AGENDA

CITY COUNCIL MEETING

MONDAY, MAY 2, 2022

7:00 p.m.

CITY COUNCIL CHAMBERS, CITY HALL - 45 LYON TERRACE

BRIDGEPORT, CONNECTICUT

Prayer

Pledge of Allegiance

Roll Call

MINUTES FOR APPROVAL:

Approval of City Council Minutes: April 4, 2022

PUBLIC HEARING(S) TO BE ORDERED BY THE FULL COUNCIL:

73-21 Request from OPED to Order a Public Hearing for May 16, 2022 at 7:00 p.m. re: Proposed Resolution Approving Programs for Connecticut Neighborhood Assistance Tax Credit Program Applications.

COMMUNICATIONS TO BE REFERRED TO COMMITTEES:

- **73-21** Communication from OPED re: Proposed Resolution Approving Programs for Connecticut Neighborhood Assistance Tax Credit Program Applications, referred to Economic and Community Development and Environment Committee.
- **74-21** Communication from City Attorney re: Proposed Settlement of Pending Litigation in the Matter of Ronald Mercado and James Geremia Case #3:20-cv-01783 (SALM), referred to Miscellaneous Matters Committee.
- **75-21** Communication from Engineering re: Proposed Memorandum of Understanding (MOU) with the Town of Fairfield concerning the Rooster River Watershed Project, referred to Contracts Committee.
- **76-21** Communication from City Attorney re: Proposed Settlement of Pending Litigation in the Matter of Dagmar Linsert Docket No. FBT-CV-19-6091557-S, referred to Miscellaneous Matters Committee.

MATTERS TO BE ACTED UPON (CONSENT CALENDAR):

*60-21 Economic and Community Development and Environment Committee Report re: Grant Submission: Environmental Task Force Community Environmental Benefits Fund – Fitness Courts (#22398).

MATTERS TO BE ACTED UPON (CONSENT CALENDAR) CONTINUED:

- *61-21 Economic and Community Development and Environment Committee Report re: Grant Submission: State of Connecticut Department of Economic and Community Development Urban Act Grant Program – Remington Arms Demolition and Remediation Phase II (#22215).
- *66-21 Economic and Community Development and Environment Committee Report re: Grant Submission: State of Connecticut Department of Public Health – Heart Health Disease and Stroke Prevention Program.
- *68-21 Economic and Community Development and Environment Committee Report re: Grant Submission: National Association of County and City Health Officials (NACCHO) Medical Reserve Corps (MRC) COVID-19 Response, Innovate, Sustain and Equip (RISE) Awards (#22397).
- ***19-21** Miscellaneous Matters Committee Report re: Appointment of Denese Taylor-Moye (D) to the Parks Commission.
- ***39-21** Miscellaneous Matters Committee Report re: Appointment of Mary F. Gaits (R) to the Zoning Board of Appeals.
- *62-21 Miscellaneous Matters Committee Report re: Settlement of Pending Litigation in the Matter of Shannon L. Calhoun v. Christopher J. Borona, et al – Docket No. 3:18-cv-1203 (AWT).

THE FOLLOWING NAMED PERSON HAS REQUESTED PERMISSION TO ADDRESS THE CITY COUNCIL ON MONDAY, MAY 2, 2022 AT 6:30 P.M. IN THE CITY COUNCIL CHAMBERS, CITY HALL, 45 LYON TERRACE, BRIDGEPORT, CT 06604.

NAME		SUBJECT			
1.)	Helen Olga Losak 304 Bradley Street Bridgeport, CT 06610	"Stop the Killing" - Ordinance regarding illegal chicken coops & rabbit coops.			
2.)	John Marshall Lee 30 Beacon Street Bridgeport, CT 06605	Housing Neglect.			
3.)	Clyde Nicholson 396 Madison Avenue Bridgeport, CT 06604	Guns.			
4.)	Tony Barr 141 Pennsylvania Avenue, #8 Bridgeport, CT 06605	Budget & Schools.			
5.)	Maria Pereira 206 Bradley Street Bridgeport, CT 06605	The People's Platform/Ordinance & Governance.			

CITY COUNCIL MEETING PUBLIC SPEAKING FORUM MONDAY, MAY 2, 2022 City Council Chambers, City Hall 45 Lyon Terrace Bridgeport, CT 06604

CALL TO ORDER

Council President Nieves called the Public Speaking session of the City Council to order at 6:31 p.m.

ROLL CALL

The City Clerk Lydia Martinez called the roll.

130th District: Scott Burns, Matthew McCarthy
131st District: Jorge Cruz, *Tyler Mack*132nd District: *Marcus Brown*, Rolanda Smith
133rd District: *Aikeem Boyd*, Jeanette Herron
134th District: Michelle Lyons, AmyMarie Vizzo-Paniccia
135th District: *Mary McBride-Lee*, Rosalina Roman-Christy
136th District: Frederick Hodges, *Alfredo Castillo*137th District: Aidee Nieves, Maria Valle
138th District: Maria Pereira, Michele Small
139th District: *Wanda Simmons*, Ernest Newton

The names in italics did not appear to respond during the roll call.

Council President Nieves reviewed the rules for Public Speaking. Council Member Newton stated that Council Member Simmons was not present due to illness. It was also stated that Council Member Brown was delayed at work and Council Member Boyd was enroute from Hartford.

THE FOLLOWING NAMED PERSON HAS REQUESTED PERMISSION TO ADDRESS THE CITY COUNCIL ON MONDAY, MAY 2, 2022 AT 6:30 P.M. IN THE CITY COUNCIL CHAMBERS, CITY HALL, 45 LYON TERRACE, BRIDGEPORT, CT 06604.

NAME

SUBJECT

1.) Helen Olga Losak 304 Bradley Street Bridgeport, CT 06610

City of Bridgeport City Council Meeting Regular Meeting May 2, 2022 "Stop the Killing" - Ordinance regarding illegal chicken coops & rabbit coops.

22 MAY 10 PH 1: 39

NER'S ALE

Ms. Losak said that there was a City ordinance about livestock and other animals. She said that her neighbors had killed two black and white chickens and laughed at her when she objected. She called the police and an officer arrived a few hours later. She also reported this to Animal Control. After several calls to different departments, her neighbor was made to dismantle the coops. She stated that this man killed over 30 chickens. This is animal cruelty and should not be tolerated.

Housing Neglect.

2.) John Marshall Lee 30 Beacon Street Bridgeport, CT 06605

Mr. Lee came forward and displayed a sign with the word "FAIR" in large black letters and a diagonal red line through it. He read the following into the record:

Over the past two months at four CC meetings, I have had the pleasure of showing you one example of "See it and say it" operating in our City. A well-known TV reporter reported 6 months ago about Main Street residents who were subject to elevators in need of repair. The residents of 190 units, at Stratfield Apartments, a HUD supported facility were fearful of entrapment in one of several elevators. Federal and local legislators became part of the witnessing "neighbors."

Two Council persons took time to stop, look and listen to multiple issues that have been revealed including allegations of racial intimidation, retaliation, and harassment that defy equal treatment under the rule of law demanded by HUD when their funds underwrite a housing provider.

I am pleased to tell you that a meeting of nearly fifty persons was held last week at 4:00 PM. Light refreshments were offered, and Jorge Cruz introduced Regional Manager Alberto Argueta and three members of his staff to answer questions while Tyler Mack listened in from Hartford. I made notes about the subjects raised and was specifically interested in the way residents were treated, fairly, and pursuant to the statutes and governing rules for NAACP and civil rights.

Management answered questions about elevator maintenance with new provider and contract; pest control with new contract increasing from 12 to 29 regular clients, washers, and dryers seemingly inadequate to the task, apartment upkeep including paint and carpeting, USPS delivery, cameras, safety and security personnel and certain rules and directives that cause problems and misunderstandings.

Looking forward, there likely will be another meeting soon that can assist residents in creating a 'tenant association' to improve communication and make for a more neighborly sense of independent residential life. Additionally, while there were some statements from the audience before any questions were raised indicating a lack of racial issues, a number of residents are completing HUD statements alleging lack of communication for some tenants, unequal treatment by staff, and disrespect for people of color, including threats of eviction that bear further investigation and response to regional HUD.

Absent the creation of a self-governing tenant association, what do such tenants do in the absence of Fair Housing and Fair Rent groups here in the CITY? Doesn't 15

years of patience by a City Council with elimination of FAIRness demand some action on your part? Will you petition the Mayor for a timeline to review the purpose and charges of such committees and re-construct these groups in Bridgeport, especially the issue of FAIRness? If you do not act, who will?

3.) Clyde Nicholson

Guns.

396 Madison Avenue Bridgeport, CT 06604

Mr. Nicholson said that he was present to talk about the guns that are killing black people all over the nation. He noted that Fairfield has 107 armed officers but no black individuals had been killed in Fairfield. He reminded everyone that Black Lives Matter, but Mayor Ganim doesn't seem to notice when black people are killed in Bridgeport. He said that billions of dollars were being sent to Ukraine, but the truth is that they need the money here. He reminded everyone about what happened in Newtown could happen in Bridgeport.

Mr. Nicholson said that he was looking for a meeting with the Council to work on this problem.

4.) Tony Barr

Budget & Schools.

141 Pennsylvania Avenue, #8 Bridgeport, CT 06605

Mr. Tony Barr came forward and said that he was present to speak about Cecil Young, who has been coming to the Council for the last 13 years. He said that Mr. Testani had been breaking the rules in Bridgeport and Police Officers can do things wrong and still be rewarded. However, Mr. Young had been there 13 years begging the Council for justice. He said that they would be bringing this to whoever they need to.

5.) Maria Pereira 206 Bradley Street Bridgeport, CT 06605 The People's Platform/Ordinance & Governance.

Council Member Pereira came forward and said that there was an ordinance proposed by the People's Platform. She said that they wanted it to be an equal platform to the administration. However, the two things that were eliminated were the attorney and the fiscal analyst that would make sure that the Council was independent of the executive branch. She said that she had never had a constituent contact her about Council Members staff but they had contacted her about other quality of life issues.

Council Member Pereira said that there was a new law as of May 1st about having meetings in person. She said that the constituents have the right to lobby the Council Members in person. She said that she was in favor of holding the meetings in person.

Ms. Maureen Cece came forward to speak about 80 Parkway Street. She said that she was present to speak as a resident, not as the management of the residence. The Rooster River is highly polluted and the rainwater flows down the street into the river. There is a poor drainage system and it is a health care issue. It is a danger to those who are immune compromised. She said that she was pleading with the Council to do something about this flooding issue.

Ms. Cece thanked the staff who helped her at City Hall to come here to speak about this. A Zoom meeting is not an option for her. The Council Members need to find the funding for the project so they don't end up with lives washed away.

Ms. Ellie Gonzalez came forward to address the Council Members about the children that were in the Police Academy. They have been meeting all over the City and now they are meeting in Fairfield. She said that this was wrong. The children need to have space. She said that there were 10 children in the program. Police Officers are leaving and going to other towns. The Council Members are elected officials and can do something to change this.

Ms. Callie Heilmnann of Grovers Avenue and Ms. Gemeem Davis came forward to speak about the Empower Bridgeport Act. She said that the People's Platform supports the Council having their own staff that is equal to the executive branch.

Ms. Heilmnann said that there were many people who were supporting the Council staff members. The Council Members will be able to get legal counsel when they need it. She thanked the Council for their time.

ADJOURNMENT

Council President Nieves closed the Public Speaking portion of the Council Meeting at 7:03 p.m.

Respectfully submitted,

Telesco Secretarial Services

CITY OF BRIDGEPORT

CITY COUNCIL MEETING

MONDAY, MAY 2, 2022

7:00 PM

City Council Chambers, City Hall - 45 Lyon Terrace

Bridgeport, Connecticut

CALL TO ORDER.

Mayor Ganim called the Regular Meeting of the City Council to order at 7:06 p.m.

PRAYER

Mayor Ganim asked Council Member Smith to lead those present in prayer.

PLEDGE OF ALLEGIANCE

Mayor Ganim asked Council Member Newton to lead those present in reciting the Pledge of Allegiance.

ROLL CALL

The City Clerk Lydia Martinez called the roll.

130th District: Scott Burns, Matthew McCarthy
131st District: Jorge Cruz, *Tyler Mack*132nd District: *Marcus Brown*, Rolanda Smith
133rd District: Aikeem Boyd, Jeanette Herron
134th District: Michelle Lyons, AmyMarie Vizzo-Paniccia
135th District: Mary McBride-Lee, Rosalina Roman-Christy
136th District: Frederick Hodges, Alfredo Castillo
137th District: Aidee Nieves, Maria Valle
138th District: Maria Pereira, Michele Small
139th District: *Wanda Simmons*, Ernest Newton

Council Member Newton stated that Council Member Simmons was not present due to illness. It was also stated that Council Member Brown was delayed at work and Council Member Boyd was enroute from Hartford.

MINUTES FOR APPROVAL:

• April 4, 2022

** COUNCIL MEMBER NEWTON MOVED THE MINUTES OF THE APRIL 4, 2022 MEETING.

** COUNCIL MEMBER HERRON SECONDED.

** THE MOTION TO APPROVE THE MINUTES OF THE APRIL 4, 2022 MEETING PASSED UNANIMOUSLY.

PUBLIC HEARING(S) TO BE ORDERED BY THE FULL COUNCIL:

73-21 Request from OPED to Order a Public Hearing for May 16, 2022 at 7:00 p.m. re: Proposed Resolution Approving Programs for Connecticut Neighborhood Assistance Tax Credit Program Applications.

** COUNCIL MEMBER HERRON MOVED AGENDA ITEM 73-21 REQUEST FROM OPED TO ORDER A PUBLIC HEARING FOR MAY 16, 2022 AT 7:00 P.M. RE: PROPOSED RESOLUTION APPROVING PROGRAMS FOR CONNECTICUT NEIGHBORHOOD ASSISTANCE TAX CREDIT PROGRAM APPLICATIONS. ** COUNCIL MEMBER NEWTON SECONDED. ** THE MOTION PASSED UNANIMOUSLY.

COMMUNICATIONS TO BE REFERRED TO COMMITTEES:

73-21 Communication from OPED re: Proposed Resolution Approving Programs for Connecticut Neighborhood Assistance Tax Credit Program Applications, referred to Economic and Community Development and Environment Committee.

74-21 Communication from City Attorney re: Proposed Settlement of Pending Litigation in the Matter of Ronald Mercado and James Geremia – Case #3:20-cv-01783 (SALM), referred to Miscellaneous Matters Committee.

75-21 Communication from Engineering re: Proposed Memorandum of Understanding (MOU) with the Town of Fairfield concerning the Rooster River Watershed Project, referred to Contracts Committee.

76-21 Communication from City Attorney re: Proposed Settlement of Pending Litigation in the Matter of Dagmar Linsert – Docket No. FBT-CV-19-6091557-S, referred to Miscellaneous Matters Committee.

** COUNCIL MEMBER NEWTON MOVED THE FOLLOWING COMMUNICATIONS TO BE REFERRED TO COMMITTEES:

73-21 COMMUNICATION FROM OPED RE: PROPOSED RESOLUTION APPROVING PROGRAMS FOR CONNECTICUT NEIGHBORHOOD ASSISTANCE TAX CREDIT PROGRAM APPLICATIONS, REFERRED TO

ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT COMMITTEE.

74-21 COMMUNICATION FROM CITY ATTORNEY RE: PROPOSED SETTLEMENT OF PENDING LITIGATION IN THE MATTER OF RONALD MERCADO AND JAMES GEREMIA – CASE #3:20-CV-01783 (SALM), REFERRED TO MISCELLANEOUS MATTERS COMMITTEE.

75-21 COMMUNICATION FROM ENGINEERING RE: PROPOSED MEMORANDUM OF UNDERSTANDING (MOU) WITH THE TOWN OF FAIRFIELD CONCERNING THE ROOSTER RIVER WATERSHED PROJECT, REFERRED TO CONTRACTS COMMITTEE.

76-21 COMMUNICATION FROM CITY ATTORNEY RE: PROPOSED SETTLEMENT OF PENDING LITIGATION IN THE MATTER OF DAGMAR LINSERT – DOCKET NO. FBT-CV-19-6091557-S, REFERRED TO MISCELLANEOUS MATTERS COMMITTEE.

** COUNCIL MEMBER LYONS SECONDED. ** THE MOTION PASSED UNANIMOUSLY.

MATTERS TO BE ACTED UPON (CONSENT CALENDAR):

*60-21 Economic and Community Development and Environment Committee Report re: Grant Submission: Environmental Task Force Community Environmental Benefits Fund – Fitness Courts (#22398).

*61-21 Economic and Community Development and Environment Committee Report re: Grant Submission: State of Connecticut Department of Economic and Community Development Urban Act Grant Program – Remington Arms Demolition and Remediation Phase II (#22215).

*66-21 Economic and Community Development and Environment Committee Report re: Grant Submission: State of Connecticut Department of Public Health – Heart Health Disease and Stroke Prevention Program.

*68-21 Economic and Community Development and Environment Committee Report re: Grant Submission: National Association of County and City Health Officials (NACCHO) Medical Reserve Corps (MRC) COVID-19 Response, Innovate, Sustain and Equip (RISE) Awards (#22397).

*19-21 Miscellaneous Matters Committee Report re: Appointment of Denese Taylor-Moye (D) to the Parks Commission.

*39-21 Miscellaneous Matters Committee Report re: Appointment of Mary F. Gaits (R) to the Zoning Board of Appeals.

*62-21 Miscellaneous Matters Committee Report re: Settlement of Pending Litigation in the Matter of Shannon L. Calhoun v. Christopher J. Borona, et al – Docket No. 3:18-cv-1203 (AWT).

Mayor Ganim asked if any Council Member wished to remove an item from the Consent Calendar. Council Member Pereira requested that Agenda Items 19-21, 39-21 and 62-21 be removed.

** COUNCIL MEMBER BURNS MOVED THE REMAINING CONSENT CALENDAR ITEMS:

*60-21 ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT COMMITTEE REPORT RE: GRANT SUBMISSION: ENVIRONMENTAL TASK FORCE COMMUNITY ENVIRONMENTAL BENEFITS FUND – FITNESS COURTS (#22398).

*61-21 ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT COMMITTEE REPORT RE: GRANT SUBMISSION: STATE OF CONNECTICUT DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT URBAN ACT GRANT PROGRAM – REMINGTON ARMS DEMOLITION AND REMEDIATION PHASE II (#22215).

*66-21 ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT COMMITTEE REPORT RE: GRANT SUBMISSION: STATE OF CONNECTICUT DEPARTMENT OF PUBLIC HEALTH – HEART HEALTH DISEASE AND STROKE PREVENTION PROGRAM.

*68-21 ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT COMMITTEE REPORT RE: GRANT SUBMISSION: NATIONAL ASSOCIATION OF COUNTY AND CITY HEALTH OFFICIALS (NACCHO) MEDICAL RESERVE CORPS (MRC) COVID-19 RESPONSE, INNOVATE, SUSTAIN AND EQUIP (RISE) AWARDS (#22397).

** COUNCIL MEMBER LYONS SECONDED. ** THE MOTION PASSED UNANIMOUSLY.

19-21 Miscellaneous Matters Committee Report re: Appointment of Denese Taylor-Moye (D) to the Parks Commission.

****** COUNCIL MEMBER VIZZO-PANICCIA MOVED AGENDA ITEM 19-21 MISCELLANEOUS MATTERS COMMITTEE REPORT RE: APPOINTMENT OF DENESE TAYLOR-MOYE (D) TO THE PARKS COMMISSION. ****** COUNCIL MEMBER HERRON SECONDED.

Council Member Pereira stated that on December 2, 2021, Mayor Ganim issued a press release about all the Board and Commission vacancies in which he stated the candidates should " not currently hold or have held a public office or a role in an organization with the primary purpose of influencing legislation". She pointed out that Ms. Taylor-Moye had been on the Council until November 2021. She asked how Ms. Taylor-Moye could be considered for the position.

Council Member Pereira said that there are people who have applied for vacant spots and never gotten a response. Those who have been recently elected officials should not be put on Committees or Boards.

Council Member Newton said that there are those on the Council who seem to act as judge and jury. Ms. Taylor-Moye had served on the Council for many years. He pointed out that they cannot discriminate against those that had previously served. Ms. Taylor-Moye has the qualifications. He added that Ms. Taylor-Moye would be a great person to add to the Parks Commission. The City Council has no jurisdiction other than approving or deny the candidate.

Council Member Vizzo-Paniccia said that they had asked for clarification from Ms. Vickers. Council Member Vizzo-Paniccia said that Ms. Taylor-Moye had been approved by the entire Miscellaneous Matters Committee because Ms. Taylor-Moye would be a good addition to the Parks Commission.

Council Member McBride-Lee said that she was in support of Ms. Taylor-Moye. She was a good Council Member and loves Bridgeport. She will make an excellent Park Commissioner. She will continue to give back to the City. Council Member McBride-Lee totally supports the appointment of Ms. Taylor-Moye as a Parks Commissioner.

** THE MOTION TO APPROVE AGENDA ITEM 19-21 MISCELLANEOUS MATTERS COMMITTEE REPORT RE: APPOINTMENT OF DENESE TAYLOR-MOYE (D) TO THE PARKS COMMISSION PASSED WITH FIFTEEN (15) IN FAVOR (BURNS, MCCARTHY, CRUZ, SMITH, BOYD, HERRON, LYONS, VIZZO-PANICCIA, MCBRIDE-LEE, ROMAN-CHRISTY, CASTILLO, HODGES, NIEVES, VALLE, AND NEWTON) AND TWO (2) OPPOSED (PEREIRA AND SMALL).

39-21 Miscellaneous Matters Committee Report re: Appointment of Mary F. Gaits (R) to the Zoning Board of Appeals.

** COUNCIL MEMBER VIZZO-PANICCIA MOVED AGENDA ITEM 39-21 MISCELLANEOUS MATTERS COMMITTEE REPORT RE: APPOINTMENT OF MARY F. GAITS (R) TO THE ZONING BOARD OF APPEALS. ** COUNCIL MEMBER HERRON SECONDED.

Council Member Pereira stated that a roll call vote was required for this item. A roll call vote was taken.

** THE MOTION TO APPROVE AGENDA ITEM 39-21 MISCELLANEOUS MATTERS COMMITTEE REPORT RE: APPOINTMENT OF MARY F. GAITS (R) TO THE ZONING BOARD OF APPEALS PASSED UNANIMOUSLY.

62-21 Miscellaneous Matters Committee Report re: Settlement of Pending Litigation in the Matter of Shannon L. Calhoun v. Christopher J. Borona, et al – Docket No. 3:18-cv-1203 (AWT).

** COUNCIL MEMBER VIZZO-PANICCIA MOVED AGENDA ITEM 62-21 MISCELLANEOUS MATTERS COMMITTEE REPORT RE: SETTLEMENT OF PENDING LITIGATION IN THE MATTER OF SHANNON L. CALHOUN V. CHRISTOPHER J. BORONA, ET AL – DOCKET NO. 3:18-cv-1203 (AWT). ** COUNCIL MEMBER CASTILLO SECONDED.

Council Member Pereira said that they were being asked to approve a \$140,000 settlement and the information is not available because it is a federal case. She said that since she had been on the Council, there has been over \$2 million in settlements. It is an embarrassment to the City, the State and the nation.

Council Member Vizzo-Paniccia sad that this had been discussed in Committee and those who were not in Executive Session can call the City Attorney's Office for an appointment to review all the information.

Council Member Newton reminded everyone that there was a time when the Council Members could attend Executive Sessions. However, that changed, but the Council can go into caucus. He said it was wrong to deny the settlement for the victim because the Police Department made a mistake. If it goes to trial, the cost will be even higher if the judgement is against the City.

Council Member McBride-Lee said that she will be voting yes because she has some confidence in the Miscellaneous Matters Committee but added she would like to see the officers take responsibility for their actions.

Council Member Hodges asked if there was a list of the suits that have been filed against the City because of the Police Department. He was told that one could be compiled.

** THE MOTION TO APPROVE AGENDA ITEM 62-21 MISCELLANEOUS MATTERS COMMITTEE REPORT RE: SETTLEMENT OF PENDING LITIGATION

IN THE MATTER OF SHANNON L. CALHOUN V. CHRISTOPHER J. BORONA, ET AL – DOCKET NO. 3:18-cv-1203 (AWT)PASSED WITH SIXTEEN (16) IN FAVOR (BURNS, MCCARTHY, CRUZ, SMITH, BOYD, HERRON, LYONS, VIZZO-PANICCIA, MCBRIDE-LEE, ROMAN-CHRISTY, CASTILLO, HODGES, NIEVES, VALLE, SMALL AND NEWTON) AND ONE (1) OPPOSED (PEREIRA).

** COUNCIL MEMBER BURNS MOVED TO SUSPEND THE RULES TO ADD AGENDA ITEM 44-21 THE PROPOSED FIVE – YEAR CAPITAL PLAN FOR FISCAL YEAR 2023–2027 TO THE AGENDA. ** COUNCIL MEMBER HERRON SECONDED. ** THE MOTION PASSED UNANIMOUSLY.

** COUNCIL MEMBER BURNS MOVED TO AMEND AGENDA ITEM 44-21 COMMUNICATION FROM MAYOR RE: PROPOSED FIVE – YEAR CAPITAL PLAN FOR FISCAL YEAR 2023–2027 BY SUBSTITUTION. ** COUNCIL MEMBER HERRON SECONDED. ** THE MOTION PASSED UNANIMOUSLY.

** COUNCIL MEMBER BURNS MOVED AGENDA ITEM 44-21 COMMUNICATION FROM MAYOR RE: PROPOSED FIVE – YEAR CAPITAL PLAN FOR FISCAL YEAR 2023–2027 AS AMENDED. ** COUNCIL MEMBER NEWTON SECONDED.

Council Member Burns said that the Committee had worked hard on this Capital Budget and appreciated the cooperation of the Board of Education regarding the reallocation of funding for some Capital Projects. He reviewed the changes to the proposed bond amounts.

Council Member Newton noted that there had been funds allocated for projects that had not been done yet and rather than have the money sitting there, the Committee decided to re-allocate that funding for other projects. He also thanked the Board of Education regarding their use of some Federal dollars for Capital Projects, which helped with funding for other Capital projects that need to be done.

Council Member Newton noted that there had been claims that Bridgeport was the highest taxed City in the State. He said that Hartford had a mill rate of 74.29; New Haven had a mill rate of 42. 98; Waterbury had a mill rate of 60.12; Stamford had a mill rate of 26.05 and Norwalk had a mill rate of 23.15. Bridgeport's mill rate is 43.25. It is not the highest taxed city in the State.

Council Member Pereira said that in her years on the Council, this was the cleanest Capital Plan she had seen. For the record, she objects to certain items that are being bonded for 20 years of debt. She went on to list a number of items including the Nutrition Center and street paving. However, since there is funding for flood control, she will be supporting the Plan. Her constituents have experienced four major floods since July 2020 and some lost all their belongings and others had four feet of water in their basements.

Council Member Lyons said that she was in agreement with Council Member Pereira regarding the flooding issues.

Council Member McCarthy said that the Police Headquarters need to be replaced. They have talked about this for years and years. Now it is on the Capital Plan and the project can move forward.

** THE MOTION TO APPROVE AGENDA ITEM 44-21 COMMUNICATION FROM MAYOR RE: PROPOSED FIVE – YEAR CAPITAL PLAN FOR FISCAL YEAR 2023– 2027 AS AMENDED COMMUNICATION FROM MAYOR RE: PROPOSED FIVE – YEAR CAPITAL PLAN FOR FISCAL YEAR 2023–2027 AS AMENDED PASSED UNANIMOUSLY.

ADJOURNMENT

** COUNCIL MEMBER NEWTON MOVED TO ADJOURN ** COUNCIL MEMBER HERRON SECONDED. ** THE MOTION PASSED UNANIMOUSLY.

The meeting adjourned at 7:43 p.m.

Respectfully submitted

Telesco Secretarial Services

City of Bridgeport OFFICE OF PLANNING & ECONOMIC DEVELOPMENT

Margaret E. Morton Government Center 999 Broad Street, Bridgeport, Connecticut 06604

JOSEPH P. GANIM Mayor THOMAS GILL Director

COMM. #73-21 Ref'd to ECD & ENVIRONMENT COMMITTEE on May 2, 2022

April 20, 2022

City Clerk 45 Lyon Terrace Bridgeport, CT 06604

Re: Resolution Approving Programs for Connecticut Neighborhood Assistance Act Tax Credit Program – For Referral to City Council Meeting of May 12, 2022.

Required Public Hearing - Neighborhood Assistance Act Program Applications –Full Council Meeting of May 16, 2022

Dear City Clerk and Honorable Members of the City Council:

OPED requests the City Council's action on the attached resolution approving programs for the 2022 Connecticut Neighborhood Assistance Act Tax Credit Program. This item is for referral to the May 18, 2022, meeting of the Economic and Community Development and Environment Committee.

OPED also requests that the Council order a public hearing on these 2022 Neighborhood Assistance Act Program Applications for its meeting of May 16, 2022.

That night of June 06, 2022, OPED request the Council's final vote approving this resolution and the programs it references.

Truly Yours, T S. ENH Max Perez. Director of Business Development and NAA Coordinator Tom Gill, Director CC: Bill Coleman, Deputy Director Vincent Mobilio, Economic Development Associate

1940 00 34

A Resolution Approving Programs for the State of Connecticut Neighborhood Assistance Act Tax Credit Program

Whereas, the Connecticut Neighborhood Assistance Act ("NAA") Tax Credit Program, pursuant to Connecticut General Statute §12-630aa et. seq. (the "Statute") provides a tax credit to business firms that make cash investments of at least \$250 (two-hundred-fifty) dollars to certain qualifying community programs conducted by tax exempt or municipal agencies;

Whereas, the cash investments must be made in a community program that is proposed and conducted by a tax exempt or municipal agency and must be approved by both the municipality in which the program is conducted and by the Connecticut Department of Revenue Services ("DRS");

Whereas, the City's Office of Planning and Economic Development ("OPED") is the designated office for overseeing the implementation of the 2022 Neighborhood Assistance Act Tax Credit Program;

Whereas, tax exempt entities and municipal agencies desiring to obtain benefits under the NAA must complete Form NAA-01, Connecticut Neighborhood Assistance Act Program Proposal, Parts I, II, and III and submit the form to OPED, which must then review and present the proposals to the Bridgeport City Council for approval, after which OPED may complete the corresponding Form NAA-01 Part IV for submittal to DRS on or before July 1 of each year;

Whereas, prior to OPED being authorized to submit Form NAA-01 Part IV to DRS, the Bridgeport City Council must vote to approve the programs;

Whereas, the attached list of organizations and programs represents the City's diversity and represents a spectrum of accomplished non-profit organizations pursuing innovative and effective programs;

Whereas, the Bridgeport City Council received this attached list of program proposals as an OPED submittal item on its City Council Agenda of May 2, 2022;

Whereas, the Bridgeport City Council reviewed the list and the OPED submittal at the May 18th, 2022 meeting of its Economic and Community Development and Environment Committee;

Whereas, the Bridgeport City Council held a duly noticed public hearing on all program proposals at its meeting of May 16, 2022;

Whereas, the Bridgeport City Council finds that these program proposals are worthy of support;

Now therefore be it resolved that the Bridgeport City Council hereby approves the attached list of program proposals and respective organizations for submittal by the City's Office of Planning and Economic Development to the Connecticut Department of Revenue Services pursuant to the requirements of the 2022 Neighborhood Assistance Act.

Be it further resolved that the Mayor or the Director of OPED, as may be required by the Connecticut Department of Revenue Services or by the Statute, subject to the final review and approval of the City Attorney's Office as to form and content, is further authorized to execute any and all other documents, and to do any and all other things necessary in furtherance of and consistent with this resolution in the best interests of the City.

CITY OF BRIDGEPORT 2022 Connecticut Neighborhood Assisted Act Organization Program Amount

1. Burroughs Community Center Inc. - Install energy conservation measures HVAC

\$150,000.00

2. Junior Achievement of Western CT, Inc. - Junior Achievement literacy, works readiness

\$80,000.00

3. Bridgeport Neighborhood Trust - Housing portfolio energy improvement plan

\$150,000.00

4. Habitat for Humanity of Coastal Fairfield County - Habitat CFC Program

\$150,000.00

5. Hall Neighborhood House, Inc. - Hall Senior Center

\$25,000.00

6. Cardinal Shehan Center - Computer, Arts, Stem & Cooking Program

\$25,000.00

7. Bridgeport Economic Development Corporation - Bridgeport Brownfields Reclamation

\$50,000.00

8. Connecticut Zoological Society - Greenhouse New skin and framing

\$150,000.00

9. McGivney Community Center - McGivney Youth Programs

\$40,000.00

10. Boys Club & Girls Club of Bridgeport, CT - Orcutt Club Programs Administration

\$150,000.00

- 11. Boys Club & Girls Club of Bridgeport, CT Energy Conservation Green Projects \$150,000.00
- 12. Bridgeport Public Education Fund, Inc. Mentoring for Academics Achievement \$50,000.00
- 13. Wakeman Memorial Association Energy Efficient updates

\$9,309.00

14. Mercy Learning Center of Bridgeport-Literacy & life skills

\$150,000.00

- 15. Bridgeport Caribe Youth League, Inc- Workforce Technology Program \$150,000.00
- 16. Bridgeport Caribe Youth League, Inc-Energy Efficient repair, and upgrades \$150,000.00
- 17. University of Bridgeport- Adding Energy Effectiveness

\$150,000.00

18. University of Bridgeport- Jobs for Bridgeport

\$150,000.00

19. Mutual Housing Partners- Clinton Commons Efficiency Upgrades

\$118,900.00

20. The Center for Family Justice, Inc. CF JProgram expansion Project.

\$150,000.00

21. Marrakech, Inc - Boiler Replacement

\$15,000.00

22. The West Cornwall Public Library Asst- Boiler Replacement Windows & energy lighting

\$93,500.00

23. Hispanic Health Council – Retrofit Energy Efficiency \$150,000.00 24. Greater Bridgeport Symphony - Adding Energy Effectiveness

\$150,000.00

25. Bridgeport Public Education Fund-Support for low-income student

\$150,000.00

26. Bridgeport Public Education Fund – Energy Efficient repairs

\$150,000.00

27. Bridgeport Rescue Mission - Window & Roof Replacement Project

\$150,000.00

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal Instructions

Complete all items on Form NAA-01, 2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal. Incomplete applications will not be accepted. For where to direct inquiries, see For Further Information below.

Part I - General Information

Enter the name of the tax exempt organization or municipal agency, address, Federal Employer Identification Number, and email address.

Program Title: Assign a unique program litle to each program for which your organization is making an application.

Federal Form 990: Attach a copy of the first page of your organization's most recent federal Form 990 or Form 990EZ. If your organization is not required to file either Form 990 or Form 990EZ, attach a copy of the determination letter from the Internal Revenue Service.

Part II – Program Information

Description of Program: Describe the program, including information about how the program will operate, its benefit to the community, how recipients will be selected, and any measures used to determine the program's impact on the community.

Need for Program: Demonstrate a need for this program. For example, provide relevant statistics.

Neighborhood Area to Be Served: Describe the neighborhood or municipality this program will serve.

Plan to implement the program: Describe how the program will operate. Identify other persons or organizations involved in the administration of the program.

Timetable: Indicate the starting and completion dates of the program. The program completion date must not be more than two years from the program start date.

Part III - Financial Information

Each program proposal must include a program budget that includes all sources of funding and all anticipated expenditures. The information provided in the budget may be used during a post-project audit.

Sources of Revenue: The budget must include the requested NAA funding and any other anticipated revenue sources.

NAA Funding Requested: Indicate the total amount your organization is requesting for its program.

This amount may not exceed the total proposed expenditures. Please note that the minimum NAA funding is \$250, with a maximum funding of \$150,000 per organization or agency per year.

Other Funding Sources: Provide a detailed description(s) and the amount(s) of all funding sources.

Proposed Program Expenditures: The budget must include a detailed description and the amount of all direct operating and administrative expenditures. Expenditures must equal or exceed total funding.

Direct Operating Expenses: Expenses include materials, equipment, wages, salaries, tuition fees, sub-contracting services, and any other expenses needed to administer the program.

Part IV - Municipal Information

This part is to be completed by the municipal agency overseeing implementation of the program,

Municipal Liaison: The municipality must designate an individual to serve as a liaison with DRS for all NAA matters.

Post-Project Audit: Any program receiving \$25,000 or more in NAA funding is required to provide a post-project audit, prepared by a certified public accounting firm, to the municipality overseeing the program. This audit must be submitted to the municipality no later than three months after the program completion date.

For Further Information

Email inquiries to:

NAAProgram@ct.gov

or call DRS Monday through Friday, 8:30 a.m. to 4:30 p.m. at:

- * 860-297-5687
- 860-297-4911 (TTY, TDD, and Text Telephone users only, let the 711 relay operator know the number you wish to call and the relay operator will dial it and then communicate using a TTY.)

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal Instructions

Complete all items on Form NAA-01, 2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal. Incomplete applications will not be accepted. For where to direct inquiries, see For Further Information below.

Part I – General Information

Enter the name of the tax exempt organization or municipal agency, address, Federal Employer Identification Number, and email address.

Program Title: Assign a unique program title to each program for which your organization is making an application.

Federal Form 990: Attach a copy of the first page of your organization's most recent federal Form 990 or Form 990EZ. If your organization is not required to file either Form 990 or Form 990EZ, attach a copy of the determination letter from the Internal Revenue Service.

Part II - Program Information

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Need for Program: Demonstrate a need for this program. For example, provide relevant statistics.

Neighborhood Area to Be Served: Describe the neighborhood or municipality this program will serve.

Plan to implement the program: Describe how the program will operate. Identify other persons or organizations involved in the administration of the program.

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Other Funding Sources: Provide a detailed description(s) and the amount(s) of all funding sources.

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- · 860-297-5687
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Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I - General Information

Name of tax exempt organization/municipal agency:

Burroughs Community Center, Inc

Address: 2470 Fairfield Ave, Bridgeport, CT 06605

Federal Employer Identification Number: 06-1418097

Program title: Furnish and install energy conservation measures and HVAC Building Management System

Name of contact person: Michael Quan

Telephone number: (203) 334-0293

Email address: __michael@burroughscenter.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities:
- Program serving low-income persons:
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The Burroughs Center has been a resource for the Bridgeport Community for over 26 years and is the home for 5 community nonprofit organizations. Annually 30,000 neighbors are served and receive support to obtain the most vital resources needed. The scope of this program will allow Burroughs to make a meaningful investment that will take us through the next 26 years with significant energy savings and operating cost reductions. This program outlines a range of energy saving strategies leveraging a variety of funding sources. The NAA grant program will contribute the vital funding that will allow Burroughs to realize the maximum energy efficiency possible using solar, LED lighting and HVAC.

Need for program:

The existing HVAC/mechanical system is aging and obsolete. It has been 26 years since the building underwent a complete renovation. While the upgrades and renovations at that time were state of the art, forward thinking, and set the organization up to thrive for decades, the mechanicals have now surpassed their life expectancy. By reinvesting in our energy infrastructure, we will be positioned to thrive for an additional 26+ years. This holistic energy program will drastically reduce our operating costs and establish Burroughs as a beacon of sustainability in the community.

Neighborhood area to be served:

Burroughs provides services to individuals and families in the Greater Bridgeport area. Performance data shows that 39% of Burroughs participants live below the poverty level, earning an adjusted gross income of \$28,215 annually. Our neighbors served are faced with many barriers; including income, language, technology, and systemic inequalities. Burroughs provides access to opportunities for our neighbors to break down barriers and achieve success.

Plan to implement the program:

The Burroughs Center has structured a comprehensive strategy to address the overall financial and operational execution of the plan. The work will have long term impact and achieve immediate and future energy savings for the organization. A planning committee consisting of Burroughs Board members and staff, energy efficiency consultants, and community leaders have investigated all available utility incentives and federal grant opportunities. Funding from the Neighborhood Assistance Act will be an important last piece of our sustainability plan.

Timetable:

Program start date: June 1 2022

Program completion date: July 31 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources: a) United Illuminating Incentives	\$40,000.00
a) United Illuminating Incentives b) COVID / SAMHSA Grant	\$29,000.00
c) ZRECS/ITC	\$26,000.00
d)	
Total Funding:	\$245,000.00
Proposed Program Expenditures:	
Direct operating expenses - itemized description:	
a) HVAC Controls and moitoring	\$75,000.00
b) LED Lighting throughout the building	\$40,000.00
c) Solar Energy with roof upgrade	\$95,000.00
d) Heat Pump / New Boiler	\$35,000.00
Administrative expenses - itemized description:	
a) None	
b)	
c)	
d)	
Total Proposed Expenditures:	\$245,000.00

and the second second

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the p	program:
Mailing address:	
Name of municipal liaison:	
Telephone number:	*
Fax number:	
Email address:	

	Post-Proje	ect Audit
ls a post-pro	oject audit rec	quired for this proposal?
X	Yes	No
If Ye	s, date post-p	project audit due:
	September	r 1, 2023
	Dat	te

0	00	Return of O	ganization Exemp	t From Inc	come Tax	0	MB No. 1545-0047	7
Form 990		Under section 501(c), 527	, or 4947(a)(1) of the Internal Reven ial security numbers on this for	nue Code (except p m as it may be m	rivate foundations ade public.	s) O	2020 pen to Publi	ic
Internal Reven	nue Service		.gov/Form990 for instructions a	the second s	A 10 /		Inspection	
A Forth	ne 2020 ca	endar year, or tax year begin	ning 7/1/2020	, and endi	D Employer	0/2021	number	-
B Check if	f applicable:		ROUGHS COMMUNITY CENTER	INC.	- Employer	lucitation	Thomas.	
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-		2470 FAIRFIELD AVENUE	State	ZIP code		and a second		
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-	tion pending	F Name and address of principal of			a) is this a group return f b) Are all subordinate	-	Yes X	No
_		MICHAEL QUAN 2470 FAIR	FIELD AVENUE, BRIDGEPOR		b) Are all subordinate If "No," attach a lis		tions	1 110
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Websit	te: > www	w.burroughscc.org		B	c) Group exemption	number 🕨		
Formo	of organization	Trust	Association Other >	L Year of	formation: 1994	M State o	of legal domicile:	CT
Part I		mmary						
Activities & Governance	Check t Number Number Total nu	r of voting members of the go r of independent voting memb umber of individuals employed	ation discontinued its operation verning body (Part VI, line 1a) bers of the governing body (Part d in calendar year 2020 (Part V	t VI, line 1b)	more than 25%	of its net as 3 4 5 6	ssets.	10 10 9
₹ 6	Total nu	umber of volunteers (estimate	if necessary) .	A to the second		7a		0
¥ 7a	a Total ur	nrelated business revenue fro	m Part VIII, column (C), line 12		1.5.4.(.5	7a 7b		0
b	Net unr	elated business taxable incor	ne from Form 990-T, Part I, line	11	Prior Year	10	Current Year	0
1.5		and a start of the start of	-	-		6,190	a second and a second second second	1,604
8		utions and grants (Part VIII, li		· · · · · -		2,065		7,991
sevenue		m service revenue (Part VIII, I nent income (Part VIII, column				346		235
A 10	Investm	Part VIII, column (A)	lines 5, 6d, 8c, 9c, 10c, and 1		3	3,914	1	4,001
· 11	Total ros	evenue (Part VIII, Column (A)	(must equal Part VIII, column (A),	line 12).	42	2,515	34	3,831
12	Crante	and similar amounts paid (Pa	int IX, column (A), lines 1–3)			0		C
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sesued to the second to the se	Profess	ional fundraising fees (Part I)	X, column (A), line 11e) .	i E		0		0
ben	Total fu	ndraising expenses (Part IX,	column (D), line 25) 🕨	16,585				
× 17	Other e	expenses (Part IX, column (A), lines 11a–11d, 11f–24e).			195,193			7,502
18	Total es	penses, Add lines 13-17 (m	ust equal Part IX, column (A), I	ne 25)		3,224		6,368
19	Revenu	le less expenses. Subtract fin	ne 18 from line 12		-80,709 Beginning of Current Year			32,537
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Assets or Balances	Total as	assets (Part X, line 16)				9,331	1,23	37,120
Se 21	Total lia	liabilities (Part X, line 26)				9,757	1 00	837,037
Fund Fund			ct line 21 from line 20	1.000	1,30	59,574	1,20	17,031
Part II	Si	gnature Block			ad to the best of mul	nowledge		
Under pena	alties of perju	ry, I declare that I have examined this sect and complete Declaration of pre-	return, including accompanying schedu parer (other than officer) is based on all	information of which p	reparer has any know	vledge.		_
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Fit			SS AVENUE, MADEIRA BEAC		Phone no.			7.
May the	IRS discu	ss this return with the prepar	er shown above? See instruction	ons.		10.4.4	X Yes	N
-			a first management of the set of the				Form 990	1/2020

For Paperwork Reduction Act Notice, see the separate instructions.

HTA

Department of Revenue Services State of Connecticut (Rev. 02/22)



Municipality: Bridgeport

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

Junior Achievement of Greater Fairfield County, Inc.

Address: 835 Main Street, Bridgeport, CT 06604

Federal Employer Identification Number: 06-0644315

Program title: Junior Achievement's Financial Literacy & Work Readiness Programs

Name of contact person: Laura Stern

Telephone number: (203) 382-0180

Email address: _lstern@jagfc.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 80,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

If Yes, attach a copy of the first page of your most recent return.

No

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility:
- Open space acquisition fund; or
- X Other (specify): Supplemental financial literacy and work readiness programs

Description of program:

Junior Achievement (JA) is dedicated to inspiring and preparing young people with the knowledge and skills they need to succeed in a global economy. JA's K-12 programs focus on three pathways: financial literacy, work and career readiness, and entrepreneurship. Through relevant and innovative programs taught by volunteer role models, we provide the linkage and pathways from education to workforce. Program content is customized to meet local needs while being aligned with state and national academic standards. All programs are provided free of charge to schools and students.

Need for program:

Bridgeport publishes its student population data as 71.5% low income, 28% higher than the state average, as measured by eligibility for free or reduced-price meals; school population is 88% minority; and its high school graduation rate for students is 76%, 12.5% below state average (CT Dept. of Education). Over 50% of US employers recognize that talent shortages impact their ability to serve clients and customers. JA's programs teach personal finance, career readiness, and entrepreneurship. We help students set goals and secure the skills necessary to achieve them.

Neighborhood area to be served: ______ The Bridgeport school population in grades K through 12.

Plan to implement the program:

JA engages volunteers from the business community and community at-large to deliver our curricula while sharing their own career and life experiences with students. Our programs are grade-level appropriate and follow the common core curriculum. All programs have been redesigned to accommodate current learning scenarios, and we offer programs via three delivery models: 1) In-person, 2) Virtual, 3) Independent, self-quided.

Timetable:

Program start date: 7/1/2022

Program completion date: 6/30/2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NA	AA funds requested	\$80,000.00		
Ot	ther funding sources - itemized sources:			
a)	Corporate, foundations, individual gifts	\$135,369.86		
b)				
c)				
d)				
Total Fund	ling:	\$215,369.86		

rotal runuing.

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) Salaries, benefits, payroll taxes	\$154,358.66
b) Program materials and supplies	\$4,828.25
c) Travel, mileage, training	\$1,251.77
d) Scholarships, awards, recognition	\$983.53
Administrative expenses - itemized description: a) Insurance, License fees	\$29,730.40
b) Overhead - rent, utilities, equipment	\$5,346.84
 c) Operating costs - IT, telephone, office supplies, postage/frgt 	\$14,940.76
d) Marketing & development, staff & board development	\$5,856.49
Proposed Expenditures:	\$217,296.70

Total Proposed Expenditures:

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the	ne program:
Mailing address:	
Name of municipal liaison:	
Telephone number:	-
Fax number:	-
Email address:	

Post-Proje	ect Audit
Is a post-project audit req	quired for this proposal
Yes	No
If Yes , date post-p	project audit due:
Dat	te

Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

y be made public. Op est information.

1	OMB No. 1545-0047
	2020
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2	Inspection

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		Association Other	L Year of	formation	1950 M	State o	f legal domicile	CT
Summa	rv.					12		
Briefly desc	ribe the organization's mission	or most significant activities: JU	NIOR ACHIEV	EMEN'T	INSPIRE	S AN	ID PREPAR	RES
YOUNG P	EOPLE TO SUCCEED I	N A GLOBAL ECONOMY.		-				
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	al return ret	Bit return Instand medded 835 MAIN ST City or town, state or province, country BRIDGEPORT, CT 06604 F Name and address of principal officer 835 MAIN ST, BRIDGEP xempt status: X 501(c)(3) 501(c) iste: WWW.JAGFC.ORG of organization: X Corporation Summary Briefly describe the organization's mission YOUNG PEOPLE TO SUCCEED IN Check this box ☐ if the organization Number of voting members of the governin Number of independent voting members of Total number of individuals employed in contail number of volunteers (estimate if necontail number of volunteers (eart VIII, column (A), inestimate income (Part VIII, column (A), linestimate and similar amounts paid (Part IX, column Other expenses (Part IX, column (A), linestimate in expenses (Part IX, column Other expenses (Part IX, column (A), linestimate in expenses (Part IX, column Other expenses (Part X, line 16)	# 335 MAIN ST City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 05604 F Name and address of principal officer BERNADINE VENDITT 835 MAIN ST, BRIDGEPORT, CT 06604 xempt status: X 501(c)(3) S01(c)(1) (insert no.) 4947 wite: WWW.JAGFC.ORG of organization: X corporation Tust Association Other Summary Briefly describe the organization's mission or most significant activities: JU YOUNG PEOPLE TO SUCCEED IN A GLOBAL ECONOMY. Check this box if the organization discontinued its operations or d Number of independent voting members of the governing body (Part VI, line 1a) Number of individuals employed in calendar year 2020 (Part V, line 2a) Total number of volunteers (estimate if necessary) Total number of volunteers (estimate if necessary) Net unrelated business taxable income from Form 990-T, Part I, line 11 Program service revenue (Part VIII, column (A), lines 3, 4, and 7d), Investment income (Part VIII, column (A), lines 3, 4, and 7d), Net unrelated business (Part IX, column (A), line 21) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5 <t< td=""><td>B35 MAIN ST City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 05604 Prame and address of principal officer BERNDGEPORT, CT 05604 Prempt status: X jot(c)(3) S01(c)(3) S01(c)(-) Graganization: X Corporation Tust: Association: Origination: X Corporation Tust: Association: Origination: X Corporation Tust: Association: Other L Yeard Summary Briefly describe the organization's mission or most significant activities: JUNIOR ACHIEV YoUNG PEOPLE TO SUCCEED IN A GLOBAL ECONOMY. 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B35 MAIN ST (203) 38 City or low, state or province, country, and ZIP or foreign postal code Corase recepts BRIDGEPORT, CT 06604 Corase recepts WIM, JAGEC, ORG ERNADINE, VENDITTO atte: WW, JAGEC, ORG H(c) forware and adverses of principal officer Britter WW, JAGEC, ORG User (a)	B35 MAIN ST (203) 382-03 City or low, state or provide, country, and ZIP or foreign postal code G Gross recepts S B TDGEPORT, CT 06604 G Gross recepts S Will be and address of proceed of the DERNADINE VENDITTO H(a) Is fins a group relation of the State or provide, country, and ZIP or foreign postal code B G Gross recepts S G Gross recepts S Will J State or provide, country, and ZIP or foreign postal code G Gross recepts S B G Gross recepts S H(a) Is fins a group relation and address of proceed of the State or I'No."	B35 MAIN ST (203) 382-0180 City or form, state or province, country, and 2/P or foreign postal code a Gross receipts \$ 1, 424 Reinforgs Port, CT 06604 a Gross receipts \$ 1, 424 Marting CT 06604 Ho) miss argo strum for [] we with a significant activities. CONDRY: WWW, JASPC, ORG (msert no.) 4947(a(t)) or or organization. Cl Corporation That Association Summary Brit Doep Dart, CT 06604 H(c) forego samptor number WWW, JASPC, ORG (msert no.) 4947(a(t)) or H(c) forego samptor number YOUNG PEOPLE TO SUCCEED IN A GLOBAL ECONOMY. Check this box If the organization if maission or or most significant activities. JUNIOR ACHIEVEMENT INSPIRES AND PREPAR YOUNG PEOPLE TO SUCCEED IN A GLOBAL ECONOMY. S S S Check this box If the organization discontinued its operations or disposed of more than 25% of its net assets. Number of individual semipode in calendary area 2020 (Part VI, line 15). S Total number of volunteess (estimate if necessary) If d S S Naturelated business revenue from Part VIII, column (C), line 12. Ta Ta S Number of volunteess (estimate if necessary) If d S S Total number o

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

Bridgeport Neighborhood Trust, Inc. d/b/a Building Neighborhoods Together

Address: 570 State Street, Bridgeport, CT 06604

Federal Employer Identification Number: 22-2809353

Program title: BNT Housing Portfolio Energy Improvement Plan

Name of contact person: Charles Griggs

Telephone number: (203) 290-4255

Email address: charles@bntweb.org

X

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons:
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
 - Other (specify):

Description of program:

BNT is the most active nonprofit developer, owner and manager of affordable housing in Bridgeport. BNT has a portfolio of approximately \$50 million in new and renovated housing where vacant or abandoned properties once existed. BNT's housing stock includes over 20 buildings housing over 400 tenants. BNT has significant energy improvement needs which include the installation of solar panels on some of its largest apartment buildings, and HVAC upgrades and improvements across its housing portfolio.

Need for program:

Given the high and growing utility cost of maintaining BNT's affordable housing portfolio, the addition of solar panels and other HVAC energy improvements is highly needed.

Neighborhood area to be served:

Greater downtown Bridgeport

Plan to implement the program:

Contract proposals would be obtained as soon as funds are committed by NAA corporate funders. Upgrades would be completed by November 2023.

Timetable:

Program start date: January 4, 2023

Program completion date: August 30, 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources:	
a) Property Reserves & Other	\$25,000.00
b)	
c)	
d)	
Total Funding:	\$175,000.00

Proposed Program Expenditures:

a) Energy Conservation Measures	\$175,000.00
b)	
c)	
d)	
Administrative expenses - itemized description:	
a)	
b)	
c)	
c)	

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program:	
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	-
Email address:	

Post-Proj	ect Audit
Is a post-project audit re-	quired for this proposal
Yes	No
If Yes, date post-	project audit due:
Da	ate

	n	20
Form	g	JU

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 20 20 **Open to Public**

Interr	nal Revenue	Service Go to www.irs.gov/Form990 for instruct		t information.	mopoundi
AF	For the 2	020 calendar year, or tax year beginning	and ending]	the street of
B	Sheck If applicable:	C Name of organization		D Employer identification number	
E	Address	BRIDGEPORT NEIGHBORHOOD TRUST			
	Name	Doing business as		22-280935	3
	Initial	Number and street (or P.O. box if mail is not delivered to street address) Room/suite		
E	Final return/	570 STATE STREET		203-290-4	
-	termin- ated	City or town, state or province, country, and ZIP or foreign postal	code	G Gross receipts \$	3,958,474.
	Amended	BRIDGEPORT, CT 06604		H(a) Is this a group retu	Yes X No
L	Applica- tion pending	F Name and address of principal officer:DORIS LATTORE		for subordinates?	
		SAME AS C ABOVE	10.17/-1/11 50	H(b) Are all subordinates inclu 7 If "No," attach a lis	
1	Tax-exem		4947(a)(1) or 52	H(c) Group exemption	
11	Website:	WWW.BNTWEB.ORG	L Van	r of formation: 1986 M S	State of legal domicile: CT
			L fea	TOTIONNAUON. 2500 M	nate of lagar dominant, e =
Pa	art I S	efly describe the organization's mission or most significant activities	BRIDGEPOR	T NEIGHBORHOO	D TRUST
e	1 Br	orks TO END HOUSING INSECURITY, IN	COME INEOU	ALITY AND HOM	ELESSNESS
Activities & Governance		eck this box if the organization discontinued its operation	s or disposed of mo	re than 25% of its net asse	ets.
veri		imber of voting members of the governing body (Part VI, line 1a)		3	8
8	3 NI	imber of voting members of the governing body (rait v), and var imber of independent voting members of the governing body (Part V	I, line 1b)	4	8
do O		tal number of individuals employed in calendar year 2020 (Part V, lin		5	39
tie		tal number of volunteers (estimate if necessary)		6	24
tivi		tal unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
Ac		tunrelated business taxable income from Form 990-T, Part I, line 11		7b	0.
-	DIN	A Uniferated business taxable mounte mount only ope () area mo		Prior Year	Current Year
	8 C	ontributions and grants (Part VIII, line 1h)	5. F	927,404.	1,877,783.
Revenue		ogram service revenue (Part VIII, line 2g)		1,851,518.	2,078,064.
Nel		vestment income (Part VIII, column (A), lines 3, 4, and 7d)	E	6,393.	2,419.
ä		her revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		72,001.	-10,792.
		tal revenue - add lines 8 through 11 (must equal Part VIII, column (A)	, line 12)	2,857,316.	3,947,474.
-		ants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
		enefits paid to or for members (Part IX, column (A), line 4)		0.	0.
s	1.10	laries, other compensation, employee benefits (Part IX, column (A), I	ines 5-10)	1,302,278.	1,275,366.
Expenses	16a Pr	ofessional fundraising fees (Part IX, column (A), line 11e)		0.	0.
be	bTo	tal fundraising expenses (Part IX, column (D), line 25)	0.		
ŵ	17 0	her expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		2,576,699.	2,740,769.
		tal expenses. Add lines 13-17 (must equal Part IX, column (A), line 2	5)	3,878,977.	4,016,135.
	19 R	evenue less expenses. Subtract line 18 from line 12		-1,021,661.	-68,661.
Fund Balances			1	Beginning of Current Year	End of Year 32,086,902.
sets	20 To	tal assets (Part X, line 16)		28,108,038.	12,410,595.
t As	21 To	tal liabilities (Part X, line 26)		8,363,070.	19,676,307.
SP1	22 N	et assets or fund balances. Subtract line 21 from line 20	etter alle	19,744,968.	19,010,301.
P	art II	Signature Block		to an it to the bast of mu	inculades and balief it is
Und	ler penalti	as of perjury, I declare that I have examined this return, including accompanyi	ng schedules and state	ments, and to the dest of my	knowledge and belief, it is
true	e, correct,	and complete. Declaration of preparer (other than officer) is based on all infor	mation of which prepai	er has any knowledge.	
	. 11	Planeture of officer		Date	
Sig	in I	Signature of officer DORIS LATTORE, INTERIM EXECUTIVE	OFFICER		
He	re	DORIS LATTORE, INTERIM EXECUTIVE Type or print name and title	OFFICER		
_				Date Check	PTIN
-		rint/Type preparer's name Preparer's signature	UELL CPA	11/15/21 "	P01585061

May the I	RS discuss this return with the preparer shown above? See instructions	F 900 (2020)
-		X Yes No
Use Only	Firm's address 50 WASHINGTON STREET WESTBOROUGH, MA 01581	Phone no. 508 - 366 - 9100
Preparer	Firm's name AAFCPAS, INC.	Firm's EIN > 04-2571780
	MICHAEL PROELL, CFA MICHAEL INCLUE, CIA	

032001 12-23-20 LHA For Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

Habitat for Humanity of Coastal Fairfield County

Address: 1542 Barnum Avenue, Bridgeport, CT 06610

Federal Employer Identification Number: 22259707

Program title: Habitat CFC Program

Name of contact person: Kristen Alvanson

Telephone number: (203) 333-2642

Email address: kalvanson@habitatcfc.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

If Yes, attach a copy of the first page of your most recent return.

No

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- _ X _ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

Habitat CFC seeks to build community and to improve lives by partnering with low-income families, community volunteers and donors to build decent and affordable homes. Since 1985, we have dedicated 277 homes helping over 1,000 family members in Fairfield County. We sell homes to families earning typically between 45% and 70% of the area median income and provide a 30 year mortgage with no down payments and with zero interest. Habitat CFC is a construction company with a green focus. We incorporate energy efficient building practices into our construction; 100% of our homes receive Energy Star certification.

Need for program:

Through Habitat homeownership, a family is transitioned from substandard and economically burdened housing into a home that substantially improves their living environment and ensures that the family will no longer spend more than 30% of their income on housing. Green building makes the houses we build more affordable for our homeowners, whose utility bills are lower. Placing children in new homes can have a positive effect on their health by removing them from substandard and potentially unhealthy living conditions. Over half of Bridgeport's homes were built prior to 1950, increasing the likelihood of lead poisoning in old homes.

Neighborhood area to be served:

Habitat CFC covers all of Coastal Fairfield County, but our work has been mainly focused in Bridgeport and largely concentrated in the East End and East Side, although we have built homes throughout the city. We prefer to build in neighborhoods where there are existing Habitat homes or where we can build clusters of Habitat homes to help further strengthen a neighborhood. The neighborhoods in which we build generally have a high percentage of minorities and our homeowners typically match the demographics of the neighborhood. It is clear that a new Habitat home tends to be the seed that begins to turn an entire neighborhood around. Other

Plan to implement the program:

Habitat CFC will build at least 9 decent, affordable homes for hardworking families in 2022. While the pandemic has slowed us down, we are continuing to build and look forward to increasing production as we are able to allow more volunteers on site. In order to reach our goal, we rely on every Habitat CFC department to play its part in making it happen. Our Construction Department keeps the building on schedule. Our Family Services Department works with future homeowner families throughout the process. Our Development Department works to secure funds needed to operate. And our Volunteer Services Department facilitates

Form NAA-01 (Rev. 02/22)

Timetable:

Program start date: 1/1/2021

Program completion date: 12/31/2021

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources:	
a) Mortgage Receipts	\$966,000.00
b) Donor Contributions	\$1,280,000.00
c) ReStore Net	\$500,000.00
d) Other	\$604,000.00
	\$3,500,000.00

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) Direct Construction	\$1,320,000.00
b) Program Compensation	\$1,255,280.00
c) Other Compensation	\$221,520.00
d)	
Administrative expenses - itemized description:	
a) Interest	\$30,000.00
b) Insurance, Legal and Accounting	\$220,400.00
c) Rent	\$208,000.00
d) Other	\$244,800.00
Proposed Expenditures:	\$3,500,000.00
TODOJCU EXperiancios.	

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program:

City of Bridgeport

Mailing address: _

Margaret E. Morton Government Center, 999 Broad St. Bridgeport, CT 06604

Name of municipal liaison: Max Perez

Telephone number: 2037272707

Fax number: 2035763979

Post-Proje	ect Audit
ls a post-project audit rec	uired for this proposal?
Yes	No
If Yes , date post-p	project audit due:
Dat	e .

PART II - ATTACHMENT

2022 NAA Habitat for Humanity CFC

Description of Program

Habitat for Humanity of Coastal Fairfield County (Habitat CFC) is a nonprofit organization headquartered in Bridgeport that builds communities and improves lives by eliminating substandard housing and creating affordable homeownership possibilities by partnering with families in Fairfield County. Habitat CFC has a well-earned reputation for success in transforming abandoned properties into homes for taxpaying, contributing community members throughout the region. We build not only new homes, but recycle homes from homeowners who have sold houses back to us when their life circumstances change. Since 1985, we have dedicated 277 homes helping over 1,000 family members in Fairfield County.

Habitat CFC's strategic approach is more than just building homes for hardworking families, we are a "green" construction company, family services agency, non-profit financial institution, an affordable housing advocate and a community service project provider for thousands of people each year. We also operate a ReStore in Stratford, CT. The ReStore is a nonprofit home improvement and donation center that sells quality new and used furniture, appliances, home accessories and building materials to the public at low cost. We are protecting the environment by keeping furniture and other items out of landfills. All of the net proceeds from the ReStore are channeled back into the community to build more Habitat CFC homes.

Habitat CFC utilizes a nationally-proven model of partnering with and supporting lowincome families through each step of the process toward homeownership. The goal is not simply to build and sell a house, but rather to educate, empower and engage with partner families so that their home might be a source of long-term financial health, stability and pride for years to come.

Habitat CFC sells homes to families earning typically between 45% and 70% of the area median income. Habitat CFC sells the homes to families and provides a 30 year mortgage with no down payments and with zero interest. No purchaser will pay more than 30% of their income for the mortgage, taxes, insurance and utilities. The homes are deed restricted to ensure their affordability for 40 years. The homes are also energy efficient and Energy Star rated. Habitat CFC has a proud, 37 year history of creating affordable housing in this model, with a success rate that exceeds 95%.

Habitat CFC looks to expand affordable housing opportunities by fostering the creation of affordable homeownership properties in Bridgeport for families that would never be able to purchase a home through traditional channels. Families who purchase Habitat homes must be willing and able to give sweat equity hours of service to our program, including participation in educational programs that are designed to teach homeownership, household budgeting, civic engagement and other skills intended to create successful, responsible, community-minded homeowners. When possible, the majority of the time given by our participating families is typically devoted to working alongside our staff and volunteers building their own houses, which we believe prepares them well to both appreciate and care

for their new homes. Based on our track record, we can safely say that the future homeowners will be long-term residents of these homes and actively engaged participants in their communities. They will enjoy healthier lives; their children will achieve improved educational outcomes; they will enhance the local economy and will contribute to safer and more stable neighborhoods.

Habitat's model is simple, but effective. The organization engages volunteers in building decent, quality affordable homes on abandoned and/or blighted properties. Properties that are burdens on the stretched budgets of municipalities are transformed into new homes with taxpaying, involved homeowners. One or two new houses not only change the lives of the homeowners, but help lift entire neighborhoods from dangerous areas in disrepair to communities in which proud neighbors begin to welcome and look after each other.

Habitat CFC is a construction company with a green focus. We incorporate energy efficient building practices into our construction; 100% of our homes receive Energy Star certification. Our new construction houses are all Energy Star certified by a third party rater. All homes completed in the last few years meet this standard and all future homeswill be Energy Star certified.

Habitat CFC - Energy Efficiency Building Procedures

All HFHCFC homes are evaluated by a third-party HERS rater and receive Energy Star v 3.0 Certifications. We also work with the Connecticut Energy Efficiency Fund for additional certification and small rebates. These raters confirm each of the seven items below as part of their normal inspections.

 Insulation: All insulation meets or exceeds local building codes. This is done to minimize utility costs for our low income homeowners. The ceiling of the unconditioned basement has R-30 fiberglass batts. The exterior walls are 2x6 construction, 24" on center. Close attention is paid to air sealing at all the building material seams, and R-21 fiberglass batts are used in the walls. The ceiling of the second floor (floor of attic) is air sealing with closed cell foam and has 20 inches of loose blown cellulose insulation to achieve an R-60 rating. Raised heel trusses are used to ensure at least 75% of attic R-value is maintained to the outside edge of the wall assembly. A minimum of 3 inches (R-21) of high expansion closed cell spray foam is used to seal all rim bands and sill plates, where the majority of air leakage would otherwise occur.

- Plumbing fixtures: Toilets, the kitchen faucet, bathroom faucets, and the showerhead meet the water-conserving criteria listed in the application. American Standard toilet #4021 is 1.28 gpf. Delta bath sink faucet #2520 is 1.5 gpm at 60 lbs. Delta kitchen faucet #400 is 1.8 gpm at 60 lbs. Moen showerhead # 6307EPBN is 1.75 gpm. All fixtures meet EPA's criteria for WaterSource and/or CalGreen Standards.
- Boiler: HFHCFC uses a HTP EFT-55 natural gas boiler with a SuperStor 45 gal indirect hot water storage tank. The boiler has a 97% AFUE rating. Hot water baseboard heating on 2 zones is used in each home.
- 4. <u>Ventilation</u>: Each of the two bathroom exhaust fans is an Energy Star listed Panasonic fan (model # FV08VKML3) that is set to run continuously at a low speed and switching to a higher speed for 30 minutes when the fan's motion detector detects occupancy use. The kitchen exhaust fan runs has manual high and low speed settings. We are planning on adding the use of an ERV system as our next enhancement.
- <u>Windows</u>: we use only low-E, argon-filled windows with foam-filled vinyl sashes. The U-Factor is 0.28.
- Appliances: HFHCFC uses Energy Star Qualified appliances from Whirlpool for each home – 4.0 cu. ft. clothes washer Model # WTW5500XW, 18 cu. ft. refrigerator Model # W8TXEWFYQ, and, if desired as an option by the homeowner, a dishwasher Model # WDF510PAYW.
- Lighting: As part of the commitment to the Connecticut Energy Efficiency Fund (verified by the 3rd party HERs rater), HFHCFC uses LED bulbs and appropriate fixtures throughout the house. The specific models are chosen by the future homeowners to allow them style preferences.

In 2010, Habitat CFC committed to build 100% of our homes to receive Energy Star certification, as determined by an independent third party rater approved by the EPA. The most important component of an Energy Star evaluation is the HERS score. As HERS scores move lower, better performance has been achieved, meaning that future energy costs will be lower for the homeowner. HERS scores are very comprehensive, based on a wide range of factors, including things such as air tightness, air quality, energy efficiency, quality of windows, etc.

The US Department of Energy reports that a typical resale home scores 130 on the HERS Index while a typical new home without an emphasis on Energy Star might score 100. We see in marketing brochures that several major builders in the US tout scores of 61 - 67. A home with a HERS Index score of 70 is 30% more energy efficient than that typical new home with a score of 100. Habitat CFC HERS scores are currently rating at 49-52.

The green features, which either directly or indirectly conserve energy include:

Sustainable Construction

- LP Smartside composite wood siding, sourced from small fast-growing trees with zero waste
- Foundation concrete has fly ash content

Material Conservation

- Panelized wall construction and prefabricated roof trusses minimize wood waste
- Habitat operates the ReStore, which sells used or odd lot building materials and gently used furniture. Each year, ReStore sells more than \$1,500,000 of these materials, eliminating over 800 tons of potential landfill.

Water Conservation and management

- Low flow toilets and showers
- Infiltrators to capture storm water run off

Need for Program

Through Habitat homeownership, a family is transitioned from substandard and economically burdened housing into a home that substantially improves their living environment and ensures that the family will no longer spend more than 30% of their income on housing. Green building makes the houses we build more affordable for our homeowners, whose utility bills are lower. Placing children in new homes can have a positive effect on their health by removing them from substandard and potentially unhealthy living conditions. Over half of Bridgeport's homes were built prior to 1950, increasing the likelihood of lead poisoning in old homes.

Benefits to the City of Bridgeport and the surrounding neighborhood are both direct and indirect.

- Habitat homeowners pay more than \$800,00 annually in local real estate taxes on formerly blighted, tax delinquent properties and school taxes.
- In our history, we have found that these new tax paying homeowners have helped to achieve lasting change in struggling neighborhoods by replacing formerly blighted properties and increasing the number of owned vs. absentee landlord residences.
- Habitat CFC homeowners attend their Neighborhood Revitalization Zone meetings as
 preparation to moving into the neighborhood to acquaint themselves with their City
 Council Representatives and the issues of the community.
- Often their presence in the neighborhood provides the hope for the future that inspires neighbors to better maintain their own properties and get involved in their own community advocacy.
- Local research with Sacred Heart University confirms the national findings that homeowners' children get better grades, are more likely to graduate from high school

and college, and less likely to become teen parents.

Habitat CFC's Family Services has a well-developed Family Services team. This team
is available to assist our families before and after their moves into their new homes.
The team conducts future homeowner workshops in Home Security, Conflict
Management, Financial Literacy/Budgeting and Predatory Lending. It actively works
with homeowners to build neighborhoods and to teach them how to be successful
homeowners.

Neighborhood areas to be served

Habitat CFC covers all of Coastal Fairfield County, but our work has been mainly focused in Bridgeport and largely concentrated in the East End and East Side, although we have built homes throughout the city. We prefer to build in neighborhoods where there are existing Habitat homes or where we can build clusters of Habitat homes to help further strengthen a neighborhood. The neighborhoods in which we build generally have a high percentage of minorities and our homeowners typically match the demographics of the neighborhood. It is clear that a new Habitat home tends to be the seed that begins to turn an entire neighborhood around. Other homeowners begin to improve their properties and neighbors begin to pay attention to what is happening on their streets. Others begin to invest in the neighborhoods in which we build.

Plan to implement the program

Habitat CFC will build at least 9 decent, affordable homes for hardworking families in 2022. While the pandemic has slowed us down, we are continuing to build and look forward to increasing production as we are able to allow more volunteers on site. In order to reach our goal, we rely on every Habitat CFC department to play its part in making it happen. Our Construction Department keeps the building on schedule. Our Family Services Department works with future homeowner families throughout the process. Our Development Department works to secure funds needed to operate. And our Volunteer Services Department facilitates volunteer opportunities throughout the year.

Form	99	0 Return of Organization Exempt Under section 501(c), 527, or 4947(a)(1) of the Internal Reven Do not enter social security numbers on this for	ue Code (exc	ept private foundations)	OMB No. 1545-0047
	ment of the	Treasury			Inspection
_	and the second s		nd ending		
Ch	eck if	C Name of organization		D Employer identificat	ion number
ap	plicable:	HABITAT FOR HUMANITY OF			
	Address change	COASTAL FAIRFIELD COUNTY, INC.			
	Name change	Doing business as		**_**7077	1
ť.	Initial return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number	
	Final return/	1542 BARNUM AVENUE		(203) 333-	
	termin- ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	4,162,876
-	Amended return	BRIDGEPORT, CT 06610		H(a) Is this a group retu	
-	Applica- tion pending	F Name and address of principal officer: CATHY COLLINS		for subordinates?	
-	V10.05	SAME AS C ABOVE	1	H(b) Are all subordinates inclu	
		ot status: X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)	1) or 527	If "No," attach a lis H(c) Group exemption r	
		WWW.HABITATCFC.ORG	I Vear	of formation: 1985 M S	
			L Year	UTIONHAUUN, 1909 MS	nate of legal outfilling, C
	11 3	efly describe the organization's mission or most significant activities: THE	ORGANT	ZATTON PROVID	ES HOME
2	1 Bri	VNERSHIP TO RESPONSIBLE LOW-INCOME FAM.	ILLES TH	ROUGH NEW	
anna liaina		eck this box if the organization discontinued its operations or dis			s.
		mber of voting members of the governing body (Part VI, line 1a)		3	1
3		mber of independent voting members of the governing body (Part VI, line 1b)	4	1
		tal number of individuals employed in calendar year 2020 (Part V, line 2a)		5	2
ACIIVINGS O		tal number of volunteers (estimate if necessary)		6	950
		tal unrelated business revenue from Part VIII, column (C), line 12		7a	0
2	b Ne	t unrelated business taxable income from Form 990-T, Part I, line 11		7b	0
1		the state of the s	-	Prior Year	Current Year
	8 Co	ntributions and grants (Part VIII, line 1h)	-	1,101,403.	1,088,574
SHIDADU	9 Pro	ogram service revenue (Part VIII, line 2g)	-	3,798,483.	2,221,692
		estment income (Part VIII, column (A), lines 3, 4, and 7d)	-	26,948.	5,242
-		her revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-	792,853.	783,855
+		tal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,719,687.	4,099,363
1		ants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0
1		nefits paid to or for members (Part IX, column (A), line 4)	-	1,716,922.	1,745,994
Ises		laries, other compensation, employee benefits (Part IX, column (A), lines 5-1	0)	0.	1,715,551
eus		ofessional fundraising fees (Part IX, column (A), line 11e)	335.		
Expen		tal fundraising expenses (Part IX, column (D), line 25) 266, her expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		4,563,850.	2,603,512
1		tal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		6,280,772.	4,349,506
		venue less expenses. Subtract line 18 from line 12		-561,085.	-250,143
Ces	19 (16	venue less expenses, oubtract me romon me ra	Be	eginning of Current Year	End of Year
anci	20 To	tal assets (Part X, line 16)		11,346,291.	10,271,690
I Balanc		tal liabilities (Part X, line 26)		4,440,010.	3,615,552
		t assets or fund balances. Subtract line 21 from line 20		6,906,281.	6,656,138
_		Signature Block			
		s of perjury, I declare that I have examined this return, including accompanying sched	lules and statem	ents, and to the best of my ki	nowledge and belief, it i
e, 1	correct, a	nd complete. Declaration of preparer (other than officer) is based on all information o	f which preparer	has any knowledge.	
gn		Signature of officer		Date	
ere		CATHY COLLINS, CEO			
_		Type or print name and title		Data Inter	T PTIN
		rint/Type preparer's name Preparer's signature		Date Check	
líd		DWARD G. SULLIVAN		self-employed	₽00579546 *-***3326
		rm's name WHITTLESEY PC		Firm's EIN 🕨 *	
ie (Dnly Fi	rm's address 280 TRUMBULL ST 24TH FL		060	.522.3111
_	_	HARTFORD, CT 06103		Phone no. 0 0 U	X Yes

May th	he IRS o	discuss th	his return with the preparer shown above? See instructions	
032001	12-23-20	LHA	For Paperwork Reduction Act Notice, see the separate inst	ructions.

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency,	
Hall Neighborhood House, Inc.	
Address:	
52-George-E-Pipkin's-Way-Bridgeport-CT-06608	
Federal Employer Identification Number:06-0676851	
Program title: Hall Senior Center	
Name of contact person: Robert Dzurenda	
Telephone number: (203) 345-2040	
Email address: rdzurenda@hnhonline.org	

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 25,000.00

The second state of a parameters

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
- Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- X Other (specify): Senior-Citizens-60-years-and-older

Description of program:

Financial assistance is requested from the Neighborhood Assistance Act grant program to fund Hall Senior Center which is open Monday through Friday 8:30am to 3:30pm. Hall Senior Center serves over 100 people, offering free continental breakfast and hot lunch daily; daily exercise, recreational and therapeutic activities like yoga & Tai Chi; shopping trips; and weekly health assessments monitored by Public Health RN/PhD Linda Strong of Sacred Heart University's College of Nursing students. Hall also offers Caregiver Support Individual and Group Thereapy Sessions for caregivers of seniors.

Need for program:

All of Hall's seniors live on fixed incomes, over 85% of which are of low income status (below 100% of Federal Poverty Level) and cannot afford to prepare nutritious meals each day. They need help accessing community and government benefits. Hall is awarded Title III federal funds that must be matched. This NAA grant would aid in offering those matching dollars, and the NAA support will help to cover the spending gap.

Neighborhood area to be served:

The participants of Hall Senior Center live in Bridgeport's East Side, East End, and other Bridgeport neighborhoods.

Plan to implement the program:

Hall Senior Center is open 48 weeks per year and is staffed by a Senior Center Manager. We are currently in the process of hiring an assistant. The center is open Monday through friday 8:30am-3:30pm. Seniors are offered daily breakfast & lunch. Health and wellness checks such as blood pressure and blood sugar screenings performed by clinical nurses and nursing students from SHU every Tuesday and Wednedsay. Balance classes, yoga, Tai Chi, and recreation are also offered. The programming keeps the older clients cognitively fit and emotionly healthy.

Timetable:

Program start date: 1/1/2023

Program completion date: 12/31/2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

 NAA funds requested
 \$25,000.00

 Other funding sources - itemized sources:
 a)

 a)
 le III Federal Funds for Senior Center & Family Caregiver
 \$65,941.00

 b)
 Other
 \$1,000.00

 c)
 New Grants
 \$20,000.00

 d)
 Fund Raisers/Private Donors
 \$28,900.00

 Total Funding:
 \$140,841.00

Proposed Program Expenditures:

Direct operating expenses - itemized description:

- a) Salaries, employer FICA, Unemployment, Workers Comp
- b) Training, conferences, public transportation, field trips, cont
- c) Food, office supplies, kitchen/program, maintenance supplies
- d) Other Program Enrichment

Administrative expenses - itemized description:

- a) Copier/printer; general maineneance; utilities, rent, taxes
- b) Computer server/software upgrade
- c) communication, property liability insurance, fingerprinting/cri
- d) Audit

Total Proposed Expenditures:

\$73,400.00	
\$4,000.00	
\$14,600.00	
\$31,641.00	

\$12,500.00	
\$1,500.00	
\$2,500.00	
\$700.00	
\$140,841.00	

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the progra Magaret E. Morton Government Center	m:
Mailing address:	
999 Broad Street, Brigeport, CT 06604	
Name of municipal liaison: Max Perez	
Telephone number: 203-576-3796	
Fax number: _203-576-3979	-
Email address: max.perez@bridgeportct.gov	

Post-Proje	ect Audit
s a post-project audit rec	quired for this proposa
X Yes	No
If Yes, date post-p	project audit due:
3/31/2	023
Da	te

orm 990		0	Owner instian E	xempt From Inco	me Tax	-	OMB No. 1545-0047
		Under section 501(c).	527. or 4947(a)(1) of the Inte	ernal Revenue Code (except p	rivate foundations)	-	Open to Public
partment of the ternal Revenue	Treasury	Da not en Go to www.	ter social security numbers of irs.gov/Form990 for instru	en this form as it may be mad actions and the latest inf	ormation.	1	Inspection
		ar year, or tax year begin	ning 10/01	, 2020, and ending	9/30		20 2021
Check if app		3			D Employe	ridentifi	ication number
		HALL NEIGHBORHOO	D HOUSE, INC.			6768	
Name c		52 GEORGE E. PIP	KIN'S WAY		E Telepho	ne numbe	er .
Inilial re	in anyo	BRIDGEPORT, CT 0	6608			-	
-	um/terminated						
-	ed return				G Gross re		
		F Name and address of principa	officer: CAROL DONN	H'LLY	H(a) is this a group return		
	and partaining	SAME AS C ABOVE	CAROL DONN	PTD1	H(b) Are all subordinates If "No," attach a list.	included	7 Ves No
Tay.even		X 501(c)(3) 501(c) () < (insert no.)	4947(a)(1) or 527	ii (iv) bilacit a non		
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		X Corporation Trust	Association Other P	L Year of formatio	n: 1901 Ms	tate of le	gal domicile: CT
Dout I IS	CI UMARCO COL						
T 1 Dri	ofly describ	e the organization's miss	ion or most significant	activities: TO PROVIDE	SERVICES T	HAT V	NILL EDUCATE,
	IDTOIT AT	ID EMPOWER THE L	TURE OF PRETDEN	TS OF ALL AGES	IN BRIDGEPOF	T AN	D THE
P ED	WRICH AI	D EMPOWER THE L	TAPP OF RESTAR	15 OF ALL AGES			
SU SU	JRROUND.	NG COMMUNITIES.					
2 3 4 5 6 7a Tol		F if the organization	- Construind its and	ations or disposed of me	re than 25% of its	net ass	sets.
2 Ch	eck this bo	ing members of the gove	in discontinued its open	ations of disposed of mo	10 main 20 70 01 mo	3	1
3 Nu 3 4 Nu	mber of voi	ependent voting member	s of the governing body	(Part VI, line 1b)		4	1
2 5 Tot	tal aumher	of individuals employed i	n calendar vear 2020 (F	Part V. line 2a)		5	10
6 Tot	tal number	of volunteers (estimate if	necessary)			6	55
7 To	tal unrelate	d business revenue from	Part VIII, column (C), I	ne 12		7a	0
h Ne	d unrelated	business taxable income	from Form 990-T, Part	I, line 11		7b	0
-					Prior Year		Current Year
8 Co	ntributions	and grants (Part VIII, line	1h)	****************	4,357,2	09.	4,453,370
9 Pro	ogram serv	ce revenue (Part VIII, lin	e 2a)		246,8	45.	226,763
10 Inv	estment in	come (Part VIII, column ((A), lines 3, 4, and 7d).			81.	5,578
9 Pro	her revenue	(Part VIII, column (A), I	ines 5, 6d, 8c, 9c, 10c,	and 11e)	143,0		681,839
12 To	tal revenue	- add lines 8 through 11	(must equal Part VIII,	column (A), line 12)	4,749,	93.	5,367,550
13 Gr	ants and si	milar amounts paid (Part	IX, column (A), lines 1-	3)		-	
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15 Sa	laries, othe	r compensation, employe	e benefits (Part IX, col	umn (A), lines 5-10)	. 2,970,0)44.	2,870,816
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Department of Revenue Services State of Connecticut (Rev. 02/22)



Municipality: Bridgeport

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

Cardinal Shehan Center

Address: 1494 Main Street Bridgeport, CT 06604

Federal Employer Identification Number: 06-1101081

Program title: Computer, Arts, STEM, & Cooking Programs (CASC)

Name of contact person: Lorraine Gibbons

Telephone number: (203) 336-4468

Email address: _lgibbons@shehancenter.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 25,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
- Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- X Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

As part of the Cardinal Shehan Center's After School & Saturday Program, we will enrich the lives of underserved children in Bridgeport, CT with the following: 1) Computer Program: children will learn how to use Microsoft Office and the Google Suite, and safe internet navigation. 2) Arts Program: children will engage in arts & crafts, drawing, photography, painting, and learn how to express themselves creatively. 3) STEM Program: hands-on projects relating to science, technology, engineering, and math, as well as invent their own creations including robots in the Lego League. 4) Cooking Program: teaches culinary arts, nutrition, and safety.

Need for program:

The provision of enriching and educational activities during after school hours when families are at work is critical, especially throughout the COVID-19 pandemic. Studies show that after school programs can increase academic performance, reduce risky behavior, and provide a safe environment. Academic enrichment and social expression is especially important after a year of distance learning. Providing enrichment opportunities gives youth the chance to learn new skills, unleash their potential, grow confidence, and develop healthy habits as they continue to grow and develop.

Neighborhood area to be served:

The Cardinal Shehan Center is located in The Hollow neighborhood of Bridgeport. This is one of Bridgeport's most impoverished and densely populated neighborhoods. While the Cardinal Shehan Center is located in this neighborhood, and serves many children from the neighborhood, children participate in this program from accross the City of Bridgeport.

Plan to implement the program:

The programs are included in the After School & Saturday Program and are held from September through June from 2:00-5:30pm. We advertise the programs by distributing flyers to schools, through social media, attending community events, and through our already participating families. The Center's Program Directors hire and train the necessary staff to ensure that all needs are being met and outcomes are being achieved.

Timetable:

Program start date: September 2022

Program completion date: June 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested

Other funding sources - itemized sources:

a)	
b)	
c)	
d)	

\$25,000.00

\$25,000.00

\$5,000.00 \$2,000.00

\$5,000.00

\$5,000.00

\$2,000.00

\$2,000.00

\$2,000.00

\$2,000.00

\$25,000.00

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:

- a) Art Supplies (photo chemicals/paper, arts/crafts materials)
- b) STEM supplies (experiment supplies)
- c) Robot Kits, computer maintenance
- d) Cooking ingredients

Administrative expenses - itemized description:

- a) Staff: Computer Instructor b) Staff: Art/Photo Instructor
- c) Staff: STEM Instructor
- d) Staff: Cooking Instructor

Total Proposed Expenditures:

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of th	e program:
Mailing address:	
Name of municipal liaison:	
Telephone number:	-
Fax number:	-
Email address:	

Post-Proje	ect Audit
Is a post-project audit rec	quired for this proposal
Yes	No
If Yes, date post-p	project audit due:
Da	te



Form 990 Return of Organization Exempt From Income Tax Under section 501(d), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundational



Co to www.rs.spowfform/900 for instructions and the latest information. sx year beginning JUL 1, 2020 and ending JUN 30, 2021 Do not enter social security numbers on this form as it may be made public. A For the 2020 calendar year, or tax year beginning UUL 1, 2020

B Deven / C Name of organization	D. Employee identification number
CARDINAL SHEHAN CENTER, INC.	
Dowing thus immedia as	06-1101081
Namber and street (or P.f. box if mail is not delivered in street address) 1494 MAIN STREET	combate E Teleschore number 203-336-4468
City or hown, state or provence, country, and ZP or foreign postal pode	6 am water 2,013,565
BRIDGEPORT, CT 06604	M(a) is this a group return
F Name and address of process officer LORRAINE GIBBONS	for subordinates? Ves X No
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~	Check this box V Check the organization discontinued its operations or disposed of more than 24	the than 25% of its net asset	
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4	Number of independent voting members of the poventing body (Part V), (ine 1b)	+	27
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9	resolutions and the full country (A) fram 1 4 and 70	189,925.	432,649.
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2	Estal revenue - add lines 8 through 11 enuist equat Part VIII, countin (A), line 12)	1,655,160.	1,685,688.
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7	Benefits paid to or for members (Part IX, column (A), line 4)	.0	.0
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16	Professional functionality feet (N. course (A), line 114)	.0	.0
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11	Center expenses (Part IX, column (A), lines 11a 11d, 11624e)	531,024.	341, 191.
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4	Revenue lass expenses. Subtract line 18 from line 12	70,680.	506,087.
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of the l	S discuss this return with the preparer shown above? See it	instructions	Yes NK
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Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: BRIDGEPORT



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Address: 10 MIDDLE STREET, 14th FLOOR BRIDGEPORT, CT 06604

Federal Employer Identification Number: 23-7374878

Program title: Bridgeport Brownfields Reclamation Partnership

Name of contact person: Edward Lavernoich

Telephone number: (203) 335-3800

Email address: lavernoich@brbc.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 50,000.00

from Income		equired to	o file federal Form 990 or 990EZ, Return of Organization Exempt
\boxtimes	Yes		No
If Yes, attac	h a copy o	of the firs	st page of your most recent return.
If No, attach Revenue Se		f your de	termination letter from the U.S. Treasury Department, Internal

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify): Neighborhood assistance; assessment and remediation of brownfields. X

Description of program:

Technical assistance and project management for the assessment, remediation, and redevelopment of contaminated properties/brownfields in Bridgeport's low income neighborhoods. Collaboration and partnership with the City of Bridgeport government, Neighborhod Revitalization Zones, other neighborhood groups, and MetroCOG (regional planning agency). Current project priorities throughout 2022 and early 2023 include: the Bridgeport Brass Redevelopment Planning Project, a partnership with the City of Bridgeport, MetroCOG, CT DECD, and private property owners; and Mt. Growmore, a partnership with the East End NRZ.

Need for program:

Despite a generation of redevelopment successes, Bridgeport still has numerous properties where current and potential use is affected by real or perceived hazardous waste contamination; these properties are commonly known as brownfields. Residents and neighborhood organizations lack the background to identify, access and manage the resources that are available to assess and remediate these properties. In addition, many existing funding sources for assessment and remediation do not provide adequate, or in some cases any, funding for the project management of these activities. The City government lacks capacity to fully staff these activities.

Neighborhood area to be served:

Primarily, the State-designated Bridgeport Urban Enterprise Zone, with certain other census tracts. Census tracts where these activities may occur include: 702,703,704,705,706,707,708,709,710,711,712,713,714,715, 716,717,732,733,735,736,737,738,739,740,741,742,743, 744.

Bridgeport residents are expected to benefit from these activities, via improved economic activity throughout Bridgeport and the region.

Plan to implement the program:

Ongoing communication with City officials to identify properties where assessment and/or remediation funding has been obtained, but have not been addressed due to lack of a local capacity. Manage existing/ funded projects while seeking additional resources when needed. Meet with Neighborhood Revitalization Zones or other neighborhood groups to identify properties requiring assessment or remediation of known contamination. Inform and engage local constituencies in remediation and redevelopment. Coordinate with MetroCOG, which has consistently competed for and received US EPA Assessment Grant funding.

Timetable:

Program start date: July 1, 2022, but ongoing/ continual

Program completion date: June 30, 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested

Other funding sources - itemized sources:

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:

- a) _____
- b) ______
- d)

Administrative expenses - itemized description:

- a) Personnel and office overhead
- b) Accounting, audit and legal expenses
- c)
- d) _____

Total Proposed Expenditures:

\$50,000.00

\$40,000.00

\$10,000.00

\$50,000.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the progra City of Bridgeport, Office of Planning and Economic Development	im:
Mailing address: Maragaret E. Morton Center 999 Broad Street Bridgeport, CT 06604	
Name of municipal liaison: Max Perez	
Telephone number: 203 576-3976	
Fax number: _203 576-3979	+

Email address: ______ max.perez @ bridgeportct.gov

	oject Audit
a post-project audit re	equired for this proposal
Yes	No No
If Yes, date post	-project audit due:

orm 9	90	Return of Organization Exempt F Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Do not enter social security numbers on this form a	Code (exc	ept private foundations)	0MB No. 1545-0047
epartment	of the Treasury	 Do not enter social security numbers on this form a Go to www.irs.gov/Form990 for instructions and 			Open to Public Inspection
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term		town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	105,928.
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	xempt status:	and address of principal officer: EDWARD LAVERNOICH IDDLE STREET, 14TH FLOOR, BRIDGEPOR X 501(c)(3) 501(c)()		for subordinates? H(b) Are all subordinates includ If "No," attach a list. H(c) Group exemption nu	See instructions
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1		be the organization's mission or most significant activities: \underline{IS} A	COMMU	NITY BASED	
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2	Check this b		ed of more	than 25% of its net asset	S.
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4	Number of in	dependent voting members of the governing body (Part VI, line 1b)		4	1
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		d business taxable income from Form 990 T, Part I, line 11		7b	0
1				Prior Year	Current Year
8	Contribution	s and grants (Part VIII, line 1h)		207,208.	97,406
9		vice revenue (Part VIII, line 2g)		0.	4,000
10	Investment i	ncome (Part VIII, column (A). lines 3, 4, and 7d)		0.	0
11	Other revenu	ue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		2.	4,522
12	Total revenu	e - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		207,210.	105,928
13	Grants and	similar amounts paid (Part IX, column (A), lines 1-3)		0.	0
14	Benefits pair	d to or for members (Part IX, column (A), line 4)	0.00	0.	71,788
15		er compensation, employee benefits (Part IX, column (A), lines 5-10)	com -	88,505.	
16		fundraising fees (Part IX, column (A), line 11e)		0.	0
16:		ising expenses (Part IX, column (D), line 25)	0.	00 000	111,066
17		ses (Part IX, column (A), lines 11a-11d, 11f-24e)		89,293. 177,798.	182,854
18		ses. Add lines 13-17 (must equal Part IX, column (A), line 25)		29,412.	-76,926
19	Revenue les	s expenses. Subtract line 18 from line 12		eginning of Current Year	End of Year
100			B	209,688.	143,969
20 21 22		(Part X, line 16)	-	16,799.	28,006
21	Total liabiliti	es (Part X, line 26)		192,889.	115,963
22		or fund balances. Subtract line 21 from line 20	er	10010001	
art I	i Signatu	re Block y, I declare that I have examined this return, including accompanying schedule:	s and stater	nents, and to the best of my k	nowledge and belief, it is
der pe	naities of perjur	y, reclare that thave examined this return, including accompanying senses te. Declaration of preparer (other than officer) is based on all information of wh	hich prepare	r has any knowledge.	
e, corr	ect, and comple	(e. Declaration of preparer (other matterness) is based on an information of the	tratt brackers		
gn ere	EDW	are of offiser ARD LAVERNOICH, PRESIDENT r print name and title	_	Date	
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eparer	Firm's name	CIRONEFRIEDBERG, LLP		Firm's EIN D	6-1533315
e Only	Eirm's addre	ss 6 RESEARCH DRIVE, #450			-366-5876

Phone no.203-366-5876 SHELTON, CT 06484 May the IRS discuss this return with the preparer shown above? See instructions 032001 12-23-20 LHA For Paperwork Reduction Act Notice, see the separate instructions.

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

X Yes No Form 990 (2020)

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

Connecticut's Zoological Society- Connecticut's Beardsley Zoo

Address: 1875 Noble Ave, Bridgeport, CT 06610

Federal Employer Identification Number: 23-7068821

Program title: Greenhouse- New Skin and Framing

Name of contact person: _Jessica Summers

Telephone number: (203) 394-6573

X

Email address: jsummers@beardsleyzoo.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

Yes

If Yes, attach a copy of the first page of your most recent return.

No

If **No**, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- _X_ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons,
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

Installation of new greenhouse system that includes new skin and framing--The new standard in greenhouses is an insulated, double-pane unit with argon glass and a stainless-steel spacer. Proper glazing material decreases energy loss while allowing the natural spectrum of light inside to facilitate the healthy growth of the plants within. The frames are constructed to help minimize energy transfers and therefore regulate the temperature needs of an active greenhouse.

Need for program:

In 1969, an Ickes-Braun greenhouse was erected on the north side of the potting shed at the Zoo. Since that time, vast improvements have been made in the way of greenhouse construction materials that reduce energy consumption and optimize the efficiency of a greenhouse. It is the Zoo's goal to bring the north side greenhouse up to today's conservation standards, thereby increasing efficiency, and reducing waste and energy consumption.

Neighborhood area to be served: City-wide

Plan to implement the program:

Once funding is complete, the Zoo will replace the north side greenhouse windows (skin) and frames with insulated, double pane units with argon glass with stainless-steel spacers. Construction to be completed by December 2023.

Timetable:

Program start date: October 2022

Program completion date: December 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

\$150,000.00

\$50,000.00

\$250,000.00

\$250,000.00

\$500,000.00

\$1,200,000.00

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested

Other funding sources - itemized sources:

- a) Corporate Support
- b) Foundation and Individual Support
- c) Zoo Endowment and Operations Support
- d) Grant Support

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) Engineering Cost	\$15,000.00
b) Site Prep	\$75,000.00
c) Construction and Labor	\$350,000.00
d) Materials	\$750,000.00
Administrative expenses - itemized description: a) <u>Staff</u>	\$10,000.00
b)	
c)	
d)	
al Proposed Expenditures:	\$1,200,000.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of t	he program:
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	-
Email address:	

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SUITE 488 SHELTON, CT 06484 Phone no. 2</td><td>1 to or for members (Part IX, column (A), line 4) 0. er compensation, employee benefits (Part IX, column (A), lines 5–10) 1, 684, 766. fundraising fees (Part IX, column (D), line 25) ▶ 345, 754. sing expenses (Part IX, column (A), line 11e) 0. sing expenses (Part IX, column (A), line 25) ▶ 345, 754. ses (Part IX, column (A), line 25) ▶ 345, 754. ses (Part IX, column (A), line 25) ▶ 2, 984, 183. sex Add lines 13-17 (must equal Part IX, column (A), line 25) 2, 984, 183. s expenses. Subtract line 18 from line 12. 480, 062. (Part X, line 16) 8, 913, 912. es (Part X, line 26) 8, 79, 847. r fund balances. Subtract line 21 from line 20. 8, 034, 065. e Block 9, 13, 912. y. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my kn e. 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Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

McGivney Community Center

Address: Mailing: P.O. Box 5220, Bridgeport, CT 06610 Site: 338 Stillman Street, Bridgeport, CT 06608

Federal Employer Identification Number: ____

Program title: McGivney's Youth Program

Name of contact person: Lorraine Gibbons

Telephone number: (203) 333-2789

Email address: lgibbons@mcgivney.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 40,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

If Yes, attach a copy of the first page of your most recent return.

No

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
- Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- X Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

Since 1992, the McGivney Community Center has been fulfilling its mission to provide stimulating and enriching programs that foster academic success and self-esteem to the youth of Bridgeport. McGivney's After School Program and Summer Camp provide underserved Bridgeport youth with access to resources through academic support, enrichment activities, recreation, character building, teamwork, and social interaction. The NAA's support will help supplement the cost of part-time staff salaries, as well as program supplies and special events to provide top quality programming to families.

Need for program:

There is a great need for quality and affordable out-of-school programming for children year-round in Bridgeport. At McGivney, 93% of our members fall into the extremely low, very low, and low income limits as determined by HUD. The McGivney Community Center understands the impact of poverty and the needs of our families, which has made us a pillar of support in the Bridgeport community. We are committed to providing our children with resources and opportunities that might not be available otherwise to transformatively change their lives.

Neighborhood area to be served:

The McGivney Community Center serves children from accross the City of Bridgeport, Connecticut. The Center is located on the East Side of Bridgeport, and many of the youth that attend the After School Program and Summer Camp live within the neighborhood.

Plan to implement the program:

Each year through collaborative partnerships, social media, and the help of our families and alumnae, McGivney continues to grow in the number of children it is able to serve. The After School Program runs from September to June and Summer Camp runs for 7 weeks from late June to early August. The McGivney Community Center is committed to serving our community, supporting our families, and helping to cultivate future leaders.

Timetable:

Program start date: 7/1/2022

Program completion date: 6/30/2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$40,000.00
Other funding sources - itemized sources: a) City of Bridgeport- Youth Service Bureau	\$7,500.00
b)	
c)	
Total Funding:	\$7,500.00

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) Part Time Staff/Instructors	\$58,000.00
b) Program Supplies	\$5,500.00
c) Special Events	\$6,000.00
d)	
Administrative expenses - itemized description:	
a) Telephone	\$4,500.00
b) Insurance	\$4,200.00
c) Electric	\$12,000.00
d) Gas	\$6,000.00
Proposed Expenditures:	\$96,200.00
· 2. 전 전 전 전 2017년 8월 21일 21일 전 2018년	

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of th	e program:
Mailing address:	
Name of municipal liaison:	
Telephone number:	-
Fax number:	
Email address:	

Post-Proje	ect Audit
Is a post-project audit rec	quired for this proposal?
Yes	No
If Yes, date post-p	project audit due:
Dat	te

14	tor the 2	Control of the Treasery Content sector sector sector sector to the form as it may be made public. Control Sector sector as the province of the instructions and the latest information. Control 2020 calendar year, or tax year beginning 7/01. Cold and ending 6/30.	Co not enter social security numbers on this form as it may be made pupilic. Go to www.ins.gov/feem900 for instructions and the latent information; or tax year beginning 7/01. 202.00, and ending 6/30. 20	Open to Public Inspection 20 2021
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anothing brack to	51 82 12 ET	enue less expenses. Subtract line 18 from line 12 il assets (Part X. line 16) il habitries (Part X. line 26) assets or fund balances. Subtract line 21 from line 20 ignature Block	254,882. Buginoring of Current Year 1,384,173. 302,703. 1,081,470.	49, 073. End of Year 1, 509, 640. 274, 154. 1, 235, 486.
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Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport, CT



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

Boys' and Girls' Club of Bridgeport, CT Inc.

Address: 102 Pak Street Bridgeport, CT 06608

Federal Employer Identification Number: 06-0669105

Program title: Program and Administrative

Name of contact person: Robert Keeley

Telephone number: (203) 913-2373

Email address: lerrichett.bagcbpt@gmail.com

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- ____ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- X Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The Boys' Club and Girls' Club was built in 1930 and is in need of upgrades and repairs. The club is in need of an elevator, new fire escape, new doors and windows and new security and fire systems.

Need for program:

The club needs to reduce the cost of heating by replacing doors and windows. The club also needs to replace the fire escape, and security and fire system for the safety of the children. The club also need an elevator for any individuals that need assistance.

Neighborhood area to be served: _ East side of Bridgeport

Plan to implement the program:

Timetable:

Program start date: October 1, 2022

Program completion date: September 30, 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources	£7
a)	
b)	
c)	
d)	
unding	\$150,000.00

Total Funding:

Proposed Program Expenditures:

\$300,000.00
\$300,000.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program: _	
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	-
Email address:	

Post-Pro	oject Audit
Is a post-project audit r	equired for this proposa
Yes	× No
If Yes, date pos	t-project audit due:
r	Date

990 Return of Organization Exempt From Income Tax (Rev. January 2020) Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundation) Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.						0	2019 pen to Public	
epartme ternal R	ent of the Treasury evenue Service	► Go to www.	.irs.gov/Form990 f	or instructions and th	e latest int	formation.		Inspection
		dar year, or tax year begin	nning	07/01,2019, an	d ending		5/30 ,2	entification number
	ck if applicable;	C Name of organization BOY	S CLUB & GIRLS	CLUB OF BRIDGEPO	RT INC		6-0669	
Add	ress change	Doing business as			1.		Telephone nu	
Nam	e change	Number and street (or P.O.	box if mail is not deliv	ered to street address)	Roo		203-275	
] Initia	il return	102 PARK STRE	ET	Value and a second second				
Final	return/terminated	City or town, state or provin	nce, country, and ZIP	or foreign postal code			Gross receip	ts\$ 14304
Ame	nded return	BRIDGEPORT, C	1 UCOUC	VEELEV		H(a) is this s group	o return for subord	inates? 🗌 Yes 🗌 N
App	lication pending	F Name and address of princi	pal officerROBERT	NELLUI		H(b) Are all sub	ordinates Inck	uded? Ves N
			() Insert n	o.) 4947(a)(1) or	527		ach a list. (see	
	exempt status:	X 501(c)(3) 501(c)				H(c) Group exe	mption numbe	er 🕨
	osite: ►		ssociation Other	L Yea	ar of formatic	n: 1930	M State of lega	al domicile: CT
Form			Contraction	1				
art	Driefly des	scribe the organization's	mission or most	significant activities:				
- C	TO PROVID	DE CITIZENSHIP AND LEADE	RSHIP DEVELOPMEN	T SERVICES AND CULT	URAL ENRIC	HMENT, PERSON	AL	
		in the second second second second	SHOTABUC.					
1	Check this	s box > if the organiz	ation discontinue	d its operations or d	isposed o	f more than 2	5% of its n	et assets. 11
	Numbero	f voting members of the	governing body (Part VI, line Ta).	1. 1. 1			1
4	Number o	of independent voting me	mbers of the gov	erning body (Part VI	, line 1b)	4. 4. 4. 4.	4	1
1	Total num	ber of individuals employ	ved in calendar y	ear 2019 (Part V, line	a 2a) .	10.00	5	
	Total num	ther of volunteers (estimation	ate if necessary)		- 10 FT	10 C	6	
	a Total unre	elated business revenue t	from Part VIII. col	umn (C), line 12		1 1 1 1 1 1 1	7a	
	b Net unrela	ated business taxable inc	come from Form !	990-T, line 39		Prior Year	7b	Current Year
					-	221	934	139750
8		ions and grants (Part VIII		$\phi_{i}(x) = (0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0, 0$		221	75.1	
	Program :	service revenue (Part VIII		· · · · · ·			554	329
aniiaAau	D Investmer	nt income (Part VIII, colu	mn (A), lines 3, 4,	and /u/				
1	I Other rev	enue (Part VIII, column (A	A), lines 5, 60, 60,	Part VIII column (A) li	ne 12)	222	488	14304
12	2 Total reve	nue-add lines 8 through nd similar amounts paid (Det IV column //	A) lines 1-3)	110 12/			
1:	3 Grants an	baid to or for members (F	Part IX, column (A	() line 4)				
14	4 Benefits p	other compensation, empl	lovee benefits (Par	rt IX. column (A), lines	5-10)	106	790	13823
1	5 Salaries, C	nal fundraising fees (Par	t IX. column (A).	line 11e)				
	6a Professio	draising expenses (Part I)	X column (D), line	e 25) 🕨	2283			
T and a l	b Total fund	penses (Part IX, column (A), lines 11a-11d	, 11f-24e)			328	9887
11	B Total exp	enses. Add lines 13-17 (must equal Part I	X, column (A), line 2	5)		118	23711
1	9 Revenue	less expenses. Subtract	line 18 from line	12			630	-9406
					B	Beginning of Curre		End of Year
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88 2	1 Total liab	ilities (Part X, line 26)		4.4.4.9.6.4			228	57529
2	2 Net asset	ts or fund balances. Subt	tract line 21 from	line 20		6/3	3122	51529
Part	penalties of perjuinant of per	ry, I declare that I have examine ete. Declaration of preparer (oth	ed this return, includin her than officer) is base	g accompanying schedul ed on all information of wh	es and stater filch preparer	ments, and to the has any knowled Date	best of my kn ige.	owledge and belief,
in and		ature of officer	EXECUTIVE	DIRECTOR				
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May the IRS	discuss this retu	m with the preparer shown above? (see instructions)	14-14-14-14-14-14-14-14-14-14-14-14-14-1	
		Notico, see the separate instructions.	Cat. No. 11282Y	Form 990 (2019)

For Paperwork Reduction Act Notice, see the separate instru QNA

orm 8879-EO	3879-EO IRS <i>e-file</i> Signature Authorization for an Exempt Organization			
	For calendar year 2019, or fiscal year beginning 07/01, 2019, and ending	06/30 .20 20	0040	
epartment of the Treasury Iternal Revenue Service	 Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879EO for the latest informatio 	n.	2019	
ame of exempt organizati		Employer identification		
BONS CLIIR &	GIRLS CLUB OF BRIDGEPORT INC	06-06691	05	
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OBERT KEEL	EY - EXECUTIVE DIRECTOR			
	P i Determation (M/bole Dollars (DIV)	1	from the raturn of you	
heck the box on line	Return and Return Information (Whole Bolia's Only) e return for which you are using this Form 8879-EO and enter the applical e 1a , 2a , 3a , 4a , or 5a , below, and the amount on that line for the return b 4b , or 5b , whichever is applicable, blank (do not enter -0-). But, if you en low. Do not complete more than one line in Part I.	being filed with this tered -0- on the re	turn, then enter -0- or	
a Form 990 check	h Total revenue, if any (Form 990, Part VIII, column (A), line	12)	1b 143049	
a Form 990-EZ che	ck here b D b Total revenue, if any (Form 990-EZ, line 9) .	3.6.3.0.1	2b	
a Form 1120-POL	sheck here b Total tax (Form 1120-POL, line 22)		3b	
- Form 000-PF che	ck here b D b Tax based on investment income (Form 990-PF, Part)	/I, line 5)	4b	
a Form 8868 check	here b Balance Due (Form 8868, line 3c)	* * * * * *	5b	
	ation and Signature Authorization of Officer			
organization's 2019 of the true, correct, and organization's electro- o send the organiza- he transmission, (b) authorize the U.S. Tr inancial institution a eturn, and the finan- Agent at 1-888-353- nvolved in the proce- esolve issues relate electronic return and Officer's PIN: check I authorize KM on the organiza- being filed with ERO to enter m	L ACCOUNTING AND TAX SERVICE LLC to enter my PIN ERO firm name tion's tax year 2019 electronically filed return. If I have indicated within th a state agency(ies) regulating charities as part of the IRS Fed/State prog y PIN on the return's disclosure consent screen. the organization, I will enter my PIN as my signature on the organization ed within this return that a copy of the return is being filed with a state agent ate program, I will enter my PIN on the return's disclosure consent screen	t shown on the cop er, or electronic re ent of receipt or re ate of any refund. withdrawal (direct of hization's federal ta bust contact the U e. I also authorize to on necessary to ar as my signature for <u>19105</u> Enter five numbers, do not enter all zero his return that a co gram, I also authori 's tax year 2019 el gency(ies) regulation.	by of the turn originator (ERO) ason for rejection of if applicable, 1 debit) entry to the axes owed on this .S. Treasury Financial he financial institution iswer inquiries and r the organization's as my signature but as py of the return is ize the aforementione	
Officer's signature 🕨	Date			
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ndicated above. I c	ve numeric entry is my PIN, which is my signature on the 2019 electronic onfirm that I am submitting this return in accordance with the requirement prized IRS <i>e-file</i> Providers for Business Returns. KML ACCOUNTING AND TAX SERVICE LLC Date I			
ERO's signature	KEVIN M LAING		2021	

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport, CT



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency: ____

Boys' and Girls' Club of Bridgeport, CT Inc.

Address: 102 Pak Street Bridgeport, CT 06608

Federal Employer Identification Number: 06-0669105

Program title: Energy Conservation and Green-projects like windows heating etc

Name of contact person: Robert Keeley

Telephone number: (203) 913-2373

Email address: lerrichett.bagcbpt@gmail.com

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

If Yes, attach a copy of the first page of your most recent return.

No

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- X ____ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The Boys' Club and Girls' Club was built in 1930 and is in need of upgrades and repairs. The club is in need of an elevator, new fire escape, new doors and windows and new security and fire systems.

Need for program:

The club needs to reduce the cost of heating by replacing doors and windows. The club also needs to replace the fire escape, and security and fire system for the safety of the children. The club also need an elevator for any individuals that need assistance.

Neighborhood area to be served: ______ East side of Bridgeport

Plan to implement the program:

Timetable:

Program start date: October 1, 2022

Program completion date: September 30, 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
Total Funding:	\$150,000.00
Proposed Program Expenditures:	
Direct operating expenses - itemized description:	
a) Elevator, doors & windows, security and fire systems, and	\$300,000.00
b) Elevator, doors & windows, security and fire systems, and	
c)	
d)	
Administrative expenses - itemized description:	
a)	
b)	
c)	
d)	
Total Proposed Expenditures:	\$300,000.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the p	rogram:
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	-
Email address:	

Post-Pro	oject Audit
Is a post-project audit r	equired for this proposi
Yes	X No
If Yes, date pos	t-project audit due:
	Date

m ·	990 Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)					
ev. Jan	2019 Open to Public					
	bo not enter social security numbers on this form as it may be made public. bo not enter social security numbers on this form as it may be made public. bo do www.irs.gov/Form990 for instructions and the latest information.					
		dar year, or tax year beginning 07/01, 2019, and ending	9 (and the second se	,20 20	
	k if applicable:	C Name of organization BOYS CLUB & GIRLS CLUB OF BRIDGEPORT INC.		DEmploye	r identification number 69105	
Addr	ess change	Doing business as	oom/suite	E Telephor		
	e change I return	Number and street (or P.O. box if mail is not delivered to street address) R 102 PARK STREET	our in our in		75-8925	
Final	return/terminated	City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 06608		G Gross re	celpts \$ 14304	
	nded return	F Name and address of principal officerROBERT KEELEY	H(a) Is this a gr	oup return for s	ubordinates? Ves No	
Aopi	ication pending	P Name and address of principal ontoor re-	H(b) Are all s	ubordinates	included? Yes No	
Tax-	exempt status:	x 501(c)(3) 501(c) () ◄ (insert no.) 4947(a)(1) or 527			Isee instructions)	
	site: ►		H(c) Group e			
Form	of organization:	Corporation Trust Association Other L Year of forma	ntion: 1930	M State of	legal domicile: CT	
Part	Summa					
1	Briefly des					
:	TO PROVID	E CITIZENSHIP AND LEADERSHIP DEVELOPMENT SERVICES AND CULTURAL ENP	ICHMENT, PERS	ONAL		
	TOUGSTON	AND POCTAL DECREATION PROCEAMS				
2	Check this	box ►] if the organization discontinued its operations or disposed	of more than	25% of it	s net assets.	
3	Numbero	f voting members of the governing body (Part VI, line 1a)	enterne enterne	0		
5 4	Number o	f independent voting members of the governing body (Part VI, line 1b)	4	11	
2 3 4 5 6 7	Total num	ber of individuals employed in calendar year 2019 (Part V, line 2a)		5	3	
6	Total num	ber of volunteers (estimate if necessary)	e + + + + + + +	6		
2 7	a Total unre	lated business revenue from Part VIII, column (C), line 12		7a		
	b Net unrela	ted business taxable income from Form 990-T, line 39		7b	Comment Verse	
			Prior Yea	1934	Current Year 139750	
8		ons and grants (Part VIII, line 1h)	LL	1934	139730	
9	Program s	ervice revenue (Part VIII, line 2g)		554	3299	
9	Investmen	t income (Part VIII, column (A), lines 3, 4, and 7d)		104	5255	
11	Other reve	nue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	22	2488	143049	
12	Total rever	nue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)	LL	2400	142042	
13	Grants and	d similar amounts paid (Part IX, column (A), lines 1-3)				
14	Benefits p	aid to or for members (Part IX, column (A), line 4)	10	6790	138233	
15	Salaries, o	ther compensation, employee benefits (Part IX, column (A), lines 5-10)	10	0750	100200	
16	a Profession	nal fundraising fees (Part IX, column (A), line 11e)		A		
10 10	b Total fund	alang apprinded in the order of the first set	11	8328	98878	
17	Other exp	enses (Part IX, column (A), lines 11a-11d, 11f-24e)		5118	237111	
18		enses. Add lines 13-17 (must equal Part IX, column (A), line 25)		2630	-94062	
19	Revenue	ess expenses. Subtract line 18 from line 12	Beginning of Cu		End of Year	
seou		and the second se	and the second sec	1350	602490	
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8 21		and halances Cubtract line 21 from line 20	01		515250	
20 21 22 21 22 24		s or fund balances. Subtract line 21 from line 20	01	JILL	515250	

Sign Here	ROBERT KEELEY, EXECUTIVE DIRECTOR				
Paid Preparer Use Only	Type or print name and title Print/Type preparer's name KEVIN M LAING	Preparer's signature	Date 05/15/2021	Check X if PTIN self-employed P01896941	
	Firm's name KML ACCOUN	KML ACCOUNTING AND TAX SERVICE LLC Firm's EIN >		sEIN ► 81-0981258	
	Firm's address 18 PLASKON DR 06 discuss this return with the preparer	shown above? (see instructions)	Phon	Wes No	
E-+ Demenue	& Reduction Act Notice see the senara	te instructions.	Cat. No. 11282Y	Form 990 (2019)	

For Paperwork Reduction Act Notice, see the separate instructions QNA

Form 8879-EO			OMB No. 1545-1878	
	For calendar year 2019, or fiscal year beginning 07/01, 2019, and ending0	6/30 ,20 20		~
Department of the Treasury nternal Revenue Service	 Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879EO for the latest information 	.		019
lame of exempt organizati		Employer identifica		er
	GIRLS CLUB OF BRIDGEPORT INC	06-06691	105	
ame and title of officer				
ROBERT KEEL	EY - EXECUTIVE DIRECTOR			
Part I Type of	Return and Return Information (Whole Dollars Only)	To construct the most	from th	o roturn If you
check the box on line eave line 1b. 2b. 3b.	return for which you are using this Form 8879-EO and enter the applicate 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return b 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you ent low. Do not complete more than one line in Part I.			
The applicable into be	here > 🕅 b Total revenue, if any (Form 990, Part VIII, column (A), line	12)	1b	143049
a Form 990 Check	ck here D b Total revenue, if any (Form 990-EZ, line 9).		2b	
a Form 1120 POL	check here b D Total tax (Form 1120-POL, line 22)		3b	
Earm 900-PE che	ck here b D b Tax based on investment income (Form 990-PF, Part V	I, line o)	4b	
a Form 8868 check	here b Balance Due (Form 8868, line 3c)	4 4 4 4 4	5b	
Part II Declara	tion and Signature Authorization of Officer rjury, I declare that I am an officer of the above organization and that I ha			
he transmission, (b) authorize the U.S. Tr inancial institution a return, and the finance Agent at 1-888-353- nvolved in the proce	ion's return to the IRS and to receive from the IRS (a) an acknowledgeme the reason for any delay in processing the return or refund, and (c) the da assury and its designated Financial Agent to initiate an electronic funds w count indicated in the tax preparation software for payment of the organi ial institution to debit the entry to this account. To revoke a payment, I m 1537 no later than 2 business days prior to the payment (settlement) date. ssing of the electronic payment of taxes to receive confidential informatio I to the payment. I have selected a personal identification number (PIN) as if applicable, the organization's consent to electronic funds withdrawal.	ithdrawal (direct ization's federal 1 ust contact the L I also authorize in necessary to a	debit) er taxes ow J.S. Trea the finar	ntry to the red on this sury Financial ncial institution quiries and
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Department of Revenue Services State of Connecticut	Print Form	Reset Form	LAND
(Rev. 02/22)			e e e e
Municipality: Bridgeport			

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency: <u>Wakeman Memorial Association (aka Wakeman Boys</u> & Girls Club)

Address: 2414 Fairfield Avenue, Bridgeport, CT 06605

Federal Employer Identification Number: 06-0662198

Program title: Smilow-Burroughs Clubhouse Energy Efficient Updates

Name of contact person: Margaret Reynolds

Telephone number: 203-908-3381 x 206

Email address: margaret@wakemanclub.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 9,309.00

Is your organization from Income Tax?	n required to file federal Form 990 or 990EZ, Return of Organization Exempt
X Yes	🗖 No
If Yes, attach a cop	by of the first page of your most recent return.
If No , attach a copy Revenue Service.	of your determination letter from the U.S. Treasury Department, Internal

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

Energy conservation; or

Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

In June 2011, following a \$7 million capital campaign, Wakeman Boys & Girls Club opened its second Clubhouse but first Clubhouse in Bridgeport. The Smilow-Burroughs Clubhouse is a 23,000 square foot, LEED-certified building provides quality programs for more than 400 1st– 12th graders annually. Fall 2021, WBGC started a new football program for the Bridgeport youth with over 95 - 3rd through 8th grade boys participating.

WBGC now serves 3,200 Kindergarten – 12th graders through the Smilow-Burroughs Clubhouse in Bridgeport, the Southport Clubhouse, McKinley Elementary School in Fairfield, and Holland Hill Elementary School in Fairfield. Fall 2021, WBGC became the before school and after school provider at McKinley Elementary School. WBGC offers more than 100 programs annually in three core areas: Academic Success, Good Character & Citizenship, and Healthy Lifestyles. Additionally, WBGC is rebuilding the former North End Boys & Girls Club, a \$25 million undertaking, in Bridgeport and broke ground in March 2022.

Need for program:

We have three energy efficient projects that will benefit the environment and those we serve. First, we would like to install 6 new LED flood light fixtures replacing the existing fixtures on the front of the building. The new flood lights will provide great light for members, visitors and staff coming and going from the building in the early morning and after dark while conserving energy.

The installation of blinds will save energy and lower expenses with heating and cooling which will allow us to keep membership and program fees affordable for families.

Additionally, with the energy and activity of the youth we serve, there is a need to keep them healthy and hydrated along with a goal to reduce the use of disposable water bottles at the Club and reduce sharing of germs. To achieve these goals, we would like to install two water bottle filling machines, one on each floor, which will allow our members to hydrate while taking care of the environment in a more hygienic way.

Neighborhood area to be served:

The Smilow-Burroughs Clubhouse provides over 400 1st through 12th grade at risk youth in the West End of Bridgeport with the opportunity to participate in impactful educational and enrichment programs that support long-term academic success, including successful high school graduation with a plan for college and career. The Club is open every day after school, on half days and the 20 school days off. Fees for the After School Program and Summer Camp are tiered for families to pay only what they can afford.

At the Smilow-Burroughs Clubhouse, members are immersed in academic programming and children are required to complete homework daily. Members who are struggling academically are matched with volunteer tutors. In areas where many Bridgeport students have difficulty -- literacy, science, and math -- educational programming is provided to support these subjects. Career Explorations, Digital Futures, Book Club, STEM Mentoring, diplomas2Degrees, and Junior Achievement are just a few programs that provide access to opportunities for underserved members.

Plan to implement the program:

Completion of the projects will not interfere with the activities at the Club and will commence once funding is received.

Timetable:

Program start date: 1/3/23

Program completion date: 7/31/23

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$9,309.00
Other funding sources - itemized sources:	
a) <u>N/A</u>	
b)	
c)	
d)	
Total Funding:	
Proposed Program Expenditures:	
Direct operating expenses - itemized description:	
a) <u>Two Water Bottle Filling Machines (installation,</u> carpentry, electrical)	\$3,800.00
b) LED Flood Light Replacement	\$2,749.00
c) Window Blinds (16) and Installation	\$2,760.00
d)	
Administrative expenses - itemized description:	
a)	
b)	
c)	
d)	
Total Proposed Expenditures:	\$9,309.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program:	
Mailing address:	
Name of municipal liaison:	
Telephone number: – –	÷
Fax number:	-
Email address:	

Post-Pro	oject Audit
Is a post-project audit re	equired for this proposal?
🗖 Yes	D No
If Yes, date post	-project audit due:
D	Pate

.99	90	Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code	except private foundations			
epartment of the Treasury ternal Revenue Service		 Go to www.irs.gov/Form990 for instructions and the lat 	est information.	Open to Public Inspection		
or the	2020 calent	tar year, or tax year beginning AUG 1, 2020 and ending	JUL 31, 2021			
nork if	C Name o	forganization	D Employer Identifica	tion number		
plicable:						
Address	WAKE	EMAN MEMORIAL ASSOCIATION, INC	- A Constant			
Name	-	ousiness as	06-066219	8		
Initial	Numbe	r and street (or P.O. box if mail is not delivered to street address) Room/si				
Final	268	POST ROAD 2ND FLOOR	(203)908			
termin- ated	City or	town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	7,742,501.		
Amende	FAIF	RFIELD, CT 06824	H(a) Is this a group retu	H(a) Is this a group return for subordinates? Yes X No		
Application	F Name a	and address of principal officer: SABRINA E. SMELTZ				
pending	268 I	POST ROAD, 2ND FLOOR, FAIRFIELD, CT U	68 H(b) Are all subordinates Incl	uded? Yes No		
ax-exer	mpt status:		527 If "No," attach a lis	st. See instructions		
		WAKEMANCLUB.ORG	H(c) Group exemption	number 🕨		
			ear of formation: 1920 M	State of legal domic le: C1		
rti	Summary	1	W VOUNU ADDUTA	RC		
1 E	Briefly descri	be the organization's mission or most significant activities: COMMUNIT	Y YOUTH SERVIC	65		
-						
		ox if the organization discontinued its operations or disposed of r		ets. 31		
		ting members of the governing body (Part VI, line 1a)	3	31		
		dependent voting members of the governing body (Part VI, line 1b)	4	180		
		of individuals employed in calendar year 2020 (Part V, line 2a)	5	100		
		of volunteers (estimate if necessary)	6	0.		
	Carley and the contract	ed business revenue from Part VIII, column (C), line 12	7a 7b	0.		
bN	Vet unrelated	I business taxable income from Form 990-T, Part I, line 11				
			Prior Year 3,774,147.	Current Year 4,758,254		
		and grants (Part VIII, line 1h)	456,915.	588,055		
	1	vice revenue (Part VIII, fine 2g)	171,864.	318,395		
		ncome (Part VIII, column (A), lines 3, 4, and 7d)	-38,048.	63,444		
		e (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4,364,878.	5,728,148		
		e - add lines 8 through 11 (must equal Part VIII, column (A), line 12) imilar amounts paid (Part IX, column (A), lines 1-3)	0.	0		
		to or for members (Part IX, column (A), line 4)	0.	0		
		er compensation, employee benefits (Part IX, column (A), lines 5-10)	1,587,336.	1,903,133		
		fundraising fees (Part IX, column (A), line 11e)	0.	0		
		sing expenses (Part IX, column (D), line 25) 408, 408.				
		ses (Part IX, column (A), lines 11a-11d, 11f-24e)	926,826.	934,729		
		es, Add lines 13-17 (must equal Part IX, column (A), line 25)	2,514,162.	2,837,862		
	The second s	expenses. Subtract line 18 from line 12	1,850,716.	2,890,286		
			Beginning of Current Year	End of Year		
20 T	Total assets	(Part X, line 16)	12,387,888.	16,157,524		
		s (Part X, line 26)	404,501.	471,080		
		r fund balances. Subtract line 21 from line 20	11,983,387.	15,686,444		
tll	Signatur	re Block				
penalt	ties of perjury	, I declare that I have examined this return, including accompanying schedules and st	atements, and to the best of my	knowledge and belief, it is		
correct,	, and complet	e. Declaration of preparer (other than officer) is based on all information of which prej	parer has any knowledge.			
T			P-1			
2		re of officer	Date			
		RINA E. SMELTZ, CEO				
-		print name and title	I Data	TI PTIN		
		eparer's name Preparer's signature	Date Check			
		V. BARRANCA, CPA JOSEPH V. BARRANCA,		P00591111		
	Firm's name	CAPOSSELA, COHEN, LLC	Firm's EIN 🕨 (06-1415579		
se Only Firm's address 368 CENTER STREET SOUTHPORT, CT 06890 Phone no. 203. 254. 7000						
only		SOUTHPORT, CT 06890				

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality:



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I - General Information

Name of tax exempt organization/municipal agency:

Mercy Learning Center of Bridgeport, Inc.

Address: 637 Park Avenue, Bridgeport, CT 06604

Federal Employer Identification Number: 22-2859879

Program title: Literacy and Life Skills Program

Name of contact person: Jane E. Ferreira, President and CEO

Telephone number: (203) 334-6699

Email address: jane.ferreira@mercylearningcenter.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
- Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- X Job training/education for unemployed persons aged 50 or over;
 - Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- X Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

Mercy Learning Center of Bridgeport, Inc. (MLC) provides basic literacy and life skills training to women with low income. Through instruction and holistic support services, the Literacy and Life Skills Program provides women with the opportunity to learn English, advance their education, earn a high school diploma, and attain essential life skills like financial and health literacy. The program is open to women from ages 17 and older and all the services are free.

Need for program:

According to the Connecticut Women and Girls Data Platform, over 1 in 5 women in Bridgeport do not have a high school diploma. Without adequate education, it is virtually impossible for a woman to support herself and her family and maintain economic independence. Additionally, several studies have found that educating mothers is the best way to boost children's academic success. A study be the National Institute of Health concluded that "a mother's reading skill is the greatest determinant [of a child's success], making educating a mother a sensible strategy for improving success indicators in all areas of family and community life.

Neighborhood area to be served: ______ Bridgeport, CT

Plan to implement the program:

See attached

Timetable:

Program start date: 7/1/2022

Program completion date: 6/30/2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources:	
a) Private Foundations	\$838,000.00
b) Corporate, Local Organizations	\$299,000.00
c) Government Grant	\$160,000.00
d) Individual Donations, Special Events, Investment Income	\$1,673,650.00
Total Funding:	\$2,970,650.00

Proposed Program Expenditures:

Direct operating expenses - itemized description:

Personnal	\$2,260,150.00
Management and Occupancy	\$169,900.00
Instructional Programming	\$164,200.00
Outreach	\$259,800.00
ninistrative expenses - itemized description: Board/Staff Professional Development	\$3,500.00
Insurances	\$46,200.00
Fundraising/Development/Marketing	\$29,900.00
Professional Services	\$37,000.00

Total Proposed Expenditures:

\$2,970,650.00

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the prog	ram:
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	-
Email address:	

Post-Proj	ject Audit
s a post-project audit re	equired for this proposal
Yes	No
If Yes, date post-	project audit due:
Da	ate

Form NAA-01 (Rev. 02/22)



MERCY LEARNING CENTER

President and Chief Executive Officer Jane E. Ferreira

Board of Directors Allison Allott, Secretary Gary Anderson Tammy Barry, Chair Gina Beranek Mary Butala Hayes B. Clark, Vice Chair Roseanna Coleman, Treasurer Theanne Chivily Feldman Jane E. Ferreira Michael lan Caitlin Ludlow Antoinette Farrugia Moro Stella Seo Eric Speer Brian J. Wenzel, Sr.

April, 18, 2022

Max Perez Director of Business Development City of Bridgeport, Office of Planning & Economic Development 999 Broad Street Bridgeport, CT 06604

Dear Max,

On behalf of the women and children enrolled at Mercy Learning Center, I thank the Neighborhood Assistance Act Program for its past generous support of MLC's Literacy and Life Skills Program. Your belief in the importance of women's education is truly making a difference for the hundreds of women who are enrolled at Mercy Learning Center.

Due to historical support like yours, Mercy Learning Center has been able to weather the COVID-19 pandemic successfully by keeping students stabilized, housed, and enrolled in classes. This is a critically important time for women's literacy, which I know that you and your colleagues understand.

We are hopeful that the Neighborhood Assistance Act Program will again lend support to MLC by providing \$150,000 in NAA funding towards our 2022-2023 Literacy and Life Skills Program. Each year, our students receive educational instruction and computer training from tutors and staff while attending life skills workshops that help our students thrive outside of MLC. They also have access to career and college counseling and social services to ensure there are no obstacles to keep them from continuing their studies and accomplishing their goals. The result of this holistic education is truly transformative for women and, in turn, their families.

Thank you in advance for considering the enclosed proposal. Please do not hesitate to contact me if I can provide any additional information.

Best regards,

Jane E. Ferreira President and CEO

637 Park Avenue • Bridgeport, CT 06604 • Tel: 203.334.6699 • Fax: 203.332.6852 E-mail: info@mercylearningcenter.org • www.mercylearningcenter.org "Educate a woman...Educate a family"



Mercy Learning Center of Bridgeport, Inc. Literacy and Life Skills Program Implementation

Mercy Learning Center serves women with low income from the Greater Bridgeport area who have yet to earn a high school diploma. Over 20% of women in Bridgeport do not have high school diplomas and nearly half of households in the city speak a language other than English at home. The Literacy and Life Skills Program runs year-round.

During the 2020-2021 program year, MLC enrolled 518 women.

- The majority of women possessed very low income, such that 92% of students reported an annual household income below \$40,000 per year.
- 100% of women were the mothers or primary caregivers of children under the age of 18.
- The women represented 42 different countries of origin and identified themselves as 73% Hispanic/Latina, 19% Black/African American, 2% Asian, and 6% White.
- All of the women functioned below the intermediate level (roughly 4th grade) in reading upon enrollment.

All of MLC's adult learners struggle with a host of poverty-related issues and have made the courageous decision to empower themselves by obtaining an education and a better quality of life.

The Literacy and Life Skills Program

Approach

Mercy Learning Center's approach to educating women is rooted in a belief that all women are capable of achieving their goals when given comprehensive and caring instruction and support. Each student is interviewed and evaluated upon enrollment and an individualized education plan is crafted in partnership with the student. Staff and volunteers work together to ensure that each woman sets clear goals, progresses toward those goals, and receives holistic support to help eliminate barriers to success. Mercy Learning Center maintains high standards for its students, staff, and volunteers.

While MLC's enrollment continues to increase, its personalized approach remains vital to its impact. Each student receives direct support from several staff members, all of whom collaborate to ensure that women's educational, social, emotional and basic needs are met. MLC pushes women to dream and succeed, while understanding that they come to the Center burdened with tremendous challenges. This combination of quality adult education, comprehensive support services, and strong relationships propels the women at MLC to achieve goals they never thought possible.

Part-Time Program Track

Mercy Learning Center's original Literacy and Life Skills Part-Time Program is entering its 34th year of operation and served 284 women in 2020-2021. Each student is matched with a volunteer tutor and taught basic skills throughout the course of an academic year.

1

In 2020-2021, the Part-Time Program was reconfigured to adhere to social distancing protocol. Approximately half the typical number of students were served, and instruction time was doubled to total eight hours per week. A smaller number of volunteer tutors taught groups of between one and five students, while certified teachers taught groups of approximately fifteen students in a modified classroom setting. This model continues for the 2021-2022 academic year.

Each part-time student receives computer instruction for a minimum of four hours weekly, focused on basic computer literacy and employment preparation. Periodically, mandatory life skills workshops about a variety of topics including nutrition, emergency preparedness, and basic financial literacy are facilitated by different staff members. A Learning Specialist, Curriculum Manager, Part-Time Program Coordinator, Part-Time Program Assistant, and an Administrative Assistant work cohesively to recruit, test, enroll, place and support students, as well as to attract and retain the volunteer tutors. Students with jobs gravitate toward the Part-Time Program due to its flexibility and the opportunity to cultivate meaningful, multi-faceted relationships with tutors.

Academic supplies and books are of no cost to students. Accessibility of these materials means that students can focus on educational progress rather than working or addressing other basic needs. The MLC Part-Time Program ensures rates of adult illiteracy in Bridgeport will continue to decrease. Students will be able to achieve high school equivalency, acquire employment with reasonable wages, and contribute positively to the greater Bridgeport community.

Full-Time Program Track

The Literacy and Life Skills Intensive Study program provides women with full time classroom instruction. Women enrolled in the program attend MLC Monday through Friday from 9am to 2pm for the duration of the school year and learn in a classroom environment taught by certified teachers. Fifteen women comprise each class level (decreased from 25-30 in 2020-2021 due to social distancing), including English Language Acquisition, Adult Basic Education (levels I, II, III) and GED®. All Intensive Study students receive five hours per week of computer instruction in basic to advanced computer literacy and employment preparation. Intensive Study students are invited to participate in life skills workshops and to benefit from a series of discussions regarding topics including health, parenting, financial literacy, safety, and art appreciation. Practical skills for employment and transitioning to post-secondary education become major foci as women enter more advanced classes.

The curriculum serves adult learners (seventeen years of age and older), and covers math, reading, civics/social studies, science, writing, computer technology, and family literacy. Relevant scenarios including doctor visits, grocery shopping, communicating with a landlord, and navigating public transportation are utilized in order to teach subject areas. Along the way, these students build friendships and knowledge about different cultures.

Support Services

The majority of Mercy Learning Center students experience financial stress, employment and housing insecurity, complicated family dynamics, and cultural and communication barriers that impede their ability to learn. MLC provides support services to ensure that students can focus on educational achievement rather than on basic needs. Support services are available to all enrolled women and their families and include:

- Social Services: MLC's full-time Case Workers provide students with any resources or referrals they need, including legal assistance, health appointments, financial advice, medical supplies, food, clothing, and diapers.
- Career and College Counseling: MLC's Career and College Counselor works with students to improve their interviewing skills, locate employment opportunities, and sustain employment. The Counselor also works closely with students transitioning to post-secondary education or job training programs, including securing scholarships and navigating the application process.
- Early Childhood Education Program: Mercy Learning Center provides childcare for children aged three months to four years in a licensed Early Childhood Education Program (ECEP). The ECEP provides a safe and nurturing space for children so that mothers can focus on their own learning, promotes a multi-generational approach to learning, and ensures that children are prepared for English-dominant kindergarten programs.
- Life Skills Workshops and Enrichment Opportunities: MLC offers both required and optional life skills workshops regarding topics including financial literacy, nutrition, parenting and family concerns, safety, legal interactions, and housing issues. Enrichment opportunities include field trips to museums and local attractions, yoga, knitting, and other activities.

All programs and services at Mercy Learning Center are offered at no cost to participants.

Outcomes

Mercy Learning Center's motto, "Educate a Woman... Educate a Family" speaks to the lifechanging impact that its programs have on generations of family members. MLC students work diligently each day, often balancing two part time jobs, a household, and their studies. Increasing their educational functioning levels through their work with instructors and tutors provides MLC's students with essential workforce skills and increased employability. According to the Connecticut Women and Girls Data Platform, women with a high school diploma earned 37% more per year on average than women without a high school diploma. This disparity widens with additional degrees. Further, mothers' education levels are proven to have a profound effect on children's educational achievement and health outcomes.

The desired outcomes for women enrolled at the English Language Learner level are to:

- Become fluent in English
- Advance basic education skills in order to support and assist their children in their own educational careers
- Gain the confidence and life skills to successfully navigate social systems (employment, health, education, housing, legal, civic)
- Gain and maintain living wage employment (if seeking) and/or secure more economic stability
- Earn a high school equivalency diploma through either the GED® or the NEDP®
- Transition successfully to college, other post-secondary education, or job training programs

The desired outcomes for women enrolled at the Adult Basic Education level are to:

 Advance basic education skills in order to support and assist their children with their own educations.

- Earn a high school equivalency diploma through either the GED® or the NEDP®.
- Gain the confidence and life skills to successfully navigate social systems (employment, health, transportation, education, housing, legal, and civic).
- Gain and maintain living wage employment (if seeking) and/or secure more economic stability.
- Transition successfully to college or other post-secondary education or job training programs.

The desired outcomes for the children enrolled in the Early Childhood Education Program are to:

- Be read to every day by their mother or caregiver.
- Become English-fluent and demonstrate school readiness by the time they complete
 preschool.
- Transition into a magnet school or other high-performing school for kindergarten.

Evaluation

The impact of Mercy Learning Center's programs is measured by tracking both short-term and long-term outcomes. Academic progress is measured while women are actively enrolled in the program. Both during enrollment and after graduation, women's life skills achievements are tracked—including employment, post-secondary education, citizenship and community participation, and family-related accomplishments.

The following evaluation measures are used to assess student outcomes and program impact:

- Comprehensive Adult Student Assessment System (CASAS): A nationally
 recognized testing program that evaluates students' reading and math abilities, CASAS is
 used three times per year to evaluate student progress, chart improvement, reevaluate
 student competencies and assess program efficacy in a quantifiable manner.
- Tracking student and graduate achievements: Achievements include milestones
 that contribute to a woman's overall well-being and self-sufficiency such as: getting a
 new job, earning a job promotion, obtaining a professional certification, gaining college
 acceptance and scholarships, graduating from college, obtaining U.S. citizenship, getting
 a driver's license, etc.
- Surveys and evaluations: Mercy Learning Center also evaluates its programs and impact through ongoing informal conferences with students, tutors, volunteers, and staff. Surveys are distributed and survey workshops are held for students and volunteers each May. All staff members complete program evaluations each December and May.

Accomplishments

Progress is depicted in a variety of ways among the diverse group of women Mercy Learning Center serves. Women who come to MLC with little or no English language proficiency demonstrate progress when they are able to explain their symptoms to a doctor independently. Students who work in minimum wage positions realize success when they receive promotions with higher wages. The women who work toward completing their high school education achieve success upon graduation.

During the 2020-2021 program year, 56 MLC alumnae were enrolled in certification programs and many received scholarships. Two graduates earned bachelor's degrees, three earned associate's degrees, and four earned college certificates. Additionally, 33 students reported finding new jobs and 14 students passed the U.S. Citizenship exam. In 2020-2021, nine women earned high school diplomas in the GED® and NEDP® programs. Cumulatively, MLC has graduated 391 women. All of these achievements were possible despite the COVID-19 pandemic, which forced MLC to transition its educational programming online as of the beginning of March 2020. Few students were able to participate due to accessibility challenges, which were remedied with a laptop loaning program at the start of the 2020-2021 academic year.

As a cohesive community, Mercy Learning Center students have a high rate of success. Mercy Learning Center's Adult Basic Education, GED®, and NEDP® students advance at rates that are double federal and state guidelines, while MLC's English Language Learning students score nearly fifty percent higher than federal and state benchmarks. MLC's English Language Learning program ranks in the top one percent of adult education programs across the state of Connecticut.

Each of these achievements strengthens the Bridgeport community by affecting an increase in educated and skilled workers, engaged parents who advocate for their children's education, and increased economic stability and independence among families.

Depar	m 99 tment of the	e Treasury Service	Return of Under section 501(c), 5 Do not ent Go to w	PUBLIC DISCLOSURE C Organization Exempt 527, or 4947(a)(1) of the Internal Revent ter social security numbers on this for www.irs.gov/Form990 for instructions a	From In ue Code (exc m as it may b nd the latest	ept private foundations) e made public. information.	OMB No. 1545-0047 2020 Open to Public Inspection
AF	or the 2	020 calend	lar year, or tax year begi	nning JUL 1, 2020 an	d ending J	UN 30, 2021	
Bo	hack if	C Name o	of organization			D Employer identificat	ion number
-	Address change	1		INTER OF BRIDGEPORT,	INC	22-2859879	,
-	change Initial		ousiness as	mail is not delivered to street address)	Room/suite	E Telephone number	
1]return]Final		PARK AVENUE	man is not benvered to sheet addressy	noone suno	203-334-66	599
-	termin-				G Gross receipts \$	4,205,734.	
-	ated Amended			06604		H(a) Is this a group retu	m
1	Applica-	E Name a	and address of principal o	fficer JANE E. FERREIRA		for subordinates?	Yes X No
-	pending	637 H	ARK AVENUE, I	BRIDGEPORT, CT 06604		H(b) Are all subordinates inclui	
IT	ax-exem	pt status:	X 501(c)(3) 501(c) ()	1) or 527		
JV	Vebsite:	NWW .	MERCYLEARNIN	GCENTER.ORG		H(c) Group exemption r	
KF	orm of or	ganization;	X Corporation Tr	ust Association Other >	L Year	of formation: 1987 MS	state of legal domicile; C1
Pa	rtl S	Summary	1				
	1 Bri	iefly descri	be the organization's miss	tion or most significant activities: THE	CENTER	EDUCATES LOW	
nce	I	NCOME,	UNDEREDUCATEI	D WOMEN FROM PRE-LITE	RACY TI	AROUGH HIGH SU	CHOOL
rna				zation discontinued its operations or disp			s. 16
& Governance							15
8				rs of the governing body (Part VI, line 1b)			55
50				n calendar year 2020 (Part V, line 2a)		TAPITYPITEILEITEITEITEITE	105
Activities				necessary)			0.
Act				Part VIII, column (C), line 12			0.
-	b Ne	et unrelated	business taxable income	from Form 990-T, Part I, line 11		Prior Year	Current Year
- 1			and amote (Dect VIII line	16)		2,843,947.	3,837,929.
e			s and grants (Part VIII, line			0.	0.
Revenue			rram service revenue (Part VIII, line 2g) stment income (Part VIII, column (A), lines 3, 4, and 7d)			130,575.	178,702.
Re				es 5, 6d, 8c, 9c, 10c, and 11e)		-17,547.	0.
				(must equal Part VIII, column (A), line 12)		2,956,975.	4,016,631.
-				IX, column (A), lines 1-3)		430,497.	635,630.
				X, column (A), line 4)		0.	0.
				e benefits (Part IX. column (A), lines 5-10		1,795,793.	1,820,366.
Expenses				column (A), line 11e)		0.	0.
per				lumn (D), line 25) 🕨180 ,	964.		
ũ				nes 11a-11d, 11f-24e)		538,198.	506,233.
	18 To	tal expens	es. Add lines 13-17 (must	equal Part IX, column (A), line 25)		2,764,488.	2,962,229.
		evenue less	expenses. Subtract line	18 from line 12		192,487.	1,054,402.
Ces					B	eginning of Current Year	End of Year
let Assets or und Balances	20 To	tal assets	(Part X, line 16)			8,294,403.	10,114,620.
t As	21 To		s (Part X, line 26)			389,171.	44,388.
-11	22 145	et assets of	fund balances. Subtract	line 21 from line 20	manne	7,905,232.	10,070,232.
Pa	rt II	Signatur	e Block		1001000		and the second balled in the
Unde	er penaltie	es of perjury	, I declare that I have examine	ed this return, including accompanying sched	ules and statem	ents, and to the best of my ki	nowledge and beller, it is
true,	correct, a	and complet	e. Declaration of preparer (ot	her than officer) is based on all information of	which prepare	has any knowledge.	
-		Cionatu	re of officer			Date	
Sigr		JANE E. FERREIRA, PRESIDENT & CEO					
Her	e		print name and title	, FREDIDENT & CEO			
				Preparer's signature		Date Check	PTIN
Dald			eparer's name SR BULL	JENNIFER BULL		09/28/21 self-employed	P00448361
Paid				OR DAVIES, LLP		Firm's EIN > 2	7-1728945
Prep	Only F	irm's addres	FOUR CORPO	RATE DRIVE, SUITE 48	8		
uad	Sing	ann a duures		T 06484-6241		Phone no. 203	-929-3535
			warment out o				C127

X Yes No May the IRS discuss this return with the preparer shown above? See instructions 032001 12-23-20 LHA For Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION Form 990 (2020) Department of Revenue Services State of Connecticut (Rev. 02/22) Print Form

Reset Form



Municipality: Bridgeport

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. Do not submit this form directly to the Department of Revenue Services.

Part I - General Information

Name of tax exempt organization/municipal agency:

Bridgeport Caribe Youth League, Inc.

Address: 1067 Park Avenue, Bridgeport, CT 06604

Federal Employer Identification Number: 20-0421577

Program title: Workforce Technology Program

Name of contact person: John Torres, Executive Director

203-913-0073 Telephone number:

Erriail address: jtorres@bcyl.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000

from Incom		uired to file federal Form 990 or 990EZ, Return of Organization Exempt
X	Yes	No
If Yes, attac	ch a copy of	the first page of your most recent return.
If No, attack Revenue Se		our determination letter from the U.S. Treasury Department, Internal

Visit us at portal.ct.gov/DRS for more information.

N

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- _____ Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- Child care services;
- _____ Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

BCYL functions as a unique social and economic development organization. The purpose of this program is to provide pre-vocational and vocational education programs for 100 local residents, so that they may be more prepared for employment in this region.

Need for program:

There is a growing disconnect between a diverse local population and the workforce opportunities in the region. There's a great need for basic and pre-vocational education to connect the large population of unemployed, unskilled residents to existing jobs and future opportunities in higher education. Our collaborating social service agencies are seeing hundreds of new clients monthly who need the types of training to be funded by this proposal.

Neighborhood area to be served: ______ Bridgeport Labor Market Area (as described by the CT DOL)

Plan to implement the program:

John Torres, BCYL Executive Director - Overall management of agency, coordination of the program University of Bridgeport - Training in vocational areas and ESL

Timetable:

Program start date: 1231/22 Funds will be swedded as recorred

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
unding	150,000

Total Funding:

Proposed Program Expenditures:

	Direct operating expenses - itemized description:	
	a) Tuition	150,000
	b)	
	c)	
	d)	
	Administrative expenses - itemized description:	
	a)	
	b)	
	c)	
	d)	
Total P	roposed Expenditures:	150,000

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

City of Bridgeport	igency overseeing implementation of the program:	
Mailing address:		
999 Broad Street, S	uite 2, Bridgeport, CT 06604	
Name of municipal li	aison: Max Perez	
Telephone number:	203-727-2707	
Fax number:		-
Email address: max	.perez@bridgeportct.gov	

Post-Proj	ect Audit
Is a post-project audit red	quired for this proposal
X Yes	No
If Yes, date post-p	project audit due:
3/31/24 if fundin	g is received
Da	te

ofile	e Public a	Isual Render ObjectId: 001 - Submission: 2015-01-1				OHD NO ICAC.
-	990	Return of Organization Exempt From	Incom	e Tax	H	OMB No. 1545-
orm	550	Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Cod foundations) Do not enter social security numbers on this form as it m	le (except lay be mad	private le public		2019
) cperta	ment of the Ty	Go to www.frs.cov/Form990 for instructions and the l			¢	Inspection
Fo	Revenue Servis	el alendar year, or tax year beginning 01-01-2019 , and ending 12-31-201	9			and and an 25
	ck if applicable	C Name of organization		D Employ	ar identif	ication number
Ade	dress change	BRIDGEPORT CARIBE YOUTH LEADERS INC		28-04	21577	
	me change tial return	Doing business as		-		
Rive	al N/Lerminated		_	E Telephon	e number	
- Are	nended return	Number and street (or P.O. box if mail is not delivered to street address) Room/su 1067 PARK AVENUE	#e	(203)	913-007	3
Ap	plication pendlr	City or town, state or province, country, and ZIP or foreign postal code		-		
		BRIDGEPORT, CT 06604		G Gross re	ceipts \$ 66	5,822
		F Name and address of principal officer:		this a group re bordinates?	eturn for	T Yes V No
		JOHN TORRES 1067 PARK AVENUE	H(b) Ar	e all subordina	ates	Fres FNo
		BRIDGEPORT, CT 06604		"No." attach a	list, Ise	e instructions)
		5: ₩ 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527		oup exemption	and the second second	
W	ebsite: > W	WW.BCYL.ORG			-	
(Form	n of organizatio	n: V Corporation T Trust T Association T Other >	L Year of h	ormation: 2003	M State	of legal domicile: CT
P.	Sul	mmary	-			
PONEMBRA	-	LL GROW TO BE GOOD, DECENT, HEALTHY AND TRUSTWORTHY LE				
6	2 Check	this box M If the organization discontinued its operations or disposed	of more th	han 25% of its	net asse	ts. 14
						1
	3 Numbe	r of voting members of the governing body (Parl VI, line 1a)			-	1
	4 Numbe	r of independent voting members of the governing body (Part VI, line 1b)			4	
	4 Number 5 Total n	r of independent voting members of the governing body (Part VI, line 1b) umber of individuals employed in calendar year 2019 (Part V, line 2a)			-	1
	4 Numbe 5 Total n 6 Total n	r of independent voting members of the governing body (Part VI, line 1b) umber of individuals employed in calendar year 2019 (Part V, line 2a) umber of volunteers (estimate If necessary)		· · ·	4	11 11 30(
	4 Numbe 5 Total n 6 Total n 7a Total u	r of independent voting members of the governing body (Part VI, line 1b) umber of individuals employed in calendar year 2019 (Part V, line 2a)			4 5 6	30
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Department of Revenue Services State of Connecticut (Rev. 02/22) Print Form

Reset Form



Municipality: Bridgeport

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. Do not submit this form directly to the Department of Revenue Services.

Part I — General Information

Name of tax exempt organization/municipal agency: ______ Bridgeport Caribe Youth League, Inc

Address: 1067 Park Avenue, Bridgeport, CT 06604

Program title: Energy Efficient Repairs and Upgrades

Name of contact person: John Torres, Executive Director

203-913-0073

Telephone number:

Email address: jtorres@bcyl.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

If Yes, attach a copy of the first page of your most recent return.

No

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Visit us at portal.ct.gov/DRS for more information.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The purpose of this grant is to provide energy construction upgrades to the buildings on the University of Birdgeport campus which are used to support the recreation and education programs for BCYL. This, in turn, will assist in saving funds to be redirected to other programmtic needs.

Need for program:

The University of Birdgeport is a 98-year-old institution which is comprised of many older buildings that were built before modern construction programs were in place. Many of these buildings do not meet current energy - standards and are very expensive to run.

Neighborhood area to be served: ______Bridgeport

Plan to implement the program:

As funds are received, work will be bid on and commence on UB properties according to the correct job specs and estimates.

John Torres, BCYL - Executive Director - Coordination of Caribe Programs Bryant Harrell, UB - Oversight of work according to job specifications

Program start date: 12/31/22 Funds will be awarded as received

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

and the

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
Total Funding:	150,000
Próposed Program Expenditures:	
Direct operating expenses - itemized description:	
a) Contracts for Energy Efficient Upgrades	150,000
b)	
c)	

Administrative expenses - itemized description:

d) _____

a)	
b)	
c)	
d)	
	150.000

Total Proposed Expenditures:

ile.

34

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implement City of Bridgeport	entation of the program:
Mailing address:	
999 Broad Street, Suite 2, Bridgdeport, CT 0660	4
Name of municipal liaison: Max Perez	
Telephone number: 203-727-2707	
Fax number:	-
Email address:	

Post-Proje	ect Audit
ls a post-project audit req	uired for this proposal?
X Yes	No
If Yes, date post-p	roject audit due:
3/31/24 if funding	is received
Dat	e

990	Tistan Kender Objectati	001 - Submission: 2015-01-10		7	TIN	OMB No. 1545-	
orm		anization Exempt From			E	08470	
	Under section 501(c), 527, or 49	47(a)(1) of the Internal Revenue Cod security numbers on this form as it m	e (except p	erivate public		2019	
opartment of the	ment of the F Go to www.irs.apv/Form990 for instructions and the latest information.						
ternal Revenue S						Inspection	
For the 201	9 calendar year, or tax year beginning	01-01-2019 , and ending 12-31-201	9		Identifi	cation number	
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Name change Initial return	Doing business as			-			
Pinal return/terminated				ETelephone	number		
Amended retu	m Number and street (or P.O. box if ma	It is not delivered to street address) Room/su	de		(203) 913-0073		
 Application pe 	City or town, state or province, count	ry, and ZIP or levelgn postal code					
	BRIDGEPORT, CT 06604	a mare	Wal tel	G Gross recei		5,822	
	F Name and address of principa JOHN TORRES	oncer.	sub	ordinates7		T Yes W No	
	1067 PARK AVENUE BRIDGEPORT, CT 06604		H(b) Are	all subordinate	5	TYes TNo	
Tax-exempt s	tatus: \$ 501(c)(3) \$ 501(c) () 4 (in	sert no.) T 4947(a)(1) or T 527		No," attach a li	st. (see	Instructions)	
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		-	Var of to	mation: 2003	State o	f legal domicile: CT	
Form of organi.	zation: 🔽 Corporation 🔽 Trust 🗌 Association	on Other P	L lear or io	marion. 2005	a State o	a regor de merer a r	
Pati S	Summary						
	ck this box P if the organization di aber of voting members of the governme aber of independent voting members o	ng body (Parl VI, line 1a)		an 25% of its n	at asset	1	
	al number of individuals employed in o			6.4	5	11	
	al number of volunteers (estimate if n	ecessary)			6	30	
	al unrelated business revenue from Pa		1.1.1	* *	78	(
b Net	unrelated business taxable income fr	om Form 990-7, line 39		Prior Year	76	Current Year	
	Anthening and second (Bed Mill Hos 1)		-	514,94	3	585,50	
S Con	tributions and grants (Part VIII, line 1) gram service revenue (Part VIII, line 2)			62,52	-	61,74	
	estment income (Part VIII, column (A),			50	1	2,84	
11 Oth	er revenue (Part VIII, column (A), line:		-	-3,96		-13,36	
12 Tot	al revenue-add lines 8 through 11 (m	ust equal Part VIII, column (A), line 12	2)	574,00	-	676 74	
	nts and similar amounts paid (Part IX,						
13 Gra	the sold to as fas members (Dart IV)	column (A), lines 1-3)	-	59,02	-	70,22	
13 Gra 14 Ben	efits paid to or for members (Part IX, or aries, other compensation, employee I	column (A), lines 1-3)	10)		0	70,22	
13 Gra 14 Ben	efits paid to or for members (Parl IX, o aries, other compensation, employee i fessional fundraising fees (Parl IX, col	column (A), lines 1-3) column (A), line 4)	10)	157,64	0	218,04	
13 Gra 14 Ben 15 Sali 16 Pro 9 b Tota	ories, other compensation, employee I fessional fundraising fees (Parl IX, col I fundraising expenses (Parl IX, column (D),	column (A), lines 1-3) column (A), line 4)	10)	157,64	0	70,22 218,04	
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Department of Revenue Services State of Connecticut (Rev. 02/22) Print Form

Reset Form



Municipality: Bridgeport

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. Do not submit this form directly to the Department of Revenue Services.

Part I - General Information

Name of tax exe University of Bridg		anization/municip	pal agency:			
Address: 126 Pa	ark Avenu	e, Bridgeport, CT (06604			-
Federal Employ	er Identii	fication Number:	06-0646936			
Program title: _	Adding Er	nergy Effectiveness	s			
Name of contac		Elena Cahill				
Telephone num		570-2309				
Enfläil address:	ecahill@bridg	epor				
Total NAA fund	ling requ	uested (\$250 mir	nimum, \$150,00	0 maximum):	\$ 150,000	
Is your organ from Income		required to file fe	deral Form 990	or 990EZ, Re	turn of Organizatio	on Exempt
X	Yes	No		194		
If Yes, attac	h a copy	of the first page	e of your most re	ecent return.		
If No, attach		of your determina	ation letter from	the U.S. Trea	sury Department,	Internal

Visit us at portal.ct.gov/DRS for more information.

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Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The purpose of this grant application is to purchase and install energy efficient building systems for all of UB's older buildings. The systems include new windows, new insulated roof, new insulation, new HVAC and boiler systems. In addition, funding can be used to promote energy effectiveness and construction as model projects to interested partners to support these efforts in other places in the State of Connecticut.

Need for program:

The current building budgets do not include funds to provde higher energy efficiencies. These enhancements will save the institution money throughout the life of the building.

Neighborhood area to be served: ______ Bridgeport

Plan to implement the program:

Eleña Cahill, VP of Innovation, Strategy and Advancement - Overall administration of the grant including matching all funds received to specific project requests as envisioned on this project. Bryant Harrell, VP for Physical Facilities, Information Technology and Security - Oversight of the contract and contractors who will perform the redesign and installation of this project.

Program start date: ______

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
Total Funding:	150,000
Proposed Program Expenditures:	
Direct operating expenses - itemized description:	
a) New energy efficient systems	
b)	
c)	
d)	
Administrative expenses - itemized description:	
a)	
b)	
c)	
d)	
Total Proposed Expenditures:	150,000

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program City of Bridgeport	N
Mailing address:	
999 Broad Street, Suite 2, Bridgeport, CT 06604	
Name of municipal liaison: Max Perez	
Telephone number:	
Fax number:	-
Email address:	

Post-Proj	ect Audit
ls a post-project audit rec	quired for this proposal?
X Yes	No
If Yes, date post-	project audit due:
3/31/	24
Da	te

		print - DO NOT PROCESS As Filed Data -	Incomo	Tay	0	493137087731 MB No. 1545-0047	
epare	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(s)(1) of the Internal Revenue Code (except private foundations > Do not enter social security numbers on this form as it may be made public. > Go to <u>www./rs.gov/Form990</u> for instructions and the latest information.					2019 Open to Public Inspection	
lema	Revenue Service		_			timpection	
F	or the 2019 c	elendar year, or tax year beginning 07-01-2019 , and ending 06-3	0-2020	D Employe	r identifie	cation number	
Ad	ck if applicable: dress change me change	C Name of organization UNIVERSITY OF BRIDGEPORT		05-0646			
J Ini	tial return	Doing business as					
Amended return		Number and street (or P O box if mail is not delivered to street address) Room/su	uite	E Telephoni	e number	nber	
	plication pending	126 PARK AVE WAHLSTROM LIBRARY7TH		(203) 57	76-4690		
		City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 06504		G Gross rec	eipts \$ 16	1,788,435	
		F Name and address of principal officer:	H(a) Is this	a group ret	um for		
		STEPHEN HEALEY 126 PARK AVE WAHLSTROM LIBRARY7TH BRIDGEPORT, CT 06604	H(b) Are al	dinates? I subordinati	es	Oyes ONo	
7.	x-exempt status		the second s	," attach a li		instructions)	
W	ebsite: > HT	TP://WWW.BRIDGEPORT.EDU	H(c) Group	exemption	number	-	
Fort	n of organization	: 🗹 Corporation 🗌 Trust 🔲 Association 🗐 Other 🕨	L Year of forma	ation: 1927	M State o	of legal domicite; CT	
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Sign Here	SIG	Insture of officer EPHEN HEALEY INTERIM PRESIDENT		2021-05-17 Date		
Deld.	1	Print/Type preparer's name	Preparer's signature	Date		PTIN P00431862
Paid Preparer Use Only		Firm's name MARCUM LLP			Firm's EIN > 11-1986323	
		Firm's address IP 555 LONG WHARF DRIVE			Phone no. (20)	1) 781-9600

Desaderant of Revision Condens	Print Form	Reset Form	a 1997 a
Department of Revenue Services State of Connecticut (Rev. 02/22)	Print Point		JI, IC
Municipality: Bridgeport			
	Form NA	A-01	
2002 0		ood Assistance Act	
2022 Connec	Program Pr		(1111)
	Trogramme	opeour	
This form must be completed and with as much detail as possible. print clearly. See attached instr Department of Revenue Service	If additional space is ructions before comple	needed, attach additional	sheets. Please type of
Part I — General Information	n		
Name of tax exempt organization	n/municipal agency:		
University of Bridgeport			
Address: 126 Park Avenue, Bridge			
Federal Employer Identification I	Number:06-0646936		
Program title: Jobs for Bridgepor	t		
Name of contact person: _Elena	ı Cahill		
203-576-2389	9		
Telephone number:			
Email address:ecahill@bridgepor			
Total NAA funding requested ((\$250 minimum, \$150,(000 maximum): \$ <u>150,000</u>	
Is your organization required from Income Tax?	I to file federal Form 99	90 or 990EZ, Return of Org	ganization Exempt
X Yes	No		

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The University of Bridgeport seeks to enhance its work as a community centered, workforce focused institution of higher learning. It seeks to provide education and training leading to employment as a foundation for lifelong learning. Most of the UB college students for this programs will come from referrals from many local community based organizations and many of these are very low income students and need tuition assistance.

Need for program:

The Bridgeport labor market area continues to experience a chronic period of unemployment. At the same time, job training funds in the area have decreased, creating great needs for retaining our unemployed or under employed workforce.

Program start date: ______

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

N	AA funds requested	150,000	_
Ot	her funding sources - itemized sources:		
a)			_
b)			_
c)			_
d)			_
Total Fund	ling:	150,000	

Proposed Program Expenditures:

30

	102.000
a) Tuition	150,000
b)	
c)	
d)	
Administrative expenses - itemized description:	
a)	
b)	1
b) c)	

To be completed by the municipal agency overseeing implementation of the program

City of Bridgeport		
Mailing address:		
999 Broad Street, Suite 2	Bridgeport, CT 06604	
Name of municipal liaison	Max Perez	
Telephone number: 203-	727-2707	
Fax number:		-
max.perez	@bridgeportct.gov	

Post-Proj	ect Audit
Is a post-project audit red	quired for this proposal
X Yes	No
If Yes, date post-p	project audit due:
3/31/24 il fundin	g is received
Da	te

-		Return of Organization Exempt Fron	Income	Tay	OM	93137087731 IB No. 1545-0047
orm	990	Under section 501(c), 527, or 4947(a)(1) of the Internel Revenue Cod > Do not enter social security numbers on this form as it m	le (except priv	ate foundatio	(ene	2019
2360	ment of the ry 1) Revenue Service	Go to www.irs.gov/Form990 for instructions and the			o	pen to Public Inspection
		alendar year, or tax year beginning 07-01-2019 , and ending 06-3	0-2020			
A	ck if applicable: dress change me change	C Name of organization UNIVERSITY OF BRIDGEPORT		06-06469		stion number
	tial neturn	Doing business as				
	al return/terminated	Number and street (or P O box if mail is not delivered to street address) Room/si	ula .	E Telephone	number	
	plication pending	126 PARK AVE WAHLSTROM LIBRARY7TH		(203) 57	5-4690	
		City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 96694		G Gross reca	ipts \$ 161	,788,435
		F Name and address of principal officer:	H(a) Is this	a group retu	m for	
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For	m of organization	n: 🗹 Corporation 🗆 Trust 🗋 Association 🗖 Other 🕨	L Year of Ionna	Non: 1927	in state of	regar conticue: CT
_	Sum	nmary	1			
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ADIMANU	2 Check b 3 Number 4 Number 5 Total nu 6 Total nu 7a Total nu 8 Contribu 9 Program 10 Investm 11 Other re 12 Total re 13 Grants a 14 Benefits 15 Salaries, 16a Professi b Total func 17 Other en 18 Total ser	NCE, PERSONAL RESPONSIBILITY, AND COMMITMENT TO SERVICE. DISTINULLY DIVERSE, SUPPORTIVE LEARNING ENVIRONMENT PREPARE GRADUAT NNECTED WORLD. THE UNIVERSITY IS INDEPENDENT AND NON-SECTARIA INNECTED WORLD. THE UNIVERSITY IS INDEPENDENT AND NON-SECTARIA INNECTED WORLD. THE UNIVERSITY IS INDEPENDENT AND NON-SECTARIA is box ▶ □ If the organization discontinued its operations or disposed of 1 of voting members of the governing body (Part VI, line 1a)	NCTIVE CURRIC ES FOR LIFE AN NN.	of its net as: of its net as:	Sets. 3 4 5 6 7a 7b 6 6 7a 7b 6 6 7a 7b 6 6 7a 7b 6 7a 7b 6 7a 7b 6 7a 7b 6 7a 7b 6 7a 7b 6 7a 7b 6 7a 7b 7b 7b 7b 7b 7b 7b 7b 7b 7b	INCREASINGLY INCREASINGLY 3 3 3 1,99 156,05 122,38 Current Year 5,887,71 127,489,00 695,11 16,327,18 150,399,14 44,130,79 52,582,53 52,582,53 46,929,61 143,642,96
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Sign Here	IST				2021-05-17 Date	
Paid	P.	Print/Type preparer's name	Preparer's signatura	Date	self-employed	
Preparer Use Only		Firm's name MARCUM LLP			Firm's EIN P 1	1-1986323
		Firm's address > 555 LONG WHARF			Phone no. (203	1) 781-9600
May the I	RS disc	uss this return with the preparer				. Dyes DNo
		Reduction Act Notice, see the		Cat,	No. 11282Y	Form 990 (2019)

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency: _____

Mutual Housing Association of Southwestern Connecticut Inc. dba CT Housing Partners

Address: 1235 Huntington Turnpike, Trumbull CT 06611

Federal Employer Identification Number: 22-3035152

Program title: Clinton Commons (91 Clinton Avenue) Energy Efficiency Upgrades

Name of contact person: Steve Gulick (Ext 1730)

Telephone number: (203) 359-4960

Email address: sgulick@cthousingpartners.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 118,900.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- _X_ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program: See Attachment

Need for program: See Attachment

Neighborhood area to be served: See Attachment

Plan to implement the program: See Attachment

Program start date: June 2022

Program completion date: May 2024

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$118,900.00
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
Total Funding:	\$118,900.00
Proposed Program Expenditures:	
Direct operating expenses - itemized description:	
a) High Efficiency Bioilers and Water Heaters	\$105,000.00
b) Replace Rotted Doors w/Energy Efficient Doors	\$2,400.00
c) Install Energy Efficient Lighting	\$8,000.00
d)	
Administrative expenses - itemized description:	
a) Project Supervision	\$3,500.00

Total Proposed Expenditures:

d)

\$118,900.00

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the progra	am
City of Bridgeport	
Mailing address:	
999 Broad Street, Bridgeport CT 06604	
Name of municipal liaison: Max Perez	
Telephone number: (203) 576-3976	-
Fax number: (203) 576-3979	-
Email address:	

Post-Proj	ect Audit
Is a post-project audit re	quired for this proposal
Yes	No
If Yes, date post-	project audit due:
Da	te

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orm	990	Return of Organization Exempt From Inco Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except pr	me Tax	ns)	2020
epart	ment of the Treasury Revenue Service	 Do not enter social security numbers on this form as it may be made Go to www.irs.gov/Form990 for instructions and the latest info 	public.		Open to Public Inspection
		dar year, or tax year beginning , 2020, and ending	Annacion.		20
		C		imployer identif	ication number
3 0	heck if applicable:	MUTUAL HOUSING ASSOCIATION OF		22-30351	52
1	Address change	SOUTHWESTERN CT, INC.		elephone numb	
	Name change	1235 HUNTINGTON TURNPIKE		(203) 35	9-6940
	Initial return	TRUMBULL, CT 06611	-	1	
	Final return/terminated		Go	Gross receipts \$	4,898,410.
	Amended return		(a) Is this a grou	p return for subc	ordinates? Yes X No
1	Application pending	SAME AS C ABOVE	(b) Are all subon If "No," atlact	dinates included	? Yes No
-	Tax-exempt status:	XI 501(c)(3) 501(c) () ◄ (insert no.) 4947(a)(1) or 527	it no, auac	1 8 PM. ORC 1151	nucions.
-			(c) Group exemp	tion number	
(Form of organization:		n: 1996	M State of le	gal domicile: CT
Par					
Activities & Governance	3 Number of v 4 Number of i 5 Total number	box ► if the organization discontinued its operations or disposed of more oring members of the governing body (Part VI, line 1a) independent voting members of the governing body (Part VI, line 1b). er of individuals employed in catendar year 2020 (Part V, line 2a) er of volunteers (estimate if necessary).		4	14 14 21 50
췽	6 Total number	ted business revenue from Part VIII, column (C), line 12		7a	0.
A	/a lotal unrelate	d business taxable income from Form 990-T, Part I, line 11		7b	0.
-	D ivet unrelate	d ousliess taxable income nom form sso fift and find the	Prior		Current Year
	8 Contribution	s and grants (Part VIII, line 1h)	3	31,596.	976,488.
Ine	9 Program se	rvice revenue (Part VIII, line 2g)	1,3	37,432.	1,348,194.
Hevenue	10 Investment	income (Part VIII, column (A), lines 3, 4, and 7d)		99,564.	-802,460.
¥	11 Other reven	ue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e).		07,497.	48,528.
-	12 Total revenu	ue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,8	76,089.	1,570,750.
	13 Grants and	similar amounts paid (Part IX, column (A), lines 1-3). Id to or for members (Part IX, column (A), line 4)			
	14 Benefits pai	to or for members (Part IX, column (A), lifte 4)	6	38,733.	942,112
SS		I fundraising fees (Part IX, column (A), line 11e)		30,133.	210/210
Expenses					
xb		iising expenses (Part IX, column (D), line 25) ► 3, 417.	1.0	48,357.	2,013,874
-	17 Other exper	nses (Part IX, column (A), lines 11a-11d, 11f-24e)		87,090.	2,955,986
	18 Total expen	ses. Add lines 13-17 (must equal Part IX, column (A), line 25) ss expenses. Subtract line 18 from line 12		11,001.	-1,385,236
	19 Revenue les	ss expenses, outract line to norm lide 12.	-	Current Year	End of Year
Assots or Balances	20 Total assets	; (Part X, line 16)		18,810.	16,448,869
Bala	21 Total liabilit	ies (Part X, line 26)		47,808.	3,063,103
Fund		or fund balances. Subtract line 21 from line 20	14.7	71,002.	13,385,766
		ire Block			
Inde	r penalties of periury 1	declare that I have examined this return, including accompanying schedules and statements, and to the part (other than officer) is based on all information of which preparer thas any knowledge.	the best of my kn	owledge and bel	ief, it is true, correct, and
comp	lete. Declaration of pre	parer (other than officer) is based on all information of which preparer has any knowledge.			
)		Date		
Sig	n	dure of officer		UE DTD	
Hei		NEE DOBOS	EXECUT	EVE DIR.	
_		or print name and title Preparer's signature Date	Che	sck if	PTIN
		preparet s name	100 M	employed	P01664437
Pai		N D. GEEL CPA JASON D. GEEL CPA 11/11/	ET Sell	-composed	101001457
Pre	e Only Firm's ad	THINK FOR A CONTRACTOR	Fin	n's EIN + 06	1209905
03	e Only Firm's ad	dress * 43 ENTERPRISE DRIVE	1.01	50	

BRISTOL, CT 06010 May the IRS discuss this return with the preparer shown above? See instructions BAA For Paperwork Reduction Act Notice, see the separate instructions.

X Yes Form 990 (2020) TEEA0101L 01/19/21

No

Phone no. 8605826715

Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: Bridgeport



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency:

The Center for Family Justice, Inc.

Address: 753 Fairfield Avenue, Bridgeport, CT 06604-3727

Federal Employer Identification Number: 06-0646991

Program title: CFJProgramExpansion&RenovationProject

Name of contact person: Catherine Burns

Telephone number: (203) 993-8133

Email address: cburns@centerforfamilyjustice.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- X ____ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The Center for Family Justice is planning to expand our programs and renovate space to accommodate the 25% increase in domestic violence victims that we have witnessed in the wake of the Covid-19 pandemic. We plan to accommodate this increase in services with additional staff. Many of our partner agencies' offices (who were working remotely during the lockdown) are being used now by new staff. We would like our partners to return on-site once we are able to accommodate office space for new staff.

Need for program:

Expansion of our facility in Bridgeport will help further address domestic and sexual violence and child abuse that are endemic among all socio-economic, racial, and ethnic groups. Indeed, 98% of victims of domestic violence are also victims of financial abuse meaning their abusers do not allow them to work and/or access family financial assets. When victims come to The Center for Family Justice seeking emergency housing, many are fearful for their lives and have nothing but the clothes on their backs. Many clients bring their children with them. The trauma endured by these families can cause devastating effects. If we can provide a safe, nurturing place where basic needs, mental health, wellness, and self-sufficiency coaching can be

Neighborhood area to be served:

The Greater Bridgport area - which includes Trumbull, Stratford, Monroe, Fairfield and Easton.

Plan to implement the program:

Our intention is to begin the renovation as soon as November 1, 2022 and conclude September 30, 2023.

Program start date: November 1, 2022

Program completion date: September 30, 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000.00
Other funding sources - itemized sources:	
a) Sen. Murphy Member Directed Spending FY23(applied)	\$2,200,000.00
b)	
c)	
d)	
Total Funding:	\$2,350,000.00

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) SecuritySytemUpgrades	\$70,000.00
b) HVAC System	\$250,000.00
 Environmental:AsbestosRemediation/ADA Ramp Outside 	\$100,000.00
 Gen'l Construction/Tech&Data/Architect/Construction Mgr: 	\$1,930,000.00
a)	
a)	
)	
(1)	
wared Europeditureet	\$2,350,000.00

Total Proposed Expenditures:

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the	he program:
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	-
Email address:	

Post-Proje	ect Audit
ls a post-project audit rec	quired for this proposal?
Yes	No
If Yes , date post-p	project audit due:
Da	te

0070 EO	IRS e-file Signature Authorization for an Exempt Organization		
am 8879-EO	For calandar year 2020, or fiscal year beginning JUL 1, 2020, and ending JUN 30	,2021	0000
	Do not send to the IRS. Keep for your records.		2020
lepartment of the Treasury Items Revenus Service	Go to www.irs.gov/Form8879EO for the latest information.		
ame of exempt organization	n or person subject to tax	Taxpayer id	lentification number
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	OR FAMILY JUSTICE INC.	100-00	546991
ame and title of officer or p EBRA GREENWC	DOD		
Part Type of	RECTOR Return and Return Information (Whole Dollars Only)		
	urn for which you are using this Form 8879-EO and enter the applicable amount, if any, t	from the return	n. If you
heck the box on line 1a,	22, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line for the return being filed with 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). But, if you en the applicable line below. Do not complete more than one line in Part I.	th this form w	as
a Form 990 check here		16	4,570,189.
a Form 990-EZ check	here b Total revenue, if any (Form 990-EZ, line 9)	20	
a Form 1120-POL che	ick here b Total tax (Form 1120-POL, line 22)	3b _	
a Form 990-PF check	here b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
a Form 8868 check he	re b Balance due (Form 8868, line 3c)	5b	
a Form 990-T check h	ere b Total tax (Form 990-T, Part III, line 4)		
a Form 4720 check he	re b Total tax (Form 4720, Part III, line 1)		
Part II Declara	tion and Signature Authorization of Officer or Person Subject to Ta	ax	-
Inder penalties of perjury	y, I declare that X I am an officer of the above organization or I am a person s	subject to tax v	with respect to
name of organization)	, (EIN), (EIN), (EIN), uurn and accompanying schedules and statements, and, to the best of my knowledge and		
to receive from the IRS (a processing the return or i Agent to initiate an electr software for payment of t a payment, I must contact settlement) date. I also a	bits, Turther declare that the alticult if fail above all the alticult originator (ERO) to send the remediate service provider, transmitter, or electronic return originator (ERO) to send the reference, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its onle funds withdrawal (direct debit) entry to the financial institution account indicated in the federal taxes owed on this return, and the financial institution to debit the entry to the the J.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days printer to the financial institutions involved in the processing of the electronic payment of the escave some and we selected to the payment. I have selected to the answer inquiries and resolve issues related to the payment. I have selected to the answer inquiries and resolve issues related to the consent to electronic fit applicable, the consent to electronic fit of the applicable.	s designated F the tax prepa is account. To or to the paym f taxes to rece a personal	inancial ration revoke tent ive
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Department of Revenue Services State of Connecticut (Rev. 02/22)

Municipality: BRIDGEPORT



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency: ____

Marrakech, Inc.

Address: 6 Lunar Drive, Woodbridge, CT 06525

Federal Employer Identification Number: 23-7148533

Program title: Boiler Replacement at 2 Anton Circle, Bridgeport

Name of contact person: Lauri MacLean

Telephone number: (203) 389-2970

Email address: Imaclean@marrakechinc.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 15,000.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- _X_ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

Replacement of 25 year old boiler with new upgraded energy efficient model.

Need for program:

2 Anton Circle is a group home that Marrakech owns that provides safe and affordable housing for the individuals we support. The boiler is 25 years old and therefore at risk of a breakdown. A new unit would ensure the well being of the individuals we support and improve the comfort of the residents while reducing monthly fuel costs.

Neighborhood area to be served: _____ 2 Anton Circle, Bridgeport 06606

Plan to implement the program:

A scope of work for the new boiler unit will be developed by the Vice President of Plant Operations, Edgar Graham. Local contractors will be invited to bid on the project. Marrakech, Inc. procurement policy requires at least three bids for capital improvement projects. Once a contractor has been chosen, the Vice President of Plant Operations will oversee the project to ensure that the work performed meets the appropriate workmanship standards as detailed in the scope of work.

Program start date: April 1, 2023

Program completion date: April 30, 2023

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$15,000.00
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
Indina	\$15,000.00

Total Funding:

Proposed Program Expenditures:

a) New boiler	\$15,000.00
b)	
c)	
d)	
Administrative expenses - itemized description:	
Administrative expenses - itemized description: a) <u>N/A</u>	
a) <u>N/A</u>	
a) <u>N/A</u> b)	

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program: _ CITY OF BRIDGEPORT

Mailing address:

999 Broad Street, Bridgeport, CT 06604

Name of municipal liaison: MAX PEREZ, DIRECTOR OF BUSINESS DEVELOPMENT

Telephone number: 203-576-2976

Fax number: 203-576-3979

Email address: MAX.PEREZ@BRIDGEPORTCT.GOV

Post-Proj	ect Audit
Is a post-project audit red	quired for this proposal
Yes	No
If Yes, date post-p	project audit due:
Da	te

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For Paperwork Reduction Act Notice, see the separate instructions. Form 990 (201				A CONTRACTOR	Form 990 (2019

DAA

Department of Revenue Services State of Connecticut (Rev. 52/22)

ITCHFIELD COUNTY Municipality:



Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. Do not submit this form directly to the Department of Revenue Services.

Part I - General Information

Name of tax exempt organization/municipal agency: THE WEST CORATWALL
PUBLIC LIBRARY ASSOCIATION
Address PO BOX 4 WEST CORNWALL, CT 06796
Federal Employer Identification Number: 06-6206723
Program title <u>Hellocement of Windows, Kurnwee, 201 Hankinsuktion swevener</u> efficient lightins
Name of contact person
Telephone number:
Email address _ West command union & gmail com
Total NAA funding requested (\$250 minimum \$150,000 maximum) \$ 93,550, 00
Is your organization required to file federal Form 990 or 990EZ. Return of Organization Exempt from Income Tax?
X Yes D No
If Yes, attach a copy of the first page of your most recent return.
If No. attach a copy of your determination letter from the U.S. Treasury Department. Internal Revenue Service.

Part II - Program Information

Check the appropriate description of your program.

100% credit percentage

- X Energy conservation: or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over
- Job training/education for persons with physical disabilities
- Program serving low-income persons:
- Child care services:
- _____ Establishment of a child day care facility
- Open space acquisition fund; or
- Other (specify)

Description of program. The library is inte Sustaina huilding System uparading antiquate Need for program

ake 25 udina audina

West Neighborhood area to be served (non h tronalist na 10

bran The executive Plan to implement the program. mas 10 nerau Conservation. plan for building to be a Page 2 of 5 Form NAA-01 (Rev. 02/22) Visit us at portal.ct.gov/DRS for more information.

1

Program stan date September 2022 Program completion date. _November 2022

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full Expenditures must equal or exceed total funding.

Sources of Revenue:

G. . d)

NAA funds requested	\$78,250
Other funding sources -itemized sources:	\$4,000
a) Eversource Utility incentives	s11.250
DI FLAT TH. DIED IN	Sillese

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) New Boller	
0) LED Lighting Upgrade	-
6/ (d) <u>.</u>	
a)	also and
Administrative expenses - itemized description	
a) Zuhlanda bij state	-
D)	-
	-
1	\$93,500
success of France allowers	a set a se

Total Proposed Expenditures:

FORTH NALLOT (RAN 02/22)

Valtus at portal.ct.gov/DRS for more information.

Page 3 26



To be completed by the municipal agency overseeing implementation of the program

Name of municipal ag	gency overseeing implementation of the program:	
	24 PIALE STREET CORNOWALL, CT 06753	
Name of municipal lia	isonABBY MITCHELL	
Telephone number	203 - 536 - 1712	
Fax number:	N/A	
Email address	Westcornwallunion a gmail. com	

Post-Pro	oject Audit
ls a post-project audit r	equired for this proposa
🗇 Yes	D No
If Yes, date pos	t-project audit cue
	Date

Form NAA-01 (Rev 02/22)

Visit us at portal.ct.gov/DRS for more information.

Page 4 of 5

---- 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047 2020

> Do not enter social security numbers on this form as it may be made public.

	ent of the Environment		Do not enter social security number Go to www.ins.gov/Form990PF for	instructions and th	e lutes	at informatio	n. 0	Et Faltri, Angeottop
For calendar year 2020 (, 2020	, and e	mdina		, 20
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F 0 Box 4					61712			
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0	25	Contributions	gifts, grants paid	46.477	- Personal Person	100		
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	b	Net investm	t income (if negative, enter -0-)		四次日			Fam 990-PF 2

For Papenwork Reduction Act Notice, see instructions. BAA

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Department of Revenue Services	Print Form	Reset Form	Lever
State of Connecticut (Rev. 02/22)			23 6
Municipality: Bridgeport			

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. Do not submit this form directly to the Department of Revenue Services.

Part I — General Information

Name of tax exempt organi Hispanic Health Council	zation/municipal agency:
Address: 175 Main Street, Ha	artford, CT 06106
ederal Employer Identifica	tion Number:06-1527685
Program title: Retrofit for E	nergy Efficiency
Name of contact person:	Kenenth Barela
860-523 Felephone number:	7-0856 ext 1300
Email address: kennethb@	hispanichealthcouncil.org
	sted (\$250 minimum, \$150,000 maximum): \$ 1 <u>50,000</u>
Is your organization rec from Income Tax?	uired to file federal Form 990 or 990EZ, Return of Organization Exempt
X Yes	No
If Yes, attach a copy of	the first page of your most recent return.
	your determination letter from the U.S. Treasury Department, Internal

Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The purpose of this grant is to provide energy construction upgrades to the building son the University of Bridgeport campus which are used to support programs for the Hispanic Health Council. This, in turn, will assist in saving funds to be redirected to other programmatic needs.

Need for program:

The University of Bridgeport is a 98 year old institution which is made up of many older buildings that were built long before modern energy construction was in place. Many of these buildings do not meet current energy standards and are very expensive to run.

Neighborhood area to be served: _____ Bridgeport

Plan to implement the program:

As funds are received, work will be bid on and commence on UB properties according to the correct job specs and estimates.

Kenneth Barela, CEO - Coordination of programs and UB operations Bryant Harrell, UB - Oversight of work according to job specifications

Form-NAA-01 (Rev. 02/22)

Visit us at portal.ct.gov/DRS for more information.

Page 2 of 5

Program start date: 1201/02 Funds will be evented as recorded

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

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Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
Total Funding:	\$150,000

Proposed Program Expenditures:

Direct operating expenses - itemized description:

a) Contracts for energy efficient upgrades	\$150,000
b)	
c)	
d)	
Administrative expenses - itemized description:	
a)	
b)	
c)	
d)	

Total Proposed Expenditures:

Form NAA-01 (Rev. 02/22)

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

City of Bridgeport		
Mailing address:	and the second second	
999 Broad Strett, Suite	2, Bridgeport, CT 06604	
Name of municipal liais	Max Perez	
	3-727-2707	
Fax number:		-
Email address:	ez@bridgeportct.gov	

Post-Pro	ject Audit
Is a post-project audit re	equired for this proposal?
X Yes	No
If Yes, date post-	-project audit due:
3/31/24 if fund	ing is received
D	ate

Form NAA-01 (Rev. 02/22)

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a Total uni	elated business revenue from Part VIII, column (C), line 12				C
a Total uni b Net unre	elated business revenue from Part VIII, column (C), and 12				
b Net unre	ated business taxable income from Form 550-1, me 54			7b	
			Prior Year	Cu	irrent Year
Cantabu	tions and grants (Part VIII, line 1h)		43,	457	77,149
	service revenue (Part VIII, line 2g)		191,	593	155,71
0 Investm	ent income (Part VIII, column (A), lines 3, 4, and 7d)			-	
1 Other re	venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			050	232,86
2 Total rev	enve-add lines 8 through 11 (must equal Part VIII, column (A), Is	ne 12)	235,	050	
3 Grants a	nd similar amounts paid (Parl IX, column (A), lines 1-3) .	-			
4 Benefits	paid to or for members (Part IX, column (A), line 4)	5.10)		-	99,71
5 Salaries	other compensation, employee benefits (Part IX, column (A), the	5-10)		-	1
b Total fund	raising expenses (Part IX, column (D), line 23) PU		489,	396	423,76
7 Other ex	penses Add lines 13-17 (must equal Part IX, column (A), line 25)		489,	396	523,48
G Revenue	less expenses Subtract line 18 from line 12		-254,		-290,62
- nevens		Segin	ning of Current	Year	End of Year
			4,193	611	3,724,96
22 21 Total Irabilities (Part X, line 26)					1,026,60
				,982	2,698,36
		than officer) is bas	ed on all inform	ts, and to the nation of wh	ich preparer has
ige and beli	ef, it is true, correct, and complete Declaration or preparer (other	cital since / is bas		an the second with	and a second second
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Total revenue—add lines 8 through 11 (must equal Part VII, column (A), line 12) 235; Grants and similar amounts paid (Part IX, column (A), lines 1–3) 235; Benefits paid to or for members (Part IX, column (A), lines 1–3) 235; Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) </td><td>Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 235,050 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 235,050 Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), lines 1-3) Salares, other compensation, employee benefits (Part IX, column (A), lines 5-10) a Professional fundraising fees (Part IX, column (D), line 25) P0 Other expenses (Part IX, column (A), line 11e) Total expenses (Part IX, column (A), line 12) Other expenses (Part IX, column (A), line 12) Other expenses (Part IX, column (A), line 25) P0 Other expenses (Part IX, column (A), line 12 1 total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 1 total isolitites (Part X, line 26) 2 total assets (Part X, line 16) 3 total assets (Part X, line 26) 4 total liabilities (Part X, line 26) 2 total assets or fund balances Subtract line 21 from line 20 3 total isblittes (Part X, line 26) 1 total liabilities (Part X, line 26) </td></td<>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 235; 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Department of Revenue Services State of Connecticut	Print Form	Reset Form	1992
(Rev. 02/22)			(Trib
Municipality: Bridgeport			

Form NAA-01

2022 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. Do not submit this form directly to the **Department of Revenue Services**.

Part I — General Information

Name of tax exempt organization/municipal agency: _____

Greater Bridgeport Symphony

Address: 446 University Avenue, Bridgeport, CT 06604

Federal Employer Identification Number: _____06-6012460

Program title: Greater Bridgeport Symphony Adding Energy Effectiveness

Name of contact person: Mark Halstead

203-576-0263 Telephone number:

Email address: mark@gbs.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

his

If Yes, attach a copy of the first page of your most recent return.

No

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The purpose of this grant is to provide energy construction upgrades to the building son the University of Bridgeport campus which are used to support office of the Greater Bridgeport Symphony. This, in turn, will assist in saving funds to be redirected to other programmatic needs.

Need for program:

The University of Bridgeport is a 98 year old institution which is made up of many older buildings that were built long before modern energy construction was in place. Many of these buildings do not meet current energy standards and are very expensive to run.

Neighborhood area to be served: _ Bridgeport

Plan to implement the program:

As funds are received, work will be bid on and commence on UB properties according to the correct job specs and estimates.

Mark Halstead, GBS - Coordination of programs

Bryant Harrell, UB - Oversight of work according to job specifications

Visit us at portal.ct.gov/DRS for more information.

Page 2 of 5

Timetable:

Program start date: ______

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
A	\$150,000

Total Funding:

Proposed Program Expenditures:

Contracts for energy efficient upgrades	\$150,000
inistrative expenses - itemized description:	
inistrative expenses - itemized description:	

Total Proposed Expenditures:

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

City of Bridgeport	
Mailing address:	
999 Broad Strett, Suite 2, Bridgeport, CT 06604	
Name of municipal liaison: Max Perez	
Telephone number: 203-727-2707	
Fax number:	-
max.perez@bridgeportct.gov	

Post-Proj	ject Audit
ls a post-project audit re	quired for this proposa
X Yes	No
If Yes, date post-	project audit due:
3/31/24 if fundi	ng is received
Da	ate

Form NAA-01 (Rev. 02/22)

)	4	EXTENDED TO MARCH 15, 2021	. 200	DMB No 1545-0047
1	99	Beturn of Organization Exempt From	Income Tax	0040
		ry 2020) Do not enter social security numbers on this form as it may	be made public.	Onen to Public
Depart	mani of I	he Treasury Go to www.irs.gov/Form990 for instructions and the late	APR 30, 2020	Inspection
A Fo	or the	2019 calendar year, or tax year beginning MAY 1, 2019 and ending	D Employer Identifica	tion number
BCN	eck II plicabie	C Name of organization	C Linprojet testing	
	Address	GREATER BRIDGEPORT SYMPHONY SOCIETY INC	06-601246	0
	change	Doing business as Roand and a contract deleased to street address) Room/suit		0
	Finei return	Number and street (or P.O. box if mail is not delivered to street address) Room/suit	203-576-0	263
	lammn-	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	396,017
	Amende	BRIDGEPORT, CT 06604	H(a) Is this a group ret	
-	Applica- bon panding	TAAK IINTVERSITY AVENUE, BRIDGEFORI, CI OOO	4 H(b) Are all subordinates Inc	luded? Yes No
1 1	ax-axe	not status: X 501(c)(3) 501(c)() (Insert no.) 4947(a)(1) or 15		st. (see instructions)
1 10	abaite	WWW.BPTSYM.ORG	H(c) Group exemption ar of formation: 1946 M	State of legal domucile: C
		aganization, 💽 conpension		and the second second
Í.		PRESENTS	ORCHESTRA CON	ICERTS
& Governance		THROUGH THE GREATER BRIDGEPORT SYMPHONY ORCHI Check this box		
E.	2 0	the kithis box I if the organization discontinued is operations of dispose of the number of voting members of the governing body (Part VI, line 1a)	11/20 3	
8	4 1	lumber of independent voting members of the governing body (Part VI line 1b)	IVED 4	2
-	9	otal number of monorals amployed in eached for the light take of	4 2021 00 5	
Activities	6 1	Total number of volunteers (estimate if necessary) Contain unrelated business revenue from Part VIII, column (C), line 12		5,465
¥	bi	1 F 000 T Les 20	N, Urfor Yea	-3,847
		CODE	313,089.	Current Year 309, 394
2		Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g)	181,576.	79,040
ever	10 1	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)	667.	4,558
æ	11 0	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	525,818.	395,919
-	12 13	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0. 269,863.	163,085
8	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	209,005.	100,000
Sued	16a I	Professional fundraising fees (Part IX, column (A), line 11e) 9 , 649 .		
Ba	17 (Other expenses (Part IX, column (A), lines 11a-11d, 111-24e)	274,952.	226,697 389,782
	-18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	-18,997.	6,137
Ces	19	Revenue less expenses. Subtract line 18 from line 12	Beginning of Current Year	End of Year
t Assets of Balance		Total assets (Part X, line 16)	210,509. 18,250.	244,911
et Se	21	Fotal liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 20	192,259.	185,611
Pa		Signature Block		
lind		thes of persony 1 declare that I have examined this return, including accompanying schedules and sta	tements, and to the best of my	y knowledge and beliel, it
true,	COLLEC	and complete Declarabon of preparer (other than officer) is based on all information of which prep	12/1	19/2020
Sign	n	Signature of officer	Date	-
Her		ROBERT FLEMMING, TREASURER		
_	-	Type or print name and title Print/Type preparer's signature	Date Chest	X PTIN
Palo		KYLE HAMILTON	12/19/2020 and amploy	P00950492
Pres	parer	Fum's name KYLE HAMILTON CONSULTING LLC	Firm's EIN	46-5134980
Use Only Firm's address - 2		Firm's address 266 BROAD STREET	Phone no. 20	3-517-6530
		MILFORD, CT 06460 Phone no.203-517-6 S discuss this return with the preparer shown above? (see instructions)		

R

Department of Revenue Services State of Connecticut (Rev. 02/22)	Print Form	Reset Form	JI. K
Municipality: Bridgeport			
	Form NA	A-01	
2022 Conne	cticut Neighborhoo	od Assistance Act	(NAA)
	Program Pro		
This form must be completed ar with as much detail as possible print clearly. See attached insi Department of Revenue Servi	e. If additional space is n tructions before completi	eeded, attach additional	sheets. Please type or
Part I — General Informatio	on		
Name of tax exempt organization	on/municipal agency:		

Bridgeport Public Education Fund

Address: 446 University Avenue, Bridgeport, CT 06604

Federal Employer Identification Number: _____06-1379383

Program title: Support for Low Income Students at the University of Bridgeport

Name of contact person: Faith Villegas

203-331-0551 Telephone number:

Email address: _fvillegas@bpef.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 150,000

Is your org		uired to file federal Form 990 or 990E	Z, Return of Organization Exempt
X	Yes	No	
If Yes, atta	ach a copy of	the first page of your most recent retu	urn.
If No, attac Revenue S		our determination letter from the U.S.	Treasury Department, Internal

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- Child care services;
 - Establishment of a child day care facility;
 - Open space acquisition fund; or
- Other (specify):

Description of program:

BPEF functions as a unique organization focused on collegiate credentials for graduates of Bridgeport Public Schools. The purpose of this program is to provide pre-collegiate and collegiate education programs for up to 100 local residents of the University of Bridgeport, so that they may eventually be more prepared for employment in this region.

Need for program:

There is a growing disconnect between a diverse local population and the education and workforce opportunities in the region. Working in partnership with the University of Bridgeport, we hope to secure scholarships to support Bridgeport Public School garduates in focused programs at the University. Many of our students elect to stay home for college, and the proximity and mission of the University of Bridgeport provides critical opportunities for success for these graduates.

Neighborhood area to be served: _______ Bridgeport Labor Market Area (as described by the CT DOL)

Plan to implement the program:

Elena Cahill, VP, UB - Training in vocational areas and ESL Faith Villegas, BPEF, Executive Director - Overall management of agency, coordination of the program

Page 2 of 5

Timetable:

Program start date: 12/31/22 Funds will be awarded as received

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
	\$150,000

Total Funding:

Proposed Program Expenditures:

Dir	ect operating expenses - itemized description:	
a)	Tuition	\$150,000
b)		

c) _____

Administrative expenses - itemized description:

Total Proposed Expenditures:

d)

Form NAA-01 (Rev. 02/22)

Visit us at portal.ct.gov/DRS for more information.

Page 3 of 5

\$150,000

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal as City of Bridgeport	gency overseeing implementation of the program:	
• · · · · · · · · · · · · · · · · · · ·	uite 2, Bridgeport, CT 06604	
Name of municipal lia	202 202 0202	
Fax number: Email address:	perez@bridgeportct.gov	-

Post-Proj	ect Audit
Is a post-project audit re	quired for this proposa
X Yes	No
If Yes, date post-	project audit due:
Da	te

Form NAA-01 (Rev. 02/22)

efile	GRAPHI	C print - DO NOT PROCESS	As Filed Data -	1.00	D		3318091180
-	10000		rganization Exempt I	rom Incor	ne Tax	OME	No. 1545-0047
orm	990		or 4947(a)(1) of the Internal Reven			ions)	2019
2		Do not enter s	social security numbers on this form	as it may be made	public.		UI/
reasur	neni of the y Revenue Serv	the second se	.gov/Form990 for instructions a	nd the latest info	ormation.		ien to Public Inspection
Fe	r the 2019	calendar year, or tax year be	ginning 01-01-2019 , and endin	g 12-31-2019	-	222	
Chec	k il applicable	Chierry of any situation	and the second second second second		100000	er identificet	ion number
	iress change ne change				06-1379	9383	
I Init	ial return	Doing business as					
	ended return	Number and street (or P.O box i	if mail is not delivered to street address)	Room/suite	E Telephon	e number	
	dication pendi	446 UNIVERSITY AVENUE			(203) 3	31-0551	
		City or town, state or province, or BRIDGEPORT, CT 06604	country, and ZIP or foreign postal code			ceipts \$ 224,3	194
		F Name and address of princ	inal officer	Hall	this a group rel		101
		FAITH VILLEGAS	apar onicer.	50	bordinates?		Yes No
	_	446 UNIVERSITY AVENUE BRIDGEPORT, CT 06604		H(b) Ar	e all subordinat cluded?	es	Ves DNo
Tap	-exempt stati	us: Sol(c)(3) Sol(c)()	<(insert no.) □ 4947(a)(1) or □		"No," attach a l	ist. (see ins	tructions)
W	ebsite: > V	WWW.BPEF.ORG		H(c) G	roup exemption	number >	
_				L Year of I	ormation: 1993	M State of I	egal domicile: CT
Form	n of organizati	ion: 🗹 Corporation 🗆 Trust 🔲 /	issociation LI Other >				
	SYSTEM SUCH A COMMU EXCELL	4; TO ENCOURAGE BRIDGEPORT ICHIEVEMENTS; TO STRENGTHEN INICATION BETWEEN EDUCATION ENCE WITHIN THE BRIDGEPORT	NEW APROACHES TO TEACHING A EDUCATORS TO BE CREATIVE, INNO PARENTAL INVOLVEMENT IN THEIR IAL, CIVIC, AND BUSINESS CONSTIT PUBLIC SCHOOL SYSTEM AS WELL ORT COMMUNITY; TO BRING INFOR HOUGHT IN THE UNITED STATES AN	CHILDREN'S EDU CHILDREN'S EDU TUENCIES AND TO IS THE CHALLENG MATION TO THE G	INCREASE PUB ES FACED BY UI REATER BRIDG	CESS; TO S LIC AWARE RBAN EDUC EPORT COM	TRENGTHEN NESS OF ATION AND MUNITY
2	5 Total r 6 Total r 7a Total c	number of individuals employed in number of volunteers (estimate if unrelated business revenue from I	s of the governing body (Part VI, line a calendar year 2019 (Part V, line 2a necessary) Part VIII, column (C), line 12) 		5 6 7a 7b	25
	b Net un	related business taxable income i	from Form 990-T, line 39		Prior Year		urrent Year
	& Contri	butions and grants (Part VIII, line	1h)		346,	450	213,86
POLISASS		m service revenue (Part VIII, line				0	
			A), lines 3, 4, and 7d)			328	91
		revenue (Part VIII, column (A), fin			346,	788	214,77
-		revenue-add lines 8 through 11 (s and similar amounts paid (Part I	(must equal Part VIII, column (A), lin	e 12)		389	41,75
			(, column (A), line 4)			0	
0			e benefits (Part IX, column (A), lines	5-10)	190,	035	137,02
asu	16a Profes	ssional fundraising fees (Part IX, c	column (A), line 11e)			0	
Expenses		undraising expenses (Part IX, column (126,	607	99,20
		expenses (Part IX, column (A), lin			368,		277,98
			equal Part IX, column (A), line 25) 8 from line 12		-21,		-63,21
					ning of Current 1	rear	End of Year
and				-	488,	133	437,85
Fund Balances		assets (Part X, line 16)				016	23,78
Fund		labilities (Part X, line 26)			466,		414,06
nder	penalties of	gnature Block	camined this return, including accom lete. Declaration of preparer (other i	panying scheduler han officer) is bas	and statement ed on all inform	s, and to th ation of wh	e best of my ich preparer has
TK	nowledge.				2020 14 12		
	Sig	nature of officer			2020-11-12 Date	_	
ign	FAL	TH VILLEGAS EXECUTIVE DIRECTOR				-	
-	1 198	Print/Type preparer's name	Preparer's signature	Date	Check 🛛 H	PTIN P01200948	-
aid		Firm's name CIRONEFRIEDBER	GUP	_	self-employed	-1533315	
	parer			_	Phone no. (203)		
199	Only	Firm's address > 6 RESEARCH DRIV			rinning inter (203)		
_		SHELTON, CT 064	.84		1	57	. [].

Department of Revenue Services State of Connecticut (Rev. 02/22)	Print Form	Reset Form	JE EC
Municipality: Bridgeport			
	Form NAA	-01	
2022 Connee	cticut Neighborhoo	d Assistance Act (NAA)
	Program Pro	posal	
This form must be completed an with as much detail as possible print clearly. See attached inst	. If additional space is ne	eded, attach additional s	sheets. Please type or

Department of Revenue Services.

Part I — General Information
Name of tax exempt organization/municipal agency:
Bridgeport Public Education Fund
Address: 446 University Avenue, Bridgeport, CT 06604
Federal Employer Identification Number:06-1379383
Progfam title: Bridgeport Public Education Fund Energy Efficient Repairs and Upgrades
Name of contact person: Faith Villegas
203-331-0551 Telephone number:
Email address: _fvillegas@bpef.org
Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$150,000
Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes

No

If-Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program:

100% credit percentage

- X Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

The purpose of this grant is to provide energy construction upgrades to the building son the University of Bridgeport campus which are used to support the offices of the BPEF. This, in turn, will assist in saving funds to be redirected to other programmatic needs.

Need for program:

The University of Bridgeport is a 98 year old institution which is made up of many older buildings that were built long before modern construction programs were in place. Many of these buildings do not meet current energy standards and are very expensive to run.

Neighborhood area to be served: _ Bridgeport

Plan to implement the program:

As funds are received, work will be bid on and commence on UB properties according to the correct job specs and estimates.

Faith Villegas, Executive Director - Coordination of programs

Bryant Harrell, UB - Oversight of work according to job specifications.

Visit us at portal.ct.gov/DRS for more information.

Page 2 of 5

Timetable:

Program	start	date:	1201/22 Funds will be avended as received

Program completion date: 12/31/24

The program completion date must not be more than two years from the program start date. A certified post-project audit is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	\$150,000
Other funding sources - itemized sources:	
a)	
b)	
c)	
d)	
2	\$150,000

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:	
a) Contracts for energy efficient upgrades	\$150,000
>)	-
(t	
Administrative expenses - itemized description:	
a)	_
)	
c)	-
c)d)	

Total Proposed Expenditures:

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agen City of Bridgeport	cy overseeing implementation of the program:
Mailing address: 999 Broad Strett, Suite 2	, Bridgeport, CT 06604
	n: Max Perez -727-2707
Fax number: Email address:	z@bridgeportct.gov

uired for this proposal
No
roject audit due:
is received

Form NAA-01 (Rev. 02/22)

orm		Deturn of Organization Exempt From	Income	Tax	OF	18 No. 1545-0047
	990	Return of Organization Exempt From				2019
IJ	Under section 501(c), 527, or 4947(s)(1) of the Internal Revenue Code (except private foundation				ons)	2019
	new of the	Do not enter social security numbers on this form as it may be a security number on this form as it may			C	pen to Public
easu	v	Go to www.irs.gov/Form990 for instructions and the	latest miorm	ation.		Inspection
	Revenue Service	elendar year, or tax year beginning 01-01-2019 , and ending 12-3	1-2019		-	
	x if applicable:	C Name of organization		D Employe	r identific	ation number
	iress change	BRIDGEPORT PUBLIC EDUCATION FUND INC		06-1379	383	
	the change	Doing business as				
	Sal return I recom/terminated					
Amended return		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 446 UNIVERSITY AVERUE		- E Telephone number (203) 331-0551		
			1-0-4		1-0551	
		City or town, state or province, country, and ZIP or foreign postal code BRIDGEPORT, CT 06604	G Gross receipts \$ 224,384		,384	
		F Name and address of principal officer:	H(a) Is this	a group ret	urn for	
		FAITH VILLEGAS	subor	dinates?		TYes No
		446 UNIVERSITY AVENUE BRIDGEPORT, CT 06604	H(b) Are al	I subordinati	es	TYes DNo
Ta	exempt status	501(c)(3) 501(c)() 4 (insert no) 4947(a)(1) or 527	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	," attach a l	st. (see Ir	structions)
W	ebsite: > W	WW.BPEF.ORG	H(c) Group	exemption	number 🕨	
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For	of organization	n: 🗹 Corporation 🗖 Trust 🗋 Association 🗍 Other 🕨	L Year of form	800A 1993	M State of	legal domicile: CT
	d Sum	amary				
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			2020-11-12			
Sign Here	Signature of officer FAITH VILLEGAS EXECUTIVE DIRECTOR Type or print name and title			Date		
	A 194 194 194 194 194 194 194 194 194 194		Dete	L. n.	PTIN	
Paid	trang tipe property strains			Check I If self-employed	P01200948	
Preparer Use Only	Firm's name CIAONEFRIEDBERG LLP Firm's EIN 06-1533315					
				Phone na. (203) 366-5876		
May the IRS	discuss this return with the preparer				. Yes DNo	
For Paperwe	ork Reduction Act Notice, see the	e separate instructions.	Cat	No. 11282Y	Form 990 (2019)	

Department of Revenue Services State of Connecticut (Rev. 02/21)

Municipality: Bridgeport



Form NAA-01

2021 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I - General Information

Name of tax exempt organization/municipal agency:

Bridgeport Rescue Mission

Address: 725 Park Avenue, Bridgeport, CT

Federal Employer Identification Number: 06-1362705

Program title: Window & Roof Replacement Project

Name of contact person: Lisa Chester

Telephone number; (203) 333-4084

Email address: lisa.chester@BridgeportRescueMission.org

Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 157,650.00

Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?

X Yes No

If Yes, attach a copy of the first page of your most recent return.

If No, attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II - Program Information

Check the appropriate description of your program:

100% credit percentage

- __X_ Energy conservation; or
 - Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)).

60% credit percentage

- Job training/education for unemployed persons aged 50 or over;
- Job training/education for persons with physical disabilities;
- X Program serving low-income persons;
- Child care services;
- Establishment of a child day care facility;
- Open space acquisition fund; or
- Other (specify):

Description of program:

This Project will allow for much needed window and roof replacement of both our Main Campus and Barnum Ave locatons.

Need for program: ______ Old, aging, ineffeciet infrastructure

Neighborhood area to be served: _____ Park Avenue and Barnum Avenue locations.

Plan to implement the program:

Timetable:

Program start date: 9/1/2022

Program completion date: 12/1/2022

The program completion date must not be more than two years from the program start date. A certified post-project review is due to the municipality overseeing implementation no later than three months after program completion date for all projects receiving \$25,000 or more in NAA funding.

Part III - Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested

Other funding sources - itemized sources:

a) Individual donors	 _
b)	
c)	
d)	

Total Funding:

Proposed Program Expenditures:

Direct operating expenses - itemized description:

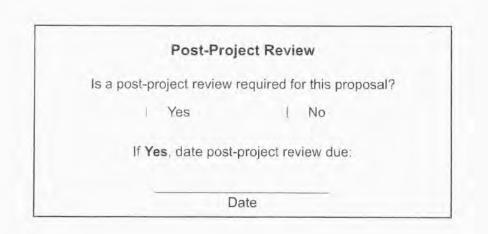
) See Attachement	
)	
)	
	_
dministrative expenses - itemized description:	
	\$157 650 00

Total Proposed Expenditures:

Part IV - Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program:	
Mailing address:	
Name of municipal liaison:	
Telephone number:	
Fax number:	
Email address:	





Neighborhood Assistance Act Tax Credit Project Expenditures

Main Campus - Lo	cated at 725 Park Avenue, Bridgeport, CT	
•	Facility Roof Replacement	\$57,400
Guest House for W	omen and Children – Located at Barnum Ave	
	Replace windows on 1 st & 2 nd Floor	\$74,750
•	Fix roof and partial replacement	\$25,500

Total NAA Tax Credit Requested: \$157,650

** Public Disclosure Copy **

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Form 990



artment of ti nal Revenue	Service	ending JT			
For the 2	2018 calendar year, or tax year beginning soul 2,		D Employer identi	fication r	number
Sheck if	C Name of organization		and the second second second second		
applicable		06-1362705			
Address	Bridgeport Rescue Mission Inc.				
Name	Doing business as	Room/suite	203-333-4087		
Initial	Doing business as Number and street (or P.0, box if mail is not delivered to street address)				
Final return/	0.057		G Gross/ecepta\$ 8,962,981.		
termin- ated	City or town, state or province, country, and ZIP or foreign postal code	H(a) Is this a group return for subordinates? Yes X No			
Amenda	d a largement CT (6601				
Applica	F Name and com	-	H(b) Are all subordinate	es included?	
pendini	same as C above	1) or 52	7 If "No," attack	n a list, (s	ee instructions)
Tax-exe	unt status: X 501(c)(3) 501(c)() ((model = 1))		H(c) Group exemp	tion num	of legal domicile: CT
Wahsit	www.bridgeportrescuemission.org	L Yea	r of formation: 1993	M State	of legal dominance.
Form of	organization: X Corporation Hust Hees				
Part I	Summary	mbrace the	e urban poor wit	n	
1 0	Briefly describe the organization's mission or most significant derivers the compassion of Christ, giving hope & healing for a cham the compassion of Christ, giving hope & healing for a cham	ged life.			
	the compassion of Christ, giving hope & healing for a chan- the compassion of Christ, giving hope & healing for a chan Check this box	posed of mo	re than 25% of its ne	et assets	12
				3	12
3	Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1 Number of independent voting members of the governing body (Part V, line 2a)	b)		4	67
5 4	Number of independent voting members of the governing service (Part V, line 2a) Total number of individuals employed in calendar year 2018 (Part V, line 2a)			5	5964
5	Total number of individuals employed in calcingar (and			6	0.
6	Total number of volunteers (estimate if necessary) Total unrelated business revenue from Part VIII, column (C), line 12			7a 7b	0.
Ta Yo	Total unrelated business revenue from error 990-T, line 38			110	Current Year
b	Net unrelated business taxable income man	-	Prior Year 5,449,5	584	8,876,477.
	in a second accente (Part VIII, line 1h)	+	2,442,5	0	0.
8 8	Contributions and grants (Part VIII, line 1h)		- 4 ,		5,169.
Revenue	Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-26,		-4,354.
a 10	m + MUL - chang (A) lines 5 b0, bc, bc, hoc, and the		5,418,177.		8,877,292.
11	T the event of the start of the	12)	1,529,516.		2,261,249.
12	Consta and similar amounts paid (Part IX, column (A), miles (of			0.	Ο.
13	there (Dort IX COULTED (A), III G T	1.01	2,060,	541.	2,375,124
14	Selecter other compensation, employee benefits (Fart 17, column v v)	(01-0)		076.	39,650
15 16 16	D-factional fundraising fees (Part IX, column (A), life (16)	130,578.			
Den	Tabel fundraising expenses (Part IX, column (D), inte 20)	120,2701	1,502,772.		1,500,772
× 17	Mart IV column (A) lines 11d-114, 112-67		5,155,905.		6,176,795
18	Total expenses, Add lines 13-17 (must equal Part IX, column in the	262,272.		2,700,497	
19	Subtract line 18 from line 12	Beginning of Current Year		End of Year	
-in -in			2,523	,756.	7,125,237
Fund Balances	Total assets (Part X, line 16)		393,138.		2,295,621 4,829,616
Ass Baa	T-tel lipbilities (Part X, line 26)		2,130,618. 4,829		
Inn 2	Net assets or fund balances. Subtract line 21 from line 20			_	the second period of it is
Part	II Signature Block	chedules and s	tatements, and to the b	est of my l	knowledge and beller, it is
Under p	enalties of perjury, I declare that I have examined this return, including store all information	on of which pr	eparer has any knowled	ge.	
true, co	enalties of perjury, I declare that I have examined this return, including accompanying ac rrect, and complete. Declaration of preparer (other than officer) is based on all information			_	
-	Signature of officer		Date		
Sign	Bea Jamarillo, Chief Financial Officer				
Here	Bea Jamarillo, Chief Finderson Type or print name and title		IData	at at	PTIN
-	Braparar's signabile	A.	Date 7/15/2020	Check	01486965
	Print/ type preparer a name	Ventot	()	self-employe	36-3990892
Paid	Sara Tibbott Capin Crouse, LLP		Firm	s EIN D	
Prepa	the Americas Suite 63A				
Use O	New York, NY 10019		Phon	10.414	X Yes
	he IPS discuss this return with the preparer shown above? (see instructions)		and the second second second		Form 990 (20

May the IRS discuss this return with the preparer shown above? (s 832001 12-31-18 LHA For Paperwork Reduction Act Notice, see the separate instructions. COMM #74-21 Ref'd to Miscellaneous Matters Committee on 5/2/2022 CITY OF BRIDGEPORT

OFFICE OF THE CITY ATTORNEY

CITY ATTORNEY R. Christopher Meyer

DEPUTY CITY ATTORNEY John P. Bohannon, Jr.

ASSOCIATE CITY ATTORNEYS Michael C. Jankovsky Richard G. Kascak, Jr. Bruce L. Levin John R. Mitola Lawrence A. Ouellette, Jr. Dina A. Scalo Eroll V. Skyers Tyisha S. Toms

April 25, 2022

The Honorable City Council City of Bridgeport 45 Lyon Terrace Bridgeport, CT 06604 999 Broad Street Bridgeport, CT 06604-4328

Telephone (203) 576-7647 Facsimile (203) 576-8252

PM 12: 01

Re: REFERRAL TO MISCELLANEOUS MATTERS COMMITTEE: Proposed Settlement of Pending Litigation in the Matter of Ronald Mercado and James Geremia v. City of Bridgeport - Case# 3:20-cv-01783 (SALM)

Dear Councilpersons:

a. Submission Title: Request for Litigation Settlement Approval.

b. Submitting Entity: Office of the City Attorney.

c. Contact Person: Associate City Attorney John R. Mitola - contact info above.

d. Approval Deadline: Thirty (30) days from release to avoid statutory interest charges.

e. <u>Case Summary</u>: The plaintiff, James Geremia, is a Police Officer with the City of Bridgeport Police Department. He brings his case pursuant to the Americans with Disabilities Act, Title VII of the Civil Rights Act of 1964 and Conn. Gen. Stat. Sec. 46a-60 alleging disability discrimination, race discrimination, color discrimination and gender discrimination as well as retaliation.

f. Council Action Requested: Approval of request for settlement.

g. <u>Financial Impact Analysis</u>: Total cost to the City will be a total of \$45,000.00 to James Geremia. This amount includes attorney's fees paid to his legal counsel.

h. <u>Funding Budget-Line</u>: The settlement payment will be made from the City Attorney Office Operating Budget Line-Item "*Personal Property Claims Atty.* #01-01-006-060-000-53010" as well as from Payroll Funds from police payroll accounts. (50% of said amount attributable as "lost wages").

Page Two

i. <u>Proposed Motion</u>: Motion to authorize and approve payment of \$45,000.00 in full and final settlement of the claim of James Geremia in the matter of *Ronald Mercado and James Geremia* v. *City of Bridgeport* – Case#3:20-cv-01783 (SALM).

Kindly place this matter on the agenda for the next City Council meeting for referral to the Miscellaneous Matters Committee only. Thank you for your assistance in this matter.

Very truly yours,

a. age llyin

R. Christopher Meyer City Attorney

cc: Lydia Martinez, City Clerk John R. Mitola, Esq. Kathleen Ranger, Legal Secretary



CITY OF BRIDGEPORT ENGINEERING DEPARTMENT

CITY HALL - 45 Lyon Terrace Bridgeport, Connecticut 06604-4023 Telephone (203)576-7211 Fax (203) 576-7154

JOSEPH P. GANIM Mayor JON URQUIDI City Engineer

COMM. 75-21 Ref'd to Contracts Committee on 05/02/2022.

April 26, 2022

Frances Ortiz City Clerk City of Bridgeport 45 Lyon Terrace Bridgeport, CT 06604

Re: RESOLUTION - ROOSTER RIVER WATERSHED PROJECT

Dear Ms. Ortiz:

Enclosed please find an original resolution and FOURTEEN (14) copies regarding the above captioned matter. Please place these matters on the City Council agenda scheduled for May 2, 2022 referral to the Contracts Committee.

Sincerely,

Jon Digitally signed by Jon Urquidi Date: 2022.04.26 10:34:36 -04'00'

By: Jon Urquidi, P.E. City Engineer

cc. Associate City Attorney Michael C. Jankovsky

LIT LLENK

CITY OF BRIDGEPORT OFFICE OF THE CITY ATTORNEY

CITY ATTORNEY R. Christopher Meyer

DEPUTY CITY ATTORNEY John P. Bohannon, Jr.

ASSOCIATE CITY ATTORNEYS Michael C. Jankovsky Richard G. Kascak, Jr. Bruce L. Levin John R. Mitola Lawrence A. Ouellette, Jr. Dina A. Scalo Eroll V. Skyers Tyisha S. Toms 999 Broad Street

Bridgeport, CT 06604-4328



Telephone (203) 576-7647 Facsimile (203)576-8252

Michael C. Jankovsky (x1154) Michael.Jankovsky@BridgeportCT.gov

April 26, 2022

Honorable City Council of the City of Bridgeport City Hall 45 Lyon Terrace Bridgeport, CT 06604

Re: Rooster River Watershed Project Memorandum of Understanding with Fairfield Access Agreement

Dear Honorable Councilpersons,

Jon Urquidi, City Engineer, has proposed a resolution regarding the above captioned matter. To alleviate flooding along the Rooster River, flood detention systems need to be installed on the Fairchild Wheeler Gold Course. The resolution proposes that the City enter into a Memorandum of Understanding and Access Agreement with the Town of Fairfield, regarding construction and maintenance of the detention systems.

Ken Flatto and Jon Urquidi assisted in negotiating the terms of the documents, which were drafted by the undersigned and Fairfield Town Attorney. Kindly be advised that the resolution and documents are of proper and sufficient legal form for adoption, pursuant to Ordinance 3.08.040 (Execution of contracts – consultation with city attorney).

Very truly yours, Michael Jankovsky

CITY OF BRIDGEPORT OFFICE OF THE CITY ATTORNEY

CITY ATTORNEY R. Christopher Meyer

DEPUTY CITY ATTORNEY John P. Bohannon, Jr.

ASSOCIATE CITY ATTORNEYS

Michael C. Jankovsky Richard G. Kascak, Jr. Bruce L. Levin John R. Mitola Lawrence A. Ouellette, Jr. Dina A. Scalo Eroll V. Skyers Tyisha S. Toms 999 Broad Street

Bridgeport, CT 06604-4328



Telephone (203) 576-7647 Facsimile (203) 576-8252

Michael C. Jankovsky (x1154) Michael.Jankovsky@BridgeportCT.gov

Executive Summary

Re: Rooster River Watershed Project

To: Honorable City Council

Fr: Michael Jankovsky, Esq.

Dated: April 26, 2022

BELOW is the submission data required pursuant to City Council Rule XIII, Section 15:

a. Submission Title

Rooster River Watershed Project

b. Submitting Entity

Jon Urquidi, City Engineer

c. Contact Person

Jon Urquidi: (203) 576-7211; Jon.Urquidi@BridgeportCT.gov

Ken Flatto: (203) 576-8010; Kenneth.Flatto@BridgeportCT.gov

Michael Jankovsky, esq.: cell phone (203) 260-0904; Michael.Jankovsky@BridgeportCT.gov

d. Deadline for Approval & Basis for Same

Deadline - none

e. Matter Summary

The Town of Fairfield and City of Bridgeport have an interest in alleviating flooding along the Rooster River. The Town of Fairfield engaged an engineer, who identified several potential floodwater detention areas, three of which are on Bridgeport's property at Fairchild Wheeler Golf Course. Pursuant to the Memorandum of Understanding and Access Agreement, Fairfield will retain all contractors for the Project. Fairfield agrees to indemnify Bridgeport and add the

City as an additional insured to all policies. The City of Bridgeport will pay no more than \$750,000 in ARPA funds for the engineering and construction of flood detention areas on the golf course. The Town of Fairfield will pay all other costs associated with the Project, which will be several million dollars. Bridgeport will be responsible for routine maintenance, and the municipalities will share the cost of any future repairs or extensive maintenance.

f. City Council Action Requested

At the May 2, 2022 Meeting - Referral of matter to the Contracts Committee.

After referral, approval for Mayor or his designee to execute the Memorandum of Understanding and Access Agreement.

g. Financial Impact Analysis

Bridgeport's portion of the Project will be funded entirely with ARPA funds. Golf course employees will clean debris out of detention basins during the normal course of their duties.

h. Funding Budget-Line

ARPA funds.

i. Proposed Motion

NOW, THEREFORE, be it Resolved by the City Council, that the Mayor, his designee, or the Purchasing Agent, may execute the attached Memorandum of Understanding and Property Access Agreement, and may execute such other documents which may be deemed appropriate or necessary in furtherance of the Project with the review and approval of the Office of the City Attorney.

RESOLUTION

(ROOSTER RIVER WATERSHED PROJECT)

WHEREAS, the Rooster River runs through the City of Bridgeport and Town of Fairfield; and

WHEREAS, in an effort to alleviate flooding along the river, the Town of Fairfield engaged an engineering consultant to evaluate the feasibility of creating floodwater storage/detention areas on open sites within the Rooster River Watershed; and

WHEREAS, Fairfield's engineer identified seven potential detention area sites, three of which are on Fairchild Wheeler Golf Course, which is owned by the City of Bridgeport and located in the Town of Fairfield; and

WHEREAS, Bridgeport and Fairfield agree that it is mutually beneficial and in the best interests of each municipality to develop the flood mitigation concepts at Fairchild Wheeler Golf Course, perform any additional engineering analysis, and advance the flood mitigation plans; and

WHEREAS, Bridgeport and Fairfield have prepared a Memorandum of Understanding concerning the Project (Ex. A, attached hereto), whereby Fairfield will enter into contracts for engineering and construction services and Bridgeport will agree to pay for all services and construction at Fairchild Wheeler Golf Course, in an amount not to exceed \$750,000; and

WHEREAS, Bridgeport's contribution shall be paid pursuant to an allocation approved within Bridgeport's federal ARPA funds;

WHEREAS, if costs for the portion of the Project at Fairchild Wheeler Golf Course exceed \$750,000, Fairfield will be solely responsible for the excess;

WHEREAS, in conjunction with the Memorandum of Understanding, the municipalities have prepared a Property Access Agreement (Ex. B, attached hereto), giving Fairfield, its engineers and contractors license to enter upon Fairchild Wheeler Golf Course and perform the flood mitigation plans;

WHEREAS, once the Project is completed, Bridgeport will be responsible for routine maintenance and the municipalities will share the cost of any repairs or more extensive maintenance; and

WHEREAS, Connecticut General Statutes §7-339c requires that a memorandum of understanding between municipalities must be ratified by their legislative bodies after an opportunity for public comment.

NOW, THEREFORE, be it hereby Resolved by the City Council, that the Mayor, his designee, or the Purchasing Agent, may execute the attached Memorandum of Understanding and Property Access Agreement, and may execute such other documents which may be deemed appropriate or necessary in furtherance of the Project with the review and approval of the Office of the City Attorney.

MEMORANDUM OF UNDERSTANDING (MOU)

BETWEEN THE CITY OF BRIDGEPORT AND TOWN OF FAIRFIELD

CONCERNING

THE ROOSTER RIVER WATERSHED PROJECT

This is an Agreement between the City of Bridgeport and the Town of Fairfield for the purpose of reducing flooding from the Rooster River Watershed through the design and construction of floodwater detention areas and water containment areas to reduce the frequency and severity of flooding along the Rooster River ("the Project").

WHEREFORE, in or about 2018, Fairfield engaged the firm Milone and McBroom, subsequently known as SLR, (the "Engineering Consultant"), to evaluate the feasibility of creating floodwater storage/detention areas on open sites within the Rooster River Watershed. Seven sites were identified, including property owned by Bridgeport and known as the Fairchild Wheeler Golf Course, located within the town of Fairfield at 2390 Easton Turnpike. The Engineering Consultant proposed three potential areas within the Golf Course for the construction of a detention area.

WHERFORE, Bridgeport and Fairfield agree that it is mutually beneficial and in the best interests of each municipality to continue the engagement of the Engineering Consultant to develop the flood mitigation concepts on Bridgeport's property, perform any additional engineering analysis and advance the flood mitigation plans specifically as it relates to Bridgeport's property.

NOW THEREFORE, the Parties hereby clearly and specifically identify the roles and responsibilities of Bridgeport and Fairfield as they relate to design and construction of detention areas pursuant to a Plan for Flood Mitigation within the Rooster River Watershed on property owned by Bridgeport, specifically the property known as the Fairchild Wheeler Golf Course, as follows:

- 1. Fairfield shall remain solely responsible for payment of the Engineering Consultant's fees and costs.
- Fairfield shall instruct the Engineering Consultant to invoice work solely
 pertaining to Fairfield Wheeler Golf Course separately and to deliver the invoices
 to Bridgeport.
- Bridgeport shall pay to Fairfield the amount invoiced by the Engineering Consultant that solely pertains to work completed for Fairchild Wheeler Golf Course.
- 4. Fairfield shall procure through a competitive public bid process, compliant with the requirements of the American Rescue Plan Act ("ARPA"), construction

services for the entire project and enter into contract(s) for the Project including the work on Fairchild Wheeler Golf Course. Fairfield shall be responsible for payment of all services rendered and materials provided thereunder.

- Fairfield shall ensure that Bridgeport is identified in all contracts as a third-party beneficiary and as an additional insured for all construction services and restoration work that impact Fairchild Wheeler Golf Course.
- 6. The construction contract(s) entered into by Fairfield shall require the contractor to separately invoice services and materials provided to Fairchild Wheeler Golf Course, which invoices shall be provided to Bridgeport. To the extent necessary, Fairfield shall seek appropriate change orders or amendments to its contract, to comply with the terms of this Agreement at its sole cost.
- Solely with regard to construction services and materials provided at Fairchild Wheeler Golf Course, Bridgeport shall reimburse Fairfield for those services and materials delivered and invoiced.
- 8. Bridgeport's financial responsibilities and contribution ("Contribution") for the entire project, including but not limited to consulting engineering services, materials, and construction services, shall be limited to the aggregate and total sum of Seven Hundred and Fifty Thousand (\$750,000) Dollars. Bridgeport's Contribution shall be paid pursuant to an allocation approved within Bridgeport's federal ARPA funds. As to all Project expenses relating to Fairchild Wheeler Golf Course over the aggregate \$750,000, Fairfield shall be solely responsible and shall indemnify and hold Bridgeport harmless for any costs or expenses above its \$750,000 contribution.
- Fairfield and Bridgeport shall work cooperatively on the Project, and Bridgeport shall not unreasonably withhold access to contractors related to the Project services.
- This MOU shall be effective upon the date of the last signature of the authorized officials below and shall remain in effect until December 31, 2025, unless otherwise terminated.
- 11. It is understood that Fairfield has a budget of at least \$2 million approved for this project. It is understood that Bridgeport has an absolute budget maximum of \$750,000 approved for the Bridgeport portion of the Project.
- 12. Retention: All records must be retained in accordance with applicable federal, state, local and municipal laws, rules and regulations.
- 13. Compliance with General Statutes §7-339c:

- a. Any amendment to, termination of, or withdrawal from this MOU shall be mutual, in writing and signed by the Parties
- b. This MOU shall have no effect unless and until the legislative bodies of each municipality ratify the same after an opportunity for public comment.
- 14. The Within MOU may be countersigned and each signatory represents to the other authority to execute the same.
- 15. After the Project has been completed, Bridgeport shall be responsible for cleaning and routine maintenance of exterior, easily accessible detention area structures (not pipes) on golf course property. Both municipalities shall equally share the cost of repairs, improvements and more extensive maintenance/cleaning (pipes) of the detention system on the golf course property. Bridgeport shall not be responsible for maintenance, repair or improvement costs related to items and areas of the detention system that are not located on the Fairchild Wheeler Golf Course property.

AGREED and ACCEPTED:

CITY OF BRIDGEPORT

Joseph P. Ganim, Mayor Or his designee Dated:

TOWN OF FAIRFIELD

Brenda L. Kupchick, First Selectman Or her designee Dated:

PROPERTY ACCESS AGREEMENT

Fairchild Wheeler Golf Course

THIS AGREEMENT made as of April 2022, by and between the **City of Bridgeport**, a municipal corporation located at 45 Lyon Terrace, Bridgeport, Connecticut 06604 ("Licensor") and the **Town of Fairfield**, a municipal corporation located at 725 Old Post Road, Fairfield, Connecticut 06824 ("Licensee"), (collectively referred to herein as "Municipalities", including their respective representatives, agents, employees, contractors, occupants and tenants, as applicable) relating to access to Fairchild Wheeler Golf Course, located at 2390 Easton Turnpike, Fairfield, Connecticut ("the Property") owned by the **City of Bridgeport**.

WHEREAS, the Municipalities, simultaneous with this Agreement, are entering into Memorandum of Understanding, incorporated herein by reference, for the purpose of constructing detention areas and associated work within the Rooster River Watershed, which runs through both municipalities.

WHEREAS, the awarded Contractor will need access to the Property to construct detention basins within the Property.

NOW, THEREFORE, the Licensor and the Licensee mutually agree as follows:

- Right of Entry/Term. The Licensor hereby grants to the Licensee, its representatives, agents, consultants and contractors a non-exclusive license to enter upon the Property for the term commencing upon the date first written above and expiring on December 31, 2025 ("Term").
- Scope of Activity. The Licensee and awarded Contractor plan to conduct the activities set forth herein and may enter upon the Property for the purposes of performing the scope of activity, as identified in the Scope of Work attached hereto as Exhibit A.

At all times of Licensees' entry on the Property pursuant to this Agreement, they shall comply with all laws and regulations applicable to its entry upon and activities at the Property, including but not limited to contacting the Call-Before-You-Dig program as to utility locations and any state or municipal agencies and authorities (e.g.: Inland Wetland Commission(s)), having jurisdiction over the Property and/or the activities to be conducted.

3. Indemnification and Insurance.

- A. Indemnification. The Licensee agrees to defend, indemnify and hold harmless the Licensor from and against any and all claims, liabilities, obligations, causes of action of whatsoever kind and nature for damages, including but not limited to damage to the Property arising from work or other activities conducted thereon, including but not limited to bodily injury, personal injury, Property damage to the extent caused by the Licensee's negligence.
- B. Insurance Requirements: The following insurance coverage is required of the Licensee, its consultants and contractors, which shall procure, present to the Licensor, and maintain in effect for the Term without interruption the insurance coverages identified below with insurers licensed

to conduct business in the State of Connecticut and having a minimum Best's A + 15 financial rating or rating otherwise acceptable to the City.

- Commercial General Liability (occurrence form) insuring against claims or suits brought by members of the public alleging bodily injury or personal injury or property damage and claimed to have arisen out of operations conducted under this agreement. Such coverage shall be broad enough to include premises and operations, contractual liability, broad form property damage, care, custody and control, with limitations of a minimum \$1,000,000 per occurrence and \$1,000,000 combined primary and excess coverage for each occurrence/aggregate and \$300,000 property damage.
- Business Automobile Liability insuring against claims or suits brought by members of the public alleging bodily injury or personal injury or property damage and claimed to have arisen out of the use of owned, hired or non-owned vehicles in connection with business. Coverage will be broad enough to include contractual liability, with limitations of \$1,000,000 combined primary and excess coverage for each occurrence/aggregate with a combined single limit for bodily injury, personal injury and property damage.
- Workers' Compensation insuring in accordance with statutory requirements in order to meet obligations towards employees in the event of injury or death sustained in the course of employment. Liability for employee suits shall not be less than \$500,000 per claim.

Waivers of subrogation will be provided for all interested parties named herein. Licensor shall be named as loss payee as its interests may appear. Licensee, its consultants and contractors will be responsible for insuring their respective equipment, tools and materials brought to the job.

General requirements. All policies shall include the following provisions:

- Cancellation endorsement -Licensor shall receive from the insurance carriers not less than 30 days' written notice of cancellation, non-renewal or material reduction in coverage by policy endorsement to be given to Licensor at: Department of Public Facilities, City of Bridgeport, City Hall, 999 Broad Street, Bridgeport, Connecticut 06604.
- Certificates of Insurance—All policies will be evidenced by an original certificate
 of insurance on an ACORD-25S form delivered to Licensor and authorized and
 executed with the original stamp or signature of the insurer or a properlyauthorized agent or representative reflecting all coverage required, such
 certificate required to be delivered to Licensor prior to any Work commencing
 under this Agreement.
- Additional insured—Licensee, its consultants and contractors will arrange with their respective insurance agents or brokers to name Licensor, its elected officials, officers, department heads, employees and agents on all policies of primary and excess insurance coverage as additional insured parties and as loss payee with respect to any damage to property of Licensor, as its interest may appear by policy endorsement. Licensee, its consultants and contractors shall submit to

Licensor upon commencement of this Agreement and periodically thereafter, but in no event less than once during each year of this Agreement, evidence of the existence of such insurance coverage in the form of original Certificates of Insurance issued by reputable insurance companies licensed to do business in the State of Connecticut and having minimum Best's A + 15 financial ratings or rating otherwise acceptable to the Licensor. Such certificates shall designate the City in the following form and manner:

The City of Bridgeport, its elected and appointed officials, officers, department heads, employees, agents, servants, successors and assigns ATIMA

Attention: Office of Planning and Economic Development 999 Broad Street Bridgeport, Connecticut 06604

- Restoration of Premises. Upon completion of the Scope of Work identified in Exhibit A, the Licensee shall immediately restore the Property to the condition in which it was found prior to Licensee's entry.
- 5. Commission of Waste; Vacating Premises. The Licensee shall not permit any deterioration or waste to be committed at the Property. The Licensor retains the right to demand, for good cause, that the Licensee remove any installations and improvements at Licensee's sole cost and expense upon written demand. The Licensee shall not permit any mechanic's lien, charge, or encumbrance to be placed upon the land in connection with, or during its entry of the Property under this Agreement and shall remove the same promptly upon written demand.

6. Miscellaneous.

- (a) <u>Rescission</u>. Licensor may rescind this License at any time prior to the expiration of its Term, by written notice to Licensee.
- (b) <u>Notices</u>. Any notice required or desired to be given under this Agreement shall be handdelivered or sent by certified mail, postage prepaid, return receipt requested, deposited in a repository of the United States Postal Service and addressed as follows:

To Licensor:

City of Bridgeport Public Facilities Director 999 Broad Street Bridgeport, CT 06604

With copy to: Office of the City Attorney 999 Broad Street Bridgeport, CT 06604 To Licensee: Fairfield DPW Admin. 725 Old Post Road Fairfield, CT 06824

> With copy to: Town Attorney 725 Old Post Road Fairfield, CT 06824

- (c) **Recording.** This Agreement shall not be recorded.
- (d) <u>Binding Effect: Prohibition Against Assignment</u>. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors, heirs, executors, administrators, and assigns. This agreement is personal to Licensee and is not transferable by Licensee without the prior written consent of the Licensor.
- (e) <u>Headings</u>. Headings in this Agreement are for convenience only and shall not be used to interpret or construe its provisions.
- (f) <u>Counterparts</u>. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument.
- (g) Entire Agreement. This Agreement represents the whole of the agreement between the parties and supersedes all prior agreements between the parties with regard to the subject matter hereof unless specifically incorporated into this instrument.

[INTENTIONALLY LEFT BLANK, SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, for adequate consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound, the parties hereto have caused this Agreement to be executed by their duly-authorized representatives.

LICENSOR, CITY OF BRIDGEPORT

Joseph P. Ganim Mayor or Duly Authorized designee Date

LICENSEE, TOWN OF FAIRFIELD

Brenda L. Kupchick First Selectwoman Duly Authorized Date



Site 7: Fairchild Wheeler Country Club Rooster River Detention Feasibility Assessment Fairfield, CT

October 8, 2021 SLR No. 11342.00028 By: SMM

CONCEPTUAL OPINION OF PROBABLE CONSTRUCTION COSTS

Engineer's Opinion of Construction Costs based upon Concept Design Plan PR-1B, Dated October 8, 2021

No. Item	Unit	Quantity	Unit Cost	Cos
Design and Construction of Site 7a				
1. Construction Site Preparation and Maintenance				
a. Engineering Design and Permitting	L.S.	1	\$59,000	\$59,000
b. Construction Administration	L.S.	1	\$75,000	\$75,000
c. Mobilization	L.S.	1	\$100,000	\$100,000
d. Construction Staking	L.S.	1	\$6,000	\$6,000
e. Clear and Grub	L.S.	1	\$10,000	\$10,000
f. Strip and Stockpile Topsoil	L.S.	1	\$5,000	\$5,000
2. Temporary Construction Facilities				
a. Maintenance of Sediment & Erosion Controls	L.S.	Ť	\$5,000	\$5.000
b. Water Control / Pumping	LS.	1	\$25,000	\$25,000
c. Traffic and Pedestrian Control	LS.	1	\$15,000	\$15,000
d. Construction Access Roads	L.S.	1	\$5,000	\$5,000
3. Detention Basins				
a. Place and Compact Impervious Core Berms	C.Y.	4,250	\$35	\$148,750
b. Walking Path / Seating Area on Berms	LS	1	\$25,000	\$25,000
c. Construct New Stream Channels	L.F.	200	\$100	\$20,000
d. Topsoil Over Berms	C.Y.	500	\$60	\$30,000
e. Cast-In-Place Concrete Weirs	C.Y.	300	\$1,100	\$330,000
5. Site Restoration				
a. Restore Area as Rough Constructed Wetland Feature	LS.	1	\$50,000	\$50,000
b. Raise and Reconstruct Bit. Conc. Golf Cart Path	L.S.	1	\$15,000	\$15,000
c. Wetland mitigation/restoration	L.S.	1	\$50,000	\$50,000
		-	Subtotal =	\$973,750
		+25%	Contingency	\$243,438
			Site 7 Total	\$1,217,188
No. Item	Unit	Quantity	Unit Cost	Cost
Design and Permitting of Additional Upstream Detention Area	L.S.	1	\$55,000	\$55,000
valuation of Plymouth Avenue Site for Potential Detention	L.S.	1	\$20,000	\$20,000
valuation of Valley Road Site for Potential Detention	L.S.	1	\$20,000	\$20,000
	A	dditional Item		\$95,000

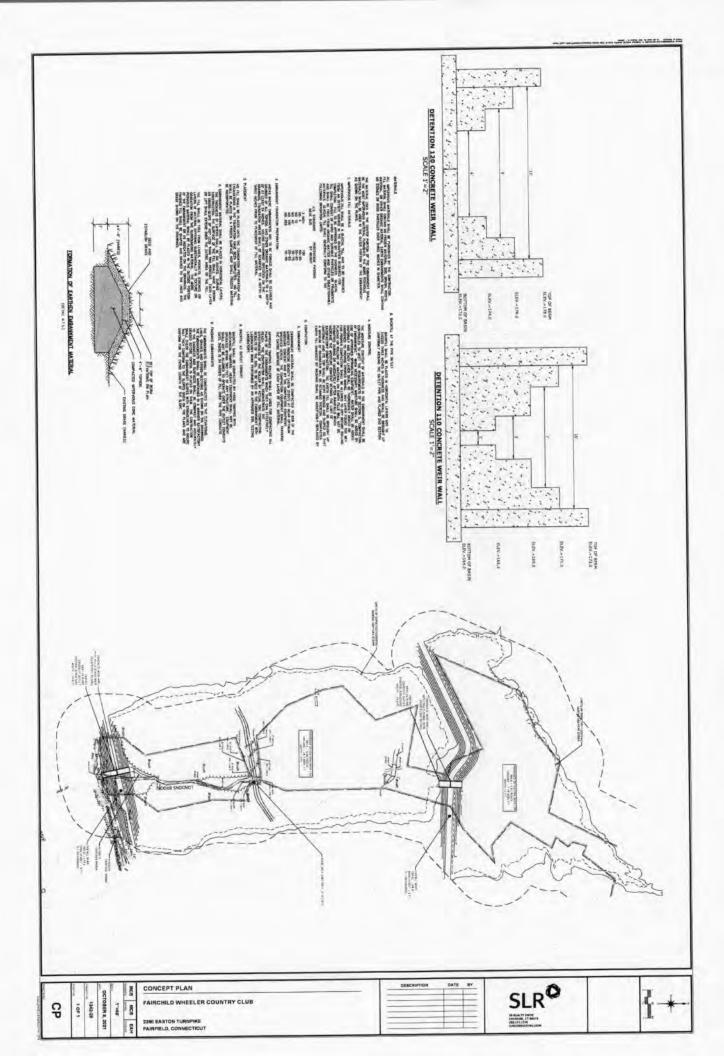
Notes and Assumptions:

1. Assumes no environmental contamination encountered during excavation work.

2. Assumes no underground utility conflicts are encountered.

3. Does not consider costs for additional sites in golf course where detention may be feasible.

4. No costs for land acquisition or easements have been included.



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DESCRIPTIONS (Continued from Page 1)

liability, employer liability, and professional liability coverages.

POLICY#: EPK137736

TO: 12/01/2022

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) Or Organization(s):	Location(s) of Covered Operations
Blanket when specifically required in a written contract with the named insured.	Blanket when specifically required in a written contract with the named insured.
Information required to complete this Schedule, if not s	hown above, will be shown in the Declarations.

- A. Section III Who Is An Insured within the Common Provisions is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" cause, in whole or in part, by:
 - 1. Your acts or omissions; or
 - The acts or omissions of those acting on your behalf;

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above. With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

- 3. All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- 4. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

POLICY#: EPK137736

TO: 12/01/2022

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Additional Person(s) or Organization(s):	Location And Description Of Completed Operations
Blanket when specifically required in a written contract with the named insured.	Blanket when specifically required in a written contract with the named insured.
Information required to complete this Schedule, if no	t shown above, will be shown in the Declarations.

A. Section III – Who Is An Insured within the Common Provisions is amended to include as an insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

EN0320-0211

POLICY#: EPK137736

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Person(s) or Organization(s) Where Required by Written Contract

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

Section VI – Common Conditions, paragraph 17. Transfer Of Rights Of Recovery Against Others To Us within the Common Provisions is amended by the addition of the following:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or "damages" arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY REMAIN UNCHANGED.

EN0349-0217

POLICY #: 6072643657

POLICY PERIOD: 12/01/2021

TO: 12/01/2022

COMMERCIAL AUTO CA 04 44 10 13

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US (WAIVER OF SUBROGATION)

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM BUSINESS AUTO COVERAGE FORM MOTOR CARRIER COVERAGE FORM

With respect to coverage provided by this endorsement, the provisions of the Coverage Form apply unless modified by the endorsement.

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated below.

Named Insured:

Endorsement Effective Date:

SCHEDULE

Name(s) Of Person(s) Or Organization(s):

ALL PERSONS AND/OR ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT OR AGREEMENT WITH THE INSURED, EXECUTED PRIOR TO THE ACCIDENT OR LOSS, THAT WAIVER OF SUBROGATION BE PROVIDED UNDER THIS POLICY

information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The Transfer Of Rights Of Recovery Against Others To Us condition does not apply to the person(s) or organization(s) shown in the Schedule, but only to the extent that subrogation is waived prior to the "accident" or the "loss" under a contract with that person or organization.

CA 04 44 10 13

Cinsurance Services Office, Inc., 2011

Page 1 of 1

POLICY#: 20LWS09966

POLICY PERIOD: 12/01/2021

TO: 12/01/2022



WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit any one not named in the Schedule.

SCHEDULE

Any person or organization for whom the Insured has agreed by written contract to furnish this waiver.

This endorsement changes the policy to which it is attached and, unless otherwise stated, is effective on the date issued at 12:01 A.M. standard time at your mailing address shown in the policy. The information below is required only when this endorsement is issued subsequent to commencement of the policy.

WC 00 03 13 (04 84) All Docs Copy

POLICY #: MWC31435421

ie.

POLICY PERIOD: TOt2/01/2021

12/01/2022

WORKERS COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY

WC 00 03 13

WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

ANY PERSON OR ORGANIZATION FOR WHOM THE INSURED HAS AGREED BY WRITTEN CONTRACT TO FURNISH THIS WAIVER

D 1983 National Council on Compensation Insurance.

INSURED COPY

COMM. #76-21 Ref'd to Miscellaneous Matters Committee on 5/2/2022

Notice of Intent to Settle: Dagmar Linsert v. City of Bridgeport

Nature of Claim

Personal Injury

consideration agreed to between the parties is in the best interest of the City of Bridgeport.

CITY ATTORNEY R. Christopher Meyer

DEPUTY CITY ATTORNEY John P. Bohannon, Jr.

ASSOCIATE CITY ATTORNEYS

Michael C. Jankovsky Richard G. Kascak, Jr. Bruce L. Levin John R. Mitola Lawrence A. Ouellette, Jr. Dina A. Scalo Eroll V. Skyers Tyisha S. Toms

April 26, 2022

Re:

Plaintiff

Dagmar Linsert

To Each City Council Member of the City of Bridgeport 45 Lyon Terrace Bridgeport, CT 06604

Dear Honorable Council Members:

Docket No. FBT-CV-19-6091557-S

OFFICE OF THE CITY ATTORNEY

999 Broad Street

Bridgeport, CT 06604-4328



Plaintiff's AttorneySettlementFrank McCoy, Esq.\$15,000.00McCoy & McCoy, LLC0ne Corporate Center, 17th Fl20 Church StreetHartford, CT 06103

Telephone (203) 576-7647

Facsimile (203)576-8252

Pursuant to the City Council's Ordinance Section 2.10.130, this office hereby provides notice of its intent to settle this matter in accordance with the terms set forth in said Section 2.10.130.

The Office of the City Attorney proposes to settle the above referenced litigation, which stems from an incident on August 27, 2017 as follows. It is our professional opinion that resolving this matter for the

If you wish to discuss the details of this case or have any questions, please feel free to contact me. Further, if I do not hear from you within the twenty (20) day time period provided by the Ordinance, I will proceed to finalize settlement of this matter.

Thank you.

Very truly yours,

R. Christopher Meyer City Attorney

cc: Lydia Martinez, City Clerk Lawrence A. Ouellette, Jr., Esq. Amanda L. Keppler, Paralegal

Approved by: Joseph P. Ganim, Mayor Date Signed:	City Council Meeting Date: <u>May 2, 2022</u> Attest: <i>hydia N. Martinez, City Clerk</i>	ECD and Environment	@n	of	Report	Grant Submission re: Environmental Task Force Community Environmental Benefits Fund – Fitness Courts (#22398).	Item# *60-21 Consent Calendar
		<u>I</u>				S C	Please Note: Mayo

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e Note: Mayor Did Not Sign Report



To the City Council of the City of Bridgeport.

The Committee on <u>Economic and Community Development and</u> <u>Environment</u> begs leave to report; and recommends for adoption the following resolution:

Item No. *60-21 Consent Calendar

Resolution by the Bridgeport City Council Regarding the Environmental Task Force Community Environmental Benefits Fund Fitness Courts (#22398)

WHEREAS, the Environmental Task Force is authorized to extend financial assistance to municipalities in the form of grants; and

WHEREAS, this funding has been made possible through the Community Environmental Benefits Fund; and

WHEREAS, this funding will be applied towards the purchase and installation of state-ofthe-art outdoor fitness facilities in Seaside Park and/or Beardsley Park; and

WHEREAS, these facilities will be integrated into new and existing City of Bridgeport public health programs with the intention of reducing obesity and promoting the use and appreciation of Bridgeport's open space; and

WHEREAS, funding from this award will be leveraged with funding from the National Fitness Campaign (NFC) and the United States Conference of Mayors (USCM) to support both the purchase of the Fitness Court Facilities and the associated public health programming; and

WHEREAS, it is desirable and in the public interest that the City of Bridgeport submit an application to the Environmental Task Force to make free, high-quality exercise options accessible to Bridgeport

residents.

NOW THEREFORE, BE IT HEREBY RESOLVED BY THE CITY COUNCIL:

- That it is cognizant of the City's grant application to and contract with the Environmental Task Force for the purpose of this proposal.
- 2. That it hereby authorizes, directs, and empowers the Mayor or his designee, the Director of Central Grants, to accept any funds that result from the City's application to the Environmental Task Force Community Environmental Benefits Fund and to provide such additional information and execute such other contracts, amendments, and documents as may be necessary to administer this program.



Committee on ECD and Environment Item No. *60-21 Consent Calendar

RESPECTFULLY SUBMITTED, THE COMMITTEE ON ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT

-2-

Scott Burns, Co-Chair

nichollo A Michelle A. Lyons

Rosalina Roman-Christy

ria I. Valle, Co-Chair

Mary A. McBride-Lee

Tyler Mack

Rolanda Smith

City Council Date: May 2, 2022

Approved by: Joseph P. Ganim, Mayor Date Signed:	City Council Meeting Date: <u>May 2, 2022</u> Attest: Lydia N. Martinez, City Clerk	Report of On On	Grant Submission re: State of Connecticut Department of Economic and Community Development Urban Act Grant Program – Remington Arms Demolition and Remediation Phase II (#22215).	Item# *61-21 Consent Calendar
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Please Note: Mayor Did Not Sign Report

MUSTICE Line

S2 MAY 18 PHIS: 17



To the City Council of the City of Bridgeport.

The Committee on <u>Economic and Community Development and</u> <u>Environment</u> begs leave to report; and recommends for adoption the following resolution:

Item No. *61-21 Consent Calendar

A Resolution by the Bridgeport City Council Regarding the State of Connecticut Department of Economic and Community Development Urban Act Grant Program Remington Arms Demolition and Remediation Phase II (#22215)

WHEREAS, the State of Connecticut Department of Economic and Community Development is authorized to extend financial assistance to municipalities in the form of grants; and

WHEREAS, this funding has been made possible through the State of Connecticut Urban Act Grant Program; and

WHEREAS, this funding will be utilized by the City of Bridgeport Office of Planning and Economic Development to complete the clean-up, demolition, and historic preservation work necessary to remediate the abandoned Remington Arms Complex; and

WHEREAS, this work will include the demolition of derelict structures, the removal of hazardous materials, and the preparation of the site for future redevelopment; and

WHEREAS, this funding will serve to bolster existing investments made by both the State and City government to the stabilization of the Complex's historic Shot Tower; and

WHEREAS, the State of Connecticut Bond Commission approved the use of \$10,000,000.00 Urban Act Grant Program funds at the December 21, 2021 Bond Commission Meeting; and

WHEREAS, it is desirable and in the public interest that the City of Bridgeport submit an application to the **Bond Commission** to jumpstart the redevelopment of a highly visible, strategically located parcel and to remove a major source of blight in this community.

NOW THEREFORE, BE IT HEREBY RESOLVED BY THE CITY COUNCIL:

- That it is cognizant of the City's grant application to and contract with the State of Connecticut Department of Economic and Community Development for the purpose of this proposal.
- That it hereby authorizes, directs, and empowers the Mayor or his designee, the Director of Central Grants, to accept any funds that result from the City's application to the Urban Act Grant Program and to provide such additional information and execute such other contracts, amendments, and documents as may be necessary to administer this program.



Committee on ECD and Environment Item No. *61-21 Consent Calendar

RESPECTFULLY SUBMITTED, THE COMMITTEE ON ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT Scott Burns, Co-Chair

-2-

Maria I. Valle, Co-Chair

Rosalina Roman-Christy

Michelle A. Lyons

. McBride-Lee

Tyler Mack

Rolanda Smith

City Council Date: May 2, 2022

Attest: Lydia N. Martinez, City Clerk Approved by: Joseph P. Ganim, Mayor Date Signed:	6	Keport of Committee		Grant Submission re: State of Connecticut Department of Public Health – Heart Health Disease and Stroke Prevention Program.	Item# *66-21 Consent Calendar
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Please Note: Mayor Did Not Sign Report

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To the City Council of the City of Bridgeport.

The Committee on <u>Economic and Community Development and</u> <u>Environment</u> begs leave to report; and recommends for adoption the following resolution:

Item No. *66-21 Consent Calendar

A Resolution by the Bridgeport City Council Regarding the State of Connecticut Department of Public Health Heart Health Disease and Stroke Prevention Program

WHEREAS, the State of Connecticut Department of Public Health is authorized to extend financial assistance to municipalities in the form of grants; and

WHEREAS, this funding has been made possible through an agreement with the State of Connecticut Department of Public Health and the City of Bridgeport; and

WHEREAS, funds under this grant will be used to conduct outreach to provide high blood pressure patient education resources, nutrition information, as well as referrals to two community health clinics; and

WHEREAS, it is desirable and in the public interest that the City of Bridgeport submit an application to the State of Connecticut Department of Public Health to support the heart disease and stroke prevention program.

NOW THEREFORE, BE IT HEREBY RESOLVED BY THE CITY COUNCIL:

- 1. That it is cognizant of the City's grant application to and contract with State of Connecticut Department of Public Health for the purpose of its Heart Health Disease and Stroke Prevention Program.
- 2. That it hereby authorizes, directs and empowers the Mayor or his designee, the Director of Central Grants, to accept any funds that result from the City's application to the State of Connecticut Department of Public Health and to provide such additional information and to execute such other contracts, amendments, and documents as may be necessary to administer this program.



Committee on <u>ECD and Environment</u> Item No. *66-21 Consent Calendar

-2-

RESPECTFULLY SUBMITTED, THE COMMITTEE ON ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT

Scott Burns, Co-Chair

Michelle A Lyon

Maria I. Valle, Co-Chair

Rosalina Roman-Christy

Mary A. McBride-Lee

Tyler Mack

Rolanda Smith

City Council Date: May 2, 2022

Approved by: Joseph P. Ganim, Mayor Date Signed:	City Council Meeting Date; <u>May 2, 2022</u> Attest: Lydia N. Martinez, City Clerk	And Environment	Item# *68-21 Consent Calendar Grant Submission re National Association of County and City Health Officials (NACCHO) Medical Reserve Corps (MRC) COVID-19 Response, Innovate, Sustain and Equip (RISE) Awards. (#22397)
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Please Note: Mayor Did Not Sign Report

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S2 MAY 18 PM IS: 17



To the City Council of the City of Bridgeport.

The Committee on <u>Economic and Community Development and</u> <u>Environment</u> begs leave to report; and recommends for adoption the following resolution:

Item No. *68-21 Consent Calendar

A Resolution by the Bridgeport City Council Regarding the National Association of County and City Health Officials (NACCHO) Medical Reserve Corps (MRC) COVID-19 Response, Innovate, Sustain, and Equip (RISE) Awards (#22397)

WHEREAS, National Association of County and City Health Officials (NACCHO) is authorized to extend financial assistance to municipalities in the form of grants; and

WHEREAS, this funding has been made possible through the Medical Reserve Corps (MRC) COVID-19 Response, Innovate, Sustain, and Equip (RISE) Awards; and

WHEREAS, this funding will be used to recruit, screen, and train volunteers for the City of Bridgeport's existing MRC unit; and

WHEREAS, funding will also be used to purchase equipment, including emergency preparedness kits, to ensure that each MRC member is prepared in the instance of a public health emergency; and

WHEREAS, it is desirable and in the public interest that the City of Bridgeport submit an application to the National Association of County and City Health Officials (NACCHO) Medical Reserve Corps (MRC) COVID-19 Response, Innovate, Sustain, and Equip (RISE) Awards to bolster the City's public health volunteer corps.

NOW THEREFORE, BE IT HEREBY RESOLVED BY THE CITY COUNCIL:

- 1. That it is cognizant of the City's grant application to and contract with the National Association of County and City Health Officials (NACCHO) for the purpose of the COVID-19 Response, Innovate, Sustain, and Equip (RISE) Awards.
- 2. That it hereby authorizes, directs and empowers the Mayor or his designee, the Director of Central Grants, to accept any funds that result from the City's application to the National Association of County and City Health Officials (NACCHO) and to provide such additional information and execute such other contracts, amendments, and documents as may be necessary to administer this program.



Committee on <u>ECD and Environment</u> Item No. *68-21 Consent Calendar

RESPECTFULLY SUBMITTED, THE COMMITTEE ON ECONOMIC AND COMMUNITY DEVELOPMENT AND ENVIRONMENT Scott Burns, Co-Chair Maria I. Valle, Co-Chair Michelle A Lyons Michelle A. Lyons Rosalina Roman-Christy

-2-

Mary A. McBride-Lee

yler Mack

Rolanda Smith

City Council Date: May 2, 2022

Approved by: Attest: Appointment of Denese Taylor-Moye (D) to the Parks Date Signed: Commission. City Council Meeting Date: May 2, 2022 hydia n. marting Item# *19-21 Consent Calendar Miscellaneous Matters Lydia N. Martinez, City Clerk sep Committee Report DI of anim, Mayor

22 MAY 11 PH 12: 49 BULA STUDY ALLE NO. 10 PULLE

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To the City Council of the City of Bridgeport.

The Committee on <u>Miscellaneous Matters</u> begs leave to report; and recommends for adoption the following resolution:

Item No. *19-21 Consent Calendar

RESOLVED, That the following named individual be, and hereby is, appointed to the Parks Commission in the City of Bridgeport and that said appointment, be and hereby is, approved, ratified and confirmed.

NAME

TERM EXPIRES

Denese Taylor-Moye (D) 515 West Avenue Bridgeport, CT 06604 December 31, 2022

RESPECTFULLY SUBMITTED, THE COMMITTEE ON MISCELLANEOUS MATTERS

inidcia, Co-Chair Rolanda Smith

Aikeem G. Boyd

Tyler Mack, Co-Chair

Alfredo Castillo

Matthew McCarthy

Wanda R. Simmons

City Council Meeting Date: May 2, 2022 Attest: Lydia N. Martinez, City Clerk Lydia N. Martinez, City Clerk Approved by Joseph Ganim, Mayor Date Signed:	Itent#*39-21 Consent Calendar Appointment of Mary F. Gaits (R) to the Zoning Board of Appeals.
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REAVELENCE DEFICE



To the City Council of the City of Bridgeport.

begs leave to report; and + The Committee on Miscellaneous Matters recommends for adoption the following resolution:

Item No. *39-21 Consent Calendar

RESOLVED, That the following named individual be, and hereby is, appointed to the Zoning Board of Appeals in the City of Bridgeport and that said appointment, be and hereby is, approved, ratified and confirmed.

NAME

TERM EXPIRES

December 31, 2024

Mary F. Gaits (R) ~100 Sunburst Road Bridgeport, CT 06605

> RESPECTFULLY SUBMITTED. THE COMMITTEE ON MISCELLANEOUS MATTERS

a, Co-Chair Rolanda

Aikeem G. Boyd

Tyler Mack, Co-Chair fredo Castillo

Matthew McCarthy

Wanda R. Simmons

Approved by: Joseph P. Ganim, Mayor Date Signed:	City Council Meeting Date: <u>May 2, 2022</u> Attest: Lydia N. Martinez, City Clerk	Settlement of Pending Litigation in the Matter Shannon L. Calhoun v. Christopher J. Borona, et a Docket No. 3:18-cv-1203 (AWT).	到tem# *62-21 Consent Calendar
lor	<u>2, 2022</u> rk	the Matter of Borona, et al –	ndar

Please Note: Mayor Did Not Sign Report

S2 MAY 18 PHILS: 17

BLEA GTOURD OHLIGE



To the City Council of the City of Bridgeport.

The Committee on <u>Miscellaneous Matters</u> begs leave to report; and recommends for adoption the following resolution:

Item No. *62-21 Consent Calendar

WHEREAS, a lawsuit in the following name was filed against the City of Bridgeport and/or its employees and investigation disclosed the likelihood on the part of the City for which, in the event of suit and trial, the City might be held liable, and

WHEREAS, negotiations with the Plaintiff's attorney has made it possible to settle this suit for the figure set forth below, and the City Attorney, therefore, recommends the following settlement be accepted, Now, Therefore be it

RESOLVED, That the Comptroller be, and hereby is authorized, empowered and directed to draw his order on the City Treasurer payable as follows:

Nature of Claim

Plaintiff's Attorney

Settlement

Shannon L. Calhoun

Name

Civil Rights False Arrest/Unlawful Entry

The Law Offices of Erskine D. McIntosh P.C. 3129 Whitney Avenue Hamden, CT 06518

\$140,000.00

RESPECTFULLY SUBMITTED, THE COMMITTEE ON MISCELLANEOUS MATTERS

niccia, Co-Chair Rolanda Smith

Aikeem G. Boyd

Tyler Mack, Co-Chair

Alfredo Castillo

Matthew McCarthy

Wanda R. Simmons

Approved by: Attest: Date Signed: Five-Year Capital Plan for Fiscal Years 2023-2027. City Council Meeting Date: May 2, 2022 hydra n. marting Budget and Appropriations Lydia N. Martinez, City Clerk Joseph P. Ganim, Mayor Committee Item #44-21 Report no 9 (Off The Floor) Please Note: Mayor did not sign Report. ANS AL YON 22 MAY 18 PMI2: 17 SOLAID SAVETI ALLO



To the City Council of the City of Bridgeport.

The Committee on <u>Budget and Appropriations</u> begs leave to report; and recommends for adoption the following resolution:

Item No. 44-21

APPROVAL OF THE 2023-2027 CAPITAL PLAN

RESOLVED, That the City's Five-Year Capital Plan for Fiscal Years 2023-2027 as amended by the Budget and Appropriations Committee on (April 30, 2022) be, and the same hereby is, adopted in accordance with the **Exhibit** attached hereto.

RESPECTFULLY SUBMITTED, THE COMMITTEE ON BUDGET AND APPROPRIATIONS

Scott Burns, D-130th, Co-chair

McBride-Lee, D-135th

Matthew McCarthy, D-130th

Ernest E. Newton II, D-139th, Co-chair

Jeanette Herron, D-133rd

Tyler Mack, D-131st

uniccia, D-134th 4mvM

City Council Date: May 2, 2022 (Off The Floor).

		TTY OF BRIDGEP					
		F POLICY AND N					
BUDGET & APPROPRIATION	NS COMMITTEE AD	OPTED FY23-27	CAPITAL BUDGE	T PLAN AS ADOR	PTED ON APRIL 3	0, 2022	
					_		
	FY2022						1.
	Council	Courses and			and the second	Anatossal	Total BAC
	Adopted	FY2023 BAC	FY2024 BAC	FY2025 BAC	FY2026 BAC	FY2027 BAC	Adopted Capita
	Capital Plan	Adopted	Adopted	Adopted	Adopted	Adopted	Plan FY2023-
PROJECT DESCRIPTIONS	Amended	Capital Plan	Capital Plan	Capital Plan	Capital Plan	Capital Plan	FY2027
BOARD OF EDUCATION:							
BOE - Maintenance Veh. Cargo Vans (2 units)		100,000	0	0	0	0	100,00
BOE - Maintenance Veh. Box Truck		0					
BOE - Maintenance Veh. Dump Truck		0	200,000				200,0
BOE - Maintenance - Sit on Forklift		0					
BOE - Maintenance - Custodial Equipment		0	0	0	0	0	
BOE - Maintenance - Walk Behind Pallet Jack		0		0			
Central High School -Replace Gym Floor			400,000				400,0
New Bassick High School(City Share) Amended *	3,500,000						
Nutrition Center-Roof Replacement (21% City Share)	554,000	88,000					88,0
	554,000	0					
Nutrition Center-Boiler Replacement District Wide Sidewalk Concrete Repairs		190,000					190,0
		150,000	0			3	- COL 14 141
Dunbar School-Elevator Repairs	-		125,000				125,0
Dunbar School -Resurface Playground (5-12)	-		125,000	0		304	
Dunbar School -Pavement	1			0		- 1	1
Hooker School HVAC Boiler Replacement (I unit)			0	U		N	10
Hooker School-Playground			0				10.0
Hooker School-Asbestos Abatement						494 1	11m
Hooker School-Paving			0			50	1260
Hooker School- Restrooms Upgrade			0			-	1
Hooker School- Stage Curtains				0		1:09	60,0
Hooker School - Elevator Repairs			60,000			1 4	60,0
JFK Campus-High Horizons-Exterior Door Replacement				0			
JFK Campus-High Horizons-Loading Dock/Driveway Repairs			0			+	
JFK Campus-High Horizons-Asbestos Abatement		0	0		0	0	
JFK Campus-High Horizons-Restrooms Upgrades				0			
JFK Campus-High Horizons-Student Lockers			0				
JFK Campus-High Horizons-Boiler Replacement				0			
Hall School- New Playground		0					
Hall School- Masonry Pointing and Sealing				100,000			100,0
Hall School -Pavement Repairs			125,000				125,0
Hall School -Asbestos Abatement					0		
Hall School-Exterior Door Replacement		0					
Blackham - Asbestos Abatement		0	0	0	0	0	
Blackham - Renovate Student/Faculty Bathrooms			0				
Blackham - Renovate Gymnasium				0			
Columbus - Asbestos Abatement		0	0	0	0		
Columbus - Sidewalk Repair/Replace/Main Entrance Stairs				150,000			150,0
Columbus - Renovate Student Cafeteria (Ceiling & Floor)			0				
Columbus - Replace 2 Boilers						300,000	300,0
Maplewood School -Gymnasium Floor Replacment			0				
Maplewood School -Playground (Design & Construction)		0	200,000				200,0
Maplewood School - Priveway Pavement			25,000				25,0
Maplewood School -Sidewalk & Curbing			65,000				65,0
Maplewood School -Sidewark & Curbing Maplewood School -Roof Replacement (21%) City Share			275,000				275,0
			0				
Aquaculture - Boiler Replacement (1)			0				
Aquaculture - Conference Room VAVS			0	0			
Aquaculture - Install Drop Ceiling in Engine Lab			0		0		
Skane School - Asbestos Abatement			0	0			
Skane School - Bathroom Renovation			75 000				75,0
Skane School - Paving			75,000				15,0
Sheridan School- Playground Resurfacing		0		-			
Sheridan School- Exterior Doors Replacement				0			
heridan School- Heating Controls						100,000	100,0
Sheridan School- Ceiling Repairs						0	
South End - Exterior Lighting						25,000	25,0
South End - HVAC Controls					0		
Cesar Batallia - Replace Ice Storage Syst.w/Chiller							
Cesar Batallia - Re-Surface 2-5 & 5-12 Playgrounds				125,000			125,0
Cesar Batallia - Steel Cat walk to HVAC Controls			0				
lettie Tisdale - Windows Repairs				0			1
lettie Tisdale - Turf Baseball Field	-	800,000					800,0

		CITY OF BRIDGEP	Contraction of the local division of the loc				
		F POLICY AND N				20. 2022	
BUDGET & APPROPRIATIONS	COMMITTEE AD	OPTED FY23-27	LAPITAL BUDGE	PLAN AS ADO	TED ON APRIL	0,2022	
	EVIDOR 1						-
	FY2022 Council						
	Adopted	FY2023 BAC	FY2024 BAC	FY2025 BAC	FY2026 BAC	FY2027 BAC	Total BAC Adopted Capit
	Capital Plan	Adopted	Adopted	Adopted	Adopted	Adopted	Plan FY2023-
PROJECT DESCRIPTIONS	Amended	Capital Plan	Capital Plan	Capital Plan	Capital Plan	Capital Plan	FY2027
	Amerides	0	0	0	0	0	
Read School- Asbestos Abatement		U	0	0	0		
Read School-Exterior Doors Replacement	378,000	0	0				
Curiale School-Roof Replacement(21%) City Share	575,000		0				
Curiale School-Exterior Door Replacement Curiale School-Sidewalks			100,000				100,0
Curiale School-Sidewarks		75,000	100,000				75,0
Curiale School-Replace Gym Floor		, 5,000		80,000			80,0
Cross - Main Office HVAC System Replacement				40,000			40,0
Cross School -New Emergency Generator			0				
Cross School Masonry Repairs			30,000				30,0
Cross School-Asbestos Abatement			Contract of	0			
JFK Multicultural- Air Handling Admin- 2 Roof Tops Units							
JFK Multicultural - Elevator Repair/Upgrades		0					
JFK Multicultural -Exterior Door Replacement				0			
JFK Multicultural - Asbestos Abatement		0	0	0	0	0	
JFK Multicultural - Restrooms Upgrades				175,000			175,0
JFK Multicultural - Playground		250,000					250,0
JFK Campus - Common Area- Elevator Repairs				200,000			200,0
JFK Campus - Common Area- Gym New Partition Drs/Bleachers			0				
JFK Campus - Common Area- Asbestos				0			
JFK Campus - Common Area- Paving throughout campus		750,000					750,0
JFK Campus - Common Area- Restroom Upgrades		125,000					125,0
Madison - Roof Top Heating Units Replace 4 units						50,000	50,0
Madison School - Elevator Repairs/Upgrades							
Madison School - Playground Resurface		0	60,000				60,0
Madison School - Fire Alarm Panel			0	100033			
Madison School - Repointing Exterior Walls				150,000			150,0
Bryant - Masonry and Parapet							
Bryant School HVAC Equipment Replacement			10000	300,000			300,0
Bryant School -Seal/Replace Basement Floors			75,000				75,0
Bryant School -Resurface Interior Corridor Walls) All Floors)			300,000				300,0
Bryant School -Asphalt Work				100,000			100,0
Edison School - Boiler Replacement(2units)+ Controls	-			0			
Edison School - Restroom Upgrade			0	0			
Edison School - Asbestos Abatement			den de la compansión de la	0			100,0
Edison School - Electrical Upgrade		200.000	100,000				200,0
Edison School - Roof Replacement (21%) City Share		200,000					200,0
Edison School - Playground							
Park City Magnet - HVAC Equip-Replace 2 boilers			0	0	0		
Park City Magnet - Asbestos Abatement		0	0	250,000			250,0
Park City Magnet - Gymnasium Floor Replacement			185,000	250,000			435,0
Park City Magnet - Renovate Student/Faculty Bathrooms	-		183,000	250,000		170,000	
Park City Magnet - New Fire Alarm System	4		75,000			170,000	75,0
Barnum School-Campus- Resurface (2-5) & (5-12)playgrounds			13,000	40,000			40,0
Barnum School -New Loading Dock Entrance onto MLK Drive		0	150,000	40,000			150,0
Beardsley School - New Playground (2-5)			85,000				85,0
Beardsley School -Re-Surface Playground (5-12)			03,000			75,000	
Beardsley School -Exterior Doors	4 C C			0			
Beardsley School - Asbestos Abatement Beardsley School - Paving		S			100,000		100,0
Beardsley School - Electrical Upgrades		100,000	80,000				180,0
Beardsley School - Restrooms Upgrades				0			
Beardsley School - Exterior Walls Pointing		150,000					150,0
Marin - HVAC Equipment-Replace 3 A/C Units							
Marin - Roof Replacement (21% City Share)							
Marin School - Elevator Repair/Upgrades	-						
Marin School - Ceiling Tiles Replacement		0					
Marin School - Exterior Doors Replacement			0				
Marin School - HVAC Controls	1					0	
Marin School - New Playground		175,000					175,0
Marin School - New Playground Marin School - Paving		250,000					250,0
Hallen - Elevator Repairs/Upgrades		0					

	CITY OF BRIDGEPORT						
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BUDGET & APPROPRIATION	IS COMMITTEE AD	OPTED FY23-27	CAPITAL BUDGE	T PLAN AS ADOP	TED ON APRIL	30, 2022	
PROJECT DESCRIPTIONS	FY2022 Council Adopted Capital Plan Amended	FY2023 BAC Adopted Capital Plan	FY2024 BAC Adopted Capital Plan	FY2025 BAC Adopted Capital Plan	FY2026 BAC Adopted Capital Plan	FY2027 BAC Adopted Capital Plan	Total BAC Adopted Capital Plan FY2023- FY2027
Hallen School HVAC Controls				250,000			250,00
Hallen School - Sidewalks		0					
Hallen School - Asbestos Abatement	1		0	0		0	
Hallen School - Paving- Parking Lot		100,000	0				100,000
Hallen School - Student Bathroom Renovations		0	0				
Hallen School - Roof Replacment (21%) City Share			400,000				400,00
Hallen School - Exterior Walls Pointing						50,000	50,00
Hallen School - Boiler Replacement (I unit)				70,000			70,00
Waltersville School -Major Electrical Upgrade-Computer Lab						500,000	500,00
Waltersville School -Replace two boilers			0			0	
Waltersville School -Heating Controls Upgrades(incl. Library)				150,000			150,00
Waltersville School -Replace 4 Exterior Doors		0					
Winthrop School - Playground		0	100,000				100,00
Winthrop - Asbestos Abatement	0	0	0	0	0	0	
TOTAL BOARD OF EDUCATION	4,432,000	3,353,000	3,290,000	2,430,000	100,000	1,270,000	10,443,00

	(ITY OF BRIDGEP	ORT				
		F POLICY AND N					
BUDGET & APPROPRIATION	S COMMITTEE AD	OPTED FY23-27	CAPITAL BUDGE	PLAN AS ADOR	PTED ON APRIL	30, 2022	
PROJECT DESCRIPTIONS	FY2022 Council Adopted Capital Plan Amended	FY2023 BAC Adopted Capital Plan	FY2024 BAC Adopted Capital Plan	FY2025 BAC Adopted Capital Plan	FY2026 BAC Adopted Capital Plan	FY2027 BAC Adopted Capital Plan	Total BAC Adopted Capital Plan FY2023- FY2027
ECONOMIC DEVELOPMENT: Land Management / Acquisition City Owned Properties-Development Ready Program Lafayette Blvd/Fairfield Ave./Redesign-(10 %City Match)	0 650,000 3,000,000	700,000 660,000 2,000,000	1,000,000	0	0 1,000,000	1,000,000	2,700,00 1,000,00 660,00 2,000,00
Remington Arms Site Improvement(FY20 Amendment)* Site Improvement/Public Housing	3,000,000	2,000,000					
Gateway To South End/Citywide Strategic Acquisition Blight / Demolition / Clean Up/Property Management Jetland St. Parking Garage Addition/Expansion Seaview Ave Corridor/Waterfront Proj(20% city match)(Amended)*	1,000,000 500,000	0 0 0	1,000,000 1,000,000 500,000	1,000,000 0		0	1,000,000 1,000,000 1,000,000 500,000
TOTAL ECONOMIC DEVELOPMENT	5,150,000	3,360,000	3,500,000	1,000,000	1,000,000	1,000,000	9,860,00
		-					
PUBLIC FACILITIES: Roadway Paving, Culverts, Intersections(Amendment)* Paving City-City Parking Lots City / Neighborhood Beautification Wonderland of Ice - Roof Replacement	3,000,000	3,000,000 425,000	2,000,000 0 0	2,500,000 0		0	425,00
Police Hq -Upper & Lower Parking Decks/Rooftop	1,336,000	1			0.000.000		
Public Facilities Equipment Muni Bldg. HVAC / Heating / Elec./ Facilities City Wide Building & Security Improvements Public Facilities Buildings at 990 Housatonic Avenue Municipal Storm Sewer Separator System (MS4 Req.) New East Side Senior Center-Old Engine 10/Putnam St.	2,500,000	1,100,000 2,700,000 375,000	1,500,000	1,500,000		1,000,000 C	
Klein Memorial Auditorium -Masonry/Roof Replacement Facilities Assessments /Planning Studies Energy Conservation /Conversion Program	1,126,000			150,000			150,00
Harbor Yard Ballpark Upgrades Arena Rehabilitation (Amendment)* Producto Building Demolition/Remediation (Amended)* 752 East Main Street Demolition/ Rehabilitation Wonderland of Ice Doors-Replacement Street Lights Wattage Upgrade		100,000				2,000,000	2,000,00
FAA AARF index rapid response fire truck				0			
Various Airport Improvements/Equipment's Projects Parks Maintenance Equip(Include Golf Course) Various Parks Improvements - Citywide	213,000 340,000	the second s	300,000	300,000	310,000	300,000	and the second
Public Facilities Garage Barnum Museum	-					1,000,000	1,000,00
Bloom Bulkhead Side Walks/Street scape Replacements Pleasure Beach Bridge and Fishing Pier Landfill Closure-Stewardship				1,000,000	1,000,000	1,000,000	2,000,00 1,000,00
Ferry Terminal Ramp/Loading Dock (20% City Match) Citywide Signage Citywide Deco Lights			500,000 125,000		125,000	0	500,00 250,00
Traffic Lights Upgrades Perry Memorial Arch. Veterans Memorial Park Improvements		1,250,000	1,250,000	6			2,500,00
Tennis Courts Improvement - Citywide Kennedy Stadium Knowlton Park		150,000	110,000			1,030,00	260,00 0 1,230,00

	C	ITY OF BRIDGEP	ORT				
	OFFICE O	F POLICY AND N	ANAGEMENT				
BUDGET & APPROPRIATIONS	COMMITTEE ADO	OPTED FY23-27	CAPITAL BUDGE	T PLAN AS ADO	TED ON APRIL	30, 2022	
PROJECT DESCRIPTIONS	FY2022 Council Adopted Capital Plan Amended	FY2023 BAC Adopted Capital Plan	FY2024 BAC Adopted Capital Plan	FY2025 BAC Adopted Capital Plan	FY2026 BAC Adopted Capital Plan	FY2027 BAC Adopted Capital Plan	Total BAC Adopted Capital Plan FY2023- FY2027
Park Restrooms - Citywide	0	350,000	0	250,000	0	175,000	775,000
Seaside Park Improvement Manila Street Park Improvement Went Field Park Improvement		350,000					
Historic Preservation-Monument Structure at Seaside Park							
Pleasure Beach Park	150,000	200,000	200,000	0	0	0	400,000
Golf Course Improvements	150,000	200,000	200,000				
Golf Course Driving Range Expansion Beardsley Park Improvements			190,000				190,00
Beardsley Zoo Improvements Beardsley Park Entrance/Nob Ave. Roundabout Design-City Match		0	590,000	0	400,000	+	990,00
Lincoln Boulevard							
Goose Town Park Improvement Trumbull Gardens Playground Improvement Parking Meter Modernization					2 000 000		3,000,00
Police Fit-Up of Fac./Regional Training Ctr. (If no State Grant) Police Garage/Evidence Room Building Upgrade Police Parking Lot Purchase Howard Avenue Building Upgrade/Narcotics&Vice NRZ Projects		0 0 0			3,000,000		3,000,00
Chopsey Hill Road Bridge Design-City Match Woodrow Avenue Bridge Design - City Match+50% City Share Island Brook Ave/ Over Pequonnock Design-City Match Old Town Road -Design Realignment/Reconfig. 50% Trumbull	150,000 250,000 0	150,000	1,250,000		400.000		150,00 1,250,00 800,00
Citywide Bridges Engineering Assessment Additiona Bridge Constructions-City Share Rooster River Conduit - Design/Rehab./Flood Control Johnson Creek Flood Control Other City Wide Flood Control		200,000	400,000 2,000,000	1,500,000 2,000,000 1,000,000 1,000,000		, a	1,500,00 4,200,00 1,000,00 1,000,00
Island Brook Flood Control - Design- City Share Northeast Flood Control - Design City Share Ox Brook Flood Control - Design City Share		350,000 250,000 100,000	1,000,000	1,000,000	1,000,000		1,350,00 1,250,00 1,100,00
TOTAL PUBLIC FACILITIES	11,065,000	11,350,000	11,730,000	13,400,000	9,430,000	9,155,000	55,065,00
OTHER DEPARTMENTS:							1
Fire Apparatus Replacement Program / Vehicles Replacement/Construction of New Fire Station 12	750,000	1,650,000	0	0	12,000,000		2,375,00
Technology Enhancement / Systems Improvement							
City Archives Offsite Storage/Retention WPCA Capital Improvements (Amended)*	0	0 1,142,000		985,000	995,000	280,000	4,392,00
Public Safety Communications Modifications	-		3 500 000				2,500,00
New Police Station Headquarters			2,500,000				2,500,00
Emergency Operations / Technology upgrade		0	0				
Civil Service Test Center/City Wide Training Ctr.							
IT Telephony & Computer Replacement Program		0					
ITS Office Cubicles replacement		0					600,00
Bpt. Library ProjComputers, floor,furniture,electrical,windows New North End/Reservoir Avenue Library/Study/Design Upper East Side Library Phase 11 Renovation Citywide Departments -Fiber Optics Installation	100,000		2,000,000		1		2,000,00 2,430,00
Enterprise Software -permits,fees,inspections, Lic.	850,000	2,792,000	6,090,000	3,415,000	12,995,00	0 1,005,000	26,297,00
IVIAL OTHER DEPARTMENTS	000,000	-,,					
				20,245,000	23,525,00	0 12,430,00	0 101,665,00