

Public Disclosure Authorized

EC-181/764

67509

# Borrowing in International Capital Markets

Fourth Quarter 1976

## Foreign and International Bond Issues Publicized Eurocurrency Credits

Document of the World Bank

Public Disclosure Authorized

March 1977

This report may not be published nor may it be quoted as representing the views of the World Bank.  
The World Bank does not accept responsibility for the accuracy or completeness of the report.

BORROWING IN INTERNATIONAL CAPITAL MARKETS

FOURTH QUARTER 1976

<u>CONTENTS</u>	<u>Page</u>
Preface	i
Borrowing during the Fourth Quarter of 1976	1
Notes on Sources and Definitions	10
Annex 1 : CMS - Type of Borrowing	13
Annex 2 : CMS - Purpose of the Borrower	14
Table 1 : Borrowing in International Capital Markets, Fourth Quarter, 1976	
1.1 : By Category of Borrowing Country	17
1.2 : By Category of Borrowing Country and Borrowing Country	18
Table 2 : Foreign Bonds by Market Country, Fourth Quarter, 1976	
2.1 : By Category of Borrowing Country	21
2.2 : By Category of Borrowing Country and Borrowing Country	24
Table 3 : International Bonds by Currency of Denomination, Fourth Quarter, 1976	
3.1 : By Category of Borrowing Country	30
3.2 : By Category of Borrowing Country and Borrowing Country	33
Table 4 : Eurodollar Deposit Rates, 1975 through February, 1977	38
List of Borrowings in International Capital Markets, Fourth Quarter, 1976	39
List of Foreign and International Bonds by Market Country, Fourth Quarter, 1976	134
List of Eurocurrency Credits by Borrowing Country, Fourth Quarter, 1976	198
Addendum	
List of Borrowings in International Capital Markets, Third Quarter, 1976 .....	230
List of Foreign and International Bonds by Market Country, Third Quarter, 1976..	320
List of Eurocurrency Credits by Borrowing Country, Third Quarter, 1976.....	376

## PREFACE

Borrowing in International Capital Markets incorporates two periodic reports which are prepared by the staff of the International Finance Division of the Economic Analysis and Projections Department.

Part 1, Foreign and International Bond Issues was prepared for the first time in 1955. These compilations are issued quarterly in this preliminary form and annually after verification with OECD member governments and other institutions. They are part of a series which had been produced for internal use by the World Bank staff since 1946. In 1967 the World Bank agreed with the Group of Financial Statisticians sponsored by the OECD to take the responsibility for the collection and verification of data on foreign and international bond issues. The World Bank staff works closely with the Group and furnishes the statistics on foreign and international bonds published in OECD Financial Statistics.

Part 2, Publicized Eurocurrency Credits has been prepared and circulated since early 1973 in this form. Its preparation was undertaken because of the increase in recent years of lending by banks in the form of Eurocurrency credits. The World Bank staff has been compiling data on these credits for internal purposes since 1972. The data in this part of the Report are preliminary. The particular limitations on the coverage and accuracy of data on publicized Eurocurrency data are set forth in the Note on Sources and Definitions.

Comparisons with earlier periods are usually included to give some perspective to the preliminary information on the quarter under review. However, the preparation of the data base, which will include all data since 1973, the standard statistical tables from prior years and the testing of new analytical tables has proven to be a lengthy process. Although a list of transactions during the third quarter of 1976 is included in this quarter's publication, fuller information and statistical tables will be published in a Supplement, incorporating complete information for the period 1973-1976.

The data in this Report are based largely on public sources about the activity of lenders as indicated in the Note on Sources and Definitions. They may be used in conjunction with data contained in reports by 86 developing countries to the World Bank on their external borrowing and debt through the World Bank Debtor Reporting System. That system contains data on disbursements, service payments and debt outstanding as well as data on commitments to which this report is of necessity confined. The latest available compilation of data from that system is to be found in Report EC-167/76, World Debt Tables.

The material in this report was prepared by Karen S. Brown and Robyn L. King. Systems design and implementation was the work of Robert S. Barger, Ami T. Fullerton and Helen J. Lewin.

In order to insure the greatest possible coverage and accuracy, we would welcome additions, deletions and amendments to the lists as well as suggestions or comments.

Jo W. Saxe  
Chief  
International Finance Division

I. FOREIGN AND INTERNATIONAL BONDS

Borrowing in foreign and international bond markets during the fourth quarter of 1976 amounted to \$7.6 billion, roughly equivalent to borrowing in the second and third quarters (\$7.5 billion and \$7.4 billion respectively).<sup>2/</sup> Total borrowing for 1976 of \$32.9 billion was one and one-half times the \$22.1 billion borrowed during 1975. During the fourth quarter of 1976, foreign bonds amounted to \$4.3 billion and international bonds to \$3.3 billion. The quarterly averages for 1975 were \$3.0 billion and \$2.6 billion respectively. The total amount includes issues of international development institutions which were placed with central banks, monetary authorities and governments.<sup>3/</sup> These issues are termed "special" placements in the list of foreign and international bonds by market country.

FOREIGN AND INTERNATIONAL BOND ISSUES  
1975 - 1976  
(US\$ billions)

	<u>1975</u> <u>Year</u>	<u>1976</u> <u>Year</u>	<u>1976</u>			
			<u>1st Qtr.</u>	<u>2nd Qtr.</u>	<u>3rd Qtr.</u>	<u>4th Qtr.</u>
<u>Foreign Bonds</u>	11.9	17.9	5.8	3.7	4.1	4.3
of which:						
Public	(7.4)	(8.8)	(2.2)	(2.3)	(1.8)	(2.5)
Private	(4.5)	(9.1)	(3.6)	(1.4)	(2.3)	(1.8)
<u>International Bonds</u>	10.2	15.0	4.6	3.8	3.3	3.3
of which:						
Public	(6.8)	(11.7)	(3.6)	(2.9)	(2.5)	(2.7)
Private	(3.4)	(3.3)	(1.0)	(0.9)	(0.8)	(0.6)
<u>Total Bonds</u>	22.1	32.9	10.4	7.5	7.4	7.6
of which:						
Public	(14.1)	(20.5)	(5.8)	(5.2)	(4.3)	(5.2)
Private	(8.0)	(12.4)	(4.6)	(2.3)	(3.1)	(2.4)

<sup>2/</sup> The data for 1976 are preliminary and are likely to be increased by the addition of transactions about which information is only now becoming available.

<sup>3/</sup> The amount was \$60.0 million.

BORROWING DURING THE FOURTH QUARTER OF 1976

Total borrowing by all categories of borrowers (developed, developing, centrally planned, international organizations and others) during the fourth quarter amounted to \$17.8 billion. This amount represents a 28 percent increase over the previous quarter, and it was the largest amount borrowed during a single quarter in 1976 and was 67 percent higher than the quarterly average for 1975 (\$10.7 billion). Borrowing by developing countries totalled \$8.1 billion, more than double the quarterly average for 1975 (\$3.4 billion). Borrowing by developed countries amounted to \$7.4 billion, a 45 percent increase over the quarterly average for 1975 (\$5.1 billion).

The percentage distribution of borrowing during the fourth quarter was as follows: developed countries - 41.6 percent; developing countries - 45.4 percent; centrally planned countries - 3.4 percent; international organizations - 9.5 percent; and others (unallocated) - 0.2 percent (see Table 1.1).

TOTAL BORROWING<sup>1/</sup>

1975-1976

(US \$ billions)

	<u>1975</u> <u>Year</u>	<u>1976</u> <u>Year</u>	<u>1976</u>			
			<u>1st Qtr.</u>	<u>2nd Qtr.</u>	<u>3rd Qtr.</u>	<u>4th Qtr.</u>
<u>Developed Countries</u>	20.5	30.5	8.9	7.1	7.1	7.4
<u>Developing Countries</u>	13.5	19.7	3.1	3.9	4.6	8.1
Oil Exporters	(3.3)	(4.4)	(0.7)	(1.1)	(0.5)	(2.1)
Others	(10.2)	(15.3)	(2.4)	(2.8)	(4.1)	(6.0)
<u>Other Borrowers</u>	8.7	11.7	4.1	3.1	2.2	2.3
Centrally Planned Countries/Orgs.	(2.3)	(2.5)	(0.3)	(1.1)	(0.5)	(0.6)
Intl. Orgs.	(5.7)	(8.0)	(2.8)	(1.9)	(1.6)	(1.7)
Unallocated	(0.7)	(1.1)	(0.9)	(0.1)	(0.1)	(0.0)
<u>Total</u>	42.7	61.9	16.1	14.1	13.9	17.2

<sup>1/</sup>Details may not add to totals because of rounding.

## Foreign Bonds

Of \$4,335.9 million of foreign bonds, \$2,534.8 million (58 percent) was publicly-issued and \$1,801.1 million (42 percent) was privately-placed. All public offerings were made in developed countries, of which nearly three-fourths, \$1,873.1 million was in the United States. Public offerings in Switzerland amounted to \$347.7 million, or 14 percent of total public issues. All privately-placed foreign bonds were placed in developed countries, except for a \$60.0 million special placement made by the World Bank in Saudi Arabia. Private placements in Switzerland totalled \$911.1 million, about half of all privately-placed foreign bonds. Private placements in the United States amounted to \$664.7 million or 37 percent.

Borrowing by developed countries through public issues and private placements totalled \$2,605.8 million, slightly over 60 percent of all foreign bonds. This amount was about equally divided between public offerings of \$1,265.7 million and private placements of \$1,340.1 million. Borrowing by developing countries amounted to \$290.4 million or seven percent. International organizations borrowed \$1,400.9 million, 32 percent of all foreign bonds.

Developed countries issued or placed \$1,545.9 million in the United States, 61 percent of all foreign bonds. Canadian borrowers were the most active with issues totalling \$1,152.9 million. The largest Canadian borrowing was a \$330.0 million private placement by Sidbec-Normines Inc., placed by First Boston Corp. and Greenshields, Inc. Israel was the only developing country to borrow in the U.S. market, with issues totalling \$166.9 million. Bonds issued by international organizations during the fourth quarter totalled \$825.0 million, one-third of all foreign bonds issued in the United States. International organizations made no private placements in the U.S. market during the fourth quarter. The largest issue by an international organization was a two-tranche offering totalling \$500.0 million by the World Bank. The European Coal and Steel Community offered \$150.0 million through a two-tranche issue while the European Economic Community issued a five-year bond for \$100.0 million. Three-fourths of all foreign bonds issued in the United States, \$1,873.1 million, were public offerings. Of the \$664.7 million in private placements, over 80 percent were by Canadian borrowers.

Foreign bonds issued in Switzerland amounted to \$1,258.8 million or 29 percent of all foreign bonds. Borrowers from developed countries were the most active, accounting for \$1,026.0 million. Over three-fourths were by borrowers from five countries: Denmark (\$206.3 million); Austria (\$192.2 million); France (\$138.9 million); Japan (\$128.6 million) and Canada (\$122.5 million). Borrowing by developing countries amounted to \$55.2 million and consisted entirely of private placements by borrowers from Mexico and Spain. International organizations borrowed \$138.8 million, 11 percent of all foreign bonds issued in Switzerland. Private placements were \$911.1 million of the total.

Eight percent of all foreign bonds, \$339.1 million, were issued in EEC countries. Bonds issued in the German bond market totalled \$312.0 million, and were issued by the World Bank (\$270.1 million) and the Inter-American Development Bank (\$41.9 million). Bonds issued in the Luxembourg market amounted to \$27.1 million.

Three public offerings totalling \$102.2 million by the governments of Denmark, Brazil, and Singapore were issued in the Japanese market.

## International Bonds

Bonds issued in the international market totalled \$3,307.2 million, 43 percent of bonds issued during the fourth quarter of 1976. Public offerings of \$2,717.5 million amounted to 82 percent of the total.

Four-fifths of all bonds issued in the international market during the fourth quarter were by borrowers from developed countries. Canadian borrowers raised \$427.9 million, followed by borrowers from Japan (\$286.8 million), Sweden (\$286.5 million) and France (\$230.0 million).

Developing countries borrowed \$385.2 million in the international market during the fourth quarter, 12 percent of total international bonds. Borrowers from Spain issued \$125.0 million. Smaller sums were also borrowed by Mexico, \$66.4 million, the Republic of Korea, \$49.1 million, and Brazil, \$41.9 million. The Mexican borrowings consisted of two issues denominated in Deutsche marks, one by Petroleos Mexicanos for \$41.5 million and one by Nacional Financiera S.A. for \$24.9 million. The Korean Development Bank, with a guarantee by the Republic of Korea, made two public offerings during the quarter, a Kuwaiti dinar denominated issue equal to \$24.1 million and a U.S. dollar denominated bond of \$25.0 million. The Cia. Vale do Rio Doce of Brazil publicly-issued an international bond for \$41.9 million. Even smaller amounts were also borrowed by Panama (\$13.9 million), Singapore (\$37.0 million), Yugoslavia (\$17.2 million), and Morocco (\$34.7 million).

International organizations borrowed \$289.1 million during the fourth quarter, nine percent of all international bonds. The European Coal and Steel Community borrowed \$142.4 million, about half of the total amount borrowed by international organizations. The European Investment Bank also borrowed a sizable amount, \$121.5 million.

International bonds denominated in U.S. dollars amounted to \$2,166.0 million, 65 percent of all international bonds. Developed countries issued \$1,839.0 million. Fifteen developed countries issued U.S. dollar denominated bonds, but about half of the total volume was accounted for by borrowers of Canada (\$200.0 million), France (\$230.0 million), Japan (\$200.0 million) and Sweden (\$270.0 million).

The second most widely used currency in the international bond market was the Deutsche mark. Bonds in the amount of \$763.8 million, 23 percent of all international bonds, were denominated in marks. International bonds totalling \$227.9 million were denominated in Canadian dollars, all by Canadian borrowers. Four small issues by developing countries, Republic of Korea (\$24.1 million), Morocco (\$34.7 million), Panama (\$13.9 million) and Yugoslavia (\$17.2 million) were denominated in Kuwaiti dinars.

Floating rate notes amounted to \$280.0 million, eight percent of all international bonds. Developed countries issued \$180.0 million, and developing countries issued \$100.0 million. All floating rate notes



were public offerings at a spread of one-fourth percent above the six-month Eurodollar rate. Minimum interest rates did vary, however, ranging from 6.25 to 6.75 percent for borrowers from developed countries and 7.00 percent to 7.25 percent for borrowers from developing countries. Three were Spanish and one was from Singapore.

Convertible bonds totalled \$179.6 million, five percent of all international bonds, and were issued by borrowers from Japan, Switzerland and the United States.

## II. PUBLICIZED EUROCURRENCY CREDITS

Publicized Eurocurrency credits completed during the fourth quarter amounted to \$10.2 billion - by far the largest amount borrowed during a single quarter in 1976. This was a 57 percent increase over the previous quarter. Developed countries borrowed approximately as much as in each of the first three quarters. However, the Developing Countries borrowed \$7.4 billion almost twice as much as in the previous quarter (\$3.8 billion). The increase was a result of unusually large credits received by Venezuela (\$1.0 billion), Argentina (\$1.0 billion), Mexico (\$800.0 million), Iran (\$500.0 million) and Peru (\$300.0 million).

Maximum maturities were still largely in the range from five to seven years although loans at the upper end of this range appeared to have become more common. Spreads declined noticeably. The explanation offered is the ready availability of funds. Spreads for some prime developed country borrowers have declined, those for developing countries as a whole have not. The interest rate for six-month Eurodollar deposits declined from 5.75 percent at the end of October to 5.31 percent at the end of November, and then rose slightly to 5.38 percent at the end of December.

### PUBLICIZED EUROCURRENCY CREDITS 1/

1975-1976

(US\$ billions)

	<u>1975</u> <u>Year</u>	<u>1976</u> <u>Year</u>	<u>1976</u>			
			<u>1st Qtr</u>	<u>2nd Qtr</u>	<u>3rd Qtr</u>	<u>4th Qtr</u>
Developed Countries	5.1	8.0	1.7	1.9	2.2	2.2
Developing Countries	12.4	17.6	2.9	3.5	3.8	7.4
Oil Exporters	(3.2)	(4.2)	(0.7)	(1.0)	(0.4)	(2.1)
Others	(9.2)	(13.4)	(2.2)	(2.5)	(3.4)	(5.3)
Other Borrowers	3.1	3.4	1.1	1.2	0.5	0.6
Centrally Planned Countries & Orgs.	(2.2)	(2.5)	(0.3)	(1.1)	(0.5)	(0.6)
Intl. Orgs.	(0.5)	(0.3)	(0.3)	(0.0)	(0.0)	(0.0)
Unallocated	(0.3)	(0.6)	(0.5)	(0.1)	(0.0)	(0.0)
T o t a l	20.6	29.0	5.7	6.6	6.5	10.2

1/ Details may not add to totals because of rounding.

### Developed Countries

Borrowing by the developed countries in the Eurocurrency market during the fourth quarter amounted to \$2,168.2 million, 21.3 percent of Eurocurrency credits. The United Kingdom, Denmark and Ireland were the largest borrowers and together accounted for more than half of the total amount borrowed by developed countries. The United Kingdom's publicly-owned enterprise, the Electricity Council, borrowed \$500.0 million for five and one-half years at a spread of 1.250 percent. The loan was guaranteed by Her Majesty's Treasury. The Kingdom of Denmark, reportedly in an effort to increase the country's depleted international reserves, raised \$400.0 million for five years at a spread of 1.250 percent with a three year grace period. Ireland borrowed \$300.0 million for seven years. The spread on this credit was 1.375 percent for the first five years and 1.500 percent for the remaining two years.

### Developing Countries

Total borrowing by developing countries on the Eurocurrency credit market during the fourth quarter was \$7,403.8 million, 72.8 percent of the total.

The Republic of Venezuela borrowed \$1,000.0 million for seven years at a spread of 1.125 percent. It has been reported that the loan will be used to amortize the outstanding foreign debt of selected Venezuelan institutions such as the National Housing Agency and the Petrochemical Institute. The United Mexican States raised \$800.0 million. This credit is believed to be the largest, single, medium-term commercial loan ever obtained by Mexico. There is to be a five-year tranche at a spread of 1.500 percent and a seven-year tranche at a spread of 1.750 percent. The spreads appear to be similar to those of earlier Mexican loans.

The central banks of Peru and Argentina raised large sums on the Eurocurrency market during the fourth quarter in order to consolidate outstanding short-term indebtedness. The four-year Argentine loan which carried a spread of 1.875 percent was part of a financial arrangement in conjunction with a drawing on the IMF. American banks supplied \$500.0 million and, European, Japanese and Canadian banks supplied an additional \$500.0 million. Lenders from several countries also participated in the loans to Peru. American and Canadian banks lent \$210.0 million; the European banks \$90.0 million. The spread on the total amount was 2.250 percent. The Imperial Government of Iran completed arrangements to borrow \$500.0 million for seven years. The spread on this credit was 1.250 percent. It will have a grace period of three years.

Others

Centrally planned countries borrowed a total of \$596.8 million on the Eurocurrency credit market during the fourth quarter, 5.9 percent of the total. The Banco Nacional de Cuba borrowed DM 150.0 million for five years at a spread of 1.750 percent. The Czechoslovakian Foreign Trade Bank borrowed \$200.0 million for five years at a spread of 1.250 percent from a group of German banks. It is believed that this is only the second Eurodollar loan raised by Czechoslovakia. In November, the Foreign Trade Bank of Bulgaria borrowed \$100.0 million for five years at a spread of 1.375 percent. The National Bank of Hungary borrowed \$150.0 million for five years at a spread of 1.125 percent.

- 9 -

THIS PAGE BLANK

NOTE ON SOURCES AND DEFINITIONS

The data on foreign and international bonds and Eurocurrency credits contained in this Report are based on reports and announcements gathered by World Bank staff from the world financial press and contacts with other institutions. Information on bonds is verified by special arrangements with the appropriate authorities in the major capital market countries and international organizations. Information on bonds and credits is also checked against other published compilations; further details on publicly-issued bonds are obtained from prospectuses. As there is no legal requirement for individual loans in Eurocurrencies or privately-placed bonds to be publicly reported or announced--and there are various reasons why a borrower or lender may not wish to publicize a particular transaction or its terms--the coverage of these data is not complete and probably varies considerably among borrowing countries.

Foreign and international bonds are defined as bonds issued by a borrower who is of a nationality different from the country of the capital market in which the securities are issued. Foreign bonds are defined as those issued in a single national market. Such issues are usually underwritten and sold by a group of investment banks of the market country and are denominated in that country's currency. International (Euro) bonds are those which are underwritten and sold in more than one market simultaneously, usually through international syndicates of investment banks.

Bonds are credit instruments which contain a promise to pay a specified amount of money at a fixed date and to pay interest periodically at stated dates. They are usually issued in standard denominations and are negotiable. Bonds are deemed to be publicly-issued if (1) they are offered for sale to investors at large, including issues subscribed by an issuing house, or (2) the prospectus states that they will be quoted on a stock exchange. Issues are deemed to be privately-placed if (1) they are entirely taken by institutional investors or (2) will have no stock exchange quotation. The private placement data exclude bank loans, stand-by facilities in the form of bank deposits and certificates of deposit.

Eurocurrency credits are credits granted by banks out of funds borrowed in the Eurocurrency market rather than financed from domestic currency deposit resources or borrowed in the internal money market. The term "Euro" is also used to refer to "offshore" markets outside Europe. The term "credit" is used to refer to loans, lines of credit, and other forms of medium- and long-term (see the definition of medium- and long-term below) credit. Credits included are those which are reported to have been completed (i.e., fully subscribed) but not necessarily signed. Due to lack of data concerning the source of deposits, some international loans disbursed in the domestic funds of the lender may be included. The amounts shown are gross

commitments as announced, and do not necessarily reflect either the extent to which these loans have actually been drawn down, or the extent to which they have been redeposited or used for other purposes.

Bonds and credits are classified by nationality of the borrower. Nationality of public and private enterprises is determined by place of incorporation except in the case of non-operational subsidiaries or purely financial subsidiaries. Transactions through these are treated as if they have been undertaken by the parent operational company or companies. Such enterprises are therefore allocated to the country of the parent company or companies.

Borrowers are classified according to kind of economic activity and according to purpose. Type of borrower includes: central government, state or local government, public non-financial enterprises, private non-financial enterprises, deposit money banks, central monetary institutions, other public financial institutions, other private financial institutions, international organizations, others, and unknown. Purpose of the borrower includes: international organization, bank and finance, transport, public utilities, petroleum and natural gas, natural resources, industry, public and community services, general purpose, and unknown. For a fuller account of the classifications and their correspondence with standard U.N. and IMF classifications, see annexes 1 and 2, on pages

Developing countries are classified by income group, as follows: oil exporters, higher-income countries, middle-income countries, and lower-income countries. The three income groups have been redefined as: higher income--over \$500 per capita, middle income--\$200 to \$499 per capita, and lower income--under \$200 per capita, based on estimated per-capita income in 1973. Each group maintains the same countries for all years shown in the tables, i.e., the composition does not change according to the per-capita income of individual countries in particular years.

For credits, the date used is the date of signature, if known. For public bond issues, except those sold in Switzerland, it is the date of offering. For Swiss issues, the first day of subscription is used. For private placements, the offering date is generally given. When the above dates are not known, the date of notification in the press is used.

Amounts shown in the tables are in millions of US dollar equivalents, and represent the total amounts as announced, even though some bonds and credits may give borrowers or lenders a choice of currencies. The conversion is made using monthly average market rates in currency units per US dollar -- series 'af' in IMF's monthly publication, International Financial Statistics.

Bonds and credits with maturities of one year or less are excluded. For bonds, the date of final maturity is used. For credits, term is used. Term is the expected period between commitment and final repayment. More than one year is defined by the International Monetary Fund as long-term, but shorter, e.g., three to five year maturities are often referred to as medium-term.

Interest rates on Eurocurrency credits are usually a fixed margin ("spread") over the London interbank offer rate (LIBO) or some other interbank rate for the currency concerned and are adjusted periodically, usually at six-month intervals. Yields on bonds are initial offering yields. These are a function of the rate of interest, offering price and maturity. Yields are calculated to the date of maturity and are discounted semi-annually for purposes of comparison. The symbols (a) and (s) are used in the tables to indicate annual or semi-annual payments of interest.

Banks listed as lead and co-managers in the lists of publicized Eurocurrency credits and foreign and international bonds are those reported as arranging or managing the loan. For publicized Eurocurrency credits these managers are generally acting as agent for a syndicate of banks providing the funds. In the case of some lenders, the names of the banks do not distinguish between the home office and foreign branches or subsidiaries.

Commitment fees are generally charged to the borrower as a percentage per annum of the undrawn portion of loans. Other fees, e.g., participation or management fees may be charged, ultimately to the borrower, as well. These are usually one-time charges calculated as a percentage of the principal of the loans.



## CMS - Type of Borrower

<u>CMS - Type of Borrower</u>	<u>U.N. System of National Accounts</u> <sup>1/</sup>	<u>IMF Balance of Payments Yearbook</u> <sup>1/</sup>	<u>IFS Balance of Payments</u> <sup>1/</sup>
<u>GENERAL GOVERNMENT</u>			
1. 01 (central government) <sup>1/</sup>	1. SNA 3a (general govt./central govt.)	1. 30 (non-monetary sectors/general govt. long-term liabilities)	1. 77bbd (long-term capital, n.i.e./other govt.)*
2. 02 (state or local government) <sup>1/</sup>	2. SNA 3b (general govt./state and local govt.)	2. 30 (non-monetary sectors/general govt. long-term liabilities)	2. 77bbd (long-term capital, n.i.e./other govt.)*
<u>NON-FINANCIAL ENTERPRISES</u>			
3. 03 (public non-financial enterprises) <sup>2/</sup>	3. SNA 1b (non-financial enterprises/public enterprises)	3. 26 (non-monetary sectors/other private long-term liabilities)	3. 77bcd (long-term capital, n.i.e./other)*
4. 04 (private non-financial enterprises) <sup>2/</sup>	4. SNA 1a (non-financial enterprises/private enterprises)	4. 26 (non-monetary sectors/other private long-term liabilities)	4. 77bcd (long-term capital, n.i.e./other)*
<u>MONETARY FINANCIAL INSTITUTIONS</u>			
5. 05 (deposit money banks) <sup>2/</sup>	5. SNA 2b (financial inst./other monetary inst.)	5. 34 (monetary sectors/deposit money banks: long-term)	5. 77bcd (long-term capital, n.i.e./other)*
6. 06 (central monetary institutions) <sup>2/</sup>	6. SNA 2a (financial inst./central bank)	6. 36 (monetary sectors/central institutions: long-term)	6. 77bbd (long-term capital, n.i.e./other govt.)*
<u>NON-MONETARY FINANCIAL INSTITUTIONS</u>			
7. 07 (other public financial institutions) <sup>2/</sup>	7. SNA 2c (financial inst./insurance co. and pension funds)	7. 26 (non-monetary sectors/other private long-term liabilities)	7. 77bcd (long-term capital, n.i.e./other)*
	PLUS SNA 2d (financial inst./other financial inst.)		
8. 08 (other private financial institutions) <sup>2/</sup>	8. SNA 2c (financial inst./insurance co. and pension funds)	8. 26 (non-monetary sectors/other private long-term liabilities)	8. 77bcd (long-term capital, n.i.e./other)*
	PLUS SNA 2d (financial inst./other financial inst.)		
<u>OTHER</u>			
9. 11 (international organizations) <sup>6/</sup>	9. n.a.	9. n.a.	9. n.a.
10. 10 (others)	10. n.a.	10. n.a.	10. n.a.
11. 99 (unknown)	11. n.a.	11. n.a.	11. n.a.

<sup>1/</sup> Definition follows the SNA concept; see SNA, p. 79.

<sup>1/</sup> A Systems of National Accounts, Studies in Methods (1968), p. 78-79.

<sup>1/</sup> IMF Balance of Payments Yearbook, Vol. 27, p. ii-iii.

<sup>1/</sup> International Financial Statistics.

<sup>2/</sup> Definition follows the SNA concept; see SNA, p. 78.

NOTES on some conceptual differences between CMS and IMF:

NOTE: The balance of payments presentation in IFS, lines 77 through 79, is similar to Table 3 in the IMF Balance of Payments Yearbook, Vol. 27.

<sup>3/</sup> Definition follows the IMF balance of payments concept; incl. commercial banks and other banks that have large demand deposits.

1. Different treatment of "non-operational subsidiaries or purely financial subsidiaries": in CMS, transactions through these are treated as if they have been undertaken by the parent operational company or companies; such enterprises are therefore allocated to the country of the parent company or companies. In IMF, such enterprises are allocated to the country in which they reside, and are, therefore, treated as if they were domestic enterprises.

\* Includes assets and liabilities.

<sup>4/</sup> Definition follows the IMF balance of payments concept; incl. central banks and other monetary inst./auth. of the govt. (i.e., issue currencies or coins, hold int. reserves and positions vis-a-vis IMF).

2. Different treatment of "multinational companies": in CMS, such enterprises are categorized under "unallocated borrowers" i.e., borrowers unallocated by country. In IMF, transactions through these are apportioned among countries that run them.

<sup>5/</sup> Definition follows the IMF balance of payments concept; incl. such inst. as savings & mortgage loan inst., post-office savings inst., dev. banks, building and loan assoc. and life insurance companies.

<sup>6/</sup> Incl. multilateral institutions such as: AfDB, AsDB, CABEL, Corp. Andina de Fomento, Council of Europe, ECSC, EEC, EIB, IBRD, IDB.

ANNEX 2

CMS - Purpose of the Borrower

U. N. International Standard Industrial Classification of All Economic Activities

CMS - Purpose of the Borrower

- |                                    |   |
|------------------------------------|---|
| 1. 11 = international organization | 1. 96/960 -- international and other extra-territorial bodies   |
| 2. 01 = bank and finance           | 2. 81/810 -- financial institutions<br>82/820 -- insurance<br>83/831 -- real estate<br>83/832 -- business services except machinery and equipment rental and leasing<br>83/833 -- machinery and equipment rental and leasing  |
| 3. 02 = transport                  | 3. 71/711 -- land transport ( <u>excludes 71/711/7115</u> -- pipeline transport; which is <u>included in CMS 05</u> -- petroleum and natural gas)<br>71/712 -- water transport<br>71/713 -- air transport<br>71/719 -- services allied to transport   |
| 4. 03 = public utilities           | 4. 41/410 -- electricity, gas and steam<br>42/420 -- water works and supply<br>72/720 -- communication<br>94/941/9413 -- radio and television broadcasting  |
| 5. 04 = petroleum and natural gas  | 5. 22/220 -- crude petroleum and natural gas production<br>35/353 -- petroleum refineries<br>50/500 -- construction ( <u>includes only</u> businesses primarily engaged in performing services such as drilling crude oil and natural gas wells)<br>61/610 -- wholesale trade ( <u>includes only</u> wholesale trade of petroleum and natural gas, e.g., petroleum bulk stations)<br>62/620 -- retail trade ( <u>includes only</u> retail trade of petroleum and natural gas, e.g., gasoline filling stations)<br>71/711/7115 -- pipeline transport   |
| 6. 05 = natural resources          | 6. 11/111 -- agricultural and livestock production<br>11/112 -- agricultural services<br>11/113 -- hunting, trapping and game propagation<br>12/121 -- forestry<br>12/122 -- logging<br>13/130 -- fishing<br>21/210 -- coal mining<br>23/230 -- metal ore mining<br>29/290 -- other mining  |
| 7. 06 = industry                   | 7. 31/311 - 312 -- food manufacturing<br>31/313 -- beverage industries<br>31/314 -- tobacco manufactures<br>32/321 -- manufacture of textiles<br>32/322 -- manufacture of wearing apparel, except footwear<br>32/323 -- manufacture of leather and products of leather, leather substitutes and fur, except footwear and wearing apparel<br>32/324 -- manufacture of footwear, except vulcanized or moulded rubber or plastic footwear<br>33/331 -- manufacture of wood and wood and cork products, except furniture<br>33/332 -- manufacture of furniture and fixtures, except primarily of metal<br>34/341 -- manufacture of paper and paper products |

CMS - Purpose of the BorrowerCMS - Purpose of the Borrower (Item 9)U. N. International Standard Industrial Classification of All Economic Activities

## 7. 06 = industry (continued)

## 7. (continued)

- 34/342 -- printing, publishing and allied industries
- 35/351 -- manufacture of industrial chemicals
- 35/352 -- manufacture of other chemical products
- 35/354 -- manufacture of miscellaneous products of petroleum and coal
- 35/355 -- manufacture of rubber products
- 35/356 -- manufacture of plastic products not elsewhere classified
- 36/361 -- manufacture of pottery, china and earthenware
- 36/362 -- manufacture of glass and glass products
- 36/369 -- manufacture of other non-metallic mineral products
- 37/371 -- iron and steel basic industries
- 37/372 -- non-ferrous metal basic industries
- 38/381 -- manufacture of fabricated metal products, except machinery and equipment
- 38/382 -- manufacture of machinery except electrical
- 38/383 -- manufacture of electrical machinery apparatus, appliances and supplies
- 38/384 -- manufacture of transport equipment
- 38/385 -- manufacture of professional and scientific, and measuring and controlling equipment not elsewhere classified, and of photographic and optical goods
- 39/390 -- other manufacturing industries
- 50/500 -- construction (excludes businesses primarily engaged in performing services such as drilling crude oil and natural gas wells; such businesses are included in CMS 05 -- petroleum and natural gas)
- 61/610 -- wholesale trade (excludes wholesale trade of petroleum and natural gas, e.g., petroleum bulk stations; which is included in CMS 05 -- petroleum and natural gas)
- 62/620 -- retail trade (excludes retail trade of petroleum and natural gas, e.g., gasoline filling stations; which is included in CMS 05 -- petroleum and natural gas)
- 63/631 -- restaurants, cafes and other eating and drinking places
- 63/632 -- hotels, rooming houses, camps and other lodging places

## 8. 07 = public and community services

- 8. 91/910 -- public administration and defense
- 92/920 -- sanitary and similar services
- 93/931 -- education services
- 93/932 -- research and scientific institutes
- 93/933 -- medical, dental, other health and veterinary services
- 93/934 -- welfare institutions
- 93/935 -- business, professional and labor associations
- 93/939 -- other social and related community services
- 94/941 -- motion picture and other entertainment services (excludes 94/941/9413 -- radio and television broadcasting; which is included in CMS 04 -- public utilities)
- 94/942 -- libraries, museums, botanical and zoological gardens, and other cultural services, not elsewhere classified
- 94/949 -- amusement and recreational services not elsewhere classified
- 95/951 -- repair services not elsewhere classified
- 95/952 -- laundries, laundry services and cleaning and dyeing plants
- 95/953 -- domestic services
- 95/959 -- miscellaneous personal services

## 9. 10 = general purpose

- 9. 0/000 -- activities not adequately defined (i.e., general purpose; multi-sector purpose)

## 10. 99 = unknown

- 10. n.a.

-16-

this PAGE blank

TABLE 1.1

BORROWING IN INTERNATIONAL CAPITAL MARKETS BY TYPE OF LOAN,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

CATEGORY OF BORROWING COUNTRY	FOREIGN BONDS			INTERNATIONAL BONDS			TOTAL BONDS			EURO- CURRENCY CREDITS	TOTAL BONDS AND CREDITS
	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL		
	AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)										
DEVELOPED	1,265.7	1,340.1	2,605.8	2,068.1	554.8	2,632.9	3,333.8	1,904.9	5,238.7	2,168.2	7,406.9
DEVELOPING	146.4	144.0	290.4	360.3	24.9	385.2	506.7	168.9	675.6	7,403.8	8,079.4
OIL EXPORTERS	-	-	-	-	-	-	-	-	-	2,122.8	2,122.8
HIGHER INCOME	146.4	144.0	290.4	276.5	24.9	301.4	422.9	168.9	591.8	4,404.5	4,996.3
MIDDLE INCOME	-	-	-	83.8	-	83.8	83.8	-	83.8	864.5	948.3
LOWER INCOME	-	-	-	-	-	-	-	-	-	12.0	12.0
CENTRALLY PLANNED INT. ORGANIZATIONS	1,090.0	310.9	1,400.9	289.1	-	289.1	1,379.1	310.9	1,690.0	596.8	596.8
OTHERS	32.7	6.1	38.8	-	-	-	32.7	6.1	38.8	-	1,690.0
ALL CATEGORIES	2,534.8	1,801.1	4,335.9	2,717.5	589.7	3,307.2	5,252.3	2,390.8	7,643.1	10,168.8	17,811.9
	DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **										
DEVELOPED	49.9	74.4	60.1	76.1	95.8	79.6	63.5	79.7	68.5	21.3	41.6
DEVELOPING	5.8	8.0	6.7	13.3	4.2	11.6	9.6	7.1	8.8	72.8	45.4
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( 28.7 )	( 26.3 )
HIGHER INCOME *	( 100.0 )	( 100.0 )	( 100.0 )	( 76.7 )	( 100.0 )	( 78.2 )	( 83.5 )	( 100.0 )	( 87.6 )	( 59.5 )	( 61.8 )
MIDDLE INCOME *	( - )	( - )	( - )	( 23.3 )	( - )	( 21.8 )	( 16.5 )	( - )	( 12.4 )	( 11.7 )	( 11.7 )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( 0.2 )	( 0.1 )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-	5.9	3.4
OTHERS	43.0	17.3	32.3	10.6	-	8.7	26.3	13.0	22.1	-	9.5
	1.3	0.3	0.9	-	-	-	0.6	0.3	0.5	-	0.2
ALL CATEGORIES	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 1.2

BORROWING IN INTERNATIONAL CAPITAL MARKETS BY TYPE OF LOAN,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	FOREIGN BONDS			INTERNATIONAL BONDS			TOTAL BONDS			EURO- CURRENCY CREDITS	TOTAL BONDS AND CREDITS
	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL		
<b>DEVELOPED</b>											
AUSTRALIA	200.0	-	200.0	80.0	-	80.0	280.0	-	280.0	20.0	300.0
AUSTRIA	73.6	118.6	192.2	81.5	42.0	123.5	155.1	160.6	315.7	-	315.7
BELGIUM	-	-	-	-	114.7	114.7	-	114.7	114.7	-	114.7
CANADA	595.0	680.4	1,275.4	427.9	-	427.9	1,022.9	680.4	1,703.3	215.0	1,918.3
DENMARK	58.4	181.8	240.2	60.2	33.6	93.8	118.6	215.4	334.0	400.0	734.0
FINLAND	50.0	-	50.0	-	15.0	15.0	50.0	15.0	65.0	-	65.0
FRANCE	157.7	106.2	263.9	200.0	30.0	230.0	357.7	136.2	493.9	-	493.9
GERMANY, FED.REP. OF	-	49.2	49.2	50.0	-	50.0	50.0	49.2	99.2	-	99.2
IRELAND	-	-	-	-	-	-	-	-	-	300.0	300.0
ITALY	-	-	-	25.0	-	25.0	25.0	-	25.0	-	25.0
JAPAN	-	128.6	128.6	261.8	25.0	286.8	261.8	153.6	415.4	62.4	477.8
LUXEMBOURG	32.7	-	32.7	-	24.9	24.9	32.7	24.9	57.6	-	57.6
NETHERLANDS	-	10.2	10.2	30.9	29.4	60.3	30.9	39.6	70.5	38.0	108.5
NEW ZEALAND	-	-	-	191.2	-	191.2	191.2	-	191.2	-	191.2
NORWAY	65.5	16.4	83.9	122.2	75.2	197.4	187.7	93.6	281.3	137.0	418.3
SOUTH AFRICA	-	-	-	-	-	-	-	-	-	139.4	139.4
SWEDEN	32.8	28.7	61.5	231.5	55.0	286.5	264.3	83.7	348.0	276.4	624.4
SWITZERLAND	-	-	-	64.0	-	64.0	64.0	-	64.0	-	64.0
UNITED KINGDOM	-	18.0	18.0	191.9	-	191.9	191.9	18.0	209.9	550.0	759.9
UNITED STATES	-	-	-	50.0	120.0	170.0	50.0	120.0	170.0	30.0	200.0
<b>TOTAL DEVELOPED</b>	<b>1,265.7</b>	<b>1,340.1</b>	<b>2,605.8</b>	<b>2,068.1</b>	<b>564.8</b>	<b>2,632.9</b>	<b>3,333.8</b>	<b>1,904.9</b>	<b>5,238.7</b>	<b>2,168.2</b>	<b>7,406.9</b>
<b>DEVELOPING</b>											
<b>OIL EXPORTERS</b>											
ALGERIA	-	-	-	-	-	-	-	-	-	112.8	112.8
INDONESIA	-	-	-	-	-	-	-	-	-	215.0	215.0
IRAN	-	-	-	-	-	-	-	-	-	500.0	500.0
UNITED ARAB EMIRATES	-	-	-	-	-	-	-	-	-	250.0	250.0
VENEZUELA	-	-	-	-	-	-	-	-	-	1,045.0	1,045.0
<b>HIGHER INCOME</b>											
ARGENTINA	-	-	-	-	-	-	-	-	-	1,006.0	1,006.0
BRAZIL	34.4	-	34.4	41.9	-	41.9	76.3	-	76.3	1,350.0	1,426.3
GREECE	-	-	-	-	-	-	-	-	-	249.4	249.4
HONG KONG	-	-	-	-	-	-	-	-	-	85.0	85.0
ISRAEL	78.1	88.8	166.9	-	-	-	78.1	88.8	166.9	-	166.9
MEXICO	-	40.9	40.9	41.5	24.9	66.4	41.5	65.8	107.3	812.0	919.3
PANAMA	-	-	-	13.9	-	13.9	13.9	-	13.9	35.0	48.9

TABLE 1.2

BORROWING IN INTERNATIONAL CAPITAL MARKETS BY TYPE OF LOAN,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	FOREIGN BONDS			INTERNATIONAL BONDS			TOTAL BONDS			EURO- CURRENCY CREDITS	TOTAL BONDS AND CREDITS
	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL		
PERU	-	-	-	-	-	-	-	-	-	300.0	300.0
PUERTO RICO	-	-	-	-	-	-	-	-	-	125.0	125.0
SINGAPORE	33.9	-	33.9	37.0	-	37.0	70.9	-	70.9	-	70.9
SPAIN	-	14.3	14.3	125.0	-	125.0	125.0	14.3	139.3	358.8	497.9
YUGOSLAVIA	-	-	-	17.2	-	17.2	17.2	-	17.2	83.5	100.7
MIDDLE INCOME											
COLOMBIA	-	-	-	-	-	-	-	-	-	100.0	100.0
KOREA, REP. OF	-	-	-	49.1	-	49.1	49.1	-	49.1	629.5	678.6
LIBERIA	-	-	-	-	-	-	-	-	-	30.0	30.0
MOROCCO	-	-	-	34.7	-	34.7	34.7	-	34.7	25.0	59.7
PHILIPPINES	-	-	-	-	-	-	-	-	-	80.0	80.0
LOWER INCOME											
SUDAN	-	-	-	-	-	-	-	-	-	12.0	12.0
<b>TOTAL DEVELOPING</b>	<b>146.4</b>	<b>144.0</b>	<b>290.4</b>	<b>360.3</b>	<b>24.9</b>	<b>385.2</b>	<b>506.7</b>	<b>168.9</b>	<b>675.6</b>	<b>7,403.8</b>	<b>8,079.4</b>
CENTRALLY PLANNED											
BULGARIA	-	-	-	-	-	-	-	-	-	100.0	100.0
CUBA	-	-	-	-	-	-	-	-	-	62.9	62.9
CZECHOSLOVAKIA	-	-	-	-	-	-	-	-	-	200.0	200.0
HUNGARY	-	-	-	-	-	-	-	-	-	150.0	150.0
POLAND	-	-	-	-	-	-	-	-	-	83.9	83.9
<b>TOTAL CENTRALLY PLANNED</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>596.8</b>	<b>596.8</b>
INT. ORGANIZATIONS											
COUNCIL OF EUROPE	20.4	12.2	32.6	25.2	-	25.2	45.6	12.2	57.8	-	57.8
ECSC	196.2	-	196.2	142.4	-	142.4	338.6	-	338.6	-	338.6
EEC	100.0	-	100.0	-	-	-	100.0	-	100.0	-	100.0
EUROPEAN INVEST BANK	109.0	12.2	121.2	121.5	-	121.5	230.5	12.2	242.7	-	242.7
IBRD	604.8	225.3	830.1	-	-	-	604.8	225.3	830.1	-	830.1
IDB	59.6	61.2	120.8	-	-	-	59.6	61.2	120.8	-	120.8
<b>TOTAL INT. ORGANIZATIONS</b>	<b>1,090.0</b>	<b>310.9</b>	<b>1,400.9</b>	<b>289.1</b>	<b>-</b>	<b>289.1</b>	<b>1,379.1</b>	<b>310.9</b>	<b>1,690.0</b>	<b>-</b>	<b>1,690.0</b>

TABLE 1.2

BORROWING IN INTERNATIONAL CAPITAL MARKETS BY TYPE OF LOAN,  
 CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
 FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	FOREIGN BONDS			INTERNATIONAL BONDS			TOTAL BONDS			EURO- CURRENCY CREDITS	TOTAL BONDS AND CREDITS
	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL	PUBLIC	PRIVATE	TOTAL		
OTHERS											
UNALL. BORROWERS	32.7	6.1	38.8	-	-	-	32.7	6.1	38.8	-	38.8
TOTAL OTHERS	32.7	6.1	38.8	-	-	-	32.7	6.1	38.8	-	38.8
ALL BORROWERS	2,534.8	1,801.1	4,335.9	2,717.5	589.7	3,307.2	5,252.3	2,390.8	7,643.1	10,168.9	17,811.9



TABLE 2.1

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

PUBLIC OFFERINGS

CATEGORY OF BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)									
DEVELOPED	970.0	261.8	-	33.9	1,265.7	-	-	-	1,265.7
DEVELOPING	78.1	-	-	68.3	146.4	-	-	-	146.4
OIL EXPORTERS	-	-	-	-	-	-	-	-	-
HIGHER INCOME	78.1	-	-	68.3	146.4	-	-	-	146.4
MIDDLE INCOME	-	-	-	-	-	-	-	-	-
LOWER INCOME	-	-	-	-	-	-	-	-	-
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-
OTHERS	825.0	53.2	173.8	38.0	1,090.0	-	-	-	1,090.0
	-	32.7	-	-	32.7	-	-	-	32.7
ALL CATEGORIES	1,873.1	347.7	173.8	140.2	2,534.8	-	-	-	2,534.8
DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **									
DEVELOPED	51.8	75.3	-	24.2	49.9	-	-	-	49.9
DEVELOPING	4.2	-	-	48.7	5.8	-	-	-	5.8
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
HIGHER INCOME *	(100.0)	( - )	( - )	(100.0)	(100.0)	( - )	( - )	( - )	(100.0)
MIDDLE INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-
OTHERS	44.0	15.3	100.0	27.1	43.0	-	-	-	43.0
	-	9.4	-	-	1.3	-	-	-	1.3
ALL CATEGORIES	100.0	100.0	100.0	100.0	100.0	-	-	-	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 2.1

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

PRIVATE PLACEMENTS

CATEGORY OF BORROWING COUNTRY	DEVELOPED COUNTRIES				DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES	
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS		TOTAL
AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)									
DEVELOPED	575.9	764.2	-	-	1,340.1	-	-	-	1,340.1
DEVELOPING	88.8	55.2	-	-	144.0	-	-	-	144.0
OIL EXPORTERS	-	-	-	-	-	-	-	-	-
HIGHER INCOME	88.8	55.2	-	-	144.0	-	-	-	144.0
MIDDLE INCOME	-	-	-	-	-	-	-	-	-
LOWER INCOME	-	-	-	-	-	-	-	-	-
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-
OTHERS	-	85.6	165.3	-	250.9	60.0	-	60.0	310.9
		6.1	-	-	6.1	-	-	-	6.1
ALL CATEGORIES	664.7	911.1	165.3	-	1,741.1	60.0	-	60.0	1,901.1
DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **									
DEVELOPED	86.6	83.9	-	-	77.0	-	-	-	74.4
DEVELOPING	13.4	6.1	-	-	8.3	-	-	-	8.0
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
HIGHER INCOME *	(100.0)	(100.0)	( - )	( - )	(100.0)	( - )	( - )	( - )	(100.0)
MIDDLE INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-
OTHERS	-	9.4	100.0	-	14.4	100.0	-	100.0	17.3
	-	0.7	-	-	0.4	-	-	-	0.3
ALL CATEGORIES	100.0	100.0	100.0	-	100.0	100.0	-	100.0	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 2.1

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

TOTAL FOREIGN BONDS

CATEGORY OF BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)									
DEVELOPED	1,545.9	1,026.0	-	33.9	2,605.8	-	-	-	2,605.8
DEVELOPING	166.9	55.2	-	68.3	290.4	-	-	-	290.4
OIL EXPORTERS	-	-	-	-	-	-	-	-	-
HIGHER INCOME	166.9	55.2	-	68.3	290.4	-	-	-	290.4
MIDDLE INCOME	-	-	-	-	-	-	-	-	-
LOWER INCOME	-	-	-	-	-	-	-	-	-
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-
OTHERS	825.0	138.8	339.1	38.0	1,340.9	60.0	-	60.0	1,400.9
	-	38.8	-	-	38.8	-	-	-	38.8
ALL CATEGORIES	2,537.8	1,258.8	339.1	140.2	4,275.9	60.0	-	60.0	4,335.9

DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **									
DEVELOPED	60.9	81.5	-	24.2	60.9	-	-	-	60.1
DEVELOPING	6.6	4.4	-	48.7	6.8	-	-	-	6.7
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
HIGHER INCOME *	(100.0)	(100.0)	( - )	(100.0)	(100.0)	( - )	( - )	( - )	(100.0)
MIDDLE INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-	-
OTHERS	32.5	11.0	100.0	27.1	31.4	100.0	-	100.0	32.3
	-	3.1	-	-	0.9	-	-	-	0.9
ALL CATEGORIES	100.0	100.0	100.0	100.0	100.0	100.0	-	100.0	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 2.2

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
PUBLIC OFFERINGS									
DEVELOPED									
AUSTRALIA	200.0	-	-	-	200.0	-	-	-	200.0
AUSTRIA	-	73.6	-	-	73.6	-	-	-	73.6
CANADA	595.0	-	-	-	595.0	-	-	-	595.0
DENMARK	-	24.5	-	33.9	58.4	-	-	-	58.4
FINLAND	50.0	-	-	-	50.0	-	-	-	50.0
FRANCE	125.0	32.7	-	-	157.7	-	-	-	157.7
LUXEMBOURG	-	32.7	-	-	32.7	-	-	-	32.7
NORWAY	-	65.5	-	-	65.5	-	-	-	65.5
SWEDEN	-	32.8	-	-	32.8	-	-	-	32.8
TOTAL DEVELOPED	970.0	261.8	-	33.9	1,265.7	-	-	-	1,265.7
DEVELOPING									
HIGHER INCOME									
BRAZIL	-	-	-	34.4	34.4	-	-	-	34.4
ISRAEL	78.1	-	-	-	78.1	-	-	-	78.1
SINGAPORE	-	-	-	33.9	33.9	-	-	-	33.9
TOTAL DEVELOPING	78.1	-	-	68.3	146.4	-	-	-	146.4
INT. ORGANIZATIONS									
COUNCIL OF EUROPE	-	20.4	-	-	20.4	-	-	-	20.4
ECSC	150.0	32.8	13.4	-	196.2	-	-	-	196.2
EEC	100.0	-	-	-	100.0	-	-	-	100.0
EUROPEAN INVEST BANK	75.0	-	13.7	20.3	109.0	-	-	-	109.0
IBRD	500.0	-	104.8	-	604.8	-	-	-	604.8
IDB	-	-	41.9	17.7	59.6	-	-	-	59.6
TOTAL INT. ORGANIZATIONS	825.0	53.2	173.8	38.0	1,090.0	-	-	-	1,090.0
OTHERS									
UNALL. BORROWERS	-	32.7	-	-	32.7	-	-	-	32.7
TOTAL OTHERS	-	32.7	-	-	32.7	-	-	-	32.7

TABLE 2.2

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
ALL BORROWERS	1,873.1	347.7	173.8	140.2	2,534.8	-	-	-	2,534.8

PUBLIC OFFERINGS

TABLE 2.2

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
PRIVATE PLACEMENTS									
DEVELOPED									
AUSTRIA	-	118.6	-	-	118.6	-	-	-	118.6
CANADA	557.9	122.5	-	-	680.4	-	-	-	680.4
DENMARK	-	181.8	-	-	181.8	-	-	-	181.8
FRANCE	-	106.2	-	-	106.2	-	-	-	106.2
GERMANY, FED.REP. OF	-	49.2	-	-	49.2	-	-	-	49.2
JAPAN	-	128.6	-	-	128.6	-	-	-	128.6
NETHERLANDS	-	10.2	-	-	10.2	-	-	-	10.2
NORWAY	-	18.4	-	-	18.4	-	-	-	18.4
SWEDEN	-	28.7	-	-	28.7	-	-	-	28.7
UNITED KINGDOM	18.0	-	-	-	18.0	-	-	-	18.0
TOTAL DEVELOPED	575.9	764.2	-	-	1,340.1	-	-	-	1,340.1
DEVELOPING									
HIGHER INCOME									
ISRAEL	88.8	-	-	-	88.8	-	-	-	88.8
MEXICO	-	40.9	-	-	40.9	-	-	-	40.9
SPAIN	-	14.3	-	-	14.3	-	-	-	14.3
TOTAL DEVELOPING	88.8	55.2	-	-	144.0	-	-	-	144.0
INT. ORGANIZATIONS									
COUNCIL OF EUROPE	-	12.2	-	-	12.2	-	-	-	12.2
EUROPEAN INVEST BANK	-	12.2	-	-	12.2	-	-	-	12.2
IBRD	-	-	165.3	-	165.3	60.0	-	60.0	225.3
IDB	-	61.2	-	-	61.2	-	-	-	61.2
TOTAL INT. ORGANIZATIONS	-	85.6	165.3	-	250.9	60.0	-	60.0	310.9
OTHERS									
UNALL. BORROWERS	-	6.1	-	-	6.1	-	-	-	6.1
TOTAL OTHERS	-	6.1	-	-	6.1	-	-	-	6.1

TABLE 2.2

FOREIGN BONDS BY MARKET COUNTRY,  
 CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
 FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
	PRIVATE PLACEMENTS								
ALL BORROWERS	664.7	911.1	165.3	-	1,741.1	60.0	-	60.0	1,801.1

TABLE 2.2

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
TOTAL FOREIGN BONDS									
DEVELOPED									
AUSTRALIA	200.0	-	-	-	200.0	-	-	-	200.0
AUSTRIA	-	192.2	-	-	192.2	-	-	-	192.2
CANADA	1,152.9	122.5	-	-	1,275.4	-	-	-	1,275.4
DENMARK	-	206.3	-	33.9	240.2	-	-	-	240.2
FINLAND	50.0	-	-	-	50.0	-	-	-	50.0
FRANCE	125.0	138.9	-	-	263.9	-	-	-	263.9
GERMANY, FED.REP. OF	-	49.2	-	-	49.2	-	-	-	49.2
JAPAN	-	128.6	-	-	128.6	-	-	-	128.6
LUXEMBOURG	-	32.7	-	-	32.7	-	-	-	32.7
NETHERLANDS	-	10.2	-	-	10.2	-	-	-	10.2
NORWAY	-	83.9	-	-	83.9	-	-	-	83.9
SWEDEN	-	61.5	-	-	61.5	-	-	-	61.5
UNITED KINGDOM	18.0	-	-	-	18.0	-	-	-	18.0
TOTAL DEVELOPED	1,545.9	1,026.0	-	33.9	2,605.8	-	-	-	2,605.8
DEVELOPING									
HIGHER INCOME									
BRAZIL	-	-	-	34.4	34.4	-	-	-	34.4
ISRAEL	166.9	-	-	-	166.9	-	-	-	166.9
MEXICO	-	40.9	-	-	40.9	-	-	-	40.9
SINGAPORE	-	-	-	33.9	33.9	-	-	-	33.9
SPAIN	-	14.3	-	-	14.3	-	-	-	14.3
TOTAL DEVELOPING	166.9	55.2	-	68.3	290.4	-	-	-	290.4
INT. ORGANIZATIONS									
COUNCIL OF EUROPE	-	32.6	-	-	32.6	-	-	-	32.6
ECSC	150.0	32.8	13.4	-	196.2	-	-	-	196.2
EEC	100.0	-	-	-	100.0	-	-	-	100.0
EUROPEAN INVEST BANK	75.0	12.2	13.7	20.3	121.2	-	-	-	121.2
IBRD	500.0	-	270.1	-	770.1	60.0	-	60.0	830.1
IDB	-	61.2	41.9	17.7	120.8	-	-	-	120.8
TOTAL INT. ORGANIZATIONS	825.0	138.8	339.1	38.0	1,340.9	60.0	-	60.0	1,400.9



TABLE 2.2

FOREIGN BONDS BY MARKET COUNTRY,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	DEVELOPED COUNTRIES					DEVELOPING COUNTRIES			TOTAL MARKET COUNTRIES
	UNITED STATES	SWITZER- LAND	EEC COUNTRIES	OTHERS	TOTAL	OIL EXPORTERS	OTHERS	TOTAL	
TOTAL FOREIGN BONDS									
OTHERS UNALL. BORROWERS	-	38.8	-	-	38.8	-	-	-	38.8
TOTAL OTHERS	-	38.8	-	-	38.8	-	-	-	38.8
ALL BORROWERS	2,537.8	1,258.8	339.1	140.2	4,275.9	60.0	-	60.0	4,335.9

TABLE 3.1

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

PUBLIC OFFERINGS

CATEGORY OF BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES				COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS	TOTAL			
AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)								
DEVELOPED	1,484.0	356.2	-	-	356.2	-	227.9	2,068.1
DEVELOPING	187.0	83.4	-	-	83.4	-	89.9	360.3
OIL EXPORTERS	-	-	-	-	-	-	-	-
HIGHER INCOME	162.0	83.4	-	-	83.4	-	31.1	276.5
MIDDLE INCOME	25.0	-	-	-	-	-	58.8	83.8
LOWER INCOME	-	-	-	-	-	-	-	-
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-
OTHERS	140.0	149.1	-	-	149.1	-	-	289.1
ALL CATEGORIES	1,811.0	588.7	-	-	588.7	-	317.8	2,717.5
DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **								
DEVELOPED	81.9	60.5	-	-	60.5	-	71.7	76.1
DEVELOPING	10.3	14.2	-	-	14.2	-	28.3	13.3
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
HIGHER INCOME *	( 86.6 )	( 100.0 )	( - )	( - )	( 100.0 )	( - )	( 34.6 )	( 76.7 )
MIDDLE INCOME *	( 13.4 )	( - )	( - )	( - )	( - )	( - )	( 65.4 )	( 23.3 )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-
OTHERS	7.7	25.3	-	-	25.3	-	-	10.6
ALL CATEGORIES	100.0	100.0	-	-	100.0	-	100.0	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 3.1

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

PRIVATE PLACEMENTS

CATEGORY OF BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES			TOTAL	COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS				
AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)								
DEVELOPED	355.0	150.2	59.6	-	209.8	-	-	564.8
DEVELOPING	-	24.9	-	-	24.9	-	-	24.9
OIL EXPORTERS	-	-	-	-	-	-	-	-
HIGHER INCOME	-	24.9	-	-	24.9	-	-	24.9
MIDDLE INCOME	-	-	-	-	-	-	-	-
LOWER INCOME	-	-	-	-	-	-	-	-
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-
OTHERS	-	-	-	-	-	-	-	-
ALL CATEGORIES	355.0	175.1	59.6	-	234.7	-	-	589.7
DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **								
DEVELOPED	100.0	85.8	100.0	-	89.4	-	-	95.8
DEVELOPING	-	14.2	-	-	10.6	-	-	4.2
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
HIGHER INCOME *	( - )	(100.0)	( - )	( - )	(100.0)	( - )	( - )	(100.0)
MIDDLE INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-
OTHERS	-	-	-	-	-	-	-	-
ALL CATEGORIES	100.0	100.0	100.0	-	100.0	-	-	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 3.1

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

## TOTAL INTERNATIONAL BONDS

CATEGORY OF BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES			TOTAL	COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS				
AMOUNT BORROWED (US\$ MILLIONS OR EQUIVALENT)								
DEVELOPED	1,839.0	506.4	59.6	-	566.0	-	227.9	2,632.9
DEVELOPING	187.0	108.3	-	-	108.3	-	69.9	385.2
OIL EXPORTERS	-	-	-	-	-	-	-	-
HIGHER INCOME	162.0	108.3	-	-	108.3	-	31.1	301.4
MIDDLE INCOME	25.0	-	-	-	-	-	58.8	83.8
LOWER INCOME	-	-	-	-	-	-	-	-
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-
OTHERS	140.0	149.1	-	-	149.1	-	-	289.1
ALL CATEGORIES	2,166.0	763.8	59.6	-	823.4	-	317.8	3,307.2
DISTRIBUTION OF AMOUNT BORROWED (PERCENT OF TOTAL) **								
DEVELOPED	84.9	66.3	100.0	-	68.7	-	71.7	79.6
DEVELOPING	8.6	14.2	-	-	13.2	-	28.3	11.6
OIL EXPORTERS *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
HIGHER INCOME *	( 86.6 )	( 100.0 )	( - )	( - )	( 100.0 )	( - )	( 34.6 )	( 78.2 )
MIDDLE INCOME *	( 13.4 )	( - )	( - )	( - )	( - )	( - )	( 65.4 )	( 21.8 )
LOWER INCOME *	( - )	( - )	( - )	( - )	( - )	( - )	( - )	( - )
CENTRALLY PLANNED INT. ORGANIZATIONS	-	-	-	-	-	-	-	-
OTHERS	6.5	19.5	-	-	18.1	-	-	8.7
ALL CATEGORIES	100.0	100.0	100.0	-	100.0	-	100.0	100.0

\* PERCENT OF DEVELOPING

\*\* COMPONENTS MAY NOT ADD TO THE TOTAL BECAUSE OF ROUNDING

TABLE 3.2

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES				COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS	TOTAL			
PUBLIC OFFERINGS								
DEVELOPED								
AUSTRALIA	80.0	-	-	-	-	-	-	80.0
AUSTRIA	40.0	41.5	-	-	41.5	-	-	81.5
CANADA	200.0	-	-	-	-	-	227.9	427.9
DENMARK	-	60.2	-	-	60.2	-	-	60.2
FRANCE	200.0	-	-	-	-	-	-	200.0
GERMANY, FED. REP. OF	50.0	-	-	-	-	-	-	50.0
ITALY	25.0	-	-	-	-	-	-	25.0
JAPAN	200.0	61.8	-	-	61.8	-	-	261.8
NETHERLANDS	-	30.9	-	-	30.9	-	-	30.9
NEW ZEALAND	150.0	41.2	-	-	41.2	-	-	191.2
NORWAY	60.0	62.2	-	-	62.2	-	-	122.2
SWEDEN	215.0	16.5	-	-	16.5	-	-	231.5
SWITZERLAND	64.0	-	-	-	-	-	-	64.0
UNITED KINGDOM	150.0	41.9	-	-	41.9	-	-	191.9
UNITED STATES	50.0	-	-	-	-	-	-	50.0
TOTAL DEVELOPED	1,484.0	356.2	-	-	356.2	-	227.9	2,068.1
DEVELOPING								
HIGHER INCOME								
BRAZIL	-	41.9	-	-	41.9	-	-	41.9
MEXICO	-	41.5	-	-	41.5	-	-	41.5
PANAMA	-	-	-	-	-	-	13.9	13.9
SINGAPORE	37.0	-	-	-	-	-	-	37.0
SPAIN	125.0	-	-	-	-	-	-	125.0
YUGOSLAVIA	-	-	-	-	-	-	17.2	17.2
MIDDLE INCOME								
KOREA, REP. OF	25.0	-	-	-	-	-	24.1	49.1
MOROCCO	-	-	-	-	-	-	34.7	34.7
TOTAL DEVELOPING	187.0	83.4	-	-	83.4	-	89.9	360.3
INT. ORGANIZATIONS								
COUNCIL OF EUROPE	-	25.2	-	-	25.2	-	-	25.2

TABLE 3.2

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES			TOTAL	COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS				
		PUBLIC OFFERINGS						
ECSC	60.0	82.4	-	-	82.4	-	-	142.4
EUROPEAN INVEST BANK	80.0	41.5	-	-	41.5	-	-	121.5
TOTAL INT. ORGANIZATIONS	140.0	149.1	-	-	149.1	-	-	289.1
ALL BORROWERS	1,811.0	588.7	-	-	588.7	-	317.8	2,717.5

TABLE 3.2

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES			TOTAL	COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS				
PRIVATE PLACEMENTS								
DEVELOPED								
AUSTRIA	-	42.0	-	-	42.0	-	-	42.0
BELGIUM	90.0	24.7	-	-	24.7	-	-	114.7
DENMARK	-	33.6	-	-	33.6	-	-	33.6
FINLAND	15.0	-	-	-	-	-	-	15.0
FRANCE	30.0	-	-	-	-	-	-	30.0
JAPAN	-	25.0	-	-	25.0	-	-	25.0
LUXEMBOURG	-	24.9	-	-	24.9	-	-	24.9
NETHERLANDS	-	-	29.4	-	29.4	-	-	29.4
NORWAY	45.0	-	30.2	-	30.2	-	-	75.2
SWEDEN	55.0	-	-	-	-	-	-	55.0
UNITED STATES	120.0	-	-	-	-	-	-	120.0
TOTAL DEVELOPED	355.0	150.2	59.6	-	209.8	-	-	564.8
DEVELOPING HIGHER INCOME								
MEXICO	-	24.9	-	-	24.9	-	-	24.9
TOTAL DEVELOPING	-	24.9	-	-	24.9	-	-	24.9
ALL BORROWERS	355.0	175.1	59.6	-	234.7	-	-	589.7

TABLE 3.2

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES				COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS	TOTAL			
TOTAL INTERNATIONAL BONDS								
<b>DEVELOPED</b>								
AUSTRALIA	80.0	-	-	-	-	-	-	80.0
AUSTRIA	40.0	83.5	-	-	83.5	-	-	123.5
BELGIUM	90.0	24.7	-	-	24.7	-	-	114.7
CANADA	200.0	-	-	-	-	-	227.9	427.9
DENMARK	-	93.8	-	-	93.8	-	-	93.8
FINLAND	15.0	-	-	-	-	-	-	15.0
FRANCE	230.0	-	-	-	-	-	-	230.0
GERMANY, FED.REP. OF	50.0	-	-	-	-	-	-	50.0
ITALY	25.0	-	-	-	-	-	-	25.0
JAPAN	200.0	86.8	-	-	86.8	-	-	286.8
LUXEMBOURG	-	24.9	-	-	24.9	-	-	24.9
NETHERLANDS	-	30.9	29.4	-	60.3	-	-	60.3
NEW ZEALAND	150.0	41.2	-	-	41.2	-	-	191.2
NORWAY	105.0	62.2	30.2	-	92.4	-	-	197.4
SWEDEN	270.0	16.5	-	-	16.5	-	-	286.5
SWITZERLAND	64.0	-	-	-	-	-	-	64.0
UNITED KINGDOM	150.0	41.9	-	-	41.9	-	-	191.9
UNITED STATES	170.0	-	-	-	-	-	-	170.0
<b>TOTAL DEVELOPED</b>	<b>1,839.0</b>	<b>506.4</b>	<b>59.6</b>	<b>-</b>	<b>566.0</b>	<b>-</b>	<b>227.9</b>	<b>2,632.9</b>
<b>DEVELOPING</b>								
<b>HIGHER INCOME</b>								
BRAZIL	-	41.9	-	-	41.9	-	-	41.9
MEXICO	-	66.4	-	-	66.4	-	-	66.4
PANAMA	-	-	-	-	-	-	13.9	13.9
SINGAPORE	37.0	-	-	-	-	-	-	37.0
SPAIN	125.0	-	-	-	-	-	-	125.0
YUGOSLAVIA	-	-	-	-	-	-	17.2	17.2
<b>MIDDLE INCOME</b>								
KOREA, REP. OF	25.0	-	-	-	-	-	24.1	49.1
MOROCCO	-	-	-	-	-	-	34.7	34.7
<b>TOTAL DEVELOPING</b>	<b>187.0</b>	<b>108.3</b>	<b>-</b>	<b>-</b>	<b>108.3</b>	<b>-</b>	<b>89.9</b>	<b>385.2</b>



TABLE 3.2

INTERNATIONAL BONDS BY CURRENCY OF DENOMINATION,  
CATEGORY OF BORROWING COUNTRY AND BORROWING COUNTRY  
FOURTH QUARTER, 1976

(US\$ MILLIONS OR EQUIVALENT)

CATEGORY OF BORROWING COUNTRY BORROWING COUNTRY	UNITED STATES DOLLAR	EUROPEAN CURRENCIES				COMPOSITE CURRENCY UNITS	OTHERS	ALL CURRENCIES
		DEUTSCHE MARK	NETHERLANDS GUILDER	OTHERS	TOTAL			
TOTAL INTERNATIONAL BONDS								
INT. ORGANIZATIONS								
COUNCIL OF EUROPE	-	25.2	-	-	25.2	-	-	25.2
ECSC	60.0	82.4	-	-	82.4	-	-	142.4
EUROPEAN INVEST BANK	80.0	41.5	-	-	41.5	-	-	121.5
TOTAL INT. ORGANIZATIONS	140.0	149.1	-	-	149.1	-	-	289.1
ALL BORROWERS	2,166.0	763.8	59.6	-	823.4	-	317.8	3,307.2

TABLE 4

EURODOLLAR DEPOSIT RATES  
(Prime banks' bid rates in London, at or near end-of-month)

		<u>One Month</u>	<u>Three Months</u>	<u>Six Months</u>	<u>Twelve Months</u>
1975	Jan	6.94	7.44	7.75	8.00
	Feb	6.88	7.38	7.63	7.88
	Mar	6.50	6.88	7.50	8.00
	Apr	5.63	6.69	7.81	8.25
	May	6.00	6.00	7.00	8.00
	Jun	6.25	6.63	7.31	7.75
	Jul	6.31	6.94	7.94	8.38
	Aug	6.63	7.31	8.31	8.69
	Sep	6.94	7.88	8.69	8.81
	Oct	6.31	6.81	7.13	8.06
	Nov	6.63	7.00	7.69	8.06
	Dec	5.38	5.81	6.63	7.19
1976	Jan	4.94	5.25	5.88	6.69
	Feb	5.38	5.56	6.31	6.88
	Mar	4.88	5.50	6.19	7.00
	Apr	5.38	5.38	5.94	6.75
	May	6.19	6.50	7.25	7.69
	Jun	5.31	6.00	6.81	7.38
	Jul	5.75	5.63	6.50	6.81
	Aug	5.25	5.56	6.06	6.56
	Sep	5.44	5.75	6.13	6.44
	Oct	5.25	5.31	5.75	6.06
	Nov	4.88	5.13	5.31	5.69
	Dec	5.13	5.00	5.38	5.56
1977	Jan	4.88	5.25	5.81	6.25
	Feb	4.81	5.13	5.63	6.06

Source: World Financial Markets, Morgan Guaranty Trust Company of New York.

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>ALGERIA</u>			
76E5367 (CONSISTENT)      11/--/76	US\$    50.0	1.625	05-00	FRAB BANK INT.	
SOC. NAT. DE SIDERURGIE (SQ ALGERIENNE DE DEVELOPPEMENT)					
EUROCURRENCY CREDIT (COMPLETED)					
SINGLE BANK					
		1.625 (AVG)			
76E5369 (CONSISTENT)      11/--/76	DM      90.0	1.500	05-00	HYPOBANK INT. SA GRINDLAY BRANDTS LTD UNITED INT. BANK LTD BQ INT. A LUXEMBOURG SA CIE LUXEMBOURGEOISE DE BANQUE SA	
SOC. NAT. DES INDUSTRIES TEXTILES (BQ NATIONALE D'ALGERIE)      (    37.3)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
		1.500 (AVG)			
76E5008 (CONSISTENT)      11/--/76	US\$    15.0	1.625	05-00	CHASE MANHATTAN LTD CHASE MANHATTAN BANK NA CONT. ILL. NAT. BK & TRUST CHI. (US) FIRST NATIONAL BANK OF BOSTON MELLON BANK NA BK FUR GEMEINWIRTSCHAFT AG (GER.)	
SONATRACH (BQ EXTERIEURE D'ALGERIE)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
		1.625 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>ALGERIA</u>			
76E5368 (CONSISTENT) 12/--/76	DM 25.0	1.625	05-00	BQ INTERCONTINENTALE ARABE	
CREDIT POPULAIRE D'ALGERIE	( 10.5)				
EUROCURRENCY CREDIT (COMPLETED) SINGLE BANK		1.625 (AVG)			<u>\$ 112.8</u>
		<u>ARGENTINA</u>			
76E5464 (CONSISTENT) 11/--/76	US\$ 500.0	1.875	04-00	BK OF AMERICA NT & SA BANKERS TRUST INT. LTD CHASE MANHATTAN BANK CHEMICAL BANK CITICORP INT. GROUP MANUFACTURERS HANOVER LTD	
BC CENTRAL DE LA REPUBLIC ARGENTINA (REPUBLIC OF ARGENTINA)					
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.875 (AVG)			
76E5465 (CONSISTENT) 11/--/76	US\$ 500.0	1.875	04-00	SYNDICATE OF INTERNATIONAL BANKS	
BC CENTRAL DE LA REPUBLIC ARGENTINA (REPUBLIC OF ARGENTINA)					
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.875 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>ARGENTINA</u>			
76E5375 (CONSISTENT) ALUMINIO ARGENTINO SAIC (BC NACIONAL DE DESARRLLO) EUROCURRENCY CREDIT (SIGNED) SINGLE BANK	12/--/76 US\$ 6.0	N.A.	.02-00	MID-AMERICAN FIN. & INVESTMENT CORP	
					<u>\$ 1,006.0</u>
		<u>AUSTRALIA</u>			
76B0268 (CONSISTENT) COMMONWEALTH OF AUSTRALIA FOREIGN BOND (COMPLETED) PUBLIC OFFERING	11/16/76 US\$ 125.0	8.125	07-00	MORGAN STANLEY & CO INC	
		8.125 (AVG)			
76B0269 (CONSISTENT) COMMONWEALTH OF AUSTRALIA FOREIGN BOND (COMPLETED) PUBLIC OFFERING	11/16/76 US\$ 75.0	9.000	20-00	MORGAN STANLEY & CO INC	
		9.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5463 (CONSISTENT) WORMALD	12/--/76 US\$ 20.0	AUSTRALIA ----- 1.750	07-00	MORGAN GRENFELL & CO LTD	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.750 (AVG)			
76B0313 (CONSISTENT) HAMERSLEY HOLDINGS LTD	12/17/76 US\$ 40.0	8.500	07-00	MORGAN STANLEY INT. FIRST BOSTON (EUROPE) LTD N.M. ROTHSCHILD & SONS LTD KLEINWORT, BENSON LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.500 (AVG)			
76B0314 (CONSISTENT) HAMERSLEY HOLDINGS LTD	12/17/76 US\$ 40.0	9.500	15-00	MORGAN STANLEY INT. FIRST BOSTON (EUROPE) LTD N.M. ROTHSCHILD & SONS LTD KLEINWORT, BENSON LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.500 (AVG)			
					\$ 300.0 -----

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>AUSTRIA</u>			
76B0203 (CONSISTENT) 10/01/76	SWF 60.0	5.750	14-00	BQ POPULAIRE SUISSE UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE CREDIT SUISSE	
NIEDEROEST. ELEKTRIZITAETSWERKE AG (LAND OF NIEDEROESTERREICHISCH)	( 24.5)				
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		5.750 (AVG)			
76B0202 (CONSISTENT) 10/19/76	SWF 60.0	5.750	14-00	BQ VON ERNST & CIE AG HANDELSBANK N.W. (ZURICH) BC DEL GOTTARDO BQ PRIVEE SA LA ROCHE & CO SCHWEIZ. HYPOTHEKEN & HANDELSBANK BC DELLA SVIZZERA ITALIANA BQ DE PARIS ET DES PAYS-BAS (SUISSE)	
OESTERREICHISCHE KONTROLLBANK AG (REPUBLIC OF AUSTRIA)	( 24.5)				
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		5.750 (AVG)			
76B0241 (CONSISTENT) 10/22/76	SWF 45.0	5.750	07-00	BQ LEU SA VOLKSBANK	
GIROZ. & BK DER OEST. SPARKASSEN AG	( 18.4)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.750 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>AUSTRIA</u>			
7680401 (CONSISTENT) 10/22/76 PHYRNAUTOBAHN AG (REPUBLIC OF AUSTRIA) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	SWF 30.0 ( 12.2)	5.750	07-00	SWISS BANK CORP	
		5.750 (AVG)			
7680280 (CONSISTENT) 11/03/76 GIROZ. & BK DER OEST. SPARKASSEN AG INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	DM 60.0 ( 24.9)	7.000	05-00	WESTDEUTSCHE LANDESBK GIROZENTRALE ALGEMENE BANK NEDERLAND NV CHASE MANHATTAN LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK KREDIETBANK SA LUXEMBOURGEOISE KUHN, LOEB & CO INT. ORION BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
		7.000 (AVG)			
7680281 (CONSISTENT) 11/03/76 GIROZ. & BK DER OEST. SPARKASSEN AG INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	DM 40.0 ( 16.6)	7.250	07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE ALGEMENE BANK NEDERLAND NV CHASE MANHATTAN LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK KREDIETBANK SA LUXEMBOURGEOISE KUHN, LOEB & CO INT. ORION BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
		7.250 (AVG)			



**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>AUSTRIA</u>			
76B0282 (CONSISTENT) 11/05/76 OESTERREICHISCHE KONTROLLBANK AG (REPUBLIC OF AUSTRIA)	US\$ 40.0	0.250	06-00	EUROPEAN BANKING CO LTD ORION BANK LTD CREDITANSTALT-BANKVEREIN OESTERREICHISCHE LAENDERBANK AG	
INTERNATIONAL BOND (COMPLETED)		6.500 (MIN)			
PUBLIC OFFERING		0.250 (AVG)			
76B0340 (CONSISTENT) 11/22/76 REPUBLIC OF AUSTRIA	SWF 100.0 ( 41.0)	5.750	08-00	SWISS BANK CORP	
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.750 (AVG)			
76B0263 (CONSISTENT) 11/25/76 VORARLBERGER KRAFTWERKE AG (LAND OF VORARLBERG)	SWF 60.0 ( 24.6)	5.500	14-00	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		5.500 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		AUSTRIA -----			
76B0363 (CONSISTENT)      12/--/76	SWF      15.0	5.750	07-00	N.A.	
ARLBERG STRASSENTUNNEL	(      6.1)				
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.750 (AVG)			
76B0362 (CONSISTENT)      12/--/76	SWF      80.0	5.750	07-00	N.A.	
TIROLER MASSERKRAFTWERKE AG	(      32.7)				
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.750 (AVG)			
76B0316 (CONSISTENT)      12/03/76	DM      50.0	7.000	07-00	BAYERISCHE HYPOTHEKEN	
OESTERREICHISCHE KONTROLLBANK AG	(      21.0)				
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		7.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>AUSTRIA</u>					
76B0339 (CONSISTENT) 12/10/76 OBEROESTERREICHISCHE FERNGAS GMBH	SWF 20.0 ( 8.2)	5.250	05-00	CREDIT SUISSE	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.250 (AVG)			
76B0315 (CONSISTENT) 12/10/76 DEST. ELEKTRIZITAETSWIRTSCHAFT AG (REPUBLIC OF AUSTRIA)	DM 50.0 ( 21.0)	7.000	07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE GIROZ. & BK DER OEST. SPARKASSEN AG BERLINER HANDELS & FRANKFURTER BANK	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		7.000 (AVG)			
					\$ 315.7 -----
<u>BELGIUM</u>					
76B0250 (CONSISTENT) 10/08/76 SOC. NAT. DE CREDIT A L'INDUSTRIE (KINGDOM OF BELGIUM)	US\$ 50.0	8.250	05-00	SOCIETE GENERALE DE BANQUE SA BQ BRUXELLES LAMBERT SA KREDIETBANK NV BQ DE PARIS ET DES PAYS-BAS MORGAN GUARANTY TRUST CO (BELG.)	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		8.250 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0249 (CONSISTENT) 10/25/76	DM 60.0	<u>BELGIUM</u> 7.500	07-00	DEUTSCHE BANK AG	
BEC FINANCE NV (BQ EUROPEENNE DE CREDIT SA)	( 24.7)				
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		7.500 (AVG)			
76B0317 (CONSISTENT) 12/17/76	US\$ 40.0	8.000	07-00	CREDIT SUISSE WHITE WELD LTD	
MAFINA BV (PETROFINA SA)					
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		8.000 (AVG)			
					\$ <u>114.7</u>
76E5380 (CONSISTENT) 10/--/76	US\$ 520.0	<u>BRAZIL</u> N.A.	N.A.	BQ DE L'UNION EUROPEENE CREDIT COMMERCIAL DE FRANCE SOCIETE GENERALE	
CENTRAIS ELETRICAS DO BRASIL					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5381 (CONSISTENT) 10/--/76 CENTRAIS ELETRICAS DO BRASIL	US\$ 400.0	BRAZIL ----- N.A.	N.A.	BQ DE L'INDOCHINE & DE SUEZ DEUTSCHE BANK AG BC NAZIONALE DEL LAVORO (IT.)	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					
76B0400 (CONSISTENT) 10/04/76 FEDERATIVE REPUBLIC OF BRAZIL	Y 10,000.0 ( 34.4)	9.000	10-00	NOMURA SECURITIES CO LTD DAIWA SECURITIES CO LTD NIKKO SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING			9.000 (AVG)		
76E5371 (CONSISTENT) 12/--/76 CIA ACOS ESPECIAIS ITABIRA (BC DO BRASIL SA)	US\$ 40.0	1.875	05-00	CHEMICAL BANK LIBRA BANK LTD CHASE MANHATTAN LTD EUROPEAN BRAZILIAN BANK LTD ROYAL BANK OF CANADA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.875 (AVG)		

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
BRAZIL						
76E5372 (CONSISTENT) CIA ACOS ESPECIAIS ITABIRA (BC DO BRASIL SA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76	US\$ 40.0	2.125	07-00	CHEMICAL BANK LIBRA BANK LTD CHASE MANHATTAN LTD EUROPEAN BRAZILIAN BANK LTD ROYAL BANK OF CANADA BRAZILIAN-AMERICAN MERCHANT BANK	
			2.125 (AVG)			
76E5376 (CONSISTENT) CIA SIDERURGICA PAULISTA (FEDERATIVE REPUBLIC OF BRAZIL) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76	US\$ 50.0	2.000	07-00	BK OF AMERICA NT & SA CHEMICAL BANK EUROPEAN BRAZILIAN BANK LTD NATIONAL BANK OF NORTH AMERICA TORONTO-DOMINION BANK	
			2.000 (AVG)			
76E5379 (CONSISTENT) REDE FERROVIARIA FEDERAL SA (FEDERATIVE REPUBLIC OF BRAZIL) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76	US\$ 200.0	1.875	05-00	N.M. ROTHSCHILD & SONS LTD BC DO BRAZIL SA (LONDON) BQ CANADIENNE NATIONALE BARCLAYS BANK INT. LTD CHEMICAL BANK EUROPEAN BRAZILIAN BANK LTD LLOYDS BANK INT. LTD MIDLAND BANK LTD NATIONAL WESTMINSTER BANK LTD PLUS TWO OTHERS	
			1.875 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5377 (CONSISTENT) 12/--/76	US\$ 25.0	1.875	05-00	MORGAN GUARANTY TRUST CO BANKERS TRUST INT. LTD BK OF MONTREAL MANUFACTURERS HANOVER LTD MIDLAND & INT. BANKS LTD	
STATE OF PARANA (FEDERATIVE REPUBLIC OF BRAZIL)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.875 (AVG)			
76E5378 (CONSISTENT) 12/--/76	US\$ 25.0	1.936	06-00	MORGAN GUARANTY TRUST CO BANKERS TRUST INT. LTD BK OF MONTREAL MANUFACTURERS HANOVER LTD MIDLAND & INT. BANKS LTD	
STATE OF PARANA (FEDERATIVE REPUBLIC OF BRAZIL)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.936 (AVG)			
76E5462 (CONSISTENT) 12/--/76	US\$ 50.0	2.125	07-00	BK OF TOKYO LTD	
SUPER. NAC. DE MARINHA MERCANTE (FEDERAL TREASURY OF BRAZIL)					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK		2.125 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>BRAZIL</u>			
76B0319 (CONSISTENT) 12/01/76	DM 100.0	8.500	10-00	DRESDNER BANK AG BC DO BRASIL SA BQ BRUXELLES LAMBERT SA CREDIT SUISSE WHITE WELD LTD KUWAIT INVESTMENT CO SAK SWISS BANK CORP (OVERSEAS) LTD	
CIA VALE DO RIO DOCE	( 41.9)				
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		8.500 (AVG)			<u>\$ 1,426.3</u>
		<u>BULGARIA</u>			
76E5373 (CONSISTENT) 11/--/76	US\$ 100.0	1.375	05-00	BANKERS TRUST INT. LTD FIRST CHICAGO LTD ROYAL BANK OF CANADA BK OF NOVA SCOTIA MANUFACTURERS HANOVER LTD CREDITANSTALT-BANKVEREIN CIE FINANCIERE DE LA DEUTSCHE BK AG	
BULGARIAN FOREIGN TRADE BANK LTD					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.375 (AVG)			<u>\$ 100.0</u>
		<u>CANADA</u>			
76B0252 (CONSISTENT) 10/07/76	US\$ 25.0	9.750	05-00	S.G. WARBURG & CO LTD A.E. AMES & CO LTD CREDIT SUISSE WHITE WELD LTD COMMERZBANK AG UNION BANK OF SWIT. (SECURITIES) LTD	
CANADA PERMANENT MORTGAGE CORP					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		9.750 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0215 (CONSISTENT) 10/07/76 MUNICIPAL FIN. AUTH. OF BR. COLUMBIA  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	US\$ 50.0	CANADA ----- 8.750	25-00	KIDDER, PEABODY & CO INC WOOD GUNDY INC SALOMON BROTHERS A.E. AMES & CO INC NESBITT, THOMSON SECURITIES INC	
		8.750 (AVG)			
76B0216 (CONSISTENT) 10/07/76 MUNICIPAL FIN. AUTH. OF BR. COLUMBIA  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	US\$ 10.0	8.200	10-00	KIDDER, PEABODY & CO INC WOOD GUNDY INC SALOMON BROTHERS A.E. AMES & CO INC NESBITT, THOMSON SECURITIES INC	
		8.200 (AVG)			
76B0251 (CONSISTENT) 10/13/76 CHRYSLER CREDIT CANADA LTD (CHRYSLER FINANCIAL CORP)  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	CAN\$ 30.0 ( 30.8)	9.500	06-00	FIRST BOSTON (EUROPE) LTD CREDIT SUISSE WHITE WELD LTD DOM. SEC. CORP-HARRIS & PARTNERS LTD DRESDNER BANK AG M. LYNCH INT. & CO SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD	
		9.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0248 (CONSISTENT) 10/13/76 NEW BRUNSWICK TELEPHONE CO LTD	US\$ 17.0	CANADA ----- 9.375	25-00	SALOMON BROTHERS PITFIELD, MACKAY & CO INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.375 (AVG)			
76B0217 (CONSISTENT) 10/14/76 PROVINCE OF NEW BRUNSWICK	US\$ 75.0	8.750	25-00	SALOMON BROTHERS FIRST BOSTON CORP NESBITT, THOMSON SECURITIES INC RICHARDSON SECURITIES INC PITFIELD, MACKAY & CO INC LEVESQUE, BEAUBIEN INC	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.750 (AVG)			
76B0213 (CONSISTENT) 10/26/76 CANADIAN NATIONAL RAILWAY CO	US\$ 1.9	10.500	15-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		10.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0212 (CONSISTENT) CITY OF QUEBEC	10/26/76 US\$ 15.0	CANADA ----- 9.750	20-00	FIRST BOSTON CORP	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.750 (AVG)			
76B0247 (CONSISTENT) CITY OF REGINA	10/26/76 US\$ 2.2	9.250	15-00	BELL, GOUINLOCK & CO LTD	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.250 (AVG)			
76B0219 (CONSISTENT) HYDRO-QUEBEC *2 (PROVINCE OF QUEBEC) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	10/26/76 US\$ 125.0	8.500	10-00	S.G. WARBURG & CO LTD CREDIT SUISSE WHITE WELD LTD UNION BANK OF SWIT. (SECURITIES) LTD KREDIETBANK SA LUXEMBOURGEOISE COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE NESBITT, THOMSON LTD LEVESQUE, BEAUBIEN INC	
		8.500 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0246 (CONSISTENT) REGIONAL MUN. OF HALTON	10/26/76 US\$ 6.2	CANADA ----- 9.375	20-00	WOOD GUNDY INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.375 (AVG)			
76B0214 (CONSISTENT) WESTCOAST TRANSMISSION CO	10/26/76 US\$ 50.0	9.750	20-00	MCLEOD, YOUNG, WEIR, INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.750 (AVG)			
76B0445 (CONSISTENT) PANCANADIAN PETROLEUM LTD	11/02/76 CAN\$ 35.0 ( 35.5)	9.750	07-00	ORION BANK LTD CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD WOOD GUNDY LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		CANADA -----			
76B0283 (CONSISTENT) 11/03/76 CANADIAN NATIONAL RAILWAY CO	CAN\$ 85.0 ( 86.2)	8.375	10-00	SALOMON BROTHERS INT. LTD MCLEOD, YOUNG, WEIR & CO LTD GREENSHIELDS INC CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.375 (AVG)			
76B0273 (CONSISTENT) 11/16/76 AVCO FINANCIAL SERVICES CANADA LTD	US\$ 50.0	9.750	16-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.750 (AVG)			
76B0444 (CONSISTENT) 11/16/76 CANADA TRUSTCO MORTGAGE CO	CAN\$ 25.0 ( 25.4)	9.250	05-00	WOOD GUNDY LTD DRESDNER BANK AG KUWAIT INVESTMENT CO SAK ORION BANK LTD SALOMON BROTHERS INT. LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.250 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>CANADA</u>			
76B0272 (CONSISTENT) PROVINCE OF SASKATCHEWAN  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	11/17/76      US\$ 125.0	8.700	30-00	SALOMON BROTHERS DOM. SEC. CORP-HARRIS & PARTNERS INC GOLDMAN, SACHS & CO A.E. AMES & CO INC	
		8.700 (AVG)			
76B0442 (CONSISTENT) REGIONAL MUN. OF PEEL  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	11/17/76      US\$ 8.0	8.000	10-00	M. LYNCH, PIERCE, FENNER & SMITH INC A.E. AMES & CO INC MCLEOD, YOUNG, WEIR, INC EQUITABLE CANADA INC	
		8.000 (AVG)			
76B0443 (CONSISTENT) REGIONAL MUN. OF PEEL  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	11/17/76      US\$ 27.0	8.875	20-00	M. LYNCH, PIERCE, FENNER & SMITH INC A.E. AMES & CO INC MCLEOD, YOUNG, WEIR, INC EQUITABLE CANADA INC	
		8.875 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>CANADA</u>			
76B0284 (CONSISTENT) PROVINCE OF NOVA SCOTIA	11/18/76 CANS 30.0 ( 30.4)	9.000	07-00	WOOD GUNDY LTD AMSTERDAM-ROTTERDAM BANK NV DEUTSCHE BANK AG SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD A.E. AMES & CO LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			
76B0271 (CONSISTENT) HYDRO-QUEBEC *2	11/22/76 US\$ 50.0	8.750	20-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		8.750 (AVG)			
76B0270 (CONSISTENT) BRITISH COLUMBIA HYDRO & POWER AUTH. (PROVINCE OF BRITISH COLUMBIA)	11/23/76 US\$ 175.0	8.625	30-00	FIRST BOSTON CORP KUHN, LOEB & CO SALOMON BROTHERS A.E. AMES & CO INC MCLEOD, YOUNG, WEIR, INC	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.625 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
CANADA					
76E5382 (CONSISTENT) CITY OF MONTREAL  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	US\$ 215.0	1.375	05-00	CITICORP INT. GROUP BK OF AMERICA NT & SA BK OF MONTREAL BK OF TOKYO TRUST CO BQ CANADIENNE NATIONALE BQ NATIONALE DE PARIS ROYAL BANK OF CANADA UNION BANK OF SWITZERLAND WESTDEUTSCHE LANDESBK GIROZENTRALE PLUS SEVEN OTHERS	
		1.375 (AVG)			
76B0359 (CONSISTENT) ITEL CANADA LTD  FOREIGN BOND (COMPLETED)  PRIVATE PLACEMENT	US\$ 4.4	10.250	07-00	SALOMON BROTHERS	
		10.250 (AVG)			
76B0310 (CONSISTENT) MANITOBA HYDRO-ELECTRIC BOARD (PROVINCE OF MANITOBA)  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	US\$ 125.0	8.625	30-00	SALOMON BROTHERS M. LYNCH, PIERCE, FENNER & SMITH INC FIRST BOSTON CORP WOOD GUNDY INC RICHARDSON SECURITIES INC	
		8.625 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			CANADA -----		
76B0350 (CONSISTENT) REGIONAL MUN. OF DURHAM	12/01/76 US\$ 3.0	8.250	05-00	WOOD GUNDY INC BELL, GOUINLOCK & CO INC DOM. SEC. CORP-HARRIS & PARTNERS INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		8.250 (AVG)			
76B0351 (CONSISTENT) REGIONAL MUN. OF DURHAM	12/01/76 US\$ 6.5	8.875	20-00	WOOD GUNDY INC BELL, GOUINLOCK & CO INC DOM. SEC. CORP-HARRIS & PARTNERS INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		8.875 (AVG)			
76B0320 (CONSISTENT) POLYSAR LTD	12/02/76 US\$ 50.0	9.500	10-00	WOOD GUNDY LTD BO DE PARIS ET DES PAYS-BAS KREDIETBANK SA LUXEMBOURGEOISE J. HENRY SCHRODER WAGG & CO LTD SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0303 (CONSISTENT) HYDRO-QUEBEC #2 (PROVINCE OF QUEBEC) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	12/03/76	SWF 300.0 ( 122.5)	5.375	05-00	CREDIT SUISE UNION DE BANQUES SUISES SOCIETE DE BANQUE SUISE	
			5.375 (AVG)			
76B0345 (CONSISTENT) BR. COLUMBIA CENTRAL CREDIT UNION INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/15/76	CAN\$ 20.0 ( 19.6)	9.750	05-00	INTERUNION-BANQUE GREENSHIELDS INC BK GUTZWILLER, KURZ, BUNGENER (D'SEAS) BQ DE L'INDOCHINE & DE SUEZ BQ POPULAIRE SUISSE SA (LUX.) BERLINER HANDELS & FRANKFURTER BANK CENTRALE RABOBANK CREDIT LYONNAIS DEUTSCHE GENOSSENSCHAFTSBANK GOTTHARD BANK INTERNATIONAL LTD	
			9.750 (AVG)			
76B0308 (CONSISTENT) CANADIAN ACCEPTANCE CORP LTD FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	12/21/76	US\$ 15.0	8.750	15-00	SALOMGN BROTHERS	
			8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>CANADA</u>					
76B0342 (CONSISTENT) CITY OF LONDON	12/21/76 US\$ 6.7	8.875	20-00	BELL, GOUINLOCK & CO LTD	
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		8.875 (AVG)			
76B0309 (CONSISTENT) SIDBEC-NORMINES INC	12/24/76 US\$ 330.0	10.125	23-00	FIRST BOSTON CORP GREENSHIELDS INC	
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		10.125 (AVG)			
					<u>\$ 1,918.3</u>
<u>COLOMBIA</u>					
76E5383 (CONSISTENT) EMPRESA COLUMBIANA DE PETROLEOS (REPUBLIC OF COLOMBIA)	12/--/76 US\$ 100.0	1.625	07-00	N.M. ROTHSCHILD & SONS LTD KUHN, LOEB & CO BK OF AMERICA NT & SA BK OF NOVA SCOTIA INT. LTD EQUIBANK NA EUROPEAN BRAZILIAN BANK LTD TORONTO-DOMINION BANK TRADE DEVELOPMENT BANK (UK) WELLS FARGO BANK NA PLUS FOUR OTHERS	
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.625 (AVG)			
					<u>\$ 100.0</u>

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
	<u>COUNCIL OF EUROPE</u>				
76B0242 (CONSISTENT) COUNCIL OF EUROPE	10/29/76 SWF ( 12.2)	30.0 7.000	07-00	SOCIETE GENERALE DE BANQUE SA (ZUR.)	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		7.000 (AVG)			
76B0321 (CONSISTENT) COUNCIL OF EUROPE	12/03/76 DM ( 25.2)	60.0 7.000	07-00	BERLINER HANDELS & FRANKFURTER BANK	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.000 (AVG)			
76B0304 (CONSISTENT) COUNCIL OF EUROPE	12/07/76 SWF ( 20.4)	50.0 6.000	12-00	BC DEL GOTTARDO HANDELSBANK N.W. (ZURICH) BQ VON ERNST & CIE AG BQ PRIVEE SA LA ROCHE & CO SCHWEIZ. HYPOTHEKEN & HANDELSBANK BC DELLA SVIZZERA ITALIANA BQ DE PARIS ET DES PAYS-BAS (SUISSE)	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		6.000 (AVG)			
					\$ <u>57.8</u>

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
CUBA					
76E5384 (CONSISTENT) BC NACIONAL DE CUBA EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76 DM 150.0 ( 62.9)	1.750	05-00	MORGAN GRENFELL & CO LTD HAVANA INTERNATIONAL BANK LTD BQ ARABE ET INT. D'INVESTISSEMENT DRESDNER BANK AG HYPOBANK INT. SA PKBANKEN ROYAL BANK OF CANADA TRADE DEVELOPMENT BANK BK FOR FOREIGN TRADE OF THE USSR	\$ 62.9
		1.750 (AVG)			-----
CZECHOSLOVAKIA					
76E5374 (CONSISTENT) FOREIGN TRADE BANK OF CZECHOSLOVAKIA EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	10/--/76 US\$ 200.0	1.250	05-00	COMMERZBANK AG CIE FINANCIERE DE LA DEUTSCHE BK AG BK FUR GEMEINWIRTSCHAFT AG BAYERISCHE HYPOTHEKEN & WECHSEL BANK DEUTSCHE GENOSSENSCHAFTSBANK DEUTSCHE GIROZENTRALE INT. SA	1 65 1
		1.250 (AVG)			\$ 200.0
DENMARK					
76B0243 (CONSISTENT) DEN DANSKE BANK AS FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	10/18/76 SWF 80.0 ( 32.7)	6.125	08-00	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
		6.125 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0204 (CONSISTENT) KINGDOM OF DENMARK	10/18/76 SWF 200.0 ( 81.7)	DENMARK ----- 6.000	06-00	SWISS BANK CORP	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.000 (AVG)			
76B0253 (CONSISTENT) DEN DANSKE BANK AS	10/20/76 DM 70.0 ( 28.8)	8.250	10-00	WESTDEUTSCHE LANDESBK GIROZENTRALE DEUTSCHE BANK AG DRESDNER BANK AG COMMERZBANK AG	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.250 (AVG)			
76B0262 (CONSISTENT) KINGDOM OF DENMARK	11/22/76 Y 10,000.0 ( 33.9)	9.000	12-00	NOMURA SECURITIES CO LTD NIKKO SECURITIES CO LTD DAIWA SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
7680349 (CONSISTENT) COPENHAGEN HANDELSBANK	12/--/76	DM 60.0 ( 25.2)	DENMARK ----- 7.375	07-00	DEUTSCHE BANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE COMMERZBANK AG DRESDNER BANK AG BERLINER HANDELS & FRANKFURTER BANK	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT			7.375 (AVG)			
7680352 (CONSISTENT) COPENHAGEN HANDELSBANK	12/--/76	SWF 60.0 ( 24.5)	5.000	06-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT			5.000 (AVG)			
7680353 (CONSISTENT) DEN DANSKE BANK AS	12/--/76	SWF 80.0 ( 32.7)	6.000	08-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT			6.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5385 (CONSISTENT) KINGDOM OF DENMARK  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	12/--/76      US\$ 400.0	DENMARK ----- 1.250     1.250 (AVG)	05-00	CITICORP INT. GROUP ALGEMENE BANK NEDERLAND NV BK OF NOVA SCOTIA GRINDLAY BRANDTS LTD MANUFACTURERS HANOVER LTD UNION BANK OF SWITZERLAND WELLS FARGO BANK NA WESTDEUTSCHE LANDESBK GIROZENTRALE	
76B0354 (CONSISTENT) SCANDINAVIAN HOLIDAY CENT.COPENHAGEN	12/--/76  SWF 25.0 ( 10.2)	6.250	07-00	N.A.	
FOREIGN BOND (COMPLETED)  PRIVATE PLACEMENT		6.250 (AVG)			
76B0323 (CONSISTENT) FIN. INST. FOR INDUSTRY & COMMERCE	12/10/76  DM 20.0 ( 8.4)	7.500	05-00	WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED)  PRIVATE PLACEMENT		7.500 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0322 (CONSISTENT) CITY OF COPENHAGEN	DM 75.0 ( 31.4)	DENMARK ----- 7.500	10-00	DEUTSCHE BANK AG PRIVATBANKEN AS.	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.500 (AVG)			
76B0305 (CONSISTENT) JUTLAND TELEPHONE CO LTD	SWF 60.0 ( 24.5)	5.500	15-00	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.500 (AVG)			
76B0220 (CONSISTENT) EUROPEAN COAL & STEEL COMMUNITY	US\$ 30.0	ECSC ----- 7.875	05-00	BQ DE PARIS ET DES PAYS-BAS S.G. WARBURG & CO LTD AMSTERDAM-ROTTERDAM BANK NV BC COMMERCIALE ITALIANA BQ INT. A LUXEMBOURG SA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG DRESDNER BANK AG LAZARD FRERES & CO PLUS THREE OTHERS	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.875 (AVG)			
					<u>\$ 734.0</u>

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0221 (CONSISTENT) 10/08/76 EUROPEAN COAL & STEEL COMMUNITY	DM 125.0 ( 51.5)	7.750	07-00	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE BERLINER COMMERZBANK AG	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.750 (AVG)			
76B0222 (CONSISTENT) 10/08/76 EUROPEAN COAL & STEEL COMMUNITY	DM 75.0 ( 30.9)	7.750	10-00	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE BERLINER COMMERZBANK AG	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.750 (AVG)			
76B0201 (CONSISTENT) 10/11/76 EUROPEAN COAL & STEEL COMMUNITY	LUXF 500.0 ( 13.4)	9.500	08-00	BQ GENERALE DU LUXEMBOURG SA BQ INT. A LUXEMBOURG SA KREDIETBANK SA LUXEMBOURGEOISE CAISSE D'EPARGNE DE L'ETAT BQ LAMBERT-LUXEMBOURG SA SOCIETE GEN. ALSACIENNE BQ (LUX.)	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		9.500 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0274 (CONSISTENT) 11/10/76 EUROPEAN COAL & STEEL COMMUNITY	US\$ 75.0	ECSC ----- 8.125	08-00	KUHN, LOEB & CO FIRST BOSTON CORP LAZARD FRERES & CO WARBURG PARIBAS BECKER INC	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.125 (AVG)			
76B0275 (CONSISTENT) 11/10/76 EUROPEAN COAL & STEEL COMMUNITY	US\$ 75.0	8.875	20-00	KUHN, LOEB & CO FIRST BOSTON CORP LAZARD FRERES & CO WARBURG PARIBAS BECKER INC	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.875 (AVG)			
76B0264 (CONSISTENT) 11/12/76 EUROPEAN COAL & STEEL COMMUNITY	SWF 80.0 ( 32.8)	5.750	15-00	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0285 (CONSISTENT) 11/25/76 EUROPEAN COAL & STEEL COMMUNITY  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	US\$ 30.0	ECSC ----- 8.000	07-00	KUWAIT PACIFIC FINANCE CO LTD HILL SAMUEL & CO LTD ARAB FINANCE CORP SAL ARAB INVESTMENT CO SAA LIBYAN ARAB FOREIGN BANK SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
		8.000 (AVG)			\$ 338.6 -----
76B0218 (CONSISTENT) 10/07/76 EUROPEAN ECONOMIC COMMUNITY  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	US\$ 100.0	EEC ----- 7.750	05-00	MORGAN STANLEY & CO INC FIRST BOSTON CORP KUHN, LOEB & CO LEHMAN BROTHERS INC SALOMON BROTHERS	
		7.750 (AVG)			\$ 100.0 -----
76B0205 (CONSISTENT) 10/--/76 EUROPEAN INVESTMENT BANK  FOREIGN BOND (COMPLETED)  PRIVATE PLACEMENT	SWF 30.0 ( 12.2)	EUROPEAN INVEST BANK ----- 5.875	07-00	SODITIC SA	
		5.875 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
	<u>EUROPEAN INVEST BANK</u>				
76B0200 (CONSISTENT) EUROPEAN INVESTMENT BANK	10/11/76 S 350.0 ( 20.3)	8.000	10-00	CREDITANSTALT-BANKVEREIN GIROZ. & BK DER OEST. SPARKASSEN AG OESTERREICHISCHE LAENDERBANK AG	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.000 (AVG)			
76B0223 (CONSISTENT) EUROPEAN INVESTMENT BANK	10/14/76 US\$ 30.0	8.250	07-00	MORGAN GRENFELL (ASIA) LTD INDOSUEZ ASIA LTD DBS-DAIWA SECURITIES INT. LTD TRIDENT INT. FINANCE LTD BANCOM INT. LTD DEVELOPMENT BANK OF SINGAPORE LTD JARDINE FLEMING & CO LTD UNITED OVERSEAS BANK LTD (SING.) WARDLEY LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.250 (AVG)			
76B0286 (CONSISTENT) EUROPEAN INVESTMENT BANK	11/09/76 US\$ 50.0	7.750	05-00	BQ ARABE ET INT. D'INVESTISSEMENT BK OF CREDIT & COMMERCE INT. SA KUWAIT INT. INVESTMENT CO SAK NATIONAL BANK OF ABU DHABI NATIONAL COMMERCIAL BANK QATAR NATIONAL BANK SAQ RIYAD BANK LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE		AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
EUROPEAN INVEST BANK							
76B0287 (CONSISTENT)	11/18/76	DM	100.0	6.750	08-00	DEUTSCHE BANK AG DRESDNER BANK AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GROZENTRALE	
EUROPEAN INVESTMENT BANK			( 41.5)				
INTERNATIONAL BOND (COMPLETED)							
PUBLIC OFFERING				6.750 (AVG)			
76B0324 (CONSISTENT)	12/07/76	LUXF	500.0	9.000	08-00	BQ GENERALE DU LUXEMBOURG SA BQ INT. A LUXEMBOURG SA KREDIETBANK SA LUXEMBOURGEOISE BQ LAMBERT-LUXEMBOURG SA CAISSE D'EPARGNE DE L'ETAT BQ DE PARIS ET DES PAYS-BAS (LUX.) CRED. IND. ALSACE ET LORRAINE (LUX.) SOCIETE GEN. ALSACIENNE BQ (LUX.)	
EUROPEAN INVESTMENT BANK			( 13.7)				
FOREIGN BOND (COMPLETED)							
PUBLIC OFFERING				9.000 (AVG)			
76B0311 (CONSISTENT)	12/14/76	US\$	75.0	8.875	20-00	M. LYNCH, PIERCE, FENNER & SMITH INC KUHN, LOEB & CO FIRST BOSTON CORP LAZARD FRERES & CO	
EUROPEAN INVESTMENT BANK							
FOREIGN BOND (COMPLETED)							
PUBLIC OFFERING				8.875 (AVG)			
							\$ 242.7

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>FINLAND</u>			
76B0446 (CONSISTENT) RAUTARUUKKI OY (REPUBLIC OF FINLAND) INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	11/01/76 US\$ 15.0	9.000	07-00	POSTIPANKKI S.G. WARBURG & CO LTD	
		9.000 (AVG)			
76B0312 (CONSISTENT) REPUBLIC OF FINLAND FOREIGN BOND (COMPLETED) PUBLIC OFFERING	12/02/76 US\$ 50.0	7.875	05-00	M. LYNCH, PIERCE, FENNER & SMITH INC SALOMON BROTHERS SMITH, BARNEY, HARRIS UPHAM & CO INC	
		7.875 (AVG)			\$ <u>65.0</u>
		<u>FRANCE</u>			
76B0226 (CONSISTENT) CIE NATIONALE DU RHONE (REPUBLIC OF FRANCE) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	10/07/76 US\$ 35.0	8.750	10-00	SOCIETE GENERALE BQ DE PARIS ET DES PAYS-BAS BQ NATIONALE DE PARIS CAISSE DES DEPOTS ET CONSIGNATIONS CREDIT LYONNAIS CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD M. LYNCH INT. & CO SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
		8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0207 (CONSISTENT) 10/11/76	SWF 80.0	5.750	15-00	UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE CREDIT SUISSE	
CAISSE CENTRALE DE COOPERATION ECON. (REPUBLIC OF FRANCE)	( 32.7)				
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.750 (AVG)			
76B0206 (CONSISTENT) 10/15/76	SWF 100.0	5.625	06-00	SODITIC SA BQ LEU SA VOLKSBANK NORDFINANZ-BANK (ZURICH)	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 40.8)				
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.625 (AVG)			
76B0224 (CONSISTENT) 10/18/76	US\$ 25.0	0.250	07-00	CREDIT SUISSE WHITE WELD LTD BANKERS TRUST INT. LTD BQ NATIONALE DE PARIS CREDIT LYONNAIS EUROPEAN BANKING CO LTD MANUFACTURERS HANOVER LTD MORGAN STANLEY INT. SOCIETE GENERALE	
BQ FRANCAISE DU COMMERCE EXTERIEUR					
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		6.500 (MIN) 0.250 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0430 (CONSISTENT) 11/--/76	SWF 30.0	FRANCE ----- 6.000	08-00	SWISS BANK CORP	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 12.3)				
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.000 (AVG)			
76B0431 (CONSISTENT) 11/--/76	SWF 35.0	5.750	06-00	SWISS BANK CORP	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 14.3)				
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.750 (AVG)			
76B0432 (CONSISTENT) 11/--/76	SWF 35.0	5.250	04-00	SWISS BANK CORP	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 14.3)				
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		FRANCE			
76B0225 (CONSISTENT) 11/12/76	US\$ 30.0	8.500	10-00	CAISSE DES DEPOTS ET CONSIGNATIONS KIDDER, PEABODY INT. LTD DEUTSCHE BANK AG SWISS BANK CORP (OVERSEAS) LTD	
CAISSE NATIONALE DES AUTOROUTES (REPUBLIC OF FRANCE)					
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		8.500 (AVG)			
76B0447 (CONSISTENT) 11/15/76	US\$ 40.0	9.000	15-00	BQ NATIONALE DE PARIS SOCIETE GENERALE BQ DE PARIS ET DES PAYS-BAS CAISSE DES DEPOTS ET CONSIGNATIONS CREDIT LYONNAIS BQ DE L'INDOCHINE & DE SUEZ SWISS BANK CORP (OVERSEAS) LTD BQ BRUXELLES LAMBERT SA CREDIT SUISSE WHITE WELD LTD PLUS TWO OTHERS	
PORTS AUTONOMES (REPUBLIC OF FRANCE)					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		9.000 (AVG)			
76B0276 (CONSISTENT) 11/19/76	US\$ 75.0	7.900	05-00	LAZARD FRERES & CO M. LYNCH, PIERCE, FENNER & SMITH INC	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)					
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		7.900 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0277 (CONSISTENT) 11/19/76	US\$ 50.0	FRANCE ----- 9.300	20-00	LAZARD FRERES & CO M. LYNCH, PIERCE, FENNER & SMITH INC	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)					
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		9.300 (AVG)			
76B0288 (CONSISTENT) 11/26/76	US\$ 100.0	8.500	10-00	CREDIT LYONNAIS MORGAN STANLEY INT. BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS CAISSE DES DEPOTS ET CONSIGNATIONS SOCIETE GENERALE	
CREDIT NATIONAL (REPUBLIC OF FRANCE)					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		8.500 (AVG)			
76B0355 (CONSISTENT) 12/--/76	SWF 60.0 ( 24.5)	5.750	05-00	SWISS BANK CORP	
GRUPEMENT DE L'IND. SIDERURGIQUE SA					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.750 (AVG)			

\$ 493.9  
-----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
GERMANY, FED.REP. OF					
76B0433 (CONSISTENT) 11/05/76	SWF 20.0	6.000	05-06	N.A.	
MESSERSCHMITT-BELLKOW BLOHM GMBH	( 8.2)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.000 (AVG)			
76B0265 (CONSISTENT) 11/05/76	SWF 100.0	7.500	07-00	N.A.	
VEBA AG	( 41.0)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		7.500 (AVG)			
76B0448 (CONSISTENT) 11/25/76	US\$ 50.0	0.250	06-00	S.G. WARBURG & CO LTD DEUTSCHE GENOSSENSCHAFTSBANK BERLINER HANDELS & FRANKFURTER BANK EUROPEAN BANKING CO LTD LONDON & CONTINENTAL BANKERS LTD	
DG BANK FINANCE CO BV (DEUTSCHE GENOSSENSCHAFTSBANK AG)					
INTERNATIONAL BOND (COMPLETED)		6.250 (MIN)			
PUBLIC OFFERING		0.250 (AVG)			
					\$ 99.2

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>GREECE</u>			
76E537 (CONSISTENT) BK OF GREECE	11/--/76 US\$ 125.0	1.500	07-00	FIRST BOSTON (EUROPE) LTD CHEMICAL BANK BK OF MONTREAL FIRST NATIONAL BANK OF BOSTON MORGAN GUARANTY TRUST CO SECURITY PACIFIC BANK MELLON BANK NA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			
76E5387 (CONSISTENT) NATIONAL BANK OF GREECE	11/--/76 DM 300.0 ( 124.4)	1.625	05-00	BK FUR GEMEINWIRTSCHAFT AG BK FUR ARBEIT & WIRTSCHAFT AG CANADIAN IMP. BK OF COMMERCE FIRST NATIONAL BOSTON LTD INT. GENOSSENSCHAFTSBANK AG NATIONAL WESTMINSTER BANK LTD SOCIETE GENERALE CROCKER NATIONAL BANK INVESTITIONS & HANDELS BANK AG PLUS FOUR OTHERS	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.625 (AVG)			
		<u>HONG KONG</u>			
76E5450 (CONSISTENT) JARDINE MATHESON & CO LTD	10/--/76 US\$ 30.0	N.A.	N.A.	JARDINE FLEMING & CO LTD	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK					
					\$ 248.4

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>HONG KONG</u>					
76E5388 (CONSISTENT) MASS TRANSIT RAILWAY CORP (HONG KONG GOVERNMENT) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76 US\$ 55.0	N.A.	06-00	JARDINE FLEMING & CO LTD MORGAN GUARANTY TRUST CO BARCLAYS BANK INT. LTD	\$ 85.0 -----
<u>HUNGARY</u>					
76E5389 (CONSISTENT) NATIONAL BANK OF HUNGARY EUROCURRENCY CREDIT (COMPLETED) SYNDICATE OF BANKS	12/--/76 US\$ 150.0	1.125	05-00	DEUTSCHE GENOSSENSCHAFTSBANK BHF-BANK-DGK INT. BFG LUXEMBOURG SA CAISSE NATIONALE DE CREDIT AGRICOLE RABOMERICA INT. BANK NV FIRST CHICAGO LTD GIROZ. & BK DER OEST. SPARKASSEN AG LONDON & CONTINENTAL BANKERS LTD	1.125 (AVG) \$ 150.0 -----
<u>IBRD</u>					
76B0261 (CONSISTENT) INT. BANK FOR RECONSTRUCTION & DEV. FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	10/28/76 DM 200.0 ( 82.3)	8.125	09-00	BAYERISCHE LANDESBANK GIROZENTRALE	8.125 (AVG)

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0278 (CONSISTENT) 11/17/76 INT. BANK FOR RECONSTRUCTION & DEV.	US\$ 250.0	IBRD ----- 7.800	10-00	SALOMON BROTHERS MORGAN STANLEY & CO INC FIRST BOSTON CORP	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		7.800 (AVG)			
76B0279 (CONSISTENT) 11/17/76 INT. BANK FOR RECONSTRUCTION & DEV.	US\$ 250.0	8.375	25-00	SALOMON BROTHERS MORGAN STANLEY & CO INC FIRST BOSTON CORP	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.375 (AVG)			
76B0260 (CONSISTENT) 11/22/76 INT. BANK FOR RECONSTRUCTION & DEV.	DM 200.0 ( 83.0)	6.750	07-00	DEUTSCHE BANK AG DRESDNER BANK AG	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0360 (CONSISTENT) 12/20/76 INT. BANK FOR RECONSTRUCTION & DEV.	US\$ 60.0	7.800	10-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		7.800 (AVG)			
76B0325 (CONSISTENT) 12/22/76 INT. BANK FOR RECONSTRUCTION & DEV.	DM 250.0 ( 104.8)	7.000	11-00	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		7.000 (AVG)			\$ 830.1
76B0208 (CONSISTENT) 10/01/76 INTER-AMERICAN DEVELOPMENT BANK	SWF 150.0 ( 61.2)	6.250	07-00	CREDIT SUISSE	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.250 (AVG)			



**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
7680326 (CONSISTENT) INTER-AMERICAN DEVELOPMENT BANK	DM 100.0 ( 41.9)	7.000	11-00	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		7.000 (AVG)			
7680301 (CONSISTENT) INTER-AMERICAN DEVELOPMENT BANK	S 300.0 ( 17.7)	8.000	10-00	CREDITANSTALT-BANKVEREIN GIROZ. & BK DER OEST. SPARKASSEN AG OESTERREICHISCHE LAENDERBANK AG	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.000 (AVG)			
					\$ 120.8
		INDONESIA			
76E5391 (CONSISTENT) P.T. INT. NICKEL (INDONESIA)	US\$ 140.0	2.000	10-00	CITICORP INT. GROUP BK OF MONTREAL BANKERS TRUST CO BNS INT. (HONG KONG) LTD CHASE ASIA LTD CHEMICAL BANK MORGAN GUARANTY TRUST CO NATIONAL WESTMINSTER BANK GROUP TORONTO-DOMINION BANK BK OF AMERICA NT & SA (NASSAU)	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		2.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5390 (CONSISTENT) BK OF INDONESIA	12/--/76	US\$ 75.0	INDONESIA -----	07-00	ASIA PACIFIC CAP. CORP LTD BANKERS TRUST INT. LTD BK OF MONTREAL
			1.750		
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.750 (AVG)		\$ 215.0 -----
			IRAN -----		
76E5423 (CONSISTENT) IMPERIAL GOVERNMENT OF IRAN	12/--/76	US\$ 500.0	1.250	07-00	BK OF AMERICA NT & SA BANKERS TRUST CO CHASE MANHATTAN BANK NA CHEMICAL BANK CITIBANK NA MANUFACTURERS HANOVER TRUST CO MORGAN GUARANTY TRUST CO SWISS BANK CORP TORONTO-DOMINION BANK UNION BANK OF SWITZERLAND
			1.250 (AVG)		
EUROCURRENCY CREDIT (COMPLETED) SYNDICATE OF BANKS			1.250 (AVG)		\$ 500.0 -----
			IRELAND -----		
76E5392 (CONSISTENT) REPUBLIC OF IRELAND	11/--/76	US\$ 300.0	1.375	07-00	ALLIED IRISH INVESTMENT BANK LTD CITICORP INT. BANKING GROUP MANUFACTURERS HANOVER LTD S.G. WARBURG & CO LTD BK OF NOVA SCOTIA BQ NATIONALE DE PARIS CHEMICAL BANK FIRST CHICAGO LTD MIDLAND BANK LTD TORONTO-DOMINION BANK
			1.500		
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.429 (AVG)		\$ 300.0 -----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0343 (CONSISTENT) 12/--/76 BK HAPDALIM BM (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	US\$ 51.0	ISRAEL ----- N.A.	19-00	WARBURG PARIBAS BECKER INC KUHN, LOEB & CO	
76B0344 (CONSISTENT) 12/--/76 BK LEUMI LE-ISRAEL BM (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	US\$ 37.8	N.A.	19-00	WARBURG PARIBAS BECKER INC KUHN, LOEB & CO	
76B0364 (CONSISTENT) 12/--/76 ISRAELI DEVELOPMENT SERIES FOREIGN BOND (COMPLETED) PUBLIC OFFERING	US\$ 78.1	N.A.	N.A.	N.A.	

\$ 166.9

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>ITALY</u>					
76B0289 (CONSISTENT) OLIVETTI INT. SA (ING. C. OLIVETTI & CO SPA) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	11/04/76 US\$ 25.0	8.750	05-00	BC COMMERCIALE ITALIANA MORGAN STANLEY INT.	\$ 25.0 -----
<u>JAPAN</u>					
76E5397 (CONSISTENT) MARUBENI MARITIME CORP (MARUBENI CORP) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	10/--/76 US\$ 27.0	N.A.	06-00	WESTDEUTSCHE LANDESBK GIROZENTRALE GOLDMAN SACHS INT. CORP ASIA INT. ACCEPTANCES & CAPITAL LTD	1 00 1
76B0244 (CONSISTENT) TAISEI CONSTRUCTION CO LTD FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	10/--/76 SWF 50.0 ( 20.4)	5.250	07-00	N.A.	5.250 (AVG)

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		JAPAN -----			
76B0090 (CONSISTENT) 10/01/76	DM 100.0	7.750	07-00	DEUTSCHE BANK AG BK OF TOKYO (HOLLAND) NV COMMERZBANK AG INDUSTRIAL BANK OF JAPAN (LUX.) SA NOMURA EUROPE NV	
NIPPON TEL. & TEL. PUBLIC CORP (GOVERNMENT OF JAPAN)	( 41.2)				
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		7.750 (AVG)			
76B0254 (CONSISTENT) 10/04/76	US\$ 35.0	0.250	05-00	CREDIT SUISSE WHITE WELD LTD S.G. WARBURG & CO LTD CITICORP INT. BANK LTD COMMERZBANK AG CREDIT LYONNAIS DILLON, READ OVERSEAS CORP MANUFACTURERS HANOVER LTD	
BK OF TOKYO HOLDING SA (BK OF TOKYO & INDUSTRIAL BK OF JAPAN)					
INTERNATIONAL BOND (COMPLETED)		6.750 (MIN)			
PUBLIC OFFERING		0.250 (AVG)			
76B0229 (CONSISTENT) 10/13/76	US\$ 30.0	6.000	15-06	KIDDER, PEABODY INT. LTD DAIWA SECURITIES CO LTD DEUTSCHE BANK AG SUMITOMO FINANCE INTERNATIONAL SWISS BANK CORP (OVERSEAS) LTD	
SUMITOMO METAL INDUSTRIES LTD					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		6.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			JAPAN -----		
76B0227 (CONSISTENT) SANYO ELECTRIC CO LTD  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	10/26/76           30.0	US\$           6.250	15-00	DAIWA EUROPE NV J. HENRY SCHRODER WAGG & CO LTD ROBERT FLEMING & CO LTD KUWAIT FOREIGN TRADING & INV. CO SAK SUMITOMO FINANCE INTERNATIONAL SWISS BANK CORP (OVERSEAS) LTD	
			6.250 (AVG)		
76B0228 (CONSISTENT) SEKISUI PREFAB HOMES LTD  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	10/27/76           50.0 ( 20.6)	DM           6.250	10-06	DRESDNER BANK AG NOMURA EUROPE NV UNION BANK OF SWIT. (SECURITIES) LTD BQ DE PARIS ET DES PAYS-BAS SANWA BANK (UNDERWRITERS) LTD	
			6.250 (AVG)		
76E5396 (CONSISTENT) ENTERPRISE SHIPPING (NIPPON FUDOSAN BANK LTD)  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	11/--/76           1.4	US\$           N.A.	N.A.	KUHN LOEB & CO ASIA DOW BANKING CORP	

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER; (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5460 (CONSISTENT) 11/--/76 INTERCONTINENTAL CAR CARRIERS (DAI-ICHI KANGYO BANK LTD)	US\$ 14.0	JAPAN ----- 1.500	07-06	WOBACO INVESTMENTS LTD FIRST INT. BANCSHARES LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			
76B0437 (CONSISTENT) 11/--/76 NIJGATA ENGINEERING CG LTD	SWF 30.0 ( 12.3)	5.500	05-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.500 (AVG)			
76E5457 (CONSISTENT) 11/--/76 ROCK SHIPPING (NIPPON FUDOSAN BANK LTD)	US\$ 14.0	1.500	07-00	KUHN LOEB & CO ASIA DOW BANKING CORP BANCOM INT. LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5393 (CONSISTENT) 11/--/76	US\$ 6.0	JAPAN ----- N.A.	N.A.	SINGAPORE-JAPAN MERCHANT BANK LTD	
WISTARIA SHIPPING CO (PRIVATE) LTD (BK OF TOKYO LTD) EUROCURRENCY CREDIT (SIGNED) SINGLE BANK					
76B0436 (CONSISTENT) 11/05/76	SWF 40.0 ( 16.4)	6.000	05-00	N.A.	
K LINE HOLDING LUXEMBOURG SA (KAWASAKI, KAISHA & DAI-CHI KANGYO BK) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.000 (AVG)			
76B0290 (CONSISTENT) 11/05/76	US\$ 25.0	8.000	05-00	MORGAN STANLEY INT. CREDIT SUISSE WHITE WELD LTD KIDDER, PEABODY INT. LTD	
NIPPON FUDOSAN BANK LTD INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.000 (AVG)			



**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MC)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0451 (CONSISTENT) RICOH CO LTD	11/09/76 US\$ 15.0	JAPAN ----- 6.250	15-00	NOMURA EUROPE NV CREDIT SUISSE WHITE WELD LTD UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		6.250 (AVG)			
76B0450 (CONSISTENT) GKI ELECTRIC INDUSTRY CO LTD (FUJI BANK LTD)	11/17/76 US\$ 15.0	8.250	05-00	KLEINWORT, BENSON LTD YAMAICHI INT. (EUROPE) LTD FUJI KLEINWORT BENSON LTD CITICORP INT. BANK LTD SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.250 (AVG)			
76B0449 (CONSISTENT) FUJI HEAVY INDUSTRIES LTD (INDUSTRIAL BANK OF JAPAN LTD)	11/26/76 DM 20.0 ( 12.4)	7.000	05-00	BAYERISCHE VEREINSBANK AG INDUSTRIAL BANK OF JAPAN (GER.) AG YAMAICHI INT. (DEUTSCHLAND) GMBH	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		7.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		JAPAN -----			
76B0438 (CONSISTENT) 11/26/76	SWF 35.0	5.500	06-00	UNION DE BANQUES SUISSES CREDIT SUISSE	
FURUKAMA ELECTRIC CO	( 14.3)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.500 (AVG)			
76B0327 (CONSISTENT) 12/01/76	US\$ 30.0	0.250	05-00	FIRST BOSTON (EUROPE) LTD CREDIT LYONNAIS BANKERS TRUST INT. LTD CHASE MANHATTAN LTD COMMERZBANK AG MANUFACTURERS HANOVER LTD UNION BANK OF SWIT. (SECURITIES) LTD	
LONG-TERM CREDIT BANK OF JAPAN LTD					
INTERNATIONAL BOND (COMPLETED)		6.250 (MIN)			
PUBLIC OFFERING		0.250 (AVG)			
76B0341 (CONSISTENT) 12/03/76	SWF 100.0	5.125	06-00	N.A.	
FUJITSU LTD	( 40.8)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.125 (AVG)			

**BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976**

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
7680435 (CONSISTENT) ESAI CO LTD	12/08/76 SWF 30.0 ( 12.2)	JAPAN ----- 5.250	05-00	CREDIT SUISSE	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.250 (AVG)			
7680434 (CONSISTENT) NIPPON SCHINBAN CO LTD (SANWA BANK LTD)	12/10/76 SWF 30.0 ( 12.2)	5.750	05-00	CREDIT SUISSE	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.750 (AVG)			
7680334 (CONSISTENT) ORIENT LEASING (CARIBBEAN) NV (ORIENT LEASING CO LTD & SANWA BK LTD)	12/14/76 US\$ 20.0	8.250	07-00	DAIWA SECURITIES CO LTD MANUFACTURERS HANOVER LTD ALGEMENE BANK NEDERLAND NV BQ NATIONALE DE PARIS BARING BROTHERS & CO LTD GOLDMAN SACHS INT. CORP M. LYNCH INT. & CO ORION BANK LTD SANWA BANK (UNDERWRITERS) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>JAPAN</u>					
76B0346 (CONSISTENT) 12/22/76	DM 30.0	7.000	05-00	DRESDNER BANK AG YAMAICHI INT. (DEUTSCHLAND) GMBH	
HITACHI CABLE LTD (INDUSTRIAL BANK OF JAPAN LTD)	( 12.6)				
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		7.000 (AVG)			
					\$ 477.8
<u>KOREA, REP. OF</u>					
76E5402 (CONSISTENT) 10/--/76	US\$ 35.0	2.000	05-00	CHASE ASIA LTD FIRST CHICAGO MERCHANT BK (ASIA) LTD	
SSANGYONG CEMENT INDUSTRIAL CO					
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		2.000 (AVG)			
76B0230 (CONSISTENT) 10/16/76	KD 7.0	8.750	03-00	NATIONAL BANK OF KUWAIT SAK ARAB INVESTMENT CO SAA (RIYADH) KUHN LOEB & CO ASIA	
KOREA DEVELOPMENT BANK (REPUBLIC OF KOREA)	( 24.1)				
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5404 (CONSISTENT) DOW CHEMICAL KOREA LTD (KOREA DEVELOPMENT BANK) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	11/--/76 US\$ 37.0	KOREA, REP. OF ----- 1.875 2.000  1.958 (AVG)	06-00	EUROPEAN BANKING CO LTD CITICORP INT. GROUP	
76E5453 (CONSISTENT) KOREA ELECTRIC CO (KOREA DEVELOPMENT BANK) EUROCURRENCY CREDIT (SIGNED) SINGLE BANK	11/--/76 US\$ 146.0	2.250  2.250 (AVG)	05-00	CHEMICAL BANK	
76E5405 (CONSISTENT) KOREA PACIFIC CHEMICAL CORP (KOREA DEVELOPMENT BANK) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	11/--/76 US\$ 24.0	1.875 2.000  1.958 (AVG)	06-00	EUROPEAN BANKING CO LTD CITICORP INT. GROUP	

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		KOREA, REP. OF			
76E5459 (CONSISTENT) HANYUNG INDUSTRIAL CO LTD (KOREA DEVELOPMENT BANK) EUROCURRENCY CREDIT (SIGNED) SINGLE BANK	12/--/76 US\$ 25.0	2.000	05-06	BK OF MONTREAL (SINGAPORE)	
		2.000 (AVG)			
76E539B (CONSISTENT) HYUNDAI CONSTRUCTION CO LTD (KOREA EXCHANGE BANK) EUROCURRENCY CREDIT (SIGNED) SINGLE BANK	12/--/76 SRLS ( 212.5)	N.A.	N.A.	NATIONAL COMMERCIAL BANK	
76E5401 (CONSISTENT) KOREA ASSOCIATED FINANCE LTD EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76 US\$ 100.0	1.875	05-00	CITICORP INT. GROUP CHASE ASIA LTD WELLS FARGO BANK NA BK OF AMERICA NT & SA LLOYDS BANK INT. LTD NATIONAL WESTMINSTER BANK GROUP ROYAL BANK OF CANADA GROUP	
		1.875 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>KOREA, REP. OF</u>					
76E5403 (CONSISTENT) 12/--/76	US\$ 50.0	2.000	05-06	BANKERS TRUST INT. LTD BQ DE L'INDOCHINE & DE SUEZ GRINDLAY BRANDTS LTD ORION PACIFIC LTD	
KOREAN IRAN PETROLEUM CO (KOREA DEVELOPMENT BANK)					
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		2.000 (AVG)			
76B0328 (CONSISTENT) 12/08/76	US\$ 25.0	9.500	05-00	YAMAICHI SECURITIES CO LTD M. LYNCH INT. & CO DEVELOPMENT BANK OF SINGAPORE LTD CITICORP INT. BANK LTD BQ ARABE ET INT. D'INVESTISSEMENT BK OF TOKYO (HOLLAND) NV BQ DE PARIS ET DES PAYS-BAS IBJ INT. LTD JARDINE FLEMING & CO LTD PLUS TWO OTHERS	
KOREA DEVELOPMENT BANK (REPUBLIC OF KOREA)					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		0.500 (AVG)			
					\$ 678.6
<u>LIBERIA</u>					
76E5406 (CONSISTENT) 12/--/76	US\$ 30.0	2.000	07-00	CHASE MANHATTAN LTD BK OF MONTREAL CITIBANK NA BK OF TOKYO TRUST CO MIDLAND BANK LTD BQ BELGE LTD MORGAN GUARANTY TRUST CO CHASE MANHATTAN BANK NA SKANDINAVISKA ENSKILDA BANKEN UNION BANK OF SWITZERLAND (UK)	
REPUBLIC OF LIBERIA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		2.000 (AVG)			
					\$ 30.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>LUXEMBOURG</u>					
76B0231 (CONSISTENT) 11/04/76	DM 60.0	7.750	07-00	DEUTSCHE BANK AG DRESDNER BANK AG BQ DE L'UNION EUROPEENE COMMERZBANK AG SOCIETE DE BANQUE SUISSE (LUX.) SA SOCIETE GENERALE SOCIETE GENERALE DE BANQUE SA WESTDEUTSCHE LANDESBK GIROZENTRALE	
ARBED FINANCE SA (ARBED SA)	( 24.9)				
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		7.750 (AVG)			
76B0306 (CONSISTENT) 12/01/76	SWF 80.0	5.500	15-00	SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES CREDIT SUISSE	
ARBED FINANCE SA (ARBED SA)	( 32.7)				
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		5.500 (AVG)			
<u>\$ 57.6</u>					
<u>MEXICO</u>					
76E5431 (CONSISTENT) 10/--/76	US\$ 12.0	2.000	05-00	EURO-LATINAMERICAN BANK LTD	
INDUSTRIA QUIMICA DEL ISTMO SA (CELULOSA Y DERIVADOS)					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK		2.000 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0209 (CONSISTENT) TELEFONOS DE MEXICO SA	10/08/76 SWF 50.0 ( 20.4)	MEXICO ----- 7.000	05-00	BQ LEU SA	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		7.000 (AVG)			
76E5407 (CONSISTENT) UNITED MEXICAN STATES	11/--/76 US\$ 400.0	1.500	05-00	ALGEMENE BANK NEDERLAND NV BK OF AMERICA NT & SA BK OF MONTREAL BK OF NOVA SCOTIA INT. LTD BANKERS TRUST INT. LTD CANADIAN IMP. BK OF COMMERCE CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. GROUP PLUS TEN OTHERS	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			
76E5408 (CONSISTENT) UNITED MEXICAN STATES	11/--/76 US\$ 400.0	1.750	07-00	ALGEMENE BANK NEDERLAND NV BK OF AMERICA NT & SA BK OF MONTREAL BK OF NOVA SCOTIA INT. LTD BANKERS TRUST INT. LTD CANADIAN IMP. BK OF COMMERCE CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. GROUP PLUS TEN OTHERS	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		MEXICO ----- 7.000			
7680266 (CONSISTENT) 11/05/76 NACIONAL FINANCIERA SA (UNITED MEXICAN STATES) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	SWF 50.0 ( 20.5)	7.000	05-00	N.A.	
		7.000 (AVG)			
7680292 (CONSISTENT) 11/08/76 PETROLEOS MEXICANOS INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	DM 100.0 ( 41.5)	8.750	07-00	COMMERZBANK AG CREDIT LYONNAIS MANUFACTURERS HANOVER LTD SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE NORDDEUTSCHE LANDESBANK GIROZENTRALE	
		8.750 (AVG)			
7680291 (CONSISTENT) 11/26/76 NACIONAL FINANCIERA SA INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	DM 60.0 ( 24.9)	8.750	07-00	BAYERISCHE VEREINSBANK AG EUROPEAN BANKING CO LTD DRESDNER BANK AG	
		8.750 (AVG)			
					\$ 919.3 -----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>MOROCCO</u>					
76E5409 (CONSISTENT) CREDIT IMMOBILIER ET HOTELIER (KINGDOM OF MOROCCO) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	11/--/76 US\$ 25.0	1.500 1.625	05-06	CITICORP INT. GROUP EUROPEAN ARAB BANK (BRUSSELS) SA UBAF FINANCIAL SERVICES LTD WELLS FARGO BANK NA BQ INT.POUR L'AFRIQUE OCCIDENTALE SA BQ MAROCAINE DU COMMERCE EXTERIEUR WARDLEY MIDDLE EAST LTD	
		1.580 (AVG)			
<u>NETHERLANDS</u>					
76B0452 (CONSISTENT) SA MAROCAINE DE L'IND. DU RAFFINAGE (KINGDOM OF MOROCCO) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/--/76 KD 10.0 ( 34.7)	8.750	10-00	KUWAIT INT. INVESTMENT CO SAK BQ ARABE ET INT. D'INV.(MIDDLE EAST)	
		8.750 (AVG)			
					<u>\$ 59.7</u>
<u>NETHERLANDS</u>					
76B0232 (CONSISTENT) AMSTERDAM-ROTTERDAM BANK NV	10/27/76 NLG 75.0 ( 29.4)	9.250	05-00	AMSTERDAM-ROTTERDAM BANK NV ALGEMENE BANK NEDERLAND NV BK MEES & HOPE NV PIERSON, HELDRING & PIERSON NV	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		9.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		NETHERLANDS			
8B0255 (CONSISTENT) 10/27/76	DM 75.0	8.000	07-00	DEUTSCHE BANK AG HILL SAMUEL & CO LTD BQ POPULAIRE SUISSE SA (LUX.) COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD	
BEECHAM FINANCIERING BV (BEECHAM GROUP LTD)	( 30.9)				
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		8.000 (AVG)			
76E5410 (CONSISTENT) 11/--/76	US\$ 38.0	1.500 1.625	06-06	EUROPEAN BANKING CO LTD	
BONAIRE PETROLEUM CORP NV					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK		1.538 (AVG)			
76B0358 (CONSISTENT) 12/--/76	SWF 25.0	5.750	07-00	N.A.	
NV NEDERLANDSCHE SCHEEPVAART UNIE	( 10.2)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.750 (AVG)			
					\$ 108.5

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
				<u>NEW ZEALAND</u>	
76B0233 (CONSISTENT) GOVERNMENT OF NEW ZEALAND  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	10/28/76  DM 100.0  ( 41.2)	7.750	10-00	COMMERZBANK AG CREDIT LYONNAIS S.G. WARBURG & CO LTD AMSTERDAM-ROTTERDAM BANK NV DEUTSCHE BANK AG KIDDER, PEABODY INT. LTD M.M. WARBURG-BRINCKMANN, WIRTZ & CO	
		7.750 (AVG)			
76B0293 (CONSISTENT) GOVERNMENT OF NEW ZEALAND  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	11/16/76  US\$ 100.0	8.250	10-00	KIDDER, PEABODY INT. LTD S.G. WARBURG & CO LTD COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG SWISS BANK CORP UNION BANK OF SWITZERLAND AMSTERDAM-ROTTERDAM BANK NV BQ DE PARIS ET DES PAYS-BAS PLUS TWO OTHERS	
		8.250 (AVG)			
76B0329 (CONSISTENT) OFFSHORE MINING CO (GOVERNMENT OF NEW ZEALAND)  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	12/09/76  US\$ 50.0	8.250	09-00	CITICORP INT. BANK LTD KIDDER, PEABODY INT. LTD BQ BRUXELLES LAMBERT SA CAISSE DES DEPOTS ET CONSIGNATIONS SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
		8.250 (AVG)			

\$ 191.2

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5415 (CONSISTENT) 10/--/76	US\$ 18.0	NORWAY ----- 1.250	07-00	ALGEMENE BANK NEDERLAND NV CHRISTIANIA BK OG KREDITKASSE INT.	
KS MUNKENES DRILLING AS (NOR. GUA. INST. SHIPS&DRILL. VESSELS)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.250 (AVG)			
76B0245 (CONSISTENT) 10/--/76	SWF 45.0 ( 18.4)	5.500	05-00	N.A.	
NORGES KOMMUNALBANK					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		5.500 (AVG)			
76E5414 (CONSISTENT) 10/--/76	US\$ 9.0	1.250	07-00	ALGEMENE BANK NEDERLAND NV CHRISTIANIA BK OG KREDITKASSE INT.	
SHIPBUILDING CREDIT INSTITUTE (MINISTRY OF FINANCE & CUSTOMS)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0234 (CONSISTENT) KINGDOM OF NORWAY	10/04/76 US\$ 45.0	NORWAY ----- 7.750	05-00	HAMBROS BANK LTD SWISS BANK CORP SALOMON BROTHERS INT. LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		7.750 (AVG)			
76B0211 (CONSISTENT) SIRA-KVINA KRAFTSELSKAP	10/14/76 SWF 20.0 ( 8.2)	5.750	15-00	CLARIDEN BANK NORDFINANZ-BANK (ZURICH) KREDIETBANK (SUISSE) SA	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.750 (AVG)			
76B0210 (CONSISTENT) CITY OF OSLO	10/25/76 SWF 80.0 ( 32.7)	5.750	15-00	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0267 (CONSISTENT) NORGES KOMMUNALBANK (KINGDOM OF NORWAY) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	11/26/76 SWF 60.0 ( 24.6)	NORWAY ----- 5.500	15-00	BQ GUTZWILLER, KURZ, BUNGENER, SA	
		5.500 (AVG)			
76B0294 (CONSISTENT) NORSEA GAS AS INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	11/30/76 DM 150.0 ( 62.2)	7.250	12-00	WESTDEUTSCHE LANDESBK GIROZENTRALE COMMERZBANK AG DEUTSCHE BANK AG DRESDNER BANK AG	
		7.250 (AVG)			
76E5411 (CONSISTENT) AS UNION EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	12/--/76 US\$ 10.0	N.A.	07-00	BERGEN BANK CITIBANK NA	



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5412 (CONSISTENT) 12/--/76 RA HADRIAN (NOR. GUA. INST. SHIPS&DRILL. VESSELS) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 38.0	NORWAY			
		1.250 1.375	06-03	HAMBROS BANK LTD BK OF AMERICA NT & SA CANADIAN IMP. BK OF COMMERCE	
		1.300 (AVG)			
76E5413 (CONSISTENT) 12/--/76 RA TRAJAN (NOR. GUA. INST. SHIPS&DRILL. VESSELS) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 62.0	1.250 1.375	06-03	HAMBROS BANK LTD BK OF AMERICA NT & SA CANADIAN IMP. BK OF COMMERCE	
		1.300 (AVG)			
76B0330 (CONSISTENT) 12/15/76 CITY OF OSLO INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	NLG 75.0 ( 30.2)	8.250	08-00	ALGEMENE BANK NEDERLAND NV KREDIETBANK SA LUXEMBOURGEOISE KUHN, LOEB & CO AMSTERDAM-ROTTERDAM BANK NV BK MEES & HOPE NV PIERSON, HELDRING & PIERSON NV	
		8.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>NORWAY</u>						
76B0332 (CONSISTENT) NORGES KOMMUNALBANK (KINGDOM OF NORWAY) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/30/76	US\$ 60.0	8.500	15-00	WESTDEUTSCHE LANDESBK GIROZENTRALE AMSTERDAM-ROTTERDAM BANK NV BK GUTZWILLER, KURZ, BUNGENER (O'SEAS) CITICORP INT. BANK LTD CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD KREDIETBANK SA LUXEMBOURGEOISE ORION BANK LTD SMITH, BARNEY, HARRIS UPHAM & CO INC PLUS THREE OTHERS	\$ 418.3
			8.500 (AVG)			
<u>PANAMA</u>						
76E5416 (CONSISTENT) BC HIPOTECARIO NACIONAL (REPUBLIC OF PANAMA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	10/--/76	US\$ 35.0	1.875	07-00	CHASE MANHATTAN LTD BC DE BILBAO BK OF TOKYO (PANAMA) SA LIBRA BANK LTD NATIONAL BANK OF NORTH AMERICA ORION BANK LTD WESTERN AMERICAN BANK (EUROPE) LTD	
			1.875 (AVG)			
76B0333 (CONSISTENT) REPUBLIC OF PANAMA INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/21/76	KD 4.0 ( 13.9)	9.000	10-00	KUWAIT INT. INVESTMENT CO SAK M. LYNCH INT. & CO ARINFI LTD BQ ARABE ET INT. D'INV. (MIDDLE EAST) LIBYAN ARAB FOREIGN BANK	
			9.000 (AVG)			
						\$ 48.9

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5417 (CONSISTENT) 12/--/76 BC CENTRAL DE RESERVA DEL PERU (REPUBLIC OF PERU) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 90.0	PERU ----- 2.250	05-00	CREDIT LYONNAIS DRESDNER BANK AG LLOYDS BANK INT. LTD	
		2.250 (AVG)			
76E5467 (CONSISTENT) 12/--/76 REPUBLIC OF PERU EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 210.0	2.250	05-00	CITICORP INT. GROUP CHASE MANHATTAN BANK MANUFACTURERS HANOVER LTD BK OF AMERICA NT & SA BANKERS TRUST INT. LTD CHEMICAL BANK MORGAN GUARANTY TRUST CO WELLS FARGO BANK	
		2.250 (AVG)			
					\$ 300.0 -----
		PHILIPPINES -----			
76E5418 (CONSISTENT) 10/--/76 ATLAS CONSOLIDATED MINING & DEV.CORP EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 80.0	N.A.	07-00	BK OF AMERICA NT & SA WARDLEY LTD	
					\$ 80.0 -----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5461 (CONSISTENT) BK HANDLOWY W WARSZAWIE SA	DM 200.0 ( 83.9)	1.500	07-00	CIE LUXEMBOURGEOISE DE BANQUE SA BAYERISCHE LANDESBANK INT. SA COMMERZBANK INT. SA CIE FINANCIERE DE LA DEUTSCHE BK AG WEST LB INT. SA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			\$ 83.9
76E5419 (CONSISTENT) GOVERNMENT DEV. BK FOR PUERTO RICO	US\$ 125.0	1.375 1.625	07-00	CHASE MANHATTAN LTD BK OF SCOTLAND BAYERISCHE LANDESBANK GIROZENTRALE DEUTSCHE GENOSSENSCHAFTSBANK BC DEL GOTTARDO BC DELLA SVIZZERA ITALIANA EUROPEAN BANKING CO LTD BQ EUROPEENNE DE CREDIT SA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.518 (AVG)			\$ 125.0
76B0453 (CONSISTENT) NMB SINGAPORE LTD (NMB CO LTD & TOKAI BANK LTD)	US\$ 12.0	8.500	07-00	MORGAN GRENFELL (ASIA) LTD DAIWA SECURITIES CO LTD DBS-DAIWA SECURITIES INT. LTD UNITED OVERSEAS BANK LTD (SING.)	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SINGAPORE</u>					
76B0295 (CONSISTENT) UNITED OVERSEAS BANK LTD	US\$ 25.0	0.250	05-00	CREDIT SUISSE WHITE WELD LTD MORGAN GUARANTY & PARTNERS LTD S.G. WARBURG & CO LTD BK OF TOKYO (HOLLAND) NV BQ DE PARIS ET DES PAYS-BAS DEVELOPMENT BANK OF SINGAPORE LTD DRESDNER BANK AG JARDINE FLEMING & CO LTD MORGAN GRENFELL (ASIA) LTD UNITED CHASE MERCHANT BANKERS LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.000 (MIN)  0.250 (AVG)			
76B0302 (CONSISTENT) REPUBLIC OF SINGAPORE	Y 10,000.0 ( 33.9)	8.900	12-00	DAIWA SECURITIES CO LTD NOMURA SECURITIES CO LTD NIKKO SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.900 (AVG)			
					\$ 70.9
<u>SOUTH AFRICA</u>					
76E5420 (CONSISTENT) REPUBLIC OF SOUTH AFRICA	US\$ 110.0	1.875	05-00	CITIBANK NA	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.875 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SOUTH AFRICA</u>					
76E5421 (CONSISTENT) 11/--/76	DM 71.0	9.750	03-06	COMMERZBANK AG DRESDNER BANK AG	
STRATEGIC OIL FUND (REPUBLIC OF SOUTH AFRICA)	( 29.4)				
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		9.750 (AVG)			
					\$ 139.4 -----
<u>SPAIN</u>					
76E5426 (CONSISTENT) 10/--/76	US\$ 50.0	1.675	05-00	BC DE BILBAO BC URQUITO BC DE VIZCAYA BC HISPANO AMERICANO BC ARABE ESPANOL BANKERS TRUST INT. LTD CHEMICAL BANK	
ALTOS HORNOS DE VIZCAYA SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.875 (AVG)			
76E5429 (CONSISTENT) 10/--/76	DM 60.0	1.625	05-00	COMMERZBANK AG AMSTERDAM-ROTTERDAM BANK NV LLOYDS BANK INT. LTD	
EMPRESA NACIONAL DEL PETROLEO SA	( 24.7)				
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.625 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
SPAIN					
76E5466 (CONSISTENT)      10/--/76	US\$      18.0	1.625 1.750	07-00	LLOYDS BANK INT. LTD CITIBANK NA DEUTSCHE BANK AG (LONDON)	
ERTISA SA (UNION EXPLOSIVOS RIO TINTO SA)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
1.705 (AVG)					
76E5427 (CONSISTENT)      10/--/76	US\$      30.0	1.625	05-00	EUROPEAN BANKING CO LTD CHASE MANHATTAN LTD GIROZ. & BK DER OEST. SPARKASSEN AG INT. COMMERCIAL BANK LTD KREDIETBANK SA LUXEMBOURGEOISE	
FUERZAS ELECTRICAS DEL NOROESTE SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
1.625 (AVG)					
76E5428 (CONSISTENT)      10/--/76	DM      25.0	N.A.	05-00	BQ EUROPEENNE DE CREDIT SA INDUSTRIEKREDITBANK AG SOCIETE GENERALE DE BANQUE SA	
FUERZAS ELECTRICAS DEL NOROESTE SA					
(      10.3)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			SPAIN -----		
76B0235 (CONSISTENT) VIZCAYA INT. NV (BC DE VIZCAYA SA) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	10/28/76 US\$ 25.0	0.250	05-00	BANKERS TRUST INT. LTD WESTDEUTSCHE LANDESBK GIROZENTRALE BC DE VIZCAYA BQ NATIONALE DE PARIS UNION BANK OF SWIT. (SECURITIES) LTD	
		7.250 (MIN)			
		0.250 (AVG)			
76E5458 (CONSISTENT) AUTOPISTAS DEL MARE NOSTRUM SA	11/--/76 DM 57.0 ( 23.5)	N.A.	05-00	DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK NORDDEUTSCHE LANDESBANK GIROZENTRALE BC CENTRAL SA MANUFACTURERS HANOVER LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					
76E5432 (CONSISTENT) AVIACION Y COMERCIO SA	11/--/76 US\$ 12.0	1.500	05-00	CHASE MANHATTAN LTD ATLANTIC INT. BANK LTD SECURITY PACIFIC BANK	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5434 (CONSISTENT) 11/--/76 FUERZAS ELECTRICAS DE CATALUNA SA	US\$ 40.0	1.625	06-00	CITICORP INT. GROUP BANKERS TRUST INT. LTD FIRST CHICAGO LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.625 (AVG)			
76E5433 (CONSISTENT) 11/--/76 HIDROELECTRICA DE CATALUNA SA	US\$ 30.0	1.625	06-00	CHASE MANHATTAN LTD INTERUNION-BANQUE LLOYDS BANK INT. LTD NATIONAL WESTMINSTER BANK LTD ORION BANK LTD SECURITY PACIFIC BANK	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.625 (AVG)			
76B0454 (CONSISTENT) 11/12/76 POPULAR ESPANOL INTERNATIONAL NV (BC POPULAR ESPANOL SA)	US\$ 25.0	0.250	05-00	BANKERS TRUST INT. LTD BQ BRUXELLES LAMBERT SA BQ DE L'INDOCHINE & DE SUEZ CREDIT COMMERCIAL DE FRANCE DRESDNER BANK AG FIRST CHICAGO LTD POPULAR ESPANOL LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.250 (MIN) 0.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0439 (CONSISTENT) 11/26/76	SWF 35.0	7.250	05-00	SCDITIC SA	
AUTOPISTAS DE BARCELONA SA (SPANISH STATE)	( 14.3)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		7.250 (AVG)			
76B0296 (CONSISTENT) 11/26/76	US\$ 50.0	9.250	07-00	SMITH, BARNEY, HARRIS UPHAM & CO INC BC DE BILBAO BQ ARABE ET INT. D'INVESTISSEMENT CAISSE DES DEPOTS ET CONSIGNATIONS SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBANK GIROZENTRALE BC DELLA SVIZZERA ITALIANA	
RED NAC. DE FERROCARRILES ESPANOLES (SPANISH STATE)					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		9.250 (AVG)			
76E5425 (CONSISTENT) 12/--/76	US\$ 55.0	N.A.	05-00	SMITH, BARNEY & CO INC BQ LOUIS DREYFUS ARAB & MORGAN GRENFELL FIN. CO LTD BC URQUIJO HISPANO AMERICANO LTD BQ NATIONALE DE PARIS BERLINER HANDELS & FRANKFURTER BANK NATIONAL WESTMINSTER BANK LTD TRADE DEVELOPMENT BANK	
ALTOS HORNOS DE VIZCAYA SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5424 (CONSISTENT) 12/--/76	US\$ 50.0	1.250	05-00	MANUFACTURERS HANOVER LTD BC CENTRAL SA (UK) BC ARABE ESPANOL BQ EUROPEENNE DE TOKYO SA MARINE MIDLAND BANK MIDLAND & INT. BANKS LTD REPUBLIC NATIONAL BANK OF NEW YORK SHAWMUT BANK OF BOSTON NA	
AUTOPISTAS DEL MARE NOSTRUM SA (BC CENTRAL SA)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.250 (AVG)			
76E5422 (CONSISTENT) 12/--/76	US\$ 15.0	1.750	05-00	BC MAS SARDA BC ARABE ESPANOL BC DE BILBAO BQ EUROPEENNE DE CREDIT SA SOCIETE GENERALE DE BQ SA (SPAIN)	
HISPANO FRANCESA DE ENERGIA NUCLEAR					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.750 (AVG)			
76B0347 (CONSISTENT) 12/03/76	US\$ 25.0	0.250	05-00	CREDIT SUISSE WHITE WELD LTD BC URQUIJO HISPANO AMERICANO LTD BARING BROTHERS & CO LTD BERLINER HANDELS & FRANKFURTER BANK COMMERZBANK AG EUROPEAN BANKING CO LTD KUHN, LOEP & CO INT. J. HENRY SCHRODER WAGG & CO LTD SOCIETE GENERALE PLUS TWO OTHERS	
URQUIJO INTERNATIONAL NV (BC URQUIJO SA)					
INTERNATIONAL BOND (COMPLETED)		7.250 (MIN)			
PUBLIC OFFERING		0.250 (AVG)			

\$ 497.9

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			SUDAN -----		
76E5435 (CONSISTENT)                      12/--/76	US\$            12.0	2.500	05-00	CITICORP INT. GROUP FIRST CHICAGO LTD UBAF FINANCIAL SERVICES LTD	
DEMOCRATIC REPUBLIC OF THE SUDAN (BK OF SUDAN)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		2.500 (AVG)			\$      12.0 -----
			SWEDEN -----		
76E5439 (CONSISTENT)                      10/--/76	US\$            40.0	N.A.	07-00	SKANDINAVISKA ENSKILDA BANKEN	
BOLIDEN AB					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK					
76E5438 (CONSISTENT)                      10/--/76	US\$            13.2	N.A.	07-00	HAMBROS BANK LTD SKANDINAVISKA ENSKILDA BANKEN	
ESSELETE AB					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0239 (CONSISTENT) SWEDISH EXPORT CREDIT CORP	10/11/76	US\$ 25.0	7.875	07-00	PKBANKEN S.G. WARBURG & CO LTD	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT			7.875 (AVG)			
76B0238 (CONSISTENT) KOMMUNLANEINSTITUTET AB	10/14/76	DM 40.0 ( 16.5)	8.000	08-00	DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK PKBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN GOETABANKEN COMMERZBANK AG DEUTSCHE BANK AG DRESDNER BANK AG KUWAIT FOREIGN TRADING & INV. CO SAK PLUS TWO OTHERS	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			8.000 (AVG)			
76B0237 (CONSISTENT) MO OCH DOMSJOE AB	10/15/76	US\$ 35.0	9.000	10-00	SMITH, BARNEY, HARRIS UPHAM & CO INC SVENSKA HANDELSBANKEN BQ ARABE ET INT. D'INVESTISSEMENT KREDIETBANK SA LUXEMBOURGEOISE UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			9.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0236 (CONSISTENT) KOCKUMS MEKANISKA VERKSTADS AB (KINGDOM OF SWEDEN) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	10/27/76 US\$ 50.0	8.000 SWEDEN ----- 8.000 (AVG)	07-00	HAMBROS BANK LTD SKANDINAVISKA ENSKILDA BANKEN BQ DE PARIS ET DES PAYS-BAS CITICORP INT. BANK LTD CREDIT SUISSE WHITE WELD LTD KIDDER, PEABODY INT. LTD KUHN, LOEB & CO INT. SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
76E5440 (CONSISTENT) HOLMENS BRUK AB EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	11/--/76 US\$ 15.0	N.A.	07-00	SKANDINAVISKA ENSKILDA BANKEN HAMBROS BANK LTD SCANDINAVIAN BANK LTD	
76B0441 (CONSISTENT) ASEA AB FOREIGN BOND (COMPLETED) PUBLIC OFFERING	11/03/76 SWF 80.0 ( 32.8)	5.750	15-00	SOCIETE DE BANQUE SUISSE CREDIT SUISSE UNION DE BANQUES SUISSES	
		5.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0297 (CONSISTENT) UDDEVALLAVARVET AB (KINGDOM OF SWEDEN) INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	11/09/76 US\$ 30.0	7.750	07-00	PKBANKEN S.G. WARBURG & CO LTD	
		SWEDEN ----- 7.750 (AVG)			
76B0298 (CONSISTENT) SKANDINAVISKA ENSKILDA BANKEN INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	11/19/76 US\$ 40.0	9.000	15-00	MORGAN STANLEY INT. SKANDINAVISKA ENSKILDA BANKEN CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
		9.000 (AVG)			
76B0455 (CONSISTENT) SODRA SKOGSAGARNA AB (SODRA SKOGSAGARNA EKONOMISK FOR. *1) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	11/24/76 US\$ 20.0	9.500	10-00	SKANDINAVISKA ENSKILDA BANKEN HAMBROS BANK LTD SVENSKA HANDELSBANKEN DEUTSCHE BANK AG SWISS BANK CORP (OVERSEAS) LTD	
		9.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0440 (CONSISTENT) CITY OF GOTEBOG	11/26/76 SWF 70.0 ( 28.7)	5.625	08-00	BQ POPULAIRE SUISSE BK JULIUS BAR & CO AG SODITIC SA	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.625 (AVG)			
76E5455 (CONSISTENT) ASSI	12/--/76 US\$ 50.0	1.125 1.250	07-00	PRIVAT KREDIT BANK HAMBROS BANK LTD SVENSKA HANDELSBANKEN	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.214 (AVG)			
76E5454 (CONSISTENT) MO OCH DOMSJOE AB	12/--/76 US\$ 25.0	1.312	07-00	SVENSKA HANDELSBANKEN BK OF AMERICA MANUFACTURERS HANOVER LTD KREDIETBANK SA LUXEMBOURGEOISE WESTDEUTSCHE LANDESBK GIROZENTRALE	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.312 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5436 (CONSISTENT) 12/--/76 SWEDISH PULP & PAPER ASSOCIATION	US\$ 105.7	0.875	02-06	GOETABANKEN POST- OCH KREDIETBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		0.875 (AVG)			
76E5437 (CONSISTENT) 12/--/76 UDDEHOLM	US\$ 27.5	N.A.	07-00	SKANDINAVISKA ENSKILDA BANKEN CITIBANK NA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					
76B0335 (CONSISTENT) 12/07/76 AB GOETAVERKEN (KINGDOM OF SWEDEN) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	US\$ 40.0	8.000	05-00	ORION BANK LTD CREDIT SUISSE WHITE WELD LTD PKBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
		8.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SWEDEN</u>					
76B0336 (CONSISTENT) AB GOETAVERKEN (KINGDOM OF SWEDEN) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/07/76 US\$ 30.0	8.250	08-00	ORION BANK LTD CREDIT SUISSE WHITE WELD LTD PKBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	\$ 624.4 -----
		8.250 (AVG)			
<u>SWITZERLAND</u>					
76B0349 (CONSISTENT) SANDOZ OVERSEAS LTD (SANDOZ LTD) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/07/76 US\$ 64.0	4.750	12-00	CREDIT SUISSE WHITE WELD LTD UNION BANK OF SWIT. (SECURITIES) LTD SWISS BANK CORP (OVERSEAS) LTD	\$ 64.0 -----
		4.750 (AVG)			
<u>UNALL. BORROWERS</u>					
76B0357 (CONSISTENT) ADELA INVESTMENT CO SA FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	12/--/76 SWF ( 6.1)	5.750	05-00	N.A.	
		5.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
					<u>UNALL. BORROWERS</u>
76B0307 (CONSISTENT) 12/09/76	SWF 80.0	5.500	15-00	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
SCANDINAVIAN AIRLINES SYSTEM	( 32.7)				
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.500 (AVG)			\$ <u>36.8</u>
					<u>UNITED ARAB EMIRATES</u>
76E5441 (CONSISTENT) 11/--/76	US\$ 225.0	1.625	06-00	MORGAN GRENFELL & CO LTD LLOYDS BANK INT. LTD ARAB & MORGAN GRENFELL FIN. CO LTD WARDLEY MIDDLE EAST LTD AM. EXPRESS MIDDLE EAST DEV. CO SAL BQ ARABE ET INT. D'INVESTISSEMENT CROCKER NATIONAL BANK MORGAN GUARANTY TRUST CO. SWISS BANK CORP PLUS SIX OTHERS	
RULER OF DUBAI					
EUROCURRENCY CREDIT (COMPLETED) SYNDICATE OF BANKS		1.625 (AVG)			
76E5456 (CONSISTENT) 12/--/76	US\$ 25.0	1.625	05-00	UNION DE BQ ARABES ET FRANCAISES	
EMIRATE OF SHARJAH					
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.625 (AVG)			\$ <u>250.0</u>

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
UNITED KINGDOM					
76E5442 (CONSISTENT) ELECTRICITY COUNCIL (H.M. TREASURY) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	11/--/76 US\$ 500.0	1.250	05-06	CITICORP INT. GROUP NATIONAL WESTMINSTER BANK LTD BK OF NOVA SCOTIA BANKERS TRUST INT. LTD SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE	
		1.250 (AVG)			
76E5443 (CONSISTENT) TRAFALGAR HOUSE INVESTMENTS LTD EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	11/--/76 US\$ 50.0	N.A.	05-00	BARCLAYS BANK INT. LTD CHEMICAL BANK FIRST NATIONAL BANK OF BOSTON	
76B0456 (CONSISTENT) MIDLAND INT. FINANCIAL SERVICES BV (MIDLAND BANK LTD) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	11/19/76 US\$ 75.0	8.750	10-00	EUROPEAN BANKING CO LTD SAMUEL MONTAGU & CO LTD CREDIT SUISSE WHITE WELD LTD AMSTERDAM-ROTTERDAM BANK NV BC COMMERCIALE ITALIANA CREDITANSTALT-BANKVEREIN DEUTSCHE BANK AG M. LYNCH INT. & CO NOMURA EUROPE NV PLUS FOUR OTHERS	
		8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
UNITED KINGDOM					
76B0299 (CONSISTENT) 11/24/76 SOUTH OF SCOTLAND ELECTRICITY BOARD (H.M. TREASURY) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	US\$ 75.0	8.250	05-00	FIRST BOSTON (EUROPE) LTD AMSTERDAM-ROTTERDAM BANK NV BK OF TOKYO (HOLLAND) NV BQ BRUXELLES LAMBERT SA BQ NATIONALE DE PARIS CHASE MANHATTAN LTD EUROPEAN BANKING CO LTD J. HENRY SCHRODER WAGG & CO LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
		8.250 (AVG)			
76B0361 (CONSISTENT) 12/08/76 J-M POULTRY PACKING CO (IMPERIAL GROUP LTD) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	US\$ 18.0	N.A.	N.A.	LEHMAN BROTHERS INC	
76B0337 (CONSISTENT) 12/14/76 I.C.I. INT. FINANCE LTD (IMPERIAL CHEMICAL INDUSTRIES LTD) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	DM 100.0 ( 41.9)	7.500	10-00	DRESDNER BANK AG BERLINER HANDELS & FRANKFURTER BANK DEUTSCHE BANK AG	
		7.500 (AVG)			

\$ 759.9

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		UNITED STATES -----			
76E5444 (CONSISTENT) 10/--/76 CLEVELAND ELECTRIC ILLUMINATING CO	US\$ 30.0	1.250	02-00	CREDIT SUISSE WHITE WELD LTD	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.250 (AVG)			
76B0457 (CONSISTENT) 11/17/76 FCI INTERNATIONAL FINANCE LTD (FAIRCHILD CAMERA & INSTRUMENT CORP)	US\$ 20.0	5.750	15-00	SALOMON BROTHERS INT. LTD KIDDER, PEABODY INT. LTD HAMBROS BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		5.750 (AVG)			
76B0300 (CONSISTENT) 11/26/76 DOW CHEMICAL FINANCE NV (DOW CHEMICAL CO)	US\$ 120.0	8.000	10-00	EUROPEAN BANKING CO LTD DEUTSCHE BANK AG AMSTERDAM-ROTTERDAM BANK NV SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		8.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNITED STATES</u>						
76B0338 (CONSISTENT) IU OVERSEAS FINANCE NV (IU INT. CORP) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	12/02/76	US\$ 30.0	9.000	07-00	S.G. WARBURG & CO LTD HAMBROS BANK LTD BQ DE PARIS ET DES PAYS-BAS CREDIT SUISSE WHITE WELD LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	<u>\$ 200.0</u>
			9.000 (AVG)			
<u>VENEZUELA</u>						
76E5445 (CONSISTENT) REPUBLIC OF VENEZUELA EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	10/--/76	US\$ 1,000.0	1.125	07-00	MORGAN GUARANTY TRUST CO CITICORP INT. GROUP COMMERZBANK AG CHEMICAL BANK ROYAL BANK OF CANADA CONT. ILL. NAT. BK & TRUST CHICAGO SOCIETE GENERALE ALGEMENE BANK NEDERLAND NV UNION BANK OF SWITZERLAND	
			1.125 (AVG)			
76E5446 (CONSISTENT) ALUMINIO DEL CARONI SA EUROCURRENCY CREDIT (SIGNED) SINGLE BANK	12/--/76	US\$ 45.0	N.A.	N.A.	CHASE MANHATTAN LTD	
						<u>\$ 1,045.0</u>

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
FOURTH QUARTER, 1973

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
YUGOSLAVIA					
76B0240 (CONSISTENT) 10/21/76 PRIVREDNA BANKA SARAJEVO (SOC. REP. OF BOSNIA & HERZEGOVINA) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	KD 5.0 ( 17.2)	9.250	06-00	KUWAIT INT. FINANCE CO SAK BK OF CREDIT & COMMERCE INT. SA UNION DE BQ ARABES ET FRANCAISES UBAF FINANCIAL SERVICES LTD ARAB TRUST CO KSC CITICORP INT. BANK LTD CREDIT LYONNAIS NIKKO SECURITIES CO (EUROPE) LTD BK OF CREDIT & COM. INT.(O'SEAS) LTD	
		9.250 (AVG)			
76E5448 (CONSISTENT) 11/--/76 INVESTICIONA BANKA TITOGRA (SOCIALIST REPUBLIC OF MONTENEGRO) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 23.5	N.A.	05-06	UNION DE BQ ARABES ET FRANCAISES	
76E5447 (CONSISTENT) 12/--/76 PETROL LJUBLJANA TOZO ZEMELJSKI PLIN (LJUBLJANSKA BANKA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 60.0	1.750	05-00	BANKERS TRUST INT. LTD ALGEMENE BANK NEDERLAND NV BQ NATIONALE DE PARIS CHASE MANHATTAN LTD MORGAN GUARANTY TRUST CO	
		1.750 (AVG)			
					\$ 100.7



-133-

This PAGE BLANK

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>AUSTRIA</u>						
<u>EUROPEAN INVEST BANK</u>						
76B0200      10/11/76	\$    350.0	8.000 (1)	97.250	10/20/1986	CREDITANSTALT-BANKVEREIN GIROZ. & BK DER OEST. SPARKASSEN AG OESTERREICHISCHE LAENDERBANK AG	
EUROPEAN INVESTMENT BANK	(    20.3)		( 8.248)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				
<u>IDB</u>						
76B0301      12/13/76	\$    300.0	8.000 (1)	97.250	12/17/1986	CREDITANSTALT-BANKVEREIN GIROZ. & BK DER OEST. SPARKASSEN AG OESTERREICHISCHE LAENDERBANK AG	
INTER-AMERICAN DEVELOPMENT BANK	(    17.7)		( 8.248)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				
						\$    38.0
<u>GERMANY, FED. REP. OF</u>						
<u>IBRD</u>						
76B0261      10/28/76	DM    200.0	8.125 (1)	99.000	12/01/1985	BAYERISCHE LANDESBANK GIROZENTRALE	
INT. BANK FOR RECONSTRUCTION & DEV.	(    82.3)		( 8.122)	(09-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.125 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>GERMANY, FED.REP. OF</u>						
IBRD						
76B0260      11/22/76	DM      200.0	6.750 (1)	99.500	12/01/1983	DEUTSCHE BANK AG DRESDNER BANK AG	
INT. BANK FOR RECONSTRUCTION & DEV.	(    83.0)		( 6.729)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND						
6.750 (AVG)						
IBRD						
76B0325      12/22/76	DM      250.0	7.000 (1)	99.000	01/01/1987	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG	
INT. BANK FOR RECONSTRUCTION & DEV.	(    104.8)		( 7.011)	(11-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND						
7.000 (AVG)						
IDB						
76B0326      12/08/76	DM      100.0	7.000 (1)	99.500	01/01/1987	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG	
INTER-AMERICAN DEVELOPMENT BANK	(    41.9)		( 6.946)	(11-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND						
7.000 (AVG)						

\$ 312.0

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
JAPAN -----						
<b>BRAZIL</b> -----						
76B0400      10/04/76	Y 10,000.0	9.000 (2)	99.000	10/13/1986	NOMURA SECURITIES CO LTD DAIWA SECURITIES CO LTD NIKKO SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
FEDERATIVE REPUBLIC OF BRAZIL	( 34.4)		( 9.155)	(10-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
<b>DENMARK</b> -----						
76B0262      11/22/76	Y 10,000.0	9.000 (2)	100.000	11/30/1988	NOMURA SECURITIES CO LTD NIKKO SECURITIES CO LTD DAIWA SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
KINGDOM OF DENMARK	( 33.9)		( 9.000)	(12-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
<b>SINGAPORE</b> -----						
76B0302      12/17/76	Y 10,000.0	8.900 (2)	100.000	12/27/1988	DAIWA SECURITIES CO LTD NOMURA SECURITIES CO LTD NIKKO SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
REPUBLIC OF SINGAPORE	( 33.9)		( 8.900)	(12-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.900 (AVG)				

\$ 102.2

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>LUXEMBOURG</u>						
<u>ECSC</u>						
76B0201 10/11/76 EUROPEAN COAL & STEEL COMMUNITY	LUXF 500.0 ( 13.4)	9.500 (1)	100.000 ( 9.284)	11/05/1984 (08-00)	BQ GENERALE DU LUXEMBOURG SA BQ INT. A LUXEMBOURG SA KREDIETBANK SA LUXEMBOURGEOISE CAISSE D'EPARGNE DE L'ETAT BQ LAMBERT-LUXEMBOURG SA SOCIETE GEN. ALSACIENNE BQ (LUX.)	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION		9.500 (AVG)				
PUBLIC OFFERING STRAIGHT BOND						
<u>EUROPEAN INVEST BANK</u>						
76B0324 12/07/76 EUROPEAN INVESTMENT BANK	LUXF 500.0 ( 13.7)	9.000 (1)	100.000 ( 8.806)	12/22/1984 (08-00)	BQ GENERALE DU LUXEMBOURG SA BQ INT. A LUXEMBOURG SA KREDIETBANK SA LUXEMBOURGEOISE BQ LAMBERT-LUXEMBOURG SA CAISSE D'EPARGNE DE L'ETAT BQ DE PARIS ET DES PAYS-BAS (LUX.) CRED. IND. ALSACE ET LORRAINE (LUX.) SOCIETE GEN. ALSACIENNE BQ (LUX.)	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION		9.000 (AVG)				
PUBLIC OFFERING STRAIGHT BOND						
						\$ 27.1
<u>SAUDI ARABIA</u>						
<u>IBRD</u>						
76B0360 12/20/76 INT. BANK FOR RECONSTRUCTION & DEV.	US\$ 60.0	7.800 (2)	99.550 ( 7.866)	12/01/1986 (10-00)	N.A.	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION		7.800 (AVG)				
PRIVATE PLACEMENT 'SPECIAL' PLACEMENT						
						\$ 60.0

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>AUSTRIA</u>						
76B0203 10/01/76	SWF 60.0	5.750 (1)	99.000	10/20/1990	BQ POPULAIRE SUISSE UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE CREDIT SUISSE	
NIEDEROEST. ELEKTRIZITAETSWERKE AG (LAND OF NIEDEROESTERREICHISCH)	( 24.5)		( 5.773)	(14-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND						
5.750 (AVG)						
<u>AUSTRIA</u>						
76B0202 10/19/76	SWF 60.0	5.750 (1)	99.500	10/29/1990	BQ VON ERNST & CIE AG HANDELSBANK N.W. (ZURICH) BC DEL GOTTARDO BQ PRIVEE SA LA ROCHE & CO SCHWEIZ. HYPOTHEKEN & HANDELSBANK BC DELLA SVIZZERA ITALIANA BQ DE PARIS ET DES PAYS-BAS (SUISSE)	
DESTERREICHISCHE KONTROLLBANK AG (REPUBLIC OF AUSTRIA)	( 24.5)		( 5.721)	(14-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND						
5.750 (AVG)						
<u>AUSTRIA</u>						
76B0241 10/22/76	SWF 45.0	5.750 (1)	100.000	--/--/1983	BQ LEU SA VOLKSBANK	
GIROZ. & BK DER DEST. SPARKASSEN AG	( 18.4)		( 5.670)	(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
5.750 (AVG)						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
<u>AUSTRIA</u> -----						
76B0401      10/22/76	SWF      30.0	5.750 (1)	100.000	--/--/1983	SWISS BANK CORP	
PHYRNAUTOBAHN AG (REPUBLIC OF AUSTRIA)	(    12.2)		( 5.670)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		5.750 (AVG)				
<u>AUSTRIA</u> -----						
76B0340      11/22/76	SWF      100.0	5.750 (1)	100.000	--/--/1984	SWISS BANK CORP	
REPUBLIC OF AUSTRIA	(    41.0)		( 5.670)	(08-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		5.750 (AVG)				
<u>AUSTRIA</u> -----						
76B0263      11/25/76	SWF      60.0	5.500 (1)	99.250	12/15/1990	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
VORARLBERGER KRAFTWERKE AG (LAND OF VORARLBERG)	(    24.6)		( 5.503)	(14-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		5.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>AUSTRIA</u>						
76B0363 12/--/76	SWF 15.0	5.750 (1)	100.000	--/--/1983	N.A.	
ARLBERG STRASSENTUNNEL	( 6.1)		( 5.670)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND						
5.750 (AVG)						
<u>AUSTRIA</u>						
76B0362 12/--/76	SWF 80.0	5.750 (1)	100.000	--/--/1983	N.A.	
TIROLER WASSERKRAFTWERKE AG	( 32.7)		( 5.670)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND						
5.750 (AVG)						
<u>AUSTRIA</u>						
76B0339 12/10/76	SWF 20.0	5.250 (1)	100.000	--/--/1981	CREDIT SUISSE	
OBERDESTERREICHISCHE FERNGAS GMBH	( 8.2)		( 5.183)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND						
5.250 (AVG)						



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
CANADA						
----- 7680303 12/03/76	SWF 300.0	5.375 (1)	100.000	12/23/1981	CREDIT SUISSE	
HYDRO-QUEBEC +2 (PROVINCE OF QUEBEC)	( 122.5)		( 5.305)	(05-00)	UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		5.375 (AVG)				
COUNCIL OF EUROPE						
----- 7680242 10/29/76	SWF 30.0	7.000 (1)	101.500	--/--/1983	SOCIETE GENERALE DE BANQUE SA (ZUR.)	
COUNCIL OF EUROPE	( 12.2)		( 6.615)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				
COUNCIL OF EUROPE						
----- 7680304 12/07/76	SWF 50.0	6.000 (1)	100.250	12/15/1988	BC DEL GOTTARDO	
COUNCIL OF EUROPE	( 20.4)		( 5.884)	(12-00)	HANDELSBANK N.W. (ZURICH) BQ VON ERNST & CIE AG BQ PRIVEE SA LA ROCHE & CO SCHWEIZ. HYPOTHEKEN & HANDELSBANK BC DELLA SVIZZERA ITALIANA BQ DE PARIS ET DES PAYS-BAS (SUISSE)	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		6.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
DENMARK						
----- 76B0243      10/18/76	SWF      80.0	6.125 (1)	100.000	--/--/1984	CREDIT SUISSE	
DEN DANSKE BANK AS	(    32.7)		( 6.034)	(08-00)	SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
		6.125 (AVG)				
DENMARK						
----- 76B0204      10/18/76	SWF      200.0	6.000 (1)	100.000	--/--/1982	SWISS BANK CORP	
KINGDOM OF DENMARK	(    81.7)		( 5.913)	(06-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND						
		6.000 (AVG)				
DENMARK						
----- 76B0352      12/--/76	SWF      60.0	5.000 (1)	100.000	--/--/1982	N.A.	
COPENHAGEN HANDELSBANK	(    24.5)		( 4.939)	(06-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
		5.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>DENMARK</u>						
76B0353      12/--/76	SWF      80.0	6.000 (1)	100.000	--/--/1984	N.A.	
DEN DANSKE BANK AS	(      32.7)		( 5.913)	(08-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				
<u>DENMARK</u>						
76B0354      12/--/76	SWF      25.0	6.250 (1)	100.000	--/--/1983	N.A.	
SCANDINAVIAN HOLIDAY CENT.COPENHAGEN	(      10.2)		( 6.155)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		6.250 (AVG)				
<u>DENMARK</u>						
76B0305      12/17/76	SWF      60.0	5.500 (1)	99.000	01/10/1992	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
JUTLAND TELEPHONE CO LTD	(      24.5)		( 5.524)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		5.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
ECSC ----- 76B0264 11/12/76	SWF 80.0	5.750 (1)	100.000	11/29/1991	UNION DE BANQUES SUISES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
EUROPEAN COAL & STEEL COMMUNITY	( 32.8)		( 5.670)	(15-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		5.750 (AVG)				
EUROPEAN INVEST BANK ----- 76B0205 10/--/76	SWF 30.0	5.875 (1)	100.000	--/--/1983	SODITIC SA	
EUROPEAN INVESTMENT BANK	( 12.2)		( 5.791)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		5.875 (AVG)				
FRANCE ----- 76B0207 10/11/76	SWF 80.0	5.750 (1)	99.500	10/25/1991	UNION DE BANQUES SUISES SOCIETE DE BANQUE SUISSE CREDIT SUISSE	
CAISSE CENTRALE DE COOPERATION ECON. (REPUBLIC OF FRANCE)	( 32.7)		( 5.719)	(15-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		5.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>FRANCE</u>						
76B0206 10/15/76	SWF 100.0	5.625 (1)	100.000	--/--/1982	SODITIC SA BQ LEU SA VOLKSBANK NORDFINANZ-BANK (ZURICH)	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 40.8)		( 5.548)	(06-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT		5.625 (AVG)				
PRIVATE PLACEMENT STRAIGHT BOND						
<u>FRANCE</u>						
76B0430 11/--/76	SWF 30.0	6.000 (1)	100.000	--/--/1984	SWISS BANK CORP	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 12.3)		( 5.913)	(08-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT		6.000 (AVG)				
PRIVATE PLACEMENT STRAIGHT BOND						
<u>FRANCE</u>						
76B0431 11/--/76	SWF 35.0	5.750 (1)	100.000	--/--/1982	SWISS BANK CORP	
SOC. NAT. CHEMINS DE FER FRANCAIS	( 14.3)		( 5.670)	(06-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT		5.750 (AVG)				
PRIVATE PLACEMENT STRAIGHT BOND						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>FRANCE</u>						
76B0432      11/--/76	SWF      35.0	5.250 (1)	100.000	--/--/1980	SWISS BANK CORP	
SDC. NAT. CHEMINS DE FER FRANCAIS	(    14.3)		( 5.183)	(04-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND						
		5.250 (AVG)				
<u>FRANCE</u>						
76B0355      12/--/76	SWF      60.0	5.750 (1)	100.000	--/--/1981	SWISS BANK CORP	
GROUPEMENT DE L'IND. SIDERURGIQUE SA	(    24.5)		( 5.670)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND						
		5.750 (AVG)				
<u>GERMANY, FED. REP. OF</u>						
76B0433      11/05/76	SWF      20.0	6.000 (1)	100.375	05/--/1982	N.A.	
MESSERSCHMITT-BELLKOW BLOHM GMBH	(    8.2)		( 5.833)	(05-06)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND						
		6.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>GERMANY, FED.REP. OF</u>						
76B0265      11/05/76	SWF      100.0	7.500 (1)	100.000	--/--/1983	N.A.	
VEBA AG	(      41.0)		( 7.364)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		7.500 (AVG)				
<u>IDB</u>						
76B0208      10/01/76	SWF      150.0	6.250 (1)	100.000	--/--/1983	CREDIT SUISSE	
INTER-AMERICAN DEVELOPMENT BANK	(      61.2)		( 6.155)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		6.250 (AVG)				
<u>JAPAN</u>						
76B0244      10/--/76	SWF      50.0	5.250 (1)	100.000	--/--/1983	N.A.	
TAISEI CONSTRUCTION CO LTD	(      20.4)		( 5.183)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT CONVERTIBLE BOND		5.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
JAPAN						
76B0437 11/--/76	SWF 30.0	5.500 (1)	100.000	--/--/1981	N.A.	
NIJGATA ENGINEERING CO LTD	( 12.3)		( 5.426)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		5.500 (AVG)				
JAPAN						
76B0436 11/05/76	SWF 40.0	6.000 (1)	100.000	--/--/1981	N.A.	
K LINE HOLDING LUXEMBOURG SA (KAWASAKI, KAISHA & DAI-CHI KANGYO BK)	( 16.4)		( 5.913)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				
JAPAN						
76B0438 11/26/76	SWF 35.0	5.500 (2)	100.000	09/30/1982	UNICN DE BANQUES SUISES CREDIT SUISSE	
FURUKAMA ELECTRIC CO	( 14.3)		( 5.500)	(06-00)		
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT CONVERTIBLE BOND		5.500 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>JAPAN</u>						
76B0341 12/03/76	SWF 100.0	5.125 (2)	100.000	09/30/1982	N.A.	
FUJITSU LTD	( 40.8)		( 5.125)	(06-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY		5.125 (AVG)				
PRIVATE PLACEMENT CONVERTIBLE BOND						
<u>JAPAN</u>						
76B0435 12/08/76	SWF 30.0	5.250 (2)	100.000	09/--/1982	CREDIT SUISSE	
ESAI CO LTD	( 12.2)		( 5.250)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY		5.250 (AVG)				
PRIVATE PLACEMENT CONVERTIBLE BOND						
<u>JAPAN</u>						
76B0434 12/10/76	SWF 30.0	5.750 (1)	100.000	--/--/1981	CREDIT SUISSE	
NIPPON SCHINBAN CO LTD (SANWA BANK LTD)	( 12.2)		( 5.670)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY		5.750 (AVG)				
PRIVATE PLACEMENT STRAIGHT BOND						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>LUXEMBOURG</u>						
76B0306      12/01/76	SWF      80.0	5.500 (1)	99.250	01/20/1992	SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISES CREDIT SUISSE	
ARBED FINANCE SA (ARBED SA)	(    32.7)		( 5.499)	(15-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		5.500 (AVG)				
<u>MEXICO</u>						
76B0209      10/08/76	SWF      50.0	7.000 (1)	100.500	--/--/1981	BQ LEU SA	
TELEFONOS DE MEXICO SA	(    20.4)		( 6.764)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				
<u>MEXICO</u>						
76B0266      11/05/76	SWF      50.0	7.000 (1)	100.500	--/--/1981	N.A.	
NACIONAL FINANCIERA SA (UNITED MEXICAN STATES)	(    20.5)		( 6.764)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>NETHERLANDS</u>						
76B0358 12/--/76	SWF 25.0	5.750 (1)	100.000	--/--/1983	N.A.	
NV NEDERLANDSCHE SCHEEPVAART UNIE	( 10.2)		( 5.670)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		5.750 (AVG)				
<u>NORWAY</u>						
76B0245 10/--/76	SWF 45.0	5.500 (1)	100.000	--/--/1981	N.A.	
NORGES KOMMUNALBANK	( 18.4)		( 5.426)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		5.500 (AVG)				
<u>NORWAY</u>						
76B0211 10/14/76	SWF 20.0	5.750 (1)	99.250	10/29/1991	CLARIDEN BANK NORDFINANZ-BANK (ZURICH) KREDIETBANK (SUISSE) SA	
SIRA-KVINA KRAFTSELSKAP	( 8.2)		( 5.744)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		5.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>NORWAY</u>						
76B0210      10/25/76	SWF      80.0	5.750 (1)	99.500	11/15/1991	CREDIT SUISSE SOCIETE DE BANQUE SUISSSE UNION DE BANQUES SUISSSES	
CITY OF OSLO	(    32.7)		( 5.719)	(15-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		5.750 (AVG)				
<u>NORWAY</u>						
76B0267      11/26/76	SWF      60.0	5.500 (1)	99.500	12/14/1991	BQ GUTZWILLER, KURZ, BUNGENER, SA	
NORGES KOMMUNALBANK (KINGDOM OF NORWAY)	(    24.6)		( 5.475)	(15-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		5.500 (AVG)				
<u>SPAIN</u>						
76B0439      11/26/76	SWF      35.0	7.250 (1)	100.000	---/--/1981	SODITIC SA	
AUTOPISTAS DE BARCELONA SA (SPANISH STATE)	(    14.3)		( 7.123)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		7.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- SWITZERLAND -----						
SWEDEN						
----- 76B0441      11/03/76	SWF      80.0	5.750 (1)	99.500	11/25/1991	SOCIETE DE BANQUE SUISSE CREDIT SUISSE UNION DE BANQUES SUISSES	
ASEA AB	(    32.8)		( 5.719)	(15-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING		5.750 (AVG)				
STRAIGHT BOND						
SWEDEN						
----- 76B0440      11/26/76	SWF      70.0	5.625 (1)	100.000	--/--/1984	BQ POPULAIRE SUISSE BK JULIUS BAR & CO AG SODITIC SA	
CITY OF GOTEBOG	(    28.7)		( 5.548)	(08-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT		5.625 (AVG)				
STRAIGHT BOND						
UNALL. BORROWERS						
----- 76B0357      12/--/76	SWF      15.0	5.750 (1)	100.000	--/--/1981	N.A.	
ADELA INVESTMENT CO SA	(    6.1)		( 5.670)	(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT		5.750 (AVG)				
STRAIGHT BOND						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
UNALL: BORROWERS						
76B0307      12/09/76	SWF      80.0	5.500 (1)	99.500	01/18/1992	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
SCANDINAVIAN AIRLINES SYSTEM	(    32.7)		( 5.475)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		5.500 (AVG)				<u>\$ 1,258.9</u>
<u>UNITED STATES</u>						
AUSTRALIA						
76B0268      11/16/76	US\$      125.0	8.125 (2)	99.875	11/15/1983	MORGAN STANLEY & CO INC	
COMMONWEALTH OF AUSTRALIA			( 8.149)	(07-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.125 (AVG)				
AUSTRALIA						
76B0269      11/16/76	US\$      75.0	9.000 (2)	99.500	11/15/1996	MORGAN STANLEY & CO INC	
COMMONWEALTH OF AUSTRALIA			( 9.055)	(20-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
UNITED STATES -----						
CANADA						
-----						
76B0215      10/07/76	US\$      50.0	8.750 (2)	100.000	10/15/2001	KIDDER, PEABODY & CO INC WOOD GUNDY INC SALOMON BROTHERS A.E. AMES & CO INC NESBITT, THOMSON SECURITIES INC	
MUNICIPAL FIN. AUTH. OF BR. COLUMBIA			( 8.750)	(25-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
CANADA						
-----						
76B0216      10/07/76	US\$      10.0	8.200 (2)	100.000	10/15/1986	KIDDER, PEABODY & CO INC WOOD GUNDY INC SALOMON BROTHERS A.E. AMES & CO INC NESBITT, THOMSON SECURITIES INC	
MUNICIPAL FIN. AUTH. OF BR. COLUMBIA			( 8.200)	(10-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.200 (AVG)				
CANADA						
-----						
76B0248      10/13/76	US\$      17.0	9.375 (2)	N.A.	10/--/2001	SALOMON BROTHERS PITFIELD, MACKAY & CO INC	
NEW BRUNSWICK TELEPHONE CO LTD				(25-00)		
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		9.375 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>CANADA</u>						
76B0217      10/14/76	US\$      75.0	8.750 (2)	99.000	10/15/2001	SALOMON BROTHERS FIRST BOSTON CORP NESBITT, THOMSON SECURITIES INC RICHARDSON SECURITIES INC PITFIELD, MACKAY & CO INC LEVESQUE, BEAUBIEN INC	
PROVINCE OF NEW BRUNSWICK			( 8.850)	(25-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>CANADA</u>						
76B0213      10/26/76	US\$      1.9	10.500 (2)	N.A.	10/--/1991	N.A.	
CANADIAN NATIONAL RAILWAY CO				(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		10.500 (AVG)				
<u>CANADA</u>						
76B0212      10/26/76	US\$      15.0	9.750 (2)	N.A.	10/--/1996	FIRST BOSTON CORP	
CITY OF QUEBEC				(20-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		9.750 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>CANADA</u>						
76B0247      10/26/76	US\$      2.2	9.250 (2)	N.A.	10/--/1991	BELL, GOUINLOCK & CO LTD	
CITY OF REGINA				(15-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		9.250 (AVG)				
<u>CANADA</u>						
76B0246      10/26/76	US\$      6.2	9.375 (2)	N.A.	10/--/1996	WOOD GUNDY INC	
REGIONAL MUN. OF HALTON				(20-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		9.375 (AVG)				
<u>CANADA</u>						
76B0214      10/26/76	US\$      50.0	9.750 (2)	N.A.	10/--/1996	MCLEOD, YOUNG, WEIR, INC	
WESTCOAST TRANSMISSION CO				(20-00)		
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PRIVATE PLACEMENT STRAIGHT BOND		9.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- UNITED STATES -----						
CANADA						
76B0273      11/16/76	US\$      50.0	9.750 (2)	N.A.	11/--/1992	N.A.	
AVCO FINANCIAL SERVICES CANADA LTD				(16-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		9.750 (AVG)				
CANADA						
76B0272      11/17/76	US\$      125.0	8.700 (2)	100.000	11/15/2006	SALOMON BROTHERS DOM. SEC. CORP-HARRIS & PARTNERS INC GOLDMAN, SACHS & CO A.E. AMES & CO INC	
PROVINCE OF SASKATCHEWAN				( 8.700)	(30-00)	
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.700 (AVG)				
CANADA						
76B0442      11/17/76	US\$      8.0	8.000 (2)	97.658	12/01/1986	M. LYNCH, PIERCE, FENNER & SMITH INC A.E. AMES & CO INC MCLEOD, YOUNG, WEIR, INC EQUITABLE CANADA INC	
REGIONAL MUN. OF PEEL				( 8.350)	(10-00)	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- UNITED STATES -----						
CANADA						
----- 76B0443      11/17/76	US\$      27.0	8.875 (2)	100.000	12/01/1996	M. LYNCH, PIERCE, FENNER & SMITH INC A.E. AMES & CO INC MCLEOD, YOUNG, WEIR, INC EQUITABLE CANADA INC	
REGIONAL MUN. OF PEEL			( 8.875)	(20-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.875 (AVG)				
CANADA						
----- 76B0271      11/22/76	US\$      50.0	8.750 (2)	N.A.	11/--/1996	N.A.	
HYDRO-QUEBEC *2				(20-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		8.750 (AVG)				
CANADA						
----- 76B0270      11/23/76	US\$      175.0	8.625 (2)	100.000	12/01/2006	FIRST BOSTON CORP KUHN, LOEB & CO SALOMON BROTHERS A.E. AMES & CO INC MCLEOD, YOUNG, WEIR, INC	
BRITISH COLUMBIA HYDRO & POWER AUTH. (PROVINCE OF BRITISH COLUMBIA)			( 8.625)	(30-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.625 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
UNITED STATES -----						
CANADA -----						
76B0359 12/--/76 ITEL CANADA LTD	US\$ 4.4	10.250 (2)	N.A.	12/--/1983 (07-00)	SALOMON BROTHERS	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		10.250 (AVG)				
CANADA -----						
76B0310 12/01/76 MANITOBA HYDRO-ELECTRIC BOARD (PROVINCE OF MANITOBA)	US\$ 125.0	8.625 (2)	99.250 ( 8.696)	12/01/2006 (30-00)	SALOMON BROTHERS M. LYNCH, PIERCE, FENNER & SMITH INC FIRST BOSTON CORP WOOD GUNDY INC RICHARDSON SECURITIES INC	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.625 (AVG)				
CANADA -----						
76B0350 12/01/76 REGIONAL MUN. OF DURHAM	US\$ 3.0	8.250 (2)	N.A.	12/--/1981 (05-00)	WOOD GUNDY INC BELL, GOUINLOCK & CO INC DOM. SEC. CORP-HARRIS & PARTNERS INC	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>CANADA</u>						
76B0351 12/01/76 REGIONAL MUN. OF DURHAM	US\$ 6.5	8.875 (2)	N.A.	12/--/1996 (20-00)	WOOD GUNDY INC BELL, GOUINLOCK & CO INC DOM. SEC. CORP-HARRIS & PARTNERS INC	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		8.875 (AVG)				
<u>CANADA</u>						
76B0308 12/21/76 CANADIAN ACCEPTANCE CORP LTD	US\$ 15.0	8.750 (2)	N.A.	12/--/1991 (15-00)	SALOMON BROTHERS	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		8.750 (AVG)				
<u>CANADA</u>						
76B0342 12/21/76 CITY OF LONDON	US\$ 6.7	8.875 (2)	N.A.	12/--/1996 (20-00)	BELL, GOUINLOCK & CO LTD	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		8.875 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>CANADA</u>						
76B0309 12/24/76 SIDEC-NORMINES INC	US\$ 330.0	10.125 (2)	N.A.	12/--/1999 (23-00)	FIRST BOSTON CORP GREENSHIELDS INC	
PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES						
PRIVATE PLACEMENT STRAIGHT BOND		10.125 (AVG)				
<u>ECSC</u>						
76B0274 11/10/76 EUROPEAN COAL & STEEL COMMUNITY	US\$ 75.0	8.125 (2)	99.563 ( 8.201)	11/15/1984 (08-00)	KUHN, LOEB & CO FIRST BOSTON CORP LAZARD FRERES & CO WARBURG PARIBAS BECKER INC	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.125 (AVG)				
<u>ECSC</u>						
76B0275 11/10/76 EUROPEAN COAL & STEEL COMMUNITY	US\$ 75.0	8.875 (2)	99.000 ( 8.984)	11/15/1996 (20-00)	KUHN, LOEB & CO FIRST BOSTON CORP LAZARD FRERES & CO WARBURG PARIBAS BECKER INC	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.875 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
EEC						
---						
76B0218      10/07/76	US\$    100.0	7.750 (2)	100.000	10/01/1981	MORGAN STANLEY & CO INC FIRST BOSTON CORP KUHN, LOEB & CO LEHMAN BROTHERS INC SALOMON BROTHERS	
EUROPEAN ECONOMIC COMMUNITY			( 7.750)	(05-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.750 (AVG)				
EUROPEAN INVEST BANK						
-----						
76B0311      12/14/76	US\$    75.0	8.875 (2)	99.300	12/15/1986	M. LYNCH, PIERCE, FENNER & SMITH INC KUHN, LOEB & CO FIRST BOSTON CORP LAZARD FRERES & CO	
EUROPEAN INVESTMENT BANK			( 8.951)	(20-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.875 (AVG)				
FINLAND						
-----						
76B0312      12/03/76	US\$    50.0	7.875 (2)	99.700	12/15/1981	M. LYNCH, PIERCE, FENNER & SMITH INC SALOMON BROTHERS SMITH, BARNEY, HARRIS UPHAM & CO INC	
REPUBLIC OF FINLAND			( 7.949)	(05-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		7.875 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
UNITED STATES						
FRANCE						
76B0276      11/19/75	US\$      75.0	7.900 (2)	100.000	12/01/1981	LAZARD FRERES & CO M. LYNCH, PIERCE, FENNER & SMITH INC	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)			( 7.900)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		7.900 (AVG)				
FRANCE						
76B0277      11/19/76	US\$      50.0	9.300 (2)	100.000	12/01/1996	LAZARD FRERES & CO M. LYNCH, PIERCE, FENNER & SMITH INC	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)			( 9.300)	(20-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.300 (AVG)				
IBRD						
76B0278      11/17/76	US\$      250.0	7.800 (2)	99.800	12/01/1986	SALOMON BROTHERS MORGAN STANLEY & CO INC FIRST BOSTON CORP	
INT. BANK FOR RECONSTRUCTION & DEV.			( 7.829)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.800 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>IBRD</u>						
76B0279      11/17/76	US\$      250.0	8.375 (2)	99.533	12/01/2001	SALOMON BROTHERS MORGAN STANLEY & CO INC FIRST BOSTON CORP	
INT. BANK FOR RECONSTRUCTION & DEV.						
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND						
		8.375 (AVG)				
<u>ISRAEL</u>						
76B0343      12/--/76	US\$      51.0	N.A. (2)	N.A.	02/10/1996	WARBURG PARIBAS BECKER INC KUHN, LOEB & CO	
BK HAPDOLIM BM (EXPORT-IMPORT BANK OF UNITED STATES)						
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
<u>ISRAEL</u>						
76B0344      12/--/76	US\$      37.8	N.A. (2)	N.A.	02/10/1996	WARBURG PARIBAS BECKER INC KUHN, LOEB & CO	
BK LEUMI LE-ISRAEL BM (EXPORT-IMPORT BANK OF UNITED STATES)						
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- INTERNATIONAL -----						
BELGIUM						
76B0250      10/08/76	US\$      50.0	8.250 (1)	100.500	10/15/1981	SOCIETE GENERALE DE BANQUE SA BQ BRUXELLES LAMBERT SA KREDIETBANK NV BQ DE PARIS ET DES PAYS-BAS MORGAN GUARANTY TRUST CO (BELG.)	
SOC. NAT. DE CREDIT A L'INDUSTRIE (KINGDOM OF BELGIUM)			( 7.966)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		8.250 (AVG)				
BELGIUM						
76B0249      10/25/76	DM      60.0	7.500 (1)	100.000	11/01/1983	DEUTSCHE BANK AG	
BEC FINANCE NV (BQ EUROPEENNE DE CREDIT SA)	(    24.7)		( 7.364)	(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.500 (AVG)				
BELGIUM						
76B0317      12/17/76	US\$      40.0	8.000 (1)	100.000	--/--/1983	CREDIT SUISSE WHITE WELD LTD	
MAFINA BV (PETROFINA SA)			( 7.846)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PRIVATE PLACEMENT STRAIGHT BOND		8.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>AUSTRIA</u>						
76B0282      11/05/76	US\$      40.0	0.250 (2)	100.000	11/--/1982	EUROPEAN BANKING CO LTD ORION BANK LTD CREDITANSTALT-BANKVEREIN DESTERREICHISCHE LAENDERBANK AG	
DESTERREICHISCHE KONTROLLBANK AG (REPUBLIC OF AUSTRIA)				(06-00)		
DEPOSIT MONEY BANK BANK & FINANCE		6.500 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
<u>AUSTRIA</u>						
76B0316      12/03/76	DM      50.0	7.000 (1)	100.000	12/01/1983	BAYERISCHE HYPOTHEKEN	
DESTERREICHISCHE KONTROLLBANK AG	(    21.0)		( 6.882)	(07-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				
<u>AUSTRIA</u>						
76B0315      12/10/76	DM      50.0	7.000 (1)	100.500	12/16/1983	WESTDEUTSCHE LANDESBK GIROZENTRALE GIROZ. & BK DER OEST. SPARKASSEN AG BERLINER HANDELS & FRANKFURTER BANK	
OEST. ELEKTRIZITAETSWIRTSCHAFT AG (REPUBLIC OF AUSTRIA)	(    21.0)		( 6.792)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>AUSTRALIA</u>						
76B0314      12/17/76	US\$      40.0	9.500 (1)	100.000	01/01/1992	MORGAN STANLEY INT. FIRST BOSTON (EUROPE) LTD N.M. ROTHSCHILD & SONS LTD KLEINWORT, BENSON LTD	
HAMERSLEY HOLDINGS LTD			( 9.284)	(15-00)		
PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES						
PUBLIC OFFERING STRAIGHT BOND		9.500 (AVG)				
<u>AUSTRIA</u>						
76B0280      11/03/76	DM      60.0	7.000 (1)	100.000	11/01/1981	WESTDEUTSCHE LANDESBK GIROZENTRALE ALGEMENE BANK NEDERLAND NV CHASE MANHATTAN LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK KREDIETBANK SA LUXEMBOURGEOISE KUHN, LOEB & CO INT. ORION BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
GIROZ. & BK DER OEST. SPARKASSEN AG	(    24.9)		( 6.882)	(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		7.000 (AVG)				
<u>AUSTRIA</u>						
76B0281      11/03/76	DM      40.0	7.250 (1)	99.500	11/01/1983	WESTDEUTSCHE LANDESBK GIROZENTRALE ALGEMENE BANK NEDERLAND NV CHASE MANHATTAN LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK KREDIETBANK SA LUXEMBOURGEOISE KUHN, LOEB & CO INT. ORION BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
GIROZ. & BK DER OEST. SPARKASSEN AG	(    16.6)		( 7.214)	(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		7.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

PAGE 33

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>ISRAEL</u>						
76B0364 12/--/76	US\$ 78.1	N.A.	(N.A.) N.A.	N.A.	N.A.	
ISRAELI DEVELOPMENT SERIES						
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING OTHER						
<u>UNITED KINGDOM</u>						
76B0361 12/08/76	US\$ 18.0	N.A.	(N.A.) N.A.	--/--/1991	LEHMAN BROTHERS INC	
J-M POULTRY PACKING CO (IMPERIAL GROUP LTD)						
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND						
						<u>\$ 2,537.8</u>
<u>INTERNATIONAL</u>						
<u>AUSTRALIA</u>						
76B0313 12/17/76	US\$ 40.0	8.500 (1)	100.000	01/01/1984	MORGAN STANLEY INT. FIRST BOSTON (EUROPE) LTD N.M. ROTHSCHILD & SONS LTD KLEINWORT, BENSON LTD	
HAMERSLEY HOLDINGS LTD						
PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES						
PUBLIC OFFERING STRAIGHT BOND						
		8.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>BRAZIL</u>						
76B0319 12/01/76	DM 100.0	8.500 (1)	99.750	12/01/1986	DRESDNER BANK AG BC DO BRASIL SA BQ BRUXELLES LAMBERT SA CREDIT SUISSE WHITE WELD LTD KUWAIT INVESTMENT CO SAK SWISS BANK CORP (OVERSEAS) LTD	
CIA VALE DO RIO DOCE	( 41.9)		( 8.363)	(10-00)		
PUBLIC NON-FINANCIAL ENTERPRISE NATURAL RESOURCES						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
<u>CANADA</u>						
76B0252 10/07/76	US\$ 25.0	9.750 (1)	100.000	11/01/1981	S.G. WARBURG & CO LTD A.E. AMES & CO LTD CREDIT SUISSE WHITE WELD LTD COMMERZBANK AG UNION BANK OF SWIT. (SECURITIES) LTD	
CANADA PERMANENT MORTGAGE CORP			( 9.523)	(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.750 (AVG)				
<u>CANADA</u>						
76B0251 10/13/76	CAN\$ 30.0	9.500 (1)	99.000	10/15/1982	FIRST BOSTON (EUROPE) LTD CREDIT SUISSE WHITE WELD LTD DOM. SEC. CORP-HARRIS & PARTNERS LTD DRESDNER BANK AG M. LYNCH INT. & CO SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD	
CHRYSLER CREDIT CANADA LTD (CHRYSLER FINANCIAL CORP)	( 30.8)		( 9.502)	(06-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0219      10/26/76	US\$      125.0	8.500	(1)	100.000	11/01/1986	
HYDRO-QUEBEC *2 (PROVINCE OF QUEBEC)				( 8.327)	(10-00)	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						S.G. WARBURG & CO LTD CREDIT SUISSE WHITE WELD LTD UNION BANK OF SWIT. (SECURITIES) LTD KREDIETBANK SA LUXEMBOURGEOISE COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE NESBITT, THOMSON LTD LEVESQUE, BEAUBIEN INC
PUBLIC OFFERING STRAIGHT BOND		8.500	(AVG)			
<u>CANADA</u>						
76B0445      11/02/76	CAN\$      35.0	9.750	(1)	100.500	11/15/1983	
PANCANADIAN PETROLEUM LTD	(    35.5)			( 9.426)	(07-00)	
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						ORION BANK LTD CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD WOOD GUNDY LTD
PUBLIC OFFERING STRAIGHT BOND		9.750	(AVG)			
<u>CANADA</u>						
76B0283      11/03/76	CAN\$      85.0	8.375	(1)	100.000	11/15/1986	
CANADIAN NATIONAL RAILWAY CO	(    86.2)			( 8.207)	(10-00)	
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						SALOMON BROTHERS INT. LTD MCLEOD, YOUNG, WEIR & CO LTD GREENSHIELDS INC CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG UNION BANK OF SWIT. (SECURITIES) LTD
PUBLIC OFFERING STRAIGHT BOND		8.375	(AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0444      11/16/76	CAN\$      25.0	9.250 (1)	100.000	12/01/1981	WOOD GUNDY LTD DRESDNER BANK AG KUWAIT INVESTMENT CO SAK ORION BANK LTD SALOMON BROTHERS INT. LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
CANADA TRUSTCO MORTGAGE CO	(    25.4)		( 9.045)	(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				
<u>CANADA</u>						
76B0284      11/18/76	CAN\$      30.0	9.000 (1)	100.000	12/15/1983	WOOD GUNDY LTD AMSTERDAM-ROTTERDAM BANK NV DEUTSCHE BANK AG SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD A.E. AMES & CO LTD	
PROVINCE OF NOVA SCOTIA	(    30.4)		( 8.806)	(07-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
<u>CANADA</u>						
76B0320      12/02/76	US\$      50.0	9.500 (1)	100.000	12/15/1986	WOOD GUNDY LTD BQ DE PARIS ET DES PAYS-BAS KREDIETBANK SA LUXEMBOURGEOISE J. HENRY SCHRODER WAGG & CO LTD SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
POLYSAR LTD			( 9.284)	(10-00)		
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.500 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0345      12/15/76	CAN\$      20.0	9.750 (1)	99.500	12/22/1981	INTERUNION-BANQUE / GREENSHIELDS INC BK GUTZWILLER, KURZ, BUNGENER (G'SEAS) BQ DE L'INDOCHINE & DE SUEZ BQ POPULAIRE SUISSE SA (LUX.) BERLINER HANDELS & FRANKFURTER BANK CENTRALE RABOBANK CREDIT LYONNAIS DEUTSCHE GENOSSENSCHAFTSBANK GOTTHARD BANK INTERNATIONAL LTD	
BR. COLUMBIA CENTRAL CREDIT UNION	( 19.6)		( 9.649)	(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.750 (AVG)				
<u>COUNCIL OF EUROPE</u>						
76B0321      12/03/76	DM      60.0	7.000 (1)	99.500	12/01/1983	BERLINER HANDELS & FRANKFURTER BANK	
COUNCIL OF EUROPE	( 25.2)		( 6.972)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.000 (AVG)				
<u>DENMARK</u>						
76B0253      10/20/76	DM      70.0	8.250 (1)	100.000	11/01/1986	WESTDEUTSCHE LANDESBK GIROZENTRALE DEUTSCHE BANK AG DRESDNER BANK AG COMMERZBANK AG	
DEN DANSKE BANK AS	( 28.8)		( 8.087)	(10-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
DENMARK						
76B0349 12/---/76	DM 60.0	7.375 (1)	100.000	12/01/1983	DEUTSCHE BANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE COMMERZBANK AG DRESDNER BANK AG BERLINER HANDELS & FRANKFURTER BANK	
COPENHAGEN HANDELSBANK	( 25.2)		( 7.244)	(07-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.375 (AVG)				
DENMARK						
76B0323 12/10/76	DM 20.0	7.500 (1)	99.250	12/01/1981	WESTDEUTSCHE LANDESBK GIROZENTRALE	
FIN. INST. FOR INDUSTRY & COMMERCE	( 8.4)		( 7.544)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.500 (AVG)				
DENMARK						
76B0322 12/15/76	DM 75.0	7.500 (1)	99.500	12/01/1986	DEUTSCHE BANK AG PRIVATBANKEN AS	
CITY OF COPENHAGEN	( 31.4)		( 7.435)	(10-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		7.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
ECSC ----- 76B0220      10/01/76	US\$      30.0	7.875 (1)	99.500	10/15/1981	BQ DE PARIS ET DES PAYS-BAS S.G. WARBURG & CO LTD AMSTERDAM-ROTTERDAM BANK NV BC COMMERCIALE ITALIANA BQ INT. A LUXEMBOURG SA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG DRESDNER BANK AG LAZARD FRERES & CO PLUS THREE OTHERS	
EUROPEAN COAL & STEEL COMMUNITY			( 7.846)	(05-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.875 (AVG)				
ECSC ----- 76B0221      10/08/76	DM      125.0	7.750 (1)	100.500	10/01/1983	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE BERLINER COMMERZBANK AG	
EUROPEAN COAL & STEEL COMMUNITY	( 51.5)		( 7.514)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.750 (AVG)				
ECSC ----- 76B0222      10/08/76	DM      75.0	7.750 (1)	99.500	10/01/1986	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE BERLINER COMMERZBANK AG	
EUROPEAN COAL & STEEL COMMUNITY	( 30.9)		( 7.677)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>ECSC</u>						
76B0285      11/25/76	US\$      30.0	8.000 (1)	99.500	12/01/1983	KUWAIT PACIFIC FINANCE CO LTD HILL SAMUEL & CO LTD ARAB FINANCE CORP SAL ARAB INVESTMENT CO SAA LIBYAN ARAB FOREIGN BANK SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
EUROPEAN COAL & STEEL COMMUNITY			( 7.939)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				
<u>EUROPEAN INVEST BANK</u>						
76B0223      10/14/76	US\$      30.0	8.250 (1)	100.000	11/01/1983	MORGAN GRENFELL (ASIA) LTD INDOSUEZ ASIA LTD DBS-DAIWA SECURITIES INT. LTD TRIDENT INT. FINANCE LTD BANCOM INT. LTD DEVELOPMENT BANK OF SINGAPORE LTD JARDINE FLEMING & CO LTD UNITED OVERSEAS BANK LTD (SING.) WARDLEY LTD	
EUROPEAN INVESTMENT BANK			( 8.087)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				
<u>EUROPEAN INVEST BANK</u>						
76B0286      11/09/76	US\$      50.0	7.750 (1)	99.750	11/15/1981	BQ ARABE ET INT. D'INVESTISSEMENT BK OF CREDIT & COMMERCE INT. SA KUWAIT INT. INVESTMENT CO SAK NATIONAL BANK OF ABU DHABI NATIONAL COMMERCIAL BANK QATAR NATIONAL BANK SAQ RIYAD BANK LTD	
EUROPEAN INVESTMENT BANK			( 7.665)	(05-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		7.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>EUROPEAN INVEST BANK</u>						
76B0287 11/18/76	DM 100.0	6.750 (1)	99.250	12/01/1984	DEUTSCHE BANK AG DRESDNER BANK AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE	
EUROPEAN INVESTMENT BANK	( 41.5)		( 6.761)	(08-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		6.750 (AVG)				
<u>FINLAND</u>						
76B0446 11/01/76	US\$ 15.0	9.000 (1)	100.000	11/01/1983	POSTIPANKKI S.G. WARBURG & CO LTD	
RAUTARUUKKI OY (REPUBLIC OF FINLAND)			( 8.806)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		9.000 (AVG)				
<u>FRANCE</u>						
76B0226 10/07/76	US\$ 35.0	8.750 (1)	99.500	10/20/1986	SOCIETE GENERALE BQ DE PARIS ET DES PAYS-BAS BQ-NATIONALE DE PARIS CAISSE DES DEPOTS ET CONSIGNATIONS CREDIT LYONNAIS CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD M. LYNCH INT. & CO SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
CIE NATIONALE DU RHONE (REPUBLIC OF FRANCE)			( 8.641)	(10-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC & COMMUNITY SERVICES						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>FRANCE</u>						
76B0224      10/18/76	US\$      25.0	0.250 (2)	100.000	10/--/1983	CREDIT SUISSE WHITE WELD LTD BANKERS TRUST INT. LTD BQ NATIONALE DE PARIS CREDIT LYONNAIS EUROPEAN BANKING CO LTD MANUFACTURERS HANOVER LTD MORGAN STANLEY INT. SOCIETE GENERALE	
BQ FRANCAISE DU COMMERCE EXTERIEUR				(07-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE		6.500 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
<u>FRANCE</u>						
76B0225      11/12/76	US\$      30.0	8.500 (1)	100.000	--/--/1986	CAISSE DES DEPOTS ET CONSIGNATIONS KIDDER, PEABODY INT. LTD DEUTSCHE BANK AG SWISS BANK CORP (OVERSEAS) LTD	
CAISSE NATIONALE DES AUTOROUTES (REPUBLIC OF FRANCE)			( 8.327)	(10-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		8.500 (AVG)				
<u>FRANCE</u>						
76B0447      11/15/76	US\$      40.0	9.000 (1)	99.000	11/15/1991	BQ NATIONALE DE PARIS SOCIETE GENERALE BQ DE PARIS ET DES PAYS-BAS CAISSE DES DEPOTS ET CONSIGNATIONS CREDIT LYONNAIS BQ DE L'INDOCHINE & DE SUEZ SWISS BANK CORP (OVERSEAS) LTD BQ BRUXELLES LAMBERT SA CREDIT SUISSE WHITE WELD LTD PLUS TWO OTHERS	
PORTS AUTONOMES (REPUBLIC OF FRANCE)			( 8.926)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
FRANCE -----						
76B02f 11/26/76	US\$ 100.0	8.500 (1)	99.000	12/15/1986	CREDIT LYONNAIS MORGAN STANLEY INT. BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS CAISSE DES DEPOTS ET CONSIGNATIONS SOCIETE GENERALE	
CREDIT NATIONAL (REPUBLIC OF FRANCE)			( 8.474)	(10-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
GERMANY, FED. REP. OF -----						
76B0448 11/25/76	US\$ 50.0	0.250 (2)	100.000	12/--/1982	S.G. WARBURG & CO LTD DEUTSCHE GENOSSENSCHAFTSBANK BERLINER HANDELS & FRANKFURTER BANK EUROPEAN BANKING CO LTD LONDON & CONTINENTAL BANKERS LTD	
DG BANK FINANCE CO BV (DEUTSCHE GENOSSENSCHAFTSBANK AG)				(06-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		6.250 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
ITALY -----						
76B0289 11/04/76	US\$ 25.0	8.750 (1)	99.500	11/15/1981	BC COMMERCIALE ITALIANA MORGAN STANLEY INT.	
OLIVETTI INT. SA (ING. C. OLIVETTI & CO SPA)			( 8.689)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
JAPAN						
76B0090      10/01/76	DM      100.0	7.750 (1)	100.500	10/01/1983	DEUTSCHE BANK AG BK OF TOKYO (HOLLAND) NV COMMERZBANK AG INDUSTRIAL BANK OF JAPAN (LUX.) SA NOMURA EUROPE NV	
NIPPON TEL. & TEL. PUBLIC CORP (GOVERNMENT OF JAPAN)	(    41.2)		( 7.514)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		7.750 (AVG)				
JAPAN						
76B0254      10/04/76	US\$      35.0	0.250 (2)	100.000	10/--/1981	CREDIT SUISSE WHITE WELD LTD S.G. WARBURG & CO LTD CITICORP INT. BANK LTD COMMERZBANK AG CREDIT LYONNAIS DILLON, READ OVERSEAS CORP MANUFACTURERS HANOVER LTD	
BK OF TOKYO HOLDING SA (BK OF TOKYO & INDUSTRIAL BK OF JAPAN)				(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		6.750 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
JAPAN						
76B0229      10/13/76	US\$      30.0	6.000 (2)	100.000	03/31/1992	KIDDER, PEABODY INT. LTD DAIWA SECURITIES CO LTD DEUTSCHE BANK AG SUMITOMO FINANCE INTERNATIONAL SWISS BANK CORP (OVERSEAS) LTD	
SUMITOMO METAL INDUSTRIES LTD			( 6.000)	(15+06)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING CONVERTIBLE BOND		6.000 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
JAPAN -----						
76B0227      10/26/76 SANYO ELECTRIC CO LTD  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  PUBLIC OFFERING CONVERTIBLE BOND	US\$      30.0	6.250 (2)	100.000 ( 6.250)	11/30/1991 (15-00)	DAIWA EUROPE NV J. HENRY SCHRODER WAGG & CO LTD ROBERT FLEMING & CO LTD KUWAIT FOREIGN TRADING & INV. CO SAK SUMITOMO FINANCE INTERNATIONAL SWISS BANK CORP (OVERSEAS) LTD	
		6.250 (AVG)				
JAPAN -----						
76B0228      10/27/76 SEKISUI PREFAB HOMES LTD  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  PUBLIC OFFERING CONVERTIBLE BOND	DM      50.0 ( 20.6)	6.250 (2)	100.000 ( 6.250)	01/31/1987 (10-06)	DRESDNER BANK AG NOMURA EUROPE NV UNION BANK OF SWIT. (SECURITIES) LTD BQ DE PARIS ET DES PAYS-BAS SANWA BANK (UNDERWRITERS) LTD	
		6.250 (AVG)				
JAPAN -----						
76B0290      11/05/76 NIPPON FUDOSAN BANK LTD  DEPOSIT MONEY BANK BANK & FINANCE  PUBLIC OFFERING STRAIGHT BOND	US\$      25.0	8.000 (1)	100.000 ( 7.846)	11/15/1981 (05-00)	MORGAN STANLEY INT. CREDIT SUISSE WHITE WELD LTD KIDDER, PEABODY INT. LTD	
		8.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS.	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>JAPAN</u>						
76B0451      11/09/76 RICOH CO LTD	US\$      15.0	6.250 (2)	100.000	09/30/1991 ( 6.250) (15-00)	NOMURA EUROPE NV CREDIT SUISSE WHITE WELD LTD UNION BANK OF SWIT. (SECURITIES) LTD	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING CONVERTIBLE BOND						
6.250 (AVG)						
<u>JAPAN</u>						
76B0450      11/17/76 OKI ELECTRIC INDUSTRY CO LTD (FUJI BANK LTD)	US\$      15.0	8.250 (1)	100.000	11/15/1981 ( 8.087) (05-00)	KLEINWORT, BENSON LTD YAMAICHI INT. (EUROPE) LTD FUJI KLEINWORT BENSON LTD CITICORP INT. BANK LTD SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND						
8.250 (AVG)						
<u>JAPAN</u>						
76B0449      11/26/76 FUJI HEAVY INDUSTRIES LTD (INDUSTRIAL BANK OF JAPAN LTD)	DM      30.0 ( 12.4)	7.000 (1)	100.000	--/--/1981 ( 6.882) (05-00)	BAYERISCHE VEREINSBANK AG INDUSTRIAL BANK OF JAPAN (GER.) AG YAMAICHI INT. (DEUTSCHLAND) GMBH	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND						
7.000 (AVG)						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
JAPAN -----						
76B0327      12/01/76	US\$      30.0	0.250 (2)	100.000	12/15/1981	FIRST BOSTON (EUROPE) LTD CREDIT LYONNAIS BANKERS TRUST INT. LTD CHASE MANHATTAN LTD COMMERZBANK AG MANUFACTURERS HANOVER LTD UNION BANK OF SWIT. (SECURITIES) LTD	
LONG-TERM CREDIT BANK OF JAPAN LTD				(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE		6.250 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
JAPAN -----						
76B0334      12/14/76	US\$      20.0	8.250 (1)	99.750	12/15/1983	DAIWA SECURITIES CO LTD MANUFACTURERS HANOVER LTD ALGEMENE BANK NEDERLAND NV BQ NATIONALE DE PARIS BARING BROTHERS & CO LTD GOLDMAN SACHS INT. CORP M. LYNCH INT. & CO ORION BANK LTD SANWA BANK (UNDERWRITERS) LTD	
ORIENT LEASING (CARIBBEAN) NV (ORIENT LEASING CO LTD & SANWA BK LTD)			( 8.133)	(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				
JAPAN -----						
76B0346      12/22/76	DM      30.0	7.000 (1)	100.000	01/01/1982	DRESDNER BANK AG YAMAICHI INT. (DEUTSCHLAND) GMBH	
HITACHI CABLE LTD (INDUSTRIAL BANK OF JAPAN LTD)	( 12.6)		( 6.882)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- INTERNATIONAL -----						
KOREA, REP. OF						
76B0230      10/16/76	KD	7.0	8.750 (1)	99.750	11/01/1979	NATIONAL BANK OF KUWAIT SAK ARAB INVESTMENT CO SAA (RIYADH) KUHN LOEB & CO ASIA
KOREA DEVELOPMENT BANK (REPUBLIC OF KOREA)	(	24.1)		( 8.661)	(03-00)	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND			8.750 (AVG)			
KOREA, REP. OF						
76B0328      12/08/76	US\$	25.0	9.500 (1)	99.750	12/15/1981	YAMAICHI SECURITIES CO LTD M. LYNCH INT. & CO DEVELOPMENT BANK OF SINGAPORE LTD CITICORP INT. BANK LTD BQ ARABE ET INT. D'INVESTISSEMENT BK OF TOKYO (HOLLAND) NV BQ DE PARIS ET DES PAYS-BAS IBJ INT. LTD JARDINE FLEMING & CO LTD PLUS TWO OTHERS
KOREA DEVELOPMENT BANK (REPUBLIC OF KOREA)				( 9.347)	(05-00)	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND			9.500 (AVG)			
LUXEMBOURG						
76B0231      11/04/76	DM	60.0	7.750 (1)	99.500	11/01/1983	DEUTSCHE BANK AG DRESDNER BANK AG BQ DE L'UNION EUROPEENE COMMERZBANK AG SOCIETE DE BANQUE SUISSE (LUX.) SA SOCIETE GENERALE SOCIETE GENERALE DE BANQUE SA WESTDEUTSCHE LANDESBK GIROZENTRALE
ARBED FINANCE SA (ARBED SA)	(	24.9)		( 7.697)	(07-00)	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND			7.750 (AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
MEXICO -----						
76B0292 11/08/76 PETROLEOS MEXICANOS PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS PUBLIC OFFERING STRAIGHT BOND	DM 100.0 ( 41.5)	8.750 (1)	100.000 ( 8.567)	12/01/1983 (07-00)	COMMERZBANK AG CREDIT LYONNAIS MANUFACTURERS HANOVER LTD SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE NORDDEUTSCHE LANDESBANK GIROZENTRALE	
		8.750 (AVG)				
MEXICO -----						
76B0291 11/26/76 NACIONAL FINANCIERA SA OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE PRIVATE PLACEMENT STRAIGHT BOND	DM 60.0 ( 24.9)	8.750 (1)	99.250 ( 8.709)	12/01/1983 (07-00)	BAYERISCHE VEREINSBANK AG EUROPEAN BANKING CO LTD DRESDNER BANK AG	
		8.750 (AVG)				
MOROCCO -----						
76B0452 12/--/76 SA MAROCAINE DE L'IND. DU RAFFINAGE (KINGDOM OF MOROCCO) PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS PUBLIC OFFERING STRAIGHT BOND	KD 10.0 ( 34.7)	8.750 (1)	100.000 ( 8.567)	12/01/1986 (10-00)	KUWAIT INT. INVESTMENT CO SAK BQ ARABE ET INT. D'INV.(MIDDLE EAST)	
		8.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>NETHERLANDS</u>						
76B0232      10/27/76	NLG      75.0	9.250 (1)	99.500	11/01/1981	AMSTERDAM-ROTTERDAM BANK NV ALGEMENE BANK NEDERLAND NV BK MEES & HOPE NV PIERSON, HELDRING & PIERSON NV	
AMSTERDAM-ROTTERDAM BANK NV	(    29.4)		( 9.170)	(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		9.250 (AVG)				
<u>NETHERLANDS</u>						
76B0255      10/27/76	DM      75.0	8.000 (1)	99.750	11/01/1983	DEUTSCHE BANK AG HILL SAMUEL & CO LTD BQ POPULAIRE SUISSE SA (LUX.) COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD	
BEECHAM FINANCIERING BV (BEECHAM GROUP LTD)	(    30.9)		( 7.892)	(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				
<u>NEW ZEALAND</u>						
76B0233      10/28/76	DM      100.0	7.750 (1)	101.000	11/01/1986	COMMERZBANK AG CREDIT LYONNAIS S.G. WARBURG & CO LTD AMSTERDAM-ROTTERDAM BANK NV DEUTSCHE BANK AG KIDDER, PEABODY INT. LTD M.M. WARBURG-BRINCKMANN, WIRTZ & CO	
GOVERNMENT OF NEW ZEALAND	(    41.2)		( 7.464)	(10-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		7.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
NEW ZEALAND -----						
76B0293 11/16/76 GOVERNMENT OF NEW ZEALAND  CENTRAL GOVERNMENT GENERAL PURPOSE  PUBLIC OFFERING STRAIGHT BOND	US\$ 100.0	8.250 (1)	100.250 ( 8.050)	12/01/1986 (10-00)	KIDDER, PEABODY INT. LTD S.G. WARBURG & CO LTD COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG SWISS BANK CORP UNION BANK OF SWITZERLAND AMSTERDAM-ROTTERDAM BANK NV BQ DE PARIS ET DES PAYS-BAS PLUS TWO OTHERS	
NEW ZEALAND -----						
76B0329 12/09/76 OFFSHORE MINING CO (GOVERNMENT OF NEW ZEALAND)  PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  PUBLIC OFFERING STRAIGHT BOND	US\$ 50.0	8.250 (1)	100.000 ( 8.087)	12/15/1985 (09-00)	CITICORP INT. BANK LTD KIDDER, PEABODY INT. LTD BQ BRUXELLES LAMBERT SA CAISSE DES DEPOTS ET CONSIGNATIONS SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
NORWAY -----						
76B0234 10/04/76 KINGDOM OF NORWAY  CENTRAL GOVERNMENT GENERAL PURPOSE  PRIVATE PLACEMENT STRAIGHT BOND	US\$ 45.0	7.750 (1)	100.000 ( 7.605)	--/--/1981 (05-00)	HAMBROS BANK LTD SWISS BANK CORP SALOMON BROTHERS INT. LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL, BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>NORWAY</u>						
76B0294 11/30/76	DM 150.0	7.250 (1)	99.500	12/01/1988	WESTDEUTSCHE LANDESBK GIROZENTRALE COMMERZBANK AG DEUTSCHE BANK AG DRESDNER BANK AG	
NORSEA GAS AS	( 62.2)		( 7.185)	(12-00)		
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PUBLIC OFFERING STRAIGHT BOND		7.250 (AVG)				
<u>NORWAY</u>						
76B0330 12/15/76	NLG 75.0	8.250 (1)	100.000	01/01/1984	ALGEMENE BANK NEDERLAND NV KREDIETBANK SA LUXEMBOURGEOISE KUHN, LOEB & CO AMSTERDAM-ROTTERDAM BANK NV BK MEES & HOPE NV PIERSON, HELDRING & PIERSON NV	1 88 1
CITY OF OSLO	( 30.2)		( 8.087)	(08-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		8.250 (AVG)				
<u>NORWAY</u>						
76B0332 12/30/76	US\$ 60.0	8.500 (1)	99.500	12/16/1991	WESTDEUTSCHE LANDESBK GIROZENTRALE AMSTERDAM-ROTTERDAM BANK NV BK GUTZWILLER, KURZ, BUNGENER (O'SEAS) CITICORP INT. BANK LTD CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD KREDIETBANK SA LUXEMBOURGEOISE ORION BANK LTD SMITH, BARNEY, HARRIS UPHAM & CO INC PLUS THREE OTHERS	
NORGES KOMMUNALBANK (KINGDOM OF NORWAY)			( 8.385)	(15-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>PANAMA</u>						
76B0333      12/21/76	KD      4.0	9.000	(1)	99.750	01/15/1987	KUWAIT INT. INVESTMENT CO SAK M. LYNCH INT. & CO ARINFI LTD BQ ARABE ET INT. D'INV. (MIDDLE EAST) LIBYAN ARAB FOREIGN BANK
REPUBLIC OF PANAMA	(    13.9)			( 8.844)	(10-00)	
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		9.000	(AVG)			
<u>SINGAPORE</u>						
76B0453      11/05/76	US\$    12.0	8.500	(1)	99.500	11/15/1983	MORGAN GRENFELL (ASIA) LTD DAIWA SECURITIES CO LTD DBS-DAIWA SECURITIES INT. LTD UNITED OVERSEAS BANK LTD (SING.)
NMB SINGAPORE LTD (NMB CO LTD & TOKAI BANK LTD)				( 8.421)	(07-00)	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		8.500	(AVG)			
<u>SINGAPORE</u>						
76B0295      11/13/76	US\$    25.0	0.250	(2)	100.000	11/--/1981	CREDIT SUISSE WHITE WELD LTD MORGAN GUARANTY & PARTNERS LTD S.G. WARBURG & CO LTD BK OF TOKYO (HOLLAND) NV BQ DE PARIS ET DES PAYS-BAS DEVELOPMENT BANK OF SINGAPORE LTD DRESNER BANK AG JARDINE FLEMING & CO LTD MORGAN GRENFELL (ASIA) LTD UNITED CHASE MERCHANT BANKERS LTD
UNITED OVERSEAS BANK LTD					(05-00)	
DEPOSIT MONEY BANK BANK & FINANCE		7.000	(MIN)			
PUBLIC OFFERING OTHER		0.250	(AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SPAIN</u>						
76B0235      10/28/76	US\$      25.0	0.250 (2)	100.000	11/12/1981	BANKERS TRUST INT. LTD WESTDEUTSCHE LANDESBK GIROZENTRALE BC DE VIZCAYA BQ NATIONALE DE PARIS UNION BANK OF SWIT. (SECURITIES) LTD	
VIZCAYA INT. NV (BC DE VIZCAYA SA)				(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE		7.250 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
<u>SPAIN</u>						
76B0454      11/12/76	US\$      25.0	0.250 (2)	100.000	11/30/1981	BANKERS TRUST INT. LTD BQ BRUXELLES LAMBERT SA BQ DE L'INDOCHINE & DE SUEZ CREDIT COMMERCIAL DE FRANCE DRESDNER BANK AG FIRST CHICAGO LTD POPULAR ESPANOL LTD	
POPULAR ESPANOL INTERNATIONAL NV (BC POPULAR ESPANOL SA)				(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		7.250 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
<u>SPAIN</u>						
76B0296      11/26/76	US\$      50.0	9.250 (1)	99.000	12/01/1983	SMITH, BARNEY, HARRIS UPHAM & CO INC BC DE BILBAO BQ ARABE ET INT. D'INVESTISSEMENT CAISSE DES DEPOTS ET CONSIGNATIONS SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE BC DELLA SVIZZERA ITALIANA	
RED NAC. DE FERROCARRILES ESPANOLES (SPANISH STATE)			( 9.238)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE. (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SPAIN</u>						
76B0347 12/03/76	US\$ 25.0	0.250 (2)	100.000	12/--/1981	CREDIT SUISSE WHITE WELD LTD BC URQUIJO HISPANO AMERICANO LTD BARING BROTHERS & CO LTD BERLINER HANDELS & FRANKFURTER BANK COMMERZBANK AG EUROPEAN BANKING CO LTD KUHN, LOEB & CO INT. J. HENRY SCHRODER WAGG & CO LTD SOCIETE GENERALE PLUS TWO OTHERS	
URQUIJO INTERNATIONAL NV (BC URQUIJO SA)				(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		7.250 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
<u>SWEDEN</u>						
76B0239 10/11/76	US\$ 25.0	7.875 (2)	100.000	10/15/1983	PKBANKEN S.G. WARBURG & CO LTD	
SWEDISH EXPORT CREDIT CORP			( 7.875)	(07-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.875 (AVG)				
<u>SWEDEN</u>						
76B0238 10/14/76	DM 40.0	8.000 (1)	100.000	10/15/1984	DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK PKBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN GOETABANKEN COMMERZBANK AG DEUTSCHE BANK AG DRESDNER BANK AG KUWAIT FOREIGN TRADING & INV. CO SAK PLUS TWO OTHERS	
KOMMUNLANEINSTITUTET AB	( 16.5)		( 7.846)	(08-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BCND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
SWEDEN						
76B0237      10/15/76	US\$      35.0	9.000 (1)	100.000	10/15/1986	SMITH, BARNEY, HARRIS UPHAM & CO INC SVENSKA HANDELSBANKEN BQ ARABE ET INT. D'INVESTISSEMENT KREDIETBANK SA LUXEMBOURGEOISE UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
MD OCH DOMSJÖE AB			( 8.806)	(10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
SWEDEN						
76B0236      10/27/76	US\$      50.0	8.000 (1)	100.000	11/15/1983	HAMBROS BANK LTD SKANDINAVISKA ENSKILDA BANKEN BQ DE PARIS ET DES PAYS-BAS CITICORP INT. BANK LTD CREDIT SUISSE WHITE WELD LTD KIDDER, PEABODY INT. LTD KUHN, LOEB & CO INT. SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
KOCKUMS MEKANISKA VERKSTADS AB (KINGDOM OF SWEDEN)			( 7.846)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				
SWEDEN						
76B0297      11/09/76	US\$      30.0	7.750 (2)	100.000	12/01/1983	PKBANKEN S.G. WARBURG & CO LTD	
UDDEVALLAVARVET AB (KINGDOM OF SWEDEN)			( 7.750)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		7.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SWEDEN</u>						
76B0298      11/19/76 SKANDINAVISKA ENSKILDA BANKEN  DEPOSIT MONEY BANK BANK & FINANCE  PUBLIC OFFERING STRAIGHT BOND	US\$      40.0	9.000 (1)	100.000 ( 8.806)	12/01/1991 (15-00)	MORGAN STANLEY INT. SKANDINAVISKA ENSKILDA BANKEN CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
		9.000 (AVG)				
<u>SWEDEN</u>						
76B0455      11/24/76 SODRA SKOGSAGARNA AB (SODRA SKOGSAGARNA EKONOMISK FOR. *1)  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  PUBLIC OFFERING STRAIGHT BOND	US\$      20.0	9.500 (1)	99.500 ( 9.361)	12/15/1986 (10-00)	SKANDINAVISKA ENSKILDA BANKEN HAMBROS BANK LTD SVENSKA HANDELSBANKEN DEUTSCHE BANK AG SWISS BANK CORP (OVERSEAS) LTD	
		9.500 (AVG)				
<u>SWEDEN</u>						
76B0335      12/07/76 AB GOETAVERKEN (KINGDOM OF SWEDEN)  PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT  PUBLIC OFFERING STRAIGHT BOND	US\$      40.0	8.000 (1)	100.500 ( 7.726)	01/15/1982 (05-00)	ORION BANK LTD CREDIT SUISSE WHITE WELD LTD PKBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
		8.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SWEDEN</u>						
76B0336      12/07/76	US\$    30.0	8.250 (1)	100.000	01/15/1985	ORION BANK LTD CREDIT SUISSE WHITE WELD LTD PKBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
AB GOETAVERKEN (KINGDOM OF SWEDEN)			( 8.087)	(08-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				
<u>SWITZERLAND</u>						
76B0348      12/07/76	US\$    64.0	4.750 (1)	N.A.	12/31/1988	CREDIT SUISSE WHITE WELD LTD UNION BANK OF SWIT. (SECURITIES) LTD SWISS BANK CORP (OVERSEAS) LTD	
SANDOZ OVERSEAS LTD (SANDOZ LTD)				(12-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING CONVERTIBLE BOND		4.750 (AVG)				
<u>UNITED KINGDOM</u>						
76B0456      11/19/76	US\$    75.0	8.750 (1)	99.000	12/01/1986	EUROPEAN BANKING CO LTD SAMUEL MONTAGU & CO LTD CREDIT SUISSE WHITE WELD LTD AMSTERDAM-ROTTERDAM BANK NV BC COMMERCIALE ITALIANA CREDITANSTALT-BANKVEREIN DEUTSCHE BANK AG M. LYNCH INT. & CO NOMURA EUROPE NV PLUS FOUR OTHERS	
MIDLAND INT. FINANCIAL SERVICES BV (MIDLAND BANK LTD)			( 8.715)	(10-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>UNITED KINGDOM</u>						
76B0299 11/24/76	US\$ 75.0	8.250 (1)	99.000	12/01/1981	FIRST BOSTON (EUROPE) LTD AMSTERDAM-ROTTERDAM BANK NV BK OF TOKYO (HOLLAND) NV BQ BRUXELLES LAMBERT SA BQ NATIONALE DE PARIS CHASE MANHATTAN LTD EUROPEAN BANKING CO LTD J. HENRY SCHRODER WAGG & CO LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
SOUTH OF SCOTLAND ELECTRICITY BOARD (H.M. TREASURY)			( 8.330)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				
<u>UNITED KINGDOM</u>						
76B0337 12/14/76	DM 100.0	7.500 (1)	100.000	12/01/1986	DRESDNER BANK AG BERLINER HANDELS & FRANKFURTER BANK DEUTSCHE BANK AG	
I.C.I. INT. FINANCE LTD (IMPERIAL CHEMICAL INDUSTRIES LTD)	( 41.9)		( 7.364)	(10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		7.500 (AVG)				
<u>UNITED STATES</u>						
76B0457 11/17/76	US\$ 20.0	5.750 (1)	100.000	12/01/1991	SALOMON BROTHERS INT. LTD KIDDER, PEABODY INT. LTD HAMBROS BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
FCI INTERNATIONAL FINANCE LTD (FAIRCHILD CAMERA & INSTRUMENT CORP)			( 5.670)	(15-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING CONVERTIBLE BOND		5.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
FOURTH QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
UNITED STATES -----						
76B0300 11/26/76	US\$ 120.0	8.000 (1)	100.000	12/15/1986	EUROPEAN BANKING CO LTD DEUTSCHE BANK AG AMSTERDAM-ROTTERDAM BANK NV SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
DOW CHEMICAL FINANCE NV (DOW CHEMICAL CO)			( 7.846)	(10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		8.000 (AVG)				
UNITED STATES -----						
76B0338 12/02/76	US\$ 30.0	9.000 (1)	100.000	12/15/1983	S.G. WARBURG & CO LTD HAMBROS BANK LTD BQ DE PARIS ET DES PAYS-BAS CREDIT SUISSE WHITE WELD LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
IU OVERSEAS FINANCE NV (IU INT. CORP)			( 8.806)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
YUGOSLAVIA -----						
76B0240 10/21/76	KD 5.0	9.250 (1)	99.750	11/01/1982	KUWAIT INT. FINANCE CO SAK BK OF CREDIT & COMMERCE INT. SA UNION DE BQ ARABES ET FRANCAISES UBAF FINANCIAL SERVICES LTD ARAB TRUST CO KSC CITICORP INT. BANK LTD CREDIT LYONNAIS NIKKO SECURITIES CO (EUROPE) LTD BK OF CREDIT & COM. INT.(O'SEAS) LTD	
PRIVREDNA BANKA SARAJEVO (SOC. REP. OF BOSNIA & HERZEGOVINA)	( 17.2)		( 9.099)	(06-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				

\$ 3,307.2



This page blank

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>ALGERIA</u>						
76E5367 11/--/76 SOC. NAT. DE SIDERURGIE (BQ ALGERIENNE DE DEVELOPEMENT) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SINGLE BANK TERM CREDIT	US\$ 50.0	1.625	N.A.	05-00	FRAB BANK INT.	
		1.625 (AVG)				
76E5369 11/--/76 SOC. NAT. DES INDUSTRIES TEXTILES (BQ NATIONALE D'ALGERIE) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	DM 90.0 ( 37.3)	1.500	0.500 (C)	05-00	HYPOBANK INT. SA GRINDLAY BRANDTS LTD UNITED INT. BANK LTD BQ INT. A LUXEMBOURG SA CIE LUXEMBOURGEOISE DE BANQUE SA	
		1.500 (AVG)	0.250 (P1) 0.375 (P2)			
76E5008 11/--/76 SONATRACH (BQ EXTERIEURE D'ALGERIE) PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SYNDICATE OF BANKS TERM CREDIT	US\$ 15.0	1.625	N.A.	05-00	CHASE MANHATTAN LTD CHASE MANHATTAN BANK NA CONT. ILL. NAT. BK & TRUST CHI. (US) FIRST NATIONAL BANK OF BOSTON MELLON BANK NA BK FUR GEMEINWIRTSCHAFT AG (GER.)	
		1.625 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>ALGERIA</u>						
76E5368      12/--/76 CREDIT POPULAIRE D'ALGERIE	DM      25.0 (      10.5)	1.625	N.A.	05-00	BQ INTERCONTINENTALE ARABE	
DEPOSIT MONEY BANK BANK & FINANCE						
SINGLE BANK TERM CREDIT		1.625 (AVG)				
						\$      112.8
<u>ARGENTINA</u>						
76E5464      11/--/76 BC CENTRAL DE LA REPUBLIC ARGENTINA (REPUBLIC OF ARGENTINA) CENTRAL MONETARY INSTITUTION BANK & FINANCE	US\$      500.0	1.875		04-00	BK OF AMERICA NT & SA BANKERS TRUST INT. LTD CHASE MANHATTAN BANK CHEMICAL BANK CITICORP INT. GROUP MANUFACTURERS HANOVER LTD	
SYNDICATE OF BANKS TERM CREDIT		1.875 (AVG)				
76E5465      11/--/76 BC CENTRAL DE LA REPUBLIC ARGENTINA (REPUBLIC OF ARGENTINA) CENTRAL MONETARY INSTITUTION BANK & FINANCE	US\$      500.0	1.875		04-00	SYNDICATE OF INTERNATIONAL BANKS	
SINGLE BANK TERM CREDIT		1.875 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>ARGENTINA</u>						
76E5375      12/--/76 ALUMINIO ARGENTINO SAIC (BC NACIONAL DE DESARRLLD) PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SINGLE BANK TERM CREDIT	US\$      6.0	N.A.	N.A.	02-00	MID-AMERICAN FIN. & INVESTMENT CORP	<u>\$ 1,006.0</u>
<u>AUSTRALIA</u>						
76E5463      12/--/76 WORMALD PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SINGLE BANK TERM CREDIT	US\$      20.0	1.750	N.A.	07-00	MORGAN GRENFELL & CO LTD	<u>\$ 20.0</u>
<u>BRAZIL</u>						
76E5380      10/--/76 CENTRAIS ELETRICAS DO BRASIL PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES SYNDICATE OF BANKS TERM CREDIT	US\$      520.0	N.A.	N.A.	N.A.	BQ DE L'UNION EUROPEENE CREDIT COMMERCIAL DE FRANCE SOCIETE GENERALE	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
						BRAZIL -----
76E5381      10/--/76 CENTRAIS ELETRICAS DO BRASIL	US\$    400.0	N.A.	N.A.	N.A.	BQ DE L'INDOCHINE & DE SUEZ DEUTSCHE BANK AG BC NAZIONALE DEL LAVORO (IT.)	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT						
76E5371      12/--/76 CIA ACOS ESPECIAIS ITABIRA (BC DO BRASIL SA)	US\$    40.0	1.875	N.A.	05-00	CHEMICAL BANK LIBRA BANK LTD CHASE MANHATTAN LTD EUROPEAN BRAZILIAN BANK LTD ROYAL BANK OF CANADA	
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.875 (AVG)				
76E5372      12/--/76 CIA ACOS ESPECIAIS ITABIRA (BC DO BRASIL SA)	US\$    40.0	2.125	N.A.	07-00	CHEMICAL BANK LIBRA BANK LTD CHASE MANHATTAN LTD EUROPEAN BRAZILIAN BANK LTD ROYAL BANK OF CANADA BRAZILIAN-AMERICAN MERCHANT BANK	
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		2.125 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5376      12/--/76 CIA SIDERURGICA PAULISTA (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$      50.0	2.000	0.250 (P1) 0.375 (P2) 0.500 (P3) 0.625 (P4)	07-00	BK OF AMERICA NT & SA CHEMICAL BANK EUROPEAN BRAZILIAN BANK LTD NATIONAL BANK OF NORTH AMERICA TORONTO-DOMINION BANK	
76E5379      12/--/76 REDE FERROVIARIA FEDERAL SA (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT SYNDICATE OF BANKS TERM CREDIT	US\$      200.0	1.875	0.750 (C) 0.562 (P1) 0.688 (P2) 0.813 (P3)	05-00	N.M. ROTHSCHILD & SONS LTD BC DO BRAZIL SA (LONDON) BQ CANADIENNE NATIONALE BARCLAYS BANK INT. LTD CHEMICAL BANK EUROPEAN BRAZILIAN BANK LTD LLOYDS BANK INT. LTD MIDLAND BANK LTD NATIONAL WESTMINSTER BANK LTD PLUS TWO OTHERS	
76E5377      12/--/76 STATE OF PARANA (FEDERATIVE REPUBLIC OF BRAZIL) STATE OR LOCAL GOVERNMENT GENERAL PURPOSE SYNDICATE OF BANKS TERM CREDIT	US\$      25.0	1.875	N.A.	05-00	MORGAN GUARANTY TRUST CO BANKERS TRUST INT. LTD BK OF MONTREAL MANUFACTURERS HANOVER LTD MIDLAND & INT. BANKS LTD	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5378 12/--/76 STATE OF PARANA (FEDERATIVE REPUBLIC OF BRAZIL) STATE OR LOCAL GOVERNMENT GENERAL PURPOSE SYNDICATE OF BANKS TERM CREDIT	US\$ 25.0	1.936	N.A.	06-00	MORGAN GUARANTY TRUST CO BANKERS TRUST INT. LTD BK OF MONTREAL MANUFACTURERS HANOVER LTD MIDLAND & INT. BANKS LTD	
		1.936 (AVG)				
76E5462 12/--/76 SUPER. NAC. DE MARINHA MERCANTE (FEDERAL TREASURY OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT SINGLE BANK TERM CREDIT	US\$ 50.0	2.125	N.A.	07-00	BK OF TOKYO LTD	
		2.125 (AVG)				\$ 1,350.0
<u>BULGARIA</u>						
76E5373 11/--/76 BULGARIAN FOREIGN TRADE BANK LTD OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE SYNDICATE OF BANKS TERM CREDIT	US\$ 100.0	1.375	0.125 (P1) 0.500 (P2)	05-00	BANKERS TRUST INT. LTD FIRST CHICAGO LTD ROYAL BANK OF CANADA BK OF NOVA SCOTIA MANUFACTURERS HANOVER LTD CREDITANSTALT-BANKVEREIN CIE FINANCIERE DE LA DEUTSCHE BK AG	
		1.375 (AVG)				\$ 100.0
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE	(P1) = 1ST LEVEL	(P3) = 3RD LEVEL				
(M) = MANAGEMENT FEE	(P2) = 2ND LEVEL	(P4) = 4TH LEVEL				
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>CANADA</u>						
76E5382 12/--/76 CITY OF MONTREAL  STATE OR LOCAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 215.0	1.375	0.500 (C)	05-00	CITICORP INT. GROUP BK OF AMERICA NT & SA BK OF MONTREAL BK OF TOKYO TRUST CO BQ CANADIENNE NATIONALE BQ NATIONALE DE PARIS ROYAL BANK OF CANADA UNION BANK OF SWITZERLAND WESTDEUTSCHE LANDESBK GIROZENTRALE PLUS SEVEN OTHERS	<u>\$ 215.0</u>
<u>COLOMBIA</u>						
76E5383 12/--/76 EMPRESA COLUMBIANA DE PETROLEOS (REPUBLIC OF COLOMBIA)  PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  SYNDICATE OF BANKS TERM CREDIT	US\$ 100.0	1.625	N.A.	07-00	N.M. ROTHSCHILD & SONS LTD KUHN, LOEB & CO BK OF AMERICA NT & SA BK OF NOVA SCOTIA INT. LTD EQUIBANK NA EUROPEAN BRAZILIAN BANK LTD TORONTO-DOMINION BANK TRADE DEVELOPMENT BANK (UK) WELLS FARGO BANK NA PLUS FOUR OTHERS	<u>\$ 100.0</u>
<u>CUBA</u>						
76E5384 12/--/76 BC NACIONAL DE CUBA  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	DM 150.0 ( \$2.9)	1.750	N.A.	05-00	MORGAN GRENFELL & CO LTD HAVANA INTERNATIONAL BANK LTD BO ARABE ET INT. D'INVESTISSEMENT DRESDNER BANK AG HYPOBANK INT. SA PKBANKEN ROYAL BANK OF CANADA TRADE DEVELOPMENT BANK BK FOR FOREIGN TRADE OF THE USSR	<u>\$ 62.9</u>

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL



EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE\$	TERM (YR-MO)	LEAD & CO-MANAGER\$	TOTAL BY BORROWING COUNTRY
<u>CZECHOSLOVAKIA</u>						
76E5374 10/--/76 FOREIGN TRADE BANK OF CZECHOSLOVAKIA  OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 200.0	1.250	N.A.	05-00	COMMERZBANK AG CIE FINANCIERE DE LA DEUTSCHE BK AG BK FUR GEMEINWIRTSCHAFT AG BAYERISCHE HYPOTHEKEN & WECHSEL BANK DEUTSCHE GENOSSENSCHAFTSBANK DEUTSCHE GIROZENTRALE INT. SA	
		1.250 (AVG)				\$ 200.0
<u>DENMARK</u>						
76E5385 12/--/76 KINGDOM OF DENMARK  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 400.0	1.250	N.A.	05-00	CITICORP INT. GROUP ALGEMENE BANK NEDERLAND NV BK OF NOVA SCOTIA GRINDLAY BRANDTS LTD MANUFACTURERS HANOVER LTD UNION BANK OF SWITZERLAND WELLS FARGO BANK NA WESTDEUTSCHE LANDESBK GIROZENTRALE	
		1.250 (AVG)				\$ 400.0
<u>GREECE</u>						
76E5386 11/--/76 BK OF GREECE  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 125.0	1.500	N.A.	07-00	FIRST BOSTON (EUROPE) LTD CHEMICAL BANK BK OF MONTREAL FIRST NATIONAL BANK OF BOSTON MORGAN GUARANTY TRUST CO SECURITY PACIFIC BANK MELLON BANK NA	
		1.500 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>GREECE</u>						
76E5387 11/--/76 NATIONAL BANK OF GREECE  DEPOSIT MONEY BANK BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	DM 300.0  ( 124.4)	1.625   1.625 (AVG)	N.A.	05-00	BK FUR GEMEINWIRTSCHAFT AG BK FUR ARBEIT & WIRTSCHAFT AG CANADIAN IMP. BK OF COMMERCE FIRST NATIONAL BOSTON LTD INT. GENOSSENSCHAFTSBANK AG NATIONAL WESTMINSTER BANK LTD SOCIETE GENERALE CROCKER NATIONAL BANK INVESTITIONS & HANDELS BANK AG PLUS FOUR OTHERS	<u>\$ 249.4</u>
<u>HONG KONG</u>						
76E5450 10/--/76 JARDINE MATHESON & CO LTD  OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE  SINGLE BANK TERM CREDIT	US\$ 30.0	N.A.	N.A.	N.A.	JARDINE FLEMING & CO LTD	
76E5388 12/--/76 MASS TRANSIT RAILWAY CORP (HONG KONG GOVERNMENT)  PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$ 55.0	N.A.	N.A.	06-00	JARDINE FLEMING & CO LTD MORGAN GUARANTY TRUST CO BARCLAYS BANK INT. LTD	<u>\$ 85.0</u>

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>HUNGARY</u>						
76E5389 12/--/76 NATIONAL BANK OF HUNGARY  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 150.0	1.125    1.125 (AVG)	   0.250 (P1) 0.375 (P2) 0.500 (P3) 0.625 (P4)	05-00	DEUTSCHE GENOSSENSCHAFTSBANK BHF-BANK-DGK INT. BFG LUXEMBOURG SA CAISSE NATIONALE DE CREDIT AGRICOLE RABOMERICA INT. BANK NV FIRST CHICAGO LTD GIROZ. & BK DER OEST. SPARKASSEN AG LONDON & CONTINENTAL BANKERS LTD	\$ 150.0 -----
<u>INDONESIA</u>						
76E5391 10/--/76 P.T. INT. NICKEL (INDONESIA)  PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES  SYNDICATE OF BANKS TERM CREDIT	US\$ 140.0	2.000   2.000 (AVG)	N.A.	10-00	CITICORP INT. GROUP BK OF MONTREAL BANKERS TRUST CO BNS INT. (HONG KONG) LTD CHASE ASIA LTD CHEMICAL BANK MORGAN GUARANTY TRUST CO NATIONAL WESTMINSTER BANK GROUP TORONTO-DOMINION BANK BK OF AMERICA NT & SA (NASSAU)	
76E5390 12/--/76 BK OF INDONESIA  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 75.0	1.750   1.750 (AVG)	N.A.	07-00	ASIA PACIFIC CAP. CORP LTD BANKERS TRUST INT. LTD BK OF MONTREAL	\$ 215.0 -----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL  
(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>IRAN</u>						
76E5423 12/--/76 IMPERIAL GOVERNMENT OF IRAN  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 500.0	1.250	N.A.	07-00	BK OF AMERICA NT & SA BANKERS TRUST CO CHASE MANHATTAN BANK NA CHEMICAL BANK CITIBANK NA MANUFACTURERS HANOVER TRUST CO MORGAN GUARANTY TRUST CO SWISS BANK CORP TORONTO-DOMINION BANK UNION BANK OF SWITZERLAND	\$ 500.0
<u>IRELAND</u>						
76E5392 11/--/76 REPUBLIC OF IRELAND  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 300.0	1.375 1.500	0.125 (P1) 0.500 (P2)	07-00	ALLIED IRISH INVESTMENT BANK LTD CITICORP INT. BANKING GROUP MANUFACTURERS HANOVER LTD S.G. WARBURG & CO LTD BK OF NOVA SCOTIA BQ NATIONALE DE PARIS CHEMICAL BANK FIRST CHICAGO LTD MIDLAND BANK LTD TORONTO-DOMINION BANK	\$ 300.0
<u>JAPAN</u>						
76E5397 10/--/76 MARUBENI MARITIME CORP (MARUBENI CORP)  PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$ 27.0	N.A.	N.A.	06-00	WESTDEUTSCHE LANDESBK GIROZENTRALE GOLDMAN SACHS INT. CORP ASIA INT. ACCEPTANCES & CAPITAL LTD	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			JAPAN -----			
76E5396 11/--/76 ENTERPRISE SHIPPING (NIPPON FUDOSAN BANK LTD) PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT SYNDICATE OF BANKS TERM CREDIT	US\$ 1.4	N.A.	N.A.	N.A.	KUHN LOEB & CO ASIA DOW BANKING CORP	
76E5460 11/--/76 INTERCONTINENTAL CAR CARRIERS (DAI-ICHI KANGYO BANK LTD) PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT SYNDICATE OF BANKS TERM CREDIT	US\$ 14.0	1.500	N.A.	07-06	WOBACO INVESTMENTS LTD FIRST INT. BANCSHARES LTD	
		1.500 (AVG)				
76E5457 11/--/76 ROCK SHIPPING (NIPPON FUDOSAN BANK LTD) PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT SYNDICATE OF BANKS TERM CREDIT	US\$ 14.0	1.500	N.A.	07-00	KUHN LOEB & CO ASIA DOW BANKING CORP BANCOM INT. LTD	
		1.500 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
						JAPAN -----
76E5393 11/--/76 WISTARIA SHIPPING CO (PRIVATE) LTD (BK OF TOKYO LTD) PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT SINGLE BANK TERM CREDIT	US\$ 6.0	N.A.	N.A.	N.A.	SINGAPORE-JAPAN MERCHANT BANK LTD	
						\$ 62.4 -----
						KOREA, REP. OF -----
76E5402 10/--/76 SSANGYONG CEMENT INDUSTRIAL CO PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 35.0	2.000	N.A.	05-00	CHASE ASIA LTD FIRST CHICAGO MERCHANT BK (ASIA) LTD	
		2.000 (AVG)				
76E5404 11/--/76 DOW CHEMICAL KOREA LTD (KOREA DEVELOPMENT BANK) PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 37.0	1.875 2.000	0.750 (C)	06-00	EUROPEAN BANKING CO LTD CITICORP INT. GROUP	
		1.958 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

**EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976**

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>KOREA, REP. OF</u>						
76E5453      11/--/76	US\$    146.0	2.250	N.A.	05-00	CHEMICAL BANK	
KOREA ELECTRIC CO (KOREA DEVELOPMENT BANK)						
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SINGLE BANK TERM CREDIT						
		2.250 (AVG)				
76E5405      11/--/76	US\$    24.0	1.875 2.000	0.750 (C)	06-00	EUROPEAN BANKING CO LTD CITICORP INT. GROUP	
KOREA PACIFIC CHEMICAL CORP (KOREA DEVELOPMENT BANK)						
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT						
		1.958 (AVG)				
76E5459      12/--/76	US\$    25.0	2.000		05-06	BK OF MONTREAL (SINGAPORE)	
HANYUNG INDUSTRIAL CO LTD (KOREA DEVELOPMENT BANK)						
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SINGLE BANK TERM CREDIT						
		2.000 (AVG)	0.125 (O) 0.250 (P1) 0.375 (P2)			

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>KOREA, REP. OF</u>						
76E5398 12/--/76 HYUNDAI CONSTRUCTION CO LTD (KOREA EXCHANGE BANK)  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SINGLE BANK TERM CREDIT	SRLS 750.0  ( 212.5)	N.A.	N.A.	N.A.	NATIONAL COMMERCIAL BANK	
76E5401 12/--/76 KOREA ASSOCIATED FINANCE LTD  OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 100.0	1.875	0.500 (C) 0.750 (M)	05-00	CITICORP INT. GROUP CHASE ASIA LTD WELLS FARGO BANK NA BK OF AMERICA NT & SA LLOYDS BANK INT. LTD NATIONAL WESTMINSTER BANK GROUP ROYAL BANK OF CANADA GROUP	
		1.875 (AVG)				
76E5403 12/--/76 KOREAN IRAN PETROLEUM CO (KOREA DEVELOPMENT BANK)  PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  SYNDICATE OF BANKS TERM CREDIT	US\$ 50.0	2.000	N.A.	05-06	BANKERS TRUST INT. LTD BQ DE L'INDOCHINE & DE SUEZ GRINDLAY BRANDTS LTD ORION PACIFIC LTD	
		2.000 (AVG)				

\$ 629.5

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL



EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>LIBERIA</u>						
76E5406 12/--/76 REPUBLIC OF LIBERIA  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 30.0	2.000	N.A.	07-00	CHASE MANHATTAN LTD BK OF MONTREAL CITIBANK NA BK OF TOKYO TRUST CO MIDLAND BANK LTD BQ BELGE LTD MORGAN GUARANTY TRUST CO CHASE MANHATTAN BANK NA SKANDINAVISKA ENSKILDA BANKEN UNION BANK OF SWITZERLAND (UK)	<u>\$ 30.0</u>
		2.000 (AVG)				
<u>MEXICO</u>						
76E5431 10/--/76 INDUSTRIA QUIMICA DEL ISTMO SA (CELULOSA Y DERIVADOS)  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SINGLE BANK TERM CREDIT	US\$ 12.0	2.000	0.375 (P1) 0.500 (P2)	05-00	EURO-LATINAMERICAN BANK LTD	
		2.000 (AVG)				
76E5407 11/--/76 UNITED MEXICAN STATES  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 400.0	1.500	0.750 (C)  0.125 (P1)	05-00	ALGEMENE BANK NEDERLAND NV BK OF AMERICA NT & SA BK OF MONTREAL BK OF NOVA SCOTIA INT. LTD BANKERS TRUST INT. LTD CANADIAN IMP. BK OF COMMERCE CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. GROUP PLUS TEN OTHERS	
		1.500 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>MEXICO</u>						
76E5408 11/--/76 UNITED MEXICAN STATES  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 400.0	1.750	0.750 (C)  0.250 (P1) 0.375 (P2) 0.500 (P3) 0.625 (P4)	07-00	ALGEMENE BANK NEDERLAND NV BK OF AMERICA NT & SA BK OF MONTREAL BK OF NOVA SCOTIA INT. LTD BANKERS TRUST INT. LTD CANADIAN IMP. BK OF COMMERCE CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. GROUP PLUS TEN OTHERS	<u>\$ 812.0</u>
<u>MOROCCO</u>						
76E5409 11/--/76 CREDIT IMMOBILIER ET HOTELIER (KINGDOM OF MOROCCO)  OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 25.0	1.500 1.625	N.A.	05-06	CITICORP INT. GROUP EUROPEAN ARAB BANK (BRUSSELS) SA UBAF FINANCIAL SERVICES LTD WELLS FARGO BANK NA BQ INT. POUR L'AFRIQUE OCCIDENTALE SA BQ MAROCAINE DU COMMERCE EXTERIEUR WARDLEY MIDDLE EAST LTD	<u>\$ 25.0</u>
<u>NETHERLANDS</u>						
76E5410 11/--/76 BONAIRE PETROLEUM CORP NV  PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  SINGLE BANK TERM CREDIT	US\$ 38.0	1.500 1.625	N.A.	06-06	EUROPEAN BANKING CO LTD	<u>\$ 38.0</u>

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL  
(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
NORWAY						
76E5415      10/--/76 KS MUNKENES DRILLING AS (NOR. GUA. INST. SHIPS&DRILL. VESSELS)  PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  SYNDICATE OF BANKS TERM CREDIT	US\$      18.0	1.250	N.A.	07-00	ALGEMENE BANK NEDERLAND NV CHRISTIANIA BK OG KREDITKASSE INT.	
		1.250 (AVG)				
76E5414      10/--/76 SHIPBUILDING CREDIT INSTITUTE (MINISTRY OF FINANCE & CUSTOMS)  PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      9.0	1.250	N.A.	07-00	ALGEMENE BANK NEDERLAND NV CHRISTIANIA BK OG KREDITKASSE INT.	
		1.250 (AVG)				
76E5411      12/--/76 AS UNION  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$      10.0	N.A.	N.A.	07-00	BERGEN BANK CITIBANK NA	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>NORWAY</u>						
76E5412 12/--/76 RA HADRIAN (NOR. GUA. INST. SHIPS&DRILL. VESSELS) PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SYNDICATE OF BANKS TERM CREDIT	US\$ 38.0	1.250 1.375	N.A.	06-03	HAMBROS BANK LTD BK OF AMERICA NT & SA CANADIAN IMP. BK OF COMMERCE	
		1.300 (AVG)				
76E5413 12/--/76 RA TRAJAN (NOR. GUA. INST. SHIPS&DRILL. VESSELS) PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SYNDICATE OF BANKS TERM CREDIT	US\$ 62.0	1.250 1.375	N.A.	06-03	HAMBROS BANK LTD BK OF AMERICA NT & SA CANADIAN IMP. BK OF COMMERCE	
		1.300 (AVG)				\$ 137.0
<u>PANAMA</u>						
76E5416 10/--/76 BC HIPOTECARIO NACIONAL (REPUBLIC OF PANAMA) DEPOSIT MONEY BANK BANK & FINANCE SYNDICATE OF BANKS TERM CREDIT	US\$ 35.0	1.875	0.375 (P1) 0.500 (P2) 0.625 (P3)	07-00	CHASE MANHATTAN LTD BC DE BILBAO BK OF TOKYO (PANAMA) SA LIBRA BANK LTD NATIONAL BANK OF NORTH AMERICA ORION BANK LTD WESTERN AMERICAN BANK (EUROPE) LTD	
		1.875 (AVG)				\$ 35.0

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>PERU</u>						
76E5417 12/--/76 BC CENTRAL DE RESERVA DEL PERU (REPUBLIC OF PERU)  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 90.0	2.250	0.750 (P1) 1.000 (P2) 1.125 (P3) 1.250 (P4) 2.250 (AVG)	05-00	CREDIT LYONNAIS DRESDNER BANK AG LLOYDS BANK INT. LTD	
76E5467 12/--/76 REPUBLIC OF PERU  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$ 210.0	2.250	2.250 (AVG)	05-00	CITICORP INT. GROUP CHASE MANHATTAN BANK MANUFACTURERS HANOVER LTD BK OF AMERICA NT & SA BANKERS TRUST INT. LTD CHEMICAL BANK MORGAN GUARANTY TRUST CO WELLS FARGO BANK	\$ 300.0
<u>PHILIPPINES</u>						
76E5418 10/--/76 ATLAS CONSOLIDATED MINING & DEV. CORP  PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES  SYNDICATE OF BANKS TERM CREDIT	US\$ 80.0	N.A.	N.A.	07-00	BK OF AMERICA NT & SA WARDLEY LTD	\$ 80.0
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE	(M) = MANAGEMENT FEE	(O) = OTHER FEE	(P1) = 1ST LEVEL	(P2) = 2ND LEVEL	(P3) = 3RD LEVEL	(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>POLAND</u>						
76E5461 12/--/76 BK HANDLOWY W WARSZAWIE SA	DM 200.0 ( 83.9)	1.500	N.A.	07-00	CIE LUXEMBOURGEOISE DE BANQUE SA BAYERISCHE LANDESBANK INT. SA COMMERZBANK INT. SA CIE FINANCIERE DE LA DEUTSCHE BK AG WEST LB INT. SA	
DEPOSIT MONEY BANK BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.500 (AVG)				\$ 83.9
<u>PUERTO RICO</u>						
76E5419 10/--/76 GOVERNMENT DEV. BK FOR PUERTO RICO	US\$ 125.0	1.375 1.625	N.A.	07-00	CHASE MANHATTAN LTD BK OF SCOTLAND BAYERISCHE LANDESBANK GIROZENTRALE DEUTSCHE GENOSSENSCHAFTSBANK BC DEL GOTTARDO BC DELLA SVIZZERA ITALIANA EUROPEAN BANKING CO LTD BQ EUROPEENNE DE CREDIT SA	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.518 (AVG)				\$ 125.0
<u>SOUTH AFRICA</u>						
76E5420 11/--/76 REPUBLIC OF SOUTH AFRICA	US\$ 110.0	1.875	N.A.	05-00	CITIBANK NA	
CENTRAL GOVERNMENT GENERAL PURPOSE						
SINGLE BANK TERM CREDIT		1.875 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SOUTH AFRICA</u>						
76E5421 11/--/76 STRATEGIC OIL FUND (REPUBLIC OF SOUTH AFRICA) PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SYNDICATE OF BANKS TERM CREDIT	DM 71.0 ( 29.4)	9.750	N.A.	03-06	COMMERZBANK AG DRESDNER BANK AG	<u>\$ 139.4</u>
<u>SPAIN</u>						
76E5426 10/--/76 ALTOS HORNOS DE VIZCAYA SA PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 50.0	1.875	0.125 (P1) 0.250 (P2) 0.375 (P3) 0.500 (P4)	05-00	BC DE BILBAO BC URQUITO BC DE VIZCAYA BC HISPANO AMERICANO BC ARABE ESPANOL BANKERS TRUST INT. LTD CHEMICAL BANK	
76E5429 10/--/76 EMPRESA NACIONAL DEL PETROLEO SA PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SYNDICATE OF BANKS TERM CREDIT	DM 50.0 ( 24.7)	1.625	0.125 (P1) 0.250 (P2)	05-00	COMMERZBANK AG AMSTERDAM-ROTTERDAM BANK NV LLOYDS BANK INT. LTD	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
SPAIN -----						
76E5466 10/--/76 ERTISA SA (UNION EXPLOSIVOS RIO TINTO SA) PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 18.0	1.625 1.750	N.A.	07-00	LLOYDS BANK INT. LTD CITIBANK NA DEUTSCHE BANK AG (LONDON)	
		1.705 (AVG)				
76E5427 10/--/76 FUERZAS ELECTRICAS DEL NOROESTE SA PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES SYNDICATE OF BANKS TERM CREDIT	US\$ 30.0	1.625		05-00	EUROPEAN BANKING CO LTD CHASE MANHATTAN LTD GIROZ. & BK DER OEST. SPARKASSEN AG INT. COMMERCIAL BANK LTD KREDIETBANK SA LUXEMBOURGEOISE	
		1.625 (AVG)	0.125 (P1) 0.250 (P2) 0.500 (P3)			
76E5428 10/--/76 FUERZAS ELECTRICAS DEL NOROESTE SA PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES SYNDICATE OF BANKS TERM CREDIT	DM ( 10.3)	N.A.	N.A.	05-00	BO EUROPEENNE DE CREDIT SA INDUSTRIEKREDITBANK AG SOCIETE GENERALE DE BANQUE SA	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL



EUROCURRENCY CREDITS BY BORROWING COUNTRY -  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<b>SPAIN</b>						
76E5458 11/--/76 AUTOPISTAS DEL MARE NOSTRUM SA	DM 57.0 ( 23.6)	N.A.	N.A.	05-00	DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBANK NORDEUTSCHE LANDESBANK GIROZENTRALE BC CENTRAL SA MANUFACTURERS HANOVER LTD	
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
SYNDICATE OF BANKS TERM CREDIT						
76E5432 11/--/76 AVIACION Y COMERCIO SA	US\$ 12.0	1.500	N.A.	05-00	CHASE MANHATTAN LTD ATLANTIC INT. BANK LTD SECURITY PACIFIC BANK	
PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT						
SYNDICATE OF BANKS TERM CREDIT						
1.500 (AVG)						
76E5434 11/--/76 FUERZAS ELECTRICAS DE CATALUNA SA	US\$ 40.0	1.625	N.A.	06-00	CITICORP INT. GROUP BANKERS TRUST INT. LTD FIRST CHICAGO LTD	
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT						
1.625 (AVG)						

**OTHER FEES**

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

**PARTICIPATION FEES**

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL  
(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SPAIN</u>						
76E5433      11/--/76 HIDROELECTRICA DE CATALUNA SA  PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      30.0	1.625	N.A.	06-00	CHASE MANHATTAN LTD INTERUNION-BANQUE LLOYDS BANK INT. LTD NATIONAL WESTMINSTER BANK LTD ORION BANK LTD SECURITY PACIFIC BANK	
		1.625 (AVG)				
76E5425      12/--/76 ALTOS HORNOS DE VIZCAYA SA  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$      55.0	N.A.	N.A.	05-00	SMITH, BARNEY & CO INC BQ LOUIS DREYFUS AR & MORGAN GRENFELL FIN. CO LTD BC URQUIJO HISPANO AMERICANO LTD BQ NATIONALE DE PARIS BERLINER HANDELS & FRANKFURTER BANK NATIONAL WESTMINSTER BANK LTD TRADE DEVELOPMENT BANK	
76E5424      12/--/76 AUTOPISTAS DEL MARE NOSTRUM SA (BC CENTRAL SA)  PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      50.0	1.250	N.A.	05-00	MANUFACTURERS HANOVER LTD BC CENTRAL SA (UK) BC ARABE ESPANOL BQ EUROPEENNE DE TOKYO SA MARINE MIDLAND BANK MIDLAND & INT. BANKS LTD REPUBLIC NATIONAL BANK OF NEW YORK SHAWMUT BANK OF BOSTON NA	
		1.250 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SPAIN</u>						
76E5422      12/--/76 HISPANO FRANCESA DE ENERGIA NUCLEAR	US\$      15.0	1.750	N.A.	05-00	BC MAS SARDA BC ARABE ESPANOL BC DE BILBAO BQ EUROPEENNE DE CREDIT SA SOCIETE GENERALE DE BQ SA (SPAIN)	
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				\$    358.6
<u>SUDAN</u>						
76E5435      12/--/76 DEMOCRATIC REPUBLIC OF THE SUDAN (BK OF SUDAN)	US\$      12.0	2.500	N.A.	05-00	CITICORP INT. GROUP FIRST CHICAGO LTD UBAF FINANCIAL SERVICES LTD	
CENTRAL GOVERNMENT GENERAL PURPOSE						
SYNDICATE OF BANKS TERM CREDIT		2.500 (AVG)				\$    12.0
<u>SWEDEN</u>						
76E5439      10/--/76 BOLIDEN AB	US\$      40.0	N.A.	N.A.	07-00	SKANDINAVISKA ENSKILDA BANKEN	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SINGLE BANK TERM CREDIT						
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE		(P1) = 1ST LEVEL		(P3) = 3RD LEVEL		
(M) = MANAGEMENT FEE		(P2) = 2ND LEVEL		(P4) = 4TH LEVEL		
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			SWEDEN -----			
76E5438 10/--/76 ESSELETE AB	US\$ 13.2	N.A.	N.A.	07-00	HAMBROS BANK LTD SKANDINAVISKA ENSKILDA BANKEN	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT						
76E5440 11/--/76 HOLMENS BRUK AB	US\$ 15.0	N.A.	N.A.	07-00	SKANDINAVISKA ENSKILDA BANKEN HAMBROS BANK LTD SCANDINAVIAN BANK LTD	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT						
76E5455 12/--/76 ASSI	US\$ 50.0	1.125 1.250	N.A.	07-00	PRIVAT KREDIT BANK HAMBROS BANK LTD SVENSKA HANDELSBANKEN	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.214 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5454 12/--/76 MO OCH DOMSJÖE AB	US\$ 25.0	1.312	0.125 (O)	07-00	SVENSKA HANDELSBANKEN BK OF AMERICA MANUFACTURERS HANOVER LTD KREDIETBANK SA LUXEMBOURGEOISE WESTDEUTSCHE LANDESBK GIROZENTRALE	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.312 (AVG)				
76E5436 12/--/76 SWEDISH PULP & PAPER ASSOCIATION	US\$ 105.7	0.875	N.A.	02-06	GOETABANKEN POST- OCH KREDIETBANKEN SKANDINAVISKA ENSKILDA BANKEN SVENSKA HANDELSBANKEN	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		0.875 (AVG)				
76E5437 12/--/76 UDDEHOLM	US\$ 27.5	N.A.	N.A.	07-00	SKANDINAVISKA ENSKILDA BANKEN CITIBANK NA	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT						

\$ 276.4

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNITED ARAB EMIRATES</u>						
76E5441      11/--/76 RULER OF DUBAI  STATE OR LOCAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$    225.0	1.625	N.A.	06-00	MORGAN GRENFELL & CO LTD LLOYDS BANK INT. LTD ARAB & MORGAN GRENFELL FIN. CO LTD WARDLEY MIDDLE EAST LTD AM. EXPRESS MIDDLE EAST DEV. CO SAL BQ ARABE ET INT. D'INVESTISSEMENT CROCKER NATIONAL BANK MORGAN GUARANTY TRUST CO SWISS BANK CORP PLUS SIX OTHERS	
		1.625 (AVG)				
76E5456      12/--/76 EMIRATE OF SHARJAH  STATE OR LOCAL GOVERNMENT GENERAL PURPOSE  SINGLE BANK TERM CREDIT	US\$    25.0	1.625	N.A.	05-00	UNION DE BQ ARABES ET FRANCAISES	
		1.625 (AVG)				
<u>\$    250.0</u>						
<u>UNITED KINGDOM</u>						
76E5442      11/--/76 ELECTRICITY COUNCIL (H.M. TREASURY)  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$    500.0	1.250	N.A.	05-06	CITICORP INT. GROUP NATIONAL WESTMINSTER BANK LTD BK OF NOVA SCOTIA BANKERS TRUST INT. LTD SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE	
		1.250 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNITED KINGDOM</u>						
76E5443      11/--/76 TRAFALGAR HOUSE INVESTMENTS LTD	US\$      50.0	N.A.	N.A.	05-00	BARCLAYS BANK INT. LTD CHEMICAL BANK FIRST NATIONAL BANK OF BOSTON	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT						\$      550.0
<u>UNITED STATES</u>						
76E5444      10/--/76 CLEVELAND ELECTRIC ILLUMINATING CO	US\$      30.0	1.250	N.A.	02-00	CREDIT SUISSE WHITE WELD LTD	
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SINGLE BANK REVOLVING CREDIT						\$      30.0
<u>VENEZUELA</u>						
76E5445      10/--/76 REPUBLIC OF VENEZUELA	US\$      1,000.0	1.125		07-00	MORGAN GUARANTY TRUST CO CITICORP INT. GROUP COMMERZBANK AG CHEMICAL BANK ROYAL BANK OF CANADA CONT. ILL. NAT. BK & TRUST CHICAGO SOCIETE GENERALE ALGEMENE BANK NEDERLAND NV UNION BANK OF SWITZERLAND	
CENTRAL GOVERNMENT GENERAL PURPOSE						
SYNDICATE OF BANKS TERM CREDIT						
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE		(P1) = 1ST LEVEL	(P3) = 3RD LEVEL			
(M) = MANAGEMENT FEE		(P2) = 2ND LEVEL	(P4) = 4TH LEVEL			
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
FOURTH QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>VENEZUELA</u>						
76E5446      12/--/76 ALUMINIO DEL CARONI SA  PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY  SINGLE BANK TERM CREDIT	US\$      45.0	N.A.	N.A.	N.A.	CHASE MANHATTAN LTD	<u>\$ 1,045.0</u>
<u>YUGOSLAVIA</u>						
76E5448      11/--/76 INVESTICIONA BANKA TITOGRA (SOCIALIST REPUBLIC OF MONTENEGRO)  DEPOSIT MONEY BANK BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$      23.5	N.A.	N.A.	05-06	UNION DE BQ ARABES ET FRANCAISES	
76E5447      12/--/76 PETROL LJUBLJANA TOZO ZEMELJSKI PLIN (LJUBLJANSKA BANKA)  PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  SYNDICATE OF BANKS TERM CREDIT	US\$      60.0	1.750	N.A.	05-00	BANKERS TRUST INT. LTD ALGEMENE BANK NEDERLAND NV BQ NATIONALE DE PARIS CHASE MANHATTAN LTD MORGAN GUARANTY TRUST CO	<u>\$ 83.5</u>
		1.750 (AVG)				
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE	(P1) = 1ST LEVEL	(P3) = 3RD LEVEL				
(M) = MANAGEMENT FEE	(P2) = 2ND LEVEL	(P4) = 4TH LEVEL				
(O) = OTHER FEE						



This PAGE blank

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5005 (CONSISTENT)	07/--/76	US\$ 21.0	ALGERIA ----- 1.625	05-00	CHASE MANHATTAN LTD	
SONATRACH (BQ EXTERIEURE D'ALGERIE)						
EUROCURRENCY CREDIT (SIGNED)						
SINGLE BANK			1.625 (AVG)			
76B0109 (CONSISTENT)	07/15/76	US\$ 50.0	0.500	05-00	AM. EXPRESS MIDDLE EAST DEV. CO SAL ARAB & MORGAN GRENFELL FIN. CO LTD ARAB PETROLEUM INVESTMENTS CORP BANCOM INT. LTD BK OF CREDIT & COMMERCE INT. SA CAISSE NATIONALE DE CREDIT AGRICOLE EUROPEAN ARAB BANK (BRUSSELS) SA KUWAIT INT. INVESTMENT CO SAK LONDON & CONTINENTAL BANKERS LTD PLUS THREE OTHERS	
BQ NATIONALE D'ALGERIE						
INTERNATIONAL BOND (COMPLETED)			7.000 (MIN)			
PUBLIC OFFERING			0.500 (AVG)			
76E5006 (CONSISTENT)	09/--/76	DM 80.0 ( 32.1)	1.625	06-00	UBAF FINANCIAL SERVICES LTD WESTDEUTSCHE LANDESBK GIROZENTRALE ALLIED BANK INT. BQ INTERCONTINENTALE ARABE FIRST BOSTON (EUROPE) LTD UNIONE MEDITERRANEENE DE BANQUE	
SOC. NAT. D'ELECTRICITE (BQ EXTERIEURE D'ALGERIE)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			1.625 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>ALGERIA</u>					
76E5007 (CONSISTENT) 09/--/76	US\$ 34.0	1.625	05-00	BQ EUROPEENNE DE CREDIT SA	
SOC. NAT. DE SIDERURGIE (BQ EXTERIEURE D'ALGERIE)					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK					
		1.625 (AVG)			\$ 137.1
<u>ASIAN DEV. BANK</u>					
76B0016 (CONSISTENT) 07/29/76	US\$ 75.0	8.625	10-00	FIRST BOSTON CORP KUHN, LOEB & CO	
ASIAN DEVELOPMENT BANK					
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING					
		8.625 (AVG)			
76B0070 (CONSISTENT) 09/08/76	SWF 80.0	6.250	15-00	CREDIT SUISSE UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE	
ASIAN DEVELOPMENT BANK					
	( 32.3)				
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING					
		6.250 (AVG)			\$ 107.3

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>AUSTRALIA</u>					
76B0152 (CONSISTENT) 08/30/76	US\$ 42.0	8.250	07-00	DEUTSCHE BANK AG COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD KIDDER, PEABODY INT. LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WOOD GUNDY LTD	
AUSTRALIAN SHIPPING COMMISSION (COMMONWEALTH OF AUSTRALIA)					
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		8.250 (AVG)			
76B0153 (CONSISTENT) 08/30/76	DM 100.0 ( 39.6)	8.000	07-00	DEUTSCHE BANK AG COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD KIDDER, PEABODY INT. LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WOOD GUNDY LTD	
AUSTRALIAN SHIPPING COMMISSION (COMMONWEALTH OF AUSTRALIA)					
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT		8.000 (AVG)			
76B0120 (CONSISTENT) 09/13/76	\$A 15.0 ( 18.7)	10.000	07-00	J. HENRY SCHRODER WAGG & CO LTD BK GUTZWILLER, KURZ, BUNGENER (O'SEAS) ALGEMENE BANK NEDERLAND NV ARAB FINANCE CORP SAL BQ BRUXELLES LAMBERT SA BQ POPULAIRE SUISSE SA (LUX.) CITICORP INT. BANK LTD COMMERZBANK AG CIA FINANZIARIA INTERMOBILIARE SPA PLUS EIGHT OTHERS	
AUSTRALIAN INDUSTRY DEVELOPMENT CORP					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		10.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			AUSTRALIA -----			
76B0121 (CONSISTENT) COMMONWEALTH OF AUSTRALIA  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	09/30/76	US\$ 120.0	8.250	07-00	DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS	
			8.250 (AVG)			
76B0122 (CONSISTENT) COMMONWEALTH OF AUSTRALIA  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	09/30/76	US\$ 120.0	8.500	10-00	DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS	
			8.500 (AVG)			
76B0123 (CONSISTENT) COMMONWEALTH OF AUSTRALIA  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	09/30/76	US\$ 60.0	8.750	15-00	DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS	
			8.750 (AVG)			

\$ 400.3  
-----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
AUSTRIA					
76B0028 (CONSISTENT) 07/14/76 GENOSSENSCHAFTLICHE ZENTRALBANK AG	US\$ 25.0	0.250	05-00	S.G. WARBURG & CO LTD CREDIT SUISSE WHITE WELD LTD BERLINER HANDELS & FRANKFURTER BANK LONDON & CONTINENTAL BANKERS LTD	
INTERNATIONAL BOND (COMPLETED)		7.500 (MIN)			
PUBLIC OFFERING		0.250 (AVG)			
76B0027 (CONSISTENT) 07/23/76 REPUBLIC OF AUSTRIA	US\$ 50.0	8.750	14-00	CREDITANSTALT-BANKVEREIN GIROZ. & BK DER OEST. SPARKASSEN AG OESTERREICHISCHE LAENDERBANK AG GENOSSENSCHAFTLICHE ZENTRALBANK AG S.G. WARBURG & CO LTD	
INTERNATIONAL BOND (COMPLETED)		8.750 (AVG)			
PUBLIC OFFERING					
76B0048 (CONSISTENT) 08/10/76 TAUERNAUTOBAHN AG (REPUBLIC OF AUSTRIA)	SWF 50.0 ( 20.2)	6.000	14-00	SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES CREDIT SUISSE	
FOREIGN BOND (COMPLETED)		6.000 (AVG)			
PUBLIC OFFERING					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>AUSTRIA</u>					
76B0110 (CONSISTENT) 09/28/76	US\$ 50.0	8.000	05-00	DILLON, READ & CO INC SALOMON BROTHERS CREDITANSTALT-BANKVEREIN OESTERREICHISCHE LAENDERBANK AG	
OESTERREICHISCHE KONTROLLBANK AG (REPUBLIC OF AUSTRIA)					
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		8.000 (AVG)			\$ 145.2
<u>BCIE</u>					
76E5086 (CONSISTENT) 09/--/76	US\$ 25.0	1.375	07-00	LIBRA BANK LTD CHASE MANHATTAN BANK LLOYDS BANK INT. LTD	
CENTRAL AM. BK FOR ECON. INTEGRATION					
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		1.375 (AVG)			\$ 25.0
<u>BOLIVIA</u>					
76E5010 (CONSISTENT) 09/--/76	US\$ 75.0	2.000	05-00	CITICORP INT. BANK LTD FIRST NATIONAL BOSTON LTD FIRST CHICAGO (PANAMA) SA WESTDEUTSCHE LANDESBK GIROZENTRALE MORGAN GUARANTY TRUST CO FIRST PENNSYLVANIA BANK NA CANADIAN IMP. BK OF COMMERCE	
REPUBLIC OF BOLIVIA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		2.000 (AVG)			\$ 75.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>BRAZIL</u>			
76E5089 (CONSISTENT) BC DO BRASIL SA	20.0	1.750	05-00	FRAB BANK INT. SOCIETE CENTRALE DE BANQUE SA ITALIAN INT. BANK LTD BQ INT.POUR L'AFRIQUE OCCIDENTALE SA BC URQUIJO SA WFC CORP	
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		1.750 (AVG)			
76E5011 (CONSISTENT) TELECOMUNICACOES DE MINAS GERAIS SA (TELECOMUNICACOES BRASILEIRAS SA)	15.0	N.A.	N.A.	MARINE MIDLAND BANK (NEW YORK) ROYAL BANK OF CANADA FIDELITY UNION TRUST CO	
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
76E5014 (CONSISTENT) TELECOMUNICACOES DE SAO PAULO SA (TELECOMUNICACOES BRASILEIRAS SA)	50.0	2.000	05-00	CHASE MANHATTAN BANK NA BARCLAYS BANK INT. LTD (UK) MORGAN GUARANTY TRUST CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE SECURITY PACIFIC NAT. BANK LIBRA BANK LTD	
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		2.000 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MQ)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		BRAZIL -----			
76E5015 (CONSISTENT) 07/--/76 TELECOMUNICACOES DE SAO PAULO SA (TELECOMUNICACOES BRASILEIRAS SA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 10.0	N.A.	05-00	CHASE MANHATTAN BANK NA BARCLAYS BANK INT. LTD (UK) MORGAN GUARANTY TRUST CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE SECURITY PACIFIC NAT. BANK LIBRA BANK LTD	
76E5016 (CONSISTENT) 07/--/76 TELECOMUNICACOES DE SAO PAULO SA (TELECOMUNICACOES BRASILEIRAS SA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 30.0	1.875	05-00	CHASE MANHATTAN BANK NA BARCLAYS BANK INT. LTD (UK) MORGAN GUARANTY TRUST CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE SECURITY PACIFIC NAT. BANK LIBRA BANK LTD	
		1.875 (AVG)			
76E5017 (CONSISTENT) 07/--/76 TELECOMUNICACOES DO RIO DE JANEIRO (TELECOMUNICACOES BRASILEIRAS SA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 15.0	N.A.	05-00	FIRST BOSTON (EUROPE) LTD CROCKER NATIONAL BANK EURO-LATINAMERICAN BANK LTD	

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
BRAZIL					
76E5013 (CONSISTENT)                      08/--/76	US\$            4.5	N.A.	07-00	LLOYDS BANK INT. LTD (NEW YORK) BK OF LONDON & SOUTH AMERICA LTD	
CENTRAIS ELETRICAS DE MINAS GERAIS (FEDERATIVE REPUBLIC OF BRAZIL)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
76E5018 (CONSISTENT)                      08/--/76	DM            570.0 (    225.5)	2.000	08-00	CIE LUXEMBOURGEOISE DE BANQUE SA BAYERISCHE LANDESBANK INT. SA COMMERZBANK INT. SA CIE FINANCIERE DE LA DEUTSCHE BK AG HYPOBANK INT. SA WEST LB INT. SA	
FURNAS CENTRAIS ELETRICAS SA (FEDERATIVE REPUBLIC OF BRAZIL)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		2.000 (AVG)			
76E5092 (CONSISTENT)                      08/--/76	US\$            50.0	N.A.	N.A.	FIRST NATIONAL BOSTON LTD MELLON BANK NA BQ ARABE ET INT. D'INVESTISSEMENT SWISS BANK CORP DEUTSCHE GENOSSENSCHAFTSBANK HARRIS TRUST & SAVINGS BANK UNITED STATES NAT. BANK OF OREGON	
PETROLEO BRASILEIRO SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
BRAZIL						
76E5012 (CONSISTENT)	08/--/76	US\$ 80.0	1.875	05-00	BC DO BRAZIL SA (LONDON) CROCKER NATIONAL BANK EUROPEAN BRAZILIAN BANK LTD MORGAN GUARANTY TRUST CO (US) SECURITY PACIFIC NAT. BANK GIRARD TRUST BANK NATIONAL WESTMINSTER BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
REDE FERROVIARIA FEDERAL SA (FEDERATIVE REPUBLIC OF BRAZIL)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			1.875 (AVG)			
76E5022 (CONSISTENT)	09/--/76	US\$ 50.0	1.875 2.000	08-00	ORION BANK LTD BK OF MONTREAL ROYAL BANK OF CANADA SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE	
ALCAN ALUMINO DO BRAZIL SA						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			1.922 (AVG)			
76E5023 (CONSISTENT)	09/--/76	US\$ 35.0	N.A.	05-00	BC DO ESTADO DE SAO PAULO SA EUROPEAN BRAZILIAN BANK LTD EURO-LATINAMERICAN BANK LTD	
BRAZILIAN-AMERICAN MERCHANT BANK (BC DO BRASIL SA)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS						

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5019 (CONSISTENT)	09/--/76	US\$ 50.0	1.875	05-00	WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP LIBRA BANK LTD BK OF SCOTLAND ORION BANK LTD EUROPEAN BRAZILIAN BANK LTD NATIONAL WESTMINSTER BANK LTD RBC FINANCE BV	
LIGHT-SERVICOS DE ELECTRICIDADE SA (BC NAC. DO DESENVOLVIMENTO ECONOMICO)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			1.875 (AVG)			
76E5020 (CONSISTENT)	09/--/76	US\$ 34.0	2.125	07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP LIBRA BANK LTD BK OF SCOTLAND ORION BANK LTD EUROPEAN BRAZILIAN BANK LTD NATIONAL WESTMINSTER BANK LTD RBC FINANCE BV	
LIGHT-SERVICOS DE ELECTRICIDADE SA (BC NAC. DO DESENVOLVIMENTO ECONOMICO)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			2.125 (AVG)			
76E5021 (CONSISTENT)	09/--/76	US\$ 16.0	2.125	08-00	WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP LIBRA BANK LTD BK OF SCOTLAND ORION BANK LTD EUROPEAN BRAZILIAN BANK LTD NATIONAL WESTMINSTER BANK LTD RBC FINANCE BV	
LIGHT-SERVICOS DE ELECTRICIDADE SA (BC NAC. DO DESENVOLVIMENTO ECONOMICO)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			2.125 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
BRAZIL						
76E5026 (CONSISTENT)	09/--/76	US\$ 50.0	1.875	05-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			1.875 (AVG)			
76E5027 (CONSISTENT)	09/--/76	US\$ 55.0	2.125	07-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS			2.125 (AVG)			
76E5028 (CONSISTENT)	09/--/76	DM 50.0	N.A.	07-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL)		( 20.1)				
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS						

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>					
76E5038 (CONSISTENT)                      09/--/76	SWF                      63.0	N.A.	07-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL)	(                      25.5)				
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					
76B0103 (CONSISTENT)                      09/22/76	DM                      100.0	8.750	10-00	DEUTSCHE BANK AG BC COMMERCIALE ITALIANA BC DO BRASIL SA BQ DE PARIS ET DES PAYS-BAS M. LYNCH INT. & CO UNION BANK OF SWIT. (SECURITIES) LTD	
FEDERATIVE REPUBLIC OF BRAZIL	(                      40.1)				
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		8.750 (AVG)			
					\$                      875.7 -----
<u>CAMEROON</u>					
76E5094 (CONSISTENT)                      08/--/76	US\$                      20.0	N.A.	N.A.	SOC. INT. FIN. POUR INV. & DEV. EN AFRIQUE	
SOC. FORESTIERE & IND. DE BELABO (REPUBLIC OF THE CAMEROON)					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>CAMEROON</u>					
76E5098 (CONSISTENT) REPUBLIC OF THE CAMEROON	09/--/76 US\$ 15.0	2.250	05-00	CHASE MANHATTAN LTD FIRST NATIONAL BANK IN DALLAS WELLS FARGO BANK INT.	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		2.250 (AVG)			\$ 35.0 -----
<u>CANADA</u>					
76E5102 (CONSISTENT) OLYMPIC INSTALLATION BOARD (RJO) (PROVINCE OF QUEBEC) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	07/--/76 US\$ 450.0	1.250	07-00	CITICORP INT. GROUP BK OF MONTREAL BK OF AMERICA NT & SA CHASE MANHATTAN BANK CHEMICAL BANK BANKERS TRUST CO FIRST NAT. BANK OF CHICAGO CONTINENTAL BANK SA	
		1.250 (AVG)			
76B0030 (CONSISTENT) NORANDA MINES LTD	07/02/76 CAN\$ 25.0 ( 25.7)	9.750	06-00	WOOD GUNDY LTD COMMERZBANK AG SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD BURNS FRY LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
CANADA						
76B0146 (CONSISTENT) LAURENTIDE FINANCIAL CORP LTD	07/07/76	US\$ 17.0	10.750	15-00	NESBITT, THOMSON SECURITIES INC A.E. AMES & CO LTD PITFIELD, MACKAY, ROSS & CO LTD ODLUM BROWN & T.B. READ LTD	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT			10.750 (AVG)			
76B0029 (CONSISTENT) CITY OF MONTREAL	07/08/76	DM 100.0 ( 38.8)	8.500	10-00	WESTDEUTSCHE LANDESBK GIROZENTRALE A.E. AMES & CO LTD BERLINER HANDELS & FRANKFURTER BANK DEUTSCHE BANK AG UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			8.500 (AVG)			
76B0021 (CONSISTENT) CITY OF THUNDER BAY	07/13/76	US\$ 2.2	9.500	20-00	BURNS FRY & TIMMINS INC WOOD GUNDY INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT			9.500 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
CANADA					
76B0031 (CONSISTENT)                      07/14/76	CANS                      20.0	9.750	07-00	WOOD GUNDY LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG ORION BANK LTD SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD	
SIMPSONS-SEARS ACCEPTANCE CO LTD (SIMPSONS-SEARS LTD)	(    20.6)				
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		9.750 (AVG)			
76B0017 (CONSISTENT)                      07/20/76	US\$                      15.0	9.750	20-00	FIRST BOSTON (CANADA) LTD	
CITY OF QUEBEC					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		9.750 (AVG)			
76B0019 (CONSISTENT)                      07/20/76	US\$                      11.2	10.500	14-00	DOM. SEC. CORP-HARRIS & PARTNERS LTD NESBITT, THOMSON SECURITIES INC	
GOLDEN EAGLE CANADA LTD					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		10.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0018 (CONSISTENT) PROVINCE OF NEWFOUNDLAND	US\$ 50.0	10.000	25-00	M. LYNCH, PIERCE, FENNER & SMITH INC BURNS FRY & TIMMINS INC GREENSHIELDS INC A.E. AMES & CO INC	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		10.000 (AVG)			
76B0092 (CONSISTENT) WESTCOAST TRANSMISSION CO	US\$ 50.0	9.750	20-00	MCLEOD, YOUNG, WEIR, INC	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.750 (AVG)			
76B0033 (CONSISTENT) ROYAL TRUST CO MORTGAGE CORP	CAN\$ 20.0 ( 20.6)	9.750	06-00	WOOD GUNDY LTD ALGEMENE BANK NEDERLAND NV A.E. AMES & CO LTD DEUTSCHE BANK AG UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0020 (CONSISTENT) 07/28/76 BRITISH COLUMBIA HYDRO & POWER AUTH. (PROVINCE OF BRITISH COLUMBIA) FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	US\$ 500.0	9.625	20-00	SALOMON BROTHERS FIRST BOSTON CORP KUHN, LOEB & CO A.E. AMES & CO LTD MCLEOD, YOUNG, WEIR & CO LTD	
		9.625 (AVG)			
76B0032 (CONSISTENT) 07/29/76 PROVINCE OF NEW BRUNSWICK INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	US\$ 35.0	8.750	07-00	CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE SALOMON BROTHERS INT. LTD NESBITT, THOMSON LTD RICHARDSON SECURITIES OF CANADA	
		8.750 (AVG)			
76B0162 (CONSISTENT) 08/--/76 OLYMPIA & YORK DEVELOPMENTS LTD FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	US\$ 15.0	10.125	10-00	N.A.	
		10.125 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0098 (CONSISTENT) 08/02/76	US\$ 30.0	8.500	06-00	SWISS BANK CORP	
ISE CANADIAN FINANCE LTD (INT. STANDARD ELECTRIC CORP)					
INTERNATIONAL BOND (COMPLETED)					
PRIVATE PLACEMENT					
CANADA					
-----					
8.500 (AVG)					
76B0058 (CONSISTENT) 08/03/76	US\$ 56.0	10.250	12-00	BEAR, STEARNS & CO	
NORCEN ENERGY RESOURCES LTD					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					
10.250 (AVG)					
76B0166 (CONSISTENT) 08/03/76	US\$ 24.0	11.250	12-00	BEAR, STEARNS & CO	
NORCEN ENERGY RESOURCES LTD					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					
11.250 (AVG)					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0049 (CONSISTENT) HYDRO-QUEBEC +2 (PROVINCE OF QUEBEC) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	08/05/76 SWF 80.0 ( 32.3)	6.000	15-00	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
		CANADA ----- 6.000 (AVG)			
75B0100 (CONSISTENT) ISE CANADIAN FINANCE LTD (INT. STANDARD ELECTRIC CORP) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	08/05/76 CANS 25.0 ( 25.4)	9.500	06-00	KUHN, LOEB & CO LAZARD FRERES & CO ALGEMENE BANK NEDERLAND NV AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS COMMERZBANK AG CREDIT LYONNAIS CREDIT SUISSE WHITE WELD LTD PLUS TEN OTHERS	
		9.500 (AVG)			
76B0101 (CONSISTENT) ISE CANADIAN FINANCE LTD (INT. STANDARD ELECTRIC CORP) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	08/05/76 CANS 25.0 ( 25.4)	10.000	10-00	KUHN, LOEB & CO LAZARD FRERES & CO ALGEMENE BANK NEDERLAND NV AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS COMMERZBANK AG CREDIT LYONNAIS CREDIT SUISSE WHITE WELD LTD PLUS TEN OTHERS	
		10.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0141 (CONSISTENT) DOMTAR LTD FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	08/13/76 US\$ 50.0	CANADA ----- 9.625	20-00	MORGAN STANLEY & CO INC PITFIELD, MACKAY & CO INC LAZARD FRERES & CO LEHMAN BROTHERS INC WOOD GUNDY INC DOM. SEC. CORP-HARRIS & PARTNERS INC A.E. AMES & CO INC	
		9.625 (AVG)			
76B0161 (CONSISTENT) CITY OF SAINT LAURENT FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	08/17/76 US\$ 8.0	N.A.	N.A.	N.A.	
76B0102 (CONSISTENT) PROVINCE OF SASKATCHEWAN INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	08/25/76 US\$ 75.0	8.750	10-00	CREDIT SUISSE WHITE WELD LTD BQ NATIONALE DE PARIS ORION BANK LTD WOOD GUNDY LTD	
		8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0144 (CONSISTENT) AVCO FINANCIAL SERVICES CANADA LTD (AVCO FINANCIAL SERVICES INC)	08/27/76	US\$ 20.0	CANADA ----- 9.250	07-00	KIDDER, PEABODY INT. LTD SALOMON BROTHERS INT. LTD BQ NATIONALE DE PARIS SWISS BANK CORP (OVERSEAS) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			9.250 (AVG)			
76E5025 (CONSISTENT) SIDBEC-NORMINES INC	09/--/76	US\$ 200.0	N.A.	N.A.	FIRST BOSTON CORP GREENSHIELDS INC	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS						
76B0072 (CONSISTENT) NEW BRUNSWICK ELECTRIC POWER COM. (PROVINCE OF NEW BRUNSWICK)	09/01/76	SWF 80.0 ( 32.3)	6.000	15-00	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING			6.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
CANADA					
76B0071 (CONSISTENT) PROVINCE OF MANITOBA	09/03/76 SWF 150.0 ( 60.7)	6.125	07-00	UNION DE BANQUES SUISSES	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.125 (AVG)			
76B0118 (CONSISTENT) BK OF MONTREAL	09/09/76 CANS\$ 50.0 ( 51.3)	9.000	06-00	UNION BANK OF SWIT. (SECURITIES) LTD MORGAN STANLEY INT. A.E. AMES & CO LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			
76B0079 (CONSISTENT) NEWFOUNDLAND MUNICIPAL FIN. CORP (PROVINCE OF NEWFOUNDLAND)	09/09/76 US\$ 35.0	9.250	12-00	A.E. AMES & CO LTD CREDIT COMMERCIAL DE FRANCE BQ BRUXELLES LAMBERT SA BURNS FRY LTD DRESDNER BANK AG KREDIETBANK SA LUXEMBOURGEOISE KUWAIT INT. INVESTMENT CO SAK M. LYNCH INT. & CO MORGAN STANLEY INT. UNION BANK OF SWIT. (SECURITIES) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.250 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>CANADA</u>						
76B0119 (CONSISTENT) ONTARIO HYDRD *1 (PROVINCE OF ONTARIO) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	09/09/76	US\$ 100.0	8.500	10-00	DEUTSCHE BANK AG MCLEOD, YOUNG, WEIR & CO LTD WOOD GUNDY LTD UNION BANK OF SWIT. (SECURITIES) LTD SALOMON BROTHERS INT. LTD SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD	
			8.500 (AVG)			
76B0077 (CONSISTENT) CITY OF VANCOUVER INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	09/22/76	US\$ 5.0	8.250	05-00	A.E. AMES & CO LTD CREDIT COMMERCIAL DE FRANCE	
			8.250 (AVG)			
76B0078 (CONSISTENT) CITY OF VANCOUVER INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	09/22/76	US\$ 10.0	8.750	12-00	A.E. AMES & CO LTD CREDIT COMMERCIAL DE FRANCE	
			8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0125 (CONSISTENT) HYDRO-QUEBEC *2 (PROVINCE OF QUEBEC) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	09/22/76 US\$ 250.0	8.600	30-00	FIRST BOSTON CORP BACHE HALSEY STUART INC A.E. AMES & CO INC SALOMON BROTHERS M. LYNCH, PIERCE, FENNER & SMITH INC	
		CANADA ----- 8.600 (AVG)			
76B0164 (CONSISTENT) WITTINGTON PROPERTIES LTD FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	09/23/76 US\$ 5.0	N.A.	N.A.	HORNBLOWER & WEEKS-HEMPHILL, NOYES	
76B0080 (CONSISTENT) G.M. ACCEPTANCE CORP OF CANADA LTD (GENERAL MOTORS ACCEPTANCE CORP) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	09/29/76 CANS 30.0 ( 30.8)	9.000	05-00	MORGAN STANLEY INT. WOOD GUNDY LTD DOM. SEC. CORP-HARRIS & PARTNERS LTD	
		9.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			CANADA			
7GB0081 (CONSISTENT)	09/29/76	CANS 30.0	9.750	12-00	MORGAN STANLEY INT. WOOD GUNDY LTD DOM. SEC. CORP-HARRIS & PARTNERS LTD	
G.M. ACCEPTANCE CORP OF CANADA LTD (GENERAL MOTORS ACCEPTANCE CORP)		( 30.8)				
INTERNATIONAL BOND (COMPLETED)						
PUBLIC OFFERING			9.750 (AVG)			
76B0163 (CONSISTENT)	09/30/76	US\$ 17.0	N.A.	10-00	DREXEL BURNHAM CO INC	
KRUGER PULP & PAPER LTD						
FOREIGN BOND (COMPLETED)						
PRIVATE PLACEMENT						
76B0165 (CONSISTENT)	09/30/76	US\$ 48.0	11.000	15-00	DREXEL BURNHAM CO INC	
KRUGER PULP & PAPER LTD						
FOREIGN BOND (COMPLETED)						
PRIVATE PLACEMENT			11.000 (AVG)			

\$ 2,473.1

-255-

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
 THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>CHINA, REPUBLIC OF</u>					
76E5099 (CONSISTENT) 07/--/76	US\$ 86.0	1.750	07-00	CITIBANK NA CHASE ASIA LTD CHEMICAL BANK FIRST NATIONAL BANK IN DALLAS MARINE MIDLAND BANK	
CHINA AIRLINES (MINISTRY OF FINANCE)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.750 (AVG)			\$ 86.0
<u>COLOMBIA</u>					
76E5009 (CONSISTENT) 07/--/76	US\$ 10.0	1.750	05-00	WFC LTD BK OF CALIFORNIA NA	
CIA AUTONOMA REG.DEL VALLE DEL CANCA (REPUBLIC OF COLOMBIA)					
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		1.750 (AVG)			\$ 10.0
<u>COUNCIL OF EUROPE</u>					
76B0005 (CONSISTENT) 07/12/76	SWF 40.0	7.000	07-00	BC DEL GOTTARDO	
COUNCIL OF EUROPE	( 16.1)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		7.000 (AVG)			\$ 16.1

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0006 (CONSISTENT) KINGDOM OF DENMARK	07/--/76 SWF 150.0 ( 60.4)	DENMARK ----- 6.500	07-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.500 (AVG)			
76B0007 (CONSISTENT) CARLSBERG-TUBORG BREWERIES	07/13/76 SWF 80.0 ( 32.2)	6.250	15-00	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		6.250 (AVG)			
76B0133 (CONSISTENT) KINGDOM OF DENMARK	08/24/76 DM 100.0 ( 39.6)	8.000	06-00	WESTDEUTSCHE LANDESBK GIROZENTRALE HILL SAMUEL & CO LTD KREDIETBANK SA LUXEMBOURGEOISE UNION BANK OF SWIT. (SECURITIES) LTD ORION BANK LTD CREDIT COMMERCIAL DE FRANCE PRIVATBANKEN AS DEN DANSKE BANK KJOBENHAVNS HANDELSBANK R. HENRIQUES JR	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0117 (CONSISTENT) FUNEN TELEPHONE CO	U/A 10.0 ( 12.9)	DENMARK ----- 9.000	08-00	KREDIETBANK SA LUXEMBOURGEOISE PRIVATBANKEN AS BK BRUSSELS LAMBERT NV BQ DE PARIS ET DES PAYS-BAS BERLINER HANDELS & FRANKFURTER BANK CREDIT COMMERCIAL DE FRANCE LANDESBANK SCHLESWIG-HOLSTEIN GIROZ. WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			
76B0082 (CONSISTENT) KINGDOM OF DENMARK	US\$ 100.0	8.500	08-00	UNION BANK OF SWIT. (SECURITIES) LTD KUHN, LOEB & CO WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD CREDIT SUISSE WHITE WELD LTD SMITH, BARNEY, HARRIS UPHAM & CO INC PRIVATBANKEN AS DEN DANSKE BANK PLUS TWO OTHERS	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.500 (AVG)			
					\$ 245.1 -----
76B0034 (CONSISTENT) EUROPEAN COAL & STEEL COMMUNITY	DM 45.0 ( 17.5)	ECSC ----- 8.250	10-00	DEUTSCHE BANK AG	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		8.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0035 (CONSISTENT) 07/05/76 EUROPEAN COAL & STEEL COMMUNITY	DM 50.0 ( 19.4)	ECSC ----- 8.000	06-00	DRESDNER BANK AG	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		8.000 (AVG)			
76B0001 (CONSISTENT) 07/16/76 EUROPEAN COAL & STEEL COMMUNITY	DM 150.0 ( 58.3)	8.000	06-00	DEUTSCHE BANK AG	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		8.000 (AVG)			
76B0036 (CONSISTENT) 07/27/76 EUROPEAN COAL & STEEL COMMUNITY	US\$ 23.0	8.500	10-00	S.G. WARBURG & CO LTD BQ DE PARIS ET DES PAYS-BAS AMSTERDAM-ROTTERDAM BANK NV BC COMMERCIALE ITALIANA BQ INT. A LUXEMBOURG SA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG DRESDNER BANK AG FIRST BOSTON (EUROPE) LTD PLUS SIX OTHERS	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		8.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0050 (CONSISTENT) 08/--/76 EUROPEAN COAL & STEEL COMMUNITY	SWF 20.0 ( 8.1)	ECSC ----- 6.000	06-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.000 (AVG)			
76B0073 (CONSISTENT) 09/24/76 EUROPEAN COAL & STEEL COMMUNITY	SWF 25.0 ( 10.1)	5.875	08-00	SODITIC SA (GENEVA) BQ LEU SA	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.875 (AVG)			\$ 136.4 -----
76B0129 (CONSISTENT) 09/23/76 EUROFIMA	SWF 70.0 ( 28.3)	EUROFIMA ----- 5.750	15-00	CREDIT SUISSE UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		5.750 (AVG)			\$ 28.3 -----



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>EUROPEAN INVEST BANK</u>						
7GB0037 (CONSISTENT) EUROPEAN INVESTMENT BANK	07/02/76	DM 120.0 ( 46.6)	8.000	07-00	DEUTSCHE BANK AG DRESDNER BANK AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			8.000 (AVG)			
7GB0003 (CONSISTENT) EUROPEAN INVESTMENT BANK	07/27/76	Y 10,000.0 ( 33.9)	8.900	12-00	NIKKO SECURITIES CO LTD DAIWA SECURITIES CO LTD NOMURA SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING			8.900 (AVG)			
7GB0059 (CONSISTENT) EUROPEAN INVESTMENT BANK	08/12/76	US\$ 50.0	8.750	12-00	UNION BANK OF SWIT. (SECURITIES) LTD BC COMMERCIALE ITALIANA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE AMSTERDAM-ROTTERDAM BANK NV BQ DE PARIS ET DES PAYS-BAS FIRST BOSTON CORP ROBERT FLEMING & CO LTD PLUS FOUR OTHERS	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			8.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>EUROPEAN INVEST BANK</u>					
76B0060 (CONSISTENT) EUROPEAN INVESTMENT BANK  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	08/12/76      US\$ 75.0	8.250      8.250 (AVG)	07-00	UNION BANK OF SWIT. (SECURITIES) LTD BC COMMERCIALE ITALIANA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE AMSTERDAM-ROTTERDAM BANK NV BQ DE PARIS ET DES PAYS-BAS FIRST BOSTON CORP ROBERT FLEMING & CO LTD PLUS FOUR OTHERS	
76B0083 (CONSISTENT) EUROPEAN INVESTMENT BANK  INTERNATIONAL BOND (COMPLETED)  PRIVATE PLACEMENT	09/02/76      US\$ 20.0	8.625      8.625 (AVG)	06-00	SOCIEDAD FINANCIERA UNION CA	
76B0084 (CONSISTENT) EUROPEAN INVESTMENT BANK  INTERNATIONAL BOND (COMPLETED)  PRIVATE PLACEMENT	09/16/76      DM 100.0 ( 40.1)	7.750      7.750 (AVG)	07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE	

\$ 265.6  
-----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5088 (CONSISTENT) BANK OF FINLAND	07/--/76	US\$ 300.0	FINLAND	07-00	MORGAN GUARANTY TRUST CO BK OF AMERICA
			1.375		
		1.500			
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS			1.464 (AVG)		
76B0052 (CONSISTENT) REPUBLIC OF FINLAND	08/20/76	SWF 80.0 ( 32.3)	6.000	15-00	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING			6.000 (AVG)		
76B0051 (CONSISTENT) IMATRAN VOIMA OY	08/27/76	SWF 20.0 ( 8.1)	6.375	07-00	NORDFINANZ-BANK (ZURICH)
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT			6.375 (AVG)		

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0085 (CONSISTENT) 09/09/76	US\$ 25.0	9.000	08-00	CITICORP INT. BANK LTD KREDIETBANK SA LUXEMBOURGEOISE UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE HAMBROS BANK LTD KANSALLIS-OSAKE-PANKKI POSTIPANKKI UNION BANK OF FINLAND LTD	
INDUSTRIALIZATION FUND FINLAND LTD (REPUBLIC OF FINLAND)					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		9.000 (AVG)			
					\$ 365.4 -----
76E5024 (CONSISTENT) 07/--/76	US\$ 60.0	1.375 1.500	05-00	SOCIETE GENERALE MORGAN GUARANTY TRUST CO BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS CIE FINANCIERE DE LA DEUTSCHE BK AG CREDIT SUISSE (LONDON) SOCIETE DE BANQUE SUISSE	
GROUPEMENT DE L'IND. SIDERURGIQUE SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.425 (AVG)			
76B0022 (CONSISTENT) 07/20/76	US\$ 75.0	8.950	07-00	WHITE WELD & CO INC FIRST BOSTON CORP EUROPARTNERS SECURITIES CORP	
BQ FRANCAISE DU COMMERCE EXTERIEUR (REPUBLIC OF FRANCE)					
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		8.950 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
FRANCE					
76B0108 (CONSISTENT)            07/22/76	US\$    30.0	0.250	05-00	MORGAN STANLEY INT. BANKERS TRUST INT. LTD CREDIT IND. ET COMMERCIAL BLYTH EASTMAN DILLON & CO INT. LTD MORGAN GRENFELL & CO LTD	
CREDIT INDUSTRIEL ET COMMERCIAL SA					
INTERNATIONAL BOND (COMPLETED)		6.750 (MIN)			
PUBLIC OFFERING		0.050 (AVG)			
76B0008 (CONSISTENT)            07/23/76	SWF    150.0	6.500	07-00	CREDIT SUISSE	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	(    60.4)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.500 (AVG)			
76B0009 (CONSISTENT)            07/23/76	SWF    100.0	6.250	15-00	SOCIETE DE BANQUE SUISSE CREDIT SUISSE UNION DE BANQUES SUISSES	
SOC. NAT. CHEMINS DE FER FRANCAIS (REPUBLIC OF FRANCE)	(    40.3)				
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		6.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0054 (CONSISTENT) 08/--/76	SWF 100.0	6.000	05-00	N.A.	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	( 40.3)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.000 (AVG)			
76B0132 (CONSISTENT) 08/04/76	US\$ 30.0	0.625	05-00	WESTDEUTSCHE LANDESBK GIROZENTRALE ALGEMENE BANK NEDERLAND NV BQ BRUXELLES LAMBERT SA BARCLAYS BANK INT. LTD CHASE MANHATTAN LTD GIROZ. & BK DER OEST. SPARKASSEN AG KREDIETBANK SA LUXEMBOURGEOISE MANUFACTURERS HANOVER LTD	
BQ DE L' EUROPEENNE SA		0.500 0.375 0.250			
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		0.363 (AVG)			
76B0053 (CONSISTENT) 08/06/76	SWF 150.0	6.000	05-00	CLARIDEN BANK	
BQ FRANCAISE DU COMMERCE EXTERIEUR (REPUBLIC OF FRANCE)	( 60.5)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0061 (CONSISTENT) CAISSE NATIONALE DES AUTOROUTES (REPUBLIC OF FRANCE) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	08/26/76	US\$ 50.0	FRANCE ----- 9.250	15-00	CAISSE DES DEPOTS ET CONSIGNATIONS BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS BQ DE L'UNION EUROPEENE CREDIT COMMERCIAL DE FRANCE SOCIETE GENERALE CITICORP INT. BANK LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK PLUS SEVEN OTHERS	
76E5002 (CONSISTENT) SOCIETE METALLURGIQUE LE NICKEL EUROCURRENCY CREDIT (COMPLETED) SYNDICATE OF BANKS	09/--/76	US\$ 20.0	1.375	05-00	BQ ROTHSCHILD BQ NATIONALE DE PARIS	
			1.375 (AVG)			
76B0142 (CONSISTENT) CIE FINANCIERE MICHELIN OVERSEAS NV (CIE FINANCIERE MICHELIN) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	09/01/76	US\$ 40.0	8.500	07-00	LAZARD FRERES & CIE CREDIT SUISSE WHITE WELD LTD	
			8.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0143 (CONSISTENT) CIE FINANCIERE MICHELIN OVERSEAS NV (CIE FINANCIERE MICHELIN) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	09/01/76	US\$ 60.0	FRANCE ----- 9.250	12-00	LAZARD FRERES & CIE CREDIT SUISSE WHITE WELD LTD	
			9.250 (AVG)			
76B0124 (CONSISTENT) ELECTRICITE DE FRANCE (REPUBLIC OF FRANCE) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	09/15/76	US\$ 100.0	8.900	10-00	LAZARD FRERES & CO GOLDMAN, SACHS & CO M. LYNCH, PIERCE, FENNER & SMITH INC	
			8.900 (AVG)			
76B0074 (CONSISTENT) CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	09/16/76	SWF 80.0 ( 32.3)	6.000	15-00	CREDIT SUISSE UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE	
			6.000 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
FRANCE					
76B0086 (CONSISTENT) 09/20/76 RHONE-POULENC SA	US\$ 10.0	8.750	07-00	DEUTSCHE BANK AG KIDDER, PEABODY INT. LTD LONDON MULTINAT. BK (UNDERWRITERS) LTD	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		8.750 (AVG)			
76B0140 (CONSISTENT) 09/21/76 SOC. FR. FIN. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	DM 100.0 ( 40.1)	7.500	07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE CAISSE DES DEPOTS ET CONSIGNATIONS BQ BRUXELLES LAMBERT SA CREDIT LYONNAIS DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE SWISS BANK CORP (OVERSEAS) LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.500 (AVG)			
\$ 748.9					
GABON					
76E5029 (CONSISTENT) 07/--/76 SOCIETE DE L'HOTEL DU DIALOGUE (REPUBLIC OF GABON)	DM 10.0 ( 3.9)	N.A.	N.A.	SOC. INT. FIN. POUR INV. & DEV. EN AFRIQUE	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
GABON					
76E5030 (CONSISTENT) REPUBLIC OF GABON	08/--/76 US\$ 12.0	1.875 2.000	05-00	UNION DE BQ ARABES ET FRANCAISES BQ ARABE ET INT. D'INVESTISSEMENT UNIONE MEDITERRANEENE DE BANQUE	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.950 (AVG)			
76E5096 (CONSISTENT) REPUBLIC OF GABON	08/--/76 KD ( 10.2)	N.A.	N.A.	UBAF FINANCIAL SERVICES LTD KUWAIT INT. FINANCE CO SAK ARAB FINANCIAL CONSULTANTS CO SAK	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					\$ 26.1
GERMANY, DEM. REP. OF					
76E5090 (CONSISTENT) DEUTSCHE AUSSENHANDELSBANK AG	08/--/76 US\$ 40.0	1.250	05-00	INTERUNION-BANQUE BQ CANADIENNE NATIONALE FRAB BANK INT. JAPAN INT. BANK LTD MARINE MIDLAND BANK ROYAL BANK OF CANADA SOCIETE CENTRALE DE BANQUE SA UNION DE BQ ARABES ET EUROPEENES	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.250 (AVG)			\$ 40.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>GERMANY, FED.REP. OF</u>					
76B0135 (CONSISTENT)          07/--/76	SWF 50.0	6.500	05-00	UNION DE BANQUES SUISSES	
KLOECKNER-HUMBOLDT-DEUTZ FIN.HOLDING (KLOECKNER-HUMBOLDT-DEUTZ AG)	( 20.1)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.500 (AVG)			
76B0010 (CONSISTENT)          07/23/76	SWF 100.0	7.500	07-00	CREDIT SUISSE	
VEBA AG	( 40.3)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		7.500 (AVG)			
					\$ 60.4
<u>GREECE</u>					
76E5031 (CONSISTENT)          09/--/76	US\$ 75.0	1.500	06-00	BANKERS TRUST INT. LTD	
PUBLIC POWER CORP		1.625		MANUFACTURERS HANOVER LTD	
EUROCURRENCY CREDIT (COMPLETED)				ERGOBANK SA	
SYNDICATE OF BANKS				DEUTSCHE GIROZENTRALE INT. SA	
		1.542 (AVG)		MARINE MIDLAND BANK	
				SECURITY PACIFIC NAT. BANK	
				ROYAL-BANK OF CANADA	
				MIDLAND BANK LTD	
					\$ 75.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>GUYANA</u>					
76E5032 (CONSISTENT) GUYANA BAUXITE CO LTD (GOVERNMENT OF GUYANA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	08/--/76 US\$ 4.0	N.A.	N.A.	BQ BELGE POUR L'INDUSTRIE SA ORION BANK LTD CHASE MANHATTAN BANK NA IRVING TRUST CO RBC FINANCE BV	\$ 4.0
<u>HUNGARY</u>					
76E5033 (CONSISTENT) NATIONAL BANK OF HUNGARY EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	07/--/76 US\$ 150.0	1.250	05-00	BANKERS TRUST INT. LTD CREDITANSTALT-BANKVEREIN BK OF NOVA SCOTIA (C.I.) LTD ROYAL BANK OF CANADA GENOSSENSCHAFTLICHE ZENTRALBANK AG INTERUNION-BANQUE MIDLAND BANK LTD	\$ 150.0
1.250 (AVG)					
<u>IBRD</u>					
76B0002 (CONSISTENT) INT. BANK FOR RECONSTRUCTION & DEV. FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	07/22/76 DM 150.0 ( 58.3)	8.000	06-00	DEUTSCHE BANK AG	
8.000 (AVG)					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR    DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0026 (CONSISTENT)                    07/22/76	US\$    100.0	8.100	08-00	N.A.	
INT. BANK FOR RECONSTRUCTION & DEV.					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					
		8.100 (AVG)			
76B0004 (CONSISTENT)                    07/29/76	US\$    50.0	8.250	08-00	N.A.	
INT. BANK FOR RECONSTRUCTION & DEV.					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					
		8.250 (AVG)			
76B0045 (CONSISTENT)                    08/01/76	DM    250.0	8.000	05-00	N.A.	
INT. BANK FOR RECONSTRUCTION & DEV.                    ( 98.9)					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					
		8.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0063 (CONSISTENT) 08/17/76 INT. BANK FOR RECONSTRUCTION & DEV.	US\$ 350.0	IBRD ---- 6.875	02-00	N.A.	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT		6.875 (AVG)			
76B0055 (CONSISTENT) 08/18/76 INT. BANK FOR RECONSTRUCTION & DEV.	SWF 350.0 ( 141.2)	6.125	06-00	SWISS BANK CORP UNION BANK OF SWITZERLAND SWISS CREDIT BANK	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.125 (AVG)			
76B0075 (CONSISTENT) 09/07/76 INT. BANK FOR RECONSTRUCTION & DEV.	SWF 100.0 ( 40.4)	6.125	06-00	SWISS BANK CORP	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.125 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
7GB0091 (CONSISTENT) INT. BANK FOR RECONSTRUCTION & DEV.  FOREIGN BOND (COMPLETED)  PRIVATE PLACEMENT	DM 150.0 ( 60.2)	<u>IBRD</u> ----- 7.750	06-00	DEUTSCHE BANK AG DRESDNER BANK AG	
		7.750 (AVG)			
7GB0068 (CONSISTENT) INT. BANK FOR RECONSTRUCTION & DEV.  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	DM 250.0 ( 100.3)	7.750	07-00	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG	
		7.750 (AVG)			
		\$ 999.3			
7GB0107 (CONSISTENT) REPUBLIC OF ICELAND  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	U/A 12.0 ( 15.0)	<u>ICELAND</u> ----- 9.250	10-00	CREDIT COMMERCIAL DE FRANCE FIRST BOSTON (EUROPE) LTD KREDIETBANK SA LUXEMBOURGEOISE ARAB FINANCIAL CONSULTANTS CO SAK BQ BRUXELLES LAMBERT SA MANUFACTURERS HANOVER LTD SOCIETE GENERALE DE BANQUE SA WESTDEUTSCHE LANDESBK GIROZENTRALE	
		9.250 (AVG)			
		\$ 15.0			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0131 (CONSISTENT) 07/01/76 INTER-AMERICAN DEVELOPMENT BANK FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT	DM 50.0 ( 19.4)	8.250 IDB 8.250 (AVG)	07-00	BAYERISCHE VEREINSBANK AG COMMERZBANK AG BERLINER HANDELS & FRANKFURTER BANK DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK VEREINS & WESTBANK AG	
76B0023 (CONSISTENT) 07/15/76 INTER-AMERICAN DEVELOPMENT BANK FOREIGN BOND (COMPLETED) PUBLIC OFFERING	US\$ 100.0	8.750 8.750 (AVG)	25-00	M. LYNCH, PIERCE, FENNER & SMITH INC LEHMAN BROTHERS INC LAZARD FRERES & CO GOLDMAN, SACHS & CO	\$ 119.4
76E5101 (CONSISTENT) 07/--/76 P.T. SARINI TOKYO HOTEL CORP (INDUSTRIAL BANK OF JAPAN LTD) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 9.0	N.A. INDONESIA	07-00	KUHN LOEB & CO ASIA DOW BANKING CORP	



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
INDONESIA					
76E5034 (CONSISTENT) REPUBLIC OF INDONESIA	07/--/76 US\$ 14.2	1.875	05-00	GRINDLAY BRANDTS LTD	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.875 (AVG)			
					\$ 23.2
IRAN					
76E5035 (CONSISTENT) BK SAKHTEMAN	07/--/76 US\$ 20.0	1.500	04-00	N.M. ROTHSCHILD & SONS LTD IRAN OVERSEAS INVESTMENT BANK FIRST NATIONAL BANK OF BOSTON MIDLAND BANK LTD SECURITY PACIFIC NAT. BANK MANUFACTURERS HANOVER TRUST CO UNITED CALIFORNIA BANK SOCIETE GENERALE	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			
76E5036 (CONSISTENT) INDUSTRIAL & MINING DEV. BK OF IRAN	08/--/76 US\$ 200.0	1.375	06-00	IRAN OVERSEAS INVESTMENT BANK BK OF AMERICA NT & SA BQ NATIONALE DE PARIS CHASE MANHATTAN LTD CITICORP INT. BANKING GROUP MANUFACTURERS HANOVER LTD SOCIETE GENERALE BARCLAYS BANK INT. LTD CIE FINANCIERE DE LA DEUTSCHE BK AG PLUS TWO OTHERS	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.375 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		<u>IRAN</u> -----			
76E5091 (CONSISTENT) 08/--/76 INTAIRDRIL (IRAN) LTD	US\$ 11.0	N.A.	05-00	IRAN OVERSEAS INVESTMENT BANK	
EUROCURRENCY CREDIT (COMPLETED) SINGLE BANK					\$ 231.0 -----
		<u>IRELAND</u> -----			
76E5039 (CONSISTENT) 08/--/76 ASAHI SYNTHETIC FIBERS (IRELAND) LTD (DAI-ICHI KANGYO BANK LTD)	US\$ 18.5	1.250	05-00	DILLON, READ OVERSEAS CORP CITICORP INT. BANK LTD COMMERZBANK AG WILLIAMS & GLYN'S BANK LTD DAI-ICHI KANGYO BANK NEDERLAND NV	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.250 (AVG)			
76E5037 (CONSISTENT) 08/--/76 TARA MINES LTD (TARA EXPLORATION & DEVELOPMENT LTD)	US\$ 100.0	1.875 2.000	06-00	TORONTO-DOMINION BANK BK OF IRELAND ALLIED IRISH INVESTMENT BANK LTD ULSTER INVESTMENT BANK	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.958 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>IRELAND</u>					
76B0150 (CONSISTENT) REPUBLIC OF IRELAND	09/--/76 SWF 50.0 ( 20.2)	6.000	07-00	N.A.	
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.000 (AVG)			\$ 138.7
<u>ISRAEL</u>					
76B0116 (CONSISTENT) LEUMI INTERNATIONAL INVESTMENTS NV (BK LEUMI LE-ISRAEL BM)	09/16/76 US\$ 30.0	0.250	05-00	BK LEUMI LE-ISRAEL BM	
INTERNATIONAL BOND (COMPLETED)		7.500 (MIN)			
PRIVATE PLACEMENT		0.250 (AVG)			\$ 30.0
<u>IVORY COAST</u>					
76E5040 (CONSISTENT) SODESUCRE (REPUBLIC OF THE IVORY COAST)	08/--/76 US\$ 45.0	2.000	07-00	ROYAL BANK OF CANADA CITICORP INT. GROUP CANADIAN IMP. BK OF COMMERCE GRINDLAY BRANDTS LTD CONT. ILL. NAT. BK & TRUST CHICAGO	
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		2.000 (AVG)			\$ 45.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0094 (CONSISTENT) CANON INC	07/--/76 SWF 50.0 ( 20.1)	JAPAN ----- 5.750	06-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		5.750 (AVG)			
76B0038 (CONSISTENT) INDUSTRIAL BANK OF JAPAN LTD	07/02/76 US\$ 20.0	8.500	05-00	DAIWA SECURITIES CO LTD DEVELOPMENT BANK OF SINGAPORE LTD DBS-DAIWA SECURITIES INT. LTD IBJ FINANCE CO (HONG KONG) LTD JARDINE FLEMING & CO LTD KUWAIT INVESTMENT CO SAK KUWAIT PACIFIC FINANCE CO LTD MORGAN GUARANTY & PARTNERS LTD UNITED OVERSEAS BANK LTD WARDLEY LTD	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.500 (AVG)			
76B0024 (CONSISTENT) JAPAN DEVELOPMENT BANK (GOVERNMENT OF JAPAN)	07/08/76 US\$ 100.0	8.250	05-00	FIRST BOSTON CORP DILLON, READ & CO INC SMITH, BARNEY, HARRIS UPHAM & CO INC NIKKO SECURITIES CO (INT.) INC	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, ( . JARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0106 (CONSISTENT)	07/14/76	DM 40.0	8.250	05-00	Berliner Handels & Frankfurter Bank Industrial Bank of Japan (Ger.) AG Daiwa Europe (Deutschland) GmbH	
JAPAN SYNTHETIC RUBBER CO LTD (INDUSTRIAL BANK OF JAPAN LTD)		( 15.5)				
INTERNATIONAL BOND (COMPLETED)						
PRIVATE PLACEMENT			8.250 (AVG)			
76B0039 (CONSISTENT)	07/21/76	US\$ 35.0	8.750	05-00	BQ DE PARIS ET DES PAYS-BAS Daiwa Europe NV Algemene Bank Nederland NV Credit Suisse White Weld Ltd Deutsche Bank AG Drexel Burnham Co Inc Kleinwort, Benson Ltd Kredietbank SA Luxembourgaise Manufacturers Hanover Ltd Plus five others	
C. ITOH & CO LTD (SUMITOMO BANK LTD)						
INTERNATIONAL BOND (COMPLETED)						
PUBLIC OFFERING			8.750 (AVG)			
76B0134 (CONSISTENT)	07/22/76	SWF 30.0	6.000	06-00	Credit Suisse Fuji Bank (Schweiz) AG	
DAI NIPPON INK & CHEMICALS INC		( 12.1)				
FOREIGN BOND (COMPLETED)						
PRIVATE PLACEMENT			6.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
JAPAN						
76B0011 (CONSISTENT) MITSUBISHI ELECTRIC CORP	07/30/76	SWF 80.0 ( 32.2)	5.625	06-00	UNION DE BANQUES SUISES	
FOREIGN BOND (COMPLETED)						
PRIVATE PLACEMENT						
5.625 (AVG)						
76B0056 (CONSISTENT) NIPPON TEL. & TEL. PUBLIC CORP	07/30/76	SWF 150.0 ( 60.4)	6.000	05-00	UNION DE BANQUES SUISES	
FOREIGN BOND (COMPLETED)						
PRIVATE PLACEMENT						
6.000 (AVG)						
76E5001 (CONSISTENT) BRAVE TRANSPORT SA (ANGLO-ALPHA CEMENT CO)	08/--/76	US\$ 11.7	N.A.	07-00	FIRST CHICAGO LTD GIRARD TRUST BANK FIRST CHICAGO MERCHANT BK (ASIA) LTD HAMBRO-MITSUI LTD	
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS						

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5041 (CONSISTENT) SEASPAN SHIPPING LTD (MITSUI BANK LTD) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	08/--/76 US\$ 10.0	JAPAN ----- N.A.	07-00	HAMBROS BANK LTD HAMBRO-MITSUI LTD	
76B0093 (CONSISTENT) NICHIMEN CO LTD (SANWA BANK LTD) INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	08/03/76 US\$ 15.0	9.125	05-00	CHASE MANHATTAN LTD SWISS BANK CORP (LUXEMBOURG) LTD DAIWA EUROPE NV	
		9.125 (AVG)			
76B0062 (CONSISTENT) MITSUBISHI CHEMICAL INDUSTRIES LTD INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	08/16/76 DM 80.0 ( 31.6)	6.250	08-00	DEUTSCHE BANK AG YAMAICHI SECURITIES CO LTD MITSUBISHI BANK (EUROPE) SA MORGAN STANLEY INT. SWISS BANK CORP (OVERSEAS) LTD	
		6.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		JAPAN -----			
76B0064 (CONSISTENT)                      08/24/76	US\$      30.0	8.750	07-00	COMMERZBANK AG NOMURA EUROPE NV CREDIT LYONNAIS M. LYNCH INT. & CO UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD DAI-ICHI KANGYO BANK NEDERLAND NV	
MITSUI ENGINEERING & SHIPBUILDING CO (MITSUI BANK LTD)					
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		8.750 (AVG)			
76B0151 (CONSISTENT)                      09/--/76	SWF      30.0	6.000	05-00	N.A.	
HINO MOTORS	(      12.1)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.000 (AVG)			
76E5042 (CONSISTENT)                      09/--/76	US\$      13.5	N.A.	07-00	DOW BANKING CORP KUHN, LOEB & CO	
POLESTAR NAVIGATION SA (DAI-ICHI KANGYO BANK LTD)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			JAPAN -----			
76B0096 (CONSISTENT) MITSUI TOATSU CHEMICALS INC (MITSUI BANK LTD) INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	09/16/76	DM 50.0 ( 20.1)	7.750	05-00	BERLINER HANDELS & FRANKFURTER BANK NOMURA EUROPE GMBH HAMBRO-MITSUI LTD BAYERISCHE VEREINSBANK AG INDUSTRIAL BANK OF JAPAN (GER.) AG KREDIETBANK SA LUXEMBOURGEOISE NEDERLANDSCHE MIDDENSTANDSBANK NV SMITH, BARNEY, HARRIS UPHAM & CO INC SWISS BANK CORP (OVERSEAS) LTD WILLIAMS, GLYN & CO	
			7.750 (AVG)			
76B0115 (CONSISTENT) KOYO OVERSEAS (CURACAO) NV (SUMITOMO TRUST & KOYO SEIKO CO LTD) INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	09/29/76	US\$ 15.0	9.000	05-00	DAIWA EUROPE NV GOLDMAN SACHS INT. CORP BQ NATIONALE DE PARIS CITICORP INT. BANK LTD HILL SAMUEL & CG LTD MANUFACTURERS HANOVER LTD	
			9.000 (AVG)			
						\$ 454.3 -----
			KOREA, REP. OF -----			
76B0040 (CONSISTENT) KOREA DEVELOPMENT BANK (REPUBLIC OF KOREA) INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT	07/15/76	US\$ 10.0	9.250	N.A.	M. LYNCH INT. & CO YAMAICHI SECURITIES CO LTD	

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		KOREA, REP. OF			
76E5047 (CONSISTENT) UNION CELLOPHANE INDUSTRIES CO (KOREA DEVELOPMENT BANK)  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	08/--/76  US\$  5.5	N.A.	N.A.	TRIDENT INT. FINANCE LTD ATLANTIC INT. BANK LTD CANADIAN AMERICAN BANK SA SBC FINANCE (ASIA) LTD	
76E5043 (CONSISTENT) HONAM ETHYLENE CO  EUROCURRENCY CREDIT (SIGNED)  SINGLE BANK	09/--/76  LSTG  ( 36.0)	20.8  N.A.	N.A.	LAZARD FRERES & CIE	
76E5044 (CONSISTENT) HONAM ETHYLENE CO  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	09/--/76  US\$	25.0  2.000	05-00	WARDLEY LTD CHASE ASIA LTD PRIVATE INV. CO FOR ASIA (PICA) SA	
			2.000 (AVG)		

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
-----						
KOREA, REP. OF						
76E5046 (CONSISTENT)	09/--/76	US\$ 10.0	2.000	07-00	CANADIAN AMERICAN BANK SA ATLANTIC INT. BANK LTD TRIDENT INT. FINANCE LTD	
KOREA NYLON CO LTD (KOREA EXCHANGE BANK)						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS						
			2.000 (AVG)			
76E5045 (CONSISTENT)	09/--/76	US\$ 20.0	2.000	07-00	CITICORP INT. BANKING GROUP FIRST NATIONAL BANK IN DALLAS	
POHANG IRON & STEEL CORP						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS						
			2.000 (AVG)			
76E5004 (CONSISTENT)	09/--/76	US\$ 50.0	2.000	07-00	CHEMICAL BANK FIRST CHICAGO (PANAMA) SA MANUFACTURERS HANOVER LTD CITICORP INT. GROUP BK OF AMERICA MORGAN GUARANTY TRUST CO	
SAMSUNG PETROCHEMICAL CORP						
EUROCURRENCY CREDIT (COMPLETED)						
SYNDICATE OF BANKS						
			2.000 (AVG)			
						\$ 156.5

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>MALAYSIA</u>					
76B0145 (CONSISTENT) 08/28/76	KD 2.0	N.A.	N.A.	ARAB-MALAYSIAN DEVELOPMENT BANK BHD	
SARAWAK LAND DEVELOPMENT BOARD (GOVERNMENT OF MALAYSIA)	( 6.8)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					\$ 6.8
<u>MEXICO</u>					
76E5048 (CONSISTENT) 07/--/76	US\$ 30.0	1.375	03-00	FIRST BOSTON AG KUHN, LOEB & CO ARAB FINANCE CORP SAL KUWAIT INT. INVESTMENT CO SAK NATIONAL COMMERCIAL BANK UBAF LTD	
FINANCIERA NACIONAL AZUCARERA SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.375 (AVG)			
76E5050 (CONSISTENT) 08/--/76	US\$ 175.0	1.750	07-00	LIBRA BANK LTD BANKERS TRUST INT. LTD CITICORP INT. BANK LTD GRINDLAY BRANDTS LTD MORGAN GUARANTY TRUST CO (US) BK OF MONTREAL FIRST CHICAGO (PANAMA) SA ROYAL BANK OF CANADA BC DE COMERCIO SA PLUS NINE OTHERS	
NACIONAL FINANCIERA SA					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.750 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		MEXICO -----			
76E5051 (CONSISTENT)                      08/--/76 NACIONAL FINANCIERA SA  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	US\$      35.0	N.A.	05-00	LIBRA BANK LTD BANKERS TRUST INT. LTD CITICORP INT. BANK LTD GRINDLAY BRANDTS LTD MORGAN GUARANTY TRUST CO (US) BK OF MONTREAL FIRST CHICAGO (PANAMA) SA ROYAL BANK OF CANADA BC DE COMERCIO SA PLUS NINE OTHERS	
76B0099 (CONSISTENT)                      08/31/76 BC NAC. DE OBRAS Y SERVICIOS PUB. SA (UNITED MEXICAN STATES)  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	DM      100.0  (      39.6)	9.000	05-00	DRESQNER BANK AG N.M. ROTHSCHILD & SONS LTD DEUTSCHE BANK AG M. LYNCH INT. & CO COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD	
		9.000 (AVG)			
76E5049 (CONSISTENT)                      09/--/76 FINANCIERA NACIONAL AZUCARERA SA  EUROCURRENCY CREDIT (SIGNED)  SYNDICATE OF BANKS	US\$      170.0	1.500	05-00	BK OF AMERICA NT & SA BK OF CALIFORNIA NA INT. MEXICAN BANK LTD LLOYDS BANK (CALIFORNIA) SECURITY PACIFIC BANK UNION BANK UNITED CALIFORNIA BANK WELLS FARGO BANK NA GIRARD TRUST BANK PLUS THREE OTHERS	
		1.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MC)	LEAD & CO-MANAGERS	TOTAL-BY BORROWING COUNTRY
MEXICO						
76B0127 (CONSISTENT) NACIONAL FINANCIERA SA	09/--/76	KD ( 10.3)	3.0 N.A.	N.A.	J. HENRY SCHRODER & CO SAL	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT						
76B0128 (CONSISTENT) NACIONAL FINANCIERA SA	09/10/76	SWF ( 20.2)	50.0 7.000	05-00	BQ LEU SA	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT						
7.000 (AVG)						
76B0167 (CONSISTENT) NACIONAL FINANCIERA SA	09/20/76	KD ( 20.5)	6.0 8.750	07-00	KUWAIT INVESTMENT CO SAK M. LYNCH INT. & CO	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING						
8.750 (AVG)						
						\$ 500.6

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			<u>MOROCCO</u>		
76E5053 (CONSISTENT)            07/--/76	US\$    40.0	1.500 1.625	05-00	FIRST BOSTON (EUROPE) LTD CHEMICAL BANK BK OF MONTREAL MORGAN GUARANTY TRUST CO (US)	
BQ NAT. POUR LE DEVELOPPEMENT ECON. (KINGDOM OF MOROCCO)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.575 (AVG)			
76E5054 (CONSISTENT)            09/--/76	LSTG    10.2	N.A.	N.A.	LAZARD BROTHERS & CO LTD	
SOCIETE NATIONAL DE SIGERURGIE	(    17.6)				
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK					
					\$    57.6
			<u>NETHERLANDS</u>		
76E5055 (CONSISTENT)            07/--/76	US\$    40.0	N.A.	N.A.	CHASE MANHATTAN BANK NA (UK) BK MEES & HOPE NV	
CLAM PETROLEUM CO					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		NETHERLANDS			
76E5100 (CONSISTENT) 07/--/76 KONINKLIJKE SCHOLTEN-HONIG NV	US\$ 10.0	1.500	08-00	UNITED INT. BANK LTD BQ EUROPEENNE DE CREDIT SA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.500 (AVG)			
76B0012 (CONSISTENT) 07/--/76 NV PHILIPS' GLOEILAMPENFABRIEKEN	SWF 200.0 ( 80.5)	6.250	05-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.250 (AVG)			
76B0041 (CONSISTENT) 07/21/76 DUTCH STATE MINES	US\$ 50.0	8.750	12-00	AMSTERDAM-ROTTERDAM BANK NV MORGAN STANLEY INT.	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.750 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		NETHERLANDS -----			
76E5085 (CONSISTENT) KONINKLIJKE SCHOLTEN-HONIG& HOLDINGS	US\$ 10.0	N.A.	N.A.	UNITED INT. BANK LTD BQ EUROPEENNE DE CREDIT SA	
EUROCURRENCY CREDIT (COMPLETED) SYNDICATE OF BANKS					
76B0114 (CONSISTENT) PIERSON, HELDRING & PIERSON NV	NLG 40.0 ( 15.3)	10.000	05-00	PIERSON, HELDRING & PIERSON NV ALGEMENE BANK NEDERLAND NV AMSTERDAM-ROTTERDAM BANK NV BK MEES & HOPE NV	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT			10.000 (AVG)		
76B0087 (CONSISTENT) AKZO NV	NLG 50.0 ( 19.2)	10.000	05-00	AMSTERDAM-ROTTERDAM BANK NV ALGEMENE BANK NEDERLAND NV DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD PIERSON, HELDRING & PIERSON NV BK MEES & HOPE NV	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT			10.000 (AVG)		
					\$ 225.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
NEW ZEALAND					
76B0013 (CONSISTENT) GOVERNMENT OF NEW ZEALAND	07/02/76 SWF 80.0 ( 32.2)	6.250	15-00	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		6.250 (AVG)			\$ 32.2
NORWAY					
76B0105 (CONSISTENT) KINGDOM OF NORWAY	07/01/76 DM 100.0 ( 38.8)	7.500	05-00	DEUTSCHE BANK AG BK FUR GEMEINWIRTSCHAFT AG BAYERISCHE HYPOTHEKEN & WECHSEL BANK BAYERISCHE LANDESBANK GIROZENTRALE BAYERISCHE VEREINSBANK AG BERLINER BANK AG BERLINER HANDELS & FRANKFURTER BANK COMMERZBANK AG DELBRUCK & CO PLUS TWO OTHERS	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		7.500 (AVG)			
76B0025 (CONSISTENT) KINGDOM OF NORWAY	07/14/76 US\$ 100.0	8.250	05-00	M. LYNCH, PIERCE, FENNER & SMITH INC KUHN, LOEB & CO	
FOREIGN BOND (COMPLETED) PUBLIC OFFERING		8.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0046 (CONSISTENT) CITY OF OSLO	08/02/76	NLG 100.0 ( 37.4)	NORWAY ----- N.A.	N.A.	ALGEMENE BANK NEDERLAND NV	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT						
76E5056 (CONSISTENT) NOR. OWNERS OF SHIPS & DRILL. VESSELS (NOR. GUA. INST. SHIPS & DRILL. VESSELS) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	09/--/76	US\$ 100.0	1.250 1.375  1.328 (AVG)	08-00	DEN NCRSKE CREDITBANK BERGEN BANK ANDRESENS BANK AS FELLESBANKEN AS MANUFACTURERS HANOVER LTD MORGAN GUARANTY TRUST CO CIE FINANCIERE DE LA DEUTSCHE BK AG MIDLAND BANK LTD HAMBROS BANK LTD	
76E5003 (CONSISTENT) NORDANA DRILLING CO (NOR. GUA. INST. SHIPS & DRILL. VESSELS) EUROCURRENCY CREDIT (COMPLETED) SINGLE BANK	09/--/76	US\$ 18.0	1.500  1.500 (AVG)	08-00	AMSTERDAM-ROTTERDAM BANK NV	

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		NORWAY -----			
76B0113 (CONSISTENT) NORSK HYDRO AS  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	38,02/76  US\$ 60.0	9.000	15-00	SWISS BANK CORP (LUXEMBOURG) LTD HAMBROS BANK LTD AMSTERDAM-ROTTERDAM BANK NV BO DE PARIS ET DES PAYS-BAS CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG	
		9.000 (AVG)			
76B0076 (CONSISTENT) KINGDOM OF NORWAY  FOREIGN BOND (COMPLETED)  PRIVATE PLACEMENT	09 10, 76  SWF 125.0 ( 50.5)	5.500	05-00	CREDIT SUISSE	
		5.500 (AVG)			
76B0126 (CONSISTENT) NORSK HYDRO AS  FOREIGN BOND (COMPLETED)  PUBLIC OFFERING	09 23, 76  SWF 80.0 ( 32.3)	5.750	15-00	SOCIETE DE BANQUE SUISSE CREDIT SUISSE UNION DE BANQUES SUISSES	
		5.750 (AVG)			

\$ 437.0  
-----

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>PHILIPPINES</u>					
76E5057 (CONSISTENT) 07/--/76 CENTRAL BANK OF THE PHILIPPINES	US\$ 100.0	1.750	05-00	TRADE DEVELOPMENT BANK (UK) MANUFACTURERS HANOVER LTD TORONTO-DOMINION BANK BK OF MONTREAL (SINGAPORE) CITICORP INT. GROUP CIE FINANCIERE DE LA DEUTSCHE BK AG CONT. ILL. NAT. BK & TRUST CHICAGO N.M. ROTHSCHILD & SONS LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.750 (AVG)			
76B0154 (CONSISTENT) 08/18/76 NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	US\$ 12.5	8.050	11-00	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
		8.050 (AVG)			
76B0155 (CONSISTENT) 08/18/76 NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	US\$ 12.5	8.050	11-06	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
		8.050 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>PHILIPPINES</u>						
76B0156 (CONSISTENT) NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	09/18/76	US\$ 32.5	8.150	12-00	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
			8.150 (AVG)			
76B0157 (CONSISTENT) NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	09/18/76	US\$ 32.5	8.150	12-06	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
			8.150 (AVG)			
76B0158 (CONSISTENT) NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	09/18/76	US\$ 35.0	8.200	13-00	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
			8.200 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
PHILIPPINES					
76B0159 (CONSISTENT) 08/18/76 NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	US\$ 35.0	8.200	13-06	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
		8.200 (AVG)			
76B0160 (CONSI .ENT) 08/18/76 NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES) FOREIGN BOND (COMPLETED) PUBLIC OFFERING	US\$ 207.2	8.250	15-06	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
		8.250 (AVG)			
76E5095 (CONSISTENT) 09/--/76 WESTERN MINOLCO CORP (DEVELOPMENT BANK OF THE PHILIPPINES) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 25.0	1.750	05-00	CHASE ASIA LTD ASIA INT. ACCEPTANCES & CAPITAL LTD ORION PACIFIC LTD DEUTSCHE GENOSSENSCHAFTSBANK FIRST CANADIAN FINANCIAL CORP LTD	
		1.750 (AVG)			
					\$ 492.2

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>POLAND</u>					
76E5058 (CONSISTENT) POLISH STEAMSHIP CO	20.0	1.500	05-00	FIRST CHICAGO LTD AMEX BANK LTD BQ DE LA SOCIETE FIN. EUROPEENE	
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS		1.500 (AVG)			\$ 20.0
<u>PORTUGAL</u>					
76E5059 (CONSISTENT) BC DO FOMENTO NACIONAL (REPUBLIC OF PORTUGAL)	50.0	1.875	05-00	KREDIETBANK SA LUXEMBOURGEOISE ALGEMENE BANK NEDERLAND NV BQ DE L'UNION EUROPEENE BQ FRANCO-PORTUGAISE DOW BANKING CORP GIRARD TRUST BANK NATIONAL WESTMINSTER BANK GROUP WESTDEUTSCHE LANDESBK GIROZENTRALE	
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		1.875 (AVG)			\$ 50.0
<u>SINGAPORE</u>					
76B0104 (CONSISTENT) KEPPEL SHIPYARD LTD (REPUBLIC OF SINGAPORE)	25.0	9.000	07-00	DAIWA SECURITIES CO LTD CITICORP INT. GROUP DEVELOPMENT BANK OF SINGAPORE LTD MORGAN GRENFELL (ASIA) LTD BQ ARABE ET INT. D'INVESTISSEMENT BK OF CREDIT & COMMERCE INT. SA CREDIT LYONNAIS DBS-DAIWA SECURITIES INT. LTD FIRST CHICAGO MERCHANT BK (ASIA) LTD PLUS SIX OTHERS	
INTERNATIONAL BOND (COMPLETED)					
PUBLIC OFFERING		9.000 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SINGAPORE</u>						
76B0112 (CONSISTENT) DEVELOPMENT BANK OF SINGAPORE	09/21/76	US\$ 60.0	6.500	15-00	DAIWA SECURITIES CO LTD BQ NATIONALE DE PARIS DRESDNER BANK AG JARDINE FLEMING & CO LTD KIDDER, PEABODY INT. LTD M. LYNCH INT. & CO MORGAN GRENFELL (ASIA) LT. SWISS BANK CORP (OVERSEAS) LTD UNITED OVERSEAS BANK LTD (SING.) PLUS THREE OTHERS	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			6.500 (AVG)			\$ 85.0
<u>SOUTH AFRICA</u>						
76B0014 (CONSISTENT) SOUTH AFRICAN IND. DEVELOPMENT CORP	07/--/76	SWF 30.0 ( 12.1)	7.250	03-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT			7.250 (AVG)			
76E5060 (CONSISTENT) SOUTH AFRICAN BREWERIES LTD	08/--/76	US\$ 30.0	1.875	03-00	BARING BROTHERS & CO LTD LONDON MULTINATIONAL BANK LTD	
EUROCURRENCY CREDIT (COMPLETED) SYNDICATE OF BANKS			1.875 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SOUTH AFRICA</u>					
76B0147 (CONSISTENT) 09/--/76	SWF 20.0	6.250	02-00	N.A.	
ELECTRICITY SUPPLY COMMISSION	( 8.1)				
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT		6.250 (AVG)			
76E5061 (CONSISTENT) 09/--/76	US\$ 80.0	1.750	05-00	CREDIT LYONNAIS BQ DE L'UNION EUROPEENE CREDIT COMMERCIAL DE FRANCE BQ DE SUEZ (UK) LTD	
ELECTRICITY SUPPLY COMMISSION (REPUBLIC OF SOUTH AFRICA)					
EUROCURRENCY CREDIT (COMPLETED)					
SYNDICATE OF BANKS		1.750 (AVG)			
<u>\$ 130.2</u>					
<u>SPAIN</u>					
76E5067 (CONSISTENT) 07/--/76	US\$ 24.0	N.A.	N.A.	BC DE BILBAO	
ECHEVARRIA SA					
EUROCURRENCY CREDIT (SIGNED)					
SINGLE BANK					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5063 (CONSISTENT) EMPRESA NACIONAL DEL PETROLEO SA	07/--/76	US\$ 35.0	1.625	05-00	CHASE MANHATTAN LTD CREDIT LYONNAIS LLOYDS BANK INT. LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.625 (AVG)			
76E5062 (CONSISTENT) FUERZAS ELECT.CATALUNA & 3 OTHER COS	07/--/76	US\$ 40.0	1.750	05-00	AMEX BANK LTD BC CATALANA BK OF MONTREAL BQ EUROPEENNE DE CREDIT SA BARCLAYS BANK INT. LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.750 (AVG)			
76E5066 (CONSISTENT) INSTITUTO NACIONAL DE INDUSTRIA	07/--/76	US\$ 30.0	1.500	05-00	BK OF MONTREAL MORGAN GUARANTY TRUST CO CHASE MANHATTAN BANK CHEMICAL BANK CITIBANK NA CONT. ILL. NAT. BK & TRUST CHICAGO MANUFACTURERS HANOVER TRUST	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5052 (CONSISTENT) TARRAGONA QUIMICA SA	US\$ 5.0	10.750	07-00	BANKERS TRUST INT. LTD BC HISPANO AMERICANO CREDIT LYONNAIS COMMERZBANK AG	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		10.750 (MIN) 10.750 (AVG)			
76E5065 (CONSISTENT) TARRAGONA QUIMICA SA	US\$ 15.0	1.750	07-00	BANKERS TRUST INT. LTD BC HISPANO AMERICANO CREDIT LYONNAIS COMMERZBANK AG	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.750 (AVG)			
76B0138 (CONSISTENT) AUTOPISTAS DEL ASTUR-LEONESA SA	SWF 30.0 ( 12.1)	7.500	05-00	CREDIT SUISSE	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		7.500 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5064 (CONSISTENT) EMPRESA NAC. HIDROELECT. RIBAGORZANA	US\$ 15.0	1.750	07-00	BQ INT. POUR FIN. DE L'ENERGIE NUCL. INT. NUCLEAR CREDIT BANK BK OF AMERICA NT & SA BQ DE LA SOCIETE FIN. EUROPEENE	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.750 (AVG)			
76E5063 (CONSISTENT) SPANISH STATE	US\$ 1,000.0	1.375	05-00	UNION DE BQ ARABES ET FRANCAISES BK OF AMERICA BK OF MONTREAL BANKERS TRUST INT. LTD BQ NATIONALE DE PARIS BARCLAYS BANK INT. LTD CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. BANKING GROUP PLUS TEN OTHERS	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.375 (AVG)			
76B0065 (CONSISTENT) AUTOPISTAS DEL MARE NOSTRUM SA (SPANISH STATE)	DM 70.0 ( 27.7)	9.000	08-00	DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK DRESDNER BANK AG BC CENTRAL SA MANUFACTURERS HANOVER LTD COMMERZBANK AG DEUTSCHE BANK AG NORDDEUTSCHE LANDESBANK GIROZENTRALE UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5430 (CONSISTENT) 09/--/76 AUTOPISTAS DEL ASTUR-LEONESA SA (BC HISPANO AMERICANO SA) EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 8.0	SPAIN ----- N.A.	N.A.	CITIBANK NA GRINDLAY BRANDTS LTD BC HISPANO AMERICANO	
76E5069 (CONSISTENT) 09/--/76 CIA TELEFONICA NACIONAL DE ESPANA EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 40.0	N.A.	07-00	CITICORP INT. GROUP CHASE MANHATTAN LTD CHEMICAL BANK BANKERS TRUST INT. LTD GRINDLAYS BANK LTD	
76E5070 (CONSISTENT) 09/--/76 EUROPISTAS CONCESIONARIA ESPANOLA SA EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS	US\$ 25.0	1.500	05-00	CREDIT LYONNAIS BO EUROPEENNE DE TOKYO SA COMMERZBANK AG NORDDEUTSCHE LANDESBANK GIROZENTRALE	
		1.500 (AVG)			
					\$ 1,276.8

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SUDAN</u>					
76E5071 (CONSISTENT) 07/--/76	US\$ 7.0	N.A.	N.A.	ARAB INVESTMENT CO SAA ARAB AFRICAN BANK ARAB BANK LTD HAMBROS BANK LTD	
DEMOCRATIC REPUBLIC OF THE SUDAN (BK OF SUDAN)					
EUROCURRENCY CREDIT (SIGNED)					
SYNDICATE OF BANKS					\$ 7.0
<u>SWEDEN</u>					
76B0015 (CONSISTENT) 07/28/76	SWF 50.0 ( 20.1)	6.250	15-00	NORDFINANZ-BANK (ZURICH) KREDIETBANK (SUISSE) SA	
FORSMARKS KRAFTGRUPP AB (KINGDOM OF SWEDEN)					
FOREIGN BOND (COMPLETED)					
PUBLIC OFFERING		6.250 (AVG)			
76B0069 (CONSISTENT) 08/--/76	NLG 60.0 ( 22.4)	N.A.	N.A.	ALGEMENE BANK NEDERLAND NV PKBANKEN SPARBANKERNAS BANK AB	
COUNTY COUNCIL OF STOCKHOLM					
FOREIGN BOND (COMPLETED)					
PRIVATE PLACEMENT					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5072 (CONSISTENT) SYDSVENSKA KRAFT AB	08/--/76	US\$ 18.0	SWEDEN	06-00	HAMBROS BANK LTD BQ NORDEUROPE SA SCANDINAVIAN BANK LTD TORONTO-DOMINION BANK
			1.125 1.250		
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.188 (AVG)		
76B0130 (CONSISTENT) SPARBANKERNAS BANK AB	08/11/76	US\$ 20.0	8.750	07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE AMSTERDAM-ROTTERDAM BANK NV BQ NORDEUROPE SA CAISSE DES DEPOTS ET CONSIGNATIONS KREDIETBANK SA LUXEMBOURGEOISE SPARBANKERNAS BANK AB SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD
			8.750 (AVG)		
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING					
76B0095 (CONSISTENT) AB SVENSKA KULLAGERFABRIKEN	08/27/76	US\$ 10.0	8.750	07-00	MORGAN STANLEY INT.
			8.750 (AVG)		
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT					



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76B0066 (CONSISTENT) TELEFONAKTIEBOLAGET L.M. ERICSSON	08/27/76	US\$ 35.0	9.250	15-00	SVENSKA HANDELSBANKEN S.G. WARBURG & CO LTD SKANDINAVISKA ENSKILDA BANKEN CREDIT LYONNAIS DEUTSCHE BANK AG MORGAN STANLEY INT. SMITH, BARNEY, HARRIS UPHAM & CO INC SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			9.250 (AVG)			
76B0067 (CONSISTENT) TELEFONAKTIEBOLAGET L.M. ERICSSON	08/27/76	US\$ 35.0	8.500	07-00	SVENSKA HANDELSBANKEN S.G. WARBURG & CO LTD SKANDINAVISKA ENSKILDA BANKEN CREDIT LYONNAIS DEUTSCHE BANK AG MORGAN STANLEY INT. SMITH, BARNEY, HARRIS UPHAM & CO INC SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			8.500 (AVG)			
76E5073 (CONSISTENT) NORRLANDS SKOGSAGARES CELLULOSA AB	09/--/76	US\$ 25.0	N.A.	07-00	HAMBROS BANK LTD PRIVAT KREDIT BANK SVENSKA HANDELSBANKEN	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS						

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SWEDEN</u>					
76B0089 (CONSISTENT) SYDSVENSKA KRAFT AB  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	09/01/76          US\$ 15.0	9.250	10-00	HAMBROS BANK LTD SKANDINAVISKA ENSKILDA BANKEN KREDIETBANK SA LUXEMBOURGEOISE KUWAIT FOREIGN TRADING & INV. CO SAK ORION BANK LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
		9.250 (AVG)			
76B0088 (CONSISTENT) AB GOETAVERKEN (KINGDOM OF SWEDEN)  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	09/30/76          US\$ 20.0	8.250	07-00	HAMBROS BANK LTD BK GUTZWILLER, KURZ, BUNGENER (O' SEAS) BQ DE PARIS ET DES PAYS-BAS DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE POST- OCH KREDIETBANKEN PKBANKEN SALOMON BROTHERS INT. LTD SWISS BANK CORP (OVERSEAS) LTD	
		8.250 (AVG)			
\$ 220.5					
<u>SWITZERLAND</u>					
76B0111 (CONSISTENT) CREDIT SUISSE (BAHAMAS) LTD (CREDIT SUISSE)  INTERNATIONAL BOND (COMPLETED)  PUBLIC OFFERING	09/23/76          US\$ 100.0	4.250	15-00	CREDIT SUISSE WHITE WELD LTD	
		4.250 (AVG)			
\$ 100.0					

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR	DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>TUNISIA</u>						
76B0136 (CONSISTENT) BO DEVELOPPEMENT ECONOMIQUE TUNISIE (REPUBLIC OF TUNISIA)	07/09/76	KD ( 23.8)	7.0 8.500	05-00	KUWAIT INVESTMENT CO SAK ARAB INVESTMENT CO SAA (RIYADH)	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING			8.500 (AVG)			
76B0137 (CONSISTENT) CAISSE NATIONALE D'EPARGNE LOGEMENT (REPUBLIC OF TUNISIA)	07/23/76	UAED ( 25.3)	100.0 N.A.	N.A.	ARAB FINANCIAL CONSULTANTS CO SAK	
INTERNATIONAL BOND (COMPLETED) PRIVATE PLACEMENT						\$ 49.1
<u>TURKEY</u>						
76E5103 (CONSISTENT) DEVLET YATIRIM BANKASI (REPUBLIC OF TURKEY)	08/--/76	US\$ 150.0	1.750	05-00	CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. GROUP MANUFACTURERS HANOVER LTD MORGAN GUARANTY TRUST CO	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS			1.750 (AVG)			\$ 150.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			<u>UNALL. BORROWERS</u>		
76B0168 (CONSISTENT) ADELA INVESTMENT CO SA	07/--/76 US\$ 25.0	1.375	07-00	N.A.	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		8.000 (MIN) 1.375 (AVG)			
76E5087 (CONSISTENT) MIRAMAR TRANSPORT CO LTD (LIBERIA) (DAI-ICHI KANGYO BANK LTD)	07/--/76 US\$ 14.5	N.A.	N.A.	ASIAN & EURO-AMERICAN MERCHANT BANK GRINDLAY BRANDTS LTD (SING.)	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					
76E5076 (CONSISTENT) ALUFINANCE & TRADE LTD	08/--/76 US\$ 25.0	N.A.	N.A.	S.G. WARBURG & CO LTD CREDIT LYONNAIS CREDIT SUISSE SOCIETE GENERALE BK IN LIECHTENSTEIN COMMERZBANK INT. SA LLOYDS BANK INT. LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					

\$ 64.5

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
UNITED KINGDOM -----					
76E5080 (CONSISTENT) DENTSPLY INTERNATIONAL INC	25.0	N.A.	N.A.	IRVING TRUST CO	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK					
76E5074 (CONSISTENT) NATIONAL WATER COUNCIL	300.0	1.250	05-00	ORION BANK BARCLAYS BANK LTD CREDITANSTALT-BANKVEREIN LLOYDS BANK LTD MANUFACTURERS HANOVER LTD MIDLAND BANK LTD NATIONAL WESTMINSTER BANK LTD ROYAL BANK OF CANADA WESTDEUTSCHE LANDESBK GIROZENTRALE PLUS TWO OTHERS	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.250 (AVG)			
76E5093 (CONSISTENT) NORTHERN OFFSHORE LTD	2.0	2.000	04-00	FIRST INT. BANCSHARES LTD	
EUROCURRENCY CREDIT (COMPLETED) SINGLE BANK		2.000 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE		AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
		UNITED KINGDOM -----				
76B0043 (CONSISTENT)	07/06/76	US\$ 30.0	9.750	10-00	CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD	
BOWATER CORP LTD						
INTERNATIONAL BOND (COMPLETED)						
PUBLIC OFFERING			9.750 (AVG)			
76B0042 (CONSISTENT)	07/16/76	US\$ 50.0	8.625	05-00	S.G. WARBURG & CO LTD AMSTERDAM-ROTTERDAM BANK NV BQ DE PARIS ET DES PAYS-BAS COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD MANUFACTURERS HANOVER LTD N.M. ROTHSCHILD & SONS LTD J. HENRY SCHRODER WAGG & CO LTD SWISS BANK CORP (OVERSEAS) LTD	
NATIONAL COAL BOARD (H.M. TREASURY)						
INTERNATIONAL BOND (COMPLETED)						
PUBLIC OFFERING			8.625 (AVG)			
76E5075 (CONSISTENT)	08/--/76	US\$ 38.0	N.A.	05-00	HILL SAMUEL & CO LTD MORGAN GRENFELL & CO LTD	
METROPOLITAN PROPERTY CO LTD						
EUROCURRENCY CREDIT (SIGNED)						
SYNDICATE OF BANKS						

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
UNITED KINGDOM					
76B0047 (CONSISTENT) NATIONAL COAL BOARD	08/02/76 NLG 160.0 ( 59.8)	9.000	15-00	AMSTERDAM-ROTTERDAM BANK NV	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		9.000 (AVG)			
76B0057 (CONSISTENT) BRITISH POST OFFICE	08/06/76 SWF 100.0 ( 40.3)	6.250	05-00	N.A.	
FOREIGN BOND (COMPLETED) PRIVATE PLACEMENT		6.250 (AVG)			
76E5077 (CONSISTENT) BRITISH NUCLEAR FUELS LTD	09/--/76 LSTG 100.0 ( 173.0)	1.250	07-00	COUNTY BANK LTD SAMUEL MONTAGU & CO LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.250 (AVG)			

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNITED KINGDOM</u>					
76E5078 (CONSISTENT) POLYAMIDE INTERMEDIARES LTD	09/--/76 LSTG 18.0 ( 31.1)	N.A.	N.A.	ORION BANK LTD	
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK					\$ 749.2
<u>UNITED STATES</u>					
76E5079 (CONSISTENT) PORTLAND GENERAL ELECTRIC CO	07/--/76 US\$ 40.0	1.375	02-00	BAYERISCHE VEREINSBANK AG CREDIT SUISSE WHITE WELD LTD	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.375 (AVG)			
76B0044 (CONSISTENT) SANTA FE INT. FINANCE CORP (SANTA FE INT. CORP) INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING	07/13/76 US\$ 30.0	9.500	10-00	DEAN WITTER INT. INC BLYTH EASTMAN DILLON & CO INT. LTD S.G. WARBURG & CO LTD BQ DE PARIS ET DES PAYS-BAS CREDIT SUISSE WHITE WELD LTD DRESDNER BANK AG SWISS BANK CORP (OVERSEAS) LTD	
		9.500 (AVG)			



BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNITED STATES</u>					
76E5081 (CONSISTENT) WESTERN UNION CORP	US\$ 27.5	1.750	05-00	SINGER & FRIEDLANDER LTD ROYAL BANK OF CANADA	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.750 (AVG)			
76B0139 (CONSISTENT) MACMILLAN BERLITZ FINANCE NV (MACMILLAN INC)	US\$ 20.0	9.000	05-00	ORION BANK LTD LOEB, RHOADES & CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			\$ 117.5
<u>URUGUAY</u>					
76E5084 (CONSISTENT) BC-CENTRAL DEL URUGUAY	US\$ 55.0	N.A.	N.A.	WELLS FARGO BANK ALGEMENE BANK NEDERLAND NV BK OF AMERICA NT & SA BANKERS TRUST CO MANUFACTURERS HANOVER TRUST CO	
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS					\$ 55.0

BORROWING IN INTERNATIONAL CAPITAL MARKETS  
THIRD QUARTER, 1976

LOAN NUMBER, (QUALITY) BORROWER, (GUARANTOR) TYPE OF LOAN, (STATUS) TYPE OF PLACEMENT OR CREDITOR DATE	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5082 (CONSISTENT) BK FOR FOREIGN TRADE OF THE USSR	US\$ 250.0	USSR	05-00	BANKERS TRUST INT. LTD BK OF MONTREAL BK OF NOVA SCOTIA (C.I.) LTD CENTRALE RABOBANK EAST-WEST UNITED BANK SA INT. BANK FOR ECONOMIC CO-OPERATION INTERUNION-BANQUE CALIFORNIA FIRST BANK GIRARD TRUST BANK PLUS FOUR OTHERS	
		1.250			
EUROCURRENCY CREDIT (SIGNED) SYNDICATE OF BANKS		1.250 (AVG)			
76E5083 (CONSISTENT) SUDDOIMPORT (BK FOR FOREIGN TRADE OF THE USSR)	US\$ 32.0	USSR	05-11	BK OF AMERICA NT & SA	
		1.375			
EUROCURRENCY CREDIT (SIGNED) SINGLE BANK		1.500			
		1.625			
		1.445 (AVG)			\$ 282.0
		YUGOSLAVIA			
76B0097 (CONSISTENT) BEOGRADSKA BANKA (SOCIALIST REPUBLIC OF SERBIA)	KD ( 17.0)	YUGOSLAVIA	05-00	KUWAIT FOREIGN TRADING & INV. CO SAK AM. EXPRESS MIDDLE EAST DEV. CO SAL ARAB FINANCE CORP SAL MANUFACTURERS HANOVER LTD	
		9.000			
INTERNATIONAL BOND (COMPLETED) PUBLIC OFFERING		9.000 (AVG)			
					\$ 17.0

This page blank

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>GERMANY, FED.REP. OF</u>						
<u>ECSC</u>						
76B0001      07/16/76	DM      150.0	8.000 (1)	100.000	--/--/1982	DEUTSCHE BANK AG	
EUROPEAN COAL & STEEL COMMUNITY	(    58.3)		( 7.846)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.000 (AVG)				
<u>IBRD</u>						
76B0002      07/22/76	DM      150.0	8.000 (1)	100.000	08/01/1982	DEUTSCHE BANK AG	
INT. BANK FOR RECONSTRUCTION & DEV.	(    58.3)		( 7.846)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.000 (AVG)				
<u>IBRD</u>						
76B0045      08/01/76	DM      250.0	8.000 (2)	100.000	08/01/1981	N.A.	
INT. BANK FOR RECONSTRUCTION & DEV.	(    98.9)		( 8.000)	(05-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT 'SPECIAL' PLACEMENT		8.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>GERMANY, FED.REP. OF</u>						
IBRD						
-----						
76B0091      09/08/76	DM      150.0	7.750 (1)	100.000	10/01/1982	DEUTSCHE BANK AG DRESDNER BANK AG	
INT. BANK FOR RECONSTRUCTION & DEV.	(    60.2)		( 7.605)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND						
7.750 (AVG)						
IBRD						
-----						
76B0068      09/16/76	DM      250.0	7.750 (1)	100.000	10/01/1983	DEUTSCHE BANK AG DRESDNER BANK AG BERLINER DISCONTO BANK AG BK FUR HANDEL & INDUSTRIE AG	
INT. BANK FOR RECONSTRUCTION & DEV.	(    100.3)		( 7.605)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND						
7.750 (AVG)						
IDB						
-----						
75B0131      07/01/76	DM      50.0	8.250 (1)	99.000	07/05/1983	BAYERISCHE VEREINSBANK AG COMMERZBANK AG BERLINER HANDELS & FRANKFURTER BANK DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK VEREINS & WESTBANK AG	
INTER-AMERICAN DEVELOPMENT BANK	(    19.4)		( 8.274)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND						
8.250 (AVG)						

\$      395.4  
-----

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>JAPAN</u>						
EUROPEAN INVEST BANK						
76B0003      07/27/76	Y 10,000.0	8.900 (1)	100.000	08/03/1988	NIKKO SECURITIES CO LTD DAIWA SECURITIES CO LTD NOMURA SECURITIES CO LTD YAMAICHI SECURITIES CO LTD	
EUROPEAN INVESTMENT BANK	( 33.9)		( 8.710)	(12-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.900 (AVG)				\$ 33.9
<u>KUWAIT</u>						
MALAYSIA						
76B0145      08/28/76	KD 2.0	N.A.	(N.A.) N.A.	--/--/1981	ARAB-MALAYSIAN DEVELOPMENT BANK BHD	
SARAWAK LAND DEVELOPMENT BOARD (GOVERNMENT OF MALAYSIA)	( 6.8)					
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						\$ 6.8
<u>NETHERLANDS</u>						
NORWAY						
76B0046      08/02/76	NLG 100.0	N.A.	(N.A.) N.A.	--/--/1996	ALGEMENE BANK NEDERLAND NV	
CITY OF OSLO	( 37.4)					
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>NETHERLANDS</u>						
<u>SWEDEN</u>						
76B0069      08/--/76 COUNTY COUNCIL OF STOCKHOLM	NLG      60.0 ( 22.4)	N.A.	(N.A.) N.A.	--/--/1996	ALGEMENE BANK NEDERLAND NV PKBANKEN SPARBANKERNAS BANK AB	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND						
<u>UNITED KINGDOM</u>						
76B0047      08/02/76 NATIONAL COAL BOARD	NLG      160.0 ( 59.8)	9.000 (1)	100.000	--/--/1991 ( 8.806) (15-00)	AMSTERDAM-ROTTERDAM BANK NV	
PUBLIC NON-FINANCIAL ENTERPRISE NATURAL RESOURCES						
PRIVATE PLACEMENT STRAIGHT BOND		9.000 (AVG)				
						\$ 119.6
<u>SAUDI ARABIA</u>						
<u>IBRD</u>						
76B0004      07/29/76 INT. BANK FOR RECONSTRUCTION & DEV.	USS      50.0	8.250 (2)	100.000	08/04/1984 ( 8.250) (08-00)	N.A.	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT 'SPECIAL' PLACEMENT		8.250 (AVG)				
						\$ 50.0

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>ASIAN DEV. BANK</u>						
76B0070 09/08/76	SWF 80.0	6.250 (1)	100.000	09/30/1991	CREDIT SUISSE	
ASIAN DEVELOPMENT BANK	( 32.3)		( 6.155)	(15-00)	UNION DE BANQUES SUISES SOCIETE DE BANQUE SUISSE	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		6.250 (AVG)				
<u>AUSTRIA</u>						
76B0048 08/10/76	SWF 50.0	6.000 (1)	100.000	08/31/1990	SOCIETE DE BANQUE SUISSE	
TAUERNAUTOBAHN AG (REPUBLIC OF AUSTRIA)	( 20.2)		( 5.913)	(14-00)	UNION DE BANQUES SUISES CREDIT SUISSE	
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		6.000 (AVG)				
<u>CANADA</u>						
76B0049 08/05/76	SWF 80.0	6.000 (1)	100.000	08/20/1991	CREDIT SUISSE	
HYDRO-QUEBEC *2 (PROVINCE OF QUEBEC)	( 32.3)		( 5.913)	(15-00)	SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISES	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		6.000 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>CANADA</u>						
76B0072 09/01/76	SWF 80.0	6.000 (1)	100.000	09/28/1991	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
NEW BRUNSWICK ELECTRIC POWER COM. (PROVINCE OF NEW BRUNSWICK)	( 32.3)		( 5.913)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		6.000 (AVG)				
<u>CANADA</u>						
76B0071 09/03/76	SWF 150.0	6.125 (1)	100.000	--/--/1983	UNION DE BANQUES SUISSES	
PROVINCE OF MANITOBA	( 60.7)		( 6.034)	(07-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		6.125 (AVG)				
<u>COUNCIL OF EUROPE</u>						
76B0005 07/12/76	SWF 40.0	7.000 (1)	100.000	--/--/1983	BC DEL GOTTARDO	
COUNCIL OF EUROPE	( 16.1)		( 6.882)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>DENMARK</u>						
76B0006 07/--/76	SWF 150.0	6.500 (1)	100.000	--/--/1983	N.A.	
KINGDOM OF DENMARK	( 60.4)		( 6.398)	(07-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		6.500 (AVG)				
<u>DENMARK</u>						
76B0007 07/13/76	SWF 80.0	6.250 (1)	99.750	07/26/1991	UNION DE BANQUES SUISSES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
CARLSBERG-TUBORG BREWERIES	( 32.2)		( 6.181)	(15-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		6.250 (AVG)				
<u>ECSC</u>						
76B0050 08/--/76	SWF 20.0	6.000 (1)	100.000	--/--/1982	N.A.	
EUROPEAN COAL & STEEL COMMUNITY	( 8.1)		( 5.913)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>ECSC</u>						
76B0073      09/24/76	SWF      25.0	5.875 (1)	100.000	--/--/1984	SODITIC SA (GENEVA) BQ LEU SA	
EUROPEAN COAL & STEEL COMMUNITY	(    10.1)		( 5.791)	(08-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		5.875 (AVG)				
<u>EUROFIMA</u>						
76B0129      09/23/76	SWF      70.0	5.750 (1)	100.500	10/07/1991	CREDIT SUISSE UNION DE BANQUES SUISES SOCIETE DE BANQUE SUISSE	
EUROFIMA	(    28.3)		( 5.621)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		5.750 (AVG)				
<u>FINLAND</u>						
76B0052      08/20/76	SWF      80.0	6.000 (1)	99.250	09/15/1991	UNION DE BANQUES SUISES CREDIT SUISSE SOCIETE DE BANQUE SUISSE	
REPUBLIC OF FINLAND	(    32.3)		( 5.988)	(15-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		6.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
FINLAND						
-----						
76B0051    08/27/76	SWF    20.0	6.375 (1)	100.000	--/--/1983	NORDFINANZ-BANK (ZURICH)	
IMATRAN VOIMA OY	(    8.1)		( 6.277)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND						
		6.375 (AVG)				
FRANCE						
-----						
76B0008    07/23/76	SWF    150.0	6.500 (1)	100.500	--/--/1983	CREDIT SUISSE	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	(    60.4)		( 6.310)	(07-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
		6.500 (AVG)				
FRANCE						
-----						
76B0009    07/23/76	SWF    100.0	6.250 (1)	101.000	08/10/1991	SOCIETE DE BANQUE SUISSE CREDIT SUISSE	
SOC. NAT. CHEMINS DE FER FRANCAIS (REPUBLIC OF FRANCE)	(    40.3)		( 6.054)	(15-00)	UNION DE BANQUES SUISSES	
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND						
		6.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
FRANCE ----- 76B0054      08 --/76	SWF      100.0	6.000 (1)	100.000	--/--/1981	N.A.	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	(    40.3)		( 5.913)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				
FRANCE ----- 76B0053      08,06/76	SWF      150.0	6.000 (1)	100.250	--/--/1981	CLARIDEN BANK	
BQ FRANCAISE DU COMMERCE EXTERIEUR (REPUBLIC OF FRANCE)	(    60.5)		( 5.855)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				
FRANCE ----- 76B0074      09/16/76	SWF      80.0	6.000 (1)	100.000	10/08/1991	CREDIT SUISSE UNION DE BANQUES SUISSES SOCIETE DE BANQUE SUISSE	
CAISSE NAT. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	(    32.3)		( 5.913)	(15-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		6.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
GERMANY, FED.REP. OF -----						
76B0135 07/--/76	SWF 50.0	6.500 (1)	100.000	--/--/1981	UNION DE BANQUES SUISSES	
KLOECKNER-HUMBOLDT-DEUTZ FIN.HOLDING (KLOECKNER-HUMBOLDT-DEUTZ AG)	( 20.1)		( 6.398)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		6.500 (AVG)				
GERMANY, FED.REP. OF -----						
76B0010 07/23/76	SWF 100.0	7.500 (1)	100.000	--/--/1983	CREDIT SUISSE	
VEBA AG	( 40.3)		( 7.364)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		7.500 (AVG)				
IBRD -----						
76B0055 08/18/76	SWF 350.0	6.125 (1)	100.000	09/15/1982	SWISS BANK CORP UNION BANK OF SWITZERLAND SWISS CREDIT BANK	
INT. BANK FOR RECONSTRUCTION & DEV.	( 141.2)		( 6.034)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		6.125 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>IBRD</u>						
76B0075      09/07/76	SWF      100.0	6.125 (1)	100.000	09/15/1982	SWISS BANK CORP	
INT. BANK FOR RECONSTRUCTION & DEV.	(      40.4)		( 6.034)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		6.125 (AVG)				
<u>IRELAND</u>						
76B0150      09/--/76	SWF      50.0	6.000 (1)	100.000	--/--/1983	N.A.	
REPUBLIC OF IRELAND	(      20.2)		( 5.913)	(07-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				
<u>JAPAN</u>						
76B0094      07/--/76	SWF      50.0	5.750 (1)	100.000	--/--/1982	N.A.	
CANON INC	(      20.1)		( 5.670)	(06-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT CONVERTIBLE BOND		5.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
SWITZERLAND -----						
JAPAN						
76B0134    07/22/76	SWF    30.0	6.000 (1)	100.000	03/31/1982	CREDIT SUISSE FUJI BANK (SCHWEIZ) AG	
DAI NIPPON INK & CHEMICALS INC	(    12.1)		( 5.913)	(06-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT CONVERTIBLE BOND		6.000 (AVG)				
JAPAN						
76B0011    07/30/76	SWF    80.0	5.625 (1)	100.000	04/--/1982	UNION DE BANQUES SUISSES	
MITSUBISHI ELECTRIC CORP	(    32.2)		( 5.548)	(06-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT CONVERTIBLE BOND		5.625 (AVG)				
JAPAN						
76B0056    07/30/76	SWF    150.0	6.000 (1)	100.000	--/--/1981	UNION DE BANQUES SUISSES	
NIPPON TEL. & TEL. PUBLIC CORP	(    60.4)		( 5.913)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>JAPAN</u>						
76B0151      09/--/76	SWF      30.0	6.000 (1)	100.000	--/--/1981	N.A.	
HINO MOTORS	(    12.1)		( 5.913)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		6.000 (AVG)				
<u>MEXICO</u>						
76B0128      09/10/76	SWF      50.0	7.000 (1)	100.500	--/--/1981	BQ LEU SA	
NACIONAL FINANCIERA SA	(    20.2)		( 6.764)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		7.000 (AVG)				
<u>NETHERLANDS</u>						
76B0012      07/--/76	SWF      200.0	6.250 (1)	100.000	--/--/1981	N.A.	
NV PHILIPS' GLOEILAMPENFABRIEKEN	(    80.5)		( 6.155)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		6.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>NEW ZEALAND</u>						
76B0013      07/02/76	SWF      80.0	6.250 (1)	99.500	07/15/1991	CREDIT SUISSE SOCIETE DE BANQUE SUISSE UNION DE BANQUES SUISSES	
GOVERNMENT OF NEW ZEALAND	(    32.2)		( 6.206)	(15-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		6.250 (AVG)				
<u>NORWAY</u>						
76B0076      09/10/76	SWF      125.0	5.500 (1)	100.000	--/--/1981	CREDIT SUISSE	
KINGDOM OF NORWAY	(    50.5)		( 5.426)	(05-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND		5.500 (AVG)				
<u>NORWAY</u>						
76B0126      09/23/76	SWF      80.0	5.750 (1)	99.250	10/12/1991	SOCIETE DE BANQUE SUISSE CREDIT SUISSE UNION DE BANQUES SUISSES	
NORSK HYDRO AS	(    32.3)		( 5.744)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		5.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>SOUTH AFRICA</u>						
76B0014      07/--/76	SWF      30.0	7.250 (1)	100.000	--/--/1979	N.A.	
SOUTH AFRICAN IND. DEVELOPMENT CORP	( 12.1)		( 7.123)	(03-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
7.250 (AVG)						
<u>SOUTH AFRICA</u>						
76B0147      09/--/76	SWF      20.0	6.250 (1)	100.000	--/--/1978	N.A.	
ELECTRICITY SUPPLY COMMISSION	( 8.1)		( 6.155)	(02-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND						
6.250 (AVG)						
<u>SPAIN</u>						
76B0138      07/23/76	SWF      30.0	7.500 (1)	100.000	--/--/1981	CREDIT SUISSE	
AUTOPISTAS DEL ASTUR-LEONESA SA	( 12.1)		( 7.364)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND						
7.500 (AVG)						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>SWITZERLAND</u>						
<u>SWEDEN</u>						
76B0015      07/28/76	SWF      50.0	6.250 (1)	101.000	08/25/1991	NORDFINANZ-BANK (ZURICH) KREDIETBANK (SUISSE) SA	
FORSMARKS KRAFTGRUPP AB (KINGDOM OF SWEDEN)	(    20.1)		( 6.054)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND						
6.250 (AVG)						
<u>UNITED KINGDOM</u>						
76B0057      08/06/76	SWF      100.0	6.250 (1)	100.000	--/--/1981	N.A.	
BRITISH POST OFFICE	(    40.3)		( 6.155)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC & COMMUNITY SERVICES						
PRIVATE PLACEMENT STRAIGHT BOND						
6.250 (AVG)						
<u>\$ 1,314.7</u>						
<u>UNITED STATES</u>						
<u>ASIAN DEV. BANK</u>						
76B0016      07/29/76	US\$      75.0	8.625 (2)	99.750	08/01/1986	FIRST BOSTON CORP KUHN, LOEB & CO	
ASIAN DEVELOPMENT BANK			( 8.663)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND						
8.625 (AVG)						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- UNITED STATES -----						
AUSTRIA						
76B0110      09/28/76	US\$      50.0	8.000 (2)	100.000	10/01/1981	DILLON, READ & CO INC SALGMON BROTHERS CREDITANSTALT-BANKVEREIN OESTERREICHISCHE LAENDERBANK AG	
OESTERREICHISCHE KONTROLLBANK AG (REPUBLIC OF AUSTRIA)						
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND						
8.000 (AVG)						
CANADA						
76B0021      07/13/76	US\$      2.2	9.500 (2)	N.A.	07/--/1996	BURNS FRY & TIMMINS INC WOOD GUNDY INC	
CITY OF THUNDER BAY						
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND						
9.500 (AVG)						
CANADA						
76B0017      07/20/76	US\$      15.0	9.750 (2)	N.A.	07/15/1996	FIRST BOSTON (CANADA) LTD	
CITY OF QUEBEC						
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND						
9.750 (AVG)						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- UNITED STATES -----						
CANADA						
----- 76B0019      07/20/76	US\$      11.2	10.500	(2)	N.A.	07/--/1990	DOM. SEC. CORP-HARRIS & PARTNERS LTD NESBITT, THOMSON SECURITIES INC
GOLDEN EAGLE CANADA LTD					(14-00)	
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PRIVATE PLACEMENT STRAIGHT BOND		10.500	(AVG)			
CANADA						
----- 76B0018      07/21/76	US\$      50.0	10.000	(2)	100.000	08/01/2001	M. LYNCH, PIERCE, FENNER & SMITH INC BURNS FRY & TIMMINS INC GREENSHIELDS INC A.E. AMES & CO INC
PROVINCE OF NEWFOUNDLAND				(10.000)	(25-00)	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		10.000	(AVG)			
CANADA						
----- 76B0092      07/21/76	US\$      50.0	9.750	(2)	N.A.	07/--/1996	MCLEOD, YOUNG, WEIR, INC
WESTCOAST TRANSMISSION CO					(20-00)	
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PRIVATE PLACEMENT STRAIGHT BOND		9.750	(AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>CANADA</u>						
76B0020      07/28/76	US\$      500.0	9.625 (2)	100.000	07/--/1996	SALOMON BROTHERS FIRST BOSTON CORP KUHN, LOEB & CO A.E. AMES & CO LTD MCLEOD, YOUNG, WEIR & CO LTD	
BRITISH COLUMBIA HYDRO & POWER AUTH. (PROVINCE OF BRITISH COLUMBIA)			( 9.625)	(20-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PRIVATE PLACEMENT STRAIGHT BOND		9.625 (AVG)				
<u>CANADA</u>						
76B0162      08/--/76	US\$      15.0	10.125 (2)	N.A.	08/--/1986	N.A.	
OLYMPIA & YORK DEVELOPMENTS LTD				(10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		10.125 (AVG)				
<u>CANADA</u>						
76B0058      08/03/76	US\$      56.0	10.250 (2)	N.A.	08/--/1988	BEAR, STEARNS & CO	
NORCEN ENERGY RESOURCES LTD				(12-00)		
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PRIVATE PLACEMENT STRAIGHT BOND		10.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
UNITED STATES -----						
CANADA -----						
76B0166      08/03/76	US\$      24.0	11.250	(2)	N.A.	08/--/1988	BEAR, STEARNS & CO
NORCEN ENERGY RESOURCES LTD					(12-00)	
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
PRIVATE PLACEMENT STRAIGHT BOND		11.250	(AVG)			
CANADA -----						
76B0141      08/13/76	US\$      50.0	9.625	(2)	N.A.	08/01/1996	MORGAN STANLEY & CO INC PITFIELD, MACKAY & CO INC LAZARD FRERES & CO LEHMAN BROTHERS INC WOOD GUNDY INC DOM. SEC. CORP-HARRIS & PARTNERS INC A.E. AMES & CO INC
DOMTAR LTD					(20-00)	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		9.625	(AVG)			
CANADA -----						
76B0161      08/17/76	US\$      8.0	N.A.	(N.A.)	N.A.	--/--/1991	N.A.
CITY OF SAINT LAURENT						
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PRIVATE PLACEMENT STRAIGHT BOND						



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- UNITED STATES -----						
CANADA ----- 76B0125      09/22/76	US\$      250.0	8.600 (2)	100.000	09/15/2006	FIRST BOSTON CORP BACHE HALSEY STUART INC A.E. AMES & CO INC SALOMON BROTHERS M. LYNCH, PIERCE, FENNER & SMITH INC	
HYDRO-QUEBEC *2 (PROVINCE OF QUEBEC)			( 8.600)	(30-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.600 (AVG)				
CANADA ----- 76B0164      09/23/76	US\$      5.0	N.A.	(N.A.)	N.A.      --/--/1991	HORNBLOWER & WEEKS-HEMPHILL, NOYES	
WITTINGTON PROPERTIES LTD						
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
CANADA ----- 76B0163      09/30/76	US\$      17.0	N.A.	(2)	N.A.      09/30/1986	DREXEL BURNHAM CO INC	
KRUGER PULP & PAPER LTD				(10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT OTHER						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>CANADA</u>						
76B0165      09/30/76	US\$      48.0	11.000	(2)	N.A.	09/30/1991	DREXEL BURNHAM CO INC
KRUGER PULP & PAPER LTD					(15-00)	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		11.000	(AVG)			
<u>FRANCE</u>						
76B0022      07/20/76	US\$      75.0	8.950	(2)	100.000	07/15/1983	WHITE WELD & CO INC FIRST BOSTON CORP EUROPARTNERS SECURITIES CORP
BQ FRANCAISE DU COMMERCE EXTERIEUR (REPUBLIC OF FRANCE)				( 8.950)	(07-00)	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.950	(AVG)			
<u>FRANCE</u>						
76B0124      09/15/76	US\$      100.0	8.900	(2)	100.000	09/15/1986	LAZARD FRERES & CO GOLDMAN, SACHS & CO M. LYNCH, PIERCE, FENNER & SMITH INC
ELECTRICITE DE FRANCE (REPUBLIC OF FRANCE)				( 8.900)	(10-00)	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.900	(AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>IDB</u>						
76B0023      07/15/76	US\$    100.0	8.750 (2)	99.125	07/15/2001	M. LYNCH, PIERCE, FENNER & SMITH INC LEHMAN BROTHERS INC LAZARD FRERES & CO GOLDMAN, SACHS & CO	
INTER-AMERICAN DEVELOPMENT BANK			( 8.837)	(25-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>JAPAN</u>						
76B0024      07/08/76	US\$    100.0	8.250 (2)	99.800	07/15/1981	FIRST BOSTON CORP DILLON, READ & CO INC SMITH, BARNEY, HARRIS UPHAM & CO INC NIKKO SECURITIES CO (INT.) INC	
JAPAN DEVELOPMENT BANK (GOVERNMENT OF JAPAN)			( 8.300)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				
<u>NORWAY</u>						
76B0025      07/14/76	US\$    100.0	8.250 (2)	100.000	07/15/1981	M. LYNCH, PIERCE, FENNER & SMITH INC KUHN, LOEB & CO	
KINGDOM OF NORWAY			( 8.250)	(05-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>PHILIPPINES</u>						
76B0154      08/18/76	US\$      12.5	8.050 (2)	100.000	06/30/1987	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.050)	(11-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.050 (AVG)				
<u>PHILIPPINES</u>						
76B0155      08/18/76	US\$      12.5	8.050 (2)	100.000	12/31/1987	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.050)	(11-06)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.050 (AVG)				
<u>PHILIPPINES</u>						
76B0156      08/18/76	US\$      32.5	8.150 (2)	100.000	06/30/1988	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.150)	(12-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.150 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
UNITED STATES -----						
PHILIPPINES -----						
7680157      08/18/76	US\$      32.5	8.150 (2)	100.000	12/31/1988	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.150)	(12-06)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.150 (AVG)				
PHILIPPINES -----						
7680158      08/18/76	US\$      35.0	8.200 (2)	100.000	06/30/1989	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.200)	(13-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.200 (AVG)				
PHILIPPINES -----						
7680159      08/18/76	US\$      35.0	8.200 (2)	100.000	12/31/1989	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.200)	(13-06)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.200 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>UNITED STATES</u>						
<u>PHILIPPINES</u>						
76B0160      08/18/76	US\$      207.2	8.250 (2)	100.000	12/31/1991	KUHN, LOEB & CO FIRST BOSTON CORP SALOMON BROTHERS WARBURG PARIBAS BECKER INC WHITE WELD & CO INC	
NATIONAL POWER CORP (EXPORT-IMPORT BANK OF UNITED STATES)			( 8.250)	(15-06)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				\$ 2,068.6
<u>YUGOSLAVIA</u>						
<u>IBRD</u>						
76B0026      07/22/76	US\$      100.0	8.100 (2)	100.000	07/28/1984	N.A.	
INT. BANK FOR RECONSTRUCTION & DEV.			( 8.100)	(08-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT 'SPECIAL' PLACEMENT		8.100 (AVG)				\$ 100.0
<u>INTERNATIONAL</u>						
<u>ALGERIA</u>						
76B0109      07/15/76	US\$      50.0	0.500 (2)	97.500	07/28/1981	AM. EXPRESS MIDDLE EAST DEV. CO SAL ARAB & MORGAN GRENFELL FIN. CO LTD ARAB PETROLEUM INVESTMENTS CORP BANCOM INT. LTD BK OF CREDIT & COMMERCE INT. SA CAISSE NATIONALE DE CREDIT AGRICOLE EUROPEAN ARAB BANK (BRUSSELS) SA KUWAIT INT. INVESTMENT CO SAK LONDON & CONTINENTAL BANKERS LTD PLUS THREE OTHERS	
BQ NATIONALE D'ALGERIE				(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE		7.000 (MIN)				
PUBLIC OFFERING OTHER		0.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- INTERNATIONAL -----						
AUSTRALIA						
76B0152      08/30/76	US\$      42.0	8.250 (1)	99.500	--/--/1983	DEUTSCHE BANK AG COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD KIDDER, PEABODY INT. LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WOOD GUNDY LTD	
AUSTRALIAN SHIPPING COMMISSION (COMMONWEALTH OF AUSTRALIA)			( 8.180)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		8.250 (AVG)				
AUSTRALIA						
76B0153      08/30/76	DM      100.0	8.000 (1)	99.500	09/01/1983	DEUTSCHE BANK AG COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD HAMBROS BANK LTD KIDDER, PEABODY INT. LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WOOD GUNDY LTD	
AUSTRALIAN SHIPPING COMMISSION (COMMONWEALTH OF AUSTRALIA)	(    39.6)		( 7.939)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PRIVATE PLACEMENT STRAIGHT BOND		8.000 (AVG)				
AUSTRALIA						
76B0120      09/13/76	\$A      15.0	10.000 (1)	99.250	10/01/1983	J. HENRY SCHRODER WAGG & CO LTD BK GUTZWILLER, KJURZ, BUNGENER (O'SEAS) ALGEMENE BANK NEDERLAND NV ARAB FINANCE CORP SAL BQ BRUXELLES LAMBERT SA BQ POPULAIRE SUISSE SA (LLX.) CITICORP INT. BANK TD COMMERZBANK AG CIA FINANZIARIA INTERMOBILIARE SPA PLUS EIGHT OTHERS	
AUSTRALIAN INDUSTRY DEVELOPMENT CORP	(    18.7)		( 9.909)	(07-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		10.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
AUSTRALIA -----						
76B0121 09/30/76 COMMONWEALTH OF AUSTRALIA  CENTRAL GOVERNMENT GENERAL PURPOSE  PUBLIC OFFERING STRAIGHT BOND	US\$ 120.0	8.250 (1)	100.000 ( 8.087)	10/01/1983 (07-00)	DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS	
		8.250 (AVG)				
AUSTRALIA -----						
76B0122 09/30/76 COMMONWEALTH OF AUSTRALIA  CENTRAL GOVERNMENT GENERAL PURPOSE  PUBLIC OFFERING STRAIGHT BOND	US\$ 120.0	8.500 (1)	100.000 ( 8.327)	10/01/1986 (10-00)	DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS	
		8.500 (AVG)				
AUSTRALIA -----						
76B0123 09/30/76 COMMONWEALTH OF AUSTRALIA  CENTRAL GOVERNMENT GENERAL PURPOSE  PUBLIC OFFERING STRAIGHT BOND	US\$ 60.0	8.750 (1)	99.500 ( 8.625)	10/01/1991 (15-00)	DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS	
		8.750 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>AUSTRIA</u>						
76B0028      07/14/76	US\$      25.0	0.250 (2)	100.000	07/--/1981	S.G. WARBURG & CO LTD CREDIT SUISSE WHITE WELD LTD BERLINER HANDELS & FRANKFURTER BANK LONDON & CONTINENTAL BANKERS LTD	
GENOSSENSCHAFTLICHE ZENTRALBANK AG				(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		7.500 (MIN)				
PUBLIC OFFERING OTHER		0.250 (AVG)				
<u>AUSTRIA</u>						
76B0027      07/23/76	US\$      50.0	8.750 (1)	100.000	08/15/1990	CREDITANSTALT-BANKVEREIN GIROZ. & BK DER OEST. SPARKASSEN AG OESTERREICHISCHE LAENDERBANK AG GENOSSENSCHAFTLICHE ZENTRALBANK AG S.G. WARBURG & CO LTD	
REPUBLIC OF AUSTRIA			( 8.567)	(14-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>BRAZIL</u>						
76B0103      09/22/76	DM      100.0	8.750 (1)	99.250	10/01/1986	DEUTSCHE BANK AG BC COMMERCIALE ITALIANA BC DO BRASIL SA BQ DE PARIS ET DES PAYS-BAS M. LYNCH INT. & CO UNION BANK OF SWIT. (SECURITIES) LTD	
FEDERATIVE REPUBLIC OF BRAZIL		( 40.1)	( 8.678)	(10-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
CANADA -----						
76B0030      07/02/76	CANS      25.0	9.750 (1)	100.000	07/15/1982	WOOD GUNDY LTD COMMERZBANK AG SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD BURNS FRY LTD	
NORANDA MINES LTD	(    25.7)		( 9.523)	(06-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.750 (AVG)				
CANADA -----						
76B0146      07/07/76	US\$      17.0	10.750 (1)	N.A.	04/15/1991	NESBITT, THOMSON SECURITIES INC A.E. AMES & CO LTD PITFIELD, MACKAY, ROSS & CO LTD ODLUM BROWN & T.B. READ LTD	
LAURENTIDE FINANCIAL CORP LTD				(15-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		10.750 (AVG)				
CANADA -----						
76B0029      07/08/76	DM      100.0	8.500 (1)	99.500	07/01/1986	WESTDEUTSCHE LANDESBK GIROZENTRALE A.E. AMES & CO LTD BERLINER HANDELS & FRANKFURTER BANK DEUTSCHE BANK AG UNION BANK OF SWIT. (SECURITIES) LTD	
CITY OF MONTREAL	(    38.8)		( 8.400)	(10-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0031      07/14/76	CANS      20.0	9.750	(1)	99.500	08/01/1983	WOOD GUNDY LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG ORION BANK LTD SOCIETE GENERALE DE BANQUE SA SWISS BANK CORP (OVERSEAS) LTD
SIMPSONS-SEARS ACCEPTANCE CO LTD (SIMPSONS-SEARS LTD)	(    20.6)			( 9.621)	(07-00)	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.750	(AVG)			
<u>CANADA</u>						
76B0033      07/23/76	CANS      20.0	9.750	(1)	100.000	09/01/1982	WOOD GUNDY LTD ALGEMENE BANK NEDERLAND NV A.E. AMES & CO LTD DEUTSCHE BANK AG UNION BANK OF SWIT. (SECURITIES) LTD
ROYAL TRUST CO MORTGAGE CORP	(    20.6)			( 9.523)	(06-00)	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.750	(AVG)			
<u>CANADA</u>						
76B0032      07/29/76	US\$      35.0	8.750	(1)	100.750	08/01/1983	CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE SALOMON BROTHERS INT. LTD NESBITT, THOMSON LTD RICHARDSON SECURITIES OF CANADA
PROVINCE OF NEW BRUNSWICK				( 8.425)	(07-00)	
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.750	(AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0098      08/02/76	US\$      30.0	8.500	(1)	100.000	--/--/1982	SWISS BANK CORP
ISE CANADIAN FINANCE LTD (INT. STANDARD ELECTRIC CORP)				( 8.327)	(06-00)	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		8.500	(AVG)			
<u>CANADA</u>						
76B0100      08/05/76	CANS      25.0	9.500	(1)	100.000	08/01/1982	KUHN, LOEB & CO LAZARD FRERES & CO ALGEMENE BANK NEDERLAND NV AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS COMMERZBANK AG CREDIT LYONNAIS CREDIT SUISSE WHITE WELD LTD PLUS TEN OTHERS
ISE CANADIAN FINANCE LTD (INT. STANDARD ELECTRIC CORP)	(    25.4)			( 9.284)	(06-00)	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.500	(AVG)			
<u>CANADA</u>						
76B0101      08/05/76	CANS      25.0	10.000	(1)	100.000	08/01/1986	KUHN, LOEB & CO LAZARD FRERES & CO ALGEMENE BANK NEDERLAND NV AMSTERDAM-ROTTERDAM BANK NV BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS COMMERZBANK AG CREDIT LYONNAIS CREDIT SUISSE WHITE WELD LTD PLUS TEN OTHERS
ISE CANADIAN FINANCE LTD (INT. STANDARD ELECTRIC CORP)	(    25.4)			( 9.762)	(10-00)	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		10.000	(AVG)			

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0102      08/25/76	US\$      75.0	8.750 (1)	101.000	09/01/1986	CREDIT SUISSE WHITE WELD LTD BQ NATIONALE DE PARIS ORION BANK LTD WOOD GUNDY LTD	
PROVINCE OF SASKATCHEWAN			( 8.420)	(10-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>CANADA</u>						
76B0144      08/27/76	US\$      20.0	9.250 (1)	100.000	09/15/1983	KIDDER, PEABODY INT. LTD SALOMON BROTHERS INT. LTD BQ NATIONALE DE PARIS SWISS BANK CORP (OVERSEAS) LTD	
AVCO FINANCIAL SERVICES CANADA LTD (AVCO FINANCIAL SERVICES INC)			( 9.045)	(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				
<u>CANADA</u>						
76B0118      09/09/76	CAN\$      50.0	9.000 (1)	100.000	09/15/1982	UNION BANK OF SWIT. (SECURITIES) LTD MORGAN STANLEY INT. A.E. AMES & CO LTD	
BK OF MONTREAL	( 51.3)		( 8.806)	(06-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0079      09/09/76	US\$      35.0	9.250 (1)	100.500	09/15/1988	A.E. AMES & CO LTD CREDIT COMMERCIAL DE FRANCE BQ BRUXELLES LAMBERT SA BURNS FRY LTD DRESDNER BANK AG KREDIETBANK SA LUXEMBOURGEOISE KUWAIT INT. INVESTMENT CO SAK M. LYNCH INT. & CO MORGAN STANLEY INT. UNION BANK OF SWIT. (SECURITIES) LTD	
NEWFOUNDLAND MUNICIPAL FIN. CORP (PROVINCE OF NEWFOUNDLAND)			( 8.978)	(12-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				
<u>CANADA</u>						
76B0119      09/09/76	US\$      100.0	8.500 (1)	99.500	09/10/1986	DEUTSCHE BANK AG MCLEOD, YOUNG, WEIR & CO LTD WOOD GUNDY LTD UNION BANK OF SWIT. (SECURITIES) LTD SALOMON BROTHERS INT. LTD SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD	
ONTARIO HYDRO *1 (PROVINCE OF ONTARIO)			( 8.400)	(10-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
<u>CANADA</u>						
76B0077      09/22/76	US\$      5.0	8.250 (1)	100.000	09/30/1981	A.E. AMES & CO LTD CREDIT COMMERCIAL DE FRANCE	
CITY OF VANCOUVER			( 8.087)	(05-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>CANADA</u>						
76B0078      09/22/76	US\$      10.0	8.750 (1)	100.000	09/30/1988	A.E. AMES & CO LTD CREDIT COMMERCIAL DE FRANCE	
CITY OF VANCOUVER			( 8.567)	(12-00)		
STATE OR LOCAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>CANADA</u>						
76B0080      09/29/76	CANS      30.0	9.000 (1)	100.500	10/15/1981	MORGAN STANLEY INT. WOOD GUNDY LTD DOM. SEC. CORP-HARRIS & PARTNERS LTD	
G.M. ACCEPTANCE CORP OF CANADA LTD (GENERAL MOTORS ACCEPTANCE CORP)	( 30.8)		( 8.683)	(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
<u>CANADA</u>						
76B0081      09/29/76	CANS      30.0	9.750 (1)	100.000	10/15/1988	MORGAN STANLEY INT. WOOD GUNDY LTD DOM. SEC. CORP-HARRIS & PARTNERS LTD	
G.M. ACCEPTANCE CORP OF CANADA LTD (GENERAL MOTORS ACCEPTANCE CORP)	( 30.8)		( 9.523)	(12-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>DENMARK</u>						
76B0133      08/24/76	DM      100.0	8.000	(1)	100.500	09/01/1982	WESTDEUTSCHE LANDESBK GIROZENTRALE HILL SAMUEL & CO LTD KREDIETBANK SA LUXEMBOURGEOISE UNION BANK OF SWIT. (SECURITIES) LTD ORIGN BANK LTD CREDIT COMMERCIAL DE FRANCE PRIVATBANKEN AS DEN DANSKE BANK KJOEBENHAVNS HANDELSBANK R. HENRIQUES JR
KINGDOM OF DENMARK	(    39.6)			( 7.742)	(06-00)	
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.000	(AVG)			
<u>DENMARK</u>						
76B0117      09/02/76	U/A      10.0	9.000	(1)	99.000	09/15/1984	KREDIETBANK SA LUXEMBOURGEOISE PRIVATBANKEN AS BK BRUSSELS LAMBERT NV BQ DE PARIS ET DES PAYS-BAS BERLINER HANDELS & FRANKFURTER BANK CREDIT COMMERCIAL DE FRANCE LANDESBANK SCHLESWIG-HOLSTEIN GIROZ. WESTDEUTSCHE LANDESBK GIROZENTRALE
FUNEN TELEPHONE CO	(    12.9)			( 8.980)	(08-00)	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		9.000	(AVG)			
<u>DENMARK</u>						
76B0082      09/10/76	US\$      100.0	8.500	(1)	99.000	10/01/1984	UNION BANK OF SWIT. (SECURITIES) LTD KUHN, LOEB & CO WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP (OVERSEAS) LTD S.G. WARBURG & CO LTD CREDIT SUISSE WHITE WELD LTD SMITH, BARNEY, HARRIS UPHAM & CO INC PRIVATBANKEN AS DEN DANSKE BANK PLUS TWO OTHERS
KINGDOM OF DENMARK				( 8.498)	(08-00)	
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		8.500	(AVG)			



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>ECSC</u>						
76B0034      07/02/76	DM      45.0	8.250 (1)	100.000	--/--/1986	DEUTSCHE BANK AG	
EUROPEAN COAL & STEEL COMMUNITY	(      17.5)		( 8.087)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.250 (AVG)				
<u>ECSC</u>						
76B0035      07/05/76	DM      50.0	8.000 (1)	100.000	12/15/1981	DRESDNER BANK AG	
EUROPEAN COAL & STEEL COMMUNITY	(      19.4)		( 7.846)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.000 (AVG)				
<u>ECSC</u>						
76B0036      07/27/76	US\$      23.0	8.500 (1)	99.250	08/02/1986	S.G. WARBURG & CO LTD BQ DE PARIS ET DES PAYS-BAS AMSTERDAM-ROTTERDAM BANK NV BC COMMERCIALE ITALIANA BQ INT. A LUXEMBOURG SA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG DRESDNER BANK AG FIRST BOSTON (EUROPE) LTD PLUS SIX OTHERS	
EUROPEAN COAL & STEEL COMMUNITY			( 8.437)	(10-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.500 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>EUROPEAN INVEST BANK</u>						
76B0037 07/02/76	DM 120.0	8.000 (1)	100.000	07/01/1983	DEUTSCHE BANK AG DRESDNER BANK AG COMMERZBANK AG WESTDEUTSCHE LANDESBK GIROZENTRALE	
EUROPEAN INVESTMENT BANK	( 46.6)		( 7.846)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.000 (AVG)				
<u>EUROPEAN INVEST BANK</u>						
76B0059 08/12/76	US\$ 50.0	8.750 (1)	99.250	09/01/1988	UNION BANK OF SWIT. (SECURITIES) LTD BC COMMERCIALE ITALIANA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE AMSTERDAM-ROTTERDAM BANK NV BO DE PARIS ET DES PAYS-BAS FIRST BOSTON CORP ROBERT FLEMING & CO LTD PLUS FOUR OTHERS	
EUROPEAN INVESTMENT BANK			( 8.666)	(12-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>EUROPEAN INVEST BANK</u>						
76B0060 08/12/76	US\$ 75.0	8.250 (1)	99.500	09/01/1983	UNION BANK OF SWIT. (SECURITIES) LTD BC COMMERCIALE ITALIANA CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE AMSTERDAM-ROTTERDAM BANK NV BO DE PARIS ET DES PAYS-BAS FIRST BOSTON CORP ROBERT FLEMING & CO LTD PLUS FOUR OTHERS	
EUROPEAN INVESTMENT BANK			( 8.180)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>EUROPEAN INVEST BANK</u>						
76B0083 09/02/76	US\$ 20.0	8.625 (2)	100.000	09/--/1982	SOCIEDAD FINANCIERA UNION CA	
EUROPEAN INVESTMENT BANK			( 8.625)	(06-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		8.625 (AVG)				
<u>EUROPEAN INVEST BANK</u>						
76B0084 09/16/76	DM 100.0	7.750 (1)	100.000	10/01/1983	WESTDEUTSCHE LANDESBK GIROZENTRALE	
EUROPEAN INVESTMENT BANK	( 40.1)		( 7.605)	(07-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT STRAIGHT BOND		7.750 (AVG)				
<u>FINLAND</u>						
76B0085 09/09/76	US\$ 25.0	9.000 (1)	100.000	09/18/1984	CITICORP INT. BANK LTD KREDIETBANK SA LUXEMBOURGEOISE UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE HAMBROS BANK LTD KANSALLIS-OSAKE-PANKKI POSTIPANKKI UNION BANK OF FINLAND LTD	
INDUSTRIALIZATION FUND FINLAND LTD (REPUBLIC OF FINLAND)			( 8.806)	(08-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
FRANCE						
76B0108 07/22/76	US\$ 30.0	0.250 (2)	100.000	08/01/1981	MORGAN STANLEY INT. BANKERS TRUST INT. LTD CREDIT IND. ET COMMERCIAL BLYTH EASTMAN DILLON & CO INT. LTD MORGAN GRENFELL & CO LTD	
CREDIT INDUSTRIEL ET COMMERCIAL SA				(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		6.750 (MIN)				
PUBLIC OFFERING OTHER		0.050 (AVG)				
FRANCE						
76B0132 08/04/76	US\$ 30.0	0.625 (2)	100.000	08/20/1981	WESTDEUTSCHE LANDESBK GIROZENTRALE ALGEMENE BANK NEDERLAND NV BQ BRUXELLES LAMBERT SA BARCLAYS BANK INT. LTD CHASE MANHATTAN LTD GIROZ. & BK DER DEST. SPARKASSEN AG KREDIETBANK SA LUXEMBOURGEOISE MANUFACTURERS HANOVER LTD	
BQ DE L' EUROPEENNE SA		0.500 0.375 0.250		(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING OTHER		0.363 (AVG)				
FRANCE						
76B0061 08/26/76	US\$ 50.0	9.250 (1)	100.000	09/09/1991	CAISSE DES DEPOTS ET CONSIGNATIONS BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS BQ DE L'UNION EUROPEENE CREDIT COMMERCIAL DE FRANCE SOCIETE GENERALE CITICORP INT. BANK LTD CREDIT SUISSE WHITE WELD LTD DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK PLUS SEVEN OTHERS	
CAISSE NATIONALE DES AUTOROUTES (REPUBLIC OF FRANCE)				( 9.045) (15-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- INTERNATIONAL -----						
FRANCE						
76B0142      09/01/76	US\$      40.0	8.500 (1)	99.750	09/15/1983	LAZARD FRERES & CIE CREDIT SUISSE WHITE WELD LTD	
CIE FINANCIERE MICHELIN OVERSEAS NV (CIE FINANCIERE MICHELIN)			( 8.374)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
FRANCE						
76B0143      09/01/76	US\$      60.0	9.250 (1)	99.250	09/15/1983	LAZARD FRERES & CIE CREDIT SUISSE WHITE WELD LTD	
CIE FINANCIERE MICHELIN OVERSEAS NV (CIE FINANCIERE MICHELIN)			( 9.147)	(12-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				
FRANCE						
76B0086      09/20/76	US\$      10.0	8.750 (1)	100.000	--/--/1983	DEUTSCHE BANK AG KIDDER, PEABODY INT. LTD LONDON MULTINAT. BK (UNDERWRITERS) LTD	
RHONE-POULENC SA			( 8.567)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		8.750 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
FRANCE						
76B0140      09/21/76	DM      100.0	7.500 (1)	99.000	10/16/1983	WESTDEUTSCHE LANDESBK GIROZENTRALE CAISSE DES DEPOTS ET CONSIGNATIONS BQ BRUXELLES LAMBERT SA CREDIT LYONNAIS DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE SWISS BANK CORP (OVERSEAS) LTD	
SOC. FR. FIN. DES TELECOMMUNICATIONS (REPUBLIC OF FRANCE)	(    40.1)		( 7.548)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		7.500 (AVG)				
IBRD						
76B0063      08/17/76	US\$      350.0	6.875 (2)	100.000	09/15/1978	N.A.	
INT. BANK FOR RECONSTRUCTION & DEV.			( 6.875)	(02-00)		
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
PRIVATE PLACEMENT 'SPECIAL' PLACEMENT		6.875 (AVG)				
ICELAND						
76B0107      07/07/76	U/A      12.0	9.250 (1)	100.000	07/16/1986	CREDIT COMMERCIAL DE FRANCE FIRST BOSTON (EUROPE) LTD KREDIETBANK SA LUXEMBOURGEOISE ARAB FINANCIAL CONSULTANTS CO SAK BQ BRUXELLES LAMBERT SA MANUFACTURERS HANOVER LTD SOCIETE GENERALE DE BANQUE SA WESTDEUTSCHE LANDESBK GIROZENTRALE	
REPUBLIC OF ICELAND	(    15.0)		( 9.045)	(10-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- INTERNATIONAL -----						
ISRAEL						
76B0116 . 09/16/76	US\$ 30.0	0.250 (2)	100.000	09/--/1981	BK LEUMI LE-ISRAEL BM	
LEUMI INTERNATIONAL INVESTMENTS NV (BK LEUMI LE-ISRAEL BM)				(05-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		7.500 (MIN)				
PRIVATE PLACEMENT OTHER		0.250 (AVG)				
JAPAN						
76B0038 07/02/76	US\$ 20.0	8.500 (1)	750	07/01/1981	DAIWA SECURITIES CO LTD DEVELOPMENT BANK OF SINGAPORE LTD DBS-DAIWA SECURITIES INT. LTD IBJ FINANCE CO (HONG KONG) LTD JARDINE FLEMING & CO LTD KUWAIT INVESTMENT CO SAK KUWAIT PACIFIC FINANCE CO LTD MORGAN GUARANTY & PARTNERS LTD UNITED OVERSEAS BANK LTD WARDLEY LTD	
INDUSTRIAL BANK OF JAPAN LTD			( 8.388)	(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
JAPAN						
76B0106 07/14/76	DM 40.0	8.250 (1)	99.500	07/01/1981	BERLINER HANDELS & FRANKFURTER BANK INDUSTRIAL BANK OF JAPAN (GER.) AG DAIWA EUROPE (DEUTSCHLAND) GMBH	
JAPAN SYNTHETIC RUBBER CO LTD (INDUSTRIAL BANK OF JAPAN LTD)	( 15.5)		( 8.208)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
JAPAN						
----- 76B0039      07/21/76	US\$      35.0	8.750 (1)	100.000	08/01/1981	BQ DE PARIS ET DES PAYS-BAS DAIWA EUROPE NV ALGEMENE BANK NEDERLAND NV CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG DREXEL BURNHAM CO INC KLEINWORT, BENSON LTD KREDIETBANK SA LUXEMBOURGEOISE MANUFACTURERS HANOVER LTD PLUS FIVE OTHERS	
C. ITOH & CO LTD (SUMITOMO BANK LTD)			( 8.567)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
JAPAN						
----- 76B0093      08/03/76	US\$      15.0	9.125 (1)	100.000	--/--/1981	CHASE MANHATTAN LTD SWISS BANK CORP (LUXEMBOURG) LTD DAIWA EUROPE NV	
NICHIMEN CO LTD (SANWA BANK LTD)			( 8.926)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		9.125 (AVG)				
JAPAN						
----- 76B0062      08/16/76	DM      80.0	6.250 (2)	100.000	08/01/1984	DEUTSCHE BANK AG YAMAICHI SECURITIES CO LTD MITSUBISHI BANK (EUROPE) SA MORGAN STANLEY INT. SWISS BANK CORP (OVERSEAS) LTD	
MITSUBISHI CHEMICAL INDUSTRIES LTD	( 31.6)		( 6.250)	(08-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING CONVERTIBLE BOND		6.250 (AVG)				



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>JAPAN</u>						
76B0064      08/24/76	US\$      30.0	8.750 (1)	99.500	09/01/1983	COMMERZBANK AG NOMURA EUROPE NV CREDIT LYONNAIS M. LYNCH INT. & CO UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD DAI-ICHI KANGYO BANK NEDERLAND NV	
MITSUI ENGINEERING & SHIPBUILDING CO (MITSUI BANK LTD)			( 8.661)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>JAPAN</u>						
76B0096      09/16/76	DM      50.0	7.750 (1)	99.500	09/15/1981	BERLINER HANDELS & FRANKFURTER BANK NOMURA EUROPE GMBH HAMBRO-MITSUI LTD BAYERISCHE VEREINSBANK AG INDUSTRIAL BANK OF JAPAN (GER.) AG KREDIETBANK SA LUXEMBOURGEOISE NEDERLANDSCHE MIDDENSTANDBANK NV SMITH, BARNEY, HARRIS UPHAM & CO INC SWISS BANK CORP (OVERSEAS) LTD WILLIAMS, GLYN & CO	
MITSUI TOATSU CHEMICALS INC (MITSUI BANK LTD)	( 20.1)		( 7.726)	(05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		7.750 (AVG)				
<u>JAPAN</u>						
76B0115      09/29/76	US\$      15.0	9.000 (1)	100.000	09/15/1981	DAIWA EUROPE NV GOLDMAN SACHS INT. CORP BQ NATIONALE DE PARIS CITICORP INT. BANK LTD HILL SAMUEL & CO LTD MANUFACTURERS HANOVER LTD	
KOYO OVERSEAS (CURACAO) NV (SUMITOMO TRUST & KOYO SEIKO CO LTD)			( 8.806)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>KOREA, REP. OF</u>						
76B0040      07/15/76	US\$      10.0	9.250	(N.A.) N.A.	N.A.	M. LYNCH INT. & CO YAMAICHI SECURITIES CO LTD	
KOREA DEVELOPMENT BANK (REPUBLIC OF KOREA)						
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						
<u>MEXICO</u>						
76B0099      08/31/76	DM      100.0	9.000 (1)	100.000	09/01/1981	DRESDNER BANK AG N.M. ROTHSCHILD & SONS LTD DEUTSCHE BANK AG M. LYNCH INT. & CO COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD	
BC NAC. DE OBRAS Y SERVICIOS PUB. SA ( 39.6) (UNITED MEXICAN STATES)						
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND						
9.000 (AVG)						
<u>MEXICO</u>						
76B0127      09/--/76	KD      3.0	N.A.	(N.A.) N.A.	--/--/1982	J. HENRY SCHRODER & CO SAL	
NACIONAL FINANCIERA SA ( 10.3)						
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>MEXICO</u>						
76B0167      09/20/76	KD      6.0	8.750	(1)	100.000	10/01/1983	KUWAIT INVESTMENT CO SAK M. LYNCH INT. & CO
NACIONAL FINANCIERA SA	(    20.5)			( 8.567)	(07-00)	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>NETHERLANDS</u>						
76B0041      07/21/76	USS      50.0	8.750	(1)	100.000	08/01/1988	AMSTERDAM-ROTTERDAM BANK NV MORGAN STANLEY INT.
DUTCH STATE MINES				( 8.567)	(12-00)	
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>NETHERLANDS</u>						
76B0114      09/13/76	NLG      40.0	10.000	(1)	99.750	10/01/1981	PIERSON, HELDRING & PIERSON NV ALGEMENE BANK NEDERLAND NV AMSTERDAM-ROTTERDAM BANK NV BK MEES & HOPE NV
PIERSON, HELDRING & PIERSON NV	(    15.3)			( 9.825)	(05-00)	
DEPOSIT MONEY BANK BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND		10.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
NETHERLANDS -----						
7GB0087 09/22/76	NLG 50.0	10.000 (1)	99.500	10/01/1981	AMSTERDAM-ROTTERDAM BANK NV ALGEMENE BANK NEDERLAND NV DEUTSCHE BANK AG CREDIT SUISSE WHITE WELD LTD PIERSON, HELDRING & PIERSON NV BK MEES & HOPE NV	
AKZO NV	( 19.2)		( 9.888)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		10.000 (AVG)				
NORWAY -----						
7GB0105 07/01/76	DM 100.0	7.500 (1)	100.000	07/01/1981	DEUTSCHE BANK AG BK FUR GEMEINWIRTSCHAFT AG BAYERISCHE HYPOTHEKEN & WECHSEL BANK BAYERISCHE LANDESBANK GIROZENTRALE BAYERISCHE VEREINSBANK AG BERLINER BANK AG BERLINER HANDELS & FRANKFURTER BANK COMMERZBANK AG DELBRUCK & CO PLUS TWO OTHERS	
KINGDOM OF NORWAY	( 38.8)		( 7.364)	(05-00)		
CENTRAL GOVERNMENT GENERAL PURPOSE						
PUBLIC OFFERING STRAIGHT BOND		7.500 (AVG)				
NORWAY -----						
7GB0113 09/02/76	US\$ 60.0	9.000 (1)	99.500	09/15/1991	SWISS BANK CORP (LUXEMBOURG) LTD HAMBROS BANK LTD AMSTERDAM-ROTTERDAM BANK NV BQ DE PARIS ET DES PAYS-BAS CREDIT SUISSE WHITE WELD LTD DEUTSCHE BANK AG	
NORSK HYDRO AS			( 8.866)	(15-00)		
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
INTERNATIONAL -----						
SINGAPORE -----						
76B0104      07/30/76	US\$      25.0	9.000 (1)	99.625	08/15/1983	DAIWA SECURITIES CO LTD CITICORP INT. GROUP DEVELOPMENT BANK OF SINGAPORE LTD MORGAN GRENFELL (ASIA) LTD BQ ARABE ET INT. D'INVESTISSEMENT BK OF CREDIT & COMMERCE INT. SA CREDIT LYONNAIS DBS-DAIWA SECURITIES INT. LTD FIRST CHICAGO MERCHANT BK (ASIA) LTD PLUS SIX OTHERS	
KEPPEL SHIPYARD LTD (REPUBLIC OF SINGAPORE)			( 8.878)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
SINGAPORE -----						
76B0112      09/21/76	US\$      60.0	6.500 (1)	100.000	10/01/1991	DAIWA SECURITIES CO LTD BQ NATIONALE DE PARIS DRESDNER BANK AG JARDINE FLEMING & CO LTD KIDDER, PEABODY INT. LTD M. LYNCH INT. & CO MORGAN GRENFELL (ASIA) LTD SWISS BANK CORP (OVERSEAS) LTD UNITED OVERSEAS BANK LTD (SING.) PLUS THREE OTHERS	
DEVELOPMENT BANK OF SINGAPORE			( 6.398)	(15-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING CONVERTIBLE BOND		6.500 (AVG)				
SPAIN -----						
76B0065      08/13/76	DM      70.0	9.000 (1)	99.000	08/15/1984	DEUTSCHE GIROZ.-DEUTSCHE KOMMUNALBK DRESDNER BANK AG BC CENTRAL SA MANUFACTURERS HANOVER LTD COMMERZBANK AG DEUTSCHE BANK AG NORDDEUTSCHE LANDESBANK GIROZENTRALE UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
AUTOPISTAS DEL MARE NOSTRUM SA (SPANISH STATE)	(    27.7)		( 8.980)	(08-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SWEDEN</u>						
76S0130      08/11/76	US\$    20.0	8.750 (1)	99.500	09/01/1983	WESTDEUTSCHE LANDESBK GIROZENTRALE AMSTERDAM-ROTTERDAM BANK NV BO NORDEUROPE SA CAISSE DES DEPOTS ET CONSIGNATIONS KREDIETBANK SA LUXEMBOURGEOISE SPARBANKERNAS BANK AB SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD S.G. WARBURG & CO LTD	
SPARBANKERNAS BANK AB			( 8.661)	(07-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.750 (AVG)				
<u>SWEDEN</u>						
76B0095      08/27/76	US\$    10.0	8.750 (1)	N.A.	--/--/1983	MORGAN STANLEY INT.	
AB SVENSKA KULLAGERFABRIKEN				(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PRIVATE PLACEMENT STRAIGHT BOND		8.750 (AVG)				
<u>SWEDEN</u>						
76B0066      08/27/76	US\$    35.0	9.250 (1)	100.000	09/15/1991	SVENSKA HANDELSBANKEN S.G. WARBURG & CO LTD SKANDINAVISKA ENSKILDA BANKEN CREDIT LYONNAIS DEUTSCHE BANK AG MORGAN STANLEY INT. SMITH, BARNEY, HARRIS UPHAM & CO INC SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
TELEFONAKTIEBOLAGET L.M. ERICSSON			( 9.045)	(15-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SWEDEN</u>						
76B0067      08/27/76	US\$      35.0	8.500 (1)	100.000	09/15/1983	SVENSKA HANDELSBANKEN S.G. WARBURG & CO LTD SKANDINAVISKA ENSKILDA BANKEN CREDIT LYONNAIS DEUTSCHE BANK AG MORGAN STANLEY INT. SMITH, BARNEY, HARRIS UPHAM & CO INC SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
TELEFONAKTIEBOLAGET L.M. ERICSSON			( 8.327)	(07-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
<u>SWEDEN</u>						
76B0089      09/01/76	US\$      15.0	9.250 (1)	100.000	09/15/1986	HAMBROS BANK LTD SKANDINAVISKA ENSKILDA BANKEN KREDIETBANK SA LUXEMBOURGEOISE KUWAIT FOREIGN TRADING & INV. CO SAK ORION BANK LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
SYDSVENSKA KRAFT AB			( 9.045)	(10-00)		
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
PUBLIC OFFERING STRAIGHT BOND		9.250 (AVG)				
<u>SWEDEN</u>						
76B0088      09/30/76	US\$      20.0	8.250 (1)	99.000	10/01/1983	HAMBROS BANK LTD BK GUTZWILLER, KURZ, BUNGENER (O'SEAS) BQ DE PARIS ET DES PAYS-BAS DEUTSCHE BANK AG KREDIETBANK SA LUXEMBOURGEOISE POST- OCH KREDIETBANKEN PKBANKEN SALOMON BROTHERS INT. LTD SWISS BANK CORP (OVERSEAS) LTD	
AB GOETAVERKEN (KINGDOM OF SWEDEN)			( 8.274)	(07-00)		
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
PUBLIC OFFERING STRAIGHT BOND		8.250 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>SWITZERLAND</u>						
76B0111      09/23/76	US\$      100.0	4.250 (1)	100.000	12/31/1991	CREDIT SUISSE WHITE WELD LTD	
CREDIT SUISSE (BAHAMAS) LTD (CREDIT SUISSE)			( 4.206)	(15-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING CONVERTIBLE BOND		4.250 (AVG)				
<u>TUNISIA</u>						
76B0136      07/09/76	KD      7.0	8.500 (1)	100.000	07/15/1981	KUWAIT INVESTMENT CO SAK ARAB INVESTMENT CO SAA (RIYADH)	
BQ DEVELOPPEMENT ECONMIQUE TUNISIE (REPUBLIC OF TUNISIA)	(    23.8)		( 8.327)	(05-00)		
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		8.500 (AVG)				
<u>TUNISIA</u>						
76B0137      07/23/76	UAED      100.0	N.A.	(N.A.)	N.A.	N.A.	ARAB FINANCIAL CONSULTANTS CO SAK
CAISSE NATIONALE D'EPARGNE LOGEMENT (REPUBLIC OF TUNISIA)	(    25.3)					
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
PRIVATE PLACEMENT STRAIGHT BOND						



FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
<u>INTERNATIONAL</u>						
<u>UNALL. BORROWERS</u>						
76B0168      07/--/76	US\$      25.0	1.375	(2)	100.000	07/--/1983	N.A.
ADELA INVESTMENT CO SA				(07-00)		
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE		8.000 (MIN)				
PUBLIC OFFERING STRAIGHT BOND		1.375 (AVG)				
<u>UNITED KINGDOM</u>						
76B0043      07/06/76	US\$      30.0	9.750	(1)	100.000	07/15/1986	CREDIT SUISSE WHITE WELD LTD SWISS BANK CORP (OVERSEAS) LTD UNION BANK OF SWIT. (SECURITIES) LTD
BOWATER CORP LTD				( 9.523) (10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY		9.750 (AVG)				
PUBLIC OFFERING STRAIGHT BOND		9.750 (AVG)				
<u>UNITED KINGDOM</u>						
76B0042      07/16/76	US\$      50.0	8.625	(1)	99.500	07/15/1981	S.G. WARBURG & CO LTD AMSTERDAM-ROTTERDAM BANK NV BO DE PARIS ET DES PAYS-BAS COMMERZBANK AG CREDIT SUISSE WHITE WELD LTD MANUFACTURERS HANOVER LTD N.M. ROTHSCHILD & SONS LTD J. HENRY SCHRODER WAGG & CO LTD SWISS BANK CORP (OVERSEAS) LTD
NATIONAL COAL BOARD (H.M. TREASURY)				( 9.569) (05-00)		
PUBLIC NON-FINANCIAL ENTERPRISE NATURAL RESOURCES		8.625 (AVG)				
PUBLIC OFFERING STRAIGHT BOND		8.625 (AVG)				

FOREIGN AND INTERNATIONAL BONDS BY MARKET COUNTRY  
THIRD QUARTER, 1976

BORROWING COUNTRY LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF PLACEMENT, BOND	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	OFFERING PRICE (YIELD)	MATURITY DATE (LIFE)	LEAD & CO-MANAGERS	TOTAL BY MARKET COUNTRY
----- INTERNATIONAL -----						
UNITED STATES						
76B0044      07/13/76	US\$      30.0	9.500 (1)	100.500	07/15/1986	DEAN WITTER INT. INC BLYTH EASTMAN DILLON & CO INT. LTD S.G. WARBURG & CO LTD BQ DE PARIS ET DES PAYS-BAS CREDIT SUISSE WHITE WELD LTD DRESDNER BANK AG SWISS BANK CORP (OVERSEAS) LTD	
SANTA FE INT. FINANCE CORP (SANTA FE INT. CORP)			( 9.209)	(10-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.500 (AVG)				
UNITED STATES						
76B0139      09/15/76	US\$      20.0	9.000 (1)	99.250	09/15/1981	ORION BANK LTD LOEB, RHOADES & CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE	
MACMILLAN BERLITZ FINANCE NV (MACMILLAN INC)			( 8.992)	(05-00)		
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				
YUGOSLAVIA						
76B0097      07/27/76	KD      5.0	9.000 (1)	99.750	08/15/1981	KUWAIT FOREIGN TRADING & INV. CO SAK AM. EXPRESS MIDDLE EAST DEV. CO SAL ARAB FINANCE CORP SAL MANUFACTURERS HANOVER LTD	
BEOGRADSKA BANKA (SOCIALIST REPUBLIC OF SERBIA)	(      17.0)		( 8.868)	(05-00)		
DEPOSIT MONEY BANK BANK & FINANCE						
PUBLIC OFFERING STRAIGHT BOND		9.000 (AVG)				

\$ 3,300.7  
-----

-375-

This PAGE blank

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>ALGERIA</u>						
76E5005      07/--/76 SONATRACH (BQ EXTERIEURE D'ALGERIE) PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SINGLE BANK TERM CREDIT	US\$      21.0	1.625		05-00	CHASE MANHATTAN LTD	
			1.000 (M)			
		1.625 (AVG)				
76E5006      09/--/76 SOC. NAT. D'ELECTRICITE (BQ EXTERIEURE D'ALGERIE) PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES SYNDICATE OF BANKS TERM CREDIT	DM      80.0 (    32.1)	1.625		06-00	UBAF FINANCIAL SERVICES LTD WESTDEUTSCHE LANDESBK GIROZENTRALE ALLIED BANK INT. BQ INTERCONTINENTALE ARABE FIRST BOSTON (EUROPE) LTD UNIONE MEDITERRANEENE DE BANQUE	
			N.A.			
		1.625 (AVG)				
76E5007      09/--/76 SOC. NAT. DE SIDERURGIE (BQ EXTERIEURE D'ALGERIE) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SINGLE BANK TERM CREDIT	US\$      34.0	1.625		05-00	BQ EUROPEENNE DE CREDIT SA	
			N.A.			
		1.625 (AVG)				

\$      87.1  
-----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5086 09/--/76 CENTRAL AM. BK FOR ECON. INTEGRATION	US\$ 25.0	1.375	N.A.	07-00	LIBRA BANK LTD CHASE MANHATTAN BANK LLOYDS BANK INT. LTD	
INTERNATIONAL ORGANIZATION INTERNATIONAL ORGANIZATION						
SYNDICATE OF BANKS TERM CREDIT		1.375 (AVG)				\$ 25.0
76E5010 09/--/76 REPUBLIC OF BOLIVIA	US\$ 75.0	2.000	0.750 (C)	05-00	CITICORP INT. BANK LTD FIRST NATIONAL BOSTON LTD FIRST CHICAGO (PANAMA) SA WESTDEUTSCHE LANDESBK GIROZENTRALE MORGAN GUARANTY TRUST CO FIRST PENNSYLVANIA BANK NA CANADIAN IMP. BK OF COMMERCE	
CENTRAL GOVERNMENT GENERAL PURPOSE						
SYNDICATE OF BANKS TERM CREDIT		2.000 (AVG)				\$ 75.0
76E5089 07/--/76 BC DO BRASIL SA	US\$ 20.0	1.750	N.A.	05-00	FRAB BANK INT. SOCIETE CENTRALE DE BANQUE SA ITALIAN INT. BANK LTD BQ INT. POUR L'AFRIQUE OCCIDENTALE SA BC URQUIJO SA WFC CORP	
DEPOSIT MONEY BANK BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5011      07/--/76	US\$      15.0	N.A.	N.A.	N.A.	MARINE MIDLAND BANK (NEW YORK) ROYAL BANK OF CANADA FIDELITY UNION TRUST CO	
TELECOMUNICACOES DE MINAS GERAIS SA (TELECOMUNICACOES BRASILEIRAS SA)						
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT						
76E5014      07/--/76	US\$      50.0	2.000		05-00	CHASE MANHATTAN BANK NA BARCLAYS BANK INT. LTD (UK) MORGAN GUARANTY TRUST CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE SECURITY PACIFIC NAT. BANK LIBRA BANK LTD	
TELECOMUNICACOES DE SAO PAULO SA (TELECOMUNICACOES BRASILEIRAS SA)						
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES			0.375 (P1) 0.625 (P2) 0.500 (P3)			
SYNDICATE OF BANKS TERM CREDIT		2.000 (AVG)				
76E5015      07/--/76	US\$      10.0	N.A.		05-00	CHASE MANHATTAN BANK NA BARCLAYS BANK INT. LTD (UK) MORGAN GUARANTY TRUST CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE SECURITY PACIFIC NAT. BANK LIBRA BANK LTD	
TELECOMUNICACOES DE SAO PAULO SA (TELECOMUNICACOES BRASILEIRAS SA)						
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES			0.375 (P1) 0.625 (P2) 0.500 (P3)			
SYNDICATE OF BANKS TERM CREDIT						

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5016      07/--/76 TELECOMUNICACOES DE SAO PAULO SA (TELECOMUNICACOES BRASILEIRAS SA)  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      30.0	1.875		05-00	CHASE MANHATTAN BANK NA BARCLAYS BANK INT. LTD (UK) MORGAN GUARANTY TRUST CO SWISS BANK CORP (OVERSEAS) LTD WESTDEUTSCHE LANDESBK GIROZENTRALE SECURITY PACIFIC NAT. BANK LIBRA BANK LTD	
			0.375 (P1) 0.625 (P2) 0.500 (P3)			
		1.875 (AVG)				
76E5017      07/--/76 TELECOMUNICACOES DO RIO DE JANEIRO (TELECOMUNICACOES BRASILEIRAS SA)  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      15.0	N.A.	N.A.	05-00	FIRST BOSTON (EUROPE) LTD CROCKER NATIONAL BANK EURO-LATINAMERICAN BANK LTD	
76E5013      08/--/76 CENTRAIS ELETRICAS DE MINAS GERAIS (FEDERATIVE REPUBLIC OF BRAZIL)  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      4.5	N.A.	N.A.	07-00	LLOYDS BANK INT. LTD (NEW YORK) BK OF LONDON & SOUTH AMERICA LTD	

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5018 08/--/76 FURNAS CENTRAIS ELETRICAS SA (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES SYNDICATE OF BANKS TERM CREDIT	DM 570.0 ( 225.5)	2.000	N.A.	08-00	CIE LUXEMBOURGEOISE DE BANQUE SA BAYERISCHE LANDESBANK INT. SA COMMERZBANK INT. SA CIE FINANCIERE DE LA DEUTSCHE BK AG HYPOBANK INT. SA WEST LB INT. SA	
		2.000 (AVG)				
76E5092 08/--/76 PETROLEO BRASILEIRO SA PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS SYNDICATE OF BANKS REVOLVING CREDIT	US\$ 50.0	N.A.	N.A.	N.A.	FIRST NATIONAL BOSTON LTD MELLON BANK NA BQ ARABE ET INT. D'INVESTISSEMENT SWISS BANK CORP DEUTSCHE GENOSSENSCHAFTSBANK HARRIS TRUST & SAVINGS BANK UNITED STATES NAT. BANK OF OREGON	
76E5012 08/--/76 REDE FERROVIARIA FEDERAL SA (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT SYNDICATE OF BANKS TERM CREDIT	US\$ 80.0	1.875	N.A.	05-00	BC DO BRAZIL SA (LONDON) CROCKER NATIONAL BANK EUROPEAN BRAZILIAN BANK LTD MORGAN GUARANTY TRUST CO (US) SECURITY PACIFIC NAT. BANK GIRARD TRUST BANK NATIONAL WESTMINSTER BANK LTD SWISS BANK CORP (OVERSEAS) LTD	
		1.875 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL



EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5022    09/--/76 ALCAN ALUMINO DO BRAZIL SA  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$    50.0	1.875 2.000	N.A.	08-00	ORION BANK LTD BK OF MONTREAL ROYAL BANK OF CANADA SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE	
		1.922 (AVG)				
76E5023    09/--/76 BRAZILIAN-AMERICAN MERCHANT BANK (BC DO BRASIL SA)  DEPOSIT MONEY BANK BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$    35.0	N.A.	N.A.	05-00	BC DO ESTADO DE SAO PAULO SA EUROPEAN BRAZILIAN BANK LTD EURO-LATINAMERICAN BANK LTD	
76E5019    09/--/76 LIGHT-SERVICOS DE ELECTRICIDADE SA (BC NAC. DO DESENVOLVIMENTO ECONOMICO)  PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$    50.0	1.875		05-00	WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP LIBRA BANK LTD BK OF SCOTLAND ORION BANK LTD EUROPEAN BRAZILIAN BANK LTD NATIONAL WESTMINSTER BANK LTD RBC FINANCE BV	
		1.875 (AVG)	0.375 (P1) 0.625 (P2) 0.500 (P3)			

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5020      09/--/76	US\$      34.0	2.125		07-00	WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP LIBRA BANK LTD BK OF SCOTLAND ORION BANK LTD EUROPEAN BRAZILIAN BANK LTD NATIONAL WESTMINSTER BANK LTD RBC FINANCE BV	
LIGHT-SERVICOS DE ELECTRICIDADE SA (BC NAC. DO DESENVOLVIMENTO ECONOMICO)						
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES			0.375 (P1) 0.625 (P2) 0.500 (P3)			
SYNDICATE OF BANKS TERM CREDIT		2.125 (AVG)				
76E5021      09/--/76	US\$      16.0	2.125		08-00	WESTDEUTSCHE LANDESBK GIROZENTRALE SWISS BANK CORP LIBRA BANK LTD BK OF SCOTLAND ORION BANK LTD EUROPEAN BRAZILIAN BANK LTD NATIONAL WESTMINSTER BANK LTD RBC FINANCE BV	
LIGHT-SERVICOS DE ELECTRICIDADE SA (BC NAC. DO DESENVOLVIMENTO ECONOMICO)						
PRIVATE NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES			0.375 (P1) 0.625 (P2) 0.500 (P3)			
SYNDICATE OF BANKS TERM CREDIT		2.125 (AVG)				
76E5026      09/--/76	US\$      50.0	1.875	N.A.	05-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL)						
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.875 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>BRAZIL</u>						
76E5027 09/--/76 SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 55.0	2.125	N.A.	07-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
		2.125 (AVG)				
76E5028 09/--/76 SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	DM 50.0 ( 20.1)	N.A.	N.A.	07-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
76E5038 09/--/76 SIDERBRAS (FEDERATIVE REPUBLIC OF BRAZIL) PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	SWF 63.0 ( 25.5)	N.A.	N.A.	07-00	LIBRA BANK LTD CHEMICAL BANK SWISS BANK CORP WESTDEUTSCHE LANDESBK GIROZENTRALE FIRST CHICAGO (PANAMA) SA BC DO BRAZIL SA (LONDON) BK OF MONTREAL EUROPEAN BRAZILIAN BANK LTD BQ EUROPEENNE DE CREDIT SA PLUS THREE OTHERS	
						\$ 835.6

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY	
<u>CAMEROON</u>							
76E5094      08/--/76	US\$      20.0	N.A.	N.A.	N.A.	SOC.INT.FIN.POUR INV.&DEV.EN AFRIQUE		
SOC. FORESTIERE & IND. DE BELABO (REPUBLIC OF THE CAMEROON)							
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY							
SINGLE BANK TERM CREDIT							
76E5098      09/--/76	US\$      15.0	2.250	N.A.	05-00	CHASE MANHATTAN LTD FIRST NATIONAL BANK IN DALLAS WELLS FARGO BANK INT.		
REPUBLIC OF THE CAMEROON							
CENTRAL GOVERNMENT GENERAL PURPOSE							
SYNDICATE OF BANKS TERM CREDIT							
		2.250 (AVG)					\$      35.0
<u>CANADA</u>							
76E5102      07/--/76	US\$      450.0	1.250	N.A.	07-00	CITICORP INT. GROUP BK OF MONTREAL BK OF AMERICA NT & SA CHASE MANHATTAN BANK CHEMICAL BANK BANKERS TRUST CO FIRST NAT. BANK OF CHICAGO CONTINENTAL BANK SA		
OLYMPIC INSTALLATION BOARD (RJD) (PROVINCE OF QUEBEC)							
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC & COMMUNITY SERVICES							
SYNDICATE OF BANKS TERM CREDIT							
		1.250 (AVG)					

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL      (P3) = 3RD LEVEL  
(P2) = 2ND LEVEL      (P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>CANADA</u>						
76E5025      09/--/76 SIDBEC-NORMINES INC	US\$      200.0	N.A.	N.A.	N.A.	FIRST BOSTON CORP GREENSHIELDS INC	
PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES						
SYNDICATE OF BANKS TERM CREDIT						\$      650.0
<u>CHINA, REPUBLIC OF</u>						
76E5099      07/--/76 CHINA AIRLINES (MINISTRY OF FINANCE)	US\$      86.0	1.750	N.A.	07-00	CITIBANK NA CHASE ASIA LTD CHEMICAL BANK FIRST NATIONAL BANK IN DALLAS MARINE MIDLAND BANK	
PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				\$      86.0
<u>COLOMBIA</u>						
76E5009      07/--/76 CIA AUTONOMA REG.DEL VALLE DEL CANCA (REPUBLIC OF COLOMBIA)	US\$      10.0	1.750	N.A.	05-00	WFC LTD BK OF CALIFORNIA NA	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC & COMMUNITY SERVICES						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				\$      10.0
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE		(P1) = 1ST LEVEL		(P3) = 3RD LEVEL		
(M) = MANAGEMENT FEE		(P2) = 2ND LEVEL		(P4) = 4TH LEVEL		
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>FINLAND</u>						
76E5088      07/--/76 BANK OF FINLAND	US\$      300.0	1.375 1.500	N.A.	07-00	MORGAN GUARANTY TRUST CO BK OF AMERICA	
CENTRAL MONETARY INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.464 (AVG)				\$      300.0 -----
<u>FRANCE</u>						
76E5024      07/--/76 GROUPEMENT DE L'IND. SIDERURGIQUE SA	US\$      60.0	1.375 1.500	N.A.	05-00	SOCIETE GENERALE MORGAN GUARANTY TRUST CO BQ NATIONALE DE PARIS BQ DE PARIS ET DES PAYS-BAS CIE FINANCIERE DE LA DEUTSCHE BK AG CREDIT SUISSE (LONDON) SOCIETE DE BANQUE SUISSE	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.425 (AVG)				
76E5002      09/--/76 SOCIETE METALLURGIQUE LE NICKEL	US\$      20.0	1.375	N.A.	05-00	BQ ROTHSCHILD BQ NATIONALE DE PARIS	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.375 (AVG)				\$      80.0 -----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
						GABON -----
76E5029      07/--/76 SOCIETE DE L'HOTEL DU DIALOGUE (REPUBLIC OF GABON)  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SINGLE BANK TERM CREDIT	DM      10.0  (      3.9)	N.A.			SOC.INT.FIN.POUR INV.&DEV.EN AFRIQUE	
76E5030      08/--/76 REPUBLIC OF GABON  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$      12.0	1.875 2.000	0.750 (C) 0.250 (O)	05-00	UNION DE BQ ARABES ET FRANCAISES BQ ARABE ET INT. D'INVESTISSEMENT UNIONE MEDITERRANEENE DE BANQUE	
			0.250 (P1) 0.500 (P2)			
		1.950 (AVG)				
76E5096      08/--/76 REPUBLIC OF GABON  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	KD      3.0  (      10.2)	N.A.			UBAF FINANCIAL SERVICES LTD KUWAIT INT. FINANCE CO SAK ARAB FINANCIAL CONSULTANTS CO SAK	

\$      26.1  
-----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>GERMANY, DEM. REP. OF</u>						
76E5090 08/--/76 DEUTSCHE AUSSENHANDELSBANK AG  DEPOSIT MONEY BANK BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 40.0	1.250	N.A.	05-00	INTERUNION-BANQUE BQ CANADIENNE NATIONALE FRAB BANK INT. JAPAN INT. BANK LTD MARINE MIDLAND BANK ROYAL BANK OF CANADA SOCIETE CENTRALE DE BANQUE SA UNION DE BQ ARABES ET EUROPEENES	\$ 40.0
		1.250 (AVG)				
<u>GREECE</u>						
76E5031 09/--/76 PUBLIC POWER CORP  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$ 75.0	1.500 1.625	0.625 (M)	06-00	BANKERS TRUST INT. LTD MANUFACTURERS HANOVER LTD ERGOBANK SA DEUTSCHE GIROZENTRALE INT. SA MARINE MIDLAND BANK SECURITY PACIFIC NAT. BANK ROYAL BANK OF CANADA MIDLAND BANK LTD	\$ 75.0
		1.542 (AVG)				
<u>GUYANA</u>						
76E5032 08/--/76 GUYANA BAUXITE CO LTD (GOVERNMENT OF GUYANA)  PUBLIC NON-FINANCIAL ENTERPRISE NATURAL RESOURCES  SYNDICATE OF BANKS TERM CREDIT	US\$ 4.0	N.A.	N.A.	N.A.	BQ BELGE POUR L'INDUSTRIE SA ORION BANK LTD CHASE MANHATTAN BANK NA IRVING TRUST CO RBC FINANCE BV	\$ 4.0
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE		(P1) = 1ST LEVEL		(P3) = 3RD LEVEL		
(M) = MANAGEMENT FEE		(P2) = 2ND LEVEL		(P4) = 4TH LEVEL		
(O) = OTHER FEE						



EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEE	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>HUNGARY</u>						
76E5033      07/--/76 NATIONAL BANK OF HUNGARY  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$    150.0	1.250	0.500 (C)  0.250 (P1) 0.500 (P2) 0.375 (P3)	05-00	BANKERS TRUST INT. LTD CREDITANSTALT-BANKVEREIN BK OF NOVA SCOTIA (C.I.) LTD ROYAL BANK OF CANADA GENOSSENSCHAFTLICHE ZENTRALBANK AG INTERUNION-BANQUE MIDLAND BANK LTD	\$    150.0
<u>INDONESIA</u>						
76E5101      07/--/76 P.T. SARINI TOKYO HOTEL CORP (INDUSTRIAL BANK OF JAPAN LTD)  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$      9.0	N.A.	N.A.	07-00	KUHN LOEB & CO ASIA DOW BANKING CORP	
76E5034      07/--/76 REPUBLIC OF INDONESIA  CENTRAL GOVERNMENT GENERAL PURPOSE  SINGLE BANK TERM CREDIT	US\$    14.2	1.875	N.A.	05-00	GRINDLAY BRANDTS LTD	\$    23.2

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL      (P3) = 3RD LEVEL  
(P2) = 2ND LEVEL      (P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			IRAN ----			
76E5035 07/--/76 BK SAKHTEMAN	US\$ 20.0	1.500	N.A.	04-00	N.M. ROTHSCHILD & SONS LTD IRAN OVERSEAS INVESTMENT BANK FIRST NATIONAL BANK OF BOSTON MIDLAND BANK LTD SECURITY PACIFIC NAT. BANK MANUFACTURERS HANOVER TRUST CO UNITED CALIFORNIA BANK SOCIETE GENERALE	
DEPOSIT MONEY BANK BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.500 (AVG)				
76E5036 08/--/76 INDUSTRIAL & MINING DEV. BK OF IRAN	US\$ 200.0	1.375	N.A.	06-00	IRAN OVERSEAS INVESTMENT BANK BK OF AMERICA NT & SA BQ NATIONALE DE PARIS CHASE MANHATTAN LTD CITICORP INT. BANKING GROUP MANUFACTURERS HANOVER LTD SOCIETE GENERALE BARCLAYS BANK INT. LTD CIE FINANCIERE DE LA DEUTSCHE BK AG PLUS TWO OTHERS	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.375 (AVG)				
76E5091 08/--/76 INTAIRDRIL (IRAN) LTD	US\$ 11.0	N.A.	N.A.	05-00	IRAN OVERSEAS INVESTMENT BANK	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SINGLE BANK TERM CREDIT						

\$ 231.0

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>IRELAND</u>						
76E5039 08/--/76 ASAHI SYNTHETIC FIBERS (IRELAND) LTD (DAI-ICHI KANGYO BANK LTD) PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 18.5	1.250	0.125 (P1) 0.250 (P2)	05-00	DILLON, READ OVERSEAS CORP CITICORP INT. BANK LTD COMMERZBANK AG WILLIAMS & GLYN'S BANK LTD DAI-ICHI KANGYO BANK NEDERLAND NV	
		1.250 (AVG)				
76E5037 08/--/76 TARA MINES LTD (TARA EXPLORATION & DEVELOPMENT LTD) PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 100.0	1.875 2.000	N.A.	06-00	TORONTO-DOMINION BANK BK OF IRELAND ALLIED IRISH INVESTMENT BANK LTD ULSTER INVESTMENT BANK	
		1.958 (AVG)				\$ 118.5
<u>IVORY COAST</u>						
76E5040 08/--/76 SODESUCRE (REPUBLIC OF THE IVORY COAST) PUBLIC NON-FINANCIAL ENTERPRISE NATURAL RESOURCES SYNDICATE OF BANKS TERM CREDIT	US\$ 45.0	2.000	0.750 (C)	07-00	ROYAL BANK OF CANADA CITICORP INT. GROUP CANADIAN IMP. BK OF COMMERCE GRINDLAY BRANDTS LTD CONT. ILL. NAT. BK & TRUST CHICAGO	
		2.000 (AVG)				\$ 45.0
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE	(P1) = 1ST LEVEL	(P3) = 3RD LEVEL				
(M) = MANAGEMENT FEE	(P2) = 2ND LEVEL	(P4) = 4TH LEVEL				
(D) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			JAPAN -----			
76E5001      08/--/76 BRAVE TRANSPORT SA (ANGLO-ALPHA CEMENT CO)  PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      11.7	N.A.	N.A.	07-00	FIRST CHICAGO LTD GIRARD TRUST BANK FIRST CHICAGO MERCHANT BK (ASIA) LTD HAMBRO-MITSUI LTD	
76E5041      08/--/76 SEASPAN SHIPPING LTD (MITSUI BANK LTD)  PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      10.0	N.A.	N.A.	07-00	HAMBROS BANK LTD HAMBRO-MITSUI LTD	
76E5042      09 --/76 POLESTAR NAVIGATION SA (DAI-ICHI KANGYO BANK LTD)  PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      13.5	N.A.	N.A.	07-00	DOW BANKING CORP KUHN, LOEB & CO	

\$      35.2  
-----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
76E5047 08/--/76 UNION CELLOPHANE INDUSTRIES CO (KOREA DEVELOPMENT BANK) PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 5.5	N.A.	KOREA, REP. OF ----- N.A.	N.A.	TRIDENT INT. FINANCE LTD ATLANTIC INT. BANK LTD CANADIAN AMERICAN BANK SA SBC FINANCE (ASIA) LTD	
76E5043 09/--/76 HONAM ETHYLENE CO PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SINGLE BANK REVOLVING CREDIT	LSTG 20.8 ( 36.0)	N.A.	N.A.	N.A.	LAZARD FRERES & CIE	
76E5044 09/--/76 HONAM ETHYLENE CO PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY SYNDICATE OF BANKS TERM CREDIT	US\$ 25.0	2.000	0.750 (C)	05-00	WARDLEY LTD CHASE ASIA LTD PRIVATE INV. CO FOR ASIA (PICA) SA	
		2.000 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>KOREA, REP. OF</u>						
76E5046      09/--/76 KOREA NYLON CO LTD (KOREA EXCHANGE BANK)  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$      10.0	2.000	1.375 (P1) 1.500 (P2)  2.000 (AVG)	07-00	CANADIAN AMERICAN BANK SA ATLANTIC INT. BANK LTD TRIDENT INT. FINANCE LTD	
76E5045      09/--/76 POHANG IRON & STEEL CORP  PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$      20.0	2.000	N.A.  2.000 (AVG)	07-00	CITICORP INT. BANKING GROUP FIRST NATIONAL BANK IN DALLAS	
76E5004      09/--/76 SAMSUNG PETROCHEMICAL CORP  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SYNDICATE OF BANKS TERM CREDIT	US\$      50.0	2.000	N.A.  2.000 (AVG)	07-00	CHEMICAL BANK FIRST CHICAGO (PANAMA) SA MANUFACTURERS HANOVER LTD CITICORP INT. GROUP BK OF AMERICA MORGAN GUARANTY TRUST CO	

\$      146.5  
-----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>MEXICO</u>						
76E5048      07/--/76 FINANCIERA NACIONAL AZUCARERA SA	US\$      30.0	1.375	N.A.	03-00	FIRST BOSTON AG KUHN, LOEB & CO ARAB FINANCE CORP SAL KUWAIT INT. INVESTMENT CO SAK NATIONAL COMMERCIAL BANK UBAF LTD	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.375 (AVG)				
76E5050      08/--/76 NACIONAL FINANCIERA SA	US\$      175.0	1.750	0.500 (C)	07-00	LIBRA BANK LTD BANKERS TRUST INT. LTD CITICORP INT. BANK LTD GRINDLAY BRANDTS LTD MORGAN GUARANTY TRUST CO (US) BK OF MONTREAL FIRST CHICAGO (PANAMA) SA ROYAL BANK OF CANADA BC DE COMERCIO SA PLUS NINE OTHERS	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE			0.250 (P1) 0.375 (P2) 0.500 (P3)			
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)	0.625 (P4)			
76E5051      08/--/76 NACIONAL FINANCIERA SA	US\$      35.0	N.A.	0.500 (C)	05-00	LIBRA BANK LTD BANKERS TRUST INT. LTD CITICORP INT. BANK LTD GRINDLAY BRANDTS LTD MORGAN GUARANTY TRUST CO (US) BK OF MONTREAL FIRST CHICAGO (PANAMA) SA ROYAL BANK OF CANADA BC DE COMERCIO SA PLUS NINE OTHERS	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE			0.200 (P1) 0.375 (P2) 0.500 (P3)			
SYNDICATE OF BANKS TERM CREDIT			0.625 (P4)			

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>MEXICO</u>						
76E5049      09/--/76 FINANCIERA NACIONAL AZUCARERA SA	US\$    170.0	1.500		05-00	BK OF AMERICA NT & SA BK OF CALIFORNIA N. INT. MEXICAN BANK LTD LLOYDS BANK (CALIFORNIA) SECURITY PACIFIC BANK UNION BANK UNITED CALIFORNIA BANK WELLS FARGO BANK NA GIRARD TRUST BANK PLUS THREE OTHERS	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE			0.125 (P1) 0.687 (P2) 0.777 (P3)			
SYNDICATE OF BANKS TERM CREDIT		1.500 (AVG)				\$    410.0 -----
<u>MOROCCO</u>						
76E5053      07/--/76 BQ NAT. POUR LE DEVELOPPEMENT ECON. (KINGDOM OF MOROCCO)	US\$      40.0	1.500 1.625		05-00	FIRST BOSTON (EUROPE) LTD CHEMICAL BANK BK OF MONTREAL MORGAN GUARANTY TRUST CO (US)	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.575 (AVG)				
76E5054      09/--/76 SOCIETE NATIONAL DE SIGERURGIE	LSTG    10.2 (    17.6)	N.A.		N.A.	LAZARD BROTHERS & CO LTD	
PUBLIC NON-FINANCIAL ENTERPRISE INDUSTRY						
SINGLE BANK UNKNOWN						\$      57.6 -----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL



EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			<u>NETHERLANDS</u>			
76E5055      07/--/76 CLAM PETROLEUM CO  PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS  SYNDICATE OF BANKS REVOLVING CREDIT	US\$      40.0	N.A.	N.A.	N.A.	CHASE MANHATTAN BANK NA (UK) BK MEES & HOPE NV	
76E5100      07/--/76 KONINKLIJKE SCHOLTEN-HONIG NV  PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES  SYNDICATE OF BANKS TERM CREDIT	US\$      10.0	1.500	0.500 (C)	08-00	UNITED INT. BANK LTD BQ EUROPEENNE DE CREDIT SA	
			1.500 (AVG)			
76E5085      09/--/76 KONINKLIJKE SCHOLTEN-HONIG& HOLDINGS  PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES  SYNDICATE OF BANKS TERM CREDIT	US\$      10.0	N.A.	N.A.	N.A.	UNITED INT. BANK LTD BQ EUROPEENNE DE CREDIT SA	

\$      60.0

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEs	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>NORWAY</u>						
76E5056      09/--/76	US\$      100.0	1.250 1.375	N.A.	08-00	DEN NORske CREDITBANK BERGEN BANK ANDRESENS BANK AS FELLESBANKEN AS MANUFACTURERS HANOVER LTD MORGAN GUARANTY TRUST CO CIE FINANCIERE DE LA DEUTSCHE BK AG MIDLAND BANK LTD HAMBROS BANK LTD	
NOR. OWNERS OF SHIPS & DRILL. VESSELS (NOR. GUA. INST. SHIPS & DRILL. VESSELS)						
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
SYNDICATE OF BANKS TERM CREDIT		1.328 (AVG)				
76E5003      09/--/76	US\$      18.0	1.500	N.A.	08-00	AMSTERDAM-ROTTERDAM BANK NV	
NORDANA DRILLING CO (NOR. GUA. INST. SHIPS & DRILL. VESSELS)						
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
SINGLE BANK TERM CREDIT		1.500 (AVG)				
\$      118.0						
<u>PHILIPPINES</u>						
76E5057      07/--/76	US\$      100.0	1.750	0.500 (C)	05-00	TRADE DEVELOPMENT BANK (UK) MANUFACTURERS HANOVER LTD TORONTO-DCMINION BANK BK OF MONTREAL (SINGAPORE) CITICORP INT. GROUP CIE FINANCIERE DE LA DEUTSCHE BK AG CONT. ILL. NAT. BK & TRUST CHICAGO N.M. ROTHSCHILD & SONS LTD	
CENTRAL BANK OF THE PHILIPPINES						
CENTRAL MONETARY INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL      (P3) = 3RD LEVEL  
(P2) = 2ND LEVEL      (P4) = 4TH LEVEL

EURDCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS. (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>PHILIPPINES</u>						
76E5095 09/--/76 WESTERN MINOLCO CORP (DEVELOPMENT BANK OF THE PHILIPPINES)  PRIVATE NON-FINANCIAL ENTERPRISE NATURAL RESOURCES  SYNDICATE OF BANKS TERM CREDIT	US\$ 25.0	1.750	0.750 (C)	05-00	CHASE ASIA LTD ASIA INT. ACCEPTANCES & CAPITAL LTD ORION PACIFIC LTD DEUTSCHE GENOSSENSCHAFTSBANK FIRST CANADIAN FINANCIAL CORP LTD	\$ 125.0
<u>POLAND</u>						
76E5058 07/--/76 POLISH STEAMSHIP CO  PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$ 20.0	1.500	N.A.	05-00	FIRST CHICAGO LTD AMEX BANK LTD BQ DE LA SOCIETE FIN. EUROPEENE	\$ 20.0
<u>PORTUGAL</u>						
76E5059 09 -- /76 BO DO FOMENTO NACIONAL (REPUBLIC OF PORTUGAL)  OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$ 50.0	1.875	0.500 (C) 0.875 (M)  0.250 (P1) 0.625 (P2)	05-00	KREDIETBANK SA LUXEMBOURGEOISE ALGEMENE BANK NEDERLAND NV BQ DE L'UNION EUROPEENE BQ FRANCO-PORTUGAISE DOW BANKING CORP GIRARD TRUST BANK NATIONAL WESTMINSTER BANK GROUP WESTDEUTSCHE LANDESBK GIROZENTRALE	\$ 50.0
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE		(P1) = 1ST LEVEL		(P3) = 3RD LEVEL		
(M) = MANAGEMENT FEE		(P2) = 2ND LEVEL		(P4) = 4TH LEVEL		
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY	
<u>SOUTH AFRICA</u>							
76E5060      08/--/76	US\$    30.0	1.875	N.A.	03-00	BARING BROTHERS & CO LTD LONDON MULTINATIONAL BANK LTD		
SOUTH AFRICAN BREWERIES LTD							
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY							
SYNDICATE OF BANKS		1.875 (AVG)					
76E5061      09/--/76	US\$    80.0	1.750	N.A.	05-00	CREDIT LYONNAIS BQ DE L'UNION EUROPEENE CREDIT COMMERCIAL DE FRANCE BQ DE SUEZ (UK) LTD		
ELECTRICITY SJPPY COMMISSION (REPUBLIC OF SOUTH AFRICA)							
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES							
SYNDICATE OF BANKS		1.750 (AVG)					
TERM CREDIT							\$    110.0
<u>SPAIN</u>							
76E5067      07/--/76	US\$    24.0	N.A.	N.A.	N.A.	BC DE BILBAO		
ECHEVARRIA SA							
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY							
SINGLE BANK TERM CREDIT							

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			SPAIN -----			
76E5068      07/--/76 EMPRESA NACIONAL DEL PETROLEO SA	US\$      35.0	1.625	N.A.	05-00	CHASE MANHATTAN LTD CREDIT LYONNAIS LLOYDS BANK INT. LTD	
PUBLIC NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
SYNDICATE OF BANKS TERM CREDIT		1.625 (AVG)				
76E5062      07/--/76 FUERZAS ELECT.CATALUNA & 3 OTHER COS	US\$      40.0	1.750	N.A.	05-00	AMEX BANK LTD BC CATALANA BK OF MONTREAL BQ EUROPEENNE DE CREDIT SA BARCLAYS BANK INT. LTD	
OTHER PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				
76E5066      07/--/76 INSTITUTO NACIONAL DE INDUSTRIA	US\$      30.0	1.500	N.A.	05-00	BK OF MONTREAL MORGAN GUARANTY TRUST CO CHASE MANHATTAN BANK CHEMICAL BANK CITIBANK NA CONT. ILL. NAT. BK & TRUST CHICAGO MANUFACTURERS HANOVER TRUST	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT		1.500 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			SPAIN -----			
76E5052      07/--/76 TARRAGONA QUIMICA SA	US\$      5.0	10.750	N.A.	07-00	BANKERS TRUST INT. LTD BC HISPANO AMERICANO CREDIT LYONNAIS COMMERZBANK AG	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY		10.750 (MIN)				
SYNDICATE OF BANKS TERM CREDIT		10.750 (AVG)				
76E5065      07/--/76 TARRAGONA QUIMICA SA	US\$      15.0	1.750	N.A.	07-00	BANKERS TRUST INT. LTD BC HISPANO AMERICANO CREDIT LYONNAIS COMMERZBANK AG	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				
76E5064      08/--/76 EMPRESA NAC. HIDROELECT. RIBAGORZANA	US\$      15.0	1.750	N.A.	07-00	BQ INT. POUR FIN. DE L'ENERGIE NUCL. INT. NUCLEAR CREDIT BANK BK OF AMERICA NT & SA BQ DE LA SOCIETE FIN. EUROPEENE	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
			SPAIN -----			
76E5063      08/--/76 SPANISH STATE  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$    1,000.0	1.375	0.500 (C)  0.125 (P1) 0.375 (P2) 0.250 (P3)	05-00	UNION DE BQ ARABES ET FRANCAISES BK OF AMERICA BK OF MONTREAL BANKERS TRUST INT. LTD BQ NATIONALE DE PARIS BARCLAYS BANK INT. LTD CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. BANKING GROUP PLUS TEN OTHERS	
76E5430      09/--/76 AUTOPISTAS DEL ASTUR-LEONESA SA (BC HISPANO AMERICANO SA)  PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      8.0	N.A.	N.A.	N.A.	CITIBANK NA GRINDLAY BRANDTS LTD BC HISPANO AMERICANO	
76E5069      09/--/76 CIA TELEFONICA NACIONAL DE ESPANA  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      40.0	N.A.	N.A.	07-00	CITICORP INT. GROUP CHASE MANHATTAN LTD CHEMICAL BANK BANKERS TRUST INT. LTD GRINDLAYS BANK LTD	

OTHER FEES  
-----

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES  
-----

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SPAIN</u>						
76E5070      09/--/76 EUROPISTAS CONCESIONARIA ESPANOLA SA  PUBLIC NON-FINANCIAL ENTERPRISE TRANSPORT  SYNDICATE OF BANKS TERM CREDIT	US\$      25.0	1.500	N.A.	05-00	CREDIT LYONNAIS BQ EUROPEENNE DE TOKYO SA COMMERZBANK AG NORDDEUTSCHE LANDESBANK GIROZENTRALE	\$ 1,237.0 -----
		1.500 (AVG)				
<u>SUDAN</u>						
76E5071      07/--/76 DEMOCRATIC REPUBLIC OF THE SUDAN (BK OF SUDAN)  CENTRAL GOVERNMENT GENERAL PURPOSE  SYNDICATE OF BANKS TERM CREDIT	US\$      7.0	N.A.	N.A.	N.A.	ARAB INVESTMENT CO SAA ARAB AFRICAN BANK ARAB BANK LTD HAMBROS BANK LTD	\$      7.0 -----
<u>SWEDEN</u>						
76E5072      08/--/76 SYDSVENSKA KRAFT AB  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      18.0	1.125 1.250	N.A.	06-00	HAMBROS BANK LTD BQ NORDEUROPE SA SCANDINAVIAN BANK LTD TGRONTO-DOMINION BANK	
		1.188 (AVG)				
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE	(M) = MANAGEMENT FEE	(O) = OTHER FEE	(P1) = 1ST LEVEL	(P2) = 2ND LEVEL	(P3) = 3RD LEVEL	(P4) = 4TH LEVEL



EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>SWEDEN</u>						
76E5073      09/--/76 NORRLANDS SKOGSAGARES CELLULOSA AB	US\$      25.0	N.A.	N.A.	07-00	HAMBROS BANK LTD PRIVAT KREDIT BANK SVENSKA HANDELSBANKEN	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS TERM CREDIT						\$      43.0 -----
<u>TURKEY</u>						
76E5103      08/--/76 DEVLET YATIRIM BANKASI (REPUBLIC OF TURKEY)	US\$      150.0	1.750		05-00	CHASE MANHATTAN LTD CHEMICAL BANK CITICORP INT. GROUP MANUFACTURERS HANOVER LTD MORGAN GUARANTY TRUST CO	
OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT					0.125 (P1) 0.250 (P2) 0.375 (P3) 1.750 (AVG)      0.500 (P4)	\$      150.0 -----
<u>UNALL. BORROWERS</u>						
76E5087      07/--/76 MIRAMAR TRANSPORT CO LTD (LIBERIA) (DAI-ICHI KANGYO BANK LTD)	US\$      14.5	N.A.	N.A.	N.A.	ASIAN & EURO-AMERICAN MERCHANT BANK GRINDLAY BRANDTS LTD (SING.)	
PRIVATE NON-FINANCIAL ENTERPRISE TRANSPORT						
SYNDICATE OF BANKS TERM CREDIT						
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE		(P1) = 1ST LEVEL		(P3) = 3RD LEVEL		
(M) = MANAGEMENT FEE		(P2) = 2ND LEVEL		(P4) = 4TH LEVEL		
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNALL. BORROWERS</u>						
76E5076      8/--/76 ALUFINANCE & TRADE LTD  OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS REVOLVING CREDIT	US\$      25.0	N.A.	N.A.	N.A.	S.G. WARBURG & CO LTD CREDIT LYONNAIS CREDIT SUISSE SOCIETE GENERALE BK IN LIECHTENSTEIN COMMERZBANK INT. SA LLOYDS BANK INT. LTD	
						\$      39.5
<u>UNITED KINGDOM</u>						
76E5080      07/--/76 DENTSPLY INTERNATIONAL INC  PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY  SINGLE BANK TERM CREDIT	US\$      25.0	N.A.	N.A.	N.A.	IRVING TRUST CO	
76E5074      07/--/76 NATIONAL WATER COUNCIL  PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES  SYNDICATE OF BANKS TERM CREDIT	US\$      300.0	1.250		05-00	ORION BANK BARCLAYS BANK LTD CREDITANSTALT-BANKVEREIN LLOYDS BANK LTD MANUFACTURERS HANOVER LTD MIDLAND BANK LTD NATIONAL WESTMINSTER BANK LTD ROYAL BANK OF CANADA WESTDEUTSCHE LANDESBK GIROZENTRALE PLUS TWO OTHERS	
			0.125 (P1) 0.250 (P2)			
		1.250 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
UNITED KINGDOM						
76E5093      07/--/76 NORTHERN OFFSHORE LTD	US\$      2.0	2.000	N.A.	04-00	FIRST INT. BANCSHARES LTD	
PRIVATE NON-FINANCIAL ENTERPRISE PETROLEUM & NATURAL GAS						
SINGLE BANK TERM CREDIT		2.000 (AVG)				
76E5075      08/--/76 METROPOLITAN PROPERTY CO LTD	US\$      38.0	N.A.	N.A.	05-00	HILL SAMUEL & CO LTD MORGAN GRENFELL & CO LTD	
OTHER PRIVATE FINANCIAL INSTITUTION BANK & FINANCE						
SYNDICATE OF BANKS TERM CREDIT						
76E5077      09/--/76 BRITISH NUCLEAR FUELS LTD	LSTG      100.0 (    173.0)	1.250	N.A.	07-00	COUNTY BANK LTD SAMUEL MONTAGU & CO LTD	
PUBLIC NON-FINANCIAL ENTERPRISE PUBLIC UTILITIES						
SYNDICATE OF BANKS TERM CREDIT		1.250 (AVG)				

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL  
(P2) = 2ND LEVEL

(P3) = 3RD LEVEL  
(P4) = 4TH LEVEL

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
<u>UNITED KINGDOM</u>						
76E5078      09/--/76 POLYAMIDE INTERMEDIARES LTD	LSTG      18.0 ( 31.1)	N.A.	N.A.	N.A.	ORION BANK LTD	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SINGLE BANK TERM CREDIT						\$ 569.1
<u>UNITED STATES</u>						
76E5079      07/--/76 PORTLAND GENERAL ELECTRIC CO	US\$      40.0	1.375	N.A.	02-00	BAYERISCHE VEREINSBANK AG CREDIT SUISSE WHITE WELD LTD	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY						
SYNDICATE OF BANKS REVOLVING CREDIT		1.375 (AVG)				
76E5081      09/--/76 WESTERN UNION CORP	US\$      27.5	1.750	0.750 (C)	05-00	SINGER & FRIEDLANDER LTD ROYAL BANK OF CANADA	
PRIVATE NON-FINANCIAL ENTERPRISE INDUSTRY			0.125 (P1) 0.375 (P2)			
SYNDICATE OF BANKS TERM CREDIT		1.750 (AVG)				\$ 67.5
<u>OTHER FEES</u>		<u>PARTICIPATION FEES</u>				
(C) = COMMITMENT FEE	(P1) = 1ST LEVEL	(P3) = 3RD LEVEL				
(M) = MANAGEMENT FEE	(P2) = 2ND LEVEL	(P4) = 4TH LEVEL				
(O) = OTHER FEE						

EUROCURRENCY CREDITS BY BORROWING COUNTRY  
THIRD QUARTER, 1976

LOAN NUMBER, DATE BORROWER, (GUARANTOR) TYPE OF BORROWER, PURPOSE TYPE OF CREDITOR, CREDIT	AMOUNT IN MILLIONS (US\$ EQUIV)	INTEREST RATE	FEES	TERM (YR-MO)	LEAD & CO-MANAGERS	TOTAL BY BORROWING COUNTRY
URUGUAY -----						
76E5084      09/--/76 BC CENTRAL DEL URUGUAY  CENTRAL MONETARY INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS REVOLVING CREDIT	US\$      55.0	N.A.	N.A.	N.A.	WELLS FARGO BANK ALGEMENE BANK NEDERLAND NV BK OF AMERICA NT & SA BANKERS TRUST CO MANUFACTURERS HANOVER TRUST CO	\$      55.0 -----
USSR -----						
76E5082      07/--/76 BK FOR FOREIGN TRADE OF THE USSR  OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE  SYNDICATE OF BANKS TERM CREDIT	US\$      250.0	1.250	0.500 (C) 0.375 (O)	05-00	BANKERS TRUST INT. LTD BK OF MONTREAL BK OF NOVA SCOTIA (C.I.) LTD CENTRALE RABOBANK EAST-WEST UNITED BANK SA INT. BANK FOR ECONOMIC CO-OPERATION INTERUNION-BANQUE CALIFORNIA FIRST BANK GIRARD TRUST BANK PLUS FOUR OTHERS	
76E5083      08/--/76 SUDDIMPORT (BK FOR FOREIGN TRADE OF THE USSR)  OTHER PUBLIC FINANCIAL INSTITUTION BANK & FINANCE  SINGLE BANK TERM CREDIT	US\$      32.0	1.375 1.500 1.625	N.A.	05-11	BK OF AMERICA NT & SA	
		1.445 (AVG)				\$      282.0 -----

OTHER FEES

(C) = COMMITMENT FEE  
(M) = MANAGEMENT FEE  
(O) = OTHER FEE

PARTICIPATION FEES

(P1) = 1ST LEVEL      (P3) = 3RD LEVEL  
(P2) = 2ND LEVEL      (P4) = 4TH LEVEL