



# Technology Scouting Report: Reliability Implications of Recent PV Module Technology Trends

Jarett Zuboy, Martin Springer, Elizabeth Palmiotti, Teresa Barnes, Joe Karas, Brittany Smith, and Michael Woodhouse

May 9, 2022

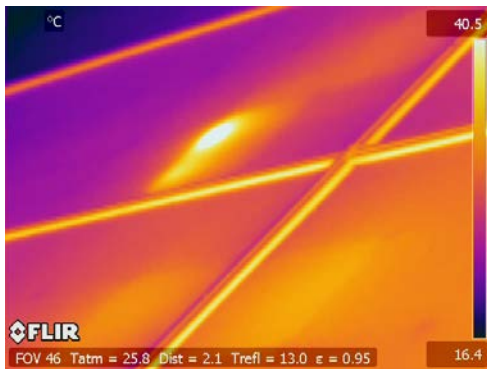
# The importance of module reliability



NEWS

Built solar assets are 'chronically underperforming' and modules degrading faster than expected, research finds

Stoker (2021a)



PV module hotspot (Image by Dirk Jordan / NREL)

## nature

### Build solar-energy systems to last – save billions

Jordan et al. (2021)



PV modules damaged by hail (Photo by Dennis Schroeder / NREL)

## pv magazine

### The weekend read: The financial risk of investing in PV systems and the 'Peter PAN' files

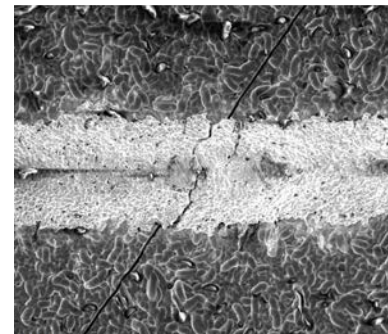
Willuhn (2022)



NEWS

Solar module failure rates continue to rise as record number of manufacturers recognised in PVEL Module Reliability Scorecard

Stoker (2021b)

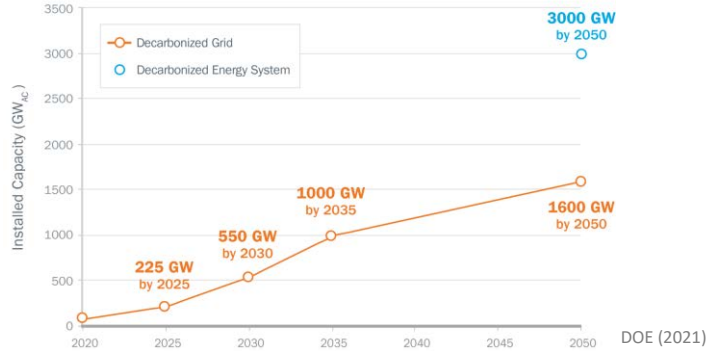


100 μm

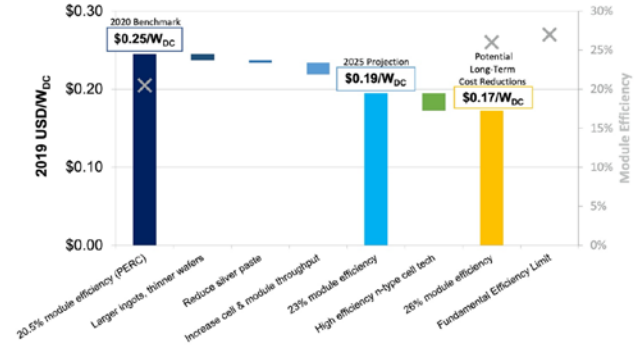
PV cell metallization cracking (Image by Tim Silverman / NREL)

# Reliability-related trends

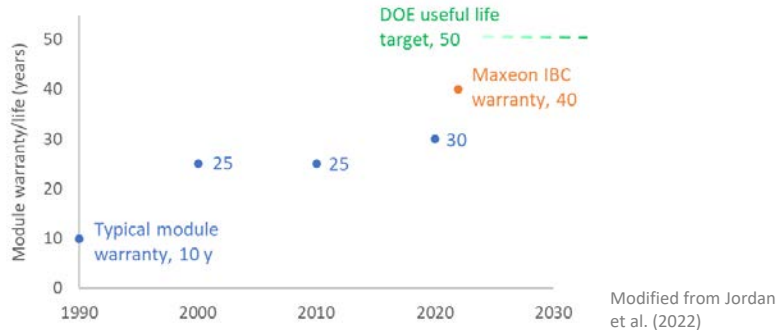
## Accelerating Solar Deployment



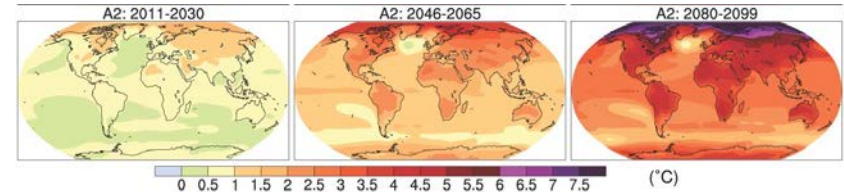
## Price and Performance Pressure



## Longer Module Lifetimes

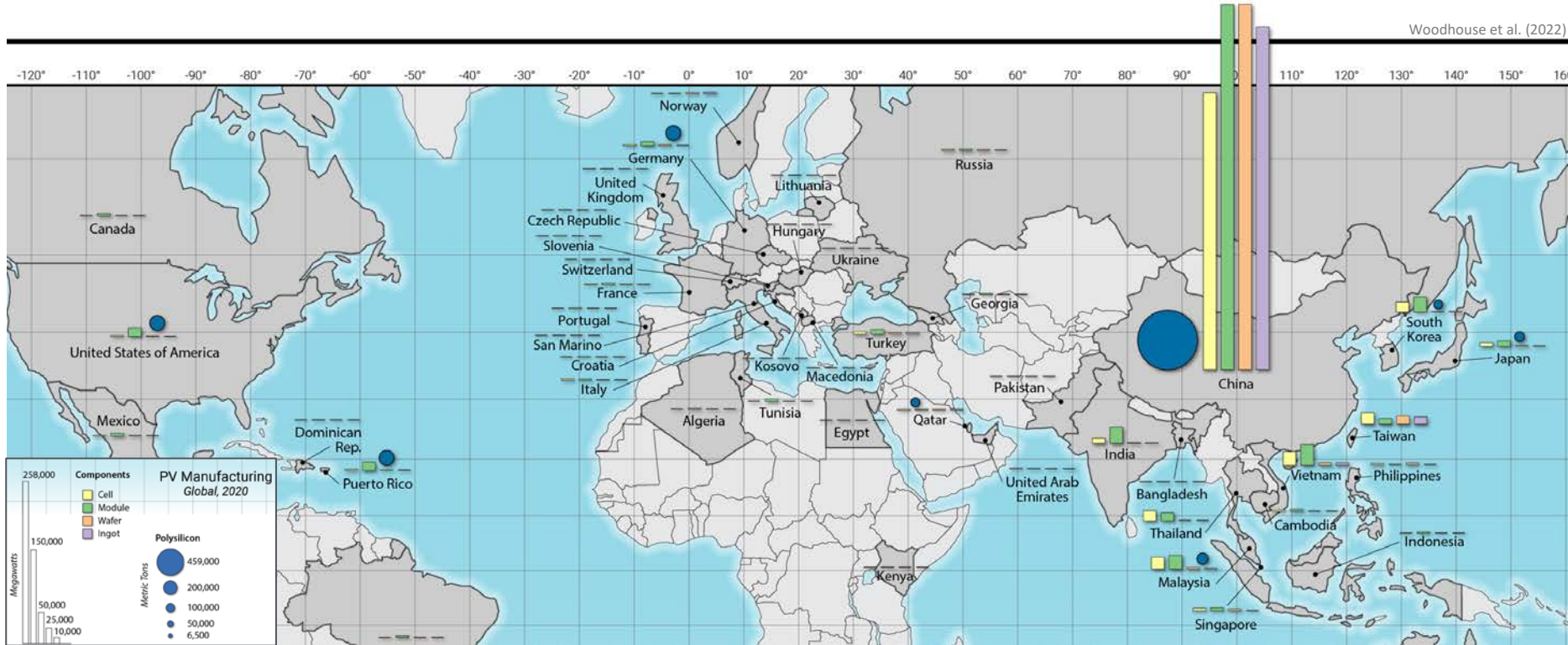


## Changing Environments



# Supply chain impacts

Woodhouse et al. (2022)



# Goals of the DuraMAT Technology Scouting Report

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- Track technology changes that could affect PV module reliability
- Assess changes in module reliability risks over time
- Identify the need for new research related to reliability

*“PV moves pretty fast. If you don't stop and look around once in a while, you could miss it.” – Inspired by Ferris Bueller’s Day Off*

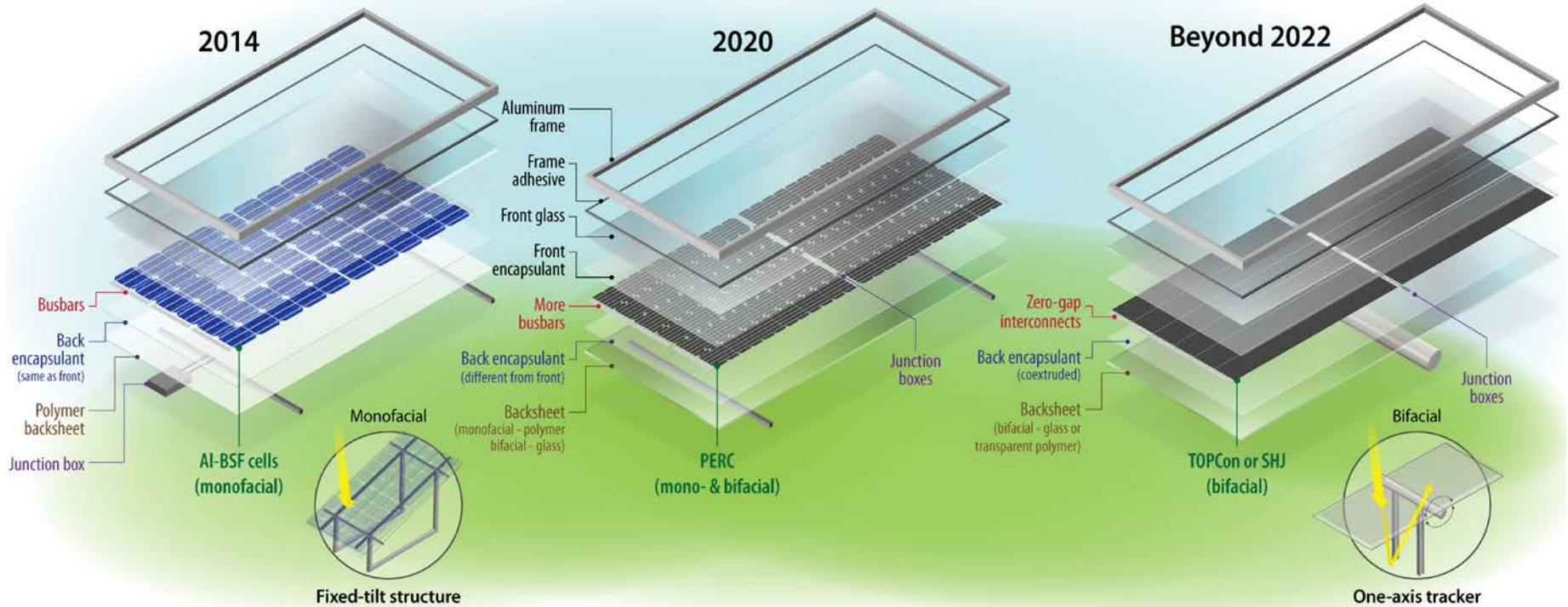
# Thank you

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- DuraMAT Industry Advisory Board
- Nick Bosco (NREL)
- David Feldman (NREL)
- Peter Hacke (NREL)
- Al Hicks (NREL)
- April Jeffries (Osazda Energy)
- Dirk Jordan (NREL)
- Mike Kempe (NREL)
- David Miller (NREL)
- Heather Mirletz (NREL, Colorado School of Mines)
- Ingrid Repins (NREL)
- Tim Silverman (NREL)

# PV module technology changes

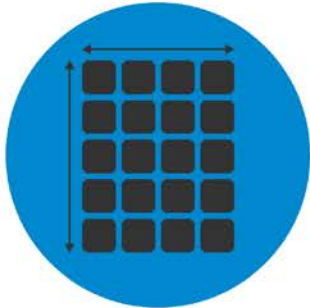
## Crystalline Silicon (c-Si) Module Evolution



# Categories of technology change

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Large modules



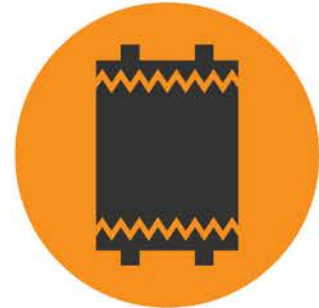
Interconnects



Bifacial



Cell technology

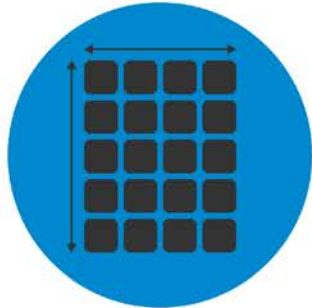




# Large modules

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Large modules



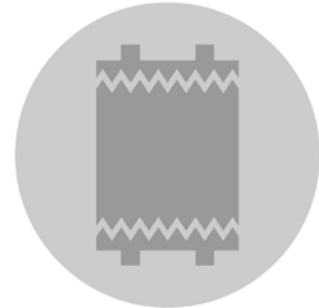
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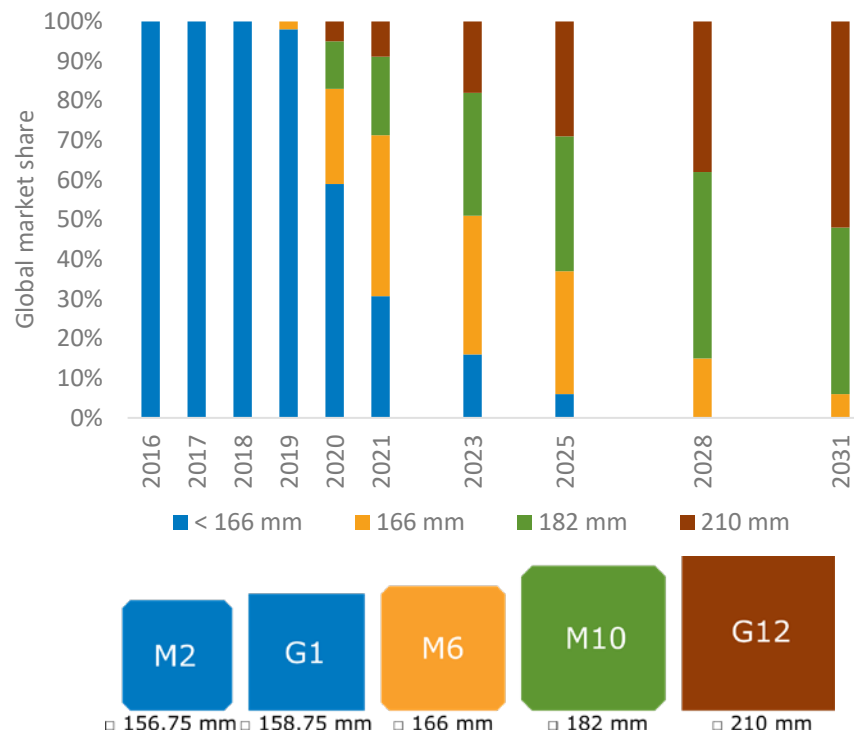
Bifacial



Cell technology



# Larger wafers



Author synthesis of mono c-Si wafer size data from ITRPV (2017–2021)

## Drivers & Benefits

### improvements in manufacturing capabilities

- larger wafers provide potential for cost savings

### enables larger module sizes

- large format modules – higher energy output

### efficiency gains

- cell cutting

## Potential Risks

### requires adaptation of cell and module processes

- significant process changes

### introduction of additional process steps

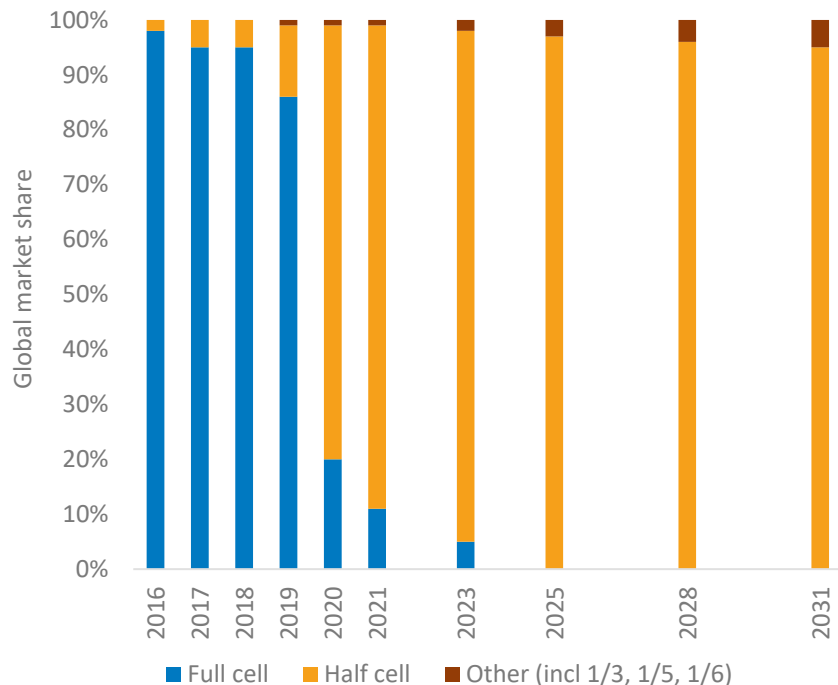
- cell cutting (see next slide) can increase reliability risks

### handling of larger wafers and cells is more complex

- especially when coupled with thinner cells (increased fracture risk)

# Cell cutting

Bosco et al. (in review)



## Drivers & Benefits

### reduces resistive losses

- by lowering electric current

### potentially higher shade tolerance

- through changed junction box position & wiring pattern

## Potential Risks

### potentially increased cell fracture risk through edge-defects

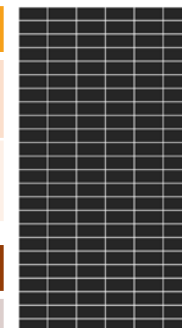
- dependent on cell cutting technologies and process control

### changed mechanical stress and strain field

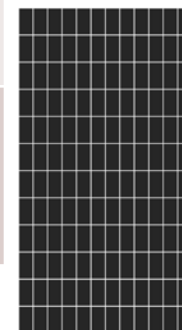
- potential for reduced cell deformation and decreased cell fracture risk

### orientation of half cut cells can decrease fracture risk →

- fracture risk of current industry standard is similar to the risk for full-size cells
- rotation of 90 degrees can reduce the probability of fracture under static loading conditions

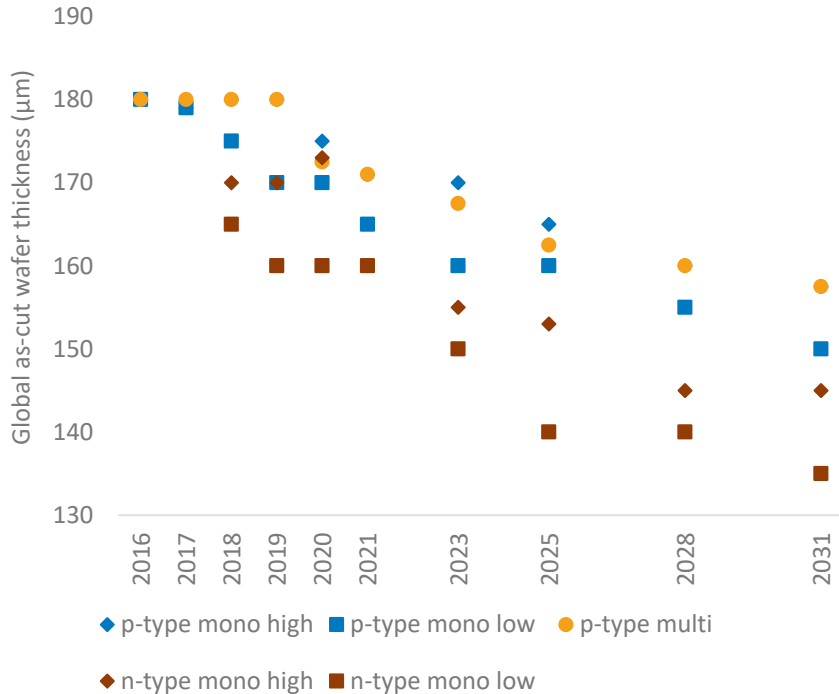


*rotated cells*  
↓ less likely to fracture ↓



Author synthesis of data from ITRPV (2017–2021). The 2020–2031 values are for cells  $\geq 182 \times 182$  mm<sup>2</sup>. Cell dimensions are unspecified for earlier data.

# Thinner cells



Author synthesis of data from ITRPV (2017–2021)

## Drivers & Benefits

### reduced material input

- cost savings

### new advanced cell technologies

- thinner wafers have higher efficiency potential when paired with n-type technologies such as SHJ and TOPCon

## Potential Risks

### potentially reduced cell yield on production line

- handling of thin cells is complex and can break before lamination
- new manufacturing processes need to be adopted

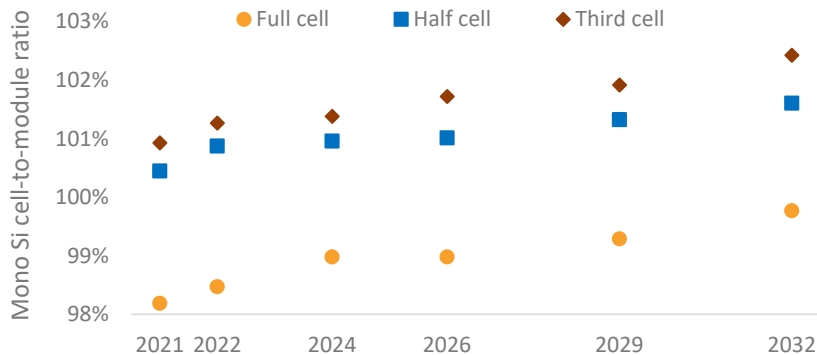
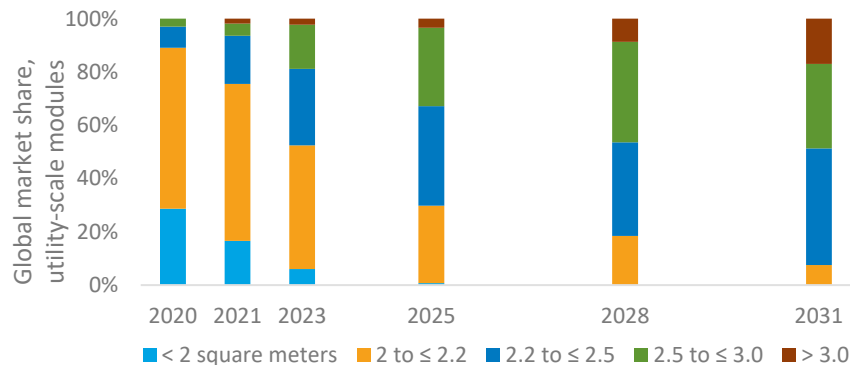
### cell cracking risk after lamination not inherently higher than for thick cells, depends on

- stress localizations around interconnect technologies
- stress state and effective area of cell under tension
- packaging technology (glass-glass vs. glass-backsheet)
- edge-damage caused by the cutting process
- residual stresses caused by firing of the metallization

### adaptation of thinner cells has been slower than predicted

- caused by complications in packaging process (likely ongoing)

# Larger modules



Author synthesis of data from ITRPV (2017–2022)

## Drivers & Benefits

### wafer/cell size

- larger cells allow for larger module sizes

### increased power output

- larger active area
- improved cell-to-module (CTM) power ratio:  $CTM = \frac{P_{\text{module}}}{P_{\text{cell}} \cdot n_{\text{cell}}}$

## Potential Risks

### potentially more frequent cell breakage due to

- weather (wind & hail), or shipping, handling, and installation

### increased weight

- OSHA handling issues with very large modules; 100-lb modules may be the practical limit
- implications for mounting structure design and cost

### increase in electrical current

- electrical balance of sys. (wire size, fusing, bypass diode) must be adapted

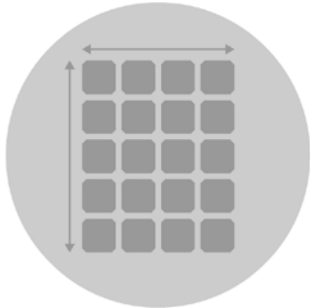
### new testing equipment necessary to accommodate large modules

- such as dynamic mechanical loading (DML) to assess hail damage and inform insurance coverage

# Interconnects

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Large modules



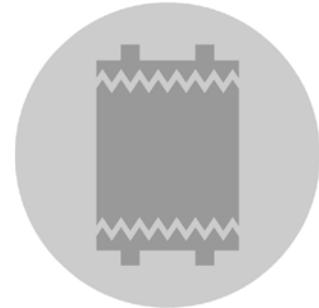
Interconnects



Bifacial



Cell technology



traditional

Increasing number of busbars / interconnections

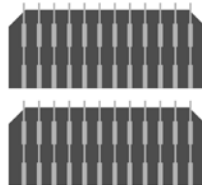
zero-gap technologies



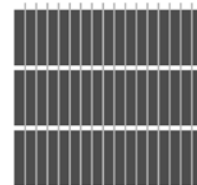
Ribbon



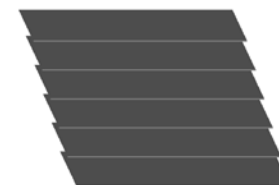
More ribbons



Multiwire (tabbed)

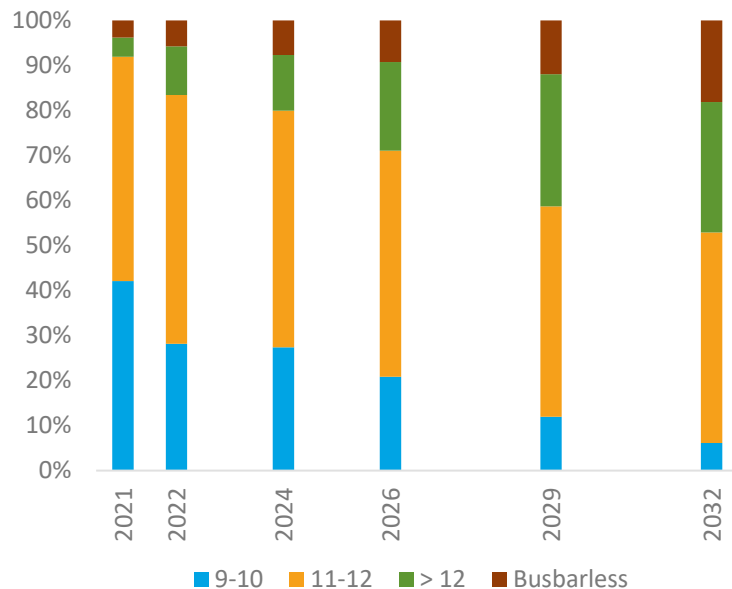


Multiwire (busbarless)



Shingling

Global market share, for double side contacted cells in new and upgraded lines for ≥ M10 wafers



### Drivers & Benefits

#### increasing cell sizes require a larger number of interconnects

- improved manufacturing capabilities of wafers (cost reduction)

#### reduction in finger width

- less silver metallization (cost reduction)
- increase active cell area (efficiency gain)

#### improved redundancy and reliability

- higher likelihood of fractured cell fragments staying electrically connected
- minimizes localized mechanical stresses around busbars

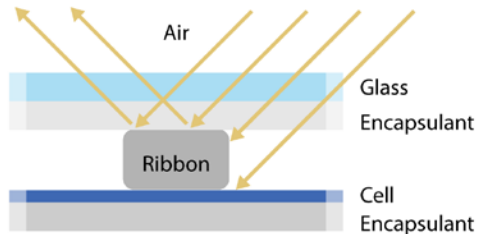
### Potential Risks

#### introduction of new manufacturing processes and materials

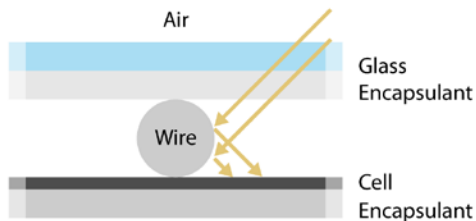
- geometry change from rectangular ribbons to wires
- material change from metallurgical connections to mechanical contact

ITRPV (2022)

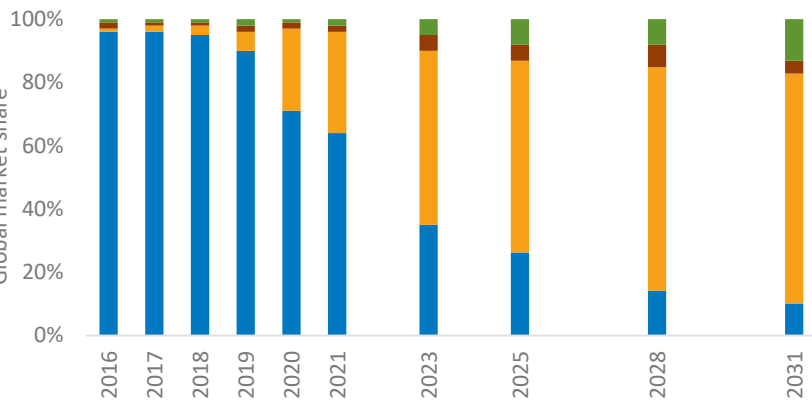
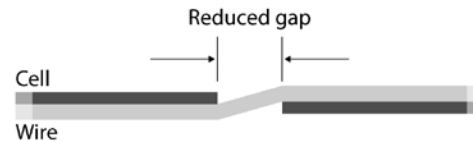
## Geometry and process changes



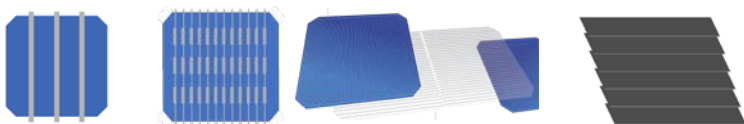
Flat ribbon



Round wire



■ Cu-ribbon ■ Cu-wires ■ Structured foils ■ Shingled/overlapping



### Drivers & Benefits

#### increasing number of busbars

- allows for reduction of cross-sectional ribbon area

#### allow for low-temperature approaches

- future-proofing for new cell technologies as SHJ

#### increased efficiency

- increase active cell area and light reflection on wire
- reduced gap between cells or overlapping cells

### Potential Risks

#### geometry changes

- multiwire might need thicker encapsulant

#### process changes

- new components, such as structured foils, may require new reliability tests

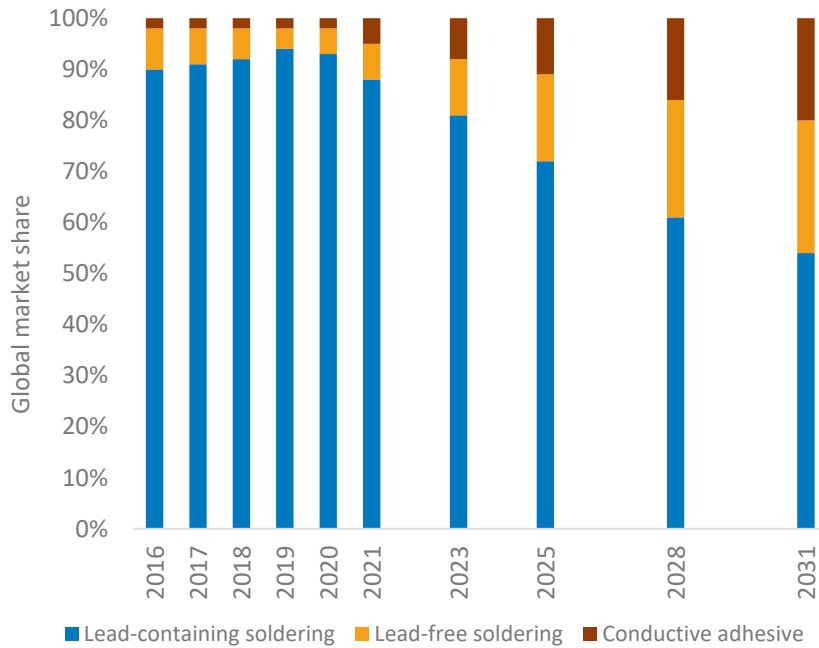
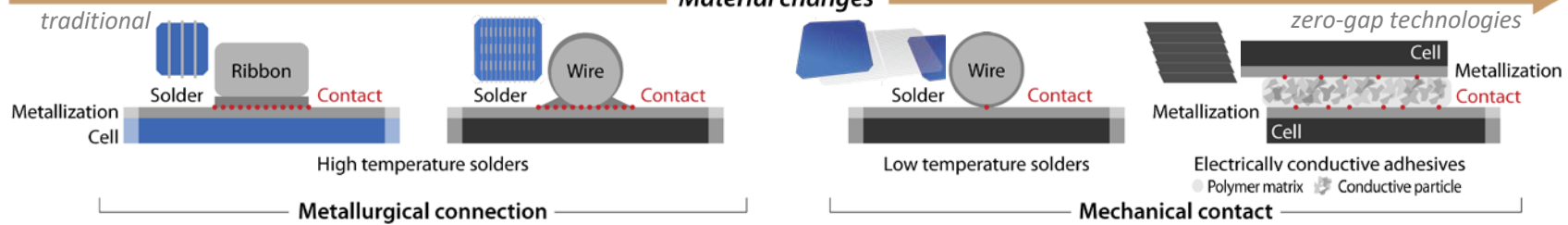
#### shingled/overlapping cells

- potentially higher stresses at overlapping cell edge, increasing fracture risk

Author synthesis of data from ITRPV (2017–2021)  
SolarTech Universal (2022)



## Material changes



Author synthesis of data from ITRPV (2017–2021)

### Drivers & Benefits

#### potential regulatory requirements

- materials containing lead are restricted under EU Directive (RoHS 2)

#### cost savings potential

- reduction of silver content

#### reduce processing temperatures and material input

- required for new cell technologies such as SHJ
- reduce thermal stresses
- elimination of processing steps such as soldering at high temperature

### Potential Risks

#### change in solder materials (high vs. low temp & lead-containing vs. lead-free)

- potential degradation from poorer mechanical characteristics
- change from metallurgical connection to mechanical contact will require new accelerated tests and development of standards

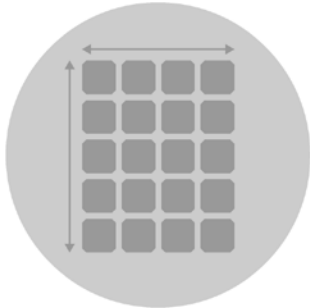
#### Electrically conductive adhesives

- introduction of possible new degradation mechanisms such as debonding or corrosion of non-silver conductive particles

# Bifacial modules

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Large modules



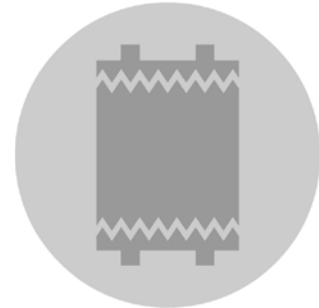
Interconnects



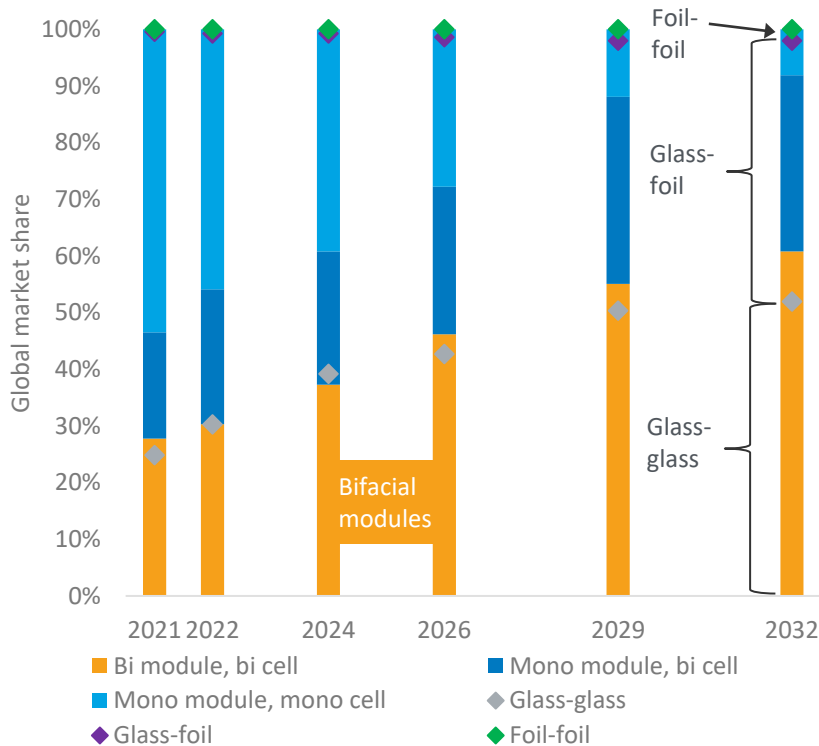
Bifacial



Cell technology



# Bifacial modules



## Drivers & Benefits

### enabled by new(er) cell technologies

- increased power output
- cost gap between mono- and bifacial module keeps decreasing

## Potential Risks

### increased weight

- glass-glass construction with large format module leads to higher risk of damage during shipping, handling, and installation

### corrosion

- acetic acid formation from EVA encapsulant

### cell fracture risk

- benefits of putting cells into neutral axis, might be offset by residual stresses introduced during lamination
- thinner glass front sheets make cells more prone to crack during hail events

### rear-side potential induced degradation (PID)

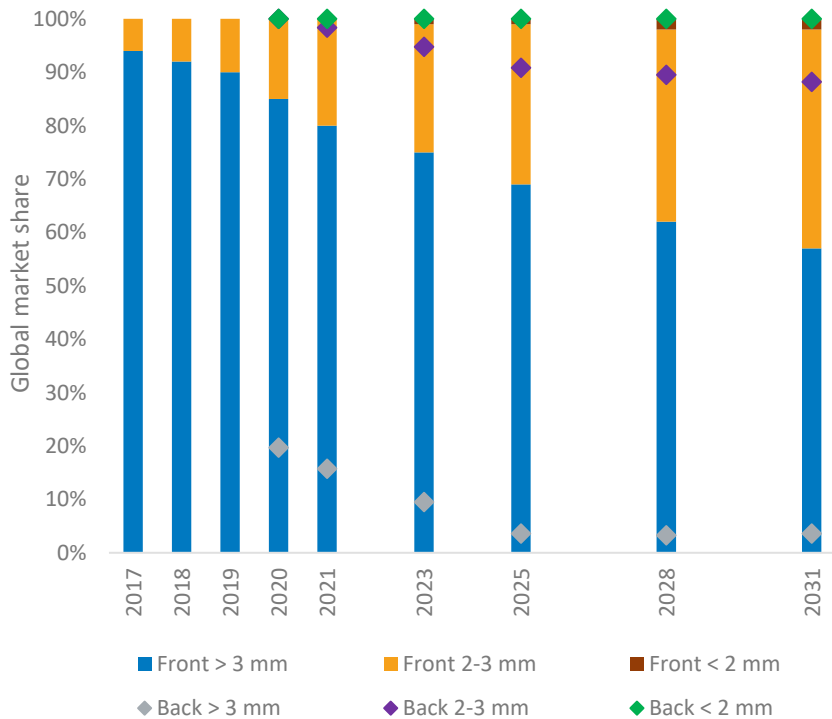
- degradation due to depolarization of the passivation layers (PID-p)
- corrosive PID (PID-c) due to corrosion of the Si below the passivating layers

### rear-side light-induced degradation (LID)

- potentially very slow to no recovery

Author synthesis of ITRPV (2022)

# Thinner glass



Author synthesis of ITRPV (2018–2021)

## Drivers & Benefits

**bifacial module technology**

- need for transparent backsheet

**decreasing weight - cost savings**

- lighter glass reduces shipping and installation costs, but ultrathin glass can be expensive

## Potential Risks

**change in structural integrity**

- possibly larger deflection due to mechanical loading

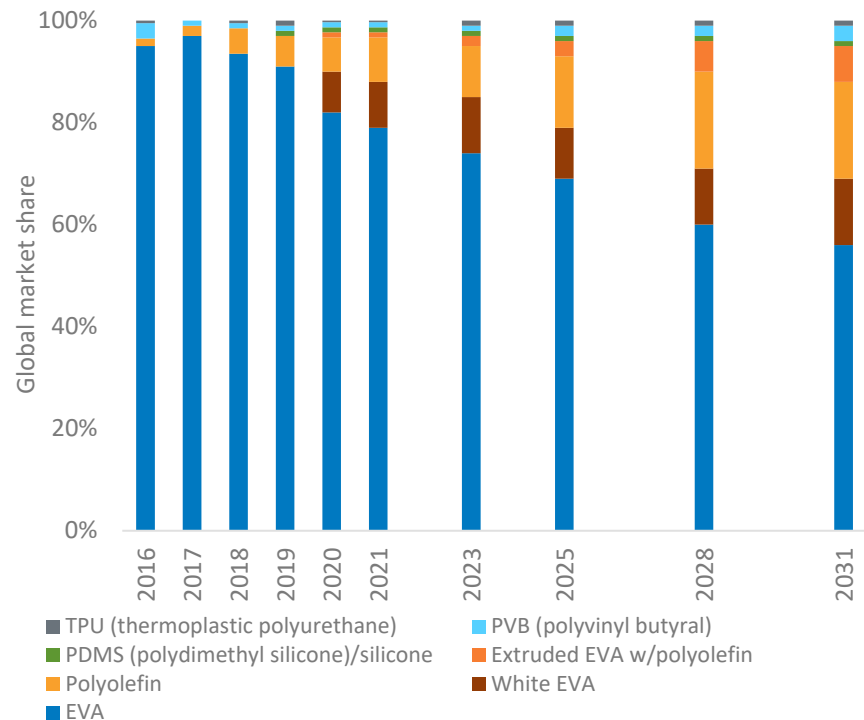
**lower resistance to environmental factors and handling**

- decreased resistance to severe weather events (hail, wind, snow), and handling during installation

**change in heat treatment**

- thinner glass can require a process change from tempering to heat-strengthening, which can increase the risk of glass breakage

# Polyolefin encapsulant



Author synthesis of ITRPV (2017–2021)

## Drivers & Benefits

### reduces acetic acid corrosion (compared to EVA)

- but polyolefin encapsulant is ~10% more expensive than EVA and has ~0.25% lower transmission

### reduces risk of rear-side PID

- especially relevant for glass-glass type constructions

## Potential Risks

### cost-reduction methods introduce new manufacturing processes

- different encapsulant types at the front and back of the cell might introduce new, unknown failure modes
- co-extruded encapsulants – possible difficulties in controlling the thickness and uniformity of thin polyolefin layers

### process changes necessary

- possible longer manufacturing times and narrower control windows for temperature

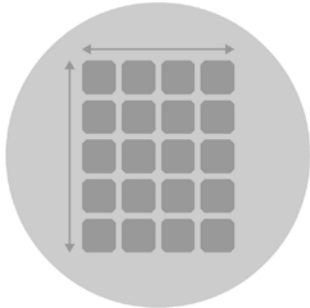
### long-term durability unknown

- often 10-20 years of data needed to discover issues

# Cell technology

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Large modules



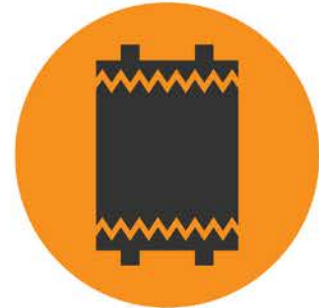
Interconnects



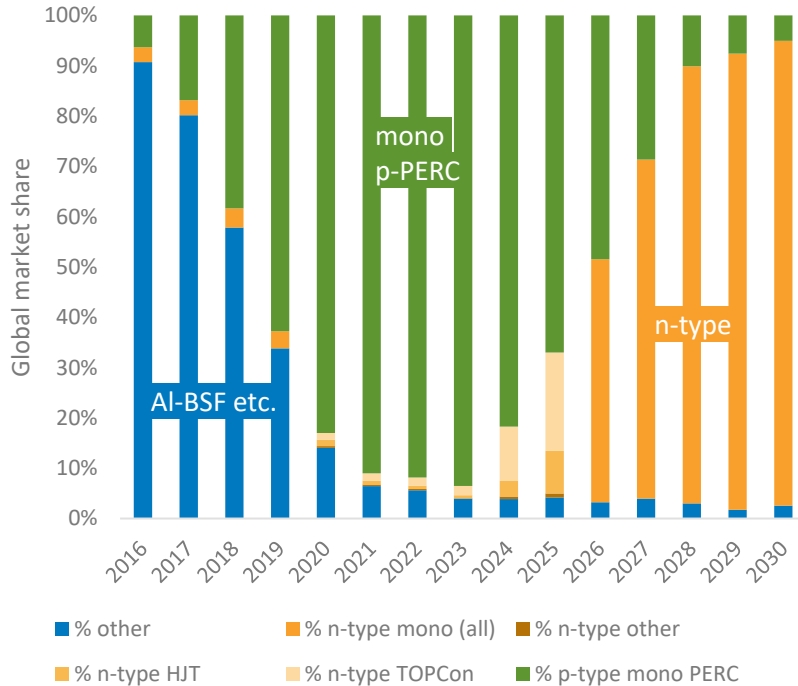
Bifacial



Cell technology



# Transition to n-type cells



## Drivers & Benefits

### increased efficiency

- higher charge carrier lifetime
- improved temperature coefficient
- less sensitive to metallic impurities of the silicon

### reduced light-induced degradation (LID)

- boron-oxygen defect disappears when using n-type doping with phosphorous

### reduced light and elevated temperature-induced degradation (LeTID)

- possibly due to reduced hydrogen content in n-type cells and/or other factors

## Potential Risks

### complexity & purity multiply cell sensitivities

- vulnerabilities include diffusion of impurities into bulk wafer, UV-LID, and degradation of ultrathin layers
- may need specific stress combinations and long test cycles

### potentially different PID polarization

- cell architectures (e.g., TOPCon, PERT, PERC) show different PID trends

### potentially lower reliability from new n-type cell market entrants

- extended cell reliability testing might not be in place yet
- packaging optimization still ongoing

### higher silver content in contacts increases costs

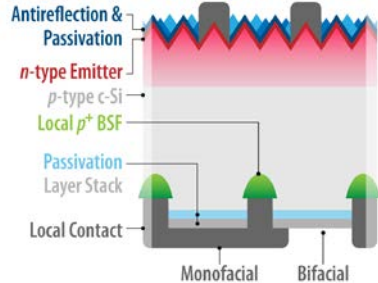
- copper (as a silver replacement) could introduce new reliability issues

Author synthesis of data from Stoker (2021c) and InfoLink (2022)

# Cell technologies

## p-type

### PERC (Passivated Emitter and Rear Cell)



#### Drivers & Benefits

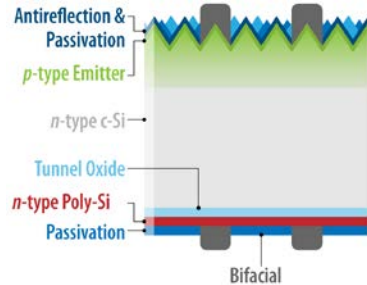
- supply chain is aligned with the technology
- industry transitioned from boron to gallium doping to mitigate boron-oxygen LID

#### Potential Risks & Challenges

- current production cells close to practical efficiency limits - further improvements difficult
- bifaciality is lower compared to TOPCon/SHJ

## transition to n-type

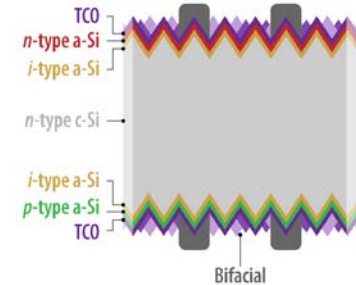
### TOPCon (Tunnel Oxide Passivating Contact)



- physical separation of rear metal from bulk Si reduces surface recombination and improves carrier lifetime and cell voltage (720 mV)
- inherently bifacial

- newer technology than SHJ - less production history, but fundamentally compatible with the conventional Si solar cell process

### SHJ (Silicon hetero-junction solar cell)



- superior surface passivation quality improves carrier lifetime and increases cell voltage even further (750 mV)
- inherently bifacial and very high bifaciality

- after deposition, process temperature limited to <200°C, impacts metallization and interconnect technologies
- substantially different manufacturing process
- higher tool costs



# Case study: recent **700 W** SHJ module announcement



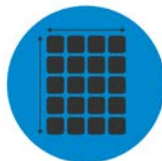
EDITORS' BLOG FEATURES

## Thinner cells, more busbars and gigawatt manufacturing capacity: Inside Risen's heterojunction plans

Xiao (2022)



(Photo from Risen Energy Group, with permission)



<b>Power output</b>	<b>700 W</b>
<b>Module size</b>	$\approx 1.3 \text{ m} \times 2.35 \text{ m} \approx 3.0 \text{ m}^2$
<b>Cell size</b>	210 mm / half-cut
<b>Cell thickness</b>	120 $\mu\text{m}$
<b>Module efficiency</b>	22.52%
<b>Metallization</b>	low temperature, low silver
<b>Interconnect type</b>	multiwire
<b>Interconnect #</b>	24
<b>Cell technology</b>	n-type SHJ a-Si film replaced with microcrystalline Si
<b>Cell efficiency</b>	25.2%
<b><math>V_{oc}</math></b>	750 mV
<b>Cell</b>	SHJ inherently high bifaciality
<b>Module</b>	bifacial

## Next steps

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- Synthesize feedback from reviewers and webinar audience
- Prioritize trends and risk areas by potential impact
- Identify key knowledge gaps and potential new research needed to fill those gaps
- Finalize the report and distribute for peer review
  
- Update annually, starting in 2023

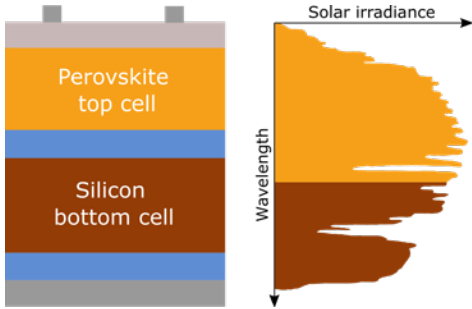
# Additional trends

## Agrivoltaics



(Photo by Werner Slocum / NREL)

## Tandems



(Photo by Dennis Schroeder / NREL)

## Floatovoltaics



(Photo by Dennis Schroeder / NREL)

## Trackers



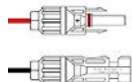
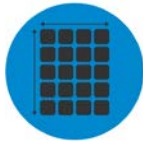
(Photo by Werner Slocum / NREL)

## Standardization

module size

cell size

connectors



...

# Thank you!

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## Contacts

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