

California Debt and Investment Advisory Commission

2006 CALENDAR OF
CALIFORNIA PUBLIC DEBT ISSUANCE

CDIAC #07-07

2006 CALENDAR OF CALIFORNIA PUBLIC DEBT ISSUANCE

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

915 Capitol Mall, Room 400

Sacramento, CA 95814

(916) 653-3269

www.treasurer.ca.gov/cdiac

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Chief Financial Officer
City of San Diego

Additional information concerning this report or the programs of the California Debt and Investment Advisory Commission may be obtained by contacting:

John Decker
Executive Director
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400
Sacramento, CA 95814

Phone: (916) 653-3269
Fax: (916) 654-7440
Email: cdiac@treasurer.ca.gov
Website: www.treasurer.ca.gov/cdiac

ACKNOWLEDGMENT

CDIAC collects, compiles, and disseminates information on all public debt issued in California, and wishes to thank those public agencies that make the timely publication of information possible by promptly filing their reports pursuant to Section 8855 (k) – (l) of the California Government Code.

Comments are appreciated and may be sent to the California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814. Comments also may be sent by email to [CDIAC@ treasurer.ca.gov](mailto:CDIAC@treasurer.ca.gov), by calling (916) 653-3269, or by fax at (916) 654-7440.

SUMMARY

California's state and local agencies sold a total of \$58.4 billion in public debt in 2006. This dollar volume consists of short-term and long-term debt; debt issued for refunding of prior issues and new debt – all issued in a variety of ways for a number of purposes. The State of California and its agencies issued \$12.3 billion (21.1 percent of the total dollar volume); local agencies sold \$45.8 billion (78.4 percent of the total dollar volume); and the remainder – \$290 million (0.5 percent) was issued by student loan corporations. The Commission compiles all of the debt issuance information received for the year and reports various aspects of the debt in three publications. The *2006 Annual Report* summarizes all of the Commission's activities throughout the year and includes a digest of the debt issuance information. CDIAC also prepares the *2006 Summary of California Public Debt Issuance* that includes debt volume information organized by summary tables.

This report shows all of the public debt issued in California in calendar year 2006 reported to the California Debt and Investment Advisory Commission. Each bond issue includes the date of the sale, principal amount, issuing entity, CDIAC number, type of debt, purpose of the debt, project name (if applicable), tax status, refunding status, credit rating, type of enhancement, type of sale, major participants in the financings (i.e., bond counsel, financial advisor, underwriter, trustee, and credit enhancement provider), maturity date, maturity type, interest rate, and interest cost.

The report is organized chronologically by issuer, beginning with the State of California and its departments and agencies, then local agencies, and finally student loan corporations. Local agency debt is further sorted by county, agencies within counties, and by the sale date of the issue.

Agencies that span several counties (i.e., joint school districts, statewide joint powers agencies, etc.) are listed under “Multiple Counties” at the end of the *Counties with Local Issuers* section.

This publication, the *2006 Summary of California Public Debt Issuance*, and the *2006 Annual Report* may be obtained by contacting the Commission at (916) 653-3269, by fax at (916) 654-7440, or by accessing the Commission’s website at www.treasurer.ca.gov/cdiac.

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DEBT LINE CALENDAR LEGEND

Information contained in the 2006 Calendar of California Public Debt Issuance is reported as of May 15, 2007.

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
TIC	True Interest Cost	
Var	Rate pegged to an index	
	Qualified Zone Academy Bonds (QZAB) carry little or no interest costs	

PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
11-02-06	\$144,360,000	California Department of Veterans Affairs CDIAC Number: 2006-1278 Conduit revenue bond Single-family housing Veterans Farm & Home Purchase Act Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-28 Comb	4.506 NIC
07-13-06	\$315,000,000	California Earthquake Authority CDIAC Number: 2006-0778 Public enterprise revenue bond Insurance and pension funds CEA Claims-Paying Enhancement Federally Taxable	M:A3 F:A	Neg	(BC) Ronald E Lee (FA) First Southwest (TR) US Bank Natl Assoc (UW) Lehman Brothers	07-01-16 Term	6.399 TIC
01-11-06	\$19,795,000	California Educational Facilities Authority CDIAC Number: 2005-2051 Conduit revenue bond College, university facility Dominican Univ of CA Refunding	M:Baa3	Neg	(BC) Squire Sanders (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	12-01-36 Comb	5.001 TIC
02-08-06	\$18,300,000	California Educational Facilities Authority CDIAC Number: 2006-0066 Conduit revenue bond College, university facility Carnegie Inst of Washington Refunding	S:AA+/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Deutsche Bank Natl Trust (UW) Lehman Brothers	10-01-40 Term	3.675 NIC
05-17-06	\$77,180,000	California Educational Facilities Authority CDIAC Number: 2006-0353 Conduit revenue bond College, university facility Univ of the Pacific Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	11-01-36 Comb	4.916 NIC
06-07-06	\$45,000,000	California Educational Facilities Authority CDIAC Number: 2006-0408 Conduit revenue bond College, university facility Santa Clara Univ Refunding	M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	09-01-36 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-12-06	\$82,500,000	California Educational Facilities Authority CDIAC Number: 2006-0416 Conduit revenue bond College, university facility CA Institute of Technology Series A Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	10-01-36 Term	VAR
07-12-06	\$82,500,000	California Educational Facilities Authority CDIAC Number: 2006-0417 Conduit revenue bond College, university facility CA Institute of Technology Series B Refunding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Prager Sealy & Co LLC	10-01-36 Term	VAR
07-27-06	\$56,900,000	California Educational Facilities Authority CDIAC Number: 2006-0847 Conduit revenue bond College, university facility Univ of San Francisco Refunding	M:Aaa Ins	Neg	(BC) Sidley Austin LLP (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	10-01-36 Term	VAR
06-02-06	\$13,419,635	California Fairs Financing Authority CDIAC Number: 2006-0773 Certificates of participation/leases Equipment Master Photovoltaic	NR	Neg	(BC) Chapman & Cutler (TR) US Bank Natl Assoc (UW) National Cty CCC	09-01-18 Term	5.15 NIC
06-02-06	\$7,580,365	California Fairs Financing Authority CDIAC Number: 2006-0774 Certificates of participation/leases Equipment Master Photovoltaic Federally Taxable State Taxable	NR	Neg	(BC) Chapman & Cutler (TR) US Bank Natl Assoc (UW) National Cty CCC	09-01-18 Term	5.15 NIC
04-20-06	\$42,280,000	California Health Facilities Financing Authority CDIAC Number: 2005-1867 Conduit revenue bond Health care facilities CA-Nevada Methodist Homes (Lake Pk Retirement Resident & Forest Hill Manor)	S:A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) OSHPD (TR) Union Bank of CA (UW) Herbert J Sims & Co	07-01-36 Comb	4.887 TIC



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<u>State of California</u>							
03-08-06	\$342,800,000	California Health Facilities Financing Authority CDIAC Number: 2006-0110 Conduit revenue bond Health care facilities Stanford Hospital & Clinics Ser A-1, A-2, B-1 & B-2	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Bear Stearns	11-15-45 Comb	VAR
03-08-06	\$85,700,000	California Health Facilities Financing Authority CDIAC Number: 2006-0262 Conduit revenue bond Health care facilities Stanford Hospital & Clinics Ser A-3	S:AAA/A M:Aaa/A2 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	11-15-40 Term	VAR
05-24-06	\$200,000,000	California Health Facilities Financing Authority CDIAC Number: 2006-0613 Conduit revenue bond Health care facilities Kaiser Permanente Series A	S:A+ F:A+ Oth	Neg	(BC) Orrick Herrington (EN) Kaiser Foundation (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-39 Comb	5.107 NIC
06-08-06	\$325,000,000	California Health Facilities Financing Authority CDIAC Number: 2006-0831 Conduit revenue bond Health care facilities Kaiser Permanente Series C	S:A+/A-1 F:A+/F1 Oth	Neg	(BC) Orrick Herrington (EN) Kaiser Foundation (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-41 Term	VAR
06-08-06	\$175,000,000	California Health Facilities Financing Authority CDIAC Number: 2006-0832 Conduit revenue bond Health care facilities Kaiser Permanente Series E	S:A+/A-1 F:A+/F1 Oth	Neg	(BC) Orrick Herrington (EN) Kaiser Foundation (TR) Wells Fargo Bank (UW) JP Morgan Securities	11-01-40 Term	VAR
01-20-06	\$35,000,000	California Housing Finance Agency CDIAC Number: 2006-0055 Conduit revenue bond Single-family housing Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) So CA Home FA	08-01-35 Term	VAR



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<u>State of California</u>							
02-01-06	\$4,879,500	California Housing Finance Agency CDIAC Number: 2006-0151 Conduit revenue bond Single-family housing Third Draw Down Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
02-01-06	\$29,765,000	California Housing Finance Agency CDIAC Number: 2006-0152 Conduit revenue bond Single-family housing Third Draw Down Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
02-01-06	\$20,365,000	California Housing Finance Agency CDIAC Number: 2006-0153 Conduit revenue bond Multifamily housing Second Draw Down Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-08 Term	VAR
04-06-06	\$25,000,000	California Housing Finance Agency CDIAC Number: 2006-0321 Conduit revenue bond Single-family housing CalHFA/Fannie Mae Pilot HomeChoice Ser B Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Bear Stearns	08-01-13 Serial	3.87 TIC
04-18-06	\$175,000,000	California Housing Finance Agency CDIAC Number: 2006-0322 Conduit revenue bond Single-family housing CalHFA/Fannie Mae Pilot HomeChoice Ser C Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) State Treasurer (UW) Bear Stearns	08-01-37 Comb	VAR



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<u>State of California</u>							
04-12-06	\$47,090,000	California Housing Finance Agency CDIAC Number: 2006-0323 Conduit revenue bond Single-family housing Series A Subject to Alternative Minimum Tax	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-36 Comb	4.91 TIC
05-01-06	\$61,110,000	California Housing Finance Agency CDIAC Number: 2006-0324 Conduit revenue bond Multifamily housing Series B Federally Taxable	S:AA-/A-1 M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-36 Term	VAR
06-09-06	\$76,915,000	California Housing Finance Agency CDIAC Number: 2006-0589 Conduit revenue bond Multifamily housing Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa3/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-41 Comb	VAR
06-28-06	\$20,000,000	California Housing Finance Agency CDIAC Number: 2006-0827 Conduit revenue bond Single-family housing Series D Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Goldman Sachs	08-01-17 Serial	4.337 TIC
06-28-06	\$100,000,000	California Housing Finance Agency CDIAC Number: 2006-0828 Conduit revenue bond Single-family housing Series E Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Goldman Sachs	08-01-26 Comb	4.962 TIC



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<u>State of California</u>							
07-05-06	\$120,000,000	California Housing Finance Agency CDIAC Number: 2006-0829 Conduit revenue bond Single-family housing Series F Subject to Alternative Minimum Tax	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Goldman Sachs	02-01-41 Comb	VAR
09-14-06	\$29,490,000	California Housing Finance Agency CDIAC Number: 2006-1198 Conduit revenue bond Single-family housing Series G Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Citigroup Global Markets	02-01-16 Serial	3.778 TIC
09-14-06	\$75,200,000	California Housing Finance Agency CDIAC Number: 2006-1199 Conduit revenue bond Single-family housing Series H Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Citigroup Global Markets	08-01-30 Comb	4.856 TIC
09-14-06	\$165,310,000	California Housing Finance Agency CDIAC Number: 2006-1200 Conduit revenue bond Single-family housing Series I Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Citigroup Global Markets	08-01-41 Comb	4.736 TIC
09-29-06	\$32,790,000	California Housing Finance Agency CDIAC Number: 2006-1273 Conduit revenue bond Single-family housing Series J Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-16 Serial	4.023 TIC



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<u>State of California</u>							
09-29-06	\$267,210,000	California Housing Finance Agency CDIAC Number: 2006-1274 Conduit revenue bond Single-family housing Series K Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Merrill Lynch & Co	02-01-42 Comb	4.748 TIC
12-15-06	\$50,185,000	California Housing Finance Agency CDIAC Number: 2006-1573 Conduit revenue bond Single-family housing Series L Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FGIC (TR) State Treasurer (UW) Bear Stearns	02-01-16 Serial	3.992 TIC
12-15-06	\$219,815,000	California Housing Finance Agency CDIAC Number: 2006-1574 Conduit revenue bond Single-family housing Series M Subject to Alternative Minimum Tax Refunding	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (TR) State Treasurer (UW) Bear Stearns	08-01-42 Comb	4.675 TIC
03-08-06	\$9,850,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0176 Conduit revenue bond Public building Goodwill Industries of Orange Co	F:AA/F-1+ LOC	Neg	(BC) Stradling Yocca (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Wells Fargo Inst Sec	03-01-31 Term	VAR
06-01-06	\$4,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0344 Conduit revenue bond Industrial development Pocino Foods Co Series A Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) RBC Capital Markets	06-01-31 Term	VAR



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<u>State of California</u>							
06-01-06	\$1,500,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0345 Conduit revenue bond Industrial development Pocino Foods Co Series B Federally Taxable	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) RBC Capital Markets	06-01-31 Term	VAR
08-02-06	\$32,685,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0403 Conduit revenue bond Other, multiple educational uses California Science Ctr Phase II Series A	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) FGIC (TR) Wells Fargo Bank (UW) JP Morgan Securities	05-01-31 Comb	4.542 NIC
08-02-06	\$49,315,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0404 Conduit revenue bond Other, multiple educational uses California Science Ctr Phase II Series B	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) FGIC (TR) Wells Fargo Bank (UW) JP Morgan Securities	05-01-31 Comb	4.542 NIC
06-28-06	\$47,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0819 Conduit revenue bond Theatre/Arts/Museums The Contemporary Jewish Museum	M:Aa1/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	12-01-36 Term	VAR
08-01-06	\$44,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0879 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Refunding	S:AAA/A-1+ Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	07-01-36 Term	VAR
10-05-06	\$3,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-0946 Conduit revenue bond K-12 school facility Westside Waldorf School	F:A-/F-1 LOC	Neg	(BC) Kutak Rock (FA) Nancy Epstein (EN) California Bank & Trust (TR) Zions First Natl Bk (UW) Zions First Natl Bk	10-01-28 Term	VAR



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<i>State of California</i>							
07-28-06	\$1,300,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1003 Conduit revenue bond Theatre/Arts/Museums The San Diego Society of Natural History	NR	Neg	(BC) Kutak Rock (UW) Wells Fargo Inst Sec	07-28-26 Serial	5.5 TIC
09-07-06	\$74,625,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1056 Conduit revenue bond Multiple capital improvements, public works The Salvation Army Western Territory Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-36 Comb	4.571 NIC
09-20-06	\$15,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1058 Conduit revenue bond K-12 school facility Le Lycee Francais de Los Angeles	S:AA-/A-1+ LOC	Neg	(BC) Kutak Rock (EN) Mellon 1st Bus Bank (TR) US Bank Natl Assoc (UW) Mellon Financial Markets	09-01-36 Term	VAR
11-16-06	\$7,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1059 Conduit revenue bond K-12 school facility The Westmark School	F:AA-/F1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) First Republic Bank (TR) Wells Fargo Bank (UW) First Albany Capital Inc	11-01-36 Term	VAR
11-02-06	\$3,000,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1060 Conduit revenue bond K-12 school facility The Country Schools	F:AA-/F1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) First Republic Bank (TR) Wells Fargo Bank (UW) Gates Cap Corp	11-01-36 Term	VAR
11-29-06	\$132,925,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1144 Conduit revenue bond College, university facility The Colburn School Series A & B Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) Ambac (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-37 Comb	VAR



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<u>State of California</u>							
09-27-06	\$2,300,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1165 Conduit revenue bond Other, multiple health care purposes Society for the Blind Fac	NR LOC	Neg	(BC) Ronald E Lee (FA) Dowdell Financial (EN) US Bank Natl Assoc (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	01-01-37 Term	VAR
12-19-06	\$5,310,000	California Infrastructure & Economic Development Bank CDIAC Number: 2006-1438 Conduit revenue bond Industrial development M A Silva Corks USA LLC Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Ronald E Lee (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-32 Term	VAR
01-05-06	\$12,315,000	California Pollution Control Financing Authority CDIAC Number: 2005-1878 Conduit revenue bond Pollution control GreenWaste Recovery Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	12-01-35 Term	VAR
01-25-06	\$18,445,000	California Pollution Control Financing Authority CDIAC Number: 2006-0003 Conduit revenue bond Pollution control Burrtec Waste Group Inc Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) US Bank Natl Assoc (TR) The Bank of NY Trust Co (UW) Westhoff Cone	01-01-36 Term	VAR
03-06-06	\$6,700,000	California Pollution Control Financing Authority CDIAC Number: 2006-0030 Conduit revenue bond Pollution control MarBorg Industries Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Pacific Capital Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-35 Term	VAR
02-08-06	\$5,390,000	California Pollution Control Financing Authority CDIAC Number: 2006-0032 Conduit revenue bond Pollution control Pena's Disposal Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	02-01-36 Term	VAR



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<u>State of California</u>							
03-22-06	\$30,000,000	California Pollution Control Financing Authority CDIAC Number: 2006-0191 Conduit revenue bond Pollution control Republic Services Inc Subject to Alternative Minimum Tax	S:BBB+/A-2	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Banc of America Sec	03-01-28 Term	VAR
05-10-06	\$13,845,000	California Pollution Control Financing Authority CDIAC Number: 2006-0319 Conduit revenue bond Pollution control Marin Sanitary Service Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	05-01-26 Term	VAR
06-01-06	\$19,600,000	California Pollution Control Financing Authority CDIAC Number: 2006-0363 Conduit revenue bond Pollution control CR&R Inc Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Bank of the West (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-25 Term	VAR
06-01-06	\$18,425,000	California Pollution Control Financing Authority CDIAC Number: 2006-0441 Conduit revenue bond Pollution control Burrtec Waste & Recycling Services LLC Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-23 Term	VAR
06-22-06	\$8,450,000	California Pollution Control Financing Authority CDIAC Number: 2006-0452 Conduit revenue bond Pollution control Evergreen Oil Inc Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Bank of the West (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-36 Term	VAR
06-01-06	\$6,730,000	California Pollution Control Financing Authority CDIAC Number: 2006-0494 Conduit revenue bond Pollution control Desert Properties LLC Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	06-01-36 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
07-26-06	\$22,400,000	California Pollution Control Financing Authority CDIAC Number: 2006-0955 Conduit revenue bond Pollution control Athens Services Subject to Alternative Minimum Tax	F:AA/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone	07-01-36 Term	VAR
10-01-06	\$18,940,000	California Pollution Control Financing Authority CDIAC Number: 2006-1096 Conduit revenue bond Pollution control Garaventa Enterprises Inc Subject to Alternative Minimum Tax	F:AA-/F1+ LOC	Neg	(BC) Leslie M Lava (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	10-01-36 Term	VAR
12-01-06	\$7,120,000	California Pollution Control Financing Authority CDIAC Number: 2006-1097 Conduit revenue bond Pollution control Mid-Valley Disposal Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Leslie M Lava (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	12-01-36 Term	VAR
11-01-06	\$26,725,000	California Pollution Control Financing Authority CDIAC Number: 2006-1114 Conduit revenue bond Pollution control Rainbow Disposal Co Inc Subject to Alternative Minimum Tax	F:A+/F1 LOC	Neg	(BC) Orrick Herrington (FA) Andrew S. Rose (EN) Union Bank of CA (TR) The Bank of NY Trust Co (UW) Westhoff Cone	11-01-36 Term	VAR
04-06-06	\$83,245,000	California State Public Works Board CDIAC Number: 2006-0497 Public lease revenue bond Public building DGS (San Diego Office Bldg Replacement) Ser A	S:AAA/A- M:Aaa/A3 F:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Siebert Brandford	04-01-31 Serial	4.676 NIC
04-06-06	\$25,560,000	California State Public Works Board CDIAC Number: 2006-0498 Public lease revenue bond College, university facility CSU Trustees (Academic Hall II San Marcos Campus) Ser B	S:AAA/A- M:Aaa/A2 F:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Siebert Brandford	04-01-31 Comb	4.681 NIC



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<u>State of California</u>							
04-06-06	\$22,855,000	California State Public Works Board CDIAC Number: 2006-0499 Public lease revenue bond Public building Dept of Forestry & Fire Protection Ser C	S:AAA/A- M:Aaa/A3 F:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Siebert Brandford	04-01-31 Comb	4.722 NIC
04-06-06	\$16,205,000	California State Public Works Board CDIAC Number: 2006-0500 Public lease revenue bond Public building DOJ (Redding & Santa Barbara Replacement Forensic Labs) Ser D	S:AAA/A- M:Aaa/A3 F:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FSA (TR) State Treasurer (UW) Siebert Brandford	04-01-31 Comb	4.722 NIC
09-27-06	\$79,870,000	California State Public Works Board CDIAC Number: 2006-1132 Public lease revenue bond College, university facility UC Research (The UC Regents)	S:AA- M:Aa2 F:AA-	Neg	(BC) Nixon Peabody (FA) Kelling Northcross (TR) State Treasurer (UW) First Albany Capital Inc	10-01-31 Serial	4.376 TIC
10-26-06	\$130,000,000	California State Public Works Board CDIAC Number: 2006-1135 Public lease revenue bond College, university facility CSU Trustees Series A Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Morgan Stanley	10-01-17 Serial	3.679 NIC
10-26-06	\$170,205,000	California State Public Works Board CDIAC Number: 2006-1136 Public lease revenue bond Prisons, jails, correctional facilities CDCR State Prison Soledad II Series F Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) Morgan Stanley	11-01-19 Serial	3.749 NIC
11-21-06	\$48,045,000	California State Public Works Board CDIAC Number: 2006-1299 Public lease revenue bond College, university facility CSU Trustees-LA Campus Physical Science Bldg Ser G	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) E J De La Rosa	11-01-31 Comb	4.273 NIC



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<u>State of California</u>							
11-21-06	\$23,635,000	California State Public Works Board CDIAC Number: 2006-1300 Public lease revenue bond Prisons, jails, correctional facilities CDCR Various Correctional Facs Ser H	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) E J De La Rosa	11-01-31 Comb	4.263 NIC
11-21-06	\$14,925,000	California State Public Works Board CDIAC Number: 2006-1301 Public lease revenue bond Hospital DMH-Atascadero State Hosp Ser I	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) State Treasurer (UW) E J De La Rosa	11-01-31 Comb	4.272 NIC
04-06-06	\$14,000,000	State of California CDIAC Number: 2005-1716 Bond anticipation note Other, multiple health care purposes CA Inst for Regenerative Medicine (CIRM) Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Local Investors	04-04-08 Term	VAR
03-01-06	\$285,000	State of California CDIAC Number: 2006-0087 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Ser AB	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$250,000	State of California CDIAC Number: 2006-0251 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1990 Ser AB	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$51,030,000	State of California CDIAC Number: 2006-0252 General obligation bond Water supply, storage, distribution Safe, Clean & Reliable Wtr Supply Ser V	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC



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<u>State of California</u>							
03-01-06	\$38,465,000	State of California CDIAC Number: 2006-0253 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser T	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$5,000,000	State of California CDIAC Number: 2006-0254 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser U	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$84,085,000	State of California CDIAC Number: 2006-0255 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser V	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$106,855,000	State of California CDIAC Number: 2006-0256 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Ser G	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$450,535,000	State of California CDIAC Number: 2006-0257 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser G	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC
03-01-06	\$63,495,000	State of California CDIAC Number: 2006-0258 General obligation bond Hospital Children's Hospital 2004 Ser A	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Leslie M Lava (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) Morgan Stanley	03-01-36 Comb	4.446 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
04-12-06	\$295,000,000	State of California CDIAC Number: 2006-0266 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser H	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-35 Comb	4.69 TIC
11-30-06	\$31,000,000	State of California CDIAC Number: 2006-0423 Bond anticipation note Other, multiple health care purposes Stem Cell Research & Cures Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Local Investors	11-28-08 Term	VAR
04-12-06	\$5,000,000	State of California CDIAC Number: 2006-0531 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser V	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-35 Comb	4.69 TIC
04-12-06	\$23,035,000	State of California CDIAC Number: 2006-0532 General obligation bond Public transit Clean Air & Transportation 1990 Ser AS Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-30 Serial	4.69 TIC
04-12-06	\$95,230,000	State of California CDIAC Number: 2006-0533 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AF Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-30 Serial	4.69 TIC
04-12-06	\$82,865,000	State of California CDIAC Number: 2006-0534 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BN Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-30 Serial	4.69 TIC



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<u>State of California</u>							
04-12-06	\$19,950,000	State of California CDIAC Number: 2006-0535 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BO Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-30 Serial	4.69 TIC
04-12-06	\$7,775,000	State of California CDIAC Number: 2006-0536 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Wtr, Watershed & Flood Protec Ser W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-30 Serial	4.69 TIC
04-12-06	\$8,700,000	State of California CDIAC Number: 2006-0537 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser W Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Comp	(BC) Robinson & Pearman (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Citigroup Global Markets	09-01-30 Serial	4.69 TIC
06-14-06	\$6,640,000	State of California CDIAC Number: 2006-0588 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldg Rehab 1990 Ser V	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$1,000,000	State of California CDIAC Number: 2006-1027 General obligation bond Public transit Clean Air & Trans Imp 1990 Ser AT	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$1,500,000	State of California CDIAC Number: 2006-1028 General obligation bond K-12 school facility School Facilities 1992 Ser AJ	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC



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<u>State of California</u>							
06-14-06	\$1,000,000	State of California CDIAC Number: 2006-1029 General obligation bond K-12 school facility School Facilities 1992 Ser AF	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$9,090,000	State of California CDIAC Number: 2006-1030 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Water Supply Ser W	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$26,000,000	State of California CDIAC Number: 2006-1031 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Water & Air & Coastal Protec 2000 Ser T	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$10,180,000	State of California CDIAC Number: 2006-1032 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water, Watershed & Fld Protec Ser X	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$28,600,000	State of California CDIAC Number: 2006-1033 General obligation bond Public building Reading & Literacy Imp & Pub Library 2000 Ser F	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$22,800,000	State of California CDIAC Number: 2006-1034 General obligation bond Multiple capital improvements, public works Clean Water & Air, Safe Neighborhood Pks & Coastal Protec 2002 Ser J	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
06-14-06	\$202,385,000	State of California CDIAC Number: 2006-1035 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser X	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$36,000,000	State of California CDIAC Number: 2006-1036 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser Y	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$28,000,000	State of California CDIAC Number: 2006-1037 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Ser H	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$321,460,000	State of California CDIAC Number: 2006-1038 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser J	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$5,345,000	State of California CDIAC Number: 2006-1039 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser K	S:A+ M:A1 F:A+	Comp	(BC) Quint & Thimmig (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-35 Comb	4.506 TIC
06-14-06	\$46,105,000	State of California CDIAC Number: 2006-1040 General obligation bond K-12 school facility School Fac 1992 Ser AG Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC



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<u>State of California</u>							
06-14-06	\$39,830,000	State of California CDIAC Number: 2006-1041 General obligation bond K-12 school facility School Fac 1992 Ser AI Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$55,785,000	State of California CDIAC Number: 2006-1042 General obligation bond College, university facility Higher Ed Fac June 1992 Ser AK Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$10,505,000	State of California CDIAC Number: 2006-1043 General obligation bond K-12 school facility School Fac 1988 Ser AA Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$41,180,000	State of California CDIAC Number: 2006-1044 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser AU Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$9,680,000	State of California CDIAC Number: 2006-1045 General obligation bond K-12 school facility School Fac 1992 Ser AH Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$9,585,000	State of California CDIAC Number: 2006-1046 General obligation bond K-12 school facility Pub Ed Fac 1996 Ser BB Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC



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<u>State of California</u>							
06-14-06	\$28,095,000	State of California CDIAC Number: 2006-1047 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Water Supply Ser X Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$26,875,000	State of California CDIAC Number: 2006-1048 General obligation bond K-12 school facility Pub Ed Fac 1996 Ser BC Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
06-14-06	\$46,495,000	State of California CDIAC Number: 2006-1049 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BP Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Merrill Lynch & Co	09-01-30 Serial	4.506 TIC
09-07-06	\$7,000,000	State of California CDIAC Number: 2006-1051 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks, Clean Wtr & Air & Coastal Protec 2000 Ser U	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-26-06	\$1,500,000,000	State of California CDIAC Number: 2006-1166 Revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Banc of America Sec	06-29-07 Term	3.426 NIC
09-07-06	\$7,000,000	State of California CDIAC Number: 2006-1230 General obligation bond Water supply, storage, distribution Safe, Clean, Reliable Wtr Supply Ser Y	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC



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<u>State of California</u>							
09-07-06	\$20,930,000	State of California CDIAC Number: 2006-1231 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BQ	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$310,000	State of California CDIAC Number: 2006-1232 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AG	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$2,500,000	State of California CDIAC Number: 2006-1233 General obligation bond Public transit Clean Air & Transportation Imp 1990 Ser AV	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$1,000,000	State of California CDIAC Number: 2006-1234 General obligation bond K-12 school facility School Facs 1992 Ser AK	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$670,000	State of California CDIAC Number: 2006-1235 General obligation bond Water supply, storage, distribution Water Conservation 1988 Ser T	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$15,000	State of California CDIAC Number: 2006-1236 General obligation bond Water supply, storage, distribution Safe Drinking Water 1988 Ser S	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC



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<u>State of California</u>							
09-07-06	\$32,500,000	State of California CDIAC Number: 2006-1237 General obligation bond Public building Reading & Literacy Imp & Pub Library Const & Renov 2000 Ser G	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$10,500,000	State of California CDIAC Number: 2006-1238 General obligation bond Multiple capital improvements, public works Safe Drinking, Clean Wtr, Watershed & Flood Protec Ser Y	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$5,000,000	State of California CDIAC Number: 2006-1239 General obligation bond Multiple capital improvements, public works Safe Drinking, Clean Wtr, Watershed & Flood Protec Ser Z	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$146,500,000	State of California CDIAC Number: 2006-1240 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser Z	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$102,500,000	State of California CDIAC Number: 2006-1241 General obligation bond Multiple capital improvements, public works Clean Wtr & Air, Safe Neighborhood Pks & Coastal Protec 2002 Ser K	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$25,000,000	State of California CDIAC Number: 2006-1242 General obligation bond Multiple capital improvements, public works Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec 2002 Ser J	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>State of California</u>							
09-07-06	\$103,500,000	State of California CDIAC Number: 2006-1243 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser M	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$326,575,000	State of California CDIAC Number: 2006-1244 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser L	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
09-07-06	\$8,500,000	State of California CDIAC Number: 2006-1245 General obligation bond Hospital Children's Hospital 2004 Ser B	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Lofton & Jennings (FA) PRAG (EN) Multiple Guarantors (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Comb	4.547 NIC
11-09-06	\$155,350,000	State of California CDIAC Number: 2006-1279 General obligation bond Single-family housing Veterans Series CC Refunding	S:AA- M:A1 F:A+	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co	12-01-40 Comb	4.541 TIC
11-28-06	\$650,000,000	State of California CDIAC Number: 2006-1433 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2004 Ser N	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Elizabeth C Green (FA) PRAG (EN) CIFG Assurance N Am (TR) State Treasurer (UW) Goldman Sachs	10-01-36 Comb	4.359 TIC
11-09-06	\$203,810,000	State of California CDIAC Number: 2006-1541 General obligation bond Single-family housing Veterans Series CD Subject to Alternative Minimum Tax Refunding	S:AA- M:A1 F:A+	Comp	(BC) Hawkins Delafield (FA) PRAG (TR) State Treasurer (UW) Lehman Brothers	12-01-32 Comb	4.557 TIC



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<u>State of California</u>							
11-28-06	\$60,440,000	State of California CDIAC Number: 2006-1569 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AH Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Elizabeth C Green (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	10-01-29 Serial	4.359 TIC
11-28-06	\$101,055,000	State of California CDIAC Number: 2006-1570 General obligation bond K-12 school facility Pub Ed Fac 1996 Ser BD Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Elizabeth C Green (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	10-01-29 Serial	4.359 TIC
11-28-06	\$51,780,000	State of California CDIAC Number: 2006-1571 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Fac 1998 Ser BR Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Elizabeth C Green (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	10-01-29 Serial	4.359 TIC
11-28-06	\$209,685,000	State of California CDIAC Number: 2006-1572 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Fac 2002 Ser AA Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Elizabeth C Green (FA) PRAG (EN) Ambac (TR) State Treasurer (UW) Goldman Sachs	10-01-29 Serial	4.359 TIC
12-20-06	\$1,365,535,000	The Regents of the University of California CDIAC Number: 2006-1592 Conduit revenue bond College, university facility Various UC Campuses Series J & K Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-35 Comb	4.405 NIC



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<u>Alameda</u>							
11-06-06	\$11,441,000	Alameda County CDIAC Number: 2006-1187 Conduit revenue bond Multifamily housing Park Hill Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	04-01-48 Term	5.403 NIC
12-19-06	\$16,500,000	Alameda County CDIAC Number: 2006-1552 Conduit revenue bond Multifamily housing Kent Gardens Sr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Silicon Vly Bank	06-01-09 Term	VAR
08-17-06	\$2,300,000	Alameda County Industrial Development Authority CDIAC Number: 2006-1067 Conduit revenue bond Industrial development Malmberg Engineering Inc Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa	08-01-31 Term	VAR
12-07-06	\$5,200,000	Alameda County Industrial Development Authority CDIAC Number: 2006-1424 Conduit revenue bond Industrial development Packaging Innovators Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) People's Capital	12-01-13 Term	4.89 NIC
01-19-06	\$34,735,000	Alameda County Redevelopment Agency CDIAC Number: 2005-2005 Tax allocation bond Redevelopment, multiple purposes Eden Area	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-36 Comb	4.562 NIC
07-25-06	\$5,500,000	Albany Unified School District CDIAC Number: 2006-0784 General obligation bond K-12 school facility Marin & Ocean View Schools	M:Aaa/A2 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Zions First Natl Bk	08-01-31 Serial	4.353 NIC



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<u>Alameda</u>							
12-07-06	\$972,320,000	Bay Area Infrastructure Financing Authority CDIAC Number: 2006-1308 Other note Bridges and highways SF-Oakland Bay Bridge Seismic Imp	S:AAA/A M:Aaa/Aa1/A3 Ins	Neg	(BC) Orrick Herrington (EN) Multiple Guarantors (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	08-01-17 Serial	4.351 NIC
02-07-06	\$730,000,000	Bay Area Toll Authority CDIAC Number: 2005-1698 Public enterprise revenue bond Bridges and highways SF Toll Bridge Ser A-1, A-2, B-1, B-2, C & D-1	S:AAA/A-1+/AA M:Aaa/VMIG1/ Aa3 F:AAA/F1+/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Stone & Youngberg	04-01-45 Comb	VAR
04-04-06	\$1,149,205,000	Bay Area Toll Authority CDIAC Number: 2006-0063 Public enterprise revenue bond Bridges and highways The Bridge System Seismic Retrofit	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Citigroup Global Markets	04-01-31 Comb	4.706 NIC
02-06-06	\$270,000,000	Bay Area Toll Authority CDIAC Number: 2006-0150 Public enterprise revenue bond Bridges and highways SF Toll Bridge Series A-3, D-2, D-3, E-1 & E-2	S:AAA/AA M:Aaa/Aa3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Multiple Guarantors (TR) Union Bank of CA (UW) Merrill Lynch Pierce	04-01-45 Comb	VAR
10-26-06	\$25,000,000	Berkeley CDIAC Number: 2006-1343 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Berkeley (UW) A G Edwards	10-31-07 Term	3.371 TIC
11-15-06	\$16,015,000	Berkeley Unified School District CDIAC Number: 2006-1423 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec	11-28-07 Term	3.421 TIC



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<u>Alameda</u>							
04-05-06	\$24,000,000	Castro Valley Unified School District CDIAC Number: 2006-0158 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-35 Comb	4.474 NIC
11-08-06	\$18,565,000	Castro Valley Unified School District CDIAC Number: 2006-1281 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-26 Serial	4.046 TIC
12-12-06	\$13,680,000	Hayward CDIAC Number: 2006-1447 Conduit revenue bond Multifamily housing Saklan Family Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Union Bank of CA (UW) Union Bank of CA	12-01-38 Term	VAR
06-08-06	\$11,800,000	Hayward Redevelopment Agency CDIAC Number: 2006-0279 Tax allocation bond Redevelopment, multiple purposes Downtown (The Burbank/Cannery Subarea)	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) RBC Capital Markets	03-01-36 Comb	4.837 NIC
07-26-06	\$10,000,000	Livermore CFD No 2006-1 CDIAC Number: 2006-1006 Limited tax obligation bond Multiple capital improvements, public works Shea Properties	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-36 Comb	5.416 NIC
04-11-06	\$29,999,346	New Haven Unified School District CDIAC Number: 2006-0355 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-32 Serial	4.946 TIC



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<u>Alameda</u>							
07-18-06	\$4,940,000	Oakland CDIAC Number: 2006-0559 Public lease revenue bond Theatre/Arts/Museums Museum	NR	Neg	(BC) Jones Hall (TR) Oakland (UW) Bank of America NA	08-01-21 Serial	5.3 NIC
06-14-06	\$21,000,000	Oakland CDIAC Number: 2006-0796 General obligation bond Multiple capital improvements, public works Museum & Zoo Measure G	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Comp	(BC) Squire Sanders (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Bear Stearns	01-15-36 Comb	4.613 NIC
07-11-06	\$75,000,000	Oakland CDIAC Number: 2006-0939 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Comp	(BC) Hawkins Delafield (FA) Pacific Financial (TR) Wells Fargo Bank (UW) Lehman Brothers	07-17-07 Term	3.648 TIC
03-22-06	\$2,195,000	Oakland Redevelopment Agency CDIAC Number: 2006-0165 Tax allocation bond Multifamily housing Central District & Acorn Sub Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-18 Term	4.589 TIC
03-22-06	\$82,645,000	Oakland Redevelopment Agency CDIAC Number: 2006-0166 Tax allocation bond Multifamily housing Central District & Acorn Sub Series A-T Federally Taxable Refunding	S:AAA/A M:Aaa/A2 F:AAA/A	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-36 Comb	5.959 TIC
09-28-06	\$13,780,000	Oakland Redevelopment Agency CDIAC Number: 2006-0931 Tax allocation bond Redevelopment, multiple purposes Central City East Series A-TE	S:AAA/A- M:Aaa/A3	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-36 Term	4.862 NIC



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<u>Alameda</u>							
09-28-06	\$62,520,000	Oakland Redevelopment Agency CDIAC Number: 2006-0932 Tax allocation bond Redevelopment, multiple purposes Central City East Series A-T Federally Taxable	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-34 Comb	5.537 NIC
09-28-06	\$28,770,000	Oakland Redevelopment Agency CDIAC Number: 2006-0933 Tax allocation bond Redevelopment, multiple purposes Coliseum Area Series B-TE Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-36 Comb	4.505 NIC
09-28-06	\$73,820,000	Oakland Redevelopment Agency CDIAC Number: 2006-0934 Tax allocation bond Redevelopment, multiple purposes Coliseum Area Series B-T Federally Taxable	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-35 Comb	5.54 NIC
09-28-06	\$4,945,000	Oakland Redevelopment Agency CDIAC Number: 2006-0935 Tax allocation bond Redevelopment, multiple purposes Broadway/MacArthur/San Pablo Series C-TE	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-36 Term	4.859 NIC
09-28-06	\$12,325,000	Oakland Redevelopment Agency CDIAC Number: 2006-0936 Tax allocation bond Redevelopment, multiple purposes Broadway/MacArthur/San Pablo Series C-T Federally Taxable	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) Oakland JPFA	09-01-32 Comb	5.583 NIC
11-09-06	\$33,135,000	Oakland Redevelopment Agency CDIAC Number: 2006-1287 Tax allocation bond Redevelopment, multiple purposes Central District Federally Taxable	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Oakland JPFA	09-01-21 Comb	5.578 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
11-09-06	\$130,000,000	Oakland Unified School District CDIAC Number: 2006-1250 General obligation bond K-12 school facility	S:AAA/BBB M:Aaa/Baa2	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-31 Comb	4.331 NIC
08-11-06	\$75,000,000	Peralta Community College District CDIAC Number: 2006-0985 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-31 Comb	4.401 NIC
06-14-06	\$3,300,000	Piedmont Unified School District CDIAC Number: 2006-0467 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Alameda Co (UW) Morgan Stanley Dean	07-10-07 Term	3.674 TIC
07-27-06	\$10,000,000	Piedmont Unified School District CDIAC Number: 2006-0777 General obligation bond K-12 school facility Series A	M:Aaa/Aa3	Comp	(BC) Lozano Smith (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-25 Serial	4.634 TIC
07-27-06	\$4,999,934	Piedmont Unified School District CDIAC Number: 2006-1173 General obligation bond K-12 school facility Series B	M:Aaa/Aa3	Comp	(BC) Lozano Smith (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-31 Serial	5.244 TIC
06-21-06	\$5,000,000	San Leandro Unified School District CDIAC Number: 2006-0804 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Morgan Stanley Dean	07-10-07 Term	3.735 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Alameda</u>							
09-21-06	\$9,600,000	San Lorenzo Unified School District CDIAC Number: 2006-1109 Certificates of participation/leases Other, multiple educational uses	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-36 Comb	4.303 NIC
12-05-06	\$60,000,000	Washington Township Healthcare District CDIAC Number: 2006-1407 General obligation bond Hospital Measure FF	M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Union Bank of CA (UW) Ca Municipal FA	08-01-36 Comb	4.362 NIC
<u>Amador</u>							
01-26-06	\$23,240,000	Amador Water Agency CDIAC Number: 2006-0168 Certificates of participation/leases Water supply, storage, distribution Transmission Pipeline, Gardella Land Purchase & Treatment Plant Upgrades Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	06-01-36 Comb	4.569 NIC
08-09-06	\$3,225,000	Ione CFD No 2005-1 CDIAC Number: 2006-0969 Limited tax obligation bond Multiple capital improvements, public works Country Club Estates Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-16 Serial	4.544 NIC
08-09-06	\$3,845,000	Ione CFD No 2005-2 CDIAC Number: 2006-0970 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 1 Ser A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Term	6 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Amador</u>					
08-09-06	\$1,550,000	Ione CFD No 2005-2 CDIAC Number: 2006-0971 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 2 Ser B Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Term	6.75 NIC
08-09-06	\$10,855,000	Ione CFD No 2005-2 CDIAC Number: 2006-0972 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 3 Ser C Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Term	7 NIC
		<u>Butte</u>					
11-09-06	\$3,675,000	Biggs CDIAC Number: 2006-1113 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Orrick Herrington (TR) Biggs (UW) USDA Rural	04-01-46 Serial	4.373 NIC
11-03-06	\$12,025,000	Butte County CDIAC Number: 2006-1256 Certificates of participation/leases Solid waste recovery facilities Neal Road Landfill	S:AAA/A-	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-21 Serial	3.859 NIC
06-12-06	\$15,000,000	Butte County (CSCDA) CDIAC Number: 2006-0648 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
09-21-06	\$13,800,000	Butte County Board of Education CDIAC Number: 2006-1079 Tax and revenue anticipation note Cash flow, interim financing Chico & Paradise USD	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Government Fin Strat (TR) Butte Co (UW) Banc of America Sec	09-21-07 Term	3.371 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Butte</u>							
03-16-06	\$299,582	El Medio Fire Protection District CDIAC Number: 2006-0365 Certificates of participation/leases Equipment Smeal Pumper	NR	Neg	(UW) Kansas State Bank	04-05-16 Serial	5.125 NIC
06-21-06	\$1,325,000	Oroville Union High School District CDIAC Number: 2006-0617 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Asset Mgt	07-26-26 Serial	5.27 TIC
06-12-06	\$1,500,000	Paradise (CSCDA) CDIAC Number: 2006-0661 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
12-05-06	\$1,300,000	Paradise Redevelopment Agency CDIAC Number: 2006-1471 Tax allocation note Redevelopment, multiple purposes Areas A, B & C	NR	Neg	(BC) Orrick Herrington (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Paradise FA	12-01-16 Comb	4.269 NIC
<u>Calaveras</u>							
01-12-06	\$8,781,144	Angels CDIAC Number: 2005-2053 Special assessment bond Multiple capital improvements, public works Greenhorn Creek ReAD No 2006-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Angels (UW) Angels PFA	09-02-21 Serial	5.175 TIC
01-12-06	\$9,200,000	Angels Public Financing Authority CDIAC Number: 2005-2052 Revenue bond (Pool) Multiple capital improvements, public works Greenhorn Creek ReAD No 2006-1 Ser A & Sub B	S:AA	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-02-21 Comb	4.414 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Calaveras</u>							
03-21-06	\$5,950,000	Bret Harte Union High School District CDIAC Number: 2006-0186 Certificates of participation/leases K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-26 Comb	4.265 NIC
11-01-06	\$761,500	Bret Harte Union High School District CDIAC Number: 2006-1288 Certificates of participation/leases Other, multiple educational uses Sports Complex	NR	Neg	(BC) Kronick Moskovitz (FA) Piper Jaffray & Co (UW) All Points Public Funding	11-01-21 Serial	4.65 TIC
08-01-06	\$7,145,000	Calaveras County CFD No 2 CDIAC Number: 2006-0956 Limited tax obligation bond Multiple capital improvements, public works Saddle Creek Refunding	NR	Neg	(BC) Cameron Weist (TR) Union Bank of CA (UW) E J De La Rosa	09-01-26 Comb	5.076 NIC
07-04-06	\$5,810,000	Calaveras County Water District CDIAC Number: 2006-0957 Special assessment bond Multiple capital improvements, public works Saddle Creek ReAD No 2006-01 Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-02-20 Serial	4.898 TIC
12-06-06	\$2,525,844	Mark Twain Union Elementary School District CDIAC Number: 2006-1327 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	07-01-33 Comb	4.438 TIC
11-01-06	\$181,084	Valley Springs Public Utility District CDIAC Number: 2006-1364 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) American Gov't (UW) All Points Public Funding	08-01-16 Serial	4.492 TIC



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<u>Colusa</u>							
06-12-06	\$3,365,000	Colusa County (CSCDA) CDIAC Number: 2006-0652 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
<u>Contra Costa</u>							
11-29-06	\$24,830,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 CDIAC Number: 2006-1450 Limited tax obligation bond K-12 school facility School Facs & Prewett Comm Prk Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-25 Serial	3.93 NIC
07-26-06	\$17,195,000	Brentwood CDIAC Number: 2006-0877 Special assessment bond Multiple capital improvements, public works AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Brentwood Infra FA	09-02-36 Comb	5.215 NIC
07-26-06	\$17,195,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2006-0878 Revenue bond (Pool) Multiple capital improvements, public works CIFP AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-02-36 Comb	5.215 NIC
12-19-06	\$28,800,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2007-0026 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 2003-1 & 2004-1 Ser A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-02-34 Comb	4.399 NIC
12-19-06	\$6,950,000	Brentwood Infrastructure Financing Authority CDIAC Number: 2007-0038 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 2003-1 & 2004-1 Sub Ser B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-02-34 Comb	4.399 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
06-21-06	\$3,320,000	Brentwood Union School District CDIAC Number: 2006-0803 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Morgan Stanley Dean	07-10-07 Term	3.741 TIC
08-30-06	\$9,800,000	Byron Union School District CDIAC Number: 2006-1064 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Kutak Rock (FA) Caldwell Flores (EN) FGIC (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-31 Comb	4.65 NIC
04-25-06	\$25,000,000	Contra Costa Community College District CDIAC Number: 2006-0272 General obligation bond College, university facility Contra Costa, Diablo Vly, Los Medanos, San Ramon Vly Ctr & Brentwood/Delta Science Ctr	S:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-30 Comb	4.681 TIC
03-28-06	\$1,318,163	Contra Costa County CDIAC Number: 2006-0116 Conduit revenue bond Multifamily housing Gateway Apts Series B-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	09-01-37 Term	VAR
03-28-06	\$4,681,837	Contra Costa County CDIAC Number: 2006-0233 Conduit revenue bond Multifamily housing Gateway Apts Series B-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	09-01-07 Term	VAR
03-16-06	\$116,000,000	Contra Costa County CDIAC Number: 2006-0282 Conduit revenue bond Multifamily housing Pleasant Hill BART Transit Village Apts Ser A Subject to Alternative Minimum Tax	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Newman & Associates	04-15-46 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

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<u>Contra Costa</u>							
03-16-06	\$9,000,000	Contra Costa County CDIAC Number: 2006-0283 Conduit revenue bond Multifamily housing Pleasant Hill BART Transit Village Apts Ser A-T Federally Taxable	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Newman & Associates	04-15-46 Term	VAR
10-18-06	\$3,200,000	Contra Costa County CDIAC Number: 2006-1223 Conduit revenue bond Multifamily housing Creekview Apts (Muirlands at Windmere Apts) Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) Litten Financial (EN) FHLMC (TR) Union Bank of CA (UW) Capmark Securities	07-01-36 Term	VAR
11-09-06	\$110,000,000	Contra Costa County CDIAC Number: 2006-1292 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Contra Costa Co (UW) Citigroup Global Markets	12-11-07 Term	3.438 NIC
11-01-06	\$9,610,000	El Cerrito Public Financing Authority CDIAC Number: 2006-1316 Public lease revenue bond Public building City Hall	S:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) Union Bank of CA (UW) RBC Capital Markets	11-15-36 Comb	4.321 NIC
11-21-06	\$7,500,000	Liberty Union High School District CDIAC Number: 2006-1349 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Southwest Securities	11-27-07 Term	3.466 TIC
05-11-06	\$59,600,000	Mt Diablo Unified School District CDIAC Number: 2006-0372 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-31 Comb	4.729 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
09-21-06	\$6,015,131	Mt Diablo Unified School District CDIAC Number: 2006-1131 Certificates of participation/leases K-12 school facility	NR	Comp	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) All Points Public Funding	09-21-21 Serial	4.57 TIC
11-09-06	\$26,000,000	Mt Diablo Unified School District CDIAC Number: 2006-1421 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Contra Costa Co (UW) Morgan Stanley Dean	11-21-07 Term	3.398 TIC
06-14-06	\$29,995,000	Mt Diablo Unified School District CFD No 1 CDIAC Number: 2006-0528 Limited tax obligation bond K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-26 Comb	4.101 NIC
07-19-06	\$11,460,000	Oakley CDIAC Number: 2006-0276 Special assessment bond Multiple capital improvements, public works Pulte & Centex AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Oakley PFA	09-02-36 Comb	5.226 NIC
12-05-06	\$8,500,000	Oakley CDIAC Number: 2006-1309 Certificates of participation/leases Public building Civic Ctr	S:A F:A+	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) Wells Fargo Bank (UW) Citigroup Global Markets	05-01-32 Comb	4.369 NIC
07-19-06	\$11,460,000	Oakley Public Financing Authority CDIAC Number: 2006-0275 Revenue bond (Pool) Multiple capital improvements, public works AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-36 Comb	5.226 NIC
05-18-06	\$7,800,000	Oakley Union Elementary School District CDIAC Number: 2006-0373 General obligation bond K-12 school facility	S:AAA/A Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) MBIA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	08-01-30 Comb	4.367 TIC



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<u>Contra Costa</u>							
06-15-06	\$6,214,630	Pinole CDIAC Number: 2006-0922 Other bond Insurance and pension funds	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-36 Serial	6.194 TIC
07-27-06	\$9,995,000	Pinole Joint Powers Financing Authority CDIAC Number: 2006-0993 Public enterprise revenue bond Wastewater collection, treatment Digester	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-01-36 Comb	4.618 NIC
06-15-06	\$39,566,056	Pittsburg CDIAC Number: 2006-0539 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	07-01-35 Comb	6.063 TIC
11-29-06	\$11,020,000	Pittsburg Redevelopment Agency CDIAC Number: 2006-1392 Tax allocation bond Redevelopment, multiple purposes Los Medanos Hsg Set Aside Ser A Federally Taxable	S:AAA/BBB+ F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	08-01-36 Comb	5.332 NIC
11-29-06	\$46,660,000	Pittsburg Redevelopment Agency CDIAC Number: 2006-1393 Tax allocation bond Redevelopment, multiple purposes Los Medanos Sub Ser C Refunding	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	09-01-34 Comb	4.416 NIC
12-14-06	\$75,300,000	Pittsburg Redevelopment Agency CDIAC Number: 2006-1413 Tax allocation bond Redevelopment, multiple purposes Los Medanos Sub Ser A	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	09-01-36 Term	3.672 NIC



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<u>Contra Costa</u>							
11-29-06	\$36,840,000	Pittsburg Redevelopment Agency CDIAC Number: 2006-1414 Tax allocation bond Redevelopment, multiple purposes Los Medanos Sub Ser B Federally Taxable	S:AAA/A- F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Pittsburg PFA	09-01-20 Comb	5.246 NIC
06-08-06	\$13,350,000	Pittsburg Unified School District CDIAC Number: 2006-0544 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Wachovia Securities	08-01-30 Serial	4.62 TIC
02-14-06	\$12,310,000	Richmond CDIAC Number: 2006-0021 Special assessment bond Multiple capital improvements, public works Country Club Vista ReAD No 1999-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Union Bank of CA (UW) Richmond JPFA	09-02-30 Serial	5.038 NIC
10-06-06	\$16,570,000	Richmond CDIAC Number: 2006-1247 Public enterprise revenue bond Wastewater collection, treatment Enterprise Series A Refunding	S:AAA/BBB M:Aaa/Baa2 Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-22 Serial	4.226 TIC
10-25-06	\$32,260,000	Richmond CDIAC Number: 2006-1248 Public enterprise revenue bond Wastewater collection, treatment Enterprise Series B Refunding	S:AAA/A-1 Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-37 Term	VAR
02-14-06	\$9,770,000	Richmond Joint Powers Financing Authority CDIAC Number: 2006-0020 Revenue bond (Pool) Multiple capital improvements, public works Country Club Vista ReAD No 1999-01 Ser A & Sub Ser B	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	09-02-30 Comb	5.038 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
02-14-06	\$2,540,000	Richmond Joint Powers Financing Authority CDIAC Number: 2006-0207 Revenue bond (Pool) Multiple capital improvements, public works Country Club Vista ReAD No 1999-01 Ser A-T Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	09-02-30 Term	5.038 NIC
09-28-06	\$36,000,000	San Pablo Redevelopment Agency CDIAC Number: 2006-1185 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding	S:AAA/A-1+/ A- Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) San Pablo JPFA	12-01-32 Term	VAR
10-11-06	\$31,866,570	San Ramon Public Financing Authority CDIAC Number: 2006-1139 Tax allocation bond Redevelopment, multiple purposes Crow Canyon & Alcosta Areas Series A	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	02-01-38 Comb	5.878 NIC
10-11-06	\$22,665,000	San Ramon Public Financing Authority CDIAC Number: 2006-1140 Tax allocation bond Redevelopment, multiple purposes Crow Canyon & Alcosta Areas Series B Federally Taxable	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	02-01-38 Comb	5.897 NIC
03-15-06	\$9,485,000	San Ramon Valley Fire Protection District CDIAC Number: 2006-0159 Certificates of participation/leases Public building Fire Stations & Apparatus Storage Bldg	M:Aaa/Aa3 Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Altura Nelson	08-01-36 Comb	4.777 NIC
07-20-06	\$88,000,000	San Ramon Valley Unified School District CDIAC Number: 2006-1014 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Altura Nelson	08-01-31 Comb	4.549 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Contra Costa</u>							
09-28-06	\$8,750,000	School Project For Utility Rate Reduction (SPURR) CDIAC Number: 2006-1206 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	10-04-07 Term	3.45 TIC
05-03-06	\$70,000,000	West Contra Costa Unified School District CDIAC Number: 2006-0225 General obligation bond K-12 school facility	S:AAA F:AAA Ins	Comp	(BC) Quint & Thimmig (FA) A Lopez & Assoc (EN) FSA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	08-01-35 Comb	4.781 NIC
<u>Del Norte</u>							
06-01-06	\$4,133,000	Crescent City Housing Authority CDIAC Number: 2006-0339 Other note Multifamily housing Seabreeze Apts	NR	Neg	(BC) Quint & Thimmig (UW) Mendocino Co Sav Bk	05-01-36 Term	VAR
06-01-06	\$2,630,125	Crescent City Housing Authority CDIAC Number: 2006-0340 Other note Multifamily housing Totem Villa Apts	NR	Neg	(BC) Quint & Thimmig (UW) Mendocino Co Sav Bk	05-01-36 Term	VAR
10-19-06	\$3,699,761	Crescent City Housing Authority CDIAC Number: 2006-1193 Other note Multifamily housing Seagull Apts	NR	Neg	(BC) Quint & Thimmig (UW) Mendocino Co Sav Bk	05-01-36 Term	VAR
<u>El Dorado</u>							
08-16-06	\$270,000	Cameron Park Community Services District CDIAC Number: 2006-1219 Certificates of participation/leases Equipment Smeal Fire Apparatus	NR	Neg	(UW) Kansas State Bank	09-01-13 Serial	4.523 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>El Dorado</u>							
04-05-06	\$3,750,000	El Dorado County CFD No 2005-2 CDIAC Number: 2006-0067 Limited tax obligation bond Multiple capital improvements, public works Laurel Oaks	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 Comb	5.126 NIC
03-15-06	\$14,295,000	El Dorado Union High School District CDIAC Number: 2006-0041 Certificates of participation/leases K-12 school facility Ponderosa & Oak Ridge HS	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) Wells Fargo Bank (UW) Morgan Stanley Dean	03-01-16 Serial	3.769 TIC
03-08-06	\$17,215,000	Placerville Public Financing Authority CDIAC Number: 2006-0171 Public enterprise revenue bond Wastewater collection, treatment Hangtown Creek Treatment Plant Refunding	S:AAA F:AAA Ins	Neg	(BC) Sidley Austin LLP (FA) American Gov't (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	4.808 NIC
05-15-06	\$10,000,000	South Lake Tahoe CDIAC Number: 2006-0518 Certificates of participation/leases Health care facilities Barton Healthcare System	NR	Neg	(BC) Gilmore & Bell (FA) G L Hicks Financial (TR) UMB Bank NA (UW) Citi Mortgage	05-15-13 Serial	3.99 TIC
04-06-06	\$23,245,000	South Tahoe Joint Powers Financing Authority CDIAC Number: 2006-0174 Public lease revenue bond Redevelopment, multiple purposes Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Richards Watson (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	10-01-25 Comb	4.48 TIC
<u>Fresno</u>							
11-14-06	\$15,000,000	Central Unified School District CDIAC Number: 2006-1533 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.455 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-09-06	\$20,000,000	Central Valley Support Services Joint Powers Agency CDIAC Number: 2006-0333 Public lease revenue bond Other, multiple educational uses Fresno USD Central Kitchen Series A	S:AAA/A M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-28 Serial	4.569 NIC
06-09-06	\$3,605,000	Central Valley Support Services Joint Powers Agency CDIAC Number: 2006-0334 Public lease revenue bond Other, multiple educational uses Fresno USD Central Kitchen Series B	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-36 Comb	4.569 NIC
12-28-06	\$6,090,000	Clovis CDIAC Number: 2006-1593 Certificates of participation/leases Public building Fire Station Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Chase Equip Leasing	12-01-21 Serial	4 TIC
02-15-06	\$48,001,060	Clovis Unified School District CDIAC Number: 2006-0162 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA- Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-30 Serial	4.607 TIC
12-08-06	\$7,820,000	Clovis Unified School District CDIAC Number: 2006-1350 Certificates of participation/leases K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-16 Serial	3.888 NIC
12-07-06	\$2,875,000	Firebaugh CDIAC Number: 2006-1485 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) Firebaugh (UW) Delta Managed Solutions	06-01-24 Serial	4.7 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Fresno</u>					
10-26-06	\$224,801	Firebaugh CDIAC Number: 2007-0191 Certificates of participation/leases Equipment Commercial Pumper on M-2 Freightliner	NR	Neg	(UW) Kansas State Bank	11-15-16 Serial	4.96 NIC
06-12-06	\$35,665,000	Fresno (CSCDA) CDIAC Number: 2006-0675 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-2	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.673 NIC
06-13-06	\$77,000,000	Fresno County CDIAC Number: 2006-0491 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Fresno Co (UW) Citigroup Global Markets	06-29-07 Term	3.579 TIC
06-13-06	\$15,420,000	Fresno Joint Powers Financing Authority CDIAC Number: 2006-0504 Public lease revenue bond Convention center Convention Ctr Imp Series A	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	10-01-26 Serial	4.373 NIC
06-13-06	\$3,305,000	Fresno Joint Powers Financing Authority CDIAC Number: 2006-0880 Public lease revenue bond Convention center Convention Ctr Imp Series B Federally Taxable	S:AAA/A+ M:Aaa/A3 F:AAA/A+ Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) Wells Fargo Bank (UW) BB&T Capital Markets	10-01-11 Comb	4.373 NIC
07-12-06	\$35,000,000	Fresno Unified School District CDIAC Number: 2006-0901 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Comb	4.684 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
06-01-06	\$2,570,904	Kerman Unified School District CDIAC Number: 2006-0439 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Comb	4.893 TIC
12-19-06	\$19,000,000	Kings Canyon Joint Unified School District CDIAC Number: 2006-1546 General obligation bond K-12 school facility	S:AAA/A	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) MBIA (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	08-01-31 Comb	4.282 NIC
04-13-06	\$1,743,500	Reedley CDIAC Number: 2006-0327 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (UW) Pub Prop FC of Calif	04-13-16 Serial	4.6 TIC
11-16-06	\$20,275,000	Sanger Public Financing Authority CDIAC Number: 2006-1372 Public lease revenue bond Wastewater collection, treatment Series A Refunding	S:AAA/BBB F:AAA/BBB	Comp	(BC) Richards Watson (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley Dean	06-15-36 Comb	4.525 TIC
11-16-06	\$460,000	Sanger Public Financing Authority CDIAC Number: 2006-1373 Public lease revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding	S:AAA/BBB F:AAA/BBB	Comp	(BC) Richards Watson (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Morgan Stanley Dean	06-15-11 Serial	5.809 TIC
12-08-06	\$3,950,000	Sanger Redevelopment Agency CDIAC Number: 2006-1454 Tax allocation bond Redevelopment, multiple purposes Merged Area Nos 1 & 2 Refunding	NR	Neg	(BC) Richards Watson (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	08-01-18 Serial	4.606 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Fresno</u>							
07-20-06	\$30,799,482	Sanger Unified School District CDIAC Number: 2006-0813 General obligation bond K-12 school facility	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) FSA (TR) Wells Fargo Bank (UW) J K Chilton & Associates	08-01-31 Comb	5.644 NIC
06-13-06	\$2,500,000	Selma CDIAC Number: 2006-0809 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Hargrove & Costanzo (FA) John C Fitzgerald & Assoc (UW) Banc of America Sec	07-29-07 Term	4.5 NIC
07-20-06	\$5,940,000	Sierra Kings Health Care District CDIAC Number: 2006-0848 Public enterprise revenue bond Health care facilities Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Natl Capital Resources (TR) The Bank of NY Trust Co (UW) Oppenheimer & Co	12-01-36 Comb	5.955 TIC
08-08-06	\$1,400,000	Sierra Kings Health Care District CDIAC Number: 2006-1023 Public enterprise revenue bond Health care facilities Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Natl Capital Resources (TR) The Bank of NY Trust Co (UW) Oppenheimer & Co	12-01-36 Term	6.508 TIC
<u>Glenn</u>							
06-12-06	\$5,000,000	Glenn County (CSCDA) CDIAC Number: 2006-0655 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Humboldt</u>							
11-14-06	\$3,415,000	Arcata Elementary School District CDIAC Number: 2006-1348 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	08-01-25 Comb	3.869 NIC
09-28-06	\$13,820,000	Fortuna Public Financing Authority CDIAC Number: 2006-1184 Public enterprise revenue bond Wastewater collection, treatment	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	10-01-36 Comb	4.598 NIC
09-28-06	\$8,085,000	Fortuna Public Financing Authority CDIAC Number: 2006-1189 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	10-01-36 Comb	4.603 NIC
01-12-06	\$404,000	Jacoby Creek Charter School District CDIAC Number: 2006-0014 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Humboldt Co (UW) Zions First Natl Bk	07-01-14 Serial	4.417 TIC
<u>Imperial</u>							
09-19-06	\$5,875,000	Brawley Community Redevelopment Agency CDIAC Number: 2006-1143 Tax allocation bond Redevelopment, multiple purposes Area No 1	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Brawley PFA	10-01-36 Comb	4.714 NIC
03-29-06	\$4,980,000	Brawley Union High School District CDIAC Number: 2005-1503 General obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-29 Comb	4.277 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Imperial</u>							
06-28-06	\$14,710,000	Calexico CFD No 2005-1 CDIAC Number: 2006-0807 Limited tax obligation bond Multiple capital improvements, public works Hearthstone	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	09-01-36 Comb	5.573 TIC
12-11-06	\$9,995,000	Calexico Community Redevelopment Agency CDIAC Number: 2006-1490 Tax allocation bond Redevelopment, multiple purposes Merged Central Bus Dist & Residential Area Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	08-01-30 Comb	4.372 TIC
12-21-06	\$14,030,000	Calexico Community Redevelopment Agency CDIAC Number: 2006-1521 Public lease revenue bond Water supply, storage, distribution	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	11-01-36 Comb	4.591 TIC
02-14-06	\$4,746,651	El Centro Elementary School District CDIAC Number: 2006-0061 General obligation bond K-12 school facility	M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-29 Serial	4.513 TIC
06-21-06	\$33,120,000	El Centro Financing Authority CDIAC Number: 2006-0640 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	10-01-35 Comb	4.945 NIC
06-21-06	\$32,500,000	El Centro Financing Authority CDIAC Number: 2006-0641 Public enterprise revenue bond Wastewater collection, treatment Series A	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) US Bank Natl Assoc (UW) Estrada Hinojosa & Co Inc	10-01-35 Comb	4.953 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Imperial</u>					
11-30-06	\$5,130,000	Imperial CFD No 2004-3 CDIAC Number: 2005-0334 Limited tax obligation bond Multiple capital improvements, public works Bratton Development Series B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	5.134 NIC
12-21-06	\$5,000,000	Imperial CFD No 2006-2 CDIAC Number: 2006-0112 Limited tax obligation bond Multiple capital improvements, public works Savanna Ranch IA No 1 & Villas Serena	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	5.057 NIC
11-29-06	\$4,475,000	Imperial Community College District CDIAC Number: 2006-1496 General obligation bond College, university facility Series B	S:AAA/A- M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-17 Serial	6.686 NIC
11-29-06	\$8,810,473	Imperial Community College District CDIAC Number: 2007-0036 General obligation bond College, university facility Series B	S:AAA/A- M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-31 Serial	6.686 NIC
06-12-06	\$10,000,000	Imperial County (CSCDA) CDIAC Number: 2006-0657 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
06-23-06	\$3,200,000	Imperial Irrigation District CDIAC Number: 2006-0529 Certificates of participation/leases Public building Administration Bldg	NR	Neg	(BC) Jones Hall (UW) LaSalle Bank NA	06-23-11 Serial	4.48 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Imperial</u>							
06-29-06	\$10,750,000	Imperial Redevelopment Agency CDIAC Number: 2006-0752 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Imperial PFA	12-01-11 Term	4.962 TIC
02-28-06	\$5,900,000	Imperial Unified School District CDIAC Number: 2006-0060 General obligation bond K-12 school facility	M:Aaa/A3	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-31 Comb	4.352 NIC
10-05-06	\$6,140,000	Imperial Unified School District CDIAC Number: 2006-1181 General obligation bond K-12 school facility Refunding	M:Aaa	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-30 Comb	4.085 NIC
01-24-06	\$700,000	Westmorland Redevelopment Agency CDIAC Number: 2006-0002 Tax allocation note Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Westmorland PFA	02-01-11 Term	4.956 TIC
<u>Kern</u>							
04-05-06	\$7,200,000	Arvin Union Elementary School District CDIAC Number: 2006-0050 Certificates of participation/leases K-12 school facility Bridge Funding Program	M:Aaa/VMIG1	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	12-01-39 Term	VAR
02-15-06	\$8,705,000	Bakersfield CDIAC Number: 2006-0140 Special assessment bond Multiple capital improvements, public works Liberty II/Village Green/Tesoro-Encanto/Lin/Rider/Diamond Ridge AD No 05-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Capital Markets	09-02-26 Comb	4.987 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
03-23-06	\$25,335,000	Bakersfield CDIAC Number: 2006-0189 Certificates of participation/leases Convention center Convention Ctr Complex & Arena Ser A Refunding	M:Aaa/A2 Ins	Neg	(BC) Kutak Rock (EN) Ambac (TR) US Bank Natl Assoc (UW) George K Baum	04-01-22 Serial	4.094 TIC
03-23-06	\$9,470,000	Bakersfield CDIAC Number: 2006-0335 Certificates of participation/leases Convention center Convention Ctr Complex & Arena Ser B Federally Taxable Refunding	M:Aaa/A2 Ins	Neg	(BC) Kutak Rock (EN) Ambac (TR) US Bank Natl Assoc (UW) George K Baum	04-01-22 Comb	4.094 TIC
03-21-06	\$10,901,187	Bakersfield City Elementary School District CDIAC Number: 2006-0157 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-13 Serial	3.68 NIC
08-01-06	\$5,000,000	Beardsley Elementary School District CDIAC Number: 2006-0855 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Griffin Kubik	08-01-35 Comb	4.437 NIC
12-06-06	\$5,875,000	Beardsley Elementary School District CDIAC Number: 2006-1361 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	02-01-32 Comb	4.228 TIC
09-01-06	\$5,000,000	California City Financing Authority CDIAC Number: 2006-0977 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural	09-01-46 Term	4.25 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
08-30-06	\$21,055,000	Cawelo Water District CDIAC Number: 2006-1062 Certificates of participation/leases Water supply, storage, distribution Zone 7	S:AAA Ins	Neg	(BC) Nossaman Guthner (EN) Ambac (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	03-01-35 Comb	4.619 TIC
03-08-06	\$15,375,000	Delano CDIAC Number: 2006-0234 Certificates of participation/leases Hospital Regional Medical Ctr	M:A1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Comerica Bank (TR) The Bank of NY Trust Co (UW) BB&T Capital Markets	01-01-20 Term	VAR
02-14-06	\$12,000,000	Delano Union Elementary School District CDIAC Number: 2005-1989 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	02-01-36 Comb	4.443 TIC
10-05-06	\$400,000	Desert Lake Community Services District CDIAC Number: 2006-1138 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural	10-05-46 Term	4.375 NIC
11-01-06	\$1,398,541	Edison Elementary School District CDIAC Number: 2006-1453 General obligation bond K-12 school facility Orangewood ES	F:AAA/A Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) George K Baum	11-01-31 Comb	4.272 TIC
08-29-06	\$9,000,000	Fruitvale School District CDIAC Number: 2006-1074 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Griffin Kubik	08-01-35 Comb	4.177 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
07-06-06	\$20,000,000	Golden Empire Schools Financing Authority CDIAC Number: 2006-0570 Public lease revenue bond K-12 school facility Kern HSD	S:AAA Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs	08-01-33 Term	VAR
11-15-06	\$1,490,000	Golden Hills Community Services District CDIAC Number: 2006-1356 Special assessment bond Street construction and improvements Golden Knolls Rd AD	NR	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) Crocker Securities LLC	09-02-26 Comb	5.081 NIC
06-08-06	\$160,000,000	Kern County CDIAC Number: 2006-0624 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) Kern Co	06-29-07 Term	3.516 TIC
04-27-06	\$43,890,000	Kern County Board of Education CDIAC Number: 2006-0350 Certificates of participation/leases K-12 school facility Vly Oaks Charter, No Kern Comm Schools & Commequip Inc Refunding	S:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Paragon Muni Consult (EN) MBIA (TR) US Bank Natl Assoc (UW) Chilton & Assoc	06-01-36 Comb	4.874 NIC
11-03-06	\$474,129	Kern County Superintendent of Schools CDIAC Number: 2006-1605 Certificates of participation/leases Other, multiple educational uses Buses	NR	Neg	(UW) Kansas State Bank	06-15-10 Serial	4.733 NIC
03-29-06	\$17,150,000	Kern County Water Agency CDIAC Number: 2006-0267 Certificates of participation/leases Water supply, storage, distribution ID No 4 & WPP Ser A Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	05-01-36 Comb	4.422 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
03-29-06	\$10,550,000	Kern County Water Agency CDIAC Number: 2006-0268 Certificates of participation/leases Water supply, storage, distribution ID No 4 & WPP Ser B Federally Taxable	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	05-01-36 Term	5.885 TIC
06-27-06	\$70,000,000	Kern High School District CDIAC Number: 2006-0412 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Comb	4.75 NIC
08-23-06	\$1,015,982	Kernville Union Elementary School District CDIAC Number: 2006-0857 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	09-01-31 Serial	5.36 TIC
03-22-06	\$10,000,000	Lakeside Union School District CDIAC Number: 2006-0048 Certificates of participation/leases K-12 school facility Bridge Funding Program	M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-39 Term	VAR
03-08-06	\$3,099,991	Lost Hills Union School District CDIAC Number: 2006-0064 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	11-01-30 Comb	4.526 TIC
11-28-06	\$3,099,993	Lost Hills Union School District CDIAC Number: 2006-1306 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	11-01-31 Comb	4.334 TIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Kern</u>							
10-26-06	\$440,000	Lost Hills Utility District CDIAC Number: 2006-1307 Certificates of participation/leases Water supply, storage, distribution Arsenic Removal	NR	Neg	(BC) Jones Hall (TR) USDA Rural Dev (UW) USDA Rural Dev	10-01-46 Term	4.125 TIC
12-05-06	\$2,999,996	Maricopa Unified School District CDIAC Number: 2006-1354 General obligation bond K-12 school facility	S:AA/BBB Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-25 Comb	4.775 NIC
12-12-06	\$1,799,838	McFarland Unified School District CDIAC Number: 2006-1355 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	11-01-31 Comb	4.462 TIC
11-15-06	\$1,674,993	Midway Elementary School District CDIAC Number: 2006-1509 General obligation bond K-12 school facility	S:AA/BBB Ins	Neg	(BC) Richards Watson (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	11-01-31 Comb	4.671 TIC
07-21-06	\$33,880,000	Panama-Buena Vista Union School District CDIAC Number: 2006-0775 Certificates of participation/leases K-12 school facility Old River ES & Stonecreek Jr HS	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	4.735 NIC
07-26-06	\$21,025,000	RNR School Financing Authority CFD No 92-1 CDIAC Number: 2006-0756 Limited tax obligation bond K-12 school facility Norris SD & Rosedale UnSD	S:AAA/A- F:AAA/A Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	4.799 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Kern</u>							
09-28-06	\$4,152,975	Richland School District CDIAC Number: 2006-1251 General obligation bond K-12 school facility	S:AAA/A-	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Serial	4.386 TIC
05-18-06	\$156,922	Rosamond Community Services District CDIAC Number: 2006-0314 Special assessment bond Water supply, storage, distribution Ave A Well Assoc Interconnection AD No 2005-5 Ser A	NR	Neg	(BC) Best Best & Krieger (UW) USDA	09-02-45 Term	4.375 NIC
05-18-06	\$62,700	Rosamond Community Services District CDIAC Number: 2006-0315 Special assessment bond Water supply, storage, distribution Ave A Well Assoc Interconnection AD No 2005-5 Ser B	NR	Neg	(BC) Best Best & Krieger (UW) USDA	09-02-45 Term	4.125 NIC
08-23-06	\$32,955,000	Semitropic Water Storage District CDIAC Number: 2006-1061 Public enterprise revenue bond Water supply, storage, distribution Enterprise ID Refunding	S:AAA/A	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	12-01-35 Comb	4.721 TIC
07-11-06	\$9,150,000	Shafter Community Development Agency CDIAC Number: 2006-0368 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	S:AAA/BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) Wells Fargo Bank (UW) Shafter PFA	11-01-36 Comb	4.765 NIC
07-11-06	\$6,685,000	Shafter Community Development Agency CDIAC Number: 2006-0369 Tax allocation bond Redevelopment, multiple purposes Area No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Shafter PFA	11-01-36 Comb	5.404 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Kern</u>							
08-30-06	\$19,467,868	Sierra Sands Unified School District CDIAC Number: 2006-0989 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FGIC (TR) US Bank Natl Assoc (UW) UBS Securities	05-01-31 Serial	4.703 TIC
10-26-06	\$3,853,288	Southern Kern Unified School District CDIAC Number: 2006-1149 General obligation bond K-12 school facility Refunding	S:AAA/A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-31 Comb	4.56 TIC
09-13-06	\$11,800,000	Standard Elementary School District CDIAC Number: 2006-0856 General obligation bond K-12 school facility	S:AAA/A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-30 Comb	4.562 NIC
08-15-06	\$2,500,000	Taft City Elementary School District CDIAC Number: 2006-0897 General obligation bond K-12 school facility	S:AAA/A-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.693 NIC
05-03-06	\$18,864,963	Tehachapi Unified School District CDIAC Number: 2006-0351 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa/A3	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-22 Serial	4.993 NIC
06-08-06	\$2,999,991	Tehachapi Valley Healthcare District CDIAC Number: 2006-0474 General obligation bond Hospital	S:AAA/A-	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Capital Markets	05-01-31 Comb	6.454 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Kern</u>							
12-13-06	\$12,500,856	West Kern Community College District CDIAC Number: 2006-1476 General obligation bond College, university facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Securities	11-01-31 Serial	4.847 TIC
<u>Kings</u>							
07-19-06	\$5,320,000	Pioneer Union Elementary School District CDIAC Number: 2006-0766 Certificates of participation/leases K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) MBIA (TR) Wells Fargo Bank (UW) Chilton & Assoc	08-01-29 Comb	4.887 TIC
07-18-06	\$4,499,998	Pioneer Union Elementary School District CDIAC Number: 2006-0767 General obligation bond K-12 school facility Series A	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) MBIA (TR) Kings Co (UW) Chilton & Assoc	08-01-31 Comb	4.876 TIC
<u>Lake</u>							
06-12-06	\$1,190,000	Clearlake (CSCDA) CDIAC Number: 2006-0651 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
10-05-06	\$14,120,000	Clearlake Public Financing Authority CDIAC Number: 2006-1163 Revenue bond (Pool) Multifamily housing Highlands Park Community Dev Series A Refunding	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	10-01-36 Comb	4.567 TIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Lake</u>							
10-05-06	\$3,735,000	Clearlake Public Financing Authority CDIAC Number: 2006-1164 Revenue bond (Pool) Multifamily housing Highlands Park Community Dev Series B Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Quint & Thimmig (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	10-01-36 Comb	5.984 TIC
12-28-06	\$4,499,994	Konocti Unified School District CDIAC Number: 2006-1583 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (UW) Piper Jaffray & Co	08-01-31 Comb	4.353 TIC
<u>Lassen</u>							
03-09-06	\$915,000	Janesville Union Elementary School District CDIAC Number: 2006-0141 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-21 Comb	4.165 TIC
03-09-06	\$720,000	Richmond School District CDIAC Number: 2006-0142 General obligation bond K-12 school facility Refunding	S:BBB Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-21 Comb	4.626 TIC
<u>Los Angeles</u>							
06-20-06	\$14,735,000	Alhambra CDIAC Number: 2006-0489 Certificates of participation/leases Water supply, storage, distribution Community Garden at Granada & Mission Treatment Fac	S:AAA/A Ins	Neg	(BC) Burke Williams (EN) FSA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	03-01-26 Serial	4.507 TIC
06-28-06	\$10,000,000	Alhambra Unified School District CDIAC Number: 2006-0760 Other note Project, interim financing	NR Ins	Neg	(BC) Stradling Yocca (TR) Los Angeles Co (UW) George K Baum	06-29-07 Term	4.095 TIC



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<u>Los Angeles</u>							
06-10-06	\$2,500,000	Alhambra Unified School District (LACS) CDIAC Number: 2006-0547 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
12-13-06	\$54,850,000	Azusa Public Financing Authority CDIAC Number: 2006-1394 Public enterprise revenue bond Water supply, storage, distribution Master Plan	S:AAA/AA M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) FSA (TR) Wells Fargo Bank (UW) UBS Securities	07-01-39 Comb	4.659 NIC
09-21-06	\$17,633,384	Baldwin Park Unified School District CDIAC Number: 2006-1084 General obligation bond K-12 school facility	S:AAA/A F:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Los Angeles Co (UW) UBS Securities	08-01-32 Serial	4.99 TIC
07-19-06	\$6,614,361	Bassett Unified School District CDIAC Number: 2006-0768 General obligation bond K-12 school facility Series B Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-31 Comb	5.141 TIC
07-19-06	\$4,021,832	Bassett Unified School District CDIAC Number: 2006-0769 General obligation bond K-12 school facility Series C Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-43 Serial	5.141 TIC
06-19-06	\$3,870,000	Bell Gardens CDIAC Number: 2006-0716 Certificates of participation/leases Multiple capital improvements, public works	S:AAA/A Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	06-01-36 Comb	4.876 TIC



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<u>Los Angeles</u>							
11-16-06	\$26,330,000	Bell Public Financing Authority CDIAC Number: 2006-1390 Bond anticipation note Project, interim financing BNSF Railway Co Federally Taxable	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	11-01-07 Term	8.627 TIC
06-10-06	\$5,000,000	Beverly Hills Unified School District (LACS) CDIAC Number: 2006-0548 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
12-06-06	\$26,360,000	Bonita Unified School District CDIAC Number: 2006-1379 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) George K Baum	08-01-31 Comb	4.613 NIC
01-27-06	\$6,155,000	Burbank CFD No 2005-1 CDIAC Number: 2005-1733 Limited tax obligation bond Parking The Collection Public Parking Fac	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-23 Comb	5.29 TIC
06-10-06	\$3,675,000	Burbank Unified School District (LACS) CDIAC Number: 2006-0549 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
11-15-06	\$35,000,000	Calabasas CDIAC Number: 2006-0512 Certificates of participation/leases Equipment City Hall, Library & Civic Ctr	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	12-01-41 Comb	4.321 NIC



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<u>Los Angeles</u>							
05-16-06	\$26,535,000	Calabasas CFD No 2001-1 CDIAC Number: 2006-0505 Limited tax obligation bond Multiple capital improvements, public works IA B Refunding	S:AAA/A- M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-31 Comb	4.487 NIC
01-31-06	\$48,810,289	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2006-0088 Other bond K-12 school facility	NR	Neg	(BC) Jones Hall (FA) First Meridian Inc (UW) Natl Tax Assistance Corp		VAR
06-29-06	\$21,596,372	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2006-0776 Certificates of participation/leases Other purpose Los Angeles County	NR	Neg	(BC) Jones Hall (FA) Natl Tax Assistance Corp (UW) Plymouth Pk Tax Svcs		VAR
12-21-06	\$91,756,050	California Statewide Delinquent Tax Finance Authority CDIAC Number: 2006-1577 Certificates of participation/leases Other purpose Tax Receivables	NR	Neg	(BC) Jones Hall (FA) Natl Tax Assistance Corp (UW) Plymouth Pk Tax Svcs		VAR
06-05-06	\$101,473	Carson CDIAC Number: 2006-1104 Certificates of participation/leases Equipment Life Fitness Equipment	NR	Neg	(UW) Kansas State Bank	05-15-09 Serial	8.889 NIC
10-25-06	\$29,645,000	Carson CDIAC Number: 2006-1397 Special assessment bond Multiple capital improvements, public works Dominguez Technology Ctr W ReAD No 2001-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Carson PFA	09-02-31 Term	5.68 NIC



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<u>Los Angeles</u>							
10-25-06	\$32,955,000	Carson Public Financing Authority CDIAC Number: 2006-1396 Revenue bond (Pool) Multiple capital improvements, public works Dominguez Technology Ctr W Ser A & Sub Ser B	S:AA Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-31 Comb	4.654 NIC
11-28-06	\$28,000,000	Carson Redevelopment Agency CDIAC Number: 2006-1357 Tax allocation bond Redevelopment, multiple purposes Area No 4	S:AAA/A- M:Aaa/Baa1 Ins	Comp	(BC) Aleshire & Wynder (FA) C M de Crinis (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-41 Comb	4.365 NIC
11-17-06	\$45,520,000	Castaic Lake Water Agency CDIAC Number: 2006-1480 Certificates of participation/leases Water supply, storage, distribution Wholesale Service Area Series A Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Reiter Lowry Consultants (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-30 Comb	4.346 TIC
11-17-06	\$89,830,000	Castaic Lake Water Agency CDIAC Number: 2006-1481 Certificates of participation/leases Water supply, storage, distribution Wholesale Service Area Series C	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Reiter Lowry Consultants (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-36 Comb	4.486 TIC
09-06-06	\$34,845,000	Cerritos Community College District CDIAC Number: 2006-1082 General obligation bond College, university facility	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Comb	4.693 TIC
01-19-06	\$10,000,000	Charter Oak Unified School District CDIAC Number: 2006-0007 General obligation bond K-12 school facility Series D	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-30 Comb	4.652 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
01-19-06	\$7,429,939	Charter Oak Unified School District CDIAC Number: 2006-0117 General obligation bond K-12 school facility Series E Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-15 Serial	6.503 NIC
01-17-06	\$6,060,000	Claremont CDIAC Number: 2006-0013 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) DEPFA Bank	06-01-27 Term	5.324 NIC
06-21-06	\$51,215,000	Compton Community Redevelopment Agency CDIAC Number: 2006-0630 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A- Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Grigsby & Assoc	08-01-13 Serial	4.214 TIC
05-19-06	\$70,789,711	Compton Unified School District CDIAC Number: 2006-0469 General obligation bond K-12 school facility Series C & D Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) Ambac (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-31 Comb	4.854 TIC
08-16-06	\$47,000,000	Covina-Valley Unified School District CDIAC Number: 2006-1002 General obligation bond K-12 school facility Measure C	S:AAA/A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Government Fin Strat (EN) MBIA (TR) Los Angeles Co (UW) Merrill Lynch & Co	08-01-31 Comb	4.596 NIC
08-22-06	\$10,000,000	Downey Unified School District CDIAC Number: 2006-0896 General obligation bond K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.164 NIC



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<u>Los Angeles</u>							
07-13-06	\$14,072,314	Duarte Unified School District CDIAC Number: 2006-0891 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-30 Serial	5.051 TIC
09-12-06	\$150,000,000	El Camino Community College District CDIAC Number: 2006-0616 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) FGIC (TR) Los Angeles Co (UW) RBC Capital Markets	08-01-31 Comb	4.438 TIC
05-31-06	\$38,929,927	El Monte Union High School District CDIAC Number: 2006-0458 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A2	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Los Angeles Co (UW) RBC Capital Markets	06-01-21 Serial	4.464 TIC
06-07-06	\$18,805,000	El Monte Water Authority CDIAC Number: 2006-0683 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	09-01-36 Comb	4.615 NIC
06-07-06	\$21,010,000	Gardena Financing Agency CDIAC Number: 2006-0425 Certificates of participation/leases Public building Series A & B Federally Taxable	S:AA/BBB- M:Aa3/Baa3	Neg	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-36 Comb	6.483 TIC
06-07-06	\$3,650,000	Gardena Financing Agency CDIAC Number: 2006-0426 Certificates of participation/leases Public building Civic Ctr Series C Refunding	S:AA/BBB- M:Aa3/Baa3	Neg	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-24 Serial	6.483 TIC



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<u>Los Angeles</u>							
12-21-06	\$10,999,898	Garvey Elementary School District CDIAC Number: 2006-1225 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Garcia Calderon Ruiz (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg	08-01-31 Serial	4.46 TIC
04-05-06	\$38,830,000	Glendale CDIAC Number: 2006-0204 Public enterprise revenue bond Power generation/transmission Electric System Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Fulbright & Jaworski (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	02-01-30 Serial	4.473 TIC
10-18-06	\$34,500,000	Glendale Community College District CDIAC Number: 2006-1088 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Los Angeles Co (UW) RBC Capital Markets	11-01-31 Comb	4.611 NIC
06-10-06	\$2,615,000	Glendale Community College District (LACS) CDIAC Number: 2006-0550 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
03-29-06	\$6,945,000	Glendora Community Redevelopment Agency CDIAC Number: 2006-0286 Tax allocation bond Redevelopment, multiple purposes Area No One	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) ABAG	09-01-25 Comb	4.661 TIC
04-19-06	\$30,000,000	Glendora Unified School District CDIAC Number: 2006-0080 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-30 Comb	4.913 NIC



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<u>Los Angeles</u>							
07-21-06	\$7,730,000	Hawaiian Gardens Redevelopment Agency CDIAC Number: 2006-0762 Tax allocation bond Redevelopment, multiple purposes No 1 Sr Series A Refunding	S:AAA Ins	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) The Bank of NY Trust Co (UW) Hawaiian Gardens PFA	12-01-25 Comb	4.766 NIC
07-21-06	\$4,775,000	Hawaiian Gardens Redevelopment Agency CDIAC Number: 2006-0763 Tax allocation bond Redevelopment, multiple purposes No 1 Sub Series B	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) The Bank of NY Trust Co (UW) Hawaiian Gardens PFA	12-01-25 Term	5.518 NIC
11-21-06	\$14,755,000	Hawthorne CFD No 2006-1 CDIAC Number: 2006-1216 Limited tax obligation bond Multiple capital improvements, public works Three Sixty Degrees @ South Bay	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-36 Comb	4.987 NIC
07-25-06	\$29,085,000	Hawthorne Community Redevelopment Agency CDIAC Number: 2006-0937 Tax allocation bond Redevelopment, multiple purposes Area No 2 Refunding	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Hawthorne PFA	09-01-36 Comb	5.011 NIC
06-10-06	\$700,000	Hawthorne Elementary School District (LACS) CDIAC Number: 2006-0551 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
06-15-06	\$6,200,000	Hawthorne School District CDIAC Number: 2006-0473 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- M:Aaa/Baa2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-35 Comb	4.886 NIC



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<u>Los Angeles</u>							
02-02-06	\$7,005,074	Hermosa Beach City School District CDIAC Number: 2005-0581 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-20 Serial	4.283 TIC
02-02-06	\$4,019,298	Hermosa Beach City School District CDIAC Number: 2005-0582 General obligation bond K-12 school facility Series B	S:AAA/AA- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-30 Serial	4.929 TIC
03-17-06	\$10,000,000	Huntington Park CDIAC Number: 2006-0172 Certificates of participation/leases Other capital improvements, public works Streetlight Replacement	NR	Neg	(BC) Richards Watson (UW) All Points Public Funding	08-01-25 Serial	4.9 TIC
09-05-06	\$3,650,000	Huntington Park Public Financing Authority CDIAC Number: 2006-0811 Public lease revenue bond Parking Federally Taxable State Taxable	NR	Neg	(BC) Richards Watson (UW) SunTrust Leasing Corp	09-05-16 Serial	4.59 TIC
12-06-06	\$51,000,000	Inglewood Unified School District CDIAC Number: 2006-1285 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Backstrom McCarley Berry (EN) FSA (TR) Los Angeles Co (UW) Siebert Brandford	10-01-31 Comb	4.501 NIC
08-01-06	\$44,035,000	Irwindale Community Redevelopment Agency CDIAC Number: 2006-0894 Tax allocation bond Redevelopment, multiple purposes City Industrial Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Bear Stearns	07-15-26 Comb	5.469 NIC



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<u>Los Angeles</u>							
10-26-06	\$18,505,000	Irwindale Community Redevelopment Agency CDIAC Number: 2006-1358 Tax allocation bond Redevelopment, multiple purposes City Indus Development Refunding	S:AAA/BBB M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	06-01-26 Serial	
06-10-06	\$960,000	La Canada Unified School District (LACS) CDIAC Number: 2006-0552 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
03-07-06	\$15,145,000	La Mirada Public Financing Authority CDIAC Number: 2006-0212 Public lease revenue bond Multiple capital improvements, public works La Mirada Aquatics Ctr & Civic Ctr Complex Subject to Alternative Minimum Tax	S:AAA/AA- M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	03-01-31 Serial	4.397 NIC
02-28-06	\$9,609,007	La Mirada Redevelopment Agency CDIAC Number: 2006-0105 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA/A- M:Aaa Ins	Comp	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-15-28 Serial	4.567 TIC
04-20-06	\$8,380,000	La Verne CDIAC Number: 2006-0287 Other bond Insurance and pension funds PERS Federally Taxable Refunding	S:AAA/A+ Ins	Neg	(BC) Quint & Thimmig (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-20 Comb	6.018 TIC
11-08-06	\$13,655,000	Lancaster Financing Authority CDIAC Number: 2006-1374 Tax allocation bond K-12 school facility Antelope Vly Un HSD, Lancaster SD, Eastside & Westside Un SD (No 5 & 6)	S:BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) E J De La Rosa	02-01-37 Comb	4.787 NIC



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<u>Los Angeles</u>							
12-07-06	\$25,660,000	Lancaster Financing Authority CDIAC Number: 2006-1493 Tax allocation bond Redevelopment, multiple purposes Residential, Fox Field, Amargosa, No 5 & 6 Areas Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	02-01-39 Comb	4.621 NIC
02-08-06	\$9,000,000	Little Lake City School District CDIAC Number: 2006-0085 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	07-01-30 Comb	4.327 TIC
03-23-06	\$6,000,000	Long Beach CDIAC Number: 2006-0188 Conduit revenue bond Multifamily housing Decro	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) CharterMac	08-01-09 Term	VAR
10-03-06	\$54,000,000	Long Beach CDIAC Number: 2006-1190 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Comp	(BC) Kutak Rock (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Wachovia Bank NA	10-10-07 Term	3.415 TIC
01-10-06	\$35,045,000	Long Beach Bond Finance Authority CDIAC Number: 2006-0090 Tax allocation bond Redevelopment, multiple purposes Downtown & N Long Beach Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-31 Comb	4.242 TIC
03-31-06	\$50,785,000	Long Beach Bond Finance Authority CDIAC Number: 2006-0222 Public lease revenue bond Multiple capital improvements, public works Rainbow Harbor & Queensway Bay Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Quint & Thimmig (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	05-01-24 Comb	4.432 TIC



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<u>Los Angeles</u>							
10-04-06	\$24,320,000	Long Beach Bond Finance Authority CDIAC Number: 2006-0223 Public lease revenue bond Parks, open space Series B	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	05-01-31 Comb	4.647 TIC
04-24-06	\$1,200,000	Los Angeles CDIAC Number: 2006-0071 Conduit revenue bond Multifamily housing Central City Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Hanmi Bank	12-01-36 Term	VAR
03-28-06	\$1,225,000	Los Angeles CDIAC Number: 2006-0072 Conduit revenue bond Multifamily housing Victor Clothing Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Hanmi Bank	10-01-38 Term	VAR
05-03-06	\$9,807,265	Los Angeles CDIAC Number: 2006-0073 Conduit revenue bond Multifamily housing Windward Preservation Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) MuniMae TE Bond	10-01-44 Term	5.85 NIC
04-06-06	\$316,785,000	Los Angeles CDIAC Number: 2006-0098 Public enterprise revenue bond Wastewater collection, treatment Sub Series A, B-1 & 2, C & D Refunding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Sidley Austin LLP (FA) PRAG (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-28 Comb	VAR
05-10-06	\$20,000,000	Los Angeles CDIAC Number: 2006-0196 Certificates of participation/leases K-12 school facility Sierra Canyon HS Foundation Sr Ser A	NR	Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (TR) Zions First Natl Bk (UW) AIG Comm Equip Fin	05-01-32 Term	5.88 NIC



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<u>Los Angeles</u>							
06-23-06	\$9,600,000	Los Angeles CDIAC Number: 2006-0360 Certificates of participation/leases K-12 school facility The Westview School	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Wells Fargo Bank (UW) AIG Comm Equip Fin	06-01-31 Term	VAR
05-10-06	\$8,733,000	Los Angeles CDIAC Number: 2006-0623 Certificates of participation/leases K-12 school facility Sierra Canyon HS Foundation Sub Ser B	NR	Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (TR) Zions First Natl Bk (UW) HEM Properties Inc	05-01-26 Term	4.5 NIC
06-27-06	\$642,500,000	Los Angeles CDIAC Number: 2006-0628 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Citigroup Global Markets	06-29-07 Term	3.723 TIC
07-31-06	\$8,579,256	Los Angeles CDIAC Number: 2006-0715 Conduit revenue bond Multifamily housing Concord Preservation Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) MuniMae TE Bond	01-01-45 Term	5.85 NIC
08-09-06	\$71,023,000	Los Angeles CDIAC Number: 2006-0864 General obligation bond Multiple capital improvements, public works Proposition F, O & Q Resolutions	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Comp	(BC) Hawkins Delafield (FA) PRAG (EN) MBIA (TR) Los Angeles (UW) Banc of America Sec	09-01-26 Serial	4.244 TIC
09-13-06	\$58,370,000	Los Angeles CDIAC Number: 2006-0865 Public enterprise revenue bond Solid waste recovery facilities	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-24 Serial	4.205 TIC



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<u>Los Angeles</u>							
07-28-06	\$21,267,000	Los Angeles CDIAC Number: 2006-0966 Certificates of participation/leases K-12 school facility Sierra Canyon HS Foundation	NR	Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (TR) Zions First Natl Bk (UW) AIG Comm Equip Fin	05-01-32 Term	VAR
09-01-06	\$10,000,000	Los Angeles CDIAC Number: 2006-1055 Certificates of participation/leases K-12 school facility Norte Dame HS Refunding	S:A+/A-1 LOC	Neg	(BC) Squire Sanders (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Term	VAR
10-27-06	\$15,500,000	Los Angeles CDIAC Number: 2006-1156 Conduit revenue bond Multifamily housing Abbey Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Citicorp N America Inc	11-01-14 Term	VAR
06-27-06	\$100,000,000	Los Angeles CDIAC Number: 2006-1175 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Goldman Sachs	06-29-07 Term	3.723 TIC
06-27-06	\$25,000,000	Los Angeles CDIAC Number: 2006-1176 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Comp	(BC) Quateman LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles (UW) Banc of America Sec	06-29-07 Term	3.723 TIC
12-18-06	\$7,000,000	Los Angeles CDIAC Number: 2006-1495 Conduit revenue bond Multifamily housing Stevenson Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Hawkins Delafield (FA) CSG Advisors (TR) Bank of New York (UW) East West Bank	06-01-09 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-19-06	\$350,000,000	Los Angeles Community College District CDIAC Number: 2006-1087 General obligation bond College, university facility Various Campuses	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Fulbright & Jaworski (FA) First Southwest (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Comb	4.57 NIC
08-04-06	\$35,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0202 Conduit revenue bond Multifamily housing The Alexandria Subject to Alternative Minimum Tax	S:AAA LOC	Neg	(BC) Hawkins Delafield (EN) FNMA (TR) Wells Fargo Bank (UW) Capmark Securities	08-15-39 Comb	VAR
05-08-06	\$16,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0203 Tax allocation bond Redevelopment, multiple purposes Hollywood Federally Taxable	S:AAA/A Ins	Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Securities	07-01-36 Term	6.254 TIC
05-04-06	\$11,340,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0367 Tax allocation bond Redevelopment, multiple purposes North Hollywood Refunding	S:AAA/A M:Aaa/A3 F:AAA Ins	Comp	(BC) Fulbright & Jaworski (FA) Municipal Cap Mgmt (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-29 Comb	4.328 TIC
06-15-06	\$11,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0644 Tax allocation bond Redevelopment, multiple purposes Westlake Recovery Federally Taxable	S:BBB	Neg	(BC) Orrick Herrington (FA) Katz Hollis (TR) The Bank of NY Trust Co (UW) Los Angeles CRDA CRD FA	09-01-36 Comb	6.73 NIC
06-15-06	\$16,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0645 Tax allocation bond Redevelopment, multiple purposes Wilshire Ctr/Koreatown Recovery Federally Taxable	S:BBB	Neg	(BC) Orrick Herrington (FA) Katz Hollis (TR) The Bank of NY Trust Co (UW) Los Angeles CRDA CRD FA	09-01-36 Comb	6.73 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-15-06	\$2,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0646 Tax allocation bond Redevelopment, multiple purposes Western/Slauson Recovery Federally Taxable	S:BBB	Neg	(BC) Orrick Herrington (FA) Katz Hollis (TR) The Bank of NY Trust Co (UW) Los Angeles CRDA CRD FA	09-01-36 Comb	6.73 NIC
06-15-06	\$5,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-0647 Tax allocation bond Redevelopment, multiple purposes Pacific Corridor Federally Taxable	S:BBB	Neg	(BC) Orrick Herrington (FA) Katz Hollis (TR) The Bank of NY Trust Co (UW) Los Angeles CRDA CRD FA	09-01-36 Comb	6.73 NIC
10-05-06	\$9,200,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-1167 Conduit revenue bond Multifamily housing Osborne Gardens Apts Series A-1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Sidley Austin LLP (UW) US Bank Natl Assoc	04-01-38 Term	VAR
11-30-06	\$5,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-1312 Conduit revenue bond Multifamily housing Security Building Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (FA) Hutchinson Shockey (EN) East West Bank (TR) Wells Fargo Bank (UW) First Albany Capital Inc	06-15-35 Term	VAR
12-22-06	\$27,000,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-1334 Conduit revenue bond Multifamily housing Wilshire Station Apts Series A Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Capmark Securities	10-15-38 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-22-06	\$9,500,000	Los Angeles Community Redevelopment Agency CDIAC Number: 2006-1340 Conduit revenue bond Multifamily housing Wilshire Station Apts Series B Federally Taxable	S:AA/A-1+ LOC	Neg	(BC) Kutak Rock (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Capmark Securities	10-15-38 Term	VAR
06-28-06	\$32,000,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2006-0495 Revenue bond (Pool) Redevelopment, multiple purposes Reseda/Canoga Pk, E Hollywood/Beverly Normandie & Pacoima/Panorama City Ser L Federally Taxable	S:AAA/A- M:Aaa F:AAA Ins	Neg	(BC) Robinson & Pearman (EN) MBIA (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-26 Comb	6.14 TIC
06-28-06	\$8,000,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2006-0496 Revenue bond (Pool) Redevelopment, multiple purposes Pacoima/Panorama City Ser N	S:AAA/A- M:Aaa F:AAA Ins	Neg	(BC) Robinson & Pearman (EN) MBIA (TR) US Bank Natl Assoc (UW) Sutter Securities	09-01-26 Comb	4.52 TIC
06-15-06	\$34,500,000	Los Angeles Community Redevelopment Agency Community Redevelopment Financing Authority CDIAC Number: 2006-0643 Revenue bond (Pool) Redevelopment, multiple purposes Wilshire Ctr/Koreatown, Westlake, Pacific Corridor & Western/Slauson Recovery Federally Taxable	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (FA) Katz Hollis (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-36 Comb	6.73 NIC
01-23-06	\$909,215	Los Angeles County CDIAC Number: 2004-1371 Special assessment bond Wastewater collection, treatment Shrode Ave Sewer S Monrovia Island ID No 2659-M	NR	Comp	(BC) Hawkins Delafield (TR) Los Angeles Co (UW) Citigroup Global Markets	01-02-26 Term	4.89 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
06-07-06	\$500,000,000	Los Angeles County CDIAC Number: 2006-0509 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Nixon Peabody (TR) Los Angeles Co (UW) Goldman Sachs	06-29-07 Term	3.518 TIC
06-15-06	\$28,675,000	Los Angeles County Capital Asset Leasing Corporation CDIAC Number: 2006-0838 Public lease revenue bond Equipment LAC-CAL	S:AAA/A M:Aaa/A3 F:AAA/A Ins	Comp	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-10 Serial	3.818 NIC
12-14-06	\$15,550,000	Los Angeles County Housing Authority CDIAC Number: 2006-1297 Conduit revenue bond Multifamily housing Villa Serena Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) US Bank Natl Assoc	08-01-38 Term	VAR
08-30-06	\$129,385,000	Los Angeles County Metropolitan Transportation Authority CDIAC Number: 2006-0997 Sales tax revenue bond Public transit Proposition C Refunding	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Kutak Rock (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	07-01-30 Serial	4.367 TIC
11-29-06	\$320,995,000	Los Angeles County Public Works Financing Authority CDIAC Number: 2006-1386 Public lease revenue bond Multiple capital improvements, public works Lynwood Reg Justice Ctr, Twin Towers & Antelope Vly CrtHs Ser A & B Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Squire Sanders (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-33 Comb	4.098 TIC
08-15-06	\$3,670,000	Los Angeles County Schools Regionalized Business Services Corporation CDIAC Number: 2006-1071 Certificates of participation/leases K-12 school facility Acton-Agua Dulce USD Refunding	S:AAA Ins	Neg	(BC) Hawkins Delafield (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-30 Comb	4.596 TIC



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<u>Los Angeles</u>							
10-17-06	\$83,720,000	Los Angeles Department of Airports CDIAC Number: 2006-1228 Public enterprise revenue bond Airport Ontario Intl Series A Subject to Alternative Minimum Tax Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Sidley Austin LLP (FA) Frasca & Associates (EN) MBIA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	05-15-26 Serial	4.459 TIC
10-17-06	\$6,435,000	Los Angeles Department of Airports CDIAC Number: 2006-1229 Public enterprise revenue bond Airport Ontario Intl Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A2 F:AAA/A Ins	Neg	(BC) Sidley Austin LLP (FA) Frasca & Associates (EN) MBIA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	05-15-26 Comb	5.604 TIC
02-02-06	\$241,080,000	Los Angeles Department of Water and Power CDIAC Number: 2006-0005 Public enterprise revenue bond Water supply, storage, distribution Subseries A-1	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Los Angeles (UW) Merrill Lynch & Co	07-01-40 Comb	4.641 TIC
02-07-06	\$241,085,000	Los Angeles Department of Water and Power CDIAC Number: 2006-0006 Public enterprise revenue bond Water supply, storage, distribution Subseries A-2	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) PRAG (EN) Ambac (TR) Los Angeles (UW) Siebert Brandford	07-01-35 Comb	4.641 TIC
03-22-06	\$6,577,225	Los Angeles Department of Water and Power CDIAC Number: 2006-0052 Public enterprise revenue bond Power generation/transmission Mini-Bond Program	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank Natl Assoc (UW) Local Investors	07-01-21 Comb	4.943 NIC
08-16-06	\$111,300,000	Los Angeles Harbor Department CDIAC Number: 2006-0785 Public enterprise revenue bond Ports, marinas Subject to Alternative Minimum Tax Refunding	S:AAA/AA M:Aaa/Aa2 F:AAA/AA Ins	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	08-01-36 Comb	4.789 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
12-14-06	\$448,595,000	Los Angeles Municipal Improvement Corporation CDIAC Number: 2006-1451 Public lease revenue bond Public building Police Headquarters & Public Works Refunding	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Nixon Peabody (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) E J De La Rosa	01-01-37 Comb	4.341 TIC
02-08-06	\$346,985,000	Los Angeles Unified School District CDIAC Number: 2005-2039 General obligation bond K-12 school facility Measure Y Series A thru C Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-30 Serial	4.129 NIC
01-31-06	\$500,000,000	Los Angeles Unified School District CDIAC Number: 2005-2041 General obligation bond K-12 school facility Measure R	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (EN) FGIC (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce	07-01-30 Comb	4.562 NIC
02-08-06	\$132,325,000	Los Angeles Unified School District CDIAC Number: 2006-0091 General obligation bond K-12 school facility Series A Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-18 Serial	4.129 NIC
02-08-06	\$47,400,000	Los Angeles Unified School District CDIAC Number: 2006-0236 General obligation bond K-12 school facility Measure Y Series D Federally Taxable Refunding	S:AAA/AA- M:Aaa/Aa3 F:AAA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-14 Serial	4.129 NIC
08-02-06	\$400,000,000	Los Angeles Unified School District CDIAC Number: 2006-0842 General obligation bond K-12 school facility Measure R	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA+ Ins	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	07-01-31 Serial	4.637 NIC



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<u>Los Angeles</u>							
11-01-06	\$60,000,000	Los Angeles Unified School District CDIAC Number: 2006-1142 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) Lehman Brothers	12-03-07 Comb	3.378 NIC
10-26-06	\$574,905,000	Los Angeles Unified School District CDIAC Number: 2006-1268 General obligation bond K-12 school facility 1997 Prop BB & 2002 Measure K Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	01-01-27 Serial	4.317 TIC
11-01-06	\$15,000,000	Los Angeles Unified School District CDIAC Number: 2007-0095 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) UBS Securities	12-03-07 Comb	3.378 NIC
11-01-06	\$10,000,000	Los Angeles Unified School District CDIAC Number: 2007-0096 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) Morgan Stanley	12-03-07 Comb	3.378 NIC
11-01-06	\$50,000,000	Los Angeles Unified School District CDIAC Number: 2007-0097 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) Citigroup Global Markets	12-03-07 Comb	3.378 NIC
11-01-06	\$50,000,000	Los Angeles Unified School District CDIAC Number: 2007-0098 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) Banc of America Sec	12-03-07 Comb	3.378 NIC
11-01-06	\$50,000,000	Los Angeles Unified School District CDIAC Number: 2007-0099 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) JP Morgan Securities	12-03-07 Comb	3.378 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
11-01-06	\$50,000,000	Los Angeles Unified School District CDIAC Number: 2007-0100 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) Goldman Sachs	12-03-07 Comb	3.378 NIC
11-01-06	\$65,000,000	Los Angeles Unified School District CDIAC Number: 2007-0101 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Sidley Austin LLP (FA) Gardner Underwood & Bacon (TR) Los Angeles Co (UW) Wachovia Bank NA	12-03-07 Comb	3.378 TIC
03-15-06	\$12,425,000	Malibu CDIAC Number: 2005-1985 Certificates of participation/leases Multiple capital improvements, public works Integrated Wtr Quality Management Phase I Series A Federally Taxable	S:AAA/AA+ Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	07-01-32 Comb	5.786 NIC
03-15-06	\$5,155,000	Malibu CDIAC Number: 2005-1986 Certificates of participation/leases Multiple capital improvements, public works Civic Ctr Integrated Wtr Quality Management Phase I Series B	S:AAA/AA+ Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	07-01-36 Comb	4.72 NIC
08-02-06	\$4,525,000	Manhattan Beach CDIAC Number: 2006-0601 Special assessment bond Other capital improvements, public works Underground Utility AD No 05-2	S:BBB+	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS Securities	09-02-26 Comb	4.72 TIC
08-02-06	\$4,682,823	Manhattan Beach CDIAC Number: 2006-1112 Special assessment bond Other capital improvements, public works Underground Utility AD No 05-6	S:BBB+	Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) UBS Securities	09-02-26 Comb	4.719 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-11-06	\$23,450,000	Monrovia Redevelopment Agency CDIAC Number: 2006-0510 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Issue A Federally Taxable Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Monrovia FA	05-01-28 Comb	6.346 TIC
05-11-06	\$3,400,000	Monrovia Redevelopment Agency CDIAC Number: 2006-0511 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Issue B	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Monrovia FA	05-01-36 Term	4.954 TIC
09-20-06	\$15,000,000	Monrovia Unified School District CDIAC Number: 2006-1122 General obligation bond K-12 school facility Monrovia HS	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) George K Baum	08-01-31 Comb	4.561 TIC
06-12-06	\$8,500,000	Montebello (CSCDA) CDIAC Number: 2006-0659 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
09-08-06	\$79,996,203	Mt San Antonio Community College District CDIAC Number: 2006-1000 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) FSA (TR) Los Angeles Co (UW) RBC Capital Markets	09-01-31 Comb	4.627 NIC
05-17-06	\$66,000,000	Norwalk-La Mirada Unified School District CDIAC Number: 2006-0514 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	04-01-40 Comb	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
10-27-06	\$2,220,000	Palmdale CDIAC Number: 2006-1365 Special assessment bond Solid waste recovery facilities Godde Hill Estates AD No 2006-1	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-36 Comb	5.055 NIC
06-10-06	\$5,000,000	Palmdale School District (LACS) CDIAC Number: 2006-0553 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
03-09-06	\$23,004,233	Palos Verdes Peninsula Unified School District CDIAC Number: 2006-0049 General obligation bond K-12 school facility Measure R	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	03-01-31 Comb	4.757 TIC
03-09-06	\$2,003,988	Palos Verdes Peninsula Unified School District CDIAC Number: 2006-0059 General obligation bond K-12 school facility Measure S	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	03-01-31 Comb	4.581 TIC
03-09-06	\$11,865,000	Palos Verdes Peninsula Unified School District CDIAC Number: 2006-0093 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-23 Serial	4.274 NIC
06-10-06	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) CDIAC Number: 2006-0554 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
08-23-06	\$27,139,972	Pasadena CDIAC Number: 2006-0771 Certificates of participation/leases Convention center Conference Ctr Series A	S:AAA/AA F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) Montague DeRose (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	02-01-23 Serial	3.787 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
09-06-06	\$135,500,000	Pasadena CDIAC Number: 2006-1177 Certificates of participation/leases Convention center Conference Ctr Series B	S:AAA/AA F:AAA/AA Ins	Neg	(BC) Sidley Austin LLP (FA) Montague DeRose (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	02-01-34 Term	VAR
07-12-06	\$65,000,000	Pasadena Area Community College District CDIAC Number: 2006-0639 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-31 Comb	4.757 NIC
07-12-06	\$22,657,774	Pasadena Area Community College District CDIAC Number: 2006-1080 General obligation bond College, university facility Series C Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-14 Serial	6.848 NIC
05-17-06	\$805,000	Pasadena Community Development Commission CDIAC Number: 2005-2042 Tax allocation bond Redevelopment, multiple purposes Lake/Washington Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	07-01-17 Serial	4.732 TIC
05-17-06	\$710,000	Pasadena Community Development Commission CDIAC Number: 2005-2043 Tax allocation bond Redevelopment, multiple purposes Villa-Parke Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	06-01-14 Serial	4.605 TIC
05-17-06	\$1,935,000	Pasadena Community Development Commission CDIAC Number: 2005-2044 Tax allocation bond Multifamily housing Hsg Set-Aside-Townhouse Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	08-01-14 Serial	4.537 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Los Angeles</u>							
05-17-06	\$2,470,000	Pasadena Community Development Commission CDIAC Number: 2005-2045 Tax allocation bond Redevelopment, multiple purposes Fair Oaks Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	07-01-21 Serial	4.854 TIC
02-14-06	\$47,300,000	Pasadena Public Financing Authority CDIAC Number: 2005-2017 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Stadium & City Hall Refunding	S:AA/A-1+ F:AA+/F1+ LOC	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Citibank (TR) Deutsche Bank Natl Trust (UW) Merrill Lynch Pierce	12-01-23 Term	VAR
05-17-06	\$3,985,000	Pasadena Public Financing Authority CDIAC Number: 2005-2046 Revenue bond (Pool) Redevelopment, multiple purposes Fair Oaks, Villa-Parke, Lake/Washington	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	07-01-21 Serial	4.777 NIC
05-17-06	\$1,935,000	Pasadena Public Financing Authority CDIAC Number: 2005-2048 Revenue bond (Pool) Multifamily housing Hsg Set-Aside-Townhouse	S:A	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	08-01-14 Serial	4.423 NIC
06-12-06	\$5,000,000	Pomona (CSCDA) CDIAC Number: 2006-0662 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
12-06-06	\$10,790,000	Pomona Public Financing Authority CDIAC Number: 2006-1535 Public lease revenue bond Multiple capital improvements, public works Veteran's Pk, Fairplex Trade & Conf Ctr, & City Hall Ser AV Federally Taxable Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	06-01-45 Comb	5.751 NIC



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<u>Los Angeles</u>							
12-06-06	\$2,540,000	Pomona Public Financing Authority CDIAC Number: 2006-1536 Public lease revenue bond Multiple capital improvements, public works Veteran's Pk, Fairplex Trade & Conf Ctr, & City Hall Ser AU	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	06-01-45 Comb	4.417 NIC
12-18-06	\$26,305,000	Pomona Public Financing Authority CDIAC Number: 2006-1578 Revenue bond (Pool) Redevelopment, multiple purposes Merged Series AS Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-41 Comb	4.726 TIC
12-18-06	\$8,355,000	Pomona Public Financing Authority CDIAC Number: 2006-1579 Revenue bond (Pool) Redevelopment, multiple purposes Merged Series AT Federally Taxable Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-27 Comb	5.857 TIC
12-18-06	\$25,865,000	Pomona Public Financing Authority CDIAC Number: 2006-1580 Revenue bond (Pool) Redevelopment, multiple purposes Merged Sub Series AX Refunding	S:BBB- Ins	Neg	(BC) Jones Hall (FA) Structured Finance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-41 Comb	4.726 TIC
12-19-06	\$99,370,000	Pomona Public Financing Authority CDIAC Number: 2006-1581 Public enterprise revenue bond Water supply, storage, distribution Enterprise Master Plan First Phase Series AY Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	05-01-47 Comb	4.783 NIC



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<u>Los Angeles</u>							
12-19-06	\$6,930,000	Pomona Public Financing Authority CDIAC Number: 2006-1582 Public enterprise revenue bond Water supply, storage, distribution Enterprise Master Plan First Phase Series AZ Federally Taxable Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	05-01-29 Comb	5.766 NIC
10-03-06	\$13,000,000	Pomona Unified School District CDIAC Number: 2006-1129 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) CIFG Assurance N Am (TR) Los Angeles Co (UW) Citigroup Corp & Invest	08-01-35 Comb	4.478 TIC
06-12-06	\$5,000,000	Redondo Beach (CSCDA) CDIAC Number: 2006-0665 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
06-10-06	\$5,000,000	Redondo Beach Unified School District (LACS) CDIAC Number: 2006-0555 Tax and revenue anticipation note Cash flow, interim financing LACS 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	06-29-07 Term	3.675 TIC
02-23-06	\$14,005,000	Rosemead Community Development Commission CDIAC Number: 2006-0173 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/BBB+ Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Rosemead FA	10-01-22 Serial	3.954 TIC
12-14-06	\$24,230,000	Rosemead Community Development Commission CDIAC Number: 2006-1464 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/BBB+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-33 Comb	4.482 NIC



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<u>Los Angeles</u>							
08-23-06	\$48,000,000	Rowland Unified School District CDIAC Number: 2006-0858 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-31 Comb	4.434 NIC
12-07-06	\$11,490,000	San Fernando Redevelopment Agency CDIAC Number: 2006-1381 Tax allocation bond Redevelopment, multiple purposes Civic Ctr No 3, Aquatic Ctr & City Yard	S:AAA/BBB F:AAA/BBB Ins	Neg	(BC) Richards Watson (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) San Fernando PFA	09-15-20 Serial	4.029 TIC
06-28-06	\$28,675,000	Santa Clarita Community College District CDIAC Number: 2006-0016 Certificates of participation/leases College, university facility Refunding	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Comb	4.799 NIC
11-16-06	\$27,658,493	Santa Fe Springs Community Development Commission CDIAC Number: 2006-1469 Tax allocation bond Redevelopment, multiple purposes Original & Amended Consolidated Ser A	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Santa Fe Springs PFA	09-01-28 Serial	4.6 TIC
11-16-06	\$18,760,000	Santa Fe Springs Community Development Commission CDIAC Number: 2006-1470 Tax allocation bond Redevelopment, multiple purposes Original & Amended Consolidated Ser B Federally Taxable	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) US Bank Natl Assoc (UW) Santa Fe Springs PFA	09-01-18 Comb	5.559 TIC
04-11-06	\$49,945,000	Santa Monica Redevelopment Agency CDIAC Number: 2006-0277 Tax allocation bond Redevelopment, multiple purposes Earthquake Recovery Series A Refunding	S:AAA/A M:Aaa/A3 F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) Union Bank of CA (UW) JP Morgan Securities	07-01-29 Serial	4.735 TIC



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<u>Los Angeles</u>							
04-11-06	\$14,775,000	Santa Monica Redevelopment Agency CDIAC Number: 2006-0278 Tax allocation bond Redevelopment, multiple purposes Earthquake Recovery Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3 F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FGIC (TR) Union Bank of CA (UW) Stifel Nicolaus & Co Inc	07-01-13 Serial	5.465 TIC
02-23-06	\$3,285,000	Santa Monica-Malibu Unified School District CDIAC Number: 2006-0119 General obligation bond K-12 school facility Refunding	M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-25 Comb	3.971 NIC
08-04-06	\$38,256,729	Saugus Union Elementary School District CDIAC Number: 2006-0814 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-24 Serial	4.689 NIC
01-12-06	\$16,055,000	Saugus Union School District CFD No 2005-1 CDIAC Number: 2005-1982 Limited tax obligation bond K-12 school facility SSC/Plum Canyon-School & Co B & T Fees	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.351 NIC
05-18-06	\$8,985,000	Signal Hill CDIAC Number: 2006-0415 Public enterprise revenue bond Water supply, storage, distribution Enterprise Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-26 Comb	4.56 TIC
08-16-06	\$13,500,000	Signal Hill Redevelopment Agency CDIAC Number: 2006-0908 Tax allocation bond Redevelopment, multiple purposes No 1 Federally Taxable	S:AAA/A M:Aaa Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) FGIC (TR) US Bank Natl Assoc (UW) Signal Hill PFA	10-01-26 Comb	5.872 TIC



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<u>Los Angeles</u>							
07-11-06	\$37,730,000	Southern California Public Power Authority CDIAC Number: 2006-0356 Public enterprise revenue bond Power generation/transmission Magnolia A	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Niesar Curls Bartling (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-16 Serial	4.291 TIC
05-04-06	\$9,185,000	Sulphur Springs Union School District CDIAC Number: 2006-0390 Certificates of participation/leases Other, multiple educational uses	M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-36 Comb	4.787 NIC
06-27-06	\$200,000,000	Vernon Natural Gas Financing Authority CDIAC Number: 2006-0629 Public enterprise revenue bond Power generation/transmission Series A 1 thru 4	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-21 Term	VAR
06-27-06	\$230,845,000	Vernon Natural Gas Financing Authority CDIAC Number: 2006-1126 Public enterprise revenue bond Power generation/transmission Series B & C	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Bond Logistix (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-21 Term	VAR
09-06-06	\$10,710,000	West Covina Public Financing Authority CDIAC Number: 2006-0610 Public lease revenue bond Recreation and sports facilities Big League Dreams Series A	S:A Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-36 Comb	4.894 NIC
09-06-06	\$7,295,000	West Covina Public Financing Authority CDIAC Number: 2006-0611 Public lease revenue bond Recreation and sports facilities Big League Dreams Series B Federally Taxable	S:AAA/A F:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec	06-01-36 Comb	6.072 NIC



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<u>Los Angeles</u>							
01-23-06	\$7,870,000	Westside Union School District CFD No 2005-1 CDIAC Number: 2005-1946 Limited tax obligation bond Multiple capital improvements, public works Waterworks/Sanitation Districts & School Facs	NR	Neg	(BC) Lozano Smith (FA) David Taussig (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-36 Comb	5.394 TIC
12-05-06	\$3,770,000	Westside Union School District CFD No 2005-2 CDIAC Number: 2006-1428 Limited tax obligation bond K-12 school facility School Facs, LA Co Sanit & Quartz Hill Wtr Wks Fees	NR	Neg	(BC) Lozano Smith (FA) Dolinka Group (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	5.059 TIC
12-14-06	\$10,125,000	Westside Union School District CFD No 2005-3 CDIAC Number: 2006-1429 Limited tax obligation bond K-12 school facility School, LA Co San Dist No 14, Quartz Hill WD, Antelope Vly E Kern WA & Lancaster	NR	Neg	(BC) Lozano Smith (FA) Dolinka Group (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	5.124 TIC
05-16-06	\$9,530,000	Whittier City Elementary School District CDIAC Number: 2006-0347 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-31 Comb	4.259 TIC
01-12-06	\$18,605,000	William S Hart Union High School District CFD No 2005-1 CDIAC Number: 2005-1981 Limited tax obligation bond K-12 school facility SSC/Plum Canyon-School, & Co B & T Fees	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.353 NIC
<u>Madera</u>							
02-15-06	\$5,398,806	Chawanakee Unified School District CDIAC Number: 2006-0056 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-30 Comb	4.317 TIC



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<u>Madera</u>							
02-23-06	\$2,599,985	Chowchilla Union High School District CDIAC Number: 2006-0044 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Lozano Smith (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.52 TIC
03-02-06	\$4,360,000	Chowchilla Union High School District CDIAC Number: 2006-0118 Certificates of participation/leases K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Lozano Smith (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-26 Comb	4.323 TIC
02-22-06	\$7,260,000	Golden Valley Unified School District CDIAC Number: 2006-0078 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	03-01-07 Term	3.829 TIC
11-30-06	\$2,885,000	Madera CFD No 2006-1 CDIAC Number: 2006-1376 Limited tax obligation bond Multiple capital improvements, public works Specific Plan	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	4.969 NIC
06-21-06	\$40,000,000	Madera County CDIAC Number: 2006-0626 Certificates of participation/leases Hospital Children's Hospital Central CA	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Stanley	03-15-36 Term	VAR
12-20-06	\$15,000,000	Madera County CDIAC Number: 2007-0014 Certificates of participation/leases Hospital Community	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank Natl Assoc (UW) Bank of America NA	12-20-21 Serial	4.606 TIC



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<u>Madera</u>							
03-01-06	\$35,995,000	Madera Public Financing Authority CDIAC Number: 2006-0164 Public enterprise revenue bond Multiple capital improvements, public works WWTP Refunding	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	03-01-36 Comb	4.459 NIC
03-14-06	\$3,800,059	Madera Unified School District CDIAC Number: 2006-0135 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) Madera Co (UW) Stone & Youngberg	08-01-30 Serial	6.329 NIC
<u>Marin</u>							
10-12-06	\$68,730,000	Central Marin Sanitation Agency CDIAC Number: 2006-1296 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Hawkins Delafield (FA) Public Financial (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) UBS Securities	09-01-31 Comb	4.358 TIC
09-21-06	\$3,375,000	Corte Madera CDIAC Number: 2006-0873 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Corte Madera (UW) E J De La Rosa	09-27-07 Term	3.452 TIC
09-13-06	\$10,575,000	Corte Madera CDIAC Number: 2006-1191 Certificates of participation/leases Multiple capital improvements, public works Park Madera Center Federally Taxable	S:AAA/A+ F:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-37 Comb	6.084 NIC
07-19-06	\$1,765,000	Fairfax CDIAC Number: 2006-0456 General obligation bond Multiple capital improvements, public works	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Jones Hall (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-27 Comb	4.974 NIC



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<u>Marin</u>							
06-12-06	\$1,000,000	Fairfax (CSCDA) CDIAC Number: 2006-0653 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
06-15-06	\$9,500,000	Marin Community College District (CCCFA) CDIAC Number: 2006-0739 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
08-11-06	\$2,465,000	Marin County Housing Authority CDIAC Number: 2006-0999 Conduit revenue bond Multifamily housing Edgewater Place Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	07-01-37 Term	VAR
07-06-06	\$4,000,000	Mill Valley Public Financing Authority CDIAC Number: 2006-0338 Revenue bond (Pool) Public building Library	S:AAA/AA- Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Ambac (TR) The Bank of NY Trust Co (UW) Griffin Kubik	08-01-27 Comb	4.416 NIC
06-15-06	\$18,296,066	Novato CDIAC Number: 2006-0920 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-35 Comb	6.117 TIC
07-25-06	\$40,200,000	Novato Unified School District CDIAC Number: 2006-0801 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-26 Serial	4.461 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
05-18-06	\$13,000,000	Reed Union Elementary School District CDIAC Number: 2006-0374 General obligation bond K-12 school facility Measure A	S:AAA/AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	06-01-31 Serial	4.595 TIC
08-10-06	\$11,000,000	Ross Elementary School District CDIAC Number: 2006-0872 General obligation bond K-12 school facility Measure B	S:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) MBIA (TR) The Bank of NY Trust Co (UW) Wachovia Securities	08-01-31 Serial	4.962 NIC
08-10-06	\$3,999,941	Ross Elementary School District CDIAC Number: 2006-1123 General obligation bond K-12 school facility Measure B	S:AAA/AA Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-25 Serial	4.962 NIC
04-07-06	\$437,794	Ross Valley Sanitary District No 1 CDIAC Number: 2006-0352 Special assessment bond Wastewater collection, treatment Canyon Road AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-26 Comb	5.208 NIC
06-12-06	\$3,640,000	San Anselmo (CSCDA) CDIAC Number: 2006-0666 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
11-16-06	\$15,498,894	Sausalito CDIAC Number: 2006-1422 General obligation bond Public building Fire Station & Police Bldgs Series A & B	S:AAA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-40 Comb	4.509 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Marin</u>							
06-12-06	\$505,000	Sausalito (CSCDA) CDIAC Number: 2006-0669 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
08-23-06	\$3,235,000	Sausalito Marin City School District CDIAC Number: 2006-1065 Certificates of participation/leases K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	04-01-14 Serial	4.07 NIC
08-23-06	\$1,989,991	Sausalito Marin City School District CDIAC Number: 2006-1089 General obligation bond K-12 school facility Series A	S:AAA/AA+ F:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-33 Serial	4.56 TIC
08-23-06	\$6,269,933	Sausalito Marin City School District CDIAC Number: 2006-1246 General obligation bond K-12 school facility Series B	S:AAA/AA+ F:AAA Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-42 Comb	4.988 TIC
08-22-06	\$79,920,000	Tamalpais Union High School District CDIAC Number: 2006-0788 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-31 Comb	4.376 TIC
04-26-06	\$2,002,561	Tiburon CDIAC Number: 2006-0433 Special assessment bond Other capital improvements, public works Lyford Cove Utility Undergrounding Supplemental AD	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	09-02-39 Serial	5.21 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Mariposa</u>							
10-12-06	\$4,500,000	Mariposa County CDIAC Number: 2006-1005 Special assessment bond Wastewater collection, treatment AD No 05-1 Lake Don Pedro Service Area 1-M, Sewer Zone No 1	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-02-46 Serial	4.25 TIC
<u>Mendocino</u>							
12-13-06	\$2,785,455	Fort Bragg Unified School District CDIAC Number: 2006-1522 General obligation bond K-12 school facility	S:AAA/A-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Comb	6.796 NIC
06-12-06	\$24,000,000	Mendocino County (CSCDA) CDIAC Number: 2006-0658 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
04-26-06	\$20,001,646	Ukiah Unified School District CDIAC Number: 2006-0289 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-30 Serial	5.084 TIC
<u>Merced</u>							
03-23-06	\$5,000,000	Livingston Union School District CDIAC Number: 2006-0100 General obligation bond K-12 school facility	S:AAA/A F:AAA/A	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Capital Markets	08-01-30 Comb	4.555 NIC
10-05-06	\$17,495,000	Los Banos Redevelopment Agency CDIAC Number: 2006-1157 Tax allocation bond Redevelopment, multiple purposes Community Ctr, Downtown, Rail Corridor & Indus Pk	S:AA/BBB+ M:Aa3/Baa2	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Los Banos PFA	09-01-36 Comb	4.802 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Merced</u>							
07-12-06	\$7,410,000	Merced CFD No 2005-1 CDIAC Number: 2006-0358 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch West IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-36 Comb	5.319 NIC
12-14-06	\$5,840,000	Merced CFD No 2006-1 CDIAC Number: 2006-1344 Limited tax obligation bond Multiple capital improvements, public works Moraga Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-36 Comb	4.944 TIC
06-15-06	\$3,015,000	Merced Community College District (CCCFA) CDIAC Number: 2006-0740 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
01-31-06	\$331,359	Merced County CDIAC Number: 2006-0217 Certificates of participation/leases Equipment M-B Maxi-620A Rd Striper	M:Aaa	Neg	(UW) Kansas State Bank	02-01-16 Serial	5.19 NIC
02-01-06	\$1,242,899	Merced County CDIAC Number: 2006-0218 Certificates of participation/leases Equipment Caterpillar 621 Tractor & D8T Bulldozer	M:Aaa	Neg	(UW) Kansas State Bank	02-01-11 Serial	4.75 NIC
05-01-06	\$189,652	Merced County CDIAC Number: 2006-0622 Certificates of participation/leases Equipment NEAX 2400 IPX Expansion	M:Aaa/A3	Neg	(UW) Kansas State Bank	05-01-11 Serial	5.49 NIC
07-13-06	\$947,327	Merced County CDIAC Number: 2006-1092 Certificates of participation/leases Equipment Caterpillar Landfill Compactor	M:Aaa/A3	Neg	(UW) Kansas State Bank	01-01-12 Serial	5.38 NIC



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<u>Merced</u>							
11-30-06	\$438,097	Merced County CDIAC Number: 2006-1612 Certificates of participation/leases Equipment Computers	NR	Neg	(UW) Kansas State Bank	12-01-09 Serial	5.34 NIC
08-17-06	\$5,099,994	Weaver Union Elementary School District CDIAC Number: 2006-0823 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-31 Comb	4.564 NIC
<u>Mono</u>							
11-01-06	\$244,000	Birchim Community Services District CDIAC Number: 2006-1367 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural	09-01-46 Term	4.25 NIC
05-18-06	\$4,599,993	Eastern Sierra Unified School District CDIAC Number: 2006-0346 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-45 Comb	5.442 TIC
03-29-06	\$2,000,000	Mammoth Lakes CDIAC Number: 2006-0130 Conduit revenue bond Multifamily housing Mammoth Lakes Family Apts	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) MuniMae TEI Holdings LLC	09-01-07 Term	5.75 TIC
<u>Monterey</u>							
01-10-06	\$5,499,997	Alisal Union School District CDIAC Number: 2005-1943 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) CA Financial Service (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-30 Comb	4.504 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Monterey</u>							
07-18-06	\$3,599,981	Alisal Union School District CDIAC Number: 2006-0642 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Fulbright & Jaworski (FA) CA Financial Service (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-27 Comb	4.721 TIC
05-24-06	\$10,750,744	Carmel Unified School District CDIAC Number: 2006-0349 General obligation bond K-12 school facility Carmel HS, Carmel River School & Captain Cooper ES	S:AA+/AAA F:AA+/AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-30 Serial	5.551 NIC
06-12-06	\$1,150,000	Carmel Valley Fire Protection District (CSCDA) CDIAC Number: 2006-0649 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
05-24-06	\$9,540,000	Gonzales Redevelopment Agency CDIAC Number: 2006-0627 Tax allocation note Redevelopment, multiple purposes Area No One	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Gonzales FA	08-01-11 Term	5.151 NIC
01-31-06	\$2,500,000	Greenfield CDIAC Number: 2006-0036 Certificates of participation/leases Public building City Hall	NR	Neg	(BC) Fulbright & Jaworski (UW) Municipal Finance Corp	12-30-25 Serial	5.1 TIC
11-16-06	\$29,810,000	Greenfield Redevelopment Agency CDIAC Number: 2006-1406 Tax allocation bond Redevelopment, multiple purposes Merged Original & Amendment Areas Refunding	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (EN) Ambac (TR) Union Bank of CA (UW) Greenfield FA	02-01-37 Comb	4.532 NIC



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<u>Monterey</u>							
08-11-06	\$42,310,000	Marina Coast Water District CDIAC Number: 2006-0995 Certificates of participation/leases Multiple capital improvements, public works SCADA System & Dist Corporation Yard Refunding	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (EN) MBIA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-37 Comb	4.774 TIC
11-16-06	\$14,360,000	Marina Joint Powers Financing Authority CDIAC Number: 2006-1432 Conduit revenue bond Multifamily housing Abrams B Apts	S:AAA LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FNMA (TR) Union Bank of CA (UW) E J De La Rosa	11-15-36 Comb	3.895 NIC
06-12-06	\$35,000,000	Monterey County (CSCDA) CDIAC Number: 2006-0676 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-3	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.673 NIC
09-29-06	\$36,000,000	Monterey County Housing Authority CDIAC Number: 2006-0127 Conduit revenue bond Multifamily housing Tynan Village Apts Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10-01-44 Comb	VAR
05-12-06	\$11,386,517	Monterey County Housing Authority CDIAC Number: 2006-0128 Conduit revenue bond Multifamily housing Rippling River Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Citicorp N America Inc (UW) Citicorp N America Inc	05-01-51 Term	VAR
08-30-06	\$10,924,222	Monterey County Housing Authority CDIAC Number: 2006-0994 Conduit revenue bond Multifamily housing Benito St Farm Labor Ctr Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Citicorp N America Inc (UW) Citicorp N America Inc	07-01-51 Term	VAR



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<u>Monterey</u>							
08-16-06	\$9,780,000	Monterey Regional Water Pollution Control Agency CDIAC Number: 2006-0959 Public enterprise revenue bond Multiple capital improvements, public works Biosolids Dewatering, Cogeneration Facs & Salinas Pump Station	S:AAA/A- M:Aaa/A2 F:AAA Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) JP Morgan Trust (UW) Hutchinson Shockey	06-01-26 Serial	4.593 NIC
05-23-06	\$5,300,000	North Monterey County Unified School District CDIAC Number: 2006-0567 Certificates of participation/leases K-12 school facility	S:BBB+	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Morgan Stanley Dean	08-01-36 Comb	4.885 NIC
06-15-06	\$19,365,355	Pacific Grove CDIAC Number: 2006-0921 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-29 Serial	6.159 TIC
11-21-06	\$1,770,000	Pacific Grove CDIAC Number: 2006-1499 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Pacific Grove (UW) Southwest Securities	11-28-07 Term	3.447 TIC
08-10-06	\$17,000,000	Salinas Union High School District CDIAC Number: 2006-0755 General obligation bond K-12 school facility Series B	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-31 Comb	4.445 NIC
08-10-06	\$18,222,866	Salinas Union High School District CDIAC Number: 2006-0862 General obligation bond K-12 school facility Middle Schools ID Series A Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Capital Markets	10-01-17 Serial	4.999 NIC



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<u>Monterey</u>							
08-10-06	\$27,126,884	Salinas Union High School District CDIAC Number: 2006-0863 General obligation bond K-12 school facility Series C Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-19 Serial	4.47 NIC
12-06-06	\$3,850,000	Santa Rita Union Elementary School District CDIAC Number: 2006-1026 Certificates of participation/leases K-12 school facility La Joya & Santa Rita ES, & Gavilan View MS	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-38 Comb	4.42 NIC
11-28-06	\$4,000,000	Seaside Joint Powers Financing Authority CDIAC Number: 2006-0332 Public lease revenue bond Recreation and sports facilities Bayonet & Black Horse Golf Course Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-36 Comb	7.292 NIC
07-12-06	\$3,960,000	Soledad CDIAC Number: 2006-0850 Special assessment bond Multiple capital improvements, public works The Vineyards ReAD No 2000-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) M L Stern & Co	09-02-30 Comb	5.159 NIC
<u>Napa</u>							
06-15-06	\$5,000,000	Napa Valley Community College District (CCCFA) CDIAC Number: 2006-0742 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
04-27-06	\$35,000,000	Napa Valley Unified School District CDIAC Number: 2006-0260 General obligation bond K-12 school facility	S:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FGIC (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Comb	4.591 TIC



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<u>Nevada</u>							
06-12-06	\$1,250,000	Grass Valley (CSCDA) CDIAC Number: 2006-0656 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
08-18-06	\$329,908	Nevada County CDIAC Number: 2006-0968 Special assessment bond Bridges and highways Service Area 22 AD	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-02-26 Term	5.45 NIC
10-13-06	\$8,000,000	Sierra Lakes County Water District CDIAC Number: 2006-0988 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Bartkiewicz Kronick (UW) Bank of the West	10-01-26 Serial	VAR
10-05-06	\$26,570,000	Truckee Donner Public Utility District CDIAC Number: 2006-1282 Certificates of participation/leases Water supply, storage, distribution Pipeline Replacement & Brockway Refunding	S:AAA/A	Neg	(BC) Stradling Yocca (FA) McDonald Partners (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	11-15-36 Comb	4.021 TIC
<u>Orange</u>							
08-15-06	\$6,245,000	Aliso Viejo CDIAC Number: 2006-0882 Certificates of participation/leases Public building City Hall Series A	S:AAA/AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	03-01-37 Comb	4.735 NIC
08-15-06	\$1,910,000	Aliso Viejo CDIAC Number: 2006-0883 Certificates of participation/leases Public building City Hall Series B Federally Taxable	S:AAA/AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	03-01-19 Term	4.735 NIC



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<u>Orange</u>							
11-01-06	\$18,000,000	Anaheim Redevelopment Agency CDIAC Number: 2006-1412 Tax allocation note Redevelopment, multiple purposes	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Citigroup Global Markets	11-14-08 Term	VAR
05-10-06	\$13,000,000	Anaheim Union High School District CDIAC Number: 2006-0062 General obligation bond K-12 school facility Measure Z	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-22 Serial	4.518 NIC
07-20-06	\$32,000,000	Capistrano Unified School District (SCLE) CDIAC Number: 2006-0911 Tax and revenue anticipation note Cash flow, interim financing SCLE 2006 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) A G Edwards	06-29-07 Term	3.588 NIC
05-23-06	\$71,810,000	Capistrano Unified School District CFD No 87-1 CDIAC Number: 2006-0590 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-20 Serial	4.051 NIC
05-23-06	\$44,980,000	Capistrano Unified School District CFD No 90-2 CDIAC Number: 2006-0576 Limited tax obligation bond K-12 school facility Talega Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-32 Comb	4.697 NIC
06-28-06	\$149,859,831	Coast Community College District CDIAC Number: 2006-0637 General obligation bond College, university facility Series B Refunding	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-30 Serial	4.895 TIC



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<u>Orange</u>							
06-28-06	\$110,140,169	Coast Community College District CDIAC Number: 2006-0638 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-36 Serial	5.237 TIC
06-22-06	\$2,365,000	Costa Mesa Public Financing Authority CDIAC Number: 2006-0580 Revenue bond (Pool) Multiple capital improvements, public works Plaza Tower & Tewinkle Park Lake Refunding	NR	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Southwest Securities	08-01-21 Comb	4.876 NIC
06-12-06	\$12,600,000	Fullerton (CSCDA) CDIAC Number: 2006-0654 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
01-30-06	\$1,605,000	Fullerton Public Financing Authority CDIAC Number: 2006-0075 Special assessment bond Multiple capital improvements, public works AD No 92-01 Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) Citizens Business Bank	09-02-14 Serial	4.5 NIC
04-12-06	\$21,845,000	Garden Grove Sanitary District CDIAC Number: 2006-0134 Certificates of participation/leases Wastewater collection, treatment Sewer Services Capital Imp	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) Gardner Underwood & Bacon (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-15-36 Comb	4.616 NIC
09-19-06	\$4,630,000	Huntington Beach City School District CDIAC Number: 2006-1158 Certificates of participation/leases K-12 school facility Huntington Seacliff ES Refunding	M:Aaa/A2 F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Public Finance Resources (EN) MBIA (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	07-01-29 Comb	4.138 NIC



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<u>Orange</u>							
07-20-06	\$5,000,000	Huntington Beach Union High School District (SCLE) CDIAC Number: 2006-0912 Tax and revenue anticipation note Cash flow, interim financing SCLE 2006 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) A G Edwards	06-29-07 Term	3.588 NIC
03-28-06	\$37,600,000	Irvine CDIAC Number: 2006-0273 Special assessment bond Multiple capital improvements, public works AD No 03-19	M:Aa2/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-29 Term	VAR
05-25-06	\$80,000,000	Irvine CDIAC Number: 2006-0440 Special assessment bond Multiple capital improvements, public works AD No 05-21	M:Aa2/VMIG1 F:AA-/F1+ LOC	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) The Bank of New York (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-31 Term	VAR
08-09-06	\$11,015,000	Irvine CDIAC Number: 2006-0618 Special assessment bond Multiple capital improvements, public works AD No 87-8 Group Eight	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-24 Comb	5.093 NIC
08-09-06	\$2,120,000	Irvine CDIAC Number: 2006-0619 Special assessment bond Multiple capital improvements, public works AD No 93-14 Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-25 Comb	4.994 NIC
08-24-06	\$15,725,000	Irvine CDIAC Number: 2006-0620 Special assessment bond Multiple capital improvements, public works AD No 03-19 Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-29 Comb	4.829 NIC



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<u>Orange</u>							
08-24-06	\$60,000,000	Irvine CDIAC Number: 2006-0621 Special assessment bond Multiple capital improvements, public works Planning Area 6 AD No 04-20	M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-02-30 Term	VAR
07-27-06	\$24,375,000	Irvine CFD No 2005-2 CDIAC Number: 2006-0910 Limited tax obligation bond Multiple capital improvements, public works Columbus Grove	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-36 Comb	5.198 NIC
02-07-06	\$60,000,000	Irvine Ranch Water District CDIAC Number: 2005-1769 General obligation bond Multiple capital improvements, public works Consolidated ID Nos 105, 113, 135, 161, 182, 213, 235, 250 & 261	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-35 Term	VAR
04-20-06	\$9,000,000	Irvine Unified School District CFD No 04-1 CDIAC Number: 2006-0249 Limited tax obligation bond Multiple capital improvements, public works Northwood Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	5.147 NIC
04-20-06	\$38,000,000	Irvine Unified School District CFD No 04-2 CDIAC Number: 2006-0329 Limited tax obligation bond Multiple capital improvements, public works Woodbury IA A Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	5.147 NIC
04-20-06	\$23,935,000	Irvine Unified School District CFD No 04-2 CDIAC Number: 2006-0330 Limited tax obligation bond Multiple capital improvements, public works Woodbury IA B Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	5.147 NIC
04-20-06	\$82,860,000	Irvine Unified School District Financing Authority CDIAC Number: 2006-0328 Revenue bond (Pool) Multiple capital improvements, public works Group II Northwood & Woodbury	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-36 Comb	5.147 NIC



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<u>Orange</u>							
05-09-06	\$3,365,000	Los Alamitos CDIAC Number: 2006-0136 Certificates of participation/leases Parks, open space Laurel Park	S:A	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	4.747 NIC
05-30-06	\$1,525,000	Mission Viejo Community Development Agency CDIAC Number: 2006-0543 Tax allocation note Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Mission Viejo	06-01-09 Term	4.1 NIC
12-14-06	\$27,900,000	Newport-Mesa Unified School District CDIAC Number: 2006-1416 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-18 Serial	4.353 TIC
12-14-06	\$42,543,480	Newport-Mesa Unified School District CDIAC Number: 2007-0066 General obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Serial	4.353 TIC
07-20-06	\$27,000,000	Newport-Mesa Unified School District (SCLE) CDIAC Number: 2006-0913 Tax and revenue anticipation note Cash flow, interim financing SCLE 2006 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) A G Edwards	06-29-07 Term	3.588 NIC
01-27-06	\$105,990,520	Orange County CDIAC Number: 2006-0082 Other bond Insurance and pension funds Federally Taxable	S:SP-1+/A-1 M:P1	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Orange Co	06-29-07 Term	VAR



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<u>Orange</u>							
05-11-06	\$11,655,000	Orange County CDIAC Number: 2006-0486 Special assessment bond Multiple capital improvements, public works Newport Coast Phase IV AD No 01-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-02-33 Comb	4.964 NIC
06-01-06	\$21,500,000	Orange County CDIAC Number: 2006-0487 Special assessment bond Multiple capital improvements, public works Newport Coast Phase IV AD No 01-1	M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) US Bank Natl Assoc (UW) UBS Securities	09-02-33 Term	VAR
06-01-06	\$24,560,000	Orange County Fire Authority CDIAC Number: 2006-0501 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Banc of America Sec	06-29-07 Term	3.516 NIC
10-03-06	\$32,700,000	Orange County Public Financing Authority CDIAC Number: 2006-1141 Public lease revenue bond Power generation/transmission Central Utility Fac Cogeneration Conversion	S:AAA/A M:Aaa/A1 F:AAA/AA-	Neg	(BC) Orrick Herrington (FA) Sperry Capital (EN) MBIA (TR) Deutsche Bank Natl Trust (UW) Goldman Sachs	06-01-18 Serial	3.645 NIC
03-08-06	\$200,000,000	Orange County Sanitation District CDIAC Number: 2006-0139 Certificates of participation/leases Wastewater collection, treatment	S:AA/A-1+/AA M:Aa3/VMIG1 F:AA/F1+/AA	Neg	(BC) Orrick Herrington (FA) PRAG (EN) DEPFA Bank (TR) Deutsche Bank Natl Trust (UW) Bear Stearns	02-01-36 Term	VAR
07-19-06	\$45,000,000	Orange County Water District CDIAC Number: 2006-0859 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Orange Co WD PFC	10-01-07 Term	VAR



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<u>Orange</u>							
07-20-06	\$10,000,000	Orange Unified School District (SCLE) CDIAC Number: 2006-0914 Tax and revenue anticipation note Cash flow, interim financing SCLE 2006 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) A G Edwards	06-29-07 Term	3.588 NIC
01-05-06	\$6,540,000	Orange Unified School District CFD No 2005-1 CDIAC Number: 2005-1540 Limited tax obligation bond K-12 school facility Tremont School & City Facs	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.431 NIC
06-21-06	\$5,000,000	Placentia CDIAC Number: 2006-0717 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (UW) Banc of America Sec	06-29-07 Term	3.776 TIC
01-12-06	\$86,860,315	Placentia-Yorba Linda Unified School District CDIAC Number: 2005-1950 Certificates of participation/leases K-12 school facility Esperanza & El Dorado HS Refunding	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) The Bank of NY Trust Co (UW) George K Baum	10-01-34 Comb	5.193 NIC
09-21-06	\$120,874,329	Rancho Santiago Community College District CDIAC Number: 2006-1083 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-31 Serial	4.566 TIC
07-20-06	\$10,000,000	Saddleback Valley Unified School District (SCLE) CDIAC Number: 2006-0915 Tax and revenue anticipation note Cash flow, interim financing SCLE 2006 TRAN Pool	M:MIG1	Comp	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) A G Edwards	06-29-07 Term	3.588 NIC



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<u>Orange</u>							
05-19-06	\$7,343,904	Santa Ana Housing Authority CDIAC Number: 2006-0446 Conduit revenue bond Multifamily housing Ross/Durant Apts Series A-1 & 2	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Washington Mutual (UW) Washington Mutual	06-01-36 Comb	VAR
11-21-06	\$8,140,000	Santa Ana Housing Authority CDIAC Number: 2006-1448 Conduit revenue bond Multifamily housing City Gardens Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) FNMA (TR) US Bank Natl Assoc (UW) Capmark Securities	12-15-36 Term	VAR
05-10-06	\$8,800,000	Seal Beach CFD No 2005-01 CDIAC Number: 2006-0263 Limited tax obligation bond Multiple capital improvements, public works Pacific Gateway Business Ctr	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.312 NIC
06-30-06	\$3,448,786	Serrano Water District CDIAC Number: 2006-0845 Certificates of participation/leases Water supply, storage, distribution Subject to Alternative Minimum Tax Refunding	NR	Comp	(BC) Best Best & Krieger (UW) LaSalle Bank NA	06-30-26 Serial	5.1 TIC
06-30-06	\$878,205	Serrano Water District CDIAC Number: 2006-0846 Certificates of participation/leases Water supply, storage, distribution Subject to Alternative Minimum Tax Refunding	NR	Comp	(BC) Best Best & Krieger (UW) LaSalle Bank NA	06-30-26 Serial	8.5 TIC
05-25-06	\$17,350,000	Tustin Unified School District CDIAC Number: 2006-0205 General obligation bond K-12 school facility ID No 2002-1 Series B	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-31 Comb	4.504 TIC



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<u>Orange</u>							
05-25-06	\$8,604,947	Tustin Unified School District CDIAC Number: 2006-0488 General obligation bond K-12 school facility ID No 2002-1 Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-14 Serial	4.311 TIC
05-03-06	\$17,790,000	Westminster School District CDIAC Number: 2006-0482 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	12-01-34 Comb	4.715 NIC
<u>Placer</u>							
06-15-06	\$4,965,000	Auburn CDIAC Number: 2006-0918 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-28 Comb	6.093 TIC
08-17-06	\$3,300,000	Dry Creek Joint Elementary School District CDIAC Number: 2006-0382 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC
12-12-06	\$7,310,000	Lincoln CFD No 2006-1 CDIAC Number: 2006-1531 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 2	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-36 Comb	4.96 NIC
06-28-06	\$14,550,000	Lincoln Public Finance Authority CDIAC Number: 2006-0754 Public lease revenue bond Public building City Hall	S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-36 Comb	4.836 NIC



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		<u>Placer</u>					
08-17-06	\$2,000,000	Loomis Union Elementary School District CDIAC Number: 2006-0383 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC
03-29-06	\$100,000,000	Middle Fork Project Finance Authority CDIAC Number: 2006-0303 Public enterprise revenue bond Power generation/transmission Am River FERC Relicensing Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Placer Co (UW) Placer Co	04-01-36 Term	VAR
06-12-06	\$1,605,000	North Tahoe Fire Protection District (CSCDA) CDIAC Number: 2006-0660 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
12-07-06	\$58,590,000	Northstar Community Services District CFD No 1 CDIAC Number: 2006-1389 Limited tax obligation bond Multiple capital improvements, public works The Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	5.018 TIC
05-17-06	\$11,770,000	Placer County CDIAC Number: 2006-0607 Certificates of participation/leases Public building Administrative & Emergency Services Bldg Refunding	S:AAA/AA- Ins	Comp	(BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	06-01-24 Serial	4.292 NIC
07-20-06	\$15,765,000	Placer County Redevelopment Agency CDIAC Number: 2006-0903 Tax allocation bond Redevelopment, multiple purposes North Lake Tahoe Series A	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) MBIA (TR) The Bank of NY Trust Co (UW) Placer Co PFA	08-01-36 Comb	4.669 TIC



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<u>Placer</u>							
07-20-06	\$3,520,000	Placer County Redevelopment Agency CDIAC Number: 2006-0904 Tax allocation bond Redevelopment, multiple purposes North Auburn Series B	S:AAA/BBB+ Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) MBIA (TR) The Bank of NY Trust Co (UW) Placer Co PFA	08-01-36 Comb	4.632 TIC
07-20-06	\$5,865,000	Placer County Redevelopment Agency CDIAC Number: 2006-0905 Tax allocation bond Multifamily housing Hsg Areas Series C Federally Taxable	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) MBIA (TR) The Bank of NY Trust Co (UW) Placer Co PFA	08-01-36 Comb	6.292 TIC
11-15-06	\$25,000,000	Rocklin CFD No 11 CDIAC Number: 2006-1440 Other note Bridges and highways Sierra College Interchange	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Local Investors	03-01-12 Term	6 NIC
08-17-06	\$7,900,000	Rocklin Unified School District CDIAC Number: 2006-0384 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC
11-02-06	\$19,890,000	Rocklin Unified School District CDIAC Number: 2006-1267 Certificates of participation/leases K-12 school facility	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-35 Comb	4.524 TIC
03-23-06	\$6,245,000	Roseville CFD No 1 CDIAC Number: 2006-0312 Limited tax obligation bond Multiple capital improvements, public works Woodcreek East Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-27 Serial	VAR



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		<u>Placer</u>					
03-23-06	\$33,120,000	Roseville CFD No 1 CDIAC Number: 2006-0313 Limited tax obligation bond Multiple capital improvements, public works Highland Reserve North Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-27 Serial	VAR
07-18-06	\$22,095,000	Roseville CFD No 1 CDIAC Number: 2006-0734 Limited tax obligation bond Multiple capital improvements, public works Westpark	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	5.275 NIC
08-11-06	\$42,650,000	Roseville CFD No 1 CDIAC Number: 2006-0867 Limited tax obligation bond Multiple capital improvements, public works Fiddymt Ranch	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.26 NIC
09-07-06	\$5,310,000	Roseville CFD No 5 CDIAC Number: 2005-1977 Limited tax obligation bond Multiple capital improvements, public works Stone Point	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	5.291 NIC
08-17-06	\$5,800,000	Roseville City School District CDIAC Number: 2006-0385 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC
03-23-06	\$35,870,000	Roseville Finance Authority CDIAC Number: 2006-0170 Revenue bond (Pool) Multiple capital improvements, public works Highland Reserve No & Woodcreek East Sr Lien Ser A	S:AAA Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-27 Comb	VAR



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<u>Placer</u>							
03-23-06	\$4,645,000	Roseville Finance Authority CDIAC Number: 2006-0295 Revenue bond (Pool) Multiple capital improvements, public works Highland Reserve No & Woodcreek East Jr Lien Ser B	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-27 Comb	VAR
10-26-06	\$13,155,000	Roseville Redevelopment Agency CDIAC Number: 2006-0926 Tax allocation bond Redevelopment, multiple purposes Historic, Atlantic, Vernon & Riverside Areas Ser A	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-40 Comb	4.807 NIC
10-26-06	\$6,505,000	Roseville Redevelopment Agency CDIAC Number: 2006-1257 Tax allocation bond Multifamily housing Condominiums & First Time Homebuyer Ser H-T Federally Taxable	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-40 Comb	6.053 NIC
10-26-06	\$3,285,000	Roseville Redevelopment Agency CDIAC Number: 2006-1258 Tax allocation bond Redevelopment, multiple purposes Historic, Atlantic, Vernon & Riverside Areas Ser A-T Federally Taxable	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Public Financial (EN) Ambac (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-28 Comb	5.922 NIC
06-15-06	\$11,975,000	Sierra Joint Community College District (CCCFA) CDIAC Number: 2006-0749 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
08-17-06	\$7,000,000	Western Placer Unified School District CDIAC Number: 2006-0388 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Placer</u>							
10-05-06	\$8,000,000	Western Placer Unified School District CDIAC Number: 2006-1197 Certificates of participation/leases K-12 school facility Refunding	M:Aa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Bank IV NA (TR) US Bank Natl Assoc (UW) Banc of America Sec	11-01-30 Term	VAR
11-22-06	\$50,300,000	Western Placer Unified School District CDIAC Number: 2006-1477 Certificates of participation/leases K-12 school facility	S:AAA F:AAA/F-1+ Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	01-01-36 Term	VAR
<u>Plumas</u>							
06-15-06	\$1,000,000	Feather River Community College District (CCCFA) CDIAC Number: 2006-0737 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
12-08-06	\$1,176,850	Plumas Eureka Community Services District CDIAC Number: 2006-1505 Public enterprise revenue bond Wastewater collection, treatment Series A & B	NR	Neg	(BC) Kronick Moskovitz (UW) USDA	12-01-46 Serial	4.375 TIC
<u>Riverside</u>							
05-23-06	\$14,220,000	Beaumont CFD No 93-1 CDIAC Number: 2006-0508 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-36 Comb	5.324 NIC



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<u>Riverside</u>							
11-16-06	\$7,110,000	Beaumont CFD No 93-1 CDIAC Number: 2006-1346 Limited tax obligation bond Multiple capital improvements, public works IA No 8B Sundance Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-37 Comb	5.025 NIC
05-23-06	\$14,220,000	Beaumont Financing Authority CDIAC Number: 2006-0507 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.324 NIC
11-16-06	\$7,110,000	Beaumont Financing Authority CDIAC Number: 2006-1345 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1, IA No 8B Sundance	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	5.025 NIC
04-12-06	\$18,000,000	Beaumont Unified School District CDIAC Number: 2006-0121 Certificates of participation/leases K-12 school facility Tournament Hills ES Bridge Funding	M:Aaa/VMIG1 F:AAA/F-1 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	03-01-38 Comb	VAR
11-01-06	\$3,400,000	Blythe Redevelopment Agency CDIAC Number: 2006-1204 Tax allocation bond Redevelopment, multiple purposes No 1 Series A	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-36 Comb	4.986 NIC
11-01-06	\$1,700,000	Blythe Redevelopment Agency CDIAC Number: 2006-1205 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank Natl Assoc (UW) Blythe FA	05-01-26 Comb	6.931 NIC



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<u>Riverside</u>							
08-08-06	\$348,741	Coachella CDIAC Number: 2006-1383 Certificates of participation/leases Equipment Smeal Pumper	M:Aaa	Neg	(UW) Kansas State Bank	06-22-11 Serial	5.249 NIC
05-09-06	\$23,120,000	Coachella Redevelopment Agency CDIAC Number: 2006-0307 Tax allocation bond Redevelopment, multiple purposes Sub Merged Constituent Areas No 1-4 Ser A	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) Coachella FA	09-01-36 Comb	5.348 NIC
05-09-06	\$10,725,000	Coachella Redevelopment Agency CDIAC Number: 2006-0308 Tax allocation bond Redevelopment, multiple purposes Sub Hsg Set-Aside Merged Constituent Areas No 1-4 Ser A Federally Taxable	S:AAA/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) Coachella FA	09-01-36 Comb	6.424 NIC
08-03-06	\$4,735,000	Corona CFD No 2003-2 CDIAC Number: 2006-0470 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities	09-01-34 Comb	5.189 NIC
03-29-06	\$3,805,000	Corona CFD No 2004-1 CDIAC Number: 2005-1749 Limited tax obligation bond Multiple capital improvements, public works Buchanan St	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities	09-01-36 Comb	5.081 NIC
12-06-06	\$37,180,000	Corona Public Financing Authority CDIAC Number: 2006-1289 Public lease revenue bond Multiple capital improvements, public works Corporation Yard Refunding	S:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-36 Comb	4.297 NIC



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<u>Riverside</u>							
10-01-06	\$25,000,000	Corona-Norco Unified School District CDIAC Number: 2006-1272 Certificates of participation/leases K-12 school facility Bridge Funding	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	11-01-39 Comb	VAR
04-11-06	\$13,620,000	Corona-Norco Unified School District CFD No 04-1 CDIAC Number: 2006-0299 Limited tax obligation bond K-12 school facility School Facs, Jurupa Area Pk & Rec Dist, Riverside Co & Jurupa CSD	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	5.145 NIC
06-28-06	\$2,700,000	Corona-Norco Unified School District CFD No 04-2 CDIAC Number: 2006-0124 Limited tax obligation bond K-12 school facility IA 1	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-36 Comb	5.434 NIC
06-28-06	\$3,300,000	Corona-Norco Unified School District CFD No 04-2 CDIAC Number: 2006-0125 Limited tax obligation bond K-12 school facility IA 2	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-36 Comb	5.434 NIC
11-20-06	\$2,200,000	Corona-Norco Unified School District CFD No 04-2 CDIAC Number: 2006-1478 Limited tax obligation bond K-12 school facility IA 3	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-36 Comb	5.001 NIC
11-20-06	\$13,135,000	Corona-Norco Unified School District CFD No 05-1 CDIAC Number: 2006-0885 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Corona-Norco USD PFA	09-01-36 Comb	5.001 NIC



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<u>Riverside</u>							
06-28-06	\$6,000,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2006-0123 Revenue bond (Pool) K-12 school facility CFD No 04-2, IA 1 & 2	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	5.434 NIC
11-20-06	\$15,335,000	Corona-Norco Unified School District Public Financing Authority CDIAC Number: 2006-0884 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	4.904 NIC
08-09-06	\$7,025,000	Desert Hot Springs Redevelopment Agency CDIAC Number: 2006-1015 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Westhoff Cone (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-21 Serial	4.076 NIC
05-23-06	\$130,000,000	Desert Sands Unified School District CDIAC Number: 2006-0727 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-31 Comb	4.62 TIC
05-23-06	\$99,168,984	Desert Sands Unified School District CDIAC Number: 2006-0728 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) RBC Capital Markets	06-01-16 Serial	4.355 TIC
01-31-06	\$106,320,000	Eastern Municipal Water District CDIAC Number: 2006-0037 Certificates of participation/leases Multiple capital improvements, public works San Jacinto/Perris Vly RWRF & N San Jacinto Sewer Ser A	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	07-01-35 Comb	4.536 TIC



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<u>Riverside</u>							
02-22-06	\$54,025,000	Eastern Municipal Water District CDIAC Number: 2006-0038 Certificates of participation/leases Multiple capital improvements, public works Temecula & Perris Vly RWRF Ser B	S:AAA/AA- M:Aaa/Aa3 F:AAA/AA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	07-01-35 Term	VAR
08-30-06	\$2,555,000	Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2006-0393 Limited tax obligation bond Multiple capital improvements, public works French Vly IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-32 Term	5.803 TIC
09-07-06	\$13,445,000	Eastern Municipal Water District CFD No 2001-01 CDIAC Number: 2006-0973 Limited tax obligation bond K-12 school facility French Vly IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.171 TIC
08-30-06	\$6,680,000	Eastern Municipal Water District CFD No 2001-02 CDIAC Number: 2006-0394 Limited tax obligation bond Multiple capital improvements, public works Springfield II/Arbor Glen IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-33 Term	5.796 TIC
08-30-06	\$1,165,000	Eastern Municipal Water District CFD No 2001-02 CDIAC Number: 2006-0395 Limited tax obligation bond Multiple capital improvements, public works Springfield II/Arbor Glen IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-33 Term	5.806 TIC
08-30-06	\$4,350,000	Eastern Municipal Water District CFD No 2002-03 CDIAC Number: 2006-0396 Limited tax obligation bond Multiple capital improvements, public works The Willows Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-32 Term	5.807 TIC



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<u>Riverside</u>							
08-30-06	\$9,940,000	Eastern Municipal Water District CFD No 2002-06 CDIAC Number: 2006-0400 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-33 Term	5.796 TIC
08-30-06	\$4,985,000	Eastern Municipal Water District CFD No 2002-08 CDIAC Number: 2006-0401 Limited tax obligation bond Multiple capital improvements, public works Serena Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-33 Term	5.799 TIC
08-30-06	\$4,210,000	Eastern Municipal Water District CFD No 2002-10 CDIAC Number: 2006-0402 Limited tax obligation bond Multiple capital improvements, public works Summit Ridge Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-34 Term	5.792 TIC
08-30-06	\$3,480,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2006-0397 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-33 Term	5.797 TIC
08-30-06	\$5,750,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2006-0398 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-34 Term	5.791 TIC
08-30-06	\$1,900,000	Eastern Municipal Water District CFD No 2002-4 CDIAC Number: 2006-0399 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 5 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Western Riverside Water	09-01-34 Term	5.795 TIC



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<u>Riverside</u>							
11-01-06	\$3,975,000	Eastern Municipal Water District CFD No 2003-25 CDIAC Number: 2006-1172 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.11 TIC
09-28-06	\$9,350,000	Eastern Municipal Water District CFD No 2004-27 CDIAC Number: 2006-0974 Limited tax obligation bond Multiple capital improvements, public works Cottonwood Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.037 TIC
09-07-06	\$6,000,000	Eastern Municipal Water District CFD No 2004-29 CDIAC Number: 2006-0975 Limited tax obligation bond Multiple capital improvements, public works Sun Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.078 TIC
06-01-06	\$6,785,000	Eastern Municipal Water District CFD No 2004-34 CDIAC Number: 2006-0490 Limited tax obligation bond Multiple capital improvements, public works Faircrest	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.283 TIC
06-22-06	\$3,750,000	Eastern Municipal Water District CFD No 2005-38 CDIAC Number: 2006-0604 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.275 TIC
06-22-06	\$890,000	Eastern Municipal Water District CFD No 2005-38 CDIAC Number: 2006-0605 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.323 TIC
11-08-06	\$3,500,000	Eastern Municipal Water District CFD No 2005-40 CDIAC Number: 2006-1171 Limited tax obligation bond Multiple capital improvements, public works Mahogany/Promontory Pointe	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.023 TIC



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<u>Riverside</u>							
12-18-06	\$4,315,000	Elsinore Valley Municipal Water District CFD No 99-1 CDIAC Number: 2006-1564 Limited tax obligation bond Water supply, storage, distribution La Gonda Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-29 Serial	5.125 NIC
06-29-06	\$14,350,000	Hemet CFD No 1999-1 CDIAC Number: 2006-0925 Limited tax obligation bond Multiple capital improvements, public works Heartland Refunding	S:AAA F:AAA Ins	Comp	(BC) Best Best & Krieger (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-31 Comb	4.744 TIC
01-17-06	\$6,000,000	Hemet Unified School District CDIAC Number: 2005-1978 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Serial	4.231 NIC
06-13-06	\$29,445,000	Hemet Unified School District CDIAC Number: 2006-0430 Certificates of participation/leases K-12 school facility West Valley HS	S:AAA/A-1+/ A- Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	10-01-36 Term	VAR
06-10-06	\$806,104	Hemet Unified School District CDIAC Number: 2006-0927 Certificates of participation/leases Other, multiple educational uses Modular Bldgs	M:Aaa	Neg	(BC) Bowie Arneson Wiles (UW) Kansas State Bank	06-10-11 Serial	4.429 NIC
10-18-06	\$4,355,000	Hemet Unified School District CFD No 2005-1 CDIAC Number: 2006-0987 Limited tax obligation bond K-12 school facility School & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-36 Comb	5.144 TIC



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<u>Riverside</u>							
03-14-06	\$4,855,000	Hemet Unified School District CFD No 2005-6 CDIAC Number: 2006-0068 Limited tax obligation bond K-12 school facility School Fac & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-36 Comb	5.209 TIC
10-04-06	\$67,805,000	Indian Wells Redevelopment Agency CDIAC Number: 2006-1168 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Area Refunding	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-34 Comb	4.413 NIC
10-04-06	\$10,225,000	Indio CFD No 2006-1 CDIAC Number: 2006-1101 Limited tax obligation bond Multiple capital improvements, public works Sonora Wells	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.072 NIC
10-24-06	\$61,795,000	Indio Water Authority CDIAC Number: 2006-1347 Public enterprise revenue bond Water supply, storage, distribution Enterprise Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	04-01-36 Comb	4.702 NIC
08-10-06	\$17,475,000	Jurupa Community Services District CFD No 17 CDIAC Number: 2006-0017 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	5.159 NIC
11-15-06	\$16,575,000	Jurupa Community Services District CFD No 18 CDIAC Number: 2006-1212 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA Nos 1 thru 6 (Schools, Wtr, Sewer & Pks)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	4.844 NIC



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<u>Riverside</u>							
10-05-06	\$24,225,000	Jurupa Community Services District CFD No 19 CDIAC Number: 2006-0890 Limited tax obligation bond K-12 school facility Eastvale Area (School Fac, Pk & Rec, Sewer & Wtr)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	4.941 NIC
04-19-06	\$9,885,000	Jurupa Community Services District CFD No 21 CDIAC Number: 2006-0215 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	5.158 NIC
08-29-06	\$20,570,000	Lake Elsinore CFD No 2003-2 CDIAC Number: 2006-1102 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA B	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.114 NIC
09-07-06	\$23,460,000	Lake Elsinore CFD No 2004-3 CDIAC Number: 2006-1103 Limited tax obligation bond Multiple capital improvements, public works Rosetta Canyon IA No 2	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	5.226 NIC
01-26-06	\$9,180,000	Lake Elsinore CFD No 2005-1 CDIAC Number: 2006-0033 Limited tax obligation bond Multiple capital improvements, public works Serenity	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.267 NIC
04-27-06	\$3,525,000	Lake Elsinore CFD No 2005-6 CDIAC Number: 2006-0306 Limited tax obligation bond Multiple capital improvements, public works City Center Townhomes	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.323 NIC
06-27-06	\$7,290,000	Lake Elsinore CFD No 2006-2 CDIAC Number: 2006-0861 Limited tax obligation bond Multiple capital improvements, public works Viscaya	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	5.38 NIC



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<u>Riverside</u>							
03-10-06	\$4,500,000	Lake Hemet Municipal Water District CDIAC Number: 2006-0019 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (TR) Lake Hemet MWD (UW) Municipal Finance Corp	03-10-21 Term	4.362 TIC
01-26-06	\$5,565,000	Menifee Union School District CFD No 2002-1 CDIAC Number: 2005-2075 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-34 Term	4.525 TIC
01-26-06	\$4,405,000	Menifee Union School District CFD No 2002-3 CDIAC Number: 2005-2076 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-33 Term	4.525 TIC
12-06-06	\$10,900,000	Menifee Union School District CFD No 2003-2 CDIAC Number: 2006-1269 Limited tax obligation bond K-12 school facility The Lakes IA A	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.044 NIC
01-26-06	\$2,810,000	Menifee Union School District CFD No 2003-3 CDIAC Number: 2005-2077 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-33 Term	4.525 TIC
01-19-06	\$4,625,000	Menifee Union School District CFD No 2004-5 CDIAC Number: 2005-0126 Limited tax obligation bond K-12 school facility School, EMWD, Vly-Wide Rec & Pk Dist	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.32 NIC
06-29-06	\$4,740,000	Menifee Union School District CFD No 2005-2 CDIAC Number: 2005-0320 Limited tax obligation bond K-12 school facility Schools & Eastern MWD Water/Sewer Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.434 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
01-26-06	\$12,410,000	Menifee Union School District CFD No 94-1 CDIAC Number: 2005-2071 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-33 Term	5.459 TIC
01-26-06	\$5,290,000	Menifee Union School District CFD No 99-1 CDIAC Number: 2005-2072 Limited tax obligation bond K-12 school facility Zone 1 Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-31 Term	5.434 TIC
01-26-06	\$5,815,000	Menifee Union School District CFD No 99-1 CDIAC Number: 2005-2073 Limited tax obligation bond K-12 school facility Zone 2 Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-33 Term	4.525 TIC
01-26-06	\$1,030,000	Menifee Union School District CFD No 99-1 CDIAC Number: 2005-2074 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank Natl Assoc (UW) Menifee UnSD PFA	09-01-33 Term	4.525 TIC
01-26-06	\$37,325,000	Menifee Union School District Public Financing Authority CDIAC Number: 2005-2070 Revenue bond (Pool) K-12 school facility CFD Nos 94-1, 99-1, 2002-1, 2002-3 & 2003-3	S:AAA/A- Ins	Neg	(BC) Rutan & Tucker (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	4.645 TIC
06-26-06	\$2,200,000	Mission Springs Water District CDIAC Number: 2006-0780 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Stradling Yocca (FA) Eric Hayden (UW) LaSalle Bank NA	06-26-26 Term	5.34 TIC



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<u>Riverside</u>							
05-11-06	\$5,000,000	Moreno Valley Unified School District CFD No 2004-5 CDIAC Number: 2006-0337 Limited tax obligation bond K-12 school facility School Fac & EMWD Water/Sewer Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.386 TIC
11-29-06	\$4,260,000	Moreno Valley Unified School District CFD No 2005-2 CDIAC Number: 2006-1419 Limited tax obligation bond K-12 school facility School Fac & EMWD	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	4.897 NIC
06-15-06	\$5,000,000	Mt San Jacinto Community College District (CCCFA) CDIAC Number: 2006-0741 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
07-28-06	\$15,337,039	Murrieta Valley Unified School District CFD No 2000-1 CDIAC Number: 2006-0702 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-34 Serial	
07-28-06	\$11,980,149	Murrieta Valley Unified School District CFD No 2000-2 CDIAC Number: 2006-0703 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-32 Serial	
07-28-06	\$3,222,945	Murrieta Valley Unified School District CFD No 2001-1 CDIAC Number: 2006-0704 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-31 Serial	
07-28-06	\$7,685,357	Murrieta Valley Unified School District CFD No 2001-4 CDIAC Number: 2006-0705 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-35 Serial	



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
07-28-06	\$3,216,419	Murrieta Valley Unified School District CFD No 2002-1 CDIAC Number: 2006-0706 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-33 Serial	
07-28-06	\$2,401,058	Murrieta Valley Unified School District CFD No 2002-2 CDIAC Number: 2006-0707 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-34 Serial	
07-28-06	\$4,467,288	Murrieta Valley Unified School District CFD No 2002-3 CDIAC Number: 2006-0708 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-34 Serial	
07-07-06	\$5,640,000	Murrieta Valley Unified School District CFD No 2002-4 CDIAC Number: 2005-0128 Limited tax obligation bond K-12 school facility School, EMWD & Vly-Wide Rec & Park Dist IA B	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-38 Comb	5.523 NIC
07-28-06	\$8,479,864	Murrieta Valley Unified School District CFD No 2002-5 CDIAC Number: 2006-0709 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-35 Serial	
07-28-06	\$3,898,469	Murrieta Valley Unified School District CFD No 2003-1 CDIAC Number: 2006-0710 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-35 Serial	



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<u>Riverside</u>							
07-28-06	\$2,037,175	Murrieta Valley Unified School District CFD No 2003-2 CDIAC Number: 2006-0711 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-36 Serial	
09-08-06	\$5,105,000	Murrieta Valley Unified School District CFD No 2003-4 CDIAC Number: 2005-0127 Limited tax obligation bond K-12 school facility Capital Pacific & Wynfield Tracts for School & City Facs	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-38 Comb	5.194 NIC
07-28-06	\$6,388,341	Murrieta Valley Unified School District CFD No 99-1 CDIAC Number: 2006-0700 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-32 Serial	
07-28-06	\$4,675,897	Murrieta Valley Unified School District CFD No 99-1 CDIAC Number: 2006-0701 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-32 Serial	
07-28-06	\$73,790,000	Murrieta Valley Unified School District Public Financing Authority CDIAC Number: 2006-0699 Revenue bond (Pool) K-12 school facility CFD Nos 99-1, 2000-1 & 2, 2001-1 & 4, 2002-1, 2, 3 & 5, 2003-1 & 2	S:AAA M:Aa1 F:AAA Ins	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	4.832 NIC
05-31-06	\$38,535,000	Norco CFD No 2001-1 CDIAC Number: 2006-0753 Limited tax obligation bond Multiple capital improvements, public works Ridge Ranch Refunding	S:AAA/BBB M:Aaa Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-33 Comb	4.861 NIC



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<u>Riverside</u>							
08-08-06	\$3,165,000	Palm Desert CDIAC Number: 2006-0625 Special assessment bond Other capital improvements, public works Highlands Utility Undergrounding AD No 04-01	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (UW) Palm Desert	09-02-36 Serial	5.069 TIC
04-19-06	\$50,000,000	Palm Desert CFD No 2005-1 CDIAC Number: 2006-0177 Limited tax obligation bond Multiple capital improvements, public works University Park	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-36 Comb	5.42 NIC
06-22-06	\$37,780,000	Palm Desert Financing Authority CDIAC Number: 2006-0631 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Series A	S:AAA/A M:Aaa/A3	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-30 Comb	4.852 TIC
06-22-06	\$24,540,000	Palm Desert Financing Authority CDIAC Number: 2006-0632 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-16 Comb	6.171 TIC
06-27-06	\$41,340,000	Palm Desert Financing Authority CDIAC Number: 2006-0633 Revenue bond (Pool) Redevelopment, multiple purposes Area No 2 Series A Refunding	S:AAA M:Aaa/Baa2	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-36 Comb	5.1 TIC
06-27-06	\$11,915,000	Palm Desert Financing Authority CDIAC Number: 2006-0634 Tax allocation bond Redevelopment, multiple purposes Area No 3 Sr Series A	S:AAA/BBB+ M:Aaa/Baa2	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-41 Comb	5.206 TIC



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<u>Riverside</u>							
07-13-06	\$14,610,000	Palm Desert Financing Authority CDIAC Number: 2006-0635 Tax allocation bond Redevelopment, multiple purposes Area No 4 Series A Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	10-01-34 Comb	4.448 TIC
06-27-06	\$1,567,118	Palm Desert Financing Authority CDIAC Number: 2006-0928 Revenue bond (Pool) Redevelopment, multiple purposes Area No 2 Series B	S:AAA M:Aaa/Baa2 Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-10 Serial	5.346 TIC
06-27-06	\$7,775,000	Palm Desert Financing Authority CDIAC Number: 2006-0929 Revenue bond (Pool) Redevelopment, multiple purposes Area No 2 Series C	S:AAA M:Aaa/Baa2 Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-35 Comb	4.915 TIC
06-27-06	\$16,936,095	Palm Desert Financing Authority CDIAC Number: 2006-0930 Revenue bond (Pool) Redevelopment, multiple purposes Area No 2 Sub Series D	M:Baa3	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-35 Serial	5.863 TIC
07-13-06	\$4,633,089	Palm Desert Financing Authority CDIAC Number: 2006-1008 Tax allocation bond Redevelopment, multiple purposes Area No 4 Series B	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	10-01-34 Serial	5.482 TIC
06-27-06	\$383,660	Palm Desert Financing Authority CDIAC Number: 2006-1016 Tax allocation bond Redevelopment, multiple purposes Area No 3 Sr Series B	S:AAA/BBB+ M:Aaa/Baa2 Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-28 Serial	5.702 TIC



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<u>Riverside</u>							
06-27-06	\$2,760,866	Palm Desert Financing Authority CDIAC Number: 2006-1017 Tax allocation bond Redevelopment, multiple purposes Area No 3 Sub Series C	M:Baa3	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	04-01-34 Serial	6.004 TIC
12-13-06	\$32,600,000	Palm Desert Financing Authority CDIAC Number: 2006-1335 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-18 Serial	3.903 TIC
04-19-06	\$12,115,000	Palm Springs CDIAC Number: 2005-0425 Public enterprise revenue bond Airport International Passenger Fac Charge Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	07-01-28 Comb	5.627 NIC
06-14-06	\$80,000,000	Palm Springs Unified School District CDIAC Number: 2006-0366 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-35 Comb	4.654 NIC
11-14-06	\$9,680,000	Perris CFD No 2001-1 CDIAC Number: 2006-1380 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 5 (Merano & Sorrento)	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	4.965 NIC
04-19-06	\$31,005,000	Perris Public Financing Authority CDIAC Number: 2006-0301 Revenue bond (Pool) Redevelopment, multiple purposes	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	10-01-36 Comb	5.372 NIC



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<u>Riverside</u>							
03-28-06	\$7,232,820	Perris Union High School District CDIAC Number: 2005-1554 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A2	Neg	(BC) Bowie Arneson Wiles (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-22 Serial	4.149 TIC
04-20-06	\$24,210,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2006-0409 Tax allocation bond Redevelopment, multiple purposes Merged Northside Sub-Area Refunding	S:AAA/A M:AAA/A3	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	04-01-33 Comb	4.646 NIC
04-20-06	\$24,910,000	Rancho Mirage Redevelopment Agency CDIAC Number: 2006-0410 Tax allocation bond Redevelopment, multiple purposes Merged Whitewater Sub-Area Refunding	S:AAA/A M:Aaa/A3	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA (TR) US Bank Natl Assoc (UW) First Albany Capital Inc	04-01-24 Serial	4.336 NIC
09-13-06	\$19,945,000	Riverside CDIAC Number: 2005-1088 Certificates of participation/leases Multiple capital improvements, public works Galleria at Tyler	S:AAA/A+ F:AAA/A+	Neg	(BC) Best Best & Krieger (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	4.524 NIC
02-28-06	\$15,269,906	Riverside CDIAC Number: 2006-0086 Special assessment bond Multiple capital improvements, public works Hunter Park AD	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Natl Assoc (UW) Wedbush Morgan Sec	09-02-36 Comb	5.217 NIC
06-14-06	\$34,675,000	Riverside County CDIAC Number: 2006-0161 Certificates of participation/leases Multiple capital improvements, public works Perris Complex	S:AAA/AA- M:Aaa/A3 F:AAA/AA-	Neg	(BC) Nixon Peabody (FA) RBC Capital Markets (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	11-01-37 Comb	4.787 TIC



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<u>Riverside</u>							
06-12-06	\$235,000,000	Riverside County (CSCDA) CDIAC Number: 2006-0677 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-4	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.658 NIC
07-11-06	\$5,100,000	Riverside County CFD No 87-1 CDIAC Number: 2006-0802 Limited tax obligation bond Multiple capital improvements, public works South "A" Street Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-20 Comb	5.517 NIC
07-11-06	\$3,505,000	Riverside County CFD No 88-8 CDIAC Number: 2005-2032 Limited tax obligation bond Multiple capital improvements, public works "A" Street-North Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-15 Serial	5.722 NIC
09-13-06	\$10,435,000	Riverside County CFD No 89-1 CDIAC Number: 2006-0039 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-25 Serial	4.183 NIC
10-11-06	\$169,720,000	Riverside County Public Financing Authority CDIAC Number: 2006-1260 Revenue bond (Pool) Redevelopment, multiple purposes Jurupa Vly, Desert Comm & Interstate 215 Corridor Ser A Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	4.574 NIC
10-18-06	\$33,820,000	Riverside County Public Financing Authority CDIAC Number: 2006-1261 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 & Mid-County Ser B	S:AAA/BBB M:Aaa/Baa3 Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-37 Comb	4.543 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
10-18-06	\$22,045,000	Riverside County Redevelopment Agency CDIAC Number: 2006-1262 Tax allocation bond Redevelopment, multiple purposes Area No 1 Ser A	S:BBB M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
10-11-06	\$68,740,000	Riverside County Redevelopment Agency CDIAC Number: 2006-1263 Tax allocation bond Redevelopment, multiple purposes Jurupa Vly Area Ser B	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	4.574 NIC
10-18-06	\$11,775,000	Riverside County Redevelopment Agency CDIAC Number: 2006-1264 Tax allocation bond Redevelopment, multiple purposes Mid-County Area Ser C	S:BBB M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	
10-11-06	\$71,725,000	Riverside County Redevelopment Agency CDIAC Number: 2006-1265 Tax allocation bond Redevelopment, multiple purposes Desert Communities Area Ser D Refunding	S:A M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	4.574 NIC
10-11-06	\$29,255,000	Riverside County Redevelopment Agency CDIAC Number: 2006-1266 Tax allocation bond Redevelopment, multiple purposes Interstate 215 Corridor Area Ser E	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	4.574 NIC
04-19-06	\$65,000,000	Riverside Unified School District CDIAC Number: 2006-0115 General obligation bond K-12 school facility Measure B	S:AAA/A M:Aaa/A1 Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-30 Comb	4.57 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
01-10-06	\$5,710,000	Riverside Unified School District CFD No 22 CDIAC Number: 2005-1648 Limited tax obligation bond K-12 school facility School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Financial Services	09-01-35 Comb	5.245 NIC
04-25-06	\$5,985,000	Riverside Unified School District CFD No 24 CDIAC Number: 2006-0216 Limited tax obligation bond K-12 school facility School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	5.063 NIC
12-21-06	\$24,870,000	Riverside Unified School District CFD No 7 CDIAC Number: 2006-1426 Limited tax obligation bond K-12 school facility Victoria Grove Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-34 Comb	4.397 NIC
02-08-06	\$11,190,000	Romoland School District CFD No 2004-1 CDIAC Number: 2005-1791 Other note K-12 school facility Heritage Lake Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Menifee Development	02-01-36 Term	VAR
07-11-06	\$25,000,000	San Geronio Memorial Health Care District CDIAC Number: 2006-0541 General obligation bond Hospital	M:Aaa/A2 Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-36 Comb	4.866 TIC
03-22-06	\$28,000,000	San Jacinto Unified School District CDIAC Number: 2006-0047 Certificates of participation/leases K-12 school facility Bridge Funding & Central Kitchen Expansion Ser A & B	M:Aaa/VMIG1 F:AAA/F1+ Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	03-01-40 Comb	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
09-20-06	\$2,690,000	San Jacinto Unified School District CFD No 2005-1 CDIAC Number: 2006-1063 Limited tax obligation bond Multiple capital improvements, public works Park Meadows - Eastern MWD Facs	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	4.969 NIC
04-07-06	\$2,330,000	San Jacinto Unified School District CFD No 2005-4 CDIAC Number: 2006-0302 Limited tax obligation bond Multiple capital improvements, public works Flowerwood & Monte Carlo EMWD Facs	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.047 NIC
07-28-06	\$2,565,000	San Jacinto Unified School District CFD No 2006-1 CDIAC Number: 2006-1025 Limited tax obligation bond Multiple capital improvements, public works Eastern Municipal WD	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.143 NIC
08-09-06	\$14,470,000	Temecula Public Financing Authority CFD No 01-2 CDIAC Number: 2006-0983 Limited tax obligation bond Multiple capital improvements, public works Harveston Series A Refunding	S:AAA/BBB Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	4.571 NIC
08-09-06	\$3,075,000	Temecula Public Financing Authority CFD No 01-2 CDIAC Number: 2006-0984 Limited tax obligation bond Multiple capital improvements, public works Harveston Sub Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.12 NIC
04-13-06	\$51,250,000	Temecula Public Financing Authority CFD No 03-02 CDIAC Number: 2006-0129 Limited tax obligation bond Multiple capital improvements, public works Roripaugh Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.599 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
12-01-06	\$18,105,000	Temecula Redevelopment Agency CDIAC Number: 2006-1370 Tax allocation bond Redevelopment, multiple purposes No 1 Series A	S:AAA/A- Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Temecula PFA	08-01-38 Comb	4.455 TIC
12-01-06	\$3,040,000	Temecula Redevelopment Agency CDIAC Number: 2006-1371 Tax allocation bond Redevelopment, multiple purposes No 1 Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Temecula PFA	12-15-38 Comb	4.991 TIC
02-02-06	\$6,740,000	Temecula Valley Unified School District CDIAC Number: 2005-1708 General obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-25 Comb	4.286 TIC
09-28-06	\$9,945,000	Temecula Valley Unified School District CFD No 2005-1 CDIAC Number: 2006-1130 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	4.996 TIC
03-21-06	\$31,335,000	Val Verde Unified School District CDIAC Number: 2006-0156 Certificates of participation/leases K-12 school facility May Ranch ES, Boulder Springs ES, West End MS & Southeast HS	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	02-01-36 Comb	4.622 NIC
08-15-06	\$12,915,000	Valley Sanitary District CDIAC Number: 2006-0881 Certificates of participation/leases Wastewater collection, treatment Treatment Plant Expansion Phase 1	S:AAA/A- M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-26 Serial	4.207 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Riverside</u>							
08-30-06	\$40,615,000	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2006-0391 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	4.717 TIC
08-30-06	\$4,400,000	Western Riverside Water and Wastewater Financing Authority CDIAC Number: 2006-0392 Revenue bond (Pool) Multiple capital improvements, public works Jr Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	4.717 TIC
<u>Sacramento</u>							
09-27-06	\$4,245,000	California Enterprise Development Authority CDIAC Number: 2006-0967 Conduit revenue bond Health care facilities Inland Vly Drug & Alcohol Recovery Services Ser A	S:A Ins	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) ACA Capital (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-01-36 Comb	4.75 NIC
09-27-06	\$2,055,000	California Enterprise Development Authority CDIAC Number: 2006-1303 Conduit revenue bond Health care facilities Inland Vly Drug & Alcohol Recovery Services Ser B Federally Taxable	S:A Ins	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) ACA Capital (TR) Wells Fargo Bank (UW) Wells Fargo Inst Sec	10-01-22 Comb	4.75 NIC
11-17-06	\$25,850,000	California Enterprise Development Authority CDIAC Number: 2006-1321 Conduit revenue bond Multifamily housing Hughson Samaritan Village	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (TR) Deutsche Bank Natl Trust (UW) Silvercrest Asset Mgmt	08-15-36 Serial	VAR
11-15-06	\$5,200,000	California Enterprise Development Authority CDIAC Number: 2006-1322 Conduit revenue bond Health care facilities Community Hospice Inc	F:AA-/F1+ LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of Stockton (TR) Deutsche Bank Natl Trust (UW) Gates Cap Corp	11-01-36 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

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<u>Sacramento</u>							
11-28-06	\$4,495,000	California Special District Association Finance Corporation CDIAC Number: 2006-1409 Certificates of participation/leases Public building Santa Clara Co Vector Control Dist	S:AAA/A+	Neg	(BC) Nossaman Guthner (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	06-01-27 Comb	4.522 TIC
05-09-06	\$15,900,000	Elk Grove CFD No 2003-1 CDIAC Number: 2006-0406 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) Public Financial (TR) US Bank Natl Assoc (UW) Elk Grove FA	09-01-36 Comb	4.83 TIC
03-30-06	\$4,460,545	Elk Grove Community Services District CDIAC Number: 2006-0362 Certificates of participation/leases Parks, open space	NR	Neg	(BC) Chapman & Cutler (UW) AIG Comm Equip Fin	03-30-26 Term	VAR
07-21-06	\$5,200,000	Elk Grove Community Services District CDIAC Number: 2006-1022 Certificates of participation/leases Parks, open space Emerald Lakes Golf Course	NR	Neg	(BC) Chapman & Cutler (UW) AIG Comm Equip Fin	07-21-26 Term	VAR
05-09-06	\$15,900,000	Elk Grove Finance Authority CDIAC Number: 2006-0405 Revenue bond (Pool) Multiple capital improvements, public works Poppy Ridge CFD No 2003-1	S:AAA	Neg	(BC) Kronick Moskovitz (FA) Public Financial (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-36 Comb	4.83 TIC
12-08-06	\$16,945,000	Folsom Redevelopment Agency CDIAC Number: 2006-1513 Tax allocation bond Redevelopment, multiple purposes Central (Railroad Block Parking & Public Plaza)	S:AAA/A-	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-36 Comb	4.378 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Sacramento</u>							
03-16-06	\$13,900,000	Galt Joint Union High School District CDIAC Number: 2006-0079 General obligation bond K-12 school facility	S:AAA/A Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) Sacramento Co (UW) Banc of America Sec	08-01-30 Comb	4.421 NIC
05-24-06	\$7,055,000	Los Rios Community College District CDIAC Number: 2006-0568 Certificates of participation/leases College, university facility Sacramento City College Parking Structure/Police Bldg	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Government Fin Strat (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-31 Comb	4.54 TIC
07-11-06	\$70,000,000	Los Rios Community College District CDIAC Number: 2006-0900 General obligation bond College, university facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Sacramento Co (UW) JP Morgan Securities	08-01-30 Comb	5.3 NIC
08-01-06	\$60,000,000	Natomas Unified School District CDIAC Number: 2006-1010 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) Sacramento Co (UW) Morgan Stanley	08-01-31 Comb	4.686 TIC
07-26-06	\$5,960,000	North Sacramento School District CDIAC Number: 2006-0951 General obligation bond K-12 school facility	M:Aaa/A3 Ins	Comp	(BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) FSA (TR) Sacramento Co (UW) Morgan Keegan & Co	08-01-31 Comb	4.399 TIC
04-26-06	\$19,025,000	Sacramento CDIAC Number: 2006-0219 Special assessment bond Multiple capital improvements, public works ReAD II No 2006-01 (Willowcreek II AD No 96-01 & N Natomas AD No 88-03) Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-02-22 Comb	4.75 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Sacramento</u>							
11-22-06	\$26,210,000	Sacramento CFD No 4 CDIAC Number: 2006-1293 Limited tax obligation bond Multiple capital improvements, public works N Natomas Basin No 1, Tax Zone IB	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-33 Comb	4.83 NIC
02-17-06	\$17,475,000	Sacramento City Financing Authority CDIAC Number: 2006-0178 Tax allocation bond Redevelopment, multiple purposes Del Paso Heights & Oak Park Series A Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-32 Comb	4.463 TIC
02-17-06	\$3,735,000	Sacramento City Financing Authority CDIAC Number: 2006-0179 Tax allocation bond Redevelopment, multiple purposes Del Paso Heights Series B Federally Taxable	S:AAA/A- M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	12-01-27 Comb	5.868 TIC
06-01-06	\$95,900,000	Sacramento City Financing Authority CDIAC Number: 2006-0527 Public lease revenue bond Multiple capital improvements, public works Community Reinvestment Capital Imp Ser A	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	12-01-36 Comb	4.738 TIC
06-01-06	\$55,235,000	Sacramento City Financing Authority CDIAC Number: 2006-0833 Public lease revenue bond Multiple capital improvements, public works Community Reinvestment Capital Imp Ser B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	12-01-36 Comb	6.037 TIC
11-29-06	\$215,775,000	Sacramento City Financing Authority CDIAC Number: 2006-1254 Public lease revenue bond Public building 300 Richards Blvd Bldg Ser C & Master Lease Facs Ser E Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Goldman Sachs	12-01-36 Comb	3.857 NIC



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<u>Sacramento</u>							
11-29-06	\$2,430,000	Sacramento City Financing Authority CDIAC Number: 2006-1255 Public lease revenue bond Public building 300 Richards Blvd Bldg Series D Federally Taxable	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Goldman Sachs	12-01-16 Term	3.857 NIC
11-29-06	\$24,475,000	Sacramento City Unified School District CDIAC Number: 2006-1430 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) Sacramento Co (UW) Morgan Stanley Dean	12-14-07 Term	3.447 NIC
05-03-06	\$40,860,000	Sacramento County CDIAC Number: 2006-0163 Certificates of participation/leases Multiple capital improvements, public works Public Facilities Refunding	S:AAA/A+ M:Aaa/A3 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) US Bank Natl Assoc (UW) Bear Stearns	02-01-36 Comb	4.7 NIC
05-01-06	\$79,450,000	Sacramento County CDIAC Number: 2006-0197 Public enterprise revenue bond Airport SCAS Subseries A-1 & 2 Subject to Alternative Minimum Tax Refunding	S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley	07-01-24 Comb	VAR
06-15-06	\$360,000,000	Sacramento County CDIAC Number: 2006-0579 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+ M:MIG1 F:F1+	Comp	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Merrill Lynch & Co	07-17-07 Term	3.583 NIC
03-09-06	\$1,500,000	Sacramento County Housing Authority CDIAC Number: 2006-0144 Conduit revenue bond Multifamily housing Sierra Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	01-01-07 Term	VAR



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		<u>Sacramento</u>					
11-14-06	\$21,850,000	Sacramento County Housing Authority CDIAC Number: 2006-1121 Conduit revenue bond Multifamily housing Ashford Heights Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) Fannie Mae (TR) US Bank Natl Assoc (UW) Capmark Securities	12-15-39 Term	VAR
10-01-06	\$14,740,000	Sacramento County Housing Authority CDIAC Number: 2006-1178 Conduit revenue bond Multifamily housing Vineyard Point Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	11-01-39 Term	VAR
07-11-06	\$338,960,000	Sacramento County Sanitation Districts Financing Authority CDIAC Number: 2006-0598 Public enterprise revenue bond Wastewater collection, treatment SRCSD	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) FGIC (TR) Union Bank of CA (UW) Bear Stearns	12-01-36 Comb	4.821 NIC
03-01-06	\$18,620,000	Sacramento Housing Authority CDIAC Number: 2006-0145 Conduit revenue bond Multifamily housing Northland Village Apts Issue A-1 thru A-3 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	12-01-37 Comb	VAR
04-25-06	\$2,810,000	Sacramento Housing Authority CDIAC Number: 2006-0435 Conduit revenue bond Multifamily housing Summerfield Plaza Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-20-49 Term	VAR
06-09-06	\$11,045,000	Sacramento Housing Authority CDIAC Number: 2006-0447 Conduit revenue bond Multifamily housing Westview Ranch Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	06-01-39 Term	VAR



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		<u>Sacramento</u>					
08-02-06	\$15,000,000	Sacramento Housing Authority CDIAC Number: 2006-0944 Conduit revenue bond Multifamily housing Vintage at Natomas Field Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) Union Bank of CA	08-01-38 Term	VAR
08-23-06	\$13,105,000	Sacramento Housing Authority CDIAC Number: 2006-0960 Conduit revenue bond Multifamily housing Hurley Creek Sr Apts Issue E Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FHLMC (TR) Wells Fargo Bank (UW) Capmark Securities	08-01-39 Term	VAR
08-23-06	\$1,660,000	Sacramento Housing Authority CDIAC Number: 2006-0961 Conduit revenue bond Multifamily housing Hurley Creek Sr Apts Sub Issue E-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) K Hovnanian Forecast Home	08-15-39 Term	4 TIC
08-16-06	\$7,000,000	Sacramento Housing Authority CDIAC Number: 2006-0962 Conduit revenue bond Multifamily housing Shenandoah Apts Subject to Alternative Minimum Tax	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) US Bank Natl Assoc (UW) Capmark Securities	08-15-36 Term	VAR
10-19-06	\$14,335,000	Sacramento Housing Authority CDIAC Number: 2006-1151 Conduit revenue bond Multifamily housing Valencia Point Apts Issue I Subject to Alternative Minimum Tax	S:AAA/A-1+ Oth	Neg	(BC) Jones Hall (EN) FNMA (TR) Wells Fargo Bank (UW) Capmark Securities	11-15-39 Term	VAR
10-19-06	\$3,020,000	Sacramento Housing Authority CDIAC Number: 2006-1152 Conduit revenue bond Multifamily housing Valencia Point Apts Sub Issue I-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) K Hovnanian Forecast Home	02-15-40 Term	4 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sacramento</u>							
12-01-06	\$22,654,000	Sacramento Housing Authority CDIAC Number: 2006-1446 Conduit revenue bond Multifamily housing Point Natomas Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Hutchinson Shockey (TR) Citibank (UW) Citibank	06-01-24 Term	VAR
01-12-06	\$300,375,000	Sacramento Municipal Utility District Financing Authority CDIAC Number: 2005-2078 Public enterprise revenue bond Power generation/transmission Consumnes Power Plant Phase I	S:AAA/BBB M:Aaa/Baa2 F:AAA/BBB Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) JP Morgan Chase Bk (UW) Goldman Sachs	07-01-30 Comb	4.604 NIC
10-24-06	\$95,615,000	Sacramento Transportation Authority CDIAC Number: 2006-1201 Other note Public transit Measure A Series A	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	10-01-09 Term	3.702 NIC
11-09-06	\$4,475,000	Sacramento Transportation Authority CDIAC Number: 2006-1555 Other note Public transit Measure A Series B	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	10-01-09 Term	3.629 NIC
<u>San Benito</u>							
12-07-06	\$120,535,000	Hollister Joint Powers Financing Authority CDIAC Number: 2006-1435 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant, Storage Pond & Disposal System Phase 1 Refunding	S:AAA Ins	Neg	(BC) Sidley Austin LLP (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	06-01-37 Comb	4.665 NIC
01-11-06	\$4,970,000	Hollister School District CDIAC Number: 2005-1924 General obligation bond K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-21 Comb	3.944 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Benito</u>							
08-15-06	\$3,349,906	North County Joint Union School District CDIAC Number: 2006-1011 General obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Kronick Moskovitz (EN) FSA (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-31 Serial	4.43 TIC
<u>San Bernardino</u>							
06-29-06	\$17,360,000	Adelanto Elementary School District CFD No 1 CDIAC Number: 2005-2068 Limited tax obligation bond K-12 school facility IA A - West Creek (Schools, City & San Dist Facs)	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-36 Comb	5.409 NIC
02-01-06	\$3,520,000	Adelanto Elementary School District CFD No 2 CDIAC Number: 2005-2069 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	5.307 NIC
12-14-06	\$7,530,000	Adelanto Public Financing Authority CDIAC Number: 2006-1337 Revenue bond (Pool) Multiple capital improvements, public works AD No 1A & No 1B Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) E J De La Rosa	09-15-15 Comb	4.606 TIC
06-06-06	\$10,999,026	Apple Valley Unified School District CDIAC Number: 2006-0787 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-30 Comb	6.072 NIC
02-08-06	\$4,070,000	Baldy Mesa Water District CDIAC Number: 2006-0058 Special assessment bond Water supply, storage, distribution AD No 2-R Refunding	S:A-	Neg	(BC) Fulbright & Jaworski (TR) Wells Fargo Bank (UW) M L Stern & Co	09-02-14 Comb	4.277 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
03-01-06	\$13,070,000	Baldy Mesa Water District CDIAC Number: 2006-0065 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	08-01-36 Comb	4.503 NIC
12-01-06	\$5,139,500	Big Bear Area Regional Wastewater Agency CDIAC Number: 2006-1563 Public enterprise revenue bond Wastewater collection, treatment Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (FA) Bartle Wells (UW) Municipal Finance Corp	12-15-26 Serial	4.45 NIC
07-10-06	\$75,000,000	Chino Basin Regional Financing Authority CDIAC Number: 2006-0816 Commercial paper Project, interim financing Inland Empire Utilities Agency	S:A-1+ M:P-1	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) State Street Bank Corp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	04-07-07 Term	12.0 TIC
12-07-06	\$2,085,000	Chino CFD No 2000-1 CDIAC Number: 2006-1462 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Chino Hills FA	09-01-30 Comb	4.94 NIC
03-22-06	\$25,615,000	Chino CFD No 2003-3 CDIAC Number: 2005-1566 Limited tax obligation bond Multiple capital improvements, public works Pardee Homes IA 2	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.052 NIC
04-12-06	\$6,055,000	Chino CFD No 2005-2 CDIAC Number: 2005-1567 Limited tax obligation bond Multiple capital improvements, public works The Preserve	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.173 NIC
10-13-06	\$9,545,000	Chino CFD No 2006-2 CDIAC Number: 2006-0583 Limited tax obligation bond Multiple capital improvements, public works D R Horton Arnel	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.031 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
12-07-06	\$8,460,000	Chino CFD No 99-1 CDIAC Number: 2006-1460 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Chino PFA	09-01-29 Comb	4.929 NIC
08-17-06	\$5,610,000	Chino Hills CFD No 1 CDIAC Number: 2006-0790 Limited tax obligation bond Public building Rolling Ridge	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-27 Serial	4.122 NIC
08-17-06	\$17,845,000	Chino Hills CFD No 2 CDIAC Number: 2006-0791 Limited tax obligation bond Public building Los Ranchos	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-26 Serial	4.122 NIC
08-17-06	\$4,320,000	Chino Hills CFD No 4 CDIAC Number: 2006-0792 Limited tax obligation bond Public building The Oaks Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-26 Serial	4.122 NIC
08-17-06	\$18,175,000	Chino Hills CFD No 5 CDIAC Number: 2006-0793 Limited tax obligation bond Public building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-30 Comb	4.122 NIC
08-17-06	\$2,040,000	Chino Hills CFD No 6 CDIAC Number: 2006-0794 Limited tax obligation bond Public building Carbon Canyon Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-22 Serial	4.122 NIC
08-17-06	\$1,670,000	Chino Hills CFD No 8 CDIAC Number: 2006-0795 Limited tax obligation bond Public building Butterfield	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank Natl Assoc (UW) Chino Hills FA	09-01-16 Serial	4.122 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
08-17-06	\$49,660,000	Chino Hills Financing Authority CDIAC Number: 2006-0789 Revenue bond (Pool) Public building CFD Nos 1, 2, 4, 5, 6 & 8	S:AAA/BBB- F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-01-30 Comb	4.122 NIC
12-07-06	\$10,545,000	Chino Public Financing Authority CDIAC Number: 2006-1459 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 99-1 & 2000-1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-30 Comb	4.932 NIC
11-07-06	\$55,475,000	Chino Redevelopment Agency CDIAC Number: 2006-1253 Tax allocation bond Redevelopment, multiple purposes Merged Area	S:AAA/BBB Ins	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (EN) Ambac (TR) Wells Fargo Bank (UW) UBS Securities	09-01-38 Comb	4.631 NIC
11-08-06	\$49,999,999	Chino Valley Unified School District CDIAC Number: 2006-1408 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Fulbright & Jaworski (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-31 Comb	4.698 TIC
09-01-06	\$21,610,000	Cucamonga Valley Water District CDIAC Number: 2006-1110 Certificates of participation/leases Water supply, storage, distribution	S:AAA/A+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	4.578 NIC
12-08-06	\$26,815,000	Fontana CFD No 31 CDIAC Number: 2006-0046 Limited tax obligation bond Multiple capital improvements, public works Citrus Heights North	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.001 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Bernardino</u>							
08-10-06	\$90,000,000	Fontana Unified School District CDIAC Number: 2006-0953 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	08-01-31 Comb	4.784 TIC
07-01-06	\$75,000,000	Inland Empire Utilities Agency CDIAC Number: 2006-0815 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-30-07 Term	VAR
06-19-06	\$8,235,000	Montclair Redevelopment Agency CDIAC Number: 2006-0545 Tax allocation bond Redevelopment, multiple purposes Costco Wholesale Corp No V Issue A Federally Taxable Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Montclair FA	10-01-33 Comb	6.241 NIC
06-19-06	\$3,280,000	Montclair Redevelopment Agency CDIAC Number: 2006-0546 Tax allocation bond Redevelopment, multiple purposes No V Issue B	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) Montclair FA	10-01-33 Term	4.865 NIC
04-25-06	\$10,000,000	Morongo Unified School District CDIAC Number: 2006-0131 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Comp	(BC) Bowie Arneson Wiles (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) JP Morgan Securities	08-01-30 Comb	4.257 NIC
01-10-06	\$6,240,000	Ontario Housing Authority CDIAC Number: 2005-1996 Conduit revenue bond Multifamily housing Terrace View Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) National City Bank (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	12-15-40 Term	VAR



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		<u>San Bernardino</u>					
01-10-06	\$6,960,000	Ontario Housing Authority CDIAC Number: 2005-2031 Conduit revenue bond Multifamily housing Parc Vista Subject to Alternative Minimum Tax	S:A+/A-1 LOC	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) National City Bank (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc	12-15-40 Term	VAR
07-07-06	\$9,999,646	Ontario-Montclair School District CDIAC Number: 2006-0424 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-30 Comb	4.959 TIC
07-13-06	\$43,545,000	Rancho Cucamonga CFD No 2004-01 CDIAC Number: 2006-0924 Limited tax obligation bond Multiple capital improvements, public works Rancho Etiwanda Estates	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.4 NIC
06-12-06	\$5,800,000	Redlands (CSCDA) CDIAC Number: 2006-0664 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
06-12-06	\$6,900,000	Redlands (CSCDA) CDIAC Number: 2006-0680 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series C Federally Taxable	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	5.669 NIC
07-20-06	\$5,035,000	Rialto CFD No 2006-1 CDIAC Number: 2006-0950 Limited tax obligation bond Multiple capital improvements, public works Elm Park	NR	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.326 NIC



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<u>San Bernardino</u>							
06-12-06	\$4,770,000	Rialto Unified School District CDIAC Number: 2006-0431 Certificates of participation/leases K-12 school facility	S:AAA/A- Ins	Comp	(BC) Orrick Herrington (FA) CM de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Southwest Securities	09-01-31 Serial	4.491 NIC
06-12-06	\$9,000,000	San Bernardino (CSCDA) CDIAC Number: 2006-0667 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
05-03-06	\$67,999,967	San Bernardino City Unified School District CDIAC Number: 2006-0320 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-30 Comb	4.896 TIC
06-12-06	\$65,000,000	San Bernardino County (CSCDA) CDIAC Number: 2006-0678 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-5	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.668 NIC
04-26-06	\$28,665,000	San Bernardino Joint Powers Financing Authority CDIAC Number: 2006-0238 Tax allocation bond Redevelopment, multiple purposes Downtown Area (Central City North) Federally Taxable	S:AAA/A- Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) Ambac (TR) US Bank Natl Assoc (UW) Kinsell Newcomb	05-01-27 Comb	6.162 NIC
03-08-06	\$60,349	San Bernardino Regional Emergency Training Center CDIAC Number: 2006-0806 Certificates of participation/leases Equipment Turnout Gear	NR	Neg	(UW) Kansas State Bank	03-16-11 Serial	5.39 NIC



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		<u>San Bernardino</u>					
02-01-06	\$30,000,000	Southern California Logistics Airport Authority CDIAC Number: 2006-0133 Other note Airport Hangar Fac Federally Taxable Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Deutsche Bank Securities	11-01-10 Term	VAR
06-07-06	\$45,020,000	Southern California Logistics Airport Authority CDIAC Number: 2006-0419 Tax allocation bond Redevelopment, multiple purposes Airport Federally Taxable	S:AAA/BBB Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Comb	6.142 NIC
06-07-06	\$16,855,000	Southern California Logistics Airport Authority CDIAC Number: 2006-0420 Tax allocation bond Redevelopment, multiple purposes Airport Hsg Set-Aside Refunding	S:AAA/BBB Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Comb	4.866 NIC
06-07-06	\$62,780,000	Southern California Logistics Airport Authority CDIAC Number: 2006-0421 Tax allocation bond Redevelopment, multiple purposes Airport Refunding	S:AAA/BBB Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Comb	4.863 NIC
06-07-06	\$34,980,000	Southern California Logistics Airport Authority CDIAC Number: 2006-0839 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	S:AAA/BBB Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Comb	6.286 NIC
11-08-06	\$64,165,000	Southern California Logistics Airport Authority CDIAC Number: 2006-1290 Tax allocation bond Redevelopment, multiple purposes Federally Taxable	NR	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	12-01-43 Term	6.25 NIC



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<u>San Bernardino</u>							
06-12-06	\$2,840,000	Upland (CSCDA) CDIAC Number: 2006-0673 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
11-01-06	\$15,000,000	Upland Community Redevelopment Agency CDIAC Number: 2006-1339 Tax allocation bond Redevelopment, multiple purposes A Merged-Town Ctr & Magnolia Refunding	S:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Upland PFA	09-01-36 Comb	4.466 NIC
06-22-06	\$3,249,943	Victor Elementary School District CDIAC Number: 2006-0453 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-26 Comb	5.14 TIC
07-05-06	\$23,645,000	Victorville Joint Powers Financing Authority CDIAC Number: 2006-0837 Public lease revenue bond Power generation/transmission VMUS Foxborough Industrial Pk	S:AA-/A-1+ LOC	Neg	(BC) Fulbright & Jaworski (EN) Fortis Bank SA/NA (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	05-01-37 Term	VAR
05-02-06	\$22,975,000	Victorville Redevelopment Agency CDIAC Number: 2006-0422 Tax allocation bond Redevelopment, multiple purposes Bear Valley Rd Area Federally Taxable	S:AAA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Victorville JPFA	12-01-36 Comb	6.058 NIC
<u>San Diego</u>							
02-23-06	\$8,920,243	Bonsall Union School District CDIAC Number: 2006-0201 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FGIC (TR) San Diego Co (UW) UBS Securities	02-01-31 Comb	4.332 TIC



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<u>San Diego</u>							
05-23-06	\$15,000,000	Cajon Valley Union Elementary School District CDIAC Number: 2006-0348 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) Wells Fargo Brokerage	08-01-35 Comb	4.643 NIC
11-21-06	\$37,370,000	California Mobilehome Park Financing Authority CDIAC Number: 2006-1506 Conduit revenue bond Single-family housing Union City Tropics Series A Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) CA Public Finance (TR) Union Bank of CA (UW) Kinsell Newcomb	12-15-41 Comb	4.767 NIC
11-21-06	\$255,000	California Mobilehome Park Financing Authority CDIAC Number: 2006-1507 Conduit revenue bond Single-family housing Union City Tropics Series C Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) CA Public Finance (TR) Union Bank of CA (UW) Kinsell Newcomb	12-15-11 Term	7.933 NIC
11-21-06	\$7,015,000	California Mobilehome Park Financing Authority CDIAC Number: 2007-0092 Conduit revenue bond Single-family housing Union City Tropics Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) CA Public Finance (TR) Union Bank of CA (UW) Kinsell Newcomb	12-15-41 Comb	5.459 NIC
06-26-06	\$1,055,000	Cardiff School District (SDCSD) CDIAC Number: 2006-0686 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
05-11-06	\$11,490,000	Carlsbad CFD No 3 CDIAC Number: 2006-0479 Limited tax obligation bond Multiple capital improvements, public works IA 1	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.328 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
12-05-06	\$18,540,000	Carlsbad Public Financing Authority CDIAC Number: 2006-1534 Public lease revenue bond Recreation and sports facilities The Crossings at Carlsbad Municipal Golf Course	S:AAA/AA- Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	4.471 TIC
06-26-06	\$6,815,000	Carlsbad Unified School District (SDCSD) CDIAC Number: 2006-0687 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
03-01-06	\$20,325,000	Chula Vista CDIAC Number: 2006-0120 Certificates of participation/leases Public building Civic Center Complex Phase 2, Pub Service Bldg & Nature Ctr	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	03-01-36 Comb	4.324 NIC
04-26-06	\$37,940,000	Chula Vista CDIAC Number: 2006-0437 Conduit revenue bond Multifamily housing Teresina Apts Federally Taxable Refunding	S:AAA/A-1+ Ins	Neg	(BC) Stradling Yocca (EN) FNMA (TR) US Bank Natl Assoc (UW) Newman & Associates	05-15-36 Term	VAR
09-20-06	\$161,240,000	Chula Vista CDIAC Number: 2006-1195 Conduit revenue bond Power generation/transmission San Diego Gas & Electric Co Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-18 Term	VAR
06-12-06	\$9,695,000	Chula Vista (CSCDA) CDIAC Number: 2006-0650 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Diego</u>							
06-20-06	\$16,950,000	Chula Vista CFD No 07-I CDIAC Number: 2006-0812 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.177 NIC
05-17-06	\$16,620,000	Chula Vista CFD No 13-I CDIAC Number: 2006-0557 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Seven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	5.292 NIC
03-28-06	\$26,000,000	Chula Vista Elementary School District CDIAC Number: 2006-0247 Certificates of participation/leases K-12 school facility Otay Ranch Village 11-Windingwalk ES	S:AAA/A Ins	Comp	(BC) Robert E. Hessel (FA) Dale Scott & Assoc (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-31 Comb	4.38 NIC
06-26-06	\$15,420,000	Chula Vista Elementary School District (SDCSD) CDIAC Number: 2006-0688 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
07-18-06	\$13,435,000	Chula Vista Redevelopment Agency CDIAC Number: 2006-0586 Tax allocation bond Redevelopment, multiple purposes Bayfront/Town Centre Sr Ser A Refunding	S:AAA/BBB+ M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	09-01-27 Serial	4.543 NIC
07-18-06	\$12,325,000	Chula Vista Redevelopment Agency CDIAC Number: 2006-0587 Tax allocation bond Redevelopment, multiple purposes Bayfront/Town Centre Sub Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) E J De La Rosa	10-01-27 Comb	5.279 NIC



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<u>San Diego</u>							
05-31-06	\$38,575,000	Coronado Community Development Agency CDIAC Number: 2006-0438 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA/A F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) FGIC (TR) US Bank Natl Assoc (UW) Coronado FA	09-01-30 Comb	4.572 NIC
06-26-06	\$4,250,000	Del Mar Union School District (SDCSD) CDIAC Number: 2006-0689 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
03-20-06	\$1,000,000	Eagles Peak Charter School Inc CDIAC Number: 2006-0305 Certificates of participation/leases Other, multiple educational uses Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Delta Managed Solutions (UW) Dubuque Bank & Trust	03-28-22 Serial	
10-31-06	\$20,000,000	Encinitas Public Financing Authority CDIAC Number: 2006-1226 Public lease revenue bond Public building Library	S:AAA/AA M:Aaa/A1 Ins	Comp	(BC) Best Best & Krieger (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	10-01-36 Comb	4.245 NIC
08-01-06	\$84,350,000	Escondido CDIAC Number: 2006-0714 General obligation bond Public building Fire, Police & Emergency Response Measure Proposition P	S:AAA/A+ Ins	Comp	(BC) Stradling Yocca (FA) Stone & Youngberg (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-36 Comb	4.593 NIC
10-20-06	\$18,080,000	Escondido CFD No 2006-01 CDIAC Number: 2006-1155 Limited tax obligation bond Multiple capital improvements, public works Eureka Ranch	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.1 NIC



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<u>San Diego</u>							
06-26-06	\$4,550,000	Escondido Union High School District (SDCSD) CDIAC Number: 2006-0690 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
06-28-06	\$18,000,000	Escondido Union School District CDIAC Number: 2006-0608 Certificates of participation/leases Other, multiple educational uses Carilyn Gilbert Ed Ctr Relocation	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-36 Comb	4.925 TIC
06-26-06	\$2,995,000	Fallbrook Union High School District (SDCSD) CDIAC Number: 2006-0691 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
05-31-06	\$124,999,225	Grossmont Union High School District CDIAC Number: 2006-0779 General obligation bond K-12 school facility	M:Aaa/Aa3 Ins	Neg	(BC) Lozano Smith (EN) MBIA (TR) San Diego Co (UW) Stone & Youngberg	06-01-31 Serial	4.79 TIC
07-27-06	\$1,830,000	La Mesa CDIAC Number: 2006-0602 Certificates of participation/leases Public building Civic Center Series A Federally Taxable	M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-26 Comb	5.233 NIC
07-27-06	\$3,170,000	La Mesa CDIAC Number: 2006-0603 Certificates of participation/leases Public building Civic Center Series B	M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-26 Serial	5.233 NIC



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<u>San Diego</u>							
06-20-06	\$25,500,000	Oceanside Unified School District CDIAC Number: 2006-0379 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) Morgan Stanley	08-01-35 Comb	4.674 NIC
02-14-06	\$38,940,000	Olivenhain Municipal Water District CDIAC Number: 2006-0070 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+ Ins	Comp	(BC) Nossaman Guthner (FA) Fieldman Rolapp (EN) MBIA (TR) Union Bank of CA (UW) Citigroup Global Markets	06-01-28 Comb	4.217 TIC
12-06-06	\$180,000,000	Palomar Pomerado Health System CDIAC Number: 2006-1449 Certificates of participation/leases Health care facilities Master Facilities Plan Series A thru C Refunding	S:AAA M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) FSA (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-36 Comb	VAR
10-19-06	\$119,300,766	Poway Unified School District CDIAC Number: 2006-1091 General obligation bond K-12 school facility ID No 2002-1 Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) FSA (TR) San Diego Co (UW) Stone & Youngberg	08-01-31 Comb	4.549 TIC
06-26-06	\$10,000,000	Poway Unified School District (SDCSD) CDIAC Number: 2006-0692 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
06-22-06	\$51,515,000	Poway Unified School District CFD No 14 CDIAC Number: 2006-0782 Limited tax obligation bond Multiple capital improvements, public works Del Sur	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.292 TIC



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<u>San Diego</u>							
06-22-06	\$51,495,000	Poway Unified School District CFD No 14 CDIAC Number: 2006-0783 Limited tax obligation bond Multiple capital improvements, public works Del Sur IA A	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	5.292 TIC
06-26-06	\$1,555,000	Ramona Unified School District (SDCSD) CDIAC Number: 2006-0693 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
07-03-06	\$160,000,000	San Diego CDIAC Number: 2006-0684 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) Lamont Financial Services (UW) Bank of America NA	08-03-07 Term	VAR
06-29-06	\$16,000,000	San Diego CFD No 3 CDIAC Number: 2006-0478 Limited tax obligation bond Street construction and improvements Liberty Station	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	5.861 TIC
02-16-06	\$59,405,000	San Diego County CDIAC Number: 2006-0155 Certificates of participation/leases Other, multiple educational uses Burnham Institute for Medical Research Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-34 Comb	4.891 TIC
08-01-06	\$13,500,000	San Diego County CDIAC Number: 2006-0952 Certificates of participation/leases Public building Foundation Headquarters Bldg 907 LLC Series A & B	M:Aa1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank Natl Assoc (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-36 Term	VAR



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<u>San Diego</u>							
11-30-06	\$42,390,000	San Diego County CDIAC Number: 2006-1465 Certificates of participation/leases Health care facilities Edgemoor Completion	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) Ambac (TR) Zions First Natl Bk (UW) Banc of America Sec	02-01-30 Comb	4.272 NIC
06-26-06	\$220,000,000	San Diego County (SDCSD) CDIAC Number: 2006-0685 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
11-15-06	\$175,000,000	San Diego County Water Authority CDIAC Number: 2006-1291 Commercial paper Project, interim financing Water System Series 2	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Orrick Herrington (FA) Wedbush Morgan Sec (EN) BNP Paribas (TR) Deutsche Bk Tr Co America (UW) Lehman Brothers	08-12-07 Term	VAR
11-15-06	\$175,000,000	San Diego County Water Authority CDIAC Number: 2006-1551 Commercial paper Project, interim financing Water System Series 3	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Orrick Herrington (FA) Wedbush Morgan Sec (EN) Dexia Credit Local (TR) Deutsche Bk Tr Co America (UW) Banc of America Sec	08-12-07 Term	VAR
09-01-06	\$12,421,531	San Diego Housing Authority CDIAC Number: 2006-1009 Conduit revenue bond Multifamily housing Del Sol Apts	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Washington Mutual	09-01-38 Term	VAR
10-24-06	\$20,500,000	San Diego Housing Authority CDIAC Number: 2006-1192 Conduit revenue bond Multifamily housing Studio 15 Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Citibank (TR) US Bank Natl Assoc (UW) Capmark Securities	10-01-39 Term	VAR



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<u>San Diego</u>							
06-22-06	\$33,760,000	San Diego Redevelopment Agency CDIAC Number: 2006-0599 Tax allocation bond Redevelopment, multiple purposes Centre City Series B Federally Taxable	S:AAA M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Nossaman Guthner (FA) Sutter Securities (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) San Diego PFA	09-01-31 Comb	6.139 NIC
06-22-06	\$76,225,000	San Diego Redevelopment Agency CDIAC Number: 2006-0600 Tax allocation bond Redevelopment, multiple purposes Centre City Sub Series A	S:AAA M:Aaa/A3 F:AAA/A+ Ins	Neg	(BC) Nossaman Guthner (FA) Sutter Securities (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) San Diego PFA	09-01-32 Comb	4.668 NIC
10-31-06	\$2,465,633	San Diego Redevelopment Agency CDIAC Number: 2006-1275 Tax allocation bond Redevelopment, multiple purposes North Park Federally Taxable	NR	Neg	(BC) Best Best & Krieger (UW) Bank of America NA	11-01-08 Term	VAR
10-31-06	\$7,534,337	San Diego Redevelopment Agency CDIAC Number: 2006-1276 Tax allocation bond Redevelopment, multiple purposes North Park Subject to Alternative Minimum Tax	NR	Neg	(BC) Best Best & Krieger (UW) Bank of America NA	11-01-08 Term	VAR
06-21-06	\$105,400,000	San Diego Tobacco Settlement Funding Corporation CDIAC Number: 2006-0721 Other bond Other purpose Federally Taxable State Taxable	M:Baa3 F:BBB	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-32 Term	7.125 TIC
06-23-06	\$210,000,000	San Diego Unified School District CDIAC Number: 2006-0451 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) San Diego Co (UW) Banc of America Sec	07-24-07 Term	3.754 TIC



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<u>San Diego</u>							
03-20-06	\$140,534	San Diego Unified School District CDIAC Number: 2006-1174 Certificates of participation/leases Other, multiple educational uses Special Service Trucks	NR	Neg	(UW) Kansas State Bank	09-01-11 Serial	6.466 NIC
11-01-06	\$266,820,000	San Diego Unified School District CDIAC Number: 2006-1387 General obligation bond K-12 school facility Proposition MM Series F-1 & G-1 Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (EN) FSA (TR) San Diego Co (UW) Banc of America Sec	07-01-29 Serial	4.318 TIC
07-26-06	\$91,125,000	San Dieguito Public Financing Authority CDIAC Number: 2006-0407 Revenue bond (Pool) K-12 school facility CFD Nos 94-1, 94-2, 94-3, 95-1, 95-2, 99-1, 99-2, 99-3 & 03-1 Refunding	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) O'Melveny & Myers (FA) Bond Logistix (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-41 Term	VAR
11-09-06	\$3,220,000	San Marcos CFD No 99-01 CDIAC Number: 2006-1401 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA F2/V2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	5.072 NIC
11-09-06	\$4,675,000	San Marcos CFD No 99-01 CDIAC Number: 2006-1402 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA J	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	5.061 NIC
11-09-06	\$3,010,000	San Marcos CFD No 99-01 CDIAC Number: 2006-1403 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA T	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	5.072 NIC



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<u>San Diego</u>							
11-09-06	\$2,755,000	San Marcos CFD No 99-01 CDIAC Number: 2006-1404 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA V1A	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	5.061 NIC
01-26-06	\$56,860,000	San Marcos Public Facilities Authority CDIAC Number: 2005-2010 Revenue bond (Pool) K-12 school facility Area No 3 San Marcos USD Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) Spelman Securities	10-01-39 Comb	4.638 NIC
04-12-06	\$36,165,000	San Marcos Public Facilities Authority CDIAC Number: 2006-0359 Tax allocation bond Redevelopment, multiple purposes Area No 3	S:AAA/A M:Aaa Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman Securities	08-01-36 Comb	4.697 TIC
08-09-06	\$6,740,000	San Marcos Public Facilities Authority CDIAC Number: 2006-1054 Public lease revenue bond Public building Safety Center Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) Union Bank of CA (UW) UBS Securities	11-01-28 Comb	4.679 TIC
11-09-06	\$13,660,000	San Marcos Public Facilities Authority CDIAC Number: 2006-1400 Revenue bond (Pool) Multiple capital improvements, public works San Elijo Hills CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-38 Comb	5.066 NIC
08-01-06	\$11,025,000	San Marcos Unified School District CFD No 4 CDIAC Number: 2006-0596 Limited tax obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-36 Comb	4.591 NIC



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<u>San Diego</u>							
06-12-06	\$4,265,000	San Miguel Consolidated Fire Protection District (CSCDA) CDIAC Number: 2006-0668 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
06-26-06	\$1,720,000	San Ysidro School District (SDCSD) CDIAC Number: 2006-0695 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
06-27-06	\$1,577,000	Solana Beach CDIAC Number: 2006-0835 Special assessment bond Other capital improvements, public works Barbara-Granados Utility Undergrounding AD No 2005-1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Solana Beach PFA	09-02-36 Term	5.07 NIC
06-27-06	\$535,000	Solana Beach CDIAC Number: 2006-0836 Special assessment bond Other capital improvements, public works Pacific Utility Undergrounding AD No 2005-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Solana Beach PFA	09-02-36 Term	5.069 NIC
11-21-06	\$570,000	Solana Beach CDIAC Number: 2006-1479 Special assessment bond Wastewater collection, treatment AD No 2006-1	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (UW) Brandis Tallman LLC	09-02-36 Comb	4.957 NIC
06-27-06	\$2,112,000	Solana Beach Public Financing Authority CDIAC Number: 2006-0834 Revenue bond (Pool) Other capital improvements, public works AD Nos 2005-1 & 2005-2	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Wedbush Morgan Sec	09-02-36 Comb	5.07 NIC



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<u>San Diego</u>							
06-08-06	\$3,555,000	Solana Beach Redevelopment Agency CDIAC Number: 2006-0730 Tax allocation bond Redevelopment, multiple purposes	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Solana Beach PFA	06-01-36 Comb	5.153 TIC
05-25-06	\$583,630,660	Southern California Tobacco Securitization Authority CDIAC Number: 2006-0493 Other bond Other purpose San Diego Co Tobacco Asset Securitization Corp Sr Ser A, 1st Sub Ser B, 2nd Sub Ser C & 3rd Sub Ser D Refunding	S:BBB/BBB-/ BB M:Baa3	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Trust Co (UW) Bear Stearns	06-01-46 Comb	5.751 TIC
07-26-06	\$11,875,000	Sweetwater Union High School District CDIAC Number: 2006-0990 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A M:Aaa/VMIG1 Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) US Bank Natl Assoc (UW) Alta Vista Financial Inc	06-01-13 Serial	4.208 NIC
06-26-06	\$5,000,000	Sweetwater Union High School District (SDCSD) CDIAC Number: 2006-0696 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
06-26-06	\$130,000	Vallecitos School District (SDCSD) CDIAC Number: 2006-0697 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-27-07 Term	3.757 TIC
<u>San Francisco</u>							
05-24-06	\$5,825,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 CDIAC Number: 2006-0341 Limited tax obligation bond Multiple capital improvements, public works San Francisco Rincon Hill	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	5.318 TIC



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<u>San Francisco</u>							
10-17-06	\$90,690,000	San Francisco City & County CDIAC Number: 2006-1363 General obligation bond Multiple capital improvements, public works Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Montague DeRose (EN) FGIC (TR) S F Cty/Co (UW) JP Morgan Securities	06-15-20 Serial	4.04 NIC
11-30-06	\$66,565,000	San Francisco City & County CDIAC Number: 2006-1528 General obligation bond Multiple capital improvements, public works CCD, USD & Zoo Facs Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Montague DeRose (EN) Ambac (TR) S F Cty/Co (UW) Morgan Stanley	06-15-19 Serial	3.739 TIC
09-29-06	\$25,828,221	San Francisco City & County CDIAC Number: 2006-1602 Conduit revenue bond Multifamily housing Alabama St Family Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton & Jennings (FA) Ross Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-01-39 Term	VAR
09-29-06	\$4,782,782	San Francisco City & County CDIAC Number: 2006-1603 Conduit revenue bond Multifamily housing Alabama St Sr Apts Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton & Jennings (FA) Ross Financial (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10-01-39 Term	VAR
02-01-06	\$411,400,000	San Francisco City & County Airport Commission CDIAC Number: 2006-0083 Public enterprise revenue bond Airport Issue 33 A thru H Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/A1 F:AAA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-01-25 Comb	VAR
02-01-06	\$55,600,000	San Francisco City & County Airport Commission CDIAC Number: 2006-0084 Public enterprise revenue bond Airport Issue 33 I & J Refunding	S:AAA/A-1+/A M:Aaa/VMIG1/A1 F:AAA/F1+/A Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley	05-01-26 Comb	VAR



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<u>San Francisco</u>							
11-02-06	\$418,310,000	San Francisco City & County Airport Commission CDIAC Number: 2006-1328 Public enterprise revenue bond Airport SF Intl Issue 32 F & G Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Securities	05-01-32 Comb	4.07 NIC
11-02-06	\$34,690,000	San Francisco City & County Airport Commission CDIAC Number: 2006-1520 Public enterprise revenue bond Airport SF Intl Issue 32 H Subject to Alternative Minimum Tax Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) CIFG Assurance N Am (TR) The Bank of NY Trust Co (UW) UBS Securities	05-01-12 Serial	4.07 NIC
03-21-06	\$10,135,000	San Francisco City & County Finance Corporation CDIAC Number: 2006-0175 Public lease revenue bond Equipment	S:AAA/AA- M:Aaa/A2 F:AAA/A+ Ins	Comp	(BC) Squire Sanders (FA) Kitahata & Co (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) UBS Securities	10-01-11 Serial	3.31 NIC
10-19-06	\$27,005,000	San Francisco City & County Finance Corporation CDIAC Number: 2006-1362 Public lease revenue bond Parks, open space	S:AAA/AA- M:Aaa/A1 F:AAA/AA- Ins	Comp	(BC) Hawkins Delafield (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	07-01-27 Comb	4.39 TIC
02-28-06	\$507,815,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2006-0231 Public enterprise revenue bond Water supply, storage, distribution Proposition A Wtr Enterprise Series A	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Montague DeRose (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	11-01-36 Comb	4.527 NIC
02-28-06	\$110,065,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2006-0232 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Montague DeRose (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	11-01-26 Serial	4.247 NIC



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<u>San Francisco</u>							
07-19-06	\$48,730,000	San Francisco City & County Public Utilities Commission CDIAC Number: 2006-0907 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA/A+ M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	11-01-26 Serial	4.384 NIC
03-28-06	\$5,913,184	San Francisco City & County Redevelopment Agency CDIAC Number: 2005-1407 Conduit revenue bond Multifamily housing Ceatrice Polite Apts Sub Ser A-3 Federally Taxable	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	09-01-47 Term	4.68 NIC
08-10-06	\$34,510,000	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2006-0980 Tax allocation bond Redevelopment, multiple purposes Mission Bay North Series B	S:AA/BBB M:Aa3/Baa3 Ins	Neg	(BC) Quint & Thimmig (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-36 Comb	5.008 TIC
08-10-06	\$50,731,331	San Francisco City & County Redevelopment Financing Authority CDIAC Number: 2006-0981 Tax allocation bond Redevelopment, multiple purposes Yerba Buena, Golden Gateway, Rincon Pt & Mission Bay N Series A Federally Taxable	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Quint & Thimmig (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-36 Comb	6.138 TIC
06-06-06	\$47,000,000	San Francisco Community College District CDIAC Number: 2006-0214 General obligation bond College, university facility Series C	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) FSA (TR) S F Cty/Co (UW) Stone & Youngberg	06-15-31 Comb	4.632 NIC
06-06-06	\$90,000,000	San Francisco Community College District CDIAC Number: 2006-0853 General obligation bond College, university facility Series A	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) FSA (TR) S F Cty/Co (UW) UBS Securities	06-15-31 Comb	4.607 NIC



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<u>San Francisco</u>							
06-15-06	\$14,385,000	San Francisco Community College District (CCCFA) CDIAC Number: 2006-0743 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
10-26-06	\$75,000,000	San Francisco Unified School District CDIAC Number: 2006-0875 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Trust Co (UW) Lehman Brothers	11-07-07 Term	3.431 TIC
10-12-06	\$92,000,000	San Francisco Unified School District CDIAC Number: 2006-1159 General obligation bond K-12 school facility Proposition A	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (EN) MBIA (TR) S F Cty/Co (UW) Citigroup Global Markets	06-15-26 Serial	4.317 NIC
<u>San Joaquin</u>							
12-11-06	\$3,325,000	Escalon Unified School District CDIAC Number: 2006-1418 Certificates of participation/leases K-12 school facility Van Allen ES	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-16 Serial	3.924 TIC
08-03-06	\$25,000,000	Lammersville School District CFD No 2002 CDIAC Number: 2006-0874 Limited tax obligation bond K-12 school facility Mountain House Trimark	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	5.193 TIC
08-24-06	\$50,000,000	Lathrop CFD No 2006-1 CDIAC Number: 2006-0772 Limited tax obligation bond Multiple capital improvements, public works Central Specific Plan Phase 1 Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	5.398 NIC



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<u>San Joaquin</u>							
10-25-06	\$12,863,292	Lincoln Unified School District CDIAC Number: 2006-1215 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Serial	4.663 TIC
08-15-06	\$14,750,000	Lincoln Unified School District CFD No 1 CDIAC Number: 2006-1075 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-21 Serial	4.405 NIC
06-27-06	\$9,360,000	Lodi Unified School District CDIAC Number: 2006-0492 General obligation bond K-12 school facility	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Kronick Moskovitz (FA) Stone & Youngberg (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-29 Comb	4.741 TIC
12-05-06	\$22,675,000	Manteca Redevelopment Agency CDIAC Number: 2006-1336 Tax allocation bond Redevelopment, multiple purposes Amended Merged Area	S:AAA/A Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Manteca FA	10-01-42 Comb	4.446 TIC
07-28-06	\$23,504,208	Manteca Unified School District CDIAC Number: 2006-0887 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-36 Serial	5.023 TIC
06-15-06	\$5,000,000	San Joaquin Delta Community College District (CCCFA) CDIAC Number: 2006-0744 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC



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<u>San Joaquin</u>							
12-15-06	\$11,400,000	Stockton CDIAC Number: 2006-1547 Certificates of participation/leases Health care facilities Dameron Assoc	NR	Neg	(BC) Gilmore & Bell (FA) G L Hicks Financial (TR) UMB Bank NA (UW) Citi Mortgage	12-15-21 Serial	4.01 NIC
06-12-06	\$16,430,000	Stockton (CSCDA) CDIAC Number: 2006-0672 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
08-10-06	\$28,630,000	Stockton CFD No 1 CDIAC Number: 2006-0764 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch Refunding	S:AAA/A- M:Aaa/A3	Comp	(BC) Lofton & Jennings (FA) Del Rio Advisors (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-21 Serial	3.906 NIC
03-02-06	\$21,635,000	Stockton CFD No 2001-1 CDIAC Number: 2006-0184 Limited tax obligation bond Multiple capital improvements, public works Spanos Park West Refunding	S:AAA/BBB+	Neg	(BC) Best Best & Krieger (FA) Public Financial (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-01-31 Comb	4.471 TIC
04-11-06	\$4,090,000	Stockton CFD No 2006-1 CDIAC Number: 2006-0198 Limited tax obligation bond Multiple capital improvements, public works Riverbend	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-36 Comb	4.961 NIC
04-06-06	\$13,965,000	Stockton Public Financing Authority CDIAC Number: 2006-0310 Public lease revenue bond Multiple capital improvements, public works Essential Services Bldg/Parking Fac Refunding	S:AAA/A M:Aaa/A3	Neg	(BC) Best Best & Krieger (FA) Kelling Northcross (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Comb	4.504 TIC



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<u>San Joaquin</u>							
06-21-06	\$75,755,000	Stockton Public Financing Authority CDIAC Number: 2006-0560 Revenue bond (Pool) Redevelopment, multiple purposes North, Midtown & South Merged Ser A	S:AA/BBB Ins	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	5.023 TIC
06-21-06	\$8,445,000	Stockton Public Financing Authority CDIAC Number: 2006-0561 Revenue bond (Pool) Redevelopment, multiple purposes North, Midtown & South Merged Ser B Federally Taxable	S:AA/BBB Ins	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-13 Serial	6.464 TIC
06-21-06	\$25,985,000	Stockton Public Financing Authority CDIAC Number: 2006-0562 Revenue bond (Pool) Multifamily housing Housing Set-Aside Series C Federally Taxable	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	7.045 TIC
02-08-06	\$60,000,000	Stockton Unified School District CDIAC Number: 2006-0057 General obligation bond K-12 school facility Measure C	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-30 Comb	4.409 TIC
06-30-06	\$10,660,000	Tracy CFD No 2006-01 CDIAC Number: 2006-0126 Limited tax obligation bond Multiple capital improvements, public works NEI Phase II	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	5.872 TIC
<u>San Luis Obispo</u>							
03-15-06	\$19,537,198	Lucia Mar Unified School District CDIAC Number: 2006-0190 General obligation bond K-12 school facility Refunding	M:Aaa/A1 F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum	08-01-22 Serial	5.125 NIC



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<u>San Luis Obispo</u>							
08-08-06	\$16,905,000	San Luis Obispo CDIAC Number: 2006-0899 Public enterprise revenue bond Water supply, storage, distribution Treatment Plant Imp	S:AAA/A+ F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	06-01-36 Comb	4.514 TIC
04-12-06	\$16,160,000	San Luis Obispo Capital Improvement Board CDIAC Number: 2006-0343 Public lease revenue bond Multiple capital improvements, public works 919 Palm Street Parking & City Office	M:Aaa/A3 F:AAA/AA- Ins	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	06-01-36 Comb	4.546 NIC
12-14-06	\$818,245	San Luis Obispo County CDIAC Number: 2006-1504 Special assessment bond Other capital improvements, public works Sherwood Dr Underground Utility AD	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) San Luis Obispo Co (UW) Mission Community Bank	09-02-27 Term	5.437 TIC
07-25-06	\$12,990,000	San Luis Obispo County Community College District CDIAC Number: 2006-0898 Certificates of participation/leases College, university facility Refunding	M:A2	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	02-01-35 Comb	4.834 TIC
06-15-06	\$2,500,000	San Luis Obispo County Community College District (CCCFA) CDIAC Number: 2006-0746 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
04-05-06	\$149,993	San Luis Obispo Housing Authority CDIAC Number: 2006-0244 Other note Multifamily housing Atascadero Sr Note A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Mission Community Bank	04-01-44 Term	VAR



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<u>San Luis Obispo</u>							
04-05-06	\$757,500	San Luis Obispo Housing Authority CDIAC Number: 2006-0245 Other note Multifamily housing Atascadero Sr Note A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Quint & Thimmig (UW) Mission Community Bank	04-01-07 Term	6.5 NIC
<u>San Mateo</u>							
02-15-06	\$7,500,000	Belmont Joint Powers Financing Authority CDIAC Number: 2006-0029 Public enterprise revenue bond Wastewater collection, treatment	M:Aaa/A2 F:AAA/A	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) The Bank of NY Trust Co (UW) Wells Fargo Brokerage	08-01-35 Comb	4.305 NIC
08-08-06	\$4,745,000	Brisbane CDIAC Number: 2006-0542 Other bond Insurance and pension funds Federally Taxable Refunding	S:AAA/A-	Comp	(BC) Quint & Thimmig (FA) JNA Consulting GP (EN) Ambac (TR) The Bank of NY Trust Co (UW) Morgan Keegan & Co	01-01-21 Comb	5.862 TIC
09-19-06	\$32,975,000	Burlingame CDIAC Number: 2006-1111 Other bond Insurance and pension funds Federally Taxable	S:AAA/AA	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) E J De La Rosa	06-01-36 Comb	5.556 NIC
04-04-06	\$12,000,000	Hillsborough CDIAC Number: 2006-0304 Certificates of participation/leases Multiple capital improvements, public works The Enterprise	S:AA/A-1+ F:AA+/F1+	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (TR) JP Morgan Trust (UW) JP Morgan Securities	06-01-35 Term	VAR
08-10-06	\$28,501,422	Hillsborough City School District CDIAC Number: 2006-0986 General obligation bond K-12 school facility	S:AAA F:AAA	Neg	(BC) Jones Hall (FA) Cooperman & Associates (TR) San Mateo Co (UW) Stone & Youngberg	09-01-31 Serial	4.659 TIC



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<u>San Mateo</u>							
05-25-06	\$72,430,000	Menlo Park Community Development Agency CDIAC Number: 2006-0538 Tax allocation bond Redevelopment, multiple purposes Las Pulgas Refunding	S:AAA/A-1+ Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Menlo Pk JPFA	01-01-31 Term	3.867 TIC
05-15-06	\$15,725,000	Pacifica CDIAC Number: 2006-0411 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	01-08-37 Term	3.878 NIC
06-16-06	\$2,555,000	Ravenswood City School District CDIAC Number: 2006-0325 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Lofton & Jennings (FA) A M Peche (TR) San Mateo Co (UW) Banc of America Sec	07-05-07 Term	3.863 NIC
10-12-06	\$14,520,226	Ravenswood City School District CDIAC Number: 2006-1214 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) A M Peche (TR) US Bank Natl Assoc (UW) Ravens City SD SFFA	08-01-22 Serial	5.127 NIC
10-12-06	\$15,215,000	Ravenswood City School District School Facilities Financing Authority CDIAC Number: 2006-1213 Revenue bond (Pool) K-12 school facility	S:AAA/BBB+ F:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) A M Peche (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-15-22 Serial	4.201 NIC
02-08-06	\$26,000,000	Redwood City Public Financing Authority CDIAC Number: 2006-0069 Public enterprise revenue bond Multiple capital improvements, public works Redwood Shores Recycled Water	S:AAA/AA- M:Aaa/A1 F:AAA/A+ Ins	Comp	(BC) Nossaman Guthner (FA) William F Euphrat (EN) MBIA (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	02-01-35 Comb	4.415 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
04-27-06	\$32,818,665	San Carlos Elementary School District CDIAC Number: 2006-0274 General obligation bond K-12 school facility	S:AAA/AA- Ins	Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (EN) MBIA (TR) San Mateo Co (UW) Morgan Stanley	10-01-30 Comb	4.71 NIC
02-23-06	\$9,160,000	San Mateo County Board of Education CDIAC Number: 2006-0101 Certificates of participation/leases K-12 school facility Central Campus ROP Career Tech Training Ctr Ser A	S:A+/A-1 M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) UBS Securities	05-01-35 Term	VAR
02-23-06	\$4,840,000	San Mateo County Board of Education CDIAC Number: 2006-0102 Certificates of participation/leases Other, multiple educational uses Administration Bldg Ser B Federally Taxable Refunding	S:A+/A-1 M:Aa3/VMIG1 LOC	Neg	(BC) Stradling Yocca (EN) Allied Irish Bank (TR) US Bank Natl Assoc (UW) UBS Securities	05-01-21 Term	VAR
04-11-06	\$135,429,395	San Mateo County Community College District CDIAC Number: 2006-0242 General obligation bond College, university facility Series A Refunding	S:AAA/AA M:Aaa/Aa1 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) San Mateo Co (UW) Morgan Stanley	09-01-30 Serial	4.792 TIC
04-11-06	\$40,124,660	San Mateo County Community College District CDIAC Number: 2006-0243 General obligation bond College, university facility Series C	S:AAA/AA M:Aaa/Aa1 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) San Mateo Co (UW) Morgan Stanley	03-01-31 Serial	4.952 TIC
12-12-06	\$332,570,194	San Mateo County Community College District CDIAC Number: 2006-1452 General obligation bond College, university facility	S:AAA/AA M:Aaa/Aa1 Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) San Mateo Co (UW) Morgan Stanley	09-01-38 Comb	4.477 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
01-23-06	\$15,000,000	San Mateo Union High School District CDIAC Number: 2005-1617 Certificates of participation/leases K-12 school facility Aragon, Capuchino & Mills HS Bridge Funding Program	S:AAA/A-1+ M:Aaa/VMIG1	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-34 Serial	VAR
06-28-06	\$15,000,000	San Mateo Union High School District CDIAC Number: 2006-0585 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (EN) The Bank of New York (TR) The Bank of NY Trust Co	06-01-27 Term	VAR
06-14-06	\$17,000,000	Sequoia Union High School District CDIAC Number: 2006-0466 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) San Mateo Co (UW) Banc of America Sec	07-10-07 Term	3.612 TIC
12-12-06	\$70,000,000	Sequoia Union High School District CDIAC Number: 2006-1559 General obligation bond K-12 school facility Refunding	M:Aaa/Aa2	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) FSA (TR) San Mateo Co (UW) Stone & Youngberg	07-01-32 Comb	4.38 NIC
04-11-06	\$70,675,000	South San Francisco Redevelopment Agency CDIAC Number: 2006-0239 Tax allocation bond Redevelopment, multiple purposes Merged Refunding	S:AAA/A- M:Aaa/A3	Neg	(BC) Jones Hall (FA) Public Financial (EN) FGIC (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-35 Comb	4.778 NIC
01-10-06	\$36,825,170	South San Francisco Unified School District CDIAC Number: 2006-0028 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Francisco Cty/Co (UW) S San Francisco USD SFFA	09-01-23 Serial	5.015 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>San Mateo</u>							
01-10-06	\$39,035,000	South San Francisco Unified School District School Facilities Financing Authority CDIAC Number: 2006-0027 Revenue bond (Pool) K-12 school facility S San Francisco USD	M:Aaa/A1 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-15-23 Serial	4.081 TIC
03-23-06	\$9,499,999	Woodside Elementary School District CDIAC Number: 2006-0271 General obligation bond K-12 school facility	S:AAA/AA+ Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) San Mateo Co (UW) Piper Jaffray & Co	10-01-30 Comb	4.625 TIC
<u>Santa Barbara</u>							
06-15-06	\$2,125,000	Allan Hancock Joint Community College District (CCCFA) CDIAC Number: 2006-0735 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
05-24-06	\$10,025,000	Carpinteria Valley Water District CDIAC Number: 2006-0609 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) Union Bank of CA (UW) Citigroup Global Markets	07-01-32 Comb	4.559 NIC
08-18-06	\$123,190,000	Central Coast Water Authority CDIAC Number: 2006-0237 Public enterprise revenue bond Water supply, storage, distribution State Wtr Regional Facs Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-21 Serial	4.17 TIC
04-28-06	\$2,300,705	College Elementary School District CDIAC Number: 2006-0265 General obligation bond K-12 school facility	S:AAA/A+ M:Aaa Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	02-01-31 Comb	4.96 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Barbara</u>							
06-23-06	\$5,000,000	Goleta Union Elementary School District (SBSFA) CDIAC Number: 2006-0824 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2006 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-07 Term	3.667 TIC
07-10-06	\$42,000,000	Lompoc Healthcare District CDIAC Number: 2006-0540 General obligation bond Hospital	M:Aaa/A3	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) MBIA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-36 Comb	4.884 TIC
05-18-06	\$2,250,000	Los Olivos Elementary School District CDIAC Number: 2006-0484 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-28 Comb	4.258 NIC
12-07-06	\$3,610,000	Montecito Union School District CDIAC Number: 2006-1527 General obligation bond K-12 school facility Refunding	S:AAA/AA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-28 Comb	4.053 NIC
11-09-06	\$2,400,000	Santa Barbara County CDIAC Number: 2006-1439 Certificates of participation/leases Public building	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) All Points Public Funding	11-09-26 Serial	5.43 NIC
08-10-06	\$950,000	Santa Barbara County Housing Authority CDIAC Number: 2006-0982 Other note Multifamily housing Good Samaritan Refunding	NR	Neg	(BC) Quint & Thimmig (UW) Los Padres Bk	07-01-26 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Barbara</u>					
09-29-06	\$8,200,000	Santa Barbara County Local Transportation Authority CDIAC Number: 2006-1298 Sales tax revenue bond Public transit Measure D	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Kutak Rock (FA) Municipal Cap Mgmt (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	03-15-10 Serial	4 NIC
06-23-06	\$10,000,000	Santa Barbara School Districts (SBSFA) CDIAC Number: 2006-0826 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2006 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-07 Term	3.667 TIC
06-23-06	\$3,000,000	Santa Maria Joint Union High School District (SBSFA) CDIAC Number: 2006-0825 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2006 TRAN Pool	M:MIG1	Neg	(BC) Best Best & Krieger (TR) Santa Barbara Co (UW) Banc of America Sec	06-29-07 Term	3.667 TIC
03-16-06	\$19,850,000	Santa Maria-Bonita School District CDIAC Number: 2006-0138 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- M:Aaa/Baa1 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-31 Comb	4.563 TIC
10-11-06	\$1,000,000	Santa Ynez Community Services District CDIAC Number: 2006-1314 Certificates of participation/leases Public building District Office	NR	Neg	(BC) Robert M Haight (FA) Crocker Securities LLC (UW) Municipal Finance Corp	10-11-26 Serial	5.2 TIC
08-30-06	\$5,637,669	Solvang Elementary School District CDIAC Number: 2006-0822 General obligation bond K-12 school facility	S:AAA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-31 Serial	4.446 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
05-16-06	\$22,415,000	Berryessa Union Elementary School District CDIAC Number: 2006-0326 General obligation bond K-12 school facility Refunding	M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-18 Serial	4.247 TIC
03-29-06	\$6,225,000	Campbell Union Elementary School District CDIAC Number: 2006-0208 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin LLP (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-22 Serial	4.517 NIC
03-29-06	\$7,720,000	Campbell Union Elementary School District CDIAC Number: 2006-0209 General obligation bond K-12 school facility Measure H Series D	S:AAA/A+ M:Aaa/Aa3 Ins	Comp	(BC) Sidley Austin LLP (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-35 Serial	4.517 NIC
06-21-06	\$50,000,000	East Side Union High School District CDIAC Number: 2006-0569 General obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) JP Morgan Securities	08-01-35 Comb	4.82 NIC
06-20-06	\$42,665,000	East Side Union High School District CDIAC Number: 2006-0843 General obligation bond K-12 school facility 2012 Crossover Refunding	S:AAA/BBB+ M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-24 Serial	4.717 NIC
10-11-06	\$14,000,000	East Side Union High School District CDIAC Number: 2006-1259 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Santa Clara Co (UW) A G Edwards	10-25-07 Term	3.435 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Santa Clara</u>					
11-28-06	\$32,050,000	East Side Union High School District CDIAC Number: 2006-1311 Other bond Insurance and pension funds OPEB Federally Taxable	S:AAA/BBB Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) US Bank Natl Assoc (UW) Lehman Brothers	04-01-36 Comb	5.465 TIC
11-29-06	\$148,000,000	El Camino Hospital District CDIAC Number: 2006-1567 General obligation bond Health care facilities	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-36 Comb	4.436 TIC
11-01-06	\$11,335,000	Foothill-De Anza Community College District CDIAC Number: 2006-1305 Certificates of participation/leases College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley	03-01-21 Serial	3.976 TIC
03-14-06	\$6,950,000	Franklin-McKinley Elementary School District CDIAC Number: 2006-0280 General obligation bond K-12 school facility Refunding	M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-27 Comb	4.279 TIC
06-28-06	\$11,000,000	Fremont Union High School District CDIAC Number: 2006-0475 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	07-10-07 Term	3.774 TIC
08-23-06	\$8,670,000	Gilroy CFD No 2000-1 CDIAC Number: 2006-0876 Limited tax obligation bond Multiple capital improvements, public works Highway 152 IA No 1	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-31 Comb	5.302 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-14-06	\$6,800,000	Los Altos School District CDIAC Number: 2006-0462 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec	07-10-07 Term	3.628 TIC
06-08-06	\$101,069,000	Los Altos School District CDIAC Number: 2006-0530 General obligation bond K-12 school facility Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-23 Serial	4.376 TIC
02-28-06	\$1,673,635	Luther Burbank School District CDIAC Number: 2006-0081 General obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Pacific Vlys Schools FA	08-01-15 Serial	8.257 TIC
12-15-06	\$52,415,000	Midpeninsula Regional Open Space District Financing Authority CDIAC Number: 2006-1457 Revenue bond (Pool) Parks, open space Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-27 Comb	4.347 TIC
12-15-06	\$6,785,000	Midpeninsula Regional Open Space District Financing Authority CDIAC Number: 2006-1458 Revenue bond (Pool) Parks, open space Series B-T Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-12 Comb	5.49 TIC
11-28-06	\$9,535,000	Milpitas CDIAC Number: 2006-1221 Certificates of participation/leases Wastewater collection, treatment	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) MBIA (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage	11-01-26 Serial	4.007 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-14-06	\$4,250,000	Milpitas Unified School District CDIAC Number: 2006-0463 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	07-10-07 Term	3.656 TIC
03-23-06	\$6,725,000	Moreland School District CDIAC Number: 2006-0169 General obligation bond K-12 school facility Series A Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-22 Comb	4.331 TIC
03-23-06	\$6,945,000	Moreland School District CDIAC Number: 2006-0614 General obligation bond K-12 school facility Series B Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-26 Comb	4.544 TIC
03-23-06	\$18,918,211	Moreland School District CDIAC Number: 2006-0615 General obligation bond K-12 school facility 2014 Crossover Series C Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-30 Comb	4.718 TIC
10-10-06	\$5,675,000	Morgan Hill Financing Authority CDIAC Number: 2006-1162 Public lease revenue bond Public building Library & City Hall Fac	S:AAA/A+ M:Aaa/A2 Ins	Comp	(BC) Richards Watson (FA) Wedbush Morgan Sec (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wachovia Securities	11-01-36 Comb	4.375 TIC
08-04-06	\$76,954,040	Morgan Hill Unified School District CDIAC Number: 2006-0454 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-20 Serial	4.342 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
06-14-06	\$2,700,000	Mountain View-Los Altos Union High School District CDIAC Number: 2006-0464 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk	07-10-07 Term	3.63 TIC
08-10-06	\$16,239,685	Mountain View-Whisman School District CDIAC Number: 2006-0916 General obligation bond K-12 school facility Refunding	S:AAA/AA- Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-21 Serial	4.315 TIC
06-20-06	\$105,400,000	San Jose CDIAC Number: 2006-0723 General obligation bond Multiple capital improvements, public works Libraries & Parks Measures O & P	S:AAA/AA+ M:Aaa/Aa1 F:AAA/AA+ Ins	Comp	(BC) Jones Hall (FA) PRAG (EN) MBIA (TR) Wells Fargo Bank (UW) Goldman Sachs	09-01-36 Comb	4.653 TIC
06-29-06	\$81,000,000	San Jose CDIAC Number: 2006-0765 Commercial paper Project, interim financing Norman Y Mineta Intl Airport Sub Ser A & B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) Deutsche Bk Tr Co America (UW) Morgan Stanley	03-26-07 Term	VAR
06-29-06	\$19,000,000	San Jose CDIAC Number: 2006-0917 Commercial paper Project, interim financing Norman Y Mineta Intl Airport Sub Ser C Federally Taxable	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) Deutsche Bk Tr Co America (UW) Morgan Stanley	03-26-07 Term	VAR
05-24-06	\$57,440,000	San Jose Financing Authority CDIAC Number: 2006-0434 Public lease revenue bond Public building Civic Center Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA/AA Ins	Comp	(BC) Jones Hall (FA) PRAG (EN) Ambac (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-01-39 Comb	4.827 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
11-01-06	\$67,000,000	San Jose Redevelopment Agency CDIAC Number: 2006-1455 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B	S:AA/A- M:Aa3/A3 F:AA/A Ins	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Citigroup Global Markets	08-01-35 Comb	4.6 NIC
11-01-06	\$14,300,000	San Jose Redevelopment Agency CDIAC Number: 2006-1456 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A-T Federally Taxable	S:AA/A- M:Aa3/A3 F:AA/A Ins	Comp	(BC) Jones Hall (FA) Kitahata & Co (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Morgan Keegan & Co	08-01-22 Comb	5.663 NIC
11-28-06	\$701,185,000	San Jose Redevelopment Agency CDIAC Number: 2006-1517 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C & D Refunding	S:AAA/A- M:Aaa/A3 F:AAA/A Ins	Neg	(BC) Jones Hall (FA) Ross Financial (EN) MBIA (TR) Union Bank of CA (UW) JP Morgan Securities	08-01-32 Comb	4.428 NIC
06-08-06	\$149,999,025	San Jose Unified School District CDIAC Number: 2006-0389 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Sidley Austin LLP (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg	06-01-31 Comb	4.73 TIC
08-17-06	\$32,875,000	San Jose Unified School District CDIAC Number: 2006-0851 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A+ Ins	Neg	(BC) Holland & Knight (FA) Cooperman & Associates (EN) FGIC (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb	06-01-24 Comb	4.468 NIC
06-15-06	\$5,280,000	San Jose/Evergreen Community College District (CCCFA) CDIAC Number: 2006-0745 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
02-15-06	\$149,740,000	Santa Clara County Financing Authority CDIAC Number: 2006-0034 Public lease revenue bond Multiple capital improvements, public works Fair Oaks, Gilroy & Crime Lab Facs & Courthouse Ser I	S:AAA/AA M:Aaa/Aa3 Ins	Comp	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	05-15-31 Comb	4.398 NIC
02-17-06	\$53,950,000	Santa Clara County Financing Authority CDIAC Number: 2006-0035 Public lease revenue bond Multiple capital improvements, public works Fair Oaks, Gilroy & Crime Lab Facs & Courthouse Ser J	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	05-15-36 Term	VAR
10-12-06	\$5,125,000	Santa Clara County Financing Authority CDIAC Number: 2006-1317 Public lease revenue bond Public building Hsg Authority Office	M:Aa3	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Capmark Securities	09-01-38 Term	4.651 NIC
05-23-06	\$14,000,000	Santa Clara Unified School District CDIAC Number: 2006-0461 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Banc of America Sec	07-02-07 Term	3.506 TIC
09-07-06	\$5,405,000	Santa Clara Unified School District CDIAC Number: 2006-1086 Certificates of participation/leases Multifamily housing Teacher Hsg Phase II	S:AAA/AA- Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-36 Term	4.607 TIC
08-08-06	\$428,375,000	Santa Clara Valley Transportation Authority CDIAC Number: 2006-0992 Sales tax revenue bond Public transit Measure A Series A-G Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	04-01-36 Comb	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Clara</u>							
12-07-06	\$25,570,000	Santa Clara Valley Water District CDIAC Number: 2006-1515 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-35 Comb	5.307 NIC
12-07-06	\$74,265,000	Santa Clara Valley Water District CDIAC Number: 2006-1516 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/AA M:Aaa/Aa3 F:AAA Ins	Neg	(BC) Stradling Yocca (FA) PRAG (EN) FSA (TR) US Bank Natl Assoc (UW) Lehman Brothers	06-01-35 Comb	4.179 NIC
07-06-06	\$5,000,000	Sunnyvale Elementary School District CDIAC Number: 2006-0720 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) First Southwest	07-12-07 Term	5.722 TIC
<u>Santa Cruz</u>							
06-15-06	\$2,930,000	Cabrillo Community College District (CCCFA) CDIAC Number: 2006-0736 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
08-30-06	\$8,499,975	Live Oak School District CDIAC Number: 2006-1001 General obligation bond K-12 school facility Green Acres, Del Mar ES, Shoreline MS & Charter School	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Annette Yee & Co (EN) MBIA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-30 Comb	4.243 TIC
04-19-06	\$12,450,000	Santa Cruz CDIAC Number: 2006-0183 Public enterprise revenue bond Water supply, storage, distribution Bay St Reservoir Transmission Main	S:AAA/AA- M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Banc of America Sec	03-01-36 Comb	4.649 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Santa Cruz</u>							
06-22-06	\$43,500,000	Santa Cruz County CDIAC Number: 2006-0682 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	07-12-07 Term	3.663 TIC
08-03-06	\$9,000,000	Santa Cruz County CDIAC Number: 2006-0810 Certificates of participation/leases Multiple capital improvements, public works Watsonville Courthouse & Buena Vista Landfill	S:AAA/A M:Aaa/A3 Ins	Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wachovia Securities	08-01-36 Comb	4.473 TIC
08-08-06	\$1,447,160	Santa Cruz County CDIAC Number: 2006-1007 Special assessment bond Water supply, storage, distribution Rolling Woods Distribution System AD No 06-01	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	09-02-36 Comb	5.113 NIC
06-15-06	\$36,915,000	Santa Cruz County Board of Education CDIAC Number: 2006-0468 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Banc of America Sec	06-29-07 Term	3.677 TIC
09-06-06	\$2,735,000	Scotts Valley CDIAC Number: 2006-1105 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AAA/A Ins	Neg	(BC) Raymond M Haight (EN) FSA (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	10-01-18 Comb	4.345 TIC
06-05-06	\$6,810,000	Scotts Valley Redevelopment Agency CDIAC Number: 2006-0427 Tax allocation bond Redevelopment, multiple purposes Skypark Refunding	S:AAA/BBB+ Ins	Neg	(BC) Raymond M Haight (EN) Ambac (TR) The Bank of NY Trust Co (UW) Scotts Vly PFA	08-01-29 Comb	4.814 TIC



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<u>Santa Cruz</u>							
01-31-06	\$2,000,000	Soquel Union Elementary School District CDIAC Number: 2005-1903 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-30 Comb	7.948 NIC
03-01-06	\$179,792	Watsonville CDIAC Number: 2006-0361 Certificates of participation/leases Equipment 1250 GPM Type 1 Fire Pumpers	M:Aaa/Aa2	Neg	(UW) Kansas State Bank	01-16-16 Serial	5.049 NIC
<u>Shasta</u>							
10-11-06	\$453,316	Anderson Union High School District CDIAC Number: 2006-1436 Certificates of participation/leases Other, multiple educational uses Buses	NR	Neg	(UW) Kansas State Bank	10-15-12 Serial	4.59 NIC
02-14-06	\$2,200,000	Fall River Joint Unified School District CDIAC Number: 2006-0076 General obligation bond K-12 school facility	S:AAA/A- Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-30 Comb	4.583 TIC
04-20-06	\$6,925,000	Gateway Unified School District CDIAC Number: 2006-0316 Certificates of participation/leases K-12 school facility Buckeye ES/MS, Central Vly HS & Shasta Lake	M:Aaa/Baa2 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Securities	05-01-36 Comb	4.876 NIC
06-12-06	\$4,000,000	Redding (CSCDA) CDIAC Number: 2006-0663 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC



2006 ANNUAL DEBT LINE CALENDAR

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		<u>Shasta</u>					
08-02-06	\$15,000,000	Redding Redevelopment Agency CDIAC Number: 2006-1004 Tax allocation bond Redevelopment, multiple purposes SHASTECC	S:BBB+ F:BBB+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Redding JPFA	09-01-36 Comb	4.868 NIC
02-28-06	\$94,000	Shasta Community Services District CDIAC Number: 2006-0331 Certificates of participation/leases Equipment Kenworth T-300 Water Tanker	NR	Neg	(UW) Kansas State Bank	02-28-12 Serial	4.95 NIC
05-04-06	\$6,225,000	Shasta Lake Public Financing Authority CDIAC Number: 2006-0294 Tax allocation bond Redevelopment, multiple purposes Shasta Dam Area	NR	Neg	(BC) Robert M Haight (FA) Del Rio Advisors (TR) Union Bank of CA (UW) Stinson Securities	06-01-27 Comb	5.25 NIC
		<u>Sierra</u>					
06-12-06	\$1,590,000	Sierra County (CSCDA) CDIAC Number: 2006-0670 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC
		<u>Siskiyou</u>					
07-17-06	\$767,000	Dunsmuir CDIAC Number: 2006-0886 Certificates of participation/leases Wastewater collection, treatment River & Siskiyou Avenues	NR	Neg	(BC) Orrick Herrington (TR) Dunsmuir (UW) USDA Rural	05-01-46 Serial	4.247 NIC
06-12-06	\$5,000,000	Siskiyou County (CSCDA) CDIAC Number: 2006-0671 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC



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<u>Siskiyou</u>							
06-15-06	\$825,000	Siskiyou Joint Community College District (CCCFA) CDIAC Number: 2006-0750 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
<u>Solano</u>							
06-15-06	\$13,972,596	Benicia CDIAC Number: 2006-0919 Other bond Insurance and pension funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	06-01-36 Comb	6.112 TIC
07-18-06	\$3,019,000	Dixon Unified School District CDIAC Number: 2006-0722 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Comp	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) Wells Fargo Bank (UW) Banc of America Sec	08-01-30 Comb	4.515 NIC
01-11-06	\$3,335,000	Fairfield-Suisun Unified School District CFD No 1 CDIAC Number: 2005-1895 Limited tax obligation bond K-12 school facility Suisun City Schools Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Fairfield-Suisun USD PFA	08-15-17 Term	4.752 NIC
01-11-06	\$2,475,000	Fairfield-Suisun Unified School District CFD No 2 CDIAC Number: 2005-1896 Limited tax obligation bond K-12 school facility Rancho Solano Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Fairfield-Suisun USD PFA	08-15-16 Term	4.98 NIC
01-11-06	\$1,455,000	Fairfield-Suisun Unified School District CFD No 4 CDIAC Number: 2005-1897 Limited tax obligation bond K-12 school facility Lawler Ranch Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Fairfield-Suisun USD PFA	08-15-15 Term	5.261 NIC



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		<u>Solano</u>					
01-11-06	\$39,495,000	Fairfield-Suisun Unified School District CFD No 5 CDIAC Number: 2005-1898 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Fairfield-Suisun USD PFA	08-15-25 Comb	4.907 NIC
09-12-06	\$15,020,000	Rio Vista CFD No 2006-1 CDIAC Number: 2006-0976 Limited tax obligation bond Wastewater collection, treatment Northwest Treatment Plant Phase I	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) E J De La Rosa	09-01-36 Comb	5.225 TIC
02-15-06	\$19,015,000	Solano Irrigation District CDIAC Number: 2006-0094 Public enterprise revenue bond Power generation/transmission Monticello Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Sutter Securities	01-01-20 Comb	5.393 NIC
04-26-06	\$24,520,000	Travis Unified School District CDIAC Number: 2006-0342 Certificates of participation/leases K-12 school facility Center ES, Golden West MS & Vanden HS	S:Aaa Ins	Neg	(BC) Miller Brown & Dannis (EN) FGIC (TR) Wells Fargo Bank (UW) George K Baum	09-01-36 Comb	4.87 NIC
05-10-06	\$1,350,000	Vacaville CDIAC Number: 2006-0336 Other note Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (UW) Vacaville	05-10-16 Serial	VAR
03-29-06	\$2,660,000	Vacaville Redevelopment Agency CDIAC Number: 2006-0285 Tax allocation bond Redevelopment, multiple purposes 1-505/80	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) ABAG	09-01-25 Comb	4.661 TIC



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<u>Solano</u>							
07-18-06	\$18,875,000	Vacaville Redevelopment Agency CDIAC Number: 2006-0938 Tax allocation bond Multifamily housing The Community & I-505/80 Area Federally Taxable	S:AAA/BBB+ Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Raymond James	09-01-32 Comb	6.279 NIC
07-11-06	\$45,790,000	Vallejo CDIAC Number: 2006-0597 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) Wells Fargo Bank (UW) Lehman Brothers	05-01-26 Serial	4.6 TIC
11-08-06	\$8,000,000	Vallejo City Unified School District CDIAC Number: 2006-1182 General obligation bond K-12 school facility Measure A	S:AAA/BBB- Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-21 Serial	4.726 TIC
01-25-06	\$14,000,000	Vallejo Public Financing Authority CDIAC Number: 2005-2047 Revenue anticipation note Project, interim financing Marine World JPA Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) The Bank of NY Trust Co (UW) Six Flags Inc	11-01-06 Term	7 NIC
03-16-06	\$39,665,000	Vallejo Sanitation And Flood Control District CDIAC Number: 2006-0200 Certificates of participation/leases Wastewater collection, treatment Overflow Elimination Program Refunding	S:AAA/A Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) Ambac (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	05-01-36 Comb	4.443 TIC
<u>Sonoma</u>							
08-02-06	\$21,465,000	Cloverdale Community Development Agency CDIAC Number: 2006-0945 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AAA Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) The Bank of NY Trust Co (UW) Cloverdale Imp Authority	08-01-36 Comb	4.751 TIC



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<u>Sonoma</u>							
07-19-06	\$11,005,000	Cotati-Rohnert Park Unified School District CDIAC Number: 2006-0457 General obligation bond K-12 school facility	M:Aaa/A2 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	08-01-26 Serial	4.463 NIC
10-27-06	\$1,000,358	Forestville Union School District CDIAC Number: 2006-1252 General obligation bond K-12 school facility	S:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-19 Serial	5.024 NIC
05-23-06	\$26,150,000	Healdsburg Public Financing Authority CDIAC Number: 2006-0240 Public enterprise revenue bond Wastewater collection, treatment Treatment Plant, Reservoir Storage Pond & Operations/Admin Bldg	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) MBIA (TR) Union Bank of CA (UW) E J De La Rosa	04-01-36 Comb	4.755 NIC
07-20-06	\$4,025,000	Horicon Elementary School District CDIAC Number: 2006-1013 General obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-21 Serial	4.256 NIC
06-14-06	\$7,225,000	Petaluma City Elementary School District CDIAC Number: 2006-0718 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	07-10-07 Term	3.633 TIC
06-28-06	\$3,450,000	Rincon Valley Union Elementary School District CDIAC Number: 2006-0465 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Banc of America Sec	07-10-07 Term	3.791 TIC



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<u>Sonoma</u>							
04-28-06	\$7,600,000	Santa Rosa CDIAC Number: 2006-0429 Conduit revenue bond Multifamily housing Crossings at Santa Rosa Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Newman & Associates	04-01-46 Term	VAR
11-02-06	\$1,400,000	Santa Rosa CDIAC Number: 2006-1427 Conduit revenue bond Multifamily housing Crossings at Santa Rosa Subject to Alternative Minimum Tax	S:AA/A-1+ LOC	Neg	(BC) Jones Hall (EN) Citibank (TR) Wells Fargo Bank (UW) Capmark Securities	11-01-39 Term	VAR
11-16-06	\$584,100	Sonoma CDIAC Number: 2006-1461 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (TR) The Bank of New York (UW) Pub Prop FC of Calif	06-01-13 Serial	4.4 NIC
06-07-06	\$4,866,576	Sonoma County CDIAC Number: 2006-0318 Special assessment bond Multiple capital improvements, public works Canon Manor West AD	NR	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Sonoma Co (UW) Citigroup Global Markets	09-02-31 Comb	4.898 NIC
10-04-06	\$88,000,000	Sonoma County CDIAC Number: 2006-1133 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Kelling Northcross (TR) Sonoma Co (UW) First Albany Capital Inc	10-16-07 Term	3.388 TIC
06-15-06	\$11,500,000	Sonoma County Water Agency CDIAC Number: 2006-0558 Public enterprise revenue bond Water supply, storage, distribution Transmission System	S:AAA/AA- M:AAA/AA Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) Banc of America Sec	07-01-36 Comb	4.748 TIC



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<u>Sonoma</u>							
05-24-06	\$7,445,000	Windsor Unified School District CDIAC Number: 2006-0436 Certificates of participation/leases K-12 school facility Windsor MS Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-36 Comb	4.337 NIC
<u>Stanislaus</u>							
12-12-06	\$36,645,000	Ceres Redevelopment Agency CDIAC Number: 2006-1491 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Ceres FA	11-01-36 Comb	4.515 NIC
12-12-06	\$1,480,000	Ceres Redevelopment Agency CDIAC Number: 2006-1492 Tax allocation bond Multifamily housing Area No 1 Refunding	S:AAA/A- Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Ceres FA	11-01-30 Comb	4.31 NIC
12-13-06	\$2,899,995	Chatom Union School District CDIAC Number: 2006-1525 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-31 Comb	4.312 TIC
02-14-06	\$3,200,000	Hughson Redevelopment Agency CDIAC Number: 2005-2021 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) Hughson PFA	10-01-36 Comb	5.88 NIC
07-26-06	\$2,565,000	Hughson Unified School District CDIAC Number: 2006-0593 General obligation bond K-12 school facility Series B	M:Aaa/A3 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Stifel Nicolaus & Co Inc	08-01-31 Comb	5.16 TIC



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<u>Stanislaus</u>							
07-26-06	\$1,877,246	Hughson Unified School District CDIAC Number: 2006-1116 General obligation bond K-12 school facility Series B	M:Aaa/A3 Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) US Bank Natl Assoc (UW) Griffin Kubik	08-01-27 Serial	5.16 TIC
11-01-06	\$46,275,000	Modesto CDIAC Number: 2006-1188 Certificates of participation/leases Water supply, storage, distribution Treatment Plant Expansion	S:AAA/A+ M:Aaa/A2 Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) MBIA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	10-01-36 Term	VAR
11-28-06	\$16,535,000	Modesto CDIAC Number: 2006-1467 Public enterprise revenue bond Wastewater collection, treatment Enterprise (WWC & WQC)	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Sidley Austin LLP (FA) Public Financial (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	11-01-36 Comb	4.472 TIC
03-08-06	\$31,085,000	Modesto CFD No 2004-1 CDIAC Number: 2006-0023 Limited tax obligation bond Multiple capital improvements, public works Village One #2	NR	Neg	(BC) Sidley Austin LLP (FA) Public Financial (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-36 Comb	5.223 TIC
03-08-06	\$6,990,000	Newman-Crows Landing Unified School District CDIAC Number: 2006-0015 Certificates of participation/leases K-12 school facility Refunding	S:AAA/A- Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-42 Comb	4.574 NIC
12-19-06	\$9,010,000	Newman-Crows Landing Unified School District CDIAC Number: 2006-1366 General obligation bond K-12 school facility Refunding	S:AAA Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Morgan Keegan & Co	08-01-26 Comb	3.934 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Stanislaus</u>							
01-19-06	\$3,390,000	Oakdale CFD No 2005-1 CDIAC Number: 2006-0097 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge Phase 3	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-35 Comb	5.202 NIC
03-14-06	\$5,000,000	Oakdale Joint Unified School District CDIAC Number: 2006-0099 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-30 Serial	4.405 TIC
06-14-06	\$800,000	Stanislaus County Housing Authority CDIAC Number: 2006-0513 General obligation bond Multifamily housing Paramont Apts	NR	Neg	(BC) Quint & Thimmig (UW) Farmers & Merchant	06-01-36 Term	VAR
12-21-06	\$100,000,000	Turlock Irrigation District CDIAC Number: 2006-1544 Commercial paper Project, interim financing	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Citibank (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	09-17-07 Term	VAR
08-04-06	\$25,440,000	Turlock Public Financing Authority CDIAC Number: 2006-0991 Tax allocation bond Redevelopment, multiple purposes Downtown Revitalization	S:AAA/BBB+ Ins	Neg	(BC) Richards Watson (FA) First Southwest (EN) FSA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-36 Comb	4.911 TIC
<u>Sutter</u>							
10-26-06	\$1,000,000	Franklin Elementary School District CDIAC Number: 2006-1180 General obligation bond K-12 school facility	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Comb	4.319 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Sutter</u>							
08-10-06	\$12,500,000	Yuba City CDIAC Number: 2006-0566 Certificates of participation/leases Recreation and sports facilities Gauche Park/Aquatic Complex	S:AAA/A- F:AAA/A+ Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Edward D Jones & Co	06-01-36 Comb	4.475 NIC
09-28-06	\$29,125,000	Yuba City Unified School District CDIAC Number: 2006-1125 Certificates of participation/leases K-12 school facility	S:AAA/A- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) FGIC (TR) The Bank of NY Trust Co (UW) Wachovia Securities	10-01-35 Comb	4.291 NIC
<u>Tehama</u>							
11-02-06	\$350,000	Red Bluff Joint Union High School District CDIAC Number: 2006-1351 Certificates of participation/leases Other, multiple educational uses	NR	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Comerica Leasing Corp	12-14-11 Serial	4.126 TIC
<u>Tulare</u>							
10-05-06	\$17,270,000	Dinuba Redevelopment Agency CDIAC Number: 2006-1217 Tax allocation bond Redevelopment, multiple purposes Merged & No 2 Refunding	S:AAA/BBB Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank Natl Assoc (UW) Dinuba FA	09-01-36 Comb	4.481 NIC
10-05-06	\$7,000,000	Dinuba Redevelopment Agency CDIAC Number: 2006-1218 Tax allocation note Redevelopment, multiple purposes Merged & No 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Natl Assoc (UW) Dinuba FA	10-01-11 Term	4.509 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Tulare</u>							
09-19-06	\$3,914,995	Dinuba Unified School District CDIAC Number: 2006-1076 General obligation bond K-12 school facility	M:Aaa/A3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	5.189 NIC
10-20-06	\$3,005,000	Exeter CDIAC Number: 2006-1072 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Stradling Yocca (UW) USDA Rural	10-20-46 Term	4.375 NIC
11-30-06	\$33,935,000	Kaweah Delta Health Care District CDIAC Number: 2006-1375 Public enterprise revenue bond Health care facilities Refunding	M:A3	Neg	(BC) Snell & Wilmer (FA) G L Hicks Financial (TR) The Bank of NY Trust Co (UW) Edward D Jones & Co	06-01-34 Comb	4.465 TIC
06-15-06	\$4,475,000	Sequoias Community College District (CCCFA) CDIAC Number: 2006-0747 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
12-07-06	\$78,900,000	Tulare CDIAC Number: 2006-1575 Public enterprise revenue bond Wastewater collection, treatment	S:AAA/BBB+ M:Aaa/Baa1	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	11-15-41 Comb	4.34 TIC
06-12-06	\$55,000,000	Tulare County (CSCDA) CDIAC Number: 2006-0679 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series B	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) Wells Fargo Bank (UW) Lehman Brothers	07-31-07 Term	3.699 NIC
10-25-06	\$6,300,000	Tulare County Housing Authority CDIAC Number: 2006-1220 Conduit revenue bond Multifamily housing Mill Creek Pkwy Townhomes	NR	Neg	(BC) Quint & Thimmig (TR) California Bank & Trust (UW) California Bank & Trust	11-01-23 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

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<u>Tulare</u>							
12-14-06	\$42,360,000	Tulare County Public Finance Authority CDIAC Number: 2006-1249 Public lease revenue bond Multiple capital improvements, public works Millennium Fund Program Federally Taxable Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Public Financial (TR) The Bank of NY Trust Co (UW) DEPFA Bank	08-01-34 Term	VAR
<u>Tuolumne</u>							
09-12-06	\$1,984,991	Big Oak Flat-Groveland Unified School District CDIAC Number: 2006-1073 General obligation bond K-12 school facility	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	7.19 NIC
11-07-06	\$6,195,000	Tuolumne County CDIAC Number: 2006-1286 Other bond Other purpose Court Judgment	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Union Bank of CA (UW) RBC Capital Markets	11-01-36 Comb	4.237 NIC
<u>Ventura</u>							
12-13-06	\$2,550,000	Briggs Elementary School District CDIAC Number: 2006-1489 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.122 NIC
10-03-06	\$36,250,000	Calleguas-Las Virgenes Public Financing Authority CDIAC Number: 2006-1211 Public enterprise revenue bond Water supply, storage, distribution Calleguas Municipal WD Refunding	S:AAA/AA M:Aaa/Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (EN) MBIA (TR) The Bank of NY Trust Co (UW) Wells Fargo Inst Sec	07-01-32 Comb	4.32 NIC



2006 ANNUAL DEBT LINE CALENDAR

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<u>Ventura</u>							
11-07-06	\$16,805,000	Camarillo Community Development Commission CDIAC Number: 2006-1398 Tax allocation bond Redevelopment, multiple purposes Corridor Area	S:AAA/BBB M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	09-01-41 Comb	4.489 NIC
11-10-06	\$5,110,000	Camarillo Community Development Commission CDIAC Number: 2006-1399 Tax allocation bond Multifamily housing Corridor Area Series A	S:AAA/BBB M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Camarillo PFA	09-01-41 Comb	4.624 NIC
11-10-06	\$5,715,000	Camarillo Community Development Commission CDIAC Number: 2006-1411 Tax allocation bond Multifamily housing Corridor Area Series A-T Federally Taxable	S:AAA/BBB M:Aaa Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank Natl Assoc (UW) Camarillo PFA	09-01-34 Comb	5.5 NIC
06-07-06	\$14,455,000	Conejo Valley Unified School District CDIAC Number: 2006-0381 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Comp	(BC) Stradling Yocca (FA) RBC Capital Markets (TR) Ventura Co (UW) Morgan Stanley Dean	06-29-07 Term	3.498 TIC
03-08-06	\$2,595,000	Fillmore CFD No 1 CDIAC Number: 2006-0132 Limited tax obligation bond Multiple capital improvements, public works N Fillmore Industrial Park Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) Wulff Hansen & Co	10-01-28 Comb	5.211 NIC
07-13-06	\$2,715,000	Fillmore CFD No 3 CDIAC Number: 2006-0849 Limited tax obligation bond Multiple capital improvements, public works River Oaks City & School Facs	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-36 Comb	5.559 TIC



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		<u>Ventura</u>					
07-25-06	\$38,970,000	Fillmore Redevelopment Agency CDIAC Number: 2006-0906 Tax allocation bond Redevelopment, multiple purposes Central City Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Fillmore PFA	05-01-31 Comb	5.533 TIC
12-05-06	\$9,450,000	Fillmore Redevelopment Agency CDIAC Number: 2006-1500 Tax allocation note Redevelopment, multiple purposes Central City Wtr Recycling Fac	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Fillmore PFA	05-01-13 Term	5.331 TIC
06-27-06	\$38,030,000	Moorpark CFD No 2004-1 CDIAC Number: 2006-0235 Limited tax obligation bond Multiple capital improvements, public works Highlands	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-38 Comb	5.348 NIC
12-13-06	\$11,695,000	Moorpark Redevelopment Agency CDIAC Number: 2006-1341 Tax allocation bond Redevelopment, multiple purposes Human Services Center	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Ambac (TR) The Bank of NY Trust Co (UW) Moorpark PFA	10-01-38 Comb	4.505 NIC
06-20-06	\$1,971,510	Moorpark Unified School District CDIAC Number: 2006-0595 General obligation bond K-12 school facility	S:AAA/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-16 Serial	4.49 TIC
10-11-06	\$3,725,000	Ocean View School District CDIAC Number: 2006-1078 General obligation bond K-12 school facility Refunding	S:AAA/A	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-28 Comb	4.119 NIC



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<u>Ventura</u>							
12-13-06	\$11,490,000	Oxnard Community Development Commission CDIAC Number: 2006-1538 Tax allocation bond Redevelopment, multiple purposes Historic Enhancement & Revitalization Area (HERO)	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) Oxnard FA	09-01-36 Comb	5.822 NIC
12-13-06	\$5,750,000	Oxnard Community Development Commission CDIAC Number: 2006-1539 Tax allocation bond Redevelopment, multiple purposes Ormond Beach Area	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) Oxnard FA	09-01-35 Comb	4.416 NIC
12-13-06	\$3,290,000	Oxnard Community Development Commission CDIAC Number: 2006-1540 Tax allocation bond Redevelopment, multiple purposes Southwinds Area	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank (UW) Oxnard FA	09-01-35 Comb	4.416 NIC
12-13-06	\$24,205,000	Oxnard Financing Authority CDIAC Number: 2006-0180 Public lease revenue bond Public building Civic Center Phase 2	S:AAA/A-1+	Neg	(BC) Goodwin Procter (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-36 Term	VAR
04-27-06	\$12,575,000	Oxnard Financing Authority CDIAC Number: 2006-0181 Public enterprise revenue bond Wastewater collection, treatment Headworks	S:AAA/A+	Neg	(BC) Pillsbury Winthrop Shaw (EN) Ambac (TR) Wells Fargo Bank (UW) M L Stern & Co	06-01-36 Comb	4.788 NIC
04-20-06	\$54,600,000	Oxnard Financing Authority CDIAC Number: 2006-0182 Public enterprise revenue bond Water supply, storage, distribution	S:AAA/A	Neg	(BC) Pillsbury Winthrop Shaw (EN) MBIA (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-36 Comb	4.805 NIC
12-13-06	\$20,530,000	Oxnard Financing Authority CDIAC Number: 2006-1537 Revenue bond (Pool) Redevelopment, multiple purposes HERO, Ormond Beach & Southwinds	S:AAA	Neg	(BC) Goodwin Procter (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-36 Comb	4.424 NIC



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<u>Ventura</u>							
09-18-06	\$279,281	Santa Paula CDIAC Number: 2006-1382 Certificates of participation/leases Equipment Ferrara Fire Engine	NR	Neg	(UW) Kansas State Bank	09-01-16 Serial	4.848 NIC
06-19-06	\$145,000,000	Ventura County CDIAC Number: 2006-0376 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Neg	(BC) Fulbright & Jaworski (TR) Ventura Co (UW) Lehman Brothers	07-02-07 Term	3.766 TIC
07-06-06	\$20,160,000	Ventura County Area Housing Authority CDIAC Number: 2006-0443 Conduit revenue bond Multifamily housing Mira Vista Sr Apts Series A Subject to Alternative Minimum Tax	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Frank Thompson Hsg Consul (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-01-39 Comb	5.141 NIC
07-06-06	\$5,040,000	Ventura County Area Housing Authority CDIAC Number: 2006-0444 Conduit revenue bond Multifamily housing Mira Vista Sr Apts Sub Series B Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Frank Thompson Hsg Consul (TR) US Bank Natl Assoc (UW) Harris NA	11-01-39 Term	6.25 NIC
07-11-06	\$4,800,000	Ventura County Area Housing Authority CDIAC Number: 2006-0445 Conduit revenue bond Multifamily housing Mira Vista Sr Apts Jr Sub Series C-JS Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Frank Thompson Hsg Consul (TR) US Bank Natl Assoc (UW) Santa Barbara Capital	12-15-39 Term	6.5 NIC
<u>Yolo</u>							
01-26-06	\$7,370,000	Davis Joint Unified School District CFD No 1 CDIAC Number: 2005-2029 Limited tax obligation bond K-12 school facility Measure A Refunding	S:AAA/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-15-25 Serial	4.036 TIC



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<u>Yolo</u>							
11-01-06	\$12,000,433	Washington Unified School District CDIAC Number: 2006-1203 General obligation bond K-12 school facility	S:AAA/A- F:AAA/A+ Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Serial	4.577 TIC
05-23-06	\$24,330,379	West Sacramento CFD No 10 CDIAC Number: 2006-0519 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) W Sacramento FA	09-01-30 Serial	5.834 NIC
05-23-06	\$4,427,762	West Sacramento CFD No 11 CDIAC Number: 2006-0520 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) W Sacramento FA	09-01-29 Serial	5.859 NIC
05-23-06	\$1,960,220	West Sacramento CFD No 15 CDIAC Number: 2006-0521 Limited tax obligation bond Multiple capital improvements, public works Pheasant Hollow Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) W Sacramento FA	09-01-32 Serial	5.646 NIC
05-23-06	\$14,263,376	West Sacramento CFD No 16 CDIAC Number: 2006-0522 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) W Sacramento FA	09-01-33 Serial	5.386 NIC
08-15-06	\$2,725,000	West Sacramento CFD No 17 CDIAC Number: 2006-1081 Limited tax obligation bond Multiple capital improvements, public works Parella	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-36 Comb	5.033 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Yolo</u>							
05-23-06	\$828,722	West Sacramento CFD No 18 CDIAC Number: 2006-0523 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Unit 4 Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) W Sacramento FA	09-01-34 Serial	5.202 NIC
05-23-06	\$2,780,803	West Sacramento CFD No 19 CDIAC Number: 2006-0524 Limited tax obligation bond Multiple capital improvements, public works River Ranch Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank Natl Assoc (UW) W Sacramento FA	09-01-34 Serial	5.487 NIC
09-12-06	\$3,445,000	West Sacramento CFD No 21 CDIAC Number: 2006-1095 Limited tax obligation bond Multiple capital improvements, public works Parlin Ranch & Southport	NR	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 Comb	5.163 NIC
05-23-06	\$53,340,000	West Sacramento Financing Authority CDIAC Number: 2006-0483 Revenue bond (Pool) Multiple capital improvements, public works Series A & Sub B CFD Nos 10, 11, 15, 16, 18 & 19	S:AAA/BBB Ins	Neg	(BC) Sidley Austin LLP (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Westhoff Cone	09-01-34 Comb	4.783 NIC
06-01-06	\$1,990,000	Woodland CDIAC Number: 2006-0729 Special assessment bond Multiple capital improvements, public works Beamer-Kentucky AD Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Westamerica Bank	09-02-13 Term	4.446 TIC
06-12-06	\$6,040,000	Woodland (CSCDA) CDIAC Number: 2006-0674 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2006 TRAN Pool Series A-1	S:SP-1+ M:MIG1 Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers	06-29-07 Term	3.708 NIC



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<u>Yuba</u>							
04-27-06	\$4,065,000	Linda Fire Protection District CDIAC Number: 2006-0288 Certificates of participation/leases Public building Plumas Lake Fire Station No 3	S:BBB	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Stone & Youngberg	05-01-16 Serial	4.4 NIC
08-09-06	\$22,145,000	Marysville Joint Unified School District CDIAC Number: 2006-0515 Certificates of participation/leases K-12 school facility	S:AAA/BBB+	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-21 Serial	4.071 TIC
08-30-06	\$18,000,000	Marysville Joint Unified School District CDIAC Number: 2006-0818 General obligation bond K-12 school facility	S:AAA/A-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean	08-01-31 Comb	4.441 TIC
09-27-06	\$4,975,000	Marysville Public Financing Authority CDIAC Number: 2006-1137 Certificates of participation/leases Commercial development B Street Development Federally Taxable	NR	Neg	(BC) Robert M Haight (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	10-01-36 Comb	6.11 NIC
<u>Multiple</u>							
01-13-06	\$5,600,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0011 Conduit revenue bond Multifamily housing Orchard Glen Apts Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) GMAC Municipal Mortgage	09-01-24 Term	VAR
05-26-06	\$60,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0042 Conduit revenue bond Health care facilities City of Hope Natl Medical Ctr Ser A thru C	NR LOC	Neg	(BC) Kutak Rock (EN) Allied Irish Bank (TR) Union Bank of CA (UW) Union Bank of CA	06-01-31 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
01-18-06	\$4,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0043 Conduit revenue bond K-12 school facility The Grauer Foundation for Education	M:A1/VMIG1 LOC	Neg	(BC) Kutak Rock (FA) Access to Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) Comerica Securities	01-01-31 Term	VAR
02-23-06	\$2,910,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0077 Conduit revenue bond Health care facilities Kinship Ctr	S:A Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank Natl Assoc (UW) Piper Jaffray Inc	03-01-31 Comb	4.513 NIC
04-24-06	\$12,305,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0095 Conduit revenue bond Health care facilities Our Lady of Fatima Villa	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) KBC Bank NV (TR) Wells Fargo Bank (UW) Cain Brothers	05-15-36 Term	VAR
03-02-06	\$12,130,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0104 Conduit revenue bond Health care facilities NorthBay Healthcare Group	NR Oth	Neg	(BC) Kutak Rock (EN) NorthBay Healthcare Corp (UW) GE Capital	03-01-11 Serial	4.445 NIC
07-27-06	\$6,701,500	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0449 Conduit revenue bond Multifamily housing Kings Garden Apts Series A-1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	02-01-38 Comb	VAR
05-10-06	\$7,170,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0480 Conduit revenue bond K-12 school facility San Francisco Univ HS	M:Aa3/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	04-01-36 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
06-07-06	\$8,300,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0502 Conduit revenue bond K-12 school facility Marin Academy	NR	Neg	(BC) Hawkins Delafield (UW) Bank of Marin	06-01-22 Serial	VAR
05-30-06	\$12,533,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0591 Conduit revenue bond Multifamily housing Spring Villa Apts	NR	Neg	(BC) Jones Hall (UW) Citibank CD	06-01-38 Term	VAR
07-31-06	\$35,700,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0781 Conduit revenue bond College, university facility Point Loma Nazarene Univ Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) MBIA (TR) US Bank Natl Assoc (UW) Banc of America Sec	10-01-33 Term	VAR
06-28-06	\$20,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0820 Conduit revenue bond K-12 school facility La Jolla Country Day School	S:A+/A-1 LOC	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Term	VAR
09-14-06	\$17,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-0963 Conduit revenue bond Multifamily housing Terracina at Spring Lake Family Apts Ser A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	09-01-38 Comb	VAR
11-01-06	\$12,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-1094 Conduit revenue bond K-12 school facility The Head-Royce School	S:AA/A-1+ LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
11-01-06	\$11,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-1319 Conduit revenue bond K-12 school facility Francis Parker School	S:AA-/A-1+ LOC	Neg	(BC) Kutak Rock (EN) The Bank of New York (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Term	VAR
12-15-06	\$22,000,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-1323 Conduit revenue bond Health care facilities Eskaton Village Roseville	M:Aa3/VMIG1 LOC	Neg	(BC) Holland & Knight (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Cain Brothers	12-01-37 Term	VAR
11-30-06	\$33,895,000	ABAG Finance Authority for Nonprofit Corporations CDIAC Number: 2006-1425 Conduit revenue bond Health care facilities Elder Care Alliance of San Francisco Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Sovereign Bank (TR) The Bank of NY Trust Co (UW) B C Ziegler & Co	11-01-36 Term	VAR
09-14-06	\$68,000,000	Allan Hancock Joint Community College District CDIAC Number: 2006-1106 General obligation bond College, university facility Refunding	S:AAA/A+ M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-31 Comb	4.486 TIC
08-17-06	\$24,336,792	Antelope Valley Community College District CDIAC Number: 2006-0954 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) Los Angeles Co (UW) UBS Securities	08-01-22 Serial	4.376 TIC
02-16-06	\$75,060,000	Association of Bay Area Governments CDIAC Number: 2006-0185 Certificates of participation/leases Wastewater collection, treatment Ukiah	S:AAA/BBB M:Aaa/Baa2 Ins	Neg	(BC) Jones Hall (FA) Bartle Wells (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Merrill Lynch & Co	03-01-36 Comb	4.54 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
03-29-06	\$9,605,000	Association of Bay Area Governments CDIAC Number: 2006-0284 Revenue bond (Pool) Redevelopment, multiple purposes Vacaville RDA & Glendora CRDA	S:AAA Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank Natl Assoc (UW) Henderson Capital	09-01-26 Comb	4.661 TIC
12-14-06	\$9,999,851	Bass Lake Joint Union Elementary School District CDIAC Number: 2006-1584 General obligation bond K-12 school facility	S:AAA/A F:AAA/A Ins	Neg	(BC) Lozano Smith (EN) FGIC (TR) Madera Co (UW) Stone & Youngberg	08-01-31 Comb	4.331 TIC
05-11-06	\$15,300,000	CRHMFA Homebuyers Fund CDIAC Number: 2005-1998 Conduit revenue bond Single-family housing Sr & Sub Series FH-1 Subject to Alternative Minimum Tax	S:AA/A M:Aa3/A3	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	08-01-47 Comb	4.97 TIC
01-23-06	\$450,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2005-1999 Other bond Single-family housing Draw Down Subject to Alternative Minimum Tax Refunding	M:Aa2/MIG1	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	01-01-41 Term	VAR
10-26-06	\$30,000,000	CRHMFA Homebuyers Fund CDIAC Number: 2006-1378 Conduit revenue bond Single-family housing Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) George K Baum	06-01-48 Comb	5.399 TIC
01-20-06	\$7,120,000	California Community College Financing Authority CDIAC Number: 2006-0089 Public lease revenue bond College, university facility Chaffey, Hartnell & Lake Tahoe CCD Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) RBC Capital Markets	01-01-26 Comb	4.187 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
02-02-06	\$67,858,509	California County Tobacco Securitization Agency CDIAC Number: 2006-0031 Other bond Multiple capital improvements, public works Alameda Co Tobacco Asset Securitization Corp Sub Ser A thru C	F:BBB-/BB	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) JP Morgan Chase Bk (UW) M R Beal & Co	06-01-55 Comb	
02-03-06	\$319,827,107	California County Tobacco Securitization Agency CDIAC Number: 2006-0092 Other bond Multiple capital improvements, public works Los Angeles Co Securitization Corp	M:Baa3 F:BBB/BBB-/BB	Neg	(BC) Sidley Austin LLP (FA) PRAG (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-46 Comb	5.697 TIC
04-06-06	\$39,015,131	California County Tobacco Securitization Agency CDIAC Number: 2006-0213 Other bond Multiple capital improvements, public works Fresno Co Tobacco Funding Corp Sub Ser A thru D	F:BBB/BBB-/BB	Neg	(BC) Hawkins Delafield (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) UBS Securities	06-01-55 Comb	7.124 TIC
03-23-06	\$42,153,611	California County Tobacco Securitization Agency CDIAC Number: 2006-0269 Other bond Other purpose Stanislaus Co Tobacco Funding Corp Sub Ser A-D	F:BBB/BBB-/BB	Neg	(BC) Sidley Austin LLP (FA) Kelling Northcross (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	06-01-55 Comb	7.25 TIC
05-19-06	\$59,372,118	California County Tobacco Securitization Agency CDIAC Number: 2006-0525 Other bond Other purpose Gold Country Settlement Funding Corp Ser A & B Refunding	S:BBB	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) The Bank of NY Trust Co (UW) Lehman Brothers	06-01-46 Comb	5.596 TIC
04-05-06	\$18,750,000	California Municipal Finance Authority CDIAC Number: 2006-0167 Conduit revenue bond Multifamily housing Madison St Apts Series A-1 thru 3	NR	Neg	(BC) Jones Hall (UW) US Bank Natl Assoc	04-01-38 Comb	VAR



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<u>Multiple</u>							
03-17-06	\$16,233,000	California Municipal Finance Authority CDIAC Number: 2006-0211 Certificates of participation/leases College, university housing Westminster House	NR	Neg	(BC) Lofton & Jennings (UW) Mt Diablo National Bank	03-01-31 Term	5.261 NIC
06-12-06	\$25,000,000	California Municipal Finance Authority CDIAC Number: 2006-0448 Conduit revenue bond Multifamily housing Hunters Pointe Apts	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) MMA Financial	12-01-49 Term	5.5 TIC
06-08-06	\$12,000,000	California Municipal Finance Authority CDIAC Number: 2006-0460 Conduit revenue bond K-12 school facility St Augustine HS	NR	Neg	(BC) Kutak Rock (UW) Union Bank of CA	10-01-37 Term	VAR
06-08-06	\$23,140,000	California Municipal Finance Authority CDIAC Number: 2006-0556 Conduit revenue bond K-12 school facility American Heritage Education Foundation Series A Refunding	S:BBB-	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) B C Ziegler & Co	06-01-36 Comb	5.378 TIC
06-08-06	\$20,000,000	California Municipal Finance Authority CDIAC Number: 2006-0719 Conduit revenue bond Health care facilities Cancer Center of Santa Barbara	M:Aa3 F:AA/BBB Ins	Neg	(BC) Quint & Thimmig (FA) GL Hicks Financial (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-36 Comb	4.782 TIC
06-01-06	\$2,590,582	California Municipal Finance Authority CDIAC Number: 2006-0731 Conduit revenue bond Multifamily housing Allston House Apts Series A-1	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10-01-42 Term	VAR



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<u>Multiple</u>							
06-01-06	\$899,196	California Municipal Finance Authority CDIAC Number: 2006-0732 Conduit revenue bond Multifamily housing Allston House Apts Series A-2	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10-01-27 Term	VAR
06-01-06	\$4,330,222	California Municipal Finance Authority CDIAC Number: 2006-0733 Conduit revenue bond Multifamily housing Allston House Apts Series A-3	NR	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	10-01-07 Term	VAR
06-08-06	\$2,360,000	California Municipal Finance Authority CDIAC Number: 2006-0869 Conduit revenue bond K-12 school facility American Heritage Education Foundation Series A-T Federally Taxable	S:BBB-	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) B C Ziegler & Co	06-01-13 Term	5.378 TIC
08-31-06	\$15,000,000	California Municipal Finance Authority CDIAC Number: 2006-0978 Conduit revenue bond Multifamily housing Parkhurst Terrace Apts	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	09-01-38 Term	VAR
08-10-06	\$6,500,000	California Municipal Finance Authority CDIAC Number: 2006-0979 Conduit revenue bond Multifamily housing Winters II Apts	NR	Neg	(BC) Quint & Thimmig (UW) Wells Fargo Bank	09-01-38 Term	VAR
08-25-06	\$1,500,000	California Municipal Finance Authority CDIAC Number: 2006-1018 Conduit revenue bond Multifamily housing DeVries Place Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Community Economics (UW) US Bank Natl Assoc	08-01-23 Term	VAR



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		<u>Multiple</u>					
08-25-06	\$15,500,000	California Municipal Finance Authority CDIAC Number: 2006-1098 Conduit revenue bond Multifamily housing DeVries Place Series A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Community Economics (UW) US Bank Natl Assoc	02-01-09 Term	VAR
12-20-06	\$8,365,886	California Municipal Finance Authority CDIAC Number: 2006-1183 Conduit revenue bond Other purpose San Diego Rescue Mission Inc Refunding	NR	Neg	(BC) Best Best & Krieger (UW) GE Capital	01-01-22 Term	5.55 TIC
11-08-06	\$10,875,000	California Municipal Finance Authority CDIAC Number: 2006-1209 Conduit revenue bond K-12 school facility Saint Andrew's Parish	S:A+/A-1 LOC	Neg	(BC) Squire Sanders (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Term	VAR
10-31-06	\$6,630,000	California Municipal Finance Authority CDIAC Number: 2006-1222 Conduit revenue bond Multifamily housing Carmen Ave Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10-01-16 Term	VAR
11-28-06	\$8,500,000	California Municipal Finance Authority CDIAC Number: 2006-1441 Conduit revenue bond Multifamily housing Heber Family Apts II Series 1 & 2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) US Bank Natl Assoc	05-01-38 Comb	VAR
12-19-06	\$23,509,800	California Municipal Finance Authority CDIAC Number: 2006-1529 Conduit revenue bond Multifamily housing Oxford Plaza Apts Series A-1 thru A-3	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	12-01-41 Comb	VAR



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		<u>Multiple</u>					
12-20-06	\$8,000,000	California Municipal Finance Authority CDIAC Number: 2006-1600 Conduit revenue bond Multifamily housing Calexico Family Apts II	NR	Neg	(BC) Jones Hall (TR) Bank of New York (UW) MuniMae Midland	12-01-09 Term	VAR
06-06-06	\$399,350,000	California School Boards Association Finance Corp CDIAC Number: 2006-0606 Certificates of participation/leases Other purpose CA Schools Cash Rev Prog (TRANs)	S:SP1+ M:MIG1	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-06-07 Term	3.5 NIC
04-17-06	\$8,210,000	California Statewide Communities Development Authority CDIAC Number: 2005-1822 Conduit revenue bond Multifamily housing Clara Park, Cypress Sunrise, Wysong Plaza Apts Sub Series W-ST Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) National Church Residence	06-01-41 Term	4.79 TIC
01-13-06	\$19,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0009 Conduit revenue bond Multifamily housing Casa Real Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	03-01-39 Term	VAR
03-08-06	\$27,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0096 Conduit revenue bond Health care facilities The Fremont-Rideout Health Group & United Com-Serve	S:AAA/A+	Neg	(BC) Orrick Herrington (FA) Dowdell Financial (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	01-01-36 Comb	4.438 NIC
02-08-06	\$41,325,000	California Statewide Communities Development Authority CDIAC Number: 2006-0108 Conduit revenue bond Health care facilities Motion Picture & Television Fund Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	01-01-24 Term	VAR



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		<u>Multiple</u>					
02-14-06	\$6,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-0137 Conduit revenue bond Multifamily housing Mariners Pointe Apts Refunding	S:AAA/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	02-15-36 Term	VAR
04-13-06	\$8,800,000	California Statewide Communities Development Authority CDIAC Number: 2006-0146 Conduit revenue bond Multifamily housing Casa De La Villa Apts Series C-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	12-01-39 Term	VAR
04-13-06	\$11,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0147 Conduit revenue bond Multifamily housing Sunrise Terrace I Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac Mtg Capital	04-01-45 Term	5 NIC
02-17-06	\$6,590,000	California Statewide Communities Development Authority CDIAC Number: 2006-0148 Conduit revenue bond Health care facilities Mountain Shadows Community Homes Series B	S:A Ins	Neg	(BC) Jones Hall (EN) ACA Financial (TR) The Bank of NY Trust Co (UW) Newman & Associates	07-01-31 Term	5 TIC
02-17-06	\$840,000	California Statewide Communities Development Authority CDIAC Number: 2006-0149 Conduit revenue bond Health care facilities Mountain Shadows Community Homes Series B-T Federally Taxable	S:A Ins	Neg	(BC) Jones Hall (EN) ACA Financial (TR) The Bank of NY Trust Co (UW) Newman & Associates	07-01-11 Term	5.75 TIC
03-13-06	\$21,560,000	California Statewide Communities Development Authority CDIAC Number: 2006-0193 Revenue bond (Pool) Multiple capital improvements, public works Eureka, Golden Hills CSD, St Helena & United Water CD Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-36 Comb	4.503 NIC



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		<u>Multiple</u>					
03-15-06	\$11,386,000	California Statewide Communities Development Authority CDIAC Number: 2006-0226 Conduit revenue bond Health care facilities Varena Assisted Living Apts Ser F Subject to Alternative Minimum Tax	M:A1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) HSH Nordbank AG (TR) Wells Fargo Bank (UW) Newman & Associates	02-15-41 Term	VAR
03-15-06	\$2,550,000	California Statewide Communities Development Authority CDIAC Number: 2006-0227 Conduit revenue bond Health care facilities Varena Assisted Living Apts Series F-T Federally Taxable	M:A1/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) HSH Nordbank AG (TR) Wells Fargo Bank (UW) Newman & Associates	02-15-41 Term	VAR
03-14-06	\$5,010,000	California Statewide Communities Development Authority CDIAC Number: 2006-0228 Conduit revenue bond Multifamily housing Dublin Ranch Sr Apts Series G Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
03-14-06	\$7,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0229 Conduit revenue bond Multifamily housing Fairway Family Apts Series H Subject to Alternative Minimum Tax	S:AA-/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) Bank of America NA (TR) Wells Fargo Bank (UW) Newman & Associates	12-15-37 Term	VAR
04-13-06	\$20,135,000	California Statewide Communities Development Authority CDIAC Number: 2006-0241 Revenue bond (Pool) Redevelopment, multiple purposes CRA/ERAF Loan Federally Taxable	S:AAA/A Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-16 Serial	5.872 TIC
04-05-06	\$331,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0246 Conduit revenue bond Pollution control Southern CA Edison Co Series A thru D Refunding	S:AAA M:Aaa Ins	Neg	(BC) Chapman & Cutler (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Lehman Brothers	11-01-33 Comb	VAR



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		<u>Multiple</u>					
06-15-06	\$13,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-0259 Conduit revenue bond Multifamily housing Breezewood Village Apts Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Jones Hall (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Capmark Securities	08-01-39 Term	VAR
03-30-06	\$11,250,000	California Statewide Communities Development Authority CDIAC Number: 2006-0264 Conduit revenue bond Multifamily housing Gray's Crossing Affordable Hsg Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Zions Municipal Funding	04-01-48 Term	VAR
03-27-06	\$8,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0281 Conduit revenue bond Multifamily housing Las Rosas Courts Apts Series J-1 & 2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	09-01-37 Comb	VAR
04-07-06	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-0290 Conduit revenue bond Multifamily housing Fortuna Family Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) D A Davidson	04-01-48 Term	VAR
04-07-06	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0291 Conduit revenue bond Multifamily housing The Courtyard at Arcata II Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) D A Davidson	04-01-48 Term	VAR
04-07-06	\$3,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-0292 Conduit revenue bond Multifamily housing Willow Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) D A Davidson	04-01-48 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
06-07-06	\$16,760,000	California Statewide Communities Development Authority CDIAC Number: 2006-0296 Conduit revenue bond K-12 school facility National Ctr for Intl Schools Series A Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Prager Sealy & Co LLC	05-01-26 Term	VAR
06-07-06	\$260,000	California Statewide Communities Development Authority CDIAC Number: 2006-0297 Conduit revenue bond K-12 school facility National Ctr for Intl Schools Series B Federally Taxable Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Prager Sealy & Co LLC	05-01-07 Term	VAR
03-29-06	\$10,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-0300 Conduit revenue bond Multifamily housing Blue Mountain Sr Villas Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	09-01-38 Term	VAR
03-30-06	\$99,290,000	California Statewide Communities Development Authority CDIAC Number: 2006-0309 Conduit revenue bond College, university housing CHF-Irvine LLC-UCI East Campus Apts Phase II Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Lehman Brothers	05-15-38 Comb	4.919 NIC
06-01-06	\$4,610,000	California Statewide Communities Development Authority CDIAC Number: 2006-0354 Conduit revenue bond Multifamily housing Hojas de Plata Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Citicorp N America Inc (UW) Citicorp N America Inc	09-01-22 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-01-06	\$5,600,000	California Statewide Communities Development Authority CDIAC Number: 2006-0377 Conduit revenue bond Multifamily housing Rodeo Dr Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	10-01-42 Comb	5.999 NIC
04-26-06	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0380 Conduit revenue bond Industrial development Gateway Circle LLC Subject to Alternative Minimum Tax	S:A/A-1 LOC	Neg	(BC) Gilmore & Bell (EN) KeyBank NA (TR) Wells Fargo Bank (UW) Gates Cap Corp	05-01-26 Term	VAR
06-01-06	\$2,673,000	California Statewide Communities Development Authority CDIAC Number: 2006-0450 Conduit revenue bond Multifamily housing Sutter Hill Place Apts	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	01-01-24 Term	VAR
06-21-06	\$15,555,000	California Statewide Communities Development Authority CDIAC Number: 2006-0472 Conduit revenue bond K-12 school facility Prospect Sierra School Refunding	M:Aa1/VMIG1 LOC	Neg	(BC) Hawkins Delafield (EN) Bank of America NA (TR) Union Bank of CA (UW) Banc of America Sec	09-01-36 Term	VAR
09-13-06	\$20,700,000	California Statewide Communities Development Authority CDIAC Number: 2006-0476 Conduit revenue bond K-12 school facility St Mary & All Angels School Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (EN) Allied Irish Bank (TR) The Bank of NY Trust Co (UW) Banc of America Sec	10-01-36 Term	VAR
05-18-06	\$19,715,000	California Statewide Communities Development Authority CDIAC Number: 2006-0503 Revenue bond (Pool) Water supply, storage, distribution Glendora & Coastside Co WD	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-32 Comb	4.792 NIC



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		<u>Multiple</u>					
07-24-06	\$19,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0516 Conduit revenue bond Multifamily housing Regency Pk Apts Series X Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	01-01-49 Term	5.541 NIC
07-24-06	\$1,520,000	California Statewide Communities Development Authority CDIAC Number: 2006-0517 Conduit revenue bond Multifamily housing Regency Pk Apts Series X-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	03-01-18 Term	8 NIC
06-26-06	\$8,280,000	California Statewide Communities Development Authority CDIAC Number: 2006-0572 Conduit revenue bond Multifamily housing Casa de los Amigos Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-20-42 Term	4.25 NIC
10-19-06	\$2,280,000	California Statewide Communities Development Authority CDIAC Number: 2006-0574 Conduit revenue bond Multifamily housing St John's Manor Apts Series T Subject to Alternative Minimum Tax	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Federal Housing Admin (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	12-20-41 Term	4.85 NIC
10-27-06	\$1,745,000	California Statewide Communities Development Authority CDIAC Number: 2006-0575 Conduit revenue bond Multifamily housing St John's Manor Apts Sub Series T-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Red Capital Comm Dev Co	06-20-42 Term	7 NIC
06-01-06	\$9,960,000	California Statewide Communities Development Authority CDIAC Number: 2006-0577 Conduit revenue bond Recreation and sports facilities YMCA of the East Bay Refunding	M:Aa3/VMIG1 LOC	Neg	(BC) Nixon Peabody (FA) Public Financial (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-27 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
04-13-06	\$4,850,000	California Statewide Communities Development Authority CDIAC Number: 2006-0592 Conduit revenue bond Multifamily housing Casa De La Villa Apts Series C-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	06-01-25 Term	VAR
05-24-06	\$700,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0612 Conduit revenue bond Health care facilities Kaiser Permanente Series B	S:A+ F:A+ Oth	Neg	(BC) Orrick Herrington (EN) Kaiser Foundation (TR) Wells Fargo Bank (UW) Citigroup Global Markets	03-01-45 Comb	5.107 NIC
05-23-06	\$200,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0636 Conduit revenue bond Hospital John Muir Health Series A	S:A+ M:A1	Comp	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	08-15-36 Comb	4.875 TIC
06-22-06	\$13,250,000	California Statewide Communities Development Authority CDIAC Number: 2006-0681 Conduit revenue bond Multifamily housing Salvation Army Tenderloin Hsg & Community Center Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) Hill Devine & Gong (UW) Silicon Vly Bank	06-01-11 Term	VAR
06-15-06	\$374,300	California Statewide Communities Development Authority CDIAC Number: 2006-0724 Conduit revenue bond Multifamily housing Casas Las Granadas Apts Series Y-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	06-01-38 Term	VAR
06-15-06	\$1,282,442	California Statewide Communities Development Authority CDIAC Number: 2006-0725 Conduit revenue bond Multifamily housing Casas Las Granadas Apts Series Y-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (UW) Wells Fargo Bank	03-01-09 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
06-09-06	\$27,430,000	California Statewide Communities Development Authority CDIAC Number: 2006-0757 Conduit revenue bond Multifamily housing Alta Pacific Apts Series AA Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-51 Term	VAR
06-09-06	\$830,000	California Statewide Communities Development Authority CDIAC Number: 2006-0758 Conduit revenue bond Multifamily housing Alta Pacific Apts Series AA-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-51 Term	VAR
06-15-06	\$62,813,647	California Statewide Communities Development Authority CDIAC Number: 2006-0759 Other bond Insurance and pension funds Ser A-1 & 2 Auburn, Benicia, Novato, Pacific Grove & Pinole Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Morgan Stanley	06-01-36 Comb	6.136 TIC
06-13-06	\$23,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0786 Conduit revenue bond Multifamily housing Oakwood Apts Subject to Alternative Minimum Tax Refunding	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Capmark Securities	06-15-49 Term	3.8 TIC
08-10-06	\$3,472,500	California Statewide Communities Development Authority CDIAC Number: 2006-0798 Conduit revenue bond Multifamily housing Willow Creek Apts Ser N-C & N-P Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Dillon Read US Finance	09-01-46 Comb	VAR



2006 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
08-10-06	\$4,930,000	California Statewide Communities Development Authority CDIAC Number: 2006-0799 Conduit revenue bond Multifamily housing The Courtyard at Arcata II Apts Ser O-C & O-P Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Dillon Read US Finance	09-01-46 Comb	VAR
08-10-06	\$3,465,000	California Statewide Communities Development Authority CDIAC Number: 2006-0800 Conduit revenue bond Multifamily housing Fortuna Family Apts Ser P-C & P-P Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Dillon Read US Finance	09-01-46 Comb	VAR
06-30-06	\$12,275,000	California Statewide Communities Development Authority CDIAC Number: 2006-0805 Conduit revenue bond Multifamily housing La Mision Village Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Bank of New York (UW) MMA Financial	05-01-49 Term	VAR
06-13-06	\$100,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0808 Conduit revenue bond Hospital John Muir Health Series B & C	S:AAA/A+ M:Aaa/A1	Comp	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-15-36 Term	VAR
06-08-06	\$100,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0830 Conduit revenue bond Health care facilities Kaiser Permanente Series D	S:A+/A-1 F:A+/F1 Oth	Neg	(BC) Orrick Herrington (EN) Kaiser Foundation (TR) Wells Fargo Bank (UW) JP Morgan Securities	11-01-39 Term	VAR
06-29-06	\$2,958,000	California Statewide Communities Development Authority CDIAC Number: 2006-0844 Other note Health care facilities Community Gatepath	NR	Neg	(BC) Gilmore & Bell (FA) North Marq Capital Inc (TR) Wells Fargo Bank (UW) GE Capital	07-01-21 Serial	5.91 NIC



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		<u>Multiple</u>					
06-30-06	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0852 Conduit revenue bond Multifamily housing Poppyfield Estates Apts	NR	Neg	(BC) Orrick Herrington (TR) East West Bank (UW) CA Community Reinvestment	07-01-38 Term	VAR
06-23-06	\$1,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0860 Conduit revenue bond Multifamily housing Sunrise Terrace I Apts	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac Mtg Capital	04-01-45 Term	5 NIC
08-10-06	\$10,775,000	California Statewide Communities Development Authority CDIAC Number: 2006-0866 Conduit revenue bond Other, multiple educational uses Tiger Woods Learning Foundation	M:Aa1/VMIG1	Neg	(BC) Nixon Peabody (FA) Gates Cap Corp (EN) Banc of America Sec (TR) The Bank of NY Trust Co (UW) Banc of America Sec	07-01-36 Term	VAR
07-11-06	\$15,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0868 Conduit revenue bond Multifamily housing Copeland Creek Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	01-01-48 Term	5.622 NIC
08-23-06	\$8,147,000	California Statewide Communities Development Authority CDIAC Number: 2006-0871 Conduit revenue bond Multifamily housing The Tahiti Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citicorp N America Inc	08-01-38 Term	VAR
07-12-06	\$23,830,000	California Statewide Communities Development Authority CDIAC Number: 2006-0888 Conduit revenue bond Theatre/Arts/Museums Livermore Vly Performing Arts Ctr	M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) The Bank of New York (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	12-01-36 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

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		<u>Multiple</u>					
08-10-06	\$2,715,000	California Statewide Communities Development Authority CDIAC Number: 2006-0895 Other note Health care facilities Eunice Ann Finch Resource Center	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	08-01-21 Serial	5.815 NIC
07-24-06	\$11,350,000	California Statewide Communities Development Authority CDIAC Number: 2006-0940 Conduit revenue bond Multifamily housing Lexington Apts Series DD Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	01-01-49 Term	5.541 NIC
07-24-06	\$870,000	California Statewide Communities Development Authority CDIAC Number: 2006-0941 Conduit revenue bond Multifamily housing Lexington Apts Series DD-T Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac	11-01-17 Term	8 NIC
08-18-06	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0942 Conduit revenue bond Multifamily housing Sunrise Terrace Apts II	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) CharterMac Mtg Capital	07-01-45 Term	5 NIC
07-31-06	\$5,805,000	California Statewide Communities Development Authority CDIAC Number: 2006-0943 Conduit revenue bond Multifamily housing Beachview Villa Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	08-01-21 Term	6.14 NIC
08-21-06	\$5,568,344	California Statewide Communities Development Authority CDIAC Number: 2006-0948 Conduit revenue bond Multifamily housing Lincoln Plaza Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Community Economics (TR) Union Bank of CA (UW) Union Bank of CA	09-01-09 Term	VAR



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		<u>Multiple</u>					
08-18-06	\$5,496,170	California Statewide Communities Development Authority CDIAC Number: 2006-0949 Conduit revenue bond Multifamily housing Biola Village Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Community Economics (TR) Union Bank of CA (UW) Union Bank of CA	09-01-09 Term	VAR
09-26-06	\$2,400,000	California Statewide Communities Development Authority CDIAC Number: 2006-0958 Conduit revenue bond Multifamily housing East Oakland Community Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	03-01-24 Term	VAR
10-18-06	\$23,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-0964 Conduit revenue bond Multifamily housing Oakwood Apts Subject to Alternative Minimum Tax Refunding	NR LOC	Neg	(BC) Jones Hall (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Capmark Securities	06-01-50 Term	VAR
08-17-06	\$19,300,000	California Statewide Communities Development Authority CDIAC Number: 2006-0998 Conduit revenue bond Multifamily housing Willows Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Housing Capital Co	08-01-38 Comb	VAR
08-15-06	\$7,845,000	California Statewide Communities Development Authority CDIAC Number: 2006-1019 Revenue bond (Pool) Multiple capital improvements, public works Ripon	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-32 Comb	4.575 NIC
08-15-06	\$12,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1024 Conduit revenue bond K-12 school facility Lycée Français Lapérouse	NR	Neg	(BC) Quint & Thimmig (UW) Bank of the West	10-01-31 Term	VAR



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		<u>Multiple</u>					
11-28-06	\$13,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1053 Conduit revenue bond Health care facilities Loma Linda Univ Behavioral Medicine Ctr Inc	NR	Neg	(BC) Orrick Herrington (EN) Loma Linda Univ Center (UW) AIG Comm Equip Fin	12-01-26 Serial	4.476 NIC
09-27-06	\$8,400,000	California Statewide Communities Development Authority CDIAC Number: 2006-1093 Conduit revenue bond K-12 school facility Marin Horizon School	S:A+/A-1	Neg	(BC) Hawkins Delafield (EN) Allied Irish Bank (TR) Wells Fargo Bank (UW) Stone & Youngberg	07-01-36 Term	VAR
09-29-06	\$7,056,938	California Statewide Communities Development Authority CDIAC Number: 2006-1115 Conduit revenue bond Multifamily housing Rose of Sharon Sr Homes Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) MuniMae TE Bond	03-01-45 Term	5.79 NIC
10-19-06	\$11,245,000	California Statewide Communities Development Authority CDIAC Number: 2006-1117 Conduit revenue bond K-12 school facility Intl School of the Peninsula Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Citigroup Global Markets	11-01-29 Comb	4.968 NIC
08-31-06	\$22,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1118 Conduit revenue bond Multifamily housing Pepperwood Apts	NR	Neg	(BC) Jones Hall (TR) Citicorp (UW) Capmark Securities	01-01-38 Term	VAR
10-18-06	\$3,850,000	California Statewide Communities Development Authority CDIAC Number: 2006-1119 Conduit revenue bond Multifamily housing Shasta Portfolio Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) WNC & Associates Inc	04-01-38 Term	VAR



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		<u>Multiple</u>					
10-17-06	\$5,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1120 Conduit revenue bond Multifamily housing Imperial Portfolio Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) Washington Mutual (UW) Washington Mutual	11-01-36 Term	VAR
09-29-06	\$2,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-1145 Conduit revenue bond Multifamily housing Willow Plaza Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citibank CD	10-01-46 Term	VAR
09-29-06	\$3,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1146 Conduit revenue bond Multifamily housing Parkside Ct Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citibank CD	10-01-46 Term	VAR
09-29-06	\$5,500,000	California Statewide Communities Development Authority CDIAC Number: 2006-1147 Conduit revenue bond Multifamily housing Mammoth Lakes Family Apts II Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citibank CD	10-01-46 Comb	VAR
09-01-06	\$2,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1148 Conduit revenue bond Multifamily housing Avian Glen Apts Subject to Alternative Minimum Tax	S:AA/A-1+	Neg	(BC) Orrick Herrington (EN) Citibank (TR) Wells Fargo Bank (UW) Capmark Securities	08-01-39 Term	VAR
			LOC				
10-25-06	\$4,131,000	California Statewide Communities Development Authority CDIAC Number: 2006-1153 Conduit revenue bond Multifamily housing Coronado Sr Hsg	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	11-01-43 Term	6.05 NIC



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		<u>Multiple</u>					
10-11-06	\$5,475,000	California Statewide Communities Development Authority CDIAC Number: 2006-1154 Conduit revenue bond Multifamily housing Villa del Estes Apts I & II Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	11-01-36 Term	VAR
10-12-06	\$92,370,000	California Statewide Communities Development Authority CDIAC Number: 2006-1160 Conduit revenue bond Health care facilities Rady Children's Hospital San Diego Series A & B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) MBIA (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-28 Comb	VAR
09-25-06	\$50,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1208 Conduit revenue bond Health care facilities American Baptist Homes of the West	S:AA/A-1/ BBB- LOC	Neg	(BC) Jones Day (EN) LaSalle Bank NA (TR) US Bank Natl Assoc (UW) B C Ziegler & Co	10-01-36 Term	VAR
10-03-06	\$6,070,000	California Statewide Communities Development Authority CDIAC Number: 2006-1210 Conduit revenue bond Multifamily housing Brandon Place Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ Oth	Neg	(BC) Stradling Yocca (EN) FNMA (TR) Wells Fargo Bank (UW) Hutchinson Shockey	10-15-36 Term	VAR
09-28-06	\$1,050,000	California Statewide Communities Development Authority CDIAC Number: 2006-1280 Conduit revenue bond Multifamily housing The Village at Hesperia Apts Subject to Alternative Minimum Tax	S:AAA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Capmark Securities	09-15-49 Term	4 NIC
10-11-06	\$5,270,000	California Statewide Communities Development Authority CDIAC Number: 2006-1295 Revenue bond (Pool) Wastewater collection, treatment Port Hueneme Series D-1	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-37 Comb	4.562 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
10-19-06	\$19,015,000	California Statewide Communities Development Authority CDIAC Number: 2006-1302 Revenue bond (Pool) Multiple capital improvements, public works Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-02-36 Comb	5.188 NIC
11-03-06	\$6,650,000	California Statewide Communities Development Authority CDIAC Number: 2006-1325 Conduit revenue bond Industrial development Golden West Trading Inc Refunding	NR	Neg	(BC) Orrick Herrington (UW) GE Capital	11-01-26 Term	5.397 NIC
10-19-06	\$12,240,000	California Statewide Communities Development Authority CDIAC Number: 2006-1329 Special assessment bond Industrial development Oaks Business Pk, Alameda Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-36 Comb	5.188 NIC
10-19-06	\$912,411	California Statewide Communities Development Authority CDIAC Number: 2006-1330 Special assessment bond Single-family housing Parkside Villas, Contra Costa Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-36 Comb	5.188 NIC
10-19-06	\$1,661,672	California Statewide Communities Development Authority CDIAC Number: 2006-1331 Special assessment bond Commercial development Washington Lofts, Pleasant Grove Mktpl Phase II, Lonetree Prof Ctr, Placer Co AD No 06-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-36 Comb	5.188 NIC
10-19-06	\$1,682,733	California Statewide Communities Development Authority CDIAC Number: 2006-1332 Special assessment bond Commercial development Sheldon Crossing & Oaks Shp Ctr, Harbour Pt, Hampton Inn & Stes, Sacramento Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-36 Comb	5.188 NIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
10-19-06	\$2,518,184	California Statewide Communities Development Authority CDIAC Number: 2006-1333 Special assessment bond Multifamily housing Cummings Pk-Lofts/Townhomes & Pk Broadway, San Mateo Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CSCDA	09-02-36 Comb	5.188 NIC
10-31-06	\$14,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1342 Conduit revenue bond K-12 school facility San Francisco Waldorf School Association Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) WFC Holdings Corporation	10-01-36 Term	5.912 NIC
11-09-06	\$9,100,000	California Statewide Communities Development Authority CDIAC Number: 2006-1368 Conduit revenue bond Multifamily housing Sunrise/Sunset West/Summerwood Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Washington Mutual (UW) Washington Mutual	12-01-36 Term	5.7 NIC
12-26-06	\$62,185,000	California Statewide Communities Development Authority CDIAC Number: 2006-1377 Conduit revenue bond Health care facilities Southern CA Presbyterian Homes Ser A & B	S:BBB+/AAA/ A-1+	Neg	(BC) Holland & Knight (EN) Bank of America NA (TR) Union Bank of CA (UW) Ziegler Capital Markets	12-01-36 Comb	VAR
10-16-06	\$32,365,000	California Statewide Communities Development Authority CDIAC Number: 2006-1410 Revenue bond (Pool) Water supply, storage, distribution West Vly WD Series D-2 Refunding	S:AAA F:AAA Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-32 Comb	4.488 NIC
12-18-06	\$23,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1442 Conduit revenue bond Multifamily housing Desert Springs Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Capmarkt Muni Mtg Trust	08-01-50 Term	VAR



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
12-27-06	\$7,605,000	California Statewide Communities Development Authority CDIAC Number: 2006-1444 Conduit revenue bond Multifamily housing Harmony Court Apts Subject to Alternative Minimum Tax Refunding	S:AAA/A-1+ LOC	Neg	(BC) Jones Hall (EN) FNMA (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	01-15-37 Term	VAR
10-16-06	\$100,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1472 Conduit revenue bond Health care facilities Rady Children's Hospital San Diego Series C & D	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) MBIA (TR) Wells Fargo Bank (UW) Goldman Sachs	08-15-41 Comb	VAR
12-14-06	\$20,630,000	California Statewide Communities Development Authority CDIAC Number: 2006-1514 Conduit revenue bond Multifamily housing Monte Alban Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Union Bank of CA	12-01-36 Term	VAR
12-26-06	\$3,867,794	California Statewide Communities Development Authority CDIAC Number: 2006-1553 Conduit revenue bond Multifamily housing St John Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) CharterMac	05-01-43 Serial	5.39 NIC
12-21-06	\$24,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1557 Conduit revenue bond Multifamily housing Sycamore Sr Village Apts Subject to Alternative Minimum Tax	S:AAA Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Capmark Securities	01-15-40 Term	4.5 TIC
12-15-06	\$10,000,000	California Statewide Communities Development Authority CDIAC Number: 2006-1558 Conduit revenue bond Multifamily housing Chico Courtyards Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (UW) Citibank CD	12-01-43 Term	VAR



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		<u>Multiple</u>					
12-14-06	\$4,303,000	California Statewide Communities Development Authority CDIAC Number: 2006-1568 Other note Industrial development Langer Farms LLC Refunding	NR	Neg	(BC) Gilmore & Bell (TR) Wells Fargo Bank (UW) GE Capital	01-01-21 Serial	4.912 NIC
12-27-06	\$82,350,000	California Statewide Communities Development Authority CDIAC Number: 2007-0082 Conduit revenue bond Multifamily housing All Hallows, Bayview, LaSalle & Shoreview (AIMCO) Series DDD & DDD-S Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Inst Sec (UW) Merrill Lynch & Co	12-01-46 Comb	VAR
12-20-06	\$2,650,000	California Statewide Communities Development Authority CDIAC Number: 2007-0165 Conduit revenue bond Multifamily housing Merced Portfolio Dos Palos & Meredith Manor Apts Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (FA) Pacific Housing (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc	06-01-25 Term	VAR
04-13-06	\$61,750,538	California Statewide Financing Authority CDIAC Number: 2006-0230 Other bond Multiple capital improvements, public works Pooled Tobacco Securitization Ser A thru D	F:BBB/BBB-/ BB	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citigroup Global Markets	06-01-55 Comb	7.088 TIC
04-13-06	\$89,275,849	Chabot-Las Positas Community College District CDIAC Number: 2006-0311 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-21 Serial	4.313 TIC
10-17-06	\$229,159,710	Chabot-Las Positas Community College District CDIAC Number: 2006-1384 General obligation bond College, university facility Series B	S:AAA/AA- M:Aaa/Aa2	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Serial	4.97 TIC



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<u>Multiple</u>							
10-17-06	\$168,838,667	Chabot-Las Positas Community College District CDIAC Number: 2006-1385 General obligation bond College, university facility Series C	S:AAA/AA- M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (FA) William F Euphrat (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-46 Serial	4.971 TIC
04-11-06	\$14,485,000	Coachella Valley Unified School District CDIAC Number: 2006-0206 Certificates of participation/leases K-12 school facility	M:Aaa/VMIG1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum	09-01-36 Term	VAR
12-07-06	\$23,500,000	Coachella Valley Unified School District CDIAC Number: 2006-1388 Certificates of participation/leases K-12 school facility	M:Aaa Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) US Bank Natl Assoc (UW) George K Baum	09-01-36 Comb	4.566 TIC
08-18-06	\$8,239,480	Coachella Valley Water District CDIAC Number: 2006-1057 Special assessment bond Wastewater collection, treatment AD No 70	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-26 Comb	4.974 NIC
06-13-06	\$27,500,000	Delano Joint Union High School District CDIAC Number: 2006-0298 General obligation bond K-12 school facility	S:AAA Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-35 Comb	4.694 NIC
06-22-06	\$23,600,000	East Bay Regional Park District CDIAC Number: 2006-0563 General obligation bond Parks, open space Measure AA Refunding	S:AA+ M:Aa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) RBC Capital Markets	09-01-15 Serial	4.072 TIC



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<u>Multiple</u>							
06-22-06	\$15,000,000	East Bay Regional Park District CDIAC Number: 2006-0564 General obligation bond Parks, open space Measure AA Series E	S:AA+ M:Aa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) RBC Capital Markets	09-01-11 Serial	4.001 TIC
06-22-06	\$25,000,000	East Bay Regional Park District CDIAC Number: 2006-0565 General obligation bond Parks, open space Measure AA Series F-T Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) RBC Capital Markets	09-01-09 Serial	5.942 TIC
07-13-06	\$7,120,000	El Tejon Unified School District CDIAC Number: 2006-0594 General obligation bond K-12 school facility Charter School & Frazier Park ES	M:Aaa/A3 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-30 Comb	4.593 TIC
01-11-06	\$2,990,000	Fairfield-Suisun Unified School District CFD No 6 CDIAC Number: 2005-1899 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Fairfield-Suisun USD PFA	08-15-25 Term	4.127 TIC
01-11-06	\$49,750,000	Fairfield-Suisun Unified School District Public Financing Authority CDIAC Number: 2005-1894 Revenue bond (Pool) K-12 school facility CFD Nos 1, 2, 4, 5 & 6	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services	08-15-25 Serial	4.103 NIC
05-23-06	\$4,455,000	Firebaugh-Las Deltas Unified School District CDIAC Number: 2006-0485 General obligation bond K-12 school facility Refunding	S:AAA/BBB F:AAA/A- Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FGIC (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-21 Serial	4.234 TIC



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<u>Multiple</u>							
05-02-06	\$9,795,000	Golden West Schools Financing Authority CDIAC Number: 2006-0413 Public lease revenue bond K-12 school facility Oxnard UnHSD	S:A-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	06-01-25 Serial	4.495 NIC
06-06-06	\$2,550,000	Golden West Schools Financing Authority CDIAC Number: 2006-0414 Public lease revenue bond K-12 school facility Oxnard UnHSD (Adolfo Camarillo HS)	S:A-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-25 Serial	4.538 TIC
09-14-06	\$55,000,000	Grant Joint Union High School District CDIAC Number: 2006-1186 General obligation bond K-12 school facility	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Comb	4.607 TIC
12-06-06	\$27,000,000	Hanford Joint Union High School District CDIAC Number: 2006-1486 General obligation bond K-12 school facility	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Kings Co (UW) Citigroup Global Markets	08-01-31 Comb	4.342 TIC
06-06-06	\$34,995,518	Hartnell Community College District CDIAC Number: 2006-0442 General obligation bond College, university facility	S:AAA/AA- M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Union Bank of CA (UW) RBC Capital Markets	06-01-31 Comb	4.713 TIC
05-16-06	\$29,660,000	Independent Cities Lease Finance Authority CDIAC Number: 2006-0370 Conduit revenue bond Single-family housing San Juan Mobile Estates Series A	S:BBB-	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-41 Comb	5.144 NIC



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<u>Multiple</u>							
05-16-06	\$485,000	Independent Cities Lease Finance Authority CDIAC Number: 2006-0371 Conduit revenue bond Single-family housing San Juan Mobile Estates Sub Series C Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-16 Term	8.391 NIC
05-16-06	\$9,765,000	Independent Cities Lease Finance Authority CDIAC Number: 2006-0923 Conduit revenue bond Single-family housing San Juan Mobile Estates Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (TR) Union Bank of CA (UW) Kinsell Newcomb	05-15-41 Comb	5.83 NIC
09-13-06	\$49,999,533	Kern Community College District CDIAC Number: 2006-1077 General obligation bond College, university facility Bakersfield, Cerro Cosso & Porterville Colleges Refunding	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	11-01-30 Serial	4.592 TIC
08-01-06	\$2,999,999	Kingsburg Joint Union Elementary School District CDIAC Number: 2006-0892 General obligation bond K-12 school facility Series B	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-46 Serial	5.445 TIC
08-01-06	\$4,395,589	Kingsburg Joint Union Elementary School District CDIAC Number: 2006-0893 General obligation bond K-12 school facility Refunding	S:AAA/BBB+ Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	07-01-28 Comb	4.513 TIC
12-14-06	\$5,999,841	Kingsburg Joint Union High School District CDIAC Number: 2006-1585 General obligation bond K-12 school facility	S:AAA/BBB+ F:AAA/A Ins	Neg	(BC) Lozano Smith (EN) FSA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Comb	4.351 TIC



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		<u>Multiple</u>					
03-31-06	\$1,000,000	Kirkwood Meadows Public Utility District CDIAC Number: 2006-0293 Other bond Public building Vehicle Maintenance & Storage Fac	NR	Neg	(BC) Raymond M Haight (UW) All Points Public Funding	03-31-16 Serial	4.4 TIC
11-09-06	\$44,566,153	Las Virgenes Unified School District CDIAC Number: 2006-1473 General obligation bond K-12 school facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) Los Angeles Co (UW) UBS Securities	08-01-31 Comb	4.376 TIC
			Ins				
07-12-06	\$27,000,000	Livermore Valley Joint Unified School District CDIAC Number: 2006-0726 General obligation bond K-12 school facility Measure L	S:AAA/A+	Comp	(BC) Jones Hall (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean	08-01-31 Comb	4.674 TIC
			Ins				
07-28-06	\$24,000,000	Merced Community College District CDIAC Number: 2006-0770 General obligation bond College, university facility Campus Area ID No 1	S:AAA/A+ M:Aaa/A1	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-31 Comb	4.769 TIC
			Ins				
11-01-06	\$10,434,847	Merced Community College District CDIAC Number: 2006-1128 General obligation bond College, university facility Los Banos Campus Area ID No 2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) The Bank of NY Trust Co (UW) Merced CCD School FFA	08-01-25 Serial	5.019 NIC
			Ins				
11-01-06	\$10,740,000	Merced Community College District School Facilities Financing Authority CDIAC Number: 2006-1127 Revenue bond (Pool) College, university facility ID No 2	S:AAA/A+ M:Aaa/A2	Neg	(BC) Orrick Herrington (EN) MBIA (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-25 Serial	4.271 NIC
			Ins				



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
05-24-06	\$37,070,000	Metropolitan Water District of Southern California CDIAC Number: 2006-0526 Public enterprise revenue bond Water supply, storage, distribution Series A-1 Refunding	S:AA+/A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Banc of America Sec	07-01-21 Term	VAR
05-24-06	\$37,070,000	Metropolitan Water District of Southern California CDIAC Number: 2006-0817 Public enterprise revenue bond Water supply, storage, distribution Series A-2 Refunding	S:AA+/A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-21 Term	VAR
08-02-06	\$200,000,000	Metropolitan Water District of Southern California CDIAC Number: 2006-1099 Public enterprise revenue bond Water supply, storage, distribution Capital Investment Plan Series C	S:AA+ M:Aa2 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) Wells Fargo Bank (UW) UBS Securities	07-01-36 Comb	4.833 NIC
08-17-06	\$50,000,000	Metropolitan Water District of Southern California CDIAC Number: 2006-1100 Public enterprise revenue bond Water supply, storage, distribution Capital Investment Plan Series D-1	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Fulbright & Jaworski (FA) PRAG (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-27 Term	VAR
08-17-06	\$50,000,000	Metropolitan Water District of Southern California CDIAC Number: 2006-1124 Public enterprise revenue bond Water supply, storage, distribution Capital Investment Plan Series D-2	S:AAA/AA+ M:Aaa/Aa2 F:AAA/AA+ Ins	Neg	(BC) Fulbright & Jaworski (FA) PRAG (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Morgan Stanley	07-01-27 Term	VAR
10-05-06	\$45,875,000	Metropolitan Water District of Southern California CDIAC Number: 2006-1161 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) MWD of So CA (UW) Loop Capital Mkts	07-01-37 Comb	4.434 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-13-06	\$146,960,000	Modesto Irrigation District CDIAC Number: 2006-0870 Certificates of participation/leases Power generation/transmission Electric System & Mountain House CSD Refunding	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Ambac (TR) The Bank of NY Trust Co (UW) Bear Stearns	10-01-36 Comb	4.515 NIC
11-16-06	\$43,335,283	Napa Valley Community College District CDIAC Number: 2006-1304 General obligation bond College, university facility Refunding	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-20 Serial	4.074 TIC
02-28-06	\$2,065,000	Pacific Valleys Schools Financing Authority CDIAC Number: 2006-0199 Revenue bond (Pool) K-12 school facility Luther Burbank SD	S:A- Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-15 Serial	3.848 NIC
05-10-06	\$3,750,000	Pacific Valleys Schools Financing Authority CDIAC Number: 2006-0418 Public lease revenue bond K-12 school facility Lancaster SD	S:AAA/A- Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-31 Comb	5.051 TIC
08-24-06	\$3,053,626	Palo Verde Community College District CDIAC Number: 2006-1085 General obligation bond College, university facility ID No 2004-1	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-31 Comb	4.914 TIC
05-18-06	\$4,320,741	Point Arena Joint Union High School District CDIAC Number: 2006-0187 General obligation bond K-12 school facility Refunding	M:A3 Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank Natl Assoc (UW) UBS Securities	09-01-20 Serial	4.592 TIC



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<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Multiple</u>					
07-13-06	\$850,000	Point Arena Joint Union High School District CDIAC Number: 2006-0909 Certificates of participation/leases K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Municipal Asset Mgt	07-13-21 Serial	
12-11-06	\$5,749,994	River Delta Unified School District CDIAC Number: 2006-1518 General obligation bond K-12 school facility ID No 1	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-20 Comb	3.905 TIC
12-11-06	\$1,699,994	River Delta Unified School District CDIAC Number: 2006-1519 General obligation bond K-12 school facility ID No 2	S:AAA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-31 Comb	4.38 TIC
08-17-06	\$11,200,000	Roseville Joint Union High School District CDIAC Number: 2006-0386 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC
07-07-06	\$25,000,000	Roseville Joint Union High School District CDIAC Number: 2006-0821 General obligation bond K-12 school facility	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-30 Comb	4.885 TIC
09-29-06	\$5,000,000	Sacramento Area Flood Control Agency CDIAC Number: 2006-1052 Bond anticipation note Flood control, storm drainage Natomas, Sacramento River & Capital AD Series A Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Sacramento Co	11-15-11 Term	6.25 NIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
09-29-06	\$5,000,000	Sacramento Area Flood Control Agency CDIAC Number: 2006-1283 Bond anticipation note Flood control, storm drainage Natomas, Sacramento River & Capital AD Ser B Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Sacramento	11-15-11 Term	6.25 NIC
08-22-06	\$100,000,000	San Bernardino Community College District CDIAC Number: 2005-2018 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-31 Comb	4.682 TIC
06-20-06	\$64,915,000	San Francisco Bay Area Rapid Transit District CDIAC Number: 2006-0571 Sales tax revenue bond Public transit W Dublin/Pleasanton Station	S:AAA/AA M:Aaa/Aa3 F:AAA/AA	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Securities	07-01-36 Comb	4.868 NIC
11-14-06	\$108,110,000	San Francisco Bay Area Rapid Transit District CDIAC Number: 2006-1431 Sales tax revenue bond Public transit Refunding	S:AAA/AA+ F:AAA/AA	Comp	(BC) Orrick Herrington (FA) Grigsby & Assoc (EN) FSA (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	07-01-36 Comb	4.27 TIC
06-01-06	\$57,922,710	San Joaquin Delta Community College District CDIAC Number: 2006-0455 General obligation bond College, university facility Refunding	S:AAA/A+ M:Aaa/Aa3 F:AAA/A+	Neg	(BC) Stradling Yocca (FA) A M Peche (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	08-01-17 Serial	4.484 TIC
05-03-06	\$25,452,728	Santa Maria Joint Union High School District CDIAC Number: 2006-0357 General obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa	Neg	(BC) Best Best & Krieger (FA) Caldwell Flores (EN) Ambac (TR) US Bank Natl Assoc (UW) Banc of America Sec	08-01-20 Serial	4.272 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
03-15-06	\$23,000,000	Shasta-Tehama-Trinity Joint Community College District CDIAC Number: 2006-0106 General obligation bond College, university facility	S:AAA/A M:Aaa/A1 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Shasta Co (UW) RBC Capital Markets	08-01-30 Comb	4.727 NIC
06-15-06	\$2,705,000	Shasta-Tehama-Trinity Joint Community College District (CCCFA) CDIAC Number: 2006-0748 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2006 TRAN Pool	S:SP-1+ Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-29-07 Term	3.769 TIC
05-03-06	\$14,997,976	Siskiyou Joint Community College District CDIAC Number: 2006-0471 General obligation bond College, university facility	S:AAA/A- M:Aaa/A2 Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Securities	08-01-30 Comb	4.909 TIC
08-22-06	\$44,495,279	Solano Community College District CDIAC Number: 2006-1107 General obligation bond College, university facility	S:AAA/AA- M:Aaa/Aa3 Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) Wells Fargo Bank (UW) UBS Securities	08-01-31 Serial	4.898 TIC
01-20-06	\$35,000,000	Southern California Home Financing Authority CDIAC Number: 2006-0054 Revenue bond (Pool) Single-family housing CHFA Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A-1+ M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co	08-01-35 Term	VAR
04-13-06	\$27,385,000	Tahoe Forest Hospital District CDIAC Number: 2006-0224 Public enterprise revenue bond Health care facilities Western Addition Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Trust Co (UW) Piper Jaffray Inc	07-01-36 Comb	4.872 TIC



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>Multiple</u>							
03-28-06	\$15,450,000	Tahoe-Truckee Unified School District CDIAC Number: 2006-0192 General obligation bond K-12 school facility ID No 2 North Tahoe HS & MS	S:AAA/A+ Ins	Comp	(BC) Stradling Yocca (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-30 Serial	4.468 TIC
08-17-06	\$7,800,000	Tahoe-Truckee Unified School District CDIAC Number: 2006-0387 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Sidley Austin LLP (FA) Capitol Public Fin Group (TR) Placer Co (UW) A G Edwards	08-31-07 Term	3.477 NIC
07-25-06	\$14,000,000	Tracy Joint Unified School District CDIAC Number: 2006-0797 General obligation bond K-12 school facility Tracy & Merrill West HS	M:Aaa/A1 Ins	Comp	(BC) Jones Hall (FA) Kelling Northcross (EN) FSA (TR) The Bank of NY Trust Co (UW) Banc of America Sec	08-01-31 Serial	4.657 TIC
05-04-06	\$100,000,000	West Valley-Mission Community College District CDIAC Number: 2006-0375 General obligation bond College, university facility Refunding	S:AAA/AA M:Aaa/Aa2 Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-30 Comb	4.74 TIC
09-28-06	\$4,400,000	Yuba Community College District CDIAC Number: 2006-1134 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) Morgan Stanley Dean	09-28-07 Term	3.25 TIC
<u>Statewide NPC</u>							
08-02-06	\$190,000,000	Access to Loans for Learning Student Loan Corporation CDIAC Number: 2006-0889 Conduit revenue bond Student loans Sr Ser V-A-3, 4 & 5 Subject to Alternative Minimum Tax State Taxable	S:AAA/A-1+ M:Aaa/VMIG1 Ins	Neg	(BC) Orrick Herrington (FA) Liscarnan Solutions LLC (EN) Ambac (TR) JP Morgan Chase Bk (UW) First Southwest	07-01-41 Term	VAR



2006 ANNUAL DEBT LINE CALENDAR

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
		<u>Statewide NPC</u>					
08-16-06	\$20,000,000	Educational Funding Services Inc CDIAC Number: 2006-1069 Other note Student loans Series A-1 Notes Subject to Alternative Minimum Tax State Taxable	M:Aaa F:AAA O:AAA	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-42 Term	VAR
08-16-06	\$80,000,000	Educational Funding Services Inc CDIAC Number: 2006-1070 Other note Student loans Series A-2, 3 & B-1 Notes Federally Taxable State Taxable	M:Aaa/A2 F:AAA/A O:AAA/A	Neg	(BC) Squire Sanders (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	06-01-42 Comb	VAR

ABBREVIATIONS

ABAG	Association of Bay Area Governments	FA	Financing Authority
AD	Assessment District	Fac	Facilities
Admin	Administration	FGIC	Financial Guaranty Insurance Company
Agr	Agricultural	Fin	Finance
Agy	Agency	FNMA	Federal National Mortgage Association
Apts	Apartments	FSA	Financial Security Assurance
Aprt	Airport	GNMA	Government National Mortgage Association
Assoc	Association	GOB	General Obligation Bond
Ave	Avenue	Govt	Government
Bch	Beach	HA	Housing Authority
Bd	Board	HS/HSD	High School/District
Bldg	Building	Hsg	Housing
Blvd	Boulevard	Hwy	Highway
Bus	Business	IA	Improvement Area
BCOE	Butte County Office of Education	ID/Imp	Improvement District/Improvement
CA	California	Inc	Incorporated
CCD	Community College District	Indus/ID	Industrial Development
CCCFA	California Community College Financing Authority	Ins	Insurance
CCLC	Community College League of California	Intl	International
CDB	California Development Bank	IRD	Irrigation District
CFD	Community Facilities District	JPA/Jt	Joint Powers Authority/Joint
Co	Company/County	Jr	Junior
Comm	Community	LA	Los Angeles
COPs	Certificates of Participation	LACS	Los Angeles County Schools
Corp	Corporation	LID	Local Improvement District
CSA	County/Community Service Area	Ltd	Limited
CSBA	California School Boards Association	MBIA	Municipal Bond Investors Assurance Corporation
CSCDA	California Statewide Community Development Authority	Mfg	Manufacturing
CSCRPA	California School Cash Reserve Program Authority	Mkt	Market
CSDA	California Special District Association	Mtg	Mortgage
CSD	Community Services District	N	North
CSU	California State University	Natl	National
Ct/Ctr	Court/Center	No	Number
Cty	City	Oblig	Obligation
Dist	District	PFA/FA	Public Financing Authority
Dr	Drive	PFFA	Public Facilities Financing Authority
E	East	Pk/Pkwy	Park/Parkway
Ed	Education	Pt	Point
Equip	Equipment	Pub	Public
ES/ESD	Elementary School/District	PUD	Public Utility District

RBs	Revenue Bonds
Rd	Road
RDA	Redevelopment
ReAD	ReAssessment District
Rec	Recreation
Redev/RD	Redevelopment
Reg	Regional
Rehab	Rehabilitation
RCOSFA	Riverside County Schools Financing Authority
S	South
San/Sanit Dist	Sanitary/Sanitation District
SBC	San Bernardino County
SBSFA	Santa Barbara Schools Financing Authority
SCCE	Santa Cruz County Office of Education
SCLE	South Coast Local Education Agencies
SD/UnSD	School District/Union School District
USD	Unified School District
SDALG	San Diego Area Local Government
Sec	Securities
Ser	Series

Spec	Special
Sr	Senior
SFI	Sanitation Facility Improvements
Sq	Square
St	Street
SPTR	Special Tax Revenue
Sub	Subordinate
TD	Transit District
TRAN	Tax and Revenue Anticipation Notes
UC/Univ	University of California/University
UD	Utility District
UnESD	Union Elementary School
UnHSD	Union High School District
Vly	Valley
VRD	Variable Rate Demand
W	West
WD/WA	Water District/Agency
Wtr	Water

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400
Sacramento, California 95814-4425
P.O. Box 942809
Sacramento, California 94209-0001