

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2001

Department of the Treasury
Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning , 2001, and ending , 20

G Check all that apply Initial return Final return Amended return Address change Name change

| | | | |
|--|---|------------|---|
| Use the IRS label Otherwise, print or type. See Specific Instructions | Name of organization THE DYSON FOUNDATION | | A Employer identification number 13-6084888 |
| | Number and street (or PO box number if mail is not delivered to street address) | Room/suite | B Telephone number (see page 10 of the instructions) 212-661-4600 |
| | 565 FIFTH AVENUE, 4TH FLOOR | | |
| | City or town state and ZIP code NEW YORK, NY 10017 | | |

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 296,307,874

J Accounting method Cash Accrual Other (specify) _____
 (Part I, column (d) must be on cash basis)

C If exemption application is pending check here ▶
 D 1 Foreign organizations check here ▶
 2 Foreign organizations meeting the 85% test check here and attach computation ▶
 E If private foundation status was terminated under section 507(b)(1)(A) check here ▶
 F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 | Contributions, gifts, grants, etc., received (attach schedule) SEE SCHEDULE 1 Check <input type="checkbox"/> if the foundation is not required to attach Sch B | 576,180 | | | |
| 2 | Distributions from split-interest trusts | | | | |
| 3 | Interest on savings and temporary cash investments | | | | |
| 4 | Dividends and interest from securities | 9,177,887 | 9,177,887 | | |
| 5a | Gross rents | | | | |
| b | (Net rental income or (loss) _____) | | | | |
| 6a | Net gain or (loss) from sale of assets not on line 10 | (2,512,035) | | | |
| b | Gross sales price for all assets on line 6a | | | | |
| 7 | Capital gain net income (from Part IV, line 2) | | 0 | | |
| 8 | Net short-term capital gain | | | | |
| 9 | Income modifications | | | | |
| 10a | Gross sales less returns and allowances | | | | |
| b | Less Cost of goods sold | | | | |
| c | Gross profit or (loss) (attach schedule) | | | | |
| 11 | Other income (attach schedule) SEE SCHEDULE 1 | 901,185 | 875,160 | | |
| 12 | Total Add lines 1 through 11 | 8,143,217 | 10,053,047 | | |
| 13 | Compensation of officers, directors, trustees, etc | | | | |
| 14 | Other employee salaries and wages | | | | |
| 15 | Pension plans, employee benefits | | | | |
| 16a | Legal fees (attach schedule) SEE SCHEDULE 1 | 19,215 | | | 19,215 |
| b | Accounting fees (attach schedule) | | | | |
| c | Other professional fees (attach schedule) SEE SCHEDULE 1 | 1,133,519 | 1,090,409 | | 43,110 |
| 17 | Interest | 27,190 | 27,190 | | |
| 18 | Taxes (attach schedule) (see page 14 of the instructions) SEE SCHEDULE 1 | 250,706 | 10,706 | | |
| 19 | Depreciation (attach schedule) and depletion | 22,678 | | | |
| 20 | Occupancy | 12,940 | | | 12,940 |
| 21 | Travel, conferences, and meetings | 56,442 | | | 56,442 |
| 22 | Printing and publications | 19,327 | | | 19,327 |
| 23 | Other expenses (attach schedule) SEE SCHEDULE 2 | 1,606,866 | 168,423 | | 1,084,472 |
| 24 | Total operating and administrative expenses Add lines 13 through 23 | 3,148,883 | 1,296,728 | | 1,235,506 |
| 25 | Contributions, gifts, grants paid | 12,503,211 | | | 12,503,211 |
| 26 | Total expenses and disbursements Add lines 24 and 25 | 15,652,094 | 1,296,728 | | 13,738,717 |
| 27 | Subtract line 26 from line 12 | | | | |
| a | Excess of revenue over expenses and disbursements | (7,508,877) | | | |
| b | Net investment income (if negative, enter -0-) | | 8,756,319 | | |
| c | Adjusted net income (if negative, enter -0-) | | | | |

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SCANNED NOV 26 2002 Operating and Administrative Expenses

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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.) | | |
|--|--|---|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash — non-interest-bearing | 78,717 | 125,773 | 125,773 |
| | 2 Savings and temporary cash investments | | | |
| | 3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments — U S and state government obligations (attach schedule) | | | |
| | b Investments — corporate stock (attach schedule) | | | |
| | c Investments — corporate bonds (attach schedule) | | | |
| | 11 Investments — land, buildings, and equipment, basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 Investments — mortgage loans | | | |
| | 13 Investments — other (attach schedule) <i>SEE SCHEDULE 3</i> | 291,301,229 | 277,456,510 | 295,505,831 |
| | 14 Land, buildings, and equipment basis ▶ <i>782,077</i> Less accumulated depreciation (attach schedule) ▶ <i>205,807</i> | 51,068 | 576,270 | 576,270 |
| 15 Other assets (describe ▶ <i>SEE SCHEDULE 2</i>) | 100,000 | 100,000 | 100,000 | |
| 16 Total assets (to be completed by all filers — see page 16 of the instructions Also, see page 1, item 1) | 291,531,014 | 278,258,553 | 296,307,874 | |
| Liabilities | 17 Accounts payable and accrued expenses | 6,556 | 0 | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 6,556 | 0 | |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31 | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Organizations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31 | | | |
| | 27 Capital stock, trust principal, or current funds | 291,524,458 | 278,258,553 | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| 29 Retained earnings, accumulated income, endowment, or other funds | | | | |
| 30 Total net assets or fund balances (see page 17 of the instructions) | 291,524,458 | 278,258,553 | | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | 291,531,014 | 278,258,553 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|--|---|-------------|
| 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 291,524,458 |
| 2 Enter amount from Part I, line 27a | 2 | (7,508,877) |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | |
| 4 Add lines 1, 2, and 3 | 4 | 284,015,581 |
| 5 Decreases not included in line 2 (itemize) ▶ <i>SEE SCHEDULE 2</i> | 5 | 5,757,028 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 | 6 | 278,258,553 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.) | | (b) How acquired P — Purchase D — Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|---|---|----------------------------------|
| 1a SEE ATTACHED SCHEDULE 4 | | | VARIOUS | VARIOUS |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| a 133,426,343 | 0 | 135,938,378 | (2,512,035) | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j) if any | | |
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 Capital gain net income or (net capital loss) | | { If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7 | | 2 (2,512,035) |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | | { If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) { If (loss), enter -0- in Part I, line 8 | | 3 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|---------------------------------------|---|--|
| 2000 | 15,239,589 | 330,160,063 | 0.0462 |
| 1999 | 12,448,943 | 312,082,440 | 0.0399 |
| 1998 | 7,197,661 | 285,424,485 | 0.0252 |
| 1997 | 2,821,133 | 71,036,614 | 0.0397 |
| 1996 | 7,334,630 | 7,959,860 | 0.9215 |
| 2 Total of line 1, column (d) | | | 2 1.0725 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | | | 3 2145 |
| 4 Enter the net value of noncharitable-use assets for 2001 from Part X, line 5 | | | 4 298,614,523 |
| 5 Multiply line 4 by line 3 | | | 5 64,052,815 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | | | 6 87,563 |
| 7 Add lines 5 and 6 | | | 7 64,140,378 |
| 8 Enter qualifying distributions from Part XII, line 4 | | | 8 13,738,717 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see page 18 of the instructions)

| | | | |
|----|--|----|---------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions) | | |
| b | Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 175,126 |
| c | All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2 | 3 | 175,126 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | |
| 5 | Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 175,126 |
| 6 | Credits/Payments | | |
| a | 2001 estimated tax payments and 2000 overpayment credited to 2001 | 6a | 234,152 |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | 234,152 |
| 8 | Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 0 |
| 10 | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 59,026 |
| 11 | Enter the amount of line 10 to be Credited to 2002 estimated tax <input type="checkbox"/> 59,026 Refunded <input type="checkbox"/> | 11 | 0 |

Part VII-A Statements Regarding Activities

| | Yes | No |
|----|-----|----|
| 1a | | X |
| 1b | | X |
| 1c | | X |
| 2 | | X |
| 3 | | X |
| 4a | X | |
| 4b | X | |
| 5 | | X |
| 6 | X | |
| 7 | X | |
| 8a | | |
| 8b | X | |
| 9 | | X |
| 10 | | X |
| 11 | X | |

1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities

1c Did the organization file Form 1120-POL for this year?

2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the organization \$ NONE (2) On organization managers \$ NONE

3 Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers \$ NONE

2 Has the organization engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the organization have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NEW YORK AND DELAWARE

8b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV on page 25)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?
Web site address WWW.DYSON.ORG

12 The books are in care of DIANA M GURIEVA, EXECUTIVE DIRECTOR Telephone no 845-677-0644
Located at 25 HALCYON ROAD, MILLBROOK, NY ZIP+4 12545-9611

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year 13

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

| | Yes | No |
|--|-----------|-----|
| 1a During the year did the organization (either directly or indirectly) | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? <input type="checkbox"/> | 1b | X |
| Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | | |
| c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001? <input type="checkbox"/> | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| If "Yes," list the years <input type="checkbox"/> 20 _____, 19 _____, 19 _____, 19 _____ | | |
| b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement — see page 19 of the instructions) | 2b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 _____, 19 _____, 19 _____, 19 _____ | | |
| 3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001) | 3b | N/A |
| 4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001? | 4b | X |
| 5a During the year did the organization pay or incur any amount to | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> | 5b | N/A |
| Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | | |
| c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d) | | |
| 6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 6b | X |
| If you answered "Yes" to 6b, also file Form 8870 | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-------------------------|--|---|---|---------------------------------------|
| SEE ATTACHED SCHEDULE 6 | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 21 of the instructions) If none, enter "NONE"

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ▶

3 Five highest-paid independent contractors for professional services—(see page 21 of the instructions) If none, enter "NONE"

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|----------------------------------|------------------|
| PATTERSON PLANNING & SERVICES, INC 565 FIFTH AVENUE, 4TH FLOOR, NEW YORK, NY 10017 | PAYROLL EXPENSE REIMBURSEMENT | 997,541 |
| MELLON PRIVATE CAPITAL MANAGEMENT 1735 MARKET STREET, PHILADELPHIA, PA 19103-7501 | MANAGEMENT FEES | 191,692 |
| GREENHILL CAPITAL PARTNERS, LP 300 PARK AVENUE, NEW YORK, NY 10022 | MANAGEMENT FEES | 164,999 |
| FIRST UNION NATIONAL BANK 1525 WEST W T BOULEVARD, CHARLOTTE, NC 28288-1150 | MANAGEMENT FEES | 146,480 |
| SPORTS CAPITAL PARTNERS, LP 527 MADISON AVENUE, 10TH FL, NEW YORK, NY | MANAGEMENT FEES | 127,675 |

Total number of others receiving over \$50,000 for professional services ▶ 3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|------------------|----------|
| 1 NOT APPLICABLE | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see page 21 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amount |
|--|------|--------|
| 1 | NONE | |
| 2 | | |
| All other program-related investments See page 22 of the instructions | | |
| 3 | | |
| Total Add lines 1 through 3 | | |

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 22 of the instructions)

| | | | |
|---|---|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 302,888,954 |
| b | Average of monthly cash balances | 1b | 272,998 |
| c | Fair market value of all other assets (see page 22 of the instructions) | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 303,161,952 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | 303,161,952 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions) | 4 | 4,547,429 |
| 5 | Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 298,614,523 |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 14,930,726 |

Part XI Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

| | | | |
|----|---|----|------------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 14,930,726 |
| 2a | Tax on investment income for 2001 from Part VI, line 5 | 2a | 175,126 |
| b | Income tax for 2001 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 175,126 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 14,755,600 |
| 4a | Recoveries of amounts treated as qualifying distributions | 4a | |
| b | Income distributions from section 4947(a)(2) trusts | 4b | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Add lines 3 and 4c | 5 | 14,755,600 |
| 6 | Deduction from distributable amount (see page 23 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 14,755,600 |

Part XII Qualifying Distributions (see page 23 of the instructions)

| | | | |
|---|--|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 | 1a | 13,738,717 |
| b | Program-related investments — Total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 13,738,717 |
| 5 | Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions) | 5 | |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | 6 | 13,738,717 |

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 24 of the instructions)

| | (a) Corpus | (b) Years prior to 2000 | (c) 2000 | (d) 2001 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2001 from Part XI, line 7 | | | | 14,755,600 |
| 2 Undistributed income, if any, as of the end of 2000 | | | | |
| a Enter amount for 2000 only | | | | |
| b Total for prior years 19____, 19____, 19____ | | | | |
| 3 Excess distributions carryover, if any, to 2001 | | | | |
| a From 1996 | 2,102,351 | | | |
| b From 1997 | 0 | | | |
| c From 1998 | 0 | | | |
| d From 1999 | 0 | | | |
| e From 2000 | 0 | | | |
| f Total of lines 3a through e | 2,102,351 | | | |
| 4 Qualifying distributions for 2001 from Part XII, line 4 ▶ \$ <u>13,738,717</u> | | | | |
| a Applied to 2000, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required — see page 24 of the instructions) | | | | |
| c Treated as distributions out of corpus (Election required — see page 24 of the instructions) | | | | |
| d Applied to 2001 distributable amount | | | | 13,738,717 |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a)) | 1,016,883 | | | 1,016,883 |
| 6 Enter the net total of each column as indicated below | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 1,085,468 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount — see page 25 of the instructions | | | | |
| e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount — see page 25 of the instructions | | | | |
| f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions) | | | | |
| 8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see page 25 of the instructions) | 1,085,468 | | | |
| 9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 1997 | 0 | | | |
| b Excess from 1998 | 0 | | | |
| c Excess from 1999 | 0 | | | |
| d Excess from 2000 | 0 | | | |
| e Excess from 2001 | 0 | | | |

Part XIV Private Operating Foundations (see page 25 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling ▶ N/A
b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

| | Prior 3 years | | | | (e) Total |
|--|---------------|----------|----------|----------|-----------|
| | (a) 2001 | (b) 2000 | (c) 1999 | (d) 1998 | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test — enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test — Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test — enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see page 26 of the instructions.)

- 1 Information Regarding Foundation Managers**
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

- NONE
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs
 Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHED SCHEDULE 7

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED SCHEDULE 7

c Any submission deadlines

SEE ATTACHED SCHEDULE 7

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED SCHEDULE 7

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|------------------------|
| Name and address (home or business) | | | | |
| <p>a Paid during the year</p> <p>SEE ATTACHED SCHEDULE 8</p> | | | | |
| Total | | | | ▶ 3a 12,503,211 |
| <p>b Approved for future payment</p> <p>SEE ATTACHED SCHEDULE 8</p> | | | | |
| Total | | | | ▶ 3b 25,326,705 |

**Return by a U.S. Transferor of Property
 to a Foreign Corporation
 (under section 367)**

Part I U.S. Transferor Information (see instructions)

| | |
|--|---|
| Name of transferor THE DYSON FOUNDATION | Identification number (see instructions) 13-6084888 |
| Number, street and room or suite no. (if a PO box, see instructions) 565 FIFTH AVENUE, 4TH FLOOR | |
| City or town, state and ZIP code NEW YORK, NY 10017 | |

- 1** The following questions apply only if the transferor is a corporation
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
 If not, list the controlling shareholder(s) and their identification number(s)

| Controlling shareholder | Identification number |
|-------------------------|-----------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
 If not, list the name and employer identification number (EIN) of the parent corporation

| Name of parent corporation | EIN of parent corporation |
|----------------------------|---------------------------|
| | |

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership

| Name of partnership | EIN of partnership |
|--|--------------------|
| WHITEHALL PARALLEL GLOBAL REAL ESTATE L P | 74-3002161 |

Part II Transferee Foreign Corporation Information (see instructions)

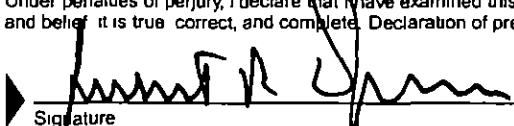
| | |
|---|--|
| 3 Name of transferee (foreign corporation) ARES SRL | 4 Identification number, if any NONE |
| 5 Address (including country) ITALY | |
| 6 Place of organization or creation ITALY | 7 Foreign law characterization (see instructions) CORPORATION |
| 8 Is the transferee foreign corporation a controlled foreign corporation? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |

Part III Information Regarding Transfer of Property (see instructions)

| | |
|--------------------------------------|--|
| 9 Date of transfer VARIOUS | 10 Type of nonrecognition transaction (see instructions) SECTION 351 |
|--------------------------------------|--|

11 Description of property transferred
 CASH - \$104,018

- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No
- 13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? Yes No
- 14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred pursuant to the transaction? Yes No
- b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer

| | | | | |
|---------------------------------|---|--------------------|---|-------------------------------|
| Please Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | | | |
| |  Signature | 11-11-2002 Date | PRESIDENT & DIRECTOR Title | Preparer's social security no |
| Paid Preparer's Use Only | Preparer's signature | Date | Check if self-employed <input type="checkbox"/> | Preparer's social security no |
| | Firm's name (or yours if self-employed) and address | EIN | ZIP code | |

**Gains and Losses From Section 1256
Contracts and Straddles**

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return

Name(s) shown on tax return

Identifying number

THE DYSON FOUNDATION

13-6084888

Check all applicable boxes (see instructions) **A** Mixed straddle election **C** Mixed straddle account election
B Straddle-by-straddle identification election **D** Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

| (a) Identification of account | (b) (Loss) | (c) Gain |
|--|------------|--------------|
| 1 FROM PARTNERSHIP-JP MORGAN BOND FUNDS | 0 | 1,157,916 |
| FROM PARTNERSHIP-AG CAPITAL RECOVERY PARTNERS, LP | 0 | 2,467 |
| FROM PARTNERSHIP-WHITEHALL PARALLEL GLOBAL REAL ESTATE LP | 0 | 5,648 |
| 2 Add the amounts on line 1 in columns (b) and (c) | 2 (0 00) | 1,166,031 00 |
| 3 Net gain or (loss) Combine line 2, columns (b) and (c) | 3 | 1,166,031 00 |
| 4 Form 1099-B adjustments See instructions and attach schedule | 4 | 0 |
| 5 Combine lines 3 and 4 | 5 | 1,166,031.00 |
| <i>Note If line 5 shows a net gain, skip line 6 and enter the gain on line 7 Partnerships and S corporations, see instructions</i> | | |
| 6 If you have a net section 1256 contracts loss and you checked box D above, enter the amount to be carried back | 6 | 0 |
| 7 Subtract line 6 from line 5 | 7 | 1,166,031.00 |
| 8 Short-term capital gain or (loss) Multiply line 7 by 40% (40) Enter here and include on the appropriate line of Schedule D (see instructions) | 8 | 466,412.40 |
| 9 Long-term capital gain or (loss) Multiply line 7 by 60% (60) Enter here and include on the appropriate line of Schedule D (see instructions) | 9 | 699,618.60 |

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components

Section A — Losses From Straddles

| (a) Description of property | (b) Date entered into or acquired | (c) Date closed out or sold | (d) Gross sales price | (e) Cost or other basis plus expense of sale | (f) Loss If column (e) is more than (d), enter difference Otherwise enter -0- | (g) Unrecognized gain on offsetting positions | (h) Recognized loss If column (f) is more than (g), enter difference Otherwise enter -0- | (i) 28% rate loss (see instr below) |
|--|-----------------------------------|-----------------------------|-----------------------|--|---|---|--|-------------------------------------|
| 10 | | | | | | | | |
| 11a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions) | | | | | | 11a () | | |
| b Enter the long-term portion of losses from line 10, columns (h) and (i), here and include on the appropriate line of Schedule D (see instructions) | | | | | | 11b () () | | |

Section B — Gains From Straddles

| (a) Description of property | (b) Date entered into or acquired | (c) Date closed out or sold | (d) Gross sales price | (e) Cost or other basis plus expense of sale | (f) Gain If column (d) is more than (e) enter difference Otherwise, enter -0- | (g) 28% rate gain (see instr below) |
|---|-----------------------------------|-----------------------------|-----------------------|--|---|-------------------------------------|
| 12 | | | | | | |
| 13a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions) | | | | | 13a | |
| b Enter the long-term portion of gains from line 12, columns (f) and (g), here and include on the appropriate line of Schedule D (see instructions) | | | | | 13b | |

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year Memo Entry Only (see instructions)

| (a) Description of property | (b) Date acquired | (c) Fair market value on last business day of tax year | (d) Cost or other basis as adjusted | (e) Unrecognized gain If column (c) is more than (d) enter difference Otherwise enter -0- |
|-----------------------------|-------------------|--|-------------------------------------|---|
| 14 | | | | |

*28% rate gain or loss includes all "collectibles gains and losses" and up to 50% of the eligible gain on qualified small business stock See instructions for Schedule D (Form 1040)

The Dyson Foundation - Form 990-PF
565 Fifth Avenue, 4th Floor
New York, NY 10017
Federal I D. #13-6084888
December 31, 2001

Schedule 1

Part I, Line 1, Column (a) - Contributions Received

| <u>Name and Address of Donor</u> | <u>Date Received</u> | <u>Amount</u> |
|--|------------------------------------|---------------|
| The Dyson-Kissner-Moran Corporation 565 Fifth Avenue, 4th Floor New York, NY 10017 | January 31, 2001 | 500,000 |
| Estate of Margaret M Dyson 565 Fifth Avenue, 4th Floor New York, NY 10017 | February 6, 2001 March 23, 2001 | 76,170 10 |
| Total Contribution Received | | 576,180 |

Attachment to Part I - Column A

Line 11 "Other Income"

| | |
|-----------------------------------|---------|
| Oil and gas royalties | 1,205 |
| Fees, commissions & other revenue | 1,084 |
| Investment partnership income | 904,696 |
| Net rental loss from partnership | (5,800) |
| Total | 901,185 |

Line 16a "Legal Fees"

| | |
|------------|--------|
| Legal fees | 19,215 |
| Total | 19,215 |

Line 16c "Other Professional Fees"

| | |
|----------------------------|-----------|
| Investment management fees | 1,068,841 |
| Consulting fees | 64,679 |
| Total | 1,133,519 |

Line 18 "Taxes"

| | |
|----------------------|---------|
| Federal excise taxes | 240,000 |
| Withholding taxes | 10,706 |
| Total | 250,706 |

The Dyson Foundation
565 Fifth Avenue, 4th Floor
New York, NY 10017
Federal I.D.#13-6084888
December 31, 2001

Schedule 2

Part I, Line 23, Column (a) - Other Expenses

| | |
|---------------------------------------|---------|
| Amortization & organizational expense | 10,460 |
| Dues & subscription | 3,181 |
| Office supplies | 6,487 |
| Computer services | 5,425 |
| Postage & shipping | 5,629 |
| Telephone | 9,703 |
| Advertising | 80 |
| Insurance | 6,416 |
| Utilities | 4,137 |
| Maintenance & repairs | 23,403 |
| Office expense | 158,746 |
| Events & tickets | 7,481 |
| Payroll expense reimbursement | 997,541 |
| License, fees & permits | 1,711 |
| Basis adjustments | 353,971 |
| Foreign exchange loss | 12,497 |

Total Other Expenses 1,606,866

Part II, Line 15, Column (b) - Other Assets

| | |
|---------------|---------|
| Prepaid Grant | 100,000 |
|---------------|---------|

Total Other Assets 100,000

Part III, Line 5 - Other Decreases

| | |
|--------------------------------------|-----------|
| Book to Tax Difference on J P Morgan | 5,757,028 |
|--------------------------------------|-----------|

Total Other Decreases 5,757,028

The Dyson Foundation
 565 Fifth Avenue, 4th Floor
 New York, NY 10017
 Federal I D #13-6084888
 December 31, 2001

SCHEDULE 3

Part II - INVESTMENTS - OTHER, LINE 13

| | | <u>Held at Cost or FMV</u> | <u>End of Year Amount at Cost</u> | <u>End of Year FMV</u> |
|--|-------------------------------------|------------------------------------|---------------------------------------|----------------------------|
| 1) Bank One | See Schedule 3A | Cost | 70,063,513 | 68,614,716 |
| 2) J P Morgan Investment | See Schedule 3B | Cost | 86,063,570 | 93,800,552 |
| 3) Mellon | See Schedule 3C | Cost | 53,160,182 | 63,775,996 |
| 4) First Union | See Schedule 3D | Cost | 29,152,422 | 30,043,615 |
| 5) Goldman Sachs | See Schedule 3E See Schedule 3E1 | Cost Cost | 18,025,523 619,813 | 18,975,355 619,813 |
| 6) Apollo Investment Fund IV LP | | Cost | 5,390,033 | 5,390,033 |
| 7) AG Capital Recovery Partnership | | Cost | 5,918,967 | 6,492,864 |
| 8) Sports Capital Partners LP | | Cost | 1,515,296 | 774,744 |
| 9) GS Vintage Fund LP | | Cost | 2,053,204 | 1,904,377 |
| 10) GS Special Opportunities | | Cost | 1,257,647 | 1,197,351 |
| 11) Greenhill Capital | | Cost | 2,931,866 | 2,598,204 |
| 12) Enertech Capital | | Cost | 904,418 | 914,912 |
| 13) Whitehall Parallel Global Real Estate, LP | | Cost | 400,056 | 403,299 |
| | Total | | <u>277,456,510</u> | <u>295,505,831</u> |

BANK ONE

INVESTMENT PORTFOLIO SUMMARY REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

PAGE 2

| | <u>ACQUISITION COST</u> | <u>MARKET VALUE</u> | <u>PERCENT OF MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> |
|-----------------------------------|-----------------------------|----------------------|------------------------------------|------------------------------------|-----------------------|
| CASH & EQUIVALENTS | | | | | |
| CASH EQUIVALENTS | 1,408,275.09 | 1,408,275.09 | 2.1% | 24,503.98 | 2,691.28 |
| EQUITIES | | | | | |
| COMMON STOCKS | 52,759,923.67 | 52,246,068.50 | 76.1% | 666,647.70 | 47,769.44 |
| FOREIGN EQUITIES | 97,104.71 | 154,126.00 | 0.2% | 610.40 | 0.00 |
| CTF/MUTUAL FUNDS | <u>15,798,209.98</u> | <u>14,806,245.95</u> | <u>21.6%</u> | <u>150,589.03</u> | <u>150,509.03</u> |
| TOTAL EQUITIES | 68,655,238.36 | 67,206,440.45 | 97.9% | 817,767.13 | 198,278.47 |
| TOTAL ASSETS AND CASH | 70,063,513.45 | 68,614,715.54 | 100.0% | 842,271.11 | 200,969.75 |
| ACCRUED INCOME | | <u>200,969.75</u> | | | |
| TOTAL VALUE (WITH ACCRUED INCOME) | | <u>68,815,685.29</u> | | | |

INVESTMENT PORTFOLIO DETAIL REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

PAGE 3

| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|-----------------------------------|-----------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| CASH EQUIVALENTS | | | | | | | |
| ONE GROUP PRIME MONEY MARKET FUND | 1,408,275.09 | 1,408,275.09 | 1.000 | 1,408,275.09 | 24,503.98 | 2,691.28 | 1.74 |
| CUSIP: 681937405 | | | | | | | |
| SUB-ACCOUNT 4411059800 | 1,017,205.8500 | | | | | | |
| SUB-ACCOUNT 4411059803 | 391,069.2400 | | | | | | |
| EQUITIES | | | | | | | |
| COMMON STOCKS | | | | | | | |
| ADC TELECOMMUNICATIONS INC | 20,040 | 429,825.37 | 4.600 | 92,184.00 | 0.00 | 0.00 | 0.00 |
| CUSIP: 000886101 | | | | | | | |
| SUB-ACCOUNT 4411059800 | 20,040.0000 | | | | | | |
| AOL TIME WARNER INC | 23,390 | 1,052,413.65 | 32.100 | 750,819.00 | 0.00 | 0.00 | 0.00 |
| CUSIP: 00184A105 | | | | | | | |
| SUB-ACCOUNT 4411059800 | 23,390.0000 | | | | | | |
| AT & T CORP | 7,040 | 272,954.42 | 18.140 | 127,705.60 | 1,056.00 | 264.00 | 0.83 |
| CUSIP: 001957109 | | | | | | | |
| SUB-ACCOUNT 4411059800 | 7,040.0000 | | | | | | |
| ABBOTT LABS | 7,250 | 382,000.24 | 55.750 | 404,187.50 | 6,090.00 | 0.00 | 1.51 |
| CUSIP: 002824100 | | | | | | | |
| SUB-ACCOUNT 4411059800 | 7,250.0000 | | | | | | |
| ABERCROMBIE & FITCH CO CL A | 3,290 | 112,926.98 | 26.530 | 87,283.70 | 0.00 | 0.00 | 0.00 |
| CUSIP: 002896207 | | | | | | | |
| SUB-ACCOUNT 4411059803 | 3,290.0000 | | | | | | |
| ADTRAN INC | 2,050 | 50,863.82 | 25.520 | 52,316.00 | 0.00 | 0.00 | 0.00 |
| CUSIP: 00738A106 | | | | | | | |
| SUB-ACCOUNT 4411059803 | 2,050.0000 | | | | | | |

INVESTMENT PORTFOLIO DETAIL REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

PAGE 4

| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|-----------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| AFFILIATED COMPUTER SVCS INC CL A CUSIP: 008190100 SUB-ACCOUNT 4411059803 | 1,270 1,270.0000 | 93,210 55 | 106.130 | 134,785.10 | 0 00 | 0.00 | 0.00 |
| ALASKA AIR GROUP INC CUSIP: 011659109 SUB-ACCOUNT 4411059803 | 1,640 1,640.0000 | 49,007.40 | 29 100 | 47,724.00 | 0.00 | 0.00 | 0.00 |
| ALCOA INC CUSIP: 013817101 SUB-ACCOUNT 4411059800 | 11,050 11,050.0000 | 388,104.34 | 35.550 | 392,116.50 | 6,618.00 | 0.00 | 1.69 |
| ALLEGHENY ENERGY INC CUSIP: 017361106 SUB-ACCOUNT 4411059803 | 2,700 2,700.0000 | 77,748.92 | 36.220 | 97,794.00 | 4,644.00 | 0.00 | 4.75 |
| ALLERGAN INC CUSIP: 018490102 SUB-ACCOUNT 4411059803 | 570 570.0000 | 50,099 65 | 75.050 | 42,778.50 | 205.20 | 0.00 | 0.48 |
| ALTERA CORP CUSIP: 021441100 SUB-ACCOUNT 4411059803 | 2,470 2,470.0000 | 70,874.75 | 21.220 | 52,413.40 | 0.00 | 0.00 | 0.00 |
| AMBAC FINL GROUP INC CUSIP: 023139108 SUB-ACCOUNT 4411059803 | 1,090 1,090.0000 | 57,409.66 | 57.860 | 63,067.40 | 392.40 | 0.00 | 0.62 |
| AMERICAN EXPRESS CO CUSIP: 025816109 SUB-ACCOUNT 4411059800 | 7,340 7,340.0000 | 322,115.83 | 35.690 | 261,964.60 | 2,348.80 | 0.00 | 0.90 |
| AMERICAN HOME PRODS CORP CUSIP: 026609107 SUB-ACCOUNT 4411059800 | 8,520 8,520.0000 | 411,283 94 | 61.360 | 522,787.20 | 7,838.40 | 0.00 | 1.50 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|-----------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| AMERICAN INTL GROUP INC CUSIP: 026874107 SUB-ACCOUNT 4411059803 | 12,340 12,340.0000 | 507,256.86 | 79.400 | 979,796.00 | 2,073.12 | 0.00 | 0.21 |
| AMERICAN STD COS INC DEL CUSIP: 029712106 SUB-ACCOUNT 4411059803 | 1,450 1,450.0000 | 93,416.16 | 68.230 | 98,933.50 | 0.00 | 0.00 | 0.00 |
| AMERICREDIT CORP CUSIP: 03060R101 SUB-ACCOUNT 4411059803 | 2,380 2,380.0000 | 57,379.22 | 31.550 | 75,089.00 | 0.00 | 0.00 | 0.00 |
| AMERISOURCEBERGEN CORP CUSIP: 03073E105 SUB-ACCOUNT 4411059803 | 1,010 1,010.0000 | 58,825.69 | 63.550 | 64,185.50 | 25.25 | 0.00 | 0.04 |
| AMETEK INC NEW CUSIP: 031100100 SUB-ACCOUNT 4411059803 | 4,300 4,300.0000 | 98,800.32 | 31.890 | 137,127.00 | 1,032.00 | 0.00 | 0.75 |
| ANGEN INC CUSIP: 031162100 SUB-ACCOUNT 4411059800 | 7,560 7,560.0000 | 142,502.28 | 56.440 | 426,686.40 | 0.00 | 0.00 | 0.00 |
| ANKOR TECHNOLOGY INC CUSIP: 031652100 SUB-ACCOUNT 4411059803 | 1,600 1,600.0000 | 33,570.19 | 16.030 | 25,648.00 | 0.00 | 0.00 | 0.00 |
| AHSOUTH BANCORPORATION CUSIP: 032165102 SUB-ACCOUNT 4411059803 | 3,370 3,370.0000 | 50,254.47 | 18.900 | 63,693.00 | 2,965.60 | 741.40 | 4.66 |
| ANALOG DEVICES INC CUSIP: 032654105 SUB-ACCOUNT 4411059803 | 1,480 1,480.0000 | 101,884.02 | 44.390 | 65,697.20 | 0.00 | 0.00 | 0.00 |

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|---|-------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| APPLIED MATLS INC CUSIP: 038222105 SUB-ACCOUNT 4411059800 | 6,570 6,570.0000 | 294,828.75 | 40.100 | 263,457.00 | 0.00 | 0.00 | 0.00 |
| APTARGROUP INC CUSIP: 038336103 SUB-ACCOUNT 4411059803 | 1,940 1,940.0000 | 48,225.58 | 35.030 | 67,958.20 | 465.60 | 0.00 | 0.69 |
| ARROW ELECTRS INC CUSIP: 042735100 SUB-ACCOUNT 4411059803 | 3,040 3,040.0000 | 103,062.99 | 29.900 | 90,896.00 | 0.00 | 0.00 | 0.00 |
| ASSOCIATED BANC CORP CUSIP: 045487105 SUB-ACCOUNT 4411059803 | 2,120 2,120.0000 | 63,255.63 | 35.290 | 74,814.80 | 2,628.80 | 0.00 | 3.51 |
| ATHEL CORP CUSIP: 049513104 SUB-ACCOUNT 4411059803 | 11,820 11,820.0000 | 210,888.32 | 7.370 | 87,113.40 | 0.00 | 0.00 | 0.00 |
| AUTOMATIC DATA PROCESSING INC CUSIP: 053015103 SUB-ACCOUNT 4411059800 | 4,970 4,970.0000 | 269,094.95 | 58.900 | 292,733.00 | 2,286.20 | 571.55 | 0.78 |
| AVERY DENNISON CORP CUSIP: 053611109 SUB-ACCOUNT 4411059803 | 810 810.0000 | 42,580.77 | 56.530 | 45,789.30 | 1,069.20 | 0.00 | 2.34 |
| BJ SVCS CO CUSIP: 055482103 SUB-ACCOUNT 4411059803 | 2,620 2,620.0000 | 74,975.06 | 32.450 | 85,019.00 | 0.00 | 0.00 | 0.00 |
| BMC SOFTWARE INC CUSIP: 055921100 SUB-ACCOUNT 4411059803 | 2,470 2,470.0000 | 49,175.02 | 16.370 | 40,433.90 | 0.00 | 0.00 | 0.00 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| BANK OF AMERICA CORPORATION CUSIP: 060505104 SUB-ACCOUNT 4411059800 | 8,270 8,270.0000 | 513,754.01 | 62.950 | 520,596.50 | 19,848.00 | 0.00 | 3.81 |
| BANKNORTH GROUP INC NEW CUSIP: 06646R107 SUB-ACCOUNT 4411059803 | 4,970 4,970.0000 | 76,420.75 | 22.520 | 111,924.40 | 2,683.80 | 0.00 | 2.40 |
| BARNES & NOBLE INC CUSIP: 067774109 SUB-ACCOUNT 4411059803 | 4,140 4,140.0000 | 88,341.71 | 29.600 | 122,544.00 | 0.00 | 0.00 | 0.00 |
| BAXTER INTL INC CUSIP: 071813109 SUB-ACCOUNT 4411059800 | 8,040 8,040.0000 | 340,894.98 | 53.630 | 431,185.20 | 4,679.28 | 4,679.28 | 1.09 |
| BEAR STEARNS COS INC CUSIP: 073902108 SUB-ACCOUNT 4411059803 | 1,000 1,000.0000 | 56,475.21 | 58.640 | 58,640.00 | 600.00 | 0.00 | 1.02 |
| BECKMAN COULTER INC CUSIP: 075811109 SUB-ACCOUNT 4411059803 | 2,040 2,040.0000 | 85,897.58 | 44.300 | 90,372.00 | 693.60 | 0.00 | 0.77 |
| BED BATH & BEYOND INC CUSIP: 075896100 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 6,510 4,750.0000 1,760.0000 | 195,798.48 | 33.900 | 220,689.00 | 0.00 | 0.00 | 0.00 |
| BORGHARNER INC CUSIP: 099724106 SUB-ACCOUNT 4411059803 | 3,120 3,120.0000 | 125,130.73 | 52.250 | 163,020.00 | 1,872.00 | 0.00 | 1.15 |

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|--|-------------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| BOWATER INC CUSIP: 102183100 SUB-ACCOUNT 4411059803 | 2,410 2,410.0000 | 135,204.80 | 47 700 | 114,957 00 | 1,928.00 | 482.00 | 1.68 |
| BRINKER INTL INC CUSIP: 109641100 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 14,370 10,040.0000 4,330.0000 | 336,985.53 | 29 760 | 427,651.20 | 0.00 | 0 00 | 0.00 |
| BRISTOL MYERS SQUIBB CO CUSIP: 110122108 SUB-ACCOUNT 4411059800 | 11,430 11,430.0000 | 520,373 64 | 51.000 | 582,930 00 | 12,801.60 | 0.00 | 2.20 |
| CIGNA CORP CUSIP: 125509109 SUB-ACCOUNT 4411059800 | 2,250 2,250.0000 | 206,366.00 | 92.650 | 208,462.50 | 2,880 00 | 720.00 | 1 38 |
| CHS ENERGY CORP CUSIP: 125896100 SUB-ACCOUNT 4411059800 | 5,430 5,430.0000 | 212,799.90 | 24.030 | 130,482.90 | 7,927.80 | 0.00 | 6.08 |
| CNF INC CUSIP: 12612W104 SUB-ACCOUNT 4411059803 | 2,270 2,270.0000 | 64,076 68 | 33 550 | 76,158.50 | 908.00 | 0.00 | 1 19 |
| CABOT CORP CUSIP: 127055101 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 6,040 4,540 0000 1,500.0000 | 170,508.35 | 35.700 | 215,628.00 | 3,140.80 | 0.00 | 1.46 |
| CADENCE DESIGN SYS INC CUSIP: 127387108 SUB-ACCOUNT 4411059803 | 5,820 5,820.0000 | 123,385.16 | 21 920 | 127,574.40 | 0.00 | 0.00 | 0.00 |

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|--|-------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| CALLAWAY GOLF CO CUSIP: 131193104 SUB-ACCOUNT 4411059803 | 2,400 2,400.0000 | 38,856.09 | 19.150 | 45,960.00 | 672.00 | 0.00 | 1.46 |
| CATALINA MARKETING CORP CUSIP: 148867104 SUB-ACCOUNT 4411059803 | 1,890 1,890.0000 | 58,518.84 | 34.700 | 65,583.00 | 0.00 | 0.00 | 0.00 |
| CENTURYTEL INC CUSIP: 156700106 SUB-ACCOUNT 4411059800 | 4,740 4,740.0000 | 159,176.70 | 32.800 | 155,472.00 | 948.00 | 0.00 | 0.61 |
| CERIDIAN CORP NEW CUSIP: 156779100 SUB-ACCOUNT 4411059803 | 4,190 4,190.0000 | 83,776.26 | 18.750 | 78,562.50 | 0.00 | 0.00 | 0.00 |
| CHARTER ONE FINL INC CUSIP: 160903100 SUB-ACCOUNT 4411059800 | 6,300 6,300.0000 | 175,524.23 | 27.150 | 171,045.00 | 5,040.00 | 0.00 | 2.95 |
| CHARTER COMMUNICATIONS INC DEL CL A CUSIP: 16117M107 SUB-ACCOUNT 4411059803 | 7,120 7,120.0000 | 132,584.12 | 16.430 | 116,981.60 | 0.00 | 0.00 | 0.00 |
| CHEVRONTXACO CORP CUSIP: 166764100 SUB-ACCOUNT 4411059800 | 3,790 3,790.0000 | 298,862.39 | 89.610 | 339,621.90 | 10,612.00 | 0.00 | 3.12 |
| CINERGY CORP CUSIP: 172474108 SUB-ACCOUNT 4411059803 | 1,320 1,320.0000 | 44,620.46 | 33.430 | 44,127.60 | 2,376.00 | 0.00 | 5.38 |
| CISCO SYS INC CUSIP: 17275R102 SUB-ACCOUNT 4411059800 | 23,260 23,260.0000 | 640,669.14 | 18.110 | 421,238.60 | 0.00 | 0.00 | 0.00 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|---------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| CITIGROUP INC CUSIP: 172967101 SUB-ACCOUNT 4411059800 | 28,490 28,490.0000 | 867,135.67 | 50.480 | 1,438,175.20 | 18,233.60 | 0 00 | 1.27 |
| CITRIX SYS INC CUSIP: 177376100 SUB-ACCOUNT 4411059803 | 1,440 1,440.0000 | 49,305 03 | 22.660 | 32,630.40 | 0.00 | 0.00 | 0.00 |
| CITY NATL CORP CUSIP: 178566105 SUB-ACCOUNT 4411059803 | 2,160 2,160 0000 | 84,648 04 | 46 850 | 101,196 00 | 1,598.40 | 0.00 | 1.58 |
| COCA-COLA CO CUSIP: 191216100 SUB-ACCOUNT 4411059800 | 12,860 12,860.0000 | 757,650.89 | 47.150 | 606,349 00 | 9,259.20 | 0.00 | 1.53 |
| COMCAST CORP CL A SPL CUSIP: 200300200 SUB-ACCOUNT 4411059800 | 6,480 6,480.0000 | 333,315.00 | 36.000 | 233,280.00 | 0.00 | 0.00 | 0.00 |
| COMPASS BANCSHARES INC CUSIP: 20449H109 SUB-ACCOUNT 4411059803 | 5,140 5,140.0000 | 107,021.39 | 28.300 | 145,462.00 | 4,728.80 | 1,182 20 | 3.25 |
| CONVERSE TECHNOLOGY INC CUSIP: 205862402 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 4,590 3,730 0000 860.0000 | 277,942 90 | 22.370 | 102,678.30 | 0.00 | 0.00 | 0.00 |
| CONAGRA FOODS INC CUSIP: 205887102 SUB-ACCOUNT 4411059800 | 9,670 9,670.0000 | 222,348.86 | 23 770 | 229,855.90 | 9,089.80 | 0.00 | 3.95 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-------------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| CONCORD EFS INC CUSIP: 206197105 SUB-ACCOUNT 4411059803 | 2,140 2,140.0000 | 42,414.03 | 32.780 | 70,149.20 | 0.00 | 0.00 | 0.00 |
| CONSTELLATION ENERGY GROUP INC CUSIP: 210371100 SUB-ACCOUNT 4411059803 | 1,670 1,670.0000 | 56,643.12 | 26.550 | 44,338.50 | 801.60 | 200.40 | 1.81 |
| COOPER CAMERON CORP CUSIP: 216640102 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 5,000 3,010.0000 1,990.0000 | 268,104.38 | 40.360 | 201,800.00 | 0.00 | 0.00 | 0.00 |
| CRANE CO CUSIP: 224399105 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 9,100 6,390.0000 2,710.0000 | 261,729.99 | 25.640 | 233,324.00 | 3,640.00 | 0.00 | 1.56 |
| CROMPTON CORP CUSIP: 227116100 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 17,340 10,370.0000 6,970.0000 | 203,744.70 | 9.000 | 156,060.00 | 3,468.00 | 0.00 | 2.22 |
| CYTEC INDS INC CUSIP: 232820100 SUB-ACCOUNT 4411059800 | 6,130 6,130.0000 | 184,125.72 | 27.000 | 165,510.00 | 0.00 | 0.00 | 0.00 |
| DST SYS INC DEL CUSIP: 233326107 SUB-ACCOUNT 4411059803 | 3,100 3,100.0000 | 110,583.53 | 49.850 | 154,535.00 | 0.00 | 0.00 | 0.00 |
| DANA CORP CUSIP: 235811106 SUB-ACCOUNT 4411059803 | 3,640 3,640.0000 | 77,292.87 | 13.880 | 50,523.20 | 145.60 | 0.00 | 0.29 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| DANAHER CORP CUSIP: 235851102 SUB-ACCOUNT 4411059800 | 5,310 5,310.0000 | 331,362 39 | 60.310 | 320,246.10 | 424.80 | 106.20 | 0.13 |
| DELL COMPUTER CORP CUSIP: 247025109 SUB-ACCOUNT 4411059800 | 5,390 5,390.0000 | 139,118.50 | 27 180 | 146,500 20 | 0.00 | 0.00 | 0.00 |
| DENTSPLY INTL INC NEW CUSIP: 249030107 SUB-ACCOUNT 4411059803 | 1,500 1,500.0000 | 69,644 35 | 50.200 | 75,300 00 | 412.50 | 103.13 | 0.55 |
| DISNEY WALT CO CUSIP: 254687106 SUB-ACCOUNT 4411059800 | 8,830 8,830 0000 | 275,826.60 | 20.720 | 182,957.60 | 1,854.30 | 0.00 | 1.01 |
| DOLE FOOD INC CUSIP: 256605106 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 9,920 5,620.0000 4,300.0000 | 173,236.64 | 26 830 | 266,153 60 | 3,968.00 | 0.00 | 1.49 |
| DYNEGY INC NEW CL A CUSIP: 26816Q101 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 5,640 4,720.0000 920.0000 | 292,358.85 | 25.500 | 143,820 00 | 1,692.00 | 0.00 | 1.18 |
| EMC CORP CUSIP: 268648102 SUB-ACCOUNT 4411059800 | 7,020 7,020 0000 | 405,389 13 | 13.440 | 94,348 80 | 0.00 | 0.00 | 0.00 |
| EDWARDS LIFESCIENCES CORP CUSIP: 28176E108 SUB-ACCOUNT 4411059803 | 2,770 2,770.0000 | 69,808 44 | 27.630 | 76,535 10 | 0.00 | 0.00 | 0.00 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|------------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| EDWARDS A G INC CUSIP: 281760188 SUB-ACCOUNT 4411059803 | 3,120 3,120.0000 | 135,520.22 | 44.170 | 137,810.40 | 1,996.80 | 499.20 | 1.45 |
| EL PASO CORP CUSIP: 28336L109 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 7,520 5,560.0000 1,960.0000 | 272,838.13 | 44.610 | 335,467.20 | 6,392.00 | 1,574.63 | 1.91 |
| ELECTRONIC ARTS CUSIP: 285512109 SUB-ACCOUNT 4411059803 | 2,740 2,740 0000 | 125,158.27 | 59.950 | 164,263.00 | 0.00 | 0.00 | 0.00 |
| ELECTRONIC DATA SYS CORP NEW CUSIP: 285661104 SUB-ACCOUNT 4411059800 | 6,580 6,580.0000 | 386,969 80 | 68.550 | 451,059.00 | 3,948.00 | 0.00 | 0.88 |
| ENERGY EAST CORP CUSIP: 29266M109 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 11,920 6,850.0000 5,070.0000 | 237,015.99 | 18.990 | 226,360.80 | 10,966.40 | 0.00 | 4.84 |
| ENGELHARD CORP CUSIP: 292845104 SUB-ACCOUNT 4411059803 | 2,300 2,300.0000 | 43,914.52 | 27.680 | 63,664.00 | 920.00 | 0.00 | 1.45 |
| ENTERGY CORP NEW CUSIP: 29364G103 SUB-ACCOUNT 4411059803 | 1,110 1,110 0000 | 44,155.19 | 39.110 | 43,412.10 | 1,465.20 | 0.00 | 3.38 |
| EQUITABLE RES INC CUSIP: 294549100 SUB-ACCOUNT 4411059803 | 2,600 2,600.0000 | 92,763.49 | 34.070 | 88,582.00 | 1,664.00 | 0.00 | 1.88 |

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|--|-----------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| EXPRESS SCRIPTS INC CUSIP: 302182100 SUB-ACCOUNT 4411059803 | 2,460 2,460.0000 | 104,833.64 | 46.760 | 115,029.60 | 0.00 | 0 00 | 0.00 |
| EXXON MOBIL CORP CUSIP: 302316102 SUB-ACCOUNT 4411059800 | 38,820 38,820.0000 | 1,476,418.28 | 39 300 | 1,525,626.00 | 35,714.40 | 0.00 | 2.34 |
| FPL GROUP INC CUSIP: 302571104 SUB-ACCOUNT 4411059800 | 6,020 6,020.0000 | 372,180 64 | 56.400 | 339,528 00 | 13,484.80 | 0.00 | 3.97 |
| FEDERAL HOME LN MTG CORP CUSIP: 313400301 SUB-ACCOUNT 4411059800 | 11,930 11,930.0000 | 566,119 58 | 65 400 | 780,222.00 | 9,544.00 | 0.00 | 1.22 |
| FIRST TENN NATL CORP CUSIP: 337162101 SUB-ACCOUNT 4411059803 | 4,430 4,430.0000 | 113,741.84 | 36.260 | 160,631 80 | 4,430.00 | 1,107.50 | 2.76 |
| FISERV INC CUSIP: 337738108 SUB-ACCOUNT 4411059803 | 1,460 1,460.0000 | 38,048 35 | 42 320 | 61,787 20 | 0.00 | 0.00 | 0.00 |
| FIRSTHERIT CORP CUSIP: 337915102 SUB-ACCOUNT 4411059803 | 2,300 2,300.0000 | 59,887.04 | 27 090 | 62,307.00 | 2,208.00 | 0.00 | 3.54 |
| FIRSTENERGY CORP CUSIP: 337932107 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 5,370 3,980 0000 1,390.0000 | 164,913 54 | 34 980 | 187,842.60 | 8,055 00 | 0.00 | 4 29 |
| FLEETBOSTON FINL CORP CUSIP: 339030108 SUB-ACCOUNT 4411059800 | 13,230 13,230.0000 | 580,623.60 | 36.500 | 482,895.00 | 18,522.00 | 4,515.00 | 3.84 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| FOREST LABS INC CUSIP: 345838106 SUB-ACCOUNT 4411059803 | 700 700 0000 | 32,634.47 | 81.950 | 57,365.00 | 0.00 | 0.00 | 0.00 |
| GENERAL ELEC CO CUSIP: 369604103 SUB-ACCOUNT 4411059800 | 39,360 39,360.0000 | 1,219,818.04 | 40.080 | 1,577,548.80 | 28,339.20 | 7,084.80 | 1.80 |
| GENERAL HLS INC CUSIP: 370334104 SUB-ACCOUNT 4411059800 | 6,660 6,660.0000 | 271,261.04 | 52.010 | 346,386.60 | 7,326.00 | 0.00 | 2.11 |
| GENERAL HTRS CORP CUSIP: 370442105 SUB-ACCOUNT 4411059800 | 5,450 5,450.0000 | 388,980.12 | 48.600 | 264,870.00 | 10,900.00 | 0.00 | 4.12 |
| GEORGIA PAC CORP CUSIP: 373298108 SUB-ACCOUNT 4411059800 | 6,480 6,480.0000 | 289,563.84 | 27.610 | 178,912.80 | 3,240.00 | 0.00 | 1.81 |
| GILEAD SCIENCES INC CUSIP: 375558103 SUB-ACCOUNT 4411059803 | 1,950 1,950.0000 | 62,291.26 | 65.720 | 128,154.00 | 0.00 | 0.00 | 0.00 |
| GREENPOINT FINL CORP CUSIP: 395384100 SUB-ACCOUNT 4411059803 | 1,740 1,740.0000 | 65,043.71 | 35.750 | 62,205.00 | 1,740.00 | 0.00 | 2.80 |
| HANOVER COMPRESSOR CO CUSIP: 410768105 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 7,830 4,870.0000 2,960.0000 | 261,854.61 | 25.260 | 197,785.80 | 0.00 | 0.00 | 0.00 |
| HARSCO CORP CUSIP: 415864107 SUB-ACCOUNT 4411059803 | 3,050 3,050.0000 | 119,246.80 | 34.300 | 104,615.00 | 3,050.00 | 0.00 | 2.92 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-----------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| HARTFORD FINL SVCS GROUP INC CUSIP: 416515104 SUB-ACCOUNT 4411059800 | 5,170 5,170.0000 | 301,510.46 | 62.830 | 324,831.10 | 5,376.80 | 1,245.40 | 1.66 |
| HEALTH MGMT ASSOC INC NEW CL A CUSIP: 421933102 SUB-ACCOUNT 4411059803 | 2,470 2,470.0000 | 41,919.18 | 18.400 | 45,448.00 | 0.00 | 0.00 | 0.00 |
| HEALTH NET INC CUSIP: 422226108 SUB-ACCOUNT 4411059803 | 3,160 3,160.0000 | 70,674.36 | 21.780 | 68,824.80 | 0.00 | 0.00 | 0.00 |
| HEWLETT PACKARD CO CUSIP: 428236103 SUB-ACCOUNT 4411059800 | 8,030 8,030.0000 | 310,716.99 | 20.540 | 164,936.20 | 2,569.60 | 642.40 | 1.56 |
| HISPANIC BROADCASTING CORP CUSIP: 43357B104 SUB-ACCOUNT 4411059803 | 3,130 3,130.0000 | 102,236.49 | 25.500 | 79,815.00 | 0.00 | 0.00 | 0.00 |
| HOME DEPOT INC CUSIP: 437076102 SUB-ACCOUNT 4411059800 | 9,290 9,290.0000 | 423,670.87 | 51.010 | 473,882.90 | 1,858.00 | 0.00 | 0.39 |
| HONEYWELL INTL INC CUSIP: 438516106 SUB-ACCOUNT 4411059800 | 6,050 6,050.0000 | 216,272.37 | 33.820 | 204,611.00 | 4,537.50 | 0.00 | 2.22 |
| IDEC PHARMACEUTICALS CORP CUSIP: 449370105 SUB-ACCOUNT 4411059803 | 2,910 2,910.0000 | 171,945.57 | 68.930 | 200,586.30 | 0.00 | 0.00 | 0.00 |
| IDEX CORP CUSIP: 45167R104 SUB-ACCOUNT 4411059803 | 2,560 2,560.0000 | 81,833.04 | 34.500 | 88,320.00 | 1,433.60 | 0.00 | 1.62 |

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|---|-------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| INCYTE GENOMICS INC CUSIP: 45337C102 SUB-ACCOUNT 4411059803 | 2,870 2,870.0000 | 101,326.96 | 19.440 | 55,792.80 | 0.00 | 0.00 | 0.00 |
| INTEL CORP CUSIP: 458140100 SUB-ACCOUNT 4411059800 | 29,320 29,320.0000 | 614,623.99 | 31.450 | 922,114.00 | 2,345.60 | 0.00 | 0.25 |
| INTERNATIONAL BUSINESS MACHS CORP CUSIP: 459200101 SUB-ACCOUNT 4411059800 | 6,390 6,390.0000 | 570,403.91 | 120.960 | 772,934.40 | 3,578.40 | 0.00 | 0.46 |
| INTERSTATE BAKERIES CORP DEL NEW CUSIP: 46072H108 SUB-ACCOUNT 4411059800 | 5,470 5,470.0000 | 78,126.73 | 24.180 | 132,264.60 | 1,531.60 | 0.00 | 1.16 |
| IVAX CORP CUSIP: 465823102 SUB-ACCOUNT 4411059803 | 3,810 3,810.0000 | 87,968.93 | 20.140 | 76,733.40 | 0.00 | 0.00 | 0.00 |
| J P MORGAN CHASE & CO CUSIP: 46625H100 SUB-ACCOUNT 4411059800 | 8,680 8,680.0000 | 509,935.53 | 36.350 | 315,518.00 | 11,804.80 | 0.00 | 3.74 |
| JACOBS ENGR GROUP INC CUSIP: 469814107 SUB-ACCOUNT 4411059803 | 1,830 1,830.0000 | 63,435.91 | 66.000 | 120,780.00 | 0.00 | 0.00 | 0.00 |
| JOHNSON & JOHNSON CUSIP: 478160104 SUB-ACCOUNT 4411059800 | 5,510 5,510.0000 | 262,121.20 | 59.100 | 325,641.00 | 3,967.20 | 0.00 | 1.22 |
| JOHNSON CTLS INC CUSIP: 478366107 SUB-ACCOUNT 4411059800 | 4,270 4,270.0000 | 312,519.08 | 80.750 | 344,802.50 | 5,636.40 | 1,409.10 | 1.63 |

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|--|-----------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| KIMBERLY CLARK CORP CUSIP: 494368103 SUB-ACCOUNT 4411059800 | 3,260 3,260.0000 | 185,183.98 | 59.800 | 194,948.00 | 3,651.20 | 893.20 | 1.87 |
| KINDER MORGAN INC KANS CUSIP: 49455P101 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 5,640 4,240.0000 1,400.0000 | 299,317.33 | 55.690 | 314,091.60 | 1,128.00 | 0 00 | 0.36 |
| KRAFT FOODS INC CL A CUSIP: 50075M104 SUB-ACCOUNT 4411059800 | 3,340 3,340.0000 | 105,077.73 | 34 030 | 113,660.20 | 1,736.80 | 434.20 | 1.53 |
| L-3 COMMUNICATIONS HLDGS INC CUSIP: 502424104 SUB-ACCOUNT 4411059803 | 660 660.0000 | 48,659.93 | 90 000 | 59,400.00 | 0.00 | 0.00 | 0.00 |
| LAM RESH CORP CUSIP: 512807108 SUB-ACCOUNT 4411059803 | 3,360 3,360.0000 | 86,931 59 | 23.220 | 78,019.20 | 0.00 | 0.00 | 0.00 |
| LEAR CORP CUSIP: 521865105 SUB-ACCOUNT 4411059800 | 4,810 4,810.0000 | 138,824.40 | 38 140 | 183,453.40 | 0.00 | 0.00 | 0.00 |
| LEGGETT & PLATT INC CUSIP: 524660107 SUB-ACCOUNT 4411059803 | 2,780 2,780.0000 | 58,989.97 | 23.000 | 63,940.00 | 1,334.40 | 333.60 | 2.09 |
| LEXMARK INTL INC NEW CL A CUSIP: 529771107 SUB-ACCOUNT 4411059803 | 1,080 1,080.0000 | 42,607 02 | 59.000 | 63,720.00 | 0.00 | 0.00 | 0.00 |

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|--|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| LIMITED INC CUSIP: 532716107 SUB-ACCOUNT 4411059800 | 11,090 11,090.0000 | 254,713.33 | 14.720 | 163,244.80 | 3,327.00 | 0.00 | 2.04 |
| LINEAR TECHNOLOGY CORP CUSIP: 535678106 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 6,250 4,470.0000 1,780.0000 | 370,969.38 | 39.040 | 244,000.00 | 1,000.00 | 0.00 | 0.41 |
| LIZ CLAIBORNE INC CUSIP: 539320101 SUB-ACCOUNT 4411059803 | 990 990.0000 | 48,755.22 | 49.750 | 49,252.50 | 445.50 | 0.00 | 0.90 |
| LUBRIZOL CORP CUSIP: 549271104 SUB-ACCOUNT 4411059803 | 2,160 2,160.0000 | 56,805.93 | 35.090 | 75,794.40 | 2,246.40 | 0.00 | 2.96 |
| LUMINEX CORP DEL CUSIP: 55027E102 SUB-ACCOUNT 4411059803 | 3,070 3,070.0000 | 55,087.03 | 16.960 | 52,067.20 | 0.00 | 0.00 | 0.00 |
| MANPOWER INC WIS CUSIP: 56418H100 SUB-ACCOUNT 4411059803 | 3,650 3,650.0000 | 126,912.03 | 33.710 | 123,041.50 | 730.00 | 0.00 | 0.59 |
| MARSH & MCLENNAN COS INC CUSIP: 571748102 SUB-ACCOUNT 4411059800 | 3,670 3,670.0000 | 322,161.30 | 107.450 | 394,341.50 | 7,780.40 | 0.00 | 1.97 |
| MCCORMICK & CO INC COM NON VTG CUSIP: 579780206 SUB-ACCOUNT 4411059803 | 2,870 2,870.0000 | 92,519.88 | 41.970 | 120,453.90 | 2,410.80 | 602.70 | 2.00 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| MCDONALDS CORP CUSIP: 580135101 SUB-ACCOUNT 4411059800 | 4,740 4,740.0000 | 135,247.65 | 26.470 | 125,467.80 | 1,066.50 | 0.00 | 0.85 |
| MEDIMMUNE INC CUSIP: 584699102 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 6,520 5,350.0000 1,170.0000 | 412,634.13 | 46.350 | 302,202.00 | 0.00 | 0.00 | 0.00 |
| MEDTRONIC INC CUSIP: 585055106 SUB-ACCOUNT 4411059800 | 8,560 8,560.0000 | 294,629.90 | 51.210 | 438,357.60 | 1,968.80 | 0.00 | 0.45 |
| MERCK & CO INC CUSIP: 589331107 SUB-ACCOUNT 4411059800 | 5,090 5,090.0000 | 413,302.10 | 58.800 | 299,292.00 | 7,126.00 | 1,680.00 | 2.58 |
| METRIS COS INC CUSIP: 591598107 SUB-ACCOUNT 4411059803 | 3,290 3,290.0000 | 72,686.94 | 25.710 | 84,585.90 | 131.60 | 0.00 | 0.16 |
| MICROSOFT CORP CUSIP: 594918104 SUB-ACCOUNT 4411059800 | 21,840 21,840.0000 | 1,226,179.75 | 66.250 | 1,446,900.00 | 0.00 | 0.00 | 0.00 |
| MICROCHIP TECHNOLOGY INC CUSIP: 595017104 SUB-ACCOUNT 4411059803 | 2,770 2,770.0000 | 89,019.96 | 38.740 | 107,309.80 | 0.00 | 0.00 | 0.00 |
| MICROTUNE INC DEL CUSIP: 59514P109 SUB-ACCOUNT 4411059803 | 1,440 1,440.0000 | 27,041.20 | 23.460 | 33,782.40 | 0.00 | 0.00 | 0.00 |
| MILLENNIUM PHARMACEUTICALS INC CUSIP: 599902103 SUB-ACCOUNT 4411059803 | 2,790 2,790.0000 | 145,659.22 | 24.510 | 68,382.90 | 0.00 | 0.00 | 0.00 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| MINNESOTA HNG & MFG CO CUSIP: 604059105 SUB-ACCOUNT 4411059800 | 2,290 2,290.0000 | 228,685.26 | 118.210 | 270,700.90 | 5,496.00 | 0.00 | 2.03 |
| MOHAWK INDS INC CUSIP: 608190104 SUB-ACCOUNT 4411059803 | 2,040 2,040.0000 | 69,746.56 | 54.880 | 111,955.20 | 0.00 | 0.00 | 0.00 |
| MORGAN STANLEY DEAN WITTER & CO NEW CUSIP: 617446448 SUB-ACCOUNT 4411059800 | 8,270 8,270.0000 | 496,062.93 | 55.940 | 462,623.80 | 7,608.40 | 0.00 | 1.64 |
| MOTOROLA INC CUSIP: 620076109 SUB-ACCOUNT 4411059800 | 8,580 8,580.0000 | 288,417.56 | 15.020 | 128,871.60 | 1,372.80 | 343.20 | 1.07 |
| MURPHY OIL CORP CUSIP: 626717102 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 4,400 2,760.0000 1,640.0000 | 309,519.06 | 84.040 | 369,776.00 | 6,600.00 | 0.00 | 1.78 |
| NABORS INDS INC CUSIP: 629568106 SUB-ACCOUNT 4411059803 | 1,390 1,390.0000 | 49,499.23 | 34.330 | 47,718.70 | 0.00 | 0.00 | 0.00 |
| NATIONAL COMM FINL CORP CUSIP: 63545P104 SUB-ACCOUNT 4411059803 | 3,050 3,050.0000 | 73,808.92 | 25.300 | 77,165.00 | 1,830.00 | 457.50 | 2.57 |
| NEW YORK TIMES CO CL A CUSIP: 650111107 SUB-ACCOUNT 4411059803 | 3,190 3,190.0000 | 122,783.08 | 43.250 | 137,967.50 | 1,595.00 | 0.00 | 1.16 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|-----------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| NOBLE DRILLING CORP CUSIP: 655042109 SUB-ACCOUNT 4411059803 | 1,340 1,340.0000 | 57,722.13 | 34 040 | 45,613 60 | 0.00 | 0.00 | 0.00 |
| NORTHEAST UTILS CUSIP: 664397106 SUB-ACCOUNT 4411059803 | 6,060 6,060.0000 | 119,577.38 | 17.630 | 106,837.80 | 3,030.00 | 0 00 | 2.84 |
| OM GROUP INC CUSIP: 670872100 SUB-ACCOUNT 4411059803 | 900 900.0000 | 38,488.33 | 66.190 | 59,571 00 | 468.00 | 0.00 | 0.79 |
| OFFICE DEPOT INC CUSIP: 676220106 SUB-ACCOUNT 4411059803 | 3,870 3,870.0000 | 57,971.51 | 18 540 | 71,749.80 | 0.00 | 0.00 | 0.00 |
| OLD REP INTL CORP CUSIP: 680223104 SUB-ACCOUNT 4411059803 | 2,640 2,640.0000 | 75,713.63 | 28.010 | 73,946.40 | 1,584.00 | 0.00 | 2 14 |
| OMNICOM GROUP CUSIP: 681919106 SUB-ACCOUNT 4411059800 | 4,600 4,600.0000 | 394,569.80 | 89.350 | 411,010.00 | 3,680.00 | 920.00 | 0.90 |
| ORACLE CORP CUSIP: 68389X105 SUB-ACCOUNT 4411059800 | 16,400 16,400.0000 | 403,337.97 | 13.810 | 226,484.00 | 0.00 | 0.00 | 0.00 |
| P H I GROUP INC CUSIP: 69344M101 SUB-ACCOUNT 4411059803 | 1,200 1,200.0000 | 78,270.43 | 67 010 | 80,412.00 | 192.00 | 48.00 | 0.24 |
| PACIFIC CENY FINL CORP CUSIP: 694058108 SUB-ACCOUNT 4411059800 | 3,490 3,490.0000 | 78,873.98 | 25 890 | 90,356.10 | 2,512.80 | 0.00 | 2.78 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|------------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| PARAMETRIC TECHNOLOGY CORP CUSIP: 699173100 SUB-ACCOUNT 4411059803 | 2,610 2,610.0000 | 32,624.62 | 7.810 | 20,384.10 | 0.00 | 0.00 | 0.00 |
| PAYCHEX INC CUSIP: 704326107 SUB-ACCOUNT 4411059800 | 7,020 7,020.0000 | 277,494.76 | 34.850 | 244,647.00 | 3,088.80 | 0.00 | 1.26 |
| PENTAIR INC CUSIP: 709631105 SUB-ACCOUNT 4411059800 | 3,840 3,840.0000 | 112,679.25 | 36.510 | 140,198.40 | 2,764.80 | 0.00 | 1.97 |
| PEPSIAMERICAS INC CUSIP: 71343P200 SUB-ACCOUNT 4411059803 | 10,700 10,700.0000 | 139,526.66 | 13.800 | 147,660.00 | 428.00 | 0.00 | 0.29 |
| PEREGRINE SYS INC CUSIP: 71366Q101 SUB-ACCOUNT 4411059803 | 1,110 1,110.0000 | 32,664.29 | 14.850 | 16,461.30 | 0.00 | 0.00 | 0.00 |
| PFIZER INC CUSIP: 717081103 SUB-ACCOUNT 4411059800 | 29,690 29,690.0000 | 1,322,577.31 | 39.850 | 1,183,146.50 | 15,438.80 | 0.00 | 1.30 |
| PHARMACIA CORP CUSIP: 71713U102 SUB-ACCOUNT 4411059800 | 4,000 4,000.0000 | 173,909.13 | 42.650 | 170,600.00 | 2,160.00 | 0.00 | 1.27 |
| PHILIP MORRIS COS INC CUSIP: 718154107 SUB-ACCOUNT 4411059800 | 13,480 13,480.0000 | 528,835.23 | 45.850 | 618,058.00 | 31,273.60 | 7,818.40 | 5.06 |
| PINNACLE WEST CAP CORP CUSIP: 723484101 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 11,290 9,260.0000 2,030.0000 | 503,872.40 | 41.850 | 472,486.50 | 18,064.00 | 0.00 | 3.82 |

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|--|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| POTOMAC ELEC PWR CO CUSIP: 737679100 SUB-ACCOUNT 4411059803 | 3,030 3,030.0000 | 63,093.37 | 22 570 | 68,387.10 | 3,030.00 | 0.00 | 4.43 |
| PROCTER & GAMBLE CO CUSIP: 742718109 SUB-ACCOUNT 4411059800 | 3,010 3,010.0000 | 264,814.66 | 79.130 | 238,181.30 | 4,575.20 | 0.00 | 1.92 |
| PROTEIN DESIGN LABS INC CUSIP: 74369L103 SUB-ACCOUNT 4411059803 | 2,260 2,260.0000 | 119,639.57 | 32.800 | 74,128.00 | 0.00 | 0.00 | 0.00 |
| QUALCOMM INC CUSIP: 747525103 SUB-ACCOUNT 4411059800 | 5,470 5,470.0000 | 319,189.71 | 50 500 | 276,235.00 | 0.00 | 0.00 | 0.00 |
| QWEST COMMUNICATIONS INTL INC CUSIP: 749121109 SUB-ACCOUNT 4411059800 | 7,440 7,440.0000 | 345,183.00 | 14 130 | 105,127.20 | 372.00 | 0.00 | 0.35 |
| RF MICRO DEVICES INC CUSIP: 749941100 SUB-ACCOUNT 4411059803 | 2,450 2,450.0000 | 81,671.19 | 19.230 | 47,113.50 | 0.00 | 0.00 | 0.00 |
| RADIAN GROUP INC CUSIP: 750236101 SUB-ACCOUNT 4411059803 | 3,740 3,740.0000 | 101,970.53 | 42.950 | 160,633.00 | 299.20 | 0.00 | 0.19 |
| RATIONAL SOFTWARE CORP NEW CUSIP: 75409P202 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 8,850 5,140.0000 3,710.0000 | 262,185.06 | 19.500 | 172,575.00 | 0.00 | 0.00 | 0.00 |

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|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| READERS DIGEST ASSN INC CL A NON VTD CUSIP: 755267101 SUB-ACCOUNT 4411059803 | 2,950 2,950.0000 | 101,474.69 | 23.080 | 68,086.00 | 590.00 | 0.00 | 0.87 |
| REYNOLDS & REYNOLDS CO CL A CUSIP: 761695105 SUB-ACCOUNT 4411059803 | 4,030 4,030.0000 | 103,513.46 | 24.250 | 97,727.50 | 1,773.20 | 443.30 | 1.81 |
| REYNOLDS R J TOB HLDGS INC CUSIP: 76182K105 SUB-ACCOUNT 4411059803 | 2,470 2,470.0000 | 104,145.26 | 56.300 | 139,061.00 | 8,645.00 | 2,161.25 | 6.22 |
| SBC COMMUNICATIONS INC CUSIP: 78387G103 SUB-ACCOUNT 4411059800 | 18,680 18,680.0000 | 888,585.21 | 39.170 | 731,695.60 | 19,147.00 | 0.00 | 2.62 |
| SEI INVTS CO CUSIP: 784117103 SUB-ACCOUNT 4411059803 | 2,160 2,160.0000 | 90,010.20 | 45.110 | 97,437.60 | 216.00 | 0.00 | 0.22 |
| SPX CORP CUSIP: 784635104 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 2,640 1,590.0000 1,050.0000 | 283,684.67 | 136.900 | 361,416.00 | 0.00 | 0.00 | 0.00 |
| SANMINA-SCI CORP CUSIP: 800907107 SUB-ACCOUNT 4411059803 | 5,195 5,195.0000 | 82,156.17 | 19.900 | 103,380.50 | 0.00 | 0.00 | 0.00 |
| SCANA CORP NEW CUSIP: 80589M102 SUB-ACCOUNT 4411059803 | 1,580 1,580.0000 | 38,870.34 | 27.830 | 43,971.40 | 1,896.00 | 474.00 | 4.31 |

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|---|-------------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| SCHERING PLOUGH CORP CUSIP: 806605101 SUB-ACCOUNT 4411059800 | 8,120 8,120.0000 | 328,025.00 | 35.810 | 290,777.20 | 5,196.80 | 0.00 | 1.79 |
| SIGMA ALDRICH CORP CUSIP: 826552101 SUB-ACCOUNT 4411059800 | 5,520 5,520.0000 | 221,271.20 | 39.410 | 217,543.20 | 1,876.80 | 469.20 | 0.86 |
| SIX FLAGS INC CUSIP: 83001P109 SUB-ACCOUNT 4411059803 | 3,190 3,190.0000 | 64,225.13 | 15.380 | 49,062.20 | 0.00 | 0.00 | 0.00 |
| SNAP ON INC CUSIP: 833034101 SUB-ACCOUNT 4411059803 | 1,430 1,430.0000 | 40,615.32 | 33.660 | 48,133.80 | 1,372.80 | 0.00 | 2.85 |
| SOUTHTRUST CORP CUSIP: 844730101 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 14,540 11,860.0000 2,680.0000 | 321,469.43 | 24.670 | 358,701.80 | 8,142.40 | 1,908.20 | 2.27 |
| SUN MICROSYSTEMS INC CUSIP: 866810104 SUB-ACCOUNT 4411059800 | 7,380 7,380.0000 | 192,266.66 | 12.300 | 90,774.00 | 0.00 | 0.00 | 0.00 |
| SUNGARD DATA SYS INC CUSIP: 867363103 SUB-ACCOUNT 4411059803 | 7,420 7,420.0000 | 146,637.15 | 28.930 | 214,660.60 | 0.00 | 0.00 | 0.00 |
| SUNTRUST BKS INC CUSIP: 867914103 SUB-ACCOUNT 4411059800 | 3,550 3,550.0000 | 208,041.72 | 62.700 | 222,585.00 | 5,680.00 | 0.00 | 2.55 |
| SYMANTEC CORP CUSIP: 871503108 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 5,400 3,020.0000 2,380.0000 | 323,810.09 | 66.330 | 358,182.00 | 0.00 | 0.00 | 0.00 |

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|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| SYMBOL TECHNOLOGIES INC CUSIP: 871508107 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 9,120 6,610.0000 2,510.0000 | 310,333.80 | 15.880 | 144,825.60 | 182.40 | 0 00 | 0.13 |
| SYSCO CORP CUSIP: 871829107 SUB-ACCOUNT 4411059800 | 8,670 8,670.0000 | 229,057.98 | 26.220 | 227,327.40 | 3,121.20 | 0.00 | 1.37 |
| TARGET CORP CUSIP: 87612E106 SUB-ACCOUNT 4411059800 | 6,560 6,560.0000 | 247,597.22 | 41.050 | 269,288.00 | 1,443.20 | 0.00 | 0.54 |
| TELEFLEX INC CUSIP: 879369106 SUB-ACCOUNT 4411059803 | 2,070 2,070.0000 | 87,246.82 | 47.310 | 97,931.70 | 1,407.60 | 0 00 | 1.44 |
| TELEPHONE & DATA SYS INC CUSIP: 879433100 SUB-ACCOUNT 4411059803 | 1,440 1,440.0000 | 148,721.28 | 89.750 | 129,240.00 | 777.60 | 0 00 | 0.60 |
| TERADYNE INC CUSIP: 880770102 SUB-ACCOUNT 4411059803 | 1,430 1,430.0000 | 34,587.96 | 30.140 | 43,100.20 | 0.00 | 0.00 | 0.00 |
| TEXAS INSTRS INC CUSIP: 882508104 SUB-ACCOUNT 4411059800 | 8,110 8,110.0000 | 300,737.60 | 28.000 | 227,080.00 | 689.35 | 0.00 | 0.30 |
| TEXTRON INC CUSIP: 883203101 SUB-ACCOUNT 4411059803 | 670 670.0000 | 37,684.91 | 41.460 | 27,778.20 | 871.00 | 217.75 | 3.14 |

INVESTMENT PORTFOLIO DETAIL REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|---|-------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| TOWER AUTOMOTIVE INC CUSIP: 891707101 SUB-ACCOUNT 4411059803 | 2,580 2,580.0000 | 35,158.15 | 9.030 | 23,297.40 | 0.00 | 0.00 | 0.00 |
| TRANSATLANTIC HLDGS INC CUSIP: 893521104 SUB-ACCOUNT 4411059803 | 660 660.0000 | 42,614.73 | 91.000 | 60,060.00 | 253.44 | 0.00 | 0.42 |
| TRICON GLOBAL RESTAURANTS INC CUSIP: 895953107 SUB-ACCOUNT 4411059800 | 4,080 4,080.0000 | 145,440.58 | 49.200 | 200,736.00 | 0.00 | 0.00 | 0.00 |
| TRIQUINT SEMICONDUCTOR INC COM CUSIP: 89674K103 SUB-ACCOUNT 4411059803 | 2,340 2,340.0000 | 44,137.82 | 12.260 | 28,688.40 | 0.00 | 0.00 | 0.00 |
| TYCO INTL LTD NEW CUSIP: 902124106 SUB-ACCOUNT 4411059800 | 14,700 14,700.0000 | 602,642.99 | 58.900 | 865,830.00 | 735.00 | 183.75 | 0.08 |
| TYSON FOODS INC CL A CUSIP: 902494103 SUB-ACCOUNT 4411059803 | 11,130 11,130.0000 | 117,661.26 | 11.550 | 128,551.50 | 1,780.80 | 0.00 | 1.39 |
| UNION PLANTERS CORP COM CUSIP: 908068109 SUB-ACCOUNT 4411059803 | 1,530 1,530.0000 | 65,576.70 | 45.130 | 69,048.90 | 3,060.00 | 0.00 | 4.43 |
| UNITED PARCEL SVC INC CL B CUSIP: 911312106 SUB-ACCOUNT 4411059800 | 2,900 2,900.0000 | 164,561.95 | 54.500 | 158,050.00 | 2,204.00 | 0.00 | 1.39 |

INVESTMENT PORTFOLIO DETAIL REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|-----------------------------------|---------------------|-----------------|-----------------|-------------------------------|-------------------|-----------------------|
| UNIVERSAL HEALTH SVCS INC CL B CUSIP: 913903100 SUB-ACCOUNT 4411059803 | 2,460 2,460.0000 | 98,884.69 | 42.780 | 105,238.80 | 0.00 | 0.00 | 0.00 |
| UNIVISION COMMUNICATIONS INC CL A CUSIP: 914906102 SUB-ACCOUNT 4411059803 | 890 890.0000 | 38,405.05 | 40.460 | 36,009.40 | 0.00 | 0.00 | 0.00 |
| VALSPAR CORP CUSIP: 920355104 SUB-ACCOUNT 4411059803 | 1,160 1,160.0000 | 36,508.40 | 39.600 | 45,936.00 | 649.60 | 162.40 | 1.41 |
| VERIZON COMMUNICATIONS CUSIP: 92343V104 SUB-ACCOUNT 4411059800 | 8,010 8,010.0000 | 445,684.41 | 47.460 | 380,154.60 | 12,335.40 | 0.00 | 3.24 |
| VIACOM INC CL B CUSIP: 925524308 SUB-ACCOUNT 4411059800 | 12,450 12,450.0000 | 676,530.83 | 44.150 | 549,667.50 | 0.00 | 0.00 | 0.00 |
| VISHAY INTERTECHNOLOGY INC COM CUSIP: 928298108 SUB-ACCOUNT 4411059803 | 2,350 2,350.0000 | 119,718.77 | 19.500 | 45,825.00 | 0.00 | 0.00 | 0.00 |
| WADDELL & REED FINL INC CL A CUSIP: 930059100 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 7,390 4,010.0000 3,380.0000 | 252,416.92 | 32.200 | 237,958.00 | 2,616.06 | 0.00 | 1.10 |

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DYSON FOUNDATION COMBINED ACCT.

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|---|------------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| WAL MART STORES INC CUSIP: 9311422103 SUB-ACCOUNT 4411059800 | 15,580 15,580.0000 | 728,879.59 | 57.550 | 896,629.00 | 4,362.40 | 1,090.60 | 0.49 |
| WALGREEN CO CUSIP: 931422109 SUB-ACCOUNT 4411059800 | 9,540 9,540.0000 | 405,210.31 | 33.660 | 321,116.40 | 1,383.30 | 0.00 | 0.43 |
| WATERS CORP CUSIP: 941848103 SUB-ACCOUNT 4411059800 SUB-ACCOUNT 4411059803 | 10,980 7,560.0000 3,420.0000 | 401,055.70 | 38.750 | 425,475.00 | 0.00 | 0.00 | 0.00 |
| WEATHERFORD INTL INC NEW CUSIP: 947074100 SUB-ACCOUNT 4411059803 | 2,780 2,780.0000 | 94,630.70 | 37.260 | 103,582.80 | 0.00 | 0.00 | 0.00 |
| WELLS FARGO & CO NEW CUSIP: 949746101 SUB-ACCOUNT 4411059800 | 8,780 8,780.0000 | 350,610.87 | 43.470 | 381,666.60 | 9,131.20 | 0.00 | 2.39 |
| WHIRLPOOL CORP COM CUSIP: 963320106 SUB-ACCOUNT 4411059800 | 2,550 2,550.0000 | 137,284.35 | 73.330 | 186,991.50 | 3,468.00 | 0.00 | 1.85 |
| WILLIAMS COS INC CUSIP: 969457100 SUB-ACCOUNT 4411059800 | 6,770 6,770.0000 | 294,634.44 | 25.520 | 172,770.40 | 5,416.00 | 0.00 | 3.13 |
| WISCONSIN ENERGY CORP CUSIP: 976657106 SUB-ACCOUNT 4411059803 | 3,200 3,200.0000 | 75,980.59 | 22.560 | 72,192.00 | 2,560.00 | 0.00 | 3.55 |

INVESTMENT PORTFOLIO DETAIL REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

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| DESCRIPTION | SHARES/ FACE VALUE | ACQUISITION COST | MARKET PRICE | MARKET VALUE | ESTIMATED ANNUAL INCOME | ACCRUED INCOME | YIELD ON MARKET |
|---|---------------------------------|----------------------|-----------------|----------------------|-------------------------------|-------------------|-----------------------|
| WORLDCOM INC GA NEW WORLDCOM GROUP CUSIP: 98157D106 SUB-ACCOUNT 4411059800 | 22,660 22,660.0000 | 810,279.29 | 14.080 | 319,052.80 | 0.00 | 0.00 | 0.00 |
| XILINX INC CUSIP: 983919101 SUB-ACCOUNT 4411059800 | 5,150 5,150.0000 | 246,818.62 | 39.050 | 201,107.50 | 0.00 | 0.00 | 0.00 |
| XEROX CORP CUSIP: 984121103 SUB-ACCOUNT 4411059800 | 9,050 9,050.0000 | 92,879.09 | 10.420 | 94,301.00 | 0.00 | 0.00 | 0.00 |
| YORK INTL CORP NEW CUSIP: 986670107 SUB-ACCOUNT 4411059803 | 1,510 1,510.0000 | 52,446.06 | 38.130 | 57,576.30 | 906.00 | 0.00 | 1.57 |
| TOTAL COMMON STOCKS | | 52,759,923.67 | | 52,246,068.50 | 666,647.70 | 47,769.44 | 1.28 |
| FOREIGN EQUITIES | | | | | | | |
| EVEREST RE GROUP LTD CUSIP: 63223R108 SUB-ACCOUNT 4411059803 | 2,180 2,180.0000 | 97,104.71 | 70.700 | 154,126.00 | 610.40 | 0.00 | 0.40 |
| ETF/MUTUAL FUNDS | | | | | | | |
| ONE GROUP DIVERSIFIED INTERNATIONAL FUND CUSIP: 60231N834 SUB-ACCOUNT 4411059800 | 1,219,624.872 1,219,624.8720 | 15,798,209.98 | 12.140 | 14,806,245.95 | 150,509.03 | 150,509.03 | 1.02 |

INVESTMENT PORTFOLIO DETAIL REPORT 12/31/01

ACCOUNT NO. 4411163797

DYSON FOUNDATION COMBINED ACCT.

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| <u>DESCRIPTION</u> | <u>SHARES/ FACE VALUE</u> | <u>ACQUISITION COST</u> | <u>MARKET PRICE</u> | <u>MARKET VALUE</u> | <u>ESTIMATED ANNUAL INCOME</u> | <u>ACCRUED INCOME</u> | <u>YIELD ON MARKET</u> |
|-----------------------------------|-------------------------------|-----------------------------|-------------------------|-------------------------|--|---------------------------|--------------------------------|
| TOTAL EQUITIES | | 68,655,238.36 | | 67,206,440.45 | 817,767.13 | 198,278.47 | 1.22 |
| CASH | | 0.00 | | 0.00 | | | |
| TOTAL ASSETS AND CASH | | 70,063,513.43 | | 68,614,715.54 | 842,271.11 | 200,969.75 | 1.23 |
| ACCRUED INCOME | | | | 200,969.75 | | | |
| TOTAL VALUE (WITH ACCRUED INCOME) | | | | 68,815,685.29 | | | |
| | | | | ===== | | | |

BASE CURRENCY UNITED STATES DOLLARS

ACCOUNT 162780-THE DYSON FOUNDATION

Trade Date Position
As of. DEC 31 2001

INVESTMENT SUMMARY

| | Market Value | % | Book Value | % | Accrued Income | Estimated Annual Income | Current Return On Market(%) | Book(%) |
|-------------------|-------------------|------------|-------------------|------------|----------------|-------------------------|-----------------------------|-------------|
| Cash & Short Term | 515,998 | 1 | 515,998 | 1 | 1,488 | 10,748 | 2 08 | 2 08 |
| Fixed Income | 93,284,553 | 99 | 85,547,572 | 99 | 859 | 2,275 | 0 00 | 0 00 |
| TOTAL | 93,800,552 | 100 | 86,063,570 | 100 | 2,348 | 13,023 | 0 01 | 0 02 |

Note. All amounts shown are in base currency unless otherwise specified

This report is rendered on a trade date basis and includes security and currency transactions not yet settled. The Statement of Pending Transactions and Foreign Exchange Pending Contracts Report will show these transactions when applicable. Cash is adjusted by the net receivable or payable amount.

If JPMorgan Chase Bank is not the custodian, the data in this report may differ from the custodian's due to differences in accounting or transaction posting methodology.

Market values, including accruals, are from sources believed to be reliable but are not guaranteed.

Accrued Income and Estimated Annual Income for JPM Institutional Funds are presented net of fees.

SCHEDULE 3B

BASE CURRENCY UNITED STATES DOLLARS

ACCOUNT 162780-THE DYSON FOUNDATION

Trade Date Position
As of DEC 31 2001

CASH & SHORT TERM DIVERSIFICATION

| | |
|-------------------|-------|
| Short Term | 100 % |
| Individual Issues | 100 |
| Demand Notes | 100 |

FIXED INCOME DIVERSIFICATION

| | | | |
|------------|-----|---------------------|-------|
| Government | 0 % | Com/Mut/Trust Funds | 100 % |
| Treasury | 0 | Fixed Income | 100 |
| | | International | 0 |



LOCAL CURRENCY UNITED STATES DOLLARS

ACCOUNT 162780-THE DYSON FOUNDATION

Trade Date Position
As of DEC 31 2001

| Asset Description | Units | Mkt Price Local | Market Value Local/Base | Book Value Local/Base | Accrued Income Local/Base | Est Income Local/Base |
|-------------------|-------|--------------------|----------------------------|--------------------------|------------------------------|--------------------------|
|-------------------|-------|--------------------|----------------------------|--------------------------|------------------------------|--------------------------|

Cash & Short Term

Short Term

Individual Issues

Demand Notes

| | | | | | | |
|---|------------|-------|--------------------------|--------------------------|----------------------|------------------|
| FEDERAL FARM CREDIT BANK FUNDING CORP UNDIVIDED INTEREST IN DEMAND NOTE Sec ID 3133139A | 515,998 23 | 1 000 | 515,998 23 515,998 23 | 515,998 23 515,998 23 | 1,488 19 1,488 19 | 10,748 10,748 |
|---|------------|-------|--------------------------|--------------------------|----------------------|------------------|

| | | | | | | |
|-------------------------------------|--|--|------------|------------|----------|--------|
| Total for Cash & Short Term (Local) | | | 515,998 23 | 515,998 23 | 1,488 19 | 10,748 |
| Total for Cash & Short Term (Base) | | | 515,998 23 | 515,998 23 | 1,488 19 | 10,748 |

Fixed Income

Government

Treasury

| | | | | | | |
|--|-----------|---------|------------------------|------------------------|------------------|----------------|
| US TREAS NOTE TRNT 6 5000% FEB 15 2010 DATED 02/15/2000 Sec ID 9128275Z | 35,000 00 | 109 766 | 38,418 10 38,418 10 | 38,154 51 38,154 51 | 859 31 859 31 | 2,275 2,275 |
|--|-----------|---------|------------------------|------------------------|------------------|----------------|

Com/Mut/Trust Funds

Fixed Income

| | | | | | | |
|---|--|--|------------------------------|------------------------------|--------------|--------|
| J P MORGAN HIGH YIELD BOND FUND LLC Sec ID 50001380 | | | 5,398,213 36 5,398,213 36 | 5,541,985 59 5,541,985 59 | 0 00 0 00 | 0 0 |
|---|--|--|------------------------------|------------------------------|--------------|--------|



LOCAL CURRENCY UNITED STATES DOLLARS

| ACCOUNT 162780-THE DYSON FOUNDATION | | | | Trade Date Position | | |
|--|---------------|--------------------|----------------------------|--------------------------|------------------------------|--------------------------|
| | | | | As of | DEC 31 2001 | |
| Asset Description | Units | Mkt Price Local | Market Value Local/Base | Book Value Local/Base | Accrued Income Local/Base | Est Income Local/Base |
| J P MORGAN PUBLIC BOND FUND LLC Sec ID 50001540 | | | 54,888,917 86 | 48,226,963 29 | 0 00 | 0 |
| | | | 54,888,917 86 | 48,226,963 29 | 0 00 | 0 |
| JPM STRUCTURED DEBT FUND, LIMITED LIABILITY COMPANY (3C7) Sec ID 50001590 | 32,956,544 68 | 1 000 | 32,956,544 68 | 31,735,625 72 | 0 00 | 0 |
| | | | 32,956,544 68 | 31,735,625 72 | 0 00 | 0 |
| Total for Fixed Income (Local) | | | 93,243,675 90 | 85,504,574 60 | 0 00 | 0 |
| Total for Fixed Income (Base) | | | 93,243,675 90 | 85,504,574 60 | 0 00 | 0 |
| ----- | | | | | | |
| International | | | | | | |
| J P MORGAN EMERGING MARKETS DEBT OPPORTUNITIES FUND LLC Sec ID 50001400 | | | 1,466 12 | 1,307 75 | 0 00 | 0 |
| | | | 1,466 12 | 1,307 75 | 0 00 | 0 |
| J P MORGAN INTERNATIONAL BOND FUND LLC Sec ID 50001630 | | | 993 30 | 3,534 72 | 0 00 | 0 |
| | | | 993 30 | 3,534 72 | 0 00 | 0 |
| Total for International (Local) | | | 2,459 42 | 4,842 47 | 0 00 | 0 |
| Total for International (Base) | | | 2,459 42 | 4,842 47 | 0 00 | 0 |
| ----- | | | | | | |
| Total for Cmg/Mut/Trust Funds (Local) | | | 93,246,135 32 | 85,509,417 07 | 0 00 | 0 |
| Total for Cmg/Mut/Trust Funds (Base) | | | 93,246,135 32 | 85,509,417 07 | 0 00 | 0 |
| ----- | | | | | | |
| Total for Fixed Income (Local) | | | 93,284,553 42 | 85,547,571 58 | 859 31 | 2,275 |
| Total for Fixed Income (Base) | | | 93,284,553 42 | 85,547,571 58 | 859 31 | 2,275 |
| ----- | | | | | | |



LOCAL CURRENCY UNITED STATES DOLLARS
=====

ACCOUNT 162780-THE DYSON FOUNDATION

Trade Date Position
As of DEC 31 2001

| Asset Description | Units | Mkt Price Local | Market Value Local/Base | Book Value Local/Base | Accrued Income Local/Base | Est Income Local/Base |
|---|-------|--------------------|----------------------------|--------------------------|------------------------------|--------------------------|
| Total for UNITED STATES DOLLARS (Local) | | | 93,800,551 65 | 86,063,569 81 | 2,347 50 | 13,023 |
| Total for UNITED STATES DOLLARS (Base) | | | 93,800,551 65 | 86,063,569 81 | 2,347 50 | 13,023 |
| ----- | | | | | | |
| Total for Portfolio (Base) | | | 93,800,551 65 | 86,063,569 81 | 2,347 50 | 13,023 |
| ----- | | | | | | |
| Total Portfolio Market Value and Accrued (Base) | | | 93,802,899 15 | | | |
| ----- | | | | | | |



Asset detail - Mellon

THE DYSON FOUNDATION
FEIN: 13-6084888
TAX YEAR: 2001

Equities

Individual holdings

Energy

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|------------------------|--------------|-----------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 7,280 | B J Services Co | \$ 32 4500 | \$ 236,236 00 | \$ 256,383 40 | \$ -20,147.40 | \$ 35 217 | \$ 0 00 | 0 0% | 0 4% |
| 7,140 | Exelon Corp | 47 8800 | 341,863 20 | 232,217 08 | 109,646 12 | 32 523 | 12,066 60 | 3 5 | 0 5 |
| 34,770 | Exxon Mobil Corp | 39 3000 | 1,366,461 00 | 1,455,391 07 | -88,930 07 | 41 858 | 31,988 40 | 2 3 | 2 1 |
| 6,790 | Kerr McGee Corp | 54 8000 | 372,092 00 | 386,715 46 | -14,623 46 | 56 954 | 12,222 00 | 3 3 | 0 6 |
| 3,350 | Murphy Oil Corp | 84 0400 | 281,534 00 | 252,056 32 | 29,477 68 | 75 241 | 5,025 00 | 1 8 | 0 4 |
| 19,560 | Noble Drilling Corp | 34 0400 | 665,822 40 | 489,644 49 | 176,177 91 | 25 033 | 0 00 | 0 0 | 1 0 |
| 5,120 | Phillips Petroleum Co | 60 2600 | 308,531 20 | 263,278 33 | 45,252 87 | 51 421 | 7,372 80 | 2 4 | 0 5 |
| 5,710 | Smith Intl Inc | 53 6200 | 306,170 20 | 287,521 21 | 18,648 99 | 50 354 | 0 00 | 0 0 | 0 5 |
| 4,640 | Valero Energy Corp New | 38 1200 | 176,876 80 | 125,971 69 | 50,905.11 | 27 149 | 1,856 00 | 1 1 | 0 3 |
| Total energy | | | \$ 4,055,586 80 | \$ 3,749,179 05 | \$ 306,407 75 | | \$ 70,530 80 | | 6 4% |

Basic industries

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------------|------------------------------|--------------|-----------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 6,680 | Air Products & Chemicals Inc | \$ 46 9100 | \$ 313,358 80 | \$ 302,917 70 | \$ 10,441 10 | \$ 45 347 | \$ 5,344 00 | 1 7% | 0 5% |
| 5,090 | American Standard Cos | 68 2300 | 347,290 70 | 218,446 53 | 128,844 17 | 42 917 | 0 00 | 0 0 | 0 5 |
| 8,860 | Clayton Homes Inc | 17 1000 | 151,506 00 | 123,242 60 | 28,263 40 | 13 910 | 567 04 | 0 4 | 0 2 |
| 7,420 | Dow Chemical Co | 33 7800 | 250,647 60 | 253,170 67 | -2,523 07 | 34 120 | 9,942 80 | 4 0 | 0 4 |
| 10,280 | Engelhard Corp | 27 6800 | 284,550 40 | 290,341 12 | -5,790 72 | 28 243 | 4,112 00 | 1 4 | 0 5 |
| 3,131 | F M C Corp | 59 5000 | 186,294 50 | 207,488 17 | -21,193 67 | 66 269 | 0 00 | 0 0 | 0 3 |
| 7,330 | International Paper Co | 40 3500 | 295,765 50 | 286,278 27 | 9,487 23 | 39.056 | 7,330 00 | 2.5 | 0 5 |
| 3,660 | Jacobs Engr Group Inc | 66 0000 | 241,560 00 | 200,529 57 | 41,030 43 | 54 789 | 0 00 | 0 0 | 0 4 |
| Total basic industries | | | \$ 2,070,973 50 | \$ 1,882,414 63 | \$ 188,558 87 | | \$ 27,295 84 | | 3 2% |

SCHEDULE 3 C

Metals/mining

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|---------------------|-------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 8,740 | Alcoa Inc | \$ 35 5500 | \$ 310,707.00 | \$ 160,135 36 | \$ 150,571 64 | \$ 18 322 | \$ 5,244.00 | 17% | 0.5% |
| Total metals/mining | | | \$ 310,707 00 | \$ 160,135 36 | \$ 150,571 64 | | \$ 5,244 00 | | 0 5% |

Capital goods

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|--------------------------------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 2,510 | Affiliated Computer Svcs Inc CL A | \$ 106 1300 | \$ 266,386.30 | \$ 245,084 93 | \$ 21,301 37 | \$ 97.643 | \$ 0 00 | 0 0% | 0 4% |
| 8,290 | Altera Corp | 21.2200 | 175,913 80 | 309,285 41 | -133,371 61 | 37 308 | 0.00 | 0 0 | 0 3 |
| 10,840 | Avnet Inc | 25 4700 | 276,094 80 | 262,419 15 | 13,675 65 | 24 208 | 3,252 00 | 1 2 | 0 4 |
| 11,320 | Block H & R Inc | 44 7000 | 506,004 00 | 197,631 35 | 308,372.65 | 17 459 | 7,244 80 | 1 4 | 0 8 |
| 9,680 | Broadwing Inc | 9 5000 | 91,960 00 | 201,740 89 | -109,780 89 | 20 841 | 0 00 | 0 0 | 0 1 |
| 7,540 | C S G Systems International Inc | 40 4500 | 304,993 00 | 294,457.89 | 10,535 11 | 39.053 | 0.00 | 0 0 | 0 5 |
| 12,260 | Cadence Design Sys Inc | 21 9200 | 268,739 20 | 246,014 72 | 22,724 48 | 20 066 | 0 00 | 0 0 | 0 4 |
| 27,180 | Cisco Sys Inc | 18 1100 | 492,229 80 | 153,831 25 | 338,398 55 | 5 660 | 0 00 | 0 0 | 0 8 |
| 20,190 | Dell Computer Corp | 27.1800 | 548,764 20 | 946,924 95 | -398,160.75 | 46 901 | 0 00 | 0 0 | 0 9 |
| 20,004 | E M C Corp Mass | 13 4400 | 268,853 76 | 439,013 43 | -170,159 67 | 21 946 | 0 00 | 0 0 | 0 4 |
| 4,690 | Electronic Arts | 59 9500 | 281,165 50 | 235,616 50 | 45,549 00 | 60 238 | 0 00 | 0 0 | 0 4 |
| 3,990 | Electronic Data Systems Corp | 68 5500 | 273,514 50 | 233,184 38 | 40,330 12 | 58 442 | 2,394 00 | 0 9 | 0 4 |
| 11,020 | Electronics For Imaging Inc | 22 3100 | 245,856 20 | 238,105 57 | 7,750 63 | 21 607 | 0 00 | 0 0 | 0 4 |
| 5,130 | First Data Corp | 78 4500 | 402,448 50 | 325,248 15 | 77,200 35 | 63 401 | 410.40 | 0 1 | 0 6 |
| 9,840 | First Health Group Corp | 24 7400 | 243,441 60 | 219,360.24 | 24,081 36 | 22 293 | 0 00 | 0 0 | 0 4 |
| 33,440 | General Elec Co | 40.0800 | 1,340,275 20 | 657,332 49 | 682,942 71 | 19 657 | 24,076.80 | 1 8 | 2 1 |
| 6,840 | Henry (Jack) & Associates Inc | 21.8400 | 149,385 60 | 179,182 60 | 29,797 00 | 26 196 | 820.80 | 0 6 | 0 2 |
| 5,890 | I T T Inds Inc Ind | 50 5000 | 297,445 00 | 267,659 75 | 29,785 25 | 45 443 | 3,534 00 | 1 2 | 0 5 |
| 33,178 | Intel Corp | 31 4500 | 1,043,448 10 | 577,173 50 | 466,274 60 | 17 396 | 2,654 24 | 0 3 | 1 6 |
| 9,528 | International Business Machines Corp | 120 9600 | 1,152,506 88 | 341,221 50 | 811,285 38 | 35 813 | 5,335 68 | 0 5 | 1 8 |
| 3,470 | Lexmark Intl Group Inc CL A | 59 0000 | 204,730 00 | 167,625 28 | 37,104 72 | 48.307 | 0 00 | 0 0 | 0 3 |
| 10,580 | Lockheed Martin Corp | 46.6700 | 493,768 60 | 399,620 25 | 94,148 35 | 37.771 | 4,655 20 | 0 9 | 0 8 |



Capital goods
continued

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|---------------------|-------------------------------------|--------------|------------------|------------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 5,400 | Macrovision Corp | 35 2200 | 190,188 00 | 255,878 38 | 65,690 38 | 47 385 | 0.00 | 0.0 | 0.3 |
| 6,450 | Maxim Integrated Prods Inc | 52 5100 | 338,689 50 | 115,411 00 | 223,278 50 | 17 893 | 0.00 | 0.0 | 0.5 |
| 24,478 | Microsoft Corp | 66 2500 | 1,621,667 50 | 803,708 04 | 817,959 46 | 32 834 | 0.00 | 0.0 | 2.5 |
| 6,660 | Microchip Technology Inc | 38 7400 | 258,008 40 | 235,009 53 | 22,998 87 | 35 287 | 0.00 | 0.0 | 0.4 |
| 3,590 | Minnesota Mining & Manufacturing Co | 118 2100 | 424,373 90 | 351,423 15 | 72,950 75 | 97 889 | 8,616 00 | 2.0 | 0.7 |
| 3,700 | Nvidia Corp | 66 9000 | 247,530 00 | 94,082 67 | 153,447 33 | 25 428 | 0.00 | 0.0 | 0.4 |
| 4,000 | Omnicom Group Inc | 89 3500 | 357,400 00 | 102,125 00 | 255,275 00 | 25 531 | 3,200 00 | 0.9 | 0.6 |
| 14,590 | Peregrine Sys Inc | 14 8300 | 216,369 70 | 244,969 71 | -28,600 01 | 16 790 | 0.00 | 0.0 | 0.3 |
| 7,360 | Polycom Inc | 34 0700 | 250,755 20 | 303,635 85 | -52,880 65 | 41 255 | 0.00 | 0.0 | 0.4 |
| 6,260 | Qualcomm Inc | 50 5000 | 316,130 00 | 371,562 06 | -55,432 06 | 59 355 | 0.00 | 0.0 | 0.5 |
| 6,420 | Rf Micro Devices Inc | 19 2300 | 123,456 60 | 160,810 73 | -37,354 13 | 25 048 | 0.00 | 0.0 | 0.2 |
| 14,840 | Republic Svcs Inc CL A | 19 9700 | 296,354 80 | 272,278 88 | 24,075 92 | 18 348 | 0.00 | 0.0 | 0.5 |
| 7,200 | Robert Half Intl Inc | 26 7000 | 192,240 00 | 180,452 69 | 11,787 31 | 25 063 | 0.00 | 0.0 | 0.3 |
| 2,470 | S P X Corp | 136 9000 | 338,143 00 | 280,003 00 | 58,140 00 | 113 361 | 0.00 | 0.0 | 0.5 |
| 6,260 | Semtech Corp | 35 6900 | 223,419 40 | 143,844 67 | 79,574 73 | 22 978 | 0.00 | 0.0 | 0.4 |
| 11,080 | Sungard Data Sys Inc | 28 9300 | 320,544 40 | 136,201 25 | 184,343 15 | 12 292 | 0.00 | 0.0 | 0.5 |
| 18,200 | Sybase Inc | 15 7600 | 286,832 00 | 262,669 72 | 24,162 28 | 14 432 | 0.00 | 0.0 | 0.5 |
| 13,680 | Terex Corp New | 17 5400 | 239,947 20 | 287,939 73 | -47,992 53 | 21 048 | 0.00 | 0.0 | 0.4 |
| 4,650 | United Technologies Corp | 64 6300 | 300,529 50 | 305,219 02 | -4,689 52 | 65 638 | 4,185 00 | 1.4 | 0.5 |
| 20,040 | Vishay Intertechnology Inc | 19 5000 | 390,780 00 | 407,813 83 | -17,033 83 | 20 350 | 0.00 | 0.0 | 0.6 |
| 14,344 | Waters Corp | 38 7500 | 555,830 00 | 528,940 67 | 26,889 33 | 36 875 | 0.00 | 0.0 | 0.9 |
| Total capital goods | | | \$ 16,817,113 64 | \$ 12,981,713 76 | \$ 3,835,399 88 | | \$ 70,378 92 | | 26.4% |

Transportation

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|----------------------|--------------------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 7,780 | C N F Transportation Inc | \$ 33 5500 | \$ 261,019 00 | \$ 268,835 56 | \$ -7,816 56 | \$ 34 555 | \$ 3,112 00 | 1.2% | 0.4% |
| Total transportation | | | \$ 261,019 00 | \$ 268,835 56 | \$ -7,816.56 | | \$ 3,112 00 | | 0.4% |

Consumer non-durables

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|-----------------------------|-----------------------------|--------------|-----------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 8,360 | Avon Products Inc | \$ 46 5000 | \$ 388,740 00 | \$ 343,988 85 | \$ 44,751 15 | \$ 41.147 | \$ 6,353 60 | 1.6% | 0 6% |
| 14,720 | Coca - Cola Co | 47 1500 | 694,048.00 | 864,733 78 | -170,685 78 | 58 745 | 10,598.40 | 1 5 | 1 1 |
| 4,390 | Dean Foods Co | 68 2000 | 299,398 00 | 253,166 29 | 46,231.71 | 57.669 | 0 00 | 0.0 | 0 5 |
| 8,580 | General Mls Inc | 52 0100 | 446,245 80 | 340,149.81 | 106,095 99 | 39 644 | 9,438 00 | 2 1 | 0 7 |
| 7,460 | Kraft Foods Inc CL A | 34 0300 | 253,863.80 | 259,513 46 | -5,649 66 | 34 787 | 3,879 20 | 1 5 | 0 4 |
| 7,900 | Pepsi Bottling Group Inc | 23 5000 | 185,650 00 | 90,346 38 | 95,303 62 | 11 436 | 316 00 | 0 2 | 0 3 |
| 13,060 | Pepsico Inc | 48 6900 | 635,891 40 | 500,481 24 | 135,410 16 | 38 322 | 7,574 80 | 1 2 | 1 0 |
| 12,570 | Philip Morris Companies Inc | 45 8500 | 576,334 50 | 599,540 05 | -23,205.55 | 47 696 | 29,162 40 | 5 1 | 0 9 |
| 4,730 | Reynolds R J Tob Hldgs Inc | 56 3000 | 266,299 00 | 275,084 38 | -8,785 38 | 58 157 | 16,555 00 | 6.2 | 0 4 |
| 21,800 | Tyson Foods Inc Class A | 11 5500 | 251,790 00 | 255,663 86 | -3,873 86 | 11 728 | 3,488 00 | 1 4 | 0 4 |
| Total consumer non-durables | | | \$ 3,998,260 50 | \$ 3,782,668 10 | \$ 215,592 40 | | \$ 87,365 40 | | 6 3% |

Health care

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|--------------------------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 10,170 | American Home Products Corp | \$ 61 3600 | \$ 624,031 20 | \$ 404,034 68 | \$ 219,996 52 | \$ 39 728 | \$ 9,356 40 | 1 5% | 1 0% |
| 9,990 | Amensourcebergen Corp | 63 5500 | 634,864 50 | 435,536 41 | 199,328 09 | 43 597 | 249 75 | 0 0 | 1 0 |
| 5,500 | Baxter Intl Inc | 53 6300 | 294,965 00 | 293,036 70 | 1,928 30 | 53 279 | 3,201 00 | 1 1 | 0 5 |
| 7,420 | Beckman Coulter Inc | 44 3000 | 328,706 00 | 272,000 98 | 56,705 02 | 36 658 | 2,522 80 | 0 8 | 0 6 |
| 4,970 | Biovail Corp Intl | 56 2500 | 279,562 50 | 178,305 21 | 101,257 29 | 35 876 | 0 00 | 0 0 | 0 4 |
| 3,930 | Bristol Myers Squibb Co | 51.0000 | 200,430 00 | 212,170 09 | -11,740 09 | 53 987 | 4,401 60 | 2 2 | 0 3 |
| 4,290 | Enzon Inc | 56 2800 | 241,441 20 | 267,538 56 | -26,097.36 | 62 363 | 0.00 | 0 0 | 0 4 |
| 4,000 | Genentech Inc | 54 2500 | 217,000 00 | 293,243 20 | -76,243 20 | 73 311 | 0 00 | 0 0 | 0 3 |
| 5,904 | Genzyme Corp Com-Gen Div | 59 8600 | 353,413 44 | 148,293 54 | 205,119 90 | 25 117 | 0 00 | 0 0 | 0 6 |
| 9,010 | Health Mgmt Assoc Inc New CL A | 18 4000 | 165,784 00 | 119,264 13 | 46,519 87 | 13 237 | 0 00 | 0 0 | 0 3 |
| 3,390 | Idec Pharmaceuticals Corp | 68 9300 | 233,672 70 | 184,348 20 | 49,324 50 | 54 380 | 0 00 | 0 0 | 0 4 |



Health care
continued

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|-------------------|----------------------------|--------------|-----------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 14,270 | Ivax Corp | 20 1400 | 287,397 80 | 326,995 05 | -39,597 25 | 22 915 | 0 00 | 0 0 | 0 5 |
| 3,640 | Laboratory Corp Amer Hldgs | 80 8500 | 294,294 00 | 273,127 83 | 21,166 17 | 75 035 | 0 00 | 0 0 | 0 5 |
| 7,860 | Lilly Eli & Co | 78 5400 | 617,324 40 | 366,845 93 | 250,478 47 | 46 672 | 9,746 40 | 1 6 | 1 0 |
| 9,500 | Lincare Hldgs Inc | 28 6500 | 272,175 00 | 106,218 99 | 165,956 01 | 11 181 | 0 00 | 0 0 | 0 4 |
| 6,430 | Medimmune Inc | 46 3500 | 298,030 50 | 251,892 17 | 46,138 33 | 39 174 | 0 00 | 0 0 | 0 5 |
| 11,382 | Medtronic Inc | 51 2100 | 582,872 22 | 391,767 88 | 191,104 34 | 34 420 | 2,617 86 | 0 5 | 0 9 |
| 31,070 | Pfizer Inc | 39 8500 | 1,238,139 50 | 833,160 97 | 404,978 53 | 26 816 | 16,156 40 | 1 3 | 1 9 |
| 4,120 | Quest Diagnostics Inc | 71 7100 | 295,445 20 | 306,911 74 | -11,466 54 | 74 493 | 0 00 | 0 0 | 0 5 |
| 4,170 | Tenet Healthcare Corp | 58 7200 | 244,862 40 | 252,863 00 | -8,000 60 | 60 639 | 0 00 | 0 0 | 0 4 |
| Total health care | | | \$ 7,704,411 56 | \$ 5,917,555 26 | \$ 1,786,856.30 | | \$ 48,252 21 | | 12 1% |

Consumer services

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|-------------------------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 24,225 | Aol Time Warner Inc | \$ 32 1000 | \$ 777,622 50 | \$ 893,829 90 | \$ -116,207 40 | \$ 36 897 | \$ 0 00 | 0 0% | 1 2% |
| 4,770 | B J S Wholesale Club Inc | 44 1000 | 210,357 00 | 186,125 40 | 24,231 60 | 39 020 | 0 00 | 0 0 | 0 3 |
| 5,220 | Best Buy Inc | 74 4800 | 388,785 60 | 233,514 30 | 155,271.30 | 44 734 | 0 00 | 0 0 | 0 6 |
| 7,005 | Chicos Fas Inc | 39 7000 | 278,098 50 | 108,308 78 | 169,789 72 | 15 462 | 0 00 | 0 0 | 0 4 |
| 6,190 | Comcast Corp CL A Spl | 36 0000 | 222,840 00 | 266,691 86 | -43,851 86 | 43 084 | 0 00 | 0 0 | 0 4 |
| 9,450 | Costco Whsl Corp New | 44 3800 | 419,391 00 | 390,974 20 | 28,416 80 | 41 373 | 0 00 | 0 0 | 0 7 |
| 8,070 | Family Dlr Stores Inc | 29 9800 | 241,938 60 | 160,198 37 | 81,740 23 | 19 851 | 1,936 80 | 0 8 | 0 4 |
| 10,494 | Hispanic Broadcasting Corp | 25 5000 | 267,597 00 | 266,062 16 | 1,534 84 | 25 354 | 0 00 | 0 0 | 0 4 |
| 12,020 | Home Depot Inc | 51 0100 | 613,140 20 | 593,279 47 | 19,860 73 | 49 358 | 2,404 00 | 0 4 | 1 0 |
| 4,690 | International Game Technology | 68 3000 | 320,327 00 | 289,064 40 | 31,262 60 | 61 634 | 0 00 | 0 0 | 0 5 |
| 3,600 | Knight Ridder Inc | 64 9300 | 233,748 00 | 225,174 18 | 8,573 82 | 62,548 | 3,600 00 | 1.5 | 0 4 |
| 5,600 | Kohls Corp | 70 4400 | 394,464 00 | 372,242 18 | 22,221 82 | 66 472 | 0 00 | 0 0 | 0 6 |
| 2,710 | L 3 Communications Hldgs Inc | 90 0000 | 243,900 00 | 193,521 36 | 50,378 64 | 71 410 | 0 00 | 0 0 | 0 4 |
| 4,280 | Liz Claiborne Inc | 49 7500 | 212,930 00 | 188,312 32 | 24,617 68 | 43 998 | 1,926 00 | 0 9 | 0 3 |
| 10,090 | Lowe's Companies Inc | 46 4100 | 468,276 90 | 277,450 25 | 190,826 65 | 27 497 | 807 20 | 0 2 | 0 7 |



Consumer services
continued

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|-------------------------|--|--------------|-----------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 14,560 | Pep Boys Manny Moe & Jack | 17 1500 | 249,704 00 | 186,442 26 | 63,261 74 | 12 805 | 3,931 20 | 1 6 | 0 4 |
| 10,890 | Ryana Family Steak Houses Inc | 21.6500 | 235,768 50 | 85,622 50 | 150,146 00 | 7 862 | 0 00 | 0 0 | 0 4 |
| 4,360 | Scripps (E W) Co Ohio Class A | 66 0000 | 287,760 00 | 251,639.17 | 36,120 83 | 67 715 | 2,616 00 | 0 9 | 0 5 |
| 7,490 | Starwood Hotels & Resorts Worldwide Inc Paired CTF 1 Class B SH Ben Int Starwood | 29.8500 | 223,576 50 | 254,989 56 | -31,413.06 | 34 044 | 5,992 00 | 2 7 | 0 4 |
| 10,800 | Target Corp | 41 0500 | 443,340 00 | 353,284 80 | 90,055 20 | 32.712 | 2,376.00 | 0 5 | 0 7 |
| 11,810 | Viacom Inc CL B | 44 1500 | 521,411 50 | 527,472.70 | -6,061.20 | 44 663 | 0 00 | 0 0 | 0 8 |
| 20,204 | Wal Mart Stores Inc | 57 5500 | 1,162,740 20 | 617,727 49 | 545,012 71 | 30 574 | 5,657.12 | 0 5 | 1 8 |
| Total consumer services | | | \$ 8,417,717 00 | \$ 6,921,927 61 | \$ 1,495,789 39 | | \$ 31,246 32 | | 13 2% |

Consumer durables

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|-------------------------|---------------------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 6,340 | Ethan Allen Interiors Inc | \$ 41.5900 | \$ 263,680 60 | \$ 136,903 21 | \$ 126,777.39 | \$ 21 594 | \$ 1,014.40 | 0 4% | 0 4% |
| 4,300 | Johnson Ctls Inc | 80 7500 | 347,225 00 | 270,153 95 | 77,071 05 | 62 826 | 5,676 00 | 1 6 | 0 5 |
| Total consumer durables | | | \$ 610,905 60 | \$ 407,057 16 | \$ 203,848.44 | | \$ 6,690 40 | | 1 0% |

Financial services

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|------------------------------|--------------|-----------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 13,873 | American International Group | \$ 79 4000 | \$ 1,101,516 20 | \$ 892,042 25 | \$ 209,473 95 | \$ 64 301 | \$ 2,330 66 | 0 2% | 1 7% |
| 9,600 | Archstone-Smith TR | 26 3000 | 252,480 00 | 255,084 48 | -2,604.48 | 26.571 | 16,320 00 | 6 5 | 0 4 |
| 13,030 | Bank Of America Corp | 62 9500 | 820,238 50 | 652,122 83 | 168,115 67 | 50 048 | 31,272 00 | 3 8 | 1 3 |
| 17,771 | Charter One Finl Inc | 27 1500 | 482,482 65 | 430,531 39 | 51,951 26 | 24 227 | 14,216 80 | 3 0 | 0 8 |
| 26,701 | Citigroup Inc | 50 4800 | 1,347,866 48 | 1,089,379 44 | 258,487.04 | 40 799 | 17,088 64 | 1.3 | 2 1 |
| 7,050 | City Natl Corp | 46 8500 | 330,292 50 | 245,286 13 | 85,006 37 | 34.792 | 5,217 00 | 1.6 | 0 5 |
| 7,570 | Dime Bancorp Inc New | 36 0800 | 273,125 60 | 250,960 64 | 22,164 96 | 33 152 | 3,633 60 | 1 3 | 0 4 |
| 7,227 | Edwards A G Inc | 44 1700 | 319,216 59 | 238,293 18 | 80,923 41 | 32 973 | 4,625 28 | 1.5 | 0 5 |



Financial services
continued

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|--------------------------|---------------------------------------|--------------|------------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 9,100 | Equity Residential Properties Trust | 28 7100 | 261,261 00 | 259,043 33 | 2,217 67 | 28 466 | 15,743 00 | 6 0 | 0 4 |
| 8,080 | Federal National Mortgage Association | 79 5000 | 642,360 00 | 389,476 53 | 252,883 47 | 48 202 | 9,696 00 | 1 5 | 1 0 |
| 9,720 | Fleetboston Finl Corp | 36 5000 | 354,780 00 | 359,666 74 | -4,886 74 | 37 003 | 13,608 00 | 3 8 | 0 6 |
| 3,370 | Goldman Sachs Group Inc | 92 7500 | 312,567 50 | 374,391 42 | -61,823 92 | 111 095 | 1,617 60 | 0 5 | 0 5 |
| 7,430 | Hartford Finl Svcs Group Inc | 62 8300 | 466,826 90 | 300,640 36 | 166,186 54 | 40 463 | 7,727 20 | 1 7 | 0 7 |
| 14,570 | M B N A Corp | 35 2000 | 512,864 00 | 269,803 97 | 243,060 03 | 18 518 | 5,245 20 | 1 0 | 0 8 |
| 7,790 | Merrill Lynch & Co Inc | 52 1200 | 406,014 80 | 398,804 77 | 7,210 03 | 51 194 | 4,985 60 | 1 2 | 0 6 |
| 8,770 | North Fork Bancorporation Inc N Y | 31 9900 | 280,552 30 | 248,258 53 | 32,293 77 | 28 308 | 8,419 20 | 3 0 | 0 4 |
| 8,830 | Old Republic Intl Corp | 28 0100 | 247,328 30 | 233,432 82 | 13,895 48 | 26 436 | 5,298 00 | 2 1 | 0 4 |
| 7,970 | Plum Creek Timber Co Inc | 28 3500 | 225,949 50 | 211,158 77 | 14,790 73 | 26 494 | 18,171 60 | 8 0 | 0 4 |
| 7,460 | Radian Group Inc | 42 9500 | 320,407 00 | 166,697 60 | 153,709 40 | 22 345 | 596 80 | 0 2 | 0 5 |
| 13,900 | Southtrust Corp | 24 6700 | 342,913 00 | 352,434 50 | 9,521 50 | 25 355 | 7,784 00 | 2 3 | 0 5 |
| 9,190 | T C F Financial Corp | 47 9800 | 440,936 20 | 290,438 35 | 150,497 85 | 31 604 | 9,190 00 | 2 1 | 0 7 |
| 11,200 | Washington Federal Inc | 25 7800 | 288,736 00 | 301,458 14 | -12,722 14 | 26 916 | 10,752 00 | 3 7 | 0 5 |
| 12,620 | Wells Fargo & Co New | 43 4700 | 548,591 40 | 628,602 76 | -80,011 36 | 49 810 | 13,124 80 | 2 4 | 0 9 |
| 4,950 | Wilmington Trust Corp | 63 3100 | 313,384 50 | 260,863 35 | 52,521 15 | 52 700 | 9,504 00 | 3 0 | 0 5 |
| Total financial services | | | \$ 10,892,690 92 | \$ 9,098,872 28 | \$ 1,793,818 64 | | \$ 236,166 98 | | 17 1% |

Utilities

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|--------------------------|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 7,420 | Ameren Corp | \$ 42 3000 | \$ 313,866 00 | \$ 262,907 21 | \$ 50,958 79 | \$ 35 432 | \$ 18,846 80 | 6 0% | 0 5% |
| 10,980 | C M S Energy Corp | 24 0300 | 263,849 40 | 222,441 62 | 41,407 78 | 20 259 | 16,030 80 | 6 1 | 0 4 |
| 18,174 | Calpine Corp | 16 7900 | 305,141 46 | 433,511 72 | -128,370 26 | 23 854 | 0 00 | 0 0 | 0 5 |
| 6,160 | Duke Energy Corp | 39 2600 | 241,841 60 | 230,692 00 | 11,149 60 | 37 450 | 6,776 00 | 2 8 | 0 4 |
| 6,150 | Firstenergy Corp | 34 9800 | 215,127 00 | 210,683 20 | 4,443 80 | 34 257 | 9,225 00 | 4 3 | 0 3 |
| 8,580 | Nisource Inc | 23 0600 | 197,854 80 | 255,341 03 | -57,486 23 | 29 760 | 9,952 80 | 5 0 | 0 3 |
| 20,120 | S B C Communications Inc | 39 1700 | 788,100 40 | 721,061 85 | 67,038 55 | 35 838 | 20,623 00 | 2 6 | 1 2 |



Utilities
continued

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|------------------------------|--------------|-----------------|-----------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 3,650 | Sprint Corp | 20 0800 | 73,292.00 | 234,557 37 | -161,265 37 | 64.262 | 1,825 00 | 2.5 | 0.1 |
| 12,080 | T E C O Energy Inc | 26 2400 | 316,979 20 | 267,801 06 | 49,178.14 | 22.169 | 16,670.40 | 5.3 | 0 5 |
| 1,820 | Telephone & Data Systems Inc | 89 7500 | 163,345 00 | 133,483 56 | 29,861.44 | 73.343 | 982.80 | 0.6 | 0.3 |
| 11,897 | Verizon Communications | 47 4600 | 564,631 62 | 448,273 40 | 116,358 22 | 37.679 | 18,321 38 | 3.2 | 0.9 |
| Total utilities | | | \$ 3,444,028 48 | \$ 3,420,754 02 | \$ 23,274.46 | | \$ 119,253 98 | | 5.4% |

her

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|------------------|---|--------------|---------------|---------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 9,370 | Ace Limited | \$ 40.1500 | \$ 376,205 50 | \$ 287,940 11 | \$ 88,265 39 | \$ 30 730 | \$ 5,434 60 | 1 4% | 0 6% |
| 5,170 | Teekay Shipping Marshall Islcom | 34 8500 | 180,174.50 | 117,137 70 | 63,036 80 | 22 657 | 4,446 20 | 2.5 | 0.3 |
| 25,640 | Avaya Inc | 12 1500 | 311,526 00 | 259,169 17 | 52,356 83 | 10 108 | 0.00 | 0 0 | 0 5 |
| 7,980 | B P PLC Spons ADR | 46 5100 | 371,149.80 | 412,892 38 | -41,742 58 | 61 741 | 10,294 20 | 2 8 | 0 6 |
| 5,890 | Bank Utd Corp Litigation Contingent Pmt RTS TR Contingent Pmt Rt | 0 1000 | 589 00 | 2,061 50 | -1,472 50 | 0 350 | 0.00 | 0 0 | 0 0 |
| 18,170 | Banknorth Group Inc New | 22 5200 | 409,188 40 | 330,127 54 | 79,060 86 | 18 169 | 9,811 80 | 2 4 | 0 6 |
| 7,676 | El Paso Corp | 44.6100 | 342,426.36 | 270,328 27 | 72,098 09 | 35 217 | 6,524 60 | 1 9 | 0.5 |
| 6,382 | Elan PLC ADR | 45 0600 | 287,572 92 | 190,835 40 | 96,737 52 | 29 902 | 0 00 | 0.0 | 0 5 |
| 11,950 | Nokia Corp Sponsored ADR | 24 5300 | 293,133 50 | 548,865 56 | -255,732 06 | 45 930 | 2,521 45 | 0 9 | 0 5 |
| 5,590 | Novartis AG Sponsored ADR | 36 5000 | 204,035 00 | 194,417 85 | 9,617 15 | 34 780 | 2,353 39 | 1 2 | 0 3 |
| 5,750 | Rsa Sec Inc | 17 4600 | 100,395 00 | 162,887 15 | 62,492 15 | 28 328 | 0 00 | 0 0 | 0 2 |
| 7,470 | Telefonos De Mexico S A Spons ADR Repstg SHS Ord L Com | 35.0200 | 261,599 40 | 254,591 05 | 7,008 35 | 34 082 | 7,343 01 | 2 8 | 0 4 |



Other
continued

| Shares/par value | Description | Market price | Market value | Tax cost | Unrealized gain (or loss) | Average tax cost | Estimated annual income | Yield | Pct of holdings |
|---------------------------|-------------------|--------------|------------------|------------------|---------------------------|------------------|-------------------------|-------|-----------------|
| 16,300 | Tyco Intl Ltd New | 58 9000 | 960,070 00 | 444,078 31 | 515,991 69 | 27 244 | 815 00 | 0 1 | 1 5 |
| Total other | | | \$ 4,098,065 38 | \$ 3,475,331 99 | \$ 622,733 39 | | \$ 49,544 25 | | 6 4% |
| Total individual holdings | | | \$ 62,681,479.38 | \$ 52,066,444.78 | \$ 10,615,034 60 | | \$ 755,081 10 | | 98 3% |
| Total equities | | | \$ 62,681,479.38 | \$ 52,066,444 78 | \$ 10,615,034 60 | | \$ 755,081 10 | | 98 3% |

Cash and cash equivalents

| | Description | Market value | Tax cost | Unrealized gain (or loss) | Estimated annual income | Yield | Pct of holdings |
|---------------------------------|---|------------------------------------|------------------|---------------------------|-------------------------|-------|-----------------|
| 424,937 53 | Dreyfus Fds Inc Instl Prime Money Mkt FD CL I SHS (Principal Holding) | \$ 424,937 53 | \$ 424,937 53 | | \$ 8,456 26 | 2 0% | 0 7% |
| 670,000 | United States Treas Bills Preassign # 34 0 000% 03/14/2002 Moody's AAA S&P AAA Principal Cash Income Cash | 667,701 90 1,877 21 | 666,922 00 | 779 90 | 11,582.17 | 1 7 | 1 1 |
| Total cash and cash equivalents | | \$ 1,094,516 64 | \$ 1,091,859 53 | \$ 779.90 | \$ 20,038 43 | | 1 7% |
| Total assets | | \$ 63,775,996.02 | \$ 53,158,304 31 | \$ 10,615,014 50 | \$ 775,119.53 | | 100.0% |

Income Cash

$$\begin{array}{r}
 1,877.21 \\
 \hline
 53,160,181.52
 \end{array}$$

FIRST UNION NATIONAL BANK

MASTER ACCOUNT NUMBER M27898

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SCHEDULE OF PRINCIPAL ASSETS
AS OF DECEMBER 31, 2001

| | | BOOK VALUE | MARKET VALUE | EST INCOME | YIELD |
|------------------------------|--|---------------------|---------------------|------------------|------------|
| TEMPORARY INVESTMENTS | | | | | |
| | EVERGREEN INST MONEY MARKET FUND CL I (FD #495) | 1,274,352.81 | 1,274,352.81 | 27,398.58 | 2.1 |
| | TOTAL | 1,274,352.81 | 1,274,352.81 | 27,398.58 | 2.1 |
| COMMON STOCKS | | | | | |
| 21,750 | AOL TIME WARNER INC COM | 877,380.03 | 898,175.00 | | |
| 7,125 | AT&T CORP | 258,544.78 | 129,247.50 | 1,088.75 | 0.8 |
| 4,900 | ABBOTT LABS W/RIGHTS ATTACHED EXP 11/10/2009 | 239,682.88 | 273,175.00 | 4,116.00 | 1.6 |
| 5,500 | ADELPHIA COMMUNICATIONS CORP CL A | 213,170.88 | 171,490.00 | | |
| 2,800 | AIR PRODS & CHEMICALS INC COM W/ RTS TO PURCHASE PFD SHS EXP 3/19/2008 | 119,477.22 | 121,988.00 | 2,080.00 | 1.7 |
| 9,800 | ALCOA INC COM | 210,802.57 | 348,380.00 | 5,880.00 | 1.7 |
| 2,200 | ALLSTATE CORP COM W/RIGHTS ATTACHED EXP 2/12/2009 | 70,601.30 | 74,140.00 | 1,672.00 | 2.3 |
| 4,900 | ALLTEL CORP COM | 309,293.41 | 302,477.00 | 6,664.00 | 2.2 |
| 4,000 | AMERICAN EXPRESS CO COM | 147,540.82 | 142,760.00 | 1,280.00 | 0.9 |
| 5,825 | AMERICAN HOME PRODS CORP COM W/RIGHTS ATTACHED EXP 10/7/2009 | 333,588.97 | 345,150.00 | 5,175.00 | 1.5 |
| 12,100 | AMERICAN INTL GRP INC COM | 930,532.09 | 960,740.00 | 2,032.80 | 0.2 |
| 2,500 | AMGEN INC COM W/RTS ATTACHED EXP 03/21/2007 | 145,575.00 | 141,100.00 | | |
| 3,325 | ANALOG DEVICES INC COM W/ RTS TO PURCHASE PFD SHS | 181,198.88 | 147,586.75 | | |
| 8,100 | ANHEUSER BUSCH COS INC COM | 280,988.88 | 275,781.00 | 4,392.00 | 1.6 |
| 2,075 | APOLLO GRP INC CL A | 84,879.76 | 93,385.75 | | |
| 10,400 | APPLE COMPUTER INC COM | 200,145.24 | 227,760.00 | | |
| 2,075 | APPLIED MATERIALS INC COM W/RIGHTS ATTACHED EXP 7/6/2009 | 82,215.97 | 83,207.50 | | |
| 4,200 | BB&T CORP COM | 145,903.17 | 151,882.00 | 4,368.00 | 2.8 |
| 8,450 | BANK AMER CORP COM | 473,796.95 | 531,927.50 | 20,280.00 | 3.8 |
| 1,000 | BANK NEW YORK CO INC COM | 54,747.00 | 40,800.00 | 720.00 | 1.8 |
| 7,275 | BEA SYS INC COM W/RIGHTS ATTACHED EXP 10/12/2011 | 87,273.84 | 112,035.00 | | |
| 7,000 | BLACK & DECKER CORP COM | 332,848.79 | 284,110.00 | 3,360.00 | 1.3 |
| 1,300 | BOEING CO COM | 89,021.94 | 50,414.00 | 884.00 | 1.8 |
| 3,700 | BOWATER INC COM | 195,959.23 | 176,480.00 | 2,960.00 | 1.7 |
| 8,475 | BRISTOL-MYERS SQUIBB CO COM | 486,573.18 | 432,225.00 | 8,482.00 | 2.2 |

SCHEDULE 3D

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SCHEDULE OF PRINCIPAL ASSETS
AS OF DECEMBER 31, 2001

| COMMON STOCKS | | BOOK VALUE | MARKET VALUE | EST INCOME | YIELD |
|---------------|---|--------------|--------------|------------|-------|
| 2,925 | BROCADE COMMUNICATIONS SYS INC COM | 96,387.97 | 96,878 00 | | |
| 1,500 | CIGNA CORP COM | 150,799.39 | 138,975 00 | 1,920 00 | 1 4 |
| 2,800 | CSX CORP COM W/RTS EXP 6/8/2008 | 105,933 47 | 98,140 00 | 1,120 00 | 1 1 |
| 3,600 | CABLEVISION SYSTEMS-NY GRP CL A | 199,643.07 | 170,820 00 | | |
| 1,825 | CANADIAN NATL RY CO COM | 70,867 44 | 88,111 00 | 884 25 | 1 0 |
| 12,175 | CAREMARK RX INC COM (N/C FROM MEDPARTNERS INC EFF 9/20/99) | 191,286 59 | 198,574 25 | | |
| 9,600 | CFNDANT CORP COM | 157,562.79 | 188,256 00 | | |
| 8,350 | CENTURYTEL INC COM | 241,867 66 | 273,880 00 | 1,670 00 | 0 8 |
| 3,311 | CHEVRONTEXACO CORP COM | 252,155 34 | 298,698 71 | 9,270 80 | 3 1 |
| 800 | CHUBB CORP COM | 55,050.16 | 55,200 00 | 1,088.00 | 2 0 |
| 27,945 | CISCO SYS INC COM W/RIGHTS ATTACHED EXPIRING 6/10/2008 | 646,551 12 | 508,083 95 | | |
| 15,400 | CITIGROUP INC COM | 641,876 53 | 777,392 00 | 9,856.00 | 1 3 |
| 8,175 | COCA-COLA CO COM | 284,178.44 | 291,151 25 | 4,446.00 | 1 5 |
| 2,250 | COLGATE-PALMOLIVE CO COM | 127,980 21 | 129,937.50 | 1,620.00 | 1 2 |
| 2,075 | COMPASS BANCSHARES INC COM | 58,810 23 | 58,722 50 | 1,909 00 | 3 3 |
| 13,300 | CONOCO INC COM | 304,481 59 | 376,380 00 | 10,108 00 | 2 7 |
| 8,275 | DELL COMPUTER CORP COM | 148,549 71 | 170,554 50 | | |
| 3,100 | DEVON ENERGY CORP NEW COM | 158,034 94 | 119,815 00 | 620.00 | 0 5 |
| 8,100 | DIME BANCORP INC NEW COM W/RTS | 186,227 58 | 220,088 00 | 2,928 00 | 1 3 |
| 3,900 | DOW CHEM CO COM | 147,574 05 | 131,742 00 | 5,228 00 | 4 0 |
| 2,000 | DUKE ENERGY CORP CO COM W/RIGHTS ATTACHED EXPIRING 12/18/2008 | 81,414.60 | 78,520 00 | 2,200 00 | 2 8 |
| 8,200 | EL PASO CORP COM | 233,177 82 | 378,582.00 | 5,270 00 | 1 9 |
| 16,944 | EXXON MOBIL CORP COM | 570,873 79 | 665,898 20 | 15,588.48 | 2 3 |
| 7,050 | FREDDIE MAC COM VGT | 395,878 89 | 461,070 00 | 5,840.00 | 1 2 |
| 2,200 | FANNIE MAE COM | 149,198 10 | 174,900 00 | 2,640 00 | 1 5 |
| 5,738 | FIRST HLTH GRP CORP COM W/RTS ATTACHED EXP 03/19/2009 | 139,556.79 | 141,958.12 | | |
| 4,300 | FOOT LOCKER INC COM | 60,301 15 | 67,295.00 | | |
| 25,800 | GENERAL ELEC CO COM | 1,130,954 00 | 1,034,064 00 | 18,576 00 | 1 8 |
| 1,425 | GENERAL MILLS INC COM W/RTS EXP 02/01/2008 | 64,131.27 | 74,114 25 | 1,567 50 | 2 1 |
| 4,925 | HCA-HEALTHCARE CO COM | 202,694.71 | 189,809.50 | 394 00 | 0 2 |
| 4,075 | HASBRO INC COM W/RIGHTS ATTACHED EXP 6/30/2009 | 88,746 22 | 66,137.25 | 489.00 | 0 7 |
| 4,375 | HOME DEPOT INC COM | 193,825 12 | 223,188 75 | 875.00 | 0 4 |
| 2,500 | HOUSEHOLD INTL INC COM RTS EXP 07/31/2008 | 149,680.19 | 144,850.00 | 2,200 00 | 1 5 |
| 7,025 | INGRAM MICRO INC CL A | 111,346.25 | 121,673 00 | | |

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**SCHEDULE OF PRINCIPAL ASSETS
AS OF DECEMBER 31, 2001**

| COMMON STOCKS | | BOOK VALUE | MARKET VALUE | EST INCOME | YIELD |
|---------------|--|--------------|--------------|------------|-------|
| 25,875 | INTEL CORP COM | 688,145 16 | 813,788 75 | 2,070 00 | 0 3 |
| 7,475 | INTL BUSINESS MACHINES CORP COM | 623,168 01 | 904,178 00 | 4,188 00 | 0.5 |
| 8,875 | INTERNATIONAL PAPER CO COM | 328,539 12 | 350,036 25 | 8,875 00 | 2.5 |
| 4,700 | JP MORGAN CHASE & CO COM | 228,268 27 | 170,845 00 | 8,392.00 | 3.7 |
| 3,775 | JABIL CIRCUIT INC COM W/RIGHTS ATTACHED EXP 10/29/2011 | 107,042 00 | 85,768 00 | | |
| 8,050 | JOHNSON & JOHNSON COM | 313,584 04 | 357,555 00 | 4,358 00 | 1.2 |
| 8,900 | LSI LOGIC CORP COM | 133,220 79 | 140,442 00 | | |
| 2,400 | LABORATORY CORP AMER HLDGS COM NEW | 184,507 71 | 184,040 00 | | |
| 1,850 | LILLY ELI & CO COM W/RTS EXP 7/28/2008 | 145,289 01 | 145,299 00 | 2,294 00 | 1 6 |
| 4,200 | LINEAR TECHNOLOGY CORP COM | 187,838 88 | 183,968 00 | 672 00 | 0.4 |
| 3,700 | LOCKHEED MARTIN CORP COM | 124,001.37 | 172,679 00 | 1,828 00 | 0 9 |
| 10,150 | LOWES COS INC COM W/RIGHTS ATTACHED EXPIRING 9/9/2008 | 288,521.48 | 471,081.50 | 812 00 | 0.2 |
| 7,500 | MCDONALDS CORP COM | 277,573.87 | 198,525 00 | 1,687 50 | 0 9 |
| 2,700 | MEAD CORP COM W/RTS EXP 11/14/2008 | 101,894 40 | 83,403 00 | 1,836 00 | 2 2 |
| 10,150 | MEDTRONIC INC COM W/RTS ATTACHED EXP 10/26/2010 | 442,119.60 | 519,781.50 | 2,334.50 | 0.4 |
| 8,875 | MERCK & CO INC COM | 484,051.80 | 410,130 00 | 9,785.00 | 2.4 |
| 4,700 | MERRILL COM W/RTS ATTACHED EXP 12/02/2007 | 210,711 59 | 244,884.00 | 3,008.00 | 1.2 |
| 18,300 | MICROSOFT CORP COM | 1,151,644 81 | 1,278,625 00 | | |
| 3,200 | MICRON TECHNOLOGY INC COM | 106,244.49 | 99,200 00 | | |
| 2,900 | MINNESOTA MNG & MFG CO COM | 315,744.79 | 342,809 00 | 8,980.00 | 2 0 |
| 2,300 | MORGAN STANLEY DEAN WITTER & CO COM NEW | 172,582 02 | 128,682 00 | 2,118 00 | 1 8 |
| 8,550 | MOTOROLA INC COM W/RTS ATTACHED EXP 11/8/2008 | 300,779.63 | 128,421.00 | 1,388.00 | 1 1 |
| 1,600 | NATIONAL SEMICONDUCTOR CORP COM | 38,040.18 | 49,284.00 | | |
| 8,700 | NEWS CORP LTD SPONSORED ADR REPSTG PFD LTD VTG ORD | 168,582 40 | 177,282.00 | 850.90 | 0.5 |
| 7,525 | NORFOLK SOUTHW CORP COM W/RIGHTS ATTACHED EXP 9/26/2010 | 138,335 09 | 137,933 25 | 1,806.00 | 1 3 |
| 4,875 | OFFICE DEPOT INC COM W/RTS EXP 09/18/2008 | 70,775 19 | 80,382.50 | | |
| 8,900 | PEPSICO INC COM | 457,100 52 | 482,031 00 | 5,742 00 | 1 2 |
| 14,918 | PFIZER INC COM W/RTS ATTACHED EXP 10/15/2007 | 625,798 84 | 584,482 30 | 7,757 36 | 1 3 |
| 7,925 | PHARMACIA CORP COM | 404,518 69 | 338,001 25 | 4,279.50 | 1 3 |
| 17,225 | PHILIP MORRIS COS INC COM | 599,874 08 | 789,788 25 | 39,982 00 | 5 1 |



FIRST UNION NATIONAL BANK

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SCHEDULE OF PRINCIPAL ASSETS
AS OF DECEMBER 31, 2001

| COMMON STOCKS | | BOOK VALUE | MARKET VALUE | EST INCOME | YIELD |
|---------------|--|------------|--------------|------------|-------|
| 1,575 | PRAXAIR INC COM | 81,924 85 | 87,018 75 | 1,071 00 | 1 2 |
| 5,200 | PROCTER & GAMBLE CO COM | 389,771 03 | 411,478 00 | 7,904.00 | 1 9 |
| 2,300 | PUBLIC SVC ENTERPRISE GRP INC COM | 110,287 28 | 97,037 00 | 4,988 00 | 5.1 |
| 4,525 | QUALCOMM INC COM W/RTS ATTACHED | 227,412 18 | 228,512 50 | | |
| 9,700 | SBC COMMUNICATIONS INC COM | 371,487 59 | 379,849 00 | 9,942 50 | 2.6 |
| 3,800 | SCHERING-PLOUGH CORP COM | 129,522 98 | 128,918 00 | 2,304 00 | 1 8 |
| 4,325 | SIEBEL SYS INC COM | 112,841 73 | 121,013 50 | | |
| 7,050 | SOUTHTRUST CORP COM W/RIGHTS ATTACHED EXPIRING 2/22/2009 | 159,865 78 | 173,923 50 | 3,948.00 | 2.3 |
| 4,450 | STAPLES INC COM W/INVISIBLE RTS TO PUR SHS UNDER CERTAIN CIRCUMSTANCES | 78,251 25 | 83,215 00 | | |
| 3,200 | STRYKER CORP COM | 188,003 59 | 188,784 00 | 320 00 | 0.2 |
| 1,375 | TEMPLE INLAND INC COM W/RIGHTS ATTACHED EXP 2/20/2009 | 81,884 80 | 78,003 75 | 1,760.00 | 2 3 |
| 3,800 | TENET HEALTHCARE CORP COM W/RIGHTS ATTACHED EXPIRING 12/22/2008 | 103,883 34 | 211,392 00 | | |
| 2,000 | TEXAS INSTRS INC COM | 58,318 40 | 58,000 00 | 170 00 | 0 3 |
| 2,625 | TYCO INTL LTD NEW COM | 148,981 80 | 154,812.50 | 131.25 | 0.1 |
| 8,500 | US BANCORP DEL COM NEW W/RIGHTS ATTACHED EXP 2/27/2011 | 138,908 97 | 138,045 00 | 4,875 00 | 3 6 |
| 2,725 | UNION PAC CORP COM | 148,511 79 | 155,325 00 | 2,180.00 | 1 4 |
| 9,188 | VERIZON COMMUNICATIONS COM | 473,279 29 | 435,113 28 | 14,118.72 | 3 2 |
| 8,125 | WAL MART STORES INC COM | 322,180 95 | 352,493 75 | 1,715 00 | 0.5 |
| 4,500 | WASTE MGMT INC DEL COM | 135,828 80 | 143,595 00 | 48.00 | 0 0 |
| 1,800 | WATSON PHARMACEUTICALS INC COM | 81,099 18 | 56,502 00 | | |
| 8,950 | WELLS FARGO & CO NEW COM W/RIGHTS ATTACHED EXPIRING 11/23/2008 | 271,048 89 | 302,118 50 | 7,228 00 | 2.4 |
| 9,400 | WILLIAMS COS INC COM W/RTS ATTACHED | 307,055 94 | 239,888.00 | 7,520.00 | 3.1 |
| 3,475 | FLEXTRONICS INTL LTD COM | 98,826 50 | 83,385.25 | | |

| EQUITIES | Quantity | Market Price | Market Value | Unit Cost | Cost Basis | Unrealized Gain (Loss) | Dividend Yield | Estimated Annual Income | Account Type |
|--|-----------|--------------|--------------|-----------|------------|------------------------|----------------|-------------------------|--------------|
| COMMON STOCKS (Continued) | | | | | | | | | |
| CLEAR CHANNEL COMMUNICATIONS CMN (CCU) | 2,800 00 | 50 9100 | 142,548 00 | 40 5950 | 113,665 00 | 28,883 00 | | | 01 |
| COMCAST CP CL A SPECIAL CMN CLASS A (CMCSK) | 4,775 00 | 36 0000 | 171,900 00 | 36 3470 | 173,559 00 | (1,659 00) | | | 01 |
| COUNTRYWIDE CR INDS INC (CCR) | 4,582 00 | 40 9700 | 187,724 54 | 42 5820 | 195,111 00 | (7,386 46) | 0 9700 | 1,832 00 | 1 |
| COX COMMUNICATIONS CL A COMMON STOCK CLASS A (COX) | 3,175 00 | 41 9100 | 133,064 25 | 39 4550 | 125,268 00 | 7,796 25 | | | 01 |
| DEERE & COMPANY (DE) | 5,500 00 | 43 6600 | 240,130 00 | 40 6930 | 223,814 00 | 16,316 00 | 2 0100 | 4,840 00 | 01 |
| DOW CHEMICAL CO CMN (DOW) | 3,450 00 | 33 7800 | 116,541 00 | 28 1480 | 97,109 00 | 19,432 00 | 3 9600 | 4,623 00 | 01 |
| DOW JONES & CO INC (DJ) | 3,601 00 | 54 7300 | 197,082 73 | 53 7230 | 193,458 00 | 3,624 73 | 1 8200 | 3,601 00 | 01 |
| E I DU PONT DE NEMOURS & CO CMN (DD) | 2,638 00 | 42 5100 | 112,141 38 | 56 4170 | 148,829 00 | (38 687 62) | 3 2900 | 3,693 00 | 01 |
| EL PASO CORP CMN (EP) | 975 00 | 44 6100 | 43,494 75 | 62 2810 | 60,724 00 | (17,229 25) | 1 9000 | 828 00 | 01 |
| EMERSON ELECTRIC CO CMN (EMR) | 1,475 00 | 57 1000 | 84,222 50 | 57 7430 | 85,170 00 | (947 50) | 2 7100 | 2,288 00 | 01 |
| ENERGY EAST CORPORATION CMN (EAS) | 6,725 00 | 18 9900 | 127,707 75 | 19 0770 | 128,291 00 | (583 25) | 4 8400 | 8,187 00 | 01 |
| ENTERGY CORPORATION CMN (ETR) | 4,133 00 | 39 1100 | 161,641 63 | 32 7780 | 135,471 00 | 26,170 63 | 3 3700 | 5,455 00 | 01 |
| EVEREST RE GROUP LTD CMN (RE) | 1,200 00 | 70 7000 | 84,840 00 | 71 0020 | 85,202 00 | (362 00) | 0 3900 | 336 00 | 01 |
| EXELON CORP CMN (EXC) | 5,059 00 | 47 8800 | 242,224 92 | 50 0910 | 253,410 00 | (11,185 08) | 3 5200 | 8,549 00 | 01 |
| EXXON MOBIL CORPORATION CMN (XOM) | 22,488 00 | 39 3000 | 883,778 40 | 38 6560 | 869,289 00 | 14,489 40 | | | 01 |
| FANNIE MAE COMMON STOCK (FNM) | 1,175 00 | 79 5000 | 93,412 50 | 77 8850 | 91,514 00 | 1,898 50 | 1 5000 | 1,410 00 | 01 |
| FEDERAL HOME LOAN MTG CORP CMN (FRE) | 6,410 00 | 65 4000 | 419,214 00 | 50 2380 | 322,023 00 | 97,191 00 | 1 2200 | 5,128 00 | 01 |



Period Covering

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

HOLDINGS

EQUITIES

| | Quantity | Market Price | Market Value | Unit Cost | Cost Basis | Unrealized Gain (Loss) | Dividend Yield | Estimated Annual Income | Account Type |
|---|-----------|--------------|--------------|-----------|------------|------------------------|----------------|-------------------------|--------------|
| COMMON STOCKS (Continued) | | | | | | | | | |
| FIRSTENERGY CORP (FE) | 4 153 00 | 34 9800 | 145,271 94 | 30 8260 | 128,020 00 | 17,251 94 | 4 2800 | 8,229 00 | 01 |
| FLEET BOSTON FINANCIAL CORP (NEW) (FBF) | 2,350 00 | 36 5000 | 85,775 00 | 37 7940 | 88,815 00 | (3,040 00) | 3 8300 | 3,290 00 | 01 |
| FOX ENTERTAINMENT GROUP INC CMN CLASS A (FOX) | 11,040 00 | 26 5300 | 292,891 20 | 26 7740 | 295,587 00 | (2,695 80) | | | |
| GENERAL DYNAMICS CORP CMN (GD) | 1,800 00 | 79 6400 | 143,352 00 | 80 2360 | 144,424 00 | (1,072 00) | 1 4000 | 2,018 00 | 01 |
| H J HEINZ CO CMN (HNZ) | 6,935 00 | 41 1200 | 285,167 20 | 41 5280 | 287,998 00 | (2,830 80) | 3 9300 | 11,234 00 | 01 |
| HARRAHS ENTMT INC CMN (HET) | 3,275 00 | 37 0100 | 121,207 75 | 27 7420 | 90,856 00 | 30,351 75 | | | 01 |
| HARTFORD FINANCIAL SERVICES GROUP INC (HIG) | 1,975 00 | 62 8300 | 124,089 25 | 57 7680 | 114,091 00 | 9,998 25 | 1 6500 | 2 054 00 | 01 |
| HERSHEY FOODS CORP (HSY) | 1,275 00 | 67 7000 | 86,317 50 | 60 3650 | 76,965 00 | 9,352 50 | 1 7800 | 1,542 00 | 01 |
| HONEYWELL INTL INC CMN (HON) | 1,725 00 | 33 8200 | 58,339 50 | 49 4320 | 85,271 00 | (26,931 50) | 2 2100 | 1,293 00 | 01 |
| HOUSEHOLD INTL INC (HI) | 2,075 00 | 57 9400 | 120,225 50 | 41 3110 | 85,720 00 | 34,505 50 | 1 5100 | 1,826 00 | 01 |
| INTERNATIONAL BUSINESS MACHS CMN (IBM) | 1,811 00 | 120 9600 | 231,154 56 | 101 7680 | 194,479 00 | 36,675 56 | 0 4600 | 1,070 00 | 01 |
| INTERNATIONAL PAPER CO CMN (IP) | 5,188 00 | 40 3500 | 209,335 80 | 38 9780 | 202,220 00 | 7,115 80 | 2 4700 | 5,188 00 | 01 |
| J P MORGAN CHASE & CO CMN (JPM) | 5,290 00 | 36 3500 | 192,291 50 | 43 8860 | 232,154 00 | (39,862 50) | 3 7400 | 7,194 00 | 01 |
| JOHN HANCOCK FINL SVCS INC CMN (JHF) | 5,900 00 | 41 3000 | 243,670 00 | 31 3840 | 185,164 00 | 58,508 00 | 0 7500 | 1,829 00 | 01 |
| JOHNSON & JOHNSON CMN (JNJ) | 1,979 00 | 59 1000 | 116,958 90 | 49 6460 | 98,250 00 | 18,708 90 | 1 2100 | 1,424 00 | 01 |
| JONES APPAREL GROUP, INC (JNY) | 2,950 00 | 33 1700 | 97,851 50 | 32 6580 | 98,340 00 | 1,511 50 | | | 01 |
| KEYSPAN CORPORATION (KSE) | 8,709 00 | 34 6500 | 301,766 85 | 32 6350 | 284,215 00 | 17,551 85 | 5 1300 | 15,502 00 | 01 |
| KIMBERLY CLARK CORP (KMB) | 3,317 00 | 59 8000 | 198,356 60 | 59 5250 | 197,443 00 | 913 60 | 1 8700 | 3,715 00 | 01 |



| EQUITIES | Quantity | Market Price | Market Value | Unit Cost | Cost Basis | Unrealized Gain (Loss) | Dividend Yield | Estimated Annual Income | Account Type |
|---|-----------|--------------|--------------|-----------|------------|------------------------|----------------|-------------------------|--------------|
| COMMON STOCKS (Continued) | | | | | | | | | |
| LIBERTY MEDIA CORP NEW CMN SERIES A (LMCA) | 12,400 00 | 14 0000 | 173,600 00 | 25 1400 | 311,740 00 | (138,140 00) | | | 01 |
| LINCOLN NATL CORP INC (LNC) | 2,145 00 | 48 5700 | 104,182 65 | 49 7820 | 106,781 00 | (2,598 35) | 2 6300 | 2,745 00 | 01 |
| M&T BANK CORP (MTB) | 1,903 00 | 72 8500 | 138,633 55 | 70 0890 | 133,378 00 | 5,255 55 | 1 3700 | 1,903 00 | 01 |
| MAY DEPT STORES CO CMN (MAY) | 4,756 00 | 36 9800 | 175,876 88 | 34 8910 | 165,941 00 | 9,935 88 | 2 5400 | 4,470 00 | 01 |
| MELLON FINANCIAL CORPORATION CMN (MEL) | 2,266 00 | 37 6200 | 85,246 92 | 33 4710 | 75,846 00 | 9,400 92 | 1 2700 | 1,087 00 | 01 |
| MERCK & CO INC CMN (MRK) | 4,682 00 | 58 8000 | 275,301 60 | 69 3090 | 324,503 00 | (49,201 40) | 2 3800 | 6,554 00 | 01 |
| MERRILL LYNCH CO INC CMN (MER) | 4,403 00 | 52 1200 | 229,484 36 | 48 3320 | 212,804 00 | 16,680 36 | 1 2200 | 2,817 00 | 01 |
| MICROSOFT CORP CMN (MSFT) | 1,469 00 | 66 2500 | 97,321 25 | 64 8910 | 95,325 00 | 1,996 25 | | | 01 |
| MINNESOTA MNG & MFG CO CMN (MMM) | 1,775 00 | 118 2100 | 209,822 75 | 92 8970 | 164,893 00 | 44,929 75 | 2 0300 | 4,260 00 | 01 |
| NOBLE DRILLING CORP (NE) | 3,799 00 | 34 0400 | 129,317 96 | 29 9330 | 113,716 00 | 15,601 96 | | | 01 |
| PARKER HANNIFIN CORP (PH) | 2,025 00 | 45 9100 | 92,967 75 | 41 0130 | 83,050 00 | 9,917 75 | 1 5600 | 1,458 00 | 01 |
| PENTAIR INC (PNR) | 3,075 00 | 36 5100 | 112,268 25 | 36 0470 | 110,845 00 | 1,423 25 | 1 9700 | 2,214 00 | 01 |
| PEPSICO INC CMN (PEP) | 3,078 00 | 48 6900 | 149,867 82 | 44 5180 | 137,026 00 | 12,841 82 | 1 1900 | 1,785 00 | 01 |
| PHARMACIA CORPORATION CMN (PHA) | 2,499 00 | 42 6500 | 106,582 35 | 47 4050 | 118,465 00 | (11,882 65) | 1 2600 | 1,349 00 | 01 |
| PHILIP MORRIS CO INC (HLDG CO) CMN (MO) | 7,258 00 | 45 8500 | 332,779 30 | 37 6900 | 273,552 00 | 59,227 30 | 5 0500 | 16,838 00 | 01 |
| PIONEER NATURAL RESOURCES CO CMN (PXD) | 9,383 00 | 19 2600 | 180,716 58 | 17 3700 | 162,978 00 | 17,738 58 | | | 01 |
| PNC FINL SVCS GROUP INC CMN (PNC) | 3,748 00 | 56 2000 | 210,637 60 | 62 5510 | 234,440 00 | (23,802 40) | 3 4100 | 7,198 00 | 01 |
| PPL CORPORATION (PPL) | 4,575 00 | 34 8500 | 159,438 75 | 35 3510 | 161,729 00 | (2,290 25) | 3 0400 | 4,849 00 | 01 |



Period Covering

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

HOLDINGS

| EQUITIES | Quantity | Market Price | Market Value | Unit Cost | Cost Basis | Unrealized Gain (Loss) | Dividend Yield | Estimated Annual Income | Account Type |
|--|-----------|--------------|--------------|-----------|------------|------------------------|----------------|-------------------------|--------------|
| COMMON STOCKS (Continued) | | | | | | | | | |
| PRICE T ROWE GROUP INC CMN (TROW) | 3,175 00 | 34 7300 | 110,267 75 | 29 2050 | 92,727 00 | 17,540 75 | 1 8400 | 2,032 00 | 01 |
| PRINCIPAL FINANCIAL GROUP INC CMN (PFG) | 4,600 00 | 24 0000 | 110,400 00 | 18 6410 | 85,749 00 | 24,651 00 | | | 01 |
| PROCTER & GAMBLE CO CMN (PG) | 3,300 00 | 79 1300 | 261,129 00 | 72 7350 | 240,026 00 | 21,103 00 | 1 9200 | 5,016 00 | 01 |
| RELIANT RESOURCES, INC CMN (RRI) | 13,048 00 | 16 5100 | 215,422 48 | 16 2670 | 212,246 00 | 3,176 48 | | | 01 |
| RENAISSANCE RE HOLDINGS LTD (RNR) | 2,175 00 | 95 4000 | 207,495 00 | 58 6990 | 127,669 00 | 79,826 00 | 1 6700 | 3,480 00 | 01 |
| REPUBLIC SERVICES INC (RSG) | 9,375 00 | 19 9700 | 187 218 75 | 17 0600 | 159,938 00 | 27,280 75 | | | 01 |
| SBC COMMUNICATIONS INC CMN (SBC) | 13,260 00 | 39 1700 | 519,394 20 | 49 0750 | 650,733 00 | (131,338 80) | 2 6100 | 13 591 00 | 01 |
| SCHERING PLOUGH CORP (SGP) | 2,014 00 | 35 8100 | 72,121 34 | 43 8710 | 88,356 00 | (16,234 66) | 1 7800 | 1,288 00 | 01 |
| SOUTHWEST AIRLINES CO CMN (LUV) | 9,150 00 | 18 4800 | 169,092 00 | 11 7470 | 107,482 00 | 61,610 00 | 0 0900 | 164 00 | 01 |
| SPRINT CORP CMN (FON) | 4,328 00 | 20 0800 | 86,866 08 | 41 5850 | 179,898 00 | (93,031 92) | 2 4900 | 2,163 00 | 01 |
| TYCO INTERNATIONAL LTD (NEW) CMN (TYC) | 975 00 | 58 9000 | 57,427 50 | 53 1650 | 51,836 00 | 5,591 50 | 0 0800 | 48 00 | 01 |
| UNITED PARCEL SERVICE, INC CLASS B COMMON STOCK (UPS) | 876 00 | 54 5000 | 47,742 00 | 57 0750 | 49,998 00 | (2,256 00) | 1 3900 | 665 00 | 01 |
| UNITED TECHNOLOGIES CORP CMN (UTX) | 1,753 00 | 64 6300 | 113,296 39 | 63 4430 | 111,215 00 | 2,081 39 | 1 3900 | 1,577 00 | 01 |
| UNOCAL CORP (UCL) | 3,767 00 | 36 0700 | 135,875 69 | 31 4670 | 118,536 00 | 17,339 69 | 2 2100 | 3,013 00 | 01 |
| US BANCORP (DELAWARE) CMN (USB) | 8,329 00 | 20 9300 | 174,325 97 | 23 4910 | 195,660 00 | (21,334 03) | 3 5800 | 6,246 00 | 01 |
| USA ED INC CMN (SLM) | 1,675 00 | 84 0200 | 140,733 50 | 51 3760 | 86,055 00 | 54,678 50 | 0 9500 | 1,340 00 | 01 |
| VERIZON COMMUNICATIONS CMN (VZ) | 7,435 00 | 47 4600 | 352 865 10 | 56 5590 | 420,516 00 | (67,650 90) | 3 2400 | 11,449 00 | 01 |



| EQUITIES | Quantity | Market Price | Market Value | Unit Cost | Cost Basis | Unrealized Gain (Loss) | Dividend Yield | Estimated Annual Income | Account Type |
|---|----------|--------------|----------------------|-----------|----------------------|------------------------|----------------|-------------------------|--------------|
| COMMON STOCKS (Continued) | | | | | | | | | |
| WELLS FARGO & CO (NEW) CMN (WFC) | 5,724 00 | 43 4700 | 248,822 28 | 45 5540 | 260,748 00 | (11,925 72) | 2 3900 | 5,952 00 | 01 |
| WILMINGTON TRUST CORP (NEW) (WL) | 2,234 00 | 63 3100 | 141,434 54 | 56 6650 | 126,589 00 | 14,845 54 | 3 0300 | 4,289 00 | 01 |
| XL CAPITAL LTD CL A CMN CLASS A (XL) | 4,152 00 | 91 3600 | 379,326 72 | 58 9990 | 244,964 00 | 134,362 72 | 2 0100 | 7,639 00 | 01 |
| TOTAL COMMON STOCKS | | | 17,774,030 57 | | 16,860,626 00 | 913,404 57 | 1 7371 | 309,461 00 | |
| OTHER | | | | | | | | | |
| BOSTON PROPERTIES INC COMMON STOCK (BXP) | 3,675 00 | 38 0000 | 139,650 00 | 37 4250 | 137,538 00 | 2,112 00 | 6 1000 | 8,526 00 | 01 |
| EQUITY RESIDENTIAL PROPERTIES TRUST SH BEN INT (EQR) | 4,825 00 | 28 7100 | 138,525 75 | 28 4490 | 137,268 00 | 1,257 75 | 8 0200 | 8,347 00 | 01 |
| PLUM CREEK TIMBER CO INC (PCL) | 3,831 00 | 28 3500 | 108,608 85 | 25 9600 | 99,452 00 | 9,156 85 | 8 0400 | 8,734 00 | 01 |
| TOTAL OTHER | | | 386,784 60 | | 374,258 00 | 12,526 60 | 6 6161 | 25,607 00 | |
| DIVIDENDS EX NOT PAID | | | | | | | | | |
| US DOLLARS | | | 23,901 00 | | | | | | |
| TOTAL DIVIDENDS EX NOT PAID | | | 23,901 00 | | | | | | |
| TOTAL EQUITIES | | | 18,184,716 17 | | 17,234,884 00 | 925,931 17 | 1 8410 | 335,068 00 | |



Period Covered

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

HOLDINGS

SUMMARY OF HOLDINGS

| | Market Value | Percentage of Portfolio | Adjusted Cost / Original Cost | Unrealized Gain (Loss) | Estimated Annual Income |
|---------------------------------|---------------|-------------------------|--------------------------------|------------------------|-------------------------|
| TOTAL CASH AND CASH EQUIVALENTS | 790,639 10 | 4 17 | 790,639 10 | | 12,319 00 |
| TOTAL EQUITIES | 18,184,716 17 | 95 83 | 17,234,884 00 | 925,931 17 | 335,068 00 |
| TOTAL ACCOUNT | 18,975,355 27 | 100 00 | 18,025,523 10 18,025,523 10 | 925,931 17 | 347,387 00 |



CASH AND CASH EQUIVALENTS

Quantity

Market Price

Market Value

Estimated Annual Income
Account Type

CASH BALANCE

US DOLLARS

8 02

6 02

TOTAL CASH BALANCE

6 02

MONEY MARKET FUNDS

GOLDMAN SACHS INSTITUTIONAL LI
ASSETS FEDERAL PORTFOLIO
(ILA CASH MANAGEMENT SHARES)

619,807 28

1 0000

619,807 28

01

TOTAL MONEY MARKET FUNDS

619,807 28

**TOTAL CASH AND
CASH EQUIVALENTS**

619,813 30

SUMMARY OF HOLDINGS

Market Value

Percentage
of Portfolio

Estimated
Annual Income

TOTAL CASH AND CASH EQUIVALENTS

619,813 30

100 00

TOTAL ACCOUNT

619,813 30

100 00



SCHEDULE K-1
(Form 1065)

Department of the Treasury
Internal Revenue Service

Partner's Share of Income, Credits, Deductions, etc.

For calendar year 2001 or tax year

OMB No 1545-0099

2001

| | |
|--|--|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code THE DYSON FOUNDATION C/O MS. LYNN MCCLUSKEY 565 FIFTH AVENUE - 4TH FLOOR NEW YORK, NY 10017 | Partnership's identifying number ▶ 13-3985622 Partnership's name, address, and ZIP code APOLLO INVESTMENT FUND IV, L.P. TWO MANHATTANVILLE ROAD PURCHASE, NY 10577 |
| A This partner is a <input type="checkbox"/> general partner <input checked="" type="checkbox"/> limited partner <input type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of: Profit sharing <u>VARIOUS%</u> <u>VARIOUS%</u> Loss sharing <u>VARIOUS%</u> <u>VARIOUS%</u> Ownership of capital <u>VARIOUS%</u> <u>VARIOUS%</u> E IRS Center where partnership filed return: MEMPHIS, TN | F Partner's share of liabilities: Nonrecourse \$ _____ Qualified nonrecourse financing \$ _____ Other \$ <u>0.</u> G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
| J Analysis of partner's capital account | |

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 4,759,046. | 602,517. | 53,689. | 25,219. | 5,390,033. |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|--------|------------|--|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | 0. | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065). Sch B, Part I, line 1 Sch B Part II, line 5 Sch E, Part I, line 4 Sch D, line 5, col (f) Sch D, line 12, col (f) Sch D, line 12 col (g) Line 4 of worksheet for Sch. D line 29 Enter on applicable line of your return See page 6 of Partner's Instructions for Schedule K-1 (Form 1065). Enter on applicable line of your return |
| | 2 Net income (loss) from rental real estate activities | 2 | | |
| | 3 Net income (loss) from other rental activities | 3 | | |
| | 4 Portfolio income (loss) | | | |
| | a Interest | 4a | 74,710. | |
| | b Ordinary dividends | 4b | 29,599. | |
| | c Royalties | 4c | | |
| | d Net short-term capital gain (loss) | 4d | 10,229. | |
| | e (1) Net long-term capital gain (loss) | 4e(1) | -352. | |
| | (2) 28% rate gain (loss) | 4e(2) | | |
| | (3) Qualified 5-year gain | 4e(3) | | |
| f Other portfolio income (loss) (attach schedule) | 4f | | | |
| 5 Guaranteed payments to partner | 5 | | | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | |
| 7 Other income (loss) (attach schedule) | 7 | | | |
| Deductions | 8 Charitable contributions (attach schedule) | 8 | | Sch A, line 15 or 16 See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | 9 Section 179 expense deduction | 9 | | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 | 60,497. | |
| | 11 Other deductions (attach schedule) | 11 | | |
| Credits | 12 a Low-income housing credit | | | Form 8586 line 5 See page 8 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | |
| | (2) Other than on line 12a(1) | 12a(2) | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | |
| d Credits related to other rental activities | 12d | | | |
| 13 Other credits | 13 | | | |

JWA For Paperwork Reduction Act Notice, see Instructions for Form 1065

Schedule K-1 (Form 1065) 2001

000019

SCHEDULE K-1 (Form 1065)

Partner's Share of Income, Credits, Deductions, etc.

OMB No 1545-0099

Department of the Treasury Internal Revenue Service

See separate instructions.

2001

For calendar year 2001 or tax year beg. // , 2001 & end. // , 20

Partner's identifying number 13-6084886 Partnership's identifying number 13-4089569

Partner's name, address, and ZIP code Partnership's name, address, and ZIP code

THE DYSON FOUNDATION C/O THE DYSON-KISSNER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017

AG CAPITAL RECOVERY PARTNERS, L.P C/O ANGELO, GORDON & CO., LP 245 PARK AVENUE NEW YORK, NY 10167

A This partner is a [] general partner [X] limited partner [] limited liability company member

F Partner's share of liabilities (see instructions): Nonrecourse \$ Qualified nonrecourse financing \$ Other \$

B What type of entity is this partner? [X] Exempt Organization

C Is this partner a [X] domestic or a [] foreign partner?

G Tax shelter registration no

D Enter partner's % of (i) Before change or termination (ii) End of year Profit sharing % Various % Loss sharing % Various % Ownership of capital % 799596 %

H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) []

E IRS Center where partnership filed return Ogden UT

I Check applicable boxes (1) [] Final K-1 (2) [] Amended K-1

J Analysis of partner's capital account:

Table with 5 columns: (a) Capital account at beginning of year, (b) Capital contributed during year, (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2, (d) Withdrawals and distributions, (e) Capital account at end of year. Values: 3,200,825; 1,750,000; 1,842,039; 8,492,854.

Main table with 3 columns: (a) Distributive share item, (b) Amount, (c) 1040 filers enter the amount in column (b) on. Rows include Income (Loss) items 1-7, Deductions items 8-11, and Credits items 12-13.

For Paperwork Reduction Act Notice, see Instructions for Form 1065.

Schedule K-1 (Form 1065) 2001

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on. |
|--|--|-------------------|--|
| Investment Interest | 14a Interest expense on investment debts | 14a 17,823 | Form 4952, line 1 See Partner's Instructions for Schedule K-1 (Form 1065) |
| | b (1) Investment income included on lines 4a, 4b, 4c and 4f | 14b(1) 302,023 | |
| | (2) Investment expenses included on line 10 | 14b(2) 63,436 | |
| Self-employment | 15a Net earnings (loss) from self-employment | 15a | Sch. SE, Section A or B See Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16a Depreciation adjustment on property placed in service after 1986 | 16a | See Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17a Name of foreign country or U.S. possession | | Form 1118, Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| f Deductions allocated and apportioned at partnership level to foreign source income | | | |
| (1) Passive | 17f(1) | | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1118 Part II | |
| h Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 Section 69(e)(2) expenditures B Type | | See Partner's Instructions for Schedule K-1 (Form 1065) Form 1040, line 8b See Partner's Instructions for Schedule K-1 (Form 1065) Form 8811 line 8 |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | |
| | 20 Other tax-exempt income | 20 | |
| | 21 Nondeductible expenses | 21 | |
| | 22 Distributions of money (cash and marketable securities) | 22 | |
| | 23 Distributions of property other than money | 23 | |
| 24 Recapture of low-income housing credit | | | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | | |
| FOR CORPORATE PARTNERS | | | |
| DIVIDENDS OF <input type="checkbox"/> QUALIFY FOR THE CORPORATE DIVIDENDS RECEIVED DEDUCTION | | | |
| FOR TAX EXEMPT PARTNERS QUALIFIED UNDER IRC SECTION 514(c)(9)(a) | | | |
| YOUR SHARE OF UNRELATED BUSINESS TAXABLE INCOME IS | | | 0 |
| FOR TAX EXEMPT PARTNERS NOT QUALIFIED UNDER IRC SECTION 514(c)(9)(c) | | | |
| YOUR SHARE OF UNRELATED BUSINESS TAXABLE INCOME IS | | | 0 |
| Supplemental Information | NOTE: PARTNERS WHO MADE COMPLETE WITHDRAWALS FROM THE PARTNERSHIP NEED TO CALCULATE THEIR TAX BASIS TO DETERMINE THE GAIN OR LOSS ON THE DISPOSITION OF THEIR PARTNERSHIP INTEREST. PLEASE CONSULT YOUR TAX ADVISOR. | | |

K.u.2

AG CAPITAL RECOVERY PARTNERS, L.P.

000019

THE DYSON FOUNDATION

13-6084888

LINE 7 - OTHER INCOME:
AMOUNT TO BE REPORTED ON FORM 6781: 2,467

LINE 11 - PARTNERS WHO FILE FEDERAL FORM 1040 SHOULD REPORT
THIS AMOUNT ON SCHEDULE E, PART II, LINE 27, COLUMN (1).

LINE 14b(1) - INVESTMENT INCOME INCLUDES THE AMOUNT SHOWN IN
LINE 4a & 4b.

LINE 14b(2) - INVESTMENT EXPENSE INCLUDES AMOUNT SHOWN IN
LINE 11.

Ka-3

SCHEDULE K-1
(Form 1065)

Department of the Treasury
Internal Revenue Service

Partner's Share of Income, Credits, Deductions, etc.

▶ See separate instructions

OMB No 1545-0099

2001

For calendar year 2001 or tax year beginning 2001 and ending

| | |
|--|--|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code Partner # 3 THE DYSON FOUNDATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017 | Partnership's identifying number ▶ 06-1542381 Partnership's name, address, and ZIP code SPORTS CAPITAL PARTNERS, L.P. (FORMERLY IMG/CHASE SPORTS CAPITAL, LP) 527 MADISON AVENUE 10TH FLOOR NEW YORK, NY |
|--|--|

| | |
|--|--|
| A This partner is a <input type="checkbox"/> general partner <input checked="" type="checkbox"/> limited partner <input type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ Exempt org. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of (i) Before change or termination (ii) End of year Profit sharing % VARIOUS % Loss sharing % VARIOUS % Ownership of capital 7 817681 % VARIOUS % E IRS Center where partnership filed return Cincinnati | F Partner's share of liabilities (see instructions) Nonrecourse <u>98,676.</u> Qualified nonrecourse financing <u>29,821</u> Other _____ G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|--|--|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 1,255,017. | 647,794. | -1,128,067 | () | 774,744. |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on | |
|--|--|--------|------------|--|--|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | -24,894 | } See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | 2 Net income (loss) from rental real estate activities | 2 | | | |
| | 3 Net income (loss) from other rental activities | 3 | | | |
| | 4 Portfolio income (loss) | | | | |
| | a Interest | 4a | 3,190 | Sch B, Part I, line 1 | |
| | b Ordinary dividends | 4b | 268 | Sch B Part II, line 5 | |
| | c Royalties | 4c | | Sch E, Part I, line 4 | |
| | d Net short-term capital gain (loss) | 4d | -134,257 | Sch D, line 5, col (f) | |
| | e (1) Net long-term capital gain (loss) | 4e(1) | -622,085 | Sch D, line 12, col (f) | |
| | (2) 28% rate gain (loss) | 4e(2) | | Sch D, line 12 col (g) | |
| | (3) Qualified 5-year gain | 4e(3) | | Line 4 of worksheet for Sch D line 29 | |
| | f Other portfolio income (loss) (attach schedule) | 4f | | Enter on applicable line of your return | |
| | 5 Guaranteed payments to partner | 5 | | } See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) Enter on applicable line of your return | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | | |
| 7 Other income (loss) (attach schedule) | 7 | | | | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | 93 | Sch A, line 15 or 16 | |
| | 9 Section 179 expense deduction | 9 | | } See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 | 155,962. | | |
| | 11 Other deductions (attach schedule) | 11 | | | |
| Credits | 12a Low-income housing credit | | | } Form 8586, line 5 | |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | | |
| | (2) Other than on line 12a(1) | 12a(2) | | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | } See page 8 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | | |
| d Credits related to other rental activities | 12d | | | | |
| 13 Other credits | 13 | | | | |

For Paperwork Reduction Act Notice, see Instructions for Form 1065

Schedule K-1 (Form 1065) 2001

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|--|--|
| Investment Interest | 14 a Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b (1) Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 3,458. | |
| | (2) Investment expenses included on line 10 | 14b(2) 155,962. | |
| Self-employment | 15 a Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c NONE | |
| Adjustments and Tax Preference Items | 16 a Depreciation adjustment on property placed in service after 1986 | 16a 1,556. | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| | e Other adjustments and tax preference items (attach schedule) | 16e | |
| Foreign Taxes | 17 a Name of foreign country or U S possession ▶ | | Form 1116, Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | | |
| (1) Passive | 17f(1) | | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II Form 1116, line 12 | |
| h Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 Section 59(e)(2) expenditures a Type ▶ | | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 Other tax-exempt income | 20 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | 21 Nondeductible expenses | 21 | |
| | 22 Distributions of money (cash and marketable securities) | 22 | |
| | 23 Distributions of property other than money | 23 | |
| 24 Recapture of low-income housing credit | | Form 8611, line 8 | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

PARTNER'S SCHEDULE OF ACTIVITIES

06-1542381

| | | | | |
|--|--------------------------|-------------------------------------|------------------------------------|------------------------------|
| Partner # 3 THE DYSON FOUNDATION | Disposed Activity | Qualified Low-income Housing | Publicly Traded Partnership | Pass-through Activity |
| Activity Name(s) and Type of Income: | | | | |
| A THE GOLF WAREHOUSE LLC | No | No | No | Yes |
| B SPORTS CAPITAL PARTNERS, L.P. | No | No | No | No |

| E | Activity A | Activity B | Activity C | Activity D | Activity E |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| Schedule K-1 Line References | Pass-Thru | Portfolio | | | |
| 1 Ordinary income | -24,894. | | | | |
| 2 Rental real estate income . . | | | | | |
| 3 Other rental income | | | | | |
| 4a Interest income | 1,215. | 1,975. | | | |
| 4b Ordinary dividends | 268. | | | | |
| 4c Royalties | | | | | |
| 4d Short-term capital gain/loss . . | | -134,257. | | | |
| 4e (1) Net long-term capital gain/loss . . | | -622,085. | | | |
| 4e (2) 28% rate gain/loss | | | | | |
| 4e (3) Qualified 5-year gain | | | | | |
| 4f Other portfolio income/loss | | | | | |
| 5 Guaranteed payments | | | | | |
| 6 Net Section 1231 gain/loss | | | | | |
| 7 Other income | | | | | |
| 8 Charitable contributions | 93. | | | | |
| 9 Section 179 expense | | | | | |
| 10 Deductions for portfolio income | | 155,962. | | | |
| 11 Other deductions | | | | | |
| 12a (1) LIHC Sect 42(j)(5) pasrs | | | | | |
| 12a (2) LIHC Other than on 12a(1) | | | | | |
| 12b Qualified rehab expenditures | | | | | |
| Rental real estate credits | | | | | |
| Other rental credits | | | | | |
| 13 Other credits | | | | | |
| 14a Interest expense on inv debts | | | | | |
| 14b (1) Investment income | 1,483. | 1,975. | | | |
| 14b (2) Investment expense | | 155,962. | | | |
| 16a Depr adj on post-86 property | 1,556. | | | | |
| 16b Adjusted gain/loss | | | | | |
| 16c Depletion | | | | | |
| 16d (1) Gross income oil/gas/geoth | | | | | |
| 16d (2) Deductions alloc to oil/gas prop | | | | | |
| 16e Other tax preference | | | | | |
| 17b Gross income all sources | | | | | |
| 17c Gross income (ptr level) | | | | | |
| 17d (1) Passive (ptrshp level) | | | | | |
| 17d (2) Listed catogones (ptrshp level) | | | | | |
| 17d (3) General limitation (ptrshp level) | | | | | |
| 17e (1) Interest exp allo & appt. (ptr level) | | | | | |
| 17e (2) Other deductions allo & appt. (ptr level) | | | | | |
| 17f (1) Passive deductions (ptrshp level) | | | | | |
| 17f (2) Listed catogones (ptrshp level) | | | | | |
| 17f (3) General limitation (ptrshp level) | | | | | |
| 17g Total foreign taxes | | | | | |
| 17h Reduction in taxes avail for credit | | | | | |
| 18b Section 59(e) expenditures | | | | | |
| 19 Tax-exempt interest income | | | | | |
| 20 Other tax-exempt income | | | | | |
| Nondeductible expenses | | | | | |
| 24a Low-inc housing credit recap | | | | | |
| 24b Other than Sec 42(j)(5) | | | | | |
| 25 Supplemental Information | | | | | |

Item J, Column(c) - Reconciliation of Income

| | |
|--|-------------|
| Income (loss) from Sch. K-1, lines 1 - 7 | -777,778. |
| Less: Deductions from Sch. K-1, lines 8 - 11, 14a, 17g & 18b | 156,055. |
| | <hr/> |
| Total Income per Schedule K-1 | -933,833. |
| Less: Expenses recorded on books, not included on Sch. K-1: | |
| UNREALIZED LOSS | 221,659 |
| INCOME PER SPORTS CAPITAL DOMESTIC HOLDINGS (ECS) LLC K-1 | 320 |
| Plus: Deductions on Sch. K-1, not charged against books: | |
| AMORTIZATION EXPENSE | 4,241. |
| LOSS PER GOLF WAREHOUSE K-1 | 23,504. |
| | <hr/> |
| Total Income per Item J, Column(c) | -1,128,067. |

Line 4b - Dividends

| | |
|----------------------------|-------|
| From pass-through entities | 268. |
| | <hr/> |
| Total Dividends | 268. |

Line 4d - Net Short-Term Capital Gain (Loss)

| | |
|--|----------|
| Portfolio | -134,257 |
| | <hr/> |
| Total Net Short-Term Capital Gain (Loss) | -134,257 |

Line 4e - Capital Gain (Loss)

| | <u>Line 4e1</u> <u>Net LT Gain</u> | <u>Line 4e2</u> <u>28% Rate G/L</u> | <u>Line 4e3</u> <u>Qual 5-yr Gain</u> |
|---------------------------|---------------------------------------|--|--|
| Portfolio | -622,085 | | |
| | <hr/> | <hr/> | <hr/> |
| Total Capital Gain (Loss) | -622,085. | | |

Line 8 - Charitable Contributions

| | |
|--------------------------------|-------|
| From pass-through entities | 93. |
| | <hr/> |
| Total Charitable Contributions | 93 |

Line 10 - Other Deductions Related to Portfolio Income

| | |
|--|----------|
| MANAGEMENT FEES | 127,675 |
| PROFESSIONAL FEES | 7,958 |
| CONSULTING FEES | 1,123. |
| INSURANCE EXPENSE | 3,242. |
| TRANSACTION COSTS | 11,374. |
| MISCELLANEOUS EXPENSE | 349. |
| AMORTIZATION EXPENSE | 4,241. |
| | ----- |
| Total Deductions Related to Portfolio Income | 155,962. |

Line 14b(1) - Investment Income Included on Lines 4a, 4b, 4c, and 4f

| | |
|--|--------|
| From partnership | 1,975. |
| From pass-through entities | 1,483. |
| | ----- |
| Total Investment Income Included on Lines 4a,b,c,f | 3,458 |

Line 16a - Depreciation Adjustment on Post-86 Property

| | |
|---|-------|
| From pass-through entities | 1,556 |
| | ----- |
| Total Depreciation Adjustment on Post-86 Property | 1,556 |

Activity: THE GOLF WAREHOUSE LLC

Line 4a - Interest

Other interest

1,215.

Total Interest

1,215.

12-8.5

GS VINTAGE FUND OFFSHORE, LTD

The Dyson Foundation
Capital Analysis
for the year ended December 31, 2001

Summary of Shareholder's Equity

| | |
|---|----------------|
| Shareholder's equity at January 1, 2001 | \$ 2,273,542 |
| Issuance of participating shares during the year | 501,634 |
| Distributions during the year | (1,152,540) |
| Investment Activity | |
| Net earnings from Secondary Investments * | 459,616 |
| Net realized gain on equity swaps | 132,753 |
| Net realized loss on foreign currency transactions | (6,470) |
| Interest income | 3,388 |
| Management fee | (62,500) |
| Other expenses | (37,616) |
| Net change in unrealized depreciation on equity swaps | 25,770 |
| Net change in unrealized depreciation on Secondary Investments and translation of assets denominated in foreign currencies * | (232,279) |
| | 1,905,298 |
| Operating Activity | |
| Professional fees | (921) |
| Shareholder's equity at December 31, 2001 | \$ 1,904,377 ✓ |

Summary of Commitments for Participating Shares

| | |
|---|--------------|
| Total commitment for participating shares | \$ 5,000,000 |
| Less Issuance of participating shares | 3,319,408 |
| Add Distributions deemed callable | 1,079,311 |
| Remaining commitment for participating shares | \$ 2,759,903 |

Distributions to Date

| | |
|---|--------------|
| Company distributions | \$ 1,759,931 |
| Short term distributions | 5,926 |
| Total distributions to date | \$ 1,765,857 |
| Net Asset Value per participating share | \$ 808.65 |

* As of December 31, 2001, Net earnings from Secondary Investments and Net change in unrealized depreciation on Secondary Investments and translation of assets denominated in foreign currencies represents profits and losses arising from Secondary Investments through September 30, 2001 as reported by the general partner of the Secondary Investments

K-7.1

GS Special Opportunities (Asia) Offshore Fund, Ltd
 Capital Analysis - The Dyson Foundation
 December 31, 2001

9/10/02 10 48

| | |
|----------------------------------|----------------|
| Capital committed | 2,500,000 |
| Total capital of fund | 505,500,000 |
| Prorata share of income/expenses | <u>0 4946%</u> |

| | | |
|--|----------------------|----------------------|
| | <u>Total per F/S</u> | <u>Prorata Share</u> |
|--|----------------------|----------------------|

Fund Income/(expenses)

| | | |
|------------------------|-----------------|--------------|
| Interest income | 2,438 | 12 |
| Professional fees | (38,753) | (192) |
| Net fund income/(loss) | <u>(36,315)</u> | <u>(180)</u> |

Net investment income/(loss) allocated from Offshore Partnership

| | | |
|--|--------------------|-----------------|
| Dividend | 839,569 | 4,152 |
| Interest | 132,627 | 656 |
| Management fees | (7,582,500) | (37,500) |
| Other expenses | (3,035,834) | (15,014) |
| Net investment income/(loss) from Offshore Partnership | <u>(9,646,138)</u> | <u>(47,706)</u> |

Realized and Unrealized gain/(loss) on investments allocated from Offshore Partnership

| | | |
|---|--------------------------|-----------------------|
| Net earnings/(loss) on investments | 89,975,368 | 444,982 |
| Net realized gain/(loss) from foreign currency transactions | (5,768,634) | (28,529) |
| Net change in unrealized appreciation/depreciation from investments | (12,011,862) | (59,406) |
| Net change in unrealized gain/(loss) from translation of Partnership assets and liabilities in foreign currencies | (180,037) | (890) |
| | <u>72,014,835</u> | <u>356,156</u> |
| Net income/(loss) | <u><u>62,332,382</u></u> | <u><u>308,271</u></u> |

0 4946%

Shareholder Equity at December 31, 2001

| | |
|---|-------------------------|
| Shareholder Equity at December 31, 2000 | 1,500,000 |
| Contributions & distributions | (610,920) |
| Net income/(loss) from above | <u>308,271</u> |
| Shareholder Equity at December 31, 2001 | <u><u>1,197,351</u></u> |

Partner's Share of Income, Credits, Deductions, etc.

2001

See separate instructions.

For calendar year 2001 or tax year beginning 2001, and ending 20

| | |
|--|--|
| Partner's identifying number ▶ 13-6084888 Partner's name, address and ZIP code PARTNER # 11 THE DYSON FOUNDATION C/O LYNN A MCCLUSKEY 565 FIFTH AVENUE NEW YORK, NY 10017 | Partnership's identifying number ▶ 13-4123717 Partnership's name, address, and ZIP code GREENHILL CAPITAL PARTNERS, L P 300 PARK AVENUE 23RD FLOOR NEW YORK, NY 10022 |
|--|--|

| | |
|--|--|
| A This partner is a <input type="checkbox"/> general partner <input checked="" type="checkbox"/> limited partner <input type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of Profit sharing VARIOUS % VARIOUS % Loss sharing VARIOUS % VARIOUS % Ownership of capital VARIOUS % 4.6362 % E IRS Center where partnership filed return | F Partner's share of liabilities (see instructions) Nonrecourse \$ Qualified nonrecourse financing \$ Other \$ G Tax shelter registration number H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|--|--|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4 and 7 Form 1065 Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|--|-----------------------------------|--|
| 1,716,969 | 1,500,000 | (508,020) | (110,745) | 2,598,204 |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|--------|------------|---|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) Sch B Part I line 1 Sch B Part II line 5 Sch E Part I line 4 Sch D, line 5 col (f) Sch D line 12 col (f) Sch D line 12, col (g) Line 4 of worksheet for Sch. D line 29 Enter on applicable line of your return See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) Enter on applicable line of your return. |
| | 2 Net income (loss) from rental real estate activities | 2 | | |
| | 3 Net income (loss) from other rental activities | 3 | | |
| | 4 Portfolio income (loss) | 4 | | |
| | a Interest | 4a | 17,391 | |
| | b Ordinary dividends | 4b | 16,956 | |
| | c Royalties | 4c | | |
| | d Net short-term capital gain (loss) | 4d | | |
| | e (1) Net long-term capital gain (loss) | 4e(1) | (28,357) | |
| | (2) 28% rate gain (loss) | 4e(2) | | |
| (3) Qualified 5-year gain | 4e(3) | | | |
| f Other portfolio income (loss) (attach schedule) | 4f | | | |
| 5 Guaranteed payments to partner | 5 | | | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | |
| 7 Other income (loss) (attach schedule) | 7 | | | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | | Sch A line 15 or 16 See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 9 Section 179 expense deduction | 9 | | |
| | 10 Deductions related to portfolio income (attach schedule) STMT | 10 | 180,348 | |
| | 11 Other deductions (attach schedule) | 11 | | |
| Credits | 12a Low-income housing credit | 12a | | Form 8586 line 5 See page 8 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | |
| | (2) Other than on line 12a(1) | 12a(2) | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | |
| d Credits related to other rental activities | 12d | | | |
| 13 Other credits | 13 | | | |

1-5 1

| | (a) Distributive share item | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|-------------------|--|
| Investment Interest | 14a Interest expense on investment debts | 14a | Form 4952 line 1 |
| | b (1) Investment income included on lines 4a, 4b, 4c and 4f | 14b(1) 34,347 | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | (2) Investment expenses included on line 10 | 14b(2) 180,348 | |
| Self employment | 15a Net earnings (loss) from self-employment | 15a | Sch SE Section A or B |
| | b Gross farming or fishing income | 15b | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16a Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| | e Other adjustments and tax preference items (attach schedule) | 16e | |
| Foreign Taxes | 17a Name of foreign country or U.S. possession | 17a | Form 1116 Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | 17d | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | 17e | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | 17f | |
| | (1) Passive | 17f(1) | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116 Part II | |
| h Reduction in taxes available for credit (attach schedule) | 17h | Form 1116 line 12 | |
| Other | 18 Section 59(e)(2) expenditures a Type | 18a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040 line 8b |
| | 20 Other tax-exempt income | 20 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 21 Nondeductible expenses | 21 | |
| | 22 Distributions of money (cash and marketable securities) | 22 110,745 | |
| | 23 Distributions of property other than money | 23 | Form 8611 line 8 |
| 24 Recapture of low-income housing credit | 24 | | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ITEM J COLUMN (C) - RECONCILIATION OF INCOME

| | |
|---|-----------|
| INCOME (LOSS) FROM SCH K-1, LINES 1 - 7 | 5,990 |
| LESS DEDUCTIONS FROM SCH K-1, LINE 8 - 11, 14A, 17G & 18B | 180,348 |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | (174,358) |
| UNREALIZED GAIN/(LOSS) | (339,924) |
| AMORTIZATION OF ORGANIZATION COSTS | 6,262 |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN (C) | (508,020) |
| | ===== |

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

| | |
|--|---------|
| MANAGEMENT FEE EXPENSE | 164,999 |
| AMORTIZATION OF ORGANIZATION COSTS | 6,262 |
| OTHER EXPENSES | 9,087 |
| | ----- |
| TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME | 180,348 |
| | ===== |

Partner's Share of Income, Credits, Deductions, etc.

2001

▶ See separate instructions.

For calendar year 2001 or tax year beginning , 2001, and ending , 20

Partner's identifying number ▶ 13-6084888 Partnership's identifying number ▶ 23-3020217

Partner's name, address, and ZIP code **PARTNER # 26**
THE DYSON FOUNDATION
C/O ROB DYSON
565 FIFTH AVENUE
4TH FLOOR
NEW YORK, NY 10017-2413

Partnership's name, address and ZIP code
ENERTECH CAPITAL PARTNERS II, L P
103 FOULK ROAD
SUITE 202
WILMINGTON, DE 19803

A This partner is a general partner limited partner
 limited liability company member

B What type of entity is this partner? ▶ **CORPORATION**

C Is this partner a domestic or a foreign partner?

D Enter partner's percentage of
Profit sharing **VARIOUS % VARIOUS %**
Loss sharing **VARIOUS % VARIOUS %**
Ownership of capital **VARIOUS % 1.7988 %**

E IRS Center where partnership filed return **OGDEN**

F Partner's share of liabilities (see instructions)
Nonrecourse \$
Qualified nonrecourse financing \$
Other \$

G Tax shelter registration number . ▶

H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2)

I Check applicable boxes (1) Final K-1 (2) Amended K-1

J Analysis of partner's capital account.

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7 Form 1065 Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 738,680 | 600,000 | (357,481) | (66,287) | 914,912 |

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on. | |
|--|--|--|---|--|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065). | |
| | 2 Net income (loss) from rental real estate activities | 2 | | |
| | 3 Net income (loss) from other rental activities | 3 | | |
| | 4 Portfolio income (loss) | 4 | Sch B Part I line 1 Sch B Part II line 5 Sch E Part I line 4 Sch D line 5 col (f) Sch D line 12 col (f) Sch D line 12 col (g) Line 4 of worksheet for Sch. D line 29 Enter on applicable line of your return | |
| | a Interest | 4a | | 3,979 |
| | b Ordinary dividends | 4b | | |
| | c Royalties | 4c | | |
| d Net short-term capital gain (loss) | 4d | | | |
| e (1) Net long-term capital gain (loss) | 4e(1) | (55,767) | | |
| (2) 28% rate gain (loss) | 4e(2) | | | |
| (3) Qualified 5-year gain | 4e(3) | | | |
| f Other portfolio income (loss) (attach schedule) | 4f | | | |
| 5 Guaranteed payments to partner | 5 | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) Enter on applicable line of your return | | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | |
| 7 Other income (loss) (attach schedule) | 7 | | | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | Sch A line 15 or 16 | |
| | 9 Section 179 expense deduction | 9 | | |
| | 10 Deductions related to portfolio income (attach schedule) . STMT | 10 | 91,799 | See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 11 Other deductions (attach schedule) | 11 | | |
| Credits | 12a Low-income housing credit | 12a | Form 8586 line 5 | |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | |
| | (2) Other than on line 12a(1) | 12a(2) | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | See page 8 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | |
| d Credits related to other rental activities | 12d | | | |
| 13 Other credits | 13 | | | |

V.2

| | (a) Distributive share item | (b) Amount | (c) 1040 filers enter the amount in column (b) on: |
|--|--|--|--|
| Investment Interest | 14a Interest expense on investment debts | 14a 6,672 | Form 4952 line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b (1) Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 3,979 | |
| | (2) Investment expenses included on line 10 | 14b(2) 91,799 | |
| Self-employment | 15a Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16a Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| | e Other adjustments and tax preference items (attach schedule) | 16e | |
| Foreign Taxes | 17a Name of foreign country or U.S. possession | 17a | Form 1116 Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | 17d | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | 17e | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | 17f | |
| (1) Passive | 17f(1) | | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116 Part II Form 1116 line 12 | |
| h Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 Section 59(e)(2) expenditures a Type | 18a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040 line 8b |
| | 20 Other tax-exempt income | 20 | |
| | 21 Nondeductible expenses | 21 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 22 Distributions of money (cash and marketable securities) | 22 66,287 | |
| | 23 Distributions of property other than money | 23 | |
| | 24 Recapture of low-income housing credit | 24 | Form 8611, line 8 |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ITEM J, COLUMN (C) - RECONCILIATION OF INCOME

| | |
|---|-----------|
| INCOME (LOSS) FROM SCH K-1, LINES 1 - 7 | (51,788) |
| LESS. DEDUCTIONS FROM SCH. K-1, LINE 8 - 11, 14A, 17G & 18B | 98,471 |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | (150,259) |
| UNREALIZED GAIN/(LOSS) | (207,695) |
| CAPITAL LOSS | 18 |
| AMORTIZATION | 526 |
| NONDEDUCTIBLE EXPENSE | (71) |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN (C) | (357,481) |
| | ===== |

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

| | |
|--|--------|
| MANAGEMENT FEE EXPENSE | 80,000 |
| OTHER PORTFOLIO DEDUCTIONS | 11,799 |
| | ----- |
| TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME | 91,799 |
| | ===== |

SCHEDULE K-1
(Form 1065)

Partner's Share of Income, Credits, Deductions, etc.

OMB No. 1545-0099

2001

Department of the Treasury
Internal Revenue Service

For calendar year 2001 or tax year beginning

May 21, 2001

and ending

December 31, 2001

▶ See separate instructions.

Partner's identifying number ▶ 13-6084888

Partnership's identifying number ▶ 74-3002161

Partner's name, address, and ZIP code
The Dyson Foundation
565 Fifth Avenue
4th Floor
New York, NY 10017

Partnership's name, address, and ZIP code
WHITEHALL PARALLEL GLOBAL
REAL ESTATE L.P. 2001
C/O INVESTMENT ACCOUNTING
10 HANOVER SQUARE
NEW YORK, NY 10005

A This partner is a general partner limited partner
 limited liability company member

B What type of entity is this partner? ▶ C Corporation

C Is this partner a domestic or a foreign partner?

D Enter partner's percentage of
Profit sharing _____ Various
Loss sharing _____ Various
Ownership of capital _____ 1.0137%

E IRS Center where partnership filed return Ogden, UT

F Partner's share of liabilities (see instructions)
Nonrecourse \$ 4,968
Qualified nonrecourse financing \$ 507,684
Other \$

G Tax shelter registration number ▶

H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2)

I Check applicable boxes. (1) Final K-1 (2) Amended K-1

J Analysis of partner's capital account:

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7 Form 1065 Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| | 371,117 | 32,182 | | 403,299 |

| | (a) Distributive share item | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|---|---|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 26,025 | See pages 8 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 2 Net income (loss) from rental real estate activities | 2 (5,800) | |
| | 3 Net income (loss) from other rental activities | 3 | |
| | 4 Portfolio income (loss) | | Sch B Part I, line 1 Sch B, Part II, line 5 Sch E, Part I, line 4 Sch D, line 5 col (f) Sch D line 12, col (f) Sch D, line 12, col (g) Line 4 of worksheet for Sch. D line 29 Enter on applicable line of your return. |
| | a Interest | 4a 456 | |
| | b Ordinary dividends | 4b 199 | |
| | c Royalties | 4c | |
| | d Net short-term capital gain (loss) | 4d 6,233 | |
| | e (1) Net long-term capital gain (loss) | 4e(1) | |
| | (2) 28% rate gain (loss) | 4e(2) | |
| (3) Qualified 5-year gain | 4e(3) | | |
| f Other portfolio income (loss) (attach schedule) | 4f 813 | | |
| 5 Guaranteed payments to partner | 5 | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) Enter on applicable line of your return. | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | |
| 7 Other income (loss) (attach schedule) | 7 9,688 | | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | Sch A line 15 or 16 |
| | 9 Section 179 expense deduction | 9 | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 5,886 | See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 11 Other deductions (attach schedule) | 11 | |
| Credits | 12a Low-income housing credit: (1) From section 42(j)(5) partnerships | 12a(1) | Form 8586, line 5 |
| | (2) Other than on line 12a(1) | 12a(2) | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | See page 8 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | |
| | d Credits related to other rental activities | 12d | |
| 13 Other credits | 13 | | |

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on: |
|--|--|-------------------|---|
| Investment Interest | 14a Interest expense on investment debts | 14a 2,782 | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b (1) Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 1,468 | |
| | (2) Investment expenses included on line 10 | 14b(2) 5,886 | |
| Self-employment | 15a Net earnings (loss) from self-employment | 15a | Sch SE Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16a Depreciation adjustment on property placed in service after 1986 | 16a | See pages 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17a Name of foreign country or U.S. possession Various | | Form 1116, Part I |
| | b Gross income from all sources | 17b 117,505 | |
| | c Gross income sourced at partner level | 17c 1,995 | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) 38,157 | |
| | (2) Listed categories (attach schedules) | 17d(2) | |
| | (3) General limitation | 17d(3) 63,773 | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | | |
| (1) Passive | 17f(1) 46,816 | | |
| (2) Listed categories (attach schedules) | 17f(2) | | |
| (3) General limitation | 17f(3) 34,926 | | |
| g Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g SEE STATEMENT | | |
| h Reduction in taxes available for credit sources (attach schedule) | 17h | | |
| Other | 18 Section 59(e)(2) expenditures a Type _____ | 18b | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 Other tax-exempt income | 20 | |
| | 21 Nondeductible expenses | 21 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 22 Distributions of money (cash and marketable securities) | 22 | |
| | 23 Distributions of property other than money | 23 | |
| 24 Recapture of low-income housing credit: | | Form 8811, line 8 | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | _____ | | |
| | _____ | | |
| | _____ | | |
| | _____ | | |
| | _____ | | |

WHITEHALL PARALLEL GLOBAL
REAL ESTATE L P 2001
ATTACHMENT TO SCHEDULE K-1

Partner Name The Dyson Foundation
Partner ID# 13-6084888

| | | |
|---|--|--------------|
| 1 | Line 4b - Dividend income | |
| | Dividend Income from REITs | - |
| | Dividend Income from Foreign Corporations | - |
| | Other Dividend Income | 199 |
| | | <u>199</u> |
| 2 | Line 4f - Other portfolio income (loss) | |
| | Flow through portfolio income | 813 |
| | | <u>813</u> |
| 3 | Line 7 - Other income (loss) | |
| | §1256 gain/(loss) | 5,648 ✓ |
| | §988 gain/(loss) | 4,052 |
| | Flow through other income/(loss) | (12) |
| | | <u>9,688</u> |
| 4 | Line 10 - Deductions related to portfolio income | |
| | Flow through portfolio deductions | 5,886 |
| | | <u>5,886</u> |

WHITEHALL PARALLEL GLOBAL
REAL ESTATE L P 2001
ATTACHMENT TO SCHEDULE K-1

Partner Name The Dyson Foundation
Partner ID# 13-6084888

| | <u>Passive</u> | <u>General Limitation</u> |
|------------------------------|----------------|---------------------------|
| 17d Foreign Gross Income | 38,157 | 63,773 |
| 17f Foreign Gross Deductions | 46,816 | 34,926 |
| 17g Foreign Taxes Accrued | 7 | - |
| 17g Foreign Taxes Withheld | - | - |

WHITEHALL PARALLEL GLOBAL
REAL ESTATE L P 2001
ATTACHMENT TO SCHEDULE K-1

Partner Name The Dyson Foundation
Partner ID# 13-6084888

Reconciliation of Taxable Income to Book Income

| | | |
|----------|--|----------------------|
| Line 1 | Ordinary income (loss) from trade or business activities | 26,025 |
| Line 2 | Net income (loss) from rental real estate activities | (5,800) |
| Line 4a | Portfolio income (loss) Interest income | 456 |
| Line 4b | Portfolio income (loss) Dividends | 199 |
| Line 4d | Portfolio income (loss) Net Short-Term Capital Gain | 6,233 |
| Line 4f | Other portfolio income (loss) | 813 |
| Line 7 | Other income (loss) | 9,688 |
| Line 10 | Deductions related to portfolio income | 5,886 |
| Line 14a | Interest Expense on Investment Debts | 2,782 |
| Line 17g | Total Foreign Taxes Paid & Accrued | <u>7</u> |
| | Total Taxable Income | <u><u>28,939</u></u> |

Reconciliation to Book Income

| | |
|---|----------------------|
| Book/Tax Difference | (150) |
| Net Unrealized Foreign Exchange Gain/(Loss) | <u>3,393</u> |
| Income Per Books | <u><u>32,182</u></u> |

WHITEHALL PARALLEL GLOBAL
 REAL ESTATE L P 2001
ATTACHMENT TO SCHEDULE K-1

Partner Name. The Dyson Foundation
 Partner ID# 13-6084888

The following percentages of the listed distributive shares are potentially subject to Unrelated Business Taxable Income:

| | <u>§514(c)(9) Qualified Organizations</u> | <u>Non-Qualified Organizations</u> |
|------------|---|--|
| Line 1 | 100 00% | 100 00% |
| Line 2 | 0.00% | 85 97% |
| Line 4a | 24 66% | 24 66% |
| Line 4b | 5 15% | 5 15% |
| Line 4d | 93 78% | 93 78% |
| Line 4f | 9 09% | 9 09% |
| Line 7 | 0 00% | 0 00% |
| Line 10 | 0 69% | 0 69% |
| Line 14(a) | 46 85% | 46 85% |
| Line 17(g) | 2 63% | 2 63% |

▶ See separate instructions

For calendar year 2001 or tax year beginning 2001, and ending

| | |
|---|---|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code PARTNER # 1 THE DYSON FOUNDATION C/O THE DYSON-KNISSER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017-2413 | Partnership's identifying number ▶ 04-3407783 Partnership's name, address, and ZIP code J.P. MORGAN HIGH YIELD BOND FUND, LLC 522 FIFTH AVENUE NEW YORK, NY 10036 |
|---|---|

| | |
|--|--|
| A This partner is a <input type="checkbox"/> general partner <input type="checkbox"/> limited partner <input checked="" type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of: (i) Before change or termination (ii) End of year Profit sharing %VARIOUS % Loss sharing %VARIOUS % Ownership of capital % 15.795574 % E IRS Center where partnership filed return: OGDEN J Analysis of partner's capital account: | F Partner's share of liabilities (see instructions) Nonrecourse 15,322 Qualified nonrecourse financing _____ Other _____ G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|--|--|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 1,745,259. | 4,401,899. | -76,584. | (672,358.) | 5,398,216. |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|---------|---|---|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065) |
| | 2 Net income (loss) from rental real estate activities | 2 | | |
| | 3 Net income (loss) from other rental activities | 3 | | |
| | 4 Portfolio income (loss) | | | |
| | a Interest STMT 1 | 4a | 411,326. | Sch B, Part I, line 1 |
| | b Ordinary dividends | 4b | | Sch B, Part II, line 5 |
| | c Royalties | 4c | | Sch E, Part I, line 4 |
| | d Net short-term capital gain (loss) STMT 1 | 4d | -161,157. | Sch D, line 5, col (f) |
| | e (1) Net long-term capital gain (loss) STMT 1 | 4e(1) | -165,804. | Sch D, line 12, col (f) |
| | (2) 28% rate gain (loss) | 4e(2) | | Sch D, line 12, col (g) |
| | (3) Qualified 5-year gain | 4e(3) | | Line 4 of worksheet for Sch D, line 25 |
| f Other portfolio income (loss)(attach schedule) | 4f | | Enter on applicable line of your return | |
| 5 Guaranteed payments to partner | 5 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065) | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | |
| 7 Other income (loss)(attach schedule) STMT 2 | 7 | 22,971. | | Enter on applicable line of your return |
| Deductions | 8 Charitable contributions (see instructions)(attach schedule) | 8 | | Sch A, line 15 or 16 |
| | 9 Section 179 expense deduction | 9 | | See pages 7 and 8 of Partner's instructions for Schedule K-1 (Form 1065). |
| | 10 Deductions related to portfolio income(attach schedule) | 10 | -28. | |
| | 11 Other deductions (attach schedule) | 11 | | |
| Credits | 12a Low-income housing credit | | | Form 8586, line 5 |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | |
| | (2) Other than on line 12a(1) | 12a(2) | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | See page 8 of Partner's instructions for Schedule K-1 (Form 1065) |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | |
| d Credits related to other rental activities | 12d | | | |
| 13 Other credits | 13 | | | |

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on: |
|--|--|--|--|
| Investment Interest | 14 a Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b (1) Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 411,326. | |
| | (2) Investment expenses included on line 10 | 14b(2) -28. | |
| Self-employment | 15 a Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference items | 16 a Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17 a Name of foreign country or U S possession ▶ | 17a | Form 1116, Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | | |
| | (1) Passive | 17f(1) | |
| | (2) Listed categories (attach schedule) | 17f(2) | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II Form 1116, line 12 | |
| h Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 Section 59(e)(2) expenditures. a Type ▶ | 18a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 Other tax-exempt income | 20 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 21 Nondeductible expenses | 21 | |
| | 22 Distributions of money (cash and marketable securities) | 22 672,358. | |
| | 23 Distributions of property other than money | 23 | Form 8611, line 8 |
| 24 Recapture of low-income housing credit | | | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ITEM J, COLUMN(C) - RECONCILIATION OF INCOME

| | |
|---|--------|
| INCOME (LOSS) FROM SCH. K-1, LINES 1 - 7 | 107,33 |
| LESS: DEDUCTIONS FROM SCH. K-1, LINES 8 - 11, 14A, 17G & 18B | -2 |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | 107,36 |
| LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1: | |
| NET CHANGE IN UNREALIZED DEPRECIATION ON INVESTMENTS AND FUTURES CONTRACTS | 191,51 |
| PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS: | |
| AMORTIZATION OF ORGANIZATION COST | 4 |
| CURRENT YEAR MARK-TO-MARKET OF 1256 CONTRACTS | 3,57 |
| REVERSAL OF PRIOR YEAR MARK-TO-MARKET OF 1256 CONTRACTS | 1,53 |
| PLUS: OTHER INCREASES TO PARTNER'S CAPITAL BOOK-TAX DIFFERENCES FOR REALIZED G/L ALLOCATIONS METHOD | 2,41 |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN(C) | -76,58 |
| | ===== |

LINE 4A - INTEREST

| | |
|---------------------------------|--------|
| INTEREST ON OBLIGATIONS OF U.S. | 2,51 |
| OTHER INTEREST INCOME | 408,80 |
| | ----- |
| TOTAL INTEREST | 411,32 |
| | ===== |

LINE 4D - NET SHORT-TERM CAPITAL GAIN (LOSS)

| | |
|--|---------|
| PORTFOLIO | -161,15 |
| | ----- |
| TOTAL NET SHORT-TERM CAPITAL GAIN (LOSS) | -161,15 |
| | ===== |

LINE 4E - CAPITAL GAIN (LOSS)

| | <u>LINE 4E1</u> <u>NET LT GAIN</u> | <u>LINE 4E2</u> <u>28% RATE G/L</u> | <u>LINE 4E3</u> <u>QUAL. 5-YR GAI</u> |
|---------------------------|---------------------------------------|--|--|
| PORTFOLIO | -165,804. | | |
| | ----- | ----- | ----- |
| TOTAL CAPITAL GAIN (LOSS) | -165,804. | | |
| | ===== | ===== | ===== |

LINE 7 - OTHER INCOME

OTHER INCOME INCLUDED IN ITEM J, COLUMN(C):

CURRENT YEAR MARK-TO-MARKET OF 1256

CONTRACTS

-3,57

REALIZED GAIN / LOSS ON 1256 CONTRACTS

28,07

REVERSAL OF PRIOR YEAR MARK-TO-MARKET

OF 1256 CONTRACTS

-1,53

TOTAL OTHER INCOME

22,97
=====

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

PROFESSIONAL FEES

10,67

CUSTODIAN FEES AND EXPENSES

1,86

FUND ACCOUNTING FEE

15,13

INSURANCE EXPENSE

9

BOARD OF MANAGERS FEES

1,05

AMORTIZATION OF ORGANIZATION EXPENSES

30

LESS: REIMBURSEMENT OF EXPENSES

-29,15

TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME

-2
=====

Partner's Share of Income, Credits, Deductions, etc.

See separate instructions

2001

For calendar year 2001 or tax year beginning 2001, and ending

| | |
|---|---|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code PARTNER # 5 THE DYSON FOUNDATION C/O THE DYSON-KNISSER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017-2413 | Partnership's identifying number ▶ 04-3407786 Partnership's name, address, and ZIP code J.P. MORGAN STRUCTURED DEBT FUND, LLC 522 FIFTH AVENUE NEW YORK, NY 10036 |
|---|---|

| | |
|---|---|
| A This partner is a <input type="checkbox"/> general partner <input type="checkbox"/> limited partner <input checked="" type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of: (i) Before change or termination (ii) End of year Profit sharing %VARIOUS % Loss sharing %VARIOUS % Ownership of capital % 14.997775 % E IRS Center where partnership filed return OGDEN | F Partner's share of liabilities (see instructions) Nonrecourse 3,976,081 Qualified nonrecourse financing _____ Other _____ G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|---|---|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4 and 7 Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 24,442,009. | 4,341,704. | 9,721,718. | (5,522,268.) | 32,983,163. |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on | |
|--|--|--------|------------|--|--------------------------------------|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | 2 Net income (loss) from rental real estate activities | 2 | | | |
| | 3 Net income (loss) from other rental activities | 3 | | | |
| | 4 Portfolio income (loss) | | | | |
| | a Interest | STMT 1 | 4a | 1,965,974. | Sch B, Part I, line 1 |
| | b Ordinary dividends | | 4b | | Sch B, Part II, line 5 |
| | c Royalties | | 4c | | Sch E, Part I, line 4 |
| | d Net short-term capital gain (loss) | STMT 1 | 4d | 291,904. | Sch D, line 5, col (f) |
| | e (1) Net long-term capital gain (loss) | STMT 2 | 4e(1) | 264,901. | Sch D, line 12, col (f) |
| | (2) 28% rate gain (loss) | | 4e(2) | | Sch. D, line 12, col (g) |
| | (3) Qualified 5-year gain | | 4e(3) | | Line 4 of worksheet for Sch D line 2 |
| f Other portfolio income (loss)(attach schedule) | | 4f | | Enter on applicable line of your return | |
| 5 Guaranteed payments to partner | | 5 | | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | | 6 | | | |
| 7 Other income (loss)(attach schedule) | STMT 2 | 7 | -170,760. | Enter on applicable line of your return | |
| Deduct-ions | 8 Charitable contributions (see instructions)(attach schedule) | 8 | | Sch A, line 15 or 16 | |
| | 9 Section 179 expense deduction | 9 | | See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | 10 Deductions related to portfolio income(attach schedule) | 10 | 13,775. | | |
| | 11 Other deductions (attach schedule) | 11 | | | |
| Credits | 12a Low-income housing credit | | | Form 8586, line 5 | |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | | |
| | (2) Other than on line 12a(1) | 12a(2) | | See page 8 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | | |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | | |
| d Credits related to other rental activities | 12d | | | | |
| 13 Other credits | 13 | | | | |

| | | (a) Distributive share item | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--------------------------------------|--|---|--------------------|--|
| Investment Interest | 14 a | Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b (1) | Investment income included on lines 4a, 4b, 4c, and 4f | 1,965,974 | |
| | b (2) | Investment expenses included on line 10 | 13,775 | |
| Self-employment | 15 a | Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b | Gross farming or fishing income | 15b | |
| | c | Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16 a | Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b | Adjusted gain or loss | 16b | |
| | c | Depletion (other than oil and gas) | 16c | |
| | d (1) | Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | d (2) | Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e | Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17 a | Name of foreign country or U S possession | 17a | Form 1116, Part I |
| | b | Gross income from all sources | 17b | |
| | c | Gross income sourced at partner level | 17c | |
| | d | Foreign gross income sourced at partnership level | | |
| | (1) | Passive | 17d(1) | |
| | (2) | Listed categories (attach schedule) | 17d(2) | |
| | (3) | General limitation | 17d(3) | |
| | e | Deductions allocated and apportioned at partner level | | |
| | (1) | Interest expense | 17e(1) | |
| | (2) | Other | 17e(2) | |
| f | Deductions allocated and apportioned at partnership level to foreign source income | | | |
| (1) | Passive | 17f(1) | | |
| (2) | Listed categories (attach schedule) | 17f(2) | | |
| (3) | General limitation | 17f(3) | | |
| g | Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II | |
| h | Reduction in taxes available for credit (attach schedule) | 17h | Form 1116, line 12 | |
| Other | 18 | Section 59(e)(2) expenditures a Type | | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b | Amount | 18b | |
| | 19 | Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 | Other tax-exempt income | 20 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 21 | Nondeductible expenses | 21 | |
| | 22 | Distributions of money (cash and marketable securities) | 5,522,268 | |
| | 23 | Distributions of property other than money | 23 | Form 8611, line 8 |
| 24 | Recapture of low-income housing credit | | | |
| a | From section 42(j)(5) partnerships | 24a | | |
| b | Other than on line 24a | 24b | | |
| Supplemental Information | 25 | Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | | |
| | | | | |
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| | | | | |
| | | | | |

ITEM J, COLUMN(C) - RECONCILIATION OF INCOME

| | |
|--|-----------------|
| INCOME (LOSS) FROM SCH. K-1, LINES 1 - 7 | 2,352,0 |
| LESS: DEDUCTIONS FROM SCH. K-1, LINES 8 - 11, 14A, 17G & 18B | 13,7 |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | 2,338,2 |
| LESS: INCOME INCLUDED ON SCH. K-1, NOT RECORDED ON BOOKS: | |
| NET CHANGE IN UNREALIZED DEPRECIATION ON INVESTMENTS AND FUTURE CONTRACTS | 332,9 |
| REVERSAL OF PRIOR YEAR MARK-TO-MARKET ON 1256 CONTRACTS | 29,4 |
| MARK-TO-MARKET OF 1256 CONTRACTS RELATED TO MERGER WITH JP MORGAN CORPORATE PRIVATE PLACEMENT FUND | 30,0 |
| LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1: | |
| AMORTIZATION OF ORGANIZATION EXPENSE | 4 |
| PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS: | |
| WASH SALE REVERSAL | 34,22 |
| CURRENT YEAR MARK-TO-MARKET OF 1256 CONTRACTS | 67,55 |
| PLUS: OTHER INCREASES TO PARTNER'S CAPITAL | |
| BOOK-TAX DIFFERENCES FOR REALIZED G/L ALLOCATIONS METHOD | 7,98 |
| TRANSFER FROM JP MORGAN CORPORATE PRIVATE PLACEMENT FUND, LLC EIN: 04-3407774 | 7,666,56 |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN(C) | <u>9,721,71</u> |

LINE 4A - INTEREST

| | |
|--------------------------------|-----------------|
| INTERST ON OBLIGATIONS OF U.S. | 167,25 |
| OTHER INTEREST INCOME | 1,798,71 |
| | ----- |
| TOTAL INTEREST | <u>1,965,97</u> |

LINE 4D - NET SHORT-TERM CAPITAL GAIN (LOSS)

| | |
|--|---------------|
| PORTFOLIO | 291,90 |
| | ----- |
| TOTAL NET SHORT-TERM CAPITAL GAIN (LOSS) | <u>291,90</u> |

LINE 4E - CAPITAL GAIN (LOSS)

| | <u>LINE 4E1</u> <u>NET LT GAIN</u> | <u>LINE 4E2</u> <u>28% RATE G/L</u> | <u>LINE 4E3</u> <u>QUAL. 5-YR GAI</u> |
|---------------------------|---------------------------------------|--|--|
| PORTFOLIO | 264,901. | | |
| TOTAL CAPITAL GAIN (LOSS) | 264,901. | | |

LINE 7 - OTHER INCOME

OTHER INCOME INCLUDED IN ITEM J, COLUMN(C):

CURRENT YEAR MARK-TO-MARKET OF 1256

CONTRACTS

-67,59

REALIZED GAIN/LOSS ON 1256 CONTRACTS

-162,67

PRIOR YEAR MARK-TO-MARKET OF 1256

CONTRACTS

29,47

MARK-TO-MARKET OF 1256 CONTRACTS RELATED

TO MERGER WITH JP MORGAN CORPORATE

CORPORATE PRIVATE PLACEMENT FUND

30,04

TOTAL OTHER INCOME

-170,76

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

PROFESSIONAL FEES AND EXPENSES

19,41

FUND ACCOUNTING FEE

7,78

AMORTIZATION OF ORGANIZATION EXPENSES

4,40

CUSTODIAN FEES AND EXPENSES

5,11

BOARD OF MANAGERS FEES

1,13

INSURANCE EXPENSE

1,27

PRINTING EXPENSE

-1

MISCELLANEOUS EXPENSES

1

LESS: REIMBURSEMENT OF EXPENSES

-25,35

TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME

13,77

Partner's Share of Income, Credits, Deductions, etc.

2001

See separate instructions.

For calendar year 2001 or tax year beginning 2001, and ending

| | |
|---|---|
| Partner's identifying number ▶ 13-6084888 | Partnership's identifying number ▶ 04-3407767 |
| Partner's name, address, and ZIP code PARTNER # 2 THE DYSON FOUNDATION C/O THE DYSON-KISSNER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017-2413 | Partnership's name, address, and ZIP code J.P. MORGAN PUBLIC BOND FUND, LLC 522 FIFTH AVENUE NEW YORK, NY 10036 |

| | | | | | | | | | | | | | | | | |
|---|--------------------------|------------------|---|------------------------|------------------|---|--------------------------------|--------------------|---|---|-----------------------|-------------|---|-------|-----------------|-------|
| <p>A This partner is a <input type="checkbox"/> general partner <input type="checkbox"/> limited partner <input checked="" type="checkbox"/> limited liability company member</p> <p>B What type of entity is this partner? ▶ EXEMPT ORG.</p> <p>C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner?</p> <p>D Enter partner's percentage of (i) Before change or termination (ii) End of year</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%;">Profit sharing</td> <td style="width:30%; text-align: center;">%VARIOUS</td> <td style="width:40%; text-align: right;">%</td> </tr> <tr> <td>Loss sharing</td> <td style="text-align: center;">%VARIOUS</td> <td style="text-align: right;">%</td> </tr> <tr> <td>Ownership of capital</td> <td style="text-align: center;">% 10.753601</td> <td style="text-align: right;">%</td> </tr> </table> <p>E IRS Center where partnership filed return OGDEN</p> | Profit sharing | % VARIOUS | % | Loss sharing | % VARIOUS | % | Ownership of capital | % 10.753601 | % | <p>F Partner's share of liabilities (see instructions)</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:70%;">Nonrecourse</td> <td style="width:30%; text-align: right;">32,464,138.</td> </tr> <tr> <td>Qualified nonrecourse financing</td> <td style="text-align: right;">_____</td> </tr> <tr> <td>Other</td> <td style="text-align: right;">_____</td> </tr> </table> <p>G Tax shelter registration number ▶ _____</p> <p>H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/></p> <p>I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1</p> | Nonrecourse | 32,464,138. | Qualified nonrecourse financing | _____ | Other | _____ |
| Profit sharing | % VARIOUS | % | | | | | | | | | | | | | | |
| Loss sharing | % VARIOUS | % | | | | | | | | | | | | | | |
| Ownership of capital | % 10.753601 | % | | | | | | | | | | | | | | |
| Nonrecourse | 32,464,138. | | | | | | | | | | | | | | | |
| Qualified nonrecourse financing | _____ | | | | | | | | | | | | | | | |
| Other | _____ | | | | | | | | | | | | | | | |

J Analysis of partner's capital account:

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 66,011,652. | 6,945,000 | 4,906,304. | (22,969,700.) | 54,893,256 |

| | (a) Distributive share (item) | | (b) Amount | (c) 1040 filers enter the amount in column (b) on | |
|--|--|--------|------------|---|--|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065). | |
| | 2 Net income (loss) from rental real estate activities | 2 | | | |
| | 3 Net income (loss) from other rental activities | 3 | | | |
| | 4 Portfolio income (loss) | | | | |
| | a Interest | STMT 1 | 4a | 3,373,641. | Sch B, Part I, line 1 |
| | b Ordinary dividends | | 4b | 10,840 | Sch B, Part II, line 5 |
| | c Royalties | | 4c | | Sch E, Part I, line 4 |
| | d Net short-term capital gain (loss) | STMT 1 | 4d | 2,456,810 | Sch D, line 5, col (f) |
| | e (1) Net long-term capital gain (loss) | STMT 1 | 4e(1) | 363,252. | Sch D, line 12, col (f) |
| | (2) 28% rate gain (loss) | | 4e(2) | | Sch D, line 12, col (g) |
| | (3) Qualified 5-year gain | | 4e(3) | | Line 4 of worksheet for Sch. D line 29 |
| | f Other portfolio income (loss) (attach schedule) | | 4f | | Enter on applicable line of your return. |
| | 5 Guaranteed payments to partner | | 5 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065). |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | | 6 | | | |
| 7 Other income (loss) (attach schedule) | STMT 2 | 7 | 1,350,728. | Enter on applicable line of your return. | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | | Sch A, line 15 or 16 | |
| | 9 Section 179 expense deduction | 9 | | See pages 7 and 8 of Partner's instructions for Schedule K-1 (Form 1065). | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 | 31,045. | | |
| | 11 Other deductions (attach schedule) | 11 | | | |
| Credits | 12a Low-income housing credit | | | Form 8586, line 5 | |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | | |
| | (2) Other than on line 12a(1) | 12a(2) | | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | | See page 8 of Partner's instructions for Schedule K-1 (Form 1065). |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | | |
| d Credits related to other rental activities | 12d | | | | |
| 13 Other credits | 13 | | | | |

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on: |
|--|--|--|--|
| Investment Interest | 14 a Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b (1) Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 3,384,481 | |
| | (2) Investment expenses included on line 10 | 14b(2) 31,045 | |
| Self-employment | 15 a Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16 a Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 8251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17 a Name of foreign country or U S possession ▶ | | Form 1116, Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | | |
| (1) Passive | 17f(1) | | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II Form 1116, line 12 | |
| h Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 Section 59(e)(2) expenditures a Type ▶ | | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 Other tax-exempt income | 20 | |
| | 21 Nondeductible expenses | 21 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 22 Distributions of money (cash and marketable securities) | 22 22,969,700. | |
| | 23 Distributions of property other than money | 23 | |
| 24 Recapture of low-income housing credit: | | Form 8511, line 8 | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
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| | | | |
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| | | | |

ITEM J, COLUMN(C) - RECONCILIATION OF INCOME

| | |
|---|-------------|
| INCOME (LOSS) FROM SCH. K-1, LINES 1 - 7 | 7,555,271 |
| LESS DEDUCTIONS FROM SCH. K-1, LINES 8 - 11, 14A, 17G & 18B | 31,045. |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | 7,524,226. |
| LESS: INCOME INCLUDED ON SCH. K-1, NOT RECORDED ON BOOKS: | |
| CURRENT YEAR MARK-TO-MARKET OF 1256 | |
| CONTRACTS | 60,859. |
| NET CHANGE IN UNREALIZED DEPRECIATION | |
| ON INVESTMENTS AND FUTURES CONTRACTS | 294,283. |
| CURRENT YEAR WASH SALE DEFERRAL | 10,735. |
| PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS: | |
| WASH SALES LOSS REVERSALS | |
| AMORTIZATION OF ORGANIZATION EXPENSE | 2,016. |
| REVERSAL OF PRIOR YEAR MARK-TO-MARKET OF | |
| 1256 CONTRACTS | 79,898. |
| PLUS: OTHER INCREASES TO PARTNER'S CAPITAL | |
| BOOK-TAX DIFFERENCES FOR REALIZED G/L | |
| ALLOCATIONS METHOD | -2,333,959. |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN(C) | 4,906,304. |
| | ===== |

LINE 4A - INTEREST

| | |
|---------------------------------|------------|
| INTEREST ON OBLIGATIONS OF U.S. | 753,222 |
| OTHER INTEREST INCOME | 2,620,419. |
| | ----- |
| TOTAL INTEREST | 3,373,641 |
| | ===== |

LINE 4D - NET SHORT-TERM CAPITAL GAIN (LOSS)

| | |
|--|------------|
| PORTFOLIO | 2,456,810. |
| | ----- |
| TOTAL NET SHORT-TERM CAPITAL GAIN (LOSS) | 2,456,810. |
| | ===== |

LINE 4E - CAPITAL GAIN (LOSS)

| | <u>LINE 4E1</u> NET LT GAIN | <u>LINE 4E2</u> 28% RATE G/L | <u>LINE 4E3</u> QUAL. 5-YR GAIN |
|---------------------------|--------------------------------|---------------------------------|------------------------------------|
| PORTFOLIO | 363,252. | | |
| | ----- | ----- | ----- |
| TOTAL CAPITAL GAIN (LOSS) | 363,252. | | |
| | ===== | ===== | ===== |

LINE 7 - OTHER INCOME

OTHER INCOME INCLUDED IN ITEM J, COLUMN(C):

CURRENT YEAR MARK-TO-MARKET OF 1256

CONTRACTS

60,859.

REALIZED GAIN/LOSS ON 1256 CONTRACTS

1,369,767.

PRIOR YEAR MARK-TO-MARKET OF 1256

CONTRACTS

-79,898.

TOTAL OTHER INCOME

1,350,728.
=====

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

PROFESSIONAL FEES

14,164.

CUSTODIAN FEES AND EXPENSES

3,532.

FUND ACCOUNTING FEE

10,854.

INSURANCE EXPENSE

1,615.

AMORTIZATION OF ORGANIZATION EXPENSES

8,366.

BOARD OF MANAGERS FEES

750.

LESS: REIMBURSEMENT EXPENSES

-8,236.

TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME

31,045.
=====

Partner's Share of Income, Credits, Deductions, etc.

See separate instructions.

For calendar year 2001 or tax year beginning 2001, and ending

| | |
|---|---|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code PARTNER # 3 THE DYSON FOUNDATION C/O THE DYSON-KNISSER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017-2413 | Partnership's identifying number ▶ 04-3407781 Partnership's name, address, and ZIP code J. P. MORGAN INTERNATIONAL BOND FUND, LLC 522 FIFTH AVENUE NEW YORK, NY 10036 |
|---|---|

| | |
|--|---|
| A This partner is a <input type="checkbox"/> general partner <input type="checkbox"/> limited partner <input checked="" type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of: (i) Before change or termination (ii) End of year Profit sharing %VARIOUS % Loss sharing %VARIOUS % Ownership of capital % 0.016443 % E IRS Center where partnership filed return CINCINNATI | F Partner's share of liabilities (see instructions) Nonrecourse 26. Qualified nonrecourse financing _____ Other _____ G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|--|---|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| | 4,916,000 | 174,069. | (5,089,076.) | 993 |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on | |
|--|--|---------|------------|---|--|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065) | |
| | 2 Net income (loss) from rental real estate activities | 2 | | | |
| | 3 Net income (loss) from other rental activities | 3 | | | |
| | 4 Portfolio income (loss) | | | | |
| | a Interest | 4a | 92,183. | Sch B, Part I, line 1 | |
| | b Ordinary dividends | 4b | | Sch B, Part II, line 5 | |
| | c Royalties | 4c | | Sch E, Part I, line 4 | |
| | d Net short-term capital gain (loss) STMT 1 | 4d | 71,110. | Sch D, line 5, col (f) | |
| | e (1) Net long-term capital gain (loss) | 4e(1) | | Sch D, line 12, col (f) | |
| | (2) 28% rate gain (loss) | 4e(2) | | Sch D, line 12, col (g) | |
| | (3) Qualified 5-year gain | 4e(3) | | Line 4 of worksheet for Sch. D, line 29 | |
| | f Other portfolio income (loss) (attach schedule) STMT 1 | 4f | 22,502. | Enter on applicable line of your return | |
| | 5 Guaranteed payments to partner | 5 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065). Enter on applicable line of your return | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | | |
| 7 Other income (loss) (attach schedule) STMT 1 | 7 | -10,663 | | | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | | Sch A, line 15 or 16 | |
| | 9 Section 179 expense deduction | 9 | | See pages 7 and 8 of Partner's instructions for Schedule K-1 (Form 1065). | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 | 1,058 | | |
| | 11 Other deductions (attach schedule) | 11 | | | |
| Credits | 12a Low-income housing credit: | | | Form 8586, line 5 | |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | | |
| | (2) Other than on line 12a(1) | 12a(2) | | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | See page 8 of Partner's instructions for Schedule K-1 (Form 1065). | |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | | |
| d Credits related to other rental activities | 12d | | | | |
| 13 Other credits | 13 | | | | |

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|---|--|
| Investment Interest | 14 a Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b (1) Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 114,685. | |
| | (2) Investment expenses included on line 10 | 14b(2) 1,058 | |
| Self-employment | 15 a Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 8 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b Gross farming or fishing income : | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16 a Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17 a Name of foreign country or U S possession ▶ | | Form 1116, Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | | |
| (1) Passive | 17f(1) | | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II Form 1116 line 12 | |
| h Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 Section 59(e)(2) expenditures a Type ▶ | | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 Other tax-exempt income | 20 | |
| | 21 Nondeductible expenses | 21 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | 22 Distributions of money (cash and marketable securities) | 22 5,089,076. | |
| | 23 Distributions of property other than money | 23 | |
| 24 Recapture of low-income housing credit | | Form 8511, line 8 | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ITEM J, COLUMN(C) - RECONCILIATION OF INCOME

| | |
|--|----------|
| INCOME (LOSS) FROM SCH. K-1, LINES 1 - 7 | 175,132. |
| LESS: DEDUCTIONS FROM SCH. K-1, LINES 8 - 11, 14A, 17G & 18B | 1,058. |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | 174,074. |
| LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1: | |
| WASH SALES LOSS DEFERRAL | 2. |
| AMORTIZATION OF ORGANIZATION COST | 15. |
| PLUS: INCOME RECORDED ON BOOKS, NOT INCL. ON SCH. K-1: | |
| NET CHANGE IN UNREALIZED APPRECIATION ON INVESTMENTS AND FOREIGN CURRENCY CONTRACTS AND TRANSLATIONS | 66,760. |
| PLUS: DEDUCTIONS ON SCH K-1, NOT CHARGED AGAINST BOOKS: | |
| WASH SALES LOSS REVERSAL | |
| CURRENT YEAR MARK-TO-MARKET OF 1256 CONTRACTS | 3. |
| PLUS: OTHER INCREASES TO PARTNER'S CAPITAL BOOK-TAX DIFFERENCES FOR REALIZED G/L ALLOCATIONS METHOD | -66,751. |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN(C) | 174,069. |
| | ===== |

LINE 4D - NET SHORT-TERM CAPITAL GAIN (LOSS)

| | |
|--|---------|
| PORTFOLIO | 71,110. |
| | ----- |
| TOTAL NET SHORT-TERM CAPITAL GAIN (LOSS) | 71,110. |
| | ===== |

LINE 4F - OTHER PORTFOLIO INCOME

| | |
|-------------------------------------|---------|
| SEC. 988 FOREIGN CURRENCY GAIN/LOSS | 22,502. |
| | ----- |
| TOTAL OTHER PORTFOLIO INCOME | 22,502. |
| | ===== |

LINE 7 - OTHER INCOME

| | |
|--|----------|
| OTHER INCOME INCLUDED IN ITEM J, COLUMN(C): | |
| CURRENT YEAR MARK-TO-MARKET OF 1256 CONTRACTS | -3. |
| PRIOR YEAR MARK-TO-MARKET OF 1256 CONTRACTS | |
| REALIZED GAIN/LOSS ON 1256 CONTRACTS | -10,660. |
| | ----- |
| TOTAL OTHER INCOME | -10,663. |
| | ===== |

STATEMENT #1

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

| | |
|--|---------------|
| PROFESSIONAL FEES | 4,909. |
| CUSTODIAN FEES & EXPENSES | 345. |
| FUND ACCOUNTING FEE | 7,058. |
| INSURANCE EXPENSE | 169. |
| AMORTIZATION OF ORGANIZATION EXPENSES | 246. |
| BOARD OF DIRECTORS FEES | 491. |
| LESS: REIMBURSEMENT OF EXPENSES | -12,160. |
| | ----- |
| TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME | <u>1,058.</u> |

Partner's Share of Income, Credits, Deductions, etc.

See separate instructions

2001

For calendar year 2001 or tax year beginning 01/01, 2001, and ending 07/17/2001

| | |
|--|---|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code PARTNER # 4 THE DYSON FOUNDATION C/O THE DYSON-KNISSER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017 | Partnership's identifying number ▶ 04-3407774 Partnership's name, address, and ZIP code J.P. MORGAN CORPORATE PRIVATE PLACEMENT FUND, LLC 522 FIFTH AVENUE NEW YORK, NY 10036 <i>leaved 2/20/02</i> |
|--|---|

| | |
|---|---|
| A This partner is a <input type="checkbox"/> general partner <input type="checkbox"/> limited partner <input checked="" type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of: (i) Before change or termination (ii) End of year Profit sharing VARIOUS %VARIOUS % Loss sharing VARIOUS %VARIOUS % Ownership of capital 17.876919 %NONE % E IRS Center where partnership filed return OGDEN | F Partner's share of liabilities (see instructions) Nonrecourse _____ Qualified nonrecourse financing _____ Other _____ G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2). <input type="checkbox"/> I Check applicable boxes (1) <input checked="" type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|---|---|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 7,683,078. | | -7,381,278. | (301,800) | |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on | |
|--|--|---------|------------|--|---|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | 2 Net income (loss) from rental real estate activities | 2 | | | |
| | 3 Net income (loss) from other rental activities | 3 | | | |
| | 4 Portfolio income (loss) | | | | |
| | a Interest | STMT 1 | 4a | 141,323. | Sch B, Part I, line 1 |
| | b Ordinary dividends | | 4b | | Sch B, Part II, line 5 |
| | c Royalties | | 4c | | Sch E, Part I, line 4 |
| | d Net short-term capital gain (loss) | STMT 1. | 4d | -431. | Sch D, line 5, col (f) |
| | e (1) Net long-term capital gain (loss) | STMT 1. | 4e(1) | -22,235. | Sch D, line 12, col (f) |
| | (2) 28% rate gain (loss) | | 4e(2) | | Sch D, line 12, col (g) |
| | (3) Qualified 5-year gain | | 4e(3) | | Line 4 of worksheet for Sch D line 29 |
| f Other portfolio income (loss) (attach schedule) | | 4f | | Enter on applicable line of your return | |
| 5 Guaranteed payments to partner | | 5 | | See page 6 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | | 6 | | | |
| 7 Other income (loss) (attach schedule) | STMT 2. | 7 | -18,747. | Enter on applicable line of your return | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | | Sch A, line 15 or 16 | |
| | 9 Section 179 expense deduction | 9 | | See pages 7 and 8 of Partner's Instructions for Schedule K-1 (Form 1065) | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 | -343. | | |
| | 11 Other deductions (attach schedule) | 11 | | | |
| Credits | 12a Low-income housing credit | | | Form 8586, line 5 | |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | | |
| | (2) Other than on line 12a(1) | 12a(2) | | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | | 12b | | See page 8 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | | 12c | | |
| d Credits related to other rental activities | | 12d | | | |
| 13 Other credits | | 13 | | | |

| | | (a) Distributive share item | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--------------------------------------|--|---|--|--|
| Investment Interest | 14 a | Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b (1) | Investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 141,323. | |
| | (2) | Investment expenses included on line 10 | 14b(2) -343. | |
| Self-employment | 15 a | Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | b | Gross farming or fishing income | 15b | |
| | c | Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16 a | Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b | Adjusted gain or loss | 16b | |
| | c | Depletion (other than oil and gas) | 16c | |
| | d (1) | Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) | Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| e | Other adjustments and tax preference items (attach schedule) | 16e | | |
| Foreign Taxes | 17 a | Name of foreign country or U S possession | | Form 1116, Part I |
| | b | Gross income from all sources | 17b | |
| | c | Gross income sourced at partner level | 17c | |
| | d (1) | Passive | 17d(1) | |
| | (2) | Listed categories (attach schedule) | 17d(2) | |
| | (3) | General limitation | 17d(3) | |
| | e (1) | Interest expense | 17e(1) | |
| | (2) | Other | 17e(2) | |
| | f (1) | Passive | 17f(1) | |
| | (2) | Listed categories (attach schedule) | 17f(2) | |
| | (3) | General limitation | 17f(3) | |
| g | Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II Form 1116, line 12 | |
| h | Reduction in taxes available for credit (attach schedule) | 17h | | |
| Other | 18 a | Section 59(e)(2) expenditures a Type | | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) Form 1040, line 8b |
| | b | Amount | 18b | |
| | 19 | Tax-exempt interest income | 19 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065) |
| | 20 | Other tax-exempt income | 20 | |
| | 21 | Non deductible expenses | 21 | |
| | 22 | Distributions of money (cash and marketable securities) | 22 301,800. | |
| | 23 | Distributions of property other than money | 23 | Form 8611, line 8 |
| 24 a | From section 42(j)(5) partnerships | 24a | | |
| b | Other than on line 24a | 24b | | |
| Supplemental Information | 25 | Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |
| | | _____ | | |

ITEM J, COLUMN(C) - RECONCILIATION OF INCOME

| | |
|---|-----------|
| INCOME (LOSS) FROM SCH. K-1, LINES 1 - 7 | 99,91 |
| LESS: DEDUCTIONS FROM SCH. K-1, LINES 8 - 11, 14A, 17G & 18B | -34 |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | 100,25 |
| PLUS: INCOME RECORDED ON BOOKS, NOT INCL. ON SCH. K-1: | |
| NET CHANGE IN UNREALIZED APPRECIATION ON INVESTMENTS AND FUTURES CONTRACTS | 162,94 |
| PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS: | |
| AMORTIZATION OF ORGANIZATION EXPENSES | 5 |
| REVERSAL OF MARK-TO-MARKET OF 1256 | 40 |
| CURRENT YEAR MARK-TO-MARKET OF 1256 | 30,04 |
| PLUS: OTHER INCREASES TO PARTNER'S CAPITAL | |
| BOOK-TAX DIFFERENCES FOR REALIZED G/L ALLOCATIONS METHOD | -8,43 |
| LESS: OTHER DECREASES TO PARTNER'S CAPITAL | |
| TRANSFER TO JP MORGAN MORTGAGE PRIVATE PLACEMENT FUND, LLC EIN: 04-3407786 | 7,666,54 |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN(C) | -7,381,27 |
| | ===== |

LINE 4A - INTEREST

| | |
|---------------------------------|--------|
| INTEREST ON OBLIGATIONS OF U.S. | 2,24 |
| OTHER INTEREST INCOME | 139,07 |
| | ----- |
| TOTAL INTEREST | 141,32 |
| | ===== |

LINE 4D - NET SHORT-TERM CAPITAL GAIN (LOSS)

| | |
|--|-------|
| PORTFOLIO | -431 |
| | ----- |
| TOTAL NET SHORT-TERM CAPITAL GAIN (LOSS) | -431 |
| | ===== |

LINE 4E - CAPITAL GAIN (LOSS)

| | LINE 4E1 NET LT GAIN | LINE 4E2 28% RATE G/L | LINE 4E3 QUAL. 5-YR GAIN |
|---------------------------|-------------------------|--------------------------|-----------------------------|
| | ----- | ----- | ----- |
| PORTFOLIO | -22,235. | | |
| | ----- | | |
| TOTAL CAPITAL GAIN (LOSS) | -22,235. | | |
| | ===== | | |

LINE 7 - OTHER INCOME

OTHER INCOME INCLUDED IN ITEM J, COLUMN(C):

CURRENT YEAR MARK-TO-MARKET OF 1256

CONTRACTS

-30,045

REALIZED GAIN/LOSS ON 1256 CONTRACTS

11,705

REVERSAL OF MARK-TO-MARKET OF 1256

CONTRACTS

-407

TOTAL OTHER INCOME

-18,747

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

PROFESSIONAL FEES AND EXPENSES

2,268

FUND ACCOUNTING FEE

3,345

AMORTIZATION OF ORGANIZATION EXPENSES

426

CUSTODIAN FEES AND EXPENSES

317

INSURANCE EXPENSE

95

BOARD OF MANAGERS FEES

206

LESS: REIMBURSEMENT OF EXPENSES

-7,000

TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME

-343

Partner's Share of Income, Credits, Deductions, etc.

See separate instructions.

For calendar year 2001 or tax year beginning 2001, and ending

| | |
|---|--|
| Partner's identifying number ▶ 13-6084888 Partner's name, address, and ZIP code PARTNER # 2 THE DYSON FOUNDATION C/O THE DYSON-KNISSER-MORAN CORPORATION 565 FIFTH AVENUE, 4TH FLOOR NEW YORK, NY 10017-2413 | Partnership's identifying number ▶ 04-3407769 Partnership's name, address, and ZIP code J. P. MORGAN EMERGING MARKETS DEBT OPPORTUNITY FUND, LLC 522 FIFTH AVENUE NEW YORK, NY 10036 |
|---|--|

| | |
|--|---|
| A This partner is a <input type="checkbox"/> general partner <input type="checkbox"/> limited partner <input checked="" type="checkbox"/> limited liability company member B What type of entity is this partner? ▶ EXEMPT ORG. C Is this partner a <input checked="" type="checkbox"/> domestic or a <input type="checkbox"/> foreign partner? D Enter partner's percentage of (A) Before change or termination (B) End of year Profit sharing % VARIOUS % Loss sharing % VARIOUS % Ownership of capital % 0.021205 % E IRS Center where partnership filed return CINCINNATI | F Partner's share of liabilities (see instructions) Nonrecourse <u>23</u> Qualified nonrecourse financing _____ Other _____ G Tax shelter registration number ▶ _____ H Check here if this partnership is a publicly traded partnership as defined in section 469(k)(2) <input type="checkbox"/> I Check applicable boxes (1) <input type="checkbox"/> Final K-1 (2) <input type="checkbox"/> Amended K-1 |
|--|---|

| (a) Capital account at beginning of year | (b) Capital contributed during year | (c) Partner's share of lines 3, 4, and 7, Form 1065, Schedule M-2 | (d) Withdrawals and distributions | (e) Capital account at end of year (combine columns (a) through (d)) |
|--|-------------------------------------|---|-----------------------------------|--|
| 2,057,654. | 4,023,000 | 211,414. | (6,290,600) | 1,468 |

| | (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|----------|--|--|
| Income (Loss) | 1 Ordinary income (loss) from trade or business activities | 1 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065) |
| | 2 Net income (loss) from rental real estate activities | 2 | | |
| | 3 Net income (loss) from other rental activities | 3 | | |
| | 4 Portfolio income (loss) | | | Sch B, Part I, line 1 Sch B, Part II, line 5 Sch E, Part I, line 4 Sch D, line 5, col (f) Sch D, line 12, col (f) Sch D, line 12, col (g) Line 4 of worksheet for Sch. D line 29 Enter on applicable line of your return. |
| | a Interest STMT 1 | 4a | 364,710. | |
| | b Ordinary dividends | 4b | 4,091. | |
| | c Royalties | 4c | | |
| | d Net short-term capital gain (loss) STMT 1 | 4d | -169,424. | |
| | e (1) Net long-term capital gain (loss) STMT 1 | 4e(1) | 18,112. | |
| | (2) 28% rate gain (loss) | 4e(2) | | |
| (3) Qualified 5-year gain | 4e(3) | | | |
| f Other portfolio income (loss) (attach schedule) | 4f | | | |
| 5 Guaranteed payments to partner | 5 | | See page 6 of Partner's instructions for Schedule K-1 (Form 1065). Enter on applicable line of your return. | |
| 6 Net section 1231 gain (loss) (other than due to casualty or theft) | 6 | | | |
| 7 Other income (loss) (attach schedule) STMT 1 | 7 | -15,613. | | |
| Deductions | 8 Charitable contributions (see instructions) (attach schedule) | 8 | | Sch A, line 15 or 16 |
| | 9 Section 179 expense deduction | 9 | | |
| | 10 Deductions related to portfolio income (attach schedule) | 10 | 1,742. | See pages 7 and 8 of Partner's instructions for Schedule K-1 (Form 1065). |
| | 11 Other deductions (attach schedule) | 11 | | |
| Credits | 12a Low-income housing credit: | | | Form 8586, line 5 |
| | (1) From section 42(j)(5) partnerships | 12a(1) | | |
| | (2) Other than on line 12a(1) | 12a(2) | | |
| | b Qualified rehabilitation expenditures related to rental real estate activities | 12b | | See page 8 of Partner's instructions for Schedule K-1 (Form 1065). |
| | c Credits (other than credits shown on lines 12a and 12b) related to rental real estate activities | 12c | | |
| | d Credits related to other rental activities | 12d | | |
| 13 Other credits | 13 | | | |

| (a) Distributive share item | | (b) Amount | (c) 1040 filers enter the amount in column (b) on |
|--|--|--------------------|--|
| Investment Interest | 14 a Interest expense on investment debts | 14a | Form 4952, line 1 See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b (1) investment income included on lines 4a, 4b, 4c, and 4f | 14b(1) 368,801. | |
| | (2) investment expenses included on line 10 | 14b(2) 1,742. | |
| Self-employment | 15 a Net earnings (loss) from self-employment | 15a | Sch SE, Section A or B See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b Gross farming or fishing income | 15b | |
| | c Gross nonfarm income | 15c | |
| Adjustments and Tax Preference Items | 16 a Depreciation adjustment on property placed in service after 1986 | 16a | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065) and Instructions for Form 6251 |
| | b Adjusted gain or loss | 16b | |
| | c Depletion (other than oil and gas) | 16c | |
| | d (1) Gross income from oil, gas, and geothermal properties | 16d(1) | |
| | (2) Deductions allocable to oil, gas, and geothermal properties | 16d(2) | |
| | e Other adjustments and tax preference items (attach schedule) | 16e | |
| Foreign Taxes | 17 a Name of foreign country or U S possession | | Form 1116, Part I |
| | b Gross income from all sources | 17b | |
| | c Gross income sourced at partner level | 17c | |
| | d Foreign gross income sourced at partnership level | | |
| | (1) Passive | 17d(1) | |
| | (2) Listed categories (attach schedule) | 17d(2) | |
| | (3) General limitation | 17d(3) | |
| | e Deductions allocated and apportioned at partner level | | |
| | (1) Interest expense | 17e(1) | |
| | (2) Other | 17e(2) | |
| | f Deductions allocated and apportioned at partnership level to foreign source income | | |
| | (1) Passive | 17f(1) | |
| (2) Listed categories (attach schedule) | 17f(2) | | |
| (3) General limitation | 17f(3) | | |
| g Total foreign taxes (check one) <input type="checkbox"/> Paid <input type="checkbox"/> Accrued | 17g | Form 1116, Part II | |
| h Reduction in taxes available for credit (attach schedule) | 17h | Form 1116, line 12 | |
| Other | 18 Section 59(e)(2) expenditures a Type | | See page 9 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | b Amount | 18b | |
| | 19 Tax-exempt interest income | 19 | Form 1040, line 8b |
| | 20 Other tax-exempt income | 20 | See pages 9 and 10 of Partner's Instructions for Schedule K-1 (Form 1065). |
| | 21 Nondeductible expenses | 21 | |
| | 22 Distributions of money (cash and marketable securities) | 22 6,290,600 | |
| | 23 Distributions of property other than money | 23 | Form 8611, line 8 |
| 24 Recapture of low-income housing credit | | | |
| a From section 42(j)(5) partnerships | 24a | | |
| b Other than on line 24 a | 24b | | |
| Supplemental Information | 25 Supplemental information required to be reported separately to each partner (attach additional schedules if more space is needed) | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

ITEM J, COLUMN(C) - RECONCILIATION OF INCOME

| | |
|---|-----------------|
| INCOME (LOSS) FROM SCH. K-1, LINES 1 - 7 | 201,876 |
| LESS: DEDUCTIONS FROM SCH. K-1, LINES 8 - 11, 14A, 17G & 18B | 1,742. |
| | ----- |
| TOTAL INCOME PER SCHEDULE K-1 | 200,134. |
| LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1: WASH SALES LOSS DEFERRALS | 4,733. |
| PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS: WASH SALES LOSS REVERSALS | 11,482. |
| AMORTIZATION OF ORGANIZATION EXPENSE | 20. |
| NET CHANGE IN UNREALIZED APPRECIATION OF INVESTMENTS AND FUTURES CONTRACTS | 71,938. |
| PLUS: OTHER INCREASES TO PARTNER'S CAPITAL BOOK-TAX DIFFERENCES FOR REALIZED G/L ALLOCATIONS METHOD | -67,427. |
| | ----- |
| TOTAL INCOME PER ITEM J, COLUMN(C) | <u>211,414.</u> |

LINE 4A - INTEREST

| | |
|---------------------------------|----------------|
| INTEREST ON OBLIGATIONS OF U.S. | 399 |
| OTHER INTEREST INCOME | 364,311 |
| | ----- |
| TOTAL INTEREST | <u>364,710</u> |

LINE 4D - NET SHORT-TERM CAPITAL GAIN (LOSS)

| | |
|--|------------------|
| PORTFOLIO | -169,424 |
| | ----- |
| TOTAL NET SHORT-TERM CAPITAL GAIN (LOSS) | <u>-169,424.</u> |

LINE 4E - CAPITAL GAIN (LOSS)

| | <u>LINE 4E1</u> <u>NET LT GAIN</u> | <u>LINE 4E2</u> <u>28% RATE G/L</u> | <u>LINE 4E3</u> <u>QUAL. 5-YR GAIN</u> |
|---------------------------|---------------------------------------|--|---|
| PORTFOLIO | 18,112. | | |
| | ----- | ----- | ----- |
| TOTAL CAPITAL GAIN (LOSS) | <u>18,112.</u> | <u>-----</u> | <u>-----</u> |

LINE 7 - OTHER INCOME

LINE 7 - OTHER INCOME (CONT'D)

OTHER INCOME INCLUDED IN ITEM J, COLUMN(C):

CURRENT YEAR MARK-TO-MARKET OF 1256
CONTRACTS

REALIZED GAIN/LOSS ON 1256 CONTRACTS

-15,613.

REVERSAL OF PRIOR YEAR MARK-TO-MARKET
OF 1256 CONTRACTS

TOTAL OTHER INCOME

-15,613.
=====

LINE 10 - OTHER DEDUCTIONS RELATED TO PORTFOLIO INCOME

PROFESSIONAL FEES

10,164.

CUSTODIAN FEES AND EXPENSE

2,135.

FUND ACCOUNTING FEE

15,038.

INSURANCE EXPENSE

117.

AMORTIZATION OF ORGANIZATION EXPENSES

262.

BOARD OF MANAGERS FEES

820.

PRINTING EXPENSE

253.

LESS: REIMBURSEMENT OF EXPENSES

-27,047.

TOTAL DEDUCTIONS RELATED TO PORTFOLIO INCOME

1,742.
=====

The Dyson Foundation
 565 Fifth Avenue, 4th Floor
 New York, NY 10017
 Federal ID #13-6084888
 December 31, 2001

SCHEDULE 4

Part IV - Capital Gains and Losses
 for Tax on Investment Income

| | | <u>Gross Proceeds</u> | <u>Tax Cost</u> | <u>S/T Capital Gain/(Loss)</u> | <u>L/T Capital Gain/(Loss)</u> | <u>Total</u> |
|--|-----------------|-----------------------|--------------------|------------------------------------|------------------------------------|--------------------|
| 1) Bank One | See Schedule 4A | 26,484,276 | 26,866,444 | (382,167) | | |
| 2) Mellon | See Schedule 4B | 30,736,732 | 32,462,041 | (1,725,309) | | |
| 3) First Union | See Schedule 4C | 66,496,229 | 70,668,572 | (4,172,343) | | |
| 4) Goldman Sachs | See Schedule 4D | 9,709,106 | 9,915,113 | (54,455) | (151,552) | |
| 5) From partnership - J P Morgan High Yield Bond Fund | | | 303,990 | (151,969) | (152,021) | |
| From partnership - J P Morgan Structured Debt Fund | | | (386,045) | 223,600 | 162,445 | |
| From partnership - J P Morgan Public Bond Fund | | | (4,170,790) | 2,997,101 | 1,173,689 | |
| From partnership - J P Morgan International Bond Fund | | | (60,447) | 66,845 | (6,398) | |
| From partnership - J P Morgan Mortgage Private Placement Fund | | | 41,413 | (7,930) | (33,483) | |
| From partnership - J P Morgan Emerging Markets Debt Opportunity Fund | | | 166,925 | (175,669) | 8,744 | |
| 6) From partnership - AG Capital Recovery LP | | | (554,775) | 493,281 | 61,494 | |
| 7) From partnership - Enertech Capital Partners II LP | | | 55,749 | | (55,749) | |
| 8) From partnership - Sports Capital Partners, LP | | | 756,342 | (134,257) | (622,085) | |
| 9) From partnership - Greenhill Capital Partners | | | 28,357 | | (28,357) | |
| 10) From partnership - Whitehall Global Real Estate LP | | | (11,881) | 8,492 | 3,389 | |
| 11) From partnership - Appollo Investment Fund | | | (9,877) | 10,229 | (352) | |
| 12) From partnership - GS Vintage Fund Offshore | | | (132,753) | 132,753 | | |
| | Total | <u>133,426,343</u> | <u>135,938,378</u> | <u>(2,871,798)</u> | <u>359,764</u> | <u>(2,512,035)</u> |

Note: The capital gains/losses on this schedule include the capital gains/losses reported on Form 6781

The Dyson Foundation
 Bank One Account - Statement of Sales
 January 1, 2001 - December 31, 2001
 FEIN 13-6084888

SCHEDULE 4A

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--------------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| Banknorth Group Inc | 900 | Various | 1/17/01 | 16,616 88 | 21,357 65 | (4,740 79) |
| Banknorth Group Inc | 400 | Various | 1/18/01 | 7,365 39 | 9,492 53 | (2,127 14) |
| Banknorth Group Inc | 600 | Various | 1/19/01 | 11,215 84 | 14,191 42 | (2,975 58) |
| Ceridian Corp | 2240 | Various | 1/18/01 | 38 250 30 | 44,794 40 | (6,544 10) |
| Ceridian Corp | 2180 | Various | 1/25/01 | 38,160 52 | 44 605 85 | (6,445 33) |
| DST Sys Inc | 400 | Various | 1/17/01 | 25,505 71 | 10,000 64 | 15,505 07 |
| DST Sys Inc | 200 | Various | 1/18/01 | 12,812 57 | 5,000 32 | 7,812 25 |
| EMC Corp | 3000 | Various | 1/25/01 | 230 152 02 | 90,558 75 | 139,593 27 |
| Everest RE Group Ltd | 400 | Various | 1/17/01 | 23 346 68 | 15 699 00 | 7,647 68 |
| Everest RE Group Ltd | 200 | Various | 1/18/01 | 10 923 50 | 7,849 50 | 3,074 00 |
| FHLMC | 3860 | Various | 1/3/01 | 266,228 43 | 167,416 69 | 98,811 74 |
| Georgia Pac Corp | 8220 | Various | 1/3/01 | 258 373 23 | 372,187 90 | (115,794 67) |
| Health Mgmt Assoc Inc Cl A | 2880 | Various | 1/10/01 | 50 979 76 | 40,210 36 | 10,769 40 |
| Kohls Corp | 1380 | Various | 1/10/01 | 89 964 03 | 48,057 12 | 41,908 91 |
| Kohls Corp | 660 | Various | 1/11/01 | 42,607 92 | 22,983 84 | 19,624 08 |
| Kohls Corp | 4670 | Various | 1/18/01 | 317,907 58 | 162,628 08 | 155,279 50 |
| Kohls Corp | 440 | Various | 1/23/01 | 29,297 04 | 9,459 73 | 19,837 31 |
| Kroger Co | 15300 | Various | 1/10/01 | 358,130 44 | 226,593 00 | 131,537 44 |
| Kroger Co | 2300 | Various | 1/11/01 | 54,771 98 | 34,063 00 | 20,708 98 |
| Kroger Co | 1180 | Various | 1/23/01 | 28,482 24 | 23,744 55 | 4,737 69 |
| Litton Inds Inc | 1220 | Various | 1/22/01 | 96,207 09 | 74,145 66 | 22,061 43 |
| Medtronic Inc | 3200 | Various | 1/3/01 | 195,428 38 | 106,896 00 | 88,532 38 |
| Noble Drilling Corp | 900 | Various | 1/18/01 | 38 215 08 | 22,968 81 | 15,246 25 |
| Noble Drilling Corp | 910 | Various | 1/18/01 | 38 029 91 | 23,224 02 | 14,805 89 |
| Progress Energy Contingent Val Oblig | 220 | Various | 1/24/01 | 87 99 | 119 90 | (31 91) |
| Progress Energy Contingent Val Oblig | 1500 | Various | 1/24/01 | 599 98 | 817 50 | (217 52) |
| Radian Group Inc | 400 | Various | 1/17/01 | 24,068 75 | 19,185 35 | 4,883 40 |
| Radian Group Inc | 190 | Various | 1/18/01 | 10,713 64 | 8 268 51 | 2,445 13 |
| Rational Software Corp | 1130 | Various | 1/3/01 | 48,164 64 | 35,707 62 | 12,457 02 |
| Sanmina Corp | 430 | Various | 1/24/01 | 22,651 86 | 15,815 62 | 6,836 24 |
| Sherwin Williams Co | 1500 | Various | 1/23/01 | 38,385 07 | 35,460 60 | 2,924 47 |
| Sherwin Williams Co | 3120 | Various | 1/24/01 | 76,877 97 | 73 758 05 | 3,119 92 |
| Sherwin Williams Co | 3350 | Various | 1/25/01 | 81,267 95 | 77 515 81 | 3,752 14 |
| Sherwin Williams Co | 1860 | Various | 1/26/01 | 46 172 77 | 42 478 45 | 3,696 32 |
| Sherwin Williams Co | 1790 | Various | 1/29/01 | 43 153 67 | 40 877 87 | 2,275 80 |
| Sungard Data Sys Inc | 750 | Various | 1/25/01 | 34 342 03 | 25,685 63 | 8,656 40 |
| Tenet Healthcare Corp | 6600 | Various | 1/10/01 | 266 363 15 | 158 280 54 | 108,082 61 |
| Texas Instrs Inc | 2950 | Various | 1/26/01 | 131 867 98 | 110 184 56 | 21,683 42 |
| Transatlantic Hldgs Inc | 320 | Various | 1/21/00 | 33 366 88 | 25,251 23 | 8,115 65 |
| Universal Health Svcs Inc Cl B | 620 | Various | 1/21/00 | 56 293 69 | 25 776 05 | 30,517 64 |
| Waddell & Reed Finl Inc Cl A | 800 | Various | 1/21/00 | 25,374 59 | 23,830 24 | 1,544 35 |
| Xilinx Inc | 1820 | Various | 1/3/01 | 87,015 84 | 87,473 75 | (457 91) |
| One Group Prime Money Mkt Fd | | Various | 1/31/01 | 416,531 68 | 416,531 68 | 0 00 |
| January | | | | 3,720,272 57 | 2,821,125 78 | 899,146 79 |
| Altera Corp | 590 | Various | 2/8/01 | 18,876 48 | 15,520 60 | 3,355 88 |
| Analog Devices Inc | 200 | Various | 2/6/01 | 12 040 68 | 14 793 50 | (2,752 84) |
| Analog Devices Inc | 90 | Various | 2/7/01 | 5,430 65 | 6,657 07 | (1,226 42) |
| Atmel Corp | 940 | Various | 2/8/01 | 16,666 77 | 18,623 75 | (1,956 98) |
| Cisco Sys Inc | 980 | Various | 2/12/01 | 29,990 23 | 25,020 62 | 4,969 61 |
| CVS Corp | 4940 | Various | 2/8/01 | 289,578 57 | 216,112 65 | 73,465 92 |
| CVS Corp | 1120 | Various | 2/8/01 | 65,909 80 | 41,523 35 | 24,386 45 |
| DST Sys Inc | 170 | Various | 2/6/01 | 9,935 13 | 4,250 27 | 5,684 86 |
| DST Sys Inc | 100 | Various | 2/7/01 | 5,625 83 | 2,500 16 | 3,125 67 |
| DST Sys Inc | 130 | Various | 2/8/01 | 7,357 41 | 3,250 21 | 4,107 20 |
| Edwards A G Inc | 830 | Various | 2/8/01 | 39,804 06 | 35 455 80 | 4,348 26 |
| Edwards A G Inc | 520 | Various | 2/7/01 | 24,748 62 | 23,431 20 | 1 317 42 |
| Everest RE Group Ltd | 420 | Various | 2/8/01 | 24,506 98 | 16,483 95 | 8,023 03 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|-----------------------------------|--------|----------------|-----------|---------------------|---------------------|-----------------------|
| Heller Finl Inc Cl A | 570 | Various | 2/5/01 | 19,820 86 | 10,023 74 | 9,797 12 |
| Ilex Corp | 40 | Various | 2/28/01 | 1,219 95 | 1,407 40 | (187 45) |
| Incyte Genomics Inc | 580 | Various | 2/15/01 | 11,979 62 | 23,081 25 | (11,101 63) |
| Jabil Circuit Inc | 1000 | Various | 2/1/01 | 35,593 11 | 36,905 00 | (1,311 89) |
| Jabil Circuit Inc | 1200 | Various | 2/1/01 | 43,462 55 | 44,286 00 | (823 45) |
| Kroger Co | 1620 | Various | 2/8/01 | 40,239 45 | 32,598 45 | 7,641 00 |
| Limited Inc | 70 | Various | 2/28/01 | 1,214 75 | 1,152 73 | 62 02 |
| Linear Technology Corp | 330 | Various | 2/8/01 | 19,924 53 | 12,075 94 | 7,848 59 |
| Lubrizol Corp | 30 | Various | 2/28/01 | 874 57 | 761 11 | 113 46 |
| Maxim Integrated Prods Inc | 310 | Various | 2/8/01 | 19,362 38 | 20,227 50 | (865 12) |
| McCormick & Co Inc | 630 | Various | 2/15/01 | 25,161 36 | 16 331 74 | 8,829 62 |
| McData Corp Cl A | 0 0021 | Various | 2/14/01 | 0 05 | 0 04 | 0 01 |
| Nortel Networks Corp | 5590 | Various | 2/12/01 | 183,736 61 | 95 026 51 | 88,710 10 |
| Radioshack Corp | 800 | Various | 2/28/01 | 32,358 92 | 31,748 00 | 610 92 |
| Radioshack Corp | 800 | Various | 2/26/01 | 32,358 92 | 31,748 00 | 610 92 |
| Radioshack Corp | 430 | Various | 2/27/01 | 16,621 40 | 21,824 28 | (5,202 88) |
| Rational Software Corp | 1120 | Various | 2/28/01 | 41,678 63 | 35,391 62 | 6,287 01 |
| Rational Software Corp | 50 | Various | 2/28/01 | 1,731 19 | 1,239 06 | 492 13 |
| SPX Corp | 490 | Various | 2/15/01 | 48,485 79 | 55,855 15 | (7,369 36) |
| SPX Corp | 390 | Various | 2/15/01 | 38,590 73 | 32,139 16 | 6,451 57 |
| SPX Corp | 110 | Various | 2/18/01 | 11,099 20 | 12,538 91 | (1,439 71) |
| SPX Corp | 90 | Various | 2/18/01 | 9,081 17 | 7,751 56 | 1,329 61 |
| Teleflex Inc | 50 | Various | 2/28/01 | 2,082 42 | 2,201 92 | (119 50) |
| Tenet Healthcare Corp | 2730 | Various | 2/13/01 | 120,396 35 | 65,470 59 | 54,925 76 |
| Tenet Healthcare Corp | 2000 | Various | 2/14/01 | 88,824 50 | 47,963 80 | 38,860 70 |
| Univision Communications Inc Cl A | 1390 | Various | 2/9/01 | 60,600 03 | 68,380 57 | (7,780 54) |
| Univision Communications Inc Cl A | 1410 | Various | 2/9/01 | 60,289 59 | 69 655 13 | (9,365 54) |
| Waddell & Reed Finl Inc Cl A | 720 | Various | 2/8/01 | 25 268 93 | 22,369 18 | 2,899 75 |
| One Group Prime Money Mkt Fd | | Various | 2/28/01 | 2 044 777 34 | 2 044,777 34 | 0 00 |
| February | | | | 3,585 306 09 | 3 268,554 79 | 316 751 30 |
| Baxter Intl Inc | 2610 | Various | 3/13/01 | 240,218 74 | 220,292 09 | 19,926 65 |
| Brinker Intl Inc | 7300 | Various | 3/9/01 | 204,877 88 | 176,004 46 | 28,873 42 |
| Bristol Myers Squibb Co | 2420 | Various | 3/13/01 | 148,387 03 | 76,683 75 | 71,703 28 |
| Cintas Corp | 1500 | Various | 3/5/01 | 57,504 48 | 40,562 50 | 16,941 98 |
| Cintas Corp | 930 | Various | 3/5/01 | 33 493 39 | 34,705 63 | (1,212 24) |
| Costco Whsl Corp | 2260 | Various | 3/9/01 | 85,335 65 | 99,298 75 | (13 963 10) |
| Costco Whsl Corp | 4780 | Various | 3/12/01 | 183,074 92 | 209,142 50 | (26 067 58) |
| Exxon Mobil Corp | 280 | Various | 3/13/01 | 23,693 93 | 17,119 33 | 6 574 60 |
| Hartford Finl Svcs Group Inc | 3080 | Various | 3/13/01 | 205 803 35 | 179,322 53 | 26,480 82 |
| Kimberly Clark Corp | 1840 | Various | 3/9/01 | 115,198 94 | 84,732 65 | 30,466 29 |
| Lucent Technologies Inc | 9320 | Various | 3/1/01 | 117,392 65 | 246,043 77 | (128 651 12) |
| Medtronic Inc | 3050 | Various | 3/13/01 | 152 311 92 | 101,885 25 | 50,426 67 |
| Nortel Networks Corp | 2210 | Various | 3/1/01 | 41,609 82 | 37,568 62 | 4,041 20 |
| Sara Lee Corp | 1910 | Various | 3/8/01 | 40 013 16 | 56 026 89 | (18,013 73) |
| Sara Lee Corp | 5390 | Various | 3/9/01 | 111,451 78 | 156 852 77 | (45,400 99) |
| Sara Lee Corp | 3280 | Various | 3/12/01 | 67,273 39 | 94 675 94 | (27,402 55) |
| Sara Lee Corp | 2250 | Various | 3/13/01 | 47 463 74 | 59,544 23 | (12 080 49) |
| Schenng Plough Corp | 2010 | Various | 3/13/01 | 75 809 24 | 39,791 72 | 36,017 52 |
| Sigma Aldrich Corp | 1010 | Various | 3/7/01 | 44,073 11 | 40 400 00 | 3,673 11 |
| Starbucks Corp | 2070 | Various | 3/9/01 | 96,774 86 | 93 615 98 | 3,158 90 |
| Symbol Technologies Inc | 2000 | Various | 3/1/01 | 86,204 32 | 109,391 60 | (23,187 28) |
| Waters Corp | 1420 | Various | 3/5/01 | 93,599 16 | 63,410 10 | 30,189 06 |
| One Group Prime Money Mkt Fd | | Various | 3/31/01 | 179,763 52 | 179 763 52 | 0 00 |
| March | | | | 2,451,328 98 | 2,416,834 56 | 34,494 42 |
| Quarter Ended 3/31/01 | | | | 9,756,907 64 | 8,506,515 13 | 1,250,392 51 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|----------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| Apache Corp | 1190 | Various | 4/18/01 | 71,494.00 | 49,723.52 | 21,770.48 |
| Apogent Technologies Inc | 900 | Various | 4/20/01 | 17,961.69 | 19,489.87 | (1,528.18) |
| Apogent Technologies Inc | 400 | Various | 4/23/01 | 8,018.93 | 7,904.39 | 112.54 |
| Apogent Technologies Inc | 490 | Various | 4/24/01 | 9,383.18 | 9,937.89 | (554.71) |
| Apogent Technologies Inc | 930 | Various | 4/25/01 | 18,062.13 | 19,946.57 | (1,884.44) |
| Borg Warner Automotive Inc | 1300 | Various | 4/3/01 | 51,978.11 | 78,452.55 | (26,474.44) |
| Bristol Myers Squibb Co | 900 | Various | 4/3/01 | 53,094.27 | 28,518.75 | 24,575.52 |
| Comdisco Inc | 2970 | Various | 4/20/01 | 8,666.46 | 40,602.88 | (31,936.22) |
| Concord EFS Inc | 2100 | Various | 4/9/01 | 89,102.13 | 37,143.75 | 51,958.38 |
| Concord EFS Inc | 1190 | Various | 4/4/01 | 48,193.39 | 21,048.13 | 27,145.26 |
| Cytec Inds Inc | 2530 | Various | 4/20/01 | 82,438.82 | 76,209.93 | 6,228.89 |
| Devon Energy Corp | 280 | Various | 4/18/01 | 16,424.17 | 11,251.04 | 5,173.13 |
| Devon Energy Corp | 790 | Various | 4/19/01 | 46,882.73 | 31,744.02 | 15,138.71 |
| El Paso Corp | 620 | Various | 4/19/01 | 41,513.56 | 24,488.45 | 17,025.11 |
| Enron Corp | 4180 | Various | 4/18/01 | 239,516.46 | 281,686.44 | (42,169.98) |
| Enron Corp | 1490 | Various | 4/19/01 | 86,166.21 | 100,409.76 | (14,243.55) |
| First Tenn Natl Corp | 440 | Various | 4/18/01 | 13,485.55 | 10,120.00 | 3,365.55 |
| First Tenn Natl Corp | 260 | Various | 4/19/01 | 7,934.67 | 5,980.00 | 1,954.67 |
| First Tenn Natl Corp | 530 | Various | 4/20/01 | 16,074.57 | 12,190.00 | 3,884.57 |
| Fiserv Inc | 900 | Various | 4/4/01 | 43,209.72 | 24,243.75 | 18,965.97 |
| Fiserv Inc | 790 | Various | 4/4/01 | 35,388.37 | 21,280.63 | 14,107.74 |
| Grant Prideco Inc | 1570 | Various | 4/18/01 | 29,377.65 | 20,091.66 | 9,285.99 |
| Grant Prideco Inc | 1750 | Various | 4/19/01 | 32,258.60 | 29,137.02 | 3,121.58 |
| Lucent Technologies Inc | 7160 | Various | 4/23/01 | 54,015.38 | 408,905.54 | (354,890.16) |
| McCormick & Co Inc | 1000 | Various | 4/4/01 | 41,967.40 | 25,923.40 | 16,044.00 |
| Nortel Networks Corp | 5210 | Various | 4/23/01 | 93,398.11 | 88,566.74 | 4,831.37 |
| Occidental Pete Corp | 2640 | Various | 4/18/01 | 68,856.82 | 68,745.60 | 111.22 |
| Occidental Pete Corp | 2640 | Various | 4/19/01 | 69,760.73 | 68,745.60 | 1,015.13 |
| Palm Inc | 6480 | Various | 4/2/01 | 51,496.14 | 374,101.42 | (322,605.28) |
| Sepracor Inc | 2090 | Various | 4/30/01 | 58,584.50 | 204,592.44 | (146,007.94) |
| Sybron Dental Specialties Inc | 880 | Various | 4/20/01 | 16,889.83 | 13,081.86 | 3,808.17 |
| Symbol Technologies Inc | 0.5 | Various | 4/20/01 | 14.79 | 18.23 | (3.44) |
| Tosco Corp | 1200 | Various | 4/18/01 | 51,568.64 | 51,857.64 | (289.00) |
| Tosco Corp | 370 | Various | 4/18/01 | 15,900.33 | 9,827.20 | 6,073.13 |
| Tosco Corp | 4540 | Various | 4/19/01 | 197,999.59 | 196,194.74 | 1,804.85 |
| Tosco Corp | 1390 | Various | 4/19/01 | 60,621.02 | 41,193.58 | 19,427.46 |
| Transocean Sedco Forex Inc | 1130 | Various | 4/18/01 | 52,804.50 | 33,826.55 | 18,977.95 |
| One Group Prime Money Mkt Fd | | Various | 4/30/01 | 1,879,315.93 | 1,879,315.93 | 0.00 |
| April | | | | 3,779,817.08 | 4,426,497.05 | (646,679.97) |
| American Express Co | 2490 | Various | 5/2/01 | 107,788.50 | 110,011.85 | (2,223.35) |
| Applera Applied Biosystems Group | 300 | Various | 5/25/01 | 10,528.24 | 20,980.90 | (10,452.66) |
| Applera Applied Biosystems Group | 420 | Various | 5/29/01 | 14,188.22 | 26,178.45 | (11,990.23) |
| CMS Energy Corp | 3950 | Various | 5/2/01 | 119,739.07 | 158,981.94 | (37,222.87) |
| El Paso Corp | 1970 | Various | 5/2/01 | 135,916.20 | 64,635.70 | 71,280.50 |
| FleetBoston Finl Corp | 2720 | Various | 5/2/01 | 105,695.67 | 119,843.20 | (14,147.53) |
| General Electric Co | 1890 | Various | 5/2/01 | 92,455.71 | 45,594.88 | 46,861.03 |
| GPU Inc | 1180 | Various | 5/29/01 | 40,874.90 | 38,502.10 | 2,372.80 |
| GPU Inc | 1620 | Various | 5/30/01 | 53,622.48 | 52,858.82 | 763.66 |
| Hancock John Finl Svcs Inc | 4020 | Various | 5/2/01 | 148,743.47 | 91,184.45 | 57,559.02 |
| Heller Finl Inc Cl A | 1200 | Various | 5/7/01 | 36,857.34 | 19,713.72 | 16,943.62 |
| Heller Finl Inc Cl A | 620 | Various | 5/8/01 | 18,855.86 | 14,949.23 | 3,906.63 |
| IBM Corp | 790 | Various | 5/2/01 | 90,752.17 | 65,244.13 | 25,508.04 |
| Ivax Corp | 0.5 | Various | 5/29/01 | 14.50 | 10.84 | 3.66 |
| Kimberly Clark Corp | 990 | Various | 5/9/01 | 57,371.46 | 46,651.28 | 10,720.18 |
| Kimberly Clark Corp | 550 | Various | 5/10/01 | 32,156.00 | 25,917.37 | 6,238.63 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|-------------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| Kohls Corp | 500 | Various | 5/2/01 | 30,920 57 | 10,749 69 | 20,170 88 |
| Lear Corp | 2810 | Various | 5/2/01 | 98,567 58 | 80,382 30 | 18,185 28 |
| Limited Inc | 6690 | Various | 5/2/01 | 113,396 38 | 154,881 53 | (41,485 15) |
| Marsh & McLennan Cos Inc | 1410 | Various | 5/2/01 | 137 710 10 | 123,107 10 | 14,603 00 |
| McData Corp Cl A | 438 | Various | 5/15/01 | 12 080 41 | 13,009 45 | (949 04) |
| Pentair Inc | 1300 | Various | 5/2/01 | 113,677 17 | 109,635 96 | 4,041 21 |
| Sara Lee Corp | 490 | Various | 5/9/01 | 9,879 54 | 12,660 37 | (2,780 83) |
| Sara Lee Corp | 1970 | Various | 5/10/01 | 39,554 31 | 50,899 88 | (11,345 57) |
| Sara Lee Corp | 3940 | Various | 5/11/01 | 80 414 29 | 93,718 05 | (13 303 76) |
| Sara Lee Corp | 2590 | Various | 5/14/01 | 51 609 99 | 67,777 07 | (16 167 08) |
| Starbucks Corp | 1990 | Various | 5/9/01 | 37 261 51 | 44,998 97 | (7,737 46) |
| Starbucks Corp | 400 | Various | 5/10/01 | 7 811 75 | 9,045 02 | (1,433 27) |
| Starbucks Corp | 1980 | Various | 5/11/01 | 36,856 07 | 44,772 85 | (7,916 78) |
| Starbucks Corp | 890 | Various | 5/14/01 | 16,868 34 | 20,125 17 | (3,456 83) |
| Texaco Inc | 5250 | Various | 5/2/01 | 381,348 85 | 318,268 13 | 63 080 72 |
| Vertex Pharmaceuticals Inc | 2300 | Various | 5/18/01 | 8,707 79 | 26 823 32 | (17 915 53) |
| Vertex Pharmaceuticals Inc | 280 | Various | 5/21/01 | 22,915 17 | 60,215 12 | (37 299 95) |
| Williams Communications Group Inc | 0 1895 | Various | 5/2/01 | 0 89 | 0 91 | (0 02) |
| Williams Communications Group Inc | 4710 | Various | 5/15/01 | 24,805 33 | 22,511 53 | 2,293 80 |
| Williams Communications Group Inc | 3925 | Various | 5/16/01 | 19,526 61 | 18 759 60 | 767 01 |
| Williams Cos Inc | 3930 | Various | 5/2/01 | 169 112 07 | 172,937 02 | (3,824 95) |
| Worldcom Inc | 9150 | Various | 5/2/01 | 170 001 33 | 492,716 67 | (322,715 34) |
| One Group Prime Money Mkt Fd May | | Various | 5/31/01 | 181 444 06 | 181,444 06 | 0 00 |
| | | | | 2,829 409 90 | 3,028,478 43 | 199,068 53 |
| Borg Warner Inc | 360 | Various | 6/14/01 | 17 013 39 | 22,116 60 | (5,103 21) |
| Borg Warner Inc | 180 | Various | 6/15/01 | 8,328 16 | 11,058 30 | (2,730 14) |
| Borg Warner Inc | 50 | Various | 6/18/01 | 2,315 12 | 3,071 75 | (756 63) |
| Borg Warner Inc | 50 | Various | 6/18/01 | 2,253 13 | 3,071 75 | (818 62) |
| Borg Warner Inc | 160 | Various | 6/20/01 | 7,044 64 | 8,304 92 | (1,260 28) |
| Caliper Technologies Corp | 70 | Various | 6/11/01 | 2,104 47 | 1 618 61 | 485 86 |
| Caliper Technologies Corp | 110 | Various | 6/12/01 | 3,117 71 | 2 543 53 | 574 18 |
| Caliper Technologies Corp | 120 | Various | 6/13/01 | 3,266 64 | 2,774 76 | 491 88 |
| Caliper Technologies Corp | 80 | Various | 6/14/01 | 2,018 05 | 1 849 84 | 168 21 |
| Circuit City Stores Inc | 3920 | Various | 6/12/01 | 63,437 98 | 68,806 65 | (5,368 67) |
| Compaq Computer Corp | 12090 | Various | 6/6/01 | 190,365 19 | 301,530 65 | (111,165 46) |
| CVS Corp | 6940 | Various | 6/28/01 | 298,128 29 | 254,675 10 | 43 453 19 |
| Dana Corp | 1180 | Various | 6/14/01 | 25 894 23 | 26,473 30 | (579 07) |
| Dana Corp | 320 | Various | 6/15/01 | 6,959 10 | 7,179 20 | (220 10) |
| Dollar Tree Stores Inc | 2180 | Various | 6/12/01 | 55 497 24 | 56,683 25 | (1,186 01) |
| EMC Corp | 5030 | Various | 6/6/01 | 157,893 98 | 178,232 70 | (20,338 72) |
| Hancock John Finl Svcs Inc | 5450 | Various | 6/29/01 | 219,538 83 | 123,620 72 | 95 918 11 |
| Health Net Inc | 500 | Various | 6/8/01 | 9,692 22 | 11,926 80 | (2,234 58) |
| Health Net Inc | 70 | Various | 6/11/01 | 1,352 35 | 1,669 75 | (317 40) |
| Health Net Inc | 270 | Various | 6/11/01 | 5,158 37 | 6,440 47 | (1 282 10) |
| Health Net Inc | 490 | Various | 6/12/01 | 9,280 29 | 11,688 27 | (2,407 98) |
| Jabil Circuit Inc | 2270 | Various | 6/6/01 | 65,120 03 | 84,556 95 | (19,436 92) |
| Kohls Corp | 740 | Various | 6/12/01 | 45,806 25 | 35,610 82 | 10,195 63 |
| Leggett & Platt Inc | 1480 | Various | 6/14/01 | 31 031 30 | 40 672 47 | (9,641 17) |
| Leggett & Platt Inc | 1610 | Various | 6/15/01 | 33 674 44 | 44,245 05 | (10,570 61) |
| Lexmark Intl Group Inc Cl A | 200 | Various | 6/8/01 | 12,250 99 | 4,347 52 | 7,903 47 |
| Limited Inc | 4620 | Various | 6/12/01 | 74,196 57 | 78,529 25 | (4,332 68) |
| Minimed Inc | 100 | Various | 6/11/01 | 4 679 37 | 6,344 49 | (1,665 12) |
| Minimed Inc | 600 | Various | 6/12/01 | 27 995 55 | 35,220 64 | (7,225 09) |
| Minimed Inc | 960 | Various | 6/13/01 | 44,747 85 | 58,334 71 | (13,586 86) |
| Minimed Inc | 130 | Various | 6/14/01 | 6,061 05 | 3,861 62 | 2,199 43 |
| Nextel Communications Inc Cl A | 2280 | Various | 6/11/01 | 37,291 35 | 74,385 00 | (37,093 65) |
| Nextel Communications Inc Cl A | 3120 | Various | 6/12/01 | 49,292 18 | 101,790 00 | (52,497 82) |
| Nortel Networks Corp | 1430 | Various | 6/14/01 | 17 184 02 | 24,309 11 | (7,125 09) |
| Nortel Networks Corp | 570 | Various | 6/15/01 | 6 856 87 | 9,689 64 | (2,832 77) |

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SCHEDULE 4A

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--------------------------------|--------|----------------|-----------|---------------------|----------------------|-----------------------|
| Nortel Networks Corp | 1010 | Various | 6/15/01 | 11,624 71 | 17,169 37 | (5,544 66) |
| Sannina Corp | 1230 | Various | 6/6/01 | 33,074 09 | 44,365 99 | (11,291 90) |
| Silicon Vy Bancshares | 600 | Various | 6/25/01 | 15 604 46 | 25,430 76 | (9,826 30) |
| Silicon Vy Bancshares | 340 | Various | 6/26/01 | 8 828 46 | 14,524 53 | (5 696 07) |
| Silicon Vy Bancshares | 1240 | Various | 6/27/01 | 27,422 06 | 35,907 38 | (8,485 32) |
| Sprint Corp | 5060 | Various | 6/11/01 | 104,791 12 | 268,331 80 | (163,540 68) |
| Sprint Corp | 5540 | Various | 6/12/01 | 113,795 00 | 293,786 20 | (179,991 20) |
| Suiza Foods Corp | 400 | Various | 6/18/01 | 22 184 86 | 18,809 44 | 3 375 42 |
| Sun Microsystems Inc | 5580 | Various | 6/6/01 | 91,280 73 | 146 910 94 | (55,630 21) |
| Symantec Corp | 1250 | Various | 6/27/01 | 54 519 81 | 83,906 25 | (29,386 44) |
| Symantec Corp | 210 | Various | 6/27/01 | 9,159 32 | 13,519 82 | (4,360 50) |
| TD Waterhouse Secs Inc | 1100 | Various | 6/25/01 | 11,769 60 | 21 254 56 | (9,484 96) |
| TD Waterhouse Secs Inc | 600 | Various | 6/28/01 | 6,391 68 | 11,753 28 | (5,361 60) |
| TD Waterhouse Secs Inc | 500 | Various | 6/27/01 | 5,275 57 | 9,772 44 | (4,496 87) |
| TD Waterhouse Secs Inc | 600 | Various | 6/28/01 | 6,258 45 | 11,736 54 | (5,478 09) |
| TD Waterhouse Secs Inc | 1200 | Various | 6/29/01 | 12,188 23 | 22,205 88 | (10,017 65) |
| Tower Automotive Inc | 2040 | Various | 6/14/01 | 20,511 71 | 48 569 61 | (28,057 90) |
| Tower Automotive Inc | 700 | Various | 6/15/01 | 6,968 13 | 15,898 75 | (8 930 62) |
| Transmeta Corp | 1030 | Various | 6/26/01 | 5,581 07 | 25,412 44 | (19 831 37) |
| Worldcom Inc | 0 4 | Various | 6/15/01 | 7 51 | 24 02 | (16 51) |
| One Group Prime Money Mkt Fd | | Various | 6/30/01 | 347,168 50 | 347 168 50 | 0 00 |
| June | | | | 2,461,252 27 | 3,183,692 49 | -722 440 22 |
| Quarter Ended 6/30/01 | | | | 9 070,479 25 | 10,638,667 97 | 1,568,188 72 |
| Allegheny Energy Inc | 380 | Various | 7/20/01 | 18,051 22 | 9,380 30 | 8,670 92 |
| Ametek Inc | 230 | Various | 7/2/01 | 6,887 95 | 6 753 64 | 134 31 |
| Ametek Inc | 250 | Various | 7/3/01 | 7,350 10 | 7,338 61 | 11 49 |
| Ametek Inc | 100 | Various | 7/5/01 | 3,028 26 | 2,915 68 | 112 58 |
| AT&T Wireless Svcs Inc | 0 06 | Various | 7/27/01 | 1 03 | 2 14 | (1 11) |
| Atmel Corp | 2140 | Various | 7/3/01 | 26,214 12 | 42,398 75 | (16,184 63) |
| Banknorth Group Inc | 1100 | Various | 7/3/01 | 24,896 79 | 25,028 41 | (131 62) |
| Banknorth Group Inc | 1600 | Various | 7/5/01 | 36 112 08 | 38,311 97 | (2,199 89) |
| Banknorth Group Inc | 360 | Various | 7/6/01 | 8 150 13 | 7,177 50 | 972 63 |
| Banknorth Group Inc | 100 | Various | 7/6/01 | 2,257 42 | 1,993 75 | 263 67 |
| Banknorth Group Inc | 290 | Various | 7/6/01 | 6,546 53 | 5,152 03 | 1,394 50 |
| Belo Corp Ser A | 400 | Various | 7/20/01 | 7,432 31 | 7,098 36 | 333 95 |
| Belo Corp Ser A | 1780 | Various | 7/23/01 | 33 357 68 | 31,587 70 | 1,769 98 |
| Belo Corp Ser A | 530 | Various | 7/24/01 | 10 126 11 | 9,225 97 | 900 14 |
| BJ Svcs Co | 2340 | Various | 7/30/01 | 55 294 92 | 45,584 02 | 9,710 90 |
| Comverse Technology Inc | 430 | Various | 7/2/01 | 24 161 71 | 9,952 02 | 14,209 69 |
| Constellation Energy Group Inc | 1400 | Various | 7/2/01 | 58,588 04 | 41,471 50 | 17,116 54 |
| Crane Co | 500 | Various | 7/2/01 | 14,627 66 | 16,314 48 | (1,686 82) |
| Crane Co | 450 | Various | 7/3/01 | 13,364 10 | 14,683 03 | (1,318 93) |
| Crane Co | 920 | Various | 7/5/01 | 27,936 16 | 30,018 64 | (2,082 48) |
| Electronic Arts | 420 | Various | 7/2/01 | 23,069 37 | 18,991 88 | 4,077 49 |
| Jacobs Engr Group Inc | 180 | Various | 7/2/01 | 11,224 15 | 5,050 80 | 6,173 35 |
| Jacobs Engr Group Inc | 380 | Various | 7/3/01 | 23,871 75 | 10,662 80 | 13,208 95 |
| Jacobs Engr Group Inc | 250 | Various | 7/5/01 | 15,794 72 | 7,015 00 | 8,779 72 |
| Keithley Instrs Inc | 520 | Various | 7/3/01 | 9,473 98 | 31,699 40 | (22,225 42) |
| Littlefuse Inc | 100 | Various | 7/2/01 | 2,649 91 | 2,606 25 | 43 66 |
| Littlefuse Inc | 590 | Various | 7/3/01 | 15,644 33 | 15,376 88 | 267 45 |
| Littlefuse Inc | 60 | Various | 7/5/01 | 1 601 95 | 1,563 75 | 38 20 |
| Littlefuse Inc | 190 | Various | 7/5/01 | 5,077 96 | 4,951 87 | 126 09 |
| Littlefuse Inc | 360 | Various | 7/6/01 | 9,530 93 | 9 382 50 | 148 43 |
| Littlefuse Inc | 49 | Various | 7/9/01 | 1,298 46 | 1,277 06 | 21 40 |
| Littlefuse Inc | 171 | Various | 7/10/01 | 4,531 35 | 4,456 69 | 74 66 |
| Littlefuse Inc | 640 | Various | 7/17/01 | 16,639 44 | 19 125 02 | (2,485 58) |

The Dyson Foundation
 Bank One Account - Statement of Sales
 January 1, 2001 - December 31, 2001
 FEIN 13-8084888

SCHEDULE 4A

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--|--------|----------------|-----------|--------------|--------------|-----------------------|
| Maxim Integrated Prods Inc | 1310 | Various | 7/3/01 | 60,727 81 | 83 016 03 | (22 288 42) |
| Montana Power Co | 4280 | Various | 7/3/01 | 47,562 04 | 165 858 93 | (118,296 89) |
| Northeast Utilities | 1140 | Various | 7/20/01 | 22,727 19 | 21 942 15 | 785 04 |
| Puget Energy Inc | 1000 | Various | 7/2/01 | 25,877 83 | 19,622 50 | 6,255 33 |
| Puget Energy Inc | 1030 | Various | 7/3/01 | 26,651 39 | 23,085 22 | 3,566 17 |
| Sierra Pac Res | 100 | Various | 7/2/01 | 1,514 95 | 2,546 58 | (1,031 63) |
| Sierra Pac Res | 4080 | Various | 7/3/01 | 62,218 33 | 74,406 69 | (12,188 36) |
| Sungard Data Sys Inc | 770 | Various | 7/3/01 | 23 002 98 | 13,185 29 | 9,817 69 |
| TD Waterhouse Secs Inc | 600 | Various | 7/2/01 | -6,391 68 | 11,753 28 | 5,361 60 |
| TD Waterhouse Secs Inc | 490 | Various | 7/2/01 | 4,925 02 | 5,414 83 | (489 81) |
| TD Waterhouse Secs Inc | 600 | Various | 7/2/01 | 6,421 46 | 11,753 28 | (5,331 82) |
| Teleflex Inc | 100 | Various | 7/2/01 | 4,691 91 | 4,403 83 | 288 08 |
| Teleflex Inc | 200 | Various | 7/3/01 | 9,452 50 | 8,807 66 | 644 84 |
| Teleflex Inc | 220 | Various | 7/5/01 | 10,285 76 | 9 688 43 | 597 33 |
| Tower Automotive Inc | 1940 | Various | 7/26/01 | 27,047 15 | 38,396 52 | (11,349 37) |
| Tower Automotive Inc | 510 | Various | 7/27/01 | 7 070 35 | 10,268 65 | (3,198 30) |
| Transocean Sedco Forex Inc | 5600 | Various | 7/30/01 | 202,278 69 | 298,886 00 | (96,607 31) |
| Watson Pharmaceuticals Inc | 560 | Various | 7/5/01 | 34 410 18 | 21,558 49 | 12,851 69 |
| Weatherford Intl Inc | 690 | Various | 7/30/01 | 28,546 83 | 17 660 18 | 10,886 65 |
| Xilinx Inc | 1840 | Various | 7/3/01 | 75,372 17 | 34,428 50 | 40,943 67 |
| 3Com Corp | 8930 | Various | 7/2/01 | 41,084 66 | 114,788 44 | (73,703 78) |
| One Group Prime Money Mkt Fd July | | Various | 7/31/01 | 453,522 32 | 453,522 32 | 0 00 |
| | | | | 1,693,792 26 | 1,906,035 64 | (212,243 38) |
| AT&T Wireless Svcs Inc | 2156 | Various | 8/3/01 | 40 057 14 | 76,797 64 | (36,740 50) |
| Barnes & Noble Inc | 560 | Various | 8/31/01 | 23 290 57 | 10,113 60 | 13,176 97 |
| Baxter Intl Inc | 620 | Various | 8/1/01 | 30 263 36 | 28,164 96 | 4,098 40 |
| Centurytel Inc | 640 | Various | 8/20/01 | 22 660 68 | 21,478 40 | 1,182 28 |
| CIGNA Corp | 700 | Various | 8/1/01 | 69 347 81 | 64 169 00 | 5,178 81 |
| CIGNA Corp | 830 | Various | 8/3/01 | 83,915 26 | 76 086 10 | 7 829 16 |
| Devon Energy Corp | 960 | Various | 8/3/01 | 51,166 29 | 45 546 41 | 5,619 88 |
| Guidant Corp | 3070 | Various | 8/1/01 | 100,395 47 | 150 583 50 | (50 188 03) |
| Heller Finl Inc Cl A | 1710 | Various | 8/2/01 | 90,500 95 | 44,893 22 | 45,607 73 |
| IBP Inc | 1456 | Various | 8/13/01 | 43,680 00 | 36,583 16 | 7,096 84 |
| Pacific Centy Finl Corp | 500 | Various | 8/3/01 | 13,263 71 | 11,260 35 | 2 003 36 |
| Pacific Centy Finl Corp | 930 | Various | 8/6/01 | 24,650 04 | 20,944 25 | 3 705 79 |
| Pacific Centy Finl Corp | 440 | Various | 8/7/01 | 11,634 40 | 9 909 11 | 1 725 29 |
| Pacific Centy Finl Corp | 570 | Various | 8/8/01 | 15,233 71 | 12,836 80 | 2 396 91 |
| Pfizer Inc | 760 | Various | 8/1/01 | 30,262 87 | 34 110 62 | (3,847 75) |
| RPM Inc | 1300 | Various | 8/6/01 | 12,891 93 | 13,362 70 | (470 77) |
| Smith Intl Inc | 1130 | Various | 8/17/01 | 54,633 67 | 60,393 01 | (5,759 34) |
| Synopsys Inc | 1910 | Various | 8/17/01 | 100,420 63 | 98,238 65 | 2 181 98 |
| Transocean Sedco Forex Inc | 1590 | Various | 8/3/01 | 52,547 74 | 61,077 92 | (8,530 18) |
| Worldcom Inc | 886 | Various | 8/3/01 | 11,838 43 | 32,458 32 | (20,619 89) |
| Zimmer Hldgs Inc | 1105 | Various | 8/17/01 | 30,228 25 | 25,325 54 | 4,902 71 |
| One Group Prime Money Mkt Fd August | | Various | 8/31/01 | 352 544 02 | 352 544 02 | 0 00 |
| | | | | 1,265,426 93 | 1,284 877 28 | (19,450 35) |
| American Home Products | 1020 | Various | 9/6/01 | 57,454 68 | 47 962 44 | 9,492 24 |
| Bank of America Corp | 992 | Various | 9/8/01 | 60 906 76 | 50 022 98 | 10,883 78 |
| Dole Food Inc | 900 | Various | 9/6/01 | 21,599 28 | 14 220 81 | 7,378 47 |
| Dole Food Inc | 330 | Various | 9/7/01 | 7,821 96 | 5,330 14 | 2 491 82 |
| Dole Food Inc | 80 | Various | 9/10/01 | 1,909 24 | 1,312 85 | 596 39 |
| Dole Food Inc | 180 | Various | 9/11/01 | 4,192 51 | 2 953 91 | 1 238 60 |
| Dole Food Inc | 110 | Various | 9/12/01 | 2,515 48 | 1,798 63 | 716 85 |
| Dole Food Inc | 230 | Various | 9/13/01 | 5 378 14 | 3,624 06 | 1,754 08 |
| Interstate Bakeries Corp | 180 | Various | 9/7/01 | 4,400 85 | 2,121 16 | 2,279 69 |
| Interstate Bakeries Corp | 280 | Various | 9/10/01 | 6 330 79 | 3,063 89 | 3,266 90 |

The Dyson Foundation
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 FEIN 13-8084888

SCHEDULE 4A

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|---|--------|----------------|-----------|---------------------|---------------------|-----------------------|
| Interstate Bakeries Corp | 1380 | Various | 9/12/01 | 32,570.91 | 16,028.51 | 16,544.40 |
| Kimberly Clark Corp | 3120 | Various | 8/5/01 | 194,898.03 | 124,554.32 | 70,343.71 |
| Telephone & Data Sys Inc | 350 | Various | 8/6/01 | 35,569.45 | 37,091.25 | (1,521.80) |
| Tyco Intl Ltd | 750 | Various | 8/6/01 | 38,931.19 | 28,621.98 | 10,309.21 |
| One Group Prime Money Mkt Fd September | | Various | 9/30/01 | 11,499.34 | 11,499.34 | 0.00 |
| | | | | 485,978.61 | 350,204.27 | 135,774.34 |
| Quarter Ended 9/30/01 | | | | 3,445,197.80 | 3,541,117.19 | (95,919.39) |
| Abercrombie & Fitch Cl A | 140 | Various | 10/11/01 | 2,894.11 | 5,710.68 | (2,816.57) |
| Archer Daniels Midland Co | 840 | Various | 10/9/01 | 10,430.27 | 8,963.88 | 1,466.39 |
| Archer Daniels Midland Co | 1980 | Various | 10/10/01 | 24,513.56 | 21,129.14 | 3,384.42 |
| Archer Daniels Midland Co | 2970 | Various | 10/11/01 | 36,162.70 | 31,693.71 | 4,468.99 |
| Archer Daniels Midland Co | 1410 | Various | 10/11/01 | 17,196.20 | 15,048.51 | 2,149.69 |
| Archer Daniels Midland Co | 1750 | Various | 10/12/01 | 21,032.38 | 18,674.74 | 2,357.64 |
| Archer Daniels Midland Co | 3100 | Various | 10/15/01 | 37,179.54 | 33,080.97 | 4,098.57 |
| Archer Daniels Midland Co | 1730 | Various | 10/16/01 | 20,888.38 | 19,073.01 | 1,615.37 |
| Archer Daniels Midland Co | 4364 | Various | 10/17/01 | 52,245.80 | 52,400.98 | (155.18) |
| ChevronTexaco Corp | 0.5 | Various | 10/24/01 | 46.13 | 39.37 | 6.76 |
| Cisco Sys Inc | 500 | Various | 10/11/01 | 6,984.12 | 12,765.63 | (5,781.51) |
| Citrix Sys Inc | 110 | Various | 10/11/01 | 2,474.37 | 3,640.60 | (1,166.23) |
| DuPont E I de Nemours & Co | 2790 | Various | 10/8/01 | 106,159.59 | 118,974.25 | (12,814.66) |
| DuPont E I de Nemours & Co | 1400 | Various | 10/10/11 | 53,057.67 | 59,700.34 | (6,642.67) |
| El Paso Corp | 350 | Various | 10/11/01 | 16,771.83 | 11,483.50 | 5,288.33 |
| El Paso Corp | 50 | Various | 10/11/01 | 2,401.92 | 1,974.88 | 427.04 |
| IBP Inc | 1456 | Various | 10/24/01 | -43,680.00 | 36,583.16 | (7,096.84) |
| IBP Inc | 2580 | Various | 10/24/01 | 69,348.99 | 64,824.56 | 4,524.43 |
| IBP Inc | 90 | Various | 10/24/01 | 2,441.70 | 2,441.70 | 0.00 |
| IBP Inc | 50 | Various | 10/24/01 | 1,343.97 | 1,141.33 | 202.64 |
| IBP Inc | 140 | Various | 10/24/01 | 3,763.12 | 2,283.40 | 1,479.72 |
| Interstate Bakeries Corp | 250 | Various | 10/9/01 | 6,062.30 | 2,946.05 | 3,116.25 |
| Interstate Bakeries Corp | 680 | Various | 10/10/01 | 16,491.97 | 8,237.68 | 8,254.29 |
| Interstate Bakeries Corp | 350 | Various | 10/11/01 | 8,473.47 | 4,777.50 | 3,695.97 |
| Interstate Bakeries Corp | 920 | Various | 10/11/01 | 22,218.36 | 12,558.00 | 9,660.36 |
| Interstate Bakeries Corp | 300 | Various | 10/12/01 | 7,204.59 | 4,215.48 | 2,989.11 |
| Lauder Estee Cos Inc Cl A | 1250 | Various | 10/8/01 | 41,006.88 | 50,638.75 | (9,629.87) |
| Lauder Estee Cos Inc Cl A | 890 | Various | 10/10/01 | 29,188.27 | 36,053.37 | (6,865.10) |
| Microtune Inc | 240 | Various | 10/11/01 | 3,378.17 | 4,467.48 | (1,089.31) |
| Oracle Corp | 190 | Various | 10/11/01 | 2,594.63 | 3,888.09 | (1,291.46) |
| Rational Software Corp | 280 | Various | 10/11/01 | 3,002.82 | 6,938.75 | (3,935.93) |
| Symantec Corp | 290 | Various | 10/11/01 | 12,262.88 | 19,468.25 | (7,203.57) |
| Symbol Technologies Inc | 350 | Various | 10/11/01 | 4,152.82 | 12,762.35 | (8,609.53) |
| Tyson Foods Inc Cl A | 0.9499 | Various | 10/25/01 | 8.38 | 9.43 | (1.05) |
| Xilinx Inc | 330 | Various | 10/11/01 | 8,668.84 | 15,860.63 | (7,191.79) |
| One Group Prime Money Mkt Fd October | | Various | 10/31/01 | 267,506.20 | 267,506.20 | 0.00 |
| | | | | 875,676.73 | 898,782.03 | (23,105.30) |
| American Finl Group Inc | 980 | Various | 11/5/01 | 21,867.07 | 29,302.22 | (7,635.15) |
| American Finl Group Inc | 320 | Various | 11/6/01 | 7,114.00 | 9,696.13 | (2,582.13) |
| American Finl Group Inc | 830 | Various | 11/7/01 | 18,521.66 | 24,692.52 | (6,170.86) |
| BJS Whsl Club Inc | 2050 | Various | 11/23/01 | 91,541.53 | 74,418.71 | 17,122.82 |
| Brnker Intl Inc | 370 | Various | 11/18/01 | 10,145.99 | 7,194.33 | 2,951.66 |
| Brunswick Corp | 550 | Various | 11/7/01 | 9,779.28 | 9,885.26 | (105.98) |
| Brunswick Corp | 900 | Various | 11/8/01 | 16,179.48 | 16,175.88 | 3.60 |
| Brunswick Corp | 670 | Various | 11/9/01 | 12,040.84 | 12,811.39 | (770.55) |
| Comerica Inc | 830 | Various | 11/27/01 | 41,526.17 | 48,212.35 | (4,686.18) |
| Comerica Inc | 370 | Various | 11/28/01 | 18,646.68 | 21,804.35 | (3,157.67) |
| Dole Food Inc | 380 | Various | 11/19/01 | 8,531.20 | 5,722.80 | 2,808.40 |

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SCHEDULE 4A

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--|--------|----------------|-----------|--------------|--------------|-----------------------|
| Dole Food Inc | 40 | Various | 11/20/01 | 902 77 | 602 40 | 300 37 |
| Dole Food Inc | 110 | Various | 11/21/01 | 2,488 18 | 1,656 60 | 831 58 |
| Dole Food Inc | 290 | Various | 11/23/01 | 6,597 02 | 4,367 40 | 2,229 62 |
| Dole Food Inc | 150 | Various | 11/28/01 | 3,385 39 | 2,259 00 | 1,126 39 |
| First Tenn Natl Corp | 710 | Various | 11/27/01 | 25,342 74 | 16,330 00 | 9 012 74 |
| First Tenn Natl Corp | 520 | Various | 11/28/01 | 18,805 48 | 15,228 75 | 3 576 73 |
| First Tenn Natl Corp | 280 | Various | 11/29/01 | 10,218 68 | 8 977 50 | 1,241 18 |
| Gilead Sciences Inc | 540 | Various | 11/6/01 | 34,159 85 | 12,301 88 | 21,857 97 |
| Health Mgmt Assoc Inc | 2270 | Various | 11/9/01 | 45,369 65 | 29,185 08 | 16,184 57 |
| Health Mgmt Assoc Inc | 1200 | Various | 11/9/01 | 23 819 20 | 15,072 00 | 8,747 20 |
| Liz Claiborne Inc | 900 | Various | 11/19/01 | 44,729 41 | 37,797 75 | 6,931 66 |
| Nordstrom Inc | 1790 | Various | 11/19/01 | 30,070 99 | 35,806 68 | (5,735 69) |
| Royal Caribbean Cruises Ltd | 1560 | Various | 11/27/01 | 25,249 62 | 42,907 90 | (17 658 28) |
| Suiza Foods Corp | 1080 | Various | 11/19/01 | 60,306 27 | 52,985 99 | 7,320 28 |
| Watson Pharmaceuticals Inc | 910 | Various | 11/18/01 | 29,184 53 | 34,238 04 | (5,073 51) |
| Watson Pharmaceuticals Inc | 900 | Various | 11/23/01 | 25,843 27 | 44,464 71 | (18 621 44) |
| Nordstrom Inc | 5670 | Various | 11/21/01 | 113,585 58 | 114,891 30 | (1 305 72) |
| Saks Inc | 1500 | Various | 11/21/01 | 12,984 17 | 21,120 42 | (8,136 25) |
| Saks Inc | 2160 | Various | 11/23/01 | 18,000 84 | 30 440 02 | (12,439 18) |
| Saks Inc | 3550 | Various | 11/26/01 | 28,871 18 | 48,498 69 | (19,627 51) |
| Saks Inc | 1410 | Various | 11/27/01 | 12 060 80 | 18,189 81 | (6,129 21) |
| One Group Prime Money Mkt Fd November | | Various | 11/30/01 | 73 478 26 | 73,478 26 | 0 00 |
| | | | | 901,127 58 | 918,716 12 | 17,588 54 |
| Alcoa Inc | 1430 | Various | 12/12/01 | 55,467 84 | 50,316 34 | 5,151 50 |
| American Home Products Corp | 470 | Various | 12/12/01 | 28,020 46 | 22,100 34 | 5,920 12 |
| Applied Matls Inc | 1020 | Various | 12/12/01 | 46,082 06 | 45 772 50 | 309 58 |
| Bank of America Corp | 280 | Various | 12/12/01 | 17,538 61 | 14,119 39 | 3 419 22 |
| Caliper Technologies Corp | 930 | Various | 12/18/01 | 11,585 92 | 23,703 37 | (12 117 45) |
| Comcast Corp Cl A Spcl | 520 | Various | 12/12/01 | 20 866 90 | 26,747 50 | (5 880 60) |
| Dole Food Inc | 370 | Various | 12/10/01 | 9 143 54 | 5,830 02 | 3 313 52 |
| Dole Food Inc | 160 | Various | 12/10/01 | 3 953 97 | 2,409 60 | 1 544 37 |
| Dole Food Inc | 1290 | Various | 12/11/01 | 31 893 92 | 20,053 43 | 11 840 49 |
| Dole Food Inc | 570 | Various | 12/11/01 | 14 092 67 | 8,584 20 | 5 508 47 |
| Electronic Data Sys Corp | 820 | Various | 12/11/01 | 58 356 38 | 48,224 20 | 10 132 18 |
| General Motors Corp | 1050 | Various | 12/12/01 | 54 577 17 | 74,941 13 | (20 363 96) |
| Genzyme Corp | 2140 | Various | 12/12/01 | 123,897 38 | 77,053 75 | 46 843 63 |
| Genzyme Corp | 1000 | Various | 12/18/01 | 57,768 07 | 55,448 33 | 2 321 74 |
| Gilead Sciences Inc | 250 | Various | 12/4/01 | 17,595 09 | 5,695 31 | 11 899 78 |
| Honeywell Intl Inc | 1690 | Various | 12/12/01 | 58,261 14 | 60,413 28 | (2 152 14) |
| Idec Pharmaceuticals Corp | 240 | Various | 12/4/01 | 16,376 45 | 12,578 43 | 3 798 02 |
| J P Morgan Chase & Co | 260 | Various | 12/12/01 | 10,378 85 | 15,274 57 | (4,895 72) |
| Kraft Food | 830 | Various | 12/12/01 | 26,310 12 | 26,111 88 | 198 24 |
| Mediummune Inc | 380 | Various | 12/4/01 | 16 442 13 | 19,573 96 | (3 131 83) |
| Millennium Pharmaceuticals Inc | 530 | Various | 12/4/01 | 17,338 74 | 33,467 65 | (16,128 91) |
| Motorola Inc | 1740 | Various | 12/12/01 | 29,370 21 | 58,490 27 | (29,120 06) |
| Philip Morris Cos Inc | 850 | Various | 12/12/01 | 38,282 72 | 33,346 43 | 4 936 29 |
| RPM Inc | 1900 | Various | 12/3/01 | 26,445 02 | 19,530 10 | 6 914 92 |
| RPM Inc | 1620 | Various | 12/4/01 | 22,485 50 | 16,467 69 | 6,017 81 |
| RPM Inc | 290 | Various | 12/5/01 | 4,033 67 | 2,979 70 | 1 053 97 |
| Tyco Intl Ltd | 400 | Various | 12/12/01 | 23,451 21 | 16,398 45 | 7,052 76 |
| Waters Corp | 470 | Various | 12/4/01 | 17,102 28 | 5,764 55 | 11 337 71 |
| Wells Fargo & Co | 670 | Various | 12/12/01 | 29,237 82 | 25,999 30 | 3 238 52 |
| Whirlpool Corp | 820 | Various | 12/12/01 | 57,426 45 | 44 146 34 | 13 280 11 |
| One Group Prime Money Mkt Fd December | | Various | 12/31/01 | 1 491,105 16 | 1 491,105 16 | 0 00 |
| | | | | 2 434 887 43 | 2 362,645 17 | 72 242 26 |

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SCHEDULE 4A

| | <u>Shares</u> | <u>Date Purchased</u> | <u>Date Sold</u> | <u>Proceeds</u> | <u>Gross Cost</u> | <u>Amount of Gain / Loss</u> |
|------------------------|---------------|---------------------------|----------------------|----------------------|-----------------------|----------------------------------|
| Quarter Ended 12/31/01 | | | | 4,211,691 74 | 4,180,143 32 | 31,548 42 |
| Total | | | | <u>26 484,276 43</u> | <u>26 866 443 61</u> | <u>(382 167 18)</u> |

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SCHEDULE 4B

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--------------------------------------|--------|-------------------|--------------|--------------|---------------|--------------------------|
| Intuit | 350 | Various | 1/12/01 | 11,880 14 | 14 306 25 | (2,426 11) |
| Zale Corp | 4740 | Various | 1/12/01 | 140,037 67 | 98 777 25 | 41,260 42 |
| Intuit | 3270 | Various | 1/12/01 | 108,975 01 | 131,496 74 | (22,521 73) |
| Integrated Device Technology Inc | 1450 | Various | 1/24/01 | 75,722 71 | 54 998 12 | 20,724 59 |
| Integrated Device Technology Inc | 170 | Various | 1/24/01 | 9,119 34 | 6,243 54 | 2,875 80 |
| Integrated Device Technology Inc | 580 | Various | 1/25/01 | 28,857 69 | 20,483 95 | 8,373 74 |
| Integrated Device Technology Inc | 290 | Various | 1/29/01 | 13,462 80 | 9,662 89 | 3,799 91 |
| Brocade Commn Sys Inc | 1740 | Various | 1/30/01 | 177 582 83 | 82,608 12 | 94,974 71 |
| Dynegy Inc | 1880 | Various | 1/30/01 | 91 491 85 | 76,907 67 | 14,584 18 |
| Flextronics Intl Ltd | 7320 | Various | 1/30/01 | 258,936 37 | 114,408 65 | 144,527 72 |
| Dynegy Inc | 100 | Various | 1/30/01 | 4,918 84 | 3,496 83 | 1,422 01 |
| Bed Bath & Beyond Inc | 10200 | Various | 1/30/01 | 238,380 33 | 170,698 39 | 67,681 94 |
| Bed Bath & Beyond Inc | 860 | Various | 1/30/01 | 20,192 13 | 13 512 75 | 6,679 38 |
| Integrated Device Technology Inc | 420 | Various | 1/30/01 | 19,660 93 | 13,994 53 | 5,666 40 |
| January | | | | 1,199,218 64 | 811,595 68 | 387,622 96 |
| El Paso Energy Corp | 0 2 | Various | 2/8/01 | 12 53 | 5 38 | 7 15 |
| Montana Power Co | 6040 | Various | 2/13/01 | 126,865 97 | 210,117 40 | (83 251 43) |
| Ethan Allen Interiors Inc | 3000 | Various | 2/13/01 | 110,036 32 | 84,601 80 | 25 434 52 |
| Martin Marietta Matls Inc | 5170 | Various | 2/13/01 | 224,243 85 | 241 652 63 | (17,408 78) |
| Western Wireless Corp | 3710 | Various | 2/13/01 | 160,070 77 | 198,600 00 | (38,529 23) |
| Teekay Shipping Marshall Islcom | 3800 | Various | 2/13/01 | 139,440 14 | 100,628 00 | 38 812 14 |
| Teekay Shipping Marshall Islcom | 990 | Various | 2/14/01 | 36 460 28 | 22,829 40 | 13,630 88 |
| Dow Chemical Co | 0 92 | Various | 2/15/01 | 30 72 | 31 87 | (1 15) |
| General Electric Co | 1630 | Various | 2/23/01 | 78,495 57 | 65,995 93 | 12 499 64 |
| Minnesota Mining & Manufacturing Co | 420 | Various | 2/23/01 | 47,909 90 | 41,637 92 | 6,271 98 |
| El Paso Energy Corp | 5170 | Various | 2/23/01 | 369,042 45 | 131 199 14 | 237 843 31 |
| Minnesota Mining & Manufacturing Co | 350 | Various | 2/23/01 | 39,741 17 | 34,691 08 | 5,050 09 |
| General Electric Co | 3520 | Various | 2/23/01 | 167,962 10 | 107 158 99 | 60 803 11 |
| El Paso Energy Corp | 100 | Various | 2/23/01 | 7 139 76 | 2,369 06 | 4,770 70 |
| Alcoa Inc | 3110 | Various | 2/23/01 | 110,667 20 | 57 875 16 | 52,792 04 |
| International paper Co | 170 | Various | 2/23/01 | 6,365 44 | 6,639 47 | (274 03) |
| International Business Machines Corp | 990 | Various | 2/23/01 | 111 098 64 | 91,412 14 | 19,686 50 |
| Comverse Technology Inc | 140 | Various | 2/23/01 | 13,493 62 | 15,138 98 | (1,645 36) |
| Dow Chemical Co | 10825 | Various | 2/23/01 | 335 207 66 | 372,374 95 | (37,167 29) |
| Comverse Technology Inc | 830 | Various | 2/23/01 | 78,483 43 | 89,752 55 | (11,269 12) |
| Maxim Integrated Prods Inc | 3090 | Various | 2/23/01 | 171,580 74 | 56,037 46 | 115,543 28 |
| McData Corp | 475 | Various | 2/23/01 | 11,756 00 | 0 00 | 11,756 00 |
| Vivendi Universal ADR | 6000 | Various | 2/26/01 | 380,663 90 | 455,637 35 | (74,973 45) |
| International Business Machines Corp | 330 | Various | 2/26/01 | 36,223 98 | 11 818 12 | 24 405 86 |
| International paper Co | 610 | Various | 2/26/01 | 22 166 66 | 23,823 98 | (1,657 32) |
| International paper Co | 1830 | Various | 2/26/01 | 65,886 95 | 71,471 93 | (5,584 98) |
| Bank United Corp Cl A | | Various | 2/26/01 | 0 00 | (2 061 50) | 2,061 50 |
| Home Depot Inc | 11460 | Various | 2/28/01 | 458,270 12 | 635,148 73 | (176,878 61) |
| Home Depot Inc | 2700 | Various | 2/28/01 | 107,756 91 | 149,642 37 | (41,885 46) |
| Wal Mart Stores Inc | 4290 | Various | 2/28/01 | 212,304 58 | 109,271 12 | 103,033 46 |
| Ganzyme Corp | 1420 | Various | 2/28/01 | 115,387 05 | 93,359 68 | 22,027 37 |
| Amerisource Health Corp Cl A | 3050 | Various | 2/28/01 | 167,561 41 | 96,998 89 | 70,562 52 |
| Millennium Pharmaceuticals Inc | 5020 | Various | 2/28/01 | 145,846 22 | 197,533 66 | (51,687 44) |
| Ologic Corp | 2620 | Various | 2/28/01 | 102,561 46 | 291,676 41 | (189,114 95) |
| Vitesse Semiconductor Corp | 2800 | Various | 2/28/01 | 138 289 91 | 227,174 32 | (88 884 41) |
| February | | | | 4,299,023 41 | 4,292,244 37 | 6,779 04 |
| Avis Group Holdings Inc | 9910 | Various | 3/6/01 | 327,030 00 | 314,875 98 | 12,154 02 |
| Bank of America Corp | 4700 | Various | 3/8/01 | 229,992 93 | 244,637 26 | (14,644 33) |
| Lehman Brothers Holdings Inc | 4700 | Various | 3/8/01 | 316,768 96 | 145,982 41 | 170,786 55 |
| Lehman Brothers Holdings Inc | 1176 | Various | 3/9/01 | 81,498 08 | 36,319 58 | 45,178 50 |
| Chicos Fas Inc | 4220 | Various | 3/12/01 | 149,277 52 | 148,868 10 | 409 42 |
| Washington Mutual Inc | 7657 | Various | 3/12/01 | 406,113 73 | 232,794 18 | 173,319 55 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|------------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| Macromedia Inc | 2330 | Various | 3/12/01 | 60,709 38 | 249,744 76 | (189,035 38) |
| Johnson & Johnson | 990 | Various | 3/21/01 | 91,864 48 | 93,406 90 | (1,542 42) |
| Vodafone Group PLC Spons ADR | 5365 | Various | 3/21/01 | 151,377 54 | 204 697 92 | (53,320 38) |
| Wal Mart Stores Inc | 4200 | Various | 3/21/01 | 197,713 86 | 88 440 08 | 109,273 78 |
| Wal Mart Stores Inc | 1750 | Various | 3/22/01 | 82 542 12 | 35 037 45 | 47,504 67 |
| Keyspan Corp | 7550 | Various | 3/26/01 | 277,717 49 | 230 595 81 | 47,121 68 |
| Dynegy Inc | 4710 | Various | 3/26/01 | 227 530 63 | 164,700 70 | 62 829 93 |
| Keyspan Corp | 20 | Various | 3/26/01 | 735 68 | 591 20 | 144 48 |
| McData Corp (reversal) | 475 | Various | 3/27/01 | (11,756 00) | 0 00 | (11,756 00) |
| McData Corp | 475 | Various | 3/27/01 | 11,756 00 | 7,219 98 | 4,536 02 |
| McData Corp | 0 5641 | Various | 3/29/01 | 21 39 | 8 57 | 12 82 |
| McData Corp | 0 1283 | Various | 3/29/01 | 4 87 | 1 95 | 2 92 |
| Procter & Gamble Co | 4920 | Various | 3/29/01 | 294,534 83 | 403,764 34 | (109,229 51) |
| Anheuser Busch Cos Inc | 2570 | Various | 3/30/01 | 113,179 02 | 72 395 72 | 40,783 30 |
| Procter & Gamble Co | 2940 | Various | 3/30/01 | 181 780 30 | 235,873 26 | (54,092 96) |
| March | | | | 3,190,392 81 | 2,909 956 15 | 280,436 66 |
| Quarter Ended 3/31/01 | | | | 8,688,634 86 | 8,013,796 20 | 674,838 66 |
| Art Technology Group Inc | 1160 | Various | 4/6/01 | 5,147 33 | 99,720 00 | (94,572 67) |
| Vignette Corp | 28670 | Various | 4/6/01 | 118 176 67 | 315,896 29 | (197 719 62) |
| Transwitch Corp | 3560 | Various | 4/17/01 | 51,306 43 | 203,805 43 | (152 499 00) |
| Fiserv Inc | 2530 | Various | 4/17/01 | 120,550 48 | 147,060 55 | (26,510 07) |
| CSG Systems International Inc | 1850 | Various | 4/17/01 | 85,060 16 | 83,712 50 | 1,347 66 |
| Pepsi Bottling Group Inc | 1180 | Various | 4/17/01 | 43,489 81 | 40,873 64 | 2,616 17 |
| Sawtek Inc | 4580 | Various | 4/17/01 | 80,558 59 | 251,695 00 | (171,136 41) |
| Mutual Risk Management Ltd | 2260 | Various | 4/17/01 | 13,740 34 | 60 449 35 | (46,709 01) |
| Devon Energy Corp | 4729 | Various | 4/17/01 | 278,892 45 | 161,515 55 | 117,376 90 |
| Voicestream Wireless Corp | 0 65 | Various | 4/18/01 | 59 68 | 86 12 | (26 44) |
| Maxim Integrated Prods Inc | 0 125 | Various | 4/18/01 | 4 94 | 6 63 | (1 69) |
| Devon Energy Corp | 628 | Various | 4/18/01 | 37,549 13 | 16,875 93 | 20,673 20 |
| Mutual Risk Management Ltd | 4077 | Various | 4/18/01 | 23,376 32 | 86 714 91 | (63,338 59) |
| Mutual Risk Management Ltd | 8813 | Various | 4/19/01 | 44,140 18 | 153,329 48 | (109,189 30) |
| Nvidia Corp | 1100 | Various | 4/30/01 | 86,347 12 | 56,549 90 | 29 797 22 |
| Maxim Integrated Prods Inc | 5049 | Various | 4/30/01 | 238,557 30 | 233 645 36 | 4,911 94 |
| Teekay Shipping Marshall Islcom | 1540 | Various | 4/30/01 | 75,211 09 | 35,512 40 | 39,698 69 |
| Lincare Hldgs Inc | 2410 | Various | 4/30/01 | 137,218 17 | 81,458 87 | 55 759 30 |
| April | | | | 1,439,386 19 | 2,028 907 91 | (589,521 72) |
| Worldcom Inc | 17198 | Various | 5/9/01 | 306,322 29 | 417,063 71 | (110 741 42) |
| JP Morgan Chase & Co | 16555 | Various | 5/9/01 | 815,073 12 | 726 358 08 | 88,715 04 |
| US Treas Bills | 300000 | Various | 5/3/01 | 296,308 81 | 296,308 81 | 0 00 |
| US Treas Bills | 200000 | Various | 5/3/01 | 197,539 21 | 197,539 21 | 0 00 |
| US Treas Bills | 130000 | Various | 5/10/01 | 129 151 74 | 129,159 70 | (7 96) |
| Symantec Corp | 1010 | Various | 5/14/01 | 67 423 03 | 39,337 79 | 28 085 24 |
| International Rectifier Corp | 1870 | Various | 5/14/01 | 103,294 60 | 75,971 22 | 27,323 38 |
| Zebra Technologies Corp Cl A | 2370 | Various | 5/14/01 | 107,145 08 | 77,462 08 | 29,683 00 |
| Henry (Jack) & Assoc Inc | 3220 | Various | 5/14/01 | 87,033 70 | 92,722 22 | (5,688 52) |
| Radian Group Inc | 470 | Various | 5/14/01 | 37,321 40 | 32,223 20 | 5,098 20 |
| Bard C R Inc | 3325 | Various | 5/14/01 | 145,397 73 | 174,112 55 | (28 714 82) |
| Radian Group Inc | 440 | Various | 5/15/01 | 34 781 32 | 29,351 40 | 5,429 92 |
| SPX Corp | 30 | Various | 5/21/01 | 3 473 88 | 3,708 68 | (234 80) |
| Scripps (EW) Co Ohio Cl A | 10 | Various | 5/21/01 | 650 27 | 594 35 | 55 92 |
| Radian Group Inc | 30 | Various | 5/21/01 | 2 570 91 | 1,981 80 | 589 11 |
| Jacobs Energy Group Inc | 30 | Various | 5/21/01 | 2,128 42 | 1 732 52 | 395 90 |
| Starwood Htels & Resrts Wwide Cl B | 10 | Various | 5/21/01 | 386 88 | 340 44 | 46 44 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|------------------------------------|--------|----------------|-----------|---------------------|---------------------|-----------------------|
| Goodrich (BF) Co | 50 | Various | 5/21/01 | 2,044 93 | 1,771 75 | 273 18 |
| Dime Bancorp Inc | 20 | Various | 5/21/01 | 713 57 | 663 04 | 50 53 |
| CNF Inc | 10 | Various | 5/21/01 | 320 98 | 345 55 | (24 57) |
| Crescent Real Estate Equities Rert | 50 | Various | 5/21/01 | 1,196 46 | 1,102 13 | 94 33 |
| Cadence Design Sys Inc | 10 | Various | 5/21/01 | 216 89 | 172 12 | 44 77 |
| BJ Services Co | 10 | Various | 5/21/01 | 766 87 | 704 35 | 62 52 |
| B J S Wholesale Club Inc | 30 | Various | 5/21/01 | 1 286 95 | 1,171 80 | 115 15 |
| Boise Cascade Corp | 20 | Various | 5/21/01 | 732 57 | 797 64 | (65 07) |
| Amerisource Health Corp Cl A | 10 | Various | 5/21/01 | 526 98 | 286 34 | 240 64 |
| Zebra Technologies Corp Cl A | 30 | Various | 5/21/01 | 1,380 55 | 829 26 | 551 29 |
| Washington Federal Inc | 20 | Various | 5/21/01 | 501 98 | 538 99 | (37 01) |
| Symantec Corp | 10 | Various | 5/21/01 | 675 07 | 375 43 | 299 64 |
| Synopsys Inc | 20 | Various | 5/21/01 | 1,179 96 | 1,041 84 | 138 12 |
| Powerwave Technologies Inc | 40 | Various | 5/21/01 | 635 97 | 1,836 93 | (1,200 96) |
| Genzyme Corp | 40 | Various | 5/21/01 | 4,158 26 | 2,009 40 | 2,148 86 |
| Fiserv Inc | 20 | Various | 5/21/01 | 1,082 36 | 1,162 53 | (80 17) |
| CSG Systems International Inc | 20 | Various | 5/21/01 | 1 203 15 | 905 00 | 298 15 |
| Johnson & Johnson | 3190 | Various | 5/21/01 | 317,522 01 | 256 280 66 | 61,241 35 |
| Voicestream Wireless Corp | 2236 | Various | 5/21/01 | 213 569 79 | 296,255 68 | (82,685 89) |
| Kroger Co | 7060 | Various | 5/22/01 | 167 310 76 | 187 209 31 | (19,898 55) |
| Kroger Co | 7240 | Various | 5/22/01 | 170,919 11 | 191 982 36 | (21 063 25) |
| Kroger Co | 1570 | Various | 5/23/01 | 37,427 71 | 41,631 53 | (4 203 82) |
| Valero Energy Corp | 1530 | Various | 5/29/01 | 74,707 41 | 49,948 50 | 24,758 91 |
| Radian Group Inc | 1670 | Various | 5/29/01 | 141 275 79 | 108,819 57 | 32,456 22 |
| Coors Adolph Co Cl B | 4049 | Various | 5/29/01 | 209 740 11 | 232 061 51 | (22,321 40) |
| May | | | | 3,687 098 58 | 3,675 870 98 | 11,227 60 |
| Johnson & Johnson | 4427 | Various | 6/7/01 | 435,904 18 | 259,094 71 | 176,809 47 |
| BP Plc Spons ADR | 11 | Various | 6/11/01 | 586 17 | 495 53 | 90 64 |
| Block H & R Inc | 1760 | Various | 6/11/01 | 111,087 50 | 62,660 85 | 48,426 65 |
| Powerwave Technologies Inc | 11420 | Various | 6/11/01 | 147 195 46 | 302,054 42 | (154 858 96) |
| Zebra Technologies Corp Cl A | 2310 | Various | 6/11/01 | 109 883 04 | 63,853 25 | 46 029 79 |
| Cytec Inds Inc | 8750 | Various | 6/11/01 | 312,715 44 | 340 837 06 | (28,121 62) |
| Charter One Finl Inc | 2470 | Various | 6/25/01 | 76,442 72 | 57,540 16 | 18,902 56 |
| Apartment Invt & Mgmt Co Rert Cl A | 5380 | Various | 6/25/01 | 253 066 75 | 263,506 48 | (10,439 73) |
| June | | | | 1,446,881 26 | 1,350,042 46 | 96,838 80 |
| Quarter Ended 6/30/01 | | | | 6 573,366 03 | 7,054,821 35 | (481,455 32) |
| Royal Dutch Peta | 3970 | Various | 7/3/01 | 223,756 02 | 248,378 29 | (24,622 27) |
| CIGNA Corp | 2690 | Various | 7/3/01 | 257,869 59 | 288,234 57 | (30 364 98) |
| Merrill Lynch & Co | 1500 | Various | 7/3/01 | 87 373 43 | 76,791 67 | 10 581 76 |
| The Goldman Sachs Group Inc | 1210 | Various | 7/3/01 | 104 626 06 | 136,134 32 | (31,508 26) |
| CIGNA Corp | 670 | Various | 7/5/01 | 63,887 19 | 71,790 77 | (7,903 58) |
| US T Bills | 470000 | Various | 7/12/01 | 466,961 97 | 466,961 97 | 0 00 |
| US T Bills | 200000 | Various | 7/12/01 | 198 707 22 | 198,707 22 | 0 00 |
| SCI Sys Inc | 5450 | Various | 7/16/01 | 119 307 41 | 216,312 62 | (97,005 21) |
| Sungard Data Sys Inc | 4420 | Various | 7/16/01 | 130 286 20 | 77,996 35 | 52,289 85 |
| Praxair Inc | 7420 | Various | 7/25/01 | 335 547 91 | 332 559 94 | 2,987 97 |
| Best Buy Inc | 2670 | Various | 7/25/01 | 183,043 22 | 185,146 17 | (2,102 95) |
| Regeneron Pharmaceuticals Inc | 6770 | Various | 7/31/01 | 184,814 84 | 229,975 81 | (45,160 97) |
| July | | | | 2,356,181 06 | 2,528,989 70 | (172,808 64) |
| AllState Corp | 1270 | Various | 8/8/01 | 43 102 36 | 59,807 47 | (16,705 11) |
| Comverse Technology Inc | 3610 | Various | 8/8/01 | 105 336 29 | 389,200 61 | (283,864 32) |
| Corning Inc | 2060 | Various | 8/8/01 | 33,350 29 | 42,116 28 | (8 765 99) |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|-------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| AllState Corp | 8060 | Various | 8/8/01 | 268,589 72 | 260,886 79 | 7,702 93 |
| Commg Inc | 6133 | Various | 8/8/01 | 101,581 77 | 124,330 07 | (22,748 30) |
| International Rectifier Corp | 4440 | Various | 8/13/01 | 164,008 12 | 173,194 57 | (9 186 45) |
| CMS Energy Corp | 11640 | Various | 8/13/01 | 284,644 36 | 266,637 82 | 18,006 54 |
| Ryans Family Steak Houses Inc | 840 | Various | 8/13/01 | 14,280 70 | 7,653 61 | 6,627 09 |
| Ryans Family Steak Houses Inc | 1460 | Various | 8/13/01 | 24,848 37 | 13,228 48 | 11,619 89 |
| Readers Digest Assn Inc Cl A | 5820 | Various | 8/13/01 | 125,915 56 | 205 781 19 | (79,865 63) |
| Micromuse Inc | 3060 | Various | 8/13/01 | 42 838 57 | 201,933 86 | (159,095 29) |
| Ryans Family Steak Houses Inc | 7870 | Various | 8/14/01 | 132,519 30 | 70,941 77 | 61 577 53 |
| Lowe's Companies Inc | 1450 | Various | 8/23/01 | 51,966 26 | 45,076 66 | 6 889 60 |
| Lowe s Companies Inc | 3640 | Various | 8/23/01 | 131,591 44 | 113,157 95 | 18 433 49 |
| Exxon Mobil Corp | 4180 | Various | 8/23/01 | 168,940 76 | 186,528 95 | (17,588 19) |
| Lowe's Companies Inc | 4330 | Various | 8/23/01 | 156,806 58 | 134,608 23 | 22 198 35 |
| Target Corp | 3360 | Various | 8/23/01 | 122,697 39 | 109,940 71 | 12,756 68 |
| Sun Microsystems Inc | 12220 | Various | 8/23/01 | 173,812 59 | 143 660 04 | 30,152 55 |
| Royal Dutch Pete | 7484 | Various | 8/23/01 | 418,168 77 | 444 202 12 | (26,033 35) |
| Oracle Corp | 34688 | Various | 8/23/01 | 510 604 18 | 153,826 41 | 356,777 77 |
| B J S Wholesale Club Inc | 2070 | Various | 8/23/01 | 112,997 74 | 80 829 80 | 32,167 94 |
| Family Dollar Stores Inc | 2410 | Various | 8/23/01 | 72 202 88 | 51,856 27 | 20,346 61 |
| Chicos Fas Inc | 2490 | Various | 8/23/01 | 91,196 93 | 54,289 54 | 36 907 39 |
| Liz Claiborne Inc | 1470 | Various | 8/23/01 | 76,153 31 | 67,671 75 | 8 481 56 |
| Goodrich Corp | 340 | Various | 8/28/01 | 11,801 01 | 12,047 90 | (246 89) |
| Symantec Corp | 1300 | Various | 8/28/01 | 54,234 19 | 46 008 65 | 8,225 54 |
| Symantec Corp | 3570 | Various | 8/28/01 | 147,322 92 | 125,015 68 | 22 307 24 |
| Goodrich Corp | 2460 | Various | 8/28/01 | 85 148 09 | 87,165 92 | (2,017 83) |
| I C N Pharmaceuticals Inc | 2920 | Various | 8/28/01 | 87,437 65 | 82 331 45 | 5,106 20 |
| I C N Pharmaceuticals Inc | 1790 | Various | 8/29/01 | 53 590 81 | 50,470 30 | 3,120 51 |
| Goodrich Corp | 1720 | Various | 8/30/01 | 58,169 84 | 60,908 30 | (2,738 46) |
| Goodrich Corp | 900 | Various | 8/30/01 | 30,573 87 | 31,870 62 | (1,296 75) |
| Goodrich Corp | 2220 | Various | 8/31/01 | 74 291 82 | 78,614 20 | (4,322 38) |
| August | | | | 4,030,724 44 | 3,975,793 97 | 54,930 47 |
| Ciena Corp | 3790 | Various | 9/5/01 | 65 785 39 | 282,143 71 | (216,358 32) |
| Best Buy Inc | 1260 | Various | 9/5/01 | 72,387 86 | 87 107 96 | (14,720 10) |
| Cisco Sys Inc | 3100 | Various | 9/5/01 | 49,661 27 | 17,545 14 | 32,116 13 |
| Cisco Sys Inc | 3210 | Various | 9/6/01 | 52 019 20 | 18,167 71 | 33,851 49 |
| US T Bills | 470000 | Various | 9/20/01 | 466,787 68 | 466,787 68 | 0 00 |
| US T Bills | 200000 | Various | 9/20/01 | 198 633 06 | 198,633 06 | 0 00 |
| Disney Walt Co | 10 | Various | 9/21/01 | 185 93 | 413 85 | (227 92) |
| Ingersoll Rand Co | 14360 | Various | 9/21/01 | 265,991 43 | 592 669 12 | (326,677 69) |
| Sun Microsystems Inc | 2220 | Various | 9/25/01 | 19,202 36 | 18 904 69 | 297 67 |
| Nabors Inds Inc | 9320 | Various | 9/25/01 | 186,768 42 | 424,010 81 | (237,242 39) |
| Sun Microsystems Inc | 10290 | Various | 9/25/01 | 87,531 02 | 87,625 78 | (94 76) |
| General Electric Co | 5180 | Various | 9/25/01 | 158,209 53 | 241,171 55 | (82,962 02) |
| General Electric Co | 4970 | Various | 9/26/01 | 143,827 00 | 150,215 88 | (6,388 88) |
| September | | | | 1,766,990 15 | 2,585,396 94 | (818 406 79) |
| Quarter Ended 9/30/01 | | | | 8,153 895 65 | 9,090,180 61 | (936,284 96) |
| Charter One Finl Inc | 0 05 | Various | 10/1/01 | 1 34 | 1 00 | 0 34 |
| L-3 Communications Hldgs Inc | 1150 | Various | 10/1/01 | 97,896 24 | 87,944 77 | 9 951 47 |
| Kinder Morgan Inc | 4660 | Various | 10/1/01 | 222,665 54 | 107,142 80 | 115,522 74 |
| Biovail Corp Intl | 2960 | Various | 10/1/01 | 128,607 71 | 109,977 95 | 18,629 76 |
| Reliant Energy Inc | 690 | Various | 10/2/01 | 17,952 86 | 31,932 79 | (13,979 93) |
| Reliant Energy Inc | 7890 | Various | 10/3/01 | 208,323 76 | 365 144 46 | (156 820 70) |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|----------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| FleetBoston Finl Corp | 4020 | Various | 10/10/01 | 141,432 15 | 168,943 71 | (27,511 56) |
| Fiserv Inc | 2660 | Various | 10/11/01 | 91,052 22 | 99,881 67 | (8,829 45) |
| American Mgmt Sys Inc | 1463 | Various | 10/15/01 | 52,556 53 | 56,488 78 | (3,932 25) |
| Boise Cascade Corp | 6824 | Various | 10/15/01 | 196,218 25 | 234,801 26 | (38,583 01) |
| Fiserv Inc | 2572 | Various | 10/15/01 | 92,057 81 | 87,940 29 | 4,117 52 |
| Partnerre Ltd | 5820 | Various | 10/15/01 | 291,805 06 | 257,433 48 | 34,371 58 |
| US T Bills | 470000 | Various | 10/18/01 | 469,457 15 | 469,457 15 | 0 00 |
| US T Bills | 200000 | Various | 10/18/01 | 199,769 00 | 199,769 00 | 0 00 |
| Anheuser Busch Cos Inc | 9400 | Various | 10/24/01 | 395,068 82 | 259,545 24 | 135,523 58 |
| Cp Ships Ltd | 1760 | Various | 10/24/01 | 14,415 50 | 16,699 29 | (2,283 79) |
| Siebel Sys Inc | 9730 | Various | 10/24/01 | 165,326 64 | 249,212 54 | (83,885 90) |
| Schering Plough Corp | 5880 | Various | 10/24/01 | 225,261 75 | 194,630 46 | 30,631 29 |
| Radioshack Corp | 5820 | Various | 10/24/01 | 150,752 75 | 312,874 00 | (162,121 25) |
| Qwest Communications Intl Inc | 6153 | Various | 10/24/01 | 100,103 51 | 250,076 19 | (149,972 68) |
| Qwest Communications Intl Inc | 2997 | Various | 10/25/01 | 48,414 92 | 97,401 34 | (48,986 42) |
| Qwest Communications Intl Inc | 5018 | Various | 10/25/01 | 80,398 21 | 136,440 43 | (56,042 22) |
| Radioshack Corp | 1242 | Various | 10/25/01 | 32,387 42 | 63,998 87 | (31,611 45) |
| Fording Inc | 884 | Various | 10/26/01 | 13,121 92 | 16,865 71 | (3,743 79) |
| Fording Inc | 284 | Various | 10/26/01 | 4,179 01 | 5,418 39 | (1,239 38) |
| Fairmont Hotels Resorts Inc | 1760 | Various | 10/26/01 | 30,349 30 | 33,459 76 | (3,110 46) |
| Canadian Pac Ry Ltd | 3520 | Various | 10/26/01 | 59,626 80 | 71,598 99 | (11,972 19) |
| Pancanadian Energy Corp | 4815 | Various | 10/26/01 | 121,121 61 | 161,793 52 | (40,671 91) |
| Rational Software Corp | 5600 | Various | 10/30/00 | 79,069 36 | 265,538 25 | (186,468 89) |
| Nvidia Corp | 1930 | Various | 10/30/00 | 88,317 14 | 50,610 52 | 37,706 62 |
| Jacobs Engr Group Inc | 1290 | Various | 10/30/00 | 84,414 78 | 72,040 61 | 12,374 17 |
| October | | | | 3,902,125 06 | 4,535,063 22 | (632,938 16) |
| Pancanadian Energy Corp | 0 36 | Various | 11/8/01 | 10 15 | 0 00 | 10 15 |
| Health Mgmt Assoc Inc Cl A | 9110 | Various | 11/13/01 | 177,174 46 | 141,311 30 | 35,863 16 |
| Triquint Semiconductor Inc | 510 | Various | 11/13/01 | 10,155 44 | 30,536 25 | (20,380 81) |
| Tech Data Corp | 430 | Various | 11/13/01 | 19,886 84 | 13,395 66 | 6,491 18 |
| Nvidia Corp | 1010 | Various | 11/13/01 | 51,731 09 | 25,911 73 | 25,819 36 |
| Fording Inc | 0 64 | Various | 11/14/01 | 8 74 | 12 21 | (3 47) |
| Nvidia Corp | 200 | Various | 11/14/01 | 10,279 66 | 5,085 55 | 5,194 11 |
| Tech Data Corp | 1960 | Various | 11/14/01 | 90,699 12 | 61,059 29 | 29,639 83 |
| Triquint Semiconductor Inc | 5240 | Various | 11/14/01 | 105,334 11 | 252,286 20 | (146,952 09) |
| Triquint Semiconductor Inc | 1360 | Various | 11/15/01 | 24,927 97 | 39,540 16 | (14,612 19) |
| Triquint Semiconductor Inc | 2030 | Various | 11/15/01 | 38,653 36 | 44,885 25 | (6,231 89) |
| Omnicom Group Inc | 1190 | Various | 11/20/01 | 104,056 08 | 50,707 42 | 53,348 66 |
| Soletron Corp | 170 | Various | 11/20/01 | 2,373 97 | 7,286 21 | (4,912 24) |
| First Data Corp | 1080 | Various | 11/20/01 | 79,316 87 | 68,473 30 | 10,843 57 |
| Clear Channel Communications Inc | 4193 | Various | 11/20/01 | 201,042 61 | 227,047 70 | (26,005 09) |
| Soletron Corp | 1590 | Various | 11/20/01 | 21,750 47 | 67,772 92 | (46,022 45) |
| Soletron Corp | 3177 | Various | 11/20/01 | 43,450 38 | 119,084 91 | (75,634 53) |
| Soletron Corp | 493 | Various | 11/21/01 | 6,762 65 | 17,631 63 | (10,868 98) |
| Soletron Corp | 398 | Various | 11/21/01 | 5,348 94 | 14,234 05 | (8,885 11) |
| Soletron Corp | 1725 | Various | 11/21/01 | 23,706 23 | 61,892 81 | (37,986 58) |
| Soletron Corp | 2110 | Various | 11/21/01 | 28,631 95 | 75,461 93 | (46,829 98) |
| Montana Power Co | 13030 | Various | 11/21/01 | 54,195 15 | 110,369 31 | (56,174 16) |
| Montana Power Co | 2010 | Various | 11/21/01 | 8,823 60 | 17,025 50 | (8,201 90) |
| Soletron Corp | 4171 | Various | 11/23/01 | 56,636 53 | 115,411 70 | (58,775 17) |
| Soletron Corp | 2781 | Various | 11/23/01 | 37,926 01 | 38,203 28 | (277 27) |
| Montana Power Co | 22720 | Various | 11/23/01 | 89,611 47 | 189,375 57 | (99,764 10) |
| Soletron Corp | 1415 | Various | 11/26/01 | 18,684 02 | 19,409 41 | (725 39) |
| Pepsi Bottling Group Inc | 3980 | Various | 11/27/01 | 181,840 13 | 93,960 19 | 87,879 94 |
| Tech Data Corp | 4570 | Various | 11/27/01 | 171,414 99 | 139,860 65 | 31,554 34 |
| SCI Sys Inc | 5900 | Various | 11/27/01 | 142,224 78 | 154,080 99 | (11,856 21) |

The Dyson Foundation
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January 1, 2001 - December 31, 2001
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SCHEDULE 4B

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|------------------------------------|--------|-------------------|--------------|----------------------|----------------------|--------------------------|
| November | | | | 1,806,657.77 | 2,201,113.08 | (394,455.31) |
| Schering Plough Corp | 5800 | Various | 12/5/01 | 203,619.02 | 171,188.45 | 32,430.57 |
| US T Bills | 470000 | Various | 12/6/01 | 468,736.22 | 468,736.22 | 0.00 |
| US T Bills | 200000 | Various | 12/6/01 | 199,462.22 | 199,462.22 | 0.00 |
| Synopsys Inc | 2400 | Various | 12/17/01 | 131,643.53 | 125,020.32 | 6,623.21 |
| Crescent Real Estate Equities Rert | 610 | Various | 12/17/01 | 10,848.49 | 13,446.05 | (2,597.56) |
| Dollar Tree Stores Inc | 5820 | Various | 12/17/01 | 152,769.91 | 181,091.94 | (28,322.03) |
| Crescent Real Estate Equities Rert | 11830 | Various | 12/17/01 | 208,674.22 | 260,765.14 | (52,090.92) |
| DST Sys Inc | 3210 | Various | 12/17/01 | 153,225.51 | 106,121.43 | 47,104.08 |
| DST Sys Inc | 1522 | Various | 12/18/01 | 71,814.69 | 41,234.78 | 30,579.91 |
| December | | | | 1,600,793.81 | 1,567,066.55 | 33,727.26 |
| Quarter Ended 12/31/01 | | | | 7,309,576.64 | 8,303,242.85 | (993,666.21) |
| Class action - Sirrom Capital Corp | | | | 11,258.95 | | 11,258.95 |
| Total | | | | <u>30,736,732.13</u> | <u>32,462,041.01</u> | <u>(1,725,308.88)</u> |

The Dyson Foundation
 First Union Account - Statement of Sales
 January 1, 2001 - December 31, 2001
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SCHEDULE 4C

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|----------------------------------|--------|-------------------|--------------|--------------|---------------|--------------------------|
| Burlington Res Inc | 1000 | Various | 1/3/01 | 51,230 78 | 33,626 24 | 17,604 54 |
| Bea Sys Inc | 1900 | Various | 1/5/01 | 105,379 03 | 112,444 64 | (7,065 61) |
| Brocade Commun Sys Inc | 2050 | Various | 1/5/01 | 163,115 93 | 151 908 02 | 11,207 91 |
| Corning Inc | 1800 | Various | 1/5/01 | 88 944 03 | 157,003 04 | (68,059 01) |
| EMC Corp | 1775 | Various | 1/5/01 | 102 581 28 | 75 341 09 | 27 240 19 |
| Extreme Networks Inc | 600 | Various | 1/5/01 | 18,423 16 | 28,299 62 | (9,876 46) |
| Brocade Commun Sys Inc | 975 | Various | 1/8/01 | 79 218 83 | 72,248 94 | 6 969 89 |
| Duke Energy Corp | 925 | Various | 1/8/01 | 75,990 93 | 50 055 24 | 25,935 69 |
| EMC Corp | 300 | Various | 1/8/01 | 17 396 41 | 12,733 71 | 4 662 70 |
| Extreme Networks Inc | 800 | Various | 1/8/01 | 22,124 26 | 28 299 62 | (6,175 36) |
| Tosco Corp | 2300 | Various | 1/8/01 | 76 695 53 | 65,269 73 | 11,425 80 |
| Tosco Corp | 1700 | Various | 1/8/01 | 57 050 26 | 48 242 84 | 8 807 42 |
| Veritas Software Corp | 375 | Various | 1/8/01 | 25 710 08 | 38,965 93 | (13 255 85) |
| Extreme Networks Inc | 1350 | Various | 1/8/01 | 54,497 14 | 63,674 15 | (9,177 01) |
| Macromedia Inc | 1450 | Various | 1/9/01 | 73,719 17 | 125 266 46 | (51 547 29) |
| Omnicom Grp Inc | 1145 | Various | 1/9/01 | 101 042 07 | 72,277 11 | 28 764 96 |
| Redback Networks | 2250 | Various | 1/9/01 | 100,158 56 | 138 624 10 | (38,465 54) |
| Talbots Inc | 1825 | Various | 1/9/01 | 91,781 66 | 76 593 64 | 15 188 02 |
| Tosco Corp | 150 | Various | 1/9/01 | 5 028 13 | 4,256 72 | 771 41 |
| Applied Micro Circuits Corp | 1350 | Various | 1/10/01 | 81,822 53 | 63,960 31 | 17 862 22 |
| Ariba Inc | 1825 | Various | 1/10/01 | 62,923 17 | 221 593 20 | (158,670 03) |
| Bea Sys Inc | 725 | Various | 1/10/01 | 38 330 62 | 42 906 51 | (4 575 89) |
| Brocade Commun Sys Inc | 450 | Various | 1/10/01 | 36 040 55 | 33,345 66 | 2,694 89 |
| Duke Energy Corp | 1650 | Various | 1/10/01 | 120,301 94 | 89 287 73 | 31 014 21 |
| Extreme Networks Inc | 150 | Various | 1/10/01 | 12 238 90 | 14,149 81 | (1 910 91) |
| I2 Technologies Inc | 150 | Various | 1/10/01 | 38 745 12 | 40,961 62 | (2 216 50) |
| Juniper Networks Inc | 600 | Various | 1/10/01 | 72,342 52 | 99,917 02 | (27,574 50) |
| Macromedia Inc | 338 | Various | 1/10/01 | 33 089 05 | 69,112 53 | (36 023 48) |
| Mercury Interactive Corp | 600 | Various | 1/10/01 | 111 706 77 | 97 043 77 | 14,663 00 |
| Network Appliance Inc | 1700 | Various | 1/10/01 | 93 628 80 | 81,117 77 | 12 511 03 |
| Boeing Co | 1975 | Various | 1/11/01 | 117,168 68 | 110,048 63 | 7 120 05 |
| Extreme Networks Inc | 1525 | Various | 1/11/01 | 50 489 54 | 71 928 20 | (21 438 66) |
| Macromedia Inc | 475 | Various | 1/11/01 | 17 811 91 | 41,035 57 | (23,223 66) |
| Boeing Co | 175 | Various | 1/12/01 | 10 095 41 | 9,751 14 | 344 27 |
| Calpine Corp | 3800 | Various | 1/12/01 | 126,379 97 | 182 206 77 | (55,826 80) |
| Ariba Inc | 2600 | Various | 1/18/01 | 92 619 57 | 154 974 40 | (62 354 83) |
| Cisco Sys Inc | 4750 | Various | 1/19/01 | 179,110 35 | 181 644 14 | (2,533 79) |
| JDS Uniphase Corp | 1125 | Various | 1/19/01 | 54 906 37 | 82,603 61 | (27 697 24) |
| Redback Networks | 850 | Various | 1/19/01 | 42,935 46 | 42 908 82 | 26 64 |
| Tosco Corp | 550 | Various | 1/19/01 | 18 116 39 | 15 607 98 | 2 508 41 |
| JDS Uniphase Corp | 1150 | Various | 1/22/01 | 61 600 22 | 84 439 24 | (22,839 02) |
| Redback Networks | 1175 | Various | 1/22/01 | 62,514 61 | 59 315 14 | 3 199 47 |
| Redback Networks | 2100 | Various | 1/23/01 | 81 187 91 | 106,010 04 | (24,822 13) |
| Tyco Intl Ltd | 1375 | Various | 1/23/01 | 83 117 21 | 77 004 68 | 6,112 53 |
| Cisco Sys Inc | 4968 | Various | 1/24/01 | 207,557 61 | 189,980 65 | 17 576 96 |
| Integrated Device Technology Inc | 925 | Various | 1/24/01 | 50 403 41 | 44 215 73 | 6,187 68 |
| Guidant Corp | 4225 | Various | 1/25/01 | 192 150 81 | 228 919 30 | (36,768 49) |
| Anheuser Busch Cos Inc | 3450 | Various | 1/26/01 | 137,867 05 | 124,841 50 | 13 025 55 |
| Cirrus Logic Inc | 175 | Various | 1/28/01 | 5,774 80 | 4,543 47 | 1 231 33 |
| Tyco Intl Ltd | 2675 | Various | 1/26/01 | 166,249 18 | 149 809 09 | 16,440 09 |
| Cirrus Logic Inc | 100 | Various | 1/29/01 | 3 318 64 | 2,596 27 | 722 37 |
| Hercules Inc | 5600 | Various | 1/29/01 | 70 912 65 | 163 536 15 | (92,623 50) |
| Transwitch Corp | 3000 | Various | 1/29/01 | 151 839 93 | 137,067 81 | 14 772 12 |
| Sears Roebuck & Co | 4075 | Various | 1/29/01 | 151,747 52 | 134 070 36 | 17,677 16 |
| Tosco Corp | 1225 | Various | 1/30/01 | 40 350 15 | 34,763 22 | 5 586 93 |
| PMC Sierra Inc | 700 | Various | 1/31/01 | 46,970 18 | 81 430 60 | (34,460 42) |
| Rational Software Corp | 375 | Various | 1/31/01 | 18 819 68 | 17 494 02 | 1 325 66 |
| Evergreen Select Treasury MM Fd | | Various | 1/31/01 | 1 873,383 47 | 1 873 383 47 | 0 00 |
| January | | | | 6,126 655 89 | 6 614,656 77 | (488,000 88) |
| AOL Time Warner Inc | 200 | Various | 2/1/01 | 10,957 63 | 9 940 31 | 1 017 32 |
| Colgate-Palmolive Co | 150 | Various | 2/1/01 | 8,398 21 | 8,724 00 | (325 79) |

The Dyson Foundation
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SCHEDULE 4C

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--------------------------------|--------|----------------|-----------|------------|------------|-----------------------|
| Emerson Elec Co | 100 | Various | 2/1/01 | 7,195 82 | 6,546 80 | 649 02 |
| Freddie Mac | 650 | Various | 2/1/01 | 39 374 97 | 38,840 03 | 534 94 |
| Fannie Mae | 1425 | Various | 2/1/01 | 104 658 33 | 113 648 31 | (8,989 98) |
| General Electric Co | 1150 | Various | 2/1/01 | 51,037 13 | 51,935 65 | (898 52) |
| Mgic Invt Corp | 150 | Various | 2/1/01 | 8 788 20 | 9,434 45 | (646 25) |
| Nortel Networks Corp | 2050 | Various | 2/1/01 | 80,343 78 | 84,728 82 | (4,385 04) |
| Pfizer Inc | 825 | Various | 2/1/01 | 36 381 28 | 25,678 70 | 10,702 58 |
| Pharmacia Corp | 125 | Various | 2/1/01 | 6 961 01 | 7,369 90 | (408 89) |
| Radioshack Corp | 175 | Various | 2/1/01 | 9 229 19 | 9,897 56 | (668 37) |
| Rational Software Corp | 1300 | Various | 2/1/01 | 68 470 14 | 60 845 93 | 7 824 21 |
| Tenet Healthcare Corp | 200 | Various | 2/1/01 | 8,548 95 | 7,511 36 | 1 037 59 |
| Wast Management Inc | 325 | Various | 2/1/01 | 8 343 06 | 8 327 83 | 15 23 |
| Southwest Airlines Co | 300 | Various | 2/1/01 | 9,221 69 | 9,388 00 | (166 31) |
| Freddie M | 1900 | Various | 2/2/01 | 114 755 98 | 113,532 41 | 1,223 57 |
| Fannie Mae | 1525 | Various | 2/2/01 | 112,051 74 | 121 623 63 | (9,571 89) |
| Rational Software Corp | 1475 | Various | 2/2/01 | 78,765 62 | 68,809 80 | 9 955 82 |
| Sun Microsystems Inc | 2875 | Various | 2/2/01 | 91,766 94 | 88 211 15 | 3,555 79 |
| Wast Management Inc | 3400 | Various | 2/2/01 | 83,764 02 | 87,121 94 | (3,357 92) |
| Check Point Software Tech | 275 | Various | 2/2/01 | 45 573 49 | 30,408 27 | 15 165 22 |
| Berrett Res Corp | 225 | Various | 2/2/01 | 10 336 15 | 12,471 69 | (2,135 54) |
| EOG Res Inc | 3000 | Various | 2/5/01 | 131,350 91 | 166,725 48 | (35,374 57) |
| Mgic Invt Corp | 1475 | Various | 2/5/01 | 84,936 95 | 92,772 08 | (7 835 13) |
| Radioshack Corp | 1625 | Various | 2/5/01 | 89 347 47 | 91 905 91 | (2,558 44) |
| Sun Microsystems Inc | 1725 | Various | 2/5/01 | 55 916 94 | 52,926 69 | 2,990 25 |
| Wast Management Inc | 3950 | Various | 2/5/01 | 95 140 87 | 101,215 20 | (6 074 33) |
| Barrett Res Corp | 25 | Various | 2/6/01 | 1,149 62 | 1 385 74 | (236 12) |
| EOG Res Inc | 600 | Various | 2/6/01 | 25 975 47 | 33,345 10 | (7,369 63) |
| Philip Morris Cos Inc | 550 | Various | 2/6/01 | 24 731 30 | 17,164 50 | 7,566 80 |
| Philip Morris Cos Inc | 1575 | Various | 2/6/01 | 70,225 80 | 49 152 89 | 21 072 91 |
| Barrett Res Corp | 1175 | Various | 2/7/01 | 52 883 10 | 65 129 94 | (12,246 84) |
| Cirrus Logic Inc | 550 | Various | 2/7/01 | 14 849 50 | 14,279 49 | 570 01 |
| Mgic Invt Corp | 1575 | Various | 2/7/01 | 91 073 54 | 99,061 72 | (7,988 18) |
| Barrett Res Corp | 900 | Various | 2/8/01 | 41,480 06 | 49 886 76 | (8 406 70) |
| Cirrus Logic Inc | 2525 | Various | 2/8/01 | 63 146 63 | 65 555 82 | (2,409 19) |
| Tosco Corp | 2425 | Various | 2/8/01 | 95 747 44 | 68,817 00 | 26,930 44 |
| Internation Rectifier Corp | 900 | Various | 2/9/01 | 45,599 13 | 36 600 58 | 8 998 55 |
| Internation Rectifier Corp | 600 | Various | 2/9/01 | 30 942 52 | 24 400 38 | 6,542 14 |
| Southwest Airlines Co | 3750 | Various | 2/9/01 | 120 475 22 | 117,349 98 | 3,125 24 |
| Cirrus Logic Inc | 1350 | Various | 2/9/01 | 33,826 22 | 35,049 64 | (1 223 42) |
| CVS Corp | 1400 | Various | 2/12/01 | 83,133 56 | 72 519 14 | 10,614 42 |
| Southwest Airlines Co | 1500 | Various | 2/12/01 | 47 951 89 | 46,939 99 | 1,011 90 |
| Tenet Healthcare Corp | 2400 | Various | 2/12/01 | 108 159 58 | 90,136 30 | 18 023 28 |
| Bank Amer Corp | 2600 | Various | 2/13/01 | 126,494 87 | 135 776 44 | (9 281 57) |
| Applied Micro Circuits Corp | 300 | Various | 2/13/01 | 14 958 85 | 20,155 07 | (5,196 22) |
| Countrywide Cr Inds Inc | 2600 | Various | 2/13/01 | 122,074 76 | 109 105 97 | 12 968 79 |
| Merrill Lynch & Co | 1900 | Various | 2/13/01 | 128,161 54 | 85,181 28 | 42,980 28 |
| Tosco Corp | 3700 | Various | 2/13/01 | 151 834 78 | 110,880 96 | 40,953 82 |
| EMC Corp | 4125 | Various | 2/13/01 | 258,293 52 | 180 715 71 | 77,577 81 |
| Bank Amer Corp | 2000 | Various | 2/14/01 | 98 990 29 | 104,443 42 | (5,453 13) |
| Burlington Res Inc | 800 | Various | 2/14/01 | 37,128 60 | 26,900 99 | 10 227 61 |
| Network Appliance Inc | 1025 | Various | 2/14/01 | 37,252 38 | 48 909 25 | (11,656 87) |
| Countrywide Cr Inds Inc | 1300 | Various | 2/14/01 | 60 911 02 | 54,552 99 | 6 358 03 |
| Countrywide Cr Inds Inc | 500 | Various | 2/14/01 | 23,469 21 | 20 981 92 | 2,487 29 |
| Merrill Lynch & Co | 900 | Various | 2/14/01 | 60 675 88 | 40 349 03 | 20,326 85 |
| Merrill Lynch & Co | 600 | Various | 2/14/01 | 41 547 89 | 26 899 35 | 14,648 54 |
| Tosco Corp | 1300 | Various | 2/14/01 | 54,442 18 | 38,958 17 | 15 484 01 |
| Tosco Corp | 1300 | Various | 2/14/01 | 54 047 90 | 38,958 17 | 15,089 73 |
| AMBAC Finl Grp Inc | 750 | Various | 2/15/01 | 44,353 52 | 39,083 34 | 5 270 18 |
| Countrywide Cr Inds Inc | 500 | Various | 2/15/01 | 23 540 16 | 20 981 91 | 2 558 25 |
| HCA-Healthcare Co | 3200 | Various | 2/15/01 | 134,104 32 | 102,620 74 | 31 483 58 |
| Internation Rectifier Corp | 1525 | Various | 2/15/01 | 68 679 28 | 62 017 64 | 6 661 64 |
| McData Corp Cl A | 0 018 | Various | 2/15/01 | 0 62 | 0 48 | 0 14 |
| Brocade Communications Sys Inc | 575 | Various | 2/16/01 | 31 839 56 | 49,335 84 | (17,496 28) |

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SCHEDULE 4C

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|---------------------------------|--------|----------------|-----------|--------------|--------------|-----------------------|
| Nortel Networks Corp | 1350 | Various | 2/16/01 | 42,736.06 | 55,797.02 | (13,060.96) |
| Southwest Airlines Co | 825 | Various | 2/16/01 | 26,414.37 | 25,817.00 | 597.37 |
| EMC Corp (adj to book value) | | Various | 2/12/01 | 8,288.76 | 8,288.76 | 0.00 |
| McData Corp Cl A | 311 | Various | 2/16/01 | 8,046.86 | 8,288.28 | (241.42) |
| Check Point Software Tech | 0.5 | Various | 2/16/01 | 43.99 | 36.86 | 7.13 |
| Brocade Communications Sys Inc | 2225 | Various | 2/20/01 | 112,989.07 | 190,908.27 | (77,919.20) |
| HCA Healthcare Co | 1625 | Various | 2/20/01 | 67,020.24 | 52,112.10 | 14,908.14 |
| Applied Micro Circuits Corp | 1925 | Various | 2/21/01 | 96,334.37 | 129,328.33 | (32,993.96) |
| Nortel Networks Corp | 875 | Various | 2/21/01 | 27,519.57 | 36,164.74 | (8,645.17) |
| Nortel Networks Corp | 850 | Various | 2/22/01 | 17,098.87 | 35,131.46 | (18,032.59) |
| Nortel Networks Corp | 1950 | Various | 2/22/01 | 38,881.70 | 80,595.70 | (41,714.00) |
| Tenet Healthcare Corp | 25 | Various | 2/28/01 | 1,149.18 | 938.92 | 210.26 |
| Coming Inc | 3250 | Various | 2/28/01 | 101,550.00 | 283,477.70 | (181,927.70) |
| Evergreen Select Treasury MM Fd | | Various | 1/31/01 | 1,192,392.00 | 1,192,392.00 | 0.00 |
| February | | | | 5,716,233.22 | 5,783,202.68 | (66,969.46) |
| Extreme Networks Inc | 1175 | Various | 3/1/01 | 31,687.28 | 53,449.46 | (21,762.18) |
| Juniper Networks Inc | 925 | Various | 3/1/01 | 68,541.14 | 119,570.57 | (51,029.43) |
| Tenet Healthcare Corp | 950 | Various | 3/1/01 | 42,220.48 | 35,678.95 | 6,541.53 |
| Philip Morris Cos Inc | 6400 | Various | 3/1/01 | 301,755.68 | 215,317.00 | 86,438.68 |
| Tenet Healthcare Corp | 1250 | Various | 3/1/01 | 57,438.96 | 46,945.99 | 10,492.97 |
| Extreme Networks Inc | 3525 | Various | 3/2/01 | 89,196.09 | 160,348.38 | (71,152.29) |
| Burlington Res Inc | 1200 | Various | 3/2/01 | 55,126.15 | 40,351.49 | 14,774.66 |
| Centurytel Inc | 1200 | Various | 3/2/01 | 35,926.80 | 34,903.61 | 1,023.19 |
| Juniper Networks Inc | 850 | Various | 3/2/01 | 54,584.66 | 109,875.66 | (55,291.00) |
| Southtrust Corp | 1300 | Various | 3/2/01 | 55,732.51 | 45,050.42 | 10,682.09 |
| Tosco Corp | 3600 | Various | 3/2/01 | 147,955.77 | 107,884.17 | 40,071.60 |
| Ultramar Diamond Shamrock Corp | 1800 | Various | 3/2/01 | 66,847.96 | 49,989.18 | 16,878.78 |
| Adelphia Communications Cl A | 700 | Various | 3/5/01 | 28,637.79 | 27,130.85 | 1,506.94 |
| Burlington Res Inc | 2700 | Various | 3/5/01 | 121,261.06 | 90,790.85 | 30,470.21 |
| Public Svc Enterprise Grp Inc | 1300 | Various | 3/5/01 | 57,815.43 | 62,336.28 | (4,520.85) |
| Southtrust Corp | 3100 | Various | 3/5/01 | 131,466.61 | 107,427.91 | 24,038.70 |
| Tosco Corp | 4000 | Various | 3/5/01 | 159,827.85 | 119,871.31 | 39,956.54 |
| Tosco Corp | 500 | Various | 3/5/01 | 20,089.32 | 14,983.91 | 5,105.41 |
| Ultramar Diamond Shamrock Corp | 1000 | Various | 3/5/01 | 36,446.77 | 27,760.66 | 8,686.11 |
| Burlington Res Inc | 1000 | Various | 3/6/01 | 45,160.39 | 33,626.24 | 11,534.15 |
| Centurytel Inc | 1300 | Various | 3/6/01 | 36,384.47 | 37,812.25 | (1,427.78) |
| Tosco Corp | 1100 | Various | 3/6/01 | 44,197.17 | 32,964.61 | 11,232.56 |
| Ultramar Diamond Shamrock Corp | 300 | Various | 3/6/01 | 11,081.62 | 8,328.20 | 2,753.42 |
| AT&T Corp | 697 | Various | 3/7/01 | 15,389.24 | 32,315.71 | (16,926.47) |
| I2 Technologies Inc | 4825 | Various | 3/7/01 | 116,867.25 | 222,961.13 | (106,093.88) |
| Adelphia Communications Cl A | 600 | Various | 3/7/01 | 24,970.86 | 23,255.01 | 1,715.85 |
| Alltel Corp | 200 | Various | 3/7/01 | 10,557.64 | 12,624.22 | (2,066.58) |
| Siebel Sys Inc | 5550 | Various | 3/7/01 | 202,984.48 | 275,401.99 | (72,417.51) |
| Conoco Inc Cl B | 300 | Various | 3/7/01 | 9,164.69 | 6,868.01 | 2,296.68 |
| Exxon Mobil Corp | 800 | Various | 3/7/01 | 65,893.80 | 53,906.87 | 11,986.93 |
| Mead Corp | 200 | Various | 3/7/01 | 5,407.81 | 7,547.73 | (2,139.92) |
| Mellon Financial Corp | 100 | Various | 3/7/01 | 4,648.84 | 3,149.35 | 1,499.49 |
| News Corp Ltd Spon | 1800 | Various | 3/7/01 | 55,655.22 | 45,285.42 | 10,369.80 |
| USX Marathon Grp | 200 | Various | 3/7/01 | 5,555.81 | 5,223.20 | 332.61 |
| Ultramar Diamond Shamrock Corp | 700 | Various | 3/7/01 | 25,934.82 | 19,432.46 | 6,502.36 |
| Williams Cos Inc | 500 | Various | 3/7/01 | 21,874.26 | 17,791.68 | 4,082.58 |
| Adelphia Communications Cl A | 500 | Various | 3/8/01 | 20,908.25 | 19,379.18 | 1,529.07 |
| Burlington Res Inc | 700 | Various | 3/8/01 | 33,388.18 | 23,538.37 | 9,849.81 |
| Ultramar Diamond Shamrock Corp | 600 | Various | 3/8/01 | 22,599.80 | 16,656.39 | 5,943.41 |
| I2 Technologies Inc | 1100 | Various | 3/8/01 | 25,464.15 | 50,830.52 | (25,366.37) |
| Bea Sys Inc | 1925 | Various | 3/9/01 | 72,224.36 | 113,192.35 | (40,967.99) |
| Adelphia Communications Cl A | 200 | Various | 3/9/01 | 8,449.71 | 7,751.67 | 698.04 |
| Adelphia Communications Cl A | 100 | Various | 3/9/01 | 4,221.73 | 3,875.84 | 345.89 |
| Alltel Corp | 400 | Various | 3/9/01 | 5,469.81 | 6,312.11 | (842.30) |
| I2 Technologies Inc | 800 | Various | 3/9/01 | 39,609.23 | 76,245.77 | (36,636.54) |
| Burlington Res Inc | 100 | Various | 3/9/01 | 23,952.45 | 16,813.12 | 7,139.33 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|---------------------------------|--------|----------------|-----------|----------------------|----------------------|-----------------------|
| Check Point Software Tech | 175 | Various | 3/9/01 | 35,542 36 | 38,701 44 | (3,159 08) |
| Burlington Res Inc | 1450 | Various | 3/9/01 | 14,489 59 | 10 087 87 | 4 401 72 |
| Exxon Mobil Corp | 400 | Various | 3/9/01 | 8,375 72 | 6,738 36 | 1,637 36 |
| JP Morgan Chase & Co | 200 | Various | 3/9/01 | 9,683 67 | 9,713 54 | (29 87) |
| Merrill Lynch & Co | 100 | Various | 3/9/01 | 6,191 79 | 4 483 23 | 1,708 56 |
| Philip Morris Cos Inc | 100 | Various | 3/9/01 | 4 864 83 | 3,364 33 | 1 500 50 |
| Tenet Healthcare Corp | 100 | Various | 3/9/01 | 4,552 84 | 2 888 70 | 1,664 14 |
| Ultramar Diamond Shermrock Corp | 1600 | Various | 3/9/01 | 60,230 78 | 44,417 06 | 15,813 72 |
| Verizon Communications | 300 | Various | 3/9/01 | 14,789 50 | 15 486 89 | (697 39) |
| Burlington Res Inc | 900 | Various | 3/12/01 | 45 240 85 | 30 263 62 | 14,977 23 |
| Ultramar Diamond Shermrock Corp | 1600 | Various | 3/12/01 | 60 701 01 | 44 417 05 | 16,283 96 |
| Bristol Myers Squibb Co | 175 | Various | 3/13/01 | 10 690 39 | 10,013 38 | 677 01 |
| General Elec Co | 775 | Various | 3/13/01 | 35 245 82 | 35 000 11 | 245 71 |
| Intel Corp | 425 | Various | 3/13/01 | 13,997 97 | 14,278 58 | (280 61) |
| IBM Corp | 150 | Various | 3/13/01 | 15 953 82 | 14,663 86 | 1 289 96 |
| Microsoft Corp | 550 | Various | 3/13/01 | 32,964 53 | 34 081 95 | (1 117 42) |
| Philip Morris Cos Inc | 250 | Various | 3/13/01 | 12,502 08 | 7 802 05 | 4,700 03 |
| EMC Corp | 3550 | Various | 3/14/01 | 124,332 82 | 157 971 59 | (33 638 77) |
| Microsoft Corp | 3575 | Various | 3/14/01 | 202,721 48 | 221,532 67 | (18,811 19) |
| RF Micro Devices Inc | 4225 | Various | 3/14/01 | 50 856 74 | 78 256 38 | (27,399 64) |
| Veritas Software Corp | 1325 | Various | 3/14/01 | 77 736 87 | 134 218 18 | (56 481 31) |
| Radioshack Corp | 1725 | Various | 3/20/01 | 64,098 16 | 97,561 66 | (33,463 50) |
| Brinker Intl Inc | 1175 | Various | 3/22/01 | 32,599 64 | 30,329 66 | 2,269 98 |
| HCA-Healthcare Co | 2025 | Various | 3/22/01 | 74 724 05 | 64 939 69 | 9 784 36 |
| Oracle Corp | 15600 | Various | 3/22/01 | 229 368 51 | 491 580 42 | (262 211 91) |
| Radioshack Corp | 950 | Various | 3/22/01 | 31,972 23 | 53,729 81 | (21,757 38) |
| Veritas Software Corp | 725 | Various | 3/23/01 | 40,324 82 | 73 440 14 | (33,115 32) |
| Colgate-Palmolive Co | 475 | Various | 3/26/01 | 24 616 09 | 27 626 00 | (3 009 91) |
| Veritas Software Corp | 275 | Various | 3/26/01 | 15 251 68 | 27 856 60 | (12 604 92) |
| Colgate Palmolive Co | 1150 | Various | 3/28/01 | 59,211 29 | 86,884 00 | (27,672 71) |
| Emerson Electric Co | 2475 | Various | 3/28/01 | 148,795 49 | 162,033 34 | (13 237 85) |
| Johnson & Johnson | 2425 | Various | 3/29/01 | 208 964 49 | 234 798 85 | (25 834 36) |
| Integrated Device Tech Inc | 1725 | Various | 3/30/01 | 61 909 56 | 82,456 35 | (20 546 79) |
| Linear Technology Corp | 1150 | Various | 3/30/01 | 51,630 97 | 62,316 25 | (10,685 28) |
| Maxim Integrated Prods Inc | 100 | Various | 3/30/01 | 4 703 84 | 5 819 46 | (1 115 62) |
| Evergreen Select Treasury MM Fd | | Various | 3/31/01 | 1 902 175 99 | 1,902 175 99 | 0 00 |
| March | | | | 6 312,586 62 | 6 944,664 91 | (632,078 29) |
| Quarter Ended 3/31/01 | | | | 18,155 475 73 | 19,342 524 38 | (1,187 048 63) |
| AT&T Corp | 1578 | Various | 4/2/01 | 34,777 95 | 73,162 39 | (38,384 44) |
| Abbott Labs | 1400 | Various | 4/2/01 | 63,697 87 | 68 475 05 | (4 777 18) |
| Adelphia Commun Corp Cl A | 1700 | Various | 4/2/01 | 66 510 28 | 65,889 21 | 621 07 |
| Alcoa Inc | 2200 | Various | 4/2/01 | 77,041 42 | 47 323 02 | 29 718 40 |
| Altel Corp | 1100 | Various | 4/2/01 | 57 528 08 | 69,433 21 | (11,905 13) |
| American Intl Grp Inc | 1100 | Various | 4/2/01 | 87,051 09 | 78,392 06 | 8,659 03 |
| Ciena Corp | 850 | Various | 4/2/01 | 43,235 76 | 80 610 86 | (37 375 10) |
| Anheuser Busch Cos Inc | 1300 | Various | 4/2/01 | 60 356 98 | 59 883 09 | 473 89 |
| Bank Amer Corp | 900 | Various | 4/2/01 | 48,949 36 | 46 999 54 | 1 949 82 |
| Bank New York Co | 1300 | Various | 4/2/01 | 63 918 86 | 71,171 11 | (7,252 25) |
| Black & Decker Corp | 1600 | Various | 4/2/01 | 57,982 06 | 76 034 01 | (18,051 95) |
| Bristol Myers Squibb Co | 1000 | Various | 4/2/01 | 58 658 04 | 58,092 27 | 565 77 |
| Cablevision Systems NY Corp | 800 | Various | 4/2/01 | 66,813 77 | 52 073 40 | 14 740 37 |
| Centurytel Inc | 1900 | Various | 4/2/01 | 53 160 22 | 55,035 75 | (1,875 53) |
| Critigroup Inc | 3000 | Various | 4/2/01 | 135,205 49 | 121 482 79 | 13 722 70 |
| Computer Sciences Corp | 500 | Various | 4/2/01 | 15,934 46 | 36,644 14 | (20,709 68) |
| Conoco Inc Cl A | 2900 | Various | 4/2/01 | 81,748 27 | 66 390 72 | 15 357 55 |
| Dime Bancorp Inc | 1400 | Various | 4/2/01 | 44 784 50 | 38,150 59 | 6 633 91 |
| Lehman Brothers Hldgs Inc | 350 | Various | 4/2/01 | 23,008 23 | 26 895 86 | (3 887 63) |
| Disney (Walt) Co Hldg Co | 2700 | Various | 4/2/01 | 76 488 44 | 79,549 13 | (3 060 69) |
| Duke Energy Corp | 400 | Various | 4/2/01 | 16 351 45 | 16 282 92 | 68 53 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|------------------------------------|--------|----------------|-----------|--------------|---------------|-----------------------|
| El Paso Corp | 1000 | Various | 4/2/01 | 63,817 87 | 34,042 58 | 29,775 31 |
| Maxim Integrated Prods Inc | 950 | Various | 4/2/01 | 44,001 96 | 55,284 84 | (11,282 88) |
| Exxon Mobil Corp | 1900 | Various | 4/2/01 | 149,373 01 | 128,028 83 | 21,344 18 |
| Merrill Lynch & Co | 925 | Various | 4/2/01 | 53,120 42 | 65,276 80 | (12,156 38) |
| Freddie Mac | 1200 | Various | 4/2/01 | 75,681 47 | 64,379 66 | 11,301 81 |
| Fannie Mae | 500 | Various | 4/2/01 | 39,183 69 | 33,908 21 | 5,275 48 |
| Intel Corp | 1500 | Various | 4/2/01 | 40,404 90 | 29,777 34 | 10,627 56 |
| IBM Corp | 800 | Various | 4/2/01 | 75,501 48 | 52,382 75 | 23,118 73 |
| JP Morgan Chase & Co | 2100 | Various | 4/2/01 | 89,289 02 | 101,992 21 | (12,703 19) |
| Johnson & Johnson | 900 | Various | 4/2/01 | 77,622 41 | 84,021 99 | (6,399 58) |
| Lowes Cos Inc | 1700 | Various | 4/2/01 | 97,678 74 | 91,030 68 | 6,648 06 |
| McDonalds Corp | 2200 | Various | 4/2/01 | 55,548 14 | 81,421 67 | (25,873 53) |
| Mead Corp | 1200 | Various | 4/2/01 | 30,682 97 | 45,286 40 | (14,603 43) |
| Mellon Financial Corp | 1500 | Various | 4/2/01 | 59,548 01 | 47,240 20 | 12,307 81 |
| Merck & Co Inc | 300 | Various | 4/2/01 | 22,535 24 | 22,617 42 | (82 18) |
| Merrill Lynch & Co | 1100 | Various | 4/2/01 | 62,829 90 | 49,315 48 | 13,514 42 |
| Microsoft Corp | 900 | Various | 4/2/01 | 49,948 33 | 47,146 46 | 2,801 87 |
| Minnesota Mng & Mfg Co | 700 | Various | 4/2/01 | 73,357 55 | 76,214 26 | (2,856 71) |
| Morgan Stanley Dean Witter & Co | 500 | Various | 4/2/01 | 26,984 10 | 37,513 48 | (10,529 38) |
| Motorola Inc | 2300 | Various | 4/2/01 | 34,383 85 | 80,911 48 | (46,527 63) |
| News Corp Ltd Spon ADR | 1500 | Various | 4/2/01 | 39,778 67 | 37,737 85 | 2,040 82 |
| Pepsico Inc | 1600 | Various | 4/2/01 | 68,877 70 | 74,191 44 | (5,313 74) |
| Pharmacia Corp | 1100 | Various | 4/2/01 | 54,745 17 | 56,078 83 | (1,333 66) |
| Philip Morris Cos Inc | 2100 | Various | 4/2/01 | 97,394 75 | 70,650 89 | 26,743 86 |
| Procter & Gamble Co | 700 | Various | 4/2/01 | 43,426 55 | 49,420 11 | (5,993 56) |
| Public Svc Enterprise Grp Inc | 500 | Various | 4/2/01 | 20,964 30 | 23,975 49 | (3,011 19) |
| SBC Communications Inc | 2100 | Various | 4/2/01 | 88,533 04 | 80,420 82 | 8,112 22 |
| Tenet Healthcare Corp | 2000 | Various | 4/2/01 | 82,437 25 | 57,774 08 | 24,663 17 |
| Texaco Inc | 1000 | Various | 4/2/01 | 65,067 83 | 58,640 78 | 6,427 05 |
| USX Marathon Grp | 1100 | Various | 4/2/01 | 29,446 01 | 28,727 59 | 718 42 |
| Verizon Communications | 2000 | Various | 4/2/01 | 94,316 85 | 103,245 92 | (8,929 07) |
| Watson Pharmaceuticals Inc | 700 | Various | 4/2/01 | 36,370 78 | 31,538 57 | 4,832 21 |
| Wells Fargo & Co | 2800 | Various | 4/2/01 | 136,159 45 | 109,198 78 | 26,960 67 |
| Williams Cos Inc | 2500 | Various | 4/2/01 | 104,546 51 | 88,958 41 | 15,588 10 |
| Lehman Brothers Hldgs Inc | 375 | Various | 4/3/01 | 24,132 92 | 28,816 99 | (4,684 07) |
| Lehman Brothers Hldgs Inc | 375 | Various | 4/4/01 | 21,948 64 | 26,895 86 | (4,947 22) |
| Cisco Sys Inc | 5150 | Various | 4/9/01 | 70,172 07 | 160,947 87 | (90,775 80) |
| Sun Microsystems Inc | 5000 | Various | 4/9/01 | 68,276 22 | 129,992 34 | (61,716 12) |
| Cirrus Logic Inc | 1375 | Various | 4/12/01 | 14,683 13 | 33,580 63 | (18,897 50) |
| Transwitch Corp | 3400 | Various | 4/12/01 | 34,332 05 | 132,232 85 | (97,900 80) |
| Triquint Semiconductor Inc | 2450 | Various | 4/12/01 | 28,851 95 | 73,378 61 | (44,526 66) |
| Bea Sys Inc | 1625 | Various | 4/16/01 | 56,710 60 | 68,010 61 | (11,300 01) |
| Cirrus Logic Inc | 1450 | Various | 4/16/01 | 16,290 93 | 35,412 31 | (19,121 38) |
| Cisco Sys Inc | 5225 | Various | 4/16/01 | 83,263 34 | 163,291 77 | (80,028 43) |
| Triquint Semiconductor Inc | 1000 | Various | 4/16/01 | 12,572 78 | 29,950 45 | (17,377 67) |
| Check Point Software Tech | 2800 | Various | 4/16/01 | 163,188 08 | 142,353 21 | 20,834 87 |
| AMBAC Finl Grp Inc | 1000 | Various | 4/25/01 | 53,958 49 | 53,705 60 | 252 89 |
| Intel Corp | 10025 | Various | 4/25/01 | 321,782 75 | 309,132 79 | 12,649 96 |
| Sun Microsystems Inc | 4625 | Various | 4/25/01 | 89,589 74 | 120,242 91 | (30,653 17) |
| AMBAC Finl Grp Inc | 1225 | Various | 4/26/01 | 66,396 46 | 65,789 37 | 607 09 |
| Colgate Palmolive Co | 1350 | Various | 4/26/01 | 71,935 85 | 77,526 00 | (5,590 15) |
| Williams Cos Inc (adj to bk value) | | Various | 4/26/01 | 33,555 11 | 33,555 11 | 0 00 |
| Emulex Corp | 2875 | Various | 4/27/01 | 88,171 30 | 139,013 96 | (50,842 66) |
| Check Point Software Tech | 1700 | Various | 4/27/01 | 110,694 18 | 86,428 73 | 24,265 45 |
| Williams Cos Inc | 0 589 | Various | 4/30/01 | 2 66 | 2 09 | 0 57 |
| Evergreen Select Treasury MM Fd | | Various | 4/30/01 | 5,116 083 44 | 5 116,083 44 | 0 00 |
| April | | | | 9,963,353 19 | 10 412,666 90 | (449,313 71) |
| Disney (Walt) Company | 2100 | Various | 5/2/01 | 64,459 86 | 61,871 55 | 2,588 31 |
| Flextronics Intl Ltd | 3225 | Various | 5/3/01 | 91,714 97 | 75,521 76 | 16,193 21 |
| Disney (Walt) Company | 800 | Various | 5/3/01 | 24,395 02 | 23,570 11 | 824 91 |
| Boeing Co | 2075 | Various | 5/4/01 | 131,231 48 | 114,256 28 | 16,975 20 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|--|--------|----------------|-----------|--------------|--------------|-----------------------|
| Paychex Inc | 2050 | Various | 5/11/01 | 88,898.20 | 75,983.28 | (7,085.08) |
| Computer Sciences Corp | 500 | Various | 5/14/01 | 18,972.16 | 36,644.15 | (17,671.99) |
| Bea Sys Inc | 2000 | Various | 5/14/01 | 72,207.79 | 83,705.37 | (11,497.58) |
| Intel Corp | 4375 | Various | 5/14/01 | 131,162.93 | 134,908.33 | (3,745.40) |
| Computer Sciences Corp | 500 | Various | 5/15/01 | 19,169.35 | 36,644.14 | (17,474.79) |
| Boeing Co | 2700 | Various | 5/15/01 | 176,782.00 | 148,670.83 | 28,111.17 |
| Ford Motor Co | 675 | Various | 5/15/01 | 19,115.77 | 19,548.26 | (432.49) |
| General Mills Inc | 1700 | Various | 5/15/01 | 67,920.04 | 73,121.50 | (5,201.46) |
| Maxam Integrated Prods Inc | 1250 | Various | 5/15/01 | 61,210.08 | 72,743.20 | (11,533.12) |
| Micrel Inc | 650 | Various | 5/15/01 | 23,350.47 | 22,197.50 | 1,152.97 |
| Wal Mart Stores Inc | 1775 | Various | 5/15/01 | 94,556.59 | 93,366.72 | 1,189.87 |
| Computer Sciences Corp | 200 | Various | 5/16/01 | 7,707.74 | 14,657.66 | (6,949.92) |
| Computer Sciences Corp | 300 | Various | 5/16/01 | 11,606.61 | 21,986.49 | (10,379.88) |
| Ford Motor Co | 2350 | Various | 5/16/01 | 65,953.36 | 68,056.91 | (2,103.55) |
| Texas Instrs Inc | 400 | Various | 5/16/01 | 15,005.49 | 15,531.14 | (525.65) |
| Texas Instrs Inc | 3375 | Various | 5/16/01 | 126,355.78 | 131,044.02 | (4,688.24) |
| Computer Sciences Corp | 400 | Various | 5/16/01 | 14,995.49 | 29,315.31 | (14,319.82) |
| Computer Sciences Corp | 100 | Various | 5/16/01 | 3,750.19 | 7,328.83 | (3,578.64) |
| Ford Motor Co | 2325 | Various | 5/17/01 | 65,337.52 | 67,332.90 | (1,995.38) |
| Ford Motor Co | 2675 | Various | 5/17/01 | 75,173.27 | 77,469.03 | (2,295.76) |
| Texas Instrs Inc | 2700 | Various | 5/18/01 | 101,110.81 | 104,835.22 | (3,724.41) |
| Bristol-Myers Squibb Co | 2625 | Various | 5/21/01 | 149,911.63 | 151,072.53 | (1,160.90) |
| Micrel Inc | 125 | Various | 5/21/01 | 4,491.10 | 4,268.75 | 222.35 |
| Texas Instrs Inc | 4100 | Various | 5/21/01 | 153,004.01 | 159,194.22 | (6,190.21) |
| Gillette Co | 5325 | Various | 5/22/01 | 153,956.58 | 169,246.01 | (15,289.43) |
| Micrel Inc | 875 | Various | 5/22/01 | 31,545.40 | 29,881.25 | 1,664.15 |
| Gillette Co | 1000 | Various | 5/23/01 | 28,672.14 | 31,783.29 | (3,111.15) |
| Micrel Inc | 725 | Various | 5/23/01 | 26,588.49 | 24,758.75 | 1,829.74 |
| Quest Diagnostics | 725 | Various | 5/23/01 | 93,742.34 | 80,455.34 | 13,287.00 |
| AOL Time Warner Inc | 2050 | Various | 5/24/01 | 113,957.74 | 100,289.32 | 13,668.42 |
| Emulex Corp | 1025 | Various | 5/25/01 | 47,272.24 | 49,561.50 | (2,289.26) |
| McData Corp Cl B | 1500 | Various | 5/25/01 | 61,355.45 | 41,403.41 | 19,952.04 |
| Suntrust Banks Inc | 2600 | Various | 5/25/01 | 158,873.41 | 169,086.32 | (10,212.91) |
| Talbots Inc | 800 | Various | 5/25/01 | 36,409.82 | 30,891.80 | 5,518.02 |
| Bowater Inc | 75 | Various | 5/29/01 | 3,719.12 | 3,972.15 | (253.03) |
| Darden Restaurants Inc | 75 | Various | 5/29/01 | 2,150.92 | 1,750.72 | 400.20 |
| Extended Stay Amer Inc | 100 | Various | 5/29/01 | 1,727.94 | 1,475.62 | 252.32 |
| General Electric Co | 350 | Various | 5/29/01 | 18,059.39 | 15,515.20 | 2,544.19 |
| Intel Corp | 1725 | Various | 5/29/01 | 50,794.20 | 53,192.43 | (2,398.23) |
| International Paper Co | 100 | Various | 5/29/01 | 3,957.86 | 3,795.76 | 162.10 |
| LSI Logic Corp | 75 | Various | 5/29/01 | 1,567.44 | 1,408.28 | 159.16 |
| Lockheed Martin Corp | 75 | Various | 5/29/01 | 2,920.40 | 2,513.54 | 406.86 |
| MGM Grand Inc | 75 | Various | 5/29/01 | 2,376.67 | 2,117.30 | 259.37 |
| Microsoft Corp | 250 | Various | 5/29/01 | 17,611.91 | 15,229.98 | 2,381.93 |
| PerkinElmer Inc | 800 | Various | 5/29/01 | 57,762.87 | 48,018.64 | 9,744.23 |
| Rational Software Corp | 200 | Various | 5/29/01 | 5,221.82 | 4,494.58 | 727.24 |
| Waters Corp | 1000 | Various | 5/29/01 | 53,588.20 | 46,633.51 | 6,954.69 |
| Tenet Healthcare Corp | 1000 | Various | 5/30/01 | 43,853.83 | 28,887.04 | 14,966.79 |
| Electronic Data Sys Corp | 2675 | Various | 5/30/01 | 166,408.87 | 173,733.94 | (7,325.07) |
| Tenet Healthcare Corp | 1000 | Various | 5/30/01 | 44,254.52 | 28,887.04 | 15,367.48 |
| PerkinElmer Inc | 250 | Various | 5/30/01 | 17,995.42 | 15,005.83 | 2,989.59 |
| Waters Corp | 150 | Various | 5/30/01 | 8,292.35 | 6,995.03 | 1,297.32 |
| I2 Technologies Inc | 125 | Various | 5/31/01 | 3,249.89 | 2,726.24 | 523.65 |
| PerkinElmer Inc | 900 | Various | 5/31/01 | 64,866.14 | 54,020.97 | 10,845.17 |
| Waters Corp | 1375 | Various | 5/31/01 | 75,548.91 | 64,121.07 | 11,427.84 |
| Evergreen Select Treasury MM Fd May | | Various | 5/31/01 | 1,090,023.15 | 1,090,023.15 | 0.00 |
| | | | | 4,347,875.14 | 4,316,721.00 | 31,154.14 |
| Extended Stay Amer Inc | 325 | Various | 6/1/01 | 5,409.44 | 4,795.75 | 613.69 |
| B F Goodrich Co | 1150 | Various | 6/1/01 | 48,256.52 | 46,932.34 | 1,324.18 |
| Ingersoll Rand Co | 1000 | Various | 6/1/01 | 49,129.86 | 47,491.66 | 1,638.20 |
| Starwood Hotels & Resorts | 25 | Various | 6/1/01 | 973.46 | 844.73 | 128.73 |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|-----------------------------------|--------|----------------|-----------|----------------------|----------------------|-----------------------|
| Abbott Labs | 300 | Various | 6/4/01 | 15,611 47 | 14,673 23 | 938 24 |
| Check Point Software | 275 | Various | 6/4/01 | 15,172 62 | 14,728 51 | 444 11 |
| Lowes Cos Inc | 200 | Various | 6/5/01 | 13 925 53 | 10 709 49 | 3,216 04 |
| Extended Stay Amer Inc | 75 | Various | 6/5/01 | 1 196 21 | 1 106 71 | 89 50 |
| McDonalds Corp | 1300 | Various | 6/5/01 | 38 922 25 | 48,112 80 | (9 190 55) |
| Rational Software Corp | 3775 | Various | 6/5/01 | 91 361 00 | 84 835 25 | 6,525 75 |
| Rational Software Corp | 2675 | Various | 6/5/01 | 64,722 14 | 60,115 04 | 4 607 10 |
| Check Point Software | 2775 | Various | 6/5/01 | 153 431 29 | 148 624 06 | 4,807 23 |
| Extended Stay Amer Inc | 50 | Various | 6/5/01 | 812 96 | 737 81 | 75 15 |
| Abbott Labs | 400 | Various | 6/6/01 | 20,657 26 | 19 564 30 | 1,092 96 |
| EMC Corp | 6475 | Various | 6/6/01 | 202,425 05 | 230,023 56 | (27 598 51) |
| Emulex Corp | 1850 | Various | 6/6/01 | 66 799 42 | 89 452 45 | (22,653 03) |
| Abbott Labs | 800 | Various | 6/7/01 | 41 337 49 | 39 128 60 | 2 208 89 |
| First Tennessee Natl Corp | 100 | Various | 6/7/01 | 3 601 47 | 3,123 34 | 478 13 |
| First Tennessee Natl Corp | 1025 | Various | 6/8/01 | 36,837 27 | 32,014 27 | 4,823 00 |
| Sun Microsystems Inc | 7375 | Various | 6/8/01 | 125 668 76 | 171 604 85 | (45,936 09) |
| Check Point Software | 1575 | Various | 6/8/01 | 75 613 22 | 84,354 19 | (8,740 97) |
| McDonalds Corp | 700 | Various | 6/11/01 | 21,171 49 | 25 906 89 | (4 735 40) |
| Check Point Software | 1462 | Various | 6/11/01 | 71,213 54 | 78 302 12 | (7,088 58) |
| Sun Microsystems Inc | 8725 | Various | 6/12/01 | 156 265 64 | 203,017 26 | (46,751 62) |
| Sun Microsystems Inc | 2675 | Various | 6/12/01 | 47 142 89 | 62,243 11 | (15 100 22) |
| McDonalds Corp | 100 | Various | 6/18/01 | 3 022 24 | 3 700 99 | (678 75) |
| I2 Technologies Inc | 1325 | Various | 6/18/01 | 25 985 96 | 28 898 12 | (2,912 16) |
| McDonalds Corp | 400 | Various | 6/19/01 | 12,087 35 | 14 803 94 | (2 716 59) |
| CVS Corp | 1000 | Various | 6/20/01 | 48 097 29 | 52 601 51 | (4,504 22) |
| General Electric Co | 3175 | Various | 6/22/01 | 155 921 58 | 140 745 02 | 15,176 56 |
| I2 Technologies Inc | 2400 | Various | 6/22/01 | 43 791 09 | 52,343 76 | (8 552 67) |
| Perkin Elmer Inc | 325 | Various | 6/22/01 | 10,794 73 | 9 753 79 | 1 040 94 |
| Chevron Corp | 850 | Various | 6/25/01 | 81 065 11 | 75,339 47 | 5 725 64 |
| Exxon Mobil Corp | 925 | Various | 6/25/01 | 81 566 36 | 82,501 68 | (935 32) |
| General Electric Co | 2475 | Various | 6/25/01 | 122 879 64 | 109 714 62 | 13 165 02 |
| IBM Corp | 1550 | Various | 6/25/01 | 173,339 39 | 150,805 55 | 22 733 84 |
| LSI Logic Corp | 2675 | Various | 6/26/01 | 48 035 24 | 50,228 50 | (2 193 26) |
| Quest Diagnostics Inc | 1575 | Various | 6/26/01 | 112 351 71 | 87,391 15 | 24 960 56 |
| LSI Logic Corp | 4675 | Various | 6/27/01 | 84,042 46 | 87,782 52 | (3 740 06) |
| Perkin Elmer Inc | 2575 | Various | 6/28/01 | 72,191 05 | 77 279 99 | (5,088 94) |
| Waters Corp | 800 | Various | 6/28/01 | 22 397 81 | 36,660 80 | (14 262 99) |
| Mead Corp | 1000 | Various | 6/29/01 | 27 188 23 | 37,738 67 | (10 550 44) |
| Williams Communications Group Inc | 3900 | Various | 6/29/01 | 9,983 26 | 13 837 03 | (3 853 77) |
| Evergreen Select Treasury MM Fd | | Various | 6/30/01 | 2,680 728 46 | 2 680,728 46 | 0 00 |
| June | | | | 5 183,127 21 | 5,315 097 89 | (131 970 68) |
| Quarter Ended 6/30/01 | | | | 19 494,355 54 | 20,044 485 79 | (550 130 25) |
| Air Products & Chemicals Inc | 2050 | Various | 7/2/01 | 94,222 23 | 81,885 06 | 12,337 17 |
| Waters Corp | 525 | Various | 7/2/01 | 14 043 54 | 24 058 65 | (10,015 11) |
| Extended Stay Amer Inc | 675 | Various | 7/3/01 | 10,765 89 | 9,960 40 | 805 49 |
| LSI Logic Corp | 2300 | Various | 7/3/01 | 41 999 35 | 43,187 12 | (1 187 77) |
| Pharmacia Corp | 125 | Various | 7/3/01 | 5,883 90 | 6 594 41 | (710 51) |
| Pharmacia Corp | 2575 | Various | 7/3/01 | 121 100 00 | 135,844 82 | (14,744 82) |
| Waters Corp | 425 | Various | 7/3/01 | 11 484 77 | 19,476 05 | (7 991 28) |
| Extended Stay Amer Inc | 850 | Various | 7/5/01 | 13 642 04 | 12 542 73 | 1 099 31 |
| Waters Corp | 2125 | Various | 7/5/01 | 57 270 66 | 97,380 23 | (40 109 57) |
| Mead Corp | -1000 | Various | 7/5/01 | (27,188 23) | (37 738 67) | 10,550 44 |
| Mead Corp | 100 | Various | 7/5/01 | 2 715 22 | 3,773 87 | (1 058 65) |
| Mead Corp | 100 | Various | 7/5/01 | 2,717 51 | 3 773 87 | (1,056 36) |
| Mead Corp | 700 | Various | 7/5/01 | 19 064 21 | 26,417 07 | (7 352 86) |
| Mead Corp | 1000 | Various | 7/5/01 | 26,992 40 | 37 738 66 | (10 746 26) |
| Mead Corp | 1000 | Various | 7/6/01 | 27 189 19 | 37,738 66 | (10,549 47) |
| Lowes Cos Inc | 1100 | Various | 7/6/01 | 40 762 54 | 58 902 20 | (18,139 66) |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|---------------------------------|--------|----------------|-----------|--------------|---------------|-----------------------|
| Lowes Cos Inc | 1200 | Various | 7/9/01 | 44,586 78 | 29 510 60 | 15,076 18 |
| General Electric Co | 2100 | Various | 7/18/01 | 94 434 26 | 93 091 19 | 1 343 07 |
| AT&T Wireless Svcs Inc | 0 825 | Various | 7/17/01 | 13 28 | 26 55 | (13 27) |
| Darden Restaurants Inc | 1300 | Various | 7/17/01 | 38,543 97 | 30 345 89 | 8 198 08 |
| Evergreen Select Eq Tr | 139131 | 58 Various | 7/18/01 | 1 590 273 94 | 2,028 059 83 | (437,785 89) |
| Tenet Healthcare Corp | 300 | Various | 7/18/01 | 16,145 67 | 8 666 11 | 7,479 56 |
| AOL Time Warner | 1750 | Various | 7/18/01 | 86,166 07 | 85 812 84 | 553 23 |
| American Home Products Corp | 350 | Various | 7/18/01 | 20 488 31 | 20 625 12 | (136 81) |
| American Intl Grp Inc | 125 | Various | 7/18/01 | 10,553 39 | 10 012 72 | 540 67 |
| Cisco Sys Inc | 1250 | Various | 7/18/01 | 23 249 21 | 34,785 85 | (11,536 64) |
| Evergreen Small Cap Growth Fd | 117666 | 75 Various | 7/18/01 | 1,449,654 32 | 1 925 641 06 | (475 986 74) |
| Merck & Co Inc | 375 | Various | 7/18/01 | 23,230 46 | 27,720 84 | (4 490 38) |
| Microsoft Corp | 225 | Various | 7/18/01 | 16,113 96 | 13 764 59 | 2 349 37 |
| Pfizer Inc | 975 | Various | 7/18/01 | 38 004 22 | 34,364 79 | 3 639 43 |
| Wellpoint Hlth Networks Inc | 125 | Various | 7/18/01 | 13 057 06 | 10,778 57 | 2 278 49 |
| Weyerhaeuser Co | 275 | Various | 7/18/01 | 16 367 45 | 13 235 73 | 3 131 72 |
| Merck & Co Inc | 5375 | Various | 7/19/01 | 336 308 45 | 397,332 09 | (61 023 64) |
| Starwood Hotels & Resorts | 275 | Various | 7/18/01 | 10 145 75 | 9 292 07 | 853 68 |
| CSX Corp | 2675 | Various | 7/20/01 | 104,303 59 | 101 204 29 | 3,099 30 |
| Mellon Financial corp | 900 | Various | 7/20/01 | 36 370 30 | 28,344 12 | 8 026 18 |
| Tenet Healthcare Corp | 400 | Various | 7/20/01 | 21 750 67 | 11 554 82 | 10 195 85 |
| JP Morgan Chase & Co | 1000 | Various | 7/20/01 | 41 728 11 | 48 567 72 | (6 839 61) |
| Merrill Lynch & Co Inc | 2150 | Various | 7/20/01 | 111 746 82 | 149 378 75 | (37,631 93) |
| JP Morgan Chase & Co | 900 | Various | 7/20/01 | 38 126 15 | 43,710 95 | (5 584 80) |
| AT&T Wireless Svcs Inc | 1100 | Various | 7/23/01 | 18 096 70 | 35 405 50 | (17 308 80) |
| Johnson & Johnson | 800 | Various | 7/23/01 | 43,349 19 | 37 343 11 | 6,006 08 |
| Talbots Inc | 1925 | Various | 7/23/01 | 85 884 28 | 71,976 45 | 13 907 83 |
| Pfizer Inc | 4450 | Various | 7/24/01 | 182 886 22 | 156 844 40 | 26 041 82 |
| AT&T Wireless Svcs Inc | 600 | Various | 7/25/01 | 10,324 51 | 19 312 09 | (8 987 58) |
| Pfizer Inc | 1625 | Various | 7/25/01 | 67 074 67 | 57 274 84 | 9,800 03 |
| Johnson & Johnson | 700 | Various | 7/25/01 | 38 073 96 | 32 675 22 | 5 398 74 |
| Williams Communications Group | 1100 | Various | 7/25/01 | 2,474 91 | 3 902 75 | (1 427 84) |
| Williams Communications Group | 1800 | Various | 7/25/01 | 4 072 89 | 6,386 32 | (2,313 43) |
| Extended Stay Amer Inc | 325 | Various | 7/27/01 | 4,403 60 | 4 795 75 | (392 15) |
| Mellon Financial corp | 1000 | Various | 7/27/01 | 38 778 31 | 31 493 47 | 7 284 84 |
| Extended Stay Amer Inc | 325 | Various | 7/30/01 | 4 403 60 | 4,795 75 | (392 15) |
| Whirlpool Corp | 3200 | Various | 7/30/01 | 221 303 97 | 196 962 79 | 24,341 18 |
| Extended Stay Amer Inc | 275 | Various | 7/31/01 | 3,767 37 | 4 057 94 | (290 57) |
| Adjust for Mead reversal | | Various | 7/5/01 | 37 738 67 | 37 738 67 | 0 00 |
| Adjust for Cablevision spinoff | | Various | 7/6/01 | 35 650 74 | 35 650 74 | 0 00 |
| Adjust for AT&T spinoff | | Various | 7/12/01 | 73,798 74 | 73 798 74 | 0 00 |
| Evergreen Select Treasury MM Fd | | Various | 7/31/01 | 4 393 075 14 | 4 393,075 14 | 0 00 |
| July | | | | 9 909 184 88 | 10,920,651 69 | (1 011,466 81) |
| Extended Stay Amer Inc | 250 | Various | 8/1/01 | 3,487 38 | 3,689 04 | (201 66) |
| IBM Corp | 625 | Various | 8/1/01 | 65 435 31 | 60,728 05 | 4,707 26 |
| Extreme Networks Inc | 5350 | Various | 8/2/01 | 151,899 62 | 172,780 33 | (20,880 71) |
| Lehman Brothers Hldgs Inc | 675 | Various | 8/2/01 | 49 998 82 | 51 870 58 | (1 871 76) |
| Extreme Networks Inc | 2900 | Various | 8/3/01 | 81 408 98 | 93,656 63 | (12,247 65) |
| Lehman Brothers Hldgs Inc | 650 | Various | 8/3/01 | 48 086 82 | 49 949 45 | (1 862 63) |
| Talbots Inc | 25 | Various | 8/3/01 | 1,111 21 | 934 76 | 176 45 |
| IBM Corp | 725 | Various | 8/6/01 | 78 297 38 | 70 444 53 | 7 852 85 |
| Johnson & Johnson | 1400 | Various | 8/6/01 | 74,719 00 | 65 350 44 | 9,368 56 |
| Wellpoint Hlth Networks Inc | 1450 | Various | 8/6/01 | 150 258 77 | 125,031 42 | 25 227 35 |
| Tenet Healthcare Corp | 1400 | Various | 8/6/01 | 77,738 28 | 40 441 85 | 37,296 43 |
| Watson Pharmaceuticals Inc | 800 | Various | 8/6/01 | 51,480 03 | 36 044 08 | 15 435 95 |
| Lehman Brothers Hldgs Inc | 450 | Various | 8/7/01 | 33 374 30 | 34 580 38 | (1,206 08) |
| Adelphia Communications Cl A | 600 | Various | 8/7/01 | 22 692 08 | 23,255 01 | (562 93) |
| UntdHealth Group Inc | 400 | Various | 8/7/01 | 25,584 06 | 22 323 53 | 3,260 53 |
| Adelphia Communications Cl A | 400 | Various | 8/7/01 | 15,179 05 | 15,503 34 | (324 29) |
| Disney Walt Company | 7800 | Various | 8/7/01 | 207 391 95 | 229 808 61 | (22 416 66) |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|----------------------------------|--------|----------------|-----------|------------|------------|-----------------------|
| Johnson & Johnson | 1700 | Various | 8/7/01 | 90,445 98 | 79,354 10 | 11,091 88 |
| Tenet Healthcare Corp | 600 | Various | 8/7/01 | 32,498 81 | 17,332 22 | 15 166 59 |
| Watson Pharmaceuticals Inc | 800 | Various | 8/7/01 | 51,131 73 | 36,044 08 | 15,087 65 |
| Cablevision Systems Cl A | 100 | Various | 8/8/01 | 5 583 42 | 5 545 64 | 37 78 |
| Tenet Healthcare Corp | 500 | Various | 8/8/01 | 27,026 49 | 14 443 52 | 12,582 97 |
| Starwood Hotels & Resorts | 875 | Various | 8/8/01 | 32,389 75 | 29 565 66 | 2,824 09 |
| UnitedHealth Group Inc | 1000 | Various | 8/8/01 | 64 078 16 | 55 808 83 | 8 269 33 |
| Adelphia Communications Cl A | 200 | Various | 8/9/01 | 7 417 74 | 7 751 67 | (333 93) |
| Starwood Hotels & Resorts | 125 | Various | 8/9/01 | 4 606 09 | 4,223 67 | 382 42 |
| Tenet Healthcare Corp | 300 | Various | 8/9/01 | 16,244 03 | 8,666 11 | 7,577 92 |
| Adelphia Communications Cl A | 900 | Various | 8/10/01 | 33 557 89 | 34 882 52 | (1,324 63) |
| CDW Computer Ctrs Inc | 3325 | Various | 8/10/01 | 140,203 92 | 145 804 96 | (5,601 04) |
| Motorola Inc | 800 | Various | 8/10/01 | 14 809 90 | 28,143 12 | (13 333 22) |
| Motorola Inc | 900 | Various | 8/10/01 | 16,716 57 | 31 661 01 | (14 944 44) |
| Tenet Healthcare Corp | 200 | Various | 8/10/01 | 10 877 23 | 5,777 41 | 5,099 82 |
| Starwood Hotels & Resorts | 225 | Various | 8/10/01 | 8 166 64 | 7 602 60 | 564 04 |
| UnitedHealth Group Inc | 300 | Various | 8/10/01 | 19,211 89 | 16 742 65 | 2,469 24 |
| Motorola Inc | 300 | Various | 8/13/01 | 5,588 26 | 10,553 67 | (4,965 41) |
| Abercrombie & Fitch Cl A | 2775 | Various | 8/14/01 | 83 574 10 | 106 649 57 | (23 075 47) |
| AT&T Wireless Svcs Inc | 300 | Various | 8/14/01 | 4,964 83 | 9,656 05 | (4,691 22) |
| Canadian Natl Ry Co | 50 | Various | 8/14/01 | 2,282 67 | 1 961 53 | 321 14 |
| Cablevision Systems Cl A | 300 | Various | 8/14/01 | 7 991 52 | 5 781 20 | 2 210 32 |
| Canadian Natl Ry Co | 750 | Various | 8/14/01 | 33 993 29 | 29,422 96 | 4,570 33 |
| Williams Communications Group | 1100 | Various | 8/14/01 | 2 177 92 | 3,902 75 | (1 724 83) |
| Abercrombie & Fitch Cl A | 950 | Various | 8/14/01 | 28 719 35 | 36 510 67 | (7 791 32) |
| Canadian Natl Ry Co | 25 | Various | 8/15/01 | 1 135 59 | 980 77 | 154 82 |
| Canadian Natl Ry Co | 725 | Various | 8/15/01 | 32,784 85 | 28 442 19 | 4,342 66 |
| Kadant Inc | 243 | Various | 8/15/01 | 3,207 49 | 0 00 | 3 207 49 |
| Disney Walt Company | 1300 | Various | 8/15/01 | 35 157 24 | 38 301 43 | (3 144 19) |
| AT&T Wireless Svcs Inc | 292 | Various | 8/18/00 | 4 919 59 | 9 398 55 | (4,478 96) |
| Bea Sys Inc | 8375 | Various | 8/22/00 | 151,669 54 | 277 921 21 | (126 251 67) |
| Cablevision Systems Cl A | 600 | Various | 8/23/00 | 16 022 52 | 11 562 40 | 4 460 12 |
| Lowes Cos Inc | 400 | Various | 8/23/00 | 14 609 51 | 9 836 87 | 4 772 64 |
| Lowes Cos Inc | 800 | Various | 8/24/00 | 29,270 14 | 19,673 73 | 9,596 41 |
| Williams Communications Group | 300 | Various | 8/16/01 | 532 47 | 1 064 39 | (531 92) |
| Cablevision Systems Cl A | 600 | Various | 8/17/01 | 16 144 92 | 11 562 40 | 4 582 52 |
| Kadant Inc | 0 27 | Various | 8/16/01 | 3 70 | 0 00 | 3 70 |
| Lowes Cos Inc | 600 | Various | 8/17/01 | 22,330 65 | 14,755 30 | 7,575 35 |
| Canadian Natl Ry Co | 300 | Various | 8/17/01 | 13,490 54 | 11 769 19 | 1,721 35 |
| Williams Communications Group | 100 | Various | 8/17/01 | 169 99 | 354 80 | (184 81) |
| Thermo Electron Corp | 2175 | Various | 8/17/01 | 45,573 86 | 59,188 08 | (13,614 22) |
| Venator Group Inc | 900 | Various | 8/17/01 | 16,117 38 | 12 621 17 | 3 496 21 |
| Thermo Electron Corp | 75 | Various | 8/17/01 | 1,571 51 | 2,040 97 | (469 46) |
| Venator Group Inc | 125 | Various | 8/17/01 | 2 231 17 | 1,752 94 | 478 23 |
| Analog Devices Inc | 625 | Various | 8/20/01 | 30,671 72 | 34,059 90 | (3 388 18) |
| Micromuse Inc | 425 | Various | 8/20/01 | 5 524 81 | 16,550 59 | (11,025 78) |
| Pepsice Inc | 625 | Various | 8/20/01 | 28 196 80 | 28,543 75 | (346 95) |
| Thermo Electron Corp | 675 | Various | 8/20/01 | 14,140 77 | 18 368 71 | (4,227 94) |
| Venator Group Inc | 250 | Various | 8/20/01 | 4,470 32 | 3,505 88 | 964 44 |
| Waste Management Inc | 2825 | Various | 8/20/01 | 86,603 13 | 73,734 31 | 12 868 82 |
| Merck & Co Inc | 1775 | Various | 8/21/01 | 122 604 39 | 131,211 99 | (8 607 60) |
| Micromuse Inc | 1100 | Various | 8/21/01 | 12,654 30 | 42 836 83 | (30,182 53) |
| USX Marathon Grp | 800 | Various | 8/21/01 | 24,679 17 | 20 892 79 | 3 786 38 |
| Williams Communications Group | 700 | Various | 8/21/01 | 22 533 01 | 22 865 87 | (332 86) |
| Integrated Device Technology Inc | 200 | Various | 8/21/01 | 7,109 98 | 7,032 26 | 77 72 |
| USX Marathon Grp | 1000 | Various | 8/22/01 | 30 593 47 | 26 115 99 | 4 477 48 |
| Analog Devices Inc | 250 | Various | 8/22/01 | 11,582 06 | 13 623 96 | (2,041 90) |
| Williams Communications Group | 700 | Various | 8/22/01 | 22,243 01 | 22,865 87 | (622 86) |
| Micromuse Inc | 3975 | Various | 8/22/01 | 43 917 11 | 154,796 70 | (110 879 59) |
| Williams Communications Group | 700 | Various | 8/22/01 | 22 294 25 | 22,865 87 | (571 62) |
| Cisco Sys Inc | 4187 | Various | 8/23/01 | 70,006 36 | 116,518 70 | (46 512 34) |
| EMC Corp | 897 | Various | 8/23/01 | 14,578 49 | 26 210 49 | (11,632 00) |
| Micromuse Inc | 3150 | Various | 8/23/01 | 35 274 69 | 122,669 09 | (87,394 40) |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|---------------------------------|--------|-------------------|--------------|---------------|---------------|--------------------------|
| USX Marathon Grp | 1103 | Various | 8/24/01 | 33,815 34 | 28,805 93 | 5 009 41 |
| Brocade Communications Sys Inc | 2730 | Various | 8/24/01 | 73,131 76 | 84 315 25 | (11 183 49) |
| Waste Management Inc | 3025 | Various | 8/28/01 | 91 525 54 | 78,954 44 | 12,571 10 |
| USX Marathon Grp | 1000 | Various | 8/29/01 | 30,736 11 | 26 115 99 | 4 620 12 |
| Cisco Sys Inc | 2500 | Various | 8/29/01 | 44 483 21 | 69 571 71 | (25,088 50) |
| USX Marathon Grp | 997 | Various | 8/29/01 | 30 729 93 | 26,037 64 | 4,692 29 |
| EMC Corp | 953 | Various | 8/29/01 | 16 233 87 | 27 846 81 | (11 612 94) |
| Siebel Sys Inc | 7550 | Various | 8/29/01 | 175 888 66 | 271,677 42 | (95 788 76) |
| Analog Devices Inc | 450 | Various | 8/29/01 | 21,587 31 | 24 523 13 | (2 935 82) |
| Analog Devices Inc | 750 | Various | 8/30/01 | 37 680 95 | 40 871 89 | (3 190 94) |
| Thermo Electron Corp | 1050 | Various | 8/30/01 | 22 314 42 | 28,573 56 | (6,259 14) |
| Evergreen Select Treasury MM Fd | | Various | 8/31/01 | 1,333 276 89 | 1 333,276 89 | 0 00 |
| August | | | | 4,810 425 71 | 5 287 246 80 | (476,821 09) |
| Lowes Cos Inc | 1300 | Various | 9/4/01 | 48 968 91 | 31 969 81 | 16 999 10 |
| Mellon Financial Corp | 1300 | Various | 9/4/01 | 46 949 68 | 40 941 51 | 6 008 17 |
| Northwest Airlines Corp Cl A | 2500 | Various | 9/4/01 | 52 759 70 | 65,804 48 | (13 044 78) |
| Siebel Sys Inc | 2175 | Various | 9/4/01 | 49 625 49 | 78,264 68 | (28,639 19) |
| Merrill Lynch & Co Inc | 2050 | Various | 9/4/01 | 106 049 52 | 142 430 90 | (36 381 38) |
| Northwest Airlines Corp Cl A | 325 | Various | 9/5/01 | 6,824 71 | 8 554 58 | (1 729 87) |
| Mellon Financial Corp | 1400 | Various | 9/5/01 | 49 773 72 | 44 090 86 | 5 682 86 |
| Lowes Cos Inc | 1000 | Various | 9/6/01 | 37 166 37 | 24,592 17 | 12 574 20 |
| Cisco Sys Inc | 2575 | Various | 9/6/01 | 41 744 97 | 71 658 86 | (29 913 89) |
| Lowes Cos Inc | 1100 | Various | 9/6/01 | 40 887 76 | 27 051 38 | 13 836 38 |
| Northwest Airlines Corp Cl A | 100 | Various | 9/6/01 | 2 104 87 | 2,632 18 | (527 31) |
| Mellon Financial Corp | 1100 | Various | 9/6/01 | 38 365 86 | 34 642 82 | 3,722 84 |
| Mellon Financial Corp | 1000 | Various | 9/6/01 | 35 157 65 | 31 493 47 | 3 664 18 |
| Brocade Communications | 2100 | Various | 9/7/01 | 50,190 38 | 64 857 88 | (14 667 50) |
| MGM Grnad Inc | 1050 | Various | 9/7/01 | 30 654 94 | 29,642 24 | 1 012 70 |
| Northwest Airlines Corp Cl A | 425 | Various | 9/7/01 | 8 944 07 | 11,186 76 | (2 242 69) |
| Siebel Sys Inc | 1200 | Various | 9/7/01 | 27,334 68 | 43 180 52 | (15 845 84) |
| Rational Software Corp | 1875 | Various | 9/7/01 | 26,627 30 | 35,588 99 | (8 961 69) |
| MGM Grnad Inc | 2375 | Various | 9/10/01 | 69 379 98 | 67,047 94 | 2,332 04 |
| Brocade Communications | 2175 | Various | 9/11/01 | 46 042 78 | 67 174 23 | (21 131 45) |
| Rational Software Corp | 1625 | Various | 9/13/01 | 19 577 50 | 30 843 79 | (11 266 29) |
| Rational Software Corp | 125 | Various | 9/13/01 | 1,596 19 | 2 372 60 | (776 41) |
| Brocade Communications | 2645 | Various | 9/20/01 | 55 621 18 | 81,690 05 | (26 068 87) |
| McData Corp Cl B | 3825 | Various | 9/20/01 | 44,357 81 | 92 282 18 | (47 924 37) |
| General Electric Co | 5300 | Various | 9/21/01 | 185,392 58 | 232,327 76 | (46,935 18) |
| Northwest Airlines Corp Cl A | 675 | Various | 9/21/01 | 8 820 94 | 17,767 21 | (8,946 27) |
| Rational Software Corp | 2475 | Various | 9/21/01 | 26 041 08 | 46 977 47 | (20 936 39) |
| Reebok Intl | 600 | Various | 9/21/01 | 13 079 56 | 16 784 24 | (3,704 68) |
| Talbots Inc | 2675 | Various | 9/21/01 | 72 096 33 | 100 019 22 | (27 922 89) |
| Ebay Inc | 1175 | Various | 9/24/01 | 56,405 51 | 77 822 70 | (21 217 19) |
| Medtronic Inc | 8650 | Various | 9/24/01 | 332 614 13 | 407 332 79 | (74,718 66) |
| Medtronic Inc | 300 | Various | 6/24/01 | 11 865 95 | 14 127 15 | (2,461 20) |
| Medtronic Inc | 250 | Various | 6/24/01 | 9,611 85 | 11,772 62 | (2,160 77) |
| Rational Software Corp | 6200 | Various | 9/27/01 | 55,534 64 | 117,680 92 | (62 146 28) |
| Reebok Intl | 1475 | Various | 9/27/01 | 30,885 61 | 41 261 25 | (10 375 64) |
| Brinker Intl Inc | 3725 | Various | 9/28/01 | 88 093 30 | 94 117 42 | (6 024 12) |
| Darden Restaurants Inc | 2675 | Various | 9/28/01 | 69,907 72 | 62 442 50 | 7,465 22 |
| McData Corp Cl B | 1175 | Various | 9/28/01 | 12 633 17 | 28 348 12 | (15 714 95) |
| Reebok Intl | 25 | Various | 9/28/01 | 505 86 | 699 34 | (193 48) |
| Reebok Intl | 900 | Various | 9/28/01 | 19,204 36 | 25 176 36 | (5 972 00) |
| Reebok Intl | 1775 | Various | 9/28/01 | 36,307 12 | 49,653 38 | (13,346 26) |
| Evergreen Select Treasury MM Fd | | Various | 9/30/01 | 1 554 414 86 | 1,554 414 86 | 0 00 |
| September | | | | 3,519 920 39 | 4 028,520 19 | (508,599 80) |
| Quarter Ended 9/30/01 | | | | 18 239,530 98 | 20,236,418 68 | (1,996 887 70) |

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| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|-----------------------------------|--------|-------------------|--------------|------------|---------------|--------------------------|
| Wells Fargo & Co | 1100 | Various | 10/1/01 | 47,924 62 | 42,899 52 | 5 025 10 |
| Wells Fargo & Co | 1400 | Various | 10/1/01 | 60 810 61 | 54 599 39 | 6,211 22 |
| McData Corp Cl B | 1200 | Various | 10/1/01 | 10 823 63 | 28 951 27 | (18 127 64) |
| Reebok Intl Ltd | 1825 | Various | 10/1/01 | 36,991 69 | 51 052 06 | (14,060 37) |
| National Semiconductor (reversal) | | Various | 10/1/01 | 36 039 60 | 36 039 60 | 0 00 |
| First Tennessee Natl Corp | 425 | Various | 10/2/01 | 15 639 17 | 13,324 38 | 2,314 79 |
| First Tennessee Natl Corp | 325 | Various | 10/2/01 | 12 027 22 | 10,189 23 | 1 837 99 |
| Wells Fargo & Co | 1600 | Various | 10/2/01 | 69 992 70 | 62,399 31 | 7,593 39 |
| Wells Fargo & Co | 500 | Various | 10/2/01 | 21 818 01 | 19 499 78 | 2,318 23 |
| Peoplesoft Inc | 7700 | Various | 10/2/01 | 131,192 84 | 297 219 38 | (166,026 54) |
| United Technologies Corp | 50 | Various | 10/2/01 | 2 173 22 | 2 792 50 | (619 28) |
| First Tennessee Natl Corp | 1125 | Various | 10/3/01 | 41,567 36 | 35 270 42 | 6,296 94 |
| McData Corp Cl B | 1075 | Various | 10/3/01 | 9 367 66 | 25 935 52 | (16 567 86) |
| Medtronic (reversal) | | Various | 10/3/01 | 347 573 70 | 347 573 70 | 0 00 |
| Medtronic (reversal) | | Various | 10/3/01 | 79,340 63 | 0 00 | 79,340 63 |
| Medtronic Inc | 300 | Various | 10/3/01 | 11 665 95 | 14 127 15 | (2 461 20) |
| Medtronic Inc | 250 | Various | 10/3/01 | 9,611 85 | 11,772 62 | (2,160 77) |
| Medtronic Inc | 8850 | Various | 10/3/01 | 332 170 54 | 376,365 48 | (44,194 94) |
| Weyerhaeuser Co | 600 | Various | 10/4/01 | 28 386 19 | 28 877 95 | (491 76) |
| Weyerhaeuser Co | 2400 | Various | 10/4/01 | 113,539 25 | 115 511 80 | (1,972 55) |
| Cisco Sys Inc | 1300 | Various | 10/5/01 | 14 949 50 | 36 177 29 | (21,227 79) |
| Intel Corp | 3725 | Various | 10/5/01 | 73 935 06 | 107,807 95 | (33 872 89) |
| Magna Intl Inc Cl A | 1200 | Various | 10/5/01 | 60,497 18 | 75 227 50 | (14 730 32) |
| McData Corp Cl B | 1175 | Various | 10/5/01 | 9 492 51 | 28 348 12 | (18,855 61) |
| Weyerhaeuser Co | 425 | Various | 10/5/01 | 20 212 87 | 20,455 21 | (242 34) |
| Weyerhaeuser Co | 2250 | Various | 10/5/01 | 106,581 87 | 108,292 31 | (1 710 44) |
| BJS Wholesale Club Inc | 650 | Various | 10/9/01 | 32,986 39 | 28 288 04 | 4,698 35 |
| Cisco Sys Inc | 2050 | Various | 10/9/01 | 23 844 19 | 57 048 80 | (33,204 61) |
| Darden Restaurants Inc | 950 | Various | 10/9/01 | 24 944 07 | 22 175 84 | 2 768 23 |
| Intel Corp | 2675 | Various | 10/9/01 | 53 302 95 | 77 419 14 | (24 116 19) |
| McData Corp Cl B | 4500 | Various | 10/9/01 | 39,609 02 | 108 567 27 | (68,958 25) |
| Wellpoint Hlth Networks Inc | 650 | Various | 10/9/01 | 70,457 64 | 56,048 57 | 14 409 07 |
| Zions Bancorp | 950 | Various | 10/9/01 | 47 429 06 | 51,103 96 | (3 674 90) |
| Amencan Intl Group Inc | 1475 | Various | 10/10/01 | 118,017 60 | 119,699 77 | (1,682 17) |
| Zions Bancorp | 650 | Various | 10/10/01 | 31,938 96 | 34 965 86 | (3,026 90) |
| Lockheed Martin Corp | 1625 | Various | 10/11/01 | 76 843 68 | 54,460 06 | 22 383 62 |
| Lockheed Martin Corp | 2700 | Various | 10/12/01 | 130,279 56 | 90 487 48 | 39,792 08 |
| EMC Corp | 5275 | Various | 10/15/01 | 65 837 18 | 154 136 36 | (88,299 18) |
| BJS Wholesale Club Inc | 650 | Various | 10/16/01 | 33 170 47 | 28 288 04 | 4 882 43 |
| Cisco Sys Inc | 8700 | Various | 10/16/01 | 137,510 22 | 242 109 54 | (104 599 32) |
| Sun Microsystems Inc | 15550 | Various | 10/16/01 | 149,791 26 | 201 338 27 | (51 547 01) |
| Office Depot Inc | 1350 | Various | 10/22/01 | 20 364 87 | 16,414 89 | 3 949 98 |
| Baxter Intl Inc | 2950 | Various | 10/23/01 | 141,620 64 | 155,535 21 | (13,914 57) |
| Express Scripts Inc Cl A | 1625 | Various | 10/23/01 | 66 726 45 | 86 528 48 | (19 802 03) |
| Philip Morris Cos Inc | 5650 | Various | 10/23/01 | 277 974 68 | 205 227 71 | 72,746 97 |
| Ventas Software Corp | 4825 | Various | 10/23/01 | 130 839 50 | 95 617 99 | 35,221 51 |
| Express Scripts Inc Cl A | 25 | Various | 10/24/01 | 1,048 41 | 1 331 21 | (282 80) |
| Express Scripts Inc Cl A | 2350 | Various | 10/24/01 | 98,485 68 | 125,133 49 | (26,647 81) |
| Office Depot Inc | 4800 | Various | 10/24/01 | 71 807 03 | 58 364 07 | 13 442 96 |
| Quest Diagnostics Inc | 1950 | Various | 10/24/01 | 116,729 93 | 113,430 13 | 3,299 80 |
| Quest Diagnostics Inc | 1000 | Various | 10/24/01 | 59 798 60 | 58 169 29 | 1 629 31 |
| LSI Logic Corp | 1000 | Various | 10/29/01 | 18 865 66 | 14 968 63 | 3,897 03 |
| BJS Wholesale Club Inc | 700 | Various | 10/29/01 | 36 381 28 | 30 464 05 | 5 917 23 |
| LSI Logic Corp | 400 | Various | 10/29/01 | 7,552 62 | 5 987 45 | 1,565 17 |
| BJS Wholesale Club Inc | 250 | Various | 10/30/01 | 12,987 06 | 10,880 02 | 2 107 04 |
| BJS Wholesale Club Inc | 1250 | Various | 10/31/01 | 64 998 96 | 54 400 08 | 10,598 88 |
| Bank New York Co | 1000 | Various | 10/31/01 | 35,955 39 | 54 747 01 | (18 791 62) |
| JP Morgan Chase & Co | 900 | Various | 10/31/01 | 34,045 77 | 43,710 95 | (9,665 18) |
| Computer Assoc Intl Inc | 5850 | Various | 10/31/01 | 193 720 96 | 180,007 68 | 13 713 28 |
| Wells Fargo & Co | 900 | Various | 10/31/01 | 37,099 09 | 35 099 61 | 1 999 48 |
| Evergreen Select Treasury MM Fd | | Various | 10/31/01 | 995,134 25 | 995 134 25 | 0 00 |

The Dyson Foundation
 First Union Account - Statement of Sales
 January 1, 2001 - December 31, 2001
 FEIN 13-6084888

SCHEDULE 4C

| | Shares | Date Purchased | Date Sold | Proceeds | Gross Cost | Amount of Gain / Loss |
|-----------------------------------|--------|----------------|-----------|---------------|---------------|-----------------------|
| October | | | | 5,162,424.51 | 5,617,998.64 | (455,574.13) |
| Lockheed Martin Corp | 300 | Various | 11/1/01 | 15,584.48 | 10,054.16 | 5,530.32 |
| UnitedHealth Group Inc | 2350 | Various | 11/9/01 | 158,311.63 | 131,150.74 | 27,160.89 |
| LSI Logic Corp | 700 | Various | 11/9/01 | 13,261.61 | 10,478.04 | 2,783.57 |
| Wellpoint Hlth Networks Inc | 700 | Various | 11/9/01 | 80,226.28 | 60,359.99 | 19,866.29 |
| Check Point Software Tech | 2250 | Various | 11/14/01 | 80,125.22 | 67,583.93 | 12,541.29 |
| Bank New York Co | 2500 | Various | 11/15/01 | 94,188.35 | 136,867.52 | (42,679.17) |
| Barnes & Noble Inc | 2500 | Various | 11/15/01 | 59,895.74 | 88,849.62 | (28,953.88) |
| Bank New York Co | 1200 | Various | 11/15/01 | 44,646.42 | 65,696.41 | (21,049.99) |
| Washington Mutual Inc | 700 | Various | 11/15/01 | 21,500.83 | 29,388.67 | (7,887.84) |
| Wellpoint Hlth Networks Inc | 750 | Various | 11/15/01 | 83,350.50 | 64,671.42 | 18,679.08 |
| American Home Products Corp | 25 | Various | 11/16/01 | 1,438.45 | 1,462.55 | (24.10) |
| Pfizer Inc | 1675 | Various | 11/16/01 | 70,902.22 | 59,036.94 | 11,865.28 |
| American Home Products Corp | 5425 | Various | 11/16/01 | 310,504.16 | 317,373.00 | (6,868.84) |
| Pfizer Inc | 5025 | Various | 11/16/01 | 212,278.06 | 177,110.82 | 35,167.24 |
| Washington Mutual Inc | 1200 | Various | 11/19/01 | 38,489.55 | 50,380.58 | (11,891.03) |
| Bea Sys Inc | 4100 | Various | 11/19/01 | 71,147.38 | 54,820.99 | 16,326.39 |
| Best Buy Inc | 2700 | Various | 11/19/01 | 178,539.64 | 147,671.91 | 30,867.73 |
| Qualcomm Inc | 1725 | Various | 11/20/01 | 101,811.28 | 84,369.98 | 17,441.30 |
| Nokia Corp | 3350 | Various | 11/20/01 | 80,591.60 | 64,267.43 | 16,324.17 |
| Bea Sys Inc | 3025 | Various | 11/23/01 | 51,366.71 | 40,447.20 | 10,919.51 |
| Pharmacia Corp | 3100 | Various | 11/23/01 | 136,898.25 | 158,517.35 | (21,619.10) |
| EMC Corp | 5275 | Various | 11/29/01 | 88,060.01 | 154,136.35 | (66,076.34) |
| Evergreen Select Treasury MM Fd | | Various | 11/30/01 | 1,193,477.36 | 1,193,477.36 | 0.00 |
| November | | | | 3,186,595.73 | 3,168,172.96 | 18,422.77 |
| Cendant Corp | 1925 | Various | 12/3/01 | 32,016.30 | 31,592.62 | 423.68 |
| LAM Resh Corp | 3675 | Various | 12/4/01 | 82,377.52 | 63,045.96 | 19,331.56 |
| Cendant Corp | 7800 | Various | 12/4/01 | 129,000.66 | 128,011.64 | 989.02 |
| Home Depot Inc | 1950 | Various | 12/5/01 | 91,184.80 | 86,390.63 | 4,794.17 |
| Integrated Device Technology Inc | 4825 | Various | 12/12/01 | 131,774.55 | 169,653.26 | (37,878.71) |
| Caremark Rx Inc | 200 | Various | 12/13/01 | 3,119.89 | 3,142.28 | (22.39) |
| Caremark Rx Inc | 550 | Various | 12/14/01 | 8,588.84 | 8,641.28 | (52.44) |
| Exxon Mobil Corp | 3425 | Various | 12/14/01 | 129,030.51 | 148,599.58 | (19,569.07) |
| ChevronTexaco Corp | 675 | Various | 12/17/01 | 57,605.88 | 59,671.83 | (2,065.95) |
| ChevronTexaco Corp | 1550 | Various | 12/18/01 | 131,410.19 | 137,024.19 | (5,614.00) |
| Cablevision Systems | 350 | Various | 12/19/01 | 7,944.73 | 6,744.74 | 1,199.99 |
| Zimmer Hldgs Inc | 530 | Various | 12/19/01 | 16,423.67 | 14,847.91 | 1,575.76 |
| Caremark Rx Inc | 75 | Various | 12/21/01 | 1,169.96 | 1,178.36 | (8.40) |
| Nokia Corp | 6025 | Various | 12/24/01 | 147,086.42 | 115,585.46 | 31,500.96 |
| Williams Communications Group Inc | 1157 | Various | 12/24/01 | 2,490.13 | 4,104.98 | (1,614.85) |
| RF Micro Devices Inc | 6950 | Various | 12/24/01 | 145,514.95 | 142,896.07 | 2,618.88 |
| Dell Computer Corp | 3675 | Various | 12/26/01 | 103,303.74 | 86,999.24 | 16,304.50 |
| Office Depot Inc | 5000 | Various | 12/26/01 | 86,008.12 | 72,589.94 | 13,418.18 |
| JP Morgan Chase & Co | 1000 | Various | 12/27/01 | 35,065.82 | 48,567.72 | (13,501.90) |
| JP Morgan Chase & Co | 1000 | Various | 12/27/01 | 35,698.80 | 48,567.72 | (12,868.92) |
| Caremark Rx Inc | 1700 | Various | 12/28/01 | 26,625.18 | 26,709.42 | (84.24) |
| Caremark Rx Inc | 100 | Various | 12/31/01 | 1,569.82 | 1,571.14 | (1.32) |
| Evergreen Select Treasury MM Fd | | Various | 12/31/01 | 852,835.59 | 852,835.59 | 0.00 |
| December | | | | 2,257,846.07 | 2,258,971.56 | (1,125.49) |
| Quarter Ended 12/31/01 | | | | 10,606,866.31 | 11,045,143.16 | (438,276.85) |
| Total | | | | 66,496,228.56 | 70,668,571.99 | (4,172,343.43) |

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|--------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| CANADIAN DOLLARS | Jan 03 01 | Jan 03 01 | 272 00 | 179 75 | 181 56 | (1 81) | (1 81) | ORD |
| CINERGY CORP | Oct 02 00 | Jan 03 01 | 100 00 | 3,367 86 | 3,249 75 | 0 00 | 118 11 | ST |
| CMN | Oct 02 00 | Jan 03 01 | 1,600 00 | 53,885 72 | 51,857 60 | 0 00 | 2,028 12 | ST |
| | Oct 25 00 | Jan 03 01 | 800 00 | 26,942 85 | 23,748 00 | 0 00 | 3,194 85 | ST |
| CRANE CO (DELAWARE) | May 10 00 | Jan 08 01 | 700 00 | 19,166 26 | 18,750 55 | 0 00 | 415 71 | |
| HEWLETT PACKARD CO | Aug 11 00 | Jan 08 01 | 600 00 | 18,525 88 | 33,018 00 | 0 00 | (14,492 12) | ST |
| CMN | | | | | | | | |
| NIAGARA MOHAWK HOLDINGS INC | Jun 27 00 | Jan 08 01 | 1,500 00 | 24,846 66 | 21,157 05 | 0 00 | 3,689 61 | ST |
| NEWS CORPORATION LIMITED (THE) | Aug 04 00 | Jan 09 01 | 300 00 | 10,481 65 | 15,355 50 | 0 00 | (4,873 85) | ST |
| ADR CMN | Aug 07 00 | Jan 09 01 | 200 00 | 8,987 76 | 10,437 00 | 0 00 | (3,449 24) | ST |
| DOW CHEMICAL CO | Dec 15 99 | Jan 11 01 | 1,200 00 | 37,126 76 | 51,082 44 | 0 00 | (13,955 68) | LT |
| CMN | | | | | | | | |
| DTE ENERGY COMPANY | Mar 18 99 | Jan 11 01 | 900 00 | 30,488 37 | 38,032 29 | 0 00 | (7,543 92) | LT |
| CMN | | | | | | | | |
| DUKE ENERGY CORPORATION | Jun 27 00 | Jan 11 01 | 400 00 | 26,531 67 | 23,399 00 | 0 00 | 3,132 67 | ST |
| ENTERGY CORPORATION | Apr 23 99 | Jan 11 01 | 500 00 | 17,438 16 | 15,423 40 | 0 00 | 2,014 76 | LT |
| CMN | | | | | | | | |
| MAY DEPT STORES CO | Sep 17 99 | Jan 11 01 | 400 00 | 14,003 73 | 15,141 52 | 0 00 | (1,137 79) | |
| CMN | Sep 20 99 | Jan 11 01 | 200 00 | 7,001 87 | 7,547 06 | 0 00 | (545 19) | LT |
| | Sep 21 99 | Jan 11 01 | 400 00 | 14,003 73 | 14,959 20 | 0 00 | (955 47) | LT |
| NIAGARA MOHAWK HOLDINGS INC | Jun 27 00 | Jan 11 01 | 1,200 00 | 19,952 33 | 16,925 64 | 0 00 | 3,026 69 | ST |
| PARKER HANNIFIN CORP | Jan 19 00 | Jan 12 01 | 100 00 | 4,294 12 | 4,753 44 | 0 00 | (459 32) | ST |
| | Jan 20 00 | Jan 12 01 | 400 00 | 17,176 46 | 19,276 68 | 0 00 | (2,100 22) | ST |
| RALSTON RALSTON PURINA GRP | Aug 02 00 | Jan 16 01 | 1,500 00 | 47,064 67 | 31,402 50 | 0 00 | 15,662 17 | ST |
| CMN | | | | | | | | |
| DOW CHEMICAL CO | Dec 15 99 | Jan 17 01 | 1,200 00 | 37,673 46 | 51,082 44 | 0 00 | (13,408 98) | LT |
| CMN | Apr 17 00 | Jan 17 01 | 600 00 | 18,836 73 | 21,869 40 | 0 00 | (3,032 67) | ST |
| | May 11 00 | Jan 17 01 | 600 00 | 18,836 73 | 23,654 84 | 0 00 | (4,818 11) | ST |

SCHEDULE 410



YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|-------------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| | May 11 00 | Jan 17 01 | 900 00 | 28,774 29 | 35,482 28 | 0 00 | (6,707 97) | ST |
| | May 26 00 | Jan 17 01 | 600 00 | 19 182 86 | 20,824 50 | 0 00 | (1,641 64) | ST |
| | Sep 21 00 | Jan 17 01 | 1,000 00 | 31,971 43 | 24,525 70 | 0 00 | 7,445 73 | ST |
| | Sep 26 00 | Jan 17 01 | 200 00 | 6,394 28 | 4,987 00 | 0 00 | 1,407 28 | ST |
| COLGATE PALMOLIVE CO CMN | Oct 27 00 | Jan 26 01 | 600 00 | 34,277 21 | 34,217 28 | 0 00 | 59 93 | ST |
| WELLS FARGO & CO (NEW) CMN | Oct 04 99 | Jan 26 01 | 1,300 00 | 68,646 56 | 52,814 97 | 0 00 | 13,831 59 | LT |
| XL CAPITAL LTD CL A CMN CLASS A | Dec 02 99 | Jan 26 01 | 200 00 | 15,935 90 | 10,034 24 | 0 00 | 5,901 66 | LT |
| AMER INTL GROUP INC CMN | Oct 25 99 | Feb 14 01 | 700 00 | 60,784 15 | 42,632 43 | 0 00 | 18,151 72 | LT |
| CITIGROUP INCORPORATED CMN | Oct 04 99 | Feb 14 01 | 400 00 | 21,759 31 | 13,298 61 | 0 00 | 8,460 70 | LT |
| AMER INTL GROUP INC CMN | Oct 25 99 | Feb 16 01 | 400 00 | 34,754 84 | 24,361 39 | 0 00 | 10,393 45 | LT |
| SCHERING PLOUGH CORP | Feb 29 00 | Feb 20 01 | 100 00 | 4,218 37 | 3,512 25 | 0 00 | 706 12 | ST |
| | Mar 17 00 | Feb 20 01 | 200 00 | 8,436 73 | 7,653 22 | 0 00 | 783 51 | ST |
| TYCO INTERNATIONAL LTD (NEW) CMN | Jul 11 00 | Feb 28 01 | 1,000 00 | 53,888 20 | 47,982 70 | 0 00 | 5,905 50 | ST |
| CATERPILLAR INC (DELAWARE) CMN | Feb 04 00 | Mar 07 01 | 1,500 00 | 68,357 37 | 63,840 00 | 0 00 | 4,517 37 | LT |
| | Mar 30 00 | Mar 07 01 | 500 00 | 22,785 79 | 19,615 95 | 0 00 | 3,169 84 | ST |
| | May 26 00 | Mar 07 01 | 300 00 | 13,671 47 | 11,474 25 | 0 00 | 2,197 22 | ST |
| | Aug 04 00 | Mar 07 01 | 800 00 | 36,457 26 | 27,764 56 | 0 00 | 8,692 70 | ST |
| | Nov 02 00 | Mar 07 01 | 800 00 | 36,457 26 | 28,298 00 | 0 00 | 8,159 26 | ST |
| EXXON MOBIL CORPORATION CMN | Feb 04 99 | Mar 07 01 | 550 00 | 46,193 45 | 38,407 54 | 0 00 | 7,785 91 | LT |
| HONEYWELL INTL INC CMN | Apr 24 00 | Mar 07 01 | 450 00 | 20,995 84 | 26,023 10 | 0 00 | (5,027 26) | ST |
| QUAKER OATS CO CMN | Jan 10 00 | Mar 07 01 | 300 00 | 29,419 06 | 20,121 00 | 0 00 | 9,298 06 | LT |
| | Mar 30 00 | Mar 07 01 | 200 00 | 19,612 70 | 12,290 02 | 0 00 | 7,322 68 | ST |



Period Covered,

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|---|--|--|--|---|---|------------------------------|---|----------------------|
| QWEST COMMUNICATIONS INT'L INC COMMON STOCK | Jan 21 00 Feb 18 00 | Mar 07 01 Mar 07 01 | 191 00 309 00 | 6,643 61 10,748 05 | 7,638 74 15,572 39 | 0 00 0 00 | (995 13) (4,824 34) | LT LT |
| ROYAL DUTCH PETROLEUM COMPANY NY REGISTRY SHARES | Dec 28 98 May 26 00 | Mar 07 01 Mar 07 01 | 2,200 00 100 00 | 132,303 58 8,013 80 | 108,270 80 6,106 00 | 0 00 0 00 | 24,032 78 (82 20) | LT ST |
| VERIZON COMMUNICATIONS CMN | Mar 11 99 Mar 16 99 | Mar 07 01 Mar 07 01 | 152 00 298 00 | 7,317 03 14,345 24 | 7,725 55 16,265 94 | 0 00 0 00 | (408 52) (1,920 70) | LT LT |
| VIACOM INC CL BCOMMON CMN CLASS B | Jan 27 00 | Mar 07 01 | 400 00 | 20,063 33 | 22,884 06 | 0 00 | (2,820 73) | LT |
| MOTOROLA INC CMN | Jan 27 00 May 26 00 Oct 18 00 Mar 08 01 | Mar 09 01 Mar 09 01 Mar 09 01 Mar 09 01 | 2,400 00 600 00 400 00 100 00 | 37,849 85 9,462 46 6,308 31 1,577 08 | 110,809 12 18,444 50 8,324 00 1,726 00 | 0 00 0 00 0 00 0 00 | (72,959 27) (8,982 04) (2,015 69) (148 92) | LT ST ST ST |
| AMER INTL GROUP INC CMN | Oct 25 99 | Mar 22 01 | 400 00 | 29,655 01 | 24,361 38 | 0 00 | 5,293 63 | LT |
| BAXTER INTERNATIONAL INC CMN | Mar 24 99 | Mar 28 01 | 450 00 | 39,796 67 | 28,313 88 | 0 00 | 11,482 79 | LT |
| CANADIAN DOLLARS | Mar 29 01 Apr 02 01 | Mar 29 01 Apr 02 01 | 497 25 284 75 | 312 89 178 77 | 316 06 180 57 | (3 17) (1 80) | (3 17) (1 80) | ORD ORD |
| EXELON CORP CMN | Feb 10 98 Mar 18 99 Mar 18 99 | Apr 03 01 Apr 03 01 Apr 04 01 | 175 00 25 00 100 00 | 11,994 10 1,713 44 6,853 77 | 6,382 58 1,041 02 4,164 08 | 0 00 0 00 0 00 | 5,611 52 672 42 2,689 69 | LT LT LT |
| CANADIAN NATIONAL RAILWAY CO CMN | Jul 25 00 Jul 25 00 | Apr 12 01 Apr 12 01 | 100 00 1,050 00 | 3,766 07 39,543 77 | 2,952 91 31,005 55 | 0 00 0 00 | 813 16 8,538 22 | ST ST |
| INTERNATIONAL BUSINESS MACHS CMN | Nov 09 99 | Apr 16 01 | 300 00 | 28,887 38 | 28,260 99 | 0 00 | 626 39 | LT |
| DISNEY WALT CO (HOLDING CO) CMN | Nov 09 99 | Apr 19 01 | 2,400 00 | 74,938 93 | 57,374 88 | 0 00 | 17,564 05 | LT |
| DTE ENERGY COMPANY CMN | Mar 18 99 Apr 22 99 | Apr 19 01 Apr 19 01 | 100 00 1,800 00 | 4,200 38 75,606 83 | 4,225 81 73,847 70 | 0 00 0 00 | (25 43) 1,759 13 | LT LT |



YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|------------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| | Apr 23 99 | Apr 19 01 | 800 00 | 33,603 04 | 32,948 00 | 0 00 | 655 04 | LT |
| NIAGARA MOHAWK HOLDINGS INC | Jun 27 00 | Apr 19 01 | 1,450 00 | 24,208 39 | 20,451 81 | 0 00 | 3,756 58 | ST |
| WASHINGTON MUTUAL INC | May 17 00 | Apr 19 01 | 1,650 00 | 88,028 36 | 43,617 75 | 0 00 | 44,410 61 | ST |
| INTERNATIONAL PAPER CO CMN | Mar 23 99 | Apr 20 01 | 800 00 | 30,209 23 | 36,428 48 | 0 00 | (6,219 25) | LT |
| WASHINGTON MUTUAL INC | May 17 00 | Apr 20 01 | 1,150 00 | 58,323 75 | 30,400 25 | 0 00 | 27,923 50 | ST |
| | Aug 02 00 | Apr 20 01 | 500 00 | 25,358 15 | 16,498 75 | 0 00 | 8,859 40 | ST |
| | Mar 08 01 | Apr 20 01 | 100 00 | 5,071 63 | 5,323 00 | 0 00 | (251 37) | ST |
| BELLSOUTH CORP CMN | Feb 05 99 | Apr 24 01 | 550 00 | 22,382 00 | 24,493 70 | 0 00 | (2,111 70) | LT |
| COCA COLA CO CMN | Aug 11 00 | Apr 24 01 | 650 00 | 30,758 34 | 40,778 59 | 0 00 | (10,020 25) | ST |
| COLGATE PALMOLIVE CO CMN | Oct 27 00 | Apr 24 01 | 400 00 | 20,875 30 | 22,811 52 | 0 00 | (1,936 22) | ST |
| | Nov 22 00 | Apr 24 01 | 100 00 | 5,218 82 | 6,001 00 | 0 00 | (782 18) | ST |
| EMERSON ELECTRIC CO CMN | Nov 10 99 | Apr 24 01 | 400 00 | 25,295 15 | 22,917 44 | 0 00 | 2,377 71 | LT |
| MC DONALDS CORP CMN | Feb 04 00 | Apr 24 01 | 750 00 | 20,042 93 | 26,746 87 | 0 00 | (6,703 94) | LT |
| QUAKER OATS CO CMN | Mar 30 00 | Apr 24 01 | 300 00 | 28,391 74 | 18,435 03 | 0 00 | 9,956 71 | |
| | May 05 00 | Apr 24 01 | 150 00 | 14,185 87 | 10,332 84 | 0 00 | 3,853 03 | ST |
| USA ED INC CMN | Oct 13 00 | Apr 24 01 | 300 00 | 20,807 30 | 14,486 28 | 0 00 | 6,321 02 | ST |
| AT&T CORP CMN | Sep 19 00 | Apr 28 01 | 1,500 00 | 33,508 88 | 46,541 40 | 0 00 | (13,032 52) | ST |
| WORLDCOM INC WORLDCOM GROUP COM | Oct 01 99 | Apr 28 01 | 2,650 00 | 53,911 66 | 124,396 83 | 0 00 | (70,485 17) | LT |
| DUKE ENERGY CORPORATION | Jun 27 00 | May 03 01 | 400 00 | 17,421 30 | 11,699 50 | 0 00 | 5,721 80 | ST |
| | Aug 02 00 | May 03 01 | 1,000 00 | 43,553 25 | 32,241 55 | 0 00 | 11,311 70 | ST |
| | Mar 08 01 | May 03 01 | 50 00 | 2,177 66 | 2,164 50 | 0 00 | 13 16 | ST |



Period Covering

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|------------------------------------|-------------------------------------|-------------------------------------|----------------------------|------------------------------------|------------------------------------|----------------------|----------------------------------|-------------------|
| PROCTER & GAMBLE CO CMN | Jan 09 01 | May 21 01 | 800 00 | 52,409 69 | 59,933 12 | 0 00 | (7,523 43) | ST |
| ANADARKO PETROLEUM CORP CMN | Jul 15 99 | May 24 01 | 500 00 | 32,096 27 | 17,503 88 | 0 00 | 14,592 39 | LT |
| AT&T CORP CMN | Sep 19 00 | May 24 01 | 2,050 00 | 42,413 08 | 63,606 58 | 0 00 | (21,193 50) | |
| BELLSOUTH CORP CMN | Feb 05 99 | May 24 01 | 300 00 | 12,280 72 | 13,360 20 | 0 00 | (1,079 48) | LT |
| DISNEY WALT CO (HOLDING CO) CMN | Nov 09 99 | May 24 01 | 1,400 00 | 46,653 30 | 33,468 68 | 0 00 | 13,184 62 | LT |
| ELECTRONIC DATA SYSTEMS CORP | Sep 19 00 | May 24 01 | 850 00 | 52,324 25 | 38,601 47 | 0 00 | 13,722 78 | ST |
| EXXON MOBIL CORPORATION CMN | Feb 04 99 Jul 02 99 | May 24 01 May 24 01 | 350 00 200 00 | 30,725 47 17,557 41 | 24,441 17 15,814 14 | 0 00 0 00 | 6,284 30 1,743 27 | LT LT |
| MC DONALDS CORP CMN | Feb 04 00 | May 24 01 | 550 00 | 18,829 19 | 19,814 38 | 0 00 | (2,985 19) | LT |
| VERIZON COMMUNICATIONS CMN | Mar 16 99 May 24 99 May 25 99 | May 24 01 May 24 01 May 24 01 | 302 00 366 00 82 00 | 16,259 14 19,704 78 4,414 73 | 16,484 28 19,407 39 4,556 74 | 0 00 0 00 0 00 | (225 14) 297 39 (142 01) | LT LT LT |
| DTE ENERGY COMPANY CMN | Apr 23 99 | May 25 01 | 450 00 | 19 709 52 | 18,533 25 | 0 00 | 1,176 27 | - |
| ENTERGY CORPORATION CMN | Apr 23 99 | May 25 01 | 500 00 | 21,391 98 | 15,423 40 | 0 00 | 5,968 58 | LT |
| AOL TIME WARNER INC CMN | Feb 29 00 Jun 28 00 Jul 11 00 | May 30 01 May 30 01 May 30 01 | 150 00 450 00 300 00 | 7,645 69 22,937 08 15,291 39 | 8,743 50 22,368 00 15,887 00 | 0 00 0 00 0 00 | (1,097 81) 569 08 (595 61) | LT ST ST |
| J P MORGAN CHASE & CO CMN | Oct 25 99 | May 30 01 | 550 00 | 26,741 04 | 28,643 34 | 0 00 | (1,902 30) | LT |
| MORGAN STANLEY DEAN WITTER & CO | Dec 02 99 | May 30 01 | 500 00 | 32,268 92 | 30,416 37 | 0 00 | 1,852 55 | LT |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|---------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| COMPAQ COMPUTER CORP | Nov 09 99 | May 31 01 | 1,100 00 | 17,331 90 | 22,708 51 | 0 00 | (5,376 61) | LT |
| CMN | May 01 00 | May 31 01 | 800 00 | 12,605 02 | 23,147 68 | 0 00 | (10,542 66) | LT |
| | May 05 00 | May 31 01 | 1,100 00 | 17,331 89 | 30,100 18 | 0 00 | (12,768 29) | LT |
| FREDDIE MAC | Dec 09 99 | Jun 01 01 | 1,150 00 | 75,899 76 | 58,035 47 | 0 00 | 19,864 29 | LT |
| CMN | | | | | | | | |
| DISNEY WALT CO (HOLDING CO) | Nov 09 99 | Jun 04 01 | 1,050 00 | 33,048 48 | 25,101 51 | 0 00 | 7,946 97 | |
| CMN | | | | | | | | |
| VIACOM INC CL B COMMON | Jan 27 00 | Jun 04 01 | 386 50 | 21,876 98 | 22,111 72 | 0 00 | (234 74) | LT |
| CMN CLASS B | Feb 04 00 | Jun 04 01 | 213 50 | 12,084 70 | 12,347 09 | 0 00 | (262 39) | LT |
| AMER INTL GROUP INC | Oct 25 99 | Jun 13 01 | 750 00 | 60,740 47 | 45,677 60 | 0 00 | 15,062 87 | LT |
| CMN | Dec 02 99 | Jun 13 01 | 128 00 | 10,366 37 | 8,757 97 | 0 00 | 1,608 40 | LT |
| FIRST DATA CORP | Sep 19 00 | Jun 13 01 | 668 00 | 44,647 63 | 28,192 61 | 0 00 | 16,455 02 | ST |
| FREDDIE MAC | Dec 09 99 | Jun 13 01 | 1,140 00 | 77,803 20 | 55,548 21 | 0 00 | 22,254 99 | LT |
| CMN | | | | | | | | |
| HALLIBURTON COMPANY | May 26 00 | Jun 13 01 | 100 00 | 4,629 85 | 4,737 25 | 0 00 | (107 40) | LT |
| CMN | Aug 30 00 | Jun 13 01 | 800 00 | 37,038 76 | 42,748 00 | 0 00 | (5,709 24) | ST |
| | Mar 08 01 | Jun 13 01 | 50 00 | 2,314 92 | 2,215 50 | 0 00 | 99 42 | ST |
| JOHNSON & JOHNSON | Feb 09 00 | Jun 13 01 | 1,400 00 | 70,812 01 | 57,179 50 | 0 00 | 13,632 51 | LT |
| CMN | Jul 06 00 | Jun 13 01 | 725 00 | 36,721 09 | 36,140 28 | 0 00 | 580 81 | LT |
| WAL MART STORES INC | Aug 02 00 | Jun 13 01 | 100 00 | 5,025 83 | 5,418 50 | 0 00 | (392 67) | ST |
| CMN | Aug 30 00 | Jun 13 01 | 700 00 | 35,180 82 | 33,817 00 | 0 00 | 1,363 82 | ST |
| | Mar 08 01 | Jun 13 01 | 50 00 | 2,512 92 | 2,587 00 | 0 00 | (74 08) | ST |
| AGERE SYS INC | Mar 28 01 | Jun 18 01 | 4,802 00 | 25,001 72 | 28,812 00 | 0 00 | (3,810 28) | ST |
| CMN CLASS A | | | | | | | | |
| MERRILL LYNCH CO INC | Dec 02 99 | Jun 18 01 | 246 00 | 15,381 86 | 9,879 36 | 0 00 | 5,502 50 | LT |
| CMN | | | | | | | | |
| MORGAN STANLEY DEAN WITTER & CO | Dec 02 99 | Jun 18 01 | 559 00 | 32,368 76 | 34,005 51 | 0 00 | (1,636 75) | LT |
| WORLDCOM INC | Oct 01 99 | Jun 19 01 | 14 00 | 232 39 | 639 12 | 0 00 | (406 73) | LT |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|------------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| MCI GROUP COM | May 26 00 | Jun 19 01 | 12 00 | 199 19 | 436 90 | 0 00 | (237 71) | LT |
| | Jul 13 00 | Jun 19 01 | 56 00 | 929 57 | 2,511 97 | 0 00 | (1,582 40) | ST |
| | Jul 19 00 | Jun 19 01 | 4 00 | 68 40 | 182 59 | 0 00 | (116 19) | ST |
| | Nov 22 00 | Jun 19 01 | 24 00 | 398 39 | 344 27 | 0 00 | 54 12 | ST |
| | Mar 08 01 | Jun 19 01 | 8 00 | 132 79 | 132 26 | 0 00 | 0 53 | ST |
| ABBOTT LABORATORIES CMN | Feb 09 00 | Jun 25 01 | 1,026 00 | 53,293 69 | 36,235 96 | 0 00 | 17,057 73 | |
| AMER HOME PROD CORP | Sep 19 00 | Jun 25 01 | 900 00 | 54,474 73 | 49,429 62 | 0 00 | 5,045 11 | ST |
| | Oct 11 00 | Jun 25 01 | 86 00 | 5,205 36 | 5,132 91 | 0 00 | 72 45 | ST |
| DIME BANCORP INC (NEW) CMN | Mar 07 01 | Jun 25 01 | 2,350 00 | 89,605 33 | 73,849 22 | 0 00 | 15,756 11 | ST |
| | Mar 08 01 | Jun 25 01 | 223 00 | 8,502 97 | 7,055 41 | 0 00 | 1,447 56 | ST |
| JOHNSON & JOHNSON CMN | Jul 06 00 | Jun 25 01 | 1 474 00 | 75,936 32 | 73 375 72 | 0 00 | 2 560 60 | ST |
| | Jul 11 00 | Jun 25 01 | 1,002 00 | 51,620 22 | 50,042 84 | 0 00 | 1 577 38 | ST |
| MERCK & CO INC CMN | Jul 06 00 | Jun 25 01 | 443 00 | 29,861 63 | 33,500 77 | 0 00 | (3,639 14) | ST |
| PHILIP MORRIS CO INC (HLDG CO) CMN | Dec 10 98 | Jun 25 01 | 100 00 | 4,825 84 | 5,223 73 | 0 00 | (397 89) | LT |
| | Dec 11 98 | Jun 25 01 | 917 00 | 44,252 94 | 47,413 85 | 0 00 | (3,160 91) | LT |
| AMER HOME PROD CORP | Oct 11 00 | Jun 27 01 | 314 00 | 19,134 52 | 18,741 09 | 0 00 | 393 43 | ST |
| | Nov 22 00 | Jun 27 01 | 200 00 | 12,187 59 | 11,999 50 | 0 00 | 188 09 | |
| | Mar 08 01 | Jun 27 01 | 50 00 | 3,046 90 | 2,972 00 | 0 00 | 74 90 | J. |
| | Jun 22 01 | Jun 27 01 | 393 00 | 23,948 62 | 23,859 03 | 0 00 | 89 59 | ST |
| CVS CORPORATION (DEL) | Jan 21 00 | Jun 27 01 | 1,193 00 | 45,364 21 | 41,379 44 | 0 00 | 3 984 77 | LT |
| ELI LILLY & CO CMN | Mar 22 01 | Jun 27 01 | 500 00 | 37,250 80 | 35,255 00 | 0 00 | 1,995 80 | ST |
| SCHERING PLOUGH CORP | Mar 17 00 | Jun 27 01 | 300 00 | 11,456 62 | 11,479 83 | 0 00 | (23 21) | LT |
| | Mar 30 00 | Jun 27 01 | 347 00 | 13,251 48 | 12,708 01 | 0 00 | 543 47 | LT |
| ABITIBI CONSOLIDATED INC CMN | Nov 22 00 | Jun 28 01 | 3,200 00 | 23,807 20 | 28,489 60 | 0 00 | (4,682 40) | ST |
| | Mar 08 01 | Jun 28 01 | 150 00 | 1,115 96 | 1,209 00 | 0 00 | (93 04) | ST |
| CANADIAN DOLLARS | Jun 28 01 | Jun 28 01 | 323 21 | 210 37 | 212 50 | (2 13) | (2 13) | ORD |



YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|----------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| INTERNATIONAL PAPER CO | Mar 24 99 | Jun 28 01 | 500 00 | 17,702 76 | 22,405 10 | 0 00 | (4,702 34) | LT |
| CMN | Mar 26 99 | Jun 28 01 | 200 00 | 7,081 10 | 8,887 00 | 0 00 | (1,805 90) | LT |
| | Mar 29 99 | Jun 28 01 | 100 00 | 3,540 55 | 4,424 75 | 0 00 | (884 20) | LT |
| | Apr 09 99 | Jun 28 01 | 352 00 | 12,462 74 | 15,600 82 | 0 00 | (3,138 08) | LT |
| ABBOTT LABORATORIES | Feb 09 00 | Jun 29 01 | 74 00 | 3,540 04 | 2,813 51 | 0 00 | 926 53 | LT |
| CMN | Feb 16 00 | Jun 29 01 | 603 00 | 28,846 55 | 21,037 40 | 0 00 | 7,809 15 | LT |
| USA NETWORKS INC | Dec 07 00 | Jun 29 01 | 1,254 00 | 34,761 60 | 22,699 41 | 0 00 | 12,062 19 | ST |
| CMN | | | | | | | | |
| AT&T WIRELESS SERVICES INC | Sep 19 00 | Jul 10 01 | 16 09 | 265 02 | 346 58 | 0 00 | (81 56) | ST |
| CMN | Sep 26 00 | Jul 10 01 | 418 34 | 8,890 41 | 8,185 49 | 0 00 | (1,285 08) | ST |
| | Sep 29 00 | Jul 10 01 | 611 42 | 10,070 61 | 12,427 68 | 0 00 | (2,357 07) | ST |
| | Oct 02 00 | Jul 10 01 | 386 16 | 6,360 38 | 7,775 69 | 0 00 | (1,415 31) | ST |
| | Nov 22 00 | Jul 10 01 | 257 44 | 4,240 26 | 3,361 72 | 0 00 | 878 54 | ST |
| | Mar 08 01 | Jul 10 01 | 96 54 | 1,590 10 | 1,593 74 | 0 00 | (3 64) | ST |
| | Mar 26 01 | Jul 10 01 | 370 01 | 6,094 37 | 5,680 20 | 0 00 | 414 17 | ST |
| EMC CORPORATION MASS | Feb 22 01 | Jul 11 01 | 900 00 | 18,577 00 | 32,094 00 | 0 00 | (13,517 00) | ST |
| CMN | Mar 08 01 | Jul 11 01 | 50 00 | 1,032 06 | 2,021 00 | 0 00 | (988 94) | ST |
| | Mar 09 01 | Jul 11 01 | 500 00 | 10,320 55 | 17,480 00 | 0 00 | (7,159 45) | ST |
| | Mar 12 01 | Jul 11 01 | 300 00 | 6,192 33 | 9,318 00 | 0 00 | (3,125 67) | ST |
| | Apr 03 01 | Jul 11 01 | 650 00 | 13,416 72 | 17,101 50 | 0 00 | (3,684 78) | ST |
| BOEING COMPANY | Sep 01 00 | Jul 13 01 | 700 00 | 38,204 79 | 38,104 50 | 0 00 | 100 29 | LT |
| CMN | Sep 26 00 | Jul 13 01 | 300 00 | 16,373 48 | 20,099 25 | 0 00 | (3,725 77) | ST |
| | Oct 13 00 | Jul 13 01 | 197 00 | 10,751 92 | 11,713 88 | 0 00 | (961 96) | ST |
| VERIZON COMMUNICATIONS | May 25 99 | Jul 16 01 | 18 00 | 999 40 | 1,000 26 | 0 00 | (6 86) | LT |
| CMN | May 26 99 | Jul 16 01 | 200 00 | 11,104 39 | 11,064 00 | 0 00 | 40 39 | LT |
| | May 27 99 | Jul 16 01 | 89 00 | 4,941 45 | 4,852 20 | 0 00 | 89 25 | LT |
| AFLAC INCORPORATED (NEW) | Jan 21 00 | Jul 24 01 | 1,000 00 | 30,987 36 | 19,460 80 | 0 00 | 11,508 56 | LT |
| | Jan 24 00 | Jul 24 01 | 702 00 | 21,739 09 | 13,648 11 | 0 00 | 8,090 98 | LT |
| DTE ENERGY COMPANY | Apr 23 99 | Jul 24 01 | 250 00 | 10,570 45 | 10,296 25 | 0 00 | 274 20 | LT |
| CMN | Aug 19 99 | Jul 24 01 | 300 00 | 12,684 53 | 11,661 75 | 0 00 | 1,022 78 | LT |
| | Mar 01 01 | Jul 24 01 | 1,100 00 | 46,509 96 | 41,078 07 | 0 00 | 5,431 89 | ST |



Period Covering, Account Number Account Name
 Dec 1 01 to Dec 31 01 021-00770-3 DYSON FOUNDATION

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|--|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| | Mar 08 01 | Jul 24 01 | 150 00 | 6,342 27 | 5,891 21 | 0 00 | 451 06 | ST |
| CVS CORPORATION (DEL) | Jan 21 00 | Jul 30 01 | 1,007 00 | 36,859 10 | 34,928 00 | 0 00 | 1,931 10 | LT |
| | May 26 00 | Jul 30 01 | 100 00 | 3,660 29 | 4,068 50 | 0 00 | (408 21) | LT |
| | Jul 19 00 | Jul 30 01 | 100 00 | 3,660 29 | 4,262 25 | 0 00 | (601 96) | LT |
| | Mar 08 01 | Jul 30 01 | 100 00 | 3,660 28 | 6,181 00 | 0 00 | (2,520 72) | ST |
| ANADARKO PETROLEUM CORP CMN | Jul 15 99 | Jul 31 01 | 319 00 | 17,988 54 | 11,167 48 | 0 00 | 6,821 06 | LT |
| | Jul 19 99 | Jul 31 01 | 45 50 | 2,565 76 | 1,617 50 | 0 00 | 948 26 | LT |
| | Jul 20 99 | Jul 31 01 | 305 50 | 17,227 27 | 10,860 36 | 0 00 | 6,366 91 | LT |
| QWEST COMMUNICATIONS INT'L INC COMMON STOCK | Feb 18 00 | Jul 31 01 | 551 00 | 14,767 40 | 27,768 26 | 0 00 | (13,000 86) | LT |
| VIACOM INC CL BCOMMON CMN CLASS B | Feb 04 00 | Jul 31 01 | 508 00 | 25,336 44 | 29,262 89 | 0 00 | (3,926 45) | LT |
| NIAGARA MOHAWK HOLDINGS INC | Jun 27 00 | Aug 01 01 | 1,650 00 | 27,840 84 | 23,272 76 | 0 00 | 4,568 08 | LT |
| | Jun 28 00 | Aug 01 01 | 3,700 00 | 62,430 97 | 52,022 00 | 0 00 | 10 408 97 | LT |
| | Jul 19 00 | Aug 01 01 | 100 00 | 1,687 32 | 1,443 50 | 0 00 | 243 82 | LT |
| | Mar 08 01 | Aug 01 01 | 250 00 | 4,218 31 | 4,310 00 | 0 00 | (91 69) | ST |
| QWEST COMMUNICATIONS INT'L INC COMMON STOCK | Feb 18 00 | Aug 01 01 | 40 00 | 1,011 76 | 2,015 84 | 0 00 | (1,004 08) | LT |
| | Mar 15 00 | Aug 01 01 | 100 00 | 2,529 40 | 5,206 00 | 0 00 | (2,676 60) | LT |
| | Jul 13 00 | Aug 01 01 | 800 00 | 20,235 16 | 44,798 00 | 0 00 | (24,562 84) | LT |
| | Jul 19 00 | Aug 01 01 | 100 00 | 2,529 40 | 5,412 25 | 0 00 | (2,882 85) | LT |
| | Mar 08 01 | Aug 01 01 | 50 00 | 1,264 70 | 1,789 00 | 0 00 | (524 30) | LT |
| | Apr 24 01 | Aug 01 01 | 650 00 | 16,441 07 | 24,314 75 | 0 00 | (7,873 68) | ST |
| | Apr 26 01 | Aug 01 01 | 650 00 | 16,441 06 | 25,129 00 | 0 00 | (8,687 94) | ST |
| COLGATE PALMOLIVE CO CMN | Nov 22 00 | Aug 07 01 | 200 00 | 10,507 97 | 12 002 00 | 0 00 | (1,494 03) | ST |
| | Nov 22 00 | Aug 07 01 | 300 00 | 15,761 95 | 17,790 00 | 0 00 | (2,028 05) | ST |
| | Mar 08 01 | Aug 07 01 | 50 00 | 2,626 99 | 2,952 34 | 0 00 | (325 35) | ST |
| MELLON FINANCIAL CORPORATION CMN | Dec 09 99 | Aug 07 01 | 1,084 00 | 42,791 64 | 37,935 45 | 0 00 | 4,856 19 | LT |
| PEPSICO INC CMN | May 05 00 | Aug 07 01 | 575 00 | 25,499 82 | 17,221 40 | 0 00 | 8,278 42 | LT |
| | May 26 00 | Aug 07 01 | 460 00 | 20,399 86 | 14,549 50 | 0 00 | 5,850 36 | LT |
| | Jul 19 00 | Aug 07 01 | 230 00 | 10,189 93 | 7,737 25 | 0 00 | 2,462 68 | LT |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|-------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| | Sep 26 00 | Aug 07 01 | 996 00 | 44,170 13 | 44,397 30 | 0 00 | (227 17) | ST |
| USA NETWORKS INC | Dec 07 00 | Aug 07 01 | 1,046 00 | 28,262 18 | 18,934 27 | 0 00 | 9,327 91 | ST |
| CMN | Jan 30 01 | Aug 07 01 | 986 00 | 26,841 03 | 19,720 00 | 0 00 | 6,921 03 | ST |
| ZIMMER HLDGS INC | Aug 15 00 | Aug 08 01 | 90 00 | 2,588 45 | 2,329 97 | 0 00 | 258 48 | ST |
| CMN | Aug 16 00 | Aug 08 01 | 50 00 | 1,438 03 | 1,277 85 | 0 00 | 160 18 | ST |
| | Oct 05 00 | Aug 08 01 | 30 00 | 862 82 | 816 44 | 0 00 | 46 38 | |
| | Oct 18 00 | Aug 08 01 | 50 00 | 1,438 03 | 1,456 99 | 0 00 | (18 96) | ST |
| | Nov 09 00 | Aug 08 01 | 50 00 | 1,438 03 | 1,520 47 | 0 00 | (82 44) | ST |
| | Nov 22 00 | Aug 08 01 | 10 00 | 287 61 | 325 79 | 0 00 | (38 18) | ST |
| | Nov 22 00 | Aug 08 01 | 10 00 | 287 61 | 329 71 | 0 00 | (42 10) | ST |
| | Mar 08 01 | Aug 08 01 | 10 00 | 287 58 | 295 46 | 0 00 | (7 88) | ST |
| FPL GROUP INC | Apr 30 99 | Aug 09 01 | 300 00 | 16,035 69 | 16,800 78 | 0 00 | (765 09) | LT |
| | May 05 99 | Aug 09 01 | 400 00 | 21,380 93 | 22,428 00 | 0 00 | (1,047 07) | LT |
| | May 06 99 | Aug 09 01 | 700 00 | 37,416 62 | 39,055 80 | 0 00 | (1,639 18) | LT |
| | May 21 99 | Aug 09 01 | 500 00 | 26,726 16 | 29,651 30 | 0 00 | (2,925 14) | LT |
| | May 26 00 | Aug 09 01 | 100 00 | 5,345 23 | 4,962 25 | 0 00 | 382 98 | LT |
| | Mar 08 01 | Aug 09 01 | 50 00 | 2,672 62 | 3,277 84 | 0 00 | (605 22) | ST |
| | Jun 29 01 | Aug 09 01 | 861 00 | 46,022 44 | 51,589 31 | 0 00 | (5,566 87) | ST |
| AUTOMATIC DATA PROCESSING INC | Sep 07 00 | Aug 10 01 | 600 00 | 29,058 71 | 37,086 00 | 0 00 | (8,027 29) | ST |
| CMN | Sep 19 00 | Aug 10 01 | 300 00 | 14,529 35 | 18,961 29 | 0 00 | (4,431 94) | ST |
| | Nov 15 00 | Aug 10 01 | 400 00 | 19,372 47 | 26,711 16 | 0 00 | (7,338 69) | ST |
| | Nov 22 00 | Aug 10 01 | 200 00 | 9,688 24 | 13,591 92 | 0 00 | (3,903 68) | |
| | Mar 08 01 | Aug 10 01 | 50 00 | 2,421 56 | 2,963 50 | 0 00 | (541 94) | ST |
| BOEING COMPANY | Oct 13 00 | Aug 10 01 | 203 00 | 11,465 81 | 12,070 64 | 0 00 | (604 83) | ST |
| CMN | Oct 18 00 | Aug 10 01 | 400 00 | 22,592 72 | 24,399 00 | 0 00 | (1,806 28) | ST |
| | Nov 10 00 | Aug 10 01 | 100 00 | 5,648 18 | 6,396 77 | 0 00 | (748 59) | ST |
| | Nov 22 00 | Aug 10 01 | 300 00 | 16,944 54 | 20,005 50 | 0 00 | (3,060 96) | ST |
| | Nov 22 00 | Aug 10 01 | 300 00 | 16,944 54 | 20,549 25 | 0 00 | (3,604 71) | ST |
| | Mar 08 01 | Aug 10 01 | 100 00 | 5,648 19 | 6,436 00 | 0 00 | (787 81) | ST |
| COCA COLA CO | Aug 11 00 | Aug 10 01 | 250 00 | 11,174 70 | 15,684 08 | 0 00 | (4,509 38) | ST |
| CMN | Sep 26 00 | Aug 10 01 | 500 00 | 22,349 40 | 27,530 00 | 0 00 | (5,180 60) | ST |
| | Mar 08 01 | Aug 10 01 | 50 00 | 2,234 94 | 2,528 50 | 0 00 | (293 56) | ST |



Period Covering

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|---|--------------------------------|-------------------------|----------|---------------|------------|----------------|-------------------|-------------------|
| ESTEE LAUDER COS INC CL A CMN CLASS A | Nov 09 00 | Aug 10 01 | 900 00 | 33,836 71 | 40,600 62 | 0 00 | (8,763 91) | ST |
| | Nov 20 00 | Aug 10 01 | 200 00 | 7,519 27 | 8,749 50 | 0 00 | (1,230 23) | ST |
| | Nov 22 00 | Aug 10 01 | 700 00 | 26,317 44 | 29,795 38 | 0 00 | (3,477 92) | ST |
| | Mar 08 01 | Aug 10 01 | 50 00 | 1,879 81 | 2,055 50 | 0 00 | (175 69) | ST |
| JOHNSON & JOHNSON CMN | Jul 11 00 | Aug 10 01 | 894 00 | 48,417 96 | 44,649 00 | 0 00 | 3,768 96 | LT |
| AMER INTL GROUP INC CMN | Dec 02 99 | Aug 14 01 | 2,023 00 | 162,453 21 | 138,417 03 | 0 00 | 24,036 18 | LT |
| GENERAL ELECTRIC CO CMN | Jul 11 00 | Aug 14 01 | 1 000 00 | 41,939 70 | 52,362 40 | 0 00 | (10,422 70) | LT |
| | Jul 19 00 | Aug 14 01 | 200 00 | 8,387 94 | 10,587 00 | 0 00 | (2,199 06) | LT |
| | Sep 13 00 | Aug 14 01 | 200 00 | 8,387 94 | 11,785 02 | 0 00 | (3,397 08) | ST |
| | Sep 26 00 | Aug 14 01 | 400 00 | 16,775 88 | 23,549 00 | 0 00 | (6,773 12) | ST |
| | Mar 08 01 | Aug 14 01 | 50 00 | 2,096 98 | 2,284 50 | 0 00 | (187 52) | ST |
| MORGAN STANLEY DEAN WITTER & CO | Dec 02 99 | Aug 14 01 | 1,341 00 | 75,433 16 | 81,576 72 | 0 00 | (8,143 56) | LT |
| | Feb 09 00 | Aug 14 01 | 100 00 | 5,625 14 | 6,799 75 | 0 00 | (1,174 61) | LT |
| | May 26 00 | Aug 14 01 | 300 00 | 16,875 43 | 18,936 75 | 0 00 | (2,061 32) | LT |
| | Aug 11 00 | Aug 14 01 | 500 00 | 28,125 71 | 50,530 00 | 0 00 | (22,404 29) | LT |
| | Mar 08 01 | Aug 14 01 | 100 00 | 5,625 14 | 6,791 22 | 0 00 | (1,166 08) | ST |
| TRANSOCEAN SEDCO FOREX INC CMN | Feb 04 00 | Aug 14 01 | 300 00 | 9,071 15 | 10,424 25 | 0 00 | (1,353 10) | LT |
| | Feb 15 00 | Aug 14 01 | 600 00 | 18,142 31 | 22,161 00 | 0 00 | (4,018 69) | LT |
| | May 26 00 | Aug 14 01 | 100 00 | 3,023 72 | 4,737 25 | 0 00 | (1,713 53) | |
| | Jul 19 00 | Aug 14 01 | 100 00 | 3,023 72 | 5,149 75 | 0 00 | (2,126 03) | L |
| | Mar 08 01 | Aug 14 01 | 50 00 | 1,511 86 | 2,635 50 | 0 00 | (1,123 64) | ST |
| AOL TIME WARNER INC CMN | Jul 11 00 | Sep 10 01 | 300 00 | 10,301 66 | 15,887 00 | 0 00 | (5,585 34) | LT |
| | Nov 22 00 | Sep 10 01 | 150 00 | 5,150 83 | 6,306 00 | 0 00 | (1,155 17) | ST |
| | Nov 22 00 | Sep 10 01 | 450 00 | 15,452 48 | 19,293 00 | 0 00 | (3,840 52) | ST |
| | Mar 08 01 | Sep 10 01 | 50 00 | 1,716 94 | 2,308 50 | 0 00 | (591 56) | ST |
| CONVERGYS CORPORATION | Aug 01 01 | Sep 10 01 | 1,125 00 | 29,856 50 | 35,382 60 | 0 00 | (5,526 10) | ST |
| DISNEY WALT CO (HOLDING CO) CMN | Nov 09 99 | Sep 10 01 | 1,125 00 | 26,426 49 | 26,894 47 | 0 00 | (467 98) | LT |
| GENERAL MOTORS CORPORATION CMN CLASS H | Sep 21 00 | Sep 10 01 | 300 00 | 4,835 83 | 10,251 48 | 0 00 | (5,415 65) | ST |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|---|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| BANK NEW YORK INC | Feb 17 00 | Sep 17 01 | 800 00 | 24,953 72 | 29,199 92 | 0 00 | (4,246 20) | LT |
| | Feb 18 00 | Sep 17 01 | 1,100 00 | 34,311 37 | 38,359 75 | 0 00 | (4,048 38) | LT |
| | May 01 00 | Sep 17 01 | 200 00 | 6,238 43 | 8,312 00 | 0 00 | (2,073 57) | LT |
| | May 26 00 | Sep 17 01 | 200 00 | 6,238 43 | 9 387 00 | 0 00 | (3,148 57) | LT |
| | Sep 13 00 | Sep 17 01 | 600 00 | 18,715 29 | 31,602 54 | 0 00 | (12,887 25) | LT |
| | Mar 08 01 | Sep 17 01 | 100 00 | 3,119 22 | 5,020 80 | 0 00 | (1,901 58) | ST |
| | Mar 22 01 | Sep 17 01 | 850 00 | 26,513 34 | 35,075 42 | 0 00 | (8,562 08) | |
| CONVERGYS CORPORATION | Aug 01 01 | Sep 17 01 | 100 00 | 2,568 86 | 3,145 12 | 0 00 | (576 26) | ST |
| | Aug 02 01 | Sep 17 01 | 1,547 00 | 39,709 38 | 48,262 84 | 0 00 | (8,553 46) | ST |
| | Aug 03 01 | Sep 17 01 | 313 00 | 8,034 29 | 9,833 58 | 0 00 | (1,799 29) | ST |
| DISNEY WALT CO (HOLDING CO) CMN | Nov 09 99 | Sep 17 01 | 1,025 00 | 20,372 63 | 24,503 86 | 0 00 | (4,131 23) | LT |
| | Dec 21 00 | Sep 17 01 | 1,300 00 | 25,838 45 | 35,828 00 | 0 00 | (9,989 55) | ST |
| | Mar 08 01 | Sep 17 01 | 300 00 | 5,962 72 | 9,106 71 | 0 00 | (3,143 99) | ST |
| GENERAL MOTORS CORPORATION CMN CLASS H | Sep 21 00 | Sep 17 01 | 800 00 | 11,585 13 | 27,337 28 | 0 00 | (15,752 15) | ST |
| | Nov 22 00 | Sep 17 01 | 400 00 | 5,792 57 | 9,724 00 | 0 00 | (3,931 43) | ST |
| | Nov 22 00 | Sep 17 01 | 500 00 | 7,240 71 | 12,030 00 | 0 00 | (4,789 29) | ST |
| | Mar 08 01 | Sep 17 01 | 50 00 | 724 07 | 1,135 50 | 0 00 | (411 43) | ST |
| GOODRICH CORP CMN | Nov 09 00 | Sep 17 01 | 1,600 00 | 41,635 08 | 60,125 92 | 0 00 | (18,490 84) | ST |
| | Nov 10 00 | Sep 17 01 | 300 00 | 7,806 58 | 11,249 25 | 0 00 | (3,442 67) | ST |
| | Nov 29 00 | Sep 17 01 | 62 00 | 1,613 36 | 2,286 80 | 0 00 | (673 44) | ST |
| INTERPUBLIC GROUP COS | Aug 03 01 | Sep 17 01 | 923 00 | 20,329 32 | 26,575 75 | 0 00 | (6,246 43) | |
| | Aug 06 01 | Sep 17 01 | 2,462 00 | 54,226 20 | 70,811 55 | 0 00 | (16,585 35) | ST |
| | Aug 14 01 | Sep 17 01 | 1,323 00 | 29,139 42 | 36,991 08 | 0 00 | (7,851 66) | ST |
| GOODRICH CORP CMN | Nov 29 00 | Sep 18 01 | 1,238 00 | 30 533 89 | 45,662 27 | 0 00 | (15,128 28) | ST |
| | Mar 08 01 | Sep 18 01 | 100 00 | 2,466 40 | 4,153 00 | 0 00 | (1,686 60) | ST |
| EXELON CORP CMN | Mar 18 99 | Sep 19 01 | 225 00 | 11,722 10 | 9,369 18 | 0 00 | 2,352 92 | LT |
| FIRSTENERGY CORP | Apr 19 01 | Sep 19 01 | 500 00 | 16,581 74 | 14,110 90 | 0 00 | 2 470 84 | ST |
| AMBAC FINANCIAL GROUP INC | Feb 02 00 | Sep 26 01 | 1,125 00 | 56,890 93 | 36,561 22 | 0 00 | 20,329 71 | LT |



Period Covering, Account Number Account Name
 Dec 1 01 to Dec 31 01 021-00770-3 DYSON FOUNDATION

REALIZED GAINS AND LOSSES

| YEAR TO DATE GAINS AND LOSSES | <i>Date Acquired or Sold Short</i> | <i>Date Sold or Covered</i> | <i>Quantity</i> | <i>Sale Proceeds</i> | <i>Cost Basis</i> | <i>FX Gain (Loss)</i> | <i>Total Gain (Loss)</i> | <i>Holding Period</i> |
|--------------------------------------|------------------------------------|-----------------------------|-----------------|----------------------|-------------------|-----------------------|--------------------------|-----------------------|
| ENERGY EAST CORPORATION | Nov 10 00 | Sep 27 01 | 825 00 | 16,451 18 | 15,692 41 | 0 00 | 758 77 | ST |
| CMN | Nov 10 00 | Sep 28 01 | 800 00 | 16,023 30 | 15,216 88 | 0 00 | 806 42 | ST |
| | Nov 10 00 | Oct 01 01 | 75 00 | 1,484 07 | 1,428 58 | 0 00 | 57 49 | ST |
| | Nov 13 00 | Oct 01 01 | 150 00 | 2,968 13 | 2,905 96 | 0 00 | 62 17 | ST |
| AOL TIME WARNER INC | Sep 21 01 | Oct 04 01 | 1,750 00 | 62 689 20 | 50,529 85 | 0 00 | 12,159 35 | ST |
| CMN | | | | | | | | |
| COMPAQ COMPUTER CORP | Jul 13 00 | Oct 04 01 | 1,000 00 | 8,885 40 | 27,310 00 | 0 00 | (18,424 60) | LT |
| CMN | Nov 22 00 | Oct 04 01 | 600 00 | 5,331 24 | 14,226 00 | 0 00 | (8,894 76) | ST |
| | Jan 30 01 | Oct 04 01 | 700 00 | 6,219 78 | 16,640 96 | 0 00 | (10,421 18) | ST |
| | Feb 08 01 | Oct 04 01 | 1,200 00 | 10 662 48 | 28,212 00 | 0 00 | (17,549 52) | ST |
| | Mar 08 01 | Oct 04 01 | 250 00 | 2,221 35 | 5 360 00 | 0 00 | (3,138 65) | ST |
| | Jun 29 01 | Oct 04 01 | 3,028 00 | 26,905 00 | 46 517 35 | 0 00 | (19,612 35) | ST |
| | Jul 11 01 | Oct 04 01 | 1,477 00 | 13,123 74 | 21,258 02 | 0 00 | (8,134 28) | ST |
| | Aug 14 01 | Oct 04 01 | 1,520 00 | 13,505 81 | 22,535 21 | 0 00 | (9,029 40) | ST |
| | Aug 14 01 | Oct 05 01 | 1,748 00 | 15,097 32 | 25,915 50 | 0 00 | (10,818 18) | ST |
| | Sep 21 01 | Oct 05 01 | 4,400 00 | 38,002 40 | 34 728 76 | 0 00 | 3,273 64 | ST |
| CRANE CO (DELAWARE) | May 10 00 | Oct 08 01 | 400 00 | 8,490 83 | 10,714 60 | 0 00 | (2,223 77) | LT |
| UNITED TECHNOLOGIES CORP | May 05 00 | Oct 08 01 | 800 00 | 41,489 65 | 51,772 16 | 0 00 | (10,282 51) | LT |
| CMN | Jul 20 00 | Oct 08 01 | 525 00 | 27,227 59 | 30,219 00 | 0 00 | (2,991 41) | LT |
| CRANE CO (DELAWARE) | May 10 00 | Oct 09 01 | 1,000 00 | 20,757 11 | 26,786 50 | 0 00 | (6,029 39) | LT |
| | May 11 00 | Oct 09 01 | 475 00 | 9,859 62 | 13,148 87 | 0 00 | (3,289 05) | |
| | May 11 00 | Oct 10 01 | 25 00 | 521 46 | 692 03 | 0 00 | (170 57) | LT |
| | May 12 00 | Oct 10 01 | 500 00 | 10,429 15 | 14,370 25 | 0 00 | (3,941 10) | LT |
| | May 26 00 | Oct 10 01 | 200 00 | 4,171 66 | 5,262 00 | 0 00 | (1,090 34) | LT |
| | Aug 02 00 | Oct 10 01 | 700 00 | 14,600 81 | 15,813 42 | 0 00 | (1,212 61) | LT |
| | Mar 08 01 | Oct 10 01 | 100 00 | 2,085 83 | 2,774 78 | 0 00 | (688 95) | ST |
| BURLINGTON RESOURCES INC | Sep 26 00 | Oct 15 01 | 1,000 00 | 35,754 90 | 37,338 60 | 0 00 | (1,583 70) | LT |
| CMN | Nov 22 00 | Oct 15 01 | 200 00 | 7,150 98 | 8,512 00 | 0 00 | (1,361 02) | ST |
| | Mar 08 01 | Oct 15 01 | 50 00 | 1,787 75 | 2,588 50 | 0 00 | (800 75) | ST |
| ENERGY EAST CORPORATION | Nov 13 00 | Oct 18 01 | 50 00 | 1,003 78 | 968 66 | 0 00 | 35 12 | ST |
| CMN | | | | | | | | |
| FIRSTENERGY CORP | Apr 19 01 | Oct 18 01 | 1,725 00 | 61,306 18 | 48,682 60 | 0 00 | 12,623 58 | ST |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|--------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| ENERGY EAST CORPORATION CMN | Nov 13 00 | Oct 19 01 | 550 00 | 11,058 21 | 10,655 20 | 0 00 | 403 01 | ST |
| FIRSTENERGY CORP | Apr 19 01 | Oct 19 01 | 1,300 00 | 46,266 49 | 36,688 34 | 0 00 | 9,578 15 | ST |
| ENERGY EAST CORPORATION CMN | Nov 13 00 | Oct 22 01 | 50 00 | 1,005 47 | 968 66 | 0 00 | 36 81 | ST |
| CIGNA CORP CMN | Oct 02 00 | Oct 23 01 | 700 00 | 55,989 80 | 73,073 00 | 0 00 | (17,083 20) | LT |
| ENERGY EAST CORPORATION CMN | Nov 13 00 | Oct 23 01 | 100 00 | 2,009 19 | 1,937 31 | 0 00 | 71 88 | ST |
| LINCOLN NATL CORP INC | Sep 11 00 | Oct 23 01 | 1,000 00 | 43,028 06 | 55,384 10 | 0 00 | (12,356 04) | LT |
| | Sep 13 00 | Oct 23 01 | 700 00 | 30,119 64 | 37,399 46 | 0 00 | (7,279 82) | LT |
| DIME BANCORP INC (NEW) CMN | Mar 08 01 | Oct 24 01 | 100 00 | 3,419 56 | 3,162 00 | 0 00 | 257 56 | ST |
| | Mar 08 01 | Oct 24 01 | 227 00 | 7,762 39 | 7,181 96 | 0 00 | 580 43 | ST |
| | Mar 08 01 | Oct 24 01 | 300 00 | 10,258 66 | 9,491 58 | 0 00 | 767 08 | ST |
| | Apr 20 01 | Oct 24 01 | 948 00 | 32,417 38 | 31,602 05 | 0 00 | 815 33 | ST |
| BELLSOUTH CORP CMN | Feb 05 99 | Oct 25 01 | 50 00 | 1,841 03 | 2,226 70 | 0 00 | (385 67) | LT |
| | Feb 08 99 | Oct 25 01 | 1,400 00 | 51,548 94 | 61,608 68 | 0 00 | (10 059 74) | LT |
| | Mar 24 99 | Oct 25 01 | 525 00 | 19,330 85 | 21,129 94 | 0 00 | (1,799 09) | LT |
| DIME BANCORP INC (NEW) CMN | Apr 20 01 | Oct 25 01 | 1,052 00 | 35,726 72 | 35,068 95 | 0 00 | 657 77 | |
| ENERGY EAST CORPORATION CMN | Nov 13 00 | Oct 25 01 | 500 00 | 10,046 11 | 9,686 55 | 0 00 | 359 56 | ST |
| | Nov 14 00 | Oct 25 01 | 325 00 | 6,529 97 | 6,354 53 | 0 00 | 175 44 | ST |
| AOL TIME WARNER INC CMN | Sep 21 01 | Oct 30 01 | 775 00 | 23,861 45 | 22,377 51 | 0 00 | 1,483 94 | ST |
| BELLSOUTH CORP CMN | Mar 24 99 | Oct 30 01 | 375 00 | 13,978 67 | 15,092 81 | 0 00 | (1,114 14) | LT |
| | Oct 18 00 | Oct 30 01 | 400 00 | 14,910 58 | 16,649 00 | 0 00 | (1,738 42) | LT |
| | Oct 30 00 | Oct 30 01 | 500 00 | 18,638 22 | 23,630 85 | 0 00 | (4,992 63) | ST |
| | Mar 08 01 | Oct 30 01 | 150 00 | 5,591 47 | 6,279 00 | 0 00 | (687 53) | ST |
| EHOSTAR COMMUNICATIONS CORP | Jul 11 00 | Oct 31 01 | 1,000 00 | 23,249 22 | 38,562 50 | 0 00 | (15,313 28) | LT |



Period Covered: Dec 1 01 to Dec 31 01
 Account Number: 021-00770-3
 Account Name: DYSON FOUNDATION

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | <i>Date Acquired or Sold Short</i> | <i>Date Sold or Covered</i> | <i>Quantity</i> | <i>Sale Proceeds</i> | <i>Cost Basis</i> | <i>FX Gain (Loss)</i> | <i>Total Gain (Loss)</i> | <i>Holding Period</i> |
|--|------------------------------------|-----------------------------|-----------------|----------------------|-------------------|-----------------------|--------------------------|-----------------------|
| CL ACLASS A | Mar 08 01 | Oct 31 01 | 50 00 | 1 162 46 | 1,512 50 | 0 00 | (350 04) | ST |
| VIACOM INC CL B COMMON | Feb 04 00 | Oct 31 01 | 40 00 | 1,461 55 | 2,313 27 | 0 00 | (851 72) | LT |
| CMN CLASS B | Mar 14 00 | Oct 31 01 | 108 50 | 3,964 46 | 5,581 00 | 0 00 | (1,616 54) | LT |
| | May 01 00 | Oct 31 01 | 108 50 | 3,964 46 | 6,024 75 | 0 00 | (2,060 29) | LT |
| | Jul 11 00 | Oct 31 01 | 200 00 | 7,307 76 | 13,574 50 | 0 00 | (6,266 74) | LT |
| | Jul 19 00 | Oct 31 01 | 100 00 | 3,653 88 | 6,662 25 | 0 00 | (3,008 37) | LT |
| | Dec 21 00 | Oct 31 01 | 500 00 | 18,269 39 | 23,405 00 | 0 00 | (5,135 61) | ST |
| | Mar 08 01 | Oct 31 01 | 50 00 | 1,826 94 | 2,489 50 | 0 00 | (662 56) | ST |
| | Mar 22 01 | Oct 31 01 | 200 00 | 7,307 76 | 7,952 00 | 0 00 | (644 24) | ST |
| | Apr 03 01 | Oct 31 01 | 200 00 | 7,307 74 | 8,099 42 | 0 00 | (791 68) | ST |
| QWEST COMMUNICATIONS INT'L INC COMMON STOCK | Oct 08 01 | Nov 01 01 | 700 00 | 8,144 86 | 12,007 31 | 0 00 | (3,862 45) | ST |
| | Oct 17 01 | Nov 01 01 | 1,950 00 | 22 689 24 | 32 967 29 | 0 00 | (10,278 05) | ST |
| | Oct 19 01 | Nov 01 01 | 225 00 | 2,617 99 | 3,613 50 | 0 00 | (995 51) | ST |
| | Oct 22 01 | Nov 01 01 | 1,825 00 | 21,234 80 | 29,390 90 | 0 00 | (8,156 10) | ST |
| | Oct 31 01 | Nov 01 01 | 1,675 00 | 19,489 48 | 22,358 74 | 0 00 | (2,869 26) | ST |
| ELECTRONIC DATA SYSTEMS CORP | Sep 19 00 | Nov 02 01 | 450 00 | 29,087 03 | 20,436 08 | 0 00 | 8,650 95 | LT |
| | Nov 22 00 | Nov 02 01 | 400 00 | 25,855 13 | 20,124 00 | 0 00 | 5,731 13 | ST |
| | Mar 08 01 | Nov 02 01 | 50 00 | 3,231 89 | 3,252 50 | 0 00 | (20 61) | ST |
| CHARLES SCHWAB CORPORATION | Sep 19 01 | Nov 07 01 | 3 700 00 | 55,339 05 | 34 114 00 | 0 00 | 21,225 05 | ST |
| | Sep 20 01 | Nov 07 01 | 600 00 | 8,973 90 | 5,501 64 | 0 00 | 3,472 26 | ST |
| | Sep 21 01 | Nov 07 01 | 3,525 00 | 52,721 66 | 32 422 60 | 0 00 | 20,299 08 | ST |
| FIRSTENERGY CORP | Apr 19 01 | Nov 07 01 | 525 00 | 18,242 25 | 14,816 45 | 0 00 | 3,425 80 | ST |
| | Apr 26 01 | Nov 07 01 | 750 00 | 26,060 35 | 22,173 08 | 0 00 | 3,887 27 | ST |
| | Apr 27 01 | Nov 07 01 | 675 00 | 23,454 32 | 20,198 57 | 0 00 | 3,255 75 | ST |
| AMBAC FINANCIAL GROUP INC | Feb 02 00 | Nov 12 01 | 225 00 | 11,341 51 | 7,312 25 | 0 00 | 4,029 26 | LT |
| | Mar 14 00 | Nov 12 01 | 1 050 00 | 52,927 05 | 30,842 00 | 0 00 | 22,085 05 | LT |
| | Aug 03 00 | Nov 12 01 | 750 00 | 37,805 04 | 31 780 00 | 0 00 | 6,025 04 | LT |
| | Aug 04 00 | Nov 12 01 | 425 00 | 21,422 85 | 18,397 85 | 0 00 | 3,025 00 | LT |
| FIRST DATA CORP | Sep 19 00 | Nov 12 01 | 932 00 | 65,821 51 | 39,334 59 | 0 00 | 26,486 92 | LT |
| | Oct 18 00 | Nov 12 01 | 400 00 | 28,249 58 | 18,724 00 | 0 00 | 9,525 58 | LT |
| | Nov 15 00 | Nov 12 01 | 68 00 | 4 802 43 | 3,367 53 | 0 00 | 1 434 90 | ST |



YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|---------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| ENERGY EAST CORPORATION | Nov 14 00 | Nov 13 01 | 475 00 | 9,360 75 | 9,287 39 | 0 00 | 73 36 | ST |
| CMN | Nov 15 00 | Nov 13 01 | 50 00 | 985 34 | 998 06 | 0 00 | (12 72) | ST |
| SPRINT CORP (PCS GRP) | Feb 03 00 | Nov 14 01 | 1,100 00 | 28,060 72 | 58,333 00 | 0 00 | (30,272 28) | LT |
| CMN | Mar 15 00 | Nov 14 01 | 100 00 | 2,550 97 | 5,712 25 | 0 00 | (3,161 28) | LT |
| | Mar 30 00 | Nov 14 01 | 475 00 | 12,117 14 | 30,903 50 | 0 00 | (18,786 36) | LT |
| AMER INTL GROUP INC | Dec 02 99 | Nov 16 01 | 450 00 | 36,381 15 | 30,789 75 | 0 00 | 5,591 40 | |
| CMN | | | | | | | | |
| DOVER CORPORATION | Jun 28 01 | Nov 21 01 | 1,545 00 | 56,719 23 | 57,613 05 | 0 00 | (893 82) | ST |
| | Jun 29 01 | Nov 21 01 | 1,563 00 | 57,380 03 | 58,900 40 | 0 00 | (1,520 37) | ST |
| SPRINT CORP (PCS GRP) | Mar 30 00 | Nov 28 01 | 25 00 | 659 94 | 1,626 50 | 0 00 | (966 56) | LT |
| CMN | Apr 24 00 | Nov 28 01 | 300 00 | 7,919 23 | 15,323 16 | 0 00 | (7,403 93) | LT |
| | May 26 00 | Nov 28 01 | 100 00 | 2,639 74 | 5,362 25 | 0 00 | (2,722 51) | LT |
| | Mar 08 01 | Nov 28 01 | 50 00 | 1,319 87 | 1,120 50 | 0 00 | 199 37 | ST |
| | Aug 07 01 | Nov 28 01 | 946 00 | 24,971 96 | 23,177 00 | 0 00 | 1,794 96 | ST |
| | Aug 08 01 | Nov 28 01 | 117 00 | 3,088 50 | 2,863 63 | 0 00 | 224 87 | ST |
| | Aug 08 01 | Nov 28 01 | 307 00 | 8,104 01 | 7,536 64 | 0 00 | 567 37 | ST |
| | Nov 21 01 | Nov 28 01 | 25 00 | 659 92 | 625 50 | 0 00 | 34 42 | ST |
| AMBAC FINANCIAL GROUP INC | Aug 04 00 | Nov 29 01 | 900 00 | 49,735 04 | 38,960 16 | 0 00 | 10,774 88 | LT |
| JOHNSON & JOHNSON | Jul 11 00 | Nov 29 01 | 875 00 | 50,951 20 | 43,700 08 | 0 00 | 7,251 12 | LT |
| CMN | | | | | | | | |
| PFIZER INC | Feb 04 00 | Nov 29 01 | 1,100 00 | 47,670 21 | 37,599 00 | 0 00 | 10,071 21 | |
| CMN | May 26 00 | Nov 29 01 | 275 00 | 11,917 55 | 12,331 00 | 0 00 | (413 45) | LT |
| | Mar 08 01 | Nov 29 01 | 50 00 | 2,166 83 | 2,114 50 | 0 00 | 52 33 | ST |
| | Mar 19 01 | Nov 29 01 | 250 00 | 10,634 14 | 9,390 00 | 0 00 | 1,444 14 | ST |
| | Nov 21 01 | Nov 29 01 | 25 00 | 1,083 41 | 1,088 25 | 0 00 | (4 84) | ST |
| WASTE MANAGEMENT INC | Dec 29 00 | Nov 30 01 | 2,500 00 | 73,079 06 | 70,103 50 | 0 00 | 2,975 56 | ST |
| | Feb 08 01 | Nov 30 01 | 700 00 | 20,462 14 | 16,770 39 | 0 00 | 3 691 75 | ST |
| | Feb 14 01 | Nov 30 01 | 1,600 00 | 46,770 60 | 39,502 72 | 0 00 | 7 267 88 | ST |
| | Mar 08 01 | Nov 30 01 | 150 00 | 4,384 74 | 4,087 86 | 0 00 | 296 88 | ST |
| | Jun 28 01 | Nov 30 01 | 600 00 | 17,538 97 | 18,390 00 | 0 00 | (851 03) | ST |
| | Jun 28 01 | Dec 03 01 | 896 00 | 25,929 37 | 27,462 40 | 0 00 | (1 533 03) | ST |
| | Nov 21 01 | Dec 03 01 | 100 00 | 2,893 80 | 2,899 43 | 0 00 | (5 53) | ST |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| CLEAR CHANNEL COMMUNICATIONS | Oct 12 01 | Dec 07 01 | 2,100 00 | 104,088 28 | 91,878 99 | 0 00 | 12,209 29 | ST |
| CMN | Oct 16 01 | Dec 07 01 | 825 00 | 40,891 82 | 35,567 48 | 0 00 | 5,324 34 | ST |
| HEWLETT PACKARD CO | Aug 11 00 | Dec 11 01 | 1,400 00 | 31,110 04 | 77,042 00 | 0 00 | (45,831 96) | LT |
| CMN | Sep 07 00 | Dec 11 01 | 400 00 | 8,888 58 | 24,862 00 | 0 00 | (15,973 42) | LT |
| | Oct 18 00 | Dec 11 01 | 200 00 | 4,444 29 | 8,674 75 | 0 00 | (4 230 46) | ' |
| | Nov 22 00 | Dec 11 01 | 500 00 | 11,110 73 | 17,092 50 | 0 00 | (5,981 77) | L |
| | Mar 08 01 | Dec 11 01 | 100 00 | 2,222 15 | 3,168 00 | 0 00 | (945 85) | ST |
| | Nov 21 01 | Dec 11 01 | 50 00 | 1,111 07 | 1,029 50 | 0 00 | 81 57 | ST |
| WORLDCOM INC | Oct 01 99 | Dec 11 01 | 350 00 | 5,259 90 | 15,790 65 | 0 00 | (10,530 75) | LT |
| WORLDCOM GROUP COM | May 26 00 | Dec 11 01 | 300 00 | 4,508 49 | 10,794 35 | 0 00 | (6,285 86) | LT |
| | Jul 13 00 | Dec 11 01 | 1,100 00 | 16,531 13 | 48,763 81 | 0 00 | (32 232 68) | LT |
| | Jul 13 00 | Dec 12 01 | 300 00 | 4,468 65 | 13,289 22 | 0 00 | (8,830 57) | LT |
| | Jul 19 00 | Dec 12 01 | 100 00 | 1,489 55 | 4,511 16 | 0 00 | (3,021 61) | LT |
| | Nov 22 00 | Dec 12 01 | 600 00 | 8,937 30 | 8,505 73 | 0 00 | 431 57 | LT |
| | Mar 08 01 | Dec 12 01 | 200 00 | 2,979 10 | 3,267 74 | 0 00 | (288 64) | ST |
| | Nov 21 01 | Dec 12 01 | 50 00 | 744 77 | 705 50 | 0 00 | 39 27 | ST |
| COUSINS PPTYS INC | Apr 17 00 | Dec 14 01 | 200 00 | 4,938 29 | 5,241 33 | 0 00 | (305 04) | LT |
| CMN | Apr 17 00 | Dec 17 01 | 450 00 | 11,194 09 | 11,793 00 | 0 00 | (598 91) | LT |
| | Apr 17 00 | Dec 18 01 | 625 00 | 15,621 47 | 16,379 17 | 0 00 | (757 70) | LT |
| RALSTON RALSTON PURINA GRP | Aug 02 00 | Dec 18 01 | 1,100 00 | 36,850 00 | 23,028 50 | 0 00 | 13,821 50 | LT |
| CMN | Aug 30 00 | Dec 18 01 | 2,400 00 | 80,400 00 | 53,694 00 | 0 00 | 26,706 00 | |
| | Mar 08 01 | Dec 18 01 | 100 00 | 3,350 00 | 3,121 00 | 0 00 | 229 00 | ST |
| | Nov 21 01 | Dec 18 01 | 50 00 | 1,675 00 | 1,648 08 | 0 00 | 26 92 | ST |
| COUSINS PPTYS INC | Apr 17 00 | Dec 20 01 | 375 00 | 9,193 87 | 9,827 50 | 0 00 | (633 63) | LT |
| CMN | | | | | | | | |
| ABBOTT LABORATORIES | Feb 16 00 | Dec 21 01 | 297 00 | 16,716 80 | 10,361 71 | 0 00 | 6,355 09 | LT |
| CMN | Mar 14 00 | Dec 21 01 | 700 00 | 39,399 87 | 21,652 12 | 0 00 | 17,747 75 | LT |
| | May 26 00 | Dec 21 01 | 78 00 | 4,390 27 | 3,261 18 | 0 00 | 1,129 09 | LT |
| CIRCUIT CITY STORES INC | Sep 25 01 | Dec 21 01 | 2,800 00 | 72,711 89 | 29 832 32 | 0 00 | 42,879 57 | ST |
| COUSINS PPTYS INC | Jul 19 00 | Dec 21 01 | 150 00 | 3,583 38 | 4,056 00 | 0 00 | (472 62) | LT |
| CMN | Nov 09 00 | Dec 21 01 | 750 00 | 17,916 90 | 20,248 13 | 0 00 | (2,331 23) | LT |



REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | Date Acquired or Sold Short | Date Sold or Covered | Quantity | Sale Proceeds | Cost Basis | FX Gain (Loss) | Total Gain (Loss) | Holding Period |
|------------------------------------|-----------------------------|----------------------|----------|---------------|------------|----------------|-------------------|----------------|
| E I DU PONT DE NEMOURS & CO CMN | Nov 09 99 | Dec 21 01 | 2,200 00 | 93,804 86 | 138,075 96 | 0 00 | (44,271 10) | LT |
| FIRST DATA CORP | Nov 15 00 | Dec 21 01 | 232 00 | 17,761 09 | 11,489 22 | 0 00 | 6,271 87 | LT |
| | Nov 22 00 | Dec 21 01 | 800 00 | 61,245 15 | 38,948 00 | 0 00 | 22,297 15 | LT |
| | Jan 08 01 | Dec 21 01 | 400 00 | 30,622 58 | 22,674 00 | 0 00 | 7,948 58 | ST |
| | Mar 08 01 | Dec 21 01 | 100 00 | 7,655 64 | 5,874 00 | 0 00 | 1,781 64 | |
| | Nov 21 01 | Dec 21 01 | 25 00 | 1,913 92 | 1,767 75 | 0 00 | 146 17 | ST |
| KROGER COMPANY | Mar 17 00 | Dec 21 01 | 1,200 00 | 24,140 55 | 21,038 84 | 0 00 | 3,103 71 | LT |
| | May 03 00 | Dec 21 01 | 1,300 00 | 26,152 27 | 24,778 00 | 0 00 | 1,374 27 | LT |
| | May 26 00 | Dec 21 01 | 300 00 | 6,035 14 | 6,130 50 | 0 00 | (95 36) | LT |
| | Jul 19 00 | Dec 21 01 | 100 00 | 2,011 71 | 2,168 50 | 0 00 | (156 79) | LT |
| | Mar 08 01 | Dec 21 01 | 100 00 | 2,011 71 | 2,424 00 | 0 00 | (412 29) | ST |
| | Jun 13 01 | Dec 21 01 | 473 00 | 9,515 40 | 12,037 85 | 0 00 | (2,522 45) | ST |
| | Nov 21 01 | Dec 21 01 | 50 00 | 1,005 86 | 1,243 31 | 0 00 | (237 45) | ST |
| MC DONALDS CORP CMN | Feb 04 00 | Dec 21 01 | 1,300 00 | 33,549 15 | 46,361 25 | 0 00 | (12,812 10) | LT |
| | Feb 17 00 | Dec 21 01 | 1,300 00 | 33,549 15 | 43,938 83 | 0 00 | (10,389 68) | LT |
| | May 26 00 | Dec 21 01 | 200 00 | 5,161 41 | 7,549 50 | 0 00 | (2,388 09) | LT |
| | Mar 08 01 | Dec 21 01 | 150 00 | 3,871 06 | 4,347 00 | 0 00 | (475 94) | ST |
| | Nov 21 01 | Dec 21 01 | 50 00 | 1,290 34 | 1,354 00 | 0 00 | (63 66) | ST |
| USA NETWORKS INC CMN | Jan 30 01 | Dec 21 01 | 714 00 | 18,618 64 | 14,280 00 | 0 00 | 4,338 64 | ST |
| | Feb 08 01 | Dec 21 01 | 1,200 00 | 31,291 84 | 26,175 00 | 0 00 | 5,116 84 | |
| | Mar 08 01 | Dec 21 01 | 200 00 | 5,215 31 | 4,962 50 | 0 00 | 252 81 | |
| | Nov 21 01 | Dec 21 01 | 25 00 | 651 91 | 532 28 | 0 00 | 119 63 | ST |
| COUSINS PPTYS INC CMN | Nov 09 00 | Dec 24 01 | 50 00 | 1,194 46 | 1,349 87 | 0 00 | (155 41) | LT |
| | Nov 22 00 | Dec 24 01 | 350 00 | 8,361 22 | 9,624 13 | 0 00 | (1,262 91) | LT |
| | Nov 22 00 | Dec 24 01 | 500 00 | 11,944 60 | 13,748 75 | 0 00 | (1,804 15) | LT |
| | Nov 22 00 | Dec 26 01 | 50 00 | 1,205 11 | 1,374 87 | 0 00 | (169 76) | LT |
| | Feb 08 01 | Dec 26 01 | 200 00 | 4,820 44 | 5,241 66 | 0 00 | (421 22) | ST |
| | Feb 09 01 | Dec 28 01 | 350 00 | 8,435 76 | 9,179 41 | 0 00 | (743 65) | ST |
| | Feb 09 01 | Dec 27 01 | 1,150 00 | 27,672 79 | 30,160 94 | 0 00 | (2,488 15) | ST |
| | Mar 08 01 | Dec 27 01 | 200 00 | 4,812 66 | 5,082 00 | 0 00 | (249 34) | ST |
| | Nov 21 01 | Dec 27 01 | 100 00 | 2,405 33 | 2,417 00 | 0 00 | (10 67) | ST |



Period Covered

Account Number

Account Name

Dec 1 01 to Dec 31 01

021-00770-3

DYSON FOUNDATION

REALIZED GAINS AND LOSSES

YEAR TO DATE GAINS AND LOSSES

| | <i>Date Acquired or Sold Short</i> | <i>Date Sold or Covered</i> | <i>Quantity</i> | <i>Sale Proceeds</i> | <i>Cost Basis</i> | <i>FX Gain (Loss)</i> | <i>Total Gain (Loss)</i> | <i>Holding Period</i> |
|--------------------------------------|------------------------------------|-----------------------------|-----------------|----------------------|-------------------|-----------------------|--------------------------|-----------------------|
| CANADIAN DOLLARS | Dec 28 01 | Dec 28 01 | 327 36 | 203 64 | 205 71 | (2 07) | (2 07) | ORD |
| SHORT TERM GAINS | | | | 2,748,894 54 | 2,240,863 22 | | 508,031 32 | |
| SHORT TERM LOSSES | | | | 1,938,777 47 | 2,499,264 24 | | (560,486 77) | |
| NET SHORT TERM GAINS (LOSSES) | | | | 4,685,672.01 | 4,740,127 46 | 0 00 | (54,455 45) | |
| LONG TERM GAINS | | | | 2,948,497 43 | 2,286,741 63 | | 661,755 80 | |
| LONG TERM LOSSES | | | | 2,074,936 45 | 2,888,244 04 | | (813,307 59) | |
| NET LONG TERM GAINS (LOSSES) | | | | 5,023,433 88 | 5,174,985 67 | 0 00 | (151,551 79) | |
| NET ORDINARY GAINS (LOSSES) | | | | 1,085 42 | 1,096 40 | (10 98) | (10 98) | |



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New York, NY 10017
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Part VII-B, Question 1(a)(4) and 1(b):

The Dyson Foundation reimbursed a disqualified person for expenses incurred by the disqualified person (Patterson Planning & Services, Inc) for the performance of services which are reasonable and necessary to carry out the exempt purpose of The Dyson Foundation and are not excessive in nature. In accordance with Regulation Section 53.4941-(d)(3)(c)(1), this is an excepted act.

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Grant Guidelines

CURRENT FUNDING AREAS and GRANTS PROGRAMS

• **Funding Program for the Mid-Hudson Valley of New York State**

Dutchess County – Through the grants it makes in the Mid-Hudson Valley, the Dyson Foundation seeks to improve and enhance the quality of life in the region by supporting social services, health, community and economic development, and arts and cultural programs. The Foundation will consider proposals in any of these areas from applicants in Dutchess County, New York. Of special interest are projects focusing on economically disadvantaged children and youth, improving the community's health care services, strengthening the infrastructure of the nonprofit sector, and increasing philanthropy and charitable giving in the region.

Other Mid-Hudson Valley Counties – Applications from other areas considered to be part of the Mid-Hudson Valley (Putnam, Ulster, Greene, Columbia, and Orange counties) will be considered if the proposed program

- has a substantial impact on Dutchess County (e.g., serving a large number of Dutchess County residents),
- or will have a regional impact on problems or issues that are significant in their scope,
- or represents true regional collaborations between multiple organizations or agencies,
- or provides important and needed services to economically disadvantaged children, youth and families.
- or improves access to health care for economically disadvantaged communities

Management Assistance Program – In 2002 the Dyson Foundation launched a new regional Management Assistance Program (MAP) to increase the organizational health of nonprofits in the Mid-Hudson Valley by providing capacity-building management assistance services. This program helps local organizations improve their internal operations, administration, and management so they are healthier for the long term. For detailed information about the MAP initiative, see page [redacted], or visit www.dysonfoundation.org/map

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• **Anne E. Dyson Community Pediatrics Training Initiative**

In 2000, the Foundation's then President, Anne E. Dyson, launched a national initiative aimed at developing pediatric professionals with greater skills and interest in community-based medicine, advocacy, and the capacity to improve the health of children in their communities. Two rounds of funding have been awarded through a competitive selection process. New proposals for funding will not be considered.

Please see page [redacted] for more information about this initiative, or contact the *Anne E. Dyson Community Pediatrics Training Initiative* program office managed by the Department of General Pediatrics at Children's Hospital Boston.

Program Manager, National Program Office
Anne E. Dyson Community Pediatrics Training Initiative
Children's Hospital-JB3
300 Longwood Avenue
Boston, MA 02115
Telephone (617) 355-2819
Fax (617) 355-7940
Email info@dysoninitiative.org
Website www.dysoninitiative.org

• **Legacy and Family Interest Grants**

Grant commitments made in this category are tied to the historic or current interests of members of the Dyson family. Included in this funding area are grants made through the Dyson Family Giving Program.

Recommendations for funding in this category are, in all cases, initiated by Family Directors of the Foundation's board or the staff of the Foundation. **Uninvited proposals or inquiries will not be considered.**

• **Directors' Discretionary Grants**

Members of the Board of Directors and Officers have the opportunity to direct a certain amount of grant funding to eligible nonprofit organizations of their choosing. While these grants do not reflect the Foundation's overall funding priorities, they do reflect the diversity and creativity of the Foundation's Directors.

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Recommendations for funding in this category of funding are, in all cases, initiated by Board Directors and Officers **Uninvited proposals or inquiries will not be considered.**

IMPORTANT GRANTMAKING CONSIDERATIONS

■ **Types of grants**

The Foundation prefers to fund special projects rather than general operating expenses (general overhead or indirect costs may not be included in submitted budgets) Grants to capital campaigns or endowments are considered on a case-by-case basis and are generally restricted to institutions that the Foundation has previously supported The Foundation will consider grants for management or technical assistance, demonstration or pilot projects, start-up costs, evaluation, advocacy, limited equipment purchases, and small-scale publications or conferences The Foundation will consider multi-year awards, as well as challenge grants

■ **Areas not supported**

The Foundation will not make grants

- to individuals (this includes scholarships, which are only provided through grants to academic institutions),
- for fundraising events, tickets, or benefit advertising,
- in response to direct mail campaigns,
- for international projects,
- to service clubs and similar organizations,
- for debt reduction

■ **Eligible organizations**

The Foundation supports organizations that are tax-exempt under Section 501(c)(3) of the Internal Revenue Service Code, and which are not classified as foundations under Section 509(a) of the Code Occasionally the Foundation will consider grants to eligible organizations acting as fiscal sponsors to other non-qualifying organizations

The Foundation will generally not consider proposals from governmental units (such as public schools and libraries)

Special Note Regarding Faith-Based Organizations or Programs The Dyson Foundation will not generally fund faith-based organizations or institutions for activities and/or programs of religious teaching or training such as religious services or bible study However, the Foundation will consider grants for community-based service programs that meet certain criteria, including

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services must be available to all regardless of their religion or belief in God and must not be rooted in a particular religious doctrine or belief system, there is a formal structure for provision of services (e.g., mission, staff, program policies and procedures), services go beyond religious charitable work to include activities that make a real impact on the lives of people living in their communities, and the organization or institution agrees to abide by the Dyson Foundation's policy on nondiscrimination

■ **Policy on Nondiscrimination**

The Dyson Foundation will not award grant support to organizations that, in their constitution, bylaws, or practices, discriminate against a person or group on the basis of age, race, national origin, ethnicity, gender, disability, sexual orientation, political affiliation, or religious belief. Grantees may target services to a particular population when the targeted groups require specialized programs to meet specific needs not shared by the general population.

HOW TO APPLY FOR A GRANT

The Dyson Foundation tries not to impose a rigid application procedure and makes every effort to be responsive and flexible. We ask that applicants carefully review this entire section of information before contacting the Foundation. We understand the search for funding can be frustrating and difficult, and we hope to not make the process more difficult than is necessary.

1. Please review the sections of this publication entitled **CURRENT FUNDING AREAS and GRANTS PROGRAMS** and **IMPORTANT GRANTMAKING CONSIDERATIONS** to determine if your organization is eligible and whether your programs meet our funding interests. *Applicants should apply to the Dyson Foundation on the basis of these guidelines, not on the basis of what or whom the Foundation may have funded in the past. This Foundation's interests are ever-changing, becoming more focused, or even shifting entirely to a new area in response to an emerging need.*
2. Please review the Foundation's website at www.dysonfoundation.org for any updates to these guidelines or additional information for applicants. If you do not have access to the Internet, please call the Foundation to find out if these guidelines have been updated.
3. Do **not** submit an unsolicited proposal. Rather, submit a two- to three-page **letter of inquiry** that includes the following elements:

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- A brief statement of the organization's purpose and goals,
- A description of the project being proposed, the need, and its target population,
- Information about the capability of the leadership, both staff and volunteer when applicable, who will implement the project,
- Expected outcomes and how the project will be evaluated, and
- The grant amount requested, the total project budget, and other funding sources being approached, including committed and projected sources of support

Letters of inquiry **should not** be accompanied by annual reports, brochures, or additional pages of "illustrative materials." Please do not send unsolicited videotapes, curricula, reports, etc. Inquiries are judged on the basis of substance, not volume. Do not exceed three pages.

4. If you would like to talk with a Foundation program officer before submitting your letter of inquiry, please feel free to call. However, our experience is that we can have more informed and helpful conversations after an initial letter of inquiry has been reviewed.
5. All applicants will receive written responses to their letters of inquiry.
6. If a project appears to address key Foundation interests, the applicant will be invited to submit additional information or a fully developed proposal. Foundation staff will generally work closely with applicants on developing an acceptable proposal and related materials.

Each project proposal will be evaluated on its own merits according to the following criteria:

- Closeness of fit with the Foundation's program priorities and values,
- Significance of the need to be addressed,
- Potential to add value and achieve significant and enduring results,
- Capacity of the applicant-agency to accomplish its goals and objectives, and
- Appropriateness of the budget.

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During the review, representatives of the Foundation will research the proposal through telephone inquiries, site visits, and meetings with agency staff, board, volunteers, and clients as necessary. On occasion, outside experts may be asked to help review a particular proposal. Foundation staff submit written proposal summaries and recommendations to the Board of Directors.

- 7 The time required to review a proposal varies according to the complexity of the proposal itself, the problem being addressed, and the number of proposals being reviewed. Generally, it can take at least six months from the time a letter of inquiry is received to the actual award of a grant, although the Foundation strives to be as expeditious as possible in its review of inquiries and proposals. Occasionally, and **under very special circumstances**, a "fast-track" decision can be obtained in selected emergency cases. The Directors of the Dyson Foundation meet quarterly, at which time they consider the funding recommendations of the staff. There are no pre-set deadlines for submission of materials.

To submit letters of inquiry or for additional information contact

Diana M. Gurieva
Vice President & Executive Director
The Dyson Foundation
25 Halcyon Road
Millbrook, NY 12545-9611
Voice (845) 677-0644
Fax (845) 677-0650
Email dgurieva@dyson.org

Schedule of Appropriations and Payments

Fiscal Year 2001

12/31/01

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Abbott House 100 North Broadway Irvington-on-Hudson, NY 10533-1246 <i>capital support</i> \$ 15,000 00 2001 | 501c(3) | \$0 00 | \$15,000 00 | \$0 00 | \$15,000 00 | \$0 00 |
| AIDS-Related Community Services (ARCS) 2269 Saw Mill River Road, Bldg One South Elmsford, NY 10523 <i>Support of ARC's Prisoners for AIDS Counseling and Education Program</i> \$ 40,000 00 2001 | 501c(3) | \$0 00 | \$40,000 00 | \$0 00 | \$0 00 | \$40,000 00 |
| American Academy of Pediatrics 141 Northwest Point Blvd Elk Grove Village, IL 60007-1098 <i>support of the position of Manager, Technical Assistance</i> \$ 271,500 00 1999 | 501c(3) | \$94,500 00 | \$0 00 | \$0 00 | \$94,500 00 | \$0 00 |

SCHEDULE 8

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|----------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| American Academy of Pediatrics 141 Northwest Point Blvd Elk Grove Village, IL 60007-1098 <i>development of a long-range, comprehensive, coordinated business plan for activities related to promoting community pediatrics</i> \$ 120,000 00 2000 | 501c(3) | \$100,000 00 | \$0 00 | \$0 00 | \$100,000 00 | \$0 00 |
| Ballet Theatre Foundation, Inc. 890 Broadway New York, NY 10003-1278 <i>support for expanded programming</i> \$ 10,000 00 2001 | 509a(1) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Arlington Central School District Canterbury Plaza 696 Dutchess Turnpike Poughkeepsie, NY 12603 <i>Science on the Move Phase II</i> \$ 225,000 00 2000 | Non-profit organization | \$150,000 00 | \$0 00 | \$0 00 | \$75,000 00 | \$75,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|-------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Arlington Central School District Canterbury Plaza 696 Dutchess Turnpike Poughkeepsie, NY 12603 <i>funds to purchase chairs, trophy cases, banners, and other items that will enhance the gymnasium and lobby and help to promote sportsmanship</i> \$ 7,400 00 2001 | Non-profit organization | \$0 00 | \$7,400 00 | \$0 00 | \$7,400 00 | \$0 00 |
| Columbia University 3959 Broadway, BHN-702 New York, NY 10032-3784 <i>pediatric residency training innovation</i> \$ 2,500,000 00 2000 | 501c(3) | \$2,000,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$1,500,000 00 |
| Bard College P O Box 5000 Annandale-on-Hudson, NY 12504 <i>scholarship support for students who graduated from high schools in Dutchess County</i> \$ 50,000 00 1998 | 501c(3) | \$20,000 00 | \$0 00 | \$0 00 | \$10,000 00 | \$10,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Bardavon 1869 Operahouse 35 Market Street Poughkeepsie, NY 12601 <i>4/01 - THIS GRANT WAS AMENDED SEE MEETING MINUTES FIELD Acquisition of Hudson Valley Philharmonic assets and name, reprogramming HVP programs as a part of the Bardavon's work plan</i> \$ 500,000 00 1999 | 501c(3) | \$175,000 00 | \$0 00 | \$0 00 | \$100,000 00 | \$75,000 00 |
| Bardavon 1869 Operahouse 35 Market Street Poughkeepsie, NY 12601 <i>Hudson Valley Philharmonic programs</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Beacon Community Center, Inc. 23 West Center Street Beacon, NY 12508 <i>support fo the Youth Education and Development program</i> \$ 26,000 00 2001 | 501c(3) | \$0 00 | \$26,000 00 | \$0 00 | \$26,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Berkshire Taconic Community Foundation 271 Main Street Great Barrington, MA 01230 <i>stabilize operations and solidify work in Northeast Dutchess County</i> \$ 30,000 00 2001 | 501c(3) | \$0 00 | \$30,000 00 | \$0 00 | \$30,000 00 | \$0 00 |
| Blg Apple Circus 505 8th Avenue 19th Floor New York, NY 10018-6505 <i>Ongoing Professional Development Program</i> \$ 100,000 00 2001 | 501c(3) | \$0 00 | \$100,000 00 | \$0 00 | \$0 00 | \$100,000 00 |
| Boston Arts Academy 174 Ipswich Street Boston, MA 02215 <i>to be used at the discretion of the headmaster, Linda F Nathan</i> \$ 15,000 00 2001 | 501c(3) | \$0 00 | \$15,000 00 | \$0 00 | \$15,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Boston Arts Academy 174 Ipswich Street Boston, MA 02215 <i>general support in honor of Lunda F Nathan, Headmaster</i> \$ 25,000 00 2001 | 501c(3) | \$0 00 | \$25,000 00 | \$0 00 | \$0 00 | \$25,000 00 |
| Brookside Day Care Center, Inc YMCA of Dutchess County Eastman Park Poughkeepsie, NY 12601 <i>renovation assistance for upgrading new space to meet licensing requirements</i> \$ 17,200 00 2001 | 501c(3) | \$0 00 | \$17,200 00 | \$0 00 | \$17,200 00 | \$0 00 |
| Browning School 52 East 62nd Street New York, NY 10021 <i>general support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Cambridge Center for Adult Education, Inc. P O Box 9113 Cambridge, MA 02238-9113 <i>the Garden Courtyard and Access Project which will make many of the classes accessible to wheelchair users</i> \$ 25,000 00 2001 | 501c(3) | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |
| Cambridge Center for Adult Education, Inc. P O Box 9113 Cambridge, MA 02238-9113 <i>to the Garden Courtyard and Access Project for completion of the new entrance in honor of Anne E Dyson, MD</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$0 00 | \$5,000 00 |
| Cardinal Hayes Home for Children PO Box CH St Joseph's Drive Millbrook, NY 12545 <i>challenge grant to install a permanent standby generator</i> \$ 25,000 00 2001 | | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Catharine Street Community Center 69 Catharine Street Poughkeepsie, NY 12601 <i>Digital Divide - "Exceptional Children Enhance Their Education in a Digital World"</i> \$ 14,000 00 2001 | 501c(3) | \$0 00 | \$14,000 00 | \$0 00 | \$14,000 00 | \$0 00 |
| Catholic University of America 620 Michigan Ave NE Washington, DC 20064 <i>\$3,000 for the President's discretionary use and \$2,000 for the Annual Campaign</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Center for Creative Education 3588 Main Street Stone Ridge, NY 12484 <i>Percussion Orchestra of Kingston</i> \$ 20,000 00 2001 | 501c(3) | \$0 00 | \$20,000 00 | \$0 00 | \$20,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Center for Performing Arts at Rhinebeck P O Box 148 Rhinebeck, NY 12572-0148 <i>an Education Coordinator</i> <i>GRANT AMENDMENT additional funding for an Education Coordinator and related costs for their education program</i> \$ 125,000 00 1999 | 501c(3) | \$45,000 00 | \$0 00 | \$0 00 | \$45,000 00 | \$0 00 |
| Child Abuse Prevention Center 249 Hooker Ave Poughkeepsie, NY 12603 <i>staffing for Coordination of Service Program</i> \$ 64,000 00 2000 | 501c(3) | \$30,000 00 | \$0 00 | \$0 00 | \$30,000 00 | \$0 00 |
| Children's Hospital 300 Longworth Avenue Boston, MA 02115 <i>Dyson Fellowship in Pediatric Advocacy</i> \$ 888,000 00 1998 | 501c(3) | \$425,000 00 | \$0 00 | \$0 00 | \$170,000 00 | \$255,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Children's Hospital 300 Longworth Avenue Boston, MA 02115 <i>Dyson Initiative Technical Assistance Project</i> \$ 2,291,500 00 2000 | 501c(3) | \$1,200,000 00 | \$0 00 | \$789,000 00 | \$300,000 00 | \$1,689,000 00 |
| Children's Hospital 300 Longworth Avenue Boston, MA 02115 <i>creation of a National Program Office for the Dyson Initiative</i> \$ 4,424,500 00 2000 | 501c(3) | \$747,500 00 | \$0 00 | \$3,677,000 00 | \$747,500 00 | \$3,677,000 00 |
| Children's Hospital of Philadelphia 34th and Civic Center Blvd Philadelphia, PA 19104 <i>pediatric residency training innovation</i> \$ 2,464,000 00 2000 | 501c(3) | \$1,977,000 00 | \$0 00 | \$0 00 | \$491,000 00 | \$1,486,000 00 |
| Children's Media Project 366 Main Street Poughkeepsie, NY 12601 <i>series of after-school workshops</i> \$ 36,000 00 2001 | 501c(3) | \$0 00 | \$36,000 00 | \$0 00 | \$36,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| City Center 55th Street Theater Foundation 130 West 56th Street New York, NY 10019 <i>general support</i> \$ 35,000 00 2001 | 501c(3) | \$0 00 | \$35,000 00 | \$0 00 | \$35,000 00 | \$0 00 |
| Common Cause Education Fund 1250 Connecticut Avenue, NW Washington, DC 20036 <i>tribute to John Gardner, in memory of the friendship between Mr Gardner and Charles H Dyson</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Convent of the Sacred Heart 1 East 91st Street New York, NY 10028 <i>general support</i> \$ 5,000 00 2001 | 509a(1) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Cornell University 221 Day Hall Ithaca, NY 14853-2801 <i>scholarship support</i> \$ 117,500 00 2001 | 509a(1) | \$0 00 | \$117,500 00 | \$0 00 | \$117,500 00 | \$0 00 |
| Council of Community Services of New York State Inc. 200 Henry Johnson Blvd Albany, NY 12210 <i>Establishment of a CCS Mid-Hudson Valley office in order to provide a multi-disciplinary technical service center for non-profits in the region</i> \$ 239,000 00 2001 | 501c(3) | \$0 00 | \$239,000 00 | \$0 00 | \$0 00 | \$239,000 00 |
| Council on Foundations 1828 L Street NW Washington, DC 20036-5168 <i>Support for the national nonprofit membership organization for grantmakers</i> \$ 35,000 00 2001 | 501c(3) | \$0 00 | \$35,000 00 | \$0 00 | \$0 00 | \$35,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Council on Foundations 1828 L Street NW Washington, DC 20036-5168 <i>support for 2001 Family Foundations Conference</i> \$ 10,000 00 2000 | 501c(3) | \$10,000 00 | \$0 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Council on Foundations 1828 L Street NW Washington, DC 20036-5168 <i>Support for the national nonprofit membership organization for grantmakers</i> \$ 35,000 00 2001 | 501c(3) | \$0 00 | \$35,000 00 | \$0 00 | \$35,000 00 | \$0 00 |
| Cross-Cultural Solutions 47 Potter Avenue New Rochelle, NY 10801 <i>For general support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115-6084 <i>a contribution towards the David G Nathan Chair in Pediatric Hematology/Oncology</i> \$ 15,000 00 2001 | 509a(1) | \$0 00 | \$15,000 00 | \$0 00 | \$0 00 | \$15,000 00 |
| Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115-6084 <i>support of the David G Nathan Chair in Pediatric Hematology/Oncology</i> \$ 1,685,000 00 1999 | 509a(1) | \$500,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$0 00 |
| Dana-Farber Cancer Institute The Jimmy Fund 44 Binney Street Boston, MA 02115 <i>in memory of Anne E Dyson, MD</i> \$ 10,000 00 2001 | 509a(1) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|----------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Dover Plains Library PO Box 534 1797 Route 22 Wingdale, NY 12594 <i>Digital Divide - "Digital Divide Initiative"</i> \$ 13,000 00 2001 | 501c(3) | \$0 00 | \$13,000 00 | \$0 00 | \$13,000 00 | \$0 00 |
| Dutchess County Arts Council, Inc. 39 Market Street Poughkeepsie, NY 12601 <i>funding for the Dutchess Arts Fund, general operating support, and an arts marketing initiative</i> \$ 90,000 00 2000 | 501c(3) | \$35,000 00 | \$0 00 | \$0 00 | \$35,000 00 | \$0 00 |
| Dutchess County Department of Health 387 Main Mall Poughkeepsie, NY 12601 <i>Public Health Partnership Award</i> \$ 4,000 00 2000 | Non-profit organization | \$4,000 00 | \$0 00 | \$0 00 | \$4,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Dutchess Day School R F D 1 Box 29A Millbrook, NY 12545 <i>two part grant for their new gymnasium and to raise endowment funds</i> \$ 750,000 00 2000 | 501c(3) | \$750,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$250,000 00 |
| Dutchess Interfaith Council 9 Vassar Street Poughkeepsie, NY 12601 <i>General Support</i> \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Dutchess Land Conservancy 2908 Route 44 Millbrook, NY 12545 <i>matching grant for the purchase of development rights to area agricultural land</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$ 5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|-------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Dutchess Outreach, Inc. 29 N Hamilton Street Suite 202 Poughkeepsie, NY 12601 <i>Technology Upgrade</i> \$ 17,500 00 2001 | 501c(3) | \$0 00 | \$17,500 00 | \$0 00 | \$17,500 00 | \$0 00 |
| Eastern Dutchess Rural Health Network St Francis Hospital 35 North Road Poughkeepsie, NY 12601 <i>Primary Healthcare Network for residents of Eastern Dutchess County</i> \$ 60,000 00 1998 | Non-profit organization | \$20,000 00 | \$0 00 | \$0 00 | \$20,000 00 | \$0 00 |
| Eleanor Roosevelt Val-Kill, Inc. P O Box 255 Hyde Park, NY 12538 <i>Girls' Leadership Workshop</i> \$ 150,000 00 2000 | 501c(3) | \$100,000 00 | \$0 00 | \$0 00 | \$50,000 00 | \$50,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Eleanor Roosevelt Val-Kill, Inc P O Box 255 Hyde Park, NY 12538 <i>underwriting for the 2001 Medals Ceremony</i> \$ 25,000 00 2001 | 501c(3) | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |
| Family Communications, Inc. 4802 Fifth Avenue Pittsburgh, PA 15213 <i>general support</i> \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Education Fund of Family Planning Advocates of New York State, Inc 17 Elk Street Albany, NY 12207 <i>Continuing Support for MergerWatch</i> \$ 270,000 00 2001 | 509a(3) | \$0 00 | \$270,000 00 | \$0 00 | \$90,000 00 | \$180,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Family Counseling Service of Dutchess County 29 North Hamilton Street Poughkeepsie, NY 12601 <i>Digital Divide "Families in Technology"</i> \$ 13,000 00 2001 | 501c(3) | \$0 00 | \$13,000 00 | \$0 00 | \$13,000 00 | \$0 00 |
| Food Bank of the Hudson Valley 195 Hudson Street Cornwall-on-Hudson, NY 12520 <i>Capital Campaign</i> \$ 100,000 00 2000 | 501c(3) | \$100,000 00 | \$0 00 | \$0 00 | \$50,000 00 | \$50,000 00 |
| Franklin & Eleanor Roosevelt Institute 4079 Albany Post Road Hyde Park, NY 12538 <i>funds for the acquisition of items belonging to Franklin and Eleanor Roosevelt to have been auctioned</i> \$ 50,000 00 2001 | 501c(3) | \$0 00 | \$50,000 00 | \$0 00 | \$50,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Franklin & Eleanor Roosevelt Institute 4079 Albany Post Road Hyde Park, NY 12538 <i>for a strategic planning process and strengthening management infrastructure</i> \$ 50,000 00 2001 | 501c(3) | \$0 00 | \$50,000 00 | \$0 00 | \$50,000 00 | \$0 00 |
| Franklin & Eleanor Roosevelt Institute 4079 Albany Post Road Hyde Park, NY 12538 <i>general support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Friends of Hudson P O B 326 Hudson, NY 12534 <i>to support community education and organizing in opposition to the construction of of a cement plant on the Hudson River in Columbia County by St Lawrence Cement</i> \$ 25,000 00 2001 | 509a(1) | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Rochester Grantmakers Forum c/o Rochester Grantmakers Forum 55 St Paul Street Rochester, NY 14604 <i>General suport</i> \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Gillespie Forum 19 Rosalind Road Poughkeepsie, NY 12601 <i>General Support</i> \$ 5,000 00 2001 | | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Girl Scouts of Dutchess County, Inc. 41 Page Park Drive Poughkeepsie, NY 12603 <i>after school program</i> \$ 90,000 00 1999 | 501c(3) | \$30,000 00 | \$0 00 | \$0 00 | \$30,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|----------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Grace Church Franklin Avenue P O Box 366 Millbrook, NY 12545 <i>annual support</i> \$ 200,000 00 1997 | Non-profit organization | \$80,000 00 | \$0 00 | \$0 00 | \$40,000 00 | \$40,000 00 |
| Grace Church Franklin Avenue P O Box 366 Millbrook, NY 12545 <i>general support</i> \$ 1,500 00 2001 | Non-profit organization | \$0 00 | \$1,500 00 | \$0 00 | \$1,500 00 | \$0 00 |
| Grantmakers for Children, Youth & Families, Inc. 1522 K Street NW Suite 1100 Washington, DC 20005 <i>annual support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Grantmakers for Education 720 SW Washington Street Suite 605 Portland, OR 97205 <i>general support</i> \$ 2,500 00 2001 | 501c(3) | \$0 00 | \$2,500 00 | \$0 00 | \$2,500 00 | \$0 00 |
| Grantmakers for Effective Organizations 1528 18th Street, NW Washington, DC 20036 <i>annual support</i> \$ 12,000 00 2001 | | \$0 00 | \$12,000 00 | \$0 00 | \$12,000 00 | \$0 00 |
| Grantmakers in Health 1100 Connecticut Ave, NW Suite 1200 Washington, DC 20036 <i>annual support</i> \$ 7,500 00 2001 | 501c(3) | \$0 00 | \$7,500 00 | \$0 00 | \$7,500 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Grantmakers in the Arts 604 West Galer Street Seattle, WA 98119-3253 <i>support for the 2001 Grantmakers in the Art Annual Conference</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Greater New York Hospital Foundation 555 West 57th Street Suite 1500 New York, NY 10019 <i>Cultural Competency Medical Education Symposium</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Grinnell Library Association 26 East Main Street Wappingers Falls, NY 12590 <i>Digital Divide</i> \$ 6,000 00 2001 | | \$0 00 | \$6,000 00 | \$0 00 | \$6,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose - | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Group Workcamps 148 Indian Pass Stormville, NY 12582 <i>for materials to provide home repairs for elderly, handicapped and low-income families</i> \$ 15,000 00 2001 | 501c(3) | \$0 00 | \$15,000 00 | \$0 00 | \$0 00 | \$15,000 00 |
| Hands On! The Hudson Valley 29 North Hamilton Street Poughkeepsie, NY 12601 <i>2001 Guide to Volunteer Opportunities</i> \$ 6,000 00 2001 | 501c(3) | \$0 00 | \$6,000 00 | \$0 00 | \$6,000 00 | \$0 00 |
| Harlem Valley Rail Trail PO Box 356 South Center Street Millerton, NY 12546 <i>\$10,000 1-to-1 challenge grant to fund trail pull-offs and interpretive signs and for appraisals of the railbed between Copake Falls and Chatham and \$6,000 for a wildlife survey</i> \$ 16,000 00 2001 | | \$0 00 | \$16,000 00 | \$0 00 | \$6,000 00 | \$10,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|-------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Poughkeepsie United Methodist Church c/o Poughkeepsie United Methodist Church 2381 New Hackensack Road Poughkeepsie, NY 12603 <i>Digital Divide - "Harriet Tubman Academic Skills Program"</i> \$ 6,000 00 2001 | 509a(1) | \$0 00 | \$12,000 00 | (\$6,000 00) | \$6,000 00 | \$0 00 |
| Poughkeepsie United Methodist Church c/o Poughkeepsie United Methodist Church 2381 New Hackensack Road Poughkeepsie, NY 12603 <i>Academic Skills Program</i> \$ 6,000 00 2001 | 509a(1) | \$0 00 | \$6,000 00 | \$0 00 | \$6,000 00 | \$0 00 |
| Helping Hands for the Poor, Inc 7461 S W 129th Avenue Miami, FL 33183-3449 <i>for the St Patrick's Foundation c/o Msgr Richard Albert, Kingston, Jamaica, WI</i> \$ 5,000 00 2001 | Non-profit organization | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| High Mowing School P O Box 850 Abbot Hill Road Wilton, NH 03086 <i>Capital Campaign grant of \$2,000,000 (\$1,500,000 outright and \$500,000 as board challenge) over three years</i> \$ 2,000,000 00 2000 | 501c(3) | \$1,500,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$1,000,000 00 |
| Hole in the Wall Gang Fund, Inc. 555 Long Wharf Drive New Haven, CT 06511 <i>general support</i> \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Hudson Valley Foodworks 372-378 Main Street Poughkeepsie, NY 12601 <i>challenge grant to leverage an additional \$150,000 to eliminate the private debt</i> \$ 150,000 00 2001 | 501c(3) | \$0 00 | \$150,000 00 | \$0 00 | \$150,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Hudson Valley Regional Health Officers One United Way Pine West Plaza Albany, NY 12205-5555 <i>Regional Public Health Knowledge Center</i> \$ 100,000 00 2001 | Other | \$0 00 | \$100,000 00 | \$0 00 | \$0 00 | \$100,000 00 |
| Inner-City Scholarship Fund 1011 First Avenue New York, NY 10022-4134 <i>general support</i> \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Johns Hopkins University School of Public Health Women's and Children's Health Policy Center 615 North Wolfe Street Baltimore, MD 21205 <i>Dyson Initiative cross site evaluation</i> \$ 2,028,162 00 2000 | 501c(3) | \$1,800,816 00 | \$0 00 | \$0 00 | \$218,011 00 | \$1,582,805 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Kaatsbaan International Dance Center, Inc P O Box 482 Tivoli, NY 12583 <i>development of Kaatsbaan property into a dance center</i> \$ 450,000 00 1998 | 509a(1) | \$90,000 00 | \$0 00 | \$0 00 | \$0 00 | \$90,000 00 |
| Loyola School 980 Park Avenue New York, NY 10028 <i>general support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Lyall Memorial Federated Church P O Box 426 West Maple Avenue Millbrook, NY 12545 <i>funding for current projects which maintain the Nine Partners Rural Cemetery</i> \$ 25,000 00 1999 | 501c(3) | \$15,000 00 | \$0 00 | \$0 00 | \$5,000 00 | \$10,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Lyall Memorial Federated Church P O Box 426 West Maple Avenue Millbrook, NY 12545 <i>for general operating support</i> \$ 1,500 00 2001 | 501c(3) | \$0 00 | \$1,500 00 | \$0 00 | \$1,500 00 | \$0 00 |
| March of Dimes Birth Defects Foundation Northern Metro Chapter 550 Mamaroneck Avenue Harrison, NY 10528 <i>general support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Marietta College 215 Fifth Street Marietta, OH 45750-3031 <i>support for the renovation and expansion of the Ban Johnson Field House</i> \$ 5,000,000 00 2000 | 501c(3) | \$4,000,000 00 | \$0 00 | \$0 00 | \$2,000,000 00 | \$2,000,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Marist College North Road Poughkeepsie, NY 12601-1387 <i>Entrepreneurship Development</i> \$ 50,000 00 2001 | 501c(3) | \$0 00 | \$ 50,000 00 | \$0 00 | \$50,000 00 | \$0 00 |
| Marist College North Road Poughkeepsie, NY 12601-1387 <i>public opinion poll of residents and community leaders of the Mid-Hudson Valley</i> \$ 104,500 00 2001 | 501c(3) | \$0 00 | \$104,500 00 | \$0 00 | \$70,000 00 | \$34,500 00 |
| Marist College North Road Poughkeepsie, NY 12601-1387 <i>Roland L. Masste Memorial Scholarship Fund</i> \$ 20,000 00 2001 | 501c(3) | \$0 00 | \$20,000 00 | \$0 00 | \$20,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Martin Luther King Cultural Center, Inc. 19 South Ave Beacon, NY 12508 <i>to develop and implement a performing arts program for Beacon city youth</i> \$ 32,000 00 2000 | 501c(3) | \$16,000 00 | \$0 00 | \$0 00 | \$16,000 00 | \$0 00 |
| Martin Luther King Cultural Center, Inc. 19 South Ave Beacon, NY 12508 <i>Digital Divide - After School/Summer Program</i> \$ 13,000 00 2001 | 501c(3) | \$0 00 | \$13,000 00 | \$0 00 | \$13,000 00 | \$0 00 |
| Mediation Center of Dutchess County 29 North Hamilton Street Poughkeepsie, NY 12601 <i>development of a comprehensive youth program</i> \$ 37,000 00 2001 | 501c(3) | \$0 00 | \$37,000 00 | \$0 00 | \$37,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Medical College of Wisconsin 8701 Watertown Plank Road Milwaukee, WI 53226 <i>pediatric residency training innovation</i> \$ 2,469,000 00 2000 | 501c(3) | \$1,972,000 00 | \$0 00 | \$0 00 | \$472,000 00 | \$1,500,000 00 |
| Mid-Hudson Children's Museum 75 North Water Street Poughkeepsie, NY 12601 <i>renovation and relocation costs associated with moving to a downtown Poughkeepsie site</i> \$ 450,000 00 1998 | 501c(3) | \$300,000 00 | \$0 00 | \$0 00 | \$0 00 | \$300,000 00 |
| Mid-Hudson Coalition, Inc. PO Box 3030 Poughkeepsie, NY 12603 <i>conference scholarships for international conference on direct care in June of 2002</i> \$ 3,000 00 2001 | | \$0 00 | \$3,000 00 | \$0 00 | \$3,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Mid-Hudson Pattern for Progress Desmond Campus 6 Albany Post Road Newburgh, NY 12550 <i>General Support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Mill Street Loft, Inc. 455 Maple Street Poughkeepsie, NY 12601 <i>PASSWORD Program in 2001 & 2002</i> \$ 50,000 00 2001 | 501c(3) | \$0 00 | \$50,000 00 | \$0 00 | \$25,000 00 | \$25,000 00 |
| Mill Street Loft, Inc. 455 Maple Street Poughkeepsie, NY 12601 <i>Project ABLE's Summer Program 2000, 2001, and 2002</i> \$ 90,000 00 2000 | 501c(3) | \$50,000 00 | \$0 00 | \$0 00 | \$25,000 00 | \$25,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Mount Saint Mary College 330 Powell Avenue Newburgh, NY 12550 <i>scholarship funding for qualified Dutchess County undergraduate students with financial need enrolled in either nursing or teacher education programs</i> \$ 112,000 00 2001 | 501c(3) | \$0 00 | \$112,000 00 | \$0 00 | \$17,600 00 | \$94,400 00 |
| NARAL/NY Foundation 462 Broadway Suite 540 New York, NY 10013 <i>family planning education and advocacy in managed care</i> \$ 30,000 00 2001 | 501c(3) | \$0 00 | \$30,000 00 | \$0 00 | \$30,000 00 | \$0 00 |
| National Center for Family Philanthropy 1818 N Street NW Suite 300 Washington, DC 20036 <i>support for the work of the National Center</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$0 00 | \$5,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| National Women's Law Center 11 Dupont Circle NW Suite 800 Washington, DC 20036 <i>Health Care Provider Merge Project</i> \$ 450,000 00 2001 | 501c(3) | \$0 00 | \$450,000 00 | \$0 00 | \$150,000 00 | \$300,000 00 |
| Neighborhood Funders Group One Dupont Circle Suite 700 Washington, DC 20036 <i>Sponsorship Grant</i> \$ 2,000 00 2001 | 501c(3) | \$0 00 | \$2,000 00 | \$0 00 | \$2,000 00 | \$0 00 |
| New Horizons Resources, Inc. 21 Van Wagner Road P O Box 3030 Poughkeepsie, NY 12603 <i>for improvements at Briggs Farm</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| New York City Ballet, Inc. New York State Theater 20 Lincoln Center New York, NY 10023 <i>towards the Repertory Fund</i> \$ 10,000 00 2001 | 509a(2) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| New York City Opera New York State Theatre 20 Lincoln Center New York, NY 10023 <i>General operating support</i> \$ 20,000 00 2001 | 501c(3) | \$0 00 | \$20,000 00 | \$0 00 | \$20,000 00 | \$0 00 |
| New York Regional Association of Grantmakers 505 Eighth Avenue #1805 New York, NY 10018-6505 <i>Membership dues</i> \$ 6,000 00 2001 | 501c(3) | \$0 00 | \$6,000 00 | \$0 00 | \$0 00 | \$6,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| New York Stage and Film Company Inc. 151 West 30th Street #905 New York, NY 10001 <i>Underwriting Powerhouse Readings Festival</i> \$ 12,000 00 2001 | 501c(3) | \$0 00 | \$12,000 00 | \$0 00 | \$0 00 | \$12,000 00 |
| New York University Child Study Center 550 First Avenue New York, NY 10016 <i>scholarship program</i> \$ 300,000 00 1999 | 501c(3) | \$100,000 00 | \$0 00 | \$0 00 | \$100,000 00 | \$0 00 |
| North Central College 30 North Brainard Street P O Box 3063 Naperville, IL 60566 <i>discretionary grant</i> \$ 15,000 00 2001 | 501c(3) | \$0 00 | \$15,000 00 | \$0 00 | \$15,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| North East Community Council South Center Street P O Box 35 Millerton, NY 12546 <i>Digital Divide</i> \$ 3,000 00 2001 | 501c(3) | \$0 00 | \$3,200 00 | (\$200 00) | \$3,000 00 | \$0 00 |
| Northern Dutchess Hospital Foundation 10 Springbrook Avenue P O Box 5002 Rhinebeck, NY 12572 <i>Modernization Campaign in conjunction with Vassar Brothers Hospital</i> \$ 1,000,000 00 2000 | 501c(3) | \$1,000,000 00 | \$0 00 | \$0 00 | \$200,000 00 | \$800,000 00 |
| Nubian Directions II 248-250 Main Mall Poughkeepsie, NY 12601 <i>Digital Divide</i> \$ 19,500 00 2001 | 501c(3) | \$0 00 | \$19,500 00 | \$0 00 | \$19,500 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Nublan Directions II 248-250 Main Mall Poughkeepsie, NY 12601 <i>After- School Electronic Study and Research Center</i> \$ 25,000 00 2001 | 501c(3) | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |
| NYU Cancer Institute Skirball Administration 550 First Avenue New York, NY 10016 <i>Support for the Clinical Studies Program</i> \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Our Lady of Lourdes High School 131 Boardman Road Poughkeepsie, NY 12603 <i>for the creation of a new outdoor track</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|------------------------|----------------------|--------------|------------------|---------------------|
| Pawling Free Library 11 Broad Street Pawling, NY 12564 Digital Divide \$ 7,000 00 2001 | 501c(3) | \$0 00 | \$7,000 00 | \$0 00 | \$7,000 00 | \$0 00 |
| Pegasus Therapeutic Riding, Inc. 45 Church Street Suite 205 Stamford, CT 06906 for general operating support \$ 10,000 00 2001 | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |
| Pilobolus, Inc Box 388 Washington Depot, CT 06794 general support \$ 15,000 00 2001 | 501c(3) | \$0 00 | \$15,000 00 | \$0 00 | \$15,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Planned Parenthood of the Mid-Hudson Valley 178 Church Street Poughkeepsie, NY 12601 <i>for on-going reproductive health services</i> \$ 50,000 00 2001 | 501c(3) | \$0 00 | \$50,000 00 | \$0 00 | \$50,000 00 | \$0 00 |
| Poets House 72 Spring Street 2nd Floor New York, NY 10012 <i>General Support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Port Chester Carver Center Inc. 400 Westchester Avenue Port Chester, NY 10573 <i>Support for The Training Teen for Tomorrow Program</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Poughkeepsie Library District 93 Market Street Poughkeepsie, NY 12601 <i>Digital Divide - "Bridging the Digital Divide"</i> \$ 7,000 00 2001 | 501c(3) | \$0 00 | \$7,000 00 | \$0 00 | \$7,000 00 | \$0 00 |
| Prep For Prep 328 West 71st Street New York, NY 10023 <i>continued support</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| Ramapo Anchorage Camp P O Box 266 Rhinebeck, NY 12572 <i>year-round programming for special needs children from Dutchess County</i> \$ 75,000 00 1999 | 501c(3) | \$25,000 00 | \$0 00 | \$0 00 | \$25,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Rhinebeck Aerodrome Museum P O Box 229 Stone Church Road Rhinebeck, NY 12572 <i>Funds for upgrades in climate control for the museum, to ensure the preservation of aeronautic artifacts, and towards a new challenge grant</i> \$ 25,000 00 2001 | 501c(3) | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |
| Mid-Hudson Catskill Rural/Migrant Ministry P O Box 4757 Poughkeepsie, NY 12601 <i>Youth Empowerment Program</i> \$ 120,000 00 1999 | 501c(3) | \$40,000 00 | \$0 00 | \$0 00 | \$40,000 00 | \$0 00 |
| Saint Francis Health Care Foundation 241 North Road Poughkeepsie, NY 12601-1399 <i>Father John Brinn Memorial Tribute</i> \$ 10,000 00 2001 | | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Saint Vincent Catholic Medical Center 130 West 12th Street, MP6B New York, NY 10011 <i>Cystic Fibrosis Center's Exercise Program</i> \$ 20,000 00 2001 | | \$0 00 | \$20,000 00 | \$0 00 | \$20,000 00 | \$0 00 |
| Samuel F. B. Morse Historic Site 2683 South Road Poughkeepsie, NY 12601 <i>capital development program to repay debt incurred for the construction of a visitor's center</i> \$ 500,000 00 2000 | 501c(3) | \$250,000 00 | \$0 00 | \$0 00 | \$250,000 00 | \$0 00 |
| Scenic Hudson, Inc. One Civic Center Plaza Suite 200 Poughkeepsie, NY 12601 <i>Farmland Protection Advocacy and Education Campaign</i> \$ 150,000 00 1999 | 509a(1) | \$50,000 00 | \$0 00 | \$0 00 | \$50,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| <p>Scenic Hudson, Inc One Civic Center Plaza Suite 200 Poughkeepsie, NY 12601 <i>finds to support the operations of the Hudson Valley Preservation Coalition, which includes grassroots, local, regional and national groups opposing construction of the St Lawrence Cement Plant in Columbia County, NY</i> \$ 25,000 00 2001</p> | 509a(1) | \$0 00 | \$25,000 00 | \$0 00 | \$25,000 00 | \$0 00 |
| <p>School of American Ballet 70 Lincoln Center Plaza, 5th Floor New York, NY 10023 <i>benefit for School of American Ballet</i> \$ 10,000 00 2001</p> | 501c(3) | \$0 00 | \$10,000 00 | \$0 00 | \$10,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|----------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Sickness Prevention Achieved Through Regional Collaboration Box 746 318 Main Street Lakeville, CT 06039-0746 <i>three year prevention access initiative</i> \$ 240,000 00 2001 | 501c(3) | \$0 00 | \$240,000 00 | \$0 00 | \$80,000 00 | \$160,000 00 |
| Southern Vermont Recreation Center Foundation P O Box 279 Springfield, VT 05156 <i>campaign for construction of a recreation center</i> \$ 50,000 00 2001 | | \$0 00 | \$50,000 00 | \$0 00 | \$25,000 00 | \$25,000 00 |
| St. Joseph's Church P O Box 439 Millbrook, NY 12545 <i>for general operating support</i> \$ 1,500 00 2001 | Non-profit organization | \$0 00 | \$1,500 00 | \$0 00 | \$1,500 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| St. Peter's Community Outreach Center, Inc. 137 North Division Street Peekskill, NY 10566 <i>to expand home delivery service to twenty additional clients in Beacon and Newburgh</i> \$ 41,000 00 2001 | 501c(3) | \$0 00 | \$41,000 00 | \$0 00 | \$41,000 00 | \$0 00 |
| State University of New York Binghamton Foundation PO Box 6005 Binghamton, NY 13902 <i>funds for 2002 Society of Automotive Engineers Supermileage Competition</i> \$ 2,000 00 2001 | 501c(3) | \$0 00 | \$2,000 00 | \$0 00 | \$2,000 00 | \$0 00 |
| Transart & Cultural Services PO Box 148 West Park, NY 12493-0148 <i>Installation of a historical exhibition entitled "Making a Living - Making a Community - Blacks in the Mid-Hudson Valley 1945-2000"</i> \$ 25,000 00 2001 | 501c(3) | \$0 00 | \$25,000 00 | \$0 00 | \$15,000 00 | \$10,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| Ulster Performing Arts Center 601 Broadway P O Box 5019 Kingston, NY 12402 <i>to support PROJECT 2001, UPAC's renovation and restoration project</i> \$ 250,000 00 2000 | 501c(3) | \$150,000 00 | \$0 00 | \$0 00 | \$150,000 00 | \$0 00 |
| United Methodist Church of Verbank On the Green Verbank, NY 12585 <i>general support</i> \$ 1,500 00 2001 | 501c(3) | \$0 00 | \$1,500 00 | \$0 00 | \$1,500 00 | \$0 00 |
| United Way of Dutchess County 75 Market Street P O Box 832 Poughkeepsie, NY 12602 <i>annual campaign</i> \$ 40,000 00 2001 | 501c(3) | \$0 00 | \$40,000 00 | \$0 00 | \$40,000 00 | \$0 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|-------------------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| University of California San Diego School of Medicine 9500 Gilman Drive La Jolla, CA 92093-0927 <i>pediatric residency training innovation</i> \$ 2,500,000 00 2000 | 501c(3) | \$2,000,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$1,500,000 00 |
| University of Hawaii John A Burns School of Medicine 1319 Punahou St 7th Floor Honolulu, HI 96828 <i>pediatric residency training innovation</i> \$ 2,500,000 00 2000 | 501c(3) | \$2,000,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$1,500,000 00 |
| University of Rochester Medical Center Strong Memorial Hospital 601 Elmwood Avenue, Box 777 Rochester, NY 14642 <i>pediatric residency training innovation</i> \$ 2,331,000 00 2000 | Non-profit organization | \$1,961,000 00 | \$0 00 | \$0 00 | \$486,000 00 | \$1,475,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| University Settlement Society of New York 184 Eldridge Street New York, NY 10002 <i>mutual program development, administration, and communal production costs</i> \$ 120,000 00 2000 | 501c(3) | \$60,000 00 | \$0 00 | \$0 00 | \$60,000 00 | \$0 00 |
| Vassar Brothers Hospital Foundation Reade Place Poughkeepsie, NY 12601 <i>Campaign for Vassar Brothers Hospital Facility Modernization</i> \$ 1,030,000 00 2000 | 509a(2) | \$1,000,000 00 | \$0 00 | \$30,000 00 | \$215,000 00 | \$815,000 00 |
| Vassar College Office of the Dean of the Faculty 124 Raymond Avenue Poughkeepsie, NY 12601 <i>Community Service Internship Program</i> \$ 236,000 00 2001 | 501c(3) | \$0 00 | \$235,000 00 | \$1,000 00 | \$0 00 | \$236,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|---|------------|---------------------------|-------------------------|-----------------|---------------------|------------------------|
| WAMC Northeast Public Radio 318 Central Avenue Albany, NY 12206 <i>continuation of costs for WAMC's Mid-Hudson Valley Bureau</i> \$ 50,000 00 2001 | 501c(3) | \$0 00 | \$50,000 00 | \$0 00 | \$50,000 00 | \$0 00 |
| Washington and Lee University Lexington, VA 24450-0303 <i>support of "For the Rising Generation" Capital Campaign</i> \$ 1,000,000 00 1999 | 501c(3) | \$600,000 00 | \$0 00 | \$0 00 | \$200,000 00 | \$400,000 00 |
| Weill Medical College of Cornell University Department of Ophthalmology 525 East 68th Street New York, NY 10021 <i>New Horizons for Medicine Campaign</i> \$ 5,000,000 00 1998 | 501c(3) | \$2,000,000 00 | \$0 00 | \$0 00 | \$500,000 00 | \$1,500,000 00 |

Fiscal Year 2001

| Recipient and/or Purpose | Tax Status | Beginning Balance 2001 | Newly Allocated 2001 | Amended 2001 | Amount Paid 2001 | Ending Balance 2001 |
|--|------------|---------------------------|-------------------------|-----------------------|------------------------|------------------------|
| WNYC Radio 26th Floor One Centre Street New York, NY 10007 <i>Toward support of WNYC's Disaster Recovery Fund</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$5,000 00 | \$0 00 | \$5,000 00 | \$0 00 |
| YWCA of Dutchess County 18 Bancroft Road Poughkeepsie, NY 12601 <i>Discover Me teen services program</i> \$ 85,000 00 2000 | 501c(3) | \$42,500 00 | \$0 00 | \$0 00 | \$42,500 00 | \$0 00 |
| YWCA of Dutchess County 18 Bancroft Road Poughkeepsie, NY 12601 <i>Digital Divide - "Bridging the Digital Divide"</i> \$ 5,000 00 2001 | 501c(3) | \$0 00 | \$4,500 00 | \$500 00 | \$5,000 00 | \$0 00 |
| Grand Total | | <u>\$29,615,316 00</u> | <u>\$3,723,300 00</u> | <u>\$4,491,300 00</u> | <u>\$12,503,211 00</u> | <u>\$25,326,705 00</u> |
| (160 items) | | | | | | |

Form **8868**

Application for Extension of Time To File an Exempt Organization Return

(December 2000)

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box

• If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only Part II (on page 2 of this form)

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time — Only submit original (no copies needed)

Note Form 990-T corporations requesting an automatic 6-month extension — check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

| | | |
|---|--|---|
| Type or print File by the due date for filing your return See instructions | Name of Exempt Organization THE DYSON FOUNDATION | Employer identification number 13-6084888 |
| | Number, street, and room or suite no. If a PO box, see instructions 565 FIFTH AVENUE, 4TH FLOOR | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10017 | |

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole group**, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until AUGUST 15, 2002, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ calendar year 2001 or
- ▶ tax year beginning _____, 20____, and ending _____, 20____

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions **\$ 183,710**

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit **\$ 242,152**

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions **\$ 0**

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Douglas Schwab Title ▶ MANAGER OF TAXES Date ▶ 5-14-2002

For Paperwork Reduction Act Notice, see instruction **Form 8868 (12-2000)**

You are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box

note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (not automatic) 3-Month Extension of Time — Must File Original and One Copy.

Table with 3 columns: Type or print, Name of Exempt Organization, and Employer identification number. Includes address: 565 FIFTH AVENUE, 4TH FLOOR, NEW YORK, NY 10017.

Check type of return to be filed (File a separate application for each return)

- Form 990, Form 990-EZ, Form 990-T (sec 401(a) or 408(a) trust), Form 1041-A, Form 5227, Form 8870, Form 990-BL, Form 990-PF, Form 990-T (trust other than above), Form 4720, Form 6069

STOP. Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- If the organization does not have an office or place of business in the United States, check this box
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ...

4 I request an additional 3-month extension of time until NOVEMBER 15, 2002
5 For calendar year 2001, or other tax year beginning ... and ending ...
6 If this tax year is for less than 12 months, check reason Initial return, Final return, Change in accounting period
7 State in detail why you need the extension ADDITIONAL TIME IS REQUIRED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ 183,710
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made ... \$ 242,152
c Balance Due Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Douglas Schwartz Title MANAGER OF TAXES Date 8/2/02

Notice to Applicant — To Be Completed by the IRS

- We have approved this application Please attach this form to the organization's return
We have not approved this application However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return ...
We have not approved this application After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file We are not granting a 10-day grace period
We cannot consider this application because it was filed after the due date of the return for which an extension was requested
Other

EXTENSION APPROVED

AUG 14 2002

Director By Linda Weiskopf Field Director Date 8/14/02

Alternate Mailing Address — Enter the address if you want the copy of this application for an additional copy of this application returned to an address different than the one entered above

Table with 3 rows: Name, Number and street (include suite, room, or apt. no) Or a P.O. box number, City or town, province or state, and country (including postal or ZIP code)