



# UNITED GLOBAL WATER

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May 2020

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United Global-A Rg Shares  
Valor: 38994588  
ISIN (Class "A"): GB00BGL80Q06  
[ir@ugwater.com](mailto:ir@ugwater.com)

Private Placement

Pre-public listing Opportunity

Request Term Sheet

# History

United Global Water Holdings Limited (the “Company” or “UGWH”) was founded in 2014 in the UK. The Company, through its subsidiaries, operates and/or develops distinct water focused business lines.

## Illinois & Texas, USA

Operation of facilities for the purification of industrially polluted water

Portable Disinfectia Sprayer Units for Virus cleaning

## Cyprus & Oregon, USA

Plant in Cypress operating for over 10 years

Extraction, bottling and distribution of artesian water from water well properties in Oregon



CORPORATE STRUCTURE



**Rolf Hess**  
Chairman



**Thomas Stieger**  
Board Member



**Norbert A. Stocker**  
CEO & Board Member



**Garry Miller**  
Board Member



**Robert Rosinski**  
Chief Operating Officer

PARENT



SUBSIDIARIES

70%  
**GENERAL WASTEWATER INC.**  
USA

100%  
**UNITED GLOBAL WATER INC.**  
USA

100%  
**LAONA WATER LIMITED**  
CYPRUS

100%  
**UNITED GLOBAL WATER AG**  
SWITZERLAND

PROJECTS AND ACTIVITIES

Mobile  
Chlor. Dioxide  
Disinfectia  
Units  
**Technology  
R & D**

Gas  
Infused  
Water  
Treatment

International Sales,  
Direct Local  
Distribution,  
Bottling & National  
Wholesales

Brokerage  
Water Rights  
USA

Bottling &  
Direct Local  
Distribution  
Sales

Bottling &  
International  
Sales

Non-Domestic  
Water  
Sales  
Globally  
**Manage Group  
IP**

Trading  
Non-USA  
Water Rights





# DISINFECTIA

FOR A VIRUS FREE LIFE

GENERAL WASTEWATER INC.

**Portable Units Sanitizing all Surface Environments  
for Covid-19 and other Contaminants**



# New Technology To Fight Corona-Virus



Developed by in-house  
Engineers



Kills all bacteria and Viruses



Portable Electrostatic Sprayer



Designed to handle heavy  
duty Disinfectant Solutions



Disinfects interior spaces such  
as office, hospital,  
supermarkets, schools



Based on Proven Chlorine  
Dioxide Disinfection  
Technology



GENERAL WASTEWATER INC.

Selling to Janitorial Services Globally

**+ USD 61 Billion Industry**

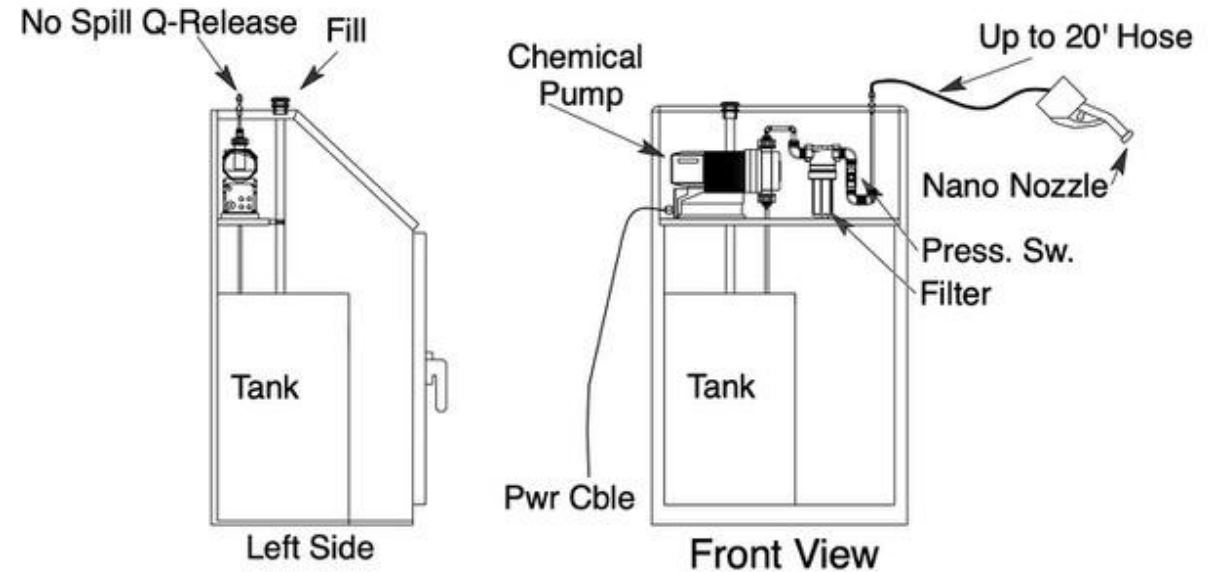
Unlimited Clientele including, but not limited to, Airbnb Hosts, and Hotel, Airline, Car Rental, University, & Restaurant Industry

Easily Transportable Stack and Handle Boxing

Operate Crews/Services In-house

Scalable Production  
starting at  
**100 Units/month**

Cost per Unit:  
**USD 3,000;**  
**Retail USD 6,000;**



~70cm wide X 70 cm high by 65 cm deep.  
On wheels with a 6 meter hose,  
plugged into any standard electrical outlet

# **General Wastewater Inc.**

**Head Office, Indiana, USA  
Handling Hazardous Waste Materials in Water**

**Mobile Units  
Chlorine Dioxide Water Treatment at Oil Well Sites**

**Gas Infused Water Purification Plants  
(Treatment Facilities)**

... Large void and a great demand for a hazardous wastewater and sludge handling facility

# Purification Of Industrially Polluted Water



Mobile Chlorine Dioxide Water Treatment



ClO2 produced on site with mobile unit



Treats wastewater flowing from ground during drilling



Treats 11,500 barrels of water with 10 ppm of ClO2



## Gas Infused Water GIF

Fix installed operation where clients deliver contaminated water in tanks for purification. Separates hydrocarbons from wastewater. System easily adaptable to other gases for alternative results.





GENERAL WASTEWATER INC.

# Purification Of Industrially Polluted Water



Tested with Industry: Major companies in Oil & Gas Sector, Soap Producers, and Industrial Laundry Service Companies – Lack of Wastewater Treatment Facilities

## Mobile Chlorine Dioxide Units

Oil Well Service Clientele - Purchases Mobile Units

Estimated need for 100 Chlorine Dioxide Units in Texas Permian Basin; we expect to supply at least one-half of this demand

## Fixed Installation of Treatment Plant with Gas Infused Water

Located site for first fixed installation of treatment plant with Gas Infused Water in Indiana, having 4 separate treatment lines

Large Growth Opportunity across specific industries

Capacity to process over 1M gallons of hazardous wastewater and sludge per week



**D/O Water  
58ppm**

# ARTESIAN AND DISTILLED WATER DISTRIBUTION

**LAONA** Natural Spring Water

**ARTESIAN BLUE** High Ph Artesian Water

In theory we all can turn on our taps home and drink the water  
**...in reality very few people in the world have that luxury**

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CYPRUS PLANT

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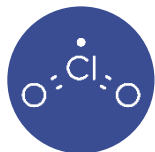
COMBINED CAPACITY OF OVER 800,000 LITRES PER DAY

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OREGON PLANT



## Cyprus, 100% Owned



Extraction, bottling and distribution of water, primarily in 20-litre tanks for the local market



State of the Art plant and bottling equipment

Planned Expansion and Export to Asian Markets thanks to strategic geographic location close to the Suez Canal



Package in sizes from 0.5-litre bottles to 25,000-litre “Flexitanks” providing pure and healthy drinking water to single households, offices and capabilities for entire communities.



## Oregon, 100% Owned



Unlimited Artesian Water Source



Marketing to Las Vegas and Convenience Stores in California



AQUA Chem Distiller with a capacity of 1,000 gallons per hour



Operate Corporate-owned fleet of trucks for national delivery (USA)



Option to apply 20 hp pump to increase flow to 275 gallons per minute during 8 hours in each 24 hour period



Naturally high pH content of 9.1+ lends itself for the preparation and distribution of specialty health and sports drinks

6,000 sq meter state of the art bottling plant and warehouse

1,200-foot dep well delivering 114 gallons water per minute on natural pressure

Costs USD 0.25 per gallon

Four Automated bottling lines for 0.5 litre PET up to 5-gallon re-usable tanks



# FUTHER NOTEWORTHY DEVELOPMENTS

## Closing Stage



Water Export to India, China and other major markets



Laona, Cyprus, fully operational



Technologies to clean contaminated water fully tested and presented to major commercial clients



Clients in Permian Basin expecting Chlorine Dioxide Units delivery to start by Q3/Q4 2020



Extensive COVID19 spray unit Product Research completed

## Development Stage



Working with Client for adding line of business for Specialty Waters



Patent Pending for Water Packing Technologies to diminish environmental impact



Widening Customer Base and improve Margins



Setting up a structure to trade Water Rights USA



Current Infrastructure allows for 20% growth in output per annum until Year 8



## Our Impact Is Responsible & Sustainable

Every living species should have access to clean drinking water no matter where they live and irrespective of their economic status.

Unfortunately this is not the case because the most densely populated areas in the world have the most polluted water, the oldest unreliable infrastructure and often the lowest fresh water reserves.



By managing our resources responsibly we provide healthy drinking water for single households or to entire communities at affordable prices.

Our unique technologies assure that even heavily water polluting industries such as industrial laundry services, soap manufacturers, meat processing plants, textile manufacturers, Petrochemical plants, the Oil and Gas producing and service industries and even the manufacturers of the environmentally friendly Lithium-ion Battery can return cleaned water back into the natural cycle without harm to the environment.



CONTACT US

[www.ugwater.com](http://www.ugwater.com)

## Investor Relations

Norbert A. Stocker, CEO & Member of the Board

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UNITED GLOBAL WATER

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