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April 14, 2014

FILED ELECTRONICALLY (VIA EDIS)

PUBLIC VERSION

The Honorable Lisa R. Barton
Acting Secretary
U.S. INTERNATIONAL TRADE COMMISSION
500 E Street, S.W., Room 112-A
Washington, D.C. 20436

USITC Inv. Nos. 701-TA-417
and 731-TA-953, 957—959, 961, and 962
Second Sunset Review (Full)

Number of Pages: 128

*Confidential Business Information Has Been
Deleted from Pages 3—6, as well as throughout
Exhibit 1, of This Prehearing Brief.*

Confidential Version May Be Released under APO.

Re: *Carbon and Certain Alloy Steel Wire Rod from Brazil, Indonesia,
Mexico, Moldova, Trinidad and Tobago, and Ukraine (Second
Review): Prehearing Brief*

Dear Madam Secretary:

On behalf of the American Wire Producers Association (“AWPA”), we respectfully submit the public version of a *Prehearing Brief*, pursuant to 19 C.F.R. §§ 201.8(d) and 207.3(c). The confidential version of this *Prehearing Brief* was filed with the U.S. International Trade Commission on April 11, 2014.

Confidential business information has been deleted from pages 3—6, as well as throughout Exhibit 1, of this *Prehearing Brief*. Pursuant to 19 C.F.R. §§ 201.6(c) and 207.3(c), we have marked these pages and exhibit in which proprietary information has been deleted with

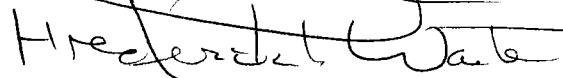
THE HONORABLE LISA R. BARTON
U.S. INTERNATIONAL TRADE COMMISSION
April 14, 2014
Page 2

“PUBLIC VERSION.” This deleted proprietary information concerns or relates to the actual experiences of individual AWWPA member companies as purchasers of the products subject to this review. None of this information is generally available to the public, and its disclosure would cause substantial harm to the competitive position of the companies which provided the information. Accordingly, it is appropriate to grant confidential treatment of this proprietary information in accordance with 19 C.F.R. § 201.6(d).

Pursuant to 19 C.F.R. §§ 201.16(b) and 207.3(b), public versions of this *Brief* have been served upon the parties listed on the attached *Public Certificate of Service*.

The undersigned counsel for the AWWPA certify that the factual information contained in this *Brief* is, to the best of our knowledge, accurate and complete.

Respectfully submitted,



Frederick P. Waite
Kimberly R. Young
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Counsel for
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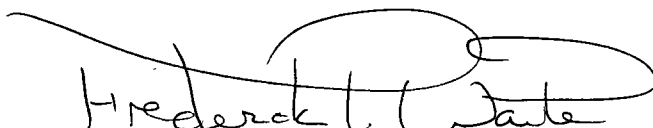
Attachments

cc: All Parties Listed
on the attached *Public Certificate of Service*

CERTIFICATION OF ACCURACY AND COMPLETENESS

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*
USITC INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962 (SECOND REVIEW)

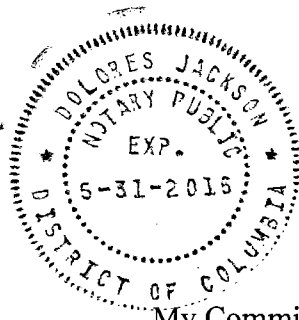
I, FREDERICK P. WAITE, certify that I have read the attached *Prehearing Brief* (Public Version) on behalf of the AMERICAN WIRE PRODUCERS ASSOCIATION. Based upon the information made available to me, I have no reason to believe that this submission contains any material misrepresentation or omission of fact, and I certify that the confidential information deleted from this submission is not available in substantial form to the public.


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DISTRICT OF COLUMBIA) SS:

Sworn to and subscribed before me this 14th day of April, 2014, in the District of Columbia.




(Notary Public)

My Commission Expires:

May 31, 2016

DOLORES JACKSON
NOTARY PUBLIC DISTRICT OF COLUMBIA
My Commission Expires May 31, 2016

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Total Pages: 124

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**BEFORE
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WASHINGTON, D.C.**

**IN THE MATTER OF THE SECOND SUNSET REVIEW OF
THE ANTIDUMPING AND COUNTERVAILING DUTY ORDERS ON:**

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FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
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**INV. NOS. 701-TA-417
AND 731-TA-953, 957—959, 961,
AND 962
SECOND SUNSET REVIEW (FULL)**

**PREHEARING BRIEF
ON BEHALF OF
AMERICAN WIRE PRODUCERS ASSOCIATION**

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SECOND SUNSET REVIEW (FULL)**

**PREHEARING BRIEF
ON BEHALF OF
AMERICAN WIRE PRODUCERS ASSOCIATION**

I. INTRODUCTION

The American Wire Producers Association (“AWPA”) is a trade association which represents domestic companies that collectively produce more than 85 percent of all carbon, alloy, and stainless steel wire and wire products in the United States. The member companies of the AWPA employ more than 20,000 workers in over 200 plants and facilities located in 35 states and hundreds of cities and towns in every region of the country.

AWPA members make everything from the highly specialized wire used in automobile engines to the wire garment hangers used by dry cleaners. They also make fencing, concrete reinforcement wire and strand, innerspring units, nails and fasteners, welding products, and springs — as well as a myriad of inputs for the agricultural, construction, and consumer products industries.

American manufacturers of steel wire and wire products are entrepreneurial and committed to maintaining their competitive market position despite heavy import pressure in their product sectors. They pride themselves on their high productivity and constant reinvestment in the latest technology and equipment, keeping the American wire industry one of the most globally competitive segments of the domestic steel industry. They are equally proud of the thousands of good-paying jobs that they provide to hard-working Americans in hundreds of communities throughout the United States.

AWPA members purchase the vast majority of subject merchandise — carbon and certain alloy steel wire rod — that is sold in the U.S. market. While they source their wire rod requirements primarily from domestic mills, it is imperative for their continued viability that they have access to wire rod on a global basis. Since the only use for wire rod is to make wire, the ability of AWPA companies and other American wire producers — as well as their downstream customers — to remain competitive is essential for the long-term health and prosperity of the domestic wire rod industry.

II. DOMESTIC MILLS ARE THE PRIMARY SUPPLIERS OF WIRE ROD TO U.S. PRODUCERS OF WIRE AND WIRE PRODUCTS

U.S. manufacturers of steel wire and wire products source the vast majority of their requirements for wire rod — the basic raw material for their operations — from the domestic wire rod industry. In 2013, for example, wire producers routinely purchased

between two-thirds and three-quarters of their total rod needs from American mills.¹ Some wire companies sourced 85 percent or more of their rod purchases from U.S. producers.²

This is not a new development. Historically, wire producers have satisfied the bulk of their wire rod needs from domestic sources, and the recent experiences of several of the largest purchasers of wire rod illustrate the continuing reliance on domestic mills for most of their requirements. In 2013, [] sourced [] percent of its total purchases of [] short tons of wire rod from domestic producers.³ Since 2008, []'s five largest suppliers of wire rod have been [] American mills and one in [].⁴ [] purchased [] short tons of wire rod in 2013, of which [] percent was procured from U.S. rod mills.⁵ Further, [] reported that, since 2008, its [] largest suppliers of wire rod have been domestic rod mills.⁶ Similarly, [], which purchased [] short tons of wire rod in 2013, sourced the majority of those purchases — [] percent — from domestic producers.⁷ Moreover, since 2008, [] of [] five largest suppliers of wire rod have been U.S. rod mills; the [] supplier is from [].⁸

¹ See Exhibit 1.

² *Id.* It is noteworthy that U.S. customers continued to source most of their wire rod requirements from domestic mills even as those mills steadily increased prices throughout 2013 and into 2014. See Exhibit 2.

³ Response of [] to U.S. Purchasers' Questionnaire at II-1.

⁴ *Id.* at II-5.

⁵ Response of [] to U.S. Purchasers' Questionnaire at II-1.

⁶ *Id.* at II-5.

⁷ Response of [] to U.S. Purchasers' Questionnaire at II-1.

⁸ *Id.* at II-5. One hundred percent of Brazilian wire rod production is by mills affiliated with U.S. wire rod producers. See Section IV.B.1., *infra*.

Another significant purchaser of wire rod is [], which sourced [] short tons in 2013.⁹ [] percent of those purchases were from domestic rod mills.¹⁰ Since 2008, [] five largest suppliers have included [] domestic mills and [] in [].¹¹ In 2013, [] bought [] percent of its annual purchases of [] short tons of wire rod from U.S. producers, and since 2008, [] of [] five largest suppliers have been U.S. rod mills.¹² In the same fashion, [] purchased [] short tons of wire rod in 2013, and [] percent of those purchases were from domestic rod mills.¹³ Since 2008, [] of [] five largest suppliers have been U.S. mills; the [] is a [] mill.¹⁴ These six wire companies — which together purchased [] short tons of wire rod in 2013 or approximately [] of apparent domestic consumption¹⁵ — show that U.S. wire producers source the vast majority of their requirements from domestic rod mills.

Although U.S. wire companies purchase most of their wire rod requirements from domestic sources, it is important for U.S. wire companies to have multiple sources for their primary raw material — wire rod — because it constitutes a high cost component in the production of most wire and wire products. Accordingly, many American wire companies

⁹ Response of [] to U.S. Purchasers' Questionnaire at II-1.

¹⁰ *Id.*

¹¹ *Id.* at II-5.

¹² Response of [] to U.S. Purchasers' Questionnaire at II-1 and II-5.

¹³ Response of [] to U.S. Purchasers' Questionnaire at II-1.

¹⁴ *Id.* at II-5.

¹⁵ See Prehearing Staff Report at I-7.

the automotive and construction sectors of the economy, which consume large amounts of wire and wire products — hence, increasing the demand for wire rod.¹⁸

III. RESTRICTIONS ON THE AVAILABILITY OF WIRE ROD WILL UNDERMINE THE DOMESTIC WIRE ROD INDUSTRY'S CUSTOMER BASE, THEREBY ADVERSELY IMPACTING THE DOMESTIC WIRE ROD INDUSTRY ITSELF

Wire rod is essentially used only to make wire, which is either fabricated into a downstream product like nails or incorporated into finished products like garden tools. Thus, the ability of American producers of wire and wire products to remain competitive is crucial for the long-term health and prosperity of the domestic wire rod industry.

However, imports have taken ever greater shares of the U.S. downstream markets for numerous types of wire and wire products.¹⁹ If American wire producers are burdened with raw material costs that are artificially inflated or if their access to global sources of wire rod is restricted, then these customers of the domestic wire rod industry will find it even more difficult to compete with imports. Consequently, they will be forced to curtail their operations, and they will purchase less wire rod.

The effect on the domestic wire rod industry in these circumstances would be devastating. As less wire and fewer wire products are manufactured in the United States, U.S. rod mills will have fewer sales to fewer customers. In other words, if imports take

¹⁸ See, e.g., *Response of [*

] to U.S. Purchasers' Questionnaire at II-1.

¹⁹ See Exhibit 4.

a growing share of the downstream markets, the impact on the domestic wire rod industry would be the same as if imports captured a growing share of the wire rod market.²⁰

Moreover, in addition to imports, the American wire industry must compete with many of the companies that supply it with wire rod. Integrated producers like Gerdau, Keystone, and Nucor make wire and wire products as well as wire rod, and they compete in the same markets as their customers.²¹ These integrated producers have a significant inherent advantage because they set the price of the most important raw material used by the independent wire producers with whom they compete in the downstream market. Thus, in many cases, small and family-owned American wire companies must compete with large multinational corporations that also control their raw material supply.

IV. THE COMMISSION SHOULD NOT CUMULATE IMPORTS FROM THE SUBJECT COUNTRIES BECAUSE EACH COUNTRY IS LIKELY TO COMPETE IN THE U.S. MARKET UNDER DIFFERENT CONDITIONS OF COMPETITION

In five-year reviews, cumulation is discretionary.²² The Commission may cumulatively assess the volume and effect of imports from subject countries if the reviews were initiated on the same day and if the imports are likely to compete with each other and with the domestic like product in the U.S. market. However, the statute precludes cumulation if the Commission finds

²⁰ We are not arguing that the Commission should narrowly consider the effect of the orders in question on downstream customers. Rather, we respectfully urge the Commission to consider the effect of these orders on the domestic wire rod industry itself through the erosion of its customers' downstream markets.

²¹ See Exhibit 5.

²² 19 U.S.C. § 1675a(a)(7).

that subject imports from any one or more countries are likely to have no discernible adverse impact on the domestic industry.²³

In this review, the affiliations of domestic wire rod producers with wire rod producers in Brazil, Indonesia, Mexico, Trinidad and Tobago, and Ukraine are particularly relevant as a unique condition of competition. Accordingly, we first address the relationship of domestic producers with wire rod production in five of the six subject countries, and we then analyze additional conditions of competition warranting decumulation and revocation of the antidumping and/or countervailing duty orders with respect to each subject country.

A. DOMESTIC WIRE ROD PRODUCERS ARE AFFILIATED WITH WIRE ROD PRODUCERS IN FIVE OF THE SIX SUBJECT COUNTRIES AND ARE LIKELY TO PREVENT IMPORTS FROM THOSE SUBJECT COUNTRIES FROM COMPETING WITH THE DOMESTIC WIRE ROD INDUSTRY

Domestic producers ArcelorMittal USA and Gerdau Ameristeel are affiliated with producers of steel wire rod in all but one of the countries under review.²⁴ Importantly, affiliated mills account for all or virtually all wire rod production in Brazil and Trinidad and Tobago, as well as for a significant share in Indonesia and Ukraine. As shown in Exhibits 6 and 9, ArcelorMittal USA is owned by ArcelorMittal S.A., a Luxembourg corporation, which in turn owns wire rod mills in Brazil, Mexico, Trinidad and Tobago, and Ukraine and is historically affiliated with a wire rod producer in Indonesia.²⁵ Gerdau Ameristeel is owned by Gerdau S.A.,

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Id.

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See Carbon and Certain Alloy Steel Wire Rod from Brazil, Canada, Indonesia, Mexico, Moldova, Trinidad & Tobago, and Ukraine, Nos. 701-TA-417 and 731-TA-953, 954, 957—959, 961, and 962 (Review), USITC Pub. No. 4014 (June 2008) (hereinafter “*Wire Rod First Review*”) at 26.

25

See Exhibit 6 (“ArcelorMittal is one of the largest steel makers (long carbon and wire products) in Latin America, where it has an installed capacity of approximately 8 million tons of crude steel per year in Brazil, Mexico, Argentina, and Trinidad and Tobago. The company is specialized in making wire rods for industrial applications and general usage, rolled products for civil construction and wire products.”) {*emphasis added*}.

a Brazilian corporation, which in addition to Gerdau Ameristeel's operations in Beaumont, Texas, and Jacksonville, Florida, owns and operates several wire rod mills and integrated plants in Brazil.²⁶ Of the six subject countries, only Moldova does not have a wire rod mill which is affiliated with a U.S. rod producer.

The Commission has recognized the effect of such affiliations on the likely volume, price, and impact of subject imports if an antidumping and/or countervailing duty order were revoked. Specifically, the control by ArcelorMittal and Gerdau over products which enter the U.S. market makes it unlikely that affiliated producers in Brazil, Indonesia, Mexico, Trinidad and Tobago, and Ukraine would — in the event the orders were to be revoked — “move aggressively to capture U.S. market share or sell its products in a manner that would have a negative effect on prices that {ArcelorMittal USA or Gerdau Ameristeel} receives.”²⁷ ArcelorMittal's “strategy for its subsidiaries and trading group is to supply home and regional markets, and not to serve export markets where the Group is a producer, and that this global marketing strategy {has limited} the motivation of subject producers” to significantly increase shipments to the U.S. market.²⁸ The substantial investments of ArcelorMittal USA and Gerdau Ameristeel also make it unlikely that ArcelorMittal or Gerdau would disrupt their own operations and interests in the domestic market.²⁹

²⁶ See Exhibit 7.

²⁷ See *Hot-Rolled Steel Products From Argentina, China, India, Indonesia, Kazakhstan, Romania, South Africa, Taiwan, Thailand, and Ukraine*, Inv. Nos. 701-TA-404—408 and 731-TA-898—902 and 904—908 (Review), USITC Pub. No. 3956 (October 2007) at 44.

²⁸ See, e.g., *id.* at 43—47.

²⁹ *Id.*

In the previous sunset review of these orders on wire rod, the Commission found that ArcelorMittal acts as a single entity in the United States and that its corporate policies and structure would deter exports of subject merchandise to the United States upon revocation.³⁰

Gerdau has a similar interest in maintaining its profits in the U.S. wire rod market because Gerdau's two U.S. wire rod mills constitute significant investments in the domestic industry. It is unlikely that either company would permit imports of wire rod from its foreign mills that would adversely affect its U.S. operations. Neither company has any reason to compete with itself in the U.S. market.³¹ Therefore, revocation of the orders on the five countries in question is not likely to lead to the continuation or recurrence of material injury to the domestic industry.

The specific ownership interests and corporate relationships of ArcelorMittal in Brazil, Indonesia, Trinidad and Tobago, and Ukraine, as well as those of Gerdau in Brazil, will be addressed in the following sections.

1. BRAZIL

ArcelorMittal and Gerdau are by far the largest producers and exporters of wire rod from Brazil. As recently as 2010, they accounted for 100 percent of Brazil's wire rod production capacity.³²

ArcelorMittal owns and operates a fully-integrated wire rod mill in Monlevade, Brazil.³³ It also operates wire rod minimills in Juiz de Fora, Piracicaba, and Cariacica.³⁴ Operations in

³⁰ *Wire Rod First Review* at 32.

³¹ *See id.* at 45.

³² *See* Exhibit 8.

³³ *See* Exhibit 9.

³⁴ *See* Exhibits 9 and 10.

Monlevade are dedicated exclusively to the production of wire rod.³⁵ Gerdau also owns and operates wire rod mills throughout Brazil, with integrated mills in Usiba and Ouro Branco, and minimills in Aconorte, Cosigua, and Riograndense.³⁶

ArcelorMittal and Gerdau are unlikely to increase shipments from Brazil that would harm the operations of their U.S. affiliates. ArcelorMittal is on record in several proceedings involving steel products that no amount of steel produced by its Brazilian mills would be exported to the United States.³⁷ Together, ArcelorMittal and Gerdau have a vested interest in preventing Brazilian wire rod from coming to the United States and disrupting the market. Accordingly, Brazilian wire rod is not likely to be imported into the United States upon revocation of the orders on Brazil in a manner that would lead to the continuation or recurrence of injury to the domestic industry.

2. INDONESIA

Indonesian wire rod producer, P.T. Ispat Indo, was the first ever Mittal mill.³⁸ In the first sunset review of these orders, the Commission considered U.S. producer Ispat Inland, owned by ArcelorMittal's predecessor Mittal Steel, to be part of the ArcelorMittal Group.³⁹ Other premerger Mittal Steel acquisitions were similarly treated as part of the ArcelorMittal

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Id.

36

See Exhibits 7 and 11.

37

See, e.g., Exhibit 12. *Hearing Transcript of Hot-rolled, Flat-rolled, Carbon Quality Steel Products from Brazil, Japan, and Russia*, Inv. Nos. 701-TA-384 and 731-TA-806—808 (Second Review) (April 6, 2011) at 96: “{W}e have no concerns that any ArcelorMittal Brazilian material will be coming in, because I won't approve it to come in. So that will take care.” (*Testimony of Daniel Mull, Executive Vice President, Sales and Marketing, ArcelorMittal USA*).

38

See Exhibit 13 (“The Mittal family started their global empire by establishing PT Ispat Indo in Sidoarjo, East Java, {Indonesia}.”).

39

Wire Rod First Review at 26 n.162.

Group.⁴⁰ For example, Mittal Steel originally acquired the domestic rod mill in Georgetown, South Carolina, in 2005.⁴¹ In addition, ArcelorMittal's wire rod mill in Trinidad was formerly part of Ispat International, which was controlled by the Mittal family prior to the merger with ArcelorMittal.⁴² We respectfully submit that the Commission should similarly consider P.T. Ispat Indo to be affiliated with ArcelorMittal as the result of Mittal Steel's ownership interest.

3. MEXICO

Wire rod producer ArcelorMittal Las Truchas ("ArcelorMittal Mexico") is one the largest producers and exporters of wire rod in Mexico.⁴³ ArcelorMittal announced its acquisition of Sicartsa, the predecessor to Las Truchas, in December 2006.⁴⁴

4. TRINIDAD AND TOBAGO

ArcelorMittal owns and operates the sole wire rod mill in Trinidad and Tobago — ArcelorMittal Point Lisas Limited.⁴⁵ Thus, ArcelorMittal controls 100 percent of all export shipments of subject merchandise from Trinidad and Tobago. Moreover, ArcelorMittal's global strategy of preventing competition between affiliated operations in the domestic market applies equally to subject merchandise from Trinidad and Tobago — and probably more so because ArcelorMittal owns and operates the only wire rod mill in the country.

⁴⁰ See Exhibit 14.

⁴¹ *Wire Rod First Review* at 26 n. 162.

⁴² *Wire Rod First Review* at I-3 n. 17.

⁴³ See Exhibit 15.

⁴⁴ *Id.*

⁴⁵ See Exhibits 9 and 16.

5. UKRAINE

Krivorozhstal Iron & Steel Integrated Works (“Krivorozhstal”) was the only Ukrainian wire rod producer to participate in the original investigation.⁴⁶ Ukrainian wire rod producer ArcelorMittal Kryvyi Rih (“ArcelorMittal Ukraine”) — which is affiliated with ArcelorMittal — is the successor in interest to Krivorozhstal. It is also the largest wire rod producer in Ukraine.⁴⁷ In addition, *all* reported unused capacity from Ukraine in the first sunset review was attributable to ArcelorMittal Ukraine.⁴⁸ Given that ArcelorMittal Ukraine is the largest producer of subject merchandise in Ukraine, it is unlikely that Ukrainian shipments of wire rod would be directed to the United States in a manner which would be injurious to ArcelorMittal’s U.S. operations or the rest of the domestic industry.

B. IMPORTS OF WIRE ROD FROM EACH OF THE SUBJECT COUNTRIES ARE NOT LIKELY TO HAVE AN ADVERSE IMPACT ON THE DOMESTIC INDUSTRY.

In addition to the well-established global corporate policies of ArcelorMittal and Gerdau, additional factors point to a finding that imports from the subject countries are not likely to have an adverse impact on the domestic industry in the foreseeable future if the orders were revoked.

1. THE BRAZILIAN WIRE ROD INDUSTRY IS CONTROLLED BY ARCELORMITTAL AND GERDAU, IT IS FOCUSED ON ITS HOME MARKET, AND VIRTUALLY ALL U.S. IMPORTS OF WIRE ROD FROM BRAZIL ARE NONSUBJECT MERCHANDISE EXCLUDED FROM THE ORDERS.

As shown in Section IV.A.1., *supra*, ArcelorMittal and Gerdau account for virtually all wire rod produced in Brazil and, therefore, control the markets in which the wire rod is sold.

⁴⁶ *Wire Rod First Sunset* at IV-41.

⁴⁷ *See Wire Rod First Review* at IV-41; IV-51.

⁴⁸ *Wire Rod First Review* at 32 n. 217.

The Brazilian wire rod industry is focused on its home market and nearby markets in South and Central America.⁴⁹ Brazilian wire rod consumption is projected to grow for the foreseeable future. Increases in the production of wire rod are expected in order to meet demand for venues and related infrastructure development for the 2014 World Cup and the 2016 Olympics. Gerdau noted that steel consumption in Brazil is growing and that, as a result of the 2014 World Cup and the 2016 Olympic Games, “Gerdau will continue providing steel for the construction and renovation of stadiums.”⁵⁰ Gerdau’s domestic shipments increased by 11.7 percent to \$3.9 billion in the third quarter of 2013 compared with the third quarter of 2012, whereas exports declined by 16.2 percent from \$636 million to \$533 million over the same period.⁵¹ In fact, in 2013, Brazil was a net importer of wire rod.⁵²

Brazil has continued to ship wire rod to the United States, but it appears that all of the shipments during the POR were nonsubject grade 1080 tire cord and tire bead wire rod.⁵³

2. THE INDONESIAN WIRE ROD INDUSTRY HAS AFFILIATIONS WITH ARCELORMITTAL, IT IS SMALL IN SIZE, AND IT IS FOCUSED ON THE HOME AND REGIONAL MARKETS.

As noted in Section IV.A.2., *supra*, the Indonesian wire rod producer P.T. Ispat Indo is affiliated with ArcelorMittal through common ownership. Ispat Indo’s capacity to produce wire rod “remained constant” from 2008 through 2013.⁵⁴

⁴⁹ See Exhibits 11 and 17.

⁵⁰ See Exhibit 11.

⁵¹ See Exhibit 17.

⁵² *Prehearing Staff Report* at IV-14.

⁵³ *Prehearing Staff Report* at IV-17.

⁵⁴ *Prehearing Staff Report* at IV-31.

Since 2003 and throughout the POR, imports of wire rod from Indonesia have been absent from the U.S. market.⁵⁵ Virtually all of Indonesia's modest exports of wire rod are destined for nearby markets in Asia and Australia, which accounted for 97.8 percent of exports in 2013.⁵⁶ Further, Indonesia is a significant net importer of wire rod. In 2013, its imports of wire rod were 456,000 short tons greater than its exports.⁵⁷

Clear evidence that Indonesia is unlikely to ship wire rod to the United States if the antidumping order is revoked is the fact that, since 2005, the dumping duty rate for Ispat Indo has been zero (0.00) percent as the result of an administrative review by the U.S. Department of Commerce.⁵⁸ Even under these circumstances, there have been no imports of subject merchandise from Indonesia.

3. THE MEXICAN STEEL WIRE ROD INDUSTRY HAS AFFILIATIONS WITH ARCELORMITTAL, IT IS OPERATING AT A HIGH CAPACITY UTILIZATION RATE, IT IS FOCUSED ON ITS HOME AND LATIN AMERICAN MARKETS, AND MOST IMPORTS OF WIRE ROD FROM MEXICO ARE NONSUBJECT MERCHANDISE.

Of the five known producers of wire rod in Mexico, one of the largest — ArcelorMittal Las Truchas — is owned and controlled by ArcelorMittal.⁵⁹ Further, the Mexican industry is operating at a high capacity utilization rate, which reached 85.0 percent in 2013.⁶⁰ Almost all of the wire rod produced in Mexico is destined for the home market — either through internal

⁵⁵ *Prehearing Staff Report* at I-8, IV-3, and IV-32—IV-33; *Wire Rod First Review* at 15 and IV-32.

⁵⁶ *Prehearing Staff Report* at IV-33.

⁵⁷ *Id.* at IV-14.

⁵⁸ *Carbon and Certain Alloy Steel Wire Rod from Indonesia; Final Results of Antidumping Duty Administrative Review*, 70 Fed. Reg. 60,787, 60,788 (October 19, 2005).

⁵⁹ *See Prehearing Staff Report* at IV-36. *See also* Section IV.A.3., *supra*.

⁶⁰ *Id.* at IV-38.

consumption to make wire and wire products or in direct sales to customers — and for markets in Latin America and partners in the *North American Free Trade Agreement* (“NAFTA”).⁶¹ Finally, although Mexico continued to ship wire rod to the United States during the POR, much of recent volumes from Mexico consist of nonsubject merchandise with a diameter less than 5.00 mm.⁶²

4. THE MOLDOVAN WIRE ROD INDUSTRY CONSISTS OF ONE PRODUCER WHICH IS FOCUSED ON DOMESTIC AND REGIONAL MARKETS AND IS UNLIKELY TO SHIP TO THE UNITED STATES DUE TO FREQUENT SHUTDOWNS AND POLITICAL TURMOIL.

JSCC Moldova Steel Works (“MSW”) accounts for all known production of wire rod in Moldova.⁶³ MSW’s steel production and shipments indicate that shipments to the U.S. market are highly unlikely. MSW’s exports are destined almost exclusively for nearby markets in Europe.⁶⁴ In 2013, Romania and Poland accounted for 98.0 percent of Moldovan exports of wire rod, and the remainder went to other European countries.⁶⁵ Finally, MSW’s operations are impacted by ongoing political turmoil as the result of the recurrent economic blockade of Transdnistria, where MSW’s wire rod mill is located.

5. THE TRINIDADIAN WIRE ROD INDUSTRY CONSISTS OF ONE PRODUCER WHICH IS CONTROLLED BY ARCELORMITTAL, AND IT IS FOCUSED ON MARKETS IN CENTRAL AND SOUTH AMERICA.

As shown in Section IV.A.4., *supra*, the sole wire rod mill in Trinidad and Tobago — ArcelorMittal Point Lisas — is owned and controlled by ArcelorMittal. This mill accounts for

⁶¹ *Id.* at IV-44—IV-45.

⁶² *See id.* at I-23—I-24, IV-37.

⁶³ *Prehearing Staff Report* at IV-48.

⁶⁴ *Id.* at IV-51.

⁶⁵ *Id.*

all known production in the country.⁶⁶ Moreover, Trinidad exports primarily to markets in Central and South America.⁶⁷ In 2013, these nearby markets accounted for 80 percent of Trinidad's exports of wire rod.⁶⁸

6. THE UKRAINIAN WIRE ROD INDUSTRY HAS AFFILIATIONS WITH ARCELORMITTAL, AND IT IS FOCUSED ON ITS HOME MARKET.

The largest wire rod producer in Ukraine is ArcelorMittal Kryviy Rih, which is believed to represent the majority of production in that country.⁶⁹ As noted, it is owned and controlled by ArcelorMittal.

Ukraine's internal consumption of steel is projected to increase by 3.5 percent in 2014.⁷⁰ Further, there were no U.S. imports of wire rod from Ukraine during the POR.⁷¹

V. CONCLUSION

For the foregoing reasons, we respectfully urge the Commission not to cumulate imports of subject merchandise from Brazil, Indonesia, Mexico, Moldova, Trinidad and Tobago, and Ukraine in this review and to find that revocation of the antidumping and/or countervailing duty orders on these countries would not lead to the continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time.

⁶⁶ *Prehearing Staff Report* at IV-52.

⁶⁷ *Id.* at IV-58.

⁶⁸ *Id.* at IV-59.

⁶⁹ *See Prehearing Staff Report* at IV-61. *See also* Section IV.A.5., *supra*.

⁷⁰ Exhibit 18.

⁷¹ *Prehearing Staff Report* at I-8.

In the event that the Commission does cumulate imports from all of the countries subject to this review, we respectfully submit that the record evidence supports a finding that revocation of the antidumping and/or countervailing duty orders would not lead to the continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time.

Respectfully submitted,

/ s / Frederick P. Waite

FREDERICK P. WAITE
KIMBERLY R. YOUNG
WILLIAM M. R. BARRETT
VORYS, SATER, SEYMOUR AND PEASE LLP
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1-(202) 467-8852 / 8881 / 8846

Counsel for
AMERICAN WIRE PRODUCERS ASSOCIATION

April 14, 2014

Confidential Business Information Has Been Deleted from Exhibit 1 of This Prehearing Brief.

Confidential Version May Be Released under APO.

**BEFORE
THE UNITED STATES INTERNATIONAL TRADE COMMISSION
WASHINGTON, D.C.**

**IN THE MATTER OF THE SECOND SUNSET REVIEW OF
THE ANTIDUMPING AND COUNTERVAILING DUTY ORDERS ON:**

**CARBON AND CERTAIN ALLOY STEEL WIRE ROD
FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE**

**INV. NOS. 701-TA-417
AND 731-TA-953, 957—959, 961,
AND 962
SECOND SUNSET REVIEW (FULL)**

EXHIBITS

**PREHEARING BRIEF
ON BEHALF OF
AMERICAN WIRE PRODUCERS ASSOCIATION**

COUNSEL:

FREDERICK P. WAITE
KIMBERLY R. YOUNG
WILLIAM M. R. BARRETT
VORYS, SATER, SEYMOUR AND PEASE LLP
1909 K Street, NW, Ninth Floor
Washington, DC 20006-1152
1-(202) 467-8852 / 8881 / 8846

Counsel for AMERICAN WIRE PRODUCERS ASSOCIATION

Dated: April 14, 2014

EXHIBIT LIST

EXHIBIT 1	SOURCES OF WIRE ROD PURCHASED BY U.S. WIRE PRODUCERS	Confidential Business Information (“CBI”) and Public Versions
EXHIBIT 2	DOMESTIC ROD PRICE INCREASES	Public Exhibit
	A. ARCELORMITTAL’S PRICE INCREASES	
	B. GERDAU’S PRICE INCREASES	
	C. KEYSTONE’S PRICE INCREASES	
	D. NUCOR’S PRICE INCREASES	
EXHIBIT 3	EXCERPT FROM THE <i>TRANSCRIPT OF CONFERENCE IN THE MATTER OF CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM CHINA, GERMANY, AND TURKEY</i> , INV. NOS. 731-TA-1099—1101 (PRELIMINARY) (DECEMBER 1, 2005)	Public Exhibit
EXHIBIT 4	U.S. IMPORTS OF STEEL WIRE AND WIRE PRODUCTS (2011—2013)	Public Exhibit
EXHIBIT 5	INTEGRATED PRODUCERS OF WIRE ROD, WIRE, AND WIRE PRODUCTS	Public Exhibit
EXHIBIT 6	NEWS RELEASE: ARCELORMITTAL LATIN AMERICA LONG CARBON AND WIRE PRODUCTS	Public Exhibit
EXHIBIT 7	GERDAU’S 2012 U.S. SEC FORM 20-F	Public Exhibit
EXHIBIT 8	WIRE ROD CAPACITY IN BRAZIL	Public Exhibit
EXHIBIT 9	ARCELORMITTAL'S 2012 U.S. SEC FORM 20-F	Public Exhibit
EXHIBIT 10	ARCELORMITTAL BRAZIL STEEL ANALYST VISIT	Public Exhibit
EXHIBIT 11	GERDAU'S 2012 ANNUAL REPORT	Public Exhibit
EXHIBIT 12	EXCERPT FROM THE <i>TRANSCRIPT OF HEARING IN THE MATTER OF HOT-ROLLED, FLAT-ROLLED, CARBON QUALITY STEEL PRODUCTS FROM BRAZIL, JAPAN AND RUSSIA</i> , INV. NOS. 701-TA-384, 731-TA-806—808 (SECOND REVIEW) (APRIL 6, 2011)	Public Exhibit
EXHIBIT 13	ARTICLE ON ARCELORMITTAL’S RELATIONSHIP WITH INDONESIAN WIRE ROD MILL P.T. ISPAT INDO	Public Exhibit
EXHIBIT 14	HISTORY OF ARCELORMITTAL: SUCCESSOR IN INTEREST TO MITTAL STEEL	Public Exhibit
EXHIBIT 15	ARCELORMITTAL LAS TRUCHAS, MEXICO	Public Exhibit

PUBLIC VERSION

EXHIBIT 16	ARCELORMITTAL POINT LISAS, TRINIDAD & TOBAGO	Public Exhibit
EXHIBIT 17	GERDAU'S THIRD QUARTER 2013 RESULTS	Public Exhibit
EXHIBIT 18	MINISTRY OF INDUSTRIAL POLICY OF UKRAINE: GLOBAL MARKET AND UKRAINIAN STEEL INDUSTRY IN 2013—2014	Public Exhibit

Confidential Business Information Has Been Deleted from This Exhibit.

EXHIBIT 1

SOURCES OF WIRE ROD PURCHASED BY U.S. WIRE PRODUCERS

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

APRIL 2014

EXHIBIT 1

SOURCES OF WIRE ROD PURCHASED BY U.S. WIRE PRODUCERS

CALENDAR YEAR 2013

U.S. WIRE PRODUCER	PURCHASES FROM DOMESTIC ROD MILLS	PURCHASES FROM IMPORTS
1. []
2. []
3. []
4. []
5. []
6. []
7. []
8. []
9. []
10. []
11. []
12. []
13. []
14. []
15. []
16. []
17. []
18. []
19. []
20. []

Source: Information provided by members of the American Wire Producers Association.

Public Exhibit

EXHIBIT 2

DOMESTIC ROD PRICE INCREASES

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

U.S. PRICE INCREASE ANNOUNCEMENTS FOR STEEL WIRE ROD

<u>U.S. ROD MILLS</u>	MARCH 2013	JULY 2013	OCTOBER 2013	NOVEMBER 2013	DECEMBER 2013	JANUARY 2014	<u>TOTALS</u>
ARCELORMITTAL	\$40	–	–	\$30	\$30	\$25	\$125
GERDAU	\$35	–	–	\$30	\$30	\$25	\$120
KEYSTONE STEEL & WIRE	\$35	\$15	–	\$30	\$30	\$23	\$133
NUCOR – ARIZONA	\$40	–	\$20	\$30	\$25	\$23	\$138
– CONNECTICUT	\$40	–	\$20	\$30	\$25	\$23	\$138
– NEBRASKA	–	–	\$20	\$30	\$25	\$23	\$98
– SOUTH CAROLINA	–	–	–	–	\$25	\$23	\$48

SOURCE: SEE ATTACHED PRICE INCREASE ANNOUNCEMENTS.

PREPARED BY FREDERICK P. WAITE AND KIMBERLY R. YOUNG
OF VORYS, SATER, SEYMOUR AND PEASE LLP (WASHINGTON, DC)

Public Exhibit

EXHIBIT 2: DOMESTIC ROD PRICE INCREASES

A. ARCELORMITTAL'S PRICE INCREASES

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



Dan Fuller
Director-Wire Rod Sales
Long Carbon North America

March 14, 2013

To: Our Valued Customers
Subject: Wire Rod Price Increase

Effective with shipments April 01, 2013 we will increase all wire rod pricing in the US & Canadian Market by \$40 per ton (\$2.00/cwt).

Your ArcelorMittal Long Carbon North America representative will be contacting you shortly to discuss this in detail.

We value your business and appreciate your continued support.

Sincerely,

Dan Fuller

Dan Fuller

ArcelorMittal
Long Carbon North America
15. Dearborn Street-15th Floor
Chicago, IL 60613
T 312-899-3153
F 312-899-3786
www.arcelormittalsteel.com



Dan Fuller
Director-Wire Rod Sales
Long Carbon North America

November 8, 2013

To: Our Valued Customers
Subject: Wire Rod Price Increase

Effective with shipments December 01, 2013 we will increase all wire rod pricing in the US & Canadian Market by \$30 per ton (\$1.50/cwt).

Your ArcelorMittal Long Carbon North America representative will be contacting you shortly to discuss this in detail.

We value your business and appreciate your continued support.

Sincerely,

Dan Fuller

Dan Fuller



Dan Fuller
Director-Wire Rod Sales
Long Carbon North America

December 11, 2013

To: Our Valued Customers
Subject: Wire Rod Price Increase

Effective with shipments January 01, 2014 we will increase all wire rod pricing in the US & Canadian Market by \$30 per ton (\$1.50/cwt).

Your ArcelorMittal Long Carbon North America representative will be contacting you shortly to discuss this in detail.

We value your business and appreciate your continued support.

Sincerely,

Dan Fuller

Dan Fuller



Dan Fuller
Director-Wire Rod Sales
Long Carbon North America

January 17, 2014

To: Our Valued Customers
Subject: Wire Rod Price Increase

Effective with shipments February 01, 2014 we will increase all wire rod pricing in the US & Canadian Market by \$25 per ton (\$1.25/cwt).

Your ArcelorMittal Long Carbon North America representative will be contacting you shortly to discuss this in detail.

We value your business and appreciate your continued support.

Sincerely,

Dan Fuller

Dan Fuller

Public Exhibit

EXHIBIT 2: DOMESTIC ROD PRICE INCREASES

B. GERDAU'S PRICE INCREASES

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



March 13, 2013

Dear Valued Customer:

Gerda Long Steel North America will be raising the prices of all **Wire Rod** products from its Beaumont, Texas and Jacksonville, Florida steel mills.

This increase will be effective with shipments on April 1, 2013 and will be in the amount of \$35/net ton (\$1.75/cwt) for all grades and qualities, except CHQ and Welding grades, which will be \$43/net ton (2.15/cwt).

If you have any questions, please contact your Gerda Long Steel North America Sales Representative or myself at 952-855-4127.

We appreciate your continued support and look forward to satisfying your future steel requirements.

Respectfully,

Edward P. Goettl

Manager Wire Rod Sales



November 1, 2013

Dear Valued Customer:

Effective with new orders placed November 4, 2013, Gerdaul Long Steel North America is increasing the price of all **Wire Rod Products** by 1.50/cwt (\$30 per net ton). All confirmed orders as of close of business on Friday November 1, 2013 will be price protected if shipped by November 30, 2013.

If you have any questions, please contact your Gerdaul Long Steel North America Sales Representative or myself at 952-855-4127.

We appreciate your continued support and look forward to satisfying your future steel requirements.

Respectfully,

A handwritten signature in black ink, appearing to read 'EPG', written over a light gray grid background.

Edward P. Goettl

Manager Wire Rod Sales



December 11, 2013

Dear Valued Customer:

Effective with new orders placed December 11, 2013, GerdaU Long Steel North America is increasing the price of all **Wire Rod Products** by 1.50/cwt (\$30 per net ton). All confirmed orders as of close of business on Tuesday, December 10, 2013 will be price protected if shipped by December 31, 2013.

If you have any questions, please contact your GerdaU Long Steel North America Sales Representative or myself at 952-855-4127.

We appreciate your continued support and look forward to satisfying your future steel requirements.

Respectfully,

A handwritten signature in black ink, appearing to read 'EPG'.

Edward P. Goettl

Manager Wire Rod Sales



January 17, 2014

Dear Valued Customer:

Effective with shipments February 1, 2014, Gerdaul Long Steel North America is increasing the price of all **Wire Rod Products** by 1.25/cwt (\$25 per net ton).

If you have any questions, please contact your Gerdaul Long Steel North America Sales Representative or myself at 952-855-4127.

We appreciate your continued support and look forward to satisfying your future steel requirements.

Respectfully,

A handwritten signature in black ink, appearing to read 'EPG', written over a light gray grid background.

Edward P. Goettl

Manager Wire Rod Sales

Public Exhibit

EXHIBIT 2: DOMESTIC ROD PRICE INCREASES

C. KEYSTONE'S PRICE INCREASES

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

Keystone



Steel & Wire

7000 S.W. Adams Street
Peoria, IL 61641
309-697-7603

Todd S. Mowbray
Sales Manager, Wire Rods

March 14, 2013

To Our Valued Customers:

Effective with shipments as of April 1, 2013, Keystone Steel & Wire will increase all wire rod prices by \$1.75 per cwt. (\$35 per ton).

We thank you for your continued support and look forward to supplying your wire rod requirements in the future. Should you have any questions please contact your sales representative or our office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Todd Mowbray', written in a cursive style.

Todd S. Mowbray

Keystone



Steel & Wire

7000 S.W. Adams Street
Peoria, IL 61641
309-697-7603

Todd S. Mowbray
Sales Manager, Wire Rods

July 15, 2013

To Our Valued Customers:

Effective with shipments as of August 1, 2013, Keystone Steel & Wire will increase all wire rod prices by \$.75 per cwt. (\$15 per ton).

We thank you for your continued support and look forward to supplying your wire rod requirements in the future. Should you have any questions please contact your sales representative or our office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Todd Mowbray', with a large, sweeping flourish at the end.

Todd S. Mowbray

Keystone



Steel & Wire

7000 S.W. Adams Street
Peoria, IL 61641
309-697-7603

Todd S. Mowbray
Sales Manager, Wire Rods

November 7, 2013

To Our Valued Customers:

Effective with shipments as of December 2, 2013, Keystone Steel & Wire will increase all wire rod prices by \$1.50 per cwt. (\$30 per ton).

We thank you for your continued support and look forward to supplying your wire rod requirements in the future. Should you have any questions please contact your sales representative or our office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Todd Mowbray'. The signature is fluid and cursive, with a large initial 'T' and 'M'.

Todd S. Mowbray

Keystone



Steel & Wire

7000 S.W. Adams Street
Peoria, IL 61641
309-697-7603

Todd S. Mowbray
Sales Manager, Wire Rods

December 10, 2013

To Our Valued Customers:

Effective with shipments as of December 30, 2013, Keystone Steel & Wire will increase all wire rod prices by \$1.50 per cwt. (\$30 per ton).

We thank you for your continued support and look forward to supplying your wire rod requirements in the future. Should you have any questions please contact your sales representative or our office.

Sincerely,

A handwritten signature in black ink, appearing to read 'Todd Mowbray', with a large, sweeping flourish at the end.

Todd S. Mowbray

Keystone  **Steel & Wire**

7000 S.W. Adams Street
Peoria, IL 61641
309-697-7603

Todd S. Mowbray
Sales Manager, Wire Rods

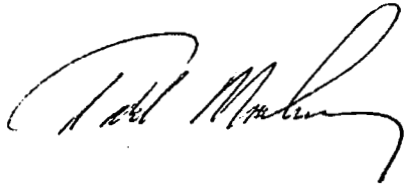
January 16, 2014

To Our Valued Customers:

Effective with shipments as of February 1, 2014, Keystone Steel & Wire will increase all wire rod prices by \$1.15 per cwt. (\$23 per ton).

We thank you for your continued support and look forward to supplying your wire rod requirements in the future. Should you have any questions please contact your sales representative or our office.

Sincerely,



Todd S. Mowbray

Public Exhibit

EXHIBIT 2: DOMESTIC ROD PRICE INCREASES

D. NUCOR'S PRICE INCREASES

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

NUCOR
NUCOR STEEL KINGMAN, LLC

March 11, 2013

Dear Valued Customers:

Effective with shipments on April 1, 2013 **NUCOR** - Kingman is increasing our transaction price on Wire Rod Products by \$40.00/ton (\$2.00/cwt).

If any questions should arise, please contact your **NUCOR** - Kingman sales representative at 1-800-778-0022 or Kingman.Sales@nucor.com.

As always, we thank you for your business and look forward to supplying your future requirements.

Sincerely,



Don Barney

Sales Manager

NUCOR
NUCOR STEEL KINGMAN, LLC

October 21, 2013

Dear Valued Customer:

Effective immediately with new orders, we are increasing our transaction price on Wire Rod Products by \$1.00cwt. or \$20.00 per ton.

All confirmed orders, as of the close of business on October 21, 2013 will be price protected if shipped no later than Friday November 15, 2013.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-778-0022.

Nucor Steel – Kingman thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Don Barney
Sales Manager

NUCOR
NUCOR STEEL KINGMAN, LLC

November 11, 2013

Dear Valued Customer:

Effective with shipments December 1, 2013, Nucor Kingman will increase the transaction price on all Wire Rod Products by \$1.50cwt or \$30/ton.

This announcement will serve as a Revision to our earlier Wire Rod increase dated October 21, 2013.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-778-0022.

Nucor Steel – Kingman thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Don Barney
Sales Manager

NUCOR

NUCOR STEEL KINGMAN, LLC

December 12, 2013

Dear Valued Customer:

Effective with shipments January 1, 2014, Nucor Kingman will increase the transaction price on all Wire Rod Products by \$1.25cwt or \$25/ton.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-778-0022.

Nucor Steel – Kingman thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Don Barney
Sales Manager

NUCOR
NUCOR STEEL KINGMAN, LLC

January 15, 2014

Dear Valued Customer:

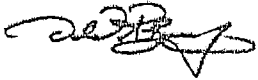
Effective with shipments February 1, 2014, Nucor - Kingman will increase the transaction price on all Wire Rod Products by \$1.15cwt or \$23/ton.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-778-0022..

Nucor Steel – Kingman thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Don Barney
Sales Manager

NUCOR
BAR MILL GROUP
NUCOR STEEL CONNECTICUT, INC.

March 11, 2013

Dear Valued Customers:

Effective with shipments on April 1, 2013 **NUCOR** - Connecticut is increasing our transaction price on Wire Rod Products by \$40.00/ton (\$2.00/cwt).

If any questions should arise, please contact your **NUCOR** - Connecticut sales representative at 1-800-221-0323.

As always, we thank you for your business and look forward to supplying your future requirements.

Sincerely,



David Perez
Sales Manager
Nucor Steel CT

NUCOR

BAR MILL GROUP

NUCOR STEEL CONNECTICUT, INC.

October 21, 2013

Dear Valued Customer:

Effective immediately with new orders, we are increasing our transaction price on Wire Rod Products by \$1.00cwt. or \$20.00 per ton.

All confirmed orders, as of the close of business on October 21, 2013 will be price protected if shipped no later than Friday November 15, 2013.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-221-0323.

Nucor Steel – CT thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



David Perez
Sales Manager
Nucor Steel CT

NUCOR
BAR MILL GROUP
NUCOR STEEL CONNECTICUT, INC.

November 11, 2013

Dear Valued Customer:

Effective with shipments December 1, 2013, Nucor CT will increase the transaction price on all Wire Rod Products by \$1.50cwt or \$30/ton.

This announcement will serve as a Revision to our earlier Wire Rod increase dated October 21, 2013.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-221-0323.

Nucor Steel – CT thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



David Perez
Sales Manager
Nucor Steel CT

NUCOR
BAR MILL GROUP
NUCOR STEEL CONNECTICUT, INC.

December 12, 2013

Dear Valued Customer:

Effective with shipments January 1, 2014, Nucor CT will increase the transaction price on all Wire Rod Products by \$1.25cwt or \$25/ton.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-221-0323.

Nucor Steel – CT thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



David Perez
Sales Manager
Nucor Steel CT

NUCOR
BAR MILL GROUP
NUCOR STEEL CONNECTICUT, INC.

January 15, 2014

Dear Valued Customer:

Effective with shipments February 1, 2014, Nucor Steel-Connecticut will increase the transaction price on all Wire Rod Products by \$1.15cwt or \$23/ton.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-221-0323.

Nucor Steel-Connecticut thanks you for your business and appreciates your continued support.

Sincerely,

David Perez
Sales Manager
Nucor Steel-Ct



October 21, 2013

Dear Valued Customer:

Effective immediately with new orders, we are increasing our transaction price on Wire Rod Products by \$1.00/cwt or \$20.00/ ton.

All confirmed orders, as of the close of business on October 21, 2013 will be price protected if shipped no later than Friday November 15, 2013.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-228-8173.

Nucor Steel – NE thanks you for your business and appreciates your continued support and cooperation.

Sincerely,

A handwritten signature in black ink, appearing to be "Rob".

Nucor Steel – NE Sales Manager



November 11, 2013

Dear Valued Customer:

Effective with shipments December 1, 2013, Nucor CT will increase the transaction price on all Wire Rod Products by \$1.50cwt or \$30/ton.

This announcement will serve as a Revision to our earlier Wire Rod increase dated October 21, 2013.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-228-8173.

Nucor Steel – NE thanks you for your business and appreciates your continued support and cooperation.

A handwritten signature in black ink, appearing to read "Rob".

Rob Colton
Nucor Steel – Nebraska Sales Manager

December 12, 2013

Dear Valued Customer:

Effective with shipments January 1, 2014, Nucor - NE will increase the transaction price on all Wire Rod Products by \$1.25cwt or \$25/ton.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-228-8173.

Nucor Steel – NE thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Rob Colton
Sales Manager
Nucor Steel - NE

January 15, 2014

Dear Valued Customer:

Effective with shipments February 1, 2014, Nucor - NE will increase the transaction price on all Wire Rod Products by \$1.15cwt or \$23/ton.

As always we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions please contact your District Sales Manager or the mill direct at 1-800-228-8173.

Nucor Steel – NE thanks you for your business and appreciates your continued support and cooperation.



Rob Colton
Nucor Steel – Nebraska Sales Manager

NUCOR

BAR MILL GROUP

SOUTH CAROLINA DIVISION

December 12, 2013

Dear Valued Customer:

Effective with shipments January 1, 2014, Nucor – South Carolina will increase the transaction price on all Wire Rod Products by \$1.25/cwt or \$25/ton.

As always, we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions, please contact your District Sales Manager or the mill direct at 1-800-999-7461.

Nucor Steel – South Carolina thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Ronnie L. Johnson
Sales & Shipping Manager
Nucor – South Carolina

NUCOR
BAR MILL GROUP
SOUTH CAROLINA DIVISION

January 15, 2014

Dear Valued Customer:


Effective with shipments February 1, 2014, Nucor - SC will increase the transaction price on all Wire Rod Products by \$1.15/cwt or \$23/ton.

As always, we will continue to monitor the marketplace and respond accordingly in order to assure you of receiving a competitively priced product.

If you have any questions, please contact your District Sales Manager or the mill direct at 1-800-999-7461.

Nucor Steel – SC thanks you for your business and appreciates your continued support and cooperation.

Sincerely,



Ronnie L. Johnson
Sales & Shipping Manager
Nucor – South Carolina

Public Exhibit

EXHIBIT 3

EXCERPT FROM THE *TRANSCRIPT OF CONFERENCE*
IN THE MATTER OF CARBON AND CERTAIN ALLOY STEEL WIRE ROD
FROM CHINA, GERMANY, AND TURKEY
INV. NOS. 731-TA-1099—1101 (PRELIMINARY)
(DECEMBER 1, 2005)

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE
INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

1 have identified the inability of the domestic industry
2 to meet demand for wire rod.

3 This afternoon, you will hear about the
4 unusual circumstances that affected the U.S. rod
5 market in 2004 and 2005. After a record steel market
6 in 2004, this year began with unusually high rod
7 inventories at U.S. mills and wire inventories at the
8 factories of our customers. As these inventories
9 declined, demand has returned to normal levels, and
10 U.S. rod mills are again raising prices.

11 Today, you will hear from four members of
12 the AWPA, who together purchase nearly two million
13 tons of wire rod annually. At the appropriate time,
14 we'll be pleased to answer your questions. Our first
15 witness is the Association president, Bob Moffitt.

16 MR. MOFFITT: Good afternoon, my name is Bob
17 Moffitt. I am appearing here today both in my
18 capacity as President of the American Wire Producers
19 Association, and as Vice President of Purchasing for
20 Davis Wire, Davis Wire Pueblo, and National Standard;
21 collectively, the HICO Wire Group.

22 The Wire Group is the largest consumer of
23 wire rod in Western North America and one of the
24 largest in the U.S., operating five plants in
25 California, Washington, Colorado, Oklahoma, and

1 Michigan. These plants convert nearly 500,000 tons of
2 wire rod into wire and wire products annually.

3 The Wire Group manufactures wire for
4 agriculture and merchant products, industrial and
5 specialty products, building and reinforcing products,
6 and the automotive industry. We purchase low carbon,
7 high carbon bead, and welded rod for these
8 applications.

9 The Wire Group is a strong supporter of the
10 U.S. rod industry. Our Kent, Washington plant is
11 approximately 200 miles from Cascade Rolling Mills in
12 McMinville, Oregon. We are their largest customer.
13 Our Colorado plant is located on the grounds of the
14 Rocky Mountain steel mills facility in Pueblo. We are
15 their largest customer.

16 We buy from Keystone Steel and Wire. We buy
17 from Georgetown. We buy from Connecticut Steel. We
18 were buying from Ameristeel's facility in Belmont,
19 Texas, up until their lock-out there. We would like
20 to buy from the Perth and Boyd, New Jersey plants.

21 Although we prefer to buy domestically, we
22 have learned through experience that it is essential
23 to maintain multiple sources of wire rod. Disruptions
24 caused by mill closures, production outages, labor
25 disputes and even trade cases can interrupt the supply

1 of rod and threaten our business.

2 As a result, we made a strategic business
3 decision, several years ago, that Davis Wire would
4 purchase between 25 and 30 percent of its requirements
5 from off-shore producers, and the remaining 70 to 75
6 percent from domestic mills.

7 Our strategy of multiple sourcing was
8 adopted to guarantee access to sufficient quantities
9 of wire rod in order to avoid disruptions in our
10 supply and ensure wire and wire products for our
11 customers. In 2004, our strategy was validated when a
12 rod shortage hit the U.S. market.

13 As the person responsible for all of the
14 wire groups' rod purchases, I can tell you that during
15 most of 2004, price was not an issue. It was all
16 about availability.

17 For example, by contrast, Rocky Mountain
18 supplies all of the rod consumed by our wire plant
19 consumer in Pueblo, Colorado. But during 2004, we
20 were told by Rocky Mountain that they could not supply
21 any additional to Pueblo, because the wire group was
22 already receiving 40 percent of the mill's production.

23 Rocky Mountain suggested that we buy imports
24 to meet the shortfall. So in 2004, we bought imported
25 rod for Pueblo, a plant which previously had used 100

Public Exhibit

EXHIBIT 4

U.S. IMPORTS OF STEEL WIRE AND WIRE PRODUCTS (2011—2013)

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

U.S. IMPORTS OF STEEL WIRE AND WIRE PRODUCTS CALENDAR YEARS 2011–2013

(ALL QUANTITY FIGURES ARE IN SHORT TONS.)

WIRE PRODUCT CATEGORIES	CALENDAR YEARS		
	2011	2012	2013
1 DRAWN WIRE – CARBON	484,926	500,134	540,657
2 DRAWN WIRE – ALLOY	104,480	135,473	123,784
3 WIRE ROPE	154,245	153,891	146,136
4 WIRE STRAND	232,318	268,565	289,206
5 WIRE SPRINGS	363,389	392,413	380,743
6 WOVEN WIRE FABRIC	317,933	327,042	327,398
7 WIRE GRILL, NETTING, ETC.	171,876	191,600	178,889
8 NAILS AND STAPLES	557,488	597,063	617,677
9 INDUSTRIAL FASTENERS	1,106,055	1,166,393	1,190,834
10 CHAINS AND PARTS	156,252	161,692	139,709
TOTALS	3,648,962	3,894,266	3,935,033

Source: U.S. Department of Commerce and U.S. International Trade Commission, Trade DataWeb; AIS Import Report 3 (2011–2013).

Public Exhibit

EXHIBIT 5

INTEGRATED PRODUCERS
OF
WIRE ROD, WIRE, AND WIRE PRODUCTS

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*
INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

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Industrial Wire

REBAR FABRICATION

Gerdau Longsteel North America produces wire diameters from .028" to .625" and in grades from C1005 to C1072. Our ISO 9001:2008 certified process utilizes state-of-the-art chemical descaling, wiredrawing and annealing to produce quality wire to meet our customer's most demanding specifications.

GRINDING BALLS

WELDED WIRE REINFORCEMENT

- Welded Wire Reinforcement
- Industrial Wire
- Locations

- We offer various finishes and mechanical properties to meet customer requirements for welding, bending, forming, cutting and packaging.
- Our customers rely on our consistent high-quality wire to ensure that their products exceed their customer's requirements. Some of the products include appliance shelving, consumer racks, fixtures, displays, machine-quality nails fasteners, construction accessories, snap ties, lawn and garden products, auto components and bale ties for recycling.
- Our annealed wire is produced in 1,500-lb stands or spooled into 100-lb. or 50-lb. boxes for baling, tying and construction applications, and is prized for its consistency and ease of use.
- We minimize our environmental footprint through our award winning environmental management system.

RAIL SPIKES

COLD DRAWN STEEL

CERTIFICATION LETTERS

MATERIAL SAFETY DATA SHEETS

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RAW MATERIALS

Welded Wire Reinforcement (WWR)

REBAR FABRICATION

Our welded wire reinforcement is used in slabs-on-grade, tilt-up panels, precast concrete design, state highway construction, bridge decks, box culverts, and many other commercial applications.

GRINDING BALLS

Our commitment to quality is evident throughout; from our concern for the environment, to our sales team on-site visits and our use of material identification tags and mill certification reports.

WELDED WIRE REINFORCEMENT

- Welded Wire Reinforcement
- Industrial Wire
- Locations

- Our higher than minimum required yield strength wire can reduce material and labor costs. Our material always meets ASTM standards.
- Our products have a more efficient minimum 70 ksi yield strength, often higher, requiring less steel and resulting in less waste.
- Our welded wire reinforcement panels feature advantages in steel area conversions and ribbed wire for better bonding strength in concrete.
- Our service is hard to beat. We commonly provide one to three day service from our inventory of lighter gauge common styles to your inventory or construction site. Structural and engineered wire reinforcement styles may not be inventoried but are manufactured and shipped in less time than general industry standards. Shipments are on preferred carriers with satellite tracking for instant shipment location.

RAIL SPIKES

COLD DRAWN STEEL

BANTAM BEAMS

SHEET PILING

H-PILE

FAST FRAME

CONSTRUCTION PRODUCTS

CERTIFICATION LETTERS

LEED DATA

MATERIAL SAFETY DATA SHEETS

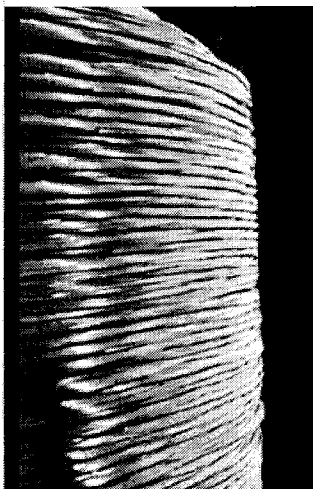
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Industrial Wire Specifications

Produced in accordance with applicable ASTM standards.

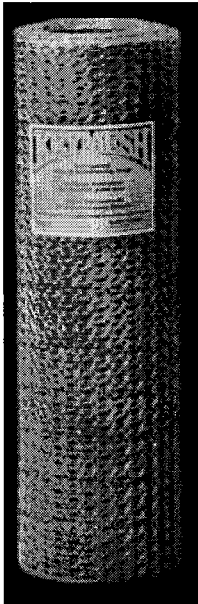
Wire Finishes

Plating Quality, Clean Brite Industrial Quality, Lime Brite, Borax Coated, Galvanized, Brite Annealed and Black Annealed.

See table for details.

Wire Type	Carbon Range	Wire Size Range (inches)					30" Steel Reels	30" or 28" Acrometal
		#16 GT	#22 GT	#27 GT	30" GT			
Plating Quality	1005 -	.0465 -	.0465 -	.0625 -	.120 - .500	.0465 - .080	.0465 - .125	
	1022	.054	.105	.500				
Brite Basic	1005 -	.0465 -	.0465 -	.058 - .500	.120 - .500	.0465 - .080	.0465 - .125	
	1022	.054	.105					
	1030 - 1038	.0465 - .054	.0465 - .105	.058 - .162				
Black/Bright Annealed	1005 -	.0465 -	.0465 -	.058 - .500	.120 - .500 --	--	--	
	1022	.054	.105					
	1030 -	.0465 -	.0465 -	.058 - .162				
	1038	.054	.105					
Annealed in Process	1005 -	--	.0635 -	.137 - .225 --	--	--		
	1018		.136					
Galvanized at Size (Reg. & Type 1)	1005 -	.0465 -	.054 - .105	.054 - .280	.120 - .375 --	--		
	1022	.054						
	1030 - 1038	.0465 - .054	.054 - .105	.054 - .148				
Galvanized at Size (Type 3)	1005 - 1018	--	.079 - .120	.079 - .238 --	--	--		
Drawn after Galvanize (Reg. Coating)	1005 - 1018	--	--	.120 - .275 --	--	.0465 - .080	.0465 - .080	

For more information, [contact](#) our Industrial Sales Department.



Construction Products

- [Keydeck® Reinforcing Mesh](#)
- [Keymesh® Pipewinding Mesh](#)
- [Keymesh® Stucco Netting](#)

Keydeck® Style (2160-2-1619) Reinforcing Mesh

Keydeck® is a woven wire mesh used in monolithic roof decks and interstitial service space applications. Keydeck® used in conjunction with Gypsum or Lightweight Concrete provides a lightweight high strength roof deck that is fire resistant. Keydeck® is specified in several UL listed roof deck designs.

Keydeck® is a 2" hexagonal mesh composed of woven 19-gauge galvanized wires with an additional 16-gauge galvanized longitudinal wire placed at every 3" interval of its width. The roll size is 5' X 200' (1,000 sq. ft.), 113 pounds.

[Top of Page](#)

Keymesh® Pipewinding Mesh

Keymesh® Pipewinding mesh is a hexagonal woven mesh used as reinforcement for the concrete applied in the manufacture of negative buoyancy steel pipe. The woven mesh is a 1-1/2" hexagonal mesh woven with 17-gauge galvanized wires with additional 18-gauge galvanized longitudinal wire placed at selected intervals across its width. This mesh is normally 7-1/2" wide X 900'.

[Top of Page](#)

Keymesh® Stucco Netting

Keymesh® galvanized stucco netting resists rust and corrosion. Features self-furring crimps, which allows the mesh to stand away from the surface. When plaster is applied, the mesh becomes surrounded by the plaster, forming an internal support. These crimps make Keymesh® ideal for jobs requiring close work, on flat surfaces over short runs, overhead applications, and in specific isolated areas.

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For more information, [contact](#) our Industrial Sales Department.



OUR FAMILY OF FENCE
 FENCE BASICS
 WHY RED BRAND
 Since 1889
 Find a Better Way
 Red Brand Created
 The Process
 A Green Company
 Keystone Timeline



FIELD FENCE
 HORSE FENCE
 SHEEP & GOAT FENCE
 DEER & WILDLIFE FENCE
 BARBED WIRE
 ELECTRIC/SMOOTH WIRE
 STOCKADE PANELS
 SPECIALTY APPLICATION
 OTHER PRODUCTS

100% MADE IN THE USA



Contact Us

If you would like to write us or visit, we can be found at
Keystone Steel & Wire Co.
7000 S W Adams St.
Peoria, IL 61641
Phone: 800-447-6444
Fax: 309-697-7487

Pricing

All pricing is handled at our licensed Red Brand Dealers. To find a location near you simply use our [Dealer Locator](#).

Installation

View our [Installation Guidelines](#) or contact our [Installation Professionals](#).

Find a Dealer

If you would like to find a Licensed Red Brand Dealer near you simply use our [Dealer Locator](#).

Become a Licensed Red Brand Dealer

Thank you for your interest in becoming an Authorized Red Brand Dealer. In order to apply to become a Red Brand Dealer, you must be prepared to offer the following if requested:

- Proof of storefront will be required
- Ability to purchase in full truckload orders (44,000 lbs or 22 tons)
- Copy of State Sales & Use Tax Certificate
- Proof of minimum capital requirements if required
- You may be directed towards a stocking distributor in your area.

To learn more about becoming a licensed Red Brand Dealer and have the Sales Representative in your area contact you, complete our simple [online form](#).

Application

Please refer to our application section menu located at the top of this screen or



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 RED BRAND STORE
 ACCESSORIES & TOOLS
 FENCE CALCULATOR
 FENCE INSTALLER
 GENUINE RED BRAND
 TY ATCHISON
 FFA & RED BRAND
 HOMEGROWN

Locate a U.S.
Dealer
 by ZIP

Click Here for Canada & Britain



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CARBON STEEL

BAR & STRUCTURAL
SHEET & PLATE
CLICK PRODUCT TO VIEW
MANUFACTURING LOCATION
COLD FINISH STEEL BARS
SBQ STEEL BARS
WIRE ROD
DRAWN WIRE
COILED REBAR
GRATING

Cold finish steel b
Special bar qualit
Wire rod
Drawn wire
Coiled rebar
Grating

DRAWN WIRE

Laurel-LEC
Nucor Steel Connecticut, Inc.
Nucor LMP Steel, Inc.

COMPOSITE FLOOR JOIST
FLOOR DECK
JOIST GIRDERS
JOISTS
METAL BUILDING SYSTEMS
ROOF DECK
SIGNPOSTS & BARRIER SYSTEMS
SPECIAL PROFILE STEEL TRUSSES
REBAR FABRICATION

FERROUS SCRAP BROKERAGE
NON-FERROUS SCRAP BROKERAGE
FERRO ALLOY BROKERAGE
TRANSPORTATION & LOGISTICS
MILL SERVICES
DIRECT REDUCED IRON

DIVISION SITES: [\[+\] NUCOR CORPORATION](#) [\[+\] HARRIS STEEL](#) [\[+\] DAVID J. JOSEPH](#) [\[+\] SKYLINE STEEL](#)

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CARBON STEEL

BAR & STRUCTURAL
SHEET & PLATE
CLICK PRODUCT TO VIEW
MANUFACTURING LOCATION
COLD FINISH STEEL BARS
SBQ STEEL BARS
WIRE ROD
DRAWN WIRE
COILED REBAR
GRATING



Cold finish steel bars
Special bar quality (SBQ)
WIRE ROD
DRAWN WIRE
COILED REBAR
Grating
FINISHED HEX BOLTS
FINISHED STEEL BARS
FINISHED HEX NUTS
HEX HEAD CAP SCREWS
STRUCTURAL BOLTS
STRUCTURAL NUTS
SBQ STEEL BARS

COMPOSITE FLOOR JOIST
FLOOR DECK
JOIST GIRDERS
JOISTS
METAL BUILDING SYSTEMS
ROOF DECK
SIGNPOSTS & BARRIER SYSTEMS
SPECIAL PROFILE STEEL TRUSSES
REBAR FABRICATION

FERROUS SCRAP BROKERAGE
NON-FERROUS SCRAP BROKERAGE
FERRO ALLOY BROKERAGE
TRANSPORTATION & LOGISTICS
MILL SERVICES
DIRECT REDUCED IRON

BAR
BUILDING SYSTEMS
COLD FINISH
DECK
FASTENERS
JOISTS
PLATE
SHEET

DIVISION SITES:

[+] NUCOR CORPORATION

[+] HARRIS STEEL

[+] DAVID J. JOSEPH

[+] SKYLINE STEEL

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ALLOY STEEL

BAR & STRUCTURAL
SHEET & PLATE
CLIP PRODUCT TO VIEW
MANUFACTURING LOCATION
COLD FINISH STEEL BARS
SBO STEEL BARS
WIRE ROD
DRAWN WIRE
COILED REBAR
GRATING

Cold finish steel bars
Finished hex nuts
Hex head cap screws
Structural bolts
Structural nuts
Special bar quality (SBQ)
COLD FINISH STEEL BARS
FINISHED HEX NUTS
HEX HEAD CAP SCREWS
HEX HEAD CAP SCREWS
STRUCTURAL BOLTS
STRUCTURAL NUTS
SBO STEEL BARS

HEX HEAD CAP SCREWS

Nucor Fastener - Indiana

COMPOSITE FLOOR JOIST
FLOOR DECK
JOIST GIRDERS
JOISTS
METAL BUILDING SYSTEMS
ROOF DECK
SIGNPOSTS & BARRIER SYSTEMS
SPECIAL PROFILE STEEL TRUSSES
REBAR FABRICATION

FERROUS SCRAP BROKERAGE
NON-FERROUS SCRAP BROKERAGE
FERRO ALLOY BROKERAGE
TRANSPORTATION & LOGISTICS
MILL SERVICES
DIRECT REDUCED IRON

BAR
BUILDING SYSTEMS
COLD FINISH
DECK
FASTENERS
JOISTS
PLATE
SBO
SHEET

DIVISION SITES:

[+] NUCOR CORPORATION

[+] HARRIS STEEL

[+] DAVID J. JOSEPH

[+] SKYLINE STEEL

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Public Exhibit

EXHIBIT 6

NEWS RELEASE: ARCELORMITTAL LATIN AMERICA LONG CARBON AND WIRE PRODUCTS

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



ArcelorMittal Long Carbon Americas and Bekaert Group announce new agreement in Latin America

Belo Horizonte, Tuesday, December 10, 2013 – ArcelorMittal Long Carbon Americas announces today that it will extend its partnership in Latin America with the Bekaert Group, a worldwide market and technology leader in steel wire transformation and coatings. ArcelorMittal and Bekaert, who have been partners in the region since 1975, have decided to extend their partnership to Costa Rica and Ecuador. These regions are strategic for ArcelorMittal Group operations, especially in the civil construction sector.

Both partners will invest in ArcelorMittal's existing steel wire plant in Costa Rica and also build a new Dramix® steel fibre manufacturing plant on the Orotina industrial site in Costa Rica. The partners have agreed to invest around US\$20m over two years in the new plant, which will have an annual production capacity of 20,000 tons of Dramix® steel fibres.

As part of the transaction, ArcelorMittal will have a minority shareholding in the Ideal Alambrec Ecuador wire plant, a company controlled by Bekaert, to be able to take advantage of growth opportunities in the country's civil construction sector.

The operation will be completed by exchanging shareholdings in the various businesses, on a net zero-cash basis. ArcelorMittal will participate as a minority shareholder in Ideal Alambrec Ecuador; Bekaert will become the controlling partner of Costa Rica steel wire; and ArcelorMittal will transfer its 55% ownership of rope business, Osasco (Sao Paulo) Brazil - held through Belgo Bekaert Arames (BBA) - to Bekaert. The transaction also includes wire rod supply agreements, and a rope wire supply agreement for BBA.

This transaction does not impact ArcelorMittal's controlling position in Belgo Bekaert Arames (BBA), a partnership established in 1997 with the Bekaert Group in Brazil.

The agreement

In Brazil, the agreement involves transferring the cable business of Cimaf Cabos in Osasco (Sao Paulo) to the Bekaert Group. Cimaf Cabos, which produces steel cables for infrastructure, mining, oil and gas projects, will no longer be part of Belgo Bekaert Arames (BBA).

However BBA will continue supplying rope wire for cables to Cimaf Cabos, which will be renamed Bekaert Cimaf Cabos.

In Costa Rica and Ecuador, the new agreement between ArcelorMittal and the Bekaert Group will have the same shareholding structure for both countries, where Bekaert will be the controlling partner of the wire businesses. While Ideal Alambrec Bekaert will retain the same name in Ecuador, the steel wire products business in Costa Rica will be renamed BIA Alambres Costa Rica SA, where BIA stands for Bekaert Ideal – ArcelorMittal, and the new Dramix® manufacturing business will be named Bekaert Costa Rica SA.

“The new agreement will strengthen our value chain integration strategy, increasing value to our steel, and expand our wire rod market”, said Jefferson De Paula, CEO of ArcelorMittal Long Carbon Americas.

The transaction is subject to regulatory approvals in certain markets.

About ArcelorMittal Long Carbon in Latin America

ArcelorMittal is one of the largest steel makers (long carbon and wire products) in Latin America, where it has an installed capacity of approximately 8 million tons of crude steel per year in Brazil, Mexico, Argentina, and Trinidad and Tobago. The company is specialized in making wire rods for industrial applications and general usage, rolled products for civil construction and wire products.

In Brazil, operations are distributed throughout four plants in the state of Minas Gerais (Juiz de Fora, João Monlevade, Sabará and Itaúna), two units in São Paulo (one in the state capital and another in the town of Piracicaba), and one in Espírito Santo state (Cariacica). They have an installed capacity to produce 3.8 million tons in that country. In a partnership with the Belgian Bekaert Group, ArcelorMittal Long Products works in the sector of steel wire products, having production units in Minas Gerais, São Paulo and Bahia with a 800,000 tons per year capacity.

In Argentina, ArcelorMittal controls Acindar, a leader in long steel production which has been operating since 1942 and which has industrial, commercial and administrative facilities in the provinces of Buenos Aires, Santa Fé and San Luís. With an installed capacity of 1.7 million tons a year, it produces and distributes high quality steel products, such as bars, wire rods, welded screens, lattices, wires, nails, blanks, corner shapes and accessories.

In Central America ArcelorMittal Costa Rica has two long product production units in the provinces of Limón and Alajuela. The company was founded in 1962 by the Pujol Group and, since 2008, 100% of its stocks have been under the control of ArcelorMittal. Production capacity in Costa Rica is 370,000 tons of long steel per year, serving markets including civil construction and manufacturing and products including bars, structural shapes and wires. With the new steel fibres plant being built, production capacity of steel fibres will be 55,000 tonnes a year in total.

In Mexico, ArcelorMittal produces both long and flat steel from its Lazaro Cardenas integrated steel facility and has a rebar facility in Celaya. It was founded in 1969 as a state-owned company, with its long carbon division starting operations in 1976. It was acquired by the group in 2007. With a total capacity of 1.88 million tons it produces billets, bars and wire rod.

In Trinidad and Tobago, ArcelorMittal is one of the most important steelmakers in the Caribbean. ArcelorMittal Point Lisas' principal production facilities comprise three direct reduced iron plants, two electric arc furnaces, two continuous casters for billets and one wire rod mill. It receives its raw material imports and ships its steel products through a dedicated deep-water port facility within its production complex near the waterfront of the Gulf of Paria. ArcelorMittal Point Lisas exports the majority of its wire rod shipments, primarily to steel manufacturers in South and Central America and the Caribbean. ArcelorMittal Point Lisas is also an important producer, exporter, and user of direct reduced iron. It also sells billets in the domestic and export markets and is the supplier to the Costa Rica mills, shipping billets and wire rods.

About Dramix®

Dramix® steel fibres are produced from drawn steel wire, using as raw material wire rod. They are sold in several lengths and diameters, and they can be sold as bonded or loose fibres, depending on the application. Dramix® is a Bekaert-designed and patented steel fibre. These fibres are used to reinforce concrete in combination or by fully replacing the traditional steel frame in industrial floors and pavements, radiers, slope and tunnel lining (shotcrete, segment rings and refractories). Dramix® steel fibres can also be used in compression layers for precast slabs.

Want to know more?

<http://www.arcelormittal.com/br/belgo/>

Public Exhibit

EXHIBIT 7

GERDAU'S 2012 U.S. SEC FORM 20-F

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 20-F

REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

OR

**ANNUAL REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the Fiscal Year Ended December 31, 2012**

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

OR

SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission file number 1-14878

GERDAU S.A.

(Exact name of Registrant as specified in its charter)

N/A

(Translation of Registrant's name into English)

Federative Republic of Brazil

(Jurisdiction of incorporation or organization)

Av. Farrapos 1811

Porto Alegre, Rio Grande do Sul - Brazil CEP 90220-005

(Address of principal executive offices) (Zip code)

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Name of each exchange in which registered</u>
Preferred Shares, no par value per share, each represented by American Depositary Shares	New York Stock Exchange

Securities registered pursuant to Section 12(g) of the Act: **None**

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Kalyani Gerdau Steel Ltd. - Steel mill in Tadipatri, located in the southern part of Andhra Pradesh state in India. The crude steel capacity of this unit is approximately 250,000 tonnes.

Cleary Holdings Corp. - Cleary Holdings Corp controls a metallurgical coke producer and coking coal reserves in Colombia. The Company has estimated coking coal resources of 20 million tonnes and annual coke production capacity of 400,000 tonnes.

D. PROPERTY, PLANT AND EQUIPMENT

Facilities

Gerdau's principal properties are for the production of steel, rolled products and drawn products. The following is a list of the locations, capacities and types of installation, as well as the types of products manufactured at December 31, 2012:

PLANTS	LOCATION		INSTALLED CAPACITY (1,000 tonnes)			EQUIPMENT	PRODUCTS
	COUNTRY	STATE	PIG IRON/ SPONGE IRON	CRUDE STEEL	ROLLED PRODUCTS		
BRAZIL OPERATION			5,490	9,100	5,320		
Açonorte	Brazil	PE	—	260	240	EAF mini-mill, rolling mill, drawing mill, nail and clamp factory	Rebar, merchant bars, wire rod, drawn products and nails
Água Funda	Brazil	SP	—	—	100	Rolling Mill	Rebar and merchant bars
Barão de Cocais	Brazil	MG	330	330	200	Integrated/blast furnace, LD converter and rolling mill	Rebar and merchant bars
Cearense	Brazil	CE	—	200	160	EAF mini-mill, rolling mill	Rebar and merchant bars
Cosigua	Brazil	RJ	—	930	1,350	EAF mini-mill, rolling mill, drawing mill, nail and clamp factory	Rebar, merchant bars, wire rod, drawn products and nails
Divinópolis	Brazil	MG	430	580	520	Integrated/blast furnace, EOF converter and rolling mill	Rebar and merchant bars
Guaíra	Brazil	PR	—	540	170	EAF mini-mill, rolling mill	Billet, rebar and merchant bars
Riograndense	Brazil	RS	—	450	500	EAF mini-mill, rolling mill, drawing mill, nail and clamp factory	Rebar, merchant bars, wire rod, drawn products and nails
Usiba	Brazil	BA	—	490	400	Integrated with DRI, EAF mini- mill, rolling mill, drawing mill	Rebar, merchant bars, wire rod and drawn products
São Paulo	Brazil	SP	—	820	610	EAF mini-mill, rolling mill	Billets, rebar and coil rebar
Contagem	Brazil	MG	240	—	—	Blast furnace	Pig iron

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Sete Lagoas	Brazil	MG	130	—	—	Blast furnace	Pig iron
Ouro Branco	Brazil	MG	4,360	4,500	1,070	Integrated with blast furnace and rolling mill	Billets, blooms, slabs, wire rod, heavy structural shapes
NORTH AMERICAN OPERATION			—	9,870	9,220		
Beaumont	USA	TX	—	600	730	EAF mini-mill, rolling mill	Coil rebar and wire rod
Calvert City	USA	KY	—	—	300	Rolling Mill	Merchant bars, medium structural channel and beams
Cambridge	Canada	ON	—	330	290	EAF mini-mill, rolling mill	Rebar, merchant bars, special bar quality (SBQ)
Cartersville	USA	GA	—	840	580	EAF mini-mill, rolling mill	Merchant bars, structural shapes, beams
Charlotte	USA	NC	—	370	330	EAF mini-mill, rolling mill	Rebar, merchant bars
Jackson	USA	TN	—	610	540	EAF mini-mill, rolling mill	Rebar, merchant bars and light channels
Jacksonville	USA	FL	—	730	620	EAF mini-mill, rolling mill	Rebar, coil rebar and wire rod
Joliet	USA	IL	—	—	70	Rolling mill	Merchant bars and special bars (SBQ)
Knoxville	USA	TN	—	520	470	EAF mini-mill, rolling mill	Rebar
Manitoba - MRM	Canada	MB	—	430	360	EAF mini-mill, rolling mill	Special sections, merchant bars, rebar
Perth Amboy	USA	NJ	—	—	—	Rolling mill	
Sand Springs	USA	OK	—	—	—	EAF mini-mill, rolling mill	
Sayreville	USA	NJ	—	730	600	EAF mini-mill, rolling mill	Rebar, coil rebar and merchant bars
St. Paul	USA	MN	—	520	420	EAF mini-mill, rolling mill	Rebar, merchant bars, special bars (SBQ) and round bars
Whitby	Canada	ON	—	900	730	EAF mini-mill, rolling mill	Structural shapes, rebar, merchant bars
Wilton	USA	IA	—	320	320	EAF mini-mill, rolling mill	Rebar, merchant bars, special bars (SBQ) and beams

Public Exhibit

EXHIBIT 8

WIRE ROD CAPACITY IN BRAZIL

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

WIRE ROD CAPACITY IN BRAZIL

COUNTRY / <i>COMPANY</i> / MILL	1,000 METRIC TONS
BRAZIL	
<i>ARCELORMITTAL</i>	
JUIZ DE FORA	500
MONLEVADE	1,100
SAO PAULO	160
<i>TOTAL</i>	1760
<i>GERDAU</i>	
ACOS ESPECIAS PIRALINNI	74
COSIGUA	600
USIBA	230
<i>TOTAL</i>	904
GRAND TOTAL	2,664
COUNTRYWIDE	2,664
PERCENTAGE SHARE	100%

Source : *The World Steel Capacity Book: Current and Planned Production Facilities* (2010).

Public Exhibit

EXHIBIT 9

ARCELORMITTAL'S 2012 U.S. SEC FORM 20-F

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 20-F

- REGISTRATION STATEMENT PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934
OR
 ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the fiscal year ended December 31, 2012
OR
 TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
OR
 SHELL COMPANY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
Commission file number 333-146371

ARCELORMITTAL

(Exact name of Registrant as specified in its charter)

N/A

(Translation of Registrant's name into English)

Grand Duchy of Luxembourg

(Jurisdiction of incorporation or organization)

19, Avenue de la Liberté, L-2930 Luxembourg,

Grand Duchy of Luxembourg

(Address of Registrant's principal executive offices)

Henk Scheffer, Company Secretary, 19, Avenue de la Liberté, L-2930 Luxembourg,

Grand Duchy of Luxembourg, Fax: +352 4792 89 3937

(Name, Telephone, E-mail and/or Facsimile number and Address of Company Contact Person)

Securities registered or to be registered pursuant to Section 12(b) of the Act:

Title of each class	Name of each exchange on which registered
Ordinary Shares	New York Stock Exchange
6.00% Mandatorily Convertible Subordinated Debt Securities due 2016	New York Stock Exchange

Securities registered or to be registered pursuant to Section 12(g) of the Act:

None

Securities for which there is reporting obligation pursuant to Section 15(d) of the Act:

None

Indicate the number of outstanding shares of the issuer's classes of capital or common stock as of the close of the period covered by the annual report:

Ordinary Shares

1,560,914,610

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

Yes No

If this report is an annual or transition report, indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

Yes No

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Indicate by check mark which basis of accounting the registrant has used to prepare the financial statements included in this filing:

U.S. GAAP International Financial Reporting Standards as issued by the International Accounting Standards

Board Other

If "Other" has been checked in response to the previous question, indicate by check mark which financial statement item the registrant has elected to follow.

Item 17 Item 18

If this is an annual report, indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

Production Locations-Long Carbon Americas and Europe

Unit	Country	Locations	Type of Plant	Products
ArcelorMittal Ostrava	Czech Republic	Ostrava	Integrated	Flat, Long / Sections, Wire Rod, Pipes and Tubes
ArcelorMittal Poland	Poland	Dabrowa Gornicza, Sosnowiec, Chorzow	Integrated and Downstream	Flat, Long / Sections, Wire Rod, Sheet Piles, Rails
ArcelorMittal Annaba	Algeria	Annaba	Integrated	Flat, Long / Wire Rod, Rebars, Flat/Hot-Rolled Coils, Galvanized Coils, Cold Rolled Coils, Tubes / Seamless Pipes
ArcelorMittal Belval & Differdange	Luxembourg	Esch-Belval, Differdange	Mini-mill	Long / Sections, Sheet Piles
ArcelorMittal Rodange & Schifflange	Luxembourg	Esch Schifflange, Rodange	Mini-mill	Long / Sections, Rails, Rebars, Bars & Special Sections
ArcelorMittal España	Spain	Gijón	Downstream	Long / Rails, Wire Rod
ArcelorMittal Gipuzkoa	Spain	Olaberria, Bergara and Zumárraga	Mini-mill	Long / Sections, Wire Rod, Bars
ArcelorMittal Zaragoza	Spain	Zaragoza	Mini-mill	Long / Light Bars and Angles
ArcelorMittal Gandrange	France	Gandrange	Downstream	Long / Wire Rod, Bars
ArcelorMittal Warszawa	Poland	Warsaw	Mini-mill	Long / Bars
ArcelorMittal Hamburg	Germany	Hamburg	Mini-mill	Long / Wire Rods
ArcelorMittal Duisburg	Germany	Ruhrort, Hochfeld	Integrated	Long / Billets, Wire Rod
ArcelorMittal Hunedoara	Romania	Hunedoara	Mini-mill	Long / Sections
Société Nationale de Sidérurgie (Sonasid)	Morocco	Nador, Jorf Lasfar	Mini-mill	Long / Wire Rod, Bars, Rebars in Coils
ArcelorMittal Zenica	Bosnia and Herzegovina	Zenica	Mini-mill / Integrated	Long / Wire Rod, Bars
ArcelorMittal Montreal	Canada	Contrecoeur East, West	Mini-mill	Long / Wire Rod, Bars, Slabs
ArcelorMittal USA	USA	Steelton, PA	Mini-mill	Long / Rail
ArcelorMittal USA	USA	Georgetown, SC	Mini-mill	Long / Wire Rod
ArcelorMittal USA	USA	Indiana Harbor Bar, IN	Mini-mill	Long / Bar
ArcelorMittal USA	USA	Vinton, TX	Mini-mill	Long / Rebar
ArcelorMittal USA	USA	LaPlace, LA	Mini-mill	Long / Sections
ArcelorMittal USA	USA	Harriman, TN	Downstream	Long / Sections
ArcelorMittal Point Lisas	Trinidad	Point Lisas	Mini-mill	Long / Wire Rod
ArcelorMittal Brasil	Brazil	João Monlevade	Integrated	Long / Wire Rod
Acindar	Argentina	Villa Constitucion	Mini-mill	Long / Wire Rod, Bar
ArcelorMittal Brasil	Brazil	Juiz de Fora, Piracicaba, Cariacica	Mini-mill	Long / Bar, Wire Rod
ArcelorMittal Costa Rica	Costa Rica	Costa Rica	Downstream	Long / Wire Rod
ArcelorMittal Las Truchas	Mexico	Lázaro Cárdenas, Celaya	Integrated, and Downstream	Long / Bar, Wire Rod
ArcelorMittal Tubular Products	Romania, Czech Republic, Poland, South Africa, Kazakhstan, Canada, USA, Mexico, Algeria, France, Venezuela	Galati, Roman, Iasi, Ostrava, Karvina, Krakow, Vereeniging, Aktau, Temirtau, Brampton, Woodstock, Hamilton, Shelby, Marion, Monterrey, Annaba, Hautmont, Vitry, Barquisimeto, Matanzas, La Victoria	Downstream	Pipes and Tubes

Updates on Previously Announced Investment Projects

In the strong market environment that prevailed in the 2005-2008 period, the Company announced a series of proposed greenfield and brownfield investment projects. As a result of the severe market downturn in 2008-2009, the Company re-examined its investment projects involving significant capital expenditure and has continued subsequently to reassess the cost-benefit and feasibility calculations of these projects. It has also in more recent years readjusted its investment priorities, with increasing focus on mining projects and less focus on steelmaking projects (above and beyond maintenance capital expenditures). These trends and changes in focus are apparent from the capital expenditure numbers. Capital expenditures in 2009 amounted to just to \$2.7 billion, of which \$2.1 billion was for maintenance. In 2010, capital expenditure remained modest at \$3.3 billion, of which \$2.7 billion was for maintenance. In 2011, capital expenditure increased to \$4.8 billion, \$3.5 billion of which was related to steelmaking facilities (including health and safety investments) and \$1.3 billion dedicated to mining projects. In 2012, capital expenditure decreased slightly to \$4.7 billion, \$3.2 billion of which was related to maintenance (including health and safety investments) and \$1.5 billion dedicated to growth projects mainly in mining. In 2013, capital expenditure is expected to amount to approximately \$3.5 billion, \$2.7 billion of which is expected to be maintenance-related (including health and safety investments) and \$0.8 billion of which is expected to be dedicated to growth projects mainly in mining. Accordingly, while the Company continues to study certain of the previously announced investment projects summarized below, no assurance can be given that they will proceed.

India Greenfield Projects. In 2005 and 2006, ArcelorMittal announced plans to build large-scale integrated steel plants in the Indian States of Jharkhand and Orissa at a cost estimated at the time as in excess of \$10 billion. Implementation of these projects was delayed for various reasons, including because of challenges relating to securing necessary mining rights, land and construction permits and regulatory approvals, and the fact that, in the meantime, the Company had explored alternative investment opportunities. Concerning the proposed steel plant in Jharkhand, ArcelorMittal is currently working to set up a three-million tonne per annum module in the first stage for which adequate land is sought under the State Government Consent Award Scheme. Under this scheme, the State Government would facilitate the legal transfer of land for a project after an investor has secured the landowner's consent to the sale of the land. Concerning the Orissa project, the Company is seeking to extend the memorandum of understanding with the Orissa Government, which became eligible for renewal on December 31, 2011. The Orissa Government is still considering the Company's application for renewal, which is likely to be decided in the next six to nine months.

While its proposed projects in Jharkhand and Orissa were delayed, the Company explored other investment opportunities in India and in June 2010, entered into a memorandum of understanding with authorities in the state of Karnataka in South India that envisages the construction of a six-million tonne steel plant with a captive 750 megawatt power plant, representing a potential aggregate investment of \$6.5 billion. The Company has completed all of the necessary steps to acquire the land. ArcelorMittal India Limited received possession certificates for 2,659 acres of private land following the acquisition of 1,827 acres and 832 acres in December 2011 and October 2012, respectively. This leaves a balance of 136.33 acres of land owned by the Karnataka Government, which is being processed for allocation. The Karnataka Government has also approved the project's use of water from the Tungabhadra River. The Company has applied for mining leases, although following a recent Supreme Court order relating to illegal mining activities in the State of Karnataka, and new mining legislation proposed by the Government of India, the allocation of new mining leases in Karnataka has been put on hold. A draft feasibility report for the contemplated steel plant is currently being prepared, and hydrological and environmental impact assessment studies have been initiated.

Kazakhstan. On June 10, 2008, ArcelorMittal announced plans to invest approximately \$1.2 billion in improvements in health and safety and technological upgrades at its integrated steel plant and coal mines in Kazakhstan. This investment program is proceeding as announced. ArcelorMittal also announced possible investments to expand steelmaking capacity in Kazakhstan from five to ten million tonnes over a five to nine year period. The implementation of this expansion project has been postponed due, among other things, to the subsequent change in market conditions. As in other markets, any decision to increase investment in steelmaking capacity, while not currently envisaged, will depend on local market conditions and overall competitiveness considerations.

Brazil. On November 30, 2007, ArcelorMittal announced plans to expand capacity at its Monlevade integrated long products plant in the state of Minas Gerais with the construction of a second line of sinter plant, blast furnace, melting shop and rolling mill that would add approximately 1.2 million tonnes per annum of additional wire rod capacity. After having been delayed in late 2008-early 2009 due to market conditions, implementation of the project, estimated to entail an investment of \$1.4 billion, was restarted in April 2010 with initial targeted completion in late 2012. In light of recent market uncertainty, however, the Monlevade project has been temporarily halted. ArcelorMittal plans to expand steel production in the Long Carbon Americas operating segment in Brazil although the timing and scope of these other investments remain under review. As in other markets, any decision to increase investment in steelmaking and wire drawing capacity will depend on market conditions and overall competitiveness considerations driven by market growth.

China. In 2008, ArcelorMittal announced the establishment of two joint venture projects in China with Hunan Valin Iron & Steel Group Co., Ltd. ("Valin Group"), one related to electrical steel in which each party holds 50%, and the other related to automotive steel, in which each party holds a 33% stake and Hunan Valin Steel Co., Ltd. holds 34% stake. The automotive steel joint venture, Valin ArcelorMittal Automotive Steel ("VAMA"), would build facilities with an annual production capacity of 1.5 million tonnes of

ArcelorMittal Brasil's transformed steel products are produced mainly by the cold drawing of low-carbon wire rods. ArcelorMittal Brasil's transformed steel products for the civil sector include welded mesh, trusses, pre-stressed wire, annealed wire and nails. ArcelorMittal Brasil also processes wire rods to produce drawn bars at its Sabará facility.

Acindar Industria Argentina de Aceros S.A.

ArcelorMittal Acindar is the largest long steel maker in Argentina. The main facilities are located in Villa Constitución, in the Santa Fe Province and it has three rerolling plants (Navarro, Bonelli and Fenicsa plants). Facilities in Villa Constitución include a direct reduction plant, a melt shop (three electric arc furnaces, two ladle furnaces and continuous casting), rolling mills, wire production and construction service facilities. The ArcelorMittal Acindar plant covers an area of approximately 2.8 square kilometers. In 2012, Acindar produced 1.4 million tonnes of crude steel. Acindar sells products to the construction, industrial, and agricultural sectors in Argentina, and exports to the South American and U.S. markets. It produces rebars, wire rod, merchant bars, special bar quality (SBQ), wires, wire mesh, cut and bend and drawn bars. Acindar's own distribution network can also service end-users.

ArcelorMittal Point Lisas

ArcelorMittal Point Lisas, located in Trinidad, is one of the largest steelmakers in the Caribbean. Its facilities cover approximately 1.1 square kilometers at the Point Lisas Industrial Complex in Point Lisas. ArcelorMittal Point Lisas' principal production facilities comprise three direct reduced iron plants, two electric arc furnaces, two continuous casters for billets and one wire rod mill. In 2012, ArcelorMittal Point Lisas produced 0.6 million tonnes of crude steel. ArcelorMittal Point Lisas receives its raw material imports and ships its steel products through a dedicated deep-water port facility within its production complex near the waterfront of the Gulf of Paria.

In 2012, ArcelorMittal Point Lisas exported substantially all of its wire rod shipments, primarily to steel manufacturers in South and Central America and the Caribbean. ArcelorMittal Point Lisas is also a significant producer, exporter, and user of direct reduced iron. It also sells billets in the domestic and export markets.

ArcelorMittal USA

ArcelorMittal USA produces both flat and long carbon products. The flat carbon-related facilities associated with ArcelorMittal USA are described under “—Flat Carbon Americas—ArcelorMittal USA”.

ArcelorMittal USA's long carbon facilities, located at Indiana Harbor in East Chicago, Illinois, consist of an electric arc furnace, a continuous billet caster and a bar mill. In 2012, the Indiana Harbor bars facility produced 0.2 million tonnes of crude steel. (Indiana Harbor's flat carbon facilities are described above under “—Flat Carbon Americas—ArcelorMittal USA”.)

ArcelorMittal USA's Steelton, Pennsylvania plant produces railroad rails, specialty blooms and flat bars for use in railroad and forging markets and machinery equipment. Principal facilities consist of an electric arc furnace, a vacuum degasser, a bloom caster, and an ingot teaming facility. Finishing operations include a blooming mill, rail mill and bar mill. In 2012, the Steelton facility produced 0.4 million tonnes of crude steel.

ArcelorMittal USA's Georgetown, South Carolina plant produces high-quality wire rod products, which are used to make low carbon fine wire drawing, wire rope, tire cord, high-carbon machinery and upholstery springs. Principal facilities consist of one electric arc furnace, one ladle furnace, a billet caster and a wire rod rolling mill. In 2012, the Georgetown facility produced 0.3 million tonnes of crude steel.

ArcelorMittal USA's Vinton plant, located in El Paso, Texas, produces rebar and grinding balls, with an annual production capacity of 240,000 tonnes of liquid steel and 235,000 tonnes of finished products. Its steel making facility includes two electric arc furnaces, one continuous caster and a rolling mill. It services markets in the northern states of Mexico and the southwest of the United States. In 2012, the Vinton facility produced 0.2 million tonnes of crude steel.

ArcelorMittal LaPlace is a structural steel producer located in LaPlace, Louisiana. The facilities in LaPlace consist of one electric arc furnace, two continuous casters and a rolling mill. In 2012, the LaPlace facilities produced 0.3 million tonnes of crude steel.

ArcelorMittal Montreal

ArcelorMittal Montreal is the largest mini-mill in Canada with 2.3 million tonnes of crude steel capacity. In 2012, ArcelorMittal Montreal produced 1.8 million tonnes of crude steel. With eight major production facilities, ArcelorMittal Montreal offers flexibility in production and product offering.

ArcelorMittal Montreal's main operations include the semi-integrated Contrecoeur East site with two DRI plants, one steel plant operating two electric arc furnaces and a rod mill. It is the only site in Canada to make steel with self-manufactured DRI. The Contrecoeur East site has the flexibility in metallic management and it can use either DRI or scrap, depending on their respective

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EXHIBIT 10

ARCELOMITTAL BRAZIL STEEL ANALYST VISIT

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



ArcelorMittal

ArcelorMittal Brazil
Steel Analyst Community Visit

24th March 2010

Long Carbon Americas Steel Facilities



ArcelorMittal

Region/ Facility	Steel plants	Crude Steel Capacity (ktpy)	Main rolled products
LCNA	<ul style="list-style-type: none"> • Contrecoeur East • Contrecoeur West • Steelton • Indiana Bar • Georgetown • LaPlace • Vinton 	<ul style="list-style-type: none"> • 1700 (with slabs) • 600 • 600 • 600 • 500 (idled) • 600 • 250 	<ul style="list-style-type: none"> • Wire Rod, MBQ • SBQ, Rebar • Rails • SBQ, Wire Rod • Wire Rod • MBQ • Rebar
Longs Mexico	<ul style="list-style-type: none"> • Lázaro Cárdenas • Córdoba 	<ul style="list-style-type: none"> • 2000 • 100 (idled) 	<ul style="list-style-type: none"> • Rebar, Wire Rod • Rebar
LCCSA	<ul style="list-style-type: none"> • Point Lisas • Acindar VC • Monlevade • Juiz de Fora • Piracicaba • Cariacica 	<ul style="list-style-type: none"> • 900 • 1700 • 1200 • 1000 • 1000 • 600 	<ul style="list-style-type: none"> • Wire Rod • Rebar, Wire Rod, SBQ • Wire Rod • Rebar, Wire Rod • Rebar • MBQ
LCA	15 steel plants	13,350 Mtpy	--



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EXHIBIT 11

GERDAU'S 2012 ANNUAL REPORT

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
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SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



ANNUAL REPORT 2012

BUILDING OPPORTUNITIES



6.3 billion metric tons of iron ore located in the state of Minas Gerais and have an iron content above 40%.

In the flat steel segment, Gerdau began the testing phase of the rolling mill for hot rolled coils at the Ouro Branco mill (MG) in December 2012. The equipment, whose annual installed capacity is 800,000 metric tons, will start up operation in the first quarter of 2013. In a second stage of the project, Gerdau will install a heavy plates rolling mill with an annual capacity of 1.1 million metric tons.

Regarding the long steel segment, the Company will build a new melt shop at its Riograndense mill in Sapucaia do Sul (RS), increasing its annual installed capacity from 450,000 to 650,000 metric tons in 2015. Moreover, still in progress is the installation of a new rolling mill for wire rod and rolled rebar in Cosigua (RJ), which will begin operation in 2014, initially with an annual installed capacity of 600,000 metric tons that will be expanded to 1.1 million metric tons in a second stage.

North America (Includes long steel mills in the United States and Canada)

Throughout 2012, Gerdau sought to improve its operational efficiency while simultaneously taking advantage of market opportunities considering the economic context generated by the uncertainty over the fiscal policy in the U.S.

OUTLOOK: BRAZIL

- According to the Brazil Steel Institute, steel consumption in the country should reach 26.4 million metric tons in 2013, which is a growth of 4.3% over 2012, and is in accordance with the prospects for growth of the Brazilian economy.
- The construction projects for the World Cup in 2014 and for the 2016 Olympics Games are in full swing and should follow a faster pace during 2013. Gerdau will continue providing steel for the construction and renovation of stadiums, as well as building projects of urban mobility and infrastructure such as airports, railways, ports, and roads, which will run at a slower pace than expected. Within this scenario of expanding demand for steel, Gerdau is fully prepared to meet the market's needs.

Among the investments initiated during the year is the implementation of a new continuous casting in St. Paul mill (Minnesota), replacing the existing one, with an annual production capacity of 550,000 metric tons. The equipment is designed for the production of special bar quality (SBQ) and will begin operations in 2015. Furthermore, the Company initiated the operation of a new reheating furnace at its Calvert City mill (Kentucky) in January 2013.



Gerdau's steel mill in Cambridge (Canada)

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EXHIBIT 12

EXCERPT FROM THE *TRANSCRIPT OF HEARING*
IN THE MATTER OF HOT-ROLLED, FLAT-ROLLED,
CARBON QUALITY STEEL PRODUCTS FROM BRAZIL, JAPAN AND RUSSIA
INV. NOS. 701-TA-384, 731-TA-806—808 (SECOND REVIEW)
(APRIL 6, 2011)

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE
INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014

UNITED STATES
INTERNATIONAL TRADE COMMISSION

In the Matter of:) Investigation Nos.:
) 701-TA-384
HOT-ROLLED FLAT-ROLLED) 731-TA-806-808
CARBON-QUALITY STEEL) (Second Review)
PRODUCTS FROM BRAZIL, JAPAN)
AND RUSSIA)

Pages: 1 through 350

Place: Washington, D.C.

Date: April 6, 2011

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1 Brazil. Mr. Mull can tell you, the ArcelorMittal
2 position in Brazil is very small; I mean, they may
3 represent 25 percent of Brazilian production, and
4 going down as more Brazilian capacity comes onstream.

5 One of the reasons why they're here
6 supporting that order is because the vast majority of
7 Brazilian production does not report to Mr. Mull. The
8 other Brazilian producers will come here whether he
9 wants them to or not, and at prices that he likes or
10 not. So that's why we are in support of this order.

11 CHAIRPERSON OKUN: Okay. If you can just
12 make sure that that's on the record.

13 MR. MULL: We feel very strongly that we are
14 in support of the order. And we have no concerns that
15 any ArcelorMittal Brazilian material will be coming
16 in, because I won't approve it to come in. So that
17 will take care.

18 CHAIRPERSON OKUN: Okay, I appreciate all
19 those responses. Let me turn to another subject.

20 You have talked about the decline in
21 consumption in the U.S. market. And I know you have
22 provided information in briefs and talked about a
23 little bit today, the companies, what you see as your
24 projections for the future, and where there is still
25 weakness. And I know you've mentioned construction in

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EXHIBIT 13

ARTICLE ON ARCELORMITTAL'S RELATIONSHIP WITH INDONESIAN WIRE ROD MILL P.T. ISPAT INDO

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
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PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



Arcelor Mittal plans \$3b investment

Andi Haswidi, The Jakarta Post, Jakarta | Headlines | Fri, April 11 2008, 12:00 PM

The world's largest steelmaker Arcelor Mittal plans to team up with state-owned PT Aneka Tambang (Antam) and PT Krakatau Steel to develop mines and a steel plant at a total investment of at least US\$3 billion.

The plan was announced by the Investment Coordinating Board (BKPM) following a visit by CEO Lakshmi Mittal to the State Palace Thursday to discuss the investment plan with President Susilo Bambang Yudhoyono.

Mittal, called by Forbes magazine in March the world's fourth-richest person with an estimated wealth of \$45 billion — up one place from a year ago — owns 44 percent shares in Arcelor Mittal.

"Lakshmi came here with a full team, accompanied by his son, who is also the company's chief financial officer, and top-ranking officials from the company's merger and acquisition department," BKPM chairman Muhammad Lutfi told The Jakarta Post.

After the meeting, Lutfi said, BKPM would facilitate cooperation between the company and Antam for securing the supply of minerals, particularly iron ore, nickel and manganese, and with Krakatau Steel for a feasibility study for establishing a steel plant.

Among locations considered appropriate for the steel plant, he said, was Kalimantan considering the proximity to mineral reserves.

Present during the meeting with the President, the Industry Ministry's Fahmi Idris said the President was very "positive" on Mittal's proposal and had ordered the Coordinating Minister for the Economy to issue a detailed formal response.

"The response will include, among other things, a requirement for the company to utilize environmentally friendly technology in its operations," Fahmi said as quoted by Antara.

According to a statement sent to the Post, the President said he hoped the country would be able to learn from the success of Arcelor Mittal, which currently controls 10 percent of the world's steel supply for automotive, household and other industrial sectors.

The Mittal family started their global empire by establishing PT Ispat Indo in Sidoarjo, East Java, in 1976, already in the steelmaking business with an initial production capacity of 60,000 tons a year. The company currently produces approximately 700,000 tons a year.

Arcelor Mittal was founded in 2006 when Europe-based Arcelor merged with Mittal Steel, which was formed after Ispat International and LNM Holdings, both controlled by Lakshmi Mittal, merged with International Steel Group in 2004.

"The experience of PT Ispat Indo shows we can meet international quality standards. What we must do now is increase production volume," the President said.



ask BKPM and the two state-owned firms to waste no time. This opportunity must be seized through a joint investment.”

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EXHIBIT 14

HISTORY OF ARCELORMITTAL: SUCCESSOR IN INTEREST TO MITTAL STEEL

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
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PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



Our history

Since its inception, ArcelorMittal has rapidly grown through a successful consolidation strategy with a number of significant acquisitions

ArcelorMittal is the successor to Mittal Steel, a business originally set up in 1976 by **Mr Lakshmi N Mittal**, chief executive officer and chairman of the board of directors. ArcelorMittal was created through the merger of Arcelor and Mittal Steel in 2006.

Mittal Steel's rapid growth since 1989 has been the result of combining a successful consolidation strategy with a number of significant acquisitions.

Since setting up operations in Trinidad and Tobago in 1989, some of its major acquisitions are Siderurgica del Balsas (Mexico) in 1992, Sidbec (Canada) in 1994, Karmet (Kazakhstan) and Hamburger Stahlwerke (Germany) in 1995, Thyssen Duisburg (Germany) in 1997, Inland Steel (US) in 1998, Unimetal (France) in 1999, Sidex (Romania) and Annaba (Algeria) in 2001, Nova Hut (Czech Republic) in 2003, BH Steel (Bosnia), Balkan Steel (Macedonia), PHS (Poland) and Iscor (South Africa) in 2004, ISG (US), Kryvorizhstal (Ukraine), as well as a significant interest in Hunan Valin Steel (China) in 2005, and three Stelco Inc. subsidiaries (Canada) in 2006.

Arcelor was created in February 2002 through the merger of Arbed (Luxembourg) founded in 1911, Aceralia (Spain) and Usinor (France). Arcelor also had major steel production facilities in Belgium, Germany, Italy, Brazil and Argentina.

Arcelor acquired a controlling interest in Companhia Siderurgica Tubarao (now a part of ArcelorMittal Brasil) in 2004, Huta Warszawa (Poland) in 2005, a controlling interest in Sonasid (Morocco), as well as Dofasco (Canada) in 2006.

At the time of the merger with Mittal Steel, Arcelor was the second largest steel producer in the world.

In 2007 the newly merged ArcelorMittal continued to pursue an expansive growth strategy, with 35 transactions announced worldwide.

At the beginning of 2008 ArcelorMittal continued to make investments, with significant transactions announced in Australia, Brazil, Canada, Costa Rica, France, Russia, South Africa, Sweden, Turkey, United Arab Emirates, the US and Venezuela, the majority of which were completed. But in light of the deteriorating economic situation during 2008, ArcelorMittal suspended most investment activity by the end of the year.

Post-crisis, ArcelorMittal has cautiously restarted certain projects to capture growth in key emerging markets and mining. Capital expenditure on mining doubled in 2011 to almost US\$1.3 billion, as the group embarked on a major development programme aimed at expanding existing mines and developing new ones.

ArcelorMittal has put considerable emphasis on growing its mining business. The company is making continued progress on the plan to increase iron ore production capacity from 56 million tonnes in 2012 to 84 million tonnes in 2015 in the company-owned mines.

This year ArcelorMittal has re-started a number of steel development projects, including the optimisation of the galvanizing operations in Dofasco, the first phase of the Monlevade expansion in Brazil, as well as further investment in Juiz de Fora to raise melt shop and rebar capacity. In Argentina, a construction of a new rolling mill was announced.

Recently, ArcelorMittal, together with its partner Nippon Steel and Sumitomo Metal, acquired ThyssenKrupp's Calvert facility in the US. This is a strategic acquisition for ArcelorMittal, demonstrating the company's industry leadership and continued ability to capture value-enhancing opportunities.

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EXHIBIT 15

ARCELOMITTAL LAS TRUCHAS, MEXICO

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
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ArcelorMittal (MT)

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This excerpt taken from the [MT 20-F](#) filed Feb 20, 2009.

ArcelorMittal Las Truchas

ArcelorMittal Las Truchas (f/k/a Sicarta) is an integrated maker of long steel products, with one of the largest single rebar and wire rod production facilities in Mexico. ArcelorMittal Las Truchas is the largest exporter of rebar and wire rod in Mexico. It is located in Lázaro Cárdenas, Mexico, with additional facilities elsewhere in Mexico and in Texas.

ArcelorMittal Las Truchas extracts its own iron ore, and is self-sufficient in this material for its production needs. Its iron ore mines, described under “—Flat Carbon Americas—ArcelorMittal Lázaro Cárdenas”, are located 26 kilometers from its plant facilities. The ArcelorMittal Las Truchas plant covers an area of approximately 5.2 square kilometers. ArcelorMittal Las Truchas has an annual production capacity of up to 1.7 million tonnes of finished products and 2.35 million tonnes of liquid steel. In 2008, ArcelorMittal Las Truchas produced 1.5 million tonnes of crude steel. Its integrated steel making complex at Lázaro Cárdenas includes an iron ore concentrating plant, a pelletizing plant, a coke oven, a blast furnace, an oxy-cupola furnace, two basic oxygen furnaces (BOFs), three continuous casters billet, a rebar rolling mill, a wire rod rolling mill and port facilities. It also has industrial service facilities, including a power plant, a steam plant, and a lime plant. The adjacent port facilities on Mexico’s Pacific coast have berthing capacity for three incoming and two outgoing vessels at a time. The port gives ArcelorMittal Las Truchas maritime access to North American, South American and Asian markets.

ArcelorMittal Las Truchas’s other industrial facilities are in Córdoba, Celaya, Tultitlán and Vinton. Its Córdoba facility on the Gulf of Mexico has an electric arc furnace mini-mill (Metaver) that produces rebar, with production capacity of 160,000 tonnes per year of liquid steel and 150,000 tonnes per year of billets. It principally supplies billets to the Camsa rolling mill. The Celaya rolling mills (Sibasa), strategically located in the geographic center of Mexico, produce rebar by using billet from ArcelorMittal Las Truchas, including the Vinton site. Its annual rebar production capacity is 550,000 tonnes. The Tultitlán rolling mill (Camsa) processes billets from ArcelorMittal Las Truchas and Cordova (Metaver) to produce rebar. It has an annual rebar production capacity of 240,000 tonnes. Its location in Tultitlán, near Mexico City, allows it to function as a service and distribution center supplying rebar to central Mexico. The Vinton electric arc furnace mini-mill (Border Steel) produces rebar and grinding balls, with annual production capacity of 240,000 tonnes of liquid steel and 235,000 tonnes of finished products. Its steel making facility includes two electric arc furnaces, one continuous caster and a rolling mill. It services markets in the northern states of Mexico and the American southwest.



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Arcelor Mittal acquires Sicartsa, the leading Mexican long steel producer

- Acquisition of a 100% stake in Sicartsa, an integrated long steel mill in Mexico and Border Steel, a mini-mill in Texas, from Grupo Villacero.
- Commercial 50/50 joint-venture with Grupo Villacero in Mexico and Southern US
- Combination of Sicartsa with Mittal Steel Lázaro Cárdenas leads to the creation of Mexico's largest steel producer with an annual capacity of 6.7 million tons
- First external growth initiative since the announcement of the merger

Rotterdam/Luxembourg, December 20, 2006 – Arcelor Mittal has announced today the acquisition of Sicartsa, a Mexican integrated steel producer, from Grupo Villacero for an enterprise value of \$1,439 million. The two companies will also create together a downstream strategic alliance.

Sicartsa is a fully integrated producer of long steel, with an annual production capacity of approximately 2.7 million tonnes from its facilities in Mexico and Texas, USA. Through its wholly owned mine, linked directly to the plant via a slurry pipeline, Sicartsa has estimated iron ore reserves of 160 million tonnes, providing 30 years of reserves at current production rates.

Arcelor Mittal has also today entered into a 50/50 commercial joint-venture with Grupo Villacero for the distribution and trading of Arcelor Mittal long products in Mexico and in the southwest of the United States, capitalizing on Villacero's commercial network.

This is Arcelor Mittal's first acquisition since the creation of the company earlier this year and demonstrates the M&A synergies the merger created as well as the company's desire to further consolidate the steel industry. Arcelor Mittal expects this acquisition to generate \$80 million of industrial synergies in addition to a further \$50 million from commercial, procurement and selling, general & administrative synergies.

Sicartsa is sharing its production site with Mittal Steel Lázaro Cárdenas, offering significant synergy potential, once reunited. Prior to the privatization in 1991 which led to its separation in two entities, the Lázaro Cárdenas steelworks operated as one single integrated site producing both flat and long carbon products. Mittal Steel Lázaro Cárdenas is Mexico's largest steel producer and slab exporter. The plant has a capacity of 4 million tons per year.

The transaction values Sicartsa at \$1,439 million. For 2004, Sicartsa's revenue was \$956 million, with an EBITDA of \$ 248 million. In addition to the integrated steel making facility at Lázaro Cárdenas, the acquisition also includes Metaver, a mini-mill, Sibasa and Camsa, two rolling mills in Celaya, Guanajuato (Sibasa) and Tultitlán, State of Mexico as well as Border Steel, a mini-mill in Texas, USA. In 2005, Border Steel had net sales of USD 110.8 million and an EBITDA of USD 12.5 million. In 2005 Sicartsa saw a drop in its performance compared to 2004 largely due to a strike of 46 days in 2005. The strike has also affected its operations for another 4 months in 2006.

Aditya Mittal, CFO Arcelor Mittal said: "This acquisition creates a strong and well balanced long carbon player in the Americas. With the Mexican market expected to grow by up to 6% per year over the next ten years this is the ideal time to expand our presence in this country. Through the implementation of rapid technological and best practice transfer, we see significant potential for improving the profitability of Sicartsa. Combining these two facilities creates Mexico's largest and one of its lowest cost steel producers and further accelerates our growth plans in this exciting region."

The closing of this transaction is expected during Q1 2007, subject to regulatory and competition approvals.

About Grupo Villacero

With total annual sales exceeding 2.5 billion USD (2004), Grupo Villacero is the largest distribution and marketing company of steel products in Mexico. Thanks to the joint-venture with Arcelor-Mittal, the company will benefit from a reliable supply of steel products for its downstream marketing and processing operations, a key component of the company's strategy to consolidate its position as the marketing, processing and steel service leader in Mexico, Southwestern U.S. and Central America.

Investor Conference Call

Arcelor Mittal CFO will host a conference call for members of the investment community to discuss this announcement at 10:00am New York time / 3:00pm London time / 4:00pm CET on Wednesday, December 20th 2006. He will be joined by Gonzalo Urquijo, Arcelor Mittal Group management board member responsible for long products and distribution. The conference call will include a brief question and answer session. The conference call information is as follows:

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The presentation will be live video webcasted on www.mittalsteel.com and www.arcelor.com

Forward-Looking Statements

This document may contain forward-looking information and statements about Mittal Steel Company N.V. including Arcelor S.A. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Forward-looking statements may be identified by the words "believe," "expect," "anticipate," "target" or similar expressions. Although Arcelor Mittal's management believes that the expectations reflected in such forward-looking statements are reasonable, investors and holders of Mittal Steel's securities are cautioned that forward-looking information and statements are subject to numerous risks and uncertainties, many of which are difficult to predict and generally beyond the control of Mittal Steel, that could cause actual results and developments to differ materially and adversely from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the filings with the Netherlands Authority for the Financial Markets and the Securities and Exchange Commission ("SEC") made or to be made by Mittal Steel, including (in the latter case) on Form 20-F. Mittal Steel undertakes no obligation to publicly update its forward-looking statements, whether as a result of new information, future events, or otherwise.

About ArcelorMittal

Arcelor Mittal is the world's number one steel company, with 330,000 employees in more than 60 countries. The company brings together the world's number one and number two steel companies, Arcelor and Mittal Steel.

Arcelor Mittal is the leader in all major global markets, including automotive, construction, household appliances and packaging, with leading R&D and technology, as well as sizeable captive supplies of raw materials and outstanding distribution networks. An industrial presence in 27 European, Asian, African and American countries exposes the company to all the key steel markets, from emerging to mature, positions it will be looking to develop in the high-growth Chinese and Indian markets.

Arcelor Mittal key pro forma financials for the first nine months of 2006 show combined revenues of USD 65.4 billions, with approximate production capacity of 130 million tonnes a year, representing around 10 per cent of world steel output.

Arcelor Mittal is currently listed under the legal entity Mittal Steel NV on the stock exchanges of New York (MT), Amsterdam (MT), Paris (MTP), Brussels (MTBL),

Luxembourg (MT) and on the Spanish stock exchanges of Barcelona, Bilbao, Madrid (MTS) and Valencia.

Public Exhibit

EXHIBIT 16

ARCELORMITTAL POINT LISAS, TRINIDAD & TOBAGO

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



Mittal Steel Point Lisas

Mediterranean Drive
Point Lisas, Couvas
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West Indies

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Overview

ArcelorMittal Point Lisas is the largest steelmaker in the Caribbean and the largest non-oil industrial complex in Trinidad and Tobago. It is a fully integrated mini-mill, using internally produced high-quality direct reduced iron (DRI) to manufacture billets and a wide range of medium to high quality grades of wire rods. ArcelorMittal Point Lisas uses approximately 90 per cent DRI and 10 per cent scrap as its metallic input.

The company benefits from reasonably priced, locally available natural gas and has a modern, captive marine terminal that handles cargo on a 24-hour basis. More than 90 per cent of its output is exported – to the Caribbean, Central and South America, Canada, the USA and the Far East.

Since its acquisition by ArcelorMittal in 1989, ArcelorMittal Point Lisas has made extensive environmental and other plant improvements. These have upgraded and increased its capacity by more than 100 per cent, enabling it to become one of the world's lowest-cost producers of wire rod.

In 1999, the company completed construction of a 1.4 million tonne DRI Midrex™ Megamod, the largest of its kind in the world. The company's total DRI production capacity is now 2.7 million tonnes, enabling it to supply DRI internally to other ArcelorMittal subsidiaries and help meet growing world demand for DRI as a higher quality metallic input for the production of value-added products.

Quality

ArcelorMittal Point Lisas is currently certified to ISO 9001:2000 by TUV UK QA

Facilities

- 1.3 million tpa DRI Midrex™ plants
- 1.4 million tpa DRI Midrex™ Megamod plant
- Two 120-ton modern electric arc furnaces with a capacity of 1 million tons of liquid steel
- Two 120-ton ladle furnaces
- Two four-strand continuous casting machines
- 154-ton/hour reheating furnace
- 700,000 tpa wire rod mill

Public Exhibit

EXHIBIT 17

GERDAU'S THIRD QUARTER 2013 RESULTS

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



Mission

To create value for our customers, shareholders, employees and communities by operating as a sustainable steel business.

Vision

To be a global organization and a benchmark in any business we conduct.

Values

Be the CUSTOMER'S choice
 SAFETY above all
 Respected, engaged and fulfilled EMPLOYEES
 Pursuing EXCELLENCE with SIMPLICITY
 Focus on RESULTS
 INTEGRITY with all stakeholders
 Economic, social and environmental SUSTAINABILITY

Gerdau is a leading producer of long steel in the Americas and one of the largest suppliers of special steel in the world. With over 45,000 employees, it has industrial operations in 14 countries - in the Americas, Europe and Asia - which together represent an installed capacity of over 25 million metric tons of steel per year. It is the largest recycler in Latin America and around the world it transforms each year millions of tons of scrap into steel, reinforcing its commitment to sustainable development in the regions where it operates. With more than 130,000 shareholders, the Company is listed on the stock exchanges of São Paulo, New York and Madrid.

Highlights in the Third Quarter of 2013

Key Information	3 rd Quarter 2013	3 rd Quarter 2012	Variation 3Q13/3Q12	2 nd Quarter 2013	Variation 3Q13/2Q13	9 months 2013	9 months 2012	Variation 9M13/9M12
Production of Crude Steel (1,000 tonnes)	4,507	4,747	-5.1%	4,646	-3.0%	13,561	14,733	-8.0%
Shipments (1,000 tonnes)	4,775	4,774	0.0%	4,634	3.0%	13,964	14,277	-2.2%
Net Sales (R\$ million)	10,494	9,819	6.9%	9,882	6.2%	29,542	28,994	1.9%
EBITDA (R\$ million)	1,413	1,033	36.8%	1,196	18.1%	3,414	3,285	3.9%
Net Income (R\$ million)	642	408	57.4%	401	60.1%	1,202	1,354	-11.2%
Gross margin	14.6%	12.2%		13.6%		12.8%	12.9%	
EBITDA Margin	13.5%	10.5%		12.1%		11.6%	11.3%	
Shareholders' equity (R\$ million)	31,136	28,886		30,464		31,136	28,886	
Total Assets (R\$ million)	56,208	53,599		55,056		56,208	53,599	
Gross debt / Total capitalization ¹	33%	34%		33%		33%	34%	
Net debt ² / EBITDA ³	2.8x	2.7x		3.1x		2.8x	2.7x	

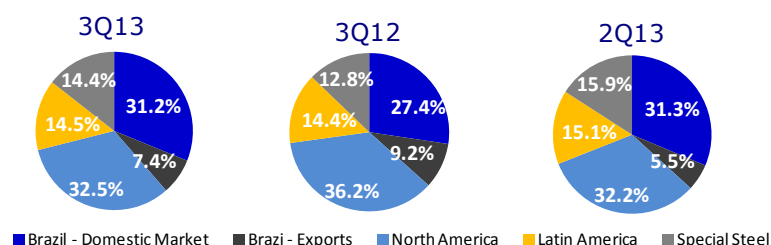
1) Total capitalization = shareholders' equity + gross debt (principal)

2) Net debt = gross debt (principal) - cash, cash equivalents and short-term investments

3) EBITDA in the last 12 months

- The growth in **consolidated** shipments in relation to 2Q13 is explained by the better performance in the **Brazil BO** due to the stronger exports and in the **North America BO** due to the recovery in demand in the period. In the **Special Steel BO**, however, the lower shipments in the period reflected the lower volumes in Spain due to the seasonally weaker month of August.

Consolidated Shipments
 (breakdown by BO)



Net sales

Net Sales (R\$ million)	3 rd Quarter 2013	3 rd Quarter 2012	Variation 3Q13/3Q12	2 nd Quarter 2013	Variation 3Q13/2Q13	9 months 2013	9 months 2012	Variation 9M13/9M12
Brazil	3,986	3,567	11.7%	3,679	8.3%	11,123	10,511	5.8%
Domestic Market	3,453	2,931	17.8%	3,233	6.8%	9,688	8,549	13.3%
Exports ¹	533	636	-16.2%	446	19.5%	1,435	1,962	-26.9%
North America	3,443	3,415	0.8%	3,092	11.4%	9,460	9,740	-2.9%
Latin America	1,426	1,322	7.9%	1,332	7.1%	3,902	3,745	4.2%
Special Steel	2,045	1,750	16.9%	2,122	-3.6%	5,979	5,676	5.3%
Eliminations and Adjustments	(406)	(235)		(343)		(922)	(678)	
Total	10,494	9,819	6.9%	9,882	6.2%	29,542	28,994	1.9%

¹- Includes coking coal, coke and iron ore net sales.

- In 3Q13, **consolidated** net sales grew in relation to 3Q12, due to different reasons at each Business Operation. In the **Brazil BO**, the net sales growth is explained by the higher shipments in the domestic market and, to a lesser extent, by the higher net sales per metric ton shipped to both the domestic and export markets. In the **Latin America BO**, net sales growth is mainly explained by the higher net sales per metric ton shipped. In the **Special Steel BO**, net sales growth is mainly explained by the higher shipments. In the **North America BO**, despite the lower shipments, net sales were virtually stable due to the exchange variation in the period (+12.8% depreciation in the average price of the Brazilian real against the U.S. dollar).
- Compared to 2Q13, **consolidated** net sales also registered growth, reflecting the increases in net sales per metric ton shipped and in shipments. In the **Brazil BO**, the increase in net sales was driven by the better mix of products in the domestic market and by the higher net sales per metric ton shipped in the market. In the **North America BO**, net sales growth is attributed to the increase in net sales per metric ton shipped, which was influenced by the exchange variation in the period (+10.7% depreciation in the average price of the Brazilian real against the U.S. dollar) and, to a lesser extent, by the growth in shipments.

Public Exhibit

EXHIBIT 18

MINISTRY OF INDUSTRIAL POLICY OF UKRAINE:
GLOBAL MARKET AND UKRAINIAN STEEL INDUSTRY
IN 2013—2014

BEFORE THE U.S. INTERNATIONAL TRADE COMMISSION

*CARBON AND CERTAIN ALLOY STEEL WIRE ROD FROM BRAZIL, INDONESIA, MEXICO, MOLDOVA,
TRINIDAD AND TOBAGO, AND UKRAINE*

INV. NOS. 701-TA-417 AND 731-TA-953, 957—959, 961, AND 962
SECOND SUNSET REVIEW (FULL)

PREHEARING BRIEF ON BEHALF OF AMERICAN WIRE PRODUCERS ASSOCIATION

APRIL 14, 2014



Ministry of Industrial Policy of Ukraine



SE UEX Co. Research & Consulting

Global Market and Ukrainian Steel Industry in 2013–2014

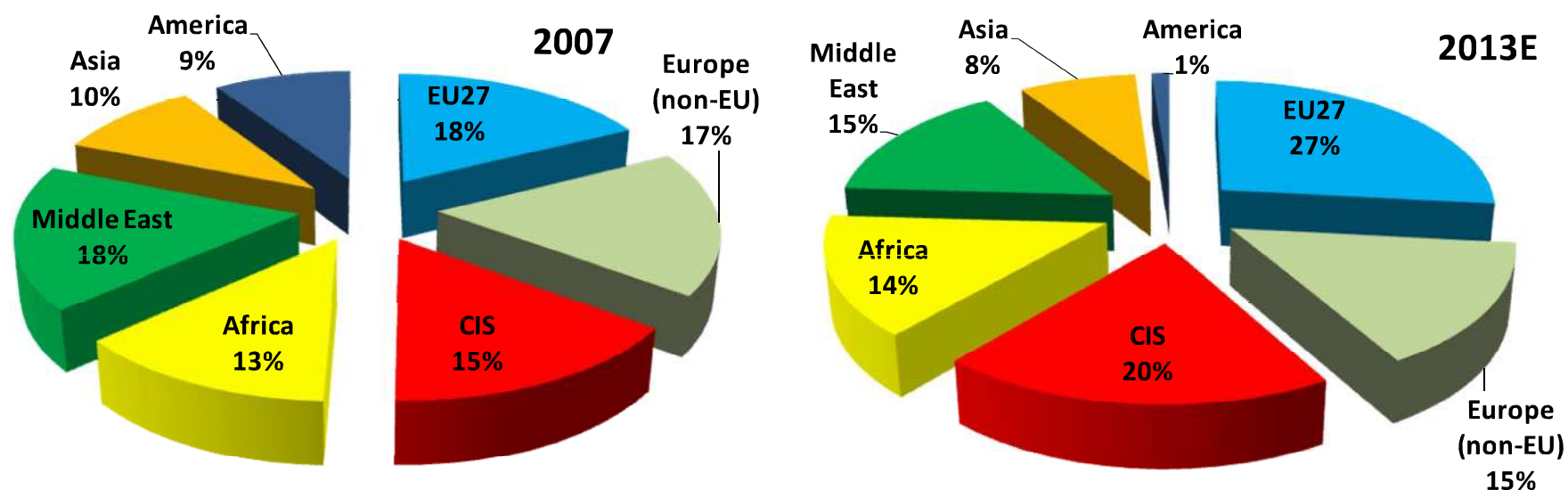
Vlasjuk V.S.

SE UPE Co. Research & Consulting, Ukraine

*75th Session of the OECD Steel Committee Meeting,
Paris, 05–06 December 2013*

7. Ukrainian export market is well diversified. EU and CIS remain the biggest partners

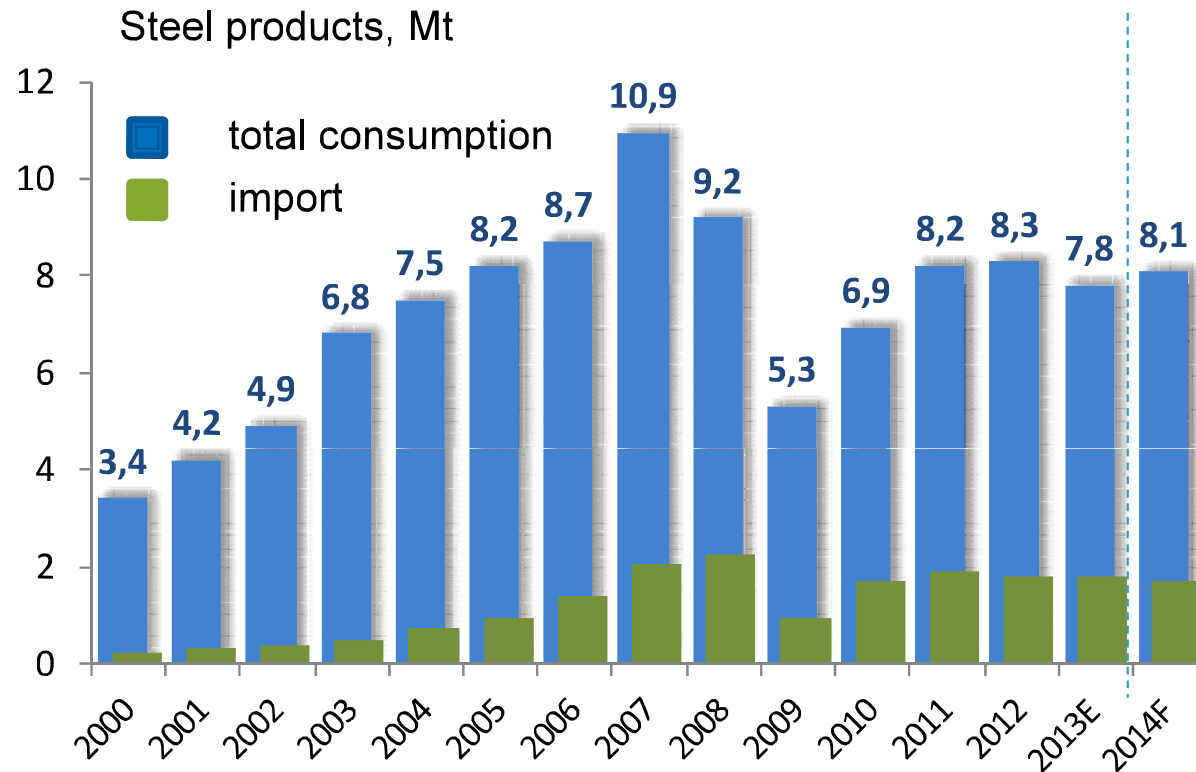
Regional structure Ukrainian steel export



Source: State Statistics Service of Ukraine

The shares of the EU and the CIS in the structure of exports from Ukraine are 27% and 20% in 2013

9. ...as a result Ukrainian steel consumption 2014 will increase



Source: State Statistics Service of Ukraine, UEX Co. (forecast),

The expected growth rate of apparent steel consumption is 3.5% in 2014 after reduction by 5.8% in 2013.

This year Ukraine will import up to 1.78 Mt of steel products or 22.8% of total consumption.

In 2014 steel import to Ukraine is expected nearly 1.7 Mt

PUBLIC
CERTIFICATE OF SERVICE

I hereby certify that on this 14th day of April, 2014, I have caused to be served a true and complete copy of a *Prehearing Brief* (Public Version), as filed with the U.S. INTERNATIONAL TRADE COMMISSION, on behalf of the AMERICAN WIRE PRODUCERS ASSOCIATION, in the matter of *Carbon and Certain Alloy Steel Wire Rod from Brazil, Indonesia, Mexico, Moldova, Trinidad and Tobago, and Ukraine*, USITC Inv. Nos. 701-TA-417 and 731-TA-953, 957—959, 961, and 962 (Second Review), by hand, upon the following parties:

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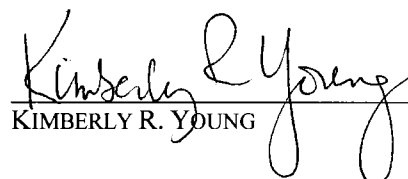
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