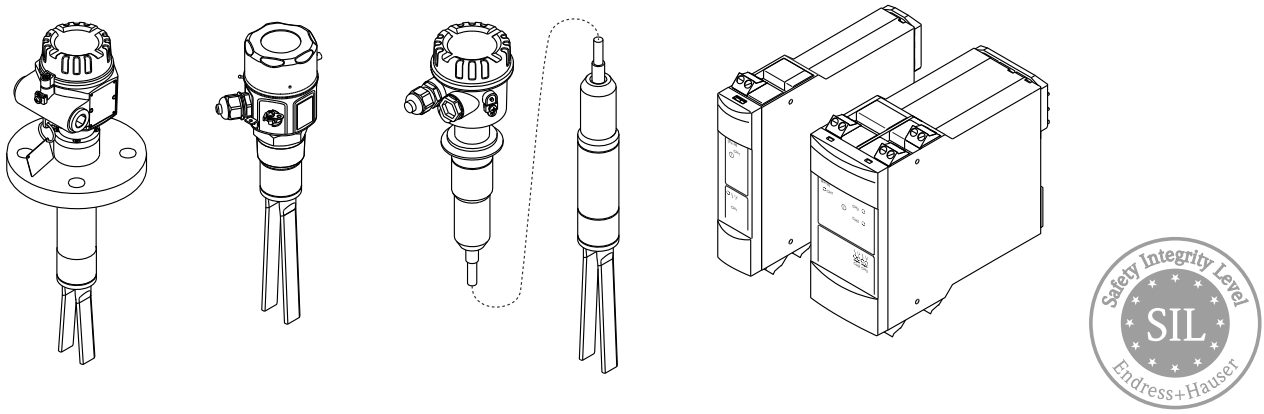
Special Documentation
Soliphant M with electronic insert FEM57 + Nivotester FTL325P

Functional Safety Manual



Point level measuring system

Endress+Hauser
People for Process Automation

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Declaration of conformity

SIL_00072_01.15

Endress+Hauser
People for Process Automation

SIL-Declaration of Conformity

Functional Safety according to IEC 61508
Supplement 1 / NE130 Form B.1 and IGR 49-02-15 Datasheet 1

Endress+Hauser GmbH+Co. KG, Hauptstraße 1, 79689 Maulburg

being the manufacturer, declares that the product stated below

Soliphant M with electronic insert FEM57
(+ Nivotester FTL325P)

(Serial number XXXXXXXXXXX)

is suitable for the use in safety-instrumented systems according to IEC61508, if the safety instructions and following parameters are observed.

This declaration of conformity is only valid for the customer listed in the cover letter of the responsible Endress+Hauser sales center and for the listed products in delivery status.

Maulburg, 4-November-2015
Endress+Hauser GmbH+Co. KG

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Endress+Hauser

People for Process Automation

General			
Device designation and permissible types	Soliphant M with electronic insert FEM57 (+ Nivotester FTL325P) For details see Functional Safety Manual SD00207F		
Safety-related output signal	Relay		
Fault current	–		
Process variable/function	Level switch for solids		
Safety function(s)	Overfill protection or operating maximum		
Device type acc. to IEC 61508-2	☐ Typ A	☒ Typ B	
Operating mode	☒ Low Demand Mode	☐ High Demand or Continuous Mode	
Valid Hardware-Version	FEM57 as of 01.01, FTL325P as of 02.00		
Valid Software-Version	FEM57 as of 01.00.01, FTL325P without SW		
Safety manual	SD00207F		
Type of evalutation (check only one box)	☒	Complete HW/SW evaluation parallel to development incl. FMEDA and change request acc. to IEC 61508-2, 3	
	☐	Evaluation of "Proven-in-use" performance for HW/SW incl. FMEDA and change request acc. to IEC 61508-2, 3	
	☐	Evaluation of HW/SW field data to verify „prior use" acc. to IEC 61511	
	☐	Evaluation by FMEDA acc. to IEC61508-2 for devices w/o software	
Evaluation through – report no.	TÜV Rheinland, Report No 968/FSP 1148.00/15		
Test documents	Development documents	Test reports	Data sheets
SIL - Integrity			
Systematic safety integrity		☒ SIL 2 capable	☐ SIL 3 capable
Hardware safety integrity	Single channel use (HFT = 0)	☒ SIL 2 capable	☐ SIL 3 capable
	Multi channel use (HFT ≥1)	☒ SIL 2 capable	☒ SIL 3 capable
FMEDA *3			
Safety function	MAX		
$PFD_{avg}T_1$ = 1 year	$2{,}83 \times 10^{-4}$		
λ_{DU} *1)	65 FIT		
λ_{DD} *1)	40 FIT		
λ_{SU} *1)	817 FIT		
λ_{SD} *1)	157 FIT		
SFF - Safe Failure Fraction	94 %		
PTC *2)	63 .... 97 % *4		
λ_{total} *1)	1079 FIT		
Diagnostic test interval	≤ 60 s		
Fault reaction time	≤ 3 s		
Comments			
*3 This information is based on the variant II in the Safety Manual. *4 Depending on methode of proof test.			
Declaration			
☒	Our internal company quality management system ensures information on safety-related systematic faults which become evident in the future		

*1) FIT = Failure In Time, Number of failures per 10^9 h
*2) PTC = Proof Test Coverage (Diagnostic coverage for proof test)

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General

The components can be operated as different versions:
- Version II (→ 🖹 6)
  One Soliphant with a 1-channel Nivotester; for the activation of an actuator or a safety-related PLC via switching contacts, for instance
- Version III (→ 🖹 7)
  One Soliphant with a 3-channel Nivotester; switching contacts are switched in series
- Version IV (→ 🖹 8)
  Two Soliphant devices with a 3-channel Nivotester; the switching contacts are switched in series
- Version V (→ 🖹 10)
  Three Soliphant devices with a 3-channel Nivotester; evaluation is performed in a safety-related PLC, for example
- Version VI (→ 🖹 12)
  Three Soliphant devices with a 3-channel Nivotester; only channel 1 has a SIL-specific monitoring function. Channels 2 and 3 are used for level control of the same level (e.g. Δs). This level control may not then be considered as a safety measure as part of functional safety according to EN 61508.

NOTICE

Measuring another, independent level (e.g. in a second tank)

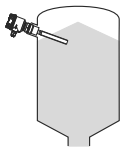
▶ The remaining channels may not be used for other levels.

Other safety-related characteristic values

Please note the following for the tables below:
- A common cause factor β = 10 % has been assumed in the calculations indicated below.
- For multi-channel systems, the PFD_{avg} values already contain common cause failures for the specific wiring scheme.
- The PFD_{avg} values only apply to the particular wiring scheme for which the values have been calculated. They are not a suitable basis for making calculations for other wiring schemes. The use of NC contacts instead of NO contacts, in particular, is not permitted for operation according to SIL specifications.
- The wiring scheme indicates the number of devices and the circuitry of the level relay contacts (open when required (demand mode)).
- If there are several devices in a wiring scheme, all the devices have the same settings shown.
- The tables show safety-related values and wiring options for the measuring system.
- FIT = Failure in Time, 1 FIT = 10^{-9} l/h.

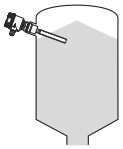
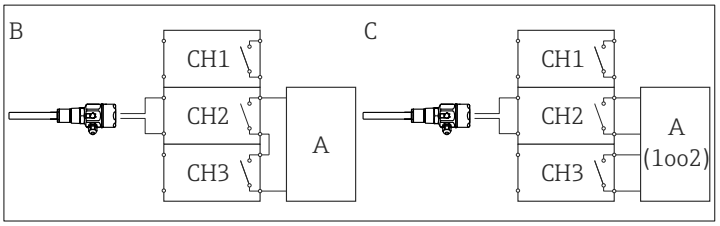
Specific functional safety parameters:

Version II: Soliphant M/S; 1-channel Nivotester FTL325P

Characteristics as per IEC 61508	**Value**
Safety function	MAX
Example	
Wiring scheme	 *A Other safety equipment e.g. actuator/safety-related PLC*
SIL	2
HFT	0
Device type	B
Mode of operation	Low demand mode
SFF	94 %
MTTR	8 h
λ_{sd} [1]	157 FIT
λ_{su}	817 FIT
λ_{dd}	40 FIT
λ_{du}	65 FIT
PFD_{avg} for T_1 = 1 year	2.83×10^{-4}
MTBF	106 years
Diagnostic test interval [2]	≤60 s
Fault reaction time [3]	≤3 s
System reaction time [4]	Switching delay ⊢ :0.5 s (free > covered); 1 s (covered > free) Switching delay ⊢— :5 s (free > covered and covered > free)
PTC test sequence A [5]	97 %
PTC test sequence B [6]	63 %

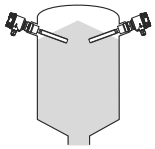
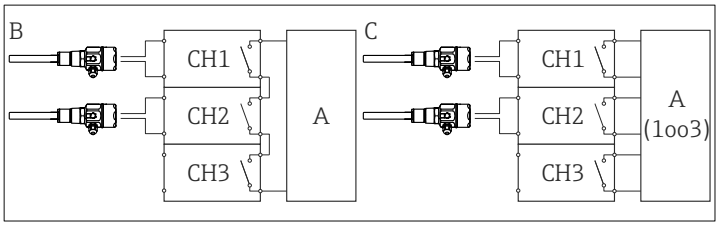
1) This value takes into account failure types relevant to the function of the electronic components according to Siemens SN29500.
2) During this time, all diagnostic functions are executed at least once.
3) Time between error detection and error response.
4) Step response time as per DIN EN 61298-2.
5) Proof test coverage when the level is approached, or when the sensor is removed and the tines are immersed in a medium of similar density and granulation.
6) Proof test coverage when simulation is performed on the Nivotester by activating the test button.

Version III: Soliphant M/S; 3-channel Nivotester FTL325P, CH2 and CH3 in series

Characteristics as per IEC 61508	**Value**
Safety function	MAX
Example	
Wiring scheme	 *A Other safety equipment e.g. actuator/safety-related PLC* *B Possibility 1* *C Possibility 2; 1oo2 assessment*
SIL	2
HFT	0
Device type	B
Mode of operation	Low demand mode
SFF	97 %
MTTR	8 h
λ_{sd} [1]	168 FIT
λ_{su}	1 020 FIT
λ_{dd}	39 FIT
λ_{du}	34 FIT
PFD_{avg} for T_1 = 1 year	1.49×10^{-4}
MTBF	91 years
Diagnostic test interval [2]	≤60 s
Fault reaction time [3]	≤3 s
System reaction time [4]	Switching delay ⊢⊣ :0.5 s (free > covered); 1 s (covered > free) Switching delay ⊢——⊣ :5 s (free > covered and covered > free)
PTC test sequence A [5]	98 %
PTC test sequence B [6]	75 %

1) This value takes into account failure types relevant to the function of the electronic components according to Siemens SN29500.
2) During this time, all diagnostic functions are executed at least once.
3) Time between error detection and error response.
4) Step response time as per DIN EN 61298-2.
5) Proof test coverage when the level is approached, or when the sensor is removed and the tines are immersed in a medium of similar density and granulation.
6) Proof test coverage when simulation is performed on the Nivotester by activating the test button.

Version IV: 2 Soliphant M/S; 3-channel Nivotester FTL325P

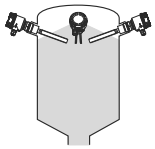
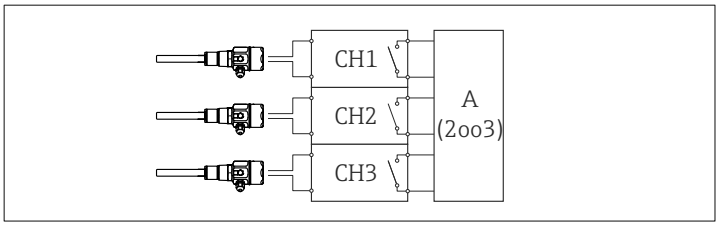
Characteristics as per IEC 61508	**Value**
Safety function	MAX
Example	
Wiring scheme	 *A Other safety equipment e.g. actuator/safety-related PLC* *B Possibility 1* *C Possibility 2; 1oo3 assessment*
SIL	2
HFT	1
Device type	B
Mode of operation	Low demand mode
SFF	99 %
MTTR	8 h
λ_{sd} [1]	402 FIT
λ_{su}	1637 FIT
λ_{dd}	2 FIT
λ_{du}	12 FIT
PFD_{avg} for T_1 = 1 year	5.11×10^{-5}
MTBF	56 years
Diagnostic test interval [2]	≤60 s
Fault reaction time [3]	≤3 s
System reaction time [4]	Switching delay ⊢⊣ :0.5 s (free > covered); 1 s (covered > free) Switching delay ⊢——⊣ :5 s (free > covered and covered > free)
PTC test sequence A [5]	97 %
PTC test sequence B [6]	63 %

1) This value takes into account failure types relevant to the function of the electronic components according to Siemens SN29500.
2) During this time, all diagnostic functions are executed at least once.
3) Time between error detection and error response.
4) Step response time as per DIN EN 61298-2.
5) Proof test coverage when the level is approached, or when the sensor is removed and the tines are immersed in a medium of similar density and granulation.
6) Proof test coverage when simulation is performed on the Nivotester by activating the test button.

The failure rates are based on an analysis in accordance with DIN EN 61508-6: 2011-02, Table D.4, "Using the β-factor to calculate the probability of failure in an E/E/PE safety-related system due to common cause failures". The calculation gives a β-factor of 10 %. This factor is based on the failure rates indicated above. If additional measures are implemented during installation to prevent common cause errors as defined in Table D.1, the β-factor can possibly be reduced to 5 %. Possible measures are:

- Sensors installed in a physically separate location
- Cable routed separately between Soliphant and Nivotester
- Separate protection from environmental influences: impact, sunshine, EMC protection and/or overvoltage
- Use of different sensor materials, and combination of high-temperature and normal version

Version V: 3 Soliphant M/S; 3-channel Nivotester FTL325P

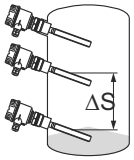
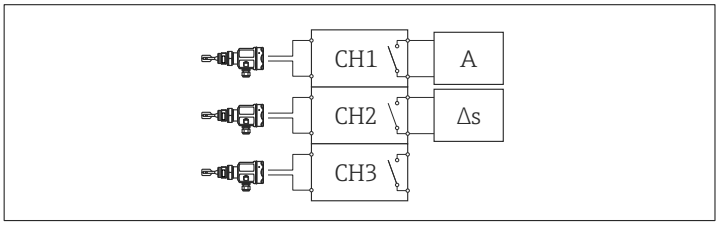
Characteristics as per IEC 61508	**Value**
Safety function	MAX
Example	
Wiring scheme	 *A Other safety equipment e.g. actuator/safety-related PLC; 2oo3 assessment*
SIL	2
HFT	1
Device type	B
Mode of operation	Low demand mode
SFF	99 %
MTTR	8 h
λ_{sd} [1]	598 FIT
λ_{su}	1 984 FIT
λ_{dd}	3 FIT
λ_{du}	14 FIT
PFD_{avg} for T_1 = 1 year	5.96 x 10^{-5}
MTBF	44 years
Diagnostic test interval [2]	≤60 s
Fault reaction time [3]	≤3 s
System reaction time [4]	Switching delay ⊢⊣ :0.5 s (free > covered); 1 s (covered > free) Switching delay ⊢——⊣ :5 s (free > covered and covered > free)
PTC test sequence A [5]	97 %
PTC test sequence B [6]	63 %

1) This value takes into account failure types relevant to the function of the electronic components according to Siemens SN29500.
2) During this time, all diagnostic functions are executed at least once.
3) Time between error detection and error response.
4) Step response time as per DIN EN 61298-2.
5) Proof test coverage when the level is approached, or when the sensor is removed and the tines are immersed in a medium of similar density and granulation.
6) Proof test coverage when simulation is performed on the Nivotester by activating the test button.

The failure rates are based on an analysis in accordance with DIN EN 61508-6: 2011-02, Table D.4, "Using the β-factor to calculate the probability of failure in an E/E/PE safety-related system due to common cause failures". The calculation gives a β-factor of 10 %. This factor is based on the failure rates indicated above. If additional measures are implemented during installation to prevent common cause errors as defined in Table D.1, the β-factor can possibly be reduced to 5 %. Possible measures are:

- Sensors installed in a physically separate location
- Cable routed separately between Soliphant and Nivotester
- Separate protection from environmental influences: impact, sunshine, EMC protection and/or overvoltage
- Use of different sensor materials, and combination of high-temperature and normal version

Version VI: Soliphant M/S; 3-channel Nivotester FTL325P (CH1 for SIL; CH2+CH3 e.g. for level control ΔS)

Characteristics as per IEC 61508	**Value**
Safety function	MAX
Example	 A0025590
Wiring scheme	 *A Other safety equipment e.g. actuator/safety-related PLC* *Δs level control (not SIL)*
SIL	2
HFT	0
Device type	B
Mode of operation	Low demand mode
SFF	94 %
MTTR	8 h
λ_{sd} [1]	157 FIT
λ_{su}	817 FIT
λ_{dd}	40 FIT
λ_{du}	65 FIT
PFD_{avg} for T_1 = 1 year	2.83×10^{-4}
MTBF	106 years
Diagnostic test interval [2]	≤60 s
Fault reaction time [3]	≤3 s
System reaction time [4]	Switching delay ⊢⊣ :0.5 s (free > covered); 1 s (covered > free) Switching delay ⊢——⊣ :5 s (free > covered and covered > free)
PTC test sequence A [5]	97 %
PTC test sequence B [6]	63 %

1) This value takes into account failure types relevant to the function of the electronic components according to Siemens SN29500.
2) During this time, all diagnostic functions are executed at least once.
3) Time between error detection and error response.
4) Step response time as per DIN EN 61298-2.
5) Proof test coverage when the level is approached, or when the sensor is removed and the tines are immersed in a medium of similar density and granulation.
6) Proof test coverage when simulation is performed on the Nivotester by activating the test button.

Useful lifetime of electrical components

The established failure rates of electrical components apply within the useful lifetime as per IEC 61508-2:2010 section 7.4.9.5 note 3.

According to DIN EN 61508-2:2011 section 7.4.9.5 national footnote N3, appropriate measures taken by the manufacturer and operator can extend the useful lifetime.

Certificate

Certificate

Nr./No.: 968/FSP 1148.00/15

Prüfgegenstand **Product tested**	Füllstandswächter Level monitor	**Zertifikats-inhaber** **Certificate holder**	Endress + Hauser GmbH + Co. KG Hauptstraße 1 79689 Maulburg Germany
Typbezeichnung **Type designation**	Liquiphant M/S with FEL56/58/57 + Nivotester FTL 325 N or FTL 325 P, Soliphant M with FEM57 + Nivotester FTL 325 P Possible device combinations see backside of this certificate.		
Prüfgrundlagen **Codes and standards**	IEC 61508 Parts 1-7:2010		
Bestimmungsgemäße Verwendung **Intended application**	Die Geräte erfüllen die Anforderungen der Prüfgrundlagen (Hardware Sicherheitsintegrität SIL 2 nach IEC 61508 und systematische Eignung SIL 3 nach IEC 61508) und können in Anwendungen bis SIL 2 (HFT=0) bzw. SIL 3 (HFT=1) nach IEC 61508 für die Sicherheitsfunktionen MIN oder MAX Füllstandsüberwachung eingesetzt werden. The devices comply with the requirements of the relevant standards (Hardware safety integrity SIL 2 acc. to IEC 61508 and systematic capability SIL 3 acc. to IEC 61508) and can be used in applications up to SIL 2 (HFT=0) resp. SIL 3 (HFT=1) acc. to IEC 61508 for the safety functions MIN or MAX level monitoring.		
Besondere Bedingungen **Specific requirements**	Die Hinweise in der zugehörigen Betriebsanleitung und dem Sicherheitshandbuch sind zu beachten. The instructions of the associated Operating Manual and Safety Manual shall be considered.		

Gültig bis / Valid until 2020-10-05

Der Ausstellung dieses Zertifikates liegt eine Prüfung zugrunde, deren Ergebnisse im Bericht Nr. 968/FSP 1148.00/15 vom 05.10.2015 dokumentiert sind.
Dieses Zertifikat ist nur gültig für Erzeugnisse, die mit dem Prüfgegenstand übereinstimmen. Es wird ungültig bei jeglicher Änderung der Prüfgrundlagen für den angegebenen Verwendungszweck.
The issue of this certificate is based upon an examination, whose results are documented in Report No. 968/FSP 1148.00/15 dated 2015-10-05.
This certificate is valid only for products which are identical with the product tested. It becomes invalid at any change of the codes and standards forming the basis of testing for the intended application.

TÜV Rheinland Industrie Service GmbH
Bereich Automation
Funktionale Sicherheit
Am Grauen Stein, 51105 Köln

Köln, 2015-10-05 — Certification Body for FS-Products — Dipl.-Ing. Stephan Häb

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Precisely Right.

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Document information

Document function

The document is part of the Operating Instructions and serves as a reference for application-specific parameters and notes.

Symbols used

Safety symbols

Symbol	Meaning
DANGER	**DANGER!** This symbol alerts you to a dangerous situation. Failure to avoid this situation will result in serious or fatal injury.
WARNING	**WARNING!** This symbol alerts you to a dangerous situation. Failure to avoid this situation can result in serious or fatal injury.
CAUTION	**CAUTION!** This symbol alerts you to a dangerous situation. Failure to avoid this situation can result in minor or medium injury.
NOTICE	**NOTE!** This symbol contains information on procedures and other facts which do not result in personal injury.

Symbols for certain types of information

Symbol	Meaning
 A0011193	**Tip** Indicates additional information.
 A0011194	**Reference to documentation** Refers to the corresponding device documentation.
 A0011195	**Reference to page** Refers to the corresponding page number.
 A0011196	**Reference to graphic** Refers to the corresponding graphic number and page number.
1. , 2. , 3. ...	**Series of steps**

Symbols in graphics

Symbol	Meaning
1, 2, 3,...	Item numbers
1. , 2. , 3. ...	Series of steps
A, B, C, ...	Views

Supplementary device documentation

Soliphant M FTM51, FTM51, FTM52

Documentation	Comment
Technical Information: TI00392F/00	The documentation is available on the internet: → www.de.endress.com
Operating Instructions: ▪ KA00229F/00 (FTM50, FTM51) ▪ KA00230F/00 (FTM52)	▪ The document is provided with the device. ▪ The documentation is available on the internet: → www.de.endress.com
Safety instructions depending on the selected option "Approval".	Additional safety instructions (XA, ZE) are supplied with certified device version. Please refer to the nameplate for the relevant safety instructions.

Nivotester FTL325P

Documentation	Comment
Technical Information: TI00350F/00	The documentation is available on the internet: → www.de.endress.com
Operating Instructions: ▪ KA00167F/00 (1-channel) ▪ KA00168F/00 (3-channel)	▪ The document is provided with the device. ▪ The documentation is available on the internet: → www.de.endress.com
Safety instructions depending on the selected option "Approval".	Additional safety instructions (XA, ZE) are supplied with certified device version. Please refer to the nameplate for the relevant safety instructions.

This supplementary Safety Manual applies in addition to the Operating Instructions, Technical Information and Safety Instructions. The supplementary device documentation must be observed during installation, commissioning and operation. The requirements specific for the protection function are described in this Safety Manual.

Permitted devices types

The details pertaining to functional safety in this manual relate to the device versions listed below and are valid as of the specified firmware and hardware versions. Unless otherwise specified, all the following versions can also be used for protective systems. A modification process according to IEC 61508 is applied for device changes.

Valid device versions for safety-related use: Soliphant M FTM50, FTM51, FTM52

Ordering feature	Designation	Option
010	Approval	All
020	Process connection	All
030	Material; surface refinement	All
040	Fork; bulk density	All
050	Electronics; output	7 FEM57; 2-wire PFM
060	Type of probe	All
070	Housing	All
080	Cable entry	All
090	Additional options 1	▪ R Glass cover, SIL Declaration of Conformity ▪ S SIL Declaration of Conformity
100	Additional options 2	All
995	Marking	All

- Valid firmware version: 01.01.00 and higher
- Valid hardware version: 01.00 and higher

Valid device versions for safety-related use: Nivotester FTL325P

Ordering feature	Designation	Option
010	Approval	▪ G ATEX II 3(1)G Ex nC/A [ia] IIC T4, SIL, IECEx Zone 2 ▪ H ATEX II (1)GD [EEx ia] IIC, WHG, SIL, IECEx [Ex ia] IIC ▪ N NEPSI [Ex ia] IIC, SIL ▪ P FM IS Cl. I, II, III Div. 1 Gr. A-G, SIL ▪ T CSA IS Cl. I, II, III Div. 1 Gr. A-G, SIL ▪ W TIIS Ex ia IIC, SIL, labeling in Japan ▪ 2 INMETRO [Ex ia Ga] IIC, SIL
020	Housing	▪ 1 Rail mounting, 22.5 mm, 1-channel ▪ 3 Rail mounting, 45mm, 3-channel
030	Power supply	All
040	Switch output	▪ 1 1x SPDT level + 1x SPST alarm ▪ 3 3x SPDT level + 1x SPST alarm
995	Marking	All

Valid hardware version: 02.00 and higher

SIL label on the nameplate

SIL certified devices are marked with the following symbol on the nameplate: SIL

Safety function

Definition of the safety function

The measuring system's safety functions are:
Maximum point level monitoring (overfill protection)

For information on the choice of operating mode, → 19.

Restrictions for use in safety-related applications

- The measuring system must be used correctly for the specific application, taken into account the medium properties and ambient conditions. Carefully follow instructions pertaining to critical process situations and installation conditions from the Operating Instructions. The application-specific limits must be observed.
- The specifications from the Operating Instructions must not be exceeded, → 14.

Density of the medium

Operation is only permitted with bulk solids:
Depending on the configured density setting and the fork length, the density of the bulk material must be as follows:
– Over 50 g/l with standard fork and with switch position "high bulk density" ●.
– Over 10 g/l with standard fork and with switch position "low bulk density" •.
– Over 200 g/l with short fork and with switch position "high bulk density" ●.
– Over 50 g/l with short fork and with switch position "low bulk density" •.

- There is no maximum density for the bulk solids.
  Recommendation: for heavy bulk solids, select the "high bulk density" setting to reduce the risk of false alarms.
- For more information on the levels of diagnostic coverage, refer to IEC 61508-2:2010 Appendix A.2, Comment 2 and Table A.1.

Gas phase

There must be a gas phase or a vacuum above the bulk solids. The detection of boundary layers, e.g. to liquids, is not permitted!

Wall distance

Recommendation: select the clearance to the wall such that bulk solids cannot get jammed between the vessel wall and the fork. This prevents the system from not quitting the demand mode.

Corrosion

The device may only be used in media to which the wetted parts used are resistant. Corrosion can have the effect that the demand mode of the safety function is not detected and the device will not switch as intended.

Corrosion is detected with low diagnostic coverage in the event of a low bulk density and with diagnostics switched ON.

If coated sensors are used, measures must be taken to ensure there is no damage during installation and operation.

Abrasion

The device may not be used or cleaned in abrasive media. Material removal can have the effect that the demand mode is not detected.

Abrasion is detected with low diagnostic coverage in the event of a low bulk density and with diagnostics switched ON.

External vibration

In systems exposed to strong external vibrations, e.g. in the 50 to 600 Hz range (acceleration spectral density >1 $(m/s^2)^2/Hz$) or ultrasound with cavitation, the safety function must be verified by simulating a demand mode prior to operation. Accidental switchings may sporadically occur if a strong frequency from an external source is superimposed on the frequency of the tuning fork.

EMC compatibility

The device is certified in accordance with IEC 61326-3-2 and is therefore suitable for safety-related, industrial applications in a specified electromagnetic environment. If the specified electromagnetic ambient conditions are exceeded, the switch status might not be reliably detected. An unshielded cable up to 1 000 m (3 281 ft) long can be used between the devices in these environmental conditions. Electromagnetic interference immunity can be further improved by using shielded cables.

Mounting the Soliphant M FTM51 with a sliding sleeve

Particular care is required when mounting the device with a pipe extension in conjunction with a sliding sleeve. The operator must implement appropriate measures is to ensure that the switch point is not tampered with or that any tampering is reliably detected.

Use in safety instrumented systems

Device behavior during operation

Behavior of device during power-up

The behavior of the device during power-up is described in the relevant Operating Instructions (→ 14).

Device behavior in safety function demand mode

The safety-related output signal consists of one switching contact per channel:
Channel 1: terminal 4 and 5

For the 3-channel Nivotester, also:
- Channel 2: terminal 22 and 23
- Channel 3: terminal 26 and 27

The switching contacts work with quiescent current safety; they are closed in the GOOD state.

The switching contacts are de-energized in the following situations:
- In demand mode
- If a fault is detected
- If the supply voltage fails

Behavior of device in event of alarms and warnings

The behavior of the device if alarms or warnings occur is described in the relevant Operating Instructions (→ 14).

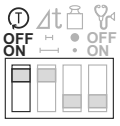
Device configuration for safety-related applications

The device configuration may not be changed if SIL operation is in progress.

Recommendation: perform a proof test after configuring to ensure that the safety function is working correctly.

Configuring the Soliphant

Switch to switch the self-test on and off

Switch representation	Function	Switch position	Start behavior
 A0025600	OFF	Top	~ 1 s 0 Hz
	ON	Bottom	▪ ~ 3 s 0 Hz ▪ ~ 4 s 150 Hz (covered = demand mode) ▪ ~ 3 s 50 Hz (free = potentially dangerous)

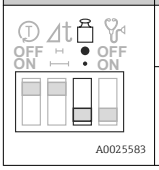
WARNING

The safety function is disabled during the self-test!
A potentially dangerous output signal is output temporarily.
► Measures must be taken to guarantee the safety function during this period.

Switch for switching delay

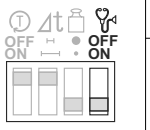
Switch representation	Function	Switch position	Switching delay
 A0025586	⌐	Top	0.5 s (free > covered); 1 s (covered > free)
	⌐¬	Bottom	5 s (free > covered and covered > free)

Switch for bulk density / density

Switch representation	Function	Switch position	Standard fork density	Short fork density
 A0025583	●	Top	Over 50 g/l	Over 200 g/l
	•	Bottom	Over 10 g/l	Over 50 g/l

The switch position depends on the individual medium (→ 17).

Switch for diagnosis for abrasion

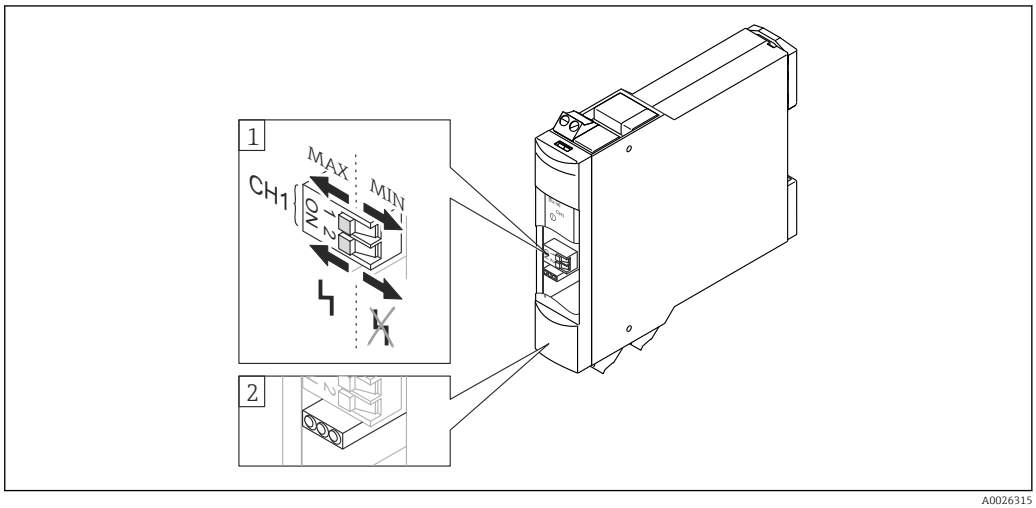
Switch representation	Function	Switch position	High bulk density •	Low bulk density •
 A0025581	OFF	Top	Off	Off
	ON	Bottom	Off (only indicated by LED on electronic insert)	On (relay de-energizes in the event of an error)

- The function depends on the selected density setting (→ 17).
- The switch position is not relevant for SIL since the diagnostics function does not have the high level of diagnostics coverage which is required for SIL 2 (→ 17).

Nivotester configuration

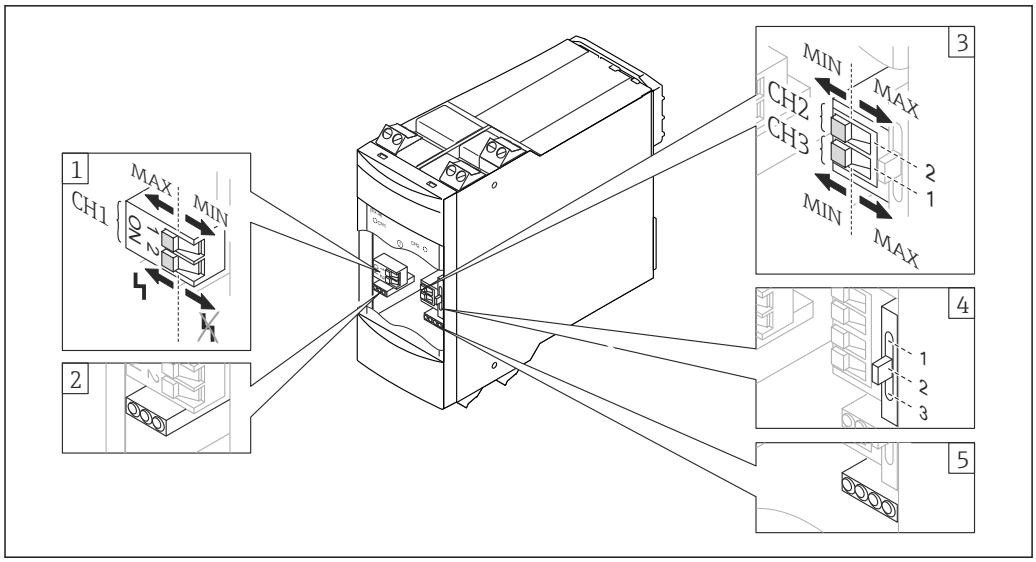
Mode of operation	Version	Switch Channel 1 1	Fault message 2	Channel 2 [1)] 2	Channel 3 [1)] 1	MODE [1)]
MAX	II	MAX	With	Not applicable		
	III		None	MAX	MAX	2
	IV		With			2
	V					3
	VI					1

1) Only for 3-channel Nivotester FTL325P



1 Operating and display element, 1-channel Nivotester FTL325P

1 DIL switch: MAX/MIN position (1), fault on/off position (2)
2 Light emitting diodes (LEDs)



2 *Operating and display element, 3-channel Nivotester FTL325P*

1 *DIL switch: MAX/MIN position (1), fault on/off position (2)*
2 *Light emitting diodes (LEDs)*
3 *DIL switch: MAX/MIN position*
4 *Switch for functions: Δs, e.g. pump control (1), two level relays (2), individual channels (3)*
5 *Light emitting diodes (LEDs)*

Proof-testing

Check the operativeness and safety of safety functions at appropriate intervals! The operator must determine the time intervals.

The values and figures in the "Additional safety-related characteristic values" section can be used to this end, → 🖹 5. The check must be carried out in such a way that it is proven that the protective system functions perfectly in interaction with all components.

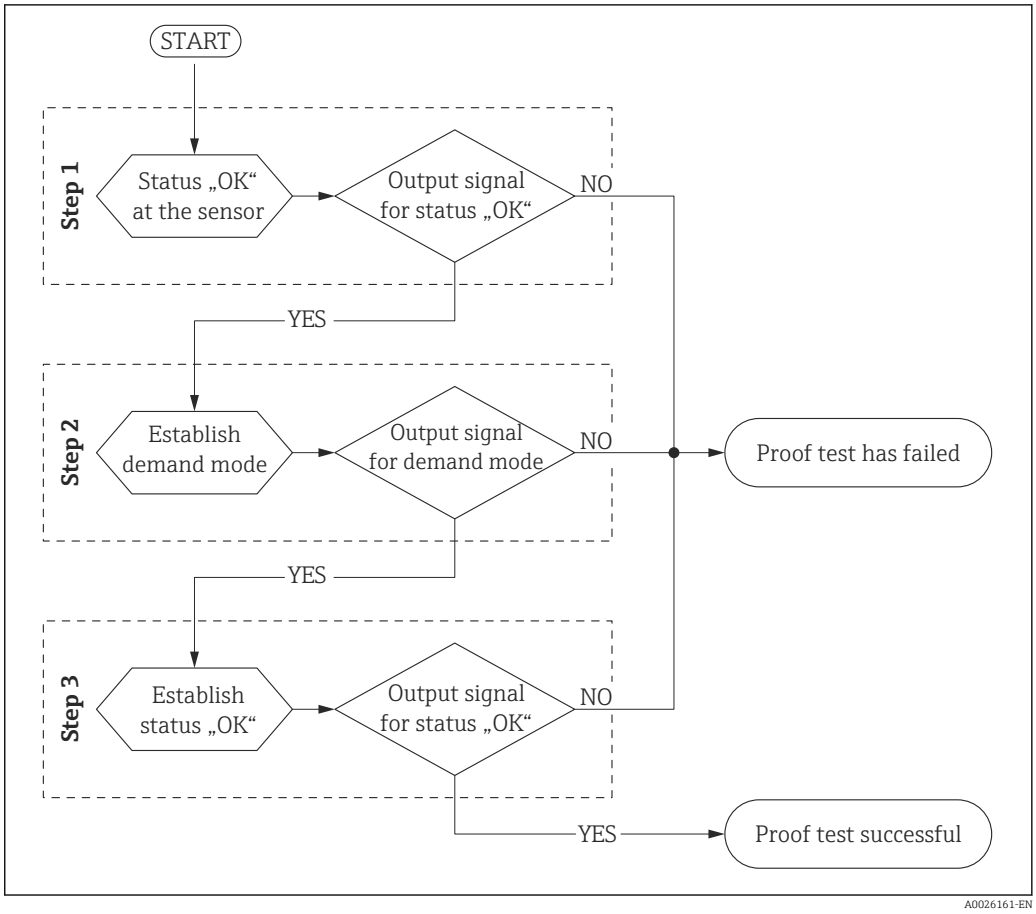
Proof-testing can be performed as follows:
- Test sequence A:
  Approach the bulk solid or remove and immerse in a medium of similar density and granulation.
- Test sequence B:
  Activate simulation by pressing the test button on the Nivotester

NOTICE

Ensuring correct device sealing!

▶ You must also check and ensure that all cover seals and cable entries are sealing correctly.

Procedure of the proof-test



A demand mode or a fault takes absolute precedence over the proof test and in the measuring system safety path. For this reason, the demand mode must first be ended or the fault rectified before the proof test can commence. It is advisable to also check that the alarm relay (terminal 15 and 16) has not de-energized (no fault is present) at the start of the proof test (step 1).

The proof test can and may only be performed if the device state is GOOD.

The status of the individual output signal is indicated by a measuring device or a downstream component of the safety path (e.g. safety-related PLC, actuator). For more information, → 🖹 29.

It is advisable to document the steps of the proof test (→ 🖹 30).

	Mode of operation **MAX**
Approach the level	Test sequence A (→ 🖹 24)
Remove and immerse in a medium of similar density and viscosity	
Activate simulation by pressing the test button on the Nivotester	Test sequence B (→ 🖹 26)

Test sequence A

- Approach the level or
- Remove and immerse in a medium of similar density and granulation.

Step 1

2. Lower the level or remove the tuning fork of the sensor that has been removed out of the medium until the tuning fork is completely free.
   ↳ If it is not possible to do this with the original medium, a medium of a similar density and granulation must be used.
3. Check the status of the safety contacts.

	Version				
Terminal	**II**	**III**	**IV**	**V**	**VI**
4+5	Closed	Not applicable	Closed	Closed	Closed
22+23	Not applicable	Closed	Closed	Closed	Not applicable
26+27	Not applicable	Closed	Closed	Closed	Not applicable

If one or more safety contacts are open, a fault has occurred in the safety path. The proof test has not been passed and must be aborted.

Step 2

2. Raise the level or immerse the tuning fork of the sensor that has been removed into the medium until the tuning fork is fully covered.
3. In the event of a switching delay ⊢⊣ once the fork is covered (plus a response time of approx. 1 s) check the status of the safety contacts (→ 🖹 19).
4. In the event of a switching delay ⊢——⊣ once the fork is covered (plus a response time of approx. 5 s) check the status of the safety contacts (→ 🖹 19).

	Version				
Terminal	**II**	**III**	**IV**	**V**	**VI**
4+5	Open	Not applicable	Open	Open	Open
22+23	Not applicable	Open	Open	Open	Not applicable
26+27	Not applicable	Open	Open	Open	Not applicable

If one or more safety contacts are closed, a fault has occurred in the safety path. The proof test has not been passed and must be aborted.

Step 3

2. Re-install the sensor that was removed.
3. Restore the GOOD state by fully exposing the tuning fork.
4. Once the fork is exposed, in the event of a switching delay ⊢⊣ (plus a response time of approx. 1 s) or in the event of a switching delay ⊢——⊣ (plus a response time of approx. 5 s), check the status of the safety contacts.
5. Once the voltage is restored when the self-test is OFF (plus a response time of approx. 3 s) or once the voltage is restored when the self-test is ON (plus a response time of approx. 10 s), check the status of the safety contacts.

Terminal	Version				
	II	III	IV	V	VI
4+5	Closed	Not applicable	Closed	Closed	Closed
22+23	Not applicable	Closed	Closed	Closed	Not applicable
26+27	Not applicable	Closed	Closed	Closed	Not applicable

If one or more safety contacts are open, a fault has occurred in the safety path. The proof test has not been passed and must be aborted.

Test sequence B

Activate simulation by pressing the test button on the Nivotester.

Step 1

▶ Check the status of the safety contacts.

	Version				
Terminal	II	III	IV	V	VI
4+5	Closed	Not applicable	Closed	Closed	Closed
22+23	Not applicable	Closed	Closed	Closed	Not applicable
26+27	Not applicable	Closed	Closed	Closed	Not applicable

If one or more safety contacts are open, a fault has occurred in the safety path. The proof test has not been passed and must be aborted.

Step 2

2. Press and hold the test button on the Nivotester.
3. Check the status of the safety contacts.

	Version				
Terminal	II	III	IV	V	VI
4+5	Open	Not applicable	Open	Open	Open
22+23	Not applicable	Open	Open	Open	Not applicable
26+27	Not applicable	Open	Open	Open	Not applicable

If one or more safety contacts are closed, a fault has occurred in the safety path. The proof test has not been passed and must be aborted.

Step 3

2. Release the test button on the Nivotester.
3. The safety contacts switch once the voltage is restored when the self-test is OFF (plus a response time of approx. 3 s) or once the voltage is restored when the self-test is ON (plus a response time of approx. 10 s).

	Version				
Terminal	II	III	IV	V	VI
4+5	Closed	Not applicable	Closed	Closed	Closed
22+23	Not applicable	Closed	Closed	Closed	Not applicable
26+27	Not applicable	Closed	Closed	Closed	Not applicable

If one or more safety contacts are open, a fault has occurred in the safety path. The proof test has not been passed and must be aborted.

Life cycle

Requirements for personnel

The personnel for installation, commissioning, diagnostics, repair and maintenance must meet the following requirements:
- Trained, qualified specialists must have a relevant qualification for this specific function and task
- Are authorized by the plant owner/operator
- Are familiar with federal/national regulations
- Before beginning work, the specialist staff must have read and understood the instructions in the manuals and supplementary documentation as well as in the certificates (depending on the application)
- Follow instructions and comply with basic conditions

The operating personnel must meet the following requirements:
- Are instructed and authorized according to the requirements of the task by the facility's owner-operator
- Follow the instructions in this manual

Installation

The installation of the device is described in the relevant Operating Instructions → 14.

As the application conditions affect the reliability of the measurement, please pay attention to the notes in the Technical information and Operating Instructions (→ 14).

Operation

Mandatory settings and information for the safety function (→ 19).

Maintenance

Maintenance information, → 22.

Alternative monitoring measures must be taken to ensure process safety during configuration, proof-testing and maintenance work on the device.

Repair

Repair means a one-to-one replacement of components. Repairs on the devices must always be carried out by Endress+Hauser. Safety functions cannot be guaranteed if repairs are carried out by anybody else.

Exceptions:

Qualified personnel may replace the following components on the condition that original spare parts are used and the relevant Installation Instructions are observed:

Component	Installation Instructions	Checking the device after repair
Electronic insert	EA01050F	Proof testing, see the "Proof-testing" section (→ 22) [1]
Housing cover T13	▪ EA01049F/00 (electronics) ▪ EA01049F/00 (inspection glass) ▪ EA01050F/00 (connection)	
Housing cover F13	EA01046F/00	
Housing cover F15	EA01034F/00	
Housing cover F16	EA01035F/00	
Housing cover F17	EA01036F/00	
Housing cover F27	EA01047F/00	
Cover seal F15	KA00620F/00	
Sensor	KA00628F/00	

1) Additional country-specific regulations and tests must be observed.

In the event of failure of a SIL-labeled Endress+Hauser device, which has been operated in a protection function, the "Declaration of Contamination and Cleaning" with the corresponding note "Used as SIL device in protective system" must be enclosed when the defective device is returned. Please refer to the "Return" section of the relevant Operating Instructions → 14.

Modification

Modifications are changes to SIL capable devices already delivered or installed.

Modifications to SIL capable devices are usually performed in the Endress+Hauser manufacturing center.

Modifications to SIL capable devices onsite at the user's plant are possible following approval by the Endress+Hauser manufacturing center. In this case, the modifications must be performed and documented by an Endress+Hauser service technician.

Modifications to SIL capable devices by the user are not permitted.

Decommissioning

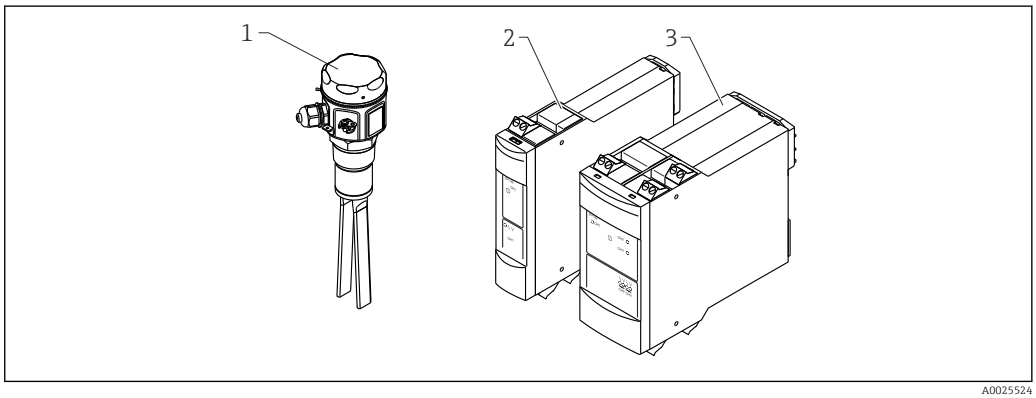
For detailed information on decommissioning, see the relevant Operating Instructions → 14

Appendix

Structure of the measuring system

System components

The measuring system's devices are displayed in the following diagram (example):



A0025524

1 Soliphant M/S
2 1-channel Nivotester FTL325P
3 3-channel Nivotester FTL325P

Description of use as a protective system

The sensor's tuning fork vibrates at its intrinsic frequency. When the fork is covered by a bulk solid, the amplitude decreases. This loss of energy causes the current signal to change. The Maximum Detection operating mode can be selected.

MAX detection

The measuring system is used to protect against a level that is too high (e.g. overfill prevention).

In normal operation, the tuning fork is not covered by bulk solids and the measuring system reports the "GOOD" state. If the tuning fork is covered, the device assumes the safe state and signals the demand mode.

The switch point depends on the installation. It is in the area of the tuning fork.

Correct installation is a prerequisite for safe operation of the device.

Commissioning or proof test report **Report**

System-specific data							
Company							
Measuring point/TAG no.							
Facility							
Device type/Order code							
Serial no. of Soliphant(s)							
Serial no. of Nivotester							
Name							
Date							
Signature							
Operating mode, density range and version (please tick appropriate box)							
Bulk density	High bulk density ● over 50 g/l for standard fork, over 200 g/l for short fork						❑
	Low bulk density • over 10 g/l for standard fork, over 50 g/l for short fork						❑
Version	**II**	One Soliphant at one channel (1oo1)					❑
	III	One Soliphant (1oo1), output relay CH2 and CH3 switched in series (1oo2)					❑
	IV	Two Soliphants (1oo2), output relay CH1, CH2 and CH3 switched in series (1oo3)					❑
	V	Three Soliphants, evaluation e.g. by PLC (2oo3)					❑
	VI	Three Soliphants, 1 x SIL, 2 x level control (Δs)					❑
Commissioning or proof test report							
Test sequence	**A**	Approach the level					❑
		Remove and immerse in a medium of similar density and granulation					❑
	B	Simulation on Nivotester by pressing the test button					❑
		Version					
Test step	**Terminal**	**II**	**III**	**IV**	**V**	**VI**	**Actual value**
Step 1	4+5	⌐⊥	1)	⌐⊥	⌐⊥	⌐⊥	
(GOOD state)	22+23	1)	⌐⊥	⌐⊥	⌐⊥	2)	
Switch is closed	26+27	1)	⌐⊥	⌐⊥	⌐⊥	2)	
Step 2	4+5	⌐¬	1)	⌐¬	⌐¬	⌐¬	
(demand mode)	22+23	1)	⌐¬	⌐¬	⌐¬	2)	
Switch is open	26+27	1)	⌐¬	⌐¬	⌐¬	2)	
Step 3	4+5	⌐⊥	1)	⌐⊥	⌐⊥	⌐⊥	
(GOOD state)	22+23	1)	⌐⊥	⌐⊥	⌐⊥	2)	
Switch is closed	26+27	1)	⌐⊥	⌐⊥	⌐⊥	2)	
Conclusion		Passed ❑			Failed ❑		

1) Not applicable as channel is not used.
2) Not relevant for SIL, is used for level control (Δs).

Further information

General information on functional safety (SIL) is available at:

www.de.endress.com/SIL (Germany) or www.endress.com/SIL (English) and in the Competence Brochure CP01008Z/11 "Functional Safety in the Process Industry- Risk Reduction with Safety Instrumented Systems".

Version history

Version	Changes	Valid for hardware version
SD00207F/00/EN/01.06	First version	01.00
SD00207F/00/EN/13.15	Nivotester updated to IEC 61508-2011	02.00

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