

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders of:

ISIN NO0010881709	20.00 per cent Goliath Offshore Holdings Pte. Ltd. Super Super Senior Secured Callable Bond Issue 2020/2021 (" Tranche A ")
ISIN NO0010931843	20.00 per cent Goliath Offshore Holdings Pte. Ltd. Super Super Senior Secured Callable Bond Issue 2020/2021 (" Tranche B ")
ISIN NO0012805763	20.00 per cent Goliath Offshore Holdings Pte. Ltd. Super Super Senior Secured Callable Bond Issue 2020/2021 (" Tranche A ") New ISIN
ISIN NO0012805755	20.00 per cent Goliath Offshore Holdings Pte. Ltd. Super Super Senior Secured Callable Bond Issue 2020/2021 (" Tranche B ") New ISIN

Oslo, 17 December 2023

Change of ISINs

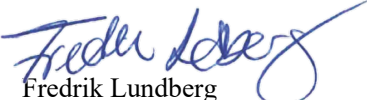
Reference is made to 20.00 per cent Goliath Offshore Holdings Pte. Ltd. Super Super Senior Secured Callable Bond Issue 2020/2021 Tanche A and Tranche B with ISINs NO0010881709 ("**Original Tranche A ISIN**") and NO0010931843 ("**Original Tranche B ISIN**") respectively.

On 23 December 2022 the Maturity Date was approved, by Written Resolution, to be extended to 30 June 2023. The New Maturity Dates was registered too late in the CSD, and the Original Tranche A ISIN and the Original Tranche B ISIN was drawn for redemption. In order to have a live ISIN going forward, the ISINs have been replaced by new ISINs like this:

Original Tranche A ISIN NO0010881709 has been replaced by New Tanche A ISIN NO0012805763.

Original Tranche A ISIN NO0010931843 has been replaced by New Tanche B ISIN NO0012805755.

Yours sincerely,
Nordic Trustee AS


Fredrik Lundberg