

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation
 Note The organization may be able to use a copy of this return to satisfy state reporting requirements

2002

For calendar year **2002**, or tax year beginning , **2002**, and ending

G Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of organization F M KIRBY FOUNDATION, INC		A Employer identification number 51-6017929	
	Number and street (or P O box number if mail is not delivered to street address) 17 DEHART ST		Room/suite	B Telephone number (see page 10 of the instructions) (973) 538-4800
	PO BOX 151			
	City or town state and ZIP code MORRISTOWN, NJ 07963-0151		C if exemption application is pending check here <input type="checkbox"/> D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A) check here <input type="checkbox"/> F If the foundation is in a 60 month termination under section 507(b)(1)(B) check here <input type="checkbox"/>	

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **▶ 342,067,001**

J Accounting method Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc. received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
2	Distributions from split-interest trusts				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	6,017,975	6,017,975	6,017,975	STMT 1
5a	Gross rents				
b	(Net rental income or (loss))				
6	Net gain or (loss) on sale of assets not on line 10	-29,577,022			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10	Gross sales less returns and discounts				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	75,711	75,711	75,711	STMT 2
12	Total. Add lines 1 through 11	-23,483,336	6,093,686	6,093,686	
13	Compensation of officers, directors, trustees, etc.	234,481	117,241	117,241	117,241
14	Other employee salaries and wages	62,946	31,473	31,473	31,473
15	Pension plans, employee benefits	44,411	22,206	22,206	22,206
16a	Legal fees (attach schedule)	383	192	192	192
b	Accounting fees (attach schedule)	26,216	13,108	13,108	13,108
c	Other professional fees (attach schedule)	1,953,287	1,953,287		
17	Interest				
18	Taxes (attach schedule) (see page 13 of instructions)	61,381	11,758	10,687	10,687
19	Depreciation (attach schedule) and depletion	15,989	7,995	7,995	
20	Occupancy				
21	Travel, conferences, and meetings	2,265	1,133	1,133	1,133
22	Printing and publications	470	235	235	235
23	Other expenses (attach schedule) STMT 5	82,827	41,416	41,416	41,416
24	Total operating and administrative expenses. Add lines 13 through 23	2,484,656	2,200,044	245,686	237,691
25	Contributions, gifts, grants paid STMT 6	17,933,828			19,766,828
26	Total expenses and disbursements. Add lines 24 and 25	20,418,484	2,200,044	245,686	20,004,519
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-43,901,820			
b	Net investment income (if negative, enter -0-)		3,893,642		
c	Adjusted net income (if negative, enter -0-)			5,848,000	

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 MAY 28 2003
 OPERATING AND ADMINISTRATIVE EXPENSES

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	239,111	28,897	28,897
	2	Savings and temporary cash investments	3,414,256	1,829,880	1,829,880
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	147,572	108,636	108,636
	10 a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STMT 8	450,918,295	409,732,197	330,051,560
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment (attach schedule)			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule) STMT 9	12,392,212	9,509,017	9,509,017	
14	Land, buildings, and equipment (attach schedule)				
	Less accumulated depreciation (attach schedule)	60,584			
		39,984	22,161	20,600	
15	Other assets (describe) STMT 11	424,862	518,411	518,411	
16	Total assets (to be completed by all filers - see page 16 of the instructions. Also, see page 1, item I)	467,558,469	421,747,638	342,067,001	
Liabilities	17	Accounts payable and accrued expenses	349,881	273,870	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe) STMT 12	4,490,000	2,657,000	
23	Total liabilities (add lines 17 through 22)	4,839,881	2,930,870		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Organizations that do not follow SFAS 117, check here and complete lines 27 through 31 <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see page 16 of the instructions)	462,718,588	418,816,768		
31	Total liabilities and net assets/fund balances (see page 16 of the instructions)	467,558,469	421,747,638		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	462,718,588
2	Enter amount from Part I, line 27a	2	-43,901,820
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	418,816,768
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	418,816,768

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-29,577,022	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)					
If gain, also enter in Part I, line 8, column (c) (see pages 12 and 17 of the instructions)			3		
If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 17 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2001	22,096,593	479,022,044	0.04612855145
2000	25,873,191	531,742,234	0.04865739327
1999	22,729,149	497,339,724	0.04570145497
1998	20,880,954	440,086,599	0.04744737524
1997	19,845,507	393,085,736	0.05048645927

2 Total of line 1, column (d)	2	0.23842123420
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04768424684
4 Enter the net value of noncharitable-use assets for 2002 from Part X, line 5	4	395,713,049
5 Multiply line 4 by line 3	5	18,869,279
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	38,936
7 Add lines 5 and 6	7	18,908,215
8 Enter qualifying distributions from Part XII, line 4	8	20,004,519

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b and complete that part using a 1% tax rate. See the Part VI instructions on page 17.

Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 17 of the instructions)

1	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions)		
2	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	38,936
3	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
4	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
5	Add lines 1 and 2	3	38,936
6	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE
7	Tax based on Investment Income Subtract line 4 from line 3 If zero or less, enter -0-	5	38,936
8	Credits/Payments		
9	a 2002 estimated tax payments and 2001 overpayment credited to 2002	6a	147,572
10	b Exempt foreign organizations - tax withheld at source	6b	NONE
11	c Tax paid with application for extension of time to file (Form 8868)	6c	NONE
12	d Backup withholding erroneously withheld	6d	
13	7 Total credits and payments Add lines 6a through 6d	7	147,572
14	8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
15	9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
16	10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	108,636
17	11 Enter the amount of line 10 to be Credited to 2003 estimated tax <input type="checkbox"/> 108,636 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year did the organization attempt to influence any national, state or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 18 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities</i>		X
c Did the organization file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization ▶ \$ _____ (2) On organization managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ▶ \$ _____		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? <i>If "Yes" attach a detailed description of the activities</i>		X
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation or bylaws or other similar instruments? <i>If "Yes" attach a conformed copy of the changes</i>		X
4 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the organization have at least \$5 000 in assets at any time during the year? <i>If "Yes" complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>NEW JERSEY AND DELAWARE</u>		
b If the answer is "Yes" to line 7 has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2002 or the taxable year beginning in 2002 (see instructions for Part XIV on page 25)? <i>If "Yes" complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes" attach a schedule listing their names and addresses</i>		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address ▶ <u>HTTP //FDNCENTER.ORG/GRANTMAKER/KIRBY</u>	X	
12 The books are in care of ▶ <u>F M KIRBY FOUNDATION, INC</u> Telephone no ▶ <u>973-538-4800</u> Located at ▶ <u>17 DEHART ST, MORRISTOWN, NJ</u> ZIP+4 ▶ <u>07960</u>		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 13		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

		Yes	No
1 a	During the year did the organization (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods services or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception: Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6) did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		<input checked="" type="checkbox"/>
c	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2002?		<input checked="" type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2002 did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2002? If "Yes" list the years	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 19 of the instructions)		N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a list the years here		
3 a	Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes" did it have excess business holdings in 2002 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C Form 4720 to determine if the organization had excess business holdings in 2002)		N/A
4 a	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		<input checked="" type="checkbox"/>
b	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002?		<input checked="" type="checkbox"/>
5 a	During the year did the organization pay or incur any amount to		
	(1) Carry on propaganda or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Influence the outcome of any specific public election (see section 4955) or to carry on directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Provide a grant to an organization other than a charitable etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5) did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		N/A
c	If the answer is "Yes" to question 5a(4) does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes" attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes	<input type="checkbox"/> No
6 a	Did the organization, during the year, receive any funds directly or indirectly to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the organization, during the year, pay premiums directly or indirectly on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870		<input checked="" type="checkbox"/>

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
SEE STATEMENT 10		234,481	24,496	640

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 20 of the instructions) If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ NONE

3 Five highest-paid independent contractors for professional services - (see page 20 of the instructions) If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program related investments See page 21 of the instructions	
3 <u>NONE</u>	
Total Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 21 of the instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	400,054,960
b Average of monthly cash balances	1b	1,684,176
c Fair market value of all other assets (see page 22 of the instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	401,739,136
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	401,739,136
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 22 of the instructions)	4	6,026,087
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	395,713,049
6 Minimum investment return Enter 5% of line 5	6	19,785,652

Part XI Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1 Minimum investment return from Part X line 6	1	19,785,652
2a Tax on investment income for 2002 from Part VI, line 5	2a	38,936
b Income tax for 2002 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	38,936
3 Distributable amount before adjustments Subtract line 2c from line 1	3	19,746,716
4a Recoveries of amounts treated as qualifying distributions	4a	NONE
b Income distributions from section 4947(a)(2) trusts	4b	
c Add lines 4a and 4b	4c	NONE
5 Add lines 3 and 4c	5	19,746,716
6 Deduction from distributable amount (see page 23 of the instructions)	6	NONE
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	19,746,716

Part XII Qualifying Distributions (see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	20,004,519
b Program-related investments - Total from Part IX-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	20,004,519
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	38,936
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	19,965,583

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
1 Distributable amount for 2002 from Part XI line 7				19,746,716
2 Undistributed income if any as of the end of 2001				
a Enter amount for 2001 only			NONE	
b Total for prior years 2000		NONE		
3 Excess distributions carryover, if any to 2002				
a From 1997	NONE			
b From 1998	NONE			
c From 1999	NONE			
d From 2000	172,932			
e From 2001	NONE			
f Total of lines 3a through e	172,932			
4 Qualifying distributions for 2002 from Part XII line 4 ▶ \$ 20,004,519				
a Applied to 2001, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 24 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 24 of the instructions)	NONE			
d Applied to 2002 distributable amount				19,746,716
e Remaining amount distributed out of corpus	257,803			
5 Excess distributions carryover applied to 2002 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f 4c and 4e Subtract line 5	430,735			
b Prior years undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 24 of the instructions		NONE		
e Undistributed income for 2001 Subtract line 4a from line 2a Taxable amount see page 24 of the instructions			NONE	
f Undistributed income for 2002 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2003				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 24 of the instructions)	NONE			
8 Excess distributions carryover from 1997 not applied on line 5 or line 7 (see page 25 of the instructions)	NONE			
9 Excess distributions carryover to 2003 Subtract lines 7 and 8 from line 6a	430,735			
10 Analysis of line 9				
a Excess from 1998	NONE			
b Excess from 1999	NONE			
c Excess from 2000	172,932			
d Excess from 2001	NONE			
e Excess from 2002	257,803			

Part XIV Private Operating Foundations (see page 25 of the instructions and Part VII-A, question 9) NOT APPLICABLE

Table with 5 main columns: Tax year (a) 2002, Prior 3 years (b) 2001, (c) 2000, (d) 1999, (e) Total. Rows include questions 1a-1b, 2a-2e, 3a-3c, and 4a-4d regarding private operating foundation status and net income.

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 25 of the instructions.)

1 Information Regarding Foundation Managers
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here [] if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 25 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed. SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include. SEE STATEMENT 14

c Any submission deadlines. SEE STATEMENT 15

d Any restrictions or limitations on awards such as by geographical areas, charitable fields, kinds of institutions, or other factors. SEE STATEMENT 16

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year SEE STATEMENT 7A</p>				<p>19,766,828</p>
<p>Total ▶ 3a</p>				<p>19,766,828</p>
<p>b Approved for future payment SEE STATEMENT 17</p>				
<p>Total ▶ 3b</p>				<p>2,657,000</p>

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
111553122		SEE SCHEDULE D ATTACHMENT-BRANDES INVEST PROPERTY TYPE SECURITIES 101947053				P	9,606,069	
58507413		SEE SCHEDULE D ATTACHMENT-WADDELL & REED PROPERTY TYPE SECURITIES 73795961				P	-15288548	
220738036		SEE SCHEDULE D ATTACHMENT-MFS INSTITUTIO PROPERTY TYPE SECURITIES 244632579				P	-23894543	
TOTAL GAIN (LOSS)							----- -29577022 =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
DIVIDEND AND INTEREST INCOME	6,017,975.	6,017,975.	6,017,975.
TOTAL	6,017,975.	6,017,975.	6,017,975.

FORM 990BF, PART I - OTHER INCOME

REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	DESCRIPTION
75,711.	75,711.	75,711.	MISCELLANEOUS
TOTALS			
75,711.	75,711.	75,711.	

FORM 990BF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MANAGEMENT FEES	1,953,287.	1,953,287.
TOTALS	1,953,287.	1,953,287.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PAYROLL TAXES	21,373.	10,686.	10,687.	10,687.
FOREIGN TAXES PAID	1,072.	1,072.	NONE	NONE
FEDERAL EXCISE TAXES	38,936.	NONE	NONE	NONE
TOTALS	61,381.	11,758.	10,687.	10,687.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INSURANCE	41,683.	20,842	20,842	20,842.
SOFTWARE MAINTENANCE & SUPPORT	22,133.	11,067.	11,067.	11,067.
ONLINE SERVICES/INTERNET FEES	8,753.	4,377.	4,377.	4,377.
REPAIRS & MAINTENANCE	3,967	1,984.	1,984.	1,984.
TELEPHONE	1,923.	962.	962.	962.
DUES & PUBLICATIONS	1,094.	547.	547.	547.
OFFICE SUPPLIES	1,708.	854.	854.	854.
SERVICE CONTRACTS	746	373.	373.	373.
POSTAGE	820.	410.	410.	410.
TOTALS	82,827.	41,416.	41,416.	41,416.

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

GRANTS PAID

RECIPIENT NAME AND ADDRESS

SEE STATEMENT 7A

19,766,828

GRANTS ACCRUED

19,766,828

THE FRANKLIN INSTITUTE

NONE

501(C)(3)

PHILADELPHIA, PA

NONE

501(C)(3)

THE MOUNT VERNON LADIES ASSN OF THE UNION

MT VERNON, VA

NONE

501(C)(3)

NEW JERSEY AUDUBON SOCIETY

BERNARDSVILLE, NJ

NONE

501(C)(3)

RUTGERS UNIVERSITY FDN/COLLEGE OF NURSING

NEWARK, NJ

NONE

501(C)(3)

ENVIRONMENTAL DEFENSE, INC

NEW YORK, NY

NONE

501(C)(3)

ST PETER'S EPISCOPAL CHURCH

MORRISTOWN, NJ

PRESERVATION PROJECTS

150,000

TO SUPPORT ACTIVITIES TO REDUCE POLLUTION

75,000

CONSTRUCTION COSTS-NEW BRUNSWICK FACILITY

50,000

SCHERMAN-HOFFMAN WILDLIFE SANCTUARY EDUC CTR

50,000

F M KIRBY GALLERY FOR CHANGING EXHIBITIONS

1,332,000

EXHIBIT REVITALIZATION PLAN/BIOSCIENCES

1,000,000

TOTAL CONTRIBUTIONS PAID

19,766,828

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

TOTAL APPROVED CONTRIBUTIONS ACCRUED

2,657,000

TOTAL CONTRIBUTIONS PAID AND ACCRUED

22,423,828

F.M. KIRBY FOUNDATION, INC.

Cumulative List of Grants

January 1, 2002 through December 31, 2002

Organization Project Description	Grant Amount Paid
Accuracy in Media, Inc. Washington, DC	\$10,000
Action On Smoking And Health Washington, DC	\$80,000
The Adirondack Council, Inc. Elizabethtown, NY <i>For Acid Rain Awareness Campaign</i>	\$30,000
The Adirondack Museum Blue Mountain Lake, NY	\$15,000
Adirondack Nature Conservancy & Adirondack Land Trust Keene Valley, NY <i>For Endowment components only of the Headwater's Capital Campaign-\$200,000, \$70,000 in 2000, \$65,000 in 2001 and \$65,000 in 2002</i>	\$65,000
Adirondack Nature Conservancy & Adirondack Land Trust Keene Valley, NY	\$25,000
AIDS Resource Foundation for Children Newark, NJ <i>Final grant toward the Academy Street Firehouse Capital Campaign-\$10,000</i>	\$35,000
Albert Einstein College of Medicine of Yeshiva University Bronx, NY <i>For The F M Kirby Program in Neural Repair and Protection</i>	\$250,000
Alfre, Inc. Morristown, NJ	\$15,000
The Alliance For Historic Hillsborough Hillsborough, NC <i>Toward town clock restoration project-\$5,000</i>	\$20,000
Alzheimer's Association/Greater New Jersey Chapter Denville, NJ <i>Toward programs based within the region previously covered by the former Northern New Jersey Chapter</i>	\$15,000

Organization Project Description	Grant Amount Paid
Alzheimer's Disease and Related Disorders Association, Inc. Chicago, IL <i>For Alzheimer's research</i>	\$500,000
American Academy for Liberal Education Washington, DC	\$20,000
American Ballet Theatre New York, NY	\$25,000
American Cancer Society Foundation Atlanta, GA <i>For Cancer Research</i>	\$250,000
American Cancer Society, Inc./Eastern Division Parsippany, NJ <i>For Programs in the Northwest New Jersey Region</i>	\$80,000
American Council on Science and Health New York, NY <i>For The adapted publication of "Cigarettes What the Warning Label Doesn't Tell You"-\$47,000</i>	\$72,000
American Diabetes Association, Inc. Alexandria, VA <i>For Diabetic cardiovascular research</i>	\$40,000
American Enterprise Institute for Public Policy Research Washington, DC	\$15,000
American Federation for Aging Research New York, NY <i>For Basic research</i>	\$60,000
American Foundation for AIDS Research New York, NY <i>For Basic research on New Viral and Cellular Targets for HIV Drug Development</i>	\$100,000
American Foundation for the Blind, Inc. New York, NY	\$20,000
American Friends Service Committee New York, NY <i>For New Directions Youth Project-\$15,000. Criminal Justice Program-\$20,000</i>	\$35,000

Organization Project Description	Grant Amount Paid
American Heart Association Inc./Heritage Affiliate North Brunswick, NJ <i>Toward the AHA-Bugher Stroke Initiative Challenge Grant-\$75,000</i>	\$125,000
The American Museum of Natural History New York, NY	\$27,500
American Red Cross of Morris Area Morristown, NJ <i>Toward disaster relief and blood donor programs</i>	\$75,000
American Red Cross/National Headquarters Washington, DC <i>For National Disaster Relief Fund</i>	\$250,000
American Red Cross/Southeast Morris Chapter Madison, NJ	\$15,000
American Red Cross/Wyoming Valley Chapter Wilkes-Barre, PA <i>To fund new teaching equipment and classroom furniture</i>	\$10,617
America's Future Foundation Washington, DC <i>For Campaign for Leadership-\$5,000</i>	\$15,000
The Animal Medical Center New York, NY <i>Toward the Guide Dog Program</i>	\$15,000
The ARC/Morris County Chapter, New Jersey, Inc. Morris Plains, NJ	\$27,500
Arthritis Foundation, Inc./National Office Atlanta, GA <i>For Medical research only</i>	\$65,000
Arthritis Foundation/New Jersey Chapter Iselin, NJ <i>For Research-\$15,000</i>	\$30,000
Arts Council of the Morris Area Madison, NJ	\$25,000
Asthma and Allergy Foundation of America Washington, DC <i>Toward the Investigator Research Grant Award program</i>	\$20,000

Organization Project Description	Grant Amount Paid
Atlantic Legal Foundation New York, NY	\$30,000
The Bald Head Island Conservancy, Inc. Bald Head Island, NC <i>For The purchase of technological equipment for environmental education programs</i>	\$5,384
BBB Wise Giving Alliance Arlington, VA	\$1,500
Big Apple Circus, Ltd. New York, NY <i>For Clown Care Unit</i>	\$35,000
Big Brothers and Big Sisters of Morris County Parsippany, NJ	\$12,500
Bill of Rights Institute Washington, DC <i>For New Jersey Programs</i>	\$15,000
Bonnie Brae Liberty Corner, NJ	\$20,000
Boston Latin School Association Boston, MA <i>For One-time grant in memory of Harry V Keefe and in support of the Keefe Library Book Fund</i>	\$5,000
Boy Scouts of America/Greater New York Councils New York, NY 10118-0199 <i>For One-time grant in recognition of Thomas S Johnson receiving the "Good Scout" Award</i>	\$5,000
Boy Scouts of America/Patriot's Path Council, Inc. Mountainside, NJ <i>For Morris County programs</i>	\$40,000
Boys and Girls Club of Morris County, Inc. Pequannock, NJ	\$10,000
Boys and Girls Clubs of America New York, NY	\$35,000

Organization Project Description	Grant Amount Paid
Brandywine Conservancy, Inc. Chadds Ford, PA <i>For Building for a New Century capital campaign in support of Museum construction-\$2,500</i>	\$20,000
The Brookings Institution Washington, DC	\$5,000
The Browning School New York, NY	\$15,000
Bruce Museum of Arts and Science Greenwich, CT	\$12,500
The Buffalo Fine Arts Academy Buffalo, NY	\$3,000
Cancer Care of New Jersey Ridgewood, NJ <i>For Services to residents of Morris County, NJ</i>	\$17,500
Cancer Research Institute, Inc. New York, NY	\$75,000
Capital Research Center Washington, DC	\$7,500
Carolina Ballet, Inc. Raleigh, NC	\$20,000
Carolina Theatre of Durham, Inc. Durham, NC	\$40,000
Carrying Capacity Network, Inc. Washington, DC	\$40,000
Cato Institute Washington, DC	\$20,000
Center for Child & Family Health-North Carolina Durham, NC	\$17,500

Organization Project Description	Grant Amount Paid
Center for Creative Leadership Greensboro, NC	\$22,500
Center for Equal Opportunity, Inc. Sterling, VA	\$7,500
Center For Individual Rights Washington, DC	\$110,000
Center for Non-Profit Corporations, Inc. North Brunswick, NJ	\$17,500
Center for Responsive Politics Washington, DC	\$10,000
The Center on National Labor Policy, Inc. North Springfield, VA	\$17,500
Central Park Conservancy New York, NY	\$17,500
Chatham Skate Park Committee Chatham, NJ <i>For The Chatham Skate Park</i>	\$10,000
Cheshire Home, Inc. Florham Park, NJ <i>Toward renovation and update of four resident bathroom units</i>	\$22,500
Children's Aid and Family Services, Inc. Paramus, NJ <i>For Adoption Counseling and Support Services Programs</i>	\$17,500
Children's Center for Therapy and Learning, Inc. Cedar Knolls, NJ <i>For The Early Care Program for Children with Autism</i>	\$45,000
Christian Appalachian Project Lancaster, KY	\$12,500
Christmas On The Green, Inc. Morristown, NJ	\$2,000

Organization Project Description	Grant Amount Paid
The Christopher Reeve Paralysis Foundation Springfield, NJ <i>For Renewal and expansion of support of the Consortium laboratory efforts of Dr Carl W Cotman at the University of California Irvine</i>	\$150,000
Citizens for a Sound Economy Foundation Washington, DC <i>For CSE Foundation-\$10,000, New Jersey CSE Foundation-\$15,000</i>	\$25,000
Clare Boothe Luce Policy Institute Herndon, VA	\$12,500
Collegiate Network, Inc. Wilmington, DE	\$30,000
Communities in Schools of New Jersey, Inc. Newark, NJ	\$27,500
Community Hope, Inc. Parsippany, NJ	\$12,500
The Community Theatre Morristown, NJ <i>For Capital improvements-\$50,000</i>	\$125,000
Cooper-Hewitt, National Design Museum New York, NY	\$22,500
Coriell Institute for Medical Research, Inc. Camden, NJ <i>Toward the Barcoded Inventory Tracking System</i>	\$40,000
Council of New Jersey Grantmakers, Inc. Trenton, NJ	\$7,500
Court Appointed Special Advocates of Morris & Sussex Counties, Inc. Morristown, NJ	\$10,000
Covenant House New Jersey, Inc. Newark, NJ	\$40,000

Organization Project Description	Grant Amount Paid
Criminal Justice Legal Foundation Sacramento, CA	\$27,500
Crohn's & Colitis Foundation of America, Inc. New York, NY <i>Toward support of Dr R Balfour Sartor's research at the University of North Carolina at Chapel Hill</i>	\$50,000
Daughters of the American Revolution Morristown, NJ <i>For Schuyler-Hamilton House currently needed repairs</i>	\$5,000
Defenders of Property Rights Washington, DC	\$17,500
Defense Forum Foundation, Inc. Falls Church, VA	\$5,000
Dolgeville Central School Dolgeville, NY <i>For Jonathan A Vedder Commencement Award</i>	\$1,000
Duke University Medical Center Durham, NC <i>Toward endowment campaign for the James Urbaniak Chair in Orthopedic Surgery</i>	\$50,000
Durham Symphony Incorporated Durham, NC <i>To support the Annual Durham Symphony Family Pops Concert in Historic Hillsborough's Cameron Park-\$10,000</i>	\$15,000
The Education and Research Foundation of the Better Business Bureau of Metropolitan New York, Inc. New York, NY	\$5,000
Employment Horizons, Inc. Cedar Knolls, NJ	\$30,000
EngenderHealth New York, NY	\$70,000
The English-Speaking Union of the United States New York, NY	\$7,500

Organization Project Description	Grant Amount Paid
Environmental Defense, Inc. New York, NY <i>To support activities to reduce nitrogen pollution in the Adirondacks-\$75,000, like amount for like use in 2003</i>	\$75,000
Episcopal Preaching Foundation, Inc. Springfield, NJ	\$20,000
Evergreen Freedom Foundation Olympia, WA	\$20,000
The Eye-Bank for Sight Restoration, Inc. New York, NY	\$15,000
F.M. Kirby Center for the Performing Arts Wilkes-Barre, PA <i>For Children's Cultural Education Endowment Fund-\$50,000</i>	\$200,000
Family Service of Morris County Morristown, NJ	\$70,000
The Federalist Society for Law & Public Policy Studies Washington, DC	\$40,000
Federation for American Immigration Reform Washington, DC	\$60,000
First Call For Help, Inc. Parsippany, NJ <i>One-time support toward implementing 2-1-1 in Morris County, NJ</i>	\$10,000
First Night Morris, Inc. Morristown, NJ	\$10,000
The Foundation Center New York, NY	\$10,000
The Foundation Fighting Blindness, Inc. Owings Mills, MD <i>For Retinal degenerative disease research</i>	\$60,000
Foundation for Free Enterprise Paramus, NJ	\$15,000

Organization Project Description	Grant Amount Paid
Foundation for Individual Rights in Education, Inc. Philadelphia, PA	\$20,000
Foundation for New Jersey Public Broadcasting, Inc. Trenton, NJ <i>For Closed captioning</i>	\$17,500
Foundation of the University of Medicine & Dentistry of New Jersey Newark, NJ <i>Renewed support for Synaptic Interactions Formation and Plasticity and Brain Imaging and Memory, additional support for Cerebral Ischemic injury Mechanism and Repair</i>	\$150,000
Foundation of the University of Medicine & Dentistry of New Jersey/Scleroderma Research Fund New Brunswick, NJ <i>For Scleroderma research in memory of Hattie Frances Miller</i>	\$12,500
Fox Chase Cancer Center Philadelphia, PA <i>To endow the F M Kirby Postdoctoral Fellowship in Human Neurologic Disease and related educational program with Lafayette College</i>	\$500,000
The Franklin Institute Philadelphia, PA <i>To support the Exhibit Revitalization Plan and to name the F M Kirby Gallery of the Biosciences-\$500,000, like amounts for like uses in each of the years 2003 and 2004</i>	\$500,000
The Franklin Institute Philadelphia, PA	\$25,000
Free Congress Foundation Washington, DC	\$35,000
Freedom Alliance Dulles, VA	\$12,500
Freedom House, Inc. Washington, DC	\$15,000
The Fresh Air Fund New York, NY	\$25,000

Organization Project Description	Grant Amount Paid
Frick Collection New York, NY	\$7,500
The Fund for American Studies Washington, DC	\$15,000
The Fuqua School of Business Durham, NC <i>For The Annual Fund</i>	\$25,000
The Gateway School of New York New York, NY <i>For Campaign for Gateway</i>	\$15,000
Girl Scouts/Morris Area Girl Scout Council Randolph, NJ	\$15,000
The Gladney Fund Fort Worth, TX <i>Toward domestic adoption Internet marketing plan</i>	\$40,000
Gladstone Equestrian Association Gladstone, NJ	\$5,000
Grace Church Madison, NJ <i>For Capital improvements</i>	\$32,500
Grace Counseling Center Madison, NJ	\$10,000
Great Swamp Watershed Association New Vernon, NJ	\$10,000
Greater Newark Conservancy, Inc. Newark, NJ <i>For Community Greening Program</i>	\$25,000
Green Village Volunteer Fire Department, Inc. Green Village, NJ <i>For Capital needs</i>	\$10,000
Greensboro Day School Greensboro, NC	\$35,000

Organization Project Description	Grant Amount Paid
Habitat for Humanity Orange County, N.C., Inc. Hillsborough, NC	\$15,000
Hackley School Tarrytown, NY	\$27,500
Harding Township Library New Vernon, NJ	\$1,000
Harvard University/Graduate School of Education Cambridge, MA <i>For Peter Gibbon's Research Fellowship at the Harvard Graduate School of Education</i>	\$20,000
Helen Keller International, Inc. New York, NY <i>For ChildSight in New Jersey</i>	\$25,000
The Heritage Foundation Washington, DC <i>For Support of the F M Kirby Research Fellow in National Security Policy</i>	\$100,000
High Frontier Arlington, VA	\$30,000
Hillsdale College Hillsdale, MI	\$15,000
Historic Hillsborough Commission Hillsborough, NC <i>Toward the Community Heritage Education Initiative at the Burwell School Historic Site</i>	\$8,500
Holy Cross Episcopal Church Wilkes-Barre, PA	\$2,000
Homeless Solutions, Inc. Morristown, NJ <i>For Family Shelter Program</i>	\$20,000
Hope House Dover, NJ <i>For Support of the Chore and Operation Fix-It programs</i>	\$20,000

Organization Project Description	Grant Amount Paid
The Hospital For Special Surgery Fund, Inc. New York, NY <i>To expand the focus of research in implant wear and bone engineering</i>	\$150,000
Hudson Institute, Inc. Indianapolis, IN	\$17,500
Hugh Moore Historical Park and Museums, Inc. Easton, PA <i>For The Campaign to Secure the Future - fulfillment of challenge grant</i>	\$100,000
Hugh Moore Historical Park and Museums, Inc. Easton, PA	\$45,000
ICD International Center for the Disabled New York, NY	\$10,000
Independent College Fund of New Jersey Summit, NJ	\$20,000
Institute For Justice Washington, DC	\$50,000
Institute for Policy Innovation Lewisville, TX	\$15,000
The Institutes for the Achievement of Human Potential Philadelphia, PA	\$5,000
Intercollegiate Studies Institute, Inc. Wilmington, DE	\$110,000
International House New York, NY	\$15,000
International Swimming Hall of Fame, Inc. Ft Lauderdale, FL	\$25,000
Intrepid Museum Foundation, Inc. New York, NY	\$25,000

Organization Project Description	Grant Amount Paid
The Jamestown Foundation Washington, DC	\$10,000
Jersey Battered Women's Service, Inc. Morris Plains, NJ <i>For JBWS Hotline and Shelter Program-\$50,000, Transitional Living Program-\$15,000, purchase of new van-\$5,000</i>	\$70,000
Jersey Cares Inc. Morristown, NJ	\$10,000
The Junior League of Summit, Inc. Summit, NJ <i>One-time support toward the establishment of SAFE (Sponsor-A-Family, Empower) House</i>	\$12,500
Kennedy Krieger Institute Baltimore, MD <i>Toward support of a new Research Computation Center</i>	\$100,000
Kidney & Urology Foundation of America New York, NY <i>Toward the Kidney Transplant Recipients Cardiac Registry</i>	\$17,500
Lafayette College / Alumni Endowment Easton, PA <i>For Alumni Association Endowment Fund</i>	\$11,000
Lafayette College / Alumni Fund Easton, PA <i>For Alumni Fund</i> <i>Class of '42 - \$10,000</i> <i>Class of '80 - \$ 1,000</i> <i>Class of '81 - \$ 2,000</i> <i>Class of '84 - \$ 5,000</i> <i>Class of '87 - \$ 1,000</i>	\$19,000
Lafayette College / Athletics Enhancement Endowment Funds Easton, PA <i>For Athletics Enhancement Endowment Funds</i>	\$827,000
Lafayette College / Bailey Endowment Easton, PA <i>For Carolyn Huntington Bailey Health Center Endowment Fund</i>	\$5,000
Lafayette College / Friends of Lafayette Music Easton, PA <i>For Friends of Lafayette Music</i>	\$1,500

Organization Project Description	Grant Amount Paid
Lafayette College / Future Decision Easton, PA <i>For Reserved for Future Decision</i>	\$591,500
Lafayette College / Maroon Club Easton, PA <i>For Maroon Club-\$3,000, Maroon Club-Football Program-\$9,500, Maroon Club-Swimming Program-\$2,500</i>	\$15,000
Lafayette College / Morris Williams Center for the Arts Easton, PA <i>For The Morris Williams Center for the Arts</i>	\$5,000
Lafayette College / Skillman Library Easton, PA <i>For Renovation and expansion of the Skillman Library</i>	\$500,000
Lafayette College / Special Endowment Fund for Unforeseen Athletic Needs Easton, PA <i>For Special Endowment for Unforeseen Athletic Needs</i>	\$25,000
Landmark Legal Foundation Herndon, VA	\$40,000
The Lawrenceville School / Lawrenceville Fund Lawrenceville, NJ <i>Class of '38</i>	\$12,500
The Lawrenceville School Lawrenceville, NJ <i>For Restoration of Upper House-\$200,000, Reserved for Future Decision-\$1,000,000</i>	\$1,200,000
The Leadership Institute Arlington, VA	\$60,000
The Leukemia & Lymphoma Society, Inc./Northern New Jersey Chapter Springfield, NJ <i>For Support of the Specialized Center of Research Program</i>	\$100,000
The Lexington Institute Arlington, VA	\$27,500
Liberty Science Center, Inc. Jersey City, NJ	\$17,500

Organization Project Description	Grant Amount Paid
Lincoln Center for the Performing Arts, Inc. New York, NY <i>For American Songbook-\$15,000</i>	\$40,000
Lincoln Center Theater New York, NY	\$25,000
Literacy Volunteers of America/Morris County Affiliate Morristown, NJ	\$7,500
Little Falls Hospital Development Fund Little Falls, NY <i>Toward purchase of new radiographic-fluroscopy system</i>	\$20,000
The Long Island Museum Stony Brook, NY <i>Toward support of educational programming in the Carriage Museum</i>	\$7,500
The Lovett School Atlanta, GA <i>For The 2001-2002 Annual Fund</i>	\$10,000
Macculloch Hall Historical Museum Morristown, NJ	\$17,500
Madison Area YMCA Madison, NJ <i>Toward the F M Kirby Children's Center Annual Scholarship Fund</i>	\$50,000
Manhattan Institute for Policy Research, Inc. New York, NY	\$25,000
Market Street Mission, Inc. Morristown, NJ	\$40,000
The Marrow Foundation Washington, DC <i>Toward Dr Shizuru's research of Post-Transplant Complications</i>	\$80,000
The Masterwork Chorus, Inc. Morristown, NJ	\$7,500

Organization Project Description	Grant Amount Paid
Media Research Center Alexandria, VA	\$35,000
Memorial Sloan-Kettering Cancer Center New York, NY <i>For Support of Dr Eric C Holland's translational research program focusing on glioblastomas</i>	\$365,927
Mental Health Association in New Jersey, Inc. Verona, NJ	\$12,500
Mental Health Association of Morris County, Inc. Madison, NJ <i>For Support toward technology upgrade-\$5,000</i>	\$17,500
The Metropolitan Museum of Art New York, NY	\$12,500
Montessori Children's House Morristown, NJ <i>Toward scholarship funding of Summertime Arts</i>	\$5,000
Morris Center Y.M.C.A. Cedar Knolls, NJ <i>Toward the Celebrating the Past Securing the Future Capital Campaign</i>	\$20,000
Morris County Heritage Commission Morristown, NJ <i>Toward Historic Highlights tour brochures</i>	\$2,500
Morris County Historical Society Morristown, NJ	\$5,000
Morris County Prevention Is Key Rockaway, NJ	\$15,000
Morris Habitat for Humanity, Inc. Morristown, NJ	\$25,000
Morris Land Conservancy Boonton, NJ	\$15,000
The Morris Museum, Inc. Morristown, NJ	\$25,000

Organization Project Description	Grant Amount Paid
The Morristown and Morris Township Library Foundation Morristown, NJ	\$15,000
Morristown Memorial Health Foundation, Inc. Morristown, NJ <i>\$100,000 per year for three years</i> <i>For Campaign for Children-\$250,000, parking</i> <i>additions-\$50,000</i>	\$100,000
Morristown Neighborhood House Association, Inc. Morristown, NJ <i>Toward the Pre-School and School Age Child Care</i> <i>programs at the Flagler Street facility</i>	\$37,500
The Mount Vernon Ladies Association of the Union Mt Vernon, VA <i>For The F M Kirby Gallery for Changing</i> <i>Exhibitions-\$668,000, \$666,000 in each of the years</i> <i>2003 and 2004</i>	\$668,000
Mountain Top Area Community Ambulance Association Mountain Top, PA	\$2,000
Mountaintop Hose Co. No. 1 Mountaintop, PA	\$5,000
Museum of Early Trades and Crafts Madison, NJ	\$22,500
The Museum of Modern Art New York, NY	\$12,500
National Association of Scholars, Inc. Princeton, NJ <i>For General operating support other than lobbying</i> <i>activities</i>	\$30,000
National Constitution Center Philadelphia, PA <i>For Endowment purposes only</i>	\$500,000
National Council For Adoption Alexandria, VA	\$27,500
National Fatherhood Initiative Gaithersburg, MD <i>To develop and provide the fatherhood curricula within</i> <i>the NFI Affiliates Program</i>	\$50,000

Organization Project Description	Grant Amount Paid
National Federation of the Blind Baltimore, MD <i>Toward the capital campaign to build the National Research and Training Institute for the Blind</i>	\$25,000
The National Football Foundation and College Hall of Fame, Inc. Morristown, NJ <i>For National Scholar-Athlete program endowment-\$50,000</i>	\$125,000
National Forest Foundation Missoula, MT <i>For Southern Appalachian program</i>	\$7,500
National Foundation for Teaching Entrepreneurship New York, NY <i>To support national operations and strategic growth plan</i>	\$70,000
National Legal Center for the Public Interest Washington, DC	\$17,500
National Leukemia Research Association, Inc. Garden City, NY <i>For Research</i>	\$25,000
National Right To Work Legal Defense Foundation, Inc. Springfield, VA	\$85,000
National Transplant Assistance Fund, Inc. Newtown Square, PA <i>Toward the In-Theatre Public Service Announcement Project</i>	\$25,000
National Trust for Historic Preservation Washington, DC	\$7,500
The Nature Conservancy of New Jersey Chester, NJ <i>Toward the Saving the Last Great Places of New Jersey campaign</i>	\$100,000
Negative Population Growth, Inc. Washington, DC	\$45,000
New Eyes for the Needy, Inc. Short Hills, NJ	\$7,500

Organization Project Description	Grant Amount Paid
New Jersey Audubon Society Bernardsville, NJ <i>Construction costs at the Scherman-Hoffman Wildlife Sanctuary Education Center-\$50,000, like amount pledged in 2003</i>	\$77,500
New Jersey Coalition for Battered Women Trenton, NJ <i>For Matching funds for the Legal Services Project</i>	\$20,000
New Jersey Conservation Foundation Far Hills, NJ <i>For Farmland protection initiatives-\$25,000</i>	\$75,000
New Jersey Family Policy Council, Inc. Parsippany, NJ <i>For Fatherhood Initiative-\$6,000, Youth Initiative-\$6,000</i>	\$12,000
New Jersey GASP, Inc. Summit, NJ	\$50,000
The New Jersey Historical Society Newark, NJ	\$20,000
New Jersey Performing Arts Center Corporation Newark, NJ	\$15,000
New Jersey SEEDS, Inc. Newark, NJ	\$20,000
New Jersey Shakespeare Festival, Inc. Madison, NJ <i>For The S Dillard Kirby Endowment Fund-\$50,000</i>	\$125,000
New Jersey Theatre Alliance Madison, NJ	\$7,500
New Vernon Volunteer Fire Department, Inc. New Vernon, NJ	\$2,000
New York Blood Center, Inc. New York, NY <i>For Fibrinogen project-\$40,000, the cord blood program-\$200,000</i>	\$240,000

Organization Project Description	Grant Amount Paid
New York Botanical Garden Bronx, NY	\$35,000
New York City Ballet, Inc. New York, NY	\$15,000
New York City Opera, Inc. New York, NY	\$20,000
New York Public Library New York, NY	\$7,500
New York University School of Medicine New York, NY <i>To support the Investigation of Low Molecular Weight Heparin as a Neuroprotective Agent for Stroke</i>	\$100,000
Newark Academy Livingston, NJ <i>For The Annual Fund to underwrite a portion of the Community Service Program</i>	\$17,500
The Newark Museum Newark, NJ	\$35,000
Nightingale-Bamford School New York, NY	\$10,000
North Carolina Museum of Life and Science Durham, NC <i>Toward sponsorship of the 2002-2003 Guide for Educators</i>	\$17,500
North Carolina Outward Bound School Asheville, NC	\$12,000
North Carolina School of the Arts Foundation, Inc. Winston-Salem, NC <i>For The F M Kirby Foundation Endowed Scholarship Fund</i>	\$10,000
North Jersey Community Research Initiative Newark, NJ <i>Towards the Building Hope capital campaign</i>	\$10,000

Organization Project Description	Grant Amount Paid
Oldfields School, Inc. Glencoe, MD	\$25,000
Orange Congregations in Mission Hillsborough, NC	\$17,500
Outward Bound USA Garrison, NY	\$10,000
Overlook Hospital Foundation Summit, NJ <i>For The Stroke Screening and Education Program</i>	\$45,000
Pacific Legal Foundation Sacramento, CA	\$15,000
Paper Industry International Hall of Fame, Inc. Appleton, WI <i>For Construction of World Paper Center</i>	\$25,000
Paper Mill Playhouse Millburn, NJ	\$45,000
Partnership for a Drug-Free America, Inc. New York, NY	\$20,000
Partnership in Philanthropy Chatham, NJ	\$12,500
The Peck School Morristown, NJ <i>For The Annual Giving Fund-\$20,000, Reserved for Future Decision-\$30,000</i>	\$50,000
The Philanthropy Roundtable Washington, DC	\$15,000
Pinelands Preservation Alliance, Inc. Pemberton, NJ	\$30,000
Plaid House, Inc. Morristown, NJ <i>Toward furniture and equipment needs</i>	\$10,000

Organization Project Description	Grant Amount Paid
Planned Parenthood Federation of America, Inc. New York, NY <i>For General operating support, other than lobbying</i>	\$165,000
Planned Parenthood of Greater Northern New Jersey, Inc. Morristown, NJ <i>For General operating support, other than lobbying, in Morris County only</i>	\$70,000
Planned Parenthood of North East Pennsylvania, Inc. Trexlertown, PA <i>For General operating support, particularly Luzerne and Northampton counties</i>	\$15,000
Planned Parenthood of Orange and Durham Counties, Inc. Chapel Hill, NC <i>For General operating support, other than lobbying, in Orange and Durham Counties</i>	\$17,500
Playwrights Theatre of New Jersey, Inc. Madison, NJ	\$17,500
Population Action International Washington, DC	\$55,000
Population Council, Inc. New York, NY <i>For Support of a Postdoctoral Training Program in Reproductive Biology Research</i>	\$50,000
The Population Institute Washington, DC	\$22,500
Population Resource Center Princeton, NJ	\$17,500
Population-Environment Balance Washington, DC	\$40,000
Prevent Child Abuse America Chicago, IL	\$17,500
Prevent Child Abuse North Carolina, Inc. Raleigh, NC	\$15,000

Organization Project Description	Grant Amount Paid
ProEnglish Arlington, VA <i>For Legal defense fund</i>	\$17,500
Radio America Washington, DC <i>Toward the establishment of the News Bureau-\$15,000</i>	\$20,000
Rails-To-Trails Conservancy Washington, DC <i>For Rail-trail projects-New Jersey Initiative</i>	\$27,500
Recording for the Blind & Dyslexic, Inc. Princeton, NJ	\$25,000
Re-Creation, Inc. Port Trevorton, PA	\$10,000
Residents' Committee to Protect the Adirondacks, Inc. North Creek, NY <i>For Adirondack Park Sustainable Forestry Project</i>	\$10,000
The Rockefeller University New York, NY <i>For The purchase of a Multi-Photon Imaging System</i>	\$550,000
Roundabout Theatre Company, Inc. New York, NY	\$30,000
Rutgers University Foundation/Network for Family Life Education New Brunswick, NJ <i>For The Network for Family Life Education National Teen-to-Teen Sexuality Education Project</i>	\$10,000
Rutgers University Foundation/College of Nursing Newark, NJ <i>Toward the construction of the new nursing facility in New Brunswick-\$50,000 in 2002, like amount for like use in 2003</i>	\$50,000
The Salk Institute for Biological Studies San Diego, CA <i>Toward Dr Jan Karlseder's research on gene regulation</i>	\$100,000
The Salvation Army/New Jersey Divisional Headquarters Union, NJ <i>For Morristown Corps of which \$12,500 is for emergency assistance</i>	\$35,000

Organization Project Description	Grant Amount Paid
The Sarah P. Duke Gardens Durham, NC <i>Toward the construction and upfitting of the garden cottage food service courtyard comprising total support of Duke Gardens for 2002 and 2003</i>	\$58,400
Scheie Eye Institute Philadelphia, PA <i>To purchase research equipment needed by the F M Kirby Center scientists</i>	\$500,000
School of American Ballet, Inc. New York, NY	\$7,500
The Seeing Eye, Inc. Morristown, NJ	\$45,000
Sexuality Information and Education Council of the United States, Inc. New York, NY	\$25,000
The Skin Cancer Foundation, Inc. New York, NY	\$25,000
St. Hilda's and St. Hugh's School New York, NY	\$20,000
St. Hubert's Giralda Madison, NJ	\$5,000
St. Paul's Episcopal Church Brownville, NY <i>Toward the preservation of stained-glass windows</i>	\$3,500
St. Peter's Episcopal Church Morristown, NJ <i>Toward preservation projects in the New Life capital campaign-\$75,000, like amounts for like uses in each of the years 2003 and 2004</i>	\$75,000
St. Philip's Academy Newark, NJ	\$40,000
St. Stephen's Episcopal Church Wilkes-Barre, PA	\$6,000

Organization Project Description	Grant Amount Paid
St. Stephen's Episcopal Church Wilkes-Barre, PA	\$5,000
Stamford Hospital Health Foundation, Inc. Stamford, CT <i>For Cancer Risk and Prevention Program</i>	\$27,500
State Theatre Center for the Arts, Inc. Easton, PA <i>For The F M Kirby Endowment Fund-\$25,000</i>	\$100,000
Stratford Volunteer Fire Company, Inc. Stratford, NY <i>Toward the purchase of a demo saw and blades-\$2,350</i>	\$2,500
The Student Conservation Association, Inc. Charlestown, NH <i>Toward the SCA Adirondack Conservation Corps</i>	\$5,000
Summit Speech School New Providence, NJ <i>For F M Kirby Maintenance and Repair Endowment Fund-\$250,000 in 2001 and \$250,000 in 2002</i>	\$250,000
Summit Speech School New Providence, NJ	\$55,000
Thomas Jefferson University Philadelphia, PA <i>For Dr Schneider's continued research of Parkinson's disease</i>	\$100,000
Triangle Community Foundation Research Triangle Park, NC <i>To match the Philanthropy Central challenge grant</i>	\$37,500
Triangle United Way, Inc. Research Triangle Park, NC <i>For Orange County United Way-\$40,000</i>	\$90,000
Trout Unlimited, Inc. Arlington, VA	\$27,500
Trudeau Institute, Inc. Saranac Lake, NY <i>Toward the purchase of a Becton Dickinson Immunocytometry systems FACSCalibur</i>	\$70,000
The Trust for Public Land Morristown, NJ <i>For New Jersey Programs only</i>	\$50,000

Organization Project Description	Grant Amount Paid
U.S. English Foundation, Inc. Washington, DC	\$25,000
United Cerebral Palsy Research & Educational Foundation, Inc. Washington, DC <i>For Thyroid deficiency and developmental brain damage research</i>	\$45,000
United Negro College Fund, Inc. Fairfax, VA	\$10,000
United Network for Organ Sharing Richmond, VA <i>Toward "Build Your Own Tribute" web site</i>	\$100,000
United Way of Morris County Morristown, NJ <i>For Support of traditional member agencies</i>	\$325,000
United Way of Wyoming Valley Wilkes-Barre, PA <i>For Support of traditional member agencies</i>	\$70,000
University of North Carolina at Chapel Hill Chapel Hill, NC <i>For PlayMakers Repertory Company</i>	\$10,000
Visiting Health Service of Morris County Cedar Knolls, NJ	\$45,000
Visiting Nurse Association of Northern New Jersey, Inc. Morristown, NJ <i>For Eldercare program</i>	\$17,500
Volunteers For Morris County, Inc. Morristown, NJ	\$15,000
Volunteers of America, Inc./Greater New York New York, NY <i>For Capital improvements at Respite II Crisis Shelter Home in Plainfield, NJ</i>	\$10,000
VZV Research Foundation, Inc. New York, NY <i>For Research programs-\$50,000, general operations-\$25,000, like amounts and uses pledged in 2002</i>	\$75,000

Organization Project Description	Grant Amount Paid
Wake Forest University Winston-Salem, NC <i>For The College Fund</i>	\$25,000
Washington Legal Foundation Washington, DC	\$20,000
Waterloo Foundation for the Arts, Inc. Stanhope, NJ <i>For Support of education department</i>	\$12,500
Weatherspoon Art Gallery Greensboro, NC	\$10,000
Whitney Museum of American Art New York, NY	\$15,000
The Wilderness Society Washington, DC	\$10,000
Wildlife Conservation Society Bronx, NY	\$22,500
Wilson College Chambersburg, PA <i>For 2001-02 Annual Fund</i>	\$10,000
Winterthur Museum, Garden & Library Winterthur, DE	\$40,000
Wistar Institute of Anatomy and Biology Philadelphia, PA <i>In support of Dr Ellen Heber-Katz's research on regeneration within the mammalian central nervous system</i>	\$250,000
Wyoming Seminary Kingston, PA <i>For The Kirby Library</i>	\$30,000
Young America's Foundation Herndon, VA	\$75,000

Organization Project Description	Grant Amount Paid
The Zachary and Elizabeth M. Fisher Center for Alzheimer's Research Foundation New York, NY <i>Toward the F M Kirby Fund for Research Initiatives in Alzheimer's and Parkinson's Disease</i>	\$500,000
Zeta Psi Educational Foundation Pearl River, NY <i>For The Kirby Mid-Atlantic Regional Leadership Conference in 2003</i>	\$17,500
Grand Total	\$19,766,828

DESCRIPTION

EQUITY INVESTMENTS
SEE STATEMENT 8A

TOTALS

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409,732,197.

ENDING
BOOK VALUE

=====

330,051,560.

ENDING
FMV

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Cur. Yield</u>
DOMESTIC EQUITIES							
14,000	3M Company	115 15	1,612,111 83	123 30	1,726,200 00	0 5	2 0
8,700	ACE Limited	31 44	273,563 11	29 34	255,258 00	0 1	2 2
17,300	AFLAC Corporation	29 11	503,563 90	30 12	521,076 00	0 2	0 8
61,900	AOL Time Warner Inc	15 23	942,526 76	13 10	810,890 00	0 2	0 0
25,200	AT&T Wireless Services Inc	7 96	200,717 61	5 65	142,380 00	0 0	0 0
10,700	Abbott Laboratories	41 06	439,389 54	40 00	428,000 00	0 1	2 3
145,800	Accenture Ltd	15 60	2,274,293 13	17 99	2,622,942 00	0 8	0 0
18,500	Affiliated Computer Services	48 93	905,224 12	52 65	974,025 00	0 3	0 0
32,050	Air Products & Chemicals, Inc	49 73	1,593,953 86	42 75	1,370,137 50	0 4	2 0
104,590	Albertsons, Inc	23 87	2,496,984 11	22 26	2,328,173 40	0 7	3 4
23,700	Alcon Inc	37 73	894,225 49	39 45	934,965 00	0 3	0 7
90,900	Altria Group Inc	41 96	3,814,617 21	40 53	3,684,177 00	1 1	6 3
29,000	American Express Company	35 52	1,030,017 78	35 35	1,025,150 00	0 3	2 5
11,836	American Int'l Group	64 33	761,459 50	57 85	684,712 60	0 2	0 3
78,000	Amgen Inc	45 82	3,573,897 49	48 34	3,770,520 00	1 1	0 0
32,800	Anadarko Petroleum	50 05	1,641,550 89	47 90	1,571,120 00	0 5	0 6

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Cur. Yield</u>
86,250	Analog Devices, Inc	35 22	3,038,150 54	23 87	2,058,787 50	0 6	0 0
35,750	Anheuser-Busch Companies	52 30	1,869,610 58	48 40	1,730,300 00	0 5	1 6
20,700	Apollo Group Inc	43 37	897,691 50	44 00	910,800 00	0 3	0 0
152,300	Applied Materials	22 43	3,415,704 09	13 03	1,984,469 00	0 6	0 0
179,466	Archer-Daniels Midland Co	14 06	2,523,202 20	12 40	2,225,378 40	0 7	1 9
20,050	AutoZone Inc	81 36	1,631,204 90	70 65	1,416,532 50	0 4	0 0
44,100	Automatic Data Processing, Inc	42 85	1,889,481 50	39 25	1,730,925 00	0 5	1 0
352,900	Avaya Inc	12 99	4,583,372 31	2 45	864,605 00	0 3	0 0
30,100	Avon Products, Inc	49 97	1,504,191 27	53 87	1,621,487 00	0 5	1 5
23,100	BJ Services Company	31 76	733,727 71	32 31	746,361 00	0 2	0 0
49,800	Bank of America Corp	55 76	2,776,619 61	69 57	3,464,586 00	1 0	3 7
78,500	Bea Systems	11 69	918,050 69	11 47	900,395 00	0 3	0 0
6,700	Bed Bath & Beyond	32 80	219,739 55	34 53	231,351 00	0 1	0 0
94,000	BellSouth Corporation	27 95	2,627,636 63	25 87	2,431,780 00	0 7	3 1
2	Berkshire Hathaway, Inc	73,192 34	146,384 68	72,750 00	145,500 00	0 0	0 0
10,600	Best Buy, Inc	25 07	265,766 67	24 15	255,990 00	0 1	0 0
2,700	Biogen	34 40	92,889 18	40 06	108,162 00	0 0	0 0
60,440	Boeing Co	37 14	2,244,687 20	32 99	1,993,915 60	0 6	2 1
26,800	Boston Scientific Corp	34 93	936,028 42	42 52	1,139,536 00	0 3	0 0
133,920	Bristol-Myers Squibb	29 87	4,000,101 29	23 15	3,100,248 00	0 9	4 8
194,000	CIT Group Inc	23 00	4,462,000 00	19 60	3,802,400 00	1 1	2 4
11,500	Cadence Design Systems, Inc	15 22	175,013 84	11 79	135,585 00	0 0	0 0
3,500	Cardinal Health Inc	65 41	228,928 98	59 19	207,165 00	0 1	0 2

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Cur. Yield</u>
10,600	Carnival Corp	26 08	276,498 66	24 95	264,470 00	0 1	1 7
425,720	Cisco Systems, Inc	23 86	10,156,907 75	13 10	5,576,932 00	1 6	0 0
82,876	Citigroup Inc	30 93	2,563,137 94	35 19	2,916,406 44	0 9	2 0
22,400	Clear Channel Communications Inc	38 74	867,768 09	37 29	835,296 00	0 2	0 0
34,050	Coca-Cola Company	53 86	1,833,966 08	43 84	1,492,752 00	0 4	1 8
20,900	Colgate-Palmolive Co	52 93	1,106,250 74	52 43	1,095,787 00	0 3	1 2
25,305	Comcast Corporation Class A	25 11	635,360 14	23 57	596,438 85	0 2	0 0
25,500	Cooper Cameron Corp	66 59	1,697,924 87	49 82	1,270,410 00	0 4	0 0
11,800	Danaher Corporation	58 12	685,835 42	65 70	775,260 00	0 2	0 2
120,400	Dell Computer Corp	25 36	3,053,253 22	26 74	3,219,496 00	0 9	0 0
60,270	Du Pont (E I) de Nemours & Co	42 81	2,580,198 69	42 40	2,555,448 00	0 8	3 3
74,200	Duke Energy Corp	18 39	1,364,446 25	19 54	1,449,868 00	0 4	5 6
6,400	EBay Inc	60 33	386,107 86	67 82	434,048 00	0 1	0 0
309,100	EMC Corporation	9 57	2,958,666 66	6 14	1,897,874 00	0 6	0 0
169,100	El Paso Corporation	10 96	1,853,330 22	6 96	1,176,936 00	0 3	12 5
157,190	Electronic Data Systems Corporation	12 55	1,973,198 89	18 43	2,897,011 70	0 9	3 3
27,700	EnCana Corporation	30 25	837,788 19	31 10	861,470 00	0 3	0 8
42,500	Fannie Mae	62 42	2,652,687 01	64 33	2,734,025 00	0 8	2 1
34,100	First Data Corporation	34 23	1,167,203 57	35 41	1,207,481 00	0 4	0 2
195,800	Ford Motor Company	14 83	2,903,957 76	9 30	1,820,940 00	0 5	4 3
28,250	Forest Laboratories, Inc	75 87	2,143,342 07	98 22	2,774,715 00	0 8	0 0
14,900	Fox Entertainment Group, Inc	25 24	376,032 43	25 93	386,357 00	0 1	0 0
80,150	Freddie Mac	64 33	5,156,319 52	59 05	4,732,857 50	1 4	1 5

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
20,700	Gap, Inc	12 54	259,679 94	15 52	321,264 00	0 1	0 6
5,100	Genentech Inc	34 66	176,781 47	33 16	169,116 00	0 0	0 0
81,908	General Electric Co	30 73	2,517,348 71	24 35	1,994,459 80	0 6	2 6
13,500	Genzyme Corporation	33 63	454,027 59	29 57	399,195 00	0 1	0 0
56,200	Gillette Co	33 27	1,870,049 43	30 36	1,706,232 00	0 5	2 1
61,850	Goldman Sachs Group	87 39	5,404,898 75	68 10	4,211,985 00	1 2	0 7
31,350	Goodyear Tire & Rubber Co	59 30	1,859,155 13	6 81	213,493 50	0 1	7 0
56,000	Great Lakes Chemical Corporation	39 58	2,216,687 20	23 88	1,337,280 00	0 4	1 5
4,400	Guidant Corporation	31 09	136,806 60	30 85	135,740 00	0 0	0 1
50,950	Harley-Davidson Inc	47 95	2,443,264 71	46 20	2,353,890 00	0 7	0 3
176,250	Health Management Assoc Inc	18 93	3,336,404 41	17 90	3,154,875 00	0 9	0 4
3,400	Hershey Foods Inc	66 12	224,817 78	67 44	229,296 00	0 1	1 9
128,386	Hewlett-Packard Company	17 05	2,188,378 01	17 36	2,228,780 96	0 7	1 8
47,360	Home Depot, Inc	42 64	2,019,556 54	24 02	1,137,587 20	0 3	1 0
17,900	IBM Corporation	89 65	1,604,693 90	77 50	1,387,250 00	0 4	0 8
15,100	Illinois Tool Works	65 74	992,611 74	64 86	979,386 00	0 3	1 4
15,300	Intel Corporation	19 22	294,067 94	15 57	238,221 00	0 1	0 5
6,900	International Game Technology	75 51	521,037 63	75 92	523,848 00	0 2	0 0
13,200	Intuit Inc	47 99	633,417 34	46 92	619,344 00	0 2	0 0
97,720	J P Morgan Chase & Co	27 96	2,732,299 40	24 00	2,345,280 00	0 7	5 7
69,500	Johnson & Johnson	54 69	3,801,286 50	53 71	3,732,845 00	1 1	1 5

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
2,300	KLA-Tencor Corporation	37 67	86,630 80	35 37	81,351 00	0 0	0 0
52,800	Kohls Corp	62 85	3,318,535 48	55 95	2,954,160 00	0 9	0 0
59,750	Kraft Foods Inc	32 50	1,942,147 50	38 93	2,326,067 50	0 7	1 5
56,200	Liberty Media Corporation	9 67	543,484 83	8 94	502,428 00	0 1	0 0
25,287	Lilly (Eli) & Co	65 47	1,655,504 61	63 50	1,605,724 50	0 5	1 8
75,150	Lockheed Martin Corp	55 84	4,196,079 95	57 75	4,339,912 50	1 3	0 8
51,400	Loews Corporation	43 23	2,221,819 85	44 46	2,285,244 00	0 7	1 3
54,650	Lowe's Companies	37 10	2,027,610 92	37 50	2,049,375 00	0 6	0 2
553,900	Lucent Technologies	1 95	1,082,486 19	1 26	697,914 00	0 2	6 3
40,950	Manpower Inc	34 19	1,400,203 91	31 90	1,306,305 00	0 4	0 6
15,400	Marsh & McLennan Companies, Inc	41 32	636,351 42	46 21	711,634 00	0 2	2 4
17,900	Maxim Intergrated Products, Inc	36 91	660,740 68	33 04	591,416 00	0 2	0 2
167,800	McDonalds Corp	17 31	2,904,685 12	16 08	2,698,224 00	0 8	1 5
112,250	Medtronic Inc	43 41	4,873,311 81	45 60	5,118,600 00	1 5	0 5
15,300	Merrill Lynch & Co	39 10	598,198 51	37 95	580,635 00	0 2	1 7
97,350	Microchip Technology	19 08	1,857,402 27	24 45	2,380,207 50	0 7	0 3
208,326	Micron Technologies, Inc	13 23	2,755,753 48	9 74	2,029,095 24	0 6	0 0
166,795	Microsoft Corporation	67 93	11,330,720 10	51 70	8,623,301 50	2 5	0 3
167,360	Motorola, Inc	16 54	2,768,335 23	8 65	1,447,664 00	0 4	1 8
8,300	Noble Corporation	36 08	299,436 89	35 15	291,745 00	0 1	0 0
84,300	Nokia (ADR)	19 19	1,617,419 74	15 50	1,306,650 00	0 4	1 3
400,475	Nortel Networks Corp	1 41	564,669 75	1 61	644,764 75	0 2	4 7

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
8,000	Northrop Grumman Corp	99 30	794,428 11	97 00	776,000 00	0 2	1 6
14,900	Office Depot	16 71	248,939 06	14 76	219,924 00	0 1	0 0
286,850	Oracle Corporation	12 87	3,691,866 03	10 80	3,097,980 00	0 9	0 0
25,000	Parker-Hannifin Corp	38 60	965,037 67	46 13	1,153,250 00	0 3	1 6
7,300	Paychex Inc	27 88	203,539 57	27 90	203,670 00	0 1	1 6
31,200	PeopleSoft Inc	19 62	612,244 27	18 30	570,960 00	0 2	0 0
17,100	Pepsi Bottling Group	29 36	502,118 86	25 70	439,470 00	0 1	0 0
36,500	Pepsico Inc	43 95	1,604,321 18	42 22	1,541,030 00	0 5	1 4
277,900	Pfizer Inc	33 84	9,403,548 15	30 57	8,495,403 00	2 5	2 0
28,600	Pharmacia Corporation	44 07	1,260,318 78	41 80	1,195,480 00	0 4	1 3
21,150	Praxair Inc	57 82	1,222,815 90	57 77	1,221,835 50	0 4	1 3
20,800	Procter & Gamble	90 03	1,872,606 88	85 94	1,787,552 00	0 5	1 9
50,800	Prudential Financial Inc	28 18	1,431,522 00	31 74	1,612,392 00	0 5	0 0
86,200	SAP AG (ADR)	24 09	2,076,634 89	19 50	1,680,900 00	0 5	0 5
99,510	SBC Communications	42 04	4,183,438 66	27 11	2,697,716 10	0 8	4 0
25,000	SLM Corporation	95 27	2,381,788 29	103 86	2,596,500 00	0 8	0 8
123,700	Safeway, Inc	30 61	3,785,974 57	23 36	2,889,632 00	0 9	0 0
100,600	Schering-Plough Corp	36 89	3,711,397 75	22 20	2,233,320 00	0 7	3 1
31,100	Schlumberger LTD	42 45	1,320,305 21	42 09	1,308,999 00	0 4	1 8
143,650	Schwab (Charles) Corp	13 40	1,925,361 11	10 85	1,558,602 50	0 5	0 4
247,000	Service Corp International	12 84	3,172,010 60	3 32	820,040 00	0 2	10 8
37,300	Smith International Inc	35 94	1,340,624 76	32 62	1,216,726 00	0 4	0 0
8,700	Southwest Airlines	16 23	141,196 15	13 90	120,930 00	0 0	0 2
210,200	Sprint Corporation (FON Group)	17 30	3,636,299 00	14 48	3,043,696 00	0 9	3 5
2,200	St. Jude Medical, Inc	39 64	87,215 84	39 72	87,384 00	0 0	0 0

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Cur. Yield</u>
101,250	Staples Inc	17 56	1,778,283 36	18 30	1,852,875 00	0 5	0 0
4,000	Symantec Corporation	34 29	137,155 76	40 51	162,040 00	0 0	0 0
29,800	Sysco Corp	27 77	827,457 37	29 79	887,742 00	0 3	2 0
40,200	TJX Companies, Inc	20 40	820,245 53	19 52	784,704 00	0 2	0 6
41,190	Taiwan Semiconductor (ADR)	12 37	509,648 82	7 05	290,389 50	0 1	0 0
83,650	Target Corporation	28 33	2,369,779 33	30 00	2,509,500 00	0 7	0 8
25,200	Teradyne Inc	15 09	380,158 83	13 01	327,852 00	0 1	0 0
17,000	Teva Pharmaceutical Industries (ADR)	34 95	594,152 15	38 61	656,370 00	0 2	0 9
77,000	The Kroger Co	15 10	1,162,453 60	15 45	1,189,650 00	0 4	0 0
177,900	Toys-R-Us Inc	22 55	4,011,471 02	10 00	1,779,000 00	0 5	0 0
297,250	Tyco International Ltd	21 54	6,403,726 72	17 08	5,077,030 00	1 5	0 3
27,600	USA Interactive	22 80	629,221 79	22 92	632,592 00	0 2	0 0
69,300	UST, Inc	28 90	2,002,444 75	33 43	2,316,699 00	0 7	5 7
248,200	Unisys Corporation	12 04	2,988,027 04	9 90	2,457,180 00	0 7	0 0
11,400	United Parcel Service Class B	63 73	726,570 65	63 08	719,112 00	0 2	1 2
54,700	Veritas Software Corporation	18 82	1,029,323 16	15 62	854,414 00	0 3	0 0
46,800	Verizon Communications Inc	42 42	1,985,143 68	38 75	1,813,500 00	0 5	4 0
60,250	Viacom Inc Class B	50 05	3,015,539 96	40 76	2,455,790 00	0 7	0 0
26,713	Vodafone Group PLC (ADR)	19 14	511,174 44	18 12	484,039 56	0 1	1 2
33,800	Wal-Mart Stores, Inc	56 31	1,903,192 29	50 51	1,707,238 00	0 5	0 6
4,900	Walgreen Co	29 01	142,131 85	29 19	143,031 00	0 0	0 5
16,000	Walt Disney Company	17 92	286,704 53	16 31	260,960 00	0 1	1 3

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
109,300	Waste Management, Inc	21 88	2,391,384 75	22 92	2,505,156 00	0 7	0 0
900	Weight Watchers International	46 44	41,798 55	45 97	41,373 00	0 0	0 0
52,800	Wells Fargo Company	29 45	1,554,898 38	46 87	2,474,736 00	0 7	2 4
6,400	Wyeth	37 33	238,926 08	37 40	239,360 00	0 1	0 0
11,200	XL Capital Ltd Class A	80 15	897,721 26	77 25	865,200 00	0 3	2 4
498,300	Xerox Corp	11 34	5,651,691 94	8 05	4,011,315 00	1 2	2 5
14,500	Xilinx, Inc	21 26	308,314 81	20 60	298,700 00	0 1	0 0
24,900	Zimmer Holdings Inc	41 65	1,037,177 13	41 52	1,033,848 00	0 3	0 0
			296,308,734 29		256,420,840 10	75 5	1 5
BRAZIL							
27,900	Brazil Telecom SA (ADR)	54 76	1,527,793 49	25 25	704,475 00	0 2	2 5
374,400	Centrais Electricas Brasileiras (ADR)	14 95	5,596,487 25	3 34	1,250,496 00	0 4	7 0
149,719	Petroleo Brasileiro SA A Shares (ADR)	15 05	2,253,505 98	13 40	2,006,234 60	0 6	6 5
9,166	Tele Centro Oeste Celular SA (ADR)	3 39	31,090 00	4 00	36,664 64	0 0	2 1
550	Tele Leste Celular Participacoes SA (ADR)	26 38	14,509 60	6 30	3,465 00	0 0	9 5
1,375	Tele Nordeste Celular SA (ADR)	13 57	18,655 20	15 30	21,037 50	0 0	1 7
550	Tele Norte Celular Participacoes SA (ADR)	18 84	10,364 00	4 65	2,557 50	0 0	0 0
97,745	Tele Norte Leste Participacoes SA (ADR)	16 63	1,625,901 86	7 35	718,425 75	0 2	3 9

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
1,375	Telemg Celular Participacoes SA (ADR)	18 09	24,873 60	16 90	23,237 50	0 0	3 4
			11,103,180 98		4,766,593 49	1 4	5 6
KOREA							
156,132	KT Corporation (ADR)	21 77	3,398,453 92	21 55	3,364,644 60	1 0	1 4
			3,398,453 92		3,364,644 60	1 0	1 4
MEXICO							
193,700	America Movil SA Ser L (ADR)	14 91	2,888,617 67	14 36	2,781,532 00	0 8	0 6
137,800	Telefonos de Mexico (ADR)	23 42	3,227,567 92	31 98	4,406,844 00	1 3	3 5
			6,116,185 59		7,188,376 00	2 1	2 4
SPAIN							
29,105	Telefonica de Espana SA (ADR)	48 63	1,415,434 38	26 57	773,319 85	0 2	0 0
			1,415,434 38		773,319 85	0 2	0 0
SWITZERLAND							
12,018	Zurich Financial Services, AG (144 ORD)	43 58	523,722 90	93 30	1,121,232 41	0 3	0 0
18,029	Zurich Financial Services, AG (ORD)	354 42	6,389,905 86	93 30	1,682,052 36	0 5	6 2
			6,913,628 76		2,803,284 77	0 8	3 7

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
EUROPEAN UNION (EMU)							
233,900	Alcatel Alsthom ORD	21 05	4,924,684 89	4 39	1,025,943 51	0 3	0 0
42,000	BASF AG ORD	37 56	1,577,561 27	37 67	1,582,197 46	0 5	3 6
363,334	Banco Bilbao Vizcaya ORD	11 22	4,076,945 87	9 57	3,477,105 13	1 0	0 0
159,600	Bayernische Hypo Vereinsbank AG ORD	26 55	4,238,001 43	15 53	2,478,629 11	0 7	0 0
141,700	Deutsche Telekom AG ORD	30 09	4,264,011 51	12 82	1,817,012 85	0 5	0 0
20,900	E ON AG ORD	49 60	1,036,590 88	40 29	842,159 70	0 2	0 0
409,500	Repsol YPF SA ORD	13 97	5,719,276 18	13 22	5,414,288 51	1 6	0 0
381,610	Telefonica SA ORD	12 05	4,597,539 34	8 95	3,415,746 51	1 0	0 0
			30,434,611 37		20,053,082 76	5 9	0 3
UNITED KINGDOM							
773,120	B T Group PLC ORD	5 54	4,282,824 73	3 14	2,427,059 46	0 7	0 0
646,300	BAE Systems PLC ORD	4 97	3,209,011 54	2 00	1,290,193 17	0 4	0 0
763,156	Corus Group PLC ORD	1 36	1,039,400 28	0 44	334,794 82	0 1	0 0
1,858,953	Invensys PLC ORD	3 44	6,385,524 07	0 85	1,578,664 23	0 5	0 0
555,620	MMO2 PLC ORD	1 87	1,041,199 14	0 71	395,812 99	0 1	0 0
457,380	Marks & Spencer PLC ORD (New)	8 31	3,801,069 51	5 07	2,319,458 57	0 7	3 0
258,300	Reuters Holdings PLC ORD	6 90	1,783,280 69	2 86	738,110 97	0 2	0 0
417,000	SAB Miller PLC ORD	6 88	2,869,180 11	7 11	2,963,914 41	0 9	5 7
			24,411,490 07		12,048,008 61	3 5	2 0

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
HONG KONG							
260,800	HSBC Holdings PLC ORD	11 47	2,992,121 79	10 93	2,851,005 09	0 8	0 0
450,000	Swire Pacific, LTD ORD	3 70	1,665,555 15	3 82	1,719,589 55	0 5	0 0
			4,657,676 94		4,570,594 64	1 3	0 0
JAPAN							
357,000	Hitachi, LTD ORD	6 67	2,381,655 76	3 83	1,368,795 34	0 4	0 0
290,000	Matsushita Electric Industries ORD	14 57	4,226,369 12	9 86	2,859,188 35	0 8	0 0
976,000	Mitsubishi Heavy Industries, LTD ORD	4 05	3,949,021 88	2 44	2,385,100 71	0 7	0 0
394	Mitsubishi Tokyo Financial ORD	10,184 77	4,012,800 62	5,435 24	2,141,484 04	0 6	0 0
538,000	Nippon Mitsubishi Oil Co ORD	3 37	1,811,535 84	4 53	2,439,065 46	0 7	1 3
518	Nippon Telegraph & Telephone Corp	8,683 76	4,498,189 10	3,631 92	1,881,334 13	0 6	0 0
363	Sumitomo Mitsui Financial Group ORD	5,952 24	2,160,661 49	3,126 32	1,134,852 56	0 3	0 0
			23,040,233 80		14,209,820 59	4 2	0 2
SINGAPORE							
616,479	Jardine Matheson Holdings ORD	3 13	1,932,567 39	6 25	3,852,994 15	1 1	0 0
			1,932,567 39		3,852,994 15	1 1	0 0

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
TOTAL EQUITY INVESTMENTS							
			\$409,732,197.49			\$330,051,559.56	

DESCRIPTION

MONEY MARKET FUNDS
SEE STATEMENT 9A

TOTALS

=====

9,509,017.

ENDING
BOOK VALUE

=====

9,509,017.

ENDING
FMV

PORTFOLIO APPRAISAL
F.M. KIRBY FOUNDATION, INC.
CONSOLIDATED INVESTMENT PORTFOLIO
December 31, 2002

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct Assets	Cur. Yield
CASH AND EQUIVALENTS							
	J P Morgan Money Market Funds / Income		170,323 18		170,323 18	0 1	0 9
	J P Morgan Money Market Funds / Principal		9,338,652 24		9,338,652 24	2 8	0 9
			<u>9,508,975 42</u>		<u>9,508,975 42</u>	<u>2 8</u>	<u>0 9</u>
 CASH AND EQUIVALENTS							
	(50) Hong Kong Dollars (HKD)	0 13	(6 41)	0 13	(6 41)	0 0	0 0
			<u>(6 41)</u>		<u>(6 41)</u>	<u>0 0</u>	<u>0 0</u>
 CASH AND EQUIVALENTS							
	69 Swiss Francs (CHF)	0 68	47 31	0 72	50 00	0 0	0 0
			<u>47 31</u>		<u>50 00</u>	<u>0 0</u>	<u>0 0</u>
 TOTALS			 <u>\$9,509,016.32</u>		 <u>\$9,509,016.32</u>		

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

FIXED ASSET DETAIL

ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
1997 COMPUTERS	MS	4,881			4,881	281			4,881
1998 FURN/FIXTURES	MS	1,885			1,885	217			1,776
1998 COMPUTERS	MS	15,227			15,227	12,596			14,350
1999 FURN/FIXTURES	MS	2,937			2,937	338			2,429
1999 COMP S'WARE	SL	2,207			2,207	1,839			2,207
2000 FURN/FIXTURES	MS	765			765	398			545
2000 COMPUTERS	MS	6,187			6,187	3,217			4,405
2000 COMP S'WARE	SL	1,065			1,065	533			888
2001 FURN/FIXTURES	MS	295			295	59			153
2001 COMPUTERS	MS	5,511			5,511	1,102			2,866
2001 COMP S'WARE	SL	5,196			5,196	866			2,598
2002 COMPUTERS	MS	14,428			14,428				2,886
TOTALS		46,156			60,584	28,860			39,984

DESCRIPTION	-----
ACCRUED INVESTMENT INCOME	
TOTALS	

ENDING	-----	ENDING	-----
FMV		BOOK VALUE	
518,411.	-----	518,411.	-----
518,411.	=====	518,411.	=====

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
PROMISES TO GIVE	2,657,000.
TOTALS	2,657,000.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS
=====

F.M. KIRBY, PRESIDENT
F.M. KIRBY FOUNDATION, INC.
17 DEHART STREET, PO BOX 151
MORRISTOWN, NJ 07963-0151
(973) 538-4800

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS
=====

SOLICITATIONS MUST BE IN WRITING. SUGGESTED SOLICITATION GUIDELINES ARE AVAILABLE IN WRITING FROM THE FOUNDATION AND CAN BE FOUND ON THE INTERNET AT [HTTP://FDNCENTER.ORG/GRANTMAKER/KIRBY](http://FDNCENTER.ORG/GRANTMAKER/KIRBY). A VALID INTERNAL REVENUE SERVICE TAX-EXEMPTION LETTER MUST ACCOMPANY EACH SOLICITATION.

990PF, PART XV - SUBMISSION DEADLINES

=====

SUBMISSION DEADLINE IS OCTOBER 31ST OF EACH YEAR. SOLICITATIONS RECEIVED AFTER OCTOBER 31ST ARE HELD FOR CONSIDERATION THE FOLLOWING YEAR.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

=====

NO GRANTS ARE MADE TO INDIVIDUALS. SUCCESSFUL APPLICANTS TEND TO BE LIMITED TO ORGANIZATIONS ALREADY WELL KNOWN TO ONE OR MORE OF OUR DIRECTORS.

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE FRANKLIN INSTITUTE PHILADELPHIA, PA	NONE 501(C)(3)	EXHIBIT REVITALIZATION PLAN/BIOSCIENCES	1,000,000
THE MOUNT VERNON LADIES ASSN OF THE UNION MT VERNON, VA	NONE 501(C)(3)	F M KIRBY GALLERY FOR CHANGING EXHIBITIONS	1,332,000
NEW JERSEY AUDUBON SOCIETY BERNARDSVILLE, NJ	NONE 501(C)(3)	SCHERMAN-HOFFMAN WILDLIFE SANCTUARY EDUC CTR	50,000
RUTGERS UNIVERSITY EDN/COLLEGE OF NURSING NEWARK, NJ	NONE 501(C)(3)	CONSTRUCTION COSTS-NEW BRUNSWICK FACILITY	50,000
ENVIRONMENTAL DEFENSE, INC NEW YORK, NY	NONE 501(C)(3)	TO SUPPORT ACTIVITIES TO REDUCE POLLUTION	75,000
ST PETER'S EPISCOPAL CHURCH MORRISTOWN, NJ	NONE 501(C)(3)	PRESERVATION PROJECTS	150,000
TOTAL CONTRIBUTIONS APPROVED			2,657,000

**F.M. KIRBY FOUNDATION, INC.
FORM 990-PF SUPPORTING STATEMENTS
FOR THE YEAR ENDED DECEMBER 31, 2002
EIN #51-6017929**

Page 6 - Part VIII: Information about Officers, Directors,
Trustees, and Foundation Managers, etc

<u>Name and Address</u>	<u>Title</u>	<u>Compensation</u>	<u>Contributions To Employee Benefit Plans</u>	<u>Expense Account</u>
F M. Kirby 17 DeHart Street Morristown, NJ 07960	President	0	0	0
Walker D. Kirby Long Hill Road New Vernon, NJ 07976	Vice President	0	0	0
S. Dillard Kirby 17 DeHart Street Morristown, NJ 07960	Executive Director	122,012	11,000	0
William H. Byrnes 17 DeHart Street Morristown, NJ 07960	Program Officer	77,275	9,273	324
Thomas J. Bianchini 17 DeHart Street Morristown, NJ 07960	Secretary- Treasurer	35,194	4,223	0
Alice K. Horton 4500 Schley Road Hillsborough, NC 27278	Assistant Secretary	0	0	316
Jefferson W. Kirby 769 Shunpike Road Green Village, NJ 07935	Director	0	0	0
TOTALS		\$ 234,481	\$ 24,496	\$ 640

Capital Gains and Losses

2002

▶ Attach to Form 1041 (or Form 5227) See the separate instructions for Form 1041 (or Form 5227)

Name of estate or trust

Employer identification number

F M KIRBY FOUNDATION, INC

51-6017929

Note Form 5227 filers need to complete only Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 31)	(f) Gain or (Loss) (col (d) less col (e))
1					
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				2
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				3
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2001 Capital Loss Carryover Worksheet				4 ()
5	Net short-term gain or (loss) Combine lines 1 through 4 in column (f) Enter here and on line 14 below ▶				5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day yr)	(c) Date sold (mo, day yr)	(d) Sales price	(e) Cost or other basis (see page 31)	(f) Gain or (Loss) (col (d) less col (e))	(g) 28% Rate Gain or (Loss) (see instr below)
6	SEE STATEMENT 1		390,798,571	420,375,593	-29,577,022	NONE
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				8	
9	Capital gain distributions				9	
10	Gain from Form 4797, Part I				10	
11	Long-term capital loss carryover Enter in both columns (f) and (g) the amount, if any, from line 14, of the 2001 Capital Loss Carryover Worksheet				11 () ()	
12	Combine lines 6 through 11 in column (g)				12	
13	Net long-term gain or (loss) Combine lines 6 through 11 in column (f) Enter here and on line 15 below ▶				13 -29,577,022	

*28% rate gain or loss includes all "collectibles gains and losses" (as defined on page 31 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page 30 of the instructions)

Part III Summary of Parts I and II

	(1) Beneficiaries' (see page 32)	(2) Estate's or trust's	(3) Total
14 Net short-term gain or (loss) (from line 5 above)	14		
15 Net long-term gain or (loss)			
a Total for year (from line 13 above)	15a		-29,577,022
b 28% rate gain or (loss) (from line 12 above)	15b		
c Qualified 5 - year gain	15c		
d Unrecaptured section 1250 gain (see line 17 of the worksheet on page 33)	15d		
16 Total net gain or (loss) Combine lines 14 and 15a ▶	16		-29,577,022

Note If line 16 column (3), is a net gain, enter the gain on Form 1041, line 4. If lines 15a and 16, column (2) are net gains go to Part V, and do not complete Part IV. If line 16 column (3) is a net loss complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

Part IV Capital Loss Limitation

17 Enter here and enter as a (loss) on Form 1041, line 4, the smaller of

- a The loss on line 16, column (3) or
- b \$3,000

17	(3,000)
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If the loss on line 16, column (3), is more than \$3,000, or if Form 1041, page 1, line 22, is a loss, complete the Capital Loss Carryover Worksheet on page 34 of the instructions to determine your capital loss carryover

Part V Tax Computation Using Maximum Capital Gains Rates (Complete this part only if both lines 15a and 16 in column (2) are gains, and Form 1041, line 22 is more than zero)

Note If line 15b, column (2) or line 15d, column (2) is more than zero, complete the worksheet on page 35 of the instructions to figure the amount to enter on lines 20 and 38 below and skip all other lines below. Otherwise, go to line 18

<p>18 Enter taxable income from Form 1041, line 22</p>	18			
<p>19 Enter the smaller of line 15a or 16 in column (2)</p>	19			
<p>20 If the estate or trust is filing Form 4952, enter the amount from line 4e, otherwise, enter -0- ▶</p>	20			
<p>21 Subtract line 20 from line 19. If zero or less, enter -0-</p>	21			
<p>22 Subtract line 21 from line 18. If zero or less, enter -0-</p>	22			
<p>23 Figure the tax on the amount on line 22. Use the 2002 Tax Rate Schedule on page 21 of the instructions</p>			23	
<p>24 Enter the smaller of the amount on line 18 or \$1,850</p>	24			
<p>If line 24 is greater than line 22, go to line 25. Otherwise, skip lines 25 through 31 and go to line 32</p>				
<p>25 Enter the amount from line 22</p>	25			
<p>26 Subtract line 25 from line 24. If zero or less, enter -0- and go to line 32</p>	26			
<p>27 Enter the estate's or trust's allocable portion of qualified 5-year gain, if any, from line 15c, column (2)</p>	27			
<p>28 Enter the smaller of line 26 or line 27</p>	28			
<p>29 Multiply line 28 by 8% (.08)</p>			29	
<p>30 Subtract line 28 from line 26</p>	30			
<p>31 Multiply line 30 by 10% (.10)</p>			31	
<p>If the amounts on lines 21 and 26 are the same, skip lines 32 through 35 and go to line 36</p>				
<p>32 Enter the smaller of line 18 or line 21</p>	32			
<p>33 Enter the amount, if any, from line 26</p>	33			
<p>34 Subtract line 33 from line 32</p>	34			
<p>35 Multiply line 34 by 20% (.20)</p>			35	
<p>36 Add lines 23, 29, 31, and 35</p>			36	
<p>37 Figure the tax on the amount on line 18. Use the 2002 Tax Rate Schedule on page 21 of the instructions</p>			37	
<p>38 Tax on all taxable income (including capital gains). Enter the smaller of line 36 or line 37 here and on line 1a of Schedule G, Form 1041</p>			38	

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
BRANDES INVESTMENT PARTNERS
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-08-02		European Currency (EMU)	736,955 99	735,072 52	-1,883 47@
01-18-02	47,500	Conagra Foods Inc	794,742 04	1,161,371 79	366,629 75
01-23-02	40,400	Waste Management, Inc	883,915 32	1,210,365 82	,326,450 50
01-28-02	248,800	Diageo ORD	2,064,627 17	2,767,565 78	702,938 61
01-28-02		Pound Sterling (GBP)	2,767,565 78	2,797,131 41	29,565 63@
01-29-02	105,200	Diageo ORD	872,985 44	1,180,670 81	307,685 37
01-29-02		Pound Sterling (GBP)	1,180,670 81	1,190,052 84	9,382 03@
02-04-02	12,635	Northrop Grumman Corp	1,118,197 50	1,394,732 71	276,535 21
02-06-02	455,300	Unilever PLC ORD	2,986,743 98	3,695,998 32	709,254 34
02-06-02		Pound Sterling (GBP)	3,695,998 32	3,704,285 24	8,286 92@
02-06-02		Hong Kong Dollars (HKD)	1,885,327 00	1,885,315 56	-11 44@
02-20-02		European Currency (EMU)	2,095,315 71	2,091,539 11	-3,776 60@
02-22-02		Swiss Francs (CHF)	501,053 19	500,285 52	-767 67@
02-25-02	196,544	Tyson Foods, Inc Class A	1,522,865 18	2,536,440 77	1,013,575 59
03-05-02	95,688	Diageo ORD	794,051 63	1,140,760 09	346,708 47
03-05-02		Pound Sterling (GBP)	1,140,760 09	1,137,083 08	-3,677 01@
03-05-02	255,212	Diageo ORD	2,117,836 13	3,018,175 56	900,339 43
03-05-02		Pound Sterling (GBP)	3,018,175 56	3,008,213 41	-9,962 15@
03-11-02		European Currency (EMU)	471,434 92	471,006 00	-428 92@
03-12-02		Pound Sterling (GBP)	3,247,446 80	3,209,011 54	-38,435 26@
03-12-02		European Currency (EMU)	569,826 10	565,584 88	-4,241 22@
03-12-02	44,193	Raytheon Company	1,507,137 04	1,715,131 08	207,994 04
03-13-02	62,007	Raytheon Company	2,114,657 21	2,409,090 78	294,433 57
03-19-02	565,000	Marks & Spencer PLC ORD (B shares)	0 00	563,350 19	563,350 19
04-02-02	1	Telefonica de Espana SA (ADR)	25 79	18 43	-7 36
04-03-02		European Currency (EMU)	2,046,003 99	2,063,617 02	17,613 03@
04-26-02	56,881	Bank One Corp	1,496,920 21	2,358,357 40	861,437 19
05-01-02		Pound Sterling (GBP)	563,350 19	575,452 50	12,102 31@
05-06-02	24,200	Altria Group Inc	1,004,818 59	1,352,514 19	347,695 60
05-10-02	45,879	British American Tobacco PLC ORD	350,257 64	505,832 35	155,574 71
05-10-02		Pound Sterling (GBP)	505,832 35	507,736 73	1,904 38@
05-14-02	26,256	Bank One Corp	690,971 28	1,092,983 34	402,012 06
05-15-02	10,463	Bank One Corp	275,351 63	436,788 83	161,437 20
05-15-02		European Currency (EMU)	538,526 00	535,758 87	-2,767 13@
05-16-02	76,521	British American Tobacco PLC ORD	584,190 26	840,927 41	256,737 15
05-16-02		Pound Sterling (GBP)	840,927 41	841,285 60	358 19@
05-17-02	167,800	Unilever PLC ORD	1,100,759 15	1,564,204 32	463,445 17
05-17-02		Pound Sterling (GBP)	1,564,204 32	1,555,729 77	-8,474 55@

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
BRANDES INVESTMENT PARTNERS
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
05-21-02	27,807	Conagra Foods Inc	465,250 36	680,163 74	214,913 38
05-22-02	92,803	Conagra Foods Inc	1,552,725 18	2,278,755 36	726,030 18
05-22-02		European Currency (EMU)	486,408 33	486,278 08	-130 25@
05-22-02	1	Telefonica de Espana SA (ADR)	34 04	21 22	-12 82
05-24-02		Pound Sterling (GBP)	1,362,602 55	1,362,957 97	355 42@
06-03-02	1,465	Lubrizol Corp	45,428 44	51,581 82	6,153 38
06-06-02		Japanese Yen (JPY)	2,171,557 75	2,160,661 49	-10,896 26@
06-10-02		Pound Sterling (GBP)	419,991 88	420,322 72	330 84@
06-14-02	26,945	Lubrizol Corp	835,542 18	894,471 59	58,929 41
06-24-02	55,690	Lubrizol Corp	1,726,900 86	1,836,862 58	109,961 72
06-26-02	17,528	ENI Spa ORD	210,189 53	278,924 65	68,735 12
06-26-02		European Currency (EMU)	278,924 65	273,461 27	-5,463 38@
06-28-02	8,740	Allstate Corporation	301,597 55	324,585 94	22,988 39
06-28-02	20,200	Boeing Co	750,209 82	906,292 15	156,082 33
06-28-02	39,900	Du Pont (E I) de Nemours & Co	1,708,145 48	1,775,177 31	67,031 83
06-28-02	96,630	Prudential Financial Inc	2,873,790 84	3,221,904 63	348,113 79
06-28-02	20,000	Waste Management, Inc	437,581 84	529,042 05	91,460 21
07-01-02	5,560	Allstate Corporation	191,862 97	206,990 89	15,127 92
07-03-02	22,746	ENI Spa ORD	272,761 93	356,228 39	83,466 46
07-03-02		European Currency (EMU)	356,228 39	359,860 74	3,632 35@
07-05-02	27,226	ENI Spa ORD	326,484 49	427,005 47	100,520 97
07-05-02		European Currency (EMU)	427,005 47	431,663 02	4,657 55@
07-11-02	91,530	Eastman Kodak Co	4,142,385 48	2,631,225 12	-1,511,160 36
08-12-02	21,959	Allstate Corporation	757,755 23	824,230 38	66,475 15
08-15-02	17,533	Allstate Corporation	605,024 02	662,082 23	57,058 21
08-19-02		Pound Sterling (GBP)	2,982,968 92	3,000,650 20	17,681 28@
08-19-02	270,800	British American Tobacco PLC ORD	2,067,389 63	2,982,968 92	915,579 28
09-18-02	55,700	Schering-Plough Corp	2,054,919 04	1,278,833 43	-776,085 61
10-02-02	119,014	Unilever PLC ORD	780,725 56	1,099,219 57	318,494 01
10-02-02		Pound Sterling (GBP)	1,099,219 57	1,095,077 96	-4,141 61@
10-07-02	139,819	Unilever PLC ORD	917,205 26	1,306,693 90	389,488 64
10-07-02		Pound Sterling (GBP)	1,306,693 90	1,307,861 32	1,167 42@
10-08-02	63,967	Unilever PLC ORD	419,620 15	600,495 42	180,875 27
10-08-02		Pound Sterling (GBP)	600,495 42	605,240 44	4,745 02@
10-11-02	20,549	Allstate Corporation	709,099 33	741,960 93	32,861 60
10-14-02	7,192	Allstate Corporation	248,179 59	258,938 71	10,759 12
10-15-02	10,067	Allstate Corporation	347,389 31	374,363 33	26,974 02
10-17-02	127	Millea Holdings ORD	1,317,847 03	938,912 14	-378,934 89
10-17-02		Japanese Yen (JPY)	938,912 14	937,523 02	-1,389 12@

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
BRANDES INVESTMENT PARTNERS
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
10-18-02	167	Millea Holdings ORD	1,732,916 96	1,217,894 12	-515,022 84
10-18-02		Japanese Yen (JPY)	1,217,894 12	1,219,605 95	1,711 83@
11-04-02		Swiss Francs (CHF)	47 03	46 35	-0 68@
11-04-02	2	Zurich Financial Services, AG (Rights)	0 00	47 03	47 03
11-05-02	15,550	Merck & Co , Inc	915,834 35	842,217 05	-73,617 30
11-06-02	30,450	Merck & Co , Inc	1,793,386 24	1,693,459 23	-99,927 01
11-07-02		Swiss Francs (CHF)	534,524 65	523,676 55	-10,848 10@
11-08-02		European Currency (EMU)	352,026 41	356,553 67	4,527 26@
11-12-02		Pound Sterling (GBP)	683,332 71	688,230 73	4,898 02@
11-12-02		European Currency (EMU)	785,540 11	795,793 80	10,253 69@
12-09-02	86,500	Archer-Daniels Midland Co	1,216,146 73	1,120,089 28	-96,057 45
12-09-02	83,300	Repsol YPF SA ORD	1,163,408 32	1,013,439 05	-149,969 26
12-09-02		European Currency (EMU)	1,013,439 05	1,013,978 20	539 15@
12-10-02	53,200	Jardine Matheson Holdings ORD	166,773 84	318,251 86	151,478 02
12-16-02	46,000	UST, Inc	1,329,184 10	1,515,672 70	186,488 60
12-17-02	36,307	Hewlett-Packard Company	618,863 74	697,959 23	79,095 49
12-19-02	16,207	Hewlett-Packard Company	276,253 19	307,275 45	31,022 26
TOTAL GAINS					13,314,158 29
TOTAL LOSSES					-3,708,089 73
			<u>101,947,053.35</u>	<u>111,553,121.91</u>	<u>9,606,068.55</u>

An '@' denotes a currency transaction

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
WADDELL & REED ASSET MANAGEMENT GROUP
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-09-02	25,600	Texas Instruments, Inc	728,828 01	726,742 35	-2,085 66
01-10-02	8,800	Lowe's Companies	307,031 16	379,274 30	72,243 14
01-10-02	10,200	Target Corporation	260,191 72	415,953 83	155,762 11
01-10-02	21,400	Texas Instruments, Inc	609,254 67	595,253 45	-14,001 22
01-11-02	13,200	Home Depot, Inc	638,738 00	666,589 99	27,851 99
01-29-02	50,300	Cendant Corp	952,669 80	809,028 11	-143,641 69
01-30-02	84,200	Cendant Corp	1,594,727 58	1,276,393 85	-318,333 73
02-06-02	6,800	King Pharmaceuticals Inc	274,107 66	216,211 59	-57,896 07
02-06-02	47,400	J P Morgan Chase & Co	2,231,253 97	1,412,498 77	-818,755 20
02-20-02	34,900	Comcast Corporation Class A Special	1,338,034 00	1,046,984 29	-291,049 71
02-21-02	31,100	AOL Time Warner Inc	1,464,429 78	707,514 36	-756,915 42
02-21-02	47,800	Intel Corporation	1,118,388 16	1,432,310 27	313,922 11
02-22-02	43,900	Circuit City Stores Inc	1,182,604 27	739,313 16	-443,291 11
02-22-02	8,600	SPX Corporation	921,615 50	1,040,854 42	119,238 92
02-25-02	124,100	Nortel Networks Corp	1,198,533 72	639,353 51	-559,180 21
02-26-02	64,800	EMC Corporation	1,267,809 73	780,828 23	-486,981 50
02-26-02	32,133	King Pharmaceuticals Inc	1,295,279 64	1,015,387 54	-279,892 10
03-01-02	8,500	Forest Laboratories, Inc	637,236 71	668,429 96	31,193 25
03-13-02	14,800	Forest Laboratories, Inc	1,109,541 56	1,242,441 35	132,899 79
03-27-02	30,000	Merck & Co , Inc	2,219,200 00	1,715,974 23	-503,225 77
03-27-02	42,100	Micromuse Inc	701,489 76	336,794 94	-364,694 82
04-02-02	4,800	PeopleSoft Inc	188,328 00	138,281 43	-50,046 57
04-02-02	12,000	PeopleSoft Inc	470,820 00	318,174 02	-152,645 98
04-09-02	16,800	Applied Materials	803,321 21	864,669 94	61,348 73
04-10-02	29,500	AOL Time Warner Inc	1,389,089 34	595,882 01	-793,207 33
04-10-02	22,800	Teradyne Inc	653,220 00	781,852 27	128,632 27
04-11-02	45,000	Altera Corp	1,140,665 26	933,919 88	-206,745 38
04-11-02	68,900	Vodafone Group PLC (ADR)	1,421,158 00	1,095,931 64	-325,226 36
04-17-02	10,400	Veritas Software Corporation	343,060 64	325,965 69	-17,094 95
05-14-02	17,400	Cooper Cameron Corp	1,225,371 06	1,030,010 68	-195,360 38
05-15-02	21,000	Abbott Laboratories	1,130,258 74	983,496 96	-146,761 78
05-16-02	22,900	Abbott Laboratories	1,232,520 24	1,044,208 53	-188,311 71
05-22-02	10,700	SAP AG (ADR)	372,996 95	284,066 80	-88,930 15
05-30-02	34,900	Morgan Stanley	2,549,085 60	1,574,005 38	-975,080 22
05-31-02	22,300	Colgate-Palmolive Co	1,259,109 29	1,167,369 82	-91,739 47
05-31-02	8	Morgan Stanley	584 32	366 22	-218 10
06-13-02	29,750	Gudant Corporation	1,411,504 35	950,483 84	-461,020 51
06-14-02	36,600	Deere & Co	1,535,454 12	1,577,957 78	42,503 66
06-20-02	61,600	Walt Disney Company	1,247,345 57	1,207,323 56	-40,022 01
06-21-02	38,200	Maxim Intergrated Products, Inc	1,997,376 00	1,413,609 51	-583,766 49

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
WADDELL & REED ASSET MANAGEMENT GROUP
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
07-09-02	5,500	First Data Corporation	184,597 35	182,706 14	-1,891 21
07-09-02	31,000	First Data Corporation	1,040,457 81	1,039,742 75	-715 06
07-10-02	35,900	Office Depot	678,687 00	500,509 86	-178,177 14
07-12-02	20,600	Home Depot, Inc	983,599 71	596,352 01	-387,247 70
07-19-02	17,500	Johnson & Johnson	908,268 86	746,635 99	-161,632 87
07-22-02	12,700	Citigroup Inc	386,162 57	410,315 74	24,153 17
07-23-02	19,700	Citigroup Inc	599,008 08	551,092 85	-47,915 23
07-23-02	18,293	Lam Research Corporation	340,221 26	256,200 36	-84,020 90
07-23-02	20,600	Viacom Inc Class B	1,131,020 18	653,912 86	-477,107 32
07-24-02	39,607	Lam Research Corporation	736,628 40	536,183 37	-200,445 03
07-29-02	37,900	Hewlett-Packard Company	1,094,324 00	463,665 95	-630,658 05
07-29-02	18,300	Lexmark International Inc	1,004,703 12	885,524 95	-119,178 17
08-06-02	13,500	Forest Laboratories, Inc	1,010,023 35	930,832 06	-79,191 29
08-08-02	5,800	Lowe's Companies	206,544 21	206,346 18	-198 03
08-08-02	5,800	Lowe's Companies	206,544 21	201,253 93	-5,290 28
08-08-02	15,800	Lowe's Companies	562,654 92	537,183 80	-25,471 12
08-09-02	6,800	Johnson & Johnson	352,930 06	370,864 22	17,934 16
08-15-02	8,307	Monsanto Company	137,621 24	136,909 34	-711 90
08-23-02	1,700	Travelers Property Casualty - Class A	23,758 94	25,601 22	1,842 28
08-23-02	3,492	Travelers Property Casualty - Class B	52,666 38	55,905 23	3,238 85
08-27-02	10,800	Cooper Cameron Corp	738,944 07	493,548 36	-245,395 71
08-27-02	8,370	Johnson & Johnson	434,415 38	456,393 13	21,977 75
08-27-02	20,520	Pharmacia Corporation	905,754 75	891,306 53	-14,448 22
08-28-02	7,470	Cooper Cameron Corp	504,808 54	340,133 96	-164,674 58
08-28-02	2,030	Cooper Cameron Corp	137,183 58	91,503 14	-45,680 44
08-28-02	32,000	Hartford Financial Services Group	2,129,307 10	1,622,632 70	-506,674 40
08-28-02	930	Johnson & Johnson	48,375 95	50,636 97	2,261 02
08-28-02	2,280	Pharmacia Corporation	100,567 11	100,490 25	-76 86
08-30-02	1	Monsanto Company	14 53	13 79	-0 74
09-10-02	0	Travelers Property Casualty - Class A	1 20	1 38	0 18
09-10-02	1	Travelers Property Casualty - Class B	13 94	15 92	1 98
09-20-02	15,200	First Data Corporation	513,830 57	429,455 45	-84,375 12
09-20-02	3,280	First Data Corporation	110,879 23	92,985 19	-17,894 04
09-20-02	12,888	First Data Corporation	435,674 24	368,427 17	-67,247 07
09-20-02	1,432	First Data Corporation	48,408 25	40,936 35	-7,471 90
09-25-02	20,300	Altria Group Inc	1,019,218 93	834,629 64	-184,589 29
09-25-02	33,700	Altria Group Inc	1,692,003 85	1,417,935 31	-274,068 54

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
WADDELL & REED ASSET MANAGEMENT GROUP
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
09-27-02	62,850	Wyeth	3,548,322 08	2,058,778 23	-1,489,543 85
10-04-02	47,100	Altria Group Inc	2,364,788 76	1,766,950 34	-597,838 42
10-10-02	12,100	Kohls Corp	749,740 33	545,859 32	-203,881 01
11-14-02	2,700	Blockbuster Inc Class A	75,165 05	56,515 23	-18,649 82
11-14-02	1,900	Blockbuster Inc Class A	52,893 92	39,740 34	-13,153 58
11-14-02	6,400	Blockbuster Inc Class A	178,169 00	120,604 36	-57,564 64
11-15-02	800	Blockbuster Inc Class A	22,271 12	16,525 50	-5,745 62
11-18-02	6,500	Blockbuster Inc Class A	180,952 89	124,854 08	-56,098 81
11-20-02	6,550	Blockbuster Inc Class A	182,344 84	125,578 71	-56,766 13
11-20-02	10,166	Wendy's Int'l Inc	378,406 68	279,175 36	-99,231 32
11-21-02	24,850	Blockbuster Inc Class A	691,796 82	495,991 03	-195,805 79
11-21-02	36,706	Wendy's Int'l Inc	1,366,299 00	1,019,019 60	-347,279 40
11-22-02	12,878	Wendy's Int'l Inc	479,354 83	354,778 20	-124,576 63
12-06-02	8,500	Forest Laboratories, Inc	643,399 07	832,549 92	189,150 85
TOTAL GAINS					1,346,156 22
TOTAL LOSSES					-16,634,704 84
			<u>73,795,961.35</u>	<u>58,507,412.73</u>	<u>-15,288,548.62</u>

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-02-02	3,700	Avon Products, Inc	176,399 45	168,388 91	-8,010 54
01-02-02	1,400	Avon Products, Inc	66,745 74	63,692 04	-3,053 70
01-02-02	2,200	Electronic Data Systems Corporation	148,144 76	147,291 96	-852 80
01-02-02	800	Gillette Co	23,068 37	26,544 56	3,476 19
01-02-02	2,600	Gillette Co	74,972 20	86,502 00	11,529 80
01-02-02	2,400	PeopleSoft Inc	67,838 56	93,047 56	25,209 00
01-02-02	2,850	Prudential Financial Inc	78,375 00	89,188 27	10,813 27
01-02-02	600	Prudential Financial Inc	16,500 00	18,869 11	2,369 11
01-02-02	1,400	Prudential Financial Inc	38,500 00	44,674 16	6,174 16
01-02-02	3,900	Safeway, Inc	168,617 54	157,850 51	-10,767 03
01-02-02	700	Lowe's Companies	25,754 46	31,283 65	5,529 19
01-02-02	1,800	Lowe's Companies	66,225 76	81,334 65	15,108 89
01-02-02	400	Lowe's Companies	14,716 84	17,971 73	3,254 89
01-02-02	3,500	Principal Financial Group	70,495 94	83,018 40	12,522 46
01-03-02	3,400	Allergan Inc	256,131 50	240,472 61	-15,658 89
01-03-02	6,900	American Int'l Group	498,458 58	533,597 97	35,139 39
01-03-02	2,900	Lowe's Companies	106,697 06	128,140 08	21,443 02
01-03-02	2,800	Pfizer Inc	97,868 73	110,568 10	12,699 37
01-03-02	14,700	Pfizer Inc	513,810 81	578,780 28	64,969 47
01-03-02	1,700	Principal Financial Group	34,240 89	40,299 25	6,058 36
01-04-02	4,200	Cardinal Health Inc	283,917 21	263,104 21	-20,813 00
01-04-02	700	Comcast Corporation Class A Special	26,069 05	24,450 63	-1,618 42
01-04-02	4,300	Comcast Corporation Class A Special	160,138 47	150,827 54	-9,310 93
01-04-02	3,600	Gillette Co	103,807 67	116,974 48	13,166 81
01-04-02	3,700	Micron Technologies, Inc	104,296 74	132,023 63	27,726 89
01-04-02	1,600	Micron Technologies, Inc	45,101 29	56,841 86	11,740 57
01-04-02	5,700	Nokia (ADR)	126,332 26	150,164 24	23,831 98
01-04-02	4,430	Principal Financial Group	89,227 72	106,012 30	16,784 58
01-04-02	1,200	Sprint Corporation (PCS Group)	28,601 48	28,508 69	-92 79
01-04-02	1,700	Sprint Corporation (PCS Group)	40,518 76	38,947 43	-1,571 33
01-04-02	4,100	Texas Instruments, Inc	119,327 70	121,880 09	2,552 39
01-04-02	2,400	Veritas Software Corporation	92,560 23	115,613 94	23,053 71
01-04-02	3,300	VeriSign Inc	165,204 79	120,195 41	-45,009 38
01-07-02	1,700	Allergan Inc	128,065 75	119,298 25	-8,767 50
01-07-02	1,000	Avon Products, Inc	47,675 53	44,763 32	-2,912 21
01-07-02	3,000	Baxter International	153,673 20	157,709 73	4,036 53
01-07-02	200	Baxter International	10,244 88	10,546 84	301 96

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-07-02	2,900	Lowe's Companies	106,697 06	130,500 00	23,802 94
01-07-02	6,100	Pfizer Inc	213,214 01	240,030 17	26,816 16
01-07-02	1,300	Qualcomm Inc	67,626 04	62,805 17	-4,820 87
01-08-02	5,700	AT&T Wireless Services Inc	87,447 15	71,857 10	-15,590 05
01-08-02	300	AT&T Wireless Services Inc	4,602 48	3,796 44	-806 04
01-08-02	3,300	AT&T Wireless Services Inc	50,627 30	42,712 57	-7,914 73
01-08-02	1,400	Allergan Inc	105,465 91	97,969 82	-7,496 09
01-08-02	700	Avon Products, Inc	33,372 87	31,394 73	-1,978 14
01-08-02	1,600	Baxter International	81,959 04	83,326 74	1,367 70
01-08-02	1,000	Nokia (ADR)	22,163 55	24,349 63	2,186 08
01-08-02	1,900	Nokia (ADR)	42,110 75	45,958 78	3,848 03
01-08-02	1,600	Qualcomm Inc	83,232 05	76,229 73	-7,002 32
01-08-02	700	Qualcomm Inc	36,414 02	32,677 74	-3,736 28
01-08-02	3,300	Sprint Corporation (PCS Group)	78,654 06	69,991 94	-8,662 12
01-08-02	2,600	Sprint Corporation (PCS Group)	61,969 86	54,781 95	-7,187 91
01-08-02	2,700	Veritas Software Corporation	104,130 25	129,336 69	25,206 44
01-08-02	500	VeriSign Inc	25,031 03	17,545 98	-7,485 05
01-08-02	1,000	VeriSign Inc	50,062 06	33,860 49	-16,201 57
01-08-02	9,700	Vodafone Group PLC (ADR)	205,171 97	248,316 26	43,144 29
01-09-02	4,000	AT&T Wireless Services Inc	61,366 42	50,947 63	-10,418 79
01-09-02	700	Allergan Inc	52,732 96	49,643 39	-3,089 57
01-09-02	1,100	Avon Products, Inc	52,443 08	49,441 28	-3,001 80
01-09-02	2,700	Baxter International	138,305 88	140,532 88	2,227 00
01-09-02	2,400	Cardinal Health Inc	162,238 41	149,330 07	-12,908 34
01-09-02	2,600	Electronic Data Systems Corporation	175,080 17	176,194 93	1,114 76
01-09-02	3,000	Electronic Data Systems Corporation	202,015 58	203,929 73	1,914 15
01-09-02	500	Electronic Data Systems Corporation	33,669 26	33,944 49	275 23
01-09-02	3,300	Micron Technologies, Inc	93,021 41	118,357 67	25,336 26
01-09-02	200	Micron Technologies, Inc	5,637 66	7,229 89	1,592 23
01-09-02	1,100	Nokia (ADR)	24,379 91	26,690 10	2,310 19
01-09-02	600	Qualcomm Inc	31,212 02	28,448 57	-2,763 45
01-09-02	2,700	El Paso Corporation	145,877 94	118,963 45	-26,914 49
01-09-02	100	El Paso Corporation	5,402 89	4,444 93	-957 96
01-10-02	700	AT&T Wireless Services Inc	10,739 12	8,665 86	-2,073 26
01-10-02	600	AT&T Wireless Services Inc	9,204 96	7,437 90	-1,767 06
01-10-02	1,300	Allergan Inc	97,932 63	92,137 93	-5,794 70
01-10-02	7,000	Cardinal Health Inc	473,195 36	426,703 79	-46,491 57

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-10-02	100	El Paso Corporation	5,402 89	4,328 43	-1,074 46
01-10-02	1,100	El Paso Corporation	59,431 75	47,384 09	-12,047 66
01-10-02	1,000	Electronic Data Systems Corporation	67,338 53	68,123 97	785 44
01-10-02	500	Electronic Data Systems Corporation	33,669 26	34,059 08	389 82
01-10-02	1,500	Electronic Data Systems Corporation	101,007 79	101,686 47	678 68
01-10-02	3,100	Gillette Co	89,389 94	99,758 67	10,368 73
01-10-02	4,200	Intuit Inc	153,285 02	158,565 67	5,280 65
01-10-02	800	Nokia (ADR)	17,730 84	18,465 08	734 24
01-10-02	4,500	Nokia (ADR)	99,735 99	103,866 08	4,130 09
01-10-02	100	Nokia (ADR)	2,216 36	2,308 88	92 52
01-10-02	700	Nokia (ADR)	15,514 49	16,162 19	647 70
01-10-02	14,700	Nokia (ADR)	325,804 24	339,406 13	13,601 89
01-10-02	4,000	Qualcomm Inc	208,080 11	185,707 21	-22,372 90
01-10-02	4,900	Vodafone Group PLC (ADR)	103,643 57	116,128 25	12,484 68
01-11-02	2,100	AOL Time Warner Inc	83,167 65	65,428 50	-17,739 15
01-11-02	4,500	AT&T Wireless Services Inc	69,037 22	55,464 36	-13,572 86
01-11-02	2,700	Bank of America Corp	146,577 57	165,989 99	19,412 42
01-11-02	2,300	Cardinal Health Inc	155,478 47	140,745 23	-14,733 24
01-11-02	7,400	Citigroup Inc	260,015 49	347,800 00	87,784 51
01-11-02	500	El Paso Corporation	27,014 43	21,165 23	-5,849 20
01-11-02	6,900	Gap, Inc	95,039 35	109,414 41	14,375 06
01-11-02	200	Gillette Co	5,767 09	6,450 90	683 81
01-11-02	200	Gillette Co	5,767 09	6,460 92	693 83
01-11-02	1,900	Kohls Corp	125,211 25	129,164 24	3,952 99
01-11-02	3,200	Kohls Corp	210,882 11	218,140 72	7,258 61
01-11-02	4,700	Lowe's Companies	172,922 81	199,003 47	26,080 66
01-11-02	1,100	3M Company	124,387 18	124,665 85	278 67
01-11-02	2,800	3M Company	316,621 92	316,240 41	-381 51
01-11-02	1,700	3M Company	192,234 74	192,594.69	359 95
01-11-02	3,300	Ventis Software Corporation	127,270 31	154,507 63	27,237 32
01-11-02	2,000	Ventis Software Corporation	77,133 52	94,617 77	17,484 25
01-14-02	100	Bank of America Corp	5,428 80	6,097 07	668 27
01-14-02	100	Bank of America Corp	5,428 80	6,097 07	668 27
01-14-02	500	Bank of America Corp	27,143 99	30,336 64	3,192 65
01-14-02	900	Bank of America Corp	48,859 19	54,605 96	5,746 77
01-14-02	1,000	Brocade Communications	30,403 21	37,379 63	6,976 42
01-14-02	1,400	EBay Inc.	78,178 63	88,157 51	9,978 88
01-14-02	1,900	Kohls Corp	125,211 25	128,036 98	2,825 73
01-14-02	8,500	Sun Microsystems, Inc	119,823 85	107,703 57	-12,120 28

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-14-02	3,500	Texas Instruments, Inc	101,865 11	93,498 64	-8,366 47
01-14-02	3,100	ACE Limited	102,855 76	113,815 41	10,959 65
01-15-02	5,100	AOL Time Warner Inc	201,978 59	152,751 88	-49,226 71
01-15-02	5,000	Analog Devices, Inc	219,158 11	220,661 18	1,503 07
01-15-02	200	Bank of America Corp	10,857 60	12,172 39	1,314 79
01-15-02	500	Bank of America Corp	27,143 99	30,430 99	3,287 00
01-15-02	100	Bank of America Corp	5,428 80	6,151 87	723 07
01-15-02	100	Bank of America Corp	5,428 80	6,151 87	723 07
01-15-02	200	Bank of America Corp	10,857 60	12,262 61	1,405 01
01-15-02	400	Bank of America Corp	21,715 19	24,525 23	2,810 04
01-15-02	400	Gap, Inc	5,509 53	5,827 91	318 38
01-15-02	11,400	Gap, Inc	157,021 54	166,763 52	9,741 98
01-15-02	1,800	Illinois Tool Works	109,767 32	117,058 54	7,291 22
01-15-02	6,300	Linear Technology Corporation	251,574 13	249,837 86	-1,736 27
01-15-02	4,100	National Semiconductor Corporation	133,654 89	123,513 92	-10,140 97
01-15-02	2,600	Qualcomm Inc	135,252 07	120,758 82	-14,493 25
01-15-02	4,600	Schwab (Charles) Corp	62,546 12	73,434 67	10,888 55
01-15-02	400	Sprint Corporation (PCS Group)	9,533 83	6,852 21	-2,681 62
01-15-02	1,600	Sprint Corporation (PCS Group)	38,135 30	27,375 42	-10,759 88
01-15-02	2,800	Sprint Corporation (PCS Group)	66,736 78	48,110 55	-18,626 23
01-15-02	2,000	Sprint Corporation (PCS Group)	47,669 13	34,247 48	-13,421 65
01-15-02	900	Veritas Software Corporation	34,710 08	39,607 23	4,897 15
01-15-02	1,300	Veritas Software Corporation	50,136 79	57,341 09	7,204 30
01-15-02	2,600	ACE Limited	86,266 12	95,751 10	9,484 98
01-16-02	2,600	Abbott Laboratories	134,659 80	145,294 39	10,634.59
01-16-02	1,100	Calpine Corporation	41,143 72	16,444 75	-24,698 97
01-16-02	1,500	Calpine Corporation	56,105 08	22,449 56	-33,655 52
01-16-02	800	Citigroup Inc	28,109 78	39,113 57	11,003 79
01-16-02	3,400	Gap, Inc	46,830 99	48,960 28	2,129 29
01-16-02	1,000	National Semiconductor Corporation	32,598 75	29,310 25	-3,288 50
01-16-02	1,700	Schwab (Charles) Corp	23,114 87	26,264 60	3,149 73
01-16-02	12,400	Sprint Corporation (PCS Group)	295,548 58	211,865 69	-83,682 89
01-16-02	10,500	Tyco International Ltd	466,267 90	494,562 52	28,294 62
01-17-02	4,500	Calpine Corporation	168,315 23	62,989 15	-105,326 08

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-17-02	500	Citigroup Inc	17,568 61	24,981 72	7,413 11
01-17-02	4,500	Genentech Inc	250,822 04	219,166 50	-31,655 54
01-17-02	3,800	National Semiconductor Corporation	123,875 27	110,211 26	-13,664 01
01-17-02	5,900	Schwab (Charles) Corp	80,222 20	90,290 47	10,068 27
01-17-02	3,200	Sprint Corporation (PCS Group)	76,270 60	55,076 61	-21,193 99
01-17-02	4,100	Tyco International Ltd	182,066 51	189,397 88	7,331 37
01-17-02	300	Tyco International Ltd	13,321 94	14,021 78	699 84
01-18-02	1,979	Bank of America Corp	107,435 93	120,693 04	13,257 11
01-18-02	1,400	Carnival Corp	31,025 29	37,010 40	5,985 11
01-18-02	200	Carnival Corp	4,432 18	5,301 92	869 74
01-18-02	200	Genentech Inc	11,147 65	9,780 85	-1,366 80
01-18-02	400	Genentech Inc	22,295 29	19,622 62	-2,672 67
01-18-02	700	Genentech Inc	39,016 76	34,686 85	-4,329 91
01-18-02	2,800	National Semiconductor Corporation	91,276 51	78,944 81	-12,331 70
01-18-02	600	Tyco International Ltd	26,643 88	25,810 47	-833 41
01-18-02	1,000	Tyco International Ltd	44,406 47	42,942 05	-1,464 42
01-18-02	2,000	Tyco International Ltd	88,812 93	86,247 90	-2,565 03
01-18-02	2,700	Tyco International Ltd	119,897 46	115,943 54	-3,953 92
01-18-02	600	Tyco International Ltd	26,643 88	26,069 60	-574 28
01-22-02	2,800	Carnival Corp	62,050 57	71,630 48	9,579 91
01-22-02	2,100	Genentech Inc	117,050 28	100,755 01	-16,295 27
01-22-02	900	Gillette Co	25,951 92	28,484 57	2,532 65
01-22-02	1,600	Gillette Co	46,136 74	50,375 24	4,238 50
01-22-02	700	Gillette Co	20,184 82	21,913 45	1,728 63
01-22-02	800	Gillette Co	23,068 37	25,322 01	2,253 64
01-22-02	1,300	National Semiconductor Corporation	42,378 38	34,300 63	-8,077 75
01-23-02	7,000	Abbott Laboratories	362,545 61	401,560 87	39,015 26
01-23-02	300	Abbott Laboratories	15,537 67	17,264 74	1,727 07
01-23-02	1,500	Carnival Corp	33,241 38	38,465 72	5,224 34
01-23-02	4,200	Citigroup Inc	147,576 36	206,998 09	59,421 73
01-23-02	3,700	Gillette Co	106,691 21	118,098 52	11,407 31
01-23-02	2,400	Household International	143,387 24	128,687 26	-14,699 98
01-23-02	7,700	Vodafone Group PLC (ADR)	162,868 47	173,632 38	10,763 91
01-24-02	300	Abbott Laboratories	15,537 67	17,164 24	1,626 57
01-24-02	1,600	Abbott Laboratories	82,867 57	91,514 78	8,647 21
01-24-02	200	Abbott Laboratories	10,358 45	11,492 08	1,133 63
01-24-02	5,100	Applera Corp - Applied Biosystems Group	138,929 22	132,343 01	-6,586 21

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-24-02	2,500	Gillette Co	72,088 66	79,411 30	7,322 64
01-24-02	1,700	Household International	101,565 96	91,653 95	-9,912 01
01-24-02	1,600	Lilly (Eli) & Co	127,828 84	118,318 22	-9,510 62
01-24-02	700	Marsh & McLennan Companies, Inc	70,877 17	71,888 29	1,011 12
01-24-02	300	Tyco International Ltd	13,321 94	13,369 23	47 29
01-24-02	3,700	Tyco International Ltd	164,303 93	162,850 46	-1,453 47
01-25-02	300	Gillette Co	8,650 64	9,472 35	821 71
01-25-02	1,000	Gillette Co	28,835 46	32,134 31	3,298 85
01-25-02	200	Marsh & McLennan Companies, Inc	20,250 62	20,426 69	176 07
01-25-02	300	Marsh & McLennan Companies, Inc	30,375 93	30,545 06	169 13
01-25-02	2,600	Rational Software Corporation	63,185 35	62,394 38	-790 97
01-25-02	3,000	Safeway, Inc	129,705 80	120,484 49	-9,221 31
01-25-02	14,700	Taiwan Semiconductor (ADR)	201,192 44	262,393 99	61,201 55
01-28-02	4,200	American Express Company	138,085 12	152,022 17	13,937 05
01-28-02	5,900	Freddie Mac	391,063 61	395,068 09	4,004 48
01-28-02	200	Freddie Mac	13,256 39	13,303 20	46 81
01-28-02	7,700	Household International	460,034 07	405,850 12	-54,183 95
01-28-02	100	Rational Software Corporation	2,430 21	2,446 48	16 27
01-28-02	1,500	Rational Software Corporation	36,453 08	36,697 24	244 16
01-28-02	2,000	Tyco International Ltd	88,812 93	85,898 71	-2,914 22
01-28-02	8,000	Tyco International Ltd	355,251 73	340,154 09	-15,097 64
01-28-02	700	Tyco International Ltd	31,084 53	29,742 55	-1,341 98
01-28-02	7,500	Vodafone Group PLC (ADR)	158,638 12	169,122 45	10,484 33
01-29-02	300	American Express Company	9,863 22	10,834 33	971 11
01-29-02	400	American Express Company	13,150 96	13,848 27	697 31
01-29-02	300	Automatic Data Processing, Inc	16,320 11	16,037 75	-282 36
01-29-02	4,300	Automatic Data Processing, Inc	233,921 60	223,724 78	-10,196 82
01-29-02	4,400	Calpine Corporation	164,574 89	46,279 82	-118,295 07
01-29-02	4,000	Capital One Financial Corp	211,308 17	188,901 56	-22,406 61
01-29-02	1,200	Capital One Financial Corp	63,392 45	58,419 08	-4,973 37
01-29-02	2,700	Citigroup Inc	94,870 52	127,363 29	32,492 77
01-29-02	200	Citigroup Inc	7,027 45	9,724 85	2,697 40
01-29-02	1,700	Citigroup Inc	59,733 29	82,956 54	23,223 25

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
01-29-02	1,000	Freddie Mac	66,281 97	66,630 39	348 42
01-29-02	2,700	Gillette Co	77,855 75	86,965 69	9,109 94
01-29-02	4,500	Gillette Co	129,759 58	145,189 87	15,430 29
01-29-02	700	Marsh & McLennan Companies, Inc	70,877 17	68,993 97	-1,883 20
01-29-02	400	Marsh & McLennan Companies, Inc	40,501 24	39,803 40	-697 84
01-29-02	3,400	Merrill Lynch & Co	179,926 09	171,014 71	-8,911 38
01-29-02	3,000	Morgan Stanley	158,722 49	164,967 52	6,245 03
01-29-02	2,800	Morgan Stanley	148,140 99	147,448 02	-692 97
01-29-02	2,300	Safeway, Inc	99,441 11	90,646 46	-8,794 65
01-29-02	700	Safeway, Inc	30,264 69	27,635 58	-2,629 11
01-29-02	100	Tyco International Ltd	4,440 65	3,642 25	-798 40
01-30-02	3,200	American Int'l Group	231,169 20	219,107 11	-12,062 09
01-30-02	6,000	American Int'l Group	433,442 24	424,568 02	-8,874 22
01-30-02	800	Automatic Data Processing, Inc	43,520 30	42,226 00	-1,294 30
01-30-02	2,500	Capital One Financial Corp	132,067 61	114,122 53	-17,945 08
01-30-02	1,100	Capital One Financial Corp	58,109 75	50,073 99	-8,035 76
01-30-02	1,700	Capital One Financial Corp	89,805 97	79,081 28	-10,724 69
01-30-02	9,900	Cendant Corp	165,670 01	153,035 85	-12,634 16
01-30-02	3,300	Comcast Corporation Class A Special	122,685 83	111,958 73	-10,727 10
01-30-02	200	Genzyme Corporation	11,008 77	8,482 05	-2,526 72
01-30-02	4,000	Gillette Co	115,341 85	129,414 05	14,072 20
01-30-02	700	Marsh & McLennan Companies, Inc	70,877 17	68,401 29	-2,475 88
01-30-02	900	Tyco International Ltd	39,965 82	27,179 59	-12,786 23
01-30-02	12,000	Tyco International Ltd	532,877 60	352,725 10	-180,152 50
01-30-02	100	Tyco International Ltd	4,440 65	3,332 82	-1,107 83
01-31-02	2,400	AT&T Wireless Services Inc	36,212 94	26,543 60	-9,669 34
01-31-02	4,800	American Int'l Group	346,753 80	351,024 01	4,270 21
01-31-02	2,400	Genzyme Corporation	132,105 27	103,639 56	-28,465 71
01-31-02	3,000	Intuit Inc	109,489 30	114,820 87	5,331 57
01-31-02	1,800	Marsh & McLennan Companies, Inc	182,255 58	179,947 79	-2,307 79
02-01-02	5,100	AT&T Wireless Services Inc	76,952 49	56,399 54	-20,552 95
02-01-02	7,500	AT&T Wireless Services Inc	113,165 43	83,556 24	-29,609 19
02-01-02	4,800	Cendant Corp	80,324 85	79,896 23	-428 62
02-01-02	4,000	Citigroup Inc	140,548 92	185,645 61	45,096 69
02-01-02	3,000	EchoStar Communications Corp	86,857 28	77,100 00	-9,757 28

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
02-01-02	1,700	Intuit Inc	62,043 93	65,050 71	3,006 78
02-01-02	1,800	Kohls Corp	118,621 19	118,303 40	-317 79
02-01-02	1,500	Morgan Stanley	79,361 25	80,573 69	1,212 44
02-01-02	4,200	National Semiconductor Corporation	136,914 77	117,854 01	-19,060 76
02-01-02	6,000	Sun Microsystems, Inc	84,581 54	77,100 00	-7,481 54
02-04-02	1,100	AT&T Wireless Services Inc	16,597 60	11,588 76	-5,008 84
02-04-02	2,300	Capital One Financial Corp	121,502 20	104,181 07	-17,321 13
02-04-02	200	Capital One Financial Corp	10,565 41	9,163 86	-1,401 55
02-04-02	9,100	Cendant Corp	152,282 54	144,363 86	-7,918 68
02-04-02	1,300	Goldman Sachs Group	103,609 93	107,533 08	3,923 15
02-04-02	1,100	Goldman Sachs Group	87,669 94	90,655 13	2,985 19
02-04-02	400	Intuit Inc	14,598 57	14,666 37	67 80
02-04-02	800	Morgan Stanley	42,326 00	40,776 58	-1,549 42
02-04-02	3,800	Morgan Stanley	201,048 49	193,688 79	-7,359 70
02-04-02	1,900	Omnicom Group Inc	152,639 57	164,228 21	11,588 64
02-04-02	300	Starwood Hotels & Resorts Worldwide Inc	9,667 44	9,950 94	283 50
02-04-02	13,302	Vodafone Group PLC (ADR)	281,360 57	281,200 05	-160 52
02-05-02	1,300	AT&T Wireless Services Inc	19,615 34	12,660 24	-6,955 10
02-05-02	4,100	AT&T Wireless Services Inc	61,863 77	39,409 83	-22,453 94
02-05-02	200	Intuit Inc	7,299 29	7,634 38	335 09
02-05-02	6,000	Tyco International Ltd	266,438 80	146,834 59	-119,604 21
02-05-02	100	Tyco International Ltd	4,440 65	2,523 56	-1,917 09
02-05-02	700	VeriSign Inc	35,043 44	19,428 13	-15,615 31
02-06-02	2,600	Capital One Financial Corp	137,350 31	114,098 50	-23,251 81
02-06-02	3,500	Cendant Corp	58,570 21	53,990 53	-4,579 68
02-06-02	300	Cendant Corp	5,020 30	4,687 42	-332 88
02-06-02	2,000	Citigroup Inc	70,274 46	87,920 67	17,646 21
02-06-02	3,400	Comcast Corporation Class A Special	126,403 59	111,251 08	-15,152 51
02-06-02	2,700	Comcast Corporation Class A Special	100,379 32	86,857 69	-13,521 63
02-06-02	2,100	Freddie Mac	139,192 13	134,161 31	-5,030.82
02-06-02	300	Intuit Inc	10,948 93	11,016 46	67 53
02-06-02	1,400	Omnicom Group Inc	112,471 26	118,586 62	6,115 36
02-06-02	200	Starwood Hotels & Resorts Worldwide Inc	6,444 96	6,441 76	-3 20
02-06-02	5,300	Sun Microsystems, Inc	74,713 69	50,454 70	-24,258 99
02-06-02	6,100	Sun Microsystems, Inc	85,991 23	57,552 63	-28,438 60
02-06-02	100	Tyco International Ltd	4,440 65	2,530 60	-1,910 05
02-06-02	1,300	Tyco International Ltd	57,728 41	32,594 28	-25,134 13

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
02-06-02	1,100	VenSign Inc	55,068 26	25,999 86	-29,068 40
02-07-02	1,400	Abbott Laboratories	72,509 12	77,366 33	4,857 21
02-07-02	700	Abbott Laboratories	36,254 56	38,652 43	2,397 87
02-07-02	8,500	American Home Products Corp	512,619 36	535,565 91	22,946 55
02-07-02	200	American Home Products Corp	12,061 63	12,602 81	541 18
02-07-02	300	Analog Devices, Inc	13,149 49	12,230 81	-918 68
02-07-02	800	Analog Devices, Inc	35,065 30	31,940 24	-3,125 06
02-07-02	2,000	Analog Devices, Inc	87,663 24	80,122 59	-7,540 65
02-07-02	2,000	Analog Devices, Inc	87,663 24	80,872 78	-6,790 46
02-07-02	300	Comcast Corporation Class A Special	11,153 26	9,733 35	-1,419 91
02-07-02	400	Comcast Corporation Class A Special	14,871 01	12,977 80	-1,893 21
02-07-02	400	Comcast Corporation Class A Special	14,871 01	13,007 68	-1,863 33
02-07-02	500	Comcast Corporation Class A Special	18,588 76	16,259 60	-2,329 16
02-07-02	700	FedEx Corporation	32,263 95	36,323 92	4,059 97
02-07-02	200	Genzyme Corporation	11,008 77	8,026 23	-2,982 54
02-07-02	800	Genzyme Corporation	44,035 09	31,388 40	-12,646 69
02-07-02	900	Genzyme Corporation	49,539 48	35,342 46	-14,197 02
02-07-02	2,200	Genzyme Corporation	121,096 50	87,375 42	-33,721 08
02-07-02	3,300	Morgan Stanley	174,594 74	162,634 75	-11,959 99
02-07-02	700	Omnicom Group Inc	56,235 63	59,925 26	3,689 63
02-07-02	900	Omnicom Group Inc	72,302 95	77,893 83	5,590 88
02-07-02	1,300	Starwood Hotels & Resorts Worldwide Inc	41,892 24	41,896 03	3 79
02-07-02	18,000	Sun Microsystems, Inc	253,744 62	170,072 23	-83,672 39
02-07-02	2,700	Carnival Corp	59,834 48	68,701 01	8,866 53
02-08-02	4,300	Abbott Laboratories	222,706 59	236,021 73	13,315 14
02-08-02	100	Analog Devices, Inc	4,383 16	3,835 94	-547 22
02-08-02	1,400	Analog Devices, Inc	61,364 27	54,220 34	-7,143 93
02-08-02	2,800	Analog Devices, Inc	122,728 54	108,440 69	-14,287 85
02-08-02	1,800	FedEx Corporation	82,964 44	93,915 56	10,951 12
02-08-02	400	Genzyme Corporation	22,017 55	16,659 74	-5,357 81
02-08-02	1,400	Genzyme Corporation	77,061 41	57,418 17	-19,643 24
02-08-02	700	Maxum Intergrated Products, Inc	38,700 97	35,336 09	-3,364 88
02-08-02	300	Omnicom Group Inc	24,100 98	25,768 29	1,667 31
02-08-02	1,300	Pfizer Inc	46,957 92	51,927 72	4,969 80

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
02-08-02	1,700	Pfizer Inc	61,406 51	67,905 48	6,498 97
02-08-02	6,100	Pfizer Inc	220,341 01	242,348 75	22,007 74
02-08-02	700	Pfizer Inc	25,285 03	27,963 11	2,678 08
02-08-02	900	Pfizer Inc	32,509 33	35,952 57	3,443 24
02-08-02	300	Starwood Hotels & Resorts Worldwide Inc	9,667 44	9,657 00	-10 44
02-08-02	900	Starwood Hotels & Resorts Worldwide Inc	29,002 32	28,908 46	-93 86
02-08-02	8,800	Taiwan Semiconductor (ADR)	120,441 73	143,011 92	22,570 19
02-11-02	2,400	Carnival Corp	53,186 21	61,131 64	7,945 43
02-11-02	100	Intuit Inc	3,649 64	3,749 49	99 85
02-11-02	400	Maxim Intergrated Products, Inc	22,114 84	20,726 96	-1,387 88
02-11-02	340	Pfizer Inc	12,281 30	13,566 00	1,284 70
02-11-02	300	Starwood Hotels & Resorts Worldwide Inc	9,667 44	9,661 89	-5 55
02-11-02	400	Taiwan Semiconductor (ADR)	5,474 62	6,720 09	1,245 47
02-12-02	9,200	AT&T Wireless Services Inc	138,816 26	92,889 16	-45,927 10
02-12-02	4,200	Carnival Corp	93,075 86	106,567 09	13,491 23
02-12-02	1,100	Morgan Stanley	58,198 25	56,003 34	-2,194 91
02-12-02	1,400	Omnicom Group Inc	112,471 26	119,557 36	7,086 10
02-12-02	3,360	Pfizer Inc	121,368 17	134,064 00	12,695 83
02-12-02	232	Starwood Hotels & Resorts Worldwide Inc	7,476 15	7,391 89	-84 26
02-12-02	6,900	Taiwan Semiconductor (ADR)	94,437 27	116,766 94	22,329 67
02-13-02	4,600	Abbott Laboratories	238,244 26	255,911 17	17,666 91
02-13-02	300	Abbott Laboratories	15,537 67	16,762 24	1,224 57
02-13-02	3,700	Citigroup Inc	130,007 75	167,887 93	37,880 18
02-13-02	2,600	Comcast Corporation Class A Special	96,661 57	86,559 45	-10,102 12
02-13-02	2,800	Morgan Stanley	148,140 99	143,400 40	-4,740 59
02-13-02	4,292	Morgan Stanley	227,078 98	220,385 31	-6,693 67
02-13-02	3,700	Praxair Inc	172,796 28	212,517 40	39,721 12
02-14-02	1,600	Citigroup Inc	56,219 57	72,762 90	16,543 33
02-14-02	2,100	Citigroup Inc	73,788 18	94,574 38	20,786 20
02-14-02	1,900	Freddie Mac	125,935 74	121,707 23	-4,228 51
02-14-02	3,000	Freddie Mac	198,845 90	192,865 90	-5,980 00
02-14-02	700	Freddie Mac	46,397 38	44,568 33	-1,829 05
02-14-02	700	Freddie Mac	46,397 38	45,117 82	-1,279 56

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
02-14-02	100	Intuit Inc	3,649 64	3,819 98	170 34
02-14-02	3,500	Johnson & Johnson	197,617 48	200,337 34	2,719 86
02-14-02	6,600	Sun Microsystems, Inc	93,039 69	62,978 23	-30,061 46
02-15-02	5,400	Citigroup Inc	189,741 04	240,991 36	51,250 32
02-15-02	5,100	Comcast Corporation Class A Special	189,605 38	160,302 83	-29,302 55
02-15-02	100	Comcast Corporation Class A Special	3,717 75	3,132 15	-585 60
02-15-02	400	Intuit Inc	14,598 57	14,598 34	-0 23
02-15-02	3,800	Nokia (ADR)	86,440 90	82,516 51	-3,924 39
02-15-02	100	Qualcomm Inc	4,748 86	3,941 88	-806 98
02-15-02	500	Qualcomm Inc	23,744 31	19,709 40	-4,034 91
02-15-02	900	Qualcomm Inc	42,739 76	33,385 35	-9,354 41
02-15-02	5,100	Qualcomm Inc	242,191 99	193,223 85	-48,968 14
02-15-02	24,500	Sun Microsystems, Inc	345,374 62	217,096 12	-128,278 50
02-15-02	4,300	Sun Microsystems, Inc	60,616 77	38,699 41	-21,917 36
02-15-02	4,700	Taiwan Semiconductor (ADR)	64,326 84	82,369 08	18,042 24
02-19-02	3,100	Comcast Corporation Class A Special	115,250 33	92,849 80	-22,400 53
02-19-02	300	Nike Inc Class B	14,978 51	17,672 73	2,694 22
02-19-02	5,400	Nokia (ADR)	122,837 07	112,217 87	-10,619 20
02-19-02	100	Qualcomm Inc	4,748 86	3,774 96	-973 90
02-19-02	200	Taiwan Semiconductor (ADR)	2,737 31	3,439 94	702 63
02-19-02	800	Veritas Software Corporation	31,031 48	26,967 91	-4,063 57
02-19-02	2,000	Veritas Software Corporation	77,578 69	67,496 98	-10,081 71
02-19-02	2,000	Veritas Software Corporation	77,578 69	69,234 15	-8,344 54
02-20-02	2,700	Citigroup Inc	94,870 52	115,708 65	20,838 13
02-20-02	2,500	Comcast Corporation Class A Special	92,943 81	74,521 38	-18,422 43
02-20-02	1,500	Goldman Sachs Group	120,070 87	118,760 71	-1,310 16
02-20-02	200	Nike Inc Class B	9,985 67	11,690 78	1,705 11
02-20-02	300	Nike Inc Class B	14,978 51	17,536 17	2,557 66
02-20-02	200	Qualcomm Inc	9,497 73	7,400 60	-2,097 13
02-20-02	5,440	Taiwan Semiconductor (ADR)	74,454 89	88,504 74	14,049 85
02-21-02	6,600	AOL Time Warner Inc	210,405 56	153,206 13	-57,199 43
02-21-02	4,700	Cendant Corp	78,651 42	73,788 88	-4,862 54
02-21-02	2,500	Cendant Corp	41,835 86	39,368 15	-2,467 71
02-21-02	2,800	Freddie Mac	185,589 51	172,562 80	-13,026 71
02-21-02	3,700	Intel Corporation	131,486 14	110,838 86	-20,647 28

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
02-21-02	500	Nike Inc Class B	24,964 18	28,873 06	3,908 88
02-21-02	600	Nike Inc Class B	29,957 02	34,647 67	4,690 65
02-21-02	200	Veritas Software Corporation	7,757 87	6,805 89	-951 98
02-22-02	600	AOL Time Warner Inc	19,127 78	13,936 65	-5,191 13
02-22-02	4,200	AOL Time Warner Inc	133,894 45	97,556 55	-36,337 90
02-22-02	3,300	AOL Time Warner Inc	105,202 78	75,585 36	-29,617 42
02-22-02	500	American Int'l Group	36,849 15	35,105 27	-1,743 88
02-22-02	2,200	Citigroup Inc	77,301 90	92,041 55	14,739 65
02-22-02	400	Citigroup Inc	14,054 89	16,950 10	2,895 21
02-22-02	1,400	Citigroup Inc	49,192 12	59,457 52	10,265 40
02-22-02	1,300	Citigroup Inc	45,678 40	54,271 32	8,592 92
02-22-02	3,100	Micron Technologies, Inc	90,526 76	101,534 63	11,007 87
02-22-02	300	Micron Technologies, Inc	8,760 65	9,985 35	1,224 70
02-22-02	5,800	Nokia (ADR)	131,936 11	112,224 25	-19,711 86
02-22-02	260	Paypal Inc	3,380 00	3,366 94	-13 06
02-22-02	2,900	Siebel Systems Inc	102,323 07	84,051 17	-18,271 90
02-22-02	300	Veritas Software Corporation	11,636 80	10,304 84	-1,331 96
02-22-02	500	Veritas Software Corporation	19,394 67	16,895 99	-2,498 68
02-25-02	100	Abbott Laboratories	5,179 22	5,663 91	484 69
02-25-02	1,900	American Int'l Group	140,026 78	135,289 74	-4,737 04
02-25-02	2,500	Applera Corp - Applied Biosystems Group	68,102 56	53,499 19	-14,603 37
02-25-02	600	Nike Inc Class B	29,957 02	35,812 56	5,855 54
02-25-02	700	Nike Inc Class B	34,949 85	41,781 32	6,831 47
02-25-02	300	Veritas Software Corporation	11,636 80	10,484 93	-1,151 87
02-25-02	400	Abbott Laboratories	20,716 89	22,581 70	1,864 81
02-26-02	1,100	Abbott Laboratories	56,971 45	62,059 74	5,088 29
02-26-02	2,600	Applera Corp - Applied Biosystems Group	70,826 66	56,185 15	-14,641 51
02-26-02	400	Home Depot, Inc	19,869 22	20,393 69	524 47
02-26-02	3,800	Intel Corporation	135,039 82	113,925 70	-21,114 12
02-26-02	3,100	Lilly (Eli) & Co	247,668 37	235,522 37	-12,146 00
02-26-02	800	3M Company	89,316 27	95,370 48	6,054 21
02-26-02	200	3M Company	22,329 07	24,021 63	1,692 56
02-26-02	200	3M Company	22,329 07	23,815 64	1,486 57
02-26-02	400	Nike Inc Class B	19,971 35	23,816 80	3,845 45
02-26-02	400	Nike Inc Class B	19,971 35	23,816 80	3,845 45
02-26-02	800	Praxair Inc	37,361 36	46,114 82	8,753 46
02-26-02	500	Praxair Inc	23,350 85	28,977 56	5,626 71
02-26-02	400	Target Corporation	14,317 74	18,231 20	3,913 46
02-26-02	200	Target Corporation	7,158 87	9,124 86	1,965 99
02-27-02	1,000	Abbott Laboratories	51,792 23	56,299 45	4,507 22

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
02-27-02	2,300	Brocade Communications	68,998 04	59,914 09	-9,083 95
02-27-02	700	QLogic Corporation	34,953 42	28,347 05	-6,606 37
02-28-02	900	Brocade Communications	26,999 23	20,134 67	-6,864 56
02-28-02	600	General Mills, Inc	30,599 89	28,345 61	-2,254 28
02-28-02	1,000	General Mills, Inc	50,999 82	46,516 00	-4,483 82
02-28-02	700	Home Depot, Inc	34,771 14	34,970 84	199 70
02-28-02	3,000	Home Depot, Inc	149,019 18	151,382 82	2,363 64
02-28-02	7,800	Intel Corporation	277,187 00	226,685 65	-50,501 35
02-28-02	2,600	Lowe's Companies	98,111 14	114,548 55	16,437 41
02-28-02	1,100	QLogic Corporation	54,926 80	40,739 86	-14,186 94
02-28-02	100	Siebel Systems Inc	3,528 38	2,804 86	-723 52
02-28-02	1,000	Siebel Systems Inc	35,283 82	28,365 27	-6,918 55
02-28-02	100	Siebel Systems Inc	3,528 38	2,920 95	-607 43
02-28-02	4,000	Target Corporation	143,177 44	165,743 91	22,566 47
03-01-02	2,200	Applera Corp - Applied Biosystems Group	59,930 25	47,682 96	-12,247 29
03-01-02	5,200	Nokia (ADR)	118,287 55	109,466 67	-8,820 88
03-01-02	1,900	Oracle Corporation	27,458 04	30,546 22	3,088 18
03-01-02	300	Oracle Corporation	4,335 48	4,819 09	483 61
03-04-02	200	Amgen Inc	12,295 28	11,951 82	-343 46
03-04-02	2,300	Amgen Inc	141,395 72	136,757 32	-4,638 40
03-04-02	1,600	Anheuser-Busch Companies	73,522 98	79,538 96	6,015 98
03-04-02	100	Applera Corp - Applied Biosystems Group	2,724 10	2,303 44	-420 66
03-04-02	15,300	Compaq Computer Corp	184,952 59	158,591 28	-26,361 31
03-04-02	2,900	Costco Wholesale Corp	116,344 57	118,203 09	1,858 52
03-04-02	4,400	Costco Wholesale Corp	176,522 79	177,451 53	928 74
03-04-02	1,000	General Mills, Inc	50,999 82	44,299 53	-6,700 29
03-04-02	1,200	HCA Inc	49,629 86	47,609 28	-2,020 58
03-04-02	2,300	HCA Inc	95,123 89	91,147 63	-3,976 26
03-04-02	6,100	HCA Inc	252,285 10	246,506 44	-5,778 66
03-04-02	1,500	Home Depot, Inc	74,509 59	73,573 89	-935 70
03-04-02	1,300	Home Depot, Inc	64,574 98	63,704 89	-870 09
03-04-02	900	Lilly (Eli) & Co	71,903 72	68,894 77	-3,008 95
03-04-02	1,400	Oracle Corporation	20,232 24	20,229 69	-2 55
03-04-02	700	Oracle Corporation	10,116 12	10,114 84	-1 28
03-04-02	100	Oracle Corporation	1,445 16	1,448 60	3 44
03-05-02	2,500	Abbott Laboratories	129,480 57	138,807 16	9,326 59
03-05-02	2,000	American Home Products Corp	120,616 32	126,590 09	5,973 77
03-05-02	2,100	Amgen Inc	129,100 44	124,211 66	-4,888 78

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
03-05-02	100	Applera Corp - Applied Biosystems Group	2,724 10	2,342 52	-381 58
03-05-02	11,400	Compaq Computer Corp	137,807 81	118,396 33	-19,411 48
03-05-02	2,100	Costco Wholesale Corp	84,249 51	81,990 95	-2,258 56
03-05-02	700	General Mills, Inc	35,699 88	31,139 10	-4,560 78
03-05-02	200	General Mills, Inc	10,199 96	8,893 26	-1,306 70
03-05-02	5,600	Home Depot, Inc	278,169 13	268,005 81	-10,163 32
03-05-02	1,200	Illinois Tool Works	76,493 35	90,155 72	13,662 37
03-05-02	1,000	Lowe's Companies	37,735 05	41,782 37	4,047 32
03-05-02	500	Lowe's Companies	18,867 53	20,777 18	1,909 65
03-05-02	600	Lowe's Companies	22,641 03	25,024 96	2,383 93
03-05-02	3,000	Medimmune Incorporated	134,339 09	122,912 95	-11,426 14
03-05-02	300	Siebel Systems Inc	10,585 14	8,607 00	-1,978 14
03-05-02	600	Siebel Systems Inc	21,170 29	17,214 00	-3,956 29
03-05-02	2,300	Staples Inc	41,639 02	46,636 85	4,997 83
03-05-02	2,900	Target Corporation	103,803 65	120,746 35	16,942 70
03-05-02	1,300	United Healthcare Group	91,571 90	89,170 99	-2,400 91
03-06-02	100	Applera Corp - Applied Biosystems Group	2,724 10	2,369 75	-354 35
03-06-02	100	Applera Corp - Applied Biosystems Group	2,724 10	2,385 82	-338 28
03-06-02	400	Aramark Corporation Class B	9,200 00	10,570 60	1,370 60
03-06-02	1,500	Cadence Design Systems, Inc	32,825 57	33,453 39	627 82
03-06-02	400	Costco Wholesale Corp	16,047 53	15,584 96	-462 57
03-06-02	1,800	Costco Wholesale Corp	72,213 87	70,132 34	-2,081 53
03-06-02	500	Costco Wholesale Corp	20,059 41	19,493 45	-565 96
03-06-02	2,200	Costco Wholesale Corp	88,261 39	85,771 21	-2,490 18
03-06-02	4,800	EMC Corporation	87,645 69	52,551 04	-35,094 65
03-06-02	300	Illinois Tool Works	19,123 34	22,855 90	3,732 56
03-06-02	7,200	Kohls Corp	474,484 75	470,911 81	-3,572 94
03-06-02	700	Novellus System, Inc	30,155 49	34,886 28	4,730 79
03-06-02	2,100	Novellus System, Inc	90,466 46	104,461 88	13,995 42
03-06-02	2,000	Omnicom Group Inc	160,673 23	185,525 01	24,851 78
03-06-02	2,800	Staples Inc	50,690 98	55,135 65	4,444 67
03-06-02	600	Target Corporation	21,476 62	25,043 92	3,567 30
03-06-02	700	Target Corporation	25,056 05	29,416 70	4,360 65
03-06-02	500	Target Corporation	17,897 18	20,842 18	2,945 00
03-07-02	4,700	AOL Time Warner Inc	149,834 26	121,347 94	-28,486 32
03-07-02	2,800	Abbott Laboratories	145,018 24	155,265 79	10,247 55
03-07-02	300	Abbott Laboratories	15,537 67	16,462 10	924 43
03-07-02	2,800	Anheuser-Busch Companies	128,665 22	138,464 36	9,799 14

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
03-07-02	300	Applera Corp - Applied Biosystems Group	8,172 31	7,127 38	-1,044 93
03-07-02	100	Aramark Corporation Class B	2,300 00	2,564 61	264 61
03-07-02	1,900	Cadence Design Systems, Inc	41,579 05	43,310 79	1,731 74
03-07-02	4,100	Cendant Corp	68,610 81	74,449 14	5,838 33
03-07-02	600	Cendant Corp	10,040 61	10,892 83	852 22
03-07-02	3,000	Colgate-Palmolive Co	164,293 12	163,312 74	-980 38
03-07-02	2,200	Home Depot, Inc	109,280 73	105,801 47	-3,479 26
03-07-02	700	3M Company	78,151 74	84,131 73	5,979 99
03-07-02	700	3M Company	78,151 74	84,003 77	5,852 03
03-07-02	1,700	Pepsico Inc	81,011 56	83,513 79	2,502 23
03-07-02	2,000	United Healthcare Group	140,879 85	137,625 93	-3,253 92
03-08-02	4,400	AOL Time Warner Inc	140,270 38	115,621 46	-24,648 92
03-08-02	900	Abbott Laboratories	46,613 01	48,987 16	2,374 15
03-08-02	300	Applera Corp - Applied Biosystems Group	8,172 31	7,112 95	-1,059 36
03-08-02	150	Aramark Corporation Class B	3,450 00	3,855 65	405 65
03-08-02	700	Aramark Corporation Class B	16,100 00	18,066 72	1,966 72
03-08-02	3,000	Cadence Design Systems, Inc	65,651 13	71,249 22	5,598 09
03-08-02	800	Linear Technology Corporation	32,419 29	37,286 00	4,866 71
03-11-02	100	AOL Time Warner Inc	3,187 96	2,617 60	-570 36
03-11-02	1,200	AOL Time Warner Inc	38,255 56	32,192 03	-6,063 53
03-11-02	700	AOL Time Warner Inc	22,315 74	18,144 98	-4,170 76
03-11-02	900	Applera Corp - Applied Biosystems Group	24,516 92	21,330 57	-3,186 35
03-11-02	700	Cadence Design Systems, Inc	15,318 60	16,756 20	1,437 60
03-11-02	2,200	Colgate-Palmolive Co	120,481 62	118,073 10	-2,408 52
03-11-02	2,000	Home Depot, Inc	99,346 12	96,496 75	-2,849 37
03-11-02	100	Linear Technology Corporation	4,052 41	4,583 64	531 23
03-11-02	200	Linear Technology Corporation	8,104 82	9,167 28	1,062 46
03-11-02	1,900	3M Company	212,126 15	228,158 83	16,032 68
03-11-02	2,600	Teradyne Inc	85,989 22	99,078 01	13,088 79
03-11-02	3,900	Texas Instruments, Inc	116,551 85	133,413 09	16,861 24
03-12-02	2,600	AOL Time Warner Inc	82,887 04	68,034 47	-14,852 57
03-12-02	5,200	AOL Time Warner Inc	165,774 08	136,068 95	-29,705 13
03-12-02	1,200	Analog Devices, Inc	52,473 16	54,236 90	1,763 74
03-12-02	200	Applera Corp - Applied Biosystems Group	5,448 20	4,741 16	-707 04
03-12-02	300	Cadence Design Systems, Inc	6,565 11	6,962 44	397 33

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
03-12-02	6,300	Compaq Computer Corp	76,156 95	68,900 80	-7,256 15
03-12-02	200	FedEx Corporation	9,218 27	11,624 82	2,406 55
03-12-02	1,000	FedEx Corporation	46,091 36	58,102 92	12,011 56
03-12-02	12,400	General Electric Co	453,165 13	508,303 08	55,137 95
03-12-02	500	Home Depot, Inc	24,836 53	23,998 48	-838 05
03-12-02	300	Linear Technology Corporation	12,157 23	13,330 38	1,173 15
03-12-02	700	Linear Technology Corporation	28,366 88	31,104 24	2,737 36
03-12-02	4,000	Microsoft Corporation	277,674 79	248,167 07	-29,507 72
03-12-02	1,200	Micron Technologies, Inc	35,042 62	42,221 00	7,178 38
03-12-02	700	Teradyne Inc	23,150 94	26,296 85	3,145 91
03-12-02	600	Teradyne Inc	19,843 67	22,658 65	2,814 98
03-12-02	2,200	Texas Instruments, Inc	65,747 20	72,172 11	6,424 91
03-12-02	400	Texas Instruments, Inc	11,954 04	13,183 80	1,229 76
03-13-02	1,200	Analog Devices, Inc	52,473 16	51,814 14	-659 02
03-13-02	1,200	Analog Devices, Inc	52,473 16	52,251 05	-222 11
03-13-02	700	Applera Corp - Applied Biosystems Group	19,068 72	16,589 89	-2,478 83
03-13-02	6,400	Cendant Corp	107,099 81	116,363 68	9,263 87
03-13-02	900	Compaq Computer Corp	10,879 56	9,980 84	-898 72
03-13-02	2,700	Dell Computer Corp	64,641 13	73,112 47	8,471 34
03-13-02	300	Dell Computer Corp	7,182 35	8,154 29	971 94
03-13-02	700	FedEx Corporation	32,263 95	40,311 34	8,047 39
03-13-02	3,100	General Electric Co	113,291 28	125,181 07	11,889 79
03-13-02	5,800	Intel Corporation	206,113 41	183,886 81	-22,226 60
03-13-02	100	Linear Technology Corporation	4,052 41	4,255 93	203 52
03-13-02	600	Linear Technology Corporation	24,314 47	25,696 47	1,382 00
03-13-02	1,200	Linear Technology Corporation	48,628 94	51,392 94	2,764 00
03-13-02	1,900	Micron Technologies, Inc	55,484 15	65,625 39	10,141 24
03-13-02	3,800	Target Corporation	136,018 57	165,828 74	29,810 17
03-13-02	1,900	Teradyne Inc	62,838 27	68,327 91	5,489 64
03-13-02	2,100	Texas Instruments, Inc	62,758 69	67,578 03	4,819 34
03-13-02	3,500	Texas Instruments, Inc	104,597 82	113,041 30	8,443 48
03-14-02	3,300	AOL Time Warner Inc	105,202 78	85,155 22	-20,047 56
03-14-02	100	AOL Time Warner Inc	3,187 96	2,592 46	-595 50
03-14-02	900	AOL Time Warner Inc	28,691 67	23,113 90	-5,577 77
03-14-02	100	Cadence Design Systems, Inc	2,188 37	2,320 06	131 69
03-14-02	10,100	Compaq Computer Corp	122,092 88	107,985 55	-14,107 33

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
03-14-02	4,900	Dell Computer Corp	117,311 69	128,385 42	11,073.73
03-14-02	700	FedEx Corporation	32,263 95	40,583 36	8,319 41
03-14-02	4,700	Intel Corporation	167,022 94	146,930 60	-20,092 34
03-14-02	1,300	Linear Technology Corporation	52,681 35	55,693 89	3,012 54
03-14-02	8,500	Microsoft Corporation	590,058 93	521,791 86	-68,267 07
03-14-02	3,000	Micron Technologies, Inc	87,606 55	99,009 61	11,403 06
03-14-02	600	QLogic Corporation	29,960 07	29,300 20	-659 87
03-14-02	100	QLogic Corporation	4,993 35	4,874 37	-118 98
03-14-02	2,900	Teradyne Inc	95,911 05	103,696 06	7,785 01
03-15-02	200	Cadence Design Systems, Inc	4,376 74	4,509 45	132 71
03-15-02	8,300	Compaq Computer Corp	100,333 76	85,625 65	-14,708 11
03-15-02	1,700	Dell Computer Corp	40,699 97	43,838 60	3,138 63
03-15-02	100	Dell Computer Corp	2,394 12	2,607 46	213 34
03-15-02	1,100	Dell Computer Corp	26,335 28	28,715 06	2,379 78
03-15-02	3,300	General Electric Co	120,600 40	132,229 34	11,628 94
03-15-02	4,600	General Electric Co	168,109 65	185,409 87	17,300 22
03-15-02	800	Linear Technology Corporation	32,419 29	34,604 36	2,185 07
03-15-02	3,100	Micron Technologies, Inc	90,526 76	101,562 22	11,035 46
03-15-02	900	QLogic Corporation	44,940 11	43,036 18	-1,903 93
03-15-02	1,100	Teradyne Inc	36,380 05	39,992 97	3,612 92
03-15-02	4,000	Teradyne Inc	132,291 10	147,234 58	14,943 48
03-18-02	2,200	Abbott Laboratories	113,942 90	117,143 40	3,200 50
03-18-02	600	Applera Corp - Applied Biosystems Group	16,344 61	14,244 20	-2,100 41
03-18-02	1,200	Brocade Communications	35,730 64	27,584 70	-8,145 94
03-18-02	200	Brocade Communications	5,955 11	4,688 92	-1,266 19
03-18-02	1,300	Brocade Communications	38,708 19	29,799 45	-8,908 74
03-18-02	3,400	Brocade Communications	101,236 81	79,489 78	-21,747 03
03-18-02	300	Cadence Design Systems, Inc	6,565 11	6,834 49	269 38
03-18-02	600	Chubb Corporation	40,825 99	43,631 04	2,805 05
03-18-02	400	Chubb Corporation	27,217 32	29,185 12	1,967 80
03-18-02	3,400	Compaq Computer Corp	41,100 57	35,200 34	-5,900 23
03-18-02	1,700	General Electric Co	62,127 48	68,616 74	6,489 26
03-18-02	400	QLogic Corporation	19,973 38	19,554 98	-418 40
03-18-02	400	QLogic Corporation	19,973 38	19,447 54	-525 84
03-18-02	3,400	Staples Inc	61,553 34	68,263 83	6,710 49
03-18-02	300	Staples Inc	5,431 18	6,032 93	601 75
03-18-02	1,700	Staples Inc	30,776 67	34,245 47	3,468 80
03-18-02	1,000	Staples Inc	18,103 92	20,109 69	2,005 77

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
03-19-02	200	Applera Corp - Applied Biosystems Group	5,448 20	4,777 82	-670 38
03-19-02	600	Cadence Design Systems, Inc	13,130 23	13,768 71	638 48
03-19-02	1,400	Chubb Corporation	95,260 64	101,276 01	6,015 37
03-19-02	1,100	Compaq Computer Corp	13,297 24	11,220 00	-2,077 24
03-19-02	5,000	General Electric Co	182,727 88	199,424 50	16,696 62
03-19-02	1,300	Kimberly-Clark Corp	75,551 06	84,116 14	8,565 08
03-19-02	1,400	Staples Inc	25,345 49	28,055 57	2,710 08
03-19-02	3,400	Staples Inc	61,553 34	67,956 47	6,403 13
03-19-02	1,600	ACE Limited	54,972 36	66,692 43	11,720 07
03-20-02	4,500	AOL Time Warner Inc	143,458 34	114,110 63	-29,347 71
03-20-02	500	Abbott Laboratories	25,896 11	26,037 10	140 99
03-20-02	200	Abbott Laboratories	10,358 45	10,412 62	54 17
03-20-02	1,600	Abbott Laboratories	82,867 57	83,314 42	446 85
03-20-02	4,000	Agilent Technologies	129,840 12	138,852 31	9,012 19
03-20-02	1,000	Chubb Corporation	68,043 31	70,633 23	2,589 92
03-20-02	400	EMC Corporation	7,303 81	4,319 93	-2,983 88
03-20-02	2,900	EMC Corporation	52,952 60	31,088 11	-21,864 49
03-20-02	700	General Electric Co	25,581 90	27,521 76	1,939 86
03-20-02	2,100	Johnson & Johnson	118,570 49	135,684 63	17,114 14
03-20-02	600	Kimberly-Clark Corp	34,869 72	38,557 94	3,688 22
03-20-02	1,600	Microsoft Corporation	111,069 92	97,433 73	-13,636 19
03-20-02	3,200	Micron Technologies, Inc	93,446 98	104,148 19	10,701 21
03-20-02	600	3M Company	66,987 21	72,419 99	5,432 78
03-20-02	1,000	Qualcomm Inc	47,488 63	40,549 39	-6,939 24
03-20-02	200	Staples Inc	3,620 78	3,967 94	347 16
03-20-02	4,000	Texas Instruments, Inc	119,540 36	134,833 57	15,293 21
03-20-02	400	VeriSign Inc	20,024 82	10,844 71	-9,180 11
03-20-02	1,500	VeriSign Inc	75,093 09	40,419 89	-34,673 20
03-20-02	1,200	VeriSign Inc	60,074 47	32,696 50	-27,377 97
03-20-02	2,900	ACE Limited	99,637 41	117,099 95	17,462 54
03-21-02	4,600	AOL Time Warner Inc	146,646 30	111,161 46	-35,484 84
03-21-02	2,300	Applera Corp - Applied Biosystems Group	62,654 35	51,548 20	-11,106 15
03-21-02	100	Cadence Design Systems, Inc	2,188 37	2,235 30	46 93
03-21-02	3,500	Cendant Corp	58,570 21	67,475 13	8,904 92
03-21-02	1,400	Compaq Computer Corp	16,923 77	14,280 00	-2,643 77
03-21-02	1,400	Costco Wholesale Corp	56,166 34	57,227 22	1,060 88
03-21-02	1,600	Danaher Corporation	97,440 51	114,851 55	17,411 04
03-21-02	32,400	General Electric Co	1,184,076 63	1,216,977 56	32,900 93
03-21-02	2,600	Home Depot, Inc	129,149 95	126,462 62	-2,687 33
03-21-02	1,200	Illinois Tool Works	76,493 35	87,952 91	11,459 56

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
03-21-02	600	Illinois Tool Works	38,246 67	43,877 34	5,630 67
03-21-02	1,600	Kimberly-Clark Corp	92,985 92	101,427 59	8,441 67
03-21-02	300	3M Company	33,493 60	35,431 44	1,937 84
03-21-02	1,300	Qualcomm Inc	61,735 21	51,846 86	-9,888 35
03-21-02	1,300	Staples Inc	23,535 10	25,804 09	2,268 99
03-21-02	1,400	Staples Inc	25,345 49	27,114 65	1,769 16
03-21-02	1,400	Staples Inc	25,345 49	27,244 71	1,899 22
03-21-02	3,100	Staples Inc	56,122 16	61,514 85	5,392 69
03-21-02	3,800	Target Corporation	136,018 57	168,406 25	32,387 68
03-21-02	400	VeriSign Inc	20,024 82	10,823 75	-9,201 07
03-21-02	200	VeriSign Inc	10,012 41	5,409 87	-4,602 54
03-21-02	1,300	ACE Limited	44,665 04	53,138 00	8,472 96
03-22-02	600	Agilent Technologies	19,476 02	21,164 68	1,688 66
03-22-02	200	Agilent Technologies	6,492 01	6,889 89	397 88
03-22-02	10,000	Compaq Computer Corp	120,884 04	104,945 41	-15,938 63
03-22-02	300	Costco Wholesale Corp	12,035 64	12,144 65	109 01
03-22-02	1,300	Costco Wholesale Corp	52,154 46	52,789 60	635 14
03-22-02	1,400	Danaher Corporation	85,260 45	100,007 07	14,746 62
03-22-02	600	Illinois Tool Works	38,246 67	43,499 34	5,252 67
03-22-02	500	Illinois Tool Works	31,872 23	36,575 05	4,702 82
03-22-02	300	Kimberly-Clark Corp	17,434 86	19,081 21	1,646 35
03-22-02	200	Kimberly-Clark Corp	11,623 24	12,733 18	1,109 94
03-22-02	700	Linear Technology Corporation	28,366 88	31,922 11	3,555 23
03-22-02	300	Linear Technology Corporation	12,157 23	13,680 91	1,523 68
03-22-02	2,200	Micron Technologies, Inc	64,244 80	74,205 32	9,960 52
03-22-02	1,100	3M Company	122,809 88	127,759 67	4,949 79
03-22-02	2,700	Qualcomm Inc	128,219 29	109,912 37	-18,306 92
03-22-02	2,600	Staples Inc	47,070 20	51,983 09	4,912 89
03-22-02	3,600	Texas Instruments, Inc	107,586 32	119,863 43	12,277 11
03-25-02	600	Analog Devices, Inc	26,236 58	26,085 14	-151 44
03-25-02	800	Analog Devices, Inc	34,982 10	34,467 16	-514 94
03-25-02	200	Analog Devices, Inc	8,745 53	8,627 87	-117 66
03-25-02	1,000	Compaq Computer Corp	12,088 40	10,532 84	-1,555 56
03-25-02	600	Costco Wholesale Corp	24,071 29	24,022 49	-48 80
03-25-02	1,000	Costco Wholesale Corp	40,118 82	39,927 30	-191 52
03-25-02	100	Staples Inc	1,810 39	1,992 82	182 43
03-25-02	1,100	Texas Instruments, Inc	32,873 60	35,394 93	2,521 33
03-25-02	1,500	Texas Instruments, Inc	44,827 64	48,702 91	3,875 27
03-25-02	600	Agilent Technologies	19,476 02	20,303 81	827 79
03-26-02	1,000	Applied Materials	45,069 97	51,282 73	6,212 76

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
03-26-02	600	Danaher Corporation	36,540 19	42,528 26	5,988 07
03-26-02	1,900	Home Depot, Inc	94,378 81	97,240 73	2,861 92
03-26-02	2,200	KLA-Tencor Corporation	118,594 41	142,229 40	23,634 99
03-27-02	200	Cadence Design Systems, Inc	4,376 74	4,392 11	15 37
03-27-02	400	Danaher Corporation	24,360 13	28,235 57	3,875 44
03-27-02	3,700	Intel Corporation	131,486 14	111,587 73	-19,898 41
03-27-02	1,400	Texas Instruments, Inc	41,839 13	46,141 48	4,302 35
03-28-02	2,100	Anheuser-Busch Companies	96,498 91	110,001 17	13,502 26
03-28-02	100	Danaher Corporation	6,090 03	7,110 02	1,019 99
03-28-02	700	3M Company	78,151 74	80,308 88	2,157 14
04-01-02	1,300	Anheuser-Busch Companies	59,737 42	67,584 70	7,847 28
04-02-02	2,372	AOL Time Warner Inc	75,618 48	55,561 23	-20,057 25
04-02-02	3,300	Agilent Technologies	107,118 10	117,829 55	10,711 45
04-02-02	1,300	Analog Devices, Inc	56,845 92	57,193 20	347 28
04-02-02	3,100	Cendant Corp	51,876 47	58,080 77	6,204 30
04-02-02	4,900	Home Depot, Inc	243,397 99	232,791 00	-10,606 99
04-02-02	2,000	Intel Corporation	71,073 59	60,515 37	-10,558 22
04-02-02	3,200	Linear Technology Corporation	129,677 17	140,350 01	10,672 84
04-02-02	1,600	Microsoft Corporation	111,069 92	93,024 39	-18,045 53
04-02-02	100	Nike Inc Class B	5,113 23	5,810 82	697 59
04-02-02	200	Nike Inc Class B	10,226 46	11,543 65	1,317 19
04-02-02	700	Nike Inc Class B	35,792 62	40,233 73	4,441 11
04-02-02	700	Nike Inc Class B	35,792 62	40,402 22	4,609 60
04-02-02	1,900	Nokia (ADR)	43,152 84	38,763 58	-4,389 26
04-02-02	6,400	Target Corporation	229,083 91	268,972 37	39,888 46
04-02-02	5,100	Target Corporation	182,551 24	215,213 51	32,662 27
04-03-02	1,300	Analog Devices, Inc	56,845 92	55,897 40	-948 52
04-03-02	1,900	Analog Devices, Inc	83,082 50	80,153 64	-2,928 86
04-03-02	100	Cadence Design Systems, Inc	2,188 37	2,034 93	-153 44
04-03-02	100	Cadence Design Systems, Inc	2,188 37	2,031 82	-156 55
04-03-02	3,100	Danaher Corporation	188,790 99	213,738 56	24,947 57
04-03-02	1,900	Intel Corporation	67,519 91	56,550 84	-10,969 07
04-03-02	2,100	KLA-Tencor Corporation	113,203 75	136,476 35	23,272 60
04-03-02	1,500	Microsoft Corporation	104,128 05	84,108 31	-20,019 74
04-03-02	2,400	Micron Technologies, Inc	70,085 24	74,166 64	4,081 40
04-03-02	500	Micron Technologies, Inc	14,601 09	15,692 02	1,090 93
04-03-02	2,000	Nike Inc Class B	102,264 63	113,463 38	11,198 75
04-03-02	2,100	Nokia (ADR)	47,695 24	42,749 46	-4,945 78
04-03-02	1,400	Novellus System, Inc	60,310 98	71,467 42	11,156 44
04-04-02	1,300	Agilent Technologies	42,198 04	44,324 63	2,126 59
04-04-02	4,700	Amgen Inc	288,939 08	277,184 48	-11,754 60
04-04-02	700	Anadarko Petroleum	38,597 11	38,202 67	-394 44

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
04-04-02	1,000	Anadarko Petroleum	55,138 72	55,998 81	860 09
04-04-02	600	Analog Devices, Inc	26,236 58	25,576 56	-660 02
04-04-02	100	Cadence Design Systems, Inc	2,188 37	2,035 81	-152 56
04-04-02	800	Devon Energy Corporation	41,277 53	37,789 74	-3,487 79
04-04-02	100	Devon Energy Corporation	5,159 69	4,780 35	-379 34
04-04-02	1,300	Linear Technology Corporation	52,681 35	54,495 13	1,813 78
04-04-02	1,900	Linear Technology Corporation	76,995 82	79,842 24	2,846 42
04-04-02	2,900	Medimmune Incorporated	129,861 13	105,401 67	-24,459 46
04-04-02	500	Microsoft Corporation	34,709 35	28,141 60	-6,567 75
04-04-02	200	Microsoft Corporation	13,883 74	11,311 41	-2,572 33
04-04-02	100	Micron Technologies, Inc	2,920 22	3,094 90	174 68
04-04-02	1,300	Novellus System, Inc	56,003 05	66,073 88	10,070 83
04-04-02	9,400	Pfizer Inc	346,768 93	368,458 55	21,689 62
04-04-02	2,700	Qualcomm Inc	128,219 29	99,048 67	-29,170 62
04-04-02	3,200	Qualcomm Inc	151,963 60	117,743 01	-34,220 59
04-04-02	3,800	VeriSign Inc	190,235 82	91,364 44	-98,871 38
04-05-02	400	Anadarko Petroleum	22,055 49	21,736 10	-319 39
04-05-02	600	Anheuser-Busch Companies	27,571 12	31,296 49	3,725 37
04-05-02	1,000	Anheuser-Busch Companies	45,951 86	52,101 03	6,149 17
04-05-02	1,100	Devon Energy Corporation	56,756 61	51,332 37	-5,424 24
04-05-02	100	Devon Energy Corporation	5,159 69	4,693 85	-465 84
04-05-02	1,300	Johnson & Johnson	73,400 78	81,849 82	8,449 04
04-05-02	1,000	Pfizer Inc	36,890 31	38,708 83	1,818 52
04-05-02	4,600	Pfizer Inc	169,695 44	176,566 13	6,870 69
04-05-02	2,400	Veritas Software Corporation	94,677 07	86,232 76	-8,444 31
04-05-02	2,700	VeriSign Inc	135,167 55	65,786 48	-69,381 07
04-05-02	1,100	Wyeth	67,233 41	71,881 51	4,648 10
04-05-02	1,200	Wyeth	73,345 54	78,680 18	5,334 64
04-08-02	800	Anheuser-Busch Companies	36,761 49	41,619 94	4,858 45
04-08-02	300	Devon Energy Corporation	15,479 07	14,248 55	-1,230 52
04-08-02	1,900	FedEx Corporation	87,573 58	101,207 10	13,633 52
04-08-02	500	FedEx Corporation	23,045 68	26,366 70	3,321 02
04-08-02	3,600	IBM Corporation	436,154 80	313,910 54	-122,244 26
04-08-02	3,800	Linear Technology Corporation	153,991 64	154,355 91	364 27
04-08-02	4,000	Merrill Lynch & Co	210,845 97	210,779 64	-66 33
04-08-02	3,200	Novellus System, Inc	137,853 66	157,024 39	19,170 73
04-08-02	1,800	Tyco International Ltd	72,987 91	56,713 05	-16,274 86
04-08-02	1,900	VeriSign Inc	95,117 91	45,482 34	-49,635 57
04-09-02	1,400	Agilent Technologies	45,444 04	46,176 76	732 72

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
04-09-02	2,000	Amgen Inc	122,952 80	114,315 15	-8,637 65
04-09-02	2,000	Analog Devices, Inc	87,455 26	81,729 93	-5,725 33
04-09-02	700	Anheuser-Busch Companies	32,166 30	36,223 90	4,057 60
04-09-02	300	Anheuser-Busch Companies	13,785 56	15,492 46	1,706 90
04-09-02	300	Anheuser-Busch Companies	13,785 56	15,513 31	1,727 75
04-09-02	1,000	Anheuser-Busch Companies	45,951 86	51,862 73	5,910 87
04-09-02	1,300	Brocade Communications	35,817 63	31,563 04	-4,254 59
04-09-02	3,800	Devon Energy Corporation	196,068 28	177,840 34	-18,227 94
04-09-02	300	FedEx Corporation	13,827 41	15,827 85	2,000 44
04-09-02	2,200	Merrill Lynch & Co	115,965 28	114,384 01	-1,581 27
04-09-02	700	Novellus System, Inc	30,155 49	34,529 81	4,374 32
04-09-02	2,400	Tyco International Ltd	97,317 22	75,313 56	-22,003 66
04-09-02	1,800	Wyeth	110,018 31	116,141 86	6,123 55
04-10-02	2,100	Agilent Technologies	68,166 06	69,351 03	1,184 97
04-10-02	500	Analog Devices, Inc	21,863 82	20,341 78	-1,522 04
04-10-02	700	Brocade Communications	19,286 42	16,981 48	-2,304 94
04-10-02	7,700	Brocade Communications	212,150 60	173,113 10	-39,037 50
04-10-02	2,100	Devon Energy Corporation	108,353 52	99,889 58	-8,463 94
04-10-02	1,600	Forest Laboratories, Inc	123,107 19	127,940 14	4,832 95
04-10-02	600	Forest Laboratories, Inc	46,165 19	47,944 97	1,779 78
04-10-02	100	Forest Laboratories, Inc	7,694 20	7,987 75	293 55
04-10-02	200	Novellus System, Inc	8,615 85	9,674 98	1,059 13
04-10-02	4,300	Texas Instruments, Inc	131,514 51	137,484 91	5,970 40
04-11-02	2,400	Amgen Inc	147,543 36	137,331 30	-10,212 06
04-11-02	100	Analog Devices, Inc	4,372 76	4,091 87	-280 89
04-11-02	600	Analog Devices, Inc	26,236 58	24,527 26	-1,709 32
04-11-02	500	Analog Devices, Inc	21,863 82	20,436 28	-1,427 54
04-11-02	900	Analog Devices, Inc	39,354 87	36,387 97	-2,966 90
04-11-02	200	Devon Energy Corporation	10,319 38	9,496 97	-822 41
04-11-02	300	Devon Energy Corporation	15,479 07	14,264 57	-1,214 50
04-11-02	1,300	Forest Laboratories, Inc	100,024 59	101,254 21	1,229 62
04-11-02	400	Forest Laboratories, Inc	30,776 80	31,321 05	544 25
04-11-02	100	Forest Laboratories, Inc	7,694 20	7,800 76	106 56
04-11-02	400	Forest Laboratories, Inc	30,776 80	31,937 67	1,160 87
04-11-02	1,400	Forest Laboratories, Inc	107,718 79	109,785 81	2,067 02
04-11-02	800	General Electric Co	29,236 46	27,183 42	-2,053 04
04-11-02	1,100	General Electric Co	40,200 13	38,509 61	-1,690 52
04-11-02	1,700	General Electric Co	62,127 48	62,133 12	5 64
04-11-02	5,400	General Electric Co	197,346 11	187,374 35	-9,971 76
04-11-02	1,200	Goldman Sachs Group	97,289 13	97,406 34	117 21
04-11-02	300	Goldman Sachs Group	24,322 28	25,058 24	735 96
04-11-02	9,900	Nokia (ADR)	224,849 00	180,299 29	-44,549 71
04-11-02	300	Novellus System, Inc	12,923 78	14,463 01	1,539 23

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
04-11-02	300	Novellus System, Inc	12,923 78	14,610 90	1,687 12
04-11-02	3,200	Texas Instruments, Inc	97,871 26	99,124 37	1,253 11
04-11-02	400	Texas Instruments, Inc	12,233 91	12,451 62	217 71
04-11-02	200	Devon Energy Corporation	10,319 38	9,077 38	-1,242 00
04-11-02	3,300	Forest Laboratories, Inc	253,908 57	256,388 08	2,479 51
04-11-02	100	Forest Laboratories, Inc	7,694 20	7,803 76	109 56
04-11-02	1,200	General Electric Co	43,854 69	40,944 80	-2,909 89
04-15-02	100	Devon Energy Corporation	5,159 69	4,658 50	-501 19
04-15-02	700	Devon Energy Corporation	36,117 84	32,735 56	-3,382 28
04-15-02	3,100	Forest Laboratories, Inc	238,520 17	240,453 24	1,933 07
04-15-02	100	Forest Laboratories, Inc	7,694 20	7,730 26	36 06
04-15-02	100	Forest Laboratories, Inc	7,694 20	7,770 66	76 46
04-15-02	700	General Electric Co	25,581 90	22,785 22	-2,796 68
04-15-02	1,100	General Electric Co	40,200 13	35,748 92	-4,451 21
04-15-02	1,500	United Healthcare Group	105,659 88	114,379 20	8,719 32
04-15-02	1,800	Wyeth	110,018 31	116,109 46	6,091 15
04-16-02	1,300	AFLAC Corporation	37,627 53	37,771 53	144 00
04-16-02	2,300	Anheuser-Busch Companies	105,689 29	119,026 47	13,337 18
04-16-02	2,500	Forest Laboratories, Inc	192,354 98	194,566 63	2,211 65
04-16-02	300	General Electric Co	10,963 67	9,922 20	-1,041 47
04-16-02	300	General Electric Co	10,963 67	9,677 70	-1,285 97
04-16-02	5,900	General Electric Co	215,618 89	194,662 27	-20,956 62
04-16-02	2,300	United Healthcare Group	162,011 82	176,234 03	14,222 21
04-17-02	500	AFLAC Corporation	14,472 13	14,472 36	0 23
04-17-02	2,900	General Electric Co	105,982 17	97,570 16	-8,412 01
04-17-02	380	Jet Blue Airways Corporation	10,260 00	17,158 46	6,898 46
04-18-02	100	AFLAC Corporation	2,894 43	2,911 41	16 98
04-18-02	800	AFLAC Corporation	23,155 41	22,952 82	-202 59
04-18-02	300	AFLAC Corporation	8,683 28	8,632 23	-51 05
04-18-02	3,300	American Express Company	109,398 16	136,284 57	26,886 41
04-18-02	200	Automatic Data Processing, Inc	10,877 77	10,284 69	-593 08
04-18-02	2,900	Automatic Data Processing, Inc	157,727 68	147,728 21	-9,999 47
04-18-02	1,200	Forest Laboratories, Inc	92,330 39	90,013 60	-2,316 79
04-18-02	2,500	KLA-Tencor Corporation	134,766 37	163,127 83	28,361 46
04-18-02	1,700	Nike Inc Class B	86,924 94	94,535 34	7,610 40
04-18-02	1,900	Texas Instruments, Inc	58,111 06	63,844 34	5,733 28
04-18-02	2,500	Texas Instruments, Inc	76,461 92	83,477 48	7,015 56
04-18-02	800	Texas Instruments, Inc	24,467 82	26,831 35	2,363 53
04-18-02	1,600	Agilent Technologies	51,936 05	54,406 36	2,470 31
04-19-02	1,100	AFLAC Corporation	31,838 68	31,578 39	-260 29

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
04-19-02	1,100	Automatic Data Processing, Inc	59,827 74	56,641 25	-3,186 49
04-19-02	400	Forest Laboratories, Inc	30,776 80	29,993 05	-783 75
04-19-02	200	Genzyme Corporation	10,593 22	8,188 00	-2,405 22
04-19-02	800	Genzyme Corporation	42,372 87	32,752 00	-9,620 87
04-19-02	1,300	Genzyme Corporation	68,855 92	53,222 00	-15,633 92
04-19-02	600	Genzyme Corporation	31,779 66	24,582 03	-7,197 63
04-19-02	1,300	KLA-Tencor Corporation	70,078 51	84,722 08	14,643 57
04-19-02	3,300	Linear Technology Corporation	133,729 58	137,805 82	4,076 24
04-19-02	400	Nike Inc Class B	20,452 93	22,269 64	1,816 71
04-19-02	2,400	Texas Instruments, Inc	73,403 45	80,364 45	6,961 00
04-19-02	2,700	Texas Instruments, Inc	82,578 88	89,829 80	7,250 92
04-19-02	600	Wyeth	36,672 77	38,023 37	1,350 60
04-19-02	1,000	Wyeth	61,121 28	63,723 58	2,602 30
04-19-02	900	Wyeth	55,009 16	57,706 26	2,697 10
04-19-02	400	Wyeth	24,448 51	25,391 23	942 72
04-22-02	2,700	Amgen Inc	165,986 28	151,603 67	-14,382 61
04-22-02	3,200	Applied Materials	75,268 10	83,566 44	8,298 34
04-22-02	4,300	Applied Materials	101,141 51	110,861 40	9,719 89
04-22-02	1,900	Electronic Arts	105,884 59	114,629 24	8,744 65
04-22-02	2,400	Linear Technology Corporation	97,257 88	97,505 94	248 06
04-23-02	1,400	Adobe Systems Inc	51,404 83	52,203 16	798 33
04-23-02	2,000	Amgen Inc	122,952 80	110,935 05	-12,017 75
04-23-02	1,900	Electronic Arts	105,884 59	113,141 59	7,257 00
04-23-02	1,700	Freddie Mac	112,330 13	110,131 86	-2,198 27
04-23-02	1,700	Nokia (ADR)	38,610 43	27,717 66	-10,892 77
04-23-02	3,500	Nokia (ADR)	79,492 07	57,718 50	-21,773 57
04-23-02	1,300	Nokia (ADR)	29,525 63	21,436 61	-8,089 02
04-23-02	2,100	Novellus System, Inc	90,466 46	104,265 84	13,799 38
04-23-02	1,300	STMicroElectronics NV	40,384 48	40,748 44	363 96
04-23-02	2,600	Veritas Software Corporation	102,566 83	74,237 12	-28,329 71
04-24-02	1,400	Adobe Systems Inc	51,404 83	53,145 89	1,741 06
04-24-02	800	Analog Devices, Inc	34,982 10	31,457 13	-3,524 97
04-24-02	1,900	Anheuser-Busch Companies	87,308 54	99,135 40	11,826 86
04-24-02	3,700	Capital One Financial Corp	213,667 97	238,100 03	24,432 06
04-24-02	1,800	Costco Wholesale Corp	72,213 87	71,388 72	-825 15
04-24-02	2,700	HCA Inc	113,166 40	126,649 67	13,483 27
04-24-02	1,000	KLA-Tencor Corporation	53,906 55	63,442 38	9,535 83
04-24-02	1,300	Linear Technology Corporation	52,681 35	52,135 83	-545 52

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
04-24-02	600	Nokia (ADR)	13,627 21	9,662 82	-3,964 39
04-24-02	1,600	Novellus System, Inc	68,926 83	78,787 54	9,860 71
04-24-02	4,100	Veritas Software Corporation	161,740 00	112,173 02	-49,566 98
04-24-02	2,400	Wyeth	146,691 08	144,147 09	-2,543 99
04-25-02	400	Adobe Systems Inc	14,687 09	14,779 55	92 46
04-25-02	100	Air Products & Chemicals, Inc	5,122 35	4,790 11	-332 24
04-25-02	900	Air Products & Chemicals, Inc	46,101 11	43,083 05	-3,018 06
04-25-02	200	Air Products & Chemicals, Inc	10,244 69	9,470 71	-773 98
04-25-02	300	Analog Devices, Inc	13,118 29	11,324 65	-1,793 64
04-25-02	300	Anheuser-Busch Companies	13,785 56	15,699 99	1,914 43
04-25-02	1,500	Capital One Financial Corp	86,622 15	94,672 94	8,050 79
04-25-02	1,300	Costco Wholesale Corp	52,154 46	51,429 30	-725 16
04-25-02	1,300	Electronic Arts	72,447 35	76,898 92	4,451 57
04-25-02	300	HCA Inc	12,574 04	14,204 72	1,630 68
04-25-02	1,700	HCA Inc	71,252 92	80,562 95	9,310 03
04-25-02	200	HCA Inc	8,382 70	9,475 71	1,093 01
04-25-02	800	KLA-Tencor Corporation	43,125 24	48,021 03	4,895 79
04-25-02	3,900	Merrill Lynch & Co	204,652 88	165,554 30	-39,098 58
04-25-02	900	Nike Inc Class B	46,019 08	49,895 21	3,876 13
04-25-02	300	Nike Inc Class B	15,339 69	16,490 50	1,150 81
04-25-02	1,300	Nokia (ADR)	29,525 63	20,953 15	-8,572 48
04-25-02	1,300	Novellus System, Inc	56,003 05	62,389 15	6,386 10
04-25-02	1,200	Texas Instruments, Inc	36,701 72	36,881 84	180 12
04-25-02	3,300	Texas Instruments, Inc	100,929 74	101,306 94	377 20
04-26-02	2,600	Air Products & Chemicals, Inc	133,180 99	124,373 23	-8,807 76
04-26-02	600	Electronic Arts	33,437 24	34,497 10	1,059 86
04-26-02	3,200	General Mills, Inc	163,199 44	134,971 93	-28,227 51
04-26-02	3,200	General Mills, Inc	163,199 44	135,131 93	-28,067 51
04-26-02	4,700	General Mills, Inc	239,699 18	198,406 87	-41,292 31
04-26-02	900	Nike Inc Class B	46,019 08	49,609 02	3,589 94
04-26-02	3,300	Pepsico Inc	160,282 15	172,061 76	11,779.61
04-26-02	2,500	QLogic Corporation	124,437 60	112,074 87	-12,362 73
04-29-02	700	Air Products & Chemicals, Inc	35,856 42	33,030 32	-2,826 10
04-29-02	300	Air Products & Chemicals, Inc	15,367 04	14,174 42	-1,192 62
04-29-02	3,000	Costco Wholesale Corp	120,356 45	119,189 70	-1,166 75
04-29-02	300	Merrill Lynch & Co	15,742 53	12,618 09	-3,124 44

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
04-29-02	200	Viacom Inc Class B	9,157 62	9,643 18	485 56
04-29-02	6,900	Viacom Inc Class B	315,937 79	331,863 44	15,925 65
04-29-02	600	Wyeth	36,672 77	35,413 93	-1,258 84
04-29-02	3,600	Wyeth	220,036 62	212,009 85	-8,026 77
04-30-02	500	Air Products & Chemicals, Inc	25,611 73	23,782 63	-1,829 10
04-30-02	4,100	Clear Channel Communications Inc	203,633 31	190,260 50	-13,372 81
04-30-02	2,800	Costco Wholesale Corp	112,332 68	111,075 73	-1,256 95
04-30-02	200	FedEx Corporation	9,218 27	10,312 68	1,094 41
04-30-02	900	FedEx Corporation	41,482 22	47,454 04	5,971 82
04-30-02	1,100	Estee Lauder Companies Class A	35,685 66	39,023 63	3,337 97
04-30-02	2,600	Merrill Lynch & Co	136,435 26	109,657 41	-26,777 85
04-30-02	800	Nike Inc Class B	40,905 85	42,651 59	1,745 74
04-30-02	700	Nike Inc Class B	35,792 62	37,184 06	1,391 44
04-30-02	700	Tribune Company	31,317 07	30,700 09	-616 98
04-30-02	300	Tribune Company	13,421 60	13,034 60	-387 00
04-30-02	700	Wyeth	42,784 90	39,956 33	-2,828 57
05-01-02	200	Air Products & Chemicals, Inc	10,244 69	9,625 71	-618 98
05-01-02	400	Air Products & Chemicals, Inc	20,489 38	19,271 69	-1,217 69
05-01-02	2,200	Analog Devices, Inc	96,200 79	78,040 66	-18,160 13
05-01-02	4,200	Applied Materials	98,789 38	101,963 68	3,174 30
05-01-02	4,800	Clear Channel Communications Inc	238,399 97	226,185 98	-12,213 99
05-01-02	2,900	Costco Wholesale Corp	116,344 57	114,152 15	-2,192 42
05-01-02	900	FedEx Corporation	41,482 22	45,925 70	4,443 48
05-01-02	2,300	Genzyme Corporation	121,822 02	92,040 23	-29,781 79
05-01-02	1,000	Genzyme Corporation	52,966 09	40,020 99	-12,945 10
05-01-02	1,900	Illinois Tool Works	123,496 55	134,150 58	10,654 03
05-01-02	2,000	Estee Lauder Companies Class A	64,883 01	70,625 07	5,742 06
05-01-02	2,800	Linear Technology Corporation	113,467 52	107,608 87	-5,858 65
05-01-02	3,200	Merrill Lynch & Co	167,920 31	132,946 07	-34,974 24
05-01-02	600	Nike Inc Class B	30,679 39	31,832 40	1,153 01
05-01-02	1,900	Office Depot	38,235 04	36,157 23	-2,077 81
05-01-02	2,900	Office Depot	58,358 74	54,665 38	-3,693 36
05-01-02	20,600	Oracle Corporation	293,505 12	190,138 42	-103,366 70
05-01-02	1,300	Tribune Company	58,160 28	57,610 75	-549 53

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
05-01-02	700	Wyeth	42,784 90	40,550 47	-2,234 43
05-01-02	5,700	ACE Limited	203,181 81	225,892 17	22,710 36
05-02-02	700	Agilent Technologies	22,722 02	23,760 64	1,038 62
05-02-02	3,700	Amgen Inc	227,462 68	189,078 36	-38,384 32
05-02-02	2,000	Applied Materials	47,042 56	46,588 79	-453 77
05-02-02	1,000	Brocade Communications	26,831 47	23,635 38	-3,196 09
05-02-02	4,300	Dell Computer Corp	102,946 99	110,363 48	7,416 49
05-02-02	500	FedEx Corporation	23,045 68	25,875 22	2,829 54
05-02-02	1,500	First Data Corporation	105,690 35	118,985 26	13,294 91
05-02-02	1,300	Genzyme Corporation	68,855 92	51,811 88	-17,044 04
05-02-02	2,300	KLA-Tencor Corporation	124,967 40	128,306 46	3,339 06
05-02-02	2,900	Linear Technology Corporation	117,519 93	107,538 32	-9,981 61
05-02-02	1,000	Oracle Corporation	14,247 82	8,440 14	-5,807 68
05-02-02	1,900	Oracle Corporation	27,070 86	17,311 32	-9,759 54
05-02-02	1,800	QLogic Corporation	89,595 07	78,370 53	-11,224 54
05-02-02	4,900	Siebel Systems Inc	145,874 51	108,133 85	-37,740 66
05-02-02	600	STMicroElectronics NV	18,638 99	18,251 56	-387 43
05-02-02	1,600	Texas Instruments, Inc	48,935 63	48,054 39	-881 24
05-02-02	2,900	Texas Instruments, Inc	88,695 83	86,267 46	-2,428 37
05-02-02	300	Tribune Company	13,421 60	13,554 16	132 56
05-03-02	2,300	Amgen Inc	141,395 72	112,144 85	-29,250 87
05-03-02	2,800	Costco Wholesale Corp	112,332 68	112,474 29	141 61
05-03-02	7,300	Dell Computer Corp	174,770 48	177,364 21	2,593 73
05-03-02	900	First Data Corporation	63,414 21	70,140 46	6,726 25
05-03-02	500	Genzyme Corporation	26,483 05	19,416 51	-7,066 54
05-03-02	100	Genzyme Corporation	5,296 61	3,872 88	-1,423 73
05-03-02	500	Merrill Lynch & Co	26,237 55	21,275 40	-4,962 15
05-03-02	6,600	Nokia (ADR)	149,899 33	101,213 22	-48,686 11
05-03-02	2,100	QLogic Corporation	104,527 59	86,146 33	-18,381 26
05-03-02	2,700	STMicroElectronics NV	83,875 46	80,444 88	-3,430 58
05-03-02	4,300	STMicroElectronics NV	133,579 43	124,614 11	-8,965 32
05-03-02	400	Texas Instruments, Inc	12,233 91	11,300 01	-933 90
05-03-02	300	ACE Limited	10,693 78	11,084 66	390 88
05-06-02	100	First Data Corporation	7,046 02	7,704 34	658 32
05-06-02	200	Genzyme Corporation	10,593 22	7,216 34	-3,376 88
05-06-02	7,041	Nokia (ADR)	159,915 33	103,204 56	-56,710 77
05-06-02	700	Texas Instruments, Inc	21,409 34	19,783 78	-1,625 56
05-06-02	400	3M Company	45,725 92	50,175 40	4,449 48
05-07-02	200	Air Products & Chemicals, Inc	10,244 69	9,902 92	-341 77
05-07-02	5,300	Calpine Corporation	60,950 00	46,572 34	-14,377 66

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
05-07-02	3,500	Dell Computer Corp	83,794 06	79,623 99	-4,170 07
05-07-02	800	First Data Corporation	56,368 19	60,817 76	4,449 57
05-07-02	200	Genzyme Corporation	10,593 22	7,262 06	-3,331 16
05-07-02	200	Johnson & Johnson	11,292 43	12,135 83	843 40
05-07-02	1,400	Johnson & Johnson	79,046 99	86,206 88	7,159 89
05-07-02	1,700	McKesson Corporation	63,989 83	66,523 41	2,533 58
05-07-02	400	Merrill Lynch & Co	20,990 04	16,067 51	-4,922 53
05-07-02	1,400	Merrill Lynch & Co	73,465 14	56,090 00	-17,375 14
05-07-02	3,800	Merrill Lynch & Co	199,405 37	154,057 61	-45,347 76
05-07-02	700	Texas Instruments, Inc	21,409 34	19,464 94	-1,944 40
05-07-02	900	3M Company	102,883 31	111,845 03	8,961 72
05-08-02	5,650	Calpine Corporation	64,975 00	50,828 69	-14,146 31
05-08-02	4,100	Calpine Corporation	47,150 00	36,172 79	-10,977 21
05-08-02	300	First Data Corporation	21,138 07	23,440 09	2,302 02
05-08-02	1,200	Johnson & Johnson	67,754 57	72,473 85	4,719 28
05-08-02	2,100	Johnson & Johnson	118,570 49	125,755 97	7,185 48
05-08-02	200	Johnson & Johnson	11,292 43	11,885 64	593 21
05-08-02	1,600	McKesson Corporation	60,225 72	62,172 84	1,947 12
05-08-02	200	McKesson Corporation	7,528 21	7,829 76	301 55
05-09-02	3,700	Adobe Systems Inc	135,855 63	148,182 75	12,327 12
05-09-02	100	Anadarko Petroleum	5,513 87	5,307 04	-206 83
05-09-02	2,200	CVS Corp	66,282 00	77,217 67	10,935 67
05-09-02	1,200	McKesson Corporation	45,169 29	46,519 35	1,350 06
05-09-02	4,000	Micron Technologies, Inc	119,289 45	92,274 41	-27,015 04
05-09-02	100	Nike Inc Class B	5,113 23	5,520 08	406 85
05-09-02	100	Nike Inc Class B	5,113 23	5,527 03	413 80
05-09-02	700	Nike Inc Class B	35,792 62	38,367 59	2,574 97
05-09-02	300	Nike Inc Class B	15,339 69	16,582 00	1,242 31
05-09-02	6,200	Oracle Corporation	87,052 12	54,242 77	-32,809 35
05-09-02	13,800	STMicroElectronics NV	428,696 79	393,978 12	-34,718 67
05-09-02	1,200	STMicroElectronics NV	37,277 98	35,438 77	-1,839 21
05-09-02	1,900	Target Corporation	68,009 28	78,987 26	10,977 98
05-09-02	700	Target Corporation	25,056 05	29,364 11	4,308 06
05-09-02	1,800	United Parcel Service Class B	102,531 80	105,383 04	2,851 24
05-09-02	900	Travelers Property Casualty - Class A	16,650 00	16,874 49	224 49
05-09-02	4,200	Travelers Property Casualty - Class A	77,700 00	77,614 50	-85 50
05-09-02	1,400	Travelers Property Casualty - Class A	25,900 00	25,895 29	-4 71
05-09-02	600	Travelers Property Casualty - Class A	11,100 00	11,069 66	-30 34

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
05-10-02	200	AOL Time Warner Inc	4,202 18	3,482 89	-719 29
05-10-02	400	AOL Time Warner Inc	8,404 35	6,819 79	-1,584 56
05-10-02	2,200	AOL Time Warner Inc	46,223 95	38,174 34	-8,049 61
05-10-02	3,500	AOL Time Warner Inc	73,538 10	59,771 54	-13,766 56
05-10-02	1,300	Adobe Systems Inc	47,733 06	51,151 11	3,418 05
05-10-02	7,300	Applied Maternals	171,705 36	173,429 62	1,724 26
05-10-02	2,000	CVS Corp	60,256 37	68,713 52	8,457 15
05-10-02	500	Merrill Lynch & Co	26,237 55	21,156 86	-5,080 69
05-10-02	1,200	Merrill Lynch & Co	62,970 12	50,513 31	-12,456 81
05-10-02	1,900	Micron Technologies, Inc	56,662 49	42,892 91	-13,769 58
05-10-02	300	Nike Inc Class B	15,339 69	16,244 51	904 82
05-10-02	1,100	Nike Inc Class B	56,245 55	58,232 90	1,987 35
05-10-02	2,300	Novellus System, Inc	107,564 05	107,918 49	354 44
05-10-02	7,500	Oracle Corporation	105,304 99	62,227 86	-43,077 13
05-10-02	2,600	Target Corporation	93,065 34	108,246 43	15,181 09
05-10-02	6,500	Travelers Property Casualty - Class A	120,250 00	121,418 93	1,168 93
05-10-02	1,300	Tribune Company	58,160 28	56,462 36	-1,697 92
05-10-02	1,800	Veritas Software Corporation	67,619 24	44,495 01	-23,124 23
05-10-02	1,900	Viacom Inc Class B	86,997 36	89,378 06	2,380 70
05-10-02	2,600	Viacom Inc Class B	119,049 02	121,904 61	2,855 59
05-10-02	3,000	Viacom Inc Class B	137,364 26	140,250 27	2,886 01
05-13-02	2,200	CVS Corp	66,282 00	75,308 78	9,026 78
05-13-02	1,300	HCA Inc	54,487 52	58,303 24	3,815 72
05-13-02	1,600	McKesson Corporation	60,225 72	59,071 97	-1,153 75
05-13-02	1,300	Nike Inc Class B	66,472 01	69,824 66	3,352 65
05-13-02	900	Tribune Company	40,264 81	39,520 86	-743 95
05-13-02	2,900	Veritas Software Corporation	108,942 11	72,032 66	-36,909 45
05-14-02	2,000	Anheuser-Busch Companies	91,903 73	98,944 01	7,040 28
05-14-02	1,900	CVS Corp	57,243 55	65,264 93	8,021 38
05-14-02	200	CVS Corp	6,025 64	6,882 79	857 15
05-14-02	1,100	HCA Inc	46,104 83	49,347 81	3,242 98
05-14-02	1,300	McKesson Corporation	48,933 40	48,102 97	-830 43
05-14-02	1,300	Nike Inc Class B	66,472 01	70,959 66	4,487 65
05-14-02	200	Travelers Property Casualty - Class A	3,700 00	3,706 89	6 89
05-15-02	1,500	Anheuser-Busch Companies	68,927 79	74,561 85	5,634 06
05-15-02	700	BJ Services Company	22,249 56	26,459 20	4,209 64
05-15-02	2,200	QLogic Corporation	109,505 09	111,246 90	1,741 81
05-16-02	2,800	Brocade Communications	75,128 10	63,930 75	-11,197 35
05-16-02	1,600	McKesson Corporation	60,225 72	60,194 66	-31 06
05-16-02	800	Nike Inc Class B	40,905 85	43,954 91	3,049 06

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
05-16-02	100	Nike Inc Class B	5,113 23	5,516 33	403 10
05-16-02	300	Siebel Systems Inc	8,931 09	7,136 51	-1,794 58
05-16-02	3,100	Siebel Systems Inc	92,287 96	72,703 03	-19,584 93
05-17-02	100	AT&T Wireless Services Inc	901 28	787 97	-113 31
05-17-02	5,100	AT&T Wireless Services Inc	45,965 42	40,024 60	-5,940 82
05-17-02	13,000	AT&T Wireless Services Inc	117,166 76	101,406 02	-15,760 74
05-17-02	1,800	Lexmark International Inc	105,204 43	108,680 72	3,476 29
05-17-02	1,200	Lexmark International Inc	70,136 29	72,513 57	2,377 28
05-17-02	1,500	McKesson Corporation	56,461 61	55,969 16	-492 45
05-17-02	1,300	McKesson Corporation	48,933 40	48,527 53	-405 87
05-17-02	1,300	Office Depot	26,160 82	24,920 89	-1,239 93
05-17-02	3,400	ACE Limited	121,196 17	111,116 47	-10,079 70
05-20-02	6,600	AT&T Wireless Services Inc	59,484 66	49,307 10	-10,177 56
05-20-02	2,200	Anheuser-Busch Companies	101,094 10	111,095 33	10,001 23
05-20-02	800	Brocade Communications	21,465 17	16,819 49	-4,645 68
05-20-02	500	Concord EFS Inc	14,900 16	15,881 07	980 91
05-20-02	4,100	Concord EFS Inc	122,181 31	128,967 35	6,786 04
05-20-02	2,400	Concord EFS Inc	71,520 77	76,386 57	4,865 80
05-20-02	3,600	HCA Inc	150,888 53	165,415 01	14,526 48
05-20-02	4,200	Estee Lauder Companies Class A	136,254 33	151,509 59	15,255 26
05-20-02	900	Lexmark International Inc	52,602 22	53,332 75	730 53
05-20-02	500	McKesson Corporation	18,820 54	18,603 73	-216 81
05-20-02	1,400	Nike Inc Class B	71,585 24	76,672 60	5,087 36
05-20-02	600	Office Depot	12,074 22	11,427 67	-646 55
05-20-02	4,300	Oracle Corporation	60,374 86	39,097 85	-21,277 01
05-20-02	2,300	ACE Limited	81,985 64	75,325 94	-6,659 70
05-21-02	6,600	AT&T Wireless Services Inc	59,484 66	49,699 13	-9,785 53
05-21-02	300	Brocade Communications	8,049 44	6,254 81	-1,794 63
05-21-02	1,300	CVS Corp	39,166 64	43,116 19	3,949 55
05-21-02	900	Concord EFS Inc	26,820 29	28,484 14	1,663 85
05-21-02	1,200	Concord EFS Inc	35,760 38	38,050 37	2,289 99
05-21-02	1,700	Concord EFS Inc	50,660 54	53,328 75	2,668 21
05-21-02	1,800	Emulex Corporation (OLD)	59,102 68	54,052 91	-5,049 77
05-21-02	1,000	Estee Lauder Companies Class A	32,441 51	37,383 87	4,942 36
05-21-02	1,500	McKesson Corporation	56,461 61	55,013 39	-1,448 22
05-21-02	600	Nike Inc Class B	30,679 39	32,358 28	1,678 89
05-21-02	400	Office Depot	8,049 48	7,674 08	-375 40
05-21-02	2,600	PeopleSoft Inc	72,186 07	52,473 17	-19,712 90
05-21-02	400	Travelers Property Casualty - Class A	7,400 00	7,562 56	162 56

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
05-21-02	5,700	Veritas Software Corporation	214,127 60	145,203 12	-68,924 48
05-21-02	2,400	ACE Limited	85,550 23	79,091 77	-6,458 46
05-21-02	1,300	XL Capital Ltd Class A	108,092 85	112,378 23	4,285 38
05-22-02	1,000	Anthem Inc	68,718 13	66,098 00	-2,620 13
05-22-02	6,900	Baxter International	401,581 26	357,564 47	-44,016 79
05-22-02	4,400	Boston Scientific Corp	102,513 45	114,336 71	11,823 26
05-22-02	3,200	Brocade Communications	85,860 69	63,721 59	-22,139 10
05-22-02	800	CVS Corp	24,102 55	26,240 00	2,137 45
05-22-02	200	CVS Corp	6,025 64	6,613 80	588 16
05-22-02	1,100	CVS Corp	33,141 00	36,025 12	2,884 12
05-22-02	3,500	Concord EFS Inc	104,301 12	107,446 76	3,145 64
05-22-02	100	Concord EFS Inc	2,980 03	3,117 98	137 95
05-22-02	5,800	Intel Corporation	206,113 41	168,960 50	-37,152 91
05-22-02	1,200	Estee Lauder Companies Class A	38,929 81	43,292 65	4,362 84
05-22-02	200	Estee Lauder Companies Class A	6,488 30	7,191 10	702 80
05-22-02	700	McKesson Corporation	26,348 75	25,208 83	-1,139 92
05-22-02	400	Mellon Bank Corp	15,520 96	15,005 94	-515 02
05-22-02	2,000	Merrill Lynch & Co	102,162 66	85,442 23	-16,720 43
05-22-02	2,200	Nike Inc Class B	112,491 09	116,046 50	3,555 41
05-22-02	5,500	Oracle Corporation	77,223 66	46,605 58	-30,618 08
05-22-02	800	Oracle Corporation	11,232 53	6,833 31	-4,399 22
05-22-02	4,400	Rational Software Corporation	102,535 94	52,346 97	-50,188 97
05-22-02	1,000	Tribune Company	44,738 67	44,441 26	-297 41
05-22-02	2,200	Veritas Software Corporation	82,645 74	52,788 94	-29,856 80
05-22-02	1,300	XL Capital Ltd Class A	108,092 85	109,367 26	1,274 41
05-23-02	700	Anthem Inc	48,102 69	45,737 95	-2,364 74
05-23-02	200	Brocade Communications	5,366 29	4,062 79	-1,303 50
05-23-02	300	Brocade Communications	8,049 44	6,082 22	-1,967 22
05-23-02	800	Estee Lauder Companies Class A	25,953 21	28,775 77	2,822 56
05-23-02	100	Estee Lauder Companies Class A	3,244 15	3,626 15	382 00
05-23-02	1,300	Lexmark International Inc	75,980 98	79,029 81	3,048 83
05-23-02	2,000	McKesson Corporation	75,282 15	72,180 22	-3,101 93
05-23-02	700	McKesson Corporation	26,348 75	25,181 74	-1,167 01
05-23-02	1,500	Mellon Bank Corp	58,203 59	56,424 69	-1,778 90
05-23-02	1,400	Office Depot	28,173 19	25,478 11	-2,695 08
05-23-02	2,200	Office Depot	44,272 15	40,269 78	-4,002 37
05-23-02	2,800	Tribune Company	125,268 29	124,774 31	-493 98

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
05-24-02	4,300	Boston Scientific Corp	100,183 60	115,909 02	15,725 42
05-24-02	1,300	Brocade Communications	34,880 91	25,713 22	-9,167 69
05-24-02	700	CVS Corp	21,089 73	23,393 29	2,303 56
05-24-02	700	CVS Corp	21,089 73	23,515 79	2,426 06
05-24-02	700	McKesson Corporation	26,348 75	25,521 44	-827 31
05-24-02	200	Novellus System, Inc	9,353 40	9,057 72	-295 68
05-24-02	2,200	Novellus System, Inc	102,887 35	100,261 31	-2,626 04
05-24-02	1,000	Office Depot	20,123 70	18,289 74	-1,833 96
05-24-02	2,300	STMicroElectronics NV	71,449 46	65,668 99	-5,780 47
05-24-02	1,300	STMicroElectronics NV	40,384 48	36,954 50	-3,429 98
05-24-02	2,500	Texas Instruments, Inc	76,461 92	74,793 99	-1,667 93
05-28-02	2,700	American Express Company	89,507 58	112,525 04	23,017 46
05-28-02	2,000	CVS Corp	60,256 37	65,406 22	5,149 85
05-28-02	3,600	Novellus System, Inc	168,361 13	167,860 78	-500 35
05-28-02	200	Office Depot	4,024 74	3,690 88	-333 86
05-28-02	100	Praxair Inc	4,950 45	5,756 90	806 45
05-28-02	300	STMicroElectronics NV	9,319 50	8,740 29	-579 21
05-28-02	1,100	Tribune Company	49,212 54	48,177 55	-1,034 99
05-28-02	800	Veritas Software Corporation	30,053 00	17,535 87	-12,517 13
05-28-02	3,000	Veritas Software Corporation	112,698 74	68,117 14	-44,581 60
05-29-02	2,500	Novellus System, Inc	116,917 45	110,140 93	-6,776 52
05-29-02	500	Office Depot	10,061 85	9,095 07	-966 78
05-29-02	700	Tribune Company	31,317 07	30,562 89	-754 18
05-29-02	3,400	Tyco International Ltd	123,629 35	73,482 32	-50,147 03
05-29-02	900	Veritas Software Corporation	33,809 62	19,124 24	-14,685 38
05-30-02	1,300	Veritas Software Corporation	48,836 12	27,952 79	-20,883 33
05-30-02	2,700	Office Depot	54,334 00	48,679 53	-5,654 47
05-30-02	1,100	STMicroElectronics NV	34,171 48	29,866 29	-4,305 19
05-30-02	2,200	STMicroElectronics NV	68,342 97	59,339 47	-9,003 50
05-30-02	3,100	McKesson Corporation	116,687 33	113,481 37	-3,205 96
05-30-02	300	Tribune Company	13,421 60	12,848 85	-572 75
05-31-02	9,500	Oracle Corporation	133,386 32	78,408 72	-54,977 60
05-31-02	1,600	Concord EFS Inc	47,680 51	51,200 69	3,520 18
05-31-02	200	Mellon Bank Corp	7,760 48	7,449 77	-310 71
05-31-02	200	Tribune Company	8,947 73	8,605 74	-341 99
05-31-02	400	Concord EFS Inc	11,920 13	12,807 61	887 48
05-31-02	2,100	Boston Scientific Corp	48,926 88	57,260 65	8,333 77
05-31-02	1,600	CVS Corp	48,205 09	51,134 93	2,929 84
05-31-02	1,300	CVS Corp	39,166 64	41,468 75	2,302 11
05-31-02	800	Office Depot	16,098 96	14,527 56	-1,571 40
05-31-02	300	Praxair Inc	14,851 36	16,817 40	1,966 04
05-31-02	100	STMicroElectronics NV	3,106 50	2,752 81	-353 69
05-31-02	1,400	Texas Instruments, Inc	42,818 68	40,415 38	-2,403 30

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
05-31-02	1,600	Tribune Company	71,581 88	68,503 37	-3,078 51
06-03-02	1,600	Concord EFS Inc	47,680 51	49,295 63	1,615 12
06-03-02	3,100	EMC Corporation	50,453 79	21,086 80	-29,366 99
06-03-02	1,500	Genzyme Corporation	79,449 14	44,704 65	-34,744 49
06-03-02	100	Office Depot	2,012 37	1,803 71	-208 66
06-03-02	100	STMicroElectronics NV	3,106 50	2,699 91	-406 59
06-03-02	1,000	Taiwan Semiconductor (ADR)	19,839 39	15,991 41	-3,847 98
06-03-02	1,300	Taiwan Semiconductor (ADR)	25,791 21	20,494 66	-5,296 55
06-03-02	1,600	Tyco International Ltd	58,178 52	29,919 09	-28,259 43
06-03-02	41,200	Tyco International Ltd	1,498,096 87	662,274 12	-835,822 75
06-03-02	8,800	Tyco International Ltd	319,981 86	157,201 97	-162,779 89
06-03-02	200	ACE Limited	7,129 19	6,560 00	-569 19
06-04-02	8,000	AOL Time Warner Inc	168,087 10	137,621 44	-30,465 66
06-04-02	300	American Express Company	9,945 29	12,203 63	2,258 34
06-04-02	2,500	American Express Company	82,877 39	100,962 95	18,085 56
06-04-02	2,100	Amgen Inc	120,899 72	93,103 63	-27,796 09
06-04-02	3,600	Boston Scientific Corp	83,874 64	95,426 64	11,552 00
06-04-02	10,400	Concord EFS Inc	309,923 33	304,034 83	-5,888 50
06-04-02	4,600	EMC Corporation	74,866 92	31,741 33	-43,125 59
06-04-02	600	Genzyme Corporation	31,779 66	17,965 67	-13,813 99
06-04-02	6,600	LSI Logic Corporation	72,516 18	72,574 04	57 86
06-04-02	700	Office Depot	14,086 59	12,158 00	-1,928 59
06-04-02	2,600	Pharmacia Corporation	111,766 10	104,578 20	-7,187 90
06-04-02	100	STMicroElectronics NV	3,106 50	2,532 10	-574 40
06-04-02	6,000	Taiwan Semiconductor (ADR)	119,036 34	89,520 29	-29,516 05
06-04-02	800	Taiwan Semiconductor (ADR)	15,871 51	12,121 63	-3,749 88
06-04-02	600	Texas Instruments, Inc	18,350 86	16,599 03	-1,751 83
06-04-02	1,200	Texas Instruments, Inc	36,701 72	33,017 96	-3,683 76
06-04-02	2,500	Tyco International Ltd	90,903 94	40,968 26	-49,935 68
06-05-02	100	Boston Scientific Corp	2,329 85	2,650 42	320 57
06-05-02	400	Boston Scientific Corp	9,319 40	10,779 67	1,460 27
06-05-02	1,500	Concord EFS Inc	44,700 48	43,618 68	-1,081 80
06-05-02	2,600	Concord EFS Inc	77,480 83	76,455 11	-1,025 72
06-05-02	3,000	Concord EFS Inc	89,400 96	88,523 13	-877 83
06-05-02	1,100	Lexmark International Inc	64,291 60	67,096 21	2,804 61
06-05-02	2,900	Office Depot	58,358 74	51,853 04	-6,505 70
06-05-02	2,000	Taiwan Semiconductor (ADR)	39,678 78	30,575 67	-9,103 11

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
06-06-02	5,300	AOL Time Warner Inc	111,357 70	88,200 46	-23,157 24
06-06-02	14,400	Cisco Systems, Inc	277,630 06	223,633 88	-53,996 18
06-06-02	1,300	Mellon Bank Corp	50,443 11	45,132 16	-5,310 95
06-06-02	500	Novellus System, Inc	23,383 49	20,605 07	-2,778 42
06-06-02	700	Office Depot	14,086 59	12,654 14	-1,432 45
06-06-02	2,600	Pharmacia Corporation	111,766 10	102,578 86	-9,187 24
06-06-02	200	STMicroElectronics NV	6,213 00	4,920 67	-1,292 33
06-06-02	1,300	STMicroElectronics NV	40,384 48	32,690 11	-7,694 37
06-06-02	2,000	STMicroElectronics NV	62,129 97	50,100 88	-12,029 09
06-06-02	1,700	STMicroElectronics NV	52,810 47	42,070 50	-10,739 97
06-06-02	3,600	Taiwan Semiconductor (ADR)	71,421 81	52,268 62	-19,153 19
06-06-02	4,400	Target Corporation	157,495 19	166,915 56	9,420 37
06-06-02	2,000	Texas Instruments, Inc	61,169 54	55,640 72	-5,528 82
06-07-02	3,500	American Express Company	116,028 35	135,515 91	19,487 56
06-07-02	800	Automatic Data Processing, Inc	43,511 08	41,149 16	-2,361 92
06-07-02	5,800	Cadence Design Systems, Inc	126,052 70	97,180 70	-28,872 00
06-07-02	200	Emulex Corporation (OLD)	6,566 96	5,985 87	-581 09
06-07-02	400	Emulex Corporation (OLD)	13,133 93	11,651 80	-1,482 13
06-07-02	1,700	Emulex Corporation (OLD)	55,819 20	49,144 66	-6,674 54
06-07-02	800	Genzyme Corporation	42,372 87	23,350 17	-19,022 70
06-07-02	600	Johnson & Johnson	34,320 21	34,996 28	676 07
06-07-02	800	Johnson & Johnson	45,760 28	46,321 56	561 28
06-07-02	1,400	Johnson & Johnson	80,080 49	81,266 85	1,186 36
06-07-02	700	Estee Lauder Companies Class A	22,709 05	25,460 75	2,751 70
06-07-02	1,800	Mellon Bank Corp	69,844 31	61,850 09	-7,994 22
06-07-02	700	Novellus System, Inc	32,736 89	27,982 28	-4,754 61
06-07-02	1,400	Office Depot	28,173 19	25,139 74	-3,033 45
06-07-02	6,800	Pharmacia Corporation	292,311 33	263,547 13	-28,764 20
06-07-02	2,000	Praxair Inc	99,009 05	107,879 54	8,870 49
06-07-02	1,300	QLogic Corporation	64,707 55	55,847 35	-8,860 20
06-07-02	2,200	STMicroElectronics NV	68,342 97	50,306 10	-18,036 87
06-07-02	3,300	STMicroElectronics NV	102,514 45	77,491 23	-25,023 22
06-07-02	5,300	STMicroElectronics NV	164,644 42	120,915 32	-43,729 10
06-07-02	4,800	Target Corporation	171,812 93	181,886 19	10,073 26
06-07-02	1,500	Tyco International Ltd	54,542 36	16,901 63	-37,640 73
06-07-02	7,500	Tyco International Ltd	272,711 81	77,842 39	-194,869 42
06-07-02	2,700	ACE Limited	96,244 01	86,978 68	-9,265 33
06-07-02	1,600	ACE Limited	57,033 49	52,112 66	-4,920 83
06-10-02	2,000	American Express Company	66,301 91	77,850 45	11,548 54

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
06-10-02	600	Automatic Data Processing, Inc	32,633 31	30,564 21	-2,069 10
06-10-02	1,200	Automatic Data Processing, Inc	65,266 62	61,205 11	-4,061 51
06-10-02	1,400	Cadence Design Systems, Inc	30,426 51	23,737 12	-6,689 39
06-10-02	700	Genzyme Corporation	37,076 27	20,826 96	-16,249 31
06-10-02	2,200	Estee Lauder Companies Class A	71,371 31	79,649 69	8,278 38
06-10-02	1,200	Novellus System, Inc	56,120 38	48,222 82	-7,897 56
06-10-02	2,000	Office Depot	40,247 41	36,293 10	-3,954 31
06-10-02	3,500	Pharmacia Corporation	150,454 36	136,835 72	-13,618 64
06-10-02	700	STMicroElectronics NV	21,745 49	16,635 13	-5,110 36
06-10-02	2,000	ACE Limited	71,291 86	64,804 84	-6,487 02
06-11-02	6,800	AOL Time Warner Inc	142,874 03	109,539 93	-33,334 10
06-11-02	300	Automatic Data Processing, Inc	16,316 66	15,375 25	-941 41
06-11-02	400	Cadence Design Systems, Inc	8,693 29	6,784 83	-1,908 46
06-11-02	2,200	Clear Channel Communications Inc	109,336 89	110,804 72	1,467 83
06-11-02	900	Estee Lauder Companies Class A	29,197 36	33,368 29	4,170 93
06-11-02	1,500	News Corporation LTD (ADR)	38,922 13	39,804 89	882 76
06-11-02	700	Office Depot	14,086 59	13,026 95	-1,059 64
06-11-02	1,000	STMicroElectronics NV	31,064 98	23,734 68	-7,330 30
06-12-02	500	AFLAC Corporation	14,687 15	15,864 87	1,177 72
06-12-02	800	Automatic Data Processing, Inc	43,511 08	39,284 25	-4,226 83
06-12-02	900	Cadence Design Systems, Inc	19,559 90	14,650 92	-4,908 98
06-12-02	6,600	Cisco Systems, Inc	127,247 11	97,114 74	-30,132 37
06-12-02	4,100	Cisco Systems, Inc	79,047 45	60,610 51	-18,436 94
06-12-02	4,300	Clear Channel Communications Inc	213,703 92	192,599 79	-21,104 13
06-12-02	700	Estee Lauder Companies Class A	22,709 05	25,641 13	2,932 08
06-12-02	2,600	Mellon Bank Corp	100,886 22	87,206 05	-13,680 17
06-12-02	500	News Corporation LTD (ADR)	12,974 04	13,159 45	185 41
06-12-02	400	Office Depot	8,049 48	7,295 25	-754 23
06-12-02	2,700	Pharmacia Corporation	116,064 79	104,683 40	-11,381 39
06-12-02	1,000	AFLAC Corporation	29,374 29	31,659 04	2,284 75
06-13-02	400	AFLAC Corporation	11,749 72	12,460 98	711 26

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
06-13-02	100	Automatic Data Processing, Inc	5,438 89	4,916 85	-522 04
06-13-02	800	Estee Lauder Companies Class A	25,953 21	29,341 35	3,388 14
06-13-02	100	Mellon Bank Corp	3,880 24	3,349 10	-531 14
06-13-02	700	Mellon Bank Corp	27,161 68	23,556 59	-3,605 09
06-13-02	300	Mellon Bank Corp	11,640 72	10,061 69	-1,579 03
06-14-02	1,500	AFLAC Corporation	44,061 44	45,695 52	1,634 08
06-14-02	2,900	AOL Time Warner Inc	60,931 57	46,556 64	-14,374 93
06-14-02	1,300	American Express Company	43,096 24	46,115 58	3,019 34
06-14-02	1,900	Automatic Data Processing, Inc	103,338 82	88,940 68	-14,398 14
06-14-02	3,300	EchoStar Communications Corp	95,445 65	71,191 72	-24,253 93
06-14-02	400	Estee Lauder Companies Class A	12,976 60	14,446 48	1,469 88
06-14-02	400	Mellon Bank Corp	15,520 96	13,130 08	-2,390 88
06-14-02	300	Office Depot	6,037 11	5,273 84	-763 27
06-14-02	600	Office Depot	12,074 22	10,710 27	-1,363 95
06-14-02	800	STMicroElectronics NV	24,851 99	17,312 27	-7,539 72
06-14-02	3,600	Target Corporation	128,859 70	134,853 01	5,993 31
06-14-02	1,400	Texas Instruments, Inc	42,818 68	33,554 60	-9,264 08
06-17-02	500	Automatic Data Processing, Inc	27,194 43	24,099 27	-3,095 16
06-17-02	2,500	Automatic Data Processing, Inc	135,972 14	119,508 64	-16,463 50
06-17-02	300	Clear Channel Communications Inc	14,909 58	13,351 09	-1,558 49
06-17-02	2,700	Clear Channel Communications Inc	134,186 18	121,095 40	-13,090 78
06-17-02	700	Johnson & Johnson	40,034 22	40,052 72	18 50
06-17-02	100	Johnson & Johnson	5,719 17	5,722 32	3 15
06-17-02	300	Johnson & Johnson	17,157 52	17,036 48	-121 04
06-17-02	500	Johnson & Johnson	28,595 87	28,635 28	39 41
06-18-02	200	Clear Channel Communications Inc	9,939 72	9,094 46	-845 26
06-18-02	1,900	Johnson & Johnson	108,664 32	107,484 70	-1,179 62
06-18-02	700	Office Depot	14,086 59	12,278 67	-1,807 92
06-18-02	900	Office Depot	18,111 33	15,805 41	-2,305 92
06-18-02	3,500	Southwest Airlines	69,966 25	54,999 43	-14,966 82
06-19-02	1,600	American Express Company	53,041 53	57,883 06	4,841 53

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
06-19-02	2,400	Clear Channel Communications Inc	119,276 61	106,154 56	-13,122 05
06-19-02	100	Walt Disney Company	2,406 37	2,121 43	-284 94
06-19-02	3,100	Walt Disney Company	74,597 50	65,464 13	-9,133 37
06-19-02	100	Genzyme Corporation	5,296 61	2,088 28	-3,208 33
06-19-02	100	Genzyme Corporation	5,296 61	2,090 49	-3,206 12
06-19-02	200	Genzyme Corporation	10,593 22	4,177 87	-6,415 35
06-19-02	100	Genzyme Corporation	5,296 61	2,084 79	-3,211 82
06-19-02	100	Genzyme Corporation	5,296 61	2,088 28	-3,208 33
06-19-02	600	Lexmark International Inc	35,068 14	34,106 15	-961 99
06-19-02	3,500	Merrill Lynch & Co	173,340 57	139,933 13	-33,407 44
06-19-02	600	Office Depot	12,074 22	10,629 21	-1,445 01
06-19-02	700	Southwest Airlines	13,993 25	10,851 63	-3,141 62
06-19-02	3,500	Southwest Airlines	69,966 25	53,740 88	-16,225 37
06-19-02	4,100	Southwest Airlines	81,960 46	62,810 10	-19,150 36
06-19-02	2,000	Southwest Airlines	39,980 71	30,724 67	-9,256 04
06-20-02	500	Analog Devices, Inc	20,601 07	15,201 44	-5,399 63
06-20-02	2,000	Analog Devices, Inc	82,404 28	61,345 55	-21,058 73
06-20-02	1,400	Clear Channel Communications Inc	69,578 02	58,297 18	-11,280 84
06-20-02	200	Clear Channel Communications Inc	9,939 72	8,357 18	-1,582 54
06-20-02	2,000	Colgate-Palmolive Co	110,698 84	103,953 66	-6,745 18
06-20-02	1,700	Dell Computer Corp	40,699 97	40,570 97	-129 00
06-20-02	2,200	Dell Computer Corp	52,670 55	53,652 86	982 31
06-20-02	5,100	Walt Disney Company	122,724 92	99,926 89	-22,798 03
06-20-02	1,700	EBay Inc	96,377 23	103,139 29	6,762 06
06-20-02	1,900	Johnson & Johnson	108,664 32	105,739 98	-2,924 34
06-20-02	2,300	KLA-Tencor Corporation	127,769 40	103,932 25	-23,837 15
06-20-02	700	Lexmark International Inc	40,912 83	38,978 32	-1,934 51
06-20-02	1,800	Lexmark International Inc	105,204 43	100,226 02	-4,978 41
06-20-02	1,100	Merrill Lynch & Co	54,478 46	43,022 78	-11,455 68
06-20-02	100	Office Depot	2,012 37	1,704 68	-307 69
06-20-02	100	Office Depot	2,012 37	1,756 44	-255 93
06-20-02	100	Tenet Healthcare	6,587 10	7,537 04	949 94
06-20-02	1,600	Ventis Software Corporation	52,685 05	35,222 61	-17,462 44
06-20-02	400	Ventis Software Corporation	13,171 26	8,814 13	-4,357 13
06-20-02	1,500	Viacom Inc Class B	69,030 01	66,294 55	-2,735 46
06-20-02	1,300	Viacom Inc Class B	59,826 01	56,641 89	-3,184 12
06-21-02	1,100	Analog Devices, Inc	45,322 36	32,987 45	-12,334 91
06-21-02	200	Automatic Data Processing, Inc	10,877 77	8,778 97	-2,098 80

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
06-21-02	1,600	Automatic Data Processing, Inc	87,022 17	70,239 16	-16,783 01
06-21-02	7,500	Cisco Systems, Inc	144,598 99	104,634 58	-39,964 41
06-21-02	100	Clear Channel Communications Inc	4,969 86	3,911 55	-1,058 31
06-21-02	4,200	Freddie Mac	277,468 32	260,943 17	-16,525 15
06-21-02	1,200	Lexmark International Inc	70,136 29	66,817 22	-3,319 07
06-21-02	2,400	PeopleSoft Inc	64,725 65	40,699 41	-24,026 24
06-21-02	500	PeopleSoft Inc	13,484 51	8,922 73	-4,561 78
06-21-02	800	Tyco International Ltd	29,089 26	17,086 92	-12,002 34
06-21-02	1,400	United Healthcare Group	108,145 97	132,518 88	24,372 91
06-21-02	2,000	Veritas Software Corporation	65,856 32	41,926 73	-23,929 59
06-21-02	400	Veritas Software Corporation	13,171 26	8,483 74	-4,687 52
06-21-02	3,900	Viacom Inc Class B	179,478 03	181,995 43	2,517 40
06-21-02	500	Viacom Inc Class B	23,010 00	24,349 17	1,339 17
06-21-02	800	Wyeth	48,386 36	42,128 81	-6,257 55
06-24-02	1,700	Analog Devices, Inc	70,043 64	51,092 46	-18,951 18
06-24-02	1,800	Analog Devices, Inc	74,163 85	52,727 97	-21,435 88
06-24-02	1,100	Automatic Data Processing, Inc	59,827 74	47,761 44	-12,066 30
06-24-02	1,500	Avon Products, Inc	75,149 83	75,866 51	716 68
06-24-02	3,600	Freddie Mac	237,829 99	222,115 10	-15,714 89
06-24-02	600	Mellon Bank Corp	23,281 44	20,075 39	-3,206 05
06-24-02	400	Office Depot	8,049 48	6,526 12	-1,523 36
06-24-02	600	Office Depot	12,074 22	9,839 70	-2,234 52
06-24-02	400	PeopleSoft Inc	10,787 61	6,353 76	-4,433 85
06-24-02	3,400	PeopleSoft Inc	91,694 67	55,739 27	-35,955 40
06-24-02	400	PeopleSoft Inc	10,787 61	6,241 81	-4,545 80
06-24-02	400	PeopleSoft Inc	10,787 61	6,387 80	-4,399 81
06-24-02	3,900	Altria Group Inc	204,913 52	193,420 91	-11,492 61
06-24-02	1,300	Tenet Healthcare	85,632 33	93,245 41	7,613 08
06-24-02	300	Veritas Software Corporation	9,878 45	5,684 82	-4,193 63
06-24-02	100	Veritas Software Corporation	3,292.82	1,896 76	-1,396 06
06-24-02	6,400	Veritas Software Corporation	210,740 22	125,422 77	-85,317 45
06-24-02	100	Veritas Software Corporation	3,292 82	1,907 94	-1,384 88
06-24-02	300	Veritas Software Corporation	9,878 45	6,044 81	-3,833 64
06-24-02	100	Veritas Software Corporation	3,292 82	1,990 81	-1,302 01
06-24-02	1,000	Wyeth	60,482 95	51,028 46	-9,454 49
06-24-02	800	Wyeth	48,386 36	41,600 98	-6,785 38
06-24-02	2,900	Global Santa Fe Corporation	96,984 52	87,254 88	-9,729 64
06-25-02	400	Analog Devices, Inc	16,480 86	12,086 51	-4,394 35

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
06-25-02	1,300	Automatic Data Processing, Inc	70,705 51	57,264 05	-13,441 46
06-25-02	700	Automatic Data Processing, Inc	38,072 20	30,897 06	-7,175 14
06-25-02	100	Avon Products, Inc	5,009 99	4,996 84	-13 15
06-25-02	800	Avon Products, Inc	40,079 91	38,989 30	-1,090 61
06-25-02	400	Colgate-Palmolive Co	22,139 77	19,594 96	-2,544 81
06-25-02	500	Colgate-Palmolive Co	27,674 71	24,631 75	-3,042 96
06-25-02	1,900	General Dynamics Corp	178,678 46	194,993 02	16,314 56
06-25-02	900	Office Depot	18,111 33	14,886 36	-3,224 97
06-25-02	100	Office Depot	2,012 37	1,644 95	-367 42
06-25-02	400	Altria Group Inc	21,016 77	19,453 41	-1,563 36
06-25-02	3,800	Altria Group Inc	199,659 33	180,602 09	-19,057 24
06-25-02	2,900	Tenet Healthcare	191,025 98	206,568 31	15,542 33
06-25-02	1,300	Wyeth	78,627 84	67,828 31	-10,799 53
06-25-02	300	Global Santa Fe Corporation	10,032 88	9,046 28	-986 60
06-25-02	200	Global Santa Fe Corporation	6,688 59	6,115 81	-572 78
06-26-02	2,800	American Express Company	92,822 68	99,867 66	7,044 98
06-26-02	5,400	Analog Devices, Inc	222,491 56	151,372 55	-71,119 01
06-26-02	2,700	Automatic Data Processing, Inc	146,849 91	115,655 60	-31,194 31
06-26-02	8,100	Brocade Communications	190,419 17	139,807 44	-50,611 73
06-26-02	700	Brocade Communications	16,455 98	11,873 39	-4,582 59
06-26-02	3,300	Cadence Design Systems, Inc	71,719 64	48,398 31	-23,321 33
06-26-02	500	Cadence Design Systems, Inc	10,866 61	7,291 57	-3,575 04
06-26-02	8,400	Cisco Systems, Inc	161,950 87	109,860 28	-52,090 59
06-26-02	6,600	Cisco Systems, Inc	127,247 11	83,356 80	-43,890 31
06-26-02	1,800	Colgate-Palmolive Co	99,628 95	84,558 93	-15,070 02
06-26-02	300	Colgate-Palmolive Co	16,604 83	13,997 57	-2,607 26
06-26-02	2,000	General Dynamics Corp	188,082 59	205,947 19	17,864 60
06-26-02	1,000	KLA-Tencor Corporation	55,551 91	42,460 92	-13,090 99
06-26-02	200	KLA-Tencor Corporation	11,110 38	8,534 74	-2,575 64
06-26-02	1,400	KLA-Tencor Corporation	77,772 68	59,851 97	-17,920 71
06-26-02	900	KLA-Tencor Corporation	49,996 72	38,548 26	-11,448 46
06-26-02	6,800	Linear Technology Corporation	245,841 24	192,323 36	-53,517 88
06-26-02	300	Linear Technology Corporation	10,845 94	8,212 25	-2,633 69
06-26-02	4,800	Mellon Bank Corp	186,251 49	144,683 47	-41,568 02
06-26-02	1,500	Mellon Bank Corp	58,203 59	44,878 64	-13,324 95
06-26-02	1,400	Office Depot	28,173 19	22,014 05	-6,159 14
06-26-02	8,300	PeopleSoft Inc	223,842 88	125,815 90	-98,026 98

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
06-26-02	200	PeopleSoft Inc	5,393 80	3,064 70	-2,329 10
06-26-02	500	PeopleSoft Inc	13,484 51	7,489 22	-5,995 29
06-26-02	2,700	QLogic Corporation	134,392 61	96,247 50	-38,145 11
06-26-02	5,000	Rational Software Corporation	116,518 11	43,356 68	-73,161 43
06-26-02	600	Rational Software Corporation	13,982 17	5,134 22	-8,847 95
06-26-02	2,600	Southwest Airlines	51,974 93	39,158 97	-12,815 96
06-26-02	200	Wyeth	12,096 59	9,999 69	-2,096 90
06-26-02	900	Wyeth	54,434 66	45,453 13	-8,981 53
06-26-02	1,400	Wyeth	84,676 14	71,402 18	-13,273 96
06-26-02	100	Global Santa Fe Corporation	3,344 29	2,818 55	-525 74
06-27-02	2,700	Cadence Design Systems, Inc	58,679 71	39,615 09	-19,064 62
06-27-02	7,100	Clear Channel Communications Inc	348,131 86	210,863 64	-137,268 22
06-27-02	1,100	Office Depot	22,136 07	17,930 99	-4,205 08
06-27-02	100	Office Depot	2,012 37	1,619 95	-392 42
06-27-02	2,600	Rational Software Corporation	60,589 42	20,003 01	-40,586 41
06-27-02	3,200	USA Interactive	99,430 21	67,533 96	-31,896 25
06-27-02	18,000	USA Interactive	559,294 95	379,012 76	-180,282 19
06-27-02	700	Wyeth	42,338 07	36,336 53	-6,001 54
06-27-02	300	ACE Limited	10,693 78	8,833 98	-1,859 80
06-27-02	2,400	ACE Limited	85,550 23	72,202 54	-13,347 69
06-27-02	1,300	ACE Limited	46,339 71	38,949 16	-7,390 55
06-28-02	2,000	Johnson & Johnson	114,383 50	106,100 60	-8,282 90
06-28-02	1,200	Johnson & Johnson	68,630 10	64,042 07	-4,588 03
06-28-02	500	Office Depot	10,061 85	8,289 75	-1,772 10
06-28-02	1,300	Office Depot	26,160 82	21,796 05	-4,364 77
06-28-02	4,000	PeopleSoft Inc	107,876 09	59,102 21	-48,773 88
06-28-02	3,000	Rational Software Corporation	69,910 87	24,197 56	-45,713 31
06-28-02	700	Rational Software Corporation	16,312 54	5,757 32	-10,555 22
06-28-02	1,500	Yum Brands Inc	39,967 29	45,538 77	5,571 48
06-28-02	1,300	ACE Limited	46,339 71	40,138 10	-6,201 61
06-28-02	2,200	Global Santa Fe Corporation	73,574 47	61,193 79	-12,380 68
07-01-02	1,300	Brocade Communications	30,561 10	22,404 69	-8,156 41
07-01-02	3,300	Freddie Mac	218,010 82	202,704 97	-15,305 85
07-01-02	800	Lilly (Eli) & Co	61,358 09	43,232 85	-18,125 24
07-01-02	1,700	Lilly (Eli) & Co	130,385 95	94,048 13	-36,337 82
07-01-02	1,100	Microsoft Corporation	66,453 71	59,511 94	-6,941 77

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
07-01-02	5,000	PeopleSoft Inc	134,845 11	74,154 76	-60,690 35
07-01-02	300	Pfizer Inc	11,058 62	10,528 39	-530 23
07-01-02	1,200	Wal-Mart Stores, Inc	68,172 08	66,481 11	-1,690 97
07-01-02	2,300	Yum Brands Inc	61,283 18	67,492 84	6,209 66
07-01-02	1,500	Global Santa Fe Corporation	50,164 41	40,227 13	-9,937 28
07-02-02	100	Analog Devices, Inc	4,120 21	2,711 41	-1,408 80
07-02-02	2,700	Analog Devices, Inc	111,245 78	73,534 44	-37,711 34
07-02-02	4,600	Automatic Data Processing, Inc	250,188 73	186,224 92	-63,963 81
07-02-02	16,500	Brocade Communications	387,890 90	246,804 49	-141,086 41
07-02-02	100	Lilly (Eli) & Co	7,669 76	5,401 83	-2,267 93
07-02-02	2,600	Merrill Lynch & Co	128,767 28	97,559 19	-31,208 09
07-02-02	300	Microsoft Corporation	18,123 74	15,809 31	-2,314 43
07-02-02	1,400	Microsoft Corporation	84,577 45	72,936 68	-11,640 77
07-02-02	8,700	PeopleSoft Inc	234,630 49	124,039 11	-110,591 38
07-02-02	100	SPX Corporation	14,727 39	10,604 68	-4,122 71
07-02-02	2,900	USA Interactive	90,108 63	60,036 01	-30,072 62
07-02-02	1,300	USA Interactive	40,393 52	26,667 39	-13,726 13
07-02-02	300	USA Interactive	9,321 58	6,196 82	-3,124 76
07-02-02	2,600	Veritas Software Corporation	85,613 21	48,352 82	-37,260 39
07-02-02	700	Wal-Mart Stores, Inc	39,767 05	37,967 76	-1,799 29
07-02-02	4,800	Xilinx, Inc	131,176 65	99,226 44	-31,950 21
07-03-02	700	Analog Devices, Inc	28,841 50	19,114 04	-9,727 46
07-03-02	4,800	EchoStar Communications Corp	138,830 04	76,932 55	-61,897 49
07-03-02	2,100	Freddie Mac	138,734 16	123,243 81	-15,490 35
07-03-02	400	Lilly (Eli) & Co	30,679 05	20,052 83	-10,626 22
07-03-02	500	Lilly (Eli) & Co	38,348 81	25,335 98	-13,012 83
07-03-02	2,500	Linear Technology Corporation	87,615 05	71,486 09	-16,128 96
07-03-02	200	SPX Corporation	29,454 77	20,627 79	-8,826 98
07-03-02	1,400	Wyeth	84,676 14	65,602 02	-19,074 12
07-03-02	1,700	Wyeth	102,821 02	80,355 55	-22,465 47
07-03-02	5,000	Xilinx, Inc	136,642 35	105,604 31	-31,038 04
07-03-02	2,500	Global Santa Fe Corporation	83,607 35	64,218 06	-19,389 29
07-05-02	1,300	Baxter International	74,338 36	55,429 28	-18,909 08
07-05-02	2,800	Pharmacia Corporation	120,363 49	99,327 56	-21,035 93
07-05-02	600	SPX Corporation	88,364 31	62,481 27	-25,883 04
07-05-02	5,100	Southwest Airlines	101,950 82	76,160 07	-25,790 75
07-05-02	300	Xilinx, Inc	8,198 54	6,635 64	-1,562 90
07-05-02	1,600	Global Santa Fe Corporation	53,508 70	42,849 26	-10,659 44
07-05-02	1,200	XL Capital Ltd Class A	100,219 85	98,392 11	-1,827 74

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
07-08-02	1,100	Baxter International	62,901 69	47,576 53	-15,325 16
07-08-02	2,400	Genzyme Corporation	127,118 62	46,573 23	-80,545 39
07-08-02	100	SPX Corporation	14,727 39	10,497 68	-4,229 71
07-08-02	1,700	Southwest Airlines	33,983 61	25,599 18	-8,384 43
07-08-02	800	Veritas Software Corporation	26,342 53	16,641 65	-9,700 88
07-08-02	5,700	Veritas Software Corporation	187,690 51	112,258 68	-75,431 83
07-08-02	200	Wyeth	12,096 59	9,390 00	-2,706 59
07-08-02	600	Global Santa Fe Corporation	20,065 76	16,109 87	-3,955 89
07-09-02	1,200	Analog Devices, Inc	49,442 57	33,458 59	-15,983 98
07-09-02	2,600	Applied Materials	52,062 10	45,993 13	-6,068 97
07-09-02	2,600	First Data Corporation	91,598 30	86,677 48	-4,920 82
07-09-02	1,200	Genzyme Corporation	63,559 31	22,063 37	-41,495 94
07-09-02	300	Linear Technology Corporation	10,513 81	8,959 41	-1,554 40
07-09-02	2,900	Linear Technology Corporation	101,633 46	86,016 91	-15,616 55
07-09-02	1,200	Merrill Lynch & Co	59,431 05	45,147 91	-14,283 14
07-09-02	1,800	Merrill Lynch & Co	89,146 58	68,945 30	-20,201 28
07-09-02	1,700	PeopleSoft Inc	45,847 34	26,139 26	-19,708 08
07-09-02	600	PeopleSoft Inc	16,181 41	9,446 65	-6,734 76
07-09-02	100	Rational Software Corporation	2,330 36	765 45	-1,564 91
07-09-02	1,500	Rational Software Corporation	34,955 43	11,851 44	-23,103 99
07-09-02	1,200	SPX Corporation	176,728 63	121,636 97	-55,091 66
07-09-02	1,400	Veritas Software Corporation	46,099 42	26,480 62	-19,618 80
07-09-02	100	Veritas Software Corporation	3,292 82	1,860 13	-1,432 69
07-09-02	400	Viacom Inc Class B	18,314 19	16,467 34	-1,846 85
07-09-02	900	Viacom Inc Class B	41,206 92	36,408 76	-4,798 16
07-09-02	1,100	Viacom Inc Class B	50,364 01	44,525 33	-5,838 68
07-09-02	400	Wyeth	24,193 18	16,259 50	-7,933 68
07-09-02	100	Wyeth	6,048 30	4,220 71	-1,827 59
07-09-02	400	Wyeth	24,193 18	16,034 51	-8,158 67
07-09-02	700	Wyeth	42,338 07	31,983 08	-10,354 99
07-09-02	600	Wyeth	36,289 77	24,320 74	-11,969 03
07-09-02	200	Wyeth	12,096 59	8,060 75	-4,035 84
07-09-02	1,100	Global Santa Fe Corporation	36,787 23	29,332 59	-7,454 64
07-10-02	7,200	American Int'l Group	525,454 35	453,954 96	-71,499 39
07-10-02	100	Analog Devices, Inc	4,120 21	2,633 92	-1,486 29
07-10-02	1,000	Analog Devices, Inc	41,202 14	27,252 37	-13,949 77
07-10-02	1,800	Analog Devices, Inc	74,163 85	48,124 24	-26,039 61
07-10-02	10,700	Applied Materials	214,255 57	181,697 63	-32,557 94

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

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F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
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From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
07-10-02	200	First Data Corporation	7,046 02	6,589 80	-456 22
07-10-02	4,100	Genzyme Corporation	217,160 98	70,162 00	-146,998 98
07-10-02	200	Genzyme Corporation	10,593 22	3,357 89	-7,235 33
07-10-02	1,400	Merrill Lynch & Co	69,336 23	52,363 04	-16,973 19
07-10-02	1,500	News Corporation LTD (ADR)	38,922 13	34,873 94	-4,048 19
07-10-02	800	PeopleSoft Inc	21,575 22	12,292 50	-9,282 72
07-10-02	4,100	Pfizer Inc	151,134 54	129,009 17	-22,125 37
07-10-02	300	Pfizer Inc	11,058 62	9,338 71	-1,719 91
07-10-02	1,000	Pharmacia Corporation	42,986 96	32,199 02	-10,787 94
07-10-02	900	Rational Software Corporation	20,973 26	7,150 37	-13,822 89
07-10-02	700	SPX Corporation	103,091 70	69,643 42	-33,448 28
07-10-02	4,200	Texas Instruments, Inc	128,456 03	93,933 94	-34,522 09
07-10-02	200	Veritas Software Corporation	6,585 63	3,626 95	-2,958 68
07-10-02	600	Wyeth	36,289 77	21,459 73	-14,830 04
07-10-02	1,400	Wyeth	84,676 14	50,341 64	-34,334 50
07-10-02	1,000	ACE Limited	35,645 93	28,604 23	-7,041 70
07-10-02	500	ACE Limited	17,822 97	14,259 57	-3,563 40
07-10-02	100	ACE Limited	3,564 59	2,856 91	-707 68
07-10-02	300	ACE Limited	10,693 78	8,561 74	-2,132 04
07-10-02	2,000	Global Santa Fe Corporation	66,885 88	53,480 78	-13,405 10
07-10-02	100	XL Capital Ltd Class A	8,351 65	7,892 37	-459 28
07-11-02	8,200	American Int'l Group	598,434 12	514,833 79	-83,600 33
07-11-02	100	Analog Devices, Inc	4,120 21	2,679 91	-1,440 30
07-11-02	800	Analog Devices, Inc	32,961 71	22,299 16	-10,662 55
07-11-02	1,300	Analog Devices, Inc	53,562 78	35,439 40	-18,123 38
07-11-02	1,000	Capital One Financial Corp	58,116 57	50,765 07	-7,351 50
07-11-02	7,900	Capital One Financial Corp	459,120 92	393,971 39	-65,149 53
07-11-02	600	Capital One Financial Corp	34,869 94	29,414 11	-5,455 83
07-11-02	800	General Dynamics Corp	75,233 03	78,929 78	3,696 75
07-11-02	2,100	Genzyme Corporation	111,228 80	35,594 13	-75,634 67
07-11-02	100	Genzyme Corporation	5,296 61	1,683 44	-3,613 17
07-11-02	1,400	Merrill Lynch & Co	69,336 23	51,070 18	-18,266 05
07-11-02	1,200	Merrill Lynch & Co	59,431 05	43,906 31	-15,524 74
07-11-02	12,200	News Corporation LTD (ADR)	316,566 62	276,263 10	-40,303 52
07-11-02	800	Pharmacia Corporation	34,389 57	25,901 05	-8,488 52
07-11-02	3,500	Southwest Airlines	69,966 25	47,184 52	-22,781 73
07-11-02	600	Veritas Software Corporation	19,756 90	10,451 50	-9,305 40
07-11-02	2,900	Veritas Software Corporation	95,491 66	50,100 33	-45,391 33
07-11-02	9,100	Viacom Inc Class B	416,647 74	323,801 90	-92,845 84

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
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MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
07-11-02	2,900	Wyeth	175,400 57	102,328 92	-73,071 65
07-11-02	1,100	ACE Limited	39,210 52	30,509 44	-8,701 08
07-11-02	200	XL Capital Ltd Class A	16,703 31	15,627 00	-1,076 31
07-11-02	500	XL Capital Ltd Class A	41,758 27	39,013 52	-2,744 75
07-12-02	200	Analog Devices, Inc	8,240 43	5,624 33	-2,616 10
07-12-02	300	Anthem Inc	20,615 44	20,691 58	76 14
07-12-02	1,100	Capital One Financial Corp	63,928 23	55,772 17	-8,156 06
07-12-02	1,200	Capital One Financial Corp	69,739 89	62,437 83	-7,302 06
07-12-02	200	General Dynamics Corp	18,808 26	19,792 86	984 60
07-12-02	10,200	Home Depot, Inc	375,431 20	296,640 71	-78,790 49
07-12-02	500	Illinois Tool Works	32,887 65	32,742 11	-145 54
07-12-02	800	Illinois Tool Works	52,620 24	52,190 42	-429 82
07-12-02	300	Illinois Tool Works	19,732 59	19,665 60	-66 99
07-12-02	2,600	Merrill Lynch & Co	128,767 28	96,791 44	-31,975 84
07-12-02	1,000	Pharmacia Corporation	42,986 96	32,624 71	-10,362 25
07-12-02	5,400	Southwest Airlines	107,947 92	73,762 85	-34,185 07
07-12-02	900	United Parcel Service Class B	51,823 13	55,564 32	3,741 19
07-12-02	500	Viacom Inc Class B	22,892 73	21,835 39	-1,057 34
07-12-02	200	XL Capital Ltd Class A	16,703 31	15,772 42	-930 89
07-12-02	2,800	Emulex Corporation	91,937 51	69,644 82	-22,292 69
07-15-02	4,600	Baker Hughes Inc	170,308 95	127,957 10	-42,351 85
07-15-02	300	Baker Hughes Inc	11,107 11	8,638 23	-2,468 88
07-15-02	2,400	Capital One Financial Corp	139,479 77	117,464 70	-22,015 07
07-15-02	1,900	Clear Channel Communications Inc	85,942 85	60,912 73	-25,030 12
07-15-02	400	Clear Channel Communications Inc	18,093 23	12,781 61	-5,311 62
07-15-02	4,500	Walt Disney Company	108,286 70	79,084 21	-29,202 49
07-15-02	200	Walt Disney Company	4,812 74	3,515 89	-1,296 85
07-15-02	3,100	Walt Disney Company	74,597 50	54,703 11	-19,894 39
07-15-02	1,500	General Dynamics Corp	141,061 94	138,437 58	-2,624 36
07-15-02	1,800	Lockheed Martin Corp	111,127 87	104,293 17	-6,834 70
07-15-02	3,800	Merrill Lynch & Co	188,198 33	137,726 08	-50,472 25
07-15-02	3,000	PeopleSoft Inc	80,907 06	41,711 63	-39,195 43
07-15-02	2,500	Pfizer Inc	92,155 21	69,743 39	-22,411 82
07-15-02	1,000	Pfizer Inc	36,862 08	27,042 48	-9,819 60
07-15-02	1,600	Pfizer Inc	58,979 33	46,318 60	-12,660 73
07-15-02	1,300	Pfizer Inc	47,920 71	37,633 86	-10,286 85
07-15-02	4,700	Southwest Airlines	93,954 67	63,032 14	-30,922 53
07-15-02	700	United Parcel Service Class B	40,306 88	42,507 68	2,200 80
07-15-02	1,000	United Parcel Service Class B	57,581 26	61,098 15	3,516 89
07-15-02	300	United Parcel Service Class B	17,274 38	18,132 95	858 57

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
07-15-02	2,800	Univision Communications Inc	94,949 18	78,510 47	-16,438 71
07-15-02	400	Univision Communications Inc	13,564 17	11,159 66	-2,404 51
07-15-02	1,400	Westwood One Inc	45,822 03	41,946 65	-3,875 38
07-15-02	1,600	Yum Brands Inc	42,631 78	40,445 98	-2,185 80
07-15-02	2,500	Yum Brands Inc	66,612 16	63,071 59	-3,540 57
07-15-02	200	Yum Brands Inc	5,328 97	5,188 84	-140 13
07-15-02	100	XL Capital Ltd Class A	8,351 65	7,798 69	-552 96
07-16-02	300	Clear Channel Communications Inc	13,569 92	9,863 70	-3,706 22
07-16-02	1,300	Clear Channel Communications Inc	58,803 00	42,450 61	-16,352 39
07-16-02	1,300	Clear Channel Communications Inc	58,803 00	42,097 93	-16,705 07
07-16-02	2,300	Devon Energy Corporation	118,672 90	97,357 90	-21,315 00
07-16-02	100	Devon Energy Corporation	5,159 69	4,217 71	-941 98
07-16-02	1,200	Walt Disney Company	28,876 45	21,089 36	-7,787 09
07-16-02	4,700	Walt Disney Company	113,099 44	82,776 25	-30,323 19
07-16-02	300	Illinois Tool Works	19,732 59	18,212 45	-1,520 14
07-16-02	1,100	Illinois Tool Works	72,352 83	67,843 64	-4,509 19
07-16-02	7,600	Lowe's Companies	294,747 54	288,207 63	-6,539 91
07-16-02	200	Praxair Inc	9,900 91	9,989 71	88 80
07-16-02	500	Praxair Inc	24,752 26	24,827 70	75 44
07-16-02	5,000	TJX Companies, Inc	101,919 75	87,365 36	-14,554 39
07-16-02	300	United Parcel Service Class B	17,274 38	18,109 19	834 81
07-16-02	200	United Parcel Service Class B	11,516 25	12,071 33	555 08
07-16-02	200	Wal-Mart Stores, Inc	11,362 01	10,206 69	-1,155 32
07-16-02	900	Wal-Mart Stores, Inc	51,129 06	46,177 42	-4,951 64
07-16-02	2,500	Wal-Mart Stores, Inc	142,025 17	127,449 40	-14,575 77
07-16-02	700	Westwood One Inc	22,911 01	21,231 47	-1,679 54
07-17-02	1,000	American Int'l Group	72,979 77	60,609 07	-12,370 70
07-17-02	100	American Int'l Group	7,297 98	6,072 81	-1,225 17
07-17-02	700	Avon Products, Inc	35,069 92	31,836 16	-3,233 76
07-17-02	1,800	Capital One Financial Corp	104,609 83	66,182 02	-38,427 81
07-17-02	800	General Dynamics Corp	75,233 03	73,510 02	-1,723 01
07-17-02	1,000	Praxair Inc	49,504 53	50,717 87	1,213 34
07-17-02	2,700	Target Corporation	96,941 98	89,757 17	-7,184 81
07-17-02	200	United Parcel Service Class B	11,516 25	12,133 91	617 66
07-17-02	100	United Parcel Service Class B	5,758 13	6,067 81	309 68
07-18-02	1,700	Adobe Systems Inc	57,190 49	44,654 25	-12,536 24
07-18-02	400	American Int'l Group	29,191 91	23,649 28	-5,542 63

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
07-18-02	3,100	American Int'l Group	226,237 29	182,961 44	-43,275 85
07-18-02	2,800	Analog Devices, Inc	115,365 99	79,355 20	-36,010 79
07-18-02	1,300	Avon Products, Inc	65,129 85	59,923 90	-5,205 95
07-18-02	500	Cadence Design Systems, Inc	10,234 05	7,491 12	-2,742 93
07-18-02	1,500	Chubb Corporation	104,128 49	88,292 29	-15,836 20
07-18-02	1,100	EBay Inc	62,361 73	67,760 37	5,398 64
07-18-02	1,200	EchoStar Communications Corp	34,707 51	20,398 54	-14,308 97
07-18-02	600	General Dynamics Corp	56,424 78	53,207 53	-3,217 25
07-18-02	700	Intuit Inc	32,100 74	30,276 25	-1,824 49
07-18-02	1,600	KLA-Tencor Corporation	88,883 06	70,727 46	-18,155 60
07-18-02	2,300	Oracle Corporation	31,681 49	23,289 09	-8,392 40
07-18-02	7,900	Oracle Corporation	108,819 04	79,060 80	-29,758 24
07-18-02	4,600	PeopleSoft Inc	124,057 50	68,081 16	-55,976 34
07-18-02	900	Praxair Inc	44,554 07	45,861 08	1,307 01
07-18-02	2,300	QLogic Corporation	114,482 59	96,475 19	-18,007 40
07-18-02	2,500	Rational Software Corporation	58,259 06	20,088 89	-38,170 17
07-18-02	900	Rational Software Corporation	20,973 26	7,987 25	-12,986 01
07-18-02	1,000	Rational Software Corporation	23,303 62	8,823 73	-14,479 89
07-18-02	100	United Parcel Service Class B	5,758 13	6,136 68	378 55
07-18-02	400	United Parcel Service Class B	23,032 50	24,856 01	1,823 51
07-18-02	500	Univision Communications Inc	16,955 21	14,043 42	-2,911 79
07-18-02	800	Viacom Inc Class B	36,628 37	30,316 84	-6,311 53
07-18-02	2,600	Wyeth	157,255 68	77,568 92	-79,686 76
07-18-02	6,800	ACE Limited	242,392 33	175,856 97	-66,535 36
07-18-02	200	XL Capital Ltd Class A	16,703 31	13,197 60	-3,505 71
07-18-02	2,500	XL Capital Ltd Class A	208,791 36	168,370 67	-40,420 69
07-18-02	2,600	XL Capital Ltd Class A	217,143 01	171,022 58	-46,120 43
07-19-02	600	Adobe Systems Inc	20,184 88	15,144 14	-5,040 74
07-19-02	1,700	Adobe Systems Inc	57,190 49	42,280 27	-14,910 22
07-19-02	300	Adobe Systems Inc	10,092 44	7,577 77	-2,514 67
07-19-02	6,400	Analog Devices, Inc	263,693 70	174,125 94	-89,567 76
07-19-02	1,900	Cadence Design Systems, Inc	38,889 39	28,578 36	-10,311 03
07-19-02	500	Chubb Corporation	34,709 50	29,570 55	-5,138 95
07-19-02	6,600	Clear Channel Communications Inc	298,538 32	200,979 78	-97,558 54
07-19-02	5,200	Walt Disney Company	125,131 29	85,753 21	-39,378 08
07-19-02	4,100	EBay Inc	232,439 19	236,775 25	4,336 06

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
07-19-02	4,200	EchoStar Communications Corp	121,476 28	68,264 32	-53,211 96
07-19-02	1,500	First Data Corporation	52,833 83	49,852 19	-2,981 64
07-19-02	800	General Dynamics Corp	75,233 03	66,939 82	-8,293 21
07-19-02	4,600	Johnson & Johnson	256,993 49	197,504 24	-59,489 25
07-19-02	300	Praxair Inc	14,851 36	14,654 55	-196 81
07-19-02	1,100	Procter & Gamble	100,947 24	83,673 37	-17,273 87
07-19-02	3,400	Rational Software Corporation	79,232 32	26,257 40	-52,974 92
07-19-02	1,400	Rational Software Corporation	32,625 07	11,154 02	-21,471 05
07-19-02	1,100	United Parcel Service Class B	63,339 38	68,228 85	4,889 47
07-19-02	1,600	United Parcel Service Class B	92,130 01	103,359 28	11,229 27
07-19-02	1,900	Univision Communications Inc	64,429 80	50,189 45	-14,240 35
07-19-02	4,000	Viacom Inc Class B	183,141 86	140,565 76	-42,576 10
07-19-02	100	Westwood One Inc	3,273 00	2,930 19	-342 81
07-19-02	3,600	Westwood One Inc	117,828 07	101,428 02	-16,400 05
07-19-02	4,400	ACE Limited	156,842 10	112,460 60	-44,381 50
07-19-02	1,900	ACE Limited	67,727 27	48,759 56	-18,967 71
07-19-02	300	XL Capital Ltd Class A	25,054 96	19,849 68	-5,205 28
07-22-02	3,300	Adobe Systems Inc	111,016 83	81,098 68	-29,918 15
07-22-02	700	American Express Company	23,864 41	20,921 17	-2,943 24
07-22-02	1,000	Best Buy, Inc	37,627 95	29,436 11	-8,191 84
07-22-02	1,000	Cadence Design Systems, Inc	20,468 10	14,524 56	-5,943 54
07-22-02	2,900	Clear Channel Communications Inc	131,175 93	85,412 86	-45,763 07
07-22-02	500	First Data Corporation	17,611 28	16,019 51	-1,591 77
07-22-02	400	First Data Corporation	14,089 02	12,916 73	-1,172 29
07-22-02	2,300	Goldman Sachs Group	184,890 41	165,480 01	-19,410 40
07-22-02	4,000	Micron Technologies, Inc	99,601 51	84,616 64	-14,984 87
07-22-02	4,400	United Parcel Service Class B	253,357 53	280,893 25	27,535 72
07-22-02	900	Univision Communications Inc	30,519 38	23,024 90	-7,494 48
07-22-02	4,700	Viacom Inc Class B	215,191 69	177,509 42	-37,682 27
07-22-02	2,500	Viacom Inc Class B	114,463 66	85,756 66	-28,707 00
07-22-02	600	Westwood One Inc	19,638 01	16,100 27	-3,537 74
07-22-02	900	Analog Devices, Inc	37,081 93	23,295 70	-13,786 23
07-23-02	2,100	American Express Company	71,593 23	61,127 89	-10,465 34
07-23-02	3,300	American Int'l Group	240,833 24	173,843 71	-66,989 53
07-23-02	2,100	Best Buy, Inc	79,018 70	62,148 46	-16,870 24
07-23-02	500	Cadence Design Systems, Inc	10,234 05	6,835 59	-3,398 46

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
07-23-02	700	Clear Channel Communications Inc	31,663 15	17,604 46	-14,058 69
07-23-02	1,300	EchoStar Communications Corp	37,599 80	19,983 38	-17,616 42
07-23-02	800	Goldman Sachs Group	64,309 71	54,004 77	-10,304 94
07-23-02	1,800	USA Interactive	55,929 49	33,330 85	-22,598 64
07-23-02	4,800	Viacom Inc Class B	219,770 24	182,207 78	-37,562 46
07-23-02	200	Westwood One Inc	6,546 00	5,275 44	-1,270 56
07-24-02	1,900	Anheuser-Busch Companies	96,304 67	86,521 49	-9,783 18
07-24-02	300	Best Buy, Inc	11,288 39	8,878 38	-2,410 01
07-24-02	200	Best Buy, Inc	7,525 59	6,239 47	-1,286 12
07-24-02	1,800	Best Buy, Inc	67,730 32	50,923 88	-16,806 44
07-24-02	4,500	Brocade Communications	95,415 39	84,270 30	-11,145 09
07-24-02	2,400	Cadence Design Systems, Inc	49,123 44	26,462 56	-22,660 88
07-24-02	2,700	Capital One Financial Corp	156,914 75	82,944 19	-73,970 56
07-24-02	700	Cisco Systems, Inc	13,212 90	8,599 24	-4,613 66
07-24-02	6,100	Cisco Systems, Inc	115,140 97	75,982 96	-39,158 01
07-24-02	2,000	Clear Channel Communications Inc	90,466 16	49,924 69	-40,541 47
07-24-02	1,300	Clear Channel Communications Inc	58,803 00	28,870 30	-29,932 70
07-24-02	700	Clear Channel Communications Inc	31,663 15	17,324 47	-14,338 68
07-24-02	300	Clear Channel Communications Inc	13,569 92	7,514 02	-6,055 90
07-24-02	1,000	EchoStar Communications Corp	28,922 92	15,078 54	-13,844 38
07-24-02	300	Goldman Sachs Group	24,116 14	19,779 90	-4,336 24
07-24-02	900	Goldman Sachs Group	72,348 42	60,920 69	-11,427 73
07-24-02	1,000	KLA-Tencor Corporation	55,551 91	40,483 67	-15,068 24
07-24-02	1,600	Linear Technology Corporation	53,839 87	42,914 54	-10,925 33
07-24-02	7,900	Tyco International Ltd	287,256 44	80,376 90	-206,879 54
07-24-02	4,800	Viacom Inc Class B	219,770 24	174,988 33	-44,781 91
07-25-02	2,500	American Int'l Group	182,449 43	127,383 66	-55,065 77
07-25-02	3,200	American Int'l Group	233,535 27	170,629 73	-62,905 54
07-25-02	1,000	Best Buy, Inc	37,627 95	29,518 00	-8,109 95
07-25-02	3,600	Brocade Communications	76,332 31	65,800 25	-10,532 06
07-25-02	600	Brocade Communications	12,722 05	10,625 67	-2,096 38
07-25-02	5,900	Cadence Design Systems, Inc	120,761 79	65,633 74	-55,128 05
07-25-02	400	Capital One Financial Corp	23,246 63	13,579 59	-9,667 04
07-25-02	2,000	Capital One Financial Corp	116,233 15	64,549 85	-51,683 30

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
07-25-02	9,400	Cisco Systems, Inc	177,430 35	114,194 32	-63,236 03
07-25-02	200	Clear Channel Communications Inc	9,046 62	5,224 84	-3,821 78
07-25-02	800	Clear Channel Communications Inc	36,186 46	20,881 69	-15,304 77
07-25-02	11,400	EMC Corporation	130,050 25	79,635 70	-50,414 55
07-25-02	800	First Data Corporation	28,178 04	27,189 26	-988 78
07-25-02	1,300	Goldman Sachs Group	104,503 28	89,502 30	-15,000 98
07-25-02	3,000	Linear Technology Corporation	100,949 76	75,605 81	-25,343 95
07-25-02	4,700	Lowe's Companies	182,314 63	167,189 00	-15,125 63
07-25-02	2,600	Merrill Lynch & Co	128,767 28	90,521 99	-38,245 29
07-25-02	4,600	Oracle Corporation	63,362 98	41,034 89	-22,328 09
07-25-02	5,825	Tyco International Ltd	211,806 17	45,598 46	-166,207 71
07-25-02	100	Tyco International Ltd	3,636 16	923 47	-2,712 69
07-25-02	400	Tyco International Ltd	14,544 63	3,706 68	-10,837 95
07-25-02	600	Tyco International Ltd	21,816 94	4,889 85	-16,927 09
07-25-02	200	Wyeth	12,096 59	7,104 78	-4,991 81
07-25-02	4,900	Wyeth	296,366 47	171,749 62	-124,616 85
07-26-02	300	Best Buy, Inc	11,288 39	8,421 40	-2,866 99
07-26-02	500	Best Buy, Inc	18,813 98	14,324 71	-4,489 27
07-26-02	4,900	Brocade Communications	103,896 76	80,899 49	-22,997 27
07-26-02	6,200	EMC Corporation	70,729 08	41,833 85	-28,895 23
07-26-02	1,100	First Data Corporation	38,744 81	37,378 41	-1,366 40
07-26-02	100	First Data Corporation	3,522 26	3,400 89	-121 37
07-26-02	2,200	QLogic Corporation	109,505 09	81,505 56	-27,999 53
07-26-02	3,400	United Healthcare Group	265,590 62	288,842 72	23,252 10
07-26-02	100	United Healthcare Group	7,811 49	8,491 24	679 75
07-29-02	3,400	Adobe Systems Inc	114,380 97	84,917 54	-29,463 43
07-29-02	200	Best Buy, Inc	7,525 59	6,280 05	-1,245 54
07-29-02	900	EchoStar Communications Corp	26,030 63	14,458 96	-11,571 67
07-29-02	500	First Data Corporation	17,611 28	17,358 87	-252 41
07-29-02	3,800	Tenet Healthcare	169,369 19	169,224 48	-144 71
07-30-02	200	Adobe Systems Inc	6,728 29	4,956 01	-1,772 28
07-30-02	600	Adobe Systems Inc	20,184 88	15,033 50	-5,151 38
07-30-02	2,700	Adobe Systems Inc	90,831 95	67,297 09	-23,534 86
07-30-02	5,400	Baker Hughes Inc	199,927 90	150,559 87	-49,368 03
07-30-02	200	Baker Hughes Inc	7,404 74	5,674 82	-1,729 92
07-30-02	400	Baker Hughes Inc	14,809 47	11,157 66	-3,651 81
07-30-02	100	Capital One Financial Corp	5,811 66	2,986 91	-2,824 75
07-30-02	2,100	Capital One Financial Corp	122,044 80	61,613 40	-60,431 40

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
07-30-02	800	Devon Energy Corporation	41,277 53	33,084 36	-8,193 17
07-30-02	200	EchoStar Communications Corp	5,784 58	3,244 12	-2,540 46
07-30-02	1,200	Pepsi Bottling Group	37,823 14	29,813 22	-8,009 92
07-30-02	2,500	TJX Companies, Inc	50,959 87	44,953 39	-6,006 48
07-31-02	3,300	Adobe Systems Inc	111,016 83	79,177 48	-31,839 35
07-31-02	3,000	Capital One Financial Corp	174,349 72	93,355 68	-80,994 04
07-31-02	400	Devon Energy Corporation	20,638 77	16,386 46	-4,252 31
07-31-02	300	EchoStar Communications Corp	8,676 88	4,872 96	-3,803 92
07-31-02	2,500	First Data Corporation	88,056 38	84,849 44	-3,206 94
07-31-02	2,700	Johnson & Johnson	150,844 01	135,331 53	-15,512 48
07-31-02	2,600	Micron Technologies, Inc	64,740 98	50,660 77	-14,080 21
07-31-02	1,100	Micron Technologies, Inc	27,390 42	21,922 00	-5,468 42
07-31-02	2,700	Omnicom Group Inc	168,738 10	143,853 55	-24,884 55
07-31-02	800	Pepsi Bottling Group	25,215 42	19,533 49	-5,681 93
07-31-02	100	Pepsi Bottling Group	3,151 93	2,477 42	-674 51
07-31-02	500	Pepsi Bottling Group	15,759 64	12,371 72	-3,387 92
07-31-02	2,300	TJX Companies, Inc	46,883 08	39,627 80	-7,255 28
07-31-02	1,700	TJX Companies, Inc	34,652 71	29,247 27	-5,405 44
08-01-02	700	Amgen Inc	31,115 28	30,669 99	-445 29
08-01-02	1,100	Amgen Inc	48,895 44	49,090 64	195 20
08-01-02	500	Avon Products, Inc	25,049 94	22,583 86	-2,466 08
08-01-02	100	Avon Products, Inc	5,009 99	4,657 85	-352 14
08-01-02	2,600	Brocade Communications	55,128 89	45,272 43	-9,856 46
08-01-02	2,700	Cadence Design Systems, Inc	55,263 87	32,129 03	-23,134 84
08-01-02	1,000	Cadence Design Systems, Inc	20,468 10	11,938 93	-8,529 17
08-01-02	2,800	Cisco Systems, Inc	52,851 59	34,825 34	-18,026 25
08-01-02	5,200	Walt Disney Company	125,131 29	88,188 29	-36,943 00
08-01-02	10,800	EMC Corporation	123,205 50	77,111 82	-46,093 68
08-01-02	400	EMC Corporation	4,563 17	2,869 91	-1,693 26
08-01-02	2,500	EMC Corporation	28,519 79	17,995 20	-10,524 59
08-01-02	3,400	First Data Corporation	119,756 68	113,448 11	-6,308 57
08-01-02	4,900	Intel Corporation	108,744 76	87,990 07	-20,754 69
08-01-02	2,100	Intuit Inc	96,302 23	87,269 38	-9,032 85
08-01-02	2,800	Lowe's Companies	108,612 97	100,514 73	-8,098 24
08-01-02	500	Medimmune Incorporated	15,660 95	13,925 93	-1,735 02
08-01-02	3,700	Medimmune Incorporated	115,891 05	103,361 56	-12,529 49
08-01-02	1,500	Microchip Technology	42,347 37	31,552 89	-10,794 48
08-01-02	400	Micron Technologies, Inc	9,960 15	7,924 24	-2,035 91
08-01-02	1,200	Omnicom Group Inc	74,994 71	62,526 27	-12,468 44
08-01-02	1,000	Pepsi Bottling Group	31,519 28	24,902 04	-6,617 24

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
08-01-02	2,000	Texas Instruments, Inc	52,542 72	42,807 50	-9,735 22
08-01-02	2,400	Texas Instruments, Inc	63,051 27	52,376 25	-10,675 02
08-01-02	1,300	3M Company	149,262 29	160,175 45	10,913 16
08-01-02	800	United Healthcare Group	62,491 91	68,575 85	6,083 94
08-01-02	800	Yum Brands Inc	21,315 89	22,788 03	1,472 14
08-01-02	1,100	Yum Brands Inc	29,309 35	32,773 51	3,464 16
08-02-02	2,100	Analog Devices, Inc	86,524 50	42,538 20	-43,986 30
08-02-02	900	Avon Products, Inc	45,089 90	40,464 40	-4,625 50
08-02-02	1,200	Avon Products, Inc	60,119 86	54,324 64	-5,795 22
08-02-02	5,500	Baker Hughes Inc	203,630 27	132,643 34	-70,986 93
08-02-02	2,900	Best Buy, Inc	109,121 07	83,186 60	-25,934 47
08-02-02	3,500	Carnival Corp	105,436 25	84,088 46	-21,347 79
08-02-02	4,200	Clear Channel Communications Inc	176,481 97	101,015 77	-75,466 20
08-02-02	2,200	Devon Energy Corporation	113,513 21	86,871 20	-26,642 01
08-02-02	3,100	EMC Corporation	35,364 54	20,621 50	-14,743 04
08-02-02	2,690	EchoStar Communications Corp	77,802 67	40,412 79	-37,389 88
08-02-02	2,700	First Data Corporation	95,100 89	88,273 29	-6,827 60
08-02-02	1,400	Illinois Tool Works	92,085 42	85,330 36	-6,755 06
08-02-02	1,100	Intuit Inc	50,444 02	43,523 48	-6,920 54
08-02-02	700	Estee Lauder Companies Class A	22,709 05	19,870 51	-2,838 54
08-02-02	6,500	Lowe's Companies	252,137 25	215,526 35	-36,610 90
08-02-02	2,800	Medimmune Incorporated	87,701 34	77,894 21	-9,807 13
08-02-02	2,300	Microchip Technology	64,932 63	47,314 40	-17,618 23
08-02-02	6,200	Micron Technologies, Inc	154,382 34	111,384 59	-42,997 75
08-02-02	1,800	Omnicom Group Inc	112,492 07	89,428 86	-23,063 21
08-02-02	700	Omnicom Group Inc	43,746 92	33,673 39	-10,073 53
08-02-02	2,000	Texas Instruments, Inc	52,542 72	38,722 23	-13,820 49
08-02-02	400	USA Interactive	12,428 78	8,054 31	-4,374 47
08-02-02	1,100	USA Interactive	34,179 14	22,065 44	-12,113 70
08-02-02	600	USA Interactive	18,643 16	12,125 63	-6,517 53
08-02-02	200	Global Santa Fe Corporation	6,688 59	4,060 97	-2,627 62
08-05-02	1,200	Adobe Systems Inc	40,369 75	20,086 67	-20,283 08
08-05-02	200	Avon Products, Inc	10,019 98	8,946 37	-1,073 61
08-05-02	700	Baker Hughes Inc	25,916 58	16,032 24	-9,884 34
08-05-02	1,400	Carnival Corp	42,174 50	33,014 36	-9,160 14
08-05-02	1,900	Danaher Corporation	118,505 36	107,870 01	-10,635 35
08-05-02	700	Devon Energy Corporation	36,117 84	26,914 18	-9,203 66
08-05-02	2,300	FedEx Corporation	113,571 17	105,059 68	-8,511 49
08-05-02	300	First Data Corporation	10,566 77	9,626 71	-940 06

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
08-05-02	3,300	First Data Corporation	116,234 43	106,296 39	-9,938 04
08-05-02	300	Medimmune Incorporated	9,396 57	8,125 22	-1,271 35
08-05-02	800	Nike Inc Class B	44,617 33	35,779 32	-8,838 01
08-05-02	700	Pepsico Inc	33,479 99	28,748 13	-4,731 86
08-05-02	3,400	Pepsico Inc	162,617 12	141,701 26	-20,915 86
08-06-02	2,700	Adobe Systems Inc	90,831 95	46,626 51	-44,205 44
08-06-02	700	Baker Hughes Inc	25,916 58	16,502 00	-9,414 58
08-06-02	1,600	Baker Hughes Inc	59,237 90	37,933 57	-21,304 33
08-06-02	1,000	Carnival Corp	30,124 64	24,370 86	-5,753 78
08-06-02	3,100	Danaher Corporation	193,350 85	178,110 71	-15,240 14
08-06-02	700	Danaher Corporation	43,659 87	40,199 78	-3,460 09
08-06-02	2,500	Devon Energy Corporation	128,992 29	98,427 03	-30,565 26
08-06-02	400	FedEx Corporation	19,751 51	18,507 96	-1,243 55
08-06-02	3,700	First Data Corporation	130,323 45	121,385 57	-8,937 88
08-06-02	1,300	Nike Inc Class B	72,503 17	58,209 12	-14,294 05
08-06-02	200	Pepsico Inc	9,565 71	8,263 75	-1,301 96
08-06-02	500	Pepsico Inc	23,914 28	20,761 62	-3,152 66
08-06-02	1,400	Pepsico Inc	66,959 99	58,424 57	-8,535 42
08-07-02	1,700	FedEx Corporation	83,943 91	79,490 79	-4,453 12
08-07-02	100	Nike Inc Class B	5,577 17	4,504 17	-1,073 00
08-07-02	1,900	Pepsi Bottling Group	59,886 63	44,995 39	-14,891 24
08-07-02	3,200	Pepsico Inc	153,051 40	131,244 04	-21,807 36
08-08-02	200	FedEx Corporation	9,875 75	9,477 91	-397 84
08-08-02	200	Nike Inc Class B	11,154 33	9,005 02	-2,149 31
08-09-02	2,000	Brocade Communications	38,765 73	30,725 67	-8,040 06
08-09-02	300	Brocade Communications	5,814 86	4,752 45	-1,062 41
08-09-02	3,000	Brocade Communications	58,148 59	45,965 51	-12,183 08
08-09-02	800	EBay Inc	45,353 99	45,346 79	-7 20
08-09-02	2,600	First Data Corporation	91,578 64	89,025 47	-2,553 17
08-09-02	2,100	Nike Inc Class B	117,120 50	92,442 99	-24,677 51
08-09-02	1,800	Emulex Corporation	55,973 67	28,980 38	-26,993 29
08-12-02	3,600	Emulex Corporation	111,947 34	50,513 31	-61,434 03
08-12-02	1,400	First Data Corporation	49,311 58	47,628 38	-1,683 20
08-12-02	3,300	Home Depot, Inc	108,057 38	89,119 09	-18,938 29
08-12-02	2,600	Lowe's Companies	100,854 90	88,466 23	-12,388 67
08-12-02	1,100	Nike Inc Class B	61,348 83	47,284 05	-14,064 78
08-12-02	3,100	Oracle Corporation	41,356 33	30,326 07	-11,030 26
08-12-02	100	Oracle Corporation	1,334 08	973 19	-360 89
08-12-02	1,100	Oracle Corporation	14,674 83	10,710 15	-3,964 68
08-12-02	4,400	Oracle Corporation	58,699 31	42,756 58	-15,942 73
08-12-02	1,400	United Parcel Service Class B	80,613 76	88,908 52	8,294 76
08-13-02	2,300	Emulex Corporation	71,521 91	34,016 89	-37,505 02
08-13-02	400	First Data Corporation	14,089 02	13,697 54	-391 48

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
08-13-02	700	Nike Inc Class B	39,040 17	30,458 60	-8,581 57
08-13-02	5,400	Oracle Corporation	72,040 06	50,932 33	-21,107 73
08-13-02	1,500	Rational Software Corporation	34,955 43	8,830 23	-26,125 20
08-14-02	5,100	American Express Company	173,314 29	176,530 66	3,216 37
08-14-02	4,000	Amgen Inc	177,801 60	182,113 71	4,312 11
08-14-02	2,000	Anthem Inc	137,436 26	121,437 94	-15,998 32
08-14-02	2,500	Brocade Communications	48,457 16	35,306 93	-13,150 23
08-14-02	1,900	Carnival Corp	57,236 82	45,913 44	-11,323 38
08-14-02	1,600	EBay Inc	90,707 98	88,008 70	-2,699 28
08-14-02	900	Electronic Arts	57,659 01	52,059 74	-5,599 27
08-14-02	300	Emulex Corporation	9,328 95	4,319 86	-5,009 09
08-14-02	900	First Data Corporation	31,700 30	31,119 08	-581 22
08-14-02	4,300	KLA-Tencor Corporation	238,873 22	149,331 92	-89,541 30
08-14-02	2,700	Microchip Technology	76,225 26	50,254 12	-25,971 14
08-14-02	1,800	Micron Technologies, Inc	44,820 68	32,359 42	-12,461 26
08-14-02	2,100	Praxair Inc	103,959 50	111,241 83	7,282 33
08-14-02	2,900	Rational Software Corporation	67,580 51	15,834 67	-51,745 84
08-14-02	2,600	Texas Instruments, Inc	63,665 82	49,138 51	-14,527 31
08-14-02	300	3M Company	34,445 14	36,583 14	2,138 00
08-15-02	1,200	Anheuser-Busch Companies	60,824 00	62,687 19	1,863 19
08-15-02	400	Anthem Inc	27,487 25	24,407 50	-3,079 75
08-15-02	5,100	Dell Computer Corp	126,823 02	138,066 60	11,243 58
08-15-02	3,500	Home Depot, Inc	114,606 31	99,634 29	-14,972 02
08-15-02	2,200	Intuit Inc	100,888 05	92,260 59	-8,627 46
08-15-02	4,400	Pepsico Inc	210,445 68	195,475 54	-14,970 14
08-15-02	700	Praxair Inc	34,653 17	38,391 46	3,738 29
08-15-02	1,800	Procter & Gamble	163,134 43	165,694 00	2,559 57
08-15-02	5,300	Rational Software Corporation	123,509 20	31,120 12	-92,389 08
08-15-02	4,600	Texas Instruments, Inc	112,639 52	93,250 68	-19,388 84
08-16-02	2,000	Amgen Inc	88,900 80	94,836 54	5,935 74
08-16-02	600	Anheuser-Busch Companies	30,412 00	31,029 74	617 74
08-16-02	1,300	Anthem Inc	89,333 57	77,779 51	-11,554 06
08-16-02	3,500	Dell Computer Corp	87,035 40	95,813 11	8,777 71
08-16-02	5,100	Intel Corporation	111,230 52	94,086 55	-17,143 97
08-16-02	1,600	Lilly (Eli) & Co	114,311 70	92,286 33	-22,025 37
08-16-02	2,100	Procter & Gamble	190,323 50	188,474 57	-1,848 93
08-16-02	3,600	Rational Software Corporation	83,893 04	21,061 88	-62,831 16
08-19-02	4,100	Amgen Inc	182,246 64	191,920 13	9,673 49

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
08-19-02	200	Anheuser-Busch Companies	10,137 33	10,220 13	82 80
08-19-02	1,500	Anthem Inc	103,077 19	89,914 94	-13,162 25
08-19-02	600	Avon Products, Inc	30,059 93	28,954 40	-1,105 53
08-19-02	2,700	Lockheed Martin Corp	166,702 58	174,075 90	7,373 32
08-19-02	3,200	Pepsico Inc	153,051 40	140,643 76	-12,407 64
08-19-02	1,940	Rational Software Corporation	45,209 03	11,552 34	-33,656 69
08-20-02	1,000	Avon Products, Inc	50,099 89	48,374 44	-1,725 45
08-20-02	2,900	Baker Hughes Inc	107,368 69	81,234 09	-26,134 60
08-20-02	6,300	Microsoft Corporation	364,784 13	322,545 87	-42,238 26
08-20-02	1,800	Micron Technologies, Inc	44,820 68	36,232 54	-8,588 14
08-20-02	600	Northrop Grumman Corp	63,903 75	69,014 48	5,110 73
08-20-02	200	Northrop Grumman Corp	21,301 25	23,041 30	1,740 05
08-20-02	2,600	Oracle Corporation	34,685 96	27,841 77	-6,844 19
08-20-02	2,000	Pepsico Inc	95,657 13	86,921 58	-8,735 55
08-20-02	200	Wal-Mart Stores, Inc	11,353 25	10,705 67	-647 58
08-20-02	800	Wal-Mart Stores, Inc	45,412 99	42,679 27	-2,733 72
08-20-02	1,200	Wal-Mart Stores, Inc	68,119 48	64,686 21	-3,433 27
08-21-02	1,000	Avon Products, Inc	50,099 89	48,253 24	-1,846 65
08-21-02	3,500	Baker Hughes Inc	129,582 90	97,225 66	-32,357 24
08-21-02	400	Baker Hughes Inc	14,809 47	11,063 66	-3,745 81
08-21-02	2,100	Devon Energy Corporation	108,353 52	96,859 58	-11,493 94
08-21-02	100	Devon Energy Corporation	5,159 69	4,583 36	-576 33
08-21-02	2,000	FedEx Corporation	98,757 54	97,918 04	-839 50
08-21-02	1,200	Lockheed Martin Corp	74,090 04	76,903 28	2,813 24
08-21-02	100	Lockheed Martin Corp	6,174 17	6,461 30	287 13
08-21-02	700	Northrop Grumman Corp	74,554 37	80,935 97	6,381 60
08-21-02	1,900	Altria Group Inc	97,504 25	95,938 74	-1,565 51
08-21-02	1,800	Wal-Mart Stores, Inc	102,179 22	95,589 17	-6,590 05
08-21-02	2,400	Noble Corporation	97,498 96	76,902 56	-20,596 40
08-22-02	2,800	Anheuser-Busch Companies	141,922 68	147,033 92	5,111 24
08-22-02	300	Avon Products, Inc	15,029 97	14,465 95	-564 02
08-22-02	1,300	Baker Hughes Inc	48,130 79	37,022 88	-11,107 91
08-22-02	2,900	Baker Hughes Inc	107,368 69	83,629 70	-23,738 99
08-22-02	200	Lockheed Martin Corp	12,348 34	12,570 66	222 32
08-22-02	200	Northrop Grumman Corp	21,301 25	22,981 90	1,680 65
08-22-02	400	Northrop Grumman Corp	42,602 50	45,983 45	3,380 95
08-22-02	1,900	Altria Group Inc	97,504 25	95,475 54	-2,028 71
08-22-02	3,600	Wal-Mart Stores, Inc	204,358 43	193,335 41	-11,023 02
08-22-02	600	Noble Corporation	24,374 74	19,662 60	-4,712 14
08-23-02	2,300	Lockheed Martin Corp	142,005 90	137,712 26	-4,293 64
08-23-02	100	Lockheed Martin Corp	6,174 17	6,017 81	-156 36
08-23-02	600	Northrop Grumman Corp	63,903 75	69,054 74	5,150 99

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
08-23-02	2,300	Altria Group Inc	118,031 47	110,697 96	-7,333 51
08-26-02	1,100	Amgen Inc	48,895 44	50,864 11	1,968 67
08-26-02	600	Best Buy, Inc	18,742 83	13,622 70	-5,120 13
08-26-02	1,700	FedEx Corporation	83,943 91	81,150 96	-2,792 95
08-26-02	900	Lockheed Martin Corp	55,567 53	54,701 79	-865 74
08-26-02	3,600	Micron Technologies, Inc	89,641 36	68,972 11	-20,669 25
08-26-02	4,700	Oracle Corporation	62,701 53	48,557 05	-14,144 48
08-26-02	4,200	PeopleSoft Inc	89,714 70	80,748 86	-8,965 84
08-26-02	2,100	Pepsico Inc	100,439 98	89,168 56	-11,271 42
08-26-02	1,600	Altria Group Inc	82,108 85	75,726 51	-6,382 34
08-26-02	3,100	Travelers Property Casualty - Class B	53,021 57	57,937 25	4,915 68
08-26-02	2,900	Wal-Mart Stores, Inc	164,622 07	152,700 11	-11,921 96
08-27-02	2,600	Amgen Inc	115,571 04	119,279 98	3,708 94
08-27-02	1,200	Anthem Inc	82,461 75	75,622 56	-6,839 19
08-27-02	2,100	Best Buy, Inc	65,599 89	46,323 34	-19,276 55
08-27-02	5,600	Cisco Systems, Inc	102,919 63	78,837 21	-24,082 42
08-27-02	800	EBay Inc	45,353 99	45,899 41	545 42
08-27-02	400	FedEx Corporation	19,751 51	19,515 81	-235 70
08-27-02	8,300	Intel Corporation	181,022 21	143,393 11	-37,629 10
08-27-02	2,100	Micron Technologies, Inc	52,290 79	38,805 77	-13,485 02
08-27-02	900	Nike Inc Class B	50,194 50	40,710 27	-9,484 23
08-27-02	3,800	Nike Inc Class B	211,932 33	172,163 69	-39,768 64
08-27-02	3,400	Oracle Corporation	45,358 56	34,322 98	-11,035 58
08-27-02	2,200	PeopleSoft Inc	46,993 42	38,319 32	-8,674 10
08-27-02	900	PeopleSoft Inc	19,224 58	16,660 74	-2,563 84
08-27-02	2,700	Pepsico Inc	129,137 12	112,939 75	-16,197 37
08-27-02	2,100	United Healthcare Group	164,041 26	186,532 13	22,490 87
08-27-02	2,200	Veritas Software Corporation	61,532 06	38,693 31	-22,838 75
08-27-02	1,700	Xilinx, Inc	38,259 97	33,233 14	-5,026 83
08-28-02	1,100	Amgen Inc	48,895 44	50,088 31	1,192 87
08-28-02	1,800	Carnival Corp	54,224 35	44,563 05	-9,661 30
08-28-02	1,100	Chubb Corporation	74,923 14	67,941 54	-6,981 60
08-28-02	4,600	Walt Disney Company	84,675 42	70,981 37	-13,694 05
08-28-02	2,400	First Data Corporation	84,534 13	86,407 95	1,873 82
08-28-02	3,100	Linear Technology Corporation	99,134 53	85,809 75	-13,324 78
08-28-02	1,000	Lowe's Companies	38,790 35	40,925 86	2,135 51
08-28-02	3,500	Oracle Corporation	46,692 63	35,214 18	-11,478 45
08-28-02	1,400	PeopleSoft Inc	29,904 90	24,364 16	-5,540 74
08-28-02	3,000	Pepsico Inc	143,485 69	119,534 39	-23,951 30
08-28-02	1,700	QLogic Corporation	65,385 95	58,632 93	-6,753 02

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
08-28-02	3,600	Target Corporation	128,858 39	122,855 65	-6,002 74
08-28-02	1,100	Ventus Software Corporation	30,766 03	19,163 73	-11,602 30
08-28-02	700	Xilinx, Inc	15,754 11	13,399 48	-2,354 63
08-29-02	2,700	American Express Company	91,754 62	96,713 51	4,958 89
08-29-02	2,200	Best Buy, Inc	68,723 69	45,323 69	-23,400 00
08-29-02	1,700	Carnival Corp	51,211 89	41,539 26	-9,672 63
08-29-02	700	Chubb Corporation	47,678 36	42,875 59	-4,802 77
08-29-02	5,300	Walt Disney Company	97,560 81	81,823 69	-15,737 12
08-29-02	200	First Data Corporation	7,044 51	6,889 79	-154 72
08-29-02	1,600	First Data Corporation	56,356 09	54,775 94	-1,580 15
08-29-02	1,700	First Data Corporation	59,878 34	57,968 25	-1,910 09
08-29-02	700	First Data Corporation	24,655 79	23,753 43	-902 36
08-29-02	200	First Data Corporation	7,044 51	6,849 79	-194 72
08-29-02	1,100	Linear Technology Corporation	35,176 77	30,009 40	-5,167 37
08-29-02	2,000	Linear Technology Corporation	63,957 76	53,170 59	-10,787 17
08-29-02	1,400	Lowe's Companies	54,306 48	57,515 86	3,209 38
08-29-02	5,000	PeopleSoft Inc	106,803 22	85,502 91	-21,300 31
08-29-02	1,800	Pepsico Inc	86,091 42	70,710 68	-15,380 74
08-29-02	3,800	Target Corporation	136,017 19	128,335 43	-7,681 76
08-29-02	800	Wyeth	44,438 53	37,560 00	-6,878 53
08-29-02	1,000	Noble Corporation	40,624 57	30,978 26	-9,646 31
08-29-02	1,100	XL Capital Ltd Class A	91,868 20	81,015 19	-10,853 01
08-30-02	300	FedEx Corporation	14,813 63	14,248 22	-565 41
08-30-02	1,300	Linear Technology Corporation	41,572 54	34,521 62	-7,050 92
08-30-02	1,200	PeopleSoft Inc	25,632 77	19,370 77	-6,262 00
08-30-02	500	PeopleSoft Inc	10,680 32	8,155 45	-2,524 87
08-30-02	500	PeopleSoft Inc	10,680 32	8,242 85	-2,437 47
08-30-02	1,200	Pepsico Inc	57,394 28	46,894 58	-10,499 70
08-30-02	2,600	QLogic Corporation	100,002 04	88,559 05	-11,442 99
08-30-02	700	Noble Corporation	28,437 20	21,996 76	-6,440 44
08-30-02	4,900	Noble Corporation	199,060 37	154,619 24	-44,441 13
09-03-02	1,900	American Express Company	64,568 07	64,348 21	-219 86
09-03-02	600	American Express Company	20,389 92	21,077 36	687 44
09-03-02	4,200	Best Buy, Inc	131,199 78	85,948 72	-45,251 06
09-03-02	1,100	Carnival Corp	33,137 11	26,051 61	-7,085 50
09-03-02	900	Danaher Corporation	56,134 12	52,401 46	-3,732 66
09-03-02	400	Walt Disney Company	7,363 08	6,143 91	-1,219 17
09-03-02	1,500	Walt Disney Company	27,611 55	22,520 91	-5,090 64
09-03-02	1,900	Walt Disney Company	34,974 63	27,995 46	-6,979 17

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
09-03-02	100	FedEx Corporation	4,937 88	4,609 77	-328 11
09-03-02	1,900	FedEx Corporation	93,819 66	88,070 13	-5,749 53
09-03-02	6,400	General Electric Co	209,056 29	186,099 98	-22,956 31
09-03-02	3,400	Linear Technology Corporation	108,728 19	84,440 19	-24,288 00
09-03-02	4,500	Newell Rubbermaid Inc	152,693 52	150,212 22	-2,481 30
09-03-02	500	PeopleSoft Inc	10,680 32	7,574 87	-3,105 45
09-03-02	1,300	PeopleSoft Inc	27,768 84	19,717 80	-8,051 04
09-03-02	2,869	Travelers Property Casualty - Class A	45,471 65	41,595 80	-3,875 85
09-04-02	3,200	BJ Services Company	101,712 27	88,183 90	-13,528 37
09-04-02	600	Carnival Corp	18,074 78	14,125 07	-3,949 71
09-04-02	800	Danaher Corporation	49,896 99	46,276 92	-3,620 07
09-04-02	300	Walt Disney Company	5,522 31	4,490 86	-1,031 45
09-04-02	3,700	Walt Disney Company	68,108 49	55,033 61	-13,074 88
09-04-02	200	Altria Group Inc	10,263 61	9,607 81	-655 80
09-04-02	2,800	Altria Group Inc	143,690 48	133,768 20	-9,922 28
09-04-02	800	Altria Group Inc	41,054 42	38,067 89	-2,986 53
09-04-02	300	Altria Group Inc	15,395 41	14,379 97	-1,015 44
09-04-02	400	Altria Group Inc	20,527 21	19,138 94	-1,388 27
09-04-02	600	United Healthcare Group	46,868 93	50,988 14	4,119 21
09-04-02	1,500	Noble Corporation	60,936 85	42,090 23	-18,846 62
09-05-02	1,100	American Int'l Group	71,395 68	64,274 03	-7,121 65
09-05-02	2,100	American Int'l Group	136,300 84	122,952 76	-13,348 08
09-05-02	1,800	Concord EFS Inc	40,267 82	26,909 18	-13,358 64
09-05-02	1,500	FedEx Corporation	74,068 15	69,285 16	-4,782 99
09-05-02	4,100	First Data Corporation	144,412 47	134,304 98	-10,107 49
09-05-02	1,500	Goldman Sachs Group	120,580 70	109,663 64	-10,917 06
09-05-02	3,800	Microsoft Corporation	220,028 52	177,334 19	-42,694 33
09-05-02	2,200	Micron Technologies, Inc	54,780 83	37,252 35	-17,528 48
09-05-02	900	Altria Group Inc	46,186 23	43,242 07	-2,944 16
09-05-02	3,000	Target Corporation	107,381 99	97,870 24	-9,511 75
09-05-02	400	Target Corporation	14,317 60	12,999 60	-1,318 00
09-05-02	100	Wal-Mart Stores, Inc	5,676 62	5,084 34	-592 28
09-05-02	3,100	Wal-Mart Stores, Inc	175,975 32	157,399 92	-18,575 40
09-05-02	800	Noble Corporation	32,499 65	22,854 83	-9,644 82
09-06-02	900	FedEx Corporation	44,440 89	41,867 09	-2,573 80
09-06-02	500	FedEx Corporation	24,689 38	23,222 40	-1,466 98
09-06-02	2,000	Altria Group Inc	102,636 06	92,093 62	-10,542 44
09-06-02	800	Altria Group Inc	41,054 42	37,286 47	-3,767 95
09-09-02	1,300	American Express Company	44,178 15	44,146 14	-32 01
09-09-02	1,800	BJ Services Company	57,213 15	51,593 10	-5,620 05

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
09-09-02	4,700	Baxter International	225,937 95	164,755 41	-61,182 54
09-09-02	700	Carnival Corp	21,087 25	16,635 90	-4,451 35
09-09-02	1,300	Carnival Corp	39,162 03	31,015 11	-8,146 92
09-09-02	3,000	Walt Disney Company	55,223 10	44,172 17	-11,050 93
09-09-02	200	FedEx Corporation	9,875 75	9,152 72	-723 03
09-09-02	800	FedEx Corporation	39,503 02	36,371 62	-3,131 40
09-09-02	2,700	First Data Corporation	95,100 89	90,374 91	-4,725 98
09-09-02	3,800	Linear Technology Corporation	121,519 74	89,330 36	-32,189 38
09-09-02	4,500	Linear Technology Corporation	143,904 96	102,784 09	-41,120 87
09-09-02	4,000	Microsoft Corporation	231,608 97	188,058 73	-43,550 24
09-09-02	3,000	Pfizer Inc	106,775 69	91,418 94	-15,356 75
09-10-02	1	Travelers Property Casualty - Class A	13 95	14 12	0 17
09-10-02	0	Travelers Property Casualty - Class B	5 73	5 77	0 04
09-10-02	1,300	BJ Services Company	41,320 61	37,663 50	-3,657 11
09-10-02	6,100	Baxter International	293,238 61	214,726 94	-78,511 67
09-10-02	100	CSX Corporation	3,987 61	2,911 91	-1,075 70
09-10-02	2,400	Freddie Mac	148,822 38	151,323 84	2,501 46
09-10-02	1,900	Altria Group Inc	97,504 25	90,157 22	-7,347 03
09-11-02	1,000	AFLAC Corporation	28,817 21	30,474 08	1,656 87
09-11-02	2,500	AFLAC Corporation	72,043 03	75,782 96	3,739 93
09-11-02	5,300	Baxter International	254,781 09	185,318 45	-69,462 64
09-11-02	1,500	Freddie Mac	93,013 99	95,958 70	2,944 71
09-11-02	1,000	Intuit Inc	45,858 20	47,391 37	1,533 17
09-11-02	2,300	Pepsico Inc	110,005 70	91,293 67	-18,712 03
09-11-02	2,400	Pfizer Inc	85,420 56	74,669 66	-10,750 90
09-11-02	2,000	Altria Group Inc	102,636 06	95,348 92	-7,287 14
09-12-02	1,600	AFLAC Corporation	46,107 54	47,942 23	1,834 69
09-12-02	1,300	American Express Company	44,178 15	44,078 03	-100 12
09-12-02	400	Baxter International	19,228 76	13,179 60	-6,049 16
09-12-02	1,600	Brocade Communications	29,315 17	20,597 45	-8,717 72
09-12-02	4,600	Citigroup Inc	148,950 99	134,036 73	-14,914 26
09-12-02	2,500	Linear Technology Corporation	79,947 20	58,343 99	-21,603 21
09-12-02	3,000	Viacom Inc Class B	133,055 58	125,242 02	-7,813 56
09-13-02	1,100	BJ Services Company	34,963 59	30,568 29	-4,395 30
09-13-02	7,900	Baxter International	379,768 04	250,126 99	-129,641 05
09-13-02	1,200	Baxter International	57,686 28	35,338 93	-22,347 35
09-13-02	7,100	Brocade Communications	130,086 05	89,002 20	-41,083 85

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
09-13-02	2,300	Comerica Inc	140,120 37	123,224 07	-16,896 30
09-13-02	900	Danaher Corporation	56,134 12	50,841 53	-5,292 59
09-13-02	19,200	General Electric Co	627,168 88	520,156 47	-107,012 41
09-13-02	3,200	Honeywell International Inc	102,975 74	77,375 58	-25,600 16
09-13-02	1,900	Illinois Tool Works	124,973 07	120,108 49	-4,864 58
09-13-02	2,600	Linear Technology Corporation	83,145 09	59,322 67	-23,822 42
09-13-02	200	Micron Technologies, Inc	4,980 08	3,450 89	-1,529 19
09-13-02	5,021	Micron Technologies, Inc	125,024 80	84,365 82	-40,658 98
09-13-02	3,000	ASML Holdings NV	37,304 40	23,849 57	-13,454 83
09-16-02	2,000	BJ Services Company	63,570 17	55,638 52	-7,931 65
09-16-02	100	BJ Services Company	3,178 51	2,787 91	-390 60
09-16-02	600	Comerica Inc	36,553 14	32,102 93	-4,450 21
09-16-02	2,100	Danaher Corporation	130,979 61	116,225 61	-14,754 00
09-16-02	800	Freddie Mac	49,607 46	48,712 05	-895 41
09-16-02	200	Freddie Mac	12,401 87	12,228 51	-173 36
09-16-02	700	Illinois Tool Works	46,042 71	42,365 17	-3,677 54
09-16-02	1,700	Linear Technology Corporation	54,364 10	35,804 14	-18,559 96
09-16-02	900	Linear Technology Corporation	28,780 99	19,338 61	-9,442 38
09-16-02	2,000	Microchip Technology	56,463 16	30,845 06	-25,618 10
09-16-02	600	ASML Holdings NV	7,460 88	4,402 66	-3,058 22
09-17-02	1,100	American Express Company	37,381 51	36,530 88	-850 63
09-17-02	800	BJ Services Company	25,428 07	21,409 75	-4,018 32
09-17-02	500	Cadence Design Systems, Inc	8,558 06	6,399 80	-2,158 26
09-17-02	2,700	Cisco Systems, Inc	49,015 74	34,051 10	-14,964 64
09-17-02	4,400	Cisco Systems, Inc	79,877 50	56,046 82	-23,830 68
09-17-02	600	Concord EFS Inc	13,422 61	9,081 02	-4,341 59
09-17-02	1,800	Concord EFS Inc	40,267 82	27,096 02	-13,171 80
09-17-02	4,700	EMC Corporation	46,755 17	27,234 26	-19,520 91
09-17-02	2,900	EMC Corporation	28,848 94	16,947 95	-11,900 99
09-17-02	1,000	Freddie Mac	62,009 33	58,967 72	-3,041 61
09-17-02	500	Freddie Mac	31,004 66	30,363 33	-641 33
09-17-02	1,300	Goldman Sachs Group	104,503 28	91,932 45	-12,570 83
09-17-02	500	Honeywell International Inc	16,089 96	12,140 68	-3,949 28
09-17-02	600	Honeywell International Inc	19,307 95	14,644 35	-4,663 60
09-17-02	400	Honeywell International Inc	12,871 97	9,728 74	-3,143 23
09-17-02	1,100	Honeywell International Inc	35,397 91	26,703 56	-8,694 35
09-17-02	100	Illinois Tool Works	6,577 53	6,084 81	-492 72
09-17-02	800	Illinois Tool Works	52,620 24	48,142 78	-4,477 46
09-17-02	600	Intuit Inc	27,514 92	27,987 71	472 79

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
09-17-02	700	Newell Rubbermaid Inc	23,752 33	24,184 27	431 94
09-17-02	700	Northrop Grumman Corp	74,554 37	87,284 85	12,730 48
09-17-02	1,400	QLogic Corporation	53,847 25	42,754 99	-11,092 26
09-17-02	900	3M Company	103,515 30	105,696 95	2,181 65
09-17-02	1,300	Wyeth	70,466 49	53,314 90	-17,151 59
09-17-02	700	Wyeth	37,943 49	28,955 25	-8,988 24
09-17-02	1,300	Wyeth	70,466 49	53,977 23	-16,489 26
09-17-02	600	ASML Holdings NV	7,460 88	4,234 67	-3,226 21
09-18-02	1,600	BJ Services Company	50,856 14	43,075 18	-7,780 96
09-18-02	1,500	Cadence Design Systems, Inc	25,674 19	18,152 75	-7,521 44
09-18-02	5,000	Cisco Systems, Inc	90,769 88	60,931 15	-29,838 73
09-18-02	7,700	Concord EFS Inc	172,256 80	113,544 62	-58,712 18
09-18-02	200	Concord EFS Inc	4,474 20	2,969 91	-1,504 29
09-18-02	4,400	EMC Corporation	43,770 80	23,405 08	-20,365 72
09-18-02	3,300	EMC Corporation	32,828 10	17,852 46	-14,975 64
09-18-02	8,300	General Electric Co	271,119 88	226,155 73	-44,964 15
09-18-02	1,200	Goldman Sachs Group	96,464 56	83,701 07	-12,763 49
09-18-02	1,600	Illinois Tool Works	105,240 48	93,841 49	-11,398 99
09-18-02	2,900	IBM Corporation	351,346 92	191,249 23	-160,097 69
09-18-02	200	Intuit Inc	9,171 64	9,195 72	24 08
09-18-02	200	Intuit Inc	9,171 64	9,206 28	34 64
09-18-02	600	Newell Rubbermaid Inc	20,359 14	19,760 28	-598 86
09-18-02	2,200	Viacom Inc Class B	97,574 09	90,930 96	-6,643 13
09-18-02	4,300	Viacom Inc Class B	190,713 00	173,519 98	-17,193 02
09-18-02	4,100	Xilinx, Inc	90,993 31	67,171 55	-23,821 76
09-18-02	1,996	Travelers Property Casualty - Class B	34,139 05	26,194 30	-7,944 75
09-18-02	800	Travelers Property Casualty - Class B	13,682 99	10,697 51	-2,985 48
09-19-02	1,800	Amgen Inc	80,338 47	76,136 62	-4,201 85
09-19-02	200	Amgen Inc	8,926 50	8,534 74	-391 76
09-19-02	1,100	Amgen Inc	49,095 73	46,987 28	-2,108 45
09-19-02	300	Cadence Design Systems, Inc	5,134 84	3,539 89	-1,594 95
09-19-02	2,000	Carnival Corp	60,249 28	47,418 16	-12,831 12
09-19-02	2,000	Citigroup Inc	64,761 30	56,193 70	-8,567 60
09-19-02	1,400	Comerica Inc	85,290 66	72,600 41	-12,690 25
09-19-02	1,000	Goldman Sachs Group	80,387 14	68,556 93	-11,830 21
09-19-02	200	Goldman Sachs Group	16,077 43	13,810 58	-2,266 85
09-19-02	1,300	Newell Rubbermaid Inc	44,111 46	42,232 34	-1,879 12
09-19-02	1,600	Pepsico Inc	76,525 70	59,625 40	-16,900 30
09-19-02	500	Pepsico Inc	23,914 28	18,602 03	-5,312 25
09-19-02	1,600	United Healthcare Group	124,983 82	144,490 84	19,507 02

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
09-19-02	5,100	Walgreen Co	185,152 66	168,427 52	-16,725 14
09-19-02	1,600	Wyeth	86,727 98	61,086 79	-25,641 19
09-20-02	2,300	Amgen Inc	102,654 71	94,677 10	-7,977 61
09-20-02	200	Amgen Inc	8,926 50	8,250 75	-675 75
09-20-02	200	Amgen Inc	8,926 50	8,261 75	-664 75
09-20-02	1,500	Baxter International	72,107 86	48,733 23	-23,374 63
09-20-02	1,700	Cadence Design Systems, Inc	29,097 42	20,043 07	-9,054 35
09-20-02	100	Citigroup Inc	3,238 07	2,698 66	-539 41
09-20-02	500	Citigroup Inc	16,190 33	13,479 74	-2,710 59
09-20-02	400	Comerica Inc	24,368 76	20,292 34	-4,076 42
09-20-02	6,000	Concord EFS Inc	134,226 08	90,350 07	-43,876 01
09-20-02	2,400	Viacom Inc Class B	106,444 46	96,067 42	-10,377 04
09-20-02	2,200	Wyeth	119,250 98	80,527 25	-38,723 73
09-23-02	900	Analog Devices, Inc	22,318 52	17,676 18	-4,642 34
09-23-02	200	Baxter International	9,614 38	6,398 80	-3,215 58
09-23-02	2,500	Baxter International	120,179 76	77,698 15	-42,481 61
09-23-02	1,000	Cadence Design Systems, Inc	17,116 13	11,442 95	-5,673 18
09-23-02	2,700	Cadence Design Systems, Inc	46,213 55	30,940 52	-15,273 03
09-23-02	2,700	Citigroup Inc	87,427 76	73,809 83	-13,617 93
09-23-02	1,300	Citigroup Inc	42,094 85	34,216 00	-7,878 85
09-23-02	1,800	Comerica Inc	109,659 42	89,310 60	-20,348 82
09-23-02	1,400	Forest Laboratories, Inc	103,443 80	106,353 39	2,909 59
09-23-02	300	Forest Laboratories, Inc	22,166 53	22,671 81	505 28
09-23-02	1,800	Microsoft Corporation	104,224 04	82,185 70	-22,038 34
09-23-02	1,300	Newell Rubbermaid Inc	44,111 46	41,614 34	-2,497 12
09-23-02	2,600	Target Corporation	93,280 40	82,311 43	-10,968 97
09-23-02	2,100	Veritas Software Corporation	50,177 62	29,151 73	-21,025 89
09-23-02	2,600	Xilinx, Inc	57,703 07	37,922 71	-19,780 36
09-23-02	300	Xilinx, Inc	6,658 05	4,274 27	-2,383 78
09-24-02	3,500	Analog Devices, Inc	86,794 25	70,243 58	-16,550 67
09-24-02	2,600	Baxter International	124,986 95	81,389 24	-43,597 71
09-24-02	200	Baxter International	9,614 38	6,198 81	-3,415 57
09-24-02	1,000	Cadence Design Systems, Inc	17,116 13	11,389 35	-5,726 78
09-24-02	3,900	Clear Channel Communications Inc	145,829 16	130,098 12	-15,731 04
09-24-02	1,500	Comerica Inc	91,382 85	72,958 55	-18,424 30
09-24-02	700	Freddie Mac	43,406 53	41,121 87	-2,284 66
09-24-02	6,100	Intel Corporation	133,040 42	88,210 04	-44,830 38
09-24-02	400	Newell Rubbermaid Inc	13,572 76	12,569 62	-1,003 14
09-24-02	400	Newell Rubbermaid Inc	13,572 76	12,562 74	-1,010 02
09-24-02	4,200	Novellus System, Inc	110,924 64	86,686 64	-24,238 00
09-24-02	5,600	Texas Instruments, Inc	128,529 48	85,124 14	-43,405 34
09-24-02	200	Texas Instruments, Inc	4,590 34	3,037 90	-1,552 44

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
09-24-02	900	Veritas Software Corporation	21,504 69	12,451 84	-9,052 85
09-25-02	1,500	Cadence Design Systems, Inc	25,674 19	16,568 79	-9,105 40
09-25-02	2,100	Freddie Mac	130,219 58	120,666 14	-9,553 44
09-25-02	3,000	Home Depot, Inc	99,171 25	82,648 40	-16,522 85
09-25-02	600	Newell Rubbermaid Inc	20,359 14	19,145 66	-1,213 48
09-25-02	3,000	Altria Group Inc	151,728 33	123,715 07	-28,013 26
09-26-02	2,500	Brocade Communications	45,804 95	21,030 11	-24,774 84
09-26-02	6,300	Brocade Communications	115,428 47	54,060 55	-61,367 92
09-26-02	700	Cadence Design Systems, Inc	11,981 29	7,670 22	-4,311 07
09-26-02	3,000	Freddie Mac	186,027 98	172,377 50	-13,650 48
09-26-02	1,400	Lockheed Martin Corp	89,556 68	89,912 57	355 89
09-26-02	2,400	Pepsico Inc	112,296 83	89,583 05	-22,713 78
09-26-02	2,100	Altria Group Inc	106,209 83	87,764 33	-18,445 50
09-26-02	1,400	Tenet Healthcare	62,399 18	67,940 65	5,541 47
09-26-02	400	Tenet Healthcare	17,828 34	19,348 93	1,520 59
09-26-02	400	Wyeth	21,682 00	15,223 54	-6,458 46
09-26-02	300	Wyeth	16,261 50	11,608 66	-4,652 84
09-26-02	1,600	Wyeth	86,727 98	61,502 46	-25,225 52
09-27-02	1,800	Baxter International	86,529 43	57,731 09	-28,798 34
09-27-02	500	Baxter International	24,035 95	16,087 01	-7,948 94
09-27-02	1,300	Brocade Communications	23,818 57	9,887 63	-13,930 94
09-27-02	500	Cadence Design Systems, Inc	8,558 06	5,357 68	-3,200 38
09-27-02	100	Chubb Corporation	6,811 19	5,403 50	-1,407 69
09-27-02	1,100	Chubb Corporation	74,923 14	60,687 59	-14,235 55
09-27-02	1,500	Freddie Mac	93,013 99	84,586 35	-8,427 64
09-27-02	4,000	Home Depot, Inc	132,228 33	107,921 54	-24,306 79
09-27-02	700	Newell Rubbermaid Inc	23,752 33	21,620 31	-2,132 02
09-27-02	500	Newell Rubbermaid Inc	16,965 95	15,449 53	-1,516 42
09-27-02	900	Target Corporation	32,289 37	30,146 30	-2,143 07
09-27-02	900	Target Corporation	32,289 37	30,057 65	-2,231 72
09-27-02	200	3M Company	23,003 40	22,670 85	-332 55
09-27-02	200	3M Company	23,003 40	22,795 31	-208 09
09-30-02	11,000	AOL Time Warner Inc	146,849 33	127,322 25	-19,527 08
09-30-02	300	Baxter International	14,421 57	9,320 71	-5,100 86
09-30-02	1,900	Baxter International	91,336 62	57,786 37	-33,550 25
09-30-02	2,300	Cadence Design Systems, Inc	39,367 10	23,574 28	-15,792 82
09-30-02	500	Chubb Corporation	34,055 97	27,524 17	-6,531 80
09-30-02	7,700	Cisco Systems, Inc	138,612 34	82,866 43	-55,745 91
09-30-02	4,400	Citigroup Inc	142,474 86	125,902 20	-16,572 66
09-30-02	8,000	EMC Corporation	79,583 28	36,026 90	-43,556 38
09-30-02	700	EMC Corporation	6,963 54	3,179 72	-3,783 82
09-30-02	4,700	General Electric Co	153,525 71	111,564 29	-41,961 42
09-30-02	6,300	Microsoft Corporation	364,784 13	274,237 66	-90,546 47

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
09-30-02	900	Newell Rubbermaid Inc	30,538 70	27,709 89	-2,828 81
09-30-02	700	Newell Rubbermaid Inc	23,752 33	21,445 46	-2,306 87
09-30-02	4,700	Novellus System, Inc	124,129 95	98,655 66	-25,474 29
09-30-02	1,700	Pepsi Bottling Group	52,601 97	39,720 83	-12,881 14
09-30-02	200	Target Corporation	7,175 42	6,095 81	-1,079 61
09-30-02	3,700	Target Corporation	132,745 18	108,821 48	-23,923 70
09-30-02	5,600	Texas Instruments, Inc	111,248 98	81,749 13	-29,499 85
09-30-02	400	3M Company	46,006 80	43,808 52	-2,198 28
09-30-02	800	3M Company	92,013 60	88,101 82	-3,911 78
09-30-02	900	Wal-Mart Stores, Inc	50,676 72	43,915 25	-6,761 47
10-01-02	700	AOL Time Warner Inc	9,344 96	8,080 41	-1,264 55
10-01-02	5,900	AOL Time Warner Inc	78,764 64	67,557 08	-11,207 56
10-01-02	700	AOL Time Warner Inc	9,344 96	8,028 75	-1,316 21
10-01-02	2,600	Baxter International	124,986 95	77,177 37	-47,809 58
10-01-02	1,500	Bed Bath & Beyond	49,195 42	46,840 28	-2,355 14
10-01-02	1,400	Cadence Design Systems, Inc	23,962 58	14,199 63	-9,762 95
10-01-02	1,900	Chubb Corporation	129,412 69	105,575 82	-23,836 87
10-01-02	1,300	Clear Channel Communications Inc	48,609 72	44,921 18	-3,688 54
10-01-02	1,600	Clear Channel Communications Inc	59,827 35	56,694 13	-3,133 22
10-01-02	200	Clear Channel Communications Inc	7,478 42	6,870 79	-607 63
10-01-02	4,900	Home Depot, Inc	161,979 70	122,133 71	-39,845 99
10-01-02	700	Microsoft Corporation	40,531 57	30,253 08	-10,278 49
10-01-02	2,000	Novellus System, Inc	52,821 26	41,331 95	-11,489 31
10-01-02	3,100	Target Corporation	111,218 94	87,564 91	-23,654 03
10-01-02	600	Tenet Healthcare	26,742 50	29,765 10	3,022 60
10-01-02	1,100	Tenet Healthcare	49,027 92	54,556 59	5,528 67
10-02-02	7,400	AOL Time Warner Inc	98,789 55	90,172 93	-8,616 62
10-02-02	2,100	Bank of America Corp	149,609 90	136,468 37	-13,141 53
10-02-02	340	Baxter International	16,344 45	9,367 00	-6,977 45
10-02-02	1,460	Baxter International	70,184 98	40,223 00	-29,961 98
10-02-02	4,500	Baxter International	216,323 57	124,135 05	-92,188 52
10-02-02	1,600	Chubb Corporation	108,979 11	88,476 21	-20,502 90
10-02-02	1,500	Citigroup Inc	48,570 98	45,436 18	-3,134 80
10-02-02	1,000	Citigroup Inc	32,380 65	30,154 09	-2,226 56
10-02-02	4,000	Home Depot, Inc	132,228 33	102,567 30	-29,661 03
10-02-02	900	3M Company	103,515 30	103,780 28	264 98
10-02-02	1,800	Walgreen Co	64,887 33	56,530 35	-8,356 98
10-02-02	1,800	Alcon Inc	65,044 23	65,697 11	652 88
10-03-02	7,100	AOL Time Warner Inc	94,784 56	88,467 58	-6,316 98

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-03-02	1,100	Bank of America Corp	78,367 09	69,495 13	-8,871 96
10-03-02	500	Chubb Corporation	34,055 97	27,550 46	-6,505 51
10-03-02	2,900	Citigroup Inc	93,903 89	83,605 05	-10,298 84
10-03-02	1,800	First Data Corporation	62,746 78	48,473 79	-14,272 99
10-03-02	500	Home Depot, Inc	16,528 54	12,686 66	-3,841 88
10-03-02	1,500	Kohls Corp	107,888 74	83,977 21	-23,911 53
10-03-02	600	Target Corporation	21,526 25	16,943 48	-4,582 77
10-03-02	1,700	Target Corporation	60,991 03	48,140 84	-12,850 19
10-03-02	4,200	Viacom Inc Class B	185,745 57	171,191 04	-14,554 53
10-03-02	300	Walgreen Co	10,814 56	9,277 76	-1,536 80
10-03-02	700	Walgreen Co	25,233 96	21,887 50	-3,346 46
10-03-02	300	Alcon Inc	10,840 71	10,762 02	-78 69
10-04-02	6,900	AOL Time Warner Inc	92,114 58	82,320 72	-9,793 86
10-04-02	2,400	Amgen Inc	107,117 96	107,678 99	561 03
10-04-02	300	Bank of America Corp	21,372 84	17,937 95	-3,434 89
10-04-02	400	Bank of America Corp	28,497 12	23,741 28	-4,755 84
10-04-02	400	Bank of America Corp	28,497 12	23,909 28	-4,587 84
10-04-02	200	Bank of America Corp	14,248 56	11,919 32	-2,329 24
10-04-02	400	Bank of America Corp	28,497 12	23,694 88	-4,802 24
10-04-02	1,900	Bank of America Corp	135,361 34	109,747 91	-25,613 43
10-04-02	2,700	Capital One Financial Corp	106,611 31	82,608 59	-24,002 72
10-04-02	3,000	Clear Channel Communications Inc	112,176 27	100,532 96	-11,643 31
10-04-02	300	Clear Channel Communications Inc	11,217 63	10,486 18	-731 45
10-04-02	600	Clear Channel Communications Inc	22,435 25	20,306 02	-2,129 23
10-04-02	900	First Data Corporation	31,373 39	22,067 78	-9,305 61
10-04-02	5,300	First Data Corporation	184,754 41	129,381 81	-55,372 60
10-04-02	2,400	Kohls Corp	172,621 98	129,751 61	-42,870 37
10-04-02	3,000	Lowe's Companies	120,971 48	116,353 89	-4,617 59
10-04-02	1,800	United Parcel Service Class B	103,646 26	111,449 22	7,802 96
10-04-02	300	Alcon Inc	10,840 71	10,747 05	-93 66
10-07-02	6,900	AOL Time Warner Inc	92,114 58	78,280 89	-13,833 69
10-07-02	200	AOL Time Warner Inc	2,669 99	2,287 93	-382 06
10-07-02	1,000	Capital One Financial Corp	39,485 67	28,784 53	-10,701 14
10-07-02	400	Capital One Financial Corp	15,794 27	11,279 66	-4,514 61
10-07-02	1,400	Capital One Financial Corp	55,279 94	39,507 64	-15,772 30
10-07-02	8,900	Cisco Systems, Inc	160,214 27	80,944 83	-79,269 44
10-07-02	3,000	Citigroup Inc	97,141 95	81,589 43	-15,552 52
10-07-02	2,000	Clear Channel Communications Inc	74,784 18	65,058 63	-9,725 55

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-07-02	1,400	Clear Channel Communications Inc	52,348 93	45,554 62	-6,794 31
10-07-02	1,100	Clear Channel Communications Inc	41,131 30	35,744 41	-5,386 89
10-07-02	2,300	Kohls Corp	165,429 40	124,555 27	-40,874 13
10-07-02	2,100	Lowe's Companies	84,680 04	79,277 44	-5,402 60
10-07-02	1,000	Target Corporation	35,877 08	26,124 21	-9,752 87
10-07-02	2,000	Target Corporation	71,754 15	55,228 33	-16,525 82
10-07-02	1,400	United Parcel Service Class B	80,613 76	83,705 43	3,091 67
10-07-02	3,200	Viacom Inc Class B	141,520 44	128,311 65	-13,208 79
10-07-02	900	Viacom Inc Class B	39,802 62	35,288 02	-4,514 60
10-08-02	6,300	AOL Time Warner Inc	84,104 61	67,224 00	-16,880 61
10-08-02	2,600	Clear Channel Communications Inc	97,219 44	82,310 91	-14,908 53
10-08-02	1,400	Lockheed Martin Corp	89,556 68	82,667 50	-6,889 18
10-08-02	900	Northrop Grumman Corp	95,855 62	108,523 23	12,667 61
10-08-02	300	Northrop Grumman Corp	31,951 87	34,795 62	2,843 75
10-08-02	2,100	Viacom Inc Class B	92,872 79	80,714 42	-12,158 37
10-08-02	200	Viacom Inc Class B	8,845 03	7,716 82	-1,128 21
10-09-02	500	AOL Time Warner Inc	6,674 97	5,174 84	-1,500 13
10-09-02	5,900	AOL Time Warner Inc	78,764 64	61,461 98	-17,302 66
10-09-02	2,300	AT&T Corporation	27,730 49	24,448 26	-3,282 23
10-09-02	6,600	AT&T Corporation	79,574 44	69,723 59	-9,850 85
10-09-02	7,400	Citigroup Inc	239,616 81	200,895 80	-38,721 01
10-09-02	2,800	Clear Channel Communications Inc	104,697 86	86,071 08	-18,626 78
10-09-02	3,500	Diageo PLC (ADR)	172,340 00	164,382 34	-7,957 66
10-09-02	3,400	Johnson & Johnson	189,544 83	192,310 10	2,765 27
10-09-02	600	Northrop Grumman Corp	63,903 75	66,964 64	3,060 89
10-09-02	2,000	Viacom Inc Class B	88,450 27	76,293 90	-12,156 37
10-10-02	1,800	Chubb Corporation	122,601 50	98,986 75	-23,614 75
10-10-02	1,700	Clear Channel Communications Inc	63,566 56	53,011 71	-10,554 85
10-10-02	100	Danaher Corporation	6,237 12	5,702 80	-534 32
10-10-02	900	Danaher Corporation	56,134 12	50,526 54	-5,607 58
10-10-02	7,700	Diageo PLC (ADR)	379,148 00	354,739 09	-24,408 91
10-10-02	1,600	Forest Laboratories, Inc	118,221 48	144,213 41	25,991 93
10-10-02	200	Forest Laboratories, Inc	14,777 69	17,981 45	3,203 76
10-10-02	3,500	General Electric Co	114,327 66	76,445 39	-37,882 27
10-10-02	1,100	Johnson & Johnson	61,323 33	61,005 70	-317 63
10-10-02	400	Lowe's Companies	16,129 53	14,799 55	-1,329 98
10-10-02	1,900	Lowe's Companies	76,615 27	70,132 39	-6,482 88

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
10-10-02	200	Target Corporation	7,175 42	5,389 83	-1,785 59
10-10-02	1,800	Target Corporation	64,578 74	46,476 21	-18,102 53
10-10-02	400	Target Corporation	14,350 83	10,783 67	-3,567 16
10-10-02	600	Viacom Inc Class B	26,535 08	23,353 27	-3,181 81
10-10-02	1,900	Viacom Inc Class B	84,027 76	71,871 41	-12,156 35
10-10-02	1,400	Wal-Mart Stores, Inc	78,830 45	69,614 44	-9,216 01
10-10-02	100	Wal-Mart Stores, Inc	5,630 75	4,969 35	-661 40
10-10-02	2,800	Yum Brands Inc	74,605 61	66,699 02	-7,906 59
10-14-02	1,400	AOL Time Warner Inc	18,689 91	15,796 70	-2,893 21
10-14-02	400	Amgen Inc	17,852 99	19,279 41	1,426 42
10-14-02	1,400	Amgen Inc	62,485 48	66,915 88	4,430 40
10-14-02	1,000	Apache Corporation	56,730 30	53,926 07	-2,804 23
10-14-02	400	Apache Corporation	22,692 12	21,934 77	-757 35
10-14-02	1,100	Apache Corporation	62,403 33	60,909 78	-1,493 55
10-14-02	200	Apache Corporation	11,346 06	10,770 11	-575 95
10-14-02	400	Apache Corporation	22,692 12	22,160 57	-531 55
10-14-02	1,900	Applied Materials	25,091 11	22,571 12	-2,519 99
10-14-02	1,900	Applied Materials	25,091 11	22,628 31	-2,462 80
10-14-02	200	Best Buy, Inc	4,992 77	3,980 75	-1,012 02
10-14-02	1,100	Best Buy, Inc	27,460 26	21,650 86	-5,809 40
10-14-02	100	Best Buy, Inc	2,496 39	1,982 44	-513 95
10-14-02	800	Best Buy, Inc	19,971 10	15,735 52	-4,235 58
10-14-02	1,100	Best Buy, Inc	27,460 26	21,683 09	-5,777 17
10-14-02	200	Danaher Corporation	12,474 25	11,267 66	-1,206 59
10-14-02	3,300	Johnson & Johnson	183,969 98	185,969 52	1,999 54
10-14-02	100	Lockheed Martin Corp	6,396 91	6,100 00	-296 91
10-14-02	1,200	Lockheed Martin Corp	76,762 87	73,200 00	-3,562 87
10-14-02	100	Lockheed Martin Corp	6,396 91	6,090 71	-306 20
10-14-02	1,800	Microsoft Corporation	104,224 04	86,451 39	-17,772 65
10-14-02	700	Northrop Grumman Corp	74,554 37	81,246 69	6,692 32
10-14-02	2,400	Procter & Gamble	217,695 08	213,938 43	-3,756 65
10-14-02	2,400	QLogic Corporation	75,080 25	51,430 92	-23,649 33
10-14-02	800	Stryker Corporation	40,629 58	49,152 19	8,522 61
10-14-02	500	Stryker Corporation	25,393 49	30,696 97	5,303 48
10-14-02	3,000	Sysco Corp	81,900 25	87,300 00	5,399 75
10-14-02	500	Tenet Healthcare	22,285 42	24,501 21	2,215 79
10-14-02	1,500	Tenet Healthcare	66,856 26	74,367 76	7,511 50
10-14-02	300	Tenet Healthcare	13,371 25	14,864 55	1,493 30
10-14-02	7,300	Veritas Software Corporation	149,968 67	102,161 87	-47,806 80
10-14-02	800	Yum Brands Inc	21,315 89	18,367 68	-2,948 21
10-14-02	2,300	Yum Brands Inc	61,283 18	53,252 59	-8,030 59
10-14-02	500	Yum Brands Inc	13,322 43	11,139 66	-2,182 77
10-15-02	1,000	AOL Time Warner Inc	13,349 94	11,920 00	-1,429 94

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-15-02	1,900	AOL Time Warner Inc	25,364 88	22,505 57	-2,859 31
10-15-02	1,600	Anheuser-Busch Companies	81,441 13	84,558 73	3,117 60
10-15-02	500	Apache Corporation	28,365 15	28,382 04	16 89
10-15-02	400	AOL Time Warner Inc	5,339 98	4,768 00	-571 98
10-15-02	2,500	Capital One Financial Corp	98,714 18	68,156 19	-30,557 99
10-15-02	400	Danaher Corporation	24,948 50	22,379 52	-2,568 98
10-15-02	400	Danaher Corporation	24,948 50	22,407 96	-2,540 54
10-15-02	2,200	Danaher Corporation	137,216 73	123,017 65	-14,199 08
10-15-02	2,000	Medtronic Inc	85,680 99	86,608 39	927 40
10-15-02	900	Praxair Inc	44,554 07	50,859 17	6,305 10
10-15-02	500	Procter & Gamble	45,353 14	45,763 62	410 48
10-15-02	600	Procter & Gamble	54,423 77	53,750 94	-672 83
10-15-02	700	Procter & Gamble	63,494 40	62,633 90	-860 50
10-15-02	800	Stryker Corporation	40,629 58	49,315 71	8,686 13
10-15-02	1,700	Yum Brands Inc	45,296 27	37,603 71	-7,692 56
10-15-02	700	Yum Brands Inc	18,651 40	15,490 53	-3,160 87
10-15-02	2,700	Yum Brands Inc	71,941 13	59,912 81	-12,028 32
10-15-02	1,100	Yum Brands Inc	29,309 35	24,278 57	-5,030 78
10-16-02	3,900	Applied Materials	51,502 80	46,898 03	-4,604 77
10-16-02	4,800	Best Buy, Inc	119,826 59	92,949 19	-26,877 40
10-16-02	1,400	Capital One Financial Corp	55,279 94	38,089 21	-17,190 73
10-16-02	2,600	Clear Channel Communications Inc	97,219 44	90,134 08	-7,085 36
10-16-02	400	Danaher Corporation	24,948 50	22,342 40	-2,606 10
10-16-02	1,300	Danaher Corporation	81,082 61	72,529 10	-8,553 51
10-16-02	700	Illinois Tool Works	46,042 71	41,582 59	-4,460 12
10-16-02	5,000	Intel Corporation	104,979 34	67,850 00	-37,129 34
10-16-02	3,200	Intel Corporation	67,186 78	43,085 41	-24,101 37
10-16-02	10,300	Intel Corporation	216,257 45	140,731 85	-75,525 60
10-16-02	300	Intel Corporation	6,298 76	4,058 87	-2,239 89
10-16-02	3,000	KLA-Tencor Corporation	95,129 09	88,422 33	-6,706 76
10-16-02	600	Microsoft Corporation	34,741 35	30,306 82	-4,434 53
10-16-02	2,900	Microsoft Corporation	167,916 50	146,760 80	-21,155 70
10-16-02	600	Microchip Technology	14,067 86	14,639 55	571 69
10-16-02	100	Praxair Inc	4,950 45	5,435 17	484 72
10-16-02	3,200	Texas Instruments, Inc	57,153 15	51,872 99	-5,280 16
10-16-02	400	3M Company	46,006 80	49,327 11	3,320 31
10-16-02	100	3M Company	11,501 70	12,371 70	870 00
10-16-02	4,500	Veritas Software Corporation	92,446 44	65,720 06	-26,726 38
10-16-02	1,500	Xilinx, Inc	29,615 22	24,967 19	-4,648 03
10-16-02	4,000	Yum Brands Inc	106,579 45	84,922 63	-21,656 82
10-16-02	1,600	Xilinx, Inc	31,589 56	26,740 15	-4,849 41
10-17-02	3,300	AT&T Corporation	39,787 22	41,305 84	1,518 62

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-17-02	1,400	Baxter International	60,787 02	39,338 81	-21,448 21
10-17-02	700	Baxter International	30,393 51	19,497 91	-10,895 60
10-17-02	300	Danaher Corporation	18,711 37	16,963 07	-1,748 30
10-17-02	300	Danaher Corporation	18,711 37	16,765 02	-1,946 35
10-17-02	1,400	Diageo PLC (ADR)	68,936 00	66,745 78	-2,190 22
10-17-02	1,600	EBay Inc	91,038 30	93,332 38	2,294 08
10-17-02	2,700	HCA Inc	124,906 70	132,437 21	7,530.51
10-17-02	2,500	Illinois Tool Works	164,438 25	150,352 22	-14,086 03
10-17-02	100	Illinois Tool Works	6,577 53	6,025 31	-552 22
10-17-02	4,200	Intel Corporation	88,182 65	58,866 26	-29,316 39
10-17-02	800	Northrop Grumman Corp	85,205 00	81,323 07	-3,881 93
10-17-02	2,000	Northrop Grumman Corp	213,012 49	201,035 94	-11,976 55
10-17-02	600	Praxair Inc	29,702 72	32,540 73	2,838 01
10-17-02	1,600	Procter & Gamble	145,130 05	144,392 93	-737 12
10-17-02	4,400	Tyco International Ltd	69,332 64	53,868 89	-15,463 75
10-17-02	500	Tyco International Ltd	7,878 71	6,139 81	-1,738 90
10-17-02	3,300	Wal-Mart Stores, Inc	185,814 63	183,263 27	-2,551 36
10-17-02	300	Xilinx, Inc	5,923 04	5,191 34	-731 70
10-18-02	7,600	AT&T Corporation	91,631 17	94,770 65	3,139 48
10-18-02	1,600	Apache Corporation	90,768 47	92,059 94	1,291 47
10-18-02	700	Applied Materials	9,244 09	8,760 23	-483 86
10-18-02	2,800	Applied Materials	36,976 37	35,086 29	-1,890 08
10-18-02	1,100	Baxter International	47,761 23	29,748 16	-18,013 07
10-18-02	900	Diageo PLC (ADR)	44,316 00	41,650 74	-2,665 26
10-18-02	7,100	EMC Corporation	70,630 16	30,378 55	-40,251 61
10-18-02	700	Harley-Davidson Inc	35,054 62	37,639 89	2,585 27
10-18-02	100	Harley-Davidson Inc	5,007 80	5,394 83	387 03
10-18-02	3,700	Intel Corporation	77,684 71	51,088 79	-26,595 92
10-18-02	1,500	Intuit Inc	68,161 42	75,306 88	7,145 46
10-18-02	1,000	Intuit Inc	45,440 95	50,374 88	4,933 93
10-18-02	1,100	Northrop Grumman Corp	117,156 87	109,804 96	-7,351 91
10-18-02	1,600	Oracle Corporation	19,217 44	14,916 82	-4,300 62
10-18-02	500	Oracle Corporation	6,005 45	4,731 15	-1,274 30
10-18-02	3,700	PeopleSoft Inc	76,629 68	59,648 11	-16,981 57
10-18-02	13,200	Tyco International Ltd	207,997 93	163,583 97	-44,413 96
10-18-02	3,300	Veritas Software Corporation	67,794 06	51,555 00	-16,239 06
10-18-02	6,600	Xilinx, Inc	130,306 95	108,160 17	-22,146 78
10-21-02	3,300	AT&T Corporation	39,787 22	41,080 78	1,293 56
10-21-02	400	AT&T Corporation	4,822 69	4,985 84	163 15
10-21-02	100	HCA Inc	4,626 17	4,847 85	221 68
10-21-02	400	HCA Inc	18,504 70	19,523 17	1,018 47
10-21-02	1,300	Harley-Davidson Inc	65,101 44	70,664 44	5,563 00
10-21-02	1,800	Oracle Corporation	21,619 62	17,281 81	-4,337 81

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-21-02	4,900	Schwab (Charles) Corp	46,071 20	45,188 88	-882 32
10-21-02	1,700	Symantec Corporation	58,291 20	64,258 23	5,967 03
10-21-02	1,000	Texas Instruments, Inc	17,764 18	16,539 50	-1,224 68
10-21-02	2,500	Texas Instruments, Inc	44,410 46	40,873 76	-3,536 70
10-21-02	1,100	Tyco International Ltd	17,333 16	14,196 50	-3,136 66
10-21-02	1,000	Tyco International Ltd	15,757 42	13,011 10	-2,746 32
10-21-02	3,000	Veritas Software Corporation	61,630 96	44,767 04	-16,863 92
10-22-02	1,000	AT&T Corporation	12,056 73	13,004 60	947 87
10-22-02	4,000	AT&T Corporation	48,226 93	51,853 23	3,626 30
10-22-02	300	Apache Corporation	17,019 09	16,742 70	-276 39
10-22-02	400	Applied Materials	5,282 34	5,431 83	149 49
10-22-02	800	Dell Computer Corp	19,874 74	22,800 00	2,925 26
10-22-02	8,300	Dell Computer Corp	206,200 45	235,863 11	29,662 66
10-22-02	800	Dell Computer Corp	19,874 74	22,998 34	3,123 60
10-22-02	200	Electronic Arts	12,954 86	13,500 00	545 14
10-22-02	600	Electronic Arts	38,864 59	40,437 88	1,573 29
10-22-02	1,500	KLA-Tencor Corporation	47,564 54	47,617 56	53 02
10-22-02	600	Pfizer Inc	21,261 14	18,894 00	-2,367 14
10-22-02	2,500	Pfizer Inc	88,588 08	77,542 41	-11,045 67
10-22-02	2,700	Pfizer Inc	95,675 13	84,826 58	-10,848 55
10-22-02	700	Texas Instruments, Inc	12,434 93	9,870 00	-2,564 93
10-22-02	4,900	Texas Instruments, Inc	87,044 49	68,598 41	-18,446 08
10-22-02	300	United Parcel Service Class B	17,274 38	18,624 60	1,350 22
10-22-02	1,300	United Parcel Service Class B	74,855 63	81,100 52	6,244 89
10-22-02	200	Veritas Software Corporation	4,108 73	3,025 90	-1,082 83
10-23-02	2,200	Amgen Inc	98,191 46	108,392 71	10,201 25
10-23-02	1,900	Anheuser-Busch Companies	96,711 34	100,466 88	3,755 54
10-23-02	800	Apache Corporation	45,384 24	44,473 22	-911 02
10-23-02	3,400	Applied Materials	44,899 88	44,631 13	-268 75
10-23-02	2,900	Danaher Corporation	180,876 60	167,931 91	-12,944 69
10-23-02	700	Danaher Corporation	43,659 87	40,528 77	-3,131 10
10-23-02	1,400	Forest Laboratories, Inc	103,443 80	134,167 47	30,723 67
10-23-02	200	Harley-Davidson Inc	10,015 61	10,854 00	838 39
10-23-02	6,000	Johnson & Johnson	334,490 88	345,641 18	11,150 30
10-23-02	200	Johnson & Johnson	11,149 70	11,411 65	261 95
10-23-02	2,800	KLA-Tencor Corporation	88,787 15	83,721 39	-5,065 76
10-23-02	1,600	MGM Mirage	57,096 86	49,502 02	-7,594 84
10-23-02	2,000	MGM Mirage	71,371 08	62,188 92	-9,182 16
10-23-02	900	Praxair Inc	44,554 07	47,612 61	3,058 54
10-23-02	300	Procter & Gamble	27,211 88	26,880 93	-330 95
10-23-02	500	Procter & Gamble	45,353 14	44,991 14	-362 00
10-23-02	3,200	Target Corporation	107,963 55	99,181 00	-8,782 55
10-23-02	700	Target Corporation	23,617 03	21,562 85	-2,054 18

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-23-02	900	Texas Instruments, Inc	15,987 76	12,599 61	-3,388 15
10-23-02	600	Texas Instruments, Inc	10,658 51	8,447 74	-2,210 77
10-23-02	2,200	United Parcel Service Class B	126,678 76	135,440 67	8,761 91
10-23-02	200	Veritas Software Corporation	4,108 73	3,002 02	-1,106 71
10-24-02	100	American Int'l Group	6,429 50	6,475 30	45 80
10-24-02	2,400	American Int'l Group	154,307 88	154,051 59	-256 29
10-24-02	1,200	Anheuser-Busch Companies	61,080 85	63,251 89	2,171 04
10-24-02	1,200	Anheuser-Busch Companies	61,080 85	63,251 89	2,171 04
10-24-02	400	Apache Corporation	22,692 12	21,940 77	-751 35
10-24-02	6,900	Baxter International	299,593 19	183,840 12	-115,753 07
10-24-02	700	Electronic Arts	45,342 02	46,908 87	1,566 85
10-24-02	200	Harley-Davidson Inc	10,015 61	10,868 17	852 56
10-24-02	200	Harley-Davidson Inc	10,015 61	10,868 17	852 56
10-24-02	600	Harley-Davidson Inc	30,046 82	32,370 34	2,323 52
10-24-02	600	Harley-Davidson Inc	30,046 82	32,640 03	2,593 21
10-24-02	200	Harley-Davidson Inc	10,015 61	10,888 99	873 38
10-24-02	900	Intuit Inc	40,896 85	46,732 80	5,835 95
10-24-02	1,700	Johnson & Johnson	94,772 42	97,735 32	2,962 90
10-24-02	4,600	Lilly (Eli) & Co	305,070 68	256,399 95	-48,670 73
10-24-02	200	Lilly (Eli) & Co	13,263 94	11,143 66	-2,120 28
10-24-02	400	MGM Mirage	14,274 22	12,329 38	-1,944 84
10-24-02	700	MGM Mirage	24,979 88	21,685 20	-3,294 68
10-24-02	300	Microchip Technology	7,033 93	6,875 79	-158 14
10-24-02	1,000	Microchip Technology	23,446 44	23,019 30	-427 14
10-24-02	3,100	Microchip Technology	72,683 96	71,904 50	-779 46
10-24-02	5,200	Pfizer Inc	184,263 21	158,923 33	-25,339 88
10-24-02	100	Praxair Inc	4,950 45	5,315 36	364 91
10-24-02	500	Procter & Gamble	45,353 14	44,781 30	-571 84
10-24-02	2,200	Tenet Healthcare	98,055 85	108,267 75	10,211 90
10-24-02	3,100	Texas Instruments, Inc	55,068 96	45,348 53	-9,720 43
10-24-02	700	United Healthcare Group	54,680 42	69,039 69	14,359 27
10-24-02	1,600	Veritas Software Corporation	32,869 85	24,719 25	-8,150 60
10-24-02	2,800	Yum Brands Inc	74,605 61	65,806 41	-8,799 20
10-25-02	1,600	Dell Computer Corp	39,749 48	45,376 23	5,626 75
10-25-02	900	Intuit Inc	40,896 85	44,437 96	3,541 11
10-25-02	900	Lockheed Martin Corp	56,479 33	50,462 28	-6,017 05
10-25-02	600	Lockheed Martin Corp	37,652 89	33,340 99	-4,311 90
10-25-02	300	MGM Mirage	10,705 66	9,290 71	-1,414 95
10-25-02	1,500	Procter & Gamble	136,059 42	132,480 50	-3,578 92
10-25-02	100	Target Corporation	3,373 86	3,167 90	-205 96
10-25-02	1,900	Target Corporation	64,103 36	59,667 70	-4,435 66
10-25-02	1,700	Target Corporation	57,355 64	53,473 07	-3,882 57
10-25-02	1,400	United Healthcare Group	109,360 84	134,600 76	25,239 92

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-28-02	2,700	Diageo PLC (ADR)	132,948 00	122,468 30	-10,479 70
10-28-02	1,800	HCA Inc	83,271 13	87,117 37	3,846 24
10-28-02	1,800	HCA Inc	83,271 13	87,635 75	4,364 62
10-28-02	700	Harley-Davidson Inc	35,054 62	37,505 56	2,450 94
10-28-02	500	Harley-Davidson Inc	25,039 01	26,349 20	1,310 19
10-28-02	1,300	MGM Mirage	46,391 20	39,771 39	-6,619 81
10-28-02	1,400	Procter & Gamble	126,988 80	120,997 09	-5,991 71
10-28-02	300	Stryker Corporation	15,236 09	19,025 57	3,789 48
10-28-02	700	Sysco Corp	19,110 06	22,114 36	3,004 30
10-28-02	200	Sysco Corp	5,460 02	6,229 81	769 79
10-28-02	2,900	Tenet Healthcare	129,255 44	127,793 63	-1,461 81
10-28-02	1,900	Tenet Healthcare	84,684 60	81,558 08	-3,126 52
10-28-02	2,000	United Healthcare Group	156,229 78	189,357 69	33,127 91
10-28-02	2,300	Xilinx, Inc	45,410 00	44,872 33	-537 67
10-29-02	800	Apache Corporation	45,384 24	41,643 06	-3,741 18
10-29-02	3,300	Applied Materials	43,579 30	46,825 91	3,246 61
10-29-02	5,000	Cisco Systems, Inc	82,703 14	52,985 39	-29,717 75
10-29-02	1,100	Cisco Systems, Inc	18,194 69	11,333 61	-6,861 08
10-29-02	3,900	Cisco Systems, Inc	64,508 45	40,527 18	-23,981 27
10-29-02	2,600	Cisco Systems, Inc	43,005 63	27,673 56	-15,332 07
10-29-02	1,500	Electronic Arts	97,161 48	93,423 18	-3,738 30
10-29-02	500	Harley-Davidson Inc	25,039 01	26,108 76	1,069 75
10-29-02	1,000	MGM Mirage	35,685 54	30,480 38	-5,205 16
10-29-02	600	Stryker Corporation	30,472 18	37,039 88	6,567 70
10-29-02	400	Sysco Corp	10,920 03	12,327 78	1,407 75
10-29-02	700	Sysco Corp	19,110 06	21,620 59	2,510 53
10-29-02	500	Sysco Corp	13,650 04	15,402 03	1,751 99
10-29-02	1,300	Target Corporation	43,860 19	40,433 85	-3,426 34
10-29-02	2,200	Tenet Healthcare	98,055 85	89,049 13	-9,006 72
10-29-02	1,000	United Healthcare Group	78,114 89	93,685 07	15,570 18
10-29-02	2,000	Ventus Software Corporation	41,087 31	29,865 49	-11,221 82
10-29-02	3,700	Ventus Software Corporation	76,011 52	55,952 30	-20,059 22
10-29-02	4,100	Viacom Inc Class B	182,747 63	178,525 84	-4,221 79
10-29-02	2,400	Xilinx, Inc	47,384 34	42,763 58	-4,620 76
10-30-02	600	Baxter International	26,051 58	14,910 00	-11,141 58
10-30-02	300	Baxter International	13,025 79	7,604 77	-5,421 02
10-30-02	900	Baxter International	39,077 37	22,648 35	-16,429 02
10-30-02	2,300	Best Buy, Inc	57,416 91	49,937 24	-7,479 67
10-30-02	1,800	Harley-Davidson Inc	90,140 45	95,383 44	5,242 99
10-30-02	600	Northrop Grumman Corp	63,903 75	61,862 81	-2,040 94
10-30-02	800	Altria Group Inc	37,412 74	33,231 23	-4,181 51
10-30-02	1,100	Praxair Inc	54,454 98	57,738 47	3,283 49
10-30-02	300	Stryker Corporation	15,236 09	18,603 84	3,367 75

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
10-30-02	1,400	Target Corporation	47,234 05	42,665 25	-4,568 80
10-30-02	200	Tenet Healthcare	8,914 17	8,046 75	-867 42
10-30-02	400	Tenet Healthcare	17,828 34	15,969 15	-1,859 19
10-30-02	1,600	Wal-Mart Stores, Inc	90,091 94	86,232 44	-3,859 50
10-30-02	2,500	Wal-Mart Stores, Inc	140,768 66	135,956 15	-4,812 51
10-30-02	1,600	Walgreen Co	57,677 63	54,552 27	-3,125 36
10-30-02	2,000	Yum Brands Inc	53,289 72	46,224 40	-7,065 32
10-30-02	1,700	Yum Brands Inc	45,296 27	39,002 60	-6,293 67
10-30-02	2,600	ACE Limited	80,670 27	84,219 78	3,549 51
10-30-02	1,200	XL Capital Ltd Class A	95,240 76	90,530 79	-4,709 97
10-31-02	1,900	Amgen Inc	84,801 72	88,488 88	3,687 16
10-31-02	3,300	Amgen Inc	147,287 19	152,080 20	4,793 01
10-31-02	3,300	Analog Devices, Inc	75,702 43	88,958 71	13,256 28
10-31-02	1,600	Baxter International	69,470 88	40,493 33	-28,977 55
10-31-02	4,000	Best Buy, Inc	99,855 49	82,239 91	-17,615 58
10-31-02	1,300	HCA Inc	60,140 26	56,396 85	-3,743 41
10-31-02	1,400	HCA Inc	64,766 44	62,110 80	-2,655 64
10-31-02	3,100	HCA Inc	143,411 40	130,139 65	-13,271 75
10-31-02	300	HCA Inc	13,878 52	13,775 58	-102 94
10-31-02	400	HCA Inc	18,504 70	17,191 48	-1,313 22
10-31-02	500	HCA Inc	23,130 87	22,439 32	-691 55
10-31-02	1,600	HCA Inc	74,018 79	73,368 50	-650 29
10-31-02	600	Harley-Davidson Inc	30,046 82	31,529 11	1,482 29
10-31-02	300	Harley-Davidson Inc	15,023 41	15,764 52	741 11
10-31-02	400	Praxair Inc	19,801 81	21,202 40	1,400 59
10-31-02	800	Stryker Corporation	40,629 58	50,318 48	9,688 90
10-31-02	200	Stryker Corporation	10,157 39	12,587 02	2,429 63
10-31-02	1,500	Target Corporation	50,607 91	45,209 68	-5,398 23
10-31-02	2,400	Tenet Healthcare	106,970 02	88,992 91	-17,977 11
10-31-02	2,400	United Healthcare Group	187,475 73	215,022 00	27,546 27
10-31-02	1,900	United Healthcare Group	148,418 29	173,949 26	25,530 97
10-31-02	300	Wal-Mart Stores, Inc	16,892 24	16,159 01	-733 23
10-31-02	1,400	Wal-Mart Stores, Inc	78,830 45	75,153 93	-3,676 52
10-31-02	2,600	ACE Limited	80,670 27	81,208 29	538 02
11-01-02	5,100	Analog Devices, Inc	116,994 66	136,392 83	19,398 17
11-01-02	2,300	Merrill Lynch & Co	85,994 84	86,088 70	93 86
11-01-02	1,200	Target Corporation	40,486 33	36,347 14	-4,139 19
11-01-02	300	Target Corporation	10,121 58	9,022 22	-1,099 36
11-01-02	6,300	Tenet Healthcare	280,796 30	169,059 81	-111,736 49
11-01-02	3,900	Veritas Software Corporation	80,120 25	58,007 62	-22,112 63
11-01-02	1,700	Veritas Software Corporation	34,924 21	24,999 27	-9,924 94
11-01-02	1,400	ACE Limited	43,437 84	42,868 24	-569 60
11-01-02	400	ACE Limited	12,410 81	12,214 35	-196 46

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
11-04-02	300	Colgate-Palmolive Co	16,119 68	15,943 01	-176 67
11-04-02	1,400	Colgate-Palmolive Co	75,225 18	74,915 80	-309 38
11-04-02	2,300	Home Depot, Inc	65,169 98	64,427 26	-742 72
11-04-02	1,600	Lockheed Martin Corp	96,434 49	83,844 99	-12,589 50
11-04-02	2,000	Microchip Technology	46,892 88	44,834 25	-2,058 63
11-04-02	300	Northrop Grumman Corp	31,951 87	30,950 13	-1,001 74
11-04-02	2,200	Northrop Grumman Corp	234,313 74	210,877 50	-23,436 24
11-04-02	600	Pepsi Bottling Group	18,087 43	16,529 98	-1,557 45
11-04-02	1,000	Procter & Gamble	90,706 28	86,453 59	-4,252 69
11-04-02	1,600	Schering-Plough Corp	31,877 10	34,208 72	2,331 62
11-04-02	2,700	Target Corporation	91,094 24	84,450 21	-6,644 03
11-04-02	500	Tyco International Ltd	7,878 71	7,527 27	-351 44
11-04-02	500	Tyco International Ltd	7,878 71	7,589 77	-288 94
11-04-02	1,600	Tyco International Ltd	25,211 87	23,937 35	-1,274 52
11-04-02	1,100	Tyco International Ltd	17,333 16	16,794 40	-538 76
11-04-02	1,000	Veritas Software Corporation	20,543 65	15,466 03	-5,077 62
11-04-02	1,000	Viacom Inc Class B	44,572 59	44,454 26	-118 33
11-04-02	2,000	Viacom Inc Class B	89,145 19	88,118 34	-1,026 85
11-04-02	1,400	Walgreen Co	50,467 93	44,091 39	-6,376 54
11-04-02	700	ACE Limited	21,718 92	22,346 19	627 27
11-04-02	400	ACE Limited	12,410 81	12,431 62	20 81
11-04-02	400	ACE Limited	12,410 81	12,747 61	336 80
11-05-02	3,100	Analog Devices, Inc	71,114 40	90,352 97	19,238 57
11-05-02	3,200	EnCana Corporation	95,461 97	90,984 64	-4,477 33
11-05-02	2,700	Pepsi Bottling Group	81,393 43	71,472 51	-9,920 92
11-05-02	1,100	QLogic Corporation	34,411 78	44,258 59	9,846 81
11-05-02	2,600	Schering-Plough Corp	51,800 29	55,645 34	3,845 05
11-05-02	1,400	Stryker Corporation	71,101 76	90,513 01	19,411 25
11-05-02	500	Symantec Corporation	17,144 47	20,751 27	3,606 80
11-05-02	100	Symantec Corporation	3,428 89	4,153 87	724 98
11-05-02	1,300	Symantec Corporation	44,575 62	53,963 06	9,387 44
11-05-02	600	Tenet Healthcare	26,742 50	14,912 55	-11,829 95
11-05-02	2,700	Tenet Healthcare	120,341 27	67,150 48	-53,190 79
11-05-02	1,000	United Healthcare Group	78,114 89	91,104 55	12,989 66
11-06-02	3,200	Analog Devices, Inc	73,408 42	90,612 62	17,204 20
11-06-02	1,600	Cardinal Health Inc	104,561 68	111,896 62	7,334 94
11-06-02	1,600	EnCana Corporation	47,730 99	44,878 00	-2,852 99
11-06-02	1,200	Goldman Sachs Group	90,050 00	90,483 03	433 03
11-06-02	2,200	Lowe's Companies	88,712 42	90,330 15	1,617 73
11-06-02	10,600	Pepsi Bottling Group	319,544 58	270,070 31	-49,474 27
11-06-02	200	Tenet Healthcare	8,914 17	5,040 84	-3,873 33
11-06-02	3,400	Tenet Healthcare	151,540 86	91,550 39	-59,990 47
11-06-02	2,000	Viacom Inc Class B	89,145 19	91,050 85	1,905 66

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
11-06-02	500	ACE Limited	15,513 51	15,790 67	277 16
11-06-02	1,000	ACE Limited	31,027 03	31,395 75	368 72
11-06-02	1,300	ACE Limited	40,335 13	40,110 29	-224 84
11-06-02	1,700	ACE Limited	52,745 95	52,215 45	-530 50
11-07-02	1,300	Analog Devices, Inc	29,822 17	35,315 38	5,493 21
11-07-02	1,500	Analog Devices, Inc	34,410 19	40,650 12	6,239 93
11-07-02	2,300	Bed Bath & Beyond	75,432 98	77,844 37	2,411 39
11-07-02	200	Cardinal Health Inc	13,070 21	13,884 24	814 03
11-07-02	600	Cardinal Health Inc	39,210 63	41,084 36	1,873 73
11-07-02	2,500	Citigroup Inc	81,503 82	91,476 49	9,972 67
11-07-02	500	Electronic Arts	32,387 16	32,386 82	-0 34
11-07-02	1,600	EnCana Corporation	47,730 99	44,413 38	-3,317 61
11-07-02	1,100	Freddie Mac	68,476 73	66,181 48	-2,295 25
11-07-02	200	Freddie Mac	12,450 31	12,159 63	-290 68
11-07-02	200	Freddie Mac	12,450 31	12,185 63	-264 68
11-07-02	3,200	First Data Corporation	108,696 47	114,761 66	6,065 19
11-07-02	2,100	Home Depot, Inc	59,503 03	57,355 57	-2,147 46
11-07-02	200	Home Depot, Inc	5,666 95	5,530 83	-136 12
11-07-02	5,700	Intel Corporation	109,554 72	77,349 00	-32,205 72
11-07-02	2,400	Lowe's Companies	96,777 18	96,246 93	-530 25
11-07-02	300	Lowe's Companies	12,097 15	12,121 13	23 98
11-07-02	2,900	MGM Mirage	103,488 07	89,602 07	-13,886 00
11-07-02	1,000	Mellon Bank Corp	26,214 57	27,973 85	1,759 28
11-07-02	1,900	Merrill Lynch & Co	71,039 22	73,162 80	2,123 58
11-07-02	800	Merrill Lynch & Co	29,911 25	30,891 06	979 81
11-07-02	1,400	Novellus System, Inc	41,682 60	44,463 63	2,781 03
11-07-02	400	PeopleSoft Inc	8,284 29	7,554 81	-729 48
11-07-02	900	Praxair Inc	44,554 07	48,728 85	4,174 78
11-07-02	1,600	QLogic Corporation	50,053 50	66,721 02	16,667 52
11-07-02	500	Symantec Corporation	17,144 47	20,068 24	2,923 77
11-07-02	600	Symantec Corporation	20,573 36	24,125 27	3,551 91
11-07-02	1,300	Teva Pharmaceutical Industries (ADR)	89,169 30	97,259 17	8,089 87
11-07-02	1,300	Texas Instruments, Inc	23,093 44	18,330 00	-4,763 44
11-07-02	1,500	Texas Instruments, Inc	26,646 27	22,842 51	-3,803 76
11-07-02	1,200	United Parcel Service Class B	69,097 51	74,159 80	5,062 29
11-07-02	2,500	Veritas Software Corporation	51,359 13	43,335 94	-8,023 19
11-07-02	2,500	Xilinx, Inc	49,358 69	47,783 05	-1,575 64
11-07-02	5,900	Xilinx, Inc	116,486 51	117,887 88	1,401 37
11-08-02	300	Cardinal Health Inc	19,605 32	20,104 07	498 75
11-08-02	1,700	Freddie Mac	105,827 68	99,598 29	-6,229 39
11-08-02	1,300	HCA Inc	59,494 56	49,961 52	-9,533 04
11-08-02	6,100	Home Depot, Inc	172,842 12	162,580 83	-10,261 29

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
11-08-02	900	Mellon Bank Corp	23,593 12	25,204 54	1,611 42
11-08-02	1,900	Merrill Lynch & Co	71,039 22	71,181 54	142 32
11-08-02	500	PeopleSoft Inc	10,355 36	9,063 12	-1,292 24
11-08-02	800	QLogic Corporation	25,026 75	32,767 17	7,740 42
11-08-02	700	Stryker Corporation	35,550 88	45,842 59	10,291 71
11-08-02	1,300	Tenet Healthcare	57,942 09	22,060 33	-35,881 76
11-08-02	2,400	Texas Instruments, Inc	42,634 04	35,016 62	-7,617 42
11-08-02	300	United Parcel Service Class B	17,274 38	18,577 99	1,303 61
11-08-02	1,400	United Healthcare Group	109,360 84	123,647 21	14,286 37
11-08-02	1,500	Veritas Software Corporation	30,815 48	25,040 39	-5,775 09
11-08-02	200	ACE Limited	6,205 41	6,019 97	-185 44
11-11-02	500	Analog Devices, Inc	11,470 06	12,844 61	1,374 55
11-11-02	1,300	Analog Devices, Inc	29,822 17	33,307 59	3,485 42
11-11-02	200	Citigroup Inc	6,520 31	7,206 10	685 79
11-11-02	1,100	Citigroup Inc	35,861 68	39,750 38	3,888 70
11-11-02	600	Electronic Arts	38,864 59	37,884 29	-980 30
11-11-02	2,000	First Data Corporation	67,935 29	68,100 94	165 65
11-11-02	600	HCA Inc	27,459 03	22,782 21	-4,676 82
11-11-02	700	HCA Inc	32,035 53	26,437 85	-5,597 68
11-11-02	1,000	Harley-Davidson Inc	50,078 03	50,162 18	84 15
11-11-02	2,400	MGM Mirage	85,645 30	73,621 38	-12,023 92
11-11-02	1,000	Mellon Bank Corp	26,214 57	27,427 87	1,213 30
11-11-02	2,300	Merrill Lynch & Co	85,994 84	84,502 67	-1,492 17
11-11-02	1,100	Microchip Technology	25,791 08	27,171 27	1,380 19
11-11-02	400	PeopleSoft Inc	8,284 29	6,847 39	-1,436 90
11-11-02	700	QLogic Corporation	21,898 41	26,516 88	4,618 47
11-11-02	400	QLogic Corporation	12,513 38	15,479 53	2,966 15
11-11-02	100	J M Smucker Co	3,657 93	3,444 74	-213 19
11-11-02	500	Veritas Software Corporation	10,271 83	8,024 75	-2,247 08
11-11-02	1,700	Wal-Mart Stores, Inc	95,722 69	90,642 62	-5,080 07
11-11-02	1,800	Yum Brands Inc	47,960 75	39,384 43	-8,576 32
11-11-02	100	ACE Limited	3,102 70	3,099 03	-3 67
11-12-02	600	Analog Devices, Inc	13,764 08	15,599 53	1,835 45
11-12-02	200	Analog Devices, Inc	4,588 03	5,189 84	601 81
11-12-02	800	Analog Devices, Inc	18,352 10	21,218 24	2,866 14
11-12-02	1,500	Anheuser-Busch Companies	76,351 06	76,226 05	-125 01
11-12-02	800	Colgate-Palmolive Co	42,985 81	42,831 34	-154 47
11-12-02	2,000	EnCana Corporation	59,663 73	54,976 14	-4,687 59
11-12-02	1,700	Freddie Mac	105,827 68	99,294 01	-6,533 67
11-12-02	1,400	Harley-Davidson Inc	70,109 24	68,855 38	-1,253 86
11-12-02	300	Mellon Bank Corp	7,864 37	8,431 84	567 47
11-12-02	1,400	Microchip Technology	32,825 01	35,088 96	2,263 95
11-12-02	1,300	Northrop Grumman Corp	138,458 12	126,739 81	-11,718 31

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
11-12-02	3,100	Pepsico Inc	136,936 83	131,016 00	-5,920 83
11-12-02	1,700	Praxair Inc	84,157 69	89,076 97	4,919 28
11-12-02	1,000	QLogic Corporation	31,283 44	37,905 25	6,621 81
11-12-02	400	Stryker Corporation	20,314 79	25,899 21	5,584 42
11-12-02	400	Stryker Corporation	20,314 79	25,842 62	5,527 83
11-12-02	2,100	Yum Brands Inc	55,954 21	45,057 50	-10,896 71
11-12-02	200	ACE Limited	6,205 41	6,190 39	-15 02
11-13-02	2,400	Clear Channel Communications Inc	92,317 96	88,342 29	-3,975 67
11-13-02	1,900	Colgate-Palmolive Co	102,091 31	100,260 73	-1,830 58
11-13-02	700	Colgate-Palmolive Co	37,612 59	37,081 38	-531 21
11-13-02	2,900	EnCana Corporation	86,512 41	77,128 10	-9,384 31
11-13-02	1,400	First Data Corporation	47,554 71	48,445 95	891 24
11-13-02	2,500	Merrill Lynch & Co	93,472 65	92,347 71	-1,124 94
11-13-02	900	Northrop Grumman Corp	95,855 62	84,633 18	-11,222 44
11-13-02	2,500	Altria Group Inc	115,886 61	94,230 40	-21,656 21
11-13-02	56	J M Smucker Co	2,048 44	1,886 55	-161 89
11-13-02	100	Stryker Corporation	5,078 70	6,489 27	1,410 57
11-13-02	100	ACE Limited	3,102 70	3,094 90	-7 80
11-14-02	1,300	Cardinal Health Inc	84,956 37	87,401 95	2,445 58
11-14-02	2,400	Colgate-Palmolive Co	128,957 44	126,047 08	-2,910 36
11-14-02	1,700	EnCana Corporation	50,714 17	44,997 30	-5,716 87
11-14-02	2,300	Express Scripts Inc	133,565 15	121,921 85	-11,643 30
11-14-02	2,000	Freddie Mac	124,503 15	116,824 68	-7,678 47
11-14-02	700	Freddie Mac	43,576 10	41,193 75	-2,382 35
11-14-02	1,300	Northrop Grumman Corp	138,458 12	117,540 50	-20,917 62
11-14-02	2,200	Novellus System, Inc	65,501 23	68,494 71	2,993 48
11-14-02	9,300	Altria Group Inc	431,098 19	355,404 59	-75,693 60
11-14-02	400	Altria Group Inc	18,541 86	15,391 53	-3,150 33
11-14-02	500	Altria Group Inc	23,177 32	18,974 42	-4,202 90
11-14-02	3,800	Altria Group Inc	176,147 65	144,742 19	-31,405 46
11-14-02	6,400	Schering-Plough Corp	127,508 40	135,382 79	7,874 39
11-14-02	200	Stryker Corporation	10,157 39	12,992 70	2,835 31
11-14-02	6,300	Taiwan Semiconductor (ADR)	77,950 66	50,184 90	-27,765 76
11-14-02	600	ACE Limited	18,616 22	18,624 03	7 81
11-15-02	1,300	Analog Devices, Inc	29,822 17	35,688 86	5,866 69
11-15-02	1,300	Analog Devices, Inc	29,822 17	35,841 47	6,019 30
11-15-02	700	Citigroup Inc	22,821 07	24,905 24	2,084 17
11-15-02	1,200	Citigroup Inc	39,121 84	42,830 18	3,708 34
11-15-02	1,500	Citigroup Inc	48,902 29	53,319 94	4,417 65
11-15-02	3,000	Colgate-Palmolive Co	161,196 81	157,370 75	-3,826 06

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
11-15-02	300	Colgate-Palmolive Co	16,119 68	15,802 02	-317 66
11-15-02	600	Dell Computer Corp	15,093 03	17,456 71	2,363 68
11-15-02	800	Dell Computer Corp	20,124 04	23,787 28	3,663 24
11-15-02	1,200	Dell Computer Corp	30,186 06	35,674 92	5,488 86
11-15-02	2,000	Dell Computer Corp	50,310 10	58,906 62	8,596 52
11-15-02	600	Dell Computer Corp	15,093 03	17,592 60	2,499 57
11-15-02	800	Electronic Arts	51,819 46	52,417 38	597 92
11-15-02	1,400	Freddie Mac	87,152 20	81,324 66	-5,827 54
11-15-02	4,300	Intel Corporation	82,646 55	78,562 06	-4,084 49
11-15-02	900	PeopleSoft Inc	18,639 65	16,132 01	-2,507 64
11-15-02	1,600	Altria Group Inc	74,167 43	60,997 52	-13,169 91
11-15-02	200	Altria Group Inc	9,270 93	7,661 76	-1,609 17
11-15-02	1,200	QLogic Corporation	37,540 13	46,967 42	9,427 29
11-15-02	4,800	Taiwan Semiconductor (ADR)	59,390 98	38,623 95	-20,767 03
11-15-02	100	ACE Limited	3,102 70	3,120 46	17 76
11-18-02	1,500	Bed Bath & Beyond	49,195 42	52,052 78	2,857 36
11-18-02	1,300	Citigroup Inc	42,381 99	47,689 06	5,307 07
11-18-02	1,900	Citigroup Inc	61,942 91	68,744 67	6,801 76
11-18-02	700	Electronic Arts	45,342 02	45,981 61	639 59
11-18-02	700	Electronic Arts	45,342 02	45,960 61	618 59
11-18-02	1,200	Harley-Davidson Inc	60,093 63	60,241 42	147 79
11-18-02	1,200	Harley-Davidson Inc	60,093 63	59,896 43	-197 20
11-18-02	100	Kohls Corp	6,456 12	6,578 30	122 18
11-18-02	100	Kohls Corp	6,456 12	6,582 80	126 68
11-18-02	1,100	Kohls Corp	71,017 29	72,047 05	1,029 76
11-18-02	400	Lilly (Eli) & Co	26,224 91	24,219 27	-2,005 64
11-18-02	1,900	Lilly (Eli) & Co	124,568 32	114,791 69	-9,776 63
11-18-02	400	Lilly (Eli) & Co	26,224 91	24,266 86	-1,958 05
11-18-02	2,300	Lowe's Companies	93,376 75	95,470 35	2,093 60
11-18-02	400	Lowe's Companies	16,239 43	16,555 50	316 07
11-18-02	200	Lowe's Companies	8,119 72	8,125 75	6 03
11-18-02	300	Lowe's Companies	12,179 58	12,403 12	223 54
11-18-02	300	Lowe's Companies	12,179 58	12,418 12	238 54
11-18-02	700	McGraw Hill Companies Inc	42,523 37	42,859 42	336 05
11-18-02	400	McGraw Hill Companies Inc	24,299 07	24,657 25	358 18
11-18-02	900	Northrop Grumman Corp	95,855 62	79,332 16	-16,523 46
11-18-02	2,400	Altria Group Inc	111,251 15	91,579 55	-19,671 60
11-18-02	1,900	Altria Group Inc	88,073 82	72,802 38	-15,271 44
11-18-02	900	Altria Group Inc	41,719 18	34,441 96	-7,277 22
11-18-02	1,000	Stryker Corporation	50,786 97	64,956 24	14,169 27
11-18-02	1,000	3M Company	115,017 00	128,002 04	12,985 04
11-18-02	300	ACE Limited	9,308 11	9,569 71	261 60

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
11-18-02	100	ACE Limited	3,102 70	3,178 40	75 70
11-18-02	300	ACE Limited	9,308 11	9,518 71	210 60
11-19-02	2,400	Bed Bath & Beyond	78,712 67	79,487 28	774 61
11-19-02	500	Cardinal Health Inc	32,806 77	32,333 87	-472 90
11-19-02	300	Cardinal Health Inc	19,684 06	19,212 92	-471 14
11-19-02	3,000	Dell Computer Corp	75,465 14	84,644 84	9,179 70
11-19-02	700	Dell Computer Corp	17,608 53	19,782 24	2,173 71
11-19-02	2,000	Diageo PLC (ADR)	98,480 00	88,197 34	-10,282 66
11-19-02	2,100	Electronic Arts	136,026 07	134,356 05	-1,670 02
11-19-02	200	First Data Corporation	6,793 53	6,707 79	-85 74
11-19-02	2,700	First Data Corporation	91,712 65	89,075 17	-2,637 48
11-19-02	800	Harley-Davidson Inc	40,062 42	39,667 68	-394 74
11-19-02	500	Home Depot, Inc	14,167 39	12,499 62	-1,667 77
11-19-02	500	Home Depot, Inc	14,167 39	12,500 00	-1,667 39
11-19-02	2,300	Home Depot, Inc	65,169 98	59,518 98	-5,651 00
11-19-02	500	Lowe's Companies	20,299 29	19,595 35	-703 94
11-19-02	600	Lowe's Companies	24,359 15	23,386 63	-972 52
11-19-02	100	Lowe's Companies	4,059 86	3,908 88	-150 98
11-19-02	1,000	McGraw Hill Companies Inc	60,747 67	60,075 79	-671 88
11-19-02	3,400	Taiwan Semiconductor (ADR)	42,068 61	27,113 83	-14,954 78
11-19-02	6,100	Taiwan Semiconductor (ADR)	75,476 03	49,173 66	-26,302 37
11-19-02	300	ACE Limited	9,308 11	9,585 22	277 11
11-20-02	500	Cardinal Health Inc	32,806 77	32,579 01	-227 76
11-20-02	700	Cardinal Health Inc	45,929 48	45,700 22	-229 26
11-20-02	900	Forest Laboratories, Inc	66,499 58	92,501 82	26,002 24
11-20-02	900	Harley-Davidson Inc	45,070 23	44,476 11	-594 12
11-20-02	100	Harley-Davidson Inc	5,007 80	4,945 85	-61 95
11-20-02	200	Harley-Davidson Inc	10,015 61	9,850 70	-164 91
11-20-02	3,800	Home Depot, Inc	107,672 14	92,033 22	-15,638 92
11-20-02	600	Home Depot, Inc	17,000 86	14,669 55	-2,331 31
11-20-02	2,700	McGraw Hill Companies Inc	164,018 72	161,161 65	-2,857 07
11-20-02	1,000	McGraw Hill Companies Inc	60,747 67	59,968 19	-779 48
11-20-02	2,400	Pfizer Inc	84,830 78	78,617 54	-6,213 24
11-20-02	300	Praxair Inc	14,851 36	16,829 82	1,978 46
11-20-02	3,300	Schering-Plough Corp	65,746 52	71,861 93	6,115 41
11-20-02	4,000	Taiwan Semiconductor (ADR)	49,492 48	32,157 42	-17,335 06
11-21-02	200	AFLAC Corporation	5,821 55	6,472 54	650 99
11-21-02	100	Anheuser-Busch Companies	5,090 07	5,071 34	-18 73
11-21-02	400	Anheuser-Busch Companies	20,360 28	20,246 06	-114 22

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
11-21-02	2,900	Cardinal Health Inc	190,279 28	182,541 67	-7,737 61
11-21-02	1,800	Colgate-Palmolive Co	96,718 08	93,168 97	-3,549 11
11-21-02	3,100	Dell Computer Corp	77,980 65	90,477 59	12,496 94
11-21-02	2,200	HCA Inc	100,683 11	88,281 13	-12,401 98
11-21-02	3,600	Harley-Davidson Inc	180,280 90	177,417 77	-2,863 13
11-21-02	1,300	Hershey Foods Inc	83,227 47	84,759 13	1,531 66
11-21-02	1,000	Home Depot, Inc	28,334 77	24,800 00	-3,534 77
11-21-02	2,700	Home Depot, Inc	76,503 89	67,081 90	-9,421 99
11-21-02	1,700	Lockheed Martin Corp	97,127 88	89,192 91	-7,934 97
11-21-02	1,000	Lockheed Martin Corp	57,134 05	52,383 42	-4,750 63
11-21-02	1,500	McGraw Hill Companies Inc	91,121 51	90,187 63	-933 88
11-21-02	1,400	Pepsico Inc	61,842 44	60,079 60	-1,762 84
11-21-02	3,600	Pfizer Inc	127,246 17	118,784 89	-8,461 28
11-21-02	700	Altria Group Inc	32,448 25	26,212 31	-6,235 94
11-21-02	100	Altria Group Inc	4,635 46	3,783 88	-851 58
11-21-02	1,300	Altria Group Inc	60,261 04	48,821 32	-11,439 72
11-21-02	8,600	Walgreen Co	308,095 15	262,149 33	-45,945 82
11-21-02	2,200	Walgreen Co	78,815 04	67,207 97	-11,607 07
11-22-02	1,000	Abbott Laboratories	41,064 44	44,172 56	3,108 12
11-22-02	4,100	Analog Devices, Inc	94,054 53	122,252 16	28,197 63
11-22-02	900	Forest Laboratories, Inc	66,499 58	93,721 82	27,222 24
11-22-02	2,300	HCA Inc	105,259 61	91,596 80	-13,662 81
11-22-02	100	Hershey Foods Inc	6,402 11	6,505 06	102 95
11-22-02	800	Lockheed Martin Corp	45,707 24	41,942 81	-3,764 43
11-22-02	1,500	Medtronic Inc	64,778 34	72,595 56	7,817 22
11-22-02	2,100	PeopleSoft Inc	43,492 52	42,012 80	-1,479 72
11-22-02	3,200	Procter & Gamble	290,260 10	278,168 90	-12,091 20
11-22-02	1,200	QLogic Corporation	37,540 13	51,612 96	14,072 83
11-22-02	900	SLM Corporation	83,180 73	89,238 34	6,057 61
11-22-02	800	SLM Corporation	73,938 42	80,654 69	6,716 27
11-22-02	400	Stryker Corporation	20,314 79	25,997 17	5,682 38
11-22-02	3,200	USA Interactive	71,800 58	91,270 84	19,470 26
11-22-02	3,400	Walgreen Co	121,805 06	101,729 69	-20,075 37
11-25-02	1,500	Abbott Laboratories	61,596 66	65,460 87	3,864 21
11-25-02	500	Abbott Laboratories	20,532 22	21,679 34	1,147 12
11-25-02	1,800	EBay Inc	105,373 25	123,391 50	18,018 25
11-25-02	2,400	HCA Inc	109,836 12	92,213 38	-17,622 74
11-25-02	1,100	Harley-Davidson Inc	55,085 83	53,763 30	-1,322 53
11-25-02	1,000	Lockheed Martin Corp	57,134 05	51,115 65	-6,018 40
11-25-02	400	Pepsico Inc	17,669 27	16,544 58	-1,124 69
11-25-02	1,500	Pepsico Inc	66,259 75	62,115 07	-4,144 68
11-25-02	2,600	Pfizer Inc	91,900 01	82,056 64	-9,843 37
11-25-02	1,500	Pfizer Inc	53,019 24	47,833 55	-5,185 69

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
11-25-02	300	Pfizer Inc	10,603 85	9,485 71	-1,118 14
11-25-02	1,700	Pfizer Inc	60,088 47	54,005 67	-6,082 80
11-25-02	1,600	Procter & Gamble	145,130 05	137,138 90	-7,991 15
11-25-02	2,500	SLM Corporation	231,057 57	250,552 20	19,494 63
11-25-02	300	SLM Corporation	27,726 91	29,651 10	1,924 19
11-25-02	500	Stryker Corporation	25,393 49	31,650 49	6,257 00
11-25-02	400	Symantec Corporation	13,715 58	17,940 21	4,224 63
11-25-02	700	Symantec Corporation	24,002 26	31,250 27	7,248 01
11-25-02	400	Symantec Corporation	13,715 58	18,099 45	4,383 87
11-25-02	700	Walgreen Co	25,077 51	20,267 88	-4,809 63
11-25-02	4,100	Walgreen Co	146,882 57	118,867 30	-28,015 27
11-26-02	1,000	Abbott Laboratories	41,064 44	43,258 09	2,193 65
11-26-02	600	Harley-Davidson Inc	30,046 82	28,644 99	-1,401 83
11-26-02	100	Harley-Davidson Inc	5,007 80	4,916 85	-90 95
11-26-02	3,600	Lilly (Eli) & Co	236,024 19	234,782 04	-1,242 15
11-26-02	600	Lilly (Eli) & Co	39,337 37	38,656 83	-680 54
11-26-02	400	Pepsico Inc	17,669 27	16,681 77	-987 50
11-26-02	700	Stryker Corporation	35,550 88	43,389 73	7,838 85
11-26-02	900	Walgreen Co	32,242 52	25,861 53	-6,380 99
11-27-02	100	Abbott Laboratories	4,106 44	4,362 56	256 12
11-27-02	700	American Int'l Group	45,033 93	44,533 63	-500 30
11-27-02	800	American Int'l Group	51,467 35	50,333 04	-1,134 31
11-27-02	2,100	Clorox Co	95,681 14	92,245 60	-3,435 54
11-27-02	300	Harley-Davidson Inc	15,023 41	14,552 17	-471 24
11-27-02	1,400	Hershey Foods Inc	89,629 58	89,153 93	-475 65
11-27-02	300	Lockheed Martin Corp	17,140 21	15,649 02	-1,491 19
11-27-02	1,500	Lockheed Martin Corp	85,701 07	78,152 59	-7,548 48
11-27-02	900	SLM Corporation	83,180 73	87,613 98	4,433 25
11-27-02	500	Stryker Corporation	25,393 49	31,046 46	5,652 97
11-27-02	3,200	Walgreen Co	114,640 05	91,621 55	-23,018 50
11-29-02	500	Abbott Laboratories	20,532 22	21,800 54	1,268 32
11-29-02	100	Cardinal Health Inc	6,561 35	6,217 05	-344 30
11-29-02	300	Cardinal Health Inc	19,684 06	18,563 44	-1,120 62
11-29-02	700	Kohls Corp	45,192 82	48,604 50	3,411 68
11-29-02	800	Lilly (Eli) & Co	52,449 82	54,790 90	2,341 08
11-29-02	400	Lockheed Martin Corp	22,853 62	21,118 08	-1,735 54
11-29-02	100	Stryker Corporation	5,078 70	6,248 43	1,169 73
12-02-02	1,240	AT&T Corporation	32,445 83	31,545 60	-900 23
12-02-02	2,400	Abbott Laboratories	98,554 66	102,518 67	3,964 01
12-02-02	300	American Int'l Group	19,300 26	19,693 80	393 54
12-02-02	600	Cardinal Health Inc	39,368 13	37,548 54	-1,819 59
12-02-02	500	Harley-Davidson Inc	25,039 01	24,225 62	-813 39
12-02-02	200	Harley-Davidson Inc	10,015 61	9,756 84	-258 77

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-02-02	700	Kohls Corp	45,192 82	49,474 36	4,281 54
12-02-02	1,200	Lockheed Martin Corp	68,560 86	61,784 93	-6,775 93
12-02-02	2,000	Schering-Plough Corp	39,846 38	43,298 69	3,452 31
12-02-02	4,400	Schering-Plough Corp	87,662 03	96,052 18	8,390 15
12-02-02	100	Stryker Corporation	5,078 70	6,219 81	1,141 11
12-02-02	7,100	Texas Instruments, Inc	134,094 95	140,444 41	6,349 46
12-03-02	1,600	AOL Time Warner Inc	24,697 50	22,837 71	-1,859 79
12-03-02	1,600	AOL Time Warner Inc	24,697 50	25,119 24	421 74
12-03-02	1,600	AOL Time Warner Inc	24,697 50	25,119 24	421 74
12-03-02	4,600	Abbott Laboratories	188,896 44	194,404 40	5,507 96
12-03-02	700	Cardinal Health Inc	45,929 48	43,460 92	-2,468 56
12-03-02	6,300	Cisco Systems, Inc	102,566 76	91,398 26	-11,168 50
12-03-02	2,500	Citigroup Inc	82,549 34	95,136 63	12,587 29
12-03-02	300	Harley-Davidson Inc	15,023 41	14,170 97	-852 44
12-03-02	600	Lockheed Martin Corp	34,280 43	30,806 07	-3,474 36
12-03-02	1,200	Lockheed Martin Corp	68,560 86	61,876 13	-6,684 73
12-03-02	2,300	Lowe's Companies	93,249 06	93,361 77	112 71
12-03-02	2,200	Maxim Intergrated Products, Inc	82,199 78	90,805 34	8,605 56
12-03-02	1,800	Medimmune Incorporated	41,290 29	46,432 11	5,141 82
12-03-02	1,200	Rational Software Corporation	10,406 96	10,495 96	89 00
12-03-02	4,500	Schering-Plough Corp	89,654 34	94,861 63	5,207 29
12-03-02	100	Schering-Plough Corp	1,992 32	2,105 93	113 61
12-03-02	500	Stryker Corporation	25,393 49	31,051 71	5,658 22
12-03-02	2,400	Texas Instruments, Inc	45,327 87	45,896 69	568 82
12-03-02	1,700	USA Interactive	38,144 06	44,927 94	6,783 88
12-04-02	400	AOL Time Warner Inc	6,174 38	5,308 00	-866 38
12-04-02	900	AOL Time Warner Inc	13,892 35	11,943 00	-1,949 35
12-04-02	6,800	AOL Time Warner Inc	104,964 39	91,804 02	-13,160 37
12-04-02	2,400	AOL Time Warner Inc	37,046 26	32,694 93	-4,351 33
12-04-02	300	Abbott Laboratories	12,319 33	12,660 33	341 00
12-04-02	300	Analog Devices, Inc	6,882 04	8,324 74	1,442 70
12-04-02	900	Analog Devices, Inc	20,646 12	24,343 63	3,697 51
12-04-02	1,600	Analog Devices, Inc	36,704 21	45,038 64	8,334 43
12-04-02	3,900	Analog Devices, Inc	89,466 51	106,588 07	17,121 56
12-04-02	100	Analog Devices, Inc	2,294 01	2,726 41	432 40
12-04-02	200	Analog Devices, Inc	4,588 03	5,440 83	852 80
12-04-02	900	Analog Devices, Inc	20,646 12	24,673 74	4,027 62
12-04-02	2,500	Cadence Design Systems, Inc	38,046 49	31,880 03	-6,166 46
12-04-02	5,100	Cisco Systems, Inc	83,030 23	71,098 99	-11,931 24
12-04-02	1,300	Cisco Systems, Inc	21,164 57	18,170 72	-2,993 85

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-04-02	200	Clear Channel Communications Inc	7,747 93	8,133 75	385 82
12-04-02	800	Clear Channel Communications Inc	30,991 72	32,528 69	1,536 97
12-04-02	2,400	Clear Channel Communications Inc	92,975 15	97,690 01	4,714 86
12-04-02	3,100	Walt Disney Company	56,353 10	53,910 47	-2,442 63
12-04-02	100	Walt Disney Company	1,817 84	1,767 94	-49 90
12-04-02	700	EBay Inc	40,978 49	47,160 51	6,182 02
12-04-02	1,200	Goldman Sachs Group	90,227 84	91,962 71	1,734 87
12-04-02	2,000	Harley-Davidson Inc	100,156 06	94,262 15	-5,893 91
12-04-02	200	Harley-Davidson Inc	10,015 61	9,385 71	-629 90
12-04-02	300	Home Depot, Inc	8,500 43	7,735 26	-765 17
12-04-02	800	Lockheed Martin Corp	45,707 24	40,919 80	-4,787 44
12-04-02	900	Lockheed Martin Corp	51,420 64	46,051 16	-5,369 48
12-04-02	100	Lockheed Martin Corp	5,713 40	5,169 84	-543 56
12-04-02	2,300	Maxim Intergrated Products, Inc	85,936 14	88,679 11	2,742 97
12-04-02	2,200	Merrill Lynch & Co	86,015 47	93,164 11	7,148 64
12-04-02	800	Microchip Technology	19,399 05	20,496 18	1,097 13
12-04-02	200	Microchip Technology	4,849 76	5,059 84	210 08
12-04-02	300	Microchip Technology	7,274 64	7,681 26	406 62
12-04-02	500	Microchip Technology	12,124 41	12,949 60	825 19
12-04-02	700	Microchip Technology	16,974 17	17,980 00	1,005 83
12-04-02	800	Microchip Technology	19,399 05	20,485 30	1,086 25
12-04-02	2,700	Novellus System, Inc	80,387 87	86,194 09	5,806 22
12-04-02	1,200	Rational Software Corporation	10,406 96	10,163 69	-243 27
12-04-02	1,800	Rational Software Corporation	15,610 43	15,131 78	-478 65
12-04-02	2,200	Schering-Plough Corp	43,831 01	45,727 82	1,896 81
12-04-02	100	Schering-Plough Corp	1,992 32	2,069 43	77 11
12-04-02	1,400	Schering-Plough Corp	27,892 46	28,978 98	1,086 52
12-04-02	1,100	Symantec Corporation	37,717 83	46,868 59	9,150 76
12-04-02	10,100	Taiwan Semiconductor (ADR)	124,968 51	87,134 10	-37,834 41
12-04-02	4,400	Tenet Healthcare	196,111 70	79,586 99	-116,524 71
12-04-02	800	Tenet Healthcare	35,656 67	14,356 84	-21,299 83
12-04-02	600	USA Interactive	13,462 61	15,107 54	1,644 93
12-04-02	1,500	USA Interactive	33,656 52	38,038 85	4,382 33
12-04-02	1,700	USA Interactive	38,144 06	42,867 77	4,723 71
12-05-02	400	AOL Time Warner Inc	6,174 38	5,400 00	-774 38

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-05-02	1,300	AOL Time Warner Inc	20,066 72	17,550 00	-2,516 72
12-05-02	200	AOL Time Warner Inc	3,087 19	2,740 91	-346 28
12-05-02	1,300	AOL Time Warner Inc	20,066 72	17,653 46	-2,413 26
12-05-02	3,200	AOL Time Warner Inc	49,395 01	44,700 08	-4,694 93
12-05-02	13,500	AOL Time Warner Inc	208,385 19	187,819 83	-20,565 36
12-05-02	600	AT&T Corporation	15,699 59	15,137 54	-562 05
12-05-02	200	American Express Company	7,067 60	7,473 27	405 67
12-05-02	700	American Express Company	24,736 62	26,088 21	1,351 59
12-05-02	1,600	American Express Company	56,540 84	60,033 39	3,492 55
12-05-02	200	American Int'l Group	12,866 84	12,491 62	-375 22
12-05-02	2,200	Cadence Design Systems, Inc	33,480 91	26,558 91	-6,922 00
12-05-02	4,500	Cadence Design Systems, Inc	68,483 68	53,924 12	-14,559 56
12-05-02	6,400	Cisco Systems, Inc	104,194 80	90,282 07	-13,912 73
12-05-02	2,100	Clear Channel Communications Inc	81,353 26	86,482 53	5,129 27
12-05-02	200	Clear Channel Communications Inc	7,747 93	8,270 75	522 82
12-05-02	1,700	Clorox Co	77,456 16	75,044 91	-2,411 25
12-05-02	3,800	Walt Disney Company	69,077 99	66,801 60	-2,276 39
12-05-02	1,200	Goldman Sachs Group	90,227 84	89,425 14	-802 70
12-05-02	300	Harley-Davidson Inc	15,023 41	13,917 93	-1,105 48
12-05-02	1,000	Harley-Davidson Inc	50,078 03	47,206 57	-2,871 46
12-05-02	1,500	Harley-Davidson Inc	75,117 04	69,556 65	-5,560 39
12-05-02	200	Home Depot, Inc	5,666 95	5,189 84	-477 11
12-05-02	1,500	Home Depot, Inc	42,502 16	38,880 32	-3,621 84
12-05-02	300	Intuit Inc	14,383 89	15,645 27	1,261 38
12-05-02	1,500	Kohls Corp	96,841 75	91,548 99	-5,292 76
12-05-02	1,800	Medimmune Incorporated	41,290 29	46,661 25	5,370 96
12-05-02	2,200	Merrill Lynch & Co	86,015 47	90,103 56	4,088 09
12-05-02	1,100	Rational Software Corporation	9,539 71	8,983 09	-556 62
12-05-02	300	Rational Software Corporation	2,601 74	2,476 42	-125 32
12-05-02	600	Schering-Plough Corp	11,953 91	12,632 13	678 22
12-05-02	300	Schering-Plough Corp	5,976 96	6,337 30	360 34
12-05-02	3,100	Schering-Plough Corp	61,761 88	65,139 57	3,377 69
12-05-02	1,100	Symantec Corporation	37,717 83	45,968 93	8,251 10
12-05-02	9,200	Taiwan Semiconductor (ADR)	113,832 70	79,330 11	-34,502 59
12-05-02	400	USA Interactive	8,975 07	10,087 97	1,112 90
12-05-02	1,100	USA Interactive	24,681 45	27,513 91	2,832 46
12-06-02	2,500	American Int'l Group	160,835 48	151,815 42	-9,020 06

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-06-02	2,900	Cadence Design Systems, Inc	44,133 93	34,995 56	-9,138 37
12-06-02	300	Clorox Co	13,668 73	13,222 52	-446 21
12-06-02	600	Walt Disney Company	10,907 05	10,304 68	-602 37
12-06-02	7,800	Walt Disney Company	141,791 66	132,521 11	-9,270 55
12-06-02	1,800	Forest Laboratories, Inc	135,425 28	171,598 37	36,173 09
12-06-02	300	Forest Laboratories, Inc	22,570 88	27,893 16	5,322 28
12-06-02	5,100	Home Depot, Inc	144,507 35	131,895 79	-12,611 56
12-06-02	300	Home Depot, Inc	8,500 43	7,724 76	-775 67
12-06-02	1,700	IBM Corporation	163,280 83	138,460 14	-24,820 69
12-06-02	1,400	Intuit Inc	67,124 82	72,940 04	5,815 22
12-06-02	2,200	Lowe's Companies	89,194 75	89,041 87	-152 88
12-06-02	3,200	Mellon Bank Corp	83,886 63	90,456 15	6,569 52
12-06-02	7,000	Rational Software Corporation	60,707 24	71,532 93	10,825 69
12-06-02	6,900	Rational Software Corporation	59,839 99	70,584 86	10,744 87
12-06-02	1,900	Rational Software Corporation	16,477 68	19,460 16	2,982 48
12-06-02	200	Rational Software Corporation	1,734 49	2,055 25	320 76
12-06-02	1,400	Rational Software Corporation	12,141 45	14,338 22	2,196 77
12-06-02	1,100	Taiwan Semiconductor (ADR)	13,610 43	9,325 51	-4,284 92
12-09-02	0	Comcast Corporation Class A	10 17	9 78	-0 39
12-09-02	740	AT&T Corporation	19,362 83	18,825 60	-537 23
12-09-02	700	AT&T Corporation	18,316 19	17,684 97	-631 22
12-09-02	3,000	AFLAC Corporation	87,323 22	97,467 06	10,143 84
12-09-02	600	AOL Time Warner Inc	9,244 88	8,145 59	-1,099 29
12-09-02	700	American Int'l Group	45,033 93	42,138 73	-2,895 20
12-09-02	300	American Int'l Group	19,300 26	18,220 19	-1,080 07
12-09-02	1,600	Anheuser-Busch Companies	81,700 36	82,381 52	681 16
12-09-02	700	Cadence Design Systems, Inc	10,653 02	7,892 61	-2,760 41
12-09-02	3,900	Cisco Systems, Inc	63,493 71	53,566 83	-9,926 88
12-09-02	1,300	Clear Channel Communications Inc	50,361 54	51,534 86	1,173 32
12-09-02	1,200	Forest Laboratories, Inc	90,283 52	115,377 60	25,094 08
12-09-02	200	Forest Laboratories, Inc	15,047 25	19,293 41	4,246 16
12-09-02	300	Home Depot, Inc	8,500 43	7,500 00	-1,000 43
12-09-02	4,500	Intel Corporation	86,490 57	79,577 84	-6,912 73
12-09-02	1,700	IBM Corporation	163,280 83	137,229 55	-26,051 28

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-09-02	1,900	Kohls Corp	122,666 22	114,282 88	-8,383 34
12-09-02	700	Lowe's Companies	28,380 15	28,244 14	-136 01
12-09-02	3,300	Lowe's Companies	133,792 13	131,507 63	-2,284 50
12-09-02	1,300	Maxim Intergrated Products, Inc	48,572 60	47,100 18	-1,472 42
12-09-02	1,500	Mellon Bank Corp	39,321 86	41,694 69	2,372 83
12-09-02	300	Mellon Bank Corp	7,864 37	8,312 74	448 37
12-09-02	2,300	Merrill Lynch & Co	89,925 27	92,564 39	2,639 12
12-09-02	3,200	Novellus System, Inc	95,274 51	93,977 64	-1,296 87
12-09-02	1,400	Praxair Inc	69,306 34	77,949 65	8,643 31
12-09-02	3,900	Taiwan Semiconductor (ADR)	48,255 17	33,069 04	-15,186 13
12-09-02	100	Tenet Healthcare	4,457 08	1,751 94	-2,705 14
12-09-02	2,700	Tenet Healthcare	120,341 27	48,150 61	-72,190 66
12-09-02	5,700	Texas Instruments, Inc	107,653 69	97,721 83	-9,931 86
12-09-02	900	United Healthcare Group	70,303 40	79,791 60	9,488 20
12-09-02	1,000	United Healthcare Group	78,114 89	86,763 09	8,648 20
12-10-02	5,500	AOL Time Warner Inc	84,744 73	73,929 86	-10,814 87
12-10-02	600	AOL Time Warner Inc	9,244 88	8,078 75	-1,166 13
12-10-02	4,200	Abbott Laboratories	172,470 66	169,933 59	-2,537 07
12-10-02	200	Abbott Laboratories	8,212 89	8,089 75	-123 14
12-10-02	1,600	American Int'l Group	102,934 71	100,155 86	-2,778 85
12-10-02	1,300	American Int'l Group	83,634 45	78,296 90	-5,337 55
12-10-02	800	Cadence Design Systems, Inc	12,174 88	9,360 00	-2,814 88
12-10-02	900	Cadence Design Systems, Inc	13,696 74	10,530 00	-3,166 74
12-10-02	1,200	Cadence Design Systems, Inc	18,262 31	14,197 01	-4,065 30
12-10-02	400	Cadence Design Systems, Inc	6,087 44	4,567 86	-1,519 58
12-10-02	600	Cadence Design Systems, Inc	9,131 16	6,838 83	-2,292 33
12-10-02	1,300	Cadence Design Systems, Inc	19,784 17	15,050 55	-4,733 62
12-10-02	2,500	Citigroup Inc	82,549 34	93,038 45	10,489 11
12-10-02	700	Clear Channel Communications Inc	27,117 75	27,131 18	13 43
12-10-02	300	Clear Channel Communications Inc	11,621 89	11,834 64	212 75
12-10-02	1,200	Mellon Bank Corp	31,457 49	32,929 52	1,472 03
12-10-02	700	Merrill Lynch & Co	27,368 56	28,006 78	638 22
12-10-02	4,700	Taiwan Semiconductor (ADR)	58,153 66	39,680 89	-18,472 77
12-10-02	2,000	Texas Instruments, Inc	37,773 22	33,476 78	-4,296 44
12-10-02	600	Texas Instruments, Inc	11,331 97	10,139 69	-1,192 28
12-10-02	1,700	Viacom Inc Class B	75,773 41	72,910 80	-2,862 61
12-11-02	300	Anheuser-Busch Companies	15,318 82	14,440 48	-878 34

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-11-02	400	Anheuser-Busch Companies	20,425 09	19,368 05	-1,057 04
12-11-02	1,700	Avon Products, Inc	84,954 32	92,111 21	7,156 89
12-11-02	300	Cadence Design Systems, Inc	4,565 58	3,554 02	-1,011 56
12-11-02	2,300	Cardinal Health Inc	150,439 05	141,951 49	-8,487 56
12-11-02	600	Cardinal Health Inc	39,244 97	37,711 86	-1,533 11
12-11-02	3,100	Limited Brands, Inc	52,142 17	45,824 36	-6,317 81
12-11-02	200	Limited Brands, Inc	3,364 01	2,930 91	-433 10
12-11-02	2,400	Lowe's Companies	97,303 37	95,143 93	-2,159 44
12-11-02	4,300	Taiwan Semiconductor (ADR)	53,204 42	36,028 17	-17,176 25
12-11-02	2,550	Tenet Healthcare	113,655 64	43,718 18	-69,937 46
12-11-02	300	Viacom Inc Class B	13,371 78	12,923 37	-448 41
12-12-02	900	AOL Time Warner Inc	13,867 32	11,943 00	-1,924 32
12-12-02	900	Cardinal Health Inc	58,867 45	55,370 20	-3,497 25
12-12-02	800	Limited Brands, Inc	13,456 04	11,790 60	-1,665 44
12-12-02	2,100	Lockheed Martin Corp	119,981 50	106,960 27	-13,021 23
12-12-02	3,000	Taiwan Semiconductor (ADR)	37,119 36	24,089 27	-13,030 09
12-12-02	1,300	Lilly (Eli) & Co	85,326 77	83,731 90	-1,594 87
12-13-02	3,100	American Express Company	109,547 87	112,251 33	2,703 46
12-13-02	300	American Express Company	10,601 41	10,891 17	289 76
12-13-02	1,500	American Express Company	53,007 04	54,181 66	1,174 62
12-13-02	1,900	American Int'l Group	122,234 97	113,255 96	-8,979 01
12-13-02	600	Bed Bath & Beyond	19,678 17	19,199 00	-479 17
12-13-02	1,900	Clear Channel Communications Inc	73,605 33	72,547 22	-1,058 11
12-13-02	900	Clear Channel Communications Inc	34,865 68	34,285 27	-580 41
12-13-02	1,400	Lilly (Eli) & Co	91,890 36	89,993 48	-1,896 88
12-13-02	500	Limited Brands, Inc	8,410 03	7,301 47	-1,108 56
12-13-02	1,400	Lowe's Companies	56,760 30	54,343 14	-2,417 16
12-13-02	700	Mellon Bank Corp	18,350 20	18,974 18	623 98
12-13-02	6,700	Taiwan Semiconductor (ADR)	82,899 90	51,261 48	-31,638 42
12-13-02	1,300	Viacom Inc Class B	57,944 37	53,828 77	-4,115 60
12-16-02	1,100	American Express Company	38,871 83	40,166 49	1,294 66
12-16-02	700	American Int'l Group	45,033 93	41,663 65	-3,370 28
12-16-02	1,400	Bed Bath & Beyond	45,915 73	45,867 51	-48 22
12-16-02	3,500	Clear Channel Communications Inc	135,588 76	137,432 45	1,843 69
12-16-02	1,200	Clear Channel Communications Inc	46,487 58	47,122 58	635 00

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Cost Basis</u>	<u>Proceeds</u>	<u>Gain Or Loss</u>
12-16-02	3,800	Limited Brands, Inc	63,916 21	56,132 66	-7,783 55
12-16-02	800	Lockheed Martin Corp	45,707 24	39,944 95	-5,762 29
12-16-02	500	Lockheed Martin Corp	28,567 02	24,971 74	-3,595 28
12-16-02	500	Lockheed Martin Corp	28,567 02	24,975 94	-3,591 08
12-16-02	900	Lowe's Companies	36,488 76	35,458 93	-1,029 83
12-16-02	1,600	Medimmune Incorporated	36,702 48	41,439 71	4,737 23
12-16-02	2,100	Mellon Bank Corp	55,050 60	57,666 78	2,616 18
12-16-02	400	Mellon Bank Corp	10,485 83	10,851 03	365 20
12-16-02	300	Mellon Bank Corp	7,864 37	8,231 75	367 38
12-16-02	1,100	Taiwan Semiconductor (ADR)	13,610 43	8,537 28	-5,073 15
12-16-02	600	Target Corporation	19,812 97	18,450 00	-1,362 97
12-16-02	2,500	Target Corporation	82,554 04	76,875 00	-5,679 04
12-16-02	700	Target Corporation	23,115 13	21,760 38	-1,354 75
12-16-02	1,800	Target Corporation	59,438 91	54,577 41	-4,861 50
12-16-02	2,500	Viacom Inc Class B	111,431 48	106,393 54	-5,037 94
12-16-02	1,400	Accenture Ltd	24,909 43	23,800 00	-1,109 43
12-16-02	1,400	Accenture Ltd	24,909 43	23,800 00	-1,109 43
12-16-02	2,100	Accenture Ltd	37,364 15	37,238 17	-125 98
12-17-02	5,500	Advanced Micro Devices Inc	46,944 07	40,190 03	-6,754 04
12-17-02	600	Bed Bath & Beyond	19,678 17	19,694 04	15 87
12-17-02	1,600	Cardinal Health Inc	104,653 25	97,805 69	-6,847 56
12-17-02	1,500	Gap, Inc	18,817 39	24,227 41	5,410 02
12-17-02	4,000	Gap, Inc	50,179 70	64,500 05	14,320 35
12-17-02	1,600	Johnson & Johnson	90,534 24	87,405 04	-3,129 20
12-17-02	1,600	Lilly (Eli) & Co	105,017 56	102,204 44	-2,813 12
12-17-02	1,900	Limited Brands, Inc	31,958 11	27,311 67	-4,646 44
12-17-02	1,300	Lowe's Companies	52,705 99	50,743 97	-1,962 02
12-17-02	2,700	Lowe's Companies	109,466 29	104,870 50	-4,595 79
12-17-02	300	Mellon Bank Corp	7,864 37	8,250 92	386 55
12-17-02	2,500	Pepsi Bottling Group	73,409 19	63,767 32	-9,641 87
12-17-02	2,100	Pepsico Inc	92,303 41	86,579 13	-5,724 28
12-17-02	8,600	Pfizer Inc	302,714 48	261,316 88	-41,397 60
12-17-02	1,300	Target Corporation	42,928 10	38,810 33	-4,117 77
12-17-02	1,500	Target Corporation	49,532 43	44,460 75	-5,071 68
12-17-02	2,100	Viacom Inc Class B	93,602 45	91,049 05	-2,553 40
12-17-02	500	Accenture Ltd	8,896 23	8,986 62	90 39
12-18-02	2,000	Advanced Micro Devices Inc	17,070 57	13,363 59	-3,706 98
12-18-02	9,900	Advanced Micro Devices Inc	84,499 32	67,006 11	-17,493 21
12-18-02	200	Bed Bath & Beyond	6,559 39	6,446 90	-112 49
12-18-02	700	Cardinal Health Inc	45,785 80	41,983 33	-3,802 47
12-18-02	2,700	Cardinal Health Inc	176,602 36	160,850 35	-15,752 01
12-18-02	6,500	Johnson & Johnson	367,795 37	347,135 04	-20,660 33

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
F. M. KIRBY FOUNDATION, INC.
PORTION OF THE ACCOUNT MANAGED BY
MFS INSTITUTIONAL ADVISORS, INC.
From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-18-02	3,700	Limited Brands, Inc	62,234 21	50,297 76	-11,936 45
12-18-02	400	Maxim Intergrated Products, Inc	14,969 30	13,840 00	-1,129 30
12-18-02	700	Maxim Intergrated Products, Inc	26,196 28	24,220 00	-1,976 28
12-18-02	1,300	Maxim Intergrated Products, Inc	48,650 23	44,414 20	-4,236 03
12-18-02	2,400	Medimmune Incorporated	55,053 73	66,136 48	11,082 75
12-18-02	300	Medimmune Incorporated	6,881 72	8,297 75	1,416 03
12-18-02	1,100	Mellon Bank Corp	28,836 03	29,315 00	478 97
12-18-02	600	Mellon Bank Corp	15,728 74	15,986 09	257 35
12-18-02	2,100	Mellon Bank Corp	55,050 60	55,933 49	882 89
12-18-02	2,300	Office Depot	38,426 83	32,826 21	-5,600 62
12-18-02	300	Office Depot	5,012 20	4,271 12	-741 08
12-18-02	2,900	Pfizer Inc	102,078 14	86,069 69	-16,008 45
12-18-02	4,400	Pharmacia Corporation	189,432 76	178,628 45	-10,804 31
12-18-02	2,300	Taiwan Semiconductor (ADR)	28,458 18	17,094 69	-11,363 49
12-18-02	7,507	Texas Instruments, Inc	141,781 80	121,460 34	-20,321 46
12-18-02	100	Accenture Ltd	1,779 25	1,794 94	15 69
12-19-02	100	Abbott Laboratories	4,106 44	4,041 87	-64 57
12-19-02	100	Abbott Laboratories	4,106 44	4,048 42	-58 02
12-19-02	800	Abbott Laboratories	32,851 55	32,669 73	-181 82
12-19-02	900	Abbott Laboratories	36,958 00	36,318 58	-639 42
12-19-02	800	Cardinal Health Inc	52,326 62	47,598 48	-4,728 14
12-19-02	1,400	Cardinal Health Inc	91,571 59	83,226 93	-8,344 66
12-19-02	200	Clear Channel Communications Inc	7,747 93	7,529 77	-218 16
12-19-02	200	Clear Channel Communications Inc	7,747 93	7,453 77	-294 16
12-19-02	100	Clear Channel Communications Inc	3,873 96	3,794 88	-79 08
12-19-02	700	Fox Entertainment Group, Inc	17,665 95	18,213 45	547 50
12-19-02	400	Mellon Bank Corp	10,485 83	10,676 15	190 32
12-19-02	100	Mellon Bank Corp	2,621 46	2,682 08	60 62
12-19-02	900	Office Depot	15,036 59	12,541 21	-2,495 38
12-19-02	3,000	Pepsi Bottling Group	88,091 03	75,493 62	-12,597 41
12-19-02	3,100	Veritas Software Corporation	58,334 59	52,823 64	-5,510 95
12-19-02	400	Viacom Inc Class B	17,829 04	16,696 77	-1,132 27
12-19-02	500	ACE Limited	15,722 02	15,032 94	-689.08
12-20-02	3,000	Abbott Laboratories	123,193 33	117,993 64	-5,199 69

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Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-20-02	2,100	Anheuser-Busch Companies	107,231 72	99,431 58	-7,800 14
12-20-02	200	Clear Channel Communications Inc	7,747 93	7,639 56	-108 37
12-20-02	900	Clear Channel Communications Inc	34,865 68	34,115 63	-750 05
12-20-02	2,100	Fox Entertainment Group, Inc	52,997 86	54,010 79	1,012 93
12-20-02	3,200	Mellon Bank Corp	83,886 63	84,381 77	495 14
12-20-02	2,800	Office Depot	46,780 49	39,542 36	-7,238 13
12-20-02	700	Viacom Inc Class B	31,200 82	29,136 62	-2,064 20
12-20-02	2,300	ACE Limited	72,321 28	68,517 46	-3,803 82
12-20-02	3,700	Cardinal Health Inc	242,010 64	213,194 60	-28,816 04
12-23-02	900	Abbott Laboratories	36,958 00	34,219 39	-2,738 61
12-23-02	1,700	Anheuser-Busch Companies	86,806 63	81,352 40	-5,454 23
12-23-02	600	Clear Channel Communications Inc	23,243 79	23,367 01	123 22
12-23-02	200	Fox Entertainment Group, Inc	5,047 42	5,220 10	172 68
12-23-02	300	Fox Entertainment Group, Inc	7,571 12	7,876 59	305 47
12-23-02	5,900	Gap, Inc	74,015 06	87,680 20	13,665 14
12-23-02	1,200	Harley-Davidson Inc	60,093 63	56,102 26	-3,991 37
12-23-02	2,500	Lowe's Companies	101,357 67	93,685 17	-7,672 50
12-23-02	2,000	Mellon Bank Corp	52,429 14	52,891 60	462 45
12-23-02	5,400	Nokia (ADR)	98,070 35	86,191 65	-11,878 70
12-23-02	700	Office Depot	11,695 12	9,996 67	-1,698 45
12-23-02	200	Office Depot	3,341 46	2,854 17	-487 29
12-23-02	1,700	Target Corporation	56,136 75	49,403 74	-6,733 01
12-23-02	100	Target Corporation	3,302 16	2,882 91	-419 25
12-23-02	800	Viacom Inc Class B	35,658 07	33,687 06	-1,971 01
12-23-02	1,400	ACE Limited	44,021 65	41,365 81	-2,655 84
12-24-02	1,000	Abbott Laboratories	41,064 44	37,736 96	-3,327 48
12-24-02	3,000	Carnival Corp	78,254 34	75,535 32	-2,719 02
12-24-02	4,200	Citigroup Inc	138,682 89	153,844 30	15,161 41
12-24-02	400	Citigroup Inc	13,207 89	14,759 55	1,551 66
12-24-02	200	Clear Channel Communications Inc	7,747 93	7,733 82	-14 11
12-24-02	100	Clear Channel Communications Inc	3,873 96	3,879 38	5 42
12-24-02	2,600	Gap, Inc	32,616 80	37,429 76	4,812 96
12-24-02	700	Gap, Inc	8,781 45	10,065 69	1,284 24
12-24-02	200	Gap, Inc	2,508 98	2,875 91	366 93

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

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From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-24-02	600	Gap, Inc	7,526 95	8,813 73	1,286 78
12-24-02	4,400	Intel Corporation	84,568 56	74,571 14	-9,997 42
12-24-02	1,300	Lowe's Companies	52,705 99	47,688 41	-5,017 58
12-24-02	600	Lowe's Companies	24,325 84	22,031 33	-2,294 51
12-24-02	1,300	Mellon Bank Corp	34,078 94	34,273 46	194 52
12-24-02	1,600	Nokia (ADR)	29,057 88	25,519 22	-3,538 66
12-24-02	600	Office Depot	10,024 39	8,351 74	-1,672 65
12-24-02	1,100	Target Corporation	36,323 78	30,837 02	-5,486 76
12-24-02	700	Wal-Mart Stores, Inc	39,415 22	34,557 95	-4,857 27
12-24-02	2,500	Wal-Mart Stores, Inc	140,768 66	123,089 54	-17,679 12
12-24-02	600	ACE Limited	18,866 42	17,455 33	-1,411 09
12-24-02	100	ACE Limited	3,144 40	2,910 91	-233 49
12-24-02	400	ACE Limited	12,577 61	11,659 64	-917 97
12-26-02	800	Abbott Laboratories	32,851 55	29,974 29	-2,877 26
12-26-02	300	Clear Channel Communications Inc	11,621 89	11,669 64	47 75
12-26-02	300	Clear Channel Communications Inc	11,621 89	11,721 33	99 44
12-26-02	100	Harley-Davidson Inc	5,007 80	4,654 17	-353 63
12-26-02	2,800	Nokia (ADR)	50,851 29	44,683 85	-6,167 44
12-26-02	300	Office Depot	5,012 20	4,243 61	-768 59
12-26-02	700	Office Depot	11,695 12	9,912 05	-1,783 07
12-26-02	600	Target Corporation	19,812 97	17,158 76	-2,654 21
12-26-02	300	Target Corporation	9,906 49	8,660 73	-1,245 76
12-26-02	100	Viacom Inc Class B	4,457 26	4,256 27	-200 99
12-26-02	1,700	ACE Limited	53,454 86	50,345 17	-3,109 69
12-27-02	3,600	AOL Time Warner Inc	54,815 77	45,243 43	-9,572 34
12-27-02	100	Carnival Corp	2,608 48	2,492 97	-115 51
12-27-02	100	Clear Channel Communications Inc	3,873 96	3,804 88	-69 08
12-27-02	900	EBay Inc	54,296 42	60,383 95	6,087 53
12-27-02	400	Forest Laboratories, Inc	30,439 76	39,441 97	9,002 21
12-27-02	1,200	Goldman Sachs Group	90,033 19	81,664 86	-8,368 33
12-27-02	800	Harley-Davidson Inc	40,062 42	36,749 85	-3,312 57
12-27-02	1,800	Johnson & Johnson	101,851 03	95,799 05	-6,051 98
12-27-02	3,900	Medimmune Incorporated	89,462 30	108,228 36	18,766 06
12-27-02	2,400	Merrill Lynch & Co	93,835 06	91,947 94	-1,887 12
12-27-02	1,100	Merrill Lynch & Co	43,007 74	42,767 04	-240 70
12-27-02	100	Accenture Ltd	1,779 25	1,795 44	16 19
12-30-02	2,700	AOL Time Warner Inc	41,111 83	33,466 83	-7,645 00
12-30-02	400	AOL Time Warner Inc	6,090 64	4,947 85	-1,142 79
12-30-02	200	Abbott Laboratories	8,212 89	7,422 77	-790 12

SCHEDULE D DETAIL OF LONG-TERM CAPITAL GAINS AND LOSSES

REALIZED GAINS AND LOSSES
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From 01-01-02 Through 12-31-02

Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss
12-30-02	1,700	Abbott Laboratories	69,809 55	62,954 20	-6,855 35
12-30-02	2,700	Analog Devices, Inc	65,580 26	64,217 02	-1,363 24
12-30-02	6,800	Carnival Corp	177,376 50	167,682 94	-9,693 56
12-30-02	200	Clear Channel Communications Inc	7,747 93	7,369 78	-378 15
12-30-02	500	Clear Channel Communications Inc	19,369 82	18,424 45	-945 37
12-30-02	700	Clear Channel Communications Inc	27,117 75	25,675 22	-1,442 53
12-30-02	1,000	Forest Laboratories, Inc	76,099 40	98,446 93	22,347 53
12-30-02	600	Goldman Sachs Group	45,016 59	40,648 77	-4,367 82
12-30-02	2,100	Goldman Sachs Group	157,558 07	141,929 47	-15,628 60
12-30-02	800	Harley-Davidson Inc	40,062 42	36,337 70	-3,724 72
12-30-02	3,500	Home Depot, Inc	99,171 71	89,616 20	-9,555 51
12-30-02	500	Medimmune Incorporated	11,469 53	13,767 78	2,298 25
12-30-02	2,600	Medimmune Incorporated	59,641 54	69,945 17	10,303 63
12-30-02	1,200	Merrill Lynch & Co	46,917 53	45,304 51	-1,613 02
12-30-02	4,200	Taiwan Semiconductor (ADR)	51,967 10	29,186 59	-22,780 51
12-30-02	900	Target Corporation	29,719 46	25,652 19	-4,067 27
12-30-02	1,700	Target Corporation	56,136 75	48,210 03	-7,926 72
12-30-02	2,100	Viacom Inc Class B	93,602 45	93,803 75	201 30
12-30-02	700	Viacom Inc Class B	31,200 82	28,045 35	-3,155 47
12-30-02	1,000	Viacom Inc Class B	44,572 59	40,010 09	-4,562 50
12-30-02	100	Accenture Ltd	1,779 25	1,794 94	15 69
12-31-02	2,800	Abbott Laboratories	114,980 44	105,526 85	-9,453 59
12-31-02	300	Analog Devices, Inc	7,286 70	7,188 17	-98 53
12-31-02	600	Clear Channel Communications Inc	23,243 79	22,304 32	-939 47
12-31-02	200	Clear Channel Communications Inc	7,747 93	7,429 29	-318 64
12-31-02	400	Clear Channel Communications Inc	15,495 86	14,937 15	-558 71
12-31-02	600	Harley-Davidson Inc	30,046 82	27,518 77	-2,528 05
12-31-02	1,600	Home Depot, Inc	44,058 63	41,514 11	-2,544 52
12-31-02	900	Medimmune Incorporated	20,645 15	23,995 25	3,350 10
12-31-02	600	Target Corporation	19,812 97	17,672 46	-2,140 51
12-31-02	1,600	Target Corporation	52,834 59	47,184 17	-5,650 42
12-31-02	1,500	Wal-Mart Stores, Inc	84,461 20	75,057 43	-9,403 77
TOTAL GAINS					6,712,123 21
TOTAL LOSSES					-30,606,665 59
			<u>244,632,578.63</u>	<u>220,738,036.25</u>	<u>-23,894,542.38</u>

Depreciation and Amortization
(Including Information on Listed Property)

2002

Department of the Treasury
Internal Revenue Service

▶ See separate instructions

▶ Attach to your tax return

Attachment
Sequence No **67**

Name(s) shown on return

Identifying number

F M KIRBY FOUNDATION, INC

51-6017929

Business or activity to which this form relates

GENERAL DEPRECIATION

Part I Election To Expense Certain Tangible Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount See page 2 of the instructions for a higher limit for certain businesses	1	
2	Total cost of section 179 property placed in service (see page 2 of the instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less enter 0 If married filing separately, see page 2 of the instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2001 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10 but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2003 Add lines 9 and 10 less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see page 3 of the instructions)	14	
15	Property subject to section 168(f)(1) election (see page 4 of the instructions)	15	
16	Other depreciation (including ACRS) (see page 4 of the instructions)	16	2,455

Part III MACRS Depreciation (Do not include listed property) (See page 4 of the instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2002	17	5,783
18	If you are electing under section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts check here		<input type="checkbox"/>

Section B - Assets Placed in Service During 2002 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property	SEE DETAIL					
b 5-year property		14,428	5,000	HY	200DB	2,886
c 7-year property						
d 10-year property						
e 15-year property				25 yrs		S/L
f 20-year property				27.5 yrs	MM	S/L
g 25-year property				27.5 yrs	MM	S/L
h Residential rental property			39 yrs	MM	S/L	
i Nonresidential real property				MM	S/L	

Section C - Assets Placed in Service During 2002 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (see page 6 of the instructions)

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12 lines 14 through 17 lines 19 and 20 in column (g) and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	11,124
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)

Note For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A - Depreciation and Other Information (Caution See page 8 of the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? Yes X No 24b If "Yes," is the evidence written? Yes X No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation deduction (i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see page 7 of the instructions) 25
26 Property used more than 50% in a qualified business use (see page 7 of the instructions)
27 Property used 50% or less in a qualified business use (see page 7 of the instructions)
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles - see page 2 of the instructions)
31 Total commuting miles driven during the year
32 Total other personal (noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32
34 Was the vehicle available for personal use during off-duty hours?
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?
(a) Vehicle 1 (b) Vehicle 2 (c) Vehicle 3 (d) Vehicle 4 (e) Vehicle 5 (f) Vehicle 6

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see page 8 of the instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles including commuting by your employees? Yes No
38 Do you maintain a written policy statement that prohibits personal use of vehicles except commuting by your employees? See page 8 of the instructions for vehicles used by corporate officers, directors or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (See page 9 of the instructions) Note If your answer to 37, 38, 39, 40 or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2002 tax year (see page 9 of the instructions)
43 Amortization of costs that began before your 2002 tax year 43
44 Total Add amounts in column (f) See page 9 of the instructions for where to report 44

Description of Property

GENERAL DEPRECIATION

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	30% & ITC Reduction in basis	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Method	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
1997 COMPUTERS	1997	4,881	100 000			4,881	4,600	4,881	200DE	HY			5		281
1998 FURN/FIXUTRES	1998	1,885	100 000			1,885	1,559	1,776	200DE	HY			5		217
1998 COMPUTERS	1998	15,227	100 000			15,227	12,596	14,350	200DE	HY			5		1,754
1999 FURN/FIXTURES	1999	2,937	100 000			2,937	2,091	2,429	200DE	HY			5		338
1999 COMP S'WARE	1999	2,207	100 000			2,207	1,839	2,207	SL		3 000				368
2000 FURN/FIXTURES	2000	765	100 000			765	398	545	200DE	HY			5		147
2000 COMPUTERS	2000	6,187	100 000			6,187	3,217	4,405	200DE	HY			5		1,188
2000 COMP S'WARE	2000	1,065	100 000			1,065	533	888	SL		3 000				355
2001 FURN/FIXTURES	2001	295	100 000			295	59	153	200DE	HY			5		94
2001 COMPUTERS	2001	5,511	100 000			5,511	1,102	2,866	200DE	HY			5		1,764
2001 COMP S'WARE	2001	5,196	100 000			5,196	866	2,598	SL		3 000				1,732
2002 COMPUTERS	2002	14,428	100 000			14,428		2,886	200DE	HY			5		2,886
Less Retired Assets															
Subtotals		60,584				60,584	28,860	39,984							11,124
Listed Property															
Less Retired Assets															
Subtotals															
TOTALS		60,584				60,584	28,860	39,984							11,124

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
TOTALS							

*Assets Retired
JSA
2X9024 1 000