

16 March 2023



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|--------|---------|
| SENSEX | 57,555.90 | 57,510.80 | 57,887.46 | 57,158.69 | 57,634.84 | +78.94 | +0.14 |
| NIFTY | 16,972.15 | 16,994.65 | 17,062.45 | 16,850.15 | 16,985.60 | +13.45 | +0.08 |

INDICES CLOSE FLAT AMID VOLATILITY

The 30-share BSE Sensex was up by 78.94 points or 0.14% to settle at 57,634.84 and the Nifty was up by 13.45 points or 0.08 to settle at 16,985.60. The BSE Mid-Cap was down by 0.05% and BSE Small Cap was down by 0.69%. On the sectoral front, Auto, Oil & Gas, Realty, FMCG, Consumer Durables, Healthcare, Bank, and Auto were the top gaining indices; on the flip side, Metal, IT, and Capital Goods were top losing indices. Nestle, Asian Paints, HUL, and Titan were the top gainers on the Sensex; on the flip side, Tata Steel, IndusInd Bank, Bharti Airtel, and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a green note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| BPCL | 350.20 | 330.30 | 6.02 |
| HINDUNILVR | 2,465.00 | 2,406.10 | 2.45 |
| ASIANPAINT | 2,896.55 | 2,827.40 | 2.45 |
| NESTLEIND | 18,405.00 | 17,993.35 | 2.29 |
| TITAN | 2,450.00 | 2,399.10 | 2.12 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| HINDALCO | 385.50 | 406.15 | -5.08 |
| TATASTEEL | 105.30 | 108.65 | -3.08 |
| INDUSINDBK | 1,020.65 | 1,044.35 | -2.27 |
| JSWSTEEL | 666.00 | 679.65 | -2.01 |
| HDFCLIFE | 462.00 | 466.70 | -1.01 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|--------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| MOTHERSON | 41,99,07,533 | 68.70 | 2,925.92 |
| RELIANCE | 84,74,595 | 2,229.50 | 1,889.47 |
| HDFCBANK | 1,08,76,671 | 1,552.10 | 1,682.87 |
| ICICIBANK | 1,49,87,868 | 825.55 | 1,230.80 |
| ADANIANT | 65,09,495 | 1,840.00 | 1,196.91 |

| Most Active (by volume) | | | |
|-------------------------|--------------|--------|----------|
| Name | Qty | Pr. | Value CR |
| MOTHERSON | 41,99,07,533 | 68.70 | 2,925.9 |
| YESBANK | 20,77,83,632 | 14.90 | 311.26 |
| TATASTEEL | 8,10,88,340 | 105.30 | 849.97 |
| IDEA | 7,06,27,780 | 6.40 | 45.13 |
| ZOMATO | 6,12,37,058 | 53.40 | 316.84 |

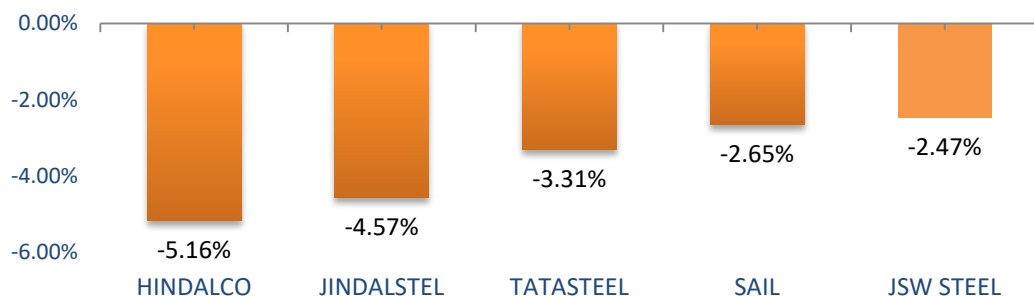


Benchmarks managed to break five-day falling spree in today's volatile session. Indian markets swung between green and red territory during the day, as investors turned their attention towards how central banks will navigate their paths on future rate hikes. The fluctuations in markets indicated that investors preferred to play safe due to ongoing concerns about turmoil in the financial sector following the collapse of Silicon Valley Bank and Signature Bank, short term debt woes of Swiss Lender Credit Suisse. Investors also awaited a European Central Bank rate decision later in the day. However, indices spent some part of day above neutral line on the hopes of dramatic easing of policy from the world's central banks. Initially, markets made negative start following weak US markets overnight on worries of more bank failures. Besides, commerce ministry in its latest data has showed that India's Merchandise exports dipped by 8.8 per cent to \$33.88 billion in February 2023 as compared to \$37.15 billion in the same month last year due to a slowdown in global demand. Further, in volatile trading session, markets erased losses and turned positive. In afternoon session, indices slipped in red once again but managed to recoup losses to end in green territory on eve of weekly F&O expiry. On the global front, European markets were trading higher after the Swiss National Bank said it would provide a liquidity backstop to beleaguered bank Credit Suisse. All Asian markets ended lower as concerns grew about the health of the global banking system. Source: AceEquity

NEWS BULLETIN

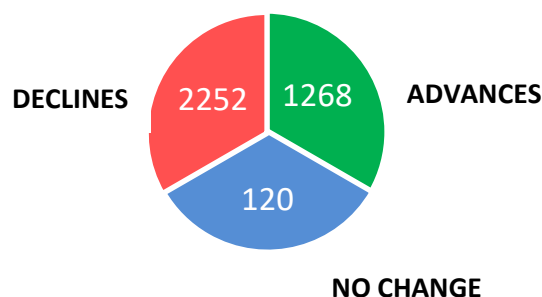
- **NTPC** has commissioned first-of-its-kind commercial green coal project in Varanasi, which will make torrefied charcoal from municipal waste. The total capacity of this plant after installation of all three modules shall be 600 TPD of waste handling capacity. The plant is built on 20 acres of land. Torrefied charcoal (green coal) which is similar to natural coal can be successfully blended with fuel in thermal power plants to produce electricity.
- **Mold-Tek Packaging** has been selected as Packing Material Supplier by Grasim Industries - Birla Paints Division, for supply of Packing Material (PAILS) and accordingly, a co-located facility will be set-up by the company at Mahad in Raigad District of Maharashtra to cater to their demands.
- CEAT Specialty, a Division of **CEAT**, has entered into an agreement with CNH Industrial to supply agricultural radial tires for their machines being produced in Brazil and Argentina. CEAT Farmax radials are being fitted in Case IH and New Holland tractors.

MARKET DRIVING SECTOR : METAL

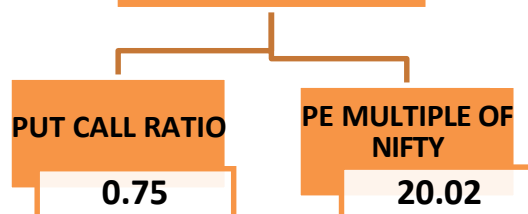


S&P BSE: METAL
CLOSING: 19,048.47
CHANGE: -527.25
% CHANGE: -2.69%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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