## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	IIFL Wealth Management Limited	
Name(s) of the acquirer-and Persons Acting in Concert (PAC) with the acquirer	General Atlantic Singapore Fund Pte. Ltd	
Whether the acquirer belongs to Promoter / Promoter group	No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE); and     Bombay Stock Exchange (BSE).	
Details of the <del>acquisition /</del> disposal as follows	Number % w.r.t.total % w.r.t. total share/voting diluted capital share/voting wherever applicable (*) TC (**)	
Before the <del>acquisition</del> / sale under consideration, holding of:		
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>	b) NA	
Details of <del>acquisition /</del> sale		
<ul> <li>a) Shares carrying voting rights acquired / sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>d) Shares encumbered / invoked / released by the acquirer</li> <li>e) Total (a+b+c+/-d)</li> </ul>	c) NA d) NA d) NA d) NA e) Total=3.51 e) Total=31, % 15,981	%

After the acquisition / sale, holding of:	
<ul> <li>a) Shares carrying voting rights acquired</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	5 g) NA b) NA c) NA c) NA i) NA d) NA j) Total = e) Total =
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market sale
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 November 2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 17,77,83,128
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 17,77,83,128
Total diluted share/voting capital of the TC after the said acquisition/ sale	INR 17,77,83,128

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertibles ecurities/warrants into equity snares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Singapore

Date: 14 December 2022

Name: One Yu Huat

Director