



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

FOR THE QUARTER ENDED SEPTEMBER 30, 2020

OF THE CONDITION AND AFFAIRS OF THE

UNUM LIFE INSURANCE COMPANY OF AMERICA

NAIC Group Code 0565 (Current) 0565 (Prior) NAIC Company Code 62235 Employer's ID Number 01-0278678

Organized under the Laws of MAINE, State of Domicile or Port of Entry ME

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 08/24/1966 Commenced Business 09/03/1966

Statutory Home Office 2211 CONGRESS STREET, PORTLAND, ME, US 04122

Main Administrative Office 2211 CONGRESS STREET, PORTLAND, ME, US 04122

2211 CONGRESS STREET, PORTLAND, ME, US 04122, 207-575-2211

Mail Address 2211 CONGRESS STREET, PORTLAND, ME, US 04122

Primary Location of Books and Records 2211 CONGRESS STREET, PORTLAND, ME, US 04122

2211 CONGRESS STREET, PORTLAND, ME, US 04122, 207-575-2211

Internet Website Address www.unum.com

Statutory Statement Contact JONATHAN SANFORD, 423-294-1882

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OFFICERS

Chairman, President and Chief Executive Officer MICHAEL QUINN SIMONDS Executive Vice President, Chief Information and Digital Officer PUNEET BHASIN

Executive Vice President, Finance STEVEN ANDREW ZABEL Executive Vice President, General Counsel LISA GONZALEZ IGLESIAS

Senior Vice President, Global Financial Planning and Analysis DANIEL JASON WAXENBERG Senior Vice President, Chief Actuary and Appointed Actuary SCOTT ALLAN CARTER

Vice President, Treasurer BENJAMIN SETH KATZ Senior Vice President, Chief Accounting Officer and Head of Treasury CHERIE ANTOINETTE PASHLEY

Vice President, Managing Counsel and Corporate Secretary JEAN PAUL JULLIENNE

DIRECTORS OR TRUSTEES

LISA GONZALEZ IGLESIAS STEVEN ANDREW ZABEL PUNEET BHASIN CHRISTOPHER WALLACE PYNE # DANIEL JASON WAXENBERG # MICHAEL QUINN SIMONDS MARYLOU RYAN MURPHY

State of Tennessee SS: County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Michael Quinn Simonds

MICHAEL QUINN SIMONDS Chairman, President and Chief Executive Officer

Signature of Jean Paul Jullienne

JEAN PAUL JULLIENNE Vice President, Managing Counsel and Corporate Secretary

Signature of Benjamin Seth Katz

BENJAMIN SETH KATZ Vice President, Treasurer

Subscribed and sworn to before me this 6 day of November, 2020

a. Is this an original filing? Yes [X] No [ ]

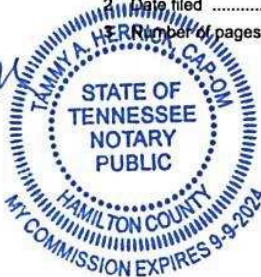
b. If no, 1 State the amendment number

2 Date filed

Number of pages attached

Signature of Tammy A. Herrick, CAP-OM

Tammy Herrick My Commission Expires: September 9, 2024



STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	19,060,459,504		19,060,459,504	18,783,095,612
2. Stocks:				
2.1 Preferred stocks .....	13,041,775		13,041,775	29,000,000
2.2 Common stocks .....	33,487,733		33,487,733	30,611,125
3. Mortgage loans on real estate:				
3.1 First liens .....	1,197,361,534		1,197,361,534	1,223,830,520
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	57,053,389		57,053,389	80,977,246
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	41,078,455		41,078,455	3,281,198
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....(33,680,295) ), cash equivalents (\$ .....361,806,127 ) and short-term investments (\$ .....43,664,266 ) .....	371,790,098		371,790,098	314,414,764
6. Contract loans (including \$ .....0 premium notes) .....	50,227,917		50,227,917	51,833,385
7. Derivatives .....	6,508,775		6,508,775	7,019,659
8. Other invested assets .....	767,819,393		767,819,393	703,786,097
9. Receivables for securities .....	4,997,166		4,997,166	3,660,704
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	21,603,825,738		21,603,825,738	21,231,510,311
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	273,015,389		273,015,389	261,140,741
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	353,700,727	28,205,788	325,494,939	319,717,952
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	319,899		319,899	312,422
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	72,353,372	17,802	72,335,570	73,676,007
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	32,069,207	109,811	31,959,396	35,116,849
17. Amounts receivable relating to uninsured plans .....	16,038,193	356,184	15,682,009	10,988,426
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0		0	301,814
18.2 Net deferred tax asset .....	259,010,952	115,776,713	143,234,239	156,355,550
19. Guaranty funds receivable or on deposit .....	19,037,198		19,037,198	21,303,334
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	6,289,462	6,289,462	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ..... ) and other amounts receivable .....	1,790,077	1,790,077	0	0
25. Aggregate write-ins for other than invested assets .....	316,718,586	3,774,847	312,943,739	310,594,399
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	22,954,168,800	156,320,684	22,797,848,116	22,421,017,804
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	9,164,874		9,164,874	8,826,908
28. Total (Lines 26 and 27) .....	22,963,333,674	156,320,684	22,807,012,990	22,429,844,712
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....				
2501. Corporate owned life insurance .....	293,409,714		293,409,714	290,039,842
2502. State premium tax credits .....	7,657,160		7,657,160	7,961,275
2503. Other miscellaneous assets .....	10,487,737	3,774,847	6,712,890	7,905,031
2598. Summary of remaining write-ins for Line 25 from overflow page .....	5,163,975		5,163,975	4,688,252
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	316,718,586	3,774,847	312,943,739	310,594,399

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 906,835,476 less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve)	906,835,476	909,925,212
2. Aggregate reserve for accident and health contracts (including \$ 4,371,123,511 Modco Reserve)	7,117,323,233	7,218,941,027
3. Liability for deposit-type contracts (including \$ 0 Modco Reserve)	756,513,877	674,320,697
4. Contract claims:		
4.1 Life	293,825,407	292,243,745
4.2 Accident and health	506,693,455	514,643,991
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco)	7,580,000	7,980,000
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 29,685,701 accident and health premiums	47,342,234	45,814,742
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ 1,858,454 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	2,107,786	1,690,080
9.3 Other amounts payable on reinsurance, including \$ 6,147,650 assumed and \$ 77,425,968 ceded	83,573,618	82,104,442
9.4 Interest Maintenance Reserve	22,408,546	23,561,464
10. Commissions to agents due or accrued-life and annuity contracts \$ 11,808,855, accident and health \$ 35,144,411 and deposit-type contract funds \$ 0	46,953,266	54,277,387
11. Commissions and expense allowances payable on reinsurance assumed	115	1,201
12. General expenses due or accrued	1,939,083	2,906,159
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	20,335,310	28,222,187
15.1 Current federal and foreign income taxes, including \$ (37,127,558) on realized capital gains (losses)	80,085,757	0
15.2 Net deferred tax liability		
16. Unearned investment income	515,261	981,484
17. Amounts withheld or retained by reporting entity as agent or trustee	5,154,129	755,967
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	69,159,070	96,850,257
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	308,746,858	327,479,594
24.02 Reinsurance in unauthorized and certified (\$ ) companies	2,491,037	5,185,547
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ) reinsurers	10,622,226,743	10,185,529,066
24.04 Payable to parent, subsidiaries and affiliates	77,907,957	73,801,994
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	16,876,671	13,496,303
24.09 Payable for securities	80,470,393	1,904,722
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	99,695,592	92,625,205
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	21,176,760,874	20,655,242,470
27. From Separate Accounts Statement	9,164,874	8,826,908
28. Total liabilities (Lines 26 and 27)	21,185,925,748	20,664,069,377
29. Common capital stock	5,000,000	5,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	5,101,769	7,449,861
32. Surplus notes		
33. Gross paid in and contributed surplus	1,097,211,213	1,097,211,213
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	513,774,260	656,114,260
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$ )		
36.2 shares preferred (value included in Line 30 \$ )		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	1,616,087,242	1,760,775,335
38. Totals of Lines 29, 30 and 37	1,621,087,242	1,765,775,335
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	22,807,012,990	22,429,844,712
<b>DETAILS OF WRITE-INS</b>		
2501. Unfunded commitments	8,715,968	9,809,848
2502. Policy claims and miscellaneous liabilities - other lines	25,421,258	27,557,195
2503. Other miscellaneous liabilities	16,151,475	15,548,924
2598. Summary of remaining write-ins for Line 25 from overflow page	49,406,891	39,709,238
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	99,695,592	92,625,205
3101. Deferred gain on reinsurance transactions	5,101,769	7,449,861
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	5,101,769	7,449,861
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,663,680,382	2,810,327,196	3,755,012,872
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	832,243,241	819,666,238	1,106,251,789
4. Amortization of Interest Maintenance Reserve (IMR)	990,041	725,750	3,000,067
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	167,940,973	153,077,235	209,726,294
7. Reserve adjustments on reinsurance ceded	(352,664,008)	(389,283,396)	(525,696,429)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	76,812	78,111	102,209
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	74,827,096	71,336,920	92,011,493
9. Totals (Lines 1 to 8.3)	3,387,094,536	3,465,928,053	4,640,408,296
10. Death benefits	344,517,893	416,142,236	547,604,219
11. Matured endowments (excluding guaranteed annual pure endowments)	365,599	673,502	818,664
12. Annuity benefits	6,758,154	7,435,319	9,792,267
13. Disability benefits and benefits under accident and health contracts	1,075,156,847	1,045,558,293	1,407,808,578
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	4,039,391	4,079,585	6,317,311
16. Group conversions	(13,310)	204,304	111,471
17. Interest and adjustments on contract or deposit-type contract funds	4,433,258	5,207,699	7,051,006
18. Payments on supplementary contracts with life contingencies	864,123	800,774	1,063,670
19. Increase in aggregate reserves for life and accident and health contracts	(101,525,347)	(132,587,584)	(155,655,700)
20. Totals (Lines 10 to 19)	1,334,596,606	1,347,514,127	1,824,911,486
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	344,872,656	366,344,594	483,296,002
22. Commissions and expense allowances on reinsurance assumed	6,660,249	7,667,995	9,928,468
23. General insurance expenses and fraternal expenses	644,620,342	616,122,361	835,123,295
24. Insurance taxes, licenses and fees, excluding federal income taxes	96,913,993	95,295,451	127,643,266
25. Increase in loading on deferred and uncollected premiums	100,543	61,078	(42,739)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(247,124)	(768,096)	(1,054,250)
27. Aggregate write-ins for deductions	478,413,033	556,672,901	749,018,266
28. Totals (Lines 20 to 27)	2,905,930,300	2,988,910,409	4,028,823,793
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	481,164,236	477,017,644	611,584,502
30. Dividends to policyholders and refunds to members	4,722,928	5,097,992	7,708,409
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	476,441,309	471,919,652	603,876,094
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	84,572,614	87,229,287	112,562,981
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	391,868,695	384,690,365	491,313,113
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (3,913,547) (excluding taxes of \$ (43,296) transferred to the IMR)	(59,322,632)	(30,011,521)	(36,552,648)
35. Net income (Line 33 plus Line 34)	332,546,063	354,678,844	454,760,464
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	1,765,775,335	1,834,224,311	1,834,224,311
37. Net income (Line 35)	332,546,063	354,678,844	454,760,464
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (6,091,869)	(20,668,447)	6,995,865	10,864,084
39. Change in net unrealized foreign exchange capital gain (loss)	382,932	(3,192,841)	(3,525,685)
40. Change in net deferred income tax	7,494,326	13,122,171	19,166,530
41. Change in nonadmitted assets	(23,522,121)	(20,224,608)	(11,713,085)
42. Change in liability for reinsurance in unauthorized and certified companies	2,694,510	(8,118,836)	(4,000,722)
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	329,008
44. Change in asset valuation reserve	18,732,736	(21,800,306)	(38,539,717)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance	(2,348,092)	(2,842,391)	(3,789,854)
52. Dividends to stockholders	(460,000,000)	(462,000,000)	(492,000,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(144,688,093)	(143,382,101)	(68,448,976)
55. Capital and surplus, as of statement date (Lines 36 + 54)	1,621,087,242	1,690,842,210	1,765,775,335
<b>DETAILS OF WRITE-INS</b>			
08.301. Income from assumed modco agreements	18,033,516	18,895,269	25,008,596
08.302. Income from Family Medical Leave Act administration	43,220,396	35,764,912	47,012,432
08.303. Other income	10,570,646	12,944,199	14,610,162
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	3,002,538	3,732,540	5,380,304
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	74,827,096	71,336,920	92,011,493
2701. Loss from ceded modco agreements	142,507,335	154,387,968	201,053,083
2702. Loss from transfer under funds held reinsurance	345,168,568	418,405,937	567,274,885
2703. Reserve adjustment on assumed modco agreements	(7,110,685)	(13,387,115)	(17,102,631)
2798. Summary of remaining write-ins for Line 27 from overflow page	(2,152,185)	(2,733,889)	(2,207,071)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	478,413,033	556,672,901	749,018,266
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

## STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	2,658,964,678	2,795,741,657	3,740,994,513
2. Net investment income .....	806,677,659	792,961,336	1,086,281,038
3. Miscellaneous income .....	238,724,318	220,549,906	294,828,562
4. Total (Lines 1 to 3) .....	3,704,366,655	3,809,252,898	5,122,104,113
5. Benefit and loss related payments .....	1,780,848,677	1,885,628,143	2,488,775,550
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(247,124)	(768,096)	(1,054,250)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,604,870,922	1,665,185,908	2,200,184,468
8. Dividends paid to policyholders .....	5,122,928	5,597,992	8,308,409
9. Federal and foreign income taxes paid (recovered) net of \$ .....0 tax on capital gains (losses) .....	228,200	125,090,201	152,653,649
10. Total (Lines 5 through 9) .....	3,390,823,603	3,680,734,148	4,848,867,826
11. Net cash from operations (Line 4 minus Line 10) .....	313,543,052	128,518,750	273,236,287
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	927,331,941	1,199,914,055	1,763,882,526
12.2 Stocks .....	31,603,225	5,622,600	5,622,600
12.3 Mortgage loans .....	41,868,986	77,473,973	108,713,872
12.4 Real estate .....	0	33,642	5,884,997
12.5 Other invested assets .....	37,883,736	36,370,736	53,998,321
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	1,981,063	4,647,854	6,203,343
12.7 Miscellaneous proceeds .....	83,817,133	22,234,267	1,906,085
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	1,124,486,083	1,346,297,127	1,946,211,744
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	1,242,430,273	1,225,233,533	1,857,320,323
13.2 Stocks .....	18,790,300	0	0
13.3 Mortgage loans .....	15,400,000	92,407,654	152,855,445
13.4 Real estate .....	19,023,980	8,862,079	13,182,633
13.5 Other invested assets .....	134,060,854	108,835,972	181,585,874
13.6 Miscellaneous applications .....	1,336,462	56,583,108	6,675,085
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	1,431,041,869	1,491,922,346	2,211,619,361
14. Net increase (or decrease) in contract loans and premium notes .....	(1,605,469)	(2,354,607)	(2,686,112)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(304,950,317)	(143,270,612)	(262,721,505)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	0	31,200,000	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	79,509,666	(58,534,911)	(39,686,878)
16.5 Dividends to stockholders .....	460,000,000	462,000,000	492,000,000
16.6 Other cash provided (applied) .....	429,272,933	446,519,646	629,710,570
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	48,782,599	(42,815,265)	98,023,692
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	57,375,334	(57,567,127)	108,538,474
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	314,414,764	205,876,289	205,876,289
19.2 End of period (Line 18 plus Line 19.1) .....	371,790,098	148,309,163	314,414,764

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Schedule B mortgage loans exchanged .....	0	4,167,346	6,469,555
20.0002. Other financing adjustment on contract claim reserves ceded in a funds withheld reinsurance agreement .....	3,285,067	3,567,193	3,567,193
20.0003. Bond principal received in the form of premium tax credits .....	591,559	558,627	697,638

## EXHIBIT 1

### DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	11,729,875	11,964,820	16,810,176
3. Ordinary individual annuities .....	15,206	47,780	52,248
4. Credit life (group and individual) .....			
5. Group life insurance .....	1,168,813,508	1,180,718,119	1,573,397,726
6. Group annuities .....			
7. A & H - group .....	2,464,506,833	2,448,652,248	3,270,603,400
8. A & H - credit (group and individual) .....			
9. A & H - other .....	192,138,555	198,648,655	268,166,784
10. Aggregate of all other lines of business .....			
11. Subtotal (Lines 1 through 10) .....	3,837,203,977	3,840,031,621	5,129,030,334
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	3,837,203,977	3,840,031,621	5,129,030,334
14. Deposit-type contracts .....	920,248	373,057	510,004
15. Total (Lines 13 and 14)	3,838,124,225	3,840,404,677	5,129,540,338
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

#### A. Accounting Practices

The financial statements of Unum Life Insurance Company of America (the Company) have been completed in accordance with Statutory Accounting Principles (SAP) prescribed in the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual. The Maine Bureau of Insurance (the Bureau) has adopted no accounting practices that differ materially from SAP other than as described below.

In connection with a financial examination of the Company, which closed at the end of the second quarter of 2020, the Bureau concluded that the Company's long-term care statutory reserves are deficient by \$2.1 billion as of December 31, 2018, the financial statement date of the examination period. The additional statutory reserves are primarily driven by adding more conservatism to the Company's assumptions regarding interest rates, morbidity improvement, and mortality. The Bureau granted permission to the Company on May 1, 2020, to phase in the additional statutory reserves over seven years rather than requiring immediate recognition under Statement of Statutory Accounting Principles (SSAP) No. 54R – Individual and Group Accident and Health Contracts. The Company's request for this permitted accounting practice was subject to the confidential "Phase in, Guardrails and Monitoring Plan for Unum Life Insurance Company of America LTC Statutory Reserve Strengthening". The phase-in period begins with year-end 2020 and ends with year-end 2026. The amount of the additional reserves will be fully updated on an annual basis beginning with the first phase-in period at year-end 2020. The 2020 phase-in amount is currently estimated to be between \$200 million and \$250 million. This strengthening will be accomplished by the Company's actuaries incorporating explicitly agreed upon margins into its existing assumptions for annual statutory reserve adequacy testing. The impact of the additional statutory reserves will be ceded to Fairwind, in accordance with the terms of the existing coinsurance with funds withheld reinsurance agreement. If the permitted practice had not been granted and the Fairwind reinsurance recoverable was deemed uncollectible, the Company estimates its net income would have been lower by approximately \$2.1 billion at December 31, 2018 due to the need to write off the uncollectible reinsurance recoverable and reverse the cession of the \$2.1 billion of reserves to Fairwind. If this permitted practice was not granted by the Bureau, the impact to the risk-based capital ratio would have triggered a regulatory event for the Company.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Maine is shown below. Amounts provided reflect the expected uncollectibility of the Fairwind reinsurance recoverable if the permitted practice was not granted.

	SSAP #	F/S Page	F/S Line #	9/30/2020	12/31/2019
<u>NET INCOME</u>					
(1) The Company's state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 332,546,063	\$ 454,760,464
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP				—	—
(3) State Permitted Practices that are an increase/ (decrease) from NAIC SAP				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 332,546,063</u>	<u>\$ 454,760,464</u>
<u>SURPLUS</u>					
(5) The Company's state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,621,087,242	\$ 1,765,775,335
(6) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP				—	—
(7) State Permitted Practices that are an increase/ (decrease) from NAIC SAP				—	—
Uncollectible Reinsurance	54R	3	35	2,100,000,000	2,100,000,000
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ (478,912,758)</u>	<u>\$ (334,224,665)</u>

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements requires management to make estimates and assumptions that affect amounts reported in the financial statements and accompanying notes. Such estimates and assumptions could change in the future as more information becomes known, particularly when considering the risks and uncertainties associated with the coronavirus disease 2019 (COVID-19), which could impact the amounts reported and disclosed herein.

## NOTES TO FINANCIAL STATEMENTS

### C. Accounting Policy

- (1) No significant change
- (2) Long-term bonds classified as issuer obligations are generally carried at amortized cost unless they have a NAIC designation of 6, in which case they are stated at the lower of amortized cost or fair value. Issuer obligations are amortized using the interest method.
- (3) No significant change
- (4) No significant change
- (5) No significant change
- (6) Loan-backed and structured securities are stated at either amortized cost or the lower of amortized cost or fair value. Amortization of mortgage-backed and loan-backed securities considers the estimated timing and amount of prepayments of the underlying loans at the date of purchase. Actual prepayment experience is periodically reviewed with significant changes in estimated cash flows from the original purchase assumptions accounted for using the retrospective method.
- (7) No significant change
- (8) No significant change
- (9) No significant change
- (10) No significant change
- (11) No significant change
- (12) No significant change
- (13) Not applicable

### D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the Company's ability to continue as a going concern as of the date these financial statements were issued.

### 2. Accounting Changes and Corrections of Errors

Not applicable

### 3. Business Combinations and Goodwill

Not applicable

### 4. Discontinued Operations

Not applicable

### 5. Investments

A. No significant change

B. Not applicable

C. Not applicable

### D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed/mortgage-backed and structured securities were obtained from broker dealer survey values and internal estimates.
- (2) Not applicable
- (3) Not applicable



## NOTES TO FINANCIAL STATEMENTS

(4) As of September 30, 2020, impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment had not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains) were as follows:

a. The aggregate amount of unrealized losses:		
1. Less than 12 months	\$	9,304
2. 12 months or longer	\$	6,945
b. The aggregate related fair value of securities with unrealized losses:		
1. Less than 12 months	\$	6,796,419
2. 12 months or longer	\$	115,000

(5) In determining when a decline in fair value below amortized cost of a security is other than temporary, the Company evaluates the following factors:

- Whether the Company expects to recover the entire amortized cost basis of the security.
- Whether the Company intends to sell the security or will be required to sell the security before the recovery of its amortized cost basis.
- Whether the security is current as to principal and interest payments.
- The significance of the decline in value.
- The time period during which there has been a significant decline in value.
- Current and future business prospects and trends of earnings.
- The valuation of the security's underlying collateral.
- Relevant industry conditions and trends relative to their historical cycles.
- Market conditions.
- Rating agency and governmental actions.
- Bid and offering prices and the level of trading activity.
- Adverse changes in estimated cash flows for securitized investments.
- Changes in fair value subsequent to the balance sheet date.
- Any other key measures for the related security.

The Company evaluates available information, including the factors noted above, both positive and negative, in reaching its conclusions. In particular, the Company also considers the strength of the issuer's balance sheet, its debt obligations and near term funding requirements, cash flow and liquidity, the profitability of its core businesses, the availability of marketable assets which could be sold to increase liquidity, its industry fundamentals and regulatory environment, and its access to capital markets. Although available and applicable factors are considered in the analysis, the expectation of recovering the entire amortized cost basis of the security, whether the Company intends to sell the security, whether it is more likely than not the Company will be required to sell the security before recovery of its amortized cost, and whether the security is current on principal and interest payments are the most critical factors in determining whether impairments are other than temporary. The significance of the decline in value and the length of time during which there has been a significant decline are also important factors, but the Company does not record an impairment loss based solely on these two factors, since often other factors will impact the evaluation of a security.

While determining other-than-temporary impairments is a judgmental area, the Company utilizes a formal, well-defined, and disciplined process to monitor and evaluate its investments, supported by issuer specific research and documentation as of the end of each period. The process results in a thorough evaluation of problem investments and the recording of realized losses on a timely basis for investments determined to have an other-than-temporary impairment.

### E. Dollar Repurchase Agreements and/or Securities Lending Agreements

(1) No significant change

(2) No significant change

(3) a. No significant change

b. As of September 30, 2020 and December 31, 2019, the Company did not hold any cash collateral from its securities lending program. The Company has not sold or repledged any securities collateral received from securities lending transactions.

c. No significant change

(4) Not applicable

(5) No significant change

(6) No significant change

(7) Not applicable

## NOTES TO FINANCIAL STATEMENTS

- F. Not applicable
- G. Not applicable
- H. Not applicable
- I. Not applicable
- J. No significant change
- K. No significant change
- L. No significant change
- M. Not applicable
- N. Not applicable
- O. No significant change
- P. Not applicable
- Q. No significant change

### **6. Joint Ventures, Partnerships and Limited Liability Companies**

No significant change

### **7. Investment Income**

No significant change

### **8. Derivative Instruments**

#### A. Derivatives under SSAP No.86 - Derivatives

- (1) No significant change
- (2) No significant change
- (3) No significant change
- (4) Not applicable
- (5) Not applicable
- (6) No significant change
- (7) No significant change
- (8) Not applicable

#### B. Not applicable

### **9. Income Taxes**

No significant change

### **10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change

### **11. Debt**

#### A. Not applicable

#### B. FHLB (Federal Home Loan Bank) Agreements

- (1) The Company is a member of the Federal Home Loan Bank (FHLB) of Boston. As of September 30, 2020, the Company had outstanding funding agreements totaling \$30,200,000. As of December 31, 2019, the Company had no outstanding funding agreements. The Company uses these funds in an investment spread strategy, consistent with its other investment spread programs and records the funds under SSAP No. 52, *Deposit Type Contracts*, consistent with its accounting for other deposit

## NOTES TO FINANCIAL STATEMENTS

type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Boston for use in general operations would be accounted for under SSAP No. 15, *Debt and Holding Company Obligations*, as borrowed money. The Company has determined its actual maximum borrowing capacity, presented in the table below, based on the current value of collateral posted to FHLB of Boston.

### (2) FHLB Capital Stock

#### a. Aggregate Totals

	September 30, 2020		
	1 Total 2+3	2 General Account	3 Separate Accounts
1.			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	1,924,380	1,924,380	—
(c) Activity Stock	1,208,000	1,208,000	—
(d) Excess Stock	313,320	313,320	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 3,445,700</u>	<u>\$ 3,445,700</u>	<u>\$ —</u>
(f) Actual Borrowing Capacity as Determined by the Insurer	<u>\$ 796,239,089</u>	XXX	XXX

	December 31, 2019		
	1 Total 2+3	2 General Account	3 Separate Accounts
2.			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	2,574,900	2,574,900	—
(c) Activity Stock	—	—	—
(d) Excess Stock	257,500	257,500	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,832,400</u>	<u>\$ 2,832,400</u>	<u>\$ —</u>
(f) Actual Borrowing Capacity as Determined by the Insurer	<u>\$ 172,169,011</u>	XXX	XXX

#### b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

Membership Stock	1 Balance at 9/30/2020 (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	1,924,380	1,924,380	—	—	—	—

## NOTES TO FINANCIAL STATEMENTS

## (3) Collateral Pledged to FHLB

## a. Amount Pledged as of Reporting Date

	September 30, 2020		
	1	2	3
Total Collateral Pledged	Fair Value	Carrying Value	Aggregate Total Borrowing
1. General and Separate Accounts (Lines 2+3)	\$ 1,348,227,288	\$ 1,239,097,247	\$ 30,200,000
2. General Account	1,348,227,288	1,239,097,247	30,200,000
3. Separate Accounts	—	—	—
December 31, 2019			
4. General and Separate Accounts	\$ 213,945,664	\$ 197,152,288	—

## b. Maximum Amount Pledged During the Reporting Period

	September 30, 2020		
	1	2	3
Total Maximum Collateral Pledged	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. General and Separate Accounts (Lines 2+3)	\$ 1,348,227,288	\$ 1,239,097,247	\$ 30,200,000
2. General Account	1,348,227,288	1,239,097,247	30,200,000
3. Separate Accounts	—	—	—
December 31, 2019			
4. General and Separate Accounts	\$ 260,931,954	\$ 256,717,989	\$ 52,000,000

## NOTES TO FINANCIAL STATEMENTS

### (4) Borrowing from FHLB

#### a. Amount Borrowed as of the Reporting Date

1.	September 30, 2020			
	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	30,200,000	30,200,000	—	30,200,000
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 30,200,000</u>	<u>\$ 30,200,000</u>	<u>\$ —</u>	<u>\$ 30,200,000</u>

2.	December 31, 2019			
	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	—	—	—	—
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

#### b. Maximum Amount During Reporting Period (Current Year)

	September 30, 2020		
	1 Total 2+3	2 General Account	3 Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	337,583,400	337,583,400	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 337,583,400</u>	<u>\$ 337,583,400</u>	<u>\$ —</u>

#### c. FHLB - Prepayment Obligations

Does the company have prepayment obligations under the following arrangements (YES/NO)?
---

1. Debt	—
2. Funding Agreements	No
3. Other	—

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company purchases services from its affiliates in accordance with an intercompany cost sharing arrangement. There is no material obligation on the part of the Company beyond the amounts paid as part of the cost of services purchased.

### 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- (1) No significant change
- (2) No significant change
- (3) No significant change

## NOTES TO FINANCIAL STATEMENTS

- (4) During the first nine months of 2020, the Company paid the following ordinary common stock dividends in cash to Unum Group, the parent of the Company.

Date	Amount
March 25	\$ 234,000,000
June 29	\$ 78,000,000
September 28	\$ 148,000,000

- (5) No significant change
- (6) Not applicable
- (7) Not applicable
- (8) Not applicable
- (9) Not applicable
- (10) No significant change
- (11) Not applicable
- (12) Not applicable
- (13) Not applicable

### 14. Liabilities, Contingencies and Assessments

- A. No significant change
- B. No significant change
- C. Not applicable
- D. No significant change
- E. Not applicable
- F. Unum Group and its insurance subsidiaries, including the Company (collectively, the Group), are defendants in a number of litigation matters that have arisen in the normal course of business, including the matters discussed below. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Group's compliance with applicable insurance and other laws and regulations. Given the complexity and scope of the Group's litigation and regulatory matters, it is not possible to predict the ultimate outcome of all pending investigations or legal proceedings or provide reasonable estimates of potential losses, except if noted in connection with specific matters.

In some of these matters, no specified amount is sought. In others, very large or indeterminate amounts, including punitive and treble damages, are asserted. There is a wide variation of pleading practice permitted in the United States courts with respect to requests for monetary damages, including some courts in which no specified amount is required and others which allow the plaintiff to state only that the amount sought is sufficient to invoke the jurisdiction of that court. Further, some jurisdictions permit plaintiffs to allege damages well in excess of reasonably possible verdicts. Based on extensive experience and that of others in the industry with respect to litigating or resolving claims through settlement over an extended period of time, the Group believes that the monetary damages asserted in a lawsuit or claim bear little relation to the merits of the case, or the likely disposition value. Therefore, the specific monetary relief sought is not stated.

Unless indicated otherwise in the descriptions below, reserves have not been established for litigation and contingencies. An estimated loss is accrued when it is both probable that a liability has been incurred and the amount of the loss can be reasonably estimated.

#### ***Claims Handling Matters***

The Company, in the ordinary course of its business, is engaged in claim litigation where disputes arise as a result of a denial or termination of benefits. Most typically these lawsuits are filed on behalf of a single claimant or policyholder, and in some of these individual actions punitive damages are sought, such as claims alleging bad faith in the handling of insurance claims. For its general claim litigation, the Company maintains reserves based on experience to satisfy judgments and settlements in the normal course. Management expects that the ultimate liability, if any, with respect to general claim litigation, after consideration of the reserves maintained, will not be material to the financial condition of the Company. Nevertheless, given the inherent unpredictability of litigation, it is possible that an adverse outcome in certain claim litigation involving punitive damages could, from time to time, have a material adverse effect on the Company's results of operations in a period, depending on the results of operations of the Company for the particular period. The Company is unable to estimate the range of reasonably possible punitive losses.

## NOTES TO FINANCIAL STATEMENTS

From time to time class action allegations are pursued, where the claimant or policyholder purports to represent a larger number of individuals who are similarly situated. Since each insurance claim is evaluated based on its own merits, there is rarely a single act or series of actions, which can properly be addressed by a class action. Nevertheless, these cases are monitored closely, and the Company defends itself appropriately where these allegations are made.

### *Miscellaneous Matters*

Similar to other insurers, the Group was the subject of an examination by a third party acting on behalf of a number of state treasurers concerning its compliance with the unclaimed property laws of the participating states. The Group cooperated fully with this examination and, in the fourth quarter of 2017, started the process to reach a Global Resolution Agreement with the third party regarding settlement of the examination, which was finalized in January 2018. Under the terms of the Agreement, the third party acting on behalf of the signatory states compared insured data to the Social Security Administration's Death Master File to identify deceased insureds and contract holders where a valid claim has not been made. During the fourth quarter of 2017, the Company established reserves which reflect its estimate of the liability expected to be paid as it executes on the terms of the settlement. The Group is also cooperating with a Delaware Market Conduct examination involving the same issue which is currently inactive. The legal and regulatory environment around unclaimed death benefits continues to evolve. It is possible that the current settlement and/or similar investigations by other state jurisdictions may result in payments to beneficiaries, the payment of abandoned funds under state law, and/or administrative penalties, the total of which may be in excess of the reserves established.

### 15. Leases

No significant change

### 16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

(1) The below summarizes the notional amounts of the Company's financial instruments with off-balance sheet risk:

	Assets		Liabilities	
	September 30, 2020	December 31, 2019	September 30, 2020	December 31, 2019
a. Swaps	\$ 145,998,014	\$ 114,926,136	\$ 205,258,407	\$ 186,305,931
b. Futures	—	—	—	—
c. Options	—	—	—	—
d. Total	<u>\$ 145,998,014</u>	<u>\$ 114,926,136</u>	<u>\$ 205,258,407</u>	<u>\$ 186,305,931</u>

See Schedule DB for additional detail.

(2) See Note 8 for discussion of the terms of these instruments.

(3) The Company is exposed to credit-related losses in the event of nonperformance by counterparties to financial instruments, but it does not expect any of its current counterparties to fail to meet their obligations given their high credit ratings. The counterparty credit exposure of derivatives is limited to the fair value of those contracts in a net gain position. The Company mitigates credit risk by entering into master agreements with its counterparties whereby contracts in a gain position can be offset against contracts in a loss position. See Schedule DB Part D for detail of the Company's counterparty exposures.

(4) Credit risk is managed by only entering into transactions with investment-grade counterparties and obtaining collateral where appropriate and customary. The Company typically enters into bilateral, cross-collateralization agreements with its counterparties. These agreements require the counterparty in a loss position to submit acceptable collateral with the other counterparty in the event the net loss position meets or exceeds an agreed upon amount.

### 17. Sale, Transfer and Servicing of Financial Assets, and Extinguishments of Liabilities

A. Not applicable

B. Transfer and Servicing of Financial Assets

(1) No significant change

(2) Not applicable

(3) Not applicable

(4) Not applicable

(5) No significant change

(6) Not applicable

(7) Not applicable

## NOTES TO FINANCIAL STATEMENTS

C. Not applicable

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change

### 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change

### 20. Fair Value Measurements

The fair values of the Company's financial instruments are categorized into a three-level classification. The lowest level input that is significant to the fair value measurement of a financial instrument is used to categorize the instrument and reflects the judgment of management. The valuation criterion for each level is summarized as follows:

- Level 1 - Inputs are unadjusted and represent quoted prices in active markets for identical assets or liabilities at the measurement date.
- Level 2 - Inputs (other than quoted prices included in Level 1) are either directly or indirectly observable for the asset or liability through correlation with market data at the measurement date and for the duration of the instrument's anticipated life. Level 2 inputs include, for example, indicative prices obtained from brokers or pricing services validated to other observable market data and quoted prices for similar assets or liabilities.
- Level 3 - Inputs reflect the Company's best estimate of what market participants would use in pricing the asset or liability at the measurement date. Financial assets and liabilities categorized as Level 3 are generally based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. The inputs reflect the Company's estimates about the assumptions that market participants would use in pricing the instrument in a current period transaction.

See section C for further discussion of the Company's valuation methods and techniques.

A. (1) Fair value measurements at September 30, 2020 are as follows:

	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at Fair Value				
Separate account assets	\$ 9,164,874	\$ —	\$ —	\$ 9,164,874
Common stock	—	—	1,146,989	1,146,989
Derivatives	—	51,654	—	51,654
Total assets at fair value	\$ 9,164,874	\$ 51,654	\$ 1,146,989	\$ 10,363,517
b. Liabilities at fair value				
Derivatives	\$ —	\$ 8,877,171	\$ —	\$ 8,877,171

There were no transfers between levels during the nine months ended September 30, 2020.

(2) Fair value measurements in Level 3 of the fair value hierarchy are as follows:

	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 9/30/2020
Common stock	\$ 1,019,006	\$ —	\$ —	\$ —	\$ 127,983	\$ —	\$ —	\$ —	\$ —	\$ 1,146,989

(3) For fair value measurements of financial instruments that are transferred between levels, the Company reflects the transfers using the fair value at the beginning of the reporting period.

(4) See Section C below for derivatives valuation description. The common stock held by the Company is a private equity investment. Inputs utilized in determining the price of the security are primarily based on assumptions generated from the investee's financial statements. This results in the usage of significant unobservable inputs and requires the asset to be classified as a Level 3 holding. During 2020, the Company has applied valuation techniques on a consistent basis to similar assets and consistent with those techniques used at year end 2019.

(5) All derivatives positions are presented on a gross basis.

B. Not applicable



## NOTES TO FINANCIAL STATEMENTS

- C. Presented as follows are the fair values, admitted values, and categorization by input level of financial instruments held at the reporting date. The admitted values of financial instruments such as short-term investments, cash and cash equivalents, accounts and premiums receivable, accrued investment income, payable for securities lending, and short-term payables approximate fair value due to the short-term nature of the instruments. As such, these financial instruments are not included in the following charts.

September 30, 2020

Type of Financial Instrument	Aggregate Fair Value	Admitted Values	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
<b>Admitted Assets</b>							
Bonds	\$ 23,174,050,193	\$19,060,459,504	\$ 5,524,732,927	\$17,107,254,473	\$ 542,062,793	\$ —	\$ —
Preferred Stocks	12,986,037	13,041,775	7,468,000	5,518,037	—	—	—
Common Stocks (Unaffiliated)	4,592,689	4,592,689	—	3,445,700	1,146,989	—	—
Mortgage Loans	1,295,829,501	1,197,361,534	—	1,295,829,501	—	—	—
Contract Loans	70,291,871	50,227,917	—	—	70,291,871	—	—
Derivatives	14,355,347	6,508,775	—	14,355,347	—	—	—
Other Invested Assets	815,097,186	767,819,393	—	153,736,684	26,830,204	634,530,298	—
Separate Accounts	9,164,874	9,164,874	9,164,874	—	—	—	—
<b>Liabilities</b>							
Deposit-Type Contracts	\$ 30,200,000	\$ 30,200,000	\$ —	\$ 30,200,000	\$ —	\$ —	\$ —
Derivatives	13,798,968	16,876,671	—	13,798,968	—	—	—
<b>Unfunded Commitments:</b>							
Investment Partnerships	1,058,808	1,058,808	—	1,058,808	—	—	—

December 31, 2019

Type of Financial Instrument	Aggregate Fair Value	Admitted Values	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
<b>Admitted Assets</b>							
Bonds	\$ 22,083,028,951	\$18,783,095,612	\$ 2,709,520,302	\$19,088,902,804	\$ 284,605,845	\$ —	\$ —
Preferred Stocks	29,234,840	29,000,000	—	29,234,840	—	—	—
Common Stocks (Unaffiliated)	3,964,665	3,964,665	—	2,832,400	1,132,265	—	—
Mortgage Loans	1,300,605,411	1,223,830,520	—	1,300,605,411	—	—	—
Contract Loans	66,168,001	50,807,763	—	—	66,168,001	—	—
Derivatives	10,124,302	7,019,659	—	10,124,302	—	—	—
Other Invested Assets	746,270,497	703,786,097	—	149,515,449	34,210,405	562,544,643	—
Separate Accounts	8,826,908	8,826,908	8,826,908	—	—	—	—
<b>Liabilities</b>							
Derivatives	\$ 15,707,435	\$ 13,496,303	\$ —	\$ 15,707,435	\$ —	\$ —	\$ —
<b>Unfunded Commitments:</b>							
Investment Partnerships	1,058,808	1,058,808	—	1,058,808	—	—	—

The following methods and assumptions were used in estimating the fair values of the Company's financial instruments.

**Bonds and Preferred Stocks:** Fair values are based on quoted market prices, where available. For bonds and preferred stocks not actively traded, fair values are estimated using values obtained from independent pricing services. For private placements, the Company either obtains prices from independent third-party brokers to establish valuations for certain of these bonds or uses fair values that are estimated using analyses of similar bonds adjusted for comparability.

**Common Stocks (Unaffiliated):** Fair values are based on internally prepared valuations derived from the issuer's financial statements. FHLB common stock is carried at cost, which approximates fair value.

**Mortgage Loans:** Fair values are estimated using discounted cash flow analyses and interest rates currently being offered for similar loans to borrowers with similar credit ratings and maturities. Loans with similar characteristics are aggregated for purposes of the calculations.

## NOTES TO FINANCIAL STATEMENTS

*Contract Loans:* Fair values are estimated using discounted cash flow analyses and interest rates currently being offered to policyholders with similar policies.

*Derivatives:* Fair values for derivatives are based on market quotes and represent the net amount of cash the Company would have paid or received if the contracts had been settled or closed as of the last day of the period. The Company analyzes credit default swap spreads relative to the average credit spread embedded within the London Interbank Offered Rate (LIBOR) setting syndicate in determining the effect of credit risk on its derivatives' fair values. If net counterparty credit risk for a derivative asset is determined to be material and is not adequately reflected in the LIBOR-based fair value obtained from the Company's pricing sources, it adjusts the valuations obtained from its pricing sources. For purposes of valuing net counterparty risk, the Company measures the fair value of a group of financial assets and financial liabilities on the basis of the price that would be received to sell a net long position or transfer a net short position for a particular risk exposure in an orderly transaction between market participants at the measurement date under current market conditions.

*Other Invested Assets:* Carrying amounts for tax credit partnerships equal the unamortized balance of contractual commitments to the partnerships and approximate fair value. Fair values for surplus notes are based on prices obtained from independent pricing services or quoted market prices. The Company reports investments in private equity partnerships at its share of the partnerships' net asset value per share or its equivalent (NAV) based on the underlying audited GAAP equity of the investee. NAV is utilized as a practical expedient for fair value disclosure.

*Separate Accounts:* The Company's separate account investments consist of publicly traded mutual funds with fair values published by the respective investment companies.

*Deposit-Type Contracts:* Deposit-type contracts with stated maturity dates represent borrowings from the FHLB of Boston plus accrued interest. Admitted values approximate fair values.

*Unfunded Commitments to Investment Partnerships:* Unfunded equity commitments represent legally binding amounts that the Company has committed to certain investment partnerships subject to the partnerships meeting specified conditions. When these conditions are met, the Company is obligated to invest these amounts in the partnerships. Admitted values approximate fair values.

Fair values for the Company's insurance contracts other than investment contracts are not required to be disclosed. However, the fair values of liabilities under all insurance contracts are taken into consideration in the Company's overall management of interest rate risk, which minimizes exposure to changing interest rates through the matching of investment maturities with amounts due under insurance contracts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date and, therefore, represents an exit price, not an entry price. The exit price objective applies regardless of a reporting entity's intent and/or ability to sell the asset or transfer the liability at the measurement date.

The degree of judgment utilized in measuring the fair value of financial instruments generally correlates to the level of pricing observability. Financial instruments with readily available active quoted prices or for which fair value can be measured from actively quoted prices in active markets generally have more pricing observability and less judgment utilized in measuring fair value. An active market for a financial instrument is a market in which transactions for an asset or a similar asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. A quoted price in an active market provides the most reliable evidence of fair value and should be used to measure fair value whenever available. Conversely, financial instruments rarely traded or not quoted have less observability and are measured at fair value using valuation techniques that require more judgment. Pricing observability is generally impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction, and overall market conditions.

Valuation techniques used for assets and liabilities accounted for at fair value are generally categorized into three types. The market approach uses prices and other relevant information from market transactions involving identical or comparable assets or liabilities. The income approach converts future amounts, such as cash flows or earnings, to a single present amount, or a discounted amount. The cost approach is based upon the amount that currently would be required to replace the service capacity of an asset, or the current replacement cost.

The Company uses valuation techniques that are appropriate in the circumstances and for which sufficient data are available that can be obtained without undue cost and effort. In some cases, a single valuation technique will be appropriate (for example, when valuing an asset or liability using quoted prices in an active market for identical assets or liabilities). In other cases, multiple valuation techniques will be appropriate. If the Company uses multiple valuation techniques to measure fair value, it evaluates and weighs the results, as appropriate, considering the reasonableness of the range indicated by those results. A fair value measurement is the point within that range that is most representative of fair value in the circumstances.

The selection of the valuation method(s) to apply considers the definition of an exit price and depends on the nature of the asset or liability being valued. The Company generally uses valuation techniques consistent with the market approach, and to a lesser extent, the income approach. The Company believes the market approach valuation technique provides more observable data than the income approach, considering the type of investments the Company holds. The Company's fair value measurements could differ significantly based on the valuation technique and available inputs. When using a pricing service, the Company obtains the vendor's pricing documentation to ensure the Company understands their methodologies. The Company periodically reviews and approves the selection of its pricing vendors to ensure the Company is in agreement with their current methodologies. When markets are less active, brokers may rely more on models with inputs based on the information available only to the broker. The

## NOTES TO FINANCIAL STATEMENTS

Company's internal investment management professionals, which include portfolio managers and analysts, monitor securities priced by brokers and evaluate their prices for reasonableness based on benchmarking to available primary and secondary market information. In weighing a broker quote as an input to fair value, the Company places less reliance on quotes that do not reflect the result of market transactions. The Company also considers the nature of the quote, particularly whether it is a bid or market quote. If prices in an inactive market do not reflect current prices for the same or similar assets, adjustments may be necessary to arrive at fair value. When relevant market data is unavailable, which may be the case during periods of market uncertainty, the income approach can, in suitable circumstances, provide a more appropriate fair value. During 2020, the Company has applied valuation techniques on a consistent basis to similar assets and liabilities and consistent with those techniques used at year end 2019.

The Company uses observable and unobservable inputs in measuring the fair value of its financial instruments. Inputs that may be used include the following:

- Broker market maker prices and price levels
- Trade Reporting and Compliance Engine (TRACE) pricing
- Prices obtained from external pricing services
- Benchmark yields (Treasury and interest rate swap curves)
- Transactional data for new issuance and secondary trades
- Security cash flows and structures
- Recent issuance/supply
- Sector and issuer level spreads
- Security credit ratings/maturity/capital structure/optionality
- Corporate actions
- Underlying collateral
- Prepayment speeds/loan performance/delinquencies/weighted average life/seasoning
- Public covenants
- Comparative bond analysis
- Derivative spreads
- Relevant reports issued by analysts and rating agencies
- Audited financial statements

The management of the Company's investment portfolio includes establishing pricing policy and reviewing the reasonableness of sources and inputs used in developing pricing. The Company reviews all prices that vary between multiple pricing vendors by a threshold that is outside of a normal market range for the asset type. In the event the Company receives a vendor's market price that does not appear reasonable based on its market analysis, the Company may challenge the price and request further information about the assumptions and methodologies used by the vendor to price the security. The Company may change the vendor price based on a better data source such as an actual trade. The Company also reviews all prices that did not change from the prior month to ensure that these prices are within the Company's expectations. The overall valuation process for determining fair values may include adjustments to valuations obtained from the Company's pricing sources when they do not represent a valid exit price. These adjustments may be made when, in the Company's judgment and considering its knowledge of the financial conditions and industry in which the issuer operates, certain features of the financial instrument require that an adjustment be made to the value originally obtained from the Company's pricing sources. These features may include the complexity of the financial instrument, the market in which the financial instrument is traded, counterparty credit risk, credit structure, concentration, or liquidity. Additionally, an adjustment to the price derived from a model typically reflects the Company's judgment of the inputs that other participants in the market for the financial instrument being measured at fair value would consider in pricing that same financial instrument. In the event an asset is sold, the Company tests the validity of the fair value determined by its valuation techniques by comparing the selling price to the fair value determined for the asset in the immediately preceding month end reporting period.

The parameters and inputs used to validate a price on a security may be adjusted for assumptions about risk and current market conditions on a quarter to quarter basis, as certain features may be more significant drivers of valuation at the time of pricing. Changes to inputs in valuations are not changes to valuation methodologies; rather, the inputs are modified to reflect direct or indirect impacts on asset classes from changes in market conditions.

Certain of the Company's investments do not have readily determinable market prices and/or observable inputs or may at times be affected by the lack of market liquidity. For these securities, the Company uses internally prepared valuations including valuations based on estimates of future profitability, to estimate the fair value. Additionally, the Company may obtain prices from independent third-party brokers to aid in establishing valuations for certain of these securities. Key assumptions used to determine fair value for these securities include risk free interest rates, risk premiums, performance of underlying collateral (if any), and other factors involving significant assumptions which may or may not reflect those of an active market.

The Company considers transactions in inactive or disorderly markets to be less representative of fair value. The Company uses all available observable inputs when measuring fair value, but when significant other unobservable inputs and adjustments are necessary, it classifies these assets or liabilities as Level 3.

D. Not applicable

E. Investments in private equity partnerships represent funds that are primarily invested in private credit and private equity as described below. Distributions received from the investments in private equity partnerships arise from income generated by the underlying investments as well as the liquidation of the underlying investments. There is generally not a public market for these investments.

## NOTES TO FINANCIAL STATEMENTS

The following table presents additional information about investments in private equity partnerships, including commitments for additional investments which may or may not be funded:

September 30, 2020			
Investment Category	Net Asset Value (NAV)	Redemption Term / Redemption Notice	Unfunded Commitments
Private Credit	\$ 205,672,165	Not redeemable	\$ 174,258,889
	40,136,660	Initial 2 year lock on each new investment / Quarterly after 2 year lock with 90 days notice	—
	<u>245,808,825</u>		<u>174,258,889</u>
Private Equity	189,443,212	Not redeemable	195,671,236
	1,721,923	Initial 2 year lock on each new investment / Quarterly after 2 year lock with 90 days notice	30,278,077
	<u>191,165,135</u>		<u>225,949,313</u>
Real Assets	142,436,386	Not redeemable	165,571,587
	55,119,952	Quarterly with 90 days notice	—
	<u>197,556,338</u>		<u>165,571,587</u>
Total private equity partnerships	<u>\$ 634,530,298</u>		<u>\$ 565,779,789</u>
December 31, 2019			
Investment Category	Net Asset Value (NAV)	Redemption Term / Redemption Notice	Unfunded Commitments
Private Credit	\$ 209,255,292	Not redeemable	\$ 141,955,565
	39,609,015	Initial 2 year lock on each new investment / Quarterly thereafter with 90 days notice	73,022
	<u>248,864,307</u>		<u>142,028,587</u>
Private Equity	139,599,264	Not redeemable	164,885,162
Real Assets	143,717,203	Not redeemable	117,689,188
	30,363,869	Quarterly with 90 days notice	25,000,000
	<u>174,081,072</u>		<u>142,689,188</u>
Total private equity partnerships	<u>\$ 562,544,643</u>		<u>\$ 449,602,937</u>

*Private Credit* - The limited partnerships described in this category employ various investment strategies, generally providing direct lending or other forms of debt financing including first-lien, second-lien, mezzanine, and subordinated loans. The limited partnerships have credit exposure to corporates, physical assets, and/or financial assets within a variety of industries (including manufacturing, healthcare, energy, business services, technology, materials, and retail) in North America and, to a lesser extent, outside of North America. As of September 30, 2020, the estimated remaining life of the investments that do not allow for redemptions is approximately 39 percent in the next 3 years, 38 percent during the period from 3 to 5 years, and 23 percent during the period from 5 to 10 years.

*Private Equity* - The limited partnerships described in this category employ various strategies generally investing in controlling or minority control equity positions directly in companies and/or assets across various industries (including manufacturing, healthcare, energy, business services, technology, materials, and retail), primarily in private markets within North America and, to a lesser extent, outside of North America. As of September 30, 2020, the estimated remaining life of the investments that do not allow for redemptions is approximately 20 percent in the next 3 years, 41 percent during the period from 3 to 5 years, 36 percent during the period from 5 to 10 years, and 3 percent during the period from 10 to 15 years.

*Real Assets* - The limited partnerships described in this category employ various strategies, which include investing in the equity and/or debt financing of physical assets, including infrastructure (energy, power, water/wastewater, communications), transportation (including airports, ports, toll roads, aircraft, railcars) and real estate in North America, Europe, South America,

and Asia. As of September 30, 2020, the estimated remaining life of the investments that do not allow for redemptions is approximately 11 percent in the next 3 years, 75 percent during the period from 3 to 5 years, and 14 percent during the period from 5 to 10 years.

## 21. Other Items

- A. Not applicable
- B. Not applicable
- C. During 2009, the Company entered into a quota share reinsurance agreement with RGA Americas Reinsurance Company, Ltd. under which the Company cedes specified blocks of group long-term disability claims. The agreement is on a combination coinsurance with funds withheld and modified coinsurance basis and provides 90 percent quota share reinsurance on the blocks of ceded business. The Company ceded additional funds withheld reserves and modified coinsurance reserves of \$3,285,067 and \$325,221,653, respectively, effective September 1, 2020 and \$3,567,193 and \$353,152,058, respectively, effective September 1, 2019.
- D. No significant change
- E. No significant change
- F. No significant change
- G. Not applicable

## 22. Events Subsequent

No significant change

## 23. Reinsurance

No significant change

## 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. No significant change
- B. No significant change
- C. No significant change
- D. Not applicable
- E. Not applicable

## 25. Change in Incurred Losses and Loss Adjustment Expenses

- A. As of December 31, 2019, reserves for unpaid claim and claim adjustment expenses attributable to claims incurred on or before that date were \$7,545,984,764 after the primary adjustment to the prior period for additional funds withheld reserves ceded of \$3,285,067 during the third quarter of 2020 as noted in Note 21C. For the nine months ended September 30, 2020, \$1,214,514,456 had been paid for incurred claims and claim adjustment expenses attributable to claims incurred in prior years. As of September 30, 2020, reserves remaining for prior years were \$6,377,242,923 as a result of re-estimation of unpaid claims and claim adjustment expenses, principally on accident and health policies. Therefore, there has been a cost related to prior year development of \$45,772,615 for the period December 31, 2019 to September 30, 2020, excluding net investment income of \$283,715,520 earned on invested assets supporting these reserves during the same period. The majority of the reserve balance is related to disability claims with long-tail payouts on which interest earned on assets backing the liabilities is an integral part of reserving, and this should be considered in understanding the development of prior year claims. In addition, the Company experienced \$781,582 of unfavorable premium adjustments on directly written experience-rated policies during the nine months ended September 30, 2020.
- B. There were no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

## 26. Intercompany Pooling Arrangements

Not applicable

## 27. Structured Settlements

Not applicable

## NOTES TO FINANCIAL STATEMENTS

**28. Health Care Receivables**

Not applicable

**29. Participating Policies**

No significant change

**30. Premium Deficiency Reserves**

No significant change

**31. Reserves for Life Contracts and Annuity Contracts**

No significant change

**32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics**

No significant change

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics**

No significant change

**34. Premium & Annuity Considerations Deferred and Uncollected**

No significant change

**35. Separate Accounts**

No significant change

**36. Loss/Claim Adjustment Expenses**

No significant change

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 000005513
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2018
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2018
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/30/2020
- 6.4 By what department or departments?  
Maine
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ X ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ X ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No
- 11.2 If yes, give full and complete information relating thereto:  
 The Company has \$928,149, \$221,284, \$7,449,154 and \$551,031 statement value in bonds that are held as collateral for open derivative contracts with Barclays, CIBC, JPMorgan and Merrill Lynch respectively. In addition, the Company has \$519,487,627 and \$749,809,620 statement value in bonds and commercial mortgage loans, respectively, held as collateral for FHLB funding agreements.
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....0
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ .....   | \$ .....  |
| 14.22 Preferred Stock .....   | \$ .....   | \$ .....  |
| 14.23 Common Stock .....  | \$ 26,646,460  | \$ 28,895,044   |
| 14.24 Short-Term Investments .....  | \$ .....   | \$ .....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....   | \$ .....  |
| 14.26 All Other .....   | \$ .....   | \$ .....  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 26,646,460  | \$ 28,895,044   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No  N/A
- If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....



## GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase Bank N.A. ....	New York, NY .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Provident Investment Management, LLC .....	A.....
JPMorgan Chase Bank N.A. ....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? ..... Yes [  ] No [  ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? ..... Yes [  ] No [  ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
108527 .....	Provident Investment Management, LLC .....	815DZ1WZKVSZ11NUHU748 .....	.....	DS.....
.....	JPMorgan Chase Bank N.A. ....	.....	.....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [  ] No [  ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
  - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? ..... Yes [  ] No [  ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [  ] No [  ]

# GENERAL INTERROGATORIES

## PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages ..... \$ .....
- 1.12 Residential Mortgages ..... \$ .....
- 1.13 Commercial Mortgages ..... \$ ..... 1,197,361,534
- 1.14 Total Mortgages in Good Standing ..... \$ ..... 1,197,361,534
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms ..... \$ .....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages ..... \$ .....
- 1.32 Residential Mortgages ..... \$ .....
- 1.33 Commercial Mortgages ..... \$ .....
- 1.34 Total Mortgages with Interest Overdue more than Three Months ..... \$ .....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages ..... \$ .....
- 1.42 Residential Mortgages ..... \$ .....
- 1.43 Commercial Mortgages ..... \$ .....
- 1.44 Total Mortgages in Process of Foreclosure ..... \$ .....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) ..... \$ ..... 1,197,361,534
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages ..... \$ .....
- 1.62 Residential Mortgages ..... \$ .....
- 1.63 Commercial Mortgages ..... \$ .....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate ..... \$ .....
2. Operating Percentages:
- 2.1 A&H loss percent ..... 47.700 %
- 2.2 A&H cost containment percent ..... 2.700 %
- 2.3 A&H expense percent excluding cost containment expenses ..... 32.500 %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$ .....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$ .....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....
.....	.....
.....	.....
.....	.....

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			<b>Life &amp; Annuity - Non-Affiliates</b>						
93572	43-1235868	01/01/2020	RGA Reinsurance Company	MO	QA/G	OL / A	Authorized		
80659	82-4533188	01/01/2020	The Canada Life Assurance Company	MI	YRT/G	OL / A	Authorized		
23043	04-1543470	01/01/2020	Liberty Mutual Insurance Company	MA	CAT/G	OL / OH	Authorized		
00000	AA-1126033	01/01/2020	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1120064	01/01/2020	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1126005	01/01/2020	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1126004	01/01/2020	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1120080	01/01/2020	Lloyd's Syndicate Number 5151	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1126609	01/01/2020	Lloyd's Syndicate Number 609	GBR	CAT/G	OL / OH	Authorized		
19453	13-5616275	01/01/2020	Transatlantic Reinsurance Company	NY	CAT/G	OL / OH	Authorized		
			<b>Accident &amp; Health - Affiliates</b>						
00000	AA-1120091	01/01/2020	Unum Limited	GBR	CAT/G	OH	Unauthorized		
			<b>Accident &amp; Health - Non-Affiliates</b>						
93572	43-1235868	01/01/2020	RGA Reinsurance Company	MO	QA/G	OL / A	Authorized		
80659	82-4533188	01/01/2020	The Canada Life Assurance Company	MI	YRT/G	OL / A	Authorized		
23043	04-1543470	01/01/2020	Liberty Mutual Insurance Company	MA	CAT/G	OL / OH	Authorized		
00000	AA-1126033	01/01/2020	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1120064	01/01/2020	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1126005	01/01/2020	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1126004	01/01/2020	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1120080	01/01/2020	Lloyd's Syndicate Number 5151	GBR	CAT/G	OL / OH	Authorized		
00000	AA-1126609	01/01/2020	Lloyd's Syndicate Number 609	GBR	CAT/G	OL / OH	Authorized		
19453	13-5616275	01/01/2020	Transatlantic Reinsurance Company	NY	CAT/G	OL / OH	Authorized		

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

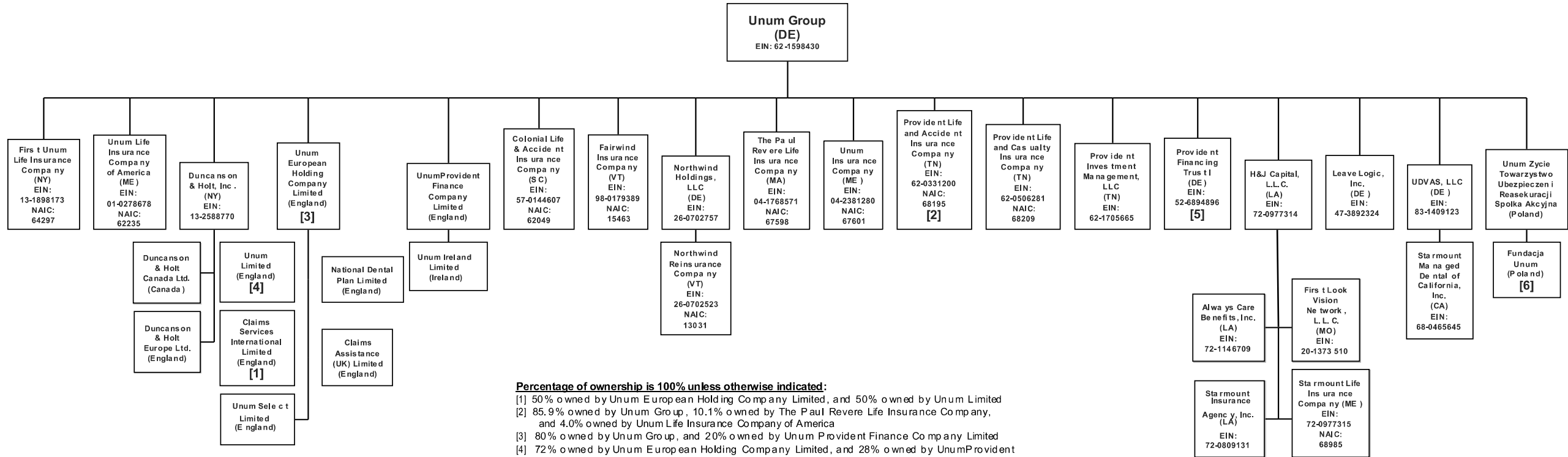
States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	17,696,969		31,719,366	49,416,335	
2. Alaska	AK	L	4,696,040		8,756,402	13,452,442	
3. Arizona	AZ	L	14,835,251		44,664,528	59,499,779	
4. Arkansas	AR	L	12,816,777		35,344,807	48,161,584	
5. California	CA	L	100,920,745	2,568	257,182,154	358,105,467	423,240
6. Colorado	CO	L	40,880,269		60,764,376	101,644,645	
7. Connecticut	CT	L	9,104,450	1,250	26,507,100	35,612,800	
8. Delaware	DE	L	3,205,099		7,681,240	10,886,339	
9. District of Columbia	DC	L	10,613,187		27,557,711	38,170,898	
10. Florida	FL	L	58,274,393		142,323,507	200,597,900	
11. Georgia	GA	L	53,706,142		113,483,151	167,189,292	
12. Hawaii	HI	L	2,655,447		21,035,546	23,690,993	
13. Idaho	ID	L	3,377,727		6,930,513	10,308,240	
14. Illinois	IL	L	59,543,928		114,629,068	174,172,996	
15. Indiana	IN	L	19,211,567		35,883,665	55,095,233	
16. Iowa	IA	L	11,462,733		21,350,082	32,812,815	
17. Kansas	KS	L	6,270,844	720	14,939,518	21,211,082	
18. Kentucky	KY	L	8,621,279		29,531,543	38,152,822	
19. Louisiana	LA	L	7,462,303		31,361,339	38,823,643	
20. Maine	ME	L	13,881,243	2,223	29,125,529	43,008,994	74,734
21. Maryland	MD	L	24,984,993		57,449,685	82,434,678	
22. Massachusetts	MA	L	39,895,615	6,500	128,031,655	167,933,771	33,140
23. Michigan	MI	L	47,902,402		87,451,250	135,353,652	12,963
24. Minnesota	MN	L	28,579,406		61,543,489	90,122,895	
25. Mississippi	MS	L	14,418,233		18,564,254	32,982,487	3,959
26. Missouri	MO	L	23,274,299	30	52,087,809	75,362,138	
27. Montana	MT	L	5,645,587		7,289,091	12,934,679	
28. Nebraska	NE	L	6,400,681		16,375,028	22,775,709	
29. Nevada	NV	L	3,188,666		9,007,847	12,196,513	
30. New Hampshire	NH	L	4,511,392		10,612,845	15,124,236	
31. New Jersey	NJ	L	19,887,475		67,695,053	87,582,527	
32. New Mexico	NM	L	3,824,660		8,550,822	12,375,483	12,464
33. New York	NY	N	5,306,326		14,987,376	20,293,702	353,430
34. North Carolina	NC	L	44,869,548		91,992,559	136,862,107	
35. North Dakota	ND	L	6,908,177		8,885,945	15,794,121	
36. Ohio	OH	L	45,234,053		92,700,431	137,934,484	
37. Oklahoma	OK	L	11,427,750		24,333,679	35,761,429	
38. Oregon	OR	L	19,353,298		36,032,752	55,386,051	
39. Pennsylvania	PA	L	44,968,422		118,249,226	163,217,649	
40. Rhode Island	RI	L	2,707,684	1,675	23,078,064	25,787,423	
41. South Carolina	SC	L	11,579,592		29,879,810	41,459,402	
42. South Dakota	SD	L	9,766,929		14,522,314	24,289,243	
43. Tennessee	TN	L	53,016,551		108,264,932	161,281,483	
44. Texas	TX	L	137,407,282	60	217,490,673	354,898,015	1,440
45. Utah	UT	L	11,586,579		19,286,743	30,873,322	
46. Vermont	VT	L	3,670,168		6,522,156	10,192,324	
47. Virginia	VA	L	28,901,909	180	71,539,760	100,441,849	
48. Washington	WA	L	29,006,139		77,871,673	106,877,812	4,878
49. West Virginia	WV	L	6,223,504		13,339,432	19,562,937	
50. Wisconsin	WI	L	19,936,326		56,698,647	76,634,974	
51. Wyoming	WY	L	1,226,903		2,704,572	3,931,475	
52. American Samoa	AS	N					
53. Guam	GU	L	2,154		6,553	8,707	
54. Puerto Rico	PR	L	284,098		802,732	1,086,830	
55. U.S. Virgin Islands	VI	N	3,685		25,560	29,245	
56. Northern Mariana Islands	MP	N	32		536	568	
57. Canada	CAN	N	260,124		5,006,023	5,266,147	
58. Aggregate Other Aliens	OT	XXX	2,330,662		2,282,393	4,613,055	
59. Subtotal	XXX		1,177,727,696	15,206	2,621,934,517	3,799,677,418	920,248
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		3,203,000			3,203,000	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		265,565		23,808,290	24,073,854	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		1,181,196,261	15,206	2,645,742,806	3,826,954,273	920,248
96. Plus Reinsurance Assumed	XXX		325,397		26,554,368	26,879,765	
97. Totals (All Business)	XXX		1,181,521,658	15,206	2,672,297,175	3,853,834,038	920,248
98. Less Reinsurance Ceded	XXX		688,664,192	15,206	506,189,963	1,194,869,360	1,035,787
99. Totals (All Business) less Reinsurance Ceded	XXX		492,857,466		2,166,107,212	2,658,964,678	(115,540)
DETAILS OF WRITE-INS							
58001. ARG ARGENTINA	XXX		95,572		81,912	177,483	
58002. AUS AUSTRALIA	XXX		118,094		92,674	210,768	
58003. AUT AUSTRALIA	XXX				131	131	
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		2,116,996		2,107,676	4,224,673	
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		2,330,662		2,282,393	4,613,055	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....52  
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....  
 N - None of the above - Not allowed to write business in the state.....5

R - Registered - Non-domiciled RRGs.....  
 Q - Qualified - Qualified or accredited reinsurer.....

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



**Percentage of ownership is 100% unless otherwise indicated:**  
 [1] 50% owned by Unum European Holding Company Limited, and 50% owned by Unum Limited  
 [2] 85.9% owned by Unum Group, 10.1% owned by The Paul Revere Life Insurance Company, and 4.0% owned by Unum Life Insurance Company of America  
 [3] 80% owned by Unum Group, and 20% owned by Unum Provident Finance Company Limited  
 [4] 72% owned by Unum European Holding Company Limited, and 28% owned by UnumProvident Finance Company Limited  
 [5] Statutory business trust which issued common and preferred securities representing undivided beneficial interests in the assets of the trusts. Unum Group owns 100% of the common securities.  
 [6] No stock ownership. Indirect control through the right to appoint Board members.

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.0000	62-1598430		000005513	NYSE	Unum Group	DE	UDP			0.000		.N	
.0565	Unum Group	64297	13-1898173				First Unum Life Insurance Company	NY	IA	Unum Group	Ownership	100.000	Unum Group	.N	
.0565	Unum Group	62235	01-0278678				Unum Life Insurance Company of America	ME	RE	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	13-2588770				Duncanson & Holt, Inc.	NY	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Duncanson & Holt Canada Ltd.	CAN	NIA	Duncanson & Holt, Inc.	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Duncanson & Holt Europe Ltd.	GBR	NIA	Duncanson & Holt, Inc.	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Unum European Holding Company Limited	GBR	NIA	Unum Group	Ownership	80.000	Unum Group	.N	.0000007
	Unum Group	.0000					Unum European Holding Company Limited	GBR	NIA	UnumProvident Finance Company Limited	Ownership	20.000	Unum Group	.N	.0000008
	Unum Group	.0000					Unum Limited	GBR	IA	Unum European Holding Company Limited	Ownership	72.000	Unum Group	.N	.0000009
	Unum Group	.0000					Unum Limited	GBR	IA	UnumProvident Finance Company Limited	Ownership	28.000	Unum Group	.N	.0000010
	Unum Group	.0000					Claims Services International Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	50.000	Unum Group	.N	.0000011
	Unum Group	.0000					Claims Services International Limited	GBR	NIA	Unum Limited	Ownership	50.000	Unum Group	.N	.0000012
	Unum Group	.0000					Unum Select Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					UnumProvident Finance Company Limited	GBR	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Unum Ireland Limited	IRL	NIA	UnumProvident Finance Company Limited	Ownership	100.000	Unum Group	.N	
.0565	Unum Group	62049	57-0144607				Colonial Life & Accident Insurance Company	SC	IA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.15463	98-0179389				Fairwind Insurance Company	VT	IA	Unum Group	Ownership	100.000	Unum Group	.N	
.0565	Unum Group	67598	04-1768571				The Paul Revere Life Insurance Company	MA	IA	Unum Group	Ownership	100.000	Unum Group	.N	
.0565	Unum Group	67601	04-2381280				Unum Insurance Company	ME	IA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group						Provident Life and Accident Insurance Company								
.0565	Unum Group	.68195	62-0331200				Provident Life and Accident Insurance Company	TN	IA	Unum Group	Ownership	85.900	Unum Group	.N	.0000020
	Unum Group						Provident Life and Casualty Insurance Company								
.0565	Unum Group	.68195	62-0331200				Provident Life and Casualty Insurance Company	TN	IA	The Paul Revere Life Insurance Company	Ownership	10.100	Unum Group	.N	.0000021
	Unum Group														
.0565	Unum Group	.68209	62-0506281				Northwind Reinsurance Company	TN	IA	Unum Group	Ownership	100.000	Unum Group	.N	
.0565	Unum Group	.13031	26-0702523				Northwind Holdings, LLC	VT	IA	Northwind Holdings, LLC	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	26-0702757				Northwind Holdings, LLC	DE	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	62-1705665				Provident Investment Management, LLC	TN	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	52-6894896				Provident Financing Trust I	DE	NIA	Unum Group	Ownership	100.000	Unum Group	.N	.0000026
	Unum Group	.0000					National Dental Plan Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Claims Assistance (UK) Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	72-0977314				H&J Capital, L.L.C.	LA	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	72-0809131				Starmount Insurance Agency, Inc.	LA	NIA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	.N	
.0565	Unum Group	.68985	72-0977315				Starmount Life Insurance Company	ME	IA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	72-1146709				AlwaysCare Benefits, Inc.	LA	NIA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	20-1373510				First Look Vision Network, L.L.C.	MO	NIA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	47-3892324				LeaveLogic, Inc.	DE	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000	83-1409123				UDVAS, LLC	DE	NIA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group						Starmount Managed Dental of California, Inc.								
	Unum Group	.0000	68-0465645				Unum Zycie Towarzystwo Ubezpieczen i Reasekuracji Spolka Akcyjna	CA	NIA	UDVAS, LLC	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Unum Zycie Towarzystwo Ubezpieczen i Reasekuracji Spolka Akcyjna	POL	IA	Unum Group	Ownership	100.000	Unum Group	.N	
	Unum Group	.0000					Fundacja Unum	POL	NIA	Unum Zycie Towarzystwo Ubezpieczen i Reasekuracji Spolka Akcyjna	Board of Directors	0.000	Unum Group	.N	.0000038

Asterisk	Explanation
0000007	80% owned by Unum Group and 20% owned by UnumProvident Finance Company Limited.
0000008	80% owned by Unum Group and 20% owned by UnumProvident Finance Company Limited.

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

Asterisk	Explanation
000009	72% owned by Unum European Holding Company Limited and 28% owned by UnumProvident Finance Company Limited.
000010	72% owned by Unum European Holding Company Limited and 28% owned by UnumProvident Finance Company Limited.
000011	50% owned by Unum European Holding Company Limited and 50% owned by Unum Limited.
000012	50% owned by Unum European Holding Company Limited and 50% owned by Unum Limited.
000020	85.9% owned by Unum Group, 10.1% owned by The Paul Revere Life Insurance Company and 4.0% owned by Unum Life Insurance Company of America.
000021	85.9% owned by Unum Group, 10.1% owned by The Paul Revere Life Insurance Company and 4.0% owned by Unum Life Insurance Company of America.
000026	Statutory business trust which issued common and preferred securities representing undivided beneficial interests in the assets of the trust. Unum Group owns 100% of the common securities.
000038	No stock ownership. Indirect control through the right to appoint Board members.

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

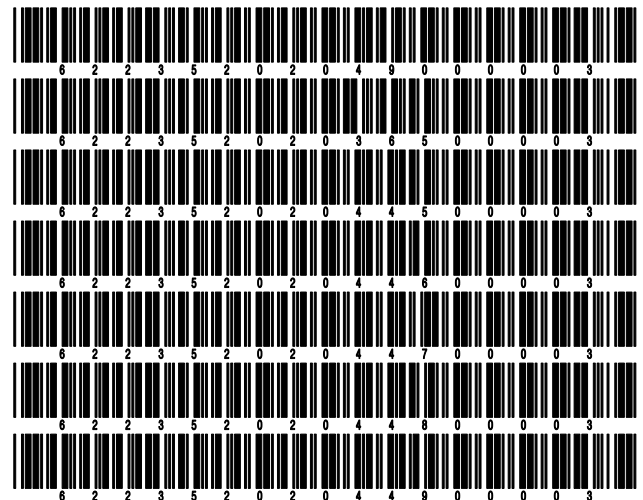
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]





STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Receivable for investment income .....	0		0	18,234
2505. Premiums receivable - other lines .....	3,702,715		3,702,715	3,507,081
2506. Other tax receivables .....	1,461,260		1,461,260	1,162,937
2597. Summary of remaining write-ins for Line 25 from overflow page	5,163,975		5,163,975	4,688,252

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Missing claimants liability .....	36,414,933	31,677,280
2505. Cash collateral on derivatives .....	12,620,000	7,660,000
2506. Liability for unauthorized reinsurance (P&C) .....	371,958	371,958
2597. Summary of remaining write-ins for Line 25 from overflow page	49,406,891	39,709,238

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Income from corporate owned life insurance .....	3,369,873	3,991,830	5,473,207
08.305. Premium income - other lines .....	(122,362)	79,716	114,261
08.306. Other income (loss) from other lines .....	86,403	(305,363)	(173,522)
08.307. Loss on furniture and equipment .....	(331,376)	(33,642)	(33,642)
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	3,002,538	3,732,540	5,380,304

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Benefits and expenses from other lines .....	(2,152,406)	(2,735,477)	(2,230,843)
2705. Fines and penalties paid to regulatory authorities .....	221	1,587	23,772
2797. Summary of remaining write-ins for Line 27 from overflow page	(2,152,185)	(2,733,889)	(2,207,071)

Additional Write-ins for Schedule T Line 58

	1	Direct Business Only					
		Life Contracts		4	5	6	7
States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
58004. BRB BARBADOS .....	XXX	254				254	
58005. BLR BELARUS .....	XXX			271		271	
58006. BEL BELGIUM .....	XXX	109,302		92,424		201,727	
58007. BMU BERMUDA .....	XXX	14,232		143,732		157,964	
58008. BRA BRAZIL .....	XXX	127,666		101,966		229,632	
58009. CHL CHILE .....	XXX	117,312		98,951		216,264	
58010. CHN CHINA .....	XXX	80,616		68,071		148,687	
58011. CRI COSTA RICA .....	XXX			151		151	
58012. CZE CZECH REPUBLIC .....	XXX	117,312		99,590		216,903	
58013. DNK DENMARK .....	XXX	688		2,058		2,746	
58014. FRA FRANCE .....	XXX	4,422		20,448		24,870	
58015. DEU GERMANY .....	XXX	116,116		97,972		214,089	
58016. GRC GREECE .....	XXX			1,356		1,356	
58017. HKG HONG KONG .....	XXX	57,335		5,556		62,891	
58018. IND INDIA .....	XXX	2,211		187		2,398	
58019. IRL IRELAND .....	XXX	2,470		7,013		9,483	
58020. ISR ISRAEL .....	XXX	3,913		13,708		17,621	
58021. ITA ITALY .....	XXX	108,288		91,839		200,127	
58022. JPN JAPAN .....	XXX	14,724		73,688		88,412	
58023. KOR KOREA, REPUBLIC OF .....	XXX	3,825		2,477		6,302	
58024. LUX LUXEMBOURG .....	XXX	108,288		91,340		199,628	
58025. MYS MALAYSIA .....	XXX			4,610		4,610	
58026. MHL MARSHALL ISLANDS .....	XXX	782				782	
58027. MEX MEXICO .....	XXX	117,968		99,074		217,042	
58028. MAR MOROCCO .....	XXX	78,208		65,967		144,176	
58029. MOZ MOZAMBIQUE .....	XXX			141		141	
58030. NLD NETHERLANDS .....	XXX	109,121		93,010		202,131	
58031. NZL NEW ZEALAND .....	XXX	3,116		10,692		13,808	
58032. NIC NICARAGUA .....	XXX	(27)				(27)	
58033. PER PERU .....	XXX	78,208		67,635		145,843	
58034. PHL PHILIPPINES .....	XXX	17,988		217		18,205	
58035. POL POLAND .....	XXX	810				810	
58036. PRT PORTUGAL .....	XXX	648				648	
58037. QAT QATAR .....	XXX	78,208		65,967		144,176	
58038. SGP SINGAPORE .....	XXX	717		122,121		122,839	
58039. ESP SPAIN .....	XXX	98,619		82,581		181,200	
58040. SWE SWEDEN .....	XXX	5,081				5,081	
58041. CHE SWITZERLAND .....	XXX	5,502		2,501		8,003	
58042. TWN TAIWAN, PROVINCE OF CHINA .....	XXX	97,008		81,825		178,833	
58043. THA THAILAND .....	XXX	1,062				1,062	
58044. TTO TRINIDAD AND TOBAGO .....	XXX	1,382				1,382	
58045. TUR TURKEY .....	XXX	78,208		65,967		144,176	
58046. UGA UGANDA .....	XXX	216		38		254	
58047. ARE UNITED ARAB EMIRATES .....	XXX	78,208		66,238		144,446	
58048. GBR UNITED KINGDOM .....	XXX	120,569		134,356		254,925	
58049. VEN VENEZUELA .....	XXX	78,208		65,967		144,176	
58050. VNM VIET NAM .....	XXX	78,208		65,967		144,176	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	2,116,996		2,107,676		4,224,673	

**OVERFLOW PAGE FOR WRITE-INS**

**SCHEDULE A - VERIFICATION**

## Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	84,258,445	83,558,827
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....	19,023,980	13,182,633
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		(147,145)
5. Deduct amounts received on disposals .....		5,884,997
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....	500,000	
8. Deduct current year's depreciation .....	4,650,581	6,450,873
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	98,131,844	84,258,445
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	98,131,844	84,258,445

**SCHEDULE B - VERIFICATION**

## Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	1,223,830,520	1,179,688,947
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	15,400,000	151,425,000
2.2 Additional investment made after acquisition .....		7,900,000
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	41,868,986	115,183,427
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	1,197,361,534	1,223,830,520
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	1,197,361,534	1,223,830,520
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....	1,197,361,534	1,223,830,520

**SCHEDULE BA - VERIFICATION**

## Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	703,786,097	583,160,170
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	38,278,963	54,210,507
2.2 Additional investment made after acquisition .....	95,781,891	127,278,905
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....	674	78,558
5. Unrealized valuation increase (decrease) .....	(25,109,567)	6,632,099
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	37,883,736	53,998,321
8. Deduct amortization of premium and depreciation .....	7,486,517	13,653,850
9. Total foreign exchange change in book/adjusted carrying value .....	451,589	78,029
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	767,819,394	703,786,097
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	767,819,394	703,786,097

**SCHEDULE D - VERIFICATION**

## Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	18,842,706,738	18,724,998,263
2. Cost of bonds and stocks acquired .....	1,261,220,573	1,857,320,323
3. Accrual of discount .....	24,439,032	37,837,549
4. Unrealized valuation increase (decrease) .....	(939,746)	4,968,849
5. Total gain (loss) on disposals .....	872,037	3,812,402
6. Deduct consideration for bonds and stocks disposed of .....	978,597,647	1,782,816,239
7. Deduct amortization of premium .....		3,876,202
8. Total foreign exchange change in book/adjusted carrying value .....	2,896,431	6,318,404
9. Deduct current year's other than temporary impairment recognized .....	64,679,328	18,470,087
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	19,070,922	12,613,475
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	19,106,989,012	18,842,706,738
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	19,106,989,012	18,842,706,738

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	6,580,685,802	941,327,995	728,245,467	(71,312,612)	6,851,674,200	6,580,685,802	6,722,455,718	7,011,257,711
2. NAIC 2 (a) .....	9,981,220,417	4,886,674,516	4,984,409,111	47,974,979	10,065,740,996	9,981,220,417	9,931,460,801	9,781,956,564
3. NAIC 3 (a) .....	1,702,983,664	15,047,000	55,723,893	44,888,516	1,607,173,897	1,702,983,664	1,707,195,287	1,556,269,736
4. NAIC 4 (a) .....	782,765,335	33,249,375	14,151,000	2,986,184	757,941,572	782,765,335	804,849,894	628,926,191
5. NAIC 5 (a) .....	132,697,509			(9,413,315)	120,425,859	132,697,509	123,284,194	136,419,685
6. NAIC 6 (a) .....	6,369,489		4,156,278	2,949,672	4,416,153	6,369,489	5,162,883	6,000,000
7. Total Bonds	19,186,722,216	5,876,298,886	5,786,685,749	18,073,424	19,407,372,677	19,186,722,216	19,294,408,777	19,120,829,887
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....				5,573,775			5,573,775	19,000,000
9. NAIC 2 .....	5,573,775			(5,573,775)	19,000,000	5,573,775		
10. NAIC 3 .....								
11. NAIC 4 .....	7,364,000			104,000	4,668,000	7,364,000	7,468,000	10,000,000
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock	12,937,775			104,000	23,668,000	12,937,775	13,041,775	29,000,000
15. Total Bonds and Preferred Stock	19,199,659,991	5,876,298,886	5,786,685,749	18,177,424	19,431,040,677	19,199,659,991	19,307,450,552	19,149,829,887

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 138,528,779 ; NAIC 2 \$ 95,420,494 ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	43,664,266	xxx	44,098,911	689,610	

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	15,254,752	
2. Cost of short-term investments acquired .....	171,410,086	17,575,652
3. Accrual of discount .....	252,845	162
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(36,446)	
6. Deduct consideration received on disposals .....	141,506,305	2,300,000
7. Deduct amortization of premium .....	1,710,667	21,062
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	43,664,266	15,254,752
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	43,664,266	15,254,752

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year) .....	(6,476,647)
2. Cost Paid/(Consideration Received) on additions .....	
3. Unrealized Valuation increase/(decrease) .....	(722,020)
4. SSAP No. 108 adjustments .....	
5. Total gain (loss) on termination recognized .....	74,030
6. Considerations received/(paid) on terminations .....	362,187
7. Amortization .....	
8. Adjustment to the Book/Adjusted Carrying Value of hedged item .....	288,157
9. Total foreign exchange change in Book/Adjusted Carrying Value .....	(3,169,231)
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9) .....	(10,367,898)
11. Deduct nonadmitted assets .....	
12. Statement value at end of current period (Line 10 minus Line 11) .....	(10,367,898)

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year) .....	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column) .....	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus .....	
3.12 Section 1, Column 15, prior year .....	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus .....	
3.14 Section 1, Column 18, prior year .....	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus .....	
3.22 Section 1, Column 17, prior year .....	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus .....	
3.24 Section 1, Column 19, prior year .....	
3.25 SSAP No. 108 adjustments .....	
3.3 Subtotal (Line 3.1 minus Line 3.2) .....	
4.1 Cumulative variation margin on terminated contracts during the year .....	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item .....	
4.22 Amount recognized .....	
4.23 SSAP No. 108 adjustments .....	
4.3 Subtotal (Line 4.1 minus Line 4.2) .....	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year .....	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year .....	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2) .....	
7. Deduct total nonadmitted amounts .....	
8. Statement value at end of current period (Line 6 minus Line 7) .....	

**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**NONE**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**NONE**

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	(10,367,896)
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	.....
3.	Total (Line 1 plus Line 2).....	(10,367,896)
4.	Part D, Section 1, Column 5.....	6,508,775
5.	Part D, Section 1, Column 6.....	(16,876,670)
6.	Total (Line 3 minus Line 4 minus Line 5).....	(1)
		Fair Value Check
7.	Part A, Section 1, Column 16.....	556,378
8.	Part B, Section 1, Column 13.....	.....
9.	Total (Line 7 plus Line 8).....	556,378
10.	Part D, Section 1, Column 8.....	14,355,347
11.	Part D, Section 1, Column 9.....	(13,798,969)
12.	Total (Line 9 minus Line 10 minus Line 11).....	.....
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	5,306,140
14.	Part B, Section 1, Column 20.....	.....
15.	Part D, Section 1, Column 11.....	5,306,140
16.	Total (Line 13 plus Line 14 minus Line 15).....	.....



**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	324,310,701	229,755,157
2. Cost of cash equivalents acquired .....	14,373,073,663	11,908,102,504
3. Accrual of discount .....	2,910,874	6,312,829
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(1,570)	(949)
6. Deduct consideration received on disposals .....	14,338,442,073	11,819,832,027
7. Deduct amortization of premium .....	45,468	26,813
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	361,806,127	324,310,701
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	361,806,127	324,310,701

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
HOME OFFICE BUILDINGS AND ADDITIONS HOI - 2211 CONGRESS STREET	PORTLAND	ME	.01/01/1981 .01/01/1970					62,201 4,416,832
0199999. Acquired by Purchase								4,479,033
0399999 - Totals								4,479,033

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
<b>NONE</b>																			
0399999 - Totals																			

E01

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
<b>NONE</b>									
3399999 - Totals									

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
Mortgages closed by repayment																
100007508	ALEXANDRIA	VA		03/18/2011	07/20/2020	1,676,951						1,676,951	1,676,951			
0199999. Mortgages closed by repayment																
						1,676,951						1,676,951	1,676,951			
Mortgages with partial repayments																
100003257	GRAND RAPIDS	MI		10/12/2006		48,961						48,961	48,961			
100004809	CHICAGO	IL		07/10/2008		112,474						112,474	112,474			
100005029	CHATTANOOGA	TN		05/30/2012		103,044						103,044	103,044			
100006186	SAN DIEGO	CA		08/25/2015		71,078						71,078	71,078			
100006410	ROCKFORD	IL		01/13/2011		43,397						43,397	43,397			
100007015	SAN JOSE	CA		04/30/2018		58,926						58,926	58,926			
100007076	PLANO	TX		04/06/2015		29,930						29,930	29,930			
100007942	LONGVIEW	WA		03/30/2011		43,130						43,130	43,130			
100007494	DULUTH	GA		03/18/2011		99,780						99,780	99,780			
100007722	ROCHESTER	NY		12/22/2010		76,701						76,701	76,701			
100007816	LEXINGTON	MA		07/07/2011		58,945						58,945	58,945			
100008435	EAGAN	MN		08/11/2011		59,730						59,730	59,730			
100008722	TOWSON	MD		03/28/2012		100,629						100,629	100,629			
100008771	UTICA	NY		12/20/2011		104,304						104,304	104,304			
100009111	SPOKANE	WA		06/29/2012		114,233						114,233	114,233			
100009128	MERIDIAN	ID		06/05/2012		99,219						99,219	99,219			
100009173	MULTIPLE CITIES	FL		08/10/2012		168,930						168,930	168,930			
100009312	FRESNO	CA		10/01/2012		161,437						161,437	161,437			
100009714	ALBUQUERQUE	NM		10/24/2012		90,802						90,802	90,802			
100010137	PHILADELPHIA	PA		06/11/2013		44,748						44,748	44,748			

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
100010188	STEWARTVILLE	GA		09/12/2013		263,613						263,613	263,613			
100010239	SAVANNAH	GA		10/29/2013		163,954						163,954	163,954			
100010973	LINDALE	TX		10/03/2014		105,443						105,443	105,443			
100011105	CHARLOTTESVILLE	VA		08/29/2014		45,454						45,454	45,454			
100011187	KIRKLAND	WA		08/18/2014		93,989						93,989	93,989			
100011238	SAN DIEGO	CA		10/08/2014		162,942						162,942	162,942			
100011302	BELLEVUE	WA		10/01/2014		108,402						108,402	108,402			
100011506	HOOVER	AL		11/25/2014		64,113						64,113	64,113			
100011515	PARK CITY	UT		01/30/2015		107,758						107,758	107,758			
100011672	NASHVILLE	TN		02/24/2015		42,729						42,729	42,729			
100011761	WEST DES MOINES	IA		05/14/2015		30,193						30,193	30,193			
100011784	AUSTIN	TX		04/07/2015		55,006						55,006	55,006			
100011812	MORGAN HILL	CA		05/14/2015		38,581						38,581	38,581			
100011850	SAN DIEGO	CA		06/23/2015		59,429						59,429	59,429			
100011910	MANTENO	IL		05/14/2015		67,380						67,380	67,380			
100011925	SAN ANTONIO	TX		10/29/2015		147,090						147,090	147,090			
100012014	PORTLAND	OR		07/28/2015		54,242						54,242	54,242			
100012019	AUSTIN	TX		07/22/2015		44,257						44,257	44,257			
100012030	SANTA FE SPRINGS	CA		07/30/2015		28,812						28,812	28,812			
100012051	SAN DIEGO	CA		08/25/2015		50,391						50,391	50,391			
100012184	WEST DES MOINES	IA		10/15/2015		85,042						85,042	85,042			
100012242	GREENVILLE	SC		09/29/2015		83,446						83,446	83,446			
100012302	BROOMFIELD	CO		09/28/2015		128,481						128,481	128,481			
100012367	OGDEN	UT		05/06/2016		167,768						167,768	167,768			
100012435	WILMINGTON	DE		02/10/2017		102,513						102,513	102,513			
100012449	POINT RICHMOND	CA		01/05/2016		65,967						65,967	65,967			
100012572	SACRAMENTO	CA		03/18/2016		49,690						49,690	49,690			
100012689	MCDONOUGH	GA		08/25/2016		45,620						45,620	45,620			
100012716	ARNOLD	MO		06/01/2016		72,664						72,664	72,664			
100012768	COLUMBIA	SC		04/29/2016		31,108						31,108	31,108			
100012769	PELHAM	AL		04/29/2016		55,302						55,302	55,302			
100012795	SAN ANTONIO	TX		08/01/2016		56,035						56,035	56,035			
100012925	DURHAM	NC		10/03/2016		54,100						54,100	54,100			
100012967	BRISTOL	PA		09/01/2016		105,637						105,637	105,637			
100012976	EL CERRITO	CA		07/29/2016		47,185						47,185	47,185			
100013005	RICHMOND	VA		08/23/2016		59,686						59,686	59,686			
100013070	DURHAM	NC		09/28/2016		48,398						48,398	48,398			
100013169	HADDON TOWNSHIP	NJ		12/15/2016		73,452						73,452	73,452			
100013178	PALM BAY	FL		12/12/2016		48,555						48,555	48,555			
100013218	KENOSHA	WI		12/30/2016		131,877						131,877	131,877			
100013234	DENVER	CO		11/22/2016		64,468						64,468	64,468			
100013241	CINCINNATI	OH		01/31/2017		32,086						32,086	32,086			
100013262	POINT RICHMOND	CA		12/15/2016		65,454						65,454	65,454			
100013267	W SACRAMENTO	CA		01/24/2017		41,315						41,315	41,315			
100013366	EAST AMHERST	NY		04/05/2017		32,710						32,710	32,710			
100013393	SALT LAKE CITY	UT		03/03/2017		110,307						110,307	110,307			
100013429	FAIRBORN	OH		06/13/2017		42,191						42,191	42,191			
100013431	KANSAS CITY	MO		04/27/2017		75,720						75,720	75,720			
100013478	CINCINNATI	OH		08/07/2017		26,079						26,079	26,079			
100013541	FEDERAL WAY	WA		10/03/2017		77,491						77,491	77,491			
100013547	COLUMBUS	OH		09/01/2017		41,582						41,582	41,582			
100013556	WEST DES MOINES	IA		08/15/2017		58,688						58,688	58,688			
100013571	CHICAGO	IL		08/11/2017		28,398						28,398	28,398			
100013572	PEWaukee	WI		10/20/2017		26,362						26,362	26,362			
100013575	GREENVILLE	SC		10/05/2017		69,285						69,285	69,285			
100013594	GOLDEN	CO		10/27/2017		62,303						62,303	62,303			
100013623	PEWaukee	WI		10/20/2017		26,362						26,362	26,362			
100013624	NEW BERN	NC		09/21/2017		51,654						51,654	51,654			
100013627	WEST DES MOINES	IA		09/28/2017		105,100						105,100	105,100			
100013638	THE WOODLANDS	TX		11/16/2017		43,151						43,151	43,151			

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
100013665	MESA	AZ		12/01/2017		60,972						60,972	60,972			
100013674	HORNELL	NY		09/29/2017		51,387						51,387	51,387			
100013675	GENESEE	NY		09/29/2017		78,502						78,502	78,502			
100013688	TOWSON	MD		01/12/2018		72,229						72,229	72,229			
100013689	DANVILLE	CA		11/15/2017		39,849						39,849	39,849			
100013733	SALT LAKE CITY	UT		01/30/2018		57,767						57,767	57,767			
100013749	ENGLEWOOD	OH		01/17/2018		58,622						58,622	58,622			
100013790	KENNEWICK	WA		01/05/2018		60,245						60,245	60,245			
100013797	BALTIMORE CITY	MD		12/18/2017		99,742						99,742	99,742			
100013803	ORANGEVALE	CA		01/24/2018		35,593						35,593	35,593			
100013889	SAN ANTONIO	TX		05/03/2018		15,821						15,821	15,821			
100013892	ARLINGTON HEIGHTS	IL		02/21/2018		29,099						29,099	29,099			
100013925	BEND	OR		03/28/2018		24,702						24,702	24,702			
100013954	ASHEVILLE	NC		07/20/2018		18,053						18,053	18,053			
100013974	CHICAGO	IL		05/17/2018		25,373						25,373	25,373			
100014008	CLEVELAND	OH		07/27/2018		101,166						101,166	101,166			
100014027	SANTA ROSA	CA		09/05/2018		37,826						37,826	37,826			
100014028	WOODLYN	PA		07/09/2018		57,037						57,037	57,037			
100014062	ENGLEWOOD	OH		08/21/2018		37,410						37,410	37,410			
100014071	CHICAGO	IL		09/06/2018		30,279						30,279	30,279			
100014072	CHICAGO	IL		09/06/2018		27,174						27,174	27,174			
100014076	SPOKANE	WA		11/06/2018		68,459						68,459	68,459			
100014081	CHATTANOOGA	TN		10/16/2018		52,074						52,074	52,074			
100014109	CLEVELAND	OH		12/20/2018		62,547						62,547	62,547			
100014170	KNOXVILLE	TN		12/14/2018		42,958						42,958	42,958			
100014237	FORT WORTH	TX		02/21/2019		39,240						39,240	39,240			
100014355	BEVERLY HILLS	CA		11/22/2019		50,801						50,801	50,801			
100014376	SAN ANTONIO	TX		05/30/2019		36,443						36,443	36,443			
100014407	CHANTILLY	VA		07/02/2019		73,677						73,677	73,677			
100014411	SMYRNA	TN		09/17/2019		50,598						50,598	50,598			
100014412	SPRING HILL	TN		09/17/2019		51,222						51,222	51,222			
100014435	GLEN BURNIE	MD		07/01/2019		82,941						82,941	82,941			
100014438	ALBANY	OR		09/04/2019		50,762						50,762	50,762			
100014455	GRANDVIEW HEIGHTS	OH		11/20/2019		109,372						109,372	109,372			
100014525	WINDSOR	CA		12/10/2019		105,691						105,691	105,691			
100014570	POWAY	CA		12/04/2019		33,178						33,178	33,178			
100014698	ASHBURN	VA		04/23/2020								74,611	74,611			
0299999. Mortgages with partial repayments						7,946,219						8,020,830	8,020,830			
0599999 - Totals						9,623,170						9,697,781	9,697,781			

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**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation and Admini- strative Symbo	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
<b>Joint Venture Interests - Common Stock - Unaffiliated</b>												
000000-00-0	Napier Park Railcar Lease Fund, LLC	New York	NV	Napier Park Global Capital, L.P.		05/02/2013			289,082		2,636,031	5.400
000000-00-0	Century Focused Fund IV, L.P.	Boston	MA	COP Focused IV, L.P.		02/03/2016		1,005,921			3,114,722	2.930
000000-00-0	Global Infrastructure Partners III-A/B, L.P.	New York	NV	Global Infrastructure Partners III-A/B,		08/02/2016		2,589,693			12,641,969	1.080
000000-00-0	Bison Capital Partners V, L.P.	Santa Monica	CA	Bison Capital Partners V, L.P.		09/18/2017		2,573,880			11,365,455	8.530
000000-00-0	Dyal IV US Investors LP	Greenwich	CT	Dyal Capital Partners IV, L.P.		07/26/2018		2,400,000			25,285,157	1.740
000000-00-0	Riverside Strategic Capital Fund I, L.P.	New York	NV	RSCF I GP, LLC		06/10/2016		2,846,368			8,539,216	7.570
000000-00-0	Capital Partners Private Equity Income Fund III LP	Greenwich	CT	Capital Partners Private Equity Fund III, LLC		05/30/2018		3,281,209			12,503,624	4.170
000000-00-0	Stonepeak Infrastructure Fund III LP	New York	NV	Stonepeak Infrastructure Fund III		02/22/2018		338,104			10,495,009	0.420
000000-00-0	Ares US Real Estate Fund IX, L.P.	Los Angeles	CA	Ares US Real Estate Fund IX, L.P.		12/17/2018		2,404,770			6,122,546	3.130
000000-00-0	BLACKSTONE TACT OPPS FUND III	New York	NV	BLACKSTONE TACT OPPS FUND III		02/08/2019		989,592			24,549,075	1.030
000000-00-0	Fortress Credit Opportunities Fund V, LP	George Town	CYM	FCO FUND V GP LLC		05/16/2019		2,614,541			15,463,664	0.890
000000-00-0	Kayne Senior Credit Fund IV, L.P.	Wilmington	DE	Kayne Senior Credit IV GP, LLC		12/01/2019		4,500,000			12,000,000	2.000
000000-00-0	Strategic Partners Infrastructure III, L.P.	Wilmington	DE	Strategic Partners Fund Solutions Associates Infrastructure III, L.P.		02/25/2020		280,000			27,542,375	1.020
000000-00-0	Castlelake Income Opportunities A LP	George Town	CYM	Castlelake Income Opportunities GP, L.P.		04/01/2020		3,290,496			12,266,228	4.390
000000-00-0	Castlelake Aviation IV Stable Yield, L.P.	Wilmington	DE	Castlelake Aviation IV Stable Yield GP, L.P.		04/01/2020		2,323,157			27,676,843	3.870
000000-00-0	TSSP Adjacent Opportunities (B), L.P.	Wilmington	DE	TSSP Adjacent Opportunities GenPar, L.P.		08/01/2020		1,721,923			30,278,077	0.150
<b>1999999. Joint Venture Interests - Common Stock - Unaffiliated</b>								4,325,080	29,123,656		242,479,991	XXX
<b>4899999. Total - Unaffiliated</b>								4,325,080	29,123,656		242,479,991	XXX
<b>4999999. Total - Affiliated</b>												XXX
<b>5099999 - Totals</b>								4,325,080	29,123,656		242,479,991	XXX

**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
<b>Joint Venture Interests - Common Stock - Unaffiliated</b>																			
000000-00-0	KKR Mezzanine Partners I L.P.	San Francisco	CA	Return of Capital	08/03/2010	09/29/2020	159,179							159,179	159,179				
000000-00-0	Bison Capital Partners IV, L.P.	Santa Monica	CA	Return of Capital	08/30/2013	07/31/2020	163,494							163,494	163,494				
000000-00-0	EIG Energy Fund XVI, L.P.	Washington	DC	Return of Capital	09/23/2013	07/20/2020	755,043							755,043	755,043				
000000-00-0	LBC Credit Partners III, L.P.	Philadelphia	PA	Return of Capital	11/21/2013	08/14/2020	641,450							641,450	641,450				
000000-00-0	HEARTWOOD PARTNERS II GP, LLC	Greenwich	CT	Return of Capital	02/03/2014	09/22/2020	1,110							1,110	1,110				
000000-00-0	Regatta Partners LLC	Wilmington	DE	Return of Capital	01/27/2016	09/30/2020	283,040							283,040	283,040				
000000-00-0	LBC CREDIT PARTNERS IV, L.P.	Philadelphia	PA	Return of Capital	09/19/2016	08/10/2020	626,378							626,378	626,378				
000000-00-0	Capital Partners Private Equity Income Fund III LP	Greenwich	CT	Return of Capital	05/30/2018	08/14/2020	5,724							5,724	5,724				
000000-00-0	BLACKSTONE TACT OPPS FUND III	New York	NV	Return of Capital	02/08/2019	09/10/2020	191,658							191,658	191,658				
000000-00-0	Fortress Credit Opportunities Fund V, LP	George Town	CYM	Return of Capital	05/16/2019	09/23/2020	8,753,777							8,753,777	8,753,777				
000000-00-0	CERBERUS LEVERED LOAN OPPORTUNITIES FUND IV, L.P.	Wilmington	DE	Return of Capital	10/01/2019	08/11/2020	9,404,731							9,404,731	9,404,731				
<b>1999999. Joint Venture Interests - Common Stock - Unaffiliated</b>							20,985,584							20,985,584	20,985,584				
<b>Any Other Class of Assets - Unaffiliated</b>																			

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**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
52465#-AZ-8	LEGG MASON MORTGAGE CAPITAL CORP CREDIT LEASE-BACK	IRVING	TX	LEGG MASON MORTGAGE CAPITAL CORP CREDIT	06/01/2002	09/08/2020	160,741		(2,296)			(2,296)		158,445	158,445				7,990	
<b>4699999. Any Other Class of Assets - Unaffiliated</b>							160,741		(2,296)			(2,296)		158,445	158,445				7,990	
<b>4899999. Total - Unaffiliated</b>							21,146,325		(2,296)			(2,296)		21,144,029	21,144,029				7,990	
<b>4999999. Total - Affiliated</b>																				
<b>5099999 - Totals</b>							21,146,325		(2,296)			(2,296)		21,144,029	21,144,029				7,990	

## STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admi- strative Symbol
594612-EY-5	MICHIGAN ST		.09/23/2020	Bank of America Securities		1,900,000	1,900,000		1FE
<b>1799999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>						1,900,000	1,900,000		XXX
692020-UB-1	OXNARD CALIF SCH DIST		.08/05/2020	RAYMOND JAMES & ASSOCIATES		5,000,000	5,000,000		1FE
692020-UB-9	OXNARD CALIF SCH DIST		.08/05/2020	RAYMOND JAMES & ASSOCIATES		2,000,000	2,000,000		1FE
774286-AM-0	ROCKWALL TEX INDPST SCH DIST		.08/21/2020	CITIGROUP GLOBAL MARKETS INC.		10,000,000	10,000,000		1FE
882830-BH-4	TEXAS TRANSN COMM		.07/16/2020	MORGAN STANLEY CO		10,000,000	10,000,000		1FE
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						27,000,000	27,000,000		XXX
270618-GX-3	EAST BATON ROUGE LA SEW COMM REV		.07/31/2020	JP MORGAN SECS INC. - FIXED INCOME		6,000,000	6,000,000		1FE
34074M-VK-4	FLORIDA HSG FIN CORP REV		.09/23/2020	MORGAN STANLEY CO		3,400,000	3,400,000		1FE
34074M-VL-2	FLORIDA HSG FIN CORP REV		.09/23/2020	MORGAN STANLEY CO		7,100,000	7,100,000		1FE
34074M-VM-0	FLORIDA HSG FIN CORP REV		.09/23/2020	MORGAN STANLEY CO		4,000,000	4,000,000		1FE
362835-CG-3	GAINESVILLE FLA SPL OBLIG		.09/11/2020	Bank of America Securities		6,750,000	6,750,000		1FE
362835-CH-1	GAINESVILLE FLA SPL OBLIG		.09/11/2020	Bank of America Securities		3,250,000	3,250,000		1FE
45528U-R3-7	INDIANAPOLIS IND LOC PUB IMPT BD BK		.09/23/2020	CITIGROUP GLOBAL MARKETS INC.		12,000,000	12,000,000		1FE
57421C-AV-6	MARYLAND ST HEALTH & HIGHER EDL FACS AUT		.07/16/2020	JP MORGAN SECS INC. - FIXED INCOME		6,000,000	6,000,000		1FE
57421C-AW-4	MARYLAND ST HEALTH & HIGHER EDL FACS AUT		.07/16/2020	JP MORGAN SECS INC. - FIXED INCOME		15,782,598	15,750,000		1FE
71884A-06-0	PHOENIX ARIZ CIVIC IMPT CORP EXCISE TAX		.08/05/2020	PERSHING LLC		4,000,000	4,000,000		1FE
76221R-H2-2	RHODE ISLAND HSG & MTG FIN CORP		.09/16/2020	MORGAN STANLEY CO		4,500,000	4,500,000		1FE
76221R-H3-0	RHODE ISLAND HSG & MTG FIN CORP		.09/16/2020	MORGAN STANLEY CO		10,060,000	10,060,000		1FE
798153-NS-7	SAN JOSE CALIF FING AUTH LEASE REV		.09/11/2020	JP MORGAN SECS INC. - FIXED INCOME		5,000,000	5,000,000		1FE
798153-NT-5	SAN JOSE CALIF FING AUTH LEASE REV		.09/11/2020	JP MORGAN SECS INC. - FIXED INCOME		6,000,000	6,000,000		1FE
798153-NU-2	SAN JOSE CALIF FING AUTH LEASE REV		.09/11/2020	JP MORGAN SECS INC. - FIXED INCOME		1,500,000	1,500,000		1FE
80036R-CD-0	SANDY SPRINGS GA PUB FACS AUTH REV		.09/16/2020	RAYMOND JAMES & ASSOCIATES		10,340,788	10,315,000		1FE
875301-HH-6	TAMPA-HILLSBOROUGH CNTY FLA EXPWY AUTH R		.08/27/2020	JP MORGAN SECS INC. - FIXED INCOME		6,500,000	6,500,000		1FE
875301-HX-4	TAMPA-HILLSBOROUGH CNTY FLA EXPWY AUTH R		.08/27/2020	JP MORGAN SECS INC. - FIXED INCOME		3,500,000	3,500,000		1FE
875301-HY-2	TAMPA-HILLSBOROUGH CNTY FLA EXPWY AUTH R		.08/27/2020	JP MORGAN SECS INC. - FIXED INCOME		3,000,000	3,000,000		1FE
90059R-BV-2	TUSCALOOSA ALA CITY BRD ED SCH TAX WTS		.09/01/2020	PERSHING LLC		10,000,000	10,000,000		1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						128,683,385	128,625,000		XXX
013822-AE-1	ALCOA NEDERLAND HOLDING BV	C.	.07/15/2020	Various		3,030,000	3,030,000	1,222	3FE
05523R-AE-7	BAE SYSTEMS PLC	C.	.09/08/2020	Various		19,733,380	20,000,000		2FE
109696-AA-2	BRINKS CO		.09/29/2020	WELLS FARGO SECURITIES		4,005,000	4,000,000	85,306	3.
14918A-AD-1	CATHOLIC HEALTH SERVICES OF LONG ISLAND		.08/27/2020	MORGAN STANLEY CO		12,529,940	12,500,000		1FE
151290-BX-0	CEMEX SAB DE CV	C.	.09/15/2020	JP MORGAN SECS INC. - FIXED INCOME		5,012,000	5,000,000		3FE
16876D-AA-6	CHILDREN'S HOSPITAL		.08/20/2020	JP MORGAN SECS INC. - FIXED INCOME		25,000,000	25,000,000		1FE
18538R-AJ-2	CLEARWATER PAPER CORP		.08/11/2020	JP MORGAN SECS INC. - FIXED INCOME		1,500,000	1,500,000		3FE
186108-E8-1	THE CLEVELAND ELECTRIC ILLUMINATING COMP		.07/20/2020	TD Securities		7,000,000	7,000,000		2Z
224044-CM-7	COX COMMUNICATIONS INC		.09/10/2020	WELLS FARGO SECURITIES		6,943,300	7,000,000		2FE
23918K-AT-5	DAVITA INC		.08/06/2020	JP MORGAN SECS INC. - FIXED INCOME		10,000,000	10,000,000		4FE
266233-AH-8	DUCQUESNE LIGHT HOLDINGS INC		.09/22/2020	Various		18,071,450	18,000,000	563	2FE
29089Q-AC-9	EMERGENCY BIOSOLUTIONS INC		.08/04/2020	WELLS FARGO SECURITIES		1,000,000	1,000,000		3FE
29248H-AC-7	EMPOWER FINANCE 2020 LP		.09/14/2020	GOLDMAN		7,000,000	7,000,000		1FE
35805B-AB-4	FRESENIUS MEDICAL CARE US FINANCE III IN		.09/09/2020	JP MORGAN SECS INC. - FIXED INCOME		14,954,850	15,000,000		2FE
404530-AC-1	HACKENSACK MERIDIAN HEALTH INC		.08/26/2020	Various		15,041,000	15,000,000	743	1FE
456472-AB-5	INDUSTRIAS PENOVES SAB DE CV	C.	.07/30/2020	Bank of America Securities		3,180,780	3,000,000	49,800	2FE
45827M-AA-5	INTELLIGENT PACKAGING FINCO INC LTD	C.	.09/04/2020	Various		8,249,375	8,100,000		4FE
531546-AB-5	LIBERTY UTILITIES FINANCE GP1		.09/17/2020	Various		16,946,960	17,000,000		2FE
53219L-AS-8	LIFEPOINT HEALTH INC		.08/19/2020	Bank of America Securities		1,990,000	2,000,000	1,458	4FE
620076-BT-5	MOTOROLA SOLUTIONS INC		.08/10/2020	GOLDMAN		14,970,300	15,000,000		2FE
623115-AF-9	MOUNT SINAI HOSPITAL		.09/16/2020	CITIGROUP GLOBAL MARKETS INC.		7,500,000	7,500,000		1FE
62927J-AS-5	NFL Ventures, L.P.		.09/02/2020	Bank of America Securities		20,000,000	20,000,000		1FE
65336Y-AN-3	NEXSTAR BROADCASTING INC		.09/24/2020	Various		4,002,500	4,000,000	1,188	4FE
67079B-AE-0	NUTRITION & BIOSCIENCES INC		.09/09/2020	MORGAN STANLEY CO		4,999,700	5,000,000		2FE
67079B-AF-7	NUTRITION & BIOSCIENCES INC		.09/09/2020	MORGAN STANLEY CO		4,999,550	5,000,000		2FE
677050-AP-1	OGLETHORPE POWER CORP		.08/25/2020	Various		20,813,730	21,000,000	417	2FE
682189-AQ-8	ON SEMICONDUCTOR CORP		.08/18/2020	Bank of America Securities		500,000	500,000		3FE
686514-AN-0	ORLANDO HEALTH INC		.09/30/2020	MORGAN STANLEY CO		15,000,000	15,000,000		1FE
69007T-AC-8	OUTFRONT MEDIA CAPITAL LLC		.08/04/2020	Various		1,905,000	2,000,000	36,101	4FE
69007T-AD-6	OUTFRONT MEDIA CAPITAL LLC		.07/21/2020	Various		6,096,875	6,000,000	64,757	4FE
694476-AE-2	PACIFIC LIFE CORP		.09/10/2020	CITIGROUP GLOBAL MARKETS INC.		9,923,200	10,000,000		1FE
74151J-AP-3	PRICEWATERHOUSECOOPERS LLP		.09/09/2020	US Bank		15,000,000	15,000,000		1Z

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STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation and Admini- strative Symbol
74151#-AQ-1	PRICEWATERHOUSECOOPERS LLP		.09/09/2020	US Bank		10,000,000	10,000,000		1Z
74353#-AA-6	ProjectWilliam (El Paso-Senior) CTL PTT		.09/24/2020	JP MORGAN SECS INC., - FIXED INCOME		12,750,000	12,750,000		1Z
78081B-AD-5	ROYALTY PHARMA PLC		.08/24/2020	Various		17,652,720	18,000,000		2FE
78081B-AE-3	ROYALTY PHARMA PLC		.08/24/2020	Bank of America Securities		11,531,920	12,000,000		2FE
86614R-AN-7	SUMMIT MATERIALS LLC		.07/27/2020	Bank of America Securities		500,000	500,000		4FE
87264A-BM-6	T-MOBILE USA INC		.09/22/2020	BARCLAYS CAPITAL INC FIXED INC		9,979,300	10,000,000		2FE
897051-AA-6	TRONOX INC		.08/03/2020	RBC CAPITAL MARKETS		505,625	500,000	9,931	4
92203#-AZ-1	THE VANGUARD GROUP, INC		.08/19/2020	MORGAN STANLEY CO		35,000,000	35,000,000		1Z
C0104#-AB-6	AIRBUS CANADA LP		.07/21/2020	JP MORGAN SECS INC., - FIXED INCOME		10,000,000	10,000,000		1FE
C0104#-AD-2	AIRBUS CANADA LP		.07/21/2020	JP MORGAN SECS INC., - FIXED INCOME		15,000,000	15,000,000		1FE
Q9749#-AM-7	WESTRAC PTY LTD	D	.07/07/2020	Bank of America Securities		10,000,000	10,000,000		2PL
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						439,818,455	440,850,000	251,484	XXX
8399997. Total - Bonds - Part 3						597,401,840	598,375,000	251,484	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						597,401,840	598,375,000	251,484	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						597,401,840	XXX	251,484	XXX

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol
38373V-CQ-1	GNR 0254B ZB - CMO/RMBS		09/01/2020	Paydown		138,445	138,445	141,107	138,919		(474)		(474)		138,445				5,356	08/20/2032	1
38373X-D3-7	GNR 0252A BZ - CMO/RMBS		09/01/2020	Paydown		163,701	163,701	165,847	163,711		(79)		(79)		163,701				6,454	07/20/2032	1
38374C-K2-6	GNR 2003-86 ZK - CMO/RMBS		09/01/2020	Paydown		318,019	318,020	291,728	310,583		7,437		7,437		318,019				10,428	10/20/2033	1
38374F-V5-0	GNR 2004-031 ZB - CMO/RMBS		09/01/2020	Paydown		862,482	862,482	766,172	830,652		31,830		31,830		862,482				27,738	04/20/2034	1
911760-MJ-2	VENDE 1999-1 ZZ - CMO/RMBS		09/01/2020	Paydown		288,931	288,931	289,224	289,655		(724)		(724)		288,931				12,533	01/15/2029	1
911760-NF-9	VENDE 1999-3 Z - CMO/RMBS		09/01/2020	Paydown		306,805	306,805	306,451	307,896		(1,091)		(1,091)		306,805				13,517	10/15/2029	1
911760-NR-3	VENDE 2000-1 ZZ - CMO/RMBS		09/01/2020	Paydown		120,379	120,379	125,297	123,301		(2,922)		(2,922)		120,379				5,837	01/15/2030	1
<b>0599999</b>	<b>Subtotal - Bonds - U.S. Governments</b>					2,198,763	2,198,763	2,085,826	2,164,787		33,975		33,975		2,198,763				81,863	XXX	XXX
3128F7-DE-1	FH D67301 - RMBS		09/01/2020	Paydown		550	550	548	548		2		2		550				26	01/01/2026	1
3128FR-GT-1	FH D82010 - RMBS		09/01/2020	Paydown		1	1	1	1		0		0		1				0	08/01/2027	1
3128KH-AR-7	FH A54516 - RMBS		09/01/2020	Paydown		983	983	970	972		11		11		983				39	04/01/2036	1
3128KT-3P-3	FH A63506 - RMBS		07/15/2020	Paydown		26,870	26,870	26,505	26,582		288		288		26,870				940	07/01/2037	1
3128LX-BG-4	FH G01839 - RMBS		09/01/2020	Paydown		16,840	16,840	16,672	16,705		136		136		16,840				568	06/01/2035	1
3128ML-LX-9	FH G02742 - RMBS		09/01/2020	Paydown		9,294	9,294	9,167	9,187		107		107		9,294				360	03/01/2037	1
3128M4-Y9-9	FH G03104 - RMBS		09/01/2020	Paydown		771	771	762	771		9		9		771				31	07/01/2037	1
3128M6-MX-3	FH G04574 - RMBS		09/01/2020	Paydown		6,407	6,407	6,387	6,388		19		19		6,407				253	01/01/2038	1
3128M9-PY-2	FH G07339 - RMBS		09/01/2020	Paydown		385,740	385,740	375,433	376,206		9,534		9,534		385,740				4,045	04/01/2030	1
3128M9-Y6-4	FH G07601 - RMBS		09/01/2020	Paydown		2,169,958	2,169,958	2,100,113	2,105,797		64,162		64,162		2,169,958				27,413	07/01/2043	1
3128MJ-GH-7	FH G08199 - RMBS		09/01/2020	Paydown		12,449	12,449	12,239	12,261		188		188		12,449				455	05/01/2037	1
3128MJ-GU-8	FH G08210 - RMBS		09/01/2020	Paydown		15,211	15,211	15,004	15,031		180		180		15,211				584	07/01/2037	1
3128MJ-S3-5	FH G08537 - RMBS		09/01/2020	Paydown		2,884,215	2,884,215	2,810,382	2,816,073		68,142		68,142		2,884,215				36,461	07/01/2043	1
3128MJ-S6-8	FH G08540 - RMBS		09/01/2020	Paydown		4,591,539	4,591,539	4,461,221	4,471,123		120,415		120,415		4,591,539				57,970	08/01/2043	1
3128MJ-TA-8	FH G08544 - RMBS		09/01/2020	Paydown		5,565,941	5,565,941	5,324,077	5,341,346		224,595		224,595		5,565,941				110,807	09/01/2043	1
3128MJ-X7-0	FH G08701 - RMBS		09/01/2020	Paydown		2,488,478	2,488,478	2,554,383	2,556,765		(68,287)		(68,287)		2,488,478				49,950	04/01/2046	1
3128MH-HY-2	FH G18246 - RMBS		09/01/2020	Paydown		58,386	58,386	58,056	58,140		246		246		58,386				1,743	04/01/2023	1
3128MH-KQ-5	FH G18302 - RMBS		09/01/2020	Paydown		25,486	25,486	25,486	25,486						25,486				680	03/01/2024	1
3129ZG-6S-0	FH C00881 - RMBS		09/01/2020	Paydown		3,638	3,638	3,593	3,608		30		30		3,638				158	11/01/2029	1
31293V-RB-6	FH C32282 - RMBS		09/01/2020	Paydown		56	56	56	56		0		0		56				3	10/01/2029	1
31293V-LS-3	FH C33037 - RMBS		09/01/2020	Paydown		758	758	748	752		6		6		758				35	11/01/2029	1
312943-ZX-4	FH A95258 - RMBS		09/01/2020	Paydown		127,337	127,337	124,611	124,915		2,422		2,422		127,337				3,329	11/01/2040	1
312944-SW-7	FH A96261 - RMBS		09/01/2020	Paydown		469,693	469,693	474,667	475,702		(6,009)		(6,009)		469,693				7,889	01/01/2041	1
31297T-D9-1	FH A37328 - RMBS		09/01/2020	Paydown		303	303	300	301		2		2		303				10	09/01/2035	1
3132P-SY-1	FH Q13235 - RMBS		09/01/2020	Paydown		40,248	40,248	38,456	38,528		1,720		1,720		40,248				804	11/01/2042	1
3132JG-GF-4	FH Q19697 - RMBS		09/01/2020	Paydown		1,124,509	1,124,509	1,057,566	1,063,808		60,701		60,701		1,124,509				22,729	06/01/2043	1
3132JM-BV-0	FH Q20052 - RMBS		09/01/2020	Paydown		2,389,634	2,389,634	2,260,884	2,276,067		113,566		113,566		2,389,634				36,057	07/01/2043	1
3132JN-PK-5	FH Q21390 - RMBS		09/01/2020	Paydown		204,560	204,560	193,660	196,014		8,546		8,546		204,560				4,315	09/01/2043	1
31339D-4Q-8	FHR 2411F ZE - CMO/RMBS		09/01/2020	Paydown		100,666	100,666	95,961	97,175		3,491		3,491		100,666				4,362	02/15/2032	1
31339D-MZ-8	FHR 2420F Z - CMO/RMBS		09/01/2020	Paydown		58,795	58,795	57,395	58,296		499		499		58,795				2,614	02/15/2032	1
31339D-YL-6	FHR 2412M ZE - CMO/RMBS		09/01/2020	Paydown		22,079	22,079	22,912	24,245		(2,166)		(2,166)		22,079				943	02/15/2032	1
31339G-BY-6	FHR 2369C Z - CMO/RMBS		09/01/2020	Paydown		22,975	22,975	22,334	21,960		1,015		1,015		22,975				998	10/15/2031	1
31339N-G2-6	FHR 2413A Z - CMO/RMBS		09/01/2020	Paydown		20,384	20,384	19,176	19,684		689		689		20,384				903	02/15/2032	1
31339N-PB-6	FHR 2429A ZC - CMO/RMBS		09/01/2020	Paydown		49,548	49,548	51,104	53,069		(3,521)		(3,521)		49,548				2,154	03/15/2032	1
31339N-V5-9	FHR 2427H EZ - CMO/RMBS		09/01/2020	Paydown		229,942	229,942	225,260	230,811		(870)		(870)		229,942				10,109	03/15/2032	1
3133EK-A2-2	FEDERAL FARM CREDIT BANKS FUNDING CORP		08/18/2020	Direct		13,000,000	13,000,000	13,000,000	13,000,000					13,000,000				383,500	08/21/2034	1	
3133EK-WJ-1	FEDERAL FARM CREDIT BANKS FUNDING CORP		07/21/2020	Direct		10,000,000	10,000,000	10,000,000	10,000,000					10,000,000				312,500	07/24/2034	1	
3133TK-2F-6	FHR 2134 ZD - CMO/RMBS		09/01/2020	Paydown		40,647	40,647	40,015	40,090		557		557		40,647				1,761	03/15/2029	1
3133TK-B5-8	FHR 2136B ZC - CMO/RMBS		09/01/2020	Paydown		92,102	92,102	85,946	89,787		2,314		2,314		92,102				4,138	03/15/2029	1
3133TK-DV-9	FHR 2145 KZ - CMO/RMBS		09/01/2020	Paydown		99,459	99,459	98,239	99,115		345		345		99,459				4,366	04/15/2029	1
3133TL-M9-6	FHR 2173 ZA - CMO/RMBS		09/01/2020	Paydown		18,316	18,316	19,002	17,354		961		961		18,316				735	07/15/2029	1
3133TM-SE-7	FHR 2196A Z - CMO/RMBS		09/01/2020	Paydown		5,313	5,313	5,612	5,612		(299)		(299)		5,313				247	11/15/2029	1
3133TN-SV-4	FHR 2207 ZA - CMO/RMBS		09/01/2020	Paydown		16,873	16,873	15,462	13,864		3,009		3,009		16,873				809	12/15/2029	1
3133TP-SX-3	FHR 2235 CZ - CMO/RMBS		09/01/2020	Paydown		18,615	18,615	18,846	20,447		(1,832)		(1,832)		18,615				872	06/15/2030	1
3133TP-GL-8	FHR 2235 KZ - CMO/RMBS		09/01/2020	Paydown		38,703	38,703	40,032	37,770		933		933		38,703				1,764	06/15/2030	1
3133TP-B7-3	FHR 2237 Z - CMO/RMBS		09/01/2020	Paydown																	

## STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol
31337V-UR-5	FHR 2434A Z - CMO/RMBS		09/01/2020	Paydown		475,264	475,264	455,611	467,747		7,517		7,517		475,264				20,990	04/15/2032	1
31358S-YQ-8	FNA 2000-M2 Z - CMBS		09/01/2020	Paydown		686	686	721	748		(62)		(62)		686				35	06/17/2040	1
31359L-3W-3	FNR 9610 Z - CMO/RMBS		09/01/2020	Paydown		50,225	50,225	52,092	51,445		(1,220)		(1,220)		50,225				2,204	04/25/2026	1
31359N-HG-9	FNR 9668B Z - CMO/RMBS		09/01/2020	Paydown		32,419	32,419	33,695	33,308		(889)		(889)		32,419				1,420	01/18/2027	1
31359N-LY-5	FNR 1997-16 ZB - CMO/RMBS		09/01/2020	Paydown		18,669	18,669	19,576	20,021		(1,352)		(1,352)		18,669				858	03/18/2027	1
31359Q-DE-1	FNR 1997-54 Z - CMO/RMBS		09/01/2020	Paydown		17,109	17,109	15,354	15,819		1,290		1,290		17,109				754	08/18/2027	1
31359S-4L-1	FNR 0127A ZB - CMO/RMBS		09/01/2020	Paydown		45,210	45,210	43,295	44,298		912		912		45,210				1,964	07/15/2031	1
31359W-FC-0	FNR 9934A ZG - CMO/RMBS		09/01/2020	Paydown		32,144	32,144	30,282	31,522		622		622		32,144				1,380	07/25/2029	1
31359X-DV-8	FNA 991M5 Z - CMBS		09/01/2020	Paydown		7,716	7,716	7,691	7,965		(249)		(249)		7,716				359	08/17/2039	1
31359X-FT-1	FNR 9956A Z - CMO/RMBS		09/01/2020	Paydown		17,388	17,388	16,647	17,135		252		252		17,388				810	12/18/2029	1
31359X-SN-0	FNR 2000-2 Z - CMO/RMBS		09/01/2020	Paydown		19,114	19,114	18,025	18,613		501		501		19,114				880	02/25/2030	1
31359X-ZH-5	FNR 2000-5 ZA - CMO/RMBS		09/01/2020	Paydown		24,866	24,866	25,420	26,395		(1,529)		(1,529)		24,866				1,078	03/25/2030	1
31371G-FF-2	FN 251366 - RMBS		09/01/2020	Paydown		1,667	1,667	1,708	1,681		(13)		(13)		1,667				89	12/01/2027	1
31374G-SM-0	FN 313824 - RMBS		09/01/2020	Paydown		1,893	1,893	1,939	1,913		(20)		(20)		1,893				101	11/01/2027	1
3137AF-M9-0	FHR 3923 PO - CMO/RMBS		09/01/2020	Paydown		768,926	768,926	768,685	768,070		856		856		768,926				20,281	09/15/2040	1
3137FH-W8-2	FHR 4830 MW - CMO/RMBS		09/01/2020	Paydown		837,738	837,738	837,607	836,523		1,214		1,214		837,738				25,132	04/15/2044	1
31383C-XU-4	FN 499391 - RMBS		09/01/2020	Paydown		1,078	1,078	1,104	1,088		(10)		(10)		1,078				58	09/01/2029	1
31383P-H8-2	FN 508855 - RMBS		09/01/2020	Paydown		523	523	535	528		(5)		(5)		523				28	08/01/2029	1
31384V-LN-0	FN 535033 - RMBS		09/01/2020	Paydown		39,456	39,456	39,509	39,541		(85)		(85)		39,456				2,107	12/01/2029	1
31384V-LP-5	FN 535034 - RMBS		09/01/2020	Paydown		3,811	3,811	3,903	3,852		(41)		(41)		3,811				204	12/01/2029	1
31388U-JH-1	FN 615077 - RMBS		09/01/2020	Paydown		6,178	6,178	6,175	6,166		13		13		6,178				268	01/01/2032	1
313920-A2-6	FNR 0142A ZG - CMO/RMBS		09/01/2020	Paydown		44,825	44,825	43,537	43,630		1,195		1,195		44,825				2,008	09/25/2031	1
313920-SH-4	FNR 0135D Z - CMO/RMBS		09/01/2020	Paydown		56,808	56,808	54,140	55,883		925		925		56,808				2,292	08/25/2031	1
313920-TW-0	FNR 0135H ZB - CMO/RMBS		09/01/2020	Paydown		8,630	8,630	8,235	8,348		282		282		8,630				376	08/25/2031	1
31392B-6G-6	FNR 0210D ZG - CMO/RMBS		09/01/2020	Paydown		47,215	47,215	45,610	46,553		662		662		47,215				2,099	03/25/2032	1
31392B-J5-6	FNR 029F ZA - CMO/RMBS		09/01/2020	Paydown		233,549	233,549	235,633	235,447		(1,897)		(1,897)		233,549				10,398	03/25/2032	1
31392B-YO-4	FNR 2002-2 OZ - CMO/RMBS		09/01/2020	Paydown		75,793	75,793	75,891	76,450		(658)		(658)		75,793				3,076	02/25/2032	1
31392C-JG-0	FNR 2002-18 ZA - CMO/RMBS		09/01/2020	Paydown		109,173	109,173	111,950	110,266		(1,093)		(1,093)		109,173				4,798	04/25/2032	1
31392K-K5-4	FHR 2453A KZ - CMO/RMBS		09/01/2020	Paydown		136,698	136,698	132,285	134,800		1,898		1,898		136,698				5,755	05/15/2032	1
31392M-U3-4	FHR 2463B ZA - CMO/RMBS		09/01/2020	Paydown		133,344	133,344	127,823	131,483		1,860		1,860		133,344				5,604	06/15/2032	1
31392P-VX-0	FHR 2473 OZ - CMO/RMBS		09/01/2020	Paydown		77,775	77,775	77,614	77,588		187		187		77,775				3,133	07/15/2032	1
31392R-2E-0	FHR 2474C ZB - CMO/RMBS		09/01/2020	Paydown		98,150	98,150	97,862	97,905		245		245		98,150				3,968	07/15/2032	1
31392R-MA-6	FHR 2470B Z - CMO/RMBS		09/01/2020	Paydown		383,100	383,100	376,043	379,441		3,659		3,659		383,100				15,345	07/15/2032	1
31392Z-YC-6	FHR 2524G TZ - CMO/RMBS		09/01/2020	Paydown		156,774	156,774	145,851	151,667		5,108		5,108		156,774				6,401	11/15/2032	1
31393G-V3-5	FHR 2533A Z - CMO/RMBS		09/01/2020	Paydown		198,094	198,094	201,781	198,383		(289)		(289)		198,094				7,147	12/15/2032	1
31393J-QC-7	FHR 2556D KZ - CMO/RMBS		09/01/2020	Paydown		370,736	370,736	366,978	371,088		(352)		(352)		370,736				13,706	01/15/2033	1
31393L-QJ-5	FHR 2564U ZG - CMO/RMBS		09/01/2020	Paydown		161,225	161,225	159,128	160,935		290		290		161,225				6,182	02/15/2033	1
31394B-6X-7	FNR 2005-6 GZ - CMO/RMBS		09/01/2020	Paydown		294,834	294,834	326,577	319,739		(24,905)		(24,905)		294,834				10,281	02/25/2035	1
31395J-M6-0	FHR 2882 ZA - CMO/RMBS		09/01/2020	Paydown		79,163	79,163	78,706	76,448		2,716		2,716		79,163				2,610	11/15/2034	1
31395P-O2-5	FHR 2954 ZG - CMO/RMBS		09/01/2020	Paydown		464,229	464,229	507,641	509,957		(45,728)		(45,728)		464,229				15,684	02/15/2034	1
31395X-FY-6	FHR 3022D EZ - CMO/RMBS		09/01/2020	Paydown		289,825	289,825	323,104	318,560		(28,734)		(28,734)		289,825				10,645	08/15/2035	1
31396C-3Y-4	FHR R003 ZA - CMO/RMBS		09/01/2020	Paydown		177,975	177,975	168,940	175,282		2,693		2,693		177,975				6,539	10/15/2035	1
31396F-KN-2	FHR 3072 NZ - CMO/RMBS		09/01/2020	Paydown		263,294	263,294	246,060	257,242		6,051		6,051		263,294				8,190	11/15/2035	1
31396F-QS-5	FHR 3080 WZ - CMO/RMBS		09/01/2020	Paydown		284,806	284,806	270,691	278,817		5,989		5,989		284,806				10,420	12/15/2035	1
31396G-PA-3	FHR 3095 WZ - CMO/RMBS		09/01/2020	Paydown		367,183	367,183	352,353	361,422		5,761		5,761		367,183				12,992	01/15/2036	1
31398E-Z4-9	FHR 3559 BA - CMO/RMBS		09/01/2020	Paydown		154,826	154,826	152,552	154,068		758		758		154,826				4,646	08/15/2024	1
31412M-HP-6	FN 929138 - RMBS		09/01/2020	Paydown		18,089	18,089	18,050	18,046		44		44		18,089				681	02/01/2023	1
45201Y-6A-0	ILLINOIS HSG DEV AUTH REV		09/03/2020	Direct		1,720,000	1,720,000	1,720,000						1,720,000						10/01/2040	1FE
478045-AA-5	JOHN SEVIER COMBINED CYCLE GENERATION LL		07/15/2020	Paydown		63,166	63,166	67,791	66,870		(3,703)		(3,703)		63,166				2,922	01/15/2040	1FE
74526Q-PU-0	PUERTO RICO ELEC PWR AUTH PWR REV		07/01/2020	Maturity @ 100.00		500,000	500,000	564,745	503,273		(3,273)		(3,273)		500,000				27,500	07/01/2020	1FE
92812U-Q7-6	VIRGINIA ST HSG DEV AUTH COMMILTH MTG		09/25/2020	Direct		586,492	586,492	586,492	586,492					586,492					9,082	10/25/2049	1FE
3199999	<b>Subtotal - Bonds - U.S. Special Revenues</b>					56,751,121	56,751,122	56,121,396	54,482,023		549,099		549,099		56,751,121				1,410,359	XXX	XXX
00184@-AA-4	AMAZON (EUCLID OH) CONTROL PASS-THRU TRU		09/30/2020	Paydown		44,854	44,856	44,856	44,856		(2)		(2)		44,854				1,174</		

## STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol
.04774-AA-0	ATLANTA FALCONS STADIUM CO LLC		09/01/2020	Paydown		198,387	198,387	198,387	198,387		0		0		198,387			7,122		09/01/2042	2PL
.12513G-BC-2	CDW LLC		09/03/2020	Direct		2,075,000	2,000,000	2,000,000	2,000,000						2,000,000			177,222		09/01/2025	3FE
.126650-BP-4	CVSPAS 06 CRT - ABS		09/10/2020	Paydown		125,174	125,174	125,174	125,174		0		0		125,174			5,039		12/10/2028	5G1
.126650-BQ-2	CVSPAS 2007 CTF - CMBS		09/10/2020	Paydown		34,546	34,546	34,546	34,546						34,546			1,600		01/10/2030	2FE
.127097-C*-2	CABOT OIL & GAS CORPORATION		07/16/2020	Maturity @ 100.00		10,000,000	10,000,000	11,810,531	10,178,577		(178,577)		(178,577)		10,000,000			654,000		07/16/2020	2
.20337Y-AA-5	COMSCOPE TECHNOLOGIES LLC		08/13/2020	Direct		341,960	332,000	312,417	330,125		1,875		1,875		332,000			10,868		06/15/2025	4FE
.224100-AA-4	CPK LLC - RMBS		09/30/2020	Paydown		237,511	237,510	237,510	237,487		23		23		237,511			10,193		06/30/2027	2
.22546Q-AF-4	CREDIT SUISSE AG (NEW YORK BRANCH)		08/05/2020	Maturity @ 100.00		15,000,000	15,000,000	15,132,000	15,011,514		(11,514)		(11,514)		15,000,000			656,250		08/05/2020	1FE
.23918K-AQ-1	DAVITA INC		07/10/2020	Direct		6,102,480	6,000,000	6,007,500	6,003,117		(3,117)		(3,117)		6,000,000			409,980		07/15/2024	3FE
.23918K-AR-9	DAVITA INC		08/18/2020	Direct		17,425,000	17,000,000	16,986,250	16,977,440		22,560		22,560		17,000,000			1,109,722		05/01/2025	3FE
.23918K-AT-5	DAVITA INC		08/06/2020	Various		5,012,500	5,000,000	5,000,000						5,000,000			12,500		02/15/2031	4FE	
.247916-AC-3	DENBURY RESOURCES INC		07/14/2020	FENNER		19,013	2,535,000	118,918	2,520,417		2,137	2,403,636	(2,401,499)		118,918		(99,905)	(99,905)	80,803	08/15/2021	6FE
.24823U-AH-1	DENBURY RESOURCES INC		07/29/2020	Various		225,000	10,000,000	300,000	9,833,838		10,795	9,544,633	(9,533,838)		300,000		(75,000)	(75,000)	231,250	07/15/2023	8FE
.27965F-AG-7	EDENS & AVANT INVESTMENTS LP		09/01/2020	Maturity @ 100.00		20,000,000	20,000,000	20,000,000	20,000,000						20,000,000			1,110,000		09/01/2020	2
.29089Q-AC-9	EMERGENT BIOSOLUTIONS INC		09/08/2020	WELLS FARGO SECURITIES		1,010,000	1,000,000	1,000,000							1,000,000		10,000	10,000	3,552	08/15/2028	3FE
.29245J-AE-2	EMPRESA NACIONAL DEL PETROLEO	C	08/10/2020	Maturity @ 100.00		10,000,000	10,000,000	9,971,370	9,998,026		1,974		1,974		10,000,000			525,000		08/10/2020	2FE
.292480-AH-3	ENABLE MIDSTREAM PARTNERS LP		07/15/2020	Securities		4,900,000	5,000,000	4,959,300	4,980,276		2,266		2,266		4,982,542		(82,542)	(82,542)	131,083	05/15/2024	2FE
.293350-AA-1	ENHANCED CAPITAL CONNECTICUT FUND I LLC		09/15/2020	Paydown		149,535	149,535	149,535	149,535						149,535					12/15/2020	1
.338120-AA-5	FITCH GROUP, INC.		08/09/2020	Paydown		2,000,000	2,000,000	2,000,000	2,000,000		0		0		2,000,000			102,400		08/09/2021	2
.340711-AT-7	FLORIDA GAS TRANSMISSION COMPANY LLC		07/15/2020	Maturity @ 100.00		10,000,000	10,000,000	9,993,580	9,999,648		352		352		10,000,000			545,000		07/15/2020	2FE
.38013A-AB-8	GMACN 2011-DRUM A - CMBS		09/10/2020	Paydown		20,241	20,241	20,256	20,256		(15)		(15)		20,241			754		05/10/2050	1FE
.39121J-AE-0	GREAT RIVER ENERGY		07/01/2020	Paydown		650,386	650,386	680,113	666,709		(16,323)		(16,323)		650,386			40,675		07/01/2038	1FE
.39121J-AG-5	GREAT RIVER ENERGY		07/01/2020	Paydown		159,163	159,163	159,163	159,163						159,163					07/01/2038	1FE
.41242*-AM-4	HARDWOOD FUNDING, LLC		07/01/2020	Prior Period Adjustment		527,837														06/07/2021	1FE
.422080-AA-8	HD SALEM OR LANDLORD LLC - RMBS		09/30/2020	Paydown		97,978	97,978	97,978	97,962		16		16		97,978			4,078		11/30/2030	1
.460146-CE-1	INTERNATIONAL PAPER CO		07/29/2020	Direct		7,261,865	6,784,000	6,965,011	6,818,717		(34,717)		(34,717)		6,784,000			1,323,160		08/15/2021	2FE
.47232X-AA-6	JMHT 10A A - ABS		09/10/2020	Paydown		15,118	15,118	15,298	15,277		(159)		(159)		15,118			679		06/10/2055	1FE
.501797-AL-8	L BRANDS INC		08/20/2020	Securities		2,962,500	3,000,000	3,000,000	3,000,000						3,000,000		(37,500)	(37,500)	167,865	11/01/2035	4FE
.52465F-AT-2	LEGG MASON MORTGAGE CAPITAL CORP CREDIT		09/10/2020	Paydown		56,949	56,949	56,949	56,949		(1)		(1)		56,949			3,155		05/10/2025	3
.561234-AE-5	MALLINCKRODT INTERNATIONAL FINANCE SA	C	08/13/2020	GOLDMAN		914,375	7,000,000	1,206,110	2,100,000			893,890	(893,890)		1,206,110		(291,735)	(291,735)	264,615	04/15/2023	6FE
.59748T-AA-7	MIDLAND COGENERATION VENTURE LP		09/15/2020	Paydown		400,000	400,000	400,000	400,000						400,000			24,000		03/15/2025	3FE
.59748T-AB-5	MIDLAND COGENERATION VENTURE LP		09/15/2020	Paydown		514,232	514,232	514,232	514,232						514,232			26,997		03/15/2025	3FE
.617446-7P-8	MORGAN STANLEY		07/24/2020	Maturity @ 100.00		10,000,000	10,000,000	9,949,200	9,996,504		3,496		3,496		10,000,000			550,000		07/24/2020	2FE
.651229-AK-2	NEWELL BRANDS INC		08/15/2020	Maturity @ 100.00		15,000,000	15,000,000	14,663,100	14,973,142		26,858		26,858		15,000,000			705,000		08/15/2020	3FE
.65409Q-BB-7	NIELSEN FINANCE LLC		09/15/2020	Direct		3,211,000	3,211,000	3,196,525	3,208,062		2,938		2,938		3,211,000			80,275		04/15/2022	4FE
.65473Q-B*-3	NISOURCE FINANCE CORPORATION		09/23/2020	Direct		10,000,000	10,000,000	10,000,000	10,000,000						10,000,000			3,074,409		11/28/2025	2
.654902-AE-5	NOKIA OYJ	C	07/22/2020	Various		3,058,063	2,850,000	2,928,375	2,912,242		(4,063)		(4,063)		2,908,178		149,884	149,884	76,787	06/12/2027	3FE
.66990Z-AZ-8	NOVA SCOTIA POWER INC		07/25/2020	Maturity @ 100.00		2,814,280	2,833,072	1,280,829	2,830,579		64,138		64,138		3,102,438		(288,158)	(288,158)		07/25/2020	2
.662189-AQ-8	ON SEMICONDUCTOR CORP		08/18/2020	BANK OF WVC/MIZUHO SEC		502,500	500,000	500,000						500,000		2,500	2,500			09/01/2028	3FE
.68233J-AM-6	ONCOR ELECTRIC DELIVERY COMPANY LLC		09/30/2020	Maturity @ 100.00		15,000,000	15,000,000	16,792,500	15,162,115		(162,115)		(162,115)		15,000,000			862,500		09/30/2020	1FE
.71654Q-BH-4	PETROLEOS MEXICANOS	C	09/10/2020	Securities		4,984,500	5,000,000	4,974,050	4,988,512		1,833		1,833		4,990,345		(5,845)	(5,845)	280,854	01/18/2024	3FE
.724060-AA-6	PIPELINE FUNDING COMPANY LLC		07/15/2020	Paydown		250,000	250,000	252,628	252,628				(2,628)		250,000			18,750		01/15/2030	2FE
.740212-AE-5	PRECISION DRILLING CORP	C	08/24/2020	Direct		1,608,000	1,608,000	1,634,130	1,610,558		(2,558)		(2,558)		1,608,000			74,846		12/15/2021	4FE
.76304*-AD-5	RICH PRODUCTS CORPORATION		07/01/2020	Paydown		2,272,727	2,272,727	2,316,161	2,287,563		(14,836)		(14,836)		2,272,727			164,773		07/01/2028	2
.78409V-AK-0	S&P GLOBAL INC		09/09/2020	Direct		17,984,681	15,000,000	14,947,650	14,967,130		32,870		32,870		15,000,000			3,694,181		02/15/2026	1FE
.83379*-AC-9	SODEXO, INC.		08/14/2020	Direct		16,718,867	15,000,000	15,000,000	15,000,000						15,000,000			2,284,116		03/04/2024	1
.83379*-AD-7	SODEXO, INC.		08/14/2020	Direct		34,166,762	29,000,000	29,145,830	29,117,264		(117,264)		(117,264)		29,000,000			6,300,662		03/04/2026	1
.848609-AA-1	SPIRITS SAINT LOUIS BASKETBALL CLUB LP		09/30/2020	Paydown		81,232	81,232	81,232	81,220		12		12		81,232			3,229		06/30/2036	2PL
.88031J-AB-2	TENASKA GEORGIA PARTNERS LP		08/01/2020	Paydown		125,000	125,000	125,000	125,000						125,000			11,875		02/01/2030	2FE
.89395F-AA-0	TRANSOURCE ENERGY, LLC		09/15/2020	Paydown		209,520	209,520	209,520	209,520						209,520			2,641		03/31/2050	1
.90261X-GD-8	UBS AG (STAMFORD BRANCH)		08/04/2020	Maturity @ 100.00		15,000,000	15,000,000	14,967,150	14,997,836		2,164		2,164		15,000,000			731,250		08/04/2020	1FE
.92537R-AA-7	VERTICAL US NEWCO INC																				

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation and Administrative Symbol	
92783#-AA-4	VIRGINIA INTERNATIONAL GATEWAY		09/30/2020	Paydown		123,519	123,519	123,519	123,519		0		0		123,519				2,427	06/30/2030	1PL	
94978#-GU-5	WELLS FARGO BANK NORTHWEST, NA - EQUIPME		07/29/2020	Direct		4,518	4,518	4,518	4,518						4,518				243	01/15/2024	1	
966387-AH-5	WHITING PETROLEUM CORP		08/19/2020	Various		2,340,000	12,000,000	1,560,000	11,999,460		109	10,439,569	(10,439,460)		1,560,000		780,000	780,000	345,000	03/15/2021	6Z	
966387-BG-6	WHITING PETROLEUM CORP		08/19/2020	Various		2,050,000	10,500,000	971,250	10,423,807		2,546	9,455,103	(9,452,557)		971,250		1,078,750	1,078,750	347,813	01/15/2026	6Z	
18038#-AA-4	SBM BALEIA AZUL, S.A.R.L.	C	09/15/2020	Paydown		360,000	360,000	360,000	360,004		(4)		(4)		360,000				14,850	09/15/2027	3	
P4001#-AA-8	E?LICA MESA LA PAZ, S. DE R. L. DE C. V.	D	09/20/2020	Paydown		38,262	38,262	38,262	38,263		0		0		38,262				1,716	12/20/2044	2PL	
01629#-AE-7	BRISBANE AIRPORT CORPORATION PTY LIMITED	C	08/21/2020	Bank of America Securities		5,208,700	5,000,000	5,004,254	5,111,802		(8,804)		(8,804)		5,102,998		105,702	105,702	207,050	08/22/2024	2	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					290,265,600	312,414,537	276,609,022	300,130,414		(377,394)	32,736,831	(33,114,225)	207,722	274,933,430	(288,158)	1,540,120	1,251,962	27,653,028	XXX	XXX	
8399997	Total - Bonds - Part 4					349,215,484	371,364,422	334,816,244	356,777,224		205,681	32,736,831	(32,531,150)	207,722	333,883,315	(288,158)	1,540,120	1,251,962	29,145,250	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					349,215,484	371,364,422	334,816,244	356,777,224		205,681	32,736,831	(32,531,150)	207,722	333,883,315	(288,158)	1,540,120	1,251,962	29,145,250	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4						XXX													XXX	XXX	
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks						XXX													XXX	XXX	
000000-00-0	FHLB BOSTON		09/15/2020	FHLB BOSTON		5,789,100		5,789,100						5,789,100								
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					5,789,100	XXX	5,789,100							5,789,100					XXX	XXX	
9799997	Total - Common Stocks - Part 4					5,789,100	XXX	5,789,100							5,789,100					XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					5,789,100	XXX	5,789,100							5,789,100					XXX	XXX	
9899999	Total - Preferred and Common Stocks					5,789,100	XXX	5,789,100							5,789,100					XXX	XXX	
9999999	Totals					355,004,584	XXX	340,605,344	356,777,224		205,681	32,736,831	(32,531,150)	207,722	339,672,415	(288,158)	1,540,120	1,251,962	29,145,250	XXX	XXX	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
0079999999	Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108													XXX							XXX	XXX	
0149999999	Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108													XXX								XXX	XXX
0219999999	Subtotal - Purchased Options - Hedging Other													XXX								XXX	XXX
0289999999	Subtotal - Purchased Options - Replications													XXX								XXX	XXX
0359999999	Subtotal - Purchased Options - Income Generation													XXX								XXX	XXX
0429999999	Subtotal - Purchased Options - Other													XXX								XXX	XXX
0439999999	Total Purchased Options - Call Options and Warrants													XXX								XXX	XXX
0449999999	Total Purchased Options - Put Options													XXX								XXX	XXX
0459999999	Total Purchased Options - Caps													XXX								XXX	XXX
0469999999	Total Purchased Options - Floors													XXX								XXX	XXX
0479999999	Total Purchased Options - Collars													XXX								XXX	XXX
0489999999	Total Purchased Options - Other													XXX								XXX	XXX
0499999999	Total Purchased Options													XXX								XXX	XXX
0569999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108													XXX								XXX	XXX
0639999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108													XXX								XXX	XXX
0709999999	Subtotal - Written Options - Hedging Other													XXX								XXX	XXX
0779999999	Subtotal - Written Options - Replications													XXX								XXX	XXX
0849999999	Subtotal - Written Options - Income Generation													XXX								XXX	XXX
0919999999	Subtotal - Written Options - Other													XXX								XXX	XXX
0929999999	Total Written Options - Call Options and Warrants													XXX								XXX	XXX
0939999999	Total Written Options - Put Options													XXX								XXX	XXX
0949999999	Total Written Options - Caps													XXX								XXX	XXX
0959999999	Total Written Options - Floors													XXX								XXX	XXX
0969999999	Total Written Options - Collars													XXX								XXX	XXX
0979999999	Total Written Options - Other													XXX								XXX	XXX
0989999999	Total Written Options													XXX								XXX	XXX
Currency Swap - Receive US\$ Pay C\$	TERASEN GAS INC	D 1	Currency	GOLDMAN SACHS 05534ZAF3	09/29/2004	09/21/2029		16,668,702	6.460%-6.950%	(379,911)		1,773	181,274		95,564				414,884		250,031		100/100
Currency Swap - Receive US\$ Pay C\$	CANADA, GOV'T OF	D 1	Currency	CIBC WORLD MARKETS 135087UT9	03/30/2005	06/01/2023		757,577	7.435%-8.00%	(143,664)		(748)	(71,964)		(2,905)				19,000		6,281		100/100
Currency Swap - Receive US\$ Pay C\$	CANADA, GOV'T OF	D 1	Currency	CIBC WORLD MARKETS 135087VH4	03/30/2005	06/01/2025		2,840,909	8.388%-9.00%	(583,399)		(8,377)	(324,524)		(20,611)				71,250		30,958		100/100
Currency Swap - Receive US\$ Pay C\$	CANADA, GOV'T OF	D 1	Currency	CIBC WORLD MARKETS 135087UT9	03/30/2005	06/01/2023		8,522,727	7.435%-8.00%	(1,616,220)		(25,039)	(809,595)		(32,683)				213,750		70,667		100/100
Currency Swap - Receive US\$ Pay C\$	BELL CANADA	D 1	Currency	BARCLAYS CAPITAL 077906HY4	03/30/2005	06/01/2029		5,086,470	1.4745/1	(307,362)			(4,416)		(421,830)				91,070		75,230		100/100
Currency Swap - Receive US\$ Pay C\$	BELL CANADA	D 1	Currency	BARCLAYS CAPITAL 077906HI8	03/30/2005	06/01/2028		5,110,733	1.4675/1	(314,283)			10,360		(412,392)				97,526		71,138		100/100
Currency Swap - Receive US\$ Pay C\$	BELL CANADA	D 1	Currency	BARCLAYS CAPITAL 077906HU2	03/30/2005	06/01/2027		5,136,986	1.4600/1	(319,887)			27,077		(401,213)				104,217		66,731		100/100
Currency Swap - Receive US\$ Pay C\$	CANADA GENERIC STRIP	D 1	Currency	CIBC WORLD MARKETS 13508ZB35	03/30/2005	12/01/2024		3,434,066	1.4560/1	(478,399)			95,724		(287,924)				84,972		35,398		100/100
Currency Swap - Receive US\$ Pay C\$	CANADA GENERIC STRIP	D 1	Currency	MERRILL LYNCH 13508ZB27	03/30/2005	06/01/2024		3,448,276	1.4500/1	(205,420)			92,857		(271,691)				87,138		33,388		100/100
Currency Swap - Receive US\$ Pay C\$	CANADA GENERIC STRIP	D 1	Currency	MERRILL LYNCH 13508ZA93	03/30/2005	12/01/2023		6,908,463	1.4475/1	(426,767)			184,892		(546,930)				178,703		62,272		100/100
Currency Swap - Receive US\$ Pay C\$	NOVA SCOTIA POWER CORP	D 1	Currency	JP MORGAN 66990ZBc8	09/18/2008	07/25/2023		3,208,105	1.1845/1				605,156		359,760				86,466		27,000		100/100
Currency Swap - Receive US\$ Pay C\$	NOVA SCOTIA POWER CORP	D 1	Currency	JP MORGAN 66990ZB80	09/18/2008	07/25/2022		3,240,938	1.1725/1				652,453		386,455				91,229		21,941		100/100
Currency Swap - Receive US\$ Pay C\$	NOVA SCOTIA POWER CORP	D 1	Currency	JP MORGAN 66990ZBA2	09/18/2008	07/26/2021		3,291,468	1.1545/1				695,155		434,831				96,376		15,023		100/100
Currency Swap - Receive US\$ Pay C\$	ONTARIO PROVINCE	D 1	Currency	WELLS FARGO 683234JT6	09/05/2014	06/02/2026		4,602,356	7.908%-8.000%			51,219	848,356		1,273,006				95,000		55,180		100/100

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## STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

## SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
Currency Swap - Receive US\$, Pay CNS	TRANS-CANADA PIPELINES 89353ZAP3	D 1	Currency	WELLS FARGO	09/05/2014	02/05/2026		7,363,770	8.196%-8.290%			84,995	146,870		2,003,547		(1,058,500)			85,691		100/100	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2024		3,484,640	1.0905/1				489,784		648,212		77,153			34,113		100/100	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2025		3,481,129	1.0916/1				455,708		652,501		72,056			38,266		100/100	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2026		3,476,988	1.0929/1				423,528		652,209		67,276			41,989		100/100	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2027		3,471,905	1.0945/1				392,985		648,949		62,781			45,379		100/100	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2028		3,466,837	1.0961/1				364,627		643,487		58,581			48,515		100/100	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2029		3,462,415	1.0975/1				340,315		637,343		54,834			51,453		100/100	
Currency Swap - Receive US\$, Pay EUR	SEGRO PLC G7996#AEO PORTERBROOK RAIL FINANCE LIMITED G7178*AE4	D 1	Currency	WELLS FARGO	07/12/2018	10/12/2033		14,007,600	4.534%-2.37%			236,489	(57,600)		1,406,097		(609,600)			253,334		100/100	
Currency Swap - Receive US\$, Pay GBP	1887 Company Ltd	D 1	Currency	JP MORGAN	08/07/2018	04/18/2028		3,883,500	4.295%-2.690%			46,489	7,500		167,264		101,100			53,472		100/100	
Currency Swap - Receive US\$, Pay GBP	1887 Company Ltd	D 1	Currency	WELLS FARGO	10/11/2018	01/10/2034		19,822,500	4.637%-3.21%			230,287	442,500		2,817,298		505,500			361,908		100/100	
Currency Swap - Receive US\$, Pay EUR	Alliance Auto	D 1	Currency	WELLS FARGO	05/15/2019	05/31/2031		22,430,000	4.025%-1.74%			386,423	(1,012,000)		1,192,601		(1,016,000)			366,280		100/100	
Currency Swap - Receive US\$, Pay AUD	ISPT Finance	D 1	Currency	JP MORGAN	05/30/2019	08/28/2031		17,958,200	3.63%-3.57%			17,580	(663,000)		(165,412)		(366,600)			296,673		100/100	
Currency Swap - Receive US\$, Pay GBP	FORTH PORTS FINANCE LTD	D 1	Currency	WELLS FARGO	07/17/2019	09/17/2031		6,215,500	4.155%-3.03%			49,164	(44,500)		99,762		368,500			103,072		100/100	
Currency Swap - Receive US\$, Pay GBP	TOTTENHAM HOTSPUR STADIUM LTD	D 1	Currency	WELLS FARGO	08/21/2019	01/15/2040		15,784,600	3.896%-2.76%			169,270	(900)		(413,863)		1,448,600			347,022		100/100	
Currency Swap - Receive US\$, Pay CHF	Bruker Corp 12/11/2019	D 1	Currency	JP MORGAN	11/25/2019	12/11/2029		30,057,109	3.325%-1.01%			170,163	(2,520,000)		(312,486)		(1,539,000)			457,076		100/100	
Currency Swap - Receive US\$, Pay AUD	Sydney Airport	D 1	Currency	JP MORGAN	02/12/2020	06/16/2040		39,103,600	3.185%-3.28%			(15,857)	(2,436,000)		(1,631,856)		(2,436,000)			868,901		100/100	
Currency Swap - Receive US\$, Pay GBP	Prologis L.P.	D 1	Currency	JP MORGAN	02/20/2020	02/27/2035		12,865,000	2.675%-1.89%			63,813	(55,000)		184,806		(55,000)			244,237		100/100	
1019999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Foreign Exchange										(4,785,312)		1,457,644	(1,542,378)	XXX	9,381,896		(2,532,738)			4,518,619	XXX	XXX	
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										(4,785,312)		1,457,644	(1,542,378)	XXX	9,381,896		(2,532,738)			4,518,619	XXX	XXX	
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX								XXX	XXX
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	Currency	JP MORGAN	09/05/2014	07/25/2029		2,607,562	1.4573/1	(250,659)			(180,990)		(180,990)		29,708			38,750		0002	
Currency Swap - Receive US\$, Pay CNS	ONTARIO PROVINCE 683234JT6	D 1	Currency	JP MORGAN	09/05/2014	06/02/2026		3,710,575	7.6025%-8.00%	(1,221,349)			(10,174)		(90,862)		(90,862)			44,488		0002	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	Currency	JP MORGAN	09/05/2014	07/25/2028		2,599,001	1.4621/1	(230,583)			(195,639)		(195,639)		31,898			36,371		0002	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	Currency	JP MORGAN	09/05/2014	07/25/2027		2,612,043	1.4548/1	(246,166)			(190,538)		(190,538)		35,840			34,140		0002	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	Currency	JP MORGAN	09/05/2014	07/25/2026		2,619,064	1.4509/1	(264,739)			(192,267)		(192,267)		38,846			31,628		0002	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	Currency	JP MORGAN	09/05/2014	07/25/2025		2,623,766	1.4483/1	(285,485)			(197,267)		(197,267)		41,362			28,842		0002	
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	Currency	JP MORGAN	09/05/2014	07/25/2024		2,612,941	1.4543/1	(313,281)			(219,386)		(219,386)		41,658			25,579		0002	
Currency Swap - Receive US\$, Pay CNS	TRANS-CANADA PIPELINES 89353ZAP3	D 1	Currency	JP MORGAN	09/05/2014	02/05/2026		5,936,920	7.8923%-8.290%	(1,430,084)			(16,236)		(143,942)		197,010			69,087		0002	
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	Currency	JP MORGAN	09/05/2014	07/25/2029		3,510,499	1.0825/1				(673,210)		(673,210)		(128,744)			52,168		0002	
Currency Swap - Receive CNS, Pay US\$	ONTARIO PROVINCE 683234JT6	D 1	Currency	JP MORGAN	09/05/2014	06/02/2026		4,594,955	8.000%-8.028%			(54,916)	(1,261,968)		(1,261,968)		(160,955)			55,092		0002	

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**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23				
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)				
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	Currency	JP MORGAN	09/05/2014	07/25/2028		3,513,677	1.0815/1				(680,075)		(680,075)	(125,937)					49,171	0002				
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	Currency	JP MORGAN	09/05/2014	07/25/2027		3,518,951	1.0799/1				(687,171)		(687,171)	(122,188)					45,994	0002				
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	Currency	JP MORGAN	09/05/2014	07/25/2026		3,521,919	1.0790/1				(689,693)		(689,693)	(116,901)					42,531	0002				
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	Currency	JP MORGAN	09/05/2014	07/25/2025		3,521,360	1.0791/1				(686,268)		(686,268)	(109,744)					38,708	0002				
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	Currency	JP MORGAN	09/05/2014	07/25/2024		3,520,452	1.0794/1				(678,886)		(678,886)	(100,133)					34,463	0002				
Currency Swap - Receive CNS, Pay US\$	TRANS-CANADA PIPELINES 89353ZAP3	D 1	Currency	JP MORGAN	09/05/2014	02/05/2026		7,351,928	8.290%-8.316%			64,680	(2,001,065)		(2,001,065)	(247,621)					85,553	0002				
1139999999. Subtotal - Swaps - Hedging Other - Foreign Exchange										(4,242,346)		(16,646)	(8,769,227)	XXX	(8,769,227)	(572,908)				712,565	XXX	XXX				
1169999999. Subtotal - Swaps - Hedging Other										(4,242,346)		(16,646)	(8,769,227)	XXX	(8,769,227)	(572,908)				712,565	XXX	XXX				
1229999999. Subtotal - Swaps - Replication														XXX								XXX	XXX			
1289999999. Subtotal - Swaps - Income Generation														XXX									XXX	XXX		
1349999999. Subtotal - Swaps - Other														XXX										XXX	XXX	
1359999999. Total Swaps - Interest Rate														XXX										XXX	XXX	
1369999999. Total Swaps - Credit Default														XXX											XXX	XXX
1379999999. Total Swaps - Foreign Exchange										(9,027,658)		1,440,998	(10,311,605)	XXX	612,669	(572,908)	(2,532,738)			5,231,184	XXX	XXX				
1389999999. Total Swaps - Total Return														XXX										XXX	XXX	
1399999999. Total Swaps - Other														XXX											XXX	XXX
1409999999. Total Swaps										(9,027,658)		1,440,998	(10,311,605)	XXX	612,669	(572,908)	(2,532,738)			5,231,184	XXX	XXX				
Currency Forward - Receive US\$, Pay EUR\$	ZETLAND SPECIAL SITUATIONS FUND	BA	Currency	JP MORGAN	08/09/2019	08/15/2022		7,554,661	1.1984				51,654		51,654	(41,167)					52,295	0002				
Currency Forward - Receive US\$, Pay EUR\$	ZETLAND SPECIAL SITUATIONS FUND	BA	Currency	JP MORGAN	06/19/2020	06/22/2023		2,733,078	1.123				(107,945)		(107,945)	(107,945)					22,661	0002				
1469999999. Subtotal - Forwards - Other														XXX	(56,291)	(149,112)					74,956	XXX	XXX			
1479999999. Subtotal - Forwards														XXX	(56,291)	(149,112)					74,956	XXX	XXX			
1509999999. Subtotal - SSAP No. 108 Adjustments														XXX									XXX	XXX		
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										(4,785,312)		1,457,644	(1,542,378)	XXX	9,381,896		(2,532,738)			4,518,619	XXX	XXX				
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX									XXX	XXX		
1709999999. Subtotal - Hedging Other										(4,242,346)		(16,646)	(8,769,227)	XXX	(8,769,227)	(572,908)			712,565	XXX	XXX					
1719999999. Subtotal - Replication														XXX									XXX	XXX		
1729999999. Subtotal - Income Generation														XXX										XXX	XXX	
1739999999. Subtotal - Other														XXX	(56,291)	(149,112)			74,956	XXX	XXX					
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives														XXX									XXX	XXX		
1759999999. Totals										(9,027,658)		1,440,998	(10,367,896)	XXX	556,378	(722,020)	(2,532,738)			5,306,140	XXX	XXX				

(a) Code Description of Hedged Risk(s)

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(b) Code Financial or Economic Impact of the Hedge at the End of the Reporting Period

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E06.2



Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE DB - PART D - SECTION 1**

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book/Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure
				5 Contracts With Book/Adjusted Carrying Value >0	6 Contracts With Book/Adjusted Carrying Value <0	7 Exposure Net of Collateral	8 Contracts With Fair Value >0	9 Contracts With Fair Value <0	10 Exposure Net of Collateral		
0199999999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX	XXX								
CIBC WORLD MARKETS CORP.	Y	Y		95,724	(1,206,083)			(344,123)		143,304	
GOLDMAN SACHS	Y	Y	200,000	181,274			95,564			250,031	231,305
JP MORGAN	Y	Y		2,011,918	(14,551,171)		1,584,770	(10,986,927)		2,771,844	
MERRILL LYNCH	Y	Y		277,749		277,749		(818,621)		95,660	95,660
MORGAN STANLEY	Y	Y									
WELLS FARGO	Y	Y	12,420,000	3,904,673	(1,115,000)		12,675,013	(413,863)		1,832,202	
0299999999 - Total NAIC 1 Designation			12,620,000	6,471,338	(16,872,254)	277,749	14,355,347	(12,563,534)		5,093,041	326,965
BARCLAYS CAPITAL INC.	Y	Y		37,437	(4,416)	33,021		(1,235,435)		213,099	213,099
0399999999 - Total NAIC 2 Designation				37,437	(4,416)	33,021		(1,235,435)		213,099	213,099
0899999999 - Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded)											
0999999999 - Gross Totals			12,620,000	6,508,775	(16,876,670)	310,770	14,355,347	(13,798,969)		5,306,140	540,064
1. Offset per SSAP No. 64											
2. Net after right of offset per SSAP No. 64				6,508,775	(16,876,670)						

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE DB - PART D - SECTION 2**

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
MERRILL LYNCH	Treasury	912810-EY-0	U S TREASURY 6.5	110,938	81,000	81,909	11/15/2026	V
MERRILL LYNCH	Treasury	912810-FJ-2	U S TREASURY 6.125	663,250	448,000	449,041	08/15/2029	V
MERRILL LYNCH	Loan-backed and Structured	312944-5W-7	FGLMC 4.0000	22,693	20,589	20,082	01/01/2041	V
BARCLAYS CAPITAL INC.	Treasury	912810-FJ-2	U S TREASURY 6.125	1,370,914	926,000	928,149	08/15/2029	V
CIBC WORLD MARKETS CORP.	Treasury	135087-UT-9	Canada (Government) 8.0	247,300	204,968	221,284	06/01/2023	V
JP MORGAN	Treasury	912810-EY-0	U S TREASURY 6.5	2,485,841	1,815,000	1,835,226	11/15/2026	V
JP MORGAN	Treasury	912810-FJ-2	U S TREASURY 6.125	417,492	282,000	282,680	08/15/2029	V
JP MORGAN	Treasury	478160-AL-8	JOHNSON & JOHNSON 4.95	2,381,375	1,730,000	1,703,099	05/15/2033	V
JP MORGAN	Treasury	912810-FJ-2	MEAD JOHNSON NUTRITION CO 4.125	4,132,518	3,595,000	3,628,149	11/15/2025	V
0199999999 - Total				11,832,321	9,102,557	9,149,619	XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
GOLDMAN SACHS	Cash	000000-00-0	USD Cash	200,000	200,000	XXX		V
WELLS FARGO	Cash	000000-00-0	USD Cash	12,420,000	12,420,000	XXX		V
0299999999 - Total				12,620,000	12,620,000	XXX	XXX	XXX

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**SCHEDULE DB - PART E**

**Derivatives Hedging Variable Annuity Guarantees as of Current Statement Date**  
 This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gain (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed to Hedged Risk	Current Year Increase (Decrease) in VM-21 Liability	Current Year Increase (Decrease) in VM-21 Liability Attributed to Interest Rates	Change in the Hedged Item Attributed to Hedged Risk Percentage (6/5)	Current Year Increase (Decrease) in VM-21 Liability Attributed to Hedged Risk (8*9)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Fluctuation Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12-(13+14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16+17)	Ending Deferred Balance (11+15+18)
<b>NONE</b>																		
Total								XXX										

**SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation and Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999	Total - U.S. Government Bonds					XXX
1099999	Total - All Other Government Bonds					XXX
1799999	Total - U.S. States, Territories and Possessions Bonds					XXX
2499999	Total - U.S. Political Subdivisions Bonds					XXX
3199999	Total - U.S. Special Revenues Bonds					XXX
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					XXX
4899999	Total - Hybrid Securities					XXX
5599999	Total - Parent, Subsidiaries and Affiliates Bonds					XXX
5999999	Subtotal - SVO Identified Funds					XXX
6299999	Subtotal - Unaffiliated Bank Loans					XXX
6399999	Total - Issuer Obligations					XXX
6499999	Total - Residential Mortgage-Backed Securities					XXX
6599999	Total - Commercial Mortgage-Backed Securities					XXX
6699999	Total - Other Loan-Backed and Structured Securities					XXX
6799999	Total - SVO Identified Funds					XXX
6899999	Total - Affiliated Bank Loans					XXX
6999999	Total - Unaffiliated Bank Loans					XXX
7099999	Total Bonds					XXX
7399999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)					XXX
7999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)					XXX
8099999	Total - Preferred and Common Stocks					XXX
9999999	- Totals					XXX

General Interrogatories:

- Total activity for the year Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....
- Average balance for the year Fair Value \$ .....55,188 Book/Adjusted Carrying Value \$ .....55,188
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1 \$ ..... NAIC 2 \$ ..... NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

**SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation and Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
NONE						
9999999 - Totals						XXX

General Interrogatories:

- |                                 |                     |                                       |
|---------------------------------|---------------------|---------------------------------------|
| 1. Total activity for the year  | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |
| 2. Average balance for the year | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Bank of America ..... Atlanta, GA					26,945,293	35,299,571	28,060,145	.XXX.
Bank of America ..... Hartford, CT					(85,478,891)	(90,362,798)	(96,710,665)	.XXX.
The Bank of New York Mellon ..... Pittsburgh, PA					(3,952,547)	(4,942,810)	(4,436,263)	.XXX.
Federal Home Loan Bank (a) .... Boston, MA			125		1,997,142	2,403,215	2,957,256	.XXX.
Fifth Third Bank ..... Nashville, TN					11,007,872	10,807,762	11,730,290	.XXX.
First Hawaiian Bank ..... Honolulu, HI					515,732	280,674	859,597	.XXX.
JPMorgan Chase Bank ..... New York, NY					10,027,703	14,723,226	18,661,128	.XXX.
JPMorgan Chase Bank ..... Springfield, IL					(32,208,024)	(20,956,029)	(7,752,130)	.XXX.
Regions Bank (a) ..... Chattanooga, TN			6,120		10,376,942	10,376,942	10,383,062	.XXX.
Wells Fargo Bank ..... Atlanta, GA					1,827,501	2,803,470	1,722,862	.XXX.
Wells Fargo Bank ..... Houston, TX					269,079	192,073	364,947	.XXX.
0199998. Deposits in ... 5 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			333,212	469,220	479,476	.XXX.
0199999. Totals - Open Depositories	XXX	XXX	6,245		(58,338,986)	(38,905,484)	(33,680,295)	.XXX.
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						.XXX.
0299999. Totals - Suspended Depositories	XXX	XXX						.XXX.
0399999. Total Cash on Deposit	XXX	XXX	6,245		(58,338,986)	(38,905,484)	(33,680,295)	.XXX.
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				.XXX.
0599999. Total - Cash	XXX	XXX	6,245		(58,338,986)	(38,905,484)	(33,680,295)	.XXX.

(a) rate of interest varies

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
0599999	Total - U.S. Government Bonds							
1099999	Total - All Other Government Bonds							
1799999	Total - U.S. States, Territories and Possessions Bonds							
2499999	Total - U.S. Political Subdivisions Bonds							
3199999	Total - U.S. Special Revenues Bonds							
	American Water Capital Corp.		09/21/2020	0.000	10/01/2020	5,771,000		192
	Baylor Scott & White Holdings		08/26/2020	0.000	10/19/2020	17,218,709		2,583
	Bemis Company, Inc.		09/09/2020	0.000	10/07/2020	19,327,581		1,536
	ConocoPhillips		09/29/2020	0.000	10/13/2020	34,998,833		194
	Dominion Energy, Inc.		08/19/2020	0.000	11/17/2020	5,334,328		1,494
	DUPONT DE NEMOURS INC		09/24/2020	0.000	10/13/2020	1,322,929		35
	DuPont de Nemours, Inc.		08/17/2020	0.000	10/16/2020	596,945		164
	Enel Finance America, LLC		09/08/2020	0.000	10/13/2020	5,009,549		864
	Energy Corporation		09/18/2020	0.000	10/14/2020	17,449,740		1,260
	Equinor ASA		09/30/2020	0.000	10/09/2020	34,999,144		107
	International Paper Company		09/30/2020	0.000	10/01/2020	5,000,000		33
	Nationwide Building Society		09/21/2020	0.000	10/07/2020	12,314,733		445
	NiSource Inc.		09/10/2020	0.000	11/06/2020	21,496,560		2,007
	Siemens Capital Company LLC		08/26/2020	0.000	11/04/2020	399,962		40
	Walgreens Boots Alliance, Inc.		09/16/2020	0.000	10/13/2020	1,645,890		137
	Walgreens Boots Alliance, Inc.		09/16/2020	0.000	10/20/2020	7,399,102		709
3299999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					190,285,006		11,781
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					190,285,006		11,781
4899999	Total - Hybrid Securities							
5599999	Total - Parent, Subsidiaries and Affiliates Bonds							
6099999	Subtotal - SVO Identified Funds							
6599999	Subtotal - Unaffiliated Bank Loans							
7699999	Total - Issuer Obligations					190,285,006		11,781
7799999	Total - Residential Mortgage-Backed Securities							
7899999	Total - Commercial Mortgage-Backed Securities							
7999999	Total - Other Loan-Backed and Structured Securities							
8099999	Total - SVO Identified Funds							
8199999	Total - Affiliated Bank Loans							
8299999	Total - Unaffiliated Bank Loans							
8399999	Total Bonds					190,285,006		11,781
31846V-54-2	FIRST AMER:TRS OBG Z	SD	09/02/2020	0.040		352,761	5	11
38141W-32-3	GOLDMAN:FS TRS O INST		08/10/2020	0.010		20,234,000	861	
85749Z-86-2	SS INST INV:TRS+ MM PRM		06/18/2020	0.020			7,227	
90262Y-87-7	LBS SELECT TREASURY PREF		09/14/2020	0.030		8,472,055	199	
928995-BK-4	US GOVT MMKT FUND MORGAN SHARES - FUND 3		09/29/2020	0.000		1,910,304		
8599999	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					30,769,120	8,291	11
31846V-33-6	FIRST AMER:GVT OBLG X		09/30/2020	0.060		8,000,000	1,421	
38141W-27-3	GOLDMAN:FS GOVT INST		07/20/2020	0.030		36,667,000	18,878	13,129
40428X-10-7	HSBC:US GVT MM I		04/21/2020	0.030			6,665	
481200-67-0	JPMORGAN:US GVT MM CAP		04/08/2020	0.010			1,765	
90262Y-74-5	LBS SELECT GOVT PREF		09/23/2020	0.040		39,464,000	3,006	
949921-12-6	WELLSFARGO:GOVT MM SEL		09/23/2020	0.050		56,621,000	8,056	4,130
8699999	Subtotal - All Other Money Market Mutual Funds					140,752,000	39,790	17,259
8899999	Total Cash Equivalents					361,806,127	48,082	29,051