



Rising to the Challenge

Innovation, Collaboration and Community

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Major Gift Establishes Miriam and Jerome Katzin Presidential Chair

Respected community philanthropists Miriam and Jerome Katzin have established an endowment fund to support the position of president and chief executive officer at the Foundation—the first endowed chair in the San Diego Jewish community. Marjory Kaplan will now hold the additional title of *Miriam and Jerome Katzin Presidential Chair*. We are deeply grateful to the Katzins for their vision and inspiring leadership.



RISING TO THE CHALLENGE

Innovation

In challenging times, innovation is not a luxury, it's a necessity.

Over the last year, the Jewish Community Foundation acted with innovation and commitment to keep our giving strong. We were not concerned with maintaining our assets at the highest levels, but understood clearly that the community needed grants now more than ever before.

We encouraged donors to give more when the needs were greatest. Our grant results reflected this message. As the annual grants were tallied, we celebrated the most significant year for giving in the 42 years of the Foundation.

This year we also turned to innovative, new ways to generate revenue to strengthen our own organization. The Foundation's evolving financial model now includes consulting for several groups – private foundations, national Jewish programs, and other Jewish communities across the nation eager to replicate our programs.



Collaboration

We continued to stay focused on building endowments and bequests, taking a collaborative approach. Through the excellent work of our community organizations, the Endowment Leadership Institute exceeded its goal with 145 families creating legacies this past year. Working together, we identified strategies to turn challenging times into opportunity and success for the community.

Community

We are grateful for the support of the entire community. None of this is possible without trust, goodwill and a sense of shared responsibility. We thank our donors, our community partners and our volunteers for rising to the challenge.

A handwritten signature in black ink, appearing to read 'Murray Galinson'.

Murray Galinson, Chair

A handwritten signature in black ink, appearing to read 'Marjory Kaplan'.

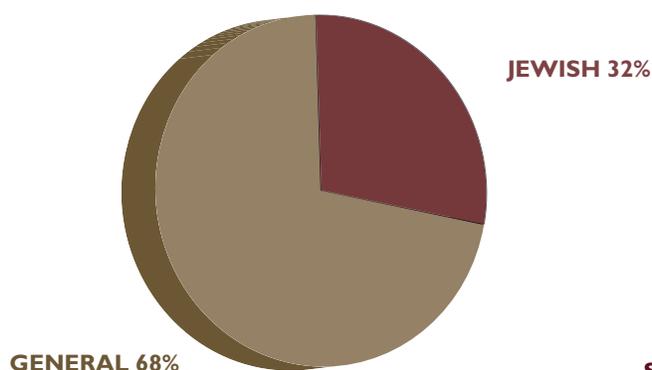
Marjory Kaplan, President and Chief Executive Officer
Miriam and Jerome Katzin Presidential Chair

Record Breaking Grants

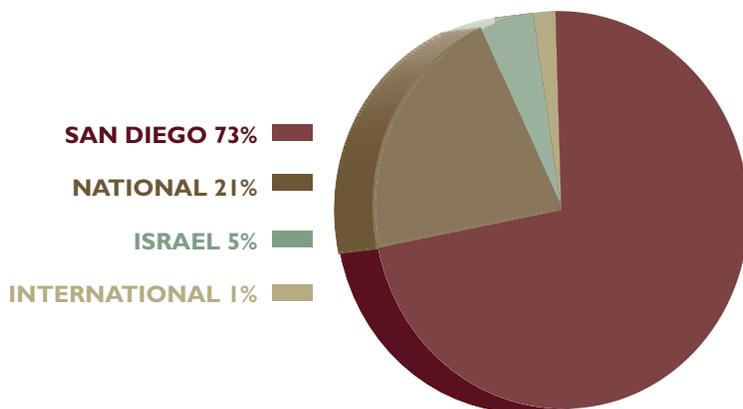
In a time of great economic challenge and uncertainty, the Foundation awarded and facilitated more grants than ever before: more than \$62 million in 4,700 grants to 1,000 organizations in San Diego, across the nation, Israel and around the world.

The Foundation's recent grants include every sector of the community: crisis needs; programs for the young and elderly; services for single parents and victims of domestic violence; education in all forms; and the arts. Foundation staff members have held scores of conversations with donors who are looking carefully at their giving and considering how to wield the most impact.

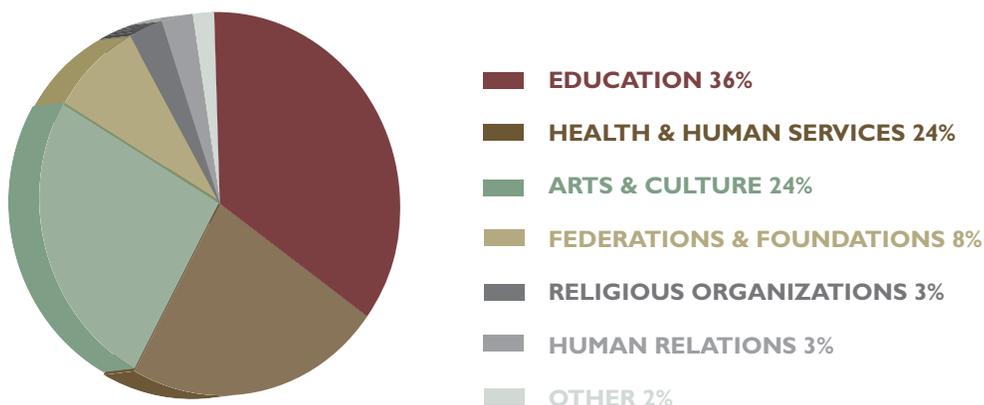
Grants By Community



Grants By Region



Grants By Area



For the sixth year in a row, the Foundation gave away more than any other grantor in the region.

Jewish Community Economic Recovery Fund

Providing Relief For Those In Need

Single mothers, seniors living on fixed incomes, formerly middle-class families now struggling to get by; the economic recession created and reinforced profound, immediate needs.

In response to spiraling demands for assistance, the Foundation and the United Jewish Federation (UJF) established the San Diego Jewish Community Economic Recovery Fund. The Fund immediately awarded more than \$800,000 in grants to provide direct relief to those in need.

Funding Priority #1: Emergency Services

“Formerly middle class congregants are now choosing between basic needs. The grant from the Fund allowed me to help a family with rent and assist another family to buy medicine for their sick child.”

— A Rabbi from a San Diego Congregation

- Expanded emergency case management through JFS
- Emergency financial assistance through grants to rabbis' discretionary funds at more than 30 synagogues throughout the county and through JFS
- Project SARAH, addressing significantly increased cases of domestic violence
- Hand Up Youth Food Pantry at JFS
- Charitable care for the elderly at Seacrest Village Retirement Communities



Food distribution at Jewish Family Service's (JFS) Hand Up Youth Food Pantry.

Funding Priority #2: Moving Out Of Crisis

“The number of people seeking assistance from JFS has increased exponentially. In many programs, our client list has doubled. Through helping with basic and immediate needs and programs such as vocational advocacy and the economic recovery workshops, we're able to get community members back on the track to independence.”

— Jill Borg Spitzer, CEO, Jewish Family Service of San Diego

- Vocational services advocacy and career development counseling at JFS
- JFS Economic Crisis Response Program workshops offered to arm community members with skills and strategies to get back on their feet

Funding Priority #3: Scholarship Assistance

“Seeing our students return to classes on the first day of school, I was struck by the number of children who would not be here happily attending school if not for the Fund's support. Given the stress and hardship many families are enduring, it is more important than ever to provide our youngsters with a safe, loving, and supportive Jewish educational environment. They will always remember that we cared when our help was needed most.”

— Rabbi Simcha Weiser, headmaster, Soille San Diego Hebrew Day School

- Five Jewish day schools
- Six Jewish preschools
- 10 congregational schools
- Jewish summer camps



Children enjoying playtime at the Lawrence Family Jewish Community Center JACOBS FAMILY CAMPUS' Nieman Preschool, one of six local preschools receiving support from the Fund.

Current Giving

Donor Advised Funds and Family Foundations

The Foundation partners with more than 600 families, individuals and groups through donor advised funds and family foundations.

Funds are established to bring meaning, ease and convenience to charitable giving. Donors receive an immediate tax deduction and are then able to recommend grants from the fund at a time that is most convenient.

The Foundation also offers different types of donor advised funds including youth and *Bar & Bat Mitzvah* funds, wedding funds, field of interest funds, birthday funds and funds for other important milestones.

Incentive Grants from Viterbi Family Foundation Address Israeli Brain Drain

A grant from the **Viterbi Family Foundation** to the Technion-Israel Institute of Technology, one of the world's foremost scientific and medical research centers, addresses the Israeli "brain drain" where promising researchers are leaving the country to continue their studies, some never to return. The funding provides incentives for faculty teaching in the United States and Europe to return to Israel and for post doctoral and post graduate students to remain in Israel.



Technion students and faculty are at the forefront of discoveries in nanotechnology, computer science, biotechnology, aerospace and medicine.

Leichtag Family Foundation Partnership Strengthened

The Foundation continued its strong relationship with the **Leichtag Family Foundation** (LFF), providing this North County based private foundation with an array of consulting services including strategic planning, Board development, marketing and all grant administration and support.

In keeping with the LFF's interest in promoting tolerance, several grants supported innovative programs providing educators with

tools to teach the Holocaust in unique and engaging ways. Projects included on-site teacher workshops for some of the top educators in the country at the United States Holocaust Memorial Museum

in Washington D.C. and the USC Shoah Institute for Visual History and Education in Los Angeles. Additionally, the LFF-funded, Carlsbad High School Television student-produced documentary *We Must Remember* was released at film festivals worldwide to much acclaim.



LFF leadership met with participants in the USC Shoah Institute Master Teacher's Program.

These families have established family foundations:

Chortek Family Foundation
 Foster Family Foundation
 Galinson Family Foundation
 Polis-Schutz Family Foundation
 Slate Family Foundation
 Stone Family Foundation
 Turk Family Foundation
 Viterbi Family Foundation

A Family Tradition of Philanthropy

Many parents seek ways to engage their children of all ages in giving. To accomplish this goal, **Richard and Sharon Bockoff** designated certain funds within their donor advised fund for their three adult daughters to distribute.

“The Foundation’s online giving system makes it easy,” said Richard. “Although our daughters live in Michigan and Georgia and we’re in San Diego, we can work together as one family on philanthropy.”



For the Bockoffs, philanthropy is a family affair.

Donor Advised Funds

The Foundation is pleased to hold these donor advised funds:

A

Marc & Anita Abramowitz Family

Steve & Shelly Abramson Shabbatonim

Acheatel Family

Florence Ackerman Memorial

Alternative Families

Delsee & Jeff Altman

Lisa & Steve Altman

Ames Family

Irving & Cecelia Appelbaum

Applebaum Family

Aron Family Charitable

Joyce Axelrod

B

Bark Family

Barsky Family

Morley Barsky Memorial

Michael Bartell & Melissa Garfield Bartell

Joan Beber

Becca

Herbert L. & Marcella D. Beckett

Ruth & Irvin Belenzon

Belinsky Family

Lawrence & Judith Belinsky Family

Jeffrey & Kim Belk

Claude Benchimol

Marla Bennett Memorial

Ben-Yehuda Family

Beranbaum/Shack

Barry & Marlene Berelowitz

Sondra & Robert Berk

Howard & Marsha Berkson Family

Dennis & Marcia Berman

Ralph & Roberta Berman

Dr. Sanford I. Berman

Edgar Berner Family

Mitchell & Kelly Berner

Stanley F. Bernstein

Robert & Debra Berton

Bielas Family

Gary & Barbara Blake Family

Sheila & Stan Bliss

Laurence & Cindy Bloch

Bloom Family

Blotner Family

Lester & Marion Blumenthal

Bockoff Family

Roger & Marilyn Boesky

Cynthia Bolker & Greg Rizzi

Irene & Ben Borevitz

Erik Jordan Branson

H. Kenneth Branson

Michael & Rachel Brau Family

Lisa Braun-Glazer

Robert & Lillie Breitbard

Bresler Reinstein Family

Brewer Family

Brodie Price

Courtney Brodie

Daniel Brodsky

Arthur & Sophie Brody

Julie & George Bronstein

Michael & Jori Potiker-Brown

Betty Byrnes Family

C

Campbell Family

Edward & Pamela Carnot

Caspi Family

Chai South Africa

Debra & Marc Channick

Chortek Family

Robert & Kimberly Chortek

CJM Charitable

Florence Cohen

Helen & Hal Cohen

Hilda & Jeremy Cohen Tzedakah

Josh & Tracy Cohen

Cohen-Edelstein

Joseph Cohen & Martha Farish

Michelle Cohen Charitable

Betty & Melvin Cohn Charitable

Rabbi Laurie Coskey

Martin & Pearl Cutler

D

Danny & Beth Dabby Family

Bella Y. Dalin

Datnow Family

Zanni Davis & Van Miranda

Defiant Requiem

Ellis & Bonnie Diamond

Dimenstein Family

Dimont Family

Disraeli Family

Sidney Djanogly Charitable

DJP

Newly established funds are listed in orange.

Donor Advised Funds**CONTINUED****DME**

Debra Dold Charitable
H. Lee Druckman
Mitchell & Julie Dubick

E

Richard & Jessica Effress
Richard & Byrne Eger

Emily Eibl
Einhorn Family
Estee Einhorn
Max Einhorn
Al & Naomi R. Eisman
Max J. & Doris S. Eisner
Emge Family
Daniel & Suzanne Engel
Michael Epstein
Essakow Family
Jim & Sari Esserman
Eye Physicians Vision

F

Adam & Sara Farish
Emily S. Farish

Farley Family**Eloise Hock Feinstein Family**

Inge Feinswog
Batsheva & Michael Feldman
Earl N. Feldman Family
Mike & Judy Feldman
Uri & Belinda Feldman

Charles & Alberta Feurzeig
Raymond & Rhona Fink Family
Robert & Jessica Fink
Joseph J. Fisch
Ira & Barbara Fischbein
Fischer Family
Jack & Sigrid Fischer
Merle & Teresa Fischlowitz Family

Judith L. Fisher

Manuel & Nettie Fisher Family
Michael, Rebecca & Mariah Fisher
Tom & Judy Fisher Family
FlasterValji Family

Foster Investment Corporation

Harry Foster
Carol Fox Family
Ronald Fox Family
Milton & Faiya Fredman
Freeman Family
Harriet Fremland
Friedel Family
Friedman Family
Alan Friedman
C. Hugh Friedman & Lynn Schenk
Geoff & Jessica Friedman
Fujita/Medress Family

G

Graeme & Simone Gabriel Family
Richard & Sharon Gabriel Family
Barry & Brigitte Galgut
Eric M. & Marsi Gardiner
Marissa Garfield

Jean & Franklin Gaylis Family
Geffen Family
Stanley Gelfand Memorial
Milton & Dawn Gilman
Ginsburg Family

Phillip & Francine Ginsburg

Anna Braun Glazer
Julia Braun Glazer

Gleiberman Family**Marleigh & Alan Gleicher Family**

Jacob Glezer Charitable
Joseph & Beverly Glickman
Morris & Phyllis Gold
Joseph & Dorothy Goldberg Trust
Meryl & Warren Goldberg
Samuel & Heidi Golding
Lucy Goldman
Meg & Allan Goldstein
Goldstein Tzedakah
Goodman Family
Zelda & Murray Goodman
Herman & Jean Gordon
Frances Gotkowitz Memorial
Lynn & Mel Green
Howard & Andrea Greenberg Family

Mark H. Greenberg**Joan & Robert Greenstone**

Max & Donna Gresoro Family
Grindstone Harbor Charitable
Robin & Raphael Gross Family
Harry E. Gruber

Newly established funds are listed in orange.

Foundation Donors' Support to Low-Income Preschool Allows for Expansion

More and more research supports the assertion that the first years of a child's life are the most crucial to brain development and future success. Responding to the need to provide quality preschool education to families of all means, grants from the **Jeff and Deni Jacobs Fund**, **Susan Chortek Weisman and Eric Weisman Fund** and **Leichtag Family Foundation** to Educational Enrichment Systems' (EES) Ensuring the Future Campaign allowed the low-income preschool provider to serve hundreds more families at new facilities in Linda Vista and North County. Through the Ensuring the Future Campaign, chaired by Deni Jacobs, EES will be able to fulfill its vision and plans for increasing the number of early childhood education spaces available to the young children of San Diego County. Also, a grant from the **Joan and Irwin Jacobs Fund** offers tuition subsidies for families who earn just a little more than the state-designated poverty level.



EES preschooler and Deni Jacobs.

A Family's Vision to Help the Disabled

Foundation Fund Advisors **Suzie and Dan Engel's** vision has enabled children with developmental and physical disabilities to find joy and confidence in the challenges and triumphs of baseball.



Engel, Schuman, MacDougall families on opening day.

In 2005, a grant from the Daniel and Suzanne Engel Fund established the Miracle League of San Diego. Six baseball seasons later, hundreds of young people play in weekly games at Engel Family Field in San Dieguito Park which has been specially outfitted by the Miracle League to accommodate wheel-chairs and assisted-walking devices. Each Miracle League team member is assigned a volunteer buddy who can help hit the ball or navigate the bases.

Giving is a family tradition for the Engels. Suzie's parents **Harriet and Sidney Schuman** and siblings, **Holly and Bruce Schuman** and **Jennifer Schuman** and **John MacDougall**, all have funds at the Foundation which have granted to Miracle League.

Donor Advised Funds

Rebecca & Jerry Gumpel

H

Lawrence & Bryna Haber

Henry W. Haimsohn

Robert & Merrill Haimsohn Family

Halberg Family

Gerald & Judith Handler

James & Ruth Harris

Ashley Hartman

Marcia Foster Hazan

Rita Heller

Helsel Family Charitable

Edward & Estelle Herman Family

Friends of Herzlia

Mark & Cindy Hoffman

Hotto Charitable

House of Israel

Leroy & Claire Hughes Family

I

Isakow Family

Andrew & Sonia Israel

J

Ruth & Paul Jacobowitz

Deni & Jeff Jacobs

Gary & Jerri-Ann Jacobs

Hal & Debby Jacobs Family

Joan & Irwin Jacobs

Paul & Stacy Jacobs Family

Robert Jaffe

Glenda Sacks Jaffe

JAZ

Emily & Chris Jennewein

Jeremiah

Jewish Community Camp & Retreat Center

Jewish Community Disaster

JME

Robert & Bettye Johnson

Cecile B. Jordan

Douglas Jordan Memorial

Jubelirer Family

K

David & Susan Kabakoff Family

Jonathan Kabakoff

Sara Kabakoff

KAJ

Andrew M. Kaplan

Jodie & Robert Kaplan

Marjory Kaplan

Mickey & Jeri Kaplan

Abe & Paula Kassam

Barry & Avra Kassar

Kate & John Kassar Family

Yoni & Lori Kassar Charitable

Katleman Family

Richard & Berdele Katz Family

Katzin Family

Miriam & Jerome Katzin

Kauder Family

Nadja Kauder

Warren & Karen Kessler

Lewis & Marnie Klein

Klitzner Family

Lee Alexander Klitzner

Klug

Kobernick Family

Kodesh Family

Gary Kornfeld & Theresa Dupuis

Martin & Phyllis Kornfeld Family

Richard & Carol Kornfeld

Jay & Lael Kovtun

Kranzler Family

Krichman Family

David K. Kroll

Krosner-Johnson

L

Lambert/Tuttleman

Aaron Landau

Mark & Elsa Lantzman

Lantzman Family Scholarship

Hali Lapidus

Robert & Susan Lapidus

Robert B. Lazarus

Richard Leib & Sharon Rosen Leib Family

Leichtag Family Foundation

Lenore Bohm Leichtag Family Foundation

Robert Brunst Leichtag Family Foundation

James Farley Leichtag Family Foundation

Newly established funds are listed in orange.

Donor Advised Funds**CONTINUED**

Heather Greene Leichtag Family
Foundation

Bernard Reiter Leichtag Family Foundation

Sheldon Scharlin Leichtag Family
Foundation

Norman G. Levi Family

Richard C. & Harriet Levi

Gary & Lisa Levine Family

Levine Breslauer Family

Levinson Family

Michael & Karen Levinson

Arthur & Midge Levy

Bernard L. Lewis

James B. Lewis

Marshall & Judy Lewis

Theodora F. Lewis

Richard & Claudia Libenson

Jeffrey & Hillary Liber

Zita & Morris Liebermensch

Lifchitz Family

Light

Liguori Family

Carlos Lindenfeld Memorial

Bernard & Dorris Lipinsky Family

Michael Lipman

Littman Family

Liwerant Family

Lauren & Sol Lizerbram Family

LMR

Michael & Darryn Lowenstein

Lubin Family

Luftig Family

Sylvia & Louis Lurie Charitable**M****M. Family****Madden-Sabban Family****S. Madsen**

Ed & Marilyn Magnin

Henry & Elaine Magnin

Ruth & A. Harry Malin

Malk Family

Brian Malk and Nancy Heitel

Selma Malk

David and Felicia Mandelbaum

Peter & Inge Manes

Sivia & Norman Mann

Ben & Barbara Marcus Family

Brian & Suzanne Marcus

Andres & Libe Marek Family

Margolin Family

Marks Family

Lorraine & Craig Mautner

Mayer Family

John A. McCarron International for

Continuing Education in Medicine

Jean McGregor

Medress Family

Sam N. & Celia Meliner Memorial

Leo Melman Memorial Camp Scholarship

Constance M. Mercer & Ruth E. Danciger

Carlos & Esther Michan Family

James & Estelle Milch

Danielle & Brian Miller Family

Theodore & Anabel Mintz

Clive & Tamara Moch Family

Susan Morris

Corinne Joyce Moss Memorial

Ann Levenstein Mound

N

Joel & Anne Nagorner

Gary & Sherry Naiman

Bethel Lorin Nathan

Harvey & Linda Neiman

Arthur & Marilyn Neumann

New American Museum

Dr. Lawrence & Rebecca Newman

Mickey Newman Memorial

Nierman Family

Jessica Nudelstejer Foundation

Nussbaum Family

O

Steven Oberman

Ohana

Larry & Linda Okmin Family

On the Go

Joseph & Sima Oppenheimer

Oratz Family

Oster Family

P

Pappelbaum Family

Julius Pearl

Kelly & Jeremy Pearl

Monica Handler Penner

Tiana Pidgeon

Shearn & Linda Platt

Jenny Poliakoff Friendship Circle

Lori & Kenneth Polin Family

Pollard-Lipkis Family

Howard K. Potash

Brian & Gwen Potiker

Lowell & Julie Potiker

Sheila & Hughes Potiker

Allison & Robert Price

Larry & Gigie Price

Sarah Price

Newly established funds are listed in orange.

Howard Potash Promotes Independence for the Elderly and Physically Challenged

Inspired by the example of family and friends, **Howard Potash** takes much satisfaction from his own legacy of giving. Grants from the Howard K. Potash Fund honor the memory of Howard's parents, Solomon and Estelle, and reflect his own interest in promoting independence and quality of life for the elderly and physically challenged.

Programs supported by the Fund include the On the Go older adult transportation program sponsored by the Jewish Senior Services Council, the Israel Disabled War Veterans Association, the Alzheimer's Association and the Miami Project to Cure Paralysis.



A Grant From the Fisher Family to Support Holocaust Survivors

Nettie Fisher and her daughters **Sandra** and **Judith Fisher**, who both live in Israel, advised a grant from the Manuel and Nettie Fisher Family Fund to the Israeli organization Amcha. Amcha provides social opportunities, food and psychological services to hundreds of Holocaust survivors in Israel—some of whom have nowhere else to turn. As survivors age, many face the trauma of the past for the first time. Amcha offers critical support.



Amcha Social Club in Petach Tikva, Israel.

Donor Advised Funds

CONTINUED

R

Seymour Rabin
Ernest Rady
Ramenofsky Family
Maurice & Rose Rapkin
Rappoport Family
Rappaport Rosen Family
Ruth E. Raskin
Andy Ratner
Anne Ratner
Sandford & Laurayne Ratner
Steve & Erica Ratner Family
Ravet Family
Rawdin Family
Barbara & Henry Reed
Reif Family
Jordan Ressler Charitable
Vivien & Jeffrey Ressler Family
Simon & Ruth Reznikoff
Lois J. Richmond
Arthur & Jeannie Rivkin
Michelle Rizzi
Patty Roe Robbins

Stephanie Jean Hayo Robins Memorial

Elizabeth Rose

Louis Rose Historical Preservation
Sidney Rose Memorial

Roseman Family

Arlene & Gerald J. Rosen
Stanley I. & Judith Rosen
Jorge Rosental Memorial
Dorothy & Saul Roth Memorial

Rowling Dold & Associates LLP Charitable

Rowling Family Charitable
Dr. Norman & Barbara Rozansky
Jeanette Rubin Family
Toby & Norman Rubin Family
Rudick/Forsythe Family

S

Anthony & Ellen Sacks
Jeremiah Abel Sacksteder
Samiljan Family
Samiljan Family Camp Scholarship
Nancy Samiljan/Berg Family
Wendy Samiljan/Naito Family
Steve Sander Memorial
Edith Sanderson Memorial

San Diego Jewish Community Economic Recovery

San Diego Jewish Hospice
Sands-Weinstein Two Moms One Family
Sandstone Construction
L & S Scharlin
Shari & Frederick Schenk
Scher Family
Colin & Jane Scher Family
Gabrielle Scher
George & Mary Ann Scher
Schiffman Family
Arlene & Bert Schloss
Stephanie Katleman Schroeder
Ruth L. Schulman
Joan & Paul Schultz
Bruce & Holly Schuman
Sidney & Harriet Schuman Family
Schuman-MacDougall
Jack M. & Sherron C. Schuster
Jeffrey P. Schuster Philanthropic
Esther & Herm Schwartz
Schwimmer Fowler Family
Debbie & Shayna Seid Family
Seidle Family
Charlene Seidle
Selati Family
Doug & Janet Selik
Neil Senturia & Barbara Bry
Serrano Family
Richard Shapiro & Marsha Janger
Robert Shapiro
Gary & Jean Shekhter
William A. Shenk
Sherman Family
Cary & Sheryl Sherman
Susan H. Shmalo
Shoemaker Family
Shore Family
Leon & Frida Shteremberg
Nathan & Susie Shteremberg
Benjamin Siegel
Gene & Judy Siegel
Siegler Family
Alena Silberman
Karen & Jeffrey Silberman Family
Laurel Silberman
Silverman Family
Sidney & Marian Silverman

Newly established funds are listed in orange.

Donor Advised Funds*CONTINUED*

Silverstein Family
 Irwin & Shirley Silverstein
 Jonny Simkin
 Simon Family
 Nanci & Ronald Slayen
 Slonim Family
Smiedt Family
 Smolin Family
 Linda & Ian Smulowitz Family
 Gloria & William Snyder
 Vick & Lea Soffer Family
 Elyse & Jeffrey D. Sollender Family
 Bruce, Steven, Gerald & Diane Solomon
 Herbert J. & Elene Solomon
 Ann & Andrew Spector Family
 Steven & Sheri Spector Family
 Spiegel Family
 Scott Spiegler
 Spitzer Family

Faith Staggs
 Step Family
 Steren
 Michael & Amy Stern
 Ryan & Ashley Stone
 Scott Noah Stone Memorial
 Karl Strauss Brewers Education
 Matthew & Iris Strauss
 Szawielenko Family

T**Tabak Family**

Tauber Family
 Gertrude Thaler
 Edward & Susan Gail Thomas
 Judy Thompson/Michael J. Conner
 Tiano Family
 Tikvot for Rehabilitation Through Sport
 Christian & Melissa Tresse Charitable
 Tubis Family
 Tucker-Oken Family
 Tuttleman Family Foundation

D. Z. Tuttleman
 Emma Tuttleman
 Jan S. Tuttleman Family
 Sophie Tuttleman

U

Unity Through Sharing

V

Vener Family
 Achille & Maria Viterbi Memorial
 Alexander Viterbi
 Audrey Viterbi & Dan Smargon
 Caryn & Alan Viterbi
 Viterbi Family
 Buddy & Diane Voit
 Vollrath Family

W

Wangers Family
 Charles & Randi Wax
 David & Sharon Wax
Kevin & Jamie Wechter
 John & Cathy Weil
 Sandra & Sheldon Weinstein
 Betty & Simcha Weiser
 Susan Chortek Weisman & Eric S. Weisman
 Ken & Joan Weiss Family
 Stephen & Joy Weiss
 Dr. Stuart R. Weiss
 Stuart & Marcia Weiss
 Eric & Joann Weitzen Family
 Welt Family
 Wexner Alumni Leadership
 Wexner Heritage
 Gordon & Marilyn Williams
 Wilson-Strauss Family
 Stanley & Dorothy Winter
 Wolff Family

Z

Cynthia Zena
 Helene & Allan Ziman
 Susan Zimmerman Family
 Leonard & Lois Zlotoff
 Marshall & Bette Zucker
 Zyman Family
 Anonymous (47)

Bella Dalin: A Legacy of Giving

Bella Dalin lived in San Francisco for more than 50 years where she and her late husband, Rabbi William Dalin were Jewish leaders and educators. When Bella moved to San Diego to be closer to her son and daughter-in-law, Rabbi Ralph and Hedy Dalin, she established the Bella Y. Dalin Fund. Organizations she supported included Seacrest Village Retirement Communities where Bella enjoyed living during the final years of her life; her San Francisco home synagogue Ner Tamid; and the Close Up Foundation which underwrites the cost of a week's civics seminar in Washington D.C. for Bronx public high school students of limited means.

When Bella died in May, her family asked that memorial gifts be made to her fund to continue her lifetime of giving. As a teacher of Jewish values who taught most of all through example, it was her hope that her giving would inspire others to connect their own passions with community needs.



Newly established funds are listed in orange.

Philanthropy Programs

Matching Grant Program

To increase philanthropy in a time of such profound needs, the Foundation launched a matching grant program, offering an individual or family establishing a donor advised fund of at least \$10,000 a match of the first grant up to \$1,000 to any Jewish organization. The organizations supported to date through the program include:



Alan Friedman



Camper Hanah Ladin and Camp Mountain Chai Executive Director Alan Friedman.

As the Executive Director of Camp Mountain Chai, **Alan Friedman** knew exactly where he could best make a difference with his matching grant. When Alan established a Fund, his match was directed to the camp for scholarships for families in need.

“I’m happy to support Camp Mountain Chai and other favorite organizations through a donor advised fund,” said Alan. “It’s important that we come together as a community to reach out to those who want to be involved. Camp is an important outreach component.”

Tina Beranbaum and Mitch Shack

Tina Beranbaum and Mitch Shack became quickly involved in the community this year after moving to San Diego from Canada. One of their first activities was establishing the Beranbaum/Shack Fund.

Mitch also rode in the 2009 Bike for Israel sponsored by the United Jewish Federation of San Diego County. The ride supported the Sha’ar HaNegev Educational Complex and Community Center located in San Diego’s partnership region in Israel, and Mitch and Tina awarded their matching grant for this important project.



Mitch Shack, left, and Alon Schuster, mayor of Sha’ar HaNegev, during the Bike for Israel.

Jewish Women's Foundation



The Jewish Women's Foundation (JWF) is a group of almost 90 women who have joined together to improve the lives of Jewish women and girls in San Diego, Israel and around the world.

Since 2004, the JWF has granted and leveraged more than \$300,000 to address critical needs facing Jewish women and girls. This year, the JWF awarded grants to Jewish Family Service programs' Project SARAH and Supporting Jewish Single Parents and toward the development of a new community teen initiative.



Ellen Dolgen and Elaine Galinson, JWF chair, left. Stacy Rosenberg and Anita Abramowitz.

Jewish Women's Foundation Members

Elaine Galinson, Chair	Phyllis Epstein	Marsha Janger	Shirley Ravet
Anita Abramowitz	Jane Fantel	Susan Kabakoff	Vivien Ressler
Tina Beranbaum	Judy Feldman	Marjory Kaplan	Stacy Rosenberg
Melissa Garfield Bartell	Diane Feuerstein	Susan Lapidus	Jane Scher
Sondra Berk	Esther Fischer	Sandra Levinson	Sherron Schuster
Marsha Berkson	Judy Fisher	Jennifer Levitt	Jean Shekhter
Rabbi Lenore Bohm	Pauline Foster	Sheila Lipinsky	Barbara Sherman
Lisa Braun-Glazer	Laura Galinson	Barbara Lubin	Susan Shmalo
Gail Braverman	Murray Galinson	Ellen Marks	Karen Foster Silberman
Sophie Brody *	Marsi Gardiner	Rebecca Newman	Sharon Silverstein
Julie Bronstein	Hanna Gleiberman	Andrea Oster	Elene Solomon
Barbara Bry	Beverly Glickman	Orit Ostrowiak	Amy Spielman
Betty Byrnes	Heidi Golding	Barbara Mandel Pache	Ashley Stone
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Ellen Dolgen	Bryna Haber	Sheila Potiker	Edna Tuttleman
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Toby Eisenberg	Jerri-Ann Jacobs	Debra Rappaport-Rosen	Zelda Waxenberg
Naomi R. Eisman	Mara Jacobs	Anne Ratner	Susan Chortek Weisman
Claire Ellman	Sara Jacobs	Laurayne Ratner	Helene Ziman

* Of blessed memory

Philanthropy Connections

Philanthropy Connections provides individuals and families who hold donor advised funds and family foundations with opportunities to network and learn about important community needs and savvy philanthropy strategies in person and online.



Building on the Foundation's full range of philanthropic services, Philanthropy Connections strengthens the impact and meaning of giving through education.

Topics covered this year include:

- Annual Distinguished Speaker Event
 Money Well Spent: Keeping the Community Strong During Tough Times
- Ten Ways You Can Help Israel
- Making the Most of Your Fund at the Foundation
- Focusing Your Giving
- The Changing Face of Poverty in San Diego

This year, the Foundation gratefully accepted a grant from the Tuttleman Family Foundation to establish the Tuttleman Family Philanthropy Resource Room, a state-of-the-art meeting venue for families to discuss philanthropy and benefit from multimedia materials on giving.

The Lantzman Family Provides Scholarships for Homeless Youth

A scholarship can change the course of a young person's life, providing a path to success and achievement through education. More and more Foundation funders are using scholarship support as a tool to achieve directed and long-lasting impact. A grant from the Lantzman Family Scholarship Fund recommended by **Elsa and Marc Lantzman and Phina and Justin Lantzman** supported scholarships for four graduating students at the Monarch School in downtown San Diego, an innovative school that educates homeless youth. All student recipients will be first generation college graduates.



Graduates, l to r, Melissa Leon; Aaron Alvarez; Kequanis Gaulden; Patricia Graham; Elsa Lantzman, center.

Barry and Marlene Berelowitz Support Students in Tel Aviv

Barry and Marlene Berelowitz recommended a grant from the Berelowitz Family Fund to establish the ORT Berelowitz College and the ORT Berelowitz Vocational Center which included substantial renovations at the ORT Yad Shapira School in South Tel Aviv. Both the vocational school and college provide technical training to students, especially those from low income families across the Tel Aviv region. A plaque at the site records that the grant honors the many contributions to Israel by South African Jewry. The project was carried out in cooperation with the Tel Aviv Foundation. An additional grant from the Fund will provide additional lessons and supervision after normal school hours for certain students over the next three years.



Zvi Peleg, Director General of Israel Sci-Tech Schools network, left, and Barry Berelowitz, right.

Youth Philanthropy

Tikkun Olam Camp

Tikkun Olam Camp is a one-week day camp that provides high school students with the unique opportunity to learn about community needs and make a difference while earning community service hours. The camp culminates with the exciting, collaborative allocation of funds to community programs and organizations believed by the students to be the most deserving. These dollars are contributed by camp participants and matched by Foundation donors. In 2009, campers granted \$12,500 to both the Jewish and general community.



Tikkun Olam Campers participating in a volunteer project at Interfaith Community Services.

Tikkun Olam Camp 2009 Grant Recipients

- Anti-Defamation League
- A Reason to Survive
- Birthright Israel Foundation
- Helen Woodward Animal Center
- Interfaith Community Services
- Jacobs Center for Neighborhood, Innovation, Jacobs Teen Center
- Jewish Family Service of San Diego
- Promises2Kids
- San Diego Jewish Community Economic Recovery Fund
- Second Chance

Tikkun Olam Camp Underwriters

Endowment for Youth Philanthropy
 Chorтек Family Foundation
 Galinson Family Foundation
 Frances Gotkowitz Memorial
 Viterbi Family Foundation
 Faith Stagg
 Dorothy Winter

Alumni of Youth Philanthropy programs and youth donor advised fund advisors are invited to continue their involvement, meet new friends and re-connect with old friends by participating in community service projects.

Youth Philanthropy Alumnus Max Einhorn Named a Recipient of the Diller Teen Tikkun Olam Award

Youth Philanthropy alumnus Max Einhorn recently received the prestigious Diller Teen Tikkun Olam Award for community service.

The award recognizes Max's efforts in conceiving, developing and spearheading The Entrepreneurs Club, an initiative at La Jolla High School to actively prepare for disasters in collaboration with the business community. Max formulated the idea after witnessing firsthand the devastating impact of the 2007 Wildfires when he volunteered at 2-1-1 San Diego information line. Max is also a founding member of the Hand Up Youth Food Pantry at Jewish Family Service of San Diego. The award included a \$36,000 cash prize that Max immediately added to his donor advised fund.



L to r, Daniel, Max and Emily Einhorn at the Diller Teen Tikkun Olam Award luncheon.

Endowment Leadership Institute and Governance Leadership Institute

The Foundation's Endowment Leadership Institute (ELI), a community-wide program assisting Jewish organizations to establish bequests and the Governance Leadership Institute (GLI), a two-year collaborative initiative supported by the Wexner Alumni Community to strengthen governance practices for San Diego's Jewish organizations, schools and synagogues, have brought the community together in unprecedented ways.

Legacies for the community through ELI have surpassed expectations, particularly in the last year as families refocus on effective financial planning and security. Since July 2008, more than 145 individuals and families have stepped forward to keep San Diego's Jewish community strong for many generations to come.

Both ELI and GLI provide unique opportunities for lay and professional leaders from every major Jewish institution in San Diego to come together to share ideas, resources and strategies. The convenings build community cohesiveness and imbue a powerful spirit of collaboration.



Nearly 100 lay leaders and professionals, including executive directors and rabbis photographed above, from 25 Jewish organizations in San Diego came together in November and April to discuss *Keeping Our Community Strong During Uncertain Times*. The gatherings examined endowment building, fundraising and ways to stay focused.

Community Partners

Jewish Organizations, Schools and Synagogues

Agency for Jewish Education
Camp Mountain Chai
Chabad Center of University City
Chabad of Downtown San Diego
Chabad Hebrew Academy
Congregation Adat Yeshurun
Congregation Beth Am
Congregation Beth El
Congregation Beth Israel
Congregation Dor Hadash
Hillel of San Diego
Jewish Family Service of San Diego
Lawrence Family Jewish Community Center
JACOBS FAMILY CAMPUS
Ner Tamid Synagogue
Ohr Shalom Synagogue
San Diego Jewish Academy
San Diego State University Jewish Studies
Seacrest Village Retirement Communities

Soille San Diego Hebrew Day School
Temple Adat Shalom
Temple Emanu-El
Temple Solel
Tifereth Israel Synagogue
Torah High Schools of San Diego
United Jewish Federation of San Diego County
Waters of Eden: San Diego Community Mikvah and Educational Center

General Community Organizations

Asepline School
Alzheimer's Association
Big Brothers Big Sisters of San Diego County
Educational Enrichment Systems
Elder Law and Advocacy Endowment
Elementary Institute of Science
Reuben H. Fleet Science Center

Stanley E. Foster Construction Tech Academy
Interfaith Community Services
La Jolla Music Society
La Jolla Playhouse
Malashock Dance
Math for America San Diego
Mingei International Museum
Parkinson's Disease Association of San Diego
Planned Parenthood of San Diego and Riverside Counties
San Diego Botanic Gardens
San Diego Opera Association
San Diego Second Chance
San Diego Symphony Foundation
San Marcos Community Foundation
San Marcos Unified School District
Training and Education About the Middle East
Vista Community Clinic

Book Of Life

The Book of Life symbolizes promises from one generation to the next to ensure the strength and vibrancy of our community. Drawing upon family traditions, Jewish values and life experiences, signers share their hopes and dreams for the future. Individuals and families are eligible to sign the Book of Life by promising a legacy gift or establishing a current endowment of any amount for one or more Jewish organizations or synagogues.

More than 155 people have inscribed their names in the Book of Life.

Melvin and Betty Cohn

An Excerpt From the Book of Life

Betty and I have always felt that our family has a duty to share the fruits of our labor with those in need. We believe that this has been instilled in our children and grandchildren.

Recently we read the following quotation by Ralph Waldo Emerson:

"To leave the world a bit better, whether by a healthy child, a garden patch, or a redeemed social condition; to know that even one life has breathed easier because you have lived - this is to have succeeded."

May these principles be upheld by the loved ones who will follow in our path.



Jane Scher

An Excerpt From the Book of Life

I was privileged to grow up in the thriving Jewish community of South Africa, where I was always aware of the extreme generosity of my grandparents and parents to many causes.

Their ongoing commitment and sense of responsibility has had a lasting impact on me. I believe that our children will ultimately be influenced by what we do. The well-being of the local and worldwide Jewish community and Israel is central to me and my family. It is our hope that this endowment will help to secure a strong Jewish future and express our commitment and love to the Jewish people.



Jane and Colin Scher, right, with her parents Roy and Joan Sable.

Legacy Giving Endowment Funds

An endowment fund allows community members to support the organizations and causes they love for generations to come. Each year, a percentage of the Fund is distributed to an organization or charitable area.

Some donors create endowment funds during their lifetimes with appropriate assets so that they can witness firsthand the benefits of their giving. Others establish endowments that take effect after their lifetimes.

Jewish Community Endowment	Stanley & Pauline Foster Young Leadership Award	Ratner Tifereth Israel Scholar-in-Residence
Friederike Freund Memorial	Trude Gitler Lion of Judah	Ratner Women's Division for Extraordinary Leadership
Eva Guttman Memorial	Dorothy Goldberg Perpetual Annual Campaign	San Diego Jewish Community for Elderly
David Meister Memorial	Helen and Joseph Gotkowitz Jewish Big Pals	Sonia Seiderman Memorial
Sam & Adeline Pollack Memorial	Helen and Joseph Gotkowitz Los Ninos	Victor Schulman for the Jewish Elderly
Ruth Raskin Memorial	Helen and Joseph Gotkowitz Senior Transportation	Milton Sorokin Memorial for Scholarships
Mary Schuldenfrei Memorial	Abe Gray & Elfrieda Meth for Immigrants	Gloria & Rodney Stone Rabbinic Leadership Award
Lillie Breitbard Lion of Judah	Edward & Estelle Herman Family	Viterbi Family for Camp Sunshine Family Sponsorships
Sophie Brody Women's Division	Jewish Day School for Scholarships	Mort Vogelsohn Memorial for Israel
Sophie Brody <i>Lech L'Cha</i> Leadership	Michael Kessel	Mort Vogelsohn Memorial for the Elderly
Sophie Brody Lion of Judah	Jack Oken Memorial	Mort Vogelsohn Memorial Soille Hebrew Day School Scholarship
Camp Mountain Chai Scholarship	Katzin Family Jewish Family Service	Mort Vogelsohn Memorial for the San Diego Jewish Community
Continuity	Morris and Zita Liebermensch	Stanley & Dorothy Winter Jewish Family Service
Youth Philanthropy	Jordan Ressler La Jolla Playhouse	
Chortek Family Foundation	Rosemary Beth Moss Memorial	
Galinson Family Foundation	Ratner Israel Scholarships	
Frances Gotkowitz Memorial	Ratner San Diego Symphony	
Viterbi Family Foundation		
Stanley E. Foster Construction Tech Academy		

Morton Vogelsohn

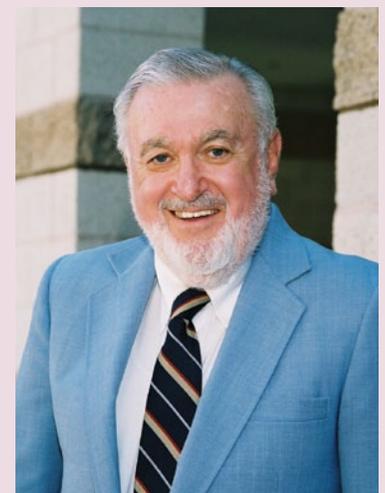
An Excerpt From the Book of Life

As a child growing up in Brooklyn, I received a Jewish education and was taught the mitzvah of *tzedakah*. I remember placing a few cents in a tin box (*pushka*) that hung on the wall. The continuation of Judaism rests with future generations. Jewish children growing up in our community should all have a religious education and be aware of their heritage.

For many years I taught religion at a residential treatment center for emotionally disturbed children at the Edenwold Center in Pleasantville, New York. Although I was a teacher and administrator in the New York City Schools, I received the most gratification teaching Judaism to these children; many could not afford this education.

It is my hope that all Jewish children in the San Diego community will grow up as delighted and grateful to be a Jew as I am. To me, charity and community are closely linked. If we don't help each other, who will?

The giving of charity is greater than all offerings.



Mort passed away shortly after signing his Book of Life Statement but his memory and contributions to the community will live on in perpetuity.

Foundation Legacies

Irving and Cecelia Appelbaum

An Excerpt From the Book of Life

The Foundation is truly a big asset to our Jewish community and we are happy to have had the opportunity to be a part of it.

We feel that our life has been greatly enhanced by living in this San Diego community, and we want to be a part of the Book of Life to support some of the institutions that have enriched our lives. Thus, upon our deaths, the balance of the Appelbaum Family Fund, will be distributed to enhance the Jewish community in which we are so proud to participate.



The following people have demonstrated their trust by allowing the Foundation to provide long term perpetual stewardship of their charitable intentions. After their lifetimes, unrestricted or area of interest endowment funds will be established, allowing future leaders to address changing community needs.

Clifford Acheatel	Joseph & Beverly Glickman	Ruth Raskin*
Philip & Irma Ames	Irving Gold	Colin & Jane Scher
Irving* & Cecilia Appelbaum	Marcy Goldstone	Charlene Seidle
Michael & Bonnie Bart	Henry Haimsohn	John & Sarah Shalom
Jessie Bello*	Clara Hockmeyer	Arnold* & Lucille Sirk
Edgar & Julie Berner	Fanya Jackson	Sherman & Harriett Sperling
Sheldon Bernstein	Marjory Kaplan	Faith Stagg
Donald* & Betty Byrnes	Jerome & Miriam Katzin	Mark Stuckelman
Peter & Elaine Chortek	Roberta Kaufman-Fredericks	Max Sturman
Melvin & Betty Cohn	Seth Krosner	Robert & Mary-Stuart Taylor
Bernard Corbman	Ellen Marks	Nessim & Sarah Tiano
Sidney Djanogly	David Meister*	Jan Tuttleman
Daniel & Emily Einhorn	Robert Novick	Sydney & Cynthia Wexler
David & Claire Ellman	Joseph Oppenheimer	Anonymous (4)
Lynne Elson	Hilda Pierce	
Beth Faber-Jacobs	Howard Potash	
Murray & Elaine Galinson	Hughes* & Sheila Potiker	

**Of blessed memory*

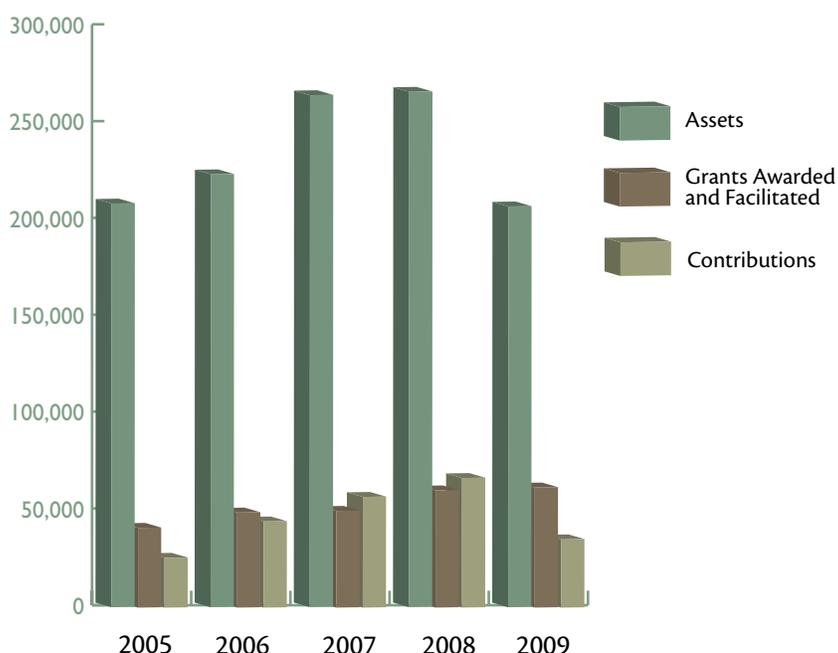
Governance and Oversight

- The Foundation maintained focus on strong governance and oversight. Staff and lay leaders met more frequently to assess the changing environment and develop evolving strategies.
- The Foundation received an unqualified opinion from the public accounting firm AKT LLP, concluding another successful audit.

Operating Budget

- Operating income increased six percent over the prior year, as the Foundation recognized increased revenue from underwriting and consulting activities with local and national foundations.
- Total operating expenses remained flat at \$2.1 million (approximately 10 percent under budget), although the Foundation continued to invest in infrastructure while reducing previously planned expenditures in selected areas.

Five Year Comparison of Assets, Grants Awarded and Facilitated, and Contributions (in millions)



ASSETS	2009*	2008
Jewish Community Fund & Reserves	\$ 6,090,000	\$ 7,189,000
Donor Advised Funds	\$ 76,971,000	\$ 101,473,000
Supporting Foundations	\$ 64,431,000	\$ 95,628,000
Custodial Funds	\$ 52,049,000	\$ 52,371,000
Restricted and Other Funds	\$ 7,871,000	\$ 8,912,000
Total Assets	\$ 207,412,000	\$ 265,773,000

ACTIVITY SUMMARY	2009*	2008
Grants Awarded and Facilitated ¹	\$ 62,130,000	\$ 60,633,000
Contributions from Donors ²	\$ 35,320,000	\$ 67,028,000
Custodial Fund Additions	\$ 16,860,000	\$ 15,214,000
Investment Activity	\$ (34,013,000)	\$ (8,267,000)

*These figures represent the period July 1, 2008 to June 30, 2009. Amounts are highlights from the Jewish Community Foundation's draft financial statements. A copy of the audited financial statements is available upon request.

¹Includes grants facilitated on behalf of other organizations (\$2.2 mm in FY 2009)

²Contributions to "Funds Held for Others" as defined by Financial Accounting Standard 136 are not included.

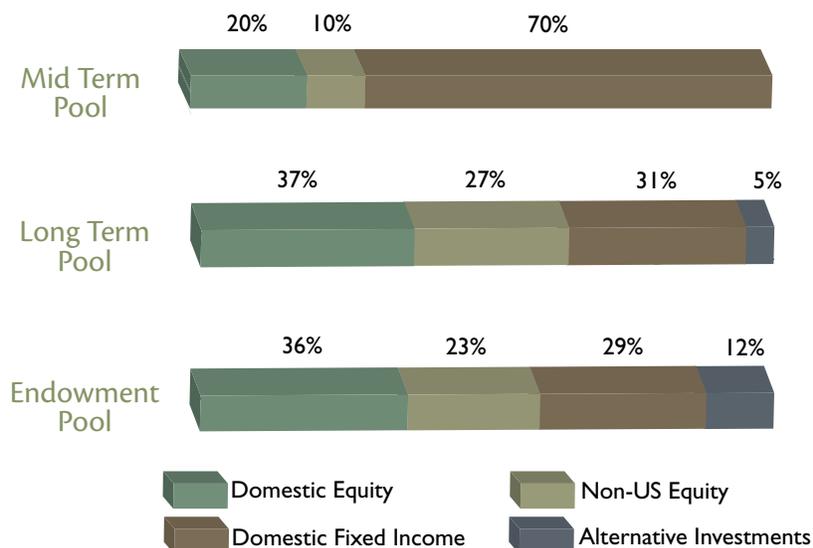
Investment Review

Investment Pools

Investment Performance (as of June 30, 2009)	Average Annual Return		
	1 Year	3 Years	5 Years
Short Term Pool	1.0%	3.3%	3.3%
<i>Blended Benchmark</i>	1.0%	3.2%	3.2%
Mid Term Pool	-7.0%	1.0%	3.2%
<i>Blended Benchmark</i>	-5.6%	2.2%	4.0%
Long Term Pool	-16.8%	-3.8%	1.7%
<i>Blended Benchmark</i>	-18.8%	-3.9%	1.8%
Endowment Pool¹	-12.9%		
<i>Blended Benchmark</i>	-17.3%	-2.0%	3.3%

¹July 1, 2008 inception

Investment Asset Allocation



- Through extreme turmoil in the financial markets, the Foundation's investment committee and independent consultant continued to exert strong oversight and maintained a disciplined approach to asset allocation and manager selection.
- The Long Term and Endowment Pools outperformed their benchmarks and performed strongly against their peer groups. As market conditions improved, many of our managers in both the equity and fixed income sectors strongly outperformed their benchmarks as they took advantage of the many opportunities to add value.
- Risk was reduced in the Short Term Pool by shifting investments exclusively to U.S. Treasury securities. As treasury yields fell close to zero, the Foundation sought increased yields without increasing risk by investing in FDIC insured CDs.

Foundation Leadership

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Past chairs, back row, l to r: Edgar Berner, Rodney Stone, Lawrence Sherman, Andrew Viterbi, Jack Schuster.
Front row: Shearn Platt, Pauline Foster, Herbert Solomon, Sheila Potiker, Jerome Katzin. Pictured right: Nessim Tiano.

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Jamie Zander
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Consultant



Emily Jennewein
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Photography: Melissa Jacobs Photography
Printing: Streeter Printing

MISSION

To promote philanthropy through meaningful partnerships with donors and community organizations in achieving charitable goals; to increase current and future support for a vibrant and secure Jewish and general community in San Diego, Israel and around the world.



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Annual Report
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