



WealthviewCapital

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Wealthview Capital Opens New Orleans Office

JACKSON, Miss. – Wealthview Capital, LLC is pleased to announce the opening of the firm's new office in New Orleans, located in One Canal Place, a premiere commercial office tower nestled at the foot of Canal Street in the heart of the Central Business and Maritime Districts. Wealthview's New Orleans office expands the physical footprint of the wealth management firm affirming the company's continued commitment to serving the communities of the Gulf South region.

"Having a physical presence in Louisiana has long been a goal and will help us better serve our Louisiana and Gulf-Coast area clients," says Sam Taylor, the firm's CEO and Founder. "We are thrilled to have a second location to continue the firm's mission of making a profound impact in the lives of our clients through the prudent planning, management and utilization of their financial resources for the needs of today and the future.

Sam Taylor founded Wealthview Capital in Jackson, Mississippi in 2009 to fulfill a vision of a firm that offered personalized advice, financial planning, and professional asset management customized to the unique needs of each individual and delivered by a team of dedicated professionals who know each client by name. Since then, the firm has expanded to serve a broad array of families throughout the United States who are in all stages of life. From newlyweds to new parents to empty nesters, from first job to first house to first Social Security check Wealthview partners with their clients to help them increase the probability of obtaining their life's goals. As an independent, fee-only Registered Investment Advisor, Wealthview Capital is held to the highest standard of care in the financial services industry – a fiduciary standard.

The New Orleans office address is One Canal Place, 365 Canal Street, Suite 1109, New Orleans, LA 70130-6508. For additional information contact Miriam Taylor, Director of Marketing, at 504-910-5400 or mtaylor@wealthviewcapital.com; more information about the firm can be found at their website wealthviewcapital.com.

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New Orleans

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