



SANTA CLARA VALLEY WATER DISTRICT

# NON-AGENDA

## September 22, 2023

**Board Policy EL-7 Communication and Support to the Board**  
*The BAOs shall inform and support the Board in its work.*

<b>Page</b>	<b><u>CEO BULLETIN &amp; NEWSLETTERS</u></b>
4	CEO Bulletin: 09/21/23
	<b><u>BOARD MEMBER REQUESTS &amp; INFORMATIONAL ITEMS</u></b>
9	<b>BMR/IBMR Weekly Reports: 09/22/23</b>
10	Memo from Darin Taylor, Chief Financial Officer, to the board, dated 09/14/23, provide a summary of monthly report of investments, August 2023.
26	Memo from Bhavani Yerrapotu, Deputy Operating Officer, to Rick Callender, CEO, dated 09/14/23, providing a report of properties acquired under Board Governance Policy Executive Limitation 6.7.1.
29	Memo from Michele King, Clerk of the Board, to the board, dated 09/20/23, providing public comments submitted by Katja Irvin, Sierra Club Loma Prieta Chapter, for 9/19/23 Agenda Items 2.1 and 2.2.
	<b><u>INCOMING BOARD CORRESPONDENCE</u></b>
33	<b>Board Correspondence Weekly Report: 09/22/23</b>
36	Email from Aja Yee to the board, dated 09/14/23, providing information on the 10/22/23 Coyote Creek Trail BioBlitz. C-23-0231
39	Email from Mark Weiss to Joe at San Jose Spotlight, copied to the board, dated 09/14/23, regarding news article about Valley Water. C-23-0232
40	Email from Mark Weiss to the board, dated 09/13/23, regarding news article in the Palo Alto newspaper about Valley Water. C-23-0233
41	Letter from Linda LaCroix, SWCA President, to Lisa Bankosh, copied to the Board, dated 09/01/23, regarding Saratoga Woods Community Association and Valley Water exchange of real property interests. C-23-0234
44	Email from Ron Cachopo to Jennifer Codianne, copied to the board, dated 09/15/23, regarding broken fence along Saratoga Creek, 1400 Bowe Avenue, Santa Clara. C-23-0235
	<b><u>OUTGOING BOARD CORRESPONDENCE</u></b>
50	Letter from Director Hsueh to Linda LaCroix, dated 09/18/23, regarding Saratoga Woods Community Association and Valley Water exchange of real property interests.

<b>52</b>		Email from Chair Varela to Zeferino Jimenez, dated 09/19/23, regarding recycled water extension project.
<b>96</b>		Email from Chair Varela to Sean Tavakoli, dated 09/19/23, regarding interest in the General Rodent Control Services contract.

# **CEO BULLETIN**

# CEO BULLETIN



To: Board of Directors  
From: Rick L. Callender, CEO

## Weeks of September 8 – September 21, 2023

Board Executive Limitation Policy EL-7:

*The Board Appointed Officers shall inform and support the Board in its work. Further, a BAO shall 1) inform the Board of relevant trends, anticipated adverse media coverage, or material external and internal changes, particularly changes in the assumptions upon which any Board policy has previously been established and 2) report in a timely manner an actual or anticipated noncompliance with any policy of the Board.*

Item	IN THIS ISSUE
<u>1</u>	Grant Funding Application Submitted to State Coastal Conservancy for Pond A4 Resilient Habitat Restoration Project
<u>2</u>	Safe, Clean Water Refill Station Grant Closeout: Movimiento de Arte y Cultura Latino Americana de San Jose Incorporated's Valley Water Refill Station Grant Project - MACLA
<u>3</u>	Sites State Water Contractor (SWC) Water Right Protest Letter
<u>4</u>	Valley Water awarded the Association of Metropolitan Water Agencies' (AMWA) Environmental Justice Award
<u>5</u>	<u>Hsueh</u> Staff to share newly adopted FY24 Board Policy Calendar with EWRC Chair/Vice Chair to assist in determining timely items discussion/input items on future EWRC Agendas. R-23-0012
<u>6</u>	<u>Hsueh</u> Communication with Sierra Club regarding Delta Conveyance Project public outreach R-23-0015

### 1. Grant Funding Application Submitted to State Coastal Conservancy for Pond A4 Resilient Habitat Restoration Project

On September 1, 2023, Valley Water submitted an application requesting State Coastal Conservancy grant funding in the amount of \$5 Million to cover Phase 1 and Phase 2 construction costs for the Pond A4 Resilient Habitat Restoration Project (Pond A4 RHR Project). In April 2023, Valley Water's Board of Directors approved the inclusion of the Pond A4 RHR Project in the Fiscal Year (FY) 2024-28 Five-Year Capital Improvement Program (CIP).

The Pond A4 RHR Project will convert open water to ecologically valuable mudflats, shallow water, and pickleweed habitat for shorebirds and salt marsh harvest mouses, at Pond A4, a former salt production pond acquired by Valley Water in 2000. The Pond A4 RHR Project will beneficially re-use sediment removed from local creeks by Valley Water's Stream Maintenance Program (SMP)



to improve the existing access road, build a staging area, and construct 45 acres of enhanced shoreline habitat.

Grant funding of \$5M from the State Coastal Conservancy, if awarded to Valley Water, would cover Phase 1 construction costs for the access road and staging area improvements and the initial three-year (FY2026 to FY2028) costs of Phase 2 habitat construction and revegetation, which is expected to last 15 years. Phase 2 costs are currently not funded and this grant funding would partially cover this CIP funding shortfall.

If this grant is awarded to Valley Water (anticipated in late 2023 or early 2024), it will be presented to the Board for approval of the grant terms and conditions.

For further information, please contact Darin Taylor at (408) 630-3068.

---

### **2. Safe, Clean Water Refill Station Grant Closeout: Movimiento de Arte y Cultura Latino Americana de San Jose Incorporated's Valley Water Refill Station Grant Project - MACLA**

In Fiscal Year 2023, Valley Water awarded Movimiento de Arte y Cultura Latino Americana de San Jose Incorporated, or MACLA, a \$5,000 Safe, Clean Water Program F9 Valley Water Refill Station Grant for their MACLA refill station project (Project). MACLA completed the Project on August 17, 2023 and submitted the final invoice items on August 23, 2023, allowing for grant closeout.

Movimiento de Arte y Cultura Latino Americana is a 501(c)(3) arts-based nonprofit organization whose mission is to engage Latino artists and audiences by promoting community development through the arts. The grant funds were used to install and maintain a new water bottle refill station near a bathroom at their art gallery located in downtown San Jose, CA. The Project will continue to increase drinking water access to more than 38,000 community members that they serve annually. The station will also continue to encourage the use of reusable water bottles and will be open to all visitors. The station features a counter that tracks how many plastic water bottles are saved each time it is used to refill a water bottle. The Grantee hosted a special preview of their newest exhibit that featured LGBTQ+ artists which included the unveiling of the new refill station on September 1, 2023 and Valley Water staff, donors, and other community partners attended.

#### **Key Outcomes:**

- Installed one new water bottle refill station at MACLA art gallery to serve more than 38,000 community members each year.
- Saved over 100 plastic water bottles within two weeks of installing the water bottle refill station.
- Promotes the use of reusable water bottles and reduces the amount of plastic water bottle waste generated by visitors and staff.

For further information, please contact Donald Rocha at (408) 630-2338.

---

### **3. Sites State Water Contractor (SWC) Water Right Protest Letter**

The State Water Contractors (SWC) recently filed a protest on the Sites Project Authority water right application to the State Water Resources Control Board (SWRCB). This protest is intended to ensure that the SWC can participate in the SWRCB water rights process and does not necessarily indicate that the SWC oppose the Sites Reservoir Project.

On June 2, 2023, the SWRCB posted public notice of the Sites Project Authority water rights application, marking the start of the Sites Reservoir Project (Project) permitting process. This Project is a proposed north-of-Delta off-stream reservoir designed to capture excess storm flows in storage to provide water supply during drier years. Valley Water is a current participant in this proposed Project and a member agency of the SWC.

Because the State Board will hold formal adjudicative proceeding to determine whether or not to grant the Sites' water right and/or what conditions should apply to such a grant, the State Board's rules prohibiting ex parte communications are in effect, and Valley Water Board members should avoid discussing the Sites' water right proceeding with State Water Board Members or its Executive Officer. By submitting this procedural filing, the SWC are able to participate in the discussions related to the Project and express perspectives relative to the State Water Project. Interested parties that have filed a protest may become involved in a proceeding in ways such as receiving notification of participation, presenting their case in public hearings, providing written submissions, and in certain cases, participation in mediation or negotiation.

For further information, please contact Vincent Gin at (408) 630-2633.

---

#### **4. Valley Water awarded the Association of Metropolitan Water Agencies' Environmental Justice Award**

The Association of Metropolitan Water Agencies (AMWA) is an organization of the largest publicly owned drinking water systems in the United States. Its membership serves more than 160 million people across the U.S. with safe drinking water and is the nation's only policy-making organization. Every year, AMWA honors extraordinary management and stellar workforce performance through a variety of awards. The newest award is the independent Environmental Justice Award which recognizes member utilities that commit to advancing equity and justice in their communities. Valley Water is pleased to announce that it has been selected by AMWA as the inaugural Environmental Justice Award recipient. The general criteria include equity in access and costs, civic involvement in decision-making, and integrative strategies. The award will be presented during the 2023 AMWA Annual Executive Management Conference (EMC) to be held in San Diego, CA, October 22-25.

For further information, please contact Marta Lugo at (408) 630-2237.

---

#### **5. Hsueh**

**Staff to share newly adopted FY24 Board Policy Calendar with EWRC Chair/Vice Chair to assist in determining timely items discussion/input items on future EWRC Agendas.  
R-23-0012**

An electronic copy of the Board Policy Planning Calendar is posted to the agenda Tools website: <https://aqua.valleywater.org/organization/divisions-offices/office-clerk-board/forms-instructions-0>

Valley Water Deputy Operating Officer John Bourgeois has contacted the Chair, Loren Lewis, and the Vice Chair, Charles Ice, of the Environmental Water Resource Committee (EWRC) to schedule a meeting in response to BMR R-23-0012. The goal of the meeting is to discuss the Board Policy Planning Calendar and assist in planning future EWRC Agenda items. The meeting date is confirmed for Thursday, September 21st, from 4:00 pm to 5:00 pm.

For further information, please contact John Bourgeois at (408) 630-2990.

---

6. **Hsueh**  
**Communication with Sierra Club regarding Delta Conveyance Project public outreach  
R-23-0015**

Valley Water has reached out to the Sierra Club to further discuss their concerns and project status. The final Environmental Impact Report (EIR) for the project will be released in 2024, and Valley Water anticipates that updated water supply benefits and costs will be provided by the State late this year and during the spring of 2024. A meeting with the Sierra Club has been scheduled for September 28, 2023. The outcomes of this meeting will be communicated via Board Member Request (BMR) or CEO Bulletin.

For further information, please contact Vincent Gin at (408) 630-2633.

---

# **BOARD MEMBER REQUESTS and Informational Items**



Report Name: Board Member Requests

Request	Request Date	Director	BAO/Chief	Staff	Description	20 Days Due Date	Expected Completion Date	Disposition
I-23-0024	08/22/23	Eisenberg	Yoke	Ndah	Director Eisenberg requests that the current restroom signs inside the visitor's center at the SVAWPC be replaced with the non-binary symbol.	09/11/23		
I-23-0025	09/20/23	Eisenberg	Callender Taylor	Sun	Director Eisenberg is requesting a copy of the Pacheco WIFIA loan application with all applicable and related updates, addenda, amendments and schedules (and/or other relevant docs filed with the EPA). Please include any/all correspondence with and from the EPA and/or its related individuals/entities.	10/10/23		
I-23-0026	09/20/23	Eisenberg	Richardson	Mccarter	Director Eisenberg is requesting a list of all moneys spent in calendar year 2023 related to the Pacheco project. Specifically the date, amount, payee and description. Please include legal fees in addition to contractors, consultants, materials, filing fees, and other related expenses.	10/10/23		
R-23-0010	08/08/23	Beall	Yoke	Mcelroy	Director Beall requested that staff look at the feasibility of VTA suppling transit passes (or clipper cards) for employees and family members.	08/29/23		
R-23-0011	08/08/23	Eisenberg	Taylor	Chinte Salandan	Director Eisenberg requested a report on BAO travel for the last year, including costs and how time was charged.	08/29/23		09/08/23 Information Only: Two additional weeks need. Anticipated completion date of September 22.
R-23-0012	08/22/23	Hsueh	Hakes	Bourgeois	Staff to share newly adopted FY24 Board Policy Calendar with EWRC Chair/Vice Chair to assist in determining timely items discussion/input items on future EWRC Agendas.	09/12/23		
R-23-0013	08/22/23	Beall	Baker	Williams	Staff to investigate if the small empty pond on Sunnyoaks Avenue in Campbell, between the fire department and the training facility, can be used by the city and the fire department.	09/12/23		09/19/23 Information Only: This request will be responded on the 10/24/23 board agenda.; 09/15/23 Information Only: Staff requires a few more days to respond to this request. Anticipated completion date 9/22/23.
R-23-0014	08/22/23	Beall	Baker	Williams	Staff to investigate if other small empty ponds within the City of Campbell can be used for other purposes.	09/12/23		09/19/23 Information Only: This BMR will be responded to on the 10/24/23 Board agenda.; 09/15/23 Information Only: Staff requires a few additional days to complete this request. Anticipated completion date 9/22/23.
R-23-0015	08/22/23	Hsueh	Baker	Gin	Staff to work with the Sierra Club to set up information meeting for the public relative to the November 2023 and/or February 2024 Delta Conveyance Project Board agenda item update.	09/17/23		



## MEMORANDUM

FC 14 (02-08-19)

**TO:** Board of Directors

**FROM:** Darin Taylor,  
Chief Financial Officer

**SUBJECT:** Summary of Monthly Report of Investments,  
August 2023

**DATE:** September 14, 2023

In accordance with the Santa Clara Valley Water District (Valley Water) Board Investment policy, staff provides a detailed investment report to the Board of Directors on a quarterly basis. In addition to the quarterly investment report, Government Code section 53607 requires the Treasurer of the local agency who has been delegated with the authority to invest funds to provide a monthly report of the investment transactions to the legislative body. This report is provided to the Board in compliance with Government Code section 53607 and Executive Limitation-4 Financial Management.

Attached is the report of investments for the month of August 2023. All investments were in compliance with the Investment Policy and performed on par with Valley Water's benchmark yield. The attached report includes a summary of the portfolio holdings, details of each security in the portfolio and an investment activity summary with comparisons to the previous 12 months. The following are highlights of the investment activities for the month:


- The book value of Valley Water's portfolio as of August 31, 2023 was \$668 million. This represents a decrease of approximately \$5 million compared to the book value as of July 31, 2023 due to planned expenditures offset by revenues received during the month.
- Valley Water's portfolio is invested with a primary goal of safety. To accomplish this goal, we only invest in securities that are permitted by California Government Code and the Board Investment Policy. These securities have high credit ratings and maturities of no more than 5 years. As of August 31, 2023, approximately 68% of the portfolio was held in US Government Treasury/Agency/Municipal Bonds, 30% was held in liquid funds (Local Area Investment Fund, Money Market mutual fund, and short-term deposits), and 2% in supranational/corporate medium-term notes.
- The portfolio had a yield-to-maturity of 2.19% for the month of August 2023. This is 0.86% below Valley Water's benchmark, the 24-month floating average of the 2-year Treasury note, which was 3.05%.
- Valley Water's portfolio is reviewed every month for compliance with the Investment Policy. All investments were in compliance for the reporting period.
- California Government Code requires that a public entity structure its portfolio so that it, at minimum, can meet expenditures for the next six months. The investment portfolio has been structured to ensure that sufficient monies will be available to cover anticipated expenditures in the coming six months.

### Community Bank Investments

Pursuant to Board direction and governance policies (Executive Limitation 4.7.7) regarding investments in small local banks and credit unions located within the nine Bay Area counties with total assets at or below \$10 billion (“community banks”), staff has expanded business with community banks, and limited business with large banks, as summarized below:

- Letters of Credit – Technology Credit Union, based in San Jose, provides three separate standby letters of credit totaling \$841,000 to Valley Water to meet the U.S. Army Corp’s financial assurance requirements for the operations of Upper Penitencia, Coyote Ridge, and Rancho Cañada de Pala Preserve watershed projects.
- Investments – Valley Water’s investment portfolio includes over \$50 million, or 7%, in deposits at community banks.
- Revolving Line of Credit – A syndication of three community banks provides up to \$20 million in loan capacity.
- Underwriting – Eight small investment banks located in California are included in Valley Water’s underwriting pool; four of these firms are veteran, minority or women owned.
- Large Bank Limitation - Valley Water only conducts business with large banks with total assets greater than \$10 billion that have satisfactory Environmental, Social and Governance (ESG) ratings provided by an independent professional rating firm.

If you have any questions regarding the Investment Report, please contact Darin Taylor, Chief Financial Officer, at 408-630-3068.

DocuSigned by:  
 9/13/2023  
9CB8A1450C2B497...

---

Darin Taylor  
Chief Financial Officer

Attachment: Monthly Report of Investments for August 2023



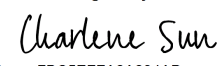
**Santa Clara Valley Water Dist.  
Portfolio Management  
Portfolio Summary  
August 31, 2023**

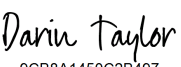
SANTA CLARA VALLEY WATER  
5750 Almaden Expressway  
San Jose, San Jose, Ca 951  
(408)265-2607

<b>Investments</b>	<b>Par Value</b>	<b>Market Value</b>	<b>Book Value</b>	<b>% of Portfolio</b>	<b>YTM 365 Equiv.</b>	<b>Term</b>	<b>Days to Maturity</b>
Treasury Securities - Coupon	116,000,000.00	109,230,585.97	114,336,152.09	17.13	2.141	1,111	580
Federal Agency Issues - Coupon	306,093,000.00	290,470,606.29	305,848,071.19	45.81	1.820	1,454	615
Negotiable CD's - Interest Bearing	240,000.00	224,027.50	240,000.00	0.04	1.094	1,826	573
LAIF	73,741,488.93	73,741,488.93	73,741,488.93	11.05	3.150	1	1
Medium Term Notes	2,000,000.00	1,836,787.90	1,995,580.26	0.30	0.664	1,639	719
Money Market Account	50,317,756.81	50,317,756.81	50,317,756.81	7.54	4.430	1	1
TimeCD_Deposit Account	74,417,694.80	74,417,694.80	74,417,694.80	11.15	1.762	1	1
Supranational	15,000,000.00	13,971,128.73	15,059,823.16	2.26	1.015	1,664	608
Municipal Bonds	31,745,000.00	30,119,441.70	31,642,495.93	4.74	1.840	1,626	642
<b>Investments</b>	<b>669,554,940.54</b>	<b>644,329,518.63</b>	<b>667,599,063.17</b>	<b>100.00%</b>	<b>2.191</b>	<b>977</b>	<b>428</b>

<b>Total Earnings</b>	<b>August 31 Month Ending</b>	<b>Fiscal Year To Date</b>
Current Year	1,256,333.45	2,444,742.17
<b>Average Daily Balance</b>	<b>669,338,757.42</b>	<b>681,735,591.88</b>
<b>Effective Rate of Return</b>	<b>2.21%</b>	<b>2.11%</b>

Current market pricing is updated at the end of each month from data provided by Interactive Data, a securities pricing service.

DocuSigned by:  
  
 7BC5E9FA2A234AD... 9/13/2023  
 Charlene Sun Date  
 Treasury/Debt Officer

DocuSigned by:  
  
 9CB8A1450C2B497... 9/13/2023  
 Darin Taylor, Chief Financial Officer

Reporting period 08/01/2023-08/31/2023

Run Date: 09/08/2023 - 11:42

Portfolio SCVW  
AC  
PM (PRF\_PM1) 7.3.0  
Report Ver. 7.3.6.1



**Santa Clara Valley Water Dist.  
Portfolio Management  
Activity Summary  
August 2022 through August 2023**

Month End	Year	Number of Securities	Total Invested	Yield to Maturity		Managed Pool Rate	Number of Investments Purchased	Number of Investments Redeemed	Average Term	Average Days to Maturity
				360 Equivalent	365 Equivalent					
August	2022	174	780,236,284.74	1.163	1.179	0.750	0	8	928	500
September	2022	166	730,294,325.34	1.195	1.212	0.750	0	4	977	513
October	2022	162	733,049,479.77	1.241	1.258	1.350	0	1	965	490
November	2022	160	720,833,489.87	1.314	1.333	1.350	0	4	971	477
December	2022	157	655,139,838.88	1.261	1.279	1.350	1	7	1,034	507
January	2023	156	720,149,826.28	1.536	1.557	2.070	4	1	950	458
February	2023	154	694,270,392.30	1.611	1.633	2.070	1	1	986	458
March	2023	156	670,073,201.37	1.740	1.764	2.070	3	5	1,006	468
April	2023	152	654,926,679.30	1.710	1.734	2.740	1	0	1,043	471
May	2023	154	646,955,927.32	1.842	1.867	2.740	2	10	1,012	462
June	2023	151	732,143,570.29	1.734	1.758	2.740	7	6	895	420
July	2023	148	672,594,485.96	2.160	2.190	3.150	3	0	985	446
August	2023	148	667,599,063.17	2.161	2.191	3.150	0	8	977	428
<b>Average</b>		<b>157</b>	<b>698,328,197.28</b>	<b>1.590%</b>	<b>1.612%</b>	<b>2.022</b>	<b>2</b>	<b>4</b>	<b>979</b>	<b>469</b>

**Santa Clara Valley Water Dist.**  
**Portfolio Management**  
**Activity By Type**  
**August 1, 2023 through August 31, 2023**

CUSIP	Investment #	Issuer	Stated Rate	Transaction Date	Purchases or Deposits	Redemptions or Withdrawals	Balance
<b>Treasury Securities - Coupon</b>							
<b>Subtotal</b>							<b>114,336,152.09</b>
<b>Federal Agency Issues - Coupon</b>							
<b>Subtotal</b>							<b>305,848,071.19</b>
<b>Negotiable CD's - Interest Bearing</b>							
<b>Subtotal</b>							<b>240,000.00</b>
<b>LAIF (Monthly Summary)</b>							
<b>Subtotal</b>							<b>73,741,488.93</b>
<b>Medium Term Notes</b>							
<b>Subtotal</b>							<b>1,995,580.26</b>
<b>Money Market Account (Monthly Summary)</b>							
23380W523	4102	Daily Income US Gov MMF	4.430		38,924,719.50	38,660,000.00	
<b>Subtotal</b>							<b>50,317,756.81</b>
<b>TimeCD_Deposit Account (Monthly Summary)</b>							
SYS5481	5481	Bank of San Francisco	0.449		5,406.38	0.00	
SYS5309	5309	Community Bank of the Bay	1.050		169.92	169.92	
SYS5371	5371	Community Bank of the Bay	0.500		5,041.35	0.00	
SYS4912	4912	Deposit Account	1.150		26,574,867.78	24,660,000.00	
SYS5398	5398	Meriwest Credit Union	3.150		13,782.70	0.00	
SYS5570	5570	Meriwest Credit Union	3.720		15,627.63	0.00	
SYS5556	5556	Provident Credit Union	2.018		402.29	0.00	
SYS5369	5369	Technology Credit Union	3.350		44,415.08	0.00	
SYS5553	5553	Union Bank (NIB)			2,132,666.81	2,132,666.81	
<b>Subtotal</b>							<b>74,417,694.80</b>
<b>Supranational</b>							
<b>Subtotal</b>							<b>15,059,823.16</b>
<b>Municipal Bonds</b>							
368079HT9	5364	Gavilan Joint Community CLG-A1	2.620	08/01/2023	0.00	400,000.00	

**Santa Clara Valley Water Dist.  
Portfolio Management  
Activity By Type  
August 1, 2023 through August 31, 2023**

CUSIP	Investment #	Issuer	Stated Rate	Transaction Date	Purchases or Deposits	Redemptions or Withdrawals	Balance
<b>Municipal Bonds</b>							
368079KB4	5471	Gavilan Joint Community CLG-A1	0.524	08/01/2023	0.00	750,000.00	
376087FY3	5414	Gilroy USD	1.793	08/01/2023	0.00	600,000.00	
56781RJG3	5329	Marin CCD GO-B1	2.895	08/01/2023	0.00	600,000.00	
799306QJ7	5417	San Rafael CA Elem Sch Dist	1.865	08/01/2023	0.00	1,000,000.00	
802498UG8	5411	Santa Monica-Malibu USD	1.669	08/01/2023	0.00	650,000.00	
923040GT0	5410	Ventura Cnty Comm College Dist	1.750	08/01/2023	0.00	1,250,000.00	
93974D5Q7	5279	Washington State GO Bond	3.030	08/01/2023	0.00	2,000,000.00	
		<b>Subtotal</b>			<b>0.00</b>	<b>7,250,000.00</b>	<b>31,642,495.93</b>
		<b>Total</b>			<b>67,717,099.44</b>	<b>72,702,836.73</b>	<b>667,599,063.17</b>

**Santa Clara Valley Water Dist.**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**August 31, 2023**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 365	Days to Term Maturity	Maturity Date
<b>Treasury Securities - Coupon</b>											
91282CBV2	5532	Republic Industries Funding		02/11/2022	5,000,000.00	4,845,703.10	4,962,978.93	0.375	1.592	794	04/15/2024
91282CCC3	5534	Republic Industries Funding		03/08/2022	5,000,000.00	4,822,265.60	4,954,164.58	0.250	1.580	799	05/15/2024
91282CEH0	5547	Republic Industries Funding		06/22/2022	5,000,000.00	4,812,109.40	4,945,111.87	2.625	3.339	1,028	04/15/2025
91282CEH0	5549	Republic Industries Funding		06/22/2022	5,000,000.00	4,812,109.40	4,943,537.19	2.625	3.360	1,028	04/15/2025
91282CFX4	5575	Republic Industries Funding		06/21/2023	5,000,000.00	4,954,296.90	4,983,632.57	4.500	4.991	528	11/30/2024
912828ZT0	5496	US Treasury Bill		01/12/2021	5,000,000.00	4,606,445.30	4,985,981.45	0.250	0.412	1,600	05/31/2025
912828ZT0	5499	US Treasury Bill		01/27/2021	5,000,000.00	4,606,445.30	4,993,519.37	0.250	0.325	1,585	05/31/2025
912828ZT0	5500	US Treasury Bill		01/27/2021	5,000,000.00	4,606,445.30	4,994,025.04	0.250	0.319	1,585	05/31/2025
91282CCF6	5521	US Treasury Bill		09/28/2021	5,000,000.00	4,508,984.40	4,975,885.90	0.750	0.930	1,706	05/31/2026
912828ZT0	5522	US Treasury Bill		10/28/2021	3,000,000.00	2,763,867.18	2,966,142.20	0.250	0.908	1,311	05/31/2025
912828ZL7	5523	US Treasury Bill		01/18/2022	5,000,000.00	4,632,421.90	4,927,264.02	0.375	1.271	1,198	04/30/2025
9128284R8	5525	US Treasury Bill		09/28/2021	5,000,000.00	4,823,437.50	5,187,146.36	2.875	0.701	1,341	05/31/2025
91282CCF6	5526	US Treasury Bill		09/29/2021	3,000,000.00	2,705,390.64	2,983,317.05	0.750	0.957	1,705	05/31/2026
912828ZT0	5527	US Treasury Bill		01/25/2022	5,000,000.00	4,606,445.30	4,909,041.27	0.250	1.318	1,222	05/31/2025
912828ZT0	5528	US Treasury Bill		01/25/2022	5,000,000.00	4,606,445.30	4,909,041.27	0.250	1.318	1,222	05/31/2025
91282CBW0	5529	US Treasury Bill		02/02/2022	5,000,000.00	4,521,289.05	4,895,512.35	0.750	1.564	1,548	04/30/2026
912828XT2	5531	US Treasury Bill		02/11/2022	5,000,000.00	4,874,609.40	5,014,294.91	2.000	1.608	840	05/31/2024
912828WJ5	5535	US Treasury Bill		03/08/2022	5,000,000.00	4,898,632.80	5,031,913.92	2.500	1.573	799	05/15/2024
912828XT2	5536	US Treasury Bill		03/08/2022	5,000,000.00	4,874,609.40	5,015,439.99	2.000	1.577	815	05/31/2024
91282CCF6	5538	US Treasury Bill		03/29/2022	5,000,000.00	4,508,984.40	4,760,654.29	0.750	2.600	1,524	05/31/2026
912828ZT0	5550	US Treasury Bill		06/22/2022	5,000,000.00	4,606,445.30	4,743,355.74	0.250	3.361	1,074	05/31/2025
91282CDH1	5577	US Treasury Bill		06/27/2023	5,000,000.00	4,739,062.50	4,755,157.25	0.750	5.093	507	11/15/2024
91282CDZ1	5579	US Treasury Bill		07/10/2023	5,000,000.00	4,747,070.30	4,749,162.56	1.500	5.135	586	02/15/2025
91282CDZ1	5580	US Treasury Bill		07/10/2023	5,000,000.00	4,747,070.30	4,749,872.01	1.500	5.124	586	02/15/2025
<b>Subtotal and Average</b>			<b>114,320,372.33</b>		<b>116,000,000.00</b>	<b>109,230,585.97</b>	<b>114,336,152.09</b>		<b>2.141</b>	<b>1,111</b>	<b>580</b>

**Federal Agency Issues - Coupon**

3133ED2B7	5333	Federal Farm Credit Bank		02/01/2019	1,000,000.00	999,108.08	1,000,464.55	3.610	2.560	1,690	09/18/2023
3133EKP5	5380	Federal Farm Credit Bank		06/10/2019	3,000,000.00	2,998,854.84	3,000,070.82	2.125	1.903	1,548	09/05/2023
3133EDBU5	5381	Federal Farm Credit Bank		06/10/2019	3,000,000.00	2,980,246.77	3,013,979.03	3.500	1.887	1,654	12/20/2023
3133EHN25	5382	Federal Farm Credit Bank		06/18/2019	3,000,000.00	2,982,724.95	3,001,384.62	2.200	1.910	1,597	11/01/2023
3133EKKU9	5383	Federal Farm Credit Bank		06/18/2019	3,000,000.00	2,982,395.94	3,002,137.22	2.300	1.899	1,604	11/08/2023
3133ELNE0	5440	Federal Farm Credit Bank		02/27/2020	5,000,000.00	4,912,008.70	5,004,757.50	1.430	1.214	1,448	02/14/2024
3133ELQD9	5442	Federal Farm Credit Bank		03/04/2020	5,000,000.00	4,898,051.15	5,000,470.21	1.230	1.211	1,461	03/04/2024
3133ELQD9	5443	Federal Farm Credit Bank		03/04/2020	3,000,000.00	2,938,830.69	3,000,891.38	1.230	1.170	1,461	03/04/2024
3133ELQD9	5459	Federal Farm Credit Bank		08/06/2020	5,000,000.00	4,898,051.15	5,024,390.29	1.230	0.265	1,306	03/04/2024

Portfolio SCVW  
AC  
PM (PRF\_PM2) 7.3.0



**Santa Clara Valley Water Dist.**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**August 31, 2023**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 365	Days to Term Maturity	Maturity Date
<b>Federal Agency Issues - Coupon</b>											
3133EL3P7	5460	Federal Farm Credit Bank		08/12/2020	5,000,000.00	4,575,700.90	5,000,000.00	0.530	0.530	1,826	711 08/12/2025
3133ELQD9	5462	Federal Farm Credit Bank		08/07/2020	5,000,000.00	4,898,051.15	5,024,471.10	1.230	0.262	1,305	185 03/04/2024
3133EMJS2	5489	Federal Farm Credit Bank		12/09/2020	5,000,000.00	4,696,097.95	5,000,000.00	0.440	0.440	1,461	465 12/09/2024
3133EMSU7	5510	Federal Farm Credit Bank		03/09/2021	5,000,000.00	4,512,506.60	5,000,000.00	0.800	0.800	1,826	920 03/09/2026
3133EMYV8	5514	Federal Farm Credit Bank		05/11/2021	5,000,000.00	4,511,401.45	5,001,589.72	0.820	0.808	1,826	983 05/11/2026
3133ENPB0	5533	Federal Farm Credit Bank		02/16/2022	5,000,000.00	4,579,346.80	5,000,000.00	2.180	2.180	1,826	1,264 02/16/2027
3133EN5G1	5557	Federal Farm Credit Bank		12/28/2022	10,000,000.00	9,975,584.20	10,000,000.00	4.890	4.890	365	118 12/28/2023
3133EN6C9	5558	Federal Farm Credit Bank		01/18/2023	5,000,000.00	4,914,160.05	5,000,000.00	5.140	5.140	1,826	1,600 01/18/2028
3133ELY32	5565	Federal Farm Credit Bank		03/09/2023	5,000,000.00	4,454,995.05	4,438,306.27	0.550	4.804	1,231	1,055 07/22/2026
3133EPDC6	5576	Federal Farm Credit Bank		06/27/2023	5,000,000.00	4,948,280.25	5,101,815.52	5.350	5.224	1,721	1,655 03/13/2028
3133EPPJ8	5578	Federal Farm Credit Bank		07/05/2023	5,000,000.00	4,988,452.70	5,000,000.00	5.570	5.570	366	308 07/05/2024
313383YJ4	5334	Federal Home Loan Bank		02/01/2019	2,000,000.00	1,999,199.32	2,000,297.04	3.375	2.560	1,680	7 09/08/2023
3130A3VC5	5374	Federal Home Loan Bank		05/24/2019	3,000,000.00	2,972,675.31	3,000,842.19	2.250	2.140	1,659	98 12/08/2023
3130AAHE1	5390	Federal Home Loan Bank		06/24/2019	5,000,000.00	4,957,694.90	5,008,039.99	2.500	1.875	1,628	98 12/08/2023
3130A3GE8	5466	Federal Home Loan Bank		08/26/2020	5,000,000.00	4,847,370.40	5,150,008.14	2.750	0.390	1,570	469 12/13/2024
3130AL2G8	5504	Federal Home Loan Bank		02/18/2021	10,000,000.00	8,994,269.70	10,000,000.00	0.600	0.600	1,826	901 02/18/2026
3130ALKL7	5507	Federal Home Loan Bank		03/25/2021	5,000,000.00	4,513,262.70	5,000,000.00	0.850	0.850	1,826	936 03/25/2026
3130ALKL7	5508	Federal Home Loan Bank		03/25/2021	5,000,000.00	4,513,262.70	5,000,000.00	0.850	0.850	1,826	936 03/25/2026
3130AM2K7	5513	Federal Home Loan Bank		04/28/2021	10,000,000.00	9,144,275.70	10,000,000.00	1.250	1.097	1,826	970 04/28/2026
3130AQM8	5524	Federal Home Loan Bank		01/26/2022	5,000,000.00	4,577,585.10	5,000,000.00	1.125	1.788	1,826	1,243 01/26/2027
3130AQT9	5530	Federal Home Loan Bank		02/28/2022	5,000,000.00	4,854,257.35	5,000,000.00	1.300	1.300	820	270 05/28/2024
3130ARKL4	5537	Federal Home Loan Bank		04/21/2022	5,000,000.00	4,850,844.05	5,000,000.00	3.250	3.050	1,826	1,328 04/21/2027
3130ARQB0	5539	Federal Home Loan Bank		04/28/2022	5,000,000.00	4,887,016.20	5,000,000.00	3.375	3.353	1,096	605 04/28/2025
3130AUPR9	5562	Federal Home Loan Bank		01/30/2023	2,545,000.00	2,525,439.51	2,543,498.89	4.560	4.633	529	315 07/12/2024
3130AURL0	5563	Federal Home Loan Bank		02/13/2023	5,000,000.00	4,985,513.45	5,000,000.00	4.800	4.800	365	165 02/13/2024
3130AVLU4	5567	Federal Home Loan Bank		04/25/2023	5,000,000.00	4,874,164.15	5,000,000.00	4.850	4.850	1,827	1,698 04/25/2028
3130ATUR6	5571	Federal Home Loan Bank		06/07/2023	3,000,000.00	2,978,023.83	2,990,658.46	4.625	4.879	555	469 12/13/2024
3130AQ4B6	5572	Federal Home Loan Bank		06/07/2023	3,000,000.00	2,841,778.80	2,858,400.00	1.200	4.985	565	479 12/23/2024
3130AWE22	5573	Federal Home Loan Bank		06/09/2023	5,000,000.00	4,983,294.50	5,000,000.00	5.080	5.084	396	312 07/09/2024
3130AV5N8	5574	Federal Home Loan Bank		06/21/2023	5,000,000.00	4,984,448.35	5,005,468.72	5.000	5.000	541	469 12/13/2024
3130A7PH2	5444	Federal Home Loan Bank-CN		02/28/2020	3,000,000.00	2,943,751.98	3,010,542.93	1.875	1.180	1,470	189 03/08/2024
3134GWND4	5461	Federal Home Loan Mortgage Cor		08/12/2020	5,000,000.00	4,582,084.30	5,000,000.00	0.600	0.600	1,826	711 08/12/2025
3134GWUY0	5476	Federal Home Loan Mortgage Cor		10/19/2020	6,698,000.00	6,272,695.82	6,698,000.00	0.400	0.400	1,533	486 12/30/2024
3134GW3W4	5477	Federal Home Loan Mortgage Cor		10/28/2020	5,000,000.00	4,722,111.00	5,000,000.00	0.410	0.410	1,461	423 10/28/2024
3134GW5Q5	5478	Federal Home Loan Mortgage Cor		10/29/2020	5,000,000.00	4,663,764.30	5,000,000.00	0.450	0.450	1,553	516 01/29/2025
3134GXBM5	5485	Federal Home Loan Mortgage Cor		12/01/2020	5,000,000.00	4,546,577.05	5,000,000.00	0.600	0.600	1,807	803 11/12/2025

**Santa Clara Valley Water Dist.  
Portfolio Management  
Portfolio Details - Investments  
August 31, 2023**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 365	Days to Term	Maturity Date
<b>Federal Agency Issues - Coupon</b>											
3134GXFX7	5486	Federal Home Loan Mortgage Cor		12/16/2020	5,000,000.00	4,743,968.95	5,000,000.00	0.375	0.375	1,370	381 09/16/2024
3134GXHK3	5490	Federal Home Loan Mortgage Cor		12/24/2020	5,000,000.00	4,655,513.15	5,000,000.00	0.410	0.410	1,551	570 03/24/2025
3134GXJB1	5492	Federal Home Loan Mortgage Cor		12/28/2020	5,000,000.00	4,633,104.65	5,000,000.00	0.420	0.447	1,551	574 03/28/2025
3134GYL83	5564	Federal Home Loan Mortgage Cor		03/01/2023	5,000,000.00	4,968,067.70	5,000,000.00	5.450	5.450	730	546 02/28/2025
3137EAEX3	5479	Fed Home Loan Mort Corp-CN		10/21/2020	5,000,000.00	4,560,233.45	4,991,346.82	0.375	0.460	1,798	753 09/23/2025
3137EAEU9	5498	Fed Home Loan Mort Corp-CN		01/27/2021	6,900,000.00	6,337,459.97	6,899,127.88	0.375	0.382	1,636	689 07/21/2025
3137EAEX3	5501	Fed Home Loan Mort Corp-CN		01/28/2021	1,000,000.00	912,046.69	999,486.14	0.375	0.400	1,699	753 09/23/2025
3135GOV34	5429	Fed Natl Mortgage Assoc		12/11/2019	5,000,000.00	4,936,326.25	5,016,446.25	2.500	1.700	1,517	157 02/05/2024
3136G4T52	5465	Fed Natl Mortgage Assoc		08/26/2020	4,050,000.00	3,769,216.21	4,050,000.00	0.520	0.520	1,644	543 02/25/2025
3135G04Z3	5488	Fed Natl Mortgage Assoc		12/09/2020	5,000,000.00	4,619,822.55	5,007,991.67	0.500	0.410	1,651	655 06/17/2025
3135GA2Z3	5491	Fed Natl Mortgage Assoc		12/10/2020	5,000,000.00	4,540,118.60	5,000,000.00	0.560	0.560	1,803	808 11/17/2025
3135G04Z3	5494	Fed Natl Mortgage Assoc		01/13/2021	5,000,000.00	4,619,822.55	5,001,771.03	0.500	0.480	1,616	655 06/17/2025
3135G05X7	5495	Fed Natl Mortgage Assoc		01/12/2021	5,000,000.00	4,570,139.45	4,990,189.48	0.375	0.475	1,686	724 08/25/2025
3135G06G3	5497	Fed Natl Mortgage Assoc		01/20/2021	4,900,000.00	4,463,099.59	4,904,170.31	0.500	0.461	1,752	798 11/07/2025
3135G04Z3	5502	Fed Natl Mortgage Assoc		02/04/2021	5,000,000.00	4,619,822.55	5,009,330.65	0.500	0.395	1,594	655 06/17/2025
3135G03U5	5506	Fed Natl Mortgage Assoc		02/26/2021	5,000,000.00	4,656,323.65	5,001,202.94	0.625	0.610	1,516	599 04/22/2025
3135G03U5	5511	Fed Natl Mortgage Assoc		03/05/2021	5,000,000.00	4,656,323.65	5,006,875.79	0.625	0.540	1,509	599 04/22/2025
3135G0K36	5520	Fed Natl Mortgage Assoc		08/27/2021	5,000,000.00	4,688,819.85	5,174,480.83	2.125	0.780	1,701	966 04/24/2026
3135G03U5	5548	Fed Natl Mortgage Assoc		06/22/2022	2,000,000.00	1,862,529.46	1,914,884.41	0.625	3.364	1,035	599 04/22/2025
3135G0U43	5341	FNMA Discount Notes		02/12/2019	3,000,000.00	2,997,637.53	3,000,282.40	2.875	2.546	1,673	11 09/12/2023
<b>Subtotal and Average</b>			<b>305,853,565.01</b>		<b>306,093,000.00</b>	<b>290,470,606.29</b>	<b>305,848,071.19</b>		<b>1.820</b>	<b>1,454</b>	<b>615</b>
<b>Negotiable CD's - Interest Bearing</b>											
79772FAF3	5445	San Francisco FCU		03/27/2020	240,000.00	224,027.50	240,000.00	1.100	1.094	1,826	573 03/27/2025
<b>Subtotal and Average</b>			<b>240,000.00</b>		<b>240,000.00</b>	<b>224,027.50</b>	<b>240,000.00</b>		<b>1.094</b>	<b>1,826</b>	<b>573</b>
<b>LAIF</b>											
SYS88-0237LAIF	88-0237LAIF	Local Agency Investment Fund			73,741,488.93	73,741,488.93	73,741,488.93	3.150	3.150	1	1
<b>Subtotal and Average</b>			<b>73,741,488.93</b>		<b>73,741,488.93</b>	<b>73,741,488.93</b>	<b>73,741,488.93</b>		<b>3.150</b>	<b>1</b>	<b>1</b>
<b>Medium Term Notes</b>											
037833DX5	5505	Apple Inc		02/23/2021	2,000,000.00	1,836,787.90	1,995,580.26	0.550	0.664	1,639	719 08/20/2025
<b>Subtotal and Average</b>			<b>1,995,492.79</b>		<b>2,000,000.00</b>	<b>1,836,787.90</b>	<b>1,995,580.26</b>		<b>0.664</b>	<b>1,639</b>	<b>719</b>

**Santa Clara Valley Water Dist.  
Portfolio Management  
Portfolio Details - Investments  
August 31, 2023**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 365	Days to Term Maturity	Maturity Date
<b>Money Market Account</b>											
23380W523	4102	Daily Income US Gov MMF			50,317,756.81	50,317,756.81	50,317,756.81	4.430	4.430	1	1
<b>Subtotal and Average</b>			<b>50,295,014.08</b>		<b>50,317,756.81</b>	<b>50,317,756.81</b>	<b>50,317,756.81</b>	<b>4.430</b>	<b>4.430</b>	<b>1</b>	<b>1</b>
<b>TimeCD_Deposit Account</b>											
SYS5317	5317	Excite CU FKA Alliance CU		07/01/2023	0.00	0.00	0.00	2.240	2.240	1	1
SYS5311	5311	Bank of San Francisco			238,687.54	238,687.54	238,687.54	0.880	0.880	1	1
SYS5481	5481	Bank of San Francisco			14,179,742.24	14,179,742.24	14,179,742.24	0.449	0.449	1	1
SYS5540	5540	Bank of San Francisco			4,058,831.54	4,058,831.54	4,058,831.54	1.242	1.242	1	1
SYS5309	5309	Community Bank of the Bay			250,000.00	250,000.00	250,000.00	1.050	1.050	1	1
SYS5371	5371	Community Bank of the Bay			5,216,910.07	5,216,910.07	5,216,910.07	0.500	0.500	1	1
SYS4912	4912	Deposit Account			23,820,138.58	23,820,138.58	23,820,138.58	1.150	1.150	1	1
SYS5398	5398	Meriwet Credit Union			5,238,583.86	5,238,583.86	5,238,583.86	3.150	3.150	1	1
SYS5570	5570	Meriwet Credit Union			5,049,238.44	5,049,238.44	5,049,238.44	3.720	3.720	1	1
SYS5556	5556	Provident Credit Union			235,120.96	235,120.96	235,120.96	2.018	2.018	1	1
SYS5310	5310	Technology Credit Union			239,004.73	239,004.73	239,004.73	1.000	1.000	1	1
SYS5369	5369	Technology Credit Union			15,891,436.84	15,891,436.84	15,891,436.84	3.350	3.350	1	1
SYS5553	5553	Union Bank (NIB)		07/01/2023	0.00	0.00	0.00		0.000	1	1
<b>Subtotal and Average</b>			<b>76,189,821.01</b>		<b>74,417,694.80</b>	<b>74,417,694.80</b>	<b>74,417,694.80</b>	<b>1.762</b>	<b>1.762</b>	<b>1</b>	<b>1</b>
<b>Supranational</b>											
4581X0DL9	5517	Inter-American Dev't Bank		05/20/2021	2,000,000.00	1,871,853.90	2,008,483.50	0.875	0.604	1,414	580 04/03/2025
4581X0DK1	5503	INTERAMERI DEV		02/05/2021	3,000,000.00	2,850,614.07	3,061,828.32	1.750	0.396	1,498	560 03/14/2025
459058GL1	5290	INTL BK RECON & DEVELOP		12/03/2018	3,000,000.00	2,995,437.27	3,000,089.07	3.000	2.955	1,759	26 09/27/2023
459058JL8	5518	INTL BK RECON & DEVELOP		05/24/2021	2,000,000.00	1,824,048.14	1,989,422.27	0.500	0.750	1,618	788 10/28/2025
45950VPT7	5509	INTL FINANCE CORP		03/15/2021	5,000,000.00	4,429,175.35	5,000,000.00	0.500	0.500	1,826	926 03/15/2026
<b>Subtotal and Average</b>			<b>15,061,457.19</b>		<b>15,000,000.00</b>	<b>13,971,128.73</b>	<b>15,059,823.16</b>	<b>1.015</b>	<b>1.664</b>	<b>608</b>	
<b>Municipal Bonds</b>											
54438CYK2	5484	Los Angeles Community College		11/10/2020	1,000,000.00	916,950.00	1,000,000.00	0.773	0.773	1,725	700 08/01/2025
010878AS5	5541	County of Alameda		05/26/2022	500,000.00	487,670.00	513,597.67	4.000	3.000	1,528	1,065 08/01/2026
127109QA7	5402	Cabrillo Comnt		10/08/2019	1,230,000.00	1,192,017.60	1,230,000.00	2.034	2.034	1,759	335 08/01/2024
13067WSW3	5542	CA Department Water Resources		05/26/2022	440,000.00	389,655.20	409,720.26	1.051	3.350	1,650	1,187 12/01/2026
13067WRC8	5545	CA Department Water Resources		05/27/2022	500,000.00	455,130.00	476,565.11	0.790	3.000	1,284	822 12/01/2025
13034AL65	5487	CA Infrastructure & Econ Dev		12/17/2020	1,250,000.00	1,145,362.50	1,250,000.00	0.765	0.765	1,749	761 10/01/2025
357172B79	5515	Fremont Unified High Sch Dstt		05/26/2021	100,000.00	92,248.00	100,000.00	0.845	0.845	1,528	700 08/01/2025
357172B61	5516	Fremont Unified High Sch Dstt		05/26/2021	750,000.00	717,802.50	750,000.00	0.553	0.553	1,163	335 08/01/2024

Portfolio SCVW  
AC  
PM (PRF\_PM2) 7.3.0

**Santa Clara Valley Water Dist.  
Portfolio Management  
Portfolio Details - Investments  
August 31, 2023**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 365	Days to Term Maturity	Maturity Date
<b>Municipal Bonds</b>											
368079KC2	5472	Gavilan Joint Community CLG-A1		10/15/2020	600,000.00	574,710.00	600,000.00	0.739	0.739	1,386	335 08/01/2024
376087FZ0	5415	Gilroy USD		10/31/2019	550,000.00	531,817.00	550,000.00	1.833	1.833	1,736	335 08/01/2024
54465AGP1	5368	LA County Redev Agency		04/22/2019	1,750,000.00	1,750,000.00	1,750,000.00	2.000	2.480	1,593	0 09/01/2023
530319SK9	5468	Liberty Union HSD		10/07/2020	800,000.00	765,656.00	800,000.00	0.650	0.643	1,394	335 08/01/2024
530319SL7	5469	Liberty Union HSD		10/07/2020	825,000.00	758,381.25	825,000.00	0.760	0.760	1,759	700 08/01/2025
542411NJ8	5413	Long Beach Community College		10/23/2019	2,500,000.00	2,417,775.00	2,500,000.00	1.803	1.803	1,744	335 08/01/2024
677765GV5	5401	Ohlone Community College		09/26/2019	2,000,000.00	1,935,260.00	2,000,000.00	1.814	1.814	1,771	335 08/01/2024
677765GW3	5480	Ohlone Community College		10/22/2020	2,865,000.00	2,698,428.90	2,933,724.00	1.975	0.700	1,744	700 08/01/2025
801546QV7	5519	Cnty Santa Clara		07/28/2021	1,770,000.00	1,669,410.90	1,808,272.48	2.000	0.850	1,465	700 08/01/2025
79773KDC5	5512	SF City and County GO Bonds		03/30/2021	830,000.00	767,999.00	830,000.00	0.728	0.728	1,538	653 06/15/2025
798170AK2	5569	San Jose Redevelopment Ag		05/05/2023	3,000,000.00	2,826,270.00	2,911,851.90	3.226	4.049	1,549	1,430 08/01/2027
798189TM8	5566	San Jose Evergreen		03/15/2023	1,000,000.00	1,000,290.00	1,000,000.00	4.718	4.718	1,631	1,461 09/01/2027
798186N81	5493	San Jose Unified Sch District		01/20/2021	1,000,000.00	917,330.00	1,000,000.00	0.558	0.558	1,654	700 08/01/2025
798186N81	5546	San Jose Unified Sch District		05/31/2022	405,000.00	371,518.65	386,480.31	0.558	3.080	1,158	700 08/01/2025
802498UH6	5412	Santa Monica-Malibu USD		11/06/2019	500,000.00	483,610.00	500,000.00	1.719	1.719	1,730	335 08/01/2024
835569GR9	5416	Sonoma County CA Jnr Clg Dist		11/12/2019	1,000,000.00	969,350.00	1,000,000.00	2.061	2.061	1,724	335 08/01/2024
799408Z85	5475	SAN RAMON VALLEY UNIFIED		10/20/2020	1,700,000.00	1,565,020.00	1,700,000.00	0.740	0.740	1,746	700 08/01/2025
799408Z93	5543	SAN RAMON VALLEY UNIFIED		05/26/2022	390,000.00	349,428.30	365,103.49	1.034	3.400	1,528	1,065 08/01/2026
91412GQF5	5365	University of California		05/15/2019	500,000.00	491,150.00	501,003.30	2.900	2.595	1,827	257 05/15/2024
923040GU7	5409	Ventura Cnty Comm College Dist		10/31/2019	1,000,000.00	967,500.00	1,000,000.00	1.800	1.800	1,736	335 08/01/2024
923078CV9	5544	Ventura Cnty CA Public Fin		05/26/2022	990,000.00	911,700.90	951,177.41	1.323	3.250	1,255	792 11/01/2025
<b>Subtotal and Average</b>			<b>31,641,546.08</b>		<b>31,745,000.00</b>	<b>30,119,441.70</b>	<b>31,642,495.93</b>		<b>1.840</b>	<b>1,626</b>	<b>642</b>
<b>Total and Average</b>			<b>669,338,757.42</b>		<b>669,554,940.54</b>	<b>644,329,518.63</b>	<b>667,599,063.17</b>		<b>2.191</b>	<b>977</b>	<b>428</b>

**Santa Clara Valley Water Dist.  
Portfolio Management  
Portfolio Details - Cash  
August 31, 2023**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 365	Days to Term	Maturity
Average Balance			0 00							0	0
Total Cash and Investments			669,338,757.42		669,554,940.54	644,329,518.63	667,599,063.17		2.191	977	428



**Santa Clara Valley Water Dist.**  
**Transaction Activity Report**  
**August 1, 2023 - August 31, 2023**  
**Sorted by Transaction Date - Transaction Date**  
**All Funds**

SANTA CLARA VALLEY WATER  
 5750 Almaden Expressway  
 San Jose, San Jose, Ca 951  
 (408)265-2607

Investment #	Fund	CUSIP	Inv Descrip	TransactionType	TransactionDate	MaturityDate	RedemptionType	New Principal	Principal Paydowns	Interest	Total Cash
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			10,000.00			-10,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			172,324.88			-172,324.88
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			422.50			-422.50
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			8,685.00			-8,685.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			5,040.75			-5,040.75
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			5,240.00			-5,240.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			2,217.00			-2,217.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			2,073.75			-2,073.75
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			1,965.00			-1,965.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			12,509.10			-12,509.10
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			5,379.00			-5,379.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			2,600.00			-2,600.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			3,135.00			-3,135.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			17,700.00			-17,700.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			4,297.50			-4,297.50
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			2,016.30			-2,016.30
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			3,919.95			-3,919.95
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			9,325.00			-9,325.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			5,424.25			-5,424.25
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			10,305.00			-10,305.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			6,290.00			-6,290.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			48,390.00			-48,390.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			3,865.00			-3,865.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			22,537.50			-22,537.50
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			9,000.00			-9,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			10,937.50			-10,937.50
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			30,300.00			-30,300.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			28,291.88			-28,291.88
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			18,140.00			-18,140.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			1,250,000.00			-1,250,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			650,000.00			-650,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			400,000.00			-400,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			750,000.00			-750,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			1,000,000.00			-1,000,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			600,000.00			-600,000.00

**Santa Clara Valley Water Dist.**  
**Transaction Activity Report**  
 Sorted by Transaction Date - Transaction Date

Investment #	Fund	CUSIP	Inv Descrip	TransactionType	TransactionDate	MaturityDate	RedemptionType	New Principal	Principal Paydowns	Interest	Total Cash
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			2,000,000.00			-2,000,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/01/2023			600,000.00			-600,000.00
5279	82	93974D5Q7	WA GO 3.03% MAT	Redemption	08/01/2023	08/01/2023	Maturity		2,000,000.00		2,000,000.00
5329	82	56781RJG3	MARIN 2.895% MAT	Redemption	08/01/2023	08/01/2023	Maturity		600,000.00		600,000.00
5364	82	368079HT9	GAVILAN CALIF JT	Redemption	08/01/2023	08/01/2023	Maturity		400,000.00		400,000.00
5410	82	923040GT0	VENT C 1.75% MAT	Redemption	08/01/2023	08/01/2023	Maturity		1,250,000.00		1,250,000.00
5411	82	802498UG8	SMCSCD 1.669%	Redemption	08/01/2023	08/01/2023	Maturity		650,000.00		650,000.00
5414	82	376087FY3	GILSCD 1.793% MAT	Redemption	08/01/2023	08/01/2023	Maturity		600,000.00		600,000.00
5417	82	799306QJ7	RAFAEL 1.865% MAT	Redemption	08/01/2023	08/01/2023	Maturity		1,000,000.00		1,000,000.00
5471	82	368079KB4	GAVILAN CALIF JT	Redemption	08/01/2023	08/01/2023	Maturity		750,000.00		750,000.00
5279	82	93974D5Q7	WA GO 3.03% MAT	Interest	08/01/2023	08/01/2023				30,300.00	30,300.00
5329	82	56781RJG3	MARIN 2.895% MAT	Interest	08/01/2023	08/01/2023				8,685.00	8,685.00
5364	82	368079HT9	GAVILAN CALIF JT	Interest	08/01/2023	08/01/2023				5,240.00	5,240.00
5401	82	677765GV5	OHLONE 1.814%	Interest	08/01/2023	08/01/2024				18,140.00	18,140.00
5402	82	127109QA7	CABRIL 100.% MAT	Interest	08/01/2023	08/01/2024				12,509.10	12,509.10
5409	82	923040GU7	VENTUR 100.% MAT	Interest	08/01/2023	08/01/2024				9,000.00	9,000.00
5410	82	923040GT0	VENT C 1.75% MAT	Interest	08/01/2023	08/01/2023				10,937.50	10,937.50
5411	82	802498UG8	SMCSCD 1.669%	Interest	08/01/2023	08/01/2023				5,424.25	5,424.25
5412	82	802498UH6	SANTA	Interest	08/01/2023	08/01/2024				4,297.50	4,297.50
5413	82	542411NJ8	LONHGR 1.803%	Interest	08/01/2023	08/01/2024				22,537.50	22,537.50
5414	82	376087FY3	GILSCD 1.793% MAT	Interest	08/01/2023	08/01/2023				5,379.00	5,379.00
5415	82	376087FZ0	GILROY CALIF UNI	Interest	08/01/2023	08/01/2024				5,040.75	5,040.75
5416	82	835569GR9	SONOMA 2.061%	Interest	08/01/2023	08/01/2024				10,305.00	10,305.00
5417	82	799306QJ7	RAFAEL 1.865% MAT	Interest	08/01/2023	08/01/2023				9,325.00	9,325.00
5468	82	530319SK9	LIBHSD 0.65% MAT	Interest	08/01/2023	08/01/2024				2,600.00	2,600.00
5469	82	530319SL7	LIBERTY CALIF UN	Interest	08/01/2023	08/01/2025				3,135.00	3,135.00
5471	82	368079KB4	GAVILAN CALIF JT	Interest	08/01/2023	08/01/2023				1,965.00	1,965.00
5472	82	368079KC2	GAVILAN CALIF JT	Interest	08/01/2023	08/01/2024				2,217.00	2,217.00
5475	82	799408Z85	SAN RAMON	Interest	08/01/2023	08/01/2025				6,290.00	6,290.00
5480	82	677765GW3	OHLONE CALIF	Interest	08/01/2023	08/01/2025				28,291.88	28,291.88
5484	82	54438CYK2	LOS ANGELES	Interest	08/01/2023	08/01/2025				3,865.00	3,865.00
5493	82	798186N81	SJUSD 0.558% MAT	Interest	08/01/2023	08/01/2025				2,790.00	2,790.00
5515	82	357172B79	FREMONT CALIF UN	Interest	08/01/2023	08/01/2025				422.50	422.50
5516	82	357172B61	FUHSD 0.553% MAT	Interest	08/01/2023	08/01/2024				2,073.75	2,073.75
5519	82	801546QV7	SANTA CLARA CNTY	Interest	08/01/2023	08/01/2025				17,700.00	17,700.00
5541	82	010878AS5	ALAMEDA CNTY	Interest	08/01/2023	08/01/2026				10,000.00	10,000.00
5543	82	799408Z93	SAN RAMON	Interest	08/01/2023	08/01/2026				2,016.30	2,016.30
5546	82	798186N81	SJUSD 0.558% MAT	Interest	08/01/2023	08/01/2025				1,129.95	1,129.95
5569	82	798170AK2	SJSDEV 3.226% MAT	Interest	08/01/2023	08/01/2027				48,390.00	48,390.00
5569	82	798170AK2	SJSDEV 3.226% MAT	Accr Int	08/01/2023	08/01/2027			25,270.33	-25,270.33	0.00
4102	82	23380W523	Money Market Fund	Interest	08/01/2023					172,324.88	172,324.88



**Santa Clara Valley Water Dist.**  
**Transaction Activity Report**  
**Sorted by Transaction Date - Transaction Date**

Investment #	Fund	CUSIP	Inv Descrip	TransactionType	TransactionDate	MaturityDate	RedemptionType	New Principal	Principal Paydowns	Interest	Total Cash
<b>Totals for 08/01/2023</b>								<b>7,712,331.86</b>	<b>7,275,270.33</b>	<b>437,061.53</b>	<b>0 00</b>
4102	82	23380W523	Money Market Fund	Redemption	08/04/2023				15,000,000.00		15,000,000.00
<b>Totals for 08/04/2023</b>									<b>15,000,000.00</b>		<b>15,000,000.00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/07/2023			62,500.00			-62,500.00
5429	82	3135G0V34	FEDERAL NATL MTG	Interest	08/07/2023	02/05/2024				62,500.00	62,500.00
<b>Totals for 08/07/2023</b>								<b>62,500.00</b>		<b>62,500.00</b>	<b>0 00</b>
4102	82	23380W523	Money Market Fund	Redemption	08/09/2023				3,580,000.00		3,580,000.00
<b>Totals for 08/09/2023</b>									<b>3,580,000.00</b>		<b>3,580,000.00</b>
4102	82	23380W523	Money Market Fund	Redemption	08/10/2023				10,900,000.00		10,900,000.00
<b>Totals for 08/10/2023</b>									<b>10,900,000.00</b>		<b>10,900,000.00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/11/2023			2,430,000.00			-2,430,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/11/2023			15,343,675.09			-15,343,675.09
<b>Totals for 08/11/2023</b>								<b>17,773,675.09</b>			<b>-17,773,675.09</b>
4102	82	23380W523	Money Market Fund	Purchase	08/14/2023			120,000.00			-120,000.00
4102	82	23380W523	Money Market Fund	Purchase	08/14/2023			13,250.00			-13,250.00
4102	82	23380W523	Money Market Fund	Purchase	08/14/2023			35,750.00			-35,750.00
4102	82	23380W523	Money Market Fund	Purchase	08/14/2023			15,000.00			-15,000.00
5440	82	3133ELNE0	FEDERAL FARM CR	Interest	08/14/2023	02/14/2024				35,750.00	35,750.00
5460	82	3133EL3P7	FEDERAL FARM CR	Interest	08/14/2023	08/12/2025				13,250.00	13,250.00
5461	82	3134GWND4	FEDERAL HOME LN	Interest	08/14/2023	08/12/2025				15,000.00	15,000.00
5563	82	3130AURL0	FEDERAL HOME	Interest	08/14/2023	02/13/2024				120,000.00	120,000.00
<b>Totals for 08/14/2023</b>								<b>184,000.00</b>		<b>184,000.00</b>	<b>0 00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/15/2023			75,000.00			-75,000.00
5579	82	91282CDZ1	UNITED STATES	Interest	08/15/2023	02/15/2025				37,500.00	37,500.00
5579	82	91282CDZ1	UNITED STATES	Accr Int	08/15/2023	02/15/2025			30,041.44	-30,041.44	0 00
5580	82	91282CDZ1	UNITED STATES	Interest	08/15/2023	02/15/2025				37,500.00	37,500.00
5580	82	91282CDZ1	UNITED STATES	Accr Int	08/15/2023	02/15/2025			30,041.44	-30,041.44	0 00
<b>Totals for 08/15/2023</b>								<b>75,000.00</b>	<b>60,082.88</b>	<b>14,917.12</b>	<b>0 00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/16/2023			54,500.00			-54,500.00
4102	82	23380W523	Money Market Fund	Purchase	08/16/2023			13,000,000.00			-13,000,000.00
5533	82	3133ENPBO	FEDERAL FARM CR	Interest	08/16/2023	02/16/2027				54,500.00	54,500.00
<b>Totals for 08/16/2023</b>								<b>13,054,500.00</b>		<b>54,500.00</b>	<b>-13,000,000.00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/18/2023			30,000.00			-30,000.00
5504	82	3130AL2G8	FEDERAL HOME	Interest	08/18/2023	02/18/2026				30,000.00	30,000.00
<b>Totals for 08/18/2023</b>								<b>30,000.00</b>		<b>30,000.00</b>	<b>0 00</b>

**Santa Clara Valley Water Dist.**  
**Transaction Activity Report**  
 Sorted by Transaction Date - Transaction Date

Investment #	Fund	CUSIP	Inv Descrip	TransactionType	TransactionDate	MaturityDate	RedemptionType	New Principal	Principal Paydowns	Interest	Total Cash
4102	82	23380W523	Money Market Fund	Purchase	08/21/2023			5,500.00			-5,500.00
5505	82	037833DX5	AAPL 0.55% MAT	Interest	08/21/2023	08/20/2025				5,500.00	5,500.00
<b>Totals for 08/21/2023</b>								<b>5,500.00</b>		<b>5,500.00</b>	<b>0 00</b>
4102	82	23380W523	Money Market Fund	Redemption	08/23/2023				4,940,000.00		4,940,000.00
<b>Totals for 08/23/2023</b>									<b>4,940,000.00</b>		<b>4,940,000.00</b>
4102	82	23380W523	Money Market Fund	Redemption	08/24/2023				4,240,000.00		4,240,000.00
<b>Totals for 08/24/2023</b>									<b>4,240,000.00</b>		<b>4,240,000.00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/25/2023			10,530.00			-10,530.00
4102	82	23380W523	Money Market Fund	Purchase	08/25/2023			9,375.00			-9,375.00
4102	82	23380W523	Money Market Fund	Purchase	08/25/2023			7,083.33			-7,083.33
5465	82	3136G4T52	FEDERAL NATL MTG	Interest	08/25/2023	02/25/2025				10,530.00	10,530.00
5495	82	3135G05X7	FEDERAL NATL MTG	Interest	08/25/2023	08/25/2025				9,375.00	9,375.00
5507	82	3130ALKL7	FEDERAL HOME	Interest	08/25/2023	03/25/2026				3,541.66	3,541.66
5508	82	3130ALKL7	FEDERAL HOME	Interest	08/25/2023	03/25/2026				3,541.67	3,541.67
<b>Totals for 08/25/2023</b>								<b>26,988.33</b>		<b>26,988.33</b>	<b>0 00</b>
4102	82	23380W523	Money Market Fund	Purchase	08/28/2023			224.22			-224.22
5445	82	79772FAF3	SF FCU 1.1% MAT	Interest	08/28/2023	03/27/2025				224.22	224.22
<b>Totals for 08/28/2023</b>								<b>224.22</b>		<b>224.22</b>	<b>0 00</b>
<b>Grand Total</b>								<b>38,924,719.50</b>	<b>45,995,353.21</b>	<b>815,691.20</b>	<b>7,886,324.91</b>



## MEMORANDUM

FC 14 (08-21-19)

**TO:** Rick L. Callender, Esq.

**FROM:** Bhavani Yerrapotu

**SUBJECT:** Report of Properties Acquired Under  
Executive Limitation 6.7.1

**DATE:** September 14, 2023

---

### **BACKGROUND:**

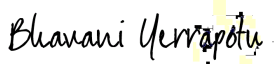
Executive Limitation (EL) 6.7 and 6.7.1 allows the CEO to acquire, encumber or dispose real property interest, only when authorized by the Board, or is part of a Board approved project and does not exceed \$500,000. EL 6.7.1.3 requires that the CEO provide a written report to the Board of anticipated properties to be acquired under EL 6.7.1. Additionally, EL 6.7.1.4 requires that the CEO provide a quarterly summary report of the properties acquired under EL 6.7.1, including the respective statutory offer of just compensation and final negotiated values.

### **PURPOSE:**

This memo complies with the provisions of EL 6.7.1.3 and 6.7.1.4 by providing the following:

1. A report of the properties which may be acquired under EL 6.7.1 in the upcoming quarter, July 1, 2023, through September 30, 2023. (Attachment 1)
2. A report of the properties that have been acquired under EL 6.7.1 in the last quarter, April 1, 2023, through June 30, 2023. (Attachment 2)

If you have questions or need additional information, please contact Bill Magleby at (408) 630-2267.

DocuSigned by:  
  
468D6D59FDEC450...

Bhavani Yerrapotu, P.E.  
Deputy Operating Officer  
Watersheds Design and Construction Division

Attachment 1 (Properties which may be acquired)  
Attachment 2 (Properties acquired)

cc: C. Hakes, M. Richardson, B. Magleby, C. Herrera

ATTACHMENT 1

**REPORT OF PROPERTIES WHICH MAY BE ACQUIRED UNDER E.L. 6.7.1 IN THE UPCOMING QUARTER**

DISTRICT FILE	PROJECT NAME	ASSESSOR'S PARCEL NUMBER (APN)	INTEREST
4021-311	Coyote Creek Flood Management Measures	467-39-103	Easement
4021-396	Coyote Creek Flood Management Measures	467-39-103	Temporary Construction Easement
4021-298	Coyote Creek Flood Management Measures	254-01-004	Easement
4021-293	Coyote Creek Flood Management Measures	467-50-056	Easement
4021-397	Coyote Creek Flood Management Measures	467-50-056	Temporary Construction Easement
4021-304	Coyote Creek Flood Management Measures	254-17-043	Easement
4021-385	Coyote Creek Flood Management Measures	254-17-043	Temporary Construction Easement
4021-303	Coyote Creek Flood Management Measures	254-13-101, -098	Easement
4021-384	Coyote Creek Flood Management Measures	254-13-101, -098	Temporary Construction Easement
4021-305	Coyote Creek Flood Management Measures	254-17-052	Easement
4021-301	Coyote Creek Flood Management Measures	254-01-024	Easement
4021-382	Coyote Creek Flood Management Measures	254-01-024	Temporary Construction Easement
4021-299	Coyote Creek Flood Management Measures	254-01-017, -019	Easement
4021-381	Coyote Creek Flood Management Measures	254-01-017, -019	Temporary Construction Easement
4021-417	Coyote Creek Flood Management Measures	472-21-094	Full Fee
4021-292	Coyote Creek Flood Management Measures	467-39-102	Easement
4021-395	Coyote Creek Flood Management Measures	467-39-102	Temporary Construction Easement
4021-308	Coyote Creek Flood Management Measures	467-29-029	Easement
4021-391	Coyote Creek Flood Management Measures	467-29-029	Temporary Construction Easement
4021-307	Coyote Creek Flood Management Measures	467-29-028	Easement
4021-390	Coyote Creek Flood Management Measures	467-29-028	Temporary Construction Easement
4021-320	Coyote Creek Flood Management Measures	472-31-041	Easement
4021-406	Coyote Creek Flood Management Measures	472-31-041	Temporary Construction Easement
4021-319	Coyote Creek Flood Management Measures	472-31-040	Easement
4021-405	Coyote Creek Flood Management Measures	472-31-040	Temporary Construction Easement

ATTACHMENT 2

REPORT OF PROPERTIES ACQUIRED UNDER EL 6.7.1  
 APRIL 1, 2023 - JUNE 30, 2023

DISTRICT FILE	PROJECT NAME	AGENT	GRANTOR	INTEREST	REC DATE	DOC#	INITIAL OFFER	FINAL SETTLEMENT
4021-288	Coyote Creek Flood Management Measures Project	J. Carrasco	LIEBERMAN DONALD TRUSTEE & LONG PATRICIA A TRUSTEE	Fee	5/19/2023	25477351	\$2,475,000	\$3,800,000
4021-413	Coyote Creek Flood Management Measures Project	J. Carrasco	PUBLIC STORAGE PROPS VI INC	fee	5/3/2023	25469743	\$151,000	\$185,000



## MEMORANDUM

FC 14 (01-02-07)

**TO:** Board of Directors

**FROM:** Michele King, Clerk of the Board

**SUBJECT:** 9/19/23 Public Comments by Katja Irvin, Sierra Club Loma Prieta Chapter, on Agenda Items 2.1 and 2.2

**DATE:** 09/20/23

---

Attached is a copy of Katja Irvin's public comments for 9/19/23 Board Agenda Items 2.1 and 2.2.

**Valley Water Special Board Meeting on Water Supply Master Plan, September 19, 2023**  
**Public Comments by Katja Irvin, Sierra Club Loma Prieta Chapter**

**Item 2.1, Receive Information and Provide Feedback on the Development of Valley Water's Water Supply Master Plan 2050**

It is good to see some improvements to the WSMP process. The updated goals and strategies and new categories generally make sense and we welcome the oversight that will be provided by the expert panel.

There is a lot of new material here, so I do have some questions and comments.

Regarding Table 3 In the staff report which compares storage projects, **the storage number for Pacheco Reservoir is confusing** and should be clarified in future reports to explain why the amount of storage is 134,000 acre-feet when the reservoir is planned to hold at least 140,000 AF. Is the other 6,000 AF allocated to environmental flows for Steelhead, or to the owners of the existing Pacheco Dam, or something else? This should be explained, and the expected 35% partner participation should also be noted. Valley Water's storage will be closer to 85,000 AF with partnerships and this information should be provided in all future WSMP reports and documents.

Also, it would be useful to **quantify the amount of surface storage and groundwater storage we need through 2050**. We cannot afford to bloat the Master Plan with more storage than we need.

I also have a few comments on new demand projections. You have heard from us again and again that ABAG population and housing growth estimates have not been accurate historically. The California Department of Finance's latest modeling projects population growth of about 150,000 new residents in Santa Clara County between 2020 and 2050. To account for this, we suggest **using an adjustment to ABAG's estimates to more accurately model future demand**.

Furthermore, the **demand rebound expected by 2025 (shown on slide 10) should be revised after 2023 demand numbers are available**. Drought rebound will lessen even if 2024 is a wet year, and it's important to present the most realistic future demand scenario in the final WSMP.

Last but not least, I see the only engagement planned for the Master Plan is with water retailers. This does not seem sufficient. On behalf of the environmental community, I plan to follow up with staff to arrange opportunities for engagement in this process, and I encourage staff to reach out to other interest groups for engagement.

**Item 2.2, Water Supply Capital Workshop to Review the Capital Validation and Evaluation Processes, Review the Funding Filters for Prioritization, Introduce New Capital Funding Categories,**

First, I want to thank staff for working to improve the Capital Improvement Program prioritization process. The proposed changes are good, but there are still some holes in the process.

The staff report says all projects in the CIP “are critical to meeting Valley Water’s mission.” This seems to indicate that all projects will continue to go forward regardless of the prioritization process. So, the value of this process is not clear. What seems to be missing is a discussion of thresholds that would trigger an evaluation to identify which projects to remove or put on hold.

Specifically, projects funded by the Water Utility Enterprise Fund always continue to move forward once in the CIP. There are no funding constraints because water rates are inevitably increased to accommodate all the projects. For prioritization to be a meaningful process, staff should **develop a threshold for water rate increases to trigger evaluation of which projects under the Water Utility Fund to delay or remove.**

Regarding the capital validation and evaluation process, it would be useful to **do a full cost-benefit analysis.** This was a recommendation documented (on page 32) in the recent CIP Performance Audit. From an environmental perspective, I think an evaluation of environmental costs and benefits would also be useful.



# **INCOMING BOARD CORRESPONDENCE**

Board Correspondence (open)

Correspond No	Rec'd By District	Rec'd By COB	Letter To	Letter From	Description	Disposition	BAO/ Chief	Staff	Draft Response Due Date	Draft Response Submitted	Writer Ack. Sent	Final Response Due Date
C-23-0045	02/23/23	02/24/23	All	MELISSA MALLORY	EMail from Melissa Mallory regarding unhouse along Los Gatos Creek Trail.	Refer to Staff	Blank	Codianne Yerrapotu	03/04/23	03/03/23	n/a	03/10/23
C-23-0076	03/31/23	04/03/23	All	H.K. WILLARD	Email from H.K. Willard to the Board dated 3/31/23 regarding misleading information in March Water News.	Refer to Staff	Gibson	Rocha	04/11/23	04/07/23	n/a	04/17/23
C-23-0101	05/12/23	05/12/23	All	STEVE KELLY	Email from Steve Kelly, to the Board, dated 5/12/23, regarding concern for unhoused that may cause threats to residents living near the creeks in Santa Clara.	Refer to Staff	Blank Yerrapotu	Codianne	05/20/23	05/22/23	n/a	05/26/23
C-23-0207	08/16/23	08/16/23	All	KENNETH MURRAY	Email from Kenneth Murray to board, dated 8/16/23, regarding dead trees along trail on Almaden Expressway.	Refer to Staff	Hakes	Infante Bourgeois	08/24/23	08/24/23	n/a	08/30/23

Correspond No	Rec'd By District	Rec'd By COB	Letter To	Letter From	Description	Disposition	BAO/ Chief	Staff	Draft Response Due Date	Draft Response Submitted	Writer Ack. Sent	Final Response Due Date
C-23-0211	08/24/23	08/24/23	Varela	LUIS RAMIREZ	Email from Luis Ramirez to Chair Varela, dated 8/24/23, regarding homeless in Gilroy on Valley Water property.	Refer to Staff	Hakes	Codianne	09/01/23	08/30/23	n/a	09/07/23
C-23-0212	08/24/23	08/24/23	Santos	ERIC HA	Email from Eric Ha to Director Santos, dated 8/24/23, regarding unhoused individual setting fire behind property.	Refer to Staff	Hakes	Codianne	09/01/23	08/30/23	n/a	09/07/23
C-23-0229	09/12/23	09/13/23	All	TRACY NAMIAN	Email from Tracy Namian to Director Beall, dated 9/12/23, with additional questions regarding the percolation ponds near the Edith Morley Park off Campbell Technology Parkway in Campbell	Refer to Staff	Baker	Williams	09/21/23	-	n/a	09/27/23
C-23-0235	09/21/23	09/22/23	All	JESSICA CALDERON	Email from Jessica Calderon to the Board,	Refer to Staff	Hakes	Codianne	09/30/23	-	n/a	10/06/23

Correspond No	Rec'd By District	Rec'd By COB	Letter To	Letter From	Description	Disposition	BAO/ Chief	Staff	Draft Response Due Date	Draft Response Submitted	Writer Ack. Sent	Final Response Due Date
					dated 9/21/22 regarding the unhouse at Church st./Howson Creek Monterey Road/Howson Creek, Gilroy.							

## Michele King

---

**From:** Aja Yee <aja@keepcoyotecreekbeautiful.org>  
**Sent:** Thursday, September 14, 2023 8:00 AM  
**To:** Richard Santos; Linh Hoang; Meghan Azralon; Board of Directors  
**Subject:** 10/22 Coyote Creek Trail BioBlitz  
**Attachments:** 231022-BioBlitz-Flyer.jpg; 231022-BioBlitz-IG Post.jpg

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

**\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\***

Hello,

Please see the BioBlitz information below to share with your constituents.

\*\*\*\*\*

### **Coyote Creek Trail BioBlitz**

Location: Ranch Dr. and Alviso Milpitas Rd., Milpitas, CA, 95035  
Sun, Oct 22nd  
9:00AM-11:30AM

Celebrate World Animal month by participating in a BioBlitz!

Located in Milpitas, we will explore Coyote Creek Trail near McCarthy Boulevard. We will start at the Coyote Creek Trail - Ranch Drive entry, and explore north and south along the trail. Join Keep Coyote Creek Beautiful, BioBlitz Club, and Santa Clara Valley Audubon Society in cataloging and documenting all of the living things that reside there. We will have experts in various fields to help guide participants through all the cool plants and wildlife.

The best part? All you need to participate is a smart phone with the iNaturalist app!

So bring your family and prepare for an in-depth tour of this great trail.

\*Community service hours available\*

*Hosted by Keep Coyote Creek Beautiful, Bioblitz Club, and Santa Clara Valley Audubon Society*

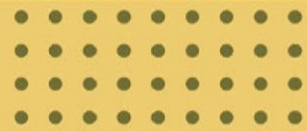
RSVP: <https://231022-bioblitz.eventbrite.com/?aff=vw>

### **Aja Yee**

Event Coordinator  
Keep Coyote Creek Beautiful  
650-246-4769

[www.keepcoyotecreekbeautiful.org](http://www.keepcoyotecreekbeautiful.org)

Join experts to explore nature  
& document what lives in this park!



# COYOTE CREEK TRAIL BIOBLITZ

Milpitas near McCarthy Blvd



OCTOBER 22, 2023 • 9AM-11:30AM







**COYOTE CREEK TRAIL  
BIOBLITZ, MILPITAS  
OCTOBER 22: 9-11:30AM**





## Michele King

---

**From:** mark weiss [REDACTED] >  
**Sent:** Thursday, September 14, 2023 9:12 AM  
**To:** joseph@sanjosespotlight.com  
**Cc:** Rebecca Eisenberg; Julie Lythcott-Haims; LaDoris Cordell; Aram James; Board of Directors; Tom DuBois [REDACTED])  
**Subject:** Valley Water<> Santa Clara

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\*

Not your story per se but your paper wrote a steaming piece of shit about Valley water. I thought of this, and that it is parallel to your description of Santa Clara, which I tend to agree with, I think. The billionaires are fighting back against we the people by saying we the people are using dark money tactics. In the case of valley water, Judge Cordell recruited Rebecca Eisenberg, because of her integrity, and her skill set beyond merely Stanford undergraduate studies with Twersky Harvard law studies with Elizabeth Warren. But the corrupt establishment, including electeds, passed a rule to limit her freedom of speech.

Mark Weiss  
In Palo Alto  
(75 percent water)  
[REDACTED]

Sent from my truthbone connected to my Hadestown

See:  
> On Sep 13, 2023, at 11:52 AM, mark weiss <[REDACTED]> wrote:  
>  
> The local rag in Palo Alto reports that you are proponents of something called “controlled blasting of democracy”— first amendment is going down the drain, crony capitalism is the new law of the land and you’ve lined up investments from Putin, China, sovereign wealth funds. You’re literally turning water into gold, for you and your friends.  
> Thank you for your service: flush.  
> I hear they’re working on an app that when I take a shit I can push a button and precariots will come running in to wipe my ass, carry my shit to the neighbors or throw it in the creek. What’s the difference?  
> Mark Weiss  
> Precariot plus  
> Palo Alto  
>  
>  
> Sent from my slowly circling, but in the wrong direction, down under,  
> but thankfully, as far as I can get from South County scum... and still be in traditional Muwekma Ohlone territory— Or as Malcolm P Harris would say Stanford can give 8,00 acres “back”

## Michele King

---

**From:** mark weiss <[REDACTED]>  
**Sent:** Wednesday, September 13, 2023 11:53 AM  
**To:** Board of Directors  
**Subject:** Controlled blasting

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\*

The local rag in Palo Alto reports that you are proponents of something called “controlled blasting of democracy” — first amendment is going down the drain, crony capitalism is the new law of the land and you’ve lined up investments from Putin, China, sovereign wealth funds. You’re literally turning water into gold, for you and your friends.

Thank you for your service: flush.

I hear they’re working on an app that when I take a shit I can push a button and precariots will come running in to wipe my ass, carry my shit to the neighbors or throw it in the creek. What’s the difference?

Mark Weiss  
Precariot plus  
Palo Alto

Sent from my slowly circling, but in the wrong direction, down under, but thankfully, as far as I can get from South County scum... and still be in traditional Muwekma Ohlone territory— Or as Malcolm P Harris would say Stanford can give 8,00 acres “back”

September 1, 2023

Santa Clara Valley Water District  
5750 Almaden Expressway  
San Jose, CA 95118  
Attn: Lisa Bankosh

Re: Saratoga Woods Community Association (“**SWCA**” or the “**Club**”) and Santa Clara Valley Water District (“**Valley Water**”)/Exchange of Real Property Interests

Dear Lisa:

I am following up on our recent conversations regarding the contemplated exchange of real property interests between SWCA and Valley Water. As you know, Valley Water has informed SWCA that the fence along the southern portion of SWCA’s property encroaches on Valley Water property. For ease of reference, I’ll refer to the narrow strip of land that is subject to the encroachment as the “**Creekside Strip**”. This letter is intended to summarize the background of the Creekside Strip for Valley Water’s Board of Directors, and SWCA’s updated proposals based on new information that we have received (i.e., the enclosed appraiser’s opinion).

The Creekside Strip has been enclosed within SWCA’s fence line for over sixty years without issue, however, Valley Water has informed SWCA that the parties must either cure the encroachment or reach agreement on a mutually acceptable solution by September 15, 2023. The current SWCA Board of Directors (which rotates on an annual basis) is committed to reaching a mutually beneficial resolution by this deadline, and also before the next rotation of its members.

We hope that you have found SWCA’s Board of Directors to be cooperative and eager to reach a resolution that is beneficial for Valley Water. We know that the encroachment issue has been discussed by the parties for several years, and we have truly endeavored to be prompt in our responses in order to resolve the encroachment issue once and for all.

While the Creekside Strip is relatively small, it has played an important part in SWCA history and in the Saratoga community. Several generations of the same families are part of the SWCA community, and their lives revolve around the Club.<sup>1</sup> It has served as the venue for countless birthdays, reunions and even weddings. The Club is less than an acre in size, and its layout is very familiar to its members. Losing the Creekside Strip would mean the loss of important memories for many members of the Saratoga community.

SWCA truly appreciates that Valley Water has already offered to grant fee title to a portion of the Creekside Strip in exchange for an easement over the Club’s southern boundary (“**Valley Water Easement**”), however, this exchange will still result in SWCA’s loss of a significant portion of the Creekside Strip. Accordingly, SWCA respectfully requests that Valley Water consider granting fee title to the entire Creekside Strip in exchange for the Valley Water Easement (“**Proposal 1**”).

---

<sup>1</sup> Enclosed is a copy of a San Jose Mercury News article regarding the impact of the Club on the community.

Under Proposal 1, Valley Water would reserve the right to access and use the Creekside Strip as needed (with the result that Valley Water would ultimately have two easements over the SWCA property – i.e., the Valley Water Easement and another easement over the Creekside Strip). Under this approach, Valley Water would have the same ability to access the Creekside Strip as if it held fee title (the Club would open its gates to Valley Water to provide access).

While less desirable to our membership, SWCA would also be open to accepting (A) fee title to a portion of the Creekside Strip (i.e., Valley Water’s current offer), plus (B) an easement over the remaining portion of the Creekside Strip whereby the fence would remain in its current position until such time as Valley Water needs to use such portion (“**Proposal 2**”).

Under both Proposal 1 and Proposal 2, Valley Water would receive the Valley Water Easement, and also have unfettered access to the Creekside Strip to perform any necessary work. Essentially, Valley Water loses nothing under either approach, and also gains new and valuable easement rights. Moreover, my understanding is that Valley Water has no immediate need for use of the Creekside Strip (other than resolving the encroachment issue), so an objective third-party (and the public) would view Proposal 1 and Proposal 2 as a “win” for Valley Water.

My understanding is that the Valley Water Board of Directors is authorized to “*exchange real property of value with any person, firm, or corporation...where the real property to be exchanged is not required for district use and the property to be acquired is required for district use.*” I believe both Proposal 1 or Proposal 2 meet these criteria for the reasons set forth in the following paragraphs.

Valley Water has never used the Creekside Strip (and to my knowledge, Valley Water does not intend to use the Creekside Strip other than for ingress/egress purposes for re-vegetation work). In addition, Valley Water would still have the right to access and use the Creekside Strip under Proposal 1 or Proposal 2. I think it’s also fair to say that the Creekside Strip would have no value to a third party as it’s too small to develop (and would be sandwiched between the Club and the Creek). On the other hand, the Valley Water Easement includes (A) access from the public road (i.e., Saratoga Creek Drive) all the way to Saratoga Creek, and (B) access to a portion of SWCA’s parking area. Both of these areas (in particular the parking area) would have significant value to a third party.

In furtherance of SWCA’s position, and as requested on our prior call, SWCA engaged a qualified and reputable appraiser, at SWCA’s sole cost, to provide an opinion of the various land rights in question. Given SWCA’s desire to comply with Valley Water’s September 15, 2023 deadline, the appraiser was not able to ascribe specific dollar amounts to the subject lands (which would necessitate a formal appraisal, and take approximately five weeks to complete). However, the appraiser did provide a professional opinion, which would allow Valley Water’s Board of Directors to vote in favor of either Proposal 1 or Proposal 2. Enclosed for your Board’s reference is a copy of the appraiser’s opinion as well as his resume.

While SWCA’s Board of Directors has tried its best to work as partners with Valley Water to find a resolution to the encroachment issue, there are several non-Board members who do not share that approach. Among this group are members who have already been forced to forfeit

encroaching portions of their own properties to Valley Water, and they view the Club's situation as adding insult to injury. Any change to the Club's current boundaries would not be acceptable to this group, and they will vote against (and actively object to) such an outcome even if it results in SWCA losing the Creekside Strip altogether. The SWCA Board does not want this outcome as we would be on the front lines of answering to those particular members, and making formal objections on their behalf. However, we are confident that a majority of our membership (including enough of those particular members) would vote to approve Proposal 1 (and likely Proposal 2) since it wouldn't result in a change in the current fence line.

We feel that moving forward with either Proposal 1 or Proposal 2 would be a "win-win" situation for Valley Water and our community. Valley Water would gain new rights through either of these approaches (and have the right to use the Creekside Strip as needed). SWCA would keep the boundaries its membership has enjoyed for over sixty years. In addition, members who have been forced to forfeit portions of their own properties would not be forced to lose access to additional land.

In consideration of the foregoing, the SWCA Board of Directors respectfully requests that this letter and the enclosures be submitted to Valley Water's Board of Directors, so that they may consider Proposal 1 and Proposal 2.

Please feel free to contact me should you have questions or need additional information.

Sincerely,

Linda LaCroix  
SWCA President

## Michele King

---

**From:** Ron Cachopo <[REDACTED]>  
**Sent:** Saturday, September 16, 2023 5:20 PM  
**To:** Jennifer Codianne  
**Cc:** Cecilia Rocha; Board of Directors; Diana Martin  
**Subject:** Re: Broken fence along Saratoga Creek - 1400 Bowe Ave - Santa Clara

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

**\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\***

Hi Jen,

FYI: Noticed and additional Large Size hole in the fence next to where the new gate was installed. (The hole is several feet long and wide. Also, there are many different items inside of the fence.)

Thanks, Ron P. Cachopo

1400 Bowe Ave [REDACTED]  
Santa Clara, CA 95051

On Saturday, September 2, 2023 at 12:57:58 PM PDT, Ron Cachopo <[REDACTED]> wrote:

Hi Jen,

Returning home from shopping on Saturday noticed a open piece of fence across from the Moonlight shopping center parking lot close to the El Camino. (It is a good size opening.)

Also, There is a ladder up against the fence near the newly replaced Gate with a large plastic pallet on the inside of the fence for people to climb down.

Lastly, Looks like there are shopping carts butted up against various parts of the fence to facilitate climbing the fence easier.

Can you please have someone take a look and button it up the fence?

Thanks, Ron P. Cachopo

Hampton Place Santa Clara

1400 Bowe Ave [REDACTED]  
Santa Clara, CA 95051

On Sunday, July 30, 2023 at 06:09:35 PM PDT, Ron Cachopo <[REDACTED]> wrote:

Hi Jen,

Noticed arriving home from shopping late Sunday afternoon a large opening in the Saratoga Creek Fence.

The opening is located to the left hand side of our main entrance complex gate. (PS: There is an abandoned Shopping Cart near the opening.)

Can you have someone take a look and button it up?

Thanks, Ron P. Cachopo

Santa Clara Hampton Place

1400 Bowe Ave [REDACTED]  
Santa Clara, CA 95051

On Tuesday, June 20, 2023 at 05:30:40 PM PDT, Ron Cachopo <[REDACTED]> wrote:

Hi Jen,

Leaving for work this morning and noticed the Fence Gate entering into the Saratoga Creek was ripped open on the bottom allowing easy access to the Saratoga Creek. (The Damaged Gate is located across from our Automatic Gate closest to the Moon Lite Shopping Center.

Is it possible to have someone take a look and make the repair?

Thanks, Ron P. Cachopo

Santa Clara Hampton Place

1400 Bowe Ave [REDACTED]  
Santa Clara, CA 95051

On Saturday, April 1, 2023 at 12:57:15 PM PDT, Ron Cachopo <[REDACTED]> wrote:

Hi Jen,

I E-mailed you back on March 11, 2023 regarding open piece of fence along the Saratoga Creek on 1400 Bowe Ave, Santa Clara.

My brother noticed returning home from shopping on Saturday April 1, 2023 a piece of open fence along the Saratoga Creek across the Moonlite Shopping Center side gate entrance on our Santa Clara Hampton Place Condominium Complex.

Our Manager for the Santa Clara Hampton Place Complex is Diana Martin at Common Interest. (I have cc'd here on this E-mail).

Is it possible to have someone button up the fence?

Thanks, Ron P. Cachopo

Santa Clara Hampton Place

1400 Bowe Ave Unit [REDACTED]  
Santa Clara CA 95051

On Saturday, March 11, 2023 at 12:35:54 PM PST, Ron Cachopo <[REDACTED]> wrote:

Hi Jen,

I E-mailed you back on October 29, 2022 regarding open piece of fence along the Saratoga Creek on 1400 Bowe Ave, Santa Clara.

My brother noticed returning home from shopping on Saturday March 11,2023 a piece of open fence along the Saratoga Creek across the Moonlite Shopping Center side gate entrance on our Santa Clara Hampton Place Condominium Complex.

Our Manager for the Santa Clara Hampton Place Complex is Diana Martin at Common Interest. (I have cc'd here on this E-mail).

Is it possible to have someone button up the fence?

Thanks, Ron P. Cachopo

Santa Clara Hampton Place

1400 Bowe Ave [REDACTED]  
Santa Clara, CA 95051

On Monday, October 31, 2022 at 01:18:55 PM PDT, Jennifer Codianne <jcodianne@valleywater.org> wrote:

Hi Ron,

Staff will investigate and I will get back to you as soon as I know more.

Thanks,

Jen



---

**From:** Ron Cachopo <[REDACTED]>  
**Sent:** Saturday, October 29, 2022 12:44 PM  
**To:** Jennifer Codianne <JCodianne@valleywater.org>  
**Cc:** Cecilia Rocha <CRocha@valleywater.org>; Board of Directors <board@valleywater.org>; Diana Martin <dmartin@commoninterest.com>  
**Subject:** Broken fence along Saratoga Creek - 1400 Bowe Ave - Santa Clara

**\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\***

Hi Jen,

I E-mailed you back on July 28, 2021 regarding Homeless People entering the fence along the Saratoga Creek on 1400 Bowe Ave, Santa Clara.

My brother noticed returning home from work on Thursday 10-27-22 people entering a piece of broken fence along the Saratoga Creek by the telephone pole across the main entrance on our Santa Clara Hampton Place Condominium Complex.

Our Manager for the Santa Clara Hampton Place Complex is Diana Martin at Common Interest. (I have cc'd here on this E-mail).

Is it possible to have someone button up the fence?

Thanks, Ron P. Cachopo

Santa Clara Hampton Place

1400 Bowe Ave [REDACTED]

Santa Clara, CA 95051

[REDACTED]



# **OUTGOING BOARD CORRESPONDENCE**

September 18, 2023

**Sent via email**

Linda LaCroix  
SWCA President  
12341 Saratoga Creek Drive  
Saratoga, CA 95070

**BOARD OF DIRECTORS**

John L. Varela / Chair (District 1)  
Barbara F. Keegan / Vice Chair (District 2)  
Richard P. Santos (District 3)  
Jim Beall (District 4)  
Nai Hsueh (District 5)  
Tony Estremera (District 6)  
Rebecca Eisenberg (District 7)

**CHIEF EXECUTIVE OFFICER**

Rick L. Callender, Esq.

**CLERK OF THE BOARD**

Michele L. King, CMC

Subject: Saratoga Woods Community Association (“**SWCA**” or the “**Club**”) and Santa Clara Valley Water District (“**Valley Water**”)/Exchange of Real Property Interests

Dear Linda:

Thank you for your letter and for conveying your appraiser’s opinion that Valley Water’s Creekside land is of lower value than the side yard land, which is owned by the swim club. As you note, the appraisal was not able to be completed in the short time remaining. Unfortunately, Valley Water is not able to accept this opinion due to lack of sufficient documentation, and any further delays will jeopardize our ability to move forward with important restoration work as part of the Saratoga Hazardous Tree Removal project.

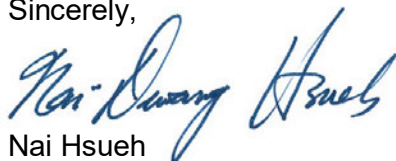
I understand that the approximately 2,200 sq ft strip has been considered a part of the swim club’s grounds for over 60 years, due to the boundary fence being constructed slightly west of the property line. As you know, Valley Water supports healthy communities by providing equitable access to recreation along its Creekside lands throughout Santa Clara County, and the swim club-provides a valuable recreational resource that contributes to community health and well-being.

Upon further review of the proposed side yard easement boundaries, Valley Water operations and maintenance staff have determined that an alternate easement area can be utilized to allow for installation of a water line, and for ingress/egress with tools and equipment during the restoration project. This alternate easement area is necessary due to the location of an existing shed, which staff previously understood would be removed. Since the shed cannot be removed, the new easement area is approximately 4,400 sq ft. Using Valley Water’s standard valuation of easement as 50% of fee title, approximately 2,200 sq ft of fee title would be exchanged. The attached graphic shows the new proposed exchange concept.

I appreciate the spirit of collaboration and responsiveness demonstrated by SWCA throughout this negotiation. Please let us know whether this alternate proposal will be acceptable to SWCA, or whether the cure of the encroachment is preferred.

Please contact Lisa Bankosh with any questions at [LBankosh@valleywater.org](mailto:LBankosh@valleywater.org) or (408) 630-2618.

Sincerely,



Nai Hsueh  
Director, District 5  
C-23-0233  
Enclosure





**FIGURE XX**  
**Saratoga Woods Swim Club**  
**DRAFT PROPOSAL**

note corner adjustment  
to follow sand box



**Legend**

- Surveyed Property Line
- Fence July 2015
- Fee Out
- Easement In
- Land Parcels
- Creek Route



0 5 10 20 30 40  
Feet  
Approximate Scale

GIS themes are for illustration and general analysis purposes only and are not accurate to surveying or engineering standards. Information is not guaranteed to be accurate, current, or complete and use of this information is your responsibility.



## Michele King

---

**Subject:** FW: Valley Water Meeting Request to Discuss Developer Funded Recycled Water Main Extension to Baily Avenue / McKean Road

---

**From:** Candice Kwok-Smith **On Behalf Of** Board of Directors

**Sent:** Tuesday, September 19, 2023 8:13 AM

**To:** [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)

**Subject:** Re: Valley Water Meeting Request to Discuss Developer Funded Recycled Water Main Extension to Baily Avenue / McKean Road

### **Sent on Behalf of Chair Varela:**


Dear Mr. Jimenez,

Thank you so much for your interest in working with both the City of San José and Valley Water staff on this important recycled water extension project. I am very interested in fostering recycled water use expansion and understand that you are already meeting with staff from both agencies about this project which currently consists of recycled water lines from near Metcalf Energy Center (MEC) to Heritage Oaks Memorial Park.

Valley Water currently provides raw water to the Cinnabar Hills Golf Course and is interested in ensuring that the golf course needs are planned for as part of this extension project. Per the email correspondences between HNH and the City of San José, the City communicated that HNH Engineers should meet with Cinnabar Hills Golf Club to determine alignment. The Golf Course is a significant water user and ensuring both potential recycled water users are aligned will increase efficiency. Once your initial meetings with Cinnabar have taken place, the City and Valley Water would be happy to discuss next steps.

We are very supportive of your efforts to expand the recycled water system and use recycled water at your new facility. If you have any questions, please contact Kirsten Struve, Assistant Officer of Water Supply, at (408) 630-3138 or [KStruve@valleywater.org](mailto:KStruve@valleywater.org).

Sincerely,



John Varela  
Chair, District 1

C-23-0225

[External Email]

**John,**

We would like to request a moment of your time to discuss this project.

We can go into more detail of the project specifics on our call, but in summary, our client approached the agencies over a year ago to start discussions of a developer funded recycled water main extension for their proposed development near Bailey Avenue and McKean Road.

It is my understanding that Valley Water does not want to continue these discussions of a developer funded recycled water main extension without having the adjacent golf course participation (Cinnabar). We have expressed that our client has no issue working towards a common goal of one line to serve both properties, but as our client does not have control over the golf course, our client would like to ensure that our project is feasible and can obtain a will serve letter as a standalone project.

As we are still in the early stages of this, we have time to incorporate golf course design requirements to the main extension but would appreciate it Valley Water would continue conversations with our client to construct a privately funding recycled water main extension to this area.

Please note, it is the intention of our client to fund the construction of the main as required to meet the baseline requirements of our site, and any upsizing of main, etc. would be cost shared by any users that benefit from the system.

In the unfortunate event that Valley Water is unable to commit to providing water to the site (will serve letter), our client needs to understand that as well, so that they can stop consultant design/coordination efforts. We would also need inform the City of San Jose to stop review and processing of the entitlement plans that are currently awaiting a final submittal .

We look forward to hearing from you with some available days/times that we can discuss this further.

Thank you,

**Zeferino J. Jimenez, PE**

Vice President of Land Development

**D: 669.295.2309**

**O: 408.487.2200 x5636 | [zjimenez@hmhca.com](mailto:zjimenez@hmhca.com)**

1570 Oakland Road | San Jose | CA | 95131

[www.hmhca.com](http://www.hmhca.com)

[www.hmhlastudio.com](http://www.hmhlastudio.com)

**From:** Zeferino Jimenez

**Sent:** Friday, September 1, 2023 6:09 PM

**To:** Hossein Ashktorab [HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org); Medi Sinaki [msinaki@valleywater.org](mailto:msinaki@valleywater.org); Kirsten Struve [KStruve@valleywater.org](mailto:KStruve@valleywater.org)

**Cc:** David Tucker [Dtucker@valleywater.org](mailto:Dtucker@valleywater.org); Shaun Mehl [smehl@hmhca.com](mailto:smehl@hmhca.com); [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)

**Subject:** RE: Heritage Oaks Memorial Park :Valley Water Meeting Assistance and Support

**Hossein / Medi / Kristen** (-Pedro and Jeff)

If it would help *(and provide you and your team with support to continue to move this forward with the "higher ups" at Valley Water)* we can reach out to Nanci Klein and John Varela, if that would be beneficial.

We can let them know that this intends to be a privately funded recycled water main extension to service the site and it would be a great opportunity for a private/public partnership.

As you can tell, our team is very eager to move forward with the project and immediate goal would be to obtain a will serve letter for the project.

Thank you,

**Zef Jimenez**

Vice President of Land Development

D: 669.295.2309

**From:** Hernandez, Pedro [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)

**Sent:** Thursday, September 7, 2023 8:06 AM

**To:** Zeferino Jimenez [zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)

**Cc:** Hossein Ashktorab [HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org); Provenzano, Jeffrey [Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov); Medi Sinaki [msinaki@valleywater.org](mailto:msinaki@valleywater.org); Kirsten Struve [KStruve@valleywater.org](mailto:KStruve@valleywater.org); David Tucker [Dtucker@valleywater.org](mailto:Dtucker@valleywater.org); Shaun Mehl [smehl@hnhca.com](mailto:smehl@hnhca.com); [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)

**Subject:** Re: Heritage Oaks Memorial Park : Meeting Request

Hi Zef,

There is a preference to have all parties participate in the next steps / meeting, including the Golf Course.

Let me know if I can help facilitate their involvement.

Thank you,

Pedro

---

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Thursday, September 7, 2023 07:44

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com) <[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)>

**Subject:** RE: Heritage Oaks Memorial Park : Meeting Request

[External Email]

Pedro,

Sorry if I missed your email, but do we have a time and day for our meeting?

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>



Date: 9/5/23 8:21 AM (GMT-08:00)

To: "Hernandez, Pedro" <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

Cc: Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>, "Provenzano, Jeffrey" <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>, Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>, Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>, David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>, Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>, [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)

Subject: RE: Heritage Oaks Memorial Park : Meeting Request

**Pedro,**

Please find our available times below.

**Wednesday, 9/13**

- 9-2

**Friday, 9/15**

- 8-10:30
- 11:30-2
- 4-5

Thank you,

**Zef**

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Tuesday, September 5, 2023 8:12 AM

**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Cc:** Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)

**Subject:** Re: Heritage Oaks Memorial Park : Meeting Request

Hi Zef,

Thanks for following up. Are there any times on 9/13 or 9/15 that work?

Thanks

Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Thursday, August 31, 2023 9:57 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com) <[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)>

**Subject:** RE: Heritage Oaks Memorial Park : Meeting Request

[External Email]

**Pedro,**

Sorry to pester you before the long weekend, but we wanted to see if could get a few available dates to meet next week. We would like to keep the momentum going.

Below are a few days/times that work for me next week:

**Tuesday, 9/5**

- 10-11
- 3-5

**Wednesday, 9/6**

- 2-3:30

**Thursday, 9/7**

- 11-1

**Friday, 9/8**

- 8-9
- 9-11
- 2-5

Thank you,

**Zef Jimenez**

Vice President of Land Development

**D: 669.295.2309**

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Tuesday, August 29, 2023 7:33 AM

**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Cc:** Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>

**Subject:** Re: Heritage Oaks Memorial Park : Meeting Request

HI All,

I spoke with Zef last week and the memorial park wants to move onto the next steps. They hope that CInnabar will come onboard but the developer is eager to move this forward. If/when Cinnabar decides to use RW, the memorial park will work with them to incorporate the golf course into the project. As such, Zef/the memorial park is looking to meet soon to continue the conversation.

Let me know your thoughts, happy to jump on a quick call.

Thanks

Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Monday, August 28, 2023 10:35 AM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Luis Sierra

<[lsierra@clarkgreen.com](mailto:lsierra@clarkgreen.com)>; Shane French <[sfrench@clarkgreen.com](mailto:sfrench@clarkgreen.com)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>  
**Subject:** RE: Heritage Oaks Memorial Park : Meeting Request

[External Email]

**Pedro,**

To follow up our call last week, I know you mentioned that it may be difficult to get the agencies together this week, but I wanted to touch base and see if there was availability. As we discussed, the client wanted to focus on the Memorial Project as a standalone project first, which would be the purpose of this meeting. Once the basic parameters are agreed upon, then the project would bring the golf course into the discussion. As we have mentioned we are not opposed to working with the golf course, but we want to start of with a focus on the memorial park first.

**Below are a few potential times this and next week that work for me.  
But if there are alternatives days/times that work your you and Valley Water, please let us know so that we can adjust accordingly.**

**Tuesday, 8/29**

- 11-2
- 3-5

**Thursday, 8/31**

- 8-9
- 2-5

**Friday, 9/1**

- 8-11

**Tuesday, 9/5**

- 10-11

**Wednesday, 9/6**

- 10-11
- 2-3:30

**Thursday, 9/7**

- 11-1

**Friday, 9/8**

- 8-9
- 10-11
- 2-5

Thank you,

**Zef Jimenez**

Vice President of Land Development  
D: 669.295.2309

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Monday, August 21, 2023 7:53 AM

**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>



**Cc:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Luis Sierra <[lsierra@clarkgreen.com](mailto:lsierra@clarkgreen.com)>; Shane French <[sfrench@clarkgreen.com](mailto:sfrench@clarkgreen.com)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>

**Subject:** Re: Heritage Oaks Memorial Park : Meeting Request

Hi Zef,

Thanks for reaching out. We are coordinating on the Agreement on the agencies' end, let's circle back after Labor Day.

Thanks  
Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Thursday, August 17, 2023 3:01 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Luis Sierra <[lsierra@clarkgreen.com](mailto:lsierra@clarkgreen.com)>; Shane French <[sfrench@clarkgreen.com](mailto:sfrench@clarkgreen.com)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; David Tucker <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>

**Subject:** Heritage Oaks Memorial Park : Meeting Request

[External Email]

**Pedro,**

We would like to check on your availability to meet via zoom to review the Memorial Park. Please note, this meeting will focus on the memorial park property only. Once the memorial park project is coordinated with your team, the memorial park team will reach out to the golf course team.

**Agenda for Call:**

- Review of Conceptual Layout
- Review of Cost Estimate
- Will serve letter
- Action Items moving forward
- Schedule / Timing

Please provide us with a few times of when you and your team are available so that we can coordinate a meeting day / time and send out a zoom invite.

Thank you,  
Zef

**From:** Hernandez, Pedro [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)  
**Sent:** Thursday, July 6, 2023 9:09 AM  
**To:** Shaun Mehl [smehl@hnhca.com](mailto:smehl@hnhca.com)  
**Cc:** Zeferino Jimenez [zjimenez@HMHca.com](mailto:zjimenez@HMHca.com); Alina Hare [ahare@valleywater.org](mailto:ahare@valleywater.org); Yu, Guo Bin [GuoBin.Yu@sanjoseca.gov](mailto:GuoBin.Yu@sanjoseca.gov)  
**Subject:** Re: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

Hi Shaun,

The Metcalf area is considered "Zone 3" of the SBWR system and receives pressure from the Zone 3 reservoir (near Evergreen College) or Pump Station 8/11 (near Brigadoon park). Check out the SBWR System Map for locations: <https://www.sanjoseca.gov/home/showpublisheddocument/522/63808959281520000>

Thanks  
Pedro

---

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Sent:** Thursday, June 29, 2023 2:55 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>  
**Subject:** RE: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

[External Email]

Hello Pedro,

We are trying to better understand the existing recycled water system within the project area. Are there existing tanks and or pump stations near Metcalf Substation (MEC).

Can you provide us with any Maps or As-builts of the recycled water system. Any information will be much appreciated.

Thanks and happy 4<sup>th</sup> of July!

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Thursday, June 8, 2023 2:05 PM  
**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>  
**Subject:** Re: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

Hi Shaun,

The SBWR hydraulic model show 138 psi at that location - the pressure is typically pretty high there. Field verification would be needed to confirm.

Thanks  
Pedro

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Sent:** Thursday, June 8, 2023 1:55 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>  
**Subject:** RE: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

[External Email]

Hello Pedro,

We are dialing in our estimates for the recycled water pipeline... Can you share with us what the **static water pressure** is at the Metcalf Substation for the 24" recycled water line.

Thanks

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Friday, June 2, 2023 9:11 AM  
**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com); Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>  
**Subject:** Re: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

Glad you all got the info. Can you share the following?

- Updated pipeline, estimates, figures, including any pump requirements identified and scoped out
- Cinnabar Contact - it seems highly preferable to convert the golf course to recycled water



- Do you have a contact there?

Thanks,  
Pedro

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Sent:** Tuesday, May 23, 2023 2:00 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com) <[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)>; Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>  
**Subject:** RE: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

[External Email]

Hello Pedro,

Per our last meeting Valley Water and SBWR mentioned a cost estimate that would be shared with us... could you please resend it to us for us to review?

Thanks

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, May 23, 2023 7:38 AM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com); Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>  
**Subject:** Re: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

Hi Zef,

Thanks for reaching out. We had a productive agency meeting this week. Below are some Action Items that need to be completed prior to scheduling the next meeting. Let me know if you'd like to discuss.

- Updated pipeline, estimates, figures, including any pump requirements identified and scoped out
- Cinnabar Contact - it seems highly preferable to convert the golf course to recycled water
  - Do you have a contact there?

With this information, we can schedule the next mtg.

Thanks  
Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Monday, May 22, 2023 7:47 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com) <[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)>; Alina Hare <[ahare@valleywater.org](mailto:ahare@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>; Provenzano, Jeffrey <[Jeffrey.Provenzano@sanjoseca.gov](mailto:Jeffrey.Provenzano@sanjoseca.gov)>; Medi Sinaki <[msinaki@valleywater.org](mailto:msinaki@valleywater.org)>; [ZHelsley@valleywater.org](mailto:ZHelsley@valleywater.org) <[ZHelsley@valleywater.org](mailto:ZHelsley@valleywater.org)>; Kirsten Struve <[KStruve@valleywater.org](mailto:KStruve@valleywater.org)>; [Dtucker@valleywater.org](mailto:Dtucker@valleywater.org) <[Dtucker@valleywater.org](mailto:Dtucker@valleywater.org)>  
**Subject:** RE: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

[External Email]

**Pedro,**

As a follow up to this afternoon's agency meeting, please let us know if we can assist with any additional information or exhibits. If so, please advise.

I also do not believe I have seen a doodle poll provided, but if I missed it, can you please resend it.

Thank you,  
**Zef**

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, May 16, 2023 11:09 AM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)  
**Subject:** Re: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

Hi Zef,

Thanks for reaching out. Valley Water has requested to schedule a meeting, look for an invitation / Doodle Pool this week.

Thanks for the invitation to the field meeting, I will share with VW. I'll be off, otherwise I would be there.  
-Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Thursday, May 11, 2023 8:17 AM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; [mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com) <[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)>  
**Subject:** RE: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

[External Email]

**Pedro,**



I hope all is well. Has your team and Valley Water been able to connect so that we can schedule a follow up meeting? The developer is asking for an update.

\*\*Please note, we tentatively have scheduled a site walk on May 26<sup>th</sup>, Friday, with the City Planning Department, in the event your team or the Valley Water Team is interested in attending as well. \*\*

Thank you,  
Zef

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, May 2, 2023 1:52 PM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** Re: 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

Hi Zef,

Thanks for summarizing the Action Items from the last mtg. SBWR has drafted the agreement and is conducting an internal review prior to sending to VW. We can ping VW about the will serve letter early next week.

For the last Q, I don't know of any since we leave that up to the City Attorney's Office and rarely do I get involved on the development level.

Was there an updated pipeline map / figures from the 2011 info that you could share?

Thanks  
Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Tuesday, May 2, 2023 10:59 AM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** 4/25/23 - Action items - Heritage Oaks South Bay Water Recycler and Valley Water Meeting

[External Email]

**Pedro,**

I hope all is well. Thank you again for continuing to take lead on this agency coordination. I wanted to share with you the action items that I noted from our meeting last week, but please let me know if I missed anything or need to modify anything.

#### **Action Items**

- South Bay Water will conduct break out meetings with Valley Water to develop agreements between the agencies.
- Once Agreements are drafted, the language will have to be provided to the Valley Water Board of Directors and agencies legal team for review and approval.

- A will serve letter is anticipated to be provided from Valley Water, to the developers design team by the second week of May, based on South Bay and Valley Water Concurrence
- South Bay and Valley water will discuss amongst themselves how/if the existing golf course could be taken into account, but the golf course will not delay the proposed project.
- HMM to review pipe sizing and pump/structure needs
- Valley Water to provide cost estimate breakdown.
- Follow Up Meeting (Status Update) with Developer and Agencies last week May, (Pedro to Coordinate Meeting)
  - Current Availability
    - 5/22: 10-3
    - 5/23: 8-2
    - 5/24: 9-10 & 11-3
    - 5/25: 8-10 & 11-4

On a separate note, are there attorneys that you are aware of or as an agency work with a lot to help us streamline the developer agreements, water law, and financing. I understand you cannot provide a recommendation on an attorney, but if there are contacts that you work with regularly that know the process with the agencies and can help us move more efficiently, we would appreciate a few names.

Thanks,  
Zef

**From:** Hernandez, Pedro [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)  
**Sent:** Thursday, April 6, 2023 3:38 PM  
**To:** Zeferino Jimenez [zjimenez@HMHca.com](mailto:zjimenez@HMHca.com); Shaun Mehl [smehl@hnhca.com](mailto:smehl@hnhca.com)  
**Cc:** Mike Green [mike@clarkgreen.com](mailto:mike@clarkgreen.com)  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

Zef,

I'll reach out next week to identify a time that works for all parties sometime this month, including the City and Valley Water. If there any dates that do/n't work, please let me know.

Thanks,  
Pedro

---

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Monday, April 3, 2023 4:51:33 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

**Pedro,**

Have you had any chance to schedule a meeting for our project? Please let us know.

Thank you,

**Zeferino J. Jimenez, PE**

Principal, Land Development Manager

D: 669.295.2309

O: 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)

[www.hnhlastudio.com](http://www.hnhlastudio.com)

**\*\* Please note, I will be out of the office starting Monday 4/10 thru Friday 4/21 with limited access to email and voicemail \*\***

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Thursday, March 2, 2023 8:57 AM

**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Cc:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Subject:** Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

Hi Zef,

Thanks for reaching out. I'll email my colleagues and set a meeting.

Let me know if there's anything I can do at this point.

Thanks,

Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Monday, February 27, 2023 6:31 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Cc:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

**Pedro,**

I have cc'd the clients rep on this email. We wanted to follow up with you on this status of your coordination with the agencies. Can you please assist in coordinating a meeting with the agency that we can participate in. Thank you in advance for your efforts.

Thanks,

**Zef**

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Wednesday, February 8, 2023 12:06 PM

**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting



Hi Zef,

Totally understandable to want to move things forward. VW recently reached out regarding recycled water rates, so I would assume (we know how that can go) they are preparing a response for the project. However, I am not sure of their timeline.

WaterReuse CA is a great organization that promotes recycled water at a policy level but has offered support for various projects in the past. No guarantee but worth checking out their website.

Let me know if there's any additional info I can provide.

Thanks,  
Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Tuesday, February 7, 2023 3:47 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

Pedro,

Is there anyone, that you would recommend that we reach out, i.e. outside consultant or agency individual or lobbyist, etc. to help move this forward. I wanted to check with you first and not step on anyone's toes, but the client does want to make sure we are progressing on this topic to make our resubmittal as complete as possible. Your recommendation is appreciated.

Thank you,  
Zef

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, February 7, 2023 3:02 PM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

I have not heard any updates since last time.

Thanks  
Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Tuesday, February 7, 2023 2:29 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

Pedro,

I have a last minute call with the client. Is there any agency coordination update that you can provide?

Sent from my Verizon, Samsung Galaxy smartphone

----- Original message -----

From: "Hernandez, Pedro" <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

Date: 1/26/23 1:51 PM (GMT-08:00)

To: Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>, Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

Subject: Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

Hi Zef,

No problem. Valley Water is working on some preliminary information to make an informed decision on this project.

Has there been any consideration regarding updating or revising the costs estimates to 2023 figures?

Thanks

Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Wednesday, January 18, 2023 3:48 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

**Pedro,**

I appreciate your efforts on this. Thanks

Thank you,

**Zef**

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Wednesday, January 18, 2023 3:13 PM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

Hi Zef,

I just pinged VW again - let you know when I hear back.

Thanks  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Tuesday, January 17, 2023 4:07 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

**Pedro,**

Any word from Valley Water? We have a meeting with the client tomorrow morning at 11am.

Thank you,  
**Zef**

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Friday, January 13, 2023 10:02 AM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

Hi Zef,

I will follow-up with ping Valley Water to see what their status is.

Thanks,  
Pedro

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Friday, January 13, 2023 8:12:07 AM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

[External Email]

**Pedro,**

My apologies if I missed your response, but I wanted to check in the status of the agency coordination.

Thank you,

**Zef Jimenez, PE**

Principal, Land Development Manager

D: 669.295.2309

O: 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)

[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Zeferino Jimenez

**Sent:** Wednesday, January 4, 2023 2:05 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

**Pedro,**

I hope you enjoyed your holiday break. Just wanted to follow up on the agency coordination meeting and what we can relay to the client. Thank you for assistance in for your time.

Thank you,

**Zef**

**From:** Zeferino Jimenez

**Sent:** Thursday, December 22, 2022 8:16 AM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

**Pedro,**

I was hoping you can provide us with an update to last weeks meeting. The client is anxious to know if they have a project or not.

Thank you,

**Zef**

**From:** Zeferino Jimenez

**Sent:** Wednesday, December 21, 2022 8:18 AM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

**Pedro,**



I wanted to catch up with you before the holiday break and see if you could get us an update on the meeting last week

Thank you,

Zef

**From:** Zeferino Jimenez

**Sent:** Monday, December 19, 2022 11:10 AM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** 6016.00 Heritage Oaks Memorial Park - Agency Water Meeting

**Pedro,**

I hope your weekend went well. We wanted to follow up on the agency meeting you had last week and what we can report back to the client.

Thank you,

**Zef Jimenez, PE**

Principal, Land Development Manager

D: 669.295.2309

O: 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)

[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)

**Sent:** Wednesday, November 9, 2022 4:20 PM

**To:** Mike Green [mike@clarkgreen.com](mailto:mike@clarkgreen.com); Shaun Mehl [smehl@hnhca.com](mailto:smehl@hnhca.com)

**Cc:** Colleen Haggerty [chaggerty@valleywater.org](mailto:chaggerty@valleywater.org); Roa, Erick [Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov); Zeferino Jimenez [zjimenez@HMHca.com](mailto:zjimenez@HMHca.com); Michael Sheehy [msheehy@hnhca.com](mailto:msheehy@hnhca.com); Shane French [sfrench@clarkgreen.com](mailto:sfrench@clarkgreen.com); Luis Sierra [lsierra@clarkgreen.com](mailto:lsierra@clarkgreen.com)

**Subject:** Re: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

Thanks for the prompt reply and information.

---

**From:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Sent:** Wednesday, November 9, 2022 4:18:00 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Shane French <[sfrench@clarkgreen.com](mailto:sfrench@clarkgreen.com)>; Luis Sierra <[lsierra@clarkgreen.com](mailto:lsierra@clarkgreen.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

[External Email]

Pedro,



Phase 1 instantaneous demand in July – 159 GPM for turf and shrubs in a 12 hour watering window.

Master Plan Buildout instantaneous demand July for shrubs and turf- 781 GPM in a 12 hour watering window.

We typically are allowed a 12 hour window for recycled water but some districts are more restrictive. This is a cemetery with limited hours of operation so 12 hours would work well. .

**Michael Green, ASLA**

**Sr. Principal**

**Clark & Green Associates**

15420 Laguna Canyon Road, Suite 210

Irvine, CA 92618

(714) 434-9803

[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)

[www.clarkgreen.com](http://www.clarkgreen.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Wednesday, November 9, 2022 3:49 PM

**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>

**Subject:** Re: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

Hi All,

What is the estimated peak demand during summer months (daily and hourly) for Phase 1 and for full-build out?

Thanks

Pedro

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Sent:** Friday, October 28, 2022 3:22 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>; [mike@clarkgreen.com](mailto:mike@clarkgreen.com) <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>

**Subject:** RE: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

[External Email]

Thanks Pedro for the quick reply... Have a nice weekend!

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Friday, October 28, 2022 3:16 PM  
**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>;  
[mike@clarkgreen.com](mailto:mike@clarkgreen.com); Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy  
<[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

Hi Shaun,

We met with Valley Water yesterday and reiterated the project's need to identify a water retailer and water source (recycled water, raw water, groundwater, etc). VW will be discussing internally and will follow-up. Seems that the project is at least "un-stuck" - hoping for more movement next week.

Thanks and have a great weekend,  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Sent:** Friday, October 28, 2022 2:57 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>;  
[mike@clarkgreen.com](mailto:mike@clarkgreen.com) <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael  
Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Subject:** RE: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

[External Email]

Hello Pedro,

We just wanted to follow up with you per your email below to see if there is any update from your meeting with Valley Water.

Thanks

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Friday, October 21, 2022 2:18 PM  
**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>;  
[mike@clarkgreen.com](mailto:mike@clarkgreen.com); Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy  
<[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

Hi All,

The City had to reschedule the mtg with Valley Water. We will be meeting with them next Thursday to discuss the project and I'll provide an update afterwards.

Thanks  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, October 18, 2022 2:02 PM  
**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>;  
[mike@clarkgreen.com](mailto:mike@clarkgreen.com) <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael  
Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Subject:** Re: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

Thanks all. I was able to successfully download the documents. Stay tuned!

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Sent:** Monday, October 17, 2022 4:04 PM

To: Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
Cc: Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>;  
[mike@clarkgreen.com](mailto:mike@clarkgreen.com) <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael  
Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
Subject: 6016.00 Heritage Oaks Memorial Park-Additional Information Package

[External Email]

Hello Pedro,

See the link below for Additional Information Package from today's meeting regarding Recycled Water for Heritage Oaks.

<https://hnhca.sharefile.com/d-s755cc4378c6049dbb58f2f23d338ee79>

Content within Link:

1. PD Permit Plan Set
2. SBWR Service Application for Phase 01
3. Muni Water Service Area Exhibit
4. Recycled Water Extension Exhibit
5. Heritage Oaks-Phase 1 & Full Build Out Annual Water Allowance

Please, let us know if you have any questions or comments.

Thanks

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

From: Shaun Mehl [smehl@hnhca.com](mailto:smehl@hnhca.com)  
Sent: Tuesday, October 11, 2022 8:49 AM  
To: Hernandez, Pedro [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)  
Cc: Colleen Haggerty [chaggerty@valleywater.org](mailto:chaggerty@valleywater.org); Zeferino Jimenez [zjimenez@HMHca.com](mailto:zjimenez@HMHca.com); Michael  
Sheehy [msheehy@hnhca.com](mailto:msheehy@hnhca.com); Roa, Erick [Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)  
Subject: RE: 6016.00 Recycled Water for Heritage Oaks Memorial Park

Good Morning Pedro,

Yes, next Monday the 17<sup>th</sup> 2-3pm works for us. Invite sent prior to this email.

FYI-The information currently shown on the application may change per our discussion Monday.

Thanks for being flexible as this is a unique project.



**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, October 11, 2022 8:18 AM  
**To:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>;  
Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Roa, Erick <[Erick.Roa@sanjoseca.gov](mailto:Erick.Roa@sanjoseca.gov)>  
**Subject:** Re: 6016.00 Recycled Water for Heritage Oaks Memorial Park

Hi Shaun,

Thanks for the submittal. This is an unusual project so the Retailer can remain blank until we ID who will actually serve recycled water. Similar to Santa Clara, a phased-approach may be best.

Would next Monday (10/17) from 11-12 or 2-3 work?

Thanks  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Sent:** Monday, October 10, 2022 12:04 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Colleen Haggerty <[chaggerty@valleywater.org](mailto:chaggerty@valleywater.org)>; Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>;  
Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Subject:** RE: 6016.00 Recycled Water for Heritage Oaks Memorial Park

[External Email]

Hello Pedro,

We wanted to double check to confirm the Recycled Water Use Permit Application (attached) is the correct formal application for Heritage Oaks Memorial Park. Of the four listed Water Retailers Valley Water is not listed within the Application, shall we put San Jose? Or leave blank?

This project is a little tricky with the proposed phases and lengthy full buildout of 60 to 80 years. Shall we submit multiply applications, one for each phase? Or one application for the full buildout? On past projects in Santa Clara, we have submitted applications for each phase, which may be beneficial for SBWR planning.

Any help and guidance would be greatly appreciated.

We are available to discuss Tuesday (10/11) 10am-noon & 1pm-1:30pm, Thursday (10/12) noon-2pm, Monday (10/17) 10am-3pm, Tuesday (10/18) 9am-4pm, Wednesday (10/19) 11am-2pm, and Thursday (10/20) 9am-noon.

Please, let us know what time works best for you.

Thanks

**Shaun Mehl**  
Assistant Engineer

O. 408.487.2200  
D. 669.295.2302 | [smehl@hnhca.com](mailto:smehl@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)  
[www.hnhlastudio.com](http://www.hnhlastudio.com)

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Thursday, October 6, 2022 9:55 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>  
**Cc:** Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** RE: 6016.00 Recycled Water for Heritage Oaks Memorial Park

**Pedro / Collen,**

Please find the attached exhibit. Based on the location of the site, would our formal request go to Muni or Valley Water? I would assume Muni based on the site location, but please let me know if I am mistaken. If needed, we can jump on a call.

Thanks,

**Zef Jimenez**  
Principal, Land Development Manager  
O: 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)  
D: 669.295.2309

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Wednesday, October 5, 2022 1:49 PM  
**To:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** Re: 6016.00 Recycled Water for Heritage Oaks Memorial Park

Hi Michael,

I'm not certain how things work from the development-side, but seems like a formal request (if the project would like to pursue recycled water) at this time would be good. Let me know if you have any questions.

thanks,  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Sent:** Tuesday, October 4, 2022 3:05 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>  
**Subject:** RE: 6016.00 Recycled Water for Heritage Oaks Memorial Park

[External Email]

Hi Pedro,

Should we make a formal request to Valley Water to provide recycled now so that when you discuss with them we are sort of tapping on both shoulders?

As you know there is a state law that requires a water district to provide recycled water to a potential user if they have it available. If they don't have it available and an adjacent district does, they need to allow the potential user to connect to that adjacent district. We are in the process of using this law to gain access to recycled water for a cemetery in San Diego County.

**Michael Green, ASLA**

**Sr. Principal**

**Clark & Green Associates**

15420 Laguna Canyon Road, Suite 210

Irvine, CA 92618

(714) 434-9803

[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)

[www.clarkgreen.com](http://www.clarkgreen.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Tuesday, October 4, 2022 2:59 PM  
**To:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Mike Green



[<mike@clarkgreen.com>](mailto:mike@clarkgreen.com)

**Subject:** Re: 6016.00 Recycled Water for Heritage Oaks Memorial Park

Hi Mike,

Per the agreements between CSJ / Valley Water, it seems that Valley Water would be the wholesaler (and potentially the Retailer, too) for recycled water in that area. The project boundary appears to be outside of Muni's Service Area. We are trying to meet with Valley Water (agency-agency) next week and I plan to continue this conversation with them at that time.

Thanks

Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>

**Sent:** Monday, September 19, 2022 1:19 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Subject:** RE: 6016.00 Recycled Water for Heritage Oaks Memorial Park

[External Email]

Thank you, Pedro.

Awaiting Jeff and Nicole's response.

Mike

**Michael Sheehy, PE**

Sr. Land Development Manager



408.836.8655 (c)

669.295.2319 (d)

[msheehy@hnhca.com](mailto:msheehy@hnhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)

This message and any files attached herewith are confidential and may contain privileged material for the sole use of the intended recipient. Any unauthorized review, distribution, disclosure, copying, use, or dissemination, either whole or in part, is strictly prohibited. If you are not the intended recipient of the

message, please notify the sender immediately by return e-mail or telephone (408.487.2200), delete the original message including the attachments and destroy all hard copies. If you are the intended recipient, please be aware that since e-mails can be altered electronically, the integrity of this communication cannot be guaranteed.

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Monday, September 19, 2022 1:12 PM  
**To:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** Re: 6016.00 Recycled Water for Heritage Oaks Memorial Park

Hi Mike,

I'll talk to Jeff and Nicole and see how they want to proceed / best path to identify Retailer in that area and provide an update to this thread.

Thanks  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Sent:** Friday, September 9, 2022 1:20 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** 6016.00 Recycled Water for Heritage Oaks Memorial Park

[External Email]

Pedro,

Following up on the voicemail message I left you earlier today and our Monday, August 29<sup>th</sup>, meeting we would like to start the ball rolling to secure recycled water for irrigation of the Heritage Oaks Memorial Park.

Since both Valley Water and SBWR are wholesalers for the recycled water, I believe you were going to talk with Municipal Water staff about whether they would be the retailer. Wondering if you've had a chance to do that or if we should reach out? Who would we contact at Muni Water? Would it be Jeff Provenzano, Nicole Harvie, or someone else?

Appreciate any help you can provide to point us in the right direction.

Mike

**Michael Sheehy, PE**

Sr. Land Development Manager

<image001.jpg>

408.836.8655 (c)

669.295.2319 (d)

[msheehy@hnhca.com](mailto:msheehy@hnhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)

This message and any files attached herewith are confidential and may contain privileged material for the sole use of the intended recipient. Any unauthorized review, distribution, disclosure, copying, use, or dissemination, either whole or in part, is strictly prohibited. If you are not the intended recipient of the message, please notify the sender immediately by return e-mail or telephone (408.487.2200), delete the original message including the attachments and destroy all hard copies. If you are the intended recipient, please be aware that since e-mails can be altered electronically, the integrity of this communication cannot be guaranteed.

**From:** Michael Sheehy

**Sent:** Monday, August 29, 2022 10:48 AM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Subject:** RE: Bailey Rd

Pedro,

Thanks for meeting with us this morning. And thanks for sending the appendices to the CoRe report.

Attached is the overlay I shared on the call showing the approximate location of the project site in relationship to the Muni Water Service Area boundary.

As I mentioned, at this scale it is difficult to place the project site exactly, but we believe it is pretty close, with a majority of the cemetery site (pink outline) lying within the service area of Municipal Water.

Let us know if you have any questions.

Mike

**Michael Sheehy, PE**

Sr. Land Development Manager

<image001.jpg>

408.836.8655 (c)

669.295.2319 (d)

[msheehy@hnhca.com](mailto:msheehy@hnhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)

This message and any files attached herewith are confidential and may contain privileged material for the sole use of the intended recipient. Any unauthorized review, distribution, disclosure, copying, use, or dissemination, either whole or in part, is strictly prohibited. If you are not the intended recipient of the message, please notify the sender immediately by return e-mail or telephone (408.487.2200), delete the original message including the attachments and destroy all hard copies. If you are the intended recipient, please be aware that since e-mails can be altered electronically, the integrity of this communication cannot be guaranteed.

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Monday, August 29, 2022 10:22 AM  
**To:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>  
**Subject:** Re: Bailey Rd

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Sent:** Friday, August 26, 2022 9:53 AM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>  
**Subject:** RE: Bailey Rd

[External Email]

Perfect

Thanks!!!

**Michael Green, ASLA**  
**Sr. Principal**  
**Clark & Green Associates**  
15420 Laguna Canyon Road, Suite 210  
Irvine, CA 92618  
(714) 434-9803  
[mgreen@clarkgreen.com](mailto:mgreen@clarkgreen.com)  
[www.clarkgreen.com](http://www.clarkgreen.com)

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Friday, August 26, 2022 9:53 AM  
**To:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>



**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>

**Subject:** Re: Bailey Rd

You are correct! Not sure what happened there. The time / date have been updated.

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Sent:** Friday, August 26, 2022 9:51 AM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>

**Subject:** Accepted: Bailey Rd

**When:** Tuesday, August 30, 2022 4:30 PM-5:30 PM.

**Where:**

[External Email]

Pedro,

I can make this but I thought we were going to try between 10 and 1 pm on Monday.

I was hoping one of our clients from Houston could attend the call.

Please advise

Thanks!!

Mike Green

**From:** Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>

**Sent:** Thursday, August 25, 2022 3:23 PM

**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Subject:** RE: Heritage Oaks Memorial Park

Pedro,

Thanks for the quick reply.

We are available during those times also. Should I send an invite for a Teams call or will you?

Mike

**Michael Sheehy, PE**  
Sr. Land Development Manager

<image001.jpg>

408.836.8655 (c)  
669.295.2319 (d)  
[msheehy@hnhca.com](mailto:msheehy@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)

This message and any files attached herewith are confidential and may contain privileged material for the sole use of the intended recipient. Any unauthorized review, distribution, disclosure, copying, use, or dissemination, either whole or in part, is strictly prohibited. If you are not the intended recipient of the message, please notify the sender immediately by return e-mail or telephone (408.487.2200), delete the original message including the attachments and destroy all hard copies. If you are the intended recipient, please be aware that since e-mails can be altered electronically, the integrity of this communication cannot be guaranteed.

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Thursday, August 25, 2022 2:59 PM  
**To:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** Re: Heritage Oaks Memorial Park

Hi Mike,

Glad I was able to attend the call, as well. I am booked tomorrow but am free on Monday between 10:00 -1:00. Of course Nicole is always welcome, but I might be able to provide *some* answers / guidance.

Thanks,  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Sent:** Thursday, August 25, 2022 2:42 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** Heritage Oaks Memorial Park

[External Email]



Pedro,

We are glad you were part of the call with Valley Water regarding recycled water for the Memorial Park.

Do you have time to talk with Zeferino and me tomorrow (Friday) or Monday?

We'd like to understand Valley Water's apparent reticence to extending the recycled water to serve the Memorial Park. Also, to understand Valley Water's role as the "wholesaler" in the area and who would be the retailer?

Maybe I need to invite Nicole as part of our discussion?

As you can see, at this point we have lots more questions than answers.

Let me know some available times when we can talk and I'll send an invite.

Thanks!

Mike

**Michael Sheehy, PE**

Sr. Land Development Manager

<image001.jpg>

408.836.8655 (c)

669.295.2319 (d)

[msheehy@hmhca.com](mailto:msheehy@hmhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hmhca.com](http://www.hmhca.com)

**From:** Zeferino Jimenez

**Sent:** Wednesday, August 17, 2022 10:23 PM

**To:** Colleen Haggerty [CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org); Yvonne Arroyo [yarroyo@valleywater.org](mailto:yarroyo@valleywater.org); Hossein Ashktorab [HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)

**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare [AHare@valleywater.org](mailto:AHare@valleywater.org); Lisa Bankosh

[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org); Michael Sheehy [msheehy@hmhca.com](mailto:msheehy@hmhca.com); Shaun Mehl [smehl@hmhca.com](mailto:smehl@hmhca.com);

Mike Green [mike@clarkgreen.com](mailto:mike@clarkgreen.com)

**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

**Colleen,**

Yes, lets book it. Let me know if you will be sending a MS teams / zoom invite or if you would like me to send it.

Thanks,

**Zef Jimenez**

Principal, Land Development Manager

O: 408.487.2200 x5636 | [zjimenez@hmhca.com](mailto:zjimenez@hmhca.com)

D: 669.295.2309

**From:** Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>  
**Sent:** Wednesday, August 17, 2022 5:10 PM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>  
**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>; Lisa Bankosh <[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

Hi Zef,  
Looking at our calendars it looks like Monday August 29<sup>th</sup> at 10am would work for us. Please let me know if that works.  
thanks

Colleen Haggerty, PE  
Senior Civil Engineer  
Community Projects Review Unit  
Santa Clara Valley Water District  
5750 Almaden Expressway, San Jose, CA 95118  
(408) 630-2322 direct | (408)265-2600 main | [chaggerty@valleywater.org](mailto:chaggerty@valleywater.org) | [www.valleywater.org](http://www.valleywater.org)  
\* Mailing address for FedEx, UPS, Golden State, etc.  
Winfield Warehouse-5905 Winfield Blvd. San Jose, CA 95123-2428

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Sent:** Wednesday, August 17, 2022 10:20 AM  
**To:** Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>; Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>  
**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>; Lisa Bankosh <[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Shaun Mehl <[smehl@hnhca.com](mailto:smehl@hnhca.com)>; Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\*

Colleen,

I appreciate the follow up and please let us know if you need anything else in advance of the meeting.

Thanks,

**Zef Jimenez**  
HMH Principal | Land Development Manager  
D: 669.295.2309  
O: 408.487.2200 x5636

**From:** Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>  
**Sent:** Wednesday, August 17, 2022 10:13 AM  
**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>  
**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>; Lisa Bankosh <[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Shaun Mehl

[<smehl@hnhca.com>](mailto:smehl@hnhca.com)

**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

Hi Zef,

We are the process of setting up the meeting, but we do need to coordinate with staff from a few different units here.

Colleen Haggerty, PE

Senior Civil Engineer

Community Projects Review Unit

Santa Clara Valley Water District

5750 Almaden Expressway, San Jose, CA 95118

(408) 630-2322 direct | (408)265-2600 main | [chaggerty@valleywater.org](mailto:chaggerty@valleywater.org) | [www.valleywater.org](http://www.valleywater.org)

\* Mailing address for FedEx, UPS, Golden State, etc.

Winfield Warehouse-5905 Winfield Blvd. San Jose, CA 95123-2428

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Sunday, August 14, 2022 8:12 PM

**To:** Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>;

Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>

**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>; Lisa Bankosh

<[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Shaun Mehl

<[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

**\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\***

**Yvonne,**

We wanted to follow up on the email below and provide some available times for the client and Valley Water to have a follow up meeting. Let us know if you need additional information.

Thanks,

**Zef Jimenez**

Principal, Land Development Manager

**O:** 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)

**D:** 669.295.2309

**From:** Zeferino Jimenez

**Sent:** Friday, August 5, 2022 9:41 AM

**To:** Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>;

Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>

**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>; Lisa Bankosh

<[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org)>; Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; Shaun Mehl

<[smehl@hnhca.com](mailto:smehl@hnhca.com)>

**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

Yvonne,

It is my understanding, based on the attached Memorandum of Understanding between Silver Creek Valley and Valley Water, dated July 12, 2005, article 4 of the MOU discusses the Memorial Park project using approximately 40-acre feet of surface water from the existing Cinnabar Hills turn-out from the

Cross Valley Pipeline for irrigation of the first portion of the Memorial Park. This is one of the items we are looking to be covered in a "Will Service" letter from the Water District.

Also, Pedro Hernandez, Program Manager for South Bay Water Recycling, confirmed in his July 7<sup>th</sup> email to HMM that "SBWR recycled water is allowed to be used in the San Jose/Santa Clara Regional Wastewater Facility (RWF) Tributary Service Area". Per Pedro Hernandez's email below, Valley Water is the retailer for recycled water in south San Jose. Therefore, we are looking for confirmation from Valley Water (in the "Will Serve" letter) that, if the Memorial Park pays for and constructs the extension of the recycled water main to the site, they will be allowed to use that recycled water for irrigation of the Memorial Park.

Thanks,

**Zef Jimenez**

HMM Principal | Land Development Manager

D: 669.295.2309

O: 408.487.2200 x5636

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Thursday, July 7, 2022 11:07 AM

**To:** Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>

**Subject:** Re: Bailey Rd.

Hi Mike,

It looks like part of the development is within Muni service area, part is outside. Valley Water is the wholesaler in that area until 2028. Recycled Water can be used in that area, with Valley Water approval. Let me know if you'd like a contact at Valley Water.

Thanks,

Pedro

Pedro Hernandez

Program Manager

South Bay Water Recycling

408.794.6781 office

**From:** Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>

**Sent:** Thursday, August 4, 2022 7:53 PM

**To:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>;

Colleen Haggerty <[CHaggerty@valleywater.org](mailto:CHaggerty@valleywater.org)>

**Cc:** [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>; Lisa Bankosh

<[LBankosh@valleywater.org](mailto:LBankosh@valleywater.org)>

**Subject:** RE: Bailey Rd - Valley Water Recycled Water & Will Serve Letter

Hi Zeferino,

Colleen received your request and will be assigning it to someone. I did have a question on why Valley Water would be the supplier (if that is what you meant by the Will Serve Letter) versus the City/South Bay Water Recycling as your proposal appears to indicate you wish to extend the recycled water main to serve the site. Valley Water still wants to review the proposal as we have a water supply interest and

agreements with the site. Please explain the Will Serve letter request—that would be helpful in our review.

Thanks,

Yvonne

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Wednesday, July 27, 2022 8:20 AM

**To:** Yvonne Arroyo <[yarroyo@valleywater.org](mailto:yarroyo@valleywater.org)>; Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>

**Cc:** CPRU-Dropbox <[CPRU@valleywater.org](mailto:CPRU@valleywater.org)>; Usha Chatwani <[uchatwani@valleywater.org](mailto:uchatwani@valleywater.org)>;

[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Alina Hare <[AHare@valleywater.org](mailto:AHare@valleywater.org)>

**Subject:** Bailey Rd - Valley Water Recycled Water & Will Serve Letter

**Yvonne / Usha,**

It has been some time since we last worked together, but I hope you are doing well. I was provided your contact information from Katie Muller as a potential person at Valley Water that I can discuss the potential of obtaining a Will Serve Letter for a future project. We can schedule a separate discussion with you to discuss the next steps. If there are other contacts at Valley water that we should communicate with instead for this topic, I would appreciate it if you could send me their contact information.

**Hossein,**

For the same project, please find the attached pdf exhibits and concept of the potential recycled water main extension to help assist you with the evaluation of this proposal.

Thanks,

**Zeferino J. Jimenez, PE**

Principal, Land Development Manager

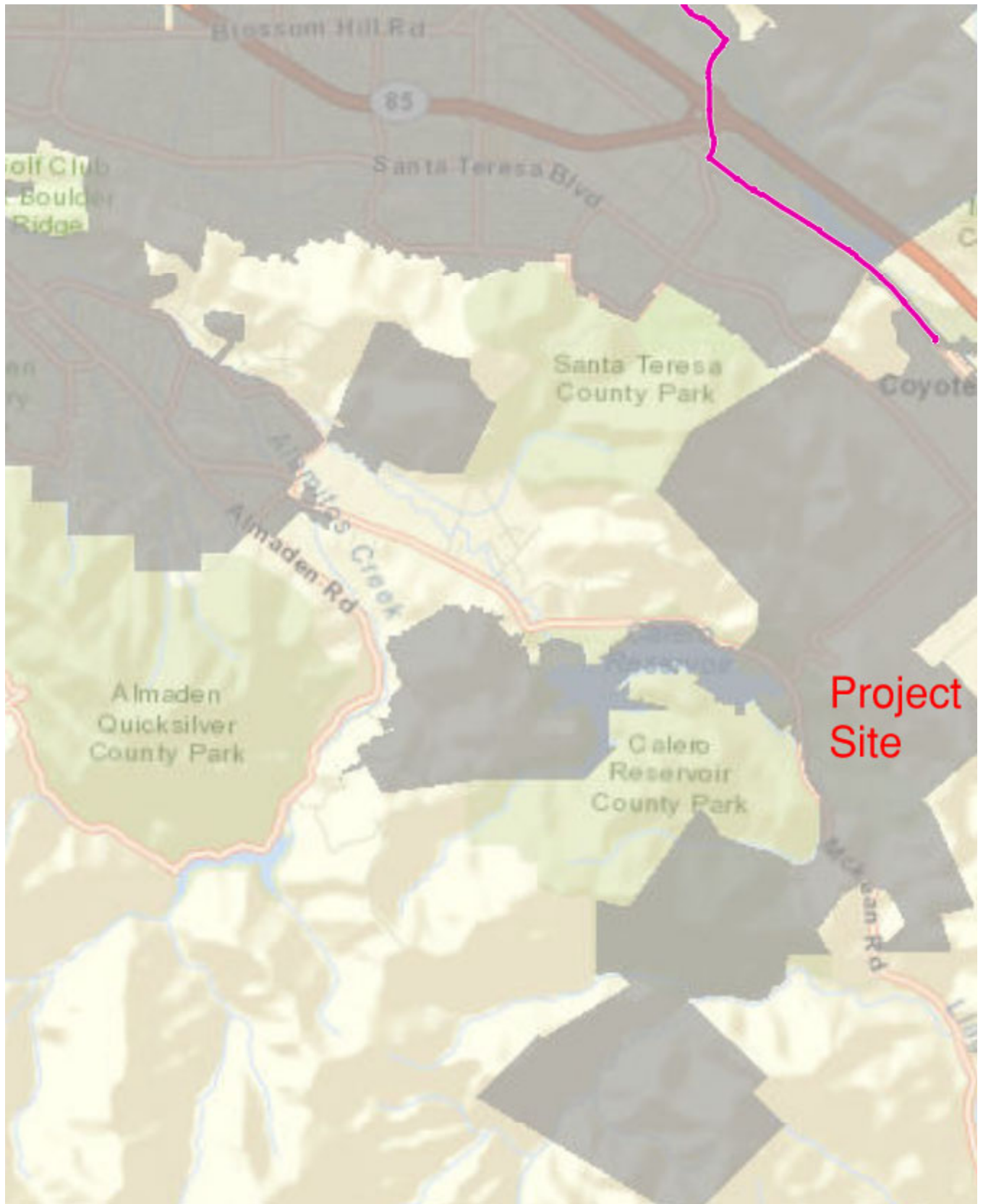
**D: 669.295.2309**

**O: 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)**

1570 Oakland Road | San Jose | CA | 95131

[www.hnhca.com](http://www.hnhca.com)





**From:** Hossein Ashktorab [HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)

**Sent:** Thursday, July 21, 2022 10:53 AM

**To:** Zeferino Jimenez [zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)

**Cc:** Michael Sheehy [msheehy@hnhca.com](mailto:msheehy@hnhca.com); [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Mike Green

[mike@clarkgreen.com](mailto:mike@clarkgreen.com); Katie Muller [KMuller@valleywater.org](mailto:KMuller@valleywater.org); Alina Hare [AHare@valleywater.org](mailto:AHare@valleywater.org)

**Subject:** RE: Bailey Rd. - Heritage Oaks Recycled Water

Hi Zef,

Sorry for the late response as I have been in and out of my office for summer vacation. Can you please send me a little more information about your site, a map, area size, how much water, etc. I will be glad to meet and discuss the possibilities.

Thanks  
Hossein

**From:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>

**Sent:** Wednesday, July 20, 2022 10:08 PM

**To:** Hossein Ashktorab <[HAshktorab@valleywater.org](mailto:HAshktorab@valleywater.org)>

**Cc:** Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>; [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>; Katie Muller <[KMuller@valleywater.org](mailto:KMuller@valleywater.org)>

**Subject:** RE: Bailey Rd. - Heritage Oaks Recycled Water

**Hossein,**

My apologies for the follow up, but we wanted to follow up with you on your availability to discuss next steps. In the event you are not the correct person, would you be able to assist us by providing the recommended person at Valley Water to contact.

In addition to the discussion item of extending a recycled water line to the site as mentioned below, we would also like to understand who would be the best suited contact to obtain a will serve letter from Valley Water.

Thank you in advance for your assistance.

Thanks,

**Zef Jimenez**

Principal, Land Development Manager

**O:** 408.487.2200 x5636 | [zjimenez@hmhca.com](mailto:zjimenez@hmhca.com)

**D:** 669.295.2309

**From:** Zeferino Jimenez

**Sent:** Friday, July 15, 2022 11:11 AM

**To:** [hashktorab@valleywater.org](mailto:hashktorab@valleywater.org)

**Cc:** Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>; [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>

**Subject:** RE: Bailey Rd. - Heritage Oaks Recycled Water

**Hossein,**

We wanted to follow up and check on your availability to meet and discuss the next steps. Thank you in advance for providing your availability.

Thanks,

**Zef Jimenez**

Principal, Land Development Manager

**O:** 408.487.2200 x5636 | [zjimenez@hmhca.com](mailto:zjimenez@hmhca.com)

**D:** 669.295.2309

**From:** Zeferino Jimenez  
**Sent:** Monday, July 11, 2022 10:58 AM  
**To:** [hashktorab@valleywater.org](mailto:hashktorab@valleywater.org)  
**Cc:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>; [Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov); Mike Green <[mike@clarkgreen.com](mailto:mike@clarkgreen.com)>  
**Subject:** RE: Bailey Rd. - Heritage Oaks Recycled Water

**Pedro,**  
Thank you so much for the assistance.

**Hossein,**  
Pedro provided us with your contact information and we wanted to see if you had availability to discuss on a high level the next steps to provide services to [APN712-3-100](#).  
Thank you in advance for your time.

Thanks,

**Zef Jimenez**  
Principal, Land Development Manager  
O: 408.487.2200 x5636 | [zjimenez@hnhca.com](mailto:zjimenez@hnhca.com)  
D: 669.295.2309

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Thursday, July 7, 2022 12:06 PM  
**To:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Subject:** Re: Bailey Rd.

Of course. I don't think that would be an issue as SBWR recycled water is allowed to be used in the RWF Tributary Service Area (see attached map) - looks like this project is within that boundary.

Hossein Ashktorab is the head of their recycled water uni - [hashktorab@valleywater.org](mailto:hashktorab@valleywater.org)

Thanks  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Sent:** Thursday, July 7, 2022 11:22 AM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Cc:** Zeferino Jimenez <[zjimenez@HMHca.com](mailto:zjimenez@HMHca.com)>  
**Subject:** RE: Bailey Rd.

[External Email]

Pedro,

Thanks for the info.

Is there an issue with taking recycled water outside of the Muni Water Service area?

Yes, please provide the current contact for Valley Water.

Mike

**NOTE: I WILL BE ON VACATION WITH THE GRANDKIDS STARTING FRIDAY JULY 1<sup>ST</sup>, RETURNING MONDAY JULY 11<sup>TH</sup>.**

**Michael Sheehy, PE**

Sr. Land Development Manager

<image001.jpg>

408.836.8655 (c)

669.295.2319 (d)

[msheehy@hmhca.com](mailto:msheehy@hmhca.com)

1570 Oakland Road | San Jose | CA | 95131

[www.hmhca.com](http://www.hmhca.com)

This message and any files attached herewith are confidential and may contain privileged material for the sole use of the intended recipient. Any unauthorized review, distribution, disclosure, copying, use, or dissemination, either whole or in part, is strictly prohibited. If you are not the intended recipient of the message, please notify the sender immediately by return e-mail or telephone (408.487.2200), delete the original message including the attachments and destroy all hard copies. If you are the intended recipient, please be aware that since e-mails can be altered electronically, the integrity of this communication cannot be guaranteed.

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>

**Sent:** Thursday, July 7, 2022 11:07 AM

**To:** Michael Sheehy <[msheehy@hmhca.com](mailto:msheehy@hmhca.com)>

**Subject:** Re: Bailey Rd.

Hi Mike,

It looks like part of the development is within Muni service area, part is outside. Valley Water is the wholesaler in that area until 2028. Recycled Water can be used in that area, with Valley Water approval. Let me know if you'd like a contact at Valley Water.

Thanks,

Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Sent:** Wednesday, July 6, 2022 10:07 AM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Subject:** Re: Bailey Rd.

[External Email]

Thanks for the update, Pedro. Appreciate your working on this.

Mike Sheehy  
HMH  
(408) 836-8655

Sent from my iPhone. Please excuse mistakes...big fingers, small keys.

On Jul 6, 2022, at 6:31 AM, Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)> wrote:

Hi Mike,

Still looking into this, haven't forgot!

Thanks  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

**From:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Sent:** Thursday, June 30, 2022 12:13 PM  
**To:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Subject:** RE: Bailey Rd.

[External Email]



Pedro,

Attached is the current Assessor Map for the property. The approved zoning for the project allows approximately 100 acres of cemetery on APN712-3-100 and 102 in its ultimate build out. However, Phase 1 and Phase 2 will comprise only approximately 20 acres and to be developed over the next 10 years or so.

APN 712-03-101 and 109 is buffer to be left in its native state.

Appreciate your looking into this. Let me know if you want to discuss this further.

Were you able to confirm that Valley Water is no longer the wholesaler for recycled water in south San Jose / North Coyote Valley?

Mike

**NOTE: I WILL BE ON VACATION WITH THE GRANDKIDS STARTING FRIDAY JULY 1<sup>ST</sup>, RETURNING MONDAY JULY 11<sup>TH</sup>.**

**Michael Sheehy, PE**  
Sr. Land Development Manager

<image001.jpg>

408.836.8655 (c)  
669.295.2319 (d)  
[msheehy@hnhca.com](mailto:msheehy@hnhca.com)  
1570 Oakland Road | San Jose | CA | 95131  
[www.hnhca.com](http://www.hnhca.com)

This message and any files attached herewith are confidential and may contain privileged material for the sole use of the intended recipient. Any unauthorized review, distribution, disclosure, copying, use, or dissemination, either whole or in part, is strictly prohibited. If you are not the intended recipient of the message, please notify the sender immediately by return e-mail or telephone (408.487.2200), delete the original message including the attachments and destroy all hard copies. If you are the intended recipient, please be aware that since e-mails can be altered electronically, the integrity of this communication cannot be guaranteed.

**From:** Hernandez, Pedro <[Pedro.Hernandez@sanjoseca.gov](mailto:Pedro.Hernandez@sanjoseca.gov)>  
**Sent:** Thursday, June 30, 2022 11:39 AM  
**To:** Michael Sheehy <[msheehy@hnhca.com](mailto:msheehy@hnhca.com)>  
**Subject:** Bailey Rd.

Hi Mike,

Do you have a parcel number or proximity map of the proposed project on Bailey Rd? That will help to determine if it is within SJ Muni Service Area (Cinnibar is not but close).

Thanks,  
Pedro

Pedro Hernandez  
Program Manager  
South Bay Water Recycling  
408.794.6781 office

This message is from outside the City email system. Do not open links or attachments from untrusted sources.

**Michele King**

---

**Subject:** FW: Western Exterminator Co Burrowing Squirrel and Rodent Control Service

---

**From:** Candice Kwok-Smith **On Behalf Of** Board of Directors

**Sent:** Tuesday, September 19, 2023 8:17 AM

**To:** [stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)

**Subject:** Re: Western Exterminator Co Burrowing Squirrel and Rodent Control Service

**Sent on Behalf of Chair Varela:**

Dear Sean Tavakoli,

Thank you for reaching out to us regarding your interest in the General Rodent Control Services contract. Valley Water utilizes PlanetBids, a third-party platform, for our e-procurement portal. All vendors must be registered with Valley Water's PlanetBids system to receive notification of upcoming contracting opportunities. Even if a vendor is currently registered with PlanetBids from another agency, the vendor still needs to complete the Valley Water registration at the following link: <https://pbsystem.planetbids.com/portal/48397/portal-home>. Once registered, the vendor will receive notification of bid opportunities corresponding to their commodity codes entered when they registered with the Valley Water PlanetBids portal.

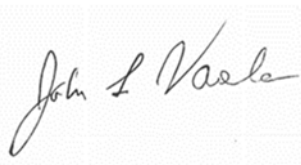
The Invitation To Bid (ITB) No. VW0314 for "General Rodent Control Services" went out for solicitation on August 3, 2023, and closed on August 31, 2023 and twenty-eight vendors were notified of the solicitation. Please ensure that you register your company as a vendor for Valley Water in the PlanetBids system to receive notification of any future contracting opportunities.

In the future if you need to report other concerns to Valley Water, you may also use our online system at <https://access.valleywater.org/s/>.

Please contact Deputy Operating Officer Tony N'Dah at [tndah@valleywater.org](mailto:tndah@valleywater.org) for follow up information.

Thanks again for contacting us.

Sincerely,



John Varela  
Chair, District 1

C-23-0227

---

**From:** Sean Tavakoli <[stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)>

**Sent:** Monday, September 11, 2023 2:46 PM

To: Board of Directors <[board@valleywater.org](mailto:board@valleywater.org)>

Subject: Re: Western Exterminator Co Burrowing Squirrel and Rodent Control Service

\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\*

Hello John,

I hope all is well.

I just wanted to follow up and find out if the RFP ever went out as I was never contacted by Senior Biologist Nina Roguski.

Could you please give us an opportunity to respond to your RFP?

Please advise when you have a moment

Thank you so much

On Fri, 24 Feb 2023 at 17:02, Sean Tavakoli <[stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)> wrote:

Hello John,

I hope all is well.

Thank you so much for your detailed email.

Have a great weekend

On Fri, 24 Feb 2023 at 13:59, Board of Directors <[board@valleywater.org](mailto:board@valleywater.org)> wrote:

 [Learn more | Report](#)

Scanned by OnINBOX from Red Sift

**Sent on Behalf of Chair Varela:**

Hi Sean,

Thank you for reaching out to Valley Water regarding rodent activity along Guadalupe River. There is not a singular entity in charge of the creeks and property owners whose land extends into the creek have a primary role. Valley Water owns or has access to maintain approximately 294 miles of the 800 miles of the creeks and rivers in Santa Clara County. The remaining stretches of creeks are owned by Santa Clara County, private entities, cities in which the creeks are located, and other public agencies. Valley Water maintains property where it has built flood protection projects and possesses land rights. Creek ownership is a mosaic of ownership by Cities, County, private parties, and Valley Water.

Rodent control is part of measures taken by Valley Water to reduce burrowing rodent impacts to levee infrastructure, as a requirement by the Federal Government to maintain levee integrity. The target is solely California ground squirrels (*Otospermophilus beecheyi*). All other species are immediately released, no poison is used in the traps as they are live traps.

Target animals are euthanized via lethal gas in a separate container. These traps are specially designed for ground squirrels and are not considered harmful to other wildlife. The goal is to reduce the ground squirrel populations to allow for maintenance and inspection of the levee infrastructure. Valley Water realizes this trapping effort will not eliminate the population, nor is that the goal. Trapping is a “tool in the tool-box” for maintaining our levee infrastructure to proper specifications for public safety.

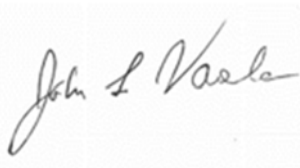
The rodent control contract is managed by our Stream Maintenance Program’s Senior Biologist Nina Roguski who you spoke with on the phone this past week. All the catches and trapping reaches are approved and reported to California Department of Fish and Wildlife in our Annual Summary Report for the program. The traps are checked at least daily to verify no nontarget species are captured, and if there is the nontarget wildlife is immediately released. All live traps in sensitive rodent areas (Salt Marsh Harvest Mouse) have openings measuring no smaller than 2 inches by 1 inch to allow any small rodents that inadvertently enter the trap to easily escape. Nina confirmed that Valley Water does have traps along Guadalupe River in the area of concern, she will ask the contractor to check for rodent damage and focus trapping efforts if damage is identified. Nina also confirmed that she addressed your questions on providing rodent control services for Valley Water and gave you information on our procurement process.

I’ve attached a fact sheet that identifies Valley Water’s role in stream maintenance, and you may review Valley Water ownership on our website by using the following link: <https://gis.valleywater.org/FeeEasement/>. The green areas show lands owned in fee title the yellow areas show land held in easement. Activities in the creek regardless of ownership are further regulated by state and federal regulatory agencies.

Please contact Jennifer Codianne, Deputy Officer for Watersheds Operations and Maintenance at [jcodianne@valleywater.org](mailto:jcodianne@valleywater.org) for follow up information.

For additional questions, comments or to report an encampment you may also use our online system at <https://access.valleywater.org/customer/s/>.

Sincerely,

A handwritten signature in black ink that reads "John I. Varela". The signature is written in a cursive style and is positioned above the printed name.

John Varela

Chair, District 1



---

**From:** Sean Tavakoli <[stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)>  
**Sent:** Friday, February 10, 2023 10:41 AM  
**To:** Board of Directors <[board@valleywater.org](mailto:board@valleywater.org)>  
**Subject:** Western Exterminator Co Burrowing Squirrel and Rodent Control Service

**\*\*\* This email originated from outside of Valley Water. Do not click links or open attachments unless you recognize the sender and know the content is safe. \*\*\***

Dear Board Members,

I hope all is well.

My name is Sean Tavakoli and I work with Rentokil North America DBA: Western Exterminator Co.

I have been with my company for almost 10 years and hold an ACE (Associate Certified Entomologist Certification) in addition to my Branch 2 Ca Field Rep License and other university educations (BA and MBA).

I am reaching out to you as I noticed that some of our current customers that have a bordering property with your properties throughout Santa Clara County are facing excessive squirrel populations which is damaging not only to the landscape and nature but also could have an environmental impact.

Basically, I just wanted to touch base with you and find out if you currently have any program in place to help mediate this concern and if not, we would like an opportunity to maybe present a solution and partner up with you as a business partner to get this infestation to a manageable level?

Please let me know if you might have any interest in our services?

By the way, I am not completely sure if this is something that you handle or if I should reach out to another Department, any guidance in regards to this would be appreciated and my apologies in advance.

In addition to the burrowing rodent services, we can help you with the below services as well:

- Mosquito and tick services
- Bird, bat and geese control services
- Bio remediation services
- Pest, rodent and termite services
- Air purification devices and services
- Odor management services (Faulty odor)

Attached you will find some letters of recommendation that I have received from some of our existing clients.

I look forward to hearing back from you

Thank you so much

Have a great day

--

Thank you so much

Have a good day

Best regards,

Sean Tavakoli

***Sean Tavakoli, A.C.E***

*Regional Account Executive*

*Associate Certified Entomologist*

*President's Club Winner 2014, 2015 & 2016*

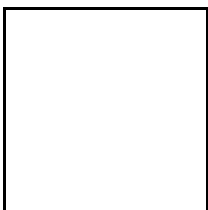
*Over a Million Dollars sold in 2018, 2019, 2021 & 2022!*

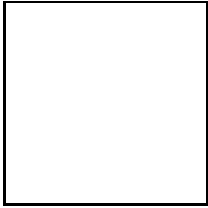
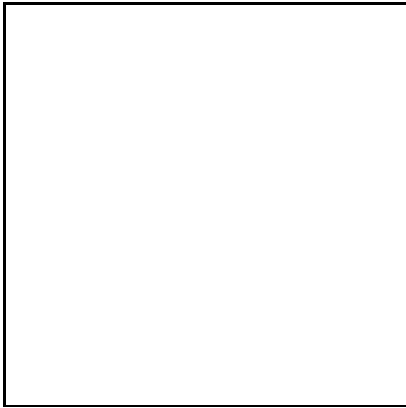
***Western Exterminator Co***

***A Rentokil Company***

*Cellphone: (408) 483-7438*

*Email: [stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)*





Please consider the environment before printing this e-mail.

Information in this message is confidential and is intended solely for the persons to whom it is addressed. If you are not the intended recipient please notify the sender and immediately delete this message from your computer.

This system may be monitored or recorded to secure the effective operation of the system and for other lawful purposes. Please check out the Privacy Notice on our website for details.

--  
Thank you so much

Have a good day  
Best regards,  
Sean Tavakoli

**Sean Tavakoli, A.C.E**

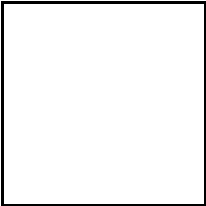
Regional Account Executive  
Associate Certified Entomologist  
President's Club Winner 2014, 2015 & 2016  
Over a Million Dollars sold in 2018, 2019, 2021 & 2022!

**Western Exterminator Co**

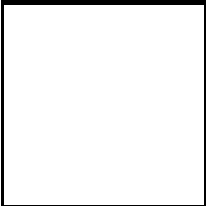
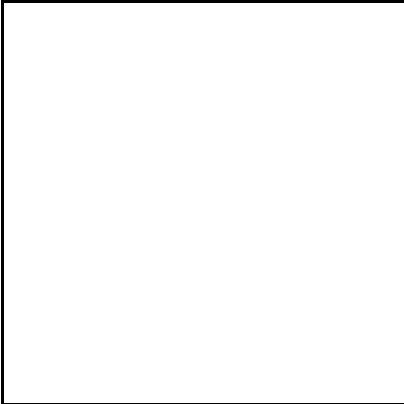
**A Rentokil Company**

Cellphone: (408) 483-7438

Email: [stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)



<https://www.credly.com/org/entomological-society-of-america/badge/ace-structural-pest-control>

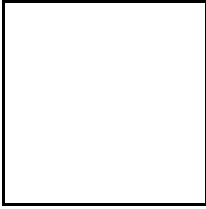


--

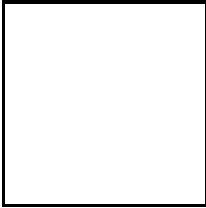
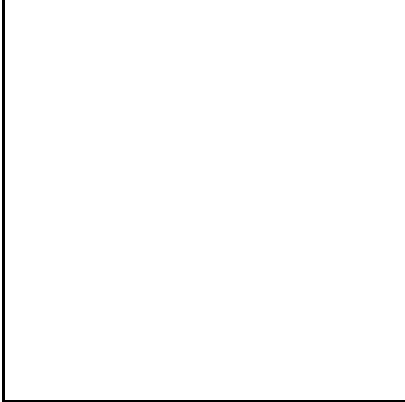
Thank you so much  
Have a good day  
Best regards,  
Sean Tavakoli

**Sean Tavakoli, A.C.E**

Regional Account Executive  
Associate Certified Entomologist  
President's Club Winner 2014, 2015 & 2016  
Over a Million Dollars sold in 2018, 2019, 2021, 2022 & 2023!  
**Western Exterminator Co**  
**A Rentokil Company**  
Cellphone: (408) 483-7438  
Email: [stavakoli@west-ext.com](mailto:stavakoli@west-ext.com)



<https://www.credly.com/org/entomological-society-of-america/badge/ace-structural-pest-control>



Please consider the environment before printing this e-mail.

Information in this message is confidential and is intended solely for the persons to whom it is addressed. If you are not the intended recipient please notify the sender and immediately delete this message from your computer.

This system may be monitored or recorded to secure the effective operation of the system and for other lawful purposes. Please check out the Privacy Notice on our website for details.