



- 1 - EDITORIAL : Europe for Poland - (1) A divided Alliance  
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Poland : "Ten" recognise Soviet Union's responsibility and demand concrete and immediate measures  
 4 - Schmidt/Reagan meeting - Genscher goes to Washington  
 4bis - Denmark: new Jørgensen government - Greece: Mr Gregoris Varfis in European affairs - U.K.: "Red Rose" wants to undermine "Labour" European policy - Turkey: "democratisation" timetable - Saudi Arabia: tomorrow, Mr Colombo's visit; - declarations on Israel - Atlantic Council: meeting at ministerial meeting next Monday

GENERAL INFORMATION

- 5 - E.P. : agenda of plenary session from 18 to 22 January 1982 in Strasbourg  
 6 - E.E.C./CANADA : "Fisheries" agreement signed and comes into force - herring compromise  
 - TRADE : Canada to take part in informal E.E.C./U.S.A./Japan consultations?  
 - E.E.C./POLAND : "beef" contracts signed  
 - E.E.C./AFGHANISTAN : emergency aid to refugees in Pakistan  
 7 - STEEL:- Restructuring aids authorized in Belgium, France, Italy  
 8 - New basic import prices published in O.J.  
 - One-year extension of a posteriori trade monitoring  
 - E.C.S.C. BUDGET : fixing of "average values" for products subject to levy  
 - STEEL : Aids Code infringement procedure regarding aids to French steel industry  
 - ENERGY NEWS  
 9 - PROTECTION OF WHALES : E.E.C. measures implemented  
 - TEXTILES : monitoring of certain imports and quantitative restrictions  
 - E.E.C./THIRD COUNTRIES : 1982 duty free quotas for craft industry  
 10 - E.E.C./THIRD WORLD : several financing decisions under the heading of aid to non-associated developing countries  
 11 - A.C.P./E.E.C.: E.I.B. participation in capital of "Comoros Development bank"  
 11-12 - E.E.C./THIRD WORLD : 4th Commission report on aid to non-associated developing nations  
 13 - E.E.C./E.F.T.A. : big decline in trade in 1981  
 - POLAND : payment of debt interests - zloty devalued  
 - EASTERN EUROPE : O.E.C.D. studies on agriculture  
 14 - E.E.C. NEWS ON AGRICULTURE AND FISHERIES  
 - ECONOMIC AND FINANCIAL NEWS  
 - INDUSTRY : informal ministerial meeting on 13.1.82 in Brussels  
 15 - SOCIAL : Commission report on combating poverty  
 16 - REGIONAL POLICY : C.E.E.P. advocates greater concentration of interventions  
 17 - MISCELLANEOUS NEWS ITEMS of last week  
 18 - ECONOMIC INTERPENETRATION  
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 296

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JANUARY 1982  
 (followed by December average)

FB/FLUX (com.)	41.6756	41.4693	US DOL	1.09601	1.08356
FB/FLUX (fin.)	45.7034	46.6699	SF	1.95286	1.96608
DM	2.44519	2.44612	PESETA	105.238	105.011
HFL	2.68192	2.67976	SKR	6.02912	6.00295
POUND ST	0.566557	0.568489	NKR	6.32559	6.26316
DKR	7.97892	7.93231	CAN DOL	1.29833	1.28349
FF	6.19298	6.19186	ESCUDO	71.1307	70.5877
LIRA	1306.44	1307.93	AUS SCHILLING	17.1415	17.1485
IRL POUND	0.688445	0.687776	FIN MARK	4.73584	4.72781
DRA	62.7079	61.9259	YEN	238.217	236.899
			AUSD	0.969744	0.954785
			NZLD	1.32288	1.30730

Degree of divergence of BF: +65 (75 being the threshold of divergence)



- I EDITORIAL: Europe for Poland (2) Soviet responsibility recognised
- 2 SUMMARY
- POLITICAL DAY
- 3/4 Poland: Reaction of State Department after Ministerial meeting of Ten  
 - Schmidt and Genscher in Washington - continuation of the talks  
 among Ten and within Alliance
- 4 Poland: Does Jaruzelski want "to exile" the leaders of Solidarity?  
 Conditions in camps - E.E./C/U; S.A.; Delegation from American congress  
 to European Commission
- GENERAL INFORMATION
- 5 E.E.C./Spain. Mr. Sotelo in Brussels, contact with Belgian Presidency
- 6 AGRICULTURE: Commission timetable for proposals on new farm prices
- 7 AGRICULTURE: Mr. Tugendhat calls for CAP updating; guidelines for new  
 common prices
- 8 Important E.A.G.G.F. - financing in all Member States
- 9 COMPETITION: Abolition of restrictions in supplies of sodium carbonate  
 in E.E.C.
- 10 TEXTILES: Commission proposal on compulsory origin marking: contents  
ITALY: relaxation of exchange controls
- 11 OIL: notable reduction in Community imports  
STEEL: notable reduction in steel industry employees in E.C.
- 12 STEEL: level of orders in Oct. 1981  
 Bonn preaches flexible prices policy
- 13 DEVELOPMENT AID: Grant from Norway to I.D.A.  
E.P.: Plenary session (18-22 January) Economic Policy: Herman report  
 on 5th E.E.C. medium-term programme
- 14 REPLIES FROM COMMISSION: to questions no. 1281/81 by Mr. Cousté, 1292/81  
 Mr. Hume, 1070/81 Mr. Simpson, 1130/81 from Mr. Nyborg
- 15 ECONOMY: drop in household income and private consumption in E.E.C.  
 in 1981 (Commission reply to question no. 1137/81 by Mr. Damseaux)
- FISHERIES: Expulsion of Community fishermen by Norway - opening of  
 negotiations with Faeroe Islands.
- 16 TRADE UNIONS: E.T.U.C. programme to combat professional cancer  
CULTURE: day seminar on "Common market and art market" (Bxl. I March 1982)
- I7/I8 ECONOMIC INTERPENETRATION  
 Supplement: "EUROPE SELECTED STATISTICS No. 1184"

VALUE OF EUROPEAN CURRENCY UNIT ON 5/1/82

FB/FLUX (com)	41,6644	USD	1,08388
FB/FLUX (fin)	45,6476	SF	1,9554
DM	2,44578	PTA	105,245
HFL	2,6369	SKR	6,00741
UKL	0,564815	NKR	6,28434
DKR	7,97465	CAD	1,28873
FF	6,20413	ESC	70,8316
LIRA	1306,62	OS	17,1416
IRL	0,689930	FMK	4,71922
DRA	62,3422	YEN	237,912
		AUSD	0,960291
		NZLD	1,31379

Degree of divergence of BF: +62 (75 being threshold of divergence)



-2-

- 1 - EDITORIAL : Europe for Poland - (3) The trap of economic interdependence
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Mr Calvo Sotelo in Brussels : visit on bilateral, Community and Atlantic level - Poland: Reagan/Schmidt meeting shows that convergences exceed divergences - preparation of N.A.T.O. deliberations
- 4 - French Senate: 4th information report on activities of Community Institutions - E.P. Liberal group: Mr Hamilius replaced by Mr Goerens - Poland: American Congress delegation hopes that actions will follow words in Europe
- GENERAL INFORMATION
- 5 - COUNCIL : President Tindemans' consultations with his colleagues and Mr Thorn - urgent deadlines: "30 May mandate" and budget
- 5-6 - EUROPEAN COMMISSION : preparation of "inventory" on relations with U.S.S.R. and Poland, and Thorn compromise on "30 May Mandate"
- 7 - E.E.C.-U.S.: 19th meeting between E.P. delegation and U.S. Congress delegation  
 - U.S./JAPAN : American criticism of Japanese protectionism  
 - ENERGY NEWS
- 8 - COMPETITION : cancellation of agreement for pooling patents in continuous casting sector
- 9-10 - STATE AIDS : proceedings concerning aid project for chemical undertaking
- 10 - E.E.C./LATIN AMERICA : towards intensified energy cooperation
- 10 - INTERNATIONAL TRADE : 3rd Tokyo Round customs reduction comes into force
- 10 - BANANAS : trading policy measures in U.K. and Italy
- 11 - AGRICULTURE : - Figures for development of price indices according to E.C.S.O.  
 12 - Details of individual projects financed by E.A.G.G.F.- Guidance (2nd 1981 tranche)
- 13 - E.C.S.C. READAPTATION : aids totalling 66 mio E.C.U. granted  
 - SCRAP : composite price : 83.83 D/T  
 - E.I.R.B. : situation of 2 indices at end of Dec. 1981 and beginning Jan.1982
- 13 - FISHERIES : E.E.C./Faeroe Isles negotiations to continue on 14 January  
 - AGRICULTURE : inadequacy of French explanations for Commission  
 - STEEL : scale prices up  
 - DISCOUNT RATE : Belgian rate up to 14%  
 - ECONOMIC AND FINANCIAL NEWS
- 14 - COAL : Community production
- 15 - AGRICULTURE : C.I.A.A. set up
- 15-16 - E.E.C. COUNCIL : action priorities proposed by F.E.B.
- 16 - INDUSTRY : firm trend for E.E.C. October production
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Documents No. 1185: Extension of "Multifibre" Arrangement (M.F.A.)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 JANUARY 1982

FB/FLUX (com.)	41.6401	US DOL	1.08806
FB/FLUX (fin.)	46.0685	SF	1.95579
DM	2.44465	PESETA	105.020
HFL	2.68207	SKR	6.00283
POUND ST	0.564933	NKR	6.29443
DKR	7.97549	CAN DOL	1.29000
FF	6.20793	ESCUDO	71.0504
LIRA	1308.39	AUS SCHILLING	17.1043
IRL POUND	0.690613	FIN MARK	4.72110
DRA	62.3763	YEN	238.503
		AUSD	0.964165
		NZLD	1.31838

Degree of divergence of BF: +60 (75 being the threshold of divergence)



- 1 - EDITORIAL : Europe for Poland - (4) Admission of Impotence ?  
 2 - SUMMARY

POLITICAL DAY

- 3 - Genscher/Colombo Project : to be studied by an ad hoc working party chaired  
 Mr De Schoutheete who is to report before 19 February - Poland : statement  
 by Jaruzelski to the Ten - attempts to destroy the leaders of Solidarity-  
Call by French and German bishops - Greek position remains ambiguous. JZ  
 4 - European Liberals : Stuttgart Summit, Poland and economic recovery and  
 EEC policy - West Germany : 4 elections in Länder in 1982 - EP : the RPR  
 members who oppose the "turnstile" system are "outside the party" - Middle  
East : Mr Shamir in Rome ; Mr Haig in Israel and Egypt

GENERAL INFORMATION

- 5 - COUNCIL : Mr Tindemans anticipates "strong points" of Presidency programme  
 - FARM PRICES : The Commission will adopt its proposals in the Council on  
 18 January  
 6 - E.E.C./U.S.S.R. and POLAND : the Commission analysis is purely technical  
 - TEXTILES : The Commission recommends the Council to approve (with reservation)  
 the results of the negotiations on the 3rd M.F.A.  
 7 - E.E.C./ANGOLA AND MOZAMBIQUE : Visit by Mr Pisani  
 - A.C.P./E.E.C. : Senegalese President in Brussels  
 - FOOD AID BY EEC : to Somalia and people of Salvador  
 - E.E.C./SPAIN : Failure of fisheries negotiations, new attempt on 25 January  
 Belgian presidency in favour of accession  
 8 - E.U.R.T.O.M./SPAIN : progress report on accession negotiations  
 - E.E.C./SPAIN : tariff quotas for 1982  
 9 - COMPETITION : -Fine for A.E.G.-Telefunken for infringement of Community rules  
 -Recourse against a decision by the European Commission  
 - MICRO-ELECTRONICS : E.E.C. action  
 10 - COURT OF JUSTICE : Recourse of steel firms against implementation measures  
 of Davignon Plan  
 - SOCIAL : Equal treatment : progress report on infringement procedures  
 (Commission reply to QE No 1202/81 by Mrs von Alemann)  
 11 - REGIONS : E.D.R.F. non-quota payment to Belgium (Wallonia)  
 - E-I.B. : loan to Belgium (small and medium businesses)  
 - ECONOMIC AND FINANCIAL INFORMATION  
 12 - ECONOMY : Survey among E.E.C. company heads in December 1981  
 13-14 - ECONOMIC AND SOCIAL COMMITTEE : Romali Study (I) : "External relations of  
 E.E.C. - balance-sheet and coherence"  
 15-16 - LAW OF THE SEA : Importance of the arrangements for exploitation of the sea-  
 bed for E.E.C. mineral raw material supplies (non-energetic)  
 16 - MULTINATIONALS : hearing of the Vredeling proposal  
 - WORLD BANK : rise in interest rates  
 17-18 - INTER : F.E.B. proposals for promotion of cooperation between European  
enterprises  
 §§ - SUPPLEMENT EUROPE/Brief Notes No 740 Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JANUARY 1982

FB/FLUX (com.)	41.6477	US DOL	1.08092
FB/FLUX (fin.)	46.1822	SF	1.97667
DM	2.44557	PESETA	105.422
HFL	2.68067	SKR	6.00882
POUND ST	0.564595	NKR	6.29904
DKR	7.97825	CAN DOL	1.28413
FF	6.20716	ESCUDO	70.7460
LIRA	1308.45	AUS SCHILLING	17.1217
IRL POUND	0.691565	FIN MARK	4.71172
DRA	62.5581	YEN	239.153
		NZLD	1.31147
		AUSD	0.960644



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- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Council of Europe: President Mitterrand to visit Strasbourg shortly - Spain: indirect participation in "political cooperation" - Charlemagne Prize: awarded to King Juan Carlos of Spain - Poland: W.E.U. Assembly statement
- 4 - E.P.: election of political group chairmen - Poland: Franco-American communiqué condemns U.S.S.R. - German position criticised - Haig will not mince words at N.A.T.O. on Monday

GENERAL INFORMATION

- 5 - E.E.C./SPAIN : concrete steps to speed up membership negotiations  
 - E.E.C./PORTUGAL : membership meeting on 29 January
- 6 - E.E.C./JAPAN :-Mr Tindemans in Tokyo in February  
 -Growing trade surplus in 1981 but with inversion of trend in November  
 - AGRICULTURE : consumers criticise a priori Mr Dalsager's guidelines for new common prices
- 7 - COURT OF JUSTICE :- Alusuisse appeal against E.E.C. anti-dumping duty  
 - Italy and Belgium attacked by Commission for failure to implement E.E.C. Directives  
 - STATE MONOPOLIES : agreement on gradual reorganisation of French manufactured tobacco monopoly
- 8 - COAL : aids in 1981  
 9 - ELECTRICAL ENERGY : E.E.C. electricity production and consumption down  
 10 - OIL BULLETIN : price situation at 14 December  
 - URANIUM: known reserves in free world sufficient up to end of century  
 - SOLAR : 2nd E.E.C. passive solar architecture competition  
 - TECHNOLOGY : 1st symposium of regional operators of know-how transfers (Strasbourg, 26-28 May 1982)
- 11 - A.C.P./E.E.C.: financings from 3rd, 4th and 5th E.D.F. amounting to more than 25 mio E.C.U.s
- 12 - E.E.C./ALGERIA : E.I.B. loan for highway connection  
 - AGRICULTURE : Special Committee prepares Council session  
 - COMMON MARKET : French beer manufacturer complains against German "purity" law
- 13-14 - COURT OF AUDITORS : annual report on implementation and management of E.E.C. budget for financial year 1980
- 14 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE : Romuli study - II
- 16 - COMMON MARKET : Dutch industry's wishes
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JANUARY 1982

FB/FLUX (com.)	41.6449	US DOL	1.08113
FB/FLUX (fin.)	46.2884	SF	1.97684
DM	2.44605	PESETA	105.329
HFL	2.68119	SKR	6.00781
POUND ST	0.564556	NKR	6.29755
DKR	7.98303	CAN DOL	1.28351
FF	6.20404	ESCUDO	70.8353
LIRA	1308.43	AUS SCHILLING	17.1331
IRL POUND	0.692142	FIN MARK	4.71479
DRA	62.5863	YEN	239.794
		AUSD	0.961855
		NZLD	1.31444

Degree of divergence of BF: +60 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Simone Veil a very worthy representative of European Parliament
- 2 - SUMMARY  
POLITICAL DAY
- 3 - Poland: Atlantic Council ministerial meeting - American position hardens - Schmidt/Mitterrand meeting
- 4 - U.S.A.: Ambassador Stoessel new Assistant Secretary of State - Middle East: Mr Haig in Cairo and Jerusalem - E.P.P.: meeting in Brussels - U.K.: Mr Jenkins to stand in another by-election - E.P.: delay in electing Liberal group chairman - Spain: according to Mr Carrillo, one must go beyond "Eurocommunism" - Ghana: relations with Libya resumed

GENERAL INFORMATION

- 5 - E.E.C. RESTRUCTURING : president Thorn has submitted his compromise proposals to Ministers on points still open in connection with "30 May mandate"
- 6-7 - STEEL : Commission questions fact that E.E.C. exports to U.S. provoke injury to American steel industry
- 7 - INDUSTRY : informal meeting of Ministers for Industry on 13 January
- 8 - STEEL : Washington to suspend application of trigger prices scheme
- 9 - E.E.C./INDIA : 1st meeting of economic and trade cooperation Joint Committee
- E.E.C./E.F.T.A. : concertation in connection with E.E.C. trademark proposals
- FISHERIES : difficulties between E.E.C. and Norway overcome
- 10 - FRANCE/PORTUGAL : 1st meeting of "enlargement" bilateral committee
- INTERNATIONAL TRADE : Key Biscane meeting between E.E.C./U.S.A./ Japan/Canada
- SWEDEN : record deficit for Swedish budget
- 11-12 - A.C.P./E.E.C.: Court of Auditors' report on functioning of E.D.F. in 1980
- 13-14 - COMPANY LAW : Commission's intentions regarding certain aspects of E.E.C. harmonisations
- 14 - ENVIRONMENT : application of E.E.C. Directive on protection of wild birds
- COMPETITION : Commission attitude towards fairs and exhibitions
- 15 - SOCIAL FUND : revision discussed in S.F. Committee
- COMMON MARKET : Greek legislation on imported spirits still being studied
- 16 - CONSUMERS : B.E.U.C. against tendency to abandon E.E.C. regulations
- AGRICULTURE : Mr Thorn's policy for milk
- AGRICULTURAL NEWS
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 297

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JANUARY 1982

FB/FLUX (com.)	41.6056	US DOL	1.07466
FB/FLUX (fin.)	46.5330	SF	1.98243
DM	2.44432	PESETA	105.263
HFL	2.67860	SKR	6.00415
POUND ST	0.567105	NKR	6.27013
DKR	7.97637	CAN DOL	1.27670
FF	6.19866	ESCUDO	70.7129
LIRA	1307.06	AUS SCHILLING	17.1194
IRL POUND	0.691770	FIN MARK	4.70810
DRA	62.5132	YEN	239.596
		AUSD	0.958922
		NZLD	1.31169

Degree of divergence of BF : +59 (75 being the threshold of divergence)



I EDITORIAL: Parliament's objectives in the second half of its legislative period

2 SUMMARY

POLITICAL DAY

3-4 Poland: Special N.A.T.O. Council depllores Soviet support for repression and plans national retaliatory measures

4 E.P.: Mr. Bangemann confirmed as head of Liberal group - "missile" negotiations reopened in Geneva - Anniversary of Treaty of Rome: Congress of European Socialist Movement - EP/National Parliaments: "Crocodile Club" resolution - Poland: end of Czyrek's Moscow visit; Succession to Walesa open ?

GENERAL INFORMATION

5 E.P. agenda of plenary session 18-22 January in Strasbourg

6 E.E.C./SPAIN: Spanish policy line on achievement of customs union  
 E.E.C./TURKEY: Thorn-Turkmen meeting

7 STEEL: complaints on unfair competition from 8 American companies  
 INTERNATIONAL TRADE: Mr. Brock's declarations

8 INVESTMENTS; Mr. Eyskens requests European investment space  
 POLISH DEBT: continuation of talks

9 NATURAL GAS: Decrease in consumption and production in E.E.C.  
 TRANSPORT: U.N.I.C.E. concerned about E.E.C. failure to act  
 10 ECONOMY: E.C. economic policy criticised by Cambridge economists  
 POLAND: Refusal to receive delegation of European trade unions  
 A.C.P./E.E.C.: Italy's delay in ratification of Zimbabwe's accession.

II-12 ENVIRONMENT: guidelines of E.I.B. finance policy, according to E.E.B.

I2 EURATOM/U.S.A.: cooperation in radioactive waste.  
 ENVIRONMENT: Commission replies to Q.s No.s 995/81 Mr. Muntingh and I087/81 from Lord Catherwood.

I3-I4 E.E.C./A.C.P.: Commission replies to criticisms of Court of Auditors' report.

I4 FOOD AID: Commission guidelines on division of special aid from E.E.C. to less developed countries.

I5 AGRICULTURE: Commission report on E.E.C. research programmes (1979-1980)

I6 ECONOMY: drop in E.E.C. consumers' confidence during October poll  
 FINANCIAL AND ECONOMIC INFORMATION

I7-I8 ECONOMIC INTERPENETRATION

VALUE OF THE E.C.U. ON 12 JANUARY 1982			
FB/FLUX (con)	41,6340	USD	1,06699
FB/FLUX (fin)	46,8143	SF	1,98332
DM	2,44181	PTA	105,387
HFL	2,67708	SKR	5,99543
UKL	0,567247	NKR	6,25150
DKR	7,97256	CAD	1,27036
FF	6,2034-	ESC	70,9016
LIRA	1309,73	OS	17,1466
IRL	0,692178	FMK	4,70330
DRA	62,7018	YEN	238,259
		AUSD	0,953778
		NZLD	1,30759

Degree of divergence of BF: +62 (75 being threshold of divergence)



- 2 -

- 1 - **EDITORIAL**: Europe and the Great Challenges of the Time, the "Obligation to Exist"
- 2 - **SUMMARY**:  
**POLITICAL DAY**
- 3 - **Meetings/Mr. Tindemans with Mrs. Flesch and Mr. Colombo and Mr. Cheysson**: Economic and Political Problems - E.P. Mrs. Veil receives Mr. Tindemans and Mr. Turkmen. **Poland**: Martial Law to be Lifted?
- 4 - **Denmark**: Program of New Government - **Communist Parties**: Mr. Berlinguer in favor of a "third way" - **Namibia**: London meetings of Mr. Crocker - Middle East: Mr. Haig in Cairo - **El Salvador**: Operation against Guerillas - **E.E.C. Reform**: Copenhagen conference with Mr. Ersoff.

**GENERAL INFORMATION**

- 5 - **INDUSTRY**: Meeting of Ministers of the Ten
- 5/6 - **E.E.C. REFORM**: Several Difficulties in Reopening of Negotiations Between Foreign Ministers
- 7 - **E.E.C./EGYPT**: Cooperation Committee 16/17 January in Cairo  
**E.E.C./ISRAEL**: Cooperation Committee
- 8 - **E.E.C./NON-ALIGNED DEVELOPING COUNTRIES**: Financing to Bangladesh and Indonesia  
**E.E.C./TURKEY**: No Commission Initiative on New Financial Protocol  
**FRANCE/SPAIN**: Agricultural "Enlargement" Consultations  
**E.E.C./YUGOSLAVIA**: Negotiations on "Greece Protocol" on Cooperation Agreement
- 9 - **AGRICULTURE**: Commission Reply to Question 1247/81 from Mr. Martin (CAP COST)
- 9/10 - **AGRICULTURE**: Cost of Exemptions from Community Preference estimated by France at 4 million ECU's
- 10 - **BUTTER SHIPS**: Commission is to Invite Germany to Abolish Them Within a Period Still to be Fixed - Initial Guidelines on Tax Free Shops
- 11/12 - **E.E.C./THIRD WORLD**: Court of Auditors Confirm Criticism of Food Aid
- 12 - **COURT OF JUSTICE**: National Law Condemned by the Court as Directly Inapplicable (Alcohol Advertising)  
 -Confrontation between UK and Airlines in Lord Bethell/  
 EEC Commission Trial
- 13/14 - **TRANSPORT**: U.N.I.C.E. Fears Development of E.E.C. Transport Policy Towards Dirigism and "Traffic Sharing"
- 15 - **COAL**: Financial Situation of Community Coal Industry Still Unsteady
- 16 - **SOCIAL FUND**: S.F. Committee Could Not Give an Opinion, Lacking a Quorum  
**NUCLEAR POWER**: Go-Ahead for Construction of Plant for the Reprocessing of Irradiated Uranium in West Germany  
**STEEL**: Seminar on Quality Standards  
**SCRAP IRON**: Composite Price: 84.50 D/T

17/18 **ECONOMIC INTERPENETRATION**  
**VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 JANUARY 1982**

FB/FLUX(com)	41.5348	USD	1.07021
FB/FLUX(fin)	46.7628	SF	1.98042
DM	2.44061	PTA	105.127
HFL	2.67285	SKR	5.99478
UKL	0.570322	NKR	6.25002
DKR	7.96343	CAD	1.27376
FF	6.19972	ESC	70.9014
LIRA	1307.80	OS	17.0912
IRL	0.690903	FMK	4.69929
DRA	62.4949	YEN	238.817
		AUSD	0.956825
		NZLD	1.31153

Degree of divergence of BF: +56 (75 being threshold of divergence)



# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No 3288 (n.s.)  
Friday  
15 January 1982  
30 year

-2-

1 - EDITORIAL : The Ten and the Mandate : "Globality" must not operate in contrary direction

2 - SUMMARY

## POLITICAL DAY

3 - E.P. : the Liberal Group wants another debate on Poland - Poland : before the Bundestag, Mr Schmidt confirms Soviet responsibility in Polish events - Sinai : European Peace-keeping force

4 - World Hunger : Mr Thorn and Mr Pisani receive a delegation of demonstrators - Voting Rights for European citizens residing in countries other than that of their nationality - Middle East : after Cairo, Mr Haig in Jerusalem

## GENERAL INFORMATION

5 - EEC RESTRUCTURING : Foreign Affairs Ministers begin 3rd phase of negotiations

6 - INTERNATIONAL TRADE : opening of informal talks between EEC/USA/Japan/Canada

- E.E.C./Poland : Polish authorities plan to import 2.5 million tonnes of cereals from France and West Germany

7/8 - INDUSTRY : Joint declaration of Ministers of the "Ten"

8 - STEEL : Thyssen to lose 1 000 jobs in 3 years

9 - E.E.C./THIRD WORLD : Proposals prepared by Mr Pisani on mining policy

- NORTH-SOUTH DIALOGUE : American reservations persist

- A.C.P./E.E.C. : Attempts to smooth over differences on sugar guarantee price

10 - E.E.C./PORTUGAL : Mr Pinto Balsemao to visit capitals

- E.E.C. /EASTERN COUNTRIES : Commission's reply to WQ n.907/81 from Mr Cousté

11 - FISHERIES : New market organization for fish comes into force 1 June 1982

E.A.G.G.F. projects in Italy, Ireland, Denmark and U.K.

Obstacles to E.E.C./Canada agreement

12 - AGRICULTURE : Commission explanation regarding after-effects of wine war between France and Italy (replies to WQs)

13 - COMPETITION : UNICE supports E.E.C. draft regulation on application of competition rules to shipping

- COMMON MARKET : Mr Narjes warns against return of nationalistic and protectionistic ideals

14 - E.E.C. DATA : Commission reply to WQ n.1034/81 from Mr Fullet (accessibility of data to the public)

- TAXATION : Extension of second stage of harmonization of tobacco products

15 - CONSUMER PRICES : Slight increase in O.E.C.D. in November 1981

- DEVALUATION OF THE ICELANDIC CROWN

- BELGIUM : Measures on salary costs

- E.I.R.B. : Indices, Six 130.05; Nine 85.82

- ECONOMIC INFORMATION

16 - INNOVATION : E.F.T.A. Survey among industrialists and trade unionists

- ECONOMY : American industrialists lose confidence

17 - ECONOMIC INTERPENETRATION

§ SUPPLEMENT : Index no 105

## VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JANUARY 1981

FB/FLUX (com)	41.4742	USD	1.05970
FB/FLUX (fin)	46.3621	SF	1.97667
DM	2.22440	PTA	105.091
HFL	2.67258	SKR	5.96826
UKL	0.569887	NKR	6.21835
DKR	7.97958	CAD	1.26539
FF	6.20033	ESC	70.6823
LIRA	1307.68	OS	17.0824
IRL	0.689463	FMK	4.68337
DRA	62.4537	YEN	238.593
		AUSD	0.950664
		NZLD	1.30586

Degree of divergence of the BF: (75 being threshold of divergence)

L



- 1 -EUROPEAN LIBRARY  
 2 -SUMMARY  
**POLITICAL DAY**  
 3 -European Union: Mr. Jonker's draft treaty has been approved by the E.E.P. *ST*  
 The Liberals request a European security policy *Et*  
 -Political Cooperation: Can Spain's and Portugal's membership procedure be *AM*  
 accelerated? Spain: Renewal of high military command *JL*  
 4. -E.P.: Negotiations for the presidencies of the commissions - Mr. Chambeiron  
 the candidate of Communist group - Socialist group receives a delegation  
 from the Austrian Socialist group - Middle East: End of Haig's visit -  
 vote tonight in U.N. - Turkey: Council of Europe delegation returns home -  
 Prize for "European Journalist": to Clara Meyers and Pablo Sebastian

**GENERAL INFORMATION**

- 5 -RESTRUCTURING OF E.E.C.: Friday evening the Ten were still seeking a compro-  
 mise on questions of budget and milk  
 6 -AGRICULTURAL COUNCIL: Presentation of Commission's price proposals for 82/83  
 -CAP REFORM: Meeting between Mr. Dalsager and unions  
 7/8 -E.M.S.: Possibility of short-term improvement examined by Commission  
 9 -OIL BULLETIN: state of prices on 4 January 1982  
 -E.E.C./BRAZIL: Community participation in financing iron ore mining in Carajas?  
 -E.I.B.: Bond issue for 100 million Swiss francs  
 10 -ANTIDUMPING: EEC inquiry concerning aluminum foil for household use in  
 Austria, East Germany, Hungary, and Israel  
 -E.E.C./INDIA: Mr. Haferkamp's programme in India  
 -JAPAN: decrease in imports in 1981  
 -ECONOMIC AND FINANCIAL NEWS  
 11 -COURT OF JUSTICE: -"Special birth loans" granted to all EEC citizens living  
 in West Germany  
 -Appeal of Michelin/Netherlands against Commission's verdict  
 -First appeals against 1982 steel quotas  
 -Greek cotton manufacturers attack French safeguarding  
 clause  
 12 -E.P.: (Plenary session 18 to 22.1): Deleau Report  
 13 -AGROMONETARY: MCA unchanged  
 -AGRICULTURE: Mr. Ertl's resignation at the end of 1984?  
 -RESTRUCTURING OF E.E.C.: Mr. Genscher's compromise proposal on budgetary  
 questions ("English problem")  
 14 -FUSION: 1982-1986 programme to be approved by Council in March  
 15 -TAXES: OECD study on income tax brackets  
 16 -SOCIAL: Priorities of Belgian presidency of E.E.C.  
 -E.E.C. BUDGET: Increase of West German payments criticized by Bundesbank  
 -NUCLEAR: Colloquia and seminars of I.A.E.A.  
 17 -CALENDAR of principal European activities next week  
 18 -**ECONOMIC INTERPENETRATION**

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 JANUARY 1982**

FB/FLUX (com.)	41.6443	PESETA	104.971
FB/FLUX (fin.)	46.4191	SKR	5.98344
DM	2.44378	NKR	6.23069
HFL	2.67455	CAN DOL	1,26773
POUND ST	0.566412	ESCUDO	70.7718
DKR	7.97685	AUS SCHILLING	17.1187
FF	6.20623	FIN MARK	4.69508
LIRA	1309.62	YEN	237.572
IRL POUND	0.688756	AUSD	0.950067
DRA	62.6259	NZLD	1.30676
US DOL	1.06344		
SF	1.96311		

Degree of divergence of BF: +62 (75 being the threshold of divergence)



- 1 EDITORIAL: "Temporary stalemate on the Mandate: contradictions and miscalculations"
- 2 SUMMARY
- POLITICAL DAY
- 3 -Political Cooperation : special enlarged meetings with Spain and Portugal - CSCE in Madrid : Tindemans to speak on behalf of the "Ten" on Poland - Genscher/Colombo Plan : 1st meeting of "Schoutheete Group" tomorrow - Poland : stalemate situation; optimistic announcements but no new events; tomorrow, COCOM meeting to discuss sanctions
- 4 -Palestinian refugees: Mr Rydbeck (UNWRA) talks with Mr Pisani - Colloquium of European Institute of Public Administration - Belgium: the government has obtained "special powers" - France : the opposition wins four elections - Middle East : Israel still hesitant regarding European participation in Sinai Peace-keeping force

*Handwritten initials: ST, EV, AM, JL*

GENERAL INFORMATION

- 5-6-7 E.E.C. RESTRUCTURING : Resumption of negotiations by Foreign Affairs Ministers on 25 January
- 7 AGRICULTURAL PRICING : Commission delays its proposals  
 E.P. : opening of plenary session
- 8 FINANCE : unofficial Versailles meeting between five Western powers  
 "ENGLISH PROBLEM" new financings from EEC budget for public works in U.K.  
 FRANCE : government to go ahead with nationalizations
- 9 INTERNATIONAL TRADE : E.E.C., U.S.A., Japan and Canada for safeguarding of freedom in international trade
- 10 E.E.C./YUGOSLAVIA : conclusion of negotiations on "Greece Protocol"
- 11 FISHERIES : The Commission contests a series of national aids in Germany, Belgium, France, Italy and U.K.
- 12 E.E.C./EASTERN COUNTRIES: position of importers of electric motors against introduction of anti-dumping proceedings  
 TRADE POLICY : safeguard measures (Art 115)
- 13 COAL : reduction in French imports  
 O.E.C.D. : manual on testing of chemical products  
 NETHERLANDS GAS : Netherlands refuse timetable drawn up by Community
- 14 ECSC APPROPRIATIONS : interest subsidies for 1982
- 15 E C O N O M Y : in the view of Mr Clausen, President of the World Bank, an eight-pole economic network is needed
- 16 ROAD TRANSPORT : Commission in favour of simplification of procedures at intra-community frontiers  
 SOCIAL SECURITY : extension of EEC system for self-employed workers comes into force on 1 July 1982  
 SOCIAL : official visit of Mr Richard to Greece  
 ENVIRONMENT : "International Water Tribunal" in Amsterdam in April 1983
- 17 MISCELLANEOUS NEWS ITEMS FROM LST WEEK
- 18 ECONOMIC INTERPENETRATION
- § SUPPLEMENT - EUROPE SELECTED STATISTICS

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 JANUARY 1982

FB/FLUX (com)	41.6468	PESETA	104.963
FB/FLUX (fin)	46.1067	SKR	5.97509
DM	2.44336	NKR	6.21263
HFL	2.67646	CAN DOL	1.26559
POUND ST	0.566283	ESCUDO	71.1043
DKR	7.97807	AUS SCHILLING	17.1253
FF	6.20998	FIN MARK	4.67627
LIRA	1307.28	YEN	238.284
IRL POUND	0.691568	AUSD	0.949820
DRA	62.6024	NZLD	1.30338
US DOL	1.05810		
SF	1.96383		



- I - EDITORIAL: Taboos which deserve no respect
- 2 - SUMMARY
- POLITICAL DAY
- 3 - 5 - Constitutive plenary session of the E.P.:  
 - Opening address by Mrs. Weiss - what Mr. Pannella would do if he were President  
 - Election of President: no result before tonight
- 5 - Belgian Presidency : in favour of action programme for effective E.E.C. boost
- 6 - British Labour Press Conference: "lobbyist" activities, Ireland etc..  
 - Belgian Council Presidency: European Movement motion - Portugal: dispute between President and Assembly? - Finland : Mr. Koivisto assured of election - France : attack on "Super Phenix" Breeder
- GENERAL INFORMATION
- 7 - E.E.C. BUDGET 1982: Member States are requested to make payments requested by European Commission
- 7-8 - AGRICULTURAL COUNCIL: Ministers give up price talks
- 9-10 - E.E.C./POLAND: Commission reply to W.Q.II00/8I from Mr. Beyer de Ryke (supplies of food)
- 10 - E.E.C./U.S.S.R: Provisional anti-dumping on mechanical bracelet watches  
 - E.E.C./U.S.A. close of anti-dumping procedure on catalysers
- 11 - E.E.C./JAPAN: Japanese trade surplus for 1982 progressing; drop in car exports  
 - E.E.C./TAIWAN: Textile limitations in Benelux and Ireland  
 - TRADE POLICY: E.E.C. measures
- 12 - AGRICULTURE: - Development of prices in 3rd quarter of 1981 - O.S.C.E.
- 13 - 14 - Annual report on agriculture situation in E.E.C.
- 14 - Increase in funds for fight against cattle disease requested by Agriculture Committee of E.P.
- 15 - INNOVATION: Potential and difficulties of S.M.E.s
- 15 - 16 - RAW MATERIALS: E.E.C. interests strongly represented in preparation and use of polymetallic nodules in the sea.
- 17 - 18 - ECONOMIC INTERPENETRATION
- SUPPLEMENT: EUROPE Brief notes: ITALY. N.736

*Handwritten initials:*  
 JT  
 Et  
 ANA  
 JL

k

VALUE OF EUROPEAN CURRENCY UNIT ON 19 JANUARY 1982

B/LFR (con)	41.6463	SFR	1.96925
B/LFR (fin)	46.6423	PTA	104.944
DM	2.44460	SKR	5.99527
HFL	2.67703	NKR	6.23893
UKL	0.564243	CAD	1.27546
DKR	7.98301	ESC	71.0135
FF	6.21755	OS	17.1202
LIT	1309.13	FMK	4.69629
IRL	0.692372	YEN	239.757
DRA	62.7313	AUSD	0.958110
USD	1.06868	NZLD	1.31206

Degree of divergence of BF : + 59 (75 being the divergence threshold)



- I EDITORIAL: Piet Dankert President of European Parliament
- 2 SUMMARY
- POLITICAL DAY
- 3 - 6 Constitutive plenary session of European Parliament: Dankert elected President of E.P. - 2 last rounds of voting - initial reactions - Declaration by new President - Election of 12 Vice-Presidents
- 6 Poland and other subjects discussed in Political Committee  
 President Reagan deplores situation and threatens sanctions -  
 Difficulties regarding gas pipeline - other measures
- GENERAL INFORMATION
- 7 E.E.C./POLAND: replacement of low-priced food supplies in humanitarian aid
- 7 - 8 FARM PRICES: First unofficial reactions of member States
- 8 EUROPEAN COMMISSION: Mr. Frisch Director General for development
- 9 E.E.C./ SPAIN: Technical meeting between Mr. Bassols and E.E.C. officials  
 E.E.C./U.S.A.: Dinal anti-dumping duty on phenol
- FINANCIAL AND ECONOMIC INFORMATION
- 10 E.E.C./AUSTRALIA&NEW ZEALAND: Official visit of Mr. Thorn  
 E.E.C./ SENEGAL: President Abdou Diouf at European Commission
- 11 FISHERIES: "Ten" agree to respect T.A.C.s proposed by E.E.C. until 31. March  
 E.I.R.B-Indices: Six:131.56 - Nine:87.71  
 SCRAP IRON: composite price : 84.50 D/T
- 12 COURT OF JUSTICE: conclusion of Becker decision  
 ECONOMIC AND SOCIAL COMMITTEE: agenda for plenary session(27-28.1)  
 PUBLIC ENTERPRISES: Mr. Boiteux(E.D.F.) President of C.E.E.P.
- 13 E.C.S.C. LOAN: commitments for 185 million DM  
 COAL: slight decrease in intracommunity trade  
 go-ahead for 1981 aids.
- 14 E.C.S.C. TRANSPORT: modification of E.C.S.C./Austria agreement  
 ENERGY: strengthening of price policy by the "Ten"
- 15 EDUCATION: E.E.C. Short-Study loans  
 STRIKES: decrease in the world  
 AGRICULTURE: F.I.D.A. contribution of 1.1 billion dollars  
 F.R.G.: towards a 6/7 billion DM employment programme
- 16 CONSCIENTIOUS OBJECTORS: preparation of report by E.P. Studies by  
 Quaker Council and Council of Europe
- 17 - 18 ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 JANUARY 1982

FB/FLUX(CON)	41.6338	USD	1.06107
FB/FLUX(FIN)	46.5227	SFR	1.97115
DM	2.4456	PTA	104.887
HFL	2.68027	SKR	5.97808
UKL	0.563052	NKR	6.23379
DKR	7.99676	CAD	1.26819
FF	6.21894	ESC	70.7735
LIRA	1309.10	OS	17.1373
IRL	0.693058	FMK	4.68304
DRA	62.7146	YEN	238.794
		AUSD	0.952231
		NZLD	1.30626



- 1 - EDITORIAL: The future of the European civil service and the new Maastricht institute
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Plenary constituent session of European Parliament: - Election of the Questors' College - Mr. Barbi (It.) head of EPP group - Communist comments on election of Mr. Daenkert - Mr. Colla's proposal on right of initiatives for EP
- 4 - Poland: Day of solidarity on 30 January - Dangerous situation, says Reagan - Central America: A "democratic community" with three members - Council of Europe Assembly: Agenda for 25 to 29 January session in Strasbourg

GENERAL INFORMATION

- 5/7 - EP: Plenary session:  
 - Programme of Belgian presidency presented by Mr. Tindemans
- 8 - AGRICULTURAL PRICES: Several important aspects of Commission proposals unresolved
- 9 - COURT OF JUSTICE: -Compatibility of Belgian legislation on minimal road transport prices with EEC regulations?  
 -"Michelin" arguments against condemnation of Commission
- FISHERIES: Steps to reduce deadlock on EEC/Canada agreement
- 10 - NEW WORLD ECONOMIC ORDER: Mr. Haferkamp on the importance of trade
- EEC OFFICIALS Mr. Biesheuvel stresses need for greater financial resources and more effective decision-making procedures
- 11/12 - MULTINATIONALS: Difficult debate in Economic and Social Committee next week
- 12 - STATISTICS: Revenue trends in EEC industry
- TEXTILES: Concern of British industry
- 13/14 - EEC/COMECON: de Clerq Report on priority for bilateral trade agreements
- 15 - STEEL: -Increased production of crude steel in 1981
- 16 -Anti-dumping complaint in US against imports of Japanese tubes  
 -Renewal of special steel sector in France
- ECONOMIC AND FINANCIAL INFORMATION
- 17/18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 21 JANUARY 1982

B/LFR (Con)	41.6425	SFR	1.96820
B/LFR (fin)	46.6753	PTA	104.972
DM	2.44599	SKR	5.98094
HFL	2.67958	NKR	6.22621
UKL	0.562228	CAD	1.26563
DRK	8.00042	ESC	70.8199
FF	6.21984	OS	17.1449
LIT	1311.28	FMK	4.68664
IRL	0.693060	YEN	239.163
DRA	62.8248	AUSD	0.954226
USD	1.06177	NZLD	1.30679

Degree of divergence of BF : +56 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3/4 - E.P. Plenary Session: -Poland: 30 January a "day of Solidarity"  
Turkey: EP requests suspension of financial aid - Members of Nea  
Demokratia join EPP group - Constitutional reform of EEC: work of  
 new Institutional Committee begins next Wednesday  
 4 - Middle East: Arabs and occupation of Golan Heights - Israeli-Egyptian  
 progress concerning Sinai - Poland: "harmonization" seems more like  
 a step backward

GENERAL INFORMATION

- 5 - RESTRUCTURING OF EEC: Last-chance meeting of foreign ministers under  
 30 May Mandate  
 5/6 - "GENERAL" COUNCIL: Agenda of 26 January meeting  
 7 - E.E.C./JAPAN: - Tokyo to give its response to priority requests by  
 E.E.C. during high-level consultations (25-29 Jan.)  
 8 - E.E.C./SENEGAL - Statements by President Abdou Diouf and Mr. Pisani  
 - E.E.C./PORTUGAL - Visit by Mr. Pinto Balselmo to Brussels  
 9 - E.P. Plenary Session  
 - Belgian presidency: Mr. Tindemans explains his position on various  
 matters  
 - Cattle diseases: Commission's proposal approved by E.P.  
 - Dangerous substances: E.P. favors common action on transport  
 - Common Market: EEC system of temporary imports  
 10 - GREECE: Visits of Mr. Richard and Giolitti  
 11 - AGRICULTURE: -Mr. Dalsager's ideas on prices and CAP  
 12 -Eurostat data on EEC harvests in 1981  
 -US action against "EEC subsidies" of wheat?  
 13 - OIL BULLETIN: Price situation on 11.1.82  
 - STEEL: - French steel industry in 1981  
 - Agreement between Arbed and USSR signed  
 - Problems between ECSC and USA  
 14 - DISCOUNT RATE: Concentrated efforts to lower rates?  
 - EUROPEAN BANK: 250 billion DM bond issue  
 15 - ECONOMY: results of December 1981 survey of EEC heads of industry  
 - UNEMPLOYMENT: More than 10 million unemployed at the end of 1981  
 16 - CREDIT INSTITUTIONS: Ideas of savings banks on harmonization of laws  
 - TRANSPORT: Assembly of Council of Europe to develop rail and water trans  
 port  
 17 - CALENDAR of principal European activities of next week  
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JANUARY 1982

B/LFR (Com)	41.5617	SFR	1.95932
B/LFR (Fin)	46.6542	PTA	104.798
DM	2.44204	SKR	5.96664
HFL	2.67565	NKR	6.22498
UKL	0.566885	CAD	1.26547
DRK	7.98983	ESC	70.8698
FF	6.21066	OS	17.1180
LIT	1309.71	FMK	4.68239
IRL	0.682962	YEN	240.193
DRA	62.7909	AUSD	0.955272
USD	1.06093	NZLD	1.30785

Degree of divergence of the Belgian franc : +54 (75 being the threshold of divergence)



- 2 -

1 EDITORIA L: Relaunching the Community: only antidote to "archo-economics"

2 SUMMARY

POLITICAL DAY

3 Poland: General Jaruzelski announces progressive lifting - subject to conditions - of martial law - West develops its pressure on Poland and U.S.S.R. - President Mitterrand in Israel; Mr. Cheysson's declarations

4 Terrorism: new measures recommended by Council of Europe against terrorism-Communists: conciliatory divorce or separation between Moscow and Rome?- Britain: another Labour member emigrates to S.D.P. - Southern Africa: joint position of "front line" countries-President of Pakistan : in Paris after Rome-President of Egypt to visit Rome.

GENERAL INFORMATION

5 E.E.C./POLAND: Foreign Ministers have defined European position  
 RESTRUCTURING OF E.E.C.: No agreement among the 10

6 NATURAL GAS: Signing of Franco/Soviet agreement is criticised  
 E.E.C./INDIA: First meeting of Joint Committee on New Agreement

7 TEXTILES: Problems after formal E.E.C. approval of M.F.A. extension

8 E.E.C./JAPAN: Mssrs. Davignon and Kurihara on research cooperation  
 Limitation of indirect automobile imports into Italy  
 Opening of high-level talks

9 A.C.P./E.E.C. Opening of meeting of joint committee in Zimbabwe

E.E.C./PORTUGAL: Mr. Balsemao insists that his country's membership not be linked to that of Spain's

10 E.E.C./YUGOSLAVIA: Trade

E.E.C./CHINA: Textile limitations

11 TRADE POLICIES: Exceptions to free circulation in the Community

STEEL: Negotiations concerning renewal of arrangements

Washington invites to talks concerning anti-dumping  
 New orders placed in October 1981

12 E.E.C./U.S.A.: Differences concerning C.A.P. could worsen

SUGAR: E.E.C. negotiating its membership in World Agreement

E.E.C./CANADA: Seeking a fisheries compromise

13 AGRICULTURE: Meeting of Agriculture Committee of E.P. in Berlin

Responses of Commission to w.q.nos 1073/81 of Mr. Castel,  
 1345/81 of Mr. Poirier, 1188/81 and 1189/81 of Mr. Diana,  
 872/81 of Mr. Davern, and 621/81 of Mr. Notenboom

14 AGRO-MONETARY: M.C.A.s unchanged

AGRICULTURE: C.O.P.A. talks to E.P. political groups

ASSILEC concerns

15 FINANCES: Salomon Brothers study of large borrowers in 1981

UNEMPLOYMENT: Situation in E.E.C. up until December 1981

E.E.C. AID: Aid to E.E.C. citizens affected by weather conditions

16 NUCLEAR: First Community certificate for nuclear reference materials

ASBESTOS: E.T.U.C. denounces "hypocrisy" of European Commission.

UNIONS: Vast campaign for employment of young people in 1982 by E.T.U.C.  
 Youth

17 MISCELLANEOUS NEWS of last week

18 ECONOMIC INTERPENETRATION/ SUPPLEMENT - EUROPE Weekly selected statistics

ECU: Divergence BF +45 (75 threshold of divergence) | EUROPE Brief notes - Italy.

FB/FLUX(con)	41.5090	UKL	0.563960	IRL	0.694934	PTA	104.258	ESC	70.6091	AUS	0.947808
FB/FLUX(fin)	46.4354	DKR	7.99747	DRA	62.7258	SKR	5.96196	OS	17.1389	NZ	1.29896
DM	2.44460	FF	6.22544	USD	1.04761	NKR	6.21129	FMK	4.67287		
HFL	2.67822	L	1309.25	SFR	1.95296	CAD	1.25567	YEN	240.134		*





- 1 - EDITORIAL : Mandate in crisis; need to sort out the real problems  
 2 - SUMMARY

POLITICAL DAY

- 3 - POLAND and CSCE: The Ten have taken a position in Madrid and have informed Mr. Haig  
 - POLAND: Jaruzelski's speech makes no positive indications - Haig's attitude toward Gromyko a hard one  
 - QUARREL BETWEEN ICP and SCP - Firm response by Mr. Berlinguer  
 4 - E.P.: Mr. Gondicas unhappy about E.P.P. attitude on Turkey - Training of civil servants: The investment is worth it; summary of first colloquium organized by Maastricht Institute - Finland: Mr. Koivisto elected president - Egypt: Mr. Moubarak elected chairman of NDP - USSR: Mikhail Souslov dies

GENERAL INFORMATION

- 5-7 - RESTRUCTURING OF E.E.C.: Mr. Tindemans and Mr. Thorn explore possibility for compromise on "English problem"  
 7-8 - E.E.C. AND POLISH CRISIS: Council has adopted most orientations concerning aid to Poland, trade, and credits with U.S.S.R.  
 8 - 1982 BUDGET: Compromise reached by the Council  
 9 - A.C.P./E.E.C.: EEC agrees to raise price of A.C.P. sugar in the same proportion as that of European sugar  
 - TEXTILES: Special Council on 11 February  
 10 - E.E.C./CANADA: Fisheries difficulties surmounted  
 - AGRICULTURAL PRICES: Commission has begun deliberations  
 - COMMON MARKET: Worry by several member states concerning French measures to regain interior market  
 - BREAT BRITAIN: More than 3 million unemployed  
 11-12 - E.E.C. AND NATIONALIZATION: The Commission specifies its position (answers to Parliamentary questions  
 13 - COURT OF JUSTICE: Arguments of member states contesting Commission directive on "public undertakings"  
 14 - CAPITAL MARKETS: Report of the Bank for International Settlements for first half of 1981  
 - COURT OF JUSTICE: Can the Commission verify documents covered by legal privilege?  
 15 - STEEL: Half-year tariff measures for first half of 1982  
 - SCIENTIFIC RESEARCH: 4 pilot projects retained by Commission for production of methanol from biomass  
 - INFORMATION AND DOCUMENTATION: Call for offers on promotion of EURONET-DIANE network  
 16 - RESEARCH AND DEVELOPMENT: Economic and Social Committee sets objectives and priorities of E.E.C. policies  
 17-18 - ECONOMIC INTERPENETRATION  
 - SUPPLEMENT: EUROPE BRIEF NOTES: Belgo-Luxembourg Economic Union

VALUE OF EUROPEAN CURRENCY UNIT ON 26 JANUARY 1982

B/LFR (Con)	41.5278	SFR	1.95392
B/LFR (Fin)	46.4760	PTA	104.168
DM	2.4444	SKR	5.96297
HFL	2.67724	NKR	6.22368
UKL	0.564240	CAD	1.25322
DKR	8.01130	ESC	70.5832
FF	6.22420	OS	17.1745
LIT	1308.25	FMK	4.67064
IRL	0.694679	YEN	240.046
DRA	62.9803	AUSD	0.949264
USD	1.04723	NZLD	1.30155

Degree of divergence of BF : + 47 (75 being the threshold of divergence)



-2-

S U M M A R Y

- 1 - EDITORIAL : Get to the root of things and build a brave Europe  
 2 - SUMMARY

P O L I T I C A L D A Y

- 3 - EUROPE/USA : President Martens to Washington in February - E.P. seat : Luxembourg confirms its position - E.P. : institutional committee begins work - Institutions : Mr Bangeman welcomes majority vote by Council - POLAND : TV programme in support with 12 heads of government taking part  
 4 - Electoral system for European elections : British Labour members opposed to Seitlinger Report - E.P. working headquarters : Mr Seal accuses - European edification : Conference of contemporary history professors - U.S.A. : Reagan speech on "state of the union"

G E N E R A L I N F O R M A T I O N

- 5 - 1981 BUDGET : Council to define position Friday  
 - ECONOMIC AND SOCIAL COMMITTEE : majority vote in favour of Vredeling Directive on multinationals  
 6 - AGRICULTURAL PRICES : Commission has adopted proposals for 1982/83  
 - E.E.C. and POLAND CRISIS : hardening of loan conditions in suspense following French reservation  
 7 - JAPAN : Saturday announcement of removal of various non-tariff barriers to imports, dixit Mr Abe  
 - E.E.C./PORTUGAL : according to Mr Martens, intracommunity difficulties should not hold up Portuguese entry  
 8 - E.E.C./CHINA AND CZECHOSLOVAKIA : Provisional anti-dumping on oxalic acid  
 - E.E.C./SPAIN : Fisheries agreement for 1982  
 - EMERGENCY AID : To Zaire, Angola, and the Namibian refugees  
 9 - FOOD AID BY E.E.C. : distribution of special aid to L.D.C.s  
 10 - ENERGY : Council again adjourns decision on demonstration projects  
 - AGRICULTURE : suspension by France of formal approval of E.E.C. quotas for young bovine animals and meat for processing  
 - AGRICULTURAL INFORMATION  
 11 - S T E E L : -certain Italian subsidies for steel industry contested by Commission  
 -social aspect and coking coal subsidies again sent to COREPER  
 12 -Situation on highly alloyed steel markets  
 - COKING COAL : postponement of extension of aids arrangements  
 - STEEL : -Agreement in principle between Mr Lambsdorff and European Commission  
 -New Chairmen for USINOR and SACILOR  
 - SCRAP : Composite price : 84.50 D/T  
 13 - COMPETITION : Commission reply to Written Question 1405/81 by Mr Battersby (exclusive trade agreements)  
 - COURT OF AUDITORS : President Mr Lelong describes Court's projects and clarifies extent and spirit of its criticisms  
 14 - REGIONAL FUND : Chambers of Commerce believe Commission proposal goes too far in direction of concentration  
 15 - DENMARK : O.E.C.D. report on the economic situation in Denmark  
 - ECONOMY : E.E.C. economic trends no 1/1982  
 16 - MERCHANT NAVY : slight overall rise in 1981  
 - MARITIME SECURITY : success of Paris conference  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 27 JANUARY 1982

B/LFR (Com)	41.5587	SFR	1.95629
B/LFR (Fin)	46.3659	PTA	104.095
DM	2.44338	SKR	5.98814
HFL	2.68348	NKR	6.25156
UKL	0.564449	CAD	1.26536
DKR	8.01651	ESC	71.3934
FF	6.21181	OS	17.1302
LIT	1310.20	FMK	4.68641
IRL	0.694649	YEN	241.582
DRA	63.0456	AUSD	0.959221
USD	1.06003	NZLD	1.31388

Degree of Divergence of the FB : +51 (75 being the threshold of divergence)

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- 1 EDITORIAL: The crisis - two simple but crucial questions.
- 2 SUMMARY
- POLITICAL DAY
- 3 Next summit of industrialised countries: 4-6 June in Versailles - Mr. Thorn  
opened Conference of Contemporary History Professors - Ireland: political  
crisis and dissolving of Parliament-
- E.P. - Project of one electoral system adopted by Political Affairs  
Committee - General Dozier liberated by Italian police.
- 4 Institutional Committee of E.P. - Communications of Mssrs. Jonker and  
Albertini
- GENERAL INFORMATION
- 5 FARM PRICES: Commission considers its proposals to be fair for producers,  
and for effects on cost of living and budgetary repercussions
- 8 Commission proposals totally unacceptable for C.O.P.A.
- 8 EMERGENCY AID: for Montserrat
- 8 CREDITS TO U.S.S.R: Commission proposes rise in interest rates
- 9 E.E.C./SPAIN: Membership negotiations
- E.C.S.C; SPAIN: First round of negotiations on renewal of arrangements  
 on steel exports.
- 10 STEEL: European attitude to American complaints  
 EURATOM/U.S.A.: Cooperation agreement on R & D in nuclear safety  
 E.E.C./BANGLADESH: Mr. Rahaman asks for increased food aid.  
 POLAND: First debts paid; resumption of coal exports
- 11/12 ECONOMIC AND SOCIAL COMMITTEE: Discussion on Vredeling Directive.
- 12 E.I.R.B.: Indices - Nine: 90.18, Six: 133.88
- 13/14 RAW MATERIALS: Assessment by E.P. External Relations Committee
- 14 FOOD AID by E.E.C.: 1982 programme proposed by Commission
- 15 REGIONAL POLICY: New E.R.D.F. aids. 1982 budget: F.R.G. accepts compromise
- 16 E.I.B.: Loans to Ireland (development of tourism)  
 WORLD BANK: I.D.A. obliged to reduce aid in 1982.  
 RETAIL PRICES: Rise of 0.7% and 12.2% in 1981 in E.E.C.  
 W.GERMANY: Trade surplus of D.M. 28 billion in 1981.
- 17/18 ECONOMIC INTERPENETRATION
- Uniapac: Comments on encyclical " Laborem Exercens"

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 28/1/82			
BF (con)	41.5684	USD	1.05130
BF (fin)	46.0732	SFR	1.95174
DM	2.44648	PTA	104.263
HFL	2.68239	SKR	5.97769
UKL	0.561591	NKR	6.21002
DKR	8.01983	CAD	1.25893
FF	6.22054	ESC	70.8050
LIT	1311.76	OS	17.1519
IRL	0.695994	FMK	4.68143
DRA	63.1200	YEN	242.482
		AUSD	0.955466
		NZLD	1.30791

Degree of divergence of BF: +40(75 being threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No. 3299 (n.s.)  
Saturday  
30 January '82  
30th year

-2-

- 1 - EUROPEAN LIBRARY  
2 - SUMMARY

## POLITICAL DAY

- 3 - E.P.: Bureaux of Committees are formed - Political Committee: Tindemans report on Poland, Mr. Rumor satisfied with report on electoral system
- 3 - 4 - Institutional Committee: Process for drawing up new Treaties begun -
- 4 - Mr. Gaston Thorn received by Latin American Ambassadors, Mr. Gaston Thorn visited the President of the Court of Auditors - Poland: Soviet irritation with Western initiatives - Sinai: Acceptance of European participation.
- 4 bis - Turkey: Position of Assembly of Council of Europe - E.P. and Turkey - Statements by Mr. von Hassel and denials.

## GENERAL INFORMATION

- 5 - E.E.C. 1982 budget: Nine countries have announced their agreement with the Presidency's compromise
- GREECE AND E.E.C. TREATY: A memorandum at the end of February to explain the attitude of Papandreou government.
- 6 - E.E.C./TURKEY: Turkish request for meeting of Association Council
- E.E.C./SPAIN: Accession meeting - position on agricultural aspect
- 7 - E.E.C./ SPAIN : Disagreement on textile procedure for 1982.
- E.E.C./JAPAN : First Japanese measures to facilitate imports
- 8 - E.E.C. FOOD AID: -Details of 1982 Commission programme - Council decisions
- 9 - E.P. Committees: Budget: Mr. Jackson rapporteur for E.E.C. budget 1983
- External economic relations : relations with Japan, U.S.A., and Portugal.
- Legal affairs : Architectural heritage
- 10 - Economic and Monetary: Opposition to release of further tranche of N.C.I. - For the development of the E.M.S.
- 11 - RAW MATERIALS: Parliamentary report by Mrs. Moreau on supply prospects
- 12 - OIL BULLETIN: Prices on 18 January
- AGRICULTURE: Objective of the Mediterranean co-operatives : to prevent "wars among the poor"
- E.E.C. measures against sheep fraud in Ireland
- 13 - ECONOMIC AND SOCIAL COMMITTEE: Community social action in the textile sector
- 13 - 14 - RESEARCH AND DEVELOPMENT: E.S.C. approves R & D programme for development
- 14 - E.F.T.A./PORTUGAL: Loans and donations from E.F.T.A. fund
- EXPORT CREDITS: E.E.C. extension (shipping)
- COURT OF JUSTICE: New action by Klöckner Werke
- 15 - STEEL: - Speeding up of reduction in E.E.C. steel industry labour force
- 16 - CONSUMER PRICES: 17 - CALENDAR: 18 - ECONOMIC INTERPENETRATION
- \$\$ - SUPPLEMENT : EUROPE/Documents No. 1186/87: Community Objectives

## VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 JANUARY 1981 (FOLLOWED BY JANUARY AVERAGE)

BF/LFR (com.)	41.6745	41.6068	US DOL	1.05934	1.06705
BF/LFR (fin.)	46.4786	46.3606	SFR	1.95395	1.96521
DM	2.44390	2.44422	PTA	104.292	104.894
HFL	2.68384	2.67897	SKR	5.99216	5.98910
UKL	0.561985	0.565267	NKR	6.22628	6.24905
DKR	8.01921	7.98858	CAD	1.26687	1.27195
FF	6.21992	6.21018	ESC	71.0818	70.8809
LIT	1311.46	1308.88	ÖS SCHILLING	17.1348	17.1288
IRL	0.695699	0.692237	FMK	4.68123	4.69645
DRA	62.9513	62.6924	YEN	241.816	239.433
			AUSD	0.969648	0.957043
			NZLD	1.31513	1.30993

Degree of divergence of BF: +59 (75 being the threshold of divergence)

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- 1 - EDITORIAL : "Soviet natural gas : not a bargain"  
 2 - SUMMARY

POLITICAL DAY

- 3 - After the Summit of the industrialized nations, a NATO Summit - "Let Poland Stay Poland" : American T.V. programme  
 4 - Sinai Peacekeeping Force : acceptance by Israel, satisfaction in Cairo - President Mubarak in Rome and Paris ; tomorrow in Washington - Golan/UN : Assembly procedures continue

GENERAL INFORMATION

- 5-6 - E.P. : agenda for plenary session (15 to 19 February 1982)  
 6 - EUROPEAN COMMISSION : Mr O'Kennedy on personal leave  
 - BUDGET 1982 : The Council adopted the "Presidency's compromise" by a majority  
 7 - COAL: New document from the European Commission  
 8 - SOCIAL FUND: Concern within the Fund Committee regarding innovations and envisaged by the Commission  
 9 - A.C.P./E.E.C.: Joint A.C.P./E.P. Committee preparing to adopt firm position on South Africa  
 10 - E.E.C./PORTUGAL: Modest optimism on the part of Mr. Balsemao after his round at the European capitals  
 - JAPAN: Formal adoption of measures designed to facilitate imports  
 - STEEL: 1981 American imports  
 11 - E.E.C./CHINA: Trade measures - cooperation prospects in the fields of trade, technology, and energy  
 11-12 - E.E.C./INDIA: Study on possibility for improving trade balance - Problem of investments  
 13 - AGRIMONETARY: MCA's unchanged  
 - WINES: Stir in France following freezing of imports from Italy  
 14 - COURT OF JUSTICE: CO.DE.MI. Costruzioni (Italy) attacked by Commission  
 Delhaize - GB - Inno-BM  
 - INDUSTRY: Delegation from Unilever to the Commission  
 15 - REGIONAL POLICY: E.E.C.: E.R.D.F. contributions for financial year 1981 total 1668.37 MECU  
 - LAW OF THE SEA: Negotiation on mining hard going  
 16 - FRANCE: OECD study on French economy  
 - AUSTRALIA: OECD annual study on Australian economy  
 17 - Miscellaneous news items from last week  
 18 - ECONOMIC INTERPENETRATION  
 §§ - SUPPLEMENT - EUROPEAN SELECTED STATISTICS

EUROPEAN CURRENCY UNIT - VALUE ON 1 FEBRUARY 1982

B/LFR (con)	41.6918	SFR	1.95115
B/LFR(fin)	46.3329	PTA	103.786
DM	2.44899	SKR	5.96716
HFL	2.68287	NKR	6.19896
UKL	0.559252	CAD	1.25263
DKR	8.02513	ESC	70.5827
FF	6.22558	OS	17.1575
LIT	1309.33	FMK	4.67036
IRL	0.696546	YEN	241.955
DRA	62.8092	AUSD	0.952667
USD	1.04412	NZLD	1.30401

Degree of divergence of the Belgian franc : +57 (75 being the threshold of divergence)



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- 1 EDITORIAL: Development aid: towards a "European" conception?
- 2 SUMMARY
- POLITICAL DAY
- 3 - 4 The origins of Europe: witnesses to history and historians go back to the source(1)
- 4 Poland: Letter from Mr. Martens to Mr. Jaruzelski; - "LOT" planes prohibited - Greece! Mr. Papandreou visits Bonn and Mr. Van der Stoel in Athens - Belgium: Martens government obtained special powers
- GENERAL INFORMATION
- 5 - 6 BUDGET 1982: Mr. Tindemans presents Council decisions on Community budget 1982
- 6 FISHERIES: Commission asks Member States to suspend herring fishing, as TAC is used up
- E.E.C./BRAZIL: Mr. Neto discussed Carojas project with European Commission
- 7 ENERGY: Commission advocates promotion of investment in the field of rational use of energy
- 8 UNEMPLOYMENT: European Socialist Conference - Statements from Mr. Richard
- TRADE UNIONS: E.T.U.C. executive committee criticises inactivity of E.C.
- 9 E.E.C./A.C.P. - President of Council underlines progress in application of Lomé Convention.
- 10 TRADE POLICY: Safeguard measures in favour of France (art 115)  
 E.E.C./MACAO: Textile limitations in France  
 GENERALISED PREFERENCES: re-establishment of E.E.C. duty  
 LAW OF THE SEA: Commission communication to the Council on E.E.C. position
- 11 AGRICULTURE: 2nd annual report of G.A.T.T. on "World Market for Bovine Meat"
- AGRICULTURAL INFORMATION  
ECONOMIC AND FINANCIAL INFORMATION
- 12 E.P.; Committees - Youth and Culture - architectural heritage, youth exchange  
Agriculture - Mr. David Curry rapporteur on farm prices  
Women's rights - Problems in Third World
- 13 - 14 COURT OF JUSTICE: Conclusion of Advocate-General Slynn on protection of legal privilege
- 14 STEEL: Mr. Davignon reaffirms that approval of restructuring projects is subject to reduction of capacity
- 15 RESEARCH & DEVELOPMENT: 2nd Conference on assessment of results of Community programmes.
- 16 "DAVOS 82" : American proposal for trade negotiation
- 17 - 18 ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 FEBRUARY 1982

FB/FLUX (com)	41.6759	PTA	103.800
FB/FLUX (fin)	46.3066	SKR	5.96626
DM	2.44853	NKR	6.19051
HFL	2.68370	CAD	1.25590
UKL	0.559461	ESC	70.5525
DKR	8.00740	OS	17.2531
FF	6.22641	FMK	4.68269
LIRA	1310.11	YEN	241.648
IRL	0.696052	AUSD	0.950925
DRA	63.3412	NZLD	1.30107
USD	1.04060		
SFR	1.95965		

Degree of divergence of BF - +55(75 being threshold of divergence)



- 1 EDITORIAL: "That Turkey may return to democracy and to Europe"  
 2 SUMMARY  
POLITICAL DAY  
 3 Seat of the Institutions: Mr. Thorn on Luxembourg's chances  
 3 - 4 The origins of Europe: Conclusions of Colloquium(11)  
 4 C.S.C.E.-Mr. Tindemans will take the floor in Madrid on 9.2  
 U.S.A.-Visit of Mssrs. Martens and Tindemans - U.N. Assembly: Community  
 against annexation of Golan - Chancellor Schmidt: requests vote of  
 confidence from Bundestag - Turkey and Council of Europe; declarations  
 of Mr. Ecevit-Mr. Brezhnev is concerned...and Mr. Luns relatively optimistic

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GENERAL INFORMATION

- 5 - 6 E.E.C./U.S. continuation of contacts at Ministerial level (visit to Washington by Mssrs. Davignon, Dalsager, Haferkamp)  
 6 E.E.C./BRAZIL: cooperation prospects on Carajas project  
 WINE: Commission brings France to the Court of Justice  
 7 A.C.P./E.E.C: Joint Committee discussed theme of hunger in the world  
 (Ferrero report)  
 8 - Commission proposes that Stabex take exports from Dominican  
 republic to other A.C.P. States into account  
 - Special aid to Mauritania and the Seychelles  
 E.E.C./ALGERIA AND MOROCCO: Emergency aid  
 F.R.G.- anti-unemployment programme: annual economic report  
 E.I.R.B.- Six:134.79 - Nine:90.72  
 9 - 10 E.P.- Preparation of plenary session (15-19/12): E.E.C./U.S.S.R: Aigner  
 report  
 10 - Committees: Transport: preparation of case against Council  
 11 TRANSPORT: work of the European Commission on rail transport policy  
 BELGIUM: first set of economic measures  
 BELGIAN STEEL INDUSTRY: protocol agreement on financing of Cockerill-Sambre  
 12 JAPAN: revision of import quotas after Versailles economic summit  
 E.E.C./RUMANIA: provisional antidumping law on gas pipes

ECONOMIC AND FINANCIAL INFORMATION

- 13 COAL: main characteristics of the development of the coal economy in 1981  
 SCRAP IRON: composite price: 82.50/D/T  
 14 ELECTRICAL ENERGY: stagnation of consumption, increase in nuclear role  
 NATURAL GAS: Agreement between France and Algeria on liquified gas  
 15 TECHNOLOGY: call for bids from companies announced by Commission in the  
 field of micro-electronic technology  
 COURT OF JUSTICE: Belgium guilty of non-application of E.E.C. directive  
 16 AGRICULTURE: F.E.F.A.C. against E.C. intention to increase price of milled produce  
 15 NATURAL GAS: reply from Commission to W.Q.1384/81 from Mr. Key  
 SPACE: "Ariadne 4" programme of E.S.A./17-18 Econ. Interpenetration

EUROPEAN CURRENCY UNIT - VALUE ON 3 FEBRUARY 1982

B/FLUX (con)	41.7303	SFR	1.96627
B/LUX (fin)	46.5067	PIA	103.750
DM	2.44841	SKR	5.96731
HFL	2.68429	NKR	6.20194
UKL	0.558937	CAD	1.26092
DKR	8.01769	ESC	71.6454
FF	6.22498	OS	17.2200
LIT	1310.88	FMK	4.68890
IRL	0.694824	YEN	244.055
DRA	63.3077	AUSD	0.956836
USD	1.04745	NZLD	1.30768

Degree of divergence of the Belgian franc : +60 (75 being the threshold of divergence)  
 SUPPLEMENT: EUROPE Documents n. 1188 "E.C. Proposals for 82/83 Farm Prices."



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1 EDITORIAL : "Blackmail in the offing in Madrid ?"

2 SUMMARY

POLITICAL DAY

3 - Political Direction followed by Zimbabwe : Prime Minister Mugabe intends to consolidate peace but democracy will have to be organized within a single party - Israel, Syria, Jordan : visits by Lord Carrington - No support by Chancellor Schmidt for Mr Papandreu - Mubarak-Reagan talks : on a "Palestinian state"

4 - Labour Party and the EEC : Visit by Michael Foot to Brussels - Assembly of the Council of Europe : President de Areilza on working visit to Rome - WEU : Poland and nuclear arms in Europe - E.P. : Debate in Rome on electoral law - Apartheid : preparation of conference on Women and Apartheid to be held in Brussels

GENERAL INFORMATION

5-6 ENERGY : The Commission forwards proposals to the Council on coal, nuclear energy and investment for the rational use of energy

6 "ENGLISH PROBLEM" : steps by Lord Carrington for swift solution

INTERNAL MARKET : caution on part of Commission regarding French "reconquest" plans

7-8 A.C.P. / E.E.C. : broad consensus in Joint Committee on Southern Africa, world hunger, energy, sugar

8 E.E.C./JAPAN : according to Japanese authorities the measures taken open up possibilities for Western exporters

E.E.C./POLISH CRISIS : France has lifted reservation on stiffening of credit facilities for USSR

E.E.C./POLAND : Humanitarian aid of 8 million ECUs

9 E.E.C./SPAIN : Commission proposes 3 year transitional period for certain movements of capital

E.E.C./FAOE ISLANDS : 1982 fisheries agreement concluded

FISHERIES : U.K./Spain affair ?

10 COURT OF JUSTICE : Commission attacks Italy for tax discrimination on alcohol

WINES : Commission attacks France in Court of Justice : contents and objectives

11 STEEL : - First annual report on application of "aids code" adopted by Commission

- Beginning of hearings before International Trade Commission in Washington

EXPLOITATION OF SEA BED : negotiations underway among four "big" Western powers

12 STEEL : continued increase in iron ore dependence of EEC

13 EUROPEAN PARLIAMENT :-Preparation of plenary session (15-19 Feb)- Regional policy : Delmotte report

14 - Committees : Transport : Community road transport quotas, railway policy, summertime

Culture : to celebrate 25th anniversary of EEC Treaty

15 REGIONAL : For EEC policy on large urban centres

TOURISM : outline of proposal for EEC policy

NATURAL GAS : protests from Dutch horticulturalists

OIL BULLETIN : price situation on 25 January

16 "DAVOS '82" : Message from Prince Saud-Al-Faisal - Discussion on American policy of high interest rates - Mr Heath criticizes central banks

17-18 ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT - VALUE ON 4 FEBRUARY 1982

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B/FLUX (con)	41.7047	SFR	1.96426
B/FLUX (fin)	46.5924	PTA	103.585
DM	2.44960	SKR	5.96108
HFL	2.68488	NKR	6.18595
UKL	0.558656	CAD	1.25499
DKR	8.01352	ESC	71.3123
FF	6.22811	OS	17.1358
LIT	1309.13	FMK	4.66757
IRL	0.693574	YEN	243.138
DRA	63.0931	AUSD	0.952475
USD	1.04106	NZLD	1.30295

Degree of divergence of the Belgian Franc : +57 (75 being the threshold of diverger





- 1 EUROPEAN LIBRARY
- 2 SUMMARY
- POLITICAL DAY
- 3 Majority Vote: Mr. Genscher supports Mr. Seefeld and recalls German/Italian initiative mentioned by Mr. Colombo in Rome - C.S.C.E Conference: tactic to follow in Madrid not yet decided upon - West Germany: Chancellor Schmidt asks for confidence on both economic and foreign policies - Middle East : Israel rejects any appeal for founding of a Palestinian State
- 4 E.P.: Less interest on the part of the Media - political groups prepare for session - Mrs. Maryke Van Hemeldonck replaces Mr. Colla - European Socialist Movement : "Young people question Europe". Emile Noel European Prize: An association is founded - Chaire-Paul-Henri Spaak: 2 conferences by Alfred Grocer - European Press Prize and meeting of European Senate of Honour
- GENERAL INFORMATION
- 5 TEXTILES: Preparation of ad hoc session of Council
- 5/6 E.E.C./U.S.A. The Commission intends to speak very openly in Washington
- 6 E.E.C./ANGOLA, MOZAMBIQUE: Mr. Pisani's visit- FISHING: E.C. for conservation measures
- 7/8 COMMON MARKET: No elements which formally contradict free circulation of goods in the French plan to "reconquer the domestic market"
- 9 E.I.B. Financing for 97.5 million ECU in Italy
- 10 STEEL: Consultative committee of E.C.S.C. contests dumping accusations against European steel exports to U.S.A!  
 Hoesch/Krupp merger
- 11/12 COAL: Commission action on production, consumption, and imports of coal in the E.E.C.
- 13 AGRICULTURE: E.E.C. system of preferential imports for 1982  
 WINE: Oral question (with debate) to European Commission from Italian M.E.P.s
- 14 SOCIAL: Study of definitions of registered unemployed in E.E.C.  
 E.P.: Committees : Social affairs: report of Mrs. Squarcialupi  
 Agriculture: criticism by French Communists of Commission price proposals
- 15 COURT OF JUSTICE: Problem of free circulation of workers  
 TRANSPORT : Laker Airways granted to creditors  
 REGIONAL : Mr. Thorn at hearing of Mayors of large cities  
 LAW OF THE SEA: Confirmation of 4-way agreement on exploration of sea-bed
- 16 BENELUX: 25th common report of Belgian Luxembourg and Dutch governments
- 17 CALENDAR of principal European activities during the next week
- 18 ECONOMIC INTERPENETRATION

*[Handwritten signatures and initials: JL, AM, etc.]*

VALUE OF EUROPEAN CURRENCY UNIT ON 5.2.82

BF (con)	41.7062	USD	1.04638
BF (fin)	46.6164	SFR	1.96302
DM	2.44561	PTA	103.833
HFL	2.68450	SKR	5.97694
UKL	0.561214	NKR	6.19459
DKR	8.02053	CAD	1.26131
FF	6.22075	ESC	71.6773
LIT	1309.34	OS	17.1607
IRL	0.695041	FMK	4.67420
DRA	62.8981	YEN	243.441
		AUSD	0.956125
		NZLD	1.30716

Degree of divergence of BF = +61 (75 being threshold of divergence)

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- 1 - EDITORIAL: The "English problem": a practical but rapid solution
- 2 - SUMMARY
- POLITICAL DAY
- 3 - EEC/UK: According to Mr. Tugendhat, 2 Britons out of 3 support Community  
 - POLAND AND MADRID: West doesn't want to cause a break but won't give up plans to accuse Soviet Union  
 - End of Mr. Mubarak's mission: Role of Europeans
- 4 - West Germany: Confidence of Bundestag in Mr. Schmidt - U.K.: Single S.P.D./ Liberal leader for general elections - Portugal/U.S.S.R.: Tension after statements on Mr. Soares - E.E.C./Norway: Talks on political cooperation - Greenland: statements before referendum on E.E.C. - Costa Rice: A Social Democrat won the elections - U.S.A./Cuba: Economic reprisals against Cuba - Middle East: U.N. vote against Israel - U.N.: New Secretary General invited to Israel - United Arab Emirates: Mr. Simonet on official visit - Arab League: Diplomatic recognition in France?
- GENERAL INFORMATION
- 5 - TEXTILES: Postponement of Council session  
 - E.E.C./UNITED STATES: Opening of talks at ministerial level
- 6 - E.E.C./TUNISIA: Mr. Natali in Tunis  
 - "ITALIAN MEASURES": Advance deposit on imports abolished last Monday
- 7 - A.C.P./E.E.C.: -Joint chairmen of Joint Committee speak of "historic meeting" on southern Africa
- 8 - Zimbabwe full member of Lomé II as from 1 March 1982
- 9 - DEVELOPMENT: Austrian aid: 0.22% of G.N.P. in 1982
- 10 - A.C.P./E.E.C.: Mr. Pisani takes position on current questions  
 - E.E.C./CHINA: Chinese energy mission in Europe from 16 Feb. to 18 March  
 - E.E.C./SOUTH KOREA: Textile restrictions for 1982  
 - E.E.C. TRADE POLICY: Decisions under Article 115
- 11 - ENERGY: Mr. Davignon meets President of Belgium Energy Council  
 - AGROMONETARY: Increase in M.S.A.'s in U.K.  
 - DAIRY PRODUCTS: More actions financed by co-responsibility levy
- 12 - E.C.S.C. CONVERSION: The consultative committee wants stepping up of actions and recourse to other Community instruments  
 - STEEL: Bonn to help merger of Krupp and Hoesch
- 13-14 - NUCLEAR ENERGY: Communication from Commission to Council on "E.E.C. energy strategy in the nuclear sector"
- 15 - E.P.: Committees: -Education and information: Recognition of diplomas; exposé by Mr. Natali on information problems - Consumers: COMBE report  
 - E.E.C./U.S.S.R.: Gas pipeline: Mr. Moorhouse calls for alternative European initiative  
 - E.C.S.C.: 385 scholarships from Paul Finet Foundation
- 16 - BENELUX: 25th joint report by Belgian, Luxembourg, and Dutch governments (II)
- 17 - Miscellaneous news items from last week
- 18 ECONOMIC INTERPENETRATION
- \$\$\$ SUPPLEMENT: Europe weekly selected statistics

<u>VALUE OF EUROPEAN CURRENCY UNIT ON 8 FEBRUARY 1982</u>			
B/LFR (Con)	41.7061	SFR	1.96813
B/LFR (Fin)	46.5722	PTA	103.679
DM	2.44766	SKR	5.97170
HFL	2.68607	NKR	6.18948
UKL	0.559764	CAD	1.25853
DKR	8.02236	ESC	71.4812
FF	6.22283	OS	17.1722
LIT	1309.01	FMK	4.67546
IRL	0.696059	YEN	243.724
DRA	62.9472	AUSD	0.953951
USD	1.04200	NZLD	1.30413

Degree of divergence of BF: +59 (75 being the divergence threshold)



JT  
 EV  
 AM  
 JL

-2-

1 -EDITORIAL : "May the United Kingdom play a role equal to its worth !"

2 -SUMMARY

POLITICAL DAY

3 -C.S.C.E. : opening of Madrid Conference ; critical statements by Tindemans and Haig on Poland - Liberal Parties : Mr de Clercq presents plan for economic recovery

4 -Enlargement : Eurobarometer on the attitude of the Spanish and the Portuguese regarding accession prospects

GENERAL INFORMATION

5-6 -AGRICULTURE : first reactions by the Ten to the Commission price proposals

6 -E.E.C./SOUTH AFRICA : visit by two British conservatives

-WINE : Franco-Italian polemic goes on

7 -NUCLEAR : Commission guidelines for amendments to chapter 6 of EURATOM

8 -COURT OF JUSTICE : -Garland/British Rail case  
 -Limits of free circulation of goods covered by intellectual property rights in EEC/Third Country agreements  
 -new registrar sworn in

9 -TAX FREE SHOPS : Commission conclusions (Judgement on butter boats case)

-STATE AIDS : Commission questions certain measures in France, Belgium, and Denmark

10 -DAIRY PRODUCTS : Commission reply to WQ No 1266/81 by Mr Simmonds (co-responsibility tax)

11 -E.E.C./PORTUGAL : divergent positions on free circulation of workers

-NATURAL RUBBER : Difficulties for ratifying international agreement on the part of E.E.C.

12 -INTERNATIONAL TRADE : Study by European Research Associates on EEC Protectionism

-E.E.C./AUSTRALIA : ANti-dumping procedure on pears in syrup

13 -E.P. Committees Social Affairs : Squarcialupi report on old age in EEC

14 Regional policy : Faure report

Political Groups : Intergroup of locally and regionally elected members : hearing on E.E.C. cities

15 -STEEL : Commission authorizes an important aid scheme for Belgian steel group Sidmar

-NEW ZEALAND : OECD study on New Zealand economy

16 -BELGIUM : 1981 annual report by Belgian National Bank

-INDUSTRY : data from EEC statistics office on industry in 1981

-FRANCE : national solution to reduce interest rates ?

17-18 -ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT - VALUE ON 9 FEBRUARY 1982

B/FLUX (con)	41.6986	SFR	1.96888
B/FLUX (fin)	46.4162	PTA	103.497
DM	2.44870	SKR	5.96389
HFL	2.68690	NKR	6.16644
UKL	0.559514	CAD	1.25416
DKR	8.01575	ESC	71.7196
FF	6.22017	OS	17.2168
LIT	1309.35	FMK	4.66074
IRL	0.695440	YEN	244.095
DRA	63.1422	AUSD	0.950099
USD	1.03342	NZLD	1.29941

Degree of divergence of the Belgian franc : +58 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL: Formidable power of the word
- 2 - SUMMARY
- POLITICAL DAY**
- 3 - C.S.C.E.: -Resumption of conference on Friday  
 -Yesterday's session - procedural obstructions
- 4 - European Commission/E.P.: First monthly meeting between Messrs. Thorn and Dankert - U.N.: Mr. Thorn receives Mr. Sey - Institutions: A "Crocodile Club" in Italy - Mitterand: Visit to Italy on 26 and 27 February - Belgium/Japan: Mr. Tindemans to visit Tokyo (from 27.2 to 3.3) - El Salvador: Elections to be held? - Latin America: Brazil and Ecuador take united initiative

**GENERAL INFORMATION**

- 5 - TEXTILES: Ad hoc session of Council on 25 February  
 - COOPERATION IN DEVELOPMENT: Informal ministerial meeting of Ten on 2 March  
 - EUROPEAN COMMISSION: Publication of 1981 annual report
- 5-6 - E.E.C./U.S.A.: Desire to avoid a trade war
- 7 - HERRING: Netherlands requests a special quota  
 - WINE: Court of Justice allows France some time before deciding provisional measures
- 8 - AGRICULTURE: COPA demonstration which Agricultural Council meets re prices?  
 - REGIONAL POLICIES: More differences among Ten on operation in Belfast  
 - A.C.P./E.E.C.: STABEX advance for Kenya  
 - E.E.C. AID: Aid to Mauritius for Cyclone Dania  
 - E.E.C./SPAIN: Final round concerning 1982 steel arrangement  
 - COURT OF JUSTICE: Proceedings initiated by former judge
- 9 - E.E.C./PORTUGAL: -Go-ahead for two pre-accession aids  
 -Points which have not yet been decided in mini-package
- 10 - GREENLAND: Commission's answer to WQ No. 1084/81 from Mr. Cottrell (E.E.C. support per capita)
- 11 - TEXTILES: Fewita criticizes Commission proposal on obligatory marking  
 - AUTOMOBILE: Beuc complaint to Commission against member states who impede free circulation
- 12 - STEEL: Aid authorized for Saar region  
 - EURATOM BORROWING: 20 billion yen from Japanese capital market  
 - STEEL: Mr. Thorn receives Belgian trade unionists  
 - SCRAP IRON: Composite price 82.50 D/T  
 - EIRB: Indices: Six: 134.45; Nine: 89.98
- 13 - ENERGY: -Commission's answer to WQ No. 1242/81 from Mr. Pranchère (VAT on fuel)  
 -Commission favors maximum energy savings in Community
- 13-14 - E.P.: -Preparation for plenary session (15-19.2) - Nuclear: Report by Mrs. Lizin on nuclear safety policies
- 15-16 - Committees: Environment and Health: Reports by Mrs. Squarcialupi (Alcoholism in EEC) and Mr. Del Duca (Smoking in EEC) - Social Affairs: Multinationals: Mr. Patterson criticizes Vredeling Directive
- 16 - UNEMPLOYMENT: Mr. Boyes announces grim prospects for health
- 17-18 **ECONOMIC INTERPENETRATION**

**VALUE OF EUROPEAN CURRENCY UNIT ON 10 FEBRUARY 1982**

B/LFR (Con)	41.7392	SFR	1.96416
B/LFR (Fin)	46.3878	PTA	103.578
DM	2.44977	SKR	5.96274
HFL	2.68828	NKR	6.17279
UKL	0.558870	CAD	1.25650
DKR	8.02810	ESC	71.6563
FF	6.21573	OS	17.1768
LIT	1308.96	FMK	4.66620
IRL	0.695863	YEN	244.201
DRA	63.1507	AUSD	0.951405
USD	1.03475	NZLD	1.30272

Degree of divergence of BF : +61 (75 being the threshold of divergence)



- 1 - EDITORIAL : On the independence of European Commissioners  
 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Sir Henry Plumb new chairman of E.D. group  
 3-4 - E.E.C./U.K.: Messrs Foot and Heffer explain Labour's views to European socialists  
 4 - C.S.C.E.: Switzerland not to request adjournment of Madrid Conference - Poland: F.R.G. announces implementation of certain sanctions - South Africa: E.P. socialist group supports general strike - E.P.: President Dankert's Cabinet - Council of Europe: wildlife protection convention
- GENERAL INFORMATION
- 5 - CUSTOMS UNION : European Commission adopts 1982 programme  
 5-6 - E.E.C./U.S. & JAPAN : Mr Haferkamp outlines latest developments to "Ten"  
 6 - STEEL : President Thorn hears complaints from Belgian steelworkers
- 7 - TRADE POLICY : E.E.C. defines new common import regime  
 8 - MONETARY QUESTIONS : Mr Tugendhat invites U.K. to join E.M.S.  
 - ECONOMY & FINANCE : E.E.C. Council President outlines programme for 1st half 1982
- 9-10 - E.I.B.: E.I.B. activity and performance in 1981 presented by Mr Y. Lepertz, President
- 11 - ENERGY : Commission gives E.E.C. support for energy saving demonstration projects  
 - OIL : registration of imports  
 - NUCLEAR : Commission recommendation concerning reprocessing of irradiated fuels  
 - ENERGY : seminar on coal gasification
- 12 - E.E.C. & TELEVISION : Messrs Thorn and Natali meet Community T.V. Heads  
 - CONFERENCE INTERPRETING : definitive organisation of Commission/Council/ E.I.B./E.S.C. common department  
 - YOUTH FORUM : general assembly
- 13-14 - GREENLAND : E.P. study on importance of E.E.C. membership to Greenland's economy
- 14 - E.E.C./SPAIN : temporary fishing measures  
 - E.C.S.C./SPAIN : "steel" negotiations concluded
- 15-16 - WORLD HUNGER : Italy's guidelines for Rome meeting
- 16 - A.C.P./E.E.C.: E.D.F. financings amounting to about 44 mio E.C.U.s in 8 A.C.P. States
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Documents No. 1189 ) : United States' Policy  
 ATLANTIC DOC. No. 43 ) in Central America

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 FEBRUARY 1982

BF/LFR (com.)	41.6979	USD	1.03597
BF/LFR (fin.)	46.3390	SFR	1.96648
DM	2.44852	PTA	103.442
HFL	2.68628	SKR	5.95373
UKL	0.560136	NKR	6.18579
DKR	8.02101	CAD	1.25477
FF	6.21687	ESC	71.5857
LIT	1308.69	OS	17.1661
IRL	0.695283	FMK	4.66291
DRA	63.0078	YEN	244.541
		AUSD	0.952443
		NZLD	1.30311

Degree of divergence of BF : +59 (75 being the threshold of divergence)



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1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

- 3 - NATO Summit: Meeting on 10 June in Bonn - Council of Europe: Statement by Committee of Ministers concerning meeting of Parliamentary committee -  
France: Prime Minister Mauroy to visit Brussels in early March  
 3-4 - C.S.C.E.: Mr. Cheysson takes the floor at conference in Madrid  
 4 - Schmidt and U.S.A.: All can be solved on the basis of our common values -  
E.P.: Socialist Group prepares for session; election of head of Group;  
Poland - British Social Democratic Party: develops structure

GENERAL INFORMATION

- 5 - E.P.: Agenda of plenary session of 15 through 19 February in Strasbourg  
 5-6 - ECONOMIC AND FINANCIAL COUNCIL: Agenda for session on 15 February  
 6 - E.E.C./JAPAN: Commission's proposals to the Council  
 7 - AGRICULTURAL COUNCIL: Agenda for session on 15 and 16 February  
 8 - E.E.C./POLAND: Details on humanitarian aid  
 - E.E.C./FAROE ISLANDS: Temporary fishing measures  
 - E.E.C./SPAIN: Spanish exporters of preserved fish protest restrictions in Italy  
 9 - E.E.C./BRAZIL: Economic and technical aspects of mining project in Carajas  
 10 - E.E.C./AUSTRIA: Austria refuses to negotiate on transport if problem of financing Ikpa motorway not included  
 -G.A.T.T.: - E.E.C. thinks liberalization of services premature  
 - Zambia's accession  
 11 - OIL BULLETIN: Price level on 1 February  
 - NUCLEAR ENERGY: Franco-Belgian cooperation  
 - NATURAL GAS: Commission considers natural gas supplies for E.E.C.  
 12 - STEEL: Mr. Thorn evaluates dossier on restructuring Belgian steel industry  
 - C.S.C.E. CREDITS: Sharp drop in investment loans granted in 1981 to steel industry  
 13 - E.P.: - Committee on Agriculture: -Mr. Villain on new common prices; Helms Report adopted  
 -Support for Mr. Turner's petition on cereals food aid  
 - E.E.C./U.S.A.: Message from E.P. to American Congress  
 - WORLD HUNGER: Food and Disarmament International  
 14 - AGROMONETARY: MCA's unchanged  
 - AGRICULTURAL INFORMATION  
 15 - TEXTILES: Commission intends to examine French aid measures  
 16 - MULTINATIONALS: Mr. Vredeling defends his draft EEC directive  
 - RETAIL TRADE: Volume of sales in E.E.C. in 1981  
 - TRANSPORTATION: U.N./E.C.E. project concerning Danube-Oder-Elbe link  
 17 - CALENDAR of principal European activity during the next week  
 18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 12 FEBRUARY 1981

B/LFR (Con)	41.7132	SFR	1.96768
B/LFR (Fin)	46.2015	PTA	103.154
DM	2.45088	SKR	5.94766
HFL	2.68632	NKR	6.14207
UKL	0.559532	CAD	1.24452
DKR	8.01075	ESC	71.0437
FF	6.21696	OS	17.1531
LIT	1305.97	FMK	4.64426
IRL	0.696235	YEN	245.190
DRA	62.9391	AUSD	0.946404
USD	1.02590	NZLD	1.29615

Degree of divergence of BF : + 60 (75 being the divergence threshold)



- 1 - EDITORIAL : A return to "European militancy" is necessary
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Mouvement for United States of Europe: Mr Tindemans evokes direct election of a "president for Europe" - Mr Poher points out that Europe is a necessity for everyone - Press Prize presented to Mr Gazzo - European Liberals analyse crisis origins - U.S.A./Europe: Mr Martens and Mr Tindemans leave tomorrow
- 4 - C.S.C.E.: conference resumes on 16 February - U.K.: S.D.P. held its constitutional meeting - Golan annexation: Arab League condemns Israel but without sanctions
- GENERAL INFORMATION
- 5 - ECO/FIN COUNCIL: "political go-ahead" for E.M.S. improvements but within present institutional framework
- 6 - STEEL: - Negative opinion on 2nd Carlam blast furnace  
 - E.E.C. steel exports to U.S. not subject to any autolimitation agreement
- 7 - NATURAL GAS: Commission guidelines for reinforcing E.E.C. supply security
- 8 - ENERGY : balance sheet of first nine months of 1981
- 9 - GREENLAND : referendum on 23 Feb. - Landsstyre in favour of O.C.T. status
- 10 - E.E.C./JAPAN & TAIWAN : safeguard measures in France on colour T.V.s  
 - E.E.C./TUNISIA : positive outcome to Mr Natali's talks with Tunisian officials  
 - E.E.C./PORTUGAL : "right of estab." withdrawn from 1st "mini-package" of membership negotiations
- 11 - E.E.C./POLAND : coordination of aids
- 11 - CULTURE : Italy proposes E.E.C. Council session devoted to safeguarding architectural heritage
- 11-12 - EUROPEAN FOUNDATION: Mr Thorn's suggestions to overcome final obstacles
- 12 - FRENCH MEASURES: Andriessen/Dreyfus meeting on Wednesday  
 - E.P.: opening of plenary session (15-19 February)  
 - AGRICULTURAL COUNCIL : session opens
- 13 - COURT OF JUSTICE: - Order on Italian wine in France on 1 March  
 - G.V.L. (German copyright co.) v. European Commission
- COMPETITION: Elf Aquitaine renounces being exclusive distributor of Cansulex sulphur in Europe
- 14 - A.C.P./E.E.C.: exceptional aid to Swaziland
- E.P.: Agric.Comm.: ad hoc "fisheries" group prepares reports on monitoring and controlling fishing activities, and Med. fishing problems
- 15 - AGRICULTURE: new aids announced in France
- CONSUMER PRICES : good performance in O.E.C.D. in 4th quarter 1981
- TRANSPORT: signs of recovery on intern. road haulage market in E.E.C.
- ECONOMIC AND SOCIAL COMMITTEE: Mr Roseingrave's F.R.G. visit
- 16 - INTERNATIONAL BANKING ACTIVITIES : Bank for International Settlements' Report for 3rd quarter 1981
- AGRICULTURE: reaffirmation of C.O.P.A. and C.O.G.E.C.A. protests over prices and related measures
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 302 M

VALUE OF EUROPEAN CURRENCY UNIT ON 15 FEBRUARY 1982

B/LFR (Con)	41.7394	SFR	1.96229
B/LFR (Fin)	46.1699	PTA	103.633
DM	2.45132	SKR	5.94715
HFL	2.68639	NKR	6.14389
UKL	0.558788	CAD	1.24370
DKR	8.02186	ESC	71.6438
FF	6.21544	OS	17.2007
LIT	1307.42	FMK	4.65123
IRL	0.696533	YEN	245.817
DRA	63.1713	AUSD	0.945268
USD	1.02202	NZLD	1.29781



-2-

- 1 - EDITORIAL : Mr. Thorn refuses resignation and failure
- 2 - SUMMARY
- POLITICAL DAY
- 3 - E.P.: Plenary Session -E.P.: Is Tourniquet admissible? Liberals criticize Mr. Dankert
- 4 - Poland: Italy to adopt sanctions
- Ireland: Elections on Thursday, results uncertain - Turkey: letter from ETUC to Mr. Haig
- Turkey: Economic and military aid from US - Poland: No negotiations with Walesa - El Salvador: American policies re-examined.

GENERAL INFORMATION

- 5-9 - E.P.: Plenary Session (Strasbourg, 15-19.2)
- (5-6) -1982 Programme of European Commission: Speech by Pres. Thorn
- (6) -EEC Fifth Medium-Range Programme: E.P. divided on Commission's proposals; Mr. Ortoli explains his position
- (7-8) -Question hour: Answers of Commission on South Africa, development zones in Belgium, budget
- (8) -Tobacco: Costanzo Report adopted
- (9) -Regional Policy: E.P. for more thorough action for rural development and Mediterranean regions
- 10 -TRANSPORT: Ten divided on proposal on airfares
- STEEL: Mr. Davignon explains Commission position on Carlam capacities
- 11-12 -AGRICULTURE COUNCIL: Four member states consider Commission's price proposals reasonable; six consider them insufficient
- 12 -Rice of natural gas, French aids, Mediterranean products
- 13-14 -NUCLEAR: Commission advocates development of capacity for reprocessing of irradiated fuel
- 14 -ECO/FIN: Mr. Ortoli satisfied with Council's policy on EMS
- 15 -E.I.B.: Loans to UK.
- BORROWING: First Italian government borrowing in ECU's
- O.P.E.C.: Decrease in production?
- 16 -AGRICULTURE: Symposium on Greek food industry
- INDUSTRY: UNICE asks TEN to relaunch common policies
- 17-18 ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 16 FEBRUARY 1982

B/LFR (Con)	41.7319	SFR	1.95881
B/LFR (Fin)	46.2280	PTA	103.547
DM	2.45157	SKR	5.95659
HFL	2.68647	NKR	6.13889
UKL	0.558685	CAD	1.24371
DKR	8.02569	ESC	71.3872
FF	6.21906	OS	17.1727
LIT	1305.70	FMK	4.64170
IRL	0.696483	YEN	246.127
DRA	63.0740	AUSD	0.949405
USD	1.02128	NZLD	1.29669

Degree of divergence of BF : + 60 (75 being the divergence threshold)





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1 EDITORIAL : "Euro-American relations at a difficult stage"  
 2 SUMMARY

POLITICAL DAY

- 3 - E.P. : Plenary Session : E.E.C./U.K. : E.P.D.s for new structures -  
Cambodia : National Liberation Front of the Khmer People visits E.P. -  
Mrs Macciocchi joins Socialist Group  
 - U.S.A. : Martens/Reagan meeting  
 4 - U.S.A. and Europe : statements by Mr Haig - El Salvador : repeated  
warnings by U.S.A. ; polemic and crisis threats in Italy -  
Terrorism : international conference of Christian Democrats -  
Poland : German sanctions against Soviet Union

GENERAL INFORMATION

- 5 - E.E.C./U.S.A. : talks to be held soon on export credits for U.S.S.R.  
 5-6 - AGRICULTURE COUNCIL : resumption of debate on prices in mid-March ;  
considerable divergence as a result of  
reorganization of market for Mediterranean products  
 7-12 E.P. : Plenary session (Strasbourg 15-19 February)  
 (7-8-8bis) - Restructuring of E.E.C. : The E.P. asks Commission to employ all its  
powers to emerge from the crisis  
 (9-10) - E.M.S. : The E.P. asks U.K. to join ; support for European Monetary  
Authority  
 (10) - 5th E.E.C. medium-term programme : Herman report adopted by narrow  
majority  
 (11-12) - Regional Policy : The E.P. asks for a series of initiatives on rural  
development, the Mediterranean countries of the E.E.C.  
the candidate countries  
 12 - E.E.C./JAPAN : The Japanese Government considers that it has nothing  
to fear from a GATT proceeding  
 - SCRAP : Composite Price : 81.83 D/T  
 13 - E.E.C./YUGOSLAVIA : E.E.C. applies revised trade arrangements agreed  
on at Greek accession  
 - TRADE POLICY : E.E.C. measures on China, Malaysia, India  
 14 - E.C.S.C. Appropriations : Council go ahead on series of investment  
and conversion credits  
 - STEEL : proposed aid schemes in West Germany  
 - NUCLEAR : financing of fast breeder reactor at Kalkar guaranteed  
 15 - COURT OF JUSTICE : - In 1981 Commission could impose steel production  
quotas in Greece  
- Burton Case (retirement age for men and women)  
 - COMPANIES : E.E.C. Directive on periodic information  
 16 - SOCIAL : The "Ten" have some reservations regarding the EEC  
recommendation of flexible retirement  
 - I.L.O. : study on redundancies in industrialized countries  
 17 - ECONOMIC INTERPENETRATION

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EUROPEAN CURRENCY UNIT - VALUE ON 17 FEBRUARY 1982

B/LFR (con)	41.1990	SFR	1.95601
B/LFR (fin)	46.3846	PTA	103.725
DM	2.45092	SKR	5.59428
HFL	2.68553	NKR	6.12418
UKL	0.558031	CAD	1.24835
DKR	8.02837	ESC	71.3610
FF	6.22227	OS	17.1985
LIT	1308.11	FMK	4.65489
IRL	0.696120	YEN	245.502
DRA	63.1981	AUSD	0.951600
USD	1.02678	NZLD	1.30169

Degree of Divergence of the Belgian Franc : +62 (75 being the threshold of divergence)



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1 EDITORIAL : If Europe remains an abstraction

2 SUMMARY

POLITICAL DAY

3-4 - E.P.: Plenary Session: Political cooperation: Replies from the Presidency  
Socialist group: Glinne re-elected chairman - On the peripheries: Renewal  
E.P.P. group - "Turnstyle": Clement case is settled - President Dankert  
and the press,

4 - After Martens-Reagan meeting: Mutual understanding - Mr. Colombo visits  
U.S.A. - C.S.C.E.: Talks continue in Madrid but without hope - Turkey:  
Relaxation of certain measures

GENERAL INFORMATION

5 - RELAUNCHING OF INVESTMENTS: Additional tranches of the N.C.I. and of  
Euratom loans to be decided on 15 March

6 - FISHERIES: Provisional quotas for Spain and Faroe Islands; Distribution of  
Community quotas

- U.S.A.: Fall in production; Prime rate at 17%

- E.E.C./SPAIN: Mr. Bayon to defend Spanish steel and textiles restructuring plans - E.I.R.B: Indices: The Nine: 90.35; The Six: 135.03

7 - E.E.C./ANGOLA AND MOZAMBIQUE: Mr. Pisani confirms that the natural and  
most effective means of cooperation is accession to Lomé Convention

- A.C.P./E.E.C.: Special aid to Madagascar

8 - E.E.C./POLAND: Poland will request the total 35 million ECU of EEC aid

- E.E.C./CHINA: Chinese energy commission to meet Mr. Davignon on Friday

9-12 - E.P.: Plenary Session (Strasbourg 15-19 February):

(9) - E.E.C./U.S.A.: E.P. asks Commission to defend European steel industry

(9-10) - Soviet natural gas: E.P. position on contracts concluded by certain  
E.E.C. countries for Soviet natural gas supplies

(10-11) - Wine war: E.P. calls for restoration of free circulation

(11) - Natural disasters: E.E.C. aid to France, Ireland and Madagascar

- Agricultural prices: Special session of E.P. from 24-26 March

(12) - Question time: Council replies to questions on fisheries, gasification  
of coal, textiles, etc.

13 - COURT OF JUSTICE: Rejection of Remi objections to Davignon plan

- STEEL:- One billion guilder to Hooghovens after divorce from Hoesch

14 - Problem of production capacity reductions is central issue in  
Commission assessment of public aid to steel industry

15 - NUCLEAR POWER: Bonn counting on Belgian and Dutch share in Kalkar reactor

- ENERGY: France sets up an Energy Agency

- OIL BULLETIN: Prices on 8 February

- ENERGY: Informal meeting of national officials responsible for natural gas

16 - TRADE: In France's view Italy remains "main trade surplus" in E.E.C.

- WINE: Franco-Italian difference could be resolved in bilateral summit

- AGRICULTURE: Protest by COPA chairman

17-18 ECONOMIC INTERPENETRATION

\$\$\$ SUPPLEMENT: EUROPE DOCUMENTS: Priorities of Belgian Presidency of E.E.C.  
Economic and Financial Council for Action During First Half of 1982

VALUE OF EUROPEAN CURRENCY UNIT ON 18 FEBRUARY 1982

B/LFR (Con)	41.7595	SFR	1.95577
B/LFR (Fin)	46.4354	PTA	104.219
DM	2.45042	SKR	5.95785
HFL	2.68571	NKR	6.14972
UKL	0.557621	CAD	1.25021
DKR	8.03656	ESC	70.9366
FF	6.22534	OS	17.2017
LIT	1308.91	FMK	4.65743
IRL	0.696555	YEN	243.468
DRA	63.1536	AUSD	0.953310
USD	1.02881	NZLD	1.30312

Degree of divergence of BF : + 61 (75 being the divergence threshold)



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- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation of the Ten: The most difficult problems to be discussed; 1st report of the ad hoc group on Genscher/Colombo plan
- 4 - Institutional Committee of E.P.: 1st work guidelines for meeting 24-25 February - Mr. Colombo proposes "friendship pact" between U.S. and Europe and Mr. Tindemans suggests "global and permanent dialogue" - E.P. Mr. Dankert did not issue any invitation to President Reagan.

GENERAL INFORMATION

- 5 - "GENERAL" COUNCIL: External relations (Japan/U.S.A.) at centre of work for 22-23 February.
- 5 - 6 - E.E.C./PORTUGAL: Ministerial negotiation session should conclude first "mini-pack"
- 6 - E.E.C. FOOD AID : Council/Parliament consultation.  
 - E.E.C./AUSTRALIA AND NEW ZEALAND: Official visit by Mr. Thorn.
- 7 - 11 - E.P. Plenary Session (Strasbourg):  
 (7-8) - E.E.C./Third countries agreements: adoption of Blumenfeld report  
 (8) - Social: adoption of resolution on old people from Squarzialupi report  
 - A.C.P./E.E.C.: support for increased sugar guarantee price  
 (9) - Nuclear power: no votes on Walz and Lizin reports  
 (9 - 10) - Agricultural exports to the U.S.S.R.: Aigner report postponed to next session  
 (10) - End of session: resolutions adopted, debates postponed  
 (11) - Environment: Weber report adopted
- 12 - STEEL: International Trade Commission in Washington rejects over half of anti-dumping and antisubsidy complaints  
 - AGRIMONETARY: decrease in Italian M.C.M.s  
 - WINE: Italy wants no bilateral arrangement with France
- 13 - ENERGY: U.N.I.C.E. advocates a return to free prices
- 14 - COMPANY LAW: contents of E.E.C. Directive on periodic information to be published by companies whose shares are quoted on exchange  
 - UNEMPLOYMENT: new increase in E.E.C. in January
- 15 - ENERGY: French programme for substitute fuels  
 - STEEL: Bonn releases aids in favour of Burbach-Roehling  
 - SHIPBUILDING: Commission contests aid to Netherlands  
 - INFRINGEMENTS: reasoned opinion in NL for restrictions on seal products
- 16 - COMECON and E.E.C./Bulgaria/17:CALENDAR of the week/18:ECONOMIC INTER.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 FEBRUARY 1982

BFR/LFR (com.)	41.7330	USD	1.03504
BFR/LFR (fin.)	46.3441	SFR	1.94982
DM	2.45047	PTA	104.281
HFL	2.48573	SKR	5.95823
UKL	0.558276	NKR	6.15075
DKR	8.03970	CAD	1.25727
FF	6.22268	ESC	70.8488
LIT	1308.04	OS	17.1403
IRL	0.695828	FMK	4.74942
DRA	62.9048	YEN	241.062
		AUSD	0.956161
		NZLD	1.30358

Degree of divergence of BF: +59 (75 being the threshold of divergence) / M/K



-2-

- 1 - EDITORIAL : Devaluation of the Belgian franc: requirements for success
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Greenland: referendum tomorrow on whether to stay in or leave E.E.C. - U.S. and Europe: Mr Haig on optimistic side - El Salvador and Nicaragua: at centre of preoccupations in Washington - C.S.C.E.: adjournment will probably be proposed this week
- 4 - Ireland: opposition progress, no absolute majority - Poland: Jaruzelski in Moscow; future of trade unions; sanctions - Middle East: Mr Cheysson for Palestinian State "in occupied territories" - Cyprus: new developments - Cambodia: Sihanouk/Khmers rouges agreement - Finland: Mr Sorsa renews government coalition
- GENERAL INFORMATION
- 5 - E.E.C. RESTRUCTURING : Ten to discuss on Tuesday procedures to be followed to resume negotiations on "30 May Mandate"
- 6 to 9 - E.M.S.: Devaluation of BF (8.5%), of Danish kroner (3%); relations between other currencies remain unchanged
- 9 - E.E.C. FOOD AID : not very conclusive concertation between Council and Parliament
- 10 - E.E.C./JAPAN : "Ten" divided and reticent over Commission proposal - Council to give decision in March
- 11 - E.E.C./U.S.: Mr Tindemans concerned over American "militarist" trends
- 11 - COUNCIL : Discussion by Ten this Tuesday on 3 dossiers held up for budget reasons
- 12 - ENERGY : U.N.I.C.E. strongly criticises Commission proposals concerning oil taxation
- 13-14 - E.P.: Plenary session (15-19.2. Strasbourg):  
 - Coal: Rinsche report adopted  
 - Industry: E.P. asks that 1983 be year of crafts and S.M.E.s  
 - Genetics: E.P. accepts Commission recommendation on D.N.A. research
- 14 - E.P. - Groups: - Coordination: study meeting with Nobel prizewinners on world hunger  
 - Socialist: Mr Lezzi's initiative on E.E.C. poverty
- THIRD WORLD : Mrs Indira Gandhi opens South/South Conference
- 15 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session on 24-25 February
- 16 - ECONOMY : initial results of January survey among E.E.C. business chiefs
- UNITED STATES : Conference Board asks: "No excessive monetary restraints"
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION No. 4138
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 303

EUROPEAN CURRENCY UNIT - VALUE ON 22 FEBRUARY 1982

B/LFR(CON)	44.2020	SFR	1.93526
B/LFR(FIN)	46.8574	PTA	104.719
DM	2.42760	SKR	5.92976
HFL	2.66369	NKR	6.15811
UKL	0.558810	CAD	1.25549
DKR	8.12798	ESC	70.6219
FF	6.19066	OS	17.0485
LIT	1302.14	FMK	4.64028
IRL	0.687452	YEN	240.538
DRA	62.7280	AUSD	0.955288
USD	1.03324	NZLD	1.30049

Degree of divergence of the Belgian franc : +54 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The institutional debate within the framework  
 2 - SUMMARY of the European Parliament
- POLITICAL DAY
- 3-4 - European Act: project receives wide support from partners of F.R.G. and Italy
- 4 - Political cooperation: "Ten" in favour of solidary action in Central America - Mr Lindemans to go to Turkey as part of Council of Europe mission
- GENERAL INFORMATION
- 5 - E.E.C. RESTRUCTURING : "General" Council to discuss on 23 March  
 to prepare for discussions among Heads of government
- 5-6 - E.E.C./POLAND : Council approves principle of trade sanctions against U.S.S.R.
- 6 - COUNCIL : Mr Genscher agrees "ad referendum" to social aspect of steel plan
- 7 - E.E.C./PORTUGAL : conclusion of membership negotiations on "mini-package"
- 8 - FOOD AID : positions of Council and E.P. in connection with "concertation" remain unchanged
- E.E.C./U.S.A.: closure of antidumping procedure concerning polyester/cotton sheets and pillow-cases
- E.E.C./G.D.R. : abolition of antidumping duty on alarm clocks
- 9 - AGRICULTURE Y towards compromise on Dutch natural gas rate
- AGRIMONETARY : details of new M.C.A.s
- 10 - AGRICULTURE Y statements on E.E.C./U.S. relations, common prices etc.
- 11 - GREECE : Commission answers W.Q. no. 1020/81 by Mr Kappos (Greece's positive balance in relation to E.E.C. 1981 budget)
- BELGIAN STEEL INDUSTRY : Mr Davignon/Belgian and Luxembourg Ministers meeting
- 12 - STEEL : - January 1982 production slightly up in E.E.C.  
 - Commission does not tolerate unlawful price agreements
- 13 - COMPETITION : German firm and Swedish firm renounce restrictions on E.E.C. newsprint market
- STEEL : Council confirms revision clause for "1982 arrangements"
- 14 - ECONOMIC AND SOCIAL COMMITTEE : initiative opinion on coordination of job market instruments
- 15 - UNITED NATIONS : stable unit of account proposed for certain international agreements
- E.E.C. BORROWING : 200 mio D.M. for N.C.I.
- E.I.B. : loan to U.K. (extension of Birmingham airport)
- 16 - CENTRAL RATES OF E.M.S. CURRENCIES : table
- 17-18 - ECONOMIC INTERPENETRATION

THE 1981 RECAPITULATION of the INDEX of news contained in the EUROPE bulletins, published by the EUROSUNT company, is out

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 FEBRUARY 1982

BFR/LFR (com.)	44.5016	USD	1.02846
BFR/LFR (fin.)	47.2785	SFR	1.92323
DM	2.42563	PTA	105.058
HFL	2.65909	SKR	5.91521
UKL	0.559252	NKR	6.15638
DKR	8.11458	CAD	1.25298
FF	6.18415	ESC	71.1183
LIT	1302.04	OS	17.0416
IRL	0.687706	FMK	4.63477
DRA	62.8289	YEN	240.403
		AUSD	0.952458
		NZLD	1.29693

Degree of divergence of BF: -21 (75 being the threshold of divergence)



- 1 - EDITORIAL : Awaiting the "European Act"
- 2 - SUMMARY
- P O L I T I C A L   D A Y
- 3 - Greenland: 52% of the people of Greenland in favour of withdrawal from E.E.C.  
European Communities: colloquium on its future: "25 years of E.C.: what to do now ?"  
Mr. Tindemans in Japan: towards a closer cooperation ?
- 4 - Poland: agreement between U.S.S.R. and G.D.R. for a sharing ? - French/German summit opens in Paris - Euromissiles: according to Mr. Rostow the "Soviets are not negotiating yet" - E.P. - Italian Communists meet their colleagues in the Senate and the Chamber; - Delegation from Socialist group in Middle East - Dankert/Roseingrave meeting.

G E N E R A L   I N F O R M A T I O N

- 5 - 6 TEXTILES: reopening of negotiations by Council - Divergences still multiple
- 6 E.E.C./NEW ZEALAND: Mr. Thorn considers long-term agricultural trade agreement inopportune.
- 7 GENERAL COUNCIL: very positive judgement of Mr. Tindemans  
BRITISH PROBLEM: Lord Carrington points out difficulties
- 8 CIGARETTES: Commission maintains proposal of tax harmonisation  
AGRIMONETARY: more difficulties in measures to avoid France and Greece MCAs  
A.C.P./E.E.C.: agreement on sugar guarantee price (with retroactive effect) for marketing year 1981/82
- 10 E.E.C./ANGOLA+MOZAMBIQUE: F.R.G. confirms reservations on aid outside Lomé  
DEVELOPMENT POLICY OF E.E.C.: Novib Symposium (The Hague, 25/26.2)  
A.C.P./E.E.C. - delegation from Guinea visits E.C. and E.I.B.  
 - Council of Ministers on 12/13 May in Gabon
- 11 - 12 DEVELOPMENT: India and Bangladesh make proposals at South/South Conference  
ENERGY: possibility of slight increase in energy consumption in E.E.C. in 1982
- 13 COURT OF JUSTICE : France defends her position on the wine matter  
 - Council arguments for cancellation for 1982 budget
- 14 E.I.B.; Loans - Greece (S.M. Es, hydro-electric station)  
 - Ireland (road improvement)
- 15 I.E.A.: discussions on energy prices and gas  
STEEL: drop in orders  
 coming decision of Commission on Belgian steel industry  
SCRAP IRON: composite price: 81.83 D/T  
E.I.R.B.: Indices - Six: 137.97 - Nine: 91.39
- 16 ECONOMY : "economic trends" no. 2/82 in the E.E.C.
- 17 - 18 E C O N O M I C   I N T E R P E N E T R A T I O N .
- SUPPLEMENT: EUROPE/Documents no. 1191 "Preliminary note on E.P.'s guidelines for reform of Treaties"

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24.02.82

FB/FLUX (Con)	44.3905	USD	1.02637
FB/FLUX (fin)	47.9059	SFR	1.91880
DM	2.42306	PTA	105.162
HFL	2.66035	SKR	5.91292
UKL	0.561933	NKR	6.16438
DKR	8.12526	CAD	1.25238
FF	6.17824	ESC	70.9735
LIT	1300.92	OS	17.0070
IRL	0.686765	FMK	4.62996
DRA	62.7523	YEN	240.119
		AUSD	0.951753
		NZLD	1.30168

Degree of divergence of BF: -33 (75 being threshold of divergence)



1 EDITORIAL: Europe's absence from Latin America

2 SUMMARY

POLITICAL DAY

- 3 Cyprus: new initiative to solve problem-Central America: Mr. Reagan announces economic aid programme  
France/Germany Summit: Euro-American relations - NL: Portuguese Prime Minister's visit
- 4 Greenland: diverse reactions to referendum results-Poland: confrontation in Madrid - lightning of martial law more limited than expected-Iran/Iraq: Baghdad ready to discuss cease-fire - Disarmament: Brezhnev's accusations of Washington

GENERAL INFORMATION

- 5 EUROPEAN COMMISSION: Mr. O'Kennedy's resignations definitive
- 5 - 6 E.E.C./U.S.S.R.: Ten discuss implementation of trade sanctions
- 6 E.E.C./SPAIN: Important accession meeting  
 "TEXTILE" COUNCIL: work opens
- 7 AGRICULTURE: 200 M from EAGGF/Guidance for agricultural development in Greece (Commission proposal)  
 AGRIMONETARY: Council agreement on measures to avoid French and Greek M.C.A.s  
 ECONOMIC AND SOCIAL COMMITTEE: Adoption of opinion on employment market
- 8 COURT OF JUSTICE: Sugar with "E.E.C. denaturing premium" only for animal feeds  
 - Limits to responsibility of guarantor in Community transit operations  
 - Case of Netherlands and Horticulturalists with regard to "natural gas price"
- 9 E.E.C./YUGOSLAVIA: Contogeorgis/Zelic meeting on transport cooperation  
 E.E.C. TRADE POLICY: recent measures  
 E.E.C./U.S.A.: reopening of antidumping procedure
- 10 A.C.P./E.E.C.: new E.D.F. financing for about 50M ECU  
 DEVELOPMENT: South/South Conference for rapid opening of negotiations
- 11 - 12 CIGARETTES: Commission report on tax structure harmonisation in E.E.C.
- 13 E.P. Committees - Women: 1st meeting of survey committee  
 - External Relations: effectiveness of E.E.C. sanctions
- 14 ECONOMIC AND SOCIAL COMMITTEE: adoption of opinions on agricultural matters
- 15 - 16 ENVIRONMENT: criticisms and suggestions by Eur. Environmental Bureau on 3rd action programme on Community policy
- 16 COMPANY LAW: date for coming into force of 3 E.E.C. directives on stock exchange quotes will be the same
- 17 - 18 ECONOMIC INTERPENETRATION No. 4141.

SUPPLEMENT: EUROPE/Documents No. 1192/1193 24.2.82 "THE CRISIS IN THE COMMUNITY AND PERSPECTIVES FOR THE FUTURE"  
 Mr. Thorn's address to the European Parliament.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25.02.82

BF/FLUX (con)	44.5062	USD	1.02184
BF/FLUX (fin)	48.1287	SFR	1.92280
DM	2.42687	PTA	105.198
HFL	2.66169	SKR	5.90521
UKL	0.558382	NKR	6.12593
DKR	8.12771	CAD	1.24818
FF	6.17855	ESC	70.9157
LIT	1303.36	OS	17.0341
IRL	0.687645	FMK	4.62485
DRA	62.5979	YEN	241.634
		AUSD	0.949577
		NZLD	1.29922



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - "European Act": Sir Henry Plumb appeals to Lord Carrington - E.P. Institutional Committee: agreement on general orientation and organisation of work  
 3-4 - Franco-Italian summit opens - Franco-German summit declaration  
 4 - Bases for European foreign policy according to Mr Tugendhat  
 4-4bis - E.P.: Political Affairs Comm. discussed Poland, Southern Africa  
 4 bis - E.E.C./U.K.: Miss Clwyd, British Labour M.P., against withdrawal - Turkey: reactions to arrest of Istanbul peace organisation leader - Poland: Diet meeting - Jaruzelski's position strengthened

GENERAL INFORMATION

- 5-6 - "TEXTILE" COUNCIL : political agreement on relations with L.D.C.s as a whole - Go-ahead for signing of M.F.A.-3 and negotiation of bilateral agreements  
 6 - E.E.C./AUSTRALIA : Mr Thorn feels bilateral relations must go beyond mere trade and agricultural context  
 7 - E.E.C./ARAB NATIONS : Mr Klibi to meet Messrs Martens, Tindemans and Thorn  
 - A.G.P./E.E.C.: Guinea's Minister for Mining informs concerning his country's resources  
 - E.E.C./ALGERIA/EGYPT/MOROCCO/TUNISIA : Commission asks to negotiate agreements for multiannual agricultural supplies  
 8 - FARM PRICES : Mrs Cresson asks to be heard by E.P. "Agriculture" Committee  
 - AGRIMONETARY : M.C.A.s applied from Monday 1 March  
 9-10 - E.P.: - Comms.: - Econ. & Mon. Affs.: E.M.S., "mandate", technical barriers  
 - Budget control: discharge for 1980, industrial policy, E.A.G.G.F.  
 - Education: promotion of European cinema, 1983 budget  
 10 - Agenda of plenary session of 8 to 12 March 1982  
 11 - FRENCH MEASURES: Commission answers questions  
 - STEEL : Commission/Belgian unions meeting  
 12 - COMPETITION: - condemnation of Belgo-Dutch agreement on fixed price for Pound  
 - I.B.M. hearing at European Commission  
 - Commission confirms enquiry into British Leyland price policy  
 - E.S.C. demands "flexible and gradual" merger control regime  
 13 - ECONOMIC AND SOCIAL COMMITTEE: yes to "Belfast housing" action, E.E.C. standards  
 14 for helicopter noise, ban on substances  
 15 - OIL BULLETIN: price situation at 15 February  
 - RESEARCH : call for proposals in biomolecular engineering field  
 16 - TRANSPORT : Commission expects some increase in goods traffic between Member States in 1982  
 - FISHERIES : E.E.C. participation in "salmon" convention  
 17 - THE WEEK IN EUROPE next week  
 18 - ECONOMIC INTERPENETRATION  
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 744 : The Netherlands

VALUE OF THE EUROPEAN CURRENCY UNIT FOR 26 FEBRUARY 1982  
 (followed by February 1982 average)

BFR/LFR (com.)	44.4936	42.3940	USD	1.01700	1.03262
BFR/LFR (fin.)	48.2056	46.7105	SFR	1.92517	1.95238
DM	2.42523	2.44349	PTA	105.157	104.040
HFL	2.66148	2.67951	SKR	5.88810	5.94819
UKL	0.559404	0.559226	NKR	6.10960	6.16342
DKR	8.10851	8.04692	CAD	1.24918	1.25278
FF	6.18130	6.21180	ESC	71.0880	71.2076
LIT	1302.77	1307.01	OS	17.0042	17.1431
IRL	0.687159	0.693654	FMK	4.62530	4.65515
DRA	62.6775	62.9861	YEN	240.743	243.070
			AUSD	0.948071	0.951811
			NZLD	1.29554	1.30126

Degree of divergence of BF : -22 (75 being the threshold of divergence)





1 EDITORIAL: Priveleged axes and ties-(1) Some reminders

2 SUMMARY

P O L I T I C A L D A Y

3 Poland: Jaruzelski discusses political and economic aspects of normalisation in Moscow - France/Italy: after summit, Mitterrand sees heads of political parties - FRG: confidence of Chancellor Schmidt in Mssrs. Lamsdorff and Matthoefer - Central America: "Peace Conference" in March ? statements from leader of opposition in El Salvador .

4 Africa: rejections of proposals on Namibia by O.A.U.- Middle-East: messages from Moubarak to European officials and to Reagan - European Movement: Mr.Berthoin on "Europe in the face of world challenges"- Council of Europe: Sweden ratifies convention on animal slaughter - E.P.: Mr.Bersani, co-President of A.C.P./E.E.C.Committee, at union of African Parliaments - Mr.Lomas discovers cracks in Strasbourg building - China/U.S.A.: Peking ready for efforts on the subject of Taiwan.

G E N E R A L I N F O R M A T I O N

5 E.E.C./DEVELOPING COUNTRIES: informal ministerial meeting of Ten BUDGETS: consultation Council/E.P.to begin with political meeting between Tindemans, Dankert and Thorn

6 E.E.C./SPAIN: confirmation by Spain of introduction of VAT on accession E.E.C./JAPAN: Mr.Tindemans in Tokyo

7 JAPANESE INVESTMENTS: Commission reply to W.Q.no.1262/81 from Mr.Cousté (E.C.S.C. funds to Sony-U.K.)

A.C.P./E.E.C.: E.I.B. loan to Barbados (small and medium investments)

FISHERIES: Will U.K. limit flags of convenience ?

8 TEXTILES: Commission reply to W.Q. n.1339/81 from Mrs.Ewing (customs rights applied to certain developing countries)

E.E.C. TRADE POLICY: recent measures

9 MONETARY: Mr.Ortoli for "organised cooperation" between E.E.C. and U.S.A. by a "warning system"

Mr.Pohl warns against change of bilateral exchange rates in E.M.S.

WINE: Hearing before Court of Justice

10 E.P.: Committees: Budgetary: general guidelines for 1983 budget Energy: support for research programme for fusion Transport: Council President presents programme

11 - 12 LAW OF THE SEA: delegations from Member States consult

12 E.C.S.C. CREDITS: programmes for subsidised housing

13 - 14 AGRICULTURE; E.S.C. observations on revision of market organisation for fruit, vegetables, citrus fruits and wine

14 CONSUMER PRICES: E.E.C. data for January 1982-grouping of 1981 products

TRADE UNIONS; reasons for negative opinion (within E.S.C) on E.E.C. norms

15 E.I.B. loans to 35 third countries 1981

16 E.C. 3rd diplomats' seminar/YOUTH FORUM: 1982/MONETARY POLICY

17 VARIOUS NEWS from last week/ 18 ECONOMIC INTERPENETRATION.

K/M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 MARCH 1982

BFR/LFR (com.)	44.5367	USD	1.01647
BFR/LFR (fin.)	47.8504	SFR	1.92011
DM	2.42571	PTA	105.144
HFL	2.66265	SKR	5.89248
UKL	0.558500	NKR	6.10746
DKR	8.13990	CAD	1.24894
FF	6.18218	ESC	72.3727
LIT	1301.59	ÖS	17.0056
IRL	0.687501	FMK	4.63002
DRA	62.6003	YEN	241.534
		AUSD	0.949086
		NZLD	1.29702

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Privileged Axes and Ties - (II) - Community consolidation or dilapidation?
- 2 - SUMMARY  
 POLITICAL DAY
- 3 - E.E.C./Japan: there must be regular political consultations - President Spadolini in Milan: for Community hard core - E.P.: Socialist Group condemns further arrests in Turkey
- 4 - E.E.C./U.S.: Mr Richard criticises Reagan Administration's attitude - World hunger: "aim survival 1982" campaign opens - Alfred Grosser: 1982 P.H. Spaak Prize
- GENERAL INFORMATION
- 5 - DEVELOPMENT : informal meeting of "Ten"  
 - A.C.P./E.E.C.: No E.E.C. aid until Cambodian problem is resolved, says Mr Thorn
- 6 - A.C.P./E.E.C.: Mr Pisani for indefinite "Lomé 3" Convention
- 6 - E.E.C./POLAND : implementation of humanitarian aid  
 - E.E.C./U.S.S.R. : current deliberations on trade sanctions
- 7 - STEEL : - Commission cannot accept Belgian gov. restructuring plan for Walloon Cockerill-Sambre group as it stands  
 - Investigation of American imports of some special steels
- 8 - "Steel" situation in 1981  
 - "C.I.S.M.E.C." : Mr Egidio Ortona new president
- 9 - AGRICULTURE:-Use of E.E.C. "milk" coresponsibility levy earnings  
 -Commission to propose cutting E.E.C.levy on first 60000 Hl of milk produced
- 10 - COURT OF JUSTICE: France cannot in principle block wines for more than 21 days  
 - COURT OF JUSTICE:- St Raphael case (national rules for aperitifs)  
 - Luxembourg sentenced for "national" public works tender  
 - Proceedings against Italy regarding cigarette taxation
- 11-12 - E.P.:- Comms.:- Agric.: Gatto report on citrus fruit and animal feed products  
 - Transport: Council presidency wants to avoid conflict with E.P.  
 - Social Affs.: relaxing of "Vredeling directive"?
- 12 - ENERGY : points likely to be on Council agenda on 16 March
- 13 - E.E.C./THAILAND : Commission answers W.Q. no. 1002/81 by Mr Linkhor (ceiling for manioc imports)  
 - E.E.C./CHINA: Commission answers W.Q. no. 1524/81 by Mr Battersby (scholarship programme)
- 14 - ENERGY : very positive assessment of nuclear energy prospects by O.E.C.D. countries
- 15-16 - OIL : "C.O.N.C.A.W.E. report" on S.O.2 emissions and pipeline discharges  
 - TOURISM : plan of communication which Commission is preparing on European tourism policy
- 16 - TEXTILES : F.T.A.wants E.E.C. import rules simplified  
 - G.A.T.T. : U.S. priorities for next November's ministerial meeting
- 17-18 - ECONOMIC INTERPENETRATION No. 4144
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 745 : United Kingdom

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VALUE OF EUROPEAN CURRENCY UNIT ON 2.3.82

BF (con)	44.5377	USD	1.02028
BF (fin)	47.8358	SFR	1.91710
DM	2.42316	PTA	105.242
HFL	2.66027	SKR	5.90231
UKL	0.559977	NKR	6.10739
DKR	8.12692	CAD	1.24994
FF	6.18289	ESC	72.6438
LIT	1302.64	OS	17.0055
IRL	0.686825	FMK	4.63462
DRA	62.7573	YEN	242.469
		AUSD	0.952463
		NZLD	1.30138

Degree of divergence of BF: -17 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The network of axes and "concrete" problems  
 2 - SUMMARY

POLITICAL DAY

- 3 - Institutional reform: European federalists call for serious commitment by national parties and their leaders - 25th anniversary of Treaty of Rome: celebration in Paris  
 4 - European Movement: young European movement congress on institutions - C.S.C.E.: Madrid conference in deadlock - Euromissiles: Mr Zamiatin's statements denied - El Salvador: House of Representatives in favour of negotiations - Poland: Mr Jaruzelski returns to Warsaw assured of Soviet support - Israel: Mr Mitterrand's official visit

GENERAL INFORMATION

- 5 - ECONOMIC SITUATION: Commission revises 1982 growth forecasts downwards  
 5-6 - E.E.C./JAPAN: Mr Tindemans' visit ends  
 7-8 - RESEARCH: Council of 8 March should approve Community programmes on thermonuclear fusion and raw materials  
 9 - WORLD HUNGER: Mr Pisani's statement on opening of "aim survival 1982" campaign  
 - AGRICULTURE: - Commission initiates procedure to study French national aids  
 - Commission accepts Netherlands gas price compromise proposal  
 10 - AGRICULTURE: - Special aids to tobacco producers in Campania adopted by Council  
 - E.E.C. programme to promote olive oil consumption in E.E.C.  
 11 - STEEL: forward programme for 2nd quarter of 1982  
 - COAL: mediocre outlook for 1982  
 - E.E.C. STANDARDS: publication of standards for electrical equipment for use in gassy mines  
 12 - E.E.C. TRADE POLICY: recent measures  
 - E.E.C./CARIBBEAN: Commission proposes that E.E.C. take part in Caribbean "environmental programme"  
 - E.E.C./VIETNAM: Foreign Minister at Commission in April?  
 - E.E.C./TURKEY: definitive anti-dumping duty on cotton yarn?  
 13 - ITALY: delay in implementing "E.E.C. Directives" will be reabsorbed by June  
 - COURT OF JUSTICE: national fishing measures must be submitted to Commission beforehand  
 14 - TRANSPORT: Commission answers W.Q. no. 1275/81 by Mrs Boot (lorries crossing borders)  
 15 - RISK CAPITAL: memorandum by E.E.C. Savings Banks group  
 - E.I.B.: dollar borrowing (150 mio)  
 - DISCOUNT RATE: Belgian rate at 13%  
 - E.I.R.B.: Indices: - Six: 139.11; - Nine: 91.26  
 - SCRAP: composite price: 80.17 D/T  
 16 - EMPLOYMENT: meeting of O.E.C.D. ministers  
 - SOCIAL: I.L.O. programme for 2nd generation migrants  
 - OIL: O.P.E.C. extraordinary meeting at the end of March  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3.3.82

BF(côn)	44.6429	SFR	1.92019
BF(fin)	48.0047	PTA	105.059
DM	2.42064	SKR	5.90851
HFL	2.65837	NKR	6.11053
UKL	0.560754	CAD	1.24904
DKR	8.13275	ESC	72.0326
FF	6.18552	OS	16.9470
LIT	1301.64	FMK	4.63008
IRL	0.685450	YEN	241.248
DRA	62.5541	AUSD	0.953366
USD	1.02029	NZLD	1.30139

Degree of divergence of BF: -6 (75 being threshold of divergence)

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1. - EDITORIAL : "The Colombo Project : a new type of relations with the U.S.A."

2. - SUMMARY

POLITICAL DAY

3. - After the summits in Rome and Bonn : "speak with a single voice" - El Salvador : motion by Italian Parliament - Poland : exile for dissidents ? - President Mitterrand to the Knesset : replace violence by dialogue
4. - E.P. : the Socialist group wants to raise questions of El Salvador and South Africa in a plenary session - European Liberals : appeal for El Salvador and the development of the E.M.S. - Council of Europe : Switzerland has ratified convention on cross frontier traffic cooperation

GENERAL INFORMATION

5. - MR. MAUROY AT THE COMMISSION : first official visit by a French Prime Minister
6. - E.M.S. : The Commission prepares proposals for Council (ECOFIN) of 15 March
- 7-8. - REGIONAL POLICY : preparation of Council Decisions on ERDF revision
8. - GREECE : Derogations from E.E.C. rules and special measures being requested by Mr Papandreou in industrial sector
9. - AGRICULTURE : "reduced levy" proposed for small dairy farmers in E.E.C.  
 - AGRICULTURE : differences between rates of inflation of "Ten" without much impact
10. - TURKEY/E.E.C. : E.E.C. proposals anti-dumping duty on cotton yarn
10. - LUXEMBOURG : employers criticized devaluation
- 11-12. - U.S.A. : Mr Brock in favour of global reciprocity in trade sector
- 11-12. - SOCIAL : the Commission claims that Belgium, Italy, United Kingdom are failing fully to implement E.E.C. Directive on equal treatment for men and women
12. - EMPLOYMENT : Mr Richard stresses need for new approach
13. - E.P. : Plenary session (8-12.3): -Television in the E.E.C. : Hahn report  
 -Informatix : Sieglerschmidt report
14. - OIL BULLETIN : Price situation on 22 February 1981
14. - SOVIET PIPELINE : American mission to Europe
15. - STEEL : Dialogue continues between Commission and Belgian Government on Wallonian steel industry - abatement rate for second quarter of 1982
15. - COURT OF JUSTICE : Appeal by pipe producers against Commission groundless
16. - COAL : its role in electrical power stations and other industries
- 17-18. - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MARCH 1982

BFR/LFR (com.)	44.6883	USD	1.02215
BFR/LFR (fin.)	48.1840	SFR	1.92266
DM	2.42126	PTA	105.588
HFL	2.65503	SKR	5.90699
UKL	0.559774	NKR	6.11653
DKR	8.12863	CAD	1.24855
FF	6.19064	ESC	72.0103
LIT	1303.24	ØS	16.9677
IRL	0.685086	FMK	4.63646
DRA	62.7701	YEN	241.758
		AUSD	0.955457
		NZLD	1.30376

Degree of divergence of BF : -1 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Anniversary of Treaty of Rome: Celebration by E.P.P. - Impromptu visit by Mr. Mitterand to Washington - Mr. Mauroy at Large Catholic Conferences  
 3-4 - E.P.: Meeting of E.P.P. Group in Denmark  
 4 - E.P.: Meeting between Socialists and Israeli trade union Histadrout - Problems for Labour members - Liberal Group discusses electoral system, agricultural prices; talks with Mr. Le Portz - Portugal: Motion for censure rejected - Mitterand in Israel: Mr. Begin rejects creation of a Palestini an state

GENERAL INFORMATION

- 5-6 - MR MAUROY AT THE COMMISSION: France favors revitalization of European construction  
 6 - 30 MAY MANDATE: Messrs. Tindemans and Thorn begin "exploratory tour of capitals in Bonn"  
 7 - EUROPEAN FOUNDATION: Agreement of Ten on financing and signing on 29 March?  
 - BUDGETS: Council/E.P. concertation begins with Tindemans/Dankert/Thorn meeting  
 - EIB: Borrowing from Japanese capital market  
 - INTEREST RATES: Mr Lamsdorff discusses relations with United States  
 8 - E.E.C./SPAIN: Commission proposes EEC positions on as-yet undecided aspects of first mini-package of accession negotiations  
 9 - AGRICULTURE: Court of Justice orders which measures France may apply to imports of wine from Italy  
 10 - FISHERIES: Commission maintains proposed definitive EEC regulation on conservation of resources  
 - AGRICULTURE: EEC continues efforts to increase sales of EEC dairy products in third countries  
 - HUNGER IN THE WORLD: Unanimous agreement on appeal by 68 Nobel Prize winners  
 11 - RESEARCH: Agenda for Council session on 8 March  
 12 - STEEL: Green light for "social aspect" and aid for coking coal  
 - ECSC RESEARCH: Talks of Consultative Committee on coal and steel programmes  
 - ENVIRONMENT: Avoidance of "major ecological catastrophe" in Mediterranean  
 13-15 - E.P.: Preparation for plenary session (8-12 March):  
 (13-14) - Transportation: Carossino Report  
 (14) - Multifibres: Mr. Cousté calls for provisional surtax on all imported textile products  
 - Shoes: Carettoni-Romagnoli Report  
 (15) - Environment and health: Reports on asbestos, baby seals, alcoholism, and smoking  
 16 - MONETARY POLICIES: Effects of rising dollar in EEC and France  
 - BENELUX: Ministerial meeting on social matters  
 - BLEU: Talks on monetary agreement  
 17 - CALENDAR of the principal European activities of next week  
 18 - ECONOMIC INTERPENETRATION No. 4147

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 MARCH 1982

B/LFR (Con)	44.6728	SFR	1.91645
B/LFR (Fin)	48.2155	PTA	105.919
DM	2.41913	SKR	5.93210
HFL	2.65262	NKR	6.13909
UKL	0.560667	CAD	1.25226
DKR	8.12959	ESC	71.5239
FF	6.19118	OS	16.9631
LIT	1305.43	FMK	4.64880
IRL	0.686192	YEN	242.263
DRA	62.8503	AUSD	0.963425
USD	1.03135	NZLD	1.31165

Degree of divergence of BF : -2 (75 being the divergence threshold)



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- 1 - EDITORIAL : A uniform electoral law for the E.P.? Not right away  
 2 - SUMMARY  
**POLITICAL DAY**  
 3 - C.S.C.E.: continued until Friday and then adjourned - Bilateral "summit" meetings in coming weeks - Programme of President Reagan's visit to Europe - In anticipation of European Council: bilateral meetings  
 4 - U.K. & E.E.C.: Sir Henry Plumb's statements - Mr Jenkins Hillhead candidate and anti-unemployment programme - W.E.U.: defence committee in Canada; - political committee on Euro-American cooperation - European prize awarded to Coreper - Joseph Bech 1982 prize awarded to Mrs C. Flesch

**GENERAL INFORMATION**

- 5-6 - RESEARCH COUNCIL : Ten agree on "thermonuclear fusion" and "raw material" programmes  
 6 - E.P.: plenary session opens  
 - E.E.C./U.S.S.R.: decision postponed on "trade sanctions"  
 7 - WORLD HUNGER : Mr Pisani does not feel "Pannella" formula would solve problems  
 8 - MEDITERRANEAN POLICY : Mr Natali discusses Mediterranean integrated programmes in Athens  
 - E.E.C./ARAB NATIONS : programme of Mr Klibi's visit to E.E.C.  
 - A.C.P.: financing decisions under 4th and 5th E.D.F.  
 9 - E.P.: Comms.: - Energy & Research: support for controlled thermonuclear fusion research programme  
 - OIL : O.P.E.C. production down from 20 to 18.5 mio barrels a day  
 10 - TEXTILES : reactions of Hong Kong, Macao and British industry to E.E.C. position on M.F.A.  
 - STEEL : Eurofer production autolimitation extended to end of 1983  
 - COAL : Saarlor joint selling extended until end 1986  
 11 - AGRICULTURE : B.E.U.C. finds farm price rises proposed by Commission too high  
 - AGRICULTURE : Commission guidelines for French national aids  
 12 - AGRICULTURE:- C.O.G.E.C.A. wants wine market organisation strengthened  
 - E.F.A. and C.O.P.A. invite E.E.C. to consider employment more  
 - 1983 Survey of holdings structure in E.E.C.  
 13 - ECONOMY : E.E.C. Savings Banks group opinion on 5th E.E.C.med-term econ.pol.prog.  
 - STOCK EXCHANGES: 3 E.E.C. directives come into force by 30.6.83  
 - ECONOMIC AND SOCIAL COMMITTEE: meeting with E.F.T.A. Consultative Committee  
 - GENERALISED PREFERENCES : re-establishment of E.E.C. duties  
 14 - EMPLOYMENT : conclusions of O.E.C.D. "social" committee  
 15 - ENVIRONMENT : results of E.E.B. seminar on "acid rain"  
 16 - LAW OF THE SEA : negotiations open in New York  
 - INTERNATIONAL TOURISM : stable in O.E.C.D. area in 1981 and '82  
 17 - VARIOUS NEWS ITEMS from last week  
 18 - **ECONOMIC INTERPENETRATION**  
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 305

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 MARCH 1982**

BFR/LFR (com.)	44.5530	USD	1.03162
BFR/LFR (fin.)	47.9857	SFR	1.90045
DM	2.41553	PTA	105.968
HFL	2.64631	SKR	5.92252
UKL	0.566045	NKR	6.12936
DKR	8.11883	CAD	1.25053
FF	6.18300	ESC	71.3364
LIT	1302.42	ØS	16.9237
IRL	0.684323	FMK	4.64022
DRA	62.5934	YEN	241.347
		AUSD	0.963948
		NZLD	1.31333



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1 - EDITORIAL : Cheap oil?

2 - SUMMARY

POLITICAL DAY

- 3 - Turkey: Tindemans to go to Ankara on 19 March - Tindemans to visit Middle East? - Mr. Genscher in Washington: For informal NATO meetings - Ireland: Mr. Charles Haughey is new Prime Minister  
 - E.P. Plenary session: Mrs. Veil will not cause creation of new political group - Mrs. Cresson visits E.P. - Afghanistan: E.P. delegation in Washington  
 4 - Haig/Castaneda: Second meeting on Central American on Saturday - China: Purge of leadership but no political change - Southern Africa: Hardening of "Front Line states" - OECD: Another term of office for Mr. Van Lemep? - Switzerland: Zurich moves to the right

GENERAL INFORMATION

- 5 - ECONOMY: Commission's suggestions on budgetary policy, interest rates, oil prices  
 6 - E.E.C./A.C.P. AND THIRD WORLD: Mr. Pisani tours the capitals  
 - CARIBBEAN: U.S.A. informs E.E.C. of their plan  
 7-10 - E.P. Plenary Session (Strasbourg, 8-12 March):  
 (7) - Sale of agricultural products to U.S.S.R.: E.P. criticizes Commission's attitude  
 (7-8) - Transport: E.P. reserves the right take Council before European Court of Justice for "insufficiency"  
 (8-9) - Question hour: Commission's replies on coal, textiles, food aid, fisheries  
 (9) - Computers: Need for greater protection of individual rights  
 (10) - Nuclear safety: Lizin Report adopted  
 - Baby seals: If E.P. approves Maij-Weggen Report - Newfoundland wishes to condemn fisheries agreement with E.E.C.  
 11 - WORLD HUNGER: Mr. Pannella's reply to Mr. Pisani  
 - A.C.P./E.E.C.: Details on E.D.F. financing  
 12 - E.E.C./U.S.S.R.: Commission contest's E.P. accusations on management of agriculture exports  
 - EXPORT CREDITS: Meeting of participants in OECD arrangement - U.S.S.R. problem  
 13 - RESEARCH: Positive result from Council  
 - FUSION PROGRAMME: Agreement of Council consolidates long-term collaboration  
 14 - COAL: Council aid to coal mining in 1981  
 - STEEL: Market weakness reflected by rebate rates for second quarter 1982  
 15 - INTERNATIONAL TRADE: Mr. Dunkel (GATT) against bilateralism  
 16 - WORLD BANK: Its role in a multi-polar world  
 - OIL: Concawe report on motor oil  
 17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Documents No. 1194 : Euro-American Relations:  
 Atlantic Doc. No. 44 Mr E. Colombo's lecture

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 MARCH 1982

BFR/LFR (com.)	44.6363	USD	1.02336
BFR/LFR (fin.)	48.1337	SFR	1.89966
DM	2.41635	PTA	106.020
HFL	2.64538	SKR	5.91706
UKL	0.564612	NKR	6.11764
DKR	8.11779	CAD	1.24399
FF	6.18518	ESC	70.8164
LIT	1303.76	OS	16.9366
IRL	0.684979	FMK	4.63428
DRA	62.5784	YEN	241.513
		AUSD	0.959459
		NZLD	1.30781

Degree of divergence of BF : (75 being the threshold of divergence)



- ST  
 EV 1 - EDITORIAL: MAINTAINING CONTROL OF ENERGY PRICES  
 NM 2 - SUMMARY  
 JL POLITICAL DAY

- 3-4 - E.P.: Plenary Session: (So-called) uniform voting procedure for European elections: E.P. adopts an incoherent plan amidst a great deal of confusion  
 - El Salvador: E.P. Socialist group favours negotiation before elections  
 4 bis - Ireland: Mr. Haughey says Northern Ireland is Number 1 problem - Poland: lifting of restrictions of movement of diplomats - Caribbean: Elections in Guatemala disputed - American information campaign - Europe/USA: Mr. Haig says that coordination mechanism should be strengthened - Cyprus: Mr. Papan-dreou's message to his partners - Finland: Koivisto in Moscow, relations unchanged.

GENERAL INFORMATION

- 5 - E.E.C./U.S.S.R.: Trade sanctions  
 5-6 § - E.E.C./JAPAN: The Ten leaning toward recourse to Article XXIII of GATT  
 7 - AGRICULTURAL PRICES: - Curry report favours abolition of milk levy in exchange for smaller price rise  
 7-8 - -France recommends a "degressive price system" according to volume of production  
 8 - WINE: Commission favours large exceptional distillation  
 9-11 - E.P.: Plenary Session (8-12 March, Strasbourg)  
 (9-10) - Raw materials: Moreau report approved  
 (10) - Data processing: E.P. prepared to compromise concerning protection of individual rights (Sieglerschmidt resolution)  
 - Transport: Warning to Council confirmed (Carossini report adopted)  
 (11) - Shoes: E.P. favours specific actions and access for EEC to markets of third countries (Carettoni-Romagnoli report)  
 11 - AGRICULTURE: Controls on meat trade between Belgium and Holland to fight fraud?  
 12 - COURT OF JUSTICE: Application of "Cassis de Dijon" verdict in question of unfair competition - Can West Germany make its legislation on Greek nationals more restrictive after accession?  
 13 - STEEL: Particularly difficult situation for small producers of concrete reinforcing bars - Cooperation in Italy between Finsider and Teksid  
 14 - State of Cockerill-Sambre dossier  
 - RECONVERSION OF ECSC - Global credit (500 million BF) for SMF's in Belgium  
 - EIRB INDICES: Six 136.75 - Nine 89.76  
 - SCRAP IRON: Composite price 78.83 D/T  
 15 - COMPETITION: Insurance companies must follow EEC rules on monopolies  
 - GREAT BRITAIN: Budget for mini-recovery of industry  
 16 - ECONOMY: Differences in revenues of EEC Member States less than foreseen, according to Eurostat  
 - BLEU: Mr. Werner confirms that Luxembourg is to renegotiate monetary provisions with Belgium  
 17 - ECONOMIC INTERPENETRATION

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- §6 - GREECE: Mr. Natali inquires\* into Papan-dreou government's attitudes concerning EEC regulations - EEC/CHINA: Textiles restrictions reinstated

Value of European Currency Unit on 10 March 1982

B/LFR (com)	44.6730	SFR	1.90210
B/LFR (fin)	48.5531	PTA	105.990
DM	2.41591	SKR	5.91827
HFL	2.64617	NKR	6.11739
UKL	0.564766	CAD	1.23897
DKR	8.11414	ESC	70.9151
FF	6.18580	CS	16.9298
LIT	1302.41	FMK	4.63271
IRL	0.684840	YEN	242.868
DRA	62.5370	AUSD	0.960.399
USD	1.02110	NZLD	1.30742

Degree of divergence of Belgian franc: -1 (75 being the divergence threshold)





JT  
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- 1 - EDITORIAL : European elections: proportional representation without exceptions
- 2 - SUMMARY  
POLITICAL DAY
- 3-4 - E.P.: Plenary session: Question time: Political Cooperation president answers on human rights violations in Turkey, Albania, U.S.S.R., Sinai peacekeeping force - Uruguay: E.P. calls on Uruguayan authorities to abandon their bill on political parties - El Salvador: E.P. wants peaceful solution - Afghanistan Day: E.P. delegation back from Washington
- 4 - 25 years of Treaty of Rome: celebrations in Bonn - President Pertini before Japanese Diet - Guatemala: official proclamation of results

GENERAL INFORMATION

- 5 - MONETARY : Commission proposals to extend and improve E.M.S.
- 6 to 8 - E.P.: Plenary session (Strasbourg, 8-12.3):
- (6) - Monetary: E.P. for negotiations with U.S. on interest rates and strengthening E.M.S.
- (7) - Multifibres arrangement: E.P. calls for acceptable bilateral arrangements
- Drought in Sicily: possibility of aid (de Pasquale resolution adopted)
- (8) - Question time: Mr Tindemans answers a.o. on Turkey, Council voting system, unemployment
- Parliamentary immunity: maintained for Mrs Castellina
- 9 - E.E.C./MEDITERRANEAN COUNTRIES: new financial protocols to be signed in May?
- 10 - E.E.C./EGYPT: "Alexandria Forum" postponed until June
- 10 - E.E.C./ARAB NATIONS: Mr Klibi feels revival of Euro-Arab dialogue requires European peace initiative based on Venice declaration
- 11 - E.E.C./U.S.S.R.: E.E.C. trade sanctions based on art. 113 contested by Mr Bonde (Danish M.E.P.)
- FOOD AID: divergences between 2 E.P. committees on implementing certain actions
- ELECTRICITY: implementation of E.E.C. "low tension" directive
- 12 - AGRICULTURE: Commission for compromise on Dutch gas rate
- FARM PRICES: Mr Curry wants E.P. to decide against average rise
- 13 - EURATOM/U.S.: cooperation agreement extended one year
- EURATOM BORROWING: 500 mio Luxembourg francs
- OIL BULLETIN: price situation at 1 March
- OIL: warning from Mr Lantzke
- 14 - COAL: slight drop in E.E.C. coal imports in 1981
- 15 - FISHING: - Proposals for 1982/83 regime in French Guyana
- "Fuel aids" in France and Italy still contested by E.E.C.
- REGIONAL AIDS: procedures closed vis-à-vis Netherlands
- SEX EQUALITY: 1st meeting of E.E.C. equal opportunities consultative comm.
- 16 - INDUSTRY: E.E.C. recovery in December unconfirmed
- TRADE POLICY: seminar organised by European Research Associates
- ECONOMY: U.N./E.C.E. emphasises risk of depression
- 17-18. - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Brief Notes No. 747 / Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 MARCH 1982

BFR/LFR (com.)	44.6781	USD	1.02215
BFR/LFR (fin.)	49.2164	SFR	1.90344
DM	2.41585	PTA	106.354
HFL	2.64481	SKR	5.92437
UKL	0.564411	NKR	6.12164
DKR	8.11074	CAD	1.23792
FF	6.18910	ESC	70.9370
LIT	1303.49	OS	16.9600
IRL	0.684627	FMK	4.64259
DRA	62.6014	YEN	243.220
		AUSD	0.961750
		NZLD	1.30793



-2-

- JF  
 EU  
 NM  
 JL
- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P. : -Plenary Session : Will Simone Veil succeed in gathering together enough European personalities with Social Democrat leanings ? - The "turnstile" seems to be running into problems - Council of Europe : the political affairs committee explains why it is visiting the Knesset
- 4 - Mr Martens considers that the cleaning up of the Belgian economy will be a Tasting achievement - U.N. : end of session of Human Rights Commission - E.E.C./Turkey : rejection of Commission initiative on recent political arrests - CSCE : adjournment

GENERAL INFORMATION

- 5-6 - ECO/FIN COUNCIL : agenda for the 15 March session  
 6-7 - AGRICULTURE COUNCIL : agenda for session of 15-16-17 March  
 7 - STEEL : the ECSC consultative committee criticizes fixing of two abatement rates for concrete reinforcing bars  
 - E.E.C./JAPAN : Esaki mission to the Commission on Tuesday  
 8 - COURT OF JUSTICE : -Alphasteel case : it is reaffirmed that the Davignon plan measures were justified  
 -Dutch and Flemish publishers want the Commission decision concerning them to be set aside
- 9-10 - ENERGY COUNCIL : Agenda of 16 March session
- 11-15 - EUROPEAN PARLIAMENT : Plenary Session (Strasbourg 8-12.3.82)
- (11-12) - baby seals : Maij-Weggen report adopted  
 (12) - wind power : Price report adopted  
 - Thermo nuclear fusion : Sassano report adopted  
 (13) - Education : Gaiotti de Biase report adopted  
 (14) - European Television : Hahn report adopted  
 (15) - Smoking : DeI Duca resolution adopted  
 - Alcoholism : Squarcialupi resolution adopted  
 - Resolutions on Cambodia, the cinema, transport etc.
- 16 - EEC BORROWING AND LOANS : notice from EEC Saving Banks association  
 - OIL : no fall in price of petrol in Italy  
 - UNCTAD : meeting of trade and development council
- 17 - CALENDAR of the principal European activities next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 MARCH 1982

BFR/LFR (com.)	44.6889	USD	1.01554
BFR/LFR (fin.)	49.6346	SFR	1.90790
DM	2.41445	PTA	106.246
HFL	2.64498	SKR	5.90873
UKL	0.564190	NKR	6.09325
DKR	8.10047	CAD	1.23449
FF	6.19633	ESC	70.8849
LIT	1304.21	ÖS	16.9494
IRL	0.684789	FMK	4.62986
DRA	62.5980	YEN	243.578
		AUSD	0.957697
		NZLD	1.30365

Degree of divergence of BF : 0 (75 being the threshold of divergence)



JT  
 EV  
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 JL

1 - EDITORIAL : Adjournment in Madrid: "What have you done in Poland?"

2 - SUMMARY

POLITICAL DAY

3 - "Réalités Européens du Présent": This group would like Mr. Mitterand to support the E.P.'s institutional initiative  
 - Reagan/Mitterand Meeting: Many positive results  
 - Poland: Still strong pressure to liberate Lech Walesa

4 - Local elections in France: Majority below the bar; denial or warning shot?  
 - European Council: Thatcher/Haughey meeting  
 - Holland: New governmental crisis? - Surinam: Failure of military coup d'état  
 - Aegean Sea: Turkish warning to Athens - Kadhafi/Kreisky meeting -  
 - Jerusalem: No visit by Mr. Mubarak

GENERAL INFORMATION

5 - E.E.C. RESTRUCTURING: Messrs. Thorn and Tindemans continue their soundings on the "English problem"

5-6 - ECO/FIN COUNCIL: E.M.S. strengthening postponed until May; German reservations

6 - AGRICULTURAL COUNCIL: Session opens

7 - E.E.C./U.S.S.R.: Council has adopted E.E.C. trade sanctions

- E.E.C./HONG KONG: Safeguarding measures on quartz watches

8 - E.E.C./CANADA: Upset over E.P. vote on seal products

- E.E.C./ARGENTINA: Concern over projected increase in E.E.C. levy on wheat bran

- E.E.C./THAILAND: Commission inquiry on possible manioc fraud

9-11 - E.P. Plenary Session (Strasbourg 8-12 March)

(9) - Transport: E.P. asks Council to adopt less restrictive attitude for Community quota on road transport for goods

- Fisheries: E.P. approves 1982 agreement with Norway (Battersby Report)

(10) - Cinema: Papapietro Resolution adopted

- Energy: Debate on controlled nuclear fusion

- Cambodia: Hapsburg Resolution adopted

(11) - Poultry: E.P. opposes ban on sale according to national traditions

- E.E.C. Citrus: Commission proposals adopted

- Mother's Milk: E.P. favours maximum levels for pesticide residues

12 - E.E.C. REGIONAL POLICIES: First ERDF aid to Greece and Ireland under 1982 budget

- ENERGY: UNICE opposes increase in mandatory stocks of petroleum in EEC

- PETROLEUM: Half of free world supplies from OPEC in 1982

13 - ECSC CONSULTATIVE COMMITTEE: approves provisional steel programme

14 - STEEL: EEC imports drop - ECSC recovery: Credits in Germany and Italy

15 - MCM's UNCHANGED - E.E.C./AUSTRIA: Transport talks next month

15-16 - SOCIAL FUND: Commission prepares for changes - three objectives

17 - MISCELLANEOUS NEWS ITEMS from last week

18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT: Weekly EUROPE Selected Statistics No. 306

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 MARCH 1982

BFR/LFR (com.)	44.6897	USD	1.01961
BFR/LFR (fin.)	49.8846	SFR	1.90596
DM	2.41342	PTA	105.938
HFL	2.64539	SKR	5.91580
UKL	0.564257	NKR	6.10799
DKR	8.10949	CAD	1.24005
FF	6.19721	ESC	71.0670
LIT	1305.11	OS	16.9562
IRL	0.684534	FMK	4.63771
DRA	62.5890	YEN	243.993
		AUSD	0.962444
		NZLD	1.30720

Degree of divergence of BF : 0 (75 being the threshold of divergence)



JT  
 EV  
 NM  
 JL

- 1 EDITORIAL: "The European Disquiet" and the threat of under-development
- 2 SUMMARY
- POLITICAL DAY
- 3 Visit to Europe of President of U.S.A. - Mr.Reagan will address Westminster and the Bundestag  
 Missiles in Turkey: new theatrics by Brezhnev - Sanctions: Buckley mission in Brussels on Friday
- 4 Central America: Haig/Castanada meeting; state of emergency in Nicaragua - U.K.: Opinion polls against Mr.Jenkins - West Germany: Mr.Weohner retires from active politics - West Germany/Portugal: Mr.Schmidt's next visit to Portugal - Afghanistan: formation of unified resistance front - Middle-East: talks in Jerusalem - Libya : Austria approaches U.S.A.
- GENERAL INFORMATION
- 5 - 6 ENERGY COUNCIL: Ten reaffirm their desire for greater energy independence
- 6 MULTINATIONALS: E.P. begins final examination of Vredeling directive
- 7 ECO/FIN COUNCIL: President DeClercq stresses progress made and decisions taken  
 EURATOM LOANS: Amount raised to 2 billion ECU.
- 7 - 8 N.C.I. still some differences with the E.P.- Council states that adoption of N.C.I. 2 regulation is urgent
- 9 ECONOMY: 1982 Orientations for Greece, developments in E.E.C.  
 E.I.B.: Loans to U.K. for water projects and France for S.M.F.s  
 E.E.C. COMMERCIAL POLICIES: recent measures
- 10 E.E.C./JAPAN: E.E.C. position should take monetary aspects (evolution of yen) into consideration  
 Mr.Haferkamp stresses urgency of supplementary Japanese measures
- 11 NUCLEAR SAFETY: Initiative by Mrs.Lizin for application of EURATOM art.37 at CHOOZ reactor.
- 11 - 12 AGRICULTURAL COUNCIL: Overview of common prices shows serious differences
- 13 E.P.- Agenda of extraordinary session 24-26 March 30 May mandate. Hopper report says agreement by end of March necessary
- 14 EDUCATION: next Council could launch pilot projects for youth
- 15 PETROLEUM: Belgian Petroleum federation opposes mandatory stocks  
 STEEL: Belgian government reveals Cockerill-Sambre plan
- 16 BENELUX: Ministerial meeting on standardisation of laws  
 COURT OF JUSTICE: equality of men and women concerning civil service pensions
- 17 - 18 ECONOMIC INTERPENETRATION.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 MARCH 1982

BFR/LFR (com.)	44.7752	USD	1.01543
BFR/LFR (fin.)	49.7812	SFR	1.90849
DM	2.41316	PTA	105.858
HFL	2.64559	SKR	5.91079
UKL	0.561940	NKR	6.09560
DKR	8.11071	CAD	1.23618
FF	6.21237	ESC	71.3844
LIT	1305.84	OS	16.9576
IRL	0.685172	FMK	4.63237
DRA	62.5705	YEN	245.530
		AUSD	0.957948
		NZLD	1.30685

Degree of divergence of BF :+9 (75 being the threshold of divergence)



JT  
 EV 1  
 NM 2  
 JL

EDITORIAL : "The Kremlin's Carrot and Stick"

SUMMARY

POLITICAL DAY

- 3 - Draft European Act : the ad hoc group at work - International Afghanistan Day : political demonstration - Brezhnev's peace offensive : manoeuvre is obvious - Buckley Mission : does not seem to have achieved its aims
- 4 - The Netherlands : Mr Van Agt confirms that there may be a crisis after the provincial elections - Colombia : Liberals well ahead but divided - African Unity : adjournment following disagreement on Sahara - Angola : tension again rising - Middle East : Yasser Arafat forecasts changes - El Salvador : the guerrilla movements announce "general insurrection" - Sinai Multinational Force : arrival of first contingent

GENERAL INFORMATION

- 5 - E.E.C. RESTRUCTURING : Mrs Thatcher restates British position to Messrs Thorn and Tindemans
- GREECE : presentation of memorandum on "special status" in EEC at beginning of next week
- 5-6 - AGRICULTURE COUNCIL : patient preparations of prices dossier in readiness for decisive session in early April
- 7 - AGRICULTURE : The Agriculture committee (E.P.) in favour of price increases of 14% in 1982-83
- 8 - AGRICULTURE : COPA restates demands for 16.3% price rises
- CITRUS FRUITS : EEC aids for restructuring and conversion extended to Corsica
- 8 - AGRICULTURAL INFORMATION
- 9-10 - ENERGY COUNCIL : Results of meeting of 16 March
- 11 - ENERGY : beginning of energy cooperation between EEC and China
- CHEMISTRY : meeting between Cefic and the E.P.
- SCRAP : composite price : 76.50 D/T
- 12 - ENVIRONMENT : House of Lords criticize EEC proposals on recycling of litter
- SOCIAL : Mr Richard speaks to European Socialist Movement on prospects for a social Europe
- 13 - E.I.R.B. : Indexes : the Six : 136.66 ; the Nine : 89.40
- E.E.C.-ARGENTINE & URUGUAY : additional concessions on beef and veal
- E.E.C.-EGYPT, MOROCCO, ALGERIA, TUNISIA : Contents of agreements on multi-annual supplies of agricultural produce
- 14 - A.C.P.-E.E.C : Commission replies to Written Questions Nos 622/81 by Mr Griffiths, 970/81 by Mr Moreland, 833/81 by Mr Cohen on criticisms of workings of E.D.F.
- E.E.C.-TAIWAN : special duty on iron screws reviewed
- E.E.C.-CHINA : E.E.C. duties reimposed
- 15-16 - EASTERN EUROPE AND THE USSR : Annual report by UN/ECE on economic situation
- 16 - POLAND : aid from countries of the East
- SOUTHERN EUROPE : Annual report by UN/ECE on the situation in Western Europe
- 17-18 - ECONOMIC INTERPENETRATION
- §§§ SUPPLEMENT - EUROPE DOCUMENTS : Economic Policy Guidelines which Commission recommends to Ten

EUROPEAN CURRENCY UNIT - VALUE ON 17 March 1982

B/LFR CON	44.9517	DRA	62.4646	fmk	4.63067
B/LFR FIN	49.7829	USD	1.01494	yen	244.702
DM	2.41049	SFR	1.91296	ausd	0.957763
HFL	2.64494	PTA	105.838	nzld	1.30539
UKL	0.560896	SKR	5.91508		
DKR	8.10278	NKR	6.11096		
FF	6.22565	CAD	1.23325		
LIT	1305.98	ESC	71.2489		
IRL	0.684522	OS	16.9394		

Degree of divergence of the Belgian Franc : +28 (75 being the threshold of divergence)



1 - EDITORIAL : The institutional confusion  
 2 - SUMMARY

POLITICAL DAY

3 - Mr Thorn speaks to E.M.: "I am ready to take a spectacular initiative (on the Mandate)" - Mr. Chandernagor: "We wanted a United States of Europe" but he hopes to return to the Luxembourg compromise  
 4 - Mr. Stoessel stresses will of US to strengthen ties with Europe - Brezhnev peace offensive: NATO shows how it works - El Salvador: Duarte officially a candidate - Mr. Sotelo in Rome: Dates planned could be kept - Ireland: Haughey asks Reagan to support unification

GENERAL INFORMATION

5 - TEXTILES: Formal adoption of EEC policy regarding low-cost countries  
 6 - EEC RESTRUCTURING: Italy sees "English problem" linked to common policies  
 6 - EEC/USA: Mr. Buckley at Commission - EEC/JAPAN: Council could appeal to GATT Article XXIII - SOCIAL FUND: Commission's preliminary debate  
 8 - AGRICULTURE: MCA's unchanged - WINE: New infringement procedure against France - FARM PRICES: Positions of political groups in E.P. Agriculture Comm.  
 7 - AGRICULTURE: Negotiations of Ten on common prices and related measures  
 9 - ENERGY: Stagnation in EEC consumption in 1982 - OIL BULLETIN: 8 March prices  
SIBERIAN GAS PIPELINE: Will it carry Afghanistan natural gas?  
 10 - ENERGY: Demonstration projects  
 - STEEL: Commission's conditions for freeing second tranche of investments in Wallonia - American inquiry into subsidized imports delayed until June  
 11 - COMMON MARKET: Response of Commission to WQ 1464/81 on imports of beer - Response to WQ 1549/81 by Mrs. Boot on imports of pressure implements  
 12 - ENVIRONMENT: Response to WQ No. 1509/81 regarding pollution  
 13 - COURT OF JUSTICE: Commission declares Lord Bethell's case on air fares is inadmissible - FISHERIES: Commission's response to WQ No. 1564/81 by Mr. Bucchini (national fuel aids)  
 14 - SYNTHETIC FIBRES: Commission's response to WQ No. 1338/81 by Mrs. Ewing  
 - EEC/SPAIN: Response to WQ No. 1648/81 by Mr. J. Mark Taylor on anti-dumping  
 - OECD: Mr. Van Lennep remains Secretary General - GENERAL POLITICAL INFO.  
 15 - E.I.B.: Loans to Italy for 104.3 million ECU  
 - FRANCE: Improvement in economic situation according to Mr. Delors  
 16 - GREECE: E.E.C. recommendations for rigorous, anti-inflationary economic policies in 1982  
 - UNITED KINGDOM: Response to WQ No. 1321/81 by Mr. Schmid (possible means of Great Britain's resignation from the EEC)  
 17-18 - ECONOMIC INTERPENETRATION  
 - Ireland wants to attract international service industries

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§§ - SUPPLEMENT : Economic Interpenetration Index no. 106

VALUE OF THE EUROPEAN CURRENCY UNIT ON 18 MARCH 1982

BFR/LFR (com.)	45.0441	USD	1.01405
BFR/LFR (fin.)	49.9420	SFR	1.90641
DM	2.40259	PTA	105.715
HFL	2.64180	SKR	5.90278
UKL	0.559939	NKR	6.09748
DKR	8.11240	CAD	1.23187
FF	6.25973	ESC	71.1863
LIT	1310.66	ÖS	16.8789
IRL	0.685632	FMK	4.62407
DRA	62.4198	YEN	243.930
		AUSD	0.956651
		NZLD	1.30341

Degree of divergence of BF : +38 (75 being the threshold of divergence)



-2-

EUROPEAN LIBRARY  
 SUMMARY

POLITICAL DAY

- 3 - Mr. Dankert says that elected officials should work for the democratization of the EEC; Mr. Bangemann supports this. Mr. Davignon says that E.P. is the sign of Community political impatience. Mr. Tindemans appeals to heads of government
- 4 - E.P. Institutional Committee: Important debate likely in July's plenary session
- 4 bis - Central America: European aid and American Plan to be discussed by Council.  
 - "Afghanistan Day" on 21 March 1982 - Poland: Candidates for emigration; aid controlled? - Brezhnev plan: Rejected by Mr. Genscher, favoured by Danes  
 - Mr. Tindemans in Turkey

GENERAL INFORMATION

- 5-6 - FOREIGN RELATIONS COUNCIL: Agenda for 22-23 March session
- 6 - E.E.C./SPAIN: Ministerial session of 22 March should mean conclusion of membership negotiations - E.E.C./U.S.: Thorn, Haferkamp, Davignon & Buckley meet
- 7 - EEC/PAKISTAN: Meeting of joint committee on 22 and 23 March  
 - EEC/EASTERN EUROPE: Commission proposes ending procedure on pianos  
 - ECSC/BRAZIL: Anti-dumping procedure on steel sheets
- 8 - STEEL: Meeting of OECD Committee on Steel
- 9 - OIL: Evaluation of real production in OPEC countries  
 - STEEL: Restructuring of Cockerill-Sambre
- 10 - MINING SAFETY: New several-year programme for research by ECSC
- 11-12 - E.P.: Committees: Social Affairs: "Priority priority" should be fight against unemployment - Favours "anti-crisis" credits in budget - Energy: Critical of Council due to lack of results from 16 March session - Budgetary Control: 1980 budget release probably subject to certain conditions
- 13-14 - AGRICULTURE: EEC use of funds from coresponsability levy in dairy sector
- 14 - ECONOMIC AND SOCIAL COMMITTEE: Agenda for plenary session of 24 and 25 March  
 - U.N.C.T.A.D.: Problems in preparing for Sixth U.N.C.T.A.D.
- 15 - AGRICULTURE: Response of Commission to WQ No. 1650/81 by Mr. Pearce concerning the Commission's position on French aid measures  
 - AGRICULTURE: Farmers oppose "offices" in France
- 16 - BENELUX: Reports of Parliamentary Committees on 25th joint report  
 - SITUATION IN E.E.C.: Meeting in Rome
- 17 - CALENDAR OF THE PRINCIPAL EUROPEAN ACTIVITIES OF NEXT WEEK
- 18 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 MARCH 1982

BFR/LFR (com.)	45.1443	USD	1.00567
BFR/LFR (fin.)	49.9816	SFR	1.91076
DM	2.39861	PTA	105.343
HFL	2.64037	SKR	5.88817
UKL	0.558703	NKR	6.07422
DKR	8.13935	CAD	1.22681
FF	6.25926	ESC	70.7486
LIT	1320.94	ØS	16.8550
IRL	0.689993	FMK	4.61098
DRA	62.1702	YEN	244.880
		AUSD	0.951614
		NZLD	1.29596

Degree of divergence of BF : +49 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : The art of "not deciding"  
 2 - SUMMARY
- POLITICAL DAY
- 3 - 25th anniversary of Treaties of Rome: celebrations in Brussels - Summit of Seven: Mr George Shultz to visit Europe - Poland: dissociation of Assoc. of Journalists - Walesa refuses to emigrate to West - Turkey: November referendum on new Constitution? - Caribbean: progress towards negotiated settlement?
- 4 - Statements by Ten: against racial discrimination and occupation of Afghanistan - Namibia: proposal for conference with South Africa - F.R.G.: S.P.D. loses votes in Lower Saxony - France: opposition success confirmed in 2nd round of cantonal elections - Netherlands: provincial elections - test for national policy - Switzerland: applies to join U.N. - Catalan communists: return to Euro-communism - Malta & Libya: trade relations restored
- GENERAL INFORMATION
- 5-6 - COUNCIL : Foreign Ministers to note total lack of progress on "British problem" on Tuesday
- 6 - E.E.C./JAPAN: Council approves recourse to G.A.T.T. article XXIII  
 - GREECE : E.E.C. membership "memorandum" presented
- 7 - E.E.C./SPAIN : ministerial membership session  
 - E.E.C./MOROCCO AND TUNISIA : latest extension of "sardines" regime
- 8 - E.E.C./NORWAY : E.P. delegation in Oslo  
 - E.E.C./CHINA : - Safeguard in France on espadrilles  
 - Quantitative textile restrictions in Italy and U.K.  
 - E.E.C./PORTUGAL : 1982 "canned tomatoes" agreement  
 - GENERALISED PREFERENCES : restoration of E.E.C. duties  
 - E.P.:Committees:
- 9-10 (9) - Econ. & Mon.Affs.: for swift release of 1 milliard E.C.U. for "N.C.I.2"  
 - Ext.Econ.Rels.: sanctions policy, E.E.C./Israel rels, enlargement
- (10) - Women's situation: Commission action prog., E.R.D.F. review, part-time work  
 - Development: food aid, world hunger
- 10 - PUBLIC HOLIDAYS: In E.E.C. countries in 1982
- 11 - HYDROCARBONS : E.E.C. oil (down) and natural gas (up) imports
- 12 - OIL : O.P.E.C. decides to cut production and maintain basic price  
 - STEEL:- Outlook still mediocre for steel producers of O.E.C.D. countries  
 - Orders down in E.C.S.C. factories
- 13 - AGRICULTURE : C.O.P.A. contests B.E.U.C. arguments on farm prices impact  
 - WORLD HUNGER : Mr Pannella insists
- 14 - FOOD AID : Mr Vidal-Naquet, of World Food Council, visits European Commission
- 15 - UNEMPLOYMENT : more than 10 mio jobless in E.E.C. in February  
 - ECONOMIC AND SOCIAL COMMITTEE : Mr Roseingrave meets Mr Mitterrand  
 - TRADE UNIONS : E.T.U.C. to meet European Commission on Wednesday
- 16 - EUROPEAN SYMPOSIA : from end March to end May 1982  
 - AGRICULTURE : Council of Europe hearing  
 - TRANSPORT : I.R.U. conference and congress  
 - PUBLIC CONTRACTS : discriminations in Belgium?
- 17 - VARIOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 307

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 MARCH 1982

BFR/LFR (com.)	45.1164	USD	1.00555
BFR/LFR (fin.)	50.2271	SFR	1.91054
DM	2.39974	PTA	105.924
HFL	2.64358	SKR	5.88497
UKL	0.557399	NKR	6.07451
DKR	8.13488	CAD	1.22657
FF	6.26657	ESC	70.8911
LIT	1319.53	OS	16.8630
IRL	0.691098	FMK	4.61245
DRA	62.3037	YEN	245.354
		AUSD	0.952223
		NZLD	1.29248





1 - EDITORIAL : "Pseudo-compromise" of Luxembourg again

2 - SUMMARY

POLITICAL DAY

3 - Brussels: Ministerial meeting on political cooperation - Washington: visit by President Pertine - United Kingdom: Crucial Hillhead election to be held on Thursday

4 - Europa Union Deutschland: Mr. Giscard d'Estaing to speak in Hanover - 25th Anniversary of Treaties of Rome: Celebrations in Belgium - E.P.: Mrs. Raymonde Dury succeeds Mr. Delmotte (Soc., Belgium) - West Bank: Special meeting of U.N. Security Council? - P.L.O.: Mr. Kaddoumi moderately satisfied after visit to Rome - Nicaragua: Meeting of U.N. Security Council tomorrow - Morocco: Requests urgent meeting of O.A.U.

GENERAL INFORMATION

5 - E.P.: Agenda of plenary session of 24-26 March 1982

5-6 - ENGLISH PROBLEM: Council to continue its deliberations on 3 April on the basis of a compromise proposed by Mr. Tindemans

6 - EUROPEAN COUNCIL: Programme planned by Presidency

7-8 - E.E.C./JAPAN: Conclusions of Council on new Community strategy

8 - TIN: Council approves E.E.C. participation in Sixth International Agreement

- E.E.C./JAPAN: Mr. Abe accepts procedure under Article XXIII of G.A.T.T.

- E.E.C./ANDEAN PACT: The Andean Commission hopes for conclusion of cooperation agreement

- E.E.C./CENTRAL AMERICA: Visit by Mrs. van den Heuvel

9 - E.E.C./SPAIN: Agreement on a first accession "mini-package"

10 - A.C.P./E.E.C.: Communication by the Commission concerning STABEX

- E.E.C./THIRD WORLD: Meeting between Pisani/Davignon/non-ferrous metals industries

- A.C.P.: New offices of Council of Ministers and Committee of Ministers

- ECONOMIC AND FINANCIAL INFORMATION

11-12 - E.P.: - Committee on Agriculture: Detailed contents of its position on agricultural prices

12 - AGRICULTURE: Demonstration in Paris

13 - Mr. Dalsager confirms that differences between inflation rates do not have much effect on farm earnings

- Vast support programme for Greece

14 - SOCIAL FUND: 11,7 million ECU aid to France, U.K., and Italy

- COOPERATIVES: Progress toward creation of European Liaison Committee

- THE PRESS: New executive committee for U.P.E.F.E.

15 - STEEL: German steel industry criticizes application of "code of aids"

16 - Better maintenance of market for special steel products than for that of ordinary products in E.C.S.C.

- Production of raw steel in February

17-18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 23 MARCH 1982

B/LFR (con)	45.2350	SFR	1.90353
B/LFR (fin)	51.0177	PTA	105.790
DM	2.39768	SKR	5.88230
HFL	2.65052	NKR	6.06505
UKL	0.555522	CAD	1.22092
DKR	8.15332	ESC	70.6938
FF	6.28283	OS	16.8524
LIT	1316.50	FMK	4.60311
IRL	0.690095	YEN	245.676
DRA	62.2426	AUSD	0.949576
USD	1.00133	NZLD	1.29354

Degree of divergence of BF : + 59 (75 being the threshold of divergence)



-2-

- EDITORIAL : The crucial moment has come - Commission's historic opportunity

- SUMMARY

POLITICAL DAY

- 25th anniversary of the signature of the Treaties of Rome - Summit of Seven : France wants to place the emphasis on socio-economic aspects of relaunching

- Europe in the Eighties : Conference organized by "Journal of Common Market Studies" - E.P. : staff protest against restructuring plans - European Left : Mr Zagari speaks to Rosselli Club - Brezhnev : appeal to China and the West - Israel : will elections be held early ?

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : The Irish Member is likely to be Mr Burke
- EUROPEAN COUNCIL : The Commission adopts its communication to the heads of government on economic and social situation
- 5-6 - E.E.C./U.S.A. : the Commission asks the United States to abandon reciprocity idea in trade relations
- E.E.C./ANDEAN PACT : The Netherlands has lifted its reservation on conclusion of agreement for trade and economic cooperation
- E.E.C.-PORTUGAL : Mr. Thorn in Lisbon from 14 to 16 April
- E.E.C./SPAIN: Mr. Giolitti in Madrid
- 7 - AGRICULTURE : E.E.C. distilling of surplus wine
- E.E.C./NEW ZEALAND : Mr Cooper meets Mr Tindemans and European Commission
- 8 - AGRICULTURE : Commission reaffirms price increase does not imply increase in spending
- 9 - ECONOMY : Results of February survey among E.E.C. business executives
- CURRENCIES : France intends to use E.M.S. credit systems
- 10 - COMMON MARKET : Mr Von Wogau says that Germany cannot prohibit beer imports
- TRANSPORT : E.E.C. 1982 quota for road transport adopted
- COSMETIC : positive list of substances allowed by EEC
- 11 - A.C.P./E.E.C. : Ivory Coast wishes to join sugar protocol
- GENERALIZED PREFERENCES : U.S.A. modifies its system  
 Reestablishment of E.E.C. customs duties
- 12 - COURT OF JUSTICE :-Commission contests some aspects of tobacco monopoly in France and Italy  
 -Any employment entitles to resident permit in EEC
- 13-14 - REGIONAL POLICY : UNICE criteriy for "more balanced approach" to EEC regional development
- 14 - ECONOMIC AND SOCIAL COMMITTEE : Support for EEC farm price proposals
- 15 - ENERGY : Agenda of meeting of energy council on 31 March
- 16 - INDEXATION : Observations of EEC Savings Banks - E.M.S. - ENVIRONMENT
- 17/18 - ECONOMIC INTERPENETRATION

L/K

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 746: Belg.-Lux. Econ. Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 MARCH 1982

BFR/LFR (com.)	45.2002	USD	1.00916
BFR/LFR (fin.)	50.8112	SFR	1.90358
DM	2.39817	PTA	105.720
HFL	2.65207	SKP	5.89954
UKL	0.557546	NKR	6.10289
DKR	8.16511	CAD	1.23269
FF	6.26183	ESC	71.0953
LIT	1315.44	OS	16.8555
IRL	0.689787	FMK	4.61943
DRA	62.2123	YEN	243.914
		AUSD	0.952936
		NZLD	1.29963

Degree of divergence: +55(75 being the threshold of divergence)



- ST  
 EV 1  
 JL 2
- EDITORIAL : "25 YEARS ON : THE MESSAGE MUST PROMPT ACTION"
  - SUMMARY

P O L I T I C A L D A Y

- 3-4 - 25th anniversary of the Treaties of Rome :
  - Message by President Pertini from Washington and declarations by President Reagan
  - European Parliament : Presidents Dankert, Thorn and Tindemans remember signing of Rome Treaties and hope for "Messina 1983 vintage"
- 4bis - E.P. The Political Affairs Committee continues examination of Penders report on Middle East
- The Netherlands : after the provincial elections crisis is likely

G E N E R A L I N F O R M A T I O N

- 5 - COMMISSION : Mr Burke declines offer of post as Irish commissioner
- "ENGLISH PROBLEM" : indications on Tindemans/Thorn compromise - importance and meaning of the objective indicator
- 6 - ECONOMY : The ETUC reaffirms its criticisms of the European Commission's policy guidelines and action
- 7-8 - STEEL : Extension beyond 31 June 1982 of quota arrangements according to Article 58 of ECSC
- 8 - "ENGLISH PROBLEM" : the EEC is to continue paying compensation to UK under compromise of 30 May 1980
- 9 - E.I.B. : loans to Shetland Isles (Scotland)
- REGIONAL POLICY : EEC action for Belfast is to be "solidarity operation"
- MOTOR CAR INDUSTRY : Conference held by Socialist Group of E.P. with Metallurgist Federation in Brussels (5-6 April)
- TEXTILES : EEC OPT arrangement applied "de facto"
- 10 - E.E.C./PAKISTAN : first contacts on possibility of negotiating broader agreement
- E.E.C./JAPAN : Meaning of "new strategy"
- 11-14 - E.P. Plenary session : Agricultural prices : Majority of E.P. tending towards approval of 14% rise
- 15 - AGRICULTURE : Deutscher Raiffeisenverband takes up position
- 16 - AGRICULTURAL PRICES : BEUC considers E.P. Agriculture Committee's position to be "dangerous and unrealistic"
- BUTTER BOATS : WestGermany refuses to get rid of them
- FRANCE : tightening up on controls for exchange
- TEXTILES : EEC safeguard measures
- 17-18 - E C O N O M I C I N T E R P E N E T R A T I O N

EUROPEAN CURRENCY UNIT - VALUE ON 25 MARCH 1982

B/LFR CON	45.2918	SFR	1.90986
B/LRR FIN	50.9984	PTA	105.828
DM	2.39868	SKR	5.89816
HFL	2.65723	NKR	6.08069
UKL	0.556250	CAD	1.22908
DKR	8.17378	ESC	70.9063
FF	6.25721	OS	16.8591
LIT	1315.83	FMK	4.60791
IRL	0.689765	YEN	245.565
DRA	61.8235	AUSD	0.950363
USD	0.689765	NZLD	1.29677

THRESHOLD OF DIVERGENCE OF THE BELGIAN FRANC : +65 (75 the threshold of divergence)



~~JK~~  
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 JK

- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

P O L I T I C A L D A Y

- 3 - European Council : to be preceded on Monday by the celebration of the anniversary of the signing of the Treaties of Rome and the signature of the Treaty setting up the European Foundation - Cooperation problems - Hillhead: almost triumphant election of Roy Jenkins
- 4 - E.P.: Plenary Session : -El Salvador : the EPP sending observers to elections - "English problem" : Two French Liberals say French socialist government is making a present to Mrs Thatcher - Disarmament : delegation from Comiso to European Parliament - Mr Rogalla to cycle to Strasbourg - NATO : greater cohesion on Euro-missiles

G E N E R A L I N F O R M A T I O N

- 5-6 - EUROPEAN COUNCIL : the economic and social situation will be at the centre of the discussion of Community matters
- 6 - E.E.C.-JAPAN : Towards opening of new procedure
- E.E.C.-TURKEY : Association Council on 31 March to discuss divergence on cotton
- RESEARCH : Definitive adoption of "fusion" programme delayed
- 7 to 11 - E.P. Plenary session :  
 (7-9) - agricultural prices : the E.P. majority vote for average 14% rise  
 (10-11) - "30 May Mandate" : 3 April to be decisive day
- 11 - AGRICULTURE : Belgium to ask for devaluation of green franc as from 1 April
- WINE : EEC decision on "distilling" adopted
- AGRICULTURAL PRICES : reactions and positions adopted
- 12 - GREECE : Papandreou memorandum for adjustments and support measures for Greece
- 13 - STEEL : the Commission refutes all the arguments invoked by Klöckner
- 14 - COURT OF JUSTICE : West Germany attacks Commission decision authorizing Belgian textile plan
- SUMMERTIME : simultaneous adoption this weekend in EEC
- BELGO-LUXEMBOURG ECONOMIC UNION : the two countries intend to strengthen the monetary union
- 15 - OIL BULLETIN : price situation on 15 March
- NATURAL GAS : increase in share of third country imports in EEC natural gas supplies
- COMMERCE : conference of European Confederation
- 16 - AUSTRIA : OECD report on Austrian economy
- ECONOMY : Rich and poor countries in the world
- No recovery in the EEC according to Commission publication
- 17 - CALNDAR OF PRINCIPAL EVENTS IN EUROPE next week
- 18 - E C O N O M I C I N T E R P E N E T R A T I O N

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EUROPEAN CURRENCY UNIT - VALUE OF 26 MARCH 1982

B/LFR com	45.1956	SFR	1.90757
B/LFR fin	51.1196	NKR	6.08388
DM	2.39498	CAD	1.22627
HFL	2.65142	ESC	71.1077
UKL	0.559264	OS	16.8400
DKR	8.16964	FMK	4.61076
FF	6.26078	YEN	247.053
LIT	1315.47	AUSD	0.948472
IRL	0.691152	NZLD	1.29574
DRA	62.2230		
USD	0.999405		

Degree of divergence of the Belgian franc : (75 being the threshold of divergence)



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EDITORIAL: The European Council: has it understood that "we can wait no longer" ?

2 **SUMMARY**  
**- POLITICAL DAY**

3 - 4 Celebration of signature of Treaty of Rome: Call for a "new Messina" in order to realise before 1984 a new and ambitious programme for Europe -

4 Mr.Cheyssson: Declarations on A-liance and Europe - Euromissiles: opening of preparatory work in FRG beginning of 1983 - Poland: Mr.Jaruzelski in East Berlin - Jordan's West Bank: Egypt criticises Israeli action - El Salvador:provisional election results.

**- GENERAL INFORMATION**

6 - 6 **EUROPEAN COUNCIL: FIRST MEETING DEVOTED TO ECONOMIC AND SOCIAL SITUATION- PRESIDENT MARTENS CALLS ON COLLEAGUES TO ADOPT OPERATIONAL MEASURES**

7 - 8 **EUROPEAN FOUNDATION: after signature of agreement between the "Ten"**

8 **EUROPEAN COUNCIL: Martans/Trade Unions meeting**

**GREECE: beginning of "dialogue" between Commission and Greek government on "adaptations", in May.**

9 **REGIONAL POLICY: E.P. Committee supports European Commission's review proposals**

**INVESTMENTS: publication of decisions on "NCI 2" and on "EURATOM" loans**

**CINEMA: E.P. hearing on State aids**

10 **AGRIMONETARY: MCAs unchanged**

- **HEATING OF GLASS HOUSES: Belgium must abolish aid to oil purchase, says the Commission**

- **STATE AIDS: E.E.C. Commission contests Belgian projects**

11 - **E.E.C./U.S.A.: Mr.Lyng visits Commission**

- **E.E.C./THIRD WORLD: N.G.O.s General Assembly**

- **E.E.C./CZECHOSLOVAKIA: "supervision" of cord**

12 **STEEL: Objectives of industrial and financial programme to render Cockerill-Sambre profitable**

- **Job-creation in F.R.G.**

- **Prohibition of alignments on Third Country offers**

13 - 14 **ECONOMIC AND SOCIAL COMMITTEE:Content of opinion on farm prices**

- **"Yes" to E.E.C. Directive on animal medicines**

14 **FARM PRICES: C.O.P.A. welcomes E.P. position**

**U.K.: Withdrawal from E.E.C. a recipe for disaster, says Mr.Richard.**

15 - 16 **WORLD TRADE: 1st assessment of world trade for 1982, according to G.A.T.T.**

17 **MISCELLANEOUS NEWS from the week gone by.**

18 **E C O N O M I C I N T E R P E N E T R A T I O N .**

**SUPPLEMENT: EUROPE weekly selected statistics No. 308"Monthly Survey of Manufacturing Indust**

**VALUE OF EUROPEAN CURRENCY UNIT ON 29.3.82**

BF(Con)	45.2609	USD	0.993871
BF(Fin)	51.4825	SFR	1.91221
DM	2.39871	PTA	105.798
HFL	2.65662	SKR	5.90061
UKL	0.558354	NKR	6.08448
DKR	8.18949	CAD	1.22276
FF	6.24250	ESC	70.9624
LIT	1313.15	OS	16.8411
IRL	0.691629	FMK	4.60391
DRA	62.2859	YEN	246.182
		AUSD	0.945463
		NZLD	1.29410

**Degree of divergence of BF: +61 (75 being threshold of divergence).**



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EDITORIAL: After the Summit, the Community remains "an addition of weaknesses"

SUMMARY

GENERAL INFORMATION

EUROPEAN COUNCIL

3 - 8 (3-7) Conclusions of the Presidency concerning Council meeting of 29/30 March

(7-8) "Mandate" : Council of 3 April to be held even if France won't consider Tindemans/Thorn proposal as acceptable

8 Final Statements: Satisfaction with priority given to productive investment and fight against unemployment

9 - 10 AGRICULTURE COUNCIL: Negotiations on new prices resume with great uncertainty

10 AGRICULTURE: Producers increase pressure on E.E.C. institutions

11 COURT OF JUSTICE: - Private arbitrators not entitled to interpret E.E.C. law.  
 - Question concerning imports of bananas into U.K.  
 - Italy condemned for not applying E.E.C. cosmetics directive

12 RUM FROM OVERSEAS DEPARTMENTS: Commission proposes France's application of reduced import duties on traditional rum

13 STEEL: Final approval by Commission of steel programme for second quarter 1982  
 Significant drop in number of employees

14 OIL: U.S. supports firm policy on oil stocks  
 E.I.B.: 35.5 million E.C.U. for small and medium-sized investments in U.K.

15 EUROPEAN COUNCIL: U.N.I.C.E. reaffirms its position on E.E.C. problems  
 WALTER HALLSTEIN: First President of E.E.C. Commission dies

16 WORLD BANK: Borrower countries reclassified  
 MARITIME TRANSPORT: U.S.S.R. makes concessions  
 MEDITERRANEAN AGRICULTURE: Results of Parliamentary hearing organised by Council of Europe

17 - 18 ECONOMIC INTERPENETRATION

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SUPPLEMENT: EUROPE Brief Notes N.741 FEDERAL REPUBLIC OF GERMANY

BF (con)	45.3069	SFR	1.93059
BF (fin)	51.8531	PTA	105.792
DM	2.40293	SKR	5.90997
HFL	2.66517	NKR	6.07635
UKL	0.557720	CAD	1.22133
DKR	8.18524	ESC	71.1739
FF	6.21294	OS	16.8473
LIT	1313.71	FMK	4.59725
IRL	0.691511	YEN	245.379
DRA	62.4373	AUSD	0.945872
USD	0.993355	NZLD	1.29495

Degree of divergence of BF: +67 (75 being threshold of divergence)



-2-

- 1 - EDITORIAL: European Council: From immobility to a step backwards
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Council favours development of talks between Europeans and Americans  
 - Middle East: Lord Carrington on official visit to Israel - El Salvador:  
 Probable makeup of Constituant Assembly - Death of Walter Hallstein: Statements  
 by Mr. Barbi and Mr. Bangemann
- 4 - European Foundation: Wishes of Youth Forum; statements by Mr. Spadolini -  
International unions and politics: EEC metallurgists concerning Turkey and  
 Poland - Turkey: Norway not to initiate proceedings in Council of Europe -  
Namibia: "Contact group" to meet head of SWAPO to try to end stalemate
- GENERAL INFORMATION
- 5 - E.E.C. COMMERCIAL POLICY: France announces a memorandum
- 5-6 - AGRICULTURE COUNCIL: Commission prepares a partially-revised compromise pro  
 posal on prices and related measures
- 6 - EUROPEAN COMMISSION: Mr. Burke accepts nomination
- 7 - E.E.C./U.S.A.: Mr. Lyng reiterates American positions on agriculture -  
 American satisfaction on Ten's desire to study question of  
 credits to U.S.S.R. in common
- JAPAN: Reductions in tariffs to take effect on 1 April
- 8 - E.E.C./JAPAN: Reduction of trade imbalance - changes of range of imports
- 9 - COURT OF JUSTICE: Belgian Vandervelde Law does not violate EEC Treaty  
 - Procedure against Belgium for non-application of EEC  
 Directive on lawyers
- FISHERIES: Fishermen's associations favour elimination of catch quota system
- E.E.C. BUILDINGS: Mr. Olivier, Belgian Minister, makes some remarks
- 10 - EUROPEAN FOUNDATION: E.P. Committee on Education and Culture criticizes legal  
 structure retained by Ten
- REGIONAL POLICIES: Meeting between Giolitti and British Members of E.P.
- EUROPEAN COMMISSION: The services
- 11 - UNIONS: ETUC meeting in The Hague from 19 to 23 April 1982
- 12 - AERONAUTICS: EFM favours development of Airbus family
- E.E.C./JAPAN: EFM favours Japanese investments in Europe
- E.I.R.B.: Indices: Six 140.06 - Nine 90.66
- 13 - SHIPBUILDING: Orders and production in 1981
- 14 - STEEL: Lamsdorff/Terlow talks on dissolution of "Estel"
- ECONOMIC AND FINANCIAL INFORMATION
- SCRAP IRON: Composite price 73.17 D/T
- 15 - AGRICULTURAL PRICES: FEWITA stresses importance of immediate E.E.C. decision
- AGRICULTURE: Demands by C.I.I.A.  
 - FAO predictions on production and trade in cereals in 1982
- 16 - ECONOMY: Results of survey of E.E.C. consumers in January 1982
- PRICES: E.E.C. indices for February 1982
- 17 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 31 MARCH 1981 (WITH MARCH MONTHLY AV.)

B/LFR (con)	45.3008	(44.9052)	SFR	1.92588	( 1.91123)
B/LFR (fin)	52.7946	(49.7083)	PTA	106.236	(105.798)
DM	2.40088	( 2.40948)	SKR	5.91588	( 5.90686)
HFL	2.66331	( 2.65107)	NKR	6.08008	( 6.09976)
UKL	0.558308	( 0.560426)	CAD	1.22249	( 1.23586)
DKR	8.19137	( 8.13726)	ESC	71.4543	(71.2780)
FF	6.21543	( 6.21853)	OS	16.8709	(16.9132)
LIT	1315.39	(1308.88)	FMK	4.59427	( 4.62367)
IRL	0.692302	( 0.687470)	YEN	245.860	(243.905)
DRA	62.5573	(62.4670)	ASUD	0.947254	( 0.954593)
USD	0.995185	( 1.01282)	NZLD	1.29784	( 1.30170)

Degree of divergence of BF : +66 (75 being the divergence threshold)



EDITORIAL: After the European Council: Can we climb back up the slope ?

SUMMARY

P O L I T I C A L   D A Y

Chancellor Schmidt meets his European colleagues - Greece: Mr.Pesmazoglou criticises the declarations of Mr.Papandreou on 2-gear Europe - British S.D.P.: Liberal Leader Mr.Steel would be Mr.Jenkins' No.2 in a coalition - E.P./ debate on restructuring of information in May - Socialist International: East/West relations,Disarmament,Central America - Middle-East: Carrington-Shamir disagreement on Palestinian question Nuclear weapons: Reagan advocates their "spectacular" reduction E.P. Mr.Dankert urges development of "European concept" of security and a European identity beyond blocs-

G E N E R A L   I N F O R M A T I O N

AGRICULTURE COUNCIL: Commission presents revised proposals

30 MAY MANDATE: Mrs.Thatcher criticises France in the House of Commons

EUROPEAN COMMISSION: Richard Burke to participate in 6 April meeting

COMMON MARKET: Commission prepares 4 important initiatives

BUTTER BOATS,TAX FREE SHOPS: infringement proceedings

SOCIAL: Informal meeting of Ministers on 5/6 April

E.E.C./BRAZIL: Commission requests Council's assent to accord an ECSC credit of 600 million dollars to Carajas mining project

E.E.C./YUGOSLAVIA: signing of "Greece protocol"

E.E.C./PORTUGAL: Accession meeting on Friday

E.E.C./G.D.R.: Suspension of meat and livestock imports

A.C.P./E.E.C.: STABEX and sugar problems at centre of discussions of Council of Ministers in Libreville

E.E.C. FOOD AID: "Ten" prepare their position for Rome meeting on fight against world hunger

ANTI DUMPING: E.E.C. temporary duty on electric motors from Czechoslovakia,Poland,Romania,G.D.R. U.S.S.R. and Bulgaria

E.E.C. enquiry into East German and Romanian methylamines

COMPETITION: Commission intends to broaden field of application of general authorisation of specialisation agreement between S.M.E.s  
 Commission adopts 11th annual policy report.

COURT OF JUSTICE: Can an E.E.C. regulation have the effect of depriving a worker of national benefits ?

- oral arguments in affair of jobs in Belgium considered as public administration positions

- Suspension of decision against Dutch "books agreement"

E.P./Committees: Economic and Monetary: meeting with Mr.Ortoli on E.M.S.

- reports on N.C.I.

- Judicial: Tyrrell report adopted

- Transport: Shipping,air transport,bottlenecks,budget

CHEMICALS: publication of basic list by ECOIN

METALLURGY: diversity of daily and weekly work time in European countries

LATIN AMERICA: annual 1981 report of Interamerican Development Bank

E C O N O M I C   I N T E R P E N E T R A T I O N/VALUE OF ECU ON 1.4.82

BF(Cn)	45.2462	SFR	1.93188
BF(Fin)	52.2992	PTA	106.521
DM	2.39580	SKR	5.90233
HFL	2.66028	NKR	6.08164
UKL	0.558081	CAD	1.22231
DKR	8.19104	ESC	71.5253
FF	6.24701	OS	16.8254
LIT	1316.69	FMK	4.59485
IRL	0.692509	YEN	245.806
DRA	62.7889	AUSD	0.947384
USD	0.996174	NZLD	1.29879





-2-

- EUROPEAN LIBRARY  
 - SUMMARY

POLITICAL DAY

- 3 - European Act Draft: elaboration of draft text to be submitted to Ministers next month continues - Falkland Islands (Malvinas) occupied by Argentine troops - Central America: Honduras plan communicated to E.E.C. - Middle East: Israel's action in Transjordan condemned by Mr Glinne and other E.P. socialist M.P.s
- 4 - E.E.C./Greece: Mr Pasmazoglou (E.P.) suggests "Mediterranean plan" - El Salvador: according to Messrs Ligios and Langes (C.D., E.P.), elections took place correctly

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION: Mr Burke's nomination official  
 - "30 MAY MANDATE": Council resumes discussion of financial compensations to U.K.
- 5-6 - "AGRICULTURAL" COUNCIL: Significant progress on prices, but final decisions postponed
- 7-8 - COMPETITION: Mr Andriessen presents 11th Commission report on competition policy
- 8 - E.C.S.C. COMPETITION: authorisation of concentrations in French steel industry
- 9-10 - E.P.:- Committees:- Women's situation: European Commission action programme a "minimum"  
 - External relations: Seeler report questions effectiveness of "policy of sanctions" vis-à-vis third countries  
 - Budgets: Mr Jackson demands 130% increase in S.F. commitment appropriations in 1983  
 - Social affairs: adopted amendments reinforce "Vredeling" directive on multinationals
- 11 - E.P.: Agenda of plenary session of 19 to 23 April 1982 in Strasbourg
- 12 - OIL BULLETIN: price situation at 22 March  
 - ENERGY: E.C. energy consumption decline mainly due to economic decline and to energy's expensiveness  
 - NATURAL GAS: Commission postpones its decision on Dutch prices for horticulturalists
- 13-14 - TEXTILES: situation of E.E.C. negotiations with "preferential" countries regarding 1982 regime
- 14 - E.E.C./ALGERIA: Mr Natali to visit Algiers from 5 to 7 April 1982  
 - E.E.C./YUGOSLAVIA: results of joint committee
- 15 - FARMING: A.S.S.I.L.E.C. opposes export "refund" tender system  
 - E.E.C./POLAND: new tranche of humanitarian aid
- 16 - STANDARD OF LIVING: Commission answers W.Q. no. 1795/81 by Mr Seligman  
 - I.M.F.: warning against budget deficits  
 - G.A.T.T.: sugar complaint against E.E.C. dropped - U.S. demands further enquiries
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 APRIL 1982

BFR/LFR (com.)	45.2764	USD	1.00036
BFR/LFR (fin.)	51.4436	SFR	1.93420
DM	2.39667	PTA	106.789
HFL	2.65596	SKR	5.91064
UKL	0.558238	NKP	6.06219
DKR	8.20547	CAD	1.22514
FF	6.23926	ESC	73.1465
LIT	1318.48	US	16.8311
IRL	0.693732	FMK	4.60267
DRA	62.9728	YEN	246.489
		AUSD	0.951095
		NZLD	1.30340

Degree of divergence of BF: +63 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : We are all Falklanders  
 2 - SUMMARY  
**POLITICAL DAY**  
 3-4 - Falkland Islands: condemned by U.N. and Community, Argentina consolidates its positions - British Fleet has gone to sea - Lord Carrington's resignation accepted  
 4 - Official ceremony recalls Walter Hallstein's work - European security: symposium of European Institute for security problems - Rome: U.N. Secretary General meets Mr Kyprianou - Visit by President Karamanlis - Central America: Appeal from Archbishop of San Salvador - Gulf War: attempt by non-aligned nations  
**GENERAL INFORMATION**  
 5 - 30 MAY MANDATE : E.E.C. Council on 26 April to resume discussions on "British problem"  
 5-6 - AGRICULTURE COUNCIL : Debates resumed on common prices and related measures from 2<sup>nd</sup> April  
 7-8 - E.P.: - Committees: - Budget control: discharge to European Commission on implementation of 1980 budget refused  
 - Budget: priorities for E.E.C. 1982 budget  
 8 - FISHERIES : extension (until 30.4) of E.E.C. regime based on T.A.C. proposed by European Commission  
 - COURT OF JUSTICE : Netherlands' arguments appealing against European Commission decision on natural gas tariff applied to horticulturalists  
 9 - E.E.C./TUPKEY : failure of cotton yarn negotiations  
 10 - E.E.C./JAPAN : Commission answers W.Q. no. 1423/81 by Mrs Quin (Video Industries in E.E.C.)  
 - E.E.C./U.S.A. : anti-dumping enquiry in respect of acrylonitril  
 11 - THIRD WORLD: - At 8th General Assembly of N.G.O.s collaborating with E.E.C., heard Messrs Pisani and Dankert  
 - F.A.O. rejects Sahel food security project  
 - A.C.P./E.E.C.: financing for copper and cobalt from Zambia under Sysmin  
 12 - SOCIAL : Commission shortly to adopt its proposal for an E.E.C. Directive on temporary work  
 13-14 - COMPETITION : Commission confirms enquiries and preparation of "distribution" regulation in automobile sector (Commission answers to W.Q.s nos. 1515/81 by Mr Michel, 1527/81 by Mr Collins)  
 14 - STEEL : Paris contests fact that there is concentration between USINOR and SACILOR  
 15 - COAL : According to I.L.O., coal production increase requires further efforts in respect of mine safety  
 - NUCLEAR : conference on experience acquired in nucleo-energy field  
 - ECONOMIC AND FINANCIAL NEWS  
 16 - INTERNATIONAL MONETARY RESERVES : I.M.F. report on 1981 developments  
 - INTERNATIONAL FINANCIAL MARKETS : borrowing in March and in 1st quarter 1982, according to O.E.C.D.  
 - U.S.A.: Mr Donald Regan forecasts "healthy recovery"  
 17 - MISCELLANEOUS NEWS ITEMS of last week  
 18 - ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Weekly Selected Statistics N.309 : International Reserves

**VALUE OF EUROPEAN CURRENCY UNIT ON 5 APRIL 1982**

BF(Con)	45.1883	DRA	63.0338	FMK	4.59893
BF(Fin)	51.2728	USD	0.995008	YEN	246.663
DM	2.39697	SFR	1.94206	AUSD	0.947627
HFL	2.65269	PTA	106.267	NZLD	1.30032
UKL	0.561422	SKR	5.90388		
DKR	8.17996	NKR	6.07900		
FF	6.22676	CAD	1.22087		
LIT	1315.65	ESC	71.2426		
IRL	0.692661	OS	16.8355		

Degree of divergence of BF: +53 (75 bring threshold of divergence)



- 1 EDITORIAL: The future for Roy Jenkins and British Social Democracy  
 2 SUMMARY

POLITICAL DAY

- 3 FALKLANDS: Mr. Pym new Foreign Minister - Boycott measures and various statemnts  
 3 BOLIVIA: Government resigns - Gromyko in Yugoslavia attacks Washington - U.N.: Secretary General received by Pope  
 4 European Integration: Mr. Pelkmans, of the University of Florence, at "Journal of Common Market Studies" conference

GENERAL INFORMATION

- 5/6 SOCIAL: Informal ministerial meeting of the Ten: Reduction of working time  
 6 E.E.C./JAPAN: Commission asks opening of proceedings under Art. XXIII of G.A.T.T.  
 FALKLANDS: U.K. decides on total embargo against Argentina and asks for E.E.C. solidarity  
 7 INTERNATIONAL TRADE: Commission proposes second E.E.C./Japan/ U.S.A./Canada conference  
 E.E.C./TURKEY: Commission to take measures against special Turkish duty on E.C.S.C. products  
 TEXTILES: E.E.C. quantitative limitations  
 E.E.C. TRADE POLICY: E.E.E. measures  
 8 AGRICULTURE: Content of revised E.E.C. proposals on wine market organization  
 AGRIMONETARY: Ten seek overall solution to devaluation of green currencies  
 9 E.C.S.C. COMPETITION: In E.C.'s opinion Usinor and Sacilor are the object of a concentration according to E.C.S.C. Art. 66  
 10 COMPETITION: Eleventh E.C. report on competition policy  
 11 MEDICINES: Commission reply to W.Q. No. 1449/81 from Mrs. Charzat (monopoly of sales in France)  
 COURT OF JUSTICE: Must the Commission indicate its method of calculating in "levies" on agricultural imports?  
 11/12 CARS: Conclusion of colloquium organized by E.P. socialists with E.F.M.  
 13 TRANSPORT: Progress towards establishment of E.E.C. instrument for financing of transport infrastructure projects  
 - Council President Mr. De Croo-s tour of the capitals  
 14 LAW OF THE SEA: Third U.N. conference does not make much progress  
 15/16 A.C.P./E.E.C.: E.D.F. fundings of 6.5 million ECU  
 16 E.I.B.: 32 million ECU lent to Ireland  
 17/18 ECONOMIC INTERPENETRATION

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VALUE OF THE ECU ON 6 APRIL 1982

BF(Con)	45.1495	SFR	1.94641
BF(Fin)	50.9892	PTA	106.280
DM	2.39238	SKR	5.90266
HFL	2.65184	NKR	6.07015
UKL	0.565826	CAD	1.21700
DKR	8.16373	ESC	71.3750
FF	6.21781	OS	16.8081
LIT	1314.13	FMK	4.59448
IRL	0.689998	YEN	245.383
DRA	62.9710	AUSD	0.945202
USD	0.991045	NZLD	1.30366

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Degree of divergence of BF: +52 (with 75 being the threshold of divergence)



- 1 - EDITORIAL : The Falklands: will and imagination in the cause of peace ST  
 2 - SUMMARY EV  
POLITICAL DAY ~~AM~~  
 3 - Falklands: Mr Tindemans convenes Political Affairs Committee of Ten and announces sanctions - American mediation? - Statement by Sir Plumb - Moscow attacks Egyptian Plan on Palestinians: rejected by Israel - Iran: Soviet bombardments and warnings from Yamani JL  
 4 - Central America: details of Honduras' initiative for peace plan - E.E.C./U.K.: campaign by pro-European Labour Party members - Immigration: Mrs Dury (E.P.) asks European Commission about Schaerbeek affair  
GENERAL INFORMATION  
 5 - FALKLAND ISLANDS : Ten try to define common or coordinated economic measures in respect of Argentina  
 5-6 - CEREAL SUBSTITUTES : Commission proposes stabilising corn gluten & manioc imports  
 7 - E.E.C./U.S.A.: American negative reaction to Commission corn gluten proposals  
 - SUGAR : new complaint in G.A.T.T. against E.E.C. policy?  
 - AGRIMONETARY : M.C.A.s for France and Greece avoided until 15 April  
 8 - AGRICULTURE:- E.E.C. agricultural organisations demand decision on 20 April  
 - France does not rule out national measures, if Community decisions are held up  
 - Belgium in favour of M.C.A.s' abolition and indignant over opposition to "green Franc" devaluation  
 - AGRIMONETARY : Commission answers W.Q. no. 1515/81 by Mr Marck (Commission for abolition of M.C.A.s)  
 9 - DUTCH NATURAL GAS : content of friendly solution which Commission might accept  
 - ENERGY : U.N./E.C.E. symposia on rational use and heat  
 - DATA PROCESSING : Seminar at Kirchberg  
 - SCRAP : Composite price: 71.83 D/T  
 10 - STEEL: agenda of "Industry" Council on 4 May  
 11 - SOCIAL : Commission adopts proposal for a Directive on temporary work  
 - MONETARY POLICY : Mr Sprinkel upholds American position  
 - STATE AIDS : E.E.C. Commission contests Belgian aid to oil refinery (Antwerp)  
 - E.I.R.B.:- Indices: - Six: 139.81; - Nine: 89.16  
 12 - CAPITAL MOVEMENTS : Commission answers W.Q. no. 1673/81 by Mr Megahy(sit.in E.E.C.)  
 - N.C.I.: loans in Italy for energy saving in 11 Fiat group factories  
 13 - E.P.:- Comms.:-Agric.: for creation of E.E.C. "Export Agency"  
 - Transp.: letter from Council president  
 - Does air conditioning at Strasbourg cause malaise?  
 - DISCOUNT RATE: up from 13 to 14% in Belgium  
 14 - E.E.C./TUNISIA : Tunisian gov. wants "preference" for national firms  
 - E.E.C./MOROCCO: end of Mr Pisani's visit  
 15 - GREECE: "Marriage Bureau" organises symposium on food industry  
 - BRANDED PRODUCTS: European manufacturers & rels. with trade and distributors  
 16 - TURKEY : O.E.C.D. study on Turkish economy  
 - OIL : Mr Yamani appeals to consumer countries  
 17-18 - ECONOMIC INTERPENETRATION No. 4170: Concentration of firms in E.E.C.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 APRIL 1982

BFR/LFR (com.)	45.1861	USD	0.993592
BFR/LFR (fin.)	50.4745	SFR	1.94476
DM	2.39257	PTA	106.185
HFL	2.65388	SKR	5.90790
UKL	0.564220	NKR	6.07333
DKR	8.15987	CAD	1.22212
FF	6.22336	ESC	71.5386
LIT	1315.52	US	16.7967
IRL	0.691676	FMK	4.59785
DRA	63.0086	YEN	243.927
		AUSD	0.946729
		NZLD	1.30051



- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Falklands: Political Directors might tomorrow give go-ahead for economic sanctions which the E.E.C. would apply to Argentina - conciliation attempts become clearer
- 3-4 - Central America: President Reagan's visit to Caribbean - Developments in El Salvador - Forthcoming Reagan/Castro meeting?
- 4 - U.K.: Lord Cockfield heads Ministry of Trade - Greece: Haralambopoulos/Cotombo talks in Rome - Euromissiles: Geneva negotiations discussed at N.A.T.O.

JT  
 EV  
 AM  
 JL

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : new work-sharing will be decided on 20 April - Preparation of 1983 budget and other priority dossiers
- 5-6 - FISHING: no approximation of Member States' positions on common policy
- 7-8 - E.E.C./JAPAN : European arguments to back recourse to G.A.T.T. Art. XXIII
- 9 - E.I.B.: - Financing of project in Denmark  
 - STEEL : British users oppose new price rises  
 - TRADE UNIONS : Mr Breit expected to succeed Mr Vetter as head of German trade union federation
- 10 - SOCIAL : Commission answers W.Q. no. 1790/81 by Mr Firschmann  
 - TAXATION : Commission answers W.Q. no. 1612/81 by Messrs Gautier and Wettig (situation as regards infringement proceedings in respect of taxation on spirits)  
 - EXPORT CREDITS : Commission answers W.Q. no. 1815/81 by Mr Beumer  
 - OIL : extraordinary O.P.E.C. meeting on 20 April
- 11-12 - SYNTHETIC FIBRES : "E.E.C. discipline" extended until 1983
- 12 - COURT OF JUSTICE : Hasselblad demands cancellation of fine imposed by European Commission  
 - INDUSTRIAL PROPERTY : agreement between industrialists from E.E.C., U.S. and Japan on revision of Paris Convention
- 13-14 - COMMON MARKET : relaxing of border checks on goods  
 - INDUSTRIAL POLICY : European Trade Union Confederation memorandum
- 15 - TRANSPORT : slowdown in goods traffic in E.E.C.
- 16 - DEVELOPMENT : - 16 countries maintain their contribution to I.D.A.  
 - Italy's five-year plan of aid to combat malnutrition in 15 developing countries  
 - LAW OF THE SEA : U.S. expected to relax its position on exploitation of seabeds
- 17 - ECONOMIC INTERPENETRATION

*DUE TO THE EASTER HOLIDAY, THE NEXT 'EUROPE' BULLETIN WILL BE DATED TUESDAY/WEDNESDAY 13-14 April 1982*

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 April 1982

B/LFR (com)	45.1993	SFR	1.95661
B/LFR (fin)	50.0896	PTA	105.915
DM	2.39273	SKR	5.88911
HFL	2.65114	NKR	6.04981
UKL	0.563175	CAD	1.21916
DKR	8.16366	ESC	71.6978
FF	6.23523	OS	16.7971
LIT	1315.28	FMK	4.58915
IRL	0.692047	YEN	245.256
DRA	63.0001	AUSD	0.942741
USD	0.988935	NZLD	1.29730

Degree of divergence of BF: + 55 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : What Europe expects from the Argentine people  
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Falklands crisis: statement by Ten - Stalemate in Mr Haig's "goodwill" action and danger of incidents  
 4 - Middle East: Will Sinai evacuation take place? Mr Stoessel in Israel - Demand for convening of Security Council - Gulf: Syria closes its frontiers with Iraq - Damascus ready to negotiate with Teheran? - Poland: pirate broadcast by Solidarnosc, episcopal document

GENERAL INFORMATION

- 5-6-7 - FALKLAND ISLANDS : Ten should this Wednesday define modalities of total embargo on imports from Argentina  
 7 - E.E.C./U.S.A.: Agricultural trade war?  
 - E.E.C./JAPAN: towards partial meeting of E.E.C. demands?  
 8 - A.C.P. : E.E.C. should relax its rules of origin in fisheries sector, according to A.C.P. experts  
 - E.E.C. TRADE POLICY : - Safeguard measures on Japanese outboard motors in Italy  
 - Intra-Community monitoring authorised on products from third countries  
 9-10 - TRADE UNIONS : agenda of E.T.U.C. Statutory Congress (The Hague, 19-23.4)  
 11-12 - E.P.: Preparation of plenary session (Strasbourg, 19-23-4):  
 - E.A.G.G.F. Guarantee: Wettig report notes better management in 1980  
 - Summer time: Baudis report approves Commission proposals and prompts Council to decide  
 12 - FINANCIAL NEWS  
 13 - E.P.: Committees: - Development: preparation of "Lome 3" Convention, Stabex, budget discharge  
 - Ext. Econ. Rels.: hearing of consumers and beetgrowers in connection with preparation of O'Hagan report  
 14 - URANIUM : O.E.C.D./N.E.A. report on uranium resources at 1 January 1981  
 15-16 - OIL : consumption down in 1981  
 16 - COAL : - Pithead closures in E.E.C.  
 - Decline in intra-Community coal trade  
 17 - MISCELLANEOUS NEWS ITEMS from last week  
 18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 310:Urandium resource

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 APRIL 1982

BFR/LFR (com.)	45.1942	USD	0.991317
BFR/LFR (fin.)	50.2102	SFR	1.95656
DM	2.39373	PTA	105.823
HFL	2.65425	SKR	5.89437
UKL	0.562609	NKR	6.05298
DKR	8.14367	CAD	1.21833
FF	6.23192	ESC	71.8705
LIT	1316.47	OS	16.8152
IRL	0.691054	FMK	4.59376
DRA	63.1172	YEN	244.855
		AUSD	0.946275
		NZLD	1.29924

Degree of divergence of BF: +54 (75 being the threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

Thursday  
15 April 1982  
No 3350 (n.s.)  
30th year

1 - EDITORIAL : "A Plan to Institutionalize Europe on a "three-speed"  
Basis"

2 - SUMMARY

## POLITICAL DAY

3 - Falklands Crisis : blockade continues - the United States are taking time  
off to think and the two sides should take advantage of this - WEU : the  
Political Committee is preparing for the June session - Middle East :  
Israel condemned by Arab League - France/Japan : Mitterrand arrives -  
Poland : Solidarnosc pirate radio condemned by "Trybuna Ludu"

4 - Europe and the Third World : a severe criticism of the Community approach  
by Miles Kahler

## GENERAL INFORMATION

5 - FALKLANDS CRISIS : agreement by "Ten" on methods of implementing the  
embargo on Argentine trade to be enforced as from  
Friday

6 - AGRI-MONETARY : immediate introduction of MCAs for France and next Monday  
introduction for Greece

- INTERNATIONAL TRADE : positive US reaction to second informal meeting  
between EEC/Canada/Japan and itself

7 - TEXTILES : Preparatory talks by Commission on renewal of bilateral  
agreements with MFA countries

8 - E.E.C./TURKEY : France requests safeguard for textiles

- ANTI-DUMPING :-reopening of EEC proceedings on Sodium Carbonate from  
Bulgaria, East Germany, Poland, Romania and USSR  
-EEC proceedings on bisphenol from USA

9 - COURT OF JUSTICE : appeal by Belgian importers and manufacturers of  
washing machines and dish washers against Commission  
decision

- "BUTTER BOATS" AND "TAX FREE SHOPS" : divergence between Commission and  
Member States persists

10 - E.I.B. : loans to Greece (industrial and agricultural investments)

11-12 - INDUSTRIAL POLICY : Guidelines forwarded to Council on 4 May

12 - INDUSTRY : industrial production in January 1982 and balance sheet for  
various sectors in 1981

- EIRB : Indexes : Six : 140.21, Nine : 89.16

13 - E.P. :-Preparation of Plenary session (Strasbourg 19-23 April)

- EAGGF (Guidance) Filippi report notes improvements in 1980

14 - Committees :-Women : the Wieczorek-Zeul report calls for improve  
ments to EEC Directive proposal on Part-time work

- ECONOMIC AND SOCIAL COMMITTEE : Mr Roseingrave receives European  
Merit Medal

15 - ENVIRONMENT : opinion from the European Glass Container Federation  
on European Commission's proposal

- EUROPEAN COMMISSION : replies to various written questions from  
European members of Parliament

- SCRAP : composite price : 71.83 dollars/tonne

16 - NORWAY : OECD study on economic situation

- DEVELOPMENT : the FAO criticizes the implementation of the action plan  
for world food security

17-18 - ECONOMIC INTERPENETRATION

### EUROPEAN CURRENCY UNIT - VALUE ON 14 APRIL 1982

B/LFR CON	45.2131	SFR	1.94193
B/LFR FIN	50.2544	PTA	105.934
DM	2.39503	SKR	5.89731
HFL	2.65719	NKR	6.05651
UKL	0.561821	CAD	1.21418
DKR	8.13205	ESC	71.6347
FF	6.22662	OS	16.8275
LIT	1317.49	FMK	4.59248
IRL	0.691698	YEN	244.651
DRA	63.1441	AUSD	0.945833
USD	0.991895	NZLD	1.29914

L

Degree of divergence of the Belgian franc : +56 (75 being the threshold of divergence)



- 1 - EDITORIAL: A Treaty for the Union: The Parliament's path is the surest *EV*
- 2 - SUMMARY *JL*
- POLITICAL DAY
- 3 - Falklands Crisis: Haig leaves for Buenos Aires; total support of House of Commons for Mrs. Thatcher, who announces a reinforcement of the fleet; visit of Argentine personalities to Europe
- 4 - El Salvador: Stalemate due to Right's refusal of conditions imposed by Christian Democrats - Central America: Washington-Managua dialogue? - Middle East: Security Council meeting - Poland: Central Committee on 22 April - Portugal: Pres. Eanes visits Angola - Turkey: Danish Prime Minister hopes for personal visit with Mr. Ecevit - Defense: Institute for security problems warns against pacifism
- GENERAL INFORMATION
- 5 - 30 MAY MANDATE: Mr. Thorn meets Messrs. Pym and Cheysson
- 5-6 - FALKLANDS CRISIS: EEC trade embargo comes into effect
- 6 - E. E. C./TURKEY: Mr. van Hassel opposes isolation of Turkey
- 7 - E.E.C./PORTUGAL: Mr. Thorn in Lisbon
- E.E.C./TURKEY: Turkey sets minimum price for exports of cotton yarn
- U.N.C.T.A.D.: Yugoslavia hopes to host 6th session
- 8 - TEXTILES: E.E.C. policies criticized by industry and commerce in Hong Kong
- E.E.C./SOUTH KOREA AND JAPAN: Visit of Mr. Narjes
- 9 - STEEL: - U.S. seemingly favours Gatt procedure in case of "subsidized" specialty steel imports
- Small factories protest against some aspects of steel policies
- 10 - TRADES UNIONS: Six membership requests to ETUC accepted (out of 18)
- 11 - COURT OF JUSTICE: - Commission attacks German wine legislation.
- Can Netherlands ban a beer marketed in W. Germany?
- Organizations providing free services and questions of V.A.T.
- 12 - AGRIMONETARY: MCA in force in intracommunity trade
- LAW OF THE SEA: Principal industrialized countries support amendments proposed by the U.S.A. to draft Convention
- 13-14 - E.P.: Preparation for plenary sessions: Economic sanctions of EEC against third party countries: Seeler report stresses ineffectiveness
- 14 - OIL BULLETIN: Price situation on 29 March
- 15 - ENERGY: Suggestions of specialized section of E.C.S. on investments in energy conservation measures
- 16 - CONSUMER PRICES: In February in the O.E.C.D:
- INDUSTRY: Annual report by A.P.M.E. (plastics manufacturers)
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT: EUROPE/Documents No. 1198: Completion of the Common Market: New Eur.Comm. Programme for attainment of the Customs Union

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 APRIL 1982

BFR/LFR (com.)	45.2364	USD	0.988071
BFR/LFR (fin.)	50.4312	SFR	1.94927
DM	2.39459	PTA	105.674
HFL	2.65594	SKR	5.89879
UKL	0.562043	NKR	6.04947
DKR	8.13084	CAD	1.20802
FF	6.22880	ESC	71.5858
LIT	1316.60	OS	16.8170
IRL	0.691927	FMK	4.58860
DRA	63.0350	YEN	245.140
		AUSD	0.942816
		NZLD	1.29498

Degree of divergence of BF: +59 (75 being the threshold of divergence)





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1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3 - Mitterand in Japan: There should be no accusations at Versailles summit talk to be on currencies, trade, and security - Falklands crisis: Haig undertakes negotiating round - Galtieri resignation denied

4 - Nicaragua/U.S.A.: Dialogue? - Middle East: Extraordinary session of U.N. Assembly - Mr. van Agt on unofficial visit to U.S. - Nuclear: Military invited to E.P. by a British Labour Member - E.P.: Mr. Francis Combe dies

GENERAL INFORMATION

5 - E.P.: Agenda of plenary session from 19 to 23 April in Strasbourg

- E.E.C./ARGENTINA: Embargo in force

6 - E.E.C./MALTA: Revival of reciprocal relations?

- E.E.C./CYPRUS: Cyprian authorities express their disappointment

- E.E.C./TURKEY: Partial application of safeguarding measures requested by France in the textile sector

7 - COMMUNITY LOANS: Exchange guarantees are permitted state aid

- COURT OF AUDITORS: Doubts about the effectiveness of sales of low-priced butter

8 - E.E.C./INDEXATION OF SALARIES: Response by the Commission to W.Q. No. 1378/81 by Mrs. Lizin (appraisal by the Commission)

- BANKS: Mr. Bassols at the opening of the Banco Central in Brussels

9 - AIR TRANSPORT: Commission's response to W. Q. No. 1808/81 from Mr. Seefeld (debarking cards)

- TACHYGRAPHY: Commission's response to W. Q. No. 1789/81 by Mr. Bucchini (change in E.E.C. regulations)

- SHOES: Commission's response to W. Q. No. 1821/81 by Mr. von Wogau (uniform sizing system)

10 - STEEL: Severe criticism by independent steel manufacturers of E.E.C. policies

- COAL: Mr. Moreland favours the development of Community production

11 - AGRICULTURAL COUNCIL: Resumption of debate on prices and related measures on April 20

12 - E.P.: Preparation for plenary session (Strasbourg, 19-23 April)

- E.E.C. food aid: Lezzi report approves Commission's 1982 proposals

- Property policy of the E.E.C.: evaluation of waste (Price report)

13-14 - SOCIAL: Agenda of meeting permanent committee on employment to be held on 27.4 in Brussels

14 - SOCIAL FUND: Second tranche for 1982 for more than 600 million ECU divided among all Member States

- ECONOMY: Results of March surveys of heads of enterprises

15-16 - SMALL AND MEDIUM SIZED FIRMS: Own-initiative report by Economic and Social Committee on measures to encourage SMF's

17 - CALENDAR of the principal European activities of next week

18 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 APRIL 1982

FB/LUX (com)	45.2529	SFR	1.95538
FB/LUX (fin)	50.0809	PTA	105.392
DM	2.39451	SKR	5.89524
HFL	2.65651	NKR	6.04770
UKL	0.561968	CAD	1.20678
DKR	8.12051	ESC	71.4948
FF	6.22829	OS	16.8153
LIT	1316.91	FMK	4.58376
IRL	0.692502	YEN	244.730
DRA	63.0595	AUSD	0.941798
USD	0.986816	NZLD	1.29469

W

Degree of divergence of BF: + 61 (75 being the threshold of divergence)



1 EDITORIAL: "Resuming discussion on the Mandate in a new Spirit"  
 2 SUMMARY

POLITICAL DAY

- 3 - Versailles Summit: Mitterand and Trudeau meet in Vancouver - Euro-American relations: Genscher/Colombo talks - Falklands crisis: Many proposals but negotiations continue - Save 5 million lives: Demonstrations in Eastern Europe  
 4 - WEU Assembly: Meeting of Defense Committee; meeting of Presidents' Committee and Ministerial Council of WEU in London in May - Brezhnev/Reagan: a meeting, but where and when? - Poland: Mgr. Glomp at the Holy See - Greece: Col. Kadhafi to visit - Turkey: Gen. Evren says democracy to return soon - Middle East: Evacuation of Sinai

GENERAL INFORMATION

- 5 - 30 MAY MANDATE: Encouraging Pym/Thorn talks  
 6 - E.P.: Opening of plenary session (Strasbourg, 19-23 April)  
 7 - ECONOMY: Deliberations on Fifth Medium-term Programme  
 8 - E.E.C. 1983 Budget: Maximum increase in non-compulsory expenditures of 11.8%  
 9 - REFUGEES: EEC's role in UN actions - Pisani/Hartling meeting  
 10 - EEC/VIETNAM: Foreign Minister at Commission  
 11 - TRADES UNIONS: Opening of ETUC Congress - E.E.C./U.S.A.: American Senate opposes E.E.C. plans to limit imports of cereal substitutes -  
 12 - E.E.C./JAPAN: Japan invokes Article XXIII of G.A.T.T.  
 13 - E.E.C./PORTUGAL: Possible membership in early 1984 says Mr. Thorn; U.C.L. Colloquium on 14 May - E.E.C./EGYPT: 82/83 textile agreement  
 14 - ANTIDUMPING: conclusion of procedure on E. European and USSR pianos  
 15 - E.E.C./CHINA: Quantitative textile limitations  
 16 - CONSUMERS: Most Member States favour directive on consumer credits  
 17 - SOCIAL: E.E.C. Committee in House of Lords favours Commission's proposals concerning aid to families - ITALY: Technical foreign exchange measures  
 18 - TAXES: Commission's response to W.Q. 1810/81 by Mr. Welsh (double taxation)  
 19 - TEXTILES: Call for proposals for Second Textile/Clothing Research Programme  
 20 - INDUSTRY: European symposium of regional operators on transfer of industrial technology  
 21 - RESEARCH: Satisfactory progress of R & D programme concerning materials and reference methods  
 22 - LAW OF THE SEA: U.S.S.R. to begin exploration for polymetallic nodules before U.N. Convention comes into force  
 23 - FRANCE: Governmental measures to help companies  
 24 - ENVIRONMENT: Third meeting of International Development Institutions Committee on the Environment  
 25 - ECONOMY: O.E.C.D. study on real G.D.P. based on purchasing power parities  
 26 - MISCELLANEOUS NEWS ITEMS FROM LAST WEEK  
 27 - ECONOMIC INTERPENETRATION

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§§ - S U P P L E M E N T : Weekly EUROPE Selected Statistics No. 311

<u>VALUE OF THE ECU ON 19/4/82</u>			
BF(Con)	45.2105	USD	0.990969
BF(Fin)	50.0439	SFR	1.95042
DM	2.39418	PTA	105.588
HFL	2.65580	SKR	5.90122
UKL	0.563050	NKR	6.04986
DKR	8.13486	CAD	1.20859
FF	6.22427	ESC	71.7461
LIT	1316.01	OS	16.8266
IRL	0.691293	FMK	4.58918
DRA	63.0447	YEN	243.778
		AUSD	0.944679
		NZLD	1.29708

w/m

Degree of divergence of BF: +56 (75 being the threshold of divergence)



- 1 - EDITORIAL: Is the Community's heart beginning to beat faster?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - FALKLANDS: Community confirms total solidarity with United Kingdom and recommends a peaceful solution- Haig's proposals disappointing
- 4 - Council of Europe: Meeting of Assembly and Foreign Ministers next week - Mr. Tindemans receives Ambassadors from ASEAN countries - Save five million lives: Statements by Mr. Pannella - Mr. Nguyen Co Thach: Vietnam could join ASEAN - SPD Congress: Appeal by Mr. Brandt for NATO - Israel: A minister resigns
- GENERAL INFORMATION
- 5 - 30 MAY MANDATE: Thorn/Cheysson discussions
- AGRICULTURE COUNCIL: Commencement of work
- 6 - E.E.C./HONG KONG: Textile negotiations in June
- INTERNATIONAL TRADE: E.E.C./U.S.A./JAPAN/CANADA 12/13 May in Paris
- E.E.C./TURKEY: U.K. calls for "safeguards" on cotton yarn and fabric
- E.E.C./SOUTH KOREA: Textile restrictions
- 7- 10 (7-9) - E.P.: Plenary Session (Strasbourg 19 to 23 April)
- Implementation of Budget: E.P. plans to defer discharge to Commission for the first time
- (9) - Question time: Commission's reply on technical problems
- (10) - E.E.C. Food Aid: E.P. wants detailed report on recipient peoples
- 10 - LATIN AMERICA: A.L.A.D.I. resolution calls on E.E.C. to abolish sanctions against Argentina
- 11 - STEEL: Commission prepares adaptation of some anti-crisis measures for period after 30 June next
- Trigger price re-applied to imports of stainless steel machine wire from the United States
- 12 - COAL: Commission extends until 31.12.83 system of aid for coking coal
- 13 - COURT OF JUSTICE: Procedures by the Commission against:
- France for monopoly of artificial insemination (bovine)
- Italy for Directive on lead in petrol
- 14 - STATE AIDS: E.E.C. procedures against Belgium and Italy
- U.K.: Economic forecast by Chase Econometrics
- 14 to 16: - AGRICULTURE: Forecasts and remarks by the FAO concerning world production, prices, food security
- 16 - IMF: Suspension of credits for 5 billion dollars
- 17 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 APRIL 1981

FB/LUX (con)	45.1862	SFR	1.94535
BF/LUX (fin)	49.6542	PTA	105.515
DM	2.39240	SKR	5.89843
HFL	2.65324	NKR	6.05410
UKL	0.563770	CAD	1.21541
DKR	8.11770	ESC	72.7948
FF	6.23072	OS	16.8142
LIT	1317.19	FMK	4.59471
IRL	0.691048	YEN	242.583
DRA	63.2493	AUSD	0.947198
USD	0.997873	NZLD	1.31941



*JF*  
*EV*  
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*JL*

-2-

1 - EDITORIAL : "Return of Sinai to Egypt and the presence of Europe"

2 - SUMMARY

POLITICAL DAY

- 3 - European Parliament Plenary Session : - Falklands: Mr Tindemans outlines Community decisions - Delegation from E.P. to Pakistan : the members of the Afghan resistance refuse to receive Mr Israel; E.P. protests against this discrimination - Centenary of the death of Guisepppe Garibaldi : Italian and European unity
- 4 - Greenland : negotiations ahead for "association" with E.E.C.

GENERAL INFORMATION

- 5 to 10 - European Parliament Plenary Session (strasbourg 19-23 April 1982)
- (5) - European Council : according to Mr Martens, the shadow of "30 May Mandate" hovered over Brussels session
- (6) - Management of the budget : the E.P. adjourns decision on discharge to the Commission for financial year 1980
- (7-8) - Budget 1983 : absolute priority to fight against unemployment and the relaunching of investment
- (8) - Question time : replies from the Commission on problems relating to energy, regions, agriculture
- (9-10) - Regional Policy : the E.P. wants improvements to Commission's draft revision of ERDF
- (10) - Summer time : the E.P. in favour of uniform arrangements in Europe
- 11-12 - AGRICULTURE COUNCIL : concentration on market organization revisions for Mediterranean produce
- 12 - AGRICULTURE : -For COPA and COGECA, the new prices must be fixed at the current session of the Council  
 -Lists of French aids on which the Commission reserves its position
- 13 - E.E.C./THAILAND : Thai Prime Minister to visit Commission
- 13-14 - E.E.C./CANADA : high level consultations
- 14 - STEEL : Talks between Commission and Italy on reorganization of Italian steel industry and the arrangements for aids
- 15 - RESEARCH : Agenda for the Council of 7 June (policy Council)
- 16 - NUCLEAR : international conference on nuclear energy
- 16 - UNEMPLOYMENT : 10.5 million unemployed in the Community at end of March
- 16 - ENVIRONMENT : 3rd international congress on recycling of waste
- 17 - BELGIUM : firms consider that main priority is reduction of the burden of taxation
- 17 - INDUSTRY : colloquium on structural adjustment
- 18 - ECONOMIC INTERPENETRATION

L

EUROPEAN CURRENCY UNIT - VALUE ON 21 APRIL 1982

B/LFR CON	45.1329	SFR	1.94461
B/LFR FIN	49.4515	PTA	105.303
DM	2.39144	SKR	5.88625
HFL	2.65156	NKR	6.05599
UKL	0.563814	CAD	1.21979
DKR	8.11293	ESC	72.7418
FF	6.24022	OS	16.7950
LIT	1317.54	FMK	4.59167
IRL	0.691492	YEN	242.639
DRA	63.4856	AUSD	0.947627
USD	0.998515	NZLD	1.30184

DEGREE OF DIVERGENCE OF THE BELGIAN FRANC : +48 (75 being the threshold of divergence)



- ST  
 BV 1 - EDITORIAL : Will (recovered) Benelux be an example for Europe's unity?  
 NM 2 - SUMMARY  
 JL POLITICAL DAY
- 3 to 5 - E.P.: Plenary session: Falklands crisis: E.P. condemns invasion by very big majority; importance of Community solidarity underscored; E.P. demands that Islands' inhabitants' wishes be taken into account;  
 - Political cooperation: Mr Tindemans replies i.a. on Human Rights, Sinai Multinational Force - Afghan resistance: Pakiatan refuses E.P. delegation - All Greek Members demand enquiry into missing Greek Cypriots - Pacifist demonstrations: E.P. demands release of young Europeans arrested in East; disarmament and combating world hunger
- 6 - S.P.D. Conference: according to Mr Dankert, E.P. must deal with security - Mr L. Dierickx urges Mr Tindemans to be "De Gasperi of the Eighties" - Copenhagen: Mr Genscher calls for European Union - Italy: no crisis for time being
- 6 bis - F.R.G.: Chancellor's success at S.P.D. Conference - Greece/Turkey: re-opening of dialogue possible - Middle East: Security Council meets on Lebanon - Falklands: Mr Pym arrives in Washington
- GENERAL INFORMATION
- 7 - AGRICULTURE COUNCIL : further interruption of price negotiations  
 8 - AGRICULTURE : strong C.O.P.A. reaction to new adjustment  
 - E.E.C./ARGENTINA : G.R.U.L.A. for abolition of E.E.C. economic sanctions  
 - E.E.C./PORTUGAL : prospects of cooperation to develop Angola, Mozambique and other former Portuguese colonies  
 - E.E.C./MOZAMBIQUE: emergency food aid
- 9 - BRITISH PROBLEM: details of additional E.E.C. financing in U.K.  
 - E.E.C./TURKEY : cotton yarn exports to U.K. can continue
- 10 - COURT OF JUSTICE:- A.E.G.-Telefunken contests Commission fine  
 - Hasselblad G.B. cannot pay Commission fine  
 - U.K.: Mr Andriessen's Belfast address to Confederation of British Industry
- 11 to 14 - E.P.: Plenary session (Strasbourg, 19-23.4):  
 (11) - European Council: E.P. very severe judgement Brussels session outcome  
 (12) - Question time: Mr Tindemans' answers - Resumption food aid to Vietnam  
 (13) - E.E.C./Cyprus: intergroup res. presented by Mr Herman adopted unan.  
 - E.E.C./Canada: Commission cannot act on E.P. baby seal resolution  
 - Food aid: E.P. confirms its guidelines  
 (14) - Youth unemployment: E.P. demands priority E.E.C. action  
 - Regional policy: De Pasquale report adopted  
 - Fisheries: E.P. calls for Community policy
- 15 - STEEL:- Crude steel prod. in 1st qtr. '82 over forward programme figure  
 - Mr Davignon to meet Italian authorities on 28 April
- 16 - F.R.G.: Chase Econometrics economic forecasts  
 - OIL: O.P.E.C. Surveillance Committee meeting  
 - E.I.R.B.: Indices: of Nine: 90.17; - of Six: 140.23  
 - SCRAP: composite price: 71.50 D/T
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 APRIL 1982

BFR/LFR (com.)	45.1640	USD	0.997604
BFR/LFR (fin.)	49.5061	SFR	1.96279
DM	2.39176	PTA	105.287
HFL	2.65462	SKR	5.88935
UKL	0.562506	NKR	6.05745
DKR	8.11950	CAD	1.22147
FF	6.24201	ESC	72.8251
LIT	1318.58	US	16.8096
IRL	0.691340	FMK	4.59197
DRA	63.5174	YEN	242.238
		AUSD	0.946763
		NZLD	1.29896

Degree of divergence of BF: +51 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Falklands : several hours of talks between Pym and Haig - pessimism  
 4 - E.P. Plenary Session :- Agreement on the composition of the interparliamentary delegations with third countries - Lebanon : the E.P. asks for restoration of sovereignty of Lebanese government - Summit of industrialized countries : preparatory meeting at Rambouillet - El Salvador : the right gains control of the Assembly - U.N. resolution on Lebanon - Sinai cleared

GENERAL INFORMATION

- 5 - ECO/FIN COUNCIL : agenda for the session of 26 April  
 6 - GENERAL COUNCIL : agenda for the session of 26-27 April  
 - E.E.C./PORTUGAL : ministerial session of negotiations without decisions on 26 April  
 6bis - E.E.C./TURKEY : towards the elimination of the anti-dumping duty on cotton yarn ?  
 - E.E.C./MEDITERRANEAN COUNTRIES : six new financial protocols approved by Council  
 7 to 12 - EUROPEAN PARLIAMENT PLENARY SESSION (Strasbourg 19-23 April)  
 (7) - Budget 1983 : priorities  
 (8) - NCI 2 : opening of a tranche of financings authorized  
 (9-10) - Asbestos : adoption of the Scrivener report  
 (10) - Energy : approval of the Pfennig report  
 - Laying hens : approval of the Tolman report  
 (11-12) - Regional policy : support for Mr Giolitti's proposals (de Pasquale report adopted)  
 (12) - Channel Tunnel : support for Community participation in financing  
 - End of session : adoption of a series of reports  
 13 - MOTOR CARS : European industry sceptical about academic studies  
 13-14 - STEEL : The Commission will meet the steelworkers on 30 April in Brussels  
 14 - OIL BULLETIN : situation of prices on 5 April  
 - TRADES UNIONS : guidelines of Mr Debunne, new chairman of ETUC  
 - AGRIMONETARY : MCAs unchanged in EEC  
 15 - E.E.C./SPAIN : Spanish employers for transitional period of 10 years  
 - E.E.C./U.S.S.R. : the Commission proposes extending anti-dumping duty on watches  
 - E.E.C./SWITZERLAND : official visit by Mr Thorn to Switzerland on 29-30 April  
 16 - COURT OF JUSTICE : Disagreement on export restitutions for butter to USSR  
 - Commission contests German aid to hops growers  
 - DEVELOPMENT AND ENVIRONMENT : 3rd meeting of development committee  
 17 - Calendar 18 Economic Interpenetration L/M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 APRIL 1982

BFR/LFR (com.)	45.2002	USD	0.996861
BFR/LFR (fin.)	49.6487	SFR	1.96601
DM	2.39127	PTA	105.368
HFL	2.65315	SKR	5.89644
UKL	0.563103	NKR	6.07138
DKR	8.10947	CAD	1.22056
FF	6.23985	ESC	72.7709
LIT	1318.35	ÖS	16.8071
IRL	0.691784	FMK	4.59254
DRA	63.5998	YEN	242.108
		AUSD	0.946957
		NZLD	1.29918

Degree of divergence of BF: +55 (75 being the threshold of divergence)



- 1 - EDITORIAL : From Falklands to "Mandate", everything is "political" and vital
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - Middle East: Sinai transfer took place - Ten's statement on Lebanon - British capture South Georgia garrison
- 5 - Turkish Cypriots: solution to problem of missing persons - E.P.: Labour and 1984 elections - South Africa: socialist resolutions referred to committee - Plastic bullets: E.P. proposal for resolution withdrawn - Nuclear: Admiral Sanguinetti's opinions - F.R.G./U.S.: no great differences, according to Mr Schmidt - Poland: results of Jaruzelski/Glemp meeting
- GENERAL INFORMATION
- 6 - ECO/FIN COUNCIL : release of all N.C.I.2 endowment - Common position on export credits
- 7 - E.E.C./PORTUGAL : ministerial membership session
- 8 - "GENERAL" COUNCIL:
- 9 (6) - Commercial policy: France wants E.E.C. commercial pol.inst. strengthened
- 10 (7) - Prep. A.C.P./E.E.C. Council: Defin.E.E.C.pos.Stabex budg.ACP/EEC Council.
- 11 - "30 May Mandate": compromise U.K. budget contrib.and connect.with farm prices : prospects still uncertain
- 12 - E.E.C./CANADA : intern.sit. and bilat.issues at high-level consultations
- 13 - E.E.C./THAILAND : confirmation of intention of concluding manioc agreement
- 14 - A.C.P./E.E.C.: exceptional aid to Niger
- 15 - ECONOMIC AND SOCIAL COMMITTEE: agenda of plenary session 28 and 29 April
- 16 - SOCIAL:-M rRichard welcomes E.P. resolution on 1983 budget guidelines
- 17 - Standing Comm. on Employment discusses E.E.C. anti-unemployment prog.
- 18 - COMMERCIAL POLICY: safeguard measures Jap.electron.in Italy & Rum.tracksuits (in Benelux)
- 19 - F.E.F.A.C.: A.G.M. in Brussels on 7 May 1982
- 20 - E.P.: Plenary session (19-23-4, Strasbourg):
- 21 (11) - Pollution: E.P. statements on atmospheric pollution
- 22 (11-12) - Foods: E.P. for C.O.S.T. programme
- 23 (12) - Food hygiene: E.P. for limiting micro-organism content
- 24 (12) - Layers: Commission proposal approved
- 25 (12-13) - Beans: Commission proposals approved
- 26 (13) - Data processing: Caddia and Insis systems approved
- 27 (13-14) - Fishing: proposals for Senegal, Faeroes, Guyana, Spain, North Atlantic
- 28 (14) - Women: E.P. "Women" Intergr.on mil.service, child prost., sexual violence
- 29 - Transport: further E.P. appeal to Council
- 30 - AGRICULTURE: Commission proposes permanence for apple & pear withdrawal system
- 31 - E.E.C./THIRD COUNTRIES: preferential tariff regimes
- 32 - E.I.B.: loans to Denmark (motorway, harbour installations)
- 33 - E.A.G.G.F./GUIDANCE: financings in France and Italy
- 34 - E.E.C. & FAMILY POLICY: C.O.F.A.C.E. assembly (27.4, Brussels)
- 35 - ENERGY SAVING: invitation to tender for demonstration projects
- 36 - ENVIRONMENT: - Inst.for Euro.Environment Policy suggestions
- 37 - Symposium on nitrogen oxides
- 38 - MISCELLANEOUS NEWS ITEMS from last week
- 39 - ECONOMIC INTERPENETRATION No. 4181
- \$\$\$ SUPPLEMENT: EUROPE Weekly Selected Statistics: Steel Production 1st Quarter 1982

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 APRIL 1982

FB/LUX (com.)	45.0374	USD	1.00682
FB/LUX (fin.)	49.3541	SFR	1.96732
DM	2.38666	PTA	105.565
HFL	2.64893	SKR	5.90296
UKL	0.568983	NKR	6.08872
DKR	8.09581	CAD	1.22902
FF	6.22514	ESC	72.7425
LIT	1318.68	ÖS	16.7685
IRL	0.690546	FMK	4.60518
DRA	63.7617	YEN	239.320
		AUSD	0.953695
		NZLD	1.31011

Degree of divergence of BF: +46 (75 being the threshold of divergence)



- 1 EDITORIAL: A policy to characterise the 1983 budget
- 2 SUMMARY
- 3 - POLITICAL DAY
- 3 Political cooperation: declarations on the Middle East and Pakistan; confirmation of Community solidarity on the Falklands and the aim of a peaceful solution
- 3 - 4 Falklands: search for diplomatic agreement, but condition for Argentine withdrawal remains unchanged.
- 4 W.GERMANY: reshuffle: Mr. Lahnstein Finance Minister - E.P.: Mr. Fanton replaced by Mr. Bord - Belgium: appointments to international assemblies
- 5 - 7 - GENERAL INFORMATION
- 5 GENERAL COUNCIL:
- (5) - "30 May Mandate": considerable progress towards compromise on British problem; "decisive" session convened
- (6) E.E.C. Trade Policy: problems sent back to "industry" council of 4.5
- European elections: high-level group in charge of studying uniform electoral procedure
- (7) E.E.C. budget: Council position on classification of spending on 11.5
- 7 - 8 - Textiles: progress in E.E.C. agreements with "preferential" countries
- 8 - E.E.C./PORTUGAL: Ministerial accession session
- 9 - President Eanes in Brussels
- 9 - ECO/FIN COUNCIL: careful attitude on indexation mechanisms
- 9 - 10 - "GENERAL" COUNCIL: Regional Policy: Ten agree on concentration of ERDF aid
- 10 - INTERNATIONAL ECONOMIC MEETINGS: preparation
- FARM PRICES: protests from COPA, COGECA and Parliament
- 11 - 12 - FOOD AID: Council adopts 1982 programme
- 12 - E.F.T.A.: improvement of 1981 trade balance
- 13 - TRADE UNIONS: annual I.C.F.T.U. report on international economy
- STANDING COMMITTEE ON EMPLOYMENT: E.T.U.C. stresses Commission's new approach to unemployment
- 14 - NATIONAL AIDS: report by House of Lords favours more open policies
- CUSTOMS: in favour of broader international technical cooperation
- APPROXIMATION OF LAWS: adaptation of directive on vehicle lighting
- 15 - STEEL: - low level of orders -
- preparation of plan to restructure French steel industry
- American anti-dumping complaint against imports of German stainless steel
- 16 - ENVIRONMENT: E.E.B. report on deforestation in A.C.P.
- Belgian delay in applying international texts
- 17 - 18 ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Brief Notes No. 749 April 1982. ITALY: Political Situation

VALUE OF THE ECU ON 27.4.82

BF/FLUX(Con)	45.0148	SFR	1.97364
BF/FLUX(Fin)	48.9913	PTA	105.870
DM	2.38845	SKR	5.89767
HFL	2.65355	NKR	6.08480
UKL	0.566171	CAD	1.23155
DKR	8.10905	ESC	72.723878
FF	6.23320	OS	16.8217
LIT	1319.98	FMK	4.60435
IRL	0.690755	YEN	240.324
DRA	64.1178	AUSD	0.952101
USD	1.00609	NZLD	1.30915

Degree of divergence of BF : +39 (75 being threshold of divergence)





EDITORIAL : Parliament, Budget, and Funds

SUMMARY

- POLITICAL DAY

The "European Act" will contain a clear definition of objectives and structures of European Union - Falklands : OAS resolution; Argentine allegedly rejecting Mr. Haig's mediation; disembarkation rumours  
 - Middle East: Mr. Tindemans' visit - Denmark: Mr. Dankert's official visit  
 - E.E.C./Portugal: President Eanes stresses his country's desire to integrate into E.E.C.

- GENERAL INFORMATION

AGRICULTURE COUNCIL: reopening of debates on new prices and connected measures

E.E.C./ANDEAN PACT: Coast clear for cooperation agreement ?

STEEL: preparation of ministerial debate on continuation of quotas

E.E.C./PORTUGAL: Failure of trade negotiations

E.E.C./YUGOSLAVIA: enlargement of ceilings for preferential imports

E.E.C./TAIWAN: increase in textile quota

E.E.C./U.S.A.: considerable drop in trade deficit (Commission replies to W.Q.s 1726/81 from Mr. Cousté and 1732/81 from Mr. Maher)

E.E.C./INDIA: food aid

E.P. - regional policy: support for Belfast operation

- A.C.P./E.E.C.: Mr. Fuchs presents broad outlines of industrial cooperation report

- information: proposals from sub-committee in charge

COAL: I.E.A. advocates increased substitution of coal for oil in O.E.C.D.

ENERGY: slight growth in E.E.C. electrical plant

NUCLEAR: Hamburg says yes to Brokdorf station

ECONOMY: colloquiu- on effects of E.E.C membership

STANDING COMMITTEE ON EMPLOYMENT: large consensus on need to boost investments

TRANSPORT: reaction of E.E.C. railways to UNICE memorandum on transport policy

E.I.B.: Loan to Wales (small industrial and tourist initiatives)

- bond issue in Swiss Francs

AGRICULTURE: national aids in France (81) disallowed by Commission for pigmeat and sheepmeat

FISHERIES: E.E.C. to continue importing duty-free eels

A.C.P./E.E.C.: E.I.B. loans to Cameroon (palm oil)

ECONOMY: results of March survey among chief executives of E.E.C.

E.I.R.B.: Indices: Nine-90.71 - Six:140.93

SCRAP METAL: composite price: 70.17 D/T

BELGIUM: annual Fabrimetal report for 1981

MONETARY: doubts of Deutsche Bundesbank regarding future of E.M.S.

COMMERCE: first E.E.C. statistics on wholesale and retail trade (France)

FRANCE: economic forecasts of Chast Econometrics

ECONOMIC INTERPENETRATION.

SUPPLEMENT: EUROPE BRIEF NOTES N.751 23 April 1982: UNITED KINGDOM, political situation

VALUE OF THE ECU ON 28.4.82

BF/FLUX(Con)	45.0177	SFR	1.97296
BF/FLUX(fin)	48.2646	PTA	105.715
DM	2.38611	SKR	5.91382
HFL	2.65072	NKR	6.09580
UKL	0.568783	CAD	1.24309
DKR	8.09563	ESC	72.7441
FF	6.22608	OS	16.7844
LIT	1320.04	FMK	4.61101
IRL	0.689697	YEN	240.385
DRA	64.2480	AUSD	0.956738
USD	1.01385	NZLD	1.31669

BF Degree of divergence: +44 (75 being threshold of divergence)



-2-

- 1 - EDITORIAL : The Versailles Summit: is the "fat cows" cycle about to begin?
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 3 - E.P.: political affairs committee adopts resolution on Israel affair - Turkey: Mr Haferkamp before committee - Debate on Poland
- 3 - E.P.: Institutional committee hearings of Messrs Tindemans and Thorn
- 4 - E.P.: Barbara Castle visits Greece - European Liberals and Democrats: employment, environment, European Union at Venice Congress - Middle East: Israel condemned by U.N. Assembly
- 3-4(end) - Falklands: still possibility of peaceful settlement
- GENERAL INFORMATION
- 5 - "30 MAY MANDATE" : General Council meeting probably at end of next week
- 5-6 - "AGRICULTURE" COUNCIL: presidency presents new global compromise on common prices and related measures
- 7-8 - INDUSTRY COUNCIL: preparation of session of 4 May
- 8 - NUCLEAR : Davignon statement on nuclear cooperation between F.R.G. and Argentina
- 8 - E.E.C./ARGENTINA : Argentina to attack E.E.C. in G.A.T.T.
- 9 - E.P.: - Agenda of session from 10 to 14 May
- 10 - Committees: - Econ.&Mon.Affs.: Mr Eyskens promises to convene "Jumbo Council"
- 10 - Women: Council president's absence criticised - Public hearing in Athens?
- 10 - Youth, Educ., Culture: report on preserving architectural heritage, European Foundation
- 11 - ECONOMIC AND SOCIAL COMMITTEE : 4 important opinions adopted in social sector
- 12 - INSURANCE : Council shortly to resume examination of draft on freedom to provide services in indemnity insurance sector
- 13 - E.E.C./U.S.A.: against restriction in book sector
- 13 - BABY SEALS : American senators support E.P. resolution
- 13 - E.E.C. FOOD AID : Mr Balfe (E.P.) calls for parliamentary enquiry
- 13 - E.F.T.A./PORTUGAL: 2 new investment loans
- 14 - AGRICULTURE: B.E.U.C. wants total ban on hormones throughout E.E.C.
- 14 - COURT OF JUSTICE : Commission contests taxes in customs shops in Belg.& Lux.
- 14 - SHIPBUILDING : Commission contests German regime
- 15 - DEVELOPMENT : inaugural meeting of "Groups of Eminent Personalities" of U.N.I.T.A.R. (U.N.) (Brussels, 5-6 May)
- 15 - CONSUMER PRICES : up 0.9% in E.E.C. in March
- 16 - EDUCATION : public spending in E.E.C. in 1978
- 16 - JAPAN: forecasts for 1980 - 1990 - Chase Econometrics
- 16 - E.E.C./TURKEY : still difficulties for cotton yarn
- 16 - F.R.G.: record trade surplus
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Documents No. 1199/1200: Parliament's Guidelines for 1983 Budget: Jackson Resolution

VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 APRIL 1982

BFR/LFR (com.)	45.0954	USD	1.01258
BFR/LFR (fin.)	49.1609	SFR	1.98689
DM	2.38686	PTA	105.744
HFL	2.64922	SKR	5.91146
UKL	0.567750	NKR	6.08309
DKR	8.10320	CAD	1.24112
FF	6.22890	ESC	72.5516
LIT.	1319.65	ÖS	16.7861
IRL	0.690005	FMK	4.61080
DRA	64.1471	YEN	240.742
		AUSD	0.956169
		NZLD	1.31504

Degree of divergence of BF: +50 (75 being the threshold of divergence)



-2-

~~JT 1~~  
~~EU 2~~  
 - EUROPEAN LIBRARY  
 - SUMMARY

POLITICAL DAY

- ~~JL 3~~ - Versailles Summit : Mr Martens' attendance confirmed - Institutional committee of E.P. : other hearings planned, rapporteurs appointed -
- 3-4 - European Elections : Mr Dankert gives indications on financing of political parties for next election campaign
- 4 - Poland : witness report by Mr Gravovski of the E.P. - President Reagan before the Bundestag : confirmation - Middle East : Mr Tindemans in Koweit  
 - Falklands : it's up to Argentina now

GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL : overall compromise on agricultural prices and related measures with reservations by UK, Greece and Italy
- 7 - BUDGET : first policy debate by the European Commission
- 8 - E.E.C./PORTUGAL : declarations by Mr Eanes at the end of his visit to Brussels
- 9 - TRADE POLICY : On Tuesday the Council is expected to smooth over the divergences between Germany and Italy on tariff quotas for chromecharge
- ELECTRONICS : Mr Grundig asks for technological cooperation among European manufacturers.
- 10 - NUCLEAR : International conference on new developments and the fuel cycle
- 11 - OIL BULLETIN : prices as of 15 April
- NATURAL GAS : question of Dutch horticulture tariffs nearly settled
- 12 - E.I.B. : loan to U.K. (factory to transform waste into fuel)  
 to France (lignite power station)  
 to British Rail (for sleeping cars)  
 to Spain (for smaller infrastructures)
- 13 - AGRICULTURE : The Commission contests certain Italian aids  
 Meeting of large wheat exporters  
 Mr Villain responds to American criticism of C.A.P.
- 14 - E.P. : Committees - Environment and Consumers : favouring a third action programme  
Social : discussion on integrated Naples project  
Development : sharp criticism of Council's intentions concerning STABEX financing
- 15 - ECONOMIC AND SOCIAL COMMITTEE : Approval of the geographical concentration ERDF financing
- 16 - U.S.A. : Reagan proposes constitutional amendment requiring balanced budget
- 17 - ITALY : Chamber has approved 1982 budget
- 18 - CALENDAR of main events in Europe next week
- ECONOMIC INTERPENETRATION

L/W/M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 APRIL 1982 (followed by April monthly average)

BFR/LFR (com.)	45.0453	45.1623	USD	1.02190	0.998314
BFR/LFR (fin.)	48.9234	50.0272	SFR	1.99679	1.95629
DM	2.38307	2.39186	PTA	105.869	105.830
HFL	2.64672	2.65336	SKR	5.93212	5.90160
UKL	0.570256	0.563879	NKR	6.10840	6.06862
DKR	8.12920	8.13591	CAD	1.24529	1.22250
FF	6.21927	6.23074	ESC	72.5037	72.1460
LIT	1323.87	1317.65	OS	16.7847	16.8083
IRL	0.690006	0.691389	FMK	4.63073	4.59793
DRA	64.2979	63.3800	YEN	240.861	243.394
			AUSD	0.962965	0.948620
			NZLD	1.32285	1.30412

Degree of divergence of BF : +52 (75 being the threshold of divergence)



*IT*  
*EV1*  
*UM 2*  
*JL* - EDITORIAL: The Danish Presidency: Returning to an earlier momentum

- SUMMARY

POLITICAL DAY

- 3 - Middle East: Tindemans returns from the first phase of his mission; Kuwait and Saudi Arabia would appreciate a new European initiative - Poland: Militia charge demonstrators
- 3-4 - Falklands: Ten to consult in Brussels tomorrow; "Military pressure" for peaceful negotiation increases
- 4 - E.P.: Mr. Jørgensen, Danish Prime Minister, visits Socialist Group - Mr. Dankert at Congress of Amnesty International - Official: Mr. Reagan agrees to meet with Mr. Brezhnev in October - China/Europe: Deng Xiaoping receives Mr. Werner - El Salvador: President sworn in

GENERAL INFORMATION

- 5 - INDUSTRY COUNCIL: Agenda  
 - AGRICULTURE: One part of "prices and related measures" package comes into force, concerning negative MCA's
- 6 - E.E.C./POLAND: Delegation of Polish Parliamentarians visits Brussels  
 - TEXTILES: M.F.A. exporting countries oppose all quota reductions  
 - FALKLANDS CRISIS: Japan applies trade sanctions to Argentina
- 7 - INDUSTRY: Favouring a "new Community preference"
- 7-8 - INNOVATION: Transnational development of assistance infrastructure
- 8 - SOVIET NATURAL GAS: Project may be abandoned by Netherlands and Spain  
 - AIDS TO STEEL INDUSTRY: Commission invites interested parties to take positions on two aid proposals in Belgium and France  
 - COAL: Publication in O.J. of communication on "role of coal"
- 9 - E.P.: Preparation for plenary session (10-14.5 Strasbourg):  
 - Fuels taxes: Opposition by Nord report  
 - Titanium dioxide: Vanneck report approves Commission's proposals

ECONOMIC AND FINANCIAL INFORMATION

- 11-12 - COMMON MARKET: Proposals by the Commission to facilitate formalities and customs checks during transport of merchandise between Member States
- 12 to 14 (12-13) - ECONOMIC AND SOCIAL COMMITTEE  
 (13) - Favouring the implementation of Customs Union  
 (14) - Draft EEC Directive on surveillance of Banks on a consolidated basis  
 - Support for measures to improve EMS
- 15 - COURT OF JUSTICE - Deadlines on EEC special measures (meat processing)  
 - Terms of validity on butter sales contracts - Spanish fishermen in EEC waters
- 16 - RETAIL SALES: Changes in the EEC during 1981  
 - LAW OF THE SEA: Positive vote on draft Convention
- 17 - MISCELLANEOUS NEWS of the past week
- 18 - ECONOMIC INTERPENETRATION No. 4186

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 MAY 1982

B/LFR (con)	45.0106	SFR	1.99134
B/LFR (fin)	48.6275	PTA	106.194
DM	2.38745	SKR	5.94216
HFL	2,64895	NKR	6.12660
UKL	0.568477	CAD	1.25563
DKR	8,97375	ESC	72.4917
FF	6.21548	OS	16.8169
LIT	1325.76	FMK	4.63823
IRL	0.690075	YEN	241.724
DRA	64.4975	AUSD	0.967079
USD	1.02752	NZLD	1.33185



-2-

- JP  
 EVI  
 NM 2  
 JL  
 3
- EDITORIAL : A dilemma for the Danes?
  - SUMMARY

POLITICAL DAY

- 3 - Falklands: meeting of Ten in Brussels - Ireland calls for U.N. intervention and end of sanctions - Port Stanley airport bombarded
- 4 - European Liberal/Democrats: Mr De Clercq on Venice Congress - The European Challenge: symposium at University of Padua - N.A.T.O. and Warsaw Pact forces: objective comparison

GENERAL INFORMATION

- 5-6 - INDUSTRY COUNCIL : Consensus of Ten on extending steel production quota regime
- 7 - EXPORT CREDITS : Paris negotiations resumed between E.E.C., U.S. and Japan on "O.E.C.D. consensus"
- 8 - E.E.C./SWITZERLAND: end of Mr Thorn's visit
- FISHERIES : Council extends E.E.C. provisional regime until end of May
- AGRICULTURE : new M.C.A.s applicable from 16 May
- 9 - "BRITISH PROBLEM" : Commission answers W.Q. no. 1659/81 by Mr Damseaux (division of "budget compensation" to U.K. between Member States)
- TAXATION: Commission answers W.Q. no. 1767/81 by Mr Cecovini (surtax in France on cars over 16 h.p.)
- 10 - FINANCE : Commission answers W.Q. no. 1747/81 by Mr Couste (Luxembourg banks)
- COMPETITION : Commission intends authorising Amersham-Buchler joint venture
- 11-12 - NATURAL GAS : gas's role in total energy supply will depend mainly on prices of imported gas
- 12 - COAL : American mission to sound out possibilities for exporting to Europe
- BELGIUM : "employment pact"
- 13-14 - E.P.: Preparation plenary session (10-14.5, Strasbourg):
  - Frontier workers: Salisch report for tax harmonisation proposal, with amendments
  - Radiological protection: Weber report for its extension to population as a whole
- 14 - REGIONAL FUND : polemics about British regions eligible for new E.R.D.F.
- ASBESTOS : Mr Seal wants commission of enquiry
- 15 - ANTIDUMPING : E.E.C. procedure closed
- E.E.C./NICARAGUA : important ministerial delegation at Commission
- 16 - INDUSTRY : persistent stagnation of E.E.C. production in February
- F.R.G. : E.M.S. criticised
- 17-18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : EUROPE/Documents No. 1201: Suggestions from France designed to offer ways of strengthening the EEC common policy on trade

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 MAY 1982

BFR/LFR (com.)	45.0093	USD	1.02149
BFR/LFR (fin.)	48.8527	SFR	1.99599
DM	2.39130	PTA	106.184
HFL	2.65025	SKR	5.94506
UKL	0.565608	NKR	6.13506
DKR	8.09785	CAD	1.25337
FF	6.21984	ESC	72.2192
LIT	1325.13	ÖS	16.8469
IRL	0.690661	FMK	4.63092
DRA	64.4968	YEN	242.348
		AUSD	0.962578
		NZLD	1.32661

Degree of divergence of BF: +38 (75 being the threshold of divergence)



-2-

- JP*  
*EVJ*  
*NM2*  
*JL*
- EDITORIAL: The Falklands: An inextricable situation
  - SUMMARY

**POLITICAL DAY**

- 3 - Falklands: Concern regarding worsening conflict - Solidarity of Ten maintained  
 - Speculation regarding U.N. intervention - London refuses idea of ceasefire
- 4 - Council of Europe and European relaunching: Chairman entrusted with exploratory mission on Council's role in this process - Poland: Belgium condemns repression - El Salvador: Agreement on government - Namibia: Failure of plans by "Contact Group" - Indonesia: Government party wins elections

**GENERAL INFORMATION**

- 5 - 30 MAY MANDATE: Foreign Ministers to hold unofficial talks on Sunday, and formal session of Council to be called only if there is an agreement
- AGRICULTURAL COUNCIL: Presidency confirms that a formal session has been called for 10 and 11 May
- 6 - EXPORT CREDITS: - E.E.C. position unacceptable to U.S.A.  
 - Greece (and possibly Ireland) want to be among intermediate countries
- E.I.R.B.: Indices: Nine: 91.52; -Six: 140.72
- 7 - STEEL: The Council to decide on continuation of anticrisis arrangements on 26 May
- 7-8 - INDUSTRY COUNCIL: Divergencies on economic philosophies of Member States
- 9 - COMPETITION: Authorization on rules for international exhibitions of motor vehicles renewed until 1992
- E.C.S.C. LOANS: Council agreement on 10 MECU loan for chrome iron scheme in Greece
- TELECOMMUNICATIONS: No agreement as yet among the Ten on partial opening of national public markets
- SCRAP: Composite price: 64.17 dollars per tonne
- 10 - E.E.C./BRAZIL: Anti-dumping procedures on fibre building board
- CHARGE CHROME; E.F.T.A. RULES ON ORIGIN: E.E.C. decisions postponed
- TEXTILES: E.E.C. safeguard measures in France and Ireland
- E.E.C./SOVIET UNION: Extension of provisional anti-dumping duty
- E.E.C. TRADE POLICY: Synthetic thread for tyres
- 11 - E.E.C./JAPAN: Safeguard measures on indirect imports of Piezo electric crystals to Italy
- 11-12 - Commission replies to W.Q.'s Nos. 1497/81 by Mr. Moreau, 1617/81 by Mrs. Hoffmann (trade situation with regard to cars)
- 12 - E.E.C./THAILAND: Satisfaction following visit by Mr. Tinsulanonda concerning modification to agreement on manioc
- 13 - E.P.: Committees: - Transport: Adoption of reports on: Relations with Comecon, air traffic control, infrastructures, road travel
- 13-14 - Agriculture: The case for extension of E.E.C. Directive on agricultural structures and for coordination of maritime surveillance
- 14 - Consultation among Italian, Greek, and French Socialists and Communists in the E.P. on Mediterranean products
- COMMON MARKET: Setting of E.P. delegation
- AGRO-MONETARY: Implementation dates of new green lira; exchanges for third countries
- 15 - SOCIAL FUND: National reports
- ITALY: First results of population census
- INTERNATIONAL FINANCIAL MARKET: OECD report on borrowing in April 1982
- 16 - ECONOMY: Position taken by TUAC of the OECD
- BELGIUM: OECD approves government's financial programme
- 17-18 - ECONOMIC INTERPENETRATION
- \$\$\$ - SUPPLEMENT: EUROPE/Brief notes: Netherlands

**Value of the European Currency Unit on 5 May 1982 / Degree of divergence of BF:**

		Value of the European Currency Unit on 5 May 1982		Degree of divergence of BF:	
				+ 44 (75 being the threshold of divergence)	
B/LFR (con)	44.9935	IRL	0.689577	CAD	1.25534
B/LFR (fin)	48.9158	DRA	64.5845	ESC	72.6961
DM	2.38572	USD	1.02678	OS	16.8289
HFL	2.64704	SFR	1.99432	FMK	4.63848
UKL	0.569579	PTA	106.179	YEN	241.006
DKR	8.10643	SKR	5.94763	AUSD	0.967292
FF	6.21716	NKR	6.15401	NZLD	1.33123
LIT	1324.29				



-2-

- EDITORIAL : Villers-Le-Temple: Chat or debate at commandery?  
 - SUMMARY

POLITICAL DAY

- 3 - Falklands: No military action while awaiting the development of peace initiatives - Personal mediation of Secretary General of UNO based on application of Resolution 502 and the intervention of a peace-keeping force and acceptance of the principle by Argentina and the U.K. - NATO: Euro-group to invite Spain to participate
- 4 - E.E.C./Denmark: Mr. Jørgensen talks to Socialist group about the priorities of the Danish Presidency - E.P.: Political Committee tending toward a condemnation of Soviet intervention in Poland - Israel Affair in plenary session in May

GENERAL INFORMATION

- 5 - E.E.C. BUDGETS: Economies in agricultural spending to allow an increase of other spending for supplementary 1982 budget  
 - AGRICULTURAL PRICES: Mr. Thorn favours a majority vote in Council if necessary
6. - E.E.C./ARGENTINA: GATT Council to examine Argentinian complaint against E.E.C. trade embargo  
 - E.E.C./NICARAGUA: Efforts to broaden relations  
 - E.E.C./POLAND: Decisions on humanitarian aid in May
- 7 - E.E.C./FINLAND: Official visit by President Thorn  
 - E.E.C./A.C.P.: Conclusion of agreement on sugar prices for 1981/82  
 - GREENLAND: New system of association with E.E.C. as a P.T.O.M. to come into force in 1984
- 8 - E.E.C./U.S.A.: Ministerial meetings of O.E.C.D. and G.A.T.T.: American government intends to deal firmly with agricultural problems  
 - E.E.C./PORTUGAL: Possible approval of 2 new pre-accession aid projects
- 9 - ECONOMY: Ministerial meeting of O.E.C.D.  
 - INNOVATION: Commission submits to the Council its plan for the trans-national development of infrastructure aid for innovation
- 10 - INDUSTRIAL POLICIES: Council expects operational proposals from Commission  
 - ENVIRONMENT: O.E.C.D. study on economic and ecological interdependence
- 11 - "COST" RESEARCH: Commission authorized to negotiate for the participation of third countries in cooperation on aids to maritime navigation along the coast  
 - RESEARCH: Consent of the Council on coal programme
- 12 - COURT OF JUSTICE: - Luxembourg not applying an E.E.C. Directive  
 - Decision concerning V.A.T. on used products in intra-Community trade
- 13-14 - DEVELOPMENT: Necessity of North/South dialogue and cooperation stressed at U.N.I.T.A.R. conference
- 15-16 - ECONOMY: Results of survey by Permanent Conference of Chambers of Commerce and Industry of the E.E.C.
- 16 - SOCIAL: Opinion of Savings Banks of the E.E.C. on the "Vredeling"
- 17-18 - ECONOMIC INTERPENETRATION: Forum on cooperation and investment between E.E.C. and Egypt

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MAY 1982

FB/FLUX (com.)	45.0191	SFR	1.99528
FB/FLUX (fin.)	48.9642	PTA	106.242
DM	2.38751	SKR	5.95481
HFL	2.65193	NKR	6.15749
UKL	0.566780	CAD	1.26294
DKR	8.09435	ESC	72.3864
FF	6.22471	OS	16.8091
LIT	1325.45	FMK	4.64358
IRL	0.689854	YEN	241.047
DRA	64.4414	AUSD	0.974454
USD	1.03409	NZLD	1.33345

-Degree of divergence of B.F.: +43 /75 being the threshold of divergence)

w/L



ST  
 EV 1 - EUROPEAN LIBRARY  
 NM 2 - SUMMARY  
 JL POLITICAL DAY

- 3 - Falklands: pause in military activities—confused situation as to possible compromises—Alliance support for London—study of dossier by Ten, 8.5
- 4 - Institutions: Mr. Andriessen on intergovernmental elements of decisionmaking process— "white paper" of institutional committee soon published
- Benelux: Manifesto for impetus published - E.P. Liberal group: preparation of 1984 electoral campaign.

GENERAL INFORMATION

- 5 - E.P.: Falklands crisis and presentation of 1982 and 1983 (supplementary) budgets at centre of debates
- COUNCIL: Ministerial sessions (informal or official) of week-end and the coming week
- 5 - 6 AGRICULTURE COUNCIL: content of global compromise
- 7 - 8 - A.C.P./E.E.C.: The Council of Ministers of Libreville to discuss Stabex, sugar and situation in Southern Africa
- (8) - Exceptional aid to Madagascar
- 8 - E.E.C./TURKEY: Commission decides on certain textile limitations; reservations persist with regard to "cotton yarn" agreement
- E.E.C./PORTUGAL: guidelines for future status of Macao within E.E.C.
- 9 - ECONOMY: O.E.C.D. Ministerial Council should confirm strategy fixed last year
- EXPORT CREDITS: compromise between negotiators on new "consensus"
- 10 - PHARMACEUTICALS: new E.C. guidelines on parallel imports into E.E.C.
- COURT OF JUSTICE: Advocate-General supports legality of Commission directive on public enterprises (art 90 EEC).
- E.I.B.: loan in DM (100 million)
- 11 - 12 - E.P.: Preparation of plenary session (10-14.5 Strashourg):
  - Comanagement: Geurtsen report
  - Insurance: inclusion with modifications of holiday insurance in EEC 1973 Directive
- 12 - E.P.: E.P.P. Group: call for a "Europe without frontiers"
- ENVIRONMENT: ratification by E.E.C. of Council of Europe wildlife convention
- 13-14 - INNOVATION; E.C. plan of action/STEEL: ECSC consultative committee
- 15 - E.E.C./ROMANIA: dumping of tubes/AGRICULTURE/U.S.A.: budget compromise
- 16 - I.M.F. Helsinki programme/E.S.F. 1982/17: Calendar/18: ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 MAY 1982

BFR/LFR (com.)	45.0522	USD	1.04059
BFR/LFR (fin.)	49.0897	SFR	1.96952
DM	2.38347	PTA	106.421
HFL	2.64882	SKR	5.96153
UKL	0.569717	NKR	6.16392
DKR	8.08016	CAD	1.26900
FF	6.22011	ESC	72.6330
LIT	1325.97	OS	16.7951
IRL	0.689816	FMK	4.65455
DRA	64.6621	YEN	241.593
		AUSD	0.974150
		NZLD	1.34079

Degree of divergence of BF: +52 (75 being the threshold of divergence)





JP  
 EJ  
 NM  
 JL2  
 - EDITORIAL : After a "sombre Sunday" will we have a revolutionary Monday?

- SUMMARY

POLITICAL DAY

3 - 9 May 1950: Schuman Declaration: The EPP remembers - Informal consultation of the Ten on the Falklands: A decision will be taken concerning sanctions in view of the situation- Situation in the Falklands

4 - European defense and relations with U.S.: Mr. Dankert favours a "European approach" to the problem - W.E.U. Assembly: Meetings in Rome and London: Resolution on Falklands crisis

GENERAL INFORMATION

5 - 30 MAY MANDATE: Foreign Ministers have not smoothed out differences on UK budget contribution

- AGRICULTURAL COUNCIL: Work begins

6 - E.P.: Plenary session: Agendy

- BUDGETARY COUNCIL: Efforts to define a common position on differences with E.P.

7 - E.E.C./PORTUGAL: Steps toward joint cooperation for development in Africa  
 - Agreement on new pre-accession trade system

8 - EXPORT CREDITS: EEC Council to make pronouncement on 17 May concerning new "consensus"

9-10 - ECONOMY: Opening of O.E.C.D. Ministerial meeting

10 - E.E.C./ARGENTINA: G.A.T.T. Council does not condemn trade sanctions

- ECONOMIC AND FINANCIAL INFORMATION

11 - STEEL: Majority of E.C.S.C. Advisory Committee favours extension of production quotas

- COMPETITION DURING CRISIS: Report by Mr. E. Bagliano on E.E.C.'s role

12 - E.E.C. REGIONAL POLICIES: Commission approves "special programme" for U.K.

- OLD PAPER: Symposium on recycle

- TEXTILES: E.E.C. restrictions

13 - ENVIRONMENT: Agenda of Council session of 24 June

14 - TRADES UNIONS: E.T.U.I. Annual Report on 1981 collective bargaining

- STEEL: I.I.S.I. study on steel in marine and harbour constructions

- DIPLOMATS: E.E.C. training course

15 - AGRICULTURE: -C.O.P.A. and C.O.G.E.C.A. favour suspending or reducing coresponsibility levy on milk

15-16 -Speaking to F.E.F.A.C., Mr. Dalsager says he favours slowing down European imports of cereal substitutes

16 -B.E.U.C. criticizes inflationary effects of new package on "agricultural prices and related measures"

17 - MISCELLANEOUS NEWS ITEMS from last week

18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT: EUROPE/Weekly Selected Statistics\_ O.E.C.D. Foreign Trade

Value of the European Currency Unit on 10 May 1981

B/LFR (con)	44.9988	SFR	1.98144
B/LFR (fin)	48.8964	PTA	106.376
DM	2.38608	SKR	5.96990
HFL	2.65080	NKR	6.18188
UKL	0.568912	CAD	1.27888
DKR	8.07195	ESC	72.6998
FF	6.21582	OS	16.8122
LIT	1326.44	FMK	4.65886
IRL	0.688811	YEN	243.307
DRA	64.8471	AUSD	0.977567
USD	1.04424	NZLD	1.34393

Degree of divergence of BF: +45 (75 being the threshold of divergence)



- JT  
 EV  
 NM  
 JL
- 1 - EDITORIAL : Falklands: are we heading towards a peaceful solution?
  - 2 - SUMMARY
  - POLITICAL DAY
  - 3 - Versailles Summit: Mitterrand/Shultz meeting - E.P.: plenary session:  
Falkland Islands: 4 resolution proposals before E.P. tomorrow -  
Falklands: no military actions - Mr Perez de Cuellar insists
  - 4 - Southern Africa: U.N. conference on women and apartheid - E.E.C./Denmark:  
Mr Dankert wants Denmark to fully play its part - European Liberals  
and Democrats: Mr Spadolini's statements

GENERAL INFORMATION

- 5 - E.E.C./ARGENTINA : Foreign Ministers expected to meet on Sunday to  
decide on extending embargo
- "30 MAY MANDATE" : U.K. would not accept budget compensation confined  
 to 1982
- 5-6 - AGRICULTURE COUNCIL: Majority decision on prices would be legally  
 and technically possible
- 7 - BUDGETS : Council gives Mr Tindemans mandate
- 7-8 - ECONOMY : end of O.E.C.D. Ministerial Council session
- 9 to 12 - E.P. : Plenary session (Strasbourg, 10-14.5):
- (9-10-11) - Worker participation : Geurtsen report
- (11-12) - E.P. budget : Saby report
- 12 - E.E.C. / RUMANIA : antidumping duty on herbicides confirmed as such
- 13 - TRANSPORT : study on Channel tunnel, modernisation of Domodossola station
- 14 - COMMERCE : E.E.C./U.S./Japan/Canada quadrilateral meeting
- E.F.T.A. : Committee of parliamentarians meeting
- 15 - ENERGY : I.E.A. ministerial meeting (Paris, 24 May)
- COAL : Commission to promote rationalisation and modernisation  
 of Community mining
- STEEL : Commission launches new survey of production capacities
- 16 - LINGUISTIC MINORITIES : Liaison bureau set up
- ENVIRONMENT : E.E.B. resolutions concerning seal and turtle dove  
 protection
- PUBLIC CONTRACTS : Commission invites France to abolish certain  
 preferences in favour of nationals
- 17-18 - ECONOMIC INTERPENETRATION No. 4192

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 MAY 1982

BFR/LFR (com.)	45.0452	USD	1.04671
BFR/LFR (fin.)	49.2583	SFR	1.99346
DM	2.38305	PTA	106.587
HFL	2.65027	SKR	5.98458
UKL	0.570571	NKR	6.17508
DKR	8.08062	CAD	1.28651
FF	6.21747	ESC	73.0082
LIT	1323.83	ÖS	16.7997
IRL	0.689306	FMK	4.66676
DRA	64.7234	YEN	243.413
		AUSD	0.980802
		NZLD	1.34729

Degree of divergence of BF: +52 (75 being the threshold of divergence)



- EDITORIAL : Denmark: appeal "pro domo"  
 - SUMMARY

JT  
 EO  
 NY  
 JL

POLITICAL DAY

- 3 - 4 - E.P. Plenary Session: -Falklands: Mr'Thorn announces that Commission proposes extension of sanctions - E.P. in favour of renewal of embargo
- 4 - Relaunching of Europe: Socialist movement discuss issue in Rome-Justice Ministers in Council of Europe: conference in Athens-Benelux measures against clandestine immigration-

GENERAL INFORMATION

- 5 - 6 AGRICULTURE COUNCIL: The "Ten" allow themselves a final reflection deadline for adoption of new prices
- 6 BUDGETS: Commission approves pre-draft budget 1983 and additional 1982 budget
- 7 - 10 E.P.:Plenary session (Strasbourg,10-14 May).
  - (7) - 1983 budget and additional 1982 budget:Mr.Tugendhat presents proposals
  - emergency debates: farm prices,Salvador,Versailles Summit
  - (8) - worker participation:Geurtsen report adopted
  - (9 - 10) - question time: replies from Commission on elections,coresponsibility, salmon...
  - (10) - Agriculture Committee : David Curry candidate for presidency
- 11 E.C.S.C./BRAZIL: Provisional antidumping duty on certain steel and iron plate
- 11 - 12 E.E.C./SPAIN: conformity of Spanish steel reconversion programme to E.C. guidelines
- 12 TEXTILES: E.E.C. measures concerning Egypt and Switzerland  
 A.C.P./E.E.C.: E.D.F. funding to Tanzania,Uganda,Benin,Mauritania etc...
- 12 ECONOMY: most controversial points of OECD communiqué  
 I.M.F.: Interim Committee - Mr.De Clercq presents position of ten EEC countries
- 13 STEEL: Mr.Narjes points to need for vigorous restructuring effort  
 E.C.S.C. READAPTATION: 27.6 mio ECUs to U.K.  
 TRANSPORT: E.S.C. calls for E.E.C. decision on weight and dimensions of trucks  
 E.I.R.B.: Indices: Six-139.94 - Nine 91.83 D/T
- 15 - 16 ENERGY: favourable prospects for energy cooperation E.E.C./China on basis of mutual interest
- 17 UNCTAD: proposals of tea exporting countries for possible international agreement  
 EMPLOYMENT: seminar on equal opportunity for women in banking  
 FOOD INDUSTRY: preparation of symposium in Greece
- 18 ECONOMIC INTERPENETRATION.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 MAY 1982

BFR/LFR(com.)	45.0427	USD	1.04659
BFR/LFR(fin.)	49.1584	SFR	2.00004
DM	2.38539	PTA	106.229
HFL	2.65206	SKR	5.98337
UKL	0.568182	NKR	6.17855
DKR	8.07969	CAD	1.28992
FF	6.22513	ESC	72.7381
LIT	1324.20	ÖS	16.8187
IRL	0.689001	FMK	4.66100
DRA	64.5747	YEN	243.490
		AUSD	0.980873
		NZLD	1.34696

Degree of divergence of BF: +48 (75 being the threshold of divergence)



-2-

- IP 1 - EDITORIAL: Welcome to Danish maximalism  
 RV 2 - SUMMARY

POLITICAL DAY

- JL 3-4 - E.P.: plenary session:- Vote on Falklands crisis: British statements and polemics - Question time: institutional problems, Poland etc...  
 - E.P.: for creation of centre for friendship of peoples in Crete -  
E.E.C./Turkey: Mr Brandt for Ecevit's liberation - Western Sahara: European M.P.s' visit - South Africa: visit by women from South Africa boycott groups - Liberals demand Mr Caillavet's resignation  
 4 - Falklands: Mrs Thatcher explains two key conditions for negotiations; military actions; journalists hunted - Netherlands: elections in September

GENERAL INFORMATION

- 5 - "30 MAY MANDATE": compromise on U.K. budget compensation for 1982 alone no longer to be ruled out  
 5 to 10 - E.P.: Plenary session (Strasbourg, 10-14.5):  
 (5-6) - Farm prices: failing a decision, E.P. to introduce appeal for Council inaction in Court of Justice  
 (7) - A.C.P./E.E.C.: Poniatowski resolution proposal adopted  
 (7-8-9) - Women: Vayssade report adopted  
 (9-10) - Question time: Council replies i.a. on informal meetings, "constitutional" committee ...  
 (10) - Budget: approval of 1983 budget, with 7 mio for electoral info.  
 10 - INTERNATIONAL TRADE: Japan announces new series of commercial measures to its "quadrilateral" partners  
 - E.E.C./ANDEAN PACT: joint demarche regarding European sanctions against Argentina?  
 11 - RAIL TRANSPORT: Commission submits action programme for international railway cooperation to Council  
 12 - OIL BULLETIN: price situation at 3 May  
 - E.I.B.: Loans:- to Denmark (natural gas transportation)  
 - in France (collective equipment)  
 - A.C.P./E.E.C.: ministerial session opens  
 13 - COURT OF JUSTICE: - Hasselblad GB must establish its surety  
 - Klockner attacks its "Steel" production quotas for 2nd quarter 1982  
 - Preferential "Abatement rate" for reinforcing bar producers contested  
 - TOY SAFETY: Commission prepares revised E.E.C. Directive  
 14 - AGRI-MONETARY: M.C.A.s unchanged  
 - AGRICULTURE: Excessive wine production in E.E.C. vis-a-vis consumption  
 15 - INTERNATIONAL TRADE: G.A.T.T. annual report on 1981 activities  
 16 - SWITZERLAND: O.E.C.D. study on Swiss economy  
 - NUCLEAR: O.E.C.D. warns against danger of relaxing nuclear equipment effort  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 MAY 1982

BFR/LFR (com.)	45.0764	USD	1.04049
BFR/LFR (fin.)	49.5999	SFR	2.01646
DM	2.38531	PTA	106.317
HFL	2.65272	SKR	5.97447
UKL	0.567733	NKR	6.15863
DKR	8.08717	CAD	1.29436
FF	6.22470	ESC	72.8340
LIT	1324.54	ÖS	16.8090
IRL	0.689748	FMK	4.65513
DRA	64.9315	YEN	243.858
		AUSD	0.978083
		NZLD	1.34273

Degree of divergence of BF: +51 (75 being the threshold of divergence)



EUROPEAN LIBRARY  
 SUMMARY

POLITICAL DAY

- 3 - Falklands Crisis : Community decision to take place before Monday morning - EEC/Norway : talks between Berg and de Keersmaeker - NATO Council : meeting in Luxembourg on 17 and 18 May
- 4 - Plenary session of E.P. : prohibition on use of plastic bullets against civilians - Namibia : no progress - Peru : Visit by P.M. Ulloa to Belgium - Canada : Visit by Secretary of State Macguigan to Brussels - Richard Burt, Assistant Secretary of State for European Affairs.

GENERAL INFORMATION

- 5 - "30 MAY MANDATE" : Uncertainty over British position on budgetary compensation
- 5-6 - AGRICULTURE COUNCIL : RESUMPTION OF DEBATES on Monday on agricultural prices
- 6 - EXPORT CREDITS : The Commission proposes to the Council that new consensus
- ECONFINANCE : Informal meeting of the ten on 17 May
- 7-12 Plenary Session of the European Parliament (10-14 May)
- GATT : The EP wants information on preparation of ministerial session
  - Transport : EP rejects idea on hydrocarbons tax
  - Holiday Assistance : EP votes in favour
  - Commission replies on : price control, border control, recovery of home market, export of Italian wine into France
  - Operation Belfast : EP in favour of housing
  - ENERGY : role of coal - Rationalization of investments
  - Fisheries : reinforcement of mesh regulations
  - Sea : EP favours Community inspection coordination
  - Health : X ray protection
  - Drugs : EP favours information and prevention action
  - Illiteracy : EP in favour of stronger Community action
  - Titanium Dioxide : for harmonization of rules on waste from the industry
  - Frontier workers : EP approves proposal on taxation rules
  - Wrapping for food produce : EP approves Commission's proposal
- 13-14 - STEEL : Commission wants to maintain prerogatives in anti-crisis management
- 14 - STEEL : moves towards anti-dumping duty with retroactive effect
- STEEL : Subsidies to Peine-Salzgitter AG
- 15 - EEC/TURKEY : Turkey asks for meeting of Association Council
- EEC/THAILAND : Commission proposes to Council revision of agreement on manioc
- EEC-UNITED STATES : Anti-dumping proceedings on thiophene
- EEC-LATIN AMERICA : GRULA asks for suspension of sanctions against Argentina
- 16 - I.M.F. : The interim committee invites governments to pursue austerity policies
- REGIONAL POLICY : Mr Attali chairs EEC Committee
- E.I.B. : Telecommunications loan to Greece
- ENVIRONMENT : Mr Narjes stresses Community responsibility
- 17 - CALENDAR OF EVENTS IN EUROPE FROM 17 to 25 MAY
- 18 - ECONOMIC INTERPENETRATION
- \$\$\$ SUPPLEMENT : EUROPE/Brief Notes Denmark Political Situation and Economic Situation

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14.5.82

BF/CON	45.0820	PTA	105.981
BF/FIN	49.9303	SKR	5.96217
DM	2.38579	NKR	6.13786
HFL	2.65082	CAD	1.27724
UKL	00.567489	ESC	72.3889
DKR	8.08385	OS	16.7911
FF	6.22647	FMK	4.64010
LIT	1324.90	YE N	244.010
IRL	0.689723	AUSD	0.973038
DRA	64.8512	NZLD	1.33529
usd	1.03045		
SFR	2.00422		

DEGREE OF DIVERGENCE OF THE BELGAIN FRANC : + 51 (75 being the threshold of divergence)



ST  
 RV  
 NM  
 JL

- 1 EDITORIAL: Falklands, Budget, Agricultural Prices: a terrible package.  
 2 SUMMARY  
 POLITICAL DAY  
 3 Falklands Crisis: Consultation for peaceful solution; "Ten" have difficulty in renewing sanctions - Mitterrand/Schmidt and Mitterrand/Thatcher meetings  
 4 Morocco/U.S.A: King Hassan in Washington tomorrow - Yugoslavia: New government - Zaire/Israel: Renewal of diplomatic relations - Middle East- Fruitful talks of Mr. Colombo in Israel - Haig-Gromyko meeting, New York, 12 June - Peruvian Prime Minister in Belgium.

GENERAL INFORMATION

- 5 - 6 30 MAY MANDATE: Commission specifies its compromise proposal for 1982 only  
 6 ECONOMY/FINANCE: "Ten" informal meeting  
AGRICULTURE COUNCIL: Commencement of work  
 7 A.C.P./E.E.C.: Council of Ministers of Libreville: Compromise on STABEX  
 - Emergency aid to Niger and Botswana  
 8 RESEARCH: First accessions to project for substitution of fuel  
 9 COAL: Production of coal and furnace coke for 1st quarter 1982  
 10 STEEL: Commission calls for detailed information on exports to United States  
STEEL: Procedure with regard to aid projects for Italian steel  
STEEL: International seminar on quality requirements for steel  
ANTIDUMPING: Reopening of procedure with regard to United States  
 11 - 12 EDUCATION: Agenda of session 24 May.  
 13 - 15 E.P.; PLENARY SESSION (from 10 to 14 May 82)  
 - Energy: E.P. in favour of encouraging role of coal  
 - Regional policy: E.P. approves regulation for housing in Belfast  
 - Holiday assistance: coordination of national arrangements  
 15 TRADE POLICY: Safeguard measures and re-establishment of duty  
 16 AGRICULTURE: New COPA protest  
SPAIN: OECD study on Spanish economy  
E.I.B.: 200 million florins in loans  
 17 VARIOUS NEWS ITEMS from last week  
 18 ECONOMIC INTERPENETRATION N.4196

SUPPLEMENT: EUROPE selected statistics N315

VALUE OF THE ECU ON 17.5.82

BF (Con)	45.0081	SKR	5.98406
BF (Fin)	49.8134	NKR	6.15700
DM	2.38362	CAD	1.28839
HFL	2.65084	ESC	72.9256
UKL	0.570221	OS	16.8250
DKR	8.08171	FMK	4.76204
FF	6.21690	YEN	244.717
LIT	1625.16	AUSD	0.981435
IRL	0.688562	NZLD	1.34616
DRA	65.1746		
USD	1.04179		
SFR	2.02056		
PTA	106.086		



EDITORIAL: Falklands, Budget, Agricultural prices: package which exploded

SUMMARY

POLITICAL DAY

- 3 - FALKLANDS: , mediation process could fail - British acceptance mitigated after  
 Luxembourg decision on sanctions  
 4 European electoral procedure: Federalists advocate a decision - South Africa:  
 Mr. Dankert at United Nations Conference on Women and Apartheid - NATO  
 Council: According to Mr. Luns, conditions are favourable for "constructive"  
 Summit in Bonn - Nuclear weapons: Declarations from Mr. Brezhnev

GENERAL INFORMATION

- 5 - "30 MAY MANDATE": United Kingdom rejects Commission proposal  
 - E.E.C./ARGENTINA: Council extends embargo by one week  
 5 - 6 - AGRICULTURE COUNCIL: New common prices adopted by majority  
 7 - EXPORT CREDITS: E.E.C. calls for additional time lapse  
 - ECONOMY/FINANCE: Ministers exchange views on E.M.S.  
 8 - E.E.C./UNITED STATES: Sir Roy Denman on trade relations between industrialised  
 countries in times of crisis  
 9 - E.E.C./CANADA: Mr. McGuigan has talks with Commission  
 - E.E.C./PERU: Prime Minister at Commission  
 - COURT OF JUSTICE: Protection of Legal Privelege of firms  
 10 - A.C.P./E.E.C.: Details of new E.R.D.F. fundings  
 - AGRICULTURAL PRICES: positive reaction from E.P.P. group of Parliament  
 11 - AGRICULTURE: Mr. David Curry, President of Agriculture Committee of E.P.  
 - FISHERIES: Netherlands call for herring quota in North Sea  
 - TOBACCO: Declarations from Mr. von Specht  
 - SUB CONTRACTING: MIDEST (Strasbourg, from 4 to 8 October 1982)  
 12 - INLAND WATERWAYS: Report from Central Commission on Rhine Navigation  
 - COMMON MARKET: Netherlands cannot ban imports of "speculoos" from Belgium.  
 13 - E.I.B.: Over 100 million ECUs in loans to Italy  
 - COAL: AGIP to participate in development of Australian coalfields  
 - "N.C.I.2" : 20 billion yen loan  
 14 - NUCLEAR POWER: O.E.C.D./N.E.A. report on fuel cycling  
 15 - SOCIAL: Equal opportunities for both sexes commission set up in Netherlands  
 - SOCIAL: Funcke report on immigrants in West Germany  
 - COURT OF JUSTICE: Limitations to expulsion for disturbance of peace  
 16 - ECONOMY: Commission report on E.C. economic trends.  
 - INTERNATIONAL BANKING ACTIVITY: B.I.S. report for 4th quarter of 1981  
 17-18 ECONOMIC INTERPENETRATION N. 4197

SUPPLEMENT: EUROPE BRIEF NOTES N.752/ BELGO-LUXEMBOURG ECONOMIC UNION

VALUE OF THE ECU ON 18/5/82

BF/FLUX (Con)	45.0476	PTA	109.898
BF/FLUX (Fin)	49.9650	SKR	9.97450
DM	2.38928	NKR	6.19787
HFL	2.65083	CAD	1.27338
UKL	0.969431	ESC	72.8332
DKR	8.09732	OS	16.7996
FF	6.21991	FMK	4.64627
LIT	1323.10	YEN	244.127
IRL	0.688969	AUSD	0.973238
USD	69.0789	NZLD	1.36670
SFH	2.02626		

\*\*\* corrigendum: 17.5.82: 1 ECU = 4.69786 FMK



-2-

- EDITORIAL : Majority Vote: Ignorance of the law not admitted

- SUMMARY

POLITICAL DAY

- 3 - Political cooperation: Meeting of the Ten next Monday
- 3-4 - Draft "European Act": The document to be submitted next Monday to the Foreign Ministers
- 4-5 - Institutions: Draft treaty proposed by the European Union of Federalists
- 6 - Majority vote of the Council: Various reactions
- Falklands: Differences between London and Buenos Aires - Italy's position concerning the sanctions

GENERAL INFORMATION

- 7 - 30 MAY MANDATE: British observations to be discussed on 24 and 25 May
- GENERAL COUNCIL: Session of 25 May
- 7-8 - EEC-ARGENTINA: (Partial) extension of sanctions
- 8 - EEC/CENTRAL AMERICA: Draft special action for 1982
- EEC/PERU: Mr. Ulloa at the Commission
- EEC/SRI LANKA: Textile agreement initialed
- EIRB: Index of six 138.45; Index of Nine: 90.69
- SCRAP: Composite price: 61.83 dollars/tonne
- 9 - AGRICULTURE: Reactions of the Commission and its producers
- 10 - EDUCATION: Council of next Monday
- 11 - EP: Agenda of session of 14-18 June 1982
- EP: Committee on Budgetary Control
- 12 - STEEL: New general objectives being drawn up
- COAL: Commission authorizes aids for financial year 1981
- 13 - NUCLEAR POWER: - No EEC/China cooperation on nuclear matters (Response by the Commission to W.Q. No. 1814/81 by Mr. Beumer)
- Inauguration of Poos de Caldas plant in Brazil
- Cooperation agreement between Egypt and Canada
- OIL: Oil Bulletin No. 145 of 10 May 1982
- 14 - REGIONAL POLICIES: Opinion of Select Committee of House of Lords
- OIL: OPEC meeting in Quito
- GREECE: Mr. Thorn to meet with Mr. Papandreou
- 15-16 - EEC/SPAIN: Global proposal by the Commission concerning customs union
- 17 - CALENDAR of the various European activities of the week from 24 to 31 May
- 18 - ECONOMIC INTERPENETRATION No. 4198

§§ Supplement: EUROPE/Documents: New Strategy of the European Trade Union Confederation for Employment and Economic Revival

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 MAY 1982

FB/LUX (con)	45.0216	SFR	2.03619
FB/LUX (fin)	49.6183	PTA	106.127
DM	2.38290	SKR	5.97271
HFL	2.64997	NKR	6.19216
UKL	0.971946	CAD	1.27270
DKR	8.09319	ESC	72.6227
FF	6.21283	OS	16.7931
LIT	1322.21	FMK	4.64719
IRL	0.687866	YEN	245.027
DRA	69.1197	AUSD	0.9741 02
USD	1.02836	NZLD	1.33727

Degree of divergence:

+ 51

(75 being the threshold of divergence)





1  
 NM2  
 JL

- EDITORIAL : THE EUROPE OF COMPROMISE IS DEAD
- SUMMARY

POLITICAL DAY

- 3-4 - "Luxembourg Compromise" : Mr Pym asks his colleagues if it is still applicable - Falklands : prolonged sanctions without time limit -
- 4 - E.P. Institutional Committee : difficulties in sight ; appeal by Mr Pannella -
- 5-6 - "Draft European Act" : continuation of analysis of Ad Hoc Committee's text

GENERAL INFORMATION

- 7 - "30 MAY MANDATE" : the "Ten" have resumed the search for a compromise on budgetary compensation to the United Kingdom
- E.E.C./ARGENTINA : further prolongation of economic sanctions
- 8 - CONCERTATION BETWEEN COUNCIL AND PARLIAMENT : being examined by Ministers
- ENERGY : meeting of Governing board of I.E.A.
- 9-10 - AGRICULTURE : contents of decisions in principle by Council on Mediterranean products, Directives on "structures", interest rebates
- 11 - E.E.C./EGYPT : 2nd meeting of co-operation Council
- E.E.C.-Pakistan : textile agreement initialled
- A.C.P.-E.E.C. : Prime Minister of Zimbabwe, Mr Mugabe in Brussels
- 12 - GREECE :-OECD study on Greek economy
- Papandreou "memorandum" : Commission to adopt position shortly
- 13 - STATE AIDS : opening of three investigation procedures by Commission
- 14 - STEEL : -raw steel production in April
- The Ministers of the "Ten" to discuss steel in Paris in Monday
- 15-16 - A.C.P.-E.E.C. : ministerial meeting of Article 108 Committee
- 16 - EDUCATION : Agreement by "Ten" on 25 pilot schemes regarding transition by young people from school to adult professional life
- 17 - Miscellaneous news items from last week
- 18 - ECONOMIC INTERPENETRATION

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§§§ SUPPLEMENT : EUROPE Weekly Selected Statistics

EUROPEAN CURRENCY UNIT - VALUE ON 24 MAY 1982			
B/LFR (CON)	44.9579	SFR	2.02420
B/LFR (FIN)	49.3500	PTA	106.509
DM	2.28292	SKR	2.99750
HFL	2.65132	NKR	6.18003
UKL	0.573930	CAD	1.28060
DKR	8.09346	ESC	73.1668
FF	6.19507	OS	16.7801
LIT	1321.77	FMK	4.67054
IRL	0.688411	YEN	246.517
DRA	63.2761	AUSD	0.979775
USD	1.03709	NZLD	1.34775

DEGREE OF DIVERGENCE OF THE BELGIAN FRANC : +47 (75 being the threshold of divergence)



1 - EDITORIAL : A soft wind of wisdom?

2 - SUMMARY

POLITICAL DAY

3 - European Act draft: some progress - special ministerial session on 20 June

3-4 - Political cooperation: statement on Iraq, Middle East, Namibia, Central America, Turkey

4 - Falklands: Tindemans confirms "Ten"'s support for resolution 502 - N.A.T.O.:  
Spain will be present at Bonn Summit - U.S.: Governor of Iowa visits  
 European Institutions

GENERAL INFORMATION

5-6 - "30 MAY MANDATE":-Agreement of "Ten" on solution to budget compensation to United Kingdom

6 - Commission asks Council to unblock consensuses on common policies

- COUNCIL: preparation of Versailles summit, relations with third countries

7-8 - E.E.C./EGYPT: economic and political relations as a whole tackled by Cooperation Council - signing of financial protocol

8 - E.E.C. SITUATION : President Thorn takes stock

9 - EDUCATION COUNCIL : outcome of Council session of 24 May

9-10 - SOCIAL COUNCIL : agenda of Council session of 27 May

11 - COURT OF JUSTICE :- proceedings against:- Germany (failure to implement E.E.C. Directive on "colorants in medicines")  
 - E.E.C. anti-dumping duties on fertilizers in U.S.  
 - Luxembourg (failure to implement E.E.C. Directives on proprietary medicinal products)

- Can Belgium impose higher taxes on students from other Member States?

12 - STEEL : Mr Davignon's report on trade with U.S.

- E.I.B.: Loans:- In Scotland and North-West England (infrastructures)  
 - In Senegal (fertilizers)

- EURATOM BOND ISSUE : 1 billion BF

13-14 - DATA PROCESSING : for European long term strategy

15 - ECONOMIC AND SOCIAL COMMITTEE : agenda of plenary session of 26-27 May

- UNEMPLOYMENT : maintenance of upward unemployment trend

16 - ECONOMY: outcome of April survey among E.E.C. business leaders

- CHEMICALS : improvement in Belgian industry's position

17-18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 25 MAY 1982

BFR/LFR (com)	45.0469	USD	1.03236
BFR/LFR (fin)	48.9854	SFR	2.03374
DM	2.38547	PTA	106.405
HFL	2.65264	SKR	5.98871
UKL	0.572578	NKR	6.18124
DKR	8.10297	CAD	1.27775
FF	6.19002	ESC	73.0393
LIT	1319.87	OS	16.7965
IRL	0.689157	FMK	4.66471
DRA	65.3379	YEN	248.664
	1.	AUSD	0.978445
		NZLD	1.34544

Degree of divergence of BF : +52 (75 being the threshold of divergence)



- 1 EDITORIAL: Torn between two paths
- 2 SUMMARY
- P O L I T I C A L D A Y
- 3 E.P. Institutional Committee: Spinelli resolution almost unanimously adopted
- 4 E.P.: Mrs. Veil in favour of "turning" in Community life regarding voting procedures - Working group on restructuring of Secretariat - Council of Europe: call for cooperation between Justice Ministers
- FALKLANDS: U.K. and Argentine accept "ceasefire" draft resolution
- G E N E R A L I N F O R M A T I O N
- 5 - 6 VERSAILLES SUMMIT: E.E.C. preparing guidelines
- 7 RESEARCH:
- Approval of multiannual programme (1982-1986) on controlled thermonuclear fusion
  - Adoption of programme on raw materials
  - Sweden takes part in E.E.C. programme on recycling of urban and industrial waste
- 8 SOCIAL: Commission favours E.E.C. action in field of vocational training for new information technology
- 9 ANTI-DUMPING: Definitive E.E.C. duty on oxalic acid from China  
 MANIOC: Council approves Commission proposals
- 10 ANTI-DUMPING: Investigation on Spanish, American, Czech and Romanian perchlorethylene  
 E.E.C./PORTUGAL: Commission proposes E.E.C. position on free circulation of goods  
 E.F.T.A.: Ministerial meeting on 4 June in Helsinki  
 E.E.C. TRADE POLICY: Recent measures
- 11 - 12 E.P. committees : - Development : Mr. Pisani's report  
 - External economic relations - Versailles summit, enlargement,  
 - Women's situation: Mr. Thorn and Parliamentarians pessimistic as to Social Council results  
 - Agriculture: bid for radical improvement of market organisation for fruit and vegetables
- 12 "30 MAY MANDATE": U.N.I.C.E. favours implementation of consensus reached on relaunching of common policies
- 13 STEEL: Restructuring in Luxembourg steel industry - Further protests from U.S. steelworkers on imports from Europe  
 JAPAN: New market opening measures announced Friday next - E.E.C./ARGENTINA: Denmark adopts national sanctions/GREENLAND: Denmark seeks P.T.O.M. status
- 14 NUCLEAR POWER: nuclear power in 1981 covered nearly 5% of total E.E.C energy production
- 15 ECONOMY: "Economic Trends" in E.E.C. (May edition)  
 E.I.R.B.: Indices Nine: 89.48/ Six: 135.94/ SCRAP: Comp. pr. 61.83\$/t.
- 16 B.A.D; E.A. annual report - A.S.O.R; agreement signed by E.E.C - E.E.C. aid to refugees
- 17 - 18 E C O N O M I C I N T E R P E N E T R A T I O N

SUPPLEMENT: EUROPE DOCUMENTS : THE PROBLEM OF EXCHANGE RATES, N.1206, 27/5/82

VALUE OF THE ECU ON 26.05.82

BF/FLUX (Con)	45.0606	SFR	2.02133
BF/FLUX (Fin)	49.0807	PTA	106.619
DM	2.38620	SKR	5.98250
HFL	2.65311	NKR	6.16587
UKL	0.572138	CAD	1.27232
DKR	8.10716	ESC	72.8305
FF	6.18699	OS	16.8041
LIT	1320.63	FMK	4.65466
IRL	0.688961	YEN	246.769
DRA	65.4650	AUSD	0.976153
USD	1.03013	NZLD	1.34535

Degree of divergence of BF = +54 (75 being threshold of divergence)



EU 1 - EUROPEAN LIBRARY  
 NM 2 - SUMMARY

JL POLITICAL DAY

- 3 - E.E.C./U.K.: Mr Pym talks of "violation" in respect of majority vote - E.E.C./Poland: Mr Gawronski (E.P.) proposes E.E.C. action to facilitate sending of humanitarian aids - E.P.: Mr Enright follows Pope's journey to London - Middle East: Mr Tindemans in Israel from 29 May to 1 June
- 4 - European Movement: for European Union, against "pseudo compromise" of Luxembourg - Women: women's organisations (30 million members) for concrete equal opportunities policy - Netherlands: elections in September or October - Falklands: British troops advance towards Port Stanley - E.E.C./Japan: Council of Europe symposium

GENERAL INFORMATION

- 5 - SOCIAL COUNCIL : adoption of E.E.C. standards for protecting workers against lead
- 6 - E.E.C./LATIN AMERICA : suspension by Latin American countries of dialogue with E.E.C.  
 - EXPORT CREDITS : E.E.C. got deadline for approval of new "consensus" postponed until 15.6  
 - E.E.C./CANADA : Commission asks for second study on baby seals
- 7 - A.C.P./E.E.C.: Zimbabwe Premier Mr Mugabe visits Commission
- 8 - GREENLAND : Aim: obtaining status of O.C.T. associated with E.E.C. at beginning of 1984  
 - FISHERIES : C.O.G.E.C.A. for definition and swift implementation of E.E.C. common policy
- 9 - AGRICULTURE : difficulties for E.E.C. following development of world hop production
- 10 - AGRIMONETARY : British M.C.A.s down  
 - AGRICULTURE : C.I.A.A. demands that C.A.P. take their interests into account to greater extent
- 11 - STEEL:- Belgian Steel Group 1981 annual report  
 - Italy persists in demanding increase in its production quotas
- 12 - ENERGY : agenda of 19th U.N.I.P.E.D.E. Conference (6-11.6, Brussels)  
 - OIL: European oil industry must cut and restructure refining capacities
- 13-14 - E.P.:- Comms.:- Environment: Squarcialupi report on pesticide exports  
 - Agriculture: Mr Dalsager does not plan "compensations" for delay in price fixing  
 - Econ.& Mon.Affs.: 3 Italian ministers criticise "Community absence" in important areas
- 14 - E.E.C./TURKEY: Assoc.Comm. has not settled issue EEC "textile" safeguards
- 15 - ECONOMIC AND SOCIAL COMMITTEE : Mr Dankert for strengthening contacts with E.P.  
 - CARS : B.E.U.C. complaint against B.M.W., F.I.A.T., FORD and British Leyland for infringement of E.E.C. competition rules
- 16 - ECONOMY : April survey among E.E.C. business leaders  
 - BELGIUM : E.S.C.(E.E.C.) report on the economy
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 27/5/82

BF/FLUX(Con)	45.1185	PTA	106.673
BF/FLUX(Fin)	49.1993	SKR	5.97694
DM	2.38730	NKR	6.13751
HFL	2.64585	CAD	1.26903
UKL	0.568983	ESC	72.8196
DKR	8.10527	OS	16.7833
FF	6.21421	FMK	4.64430
LIT	1321.65	YEN	246.994
IRL	0.689880	AUSD	0.970809
DRA	65.6308	NZLD	1.33780
USD	1.02275		
SFR	2.02197		

Degree of divergence of BF: +55 (75 being the threshold of divergence)



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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

P O L I T I C A L D A Y

- 3 - Majority decision: Search for unanimity will perhaps be "less ritualistic," says Mr. Thorn - E.P.: Adoption by Political Committee of von Hassel report on Turkey and of those on Afghanistan and relations with the U.S. - Falklands: Progress of British forces, Appeal by Pope.
- 4 - European Institutions: Mr. Spinelli stresses difficulty in conciliating the three forms of Europeanism - In favour of European units instead of imperial dependence - Third World: Baudouin Development Prize to Mr. Ariyaratne

G E N E R A L I N F O R M A T I O N

- 5 - COUNCIL: Belgian Presidency intends to call an ad hoc "Interior Market" session - Busy calendar of June sessions
- 6 - E.E.C./U.S.A.: Official visit by Mr. Natali from 30 May to 4 June
- E.E.C./JAPAN: Contents of second part of measures to open up Japanese market
- 7-8 - SOCIAL COUNCIL: More positive results than predicted - Content of measures adopted.
- 9-10 - STEEL: -Commission concerned by developments in production capacities in Community
- 10 - Italian government supports Finsider's request
- Drop in orders in E.C.S.C.
- COMPETITION: Communication from the Commission to Philip Morris and Rembrandt (cigarettes)
- PAUL FINET FOUNDATION: New scholarships
- 11 - COMMON MARKET: According to the Commission, ban of sales of "stereo" television sets in Italy is incorrect
- COURT OF JUSTICE: Netherlands guilty of not applying EEC Directive on road transport
- 12 - OIL BULLETIN: Prices on 17 May
- E.E.C./TURKEY: Turkish reprisal measures
- A.C.P./E.E.C.: Mr. Pisani visits Mali, Kenya, and Zambia
- E.E.C./PORTUGAL: Membership session at deputy level
- 13-14 - E.P.: Committees: Environment: Talks with Mr. Aerts, Pres. of Council  
 Legal: Explanation on efforts by Mr. Gol, Pres. of Council  
 Regional: No agreement between Council's policy on "geographical concentration" of ERDF and those of E.P.  
 Agriculture: Criticism of Colleselli report on wine
- COURT OF JUSTICE: Decree on Belgian Civil Servants limits idea of public service
- 15 - COAL: E.S.C. opinion on role of coal in Community strategy
- 16 - SOCIAL: Structure of unemployment in the E.E.C.
- ECONOMY: Possible economic revival in 1983, says I.M.F.
- 17 - CALENDAR of the main European activities next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 28/5/82 FOLLOWED BY MONTHLY AVERAGE MAY 1982

BF/FLUX (Con)	45.1161/45.0305	SFR	2.03219/2.00971
BF/FLUX (Fin)	49.4179/49.2467	PTA	106.653/106.316
DM	2.38672/2.38531	SKR	5.95306/5.97099
HFL	2.64221/2.64980	NKR	6.13780/6.15824
UKL	0.568170/0.569791	CAD	1.26471/1.27338
DKR	8.13284/8.09331	ESC	72.9818/72.7458
FF	6.22330/6.21421	OS	16.8052/16.8045
LIT	1323.24/1323.67	FMK	4.63898/4.65139
IRL	0.689853/0.689275	YEN	247.497/244.283
DRA	65.5918/64.9741	AUSD	0.968485/0.974544
USD	1.01788/1.03323	NZLD	1.33492/1.33995



- JL*  
*EJ*  
*AM*  
*JL*
- 1 - EDITORIAL : Before Versailles: (1) Economics is politics  
 2 - SUMMARY
- POLITICAL DAY
- 3 - Middle East : Mr Tindemans proposes relaunching Palestinian autonomy negotiations - Falklands: political and military situation  
 4 - E.P. : E.P.P. seminar : Mr Colombo launches idea of conference on security and cooperation in Africa - N.A.T.O.: Spain's entry becomes effective - Strategic arms negotiations: open on 29 June - Netherlands: new government; tomorrow, municipal elections - E.P.: British Labour will not boycott 1984 elections - Concern in Gulf: European initiatives

GENERAL INFORMATION

- 5 - FISHERIES : extension of E.E.C. provisional regime until end June
- 6 - MONETARY : France relaxes exchange restrictions as regards E.C.U.  
 7 - ENERGY : Community/U.S. cooperation in field of renewable energies  
 7-8 - RESEARCH : aims and development of national and Community R&D policies  
 9 - E.E.C./JAPAN : E.P. External Relations Committee's concern  
 - E.E.C./PORTUGAL : new financing projects under pre-accession aid heading  
 - E.E.C./U.S.: Governor Ray (Iowa) for maintaining freedom of access for corn gluten to Common Market
- 10 - TEXTILES : fundamental differences between India and E.E.C. on 1983-1986 regime  
 11 - COURT OF JUSTICE : Netherlands condemned for failure to implement E.E.C. directives concerning water quality  
 - ENERGY : I.E.A. concerned over certain price fixing or control practices for oil and gas  
 - CHEMICALS : Dutch producers in favour of European arrangement
- 12 - E.P./COUNCIL CONCERTATION : review of current procedure raises difficulties  
 13 - ECONOMIC AND SOCIAL COMMITTEE : majority support for measures in favour of olive oil
- 14 - ENERGY : according to E.S.C., implementation of E.E.C. energy strategy requires coordination with economic and social policies  
 15 - SOCIAL : towards definition of uniform principles for retirement age policy in E.E.C. countries
- 16 - TRADE : F.E.W.I.T.A. concern over trend towards restrictive measures in E.E.C.  
 - CONSUMER PRICES : results of E.E.C. indices for April 1982
- 17 - MISCELLANEOUS NEWS ITEMS from last week  
 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 317

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 JUNE 1982

BFR/LFR (com.)	45.1483	USD	1.00980
BFR/LFR (fin.)	49.1774	SFR	2.03849
DM	2.38939	PTA	106.150
HFL	2.65124	SKR	5.94723
UKL	0.565557	NKR	6.12041
DKR	8.11881	CAD	1.25872
FF	6.22038	ESC	72.4533
LIT	1323.60	ØS	16.7476
IRL	0.690699	FMK	4.60722
DRA	64.6430	YEN	246.392
		AUSD	0.965394
		NZLD	1.32694

Degree of divergence of BF : +53 (75 being the threshold of divergence)



EDITORIAL: Before Versailles - The Monetary Stakes

SUMMARY

POLITICAL DAY

- 3 - President Reagan's visit to Europe : 4 capitals, Vatican City and Berlin  
 - address at Westminster and the Bundestag-Versailles and Bonn Summits  
 - Falklands: Awaiting the denouement (military or diplomatic)
- 4 - E.P.: Mr. Dankert at 150th anniversary of "Hambacher Fest" - Middle East:  
Mr. Tindemans speaks of aim of mission - Parliaments of Western Europe:  
"Conference of European Speakers" at Westminster - Middle-East: Mr.  
Genscher to visit Israel - Pope ends visit to UK.

GENERAL INFORMATION

- 5 - 6 VERSAILLES SUMMIT; MR. Thorn indicates the stakes, Commission's hopes,  
 the objectives.  
INVESTMENT: Commission has adopted communication from Council on a  
 global strategy.
- 7 ENERGY: Commission stresses importance of "demonstration projects" as  
 instrument of energy policy.  
RESEARCH: Invitation to submit proposals on raw materials programme  
LATIN AMERICA: S.E.L.A. sets up support committee for Argentina
- 8 WORLD HUNGER: Commission proposes 184 million ECU special programme
- 9 E.E.C./PORTUGAL: Commission proposes 7-year transition period for  
 industrial tariff questions
- 10 E.E.C./TURKEY: Still no agreement on control of Turkish cotton yarn  
E.E.C./U.S.A.: Official visit to U.S.A. by Mr. Natali
- 11 STATE AIDS: Opening of E.E.C. proceedings against aid to press and  
 newsprint producers in Italy  
E.I.B.: Loans to Wales (infrastructure)  
ITALY: Governor of Central Bank issues appeal for austerity  
E.I.R.B.: Indices of Six: 136.53 Nine: 91.45  
SCRAP: Composite price: 55'83 \$/ton
- 12 COMMON MARKET; Commission clarifies meaning and aims of its initiatives  
 on beer  
FISHERIES: Principal content of new market organisation for fishing products
- 13 BUDGET: Progress made by 3 Presidents on classification of E.E.C.  
 expenditure  
REGIONAL: Mssrs. Lezzi and Ruffolo (E.P.) propose setting up of European  
 Development society in Naples  
E.E.C. BUDGET 1983: Additional appropriations for agriculture?
- 14 ECONOMIC AND SOCIAL COMMITTEE: - demands regarding its role, its name,  
 and its autonomy  
 - approval of guidelines of 3rd E.E.C.  
 action programme on environment
- 15 MARITIME TRANSPORT: opinion from committee of E.E.C. shipowners' assoc-  
 iations on competition rules  
E.M.S.: E.L.E.C. says that monetary adjustments remain indispensable
- 16 URANIUM: Colloquium on prospection (Paris, 1-6 June)  
MULTINATIONALS: Colloquium on Vredeling Directive  
I.L.O.: Danger of East-West confrontation over Poland at international  
 labour conference
- 17 - 18 ECONOMIC INTERPENETRATION N.4205: Study on  
 direct Italian investment in developing countries.

SUPPLEMENT: Economic Interpenetration index N.107 (March/April 1982)

VALUE OF THE E.C.U. ON 2.6.82

BF/FLUX(Con)	45.1938	LIT	1323.86	SKR	5.93354	Ausd. 0.960559
BF/FLUX(Fin)	49.4378	IRL	0.690505	NKR	6.10511	Nzld. 1.32275
DM	2.39107	DRA	64.2735	CAD	1.25483	Degree of Div.
HFL	2.65223	USB	1.00330	ESC	72.9402	+55 (75 thr.)
UKL	0.562138	SFR	2.04192	OS	16.8354	
DKR	8.14181	PTA	106.902	FMK	4.61018	L.K.
FF	6.23704			Yen	246.311	



EDITORIAL Before Versailles - (3) The Diabolic Web of Subsidised Loans

2 SUMMARY

POLITICAL DAY

- 3 - Versailles summit: Programme of meetings; statements on the eve of the opening; search for agreement on the most controversial topics
- 4 - Hunger in the world: 96 Italian mayors visit President Pertini - Turkey: Mr. Ecevit freed - Middle East: Meeting between Begin and Hassan Ali, no result - Netherlands: municipal elections, progress for Socialists - F.R. Germany: Important elections for the S.P.D. - Falklands: How to avoid an absurd combat?

GENERAL INFORMATION

- 5-6 - RESEARCH: The Commission presents an initial outline of the framework programme for EEC scientific and technical activities 1984-87
- 6 - ENERGY: Commission report on objectives for 1990
- REGIONAL POLICY: Actions planned for the Mezzogiorno
- 7-8 - 1983 BUDGET: Council to adopt draft budget on 22 July 1982
- 8 - E.E.C./PALESTINIAN REFUGEES: Commission proposes participation in U.N.R.W.A. education programme
- 9 - E.E.C./POLAND: Commission proposes further humanitarian aid of 7.5 million ECU
- E.E.C. TRADE POLICY: Measures to prevent deflection of trade
- E.E.C./U.S.A.: Mr. Natali thinks that American attacks against E.E.C. Mediterranean policy are unfortunate
- 10 - E.E.C./JAPAN: New Japanese measures to open up the home market do not yet met the Commission's expectations
- E.E.C./INDIA: Towards implementation of economic cooperation
- A.C.P./E.E.C.: Mr. Pisani in Mali
- 11-12 - E.P. COMMITTEES: - Budgets: Satisfaction on 1982 additional budget
- Economic and Monetary: 30 May Mandate, economic situation, steel, Council on internal market
- Social Affairs: Adoption of Spencer Resolution
- 12 - EUROPEAN COMMISSION: Rumours denying resignation of Mr. Contogeorgis
- 13 - E.C.S.C. BORROWING: DM 37 million on the German market
- FINANCIAL MARKETS: International borrowing fell in May
- TRADES UNIONS: Mr. Debunne has contacts with the E.P. and the Commission
- E.I.B.: Borrowing in yen on international capital market
- 14 - COURT OF JUSTICE: The Commission brings proceedings against:
- Belgian legislation on pesticides
- French legislation on artificial insemination
- AGRICULTURE:- Setting up of "agricultural offices" in France on a produce-by-product basis
- Confirmation of differences between E.E.C. and U.S.
- 15-16 - RESEARCH: Commission guidelines for new J.C.R. programme
- 16 - E.C.S.C.: Aids for reorganization in France and Belgium
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 3.6.82

BF/FLUX(Con)	45.1729	SFR	2.04658
BF/FLUX(fin)	49.2717	PTA	107.196
DM	2.39005	SKR	5.94758
HFL	2.6428	NKR	6.12194
UKL	0.563436	CAD	1.25694
DKR	8.15719	ESC	73.2833
FF	6.23818	OS	16.8602
LIT	1324.15	FMK	4.62544
IRL	0.690912	YEN	245.221
DRA	65.4274	AUSD	0.964416
USD	1.01080	NZLD	1.32826

K/W/L





-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3-4 - Versailles Summit in "informal" meeting: observers fear shirking or postponement of concrete issues; Mr Thorn believes frank definition of Euro-American relations is essential - Falklands: final assault or truce?
- 4 - E.P.: E.P.P. discusses Euro-African relations and environment - W.E.U.: points on agenda of Assembly session (14-17.6) - E.P.: Mr Dankert in Bradford, in U.S.

GENERAL INFORMATION

- 5 - "30 MAY MANDATE": Commission guidelines for dividing charge resulting from budget compensation to U.K. and reduction of F.R.G.
- 5-6 - INDUSTRY COUNCIL: agenda of session of 8 June in Luxembourg
- 6 - E.E.C./ARGENTINA: suspension of scheduled "Air France", "Lufthansa" and "KLM" flights to Argentina
- 7 - GREECE: discussion between Mr Varfis and European Commission
- 7 - E.E.C./U.S.: review of anti-dumping duty on certain acrylic fibres
- 7 - E.E.C./JAPAN: Commission answers W.Q. no. 1919/81 by Mr Galland (E.E.C. actions in progress)
- 8 - E.E.C./SPAIN: Mr Bassols fears reduction of 2nd "mini-package"
- 9-10 - ENERGY: ratio between "economic growth" and "energy consumption" varies significantly from one E.E.C. country to another
- 11 - OIL BULLETIN: price situation at 24 May 1982
- 11 - ELECTRICITY: significant differences between electricity prices in different E.E.C. members countries
- 12 - AGROMONETARY: M.C.A.s unchanged in E.E.C.
- 12 - AGRICULTURE: preparation of formal adoption of Council regulations and directives connected with farm prices compromise
- 13 - EXPORT CREDITS: Commission answers W.Q. no. 882/81 by Mr von Wogau
- 13-14 - JUSTICE: "Ten" to hold ad hoc Council session in October
- 15 - BANKRUPTCIES: Commission answers W.Q. no. 1895/81 by Mr Cousté (increase in number of bankruptcies in 1981)
- 16 - DUTY-FREE SHOPS: Mr Tugendhat outlines impact of Court of Justice judgement
- 16 - YOUTH FORUM: seminar on illiteracy (23-25.6, Brussels)
- 16 - SYMPOSIUM: how to make the most of E.P.? (London, 28.6)
- 16 - INDUSTRIAL PRODUCTION: down in E.E.C. in March 1982
- 16 - ECONOMIC AND SOCIAL COMMITTEE: Mr Roseingrave in Portugal
- 17 - THE WEEK IN EUROPE next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 JUNE 1982

BFR/LFR (com.)	45.1173	USD	1.01456
BFR/LFR (fin.)	49.4038	SFR	2.05012
DM	2.38776	PTA	107.858
HFL	2.64698	SKR	5.95900
UKL	0.564270	NKR	6.15075
DKR	8.16820	CAD	1.26718
FF	6.23547	ESC	73.2003
LIT	1327.04	OS	16.8011
IRL	0.690880	FMK	4.62638
DRA	65.7940	YEN	246.639
		AUSD	0.967442
		NZLD	1.33144

Degree of divergence of BF: +50 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : After Versailles - (1) From false hopes to inevitable  
 2 - SUMMARY disappointment

POLITICAL DAY

- 3 to 7 - Versailles Summit: Confirmation of global approach to political and economic problems - Total agreement on objectives to be attained, nuanced positions regarding future action guidelines
- 7 - Spain's N.A.T.O. membership: Ambassador Aguirre de Carcer appointed Permanent Representative - F.R.G.: S.P.D. defeat in Hamburg
- 8 - Mr Reagan's trip: talks with Pope, Messrs Pertini and Spadolini - Events of Lebanon: Israel attains its goals - Mr Habib in Jerusalem - Mr Tindemans (in New York) ready to convene Ten - Falklands: the final attack already seems to be under way

GENERAL INFORMATION

- 9-10 - STEEL:- Agenda of "Industry" Council session on 8.6.82  
 - Mr Davignon allows Italian steel industry increase of around 700,000 t in its production quotas
- 11-12 - E.E.C./MEDITERRANEAN COUNTRIES : Commission resumes study of global policy  
 12 - DEVELOPMENT : E.E.C. Commission/Arab Funds meeting
- 13-14 - E.E.C./C.O.M.E.C.O.N. : Hoffmann report (for greater E.E.C. vigilance in transport sector)
- 14 - AIDS : Commission contests Netherlands subsidy to bank (Amsterdam)  
 - STEEL : independent producers in favour of immediate halt to aids to cover losses
- 15 - POSTAL RATES : Commission answers W.Q. no. 191/82 by Mr Seefeld (how the situation stands)  
 - TAXATION : - Commission answers W.Q. Nos. 224/82 by Mrs Theobald Paoli (Mutual assistance as regards direct taxes), 57/82 by Mr Hutton (V.A.T. in hotel industry)
- 16 - INDUSTRY : Confederation of British Industry delegation visits Commission  
 - FOOD INDUSTRY : E.E.C. sugar using industries opposed to excessive price of sugar in E.E.C.  
 - ENVIRONMENT : E.E.C. meeting on elimination and recycling of chemical and industrial waste  
 - E.E.C./FINLAND : President Thorn's official visit to Finland
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 318

M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 JUNE 1982

B/LFR CON	45.2242	SFR	2.04608
B/LFR FIN	49.4354	PTA	106.882
DM	2.39342	SKR	5.93787
HFL	2.65071	NKR	6.12861
UKL	0.561447	CAD	1.25985
DRR	8.14638	ESC	72.8506
FF	6.23100	OS	16.8449
LIT	1323.60	FMK	4.61176
IRL	0.693039	YEN	246.750
DRA	65.4515	AUSD	0.959995
USD	1.00387	NZLD	1.32140

L

Degree of divergence of BF: +58 (75 being the threshold of divergence)



- JT  
EV 1 EDITORIAL: After Versailles - (2) There must be a global approach  
NM 2 SUMMARY  
JL POLITICAL DAY  
 3 LEBANON: Ten consult

Disarmament: Call from Mr. Perez de Cuellar to 2nd U.N. Special Session -  
Mr. Reagan's travels: The President addresses British Parliament on the "crusade for liberty"

- 4 W.E.U.: Agenda of Assembly session (14-17/6) - Portugal: ministerial reshuffle; debate on constitutional revision - E.P.: 12% of members have double mandate-

GENERAL INFORMATION

- 5 - 6 "STEEL" Council : continuation of production quotas system for 12 mths (Majority decision)  
 6 "INDUSTRY" Council: 3 questions outstanding: charge chrome, rules of origin, opening of public markets for telecommunications  
 7 - 9 INVESTMENT: broad outlines of 2global strategy for investment promotion" in E.E.C. (adoption of communication from Commission to Council)  
 9 COURT OF JUSTICE: industrial and commercial property laws in agriculture sector subject to E.E.C. competition rules  
 E.P.: Economic and Monetary Committee in Paris  
 10 FISHERIES: Commission prepares its new proposal for relaunch of negotiations on common policy.  
 FEOGA aid to coastal fishing in 9 Member States  
 11 E.E.C./MEDITERRANEAN: drafting of new "global policy" presents many difficulties.  
 "MEDITERRANEAN PROGRAMMES": 1st report on possible E.E.C. action in favour of its own Mediterranean regions.  
 12 TEXTILES: Comitextil demands strict limitations from E.E.C. regarding M.F.A+ preferential countries.  
 - Safeguard measures in Benelux and France  
 13 A.C.P./E.E.C.: Special aid to Zimbabwe and Tonga  
 - Social Partners meet  
 E.E.C./ GULF STATES: formal contacts  
 E.E.C./ARAB COUNTRIES: cooperation agreement between Commission and Council for Arab Economic Unity  
 14 E.F.T.A.: in favour of simplification of rules of origin in trade with E.E.C.  
 15 E.I.B.: Loans in Scotland (small businesses and tourism)  
 E.E.C./SPAIN' Delegation from Catalonia gives Commission white paper on effects of membership on Catalonian economy  
 I.L.O.: Mr. Hansenne says reducing working time is only way to fight unemployment  
 16 BENELUX; Introduction of single document - harbour problems  
 17 - 18 ECONOMIC INTERPENETRATION.

Supplement: EUROPE Brief notes: No. 754: May 1982 FRANCE

VALUE OF THE ECU ON 8/6/82

BF/FLUX(Con)	45.2738	SFR	2.03998
BF/FLUX(Fin)	49.4056	PTA	107.004
DM	2.39523	SKR	5.93711
HFL	2.65327	NKR	6.12387
UKL	0.560467	CAD	1.26072
DKR	8.14808	ESC	72.8960
FF	6.22628	OS	16.8936
LIT	1323.37	FMK	4.61072
IRL	0.690942	YEN	246.903
DRA	65.6776	AUSD	0.960655 (K)
USD	1.00408	NZLD	1.32289



- EDITORIAL : No "cruisade", just good sense  
 - SUMMARY

POLITICAL DAY

- 3 - Middle East: on overt conflict raging in Lebanon, Ten try this evening to adopt unitary European position - Disarmament: Mr Tindemans outlines Ten's priorities at U.N.
- 4 - Socialist parties: conference in Marseilles on Mediterranean policy - French European recovery memorandum: Paris emphasises concrete follow-up - Turkey: constitutional referendum on 7 November - C.O.M.E.C.O.N.: coordination for period 1986-1990 and Poland at 36th C.O.M.E.C.O.N. session - E.P.P.: admission of Sudtyroler Volkspartei, "Mediterranean plan" being studied

GENERAL INFORMATION

- 5-6-7 - TRANSPORT : agenda of Council session on 10 June in Luxembourg  
 - EURATOM BOND ISSUE : 800 million Lux. frs.  
 - MONETARY : 1st meeting of Group of "Seven"
- 8 - STEEL : - After Luxembourg Council, no uncertainty regarding extension of quotas regime after 30.6
- 9 - Monitoring imports  
 - I.I.S.I. statistics (1982 edition)
- 9-10 - Authorisation of aids to Irish steel industry
- 10 - NUCLEAR : relaxing of American position on plutonium reprocessing  
 - INDUSTRY : C.B.I. in favour of Britain's joining E.M.S.  
 - SCRAP : composite price : 58.83 d/t  
 - E.I.R.B. : Indices : Six : 134.83; - Nine: 92.33
- 11-12 - REGIONAL POLICY : many differences between Ten  
 12 - E.E.C./HONG KONG : question of "cutbacks" in textile quotas temporarily shelved
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 13 - E.P.: European Commission proposes enlarging powers as regards international agreements and treaties of accession  
 - GREENLAND : E.E.C. procedure for modifying status initiated
- 14 - E.E.C./THIRD WORLD : aids to Yemen, Nicaragua, Haiti  
 - DEVELOPMENT : co-financing projects between E.E.C. and Arab Funds
- 15 - AGRICULTURE : - E.E.C. programme to encourage and promote use of linen  
 - Eucolait's concern
- 16 - FISHING : E.A.G.G.F./Guidance financing for inshore fishing structures
- 17-18 - ECONOMIC INTERPENETRATION No. 4 2 1 0

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JUNE 1982

BFR/LFR (com.)	45.2551	USD	0.991566
BFR/LFR (fin.)	49.4048	SFR	2.03568
DM	2.39413	PTA	106.663
HFL	2.65016	SKR	5.91271
UKL	0.559101	NKR	6.07334
DKR	8.15315	CAD	1.25086
FF	6.25579	ESC	72.5033
LIT	1320.52	ÖS	16.8913
IRL	0.690650	FMK	4.58748
DRA	65.6287	YEN	246.652
		AUSD	0.952696
		NZLD	1.31420

Degree of divergence of BF: +61 (75 being the threshold of divergence)



~~JP~~  
~~1~~ - EDITORIAL: How to guarantee "peace with liberty"

JL 2 - SUMMARY

POLITICAL DAY

3-4 - Lebanon: Declaration of the Ten on the situation in Lebanon  
 4 - N.A.T.O.: Bonn Summit stresses deterrance, detente, the promotion of common values and development in the Third World - Falklands: Respite in attack during the Pope's visit - British losses

GENERAL INFORMATION

- 5-6 - "MEDITERRANEAN PROGRAMMES": Commission adopts Natali Report on "integrated programmes for EEC Mediterranean regions"  
 6 - GREECE: Commission asks the Council to make a favourable follow-up to the "Papandreou Memorandum"  
 7 - FISHERIES: Commission has still not made precise proposals  
 7-8 - TRANSPORT: Council approves promotion of "combined transport", surveillance of possible COMECON dumping, financial measures  
 8 - COURT OF JUSTICE: Rejection of Bethell procedure against the Commission  
 9 - AGRICULTURE: Commission proposes E.E.C. regulation on spirits and vermouth  
 - DATA PROCESSING: Proposal to extend E.E.C. Programme until 1986  
 - NUCLEAR: Commission asks for mandate to negotiate Euratom/Canada agreement  
 - MONETARY: Luxembourg Socialists favour separation of FLux and FB  
 - E.E.C. COMMISSION: Sir Roy Denman new head of delegation to U.S.A.  
 10 - DEVELOPMENT: Agenda for Council meeting of 15 June  
 - E.E.C./MALTA: Commission proposes extension of present trade system  
 - LEBANON: Commission decides on E.E.C. emergency aid  
 11 - ANTI-DUMPING: E.E.C. investigation of ferro-silicon from Yugoslavia and Venezuela  
 - INDIA: Liberalization of industrial policies  
 - G.A.T.T.: Preparation for Ministerial Session  
 12 - A.C.P./E.E.C.: New E.D.F. financing for some ten A.C.P. countries  
 13-14 - ENERGY: Follow-up to Commission project on energy conservation and alternative energy  
 - Financial incentives for investments  
 14 - ENVIRONMENT: The Nature Conservancy Council calls on the E.E.C. to suspend its imports of products made from seals  
 15 - REGIONAL POLICIES: Meeting of E.P. delegation with Italian Parliament  
 - F.R. GERMANY: Conference of Ministers of Economic Affairs from the Länder at the E.E.C. Commission  
 - AGRICULTURE: Round table on bank financing  
 - TRANSPORT: British government increases control of overloaded vehicles  
 - FRANCE: A "second economic phase"  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 JUNE 1982

FB/LUX (con)	45.2497	SFR	2.04083
FB/LUX (fin)	49.4631	PTA	106.856
DM	2.39490	SKR	5.92017
HFL	2.64582	NKR	6.08861
UKL	0.559850	CAD	1.25012
DKR	8.16104	ESC	72.7910
FF	6.24463	OS	16.9034
LIT	1323.16	FMK	4.59950
IRL	0.690813	YEN	247.341
DRA	65.9278	AUSD	0.955974
USD	0.993734	NZLD	1.31708

Degree of divergence of the BF: + 61 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: Mr Pannella's statement: E.P. cannot ignore its own commitment to fighting for the survival of millions threatened with starvation holocaust  
 3-4 - Organisation of Europe: new "European Act" proposed by committee; Mr Andriessen's intervention  
 4 - Turkey: E.P. accused of interfering in internal affairs - E.P.: Socialist group seminar in Bradford - Liberal group calls for more aid for Ireland - Lebanon: Israel accepts ceasefire - Reagan speaks in West Berlin

GENERAL INFORMATION

- 5 - E.P.: agenda of Strasbourg session from 14 to 18  
 5-6 - ECO/FIN COUNCIL : agenda of session on 14.6 in Luxembourg  
 6 - GREECE : satisfaction over E.E.C. reaction to memorandum  
 7 - STEEL : strong E.E.C. protest against American attitude (imports) - agenda of Luxembourg session on 21-22-6  
 8 - TRANSPORT COUNCIL : Commission and presidency stress importance of 10 June session  
 9 - AGRICULTURE COUNCIL : agenda of Luxembourg session on 14.6  
 10 - AGRICULTURE : discussion between "Ten" on use of "milk levy" earnings  
 11 - E.E.C./JAPAN : according to Sir Fred Warner, Japanese concessions are still inadequate  
 - A.C.P.: meeting of ad hoc Committee of Chambers of Commerce  
 - E.E.C./CHINA : Davignon official visit to China  
 - E.C.S.C./BRAZIL : anti-subsidy procedure on steel and iron sheet  
 12 - E.E.C./U.S.: anti-dumping procedure on heavy sodium-carbonate  
 - E.E.C./SOUTH KOREA AND TAIWAN : investigation of crockery imports  
 - FISHING : Commission to present its proposals to Ten on Monday evening  
 13 - F.R.G.: Länder Economy Ministers' Conference meets European Commission  
 - ELECTRICAL ENERGY : 19th U.N.I.P.E.D.E. international Congress  
 - MONETARY POLICY : Mr Sprinkel for restrictive policy  
 14 - E.I.B.: - Bond issue in LUX.fr.s.  
 - Loan in Scotland (Infrastructures)  
 - COURT OF JUSTICE : - 1st Interagra action on "butter to U.S.S.R." rejected  
 - Luxembourg and Male/Female equality in civil service  
 15 - OIL BULLETIN : price situation at 31 May  
 - COAL: slight drop in Community mining  
 - REGIONAL AIDS : Commission contests some aspects French reg.dev.premium scheme  
 16 - STEEL : new French plan  
 - SOCIAL : According to Eurostat, social security spending over 1/4 E.E.C.G.D.P.  
 - GREAT BRITAIN: Common Market has not disillusioned British retail trade  
 17 - THE WEEK IN EUROPE next week  
 18 - ECONOMIC INTERPENETRATION  
 §§ - SUPPLEMENT : EUROPE/Documents No. 1209: First step in common strategy to combat unemployment

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 JUNE 1982

BFR/LFR (com.)	45.1591	USD	0.999344
BFR/LFR (fin.)	49.4675	SFR	2.04166
DM	2.38893	PTA	106.830
HFL	2.64127	SKR	5.91711
UKL	0.562694	NKR	6.10799
DKR	8.15215	CAD	1.25787
FF	6.25989	ESC	73.0520
LIT	1323.63	ÖS	16.8289
IRL	0.688965	FMK	4.61447
DRA	65.7236	YEN	246.738
		AUSD	0.960353
		NZLD	1.32049

Degree of divergence of BF: +52 (75 being the threshold of divergence)



- EDITORIAL : "EMS REALIGNMENTS AS IN INSTRUMENT OF ECONOMIC UNIFICATION"

- SUMMARY

POLITICAL DAY

- 3 - W.E.U. Assembly : Mr Tindemans confirms "legitimate collective defence" commitments contained in the W.E.U. Treaty - Lebanon : Egypt offers to mediate - Falklands : British attack at Port Stanley continues
- 4 - A "Convention for Europe" organized by the European Movement (France) - Future of the EEC : colloquium organized by "Gesamthochschule" of Kassel - Roselli Club : Institutional reform, Christians and Socialists in Italy - Disarmament : first convention for nuclear disarmament in Brussels - Great Britain : campaign for leadership of SDP

GENERAL INFORMATION

- 5-6 - E.M.S. : realignment of parities : FF and lire go down, DM and guilder go up
- 7 - AGRIMONETARY : None of the major countries is asking for modification of "green rate" ; inevitable rise in MCAs.  
 - AGRICULTURE COUNCIL : search for final compromise on "wine" regulation
- 8 - E.I.B. : new Committee of Directors ; Mr Le Portz confirmed as chairman  
 - ECO/FIN COUNCIL : The EEC draws up new compromise for export credits to be negotiated with other OECD countries.
- 9 - E.P. : opening of plenary session  
 - LEBANON : The Commission proposes aid of 50 Million ECUs.  
 - FISHERIES COUNCIL : The Commission hopes for positive results on main questions
- 10 - WORLD HUNGER : Michel report on the follow up to be given to the Ferrero resolution of 1980
- 11 - STEEL : Compensatory duties decided by US Department of Commerce affect in the main the British, French, Belgian and Italian industries
- 12 - TRADES UNIONS : Results of Executive Committee of European Trades Union Confederation
- 13 - ELECTRICITY : UNIPED considers that nuclear energy continues to be the most economic source of energy
- 14 - CHEMICAL INDUSTRY : Mr Jean Gandois, chairman of CEFIC, stresses the important aspects of the organization's action
- 15 - COURT OF JUSTICE : Italy condemned for failure to implement Directive of compulsory redundancies.  
 - E.E.E./MEDITERRANEAN COUNTRIES : Morocco signs second financial protocol  
 - DEVELOPMENT : interregional information centre for markets for developing countries
- 16 - AGRIMONETARY : MCAs go up in UK  
 - AGRICULTURE : -COPA protests at functioning of advisory committees  
 -CEPFAR stresses importance of training
- 17 - Miscellaneous new items from last week
- 18 - ECONOMIC INTERPENETRATION
- §§§ SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS

EUROPEAN CURRENCY UNIT - VALUE ON 14 JUNE 1982

B/LFR CON	45.0725	SFR	2.01562
B/LFR FIN	49.3141	PTA	106.769
DM	2.35984	SKR	5.86486
HFL	2.60416	NKR	6.02484
UKL	0.553581	CAD	1.23843
DKR	8.15053	ESC	71.9164
FF	6.55369	OS	16.6386
LIT	1329.48	FMK	4.57085
IRL	0.687358	YEN	244.565
DRA	66.3202	AUSD	0.943726
USD	0.978455	NZLD	1.29769

NB. These rates can be usefully compared with the new central rates given on page 5

Degree of divergence of the Belgian franc : +8 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL : Pour le retour de la paix en Atlantique Sud.  
 2 - SOMMAIRE  
 3 - JOURNEE POLITIQUE :  
 3 - Fin des hostilités dans l'Atlantique Sud : les Argentins se sont rendus  
 lundi soir -  
 Liban : situation  
 4 - Débat sur la faim devant le PE : appel oecuménique de hautes personnalités  
 religieuses - Présidence belge : conférence de presse de M.Tindemans  
 - INFORMATIONS GENERALES :  
 5 à 8 - PE : session plénière (Strasbourg, 14-18.6) :  
 - Présidence belge : le PE donne un jugement positif, surtout sur le  
 recours au vote à la majorité - scepticisme sur les résultats du  
 sommet de Versailles  
 (8) - CEE/USA : le PE pour un approfondissement des relations (rapport Gredal)  
 - Transports : le PE pour l'accord sur les services occasionnels des  
 voyageurs par autocar (rapport Buttafuoco)  
 8 - MONETAIRE : réajustement du cours de la drachme  
 9 - CONSEIL DEVELOPPEMENT : les "Dix" approuvent les orientations pour le soutien  
 CEE aux stratégies alimentaires des PVD  
 - CONSEIL PECHE : les négociations sur la politique commune ont enfin démarré  
 - AGRIMONETAIRE : demandes de modification des taux verts - nouveaux MCM  
 10 - CONSEIL ECO/FIN : investissements, situation économique, assurances, droit des  
 sociétés  
 - BEI : composition du Comité de Direction  
 11-12 - CONSEIL TRANSPORTS : détails des délibérations ministérielles  
 12 - CONSEIL AGRICULTURE : résultats de la session  
 13 - PETROLE : l'adaptation des capacités de raffinage dans la CEE est en bonne  
 route  
 - INFORMATION : la Finlande se reliera à l'Euronet  
 14 - ACIER : - le Président Thorn est prêt à se rendre aux USA afin de faire  
comprendre aux Américains les dangers de leur politique d'importation  
 - congrès annuel de l'IISI (Tokyo, 11-13 octobre)  
 - MARCHE DES CHANGES : M.Sprinkel explique l'intervention des USA  
 - MONNAIE TURQUE : réalignement  
 15-16 - SOCIAL : état d'application de la Directive CEE sur le maintien des droits des  
 travailleurs en cas de transferts d'entreprises  
 16 - ACIER : Eurofer proteste contre les décisions de Washington  
 17-18 - INTERPENETRATION ECONOMIQUE No 4214  
 En supplément : "EUROPE" NOTES RAPIDES No 755 : REPUBLIQUE FEDERALE D'ALLEMAGNE

VALEUR, EN DIFFERENTES DEVICES, DE L'ECU LE 15.6.1982

FB/FLUX conv.	45,0961	DKR	8,15581	US DOL	0,972318	ESCUDO	72,1946
fin.	49,5882	FF	6,54759	FS	2,02048	AUS SCH	16,6169
DM	2,36079	LIT	1326,73	PESETA	106,372	FINMARK	4,55142
HFL	2,61067	IRL POUND	0,687394	SKR	5,84460	YEN	244,878
POUND ST	0,553082	DRA	66,1039	NKR	6,00309	AUS DOL	0,941713
				CAN DOL	1,23971	NZL DOL	1,29298

Degré de divergence du FB : +8 (75 étant le seuil de divergence).





- EV 1*  
*NM*  
*JL 2*
- EDITORIAL : After realignment: quickly restoring compatibilities
  - SUMMARY

POLITICAL DAY

- 3 - Lebanon: increase in diplomatic activity to obtain withdrawal -  
E.E.C. demands guarantees - Statements by Messrs Begin and Shamir -  
Falklands: serious problem of prisoners
- 4 - "New ways for Europe": a Democracy 66 seminar - Denmark and the E.E.C.:  
a report advocating withdrawal - Namibia: S.W.A.P.O. accepts new proposals -  
A.S.E.A.N.: conference ends - F.R.G.: Mr Corterier affirms Bonn govern-  
ment's intention of staying put - E.P.: liberals explain about their  
visit to Northern Ireland

GENERAL INFORMATION

- 5 - FISHERIES COUNCIL : new session on 28 and 29 June
- E.E.C./ARGENTINA : decision on Sunday on lifting embargo?
- 6 - DEVELOPMENT COUNCIL : Presidency and Commission pleased with results
- 7-8 - AGRICULTURE COUNCIL : technical content of results of ministerial debates
- 8 - AGROMONETARY : new M.C.A.s in E.E.C.
- 9 to 13 - E.P.: Plenary session (Strasbourg, 14-18.6):
- (9-10) - World hunger: Mr Pisani outlines Commission plan
- (11) - Fruit and vegetables: Maffre-Beauge report : divided opinions
- Agricultural structures: E.P. for strengthening E.E.C. action  
in more deprived areas (Dalsass report)
- (12-13) - Question time : Commission replies i.a. on convergence,  
coastal erosion, F.A.S.T. programme
- 13 - TEXTILES : suspension of E.E.C. bilateral negotiations with Hong Kong,  
Malaysia and Singapore
- 14 - DATA PROCESSING : new actions in E.E.C. promotion programme
- 15 - TRADE UNIONS : E.T.U.C. calls for swift adoption of E.E.C. regulation  
on controlling concentrations
- SUMMER TIME : Council has fixed 1983-1985 regime
- MONETARY : 9.5% devaluation of Escudo
- 16 - WORLD POPULATION : Report by U.N. Fund for population activities
- EXPORT CREDITS : E.E.C. believes in possibility of compromise  
with U.S. and Japan
- SCRAP : composite price : 57.83 D/T
- E.I.R.B.: Indices : Six : 127.95; - Nine : 88.90
- 17 - TABLE of central rates of E.M.S. currencies
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JUNE 1982

BFR/LFR (com.)	45.2781	USD	0.971009
BFR/LFR (fin.)	49.9099	SFR	2.02844
DM	2.35955	PTA	106.500
HFL	2.60570	SKR	5.85227
UKL	0.553597	NKR	6.01540
DKR	8.15405	CAD	1.23940
FF	6.54460	ESC	77.6807
LIT	1326.64	OS	16.6479
IRL	0.687197	FMK	4.55452
DRA	66.1808	YEN	245.471
		AUSD	0.941813
		NZLD	1.29468

Degree of divergence of BF : +30 (75 being the threshold of divergence)



- ST  
 EV 1 - EDITORIAL : Is it irrational to die of starvation?  
 JL 2 - SUMMARY

POLITICAL DAY

- 3-4 - E.P.: Plenary session: - Lebanon: E.P. condemns Israel's action -  
Political cooperation: questions to Foreign Ministers - Afghanistan:  
 E.P. recognises Afghan Resistance  
 4 - Falklands: Aggravation of situation in Argentina - Lebanon: "political"  
 solution proposed by Mr Habib  
 5-6 - W.E.U. Assembly: debates on nuclear arms and disarmament -  
 Mr Cheysson advocates reviving defence debate, but German Secretary  
 of State underlines importance of establishing "European Union" -  
 6 - European Union: promoters of "European Convention" explain

GENERAL INFORMATION

- 7 - E.E.C. / MEDITERRANEAN COUNTRIES : Commission revives "global policy"  
in enlarged and renovated form  
 7-8 - 30 MAY MANDATE : "Ten" define distribution and modalities of effort  
connected with "budget compensation" in favour of U.K.  
for current year  
 8 - COUNCIL : "internal market" session postponed  
 - FISHERIES : Messrs Contogeorgis and De Keersmaeker want agreement  
 by end of May  
 - AGROMONETARY : France blocks changes in green currencies of Denmark,  
 Ireland and Greece  
 9 to 14 - E.P.: Plenary session (Strasbourg, 14-18.6):  
 - E.E.C./U.S.A.: - Gredal resolution adopted  
 - E.P. backs Commission over E.E.C. steel imports  
 - El Salvador: Langes resolution adopted  
 - Nicaragua: E.P. demands suspension of E.E.C. financial aid  
 - Question time: Council replies i.a. on majority vote  
 - Air control: Albers report adopted  
 - Fruit and vegetables: Maffre-Beauge report adopted  
 - Internal market: E.P. for its completion and extension  
 - Transport: Buttafuoco report adopted  
 - Budget: - polemics over some M.P.s' expenses  
 - Liberal group fears reduction in E.P. budget powers  
 - Regional: Mayor of Naples visits E.P.  
 15-16 - SOCIAL FUND : E.S.C. reform guidelines  
 16 - AGROMONETARY : exchange rates applicable for levies/refunds in E.E.C./  
 third country trade  
 - TRADE UNIONS: E.T.U.C./Commission meeting this Friday 18 June  
 17-18 - ECON. INTERPENET. (EUROPE/Documents No. 1210 : Bank for International  
 \$S - SUPPLEMENT (Settlements (52nd annual report))

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 JUNE 1982

BFR/LFR (com.)	45.2961	USD	0.964877
BFR/LFR (fin.)	50.2460	SFR	2.03975
DM	2.36009	PTA	106.793
HFL	2.60565	SKR	5.84040
UKL	0.552938	NKR	6.00925
DKR	8.16044	CAD	1.23987
FF	6.54717	ESC	79.9400
LIT	1326.46	OS	16.6296
IRL	0.687234	FMK	4.54891
DRA	66.3109	YEN	245.658
		AUSD	0.940242
		NZLD	1.29080

Degree of divergence of BF: +30 (75 being the threshold of divergence)



- ST 1 - EUROPEAN LIBRARY  
 EX 2 - SUMMARY  
 JL

POLITICAL DAY

- 3 - Institutional and political questions at the centre of the debates of the Ten Foreign Affairs Ministers on Sunday afternoon and Monday morning in Luxembourg (Genschler-Colombo plan pending ?) - Argentina : after ousting of General Galtieri the main concern seems to be for an easy transition
- 4 - E.P. Plenary session : in July debate and vote on proposals from institutional committee : EPP adopts position - Pannella's parliamentary immunity not to be lifted - Latin America : E.P. calls for investigatory committee to be set up - political parties in Uruguay - E.P. celebrates Joyce centenary - Arms Control : consultation at NATO on START

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL : Commission communications on the economic situation and on investment - points likely to be discussed by heads of govts.
- 5-6 - GENERAL AFFAIRS COUNCIL : 3 days of official and unofficial meetings
- 6 - COMMUNITY BORROWING: To be used by France?

- 7 to 12 - E.P. Plenary Session (Strasbourg, 14 to 18 June 1982)
- 30 May Mandate : adoption of Hopper report
  - World Hunger : adoption of Michel report
  - Electronics and Employment : Herman resolution approved
  - European Foundation : adoption of Beumer resolution
  - Air transport : adoption of Schwarzenberg report
  - Consumers : call for EEC system of rapid information exchange on dangerous substances
  - Environment : adoption of Alber report
  - Agricultural Structures : adoption of Dalsass report
  - Research in the service of development : Commission programme should enable developing countries gradually to set up their own research systems
  - end of session : support (with some opposition) for nuclear power - other resolutions
- 12 - ANTIDUMPING : 2 EEC proceedings concerning Japan and East Europe are closed
- 13 - EEC/SPAIN AND PORTUGAL : the timetable for negotiations runs into problems
- 14 - E.E.C./CHINA : Mr Davignon asks for Chinese to take more EEC imports
- E.E.C./MEDITERRANEAN COUNTRIES : Signing of financial protocols with Syria and Jordan
- E.E.C./LEBANON : more emergency aid
- E.E.C./AUSTRIA : Mr Thorn to visit on 24-25 June
- 15 - DEVELOPMENT COUNCIL : E.E.C. guidelines for aid to urban areas of the third world and for energy cooperation
- 16 - ECONOMY : results of economic survey among chief executives held in May
- BANKING : meeting of EEC Banking Advisory Committee
- COPERATIVES : liaison committee at E.E.C. level
- 17 - CALENDAR of main European events next week
- 18 - ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT - VALUE ON 18 JUNE 1982

B/LFR CON	45.2288	SFR	2.03813
B/LFR FIN	50.2435	NKR	6.00564
DM	2.35961	CAD	1.24280
HFL	2.60361	ESC	79.7853
UKL	0.553968	OS	16.6323
DKR	8.16456	FMK	4.55175
FF	6.54272	YEN	244.961
LIT	1328.04	AUSD	0.940678
IRL	0.686778	NZLD	1.29076
DRA	66.4001	PTA	106.888
USD	0.962519	SKR	5.84441

L/w



-2-

- EDITORIAL : Choosing those who want to build Europe

- SUMMARY

POLITICAL DAY

- 3-4 - Political cooperation: lifting of sanctions against Argentina; "Ten" concerned over Middle East situation
- 4-5 - Institutions: debate adjourned on "Genscher/Colombo" plan; differences over voting procedures; E.P. consultation on European Act
- 5 - Middle East: Mr Tindemans' memorandum - Gibraltar: Anglo-Spanish negotiations postponed until later
- 6 - Spain: Messrs Mitterrand and Spadolini visit Madrid - Council of Europe Assembly: meetings in Dublin Castle - Lebanon: Israel continues to observe ceasefire; Security Council resolution on aid to civilians; Mauroy/Kadouloumi meeting - Falklands: British landing at Thula

GENERAL INFORMATION

- 7 - "30 MAY MANDATE" : modalities of U.K. "budget compensation" and adjustments in favour of F.R.G. and less prosperous countries might be defined in autumn
- 8 - E.E.C./SPAIN AND PORTUGAL: difficult membership negotiations
- GREECE: Council will probably accept guidelines proposed by Commission
- E.E.C./U.S.A.: Mr W. Brock to discuss "Steel" file with European Commission
- 9 - COURT OF JUSTICE : incompatibility with E.E.C. Treaty of Italian law imposing bank surety in event of advance import payments
- E.I.B.: -public bond issue of 1 billion FF
- 10 - loans: - to Glasgow (infrastructures)  
 - to Denmark (harbour equipment)  
 - to Ireland (tourism)
- 11 - E.E.C./MEDITERRANEAN COUNTRIES : financings to Tunisia, Egypt and Jordan
- E.E.C./PORTUGAL Y pre-accession aid Convention signed
- SIBERIAN GASLINE : embargo on equipment manufactured under American license compromises European contracts
- 12 - TEXTILES : E.E.C. safeguard measures
- E.E.C. COMMERCIAL POLICY : tariff quotas, duty suspensions and re-establishment
- 13 - E.P.: Plenary session (Strasbourg, 14-18.6):- Nuclear: Pintat report adopted
- 14 - COMMISSION/TRADE UNIONS : agree on need for coordinated investment policy
- STATE AIDS : Luxembourg must not help "Luxalum" project, says Commission
- 15 - STEEL : crude steel production down in E.E.C. in May
- OIL BULLETIN: price situation at 7 June
- 16 - RESEARCH : first memberships of C.O.S.T. action (electrical road vehicles)
- ENVIRONMENT : Commission feels use of "2,4,5-T" can be authorised by meeting very strict conditions
- RESEARCH : invitation to firms to participate in "timber sub-programme" of E.E.C. "raw materials" programme
- 17 - MISCELLANEOUS NEWS REPORTS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 320

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 JUNE 1982

BFR/LFR (com.)	45.2110	USD	0.951011
BFR/LFR (fin.)	50.2134	SFR	2.03250
DM	2.36136	PTA	106.703
HFL	2.59769	SKR	5.84396
UKL	0.552913	NKR	5.98851
DKR	8.16205	CAD	1.23127
FF	6.55246	ESC	79.9800
LIT	1329.04	ÖS	16.6712
IRL	0.687643	FMK	4.53965
DRA	66.4623	YEN	245.665
		AUSD	0.931724
		NZLD	1.28463

Degree of divergence of BF: +22 (75 being the threshold of divergence)

M



*EW*  
 - EDITORIAL : The "Luxembourg compromise"? An anomaly and a "historic curiosity"

*JL2*  
 - SUMMARY

POLITICAL DAY

- 3 - Falklands: Mrs Thatcher in Washington; Argentine Military Junta promises to restore democratic regime - Lebanon: "Committee of National Salvation" outlines common position to Mr Habib - Debate on European recovery initiatives
- 4 - Institutions: Mr Eisma (E.P.) criticises European Act proposed by group of French personalities; - Mr Radoux's statement - E.E.C./A.S.E.A.N.: Mr Tindemans promises E.E.C. aid for refugees in Thailand and calls for A.S.E.A.N. support on Afghanistan

GENERAL INFORMATION

- 5 - E.E.C./U.S.A.: Council contests compatibility of American steel and gasoline decisions with international law and commitments
- 6 - E.E.C./PORTUGAL : gloomy prospects for ministerial meeting
- 6 - E.E.C./E.F.T.A., MALTA AND CYPRUS : decisions postponed
- E.E.C./CENTRAL AMERICA : special action in favour of Central American countries might be decided shortly
- EXPORT CREDITS : council on 23 June
- E.E.C./ARGENTINA : Argentina does not lift its embargo on certain E.E.C. products
- 7 - BUDGETS : agreement between E.P. & Council on procedures will be formalised before end of month
- E.P.: Mr Dankert's hopes for budget agreement
- 8 - E.E.C./SPAIN : some partial progress in negotiating 2nd mini-package
- 9-10 - ENVIRONMENT: agenda of Council of 24 June
- 10 - AGRICULTURE : devaluation proposals for Greece, Ireland, Denmark - difficulties for France
- 11 - E.E.C./E.F.T.A.: Council approves annual report on development of relations
- DEVELOPMENT : Mr Perez de Cuellar and Mr Dalsager at World Food Council
- FOOD AID : emergency aid to Nicaragua
- 12 - E.P. : agenda of plenary session from 5 to 9.7.82
- VREDELING DIRECTIVE: Mr Andriessen addresses C.B.I.
- 13 - EDUCATION & VOCATIONAL TRAINING : report on 2nd common prog. of young worker exchanges adopted by Commission
- UNEMPLOYMENT : slight seasonal decline for E.E.C. in May 1982
- 14 - E.C.S.C. CREDITS : drop in investment trend
- METALWORKING SECTOR : Centre for Industrial Development meeting
- 15 - OIL : projections for conversion of E.E.C. refineries to lighter products
- E.I.B.: loan to Ireland (water supplies and development)
- 16 - GREAT BRITAIN : public opinion threatens to turn against E.E.C. membership
- MONETARY : dollar down and American economy picks up
- 17 - ECONOMIC INTERPENETRATION
- 18 - STUDY : European Research Associates on protectionism in E.E.C. and world trade

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 JUNE 1982

BFR/LFR (com.)	45.1869	USD	0.959382
BFR/LFR (fin.)	50.2380	SFR	2.01758
DM	2.36248	PTA	106.511
HFL	2.60088	SKR	5.85895
UKL	0.551686	NKR	6.01245
DKR	8.15954	CAD	1.24144
FF	6.55254	ESC	80.1084
LIT	1330.42	OS	16.6597
IRL	0.687236	FMK	4.54651
DRA	66.5048	YEN	244.546
		AUSD	0.937996
		NZLD	1.28915

Degree of divergence of BF: +17 (75 being the threshold of divergence)



-2-

- 1 - EDITORIAL : Will the steel war really happen?  
 2 - SUMMARY  
 3L POLITICAL DAY  
 3 - "New ways for Europe": liberal social democratic parties put forward specific proposals  
 3-4 - Argentina: Junta practically dissolved and army controls power - Mr Hunt back in Port Stanley  
 4 - E.E.C./Latin America: Mrs Wieczorek-Zeul (E.P.) visits Costa Rica - Paris: President Sandro Pertini's visit - The Hague: Chancellor Schmidt's visit - Lebanon: no renewal of Syrian peace-keeping force - Lebanon Socialist International mission in Israel

GENERAL INFORMATION

- 5 - COUNCIL : examination of priorities for 2nd half 1982 by Dan.pres. & Comm.  
 - EXPORT CREDITS: Council again discusses E.E.C. position  
 6 - E.E.C./PORTUGAL : progress in ministerial negotiation - conclusion of 2nd "mini-package" in July?  
 7-8 - E.E.C./U.S.A.: Council conclusions  
 9 - JAPAN/U.S.A.: Tokyo demands that embargo be reconsidered  
 - E.E.C./LEBANON : emergency aid of 20 000 tons of cereals  
 - E.E.C./CYPRUS : extension for current autonomous E.E.C. regime  
 - E.E.C./MALTA : Commission prepares proposals on financial aid  
 - E.E.C./PERU / textile arrangement for 1983-86 initialled  
 10 - GREEK MEMORANDUM: Council to discuss in more depth at its July session  
 - "OPERATION BELFAST": F.R.G. maintains its reservations of principle concerning destination of E.E.C. resources  
 - ITALY: plan to improve public finances  
 11 - E.P.: - E.E.C./Spain: E.P./Cortes joint committee meeting  
 - Commission of enquiry on Women's situation: for ad hoc credits to inform women in E.E.C. budget  
 - Agriculture Committee: "Fishing" working party for better salmon protection  
 - E.E.C./Canada: E.P. delegation meets Canada's Ambassador  
 - Internal market: Messrs Seefeld and Rogalla in favour of abolishing E.E.C. customs controls  
 12 - COURT OF JUSTICE: - Third World goods should benefit from E.E.C. gen.prefs.  
 - Judgement on obligatory hallmarking silver metal products  
 - PARLIAMENTARY QUESTIONS: Comm. answers (W.Q. 164/82 and 140/82)  
 13 - INTERNAL MARKET : new Commission proposals  
 14 - STEEL:- E.E.C. market still depressed, especially for exports to non-members  
 - Commission penalises production quota excesses  
 - E.I.R.B.: Indices:- Six: 124.95; - Nine: 86.92  
 - SCRAP: composite price: 57.83 d/t  
 15 - SUGAR: European beetgrowers defend E.E.C. policy(+ answer to W.Q.158/82)  
 16 - TRANSPORT: Italo-Greek project  
 - RECYCLING: "Old papers in E.E.C." symposium  
 - PROTECTIONISM : Friedrich-Ebert-Stiftung and European Research Associates symposium  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 23 JUNE 1982

BFR/LFR (com.)	44.9500	USD	0.951827
BFR/LFR (fin.)	49.7329	SFR	2.01330
DM	2.36386	PTA	106.757
HFL	2.60115	SKR	5.84517
UKL	0.551784	NKR	5.99936
DKR	8.16429	CAD	1.23852
FF	6.55856	ESC	79.8297
LIT	1331.37	ÖS	16.6903
IRL	0.686644	FMK	4.53450
DRA	66.5651	YEN	244.001
		AUSD	0.932067
		NZLD	1.28590



- 1 - EDITORIAL : The Siberian gas pipeline : the bone of contention  
 2 - SUMMARY

P O L I T I C A L   D A Y

- 3 - Institutional Committee of the E.P. : hearings of messrs Roseingrave, Carli and Debonne - Spain : visit by Mr Mitterrand has not calmed fears -  
 4 - Institutions : the working methods of the institutional committee -  
"Luxembourg Compromise" after the decisions of the "Ten" : London recognizes that no progress has been made - Falklands : Socialists attack Mrs Thatcher in the House of Commons - Lebanon : an important French initiative is awaited

G E N E R A L   I N F O R M A T I O N

- 5-6 - EUROPEAN COUNCIL : agenda for the session of 28 and 29 June  
 6 - EXPORT CREDITS : The Council has been unable to define the EEC position on the "Wallen 2" compromise  
 7 - EEC/USA : reactions on both sides of the Atlantic after the American embargo on supply of technological materials for the Siberian gas pipeline  
 8 - ENVIRONMENT COUNCIL : approval of texts on titanium dioxide, the directive on lead and of a regulation on species of wild fauna and flora  
 9 - E.E.C./AUSTRIA : meeting between Thorn and Kreisky in Vienna  
 - E.E.C./LEBANON : Commission gives account of E.E.C. action  
 10 - STEEL : adoption at first reading of forward programme for 3rd term of 1982  
 - COMPETITION : Commission replies to questions nos 296/82 by Mrs Walz (IBM), and 101/82 by Mr Welsh (British cars)  
 - U.S.A. : According to Mr Reagan, the voting of the budget by Congress should contribute to a fall in interest rates, but scepticism is still rife  
 11 - A.C.P./E.E.C. : E.I.B. loan to Cape Verde (electrical power station)  
 - REGIONAL : Commission approves second tranche of E.R.D.F. fundings for 1982  
 12 - E.P. : Committees : - regional policy : for greater increase in ERDF resources  
 - Legal Affairs : Mr Gol announces a formal session of Justice Ministers for the autumn  
 - Development : priorities for EEC expenditure in 1983 - Southern Africa  
 - Youth : investigation on the Moon Sect  
 13 - E.E.C./SPAIN : Commission replies to written question by Mr Cousté (No 1849/81) on Gibraltar  
 - GENERALIZED PREFERENCES : restoration of EEC duties  
 - E.E.C./YUGOSLAVIA : restoration of customs duties  
 - E.E.C. TRADE POLICY : Safeguard measures  
 14 - NORTH-SOUTH DIALOGUE : The E.E.C. supports efforts towards relaunching of "global negotiations".  
 - TROPICAL WOOD : elements of UNCTAD agreement which could be negotiated at beginning of 1983  
 15 - AGRICULTURE :-Commission replies to question No 178/82 by Mr Louwes (U.S. undertakings regarding export subsidies)  
 -OECD forecasts on fruit and vegetable harvests  
 16 - ECONOMY : economic trends in the E.E.C. (June issue)  
 - BELGIAN POPULATION : results of March 1981 census  
 17-18 - E C O N O M I C   I N T E R P E N E T R A T I O N

EUROPEAN CURRENCY UNIT - VALUE ON 25 JUNE 1982

B/LFR CON	45.0176	SFR	2.00631
B/LFR FIN	49.3363	PTA	106.791
DM	2.36257	SKR	5.85887
HFL	2.61045	NKR	5.99530
UKL	0.550909	CAD	1.22836
DKR	8.15707	ESC	80.1295
FF	6.55448	OS	16.6216
LIT	1332.37	FMK	4.54836
IRL	0.686521	YEN	243.559
DRA	66.5362	AUSD	0.937809
USD	0.960786	NZLD	1.29138

Degree of divergenece of the Belgian franc : -2 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: The Political Committee adopts the Deschamps report on Poland - European Council: Debate Monday on political problems, especially Lebanon situation.
- 4 - European institutions: Appeal for broad support for the EP's constitutional action - E.P./Argentina/Falklands: nearly 2,000 soldiers dead - Criticism of military authorities - Lebanon: Lebanese power disintegrating - PLO would accept Mitterrand initiative - Evacuation of foreigners continues - Warsaw: Curfew to be lifted on 1 July?

GENERAL INFORMATION

- 5 - EUROPEAN COUNCIL: Programme for session of 28 and 29 June
- 6 - AGRICULTURE COUNCIL: Concentration on green currencies
- 6 - FISHERIES COUNCIL: Search for compromise on national catch quotas
- 7 - E.E.C./MOZAMBIQUE: Food aid
- 7 - ENERGY: Incentives for some categories of investments
- 8 - ENVIRONMENT COUNCIL: Positive results of Ministerial deliberations
- 9 - E.E.C./UNITED STATES: Commission begins a procedure of consultation under GATT concerning corn gluten
- 9 - E.E.C./NORWAY: Ministerial meeting on 28 and 29 June
- 9 - E.E.C./SWITZERLAND: Insurance agreement initialed
- 10 - STEEL: American measures weigh heavily on the forward estimate for the EEC for third quarter 1982
- 11-12 - E.P.: Committees: Budgets: Criticism of 1983 draft budget  
Economic and Monetary: Favours conference on steel solidarity  
Budgetary Control: Spending by Members  
Social Affairs: Parttime work, retirement  
Agriculture: Colleselli report (revised) on wine to be submitted to plenary session in July  
Research: President of the Council calls session on 30 June  
Transport: Possible recourse for insufficiency not out of the question
- 12 - REGIONAL POLICY: Mr. Burke optimistic on integrated operation for Belfast
- 13 - AGRICULTURE: Basic content of proposed EE standards for spirits, vermouths, etc.
- 13 - AGROMONETARY: MCA's unchanged in EEC
- 13 - FOOD: EEC agrees on forming world food reserves
- 14 - E.I.B.: Large financing projects in Southern Italy
- 15 - TAXATION: Fourteenth directive on VAT proposed by Commission
- 15 - OIL BULLETIN: Price situation as of 14 June
- 16 - MONETARY: Luxembourg to remain in monetary union with Belgium but asks for separate quotation of Lux. franc.
- 17 - CALENDAR of the principal European activities of the next week.
- 18 - ECONOMIC INTERPENETRATION
- 00 - EUROPE Brief Notes: Great Britain

EUROPEAN CURRENCY UNIT - VALUE ON 25 JUNE 1982

B/LFR (con)	45.0123	SFR	2.01383
B/LFR (fin)	48.8748	PTA	106.860
DM	2.36450	SKR	5.86024
HFL	2.60887	NKR	5.98171
UKL	0.550639	CAD	1.21997
DKR	8.15925	ESC	79.1962
FF	6.55540	OS	16.6602
LIT	1329.59	FMK	4.50313
IRL	0.687103	YEN	244.191
DRA	66.5552	AUSD	0.929506
USD	0.949026	NZLD	1.28299





- JL
- 1 EDITORIAL - A crisis European Council ?
- 2 SUMMARY
- P O L I T I C A L   D A Y
- 3 Haig's resignation: an isolated event or a turning point ?
- 4 Argentina : an ambassador becomes Foreign Minister - Greece: finance Minister resigns - Turkey: toward a parliamentary system - U.S.S.R.: telephone communication made freer - situation in Lebanon - Yugoslavia: opening of 12th C.P. congress
- G E N E R A L   I N F O R M A T I O N
- 5 - 6 bis EUROPEAN COUNCIL: Ten seek way to make immediate contribution to Lebanese crisis - relations with U.S.A. take centre stage
- 7 - 8 RESEARCH: Agenda of Council session of 30 June
- 8 SPAIN: Joint E.P./Cortes Committee hopes membership negotiations to step up
- 9 AGRICULTURE COUNCIL: Greek, Irish, Danish green currencies devalued - France still being discussed.  
 FISHERIES: opening of session on common policy
- 10 E.E.C. TRADE POLICY: customs suspensions in aeronautics sector  
 ANTI-DUMPING: - provisional E.E.C. duty on Romanian fibreboard  
 - E.E.C. enquiry into Yugoslavian copper sulphate  
 E.E.C./PHILIPPINES: Textiles talks suspended  
 E.E.C./HONG KONG: Safeguarding textiles in Ireland
- 11 - 12 E.P. COMMITTEES: - Foreign relations: hearings on shoes, textiles, cars, and electronics  
 - Enlargement: Mrs. Clwyd against any delay in Portugal's membership  
 - Youth: Human rights, unemployment, information on European elections  
 - Economic and Monetary: E.E.C./U.S.A., E.M.S.  
 - Transport: E.P. could give Council two more months
- 12 EDUCATION: E.E.C. study on results of "international baccalaureat"
- 13 ECONOMIC AND SOCIAL COMMITTEE: Last plenary session led by Mr. Roseingrave
- 14 FISHERIES: Commission opposes State Aids in France  
 E.I.B.: Loan to U.K. (storage of nuclear fuel)  
 A.C.P./E.E.C. : E.I.B. and E.D.F. financing in Somalia (dairies)  
 P.T.O.M.: E.I.B. loan to Cayman islands (electricity)  
 L.E.C.E.: Colloquium on coexistence of public and private enterprises in EEC.
- 15 COAL: I.E.A. report on coal policies of member States
- 16 ECONOMY: Detailed predictions by the Commission on 1983 economy
- 17 MISCELLANEOUS NEWS OF THE PAST WEEK
- 18 ECONOMIC INTERPENETRATION
- \*\*\*SUPPLEMENT: EUROPE weekly selected statistics

VALUE OF THE ECU on 28 June 1982

B/LFR (con)	44.9555	SFR	2.01840
B/LFR (fin)	48.8701	PTA	106.678
DM	2.36152	SKR	5.84194
HFL	2.61080	NKR	5.98128
UKL	0.552767	CAD	1.22554
DKR	8.16081	ESC	80.1105
FF	6.55282	OS	16.6344
LIT	1328.38	FMK	4.52825
IRL	0.686335	YEN	244.966
DRA	66.3097	AUSD	0.930704
USD	0.947829	NZLD	1.28363



JT  
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1 EDITORIAL : Community after European Council: fear of "politics" ?  
 2 SUMMARY

POLITICAL DAY

3 - Lebanon: uncertainty as to P.L.O. attitude - Middle-East: Liberals (E.P.) favour dialogue with Knesset - Cyprus: Colombo visit - U.S.A.: Reagan press conference - S.T.A.R.T. opening of negotiations  
 4 E.P.: Mr. Fanti asks for light to be shed on administrative irregularities  
 - South Africa: Mr. Fuchs (E.P.) on European dependence on raw materials  
 - Socialist Conference on Mediterranean Policy: - Argentina: Government denies having accepted resolution 502 - Iraq: withdrawal from Iranian territory.

GENERAL INFORMATION

5 - 9 EUROPEAN COUNCIL: Conclusions adopted by heads of government  
 10 President meets Mr. Debuine (ETUC) and Mr. Carli (UNICE)  
 E.E.C./LEBANON: according to Israeli authorities, aid (through Red Cross) arrives without obstacles  
 EXPORT CREDITS: new E.E.C. Council session to prepare decision on revised "consensus"  
 11 AGRICULTURE COUNCIL: little progress on "Wine" dossier  
AGRIMONETARY: coming into force of new "green rates" for some Community currencies  
FISHERIES COUNCIL: question of access appears to be settled, negotiations continue on authorised catches  
 12 E.E.C./U.S.S.R.: Commission proposes definitive anti-dumping duty on watches  
 E.E.C./CHINA: seminar on Chinese trade system  
 13 E.I.B.: Loans to Italy (SME, energy, etc..)  
 14 ENERGY: C.E.E.P. approves Community "energy strategy"  
NUCLEAR POWER: results of Socialist seminar  
 15 INSURANCE: extent and content of E.E.C./Switzerland agreement  
E.C.S.C. RESEARCH: conditions for allocation of aid  
RESEARCH: beginning of E.E.C. "non ferrous metals" programme  
 16 AGRICULTURE: E.E.C. reduced rate quotas for beef and veal cherries  
AGRICULTURAL TRAINING: C.E.P.F.A.R. colloquium  
RETAIL TRADE: drop in E.E.C. sales in January and February  
 17 AIR TRANSPORT: colloquium at Maastricht on 29-30 September 1982  
ECONOMIC POLICY: Friedrich Ebert Stiftung round table discussion  
 18 ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Documents No. 1211 - European Commission Guidelines for EEC Investment Recovery

VALUE OF EUROPEAN CURRENCY UNIT ON 29.6.82

BF/FLUX (Con)	44.9163	SFR	2.02569
BF/FLUX (Fin)	49.0131	PTA	106.731
DM	2.36155	SKR	5.85443
HFL	2.61027	NKR	5.96527
UKL	0.552639	CAD	1.24178
DKR	8.16964	ESC	80.5020
FF	6.655291	OS	16.6594
LIT	1330.07	FMK	4.53343
IRL	0.685841	YEN	245.376
DRA	66.5326	AUSD	0.937513
USD	0.955513	NZLD	1.29001

Degree of divergence of BF: -11 (75 being threshold of divergence).



-2-

EU  
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- 1 - EDITORIAL : Enlargement: Commission will accept challenge, and maintain her honour
- 2 - SUMMARY  
POLITICAL DAY
- 3 - E.P.: Mr Dankert on institutional reform - Spinelli resolution: no Liberal amendments - Lebanon: Mr Begin: Palestinians can leave with their individual weapons; message from Reagan to Mubarak
- 4 - France: ministerial reshuffle - Argentina: new government - Yugoslavia: critical balance sheet of Communist League congress - China: attacks against U.S.S.R. - Rome: Italo-British talks - U.S.S.R. violates Helsinki Act: communications cut - F.R.G.: coalition in power struggles for its survival - Mr Dankert presents E.P. gold medal to Mr Christofas

GENERAL INFORMATION

- 5-6 - BUDGET: "common declaration" on improving budget procedures signed by Messrs Dankert, Tindemans, Thorn
- 6 - RESEARCH COUNCIL: policy debates on future strategy and programmes  
 - ECO/FIN COUNCIL : export credits
- 7 - E.E.C./U.S.A.: Mr Dankert criticises American decision on Siberian gas pipeline  
 - SOVIET GAS PIPELINE : financing agreement initialled by German Banks  
 - E.E.C./U.S.A.: E.E.C. presidents approached American authorities as provided for by European Council
- 8 - FISHING COUNCIL : new session on 22 July
- 9 - AGRICULTURE : - Mr Villain feels E.E.C. must resort to new mechanisms to stabilise its milk policy  
 - Commission proposes E.E.C./Brazil manioc imports agreement  
 - F.E.F.A.C. contests that imported glutenfeed replaces E.E.C. cereals
- 10 - E.P.: Plenary session (Strasbourg, 5-9.7): Wine: new Colleselli report  
 - "YOUTH FORUM": for parliamentary debate on youth unemployment
- 11 - E.E.C./CYPRUS AND MALTA : extension of provisional autonomous commercial regimes  
 - E.E.C. COMMERCIAL POLICY : customs suspensions  
 - E.E.C./NORWAY : outcome of talks at ministerial level
- 12 - ANTIDUMPING : E.E.C. investigation of Chinese and Korean caustic-burned and dead-burned magnesite  
 - E.E.C./TURKEY : suspension of certain textile imports to France and Italy
- 13-14 - NUCLEAR : differing theses regarding European socialists' seminar
- 14 - CONSUMER PRICES : up 0.8% in E.E.C. in May  
 - E.I.R.B.: Indices: Six: 124.27; - Nine: 86.58  
 - SCRAP : composite price: 56.83 D/T
- 15 - DEVELOPMENT : D.A.C. (O.E.C.D.) figures for public aid in 1981
- 16 - HARMONISATION OF LAW : opinion of E.C. Mortgage Federation  
 - AIR TRANSPORT : Eurocontrol Standing Committee meets
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JUNE 1982  
(followed by June monthly average)

BFR/LFR (com.)	45.0061	45.1373	USD	0.959823	0.977974
BFR/LFR (fin.)	49.0997	49.5067	SFR	2.02062	2.03055
DM	2.36212	2.37385	PTA	106.588	106.786
HFL	2.61168	2.62357	SKR	5.85780	5.88546
UKL	0.552098	0.556435	NKR	6.01713	6.04636
DKR	8.17529	8.15637	CAD	1.24211	1.24483
FF	6.55319	6.42354	ESC	80.5003	76.2747
LIT	1327.20	1326.76	OS	16.6481	16.7280
IRL	0.685588	0.688467	FMK	4.54284	4.57033
DRA	66.5276	65.9935	YEN	245.139	245.537
			AUSD	0.939621	0.946945
			NZLD	1.29269	1.30331



- 2 -

- 1 - EDITORIAL : When is "genuine and effective dialogue" between Europe and US to be?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Movement: political and economic crisis must strengthen Europe's action for peace and employment recovery - Argentina: General Bignone sworn in - Lebanon: development of situation
- 4 - Turkey: von Hassel report - F.R.G.: coalition will survive, Chancellor announces - Ireland: Haughey government threatened - Greece: imminent ministerial reshuffle
- GENERAL INFORMATION
- 5 - COUNCIL : Denmark assumes presidency
- 6 - EXPORT CREDITS : new consensus accepted by E.E.C.
- 6 - RESEARCH COUNCIL : agreement of principle on "Medicine and public health" programme
- 6 - E.E.C./THIRD COUNTRIES : European Commission guidelines for G.A.T.T. ministerial conference
- 7 - E.E.C./U.S.: British government's firm position
- 7 - ECONOMY : Commission recommends healthier management of public finances to "Ten"
- 7 - TOURISM : E.E.C. policy guidelines
- 7 - SOCIAL : E.E.C. regulations in favour of non-wage earners come into force
- 7 - AGRICULTURE : Commission proposes criteria for aids to "small milk producers"
- 8 - STEEL : formal Commission decision extending for one year production quota system under art. 58 of E.C.S.C. Treaty
- 9 - COMPETITION : forthcoming initiation of E.E.C. proceedings in respect of Belgian retail newspaper system
- 9 - E.I.B. : 3rd E.C.U. bond issue
- 9 - F.R.G.: 1983 budget compromise
- 10 - ENVIRONMENT : public enterprises' opinion of 3rd action programme
- 10 - E.E.C. TAX EXEMPTIONS : Council increases them, Mr Tugendhat considers increase inadequate
- 11 - E.E.C./LEBANON : 2nd financial protocol signed
- 11 - E.E.C./JAPAN : German employers' report on non-tariff barriers in Japan
- 12 - A.C.P./E.E.C.: Fuchs report for Consultative Assembly on industrial cooperation
- 13 - AGROMONETARY : M.C.A.s unchanged in E.E.C.
- 13-14 - E.A.G.G.F.-GUIDANCE : financings for agricultural and fishing projects
- 14 - REGIONAL : new financings in U.K.
- 15 - ECONOMIC AND SOCIAL COMMITTEE : results of plenary session of 30 June and 1 July
- 16 - CANADA : O.E.C.D. study of Canadian economic situation
- 16 - ECONOMY : additional results of May economic survey among business leaders
- 17-18 - ECONOMIC INTERPENETRATION

VALUE OF EUROPEAN CURRENCY UNIT ON 1.7.82

BF/FLUX (con)	45.1268	PTA	106.872
BF/FLUX (fin)	49.1111	SKR	5.85085
DM	2.63038	NKR	6.05702
HFL	2.61018	CAD	1.23605
UKL	0.552692	ESC	80.6644
DKR	8.17000	OS	16.6421
FF	6.54943	FMK	4.53569
LIT	1327.87	YEN	244.669
IRL	0.685580	AUSD	0.939013
DRA	66.4175	NZLD	1.29269
USD	0.958921		

Degree of divergence of BF - +12 (75 being threshold of divergence)



1 EUROPEAN LIBRARY

2 SUMMARY

P O L I T I C A L D A Y

- 3 Institutions: Mr. Thorn calls for new Messina conference -  
Europe/U.S.A.: Chancellor Schmidt in Washington in July -
- 3 - 6 Eurobarometer: Hopes and fears of Europeans, majority still  
 for unification but less vigorous - Spain and Portugal's  
 attitudes.
- 6 Disarmament: opening of European Convention on nuclear  
 disarmament. E.P.: Mrs. Veil awards Zinoviev Tocqueville  
 prize - E.P.P. on situation in Spain and in other countries  
 - Lebanon; Israel to fix deadline for departure of  
 Palestinians.

G E N E R A L I N F O R M A T I O N

- 7 AGRICULTURE: Unofficial ministerial meeting of Ten on Monday and Tuesday  
 "30 MAY MANDATE": compromise on modalities of U.K. compensation for 1982 ?
- 7 - 8 Plenary Session (Strasbourg - 5-9 July)
- 8 A.C.P./E.E.C.: Agreement on sugar prices
- 9 EXPORT CREDITS; content of new consensus between industrialised countries
- 10 ENLARGEMENT: Commission intends to adhere as much as possible to calendar for  
 negotiations
- 11 G.A.T.T.: study of Argentine complaint on E.E.C. trade embargo  
FALKLANDS: U.K. seeks E.E.C. emergency aid  
E.E.C./POLAND: Council approves Community aid of 7.5 million ECU  
POLAND: U.S. no longer oppose declaration of bankruptcy
- 12 E.E.C./LATIN AMERICA: Mr. Linkhor and Mrs. Wieczorek-Zeul (EP) in favour of  
 stronger and intensified cooperation  
E.E.C./URUGUAY: conclusion of textile negotiations in 1983-86
- 13 RESEARCH COUNCIL: conclusions of presidency
- 14 COURT OF JUSTICE: new proceedings against Italian law on fixing of milk prices  
CONSUMERS: B.E.U.C. meets Mr. Olesen - new Council President
- 15 CONCENTRATIONS CONTROL: Economic and Social Committee supports E.E.C. scheme  
E.E.C./U.S.A.: Aid from Liberal and Democrat parties
- 16 OIL BULLETIN: Prices on 21 June  
LAW OF THE SEA: Positive E.E.C. position on U.N. convention  
SOCIAL: conference of Council of Europe countries' employment ministers in  
 Paris 1983
- 17 CALENDAR of main European activities next week
- 18 ECONOMIC INTERPENETRATION

VALUE OF ECU ON 2 JULY 1982

BF/FLUX (con)	45.1500	SFR	2.00789
BF/FLUX (fin)	49.2750	PTA	106.647
DM	2.36098	SKR	5.86269
HFL	2.61011	NKR	6.05385
UKL	0.552271	CAD	1.23367
DKR	8.16618	ESC	80.2964
FF	6.55211	OS	16.6270
LIT	1326.86	FMK	4.53033
IRL	0.685303	YEN	244.916
DRA	66.2834	AUSD	0.939219
USD	0.958191	NZLD	1.29136



- 1 - EDITORIAL : The "J" factor, as in Jenkins
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Lebanon: until Friday granted - Enlargement: Mr Spadolini for Spain's E.E.C. entry in 1984 - France/Italy: President Pertini in Paris - U.K.: Mr Jenkins S.P.D. leader - Greece: major ministerial reshuffle
- 4 - E.E.C./U.K.: Brussels "labour group" comments on and questions Party National Executive position - European Right holds meeting at Chirac's invitation - Poland: humanitarian appeal by European Christian Democrat parties; release of certain internees? - Mexico: President Miguel de la Madrid Hurtado elected - Dominican Republic: president's accidental death
- GENERAL INFORMATION
- 5 - EUROPEAN COMMISSION : weekend of reflection on 9 and 10.7 in Stuyvenberg
- 5-6 - E.E.C. OWN RESOURCES : Mr Tugendhat's initial reflections with a view to necessary increase for 1984
- 7-8 - STEEL:- Mr Davignon criticises United States behaviour  
 - France to partially approximate steel prices with prices of other Member States
- 8 - COURT OF JUSTICE : are "E.C.S.C. levies" privileged debts?
- 9 - E.E.C./YUGOSLAVIA : textile negotiations not yet concluded  
 - JAPAN/EUROPE: conclusion of Council of Europe symposium  
 - FOREIGN DEBT: rephrasing for Rumania and Argentina
- 10 - E.E.C./SPAIN : E.I.B. loan (rail loopline around Barcelona)  
 - E.E.C./BULGARIA : consultations on including in generalised preferences system
- 11 - COCOA : Commission suggests ways of making 1980 agreement less precarious  
 - WORLD BANK : variable interest rates
- 12 - AGRICULTURE : d'Ormesson report adopted by E.P. Agriculture Committee  
 - E.P.: - Abuses as regards air travel?  
 - Plenary session (Strasbourg, 5 to 9.7): institutional debate opens
- 13 - TOURISM : initial European Commission E.E.C. policy guidelines
- 14 - UNITED STATES : O.E.C.D. study on U.S. economic situation  
 - ICELAND : O.E.C.D. study on Iceland's economic situation
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE : E.E.C. economic policy guidelines
- 17 - MISCELLANEOUS NEWS ITEMS of last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - Weekly EUROPE Selected Statistics No. 322

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5 JULY 1982

BFR/LFR (com.)	45.1651	USD	0.955825
BFR/LFR (fin.)	49.2776	SFR	2.01201
DM	2.36232	PTA	106.460
HFL	2.61131	SKR	5.85825
UKL	0.550908	NKR	6.06471
DKR	8.16514	CAD	1.22967
FF	6.55505	ESC	81.2929
LIT	1327.40	OS	16.6290
IRL	0.685917	FMK	4.52822
DRA	66.4187	YEN	245.169
		AUSD	0.938925
		NZLD	1.28991



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 JL

- 1 EDITORIAL - A courageous presidency
- 2 SUMMARY
- POLITICAL DAY
- 3 - 6 - E.P.; Plenary session: Reform of Treaties: Spinelli resolution adopted
- 6 Lebanon: P.L.O. would withdraw temporarily from Syria, under supervision of U.S. 6th fleet  
Poland: Mgr. Glemp visits Pope- Call for lifting of martial law.
- GENERAL INFORMATION
- 7 E.C. OWN RESOURCES: Mr. Tugendhat feels revision of present system is necessary
- 7 - 8 "30 MAY MANDATE": Content of ministerial compromise draft
- 8 E.C./A.C.P: sugar prices 1982/83 fixed  
 FISHERIES: extension of provisional system until 23 July  
 CARS: divergences as to origin of "Triumph Acclaim"
- 9 AGRICULTURE: Ministers of the Ten discuss E.C. export policy  
 CINEMA SUBSIDIES: France contests Commission's action
- 10 COURT OF JUSTICE: validity of E.C. Directive on "Public Enterprises"  
 STATE SUBSIDIES: Commission contests Belgian textile subsidies
- 11 E.P. Plenary Session (Strasbourg, 5-9 July) :  
 - Question time: Commission replies on oil, baby seals, barriers to trade  
 - Financial irregularities: E.P.; President will communicate provisional conclusions of Court of Auditors to each member of Parliament
- 12 E.E.C/U.S.A.: Sir Fred Catherwood, President of the External Relations committee of the E.P., criticises American policy  
 EAST/WEST RELATIONS; U.S.A. withdraws from energy cooperation programme of U.N. in Europe  
 E.E.C./SOUTH KOREA: suspension of textiles negotiations
- 13 - 14 COURT OF JUSTICE; Commission replies to WQ 388/82 from Mr. Purvis (delays in respect of Court hearings in Member States)
- 14 MONETARY: conclusions of Belgian/Luxembourg negotiations
- 15 EUROPEAN PASSPORT: new E.E.C. resolution regarding model  
 BANKING: B.I.S. report for 2nd half 1981
- 16 ECONOMIC: half-yearly O.E.C.D. report on economic prospects up to 2nd half 1983.
- 17 - 18 ECONOMIC INTERPENETRATION
- SUPPLEMENT: EUROPE ECONOMIC INTERPENETRATION - INDEX No. 108, list of firms cited May and June 1982

VALUE OF ONE ECU ON 6.7.82			
BF/FLUX (Con)	45.1624	SFR	2.01315
BF/FLUX (Fin)	49.1844	PTA	106.570
DM	2.36218	SKR	5.85444
HFL	2.61080	NKR	6.04899
UKL	0.550764	CAD	1.22925
DKR	8.16322	ESC	80.3448
FF	6.55490	OS	16.6745
LIT	1328.91	FMK	4.51981
IRL	0.686324	YEN	244.849
DRA	66.7698	AUSD	0.936785
USD	0.953647	NZLD	1.28784

Degree of divergence of BF: +13 (75 being threshold of divergence)



- 1 EDITORIAL: Positive Results of Promising Trilogue  
 2 SUMMARY

POLITICAL DAY

- 3 - 4 E.P. Plenary Session: Reform of Treaties: go-ahead to work of institutional committee: Lebanon: Lebanese National Movement calls on E.P.; Liberal group: Position with regard to Turkey, budgetary dialogue, the institutions; E.E.C./Turkey: Mr. Thorn's reaction to Mr. Ecevit's condemnation  
 4 Lebanon: Israel rejects two of the nine points in U.S. proposal

GENERAL INFORMATION

- 5 - 9 E.P.; Plenary Session: (Strasbourg 5 - 9 July);  
 (5-8) - Danish Presidency: Programme presented by Mr. Olesen  
 (8) - Lebanon: No emergency debate in E.P. (  
 (9) - Turkey: Discussion on von Hassel report  
 10 Economic and Social Committee: Farewell speech by President Roseingrave.  
 COURT OF JUSTICE: U.K. has not fully implemented E.E.C. directive on equal wages for both sexes.  
 - Klöckner suit rejected  
 11 E.C.S.C./SPAIN: Spanish Steel industry contests a Commission decision regarding its exports to German market  
E.E.C./FALKLANDS: Emergency aid being considered  
 12 E.E.C./THAILAND: Conclusion of agreement on manioc comes up against Dutch hesitations  
E.E.C./NEW ZEALAND: Commission proposes fixing butter imports for 1983 at 89,000 tonnes  
 13 A.C.P./E.E.C.: E.I.B. global loan to Seychelles  
 Position of A.C.P. States on sugar problem  
"INTEGRATED PROGRAMMES" FOR MEDITERRANEAN: Mr. Natali in Athens and Rome  
 14 AGRICULTURE: New E.E.C. measures to promote outlets for powdered milk stocks  
 - E.E.C. vegetable production (1981)  
 - E.E.C. guarantees for pears and processed cherries rising  
 15 AGRICULTURAL STRUCTURES IN GREECE: Commission proposals  
AGRICULTURE: FEOGA guidance unable to finance any further major projects before 1985  
 16 SPACE: U.N. "UNISPACE 82" conference  
STEEL: Publication of Commission decisions extending monitoring and production quota arrangements  
INDUSTRIAL PRODUCTION: Provisional E.E.C. index in April 1982  
E.I.R.B.: Indices: of Six: 124.39; Nine: 86.75  
SCRAP: Composite price 56'17 dollars per tonne  
 17-18 ECONOMIC INTERPENETRATION.

VALUE OF ONE ECU on 7.7.82

BF/FLUX (Con)	45.1982	SFR	2.01382
BF/FLUX (Fin)	49.1489	PTA	106.398
DM	2.36450	SKR	5.83464
HFL	2.60895	NKR	6.01891
UKL	0.549801	CAD	1.21676
DKR	8.17235	ESC	78.4282
FF	6.56044	OS	16.6126
LIT	1325.16	FMK	4.50092
IRL	0.686499	YEN	243.690
DRA	66.1196	AUSD	0.927912
USD	0.940160	NZLD	1.27757

Degree of divergence of BF +13(75 being threshold of divergence)





- 1 - EDITORIAL : Following vote on Spinelli resolution:  
mobilising public opinion
- 2 - SUMMARY  
POLITICAL DAY
- 3 - E.P.: plenary session: Question time: answers in Political Cooperation;  
 - South Africa: communist resolution rejected -
- 4 - France: Mr Pertini's official visit to Paris - Anglo-Italian talks:  
Lebanon, oil pipeline - President Mitterrand in Budapest - Lebanon:  
still on the spot; warning from Brezhnev; Mr Arafat officially received  
in Paris?

GENERAL INFORMATION

- 5 - E.E.C./U.S.: resumption of steel dialogue
- 6 - SIBERIAN GAS PIPELINE : Canada and Japan criticise U.S.  
 - E.E.C./SWEDEN : ministerial meeting on 22 and 13 July  
 - TEXTILES : conclusion of E.E.C. arrangements with Thailand and  
 Poland and agreement with Malta
- 7-8 - E.E.C./THIRD COUNTRIES : Commission guidelines for G.A.T.T. ministerial  
 session in November
- 8 - G.A.T.T. : Japan would accept change in safeguard clause  
 - E.E.C./JAPAN : resumption of G.A.T.T. "art. XXIII" consultations
- 9 - TRANSPORT : Commission proposes first E.E.C. financings for transport  
 infrastructures of European interest
- 10 - AGRICULTURE : disposal of reduced price butter in E.E.C.  
 - AGRO-MONETARY : M.C.A.s unchanged in E.E.C.  
 - COURT OF JUSTICE : partial renewal of Judges and Advocates General  
 - AGRICULTURE : F.A.O. criticises E.E.C.
- 11 to 16 - E.P.: Plenary session (Strasbourg, 5 to 9.7):
- (11-12) - E.E.C./U.S.: Europe must present united front to U.S.  
 (12) - M.P.s' expenses: Mr Dankert says enquiry is underway  
 - Hofman-Laroche case: help for Mr Adams
- (13-14) - Budgets: preliminary debates on 1982 supplementary debate,  
 1983 budget, "common declaration" on budget procedure
- (15) - E.E.C./Turkey: statements by Messrs Haferkamp and Olesen  
 - Bad weather and drought in Italy: for Community aid  
 - E.E.C./Sweden and Norway: against barriers to Danish cattle exports
- (16) - Question time: Council replies i.a. on institutional aspects  
 - M.P.s' expenses and allowances: restrictions for less assiduous  
 M.P.s
- 17 - U.N.T.A.D. : study on Paris international agreements  
 - POPULATION : up 7.3% in Luxembourg between 1970 and 1981
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 JULY 1982

BFR/LFR (com.)	45.2189	USD	0.942796
BFR/LFR (fin.)	49.0961	SFR	2.01617
DM	2.36312	PTA	106.319
HFL	2.60730	SKR	5.83591
UKL	0.550699	NKR	6.03248
DKR	8.16933	CAD	1.21206
FF	6.56233	ESC	80.1377
LIT	1324.16	OS	16.6168
IRL	0.686169	FMK	4.50657
DRA	66.4442	YEN	242.864
		AUSD	0.930697
		NZLD	1.27924

Degree of divergence of BF: +17 (75 being the threshold of divergence)



-2-

- EUROPEAN LIBRARY  
 - SUMMARY

POLITICAL DAY

- 3 - E.P.: plenary session: - East/West: Fergusson report adopted - Icelandic Parliament's president in Strasbourg - Mr Avila Bottia and Colombian delegation at E.P. - Do some M.P.s vote twice? - Woman heads E.P.'s Bonn office
- 4 - The Hague: Messrs Schmidt/Van Agt meeting - U.N.: disarmament session: closure and failure - Paris wants to maintain dialogue with Hungary - O.A.U. Summit: Egypt will not attend - Lebanon: still deadlock - Palestinians would withdraw to Syria, with all their weapons, following Israelis' departure

GENERAL INFORMATION

- 5-6 - E.E.C./U.S.: - Mr Baldrige brings American goodwill to solve steel dispute  
 6 - Community prepares its initiatives against "DISC" regime and against gas pipeline embargo  
 - ENERGY : agenda of Council session on 13.7  
 - ECO/FIN COUNCIL : new session
- 7 to 12 - E.P.: plenary session (Strasbourg, 5 to 9.7):  
 (7) - Turkey: E.P. chooses moderation  
 (8) - Resolutions adopted: relations with C.O.M.E.C.O.N., transport, some agricultural questions, "war games"  
 (9-10) - Budgets: approval of "joint declaration" on budget procedure  
 (10) - Wine: Colleselli report adopted  
 (11-12) - European legal space: Tyrell report adopted  
 (12) - Enlargement: E.P. maintains beginning January 1984 for accession of Spain and Portugal
- 13 - E.E.C./LATIN AMERICA : E.P. visited by Latin American Parliament President  
 - BABY SEALS : differences still exist between Commission and E.P. guidelines
- 14 - E.E.C./CHINA : positive results of commercial seminar  
 - E.E.C. ENLARGEMENT : ministerial meeting with Portugal before summer  
 - E.E.C./GREENLAND : Mr Burke's information visit  
 - A.C.P./E.E.C.: E.D.F. financings  
 - GENERALISED PREFERENCES
- 15 - OIL BULLETIN : price situation at 28 June  
 - ENERGY : Commission answers W.Q. no. 1929/81 by Mr Schmid
- 16 - ENERGY : Commission gives E.E.C. financial support to 8 geothermal demonstration projects  
 - E.I.B. : bond issue of 100 million dollars  
 - RESEARCH : calls for proposals in ceramics and information fields
- 17 - THE WEEK IN EUROPE next week  
 - Article inadvertently omitted from yesterday's Bulletin: HOFFMANN-LAROCHE: help for Mr Adams
- 18 - ECONOMIC INTERPENETRATION Noö 4232  
 §§ - SUPPLEMENT : EUROPE/Documents No. 1212 : budget procedure compromise

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 JULY 1982

BFR/LFR (com.)	45.0003	USD	0.947824
BFR/LFR (fin.)	48.9741	SFR	2.01507
DM	2.36406	PTA	106.772
HFL	2.60889	SKR	5.83860
UKL	0.550580	NKR	6.04427
DKR	8.17735	CAD	1.21938
FF	6.57174	ESC	80.7072
LIT	1323.40	ÖS	16.6438
IRL	0.686580	FMK	4.51591
DRA	66.9116	YEN	242.501
		AUSD	0.933817
		NZLD	1.28345

Degree of divergence of BF: -8 (75 being the threshold of divergence)



- 1 EDITORIAL - Some movement in the West, and perhaps the East as well ?
- 2 SUMMARY
- POLITICAL DAY
- 3 Poland: Towards flexibility and possible end of martial law ? Moscow would not be averse- U.K./Argentina: ceasing of hostilities
- 3 - 4 E.E.C. Future; conclusion of Kassel colloquium
- 4 U.K.:S.D.P. and Liberals discuss shadow-cabinet - Italy: government receives vote of confidence, crisis avoided- F.R.G.: the ecologists say no to coalition with S.P.D. - Disarmament conference ; closes without result - Lebanon: all escapes seem closed off.
- GENERAL INFORMATION
- 5 EUROPEAN COMMISSION: "week-end" conclusions to be drawn on 22 July
- 5 - 6 ECO/FIN COUNCIL: Objective of reduction of public deficit priority
- 7 - 8 ENERGY COUNCIL: preparation of 13 July session
- 9 E.E.C./JAPAN: 2nd round of "art. XXIII" consultations without result - high-level consultations on 13 and 14 July
- 10 A.C.P./E.E.C.- E.R.D.F. fundings for over 46 million ECUs  
 E.E.C. TRADE POLICY: safeguard measures under art.115  
 E.C.S.C. & E.E.C. LOANS: operations for 29.6 million DM
- 11 COURT OF JUSTICE: Commission contests subsidies to region of Sicily
- 11 - 12 PUBLIC COMPANIES: significance and repercussions of verdict by Court supporting directive 80/732 of the Commission
- 13 - 15 E.P. Plenary Session (Strasbourg 5-9.7)  
 - Economic situation and convergence; Delors resolution adopted  
 - Salmon in North Atlantic: Provan resolution adopted  
 - Greece: Kaloyannis resolution adopted  
 - E.E.C./COMCON: Seefeld resolution adopted  
 - Goats and Sheep: Paulhan resolution adopted  
 - War toys: Pruvot report referred to Committee  
 - Agenda: referred to Committees
- 15 OIL: Failure of O.P.E.C. conference
- 16 CONSUMERS: in favour of severe restrictions on alcohol publicity  
 LAW OF THE SEA: U.S.A. will not sign U.N. Treaty
- 17 MISCELLANEOUS NEWS of the past week
- 18 ECONOMIC INTERPENETRATION
- SUPPLEMENT: EUROPE weekly selected statistics; D.A.C./O.E.C.D. official development aid

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VALUE OF THE ECU ON 12 JULY 1982

BF/FLUX (Con)	74.9513	SFR&	2.00903
BF/FLUX (fin)	48.9688	PTA	106.400
DM	2.36257	SKR	5.85678
HFL	2.60531	NKR	6.08369
UKL	0.552980	CAD	1.21798
DKR	8.16707	ESC	81.3109
FF	6.56579	OS	16.6172
LIT	1322.80	FMK	4.53230
IRL	0.686281	YEN	243.213
DRA	66.6030	AUSD	0.943754
USD	0.959421	NZLD	1.29180

Degree of divergence -9 (75 being threshold of divergence)



- 1 *FF* - EDITORIAL : After the Stuyvenberg think-tank - (1) reform of own resources ?
- 2 - SUMMARY
- POLITICAL DAY
- 3 - European Parliament : Legal Affairs Committee recommends accession to European Human Rights Convention - U.N.: Mr Perez de Cuellar in The Hague hopes for mechanisms to prevent conflicts - E.E.C./Spain : Chancellor Schmidt confirms his view of Spanish membership
- 4 - Lebanon : George Schultz adopts public position - French attempts to get Yasser Arafat to recognize Israel - Iran/Iran : Iran does not accept UN decision - Spain : UCD getting ready to choose new leader - U.K. : split within the Labour party over E.E.C. membership
- GENERAL INFORMATION
- 5-6 - ENERGY COUNCIL : The Ten are intending to continue along the road of increased energy independence from oil
- 7/8 - ECONOMY : Ten agree to guidelines indicated by Commission on budgetary discipline
- 8 - ANTI DUMPING : Review of EEC duty on Kraft-liner from U.S.A.?
- 9 - COMPETITION : -Commission proposes authorization of Iveco/Rockwell cooperation agreements (axles for trucks)  
 -Publication by Commission of new E.E.C. draft regulations
- 10 - AGRICULTURE : COPA and COGECA :-in favour of New Zealand butter quota of 65,000 tonnes  
 -concern about serious situation of egg producers
- 11 - E.E.C. /SWEDEN : Positive results of ministerial meeting  
 - E.E.C./INDONESIA : M.F.A. textile negotiations suspended. Compromise for this year
- 12 - E.E.C. /FALKLANDS : E.E.C. aid of 300,000 ECUS.  
 - FOOD AID : Commission proposes E.E.C. multiannual aid to Nicaragua - Aid to Afghan refugees
- 13 - DEVELOPMENT : Mr Pisani in Rwanda and Tanzania for food strategies  
 - E.E.C. REGIONAL POLICY : C.E.E.P. approved broad outlines of E.R.D.F. revision and suggests improvements
- 14 - COAL : slight drop in Community coal extraction, but increase in stocks  
 - NUCLEAR POWER : nuclear equipment very far behind in O.E.C.D countries
- 15 - RESEARCH : Invitation to E.E.C. firms to participate in sub-programme "substitution and materials technology"  
 - E.C.S.C. : Paul Finet Foundation awards 97 scholarships  
 - STEEL : agreement between Hoesch and Hooghovens on division of Estel debts
- 16 - COMPANY LAW : Belgium's economic advisory board divided on establishment of European cooperation group  
 - TAXATION : Danish Savings Banks want similar treatment for savings deposits and government bonds
- 17-18 - ECONOMIC INTERPENETRATION

LK

EUROPEAN CURRENCY UNIT : VALUE ON 13 JULY 1982

BLFR CON	45.0452	SFR	2.01271
BLFR Fin	48.9161	PTA	106.499
DM	2.36376	SKR	5.85125
HFL	2.60765	NKR	6.06577
DKR	8.17811	CAD	1.21134
FF	6.57395	ESC	80.7085
LIT	1323.13	OS	16.6375
IRL	0.686321	FMK	4.52358
DRA	66.7025	YEN	243.031
USD	0.953438	AUSD	0.939625
UKL	0.550484	NZLD	1.28669

Degree of divergence of the Belgian franc : -3 (75 being the threshold of divergence)



- 1 - EDITORIAL : After the Styvenberg Think-Tank - (2) A Europe of Goodwill
- 2 - SUMMARY  
POLITICAL DAY
- 3 - Toast to Jean Rey - Namibia : implementation of independence could take place shortly
- 3-4 - Lebanon : need to start from scratch again ? - P.L.O. refuses to leave Lebanon and Israel strengthens troop presence
- 4 - United States : Mr Schultz outlines his policy to Congress - E.P. : Delegation of Socialist group in Yugoslavia - Poland : more broadcasting by radio Solidarity - Iran/Iraq : Iranian army has entered Iraq

GENERAL INFORMATION

- 5 - E.E.C./U.S.A. : -Messrs. Haferkamp and Davignon in Washington  
 -E.E.C. asks U.S.A. to remove or modify embargo on supplies for Siberian gas pipeline.
- 6 - E.C.S.C./BRAZIL: Council gives go ahead for E.C.S.C. funding for Carajas iron ore deposits
- E.P. : Committees: Transport : progress report by Mr Seefeld  
Social Affairs : part-time work, social expenditure by Member States
- 7-8 - ENERGY COUNCIL : results of ministerial work
- 8 - ECONOMY : UNICE believes that economic recovery presupposes improvement of companies' financial situation
- 9 - CHEMICALS : Principal producers of plastics question European Commission
- 10 - INVESTMENT : European Commission replies to Written Question No 320/82 by Mrs Martin on investment by oil producing countries in EEC
- 11 - AGRICULTURE : E.E.C. farmers (COPA) and Spanish ones have similar outlooks
- E.E.C./SPAIN AND PORTUGAL : Mr Natali rejects the tactic of postponing decisions on dossiers by saying more time and study is required
- 12 - GATT : -The U.S.A. wants strict application of GATT rules to trade in agricultural produce  
 -E.E.C. denounces American attitude to Greek accession
- 13 - E.E.C./STATE TRADING COUNTRIES : E.E.C. import arrangements
- TAXATION : 13th EEC Directive on VAT proposed by European Commission
- E.I.R.B. : Indices : Six : 123.76 ; Nine : 86.53
- SCRAP : Composite price : 56.17 Dollars/tonne
- 14 - OIL : oil supply situation very relaxed at world and Community levels
- 15 - POPULATION : data on Spain
- U.N. : agenda for UNCTAD VI Conference from 6 to 30 June in Belgrade
- 16 - A.C.P./E.E.C. B E.I.B. loan to Malawi (hotel)
- DEVELOPMENT : Third World debt can no longer be sustained, says I.M.F.
- E.E.C. /GREENLAND : Programme of Mr Burke's visit
- 17-18 - ECONOMIC INTERPENETRATION

§§§ SUPPLEMENT : EUROPE/Brief Notes No 760 Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 JULY 1982

BFL CON	45.0933	SFR	2.01468
BFL FIN	48.8649	PTA	106.562
DM	2.36483	SKR	5.84360
HFL	2.60884	NKR	6.04687
UKL	0.549673	CAD	1.20634
DKR	8.18047	ESC	80.5965
FF	6.57423	OS	16.6405
LIT	1321.72	FMK	4.51265
IRL	0.687082	Yen	243.258
DRA	66.6425	AUSD	0.936863
USD	0.947637	NZLD	1.28232

Degree of dirergence of the Belgian franc : 0 (75 being the threshold of divergence)



1 EDITORIAL: After the Stuyvenberg think-tank (3) - Making enlargement easier  
 2 SUMMARY

POLITICAL DAY

- 3 - Lebanon: Rumours multiply and the situation becomes even more complex -  
Important meeting in Washington - Poland: Jaruzelski says that martial law  
 will not be lifted soon.
- 4 - George Shultz: Very favourable opinion of the American Senate - Turkey: Resig-  
 nation of three ministers - Portugal: Revolutionary Council eliminated -  
 Amnesty International: Gift by EEC "stagiaires" - Journalism Prize to be  
 awarded by the Council of Europe - Disarmament in Lebanon: A delegation goes  
 to the Middle East

GENERAL INFORMATION

- 5 - GENERALIZED SYSTEM OF PREFERENCES: The Commission proposes the E.E.C. 1983  
 scheme and suggests a general position for 1983-85
- 6 - ENLARGEMENT OF THE E.E.C.: The Commission makes an assessment of the difficulties
- 7 - STEEL: "Last chance" negotiations between E.E.C. and U.S.A. pose delicate  
 fundamental and institutional problems
- 8 - COMPANY LAW: Differences on draft EEC directive on consolidated accounts persist
- 9 - ANTI-DUMPING: Complaint by E.E.C. outboard motor manufacturers against Japanese  
 manufacturers
- E.E.C./JAPAN: Lacking concrete results in September, the Commission suggests  
 submitting E.E.C. complaint to G.A.T.T. arbitration
- 10 - E.E.C./JAPAN: High-level consultations have shed light on several questions
- 11 - COURT OF JUSTICE: U.K. found guilty of banning poultry imports from E.E.C.
- 12 - AGRICULTURE: Mr. Tugendhat challenges Labour members who want U.K. withdrawal  
 - AGRICULTURAL NEWS
- 13 - E.P.: Committees: - Legal affairs: legal aspects of Greenland's secession
- 13 - 14 ENERGY: slow reduction of E.E.C. energy consumption accompanies drop in net  
 energy imports
- 14 - E.P. Committees: - Economic and Monetary: hearing on opening of internal E.E.C.  
 borders
- 15 - TOURISM: importance of tourism in E.E.C. economy and that of Member States  
 - STATE AIDS: proceedings opened by Commission regarding U.K., Netherlands, France
- 16 - YOUTH: YOUTH FORUM OF the EUROPEAN COMMUNITIES calls for E.P. hearing on  
 youth unemployment
- F.R.G.: O.E.C.D. report on economic situation in F.R.G.
- 17 - 18 - ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE BRIEF NOTES No. 759, Mid-July 1982/Belgo-Luxembourg Economic Union  
VALUE OF EUROPEAN CURRENCY UNIT ON 15.7.82

BF/FLUX (Con)	45.0955	SFR	2.01613
BF/FLUX (Fin)	48.4620	PTA	106.725
DM	2.36510	SKR	5.83012
HFL	2.60876	NKR	6.04556
UKL	0.549615	CAD	1.20220
DKR	8.17722	ESC	80.6359
FF	6.57540	OS	16.6480
LIT	1321.05	FMK	4.51428
IRL	0.686968	YEN	242.618
DRA	66.5447	AUSD	0.935942
USD	0.946986	NZLD	1.28058

K.W.



EV 1 - EUROPEAN LIBRARY  
 JL 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: "Ten" to hold ministerial meeting mainly devoted to Middle East situation - Lebanon: Mr Genscher's statements - Main problem is who is to receive armed Palestinians
- 4 - U.S.: Mr Shultz confirmed as Secretary of State - Nicaragua: no confirmation of Honduras "invasion" - Cambodia: beginning of Vietnamese troops' withdrawal - India: Zail Singh president - Iran/Iraq: conflict continues and spreads

GENERAL INFORMATION

- 5 - E.E.C./U.S.: American tough line on steel: at G.A.T.T., Community arguments meet with considerable support
- 5-6 - FOREIGN AFFAIRS COUNCIL : agenda of session on 19 and 20 July
- 6 - E.E.C./CENTRAL AMERICA : differences of opinion between "Ten" over special E.E.C. action
- 7 - AGRICULTURE COUNCIL : agenda of session of 19 and 20 July
- 8 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.  
 - AGRICULTURE : Isle of Man question  
 - E.E.C./PORTUGAL : Council discusses "textiles" file
- 9 - E.E.C./U.S.S.R.: anti-dumping duty confirmed  
 - E.E.C./U.S.: review of anti-dumping duty on fertilizers  
 - NEWSPRINT : increase in E.E.C. tariff quota  
 - E.E.C. COMMERCIAL POLICY : "ferrochrome" tariff quota  
 - E.E.C./BANGLADESH : subsidy of 5.6 mio E.C.U.s
- 10 - COMPETITION : Commission bans agreements in cigarettes sector in Netherlands
- 11 - OIL BULLETIN : price situation at 5 July  
 - ENERGY : E.E.C. electricity consumption rising again  
 - HYDROCARBONS : invitation to E.E.C. firms for projects eligible for Community support  
 - CONSUMER PRICES : +0.8% in O.E.C.D. in May
- 12 - IRON ORE : prospects of world supply balance by 1990
- 13-14 - E.E.C. NAVIGABLE WATERWAYS : E.P. advocates coherent network of big navigable waterways in Europe (Hoffman report adopted)
- 14 - TRANSPORT : Commission answers W.Q. no. 1720/81 by Mr Geurtsen  
 - COMPETITION : E.E.C. procedure opened on "British Sugar/Beresford" case  
 - E.F.T.A./SPAIN : agreement functioning satisfactorily
- 15 - SHIPBUILDING : Commission contests Italian aids regime  
 - THE WEEK IN EUROPE next week
- 16 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 JULY 1982

BFR/LFR (com.)	45.0089	USD	0.947557
BFR/LFR (fin.)	47.8753	SFR	2.01337
DM	2.36273	PTA	106.837
HFL	2.60578	SKR	5.84121
UKL	0.552028	NKR	6.04304
DKR	8.17741	CAD	1.19961
FF	6.57415	ESC	80.5423
LIT	1320.66	OS	16.6296
IRL	0.686386	FMK	4.51369
DRA	66.5090	YEN	242.574
		AUSD	0.936784
		NZLD	1.28308

Degree of divergence of BF: +5 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : What are they trying to recover? Europe, it can only be supposed

2 - SUMMARY

POLITICAL DAY

3 - Europe/U.S.S.R. communications: protests by "Ten" - Political cooperation: exchange of views over very serious situation throughout Middle East - Lebanon: Mr Begin promises P.L.O.'s forthcoming expulsion

4 - Euro-American relations: Messrs Schmidt and Lambsdorff in U.S. - Turkey: glimpse of Constitution draft - Poland: Will Pope's visit take place? - Bolivia: change at top

GENERAL INFORMATION

5 - E.E.C./U.S.: "Ten" reaffirm demand and willingness for re-opening global dialogue; call for overall political evaluation; total failure of Haferkamp/Davignon mission

5-6 - E.E.C./CENTRAL AMERICA : guidelines for aid of 30 to 40 mio E.C.U.S.

6 - E.E.C./LEBANON : Council approves "reconstruction aid" in form of E.I.B. loans  
 - 30 MAY MANDATE : definition of modalities of budget compensation to U.K. for current year postponed until September

- GENERAL COUNCIL : decisions of the evening

7 - AGRICULTURE : compromise on manioc imports - debate on new "wine" regulation begins

- E.E.C./SPAIN : Mr Perez Llorca meets Mr Thorn and Mr Olesen

8 - FISHERIES COUNCIL : differences of opinion over volume of T.A.C. and national quotas

9 - STEEL : no major problems in coming years for E.E.C. steel industry's scrap supplies

10 - E.E.C./MEDITERRANEAN COUNTRIES : Commission proposed to Council conclusion of new financial protocols with Tunisia and Algeria

- TEXTILES : conclusion of E.E.C. negotiations with Czechoslovakia and Bangladesh

11 - ENVIRONMENT : Commission answers W.Q. no. 332/82 by Mrs Van Hemeldonck (water quality)

- OIL : C.O.N.C.A.W.E. report on analysis of traces of refinery discharges in water

- NUCLEAR : I.A.E.A. activities

12 - COMPANY LAW : Commission answers W.Q. no. 287/82 by Mr Deleau (Luxembourg holding companies)

- SAVINGS IN E.E.C.: increased deposits in F.R.G., Italy, Belgium and Greece

13-14 - SOCIAL FUND : Commission should this week adopt draft reform to make S.F. an instrument to combat unemployment

14 - AGRICULTURAL NEWS

- ECONOMIC AND FINANCIAL NEWS

15 - MISCELLANEOUS NEWS ITEMS from last week

16 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 324

VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 JULY 1982

BFR/LFR (com.)	45.0603	USD	0.959547
BFR/LFR (fin.)	48.2364	SFR	2.00977
DM	2.36288	PTA	106.913
HFL	2.60805	SKR	5.86091
UKL	0.550515	NKR	6.06098
DKR	8.17294	CAD	1.20826
FF	6.57722	ESC	81.1297
LIT	1323.22	ÖS	16.6337
IRL	0.686371	FMK	4.53242
DRA	66.6070	YEN	243.245
	0.	AUSD	0.946766
		NZLD	1.29058

Degree of divergence of BF: -1 (75 being the threshold of divergence)



# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No 3416 (n.s.)  
Wednesday  
21 July 1982  
30th year

-2-

- 1 ~~1~~ EDITORIAL : George Shultz and East-West or West-West relations
- 2 ~~2~~ JL SUMMARY  
POLITICAL DAY
- 3 - U.N. : Progress towards a "summit" of Security Council members ?  
- U.S.A. : changes in the State Department - Lebanon : outcome of talks being awaited in Washington
- 4 - Washington : visit by E.E.C. interns - Iran/Iraq : Iran lays down unacceptable conditions - Bolivia : General Calderon becomes new President - Poland : Will Jaruzelski's speech tomorrow mark a political turning point ? - Portugal : no resignation by Council of the Revolution

## GENERAL INFORMATION

- 5 - E.E.C./U.S.A. : the E.E.C. is seeking a new partial solution for steel, is preparing its reaction to the DISC arrangement, and restates its position on the gas pipeline
- 6 - G.A.T.T. : the E.E.C. is preparing its stance for the ministerial session
- E.E.C./JAPAN : it will be decided in September whether to move on to "second phase" of GATT procedures
- AGRICULTURE COUNCIL : agreement on new regulations for wine with a reservation by West Germany
- 7 - E.E.C./PORTUGAL : The Council has laid down the Community position on pre- and post-accession arrangements for textiles
- E.E.C./E.F.T.A. : first simplification of rules on origin
- 8 - FISHERIES COUNCIL : session opens
- E.E.C./SPAIN : problems with steel trade
- E.E.C./SPAIN AND PORTUGAL : problems with transport links
- 9 - STEEL : in the affair over exports to the U.S.A., the Council advocates joint action between the Commission and the Member States concerned
- 10 - E.C.S.C./U.S.A. : progress report on discussions over steel
- 11 - COMPETITION : adaptation of an exclusive distribution contract (canoes sector)
- ECONOMY : increased consumer confidence in the E.E.C., especially in U.K.
- E.I.R.B. : Indexes : Six : 124.14 ; Nine : 88.34
- 12 - COMMON MARKET : Commission investigates free circulation of footballers
- ECONOMY : June survey among Community employers
- 13 - E.I.B. : loans to Greece (telecommunications, transport and industrial infrastructures)
- A.C.P./E.E.C. : Sysmin fundings to Zaire for copper and cobalt industries
- 14 - SOCIAL : Danish Presidency to give priority to fight against unemployment
- STATE AIDS : E.E.C. proceedings against Luxembourg. - U.S.A. discount rate
- 15-16 - ECONOMIC INTERPENETRATION
- §§§ SUPPLEMENTS: EUROPE/Documents : Communication from the Commission to the Council on "strengthening the internal market"
- EUROPE/Brief Notes : No.758 The Netherlands

## EUROPEAN CURRENCY UNIT - VALUE ON 20 JULY 1982

BFLUX CON	45.0053	SFR	2.01345
BFLUX FIN	48.1789	PTA	107.000
DM	2.36100	SKR	5.85433
HFL	2.60981	NKR	6.007294
UKL	0.552136	CAD	1.20567
DKR	8.17123	ESC	81.0652
FF	6.57294	OS	16.6253
LIT	1322.64	FMK	4.53169
IRL	0.685825	YEN	243.915
DRA	66.6978	AUSD	0.948352
USD	0.958784	NZLD	1.29303

Degree of divergence of the Belgian franc : - 3 (75 being the threshold of divergence)  
DUE TO THE BELGIAN NATIONAL HOLIDAY (21 JULY) THE NEXT "EUROPE" BULLETIN WILL BE DATED  
22/23 JULY 1982



- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Talks between Colombo and Shultz, Baldrige and Regan ; consultations to be held shortly ; Colombo to visit Latin America - Messrs Schmidt and Thorn in United States  
 4 - Poland : relaxation but policy remains unchanged ; Solidarity leaders still in prison ; significant message from Brezhnev - Spain : Popular Democratic Party in favour of centre-right coalition - Greece : Mr Papandreou calls for expulsion of Mr Petsos - United Kingdom : Tessa speaking time for the Alliance - Bolivia : President Calderon enters office - Lebanon : Israeli attack ; doubts about peaceful solution

GENERAL INFORMATION

- 5 - E.E.C./U.S.A. : E.E.C. and four member states make offers to obtain removal of countervailing duties by Americans on European steel products  
 6 - AGRICULTURE : -Main contents of new regulations on wine  
                   -France relaunches idea of multi-annual agreements for supply of agricultural produce to third countries  
 7-8 - FISHERIES COUNCIL : main decisions postponed until September  
 8 - E.I.B. : additional tranche of bond issue in dollars  
       - SIBERIAN GAS PIPELINE : France, U.K. and Germany confirm intention of going ahead with supplies  
       - E.E.C./U.S.A. : Application to GATT for authorization to apply retaliation measures to DISC  
 9-10 - MANIOC : E.E.C. has concluded agreements with Thailand, Indonesia, and Brazil  
 10 - ANTI DUMPING : provisional E.E.C. duty on photographic enlargers from Poland and U.S.S.R.  
       - TEXTILES : conclusion of new E.E.C. arrangements with Bulgaria, Haiti and Tunisia  
 11 - STEEL :-further fall in Community production and world production in June  
           -Japanese firm found guilty of dumping in the United States  
 12 - SOCIAL FUND : Commission adopts Social Fund's annual report for 1981  
 13-14 - A.C.P./E.E.C. : new E.D.F. fundings  
 15-16 - ECONOMIC INTERPENETRATION

ECONOMIC CURRENCY UNIT - VALUE ON 22 JULY 1982

B/LFR CON	40.9700	SFR	2.00351
B/LFR FIN	48.2043	PTA	107.293
DM	2.35889	SKR	5.86721
HFL	2.60524	NKR	6.08654
UKL	0.554608	CAD	1.21770
DKR	8.16074	ESC	80.9538
FF	6.56539	OS	16.6071
LIT	1324.21	FMK	4.54735
IRL	0.685555	YEN	244.750
DRA	66.5738	AUSD	0.959234
USD	0.968346	NZLD	1.30329

Degree of divergence of the Belgian franc : - 3 (75 being the threshold of divergence)



*Handwritten initials:* JT, EU, ALA, JL

- 1 EUROPEAN LIBRARY
- 2 SUMMARY

P O L I T I C A L   D A Y

- 3 BELGIUM: Official visit by President of W.E.U, Assembly - Europe/U.S.A. : Mr.Pym to meet with Mr.Shultz on 29/7; no visit by Mr.Cheysson yet
- 4 Greece/Turkey : Moratorium and Ministerial meeting - Lebanon: security council examines French and Egyptian proposals; Mr.Habib takes new trip
- 5 European Elections: Voting by sailors - Ulster : Final adoption of law on devolution - Spain : Director of Radio and TV replaced - France and Europe: Socialists on European policies and security - European pacifists meet Mr.Khadaffi - Namibia: Guerrillas intensify actions - U.N.E.S.C.O : cultural gathering in Mexico

G E N E R A L   I N F O R M A T I O N

- 5 - 6 E.C./U.S.A.: Final effort by Council on Saturday to end stalemate
- 6 Decision of Reagan's principal economic advisor
- 7 SOCIAL FUND: "Richard reform" raises problems within Commission
- 8 E.E.C. COMMISSION: "Week-end for reflection" did not lead to common guidelines
- 9 RESEARCH: Three proposals by Commission to Council
- 10 COMPETITION: Commission names an official responsible for "hearings" of businesses
- 11 STEEL: Commission authorises first instalment of plan to restructure steel industry in Luxembourg
- 12 ENERGY: Proposal by Commission on demonstration projects
- 13 SCRAP: Composite price 56.17 dollars/tonne
- 14 E.E.C./SPAIN: Modest results of deputies' membership meeting
- 15 E.E.C./U.S.A.: Provisional anti-dumping duty
- 16 E.E.C./ARGENTINA: Buenos Aires protests E.E.C.aid to Falklands
- 17 A.C.P./E.E.C.: E.I.B. loan to Ivory Coast
- 18 E.E.C./INDIA: "Flood 11" is a success and should receive more support says Mr.Kurien
- 19 ENERGY: Council increases financing of E.E.C. aid to demonstration projects
- 20 STEEL: O.E.C.D. announces bleak outlook for developments this year
- 21 OIL BULLETIN: Prices on 12 July
- 22 AGRICULTURE: German position against new wine regulation
- 23 ECONOMY: According to economic trends inflation rate below 10% , negative development for production, unemployment, balance of trade in E.E.C.
- 24 LAW OF THE SEA: Commission wants to maintain cohesion of Ten
- 25 AGRICULTURE: Technical decisions by Council and national statements
- 26 AGROMONETARY: M.C.A. decline in Italy
- 27 AGRICULTURE: Satisfactory wine situation in E.E.C., decrease of direct consumption of wine
- 28 E.E.C./U.S.A.: Commission response to w.q. 444/82 by Mr.Moreland (American unitary tax system)
- 29 E.I.B.: - Loan in Scotland (road construction) - borrowing in DM
- 30 CALENDAR: of principal European activities
- 31 ECONOMIC INTERPENETRATION
- 32 SUPPLEMENT: EUROPE DOCUMENTS - Reform of Treaties and achievement of European Union
- 33 VALUE OF THE E.C.U. ON 23 JULY 1982

BF/FLUX (con)	44.9554	IRL	0.685679	CAD	1.23061
BF/FLUX (fin)	48.0368	DRA	66.4763	ESC	81.3240
DM	2.35572	USD	0.981344	OS	16.5798
HFL	2.60518	SFR	1.98673	FMK	4.56227
UKL	0.556791	PTA	107.359	YEN	244.747
DKR	8.17705	SKR	5.88758	AUSD	0.973073
FF	6.55734	NKR	6.11623	NZLD	1.23440
LIT	1324.82				

Corrigendum: BF/FLUX (con) of 22.7.82: 44.9700  
 Degree of divergence BF -4 (75 being threshold of divergence)



-2-

~~SP~~  
~~EU~~ 1  
~~MM~~ 2  
 JL

- EDITORIAL : Thirty years of E.C.S.C.

- SUMMARY

POLITICAL DAY

- 3 - Lebanon: President Mubarak's statements - Afghanistan: American-Soviet secret negotiations
- 4 - Central America: progress of Honduran peace plan initiative - Moratorium on whale hunting from 1985 - G.D.R./F.R.G. relations - campaign against Solidarity - Meeting of Central Committee of Yugoslavia Communist League

GENERAL INFORMATION

- 5-6 - STEEL : E.E.C. and U.S. agreed on seeking global solution to question of American imports of Community steels
- 7 - BUDGET COUNCIL : agenda of session of 28 July
- 8 - TEXTILES : agreements concluded with all East European countries; negotiations with Macao adjourned
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 9 - EMERGENCY AID : in favour of refugees from Africa
- UNEMPLOYMENT : growth continues in E.E.C.
- 10 - E.I.B. : loan in France (extension of La Rochelle port)
- STATE AIDS : opening of infringement procedure with regard to 2 French agricultural projects
- AGRICULTURE : initial estimates for E.E.C. fruit and tomato production in 1982
- 11 - RESEARCH : Community participation in I.E.A. energy storage research
- NUCLEAR : N.E.A. and I.E.A. report on "Nuclear energy prospects up to year 2000"
- ECONOMY : O.E.C.D. 1960-1980 retrospective statistics
- 12 - SHIPPING : C.A.A.C.E. 1981 annual report
- TRANSPORT : Commission answers W.Q. no. 479/82 by Mr Habsburg (mergers between E.E.C. airline companies)
- AUDIOVISUAL : European conference in Paris (19-20 July)
- 13 - MISCELLANEOUS NEWS ITEMS from last week
- 14 - ECONOMIC INTERPENETRATION No. 4242

§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 325

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 JULY 1982

BFR/LFR (com.)	44.9464	USD	0.979437
BFR/LFR (fin.)	47.8945	SFR	1.98924
DM	2.35653	PTA	107.493
HFL	2.60579	SKR	5.87760
UKL	0.556657	NKR	6.11365
DKR	8.17585	CAD	1.23556
FF	6.55880	ESC	81.0484
LIT	1322.73	OS	16.6015
IRL	0.685881	FMK	4.56467
DRA	66.5626	YEN	245.594
		AUSD	0.969740
		NZLD	1.32089

Degree of divergence of BF: -6 (75 being the threshold of divergence)



-2-

1 EDITORIAL : Spaak's Choice

2 SUMMARY

POLITICAL DAY

- 3 - Lebanon : further emergency aid from the E.E.C - Development : Mr Livi appointed Director - Spain : ministers reshuffled - Italy : death of Francesco Compagna, Spadolini's right hand man - E.P. : further criticism for excessive expenditure-
- 4 - E.E.C./U.S.A. : Mr Glinne opposed to wave of protectionism in United States - O.A.U. : Conference postponed - Lebanon - Falklands - Ecevit trial

JE  
 ED  
 NM  
 JL

GENERAL INFORMATION

- 5 - BUDGET COUNCIL : Council/Parliament Consultation on 1982 Supplementary Budget and 1983 Budget
- 5-6 - AGRICULTURE : Council adopts wine regulation with Germans voting against it
- 5-6 - SHIPBUILDING : The Commission contests aid programmes in Italy and the U.K.
- 6 - SHIPBUILDING AIDS : The Commission approves schemes in U.K. and West Germany
- 6 - E.R.D.F. : special aid from the non-quota section to assist shipbuilding yards in the United Kingdom
- 8 - STATE AIDS : The Commission contests an aid to assist agriculture
- 8 - STEEL : The Commission approves DM 260 million aid to ARBED-STAHL
- 8 - GAS PIPELINE : new reactions to U.S. embargo
- 9 - COURT OF JUSTICE : -"British Sugar" asks for emergency procedure so that Court will stop the bid to acquire "Berisford"  
 -Validity of French rules on recycling of used oils  
 -Dispute over prices of wine imported to the EEC from the Maghreb
- 10 - E.E.C. TRADE POLICY : safeguards on textiles under Article 115
- 10 - TEXTILES : quantitative limitations in the U.K.
- 10 - E.E.C./YUGOSLAVIA : introduction of EEC duties
- 10 - E.E.C./JAPAN : safeguard on motor cars in Italy
- 10 - E.C.S.C./ANTIDUMPING : new rules for reexamination of duty
- 11-12 - MULTINATIONALS : Discussion on Vredeling directive to be held on 8 September
- 12 - PROFESSIONAL OCCUPATIONS : freedom of establishment and provision of services for hairdressers in the Community
- 13-14 - E.I.B. : loans to Wales and Scotland
- 13-14 ECONOMIC INTERPENETRATION

§§§ SUPPLEMENT : EUROPE/Brief Notes No 761 Federal Republic of Germany

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EUROPEAN CURRENCY UNIT - VALUE ON 27 JULY 1982

B/LFR CON	45.0396	SFR	1.98821
B/LFR FIN	47.7792	PTY	107.353
HFL	2.60853	SKR	5.87865
UKL	0.553571	NKR	6.14874
DKR	8.18989	CAD	1.22878
FF	6.56892	ESC	80.9274
LIT	1320.29	OS	16.6032
IRL	0.686828	FMK	4.55156
DRA	66.6338	YEN	244.725
USD	0.971518	AUSD	0.965723
DM	2.35933	NZLD	1.30580

Degree of divergence of the Belgian franc : +2 (75 being the threshold of divergence)



- 2 -

*Handwritten initials: JZ, ED, etc.*

1. EDITORIAL - Two driving forces for tomorrow's Europe
2. SUMMARY
- POLITICAL DAY
3. - The Lebanon: The draft French/Egyptian resolution will be discussed at the Security Council - Mr. Habib continues his mission: E.E.C./U.S.A; E.P. Communists seek debate in plenary - European Commission: Irish fonctionnaires worried about their careers -
4. - E.P.: British Labour members call for mercy for Malaysian prisoners  
 - U.N.E.S.C.O: O.A.U summit - Soviet/Polish meeting on economic questions
- GENERAL INFORMATION
- 5 - 6. BUDGET COUNCIL: Council opts for payment of credits
7. STEEL; intracommunity agreement on E.E.C./U.S.A. negotiations proves difficult
8. E.E.C./PORTUGAL: Lisbon opposed to E.E.C. proposals on textiles  
 E.E.C./CANADA: E.E.C. contests new restrictions on shoes before G.A.T.T.
9. E.E.E./E.F.T.A: Council and Commission celebrate 10th anniversary of free trade agreements  
 E.I.R.B.: Indices: Six: 125.25 - Nine: 88.82
10. STEEL: prices  
 COURT OF JUSTICE: Commission takes Netherlands to court for failure to apply "insurance" directive  
 CONSUMER PRICES: 0.7% increase in E.E.C. in June  
 BELGIAN BANK RATE: drop of 14 to 13.50%  
 SCRAP: composite price: 55.50 d/t
11. ECONOMIC INTERPENETRATION No. 4244

\* § \* § \* § \* § \* § \* § \*

VALUE OF EUROPEAN CURRENCY UNIT ON 28/7/82

BF/FLUX (con)	44.9851	SFR	1.99701
BF/FLUX (fin)	47.8115	PTA	107.373
DM	2.35965	SKR	5.87498
HFL	2.61108	NKR	6.18418
UKL	0.553424	CAD	1.22022
DKR	8.19404	ESC	80.8292
FF	6.56973	OS	16.6007
LIT	1319.45	FMK	4.54054
IRL	0.687254	YEN	244.952
DRA	66.6201	AUSD	0.963389
USD	0.966279	NZLD	1.30086

Degree of divergence of BF: -6 (75 being threshold of divergence)

K

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No. 3422 (n.s.)  
Friday  
30 July 1982  
30th year

-2-

- 1 EUROPEAN LIBRARY  
2 SUMMARY  
POLITICAL DAY  
3 Poland: Atlantic Council once again calls for lifting of martial law and freeing of all detainees - Reagan press conference: No summit with Brezhnev for the moment - France/Rumania: No official visit by Mitterand in September - UK: Problems in Liverpool. - Falklands: Belgian pilots trained the British  
4 F.R. Germany: Liberals fall off, SPD, CDU and "Greens" improve - Lebanon: Bombings continue - Spain: Mr. Suarez forms new party - Namibia: Pro-visual ceasefire?

## GENERAL INFORMATION

- 5-6 BUDGET: Draft budget 1983 adopted. Italy, Greece, and Ireland vote against.  
6 EEC/USA: In Soviet pipeline issue, Europeans and Americans prepare for a legal wrestling match  
STEEL: FRG could well damage agreement of the Ten  
7-8 RESEARCH: Commission proposes a pilot phase for stimulation of EEC scientific and technical potential  
8 ENERGY: Demonstration projects  
E.C.S.C.: Reconversion loans in U.K.  
E.C.S.C./SPAIN: Reopening of anti-subsidies procedure  
9 AGRICULTURE: Positive results of E.E.C. Action in favour of Mediterranean regions (reply to W.Q. 379/82 from Mrs. Quin)  
- French satisfied with new Wine Regulation  
- Mr. Ertl calls for more understanding by U.S. of problems of E.C. exporters  
10 TEXTILES: M.F.A. Arrangements initialled with Guatemala  
E.E.C./YUGOSLAVIA: E.E.C. duties re-established  
G.A.T.T: Mr. Tindemans meets Mr. Dunkel  
E.E.C./TURKEY: Further textiles limitations  
COURT OF JUSTICE: British Sugar withdraws its request  
11-12 ECONOMIC INTERPENETATION: No. 4245  
§§ SUPPLEMENT: EUROPE Documents: EC Guidelines for Mediterranean Policy

## IMPORTANT NOTICE

This year EUROPE will not completely cease publication during August. We will be covering the events, and several Bulletins will be published when required between 9 and 28 August. Then we will continue publishing as usual.

## VALUE OF THE ECU on 29 July 1982

BF/FLUX (con)	45.0717	SFR	2.00340
BF/FLUX (fin)	48.0489	PTA	107.565
DM	2.35971	SKR	5.84597
HFL	2.60941	NKR	6.18595
UKL	0.552686	CAD	1.21356
DKR	8.19463	ESC	81.3941
FF	6.56915	OS	16.5861
LIT	1321.51	FMK	4.53934
IRL	0.687130	YEN	245.191
DRA	66.8632	AUSD	0.961652
USD	0.960402	NZLD	1.29995

Degree of Divergence: +4. (75 being the threshold of divergence)

KW



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - E.P.: E.P.P. group seminar - Development: Mr Thorn's visit to Kenya  
 3-4 - Lebanon: agreement of principle on P.L.O.'s withdrawal from Beirut  
 4 - Italy: government adopts unprecedented austerity budget - El Salvador:  
 Congress mission doubts government's ability to implement reforms

GENERAL INFORMATION

- 5 - E.C.S.C./U.S.: laborious working out of arrangement on E.E.C. steel exports to U.S.  
 - SCHEDULE of principal European activities in August  
 6 - E.E.C./EAST EUROPEAN COUNTRIES : definitive anti-dumping duty on Soviet electric engines  
 - E.E.C./BRAZIL : extension of provisional anti-dumping duty on iron and steel sheet  
 - E.E.C./PORTUGAL : new pre-accession aid project  
 7 - E.E.C./U.S.: Washington envisages alternative to D.I.S.C. system  
 - LEAD : formal adoption of Directive on protecting workers from lead  
 - POPULATION : Belgium has population of 9.8 million  
 8 - AGRIMONETARY : M.C.A.s down in Italy, Netherlands and F.R.G.  
 - AGRICULTURE : Commission formally adopts E.A.G.G.F. financial report for 1981  
 - AGRICULTURE : new one-year agreement on American grain sales to U.S.S.R.?  
 - OIL BULLETIN : price situation at 19 July 1982  
 9-10 - MONETARY : Luxembourg Economic and Social Council opinion on Belgo-Luxembourg monetary relations  
 10 - ECONOMIC AND FINANCIAL NEWS  
 11 - ECONOMIC INTERPENETRATION No. 4246  
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 762: France

IMPORTANT NOTICE

This year "EUROPE" will not completely cease publication during the summer holidays in August. We shall be covering events, and several Bulletins will be published as the need arises between 9 and 28 August. After that, we shall resume publication on a daily basis.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 JULY 1982(monthly average follows)

BFR/LFR (com.)	45.0063	45.0516	USD	0.961467	0.958537
BFR/LFR (fin.)	47.7849	48.5114	SFR	2.00947	2.00725
DM	2.35992	2.36129	PTA	107.636	106.919
HFL	2.60702	2.60821	SKR	5.84668	5.85550
UKL	0.553203	0.552339	NKR	6.18992	6.08409
DKR	8.19650	8.17521	CAD	1.20856	1.21807
FF	6.56730	6.56549	ESC	81.4362	80.7667
LIT	1322.98	1323.62	OS	16.5853	16.6203
IRL	0.686762	0.686272	FMK	4.54293	4.53136
DRA	66.6200	66.5811	YEN	246.424	244.165
			AUSD	0.967270	0.947853
			NZLD	1.30315	1.29012

Degree of divergence of BF: -1 (75 being the threshold of divergence)



# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



SIÈGE SOCIAL ET SERVICE ABONNEMENTS  
LUXEMBOURG - 32 RUE PHILIPPE II  
TÉLÉPHONE 200.32 - TÉLEX 3431 - BOÎTE POSTALE 428

DIRECTION ET RÉDACTION  
1030 BRUXELLES 10, Bd SAINT-LAZARE  
TÉL. (02) 219.02.56 - TÉLEX 21108 - EUROPE B

BUREAU DE PARIS - 5, RUE DU HELDER (9<sup>e</sup>)  
Tél. 247.13.41 Téléc 28471

No. 3424 (n.s.)

Monday/Tuesday  
2/3 August 1982

30th year

BULLETIN  
QUOTIDIEN

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## SUMMARY

### POLITICAL DAY

2 C.S.C.E.: Anniversary of Final Act of Helsinki - East/West: Mr. Reagan extends wheat sales to the U.S.S.R. for a year; Soviet Economic Summit - E.E.C. Commission: Mr. Thorn in Senegal - Poland: Appeal by clandestine Solidarity - Lebanon: Security Council wants to send observers

## GENERAL INFORMATION

3 E.C.S.C./U.S.A.: Preparations for negotiations in Washington on limitations of steel imports

STEEL: - ARBED offers Saar government a share in its Saar factories  
- Drop in new orders for steel in April

4 TEXTILES: MFA arrangement with Mexico - Progress of negotiations  
GENERALIZED PREFERENCES: Re-establishment of EEC duties  
DISCOUNT RATE: New drop in American rate

5 E.C.S.C./BRAZIL: New anti-dumping/anti-subsidy procedure on sheet and plate  
ANTI-DUMPING: Provisional duty on trichloroethylene from Poland and East Germany

6 DEVELOPMENT: Conference of African Education Ministers and Economic Planning Ministers calls for democratization of education

7 AGRICULTURE: Development of EC indices of agricultural prices for the first quarter of 1982

8 - E.P. Consumer protection committee supports Commission proposals on spirits  
- Inquiry on income of permanent and seasonal workers  
E.I.B.: 75 billion lire loan for renewal of Pugliese aqueduct

## ECONOMIC INTERPENETRATION

9 SUPPLEMENT: EUROPE Weekly Selected Statistics - Steel Production

## IMPORTANT NOTICE

This year "EUROPE" will not completely cease publication during the summer holidays in August. We shall be covering events, and several Bulletins will be published as the need arises between 9 and 28 August. After that, we shall resume publication on a daily basis.

## VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 AUGUST 1982

B/LFR (con)	45.0136	DRA	66.7196	FMK	4.55864
B/LFR (fin)	47.8094	USD	0.970749	YEN	247.706
DM	2.35941	SFR	2.00363	AUSD	0.972695
HFL	2.60501	PTA	107.753	NZLD	1.31271
UKL	0.553859	SKR	5.86138	-----	
DKR	8.20283	NKR	6.35550	Degree of divergence of BF:	
FF	6.56324	CAD	1.21431	+ 1	
LIT	1323.86	ESC	81.7371		
IRL	0.686187	OS	16.5998	(75 being the threshold)	

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

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# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



SIÈGE SOCIAL ET SERVICE ABONNEMENTS  
LUXEMBOURG - 32 RUE PHILIPPE II  
TÉLÉPHONE 200.32 - TÉLEX 3431 - BOÎTE POSTALE 428

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BUREAU DE PARIS - 5, RUE DU HELDER (9<sup>e</sup>)  
Tél. 247.13.41 Télex 28471

No. 3425(n.s.)  
Wednesday  
4 August 1982  
30th year

BULLETIN  
QUOTIDIEN

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## SUMMARY

### 1 - SUMMARY

#### POLITICAL DAY

- 2 - E.C.S.C.: 30th anniversary of Common Assembly - Lebanon: President Reagan makes peace appeal

### GENERAL INFORMATION

- 3-4 - DATA PROCESSING : Commission proposals to Council on pilot projects in field of new information technologies - "ESPRIT"
- 4 - E.E.C./U.S.A.: "Ten" look for common policy in Siberian gas pipeline affair
- 5 - FISHERIES: "cod" and "pollack" T.A.C.s up
- 5 - A.C.P./E.E.C.: A.C.P. proposals for dividing Stabex resources in 1981
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- E.E.C./YUGOSLAVIA : re-establishment of E.E.C. duties
- E.E.C./TURKEY : textile monitoring in France
- 6 - INTERNATIONAL BANKING ACTIVITY : B.I.S. report for 1st quarter 1982
- E.E.C. COMMERCIAL POLICY : art. 115 measures
- 7-8 - COLLECTIVE REDUNDANCIES : report on implementation of Directive (1st part)
- 8 - SOCIAL : unemployment challenged, report to O.E.C.D. Ministers for Employment
- 9 - ECONOMIC INTERPENETRATION

## IMPORTANT NOTICE

This year "EUROPE" will not completely cease publication during the summer holidays in August. We shall be covering events, and several Bulletins will be published as the need arises between 9 and 28 August. After that, we shall resume publication on a daily basis.

### VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 AUGUST 1982

BFR/LFR (com.)	45.0706	USD	0.971767
BFR/LFR (fin.)	48.1413	SFR	2.00349
DM	2.35896	PTA	107.526
HFL	2.60531	SKR	5.88016
UKL	0.553871	NKR	6.37091
DKR	8.20172	CAD	1.21568
FF	6.56672	ESC	81.7742
LIT	1321.36	OS	16.5881
IRL	0.686761	FMK	4.55079
DRA	66.5952	YEN	249.841
		AUSD	0.975670
		NZLD	1.31498

Degree of divergence of BF: (75 being the threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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## SUMMARY

### SUMMARY

#### POLITICAL DAY

- 2 Institutions: Mr. Costanzo of the E.P. tells Mr. Pertini that the Italian Parliament should approve the Spinelli resolution on reform of the Treaties - E.P.: Mr. Balfe warns tourists against difficulties in France - Lebanon: Bombarding continues in spite of diplomatic efforts - China: Mr. Cheysson says that France will not help the Cambodian anti-Vietnamese coalition

#### GENERAL INFORMATION

- 3 TEXTILES: Mr. Krenzer says that the E.E.C. will withdraw from the M.F.A. if there is no complete agreement  
E.E.C./U.S.A.: Laborious negotiations on steel
- 4 RESEARCH: Revised 1983 J.R.C. programme to concentrate on safety of nuclear reactors  
COMPUTERS: Call for bids in research and development  
STEEL: Seminar on future of special steel in micromechanics
- 5-6 MARITIME TRANSPORT: 1981 report by O.E.C.D. Committee on maritime transport
- 6 YUGOSLAVIA: O.E.C.D. study on Yugoslavian economy  
ECONOMY: Results of June survey of chief executives of the E.E.C.  
SCRAP: Composite price \$55.50/tonne
- 7 E.I.B.: New financing projects in Italy  
BELGIUM: 1983 budget
- 8 COLLECTIVE REDUNDANCIES: Report on application of Directive (second part)  
E.I.R.B.: Indices: Nine: 89.34 - Six: 125.70
- 9 ECONOMIC INTERPENETRATION

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BFR/LFR (fin)	48.0039	IRL	0.687437	CAD	1.19795
DM	2.36203	DRA	66.8010	ESC	81.2470
HFL	2.60563	USD	0.954163	OS	16.6024
UKL	0.551221	SFR	2.01042	FMK	4.52941
DKR	8.21534	PTA	107.391	YEN	248.416
FF	6.57418	SKR	5.84807	AUSD	0.964288
				NZLD	1.30084

Degree of divergence of BF: \_\_\_\_\_ (75 being the threshold of divergence) <sub>w</sub>

# EUROPE

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## SUMMARY

### SUMMARY

#### 1 - POLITICAL DAY

- 2 Summit of industrialised countries: Canada suggests special Europe/  
Latin America meeting: Italian Foreign Minister Mr. Colombo's trip
- 3 Lebanon: Further offensive despite Reagan's warning and Security  
Council resolution: Spain: Suarez wants coalition with Socialists

#### - GENERAL INFORMATION

- 3 **STEEL**: Outlets for Community steel threaten to decline on US and  
world market
- 4 **STEEL**: German steel users want to file a complaint with Court of  
Justice against "prices charter"
- E.E.C./TURKEY**: semi-complete agreement on cotton yarn
- 5 **E.E.C. SAVINGS BANKS**: interest rates in 2nd quarter 1982 - expansion  
of network in 1981.
- INTEREST RATES**: declarations from Mssrs. Regan and Lambsdorff
- ECONOMIC AND FINANCIAL NEWS**
- 6 **DEVELOPMENT**: Commission's replies to W.Q.s 450/82 from Mr. Schwaerzen-  
berg, 414/82 from Mr. Brok and 541/82 from Mr. Flanagan
- WORLD HUNGER**: F.A.O. organises 2nd world food day
- 7 **E.I.B.**: Allocation of new loans to Ireland
- 8 **EMPLOYMENT**: O.E.C.D. report on employment in public sector  
**NUCLEAR POWER**: international conference on disposal of radioactive  
waste (Seattle, 16-30 May 1983)
- AGRICULTURAL NEWS**
- 9 **ECONOMIC INTERPENETRATION**

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VALUE OF EUROPEAN CURRENCY UNIT not available at time of going to press.

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## SUMMARY

### SUMMARY

POLITICAL DAY : Lebanon : new evacuation plan of Palestinian forces  
Italy: resignation of Spadolini government

2-3

STEEL : "arrangement" between the EEC and the United States

3

TRANS SIBERIAN GAS PIPELINE : The Ten prepare proceedings with the United States

4

ECSC : readaption aid

ECSC : construction of subsidized housing

CAP : " turkey war" between France and the United Kingdom

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### POLITICAL DAY

LEBANON : NEW EVACUATION PLAN OF PALESTINIANS, WHILE FIGHTING CONTINUES . Mr PIQUET: OF THE EUROPEAN PARLIAMENT ON THE ROLE OF EUROPE IN THE MIDDLE EAST BEIRUT/JERUSALEM/BRUSSELS (EU) While Israelis continue to bombard the southern zone of West Beirut on 9 August and in particular the Palestinian camp Bourj El Barajneh, the Israeli government has agreed in principle to the new plan to evacuate the Palestinian forces, drawn up by the American envoy ; Mr Habib. According to this plan around 9 000 palestinian fighters will be progressively evacuated within a period of two weeks: one section will be evacuated by sea and the remainder by bus, with Syria as their destination. Furthermore, the plan provides an intermediary force of 900 French ( first contingent will arrive in Beirut before the Paléstinians leave), 300 Italians and 400 Americans.

In Brussels, Mr Piquet, vice-president of the Communist Party at the European Parliament, affirmed in a Press conference that the European Community has a role to play in Lebanon not only in relation to emergency humanitarian aid and in contributing to the reconstruction of the country, but also in relation to a political solution to the conflict. Mr Piquet, who met Mr Arafat, feels that steps have been taken by the Paléstinians to reach a peaceful regulation to the conflict : in fact, " it is no longer a question of demanding a recognition of the Paléstinian fact, of demanding the retreat of the Israeli forces before the departure of the Palestinian militants, nor of conserving the bases in North Lebanon, or a political representation in Beirut". The French Communist said he was very pessimistic on the perspectives in the Lebanon, and desires that the European Community contribute " not only to the immediate solution of the problem, but also to a solution for the future, because once the Palestinian fighters are transferred or massacred, there will still be the problems of Lebanon and the civilian Lebanese and Paléstinian population".

Finally, the President of the Parliamentary Assembly of the Council of Europe, Mr de Areilza requested, in a telegram addressed to Mr Savidor, President of Knesset, an end to fighting in the Lebanon. Replying to a letter sent by the Knesset President which justified the recent Israeli actions in Lebanon, Mr de Areilza expressed the deep preoccupation of the " immense majority of the European Parliamentary members".

\*\*\*\*\* ITALY : The Spadolini government has fallen, following the Parliament's rejection of a decree of heavy taxation on oil companies. President Pertini wished to avoid the anticipated elections and had the intention of proposing to Mr Spadolini to reform a new government.

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## SUMMARY

**POLITICAL DAY**: E.P. Mr Dankert in Latin America - Europe/Latin America:  
Mr Colombo in Buenos Aires  
Lebanon: details of the agreement to be settled -  
Italy: Mr Spadolini attempts to form a government

**STEEL**: The Commission feels that the American decisions on the anti-dumping laws are not calling the arrangement into question  
**EURO-SIBERIAN GAS PIPELINE**: The Ten deliver their notes to the American government

**ANTI-DUMPING**: procedures concerning China, FRG and Spain  
**EEC/KOREA**: Ireland granted exclusion from Community handling  
**FISHERIES**: agreement between EEC and Guinea

-OECD: economic outlook in Japan  
-OECD: economic outlook in Sweden

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### EUROPEAN PARLIAMENT: MR DANKERT IN LATIN-AMERICA

BRUSSELS(EU) The President of the European Parliament Mr Dankert will pay an official visit to Latin America on 21 August, where he will assist at a meeting of the Latino-American Parliament in Bogota. Mr Avila Bottia, President of the Latino-American Parliament, during a recent visit to Strasbourg, expressed the hope that, following the conclusion to the Falklands conflict, "that new and fruitful friendly relations would be made between our two continents." Following a visit to Colombia, Mr Dankert will then go on to Venezuela where he will have talks with the Joint Committee of the two Chambers, and then to Mexico where he will address the Gran Comision of the two Chambers of the Mexican Parliament.

Mr Dankert will be accompanied by Mr Pedini (PPE It), chairman of the E.P Latin-American delegation and by Mr Tuckman (Eur Dem Brit), first Deputy Chairman of this delegation.

### EUROPE/LATIN AMERICA: MR COLOMBO IN BUENOS AIRES TALKS ON THE "POST FALKLANDS"

BUENOS AIRES(EU) The Italian Foreign Affairs Minister, Mr Colombo commenced his tour in Latin America ( see JP 6 August) in Buenos Aires, where he evoked the development of relations between Argentina and Europe following the Falklands conflict. Mr Colombo in fact intends to contribute to the research of a formula on the Falklands which will be acceptable not only to Europe but also Latin America and would permit further confrontations between them to be avoided at the next United Nations debates.

Italy, said Mr Colombo to his counterpart Mr Aguirre Lanari and to President Bignone, will support Argentina in its attempt to resolve the Falklands question by means of negotiations with London.

Furthermore, it was learned that France had decided to lift its embargo on the export of arms to Argentina, in force since the Falklands crisis; the F.R. of Germany, on the other hand indicated that it would continue the embargo, because the conflict had not been finally resolved on the political niveau.

\*\*\*\*\* **LEBANON**: the agreement between Mr Habib and Mr Begin concerning the departure of the PLO from Beirut was "comprehensively concluded, with the details to be settled. Meanwhile, Israeli military activities continued. Seven countries (Syria, Jordan, Iraq, Tunisia, Sudan, and the two Yemen) have said they are prepared to receive the Palestinians.

\*\*\*\*\* **ITALY**: Mr Spadolini, a Republican and leader of the outgoing government, has been instructed by the President of the Republic to try and form a new government.

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## S U M M A R Y

### 1 S U M M A R Y

P O L I T I C A L D A Y: EEC/Latin America: Mr Genscher and Mr Colombo prepare for the meeting on cooperation policy on September 9 - Lebanon: an end in sight - United Nations call by the Ten

2 EEC, UNITED STATES: Mr Olesen / Mr Schultz talks  
SPACE: EEC-declaration at the Vienna conference

3 ANTI-DUMPING: no anti-dumping duty against paracetamol from China  
OIL BULLETIN: slight reduction of prices  
CURRENCY: lowering of bank rate in the United States  
POLAND: progress on rescheduling debt  
ARGENTINA: anxieties of English bankers

4 DEVELOPMENT: World Bank report on the situation 1982  
OECD: report on tourism in 1981

5 E C O N O M I C I N T E R P E N E T R A T I O N No 4251

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### EEC/LATIN AMERICA: COLOMBO-GENSCHER TALKS WITH A VIEW TO THE "POLICY CO-OPERATION" MEETING ON 9 SEPTEMBER

COMO(EU) The Italian Foreign Affairs Minister Mr Colombo, who is the first representative of the Ten to have visited Argentina since the Falklands conflict, has had long talks with his German counterpart Mr Genscher at Como, in preparation for the first "policy cooperation" meeting of the Ten, expected to be held on September 9 in Copenhagen. Here, the Ten will discuss, above all, a revival of relations between the Community and Latin America, on the basis of a report by Mr Colombo, who has been visiting several Latin-American cities with a brief from his European colleagues. It should be recalled that Mr Dankert, President of the European Parliament, is also visiting several Latin American countries this month, on the occasion of a Latino-American Parliament session.

The Ten, in particular, must coordinate their position with a view to the September session of the UNO General Assembly, at which Argentina and 19 other latin-american countries have requested that the Falklands affair be included on the agenda, the aim being anglo-argentinian negotiations under the auspices of the United Nations.

The Italian and German Foreign Affairs Ministers also mentioned a European revival plan bearing their names and which, during the special meeting that took place on June 20 last in Luxembourg, was in actual fact shelved until the President of the EEC Council returns from Germany.

### LEBANON: CONCLUSION APPEARS TO BE NEAR- UNITED NATIONS CALL BY THE TEN

JERUSALEM/NEW YORK(EU) While the Israeli Defence Minister Mr Sharon, following his last meeting with the American envoy Mr Habib, stated that the negotiations on the departure of the PLO from Beirut were almost concluded; the Ten appealed to the UNO for a solution to the crisis in the Lebanon "in the much wider context of the Middle East".

The Danish deputy-representative at the UNO Mr Helskov, speaking at the special session of the United Nations, condemned the Israeli intervention in Lebanon on behalf of the Ten. According to the European Community, he said, "Israel will never assure the security to which it has the right by force and accomplished facts": this aim will only be reached "when the lawful aspirations of the Palestinian people will have been satisfied". The Ten, who are appealing to Israel to respect the authority of the United Nations, feel that the authority of the Lebanese government can only be re-established after a complete retreat of the Israeli forces and all other foreign forces. The Ten also desire that a solution to the Lebanese problem be accompanied by efforts to establish a dialogue between the parties, including the PLO, with a view to finding a solution to the Palestine question.

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

# EUROPE

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## S U M M A R Y

### 1 SUMMARY

P O L I T I C A L D A Y : ITALY: Mr Spadolini back in power  
LEBANON: Mr Gemayel Lebanon's 13th president  
TERRORISM; Mr Bergmann requests special session of the  
European Ministers for the Interior

2 EEC/TURKEY; Arrangement concerning the export of Turkish  
cotton yarn to the Community  
ENERGY: Commission Directive proposal concerning substitute  
fuel

3 AID: Green light for Belgian aid to ship building  
SIBERIAN-EUROPEAN GAS PIPELINE: European industries protest  
against American embargo  
COMPETITION: Commission issues an interim order to Forde  
Werke AG

4 Belgian National Bank lowers bank rate  
STEEL: Major decline in European production  
COAL: Slight reduction of Community coal mining

### P O L I T I C A L D A Y

#### ITALY: MR SPADOLINI'S GOVERNMENT SUCCEEDS TO HIM

ROME: It is in a record time that Mr Giovanni Spadolini (Republican) set up a new government in Italy, following the governmental crisis of August 5 last, which is made up of the old ministerial team; 15 Christian-Democrat ministers, 7 Socialists, 3 Social-democrats, 1 republican and 1 Liberal. Mr Spadolini will address the Parliament next week. The economic and political line of the preceding government will remain unchanged, but further efforts are expected with a view to strengthening the institutions.

#### LEBANON: MR BECHIR GEMAYEL BECOMES THE 13th PRESIDENT OF LEBANON

BEIRUT: It was with 57 votes, that is ten votes more than a simple majority that Mr Bechir Gemayel became the 13th President of Lebanon, at a time when the departure of PLO fighters from Beirut continues. Mr Gemayel (voted in the absence of thirty deputies, especially Muslims, hopes to reestablish "a strong State and a sovereign law" in his country, a State " where the inhabitants are equal and where the army can impose his law".

#### TERRORISM: MR BANGEMANN REQUESTS THE CONVENING OF AN EXTRAORDINARY SESSION OF THE EUROPEAN MINISTERS FOR THE INTERIOR

BRUSSELS: Mr Marzin Bangemann, Leader of the Liberal and Democratic Group of the European Parliament has requested a convening of an extraordinary session of the European Ministers for the Interior to fight against terrorism. Mr Bangemann feels that the recent terrorist activities in France against Jewish houses require a plan to fight against terrorism, not only on a national level but also European. The ministerial session should aim at strengthening the collaboration between the police forces of the Member States and to set up a European division to combat terrorism. The European Parliament would be prepared to supply the necessary financial means within the framework of the Community budget. It is not a question of strengthening the surveillance on the national frontiers, but to intensify the border controls outside the EC.

On the same subject, President Mitterand stated in his television interview last week, that a European cooperation is needed, but that " the legal area in Europe" provides certain provisions to which France does not and will not enter into.



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## S U M M A R Y

- 1 SUMMARY  
P O L I T I C A L D A Y : EUROPEAN COMMUNITY- According to Mr Thorn, the moment has come to examine and negotiate the image of tomorrow's Europe
- 2 EUROPEAN COMMUNITY: Mr Thorn wishes to avoid escalation but hopes for a serious politico-legal negotiation
- 3 STEEL: Final fixing of anti-subsidy duties by the American Trade Department  
COUNCIL: Meetings of the ECOFIN Council and General Affairs in Copenhagen
- 4 STEEL: AEG-TELEFUNKEN -"green light" from Brussels for an export guarantee  
POPULATION: Very slight increase of Community population in 1981  
IRELAND: OECD economic survey
- 5 EIB: 9.5 million pounds sterling loan for Scotland  
ITALY: Bank rate lowered from 19 to 18%  
OIL: Reduction of crude oil imports but increase of imports of oil products

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EUROPEAN COMMUNITY: ACCORDING TO PRESIDENT THORN, THE COMMUNITY  
THE COMMUNITY SHOULD NOW BEGIN DEFINING ITS IMAGE  
OF TOMMOROW

BRUSSELS(EU). The basic problems weighing on the future of the European Community, whether adjusting to the Common Agricultural Policy, dealing with the British contribution and budgetary affairs or with institutional problems and enlargement are tied together and the moment has come, stated Mr Thorn in a Press interview, to seriously begin tackling them, this autumn. The President of the EC added that since the return to work, Community activity will take off "at full speed" the aim being to organize a conference on the same lines as the "Messine"; the objective will be a large scale political debate and negotiations that go to the very root of the present Community's domestic problems in order to find a solution, in principle, even before enlargement.

On the subject of enlargement, Mr Thorn said that the governments of the Ten have, here and now, replied to the detailed letters on the problem of enlargement which they received prior to the summer vacation. President Mitterand, in particular, stressed in his reply, that with regard to the French government, there was no question of not wanting the enlargement, but this latter must be finalized with clarity, in other words after a full study of all the problems presented by this affair notably concerning agriculture, migrant workers and financial contributions. The Cap revision, Britain's contribution, the problem of the EC's own resources where the 1% limit was being neared and also the institutional questions (vote) were presented at this debate and President Thorn proposed to carry out a tour of the capitals in September/October, beginning with a visit to Mrs Thatcher during the first half of the coming month.

According to President Thorn there was not much point in the European Council spending time discussing these problems which could lead to a dramatization by public opinion concerning certain isolated problems such as the British contribution or the 1% limit. The Commission will once again bring up to date the Documents already submitted to the Council and to the governments (and which now reply to the questions posed, in detail, but which the Heads of State rarely have time to study).

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## S U M M A R Y

### 1 - SUMMARY

#### POLITICAL DAY

- 2 - European Commission: Mr Thorn in Berlin - Early elections: in Netherlands (8 September) and Spain (28 October) - Greece: Mr Stathis Panagoulis resigns - Arab Summit: resumed on 6 September - Lebanon: Mr Arafat leaves country

#### GENERAL INFORMATION

- 3 - ECO/FIN COUNCIL : "Ten" meet in Denmark
- 4 - E.P. : plenary session (13-17.9): Energy : Seligman report
- 5 - SIBERIAN GAS PIPELINE : U.N.I.C.E. declares American measures "unacceptable"
- 6 - E.E.C./JAPAN : opening of anti-dumping investigation in respect of Japanese outboard motors
- ANTI-DUMPING : re-opening of E.E.C. procedure in respect of "KRAFT" paper and cardboard from U.S., U.S.S.R., Austria, Sweden, Finland, Portugal and Canada
- GENERALISED PREFERENCES : re-establishment of E.E.C. duties
- 7 - STEEL : Commission imposes heavy fines on steel undertakings for exceeding production quotas
- UNEMPLOYMENT : worsening in E.E.C.
- 8 - WORLD BANK : World Bank annual report
- 9 - ECONOMIC INTERPENETRATION

### VALUE OF EUROPEAN CURRENCY UNIT ON 30 AUGUST 1982

BFR/LFR (com.)	45.2346	USD	0.948115
BFR/LFR (fin.)	47.8798	SFR	2.00782
DM	2.35891	PTA	106.663
HFL	2.58693	SKR	5.82617
UKL	0.549473	NKR	6.35285
DKR	8.24386	CAD	1.17680
FF	6.60457	ESC	81.7750
LIT	1331.39	OS	16.5920
IRL	0.686791	FMK	4.51919
DRA	66.9085	YEN	245.230
		AUSD	0.979256
		NZLD	1.30057

Degree of divergence of BF: +21 (75 being the threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



SIÈGE SOCIAL ET SERVICE ANNEXES  
LUXEMBOURG - 32 RUE DU PRINCE LIPPE II  
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DIRECTION ET RÉDACTION  
1030 BRUXELLES 10, Bd SAINT-LAZARE  
TÉL. (02) 219.02.56 - TÉLEX 21108 - EUROPE B

BUREAU DE PARIS - 5, RUE DU HELDER (9<sup>e</sup>)  
Tél. 247.13.41 Téléc 28471

N.3434(n.s.)

Wednesday  
1 September 1982

30th year  
BULLETIN  
QUOTIDIEN

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## S U M M A R Y

### 1 - SUMMARY

#### P O L I T I C A L   D A Y

- 2 - European Commission: Mr.Thorn's new "tour of capitals"  
2 - 2bis: - Europe/Latin America: Mr.Dankert calls for "reconciliation" between two regions before Latin-American Parliament-E.P.: Mr.Natali speaks of Mediterranean policy and comes out against 2-speed Europe at E.P.P. symposia

#### G E N E R A L   I N F O R M A T I O N

- 3 - 4 - E.P.: Agenda for plenary session 13-17 September  
4 - STEEL: Commission has no plans to reopen negotiations on agreement with U.S. administration  
- FISHERIES: Commission approves German cod fishing measures in Greenland  
5 - COURT OF JUSTICE: FEDIOL says Brazilian soya oil cake must be subject to anti-subsida levies  
- E.E.C./U.S.A.: extension to further U.S. firm of anti-dumping duty on certain fertilizers  
- E.E.C./TURKEY: Revocation of anti-dumping duty on cotton  
- E.E.C./THIRD COUNTRIES: Delegations from Commission  
6 - COMMON MARKET: Commission reply to W.Q.s604/82 M.Welsh (French "leather plan"), 681/82 von Wogau (infringement procedures regarding Italy's ban on secondhand buses)  
7 - 8 - I.M.F. & WORLD BANK: subjects of discussion at annual Assembly in Toronto (6 - 9 Sept, 1982)- preparatory meetings  
8 - ECONOMY: infoation rate moderate in E.E.C. in July  
- PIPELINE: latest developments  
9 - E C O N O M I C   I N T E R P E N E T R A T I O N N. 4253

### VALUE OF EUROPEAN CURRENCY UNIT ON 31 AUGUST 1982 + AUG.AVERAGE

		Average			Average
BF/FLUX(con)	45.1920	45.1580	SFR	2.00548	2.00684
BF/FLUX(fin)	47.7157	47.7963	PTA	106.612	106.672
DM	2.35866	2.35968	SKR	5.81552	5.84163
HFL	2.58226	2.59639	NKR	6.34574	6.35374
UKL	0.549484	0.551565	CAD	1.16895	1.18564
DKR	8.23409	8.22067	ESC	81.5625	81.5917
FF	6.62690	6.58826	OS	16.5767	16.5877
LIT	1327.69	1323.86	FMK	4.50787	4.52409
IRL	0.685907	0.686239	YEN	245.018	246.375
DRA	66.8162	66.7567	AUSD	0.976672	0.972575
USD	0.943465	0.952089	NZLD	1.29686	1.30072

Degree of divergence of BF: +16 (75 being threshold of divergence)

K

# EUROPE

AGENCE INTERNATIONALE  
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Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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Thursday  
2 Sept. 1982  
30th year

BULLETIN  
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## S U M M A R Y

### 1 - S U M M A R Y

#### P O L I T I C A L   D A Y

- 2 - E.P.: celebration of Assembly's 30th anniversary on 15 September;  
- Socialist group seminar in Greece
- 2-2 bis - E.P.: E.P.P. discusses Mediterranean problems with Messrs Natali and Narjes

#### G E N E R A L   I N F O R M A T I O N

- 3-4 - ECO/FIN : Danish presidency carefully prepares for "Jumbo" Council of 16 November
- 4 - ECONOMY : economic climate worsens in July 1982, according to survey among E.E.C. chief executives
- 5 - COURT OF JUSTICE : Commission impugns French controls on imported pasta
- E.E.C. / THIRD COUNTRIES : commercial policy measures
- FISHERIES : Denmark contests licences for German fishermen in Greenland waters
- SIBERIAN GAS PIPELINE : latest developments
- 6 - E.P. : Plenary session (Strasbourg, 13-17.9):
  - Checks on people at borders: Mr Rogalla's initiatives
  - Community documents : Kellett-Bowman report against waste
  - Multilingualism in E.E.C. : Nyborg report against undermining of language equality
- 7 - COMMON MARKETS : Commission answers W.Q. no. 366/82 by Mr de Ferranti (taxation of car purchase in Member States)
- I.F.C. : increased aid to poorest countries
- SCRAP : composite price : 56.50 D/t
- 8 - TRANSPORT : Trieste seminar
- NUCLEAR ENERGY : I.A.E.A. conferences and annual assembly
- 9 - E C O N O M I C   I N T E R P E N E T R A T I O N   No. 4254

#### VALUE OF EUROPEAN CURRENCY UNIT ON 1 SEPTEMBER 1982

BF/FLUX (com.)	45.2251	USD	0.946627	
BF/FLUX (fin.)	47.6343	SFR	2.00846	
DM	2.35805	PTA	106.732	-----
HFL	2.57814	SKR	5.82696	Degree of divergence
UKL	0.549885	NKR	6.34997	of BF:+21 (75 being
DKR	8.24985	CAD	1.17287	threshold of divergence)
FF	6.62402	ESC	82.0252	-----
LIT	1329.54	ÖS	16.6133	
IRL	0.685961	FMK	4.51588	
DRA	66.8224	YEN	245.082	
		AUSD	0.979134	
		NZLD	1.29942	

Rédacteur en chef: Ferdinando RICCARDI

Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO

AT  
EU  
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JL

# EUROPE

AGENCE INTERNATIONALE  
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Société Anonyme fondée le 2 décembre 1952

Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



SIÈGE SOCIAL ET SERVICE ABONNEMENTS  
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DIRECTION ET RÉDACTION  
1030 BRUXELLES 10, Bd SAINT-LAZARE  
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BUREAU DE PARIS - 5, RUE DU HELDER (9<sup>e</sup>)  
Tél. 247.13.41 Télex 28471

No. 3436 (n.s.)  
Friday  
3 Sept. 1982  
30th year

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## S U M M A R Y

### S U M M A R Y

#### P O L I T I C A L D A Y

- 1 E.P.: Mr. Tindemans speaks at the EPP Seminar on international policy seen from the Christian Democrat point of view
- 2 E.E.C./Latin America: European tour by Argentinian political director
- 2 bis Mid East: Israel rejects Reagan proposals for a Palestinian country linked to Jordan - Arafat declarations - Poland: 4 000 arrests - President Reagan justifies sanctions - Italy: confidence of the Chamber in the 2nd Spadolini government

#### G E N E R A L I N F O R M A T I O N

- 3 E.E.C./U.S.A./JAPAN: Mr. Thorn invites the Americans to prove their greater understanding
- 4 E.E.C./U.S.A.: the Community prepares implementing measures for autolimitation agreement for steel - Eurofer meeting sm  
SIBERIAN GAS PIPELINE : latest developments  
OIL BULLETIN : prices up in E.E.C.
- 5-6 E.P. : Plenary session (Strasbourg, 13-17.9): E.E.C./C.O.M.E.C.O.N. relations: Irmer report
- 6 A.C.P./E.E.C.: definitive sharing of 5th E.D.F. between "Ten"
- 7-8 WORLD TRADE : G.A.T.T. annual report
- 8 ECONOMY: Conference Board study on economy of big countries
- 9 ~~E.C.~~ O N O M I C I N T E R P E N E T R A T I O N No. 4255

### VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 SEPTEMBER 1982

BFR/LFR (com.)	45.2488	USD	0.956028
BFR/LFR (fin.)	47.6054	SFR	2.00498
DM	2.35709	PTA	106.980
HFL	2.58032	SKR	5.85950
UKL	0.549442	NKR	6.36715
DKR	8.27921	CAD	1.18117
FF	6.62193	ESC	82.4096
LIT	1331.27	OS	16.5919
IRL	0.685325	FMK	4.52823
DRA	66.7881	YEN	245.317
		AUSD	0.986105
		NZLD	1.30605

Degree of divergence of BF: +23 (75 being the threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
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Président Administrateur-Délégué: Lodovico RICCARDI  
Directeur Général: Emanuele GAZZO

LUXEMBOURG - BRUXELLES



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BUREAU DE PARIS - 5, RUE DU HELDER (9<sup>e</sup>)  
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No. 3437 (n.s.)  
Saturday  
4 Sept. 1982  
30th year

BULLETIN  
QUOTIDIEN

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## SUMMARY

### - SUMMARY

#### POLITICAL DAY

- 2 - E.P.: Mr Tindemans addresses E.P.P. on Middle East, East/West relations, security - Denmark: government resigns; reshuffle without new elections
- 2 bis - Council of Europe: meetings on violence, demography, social security - E.E.C./U.K.: trade unions criticise Community finances - Latin America: Venezuela for S.E.L.A. valorisation - Sweden: according to opinion polls, Social Democrats will win elections - Middle East: Israel reacts negatively to American proposals - positive points according to Jordan.

#### GENERAL INFORMATION

- 3 - EUROPEAN COMMUNITIES : normal activity resumed
- 3-4 - E.E.C./THIRD WORLD : Pisani memorandum
- 4 - SIBERIAN GAS PIPELINE : latest developments
- 5 - E.E.C./THIRD COUNTRIES : commercial policy measures
- E.E.C./THAILAND : "manioc" agreement signed
- 6 - SHIPBUILDING : content of Belgian shipyard restructuring plan authorised by Commission
- AGRIMONETARY : M.C.A.s unchanged in E.E.C.
- 7 - I.M.F.: statements by Mr Donald Regan and Mr Beryl Sprinkel on increase in I.M.F. quotas and creation of special fund - preparatory meetings
- 8 - ECONOMY : 1980-82 recession compared with that of 1973-75
- A.C.P./E.E.C.: C.D.I.S. participation at Zimbabwe rural development exhibition
- 9 - THE WEEK IN EUROPE next week
- 10 - ECONOMIC INTERPENETRATION No. 4 2 5 6

#### VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 SEPTEMBER 1982

BFR/LFR (com.)	45.2411	USD	0.956270
BFR/LFR (fin.)	47.4549	SFP	1.99765
DM	2.35481	PTA	106.528
HFL	2.58145	SKR	5.86624
UKL	0.550688	NKR	6.36158
DKR	8.24782	CAD	1.18109
FF	6.63316	ESC	82.4304
LIT	1327.30	OS	16.5698
IRL	0.684762	FMK	4.52315
DRA	66.7859	YEN	245.044
		AUSD	0.985845
		NZLD	1.30460

Degree of divergence of BF: +24 (75 being the threshold of divergence)

Rédacteur en chef: Ferdinando RICCARDI - Rédacteurs en chef adjoints: Leo GUDENKAUF et Marina GAZZO



- 1 - EDITORIAL : Why a "new Messina"? (1)  
 2 - SUMMARY

POLITICAL DAY

- 3 - Europe's future: Messrs Andriessen, Fracanzani, Fanti and Dido' call for "more of Europe" - Denmark: Conservative instructed to form government - Falklands: U.K. prepared to lift sanctions against Argentina - Italy: appointment of anti-mafia high commissioner following Dalla Chiesa assassination - Middle East: Israel renounces Palestinian autonomy negotiations
- 4 - Poland: Deschamps report asks that West be prepared to provide economic aid in event of "decisive change"

GENERAL INFORMATION

- 5-6 - EEC ENLARGEMENT: Commission prepares inventory of basic difficulties to be resolved
- 6 - SIBERIAN GAS PIPELINE: latest developments
- 7 - COMPETITION: new Commission procedures for appraisal of dossiers implemented
- 8 - AGRICULTURE: - Dutch alternative plan for olive oil  
 - resurgence of turkey war between France and U.K.  
 - E.E.C./U.S.A.: subsidy for American agricultural exports?
- 9 - ANTI-DUMPING: E.E.C. investigation of polyethylene from Eastern Europe  
 - A.C.P./E.E.C.: emergency aids for Benin, Cape Verde, Ghana  
 - E.E.C./TUNISIA: Mr Lasram visits Commission  
 - TEXTILES: E.E.C. monitoring in respect of Morocco and Tunisia
- 10 - TEXTILES: Hong Kong still opposed to cutting its export quotas  
 (+ Commission answer to W.Q. no. 349/82 by Mr Pearce)
- 11-12 - E.P.: Plenary session (Strasbourg, 13-17.9): "Vredeling Directive":  
 Spencer report
- 12-13 - I.M.F. & WORLD BANK: preparatory meetings in Toronto
- 14 - I.M.F.: "The lending policies of the International Monetary Fund":  
 a study by the Institute for International Economics
- 15 - VARIOUS NEWS ITEMS from last week
- 16 - ECONOMIC INTERPENETRATION No. 4257

+++ (6.9.82) NORWAY: The Government has devalued the kronor by 3% in order to improve the competitiveness of Norwegian products for exportation and consequently the employment situation.

- §§ - SUPPLEMENT: Weekly EUROPE Selected Statistics No. 327

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 SEPTEMBER 1982

BFP/LFR (com.)	45.2423	USD	0.948674
BFR/LFR (fin.)	47.1965	SFR	2.00075
DM	2.35651	PTA	106.489
HFL	2.58134	SKR	5.86375
UKL	0.550435	NKR	6.51265
DKR	8.26295	CAD	1.17683
FF	6.62554	ESC	82.2975
LIT	1326.72	OS	16.5828
IRL	0.685458	FMK	4.51711
DRA	66.7866	YEN	244.900
		AUSD	0.980542
		NZLD	1.29866

Degree of divergence of BF: (75 being the threshold of divergence)



~~IT~~  
~~EU~~  
~~AT~~  
 JL 1 - EDITORIAL : The First Messina as it was (2)  
 2 - SUMMARY  
POLITICAL DAY

- 3 Political Cooperation: preparation for the Copenhagen meeting, Mr. Colombo goes to London - relations with American Continent - Middle East: At Fez summit, Fahd plan could have decisive support - Denmark: Conservatives to form government without Social Democrats  
 4 Council of Europe: role of the media underlined in hearing on violence - E.P.: bid for Euro/Arab University in Spain - Liberal International: providence state, disarmament, Latin America, Middle East at annual congress - Spain: report on Papal voyage  
 4 bis E.P.: Socialist group meets PASOK in Athens - Netherlands: elections uncertain

GENERAL INFORMATION

- 5 E.E.C./U.S.A.: Burt/Haferkamp meetings on pipeline and other matters  
E.E.C. SITUATION: President Thorn's survey  
 6 REGIONAL AID: Commission defines zones in Belgium and Denmark to receive regional aid  
 7 - 8 E.P.: Plenary session (Strasbourg 13-17/9):  
 - Vredeling Directive: modifications sought by social affairs, and economic and monetary affairs committees, and legal affairs committee (Spencer report)  
 - Textiles: von Wogau report rejects Commission proposal on labels of origin  
 8 EDUCATION: Commission funding 93 joint study programmes between member states  
 9 VREDELING DIRECTIVE: U.N.I.C.E. opposes in principle  
 10 E.E.C./JAPAN: slight drop in European trade deficit  
E.E.C./THIRD WORLD: President Thorn presents position of E.E.C. on Lomé, North/South, trade, Multifibres arrangement  
 11 AGRICULTURE: Mr. Tugendhat feels that eventual abolition of C.A.P. would cost Britain dearly  
 - E.E.C. fruit harvest  
 - U.K. calls for an end to turkey war  
 12 E.E.C./CHINA: cooperation in energy (Commission's reply to W.Q. n.293/82 tabled by Mrs. Waltz)  
ENERGY: Commission's reply to W.Q. n.544/82 from Mrs. Théobald-Paoli  
 13 - 14 I.M.F. and WORLD BANK: Annual assembly of I.M.F. and World Bank  
 14 ECONOMIC AND FINANCIAL INFORMATION  
 15 - 16 ECONOMIC INTERPENETRATION N. 4258

K

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 763 : United Kingdom

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 SEPTEMBER 1982

BFR/LFR (com.)	45.1967	USD	0.952913
BFR/LFR (fin.)	47.1692	SFR	2.00035
DM	2.35465	PTA	106.393
HFL	2.57668	SKR	5.86137
UKL	0.550181	NKP	6.52412
DKR	8.26414	CAD	1.18114
FF	6.64800	ESC	83.1416
LIT	1327.65	OS	16.5330
IRL	0.684810	FMK	4.52300
DRA	66.6658	YEN	244.851
		AUSD	0.983906
		NZLD	1.30268

Degree of divergence of BF: +19 (75 being the threshold of divergence)

M





1 - EDITORIAL : The essential components of a potential Messina-2  
 2 - SUMMARY

POLITICAL DAY

- 3 - Political cooperation: meeting postponed due to political crisis in Denmark - Anglo-Italian talks: London's position vis-à-vis Argentina not sufficiently flexible - E.P.: Socialist group hears Messrs Papandreou and Varfis
- 4 - F.R.G.: Mr Schmidt not to raise question of confidence - F.R.G./Belgium: Mr Martens to visit Bonn - Oslo: Mr Colombo's visit - Council of Europe: organisation of European music year - U.K.: Gower (South Wales) by-election - E.P.P.: meeting in Rome - Arab Summit: agreement on peace plan

GENERAL INFORMATION

- 5-6 - E.E.C./THIRD WORLD: Mr Pisani's guidelines  
 6 - DISCOUNT RATE: Belgian rate down from 13 to 12%  
 7 - VREDELING DIRECTIVE: Will Spencer report in fact be voted by E.P. next week?  
 - COURT OF JUSTICE: FORD requests cancellation of Commission decision on right-hand drive vehicles
- 7-8 - AGRICULTURE: present situation on E.E.C. agricultural markets satisfactory  
 8 - NUCLEAR: Spanish approaches concerning waste; failure of France/India negotiations
- 9 - E.E.C./EGYPT: E.I.B. loan (natural gas field)  
 - E.E.C./EL SALVADOR: Haferkamp/Chavez Mena meeting on Friday  
 - OIL: cooperation between E.N.I. and O.A.O.E.C.
- 10 - SIBERIAN GAS PIPELINE: C.C.I. rejects economic sanctions as political weapon  
 - SCRAP: composite price: 56.50 D/T
- 11 - COMMON MARKET: Commission merely calls for application of customs regulations in tax free shops  
 - REGIONAL AIDS: Belgium to change its law
- 12 - TAXATION: Commission answers W.Q. no. 42/82 by Mr von Wogau  
 - HARMONISATION OF LAWS: House of Lords "E.E.C. committee" remarks on proposal for an E.E.C. directive on group accounts
- 13 - INDUSTRIAL PRODUCTION: Commission confirms big drop in June and worsened prospects
- 13-14 - I.M.F. & WORLD BANK: continuation of statements by Finance Ministers  
 14 - LUXEMBOURG: end of F.Lux. fixed term investment
- 15-16 - ECONOMIC INTERPENETRATION No. 4259

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 SEPTEMBER 1982

BFR/LFR (com.)	45.2134	USD	0.946630
BFR/LFR (fin.)	46.9529	SFP	2.00686
DM	2.35427	PTA	106.354
HFL	2.57815	SKR	5.85065
UKL	0.549090	NKR	6.49720
DKR	8.26408	CAD	1.17240
FF	6.65954	ESC	83.0668
LIT	1327.41	OS	16.5471
IRL	0.68475	FMK	4.51117
DRA	66.6901	YEN	245.367
		AUSD	0.980456
		NZLD	1.29764

Degree of divergence of BF: +19 (75 being the threshold of divergence)



- ~~EV~~ 1  
~~EV~~ 2  
 JT  
 JL
- EDITORIAL : "Messina-2": a difficult but feasible undertaking (4)
  - SUMMARY

POLITICAL DAY

- 3 - Council of Europe: President Mitterrand to address Assembly on 30 September - Netherlands: liberal boom, probable centre-right government - Denmark: Schlueter government to be formed tomorrow
- 3-4 - F.R.G.: in Bundestag, Chancellor Schmidt challenges opposition to table "constructive challenge" motion
- 4 - E.P.: President Dankert's visits - Institutions: E.F.Y. in Dankert Cabinet - El Salvador: Chavez Mena-Tindemans talks - Arab Summit: peace plan but differences persist

GENERAL INFORMATION

- 5-6 - E.E.C./U.S.A.: efforts continue for conclusion of "steel" agreement and to find compromise on Siberian gas pipeline affair
- E.E.C. BUDGETS : Mr Tugendhat outlines situation
- 7 - E.E.C./TUNISIA : towards intensification of cooperation following Mr Lasram's visit?
- TEXTILES : E.E.C. resumes "M.F.A." bilateral negotiations
- 8 - E.E.C./SPAIN : E.I.B. loan (Small and Medium-scale industrial undertakings)
- A.C.P./E.E.C.:- E.I.B. loan to Grenada (electricity)  
 - STABEX advances for Swaziland and Tonga
- E.E.C./YUGOSLAVIA : re-establishment of E.E.C. duties
- 9-10 - E.P.: Plenary session (Strasbourg, 13-17.9):  
 - Nuclear: Veronesi report  
 - Economic sanctions: E.P. to pronounce on Seeler report
- 10 - FISHERIES : Commission begins infringement procedure against Denmark, in cod affair
- AGRICULTURE : Commission intervenes in turkey war
- 11 - RESEARCH : Commission states its proposals to Council on "pilot phase" of "ESPRIT" programme
- 12 - BANKRUPTCIES AND WINDING-UP : publication of draft renegotiated E.E.C. Convention between "Nine" and related report
- SOCIAL:- symposium on information to workers in multinational undertakings  
 - I.L.O. for part-time work
- 13 - INTERNATIONAL FINANCE MARKETS : borrowing down in August 1982
- I.D.A. : results of twenty years of activity
- MONETARY NEWS
- 14 - I.M.F. & WORLD BANK : exposés continue
- E.I.B. : new Finance and Treasury Director
- ECONOMIC NEWS
- 15-16 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 SEPTEMBER 1982

BFR/LFR (com.)	45.1783	USD	0.945745
BFR/LFR (fin.)	46.7955	SFR	2.00498
DM	2.35396	PTA	106.444
HFL	2.57952	SKR	5.85511
UKL	0.548895	NKR	6.51429
DKR	8.32256	CAD	1.16421
FF	6.65568	ESC	83.0364
LIT	1327.83	OS	16.5505
IRL	0.684579	FMK	4.51499
DRA	66.6845	YEN	245.515
		AUSD	0.980047
		NZLD	1.29732

Degree of divergence of BF: +13 (75 being the threshold of divergence)



- 2 -

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

P O L I T I C A L   D A Y

- 3 - Denmark: Liberal is Foreign Minister-E.P.: Ercini replaces Mr. Gonella:  
Socialists protest at multi-group visit to Cyprus- E.E.C. Socialist  
parties: meeting in Strasbourg- Trade Unions: unconditional withdrawal  
from E.E.C. - Portugal: visit by Mr. Spadolini  
 4 - Latin America: Honduras confronted with the problem of Central American  
refugees - After Fes summit: resolutions adopted.

G E N E R A L   I N F O R M A T I O N

- 5 - E.E.C./U.S.A.: Mr. Thorn in New York and Washington at end of month  
 5 - 6 - E.P. debate without vote next week on Vredeling Directive  
 6 - E.E.C./NEW ZEALAND: Ten prepare a stand on 1983 butter imports  
 - E.E.C./EL SALVADOR: Mr. Chavez Mena counts on support from E.E.C.  
 7 - 8 - STEEL: Community texts for application of arrangement with U.S.A. ready  
 8 - STEEL: two new court cases against production quotas  
 - SIBERIAN PIPELINE: latest developments  
 - E.E.C./GREENLAND: Mr. Burke tours capitals of "Ten"  
 9 - 10 - E.P. Plenary Session (Strasbourg, 13-17/9):  
 - working time: reports de Valera and Calvez  
 - solar energy: Vandemeulebroucke report  
 10 - E.E.C. REGIONAL FUND: reply to w.q. 590/82 by Mrs. Lizin  
 - REGIONAL POLICY: Commission modifies its proposal for revision of  
 E.R.D.F. rules  
 11 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.  
 - OLIVE OIL: E.E.C. subsidies monitored in Italy  
 - AGRICULTURE: France blocks imports of sheepmeat

A G R I C U L T U R A L   N E W S :

- 12 - E.I.B.: Loan to Denmark and Netherlands (communications cable)  
 - loan of 200 million dollars on American market  
 - SPACE: Ariadne fails  
 13 - TAXATION: annual O.E.C.D. study on statistics of income from taxation  
 in O.E.C.D. member countries  
 14 - I.M.F. & WORLD BANK: closing of accounts  
 - ECONOMIC AND SOCIAL COMMITTEE: colloquium of E.E.C. Social Fund on  
 training for adults lacking in education  
 15 - CALENDAR of chief European activities of next week  
 16 - ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Brief Notes N.766 September 1982: Denmark  
VALUE OF EUROPEAN CURRENCY UNIT ON 10/9/82

BF/FLUX(con).	45.1732	SFR	2.00817
BF/FLUX(fin)	46.6928	PTA	106.492
DM	2.35343	SKR	5.85258
HFL	2.58032	NKR	6.50505
UKL	0.548289	CAD	1.16262
DKR	8.38733	ESC	82.6285
FF	6.66007	OS	16.5351
LIT	1325.39	FMK	4.51051
IRL	0.688778	YEN	246.523
DRA	66.6947	AUSD	0.9977113
USD	0.939494	NZLD	1.29496



~~ED~~  
~~JL~~  
 JL

1 - EDITORIAL "Loading on the charm, or a change of attitude ?"

2 - SUMMARY

P O L I T I C A L   D A Y

- 3 - E.E.C./PORTUGAL: Mr. Spadolini confirms that accession should take place on planned date, accompanied by "appropriate transition periods" - Middle East: Greek proposal in political committee - E.E.C./U.K.: Mr. Pym addresses English/Danish Association in Copenhagen about problem of E.E.C.'s own resources - Shultz-Gromyko meeting on 28 September - 4 - E.P.: Liberal group on terrorism, E.E.C./U.S.A. relations, E.P. regulation - Netherlands: socialist informer - Denmark: new government prepares its programme - U.K.: Liberals say that Jenkins could be Prime Minister - Middle East: President Mubarak supports Reagan plan.

G E N E R A L   I N F O R M A T I O N

- 5 - STEEL: forward programme for 4th quarter and general objectives for 1985, of E.C.  
 - E.P.: plenary session (Strasbourg 13-17/9) : commencement of work  
 6 - E.E.C./ARGENTINA: U.K. lifts financial sanctions  
 - TEXTILES: preliminary arrangement for 1983-86 concluded between E.E.C. and Colombia  
 - E.E.C./NEW ZEALAND: butter talks  
 7 - 8 ENERGY: Commission develops proposal on financial incentives for investments in the rational use of energy  
 8 - AGRICULTURE: wine distillation goes ahead according to new E.E.C. wine regulation  
 - C.O.P.A. makes its claims to President Thorn  
 9 - OIL BULLETIN: prices situation on 30.08.82  
 - E.I.B.: Loan to Denmark (transport of natural gas, and small industrial ventures)  
 - E.E.C./A.C.P.: Youth Forum Seminar  
 10 - SOCIAL: Belgian democrat lawyers in favour of Vredeling Directive  
 - VREDELING DIRECTIVE: U.N.I.C.E. confirms its opposition to draft - Trade Unions demonstrate  
 11 - E.E.C./ANGOLA & MOZAMBIQUE: Commission's reply to W.Q. 510/82 from Mr. Denis  
 - E.E.C./A.C.P.: C.I.D. meeting for agri-food sector  
 12 - E.E.C./SPAIN & PORTUGAL: Commission's reply to W.Q. n.608/82 tabled by Mr. Bord  
 - E.E.C./PORTUGAL: symposium on "textiles/clothing" and ceramic cooperation  
 13 - E.M.S.: President of "Group of Ten" for enlargement of fluctuation margins  
 14 - FRG: opinions vary on Lambsdorff economic proposals  
 BELGIUM: Martens says no alternative to economic austerity policy  
 NUCLEAR POWER: I.A.E.A. conferences analyses its role for economic revival  
 15 VARIOUS NEWS ITEMS from last week/ 16 - ECONOMIC INTERPENETRATION.

SUPPLEMENT: EUROPE Weekly Selected Statistics No. 328, Monday 13 September 1982

VALUE OF EUROPEAN CURRENCY UNIT ON 13/9/82

BF/FLUX(con)	45.2314	SFR	2.00971
BF/FLUX(fin)	46.7983	PTA	106.394
DM	2.35440	SKR	5.84932
HFL	2.57998	NKR	6.50740
UKL	0.548019	CAD	1.15781
DKR	8.33216	ESC	82.7611
FF	6.66246	OS	16.5522
LIT	1324.79	FMK	4.50562
IRL	0.688102	YEN	246.182
DRA	66.7226	AUSD	0.975560
USD	0.934098	NZLD	1.29108

Degree of divergence of BF: +15 (75 being threshold of divergence)



1 - EDITORIAL : Investments and new strategy in European industry  
 2 - SUMMARY

POLITICAL DAY

3 - Netherlands: Mr. van Agt confirms that Netherlands must decide in 1983 on Euromissiles - Namibia: problem of Cuban troops in Angola -  
 3 - 4 Middle East: Mr. Arafat's presence in Rome poses difficult political problems  
 4 Middle East: Plan of Fes summit contains no recognition of Israel - N.A.T.O. Council: Sanctions against Poland remain in force

GENERAL INFORMATION

5 - FISHERIES: Council session 4 October  
 5 - 6 STEEL: assessment by Commission of application texts of E.C./U.S. deal  
 7 E.I.S.A. calls for exclusion of long light products from production quotas system under art.58 E.C.S.C.  
 8 E.E.C./ANGOLA: Angola ready to take part in Lomé 3 negotiations  
 E.E.C./ASEAN: ASEAN requests E.E.C. funding for fish farming  
 E.E.C./U.S.S.R.: bid for increase in anti-dumpint duty on sodium carbonate  
 E.E.C./ARGENTINA: delay in lifting of U.K. sanctions  
 9 - 10 ENLARGEMENT: rapid conclusion of accession negotiations with Spain advocated by Commission  
 10 - COFFEE: Indonesia calls for E.E.C. support to raise its export quota - COMECON: preparation of economic Summit  
 11 - 14 E.P.: Plenary session(Strasbourg 13 - 17/9):  
 - Vredeling Directive: vote delayed until further session  
 14 - Other debates and replies  
 15 VREDELING DIRECTIVE: E.E.C. position  
 AGRICULTURE: Dalsager visit to southern Italy  
 BUTTER: New Zealand would accept export volume into E.E.C. for 1983 proposed by Commission  
 AGRICULTURE: E.P. committee to meet in Palermo  
 16 - ENVIRONMENT: Italy asked to apply E.E.C. directive on wildfowl protection  
 CONSUMERS: B.E.U.C. report on E.E.C. "food labelling" directive transmitted to Commission

- ECONOMIC AND FINANCIAL NEWS

17 - 18 ECONOMIC INTERPENETRATION.

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SS - SUPPLEMENT : Economic interpenetration Index No. 109

VALUE OF THE EUROPEAN CURRENCY UNIT ON 14 SEPTEMBER 1982

BFR/LFP (com.)	45.2367	USD	0.938229
BFR/LFR (fin.)	46.8880	SFR	2.00894
DM	2.35308	PTA	106.254
HFL	2.57900	SKR	5.85455
UKL	0.548672	NKR	6.51225
DKR	8.32913	CAD	1.15637
FF	6.66424	ESC	82.9395
LIT	1324.78	OS	16.5316
IRL	0.688104	FMK	4.51382
DRA	66.7362	YEN	246.848
		AUSD	0.979874
		NZLD	1.29590

Degree of divergence of BF: +17 (75 being the threshold of divergence)



- 2 -

- ~~EV~~ 1 EDITORIAL: From the Common Assembly to the European Parliament  
~~AT~~ 2 SUMMARY  
 JL - POLITICAL DAY  
 3 - 4 30th Anniversary of E.P.: assessment and horizon 1984  
 4 Lebanon: E.E.C. indignant at Gemayel assassination  
 F.R.G.: Liberals to continue their task  
GENERAL INFORMATION  
 5 - STEEL: Mr Davignon tries one last time in Washington  
 ENERGY: Commission proposes financial incentives for certain investments  
 in the rational use of energy  
 EUROPEAN COMMISSION: Mr.Thorn in London  
 5 - 6 FISHERIES: W.Germany/Denmark compromise on cod - Commission examines  
 6 - AGRIMONETARY: Commission proposes gradual abolition of M.C.A.s in  
 France and Belgium  
 AGRICULTURE: suit filed against France for infringement of national aid law  
 7 - 10 E.P.:Plenary Session (Strasbourg) 13 - 17/9  
 - budgets: E.P. and Commission criticise Council, especially on its  
 attitude regarding 1982 supplementary budget  
 - architectural heritage: E.P. in favour of European Monuments Fund  
 - question time: Commission's replies on Vietnam, Nicaragua, natural gas,  
 budgetary deficits etc.  
 - transport: groups support Mr.Seefeld's initiative regarding  
 Council's "inadequacy"  
 11 - VREDELING DIRECTIVE: Mr.Carli reaffirms reasons for U.N.I.C.E.'s opposition  
 COURT OF JUSTICE: German firm takes action against Steel production  
 quotas  
 E.E.C./ARGENTINE: British financial sanctions lifted  
 FRANCE: loan of \$4 billion to defend the Franc  
 12 - COAL: need for an E.E.C. financial boost to speed up penetration of  
 coal into industry  
 13 - 14 A.C.P./E.E.C. final decisions for funding Stabex under 1981 year  
 15 - AGRICULTURE: E.E.C. can neither tax nor ban imports of powdered milk  
 substitutes  
 - solidarity between E.E.C. farmers, COPA aid to South Italy  
 SCRAP: Composite price : 56.50 d/t  
 16 - CINEMA: Commission replies to questions 1684/81 and 1686/81 from Mr.Beyer  
 and Mr.Ryke  
 CULTURE: Meeting of European Ministers from 17 to 19/9 in Naples  
 17 - 18 ECONOMIC INTERPENETRATION

VALUE OF THE ECU ON 15.9.82

BF/FLUX(Con)	45.2350	SFR	2.00550
BF/FLUX(Fin)	46.8377	PTA	106.394
DM	2.35461	SKR	5.86980
HFL	2.57758	NKR	6.53164
UKL	0.549250	CAD	1.16151
DKR	8.33189	ESC	82.7296
FF	6.64666	OS	16.5459
LIT	1326.27	FMK	4.52538
IRL	0.689424	YEN	246.775
DRA	66.7777	AUSD	0.983916
USD	0.942788	NZLD	1.30040

Degree of divergence of BF: +18 /75 being threshold of divergence

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- EV*  
~~1~~  
*JL* 2
- EDITORIAL : For Heaven's sake, study your history!
  - SUMMARY

POLITICAL DAY

- 3-4-4bis - E.P.: Plenary session: - Question time: Council replies on i.a. armement exports, South Africa, Antarctica, C.S.C.E. - Liban: Assassination of Mr. Gemayel - U.K./E.E.C.: Mrs. Castle for economic socialist strategy first-  
Terrorism: E.P. in favour of "European Court" - 30 years of E.P.:  
 debate begins

- 4 bis - Arafat in Rome: meets Mr Colombo

GENERAL INFORMATION

- 5 to 9 - E.P.: Plenary session (Strasbourg, 13-17.9):
  - Siberian gas pipeline: E.P. asks Washington to lift embargo
  - Nuclear waste: E.P. denounces Atlantic storage by Holland, Belg. & U.K.
  - E.E.C./Spain: Mr Thorn receives 2 Catalan deputies
  - Free movement: E.P. for abolition individual checking on travellers
  - Vredeling directive: groups' attitude on vote postponement
  - Question time: Council i.a. replies on Genscher/Colombo plan,
  - Other debates: part-time work, energy, Poland (fishing, Cyprus)
  - Baby seals: E.P. deplores Commission delay
  - Working place of E.P.: Luxemb. M.P.s denounce Brussels Val d'Or project scandal

- 9 - E.E.C./SPAIN : Commission continues work on inventory
- E.E.C./SOUTH KOREA : quantitative textile restrictions
- 10 - E.E.C./U.S.A.: Sir Roy Denman states position on Euro-American disputes
- NUCLEAR : American nuclear industry exhausting order books
- 11 - COURT OF JUSTICE : - Commission decision Ford German temporarily suspended
- Commission attacks Council Regulation (Rum)
- German steel firms take action against preferential treatment to certain Italian steel producers
- 12 - FRANCE : Commission positive reaction to French financial and econ. measures
- 13 - INDUSTRY : U.N.I.C.E. memorandum for "E.E.C. industrial strategy" to Comm.
- 13-14 - SHIPBUILDING : crisis persists due to poor sea traffic and continuing surplus capacities
- 15 - AGRIMONETARY : M.C.A.s up in U.K.
- AGRICULTURE : - Commission triggers apple withdrawals
- U.K. proposes alternative health system for turkeys
- 17 - CHAMBERS OF COMMERCE : Florence conference on "European enterprise in an inflationary world"
- F.R.G.: no economic growth in 1st half of 1982
- GREAT BRITAIN : standard of living down 2% in 1981
- ECONOMY : O.E.C.D. will have to review forecasts downwards
- 17-18 - ECONOMIC INTERPENETRATION

EUROSYNT: June index now out

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 SEPTEMBER 1982

BFR/LFR (com.)	45.2453	USD	0.937048
BFR/LFR (fin.)	46.8055	SFP	2.00903
DM	2.35574	PTA	106.402
HFL	2.57548	SKR	5.86030
UKL	0.549105	NKR	6.52935
DKR	8.32567	CAD	1.15772
FF	6.64554	ESC	81.9917
LIT	1326.16	OS	16.5576
IRL	0.689513	FMK	4.51376
DRA	66.8396	YEN	246.865
		AUSD	0.979663
		NZLD	1.29605

Degree of divergence of BF: +19 (75 being the threshold of divergence)



~~EX~~  
~~2~~  
 JL

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY  
POLITICAL DAY  
 3-4 - E.P.: plenary session: - Poland: Deschamps report adopted - M.P.s  
imprisoned in Zaïre: E.P. rejects socialist resolution  
 4 - Crisis in F.R.G.: liberals leave coalition and seem ready to ally  
 themselves with C.D.U./C.S.U. - denouement next week? - Lebanon:  
 Israel maintains its troops in West Beirut  
GENERAL INFORMATION  
 5 - FOREIGN AFFAIRS COUNCIL: Monday session programme  
 - E.E.C./U.S.A.: Council to take stock of "steel" and "Siberian gas  
 pipeline" dossiers  
 6 - E.E.C./CENTRAL AMERICA: definition of E.E.C. exceptional aid  
 - BRITISH PROBLEM: towards agreement for 1982  
 - AGRICULTURAL COUNCIL: heavy agenda for Monday and Tuesday session  
 7 to 11 - E.P.: plenary session (Strasbourg, 13-17.9):  
 - Transport: E.P. decides to take Council to Court failing  
 action within 2 months  
 - Budgets: Barbarella report adopted  
 - Reduction of working time: positive E.P. orientation  
 - E.M.S.: Moreau resolution voted without debate  
 - Regional Policy: Mr de Pasquale asks for concertation with  
 Council on E.P.D.F. revision  
 - Textiles: rejection of draft regulation on origin stamping  
 of imports by small majority  
 - Energy: E.P. guidelines on several aspects  
 - End of session: several debates postponed failing quorum  
 11 - E.E.C./A.S.E.A.N.: cooperation reviewed  
 - SOCIAL: Mr Richards in U.S.  
 12 - STATE AIDS: Commission prohibits project for aid to Belgian  
 textile undertaking  
 - OIL BULLETIN: price situation at 6 September 1982  
 - LUXEMBOURG: fixed term E.C.U. investments  
 13-14 - INDUSTRY: U.N.I.C.E. advocates European industrial strategy  
 15 - RETAIL SALES: developments in E.E.C. in April/May 1982  
 - CONSUMER PRICES: satisfactory in O.E.C.D. in July  
 16 - DEVELOPMENT: British study criticises certain aspects of development  
 aid policy  
 17 - THE WEEK IN EUROPE next week  
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 SEPTEMBER 1982

BFR/LFR (com.)	45.2596	USD	0.940362
BFR/LFR (fin.)	47.1591	SFR	2.00626
DM	2.35420	PTA	106.167
HFL	2.57471	SKR	5.86269
UKL	0.549919	NKR	6.53081
DKR	8.29869	CAD	1.16041
FF	6.65259	ESC	82.0936
LIT	1324.50	OS	16.5316
IRL	0.689668	FMK	4.51797
DRA	66.8033	YEN	247.785
		AUSD	0.982101
		NZLD	1.29974

Degree of divergence of BF: +24 (75 being the threshold of divergence)





-2-

EDITORIAL : Can the Germans play the European card ?  
 SUMMARY

POLITICAL DAY

- 3 - Tragic events in Lebanon : at the centre of the Ten's "political consultations which issue a joint declaration
- 4 - Simone Veil : plea for a European dimension - Crisis in West Germany : negotiations between Christian Democrats and Liberals this evening - E.E.C./Soviet Union : protests at cut telephone lines - Sweden : Social Democrats/Communists gain absolute majority - Lebanon : serious situation after discovery of horrible massacres

GENERAL INFORMATION

- 5-6 - "GENERAL AFFAIRS" COUNCIL :
  - E.E.C./U.S.A. : the EEC is waiting for developments on steel and the question of the Siberian gas pipeline
- 6 - AGRICULTURE COUNCIL : disagreement on imports of New Zealand butter in 1983 - decision postponed
- 7 - E.E.C./PORTUGAL : resumption of accession negotiations
- 8 - GREECE : Commission begins decisive phase of negotiations on Greek memorandum
- 8 - COMPANY LAW : Commission accepts 4 systems for representation of workers proposed by European Parliament for "5th Directive"
- 9 - EUROPEAN COMMISSION : Mr Thorn in Copenhagen on 15 October
- 9 - E.E.C./TURKEY : talks between Messrs. Haferkamp and Pasin
- 9 - DEVELOPMENT : MEETING OF Brandt Committee on 22/23 September in Brussels
- 9 - BOLIVIA : Clarification regarding its debt
- 10 - FISHERIES : E.E.C. once again extends the provisional arrangements
- 10 - A.C.P./E.E.C. : For Lomé 3 Commission proposes greater flexibility in the sharing out of the STABEX fund into annual instalments
- 10 - DEVELOPMENT : the DAC (OECD) asks U.S.A. to reverse trend towards less public aid for development
- 11-13 - EUROPEAN PARLIAMENT PLENARY SESSION (End 17/9 in Strasbourg)
  - Nuclear Fuel : Veronesi resolution adopted
  - Oil : Fuchs report adopted
  - Alternative forms of energy : E.P. calls for Commission proposals on biomass and combined production of heat and power
  - Chocolate : Pruvot resolution adopted
  - Fresh meat : approval of European Commission's proposal
  - Baby Beef : Nikolau resolution adopted
  - Manioc and Gluten : Baduel-Glorioso resolution adopted
- 13 - ELECTRONICS : Mr Grundig meets Messrs. Davignon and Narjes
- 14 - CULTURE : Mr Burke gives paper at the Naples ministerial meeting
- 15 - UNEMPLOYMENT : got worse again in the E.E.C. in August
- 15 - SIBERIAN GAS PIPELINE : latest developments
- 16 - COAL : Prices up in all EEC coal basins except the United Kingdom
- 17 - MISCELLANEOUS NEW ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT : VALUE on 20 SEPTEMBER 1982

B/LRF CON	45.3230	SFR	2.00867
B/LFR FIN	47.0172	PTA	106.087
DM	2.35204	SKR	5.86358
HFL	2.57856	NKR	6.53228
UKL	0.550341	CAD	1.16252
DKR	8.24204	ESC	82.1797
FF	6.65262	OS	16.5218
LIT	1326.09	FMK	4.52899
IRL	0.689434	YEN	248.465
DRA	66.7292	AUSD	0.985214
USD	0.943835	NZLD	1.30274

Degree of Divergence of the Belgian Franc : +43 (75 being the threshold of divergence)



1 ~~BEY~~ - EDITORIAL : European Strategy and Enterprise Initiative

2 ~~BEY~~ - SUMMARY

POLITICAL DAY

- 3 - Lebanon : immediate setting up of international peacekeeping force ; initiative by Mr Colombo ; election of Amin Gemayel ; political malaise in Israel
- 4 - Crisis in West Germany : CDU/CSU-FDP agreement to vote on 1 December for Helmut Kohl and Chancellor - general elections on 6 March 1983 - Union of Socialist Parties : Secretary General to be appointed in November - Socialist International : conference on economic policy - Olaf Palme : to speak to Parliament on 5 October - Netherlands : speech from the throne - U.N. : 37th General Assembly - Kissinger : it's impossible to be in continuous disagreement

GENERAL INFORMATION

- 5 - BRITISH PROBLEM : no agreement in the Council on the points still outstanding over budgetary compensation for 1982
- 5-6 - E.E.C./PORTUGAL : 2nd phase of accession negotiations virtually over - compromise on textile questions and other points
- 6 - E.E.C./CENTRAL AMERICA : decision postponed  
 - E.E.C./BRAZIL : approval of cooperation framework agreement  
 - ECONOMIC AND SOCIAL COMMITTEE : membership renewed
- 7-8 - AGRICULTURE COUNCIL : decisions on principal dossiers postponed  
 - E.E.C./U.K. : Mr Hurd on the debate on own resources
- 9 - STEEL : Commission foresees unfavourable trend over fourth quarter of 1982
- 10 - E.E.C. and world production of raw steel falls sharply  
 - job losses in E.E.C. steel industry getting less
- 11 - E.P. :-agenda for the plenary session of 11 to 15 October in Strasbourg  
 -agenda for the budgetary session of 25 to 29 October in Strasbourg
- 12 - COURT OF JUSTICE : -judgement on copyrights for designs and models in the E.E.C.  
 -rejection of a request for interim measures to raise steel quotas
- 13 - CULTURE : reticence of Nordic countries with regard to European cultural action promoted principally by France, Italy and Greece  
 - SOCIAL : ISSA Conference on data processing in the social security field
- 14 - AGRICULTURE : Cocal has reservations on the EEC draft long-term agreement for export of agricultural products  
 - FISHERIES : The Commission gives up proceedings against Denmark  
 - ECONOMIC AND FINANCIAL INFORMATION
- 15 - PRINTING : Eurograf memorandum on printing activities of E.E.C. institutions and Commission reply to questions Nos 773/82 from Mrs Spaak and 844/82 from Mr Beyer de Ryke  
 - NETHERLANDS : 1983 budget slightly up but record deficit
- 16 - INDUSTRY : problems in the fatty acids sector  
 - NUCLEAR : IAEA conference stressed need for more international cooperation
- 17-18 - ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT - VALUE ON 21 SEPTEMBER 1982

B/LFR CON	45.4195	SFR	2.01079
B/LFR FIN	46.9986	PTA	106.170
DM	2.35275	SKR	5.86261
HFL	2.58116	NKR	6.51495
UKL	0.549531	CAD	1.15570
DKR	8.25531	ESC	82.0126
FF	6.64796	OS	16.5247
LIT	1325.13	FMK	4.52315
IRL	0.688121	YEN	248.999
DRA	66.7475	AUSD	0.982721
USD	0.939973	NZLD	1.29920

Degree of Divergence of the Belgian Franc : +40 (75 being the threshold of divergence) L

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No. 3450 (n.s.)  
Thursday  
23 Sept. 1982  
30th year

-2-

- BK*  
*JH*
- 1 - EDITORIAL : European industry must achieve competitiveness
  - 2 - SUMMARY
  - POLITICAL DAY
  - 3 - European political cooperation: New York meeting to adopt President Ellemann-Jensen's speech - Lebanon: first elements of multinational force already en route - Stormy Knesset debate
  - 4 - Council of Europe parliamentary assembly: plenary session programme (Strasbourg, 29.9 to 7.10) - U.K.: Liberals/Social Democrats pact for general elections - F.R.G.: several F.D.P. federations demand extraordinary Congress
  - GENERAL INFORMATION
  - 5 - STEEL : Mr Davignon announces aggravation of crisis and Commission intentions
  - SHIPBUILDING : Commission criticises Japan's behaviour
  - FINANCES AND BUDGETS : Commission discusses "N.C.I. 3" and E.A.G.G.F. savings
  - 6 - E.E.C./PORTUGAL : joint parliamentary comm. hopes membership will come beginning 1984
  - GREENLAND : Mr Burke begins information visit
  - 7-8 - STEEL: - 100 million E.C.U. for "social volet"  
- forecasts for 4th quarter 1982
  - 9 - A.C.P./E.E.C.: E.E.C. Youth Forum for "Youth project fund" with A.C.P.s
  - 9-10 - E.E.C./THIRD WORLD : C.A.P. has no negative impact on L.D.C-s
  - 11 - E.C.S.C. COMPETITION : Commission authorises Finsider acquisition of Teksid-Fiat group steel activities
  - STEEL : 36 bio F.Lux. investment plan for Luxembourg steel industry
  - SCRAP : composite price : 56.17 D/t
  - 12 - AGRICULTURE : - differences over resumption E.E.C. butter exports to U.S.S.R !  
- Commission proposes E.E.C. directive to fight foot and mouth
  - 13-14 - AGRICULTURE: - only one aspect of French aids decided at "annual agricultural conference" challenged by Commission  
- apple and pear harvests in C.E.C.D.  
- F.A.O. reduces cereal production estimates
  - 15 - CARS : European protests to Taiwan
  - TEXTILES : Comitextil and A.E.I.H. for E.E.C. firmness in negotiations with exporting countries
  - E.E.C./U.S.A.: Mr Richard's appeal
  - 16 - CARS : Commission answers W.Q. no. 573/82 by Mr Cousté
  - ELECTRICAL ENERGY : production and consumption almost stagnant in most industrial nations in 1981
  - 17-18 - ECONOMIC INTERPENETRATION

## VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 SEPTEMBER 1982

BFR/LFR (com.)	45.4447	USD	0.943252
BFR/LFR (fin.)	47.2899	SFP	2.01167
DM	2.35228	PTA	106.304
HFL	2.58027	SKP	5.86939
UKL	0.549681	NKR	6.51598
DKR	8.24638	CAD	1.15548
FF	6.64710	ESC	82.1101
LIT	1326.21	OS	16.5352
IRL	0.688254	FMK	4.52855
DRA	66.7539	YEN	247.745
		AUSD	0.985119
		NZLD	1.30014

Degree of divergence of BF: +42 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : Preventing Balkanization of Europe

2 - SUMMARY

POLITICAL DAY

3 - E.E.C./U.S.A. : Mr Shultz asks members of Congress to nurture closer links with E.P. - Lebanon : President Gemayel sworn in

4 - U.S.A./Europe : gas pipeline and forced labour ; arguments for freeze on American forces in Europe - U.K. : Shirley Williams chairman of S.D.P. - West Germany : Mr Strauss demands as many ministers as the Liberals get in any future government -

GENERAL INFORMATION

5 - EUROPEAN COMMISSION : Mr Thorn in Paris, 3rd stage in tour of capitals - "N.C.I. 3" : proposal from European Commission shortly

6 - E.E.C./YUGOSLAVIA : talks between Marinovic, Haferkamp and Natali

6 - G.A.T.T. : agenda for the November ministerial meeting

- "VREDELING DIRECTIVE" : defended by Mr Richard in the United States

- AGRICULTURE : infringement proceedings against Italy over eggs

7-8 - E.E.C./JAPAN : Commission reaffirms demand for new measures opening up the Japanese market (+ reply to WQ No 734/82 from Mr Theobald-Paoli)

8 - E.E.C./U.S.S.R. : replies from the Commission to WQ Nos 827/82 from Mr Cousté and 684/82 from Mr Pearce

- LAW OF THE SEA : U.S.S.R. to sign the Convention

9 - E.C.S.C. Consultative Committee : steel problems at centre of discussions this Friday

- STEEL : 1981 annual report from French steelworkers association

10 - NATURAL GAS : Commission proposes to Council recommendation concerning methods of price and tariff fixing for natural gas

- STEEL : sectoral measures do not replace an E.E.C. industrial policy

11-12 - E.P. :-Plenary Session (11-15/10) : Regional Fund : Costanzo report

12-13 - Committees :-Environment : Mertens report adopted

-External Economic Relations : Wieczorek-Zeul report

-Legal Affairs : differences of opinion over future status of Greenland

14 - COURT OF JUSTICE :-The EEC is not responsible for certain ill effects caused by the organization of the market for sheep meat

-The Member States can charge firms for carrying out tests on milk

-Hearings in the Ford case

15 - AGRI-MONETARY : M.C.A.s unchanged in the E.E.C.

- AGRICULTURE : The Commission describes the situation regarding agricultural market trends and FEOGA expenditure

16 - E.I.B. :-bond issue for DM 200 million

-loans for infrastructure in the United Kingdom

- DEVELOPMENT AID : Statements by Mr Clausen, President of the World Bank

17-18 - ECONOMIC INTERPENETRATION

\$\$\$ SUPPLEMENT No 1217 : EUROPEAN COMMISSION GUIDELINES ON BANKING COORDINATION AND HOUSING CREDIT - SPEECH BY MR TUGENDHAT

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 SEPTEMBER 1982

B/LFR Con	45.5024	SFR	2.01385
B/LFR FIN	47.3582	PTA	106.227
DM	2.35306	SKR	5.86057
HFL	2.57980	NKR	6.51598
UKL	0.548859	CAD	1.15295
DKR	8.24540	ESC	81.8372
FF	6.64894	OS	16.5190
LIT	1326.08	FMK	4.51923
IRL	0.688386	YEN	247.644
DRA	66.7525	AUSD	0.981354
USD	0.939646	NZLD	1.29785

Degree of Divergence of the Belgian Franc : +43 (75 being the threshold of divergence)



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EUROPEAN LIBRARY  
 SUMMARY

POLITICAL DAY

- 3 Europe/U.S.A.: Mr. Dankert advocates European approach to problems of Western security
- Lebanon: Council of Europe takes decision - Israeli parliament orders enquiry into massacres-Government decision
- 4 MiddleEast: Vice-President Bush says that Israel's right to exist must be recognised clearly-Local collectivities: conference in Lugano-Bonn: Euro-Arab parliamentary conference-Turkey: adoption of draft Constitution

GENERAL INFORMATION

- 5 EUROPEAN COMMISSION: Mr. Thorn in Paris and in U.S.
- E.E.C./U.S.A.: Latest slow developments on steel and pipeline issues
- 6 STEEL: Commission prepares strategy for third country exporters
- SOCIAL COUNCIL: informal meeting of Social Affairs Ministers of E.E.C. in Copenhagen
- GREENLAND: Mr. Burke says that E.E.C. is seeking adequate solutions for the future
- 7 E.E.C./TURKEY: Mr. Pasin/Haferkamp & Davignon meeting
- POLAND: E.E.C. surplus fruit to Poland?
- E.E.C./CZECHOSLOVAKIA: ROMANIA: EAST GERMANY: HUNGARY- result of anti-dumping enquiry on polyvinyl chloride
- 8 STEEL: demand for high alloys remains low
- communication on aid bid in favour of Arbed-Saarstahl
- U.S.A. adds carbon steel to list of subsidised imports
- 9 OIL BULLETIN: situation of prices on 13.9
- EUROPEAN CURRENCY AND EUROPEAN FIRMS: Ambassador R. Ruggiero feels this should be E.E.C. objective for the '80s
- 9 - 10 E.C.S.C. CONSULTATIVE COMMITTEE: approval of Commission decisions on exports to U.S. and provisional programme for 4th qtr. '82
- 11 DEVELOPMENT: Brandt Commission to update 1980 report
- SOUTHERN AFRICA: President of SWAPO to meet Mr. Pisani
- 12 A.C.P./E.E.C.: 2 E.I.B. loans to Uganda
- FRANCE: guidelines for Anti-inflation plan
- W.GERMANY: liberalisation measures of Bundesbank
- 13 ECONOMIC AND SOCIAL COMMITTEE: new composition
- 13 - 14 E.P.: Committees: Development: Lebanon, Lome 3
- Social Affairs: Papaefstratiou report
- Economic and monetary: customs union, steel SMEs, co-operatives
- Budget: for rapid adoption of credit transfers on 1982
- 15 AGRICULTURE: Commission guidelines for EEC policy against foot+mouth
- infringement proceedings against Italy
- 16 TRADE UNIONS: E.T.U.C. meets Council of Europe
- COUNCIL OF EUROPE: Socialists seminar on unemployment
- TRANSPORT: colloquium on European air transport policy
- INSURANCE: seminar on common market insurance
- 17 CALENDAR of main European activities next week
- 18 ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Documents N. 1218: FIRST DIFFICULT STEPS TOWARDS A "EUROPE OF CULTURE"

BF/FLUX (con)	45.5845	IRL	0.689380	ESC	82.4001
BF/FLUX(fin)	47.4374	DRA	66.7998	OS	16.5455
DM	2.35362	USD	0.935834	FMK	4.51820
HFL	2.57869	PTA	106.170	YEN	249.634
UKL	0.548233	SKR	5.86019	AUSD	0.980238
DKR	8.23300	NKR	6.50077	NZLD	1.29707
FF	6.65144	CAD	1.15388		
LIT	1325.37				

Degree of divergence BF: +52 (75 being threshold of divergence)



1 - EDITORIAL : Germany in the wake of the Hesse elections

2 - SUMMARY

POLITICAL DAY

- 3 - Lebanon : many of the troops belonging to the multinational force are already on the spot ; atatement by Mr Colombo who is attending a meeting of the Ten in New York - Hesse : Liberal defeat ; political situation uncertain - U.K./China agreement on Hong Kong will not be easy - Poland : Pope to visit in June 1983
- 4 - E.P. : The Political Affairs Committee in favour of enlargement in early 1984 ; Scott-Hopkins report on Southern Africa - U.K. : success of Messrs. Steel and Jenkins at Liberal Party Congress

GENERAL INFORMATION

- 5 - E.E.C./THIRD WORLD : informal meeting of EEC Ministers for Cooperation in Development (Luxembourg on 5 October)
- 5-6 - TEXTILES : The Commission has failed to conclude negotiations with exporting countries
- 6 - FOOD AID : Proposals for Honduras and Tunisia  
 - COURT OF JUSTICE : developments in "Coditel" case
- 7-8 - STEEL : General targets for steel for 1985 show surplus production capacity for raw steel of 58 million tonnes or 29%
- 9 - STEEL : restructuring schemes in Member States  
 - E.C.S.C. : bond issue of 6 million FLux  
 - REGIONAL : Commission approves report on ERDF activities in 1981
- 10 - TRANSPORT : increase in E.E.C. quota for transporation of goods by road
- 11-12 - E.P. Committees :- Development : 1983 budget, Lezzi report  
 - Social Affairs : Mr Jackson in favour of creation of "unemployment reserve"  
 - Agriculture : call for more interventions in favour of Mediterranean regions  
 - Transport : budget, infrastructure, Channel Tunnel, air safety
- 12 - CONSUMER PRICES : up 0.5% in August in E.E.C.
- 13-14 - E.F.T.A. : annual report July 1981/June 1982
- 14 - E.E.C./THIRD COUNTRIES : extension of anti-dumping proceedings on ferro-silicum
- 15 - SOCIAL : according to the House of Lords Special Committee, the E.E.C. draft on part-time work should be substantially modified  
 - TRADES UNIONS :- meeting of executive committee of E.T.U.C.  
 - congress of E.E.C. farmworkers (EFA)
- 16 - NUCLEAR : I.A.E.A. activities
- 17 - MISCELLANEOUS NEWS ITEMS FROM LAST WEEK
- 18 - ECONOMIC INTERPENETRATION

§§§ SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS

<u>EUROPEAN CURRENCY UNIT : VALUE ON 27 SEPTEMBER</u>			
B/LFR CON	45.6348	SFR	2.02044
B/LFR FIN	47.5145	PTA	106.149
DM	2.35618	SKR	5.84579
HFL	2.57766	NKR	6.49253
UKL	0.546586	CAD	1.14924
DKR	8.24944	ESC	82.0291
FF	6.65445	OS	16.5547
LIT	1324.19	FMK	4.50671
IRL	0.689306	YEN	249.670
DRA	66.8423	AUSD	0.976969
USD	0.930563	NZLD	1.29101

Degree of Divergence of the Belgian Franc : +53 (75 being the threshold of divergence)



- 2 -

- EDITORIAL:** For global, therefore selective, competitiveness
- SUMMARY**
- POLITICAL DAY:**
- 3 - Lebanon: Enquiry committee decided upon-confused situation in Beirut  
 F.R.G.: Sufficient Liberal support for coalition-Italy/U.S. Spadolini  
 to go to Washington
  - 4 - Argentine: U.S. lift embargo on supply of arms-Namibia: SWAPO leader  
 meets Pisani and Euro M.P.s - U.N.: At Assembly, Brazilian President  
 calls for negotiations on Falklands, Polish Foreign Minister pleads  
 for his country's regime-Netherlands: split in negotiations?  
 Labour congress: left sabotage

**GENERAL INFORMATION**

- 5 - E.E.C./U.S.A.: Call from Mr. Thorn for swift settlement of present differences
- 6 GAS: Delivery agreement between Italy and Algeria  
 E.E.C./BRAZIL: Cooperation agreement
- 7 - TEXTILES: conclusions of E.E.C./India negotiations for agreement; 9 negotiations  
 in suspense
- 8 AGRICULTURE: Only France supports Commission proposal on long term contracts
- 9 - 10 E.E.C. TRADE POLICY: deviations from E.E.C. free circulation for products from  
 Japan, USSR, Hong Kong  
 - proposals for tariff quotas 1983
- 10 - SHIPBUILDING: Commission lifts its reservations on shipbuilding aids in Netherlands  
 AGRICULTURE: Developments over turkeys
- 11 - FOOD AID: Commission proposes additional programme for grain aid
- 12 - ECONOMY: 0.8% rise GDP in EEC in 1st quarter, slight slowdown in 2nd quarter
- 13 - 14 STEEL: Raw materials supplies to Community and world steel industries appear  
 to be guaranteed for next decade  
 - Abatement rates for 4th quarter 1982 now official
- 15 - WORLD BANK: Situation and general approaches after Toronto
- 16 - ECONOMY: 5th congress of Belgian economists  
 ROBOTICS: International conference in Nice  
 TOURISM: Colloquium on Euro-tourism
- 17 - 18 ECONOMIC INTERPENETRATION

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 28.9.82**

BF/FLUX(con)	45.7231	SFR	2.01820
BF/FLUX(fin)	47.8014	PTA	106.050
DM	2.35417	SKR	5.84343
HFL	2.57656	NKR	6.48177
UKL	0.547291	CAD	1.14614
DKR	8.23443	ESC	82.0659
FF	6.65435	OS	16.5524
LIT	1324.47	FMK	4.50272
IRL	0.690088	YEN	250.206
DRA	66.7476	AUSD	0.976553
USD	0.927823	NZLD	1.29133

Degree of divergence +61 (75 being threshold of divergence)



- POLITICAL DAY**
- 1 - EDITORIAL : Soviet gas and the impotence of the West
  - 2 - SUMMARY
  - 3 - Europe at U.N.: Mr Elleman-Jensen's address; he meets Mr Kaddoumi (P.L.O) Friday - Shultz/Gromyko meeting - Lebanon: appeasement after appointment of commission of enquiry - American Marines land
  - 4 - F.R.G.: Bundestag vote on Friday - New coalition's political orientations - U.K.: Labour party maintains principle of withdrawal from E.E.C. - Communism: project for World Parties conference - E.P.: Mr Seitlinger in Brussels on European election law

**GENERAL INFORMATION**

- 5 - E.E.C./THIRD WORLD : Pisani memorandum adopted by Commission
- 5-6 - "BRITISH PROBLEM" - Ten heading for compromise on U.K. budget compensation?
- 6 - TEXTILES : Commission proposes no change in E.E.C.negot.position with exporters
- E.E.C./U.S.: bilateral contacts continue
- COURT OF JUSTICE: decision in FORD case
- SCRAP: composite price: 55.50 D/T
- 7 - SOCIAL : outcome of informal meeting Ministers of Ten in Copenhagen
- 8 - FINANCE: Commission answers W.Q. 902/82 by Mr Beyer de Ryke
- CAPITAL MOVEMENTS : Commission answers W.Q. 801/82 by Mr Calvez
- EC-NOMY: Conference Board annual conference
- 9 - E.P.: E.P./Latin American Parliament Delegation: U.N. Falklands solution?  
 Comms.: - Dev.: S.W.A.P.O. leader denounces South African policy  
 - Agric.: fishing problems in Sicily
- E.E.C./THIRD WORLD : food aid to Sri Lanka
- 10 - COURT OF JUSTICE:- can artificially manufactured milk powder receive aids?  
 - Vitamin-based dietary products and drug legislation
- F.R.G. : C.D.U./F.D.P. agreement on economic programme
- 11-12 - ENERGY: Commission answers W.Q. 210/82 by Mr Vandemeulebroecke
- 12 - INDUSTRY: E.E.C. zinc industry and adaptation production capacities agreement
- 13 - E.E.C./U.S.A.: antidumping procedure on chemical product
- NON-FERROUS METALS : Liaison Comm. Non-Ferrous Metals meets
- TEXTILES : restructuring plan in Netherlands
- NEWSPRINT : France introduces aid without prior notification
- 14 - ELECTRONICS: British Minister Kenneth Baker's statements on Community coop.
- STEEL: Commission partially questions aids project for British Steel
- 15 - TRANSPORT : Commission notes many shortcomings in implementation of social regulation in road haulage sector
- ENERGY : U.N./E.C.E. symposium on rational use of secondary energies
- 16 - AGRICULTURE: - initial estimates of 1982/1983 E.E.C. cereal balance sheet  
 - Commission answers W.Q. 752/82 by Mr Collins (stilbenes ban)
- 17-18 - ECONOMIC INTERPENETRATION No. 4274: Symposium on "the changing multinationals" (Paris, 15-16 Nov. 1982)
- \*\*\* - SUPPLEMENT : EUROPE/BRIEF NOTES No. 767 : The Netherlands

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 29 SEPT. 1982**

BFR/LFR (com.)	45.6817	USD	0.932089
BFR/LFR (fin.)	47.8628	SFR	2.01816
DM	2.35315	PTA	106.072
HFL	2.57676	SKR	5.84420
UKL	0.548772	NKR	6.46730
DKR	8.23034	CAD	1.14973
FF	6.64626	ESC	82.3034
LIT	1324.73	OS	16.5446
IRL	0.689415	FMK	4.51411
DRA	66.7655	YEN	250.266
		AUSD	0.981146
		NZLD	1.29673

Degree of divergence of BF: +60 (75 being the threshold of divergence)





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- 1 - EDITORIAL : Norway and the Community: the frontiers of geography and will
- 2 - SUMMARY
- 3 - POLITICAL DAY
- 4 - E.P.: institutional committee hearing - Council of Europe: Mr Mitterrand for extending Human Rights to social rights - F.R.G.: ministerial team of new coalition practically complete - Lebanon: Beirut finally "reunified" - Brussels: Mr Papandreou to visit on 20 October
- 5 - Brussels & Strasbourg: Australian M.P.s visit - U.N. & Argentina: Mr Pym's speech - King Fahd: for "Islamic common market" - E.P.: E.P.P. on international situation, Jumbo council - Mr Pedini for Brussels meeting with Latin American and Andean Parliaments
- GENERAL INFORMATION
- 5 - AGRICULTURE : informal ministerial meeting of Ten
- 5-6-7in fine- DEVELOPMENT: Pisani memorandum
- 7 - COMMON MARKET : Mr Tugendhat reaffirms that Commission does not intend abolishing Tax Free Shops
- 8 - COURT OF JUSTICE : FORD to resume right hand drive car supplies to F.R.G.
- 9 - E.P.: - Plenary session prep. (11-15.10.10, Strasbourg): Filippi car report
- 10 - Comms.: - Educ. & Cult.: 1983 budget, European elects. info. campaign
- Budget control: reorganisation of cereals market
- 11-12 - STEEL:- future E.E.C. steel market requires greater intern. competitiveness
- new complaints from indep. producers about E.E.C. steel policy
- 13 - E.E.C./THIRD COUNTRIES: slight increase in E.E.C. 1983 duty-free quota for hand-woven silk and cotton
- WORLD ECONOMY: E.E.C. outlines its guidelines to U.N.
- 14 - MONETARY : Commission answers W.Q. no. 640/82 by Mr von Wogau (E.C.U.'s status on finance markets)
- INVESTMENT : "N.C.I. 2" bond issue on Swiss capital market
- E.E.C./LEBANON : financing of economic project
- 15 - DATA PROCESSING : Commission answers W.Q. no. 795/82 by Mr van Aerssen (model conditions for data processing equipment purchase)
- OIL BULLETIN : price situation at 20 September
- ENVIRONMENT : ratifications Geneva Convention on transboundary atmospheric pollution
- 16 - TRANSPORT : tachograph representatives protest against draft amendments for E.E.C. social regulation
- YOUNG PEOPLE : Community actions (Commission reply to W.Q. no. 568/82 by Mr Beyer de Ryke)
- E.E.C. EMERGENCY AIDS : 100,000 E.C.U.s to Belgium (Tornado)
- 17-18 - ECONOMIC INTERPENETRATION No. 4275: French banks' overseas investments - Foreign investment in Portugal in 1981 - German overseas investment

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 SEPTEMBER 1982 (followed by September monthly average)**

BFR/LFR (com.)	45.6409	45.3582	USD	0.930592	0.941296
BFR/LFR (fin.)	47.5858	47.2207	SFR	2.01864	2.00975
DM	2.35365	2.35435	PTA	106.106	106.334
HFL	2.57309	2.57842	SKR	5.84040	5.85559
UKL	0.549768	0.549133	NKR	6.48483	6.48863
DKR	8.23109	8.27559	CAD	1.14816	1.16182
FF	6.64257	6.64750	ESC	82.2178	82.4003
LIT	1323.77	1326.16	OS	16.5459	16.5494
IRL	0.690606	0.687820	FMK	4.51244	4.51703
DRA	66.7793	66.7598	YEN	249.585	247.239
			AUSD	0.980087	0.981075
			NZLD	1.29645	1.29805

Degree of divergence of BF: +58 (75 being the threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

N. 3457(n.s.)  
SATURDAY  
2 October 1982  
30th year

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## EUROPEAN LIBRARY

### SUMMARY

#### POLITICAL DAY

- 3 Summit of 7 industrialised countries: next spring at Williamsburg  
F.R.G.: Helmut Kohl Chancellor with 256 votes
- 3 - 4 E.P.: Mr. Seitlinger discusses draft uniform electoral law for 2nd  
European elections
- 4 E.P.: no delegation to Knesset - Israel: enquiry commission at work;  
mutual recognition? - Turkey/Council of Europe: lapse requested  
before team from commission on human rights visits
- U.N.: Mr. Shultz appeals for Middle East

#### GENERAL INFORMATION

- 5 - 6 FISHERIES COUNCIL: resumption of negotiations on common policy
- 6 COURT OF JUSTICE: new judges and new advocates-general to take up  
their positions on Wednesday
- 6 E.E.C./U.S.A.: Thorn/Shultz meeting
- 6 E.E.C./CANADA: Canadian measures
- 7 E.E.C./THIRD WORLD: Commission guidelines for aid to non associated  
developing countries in 1983
- E.E.C./URUGUAY: Commission's reply to WQ 630/82 from Mr. Diana (meat  
imports)
- COMPETITION: FEGARBEL supports EEC draft regulation on "car" contracts
- 8 E.E.C./SPAIN: Negotiating session at deputy level on 5 October
- E.E.C.'s FUTURE: Mr. Natali on E.E.C. taxation systems
- 9 STEEL: Spain wants 1983 arrangements on E.E.C. imports to bear in mind  
E.C.S.C. deliveries to Spanish market
- 10 CULTURE: Thorn memorandum
- STEEL: restructuring projects for private Italian firms
- 11 - 12 SHIPBUILDING: reply to WQ 179/82 from Mrs. Quin (orders for boats)
- E.C. metalwork unions in favour of international consultation
  - O.E.C.D half-yearly report
- 13 - 14 E.P. Committees: - transport: meeting with national parliamentarians
- economic and monetary: 1983 budget, economic situation
  - Development: Mr. Pisani on aid to Lebanon, Central  
America
  - women: hearing of enquiry commission in Greece
  - Budget: priority to fight against unemployment and  
world hunger
- 15 AGRIMONETARY: MCAs unchanged in E.E.C.
- 16 TRADE UNIONS: E.T.U.C. favours policy for economic relaunching
- BIOTECHNOLOGY: O.E.C.D. report on trends and outlook on international  
field
- 17 CALENDAR of principal European activities next week
- 18 ECONOMIC INTERPENETRATION

#### VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 OCTOBER 1982

BF/FLUX(con)	45.6388	SFR	2.02425
BF/FLUX(fin)	47.6239	PTA	106.245
DM	2.35230	SKR	5.84861
HFL	2.57346	NKR	6.49121
UKL	0.549676	CAD	1.15164
DKR	8.23540	ESC	82.3866
FF	6.65057	OS	16.5449
LIT	1323.87	FMK	4.51169
IRL	0.689841	YEN	250.580
DRA	66.7201	AUSD	0.982060
USD	0.931975	NZLD	1.29765

Degree of divergence of BF: +58 (75 being threshold of divergence)

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- EDITORIAL : Bonn and the Community: a nebulous horizon  
- SUMMARY

POLITICAL DAY

- 3 - 20th Congress of European Journalists: Mr Dankert on E.P. elections in 1984  
3-4 - Val David Atlantic meeting: consensus on essence  
4 - Bonn: new government installed - Netherlands: Mr Scholten new informer - Denmark: anti-E.E.C. demonstration - Greece: Mr Papandreou: aims unchanged but realistic policy - Middle East - Lebanon/Iraq

GENERAL INFORMATION

- 5 - E.E.C./THIRD WORLD : Ministers discuss Pisani memorandum  
5-6 - E.E.C. ENLARGEMENT : - Italy suggests 2-year preparatory phase  
- F.R.G. believes priority must be given to political significance of accessions of Spain and Portugal  
7-8 - E.E.C./PORTUGAL : E.E.C. prepares its position on "Social Affairs", "Agriculture" and "Fisheries" chapters  
9 - FISHERIES COUNCIL : Denmark confirms its demands  
- AGRICULTURE : E.A.G.G.F. financing  
- MOTOR INDUSTRY : Mr Jackson (E.P.) for gradual alignment of British prices on continental prices  
10 - SOCIAL FUND : Commission to discuss S.F. review on Wednesday  
11 - E.P.: - Committees : - Energy: 1983 budget, alternative energies  
- Agriculture: better information on fruit and vegetable destruction  
- A.C.P./E.E.C.: ad hoc group discusses Chasle report  
12 - COAL : persistent slackness of E.E.C. market  
13-14 - STEEL : - significant slowdown in progress of world steel market for 1st half of Eighties  
- American and Japanese steel producers adopt L.B.E. process  
15 - TRANSPORT : - cautious conclusions of European policy symposium  
- procedure against Italy (noise from aircraft)  
16 - ESTABLISHMENT : Commission answers W.Q.s nos. 740/82 and 742/82 by Mr Schwarzenberg (doctors, lawyers)  
- ARCHITECTURE : 1982-83 international Prize  
- COURT OF AUDITORS : meeting with Member States' audit authorities  
17 - MISCELLANEOUS NEWS ITEMS from last week  
18 - ECONOMIC INTERPENETRATION No. 4277 :  
European Management Forum activities (Geneva)  
§§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 331

VALUE OF THE EUROPEAN CURRENCY UNIT ON 4 OCTOBER 1982

BFR/LFR (com.)	45.7119	USD	0.923659
BFR/LFR (fin.)	47.6192	SFR	2.02762
DM	2.35515	PTA	106.193
HFL	2.57258	SKR	5.81490
UKL	0.547841	NKR	6.46654
DKR	8.23211	CAD	1.14395
FF	6.65035	ESC	82.3904
LIT.	1324.07	ÖS	16.5612
IRL	0.691362	FMK	4.49914
DRA	66.7806	YEN	251.974
		AUSD	0.976384
		NZLD	1.29310

Degree of divergence of BF: +61 (75 being the threshold of divergence)



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- ~~BE~~  
 EV  
 JL
- 1 - EDITORIAL: Kohl and the Community: will he be able to restore hope in Europe?
- 2 - SUMMARY
- POLITICAL DAY:
- 3 - E.P.: ad hoc group to work out employment policy - European Christian Democrats: Mr.Kohl assures E.P.P. of willingness to help relaunch Europe-European Act: Messrs.Genscher and Colombo in Strasbourg on 14 October
- 3 - 4 European Liberal Democrats: struggle against unemployment, and worker participation
- 4 - France/Germany: First official visit by Mr.Kohl to Paris - Mr.Genscher in U.S.A.  
Sweden: Trade Union leader Foreign Minister - Greece-Turkey: Foreign Ministers meet in Brussels - F.R.G.: new government reduces ministerial salaries - Lebanon: P.L.O. office in Beirut to reopen shortly
- GENERAL INFORMATION
- 5 - 6 FISHERIES COUNCIL: interruption of negotiations on common policy
- 6 - AGRICULTURE: Mr.Dalsager reaffirms that E.E.C. will maintain its system of reimbursements.  
 - measures in the pipeline to reduce E.E.C. butter and powdered milk stocks
- 7 - STEEL RECONVERSION: Commission to use all its financial instruments to encourage development of alternative activity  
 DENMARK: salary freeze until March 1983.
- 8 - REGIONAL: Commission approves 3rd instalment of E.R.D.F. funds for 1982
- 9 - SYNTHETICS: Commission's reply to W.Q. 947/82 from Mr.Galland
- 9 - 10 COMPETITION: Commission contests Belgian subsidising of sanitary ware
- 11 - ENERGY: E.E.C. effort mainly in demand sector
- 11 - NUCLEAR POWER: Euratom Supply Agency report
- 12 - E.E.C. TRADE POLICY: urgent measures "art.115"  
 FROZEN BEEF AND VEAL: proposed distribution of E.E.C. "levy-free" quota
- 13 - E.E.C./LATIN AMERICA: Mr.Burke says that cooperation conditions are favourable
- 14 - E.P. Committees: - external trade relations: guidelines of G.A.T.T. ministerial conference  
 - Environment: Ghergo report  
 - Energy and Research: Linkhor report
- 15 - 16 Southern Africa: Lezzi report
- 16 - INDUSTRY: July 1982 production figures for E.E.C.
- 17 - 18 ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Brief Notes N. 768: Federal Republic of Germany.

K/L

EUROPEAN CURRENCY UNIT - VALUE ON 5 OCTOBER 1982

B/LFR CON	45.6988	SFR	2.02991
B/LFR FIN	48.0294	PTA	106.194
DM	2.35509	SKR	5.81873
HFL	2.57385	NKR	6.46577
UKL	0.547625	CAD	1.14270
DKR	8.23566	ESC	82.5181
FF	6.64852	OS	16.5590
LIT	1325.23	FMK	4.49696
IRL	0.691661	YEN	252.862
DRA	66.7898	AUSD	0.977053
USD	0.691661	NZLD	1.29456

Degree of divergence of the Belgian franc : +60 (75 being the threshold of divergence)



BBX  
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1 - EDITORIAL : Institutional reform and European policy on employment

2 - SUMMARY

POLITICAL DAY

3 - Poland: Towards the creation of a puppet trade union - Ireland: threat of crisis aggravated - Spain: electoral campaign is open - Lebanon: a "simultaneous" retreat envisaged - Iran/Irak: Iran rejects UNO decision - Association of European Journalists: Mr.Hodgson as new president.

4 - Genscher/Colombo plan: according to Mr.Croux (E.P.), the project must not be abandoned - Disarmament and development: "A.G.E.N.O.R." symposium

GENERAL INFORMATION

5 - E.E.C./THIRD WORLD: Mr.Pisani has presented his memorandum to the Ministers of the Ten

5-6 - STEEL: Commission adopts general "Steel" objectives for 1985

5-6 - RECONVERSION OF THE STEEL INDUSTRY: Mr.Giolitti states the guidelines adopted by the Commission

6 - AGRICULTURE: Last deadline for United Kingdom in the Turkey War

7 - E.E.C./U.S.A.: Standpoint by Thorn on protectionism, steel, Siberian gas pipeline

7 - SIBERIAN GAS PIPELINE: New U.S.A. sanctions

8 - E.E.C./THAILAND: Supplementary Agreement on import of 500 000T manioc

8 - FISHERIES: Contents of E.E.C./Guinea Conakry Fisheries Agreement

8 - A.C.P./E.E.C.: 1983 ceilings for carrots, onions and tomatoes

9-10 - E.P.: agenda of plenary session from 11 to 15 October (Strasbourg)

10 - COURT OF JUSTICE : - Coditel case

- Klöckner challenges Commission fine

11-12 - COMMERCE : Anti-counterfeiting committee set up

13 - SOCIAL : Commission guidelines for five-year vocational training prog.

13 - NUCLEAR : growing importance of enrichment cost in nuclear fuel costs

13 - SCRAP : composite price: 53.50 D/T

14 - EURATOM/U.S.A.: agreement on information exchange on management radioactive wastes

- AGRICULTURE : - withdrawal of apples from market to be greater than expected in E.E.C.

- young farmers' congress

15 - E.E.C./SPAIN : reaffirmation of continuity of negotiations on both sides

15 - CARS : motorisation and car use in O.E.C.D. countries

16 - INTERNATIONAL FINANCIAL MARKETS : loans down in September

16 - AEROSPACE: work of A.E.C.M.A. and its committees

16 - DENMARK : austerity programme proposed in Parliament

16 - GREECE : delay in introducing V.A.T.?

17-18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Documents No. 1219: European Currency and European enterprise (Ambass.Ruggiero's speech)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 OCTOBER 1982

BFR/LFR (com.)	45.6687	USD	0.924982
BFR/LFR (fin.)	47.9788	SFR	2.02895
DM	2.35473	PTA	106.253
HFL	2.57422	SKR	5.84589
UKL	0.547489	NKR	6.52529
DKR	8.24159	CAD	1.14467
FF	6.65247	ESC	83.2021
LIT	1325.50	OS	16.5572
IRL	0.691317	FMK	4.69567
DRA	66.7837	YEN	253.676
		AUSD	0.979646
		NZLD	1.29731

Degree of divergence of BF: +57 (75 being the threshold of divergence)



~~BT~~  
~~EV~~ 1 - EDITORIAL : Spinelli and the "new Messina"

~~AT~~ 2 - SUMMARY

JL POLITICAL DAY

3 - E.P.: probable postponement of debate on Genscher-Colombo plan - Mr Bangemann stresses need for general elections in F.R.G. in 1983 - 81 Italian M.P.s received by President Pertini

4 - European demographic conference: conclusions - Turkey: Council of Europe Assembly criticises draft Constitution - Ireland: Mr Haughey has won but is threatened by crisis - F.R.G.: President Carstens in Italy - Elections in Bavaria - Sweden: Mr Palme invested - Middle East: Mubarak on Palestinian autonomy

GENERAL INFORMATION

5-6 - E.E.C. INVESTMENT : - Commission proposes to Council endowing "N.C.I.3" with 3 billion E.C.U.s

6 - Commission indicates to Council initiatives intended to promote E.E.C. investment

7-8 - STEEL : deliberately realistic and voluntarist nature of "Steel" general objectives for 1985

8 - AGRICULTURE: resumption butter sales to U.S.S.R. decision postponed

- MONETARY: towards change in Danish kronor rate?

9 - E.E.C./A.C.P.: Angola and Mozambique to take part in "Lomé 3" negotiations

- E.E.C./MALTA : Commission proposes exceptional financial aid of 10 mio E.C.U.s

10 - JAPAN : first trade deficit since beginning of year

- E.E.C./LEBANON : Commission contributes 8.9 mio E.C.U.s to U.N. emergency plan

- A.C.P.: E.D.F. financings of over 100 mio E.C.U.s

11 - E.E.C./PORTUGAL : forthcoming signing of transitional protocol

- E.E.C./U.S.S.R., BULGARIA, POLAND, G.D.R.: anti-dumping duty on light carbonate of soda

12 - TRANSPORT : Commission answers W.Q. no. 741/82 by Mr Schwartzberg ("Seaports" common policy)

- ENVIRONMENT : E.E.C. activity to combat sea pollution by hydrocarbon disposal

- DATA PROCESSING : Mr Burke presents "T.E.D.". service

13-14 - SOCIAL FUND : Commission adopts its "opinion" on reform

14 - COURT OF JUSTICE : Mr Martens de Wilmars confirmed President

15-16 - CARS : Commission answer to W.Q. no. 366/82 by Mr de Ferranti (details of regimes in force)

16 - SOCIAL : E.M.F. survey

17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 OCTOBER 1982

BFR/LFR (com.)	45.6350	USD	0.930946
BFR/LFR (fin.)	48.4557	SFR	2.01662
DM	2.35287	PTA	106.733
HFL	2.56643	SKR	N.A.
UKL	0.548099	NKR	6.57481
DKR	8.25516	CAD	1.15065
FF	6.65813	ESC	82.8077
LIT	1330.32	OS	16.5522
IRL	0.691793	FMK	N.A.
DRA	66.7488	YEN	252.100
		AUSD	0.983567
		NZLD	1.30385

Degree of divergence of BF: +57 (75 being the threshold of divergence)



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- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY

POLITICAL DAY

- 3 - European Act: Mr. Genscher in Strasbourg on 14 October-Reform of Institutions:  
 Institutional committee holds hearings and studies working papers
- 4 - Council of Europe: in favour of European charter on local autonomy - E.E.C  
Socialist Parties: communal elections on Sunday-A tribute to Jean Rey:  
Leo Tindemans' address-Falklands: Mr. Pym does not wish to negotiate with  
Argentina

GENERAL INFORMATION

- 5 - AGRICULTURE & ENLARGEMENT: exchanges of views between E.C. agriculture ministers
- 5 - 6 REGIONAL: Presidency's compromise on ERDF revision
- 6 - BUDGET 1982: E.P. insists that "Agricultural savings" be used as a supplementary budget  
 E.E.C./CENTRAL AMERICA: Case of Nicaragua continues to divide the Ten
- 7 - 8 E.E.C./U.S.A.: American producers maintain "suspense" in steel issue
- 8 - TEXTILES: Can the E.E.C. introduce more flexibility with the 8 countries which have not concluded AMF negotiations ?
- 9 - E.E.C./YUGOSLAVIA: E.P. delegation in favour of prompt ratification of cooperation agreement  
 E.E.C./JAPAN: 3rd round of consultations under art XXIII GATT  
 E.E.C./ARAB COUNTRIES: Mr. Natali stresses need to resume Euro/Arab dialogue
- 10 - ECONOMIC AND SOCIAL COMMITTEE: agenda for inaugural session  
 ECO/FIN: no E.C. Council session in October  
 SWEDEN: Large devaluation and accompanying measures
- 11 - E.I.B.: Loan to France (collective small and medium-sized equipment)
- 12 - JUSTICE: Council session and Conference of Ten on 25 October in Luxembourg  
 AGRIMONETARY: MCAs unchanged in E.E.C:  
 AGRICULTURE: Italy has 2 more weeks to explain the eggs issue  
 - Mr. Dalsager in Australia
- 13 - 14 A.C.P./E.E.C.: new E.D.F. fundings: details
- 14 DEVELOPMENT: Italian/African Institute colloquium on Sahel  
 UNIDO conference on industrial financing  
 ENERGY: new process for profitable hydrogen production
- 15 - TRADE UNIONS: E.T.U.C. proposes national and European measures
- 16 - OIL BULLETIN: price situation on 27 September  
 ENVIRONMENT: CONCAWE report on monitoring of aqueous effluents from petroleum refineries  
 . UN report on health of the oceans
- 17 - CALENDAR of principal European activities next week
- 18 - ECONOMIC INTERPENETRATION

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VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 OCTOBER 1982

BFR/LFR (com.)	45.6407	USD	0.934972
BFR/LFR (fin.)	48.4082	SFR	2.00290
DM	2.35220	PTA	106.512
HFL	2.56743	SKR	6.83838
UKL	0.546607	NKR	6.72245
DKR	8.32359	CAD	1.15189
FF	6.65513	ESC	83.3527
LIT	1336.07	OS	16.5303
IRL	0.691547	FMK	N.A.
DRA	66.7570	YEN	249.591
		AUSD	0.983974
		NZLD	1.29767

Degree of divergence of BF: (75 being the threshold of divergence)

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1 - EDITORIAL: "Jaruzelski and the powerlessness of the western democracies"

2 - SUMMARY

POLITICAL DAY

3 - European Movement: Gaston Thorn address-F.R.G.: Mr. Colombo in Bonn-elections in Bavaria-elections in Hamburg shortly-Poland: E.P. proposes Walesa for Nobel Peace Prize.

3 - 4 Middle East: Pope receives Mr. Chedli Klibi  
 - The new Poland

4 - Middle East: Franco/African summit, economic and political problems: Bolivia return of Mr. Zuazo: Belgium, local elections strengthen coalition-GB: SDP conference

GENERAL INFORMATION

5 - STEEL: changes in agreement concluded in August with Washington trade department.

6 - BABY SEALS: Commission chooses "hard line"  
 E.P.: opening of plenary session (Strasbourg, 11-15/10): changes in agenda

7 - ENERGY: I.A.E.A. report on world energy outlook to 1990/2000  
 AGRICULTURE: Commission studies new British measures for turkey imports

8 - DAIRY PRODUCTS: Commission encourages outlets for surplus milk powder

SOCIAL: allocation of 4th instalment of Social Fund for 649 MECUs

FINLAND: further devaluation of 6%

NORWAY: measures to come to grips with Swedish devaluation ?

U.S.A.: drop in bank rate

9 - E.P. Plenary session (Strasbourg 11 - 15/10):

- generalised preferences: Wedekind report

- E.E.C./Central America: Wieczorek-Zeul report

10 - COURT OF JUSTICE: Usinor contests fine imposed by Commission

RAILWAY ROLLING STOCK: E.M.F. favours investment boost

ELECTRONICS: Philips wants to be associated with cooperation projects  
 between European firms

11 - 12 STEEL: I.I.S.I. annual congress in Tokyo

- Spanish steel industry feels discriminated against compared with Eastern Europe.

13 - GENERALISED PREFERENCES: "Ten" prepare Council debates on 1983 plan

14 - U.N.C.T.A.D.: International Agreement on Jute.

15 - ECONOMY: volume of retail sales in June 1982 in E.E.C.

BENELUX: various recent developments

E.I.B.: bonded issue of 75 million pounds sterling

16 - TRADE UNIONS: E.T.U.C. priorities with regard to working conditions

- New President of U.E.C.D.W. - resolutions on economic crisis  
 and on Vredeling Directive

17 - MISCELLANEOUS NEWS from last week

18 - ECONOMIC INTERPENETRATION.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 11 OCTOBER 1982

BF/FLUX(con)	45.6074	SFR	2.00423
BF/FLUX(fin)	48.3209	PTA	106.612
DM	2.35091	SKR	6.87639
HFL	2.56818	NKR	6.75929
UKL	0.547151	CAD	1.15453
DKR	8.33095	ESC	83.4741
FF	6.65159	OS	16.5255
LIT	1338 .31	FMK	5.09780
IRL	0.691075	YEN	247.742
DRA	66.7699	AUSD	0.988495
USD	0.940553	NZLD	1.30271

Degree of divergence: +56 /75 being threshold of divergence.





EDITORIAL : Mr Pisani for a revitalized development policy (1)  
 SUMMARY

POLITICAL DAY

- 3 - European political cooperation : according to Mr Zagari it is a mere facade - Bolivia : European Socialist parties take up a position - Poland : reaction by NATO - meeting of Warsaw Pact - Nordic countries : measures adopted by Sweden cause crisis of confidence -
- 4 - E.P. : EPP and Young Christian Democrats hold seminar - Petra Kelly : was not paid while she was campaigning - Anne-Marie Lizin : elected mayor of Huy - Japan : sudden crisis following resignation of Mr Suzuki - Lebanon : Israeli withdrawal plan ready

GENERAL INFORMATION

- 5 - AGRICULTURE : agricultural implications of EEC enlargement, according to Mr Dalsager
- 6 - E.C.S.C./U.S.A. : the "Ten" will decide on Thursday about proposed modifications to the Arrangement of 6 August
- 7 - E.E.C./CANADA : Ottawa considers Commission proposal on baby seals to be irresponsible and discriminatory
- E.E.C./SWEDEN : according to Community circles, the devaluation of the Swedish currency was excessive
- UNITED STATES : Morgan Guaranty lowers prime rate to 12%
- 8-12 - E.P. Plenary Session (Strasbourg 11 to 15/10) :
  - E.E.C./COMECON : Irmer resolution adopted
  - Economic Sanctions : adoption of Mr Seeler's amended resolution
  - Textiles : "marking of origin" sent back to Committee
  - Baby seals : parliament members satisfied by Commission initiative
  - Solar energy : encouragement of its exploitation
  - 1983 Budget : confirmation of savings in agricultural sector
  - Unemployment and poverty : E.P. calls for transition from words to actions
  - E.E.C./Third World : statement by Mr Pisani this Wednesday
  - "Vredeling" Directive : E.P. to vote tonight
  - E.E.C./NORWAY : publication of new fisheries arrangements
  - E.E.C. TRADE POLICY : recent measures
  - 13 - COURT OF JUSTICE :
    - validity of EEC "Isoglucose" regulations of 1981
    - appeal by Greek producers against EEC regulation on tomato concentrates is dismissed by Court
  - 14 - ECONOMIC AND SOCIAL COMMITTEE : opening of the constituent session
  - ENVIRONMENT : Commission revises draft of "3rd EEC action programme"
  - CARIBBEAN : The Commission proposes that the E.E.C. should sign the Convention on the protection of the maritime environment in the Caribbean
  - ENVIRONMENT : strengthening of cooperation between the Commission and the U.N.E.P.
  - 15-16 - ENERGY : conclusion of I.E.A. report on world energy outlook
  - 16 - ECONOMIC CRISIS : Mr Dankert argues for "independent European currency as an alternative to the dollar"
  - 17-18 - ECONOMIC INTERPENETRATION No 4283
  - §§§ - SUPPLEMENT : EUROPE/Documents no 1221 : Commission memorandum on Community Development Policy

EUROPEAN CURRENCY UNIT : VALUE ON 12 OCTOBER 1982

B/LFR CON	45.5983	SFR	2.00123
B/LFR FIN	47.8416	PTA	106.498
DM	2.35052	SKR	6.89807
HFL	2.56824	NKR	6.82393
UKL	0.547726	CAD	1.15727
DKR	8.30262	ESC	83.5930
FF	6.65107	OS	16.5391
LIT	1338.43	FMK	5.11948
IRL	0.690968	YEN	247.804
DRA	66.7894	AUSD	0.990617
USD	0.944553	NZLD	1.30553

Degree of divergence of the Belgian franc : +53 (75 being the threshold of divergence)



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- 1 - EDITORIAL: Mr. Pisani for a revitalized development policy (and exemplary) (2)
  - 2 - SUMMARY
- POLITICAL DAY
- 3 - F.R.G.: Progress towards European Union, institutional strengthening of the E.E.C., loyalty to Atlantic Alliance and friendship with the U.S.A. at head of Kohl programme - Council of Europe: General Secretary visits Brussels - Summit of the Seven: Mitterand hopes for restrained participation
  - 3-4 - Middle East: Ten support Reagan plan, Mr. Pym confirms
  - 4 - The Netherlands: Van Agt retires - Japan: Mr. Nakasone could succeed Mr. Suzuki - Poland: New confrontations in Gdansk and military conditions for workers - Turkey: Ecevit acquitted - Nobel Peace Prize: Robles and Myrdal
- GENERAL INFORMATION
- 5 - 10 - E.P.: Plenary session (Strasbourg, 11 - 15 October):
    - "Vredeling Directive": E.P. considerably stretched initial draft
    - E.E.C./U.S.A.: E.P. for dialogue and strictness, in European interests
    - Development: Presentation of Mr. Pisani's memorandum to the E.P.
    - Question time: Commission replies on e.a. Commissioners' portfolios, working place of the E.P.
    - Employment: adoption of Papaefstratiou resolution
    - Emergency debates: this Friday, Poland, Lebanon, Bolivia, e.a.
  - 11 - EUROPEAN COMMISSION: several significant decisions
  - 12 - AGRICULTURE: Commission positive on new U.K. health measures in turkey war - France's wish to operate partial reduction (13%) of M.C.A.
  - 13 - E.C.S.C. OPERATIONAL BUDGET: levy rate to remain at 0.31% in 1983
  - 13 - E.C.S.C. LOAN: 200 Mio DM on German capital market
  - 13 - STATE AIDS: "go-ahead" from Commission for aid to Bonn Government for AEG
  - 13 - E.E.C./CANADA: high level consultations at beginning of November
  - 13 - E.E.C./JAPAN: continuation of G.A.T.T. consultations
  - 13 - E.E.C./BOLIVIA: Commission support to new Democratic Government
  - 13 - LAW OF THE SEA: E.E.C. to sign Convention
  - 14 - ECONOMIC AND SOCIAL COMMITTEE: Mr. Ceyrac new chairman
  - 15-16 - O.P.E.C.: cancellation of meetings at the end of October
  - 16 - ENERGY: Commission report on brown coal and peat industries in E.C.
  - 16 - NATURAL GAS: reliability of Community supplies
  - 16 - ENERGY: list of actions on energy prices
  - 17-18 - ECONOMIC INTERPENETRATION No 4284: Poland: cooperation with foreign companies

VALUE OF THE EUROPEAN CURRENCY UNIT ON 13 OCTOBER 1982

BF/FLUX(con)	45.6084	SFR	2.00359
BF/FLUX(fin)	47.7540	PTA	106.577
DM	2.35103	SKR	6.85779
HFL	2.56780	NKR	6.79259
UKL	0.547743	CAD	1.15131
DKR	8.32014	ESC	83.4828
FF	6.64955	OS	16.5230
LIT	1337.13	FMK	5.10652
IRL	0.689966	YEN	249.323
DRA	66.8050	AUSD	0.986340
USD	0.938009	NZLD	1.29954

Degree of divergence: +57 (75 being threshold of divergence.)

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- EDITORIAL: Latin America and Europe: integration and democracy
  - SUMMARY

POLITICAL DAY

- 3-4(end) - E.P.:plenary session:- Question time: replies in the field of political cooperation - Middle East:controversy over E.P./Knesset meeting
- 4 - W.E.U. Assembly: preparation of the November plenary session - Finland: Governmental crisis regulated - Latin America: Mr.Tindemans visit - Poland: statement by the Economic and Social Committee of the European Community

GENERAL INFORMATION

- 5 - AGRICULTURE AND ENLARGEMENT: OF THE EEC: the Council will not be in a position to respect the deadline of the end of October for the revision of regulations on Mediterranean products
- 6 - E.E.C./U.S.A.: Ten seeking agreement on amendments to Steel Arrangement
- 7-10 - E.P.: Plenary session (Strasbourg 11-15 October):
  - Central America: E.P. for greater cooperation - Fight against poverty:
  - Boyes report-E.E.C./U.S.A.: E.P. vote-Social and economic policy
  - Question time: replies from the Council on e.a. the European Act, fisheries, Greek antiquities
  - regional policy: E.P. between pessimism and hope
- 11 - COURT OF JUSTICE: Italy, Belgium, Ireland and Luxembourg found guilty for not applying the 2nd E.E.C. Directive on Company Law
- TRANSPORT: Commission orientations on social and tachograph rules
- SCRAP: composite price: 53.50 D/T
- 12 - ECONOMIC AND SOCIAL COMMITTEE: new President stresses the tasks and the role of the Committee for European construction
- E.I.B.: loans for 70 Mio ECU's in Italy
- 13-14 - A.C.P./E.E.C.: Mr.Pisani has presented his memorandum to the Committee of A.C.P. Ambassadors
- 14 - E.E.C./NON-MEMBER STATES: minimum price on dried grape
- 15-16 - NATURAL GAS: evolution of supplies from now until 1990
- 16 - EURO-SIBERIAN GAS PIPELINE: operational from 1984?
- 17 - YOUTH FORUM: for effective application and extension of the E.E.C. Directive on the Education of the Children of Migrant Workers
- REGIONAL PLANNING: Benelux project for Western Escaut basin
- 18 - ECONOMIC INTERPENETRATION No 4285: Belgian trade mission in the Arab countries

EUROPEAN CURRENCY UNIT: VALUE ON 13 OCTOBER 1982

BF/FLUX(con)	45.6169	SFR	2.00679
BF/FLUX(fin)	47.6793	PTA	106.648
DM	2.35100	SKR	6.84955
HFL	2.56566	NKR	6.76069
UKL	0.547307	CAD	1.14814
DKR	8.36668	ESC	82.4041
FF	6.64985	OS	16.5229
LIT	1338.01	FMK	5.08876
IRL	0.690192	YEN	249.644
DRA	66.8119	AUSD	0.985614
USD	0.935348	NZLD	1.30000

Degree of divergence: +55 (75 being the threshold of divergence)



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 1 - EUROPEAN LIBRARY  
 2 - SUMMARY  
POLITICAL DAY

3 - 6 bis- E.P. Plenary session: - European Act: Messrs. Genscher and Colombo confirm their will to forge ahead - Poland: E.P. calls for liberation of Solidarnosc leaders - Lebanon: E.P. calls for clarification on Sabro and Chatila massacres - Laos: E.P. calls the "Ten" to see Laos problem in overall context of Peace in South-East Asia

6 bis - Foreign Ministers of the Ten: informal meeting

GENERAL INFORMATION:

7 - 8 E.C.S.C./U.S.A.: Uncertainty prevails on E.C. steel exports to U.S. I.T.C. recognises "damage" in anti-dumping and anti-subsidy procedures

8 - AGRICULTURE COUNCIL: Agenda for session on 18 and 19 October in Luxembourg

9 - E.E.C. LATIN AMERICA: Mr. Haferkamp meets Latin American Ambassadors  
 E.E.C./CANADA: the Community's warning  
 SUGAR: E.E.C. producers ready to try and revitalise market

10 - E.E.C./ASEAN: meeting of joint committee early November  
 E.E.C./TURKEY: Blockade on T-shirt imports replaced by quota of 1.2 million pieces

11 - 14 E.P. Plenary Session (Strasbourg, 11 - 15 October)

- Central America: adoption of resolution contained in Wieczorek-Zeul report
- Agriculture: Marck report adopted
- Generalised preferences: Wedekind resolution approved
- Butter: Bocklet resolution adopted
- Transport: yes to 1982 action in favour of transport infrastructures
- Investments: Council must act
- Transport: adoption of Faure report
- Steel: E.P. wishes to be informed of restructuring measures
- Snipping supervision: Péry resolution adopted
- Natural disasters: in favour of emergency aids
- Multilingualism in E.E.C.: adoption of resolution in Nyborg report
- European postage stamp: for first '84 issue during election
- Regional policy: Costanzo report approved

15 - E.I.B. loan to Italy: REGIONAL: Commission blocks Wallonian investment/16 - M.C.As unchanged in E.C./C.O.P.A. favours butter exports to Russia/17: CALENDAR/18: ECON. INTER.  
 §§ - S U P P L E M E N T: EUROPE/Documents No. 1220: Divergences between the EEC and the U.S.: Pres. Thorn's speech

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 OCTOBER 1982

BFR/LFR (com.)	45.5844	USD	0.933532
BFR/LFR (fin.)	47.8482	SFR	2.01008
DM	2.35017	PTA	107.095
HFL	2.56441	SKR	6.85306
UKL	0.547687	NKR	6.77278
DKR	8.35978	CAD	1.14824
FF	6.65048	ESC	83.3178
LIT	1340.09	ÖS	16.5049
IRL	0.690483	FMK	5.10222
DRA	66.8036	YEN	251.074
		AUSD	0.975988
		NZLD	1.30200

Degree of divergence of BF: +54 (75 being the threshold of divergence)



~~BE~~ 1 EDITORIAL : Gas, cereals, steel - what a nice mess !

~~EW~~ 2 SUMMARY

~~JL~~ POLITICAL DAY

- 3 - Informal meeting at Nyborg : Euro-American relations at the centre of the discussions
- 4 - Italy/E.E.C. : 2 member of the Italian Communist Party before the European Institutions - Euro-missiles : meeting between Messrs. Rostow and Tindemans - Middle East : meeting between Mr Gemayel and Mr Reagan

GENERAL INFORMATION

- 5 - EUROPEAN COMMISSION : Mr Thorn goes to Bonn
- 6 - ECONOMY : European Commission 1982/83 report
- 7 - E.C.S.C. /U.S.A. : procedure for approval of the revised steel arrangement
- 8 - AGRICULTURE COUNCIL : no progress on "Mediterranean products" dossier
- 9 - E.E.C./SPAIN : E.I.B. loans (energy)
- 10 - E.E.C./THIRD COUNTRIES : article 115 EEC Safeguard measures
- 11-12 - E.E.C./USA : Italy protests at American seizure of rotors destined for Nuovo Pignone
- 13-14 - E.E.C./AUSTRALIA : Australian Parliamentarians visit E.P.
- 15 - DEVELOPMENT : -Mr Saouma, Director General of FAO, visits Commission  
-Mr Cot sees Mr Pisani
- 16 - E.P. Plenary Session (11-15 October in Strasbourg)  
- Appointment : Mrs Cassamagnago-Cerretti vice-president  
- E.E.C./Central America : in favour of aid and immediate resumption of relations on broader basis  
- Paper saving : the E.P. must make an effort
- 17 - TRANSPORT : Mr Ansart explains his position
- 18 - COURT OF JUSTICE : - two judgements on interpretation of tariff headings  
- damages awarded to Quellmahl producers
- 19 - DATA PROCESSING : convention on information retrieval and economic information
- 20 - ENERGY : Commission approves the activity report on development of energy price formation policy in the Community in 1981/82
- 21 - TRANSPORT : Commission favours more liberal policy
- 22 - "JUMBO" COUNCIL : E.S.C./E.P. joint meeting in readiness for Jumbo
- 23 - NUCLEAR POWER : Director General of I.A.E.A. at Commission
- 24 - RECLAMATION : I.R.B. annual congress
- 25 - TRADE : F.E.V.S.D. publishes four guiding principles for its affiliated companies
- 26 - E.E.C. ECONOMY : European Commission evaluations - 1982/83 economic report (table)
- 27 - MISCELLANEOUS NEW ITEMS FROM LAST WEEK
- 28 - ECONOMIC INTERPENETRATION
- 29 - EUROPE Selected Statistics no 333

EUROPEAN CURRENCY UNIT : VALUE ON 18 OCTOBER 1982

B/LFR CON	45.6253	SFR	2.00995
B/LFR FIN	47.8396	PTA	107.224
DM	2.35130	SKR	6.86486
HFL	2.56393	NKR	6.72816
UKL	0.547857	CAD	1.14976
DKR	8.26273	ESC	83.3764
FF	6.64998	OS	16.5255
LIT	1340.76	FMK	5.09527
IRL	0.690732	YEN	251.019
DRA	66.8134	AUSD	0.989210
USD	0.936297	NZLD	1.30311

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No. 3469 (n.s.)  
Wednesday  
20 Oct. 1982  
30th year

-2-

- ~~85~~
- ~~KV~~ 1 - EDITORIAL : Without coherence of a concrete basis, owing to a dead end
- ~~HT~~ 2 - SUMMARY Community

## POLITICAL DAY

- 3 - Europe/U.S.A./relations with Eastern countries : still difficulties, but Mr Colombo thinks that strengthened solidarity could emerge - Netherlands : agreement between Christian-Democrats and Liberals - E.E.C./A.C.P. : conference on a "new cultural international order" - Turkey : constitution ratified
- 4 - W.E.U. : the science committee discusses arms cooperation - Council of Europe : Robert Scuman gold medal to Mr Karasek - Namibia : impasse because of the presence of Cuban troops in Angola - Drugs : conference of 15 Mediterranean countries in Rome - West Germany : Kohl/Thatcher meeting - Middle East : no P.L.O. presence at Reagan meeting with Arab League - Lebanon : FINUL mandate extended for 3 months

## GENERAL INFORMATION

- 5-6 - AGRICULTURE COUNCIL : adoption of 2 important decisions : on New Zealand butter imports and on devaluation of France and Belgium's green currencies
- 6 - TEXTILES : several Member States opposed to any relaxation of the negotiation position of the E.E.C. vis-à-vis the principal suppliers.
- SIBERIAN GAS PIPELINE : latest developments
- 7 - 1982 BUDGET : the Council approves additional appropriations for young people, the Social Fund and aid to the Third World
- 8 - E.P. : agenda for the plenary session from 26 to 29 October in Strasbourg
- E.I.B. : 4th bond issue in ECUs (60 million)
- E.I.B. and N.C.I. : loans to Ireland for 230 million ECUs
- 9-10 - E.C.S.C./U.S.A. : approval of steel texts this Wednesday at 12 o'clock by the "Ten"
- 10 - STEEL : Commission reply to Written Question no 1016/82 by Mr Moreau
- 11 - AGRICULTURE : European Consumers' Unions Bureau policy for using butter surpluses
- 12 - SWEDISH DEVALUATION : I.M.F. fears - Norwegian measures
- 13 - OIL : U.N.I.C.E. against increase in compulsory security stocks in E.E.C
- 14 - ECONOMY : U.N.I.C.E. quarterly study on the economic situation
- 15 - ECONOMY : P.C.I. in favour of speeding up European integration process
- 16 - REGIONAL POLICY : -United Kingdom in favour of genuine regional policy at Community level  
-Commission gives details of E.E.C. interventions to Corsica
- 17 - E.E.C. ECONOMY : European Commission evaluations - 1982/83 annual economic report (table of forecasts for individual Member States)
- 18 - ECONOMIC INTERPENETRATION

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### VALUE OF THE EUROPEAN CURRENCY UNIT ON 19 OCTOBER 1982

BFR/LFR (com.)	45.6177	USD	0.935941
BFR/LFR (fin.)	47.7985	SFR	2.01106
DM	2.35155	PTA	107.727
HFL	2.56354	SKR	6.86325
UKL	0.547975	NKR	6.68496
DKR	8.27138	CAD	1.14643
FF	6.63816	ESC	83.5795
LIT	1344.48	OS	16.5264
IRL	0.691599	FMK	5.09573
DRA	66.8355	YEN	251.300
		AUSD	0.989890
		NZLD	1.30572

Degree of divergence of BF: +58 (75 being the threshold of divergence)

M



**EDITORIAL** : Genschler-Colombo Plan: risk a salutary crisis rather than resign oneself to nothingness

**SUMMARY**

**POLITICAL DAY**

- 3 - E.P. Seat: Court of Justice studies Luxembourg government case - Kohl/Thatcher: meeting in preparation for bilateral summit - Franco-German summit in Bonn: Israel & U.N.: E.E.C. countries oppose any boycott
- 4 - U.K.: S.D.P. for change in election system - E.E.C./U.K.: Labour campaign for socialist Europe - College of Europe: symposium on "Community administration at time of choice"

**GENERAL INFORMATION**

- 5 - E.C.S.C./U.S.A.: completion of "written procedure" for approval of "Steel" Arrangement
- 6 - **ENERGY** : agenda of Council session of 9 November
- **AGRICULTURE** : Commission further postpones its decision on butter sales to U.S.S.R.
- 7-8 - **E.E.C. & MINISTERIAL G.A.T.T. MEETING** : Community guidelines and positions on big issues
- 9 - **E.E.C./AUSTRALIA, CHINA, SOUTH AFRICA** : anti-dumping procedure on pears in syrup
- **E.E.C./CANADA** : Comm. reply to W.Q. no. 611/82 by Mr Bord (footwear restrictions)
- 10 - **E.P.: Committees: Agriculture**: for different coresponsibility tax on milk - report on Med. agriculture and enlargement
- **Environment**: baby seals, atmospheric pollution, cadmium
- 11 - **E.I.B.**: loans in Ireland
- **DATA PROCESSING** : Commission invites firms to take part in "ESPRIT" pilot projects
- 12 - **CONSUMERS: B.E.U.C.** statement against E.E.C. policy
- **ECONOMY** : P.C.I. seeks leftist convergence for "new development" of Europe
- 13 - **EUROPEAN ECONOMIC INTEGRATION** : 3 axes of recovery, according to Mr Van Ypersele
- 13-14 - **SOCIAL:- E.P. and E.S.C.** agree on "Jumbo" Council aims
- Commission proposes E.E.C. anti-noise directive
- 14 - **FISHING** : main Irish ports blocked to protest against E.E.C. herring fishing ban
- **SCRAP** : composite price: 52.50 D/T
- 15 - **STEEL**: big decline in E.E.C. and world production
- 16 - **BANKS** : - European Banking Forum in London
- Symposium in Luxembourg
- **E.E.C./PORTUGAL** : symposium on Textile/Clothing and Ceramics industries
- **DISCOUNT RATE** : Belgian rate down to 12%
- 17-18 - **ECONOMIC INTERPENETRATION** No. 4289 : Symposium on "Brussels, International Marketplace"

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 OCTOBER 1982**

BFR/LFR (com.)	45.6090	USD	0.931319
BFR/LFR (fin.)	47.7534	SFR	2.01910
DM	2.35158	PTA	107.660
HFL	2.56392	SKR	6.86615
UKL	0.548480	NKR	6.68221
DKR	8.27477	CAD	1.14366
FF	6.63565	ESC	83.3996
LIT	1342.96	OS	16.5263
IRL	0.691146	FMK	5.08593
DRA	66.8407	YEN	251.316
		AUSD	0.987089
		NZLD	1.30346

Degree of divergence of BF: +58 (75 being the threshold of divergence)

# EUROPE

AGENCE INTERNATIONALE  
D'INFORMATION POUR LA PRESSE  
LUXEMBOURG - BRUXELLES



SOMMAIRE  
SUMMARY  
INHALT  
SOMMARIO

No.3471 (n.s.)  
Friday  
22 October  
1982  
30th year

-2-

- EDITORIAL : "Little steps" to make the Institutions work better

- SUMMARY

## POLITICAL DAY

- 3 - Lebanon: President Gemayel calls for reinforcement of multinational force - Council of Europe: official visit of Mr.Karasek to Belgium - European Union: examination of security necessary, says Mr.Tindemans
- 4 - E.P.: Institutional Committee evokes problems of security, E.E.C. finances and its legal system - Institutions: meeting at European University in Florence

## GENERAL INFORMATION

- 5/6 - E.C.S.C./U.S.A. "Ten" unanimous  
6 - EUROPEAN COMMISSION: Thorn/Papandreo  
- E.E.C./POLAND: New slice of Community aid
- 7/8 - REGIONAL POLICY: Commission proposes second series of ex-quota actions for 710 million ECU's
- 8 - BANK RATE: Drops in F.R.G. and Austria
- 9 - AGRICULTURE: Commission's position on administration problems - New increase in withdrawal volume of E.E.C. apples

## AGRICULTURAL NEWS

- 10 - E.P. Committees: External economic relations: relations with U.S.A. Multi-fibre Arrangement
- Youth: promotion of cinema in E.E.C. countries
- Budgets: Jackson report
- 11/12 - COURT OF AUDITORS: Financial report 1981
- 12 - SHIPYARDS: Commission approves Dutch aid programme
- 13/14 - INDUSTRY: Dialogue possible between industries and Commission on sectoral restructuring
- 14 - CHEMICALS: Agreement between E.E.C. producers
- 15 - STEEL: Orders down in E.E.C.
- SUBSIDIZED HOUSING: Commission allocates new instalment under 9th E.C.S.C Programme
- 16 - DEVELOPMENT: Director-General of F.A.O. criticizes some political aspects of E.E.C.
- INTERNATIONAL TRADE: Mrs.Flesch's remarks
- JAPAN: Foreign companies encouraged
- EUROPEAN COMMISSION: Mr.Brinkhorst to lead delegation to Tokyo
- 17/18
- E C O N O M I C I N T E R P E N E T R A T I O N

## VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 OCTOBER 1982

BFR/LFR (com)	45.6209	SFR	2.01745
BFR/LFR (fin)	47.4740	PTA	107.513
DM	2.35161	SKR	6.88045
HFL	2.56366	NKR	6.72188
UKL	0.548277	CAD	1.14070
DKR	8.27504	ESC	83.4247
FF	6.63678	OS	16.5361
LIT	1342,98	FMK	5.09012
IRL	0.691995	YEN	253.669
DRA	66.8328	AUSD	0.987934
USD	0.930042	NZLD	1.30276

Degree of divergence of the Belgian franc is +59 (75 being threshold of divergence)

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EUROPEAN LIBRARY

SUMMARY

POLITICAL DAY

- 3 - 4 Seat of E.P. and working premises: Court of Justice to nullify deliberations of E.P. as Luxembourg Government wishes ?
- 4 - 5 E.P.: political committee in favour, under certain conditions, of creation of Palestinian State
- 5 - Lebanon: problem of enlargement of mandate and increase of troops in multinational force after Gemayel visits
- 5 - 6 Greece: Papandreou visit to Brussels
- 6 - Franco/German summit: consultations on problems of nuclear defence; German criticisms of French trade policy - Cultural policy: Europalia prize awarded by Mr.Thorn to Mr.Samarakis- U.N.: Arab countries forego quest for Israel's suspension - Italy: Spadolini in Egypt

GENERAL INFORMATION

- 7 - 8 GENERAL COUNCIL: agenda of 25/26 October session
- 8 - E.E.C./SPAIN: agenda of ministerial negotiating session for 26 October  
E.E.C./CYPRUS: troublesome association council (25/26 October in Luxembourg)
- 8 - bis FISHERIES: agenda of Council session 25/26 October
- 9 - GREECE: M.Papandreou satisfied with examination of his memorandum by the E.C.  
E.E.C./SWITZERLAND: towards an "enrichment" of free trade agreement  
JUSTICE COUNCIL: agenda full  
INDUSTRY: informal meeting on Ten on 18 November
- 10 - STEEL: The Commission will study price situation with EUROFER  
E.C.S.C./U.S.A.: agreement on steel trade considered political success in Europe and in the U.S.  
E.E.C./JAPAN: meeting between industrialists of consumer electronics sector
- 11 - 12 E.P.: Committees: - Economic and Monetary: hearing on competitiveness of European industry  
- Transport: Eurocontrol affair  
- Legal affairs: adoption of Vié report
- 13 - AGRIMONETARY: M.C.A.s unchanged in E.E.C.  
COOPERATION: C.L.I.C.E. and C.O.G.E.C.A. support E.P. guidelines
- 14 - SOCIAL: content of E.E.C. directive proposal on protection of workers against noise in the workplace
- 15 - E.C.C.M.F.: new President .- support for G.A.T.T.  
OIL BULLETIN: price situation on 11 October 1982  
UNEMPLOYMENT: 10% threshold exceeded in E.E.C. in September
- 16 - ECONOMY: results of September enquiry among E.C. business chief executives  
BANK RATE: drop in Netherlands
- 17 - CALENDAR of chief European activities next week
- 18 - ECONOMIC INTERPENETRATION.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22.10.82

BF(FLUX)con	45.5937	SFR	2.02031
BF(FLUX)fin	47.4132	PTA	107.586
DM	2.35088	SKR	6.87742
HFL	2.56028	NKR	6.71947
UKL	0.547616	CAD	1.14101
DKR	8.31557	ESC	83.3884
FF	6.64967	OS	16.5148
LIT	1343.66	FMK	5.09079
IRL	0.691694	YEN	253.516
DRA	66.8131	AUSD	0.989027
USD	0.930674	NZLD	1.31081

Degree of divergence of BF: +56(75 being threshold of divergence)



-2-

- ~~BB~~ 1 - EDITORIAL : Leaves to be taken out of the Euro/American steel book
- ~~EF~~ 2 - SUMMARY
- NM  
 JL 3 POLITICAL DAY
- 3 - Summit of Industrialized countries : from 28 to 30 May 1983 in Virginia - Italy : visit by President Carstens of West Germany - Franco-British Summit : on 4 and 5 November in Paris - East-West relations and the gas pipeline : the West is attempting to reach agreement at the level of the "Seven" and with the Community - Warsaw Pact : end of annual ministerial meeting
- 4 - U.S.A./Europe : "Herald Tribune/Atlantic Institute" poll - E.P. : Socialists meet in Lisbon - Turkey : Mr Evren defends his peace plan for 10 years
- GENERAL INFORMATION
- 5 - E.E.C./U.S.A. : Mr Thorn asks that the gas pipeline affair be brought back into the Community context
- E.E.C./JAPAN : The Council decides to speed up its preparation of an overall trade and industrial strategy
- BRITISH PROBLEM : a solution in sight ?
- 6 - JUSTICE COUNCIL : reservations regarding the French suggestion of setting up a "European penal court"
- 7 - E.E.C./CYPRUS : modest Community concessions
- FISHERIES COUNCIL : opening and work
- GENERAL AFFAIRS COUNCIL : decisions to be taken on Monday on textiles and the GATT Conference
- 8 - E.P. Committees : -Budgets : first reading of E.E.C. 1983 budget  
 -Transport : proceedings against Italy over combined traffic  
 -Women : Mr Natali on the role of information
- 9 - NUCLEAR : I.A.E.A./European Commission cooperation
- 9-10 - COAL : discussion among the Ten on the role of coal in the E.E.C. energy strategy is marked by different interests of producing and importing countries
- 11 - AGRICULTURE : -Commission ultimatum to United Kingdom in the turkeys affair  
 -France is invited to justify its decision to blockade British lamb
- C.A.P. : criticisms from farmworkers' unions
- 12 - AGRICULTURE : Milk Marketing Board warns against surpluses
- MULTIFIBRES : BEUC protests on behalf of consumers
- ECONOMIC AND FINANCIAL INFORMATION
- 13 - ECONOMIC AND SOCIAL COMMITTEE : own initiative opinion on unemployment and transport policy
- SOCIAL : -the F.E.M. calls for investigation on lobbying in the E.P. on the Vredeling Directive  
 -Standing Committee on Employment prepares for Jumbo Council
- 14 - G.A.T.T. : U.S.A. reassure the developing countries as to their intentions
- E.E.C. TRADE POLICY : dumping measures against Romania and the United States
- 15 - A.C.P./E.E.C. : meeting of industrial development centre for the agro-food sector
- DEVELOPMENT : -public development aid by Japan in 1981  
 -ONUDI meeting on industrial financing
- 16 - AGRICULTURE : Commission decides against infringement proceedings on eggs
- PACKAGING AND THE ENVIRONMENT : symposium
- 17 - MISCELLANEOUS NEW ITEMS FROM LAST WEEK 18 - ECONOMIC INTERPENETRATION L

EUROPEAN CURRENCY UNIT : VALUE ON 25 OCTOBER 1982

B/LFR CON	45.5197	SFR	2.02595
B/LFR FIN	47.3646	PTA	107.561
DM	2.35462	SKR	6.85585
HFL	2.55785	NKR	6.68612
UKL	0.547790	CAD	1.13317
DKR	8.27232	ESC	83.3459
FF	6.64276	OS	16.5308
LIT	1342.67	FMK	5.07732
IRL	0.692187	YEN	255.296
DRA	66.9165	AUSD	0.983452
USD	0.922478	NZLD	1.30018

Degree of divergence of the Belgian franc : +49 (75 being the threshold of divergence)

§§§ SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS



-2-

- EDITORIAL : Following steel armistice, peace on gas pipeline?

- SUMMARY

POLITICAL DAY

- 3 - E.P.: Plenary session: E.P. /Knesset meeting to take place by March 1983 - Italo-German meeting: reviving European policy - E.E.C./U.S.: Mr Carter emphasises differences, but above all points in common with Reagan administration - Netherlands: agreement on government programme - Helmut Schmidt: it's official, he will not stand for Chancellor
- 4 - Parties in power in Western Europe: Friedrich-Ebert-Stiftung round table - Symposium on U.S.S.R. politico-administrative system (Maastricht 20-23.12) - Greece: final results of municipal elections - London visit by Mr Werner, Luxembourg Premier

GENERAL INFORMATION

- 5 - E.E.C./U.S.: Council discusses formulae to settle "gas pipeline" affair
- 5-6 - "BRITISH PROBLEM": Council defines details of budget compensation to U.K. for current year
- 6 - E.E.C./SPAIN : a few technical agreements prove that negotiation continues
- GENERAL COUNCIL: agreement of principle on textiles; decisions postponed on Central America, G.A.T.T. and steel
- 7-8 - JUSTICE COUNCIL : Ten in impasse over terrorism extradition procedures
- 8 - E.E.C./CYPRUS : Cypriot disappointment over modest Community concessions
- E.E.C./INDIA : president Thorn's official visit (31 Oct. to 6 Nov.)
- 9 - BABY SEALS : prizes to Mrs Maij Weggen and Mr Johnson, Euro-M.P.s
- FISHERIES COUNCIL: negotiation on common policy begins
- 10 - COURT OF JUSTICE : - direct legal effects of free trade agreements  
 - C.C.T. does not apply to smuggled drugs
- 11-12 - E.P.: Plenary session (25 to 29.10, Strasbourg):- 1983 budget: 1st reading
- 13 - METALLURGICAL COAL : 50% of tonnage marketed for Japan
- COAL: Polish coal production and exports
- 14 - STEEL: E.C.S.C. financing policy, lever of Community restructuring policy
- 15 - RETAIL TRADE: 1st Annual Assembly of Euro.Confed.Retail Trade
- PAPER & BOARD : 1/3 paper and board salvaged
- 16 - ROAD HAULAGE : I.R.U. autumn meeting
- RADIOPROCESSING: increase in its industrial use from 15 to 20%/year
- 17-18 - ECONOMIC INTERPENETRATION No. 4293:

Japan: Record overseas investment - American companies well established in Japan

July/August EUROSINT Index is out

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 OCTOBER 1982

BFR/LFR (com.)	45.5018	USD	0.925303
BFR/LFR (fin.)	47.3662	SFR	2.02271
DM	2.35397	PTA	107.751
HFL	2.55633	SKR	6.86297
UKL	0.548653	NKR	6.65709
DKR	8.26989	CAD	1.13350
FF	6.63858	ESC	83.6011
LIT	1343.77	OS	16.5352
IRL	0.691712	FMK	5.08731
DRA	66.9086	YEN	255.152
		AUSD	0.988043
		NZLD	1.30324

Degree of divergence of BF: (75 being the threshold of divergence)



- BT* 1 - EDITORIAL: Even if the doses are homeopathic, it's protectionism anyway  
*HA* 2 - SUMMARY

POLITICAL DAY

- 3 - Italian-German talks: global boost for Europe could be object of concrete proposals at a "European Council" - Spain: Parliamentary elections on Thursday  
 4 - Council of Europe: Ministerial meeting of 10 November could sketch a cultural strategy - Belgian Federalists: support for E.P. institutional initiative - U.N.: No exclusion of Israel

GENERAL INFORMATION:

- 5 - G.A.T.T.: Ministerial session: E.E.C. should work out position Friday  
 6 - TEXTILES: bilateral agreements already concluded by E.E.C. to be applied at beginning of 1983  
ECONOMIC AND SOCIAL COMMITTEE: plenary session holds back its opinion on E.E.C. anti-unemployment programme  
 7 - STEEL: diverging opinions of the Ten on reduction of imports from non.E.C. countries  
STEEL: Steel Committee E.E.C./U.N.  
 8 - RESEARCH: agenda for Council session of 4 November in Brussels  
MONETARY: Mr. Werner calls for U.K. to join E.M.S.  
 9 - FISHERIES COUNCIL: 9 Member States agree on common policy  
 10 - STANDING COMMITTEE ON EMPLOYMENT: E.T.U.C. dissociates itself from conclusions of the presidency  
 11 - 12 E.P. Plenary Session (Strasbourg, 25-29/10): Budget 1983: divergences mainly pm agricultural spending  
 13 - AGRICULTURE: Commission studying France/U.S.S.R. framework agreement  
     - A.C.P./E.E.C.: call for free export of strawberries  
     - E.E.C. measures for Charentes wines  
     - E.E.C. decision on New Zealand butter 1983 not adopted yet  
 14 - E.F.T.A.: 3 new loans for Portugal  
SHIPBUILDING: "5th E.E.C. Directive" on aids to be extended until end 1985  
 15 - CONSUMER PRICE INDEX: annual increase of 10.3% in E.E.C.  
INTERNAL MARKET: future Council President (Germany) called upon by Mr. von Wogau to take important initiatives  
 16 - METALLURGIC COAL: 50% of commercialised tonnage goes to Japan  
COAL: production and export of Polish coal  
SCRAP IRON: composite price: 52.17 d/t  
 17 - ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Documents No. 1222, 19th October 1982: Revival of Investments in the E.E.C.- Orientations at national and community level suggested by Commission  
VALUE OF THE EUROPEAN CURRENCY UNIT ON 27.10.82

BF/FLUX(con)	45.4798	SFR	2.02565
BF/FLUX(fin)	47.3285	PTA	107.908
DM	2.35276	SKR	6.85997
HFL	2.55495	NKR	6.67556
UKL	0.594613	CAD	1.13700
DKR	8.28191	ESC	83.6299
FF	6.63665	OS	16.5128
LIT	1344 .10	FMK	5.08590
IRL	0.691270	YEN	255.662
DRA	66.8483	AUSD	0.988423
USD	0.926647	NZLD	1.30606

Degree of divergence of BF: +48 (75 being threshold of divergence)



1 - EDITORIAL : Is a "neo-keynesian" policy applicable at European level?

2 - SUMMARY

POLITICAL DAY

3 - Franco-German summit: opening late this Thursday  
E.P. and Norwegian parliament: meeting in Strasbourg - Trilateral committee: session in Brussels - W.E.U. Assembly: committee meeting in Bonn - F.R.G.: Mr Vogel S.P.D. candidate for Chancellor

4 - E.P. seat and working place: details of means by E.P. before Court

GENERAL INFORMATION

5 to 9 - E.P. : Plenary session (Strasbourg, 25-29.10):-

- 1983 budget: E.P. adopts considerably higher budget than Council draft

9 - COMMON MARKET : Commission concern over French measures

10 - E.E.C. COMMERCIAL POLICY : recent measures

- ECONOMIC AND FINANCIAL NEWS

11-12-13 - ECONOMIC AND SOCIAL COMMITTEE : - opinion on generalised preferences, competition, transport

- favourable opinion on financial support for demonstration and industrial pilot projects (Energy)

- various suggestions to "Jumbo" Council

- support for revision J.R.C. multiannual programme (Research)

14 - OIL: deliveries oil products in E.E.C. down 3.4% in 1st half 1982

15 - AGRICULTURE : - Mr Dalsager justifies Commission action and attitude in respect of Sicily

- initiatives for reforming E.E.C. rice rules

16 - CUSTOMS FORMALITIES : U.N./E.C.E. Convention

- STEEL:- Commission calls for comments from parties concerned regarding 3 State aid projects

- Assider symposium in Milan this Friday 29 October

17-18 - ECONOMIC INTERPENETRATION No. 4295: Overseas investment by Belgian metallurgical undertakings

§§ - SUPPLEMENT : "EUROPE"/Documents No. 1123: Reform of the Treaties (Address by Mr Petrilli, president of the European Movement, to the E.P. Institutional Committee)

VALUE OF THE EUROPEAN CURRENCY UNIT ON 28 OCTOBER 1982

BFR/LFR (com.)	45.5367	USD	0.920864
BFR/LFR (fin.)	47.3324	SFR	2.03419
DM	2.35327	PTA	107.759
HFL	2.55724	SKR	6.84478
UKL	0.548623	NKR	6.68271
DKR	8.28777	CAD	1.12926
FF	6.63574	ESC	83.3842
LIT	1344.46	ÖS	16.5203
IRL	0.690821	FMK	5.07074
DRA	66.8271	YEN	254.389
		AUSD	0.984355
		NZLD	1.29882

Degree of divergence of BF: +52 (75 being the threshold of divergence)



1 - EUROPEAN LIBRARY

2 - SUMMARY

POLITICAL DAY

3 - Spain : the P.S.O.E. gains absolute majority of seats - Thatcher/Kohl Summit :  
 outcome

4 - E.P. : Institutional Committee : first draft of working document on the legal  
 aspects of the future union

GENERAL INFORMATION

5 - E.E.C./U.S.A. : lifting of sanctions in connection with Siberian gas pipeline  
 could be announced this weekend

5-6 - GATT : Ministerial meeting : the E.E.C. prepares its position

- BRITISH PROBLEM : France has not yet lifted reservation on solution for current/

7 - E.E.C./JAPAN : Italy has been authorized to suspend indirect imports of year  
 Japanese motor vehicles

- E.E.C./CANADA : high level consultations on 1-2 November

- E.E.C./BRAZIL : visit by Mr Haferkamp

8 - ELECTRONIC DATA PROCESSING : Videotex system : new Commission initiative

- COMMON MARKET : Mr Andriessen criticizes the protectionist measures

9-12 - E.P. Plenary Session (Strasbourg 25-29 October)

- 1983 Budget : E.P. resolution - reactions

- Data Processing : E.P. in favour of a European Strategy

- Research : E.P. confirms its support for Super-Sara project

- Energy : the E.P. is in favour of demonstration projects

- Human rights : the E.P. in favour of E.E.C. accession to Convention

- Agriculture : -E.P. denounces covert protectionism

-yes to E.E.C. aids for olive oil and mountain agri-  
 culture

13 - ENVIRONMENT : E.E.B. and B.E.U.C. launch campaign in favour of petrol without  
 lead

- OIL BULLETIN : price situation on 10 October 1982

14 - NATURAL GAS : Community figures for first half of 1982

- NUCLEAR POWER : international project on safety of reactors

15 - AGRIMONETARY : first reductions of French and Belgo-Luxembourg M.C.A.s come  
 into force

- AGRICULTURE : final deadline in turkeys affair

16 - YOUNG DIPLOMATS : E.E.C. training course

- VREDELING DIRECTIVE : Young Federalists asked Commission to reject E.P.  
 amendments

- EUROPEAN INDUSTRY : competitiveness : a congress in Venice

- INNOVATION : Commission organizing its third symposium on financing of  
 innovation

17 - CALENDAR OF MAIN EVENTS IN EUROPE next week

18 - ECONOMIC INTERPENETRATION

§§§ SUPPLEMENT : EUROPEAN COMMISSION'S PROPOSAL FOR EXTENSION OF THE  
 "NEW COMMUNITY INSTRUMENT"

On account of the national holiday in Belgium on November 1st, All Saints' Day,  
 the next EUROPE daily bulletin will be dated Tuesday/Wednesday 2/3 November 1982

EUROPEAN CURRENCY UNIT B VALUE ON 29 OCTOBER 1982 AND MONTHLY AVERAGES

B/LFR CON	45.4959	45.6005	SFR	2.02992	2.01772
B/LFR FIN	47.2397	47.7366	PTA	107.843	107.052
DM	2.35281	2.35240	SKR	6.82851	6.65513
HFL	2.55519	2.56472	NKR	6.64954	6.66872
UKL	0.547783	0.547982	CAD	1.12570	1.14406
DKR	8.26489	8.28476	ESC	82.8783	83.1875
FF	6.64816	6.64666	OS	16.5206	16.5319
LIT	1348.26	1337.86	FMK	5.06953	4.97720
IRL	0.690863	0.691153	YEN	254.784	252.022
DRA	66.8625	66.8123	AUSD	0.981091	0.985170
USD	0.917811	0.930425	NZLD	1.29818	1.30125

Degree of divergence of the Belgian franc : +47 (75 being the threshold of divergence)



- ~~BE~~  
 AJT  
 JL
- 1 - EDITORIAL : Socialist Spain and the Community
- 2 - SUMMARY
- POLITICAL DAY
- 3 - Europe/U.S.: tomorrow Mr Spadolini will meet President Reagan - France/Norway: Mr Kaare Willoch visits Paris - Portugal: Soares/Glinne meeting - F.R.G./Luxembourg: Mr Kohl in Luxembourg on Friday
- 4 - W.E.U.: Assembly president visits France - Middle East: Yasser Arafat's advances rejected; Israelo/Egyptian difficulties - Netherlands: formation government imminent - Ireland: new head of labour Party - U.K./Argentina: U.N. debate opens tomorrow

GENERAL INFORMATION

- 5 to 7 - RESEARCH COUNCIL : agenda of session of 4 November
- 7 - GATT : ministerial conference: E.E.C. position
- 8 - TEXTILES : A.S.E.A.N. countries resume contact with Commission
- E.E.C./PORTUGAL : programme of membership negotiations
- E.E.C./CENTRAL AMERICA : Nicaragua problem remains open
- 9-10 - A.C.P./E.E.C.: Consultative Assembly : cooperation in Lomé 2, cultural cooperation, starvation in world and in Southern Africa
- 10 - E.E.C. COMMERCIAL POLICY : Recent measures
- E.E.C./INDIA : Mr Thorn begins his official visit
- MONETARY NEWS
- 11 - COURT OF JUSTICE : Dutch cigarette manufacturers and distributors challenge Commission decision condemning them for infringement of E.E.C. competition rules
- 12 - E.P. : Committees: - Enquiry on Women : hearing on "Women and Third World"
- Agriculture: Sutra de German report (Fr.soc.)
- 13 - E.C.S.C.: 30th anniversary: Messrs Thorn and Marcora speak on occasion of day devoted to "new steel geography"
- 14 - SHIPBUILDING : new E.E.C. objectives
- STEEL : meeting Messrs Davignon, Marcora, De Michelis
- NUCLEAR : Israel to build reactor by itself
- 15 - E.I.B. : Loans :-in Italy (telecommunications and oil saving)
- in Ireland (cementworks)
- 16 - DEVELOPMENT : study of U.K. development aid policy by D.A.C. (O.E.C.D.)
- ECONOMY : Conference Board forecasts
- ECONOMIC NEWS
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 335

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 NOVEMBER 1982

BFR/LFR (com.)	45.5127	USD	0.923929
BFR/LFR (fin.)	47.2358	SFR	2.02756
DM	2.35371	PTA	107.841
HFL	2.55743	SKR	6.85001
UKL	0.548651	NKR	6.66337
DKR	8.25807	CAD	1.12932
FF	6.62919	ESC	84.0775
LIT	1348.24	OS	16.5245
IRL	0.690788	FMK	5.07976
DRA	66.8924	YEN	254.727
		AUSD	0.986576
		NZLD	1.30222

Degree of divergence of BF: +50 (75 being the threshold of divergence)



1  
 JL 2

- EDITORIAL : Reagan manages to hold his own

- SUMMARY

P O L I T I C A L D A Y

- 3 - Mid-term elections in the U.S.A. : President Reagan well satisfied - United Kingdom : Queen Elizabeth's speech from the throne - Benelux : Summit in The Hague on 10 November
- 4 - European Socialist Parties : meeting on 12-13 November in Paris - Euro-American relations : conference in Brussels - U.K./Argentina : U.S. support for draft Latin American resolution to the U.N. - Labour Party and Europe : "How to get out ... ?"
- 5 - EUROPEAN COMMISSION : Decision on butter sales to U.S.S.R. and dairy produce on/
- 5-6 - A.C.P./E.E.C. : opening of 7th consultative assembly internal market
- 7-8 - E.P. :-Committees :-Legal Affairs : Mr D'Angelosante gives up post of rapporteur on concentration of firms  
 -Budgetary Control : Gabert report  
 -Regional : the local bodies should have more influence on E.E.C. policies, says Mr Adam (Soc.GB.)  
 -Committees :-Agriculture : adoption of Eyraud report
- 9 - E.C.S.C. : still no withdrawal of certain American complaints concerning wire rod
- STEEL : increase of share taken by coal in "Nuova Italsider"'s energy consumption
- SCRAP : Composite Price : 51.50 Dollars/tonne
- 10 - INDUSTRY : European footwear manufacturers protest at accusations by American producers
- POLISH DEBT : rescheduling agreement for 1982
- 11 - COURT OF JUSTICE : "Timex" demands anti-dumping duty on mechanical movements for watches originating in the U.S.S.R.
- COMPETITION : The Commission authorizes joint venture to produce radioactive materials
- 12 - ELECTRICITY : the share taken by bi- and tri-valent power stations in the E.E.C.'s classic thermal equipment is increasing
- 13 - E.I.B. : Loans to : -Scotland (improvements to infrastructures)  
 -France (extension to port at La Rochelle)
- 14 - BANKING : annual report for 1981/82 from the EEC Banking Federation
- 15-16 - TUNISIA : privileged relations with Western Europe are guiding factor in the choices of the Sixth Plan
- 16 - LUXEMBOURG : trends in agriculture
- 17-18 - E C O N O M I C I N T E R P E N E T R A T I O N

§§§ S U P P L E M E N T : EUROPE/Brief Notes No 771 United Kingdom

EUROPEAN CURRENCY UNIT : VALUE ON 3 NOVEMBER 1982

B/LFR CON	45.5281	PTA	107.922
B/LFR FIN	47.0718	SKR	6.85410
DM	2.35290	NKR	6.66978
HFL	2.55842	CAD	1.12576
UKL	0.548748	ESC	83.8676
DKR	8.25312	OS	16.5247
FF	6.63107	FMK	5.07906
LIT	1347.87	YEN	254.644
IRL	0.691389	AUSD	0.984639
DRA	66.8821	NZLD	1.29989
USD	0.921622		
SFR	2.02407		

Degree of Divergence of the Belgian Franc : +51 (75 being the threshold of divergence)





~~BE 1~~ - EDITORIAL : Transatlantic Relations and East-West after Americans' vote

~~11~~ 2 - SUMMARY

POLITICAL DAY

- 3 - Europe/U.S.A. : after talks between Reagan and Spadolini, the transatlantic dispute could be settled - Netherlands : new government in office
- 4-5 - E.P. : adoption of Haagerup report on political cooperation and security by the Political Affairs Committee
- 5 - European Security : non-nuclear zones in the North and the South ?
- 6 - E.P. : Political Affairs Committee discusses human rights in the USSR and the situation in Yugoslavia - Movimento Federalista Europeo : Congress in Bologna (5 to 7 November) - West Germany : Liberals attempt to renew their chairman - Socialist International : examination of basis principles - Israel/U.S.A. : Mr Begin at the White House - Persian Gulf : economic and political co-operation among the six countries of the Gulf Co-operation Council

GENERAL INFORMATION

- 7-8 - AGRICULTURE : decisions by European Commission to balance milk market
- 8 - RESEARCH COUNCIL : attempt to compromise on the Super-Sara project
- 9 - COMMON MARKET : -The Commission opens infringement proceedings against France  
 -The Commission fines the French footwear manufacturers' association  
 -An E.P. working party for abolition of controls at frontiers
- 10 - STEEL :-Bonn grants DM 75 million loan to Arbed-Saarstahl  
 -Publication of regulations and decisions concerning E.C.S.C./U.S.A. agreements  
 - E.C.S.C./U.S.A. : withdrawal of American complaints against wire rod  
 - STEEL : Mr Caborn awaits Community initiatives in favour of British steel industry
- 11-12 - A.C.P./E.E.C. : representatives of the A.C.P. states are extremely critical of certain aspects of the way the Lomé Convention operates
- 12 - E.E.C./INDIA : Mr Thorn stresses efforts at co-operation
- 13 - CHINA/EUROPE : conclusions of second symposium (Pekin 19-26 October)
- 14 - ENVIRONMENT : role of the E.E.C. in the fields of town-planning and urban policy
- 14 - V.A.T. : Commission reply to Written Question no 79/82 by Lord Douro (infringement in connection with racing horses)
- ECONOMIC AND FINANCIAL INFORMATION
- 15-16 - B A N K I N G : 1981/82 annual report by EEC Banking Federation
- 16 - INTERNATIONAL BANKING ACTIVITY : B.I.S. report for the second quarter of 1982
- 17-18 - E C O N O M I C I N T E R P E N E T R A T I O N

EUROPEAN CURRENCY UNIT : VALUE ON 4 NOVEMBER 1982

B/LFR CON	45.5526	SFR	2.03190
B/LFR FIN	47.0541	PTA	107.957
DM	2.35248	SKR	6.84124
HFL	2.55998	NKR	6.66847
UKL	0.547866	CAD	1.11769
DKR	8.24989	ESC	83.3856
FF	6.63739	OS	16.5043
LIT	1348.78	FMK	5.06328
IRL	0.691464	YEN	254.535
DRA	66.8584	AUSD	0.979234
USD	0.914115	NZLD	1.29295

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Degree of divergence of the Belgian franc : +52 (75 being the threshold of divergence)



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- 1 - EUROPEAN LIBRARY:
- 2 - SUMMARY:

POLITICAL DAY:

- 3 - Paris: Franco-British Summit
- Ireland: Elections on 24 November - Netherlands: New Government before Parliament 22 November - Argentina/U.K.: U.N. Assembly calls for negotiations
- Ulster: New Assembly - Turkey: Referendum on Constitution on Sunday
- 4 - Council of Europe: Meeting of Ministers and Members of Parliament next week - W.E.U. Assembly: Preparation of plenary session - E.P.: Socialist Group: meeting in Paris - F.R.G.: declarations by Mr. Genscher and Mr. Kohl - France/Norway: similar positions on Euromissiles - Middle-East: news from Jordan ?

GENERAL INFORMATION

- 5 - 6 RESEARCH COUNCIL: wide agreement on ESPRIT programme, but SUPER SARA in suspense
- 6 - FISHERIES: Denmark rejects compromise
- 6 - DEVELOPMENT COUNCIL: agenda of session on 8 November
- 7 - 8 ENERGY COUNCIL: agenda of 9 November session
- 9 - 10 A.C.P./E.E.C.: Consultative Assembly takes stands on all aspects of cooperation within Lomé and adopts hard line position on South Africa
- 10 - AGRICULTURE: Butter business still in suspense
- 11 - E.E.C./U.S.A.: High level consultations
- A.S.E.A.N.: results of 3rd meeting of E.E.C./A.S.E.A.N. cooperation committee
- 12 - E.E.C./G.D.R.&POLAND: closure of an antidumping procedure
- E.E.C./YUGOSLAVIA: provisional antidumping duty on copper sulphate
- INDUSTRIAL PRODUCTION: downward trend since June in E.E.C.
- 13 - E.I.B.: Loans: in France (lignite electricity power station)
- in Senegal (tourism)
- in Spain (gas pipeline)
- 14 - E.P. Committees: - Environment: Council called upon to act
- Regional: project for Naples
- External economic relations: C.A.P., cooperation with Southern Mediterranean
- Transport: situation in Italy
- 15 - TRANSPORT: Commission replies to W.Q.721/82 tabled by Mr. Gendebien
- SOCIAL POLICY: Mr. Richard recalls intervention projects of S.F. to fight unemployment
- 16 - TRADE UNIONS: report by European Trade Union Institute on introduction of new technology and collective bargaining
- resumption of E.T.U.C./Commission dialogue
- 17 - CALENDAR of main European activities over the next week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 5/11/82

BF/FLUX(con)	45.5884	SFR	2.03004
BF/FLUX(fin)	47.2110	PTA	108.052
DM	2.35136	SKR	6.84238
HFL	2.55869	NKR	6.65818
UKL	0.548345	CAD	1.11663
DKR	8.24788	ESC	83.4615
FF	6.63761	OS	16.5003
LIT	1349.05	FMK	5.06665
IRL	0.691487	YEN	252.396
DRA	66.8332	AUSD	0.978742
USD	0.914145	NZLD	1.29208

Degree of divergence BF: +56 (75 being threshold of divergence)



- 1 - EDITORIAL : Turkey: and now for a real democracy  
 2 - SUMMARY
- JK POLITICAL DAY
- 3 - Middle East: Mr Ellemann-Jensen visits Beirut and Amman  
 3-4 - Gas pipeline and East-West relations: further meetings after break  
 4 - Turkey: Constitution approved by big majority - C.S.C.E.: U.S. will not slam door - Poland: tense situation - Pope's visit on 18 June - Warsaw Pact: summit from 7 to 9 December - African Unity: summit without Morocco
- GENERAL INFORMATION
- 5 - DEVELOPMENT COUNCIL : general debate on Pisani Memorandum  
 6 - FISHERIES COUNCIL : Ten seeking formulae to give partial satisfaction to Denmark  
 7 - AGRICULTURE : U.K. re-opens frontiers to French turkeys  
 7 - E.E.C./ALGERIA & TUNISIA : new financial protocols  
 7 - E.E.C./CANADA : respective positions clarified  
 8 - E.E.C./NEPAL : President Thorn's visit  
 8 - E.C.S.C./BRAZIL : Mr Haferkamp signs 1st instalment of 165 mio DM of E.C.S.C. credit to Carajas mine  
 9 - STEEL:- Mr Colliander warns against proliferation of agreements restricting international trade  
 - Mr Kohl asks Mr Werner for participation in refloating ARBED-Saarstahl company  
 - E.E.C. BOND ISSUES : N.C.I. collects 200 mio DM  
 10 - COMMON MARKET : polemics about European Commission moves against certain French measures  
 11 - "JUMBO" COUNCIL : European Commission suggestions  
 12 - RESEARCH : "Ten" common orientation on pilot phase of "Esprit" information technologies programme  
 13-14 - A.C.P./E.E.C.: Consultative Assembly resolutions  
 15 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.  
 - DAIRY PRODUCTS : C.O.P.A. and C.O.G.E.C.A. opposed to reduction of butter intervention price  
 - COOPERATIVES : C.O.P.A., Eurocoop, C.G.E.C., U.G.A.L. set up Committee of E.E.C. Cooperative Associations  
 16 - INTEREST RATES : trend in E.E.C. in 3rd quarter 1982  
 - OIL BULLETIN : price situation at 25 October  
 - DISCOUNT RATE : Dutch rate down from 6 to 5.5%  
 - ECONOMIC AND FINANCIAL NEWS  
 17 - MISCELLANEOUS NEWS ITEMS from last week  
 18 - ECONOMIC INTERPENETRATION
- §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics No. 336

VALUE OF THE EUROPEAN CURRENCY UNIT ON 8 NOVEMBER 1982

BFR/LFR (com.)	45.5673	USD	0.908348
BFR/LFR (fin.)	47.2114	SFR	2.02698
DM	2.35217	PTA	108.121
HFL	2.56018	SKR	6.83441
UK£	0.548354	NKR	6.64956
DKR	8.24553	CAD	1.11018
FF	6.63367	ESC	83.5226
LIT	1348.67	ØS	16.4956
IRL	0.690496	FMK	5.05405
DRA	66.8453	YEN	250.613
		AUSD	0.972535
		NZLD	1.28661



1 - EDITORIAL : Brezhnev has a lot to say: what does he ask  
 2 of Europe?

2 - SUMMARY

POLITICAL DAY

3 - Council of Europe: Committee of Ministers to vote next week on  
satellite TV - Gas pipeline, and East/West trade: status quo at  
 Washington - Lebanon: full power for Government  
 - C.S.C.E.: Revival and informal meeting tomorrow

4 - Institutional Committee: First reading of working document by Mr.  
 Pfennig on the responsibilities of the Union in the field of company  
 policy - A new common market: Oceania

GENERAL INFORMATION

5 - E.E.C. ENLARGEMENT: The Commission examines the list of problems  
 raised especially by the accession of Spain

5-6 - "ENGLISH PROBLEM": Solution for 1982 definitively halted

6 - EUROPEAN COMMISSION: Special weekend session

6-7 - ENERGY COUNCIL: The Ten lack interest for demonstration projects

8 - DEVELOPMENT COUNCIL: Maintenance aids and aids for women in the  
 LDC's

9-10 - E.P.: Agenda for the plenary session of 15-19 November in Strasbourg  
 - Economic and Monetary Committee: Reduction in the implications of  
 the Mihr report (cooperatives)

10 - SOCIAL: Commission prepares a communication on the problems of  
 social security in the EEC

11 - A.C.P./E.E.C.: - E.I.B. loan to Vanuatu  
 - Special aid for Rwanda refugees  
 - E.D.F. interventions mainly for Togo and Central  
 Africa

12 - DAIRY PRODUCTS: Adoption of rules on "Christmas" and "Social" butter

- AGRICULTURE: U.S.A.'s wish to sell dairy surpluses on world market

- AGRICULTURAL INFORMATION

13 - FISHERIES COUNCIL: Negotiations have not been reached, urgent  
 appeal to Denmark for it to accept the joint policy

14 - RESEARCH: Approval by the Council of the R&D programme on an  
 advanced system of computerized translation

- INFORMATION: Commission initiative on the electronic supply of  
 documents and electronic edition

15-16 - E.E.C./U.S.A.: Information report by the Economic and Social  
 Committee

16 - GREAT BRITAIN: Reduction in the taxation of private companies

17-18 - ECONOMIC INTERPRETATION

++ - SUPPLEMENT: Brief Notes: The Netherlands, No 772

VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 NOVEMBER 1982

BRF/LFR (com.)	45.5378	SFR	2.01754
BRF/LFR (fin.)	47.3335	PTA	107.878
DM	2.35076	SKR	6.84590
HFL	2.55870	NKR	6.64178
UKL	0.548543	CAD	1.10833
DKR	8.23972	ESC	83.5110
FF	6.64315	OS	16.5022
LIT	1349.72	FMK	5.05430
IRL	0.689318	YEN	247.578
DRA	66.8088	AUSD	0.971379
USD	0.909210	NZLD	1.28510

Degree of divergence of BF: +52 (75 being the threshold of divergence)



1 - EDITORIAL : The debate on European defence

2 - SUMMARY

POLITICAL DAY

3 - Council of Europe Committee of Ministers: Council of Europe's future role and examination of situation in Turkey at centre of debates

4 - Gas pipeline and East-West relations: denouement imminent? - Lebanon: enlargement of multinational force, difficulties - Poland: anniversary of "Solidarity"

GENERAL INFORMATION

5 - E.E.C./U.S.A.: ministerial level consultations between European Commission and American government

- EUROPEAN COUNCIL : Commission prepares its "contributions"

- ENERGY COUNCIL : progress in a few fields

6 - COAL : role of solid fuels in energy strategy to be subject of in-depth ministerial debate

6-7 - NATURAL GAS : "Ten" find E.E.C. supply situation relatively satisfactory

7 - OIL : security stocks regulation should be adjusted before year's end

- ENERGY:- use of substitution products in fuels

- Ten persevere in applying principles of truth and transparency in formation of energy prices

8 - STEEL :- Commission authorises aid of 150 mio DM to ARBED-Saarstahl

- Commission rejects Italian plan to restructure steel industry

- SCRAP :- composite price: 51.17 D/T

9 - E.E.C./CHINA : Joint Committee to meet in Brussels on 11-12 November

10 - E.E.C./BRAZIL : definitive anti-dumping duty on iron or steel sheet merely cold-rolled

- E.E.C./SWEDEN : restoration of "third country" duties on several paper products

11-12 - G.A.T.T.: ministerial conference in Geneva on 24-26 November

12 - E.E.C./U.S.A.: statements by Messrs Haferkamp and Wallis

- E.F.T.A.: warnings against protectionism

13 - E.P.: - plenary session (15-19.11, Strasbourg):- Farm prices: Mouchel report

- Liberal Group: aid for Spain and France requested

14 - COURT OF JUSTICE : Belgium must abolish law which imposes margarine sales in cubic form

- DAIRY PRODUCTS : details of "social butter" and "Christmas butter" operations

15 - A.C.P./E.E.C.: support for Lomé Convention of indefinite duration

- EUROPEAN INTEGRATION: Augsburg symposium

16 - ECONOMY : "Economic Trends" October issue describes current recession

- DISCOUNT RATE : Belgian rate down to 11.50%

17-18 - ECONOMIC INTERPENETRATION

ON ACCOUNT OF 11 NOVEMBER OFFICIAL HOLIDAY (ARMISTICE)  
 NEXT "EUROPE" BULLETIN WILL BE DATED 12 NOVEMBER

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 NOVEMBER 1982

BFR/LFR (com.)	45.5887	USD	0.914976
BFR/LFR (fin.)	47.4095	SFR	2.01981
DM	2.35057	PTA	108.791
HFL	2.55736	SKR	6.86141
UKL	0.548547	NKR	6.64273
DKR	8.23570	CAD	1.11398
FF	6.64090	ESC	83.6288
LIT	1350.51	OS	16.4879
IRL	0.690392	FMK	5.05845
DRA	66.8207	YEN	244.756
		AUSD	0.971828
		NZLD	1.28508

Degree of divergence of BF: +56 (75 being the threshold of divergence)



- EUROPEAN LIBRARY  
 - SUMMARY

POLITICAL DAY

- 3 - Brezhnev's death: Andropov succeeds him at head of S.U.C.P. - Lech  
Walesa freed: Madrid Conference adjourned - Gas pipeline and East/West  
relations: Reagan's statements
- 4 - European Union: Florence European Institute seminar - Italy:  
government in crisis - Lebanon and Middle East: Mr Colombo's lightning  
visit; Mr Habib resumes his mission - Turkey: Mr Evren sworn in as  
President

GENERAL INFORMATION

- 5 - E.P.: Plenary session programme: Commission must adopt position on  
enlargement, "Vredeling" Directive and butter sales to U.S.S.R.
- 6 - ENLARGEMENT : Commission adopts inventory of fundamental problems  
 - "VREDELING" DIRECTIVE : Commission might accept about half of E.P.  
 amendments
- "JUMBO" COUNCIL : difficult definition of E.E.C. strategy for economic  
 recovery and combating unemployment
- 7-8 - INTERNAL MARKET : new Commission appeal for recovery
- 8 - STEEL : Commission prohibits aid of one billion BF for Belgian Jemappes  
 company
- 9 - TEXTILES : E.E.C. resumes negotiations with countries which have not  
 yet concluded new arrangements under M.F.A.-3  
 - E.E.C./PORTUGAL : negotiating session at Alternates level  
 - E.E.C./SPAIN : date of ministerial session to be specified
- 10-11-12 - E.P.: Plenary session (Strasbourg, 15-19.11):  
 - Southern Africa : Scott-Hopkins report  
 - Energy prices: Gallagher report  
 - Energy : Petersen report
- 12 - OIL BULLETIN : price situation at 2 November 1982  
 - SUPER-SARA PROJECT : Commission proposes financing formula for urgent  
 spending to Council
- 13 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.  
 - AGRICULTURE COUNCIL : agenda of session of 15-16 November
- 14 - E.I.B.: loan to Greenland (airport construction)  
 - E.E.C. AIDS : to Tunisia and U.N.R.W.A.  
 - EURATOM : 1st E.C.U. bond issue  
 - FISHING : Denmark confirms its "no" to current common policy draft
- 15 - TRADE UNIONS: E.T.U.C. very dissatisfied
- 15-16 - SOCIAL SECURITY : Commission submits points for reflection to Council
- 16 - BENELUX : Summit in The Hague
- 17 - THE WEEK IN EUROPE next week
- 18 - E C O N O M I C I N T E R P E N E T R A T I O N
- SS - S U P P L E M E N T : EUROPE/Brief Notes No. 774 : Denmark

VALUE OF THE EUROPEAN CURRENCY UNIT ON 12 NOVEMBER 1982

BFR/LFR (com.)	45.5270	USD	0.907275
BFR/LFR (fin.)	47.0377	SFR	2.02431
DM	2.35057	PTA	109.009
HFL	2.55443	SKR	6.85129
UKL	0.549697	NKR	6.63399
DKR	8.23805	CAD	1.11141
FF	6.63853	ESC	83.2425
LIT	1349.80	OS	16.4852
IRL	0.690468	FMK	5.04127
DRA	66.8117	YEN	243.331
		AUSD	0.964878
		NZLD	1.27516

Degree of divergence of BF: +53 (75 being the threshold of divergence)



-2-

- EDITORIAL : Pipeline and ... prestige**  
**- SUMMARY**

**POLITICAL DAY**

- 3-4 - U.S.S.R.: Brezhnev's funeral; Bush/Andropov meeting - Siberian gas pipeline: Reagan lifts embargo and announces an agreement with the Europeans, denied by Paris  
 4 - Lech Walesa: "We are going to win" - Italy: the crisis is open - Lebanon: the Netherlands will not be sending any troops - Begin: Washington visit postponed

**GENERAL INFORMATION**

- 5 - E.P.: opening of plenary session (15-19/11, Strasbourg): modifications to agenda  
 - "JUMBO" COUNCIL: Eco-fin Council careful - agreement on 2 Soc. points  
 6 - "JUMBO" COUNCIL: reception of social partners by Presidency  
 - AGRICULTURE COUNCIL: decisions on Medit.goods must wait Eur.Council  
 7 - E.E.C./CHINA: reciprocal will to develop trade  
 8 - G.A.T.T. MINISTERIAL CONFERENCE: impossibility of the E.E.C. signing a final Declaration which did not adopt its views  
 9 - E.E.C. TRADE POLICY: publication of CCT, applicable in 1983  
 9-10 - COMMON MARKET: for France, the labelling of origin of imported products and the obligation of the use of the French language in the documents are lawful  
 10 - COMMUNITY LEGISLATION: delays from Italy  
 11 - GREECE: financing of the NCI (reconstruction of disaster areas)  
 - ITALY: NCI and EIB loans (housing building in the Midi)  
 11-12 - EEC FINANCINGS: first NCI loans for LDC's outside "assisted zones"  
 12 - STEEL: two-month extension of provisional anti-dumping duties on broad-flanged beams from Spain  
 12 - E.P. : Committees:-Economic and Monetary: iron and steel industry, competition, air fare tariffs  
 -Situation of Women: women in the Third World, future hearing on vocational training  
 14 - ENERGY: first trial bulletin published by the Commission on the development of energy prices within the EEC  
 - COAL: slight fall in Community mining  
 15 - ENVIRONMENT: list of EEB priorities in view of the next EEC Council  
 16 -O.E.C.D. meeting on the management of chemical products  
 - INDUSTRIAL DEVELOPMENT: industrial forum for Western Africa (Dakar, 24-27 November)  
 - ECONOMIC AND FINANCIAL INFORMATION  
 17 - MISCELLANEOUS NEWS of the past week  
 18 - E C O N O M I C I N T E R P E N E T R A T I O N  
 \*\* - EUROPE SELECTED STATISTICS No 337, Monday 15 November 1982

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 NOVEMBER 1982**

BFR/LFR (com.)	45.4215	SFR	2.01697
BFR/LFR (fin.)	46.8800	PTA	109.178
DM	2.34536	SKR	6.84946
HFL	2.54900	NKR	6.61755
UKL	0.555763	CAD	1.10827
DKR	8.21646	ESC	83.4781
FF	6.62525	OS	16.4601
LIT	1347.97	FMK	5.03903
IRL	0.689417	YEN	242.462
DRA	66.6557	AUSD	0.964024
USD	0.905894	NZLD	1.27609

Degree of divergence of the BF: +49 (75 being the threshold of divergence)



-2-

- EDITORIAL : Complications for GATT Conference (1) a complex Community

- SUMMARY

POLITICAL DAY

- 3 - Moscow : "Post-Brezhnev" era has begun - Gas Pipeline and East/West relations:  
 exchange of views in Moscow among the ministers concerned - Reagan/Kohl meeting:  
 total convergence
- 4 - European Socialists : in favour of relaunching of the process of Community  
integration : group and party positions - Italy : Mr Fanfani is to try  
 to form the new Italian government

GENERAL INFORMATION

- 5 - ECON/FIN COUNCIL : Conclusions of the Session
- 5-6 - "JUMBO" COUNCIL : rather general conclusions without operational commitments
- 7-8 - STEEL : informal session of Industry Ministers on 18 November in Helsingør
- 9 - E.E.C./U.S.A. : anti-dumping measures on American sodium carbonate
- E.E.C./JAPAN : Philips and Grundig call for opening of anti-dumping investi-  
 gation on video-tape-recorders
- 10 - AGRICULTURE COUNCIL : French positions on butter sales to USSR, Franco-  
 Soviet agreement, GATT
- 11-14 - E.P. Plenary Session (Strasbourg 15-19/11) :  
 - GATT ministerial Conference : Mr Davignon assures the E.P. that  
 the E.E.C. will not change the "rules of the game"  
 - Research : broad based support for Linkhor report  
 - Butter sales to U.S.S.R. : the E.P. to be consulted  
 - Alternative energy : Mr Davignon hopes that the Budget Council  
 will adopt the necessary means  
 - Energy : E.P. pessimistic as to possibility of harmonizing  
 tariff structures  
 - European Commission : it has to make full use of its executive  
 powers
- 14 - STEEL : Klöckner is told to pay the fine imposed upon it by the European  
 Commission for exceeding its quotas for production
- COURT OF JUSTICE : Greek judge dies
- 15-16 - VIDEO-TAPE-RECORDERS : Thomson-Brandt to hold majority share in Grundig ?
- 16 - WORLD TRADE : GATT report on world trade in 1981 - commodities and regions
- SUGAR : meeting of International Sugar Organization executive bureau to  
 discuss surplus production
- 17 - COURT OF JUSTICE : - is the Dutch legislation on cheese manufacture valid ?  
 - American firms take action against the Commission over  
 anti-dumping duty on chemical fertilizers
- COMPETITION : the Commission is to extend the current regulation on  
 exclusive distribution agreements for a further six months
- 18 - ECONOMIC INTERPENETRATION : UNIDO : First world  
 consultations on industrial financing in the Third World

§§ - SUPPLEMENT : EUROPE/Documents No. 1225: Economic policy orientations  
 and specific social measures which the "Ten" should follow in order to fight  
 unemployment

EUROPEAN CURRENCY UNIT - VALUE ON 16 NOVEMBER 1982

B/LFR CON	45.3495	SFR	2.00406
B/LFR FIN	46.7933	PTA	109.275
DM	2.34139	SKR	6.86757
HFL	2.54521	NKR	6.62564
UKL	0.559859	CAD	1.11458
DKR	8.19906	ESC	83.6732
FF	6.61928	OS	16.4345
LIT	1347.41	FMK	5.04677
IRL	0.688122	YEN	240.560
DRA	66.5838	AUSD	0.966002
USD	0.909491	NZLD	1.27917

Degree of Divergence of the Belgian Franc : +41 (75 being the threshold of divergence)





- 1** - EDITORIAL : Complications for GATT Conference: (2) A responsible Community
- 2** - SUMMARY
- POLITICAL DAY**
- 3** - W.E.U.: Assembly to hold plenary session end November - Atlantic Assembly: Mrs Thatcher's speech - Gas pipeline: end of sanctions. E.P.: Mr Vankerkhoven succeeds Mr Michel - Parliamentary immunity: refusal to lift for Mr Pannella
- 4** - European socialist parties: E.E.C. must become "more democratic and more efficient"

**GENERAL INFORMATION**

- 5-6** - "JUMBO" COUNCIL : conclusions mainly emphasise economic recovery measures
- 6** - FRANCE/U.S.S.R. AGREEMENT : Commission hesitates to initiate infringement proceedings
- 7 to 12** - E.P. : Plenary session (Strasbourg, 15-19.11):
- G.A.T.T. ministerial conference: van Aerssen resolution adopted
  - Question time: Commission replies i.a. on farm prices, male/female equality, thermal energy
  - Enlargement: E.P. asks that membership negotiations be completed by 30 March 1983 (Lord Douro)
  - "Vredeling Directive": European Commission in position to accept numerous amendments proposed by E.P.
- 12** - TEXTILES : E.E.C./supplier countries negotiations resumed
- 13** - E.C.S.C./U.S.A. : anti-subsidy proceedings before International Trade Commission against imports of Community special steels
- E.C.S.C. RECONVERSION : assistance for projects using coal in U.K.
  - SCRAP : composite price: 51.17 D/T
- 14** - AGRICULTURE COUNCIL : decisions on structural measures for Greece and on beef imports
- 15** - E.E.C. INVESTMENT : "Eco/Fin" Council conclusions
- 16** - E.F.T.A. : call for free trade
- 17-18** - ECONOMIC INTERPENETRATION No. 4307 : TASA SA survey among Belgian firms

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 NOV. 1982**

BFR/LFR (com.)	45.1813	USD	0.910730
BFR/LFR (fin.)	46.5292	SFR	1.99195
DM	2.33284	PTA	109.333
HFL	2.53638	SKR	6.87055
UKL	0.570812	NKR	6.63421
DKR	8.16470	CAD	1.11519
FF	6.59505	ESC	83.4684
LIT	1343.33	OS	16.3795
IRL	0.685791	FMK	5.04772
DRA	66.3467	YEN	238.201
		AUSD	0.965780
		NZLD	1.28362

Degree of divergence of BF: +32 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : The Future of Steel : facing up rigorously without compromising the long term

2  
 JL  
 - SUMMARY  
POLITICAL DAY

4 - E.P. Plenary Session : Missing persons in Argentina and Uruguay : the E.P. calls for formal Community procedures - Somalia : E.P. concerned at Ethiopian incursions  
 - Rome : Kohl/Spadolini meeting  
 - Institutional reform : European Federalist Movement proposals to help along the E.P. project - Latin America : Mr Tindemans visits Venezuela and Brazil - Namibia : Mr Bush visits Zimbabwe

GENERAL INFORMATION

5 - BUDGETARY COMPENSATION TO THE U.K. : Commission considers that compensation should be kept up in 1983 and 1984 and possibly 1985 as well

6 - STEEL : the Ten share the Commission's diagnosis

7-12 - E.P. PLENARY SESSION (Strasbourg 15-19/1982)

- Butter sales to the U.S.S.R. : Commission confirms that they are to be authorized once again

- Agricultural prices : Mouchel report

- Trade Policy : criticism of French measures

- Eurocontrol : the E.P. opposed to renationalization of air traffic controls

- Enlargement : in favour of speeding up negotiations

- Question time : Council replies on inter alia social policy, natural gas, voting rights

- Budget : adoption of several reports from committee on budgetary control

- Steel : E.P. in favour of European steel conference

13 - COMPETITION : The Commission opens proceedings against second German energy research programme

- BUTTER BOATS : Commission takes action against West Germany in Court of Justice

- FRANCE/U.S.S.R. AGREEMENT : contacts at political level would precede any opening of E.E.C. infringement proceedings

14 - STEEL : -Bonn appoints "3 neutral observers" for restructuring of German steel industry

-revision of basic prices for imports into E.C.S.C.

-I.I.S.I. study on energy and the steel industry

-wage reduction in Luxembourg steel industry

-E.C.S.C. reinforces its anti-dumping arsenal

15 - SOCIAL : The Commission proposes to the Council a second action programme on health and safety of workers

- RESEARCH : formal Commission proposal on the pilot phase of the ESPRIT programme on technology and information

- E.E.C. AIDS : 35.6 million ECUs to be distributed among South-East Asian refugees, Pakistan, Angola and Central America

16 - SUGAR : the E.E.C. is prepared to contribute to improving the state of the world market

- A.C.P./E.E.C. : 2 loans from E.I.B. to Mauritius

- E.E.C./THIRD COUNTRIES : fundings to Thailand and Andean Pact

17 - AGRICMONETARY : MCAs unchanged in the E.E.C.

- FISHERIES : ban on fishing for coley fish in the E.E.C./Norway joint zones

- TEXTILES : Hong Kong has resumed negotiations with the E.E.C.

18 - ECONOMIC INTERPENETRATION

\$\$\$ SUPPLEMENT : EUROPE "Brief Notes" No 773 Belgo-Luxembourg Economic Union L

EUROPEAN CURRENCY UNIT : VALUE on 18 NOVEMBER 1982

B/LFR CON	45.2619	FF	6.60091	PTA	109.091	FMK	5.04754
B/LFR FIN	46.6648	LIT	1343.29	SKR	6.87285	YEN	238.826
DM	2.33460	IRL	0.687168	NKR	6.62229	AUSD	0.964952
HFL	2.54196	DRA	66.4184	CAD	1.11410	NZLD	1.28094
UKL	0.567707	USD	0.909467	ESC	84.2622	Degree of divergence of the	
DKR	8.16702	SFR	1.99901	OS	16.3886	Belgian Franc : +35 (75 being the threshold of divergence)	



- 2 -

- 1 - - EUROPEAN LIBRARY  
 2 - - SUMMARY

POLITICAL DAY

- 4 - Poul Shulter/Reagan meeting on 13 December - China : ministerial reshuffling and clarification regarding U.S.S.R. - U.S.A./U.S.S.R. relations : Shultz gives details - Middle East : Kohl's statements ; Soviet participation ? - Bonn : visit by Gromyko in early 1983  
 - Europe and TV direct by satellite : why a legal instrument needs to be created in the framework of the Council of Europe - NATO : Luns' statment ; Shultz's visit to Europe

GENERAL INFORMATION

- 5 - BUDGETS COUNCIL : agenda for the 22 November session  
 5-6 - FOREIGN AFFAIRS COUNCIL : agenda for the 22/23 November session  
 6 - E.E.C./PORTUGAL : ministerial session to clarify details  
 7 - STEEL : Commission intends to draw the conclusions from the Helgingør discussion very rapidly  
 8-12 - E.P. Plenary Session (Strasbourg 15-19.11)  
     - Aid to Central America : E.P. would like to see philosophy of Commission proposal respected (Michel report)  
     - E.E.C./Mediterranean Countries : the E.P. is in favour of financial cooperation  
     - Agricultural prices : E.P. guidelines for the 1983/84 season  
     - Economic guidelines for 1983 : Ruffolo report adopted  
     - Research : Linkhor report adopted  
     - Energy : Schmidt, Petersen, Gallagher reports adopted  
     - Votes on resolutions  
 13 - E.E.C./ASEAN : arguments for broadening cooperation  
     - A.C.P./E.E.C. : President of Rwanda visits Commission  
     - FISHERIES : session of Council probably to be held on 29 November  
 14 - COURT OF JUSTICE : judgement in case concerning the Commission's travel office in Luxembourg  
     - COMMON MARKET : UNICE's position regarding "more or less visible" obstacles to trade  
 15 - OIL BULLETIN : price situation on 8 November 1982  
     - PAPER : CEPAC Memorandum  
     - ENVIRONMENT : new O.E.C.D. projects concerning control of chemical products  
     - EURATON : public bond issue on French capital market  
 16 - NUCLEAR : revision of O.E.C.D. conventions on civilian nuclear responsibilities  
     - INSTITUTIONS : arguments for increased cooperation between the E.P. and the E.S.C.  
     - RELAUNCHING THE ECONOMY : Messrs. Dankert, Catherwood, and Moreau present the E.P.'s initiative  
 17 - CALENDAR of principal European events next week  
 18 - ECONOMIC INTERPENETRATION

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VALUE OF EUROPEAN CURRENCY UNIT ON 19/11/82

B/LFR CON	45.3768	SFR	2.00324
B/LFR FIN	46.7669	PTA	109.062
DM	2.33441	SKR	6.89274
HFL	2.54539	NKR	6.62799
UKL	0.566193	CAD	1.11856
DKR	8.17391	ESC	84.6477
FF	6.59913	OS	16.3890
LIT	1344.84	FMK	5.05871
DRADRA	66.5456	YEN	237.133
IRL	0.688022	AUSD	0.970446
USD	0.916101	NZLD	1.28756

Degree of Divergence of the Belgian Franc : +44 (75 being the threshold of divergence)



-2-

1 - EDITORIAL : The European Industrial Dimension - (1) "Giants",  
sure, but ...

2 - SUMMARY

§§§ SUPPLEMENT : EUROPE SELECTED STATISTICS

POLITICAL DAY

- European Political Cooperation : Poland and East/West relations (but also West/West) - Middle East - C.S.C.E. - U.S.S.R. : only two changes in C.P.S.U. political bureau

4 - Latin America : O.A.S. proceedings - Mr Tindemans visit - Namibia : the Americans insist on the departure of the Cubans - Middle East : Philip Habib resumes his mission - Tripoli : the O.A.U. Summit to be held in an atmosphere of crisis - Netherlands : new government presents its programme - Great Britain : no general elections in spring

GENERAL INFORMATION

5-6 - FOREIGN AFFAIRS COUNCIL : the Council adopts a certain number of procedural decisions

6 - G.A.T.T. : MINISTERIAL CONFERENCE : Council asks Commission to negotiate

7 - BUDGETS COUNCIL : Council decision awaited tonight within October

8 - E.E.C./PORTUGAL : -no E.E.C. position yet on social affairs mandate  
 -success of the industrial cooperation symposium in the textile/clothing and ceramics sectors

9 - NUCLEAR : The Council asks a group of high level experts to find a swift solution for continuation of Super Sara project

- STEEL : The Council gives the Commission a negotiating mandate for the renewal of arrangement on imports in 1983

- TEXTILES : E.E.C. has completed negotiations with Philippines, Malaysia and Brazil

10 - ECONOMIC AND SOCIAL COMMITTEE : Agenda for session of 24/25 November

- STEEL : Cockerill-Sambre to reduce its production capacities still further

- NUCLEAR : joint enterprise "Kernkraftwerk Lingen" decommissions its reactor with consequent reduction of authorized capital

11-14 - E.P. Plenary Session (Strasbourg 15-19.11)

- Cadmium : E.P. in favour of strict regulations

- Baby seals : yes to Commission regulation with improvements

- Pollution : E.P. asks E.E.C. to ratify protocol on pollution of the Mediterranean from the land

- Foreign Students : E.P. opposed to high resistration fees in Belgium

- Whale fishing : E.P. asks several countries to put an end to commercial fishing

- Natural disasters : E.P. adopts Series of emergency resolutions

- Commission powers : to be extended

- Tobacco tax harmonization : E.P. rejects Commission proposal

- Community transport quota : E.P. accepts Commission proposal

- Law of the Sea : E.P. maintains position in favour of signature

- Next session in Brussels ?

15 - E.F.T.A. : end of economic stagnation not yet in view

15-16 - LATIN AMERICA : 1982 report from Inter American Development Bank

17 - Miscellaneous news items from last week 18 ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT : VALUE ON 22 NOVEMBER 1982

B/LFR CON	45.2488	SFR	2.00083
B/LFR FIN	46.6155	PTA	109.017
DM	2.32665	SKR	6.89326
HFL	2.53945	NKR	6.61304
UKL	0.576173	CAD	1.11980
DKR	8.13616	ESC	83.9299
FF LIT	6.57589	OS	16.3457
LIT	1340.36	FMK	5.05781
IRL	0.687091	YEN	233.628
DRA	66.4010	AUSD	0.967071
USD	0.917267	NZLD	1.28469

Degree of Divergence of the Belgian franc : +46 (75 being the threshold of divergence)



- 2 -

- 1 - EDITORIAL: The European industrial dimension(2).Enlargement of  
 2 - SUMMARY: common bases

P O L I T I C A L   D A Y

- 3 - 4 European Political Cooperation: Mr.Ellemann-Jensen in Israel on 27 November:  
firmness and openness in dialogue with East.  
 4 - Genscher-Colombo plan: E.P. to be consulted again - E.P.: Mr.Dankert to  
visit Bonn and Berlin;-penalties for Euro M.P.s voting twice ?  
 - Reagan's address to the U.S.: re-establish balance with U.S.S.R. -  
Andropov member of supreme praesidium of U.S.S.R.

G E N E R A L   I N F O R M A T I O N

- 5 - BUDGET COUNCIL: half payment appropriation increases accepted  
 5 - 6 EUROPEAN COUNCIL: programme for Copenhagen  
 6 - E.E.C./LATIN AMERICA: special aid for reconstruction  
 GENERALISED PREFERENCES: Council adopts in principle E.E.C. system for 1983  
 7 - E.E.C./PORTUGAL: Portuguese accession poses no difficult problem for E.E.C.  
 and talks should conclude 1st quarter'83,says Salgueiro  
 E.E.C./SPAIN: U.K. criticises application of 1970 accord  
 8 - EURATOM: Commission prepares new system for nuclear supplies  
 FISHERIES: U.K. refuses additional concessions to Denmark  
 INDUSTRIAL PROPERTY: EEC "common action" for review of Paris Convention  
 IMF: agreement in principle on substantial increase in resources  
 9 - 10 COURT OF JUSTICE: E.E.C. regulation on free circulation of workers  
 . E.E.C. not bound to apply,in commercial policy,equality  
 of treatment to all non-EC countries (Taiwan mushrooms)  
 . Port wines to be excluded in F.R.G. from reduced  
 "Monopoly duty"  
 10 - STEEL: production figures of E.E.C. orders indicate worsening situation  
 11 - E.E.C. TRADE POLICY: systems for products intended for building industry  
 or aircraft maintenance  
 MANIOC: Commission proposes E.E.C. import system for 1983/86  
 TEXTILES: E.E.C. allows flexibility to Hong Kong,Korea and Macao  
 12 - LATIN AMERICA: 1982 report by Interamerican Development Bank (economic  
 and social progress - external sector)  
 E.E.C./LATIN AMERICA: SEAL prepares resumption of "dialogue"  
 13 - E.I.B.: loans to Italy  
 14- UNEMPLOYMENT: 11.5 million unemployed in E.E.E. in October  
 YOUNG PEOPLE: Youth Forum launches campaign for youth employment  
 PRICES: annual increase in E.E.C. down to 10.1%  
 15 - ENERGY: Mr.Calvet, President and director general of Belgian Shell,talks  
 on Europe's energy future  
 16 - EUROPEAN COLLOQUIA: end November and beginning of December  
 AGRICULTURE: colloquium on CAP in enlarged EEC  
 17 - 18 ECONOMIC INTERPENETRATION

VALUE OF ECU ON 23/11/82

BF/FLUX(con)	45.4250	SFR	2.00492
BF/FLUX(fin)	46.6918	PTA	109.131
DM	2.32753	SKR	6.88734
HFL	2.55034	NKR	6.60665
UKL	0.572261	CAD	1.11893
DKR	8.14269	ESC	83.7508
FF	6.58023	OS	16.3310
LIT	1339 .65	FMK	5.04373
IRL	0.688052	YEN	235.942
DRA	66.4538	AUSD	0.962837
USD	0.911325	NZLD	1.27995

Degree of divergence of FB: +56 /75 being threshold of divergence)



- 1 - EDITORIAL : The European Industrial Dimension - (3) Serious risks  
 2 - SUMMARY

POLITICAL DAY

- 3 - U.S.S.R.: end of Supreme Soviet session, without President's election -  
Spain: parliamentary session opens on Thursday - Belgium: Mr Tindemans'  
 foreign policy expose - Falklands: Mrs Thatcher rejects any negotiation -  
G.D.R./Belgium: meeting end Nov. - Japan: New Premier - Middle East: confid. to Begin
- 4 - E.P. meeting place: Luxembourg M.P.s' initiative for two sessions to be  
 held in Luxembourg in 1983 - W.E.U. Assembly: agenda of session  
 of 29 November to 2 December 1982 - Ireland: elections today

GENERAL INFORMATION

- 5-6 - G.A.T.T.: Ministerial session: main statements at opening session  
 7 - E.E.C./JAPAN : E.E.C. states new demands for opening of Japanese market  
 8 - TEXTILES : E.E.C./Singapore agreement initialled  
 - AGRICULTURE : first Commission debate on 1983/1984 prices  
 - EUROPEAN COUNCIL : Mr Thorn continues preparatory talks
- 9 - E.P.: agenda of plenary session from 13 to 17.12 in Strasbourg  
 10 - FISHERIES : Council president tells E.P. that agreement is still possible  
 before year's end  
 - YOUTH : Mr Richard criticises results of "Jumbo" Council before Youth Forum  
 - COURT OF JUSTICE : Ireland condemned for campaign to promote Irish products
- 11 - STEEL: - sudden drop in E.E.C. and world production figures  
 12 - E.C.S.C. antidumping proceeding opened against coils from  
 Canada, Argentina, Brazil and Venezuela
- 12 - STATE AIDS : Commission challenges aid project for British Diesel company  
 - SCRAP : composite price: 51.17 D/T
- 13 - E.E.C./THIRD COUNTRIES : details of recent antidumping measures  
 14 - E.I.B.: details of financings for Patras-Olympia highway and for alumina  
 in Greece  
 - STATE AIDS : Commission awaits views of interested parties on projects for  
 aids for energy research in F.R.G.
- 15 - TRADE : F.T.A. approaches Commission  
 - GREAT BRITAIN : Labour recovery plan  
 - F.R.G.: "five wise men" forecast 1% growth in 1983
- 16 - EDUCATION : E.E.C. school and university development  
 - E.E.C. POPULATION : 1st results of census in France  
 - ENVIRONMENT : E.E.C. Council decisions  
 - CONSUMER LAW : seminar on control of abusive clauses
- 17-18 - ECONOMIC INTERPENETRATION  
 §§ - SUPPLEMENT : Weekly EUROPE Selected Statistics Index No. 110

VALUE OF THE EUROPEAN CURRENCY UNIT ON 24 NOVEMBER 1982

BFR/LFR (com.)	45.3956	USD	0.917547
BFR/LFR (fin.)	46.7398	SFR	2.00163
DM	2.32506	PTA	109.417
HFL	2.54711	SKR	6.90362
UKL	0.574904	NKR	6.58799
DKR	8.14323	CAD	1.12399
FF	6.57331	ESC	84.1390
LIT	1340.54	OS	16.3507
IRL	0.687456	FMK	5.05844
DRA	66.4946	YEN	231.864
		AUSD	0.966144
		NZLD	1.28418

Degree of divergence of BF: +58 (75 being the threshold of divergence)



- 1 - EDITORIAL : The best use of protectionism  
 2 - SUMMARY

POLITICAL DAY

- 3 - Poland: martial law to be lifted on 13 December (if all goes well) -  
 E.E.C./U.K.: Mr Thorn emphasises advantages of membership - Middle East:  
 Mr Mubarak asks P.L.O. to recognise Israel unilaterally - Italy: Mr Fanfani's  
 austerity programme  
 4 - E.P.: reports on economic union and Union institutions submitted for examination  
 by institutional committee - F.R.G.: Mr Kohl outlines his foreign policy to  
 Bundestag - Spain: legislature opened in Cortes

GENERAL INFORMATION

- 5-6 - STEEL : - Commission uses "aids code" to promote restructuring and above all  
 adaptation E.E.C. production capacities  
 - Commission envisages price harmonisation by publishing "guide price"  
 7 - G.A.T.T.: Ministerial conference: agriculture still main problem  
 - TEXTILES: E.E.C. concludes negotiations with Brazil; negs.with Turkey going on  
 - E.E.C./THAILAND: measures being studied regarding manioc  
 8 - C.O.P.A. demands 7% rise in E.C.U.s for 1983/84 marketing year  
 9 - BUDGETS : budgets committee (E.P.) reservation over Council decisions on  
 1983 budget  
 - AGRICULTURE : measures concerning butter exports to U.S.S.R. ready  
 10 - AGRICULTURE : - Provan report on agriculture situation in Highlands and  
 islands of Scotland  
 - further E.A.G.G.F. support in Italy and France  
 11 - A.C.P./E.E.C.: - Commission in favour of Ivory Coast's applying to join  
 "sugar" protocol  
 - Mr Pisani visits Togo, Benin, Ivory Coast  
 12 - ENERGY : slowdown in consumption decline and slight increase in E.E.C.  
 energy output in 1st half 1982  
 - COMMON MARKET : France challenges Commission accusations  
 13 - SEALS : Canada emphasises that C.I.E.M. scientific report shows it is right  
 - FOOTWEAR : European industry demands retaliatory measures with regard to  
 Canada  
 14 - PAPER : C.E.P.A.C. memorandum on E.E.C. paper policy priorities  
 - G.A.T.T. : F.E.W.I.T.A. calls for more liberal guidelines  
 15 - EUROPEAN TRADE UNION INSTITUTE : memorandum on employment, investment  
 and public sector  
 - EUROCONTROL : budgets for 1983  
 16 - ECONOMIC AND SOCIAL COMMITTEE : adoption of all scheduled opinions, except  
 the one on textile marking  
 - BENELUX : VIIth harbour concertation at ministerial level  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 25 NOVEMBER 1982

BFR/LFR (com.)	45.3618	USD	0.921519
BFR/LFR (fin.)	46.6703	SFR	1.99048
DM	2.32039	PTA	109.523
HFL	2.54524	SKR	6.90863
UKL	0.580302	NKR	6.58748
DKR	8.12780	CAD	1.13577
FF	6.55845	ESC	84.2729
LIT	1338.74	OS	16.3109
IRL	0.686676	FMK	5.06052
DRA	66.3862	YEN	230.195
		AUSD	0.966967
		NZLD	1.28704

Degree of divergence of BF: +61(75 being the threshold of divergence)



-2-

- EUROPEAN LIBRARY

- SUMMARY

POLITICAL DAY

- 3 - Ireland: probable coalition Fine Gael/Labour Party - Spain: Mr. Gonzalez Prime Minister; likely composition of future government - F.R.G.: European debate at Bundestag - O.A.U.: new failure in Tripoli summit
- 4 - "2-speed Europe": an end must be made, according to Mr. Spinelli - E.P.: Mrs. Castle in agreement with French measures on imports - Japan: Prime Minister Mr. Nakasone for cooperation with U.S.A. - South Africa: Conference of European Parliamentarians on Apartheid

GENERAL INFORMATION

- 5 - FISHERIES COUNCIL: new session for an agreement between the Ten on common policy
- E.E.C./SPAIN: if the accession is not completed in 1985, the PSOE may withdraw application
- 6 - MEDITERRANEAN: for Mr. Natali, the cost of olive oil is reasonable
- E.E.C./EFTA: meetings of joint committees
- G.A.T.T.: Ministerial Conference: attempts to save the conference
- 7-8 - STEEL: -the Commission intends to strengthen all elements of the anti-crisis measure
- 8 - Commission authorizes aid tranches for British and French iron and steel industries
- E.C.S.C./SPAIN: Spanish anti-dumping proceeding
- "N.C.I. 2": future loan on the Belgian market
- 9-10 E.P.: -Committees: -Economic and Monetary: N.C.I.3, Eur. competitiveness
- Development: E.E.C. to pursue aid to Ethiopia, sugar
- Legal Affairs: "tourniquet" admitted but criticized
- Social Affairs: public hearing with "Youth Forum"
- Environment: for Council decision on sealpups
- External Economic Relations: adoption of tech. op.
- 11 -E.I.B.: loans in England (industrial adjustments and infrastructures)
- MARITIME TRANSPORT: Greece protests against France/U.S.S.R. Agreement
- E.M.S.: Hesitant assessment by Mr. Jean Godeaux
- 12 -AGRI-MONETARY: M.C.A.'s falling
- AGRICULTURE: C.C.C. calls for freeze on E.E.C. common prices for 83/84 Assilec concerns
- 13-14 -GENERALIZED PREFERENCES: Principal contents of E.E.C. scheme for 1983
- 14 - E.E.C./THIRD COUNTRIES: Duty-free quotas for 1983 for Kraft products
- SUGAR: Australia invites E.E.C. to accede to international agreement
- 15-16 - ECONOMIC AND SOCIAL COMMITTEE: Contents of opinions adopted
- 17 - CALENDAR of principal European events next week
- 18 - ECONOMIC INTERPENETRATION

sml

VALUE OF THE EUROPEAN CURRENCY UNIT ON 26 NOVEMBER 1982

B/LFR CON	45.4370	SFR	1.99299
B/LFR FIN	46.7022	NKR	6.59708
DM	2.32225	SKR	6.89971
HFL	2.54864	CAD	1.13518
UKL	0.576903	ESC	84.6792
DKR	8.14418	OS	16.3021
FF	6.56448	FMK	5.05137
LIT	1340.45	YEN	231.995
IRL	0.486933	AUSD	0.965244
DRA	66.5403	NZLD	1.28362
USD	0.918430	PTA	109.902

Degree of Divergence of the Belgian Franc :+ 64 (75 being the threshold of devergence)





-2-

- 1 - EDITORIAL : After GATT Conference: the consumers ought to know  
 2 - SUMMARY

POLITICAL DAY

- 3 - Middle East: Ellemann-Jensen mission in Israel - no new results - F.R.G.: creation of new parties - W.E.U.: problems raised by pacificism  
 4 - Europe/U.S.A./Middle East: Seminar of Italian Christian Democrats (Florence, 3/5/12) - European policies: creation in Brussels of Centre of European Political Studies and Forum of advanced political studies.

GENERAL INFORMATION

- 5 - FISHERIES COUNCIL: Denmark calls for more time to think  
 5-9 - G.A.T.T.: Ministerial Conference: Agreement on joint text, but with interpretive declaration from the EEC, and the dissociation of Australia  
 10 - E.E.C./PORTUGAL: joint parliamentary committee for separate negotiations from Spain  
 - E.E.C./JAPAN: seminar on telecommunications  
 - E.E.C./JAPAN, GDR & TCHECHOSLOVAKIA: opening of an anti-dumping procedure on fibreglass  
 11 - E.P.: -Committees: -Regional: against the delay in the ERDF revision  
 -Energy: for the re-establishment of appropriations of the "first reading" to the E.P.  
 -Protectionism: Mr.von Wogau for prior authorization procedure for national measures  
 11-12 - Accession of the U.K.: British parliamentarians criticize celebration of 10th anniversary  
 12 - "NCI 2": loan in Belgium (3 billion) is launched  
 - A.C.P./E.E.C.: financings of 5th EDF-Upper Volta, Kenya, Sudan Zambia  
 - E.E.C./TURKEY: safeguard measures in France for textile products  
 13 - A.C.P./E.E.C.: Mr.Pisani gives valuable indications to E.S.C.  
 14 - E.C.S.C. RESEARCH: 1st research programme on steelwork safety  
 - EURATOM RESEARCH: E.C. confirms aims of R&D programme  
 - THERMONUCLEAR FUSION: I.A.E.A. world review  
 15 - OIL.BULLETIN: consumer prices unchanged  
 - AGRICULTURE: O.E.C.D. reports: energy consumption, trade development  
 - O.E.C.D.: Transport and Agriculture ministers meet  
 16 - EAST/WEST: Annual E.E.C./U.N. report: economic situation: East/West  
 17 - MISCELLANEOUS happenings of last week  
 18 - ECONOMIC INTERPENETRATION  
 - SUPPLEMENT: Weekly Europe Selected Statistics No 339

VALUE OF EUROPEAN CURRENCY UNIT ON 29 NOVEMBER 1982

BFR/LFR (con.)	45.4636	SFR	1.98806
BFR/LFR (fin.)	46.4736	PTA	110.215
DM	2.31786	SKR	6.93683
HFL	2.55458	NKR	6.59241
UKL	0.579259	CAD	1.15307
DKR	8.14975	ESC	85.3141
FF	6.55331	OS	16.2902
LIT	1340.68	FMK	5.07603
DRA	0.687394	YEN	233.089
IRL	66.5385	AUSD	0.974221
USD	0.930869	NZLD	1.29647

Degree of divergence of the Belgian Franc: +68 (75 being the threshold of divergence)



BE

NM 1 - EDITORIAL : Enlargement: an explosive dossier for the European Council

JL 2 - SUMMARY

POLITICAL

3 - Italy: Fanfani to form four-part Government - U.N.E.S.C.O.: speech by President Thorn

3-4 - W.E.U. Assembly: pacifism and defence in Europe

4 - N.A.T.O.: Meeting of Eurogroup and the Nuclear Planning Group - Middle East: the Community supports autodetermination, but PLO does not want to recognize Israel - F.R.G.: Mr. Fischer expresses his wish for peace, Brussels

GENERAL INFORMATION

5-6 - E.E.C./JAPAN: Community examines the opportunity of inviting Japan to moderate its exports in certain sensitive industrial sectors

7 - RESEARCH: Super-Sara project compromised/EURO-ARAB COOPERATION: Pisani

8 - ENVIRONMENT:-Priorities retained by German Presidency for the first six months of 1983  
 -agenda for Council session of 3 December

9 - FISHERIES: according to the Commission, the price of the joint policy will be equally divided among the Member States

- LAW OF THE SEA: E.E.C. signing of "U.N.O. Convention" appears a compromise

10 - E.E.C./SWEDEN: Talks by Mr. Bodström, Swedish Minister for Foreign Affairs with the Commission

- E.E.C./AUSTRALIA: Mr. Nixon urges the Commission to moderate agricultural price increases

11-12 - E.E.C. TRADE POLICY: recent measures

12 - E.E.C./MALAYSIA: meeting in Brussels

13 - ELECTRICAL ENERGY: pursuit of progress in nuclear energy and solid fuels in the E.E.C.

14 - COMMON MARKET: technical barriers to trade - case of Belgian undertakings

15 - EDUCATION: E.E.C. grants to stimulate joint study programmes in several Member States

- FINET FOUNDATION: grants of 2.7 mio BF

- SOACIAL AFFAIRS: Mr. Richard receives voluntary workers in the Third World

- TRADE UNIONS: unionization of executives in Europe (ETUI report)

16 - SOUTHERN EUROPE: E.E.C./U.N.O. study on the exports of manufactured products for five countries of Southern Europe

- BANK RATES: drop in Denmark from 11 to 10%

- ECONOMIC AND FINANCIAL INFORMATION

17-18 - ECONOMIC INTERPENETRATION

SS - SUPPLEMENT : EUROPE/Documents No. 1227 : E.C. guidelines for "budget compensation" to U.K. for 1983,4 and possibly 5.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 30 NOV.82 (FOLLOWED BY NOV. AVERAGE)

BFR/LFR (com.)	45.5095	45.4474	USD	0.933911	0.915673
BFR/LFR (fin.)	46.2986	46.9016	SFR	1.99222	2.01096
DM	2.31937	2.33943	PTA	110.528	108.924
HFL	2.55331	2.55158	SKR	6.94082	6.87304
UKL	0.578273	0.561089	NKR	6.60368	6.62952
DKR	8.15537	8.20001	CAD	1.15898	1.12216
FF	6.55605	6.60787	ESC	86.2466	84.0006
LIT	1338.76	1345.28	OS	16.3248	16.4261
IRL	0.688979	0.689002	FMK	5.07861	5.05863
DRA	66.6252	66.6554	YEN	235.719	242.302
			AUSD	0.977917	0.971383
			NZLD	1.30071	1.28722

Degree of divergence of BF: +72 (75 being the threshold of divergence)



**JL1** - EDITORIAL : Europe and the world: the "duty of those responsible  
**2** - SUMMARY at the European Council

POLITICAL DAY

- 3** - Italy: new government formed - F.R.G.: shilly-shallying over Bundestag dissolution surmounted - Poland: confirmation of end of martial law? - Ted Kennedy not to run for U.S. president - Middle East: King Hussein ready to negotiate? - Spain: Community membership, Gibraltar
- 4** - W.E.U. Assembly: Middle East, pacifism, Italian government declaration - N.A.T.O.: Defence Ministers meet

GENERAL INFORMATION

- 5** - COAL : informal ministerial meeting among "Ten" (Copenhagen 16.12.82)  
 - AGRICULTURE : launching of "butter sales to U.S.R." operation
- 5-6** - EUROPEAN COUNCIL : agenda of session of 3-4.12.82 in Copenhagen
- 7** - STEEL: steel producers welcome tightening up of anticrisis mechanism  
 - SCRAP : composite price: 51.17 D/t
- 8** - E.E.C./JAPAN : Mr Grundig reaffirms intention of fighting invasion of Japanese video tape recorders  
 - E.E.C./THIRD WORLD : E.E.C. position regarding U.N.C.T.A.D. VI
- 9-10** - E.E.C./SPAIN : effects and implementation of 1970 agreement studied by Commission
- 10** - E.E.C./RUMANIA : 2nd session of Joint Committee at ministerial level
- 11** - TEXTILES : E.E.C./Hong Kong agreement initialled  
 - E.E.C./INDIA : subsidies of 4 million E.C.U.s
- 12** - E.P. : plenary session (Strasbourg, 13-17.12)  
 - Bank legislation: Ruffolo report  
 - budget: Jackson report
- 13-14** - ENVIRONMENT: - agenda of Council session on 3.12  
 - uncertainties over Council decisions concerning baby seals
- 15** - STATISTICS : preparation of E.E.C. Spring 1983 survey of work forces  
 - SOCIAL : results of survey of problems connected with unemployment  
 - TRADE UNIONS : crisis and solidarity according to Mr Kulakowski
- 16** - MOTOR INDUSTRY : Data Resources International Europe Ltd study of market situation
- 17-18** - ECONOMIC INTERPENETRATION
- §§** - SUPPLEMENT : EUROPE/Documents No. 1228: European Commission guidelines re Spain and Portugal accession negotiations

VALUE OF THE EUROPEAN CURRENCY UNIT ON 1 DECEMBER 1982

BFR/LFR (com.)	45.5394	USD	0.943430
BFR/LFR (fin.)	46.4309	SFR	1.99271
DM	2.31867	PTA	110.853
HFL	2.55547	SKR	6.95308
UKL	0.577728	NKR	6.59411
DKR	8.16303	CAD	1.16495
FF	6.55495	ESC	86.4654
LIT	1340.14	OS	16.3025
IRL	0.690399	FMK	6.08839
DRA	66.6628	YEN	233.688
		AUSD	0.981717
		NZLD	1.30398

Degree of divergence of BF: +74 (75 being the threshold of divergence)



- ~~BF~~  
 NM 1  
 JL 2
- EDITORIAL : European Council: What about discussing the EMS again?
  - SUMMARY

POLITICAL DAY

- 3 - European Council in Copenhagen: themes of political cooperation and progress towards European union
- 4 - W.E.U. Assembly: its role, maritime surveillance, lessons drawn from the Falkland War, Norwegian contribution to the energy independence of Europe - Spain: Felipe Gonzales invested with 207 votes - State of the E.E.C.: Mr. Tindemans wants greater economic cooperation

GENERAL INFORMATION

- 5 - AGRICULTURE: Commission policy for prices in 1983-84  
 EURATOM: Commission's proposal on revision of Chapter VI of the Treaty  
 EUROPEAN COUNCIL: Copenhagen programme
- 6 - SOCIAL AFFAIRS: Commission recommends better organization of working hours
- 7-8 - STEEL: in its forward steel programme for the first six months of 1983, the Commission paints a gloomy picture
- 9 - STEEL: strong divergences between the levels of production overcapacities in the various member states of the E.C.S.C.  
 E.E.C./ROMANIA: opening statement by Haferkamp
- 10 - SOUTH AFRICA: European Parliamentary Conference advocates oil embargo  
 BABY SEALS: latest moves before Environment Council
- 11 - E.E.C./JAPAN: agreement on voluntary limitation of steel exports in 1983  
 ANTI-DUMPING: closure of E.E.C. procedure on aluminium from non-member countries  
 GREEK MERCHANT NAVY: Situation and problems
- 12 - COURT OF JUSTICE: New case on recycling of used oils in France - Italian restrictions on foreign currency - another "butter boats" case  
 BANK RATE: drop in Dutch rates  
 E.E.C./TURKEY: Government block French imports
- 13 - E.E.C./THIRD WORLD: Commission guidelines for Belgrade Conference
- 14 - BANKING: List of E.E.C. credit organizations  
 E.E.C. BANKING FEDERATIONS: Mr.Ossola President
- 15 - INVESTMENTS: Revitalization conditions according to U.N.I.C.E.  
 THE I.M.F.: Finance Ministers of the Five meet (Frankfurt, 9 December)
- 16 - PORTUGAL: O-E.C.D. Annual study on Portuguese economy  
 BANK RATE: drop in F.R.G. and Switzerland
- 17-18 - ECONOMIC PENETRATION No 4318 Luxembourg: international financial centre  
 - SUPPLEMENT: EUROPE/Documents No 1229, 1 December 1982: E.E.C. Enlargement

VALUE OF THE EUROPEAN CURRENCY UNIT ON 2 DECEMBER 1982

BFR/LFR (com.)	45.5579	USD	0.939822
BFR/LFR (fin.)	45.4507	SFR	1.9878
DM	2.31854	PTA	111.181
HFL	2.55538	SKR	6.94669
UKL	0.577819	NKR	6.58345
DKR	8.16705	CAD	1.16632
FF	6.55197	ESC	86.4636
LIT	1340.19	OS	16.3059
IRL	0.692318	FMK	5.09289
DRA	66.8213	YEN	233.499
		AUSD	0.978981
		NZLD	1.29989

Degree of divergence of BF: +76 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

**POLITICAL DAY**

- 3 - European Council: East-West relations, Middle East in the centre of discussions on "political cooperation" - Poland: Martial Law to be lifted on 23.12 - Japan: 1st. political speech by Nakasone - Andropov receives "Committee of Seven"  
 4 - E.P.: Mr. Bettiza opposed to cultural protectionism; President of E.P. in Mexico; E.E.C. Archives: proposals from liaison group

**GENERAL INFORMATION**

- 5-6-6b - EUROPEAN COUNCIL: Commission requests European fight for return to stability  
 7 - E.E.C. ENLARGEMENT: refusal of increase of E.E.C. own resources equivalent to refusal of accession of Spain and Portugal - Natali  
 8 - AGRICULTURE: Management Committee votes for "butter sales to U.S.S.R."  
 8 - AGRICULTURE: divergences between E.E.C. and U.S. confirmed at O.E.C.D. Ministerial Meeting  
 9 - A.C.P./E.E.C.: E.I.B. loan (5 mio ECU's) for "development bank" in Jamaica  
 9 - E.E.C./E.F.T.A.: joint committees E.E.C./Norway and E.E.C./Iceland  
 10 - ENVIRONMENT: "leadfree petrol" in the E.E.C. requested by Liberals  
 10 - ENVIRONMENT COUNCIL  
 11-12 - E.P.: -Committees: -Social Affairs: reform of Social Fund  
 -Development: mission in Ethiopia and Somalia; international code on mother's milk sub.  
 -Budget  
 12 - TRANSPORT: strong reaction against EUROCONTROL's "slow death"  
 12 - AGRICULTURE: for E.E.C. policy on fishing in Mediterranean regions  
 13 - OIL BULLETIN: very slight increase in average consumer prices  
 13 - COAL: for improvement of Comm. surveillance of third country imports  
 13-14 - EURATOM: Comm. proposal for unity of nuclear common market  
 14 - E.E.C./SPAIN: emergency aid to disaster populations  
 15 - BENELUX: towards an extension of port consultations?  
 15 - INDUSTRIAL PRODUCTION: considerable E.E.C. drop in third quarter 1982  
 15 - STEEL: anti-dumping proceeding for German stainless steels on U.S. mkt.  
 16 - AGRI-MONETARY: M.C.A. on decline in U.K. for 2nd time  
 16 - TRADE UNIONS: metallurgists insist that the E.E.C. does not turn Vredeling Directive into code of good conduct  
 16 - BANK RATE: drop of 1% in Austria  
 17 - CALENDAR of the principal European activities in the forthcoming week  
 18 - ECONOMIC INTERPENETRATION No 4319  
 \*\* - SUPPLEMENT: "EUROPE"/Documents: Official Conclusions of G.A.T.T. Ministerial Conference, 3 December, No 1230

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 3 DECEMBER 1982**

BFR/LFR (com.)	45.4141	SFR	1.98681
BFR/LFR (fin.)	46.4538	PTA	111.375
DM	2.31695	SKR	6.97638
HFL	2.55014	NKR	6.59896
UKL	0.579311	CAD	1.17537
DKR	6.16325	ESC	86.1188
FF	6.56478	OS	16.2790
LIT	1339.97	FMK	5.10066
IRL	0.694072	YEN	235.094
DRA	66.8821	AUSD	0.987407
USD	0.949491	NZLD	1.31055

Degree of divergence of BF: (75 being the threshold of divergence)



- 1 - EDITORIAL : After European Council - (1) More precision as to content  
 2 - SUMMARY and schedules

POLITICAL DAY

- 3 - Europe/U.S.: subjects of Mr Shultz' talks - Middle East: Mr Habib  
in Washington - Warsaw Pact: meeting beginning January - E.P.: Mr Ellemann-  
 Jensen before E.P. Political Affairs Committee - European security:  
Mr Natali for common conventional defence policy
- 4 - E.F.U.: XIth Congress in Milan stresses need for European government. -  
E.P.: Liberal group seminar on international exchanges

GENERAL INFORMATION

- 5 to 11 - EUROPEAN COUNCIL : timetable for economic and social initiatives -  
declarations on several aspects of foreign policy -  
final press conference: positive assessment of  
 Messrs Schlüter and Thorn
- 11 - TEXTILES : E.E.C./Macao negotiations concluded
- 12 - E.E.C./POLAND : "yes" to free distribution of apples  
 - E.E.C./RUMANIA : measures to be taken to develop mutual trade in 1983  
 - E.E.C./LEBANON : Mr Pisani in Beirut
- 13 - ENVIRONMENT COUNCIL : complete failure of session on 3 December
- 14 - E.P.: Committees: - Youth, Education, Information: talks with  
 Melina Mercouri  
 - External Economic Relations: G.A.T.T. Ministerial  
 Conference  
 - Environment: for elimination of lead in petrol
- 15 - COMPETITION : Commission intends maintaining competition in aerospace  
 sector  
 - SPAIN : peseta devalued 8%  
 - FINANCIAL MARKETS : capital borrowed in November: 9.3 bio dollars
- 16 - ECONOMY : European Management Forum report on international  
 industrial competitiveness
- 17 - MISCELLANEOUS NEWS ITEMS from last week
- 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 6 DECEMBER 1982

BFR/LFR (com.)	45.3579	USD	0.955506
BFR/LFR (fin.)	46.3659	SFR	1.97379
DM	2.31175	PTA	121.349
HFL	2.54814	SKR	6.99621
UKL	0.586200	NKR	6.60350
DKR	8.12849	CAD	1.18387
FF	6.54713	ESC	87.9065
LIT	1336.75	OS	16.2436
IRL	0.692898	FMK	5.11578
DRA	67.0192	YEN	233.430
		AUSD	0.990161
		NZLD	1.31703

Degree of divergence of BF: +67 (75 being the threshold of divergence)



- 1 - EDITORIAL : After the European Council (2) - a unified internal  
 2 - SUMMARY market and beyond

POLITICAL DAY

- 3 - E.P.P.: Mr Tindemans reelected chairman - Headquarters and place of work of European Parliament : according to the Advocate-General the appeal is valid but will have to be rejected for reasons of substance  
 4 - E.E.C./Portugal : Mr Freitas de Amaral accuses E.E.C.  
 - Institutional Committee : second examination of working documents on economic union, company policy, institutions of the Union - Laos : accuses E.P.

GENERAL INFORMATION

- 5-6- - AGRICULTURE : detente in relations between EEC and USA ?  
 6 adoption of regulations on butter exports to the Soviet Union  
 7 - COMMON MARKET : Commission carries on with procedure against France in connection with use of French language  
 8 - E.E.C./YUGOSLAVIA : Commission preparing "business week in Belgrade"  
 - U.S.A. : slight recovery in 1983 - Federal tax on petrol  
 9 - STEEL : - agenda for the meeting of E.C.S.C Consultative Committee (Lux.10 Dec.)  
 - Commission states criteria for implementation of certain aspects of the production quotas arrangements  
 - reservations of producers on extension of list of E.C.S.C. products  
 10 - E.I.B. : loan to Greece (hydro-electric power stations)  
 - N.C.I./E.I.B. : loans to Greece (telecommunications development).  
 - E.I.B. : global loan to Belgium (industry)  
 11 - E.P. : Committees : - Budgetary Control : further criticism of sales of agricultural produce to USSR  
 - Energy and Research : information technology, "compensations" to West Germany and United Kingdom  
 - Legal Affairs : application of Community law, talks with Greek minister of justice  
 12 - COURT OF JUSTICE : - demand for financial compensation for delay in adjusting Italian Monetary Compensatory Amounts  
 - legal and financial aspects of the suspension of E.E.C. butter exports to the Soviet Union  
 - Italy has failed to implement E.E.C. Directive on mutual recognition of road transport qualifications  
 - SOCIAL : release of funds for E.C.S.C. housing  
 13 - ENVIRONMENT : France prepared to ratify Bonn Convention on Rhine pollution  
 - RADIOACTIVE WASTE : Netherlands to stop tipping it into the sea  
 - BABY SEALS : E.P. Liberal group sorry that no Council decision has been taken  
 14 - INTERNATIONAL MONETARY SYSTEM : U.S.A. want more stability of exchange rates  
 - RESEARCH : President Thorn stressed importance of R&D policy in E.E.C. strategy  
 15 - WORLD ECONOMY : Mr Faure (French Liberal) would like to see new "marshall Plan"  
 16 - SAVINGS BANKS - E.E.C. ECONOMIC TRENDS 17 & 18 - ECONOMIC INTERPENETRATION  
 §§ - SUPPLEMENT : EUROPE/Brief Notes No. 775 : F.R. Germany Foreign investment in Spain

VALUE OF THE EUROPEAN CURRENCY UNIT ON 7 DECEMBER 1982

BFR/LFR (com.)	45.3692	USD	0.957863
BFR/LFR (fin.)	46.2887	SFR	1.96668
DM	2.31036	PTA	121.601
HFL	2.55031	SKR	7.01826
UKL	0.587285	NKR	6.66577
DKR	8.13225	CAD	1.18967
FF	6.54555	ESC	88.8418
LIT	1334.30	ÖS	16.1975
IRL	0.692848	FMK	5.10637
DRA	67.0791	YEN	232.090
		AUSD	0.991576
		NZLD	1.31937

Degree of divergence of BF: +70 (75 being the threshold of divergence)



1 EDITORIAL: After the European Council(3) Have you ever met a "Protectionist"?

2 SUMMARY

P O L I T I C A L   D A Y

3 Europe/U.S.A.: Bonn and Brussels, first stages of Shultz's trip  
 Intermediary and strategic weapons: negative words  
E.P.P.: six countries out of ten are led by Christian Democrats - Surinam:  
 Army takes control of country - Gibraltar: border opened 15 December -  
Namibia: South Africa/Angola negotiations

4 European Elections: Parkinson(Brit.cons.) criticises Seitlinger report

G E N E R A L   I N F O R M A T I O N

5 AGRICULTURE: imminent decision by Commission on price proposals '83/84

5 - 6 E.E.C./JAPAN: Council must decide next week on measures to balance trade

6 E.E.C./TURKEY: Haferkamp/Turkmen talks  
EUROPEAN COMMISSION: resignation (accepted) of Mr.Padoa-Schioppa

7 - 8 SOCIAL AFFAIRS COUNCIL: agenda for 10 December session

9 STEEL: fines imposed by Commission on German, Belgian and Italian firms  
 - striking repercussions of steel crisis on employment

SCRAP IRON: composite price: 51.17 d/t

10 STEEL: Arbed-Saarstahl workers provisionally forego their Christmas bonus

COURT OF JUSTICE: Italy accused of non-application of EEC directives on  
 harmonisation of tax on cigarettes

- conclusions of Advocate-General on imports of UHT milk into UK

11 E.E.C./MEDITERRANEAN: publication of new financial protocols

A.C.P./E.E.C.: Difficulties in Ambassadors Committee on question of A.C.P.  
 students in E.E.C. countries

- industrial cooperation missions to Ghana, Mauritania and Gambia

12 - E.E.C./SWEDEN: Community confirms its concern with regard to "competitive  
 devaluation" of Swedish currency

E.E.C./AUSTRIA: towards an extension of field of application of agreement

E.E.C./EFTA: application of free-trade agreements (EFTA/EEC) to Spain from  
 her accession

13 E.P.: Committees - Economic and monetary: adoption of series of reports on  
 simplification of border checks

LAW OF THE SEA: differences between attitudes of "Ten" confirmed

14 RESEARCH AND TECHNOLOGY: Commission replies to W.Q. 985/82, Mr.Cousté  
 (investments)

TECHNOLOGY: Davignon stresses importance of European dimension

15 MONETARY: E.P. Liberals favour adoption of ECU as "common denominator"

15 - 16 TRADE: F.E.W.I.T.A. position on E.C. and member state policies

17 - 18 ECONOMIC INTERPENETRATION n.4322: Congress of Chamber of Commerce on competition

VALUE OF EUROPEAN CURRENCY UNIT ON 8/12/82

BF/FLUX (con)	45.4164	USD	0.948347
BF/FLUX (fin)	46.3932	SFR	1.96308
DM	2.31567	PTA	121.199
HFL	2.54944	SKR	6.98268
UKL	0.581808	NKR	6.64507
DKR	8.14867	CAD	1.17899
FF	6.55924	ESC	88.6705
LIT	1336.22	OS	16.2167
IRL	0.693490	FMK	5.08314
DRA	69.2283	YEN	230.780
		AUSD	0.983253
		NZLD	1.30536

Degree of divergence of BF: +67 (75 being threshold of divergence)





- 1** - EDITORIAL : After the European Council - (4) Positive response on enlargement
- 2** - SUMMARY
- POLITICAL DAY**
- 3** - Atlantic Council: "zero-zero" option for missiles confirmed; Mr Ellemann-Jensen states "Tens" positions - F.R.G.: confidence motion to be tabled next Tuesday
- 4** - E.P.P.: congress for internal and external peace - E.P.: Mr Seitlinger, rapporteur on electoral system, French authorities met - Poland: Solidarnosc posters edited by E.P. Socialist group
- GENERAL INFORMATION**
- 5** - E.E.C./U.S.: Friday meeting between European Commission and American government should lead to better understanding of respective positions
- 6-7** - E.E.C./SPAIN : agenda of next Monday's ministerial session
- 6-7** - E.P.: Budgets Committee: invites plenary session to reject 1982 appropriations for "budget compensation" to U.K., if Council does not make certain undertakings
- 7** - TEXTILES : Commission proposes that Council confirm E.E.C. accession to new "multifibres arrangement"
- 7** - E.E.C./CYPRUS : subsidy for Nicosia's development
- 8** - SOCIAL : Commission adopts memorandum on reduction and reorganisation of working time
- 9-10** - BENELUX : 2nd common report of 3 governments on economic union and parliamentary criticism
- 10** - STEEL : - further aid from Bonn to Arbed Saarstahl
- 11** - Commission sets guide prices for steel
- 12** - E.P.:- Committees :- Agriculture: Vgenopoulos report adopted
- 12** - AGRICULTURE : C.E.A. A.G.M.
- 13** - A.C.P./E.E.C.: - E.I.B. loan to Kenya (P.M.I.)
- Italy can restrict banana imports from America
- A.C.P. concern over differences between situation of A.C.P. students and nationals
- 14** - E.E.C. COMMERCIAL POLICY : recent measures
- 15** - AIR TRANSPORT : syndical union against renationalisation of Eurocontrol air control services
- TRANSPORT : Commission proposes 1983-1987 experimental programme for E.E.C. support for infrastructure projects
- 16** - INTERNATIONAL COMPETITION : Delatte report (Europe's competitive capacity)
- REGIONAL POLICY : regional authorities of Toscana (Italy) visit Commission
- 17-18** - ECONOMIC INTERPENETRATION

**VALUE OF THE EUROPEAN CURRENCY UNIT ON 9 DECEMBER 1982**

BFR/LFR (com.)	45.3683	USD	0.945297
BFR/LFR (fin.)	46.3999	SFR	1.96404
DM	2.31361	PTA	121.565
HFL	2.54474	SKR	6.97251
UKL	0.585323	NKR	6.62464
DKR	8.13664	CAD	1.16933
FF	6.55138	ESC	86.9673
LIT	1335.47	US	16.2591
IRL	0.693287	FMK	5.07152
DRA	67.1728	YEN	230.085
		AUSD	0.979785
		NZLD	1.30476

Degree of divergence of BF: +68 (75 being the threshold of divergence)



- ~~BE~~ 1 - EUROPEAN LIBRARY  
 NM 2 - SUMMARY  
 JL POLITICAL INFORMATION  
 3 - European Commission: renewal of vice-presidents' mandates for 2 years - Atlantic Council: faithfulness and continuity; Mr Shultz speaks of caution and open-ness - Poland: Reagan appeals to leaders  
 4 - European press prize to David Wood and George Clark - European Security: W.E.U. M.P.s to attend E.P. debate on Haagerup report - E.P.: Mr Pannella appeals for release of Mr Ouedraogo, of A.C.P. Joint Committee - European Liberals: plea for L.D.C.s. - Middle East: Mr Habib moderately optimistic about Lebanon

GENERAL NEWS

- 5 - E.E.C./ U.S. : Commission/ U.S. Administration meeting  
 5-6 - GENERAL COUNCIL : agenda of session of 13-14 December  
 6 - AGRICULTURE COUNCIL : programme of session of 13-14 December  
 7 - SOCIAL COUNCIL : interim session  
 - VIDEO TAPE RECORDERS : Grundig apparently has proof of Sanyo dumping  
 8 - E.P.: Transport Committee: for introduction of proceedings for failure of Council to act  
 9-10 - E.C.S.C. CONSULTATIVE COMMITTEE : - Mr Rudi Nickels chairman for 82/83  
 - refusal to discuss "general steel objectives for 1985"  
 11 - E.P.: -Committees: - Social Affairs: Mr Richard outlines Social Fund reform guidelines  
 - Transport: discussion with "Group of Ten Railways"  
 - Agenda of plenary session of 13 to 17.12 in Strasbourg  
 12 - COURT OF JUSTICE : E.E.C. aids subject to strict observance of all conditions laid down by Commission  
 13 - OIL BULLETIN : price situation at 29 November  
 - ENVIRONMENT : International Rhine Commission meeting on river pollution  
 - INTERNATIONAL MONETARY SYSTEM : informal meeting of "Five" in Kronborg  
 14 - COMPETITION LAW : exposé by Mr Luther C. McKinney  
 - INDUSTRY : U.N.I.C.E. priorities for 1983  
 15 - E.C.S.C. RESEARCH : 3 mio E.C.U.s for technical "steel" research programme in 1983  
 - E.E.C./JAPAN : 4th executive training programme for Community executives in Japan  
 16 - AGRIMONETARY : M.C.A.s unchanged in E.E.C.  
 - AGRICULTURAL NEWS  
 17 - THE WEEK IN EUROPE next week  
 18 - ECONOMIC INTERPENETRATION

§§ - SUPPLEMENT : EUROPE/Brief Notes No. 776 : France M

VALUE OF THE EUROPEAN CURRENCY UNIT ON 10 DECEMBER 1982

BFR/LFR (com.)	45.4228	USD	0.944858
BFR/LFR (fin.)	46.7232	SFR	1.96814
DM	2.31207	PTA	121.792
HFL	2.54781	SKR	6.98722
UKL	0.584328	NKR	6.65180
DKR	8.15176	CAD	1.16624
FF	6.55589	ESC	87.6828
LIT	1336.97	OS	16.2610
IRL	0.693219	FMK	5.08050
DRA	67.1605	YEN	230.640
		AUSD	0.979939
		NZLD	1.30559

Degree of divergence of BF: +72 (75 being the threshold of divergence)



- ~~BE~~  
 JL
- 1 - EDITORIAL : Supplementary and amending budget 1982 : The Parliament is right
  - 2 - SUMMARY
  - 3 POLITICAL DAY
    - Political cooperation: "Ten" have informal exchange of views, notably on Poland - Poland: martial law to be suspended on 31 December - Shultz trip to Europe: Vatican today - Portugal: Democratic Alliance defeat in municipal elections - F.R.G.: Kohl begins procedure for convening general elections
  - 4 - European political cooperation: Norway's satisfaction - E.P.: Mrs Veil closes Liberal group seminar - Development: collective fast against world starvation - Ireland: tomorrow, Dr Garret FitzGerald will be Prime Minister - Gibraltar: negotiations to begin in Spring - Lesotho: Security Council dealing with question
  - GENERAL INFORMATION
  - 5 - E.E.C./SPAIN : Community membership one of basic axes of new Spanish government's foreign policy
  - 6 - EUROPEAN ELECTIONS: U.K. reservation regarding Prop.Rep. still exists  
 - GENERAL COUNCIL: towards decisions on textiles and Japan  
 - E.P.: plenary session opens
  - 7 - STEEL : Council generally in favour of measures to strengthen the anti-crisis mechanism advocated by Commission
  - 8 - RESEARCH : difficult negotiations on continuing Super-Sara project ++see below
  - 9-10 - E.E.C./U.S.: talks on agricultural questions to open in January
  - 10 - LAW OF THE SEA : 117 Sovereign States sign Convention
  - 11-12 - E.E.C./JAPAN:- - Commission feels commercial measures cannot yield lasting results in absence of specific effort to regain industrial competitiveness  
 - Commission presented its demands in Tokyo
  - 13 - A.C.P./E.E.C.: E.I.B. loans:- to Trinidad and Tobago (industrial and touristic investment)  
 - to Dominica (industrial development)
  - TRADE UNIONS:- E.T.U.C. to organise various information actions in early months 1983
  - 14 - AGRICULTURE : E.E.C. situation concerning beef import commitments and programme for 1983
  - AGRICULTURE COUNCIL: France maintains res. over N.Z. butter imports in 1983
  - 15 - EUROPE IN BRUSSELS : E.R.U. critical
  - INTERNATIONAL MONETARY SYSTEM : progress at "Ten"'s meeting
  - 16 - ENVIRONMENT :- international convention on protecting ozone layer  
 - C.O.N.C.A.W.E. report on oil industry waste
  - NUCLEAR : release of further financing tranche for Kalkar fast reactor
  - STEEL:- Turkey reinstates 15% tax on imports from E.E.C.
  - TURKEY : bilateral aid from F.R.G.
  - 17 - VARIOUS NEWS ITEMS from last week
  - 18 - ECONOMIC INTERPENETRATION
  - ++ 8 - VIDEO TAPE RECORDERS : European manufacturers complaint against Japanese

§§§ SUPPLEMENT : EUROPE WEEKLY SELECTED STATISTICS No. 341

EUROPEAN CURRENCY UNIT : VALUE ON 13 DECEMBER 1982			
B/LFR CON	45.1996	SFR	1.97723
B/LFR FIN	46.5478	PTA	121.545
DM	2.31446	SKR	6.97/96
HFL	2.54987	NKR	6.70349
UKL	0.583109	CAD	1.16018
DKR	8.14985	ESC	88.9926
FF	6.56250	OS	16.2810
LIT	1335.36	FMK	5.06977
IRL	0.693899	YEN	230.912
DRA	67.2222	AUSD	0.975796
USD	0.936764	NZLD	1.29656

Degree of divergency of the Belgian franc : +56 (75 being the threshold of divergence)



1 - EDITORIAL : Awaiting Spain ...

2 - SUMMARY

POLITICAL DAY

3 Shultz's trip to Europe: results of Rome meeting - meeting with Mitterrand - Schleuter visit to Washington: agreement between Reagan and Council President

4 - Middle-East and the Lebanon: Israel bends- Spain: Gonzales talks to Community about N.A.T.O.: East-West: Mr. Gromyko in Bonn in January 1983

GENERAL INFORMATION

5 - 6 E.E.C./JAPAN: Council approves overall strategy

6 - INTERNAL MARKET: Council's hesitations in face of definition of improved procedure for priority decisions

7 - TEXTILES: Council confirms E.E.C. participation in new Multifibres arrangement

8 - COMPETITION: E.E.C. rules applied in telecommunications sector  
 - coffee exporters from Colombia refrain from banning resale of green Colombian coffee imported into E.E.C.

ECONOMY: prospects of revival in E.E.C. slight

9 - 12 E.P. Plenary session (Strasbourg, 13-17/12)

- Budget 1983: E.P. criticisms/Law of the sea: E.P. insists that E.E.C. signs convention/ Commission question time/ Milk coresponsibility: Eyraud report rejected

12 AGRICULTURE COUNCIL: divergence on New Zealand butter persists.

13 INDUSTRY: simplification of procedures governing sub-contracting by Council  
 STEEL: new attacks by US steel industry against E.C.S.C./Japan agreement  
 DEVELOPMENT: C.A.D.(OECD) meeting

14 ECONOMIC AND SOCIAL COMMITTEE: agenda of plenary session 15-16/12  
 BANK RATE: drop in U.S. rate from 9 to 8.5%

15 COURT OF JUSTICE : Can Denmark, by means of an internal law, nullify the effects of devaluation of the "Green Crown"?  
 - wild buffalo meat subject to E.E.C. "beef and veal" laws  
 - all State bodies must see that Court decisions are respected

E.E.C./LESOTHO: emergency aid

16 E.I.B.: Loans to France (infrastructures, ports, railway links) and to Italy (infrastructures)

17 - 18 ECONOMIC INTERPENETRATION

EUROPEAN CURRENCY UNIT - VALUE ON 14 DECEMBER 1982

B/LRF CON	45.3458	SFR	1.96786
B/LRF FIN	46.5007	PTA	121.790
DM	2.31330	SKR	6.99972
HFL	2.54419	NKR	6.69111
UKL	0.584910	CAD	1.16915
DKR	8.14851	ESC	92.0643
FF	6.55715	OS	16.2828
LIT	1336.00	FMK	5.08791
IRL	0.693028	YEN	231.226
DRA	67.3655	AUSD	0.984583
USD	0.946676	NZLD	1.31028

degree of divergence of the Belgian franc : +65 (75 being the threshold of divergence)



BE  
 JL

- 1 - EDITORIAL : The pacifists' crusade makes the road to peace more  
 2 - SUMMARY difficult to tread  
POLITICAL DAY  
 3 - Lesotho-Surinam: Ten send protest notes - Poland: political contestation  
 will become impossible - Shultz in Europe: meeting with Mitterrand  
 brings nothing new  
 4 - European Institutions: accredited journalists protest against President  
 Thorn's "press policy" - I.P.I.: world press likely to lose its freedom -  
K.G.B. behind assassination attempt on Pope? - Afghanistan: Brezhnev  
 projects - Gibraltar: historic event: barrier opened - Greenland: "Siumut"  
 to lose elections?

GENERAL INFORMATION

- 5 - AGRICULTURE : Commission postpones decision on 1983/84 price proposals  
 - TRANSPORT COUNCIL : significant session  
 - BUDGET COUNCIL : in search of compromise with E.P.  
 6 to 11 - E.P. : Plenary session (Strasbourg, 13-17.12):  
 - 1982 rectifying budget : Barbarella report adopted  
 - Vredeling directive: Spencer resolution approved  
 - Cigarettes: Beumer report adopted  
 - Law of the Sea: Poniatowski amendment adopted, Spaak report adopted  
 - E.C.S.C. Budget: Schön report adopted  
 - European Council: Mr Schlüter for "common front" of "Ten" to  
 deal with crisis  
 - Danish presidency: review  
 12 - AGRICULTURE COUNCIL: technical decisions  
 - N.C.I.: Commission 200 mio dollar public issue on international market  
 13-14 - COAL : informal meeting of Energy Ministers in Copenhagen  
 14 - E.C.S.C. COMPETITION : Commission authorises concentration in forging  
 and casting sector in U.K.  
 - ZINC : Commission bans certain practices contrary to E.E.C. competition rules  
 15 - E.I.B. : loan to Dutch Antilles  
 - A.C.P./E.E.C.: - "sugar" quota for Congo-Brazzaville  
 - emergency aid to Mali  
 - E.E.C./TURKEY : agreement on cotton yarn in the offing  
 16 - TEXTILES : - essence of agreement between E.E.C. and South Korea  
 - E.E.C. producers welcome agreements  
 17 - ECONOMY : E.E.C. economic outlook according to new "Index of Economic  
 Sentiment"  
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 15 DECEMBER 1982

BFR/LFR (com.)	45.3572	USD	0.944155
BFR/LFR (fin.)	46.5185	SFR	1.97253
DM	2.31271	PTA	121.720
HFL	2.54686	SKR	6.99241
UKL	0.585341	NKR	6.70255
DKR	8.15041	CAD	1.16745
FF	6.55810	ESC	89.9307
LIT	1332.91	DS	16.2701
IRL	0.692957	FMK	5.08144
DRA	67.2238	YEN	230.846
		AUSD	0.980430
		NZLD	1.30498

Degree of divergence of BF: +67 (75 being the threshold of divergence)



~~BE~~

- JL 1 - EDITORIAL : 1982 Supplementary budget: a crisis which could have  
 2 - SUMMARY been avoided

POLITICAL DAY

- 3-4 - E.P.: Plenary session: answers in political cooperation context -  
Poland: further E.P. appeal for total lifting of martial law -  
 4 - Poland: Walesa arrested then released to prevent his giving speech -  
Lesotho: South Africa condemned, without sanctions - Italy: Fanfani  
 government obtains Chamber's confidence - Middle East/Lebanon

GENERAL INFORMATION

- 5 to 10 - E.P.: Plenary session (Strasbourg, 13.17.12):  
 - 1982 Rectifying budget adopted: Barbarella report adopted  
 - N.C.I. 3: Moreau report  
 - Farm prices: "Agriculture" Committee of E.P. expects to be informed  
 very quickly by European Commission  
 - Question time: - Council replies i.a. on democratisation as  
condition for E.E.C. membership  
 - Commission replies i.a. on space policy, radio-  
active waste, unemployment benefit  
 11 - "BRITISH PROBLEM": London asks E.E.C. to take necessary measures  
 - ECO/FIN COUNCIL: consequences of E.P. vote as regards budget compensation  
 to U.K.  
 - ENVIRONMENT COUNCIL : in search of political consensus on baby seal problem  
 12 - TRANSPORT COUNCIL: technical discussions, overall reflection on common policy  
 - INTERNAL MARKET: Commission to continue infringement proceedings v.France(V.T.R.)  
 - ECONOMIC AND SOCIAL COMMITTEE: most opinions adopted  
 - E.E.C./TURKEY : E.E.C. convenes Association Committee  
 - SCRAP : Composite price: 51.17 D/T  
 13 - COURT OF JUSTICE : German firm demands repayment of customs duties on  
 Swiss paper in transit  
 - STEEL:- Commission authorises further major aids for Belgian steel industry  
 - American steel industry demands energetic measures in respect of  
 imports from Japan  
 14 - ENERGY: decline in tendency to invest in E.E.C. electrical sector  
 15-16 - E.I.B.: - loans in Greece (small and medium-scale industrial and  
 agricultural projects)  
 - details of new financings in Italy  
 17 - DEBT OF DEVELOPING COUNTRIES : O.E.C.D. study on debts at end 1982  
 18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 16 DECEMBER 1982

BFR/LFR (com.)	45.3774	USD	0.953306
BFR/LFR (fin.)	46.7215	SFR	1.96572
DM	2.30843	PTA	122.357
HFL	2.54533	SKR	7.02586
UKL	0.587916	NKR	6.69459
DKR	8.16364	CAD	1.18162
FF	6.54635	ESC	88.1808
LIT	1337.96	ÖS	16.2729
IRL	0.692558	FMK	5.10495
DRA	67.4559	YEN	231.892
		AUSD	0.988087
		NZLD	1.31400

Degree of divergence of BF: +72 (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3 - Summit of the Seven: Confirmation in May, at Williamsburg - E.P.:  
Plenary session: adoption of series of resolutions on e.a. the situa-  
tion and violation of Human Rights in Lesotho, Surinam, Lebanon, Afgha-  
nistan and Guetemala - CSCE: adjournment of proceedings to 8 February  
 4 - F.R.G.: refusal of confidence, dissolution of the Parliament - Poland:  
Lech Waleza may hold press conference - U.S.S.R.: Head of K.G.B. becomes  
Minister for the Interior - Middle East: still one more vote on Lebanon:

GENERAL INFORMATION

- 5 - BUDGET COUNCIL: Monday 20 December, session for final deliberations on  
 1983 Budget.  
 5-6 - COMPENSATION TO UK: Council intends to avoid conflict with the E.P.  
 6 - ECO/FIN COUNCIL: denial to rumours of monetary realignment in the EMS.  
 - TRANSPORT COUNCIL: first E.E.C. supports to infrastructures.  
 7 - COAL: "Ten" hope for a balanced and coherent policy for solid fuels  
 - ENVIRONMENT COUNCIL: Compromise solution sought to negotiate culling.  
 8 - COMPETITION: -prohibition by the Commission of an inter-professional  
 agreement for the fixation of minima prices for cognac.  
 -Italian wool producers renounce any price concertation.  
 -Commission inflicts fine on National Panasonic/U.K. for  
 banning exports.  
 9-12 - E.P.: Plenary session (Strasbourg, 13-17/12):  
 -1983 Budget:-contents of draft after E.P. vote on 2nd reading  
 -NCI III: adoption of Moreau Report  
 -Coal: E.P. requests NCI financing for at least 10 years  
 -Natural disasters: request for Community aid  
 -Fisheries: E.P. hopes for the Council to reach an agreement 21/12  
 -End of session: adopted reports  
 13 - E.E.C./VIETNAM: emergency aid to populations  
 - NATURAL DISASTERS: Commission aids to France, Italy and Greenland  
 - E.E.C./YEMEN: aid for emergency sectors  
 - AGRI-MONETARY: MCA's unchanged in the E.E.C.  
 14 - E.I.B.: -Loans:-to Denmark  
 -to Portugal (road link Lisbon-Porto-Spanish frontier)  
 -to Zimbabwe (coal power plant)  
 15-16 - ECONOMIC AND SOCIAL COMMITTEE: divergences on origin labelling of  
 imported textiles  
 17 - CALENDAR of next week's principal European activities  
 - RETAIL SALES: E.E.C. statistics for Summer 1982  
 - STEEL: U.S. iron and steel industry retaliates to tube imports  
 - ECONOMIC AND FINANCIAL INFORMATION  
 18 - E C O N O M I C I N T E R P R E T A T I O N

VALUE OF THE EUROPEAN CURRENCY UNIT ON 17 DECEMBER 1982

BFR/LFR (con.)	45.3671	USD	0.956306
BFR/LFR (fin.)	46.8820	SFR	1.95775
DM	2.30565	PTA	121.786
HFL	2.54473	SKR	7.01928
UKL	0.590312	NKR	6.71422
DKR	8.17641	CAD	1.18295
FF	6.53444	ESC	87.0238
LIT	1339.78	OS	16.2237
IRL	0.694737	FMK	5.09950
DRA	67.6204	YEN	232.382
		AUSD	0.988736
		NZLD	1.31904

Degree of divergence of BR: +74 (75 being the threshold of divergence)



~~BE~~  
 JL

- 1 EDITORIAL: Shultz's European Tour-(1)-Defence and Economy
- 2 SUMMARY
- POLITICAL DAY:
- 3 Afghanistan: large delegation from Kabul in Moscow-Middle East: British troops sent to Lebanon - Poland: martial law to be suspended on 31 December - Council of Europe: agency of Assembly session(24-28 Jan.1983)
- 4 F.R.G.: Social-Democrats have absolute majority in Hamburg - Portugal: Balsemao resigns - Luxembourg: Mr.Mühlen Agriculture Minister-Vatican: doubts as to "Bulgarian trail" in attempt on Pope's life - U.N.: resolution on violation of human rights in Latin America
- GENERAL INFORMATION:
- 5 1983 BUDGET: Council accepts increases voted by Parliament  
 FISHERIES COUNCIL: last attempt to adopt common policy before year-end
- 6 ENVIRONMENT COUNCIL: solution to interim compromise on baby seals
- 7 COMPETITION: 1st fine decided by Commission for trademark restrictions  
 COMMON MARKET: France must abolish both measures contested by Commission, before end of year
- 8 E.E.C./ISRAEL: Israel's ever-growing deficit  
 EURO/ARAB DIALOGUE: relaunching prospects to be finalised  
 E.E.C./TURKEY: Association Committee to examine trade divergences next month
- 9 N.C.I.-2: Loans to Denmark (gas pipeline)  
 E.I.B.: loans to Yugoslavia(electricity generation and transport), Papua New Guinea(palm oil plant), to Greece (SME), to the UK (industrial and infrastructure investments),and to the Island of Milos,Greece (archaeological museum)
- 11 DEVELOPMENT: D.A.C./O.E.C.D. proposes strategy to combat problems of low-income countries  
 BELGIUM/LUXEMBOURG: accord on monetary union
- 12 COAL: aids to E.E.C. coal industry still large in 1982
- 13 - 16 E.P. Plenary Session (Strasbourg,13-17/12):
- (13) - shipbuilding:E.P.favours extension of aids - competition policy:E.P. supports Commission
- (14) Internal market: E.P.'s demands to Commission and Council - Own Resources:E.P. approves Commission's proposal to extend transition period by 3 years
- (14-15) Credit establishments: in favour of Community surveillance
- (15) Air Transport: Forster report referred back to committee-(15-16) Fisheries: adoption of d'Ormesson and Enright reports-(16) Reports adopted without debate
- 16 STEEL:income from fines to be reconverted (via ERDF) ?
- 17 MISCELLANEOUS NEWS of the past week
- 18 ECONOMIC INTERPENETRATION/SUPPLEMENT:Indic.of output and economic sentiment

VALUE OF THE EUROPEAN CURRENCY UNIT ON 20 DECEMBER 1982

BF/FLUX(con)	45.1625	SFR	1.95091
BF/FLUX(fin)	46.7780	PTA	122.075
DM	2.30788	SKR	7.03674
HFL	2.54840	NKR	6.69743
UKL	0.592279	CAD	1.17980
DKR	8.12482	ESC	86 .8556
FF	6.53135	OS	16.2449
LIT	1333.85	FMK	5.10396
IRL	0.693899	YEN	233.079
DRA	67 .7569	AUSD	0.987029
-USD-----	0.954458	NZLD	1.31831

Degree of divergence of BF: +54/75 being threshold of divergence.





-2-

- 1 - EDITORIAL : Shultz' European tour - (2) Until Virginia  
 2 - SUMMARY

POLITICAL DAY

- 3 - East/West: Mr Andropov proposes cutting strategic armaments by more than 25% - "Caravello d'argento" for Mr E. Gazzo  
 4 - E.P.: Mr Kallias (Gr.) for "message to young Europeans" - Mr Vandemeulebroucke (Belg.) proposes cutting credits for parties during election campaign - Apartheid: international trade union conference on fringe of I.L.O. annual conference - Middle East: U.N. General Assembly calls for aid to Israel to cease - F.R.G.: Mr Vogel outlines S.P.D. position on Euromissiles

GENERAL INFORMATION

- 5 - 1983 BUDGET : Mr Dankert signs budget, which is thus definitively adopted  
 6 - FISHERIES COUNCIL: failure of attempt to establish common policy  
 7 - FARM PRICES : Commission proposes general rise of 5.5% for 1983/84, but lower for surplus produce  
 8 - STEEL: Commission enhances statistical transparency of deliveries of steel products within Common Market  
 - COAL: informal ministerial discussion in Copenhagen might be a new departure towards Community strategy  
 9 to 11 - TRANSPORT COUNCIL: 1st E.E.C. financial support for infrastructure projects  
 11 - A.C.P./E.E.C.: Council of A.C.P. Ministers defines guidelines for its relations with E.E.C. in future  
 12 - E.I.B.: - Djibouti (Development Bank)  
 - Cyprus (water supply and development)  
 13 - ANTIDUMPING : extension to U.S.S.R. and Czechoslovakia of E.E.C. procedure concerning copper sulphate  
 - E.E.C./INDIA : industrial cooperation conference  
 14 - AGRICULTURE : - Commission outlines situation as regards E.E.C. aids to olive oils  
 - seminar on fertilizers  
 15 - DEVELOPMENT:- O.E.C.D./D.A.C. annual report  
 - public aid from Netherlands and Canada (O.E.C.D./D.A.C. study)  
 16 - CONSUMERS : E.E.C. Consultative Committee opinion and programme  
 - INDUSTRY : E.U.R.O.M. fears protectionism and wage surcharge  
 - TRANSPORT : Mr Seefeld's negative assessment of Council outcome  
 17-18 - ECONOMIC INTERPENETRATION

VALUE OF THE EUROPEAN CURRENCY UNIT ON 21 DECEMBER 1982

BFR/LFR (com.)	45.0741	USD	0.958616
BFR/LFR (fin.)	46.7565	SFR	1.94455
DM	2.30643	PTA	122.080
HFL	2.55088	SKR	7.04727
UKL	0.594491	NKR	6.75441
DKR	8.11708	CAD	1.18562
FF	6.52817	ESC	86.7547
LIT	1331.52	OS	16.2198
IRL	0.692642	FMK	5.10942
DRA	67.8317	YEN	232.177
		AUSD	0.990101
		NZLD	1.32041

Degree of divergence of BF: +48 (75 being the threshold of divergence)



- 1 - EDITORIAL :  
 2 - SUMMARY

POLITICAL DAY

- 3 European Movement: big European congress in 1984 - East-West: Andropov proposals on armaments taken with a grain of salt - Namibia: U.N. resolutions - the Ten abstain - Middle East: towards Lebanon/Israel negotiations.  
 4 E.P.: Macciocchi report on harmonisation of Member State legislation governing conscientious objection - Lady Elles calls for enquiry into those missing in Cyprus - E.E.C./Portugal: criticisms from Eanes

GENERAL INFORMATION

- 5 GERMAN PRESIDENCY: exchanges of views between Mr. Genscher and the Commission on priorities of 1st half of 1983  
 E.E.C./U.S.S.R.: extension of trade restrictions  
 5 - 6 FISHERIES COUNCIL: if Denmark does not accept common policy by end of 1982, the other Member States will apply national measures based on the Commission's proposals  
 7 E.P.: Agenda of plenary session 10 - 14 January 1983  
 8 AGRICULTURE: COPA considers new prices proposed by Commission to be "unacceptable"  
THE BUTTER AND THE E.E.C.: no offer to export to the U.S.S.R.  
 9 STEEL: Commission divides social subsidies in aid of steel basins for 1983 among the Member States  
E.C.S.C. BUDGET: levy rate for 1983 kept at 0.31%  
STEEL: Commission blocks aid to Sarre steel industry  
SCRAP IRON: composite price: 52.17 d/t  
 10 E.E.C. RESEARCH: Commission proposes broad outlines for 1981 - 1982  
FREE ZONES: favourable opinion from Commission on project in Belgium  
 11 E.E.C./NON-ASSOCIATED DEVELOPING COUNTRIES: over 100 MIO ECUs in funds  
 12 E.E.C./FINLAND: accord working well  
E.E.C./SWITZERLAND: free-trade agreement working satisfactorily  
E.E.C./E.F.T.A.: rules of origin made flexible  
 13 - 14 COMPANY LAW: Council adopts "6th Directive" (scission of company)  
 14 UNEMPLOYMENT: still on the way up in E.E.C.  
 15 ECONOMIC OUTLOOK: O.E.C.D. half-yearly report on economic outlook for 1983 and 1st half of 1984  
 17 - 18 ECONOMIC INTERPENETRATION

SUPPLEMENT: EUROPE Documents No 1232/1233 of 21 December 1982  
 "Transport Infrastructure Experimental Programme - Preliminary remarks"

EUROSYNT index for OCTOBER 1982 is out.

VALUE OF THE EUROPEAN CURRENCY UNIT ON 22 DECEMBER 1982

BFR/LFR (com.)	45.0427	USD	0.959477
BFR/LFR (fin.)	46.9712	SFR	1.93814
DM	2.30562	PTA	121.854
HFL	2.54741	SKR	7.04256
UKL	0.595764	NKR	6.76240
DKR	8.13637	CAD	1.18716
FF	6.53164	ESC	87.3124
LIT	1329.12	OS	16.2200
IRL	0.693264	FMK	5.10682
DRA	67.8734	YEN	231.042
		AUSD	0.986812
		NZLD	1.32068

Degree of divergence of BF: (75 being the threshold of divergence)



-2-

- 1 - EUROPEAN LIBRARY  
 2 - SUMMARY

POLITICAL DAY

- 3-4 - E.P. Penders report on Middle East  
 4 - Ulster : surprise visit by Mrs Thatcher - Middle East : talks between Israel and Lebanon next week - Poland : release of internees, arrest of 7 former Solidarity leaders - East/West : reactions from UN and Netherlands to Andropov's proposals on nuclear arms - Commission : important German distinction for Emile Noel.

GENERAL INFORMATION

- 5-6 - E.E.C./JAPAN : the Commission has prolonged and extended to new products the monitoring of certain imports and has opened anti-dumping procedure on video-tape recorders  
 6 - E.E.C./PORTUGAL : -The Commission is proposing prolonging in 1983 the pre-accession aid in the form of E.I.B. loans  
 -pre-accession aid (subsidies) for developemnt of Douro river and for schools  
 - E.E.C./CANADA : E.E.C. accused of hypocrisy in connection with baby-seals  
 7 - COMPETITION : - extension in 1983 of exemption from prohibition on agreements for SME cooperation  
 - extension for six months of current arrangements concerning exclusive agreements  
 8 - OIL BULLETIN : price situation on 13 December 1982  
 - STEEL :-perplexities in Bonn after blocking of aids to Arbed-Saarstahl  
 -production still falling in E.E.C. and the world  
 9 - A.C.P./E.E.C. : E.D.F. finances ventures for around 70 million ECUs in 11 A.C.P. states  
 - DEVELOPMENT : Mrs Dury (E.P.) proposed E.E.C assistance for Third World women  
 10 - FISHERIES : structural measures, imports from Canada, agreement with Guinea Bissau  
 - E.E.C./SPAIN : on the way to provisional measures for the first few months of 1983  
 11-12-13 - AGRICULTURE : statement by Mr Dalsager and contents of Commission price proposals for next marketing year  
 14 - AGRICMONETARY : falling in United Kingdom  
 - AGRICULTURE : COPA calls for simplified system for butter exports to U.S.S.R.  
 - TAXATION : Commission proposes harmonizing lists of expenditure which firms cannot deduct from V.A.T.  
 15-16 - RESEARCH : first framework programme 1984/1987  
 16 - ECONOMY : Japan and Canada contest O.E.C.D. pessimism  
 17-18 - ECONOMIC INTERPENETRATION

BECAUSE OF THE XMAS HOLIDAYS, THE NEXT EUROPE DAILY BULLETIN WILL BE DATED 28/29 DECEMBER

VALUE OF THE EUROPEAN CURRENCY UNIT ON 23 DECEMBER 1982

BFR/LFR (com.)	45.0723	USD	0.958883
BFR/LFR (fin.)	47.0572	SFR	1.93407
DM	2.30372	PTA	121.730
HFL	2.54756	SKR	7.03916
UKL	0.596877	NKR	6.78602
DKR	8.11695	CAD	1.18662
FF	6.53239	ESC	86.2995
LIT	1329.25	OS	16.2051
IRL	0.692835	FMK	5.10030
DRA	67.9944	YEN	229.461
		AUSD	0.986505
		NZLD	1.31896

Degree of divergence of BF: +51 (75 being the threshold of divergence)



- 1 - EUROPEAN LIBRARY
- 2 - SUMMARY
- POLITICAL DAY
- 3 - FRG: Will the elections take place March 6? - PE : meeting in Luxembourg of the liberal group - Portugal : Mr. Crespo could be the new Prime Minister - Middle East : 3 hours of talks Kreisky/Arafat - Lebanon/Israel: opening of negotiations
- 4 - East/West : talks in Moscow between Mr. Gromyko and the Ambassadors of France and the United States - Afghanistan : 3 years later, Kabul in a state of siege; the FRG revives the proposition of an international conference - Iraq/ Egypt : Bagdad ready to resume relations? - China/Africa : Mr. Zhao Ziyang in Morocco
- GENERAL INFORMATION:
- 5 - FISHERIES: if there is no last minute U-turn by the Danish parliament, 9 Member States will apply harmonized national measures
- E.C.C./JAPAN: the government of Tokyo renounces certain tariff concessions
- 6 - BABY SEALS : text of the resolution adopted by the Ten
- 7 - E:C:C:/THIRD WORLD : the Council has stopped general guidelines of E.E.C. aid to non-associated developing countries in 1983
- E.C.C./CYPRUS: extension of the present trade arrangement
- E.C.C./MALTA: extension of the present trade agreement
- A.C.P./E.E.C.: loan of the EIB to the Ivory Coast
- 8 - COMMON TRADE POLICY: recent measures of the E.E.C.
- NEWSPRINT : E.E.C. 1983 quota and guidelines
- 9 - AUTOMOBILE INDUSTRY : the European builders expect a stable demand for 1983
- ENERGY : lowering of electricity tariffs in Belgium
- 10 - STEEL : increase of capacities of production in the E.E.C., during the last six years, for raw steel and finished products
- FINANCIAL MARKETS : 166.3 billion dollars of loans in 1983
- EUROPEAN COMMISSION: a new General Director
- 11 - ECONOMIC INTERPENETRATION No 4334

Extra:

- "EUROPE" RAPID NOTES No 777 : ITALY

VALUE OF THE EUROPEAN CURRENCY ON 28 DECEMBER 1982

BFR/LFR (com.)	45.2093	DKR	8.11786	US DOL	0.971617	ESC	87.4455
(fin.)	46.6425	FF	6.50838	FS	1.93643	AUS SCH	16.1774
DM	2.29904	LIT	1327.23	PESETA	121.841	FMK	5.13305
HFL	2.54564	IRL	0.694508	SKR	7.07386	AUSD	-
POUND ST	0.602180	DRA	68.3047	NKR	6.81152	YEN	228.330
				CAN DOL	1.20383	NZLD	-

Degree of divergence of BFR : +73 (75 being the limit of divergence)

VALUE OF THE EUROPEAN CURRENCY ON 27 DECEMBER 1982

BFR/LFR (com.)	45.0664	DKR	8.10589	US DOL	0.966425	ESC	86.4950
(fin.)	47.1132	FF	6.51370	FS	1.93285	AUS SCH	16.2021
DM	2.30009	LIT	1329.32	PESETA	121.866	FMK	5.13558
HFL	2.54411	IRL POUND	0.694271	SKR	7.07085	YEN	229.043
POUND ST	0.601946	DRA	68.2682	NKR	6.83987	AUS DOL	0.992222
				CAN DOL	1.19837	NZL DOL	1.32751



1. - EUROPEAN LIBRARY
  2. - SUMMARY
  - POLITICAL DAY
  3. - European political cooperation: German presidency -EP : Von Habsburg Report asks the Ten to consider the fate of the inhabitants of Estonia, Latvia, and Lithuania - the Socialist Group calls for the extradition of Klaus Barbie - Japan/Europe : the Japanese Minister of Foreign Affairs begins a European tour
  4. - Finland : Resignation of the center left government - Israel/Lebanon : talks continue tomorrow - Council of Europe : Agreement with the Ibero-American office - Cyprus : Turkish criticism of the way in which the Greek party faces the problem of missing persons
  - G E N E R A L I N F O R M A T I O N
  5. - EEC COUNCIL: FRG takes over the Presidency for the first half of 1983  
 - programme of meetings under the German Presidency  
 - EEC/JAPAN: The European Commission has notified of the customs concessions which have all been confirmed
  6. - COMPETITION: - condemnation by the Commission of restrictions in the zinc sector  
 - extension until the end of 1997 of the authorisation of cooperation agreements between the small and medium-sized firms
  - 7: - ANTIDUMPING: development of the EEC inquiry on ferro-chromium concerning Sweden, South Africa, Turkey and Zimbabwe  
 -OIL : OPEC's loss of domination of world and Community markets  
 - SCRAP: Composite price: 55.83 D/T
  8. - PETROCHEMICALS : Commission's reply to questions 274/82 from Mr. Glinne, 392/82 from Mrs. Lizin, 409/82 from Mr. Gautier (situation)
  - 9-10. - ECONOMY : Euro-Invest investment forecasts for 1983 and the mid-term  
 - consumer expenditure for 1981/1983 published by Euro-Consum
  10. - FINLAND : OECD survey on the situation in Finland
  11. - ECONOMIC INTERPENETRATION No 4335
- Supplement: "EUROPE" BRIEF NOTES No. 778 : UNITED KINGDOM

DUE TO THE NEW YEAR HOLIDAY, THE NEXT EDITION OF EUROPE WILL BE DATED MONDAY/TUESDAY 3 and 4 JANUARY 1983

VALUE OF THE EUROPEAN CURRENCY ON 29 DECEMBER 1982

BFR/LFR (con)	45.3267	DKR	8.11589	USD	0.970801	ESC	86.8867
(fin)	46.3800	FF	6.52038	SFR	1.94209	OS	16.1396
DM	2.30080	LIT	1324.90	PTA	121.593	FMK	5.12340
HFL	2.54758	IRL	0.692193	SKR	7.07083	YEN	225.905
POUND ST	0.599260	DRA	68.3444	NKR	6.81745	AUSD	0.989099
				CAD	1.20331	NZLD	1.32316

Degree of divergence of BFR: (75 being the threshold of divergence)