

# ASC X12J TECHNICAL ASSESSMENT SUBCOMMITTEE

## Standing Meeting Minutes

**JANUARY 27, 2-4 PM PST**

**JANUARY 28, 3-5 PM EDT**

**Attendance— 20 people, 13 members Attendance—19 people, 11 members**

**FEBRUARY 3, 12-2 PM PST**

**Attendance—14 people, 10 members**

Support: Steve & Kent

### 1. Monday, January 27

- 1.1. Call to Order
- 1.2. Opening Remarks
- 1.3. Administrative Issues
  - 1.3.1. Membership Review
  - 1.3.2. Agenda
    - 1.3.2.1. Motion to approve the agenda was passed unanimously.
  - 1.3.3. Officer Elections
    - 1.3.3.1. Jim Taylor was elected by acclamation to another 2-year term as subcommittee Chair.
    - 1.3.3.2. Chris Hight was elected by acclamation to a 2-year term as subcommittee Vice-chair.
- 1.4. Reviewed [CMR Batch 100](#).
  - 1.4.1. Motions to approve as submitted the following CMRs passed unanimously:
    - 1.4.1.1. C19759
    - 1.4.1.2. C19769
    - 1.4.1.3. C19799
    - 1.4.1.4. C19809
    - 1.4.1.5. C19819
    - 1.4.1.6. C19829
    - 1.4.1.7. C19839
    - 1.4.1.8. C19879
    - 1.4.1.9. C19889

- 1.4.2. Motion to withdraw CMR C19789 passed unanimously.
- 1.4.3. Motion to approve as modified CMR C19849 passed unanimously. The modified business case reads: “There currently is no code in ACK01/DE 668 Line Item Status Code to indicate that a product is being rejected because it is **discontinued** and cannot be ordered.”
- 1.4.4. Motion to approve as modified CMR C19859 passed unanimously. The modified business case reads: “As more information is requested by data recipients due to **additional** packaging disposal requirements, the total packaging material weight needs identification.” The modified extended definition reads: “This is **the weight of all** packaging, inclusive of **component packaging, when present.**”
- 1.4.5. Motion to approve as modified CMR C19869 passed unanimously. The new extended definition reads: “A word or phrase used by software search-enabled systems to find a product.”
- 1.4.6. Motion to approve as modified CMR C19899 passed unanimously. The modified business case reads: Add new code identifying **an order type of “to be billed and replenished.”**
- 1.5. Reviewed [New MRs](#).
  - 1.5.1. MR 005120 “Create a new composite: "Composite Identification Codes" and add it to the N1 segment.” M is primary. F, I, and N are interested.
  - 1.5.2. MR 006120 “Add extended description to code SCQ in DE 363.” M is primary.
  - 1.5.3. MR 007120 “Create new composite: "Composite Currency" and add it to the CTP segment.” M is primary. F is interested.
  - 1.5.4. MR 008120 “Create new semantic notes in segment DET.” M is primary.
  - 1.5.5. MR 009120 “Remove first comment from the ALG segment.” M is primary.
  - 1.5.6. MR 010120 “Modify TRT04 to be optional and add a transaction set note.” M is primary.
  - 1.5.7. MR 011120 “Modify the 897 adding 2 PER segments.” M is primary.
  - 1.5.8. MR 012120 “Modify ING and C068.” M is primary.
  - 1.5.9. MR 013120 “Create new segment: "Marine Catch Zone", with a code source and add it to the 832.” M is primary. I has interest.
  - 1.5.10. MR 014120 “Create a new DE and add it to the ST as ST04.” C is primary. F, I, M, and N have interest.
- 1.6. No new Administrative MRs
- 1.7. Reviewed X12J Deferred MRs
  - 1.7.1. MR 005219 “Create Version 8 guides of the PACDR 837P.” N is primary.
  - 1.7.2. MR 006219 “Create Version 8 guides of the PACDR 837I.” N is primary.
  - 1.7.3. MR 007219 “Create Version 8 guides of the PACDR 837D.” N is primary.

- 1.8. Reviewed Formal RFI 2371. Motion to recommend that PRB publish the drafted response was approved unanimously.
- 1.9. Reviewed Report Backs
  - 1.9.1. X12F
    - 1.9.1.1. MR 025319 is approved.

## Meeting recessed at 3 p.m. PST

## 2. Tuesday, January 28

- 2.1. Administrative Issues
  - 2.1.1. The Wednesday, 1/29 meeting was cancelled.
- 2.2. Reviewed Report Backs
  - 2.2.1. X12I
    - 2.2.1.1. MR 001120 is approved.
    - 2.2.1.2. MR 002120 is approved.
    - 2.2.1.3. MR 003120 is approved.
    - 2.2.1.4. MR 004120 is approved
    - 2.2.1.5. RFI 2322 is approved.
    - 2.2.1.6. RFI 2400 is approved.
    - 2.2.1.7. X12M will consider those RFIs next.
  - 2.2.2. X12M
    - 2.2.2.1. MR 001120 is approved.
    - 2.2.2.2. MR 004120 is approved.
    - 2.2.2.3. MR 006120 is approved.
    - 2.2.2.4. MR 009120 is approved.
    - 2.2.2.5. MR 011120 is approved.
- 2.3. Ballot Recommendations
  - 2.3.1. Motion to recommend MR 001120 to PRB for ballot was approved unanimously.
  - 2.3.2. Motion to recommend the following MRs to PRB for ballot was approved unanimously:
    - 2.3.2.1. MR 006120
    - 2.3.2.2. MR 009120
    - 2.3.2.3. MR 011120
- 2.4. There's a concern about whether some extended definitions for Batch 100 CMRs limit the reusability of those codes with other segments. Beforehand, the Chair, the Vice-chair, and Frank Napoli will discuss and report back. This will be an agenda item at the April Interim X12J meeting.
- 2.5. To see a copy of past project proposals, ask staff by emailing support@x12.org.

Meeting recessed at 3:15 p.m. PST

### 3. Monday, February 3

#### 3.1. Reviewed Report Backs

##### 3.1.1. X12M

3.1.1.1. MR 005120 is approved.

3.1.1.2. MR 007120 is approved.

3.1.1.3. MR 008120 is approved.

3.1.1.4. MR 010120 is approved.

3.1.1.5. MR 012120 is approved.

3.1.1.6. MR 013120 is approved.

##### 3.1.2. X12N

3.1.2.1. MR 003120 is approved.

3.1.2.2. MR 004120 is withdrawn.

3.1.2.3. MR 025319 is approved.

3.1.2.4. C18709 is withdrawn.

#### 3.2. Ballot Recommendations

3.2.1. Motion to recommend the following MRs to PRB for ballot was approved unanimously:

MR 008120, MR 010120, MR 012120

3.2.2. Motion to recommend MR 025319 to PRB for ballot was approved unanimously.

#### 3.3. [RFI 2376](#) "Design Rule 2.3.8"

3.3.1. This informal RFI was submitted in August, but it was sent to someone who was no longer X12J Chair. No other subcommittee has expressed interest in the RFI. The Chair, Vice-chair, and Steve Bass will talk about this next week.

Meeting adjourned at 12:30 p.m. PST

**2.1 CURRENT MAINTENANCE REQUESTS FOR INITIAL BALLOT**

Table 1 lists those MRs included in this report which are approved for ballot to the X12 Committee by the ASC X12 Procedures Review Board at the most recent ASC X12 meeting. MRs are shown in sequential order. The MR number is followed by a page number in Section 3 where the MR can be found.

**Table 1 - Current Data Maintenance for Initial Ballot**

MR NUMBER/PAGE NUMBER

025319 . . . . 60	001120 . . . . 61	006120 . . . . 64	008120 . . . . 66	009120 . . . . 66
010120 . . . . 67	011120 . . . . 68	012120 . . . . 68		

**2.2 CURRENT MAINTENANCE REQUESTS FOR SECOND BALLOT**

Table 2 lists those items prepared for a Second Ballot included in this report. Only X12 members who voted on the item during its initial ballot period receive this material. The MR number is followed by a page number in Section 3 where the MR can be found.

None

**2.3 SUBCOMMITTEE INDEX**

Table 3 organizes MRs included in this report according to the X12 subcommittee(s) to which the MR has been referred. All open items are shown. Subcommittees are listed alphabetically by letter designation (X12C, X12F, etc.). A MR may be referred to more than one subcommittee. The MR number is followed by a page number in Section 3 where the MR can be found. Page numbers are consecutive throughout this volume.

**Table 3 - Subcommittee Index**

**X12C - Communications & Controls**

MR NUMBER/PAGE NUMBER

015116 . . . . 35	008318 . . . . 55	003120 . . . . 62	014120 . . . . 70
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**X12F - Finance**

MR NUMBER/PAGE NUMBER

001116 . . . . 19	014116 . . . . 33	003117 . . . . 43	004117 . . . . 44	005120 . . . . 64
007120 . . . . 65	014120 . . . . 70			

**X12I - Transportation**

MR NUMBER/PAGE NUMBER

041316 . . . . 42	013117 . . . . 51	008318 . . . . 55	002120 . . . . 61	003120 . . . . 62
005120 . . . . 64	013120 . . . . 69	014120 . . . . 70		

**X12J - Technical Assessment**

MR NUMBER/PAGE NUMBER

025319 . . . . 60	001120 . . . . 61	C19749 . . . . 63	006120 . . . . 64	008120 . . . . 66
009120 . . . . 66	010120 . . . . 67	011120 . . . . 68	012120 . . . . 68	C19759 . . . . 71
C19769 . . . . 72	C19789 . . . . 73	C19799 . . . . 73	C19809 . . . . 74	C19819 . . . . 75
C19829 . . . . 75	C19839 . . . . 76	C19849 . . . . 76	C19859 . . . . 77	C19869 . . . . 78
C19879 . . . . 78	C19889 . . . . 79	C19899 . . . . 80		

**X12M - Supply Chain**

MR NUMBER/PAGE NUMBER

003117 . . . . 43	004117 . . . . 44	005117 . . . . 46	006117 . . . . 47	007117 . . . . 48
009117 . . . . 49	010117 . . . . 50	013117 . . . . 51	014117 . . . . 52	015117 . . . . 53
007218 . . . . 54	008318 . . . . 55	017319 . . . . 59	002120 . . . . 61	005120 . . . . 64
007120 . . . . 65	013120 . . . . 69	014120 . . . . 70		

**X12N - Insurance**

MR NUMBER/PAGE NUMBER

012104 . . . . 8	014104 . . . . 10	024112 . . . . 13	043212 . . . . 15	040215 . . . . 17
001116 . . . . 19	003116 . . . . 20	004116 . . . . 21	005116 . . . . 23	006116 . . . . 24
007116 . . . . 26	008116 . . . . 27	009116 . . . . 29	010116 . . . . 30	012116 . . . . 32
014116 . . . . 33	015116 . . . . 35	020116 . . . . 36	021116 . . . . 38	022116 . . . . 39
023116 . . . . 41	041316 . . . . 42	008318 . . . . 55	011318 . . . . 56	C18709 . . . . 57
005219 . . . . 58	006219 . . . . 58	007219 . . . . 59	003120 . . . . 62	004120 . . . . 62
005120 . . . . 64	014120 . . . . 70			

**2.4 SUBMITTER INDEX**

Table 4 organizes MRs included in this report according to the submitter's last name in alphabetical order. Submitters may have submitted more than one MR; multiple MRs are shown lowest number first. The MR number is followed by a page number in Section 3 where the MR can be found.

**Table 4 - Submitter Index**

**DONNA CAMPBELL**

MR NUMBER/PAGE NUMBER

041316 .... 42

**DAVID FEINBERG**

MR NUMBER/PAGE NUMBER

014120 .... 70

**ALEXANDRIA FOSS**

MR NUMBER/PAGE NUMBER

040215 .... 17

**CHRISTOPHER GRACON**

MR NUMBER/PAGE NUMBER

005219 .... 58                      006219 .... 58                      007219 .... 59

**X12N INSURANCE**

MR NUMBER/PAGE NUMBER

011318 .... 56

**CASEY ISAAC**

MR NUMBER/PAGE NUMBER

C18709 .... 57

**GAIL KOCHER**

MR NUMBER/PAGE NUMBER

012104 .... 8                      014104 .... 10

**RITA LAUR**

MR NUMBER/PAGE NUMBER

006120 .... 64                      007120 .... 65                      008120 .... 66                      009120 .... 66                      010120 .... 67  
 011120 .... 68                      012120 .... 68                      013120 .... 69                      C19859 .... 77                      C19869 .... 78  
 C19879 .... 78                      C19889 .... 79                      C19899 .... 80

**BETTY LENGYEL-GOMEZ**

MR NUMBER/PAGE NUMBER

043212 .... 15

**FRANK B NAPOLI**

MR NUMBER/PAGE NUMBER

001120 .... 61                      002120 .... 61

**ZUBAIR NAZIR**

MR NUMBER/PAGE NUMBER

C19759 .... 71                      C19769 .... 72

**STEVE ROSENBERG**

MR NUMBER/PAGE NUMBER

003117 .... 43                      004117 .... 44                      005117 .... 46                      006117 .... 47                      007117 .... 48  
 009117 .... 49                      010117 .... 50                      013117 .... 51                      014117 .... 52                      015117 .... 53  
 007218 .... 54                      C19749 .... 63                      005120 .... 64                      C19799 .... 73                      C19809 .... 74  
 C19819 .... 75                      C19829 .... 75                      C19839 .... 76                      C19849 .... 76

**JO STEINERT**

MR NUMBER/PAGE NUMBER

004120 .... 62                      C19789 .... 73

**LORNA TOWNSEND**

MR NUMBER/PAGE NUMBER

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024112 . . . . 13

**X12C**

MR NUMBER/PAGE NUMBER

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025319 . . . . 60

**ASC X12C**

MR NUMBER/PAGE NUMBER

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008318 . . . . 55                      003120 . . . . 62

**ASC X12M**

MR NUMBER/PAGE NUMBER

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017319 . . . . 59

**ASC X12N**

MR NUMBER/PAGE NUMBER

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001116 . . . . 19	003116 . . . . 20	004116 . . . . 21	005116 . . . . 23	006116 . . . . 24
007116 . . . . 26	008116 . . . . 27	009116 . . . . 29	010116 . . . . 30	012116 . . . . 32
014116 . . . . 33	015116 . . . . 35	020116 . . . . 36	021116 . . . . 38	022116 . . . . 39
023116 . . . . 41				

**2.5 NEW TRANSACTION SET INDEX**

Table 5 organizes MRs included in this report that represent new development in transaction set numerical order. Each item is followed by the MR number(s) affecting it and a page number in Section 3 where the MR can be found.

None

**MR# 012104**

Create a new TR3 for Health Care Provider Information based on 007030.

**Status:** DEFERRED

**Submitter:** GAIL KOCHER

**Company:** HIGHMARK, INC.

**Subcommittees:** N

**Reason For Change**

The Health Care Provider Information Implementation Guide (X206) describes the use of the Provider Information (274) based on 006020 for the following business usages:

- Send an application for membership to a health care entity
- Send registration information to a health care entity
- Send a health care entity's limited response to the health care provider

Trading partners include, but are not limited to:

- Hospitals
- Physicians
- Health care payers, such as insurance companies, HMOs, and PPO's
- State and Federal programs, such as Medicare, Medicaid, and TRICARE (CHAMPUS)

Proposed work: Create a new TR3 for Health Care Provider Information based on 6020.

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History**

DM 012104 remains deferred in X12N.

**JANUARY 2004**

DM 012104 has been referred to X12N. TAS requested enhancements to the business case to provide a better explanation of the request.

**FEBRUARY 2004**

DM 012104 remains deferred in X12N.

**JUNE 2004**

DM 012104 remains deferred in X12N.

**OCTOBER 2004**

DM 012104 remains deferred in X12N.

**FEBRUARY 2005**

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**JUNE 2005**

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**SEPTEMBER 2005**

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**FEBRUARY 2006**

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**JUNE 2006**

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**SEPTEMBER 2006**

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**JANUARY 2007**

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**JUNE 2007**

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**SEPTEMBER 2007**

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**JANUARY 2008**

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**JUNE 2008**

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**JANUARY 2009**

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**JANUARY 2016**

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**FEBRUARY 2020**

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**DECEMBER 2019**

MR 012104 remains deferred in X12N.

**JANUARY 2020**

MR 012104 remains deferred in X12N.

**MR# 014104**

Create a new TR3 for Health Care Provider Directory based on 007030.

**Status:** DEFERRED**Submitter:** GAIL KOCHER**Company:** HIGHMARK, INC.**Subcommittees:** N

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## Reason For Change

The Health Care Provider Directory Implementation Guide (X207) describes the use of the ANSI ASC X12 Provider Information (274) transaction set, version 006020 for the following business usage:  
 -Transmit provider directory information.

Trading partners include but are not limited to:

- Hospitals
- Dentists
- Physicians
- National Provider System
- Employers
- Health Care payers, such as insurance companies, HMOs, PPOs
- State and Federal Programs, such as Medicare, Medicaid and TRICARE (CHAMPUS)

Exceptions:

The use of the Health Care Provider Directory Implementation Guide is limited to directory information about a health care provider and does not include all information for use in:

- Provider credentialing
- Provider application
- Other business functions

Proposed work:

Create a new TR3 for Health Care Provider Directory.

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## Action Summary

Not Applicable

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## Impact Summary

Not Applicable

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## Development History

### JANUARY 2004

DM 014104 has been referred to X12N. TAS requested enhancements to the business case to provide a better explanation of the request.

### FEBRUARY 2004

DM 014104 remains deferred in X12N.

### JUNE 2004

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**DECEMBER 2019**

MR 014104 remains deferred in X12N.

**JANUARY 2020**

MR 014104 remains deferred in X12N.

**MR# 024112**

Create a new TR3 for Auto Insurance Financial Responsibility Filing.

**Status:** DEFERRED**Submitter:** LORNA TOWNSEND**Company:** STATE FARM INSURANCE**Subcommittees:** N**Reason For Change**

This DM is a request to create a new TR3 (IG) described as follows:

X302: Auto Insurance Financial Responsibility Filing

The Financial Responsibility Filing Reporting Implementation Guide describes the use of the Financial Responsibility Reporting CICA Document for the following business usage:

- Sending financial responsibility filings

Trading partners:

- Financial institutions  
- State agencies and their agencies

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History****DECEMBER 2011**

DM 024112 has been referred to X12N.

**FEBRUARY 2012**

DM 024112 has been deferred in X12N.

**JUNE 2012**

DM 024112 remains deferred in X12N.

**OCTOBER 2012**

DM 024112 remains deferred in X12N.

**JANUARY 2013**

DM 024112 has been deferred in X12N.

**JUNE 2013**

DM 024112 has been deferred in X12N.

**AUGUST 2013**

DM 024112 has been deferred in X12N.

**SEPTEMBER 2013**

DM 024112 has been deferred in X12N.

**DECEMBER 2013**

DM 024112 remains deferred in X12N.

**FEBRUARY 2014**

DM 024112 remains deferred in X12N.

**JUNE 2014**

DM 024112 remains deferred in X12N.

**AUGUST 2014**

DM 024112 remains deferred in X12N.

**OCTOBER 2014**

DM 024112 remains deferred in X12N.

**DECEMBER 2014**

DM 024112 remains deferred in X12N.

**JANUARY 2015**

DM 024112 remains deferred in X12N.

**APRIL 2015**

DM 024112 remains deferred in X12N.

**JUNE 2015**

DM 024112 remains deferred in X12N.

**AUGUST 2015**

DM 024112 remains deferred in X12N.

**OCTOBER 2015**

DM 024112 remains deferred in X12N.

**DECEMBER 2015**

DM 024112 remains deferred in X12N.

**JANUARY 2016**

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**APRIL 2016**

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**JUNE 2016**

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**AUGUST 2016**

DM 024112 remains deferred in X12N.

**OCTOBER 2016**

DM 024112 remains deferred in X12N.

**DECEMBER 2016**

DM 024112 remains deferred in X12N.

**FEBRUARY 2017**

DM 024112 has been referred to X12N.

**APRIL 2017**

DM 024112 has been referred to X12N.

**JUNE 2017**

DM 024112 has been referred to X12N.

**AUGUST 2017**

DM 024112 has been referred to X12N.

**OCTOBER 2017**

DM 024112 has been referred to X12N.

**DECEMBER 2017**

DM 024112 has been referred to X12N.

**JANUARY 2018**

DM 024112 has been referred to X12N.

**APRIL 2018**

DM 024112 has been referred to X12N.

**JUNE 2018**

DM 024112 has been referred to X12N.

**AUGUST 2018**

DM 024112 is deferred in X12N.

**OCTOBER 2018**

DM 024112 is deferred in X12N.

**DECEMBER 2018**

DM 024112 is deferred in X12N.

**JANUARY 2019**

MR 024112 is deferred in X12N.

**APRIL 2019**

MR 024112 is deferred in X12N.

**JUNE 2019**

MR 024112 is deferred in X12N.

**AUGUST 2019**

MR 024112 is deferred in X12N.

**SEPTEMBER 2019**

MR 024112 is deferred in X12N.

**DECEMBER 2019**

MR 024112 is deferred in X12N.

**FEBRUARY 2020**

MR 024112 is deferred in X12N.

**MR# 043212**

Create a new TR3 for Provider Enrollment for EDI Services.

**Status:** DEFERRED**Submitter:** BETTY LENGYEL-GOMEZ**Company:** ZIRMED, INC.**Subcommittees:** N**Reason For Change**

Creates new TR3: Provider Enrollment for EDI Services - 006020X305

The Provider Enrollment for EDI Services Technical Report Type 3 describes the use of the ASC X12 Trading Partner Profile (838) transaction set, version 0006020 for the following business usage:

- Request and respond to requests for enrollment to conduct electronic data interchange services (including but not limited to the exchange of transactions mandated under HIPAA), as well as to update provider or agent information.
- The Provider Enrollment for EDI Services will facilitate the transition when trading partners move from paper to electronic services.

Trading partners may include but are not limited to:

- Providers, e.g. clinicians, laboratories, pharmacies, facilities
- Health Plans
- Agents, e.g. clearinghouses, billing services

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****APRIL 2012**

DM 043212 has been referred to X12N.

**JUNE 2012**

DM 043212 has been deferred in X12N.

**OCTOBER 2012**

DM 043212 has been deferred in X12N.

**JANUARY 2013**

DM 043212 has been deferred in X12N.

**JUNE 2013**

DM 043212 remains deferred in X12N.

**AUGUST 2013**

DM 043212 remains deferred in X12N.

**DECEMBER 2013**

DM 043212 remains deferred in X12N.

**FEBRUARY 2014**

DM 043212 remains deferred in X12N.

**JUNE 2014**

DM 043212 remains deferred in X12N.

**AUGUST 2014**

DM 043212 remains deferred in X12N.

**OCTOBER 2014**

DM 043212 remains deferred in X12N. There is an expectation that the transaction set will change from 274 to 838 and the version will become 006020.

**DECEMBER 2014**

DM 043212 remains deferred in X12N.

**JANUARY 2015**

DM 043212 remains deferred in X12N.

**APRIL 2015**

DM 043212 remains deferred in X12N.

**JUNE 2015**

DM 043212 remains deferred in X12N.

**AUGUST 2015**

DM 043212 remains deferred in X12N.

**OCTOBER 2015**

DM 043212 remains deferred in X12N. TAS Secretary note: The Reason for change was modified at the request of the X12N representative to accurately reflect that the transaction set is now the 838, not the 274.

**DECEMBER 2015**

DM 043212 remains deferred in X12N.

**JANUARY 2016**

DM 043212 remains deferred in X12N.

**APRIL 2016**

DM 043212 remains deferred in X12N.

**JUNE 2016**

DM 043212 remains deferred in X12N.

**AUGUST 2016**

DM 043212 remains deferred in X12N.

**OCTOBER 2016**

DM 043212 remains deferred in X12N.

**DECEMBER 2016**

DM 043212 remains deferred in X12N.

**FEBRUARY 2017**

DM 043212 remains deferred in X12N.

**APRIL 2017**

DM 043212 remains deferred in X12N.



**JUNE 2017**

DM 043212 remains deferred in X12N.

**AUGUST 2017**

DM 043212 remains deferred in X12N.

**OCTOBER 2017**

DM 043212 remains deferred in X12N.

**DECEMBER 2017**

DM 043212 remains deferred in X12N.

**JANUARY 2018**

DM 043212 remains deferred in X12N.

**APRIL 2018**

DM 043212 remains deferred in X12N.

**JUNE 2018**

DM 043212 remains deferred in X12N.

**AUGUST 2018**

DM 043212 is deferred in X12N.

**OCTOBER 2018**

DM 043212 is deferred in X12N.

**DECEMBER 2018**

DM 043212 is deferred in X12N.

**JANUARY 2019**

MR 043212 is deferred in X12N.

**APRIL 2019**

MR 043212 is deferred in X12N.

**JUNE 2019**

MR 043212 is deferred in X12N.

**AUGUST 2019**

MR 043212 is deferred in X12N.

**SEPTEMBER 2019**

MR 043212 is deferred in X12N.

**DECEMBER 2019**

MR 043212 is deferred in X12N.

**FEBRUARY 2020**

MR 043212 is deferred in X12N.

**MR# 040215**

Create a new CICA TR3 for Insurance Carrier and Lender/Tracker Request and Response

**Status:** DEFERRED**Submitter:** ALEXANDRIA FOSS**Company:** ASSURANT**Subcommittees:** N**Reason For Change**

Another method of exchanging data between carriers and lenders/trackers, that is bi-directional, to reduce manual exception processing between the parties.

**PROPOSED WORK:**

Create a new TR3 for insurance verification for lenders and P&C insurance carriers to provide real-time insurance coverage verification and validation.

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****AUGUST 2015**

DM 040215 has been referred to X12N.

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**OCTOBER 2015**

DM 040215 has been deferred in X12N.

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**DECEMBER 2015**

DM 040215 remains deferred in X12N.

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**JANUARY 2016**

DM 040215 remains deferred in X12N.

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**APRIL 2016**

DM 040215 remains deferred in X12N.

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**JUNE 2016**

DM 040215 remains deferred in X12N.

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**AUGUST 2016**

DM 040215 remains deferred in X12N.

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**OCTOBER 2016**

DM 040215 remains deferred in X12N.

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**DECEMBER 2016**

DM 040215 remains deferred in X12N.

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**FEBRUARY 2017**

DM 040215 remains deferred in X12N.

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**APRIL 2017**

DM 040215 remains deferred in X12N.

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**JUNE 2017**

DM 040215 remains deferred in X12N.

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**AUGUST 2017**

DM 040215 remains deferred in X12N.

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**OCTOBER 2017**

DM 040215 remains deferred in X12N.

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**DECEMBER 2017**

DM 040215 remains deferred in X12N.

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**JANUARY 2018**

DM 040215 remains deferred in X12N.

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**APRIL 2018**

DM 040215 remains deferred in X12N.

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**JUNE 2018**

DM 040215 remains deferred in X12N.

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**AUGUST 2018**

DM 040215 is deferred in X12N.

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**OCTOBER 2018**

DM 040215 is deferred in X12N.

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**DECEMBER 2018**

DM 040215 is deferred in X12N.

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**JANUARY 2019**

MR 040215 is deferred in X12N.

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**APRIL 2019**

MR 040215 is deferred in X12N.

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**JUNE 2019**

MR 040215 is deferred in X12N.

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**AUGUST 2019**

MR 040215 is deferred in X12N.

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**SEPTEMBER 2019**

MR 040215 is deferred in X12N.

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**DECEMBER 2019**

MR 040215 is deferred in X12N.

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**FEBRUARY 2020**

MR 040215 is deferred in X12N.

**MR# 001116**

Create a new TR3: Application Reporting For Insurance

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** F N

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**Reason For Change**

The Application Reporting for Insurance Implementation Guide describes the use of the ASC X12 Application Advice (824) transaction set for the following business usages:

- To report errors that are outside of the scope of the ASC X12 997 or 999 error reporting
- To report the results of an application system's data content edits of transaction sets.

This TR3 has been assigned: 007030X321

Trading partners include:

- Senders of X12 Insurance Transaction Sets
- Receivers of X12 Insurance Transaction Sets

Predecessors

- Implementation Guide and Application Reporting (004010X161)
- Application Reporting For Insurance (005010X186)
- Application Reporting For Insurance (006020X257)

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History****DECEMBER 2015**

DM 001116 has been referred to X12F and X12N. X12N is primary.

**JANUARY 2016**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**APRIL 2016**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**JUNE 2016**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**AUGUST 2016**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**OCTOBER 2016**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**DECEMBER 2016**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**FEBRUARY 2017**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**APRIL 2017**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**JUNE 2017**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**AUGUST 2017**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**OCTOBER 2017**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**DECEMBER 2017**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**JANUARY 2018**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**APRIL 2018**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**FEBRUARY 2020**

**JUNE 2018**

DM 001116 is deferred in X12F and X12N. X12N is primary.

**AUGUST 2018**

DM 001116 is deferred in X12F and X12N. X12N is Primary.

**OCTOBER 2018**

DM 001116 is deferred in X12F and X12N. X12N is Primary.

**DECEMBER 2018**

DM 001116 is deferred in X12F and X12N. X12N is Primary.

**JANUARY 2019**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**APRIL 2019**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**JUNE 2019**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**AUGUST 2019**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**SEPTEMBER 2019**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**DECEMBER 2019**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**FEBRUARY 2020**

MR 001116 is deferred in X12F and X12N. X12N is Primary.

**MR# 003116**

Create a new TR3: Health Care Claim: Professional

**Status:** DEFERRED

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** N

**Reason For Change**

The Health Care Claim: Professional Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set to submit and transfer professional claims and encounters to primary, secondary, and subsequent payers.

This TR3 has been assigned: 007030X323.

Trading partners include:

- Health care providers, such as physicians, practitioners, and suppliers
- Health care and property/casualty (including workers' compensation payers)
- Clearinghouses, repricers, VANS, etc.

Predecessors

- Health Care Claim: Professional (003070X066)
- Health Care Claim: Professional (004010X098)
- Health Care Claim: Professional (004050X143)
- Health Care Claim: Professional (005010X222)
- Health Care Claim: Professional (006020X259)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 003116 has been referred to X12N.

**JANUARY 2016**

DM 003116 is deferred in X12N.

**APRIL 2016**

DM 003116 is deferred in X12N.

**JUNE 2016**

DM 003116 is deferred in X12N.

**AUGUST 2016**

DM 003116 is deferred in X12N.

**OCTOBER 2016**

DM 003116 is deferred in X12N.

**DECEMBER 2016**

DM 003116 is deferred in X12N.

**FEBRUARY 2017**

DM 003116 is deferred in X12N.

**APRIL 2017**

DM 003116 is deferred in X12N.

**JUNE 2017**

DM 003116 is deferred in X12N.

**AUGUST 2017**

DM 003116 is deferred in X12N.

**OCTOBER 2017**

DM 003116 is deferred in X12N.

**DECEMBER 2017**

DM 003116 is deferred in X12N.

**JANUARY 2018**

DM 003116 is deferred in X12N.

**APRIL 2018**

DM 003116 is deferred in X12N.

**JUNE 2018**

DM 003116 is deferred in X12N.

**AUGUST 2018**

DM 003116 is deferred in X12N.

**OCTOBER 2018**

DM 003116 is deferred in X12N.

**DECEMBER 2018**

DM 003116 is deferred in X12N.

**JANUARY 2019**

MR 003116 is deferred in X12N.

**APRIL 2019**

MR 003116 is deferred in X12N.

**JUNE 2019**

MR 003116 is deferred in X12N.

**AUGUST 2019**

MR 003116 is deferred in X12N.

**SEPTEMBER 2019**

MR 003116 is deferred in X12N.

**DECEMBER 2019**

MR 003116 is deferred in X12N.

**FEBRUARY 2020**

MR 003116 is deferred in X12N.

**MR# 004116**

Create a new TR3: Health Care Claim: Institutional

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N

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## Reason For Change

The Health Care Claim: Institutional Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set to submit and transfer institutional claims and encounters to primary, secondary, and subsequent payers.

This TR3 has been assigned: 007030X324.

Trading partners include:

- Health care providers, such as physicians, hospitals, and suppliers
- Health care and property/casualty (including workers' compensation payers)
- Clearinghouses, repricers, VANS, etc.

Predecessors

- Health Care Claim: Institutional (003070X064)
- Health Care Claim: Institutional (004010X096)
- Health Care Claim: Institutional (004050X141)
- Health Care Claim: Institutional (005010X223)
- Health Care Claim: Institutional (006020X260)

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## Action Summary

Not Applicable

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## Impact Summary

Not Applicable

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## Development History

### DECEMBER 2015

DM 004116 has been referred to X12N.

### JANUARY 2016

DM 004116 is deferred in X12N.

### APRIL 2016

DM 004116 is deferred in X12N.

### JUNE 2016

DM 004116 is deferred in X12N.

### AUGUST 2016

DM 004116 is deferred in X12N.

### OCTOBER 2016

DM 004116 is deferred in X12N.

### DECEMBER 2016

DM 004116 is deferred in X12N.

### FEBRUARY 2017

DM 004116 is deferred in X12N.

### APRIL 2017

DM 004116 is deferred in X12N.

### JUNE 2017

DM 004116 is deferred in X12N.

### AUGUST 2017

DM 004116 is deferred in X12N.

### OCTOBER 2017

DM 004116 is deferred in X12N.

### DECEMBER 2017

DM 004116 is deferred in X12N.

### JANUARY 2018

DM 004116 is deferred in X12N.

### APRIL 2018

DM 004116 is deferred in X12N.

### JUNE 2018

DM 004116 is deferred in X12N.

### AUGUST 2018

DM 004116 is deferred in X12N.

### OCTOBER 2018

DM 004116 is deferred in X12N.

**DECEMBER 2018**

DM 004116 is deferred in X12N.

**JANUARY 2019**

MR 004116 is deferred in X12N.

**APRIL 2019**

MR 004116 is deferred in X12N.

**JUNE 2019**

MR 004116 is deferred in X12N.

**AUGUST 2019**

MR 004116 is deferred in X12N.

**SEPTEMBER 2019**

MR 004116 is deferred in X12N.

**DECEMBER 2019**

MR 004116 is deferred in X12N.

**FEBRUARY 2020**

MR 004116 is deferred in X12N.

**MR# 005116**

Create a new TR3: Health Care Claim: Dental

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N**Reason For Change**

The Health Care Claim: Dental Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set to submit and transfer dental claims and encounters to primary, secondary, and subsequent payers.

This TR3 has been assigned: 007030X325.

Trading partners include:

- Health care providers, such as dentists and physicians
- Health care and property/casualty (including workers' compensation) payers
- Clearinghouses, repricers, VANS, etc.

Predecessors

- Health Care Claim: Dental (003070X065)
- Health Care Claim: Dental (004010X097)
- Health Care Claim: Dental (004050X142)
- Health Care Claim: Dental (005010X224)
- Health Care Claim: Dental (006020X261)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 005116 has been referred to X12N.

**JANUARY 2016**

DM 005116 is deferred in X12N.

**APRIL 2016**

DM 005116 is deferred in X12N.

**JUNE 2016**

DM 005116 is deferred in X12N.

**AUGUST 2016**

DM 005116 is deferred in X12N.

**OCTOBER 2016**

DM 005116 is deferred in X12N.

**DECEMBER 2016**

DM 005116 is deferred in X12N.

**FEBRUARY 2017**

DM 005116 is deferred in X12N.

**APRIL 2017**

DM 005116 is deferred in X12N.

**JUNE 2017**

DM 005116 is deferred in X12N.

**AUGUST 2017**

DM 005116 is deferred in X12N.

**OCTOBER 2017**

DM 005116 is deferred in X12N.

**DECEMBER 2017**

DM 005116 is deferred in X12N.

**JANUARY 2018**

DM 005116 is deferred in X12N.

**APRIL 2018**

DM 005116 is deferred in X12N.

**JUNE 2018**

DM 005116 is deferred in X12N.

**AUGUST 2018**

DM 005116 is deferred in X12N.

**OCTOBER 2018**

DM 005116 is deferred in X12N.

**DECEMBER 2018**

DM 005116 is deferred in X12N.

**JANUARY 2019**

MR 005116 is deferred in X12N.

**APRIL 2019**

MR 005116 is deferred in X12N.

**JUNE 2019**

MR 005116 is deferred in X12N.

**AUGUST 2019**

MR 005116 is deferred in X12N.

**SEPTEMBER 2019**

MR 005116 is deferred in X12N.

**DECEMBER 2019**

MR 005116 is deferred in X12N.

**FEBRUARY 2020**

MR 005116 is deferred in X12N.

**MR# 006116**

Create a new TR3: Health Care Service: Data Reporting

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N



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## Reason For Change

The Health Care Service: Data Reporting Implementation Guide describes the use of the ASC X12 Health Care Claim (837) transaction set for the following business usages:

- Reporting health care service data for use in health data statistical analysis from provider data
- Reporting health care service data to satisfy governmental mandates necessary to regulate the health care industry
- Reporting health care service data to measure utilization rates

This TR3 has been assigned: 007030X326.

Trading partners include:

- Health care providers, such as, hospitals and physicians
- Health care payers, such as, insurance companies, HMO's, and PPO's
- Local, state, and federal governmental authorities or their reporting agents
- Trade organizations, such as, hospital associations

Predecessors

- Health Care Service: Data Reporting (004050X156)
- Health Care Service: Data Reporting (005010X225)
- Health Care Service: Data Reporting (006020X262)

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## Action Summary

Not Applicable

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## Impact Summary

Not Applicable

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## Development History

### DECEMBER 2015

DM 006116 has been referred to X12N.

### JANUARY 2016

DM 006116 is deferred in X12N.

### APRIL 2016

DM 006116 is deferred in X12N.

### JUNE 2016

DM 006116 is deferred in X12N.

### AUGUST 2016

DM 006116 is deferred in X12N.

### OCTOBER 2016

DM 006116 is deferred in X12N.

### DECEMBER 2016

DM 006116 is deferred in X12N.

### FEBRUARY 2017

DM 006116 is deferred in X12N.

### APRIL 2017

DM 006116 is deferred in X12N.

### JUNE 2017

DM 006116 is deferred in X12N.

### AUGUST 2017

DM 006116 is deferred in X12N.

### OCTOBER 2017

DM 006116 is deferred in X12N.

### DECEMBER 2017

DM 006116 is deferred in X12N.

### JANUARY 2018

DM 006116 is deferred in X12N.

### APRIL 2018

DM 006116 is deferred in X12N.

### JUNE 2018

DM 006116 is deferred in X12N.

### AUGUST 2018

DM 006116 is deferred in X12N.

### OCTOBER 2018

DM 006116 is deferred in X12N.

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### FEBRUARY 2020

**DECEMBER 2018**

DM 006116 is deferred in X12N.

**JANUARY 2019**

MR 006116 is deferred in X12N.

**APRIL 2019**

MR 006116 is deferred in X12N.

**JUNE 2019**

MR 006116 is deferred in X12N.

**AUGUST 2019**

MR 006116 is deferred in X12N.

**SEPTEMBER 2019**

MR 006116 is deferred in X12N.

**DECEMBER 2019**

MR 006116 is deferred in X12N.

**FEBRUARY 2020**

MR 006116 is deferred in X12N.

**MR# 007116**

Create a new TR3: Health Care Services Review Inquiry and Response

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N**Reason For Change**

The Health Care Services Review Inquiry and Response Implementation Guide describes the use of the ASC X12 Health Care Services Review Information (278) transaction set for the following business usages:

- Make inquiries to utilization management organizations for information on previously processed health care services
- Send response(s) to inquiry(ies) on previously processed health care services

This TR3 has been assigned: 007030X327.

Trading partners include:

- Health care providers, such as hospitals, physicians, medical groups, independent physician associations, and facilities
- Health care review entities, such as insurance companies, HMOs, PPOs, health care purchasers, professional review organizations, and other utilization review organizations

Predecessors

- Health Care Services Review Inquiry/Response (004010X059)
- Health Care Services Review Inquiry/Response (005010X215)
- Health Care Services Review Inquiry/Response (006020X264)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 007116 has been referred to X12N.

**JANUARY 2016**

DM 007116 is deferred in X12N.

**APRIL 2016**

DM 007116 is deferred in X12N.

**JUNE 2016**

DM 007116 is deferred in X12N.

**AUGUST 2016**

DM 007116 is deferred in X12N.

**OCTOBER 2016**

DM 007116 is deferred in X12N.

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**DECEMBER 2016**

DM 007116 is deferred in X12N.

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**FEBRUARY 2017**

DM 007116 is deferred in X12N.

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**APRIL 2017**

DM 007116 is deferred in X12N.

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**JUNE 2017**

DM 007116 is deferred in X12N.

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**AUGUST 2017**

DM 007116 is deferred in X12N.

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**OCTOBER 2017**

DM 007116 is deferred in X12N.

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**DECEMBER 2017**

DM 007116 is deferred in X12N.

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**JANUARY 2018**

DM 007116 is deferred in X12N.

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**APRIL 2018**

DM 007116 is deferred in X12N.

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**JUNE 2018**

DM 007116 is deferred in X12N.

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**AUGUST 2018**

DM 007116 is deferred in X12N.

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**OCTOBER 2018**

DM 007116 is deferred in X12N.

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**DECEMBER 2018**

DM 007116 is deferred in X12N.

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**JANUARY 2019**

MR 007116 is deferred in X12N.

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**APRIL 2019**

MR 007116 is deferred in X12N.

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**JUNE 2019**

MR 007116 is deferred in X12N.

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**AUGUST 2019**

MR 007116 is deferred in X12N.

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**SEPTEMBER 2019**

MR 007116 is deferred in X12N.

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**DECEMBER 2019**

MR 007116 is deferred in X12N.

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**FEBRUARY 2020**

MR 007116 is deferred in X12N.

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**MR# 008116**

Create a new TR3: Health Care Services Review - Notification and Acknowledgment

**Status:** DEFERRED

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** N

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## Reason For Change

The Health Care Services Review - Notification and Acknowledgment Implementation Guide describes the use of the ANSI ASC X12 Health Care Services Review Information (278) transaction set for the following business usage: Notification of interested parties concerning events related to a health care services review such as:

- Patient arrival notice
- Patient discharge notice
- Patient transfer notice
- Notification of certification to primary care physician (PCP), utilization management organization (UMO), or other service providers
- Certification notice change

This TR3 has been assigned: 007030X328.

Trading partners include:

- Providers, such as physicians, medical groups, independent physician associations (IPAs), and preferred provider organizations (PPOs)
- Facilities, such as hospitals, clinics, and school and employer clinics
- Health care review entities, such as insurance companies, health maintenance organizations (HMOs), professional review organizations (PROs), and UMOs

Predecessors

- Health Care Services Review - Notification (003070X058)
- Health Care Services Review - Notification (004010X111)
- Health Care Services Review - Notification (005010X216)
- Health Care Services Review - Notification (006020X265)

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## Action Summary

Not Applicable

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## Impact Summary

Not Applicable

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## Development History

### DECEMBER 2015

DM 008116 has been referred to X12N.

### JANUARY 2016

DM 008116 is deferred in X12N.

### APRIL 2016

DM 008116 is deferred in X12N.

### JUNE 2016

DM 008116 is deferred in X12N.

### AUGUST 2016

DM 008116 is deferred in X12N.

### OCTOBER 2016

DM 008116 is deferred in X12N.

### NOVEMBER 2016

DM 008116 is deferred in X12N.

### FEBRUARY 2017

DM 008116 is deferred in X12N.

### APRIL 2017

DM 008116 is deferred in X12N.

### JUNE 2017

DM 008116 is deferred in X12N.

### AUGUST 2017

DM 008116 is deferred in X12N.

### OCTOBER 2017

DM 008116 is deferred in X12N.

### DECEMBER 2017

DM 008116 is deferred in X12N.

### JANUARY 2018

DM 008116 is deferred in X12N.

### APRIL 2018

DM 008116 is deferred in X12N.

### JUNE 2018

DM 008116 is deferred in X12N.

**AUGUST 2018**

DM 008116 is deferred in X12N.

**OCTOBER 2018**

DM 008116 is deferred in X12N.

**DECEMBER 2018**

DM 008116 is deferred in X12N.

**JANUARY 2019**

MR 008116 is deferred in X12N.

**APRIL 2019**

MR 008116 is deferred in X12N.

**JUNE 2019**

MR 008116 is deferred in X12N.

**AUGUST 2019**

MR 008116 is deferred in X12N.

**SEPTEMBER 2019**

MR 008116 is deferred in X12N.

**DECEMBER 2019**

MR 008116 is deferred in X12N.

**FEBRUARY 2020**

MR 008116 is deferred in X12N.

**MR# 009116**

Create a new TR3: Health Care Claim Status Request and Response

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N**Reason For Change**

The Health Care Claim Status Request and Response Implementation Guide describes the use of the ASC X12 Health Care Claim Status Request (276) transaction set and the ASC X12 Health Care Information Status Notification (277) transaction set to request the status of health care claim(s) and respond with information regarding the specified claim(s).

This TR3 has been assigned: 007030X329.

Trading partners include:

- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors

- Health Care Claim Status Request and Response (003070X069)
- Health Care Claim Status Request and Response (004010X093)
- Health Care Claim Status Request and Response (004050X139)
- Health Care Claim Status Request and Response (005010X212)
- Health Care Claim Status Request and Response (006020X267)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 009116 has been referred to X12N.

**JANUARY 2016**

DM 009116 is deferred in X12N.

**APRIL 2016**

DM 009116 is deferred in X12N.

**JUNE 2016**

DM 009116 is deferred in X12N.

**FEBRUARY 2020**

**AUGUST 2016**

DM 009116 is deferred in X12N.

**OCTOBER 2016**

DM 009116 is deferred in X12N.

**DECEMBER 2016**

DM 009116 is deferred in X12N.

**FEBRUARY 2017**

DM 009116 is deferred in X12N.

**APRIL 2017**

DM 009116 is deferred in X12N.

**JUNE 2017**

DM 009116 is deferred in X12N.

**AUGUST 2017**

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**OCTOBER 2017**

DM 009116 is deferred in X12N.

**DECEMBER 2017**

DM 009116 is deferred in X12N.

**JANUARY 2018**

DM 009116 is deferred in X12N.

**APRIL 2018**

DM 009116 is deferred in X12N.

**JUNE 2018**

DM 009116 is deferred in X12N.

**AUGUST 2018**

DM 009116 is deferred in X12N.

**OCTOBER 2018**

DM 009116 is deferred in X12N.

**DECEMBER 2018**

DM 009116 is deferred in X12N.

**JANUARY 2019**

MR 009116 is deferred in X12N.

**APRIL 2019**

MR 009116 is deferred in X12N.

**JUNE 2019**

MR 009116 is deferred in X12N.

**AUGUST 2019**

MR 009116 is deferred in X12N.

**SEPTEMBER 2019**

MR 009116 is deferred in X12N.

**DECEMBER 2019**

MR 009116 is deferred in X12N.

**FEBRUARY 2020**

MR 009116 is deferred in X12N.

**MR# 010116**

Create a new TR3: Health Care Claim Acknowledgment

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N

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## Reason For Change

The Health Care Claim Acknowledgment Implementation Guide describes the use of the ASC X12 Health Care Information Status Notification (277) transaction set to acknowledge receipt of electronically submitted claim data and indicate the data's acceptance, rejection or forwarding to another entity.

This TR3 has been assigned: 007030X330

Trading partners include:

- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors

- Health Care Claim Acknowledgment (004040X167)
- Health Care Claim Acknowledgment (005010X214)
- Health Care Claim Acknowledgment (006020X269)

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## Action Summary

Not Applicable

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## Impact Summary

Not Applicable

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## Development History

### DECEMBER 2015

DM 010116 has been referred to X12N.

### JANUARY 2016

DM 010116 is deferred in X12N.

### APRIL 2016

DM 010116 is deferred in X12N.

### JUNE 2016

DM 010116 is deferred in X12N.

### AUGUST 2016

DM 010116 is deferred in X12N.

### OCTOBER 2016

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### DECEMBER 2016

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### FEBRUARY 2017

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### APRIL 2017

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### JUNE 2017

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### AUGUST 2017

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### OCTOBER 2017

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### DECEMBER 2017

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### JANUARY 2018

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### APRIL 2018

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### JUNE 2018

DM 010116 is deferred in X12N.

### AUGUST 2018

DM 010116 is deferred in X12N.

### OCTOBER 2018

DM 010116 is deferred in X12N.

### DECEMBER 2018

DM 010116 is deferred in X12N.

**JANUARY 2019**

MR 010116 is deferred in X12N.

**APRIL 2019**

MR 010116 is deferred in X12N.

**JUNE 2019**

MR 010116 is deferred in X12N.

**AUGUST 2019**

MR 010116 is deferred in X12N.

**SEPTEMBER 2019**

MR 010116 is deferred in X12N.

**DECEMBER 2019**

MR 010116 is deferred in X12N.

**FEBRUARY 2020**

MR 010116 is deferred in X12N.

**MR# 012116**

Create a new TR3: Health Care Eligibility/Benefit Inquiry and Information Response

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N**Reason For Change**

The Health Care Eligibility/Benefit Inquiry and Information Response Implementation Guide describes the use of the Eligibility, Coverage or Benefit Inquiry (270) transaction set and the Eligibility, Coverage, or Benefit Information (271) transaction set for the following business usages:

- Determine if an Information Source organization, such as an insurance company, has a particular subscriber or dependent on file
- Determine the details of health care eligibility and/or benefit information

This TR3 has been assigned: 007030X332

Trading partners include:

- Health care providers, such as hospitals and physicians.
- Health care payers, such as insurance companies, HMOs, and PPOs
- State and Federal programs, such as Medicare, Medicaid, and TRICARE (CHAMPUS).

Predecessors

- Health Care Eligibility/Benefit Inquiry and Information Response (003070X023)
- Health Care Eligibility/Benefit Inquiry and Information Response (004010X092)
- Health Care Eligibility/Benefit Inquiry and Information Response (005010X279)
- Health Care Eligibility/Benefit Inquiry and Information Response (006020X280)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 012116 has been referred to X12N.

**JANUARY 2016**

DM 012116 is deferred in X12N.

**APRIL 2016**

DM 012116 is deferred in X12N.

**JUNE 2016**

DM 012116 is deferred in X12N.

**AUGUST 2016**

DM 012116 is deferred in X12N.

**OCTOBER 2016**

DM 012116 is deferred in X12N.



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**DECEMBER 2016**

DM 012116 is deferred in X12N.

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**FEBRUARY 2017**

DM 012116 is deferred in X12N.

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**APRIL 2017**

DM 012116 is deferred in X12N.

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**JUNE 2017**

DM 012116 is deferred in X12N.

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**AUGUST 2017**

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**OCTOBER 2017**

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**DECEMBER 2017**

DM 012116 is deferred in X12N.

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**JANUARY 2018**

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**APRIL 2018**

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**JUNE 2018**

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**AUGUST 2018**

DM 012116 is deferred in X12N.

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**OCTOBER 2018**

DM 012116 is deferred in X12N.

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**DECEMBER 2018**

DM 012116 is deferred in X12N.

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**JANUARY 2019**

MR 012116 is deferred in X12N.

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**APRIL 2019**

MR 012116 is deferred in X12N.

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**JUNE 2019**

MR 012116 is deferred in X12N.

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**AUGUST 2019**

MR 012116 is deferred in X12N.

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**SEPTEMBER 2019**

MR 012116 is deferred in X12N.

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**DECEMBER 2019**

MR 012116 is deferred in X12N.

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**FEBRUARY 2020**

MR 012116 is deferred in X12N.

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**MR# 014116**

Create a new TR3: Payroll Deducted and Other Group Premium Payment for Insurance Products

**Status:** DEFERRED

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** F N

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**Reason For Change**

The Payroll Deducted and Other Group Premium Payment for Insurance Products Implementation Guide describes the use of the ASC X12 Payment Order/Remittance Advice (820) transaction set for the following business usage:

- Transmit payroll deducted premiums for a wide variety of insurance products, to include life, health, property and casualty, and disability.
- This guide was also designed for health care premium payments between federal and state governments, government agencies, and private industry.

This TR3 has been assigned: 007030X334

Trading partners include:

- Insurance companies
- Third-party administrators
- Payroll service providers
- Internal payroll departments

Predecessors

- Payroll Deducted and Other Group Premium Payment for Insurance Products (004010X061)
- Payroll Deducted and Other Group Premium Payment for Insurance Products (004050X137)
- Payroll Deducted and Other Group Premium Payment for Insurance Products (006020X218)
- Payroll Deducted and Other Group Premium Payment for Insurance Products (007030X284)

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History****DECEMBER 2015**

DM 014116 has been referred to X12F and X12N. X12N is Primary.

**JANUARY 2016**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**APRIL 2016**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**JUNE 2016**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**AUGUST 2016**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**OCTOBER 2016**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**DECEMBER 2016**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**FEBRUARY 2017**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**APRIL 2017**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**JUNE 2017**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**AUGUST 2017**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**OCTOBER 2017**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**DECEMBER 2017**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**JANUARY 2018**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**APRIL 2018**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**JUNE 2018**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**AUGUST 2018**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**OCTOBER 2018**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**DECEMBER 2018**

DM 014116 is deferred in X12F and X12N. X12N is Primary.

**JANUARY 2019**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**APRIL 2019**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**JUNE 2019**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**AUGUST 2019**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**SEPTEMBER 2019**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**DECEMBER 2019**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**FEBRUARY 2020**

MR 014116 is deferred in X12F and X12N. X12N is Primary.

**MR# 015116**

Create a new TR3: Implementation Acknowledgment for Health Care Insurance

**Status:** DEFERRED

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** C N

**Reason For Change**

Implementation Acknowledgment for Health Care Insurance is to provide standardized data content and structure to users of the ASC X12 999 Implementation Acknowledgment transaction set for the health care industry. This 999 is not limited to only Implementation Guide (IG) errors. It can report standard syntax errors, as well as IG errors.

This TR3 has been assigned: 007030X335

Trading partners include:

Senders of health care insurance X12 transaction sets. Receivers of health care insurance X12 transaction sets.

Predecessors

-Implementation Acknowledgment for Health Care Insurance (005010X231)

-Implementation Acknowledgment for Health Care Insurance (006020X290)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 015116 has been referred to X12C and X12N. X12N is Primary.

**JANUARY 2016**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**APRIL 2016**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**JUNE 2016**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**AUGUST 2016**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**OCTOBER 2016**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**DECEMBER 2016**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**FEBRUARY 2020**

**FEBRUARY 2017**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**APRIL 2017**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**JUNE 2017**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**AUGUST 2017**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**OCTOBER 2017**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**DECEMBER 2017**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**JANUARY 2018**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**APRIL 2018**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**JUNE 2018**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**AUGUST 2018**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**OCTOBER 2018**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**DECEMBER 2018**

DM 015116 is deferred in X12C and X12N. X12N is Primary.

**JANUARY 2019**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**APRIL 2019**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**JUNE 2019**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**AUGUST 2019**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**SEPTEMBER 2019**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**DECEMBER 2019**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**FEBRUARY 2020**

MR 015116 is deferred in X12C and X12N. X12N is Primary.

**MR# 020116**

Create a new TR3: Health Care Claim Request for Additional Information

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N**Reason For Change**

The Health Care Claim Request for Additional Information Implementation Guide describes the use of the ASC X12 Health Care Information Status Notification (277) transaction set to request additional information to support a health care claim or encounter.

This TR3 has been assigned: 007030X340

Trading partners include:

- Health care providers, such as physicians, medical groups, dentists, hospitals, pharmacies, suppliers, etc.
- Health care payers, such as insurance companies, third party administrators, state and federal agencies, etc.
- Clearinghouses, billing services, VANS, etc.

Predecessors

- Health Care Claim Request for Additional Information (003070X071)
- Health Care Claim Request for Additional Information (004050X150)
- Health Care Claim Request for Additional Information (005010X213)
- Health Care Claim Request for Additional Information (006020X268)

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History****DECEMBER 2015**

DM 020116 has been referred to X12N.

**JANUARY 2016**

DM 020116 is deferred in X12N.

**APRIL 2016**

DM 020116 is deferred in X12N.

**JUNE 2016**

DM 020116 is deferred in X12N.

**AUGUST 2016**

DM 020116 is deferred in X12N.

**OCTOBER 2016**

DM 020116 is deferred in X12N.

**DECEMBER 2016**

DM 020116 is deferred in X12N.

**FEBRUARY 2017**

DM 020116 is deferred in X12N.

**APRIL 2017**

DM 020116 is deferred in X12N.

**JUNE 2017**

DM 020116 is deferred in X12N.

**AUGUST 2017**

DM 020116 is deferred in X12N.

**OCTOBER 2017**

DM 020116 is deferred in X12N.

**DECEMBER 2017**

DM 020116 is deferred in X12N.

**JANUARY 2018**

DM 020116 is deferred in X12N.

**APRIL 2018**

DM 020116 is deferred in X12N.

**JUNE 2018**

DM 020116 is deferred in X12N.

**AUGUST 2018**

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**OCTOBER 2018**

DM 020116 is deferred in X12N.

**DECEMBER 2018**

DM 020116 is deferred in X12N.

**JANUARY 2019**

MR 020116 is deferred in X12N.

**APRIL 2019**

MR 020116 is deferred in X12N.

**JUNE 2019**

MR 020116 is deferred in X12N.

**AUGUST 2019**

MR 020116 is deferred in X12N.

**SEPTEMBER 2019**

MR 020116 is deferred in X12N.

**DECEMBER 2019**

MR 020116 is deferred in X12N.

**FEBRUARY 2020**

MR 020116 is deferred in X12N.

**MR# 021116**

Create a new TR3: Additional Information to Support a Health Care Claim or Encounter

**Status:** DEFERRED

**Submitter:** ASC X12N

**Company:** ASC X12

**Subcommittees:** N

**Reason For Change**

The Additional Information to Support a Health Care Claim or Encounter Implementation Guide describes the use of the ASC X12 Patient Information (275) transaction set for the following business usage:

-To assist those who send additional supporting information or who receive additional supporting information to a health care claim or encounter.

This TR3 has been assigned: 007030X341

Trading partners include:

Entities that use this implementation of the 275 include, but are not limited to:

- Providers
- Health Plans
- Third Party Administrators (TPA)
- Managed Care Service Organizations, State and Federal Agencies and their contractors
- And any other entity that processes health care claims, manages the delivery of health care services, or collects health care data.

Other business partners affiliated with the 275 include, but are not limited to:

- Billing Services
- Consulting Services
- Vendors of Systems Software and EDI translators, and EDI network intermediaries such as automated clearing houses (ACHs), value added networks (VANs), and telecommunications services.

Predecessors

- Additional Information to Support a Health Care Claim or Encounter (004050X151)
- Additional Information to Support a Health Care Claim or Encounter (005010X210)
- Additional Information to Support a Health Care Claim or Encounter (006020X275)
- Additional Information to Support a Health Care Claim or Encounter (006020X314)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 021116 has been referred to X12N.

**JANUARY 2016**

DM 021116 is deferred in X12N.

**APRIL 2016**

DM 021116 is deferred in X12N.

**JUNE 2016**

DM 021116 is deferred in X12N.

**AUGUST 2016**

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**OCTOBER 2016**

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**DECEMBER 2016**

DM 021116 is deferred in X12N.

**FEBRUARY 2017**

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**JANUARY 2018**

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**APRIL 2018**

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**AUGUST 2018**

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**OCTOBER 2018**

DM 021116 is deferred in X12N.

**DECEMBER 2018**

DM 021116 is deferred in X12N.

**JANUARY 2019**

MR 021116 is deferred in X12N.

**APRIL 2019**

MR 021116 is deferred in X12N.

**JUNE 2019**

MR 021116 is deferred in X12N.

**AUGUST 2019**

MR 021116 is deferred in X12N.

**SEPTEMBER 2019**

MR 021116 is deferred in X12N.

**DECEMBER 2019**

MR 021116 is deferred in X12N.

**FEBRUARY 2020**

MR 021116 is deferred in X12N.

**MR# 022116**

Create a new TR3: Health Care Services Request for Review and Response

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N**Reason For Change**

The Health Care Services Review Request and Response Implementation Guide describes the use of the ASC X12 Health Care Services Review Information (278) transaction set for the following business usages:

- Health care admission certificate requests and responses
- Referral requests and responses
- Health care services certification requests and responses
- Extend certification requests and responses
- Certification appeal requests and responses

This TR3 has been assigned: 007030X342

Trading partners include:

- Health care providers, such as hospitals, physicians, medical groups, independent physician associations, and facilities
- Health care review entities, such as insurance companies, HMOs, PPOs, health care purchasers, professional review organizations, and other utilization review organizations.

Predecessors

- Health Care Services Request for Review and Response (004010X094)
- Health Care Services Request for Review and Response (004050X140)
- Health Care Services Request for Review and Response (005010X217)
- Health Care Services Request for Review and Response (006020X266)
- Health Care Services Request for Review and Response (006020X315)

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****DECEMBER 2015**

DM 022116 has been referred to X12N.

**JANUARY 2016**

DM 022116 is deferred in X12N.

**APRIL 2016**

DM 022116 is deferred in X12N.

**JUNE 2016**

DM 022116 is deferred in X12N.

**AUGUST 2016**

DM 022116 is deferred in X12N.

**OCTOBER 2016**

DM 022116 is deferred in X12N.

**DECEMBER 2016**

DM 022116 is deferred in X12N.

**FEBRUARY 2017**

DM 022116 is deferred in X12N.

**APRIL 2017**

DM 022116 is deferred in X12N.

**JUNE 2017**

DM 022116 is deferred in X12N.

**AUGUST 2017**

DM 022116 is deferred in X12N.

**OCTOBER 2017**

DM 022116 is deferred in X12N.

**DECEMBER 2017**

DM 022116 is deferred in X12N.

**JANUARY 2018**

DM 022116 is deferred in X12N.

**APRIL 2018**

DM 022116 is deferred in X12N.

**JUNE 2018**

DM 022116 is deferred in X12N.

**AUGUST 2018**

DM 022116 is deferred in X12N.

**OCTOBER 2018**

DM 022116 is deferred in X12N.

**DECEMBER 2018**

DM 022116 is deferred in X12N.

**JANUARY 2019**

MR 022116 is deferred in X12N.

**APRIL 2019**

MR 022116 is deferred in X12N.

**JUNE 2019**

MR 022116 is deferred in X12N.

**AUGUST 2019**

MR 022116 is deferred in X12N.

**SEPTEMBER 2019**

MR 022116 is deferred in X12N.

**DECEMBER 2019**

MR 022116 is deferred in X12N.

**FEBRUARY 2020**

MR 022116 is deferred in X12N.



**MR# 023116**

Create a new TR3: Additional Information to Support a Health Care Services Review

**Status:** DEFERRED**Submitter:** ASC X12N**Company:** ASC X12**Subcommittees:** N

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**Reason For Change**

The Additional Information to Support a Health Care Services Review Implementation Guide describes the use of the ASC X12 Patient Information (275) transaction set for the following business usage:

-To assist those who send additional supporting information or who receive additional supporting information to a health care claim services review.

This TR3 has been assigned: 007030X343

Entities that use this implementation of the 275 include, but are not limited to:

- Insurance Companies
- Utilization Management Organizations (UMO)
- Third Party Administrators (TPA)
- Managed Care Service Organizations (HMO)
- State and Federal Agencies and their contractors
- Plan Purchasers
- And any other entity that processes health care service review

Other business partners affiliated with the 275 include, but are not limited to:

- Consulting Services
- Vendors of Systems Software, EDI translators, and EDI network intermediaries such as automated clearing houses (ACHs), value added networks (VANs), and telecommunications services

Predecessors

- Additional Information to Support a Health Care Services Review (005010X211)
- Additional Information to Support a Health Care Services Review (006020X278)
- Additional Information to Support a Health Care Services Review (006020X316)

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History****DECEMBER 2015**

DM 023116 has been referred to X12N.

**JANUARY 2016**

DM 023116 is deferred in X12N.

**APRIL 2016**

DM 023116 is deferred in X12N.

**JUNE 2016**

DM 023116 is deferred in X12N.

**AUGUST 2016**

DM 023116 is deferred in X12N.

**OCTOBER 2016**

DM 023116 is deferred in X12N.

**DECEMBER 2016**

DM 023116 is deferred in X12N.

**FEBRUARY 2017**

DM 023116 is deferred in X12N.

**APRIL 2017**

DM 023116 is deferred in X12N.

**JUNE 2017**

DM 023116 is deferred in X12N.

**AUGUST 2017**

DM 023116 is deferred in X12N.

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**FEBRUARY 2020**

**OCTOBER 2017**

DM 023116 is deferred in X12N.

**DECEMBER 2017**

DM 023116 is deferred in X12N.

**JANUARY 2018**

DM 023116 is deferred in X12N.

**APRIL 2018**

DM 023116 is deferred in X12N.

**JUNE 2018**

DM 023116 is deferred in X12N.

**AUGUST 2018**

DM 023116 is deferred in X12N.

**OCTOBER 2018**

DM 023116 is deferred in X12N.

**DECEMBER 2018**

DM 023116 is deferred in X12N.

**JANUARY 2019**

MR 023116 is deferred in X12N.

**APRIL 2019**

MR 023116 is deferred in X12N.

**JUNE 2019**

MR 023116 is deferred in X12N.

**AUGUST 2019**

MR 023116 is deferred in X12N.

**SEPTEMBER 2019**

MR 023116 is deferred in X12N.

**DECEMBER 2019**

MR 023116 is deferred in X12N.

**FEBRUARY 2020**

MR 023116 is deferred in X12N.

**MR# 041316**

Create a new TR2 to provide explanation, and where necessary, identify requirements that must be supported when a conducting transaction set exchanges involving the Health Care Eligibility, Coverage, or Benefit Inquiry (270) and Health Care Eligibility, Coverage, or Benefit Information (271) transaction sets.

**Status:** DEFERRED**Submitter:** DONNA CAMPBELL**Company:** HEALTH CARE SERVICE CORPORATION**Subcommittees:** I N**Reason For Change**

Currently a TR3 contains all codes sets for service type codes, AAA Error reason codes and Insurance Produce codes. Recently these codes have been externalized and therefore a TR2 is needed to provide usage around the code values for each type.

This DM is in support of Project Proposal 2016-06-14:1

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****JUNE 2016**

This DM was assigned by Administration. It represents Project Proposal 2016-06-14:1, approved by PRB. X12N is primary, X12I is interested.

**AUGUST 2016**

DM 041316 is deferred in X12I and X12N. X12N is primary

**OCTOBER 2016**

DM 041316 is deferred in X12I and X12N. X12N is primary

**DECEMBER 2016**

DM 041316 is deferred in X12I and X12N. X12N is primary

**FEBRUARY 2017**

DM 041316 is deferred in X12I and X12N. X12N is primary

**APRIL 2017**

DM 041316 is deferred in X12I and X12N. X12N is primary

**JUNE 2017**

DM 041316 is deferred in X12I and X12N. X12N is primary

**AUGUST 2017**

DM 041316 is deferred in X12I and X12N. X12N is primary

**OCTOBER 2017**

DM 041316 is deferred in X12I and X12N. X12N is primary

**DECEMBER 2017**

DM 041316 is deferred in X12I and X12N. X12N is primary

**JANUARY 2018**

DM 041316 is deferred in X12I and X12N. X12N is primary

**APRIL 2018**

DM 041316 is deferred in X12I and X12N. X12N is primary

**JUNE 2018**

DM 041316 is deferred in X12I and X12N. X12N is primary

**AUGUST 2018**

DM 041316 is deferred in X12I and X12N. X12N is Primary.

**OCTOBER 2018**

DM 041316 is deferred in X12I and X12N. X12N is Primary.

**DECEMBER 2018**

DM 041316 is deferred in X12I and X12N. X12N is Primary.

**JANUARY 2019**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**APRIL 2019**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**JUNE 2019**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**AUGUST 2019**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**SEPTEMBER 2019**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**DECEMBER 2019**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**FEBRUARY 2020**

MR 041316 is deferred in X12I and X12N. X12N is Primary.

**MR# 003117**

Creates a new TR3 for Remittance Advice based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** F M**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 820 transaction set within the aerospace industry to make a payment, send a remittance advice, or make a payment and send a remittance advice.

This DM supports Project Proposal 2016-09-27:1

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**DECEMBER 2016**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**FEBRUARY 2017**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**APRIL 2017**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**JUNE 2017**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**AUGUST 2017**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**OCTOBER 2017**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**DECEMBER 2017**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**JANUARY 2018**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**APRIL 2018**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**JUNE 2018**

DM 003117 has been deferred in X12F and X12M, X12M is primary.

**AUGUST 2018**

DM 003117 is deferred in X12F and X12M. X12M is Primary.

**OCTOBER 2018**

DM 003117 is deferred in X12F and X12M. X12M is Primary.

**DECEMBER 2018**

DM 003117 is deferred in X12F and X12M. X12M is Primary.

**JANUARY 2019**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**APRIL 2019**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**JUNE 2019**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**AUGUST 2019**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**SEPTEMBER 2019**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**DECEMBER 2019**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**FEBRUARY 2020**

MR 003117 is deferred in X12F and X12M. X12M is Primary.

**MR# 004117**

Creates a new TR3 for Application Advice based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** F M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 824 transaction set within the aerospace industry for application advice.

This DM supports Project Proposal 2016-09-27:2

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**DECEMBER 2016**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**FEBRUARY 2017**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**APRIL 2017**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**JUNE 2017**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**AUGUST 2017**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**OCTOBER 2017**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**DECEMBER 2017**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**JANUARY 2018**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**APRIL 2018**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**JUNE 2018**

DM 004117 has been deferred in X12F and X12M, X12M is primary.

**AUGUST 2018**

DM 004117 is deferred in X12F and X12M. X12M is Primary.

**OCTOBER 2018**

DM 004117 is deferred in X12F and X12M. X12M is Primary.

**DECEMBER 2018**

DM 004117 is deferred in X12F and X12M. X12M is Primary.

**JANUARY 2019**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**APRIL 2019**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**JUNE 2019**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**AUGUST 2019**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**SEPTEMBER 2019**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**DECEMBER 2019**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**FEBRUARY 2020**

MR 004117 is deferred in X12F and X12M. X12M is Primary.

**MR# 005117**

Creates a new TR3 for Planning Schedule with Release Capability based on 004010.

**Status:** DEFERRED

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 830 transaction set within the aerospace industry for planning schedule with release capability.

This DM supports Project Proposal 2016-09-27:3

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 005117 has been deferred in X12M.

**DECEMBER 2016**

DM 005117 has been deferred in X12M.

**FEBRUARY 2017**

DM 005117 has been deferred in X12M.

**APRIL 2017**

DM 005117 has been deferred in X12M.

**AUGUST 2017**

DM 005117 has been deferred in X12M.

**OCTOBER 2017**

DM 005117 has been deferred in X12M.

**DECEMBER 2017**

DM 005117 has been deferred in X12M.

**JANUARY 2018**

DM 005117 has been deferred in X12M.

**APRIL 2018**

DM 005117 has been deferred in X12M.

**JUNE 2018**

DM 005117 has been deferred in X12M.

**AUGUST 2018**

DM 005117 is deferred in X12M.

**OCTOBER 2018**

DM 005117 is deferred in X12M.

**DECEMBER 2018**

DM 005117 is deferred in X12M.

**JANUARY 2019**

MR 005117 is deferred in X12M.

**APRIL 2019**

MR 005117 is deferred in X12M.

**JUNE 2019**

MR 005117 is deferred in X12M.

**AUGUST 2019**

MR 005117 is deferred in X12M.

**SEPTEMBER 2019**

MR 005117 is deferred in X12M.

**DECEMBER 2019**

MR 005117 is deferred in X12M.

**FEBRUARY 2020**

MR 005117 is deferred in X12M.

**MR# 006117**

Creates a new TR3 for Application Control Totals based on 004010.

**Status:** DEFERRED

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 831 transaction set within the aerospace industry for control totals.

This DM supports Project Proposal 2016-09-27:4

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 006117 has been deferred in X12M.

**DECEMBER 2016**

DM 006117 has been deferred in X12M.

**FEBRUARY 2017**

DM 006117 has been deferred in X12M.

**APRIL 2017**

DM 006117 has been deferred in X12M.

**JUNE 2017**

DM 006117 has been deferred in X12M.

**AUGUST 2017**

DM 006117 has been deferred in X12M.

**OCTOBER 2017**

DM 006117 has been deferred in X12M.

**DECEMBER 2017**

DM 006117 has been deferred in X12M.

**JANUARY 2018**

DM 006117 has been deferred in X12M.

**APRIL 2018**

DM 006117 has been deferred in X12M.

**JUNE 2018**

DM 006117 has been deferred in X12M.

**AUGUST 2018**

DM 006117 is deferred in X12M.

**OCTOBER 2018**

DM 006117 is deferred in X12M.

**DECEMBER 2018**

DM 006117 is deferred in X12M.

**JANUARY 2019**

MR 006117 is deferred in X12M.

**APRIL 2019**

MR 006117 is deferred in X12M.

**JUNE 2019**

MR 006117 is deferred in X12M.

**AUGUST 2019**

MR 006117 is deferred in X12M.

**SEPTEMBER 2019**

MR 006117 is deferred in X12M.

**DECEMBER 2019**

MR 006117 is deferred in X12M.

**FEBRUARY 2020**

MR 006117 is deferred in X12M.

**MR# 007117**

Creates a new TR3 for Price/Sales Catalog based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** M**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 832 transaction set within the aerospace industry for price sales catalog.

This DM supports Project Proposal 2016-09-27:5

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 007117 has been deferred in X12M.

**DECEMBER 2016**

DM 007117 has been deferred in X12M.

**FEBRUARY 2017**

DM 007117 has been deferred in X12M.

**APRIL 2017**

DM 007117 has been deferred in X12M.

**JUNE 2017**

DM 007117 has been deferred in X12M.

**AUGUST 2017**

DM 007117 has been deferred in X12M.

**OCTOBER 2017**

DM 007117 has been deferred in X12M.

**DECEMBER 2017**

DM 007117 has been deferred in X12M.

**JANUARY 2018**

DM 007117 has been deferred in X12M.

**APRIL 2018**

DM 007117 has been deferred in X12M.

**JUNE 2018**

DM 007117 has been deferred in X12M.

**AUGUST 2018**

DM 007117 is deferred in X12M.

**OCTOBER 2018**

DM 007117 is deferred in X12M.



**DECEMBER 2018**

DM 007117 is deferred in X12M.

**JANUARY 2019**

MR 007117 is deferred in X12M.

**APRIL 2019**

MR 007117 is deferred in X12M.

**JUNE 2019**

MR 007117 is deferred in X12M.

**AUGUST 2019**

MR 007117 is deferred in X12M.

**SEPTEMBER 2019**

MR 007117 is deferred in X12M.

**DECEMBER 2019**

MR 007117 is deferred in X12M.

**FEBRUARY 2020**

MR 007117 is deferred in X12M.

**MR# 009117**

Creates a new TR3 for Response to Request for Quotation based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** M**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 843 transaction set within the aerospace industry for response to request for quote.

This DM supports Project Proposal 2016-09-27:6

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 009117 has been deferred in X12M.

**DECEMBER 2016**

DM 009117 has been deferred in X12M.

**FEBRUARY 2017**

DM 009117 has been deferred in X12M.

**APRIL 2017**

DM 009117 has been deferred in X12M.

**JUNE 2017**

DM 009117 has been deferred in X12M.

**AUGUST 2017**

DM 009117 has been deferred in X12M.

**OCTOBER 2017**

DM 009117 has been deferred in X12M.

**DECEMBER 2017**

DM 009117 has been deferred in X12M.

**JANUARY 2018**

DM 009117 has been deferred in X12M.

**APRIL 2018**

DM 009117 has been deferred in X12M.

**JUNE 2018**

DM 009117 has been deferred in X12M.

**AUGUST 2018**

DM 009117 is deferred in X12M.

**OCTOBER 2018**

DM 009117 is deferred in X12M.

**DECEMBER 2018**

DM 009117 is deferred in X12M.

**JANUARY 2019**

MR 009117 is deferred in X12M.

**APRIL 2019**

MR 009117 is deferred in X12M.

**JUNE 2019**

MR 009117 is deferred in X12M.

**AUGUST 2019**

MR 009117 is deferred in X12M.

**SEPTEMBER 2019**

MR 009117 is deferred in X12M.

**DECEMBER 2019**

MR 009117 is deferred in X12M.

**FEBRUARY 2020**

MR 009117 is deferred in X12M.

**MR# 010117**

Creates a new TR3 for Inventory Inquiry/Advice based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** M**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 846 transaction set within the aerospace industry for inventory inquiry/advice.

This DM supports Project Proposal 2016-09-27:7

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 010117 has been deferred in X12M.

**DECEMBER 2016**

DM 010117 has been deferred in X12M.

**FEBRUARY 2017**

DM 010117 has been deferred in X12M.

**APRIL 2017**

DM 010117 has been deferred in X12M.

**JUNE 2017**

DM 010117 has been deferred in X12M.

**AUGUST 2017**

DM 010117 has been deferred in X12M.

**OCTOBER 2017**

DM 010117 has been deferred in X12M.

**DECEMBER 2017**

DM 010117 has been deferred in X12M.

**JANUARY 2018**

DM 010117 has been deferred in X12M.

**APRIL 2018**

DM 010117 has been deferred in X12M.

**JUNE 2018**

DM 010117 has been deferred in X12M.

**AUGUST 2018**

DM 010117 is deferred in X12M.

**OCTOBER 2018**

DM 010117 is deferred in X12M.

**DECEMBER 2018**

DM 010117 is deferred in X12M.

**JANUARY 2019**

MR 010117 is deferred in X12M.

**APRIL 2019**

MR 010117 is deferred in X12M.

**JUNE 2019**

MR 010117 is deferred in X12M.

**AUGUST 2019**

MR 010117 is deferred in X12M.

**SEPTEMBER 2019**

MR 010117 is deferred in X12M.

**DECEMBER 2019**

MR 010117 is deferred in X12M.

**FEBRUARY 2020**

MR 010117 is deferred in X12M.

**MR# 013117**

Creates a new TR3 for Shipment/Billing Notice based on 004010,

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** I M**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 857 transaction set within the aerospace industry for shipment/billing notice.

This DM supports Project Proposal 2016-09-27:9

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**DECEMBER 2016**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**FEBRUARY 2017**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**APRIL 2017**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**JUNE 2017**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**AUGUST 2017**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**OCTOBER 2017**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**DECEMBER 2017**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**JANUARY 2018**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**APRIL 2018**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**JUNE 2018**

DM 013117 has been deferred in X12I and X12M, X12M is primary.

**AUGUST 2018**

DM 013117 is deferred in X12I and X12M. X12M is Primary.

**OCTOBER 2018**

DM 013117 is deferred in X12I and X12M. X12M is Primary.

**DECEMBER 2018**

DM 013117 is deferred in X12I and X12M. X12M is Primary.

**JANUARY 2019**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**APRIL 2019**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**JUNE 2019**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**AUGUST 2019**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**SEPTEMBER 2019**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**DECEMBER 2019**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**FEBRUARY 2020**

MR 013117 has been deferred in X12I and X12M, X12M is primary.

**MR# 014117**

Creates a new TR3 for Purchase Order Change based on 004010.

**Status:** DEFERRED

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** M

**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 860 transaction set within the aerospace industry for the exchange of buyer-initiated purchase order change requests and buyer acknowledgement of seller-initiated purchase order change requests.

This DM supports Project Proposal 2016-09-01:4

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 014117 has been deferred in X12M.

**DECEMBER 2016**

DM 014117 has been deferred in X12M.

**FEBRUARY 2017**

DM 014117 has been deferred in X12M.

**APRIL 2017**

DM 014117 has been deferred in X12M.

**JUNE 2017**

DM 014117 has been deferred in X12M.

**AUGUST 2017**

DM 014117 has been deferred in X12M.

**OCTOBER 2017**

DM 014117 has been deferred in X12M.

**DECEMBER 2017**

DM 014117 has been deferred in X12M.

**JANUARY 2018**

DM 014117 has been deferred in X12M.

**APRIL 2018**

DM 014117 has been deferred in X12M.

**JUNE 2018**

DM 014117 has been deferred in X12M.

**AUGUST 2018**

DM 014117 is deferred in X12M.

**OCTOBER 2018**

DM 014117 is deferred in X12M.

**DECEMBER 2018**

DM 014117 is deferred in X12M.

**JANUARY 2019**

MR 014117 is deferred in X12M.

**APRIL 2019**

MR 014117 is deferred in X12M.

**JUNE 2019**

MR 014117 is deferred in X12M.

**AUGUST 2019**

MR 014117 is deferred in X12M.

**SEPTEMBER 2019**

MR 014117 is deferred in X12M.

**DECEMBER 2019**

MR 014117 is deferred in X12M.

**FEBRUARY 2020**

MR 014117 is deferred in X12M.

**MR# 015117**

Creates a new TR3 for Purchase Order Change Acknowledgement Request-Seller Initiated based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** M**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 865 transaction set within the aerospace industry for Purchase Order Change Acknowledgement Request-Seller Initiated.

This DM supports Project Proposal 2016-09-22:5

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2016**

DM 015117 has been deferred in X12M.

**DECEMBER 2016**

DM 015117 has been deferred in X12M.

**FEBRUARY 2017**

DM 015117 has been deferred in X12M.

**APRIL 2017**

DM 015117 has been deferred in X12M.

**JUNE 2017**

DM 015117 has been deferred in X12M.

**AUGUST 2017**

DM 015117 has been deferred in X12M.

**OCTOBER 2017**

DM 015117 has been deferred in X12M.

**DECEMBER 2017**

DM 015117 has been deferred in X12M.

**JANUARY 2018**

DM 015117 has been deferred in X12M.

**APRIL 2018**

DM 015117 has been deferred in X12M.

**JUNE 2018**

DM 015117 has been deferred in X12M.

**AUGUST 2018**

DM 015117 is deferred in X12M.

**OCTOBER 2018**

DM 015117 is deferred in X12M.

**DECEMBER 2018**

DM 015117 is deferred in X12M.

**JANUARY 2019**

MR 015117 is deferred in X12M.

**APRIL 2019**

MR 015117 is deferred in X12M.

**JUNE 2019**

MR 015117 is deferred in X12M.

**AUGUST 2019**

MR 015117 is deferred in X12M.

**SEPTEMBER 2019**

MR 015117 is deferred in X12M.

**DECEMBER 2019**

MR 015117 is deferred in X12M.

**FEBRUARY 2020**

MR 015117 is deferred in X12M.

**MR# 007218**

Creates a new TR3 for Ship Notice/Manifest based on 004010.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** M

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**Reason For Change**

X12 and the Aerospace Industry Association (AIA) are jointly developing X12 technical reports describing aerospace industry use of various ASC X12 transactions.

This TR3 defines consistent requirements for use of the X12 856 transaction set within the aerospace industry for ship notice/manifest..

This DM supports Project Proposal 2016-09-27:11

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History****AUGUST 2018**

DM 007218 has been deferred in X12M and X12I. X12M is Primary.

**OCTOBER 2018**

DM 007218 has been deferred in X12M. X12I withdrew interest. X12M is Primary.

**DECEMBER 2018**

DM 007218 has been deferred in X12M. X12M is Primary.

**APRIL 2019**

DM 007218 has been deferred in X12M. X12M is Primary.

**JUNE 2019**

DM 007218 has been deferred in X12M. X12M is Primary.

**AUGUST 2019**

DM 007218 has been deferred in X12M. X12M is Primary.

**SEPTEMBER 2019**

DM 007218 has been deferred in X12M. X12M is Primary.

**DECEMBER 2019**

DM 007218 has been deferred in X12M. X12M is Primary.

**FEBRUARY 2020**

DM 007218 has been deferred in X12M. X12M is Primary.

**MR# 008318**

Modify the name and definition of DE 447. This MR supports WR 00928.

**Status:** DEFERRED

**Submitter:** ASC X12C

**Company:** X12C

**Subcommittees:** C I M N

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**Reason For Change**

The definition for DE 447 reads in part: "in segments LS and LE" but that only applies to bounded loops. The case for unbounded loops also applies. Additionally, the name of the element has the word code at the end, but it isn't really an internal code.

Intended Use:

Segment(s): LS, LE

Data Element(s): 447

Proposed Work:

Change the name of the element to Loop Identifier from Loop Identifier Code. Change the definition from: "The loop ID number given on the transaction set diagram is the value for this data element in segments LS and LE" to "The loop ID number given on the transaction set diagram is the value for this data element."

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**Action Summary****DATA SEGMENTS**

Adds data element(s) to segments AK3, CTX, IK3, LE and LS. Changes requirement designator(s) in segments AK3, CTX, IK3, LE and LS. Adds note(s) to segments AK3, CTX, IK3, LE and LS.

**COMPOSITES**

Creates composite C072.

**SIMPLE DATA ELEMENTS**

Creates simple data elements 1817 and 1818. Changes name of simple data element 447. Changes purpose of simple data element 447.

**Impact Summary****DATA SEGMENTS/PAGE NUMBER**

AK3 . . . . 90            CTX . . . . 90            IK3 . . . . 91            LE . . . . 92            LS . . . . 92

**COMPOSITE DATA ELEMENTS/PAGE NUMBER**

C072 . . . . 95

**SIMPLE DATA ELEMENTS/PAGE NUMBER**

447 . . . . . 99            1817 . . . . . 101            1818 . . . . . 101

**Development History****OCTOBER 2018**

DM 008318 has been deferred in X12C, X12I, X12M and X12N, X12C is primary.

**DECEMBER 2018**

DM 008318 has been deferred in X12I, X12M, and X12N. X12C is approved. X12C is primary.

**JANUARY 2019**

DM 008318 has been deferred in X12I, X12M, and X12N. X12C is approved. X12C is primary.

**APRIL 2019**

DM 008318 has been deferred in X12C, X12I, X12M and X12N, X12C is primary.

**JUNE 2019**

DM 008318 has been deferred in X12N. X12C and X12M have approved. X12I has disapproved. X12C is primary.

**AUGUST 2019**

DM 008318 has been deferred in X12N. X12C and X12M have approved. X12I has disapproved. X12C is primary.

**SEPTEMBER 2019**

DM 008318 has been deferred in X12N. X12C, X12I, and X12M have approved. X12C is primary.

**DECEMBER 2019**

DM 008318 has been deferred in X12N. X12C, X12I, and X12M have approved. X12C is primary.

**FEBRUARY 2020**

DM 008318 has been deferred in X12N. X12C, X12I, and X12M have approved. X12C is primary.

**MR# 011318**

Create new TR3 for Transaction Set 274 in version 007030. This MR supports WR 00944..

**Status:** DEFERRED

**Submitter:** X12N INSURANCE

**Company:** X12N/TGC/WG4

**Subcommittees:** N

**Reason For Change**

The transaction will be used to support submission of an application to join a provider organization or provider network such as, but not limited to, a hospital, preferred provider organization (PPO) or health maintenance organization (HMO); and/or verification of credentials such as educational/professional qualifications, licenses, and malpractice coverage/history.

Intended Use:  
TR3

Proposed Work:  
Create new 274 TR3.

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****OCTOBER 2018**

DM 011318 is deferred in X12N.

**DECEMBER 2018**

DM 011318 is deferred in X12N.



**JANUARY 2019**

MR 011318 is deferred in X12N.

**APRIL 2019**

MR 011318 is deferred in X12N.

**JUNE 2019**

MR 011318 is deferred in X12N.

**AUGUST 2019**

MR 011318 is deferred in X12N.

**SEPTEMBER 2019**

MR 011318 is deferred in X12N.

**DECEMBER 2019**

MR 011318 is deferred in X12N.

**FEBRUARY 2020**

MR 011318 is deferred in X12N.

**MR# C18709**

Add code AD meaning Presumptive Medicaid to DE 1390. This MR supports CMR # 001870.

**Status:** WITHDRAWN

**Submitter:** CASEY ISAAC

**Company:** HEALTHFUND SOLUTIONS

**Subcommittees:** N

**Reason For Change**

Looking to adding an Eligibility status for presumptive Medicaid eligibility, since this eligibility is eligible until the complete Medicaid app is completed we need a different eligibility code to go with those accounts.

**INTENDED USE:**

Transaction Set(s): 271

Segment(s): EB

Composite Data Element(s):

Data Element(s): 1390

Code Source(s):

Other:

**PROPOSED WORK:**

Data Element 1390

Add code AD, "Presumptive Medicaid "

**Action Summary**

**SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 1390.

**Impact Summary**

**SIMPLE DATA ELEMENTS/PAGE NUMBER**

1390 . . . . . 100

**Development History**

**JANUARY 2019**

MR C18709 is deferred in X12N. X12N is Primary.

**APRIL 2019**

MR C18709 is deferred in X12N. X12N is Primary.

**JUNE 2019**

MR C18709 is deferred in X12N. X12N is Primary.

**AUGUST 2019**

MR C18709 is deferred in X12N. X12N is Primary.

**SEPTEMBER 2019**

MR C18709 is deferred in X12N. X12N is Primary.

**DECEMBER 2019**

MR C18709 is deferred in X12N. X12N is Primary.

**FEBRUARY 2020**

MR C18709 has been withdrawn by submitter.

**MR# 005219**

Create a new TR3 for Post Adjudicated Claim Data Reporting: Professional based on 008010. This MR supports WR 00963.

**Status:** DEFERRED

**Submitter:** CHRISTOPHER GRACON

**Company:** INDEPENDENT HEALTH

**Subcommittees:** N

**Reason For Change**

There have been changes to the 837 standard since the publication of X298, X299, and X300 that we want to be able to use. Also there are additional data that has been requested to be sent that is not accommodated in the current published guides.

Proposed Work:

Create Version 8 guides of the PACDR 837P.

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****JUNE 2019**

MR 005219 has been postponed.

**AUGUST 2019**

MR 005219 has been postponed.

**SEPTEMBER 2019**

MR 005219 has been postponed.

**DECEMBER 2019**

MR 005219 has been postponed.

**FEBRUARY 2020**

MR 005219 is deferred in X12N.

**MR# 006219**

Create a new TR3 for Post Adjudicated Claim Data Reporting: Institutional based on 008010. This MR supports WR 00963.

**Status:** DEFERRED

**Submitter:** CHRISTOPHER GRACON

**Company:** INDEPENDENT HEALTH

**Subcommittees:** N

**Reason For Change**

There have been changes to the 837 standard since the publication of X298, X299, and X300 that we want to be able to use. Also there are additional data that has been requested to be sent that is not accommodated in the current published guides.

Proposed Work:

Create Version 8 guides of the PACDR 837I.

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

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**Development History****JUNE 2019**

MR 006219 has been postponed.

**AUGUST 2019**

MR 006219 has been postponed.

**SEPTEMBER 2019**

MR 006219 has been postponed.

**DECEMBER 2019**

MR 006219 has been postponed.

**FEBRUARY 2020**

MR 006219 is deferred in X12N.

**MR# 007219**

Create a new TR3 for Post Adjudicated Claim Data Reporting: Dental based on 008010. This MR supports WR 00963.

**Status:** DEFERRED**Submitter:** CHRISTOPHER GRACON**Company:** INDEPENDENT HEALTH**Subcommittees:** N

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**Reason For Change**

There have been changes to the 837 standard since the publication of X298, X299, and X300 that we want to be able to use. Also there are additional data that has been requested to be sent that is not accommodated in the current published guides.

Proposed work:

Create Version 8 guides of the PACDR 837D.

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**Action Summary**

Not Applicable

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**Impact Summary**

Not Applicable

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**Development History**

MR 007219 is deferred in X12N.

**JUNE 2019**

DM 007219 has been postponed.

**AUGUST 2019**

DM 007219 has been postponed.

**SEPTEMBER 2019**

DM 007219 has been postponed.

**DECEMBER 2019**

DM 007219 has been postponed.

**FEBRUARY 2020**

MR 007219 is deferred in X12N.

**MR# 017319**

Create a new TR3 for set 897. This MR supports WR 00982.

**Status:** DEFERRED**Submitter:** ASC X12M**Company:** X12M**Subcommittees:** M

**Reason For Change**

To provide guidance to the X12 community on business scenarios supported by the 897 Data Synchronization transaction set.

Intended use:  
Set: 897

Proposed work:  
Create a new TR3: 897 Data Synchronization Transaction - Cleaning Products

**Action Summary**

Not Applicable

**Impact Summary**

Not Applicable

**Development History****AUGUST 2019**

MR 017319 has been deferred in X12M. X12M is primary.

**SEPTEMBER 2019**

MR 017319 has been deferred in X12M. X12M is primary.

**DECEMBER 2019**

MR 017319 has been deferred in X12M. X12M is primary.

**FEBRUARY 2020**

MR 017319 has been deferred in X12M. X12M is primary.

**MR# 025319**

Flag many of the codes in I71 for deletion. Modify the title and definition of I71.

**Status:** APPROVED FOR BALLOT BY PRB

**Submitter:** X12C

**Company:** X12C

**Subcommittees:** J

**Reason For Change**

X12 is about to ballot a paper entitled The ISX in Operation. The paper specifies restrictions on the use of ISX03 - I71.

Intended Use:  
Segment(s): ISX  
Data Element(s): I71

Proposed Work:  
Flag for delete all of the code values in I71 before 004010, all of the subreleases, and all of the ANS releases.

**Action Summary****SIMPLE DATA ELEMENTS**

Changes name of simple data element I71. Changes purpose of simple data element I71. Deletes code(s) from simple data element I71.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

I71 . . . . . 102

**Development History****SEPTEMBER 2019**

MR 025319 has been approved in X12C, X12I, and X12M. X12F and X12N are deferred. X12C is primary.

**DECEMBER 2019**

MR 025319 has been approved in X12C, X12I, and X12M. X12F and X12N are deferred. X12C is primary.

**FEBRUARY 2020**

MR 025319 has been approved for Winter 30-day ballot.

**MR# 001120**

Modify the definition and expanded definition of code AZ in DE 640. This MR supports WR 00994.

**Status:** APPROVED FOR BALLOT BY PRB

**Submitter:** FRANK NAPOLI

**Company:** LOGISTICS MANAGEMENT INSTITUTE

**Subcommittees:** J

**Reason For Change**

DoD's original submission to add this code contained errors in the requested name and extended definition. This MR corrects those errors

Intended Use:

Transaction Set(s): 945

Segment(s): W06

Composite Data

Element(s):

Data Element(s): 640

Code Source(s):

Other: code

Proposed Work:

Change the name of DE 640, code AZ to "Disposal Shipment Confirmation"

Change the extended definition to: "Notification by a government organization providing current shipping confirmation relative to materiel being transferred for disposal "

**Action Summary****SIMPLE DATA ELEMENTS**

Changes code(s) in simple data element 640. Changes code explanation(s) in simple data element 640.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

640 . . . . . 100

**Development History****DECEMBER 2019**

MR 001120 has been deferred in X12I and X12M. X12I is primary.

**FEBRUARY 2020**

MR 001120 has been approved for Winter 30-day ballot.

**MR# 002120**

Modify the definition of code NQ in DE 640. This MR supports WR 00995.

**Status:** DEFERRED

**Submitter:** FRANK NAPOLI

**Company:** LOGISTICS MANAGEMENT INSTITUTE

**Subcommittees:** I M

**Reason For Change**

The original submission to add this code contained an error in the code name. This MR corrects those errors

Intended Use:

Transaction Set(s): 945

Segment(s): W06

Composite Data

Element(s):

Data Element(s): 640

Code Source(s):

Other: code

Proposed Work:

Change the name of Code "NQ, DE 640, to: "Disposal Shipment Advice"

(There is no change to the extended definition.)

**Action Summary**

**SIMPLE DATA ELEMENTS**

Changes code(s) in simple data element 640.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

640 . . . . . 100

**Development History****DECEMBER 2019**

MR 002120 has been deferred in X12I and X12M. X12I is primary.

**FEBRUARY 2020**

MR 002120 has been approved in X12I and deferred in X12M. X12I is primary.

**MR# 003120**

Modify the definition of code 6 in DE 621. This MR supports WR 00999.

**Status:** DEFERRED**Submitter:** ASC X12C**Company:** X12C**Subcommittees:** C I N**Reason For Change**

It is unclear if code value 6 in data element 621 can specify if there is more than one invalid character.

## Intended Use:

Transaction Set(s):

Segment(s):

Composite Data

Element(s):

Data Element(s): 621

## Proposed Work:

Add (s) to the word character in code 6 of data element 621 so it reads: Invalid Character(s) In Data Element

**Action Summary****SIMPLE DATA ELEMENTS**

Changes code(s) in simple data element 621.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

621 . . . . . 99

**Development History****DECEMBER 2019**

MR 003120 has been deferred in X12C, X12I, and X12N. X12C is primary.

**FEBRUARY 2020**

MR 003120 has been approved by X12I and X12N and deferred in X12C. X12C is primary.

**MR# 004120**

Modify the definition of code values F6 and F7 in DE 128. This MR supports WR01000.

**Status:** WITHDRAWN**Submitter:** JO STEINERT**Company:** OHIO DEPARTMENT OF MEDICAID**Subcommittees:** N

**Reason For Change**

Reassignment of all Health Insurance Claim (HIC) Numbers by the Centers for Medicare and Medicaid Services (CMS)

## Intended Use:

Transaction Set(s): 270/271, 837, 835, 824, 276/277, 277, 832, 274, 275, 278

Segment(s): REF

Composite Data Element(s): C040

Data Element(s): 128

Code Source(s): X12 EDI Standard

## Proposed Work:

Change description of F6 - Health Insurance Claim (HIC) Number to Medicare Beneficiary Identification (MBI)Number

Change description of F7 - New Health Insurance Claim Number (HIN) to New Medicare Beneficiary Identification (NMBI) Number

**Action Summary****SIMPLE DATA ELEMENTS**

Changes code(s) in simple data element 128.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

128 . . . . . 97

**Development History****DECEMBER 2019**

MR 004120 has been deferred in X12I, X12M, and X12N. X12N is primary.

**FEBRUARY 2020**

MR 004120 has been withdrawn by submitter.

**MR# C19749**

Add code DTN meaning US Department of Transportation (DOT) Tire Identification Number (TIN) to DE 128. This MR supports CMR 001947.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

**Reason For Change**

## REASON FOR CHANGE:

The Department of Transportation has created a new 13 character tire identification number for new tires.

## INTENDED USE:

Transaction Set(s): 856

Segment(s): REF

Composite Data Element(s):

Data Element(s): 128

## PROPOSED WORK:

Add code DTN, "US Department of Transportation (DOT) Tire Identification Number (TIN)" Expanded definition: A thirteen symbol identifier assigned to a new tire by the manufacturer. The symbols (characters) are labeled on the sidewall of a tire.

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 128. Adds code explanation(s) to simple data element 128.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

128 . . . . . 97

**Development History**

JANUARY 2020

CMR approved for publication in 2020.

**MR# 005120**

Create a new composite: "Composite Identification Codes" and add it to the N1 segment. This MR supports WR # 001003.

**Status:** DEFERRED**Submitter:** STEVE ROSENBERG**Company:** GS1 US**Subcommittees:** F I M N**Reason For Change**

Within Supply Chain there are scenarios where a party (ship-to, bill-to, etc.) can be identified with one or more identifiers. The N1 segment currently only allows for one identifier combination (data element 66 with data element 67). The current work-around is to repeat the N1 segment with the same N101 value, which has at times caused confusion.

Intended Use:

Transaction Set(s):

Segment(s): N1

Proposed Work:

Enhance the N1 segment with a new Composite Data element C072 Composite Identification Codes with definition - Provides for multiple methods of code structure used with identification code (data element 67).

Composite Element structure:

Position 01 - Data Element 66 - Use Mandatory

Position 02 - Data Element 67 - Use Mandatory

Position 03 - Data Element 66 - Use Optional

Position 04 - Data Element 67 - Use Optional

Position 05 - Data Element 66 - Use Optional

Position 06 - Data Element 67 - Use Optional

Syntax Notes:

P0304 - If either C07203 or C07204 is present the other is required

P0506 - If either C07205 or C07206 is present the other is required.

C0503 - If C07205 is present then C07203 is required.

Add C072 to N1 segment at position N107, Optional.

Add N1 Syntax Note:

C0703 - If N107 is present then N103 is required.

**Action Summary****DATA SEGMENTS**

Adds data element(s) to segment N1. Adds note(s) to segment N1.

**COMPOSITES**

Creates composite C076.

**Impact Summary****DATA SEGMENTS/PAGE NUMBER**

N1 . . . . 92

**COMPOSITE DATA ELEMENTS/PAGE NUMBER**

C076 . . . . 95

**Development History**

FEBRUARY 2020

MR 005120 has been deferred in X12F, X12I, and X12N, and approved in X12M. X12M is primary.

**MR# 006120**

Add extended description to code SCQ in DE 363. This MR supports WR # 001004.

**Status:** APPROVED FOR BALLOT BY PRB**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J



**Reason For Change**

To clarify the intended usage for existing code SCQ Shipping Packaging Quantity Description in DE363 - Note Reference Code, add an extended definition.

## Intended Use:

Transaction Set(s): 897 Data Synchronization

Segment(s): MTX

Composite Data Element(s):

Data Element(s): 363

## Proposed Work:

ADD Extended Description to existing code SCQ Shipping Packaging Quantity Description:

"Provides the quantity of units inside the shipping container as described on the outside of the container. (EG: 100 5 oz envelopes)"

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code explanation(s) to simple data element 363.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

363 . . . . . 98

**Development History****FEBRUARY 2020**

MR 006120 has been approved for Winter 30-day ballot.

**MR# 007120**

Create new composite: "Composite Currency" and add it to the CTP segment. This MR supports WR # 001995.

**Status:** DEFERRED

**Submitter:** RITA LAUR

**Company:** GS1 CANADA

**Subcommittees:** F M

**Reason For Change**

To accommodate the retail (to consumer) price as suggested by the manufacturer, there is a need to identify the currency applicable for each unit. This is normally used to establish a proposed value for the trade item for marketing purposes. The currency may or may not appear on the package.

This may be used with but not limited to; retail or list or wholesale pricing etc.

## Intended Use:

Transaction Set(s): 897 Data Synchronization

Segment(s): CTP

Composite Data Element(s): C072

Data Element(s): 212; 100

## Proposed Work:

ADD CTP12 DE C072 new Composite Currency

ADD to CTP Segment

## Syntax Note:

12 E0312 - Only one of CTP03 or CTP12 may be present.

12 C1202 - If CTP12 is present, then CTP02 is required.

**Action Summary****DATA SEGMENTS**

Adds data element(s) to segment CTP. Adds note(s) to segment CTP.

**COMPOSITES**

Creates composite C077.

**Impact Summary**

**DATA SEGMENTS/PAGE NUMBER**

CTP . . . . 90

**COMPOSITE DATA ELEMENTS/PAGE NUMBER**

C077 . . . . 96

**Development History**

FEBRUARY 2020

MR 007120 has been approved in X12M and deferred in X12F, X12M is primary.

**MR# 008120**

Create new semantic notes in segment DET. This MR supports WR # 001006.

**Status:** APPROVED FOR BALLOT BY PRB**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J**Reason For Change**

When business identify a diet type, some issue a license or certificate number. These numbers are assigned by an authorized agency. The clarification of two semantic notes in the Diet Type Segment will accommodate this. Plus, when the certificate number is present (optional availability) then the authorizing agency is to be provided, modify the syntax to address this change.

Intended Use:

Transaction Set(s): 897 Data Synchronization

Segment(s): DET

Proposed Work:

ADD 2 Semantic Notes:

04 DET04 identifies the organization defining the diet type value in DET01.

05 DET05 is the license or certificate number assigned to the authorized agency identified in DET04.

MODIFY Syntax Note:

Syntax 05 P0504 to read: If DET05 is present, then DET04 is required

[Staff note: This modification is in the form of C0504, but there already is P0405.]

**Action Summary****DATA SEGMENTS**

Adds note(s) to segment DET. Deletes note(s) from segment DET.

**Impact Summary****DATA SEGMENTS/PAGE NUMBER**

DET . . . . 91

**Development History**

FEBRUARY 2020

MR 008120 has been approved for Winter 30-day ballot.

**MR# 009120**

Remove first comment from the ALG segment. This MR supports WR # 001007.

**Status:** APPROVED FOR BALLOT BY PRB**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J

**Reason For Change**

In segment ALG - Allergen - Comments, remove the first 02 as it is wrong and is a duplicate.  
 "02 ALG02 is A96 the manufacturer is claiming the product is free of allergens, equating to an "Allergen Disclaimer". "

## Intended Use:

Transaction Set(s): 897 Data Synchronization

Segment(s): ALG

Composite Data Element(s):

Data Element(s):

Code Source(s):

Other: COMMENT

## Proposed Work:

REMOVE 1st 02 Comment starting with ALG02

02 ALG02 is A96 the manufacturer is claiming the product is free of allergens, equating to an "Allergen Disclaimer".

**Action Summary****DATA SEGMENTS**

Deletes note(s) from segment ALG.

**Impact Summary****DATA SEGMENTS/PAGE NUMBER**

ALG . . . . 90

**Development History****FEBRUARY 2020**

MR 009120 has been approved for Winter 30-day ballot.

**MR# 010120**

Modify TRT04 to be optional and add a transaction set note. This MR supports WR # 001008.

**Status:** APPROVED FOR BALLOT BY PRB**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J**Reason For Change**

Clarify the usage of the product ingredients in the TRT - Trade Item Type

To identify and provide information about a healthcare regulated product including ingredients with measurement values, when used with the TRD - Trade Item Ingredient Details; To specify the ingredients, product strength and unit of measure information and specifies what type of substance or drug category the ingredients is identified with.

## Intended Use:

Transaction Set(s): 897 Data Synchronization

Segment(s): TRT

## Proposed Work:

1. Change TRT04 usage to Optional

2. ADD Note to the Transaction Set, Segment Loop and Segment:

"When TRT04 C068 Composite Ingredient information when used TRD Trade Item Ingredient Details must be populated."

**Action Summary****TRANSACTION SETS**

Adds note(s) to transaction sets 832 and 897.

**DATA SEGMENTS**

Changes requirement designator(s) in segment TRT.

**Impact Summary****TRANSACTION SETS/PAGE NUMBER**

832 . . . . 81            897 . . . . 86

**DATA SEGMENTS/PAGE NUMBER**

TRT . . . . 93

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**Development History**FEBRUARY 2020

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MR 010120 has been approved for Winter 30-day ballot.

**MR# 011120**

Modify the 897 adding 2 PER segments. This MR supports WR # 001009.

**Status:** APPROVED FOR BALLOT BY PRB**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J

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**Reason For Change**

To support Customer Relations business requirements, need to add in the Administrative Communications Contact Segment PER.

Intended Use:

Transaction Set(s): 897 Data Synchronization

Segment(s): PER

ADD PER - Administrative Communications Contact at position 2\*0250 in the 897

ADD PER- Administrative Communications Contact at position 2\*8250 in the SLN Loop of the 897

---

**Action Summary****TRANSACTION SETS**

Adds segment(s) to transaction set 897.

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**Impact Summary****TRANSACTION SETS/PAGE NUMBER**

897 ..... 86

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**Development History**FEBRUARY 2020

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MR 011120 has been approved for Winter 30-day ballot.

**MR# 012120**

Modify ING and C068. This MR supports WR # 001010.

**Status:** APPROVED FOR BALLOT BY PRB**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J

**Reason For Change**

Add and modify the ING Ingredients Segment to accommodate additional business requirements

**Intended Use:**

Transaction Set(s): 897 Data Synchronization

Segment(s): ING

Composite Data Element(s):

Data Element(s): 1073

**Proposed Work:**

1: ADD ING06 1073 Yes/No Condition or Response Code O/Z ID 1/1

2: ADD Semantic Notes

In 04 and 05 ADD statement Valid Values are Y or N.

04 ING04 Indicates if the ingredient is genetically modified. Valid values are Y or N.

05 ING05 Indicates if the ingredient is of concern. Valid values are Y or N.

ADD 06

06 ING06 Indicates if the ING02 is a Key Active Ingredient. Valid values are Y or N.

3: ADD Comment

This segment describes a single ingredient. Use multiple occurrences of this segment as needed to describe an ingredient list.

4: MODIFY C068 Composite Ingredient Information description to read:

To identify the name of a single ingredient. A single ingredient may be conveyed in one or more languages.

**Action Summary****DATA SEGMENTS**

Adds data element(s) to segment ING. Adds note(s) to segment ING.

**COMPOSITES**

Changes purpose of composite C068.

**Impact Summary****DATA SEGMENTS/PAGE NUMBER**

ING . . . . 91

**COMPOSITE DATA ELEMENTS/PAGE NUMBER**

C068 . . . . 95

**Development History****FEBRUARY 2020**

MR 012120 has been approved for Winter 30-day ballot.

**MR# 013120**

Create new segment: "Marine Catch Zone", with a code source and add it to the 832. This MR supports WR # 001011.

**Status:** DEFERRED

**Submitter:** RITA LAUR

**Company:** GS1 CANADA

**Subcommittees:** I M

**Reason For Change**

As business further requires traceability marine life products need to be identified at source where they have been caught and when.

**Intended Use:**

Transaction Set(s): 832 Price/Sales Catalog  
 Segment(s): NEW MCZ  
 Composite Data Element(s):  
 Data Element(s): NEW 1817  
 Code Source(s): NEW 983

**Proposed Work:**

ADD in Transaction Set 832 NEW Segment @2\*1675 MCZ Marine Catch Zone Repeat >1

Definition: To identify the zone location marine life is caught.

MCZ01 DE 1817 Marine Catch Zone - Mandatory ID '2-3

Definition: ISO assigned marine life catch location zone

New Code Source 983

Food and Agriculture Organization of the United Nations (FAO)

Viale delle Terme di Caracalla

00153 Rome, Italy

Tel:(+39) 06 57051

e-mail:FAO-HQ@fao.org

**Abstract:**

Collect, analyze and disseminate information related to marine life and where they are caught, includes ISO standardized catch zone identification.

Include in Segment

MCZ02 DE 373 Date Optional DT 8/8

Semantic Note:

02 Date of catch for the location specified in MCZ01

**Action Summary****TRANSACTION SETS**

Adds segment(s) to transaction set 832.

**DATA SEGMENTS**

Creates segment MCZ.

**SIMPLE DATA ELEMENTS**

Creates simple data element 1835.

**CODE SOURCE**

Creates code source 988.

**Impact Summary****TRANSACTION SETS/PAGE NUMBER**

832 . . . . . 81

**DATA SEGMENTS/PAGE NUMBER**

MCZ . . . . . 92

**SIMPLE DATA ELEMENTS/PAGE NUMBER**

1835 . . . . . 101

**CODE SOURCES/PAGE NUMBER**

988 . . . . . 105

**Development History****FEBRUARY 2020**

MR 013120 has been approved in X12M and deferred in X12I, X12M is primary.

**MR# 014120**

Create a new DE and add it to the ST as ST04. This MR supports WR # 001012.

**Status:** DEFERRED

**Submitter:** DAVID FEINBERG

**Company:** I. M.

**Subcommittees:** C F I M N

## Reason For Change

Commencing with X12 Standard release 00801 it is possible to specify a version of code sets to be used that is different from the version of the transaction set being communicated. This is done by populating data element ISX03 with the code set version to be used when it differs from the values in data elements GS08 and/or ST03.

Similarly to what may happen with values in ISA and/or GS segments, some translator products could strip off the ISX segment prior to application (ST-SE) processing. Providing the information from the ISX03 at the ST level will ensure that the appropriate code set usage mapping is utilized at translation time.

Intended Use:  
Transaction Set(s): all  
Segment(s): ST

Proposed Work:  
Add a new data element to the ST segment that will contain the value from data element ISX03. Use of this new data element will be mandatory only ... when (a) a value is contained in data element ISX03, and (b) the value in data element ISX03 is different from the value in data element ST03.

## Action Summary

### DATA SEGMENTS

Adds data element(s) to segment ST.

### SIMPLE DATA ELEMENTS

Creates simple data element 1836.

## Impact Summary

### DATA SEGMENTS/PAGE NUMBER

ST . . . . 93

### SIMPLE DATA ELEMENTS/PAGE NUMBER

1836 . . . . . 101

## Development History

### FEBRUARY 2020

MR 014120 has been deferred in X12C, X12F, X12I, X12M and X12N, X12C is primary.

## MR# C19759

Add code HJ meaning Province or State of Product Processing Code with an expanded definition of A product that has been entirely processed in this state or province ISO 3166-2 code value for state or province to DE 235. This MR supports CMR # 001975.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** ZUBAIR NAZIR

**Company:** GS1 CANADA

**Subcommittees:** J

## Reason For Change

To identify products are locally processed packaged. This is to ensure clarity for the consumer and to enhance their ability to identify local foods

### INTENDED USE:

Transaction Set(s): 832  
Segment(s): LIN  
Composite Data Element(s):  
Data Element(s): 235  
Code Source(s):  
Other:

### PROPOSED WORK:

Data Element 235  
Add code HJ, "Province or State of Product Processing Code Definition: a product that has been entirely processed in this state or province ISO 3166-2 code value for state or province SEE CODE SOURCE 5"

## Action Summary

**SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 235. Adds code explanation(s) to simple data element 235.

**CODE SOURCE**

Adds reference(s) to code source 5.

**Impact Summary**

**SIMPLE DATA ELEMENTS/PAGE NUMBER**

235 . . . . . 98

**CODE SOURCES/PAGE NUMBER**

5 . . . . . 105

**Development History**

**FEBRUARY 2020**

Approved for Publication by PRB.

**MR# C19769**

Add code HK meaning Province or State of Product Packaged with an expanded definition of A product that has been imported in bulk and packaged in this state or province ISO 3166-2 code value for state or province. This MR supports CMR # 001976.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** ZUBAIR NAZIR

**Company:** GS1 CANADA

**Subcommittees:** J

**Reason For Change**

To identify products are locally packaged. This is to ensure clarity for the consumer and to enhance their ability to identify local foods

**INTENDED USE:**

Transaction Set(s): 832

Segment(s): LIN

Composite Data Element(s):

Data Element(s): 235

**PROPOSED WORK:**

Data Element 235

Add code HK, "Province or State of Product Packaged Definition: a product that has been imported in bulk and packaged in this state or province ISO 3166-2 code value for state or province SEE CODE SOURCE 5"

**Action Summary**

**SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 235. Adds code explanation(s) to simple data element 235.

**CODE SOURCE**

Adds reference(s) to code source 5.

**Impact Summary**

**SIMPLE DATA ELEMENTS/PAGE NUMBER**

235 . . . . . 98

**CODE SOURCES/PAGE NUMBER**

5 . . . . . 105

**Development History**

**FEBRUARY 2020**

Approved for Publication by PRB.



**MR# C19789**

Add code RNW meaning Renewal Date with expanded definition of Date on which eligibility must be renewed to continue coverage to DE 374. This MR supports CMR # 001978.

**Status:** WITHDRAWN

**Submitter:** JO STEINERT

**Company:** OHIO DEPARTMENT OF MEDICAID

**Subcommittees:** J

**Reason For Change**

The Ohio Department of Medicaid is requesting a new code to identify a 'Renewal Due' date. State Medicaid agencies only allow recipients to remain enrolled for a limited amount of time without requiring the member to provide documentation that exhibits that they remain eligible for Medicaid coverage. There is currently no way to report this future renewal date to providers or to our contracted Managed Care Plans. The ability to share this date is important to our business partners for planning and care coordination. When a recipient does not provide information timely it causes their Medicaid coverage to lapse. Being able to provide this renewal date to the Managed Care Plans will allow them to work with the member prior to the renewal date and will help avoid future gaps in coverage.

**INTENDED USE:**

Transaction Set(s): 271,834

Segment(s): DTP

Composite Data Element(s): C061

Data Element(s): 374

**PROPOSED WORK:**

Data Element 374

Add code RNW, "RENEWAL DATE - Date on which eligibility must be renewed to continue coverage."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 374. Adds code explanation(s) to simple data element 374.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

374 . . . . . 98

**Development History****FEBRUARY 2020**

MR C19789 has been withdrawn by submitter.

**MR# C19799**

Add code Y11 meaning Best Before Date with expanded definition of The date up to which a product's quality - including taste, texture, aroma and appearance - should be at its best assuming it is handled and stored according to package guidelines. The food is considered safe to eat after the 'best before' date but might not be at its best quality. This MR supports CMR # 001979.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

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**Reason For Change**

The foodservice industry needs a code to identify a product's 'best before date'.

**INTENDED USE:**

Transaction Set(s): 856  
Segment(s): DTM  
Composite Data Element(s):  
Data Element(s): 374

**PROPOSED WORK:**

Data Element 374  
Add code Y11, "Best Before Date with expanded definition: The date up to which a product's quality - including taste, texture, aroma and appearance - should be at its best assuming it is handled and stored according to package guidelines. The food is considered safe to eat after the 'best before' date but might not be at its best quality"

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**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 374. Adds code explanation(s) to simple data element 374.

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**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

374 . . . . . 98

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**Development History****FEBRUARY 2020**

Approved for publication by PRB.

**MR# C19809**

Add code Y12 meaning Harvest Date with expanded definition of The date the crop was cut, picked or removed from the soil or other growing media. This MR supports CMR # 001980.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

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**Reason For Change**

The foodservice industry needs a date code which describes the harvest date of a crop.

**INTENDED USE:**

Transaction Set(s): 856  
Segment(s): DTM  
Composite Data Element(s):  
Data Element(s): 374

**PROPOSED WORK:**

Data Element 374  
Add code Y12, "Harvest Date with expanded definition: The date the crop was cut, picked or removed from the soil or other growing media."

---

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 374. Adds code explanation(s) to simple data element 374.

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**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

374 . . . . . 98

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**Development History**FEBRUARY 2020

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Approved for publication by PRB.

**MR# C19819**

Add code Y1 meaning Harvest Date with expanded definition of The date the crop was cut, picked or removed from the soil or other growing media to DE 432. This MR supports CMR # 001981.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

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**Reason For Change**

The foodservice industry needs a code to identify a product's harvest date.

INTENDED USE:

Transaction Set(s): 940  
Segment(s): G62  
Composite Data Element(s):  
Data Element(s): 432

PROPOSED WORK:

Data Element 432  
Add code Y1, "Harvest Date with expanded definition: The date the crop was cut, picked or removed from the soil or other growing media."

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**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 432. Adds code explanation(s) to simple data element 432.

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**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

432 . . . . . 99

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**Development History**FEBRUARY 2020

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Approved for publication by PRB.

**MR# C19829**

Add code Y2 meaning Production Date with expanded definition of The date that operations or processes were performed to DE 432. This MR supports CMR # 001982.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

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**Reason For Change**

The food and beverage industry needs a date code that describes the production date.

INTENDED USE:

Transaction Set(s): 940  
Segment(s): G62  
Composite Data Element(s):  
Data Element(s): 432

PROPOSED WORK:

Data Element 432  
Add code Y2, "Production Date with expanded definition: The date that operations or processes were performed."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 432. Adds code explanation(s) to simple data element 432.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

432 . . . . . 99

**Development History****FEBRUARY 2020**

Approved for publication by PRB.

**MR# C19839**

Add code RTN meaning Department of Transportation Retread Tire Identification Number with expanded definition of Seven-character retread tire identification number stamped on a retread tire to DE 128. This MR supports CMR # 001983.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

**Reason For Change**

The tire industry needs a code that identifies the Department of Transportation's Retread Identification Number.

**INTENDED USE:**

Transaction Set(s): 856  
Segment(s): REF  
Composite Data Element(s):  
Data Element(s): 128

**PROPOSED WORK:**

Data Element 128  
Add code RTN, "Department of Transportation Retread Tire Identification Number with expanded definition: Seven-character retread tire identification number stamped on a retread tire."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 128. Adds code explanation(s) to simple data element 128.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

128 . . . . . 97

**Development History****FEBRUARY 2020**

Approved for publication by PRB.

**MR# C19849**

Add code R9 meaning Item Discontinued with expanded definition of The request for this item is rejected as it is discontinued/obsolete and cannot be ordered. The item master status for this item in the submitter's database needs to be updated accordingly to DE 668. This MR supports CMR # 001984.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** STEVE ROSENBERG

**Company:** GS1 US

**Subcommittees:** J

**Reason For Change**

There currently is no code in ACK01/DE 668 Line Item Status Code to indicate that a product is being rejected because it is discontinued and cannot be ordered.

## INTENDED USE:

Transaction Set(s): 855  
 Segment(s): ACK  
 Composite Data Element(s):  
 Data Element(s): 668

## PROPOSED WORK:

Data Element 668  
 Add code R9, "Item Discontinued w/ expanded definition: The request for this item is rejected as it is discontinued/obsolete and cannot be ordered. The item master status for this item in the submitter's database needs to be updated accordingly."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 668. Adds code explanation(s) to simple data element 668.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

668 . . . . . 100

**Development History****FEBRUARY 2020**

Approved for publication by PRB.

**MR# C19859**

Add code PMW meaning Total Packaging Material Weight with expanded definition of This is all product packaging inclusive of components, if applicable. To DE 738. This MR supports CMR # 001985.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** RITA LAUR

**Company:** GS1 CANADA

**Subcommittees:** J

**Reason For Change**

As more information is requested by data recipients due to additional packaging disposal requirements, the total packaging material weight needs identification.

## INTENDED USE:

Transaction Set(s): 897  
 Segment(s): MEA  
 Composite Data Element(s):  
 Data Element(s): 738

## PROPOSED WORK:

Data Element 738  
 Add code PMW, "Total Packaging Material Weight Extended definition: "This is all product packaging inclusive of components, if applicable."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 738. Adds code explanation(s) to simple data element 738.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

738 . . . . . 100

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**Development History**FEBRUARY 2020

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Approved for publication by PRB.

**MR# C19869**

Add code KWS meaning Key Word Search to DE 363. This MR supports CMR # 001986.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J

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**Reason For Change**

Add new code for Key Word Search to identify significant words or concepts that are likely to be used by software search-enabled systems to find the product.

INTENDED USE:

Transaction Set(s): 897  
Segment(s): MTX  
Composite Data Element(s):  
Data Element(s): 363

PROPOSED WORK:

Data Element 363  
Add code KWS, "Key Word Search"

---

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 363. Adds code explanation(s) to simple data element 363.

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**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

363 . . . . . 98

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**Development History**FEBRUARY 2020

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Approved for publication by PRB.

**MR# C19879**

Add code SMM meaning Short Marketing Message with expanded definition of Identifies the Short Marketing Message which is typically a bullet list that concisely describes key benefits, features and advantages of using this product. Recommended maximum 250 Characters to DE 363. This MR supports CMR # 001987.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING**Submitter:** RITA LAUR**Company:** GS1 CANADA**Subcommittees:** J

**Reason For Change**

Add new code to identify a short marketing message used for on-line advertising or marketing. It is typically a bullet list that concisely describes key benefits, features and advantages of using this product. It is also recommended the note with a suggested maximum length of 250 characters.

## INTENDED USE:

Transaction Set(s): 897  
 Segment(s): MTX  
 Composite Data Element(s):  
 Data Element(s): 363

## PROPOSED WORK:

Data Element 363  
 Add code SMM, "Short Marketing Message Extended Description: Identifies the Short Marketing Message which is typically a bullet list that concisely describes key benefits, features and advantages of using this product. Recommended maximum 250 Characters."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 363. Adds code explanation(s) to simple data element 363.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

363 . . . . . 98

**Development History****FEBRUARY 2020**

Approved for publication by PRB.

**MR# C19889**

Add code BO meaning Bill Only with expanded definition of The consignment product ordered is to be billed only and not replenished to DE 92. This MR supports CMR # 001988.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** RITA LAUR

**Company:** GS1 CANADA

**Subcommittees:** J

**Reason For Change**

Add new code identifying the type of order is to be bill only and no replenishment is required.

## INTENDED USE:

Transaction Set(s): 850  
 Segment(s): BEG  
 Composite Data Element(s):  
 Data Element(s): 92

## PROPOSED WORK:

Data Element 92  
 Add code BO, "Bill Only Extended Definition: The consignment product ordered is to be billed only and not replenished."

**Action Summary****SIMPLE DATA ELEMENTS**

Adds code(s) to simple data element 92. Adds code explanation(s) to simple data element 92.

**Impact Summary****SIMPLE DATA ELEMENTS/PAGE NUMBER**

92 . . . . . 97

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### Development History

FEBRUARY 2020

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Approved for publication by PRB.

### **MR# C19899**

Add code BR meaning Bill & Replace with expanded definition of The consignment product ordered is to be billed and replenished to DE 92. This MR supports CMR # 19899.

**Status:** DM APPROVED FOR PUBLICATION AT WINTER X12 MEETING

**Submitter:** RITA LAUR

**Company:** GS1 CANADA

**Subcommittees:** J

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### Reason For Change

Add new code identifying an order type of "to be billed and replenished."

INTENDED USE:

Transaction Set(s): 850  
Segment(s): BEG  
Composite Data Element(s):  
Data Element(s): 92

PROPOSED WORK:

Data Element 92  
Add code BR, "Bill & Replace Extended Definition: The consignment product ordered is to be billed and replenished."

---

### Action Summary

#### SIMPLE DATA ELEMENTS

Adds code(s) to simple data element 92. Adds code explanation(s) to simple data element 92.

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### Impact Summary

#### SIMPLE DATA ELEMENTS/PAGE NUMBER

92 . . . . . 97

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### Development History

FEBRUARY 2020

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Approved for publication by PRB.



**832 Price/Sales Catalog**FUNCTIONAL GROUP= **SC**

This X12 Transaction Set contains the format and establishes the data contents of the Price/Sales Catalog Transaction Set (832) for use within the context of an Electronic Data Interchange (EDI) environment. The transaction set can be used to provide for customary and established business and industry practice relative to furnishing or requesting the price of goods or services in the form of a catalog.

**Table 1**

NOTE	POS.NO.	SEG.ID	NAME	REQ.DES.	MAX USE	LOOP REPEAT
	0100	ST	Transaction Set Header	M	1	
	0200	BCT	Beginning Segment for Price/Sales Catalog	M	1	
	0400	CTP	Pricing Information	O	100	
	0500	REF	Reference Information	O	>1	
	0550	YNQ	Yes/No Question	O	200	
	0600	PER	Administrative Communications Contact	O	>1	
	0700	DTM	Date/Time Reference	O	10	
	0800	CTB	Restrictions/Conditions	O	25	
	0900	CUR	Currency	O	5	
	1100	ITD	Terms of Sale/Deferred Terms of Sale	O	>1	
	1200	LDT	Lead Time	O	>1	
	1300	SAC	Service, Promotion, Allowance, or Charge Information	O	>1	
	1330	TD1	Carrier Details (Quantity and Weight)	O	>1	
	1340	TD5	Carrier Details (Routing Sequence/Transit Time)	O	>1	
	1350	TD3	Carrier Details (Equipment)	O	>1	
	1400	FOB	F.O.B. Related Instructions	O	1	
	1420	PKG	Marking, Packaging, Loading	O	>1	
	1460	TXI	Tax Information	O	>1	
	1470	AAA	Request Validation	O	1	
	1480	MTX	Text	O	>1	
	1490	PWK	Paperwork	O	25	
		<b>LOOP ID - 1000</b>				<b>&gt;1</b>
	1500	N1	Party Identification	O	1	
	1600	N2	Additional Name Information	O	2	
	1700	N3	Party Location	O	2	
	1800	N4	Geographic Location	O	>1	
	1900	REF	Reference Information	O	12	
	1950	PKG	Marking, Packaging, Loading	O	>1	
	2000	PER	Administrative Communications Contact	O	>1	
	2010	DTM	Date/Time Reference	O	10	
	2020	MTX	Text	O	>1	
	2030	SPI	Specification Identifier	O	1	
		<b>LOOP ID - 1100</b>				<b>&gt;1</b>
	2100	LM	Code Source Information	O	1	
	2200	LQ	Industry Code Identification	M	>1	
		<b>LOOP ID - 1200</b>				<b>&gt;1</b>
	2300	N9	Extended Reference Information	O	1	
	2400	DTM	Date/Time Reference	O	>1	
	2500	MTX	Text	O	>1	
	2600	PWK	Paperwork	O	>1	

2700	EFI	Electronic Format Identification	0	>1
<b>LOOP ID - 1300</b>				>1
2800	G93	Price Bracket Identification	0	1
2900	SAC	Service, Promotion, Allowance, or Charge Information	0	1
3000	N1	Party Identification	0	1
3100	G26	Pricing Conditions	0	1
<b>LOOP ID - 1400</b>				>1
3200	TD4	Carrier Details (Special Handling, or Hazardous Materials, or Both)	0	1
3300	LH4	Canadian Dangerous Requirements	0	1

Table 2

NOTE	POS.NO.	SEG.ID	NAME	REQ.DES.	MAX USE	LOOP REPEAT
<b>LOOP ID - 2000</b>						>1
	0100	LIN	Item Identification	0	1	
	0120	PO1	Baseline Item Data	0	1	
N	0150	G53	Maintenance Type	0	1	
	0250	SI	Service Characteristic Identification	0	>1	
	0300	DTM	Date/Time Reference	0	10	
	0400	REF	Reference Information	0	>1	
	0450	YNQ	Yes/No Question	0	200	
	0500	PER	Administrative Communications Contact	0	>1	
	0550	CRD	Content Reporting Detail	0	>1	
	0600	CTB	Restrictions/Conditions	0	25	
	0700	PID	Product/Item Description	0	200	
	0800	MEA	Measurements	0	200	
	0810	DET	Diet Information	0	1	
	0812	COI	Container Information	0	1	
	0900	PKG	Marking, Packaging, Loading	0	25	
	1000	PO4	Item Physical Details	0	>1	
	1070	TD1	Carrier Details (Quantity and Weight)	0	>1	
	1080	TD5	Carrier Details (Routing Sequence/Transit Time)	0	>1	
	1090	TD3	Carrier Details (Equipment)	0	>1	
	1300	ITD	Terms of Sale/Deferred Terms of Sale	0	>1	
	1400	LDT	Lead Time	0	1	
	1500	SAC	Service, Promotion, Allowance, or Charge Information	0	>1	
	1600	FOB	F.O.B. Related Instructions	0	1	
	1640	AAA	Request Validation	0	1	
	1650	TC2	Commodity	0	2	
	1660	TXI	Tax Information	0	>1	
	1670	MTX	Text	0	>1	
	1675	MCZ	Marine Catch Zone	0	>1	
	1680	G55	Item Characteristics - Consumer Unit	0	1	
	1681	QTY	Quantity Information	0	10	
	1682	PKD	Packaging Description	0	10	
	1683	ING	Ingredients	0	>1	
	1685	REG	Regulatory Application	0	10	
	1690	G54	Module Description	0	1	
	1693	COM	Communication Contact Information	0	10	
<b>LOOP ID - 2100</b>						>1
N	1695	TRT	Trade Item Type	0	1	
	1696	TC2	Commodity	0	>1	

1697	REF	Reference Information	0	>1
1698	PDH	Pharmaceutical Drug Information	0	1
1699	TRD	Trade Item Ingredient Details	0	>1
<b>LOOP ID - 2200</b>				<b>&gt;1</b>
1700	CTP	Pricing Information	0	1
1800	DTM	Date/Time Reference	0	10
1820	G36	Price List Reference	0	1
1900	LDT	Lead Time	0	1
2000	CUR	Currency	0	5
2100	PO4	Item Physical Details	0	>1
2200	CTB	Restrictions/Conditions	0	5
2250	REF	Reference Information	0	>1
2270	G43	Promotion/Price List Area	0	9999
2280	SAC	Service, Promotion, Allowance, or Charge Information	0	>1
2290	G26	Pricing Conditions	0	99
2294	TXI	Tax Information	0	>1
2297	ITD	Terms of Sale/Deferred Terms of Sale	0	>1
<b>LOOP ID - 2210</b>				<b>&gt;1</b>
2300	G40	Bracket Price	0	1
2310	SAC	Service, Promotion, Allowance, or Charge Information	0	1
2320	G93	Price Bracket Identification	0	>1
2330	LS	Loop Header	0	1
<b>LOOP ID - 2220</b>				<b>&gt;1</b>
2340	LM	Code Source Information	0	1
2350	LQ	Industry Code Identification	M	>1
2360	LE	Loop Trailer	0	1
2370	LS	Loop Header	0	1
<b>LOOP ID - 2230</b>				<b>&gt;1</b>
2380	N1	Party Identification	0	1
2390	N2	Additional Name Information	0	2
2400	N3	Party Location	0	2
2410	N4	Geographic Location	0	2
2420	LE	Loop Trailer	0	1
<b>LOOP ID - 2300</b>				<b>&gt;1</b>
2430	N1	Party Identification	0	1
2440	N2	Additional Name Information	0	2
2500	N3	Party Location	0	2
2600	N4	Geographic Location	0	1
2700	REF	Reference Information	0	12
2790	PER	Administrative Communications Contact	0	>1
2800	DTM	Date/Time Reference	0	10
2810	MTX	Text	0	>1
2820	PKG	Marking, Packaging, Loading	0	>1
2821	PAL	Pallet Type and Load Characteristics	0	>1
2825	SPI	Specification Identifier	0	1
<b>LOOP ID - 2400</b>				<b>&gt;1</b>
2830	G39	Item Characteristics - Vendor's Selling Unit	0	1
2840	CTP	Pricing Information	0	1
<b>LOOP ID - 2500</b>				<b>20</b>
2850	PKL	Multi-Pack Configuration	0	1
2900	CTP	Pricing Information	0	1
2950	PKG	Marking, Packaging, Loading	0	2

2960	G53	Maintenance Type	0	1	
2970	DTM	Date/Time Reference	0	>1	
<b>LOOP ID - 2550</b>					<b>&gt;1</b>
2980	BVI	Beverage Information	0	1	
2982	SPT	Spirit and Liqueur Information	0	1	
2984	WIN	Wine Information	0	1	
2986	BER	Beer Information	0	1	
<b>LOOP ID - 2600</b>					<b>1</b>
3000	LFG	Hazardous Information, Finished Goods	0	1	
<b>LOOP ID - 2610</b>					<b>&gt;1</b>
3100	CRC	Conditions Indicator	0	1	
3200	QTY	Quantity Information	0	1	
<b>LOOP ID - 2700</b>					<b>&gt;1</b>
3300	LM	Code Source Information	0	1	
<b>LOOP ID - 2710</b>					<b>&gt;1</b>
3400	LQ	Industry Code Identification	M	1	
3410	REF	Reference Information	0	>1	
3420	EFI	Electronic Format Identification	0	1	
3430	DTM	Date/Time Reference	0	>1	
<b>LOOP ID - 2711</b>					<b>&gt;1</b>
3440	PID	Product/Item Description	0	1	
3450	MEA	Measurements	0	>1	
3460	MTX	Text	0	1	
<b>LOOP ID - 2750</b>					<b>&gt;1</b>
3480	ALG	Allergen	0	1	
3482	N1	Party Identification	0	>1	
3484	REF	Reference Information	0	>1	
3486	COM	Communication Contact Information	0	>1	
<b>LOOP ID - 2770</b>					<b>&gt;1</b>
3487	TD4	Carrier Details (Special Handling, or Hazardous Materials, or Both)	0	1	
3488	LH4	Canadian Dangerous Requirements	0	1	
<b>LOOP ID - 2800</b>					<b>&gt;1</b>
3500	SLN	Subline Item Detail	0	1	
3600	SI	Service Characteristic Identification	0	>1	
3700	PID	Product/Item Description	0	>1	
3800	DTM	Date/Time Reference	0	>1	
<b>LOOP ID - 2804</b>					<b>&gt;1</b>
3900	CTP	Pricing Information	0	1	
3902	DTM	Date/Time Reference	0	>1	
3904	REF	Reference Information	0	>1	
3906	G43	Promotion/Price List Area	0	>1	
3908	TXI	Tax Information	0	>1	
3910	ITD	Terms of Sale/Deferred Terms of Sale	0	>1	
4000	PAM	Period Amount	0	>1	
4100	PO4	Item Physical Details	0	>1	
4200	PKG	Marking, Packaging, Loading	0	>1	
4300	QTY	Quantity Information	0	>1	
4400	MEA	Measurements	0	>1	
4500	SAC	Service, Promotion, Allowance, or Charge Information	0	>1	
4600	MTX	Text	0	>1	
4610	REF	Reference Information	0	>1	

LOOP ID - 2810				>1
4700	LM	Code Source Information	O	1
4800	LQ	Industry Code Identification	M	>1
LOOP ID - 2820				>1
4810	N1	Party Identification	O	1
4820	N2	Additional Name Information	O	2
4830	N3	Party Location	O	2
4840	N4	Geographic Location	O	>1
4850	REF	Reference Information	O	12
4860	PER	Administrative Communications Contact	O	>1
4870	DTM	Date/Time Reference	O	10
LOOP ID - 2900				>1
4900	N9	Extended Reference Information	O	1
5000	DTM	Date/Time Reference	O	>1
5100	MTX	Text	O	>1
5200	PWK	Paperwork	O	>1
5300	EFI	Electronic Format Identification	O	>1

**Table 3**

NOTE	POS.NO.	SEG.ID	NAME	REQ.DES.	MAX USE	LOOP REPEAT
N	0100	CTT	Transaction Totals	O	1	
	0200	SE	Transaction Set Trailer	M	1	

Adds segment to table/position 2/1675.	D	013120
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**NOTES**

- 2/0150 If BCT10 is used and G5301 is used, then the G5301 takes precedence.
- 2/1695 When TRT04 is used, the TRD segment must be used to provide the ingredient detail information.
- 3/0100 Number of line items (CTT01) is the accumulation of the number of LIN segments. Hash total (CTT02) is not used in this transaction.

Adds note to table/position 2/1695.	B	010120
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# 897 Data Synchronization

FUNCTIONAL GROUP: **SC**

This X12 Transaction Set contains the format and establishes the data contents of the Data Synchronization Transaction Set (897) for use within the context of an Electronic Data Interchange (EDI) environment. The transaction set can be used to provide for customary and established business and industry practice relative to furnishing or requesting information pertaining to data synchronization for products or services.

## Table 1

NOTE	POS.NO.	SEG.ID	NAME	REQ.DES.	MAX USE	LOOP REPEAT
	0100	ST	Transaction Set Header	M	1	
	0200	BHT	Beginning of Hierarchical Transaction	M	1	
	0300	BCT	Beginning Segment for Price/Sales Catalog	O	1	
	0400	REF	Reference Information	O	>1	
	0500	DTM	Date/Time Reference	O	10	
	0600	PER	Administrative Communications Contact	O	>1	
	0700	COM	Communication Contact Information	O	>1	
	0800	MTX	Text	O	>1	
<b>LOOP ID - 1000</b>						<b>&gt;1</b>
	0900	N1	Party Identification	O	1	
	1000	N2	Additional Name Information	O	2	
	1100	N3	Party Location	O	2	
	1200	N4	Geographic Location	O	>1	
	1300	REF	Reference Information	O	>1	
	1400	PER	Administrative Communications Contact	O	>1	

## Table 2

NOTE	POS.NO.	SEG.ID	NAME	REQ.DES.	MAX USE	LOOP REPEAT
<b>LOOP ID - 2000</b>						<b>&gt;1</b>
	0100	UPI	Universal Product Identification	M	1	
	0200	LIN	Item Identification	O	1	
	0300	G53	Maintenance Type	O	1	
	0400	PKG	Marking, Packaging, Loading	O	25	
	0410	COI	Container Information	O	1	
	0500	PKL	Multi-Pack Configuration	O	1	
	0600	TC2	Commodity	O	>1	
	0700	DTM	Date/Time Reference	O	10	
	0800	CTB	Restrictions/Conditions	O	25	
	0900	LDT	Lead Time	O	1	
	1000	MEA	Measurements	O	200	
	1100	YNQ	Yes/No Question	O	>1	
	1200	QTY	Quantity Information	O	>1	
	1400	REG	Regulatory Application	O	>1	
	1500	REF	Reference Information	O	>1	
	1600	AMT	Monetary Amount Information	O	5	
N	1700	PO5	Expanded Item Physical Details	O	>1	
N	1800	PO6	Non-Packaged Item Physical Details	O	>1	
N	1900	PO7	Gift Container Physical Details	O	>1	
N	2000	PO8	Unmarked Trade Item Physical Details	O	>1	

	2100	COD	Channel of Distribution	0	1	
	2200	PAL	Pallet Type and Load Characteristics	0	>1	
	2300	PKD	Packaging Description	0	1	
N	2400	ING	Ingredients	0	>1	
	2450	COM	Communication Contact Information	0	20	
	2460	TAR	Target Market	0	1	
	2470	PER	Administrative Communications Contact	0	1	
		<b>LOOP ID - 2100</b>				>1
	2500	PID	Product/Item Description	0	1	
	2600	MEA	Measurements	0	200	
	2700	COM	Communication Contact Information	0	20	
		<b>LOOP ID - 2200</b>				>1
	2800	MTX	Text	0	1	
	2900	COM	Communication Contact Information	0	20	
		<b>LOOP ID - 2300</b>				>1
N	3000	TRT	Trade Item Type	0	1	
	3100	TC2	Commodity	0	>1	
	3200	REF	Reference Information	0	>1	
	3300	PDH	Pharmaceutical Drug Information	0	1	
	3400	TRD	Trade Item Ingredient Details	0	>1	
		<b>LOOP ID - 2400</b>				>1
	3500	N1	Party Identification	0	1	
	3600	N2	Additional Name Information	0	2	
	3700	N3	Party Location	0	2	
	3800	N4	Geographic Location	0	1	
	3900	REF	Reference Information	0	12	
	4000	PER	Administrative Communications Contact	0	>1	
	4100	MTX	Text	0	>1	
		<b>LOOP ID - 2500</b>				>1
N	4200	ALG	Allergen	0	1	
	4300	N1	Party Identification	0	1	
	4400	REF	Reference Information	0	>1	
	4500	COM	Communication Contact Information	0	20	
		<b>LOOP ID - 2600</b>				>1
	4600	LM	Code Source Information	0	1	
		<b>LOOP ID - 2610</b>				>1
	4700	LQ	Industry Code Identification	M	1	
	4800	REF	Reference Information	0	>1	
	4900	EFI	Electronic Format Identification	0	1	
	5000	DTM	Date/Time Reference	0	>1	
		<b>LOOP ID - 2611</b>				>1
	5100	PID	Product/Item Description	0	1	
	5200	MEA	Measurements	0	>1	
	5300	MTX	Text	0	1	
		<b>LOOP ID - 2700</b>				>1
	5400	N9	Extended Reference Information	0	1	
	5500	EFI	Electronic Format Identification	0	>1	
		<b>LOOP ID - 2800</b>				>1
	5600	CTP	Pricing Information	0	1	
	5700	DTM	Date/Time Reference	0	>1	
	5800	G40	Bracket Price	0	>1	

	5900	SAC	Service, Promotion, Allowance, or Charge Information	0	>1
	6000	G93	Price Bracket Identification	0	>1
			<b>LOOP ID - 2900</b>		>1
	6100	W6	Special Handling Information	0	1
	6200	MTX	Text	0	>1
			<b>LOOP ID - 3000</b>		>1
	6300	CER	Certification	0	1
	6400	COM	Communication Contact Information	0	20
			<b>LOOP ID - 3100</b>		>1
	6500	DET	Diet Information	0	1
	6600	CER	Certification	0	1
	6700	COM	Communication Contact Information	0	20
			<b>LOOP ID - 3130</b>		>1
	6701	TD4	Carrier Details (Special Handling, or Hazardous Materials, or Both)	0	1
	6702	LH4	Canadian Dangerous Requirements	0	1
			<b>LOOP ID - 3170</b>		>1
	6703	BVI	Beverage Information	0	1
	6704	SPT	Spirit and Liqueur Information	0	1
	6705	WIN	Wine Information	0	1
	6706	BER	Beer Information	0	1
			<b>LOOP ID - 3200</b>		1
	6800	NF1	Nutrition Facts Panel	0	1
			<b>LOOP ID - 3210</b>		>1
N	6900	LX	Transaction Set Line Number	M	1
	7000	NFE	Nutrition Facts Panel Product Name	M	1
	7100	NF2	Serving Size Statement	0	1
	7200	NF3	Servings Per Container Statement	0	1
	7300	NF4	Nutrition Facts Panel Calorie	0	>1
	7400	NF5	Nutrition Facts Panel Fats	0	>1
	7500	NF6	Nutrition Facts Panel Carbohydrates	0	>1
	7600	NF7	Nutrition Facts Panel Other Nutrients	0	>1
	7700	NF8	Nutrition Facts Panel Vitamins and Minerals	0	>1
	7800	NFD	Nutrition Facts Panel Footer Statement	0	>1
			<b>LOOP ID - 3230</b>		>1
	7900	NFB	Nutrition Facts Panel Footer Calorie Diet	0	1
C	8000	NFC	Nutrition Facts Panel Footer Calorie Diet Nutrient Amounts	0	>1
			<b>LOOP ID - 3300</b>		>1
	8100	SLN	Subline Item Detail	0	1
	8200	PID	Product/Item Description	0	>1
	8300	MEA	Measurements	0	>1
	8400	PO5	Expanded Item Physical Details	0	1
	8500	PO6	Non-Packaged Item Physical Details	0	1
	8600	PO8	Unmarked Trade Item Physical Details	0	1
	8700	MTX	Text	0	>1
	8800	COM	Communication Contact Information	0	20
	8900	REF	Reference Information	0	>1
	9000	DTM	Date/Time Reference	0	>1
	9100	PKG	Marking, Packaging, Loading	0	>1
	9200	YNQ	Yes/No Question	0	>1
	9300	TC2	Commodity	0	>1
	9310	PER	Administrative Communications Contact	0	1



LOOP ID - 3310				>1
9400	N1	Party Identification	O	1
9500	N2	Additional Name Information	O	1
9600	N3	Party Location	O	1
9700	N4	Geographic Location	O	1

**Table 3**

NOTE	POS.NO.	SEG.ID	NAME	REQ.DES.	MAX USE	LOOP REPEAT
	0100	CTT	Transaction Totals	O	1	
	0200	SE	Transaction Set Trailer	M	1	

Adds segment to table/positions 2/2470 and 2/9310.	B	011120
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**NOTES**

- 2/1700 Successive occurrences of the PO5 segment allows the sender to provide an equivalent value and unit of measure data for the same product attribute. This supports products that are labeled with both Imperial and Metric values, or if multiple values are listed using the same measuring system. As an example, if the product height in the first PO5 segment is listed as 1 inch (imperial), in a second PO5 segment the value would be 2.54 centimeters (metric). Or, a product label could list the product weight as 1 pound and 16 ounces.
- 2/1800 Successive occurrences of the PO6 segment allows the sender to provide an equivalent value and unit of measure data for the same product attribute. This supports products that are labeled with both Imperial and Metric values, or if multiple values are listed using the same measuring system. As an example, if the product height in the first PO6 segment is listed as 1 inch (imperial), in a second PO6 segment the value would be 2.54 centimeters (metric). Or, a product label could list the product weight as 1 pound and 16 ounces.
- 2/1900 Successive occurrences of the PO7 segment allows the sender to provide an equivalent value and unit of measure data for the same product attribute. This supports products that are labeled with both Imperial and Metric values, or if multiple values are listed using the same measuring system. As an example, if the product height in the first PO7 segment is listed as 1 inch (imperial), in a second PO7 segment the value would be 2.54 centimeters (metric). Or, a product label could list the product weight as 1 pound and 16 ounces.
- 2/2000 Successive occurrences of the PO8 segment allows the sender to provide an equivalent value and unit of measure data for the same product attribute. This supports products that are labeled with both Imperial and Metric values, or if multiple values are listed using the same measuring system. As an example, if the product height in the first PO8 segment is listed as 1 inch (imperial), in a second PO8 segment the value would be 2.54 centimeters (metric). Or, a product label could list the product weight as 1 pound and 16 ounces.
- 2/2400 The ING segment is used to identify a product's ingredients excluding healthcare pharmaceuticals. The healthcare pharmaceutical information is provided in the TRT Loop.
- 2/3000 If TRT04 in loop 2300 is used TRD is required.
- 2/4200 For the ALG loop, the ALG Segment identifies the product allergens, the N1 Segment identifies the agency responsible for the allergen statements, the REF Segment identifies the regulations pertaining to the specific allergens and the COM Segment provides the URL links to the specific regulation.
- 2/6900 The LX Loop will occur once for each product name or product variant name, identified in the NFE segment.

**COMMENTS**

- 2/8000 This segment provides the information from the Footer of the nutrition fact panel relating to the Calorie Diet(s). Example a 2000 or 2500 Calorie Diet, also includes the total Fat, Cholesterol, Sodium, Total Carbohydrates, and Dietary Fiber.

Adds note to table/position 2/3000.	B	010120
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## AK3 Data Segment Note

To report errors in a data segment and identify the location of the data segment

**MANAGEMENT SEGMENT**

**TRANSACTION SETS USED IN:**

997

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	721	Segment ID Code	M	ID 2/3
02	719	Segment Position in Transaction Set	M	NO 1/10
03	447	Loop Identifier	X	AN 1/6
04	720	Segment Syntax Error Code	O	ID 1/3
05	C072	Composite Loop Identifier	X	

Adds data element to position 05. Changes requirement designator in position 03.	D	008318
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**SYNTAX NOTES**

03 E0305 - Only one of AK303 or AK305 may be present.

Adds syntax note to position 03.	D	008318
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## ALG Allergen

To describe the allergens associated with the product.

**TRANSACTION SETS USED IN:**

832 897

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	350	Assigned Identification	O/Z	AN 1/20
02	1797	Allergen Type Code	M	ID 1/3
03	1073	Yes/No Condition or Response Code	M/Z	ID 1/1
04	352	Description	X/Z	AN 1/80
05	1321	Condition Indicator Code	X/Z	ID 2/3

**SYNTAX NOTES**

03 E0304 - Only one of ALG03 or ALG04 may be present.

**SEMANTIC NOTES**

- 01 ALG01 is the line item identification
- 03 ALG03 pertains to ALG02. Valid codes are C, F, M, and U.
- 04 ALG04 contains the allergen description or disclaimer statement.
- 05 ALG05 used only once and only after all the allergens in ALG02 have been identified.
- 02 When ALG02 equals A96 the manufacturer is claiming the product is free of allergens, equating to an "Allergen Disclaimer".
- 02 If ALG02 equals "A95" then ALG04 is the name of the allergen.
- 03 ALG03 provides the containment level of the allergen described in ALG02.

Deletes comment from position 02.	B	009120
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## CTP Pricing Information

To specify pricing information

**TRANSACTION SETS USED IN:**

124	206	304	536	810	821	822	830	832	836
837	840	843	845	846	847	850	851	852	855
857	860	865	878	886	897				

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	687	Class of Trade Code	O	ID 2/2
02	236	Price Identifier Code	X	ID 3/3
03	212	Unit Price	X	R 1/17
04	380	Quantity	X	R 1/15
05	C001	Composite Unit of Measure	X	
06	648	Price Multiplier Qualifier	O	ID 3/3
07	649	Multiplier	X/Z	R 1/10
08	782	Monetary Amount	O/Z	R 1/18
09	639	Basis of Unit Price Code	O	ID 2/2
10	499	Condition Value	O	AN 1/10
11	289	Multiple Price Quantity	O	NO 1/2
12	C077	Composite Currency	O	

Adds data element to position 12.	D	007120
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**SYNTAX NOTES**

- 04 P0405 - If either CTP04 or CTP05 is present, then the other is required.
- 06 C0607 - If CTP06 is present, then CTP07 is required.
- 09 C0902 - If CTP09 is present, then CTP02 is required.
- 10 C1002 - If CTP10 is present, then CTP02 is required.
- 11 C1103 - If CTP11 is present, then CTP03 is required.
- 12 E0312 - Only one of CTP03 or CTP12 may be present.
- 12 C1202 - If CTP12 is present, then CTP02 is required.

**SEMANTIC NOTES**

- 07 CTP07 is a multiplier factor to arrive at a final discounted price. A multiplier of .90 would be the factor if a 10% discount is given.
- 08 CTP08 is the rebate amount.

**COMMENTS**

- 03 See Figures Appendix for an example detailing the use of CTP03 and CTP04.
- 03 See Figures Appendix for an example detailing the use of CTP03, CTP04 and CTP07.

Adds syntax note to positions 12 and 12.	D	007120
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## CTX Context

Describes an event context in terms of the application or implementation contexts in force at the time the event occurred and the position in the EDI stream at which that context was activated

**MANAGEMENT SEGMENT**

**TRANSACTION SETS USED IN:**

824 999

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	C998	Context Identification	10	M
02	721	Segment ID Code	O	ID 2/3
03	719	Segment Position in Transaction Set	O	NO 1/10
04	447	Loop Identifier	X	AN 1/6
05	C030	Position in Segment	O	
06	C999	Reference in Segment	O	
07	C072	Composite Loop Identifier	X	

Adds data element to position 07. Changes requirement designator in position 04.	D	008318
--	---	--------

**SYNTAX NOTES**

04 E0407 - Only one of CTX04 or CTX07 may be present.

Adds syntax note to position 04.	D	008318
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**DET Diet Information**

To specify dietary information associated with a product.

**TRANSACTION SETS USED IN:**

832 897

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	1798	Diet Type Code	X	ID 2/2
02	352	Description	X/Z	AN 1/80
03	1321	Condition Indicator Code	O/Z	ID 2/3
04	1035	Name Last or Organization Name	X/Z	AN 1/80
05	127	Reference Identification	X/Z	AN 1/80
06	373	Date	O/Z	DT 8/8
07	373	Date	O/Z	DT 8/8

**SYNTAX NOTES**

01 R0102 - At least one of DET01 or DET02 is required.

05 C0504 - If DET05 is present, then DET04 is required.

**SEMANTIC NOTES**

- 02 DET02 is the description of the diet type.
- 03 DET03 specifies the degree to which a product is organic. Valid codes are: ORG; ORH; ORI; ORP
- 04 DET04 identifies the organization defining the diet type value in DET01.
- 05 DET05 is the license or certificate number assigned to the authorized agency identified in DET04.
- 06 DET06 is the effective date of the diet type certificate.
- 07 DET07 is the expiration date of the diet type certificate.

Adds syntax note to position 05. Adds semantic note to positions 04 and 05. Deletes syntax note from position 04.	B	008120
---	---	--------

**IK3 Implementation Data Segment Note**

To report implementation errors in a data segment and identify the location of the data segment

**MANAGEMENT SEGMENT**

**TRANSACTION SETS USED IN:**

999

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	721	Segment ID Code	M	ID 2/3
02	719	Segment Position in Transaction Set	M	NO 1/10
03	447	Loop Identifier	X	AN 1/6
04	620	Implementation Segment Syntax Error Code	O	ID 1/3
05	C072	Composite Loop Identifier	X	

Adds data element to position 05. Changes requirement designator in position 03.	D	008318
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**SYNTAX NOTES**

03 E0305 - Only one of IK303 or IK305 may be present.

Adds syntax note to position 03.	D	008318
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**ING Ingredients**

To identify a product's ingredient(s) and with the sequence order of the ingredient in the product if required, and indicate if the ingredient is genetically modified.

**TRANSACTION SETS USED IN:**

832 897

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	350	Assigned Identification	M/Z	AN 1/20
02	C068	Composite Ingredient Information	M	
03	332	Percent, Decimal Format	O/Z	R 1/6
04	1073	Yes/No Condition or Response Code	O/Z	ID 1/1
05	1073	Yes/No Condition or Response Code	O/Z	ID 1/1
06	1073	Yes/No Condition or Response Code	O/Z	ID 1/1

Adds data element to position 06.	B	012120
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**SEMANTIC NOTES**

- 00 The ING segment is not to be used for health care pharmaceuticals.
- 01 ING01 Is the sequence number of the ingredient in the ingredient's list.
- 03 ING03 Is the percent of ingredient.
- 04 ING04 Indicates if the ingredient is genetically modified.
- 04 Valid values are Y or N.
- 05 ING05 Indicates if the ingredient is of concern.
- 05 Valid values are Y or N.

06 ING06 Indicates if the ING02 is a Key Active Ingredient.  
 06 Valid values are Y or N.

**COMMENTS**

00 This segment describes a single ingredient. Use multiple occurrences of this segment as needed to describe an ingredient list.

Adds semantic note to positions 04, 05, 06 and 06. Adds comment to position 00.	B	012120
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## LE Loop Trailer

To indicate that the loop immediately preceding this segment is complete

**CONTROL SEGMENT**

**TRANSACTION SETS USED IN:**

124	148	175	185	186	189	200	201	217	223
240	255	264	265	267	271	272	285	404	417
418	421	422	501	503	754	812	832	834	837
838	841	846	850	854	860	890	894	895	940
945									

REF	ELE ID NAME	RPT	ATTRIBUTES
01	447 Loop Identifier	X	AN 1/6
02	C072 Composite Loop Identifier	X	

Adds data element to position 02. Changes requirement designator in position 01.	D	008318
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**SYNTAX NOTES**

01 R0102 - At least one of LE01 or LE02 is required.  
 01 E0102 - Only one of LE01 or LE02 may be present.

**SEMANTIC NOTES**

00 One loop may be nested (contained) within another loop, provided the inner (nested) loop terminates before the outer loop. When specified by the standard setting body as mandatory, this segment, in combination with "LS", must be used. It is not to be used if not specifically set forth for use. The loop identifier in the loop header and trailer must be identical. The preferred value for the identifier is the segment ID of the required loop beginning segment.

**COMMENTS**

00 See Figures Appendix for an explanation of the use of the LE and LS segments.

Adds syntax note to positions 01 and 01.	D	008318
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## LS Loop Header

To indicate that the next segment begins a loop

**CONTROL SEGMENT**

**TRANSACTION SETS USED IN:**

124	148	175	185	186	189	200	201	217	223
240	255	264	265	267	271	272	285	404	417
418	421	422	501	503	754	812	832	834	837
838	841	846	850	854	860	890	894	895	940
945									

REF	ELE ID NAME	RPT	ATTRIBUTES
01	447 Loop Identifier	X	AN 1/6
02	C072 Composite Loop Identifier	X	

Adds data element to position 02. Changes requirement designator in position 01.	D	008318
--	---	--------

**SYNTAX NOTES**

01 R0102 - At least one of LS01 or LS02 is required.  
 01 E0102 - Only one of LS01 or LS02 may be present.

**SEMANTIC NOTES**

00 One loop may be nested (contained) within another loop, provided the inner (nested) loop terminates before the outer loop. When specified by the standard setting body as mandatory, this segment in combination with "LE", must be used. It is not to be used if not specifically set forth for use. The loop identifier in the loop header and trailer must be identical. The preferred value for the identifier is the segment ID of the required loop beginning segment.

**COMMENTS**

00 See Figures Appendix for an explanation of the use of the LS and LE segments.

Adds syntax note to positions 01 and 01.	D	008318
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## MCZ Marine Catch Zone

To identify the zone location marine life is caught.

Creates segment.	D	013120
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**TRANSACTION SETS USED IN:**

832

REF	ELE ID NAME	RPT	ATTRIBUTES
01	1835 Marine Catch Zone	M	ID 2/3
02	373 Date	O/Z	DT 8/8

**SEMANTIC NOTES**

02 MCZ02 is the date of catch.

## N1 Party Identification

To identify a party by type of organization, name, and code

**TRANSACTION SETS USED IN:**

100	101	103	104	106	107	108	110	113	120
128	130	131	132	133	135	138	140	141	142
143	146	147	149	150	152	153	154	155	157
158	159	163	170	179	180	185	186	187	188
189	190	194	195	196	197	198	199	200	201
202	203	204	206	210	211	212	213	214	215
216	217	219	220	222	223	227	228	240	242
244	249	250	251	252	256	259	260	261	263
264	265	266	267	268	269	274	277	280	283
288	290	300	301	304	309	310	311	312	313
317	322	325	355	357	361	362	404	410	412
417	418	421	422	423	424	426	431	433	434
452	453	455	456	470	501	503	504	511	517
521	527	536	540	561	567	568	601	603	620
625	650	753	754	805	806	810	811	812	813
814	816	819	820	821	822	823	824	826	828
830	832	833	834	835	836	838	839	840	841
842	843	844	845	846	847	848	849	850	851
852	853	854	855	856	857	858	859	860	861
862	863	864	865	866	867	869	870	871	872
873	874	875	876	877	878	879	880	881	882
883	884	885	886	887	888	889	890	891	892
893	896	897	920	940	943	944	945	947	

**TRANSACTION SETS USED IN:**

100	101	102	103	104	105	106	107	108	109
110	111	112	113	120	121	124	125	126	127
128	129	130	131	132	133	135	138	139	140
141	142	143	144	146	147	148	149	150	151
152	153	154	155	157	158	159	160	161	163
170	175	176	179	180	185	186	187	188	189
190	191	194	195	196	197	198	199	200	201
202	203	204	205	206	210	211	212	213	214
215	216	217	219	220	222	223	224	225	227
228	240	242	244	245	248	249	250	251	252
255	256	259	260	261	262	263	264	265	266
267	268	269	270	271	272	273	274	275	276
277	278	280	283	284	285	286	288	290	300
301	303	304	309	310	311	312	313	315	317
319	322	323	324	325	326	350	352	353	354
355	356	357	358	359	361	362	404	410	412
414	417	418	419	420	421	422	423	424	425
426	429	431	432	433	434	435	436	437	440
451	452	453	455	456	460	463	466	468	470
475	485	486	490	492	494	500	501	503	504
511	517	521	527	536	540	561	567	568	601
603	620	625	650	715	753	754	805	806	810
811	812	813	814	815	816	818	819	820	821
822	823	824	826	827	828	829	830	831	832
833	834	835	836	837	838	839	840	841	842
843	844	845	846	847	848	849	850	851	852
853	854	855	856	857	858	859	860	861	862
863	864	865	866	867	868	869	870	871	872
873	874	875	876	877	878	879	880	881	882
883	884	885	886	887	888	889	890	891	892
893	894	895	896	897	920	924	925	926	928
940	943	944	945	947	980	990	993	996	997
998	999								

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	98	Entity Identifier Code	M	ID 2/3
02	93	Name	X	AN 1/60
03	66	Identification Code Qualifier	X	ID 1/2
04	67	Identification Code	X	AN 2/80
05	706	Entity Relationship Code	O	ID 2/2
06	98	Entity Identifier Code	O	ID 2/3
07	C076	Composite Identification Codes	O	

Adds data element to position 07.	D	005120
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**SYNTAX NOTES**

- 02 R0203 - At least one of N102 or N103 is required.
- 03 P0304 - If either N103 or N104 is present, then the other is required.
- 07 C0703 - If N107 is present, then N103 is required.

**COMMENTS**

- 04 This segment, used alone, provides the most efficient method of providing organizational identification. To obtain this efficiency the "ID Code" (N104) must provide a key to the table maintained by the transaction processing party.
- 05 N105 and N106 further define the type of entity in N101.

Adds syntax note to position 07.	D	005120
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## ST Transaction Set Header

To indicate the start of a transaction set and to assign a control number

CONTROL SEGMENT

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	143	Transaction Set Identifier Code	M/Z	ID 3/3
02	329	Transaction Set Control Number	M	AN 4/9
03	1705	Implementation Convention Reference	O/Z	AN 1/35
04	1836	Overriding X12 Version / Release Reference	O	ID 6/6

Adds data element to position 04.	D	014120
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**SEMANTIC NOTES**

- 01 The transaction set identifier (ST01) is used by the translation routines of the interchange partners to select the appropriate transaction set definition (e.g., 810 selects the Invoice Transaction Set).
- 03 The implementation convention reference (ST03) is used by the translation routines of the interchange partners to select the appropriate implementation convention to match the transaction set definition. When used, this implementation convention reference takes precedence over the implementation reference specified in the GS08.

## TRT Trade Item Type

To identify and provide information about a healthcare regulated product including ingredients with measurement values.

### TRANSACTION SETS USED IN:

832 897

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	687	Class of Trade Code	M	ID 2/2
02	128	Reference Identification Qualifier	M	ID 2/3
03	127	Reference Identification	M	AN 1/80
04	C068	Composite Ingredient Information	O/Z	
05	128	Reference Identification Qualifier	X	ID 2/3
06	127	Reference Identification	X	AN 1/80
07	739	Measurement Value	X/Z	R 1/20
08	C001	Composite Unit of Measure	X	

Changes requirement designator in position 04.	B	010120
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### SYNTAX NOTES

- 05 P0506 - If either TRT05 or TRT06 is present, then the other is required.
- 07 P0708 - If either TRT07 or TRT08 is present, then the other is required.

### SEMANTIC NOTES

- 04 To identify and provide information about a healthcare regulated product including ingredients with measurement values.
- 07 The TRT07 is the strength/measurement value of the ingredient specified in TRT04 with the unit of measurement provided in TRT08. ( Example: 500 mg)

### COMMENTS

- 02 If TRT02 is present with code DIN (Drug Identification Number), NPN (Natural Health Product Number), MDL (Medical Device License Number), TC2 must be used.
- 05 When TRT02 equals DIN or NPN TRT05 equals code AIG with TRT06 providing the Active Ingredient Group Number

## C068 Composite Ingredient Information

To identify the name of a single ingredient. A single ingredient may be conveyed in one or more languages.

Changes purpose of composite.	B	012120
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**SEGMENTS USED IN:**

ING PDH TRD TRT

**TRANSACTION SETS USED IN:**

832 897

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	933	Free-form Message Text	M/Z	AN 1/264
02	819	Language Code	M/Z	ID 2/3
03	933	Free-form Message Text	X	AN 1/264
04	819	Language Code	X	ID 2/3
05	933	Free-form Message Text	X	AN 1/264
06	819	Language Code	X	ID 2/3
07	933	Free-form Message Text	X	AN 1/264
08	819	Language Code	X	ID 2/3
09	933	Free-form Message Text	X	AN 1/264
10	819	Language Code	X	ID 2/3
11	933	Free-form Message Text	X	AN 1/264
12	819	Language Code	X	ID 2/3
13	933	Free-form Message Text	X	AN 1/264
14	819	Language Code	X	ID 2/3
15	933	Free-form Message Text	X	AN 1/264
16	819	Language Code	X	ID 2/3

**SYNTAX NOTES**

- 03 P0304 - If either C06803 or C06804 is present, then the other is required.
- 05 P0506 - If either C06805 or C06806 is present, then the other is required.
- 07 P0708 - If either C06807 or C06808 is present, then the other is required.
- 09 P0910 - If either C06809 or C06810 is present, then the other is required.
- 11 P1112 - If either C06811 or C06812 is present, then the other is required.
- 13 P1314 - If either C06813 or C06814 is present, then the other is required.
- 15 P1516 - If either C06815 or C06816 is present, then the other is required.

**SEMANTIC NOTES**

- 01 Identifies the ingredient name in all occurrences of Data Element 933
- 02 Identifies the language of the ingredient in all occurrences of Data Element 819

## C072 Composite Loop Identifier

The loop ID number given on the transaction set diagram are the values for this data element.

MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION

Creates composite data structure.	D	008318
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**SEGMENTS USED IN:**

AK3 CTX IK3 LE LS

**TRANSACTION SETS USED IN:**

124	148	175	185	186	189	200	201	217	223
240	255	264	265	267	271	272	285	404	417
418	421	422	501	503	754	812	824	832	834
837	838	841	846	850	854	860	890	894	895
940	945	997	999						

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	1817	Table Number of the Loop	M	N 1/1
02	589	Position in Set	M	NO 1/6
03	1818	Loop ID Suffix	O	AN 1/25

## C076 Composite Identification Codes

Provides for multiple methods of code structure used with identification code (data element 67).

Creates composite data structure.	D	005120
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**SEGMENTS USED IN:**

N1

**TRANSACTION SETS USED IN:**

100	101	103	104	106	107	108	110	113	120
128	130	131	132	133	135	138	140	141	142
143	146	147	149	150	152	153	154	155	157
158	159	163	170	179	180	185	186	187	188
189	190	194	195	196	197	198	199	200	201
202	203	204	206	210	211	212	213	214	215
216	217	219	220	222	223	227	228	240	242
244	249	250	251	252	256	259	260	261	263
264	265	266	267	268	269	274	277	280	283
288	290	300	301	304	309	310	311	312	313
317	322	325	355	357	361	362	404	410	412
417	418	421	422	423	424	426	431	433	434
452	453	455	456	470	501	503	504	511	517
521	527	536	540	561	567	568	601	603	620
625	650	753	754	805	806	810	811	812	813
814	816	819	820	821	822	823	824	826	828
830	832	833	834	835	836	838	839	840	841
842	843	844	845	846	847	848	849	850	851
852	853	854	855	856	857	858	859	860	861
862	863	864	865	866	867	869	870	871	872
873	874	875	876	877	878	879	880	881	882
883	884	885	886	887	888	889	890	891	892
893	896	897	920	940	943	944	945	947	

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	66	Identification Code Qualifier	M	ID 1/2
02	67	Identification Code	M	AN 2/80
03	66	Identification Code Qualifier	X	ID 1/2
04	67	Identification Code	X	AN 2/80
05	66	Identification Code Qualifier	X	ID 1/2
06	67	Identification Code	X	AN 2/80

**SYNTAX NOTES**

- 03 P0304 - If either C07603 or C07604 is present, then the other is required.
- 05 P0506 - If either C07605 or C07606 is present, then the other is required.
- 05 C0503 - If C07605 is present, then C07603 is required.

**C077 Composite Currency**

Used to establish a proposed value for a trade item for marketing purposes.

Creates composite data structure.	D	007120
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**SEGMENTS USED IN:**

CTP

**TRANSACTION SETS USED IN:**

124	206	304	536	810	821	822	830	832	836
837	840	843	845	846	847	850	851	852	855
857	860	865	878	886	897				

REF	ELE ID	NAME	RPT	ATTRIBUTES
01	212	Unit Price	M	R 1/17
02	100	Currency Code	M	ID 3/3
03	212	Unit Price	X	R 1/17
04	100	Currency Code	X	ID 3/3
05	212	Unit Price	X	R 1/17
06	100	Currency Code	X	ID 3/3

**SYNTAX NOTES**

- 03 P0304 - If either C07703 or C07704 is present, then the other is required.
- 05 P0506 - If either C07705 or C07706 is present, then the other is required.
- 05 C0503 - If C07705 is present, then C07703 is required.



## 92 Purchase Order Type Code

TYPE= **ID** MIN= **2** MAX= **2**

Code specifying the type of Purchase Order

**SEGMENTS USED IN (AS SIMPLE):**

BCA BCH BEG BQT G50 PRF W05

**TRANSACTION SETS USED IN:**

180 216 250 325 840 850 856 857 860 861  
865 867 869 870 875 940

**CODE DEFINITION AND EXPLANATION**

- BO** Bill Only  
*The consignment product ordered is to be billed only and not replenished.*
- BR** Bill & Replace  
*The consignment product ordered is to be billed and replenished.*

Adds code BO.	2	C19889
Adds code BR.	2	C19899
Adds expanded definition to code BO.	2	C19889
Adds expanded definition to code BR.	2	C19899

## 128 Reference Identification Qualifier

TYPE= **ID** MIN= **2** MAX= **3**

Code identifying the Reference Identification

**COMPOSITES USED IN:**

C040

**SEGMENTS USED IN (AS COMPONENT):**

CSC EXI LN2 N9 PDS RDM REF

**SEGMENTS USED IN (AS SIMPLE):**

ADJ ADX ASO B10 BAA BCD BCO BCP BGF BGP  
BPA BR BRC BSD BTI CAD CAL CCI CD1 CDS  
CI CIV CMA CON CS CSD CTH DD EMP EMS  
ENT ETD F02 F09 F10 F11 FAA FGS FST G5  
G11 G48 GA GF HPL IN1 JIL L11 LEQ LH  
LHE LHR LOC M12 M15 M20 M21 N9 NA OTI  
PI PRI PRJ PRV PTD Q2 Q5 REF RLT RMR  
RMT RO SER SHD SPI T1 TFS TRD TRT VEH  
X4 ZA

**TRANSACTION SETS USED IN:**

100 101 102 103 104 105 109 110 111 112  
113 120 121 124 130 131 132 133 135 138  
139 140 141 142 143 144 146 147 148 149  
150 151 152 153 154 155 157 159 160 161  
163 170 175 176 179 180 185 186 187 188  
189 190 191 194 195 196 197 198 199 200  
201 202 203 204 205 206 210 211 212 213  
214 215 217 219 220 222 223 224 225 227  
228 240 242 245 248 249 250 251 252 255  
256 259 260 261 262 263 264 265 266 267  
268 269 270 271 272 273 274 275 276 277  
278 280 283 284 285 286 288 290 300 301  
304 309 310 311 312 313 315 317 319 322  
324 325 326 350 353 355 356 357 358 359  
361 362 404 410 412 414 417 418 421 422  
423 424 426 431 432 433 435 440 451 452  
453 455 456 460 466 468 470 485 486 490  
492 494 500 501 503 504 511 517 521 527  
536 540 561 567 568 601 603 620 625 650  
715 753 754 805 806 810 811 812 813 814  
815 816 818 819 820 821 822 823 824 826  
827 828 829 830 831 832 833 834 835 836  
837 838 839 840 841 842 843 844 845 846  
847 848 849 850 851 852 853 854 855 856  
857 858 859 860 861 862 863 864 865 866  
867 869 870 871 872 873 874 875 876 877  
879 880 881 882 884 885 886 887 888 889  
890 891 892 893 894 896 897 920 924 925  
926 940 943 944 945 947 990 996

**CODE DEFINITION AND EXPLANATION**

- F6** Medicare Beneficiary Identification (MBI) Number  
*A unique number assigned by the government to each person entitled to Medicare benefits*
- F7** New Medicare Beneficiary Identification (NMBI) Number  
*A revised Health Insurance Claim Number (HIN)*
- DTN** US Department of Transportation (DOT) Tire Identification Number (TIN)  
*A thirteen symbol identifier assigned to a new tire by the manufacturer. The symbols (characters) are labeled on the sidewall of a tire.*
- RTN** Department of Transportation Retread Tire Identification Number  
*Seven-character retread tire identification number stamped on a retread tire.*

Adds code DTN.	2	C19749
Adds code RTN.	2	C19839
Changes codes F6 and F7.	F	004120
Adds expanded definition to code DTN.	2	C19749
Adds expanded definition to code RTN.	2	C19839

## 235 Product/Service ID Qualifier

TYPE= **ID** MIN= **2** MAX= **2**

Code identifying the type/source of the descriptive number used in Product/Service ID (234)

**COMPOSITES USED IN:**

C003

**SEGMENTS USED IN (AS COMPONENT):**

DRA EB EQ SV1 SV2 SV3 SV4 SV5 SV6 SVC  
SVD

**SEGMENTS USED IN (AS SIMPLE):**

ACK ADJ AM1 AXL BLI CD2 CR6 CRO DLV DSB  
EMP FU4 FU5 FX3 FX4 FX5 G17 G19 G21 G28  
G39 G45 G51 G54 G55 G68 G83 G89 HCP ID1  
ID3 IT1 IT8 JID JIL LAD LIC LIN MNC PKL  
PO1 POC Q8 RC REP SER SII SLN TIS UCS  
UPI W01 W04 W07 W12 W19

**TRANSACTION SETS USED IN:**

100	105	111	112	140	141	142	143	154	180
186	194	195	200	201	204	205	215	219	220
222	251	252	255	256	261	262	265	267	268
269	270	271	272	273	275	276	277	278	304
325	412	500	503	511	527	536	561	650	754
805	810	811	812	814	818	819	820	822	823
830	832	833	834	835	836	837	838	839	840
841	842	843	844	845	846	847	848	849	850
851	852	854	855	856	857	858	860	861	862
863	865	866	867	869	870	871	873	874	875
876	877	878	879	880	881	883	886	887	888
889	890	893	894	895	896	897	940	943	944
945	947								

**CODE DEFINITION AND EXPLANATION**

**HJ** Province or State of Product Processing Code  
*A product that has been entirely processed in this state or province ISO 3166-2 code value for state or province*

SEE CODE SOURCE 5

**HK** Province or State of Product Packaged  
*A product that has been imported in bulk and packaged in this state or province ISO 3166-2 code value for state or province*

SEE CODE SOURCE 5

Adds code HJ.	2	C19759
Adds code HK.	2	C19769
Adds expanded definition to code HJ.	2	C19759
Adds expanded definition to code HK.	2	C19769

## 363 Note Reference Code

TYPE= **ID** MIN= **3** MAX= **3**

Code identifying the functional area or purpose for which the note applies

**SEGMENTS USED IN (AS SIMPLE):**

MTX NTE REC

**TRANSACTION SETS USED IN:**

103	104	105	110	113	130	133	135	146	147
150	152	154	155	179	180	185	189	190	194
195	198	199	200	201	204	206	215	219	220
222	227	228	240	249	251	255	260	261	262
264	266	274	284	285	288	290	410	422	424
426	429	452	463	470	500	501	503	511	521
527	567	620	625	650	754	805	806	810	811
814	820	823	824	832	835	836	837	840	841
842	843	844	845	847	848	849	850	853	855
857	858	859	860	863	864	865	869	875	876
879	880	884	888	889	890	892	894	896	897
920	940	943	944	945	947				

**CODE DEFINITION AND EXPLANATION**

**KWS** Key Word Search  
*A word or phrase used by software search-enabled systems to find a product.*

**SCQ** Shipping Packaging Quantity Description  
*Provides the quantity of units inside the shipping container as described on the outside of the container. (EG: 100 5 oz envelopes)*

**SMM** Short Marketing Message  
*Identifies the Short Marketing Message which is typically a bullet list that concisely describes key benefits, features and advantages of using this product. Recommended maximum 250 Characters.*

Adds code KWS.	2	C19869
Adds code SMM.	2	C19879
Adds expanded definition to code KWS.	2	C19869
Adds expanded definition to code SMM.	2	C19879
Adds expanded definition to code SCQ.	B	006120

## 374 Date/Time Qualifier

TYPE= **ID** MIN= **3** MAX= **3**

Code specifying type of date or time, or both date and time

**COMPOSITES USED IN:**

C061

**SEGMENTS USED IN (AS COMPONENT):**

HLH

**SEGMENTS USED IN (AS SIMPLE):**

ACK B3 BAX BQR BQT CAL CD1 CFT CGS CI  
CIV CSI CUR DRA DTM DTP ER FAA FST GRI  
MIS MPP P1 P2 PAM PRC PSC RDT SCH SHP  
TOV VAD X01 Y1 ZA

**TRANSACTION SETS USED IN:**

100	101	103	104	105	106	107	109	110	111
112	113	120	121	124	126	130	132	133	135
138	139	140	141	142	143	144	148	149	150
151	152	153	154	155	157	158	159	160	161
170	175	176	179	180	185	186	187	188	189
190	191	194	195	196	197	198	199	200	201
202	203	205	206	210	215	219	228	242	244
245	248	250	251	252	255	256	259	260	261
262	264	266	267	268	269	270	271	272	273
274	275	276	277	278	280	283	284	285	286
288	300	301	304	309	310	311	312	315	319
322	323	324	326	354	361	362	404	410	412
414	417	418	422	423	424	426	431	432	433
434	435	437	451	452	453	455	456	475	500
501	503	504	521	540	561	568	601	603	620
625	650	805	806	810	811	812	813	814	815
816	818	819	820	821	822	823	824	826	827
829	830	831	832	833	834	835	836	837	838
839	840	841	842	843	844	845	846	847	848
849	850	851	852	855	856	857	859	860	861
862	863	864	865	866	867	869	870	871	872
873	874	877	885	886	887	890	892	893	894
897	920								

**CODE DEFINITION AND EXPLANATION**

<b>RNW</b> Renewal Date		
<i>Date on which eligibility must be renewed to continue coverage.</i>		
<b>Y11</b> Best Before Date		
<i>The date up to which a product's quality - including taste, texture, aroma and appearance - should be at its best assuming it is handled and stored according to package guidelines. The food is considered safe to eat after the 'best before' date but might not be at its best quality</i>		
<b>Y12</b> Harvest Date		
<i>The date the crop was cut, picked or removed from the soil or other growing media.</i>		

Adds code Y11.	2	C19799
Adds code Y12.	2	C19809
Adds code RNW.	F	C19789

Adds expanded definition to code Y11.	2	C19799
Adds expanded definition to code Y12.	2	C19809
Adds expanded definition to code RNW.	F	C19789

**432 Date Qualifier**

TYPE= **ID** MIN= **2** MAX= **2**  
Code specifying type of date

**SEGMENTS USED IN (AS SIMPLE):**

DN G26 G45 G62 ID1

**TRANSACTION SETS USED IN:**

106	107	108	120	121	125	127	128	129	163
204	210	211	212	214	215	219	220	222	227
317	511	517	527	536	561	567	753	754	832
853	854	858	859	875	876	878	879	880	883
888	889	896	920	940	943	944	945	947	

**CODE DEFINITION AND EXPLANATION**

<b>Y1</b> Harvest Date		
<i>The date the crop was cut, picked or removed from the soil or other growing media.</i>		
<b>Y2</b> Production Date		
<i>The date that operations or processes were performed.</i>		

Adds code Y1.	2	C19819
Adds code Y2.	2	C19829

Adds expanded definition to code Y1.	2	C19819
Adds expanded definition to code Y2.	2	C19829

**447 Loop Identifier**

TYPE= **AN** MIN= **1** MAX= **6**

The loop ID number given on the transaction set diagram or in an implementation guide is the value for this data element.

MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION

Changes name of simple data element.	D	008318
Changes purpose of simple data element.		

**SEGMENTS USED IN (AS SIMPLE):**

AK3 CTX IK3 LE LS

**TRANSACTION SETS USED IN:**

124	148	175	185	186	189	200	201	217	223
240	255	264	265	267	271	272	285	404	417
418	421	422	501	503	754	812	824	832	834
837	838	841	846	850	854	860	890	894	895
940	945	997	999						

**621 Implementation Data Element Syntax Error Code**

TYPE= **ID** MIN= **1** MAX= **3**

Code indicating the implementation error found after syntax edits of a data element

MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION

**SEGMENTS USED IN (AS SIMPLE):**

IK4

**TRANSACTION SETS USED IN:**

999

CODE	DEFINITION AND EXPLANATION
6	Invalid Character(s) In Data Element

Changes code 6.	D	003120
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## 640 Transaction Type Code

TYPE= **ID** MIN= **2** MAX= **2**

Code specifying the type of transaction

**SEGMENTS USED IN (AS SIMPLE):**

B3A BAA BAK BC BCA BCD BCH BCO BCQ BEG  
 BGN BHT BIG BJF BLS BMA BMG BNR BOS BR  
 BSI BSN BTI BTP CF2 CMA ERP G01 G42 G84  
 OTI PEN R11 RET W05 W06 W15

**TRANSACTION SETS USED IN:**

100	101	103	105	106	107	108	110	111	112
113	124	130	131	132	133	135	138	139	140
141	142	143	144	146	147	148	149	150	151
152	153	154	155	157	158	159	175	176	179
180	185	186	187	188	189	190	191	194	195
197	198	199	200	201	202	203	205	206	223
224	228	240	242	244	245	248	249	250	251
252	255	259	260	261	262	263	264	265	266
267	268	269	270	271	272	273	274	275	276
277	278	280	283	284	285	286	288	290	362
412	422	423	432	433	437	470	475	500	501
503	504	511	517	521	527	536	540	561	567
568	603	620	625	650	715	753	754	810	811
812	813	814	816	819	820	822	823	824	826
831	833	834	836	837	838	842	844	847	850
851	853	855	856	857	859	860	864	865	869
871	872	873	874	877	880	881	883	887	888
889	891	892	894	895	897	940	943	945	947

CODE	DEFINITION AND EXPLANATION
------	----------------------------

**AZ** Disposal Shipment Confirmation

*Notification by a government organization providing current shipping confirmation relative to materiel being transferred for disposal*

**NQ** Disposal Shipment Advice

*A notification from a storage site advising the originator of a disposal release order of the nonpositive action taken on the order*

Changes code AZ.	B	001120
Changes code NQ.	D	002120

Changes expanded definition for code AZ.	B	001120
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## 668 Line Item Status Code

TYPE= **ID** MIN= **2** MAX= **2**

Code specifying the action taken by the seller on a line item requested by the buyer

**SEGMENTS USED IN (AS SIMPLE):**

ACK SN1

**TRANSACTION SETS USED IN:**

325 754 855 856 857 861 865

CODE	DEFINITION AND EXPLANATION
------	----------------------------

**R9** Item Discontinued

*The request for this item is rejected as it is discontinued/obsolete and cannot be ordered. The item master status for this item in the submitter's database needs to be updated accordingly.*

Adds code R9.	2	C19849
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Adds expanded definition to code R9.	2	C19849
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## 738 Measurement Qualifier

TYPE= **ID** MIN= **1** MAX= **3**

Code identifying a specific product or process characteristic to which a measurement applies

**SEGMENTS USED IN (AS SIMPLE):**

CID MEA NF4 NF5 NF6 NF7 NF8 NFC PMP SLS  
 STA TRD

**TRANSACTION SETS USED IN:**

112	135	142	143	155	159	160	175	179	180
185	187	195	196	204	219	220	228	244	262
280	284	285	286	304	353	404	410	412	417
424	426	470	500	501	511	536	603	620	625
650	810	811	819	830	832	836	837	838	840
841	842	843	844	845	846	847	848	849	850
853	855	856	857	858	859	860	861	863	865
866	867	869	870	873	888	890	892	897	940
945									

CODE	DEFINITION AND EXPLANATION
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**PMW** Total Packaging Material Weight

*This is the weight of all packaging, inclusive of component packaging, when present.*

Adds code PMW.	2	C19859
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Adds expanded definition to code PMW.	2	C19859
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## 1390 Eligibility or Benefit Information Code

TYPE= **ID** MIN= **1** MAX= **2**

Code identifying eligibility or benefit information

**SEGMENTS USED IN (AS SIMPLE):**

EB SBI

**TRANSACTION SETS USED IN:**

271

CODE DEFINITION AND EXPLANATION

AD Presumptive Medicaid

Adds code AD.	F	C18709
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### 1817 Table Number of the Loop

TYPE= **N** MIN= **1** MAX= **1**

Represents the table number of the loop.

Creates simple data element.	D	008318
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**COMPOSITES USED IN:**

C072

**SEGMENTS USED IN (AS COMPONENT):**

AK3 CTX IK3 LE LS

**TRANSACTION SETS USED IN:**

124	148	175	185	186	189	200	201	217	223
240	255	264	265	267	271	272	285	404	417
418	421	422	501	503	754	812	824	832	834
837	838	841	846	850	854	860	890	894	895
940	945	997	999						

### 1818 Loop ID Suffix

TYPE= **AN** MIN= **1** MAX= **25**

Represents a suffix

Creates simple data element.	D	008318
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**COMPOSITES USED IN:**

C072

**SEGMENTS USED IN (AS COMPONENT):**

AK3 CTX IK3 LE LS

**TRANSACTION SETS USED IN:**

124	148	175	185	186	189	200	201	217	223
240	255	264	265	267	271	272	285	404	417
418	421	422	501	503	754	812	824	832	834
837	838	841	846	850	854	860	890	894	895
940	945	997	999						

### 1835 Marine Catch Zone

TYPE= **ID** MIN= **2** MAX= **3**

ISO assigned marine life catch location zone.

Creates simple data element.	D	013120
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**CODE SOURCES:**

988

**SEGMENTS USED IN (AS SIMPLE):**

MCZ

**TRANSACTION SETS USED IN:**

832

## 1836 Overriding X12 Version / Release Reference

TYPE= **ID** MIN= **6** MAX= **6**

Reference assigned to identify an overriding X12 version and release.

MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION

Creates simple data element.	D	014120
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**SEGMENTS USED IN (AS SIMPLE):**

ST

**TRANSACTION SETS USED IN:**

100	101	102	103	104	105	106	107	108	109
110	111	112	113	120	121	124	125	126	127
128	129	130	131	132	133	135	138	139	140
141	142	143	144	146	147	148	149	150	151
152	153	154	155	157	158	159	160	161	163
170	175	176	179	180	185	186	187	188	189
190	191	194	195	196	197	198	199	200	201
202	203	204	205	206	210	211	212	213	214
215	216	217	219	220	222	223	224	225	227
228	240	242	244	245	248	249	250	251	252
255	256	259	260	261	262	263	264	265	266
267	268	269	270	271	272	273	274	275	276
277	278	280	283	284	285	286	288	290	300
301	303	304	309	310	311	312	313	315	317
319	322	323	324	325	326	350	352	353	354
355	356	357	358	359	361	362	404	410	412
414	417	418	419	420	421	422	423	424	425
426	429	431	432	433	434	435	436	437	440
451	452	453	455	456	460	463	466	468	470
475	485	486	490	492	494	500	501	503	504
511	517	521	527	536	540	561	567	568	601
603	620	625	650	715	753	754	805	806	810
811	812	813	814	815	816	818	819	820	821
822	823	824	826	827	828	829	830	831	832
833	834	835	836	837	838	839	840	841	842
843	844	845	846	847	848	849	850	851	852
853	854	855	856	857	858	859	860	861	862
863	864	865	866	867	868	869	870	871	872
873	874	875	876	877	878	879	880	881	882
883	884	885	886	887	888	889	890	891	892
893	894	895	896	897	920	924	925	926	928
940	943	944	945	947	980	990	993	996	997
998	999								

# 171 Overriding X12 Version / Release Code

TYPE= **ID** MIN= **6** MAX= **6**

This code indicates the version, and release of the value as agreed to by trading partners to override what is in the first six characters in GS08. Used only when code in GS07 is "X."

MANAGEMENT DATA ELEMENT - NOT INTENDED TO CONVEY DATA TO AN APPLICATION

Changes name of simple data element.	B	025319
Changes purpose of simple data element.		

**SEGMENTS USED IN (AS SIMPLE):**

ISX

**TRANSACTION SETS USED IN:**

None

CODE	DEFINITION AND EXPLANATION
001000	ASC X12 Standards Approved by ANSI in 1983 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002000	ASC X12 Standards Approved by ANSI in 1986 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002001	Draft Standards Approved by ASC X12 in November 1987 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002002	Draft Standards Approved by ASC X12 through February 1988 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002003	Draft Standards Approved by ASC X12 through August 1988 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002031	Draft Standards Approved by ASC X12 through February 1989 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002040	Draft Standards Approved by ASC X12 through May 1989 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002041	Draft Standards Approved by ASC X12 through October 1989 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
002042	Draft Standards Approved by ASC X12 through February 1990 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003000	ASC X12 Standards Approved by ANSI in 1992 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003010	Draft Standards Approved by ASC X12 through June 1990 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003011	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1991 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003012	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1991 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003020	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through October 1991 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>

003021	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1992 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003022	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1992 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003030	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through October 1992 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003031	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1993 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003032	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1993 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003040	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through October 1993 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003041	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1994 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003042	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1994 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003050	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through October 1994 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003051	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1995 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003052	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1995 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003060	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through October 1995 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003061	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1996 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003062	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1996 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003070	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through October 1996 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003071	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through February 1997 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
003072	Draft Standards Approved for Publication by ASC X12 Procedures Review Board through June 1997 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
004000	ASC X12 Standards Approved by ANSI in 1997 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
004011	Standards Approved for Publication by ASC X12 Procedures Review Board through February 1998 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>
004012	Standards Approved for Publication by ASC X12 Procedures Review Board through June 1998 <i>THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE</i>



**007051** Standards Approved for Publication by ASC X12  
Procedures Review Board through April 2018

**THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE**

**007052** Standards Approved for Publication by ASC X12  
Procedures Review Board through August 2018

**THIS CODE WILL BE DELETED FROM THE NEXT ASC X12 RELEASE**

Flags codes 001000, 002000, 002001, 002002, 002003, 002031, 002040, 002041, 002042, 003000, 003010, 003011, 003012, 003020, 003021, 003022, 003030, 003031, 003032, 003040, 003041, 003042, 003050, 003051, 003052, 003060, 003061, 003062, 003070, 003071, 003072, 004000, 004011, 004012, 004021, 004022, 004031, 004032, 004041, 004042, 004051, 004052, 004061, 004062, 005000, 005011, 005012, 005021, 005022, 005031, 005032, 005041, 005042, 005051, 005052, 006000, 006011, 006012, 006021, 006022, 006031, 006032, 006041, 006042, 006051, 006052, 007000, 007011, 007012, 007021, 007022, 007031, 007032, 007041, 007042, 007051 and 007052.	B	025319
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## 5 Countries, Currencies and Funds

### SIMPLE DATA ELEMENT REFERENCE:

26 100 1715

### SIMPLE CODE REFERENCE:

66/38 235/CH 235/CZ 235/HA 235/HB  
235/HF 235/HJ 235/HK 955/SP

Adds reference to simple data element 235/HJ.	2	C19759
Adds reference to simple data element 235/HK.	2	C19769

**SOURCE:** Codes for Representation of Names of Countries, ISO 3166-(Latest Release)  
Codes for Representation of Currencies and Funds, ISO 4217-(Latest Release)

**AVAILABLE FROM:** American National Standards Institute  
25 West 43rd Street, 4th Floor  
New York, NY 10036

**ABSTRACT:** Part 1 (Country codes) of the ISO 3166 international standard establishes codes that represent the current names of countries, dependencies, and other areas of special geopolitical interest, on the basis of lists of country names obtained from the United Nations. Part 2 (Country subdivision codes) establishes a code that represents the names of the principal administrative divisions, or similar areas, of the countries, etc. included in Part 1. Part 3 (Codes for formerly used names of countries) establishes a code that represents non-current country names, i.e., the country names deleted from ISO 3166 since its first publication in 1974. Most currencies are those of the geopolitical entities that are listed in ISO 3166 Part 1, Codes for the Representation of Names of Countries. The code may be a three-character alphabetic or three-digit numeric. The two leftmost characters of the alphabetic code identify the currency authority to which the code is assigned (using the two character alphabetic code from ISO 3166 Part 1, if applicable). The rightmost character is a mnemonic derived from the name of the major currency unit or fund. For currencies not associated with a single geographic entity, a specially-allocated two-character alphabetic code, in the range XA to XZ identifies the currency authority. The rightmost character is derived from the name of the geographic area concerned, and is mnemonic to the extent possible. The numeric codes are identical to those assigned to the geographic entities listed in ISO 3166 Part 1. The range 950-998 is reserved for identification of funds and currencies not associated with a single entity listed in ISO 3166 Part 1.

## 988 Food and Agriculture Organization of the United Nations (FAO)

Creates code source.	D	013120
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### SIMPLE DATA ELEMENT REFERENCE:

1835

**SOURCE:** Food and Agriculture Organization of the United Nations (FAO)

**AVAILABLE FROM:** Viale delle Terme di Caracalla  
00153 Rome, Italy  
Phone: (+39) 06 57051  
Email: FAO-HQ@fao.org

**INTERNET:** <http://www.fao.org>

**ABSTRACT:** Collect, analyze and disseminate information related to marine life and where they are caught, includes ISO standardized catch zone identification.