

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2003

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the 2003 calendar year, or tax year beginning 7/1/2003, and ending 6/30/2004

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return  
 Amended return  
 Application pending

**C** Name of organization  
**Princeton University Alumni Organization**  
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
P.O. Box 35  
 City or town State or country ZIP + 4  
Princeton NJ 08544-0035

**D** Employer identification number  
22-2711242

**E** Telephone number  
609-258-3391

**F** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

**G** Website: \_\_\_\_\_

**J** Organization type (check only one)  501(c) ( 3 ) (insert no)  4947(a)(1) or  527

**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 3,955,860

**H** and **I** are not applicable to section 527 organizations  
**H(a)** Is this a group return for affiliates?  Yes  No  
**H(b)** If "Yes," enter number of affiliates 140  
**H(c)** Are all affiliates included?  Yes  No (If "No," attach a list. See instructions.)  
**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No  
**I** Group Exemption Number 9126

**M** Check  if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 18 of the instructions.)

|  |  |                |           |           |
|--|--|----------------|-----------|-----------|
|  | 1 Contributions, gifts, grants, and similar amounts received.  |                |           |           |
|  | a Direct public support  | 1a             | 151,511   |           |
|  | b Indirect public support  | 1b             |           |           |
|  | c Government contributions (grants)  | 1c             |           |           |
|  | d Total (add lines 1a through 1c) (cash \$ <u>151,511</u> noncash \$ _____)  | 1d             |           | 151,511   |
|  | 2 Program service revenue including government fees and contracts (from Part VII, line 93)                         | 2              |           | 2,848,146 |
|  | 3 Membership dues and assessments  | 3              |           | 624,802   |
|  | 4 Interest on savings and temporary cash investments   | 4              |           | 26,271    |
|  | 5 Dividends and interest from securities   | 5              |           | 68,724    |
|  | 6 a Gross rents  | 6a             |           |           |
|  | b Less rental expenses   | 6b             |           |           |
|  | c Net rental income or (loss) (subtract line 6b from line 6a)  | 6c             |           | 0         |
|  | 7 Other investment income (describe _____)   | 7              |           | 0         |
|  | 8 a Gross amount from sales of assets other than inventory   | (A) Securities | (B) Other |           |
|  |  | 236,406        | 8a        | 0         |
|  | b Less cost of other basis and sales expenses  | 53,546         | 8b        | 0         |
|  | c Gain or (loss) (attach schedule)   | 182,860        | 8c        | 0         |
|  | d Net gain or (loss) (combine line 8c, columns (A) and (B))  |                | 8d        | 182,860   |
|  | Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/> |                |           |           |
|  | a Gross revenue (not including \$ _____ of contributions reported on line 1a)                                      | 9a             | 0         |           |
|  | b Less direct expenses other than fundraising expenses   | 9b             | 0         |           |
|  | c Net income or (loss) from special events (subtract line 9b from line 9a)   | 9c             |           | 0         |
|  | 10 a Gross sales of inventory, less returns and allowances   | 10a            |           |           |
|  | b Less cost of goods sold  | 10b            |           |           |
|  | c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)               | 10c            |           | 0         |
|  | 11 Other revenue (from Part VII, line 103)   | 11             |           | 0         |
|  | 12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)  | 12             |           | 3,902,314 |
|  | 13 Program services (from line 44, column (B))   | 13             |           | 3,340,311 |
|  | 14 Management and general (from line 44, column (C))   | 14             |           | 0         |
|  | 15 Fundraising (from line 44, column (D))  | 15             |           | 0         |
|  | 16 Payments to affiliates (attach schedule)  | 16             |           | 0         |
|  | 17 Total expenses (add lines 16 and 44, column (A))  | 17             |           | 3,340,311 |
|  | 18 Excess or (deficit) for the year (subtract line 17 from line 12)  | 18             |           | 562,003   |
|  | 19 Net assets or fund balances at beginning of year (from line 73, column (A))                                     | 19             |           | 1,878,231 |
|  | 20 Other changes in net assets or fund balances (attach explanation)   | 20             |           | 0         |
|  | 21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)                                       | 21             |           | 2,440,234 |

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**Part II Statement of Functional Expenses**

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 22 of the instructions)

| Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I. |   | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising |
|---|---|-----------|----------------------|----------------------------|-----------------|
| 22  | Grants and allocations (attach schedule) (cash \$ 351,697 noncash \$ 0)   | 351,697   | 351,697              |                            |                 |
| 23  | Specific assistance to individuals (attach schedule)  | 0         |                      |                            |                 |
| 24  | Benefits paid to or for members (attach schedule)   | 0         |                      |                            |                 |
| 25  | Compensation of officers, directors, etc  | 0         |                      |                            |                 |
| 26  | Other salaries and wages  | 0         |                      |                            |                 |
| 27  | Pension plan contributions  | 0         |                      |                            |                 |
| 28  | Other employee benefits   | 0         |                      |                            |                 |
| 29  | Payroll taxes   | 0         |                      |                            |                 |
| 30  | Professional fundraising fees   | 0         |                      |                            |                 |
| 31  | Accounting fees   | 0         |                      |                            |                 |
| 32  | Legal fees  | 0         |                      |                            |                 |
| 33  | Supplies  | 14,088    | 14,088               |                            |                 |
| 34  | Telephone   | 395       | 395                  |                            |                 |
| 35  | Postage and shipping  | 235,266   | 235,266              |                            |                 |
| 36  | Occupancy   | 0         |                      |                            |                 |
| 37  | Equipment rental and maintenance  | 0         |                      |                            |                 |
| 38  | Printing and publications   | 124,879   | 124,879              |                            |                 |
| 39  | Travel  | 1,158     | 1,158                |                            |                 |
| 40  | Conferences, conventions, and meetings  | 2,197,956 | 2,197,956            |                            |                 |
| 41  | Interest  | 0         |                      |                            |                 |
| 42  | Depreciation, depletion, etc. (attach schedule)   | 0         |                      |                            |                 |
| 43  | Other expenses not covered above (itemize): a Other   | 393,719   | 393,719              |                            |                 |
|   | b Dues  | 21,153    | 21,153               |                            |                 |
|   | c   | 0         |                      |                            |                 |
|   | d   | 0         |                      |                            |                 |
|   | e   | 0         |                      |                            |                 |
|   | f   | 0         |                      |                            |                 |
| 44  | <b>Total functional expenses</b> (add lines 22 through 43) <b>Organizations</b> completing columns (B)-(D), carry these totals to lines 13-15 | 3,340,311 | 3,340,311            | 0                          | 0               |

**Joint Costs.** Check  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No

If "Yes," enter (i) the aggregate amount of these joint costs \$ 0; (ii) the amount allocated to Program services \$

(iii) the amount allocated to Management and general \$ ; and (iv) the amount allocated to Fundraising \$

**Part III Statement of Program Service Accomplishments** (See page 25 of the instructions.)

| What is the organization's primary exempt purpose? See attached  | Program Service Expenses<br>Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts, but optional for others |
|--|---|
| a Educational and General - Princeton University is a privately endowed non-sectarian institution of higher learning with approximately 4700 undergraduate and 2000 graduate students<br><br>(Grants and allocations \$ 351,697) | 3,340,311   |
| b  |   |
| (Grants and allocations \$ )   |   |
| c  |   |
| (Grants and allocations \$ )   |   |
| d  |   |
| (Grants and allocations \$ )   |   |
| e Other program services (attach schedule) (Grants and allocations \$ )  |   |
| f <b>Total of Program Service Expenses</b> (should equal line 44, column (B), Program services)  | 3,340,311   |

**Part IV Balance Sheets** (See page 25 of the instructions.)

|   |   |  | (A)               |           | (B)               |
|---|---|--|-------------------|-----------|-------------------|
|   |   |  | Beginning of year |           | End of year       |
| <b>Note:</b> Where required, attached schedules and amounts within the description column should be for end-of-year amounts only. |   |  |                   |           |                   |
| <b>Assets</b>   | <b>45</b>   | Cash—non-interest-bearing . . . . .  | 175,614           | <b>45</b> | 325,216           |
|   | <b>46</b>   | Savings and temporary cash investments . . . . .   | 1,525,169         | <b>46</b> | 1,830,567         |
|   | <b>47 a</b>   | Accounts receivable . . . . .  | <b>47a</b> 25,027 |           |                   |
|   | <b>b</b>  | Less: allowance for doubtful accounts . . . . .  | <b>47b</b> 0      | 72,164    | <b>47c</b> 25,027 |
|   | <b>48 a</b>   | Pledges receivable . . . . .   | <b>48a</b> 0      |           |                   |
|   | <b>b</b>  | Less: allowance for doubtful accounts . . . . .  | <b>48b</b> 0      | 0         | <b>48c</b> 0      |
|   | <b>49</b>   | Grants receivable . . . . .  |                   | <b>49</b> |                   |
|   | <b>50</b>   | Receivables from officers, directors, trustees, and key employees (attach schedule) . . . . .                            |                   | 0         | <b>50</b> 0       |
|   | <b>51 a</b>   | Other notes and loans receivable (attach schedule) . . . . .   | <b>51a</b> 0      |           |                   |
|   | <b>b</b>  | Less: allowance for doubtful accounts . . . . .  | <b>51b</b> 0      | 0         | <b>51c</b> 0      |
|   | <b>52</b>   | Inventories for sale or use . . . . .  |                   | <b>52</b> |                   |
|   | <b>53</b>   | Prepaid expenses and deferred charges . . . . .  |                   | <b>53</b> |                   |
|   | <b>54</b>   | Investments—securities (attach schedule) <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV . . . . . |                   | 627,009   | <b>54</b> 651,477 |
|   | <b>55 a</b>   | Investments—land, buildings, and equipment: basis . . . . .  | <b>55a</b> 0      |           |                   |
|   | <b>b</b>  | Less: accumulated depreciation (attach schedule) . . . . .   | <b>55b</b> 0      | 0         | <b>55c</b> 0      |
|   | <b>56</b>   | Investments—other (attach schedule) . . . . .  |                   | 0         | <b>56</b> 0       |
|   | <b>57 a</b>   | Land, buildings, and equipment: basis . . . . .  | <b>57a</b> 0      |           |                   |
|   | <b>b</b>  | Less: accumulated depreciation (attach schedule) . . . . .   | <b>57b</b> 0      | 0         | <b>57c</b> 0      |
|   | <b>58</b>   | Other assets (describe <input type="checkbox"/> ) . . . . .  |                   | 0         | <b>58</b> 0       |
| <b>59 Total assets</b> (add lines 45 through 58) (must equal line 74) . . . . .   |   |  | 2,399,956         | <b>59</b> | 2,832,287         |
| <b>Liabilities</b>  | <b>60</b>   | Accounts payable and accrued expenses . . . . .  | 521,725           | <b>60</b> | 392,053           |
|   | <b>61</b>   | Grants payable . . . . .   |                   | <b>61</b> |                   |
|   | <b>62</b>   | Deferred revenue . . . . .   |                   | <b>62</b> |                   |
|   | <b>63</b>   | Loans from officers, directors, trustees, and key employees (attach schedule) . . . . .                                  |                   | 0         | <b>63</b> 0       |
|   | <b>64 a</b>   | Tax-exempt bond liabilities (attach schedule) . . . . .  |                   | 0         | <b>64a</b> 0      |
|   | <b>b</b>  | Mortgages and other notes payable (attach schedule) . . . . .  |                   | 0         | <b>64b</b> 0      |
|   | <b>65</b>   | Other liabilities (describe <input type="checkbox"/> ) . . . . .   |                   | 0         | <b>65</b> 0       |
| <b>66 Total liabilities</b> (add lines 60 through 65) . . . . .   |   |  | 521,725           | <b>66</b> | 392,053           |
| <b>Net Assets or Fund Balances</b>  | <b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.</b>                   |  |                   |           |                   |
|   | <b>67</b>   | Unrestricted . . . . .   | 1,878,231         | <b>67</b> | 2,440,234         |
|   | <b>68</b>   | Temporarily restricted . . . . .   |                   | <b>68</b> |                   |
|   | <b>69</b>   | Permanently restricted . . . . .   |                   | <b>69</b> |                   |
|   | <b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.</b>   |  |                   |           |                   |
|   | <b>70</b>   | Capital stock, trust principal, or current funds . . . . .   |                   | <b>70</b> |                   |
|   | <b>71</b>   | Paid-in or capital surplus, or land, building, and equipment fund . . . . .  |                   | <b>71</b> |                   |
|   | <b>72</b>   | Retained earnings, endowment, accumulated income, or other funds . . . . .   |                   | <b>72</b> |                   |
| <b>73</b>   | <b>Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21) . . . . . | 1,878,231  | <b>73</b>         | 2,440,234 |                   |
| <b>74 Total liabilities and net assets / fund balances</b> (add lines 66 and 73) . . . . .  |   |  | 2,399,956         | <b>74</b> | 2,832,287         |

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

**Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return** (See page 27 of the instructions.)

|          |  |          |     |
|----------|--|----------|-----|
| <b>a</b> | Total revenue, gains, and other support per audited financial statements | <b>a</b> | N/A |
| <b>b</b> | Amounts included on line a but not on line 12, Form 990:                 |          |     |
| (1)      | Net unrealized gains on investments \$                                   |          |     |
| (2)      | Donated services and use of facilities \$                                |          |     |
| (3)      | Recoveries of prior year grants \$                                       |          |     |
| (4)      | Other (specify): \$  |          |     |
|          | Add amounts on lines (1) through (4)                                     | <b>b</b> | N/A |
| <b>c</b> | Line a minus line b  | <b>c</b> | N/A |
| <b>d</b> | Amounts included on line 12, Form 990 but not on line a:                 |          |     |
| (1)      | Investment expenses not included on line 6b, Form 990 \$                 |          |     |
| (2)      | Other (specify): \$  |          |     |
|          | Add amounts on lines (1) and (2)   | <b>d</b> | N/A |
| <b>e</b> | Total revenue per line 12, Form 990 (line c plus line d)                 | <b>e</b> | N/A |

**Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return**

|          |  |          |     |
|----------|--|----------|-----|
| <b>a</b> | Total expenses and losses per audited financial statements | <b>a</b> | N/A |
| <b>b</b> | Amounts included on line a but not on line 17, Form 990:   |          |     |
| (1)      | Donated services and use of facilities \$                  |          |     |
| (2)      | Prior year adjustments reported on line 20, Form 990 \$    |          |     |
| (3)      | Losses reported on line 20, Form 990 \$                    |          |     |
| (4)      | Other (specify): \$  |          |     |
|          | Add amounts on lines (1) through (4)                       | <b>b</b> | N/A |
| <b>c</b> | Line a minus line b  | <b>c</b> | N/A |
| <b>d</b> | Amounts included on line 17, Form 990 but not on line a:   |          |     |
| (1)      | Investment expenses not included on line 6b, Form 990 \$   |          |     |
| (2)      | Other (specify): \$  |          |     |
|          | Add amounts on lines (1) and (2)                           | <b>d</b> | N/A |
| <b>e</b> | Total expenses per line 17, Form 990 (line c plus line d)  | <b>e</b> | N/A |

**Part V List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated; see page 27 of the instructions.)

| (A) Name and address                | (B) Title and average hours per week devoted to position | (C) Compensation (if not paid, enter -0-) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|-------------------------------------|--|---|---|--|
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     | SEE ATTACHED                              | SCHEDULE  |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     | NO OFFICER,                               | DIRECTOR OR   | TRUSTEE IS                               |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     | COMPENSATED                               | IN ANY MANNER   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |
| Name _____ Str _____<br>City ST ZIP | Title _____<br>Hr/WK                                     |   |   |  |

**75** Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?  Yes  No  
If "Yes," attach schedule—see page 28 of the instructions.

Part VI Other Information (See page 28 of the instructions.)

Table with columns for question number, question text, and Yes/No checkboxes. Includes questions 76 through 92 regarding organizational activities, financials, and tax status.

**Part VII Analysis of Income-Producing Activities** (See page 33 of the instructions.)

Note: Enter gross amounts unless otherwise indicated

|  | Unrelated business income |               | Excluded by section 512, 513, or 514 |               | (E)<br>Related or exempt function income |
|--|---------------------------|---------------|--------------------------------------|---------------|--|
|  | (A)<br>Business code      | (B)<br>Amount | (C)<br>Exclusion code                | (D)<br>Amount |  |
| 93 Program service revenue:                                    |                           |               |                                      |               |  |
| a Reunion fees and miscellaneous                               |                           |               |                                      |               | 2,848,146                                |
| b  |                           |               |                                      |               |  |
| c  |                           |               |                                      |               |  |
| d  |                           |               |                                      |               |  |
| e  |                           |               |                                      |               |  |
| f Medicare/Medicaid payments                                   |                           |               |                                      |               |  |
| g Fees and contracts from government agencies                  |                           |               |                                      |               |  |
| 94 Membership dues and assessments                             |                           |               |                                      |               | 624,802                                  |
| 95 Interest on savings and temporary cash investments          |                           |               | 14                                   | 26,271        |  |
| 96 Dividends and interest from securities                      |                           |               | 14                                   | 68,724        |  |
| 97 Net rental income or (loss) from real estate:               |                           |               |                                      |               |  |
| a debt-financed property                                       |                           |               |                                      |               |  |
| b not debt-financed property                                   |                           |               |                                      |               |  |
| 98 Net rental income or (loss) from personal property          |                           |               |                                      |               |  |
| 99 Other investment income                                     |                           |               |                                      |               |  |
| 100 Gain or (loss) from sales of assets other than inventory * |                           |               | 18                                   | 182,860       |  |
| 101 Net income or (loss) from special events                   |                           |               |                                      |               |  |
| 102 Gross profit or (loss) from sales of inventory             |                           |               |                                      |               |  |
| 103 Other revenue:   |                           |               |                                      |               |  |
| a  |                           |               |                                      |               |  |
| b  |                           |               |                                      |               |  |
| c  |                           |               |                                      |               |  |
| d  |                           |               |                                      |               |  |
| e  |                           |               |                                      |               |  |
| 104 Subtotal (add columns (B), (D), and (E))                   |                           | 0             |                                      | 277,855       | 3,472,948                                |
| 105 Total (add line 104, columns (B), (D), and (E))            |                           |               |                                      |               | 3,750,803                                |

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 34 of the instructions.)

| Line No. | Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) |
|----------|--|
| ▼        | SEE ATTACHMENT   |

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See page 34 of the instructions.)

| (A)<br>Name, address, and EIN of corporation, partnership, or disregarded entity | (B)<br>Percentage of ownership interest | (C)<br>Nature of activities | (D)<br>Total income | (E)<br>End-of-year assets |
|--|---|-----------------------------|---------------------|---------------------------|
| N/A  | %                                       |                             | 0                   | 0                         |
|  | %                                       |                             | 0                   | 0                         |
|  | %                                       |                             | 0                   | 0                         |
|  | %                                       |                             | 0                   | 0                         |

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

*Christopher McCrudden*  
Signature of officer

Christopher McCrudden, Treasurer, Princeton University  
Type or print name and title

Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Firm's name (or yours if self-employed), address, and ZIP + 4: \_\_\_\_\_

Paid Preparer's Use Only

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information—(See separate instructions.)**

OMB No 1545-0047

**2003**

Department of the Treasury  
Internal Revenue Service

**MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

Princeton University Alumni Organization

22-2711242

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**

(See page 1 of the instructions. List each one. If there are none, enter "None.")

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---|--|------------------|---|--|
| Name<br>Str<br>City ST<br>Zip Country                         | Title<br>Avg hr/wk                                       | NONE             |   |  |
| Name<br>Str<br>City ST<br>Zip Country                         | Title<br>Avg hr/wk                                       |                  |   |  |
| Name<br>Str<br>City ST<br>Zip Country                         | Title<br>Avg hr/wk                                       |                  |   |  |
| Name<br>Str<br>City ST<br>Zip Country                         | Title<br>Avg hr/wk                                       |                  |   |  |
| Name<br>Str<br>City ST<br>Zip Country                         | Title<br>Avg hr/wk                                       |                  |   |  |
| Name<br>Str<br>City ST<br>Zip Country                         | Title<br>Avg hr/wk                                       |                  |   |  |
| Total number of other employees paid over \$50,000            | NONE   |                  |   |  |

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

| (a) Name and address of each independent contractor paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| Name Check here if a business<br>Str<br>City ST ZIP Country                 |                     | NONE             |
| Name Check here if a business<br>Str<br>City ST ZIP Country                 |                     |                  |
| Name Check here if a business<br>Str<br>City ST ZIP Country                 |                     |                  |
| Name Check here if a business<br>Str<br>City ST ZIP Country                 |                     |                  |
| Name Check here if a business<br>Str<br>City ST ZIP Country                 |                     |                  |
| Total number of others receiving over \$50,000 for professional services    | NONE                |                  |

**Part III Statements About Activities** (See page 2 of the instructions.)

|   | Yes | No |
|---|-----|----|
| <b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>0</u> (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.)  |     | X  |
| Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.   |     |    |
| <b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) |     |    |
| <b>a</b> Sale, exchange, or leasing of property?  |     | X  |
| <b>b</b> Lending of money or other extension of credit?   |     | X  |
| <b>c</b> Furnishing of goods, services, or facilities?  |     | X  |
| <b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?  | X   |    |
| <b>e</b> Transfer of any part of its income or assets?  |     | X  |
| <b>3 a</b> Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)   | X   |    |
| <b>b</b> Do you have a section 403(b) annuity plan for your employees?  |     | X  |
| <b>4</b> Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?  |     | X  |

**Part IV Reason for Non-Private Foundation Status** (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Country \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A.)
- 11 a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11 b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

| (a) Name(s) of supported organization(s) | (b) Line number from above |
|--|----------------------------|
| Princeton University                     | 6                          |
|  |                            |
|  |                            |

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)



**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

| Calendar year (or fiscal year beginning in)  | (a) 2002 | (b) 2001 | (c) 2000 | (d) 1999 | (e) Total |
|--|----------|----------|----------|----------|-----------|
| 15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28)   |          |          |          |          | 0         |
| 16 Membership fees received  |          |          |          |          | 0         |
| 17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose   |          |          |          |          | 0         |
| 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975  |          |          |          |          | 0         |
| 19 Net income from unrelated business activities not included in line 18   |          |          |          |          | 0         |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf  |          |          |          |          | 0         |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge  |          |          |          |          | 0         |
| 22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets  |          |          |          |          | 0         |
| 23 Total of lines 15 through 22  | 0        | 0        | 0        | 0        | 0         |
| 24 Line 23 minus line 17   | 0        | 0        | 0        | 0        | 0         |
| 25 Enter 1% of line 23   | 0        | 0        | 0        | 0        | 0         |
| 26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24  |          |          |          |          | 0         |
| b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts   |          |          |          |          |           |
| c Total support for section 509(a)(1) test: Enter line 24, column (e)  |          |          |          |          | 0         |
| d Add: Amounts from column (e) for lines: 18 0 19 0  |          |          |          |          | 0         |
| 22 0 26b 0   |          |          |          |          | 0         |
| e Public support (line 26c minus line 26d total)   |          |          |          |          | 0         |
| f Public support percentage (line 26e (numerator) divided by line 26c (denominator))   |          |          |          |          | 0.00%     |
| 27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year:   | (2002)   | (2001)   | (2000)   | (1999)   |           |
| b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: | (2002)   | (2001)   | (2000)   | (1999)   |           |
| c Add: Amounts from column (e) for lines: 15 0 16 0  |          |          |          |          | 0         |
| 17 0 20 0 21 0   |          |          |          |          | 0         |
| d Add Line 27a total 0 and line 27b total 0  |          |          |          |          | 0         |
| e Public support (line 27c total minus line 27d total)   |          |          |          |          | 0         |
| f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)  |          |          |          |          | 0         |
| g Public support percentage (line 27e (numerator) divided by line 27f (denominator))   |          |          |          |          | 0.00%     |
| h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))   |          |          |          |          | 0.00%     |

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

**Part V Private School Questionnaire** (See page 7 of the instructions.)  
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

|  | Yes | No |
|--|-----|----|
| <b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?  |     |    |
| <b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?   |     |    |
| <b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) |     |    |
| <b>32</b> Does the organization maintain the following:  |     |    |
| <b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?   |     |    |
| <b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?   |     |    |
| <b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?   |     |    |
| <b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?  |     |    |
| If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)   |     |    |
| <b>33</b> Does the organization discriminate by race in any way with respect to:   |     |    |
| <b>a</b> Students' rights or privileges?   |     |    |
| <b>b</b> Admissions policies?  |     |    |
| <b>c</b> Employment of faculty or administrative staff?  |     |    |
| <b>d</b> Scholarships or other financial assistance?   |     |    |
| <b>e</b> Educational policies?   |     |    |
| <b>f</b> Use of facilities?  |     |    |
| <b>g</b> Athletic programs?  |     |    |
| <b>h</b> Other extracurricular activities?   |     |    |
| If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)  |     |    |
| <b>34 a</b> Does the organization receive any financial aid or assistance from a governmental agency?  |     |    |
| <b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.  |     |    |
| <b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation   |     |    |

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group. Check **b**  if you checked "a" and "limited control" provisions apply.

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

|    |   | (a)<br>Affiliated group<br>totals | (b)<br>To be completed<br>for ALL electing<br>organizations |
|----|---|-----------------------------------|---|
| 36 | Total lobbying expenditures to influence public opinion (grassroots lobbying) | 36                                |   |
| 37 | Total lobbying expenditures to influence a legislative body (direct lobbying) | 37                                |   |
| 38 | Total lobbying expenditures (add lines 36 and 37)                             | 38                                | 0   |
| 39 | Other exempt purpose expenditures   | 39                                |   |
| 40 | Total exempt purpose expenditures (add lines 38 and 39)                       | 40                                | 0   |
| 41 | Lobbying nontaxable amount. Enter the amount from the following table—        |                                   |   |
|    | <b>If the amount on line 40 is—</b>   |                                   |   |
|    | Not over \$500,000  |                                   |   |
|    | Over \$500,000 but not over \$1,000,000                                       |                                   |   |
|    | Over \$1,000,000 but not over \$1,500,000                                     |                                   |   |
|    | Over \$1,500,000 but not over \$17,000,000                                    |                                   |   |
|    | Over \$17,000,000   |                                   |   |
|    | <b>The lobbying nontaxable amount is—</b>                                     |                                   |   |
|    | 20% of the amount on line 40  |                                   |   |
|    | \$100,000 plus 15% of the excess over \$500,000                               |                                   |   |
|    | \$175,000 plus 10% of the excess over \$1,000,000                             |                                   |   |
|    | \$225,000 plus 5% of the excess over \$1,500,000                              |                                   |   |
|    | \$1,000,000   |                                   |   |
| 41 |   | 41                                | 0   |
| 42 | Grassroots nontaxable amount (enter 25% of line 41)                           | 42                                | 0   |
| 43 | Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36      | 43                                | 0   |
| 44 | Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38      | 44                                | 0   |

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

| Calendar year (or fiscal year beginning in) ▶ | Lobbying Expenditures During 4-Year Averaging Period |             |             |             |              |
|---|--|-------------|-------------|-------------|--------------|
|   | (a)<br>2003  | (b)<br>2002 | (c)<br>2001 | (d)<br>2000 | (e)<br>Total |
| 45  | Lobbying nontaxable amount                           |             |             |             | 0            |
| 46  | Lobbying ceiling amount (150% of line 45(e))         |             |             |             | 0            |
| 47  | Total lobbying expenditures                          |             |             |             | 0            |
| 48  | Grassroots nontaxable amount                         |             |             |             | 0            |
| 49  | Grassroots ceiling amount (150% of line 48(e))       |             |             |             | 0            |
| 50  | Grassroots lobbying expenditures                     |             |             |             | 0            |

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

| Yes | No | Amount |
|-----|----|--------|
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     | X  |        |
|     |    | 0      |

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with columns 'Yes' and 'No' and rows for various categories: a Transfers from the reporting organization to a noncharitable exempt organization of: (i) Cash, (ii) Other assets; b Other transactions: (i) Sales or exchanges of assets, (ii) Purchases of assets, (iii) Rental of facilities, (iv) Reimbursement arrangements, (v) Loans or loan guarantees, (vi) Performance of services; c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

Schedule table with columns (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, and (d) Description of transfers, transactions, and sharing arrangements.

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule:

Schedule table with columns (a) Name of organization, (b) Type of organization, and (c) Description of relationship.

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003 - June 30, 2004

Item H(b) - Group Return Filed For Affiliates

There are 140 exempt alumni organizations included in the University's Group Exemption. 125 of these are included in this Group Return. Total number of organizations not included is 15.

The financial information on the return is for 34 organizations, each having in excess of \$25,000 of gross receipts.

See attached for names, addresses and employer identification numbers.

**Princeton University - Confidential  
Class Leadership**

**Class of 1924**

**Mr. Stephan Conger-McCrea '81, *Secretary***

**\*H** 2314 Desota Drive  
Ft. Lauderdale, FL 33301-1567  
(954) 463-0310

**B** Coordinator  
Global Cooling Action Center  
2314 Desoto Drive  
Ft. Lauderdale, FL 33301-1567  
(954) 565-8505 / F: (954) 463-0158

**Count for : 1**

**Count for Class of 1924: 1**

**Princeton University - Confidential  
Class Leadership**

**Class of 1925**

**Mrs. Estelle Ives Zahn W25 P59, *Vice President***

**\*H** 49 North Main Street  
Essex, CT 06426-1072  
(860) 767-8127

**Mr. Lewis C. Kleinhans, III '53, *Secretary***

**\*H** Apartment #5-D  
1755 York Avenue  
New York, NY 10128-6865  
(212) 876-9123 / F: (212) 876-9123  
E-Mail: ILHA@msn.com

**Mr. John K. Jenney '25 P63, *Reunion Chair***

**\*H** 263 Kendal Drive  
Kennett Square, PA 19348-2341  
(610) 338-2050

**Count for : 3**

**Count for Class of 1925: 3**

**Princeton University - Confidential  
Class Leadership**

**Class of 1926**

**Mr. Christopher L. Perry '61, *Secretary***

**\*H** P.O. Box 240  
Weston, VT 05161-0240  
(802) 875-4464 / F: (802) 875-1102  
**E-Mail:** perry2@vermontel.net

**B** President  
Perry Associates Inc.  
P.O. Box 240  
Weston, VT 05161  
(802) 875-4464 / F: (802) 875-1102

**Count for : 1**

**Count for Class of 1926: 1**



**Princeton University - Confidential  
Class Leadership**

**Class of 1927**

**Mr. Alan E. Mayers '54 \*75, Secretary**

**\*H** 1718 Wilmart Street  
Rockville, MD 20852-4143  
(301) 881-1291

**E-Mail:** aemayers@erols.com

**Count for : 1**

**Count for Class of 1927: 1**

**Princeton University - Confidential  
Class Leadership**

**Class of 1928**

**Mr. Hyde Gillette '28, *President***

**\*H** Apartment #404  
10 Longwood Drive  
Westwood, MA 02090-1144  
(781) 320-9008

**Mrs. James J. Mead, Jr. W28, *Secretary***

**\*H** 1024-A Heritage Village  
Southbury, CT 06488-1414

**Count for : 2**

**Count for Class of 1928: 2**

**Princeton University - Confidential  
Class Leadership**

**Class of 1929**

**Mr. Silvio H. Lopez '29 \*30 P61, *Secretary***

**\*H** Villa #481

6909 Martin Luther King Street South

St. Petersburg, FL 33705-6244

(727) 864-7481

**E-Mail:** shenryl@aol.com

**Count for : 1**

**Count for Class of 1929: 1**

**Princeton University - Confidential  
Class Leadership**

**Class of 1930**

**Mr. Jacob C. Myers, Jr. '30, *President***

\*H Apartment #233-Blair  
1400 Waverly Road  
Gladwyne, PA 19035-1254  
(610) 645-8880

**Mr. Frederick H. Smith, IV '30 P65, *Vice President***

\*H 220 16th Avenue  
San Francisco, CA 94118-1051  
(415) 751-4182  
**E-Mail:** fhsiv@earthlink.net

**Mr. Jacob C. Myers, Jr. '30, *Secretary***

\*H Apartment #233-Blair  
1400 Waverly Road  
Gladwyne, PA 19035-1254  
(610) 645-8880

**Mr. Jacob C. Myers, Jr. '30, *Reunion Chair***

\*H Apartment #233-Blair  
1400 Waverly Road  
Gladwyne, PA 19035-1254  
(610) 645-8880

**Mr. Frederick H. Smith, IV '30 P65, *Memorialist***

\*H 220 16th Avenue  
San Francisco, CA 94118-1051  
(415) 751-4182  
**E-Mail:** fhsiv@earthlink.net

**Count for : 2**

**Count for Class of 1930: 2**

**Princeton University - Confidential  
Class Leadership**

**Class of 1931**

**Mr. R. David Kreitler '31, *Secretary***

**\*H** Apartment #2102  
3300 Darby Road  
Haverford, PA 19041-1068  
(610) 649-3770

**Mrs. Nancy Whitehead Kieling S71, *Treasurer***

**\*H** 116 Fisher Place  
Princeton, NJ 08540  
**E-Mail:** nkieling@aol.com

**B** Executive Director  
Princeton Area Community Foundation  
15 Roszel Road  
Princeton, NJ 08540  
(609) 520-1700 / F: (609) 243-8940

**Mr. John J. Wortendyke '31 g98, *Reunion Chair***

**\*H** 206 Radcliff Drive  
Upper Nyack, NY 10960-1012  
(845) 358-8129

**Count for : 3**

**Count for Class of 1931: 3**

**Princeton University - Confidential  
Class Leadership**

**Class of 1932**

**Mr. John G. Kellogg '32, *President***

**\*H** The Windrows  
Three Birchwood Court  
Princeton, NJ 08540-5041  
(609) 919-0760

**Mr. John G. Kellogg '32, *Secretary***

**\*H** The Windrows  
Three Birchwood Court  
Princeton, NJ 08540-5041  
(609) 919-0760

**Mr. John G. Kellogg '32, *Reunion Chair***

**\*H** The Windrows  
Three Birchwood Court  
Princeton, NJ 08540-5041  
(609) 919-0760

**Mr. John G. Kellogg '32, *Memorialist***

**\*H** The Windrows  
Three Birchwood Court  
Princeton, NJ 08540-5041  
(609) 919-0760

**Count for : 1**

**Count for Class of 1932: 1**

**Princeton University - Confidential  
Class Leadership**

**Class of 1933**

**Mr. Ernest R. Chamberlin '33, *President***

**\*H** Four Dogwood Knoll, Meadowood  
Lansdale, PA 19446-5839  
(610) 584-3860

**F. Tremaine Billings, Jr., M.D. '33 P68, *Secretary***

**\*H** 3906 Woodlawn Drive  
Nashville, TN 37205-1934  
(615) 269-0451

**Mr. Burton H. Etherington, Jr. '33 P67, *Treasurer***

**\*H** Waverly Heights #A-210  
1400 Waverly Road  
Gladwyne, PA 19035-1257  
(610) 645-8962  
**E-Mail:** bether8962@aol.com

**Mr. Ernest R. Chamberlin '33, *Reunion Chair***

**\*H** Four Dogwood Knoll, Meadowood  
Lansdale, PA 19446-5839  
(610) 584-3860

**Count for : 3**

**Count for Class of 1933: 3**

**Princeton University - Confidential  
Class Leadership**

**Class of 1934**

**Mr. Arthur M. Wood, Sr. '34 P72 g04 H76, *President***

**\*H** Apartment #3-C  
501 North Oakwood  
Lake Forest, IL 60045

**B** 270 East Westminster Road  
Lake Forest, IL 60045-1899  
(847) 234-3112

**Mr. William S. Eisenhart, Jr. '34 P70, *Vice President***

**\*H** 575 Fairview Terrace  
McClellan Heights  
York, PA 17403-3607  
(717) 854-6117

**Mr. Ralph K. Ritchie '34 P70, *Secretary***

**\*H** 40 Meadow Lakes 03  
Hightstown, NJ 08520-3345  
(609) 426-6039

**Mr. Eugene C. Gerhart '34, *Treasurer***

**H** 34 West End Avenue  
Binghamton, NY 13905-4026  
(607) 797-2721

**\*B** Counsel  
Coughlin & Gerhart, L.L.P.  
20 Hawley Street  
P.O. Box 2039  
Binghamton, NY 13902-2039  
(607) 723-9511 / F: (607) 772-6093

**Count for : 4**

**Count for Class of 1934: 4**



**Princeton University - Confidential  
Class Leadership**

**Class of 1935**

**Mr. Charles H. Edmonston '35, *President***

\*H 1103 Meadow Ridge  
Redding, CT 06896-3222  
(203) 544-7178

**Mr. Frederick H. Etherington '35, *Vice President***

\*H 16 Pond Lane  
Bryn Mawr, PA 19010-1772  
(610) 525-0613  
E-Mail: tiger188@comcast.net

**Dr. Walter W. Kemp '35 P70, *Vice President***

\*H Apartment #3316  
122 Palmer's Hill Road  
Stamford, CT 06902-2149  
(203) 961-1998

**Mr. Robert L. McEwen '35, *Vice President***

\*H 5, Chemin de Claire-Vue  
1213 Petit-Lancy-Geneva  
SWITZERLAND  
P:41-227923610

**Mr. Joseph C. Hazen, Jr. '35 P63 g89, *Secretary***

\*S R.F.D. 172  
Edgartown, MA 02539  
(508) 627-8950  
Start: 06/01                      Stop: 09/30

**Mrs. Arthur Northwood, Jr. W35, *Secretary***

\*H 76 Stonebridge Road  
Montclair, NJ 07042-1633  
(973) 746-7060

**Mr. Hugh B. Sweeny, Jr. '35 P66 P70, *Treasurer***

\*H 14 Covlee Drive  
Westport, CT 06880-6408  
(203) 226-1678  
E-Mail: tiger35treas@aol.com

**Princeton University - Confidential  
Class Leadership**

**Class of 1935**

**Mr. Francis W. Dinsmore '35 P65, *Reunion Chair***

**\*H** 8000 Seminole Avenue  
Philadelphia, PA 19118-3955  
(215) 248-2490  
**E-Mail:** withadot@verizon.net

**Count for : 8**

**Count for Class of 1935: 8**

**Princeton University - Confidential  
Class Leadership**

**Class of 1936**

**Mr. Robert B. Gibby, Sr. '36, *President***

**\*H** 37 Meadow Lakes 07  
Hightstown, NJ 08520-3343  
(609) 426-6079

**Mr. John Paul Jones '36, *Vice President***

**\*H** 7455 Caminito Rialto  
La Jolla, CA 92037-3958  
(858) 459-6383 / F: (858) 459-6383  
**E-Mail:** jppjoneslj@yahoo.com

**Mr. William H. Scheide '36 g97 H94, *Vice President***

**\*H** 133 Library Place  
Princeton, NJ 08540-3019  
(609) 924-0435

**Mr. James Q. Bensen '36, *Secretary***

**\*H** 24 Aylesbury Circle  
Madison, CT 06443-3434  
(203) 245-8976

**Frederick W. Hummel, M.D. '36 P67, *Treasurer***

**\*H** 41 Easton Drive  
Whiting, NJ 08759-2084  
(732) 350-8360

**Mr. Robert B. Gibby, Sr. '36, *Reunion Chair***

**\*H** 37 Meadow Lakes 07  
Hightstown, NJ 08520-3343  
(609) 426-6079

**Count for : 5**

**Count for Class of 1936: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1937**

**The Rev. Robert Lansing Edwards '37, *President***

**\*H** Apartment #B-424  
The McAuley  
275 Steele Road  
West Hartford, CT 06117-2752  
(860) 233-5757

**Mr. Robert Bendheim '37 P77 P79, *Vice President***

**\*H** Apartment #12-A  
870 United Nations Plaza  
New York, NY 10017  
(212) 371-1573

**B** President and Director  
Leon Lowenstein Foundation, Inc.  
126 East 56th Street  
New York, NY 10022-3613  
(212) 319-0660 / F: (212) 688-0134

**Mr. John S. Eberhardt '37, *Vice President***

**\*H** 15 Crown Road  
Ewingville, NJ 08638-1407  
(609) 883-4851

**The Rev. Donald C. Kerr '37, *Secretary***

**\*H** Apartment #N-203  
700 Ringling Boulevard  
Sarasota, FL 34236  
(941) 361-7170

**Mr. Fred M. Blaicher '37, *Treasurer***

**\*S** 875 East Avenue  
Mantoloking, NJ 08738-1812  
(732) 899-6576  
Start: 05/02                      Stop: 10/31

**Mr. John S. Eberhardt '37, *Reunion Chair***

**\*H** 15 Crown Road  
Ewingville, NJ 08638-1407  
(609) 883-4851

**Mrs. Albert R. Mirante W37 P70 h37, *Memorialist***

**\*H** 199-A Mayflower Way  
Monroe Township, NJ 08831  
(609) 409-8670

**Count for : 6**

**Count for Class of 1937: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1938**

**Mr. John V. E. Hardy '38 \*39 P72, *President***

**\*H** 371 Island Creek Drive  
Vero Beach, FL 32963-3306  
(772) 234-4891

**Mr. Crawford C. Madeira, Jr. '40 P65, *President***

**\*H** 414 Old Lancaster Road  
Haverford, PA 19041-1555  
(610) 649-5221 / F: (610) 896-4749

**Mr. Lloyd P. Lochridge, Jr. '38 P72, *Vice President***

**H** 3400 Hillview Road  
Austin, TX 78703  
(512) 452-1221  
**E-Mail:** llochridge@mcginnislaw.com

**\*B** Attorney and Partner  
McGinnis Lochridge & Kilgore  
1300 Capitol Center  
919 Congress Avenue  
Austin, TX 78701-2444  
(512) 495-6000 / F: (512) 495-6093

**Julian B. Beaty, Jr., Esq. '38, *Secretary***

**\*H** Town Line Road  
P.O. Box 737  
Wainscott, NY 11975-0737  
(631) 537-1770 / F: (631) 537-5712

**Mr. Henry C. Moses '38 P63 g88, *Treasurer***

**\*H** Cottage #23  
One Gadsden Way  
Charleston, SC 29412  
(843) 406-6470 / F: (843) 406-6463  
**E-Mail:** henryloramoses@comcast.net

**Mr. John H. Platten, Jr. '38 P63, *Reunion Chair***

**\*H** 157 Westcott Road  
Princeton, NJ 08540-3061  
(609) 924-3071 / F: (609) 924-6945  
**E-Mail:** jackpu38@aol.com

**Count for : 6**

**Count for Class of 1938: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1939**

**Mr. Hugh de N. Wynne '39 \*40, *President***

**\*H** 100 Battle Road Circle  
Princeton, NJ 08540-4904  
(609) 921-1004  
**E-Mail:** hwynne@iopener.net

**Mr. Sanders Maxwell '39, *Vice President***

**\*H** 219 Edgerstoune Road  
Princeton, NJ 08540-6717  
(609) 924-1983  
**E-Mail:** smax1208@aol.com

**B** Principal  
Sandy Maxwell/Music  
219 Edgerstoune Road  
Princeton, NJ 08540  
(609) 924-1983

**Mr. Richard R. Uhl '39 P82, *Secretary***

**\*H** 3389 Meadow Ridge  
Redding, CT 06896  
(203) 544-7169  
**E-Mail:** rathvon@aol.com

**Mr. G. Ernest Dale, Jr. '39, *Reunion Chair***

**\*H** 28 Edgehill Street  
Princeton, NJ 08540-6802  
(609) 924-5807  
**E-Mail:** gedale@alumni.princeton.edu

**Mr. Charles P. Dennison '39, *Reunion Chair***

**\*H** 11 Haslet Avenue  
Princeton, NJ 08540-4913  
(609) 924-7122

**Mr. Sanders Maxwell '39, *Reunion Chair***

**\*H** 219 Edgerstoune Road  
Princeton, NJ 08540-6717  
(609) 924-1983  
**E-Mail:** smax1208@aol.com

**B** Principal  
Sandy Maxwell/Music  
219 Edgerstoune Road  
Princeton, NJ 08540  
(609) 924-1983

**Mr. Hugh de N. Wynne '39 \*40, *Reunion Chair***

**\*H** 100 Battle Road Circle  
Princeton, NJ 08540-4904  
(609) 921-1004  
**E-Mail:** hwynne@iopener.net

**Count for : 5**

**Count for Class of 1939: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1940**

**Mr. William N. Kelley '40 P66, *President***

**\*Z** P.O. Box 266  
New Haven, MO 63068-0266  
(573) 237-2476 / F: (573) 237-3057

**Mr. H. Henry Bertram, Jr. '40, *Vice President***

**\*H** 8842 Lakeside Circle  
Vero Beach, FL 32963  
(772) 234-4229

**Mr. Joseph A. Gilleaudeau, Jr. '40 P73, *Vice President***

**\*H** Seven Golden Rain Cluster  
Doylestown, PA 18901-2156

**Mr. Brooks M. Jones '40, *Vice President***

**\*H** 90 Center Street  
Chagrin Falls, OH 44022-3146  
(440) 247-6523  
Start: 10/16  
**E-Mail:** broom12@aol.com

**Mr. Lawrence M. Mead, Jr. '40 \*41 g96, *Vice President***

**\*H** Apartment #253  
88 Notch Hill Road  
North Branford, CT 06471-1850  
(203) 481-3430  
**E-Mail:** lmmead@aol.com

**Horatio W. Turner, III '40 P67, *Vice President***

**\*H** 8496 Northbend Road  
Easton, MD 21601-7328  
(410) 822-1278 / F: (410) 822-7455

**Mr. Charles C. Waugh '40 P70, *Vice President***

**\*H** 4956 Calvin Avenue  
Tarzana, CA 91356-4439  
(818) 343-7347  
**E-Mail:** c.c.waugh@worldnet.att.net

**Mr. William N. Kelley '40 P66, *Secretary***

**\*Z** P.O. Box 266  
New Haven, MO 63068-0266  
(573) 237-2476 / F: (573) 237-3057

**Princeton University - Confidential  
Class Leadership**

**Class of 1940**

**Mr. Herbert L. Shultz '40, *Treasurer***

**\*H** 62 Lounsbury Place  
Kingston, NY 12401-5228  
(845) 331-5383 / F: (845) 331-7588

**B** Vice President  
Storm King Art Center  
Old Pleasant Hill Road  
P.O. Box 280  
Mountainville, NY 10953  
(845) 534-3180

**Mr. Gordon D. Griffin '40, *Reunion Chair***

**\*H** Apartment #J-108  
900 Hollinshead Spring Road  
Skillman, NJ 08558-2073

**B** Attorney and Director  
Mason, Griffin & Pierson  
P.O. Box 391  
Princeton, NJ 08542  
(609) 921-6543

**Count for : 9**

**Count for Class of 1940: 9**



**Princeton University - Confidential  
Class Leadership**

**Class of 1941**

**Mr. William R. Smart '41 P72 g04, *President***

**\*H** 122 Gunstock Hill Road  
Gilford, NH 03246-7559  
(603) 524-7423 / F: (603) 528-1525  
Start: 04/01  
**E-Mail:** billsmart41@aol.com

**Mr. Robert L. Brightman '41, *Vice President***

**\*H** Apartment #318  
Claridge House One  
Verona, NJ 07044  
(973) 239-6552  
**E-Mail:** sirrobert@aol.com

**Mr. Carl B. Jacobs '41 P66, *Secretary***

**\*H** 73 Base Hill Road  
Keene, NH 03431-5915  
(603) 352-9372  
**E-Mail:** cjacobs@ne.rr.com

**Mr. George F. Schmucki '41 P74 P77 P82, *Treasurer***

**\*H** 19 Spring Brook Road  
Morristown, NJ 07960-6319  
(973) 538-9146  
**E-Mail:** budsch@princeton.edu

**Mr. Lynn B. Tipson '41 P65 P69, *Reunion Chair***

**\*H** 8112 Fellowship Road  
Basking Ridge, NJ 07920-2932  
(908) 580-8842

**Count for : 5**

**Count for Class of 1941: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1942****Mr. Elbert E. Husted, III '42, *President***

**\*H** 1417 Ocean Avenue  
P.O. Box 249  
Mantoloking, NJ 08738-1513  
(732) 892-0938 / F: (732) 295-0726  
**E-Mail:** elberthusted@comcast.net

**Mrs. William R. Bingham S42, *Vice President***

**\*H** 508 Timber Ridge  
Pompton Plains, NJ 07444-2107  
(973) 839-3003  
Start: 09/16

**Robert W. Carton, M.D. '42 P76, *Vice President***

**\*H** 674 Hill Road  
Winnetka, IL 60093-3915  
(847) 446-2347 / F: (847) 446-3465  
**E-Mail:** cartonr@aol.com

**B** Professor Emeritus  
Rush Presbyterian St. Lukes Med. Ctr.  
1653 West Congress Parkway  
Chicago, IL 60612  
(312) 942-5000

**Mr. Edward H. Coale '42, *Vice President***

**\*H** 3137 East Gatehouse Drive, S.E.  
Grand Rapids, MI 49546  
(616) 949-9398 / F: (616) 949-1899  
**E-Mail:** ecoale@ix.netcom.com

**Mr. Norman W. Cook '42 P73, *Vice President***

**\*H** Pennswood Village, L202  
1382 Newtown-Langhorne Road  
Newtown, PA 18940-2401  
(215) 504-4917 / F: (215) 504-4729  
**E-Mail:** topper@earthlink.net

**Elizabeth J. Crandall, M.D. S42 P74, *Vice President***

**\*H** 580 Prospect Street  
P.O. Box 202  
Maplewood, NJ 07040  
(973) 762-0577  
**E-Mail:** maplecran@aol.com

**Mr. Richard E. Pate, III '42 P77, *Vice President***

**\*H** Apartment #7-E  
1510 East 10th Avenue  
Denver, CO 80218  
**E-Mail:** birdalou@aol.com

**B** Business Owner  
Davis and Shaw Furniture Company  
1434 Champa Street  
Denver, CO 80206  
(303) 534-7291

**Princeton University - Confidential  
Class Leadership**

**Class of 1942**

**Mr. Robert H. Young '42, Vice President**

**\*S** 214 Wianno Circle  
Osterville, MA 02655-2113  
(508) 428-6988  
Start: 06/01 Stop: 09/30  
**E-Mail:** rhygolf@aol.com

**Mr. Damon Carter '42, Secretary**

**\*H** P.O. Box 2414  
New London, NH 03257  
(603) 526-6031 / F: (603) 526-6031  
**E-Mail:** demonc@conknet.com

**Mr. Frank T. Gray '42, Treasurer**

**H** 100 West Barre Street  
Baltimore, MD 21201-2404  
(410) 752-5493 / F: (410) 528-1483  
**E-Mail:** s-fgray@worldnet.att.net

**\*B** Partner  
PiperRudnick, L.L.P.  
Suite #1950, 111 South Calvert Street  
Baltimore, MD 21202-6174  
(410) 580-4164 / F: (410) 580-3665

**Mr. Richard E. Pate, III '42 P77, Reunion Chair**

**\*H** Apartment #7-E  
1510 East 10th Avenue  
Denver, CO 80218  
**E-Mail:** birdalou@aol.com

**B** Business Owner  
Davis and Shaw Furniture Company  
1434 Champa Street  
Denver, CO 80206  
(303) 534-7291

**Mr. William R. Bingham '42, Reunion Committee Member**

**\*H** 508 Timber Ridge  
Pompton Plains, NJ 07444-2107  
(973) 839-3003  
Start: 09/16  
**E-Mail:** wbingham@alumni.princeton.edu

**Mrs. William R. Bingham S42, Reunion Committee Member**

**\*H** 508 Timber Ridge  
Pompton Plains, NJ 07444-2107  
(973) 839-3003  
Start: 09/16

**Mr. Montague Blundon '42 P71, Reunion Committee Member**

**\*H** 8024 Georgetown Pike  
McLean, VA 22102-1424  
(703) 893-6327  
**E-Mail:** mblundon@aol.com

**Princeton University - Confidential  
Class Leadership**

**Class of 1942**

**Mr. Paul Busse '42, Reunion Committee Member**

**\*H** P.O. Box 724  
Point Pleasant, NJ 08742-0724  
(732) 785-7785

**Mr. Damon Carter '42, Reunion Committee Member**

**\*H** P.O. Box 2414  
New London, NH 03257  
(603) 526-6031 / F: (603) 526-6031  
**E-Mail:** demonc@conknet.com

**Dr. Ogden B. Carter, Jr. '42, Reunion Committee Member**

**\*H** 25 Meadow Lakes  
Hightstown, NJ 08520-3342  
(609) 426-6095

**Robert W. Carton, M.D. '42 P76, Reunion Committee Member**

|  |   |
|--|---|
| <b>*H</b> 674 Hill Road<br>Winnetka, IL 60093-3915<br>(847) 446-2347 / F: (847) 446-3465<br><b>E-Mail:</b> cartonr@aol.com | <b>B</b> Professor Emeritus<br>Rush Presbyterian St. Lukes Med. Ctr.<br>1653 West Congress Parkway<br>Chicago, IL 60612<br>(312) 942-5000 |
|--|---|

**Dr. William H. Coleman '42, Reunion Committee Member**

**\*H** 700 Jade Road  
Yardley, PA 19067-3012  
(215) 493-4537

**Mr. Norman W. Cook '42 P73, Reunion Committee Member**

**\*H** Pennswood Village, L202  
1382 Newtown-Langhorne Road  
Newtown, PA 18940-2401  
(215) 504-4917 / F: (215) 504-4729  
**E-Mail:** topperc@earthlink.net

**Elizabeth J. Crandall, M.D. S42 P74, Reunion Committee Member**

**\*H** 580 Prospect Street  
P.O. Box 202  
Maplewood, NJ 07040  
(973) 762-0577  
**E-Mail:** maplecran@aol.com

**Princeton University - Confidential  
Class Leadership**

**Class of 1942**

**Mr. Robert M. Davis '42, Reunion Committee Member**

**\*H** Apartment #H-102  
Pennswood Village  
1382 Newtown-Langhorne Road  
Newtown, PA 18940-2401

**Mr. Frank T. Gray '42, Reunion Committee Member**

**H** 100 West Barre Street  
Baltimore, MD 21201-2404  
(410) 752-5493 / F: (410) 528-1483  
**E-Mail:** s-gray@worldnet.att.net

**\*B** Partner  
PiperRudnick, L.L.P.  
Suite #1950, 111 South Calvert Street  
Baltimore, MD 21202-6174  
(410) 580-4164 / F: (410) 580-3665

**Mr. Thomas F. Huntington '42, Reunion Committee Member**

**\*H** Apartment #D101  
700 Hollinshead Spring Road  
Skillman, NJ 08558-2038  
(609) 759-3202  
**E-Mail:** bezel@alumni.princeton.edu

**Mr. Robert N. Lowry '42, Reunion Committee Member**

**\*H** 2514 Kirkwood Avenue  
Modesto, CA 95350-2245  
(209) 529-9229 / F: (209) 529-9329  
**E-Mail:** rnlowry@aol.com

**Mrs. Arthur Oswald, Jr. S42, Reunion Committee Member**

**\*H** 79-2 Douglas Avenue  
P.O. Box 483  
Bernardsville, NJ 07924-0483  
(908) 766-2453 / F: (908) 766-6423

**Mr. Richard E. Pate, III '42 P77, Reunion Committee Member**

**\*H** Apartment #7-E  
1510 East 10th Avenue  
Denver, CO 80218  
**E-Mail:** birdalou@aol.com

**B** Business Owner  
Davis and Shaw Furniture Company  
1434 Champa Street  
Denver, CO 80206  
(303) 534-7291

**Princeton University - Confidential  
Class Leadership**

**Class of 1942**

**Mr. Thomas E. Taplin '42 P82, Reunion Committee Member**

**\*H** 11 Cherry Hills Drive  
Englewood, CO 80113-4811  
(303) 789-9145  
**E-Mail:** tomtaplin@msn.com

**B** Suite #506  
950 South Cherry Street  
Denver, CO 80246  
(303) 759-8933

**Count for : 20**

**Count for Class of 1942: 20**

**Princeton University - Confidential  
Class Leadership**

**Class of 1943**

**W. James Walsh, Esq. '43, *President***

**\*H** Apartment F109  
900 Hollinshead Spring Road  
Skillman, NJ 08558-2061  
(609) 759-3233  
**E-Mail:** maryjim43@aol.com

**Mr. John F. Brinster '43, *Vice President***

**\*H** Six Smalley Lane  
Skillman, NJ 08558-2025  
(609) 466-2994  
**E-Mail:** jfbrain@aol.com

**Peter Platten, Esq. '43, *Vice President***

**\*H** Six Indian Way  
Malvern, PA 19355-2878  
(610) 296-1004 / F: (610) 296-0662  
**E-Mail:** alicamdogs@aol.com

**B** Attorney  
769 North Lewis Road  
Limerick, PA 19468-1307  
(610) 495-5220 / F: (610) 495-5212

**Mr. John C. Laflin '43, *Secretary***

**\*H** Ten Vardon Road  
West Hartford, CT 06117-2847  
(860) 523-8929

**Mr. Edwin W. Bragdon '43 P79, *Treasurer***

**\*H** 346 Highland Street  
Weston, MA 02493  
(781) 893-1231

**Mr. James G. Robinson '43 \*48, *Reunion Chair***

**\*H** 104 Beechtree Drive  
Brewster, MA 02631-2700  
(508) 896-6957  
**E-Mail:** jamesrob43@aol.com

**Count for : 6**

**Count for Class of 1943: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1944**

**Mr. Edgar M. Buttenheim '44 P73 P81, *President***

**\*H** Eight Hedge Row Road  
Princeton, NJ 08540-5055  
(609) 987-0552  
Start: 04/01  
**E-Mail:** libgeg@aol.com

**Mr. Harry R. Macdonald, Jr. '44, *Vice President***

**\*H** 12 Towhee Road  
Hilton Head Island, SC 29926  
(843) 342-3116  
**E-Mail:** hrmacd@hargray.com

**Theodore S. Meth, Esq. '44, *Secretary***

**\*H** 48 Parkside Drive  
Princeton, NJ 08540-4813  
(609) 252-2725  
**E-Mail:** tedmeth@alumni.princeton.edu

**Mr. Edwin H. Shafer, II '44, *Treasurer***

**\*H** R.R. 1, Box 1370  
Brackney, PA 18812-9711  
(570) 967-2394  
**E-Mail:** campsusq@epix.net

**Mr. Harry R. Macdonald, Jr. '44, *Reunion Chair***

**\*H** 12 Towhee Road  
Hilton Head Island, SC 29926  
(843) 342-3116  
**E-Mail:** hrmacd@hargray.com

**Mr. Allister H. McCree '44, *Reunion Chair***

**\*H** 402 Wayne Drive  
Cinnaminson, NJ 08077-4347  
(856) 829-4967  
**E-Mail:** ahmccree@alumni.princeton.edu

**Count for : 5**

**Count for Class of 1944: 5**



**Princeton University - Confidential  
Class Leadership**

**Class of 1945**

**Mr. Kenneth Barnhart, II '45, *President***

**\*H** 2417 Windrow Drive  
Princeton, NJ 08540  
(609) 720-1397 / F: (609) 720-1495  
**E-Mail:** tranrab@worldnet.att.net

**Mr. David S. Dodge '45 \*49 P78 P80 g07, *Vice President***

**\*H** 91 Riverside Drive  
Princeton, NJ 08540-4019  
(609) 683-0864

**The Hon. Warren W. Eginton '45 P77, *Vice President***

**E-Mail:** warren\_eginton@ctd.uscourts.gov **\*B** U.S. District Judge  
U.S. Courthouse  
Room #335  
915 Lafayette Boulevard  
Bridgeport, CT 06604-4765  
(203) 579-5819 / F: (203) 579-5768

**Mr. Shepard Kimberly '45, *Vice President***

**\*H** Apartment #3-D  
One Markham Road  
Princeton, NJ 08540-5362  
(609) 924-3024

**Mr. James Boyd Smith '45 \*47, *Vice President***

**\*H** Apartment #J-100  
900 Hollinshead Spring Road  
Skillman, NJ 08558  
(609) 759-3293  
**E-Mail:** jbsmith1@aol.com

**Mr. John M. Kauffmann '45, *Secretary***

**\*H** 124 Main Street  
Yarmouth, ME 04096-6712  
(207) 846-9130

**Mr. Kenneth Barnhart, II '45, *Treasurer***

**\*H** 2417 Windrow Drive  
Princeton, NJ 08540  
(609) 720-1397 / F: (609) 720-1495  
**E-Mail:** tranrab@worldnet.att.net

**Princeton University - Confidential  
Class Leadership**

**Class of 1945**

**Mr. Stuart Carothers '45, Reunion Chair**

**\*H** Two Fringe Tree Court  
Princeton, NJ 08540  
(609) 520-1696 / F: (609) 924-9123  
**E-Mail:** stucaroth@aol.com

**Mr. Shepard Kimberly '45, Reunion Chair**

**\*H** Apartment #3-D  
One Markham Road  
Princeton, NJ 08540-5362  
(609) 924-3024

**The Hon. Warren W. Eginton '45 P77, Memorialist**

**E-Mail:** warren\_eginton@ctd.uscourts.gov

**\*B** U.S. District Judge  
U.S. Courthouse  
Room #335  
915 Lafayette Boulevard  
Bridgeport, CT 06604-4765  
(203) 579-5819 / F: (203) 579-5768

**Count for : 7**

**Count for Class of 1945: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1946**

**Mr. A.C. Reeves Hicks '46, *President***

**\*H** Apartment #J-109  
900 Hollinshead Spring Road  
Skillman, NJ 08558  
(609) 759-3230

**Mr. Bruce M. Hall '46, *Vice President***

**\*H** 1454 S.W. Highland Road  
Portland, OR 97221-2724  
(503) 227-5662

**B** General Partner  
Willamette Farms  
8000 N.E. Parrish Road  
Newberg, OR 97132  
(503) 554-0965

**Mr. Bernard Ryan, Jr. '46, *Secretary***

**\*H** 219-B Heritage Village  
Southbury, CT 06488-1862  
(203) 264-6166 / F: (203) 264-6166  
**E-Mail:** bernryan@snet.net

**Mr. William S. Robertson '46 P72, *Treasurer***

**H** 5583 Ridge Avenue  
Cincinnati, OH 45213  
(513) 831-3581

**\*B** President  
Woodstock, Inc.  
5583 Ridge Avenue  
Cincinnati, OH 45213  
(513) 531-7103 / F: (513) 531-0445

**Mr. Paul D. Spagnoli, Jr. '46, *Reunion Chair***

**\*H** 422 Ravens Crest Drive East  
Plainsboro, NJ 08536-2498  
(609) 275-8480  
**E-Mail:** plspagnoli@aol.com

**Count for : 5**

**Count for Class of 1946: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1947**

**Dr. Clinton G. Weiman '47 P75 P79, *President***

**\*H** Two Roberta Lane  
Greenwich, CT 06830-3952  
(203) 629-3380 / F: (203) 629-9032  
**E-Mail:** clintmd@aol.com

**John B. Hughes, Ph.D. '47 \*53 P79, *Vice President***

**\*H** 864 Lawrenceville Road  
Princeton, NJ 08540-4318  
(609) 924-1961  
**E-Mail:** hwudao@aol.com

**Mr. Asa S. Bushnell, III '47, *Secretary***

**H** 6193 North Yellow Wood Trail  
Tucson, AZ 85704-6062  
(520) 742-2804 / F: (520) 742-2891  
**E-Mail:** tigerace47@comcast.net

**\*B** Community Relations Manager  
Pima County Sheriff's Department  
P.O. Box 26311  
Tucson, AZ 85726-6311  
(520) 741-4715 / F: (520) 741-4789

**Mr. Arvind V. Kokatnur '47, *Treasurer***

**\*H** 13 Santa Clara Drive  
Lompoc, CA 93436-7806  
(805) 740-9944

**Robert G. Tritsch, Esq. '47, *Reunion Chair***

**\*H** 31 Winchester Oval  
New Rochelle, NY 10805-2909  
(914) 632-1206 / F: (914) 632-1206  
**E-Mail:** scritsch@aol.com

**Mr. James C. N. Paul '47 P75, *Memorialist***

**\*H** 1352 Chancellor Point Road  
Trappe, MD 21673  
(410) 476-5085

**Count for : 6**

**Count for Class of 1947: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1948**

**Mr. Bradford Mills '48 P81, *President***

**\*H** 15 Van Kirk Road  
Princeton, NJ 08540-4214  
(609) 896-4975

**B** President  
Bradford Investment Group, Inc.  
Second Floor  
92 Nassau Street  
Princeton, NJ 08542  
(609) 921-3880 / F: (609) 921-9577

**Mr. Andre Yokana '48 \*48 P82, *Vice President***

**\*H** 86 Stockton Street  
Princeton, NJ 08540-6823  
(609) 921-2740 / F: (609) 924-1719  
**E-Mail:** ay1mdc@aol.com

**Mr. David K. Reeves '48, *Secretary***

**\*H** 106 Snowden Lane  
Princeton, NJ 08540-3918  
(609) 924-3340 / F: (609) 279-9899

**Mr. Lucien D. Yokana '48, *Treasurer***

**\*H** 87 Battle Road  
Princeton, NJ 08540-4945  
(609) 924-4255 / F: (609) 683-5389  
**E-Mail:** mdc02@aol.com

**B** Chairman  
Merritt Davis Corporation  
15 Marne Street  
Hamden, CT 06514  
(203) 230-8100

**Count for : 4**

**Count for Class of 1948: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1949**

**Mr. Robert L. Kress '49, *President***

**\*H** 1321 Eagles Ridge Drive  
Chesterbrook, PA 19087-5883  
(610) 240-7776  
**E-Mail:** sanandbob@aol.com

**B** Executive Coach  
The Center for Executive Options  
19 Highfield Lane  
Wayne, PA 19087  
(610) 240-7776 / F: (610) 687-5043

**Mr. Laurence J. Theilgard '49, *Vice President***

**\*H** 106 Academy Street  
Waverly, PA 18471-0307  
(570) 586-0098 / F: (570) 586-4013  
**E-Mail:** larryt49@alumni.princeton.edu

**Prof. Samuel E. Englehart '49, *Secretary***

**\*H** 2539 Waterside Drive  
Frederick, MD 21701-3211  
(301) 668-3945  
Start: 05/14

**Mr. Charles C. Townsend, Jr. '49, *Treasurer***

**\*H** 128 Moore's Mill Road  
Hopewell, NJ 08525-2404  
(609) 466-1635

**B** Consultant  
128 Moore's Mill Road  
Hopewell, NJ 08525  
(609) 466-1635

**Mr. Robert L. Kress '49, *Reunion Chair***

**\*H** 1321 Eagles Ridge Drive  
Chesterbrook, PA 19087-5883  
(610) 240-7776  
**E-Mail:** sanandbob@aol.com

**B** Executive Coach  
The Center for Executive Options  
19 Highfield Lane  
Wayne, PA 19087  
(610) 240-7776 / F: (610) 687-5043

**Mr. Charles H. Stone '49 P76 P79, *Reunion Chair***

**\*H** 900 Third Street  
New Cumberland, PA 17070-2023  
(717) 774-3035 / F: (717) 774-3869  
**E-Mail:** cstone@stonelaw.net

**B** Of Counsel  
Stone LaFaver & Shekletski  
414 Bridge Street  
P.O. Box E  
New Cumberland, PA 17070  
(717) 774-7435 / F: (717) 774-3869

**Princeton University - Confidential  
Class Leadership**

**Class of 1949**

**Mr. Laurence J. Theilgard '49, *Reunion Chair***

**\*H** 106 Academy Street

Waverly, PA 18471-0307

(570) 586-0098 / F: (570) 586-4013

**E-Mail:** larryt49@alumni.princeton.edu

**Count for : 5**

**Count for Class of 1949: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1950**

**Mr. J. Rodney Edwards '50, *President***

**\*H** 200 Park Avenue  
Bay Head, NJ 08742  
(732) 899-3982 / F: (732) 899-4697  
**E-Mail:** annearmor@aol.com

**Dr. William A. Dippel '50 \*55 P78 P93, *Vice President***

**\*H** 203 Alapocas Drive  
Wilmington, DE 19803-4504  
(302) 654-2941  
**E-Mail:** wadld@earthlink.net

**Mr. Joseph W. Gordon '50, *Vice President***

**\*H** 39 Mimosa Drive  
Cos Cob, CT 06807-1402  
(203) 869-8524

**Mr. R. Kenneth Perry '50, *Secretary***

**\*S** Three Lucia Lane  
Rockport, MA 01966-2312  
(978) 546-2232  
Start: 05/15 Stop: 10/10  
**E-Mail:** kenperry50@earthlink.net

**Mr. Joseph N. Green '50 P73 P75, *Treasurer***

**\*H** 12 Brandywine Drive  
Glendale, OH 45246  
(513) 771-5517

**Mr. Alfred Abbotts '50, *Reunion Chair***

**\*H** 6 Woodbury Road  
Ewing, NJ 08638-1420  
(609) 882-6877 / F: (609) 882-6877  
**E-Mail:** sockol@verizon.net

**Mr. Joseph W. Gordon '50, *Reunion Chair***

**\*H** 39 Mimosa Drive  
Cos Cob, CT 06807-1402  
(203) 869-8524

**Mr. William H. Osborne, III '50, *Reunion Chair***

**\*H** 211-B Kingston Terrace  
Princeton, NJ 08540-9529  
(609) 924-9172 / F: (609) 924-9172



**Princeton University - Confidential  
Class Leadership**

**Class of 1950**

**Mr. Alfred Abbotts '50, *Class Technology Chair***

**\*H** 6 Woodbury Road  
Ewing, NJ 08638-1420  
(609) 882-6877 / F: (609) 882-6877  
**E-Mail:** socko1@verizon.net

**Mr. Charles H. Rose '50 P77 P80, *Class Technology Chair***

**\*H** 10 Bennington Place  
Newtown, PA 18940-1702  
(215) 504-0722  
**E-Mail:** chrose@alumni.princeton.edu

**Count for : 8**

**Count for Class of 1950: 8**

**Princeton University - Confidential  
Class Leadership**

**Class of 1951**

**Mr. William G. Paxton '51 P77 P81, *President***

**\*H** 6448 East Island Lake Drive  
East Lansing, MI 48823-9715  
(517) 339-0131  
Start: 09/16  
**E-Mail:** williampaxton@voyager.net

**Mr. John Sprigg Duvall IV '51, *Vice President***

**\*H** 11124 Post House Court  
Potomac, MD 20854-2534  
(301) 983-9785 / F: (301) 983-1298  
**E-Mail:** sprigger@comcast.net

**Mr. Charles A. Brothman '51, *Secretary***

**\*H** Apartment #902  
3100 Shore Drive  
Virginia Beach, VA 23451-1162  
(757) 496-8647 / F: (757) 496-1081  
**E-Mail:** caub@worldnet.att.net

**Mr. Joseph B. Howell '51 P80, *Treasurer***

**\*H** 155 Hardscrabble Road  
Basking Ridge, NJ 07920-3308  
(908) 766-3101  
**E-Mail:** jjtiger@worldnet.att.net

**Mr. Robert P. Vivian '51, *Reunion Chair***

**\*H** 827 Lamberts Mill Road  
Westfield, NJ 07090-4771  
(908) 232-5323  
**E-Mail:** rpv47@hotmail.com

**Mr. Donald McL. Wilson '51 P79, *Reunion Chair***

**\*H** 56 Montadale Circle  
Princeton, NJ 08540-7619  
(609) 921-1405  
**E-Mail:** wilsonx@aol.com

**Count for : 6**

**Count for Class of 1951: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1952**

**Dr. Harold H. Saunders '52 h02, *President***

**\*H** 2101 Lorraine Avenue  
McLean, VA 22101-5332  
(703) 532-2825 / F: (703) 532-4706  
**E-Mail:** carolhall@aol.com

**B** Director of International Affairs  
Charles F. Kettering Foundation  
Suite #434  
444 North Capitol Street, N.W.  
Washington, DC 20001-1512  
(202) 393-4478 / F: (202) 393-7644

**Mr. Stephen H. Rogers '52 P79 P86 P88, *Vice President***

**\*H** 3803 Ivydale Drive  
Annandale, VA 22003-2006  
(703) 941-6686 / F: (703) 941-4561  
**E-Mail:** shrogers@alumni.Princeton.EDU

**Col. Daniel M. Duffield, Jr. '52, *Secretary***

**\*Z** P.O. Box 368  
Manteo, NC 27954-0368  
(252) 475-1783

**Mr. John J. Clutz, Jr. '52, *Treasurer***

**\*H** 1040 King of Prussia Road  
Radnor, PA 19087-2830  
(610) 687-9635 / F: (610) 688-6805  
**E-Mail:** jclutz52@alumni.princeton.edu

**Mrs. William F. Murdoch S52 P84 h52, *Reunion Chair***

**\*H** Four Orchard Circle  
Princeton, NJ 08540  
(609) 924-1373 / F: (609) 924-0569  
**E-Mail:** murdoch4@aol.com

**Mr. William F. Murdoch, Jr. '52 P84, *Reunion Chair***

**\*H** Four Orchard Circle  
Princeton, NJ 08540  
(609) 924-1373 / F: (609) 924-0569  
**E-Mail:** wmurdoch@alumni.princeton.edu

**B** Principal  
Murdoch Partners LLC  
Suite #300  
One Palmer Square  
Princeton, NJ 08542  
(609) 683-0322 / F: (609) 683-0263

**Mr. Robert H. Jiranek '52 P78 P84 P85, *Class Technology Chair***

**\*H** 268 Hawthorne Drive  
Danville, VA 24541  
(434) 793-2987 / F: (434) 799-1319  
**E-Mail:** jiranek@alumni.princeton.edu

**Princeton University - Confidential  
Class Leadership**

**Class of 1952**

**The Rev. James W. Evans '52, *Memorialist***

**\*H** 253 Depew Avenue  
Buffalo, NY 14214-1621  
(716) 836-2153

**B** Priest-in-Charge  
St. Paul's Episcopal Church  
6188 Main Street  
Stafford, NY 14143  
(585) 343-4012

**Count for : 8**

**Count for Class of 1952: 8**

**Princeton University - Confidential  
Class Leadership**

**Class of 1953**

**Mr. Richard S. Ellwood '53, *President***

**H** 12 Auldwood Lane  
Rumson, NJ 07760  
(732) 842-7945  
**E-Mail:** RSELLwood@aol.com

**\*B** President  
R.S. Ellwood & Co., Inc.  
P.O. Box 530  
Rumson, NJ 07760  
(732) 842-6464 / F: (732) 842-6473

**Mr. David H. Brown '53, *Vice President***

**\*H** 2221 Stackhouse Drive  
Yardley, PA 19067-1837  
(215) 493-6876  
**E-Mail:** browndavehen@msn.com

**Mr. Frederick E. Crispin, Jr. '53, *Vice President***

**\*H** Three Cedarbrook Terrace  
Princeton, NJ 08540-7407  
(609) 737-8616  
**E-Mail:** fecjr@alumni.princeton.edu

**B** Managing Principal  
F.E. Crispin & Associates  
Three Cedarbrook Terrace  
Princeton, NJ 08540-7407  
(609) 737-1880 / F: (609) 730-9601

**Mr. Pierce J. Lonergan '53, *Vice President***

**\*H** Four Grandin Farm Lane  
Cincinnati, OH 45208-3314  
(513) 533-4093 / F: (513) 533-4092  
**E-Mail:** plgan@friendgrp.com

**B** CEO & Chairman of the Board  
The Friend Group, Inc.  
P.O. Box 937  
Middletown, OH 45042  
(513) 424-3030 / F: (513) 424-5374

**Mr. Hugh Richardson '53, *Secretary***

**\*H** Suite #200  
1819 Peachtree Road, N.E.  
Atlanta, GA 30309-1850  
(404) 351-0941

**Mr. Robert C. Kenagy '53, *Treasurer***

**\*H** 24 Fox Crossing Lane  
Litchfield, CT 06759  
(860) 567-0790  
**E-Mail:** kenagy@optonline.net

**B** President  
RCK Management Company, Ltd.  
24 Fox Crossing Lane  
Litchfield, CT 06759  
(860) 567-0260

**Mr. William M. Brewster '53, *Assistant Treasurer***

**\*H** Box 433  
Brooklandville, MD 21022-0433  
(410) 823-0713 / F: (410) 823-0713

**Princeton University - Confidential  
Class Leadership**

**Class of 1953**

**Mr. David H. Brown '53, Reunion Chair**

**\*H** 2221 Stackhouse Drive  
Yardley, PA 19067-1837  
(215) 493-6876  
**E-Mail:** [browndavehen@msn.com](mailto:browndavehen@msn.com)

**Count for : 7**

**Count for Class of 1953: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1954**

**Mr. Michael Manning Weatherly '54, *President***

**\*H** 1036 Harbor Road  
Southport, CT 06490-1411  
(203) 254-0228 / F: (203) 254-9258  
**E-Mail:** EWeatherly@aol.com

**B** Win Com, Inc.  
1036 Harbor Road  
Southport, CT 06490  
(203) 254-0228 / F: (203) 254-9258

**Paul M. Roediger, M.D. '54, *Secretary***

**\*H** Apartment #211  
1250 Greenwood Avenue  
Jenkintown, PA 19046  
**E-Mail:** impmr@aol.com

**B** Physician  
Abington Memorial Hospital  
Dixon Building  
1200 Old York Road  
Abington, PA 19001  
(215) 481-2603

**Mr. Richard Stevens, III '54 P81 P86, *Secretary***

**\*H** 1823 Apple Tree Lane  
Bethlehem, PA 18015-9802  
(610) 865-0886  
**E-Mail:** Dick\_Stevens@compaid.com

**Mr. Sanford C. Nemitz '54, *Treasurer***

**\*H** 332 Dorset Court  
Doylestown, PA 18901-2500  
(215) 348-0904 / F: (215) 348-2305  
**E-Mail:** snemitz@bellatlantic.net

**B** President  
Unified Capital  
332 Dorset Court  
Doylestown, PA 18901-2500  
(215) 348-0904 / F: (215) 348-2305

**Mr. Eric Jones '54, *Reunion Chair***

**H** 12-E Pennwood Drive  
Rochester, NY 14625  
(585) 249-9857  
**E-Mail:** ejones@rjfs.com

**\*B** Account Executive  
Raymond James Financial Services  
1500 First Federal Plaza  
Rochester, NY 14614  
(585) 325-1840 / F: (585) 325-1879

**Mr. Somers K. Steelman '54 P78, *Reunion Chair***

**\*H** 3105 Sunset Avenue  
Longport, NJ 08403-1436  
(609) 822-4040  
**E-Mail:** somersking@aol.com

**Mr. Alan E. Mayers '54 \*75, *Class Technology Chair***

**\*H** 1718 Wilmart Street  
Rockville, MD 20852-4143  
(301) 881-1291  
**E-Mail:** aemayers@erols.com

**Princeton University - Confidential  
Class Leadership**

**Class of 1954**

**Paul M. Roediger, M.D. '54, *Memorialist***

**\*H** Apartment #211  
1250 Greenwood Avenue  
Jenkintown, PA 19046  
**E-Mail:** impmr@aol.com

**B** Physician  
Abington Memorial Hospital  
Dixon Building  
1200 Old York Road  
Abington, PA 19001  
(215) 481-2603

**Mr. Jeremiah Ford, III '54 \*59, *Reunion Committee Member***

**\*H** 820 Pretty Brook Road  
Princeton, NJ 08540-7532  
(609) 921-2412  
**E-Mail:** jerryf@ffmg.com

**B** Architect and Partner  
Ford Farewell Mills & Gatsch  
Suite #301  
103 Carnegie Center  
Princeton, NJ 08540-6235  
(609) 452-1777 / F: (609) 452-7192

**Mr. Norman Fox '54, *Reunion Committee Member***

**\*H** 406 Sackett Street  
Brooklyn, NY 11231-4704  
(718) 624-4707 / F: (718) 624-3125  
**E-Mail:** nfox406@aol.com

**Mr. Peter E. Gall '54 P79 P85, *Reunion Committee Member***

**\*H** Apartment #601  
The Wyndham West at Garden City  
111 Chery Valley Avenue  
Garden City, NY 11530-1574  
(516) 747-2324 / F: (516) 739-5630

**J. Dixon Hills, M.D. '54, *Reunion Committee Member***

**\*H** 3441 Guilford Terrace  
Baltimore, MD 21218-2827  
(410) 467-5279

**Mr. Eric Jones '54, *Reunion Committee Member***

**H** 12-E Pennwood Drive  
Rochester, NY 14625  
(585) 249-9857  
**E-Mail:** ejones@rjfs.com

**\*B** Account Executive  
Raymond James Financial Services  
1500 First Federal Plaza  
Rochester, NY 14614  
(585) 325-1840 / F: (585) 325-1879



**Princeton University - Confidential  
Class Leadership**

**Class of 1954**

**Mr. George T. Kirby, Jr. '54, Reunion Committee Member**

**\*H** 23 Brainerd Drive  
Cranbury, NJ 08512-3101  
(609) 409-7943  
Start: 05/01  
**E-Mail:** gkirby54tiger@yahoo.com

**Mr. James D. Marinar, Jr. '54, Reunion Committee Member**

**\*O** 47 Third Street  
Newport, RI 02840-1936  
(401) 841-5106

**Mr. Sanford C. Nemitz '54, Reunion Committee Member**

|  |  |
|--|--|
| <b>*H</b> 332 Dorset Court<br>Doylestown, PA 18901-2500<br>(215) 348-0904 / F: (215) 348-2305<br><b>E-Mail:</b> snemitz@bellatlantic.net | <b>B</b> President<br>Unified Capital<br>332 Dorset Court<br>Doylestown, PA 18901-2500<br>(215) 348-0904 / F: (215) 348-2305 |
|--|--|

**Mr. H. Mason Reed, Jr. '54, Reunion Committee Member**

**\*H** 143 Swank Road  
Ligonier, PA 15658  
(724) 238-6068

**Mr. Somers K. Steelman '54 P78, Reunion Committee Member**

**\*H** 3105 Sunset Avenue  
Longport, NJ 08403-1436  
(609) 822-4040  
**E-Mail:** somersking@aol.com

**John M. Webb, Esq. '54 P81, Reunion Committee Member**

**\*H** 30 Old Orchard Lane  
Princeton, NJ 08540-1939  
(609) 921-8068 / F: (609) 921-8298  
**E-Mail:** dragnet54@pngusa.net

**Count for : 15**

**Count for Class of 1954: 15**

**Princeton University - Confidential  
Class Leadership**

**Class of 1955****Mr. Michael D. Robbins '55 P83 P85 P91, *President***

**\*H** Apartment #3-A  
40 East 88th Street  
New York, NY 10128-1176  
(212) 722-7447 / F: (212) 369-3050  
**E-Mail:** lor.mdr@verizon.net

**B** Chairman  
Robbins & Henderson, L.L.C.  
11 Wall Street  
New York, NY 10005  
(212) 269-2760 / F: (212) 369-3050

**Mr. Peter T. Milano '55 P88, *Vice President***

**\*H** 11 Mianus Bluff Drive  
Bedford, NY 10506-1541  
(914) 234-0906 / F: (914) 234-0908  
**E-Mail:** ptm55@msn.com

**Mr. John G. Paul '55, *Secretary***

**\*H** 207 South Ithan Avenue  
Rosemont, PA 19010-1044  
(610) 525-8461

**Mr. Richard L. Herbruck '55 P80, *Treasurer***

**\*H** 1211 Chelmsford Street, N.W.  
North Canton, OH 44720-6026  
(330) 499-1651  
**E-Mail:** rherbruck@earthlink.net

**Mrs. Doris K. Mapes S55 h55, *Reunion Chair***

**\*H** 4544 Province Line Road  
Princeton, NJ 08540-2212  
(609) 921-3165 / F: (609) 430-0611  
**E-Mail:** DOMAPES@aol.com

**B** Owner  
Needle Craft Shop  
4544 Province Line Road  
Princeton, NJ 08540-2212  
(609) 921-3165

**Mr. Richard E. Thompson '55 P81, *Reunion Chair***

**\*H** 95 Random Road  
Princeton, NJ 08540-4065  
(609) 279-0837 / F: (609) 924-5472  
**E-Mail:** rthomp8230@aol.com

**Count for : 6****Count for Class of 1955: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1956**

**Mr. E. Kenneth Snedeker, Jr. '56, *President***

**\*H** 160 Carter Road  
Princeton, NJ 08540-2103  
(609) 921-9537 / F: (609) 921-0646  
**E-Mail:** tigre@njcc.com

**Mr. W. Kirby Holmes '56, *Vice President***

**\*H** 96 Westbrook Drive  
Moorestown, NJ 08057-2219  
(856) 235-5666 / F: (856) 727-1317

**Mr. Joseph T. Knox '56 P86, *Secretary***

**\*H** 3129 Grove Avenue  
Richmond, VA 23221-2809  
(804) 254-2884  
**E-Mail:** knoxjt@rcn.com

**Mr. Paul D. Shein '56, *Treasurer***

**\*H** 55 Tallman Avenue  
Nyack, NY 10960-1605  
(845) 358-6826 / F: (845) 358-6826  
**E-Mail:** hendshein@aol.com

**Mr. E. Kenneth Snedeker, Jr. '56, *Reunion Chair***

**\*H** 160 Carter Road  
Princeton, NJ 08540-2103  
(609) 921-9537 / F: (609) 921-0646  
**E-Mail:** tigre@njcc.com

**Count for : 4**

**Count for Class of 1956: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1957**

**Mr. Robert W. Kent '57 P80, *President***

**\*H** 23 Wyckoff Way  
Chester, NJ 07930  
(908) 879-5357 / F: (908) 879-5375  
**E-Mail:** rwkent@pghmail.com

**Dr. Thomas E. Williams, Jr. '57 P98, *Vice President***

**\*H** 2851 Exmoor Road  
Columbus, OH 43221-3053  
(614) 488-7755 / F: (614) 488-3557  
**E-Mail:** margiegolf@aol.com

**Mr. Turhan Tirana '57, *Secretary***

**\*H** 483 Westover Road  
Stamford, CT 06902-1923  
(203) 323-1258

**B** Asst. Dpty. Superintendent of Banks  
New York State Banking Department  
Two Rector Street  
New York, NY 10006  
(212) 618-6469

**Mr. Frederick W. Deming '57, *Treasurer***

**\*H** 24 Colt Road  
Summit, NJ 07901-3040  
(908) 273-4896 / F: (908) 273-5977  
**E-Mail:** demingfw@aol.com

**Mr. Robert H. O'Grady '57 P82, *Reunion Chair***

**\*H** Five Nelson Ridge Road  
Princeton, NJ 08540-7423  
(609) 333-1391 / F: (609) 333-1391

**B** Vice President  
Gilford Securities Inc.  
850 Third Avenue  
New York, NY 10022  
(212) 940-9229 / F: (212) 688-0553

**Mr. Bartley L. Reitz '57 P90, *Class Technology Chair***

**\*H** 625 Glenway Avenue  
Wyoming, OH 45215-2602  
(513) 948-1535  
**E-Mail:** bartreitz@cs.com

**B** President  
BLR Consulting, Inc.  
625 Glenway Avenue  
Wyoming, OH 45215-2602  
(513) 821-3380 / F: (513) 821-3380

**Count for : 6**

**Count for Class of 1957: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1958**

**William C. Trimble Jr., Esq. '58, *President***

**\*H** 409 Chattolane Hill Road  
Owings Mills, MD 21117  
(410) 363-0386 / F: (410) 363-7215  
**E-Mail:** williamtrimble@msn.com

**B** Semmes Bowen & Semmes  
15th Floor  
250 West Pratt Street  
Baltimore, MD 21201-2423  
(410) 539-5040 / F: (410) 539-5223

**William W. Fortenbaugh, Ph.D. '58 P85 P89, *Vice President***

**\*O** 617 East Avenue  
Bay Head, NJ 08742  
(732) 899-8145  
**E-Mail:** fortlenb@rci.rutgers.edu

**B** Professor  
Classics Department  
Rutgers University  
New Brunswick, NJ 08903  
(732) 932-9491 / F: (732) 932-9246

**Mr. Ralph L. DeGross, Jr. '58 P87, *Secretary***

**\*H** 2002 Ridgecrest Court  
Baltimore, MD 21204-6437  
(410) 494-9149 / F: (410) 494-1585  
**E-Mail:** rld2002@worldnet.att.net

**B** Financial Consultant  
Apartment #15-A  
Seven Gracie Square  
New York, NY 10028  
(212) 737-6439

**Mr. Edward P. Bromley, Jr. '58, *Treasurer***

**\*H** 90 Province Line Road  
Skillman, NJ 08558-1102  
(609) 466-0122  
**E-Mail:** epbjr@att.net

**B** James, Easton & Wood  
Suite #120  
821 Alexander Road  
Princeton, NJ 08540  
(609) 945-1407

**Count for : 4**

**Count for Class of 1958: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1959**

**Mr. Frank P. Slattery, Jr. '59 P86 P90 P92 P95, *President***

**H** 217 Ashwood Road  
Villanova, PA 19085-1503  
(610) 527-3572  
**E-Mail:** verus@tpinv.com

**\*B** President  
Quintus Corp.  
Five Radnor Corporate Ctr., Suite #520  
100 Matsonford Road  
Radnor, PA 19087  
(610) 964-0742 / F: (610) 964-3630

**The Hon. B. Paul Cotter, Jr. '59, *Vice President***

**\*H** 4909 Chanticleer Avenue  
Annandale, VA 22003-4208  
(703) 323-1658  
**E-Mail:** tcotter@alumni.princeton.edu

**B** President  
Rule of Law Foundation  
4909 Chanticleer Avenue  
Annandale, VA 22003-4208  
(703) 323-1658 / F: (703) 323-5447

**Mr. Jay M. Siegel '59, *Secretary***

**\*H** 137 Saddle Ridge Lane  
Nellysford, VA 22958-8008  
(434) 361-0005 / F: (434) 361-0006  
**E-Mail:** jmsiegel@alumni.princeton.edu

**Mr. John D. Heyd '59 P86, *Treasurer***

**\*H** 25 Bramble Lane  
Riverside, CT 06878-1801  
(203) 637-7828

**Mr. John D. Heyd '59 P86, *Reunion Chair***

**\*H** 25 Bramble Lane  
Riverside, CT 06878-1801  
(203) 637-7828

**Count for : 4**

**Count for Class of 1959: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1960**

**Mr. Richard C. Deyo '60, *President***

**\*H** 45 Forest Drive  
Short Hills, NJ 07078-2832  
(973) 376-0479 / F: (973) 376-2186  
**E-Mail:** rcdeyo@earthlink.net

**Mr. Philip N. Becton, II '60, *Vice President***

**\*H** 342 11th Street  
Atlantic Beach, FL 32233  
(904) 249-8042  
**E-Mail:** pnbecton@comcast.net

**Mr. Richard W. Grieves '60, *Secretary***

**\*H** 81 West Ludlow Point Road  
Port Ludlow, WA 98365-8786  
(360) 437-0881  
**E-Mail:** grievri@mail.northgrum.com

**B** Senior Corporate Counsel  
Northrop Grumman Corporation  
90/110/31  
One Northrop Avenue  
Hawthorne, CA 90250  
(310) 332-5675 / F: (310) 332-5664

**Mr. Bruce B. Higgins '60, *Treasurer***

**\*H** 285 Bay Avenue  
Huntington Bay, NY 11743-1136  
(631) 421-9037 / F: (631) 385-4790  
**E-Mail:** bhiggin@optonline.net

**B** Director of Major Gifts  
Iona College  
715 North Avenue  
New Rochelle, NY 10801  
(914) 633-2035

**Mr. Roger V. Barth '60, *Reunion Chair***

**\*H** 7630 Royal Dominion Drive  
Bethesda, MD 20817-4664  
(301) 469-6754  
**E-Mail:** rbarth@erols.com

**B** Attorney  
Suite #430  
1200 New Hampshire Avenue, N.W.  
Washington, DC 20036  
(202) 452-7360 / F: (202) 452-7333

**Mr. Michael G. Southwell '60 P93, *Class Technology Chair***

**\*H** 81 South Road  
Bloomingdale, NJ 07403-1419  
(973) 838-1022 / F: (973) 492-7873  
**E-Mail:** msouthwell@bigfoot.com

**B** Owner  
DNEBA Enterprises  
81 South Road  
Bloomingdale, NJ 07403-1419  
(973) 492-7873 / F: (973) 492-7873

**Princeton University - Confidential  
Class Leadership**

**Class of 1960**

**Dr. Mason I. Lowance, Jr. '60 P89, *Memorialist***

**\*H** 100 Lincoln Avenue  
Amherst, MA 01002-2278  
(413) 549-7993 / F: (413) 549-7993  
**E-Mail:** masonl@english.umass.edu

**B** Professor  
English Department  
Bartlett Hall  
University of Massachusetts  
Amherst, MA 01003  
(413) 545-2332 / F: (413) 253-9216

**Mr. Richard B. McGlynn '60 P86, *Reunion Committee Member***

**\*H** 30 Hurlingham Club Road  
Far Hills, NJ 07931-2471  
(908) 719-1084  
**E-Mail:** Govvie@aol.com

**Count for : 8**

**Count for Class of 1960: 8**



**Princeton University - Confidential  
Class Leadership**

**Class of 1961**

**Mr. F. Joseph McGinity, Jr. '61, *President***

**\*H** 39 Rickert Drive  
Yardley, PA 19067-3222  
(215) 428-1588 / F: (215) 428-2626  
**E-Mail:** mc.ginj@verizon.net

**Mr. Kenneth C. Scasserra '61, *Vice President***

**\*H** Two Chippin Court  
Robbinsville, NJ 08691-3039  
(609) 448-4277

**B** Realtor  
Gloria Nilson GMAC Realtors  
1970 Route 33  
Hamilton Square, NJ 08690  
(609) 890-0007 / F: (609) 584-1247

**Mr. George A. Brakeley, III '61, *Secretary***

**\*H** 138 East Avenue  
New Canaan, CT 06840-5612  
(203) 801-0665 / F: (203) 801-0667  
**E-Mail:** gbrakeley@brakeleybriscoe.com

**B** Brakeley Briscoe, Inc.  
Suite #204  
51 Locust Avenue  
New Canaan, CT 06840  
(203) 972-0282 / F: (203) 972-0263

**Mr. Michael B. Burton '61 \*62, *Treasurer***

**\*H** 2677 East 37th Street  
Tulsa, OK 74105-3507  
(918) 747-0887  
**E-Mail:** bgburton1@cox.net

**B** President  
BMMI, Inc.  
2677 East 37th Street  
Tulsa, OK 74105  
(918) 747-1364

**Mr. Joseph E. Prather '61, *Reunion Chair***

**\*H** Four Ashington Club Road  
Far Hills, NJ 07931-2480  
(908) 781-7328  
**E-Mail:** prather@griffinhowe.com

**B** President  
Griffin & Howe, Inc.  
33 Claremont Road  
Bernardsville, NJ 07924  
(908) 766-2287 / F: (908) 766-1068

**Mr. Leonard J. Berton '61, *Class Technology Chair***

**\*H** 107 Deer Run  
Burlington, CT 06013-1838  
(860) 675-7312  
**E-Mail:** berton@gtcinternet.com

**Count for : 6**

**Count for Class of 1961: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1962**

**Mr. Samuel N. Reiken '62 P88, *President***

**\*H** Five Rabbit Run  
Rockaway, NJ 07866-1323  
(973) 664-1033  
**E-Mail:** sreiken@yahoo.com

**B** Attorney  
Suite #J-1  
150 River Road  
Montville, NJ 07045  
(973) 257-9600 / F: (973) 334-9559

**Mr. Robert J. Burkhardt, Jr. '62, *Vice President***

**\*H** P.O. Box 1770  
Estes Park, CO 80517-1770  
(970) 586-0655  
**E-Mail:** Rjbers@aol.com

**B** Head of School  
Eagle Rock School  
P.O. Box 1770  
Estes Park, CO 80517  
(970) 586-7108 / F: (970) 586-4805

**Mr. Joseph A. Caltagirone, Jr. '62, *Vice President***

**\*H** Apartment #404-B  
8770 Midnight Pass Road  
Sarasota, FL 34242-2835  
(941) 349-1281 / F: (941) 346-0921  
**E-Mail:** caltonejoe@aol.com

**Mr. William W. Venable '62, *Secretary***

**\*H** The Ledges  
Seven Hillwood West Road  
Old Lyme, CT 06371  
(860) 434-6620  
**E-Mail:** wvenable@ericssalmon.com

**B** Senior Vice President  
Eric Salmon & Partners  
24th Floor  
245 Park Avenue  
New York, NY 10167  
(212) 372-8782 / F: (212) 372-8778

**Stephen H. Jaffe, M.D. '62, *Treasurer***

**\*H** Apartment #1702  
Five Horizon Road  
Ft. Lee, NJ 07024-6640  
(201) 969-8187  
**E-Mail:** jaffe201@aol.com

**B** Physician  
Fourth Floor  
401 South Van Brunt Street  
Englewood, NJ 07631  
(201) 871-4346 / F: (201) 871-5953

**Mr. Albert S. Barr, III '62, *Reunion Chair***

**H** Apartment #408  
12310 Rosslare Ridge Road  
Timonium, MD 21093  
(410) 308-9454  
**E-Mail:** albarr@ix.netcom.com

**\*B** Attorney  
Albert S. Barr, III, LLC  
Suite #2700  
111 South Calvert Street  
Baltimore, MD 21202  
(410) 385-5212 / F: (410) 385-5201

**Count for : 6**

**Count for Class of 1962: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1963****Mr. Richard M. Haverland '63 P94, President**

**\*H** 821 Pretty Brook Road  
Princeton, NJ 08540-7533  
(609) 430-9352 / F: (609) 430-9354  
Start: 05/02  
**E-Mail:** dickhaverland@aol.com

**Mr. Henry C. Moses, III '63 P88, Vice President**

**\*H** 147 West 91st Street  
New York, NY 10024-1301  
(212) 932-6806  
**E-Mail:** hmoses@trinity.nyc.ny.us

**B** Headmaster  
Trinity School  
139 West 91st Street  
New York, NY 10024  
(212) 932-6814

**Mr. Selden S. Edwards '63, Secretary**

**\*H** Apartment #7  
4297 Carpinteria Avenue  
Carpinteria, CA 93013  
(805) 566-9511  
**E-Mail:** selden63@mac.com

**B** Headmaster  
Sacramento Country Day School  
2636 Latham Drive  
Sacramento, CA 95864  
(916) 481-8811 / F: (916) 481-6016

**Mr. William J. Green '63, Treasurer**

**\*H** Apartment #4-C  
Two Sutton Place South  
New York, NY 10022-3070  
(212) 371-9845

**Mr. Steven F. DeRochi, A.I.A. '63 \*65, Reunion Chair**

**\*H** 704 Route 518  
Skillman, NJ 08558  
(609) 921-1666  
**E-Mail:** sderochi@psands.com

**B** Principal  
Paulus Sokolowski & Sartor, LLC  
67-A Mountain Boulevard Extension  
Warren, NJ 07059-5626  
(732) 560-9700

**Mr. John S. Mills, Jr. '63 P94, Class Technology Chair**

**\*H** Unit #D-1  
297 Water Street  
Portsmouth, RI 02871-4142  
(401) 683-9953  
**E-Mail:** jsmills63@yahoo.com

**B** President  
Jamestown Distributors  
Building #15  
500 Wood Street  
Bristol, RI 02809  
(401) 253-3840 x- 3300

**Count for : 6****Count for Class of 1963: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1964****Mr. David C. Siegfried '64 P91, *President***

**\*H** 30 Western Drive  
Short Hills, NJ 07078-3230  
(973) 467-3064  
**E-Mail:** dandssieg@aol.com

**Mr. Wm. Stewart Pinkerton, Jr. '64, *Vice President***

**\*H** 127 Krom Road  
Stone Ridge, NY 12484  
(845) 687-0408  
**E-Mail:** spinkerton@Forbes.com

**B** Deputy Managing Editor  
Forbes Magazine  
60 Fifth Avenue  
New York, NY 10011-8802  
(212) 620-1812 / F: (212) 620-1873

**Mr. William M. Walker, II '64 P93, *Vice President***

**\*H** 332 Exeter Road  
Devon, PA 19333-1710  
(610) 687-3271  
**E-Mail:** mwalks512@aol.com

**B** Senior VP of Fixed Income Sales  
Boenning & Scattergood, Inc.  
Four Tower Bridge  
200 Barr Harbor Drive, Suite #300  
West Conshohocken, PA 19428  
(610) 832-5200 / F: (610) 832-5254

**Mr. Jotham Johnson '64 P00, *Secretary***

**\*H** P.O. Box 12  
Blawenburg, NJ 08504-0012  
(609) 466-1862 / F: (609) 466-6557  
**E-Mail:** jjohnson@princeton.edu

**B** Director of Stewardship  
Office of Stewardship  
Princeton University  
91 Prospect Avenue  
Princeton, NJ 08540-5202  
(609) 258-5956 / F: (609) 258-2432

**Mr. Robert D. Snedeker '64 P99, *Treasurer***

**\*H** 20 Linden Avenue  
Larchmont, NY 10538-4037  
(914) 834-3081 / F: (914) 834-4916  
**E-Mail:** rdsn@mindspring.com

**Mr. Leland F. Newens '64 P95, *Reunion Chair***

**\*H** 48 Shadowbrook Court  
Bernardsville, NJ 07924-2624  
(908) 953-9696  
**E-Mail:** snewens@worldnet.att.net

**Count for : 6****Count for Class of 1964: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1965**

**Mr. Joel M. Rudell '65 P91, *President***

**\*H** Apartment #22-B  
340 East 64th Street  
New York, NY 10021  
(212) 486-5454  
**E-Mail:** joelrudell@kmollp.com

**B** Partner  
Kavanagh Maloney & Osnato LLP  
415 Madison Avenue  
New York, NY 10017-1111  
(212) 906-8301 / F: (212) 888-7324

**Dr. Van Zandt Williams, Jr. '65 P92 P99, *Vice President***

**\*H** 101 Broadmead Street  
Princeton, NJ 08540-7201  
(609) 924-4084  
Start: 05/01  
**E-Mail:** vanzandt@princeton.edu

**J. Michael Parish, Esq. '65, *Secretary***

**\*H** 443 First Street  
Oradell, NJ 07649-1705  
(201) 634-0812 / F: (201) 634-1512  
**E-Mail:** mparish@alumni.princeton.edu

**Dr. Ronald D. Watson '65, *Treasurer***

**\*H** 42 Otter Creek Road  
Skillman, NJ 08558-2365  
(609) 333-0323  
**E-Mail:** ronwatson@aol.com

**Mr. Richard L. Brown '65, *Reunion Chair***

**\*H** 8415 Navajo Street  
Philadelphia, PA 19118-3812  
(215) 247-4433  
**E-Mail:** richard@alumni.Princeton.EDU

**B** General Counsel  
Delaware River Port Authority  
One Port Center  
Two Riverside Drive  
Camden, NJ 08101-1949  
(856) 968-2407 / F: (856) 968-2424

**Count for : 5**

**Count for Class of 1965: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1966****Carl E. Eastwick, Esq. '66 P92, *President***

**\*H** Five Yearling Way  
Lutherville, MD 21093-4590  
(410) 583-0115  
**E-Mail:** ceast@alumni.princeton.edu

**B** Attorney  
Semmes Bowen & Semmes  
250 West Pratt Street  
Baltimore, MD 21201  
(410) 576-4786 / F: (410) 576-4826

**Mr. Michael L. Barrett '66 P95 P97, *Vice President***

**\*H** 1932 Upper Lake Drive  
Reston, VA 20191  
(703) 476-1932 / F: (703) 620-3227  
**E-Mail:** mbarrett@alumni.princeton.edu

**B** Attorney  
Housing/Civ. Enf. Sec., Civ. Rts. Div.  
U.S. Department of Justice  
P.O. Box 65998  
Washington, DC 20035-5998  
(202) 514-2447 / F: (202) 514-1116

**Dr. James L. Parmentier '66, *Secretary***

**\*H** 175 South Great Road  
Lincoln, MA 01773-4112  
(781) 259-0798  
**E-Mail:** jparmen@alumni.princeton.edu

**B** International Health Organization  
Suite #105  
60 Leo Birmingham Parkway  
Boston, MA 02134  
(617) 254-5077

**Mr. John J. Nagorniak '66 P97, *Treasurer***

**\*H** 31 Shoreline Drive  
Foxboro, MA 02035-1116  
(508) 543-9853  
**E-Mail:** jjn@alumni.princeton.edu

**B** Chairman of the Board  
Franklin Portfolio Associates  
1600 Boston-Providence Highway  
Walpole, MA 02081  
(508) 660-0088 x- 2553

**Richard G. Morgan, Esq. '66 P93, *Reunion Chair***

**\*H** 1529 Nantucket Drive  
Houston, TX 77057  
(713) 977-2229 / F: (713) 227-9508  
**E-Mail:** rgmorgan@shb.com

**B** Managing Partner  
Shook Hardy & Bacon L.L.P.  
Suite #600  
600 Travis Street  
Houston, TX 77002-2911  
(713) 227-8008

**Mr. John H. Thacher, Jr. '66 h41, *Reunion Chair***

**\*H** 154 Beaumont Road  
Devon, PA 19333-1849  
(610) 687-6591 / F: (610) 687-9171  
**E-Mail:** jthacher@alumni.princeton.edu

**B** Managing Director  
SSB Associates  
154 Beaumont Road  
Devon, PA 19333  
(610) 687-8610 / F: (610) 687-9171

Count for : 6

Count for Class of 1966: 6

**Princeton University - Confidential  
Class Leadership**

**Class of 1967**

**Mr. John H. Laporte, Jr. '67 P99 P05, *President***

**\*H** 1910 Ruxton Road  
Baltimore, MD 21204-3509  
(410) 321-7386  
**E-Mail:** jlaporte@troweprice.com

**B** Vice President  
T. Rowe Price Associates, Inc.  
100 East Pratt Street  
Baltimore, MD 21202  
(410) 345-2088 / F: (410) 727-7856

**Mr. John H. Claster '67, *Vice President***

**\*H** 6000 Hollins Avenue  
Baltimore, MD 21210-1007  
(410) 377-9160  
**E-Mail:** clasterman@comcast.net

**Mr. Robert N. Grant '67 P02 P05, *Vice President***

**H** 15 Campo Bello Court  
Menlo Park, CA 94025-6267  
(650) 854-0895  
**E-Mail:** rngrant@grantandgordon.com

**\*B** Attorney, Estate Planning  
Grant & Gordon, L.L.P.  
Suite #1325  
525 University Avenue  
Palo Alto, CA 94301-1913  
(650) 614-3800 / F: (650) 614-3810

**Mr. Peter O. Safir '67 P06, *Vice President***

**\*H** 4645 Garfield Street N.W.  
Washington, DC 20007-1026  
(202) 362-0119  
**E-Mail:** psafir@cov.com

**B** Partner  
Covington & Burling  
1201 Pennsylvania Avenue, N.W.  
Washington, DC 20004  
(202) 662-5162 / F: (202) 778-5162

**The Rev. Frank C. Strasburger '67, *Vice President***

**\*H** 79 Lafayette Road  
Princeton, NJ 08540  
(609) 924-3110 / F: (609) 924-4709  
**E-Mail:** fstras@aol.com

**B** Associate Rector  
Trinity Church  
33 Mercer Street  
Princeton, NJ 08540  
(609) 924-2277 x- 122 / F: (609) 924-9140

**Mr. Richard Ottesen Prentke '67 P03, *Secretary***

**H** 1212 21st Avenue East  
Seattle, WA 98112  
(206) 323-9269  
**E-Mail:** prentke@alumni.princeton.edu

**\*B** Partner  
Perkins Coie, LLP  
48th Floor, Suite 4800  
1201 Third Avenue  
Seattle, WA 98101-3099  
(206) 359-8404 / F: (206) 359-9404

**Princeton University - Confidential  
Class Leadership**

**Class of 1967**

**Mr. Orlando W. Springs '67, Secretary**

**\*H** 1915 Ruxton Road  
Ruxton, MD 21204-3510  
(410) 296-2824

**B** Principal  
Deutsche Banc Alex. Brown Inc.  
23rd Floor  
One South Street  
Baltimore, MD 21201  
(410) 895-4170

**Mr. Peter J. Holzer '67 P97, Treasurer**

**\*H** 183 Edgerstoune Road  
Princeton, NJ 08540-6772  
(609) 924-9721 / F: (609) 497-4680  
**E-Mail:** peterjholzer@aol.com

**Mr. Thomas G. Amato '67, Reunion Chair**

**\*H** Six Ralston Hill Road  
Mendham, NJ 07945-3136  
(973) 543-2473  
**E-Mail:** tamato@alumni.princeton.edu

**Mr. Galen S. Aoki '67, Class Technology Chair**

**\*H** 703 Tamani Drive  
Herndon, VA 20170  
(703) 787-0851  
**E-Mail:** galenaoki@aol.com

**B** Software Consultant  
Explorers Workshop  
703 Tamani Drive  
Herndon, VA 20170  
(703) 787-0851

**Count for : 10**

**Count for Class of 1967: 10**



**Princeton University - Confidential  
Class Leadership**

**Class of 1968****Mr. Philip L. Webster '68 P94, President**

**H** Apartment #51  
1509 Sherbrooke Street West  
Montreal, PQ H3G 1M1  
CANADA  
(514) 937-0560 / F: (514) 931-0336  
**E-Mail:** emster@bonnyburn.com

**\*B** Imperial Windsor Group, Inc.  
Suite #2912  
1155 Rene-Levesque Boulevard West  
Montreal, PQ H3B 2L5  
CANADA  
(514) 866-2424 / F: (514) 866-9918

**Mr. Thomas R. Johnson '68 P02, Vice President**

**H** 608 Poia Place  
Sewickley, PA 15143  
(412) 741-3527  
**E-Mail:** johnsotr@kl.com

**\*B** Partner  
Kirkpatrick & Lockhart, L.L.P.  
Henry W. Oliver Building  
535 Smithfield Street  
Pittsburgh, PA 15222  
(412) 355-6488 / F: (412) 355-6501

**Mr. John P. Doran '68 P97 P99, Secretary**

**\*H** 124 19th Street  
Pacific Grove, CA 93950-2609  
(831) 641-0804  
**E-Mail:** doranspg@aol.com

**B** President  
Arrowhead Design Insurance  
Suite #155-C  
99 Pacific Street  
Monterey, CA 93940  
(831) 333-9840 / F: (831) 333-9847

**Mr. J. Kenneth Michaelchuck '68, Secretary**

**\*H** N54W7348 Cider Mill Court  
Cedarburg, WI 53012-1737  
(262) 375-7277  
**E-Mail:** kmchuck@alumni.princeton.edu

**Mr. Stephen T. Whelan, Jr. '68 P99, Secretary**

**\*H** Penthouse #1-B and #1-C  
200 Riverside Boulevard  
New York, NY 10069  
(212) 873-8462 / F: (212) 873-8815  
**E-Mail:** swhelan@tpwlaw.com

**B** Partner  
Thacher Proffitt & Wood LLP  
Two World Financial Center  
New York, NY 10281  
(212) 912-7654 / F: (212) 912-7751

**Mr. Gordon R. Harrison '68 \*70, Treasurer**

**\*H** 616 Lakeview Terrace  
Princeton, NJ 08540  
(609) 452-2679  
**E-Mail:** clubbus@princeton.edu

**B** Princeton Terrace Club  
62 Washington Road  
Princeton, NJ 08540  
(609) 258-1380 / F: (609) 258-1191

**Princeton University - Confidential  
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**Class of 1968**

**Mr. William F. Etherington '68, Reunion Chair**

**H** 1312 Loch Lomond Lane  
Richmond, VA 23221-3807  
(804) 358-6648  
**E-Mail:** wetherington@bealelaw.com

**\*B** Partner and Shareholder  
Beale, Balfour, Davidson  
& Etherington, PC, Suite #1200  
701 East Franklin Street  
Richmond, VA 23219  
(804) 788-1500 / F: (804) 788-0135

**Mr. John E. Gore, Jr. '68 P92, Reunion Chair**

**H** 47 Governors Lane  
Princeton, NJ 08540  
(609) 683-8778  
**E-Mail:** jgore@lawrenceville.org

**\*B** Director of Alumni Relations  
The Lawrenceville School  
P.O. Box 6125  
Lawrenceville, NJ 08648  
(609) 895-2078 / F: (609) 895-2001

**Count for : 8**

**Count for Class of 1968: 8**

**Princeton University - Confidential  
Class Leadership**

**Class of 1969****Mr. Charles C. Freyer '69, *President***

**\*H** 1919 Hilltop Road  
Jenkintown, PA 19046-1540  
(215) 884-0902  
**E-Mail:** freyer@comcast.net

**B** General Counsel  
SCP Private Equity Partners  
Suite #300  
1200 Liberty Ridge Road  
Wayne, PA 19087  
(610) 254-4242

**Mr. Richard H. Bott '69, *Vice President***

**\*H** 34 Island Drive  
Rye, NY 10580-4306  
(914) 967-0678 / F: (914) 967-0741  
**E-Mail:** richard.bott@morganstanley.com

**B** Vice Chairman  
Morgan Stanley  
1585 Broadway  
New York, NY 10036  
(212) 761-6600 / F: (212) 761-0416

**Mr. John A. Brown, Jr. '69, *Vice President***

**\*H** 179 Rolling Hill Road  
Skillman, NJ 08558-2322  
(609) 466-1617 / F: (609) 466-8834  
**E-Mail:** abrown7@aol.com

**B** President  
Princeton Real Estate, Inc.  
179 Rolling Hill Road  
Skillman, NJ 08558-2322  
(609) 466-1617 / F: (609) 466-8834

**Mr. Vincent D. Farrell, Jr. '69 P03, *Vice President***

**\*H** 146 Goldens Bridge Road  
Katonah, NY 10536-9508  
(914) 232-7728  
**E-Mail:** vincent\_depaul\_farrell\_jr@victoryco

**B** Chairman  
Victory SBSF Capital Management  
33rd Floor  
45 Rockefeller Plaza  
New York, NY 10111-0100  
(212) 903-1210 / F: (212) 974-3974

**Mr. Marc E. Miller '69 P95, *Vice President***

**\*H** 2813 Dumbarton Avenue, N.W.  
Washington, DC 20007-3336  
(202) 965-4437  
**E-Mail:** mmiller@mwmlaw.com

**B** Partner  
McLeod, Watkinson & Miller  
Suite #800  
One Massachusetts Avenue, N.W.  
Washington, DC 20001  
(202) 842-2345 / F: (202) 408-7763

**Mr. Geoffrey R. Peterson '69 P01 P06, *Vice President***

**\*H** Crowell Farm  
P.O. Box 426  
Shokan, NY 12481-0426  
(845) 657-7277

**B** President  
Thorne-Thomas Company  
Suite #2700  
119 West 72nd Street  
New York, NY 10023  
(212) 595-4596

**Princeton University - Confidential  
Class Leadership**

**Class of 1969**

**Mr. Paul G. Sittenfeld '69 P02 P07, Secretary**

**H** 1854 Keys Crescent  
Cincinnati, OH 45206  
(513) 751-4944  
**E-Mail:** psittenfeld@rwbaird.com

**\*B** Portfolio Manager  
Robert W. Baird and Company  
Suite #1750  
201 East Fifth Street  
Cincinnati, OH 45202  
(800) 421-0595 / F: (513) 421-4503

**Mr. Charles C. Freyer '69, Treasurer**

**\*H** 1919 Hilltop Road  
Jenkintown, PA 19046-1540  
(215) 884-0902  
**E-Mail:** freyer@comcast.net

**B** General Counsel  
SCP Private Equity Partners  
Suite #300  
1200 Liberty Ridge Road  
Wayne, PA 19087  
(610) 254-4242

**Mr. John F. McCarthy, III '69, Reunion Chair**

**\*H** 87 Ettl Circle  
Princeton, NJ 08540  
(609) 924-3926  
**E-Mail:** jmccarthy@mccarthyschatzman.com

**B** Attorney  
McCarthy and Schatzman, P.A.  
731 Alexander Road  
P.O. Box 2329  
Princeton, NJ 08543-2329  
(609) 945-6106 / F: (609) 683-5251

**Mr. James A. Gregoire '69, Community Service Chair**

**\*H** 21 Palmerston Place  
Basking Ridge, NJ 07920-2513  
(908) 221-9178  
**E-Mail:** gregadv@yahoo.com

**B** President & Investments Consultant  
Gregoire Advisory Services  
Four Taylor Street  
Millburn, NJ 07041  
(973) 376-0707 / F: (973) 376-0057

**Count for : 9**

**Count for Class of 1969: 9**

**Princeton University - Confidential  
Class Leadership**

**Class of 1970****Jerome P. Coleman, Esq. '70, President**

**H** Apartment #8-B  
124 East 84th Street  
New York, NY 10028  
(212) 249-4524  
**E-Mail:** jcoleman@nixonpeabody.com

**\*B** Partner  
Nixon Peabody LLP  
437 Madison Avenue  
New York, NY 10022-7001  
(212) 940-3171 / F: (212) 940-3111

**James Tang, M.D. '70, Secretary**

**H** 13106 Sycamore Heights Street  
Houston, TX 77065-3219  
(281) 469-3082  
**E-Mail:** jamestang@pdq.net

**\*B** Plastic Surgeon  
Cy Fair Plastic Surgery Center  
Suite #304  
11302 Fallbrook Drive  
Houston, TX 77065-4235  
(281) 955-0115 / F: (281) 955-0116

**Mr. Robert G. Todd, Jr. '70 P05, Treasurer**

**\*H** 10350 West Loyola Drive  
Los Altos, CA 94024  
(650) 941-5814  
**E-Mail:** bob@redrockventures.com

**B** General Partner  
Red Rock Ventures  
180 Lytton Avenue  
Palo Alto, CA 94301  
(650) 325-3111 / F: (650) 853-7044

**Mr. Michael A. Camp '70, Reunion Chair**

**\*H** 580 River Road  
Belle Mead, NJ 08502-4702  
(908) 874-3672  
**E-Mail:** mikecamp@verizon.net

**B** Principal  
Northwest Criterion Asset Management LLC  
34 Chambers Street  
Princeton, NJ 08542  
(609) 924-4488 / F: (609) 924-1155

**Count for : 4****Count for Class of 1970: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1971**

**Mr. J. Michael Phelps '71, *President***

**\*H** Five Reed Ranch Road  
Tiburon, CA 94920-2022  
(415) 381-0258 / F: ( ) -  
**E-Mail:** phelps@alumni.princeton.edu

**B** Attorney  
Law Offices of J. Michael Phelps  
Suite #1600  
One Maritime Plaza  
San Francisco, CA 94111-3506  
(415) 433-3733 / F: (415) 781-1034

**Mr. Richard A. Ostrow '71, *Secretary***

**\*H** 11346-4 Portobelo Drive  
San Diego, CA 92124  
(858) 565-8950  
**E-Mail:** rostrow@sandiego.gov

**B** Deputy City Attorney  
Office of the City Attorney  
Suite #1100  
1200 Third Avenue  
San Diego, CA 92101  
(619) 533-6288 / F: (619) 533-5504

**Mr. Gregory J. Winsky '71, *Treasurer***

**\*H** 16 Piney Run Road  
Medford, NJ 08055-8152  
(856) 810-0132  
**E-Mail:** gwinsky@alumni.princeton.edu

**B** Executive Vice President  
Franklin Electronic Publishers Inc.  
One Franklin Plaza  
Burlington, NJ 08016  
(609) 386-2500 / F: (609) 387-2666

**Mr. Edmund A. Stanczak, Jr. '71, *Reunion Chair***

**\*H** 1397 Coles Avenue  
Mountainside, NJ 07092  
(908) 317-8514 / F: (908) 317-8245  
**E-Mail:** stanczak@alumni.princeton.edu

**Count for : 4**

**Count for Class of 1971: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1972**

**Mr. James F. Robinson '72 P07, President**

**\*H** Apartment #4-B  
1170 Fifth Avenue  
New York, NY 10029  
(212) 831-4310

**E-Mail:** jrobinso@lehman.com

**B** Senior Vice President  
Lehman Brothers Inc.  
745 Seventh Avenue  
New York, NY 10019  
(212) 528-1117

**Ms. Pamela Lloyd Coulter '72, Vice President**

**\*H** Apartment #5C-D  
333 East 55th Street  
New York, NY 10022-8316  
(212) 421-3471

**E-Mail:** pam333nyc@hotmail.com

**B** Chief Marketing Officer  
Scient Corporation  
860 Broadway  
New York, NY 10003  
(917) 951-8328

**Mr. William Dufour deGolian '72, Vice President**

**\*H** 2610 Rivers Road, N.W.  
Atlanta, GA 30305-3550  
(404) 816-3005 / F: (404) 816-7003

**B** Partner  
Johnson & Ward  
2100 Equitable Building  
100 Peachtree Street, N.W.  
Atlanta, GA 30303-1962  
(404) 524-5626 / F: (404) 524-1769

**Mrs. Mary Wadsworth-Darby '72, Vice President**

**\*E** Tower Hill Loop  
Tuxedo Park, NY 10987  
(914) 351-5724

**Mr. Arthur M. Wood, Jr. '72, Vice President**

**\*H** 1050 North Green Bay Road  
Lake Forest, IL 60045  
(847) 234-5634  
**E-Mail:** arthur\_wood@ntrs.com

**B** Senior Vice President  
Northern Trust Bank  
50 South La Salle Street  
Chicago, IL 60675  
(312) 557-0850

**Mr. Edward M. Strauss, III '72, Secretary**

**\*H** Apartment #3-E  
670 West End Avenue  
New York, NY 10025-7320  
(212) 595-7632  
**E-Mail:** edstrauss3@aol.com

**B** Director, Comm. & Annual Appeals  
Cambridge in America  
Worldwide Plaza, Fourth Floor  
309 West 49th Street  
New York, NY 10019  
(212) 984-0972 / F: (212) 984-0970

**Princeton University - Confidential  
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**Class of 1972**

**Mr. W. James Hart, III '72, *Treasurer***

**\*H** Apartment #205-N  
5505 Seminary Road  
Falls Church, VA 22041-3533  
(703) 998-4062  
**E-Mail:** jhart72@alumni.princeton.edu

**B** Sr. Exec. Assistant to the Pres.  
Univ. of Maryland University College  
3501 University Boulevard East  
Adelphi, MD 20783  
(301) 985-7994

**Mr. Frederick E. Cammerzell, III '72, *Reunion Chair***

**\*H** 108 Westerly Road  
Princeton, NJ 08540-2624  
(609) 921-3975  
**E-Mail:** fritz@alumni.Princeton.EDU

**B** Attorney  
32 Nassau Street  
Princeton, NJ 08542  
(609) 683-0066 / F: (609) 683-9310

**Mr. Jonathan W. Peters '72, *Reunion Chair***

**\*H** The Gatehouse  
Ridge Street  
Rye, NY 10580  
(914) 967-6319  
**E-Mail:** jono.peters@db.com

**B** Managing Director  
Deutsche Bank Securities Inc.  
31 West 52nd Street  
New York, NY 10019  
(212) 469-7323 / F: (212) 469-3157

**Count for : 9**

**Count for Class of 1972: 9**



**Princeton University - Confidential  
Class Leadership**

**Class of 1973**

**Mr. James J. DiOrio '73, *President***

**\*H** 253 Washington Avenue  
Chatham, NJ 07928-1710  
(973) 635-6808 / F: (973) 635-5313  
**E-Mail:** james\_diorio@acordia.com

**B** Accordia  
1300 Mt. Kemble Avenue  
P.O. Box 1919  
Morristown, NJ 07962-1919  
(973) 425-5338 / F: (973) 425-5414

**Mr. Lee L. Kaplan '73, *Vice President***

**\*H** 10 West Lane  
Houston, TX 77019-1008  
(713) 622-2282  
**E-Mail:** lkaplan@skv.com

**B** Attorney  
Smyser Kaplan & Veselka, L.L.P.  
2300 NationBank Center  
700 Louisiana Street  
Houston, TX 77002  
(713) 221-2323 / F: (713) 221-2320

**Ms. Nancy Reed Cassels '73, *Secretary***

**\*H** 189 Cottingham Street  
Toronto, ON M4V 1C4  
CANADA  
(416) 966-2418 / F: (416) 966-0028  
**E-Mail:** nancyc@alumni.princeton.edu

**Mr. Charles M. Farkas '73, *Treasurer***

**\*H** 154 Coolidge Hill  
Cambridge, MA 02138-5521  
(617) 491-4797 / F: (617) 491-5381  
**E-Mail:** chuck.farkas@bain.com

**B** Managing Director  
Bain & Company, Inc.  
Two Copley Place  
Boston, MA 02116-0897  
(617) 572-2192 / F: (617) 572-2667

**Mr. Michael E. Coccaro '73, *Reunion Chair***

**\*H** 101 Silverton Avenue  
Little Silver, NJ 07739-1339  
(732) 936-9024  
**E-Mail:** mecoccaro@aol.com

**B** Project Manager  
IMC, Ltd.  
Great Falls, VA 22066

**Count for : 5**

**Count for Class of 1973: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1974****Mr. J. Andrew Cowherd '74 P05, *President***

**\*H** Six Pembroke Road  
Summit, NJ 07901-3009  
(908) 273-7266 / F: (908) 522-3227  
**E-Mail:** Cow1974@aol.com

**B** Managing Director  
Atlantic Medical Capital, L.P.  
Suite #1605  
156 West 56th Street  
New York, NY 10019-3800  
(212) 307-3580 / F: (212) 957-1586

**Ms. Jocelyn Goldberg-Schaible '74, *Vice President***

**\*H** 1666 Strong Road  
Victor, NY 14564-9133  
(585) 924-3942  
**E-Mail:** jocelyn@rochesterresearchgroup.com

**B** President  
The Rochester Research Group  
P.O. Box 22954  
Rochester, NY 14692  
(585) 924-3620 / F: (585) 924-3715

**Ms. Rebecca Wilson Armstrong '74 S67, *Secretary***

**\*H** 66 Beaver Brook Road  
Weston, CT 06883  
(203) 221-3193 / F: (203) 221-3194  
**E-Mail:** rebeccaw@alumni.princeton.edu

**B** Vice President  
MasterCard International Incorporated  
2000 Purchase Street  
Purchase, NY 10577  
(914) 249-5245 / F: (914) 249-4362

**Mr. Robert R. Deist '74 S73, *Treasurer***

**\*H** 832 South Garfield  
Hinsdale, IL 60521  
(630) 325-4243

**Mr. Bruce W. Dicker '74, *Reunion Chair***

**\*H** 19 Summer Street  
Dover, NH 03820-4014  
(603) 740-4264  
**E-Mail:** bdicker@jsainc.com

**B** President & Chief Executive Officer  
JSA Holdings, LLC  
55 Green Street  
Portsmouth, NH 03801  
(603) 436-2551 / F: (603) 436-6973

**Jeffrey and Patricia Wieser '74 P06, *Reunion Chair***

**\*H** 42 Old Hill Road  
Westport, CT 06880-2309  
(203) 221-1973 / F: (203) 227-5934  
**E-Mail:** wieser74@alumni.princeton.edu

**B** Managing Director  
HSBC Securities, Inc.  
452 Fifth Avenue  
New York, NY 10018  
(212) 525-2286 / F: (212) 525-2649

**Count for : 6****Count for Class of 1974: 6**

**Princeton University - Confidential  
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**Class of 1975**

**Ms. Letitia Crosby Haynes '75 S74, *President***

**\*H** Barn Hill  
Bacova, VA 24412  
(540) 839-5292  
**E-Mail:** bebehaynes@hotmail.com

**Diane K. Weeks, Esq. '75, *President***

**H** 22 West Main Street  
P.O. Box 371  
Brookside, NJ 07926-0371  
(973) 543-3051  
**E-Mail:** dkgweeks@att.net

**\*B** Attorney  
First Floor  
12 West Main Street  
Mendham, NJ 07945  
(973) 543-5250 / F: (973) 543-5255

**Mr. Richard A. Waldron '75, *Vice President***

**\*H** 1637 Escobita Avenue  
Palo Alto, CA 94306-1014  
(650) 321-9583  
**E-Mail:** waldronric@aol.com

**B** Chief Financial Officer  
SciClone Pharmaceuticals, Inc.  
Suite #205  
901 Mariner's Island Boulevard  
San Mateo, CA 94404  
(650) 358-3456 / F: (650) 358-3469

**Ms. A. Melissa Kiser '75 P05, *Secretary***

**\*H** 33 Willis Drive  
West Trenton, NJ 08628-2019  
(609) 671-1457  
**E-Mail:** kiser75@aol.com

**B** Public Relations Officer / Teacher  
The Pennington School  
112 West Delaware Avenue  
Pennington, NJ 08534  
(609) 737-6116 / F: (609) 737-2851

**Mr. Stephen C. Greenberg '75, *Treasurer***

**\*H** 2373 Christopher's Walk, N.W.  
Atlanta, GA 30327-1110  
(404) 351-6387 / F: (404) 367-8705  
**E-Mail:** lisaandsteveg@msn.com

**B** Attorney  
Holt Ney Zatcoff & Wasserman  
Suite #600  
100 Galleria Parkway  
Atlanta, GA 30339-5947  
(770) 956-9600 x- 261 / F: (770) 956-1490

**Dr. William R. Baumbach '75 \*87, *Reunion Chair***

**\*H** 32 Louellen Street  
Hopewell, NJ 08525-1607  
(609) 466-0426  
**E-Mail:** baumbach@comcast.net

**B** Director, Drug R&D  
X-Cell Medical Inc.  
Third Floor  
3960 Broadway  
New York, NY 10032  
(212) 928-2168 / F: (212) 209-2098

**Princeton University - Confidential  
Class Leadership**

**Class of 1975**

**Mrs. William R. Baumbach S75 h75, Reunion Chair**

**\*H** 32 Louellen Street  
Hopewell, NJ 08525-1607  
(609) 466-0426

**Anne H. Brenner, M.D. '75 S75, Class Technology Chair**

**\*H** 571 Sundown Lane  
Evergreen, CO 80439-9612  
(303) 674-8660

**E-Mail:** brennera@alumni.princeton.edu

**B** Pathologist  
Department of Pathology  
St. Joseph's Hospital  
1835 Franklin Street  
Denver, CO 80218  
(303) 837-7773

**Count for : 8**

**Count for Class of 1975: 8**

**Princeton University - Confidential  
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**Class of 1976**

**Mr. William F. Landrigan '76, *President***

**\*H** 1241 Paddock Hills Avenue  
Cincinnati, OH 45229-1219  
(513) 242-5869  
**E-Mail:** landrigan.wf@pg.com

**B** Mgr. of Global Scientific Relations  
The Procter and Gamble Company  
Health Care Research Center  
8700 Mason-Montgomery Road  
Mason, OH 45040-9462  
(513) 622-2155 / F: (513) 622-3335

**Mr. William J. Katen-Narvell '76 S78, *Vice President***

**\*H** 242 Prospect Avenue  
Princeton, NJ 08540-5304  
(609) 921-8948  
**E-Mail:** katen@alumni.princeton.edu

**B** Client Support Manager  
State Street Bank - IMS  
Second Floor  
500 College Road  
Princeton, NJ 08540  
(609) 580-6224

**Ms. Cynthia Albert Link '76, *Vice President***

**\*H** 2380 Massachusetts Avenue  
Lexington, MA 02421-6729  
(781) 863-9460  
**E-Mail:** cynlink@mit.edu

**B** Executive Director  
Office of Resource Development  
MIT Sloan School of Mgmt., Third Floor  
30 Memorial Drive  
Cambridge, MA 02142  
(617) 324-6011 / F: (617) 253-5584

**Ms. Nancy Seline Foster '76, *Secretary***

**\*H** 10005 Leafy Avenue  
Silver Spring, MD 20910-1021  
(301) 495-9380  
**E-Mail:** nfoster@aha.org

**B** Coordinator of Quality Initiatives  
AHCPR  
Suite #502  
2101 East Jefferson Street  
Rockville, MD 20852  
(301) 594-1609 / F: (301) 594-2155

**Mrs. Rosalie Wedmid Norair '76 S76 P04 P07, *Treasurer***

**\*H** 7514 Honesty Way  
Bethesda, MD 20817-5518  
(301) 229-2109  
**E-Mail:** rosalie@alumni.princeton.edu

**B** President/CPA  
Norair Services, Inc.  
7514 Honesty Way  
Bethesda, MD 20817-5518  
(301) 320-6349 / F: (301) 320-6349

**Mr. William J. Katen-Narvell '76 S78, *Reunion Chair***

**\*H** 242 Prospect Avenue  
Princeton, NJ 08540-5304  
(609) 921-8948  
**E-Mail:** katen@alumni.princeton.edu

**B** Client Support Manager  
State Street Bank - IMS  
Second Floor  
500 College Road  
Princeton, NJ 08540  
(609) 580-6224

**Princeton University - Confidential  
Class Leadership**

**Class of 1976**

**Ms. Kristin White Moore '76, *Class Technology Chair***

**\*H** 201 River Road  
Coppell, TX 75019-6233  
(972) 393-5075

**E-Mail:** kwmoore@alumni.princeton.edu

**Count for : 6**

**Count for Class of 1976: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1977**

**Suzanne Israel Tufts, Esq. '77 S77, *President***

**\*H** Apartment #A-27  
67-38 108th Street  
Forest Hills, NY 11375-2358  
(718) 575-9849  
**E-Mail:** tuftsbtfsts@aol.com

**Ms. Cathrine Ann Wolf '77, *Vice President***

**\*H** 1607 Doolittle Drive  
Bridgewater, NJ 08807-7031  
(908) 575-0726 / F: (908) 575-0726  
**E-Mail:** cwolf77@alumni.princeton.edu

**Mr. James T. Barron '77, *Secretary***

**\*H** Apartment #36-C  
15 West 72nd Street  
New York, NY 10023-3464  
(212) 874-3167  
**E-Mail:** jbarron@alumni.princeton.edu

**B** Metro Columnist  
The New York Times  
Metro Section  
229 West 43rd Street  
New York, NY 10036-3959  
(212) 556-7441 / F: (212) 556-7505

**Ms. Eve G. Lesser '77 S76, *Treasurer***

**\*H** Apartment #10-B  
180 East End Avenue  
New York, NY 10128-7769  
(212) 439-7784  
**E-Mail:** eglesser@aol.com

**Mr. Peter R. Sismondo '77, *Reunion Chair***

**\*H** 11 Pheasant Drive  
Lawrenceville, NJ 08648-5547  
**E-Mail:** psismondo@alleghany.com

**B** Vice President  
Alleghany Corporation  
Suite #3201  
375 Park Avenue  
New York, NY 10152  
(212) 508-8125 / F: (212) 759-8149

**Mr. Mark W. Zacharias '77, *Class Technology Chair***

**\*H** 212 White Swan Way  
Langhorne, PA 19047-2365  
(215) 860-7462  
**E-Mail:** markzacharias@comcast.net

**B** General Manager  
Rosenbluth International  
2401 Walnut Street  
Philadelphia, PA 19103  
(215) 977-4618 / F: (215) 977-4024

**Count for : 6**

**Count for Class of 1977: 6**

**Princeton University - Confidential  
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**Class of 1978**

**Mr. Frank J. Vuono '78, *President***

**\*H** 240 Webster Avenue  
Lyndhurst, NJ 07071-1718  
(201) 939-9122  
**E-Mail:** fjvuono@16wmarketing.com

**B** Co-Founder & President  
16W Marketing, LLC  
Suite #1501  
One Meadowlands Plaza  
East Rutherford, NJ 07073  
(201) 507-4599

**Ms. Lori Weiner Lander '78 S78, *Vice President***

**\*H** 74-R Fayerweather Street  
Cambridge, MA 02138-3355  
(617) 492-1469  
**E-Mail:** lorilander@mac.com

**Ms. Cynthia McCollum '78, *Vice President***

**\*H** Apartment #8-D  
1520 York Avenue  
New York, NY 10028-7009  
(212) 772-6537  
**E-Mail:** mccolluc@mskcc.org

**B** Associate Hospital Administrator  
Memorial Sloan-Kettering Cancer Center  
1275 York Avenue  
New York, NY 10021  
(212) 639-5988 / F: (212) 717-3079

**Ms. Abigail Potter Hutchinson '78, *Secretary***

**\*H** 36 South Shaker Road  
Harvard, MA 01451-1201  
(978) 772-4757  
**E-Mail:** aph@alumni.princeton.edu

**Mr. Kenneth I. McNaughton '78, *Treasurer***

**\*H** Ten Sunderland Street  
Melville, NY 11747-2708  
(631) 385-7750  
**E-Mail:** ken.mcnaughton@phdus.com

**B** PHD Worldwide  
488 Madison Avenue  
New York, NY 10022  
(212) 655-3250

**Count for : 5**

**Count for Class of 1978: 5**



**Princeton University - Confidential  
Class Leadership**

**Class of 1979**

**Mr. John C. Brodsky, II '79, *President***

**\*H** 28 Riverside Drive  
Rumson, NJ 07760-1048  
(732) 842-6110  
**E-Mail:** john.brodsky@quick-reilly.com

**B** Senior Vice President  
Banc of America Securities, LLC  
32nd Floor  
Nine West 57th Street  
New York, NY 10019  
(212) 933-3142 / F: (212) 847-5961

**Dr. Amy Friedman Meguire '79, *Vice President***

**\*H** 56 Penny Lane  
Woodbridge, CT 06525-1531  
(203) 397-8001  
**E-Mail:** amy.friedman@yale.edu

**B** Transplant Surgeon  
Department of Surgery  
Yale University School of Medicine  
P.O. Box 208062, 333 Cedar Street  
New Haven, CT 06520-8062  
(203) 785-2565 / F: (203) 785-7162

**Ms. Kim Withers Brengle '79, *Secretary***

**\*H** Ten Barr Street  
Salem, MA 01970-2302  
(978) 745-7319  
**E-Mail:** kbrengle@alumni.princeton.edu

**B** Director of Development  
Citizens for Adequate Housing, Inc.  
42 Washington Street  
Peabody, MA 01960  
(978) 531-9775 / F: (978) 977-9008

**Mr. Jon B. Laramore '79, *Secretary***

**\*H** 6530 Cricklewood Road  
Indianapolis, IN 46220-4109  
(317) 577-2936

**B** Commissioner  
Office of the Governor  
Room #206  
State House  
Indianapolis, IN 46204-2797  
(317) 233-5764 / F: (317) 232-5614

**Mr. Eric A. Hillenbrand '79, *Treasurer***

**\*H** 16 McMullan Farm Lane  
West Chester, PA 19382  
**E-Mail:** eric.a.hillenbrand@usa.dupont.com

**B** Vice President  
DuPont Safety Resources  
Suite #108  
121 Continental Drive  
Newark, DE 19713  
(302) 636-1186

**Ms. Diane Warner Hasling '79, *Reunion Chair***

**\*H** Twelve Jacob Drive  
Princeton Junction, NJ 08550-5139  
(609) 799-6643  
**E-Mail:** dhasling@alumni.princeton.edu

**Princeton University - Confidential  
Class Leadership**

**Class of 1979**

**Henry C. Maguire, III, M.D. '79, Reunion Chair**

**\*H** 33 South Second Street  
Lewisburg, PA 17837-1901  
(570) 523-1457  
**E-Mail:** hmaguireh@excite.com

**B** Physician  
Geisinger Medical Center  
Department of Pediatric Neurology  
Danville, PA 17822-3024  
(570) 271-8254 / F: (570) 271-7923

**Count for : 7**

**Count for Class of 1979: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1980****Dr. Peter F. Bastone '80, *President***

**\*H** 27665 Chapala  
Mission Viejo, CA 92692-1236  
(949) 837-6046  
**E-Mail:** pbastone@mhr.stjoe.org

**B** President and Chief Executive Office  
Mission Hospital Regional Medical Ctr.  
27700 Medical Center Drive  
Mission Viejo, CA 92691  
(949) 365-2248 / F: (949) 364-2056

**Mr. David G. Chandler '80, *President***

**\*H** 413 Sunset Ridge Road  
Northfield, IL 60093  
(847) 446-2492

**B** Managing Director  
William Blair Capital Partners, L.L.C.  
Suite #3500  
227 West Monroe Street  
Chicago, IL 60606  
(312) 364-8425 / F: (312) 236-5728

**Mrs. Wendy Gerber Friedman '80, *Vice President***

**\*H** 110 North Salem Road  
Cross River, NY 10518-1028  
(914) 763-6381 / F: (914) 763-5209  
**E-Mail:** wolf21wolf@aol.com

**Ms. Florence DiStefano Hudson '80, *Vice President***

**\*H** One Winsor Place  
Purchase, NY 10577-1815  
(914) 997-9318 / F: (914) 997-9156  
**E-Mail:** flo1980@alumni.princeton.edu

**B** Vice President  
IBM Corporation  
Global Industrial Sector  
1133 Westchester Avenue  
White Plains, NY 10604-3505  
(914) 642-5701

**Ms. Sharon Keld '80, *Secretary***

**\*H** Apartment #1404  
1360 North Lake Shore Drive  
Chicago, IL 60610-2158  
(312) 642-6966 / F: ( ) -  
**E-Mail:** s\_keld@hotmail.com

**Ms. Arlene S. Pedovitch '80, *Secretary***

**\*H** 21 Greenfield Drive South  
Princeton Junction, NJ 08550  
(609) 799-5982  
**E-Mail:** arlene80@alumni.princeton.edu

**Princeton University - Confidential  
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**Class of 1980**

**Leonard H. Ritz, Esq. '80, Treasurer**

**\*H** 19 Robbins Drive  
East Williston, NY 11596-2009  
**E-Mail:** lritz@kramerlevin.com

**B** Kronish Lieb Weiner & Hellman  
1114 Avenue of the Americas  
New York, NY 10036  
(212) 479-6206 / F: (212) 479-6275

**Mrs. Rhoda Jaffin Murphy '80, Reunion Chair**

**\*H** 17 Farley Road  
Short Hills, NJ 07078-2109  
(973) 564-5080

**B** Arch Capital Group  
54th Floor  
One Liberty Plaza  
New York, NY 10006  
(212) 651-0899

**Mr. Stephen Robert Reynolds '80 S82, Reunion Chair**

**\*H** 27 Springbrook Road  
Morris Township, NJ 07960-6319  
(973) 292-5314  
**E-Mail:** stephen.reynolds@aventis.com

**B** Vice President, Litigation  
Aventis  
200 Crossing Boulevard  
P.O. Box 6890  
Bridgewater, NJ 08807-0890  
(908) 231-2881 / F: (908) 231-2882

**Mr. John Morris Williams '80, Reunion Chair**

**\*H** 1714 Barrington Circle  
Marietta, GA 30062-5590  
(770) 565-3520  
**E-Mail:** jwilliams@leaderenterprises.com

**B** Vice President  
Leader Enterprises, Inc.  
Suite #200  
1775 Woodstock Road  
Roswell, GA 30075  
(678) 507-1069 / F: (850) 101-1012

**Mr. Van T. Wallach '80, Class Technology Chair**

**\*H** Apartment #2-D  
960 Hope Street  
Stamford, CT 06907-2211  
(203) 359-6709  
**E-Mail:** vtwallach@hotmail.com

**B** Senior Writer  
KPMG LLP  
757 Third Avenue  
New York, NY 10017-2000  
(212) 954-2875

**Count for : 11**

**Count for Class of 1980: 11**

**Princeton University - Confidential  
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**Class of 1981**

**Mrs. Jean Amabile Telljohann '81 S81, *President***

**\*H** Apartment #11-B  
50 Riverside Drive  
New York, NY 10024-6508  
(212) 595-1015 / F: (212) 712-9841  
**E-Mail:** telljohann@aol.com

**Mr. Martin P. Johnson '81 P07, *Vice President***

**\*H** 1818 Riverside Drive  
Trenton, NJ 08618  
(609) 394-1976  
**E-Mail:** martjohn@alumni.princeton.edu

**B** President  
Isles, Inc.  
10 Wood Street  
Trenton, NJ 08618  
(609) 393-5656

**Mr. Kabir S. Mahadeva '81, *Vice President***

**\*H** 6-A Leeward Court  
P.O. Box 3188  
Bald Head Island, NC 28461-7000  
(910) 457-6423 / F: (360) 343-3466  
**E-Mail:** kabir@alumni.princeton.edu

**B** Mortgage Loan Officer  
National City Mortgage Company  
P.O. Box 3188  
Bald Head Island, NC 28461-7000  
(910) 454-0029 / F: (360) 343-3466

**Ms. Kimberly Ho Schoelen '81, *Secretary***

**\*H** 1001 Seaton Lane  
Falls Church, VA 22046-3919  
(703) 536-3386 / F: (866) 606-2373  
**E-Mail:** khoschoelen@alumni.princeton.edu

**B** Dir. of Marketing Communications  
Approva Corporation  
Suite #150  
1953 Gallows Road  
Vienna, VA 22182  
(703) 821-1065 x- 218 / F: (703) 821-0673

**Mr. David S. Aldrich '81 S82, *Treasurer***

**\*H** 3784 Milestone Road  
P.O. Box 450  
The Plains, VA 20198-0450  
(540) 253-5099 / F: (540) 253-5096  
**E-Mail:** milestoneva@erols.com

**B** President & Chief Executive Officer  
TELOS-OK, LLC  
111 S.W. C Avenue  
Lawton, OK 73501  
(580) 355-9280 / F: (580) 355-9381

**Mr. Lennard P. Grabowski '81 S81, *Reunion Chair***

**\*H** 15 Putters Road  
Succasunna, NJ 07876  
**E-Mail:** lpg@alumni.princeton.edu

**B** Gill St. Bernard's School  
St. Bernard's Road  
Gladstone, NJ 07934-0604  
(908) 234-1611

**Princeton University - Confidential  
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**Class of 1981**

**Mr. R. Wardell Loveland '81, Reunion Chair**

**\*H** 1484 Maddux Drive  
Redwood City, CA 94061  
(650) 368-3093  
**E-Mail:** RLoveland@CHDLawyers.com

**B** Director  
Coddington, Hicks & Danforth  
Suite #300, 555 Twin Dolphin Drive  
Redwood Shores  
Redwood City, CA 94065  
(650) 592-5400 / F: (650) 592-5027

**Count for : 7**

**Count for Class of 1981: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1982**

**Mr. Richard D. Gorelick '82, *President***

**\*H** 615 Countess Drive  
Yardley, PA 19067-4617  
(215) 321-5072  
**E-Mail:** rdg82@alumni.princeton.edu

**B** Vice President and General Counsel  
Integra LifeSciences Holdings Corp.  
311 Enterprise Drive  
Plainsboro, NJ 08536  
(609) 936-2238 / F: (609) 275-1082

**Mrs. Susan Wenz Prosapio '82 S82, *Secretary***

**\*H** 10139 Hillton Road  
Little Falls, MN 56345  
(320) 632-6341 / F: (320) 632-3728  
**E-Mail:** susy@upstel.net

**Mr. Anthony Santullo '82, *Treasurer***

**\*H** 125 Twin Falls Road  
Berkeley Heights, NJ 07922-2720  
(908) 464-7407  
**E-Mail:** santullot@dnb.com

**B** Director of Finance  
D&B  
103 JFK Parkway  
Short Hills, NJ 07078  
(973) 921-5316

**Count for : 3**

**Count for Class of 1982: 3**

**Princeton University - Confidential  
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**Class of 1983**

**Ms. Elise P. Wright '83, *President***

**\*H** 15 Woodens Lane  
Lambertville, NJ 08530  
(609) 397-7258 / F: (609) 397-7257  
**E-Mail:** ewphoto@earthlink.net

**Mr. Evan G. Harrel '83, *Vice President***

**\*H** 3866 Gramercy  
Houston, TX 77025  
(713) 666-6218  
**E-Mail:** evan\_harrel@aimfunds.com

**Ms. Connie Quarles Wonham '83 S83, *Secretary***

**\*H** 3145 Whitten Drive  
Eugene, OR 97405-2389  
(541) 344-4244  
**E-Mail:** wonham@oregon.uoregon.edu

**B** English Teacher  
Oak Hill School  
86937 Eastway Drive  
Eugene, OR 97405

**Ursula Shulzycki, P.E., P.P. '83, *Treasurer***

**\*H** Seven Scott Avenue  
Princeton Junction, NJ 08550  
(609) 275-5689  
**E-Mail:** ushulzycki@panynj.gov

**B** Project Manager  
The Port Authority of NY & NJ  
Downtown Restoration Program  
115 Broadway, 7th Floor  
New York, NY 10006  
(212) 435-5621

**Mr. Steven P. Simcox '83, *Reunion Chair***

**\*H** 12 Breeze Knoll Drive  
Westfield, NJ 07090-2910  
(908) 654-8690 / F: (908) 789-9412  
**E-Mail:** ssimcox@medimedia.com

**B** Chief Executive Officer  
MediMedia USA  
295 North Street  
Teterboro, NJ 07608  
(201) 727-1900

**Dr. George J. Vergis '83, *Reunion Chair***

**\*H** 25 Chamberlain Road  
Flemington, NJ 08822  
(908) 534-1441 / F: (908) 534-3809  
**E-Mail:** vergisg@alumni.princeton.edu

**B** V.P. Bus. & Commercial Development  
Neose Technologies  
102 Witmer Road  
Horsham, PA 19044  
(215) 315-0056 / F: (215) 441-5896



**Princeton University - Confidential  
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**Class of 1983**

**Mr. Vsevolod A. Onyshkevych '83, *Class Technology Chair***

**\*H** 69 Bayberry Road  
Princeton, NJ 08540-7418  
(609) 466-9386 / F: (609) 466-3634  
**E-Mail:** vsevolod@alumni.princeton.edu

**B** VP, Marketing & Product Management  
Raritan Computer Inc.  
400 Cottontail Lane  
Somerset, NJ 08873  
(732) 764-8886 / F: (732) 764-8887

**Count for : 7**

**Count for Class of 1983: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1984****Mr. Christopher C. Palermo '84, *President***

**\*H** 41 Garden Avenue  
Bronxville, NY 10708-3115  
(914) 779-2179  
**E-Mail:** cpalermo@kelleydrye.com

**B** Partner  
Kelley Drye & Warren LLP  
101 Park Avenue  
New York, NY 10178  
(212) 808-7789 / F: (212) 808-7897

**Ms. Kimberly Hoke O'Loughlin '84, *Vice President***

**\*H** 10 Shalebrook Drive  
Morristown, NJ 07960-6638  
(973) 425-0155  
**E-Mail:** kimberly.oloughlin@attws.com

**B** Vice President  
AT&T Wireless  
Room #1N24  
15 Mount Airy Road  
Basking Ridge, NJ 07920  
(908) 696-4232 / F: (908) 696-4419

**Mr. Stephen P. Ban '84 S88, *Secretary***

**\*H** 704 Hatherleigh Road  
Baltimore, MD 21212  
(410) 847-9226 / F: (410) 847-9227  
**E-Mail:** spban@alumni.princeton.edu

**B** Vice President, Corporate Marketing  
T. Rowe Price  
100 East Pratt Street  
Baltimore, MD 21202  
(410) 345-2173 / F: (410) 345-3400

**Ms. Jacquelyne Hata Alexander '84, *Treasurer***

**\*H** 236 Cedar Lane  
New Canaan, CT 06840-5116  
(203) 966-6780 / F: (203) 966-9734  
**E-Mail:** jackie@alumni.princeton.edu

**Ms. Gabrielle C. DiBianco '84, *Reunion Chair***

**\*H** 840 Sturges Highway  
Westport, CT 06880-2824  
(203) 256-9831  
**E-Mail:** gab@bigimedia.com

**B** Partner  
The Villa, Ltd.  
840 Sturges Highway  
Westport, CT 06880  
(203) 256-1070 / F: (203) 256-1017

**Mr. David G. King, Jr. '84, *Reunion Chair***

**\*H** 53 Round Hill Road  
Greenwich, CT 06831-3740  
(203) 869-8244 / F: (203) 869-6406  
**E-Mail:** king@northcap.com

**B** Principal  
North Star Capital Investment Corp.  
527 Madison Avenue  
New York, NY 10021  
(212) 319-2416 / F: (212) 319-4557

Count for : 6

Count for Class of 1984: 6

**Princeton University - Confidential  
Class Leadership**

**Class of 1985**

**Robert J. Hotes, AIA '85, *President***

**\*H** 324 South Fawn Street  
Philadelphia, PA 19107-5913  
(215) 790-0192  
**E-Mail:** rhotes@dpka.com

**B** Senior Associate  
DPK&A Architects, LLP  
421 Chestnut Street  
Philadelphia, PA 19106-2415  
(215) 627-2700 / F: (215) 627-9113

**Mr. Philip M. Mahin '85, *Vice President***

**\*H** Apartment #9-E  
90 Eighth Avenue  
Brooklyn, NY 11215  
**E-Mail:** pmahin@alumni.princeton.edu

**B** Healthworld  
100 Avenue of the Americas  
New York, NY 10013

**Mrs. Risa Williams McMillan '85, *Secretary***

**\*H** 16 Planters Wood Drive  
Hilton Head Island, SC 29928-4404  
(843) 671-6782 / F: (843) 671-5092  
**E-Mail:** p85risa@aol.com

**Ms. Karen Schleyer Harvey '85, *Treasurer***

**\*H** 2460 Alpine Drive  
Jackson, MO 63755  
(573) 243-3346  
**E-Mail:** ksharvey@charter.net

**Ms. Martha Ehmann Conte '85, *Reunion Chair***

**\*H** 125 Commonwealth Avenue  
San Francisco, CA 94118-2603  
(415) 831-4222 / F: (415) 831-2333  
**E-Mail:** mconte@gencap.com

**Robert J. Hotes, AIA '85, *Reunion Chair***

**\*H** 324 South Fawn Street  
Philadelphia, PA 19107-5913  
(215) 790-0192  
**E-Mail:** rhotes@dpka.com

**B** Senior Associate  
DPK&A Architects, LLP  
421 Chestnut Street  
Philadelphia, PA 19106-2415  
(215) 627-2700 / F: (215) 627-9113

**Ms. Marilyn W. Santry '85, *Reunion Chair***

**\*H** 174 Round Hill Road  
Greenwich, CT 06831-3746  
(203) 869-1612

**Count for : 6**

**Count for Class of 1985: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1986**

**Mr. Douglas S. Boothe '86, *President***

**\*H** Three Walton Way  
Chester, NJ 07930-2648  
(908) 879-4839  
**E-Mail:** dboothe10@earthlink.net

**Ms. Wendy K.D. Selig '86, *Vice President***

**\*H** 934 Bellview Road  
McLean, VA 22102-1202  
**E-Mail:** wselig@cancer.org

**B** Managing Director  
American Cancer Society  
Suite #650  
701 Pennsylvania Avenue, N.W.  
Washington, DC 20004  
(202) 661-5704

**Mr. Patrick J. Blake '86, *Secretary***

**\*H** 23 Clapboard Ridge Road  
Greenwich, CT 06830-3403  
(203) 622-4865  
**E-Mail:** pjblake@optonline.net

**B** Fairfield Greenwich Group  
11th Floor  
919 Third Avenue  
New York, NY 10022  
(212) 319-6060

**Mr. Stewart M. Scott, III '86, *Treasurer***

**\*H** Apartment #2-C  
49 East 96th Street  
New York, NY 10128  
(212) 348-8884  
**E-Mail:** stewart.scott@daiwausa.com

**B** Senior VP & Associate Gen. Counsel  
Daiwa Securities America Inc.  
Financial Square  
32 Old Slip  
New York, NY 10005-3538  
(212) 612-6266 / F: (212) 612-7155

**Mrs. Kathleen O'Connor Donovan '86 S86, *Reunion Chair***

**\*H** 703 Great Oak Lane  
Kennett Square, PA 19348  
(610) 347-2069  
**E-Mail:** katyd6@aol.com

**Count for : 5**

**Count for Class of 1986: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1987**

**Mr. Michael T. DeBerry '87, *President***

**\*H** Apartment #106  
8302 Autumn Hill Terrace  
Raleigh, NC 27617  
**E-Mail:** deberry@alumni.princeton.edu

**B** Regional Business Manager  
Laboratory Corporation of America  
1904 Alexander Drive  
Research Triangle Park, NC 27709  
(919) 361-7700 / F: (919) 361-7104

**Ms. Nicola Fritz Klearman '87, *Vice President***

**\*H** 407 Hoyt Farm Road  
New Canaan, CT 06840  
(203) 966-5956  
**E-Mail:** nklear@optonline.net

**Steven R. Schoenfeld, Esq. '87, *Secretary***

**H** Apartment #15-E  
345 East 56th Street  
New York, NY 10022-3741  
(212) 750-4130  
**E-Mail:** schoenfe@alumni.princeton.edu

**\*B** Partner  
Torys LLP  
237 Park Avenue  
New York, NY 10017  
(212) 880-6000 x- 6038 / F: (212) 682-0200

**Mrs. Hilary H. Watson '87 S87, *Treasurer***

**\*H** Nine Stallion Trails  
Greenwich, CT 06831  
(203) 661-6272  
**E-Mail:** hilwats@optonline.net

**Mr. Theodore R. Nadeau '87, *Reunion Chair***

**\*H** 16 Park Place  
Princeton, NJ 08542-6919  
(609) 497-0536  
**E-Mail:** dotline@dotline.com

**B** C.P.O.  
Restricted Stock Systems  
412 Wall Street  
Princeton, NJ 08540  
(609) 430-7400

**Edward H. Sparrow, Ph.D. '87 \*96 S86, *Reunion Chair***

**\*H** 325 Morris Avenue  
Lutherville, MD 21093-5327  
(410) 308-0512  
**E-Mail:** esparrow@mica.edu

**B** English Professor  
Maryland Institute College of Art  
1401 Mt. Royal Avenue  
Baltimore, MD 21217-9986  
(410) 225-2350 / F: (410) 225-2545

**Princeton University - Confidential  
Class Leadership**

**Class of 1987**

**Mr. Joseph Hong '87, *Class Technology Chair***

**\*H** Apartment #9-E  
77 West 55th Street  
New York, NY 10019-4922  
(212) 265-3107  
**E-Mail:** joehong@yahoo.com

**B** Hong Enterprises, Inc.  
Apartment #9-E  
77 West 55th Street  
New York, NY 10019  
(212) 265-3107

**Count for : 7**

**Count for Class of 1987: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1988**

**Ms. Mary Ellen Ringo Alessandro '88 S88, *President***

**\*H** Nine Cutler Farm Road  
Lexington, MA 02421  
(781) 860-9534  
**E-Mail:** medavedan@aol.com

**Ms. Charlene Huang Olson '88, *Vice President***

**\*H** 2057 North Clifton Avenue  
Chicago, IL 60614-4119  
(773) 244-8312  
**E-Mail:** cholson@alumni.princeton.edu

**Mr. Christopher P. Lu '88, *Secretary***

**\*H** 2374 North Oakland Street  
Arlington, VA 22207-5142  
(703) 528-8856  
**E-Mail:** chris.lu@mail.house.gov

**B** Deputy Chief Counsel, Dem. Staff  
House Committee on Gov. Reform  
511 Ford House Office Building  
Washington, DC 20515  
(202) 226-5860 / F: (202) 226-3348

**Mr. Charles W. Swift, Jr. '88 S89, *Treasurer***

**\*H** 24 Vanderbilt Road  
Scarsdale, NY 10583  
(914) 725-3388 / F: (914) 472-7962  
**E-Mail:** cswiftjr@aol.com

**B** Vice President  
Columbia House Inc.  
1221 Avenue of The Americas  
New York, NY 10020  
(212) 596-2295

**Ms. Stella Poulis Hernandez '88 S88, *Reunion Chair***

**\*H** 1339 Westbrook Street  
Portland, ME 04102  
(207) 780-6107  
**E-Mail:** stella5@mac.com

**B** Executive Director  
Literacy Volunteers of Maine  
39 Deering Street  
Portland, ME 04101  
(207) 773-3191

**Mr. Guy A. Hernandez '88 S88, *Class Technology Chair***

**\*H** 1339 Westbrook Street  
Portland, ME 04102  
(207) 780-6107  
**E-Mail:** guyhernandez@mac.com

**B** Executive Director  
Literacy Volunteers of Maine  
39 Deering Street  
Portland, ME 04101  
(207) 773-3191

**Count for : 6**

**Count for Class of 1988: 6**

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**Class of 1989**

**Mr. Ronald L. Lamb '89, *President***

**\*H** 1511 Waterbury Woods Lane  
Centerville, OH 45458-3593  
(937) 886-2783  
**E-Mail:** ronlamb@alumni.princeton.edu

**B** Solutions Executive  
Reynolds & Reynolds  
One Reynolds Way  
Kettering, OH 45430  
(937) 485-0536 / F: (937) 485-0997

**Mrs. Kristen De Poy Blaeser '89 S90, *Vice President***

**\*H** 732 Main Street  
Boxford, MA 01921-1126  
(978) 352-4458  
**E-Mail:** skipblazer@aol.com

**Mr. Robert C. Williams, Jr. '89 S89, *Secretary***

**\*H** 308 Wallis Drive  
Waitsfield, VT 05673  
(802) 496-5199  
**E-Mail:** folkdub@aol.com

**Dr. Jonathan M. Passner '89, *Treasurer***

**\*H** Apartment #4-H  
215 West 95th Street  
New York, NY 10025  
(212) 665-8924  
**E-Mail:** passner@inka.mssm.edu

**B** Postdoctoral Fellow  
Physiology & Biophysics Department  
Mount Sinai School of Medicine  
One Gustav L. Levy Place, Box 1677  
New York, NY 10029  
(212) 659-8699 / F: (212) 849-2456

**Ms. Alexandra Benis Molloy '89, *Reunion Chair***

**\*H** Apartment #2  
56 Perry Street  
Brookline, MA 02446  
(617) 566-9604  
**E-Mail:** amolloy@bidmc.harvard.edu

**B** Director, Comm. & Donor Relations  
Beth Israel Deaconess Medical Center  
Office of Development  
330 Brookline Avenue  
Boston, MA 02215  
(617) 667-7350 / F: (617) 667-7340

**Lisa Washington, Esq. '89, *Reunion Chair***

**\*H** Apartment #1407  
226 West Rittenhouse Square  
Philadelphia, PA 19103  
(215) 732-5957  
**E-Mail:** lwash@alumni.princeton.edu

**B** Attorney  
Blank Rome LLP  
One Logan Square  
Philadelphia, PA 19103  
(215) 569-5707 / F: (215) 832-5707



**Princeton University - Confidential  
Class Leadership**

**Class of 1989**

**Ms. Elisabeth C. Roxby '89, *Class Technology Chair***

**\*H** 54 Fayette Street

Boston, MA 02116-5517

(617) 451-2025 / F: (617) 451-2028

**E-Mail:** elisabeth@roxx.com

**Count for : 7**

**Count for Class of 1989: 7**

**Princeton University - Confidential  
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**Class of 1990**

**LCDR. R. David Banyard '90 S90, *President***

**\*H** 34 Hickory Lane  
West Hartford, CT 06107  
(860) 231-9125  
**E-Mail:** barnyard@mindspring.com

**Dr. Kristina J. Chew '90, *Vice President***

**\*H** 216 Retford Avenue  
Cranford, NJ 07016-2827  
**E-Mail:** kjchew@mac.com

**B** Writing Instructor  
Seton Hall University  
400 South Orange Avenue  
South Orange, NJ 07079-2646  
(973) 761-9000

**Dr. David A. Diamond '90, *Vice President***

**\*H** 3864 Brantley Place Circle  
Apopka, FL 32703-6854  
(407) 522-1851  
**E-Mail:** dagdmail@yahoo.com

**B** Physician  
Florida Oncology Network  
Suite #181  
2501 North Orange Avenue  
Orlando, FL 32804  
(407) 303-2030

**Ms. Stephanie Noelle Ohnegian '90, *Vice President***

**\*H** 51 Roxbury Place  
Glen Rock, NJ 07452  
(201) 652-7751  
**E-Mail:** snkivett@alumni.princeton.edu

**B** Director of Strategic Planning  
Samsung Electronics America  
105 Challenger Road  
Ridgefield Park, NJ 07660  
(201) 229-4091 / F: (201) 229-4019

**Mr. Willard H. Berrien, III '90, *Secretary***

**\*H** 5524 North Santa Monica Boulevard  
Whitefish Bay, WI 53217  
(414) 906-4268 / F: (626) 628-3489  
**E-Mail:** wberrien@alumni.princeton.edu

**B** GE Medical Systems  
Suite #300  
N74 W12501 Leatherwood Court  
Menomonee Falls, WI 53051  
(262) 293-7260

**Mrs. Heesun Koh Hall '90, *Treasurer***

**\*H** Apartment B  
210 Loma Vista Street  
El Segundo, CA 90245  
(310) 333-0665  
**E-Mail:** hkhall@alumni.princeton.edu

**Princeton University - Confidential  
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**Class of 1990**

**Ms. Mary B. Strother Sullivan '90, Reunion Chair**

**\*H** 285 Temple Street  
Newton, MA 02465-2837  
(617) 965-5205  
**E-Mail:** mary.strother@haledorr.com

**B** Associate  
Hale and Dorr LLP  
60 State Street  
Boston, MA 02109  
(617) 526-6230 / F: (617) 526-5000

**Ms. Jennie S. Thompson '90, Reunion Chair**

**\*H** Apartment #7-A  
30 West 60th Street  
New York, NY 10023-7910  
(212) 246-3307  
**E-Mail:** jennie.thompson@rcn.com

**B** Producer  
NBC News/TODAY  
Room #380  
30 Rockefeller Plaza  
New York, NY 10112  
(212) 664-8916 / F: (212) 664-7209

**Mr. G. Alan Hellawell, III '90, Class Technology Chair**

**E** 145 Willowbend Drive  
Penfield, NY 14526  
(585) 586-7469  
**E-Mail:** hellawel@alumni.princeton.edu

**\*B** Vice President  
Lehman Brothers Inc.  
38/F One Pacific Place  
88 Queensway  
Hong Kong  
HONG KONG  
852-28693011

**Mr. German Lara '90, Community Service Chair**

**\*H** Apartment #C-6  
5292 Memorial Drive  
Houston, TX 77007-8233  
**E-Mail:** lara@alumni.princeton.edu

**B** Counsel  
Coca-Cola Enterprises, Inc.  
2000 St. James Place  
Houston, TX 77056  
(713) 888-5025 / F: (713) 888-5773

**Ms. Ellen L. Schisler '90, Community Service Chair**

**\*H** 13 Magnolia Court  
Lawrenceville, NJ 08648  
(609) 219-0861  
**E-Mail:** elschisler@aol.com

**B** Director of Development  
NJ COSAC  
Suite #22  
1450 Parkside Avenue  
Ewing, NJ 08638  
(609) 883-8100 x- 17 / F: (609) 883-5509

**Count for : 11**

**Count for Class of 1990: 11**

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Class Leadership**

**Class of 1991**

**Ms. Robin M. Farley '91, *President***

**\*H** Apartment #13-C  
255 West End Avenue  
New York, NY 10023-3607  
(212) 595-1803 / F: (212) 595-6440  
**E-Mail:** rfarley@alumni.princeton.edu

**B** Managing Director  
UBS Warburg  
Equity Research  
1285 Avenue of the Americas  
New York, NY 10019  
(212) 713-2060 / F: (212) 713-3801

**Ms. Allison Freedman '91, *Vice President***

**\*H** Apartment #58  
1931 Cedar Ridge Drive  
Stockton, CA 95207  
(209) 473-7484  
**E-Mail:** splorts@alumni.princeton.edu

**B** Associate Director of Athletics  
Athletics Department  
University of the Pacific  
3601 Pacific Avenue  
Stockton, CA 95211  
(209) 946-2307 / F: (209) 946-2731

**Dr. Ronit B. Friedman '91, *Vice President***

**\*H** Apartment #9-K  
2621 Palisade Avenue  
Riverdale, NY 10463  
**E-Mail:** ronitbfriedman@hotmail.com

**Mrs. Erin Nicholson Ortiz '91, *Secretary***

**\*H** 6308 Wiscasset Road  
Bethesda, MD 20816-2116  
(301) 320-8838  
**E-Mail:** eantiger@aol.com

**B** Director of Development  
Junior Tennis Champions Center  
Suite #850  
1300 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 530-5009

**Adina Kay Knight, M.D. '91, *Treasurer***

**\*H** Apartment #5-C  
1391 Madison Avenue  
New York, NY 10029  
(212) 426-1393  
**E-Mail:** akk@alumni.princeton.edu

**B** Physician  
Mount Sinai Hospital  
Department of Clinical Immunology  
New York, NY 10029

**Miss Nancy Anne Collins '91, *Reunion Chair***

**\*E** 514 Aberdeen Road  
Frankfort, IL 60423  
(815) 464-8049 / F: (815) 346-8049  
**E-Mail:** ncollins@mba1999.hbs.edu

**B** President  
Global Adrenaline  
514 Aberdeen Road  
Frankfort, IL 60423  
(815) 464-8049 / F: (815) 346-8049

**Princeton University - Confidential  
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**Class of 1991**

**Mr. S. Talbot Logan, III '91, *Reunion Chair***

**\*H** Apartment #14-CW  
11 Riverside Drive  
New York, NY 10023-2512  
(212) 769-9400  
**E-Mail:** stlogan3@alumni.princeton.edu

**B** Sr. Vice Pres. & Account Director  
Lowe & Partners/SMS  
1114 Avenue of the Americas  
New York, NY 10036-7796

**Mr. David H. Reiley '91, *Community Service Chair***

**\*H** 1631 East Entrada Once  
Tucson, AZ 85718-4845  
(520) 237-3236  
**E-Mail:** reiley@eller.arizona.edu

**B** Professor  
Department of Economics  
401CC McClelland Hall  
University of Arizona  
Tucson, AZ 85721  
(520) 621-6238

**Count for : 8**

**Count for Class of 1991: 8**

**Princeton University - Confidential  
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**Class of 1992**

**Mr. Matthew F. Tarkenton '92 S92, *President***

**\*H** 460 Brentwood Drive, N.E.  
Atlanta, GA 30305  
(404) 231-9373  
**E-Mail:** matttark@alumni.princeton.edu

**B** Vice President  
Balentine & Company  
Suite #2000  
3455 Peachtree Road  
Atlanta, GA 30326  
(404) 760-2174 / F: (404) 760-2101

**Mr. Hobart C. Kalkstein '92 S92, *Vice President***

**\*H** 25 Savoy Road  
Salem, MA 01970-5316  
(978) 740-4090  
**E-Mail:** bartkalk@alumni.princeton.edu

**B** Project Leader  
The Boston Consulting Group  
31st Floor  
Exchange Place  
Boston, MA 02109  
(617) 973-1310 / F: (617) 973-1339

**Ms. Mary E. Kelleher '92, *Secretary***

**\*H** 6 rue Mariotte  
75017 Paris  
FRANCE  
33-1-42-94-8025  
**E-Mail:** kelleher@alumni.princeton.edu

**B** Reuters America Inc.  
5th Floor  
6-8 bd Haussman  
75009 Paris  
FRANCE  
33-1-49-49-5226

**Ms. Maria I. Reuter '92, *Treasurer***

**\*H** 40 Hackberry Lane  
Houston, TX 77027-5604  
(713) 629-6258 / F: ( ) -  
**E-Mail:** artzer2@swbell.net

**B** Counsel  
BHPBilliton  
1100 Louisiana Street  
Houston, TX 77002-5217  
(713) 751-3244 / F: ( ) -

**Mr. Chad Hunter Muir '92 S93, *Reunion Chair***

**\*H** 6134 Cedar Creek  
Houston, TX 77057  
(713) 782-3702 / F: (713) 782-3790  
**E-Mail:** chadmuir@yahoo.com

**Princeton University - Confidential  
Class Leadership**

**Class of 1992**

**Mr. Michael A. Zampardi '92, Reunion Chair**

**\*H** Apartment #33-E  
45 West 60th Street  
New York, NY 10023  
**E-Mail:** mzampardi@bear.com

**B** Senior Managing Director  
Bear, Stearns & Co., Inc.  
Fifth Floor  
383 Madison Avenue  
New York, NY 10179  
(212) 272-4931

**Count for : 6**

**Count for Class of 1992: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1993**

**Mr. Jefferson B. Davis '93 S93, *President***

**\*H** 2244 Endovalley Drive  
Cincinnati, OH 45244-2749  
(513) 474-5577 / F: (513) 474-5577  
**E-Mail:** jeffersonblairdavis@yahoo.com

**Mr. Kent A. Strong '93, *Vice President***

**\*H** Apartment #4-B  
50 West 105th Street  
New York, NY 10025-4068  
**E-Mail:** strongus@alumni.princeton.edu

**B** President  
K12connect, Inc.  
Suite #101  
151 Kent Avenue  
Brooklyn, NY 11211  
(718) 302-1552 / F: (646) 349-2389

**Mrs. Faith Freeman Hecht '93 S93, *Secretary***

**\*H** 12537 Gayton Bluffs Lane  
Richmond, VA 23233-6640  
(804) 364-2991  
**E-Mail:** ohecht@earthlink.net

**Ms. Susan Ipri Brown '93, *Treasurer***

**\*H** 310 Willowbrook Drive  
Morganton, NC 28655  
(828) 437-1147  
**E-Mail:** sibrown@alumni.princeton.edu

**Count for : 4**

**Count for Class of 1993: 4**



**Princeton University - Confidential  
Class Leadership**

**Class of 1994**

**Ms. Jessica Burney Cho '94 S95, *President***

**\*H** Apartment #50-C  
230 West 56th Street  
New York, NY 10019  
(212) 245-3667  
**E-Mail:** jessica.b.cho@jpmchase.com

**B** Vice President  
J.P. Morgan Chase & Co.  
34th Floor  
1211 Avenue of the Americas  
New York, NY 10036  
(212) 789-4235 / F: (212) 596-3982

**Ms. Lisa N. Anderson '94, *Vice President***

**\*H** 13136 Shinnecock Drive  
Silver Spring, MD 20904-7325  
**E-Mail:** lisaa@alumni.princeton.edu

**B** Counsel  
U.S. Senate Committee on the Judiciary  
152 Dirksen Senate Office Building  
Washington, DC 20510  
(202) 224-7703 / F: (202) 224-9516

**Ms. Cecily F. Kovatch '94, *Secretary***

**\*H** Apartment #19-K  
200 Central Park South  
New York, NY 10019  
(212) 489-6567  
**E-Mail:** kovatch1@alumni.princeton.edu

**B** Manager, Business Strategy  
American Express Company  
40 Wall Street  
New York, NY 10005

**Ms. Katherine E. Hobson '94, *Treasurer***

**\*H** Apartment #D-1  
175 Amity Street  
Brooklyn, NY 11201-6230  
(718) 596-7570  
**E-Mail:** khobson@alumni.princeton.edu

**B** Associate Editor  
US News & World Rep.  
11th Floor  
450 West 33rd Street  
New York, NY 10001  
(212) 916-8989

**Mr. Dinesh B. Maneyapanda '94, *Reunion Chair***

**\*H** Apartment #3  
103 Sequoia Court  
Princeton, NJ 08540-7812  
(609) 514-0296  
**E-Mail:** dinesh@alumni.princeton.edu

**B** Director  
Princeton Consultants  
Two Research Way  
Princeton, NJ 08540  
(609) 987-8787

**Mr. Robert A. McGuire, III '94, *Reunion Chair***

**\*H** Unit #2-104  
25 Downing Street  
Denver, CO 80218-3473  
**E-Mail:** mcguire@alumni.princeton.edu

**Princeton University - Confidential  
Class Leadership**

**Class of 1994**

**Ms. Sarah E. Rogers '94, *Reunion Chair***

**\*H** 608 Dearborn Street  
Iowa City, IA 52240  
(319) 337-6375  
**E-Mail:** serogers@alumni.princeton.edu

**B** Iowa Writers' Workshop  
University of Iowa  
517 North Clinton, 102 DH  
Iowa City, IA 52242

**Count for : 7**

**Count for Class of 1994: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 1995****Mr. John M. Smith '95 S95, *President***

**\*H** 5082 Grimm Drive  
Alexandria, VA 22304  
(703) 823-1227  
**E-Mail:** jmsmith@alumni.princeton.edu

**B** Covington & Burlington  
1201 Pennsylvania Avenue, N.W.  
Washington, DC 20004  
(202) 662-5812

**Mr. John N. McMurray '95, *Vice President***

**\*H** Apartment #423  
1024 North Utah Street  
Arlington, VA 22201  
(703) 465-9379  
**E-Mail:** mcmurray@alumni.princeton.edu

**Mr. Christopher J. Hand '95, *Secretary***

**\*H** P.O. Box 350354  
Jacksonville, FL 32235-0354  
(904) 221-0790  
**E-Mail:** cjhand@alumni.princeton.edu

**B** Associate  
Rogers Towers  
Suite #1500  
1301 Riverplace Boulevard  
Jacksonville, FL 32207  
(904) 346-5734

**Mr. Robert J.W. Hill '95 S97, *Treasurer***

**\*H** 8505 Colonial Lane  
St. Louis, MO 63124  
**E-Mail:** rhill@alumni.princeton.edu

**B** Vice President  
ICON Capital Corporation  
Suite #700  
260 California Street  
San Francisco, CA 94111  
(888) 233-9880

**Ms. Kelly E. Marston '95, *Reunion Chair***

**\*H** 1708 Eola Street  
Berkeley, CA 94703-1213  
(510) 849-0822  
**E-Mail:** kemarston@sbcglobal.net

**B** Director of Development  
East Palo Alto Micro-Business Initiative  
1395 Bay Road  
East Palo Alto, CA 94303  
(650) 321-2193 / F: (650) 321-1025

**Mr. Nicholas W. Maynard '95, *Community Service Chair***

**\*H** Apartment #2  
206 Arborway  
Boston, MA 02130  
(617) 515-9878  
**E-Mail:** nmaynard@alumni.princeton.edu

**B** Senior Consultant  
Deloitte Consulting  
200 Clarendon Street  
Boston, MA 02116  
(617) 850-2000

**Count for : 6****Count for Class of 1995: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1996**

**Mr. Stephen F. Reed '96, *President***

**\*H** 3806 Roble Vista Drive  
Los Angeles, CA 90027  
(323) 668-0029  
**E-Mail:** sfreed@alumni.Princeton.EDU

**B** Attorney  
Proskauer Rose LLP  
Suite #3200  
2049 Century Park East  
Los Angeles, CA 90027  
(310) 557-2900 / F: (310) 557-2193

**Mr. Andrew S. Weinstein '96, *Vice President***

**\*H** 424 West End Avenue  
New York, NY 10024  
(212) 712-0950  
**E-Mail:** asw96@alumni.princeton.edu

**B** Associate  
Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019  
(212) 373-3000

**Mr. Derek C. Kilmer '96, *Secretary***

**\*H** 7617 40th Street Court, N.W.  
Gig Harbor, WA 98335  
(253) 265-6332  
**E-Mail:** dckilmer@alumni.princeton.edu

**B** Manager of Business Retention  
Economic Development Board  
Suite #410, 950 Pacific Avenue  
P.O. Box 1555  
Tacoma, WA 98401  
(253) 383-4726 / F: (253) 383-4676

**Mr. David G. Thom '96, *Treasurer***

**\*H** Apartment 3P  
372 Fifth Avenue  
New York, NY 10018-8108  
(646) 220-7315  
**E-Mail:** davethom@alumni.princeton.edu

**Ms. R. Asha Rangappa '96, *Reunion Chair***

**\*E** 105 Reflection Lane  
Hampton, VA 23666-2368  
(757) 826-2660  
**E-Mail:** rangappa@alumni.princeton.edu

**Ms. Dawn C. Perry '96, *Community Service Chair***

**\*H** Apartment #1702  
111 East Kellogg Boulevard  
St. Paul, MN 55101-1234  
(651) 298-0478  
**E-Mail:** dperry96@yahoo.com

**B** 3M Company  
3M Center  
St. Paul, MN 55144

**Count for : 6**

**Count for Class of 1996: 6**

**Princeton University - Confidential  
Class Leadership**

**Class of 1997**

**Mr. Stephen K. Shueh '97 S96, *President***

**\*H** 86 York Drive  
Princeton, NJ 08540  
(609) 430-9758  
**E-Mail:** steve@alumni.princeton.edu

**B** President  
Alter Asset Management, Inc.  
Suite #301  
731 Alexander Road  
Princeton, NJ 08540  
(609) 514-4758 / F: (208) 439-7194

**Ms. Mary J. Newburn '97, *Vice President***

**\*H** Apartment #3-R  
1947 North Bissell  
Chicago, IL 60614  
**E-Mail:** mjlubner@alumni.princeton.edu

**B** Senior Manager  
Qwest Communications International Inc.  
Suite #2600  
One North Franklin  
Chicago, IL 60606

**Miss Rachel J. Lin '97, *Secretary***

**\*H** Apartment #475  
300 East 52nd Street  
New York, NY 10022  
(212) 826-6921  
**E-Mail:** rachel@alumni.princeton.edu

**B** Attorney  
Jones Day  
222 East 41st Street  
New York, NY 10017  
(212) 790-9090 / F: (286) 886-8864

**Mr. Jonathan D. Mendelson '97, *Treasurer***

**\*H** Unit #1707  
300 Bloor Street East  
Toronto, ON M4W 3Y2  
CANADA  
(416) 924-4295  
**E-Mail:** mendelsn@alumni.princeton.edu

**B** Technology Manager  
ATI Technologies, Inc.  
Mailstop ED-2E  
One Commerce Valley Drive East  
Markham, ON L3T 7X6  
CANADA  
(905) 882-2600 x- 8805 / F: (905) 882-2620

**Ms. Kristin M. Pados '97, *Reunion Chair***

**\*E** 57 Thornley Drive  
Chatham, NJ 07928  
(973) 635-3527 / F: (973) 635-8128  
**E-Mail:** kristin\_pados@yahoo.com

**Count for : 5**

**Count for Class of 1997: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 1998**

**Mr. Martin M. Crotty '98 S00, *President***

**\*H** 115 Spruce Street  
Princeton, NJ 08542  
(609) 688-1481  
**E-Mail:** martycrotty@yahoo.com

**B** Executive Director  
Princeton International Regatta Assoc.  
P.O. Box 880  
West Windsor, NJ 08550  
(609) 658-8239

**Dr. Shalani E. Alisharan '98, *Vice President***

**\*H** 62 Askin Street  
London, ON N6C 1E4  
CANADA  
(519) 645-2999  
**E-Mail:** salishar@uwo.ca

**B** Adjunct Professor  
Department of Psychology  
Social Science Centre  
University of Western Ontario  
London, ON N6A 5C2  
CANADA  
(519) 670-6787

**Mr. Massie E. Ritsch '98, *Secretary***

**\*H** Apartment #6  
2056 Rodney Drive  
Los Angeles, CA 90027-2635  
(323) 666-6598  
**E-Mail:** meritsch@alumni.princeton.edu

**B** Sugerman Communications Group  
17th Floor  
1100 Glendon Avenue  
Los Angeles, CA 90024  
(310) 689-7538 / F: (310) 689-7545

**Mr. Jonathan M. Lurie '98, *Treasurer***

**\*E** 21 Pinewood Farm Court  
Owings Mills, MD 21117  
(410) 252-7478  
**E-Mail:** jonlurie@alumni.princeton.edu

**Count for : 4**

**Count for Class of 1998: 4**

**Princeton University - Confidential  
Class Leadership**

**Class of 1999**

**Mr. Omar H. Mallick '99, *President***

**\*H** Apartment #18-E  
240 East 86th Street  
New York, NY 10028  
(212) 706-7741  
**E-Mail:** omallick@alumni.princeton.edu

**B** Associate  
The Cypress Group LLC  
65 East 55th Street  
New York, NY 10022  
(212) 705-0166 / F: (212) 705-0198

**Ms. Deidre L. Kolarick '99, *Vice President***

**\*H** Apartment #2-T  
111 Park Street  
New Haven, CT 06511  
(203) 624-9209  
**E-Mail:** kolarick@alumni.princeton.edu

**B** Department of Psychology  
Yale University  
P.O. Box 208205  
New Haven, CT 06520-8205  
(203) 432-2124

**Ms. Melissa Coffee Gesell '99, *Secretary***

**\*H** Apartment #101  
1532 Lincoln Way  
McLean, VA 22102  
(703) 827-8562  
**E-Mail:** mcgesell@alumni.princeton.edu

**B** Policy Analyst  
Fannie Mae  
3900 Wisconsin Avenue, N.W.  
Washington, DC 20016  
(202) 752-5357

**Ms. Julia A. Taylor '99, *Secretary***

**\*H** P.O. Box 222  
Lahaska, PA 18931-0222  
(215) 208-4716  
**E-Mail:** julesataylor@hotmail.com

**B** Policy Analyst  
APPRISE, Inc.  
403 Wall Street  
Princeton, NJ 08540

**Ms. Dawn M. Hunter '99, *Treasurer***

**\*H** Apartment #2  
4537 Castaway Drive  
Tampa, FL 33615-5182  
(813) 961-4403  
**E-Mail:** dmhunter@alumni.princeton.edu

**Mr. Bradford T. Hart '99, *Reunion Chair***

**\*H** Apartment 1  
1500 North Rhodes Street  
Arlington, VA 22209-2919  
(703) 469-2123  
**E-Mail:** bthart@alumni.princeton.edu

**B** Analyst  
Carnevale Associates  
11th Floor  
1828 L Street  
Washington, DC 20036  
(202) 467-8835

**Princeton University - Confidential  
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**Class of 1999**

**Mr. Steven J. Metz '99, Reunion Chair**

**\*H** Apartment A  
2144 Green Street  
San Francisco, CA 94123-4731  
(415) 652-4590  
**E-Mail:** sjmetz@alumni.princeton.edu

**B** Principal  
The Parthenon Group  
31st Floor  
555 California Street  
San Francisco, CA 94104  
(415) 486-3619 / F: (415) 486-3777

**Ms. Jaclyn N. Moyer '99, Reunion Chair**

**\*H** Apartment #33  
1186 Natchez Point  
Memphis, TN 38103  
(901) 526-6762  
**E-Mail:** jnmoyer@alumni.princeton.edu

**B** Law Clerk  
The Hon. Julia Smith Gibbons  
U.S. Court of Appeals 6th Circuit  
167 Main St., 1157 C. D. Federal Bldg.  
Memphis, TN 38103  
(901) 495-1344

**Count for : 8**

**Count for Class of 1999: 8**



**Princeton University - Confidential  
Class Leadership**

**Class of 2000**

**Mr. Lee D. Vartan '00, *President***

**\*E** 54 Hamilton Avenue  
Kearny, NJ 07032  
(201) 991-5805  
**E-Mail:** ldv@alumni.princeton.edu

**B** Harvard Law School  
1563 Massachusetts Avenue  
Cambridge, MA 02138

**Ms. Rachel Evans Lisker '00, *Vice President***

**\*H** 394 Normandy Drive  
Norwood, MA 02062  
(781) 551-9848  
**E-Mail:** relisker@alumni.princeton.edu

**B** French Teacher  
Stoughton High School  
232 Pearl Street  
Stoughton, MA 02061

**Ms. Morey Elizabeth Barnes '00, *Secretary***

**\*H** 3410 P Street, N.W.  
Washington, DC 20007  
(202) 965-6958  
**E-Mail:** mebarnes@alumni.princeton.edu

**B** U.S. Department of Commerce  
Room #4814-C  
1401 Constitution Avenue, N.W.  
Washington, DC 20230  
(202) 482-0383

**Mr. Thomas D. Sanderson '00 S00, *Treasurer***

**\*H** Apartment #2312  
15135 Memorial Drive  
Houston, TX 77079-4306  
(713) 859-0656 / F: (713) 675-6573  
**E-Mail:** tds@alumni.princeton.edu

**B** BP DESC Engineer  
Schlumberger Well Construction Services  
Suite #200  
11111 Katy Freeway  
Houston, TX 77079  
(281) 366-7582 / F: (281) 366-0006

**Mr. Paul A. Rodney '00, *Reunion Chair***

**\*H** Suite #7  
43 Prospect Avenue  
Princeton, NJ 08540-5287  
(609) 279-0680  
**E-Mail:** parodney@alumni.princeton.edu

**B** Communications Director  
CWA Local 1037  
Third Floor  
30 Clinton Street  
Newark, NJ 07102

**Count for : 5**

**Count for Class of 2000: 5**

**Princeton University - Confidential  
Class Leadership**

**Class of 2001****Mr. Justin J. Nyberg '01, *President***

**\*H** 1220 47th Avenue  
San Francisco, CA 94122-1130  
(415) 505-9877  
**E-Mail:** justin\_nyberg@yahoo.com

**B** Reporter  
The Examiner Newspaper  
Suite #508  
1828 El Camino Real  
Burlingame, CA 94010-3103  
(650) 652-6749 / F: (650) 756-7565

**Ms. Rebecca Jayne Desman '01, *Vice President***

**\*H** Apartment #8-J  
105 Duane Street  
New York, NY 10007-3603  
(917) 545-9364  
**E-Mail:** rjdesman@alumni.princeton.edu

**B** Global Markets Analyst  
Deutsche Banc Alex. Brown Inc.  
60 Wall Steet  
New York, NY 10006-1105  
(212) 250-2500

**Ms. Jennifer Shiuan Yeh '01, *Secretary***

**\*H** Flat B3, 5/F, Block B  
Greenville Garden  
15 Shiu Fai Terrace, Stubbs Road  
Hong Kong  
HONG KONG  
852-9327-3091 / F: 852-2891-5586  
**E-Mail:** jennyeh@alumni.princeton.edu

**B** Communications Manager  
Asia Netcom  
46/F Cheung Kong Centre  
2 Queen's Road, Central  
Hong Kong  
HONG KONG  
852-2121-2994 / F: 852-2121-2879

**Mr. Neil P. Shah '01, *Treasurer***

**\*E** Ten Merrimac Road  
Randolph, NJ 07869-1246  
(973) 361-0625  
**E-Mail:** neilshah@alumni.princeton.edu

**B** Weill Medical College  
Cornell University  
525 East 68th Street  
New York, NY 10021

**Mr. Peter Bulkley Cox '01, *Reunion Chair***

**\*E** c/o Ila S. Cox  
156 Lakeshore Road  
Boxford, MA 01921-1007  
(978) 352-9659  
**E-Mail:** petercox@alumni.princeton.edu

**Mr. Adam F. Sorensen '01, *Reunion Chair***

**\*H** Apartment #4-B  
334 East 74th Street  
New York, NY 10021-9403  
(917) 757-9829  
**E-Mail:** afsorensen@deloitte.com

**B** Consultant  
Deloitte Consulting  
25 Broadway  
New York, NY 10004  
(212) 618-4024 / F: (646) 348-1024

**Princeton University - Confidential  
Class Leadership**

**Class of 2001**

**Mr. Michael Schidlowsky '01, *Class Technology Chair***

**\*H** Apartment #18

202 Elizabeth Street

New York, NY 10012-4217

(646) 872-1158

**E-Mail:** mikes@alumni.princeton.edu

**B** Technical Solutions Architect

MetaMatrix

Internet Access Corporation

17 State Street

New York, NY 10004-1501

**Count for : 7**

**Count for Class of 2001: 7**

**Princeton University - Confidential  
Class Leadership**

**Class of 2002**

**Ms. Anne C. Austin '02, *President***

**\*H** Apartment #2  
42 Dean Road  
Brookline, MA 02445  
**E-Mail:** acaustin@alumni.princeton.edu

**B** Boston College Law School  
885 Centre Street  
Newton, MA 02459

**Mr. Conor M. Green '02, *Vice President***

**\*H** Apartment #2  
11 Stillman Street  
Boston, MA 02113  
**E-Mail:** cmgreen@alumni.princeton.edu

**B** Associate  
L.E.K. Consulting, LLC  
16th Floor  
28 State Street  
Boston, MA 02109

**Ms. Brett H. Chevalier '02, *Secretary***

**\*H** 119 Kellogg Building  
Dartmouth Medical School  
Hanover, NH 03755  
(603) 643-8814  
**E-Mail:** brett.chevalier@dartmouth.edu

**B** Dartmouth Medical School  
One Rope Ferry Road  
Hanover, NH 03755

**Ms. Sarah Kahan Abbett '02, *Treasurer***

**\*H** Apartment #3-D  
1100 Beacon Street  
Brookline, MA 02446  
(617) 879-0887  
**E-Mail:** sakahan@alumni.princeton.edu

**Mr. Aaron L. DiCenzo '02, *Reunion Chair***

**\*H** Apartment #3-D  
Eight West 105th Street  
New York, NY 10025  
(212) 864-2004 / F: (212) 684-2004  
**E-Mail:** adicenzo@alumni.princeton.edu

**B** Associate Director of Development  
All Hallows High School  
111 East 164th Street  
Bronx, NY 10452  
(718) 508-4545 x- 10

**Ms. Kate M. Serafini '02, *Reunion Chair***

**\*H** Apartment #609  
410 West 53rd  
New York, NY 10019  
(212) 977-3545  
**E-Mail:** kserafini@alumni.princeton.edu

**B** Marketing Assistant  
Random House Children's Books  
1745 Broadway  
New York, NY 10019  
(212) 782-8411

**Count for : 6**

**Count for Class of 2002: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 011 - PAA of Alabama**

**Mr. Joseph M. Farley, Jr. '85, *President***

**\*H** 3855 Glencoe Drive  
Birmingham, AL 35213-3809  
(205) 871-0566  
**E-Mail:** hideme@bigcamo.com

**B** Owner  
Oversize Outfitters, LLC  
4734 Powell Avenue  
Birmingham, AL 35222  
(205) 591-2855 / F: (205) 591-2857

**Mrs. Barbara Franks Johnson '76, *Treasurer***

**\*H** 2608 Caldwell Mill Lane  
Birmingham, AL 35243-1714  
(205) 969-1700  
**E-Mail:** bfj76@bellsouth.net

**Mrs. Sarah Steenrod F, *Regional Technology Chair***

**\*H** 2904 Glen Hill Court  
Louisville, KY 40222-6160  
(502) 425-4866

**Mr. Glennon F. Threatt, Jr. '78, *Regional Technology Chair***

**\*H** 1383 Starcross Drive  
Birmingham, AL 35216-2421  
(205) 822-7757

**B** Attorney  
Law Office of Glennon Threatt, LLC  
Suite #501  
290 Richard Arrington Boulevard  
Birmingham, AL 35203  
(205) 251-9577

**Mr. W. Barry McRae '82, *Schools Committee Chair***

**\*H** 3369 Cherokee Road  
Birmingham, AL 35223-1313  
**E-Mail:** wbmcrac@mindspring.com

**Count for : 5**

**Count for PAA 011 - PAA of Alabama: 5**

**Princeton University - Confidential  
Regional Leadership**

**PAA 041 - PAA of Arkansas**

**Valerie L. Kelly, Esq. '84, *President***

**\*E** 24 Preston Court  
Jacksonville, AR 72076-5313  
(501) 982-2089  
**E-Mail:** vlkelly96@hotmail.com

**B** Assistant Attorney General  
Arkansas Attorney General's Office  
Suite #200  
323 Center Street  
Little Rock, AR 72201  
(501) 682-5309 / F: (501) 682-2083

**Mr. Roy W. Stephens, Jr. '90, *Vice President***

**\*H** Apartment #10-M  
700 East Ninth Street  
Little Rock, AR 72202-3939  
(501) 312-7296  
**E-Mail:** roy@alumni.princeton.edu

**B** Financial Advisor  
Merrill Lynch & Co., Inc.  
Suite #300  
2200 North Rodney Parham  
Little Rock, AR 72212  
(501) 312-7296 / F: (501) 312-7348

**Mr. Michael W. Reagan '72, *Secretary***

**\*H** 2891 Waterleaf Drive  
Germantown, TN 38138-7352  
**E-Mail:** edf2@cox-internet.com

**Mr. Michael W. Reagan '72, *Treasurer***

**\*H** 2891 Waterleaf Drive  
Germantown, TN 38138-7352  
**E-Mail:** edf2@cox-internet.com

**Dr. Mark E. Swanson '71, *Schools Committee Chair***

**\*H** 708 Mimi Lane  
Little Rock, AR 72211-2622  
(501) 224-1917  
**E-Mail:** swansonmarke@uams.edu

**B** Executive Director  
UAMS  
Suite #300  
2001 Pershing Circle  
North Little Rock, AR 72214  
(501) 682-9900 / F: (501) 682-9901

**Count for : 4**

**Count for PAA 041 - PAA of Arkansas: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 051 - PC of Northern California**

**Ms. Linda Ellenberg Rafferty '87, *President***

**\*H** 2439 Alvin Street  
Mountain View, CA 94043  
(650) 969-5463  
**E-Mail:** linda@alumni.princeton.edu

**Dr. Scott J. Rafferty '76, *President***

**\*H** 2439 Alvin Street  
Mountain View, CA 94043  
(650) 969-5463  
**E-Mail:** rafferty@alumni.princeton.edu

**Ms. Emily E. Koster '99, *Secretary***

**\*H** 239 Cowper Street  
Palo Alto, CA 94301  
**E-Mail:** eekoster@alumni.princeton.edu

**B** Branding Associate  
QuinStreet, Inc.  
1051 East Hillsdale Boulevard  
Foster City, CA 94404  
(650) 578-7859

**Dr. Peter D. Noymer '88, *Treasurer***

**\*H** 111 Andre Court  
Los Gatos, CA 95032-5574  
(408) 356-0280  
**E-Mail:** noymer@alumni.princeton.edu

**B** Senior Manager  
Aradigm Corporation  
3929 Point Eden Way  
Hayward, CA 94545  
(510) 265-9107

**Mrs. Teresa A. Dunwoody '93, *Grad. Reg. Chair***

**\*H** 16 Ralston Ranch Road  
Belmont, CA 94002-1238  
**E-Mail:** teri\_dunwoody@yahoo.com

**Ms. Emily E. Koster '99, *Young Alumni Chair***

**\*H** 239 Cowper Street  
Palo Alto, CA 94301  
**E-Mail:** eekoster@alumni.princeton.edu

**B** Branding Associate  
QuinStreet, Inc.  
1051 East Hillsdale Boulevard  
Foster City, CA 94404  
(650) 578-7859

**Mr. Andrew E. Walling '01, *Young Alumni Chair***

**\*H** 239 Cowper Street  
Palo Alto, CA 94301  
(650) 743-8488  
**E-Mail:** aew@alumni.princeton.edu

**B** Analyst  
Lehman Brothers Inc.  
155 Linfield Drive  
Menlo Park, CA 94062  
(650) 289-6103

**Princeton University - Confidential  
Regional Leadership**

**PAA 051 - PC of Northern California**

**Mrs. Alice Stackpole Eagleson '94, *Community Service Chair***

**\*H** 137 Park Street  
Portland, ME 04101-3804  
(207) 756-6767  
**E-Mail:** aseagle@alumni.princeton.edu

**Mr. Thomas S. Giles '91, *Community Service Chair***

**\*H** Apartment #201  
1849 Page Street  
San Francisco, CA 94117  
(415) 750-1225  
**E-Mail:** tgiles@bloomberg.net

**B** Reporter  
Bloomberg News  
Suite #3500  
345 California Street  
San Francisco, CA 94104  
(415) 912-2967 / F: (415) 733-7703

**Mr. Benjamin H. Jasik '97, *Regional Technology Chair***

**\*H** Unit #2  
1215 17th Avenue  
San Francisco, CA 94122-1906  
(415) 682-7357  
**E-Mail:** benjasik@alumni.princeton.edu

**B** Salesforce.com  
The Landmark, Suite #300  
One Market  
San Francisco, CA 94105

**Mr. J. Michael Avila '91, *Careers Chair***

**\*H** Apartment #3305  
1105 S.W. 66th Avenue  
Portland, OR 97225  
(503) 292-3612 / F: (734) 534-6139  
**E-Mail:** mavila@alumni.princeton.edu

**B** Vice President  
Pacific Crest Securities  
Suite #4250  
111 S.W. Fifth Avenue  
Portland, OR 97204  
(503) 790-7807 / F: (503) 227-3608

**Mr. Jacob A. Bodden '88, *Careers Chair***

**\*H** 1400 Reliez Valley Road  
Lafayette, CA 94549  
(925) 935-5481  
**E-Mail:** bodden@alumni.princeton.edu

**W. Bernard Lee, CFA '90, *Careers Chair***

**\*H** 62 Milland Drive  
Mill Valley, CA 94941-2537  
**E-Mail:** bernardl@alumni.princeton.edu

**Miss Catarina L. Norman '96, *Careers Chair***

**\*H** 215 Moulton Street  
San Francisco, CA 94123-3408  
(415) 345-1990  
**E-Mail:** catarinanorman@hotmail.com



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Regional Leadership**

**PAA 051 - PC of Northern California**

**Mr. Robert D. Berkowitz '67, Schools Committee Chair**

**\*H** 360 Brandon Way  
Menlo Park, CA 94025  
(650) 322-3275 / F: (650) 323-6030  
**E-Mail:** berk@alumni.princeton.edu

**B** President  
Kowa Research Institute, Inc.  
Suite #460  
1731 Technology Drive  
San Jose, CA 95110  
(408) 573-7050 / F: (408) 573-7096

**Mr. Ethan B. Bing '98, Schools Committee Chair**

**\*H** 169 Waverley Street  
Palo Alto, CA 94301-1142  
(650) 326-6484  
**E-Mail:** ethanbing@alumni.princeton.edu

**B** Associate  
Stanford Management Company  
2770 Sand Hill Road  
Menlo Park, CA 94025  
(650) 926-0204 / F: (650) 854-9268

**Mr. Jacob A. Bodden '88, Schools Committee Chair**

**\*H** 1400 Reliez Valley Road  
Lafayette, CA 94549  
(925) 935-5481  
**E-Mail:** bodden@alumni.princeton.edu

**Ms. Catherine A. Legg '99, Regional Membership Chair**

**\*Z** P.O. Box 194752  
San Francisco, CA 94119  
**E-Mail:** calegg@alumni.princeton.edu

**B** Partnership Manager  
LiquidSeats  
Suite #206  
3435 Cesar Chavez Street  
San Francisco, CA 94110  
(415) 206-7970 x- 218

**Ms. Stephanie G. Anderson '74, Regional Activities Chair**

**\*H** 1103 Forest Avenue  
Palo Alto, CA 94301-3033  
(650) 325-7726 / F: (650) 325-7005  
**E-Mail:** sgander@alumni.princeton.edu

**Mr. Michael J. Culver '80, Regional Activities Chair**

**\*H** Apartment #46  
725 Cowper Street  
Palo Alto, CA 94301  
(650) 838-9968  
**E-Mail:** mjculver@inconnect.com

**Princeton University - Confidential  
Regional Leadership**

**PAA 051 - PC of Northern California**

**Mr. Peter S. Heinecke '87, *Regional Activities Chair***

**\*H** 1650 Dolores Street  
San Francisco, CA 94110-4923  
(415) 401-0363  
**E-Mail:** peterh@alumni.princeton.edu

**B** Of Counsel  
Kirkpatrick & Lockhart, L.L.P.  
10th Floor  
Four Embarcadero Center  
San Francisco, CA 94110  
(415) 249-1077 / F: (415) 249-1001

**Ms. Tuyen M. Ho \*95, *Regional Activities Chair***

**\*H** 6121 Ocean View Drive  
Oakland, CA 94618-1840  
(510) 653-5256  
**E-Mail:** tuyenho@hotmail.com

**B** Vice President of New Markets  
Voxify, Inc.  
Suite #160  
1420 Harbor Bay Parkway  
Alameda, CA 94502  
(510) 545-5025 / F: (510) 545-5055

**Ms. Linda Ellenberg Rafferty '87, *Regional Activities Chair***

**\*H** 2439 Alvin Street  
Mountain View, CA 94043  
(650) 969-5463  
**E-Mail:** linda@alumni.princeton.edu

**Dr. Scott J. Rafferty '76, *Regional Activities Chair***

**\*H** 2439 Alvin Street  
Mountain View, CA 94043  
(650) 969-5463  
**E-Mail:** rafferty@alumni.princeton.edu

**Mr. Daniel F. Sullivan '63, *Regional Activities Chair***

**\*H** 359 Church Street  
San Francisco, CA 94114-1718  
(415) 626-8153  
**E-Mail:** dansul63@alumni.Princeton.EDU

**Mr. Gordon K. Turnbull '92, *Regional Activities Chair***

**\*H** Apartment #9  
3140 Clay Street  
San Francisco, CA 94115  
**E-Mail:** gordon.turnbull.wg01@wharton.uper

**B** Consultant  
Bain & Company, Inc.  
Suite #500  
5215 North O'Connor Road  
Irving, TX 75039  
(972) 868-7862 / F: (972) 869-7915

**Princeton University - Confidential  
Regional Leadership**

**PAA 051 - PC of Northern California**

**Ms. Suzanne R. Tompkins '96, *Princeton Women's Network Chair***

**\*H** Apartment #4  
2011 Clement Street  
San Francisco, CA 94121  
(415) 386-3210  
**E-Mail:** suzytompkins@yahoo.com

**B** San Francisco Art Institute  
800 Chestnut Street  
San Francisco, CA 94133  
(415) 749-4549

**Mrs. Teresa A. Dunwoody \*93, *Board Member***

**\*H** 16 Ralston Ranch Road  
Belmont, CA 94002-1238  
**E-Mail:** teri\_dunwoody@yahoo.com

**Count for : 23**

**Count for PAA 051 - PC of Northern California: 23**

**Princeton University - Confidential  
Regional Leadership**

**PAA 052 - PC of San Diego**

**Mr. Thomas J. Tobin '93, *President***

**\*H** 11093 Tondino Road  
San Diego, CA 92131-2666  
(858) 530-3068  
**E-Mail:** ttobin@gordonrees.com

**B** Attorney  
Gordon & Rees, LLP  
Suite #1600  
101 West Broadway  
San Diego, CA 92101  
(619) 230-7743

**Mr. Michel J. Duquella '87, *Vice President***

**H** 4061 Southview Drive  
San Diego, CA 92117  
(858) 270-4333  
**E-Mail:** mduquella@littler.com

**\*B** Attorney  
Littler Mendelson, PC  
13th Floor  
701 B Street  
San Diego, CA 92101  
(619) 515-1832 / F: (619) 232-4032

**Mr. Richard C. Woodward '68, *Schools Committee Chair***

**\*H** 12810 Summerfield Lane  
Poway, CA 92064-1532  
(858) 451-6186  
**E-Mail:** rwoodward@myway.com

**B** VP of Business Development  
Thermo Electron Corporation  
5788 Pacific Center Boulevard  
San Diego, CA 92121  
(858) 882-1206 / F: (858) 452-2487

**Mr. Michel J. Duquella '87, *Board Member***

**H** 4061 Southview Drive  
San Diego, CA 92117  
(858) 270-4333  
**E-Mail:** mduquella@littler.com

**\*B** Attorney  
Littler Mendelson, PC  
13th Floor  
701 B Street  
San Diego, CA 92101  
(619) 515-1832 / F: (619) 232-4032

**Count for : 3**

**Count for PAA 052 - PC of San Diego: 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 053 - PC of Southern California**

**Ms. Alison J. Graham '84, *President***

**\*H** 124 South Mansfield Avenue  
Los Angeles, CA 90036  
(323) 930-9910  
**E-Mail:** agramam@muchandhousepr.com

**B** Much & House Public Relations  
Suite #500  
8075 West Third Street  
Los Angeles, CA 90048-4325  
(323) 965-0852 x- 170 / F: ( ) -

**Norma Iris Garcia, J.D. '79, *Vice President***

**\*H** 11331 Idaho Avenue  
Hollydale, CA 90280-7706  
(562) 602-1652 / F: (562) 602-1652  
**E-Mail:** nigarcia79@hotmail.com

**B** Attorney  
Berke & Kent, LLP  
Suite #2050  
1925 Century Park East  
Los Angeles, CA 90067  
(310) 286-2915 / F: (310) 286-2916

**Ms. Shannon M. Curreri '00, *Secretary***

**\*H** 1127 Harrison Avenue  
Venice, CA 90291  
(310) 867-4960  
**E-Mail:** scurreri@alumni.princeton.edu

**Mr. Matthew J. Cicero '89, *Treasurer***

**\*H** 1810 Chantry Drive  
Arcadia, CA 91006  
(626) 437-9933 / F: (626) 836-3883  
**E-Mail:** maldus@aol.com

**B** Vice President  
Transamerica  
Suite #T-2605  
1150 South Olive Avenue  
Los Angeles, CA 90015-2211

**Mr. Brian P. Keare '90, *Treasurer***

**\*H** 15931 Temecula Street  
Pacific Palisades, CA 90272  
(310) 459-5223 / F: (310) 459-9215  
**E-Mail:** brian@keare.com

**Mr. Paul T. Boorstin '65, *AC Regional Parent Representative***

**\*H** 9915 Westwanda Drive  
Beverly Hills, CA 90210  
(310) 271-8710  
**E-Mail:** ptboorstin@aol.com

**Princeton University - Confidential  
Regional Leadership**

**PAA 053 - PC of Southern California**

**Mr. Jonathan R. Levey '91, Schools Committee Chair**

**\*H** Apartment #212  
222 Seventh Street  
Santa Monica, CA 90402  
(310) 393-2802

**B** Vice President  
Catellus Development Corporation  
Suite #100, Los Angeles Union Station  
800 North Alameda  
Los Angeles, CA 90012  
(213) 473-3177 / F: (213) 626-1246

**Ms. Margaret M. McGlynn '86, Regional Membership Chair**

**\*H** 1521 Silver Lake Boulevard  
Los Angeles, CA 90026-1308  
(323) 913-0446 / F: (323) 791-4931  
**E-Mail:** mcemsh@earthlink.net

**B** Principal  
M-Appeal Design  
1521 Silver Lake Boulevard  
Los Angeles, CA 90026  
(323) 573-1009 / F: (419) 791-4931

**Ms. Julie C. Liu '00, Princeton Women's Network Chair**

**\*H** 150 South Bonnie Avenue  
Pasadena, CA 91106-2703  
(626) 440-1567  
**E-Mail:** julieliu@alumni.princeton.edu

**B** Department of Chemical Engineering  
210-41  
California Institute of Technology  
Pasadena, CA 91125-4100

**Ms. Rachel Kaganoff Stern '86, Princeton Women's Network Chair**

**\*H** 147 South Westgate Avenue  
Los Angeles, CA 90049-4222  
(310) 889-9824  
**E-Mail:** kaganoff@rand.org

**B** Associate Political Scientist  
RAND Corporation  
1700 Main Street  
Santa Monica, CA 90407  
(310) 393-0411 x- 7252 / F: (310) 393-4818

**Miss Julianna C. Yasinski '92, Princeton Women's Network Chair**

**\*H** Unit #311  
5875 Doverwood Drive  
Culver City, CA 90230-7214  
(310) 649-0131  
**E-Mail:** jcy@williamsyasinski.com

**B** Partner  
Williams Yasinski, LLP  
Suite #330  
100 Corporate Pointe  
Culver City, CA 90230  
(310) 215-3183 / F: (310) 215-3248

**Viggo Boserup, Esq. '66, Board Member**

**\*H** 10522 Cheviot Drive  
Los Angeles, CA 90064-4338  
(310) 202-7665 / F: (310) 202-9355  
**E-Mail:** vboserup@alumni.princeton.edu

**B** Mediator  
Boserup Mediation Group  
Suite #155-E  
2425 Olympic Boulevard  
Santa Monica, CA 90404  
(310) 829-0099 / F: (310) 829-0909

**Princeton University - Confidential  
Regional Leadership**

**PAA 053 - PC of Southern California**

**Ms. Mayumi Ijiri '84, Board Member**

**\*H** 208 North Juanita Avenue, #4  
Redondo Beach, CA 90277-3200  
(310) 540-2045  
**E-Mail:** mayumi.ijiri@kig-usa.com

**B** President  
King International Group  
Suite #102  
527 South Lake Avenue  
Pasadena, CA 91101

**Ms. Linda J. Johnson '76, Board Member**

**\*H** P.O. Box 83332  
Los Angeles, CA 90083  
(323) 294-9585  
**E-Mail:** hightechbi@yahoo.com

**B** High Technology Business Incubation  
P.O. Box 83332  
Los Angeles, CA 90083  
(323) 294-9585

**Mr. Edward S. Labowitz '70, Board Member**

**\*H** 19767 Anadale Drive  
Tarzana, CA 91356-5645  
(818) 996-4671 / F: (818) 996-2560  
**E-Mail:** elabowitz@lao.coudert.com

**B** Attorney  
Coudert Brothers LLP  
23rd Floor  
333 South Hope Street  
Los Angeles, CA 90071  
(213) 229-2900 / F: (213) 229-2999

**Mr. N. David Larky \*52, Board Member**

**\*H** 10689 Northgate Street  
Culver City, CA 90230-5416  
(310) 839-7950  
**E-Mail:** dlarky@alumni.Princeton.EDU

**B** Consultant  
10689 Northgate Street  
Culver City, CA 90230  
(310) 839-7950

**Count for : 16**

**Count for PAA 053 - PC of Southern California: 16**

**Princeton University - Confidential  
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**PAA 055 - PAA of The Tri-County Area**

**Ms. Lauren D. Herold '97, *President***

**\*H** P.O. Box 682  
Santa Barbara, CA 93102-0682  
(805) 689-9718  
**E-Mail:** ldherold@alumni.princeton.edu

**Miss Nancy R. Pfeiffer '88, *Vice President***

**\*H** Unit B  
7327 Lowell Way  
Goleta, CA 93117  
(805) 968-1950 / F: (808) 968-4640  
**E-Mail:** nancypfeiffer@earthlink.net

**Mr. Jason T. Jewell '96, *Secretary***

**\*H** Unit #44  
349 Ash Avenue  
Carpinteria, CA 93013  
(805) 689-3490  
**E-Mail:** jtjewell@hotmail.com

**B** Marketing/Client Services Analyst  
Santa Barbara Asset Management  
Suite #300  
200 East Carrillo Street  
Santa Barbara, CA 93101  
(805) 965-4600 / F: (805) 965-8700

**Mr. Jason T. Jewell '96, *Treasurer***

**\*H** Unit #44  
349 Ash Avenue  
Carpinteria, CA 93013  
(805) 689-3490  
**E-Mail:** jtjewell@hotmail.com

**B** Marketing/Client Services Analyst  
Santa Barbara Asset Management  
Suite #300  
200 East Carrillo Street  
Santa Barbara, CA 93101  
(805) 965-4600 / F: (805) 965-8700

**Miss Julie C. Flynn '97, *Schools Committee Chair***

**\*H** 5951 Paseo Encantada  
Camarillo, CA 93012-9402  
(805) 445-8799  
**E-Mail:** jflynn@amgen.com

**B** Research Associate  
Amgen, Inc.  
Mailstop 1-1-A  
One Amgen Center Drive  
Thousand Oaks, CA 91320  
(805) 447-3266

**Ms. Stephanie Wilson '73, *Regional Membership Chair***

**\*H** 1140 Estrella Drive  
Santa Barbara, CA 93110-2455  
Unlisted  
**E-Mail:** rungerer@pol.net

**Count for : 5**

**Count for PAA 055 - PAA of The Tri-County Area: 5**



**Princeton University - Confidential  
Regional Leadership**

**PAA 061 - Rocky Mountain PC**

**Mr. Robert L. Ireland '76, *President***

**\*H** 5590 South Helena Street  
Centennial, CO 80015-4279  
(720) 870-0585  
**E-Mail:** ireland@alumni.princeton.edu

**B** Director  
United Airlines-DENTK  
7401 Martin Luther King Boulevard  
Denver, CO 80207  
(303) 780-5812 / F: (303) 780-5765

**Mr. Robert J. Cassidy '92, *Vice President***

**\*H** Apartment #14  
385 Talbot Avenue  
Pacifica, CA 94044  
(650) 359-2349  
**E-Mail:** cass.rob@att.net

**B** Operations Manager  
Walmart.com  
7000 Marina Boulevard  
Brisbane, CA 94005  
(650) 837-5159

**Mrs. Kami Abelson Pomerantz '89, *Treasurer***

**\*H** 7801 East Eighth Avenue  
Denver, CO 80230-6122  
**E-Mail:** kpomerantz@hollandhart.com

**B** Associate  
Holland & Hart LLP  
555 17th Street, Suite #3200  
P.O. Box 8749  
Denver, CO 80201  
(303) 295-8000

**Mr. Robert J. Cassidy '92, *Young Alumni Chair***

**\*H** Apartment #14  
385 Talbot Avenue  
Pacifica, CA 94044  
(650) 359-2349  
**E-Mail:** cass.rob@att.net

**B** Operations Manager  
Walmart.com  
7000 Marina Boulevard  
Brisbane, CA 94005  
(650) 837-5159

**Anne H. Brenner, M.D. '75, *Regional Technology Chair***

**\*H** 571 Sundown Lane  
Evergreen, CO 80439-9612  
(303) 674-8660  
**E-Mail:** brennera@alumni.princeton.edu

**B** Pathologist  
Department of Pathology  
St. Joseph's Hospital  
1835 Franklin Street  
Denver, CO 80218  
(303) 837-7773

**Mr. Donald E. Kirkpatrick '71, *Schools Committee Chair***

**\*H** 4210 East Sixth Avenue  
Denver, CO 80220-4909  
(303) 399-1350  
**E-Mail:** kpcolorado@aol.com

**B** Chairman of the Board  
Cadre Technologies, Inc.  
Suite #1007  
7900 East Union Avenue  
Denver, CO 80237  
(303) 217-7054

**Princeton University - Confidential  
Regional Leadership**

**PAA 061 - Rocky Mountain PC**

**Ms. Mary Ann Throne '82, Schools Committee Chair**

**\*H** 720 East 20th Street  
Cheyenne, WY 82001-4740  
(307) 637-7770  
**E-Mail:** tma5@msn.com

**B** Attorney  
Hickey Mackey Evans & Walker  
Suite #700  
1800 Carey Avenue  
Cheyenne, WY 82001  
(307) 634-1525 / F: (307) 638-7335

**Mr. Trevor S. Brown '70, Board Member**

**\*H** 640 Bellaire Street  
Denver, CO 80220-4935  
(303) 377-3298

**B** Real Estate Broker  
Fuller & Company  
Suite #1200  
1515 Arapahoe Street  
Denver, CO 80202  
(303) 312-4208 / F: (303) 534-8270

**Mr. Nathaniel G. Ford '93, Board Member**

**\*H** 50 Elm Street  
Denver, CO 80220  
(303) 388-6862  
**E-Mail:** nford@alumni.princeton.edu

**B** Associate  
Faegre & Benson LLP  
Suite #3200  
1700 Lincoln  
Denver, CO 80203  
(303) 607-3662 / F: (303) 607-3600

**Mr. Christopher G. Penny '85, Board Member**

**\*H** 1907 South Clarkson Street  
Denver, CO 80210-4103  
(303) 733-5572  
**E-Mail:** cgp@denverda.org

**B** Attorney  
Denver District Attorney's Office  
Suite #1300  
303 West Colfax Avenue  
Denver, CO 80204  
(720) 913-9000 / F: (720) 913-9100

**Mr. Matthew T. Wood '97, Board Member**

**\*H** 11179 Park Vista Drive  
Northglenn, CO 80234  
(303) 452-6013  
**E-Mail:** twood@alumni.princeton.edu

**B** Manager of Quality Assurance  
Wabtec Transportation Technologies  
Suite A  
4735 Walnut Street  
Boulder, CO 80301  
(303) 447-2889 x- 229

**Count for : 10**

**Count for PAA 061 - Rocky Mountain PC: 10**

**Princeton University - Confidential  
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**PAA 071 - PA of Central Connecticut**

**Mr. Robert D. Bolgard '57, *President***

**\*H** Seven Grassy Hill Road  
Farmington, CT 06032-2075  
(860) 674-0356  
**E-Mail:** robertbolgard@aol.com

**B** Attorney  
Ericson, Scalise, Mangan & Zembko, P.C.  
Suite #301  
35 Pearl Street  
New Britain, CT 06051  
(860) 229-0369 / F: (860) 229-4251

**Mr. Robert D. Bolgard '57, *Vice President***

**\*H** Seven Grassy Hill Road  
Farmington, CT 06032-2075  
(860) 674-0356  
**E-Mail:** robertbolgard@aol.com

**B** Attorney  
Ericson, Scalise, Mangan & Zembko, P.C.  
Suite #301  
35 Pearl Street  
New Britain, CT 06051  
(860) 229-0369 / F: (860) 229-4251

**Mr. Benjamin N. Moore '45, *Secretary***

**\*H** 31 Pheasant Run  
Cromwell, CT 06416-2567  
(860) 635-6143

**Mr. Benjamin N. Moore '45, *Treasurer***

**\*H** 31 Pheasant Run  
Cromwell, CT 06416-2567  
(860) 635-6143

**Mr. F. Donald Brigham, Jr. '55, *Community Service Chair***

**\*H** P.O. Box 1268  
Washington Depot, CT 06793-0268  
(860) 868-2281  
**E-Mail:** donbrig2@aol.com

**Mr. William G. B. Gardner '53, *Regional Technology Chair***

**\*H** 53 Highridge Road  
West Simsbury, CT 06092-2003  
(860) 658-9855  
**E-Mail:** billgp53@comcast.net

**Mr. Herbert H. Hedick '52, *Careers Chair***

**\*H** 720 Town Hill Road  
Box 249  
New Hartford, CT 06057-0249  
(860) 379-7340  
**E-Mail:** hhedick@torich.com

**B** Sr. Managing Director and Principal  
T.O. Richardson Company  
Two Bridgewater Road  
Farmington, CT 06032  
(860) 677-8578 / F: (860) 678-8793

**Princeton University - Confidential  
Regional Leadership**

**PAA 071 - PA of Central Connecticut**

**David L. Sfara, Esq. '74, Schools Committee Chair**

**\*H** 33 Mountain Lane  
Farmington, CT 06032  
(860) 674-9606 / F: (860) 674-9606  
**E-Mail:** dsfara@carmodylaw.com

**B** Partner  
Carmody and Torrance  
50 Leavenworth Street  
P.O. Box 1110  
Waterbury, CT 06721  
(203) 573-1200 / F: (203) 575-2600

**Mr. Robert D. Bolgard '57, Board Member**

**\*H** Seven Grassy Hill Road  
Farmington, CT 06032-2075  
(860) 674-0356  
**E-Mail:** robertbolgard@aol.com

**B** Attorney  
Ericson, Scalise, Mangan & Zembko, P.C.  
Suite #301  
35 Pearl Street  
New Britain, CT 06051  
(860) 229-0369 / F: (860) 229-4251

**Mr. F. Donald Brigham, Jr. '55, Board Member**

**\*H** P.O. Box 1268  
Washington Depot, CT 06793-0268  
(860) 868-2281  
**E-Mail:** donbrig2@aol.com

**Mr. William G. B. Gardner '53, Board Member**

**\*H** 53 Highridge Road  
West Simsbury, CT 06092-2003  
(860) 658-9855  
**E-Mail:** billgp53@comcast.net

**Mr. Theodore T. Horton '42, Board Member**

**\*H** 70 Pioneer Drive  
West Hartford, CT 06117-3030  
(860) 233-4253  
**E-Mail:** piperpi@webtv.net

**Mr. Robert F. Ludgin '62, Board Member**

**H** Apartment #423  
1021 Asylum Avenue  
Hartford, CT 06105-2428  
(860) 549-6000

**\*B** Attorney  
33 Linden Place  
Hartford, CT 06106-1730  
(860) 549-3920 / F: (860) 524-8238

**Princeton University - Confidential  
Regional Leadership**

**PAA 071 - PA of Central Connecticut**

**Mr. Robert J. Metzler, II '70, Board Member**

**H** 40 Pheasant Hill Drive  
West Hartford, CT 06107  
(860) 561-0844  
**E-Mail:** metzler@tylercooper.com

**\*B** Attorney  
Tyler Cooper & Alcorn, L.L.P.  
Cityplace, 35th Floor  
185 Asylum Street  
Hartford, CT 06103-3488  
(860) 725-6203 / F: (860) 278-3802

**Mr. Benjamin N. Moore '45, Board Member**

**\*H** 31 Pheasant Run  
Cromwell, CT 06416-2567  
(860) 635-6143

**Ms. Christine A. Moses '84, Board Member**

**\*H** 19 Morton Street  
Hartford, CT 06106-1317  
(860) 560-0086  
**E-Mail:** whollymoses1@juno.com

**B** Wholly Moses Media & Consulting, LLC  
19 Morton Street  
Hartford, CT 06106  
(860) 560-0086

**Mr. Michael S. Sherber '79, Board Member**

**\*H** 20 Woodmont Road  
Avon, CT 06001-3512  
(860) 673-4833  
**E-Mail:** msherber@alumni.Princeton.EDU

**B** President  
Sherber Associates, Inc.  
20 Tower Lane  
Avon, CT 06001  
(860) 676-9017 / F: (860) 676-1678

**The Rev. Richard F. Tombaugh '54, Board Member**

**\*H** 58 Terry Road  
Hartford, CT 06105-1109  
(860) 236-8404 / F: (860) 236-0516  
**E-Mail:** rftombaugh@aol.com

**B** Executive Secretary  
The General Board of Examining Chaplains  
Suite #202  
920 Farmington Avenue  
West Hartford, CT 06107  
(860) 233-2271 / F: (860) 233-2644

**Count for : 12**

**Count for PAA 071 - PA of Central Connecticut: 12**

**Princeton University - Confidential  
Regional Leadership**

**PAA 091 - PC of Washington, DC**

**Mr. Robert A. Sellery, Jr. '60, *President***

**\*H** Apartment #504-A  
3900 Cathedral Avenue, N.W.  
Washington, DC 20016-5201  
(202) 333-1661  
**E-Mail:** sellery@alumni.princeton.edu

**B** Managing Director  
Robert A. Sellery, Jr. Associates Ltd.  
10th Floor  
1050 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 331-0090

**Mr. Michael L. Barrett '66, *Vice President***

**\*H** 1932 Upper Lake Drive  
Reston, VA 20191  
(703) 476-1932 / F: (703) 620-3227  
**E-Mail:** mbarrett@alumni.princeton.edu

**B** Attorney  
Housing/Civ. Enf. Sec., Civ. Rts. Div.  
U.S. Department of Justice  
P.O. Box 65998  
Washington, DC 20035-5998  
(202) 514-2447 / F: (202) 514-1116

**Mr. Matthew L. Jacobs '77, *Vice President***

**\*H** 3815 Woodbine Street  
Chevy Chase, MD 20815-4958  
(301) 656-6419  
**E-Mail:** jacobsml@kl.com

**B** Partner  
Kirkpatrick & Lockhart, L.L.P.  
Second Floor  
1800 Massachusetts Avenue, N.W.  
Washington, DC 20036  
(202) 778-9393 / F: (202) 778-9100

**Mrs. Erin Nicholson Ortiz '91, *Secretary***

**\*H** 6308 Wiscasset Road  
Bethesda, MD 20816-2116  
(301) 320-8838  
**E-Mail:** eantiger@aol.com

**B** Director of Development  
Junior Tennis Champions Center  
Suite #850  
1300 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 530-5009

**Mr. David S. Panzer '95, *Secretary***

**\*H** 5243 Tancreti Lane  
Alexandria, VA 22304-8648  
(703) 212-8514  
**E-Mail:** panzer@alumni.princeton.edu

**B** Attorney  
Greenberg Traurig, LLP  
Suite #500  
800 Connecticut Avenue, N.W.  
Washington, DC 20006  
(202) 533-2324 / F: (202) 261-0117

**Mrs. Rosalie Wedmid Norair '76, *Treasurer***

**\*H** 7514 Honesty Way  
Bethesda, MD 20817-5518  
(301) 229-2109  
**E-Mail:** rosalie@alumni.princeton.edu

**B** President/CPA  
Norair Services, Inc.  
7514 Honesty Way  
Bethesda, MD 20817-5518  
(301) 320-6349 / F: (301) 320-6349

**Princeton University - Confidential  
Regional Leadership**

**PAA 091 - PC of Washington, DC**

**Dr. Igor J. Eberstein \*64, *Grad. Reg. Chair***

**\*H** 3732 Manor Road  
Chevy Chase, MD 20815-5701  
(301) 654-3526  
**E-Mail:** igor@transchameleon.com

**B** Astrophysicist  
Goddard Space Flight Center  
Scientific Computing Branch  
NASA Code 931  
Greenbelt, MD 20771  
(301) 286-9779

**Mr. Mark E. Mazo '71, *AC Regional Parent Representative***

**\*H** 3719 Cardiff Road  
Chevy Chase, MD 20815-5943  
(301) 656-6148 / F: (301) 718-6488  
**E-Mail:** memazo@hhlaw.com

**B** Partner  
Hogan & Hartson L.L.P.  
Columbia Square  
555 13th Street, N.W.  
Washington, DC 20004-1109  
(202) 637-5673 / F: (202) 637-5910

**David F. Nickel, Esq. '97, *Young Alumni Chair***

**\*H** 143 Pasture Side Way  
Rockville, MD 20850-5885  
(301) 208-0443  
**E-Mail:** dfnickel@alumni.princeton.edu

**B** Attorney  
Adduci, Mastriani & Schaumberg LLP  
Suite #500  
1200 17th Street, N.W.  
Washington, DC 20036  
(202) 467-6300 / F: (202) 466-2006

**Ms. Jessica Hulsey Nickel '98, *Community Service Chair***

**\*H** 143 Pasture Side Way  
Rockville, MD 20850-5885  
(301) 208-0443  
**E-Mail:** jessicah@alumni.princeton.edu

**B** Legislative Assistant  
Representative Rob Portman  
238 Cannon House Office Building  
Washington, DC 20515  
(202) 225-3164

**Mr. Cameron L. Jones '01, *Regional Technology Chair***

**\*H** Apartment #1704  
850 North Randolph Street  
Arlington, VA 22203  
(571) 217-3596  
**E-Mail:** cameronjones@alumni.princeton.edu

**B** Management Trainee  
United Bank  
2071 Chain Bridge Road  
Vienna, VA 22182-2622  
(703) 442-7120

**Ms. Jessica Hulsey Nickel '98, *Regional Technology Chair***

**\*H** 143 Pasture Side Way  
Rockville, MD 20850-5885  
(301) 208-0443  
**E-Mail:** jessicah@alumni.princeton.edu

**B** Legislative Assistant  
Representative Rob Portman  
238 Cannon House Office Building  
Washington, DC 20515  
(202) 225-3164

**Princeton University - Confidential  
Regional Leadership**

**PAA 091 - PC of Washington, DC**

**Mr. Lee L. Dudka \*77, Careers Chair**

**\*H** 6020 Lee Highway  
Arlington, VA 22205-3420  
(703) 533-9898  
**E-Mail:** lldudka@alumni.princeton.edu

**B** President  
Dudka & Associates  
6020 Lee Highway  
Arlington, VA 22205-3420  
(703) 533-9898 / F: (703) 533-0252

**Ms. Jan Sapp F, Regional Administrator**

**E-Mail:** pcw@pcw-dc.org

**\*B** Executive Secretary  
Princeton Club of Washington, D.C.  
9213 Mintwood Street  
Silver Spring, MD 20901  
(301) 608-3943 / F: (301) 608-2699

**Mr. Martin J. Gruenberg '75, Schools Committee Chair**

**\*H** 8013 Barron Street  
Takoma Park, MD 20912-7365  
(301) 434-6988  
**E-Mail:** marty\_gruenberg@banking.senate.go

**B** Dir. of Int'l Finance Subcommittee  
U.S. Senate  
Senate Banking Committee  
Washington, DC 20510  
(202) 224-7391

**Mr. Hubert C. Kelley '82, Schools Committee Chair**

**\*H** 2520 North Vernon Street  
Arlington, VA 22207-4007  
(703) 524-6333  
**E-Mail:** ilbc@att.net

**B** President  
Int'l Law Business Counsellors  
P.O. Box 27057  
Washington, DC 20038  
(202) 903-6333

**Mr. Robert J. Martinez '75, Schools Committee Chair**

**\*H** 104 Dulany Place  
Falls Church, VA 22046  
(703) 536-4037 / F: (703) 534-6229  
**E-Mail:** rjmartinez@wms-jen.com

**B** Partner  
Williams and Jensen, P.C.  
Suite #300  
1155 21st Street  
Washington, DC 20036  
(202) 659-8201 / F: (202) 659-5249

**Ms. Kathleen D. McCleery '75, Schools Committee Chair**

**\*H** 104 Dulany Place  
Falls Church, VA 22046  
(703) 536-4037 / F: (703) 534-6229  
**E-Mail:** kmccleery@newshour.org

**B** Senior Producer  
MacNeil/Lehrer Productions  
Suite #250  
2700 South Quincy Street  
Arlington, VA 22206  
(703) 998-2116 / F: (703) 824-6592



**Princeton University - Confidential  
Regional Leadership**

**PAA 091 - PC of Washington, DC**

**Mr. Bruce P. Mehlman '91, Schools Committee Chair**

**H** 10613 Morningfield Drive  
Potomac, MD 20854-6375  
(301) 838-3447  
**E-Mail:** mehlman@cspp.org

**\*B** Executive Director, CSPP  
Mehlman Strategies  
Suite #1100  
1341 G Street, N.W.  
Washington, DC 20005  
(202) 585-0251 / F: (202) 393-0712

**Mrs. Rosalie Wedmid Norair '76, Schools Committee Chair**

**\*H** 7514 Honesty Way  
Bethesda, MD 20817-5518  
(301) 229-2109  
**E-Mail:** rosalie@alumni.princeton.edu

**B** President/CPA  
Norair Services, Inc.  
7514 Honesty Way  
Bethesda, MD 20817-5518  
(301) 320-6349 / F: (301) 320-6349

**Mrs. Maureen Kelly Scott '75, Schools Committee Chair**

**\*H** 9728 Avenel Farm Drive  
Potomac, MD 20854-5406  
(301) 365-6345 / F: (301) 365-4598  
**E-Mail:** iago75@aol.com

**Ms. Lisa M. LaCourse '90, Regional Membership Chair**

**\*H** 3611 Perry Avenue  
Kensington, MD 20895-2117  
(301) 962-0440  
**E-Mail:** lisa\_lacourse@comcast.net

**B** President  
Lisa Lacourse & Associates, LLC  
3611 Perry Avenue  
Kensington, MD 20895  
(301) 792-9319

**Mr. Michael L. Barrett '66, Regional Activities Chair**

**\*H** 1932 Upper Lake Drive  
Reston, VA 20191  
(703) 476-1932 / F: (703) 620-3227  
**E-Mail:** mbarrett@alumni.princeton.edu

**B** Attorney  
Housing/Civ. Enf. Sec., Civ. Rts. Div.  
U.S. Department of Justice  
P.O. Box 65998  
Washington, DC 20035-5998  
(202) 514-2447 / F: (202) 514-1116

**Mrs. Erin Nicholson Ortiz '91, Princeton Women's Network Chair**

**\*H** 6308 Wiscasset Road  
Bethesda, MD 20816-2116  
(301) 320-8838  
**E-Mail:** eantiger@aol.com

**B** Director of Development  
Junior Tennis Champions Center  
Suite #850  
1300 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 530-5009

**Princeton University - Confidential  
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**PAA 091 - PC of Washington, DC**

**Mr. Robert G. Abernethy '49, Board Member**

**\*H** 38 Fox Run Lane  
P.O. Box 251  
Jaffrey, NH 03452  
(603) 532-8082 / F: (603) 532-8085  
**E-Mail:** babernethy@religionethics.com

**B** Edt./Religion & Ethics Newsweekly  
Educational Broadcasting Corporation  
Religion & Ethics Newsweekly, 6th Fl.  
1333 H Street, N.W.  
Washington, DC 20005  
(202) 216-2381 / F: (202) 408-0608

**Mr. Nicholas W. Allard '74, Board Member**

**\*H** 11206 Kenilworth Avenue  
P.O. Box 63  
Garrett Park, MD 20896-0063  
(301) 949-7087  
**E-Mail:** nick.allard@lw.com

**B** Chrm. of Govt. Rel. Group & Partner  
Latham & Watkins LLP  
Suite #1000  
555 11th Street, N.W.  
Washington, DC 20004-1304  
(202) 637-2286 / F: (202) 637-2201

**Alex A. Beehler, Esq. '75, Board Member**

**\*H** 5310 Wriley Road  
Bethesda, MD 20816-1618  
(301) 320-2270 / F: (301) 320-2270  
**E-Mail:** beehlera@kochind.com

**B** Dir.-Environmental & Reg. Affairs  
Koch Industries, Inc.  
Metropolitan Square, G Street Entrance  
655 15th Street, N.W., Suite #445  
Washington, DC 20005  
(202) 737-1977 / F: (202) 737-8111

**William H. Frist, M.D. '74, Board Member**

**H** 2860 Woodland Drive, N.W.  
Washington, DC 20008  
(202) 667-0926  
**E-Mail:** ramona\_lessen@frist.senate.gov

**\*B** Senate Majority Leader  
U.S. Senate  
416 Russell Senate Office Building  
First & Constitution Avenues, N.E.  
Washington, DC 20510  
(202) 224-9562 / F: (202) 228-4637

**Robert N. Kelly, Esq. '74, Board Member**

**\*H** 150 Haviland Mill Road  
Brookeville, MD 20833-2308  
(301) 774-3228 / F: (301) 774-3228  
**E-Mail:** rkelly@jackscamp.com

**B** Director  
Jackson and Campbell, P.C.  
Suite #300 South  
1120 20th Street, N.W.  
Washington, DC 20036  
(202) 457-1647 / F: (202) 457-1678

**Mr. Peter M. Lafen '73, Board Member**

**\*H** 9009 Linton Street  
Silver Spring, MD 20901-3741  
(301) 434-4276  
**E-Mail:** PMLafen@aol.com

**B** Consultant  
9009 Linton Street  
Silver Spring, MD 20901-3741  
(301) 434-4432

**Princeton University - Confidential  
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**PAA 091 - PC of Washington, DC**

**Dr. William R. Leahy, Jr. '66, Board Member**

**\*H** 8813 Kensington Parkway  
Chevy Chase, MD 20815-6711  
(301) 657-4147  
**E-Mail:** williaml@alumni.Princeton.EDU

**B** Physician  
Neurological Medicine  
Suite #201  
7500 Hanover Parkway  
Greenbelt, MD 20770  
(301) 982-7944 / F: (301) 441-8696

**Ms. Anne E. Linton '86, Board Member**

**\*H** Apartment #710  
4601 North Park Avenue  
Chevy Chase, MD 20815-4522  
(301) 951-7062  
**E-Mail:** alinton@alumni.princeton.edu

**B** Partner  
Washington Federal Strategies, LLC  
Apartment #710  
4601 North Park Avenue  
Chevy Chase, MD 20815-4522  
(301) 951-7062 / F: (301) 951-3866

**Mr. Thomas R. Lotterman '77, Board Member**

**\*H** 5070 Lowell Street, N.W.  
Washington, DC 20016-2616  
(202) 362-3006  
**E-Mail:** trlotterman@swidlaw.com

**B** Attorney  
Swidler Berlin Shereff Friedman, LLP  
Suite #300  
3000 K Street, N.W.  
Washington, DC 20007  
(202) 424-7500

**Mr. Mark L. Michalowski '84, Board Member**

**\*H** 3320 North Third Street  
Arlington, VA 22201-1712  
(703) 527-8687  
**E-Mail:** mark.michalowski@intelsat.com

**B** Intelsat Government Solutions Corp.  
4455 Connecticut Avenue, N.W.  
Washington, DC 20008  
(202) 243-4480

**Ms. Leslie Vial Owsley '74, Board Member**

**\*H** 1709 North 22nd Court  
Arlington, VA 22209  
(703) 528-4198  
**E-Mail:** lvial@alumni.princeton.edu

**B** Assistant General Counsel  
Verizon Communications  
Suite #500  
1515 North Court House Road  
Arlington, VA 22201  
(703) 351-3158 / F: (703) 351-3662

**Ms. Patrice M. Pitts '79, Board Member**

**\*E** 3012 Dogwood Street, N.W.  
Washington, DC 20015-1416  
(202) 966-3268  
**E-Mail:** ppitts@sablaw.com

**B** Attorney  
Sutherland, Asbill & Brennan LLP  
1275 Pennsylvania Avenue, N.W.  
Washington, DC 20004-2415  
(202) 383-0548 / F: (202) 637-3593

**Princeton University - Confidential  
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**PAA 091 - PC of Washington, DC**

**Ms. Kimberly Ho Schoelen '81, Board Member**

**\*H** 1001 Seaton Lane  
Falls Church, VA 22046-3919  
(703) 536-3386 / F: (866) 606-2373  
**E-Mail:** khoschoelen@alumni.princeton.edu

**B** Dir. of Marketing Communications  
Approva Corporation  
Suite #150  
1953 Gallows Road  
Vienna, VA 22182  
(703) 821-1065 x- 218 / F: (703) 821-0673

**Mr. Robert A. Sellery, Jr. '60, Board Member**

**\*H** Apartment #504-A  
3900 Cathedral Avenue, N.W.  
Washington, DC 20016-5201  
(202) 333-1661  
**E-Mail:** sellery@alumni.princeton.edu

**B** Managing Director  
Robert A. Sellery, Jr. Associates Ltd.  
10th Floor  
1050 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 331-0090

**Ms. Macol M. Stewart '91, Board Member**

**\*H** 1310 28th Street, N.W.  
Washington, DC 20007  
(202) 338-3132  
**E-Mail:** macol@alumni.princeton.edu

**B** U.S. Agency for Int'l Development  
USAID G/WID, Room #3.8-021, RRB  
1300 Pennsylvania Avenue, N.W.  
Washington, DC 20523  
(202) 712-1724 / F: (202) 216-3173

**Mr. John Henry Vogel '65, Board Member**

**H** 85 Bay Drive  
Annapolis, MD 21403  
(410) 263-6520  
**E-Mail:** jvogel@pattonboggs.com

**\*B** Attorney  
Patton Boggs LLP  
2550 M Street, N.W.  
Washington, DC 20037-1301  
(202) 457-6460 / F: (202) 457-6315

**Mr. George L. Washington, Jr. '88, Board Member**

**\*H** Apartment 391  
3000 South Randolph Street  
Arlington, VA 22206-2255  
(703) 931-5631  
**E-Mail:** gwash65@yahoo.com

**B** Counsel, Legal & Regulatory  
Equant  
12490 Sunrise Valley Drive  
Reston, VA 20196  
(703) 689-8487 / F: (703) 689-5321

**Princeton University - Confidential  
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**PAA 091 - PC of Washington, DC**

**Mr. Carl E. Widell, Jr. '67, *Board Member***

**\*H** 23901 Mount Misery Road  
St. Michaels, MD 21663-2523  
**E-Mail:** cwidell@alumni.princeton.edu

**B** President  
Ventel Telecommunications, Inc.  
10th Floor  
1050 Connecticut Avenue, N.W.  
Washington, DC 20036  
(202) 772-3121 / F: (202) 772-3101

**Count for : 37**

**Count for PAA 091 - PC of Washington, DC: 37**

**Princeton University - Confidential  
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**PAA 101 - PC of Ft. Lauderdale & Broward Cty.**

**Dr. George L. Caldwell, Jr. '84, *President***

**\*H** 1025 Ponce de Leon Drive  
Ft. Lauderdale, FL 33316-1358  
(954) 522-8900 / F: (954) 761-7757

**B** Orthopaedic Surgeon  
6000 North Federal Highway  
Ft. Lauderdale, FL 33308  
(954) 776-7933 / F: (954) 776-0063

**Mrs. Susan Wojciechowicz Caldwell '84, *President***

**\*H** 1025 Ponce de Leon Drive  
Ft. Lauderdale, FL 33316-1358  
(954) 522-8900 / F: (954) 761-7757  
**E-Mail:** sgcaldwell@aol.com

**Felice Kirzner Schonfeld, Esq. '75, *Schools Committee Chair***

**\*H** 943 North Southlake Drive  
Hollywood, FL 33019-1630  
Unlisted  
**E-Mail:** gasman2500@aol.com

**B** Attorney  
Coffey, Diaz & O'Naghten  
Suite #204  
2665 South Bayshore Drive  
Coconut Grove, FL 33133  
(305) 285-0800

**Count for : 3**

**Count for PAA 101 - PC of Ft. Lauderdale & Broward Cty.: 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 102 - PC of Central Florida**

**Mr. Richard D. Connor, Jr. '82, *President***

**H** 1627 Ensenada Drive  
Orlando, FL 32825-8617  
(407) 282-8881 / F: (407) 282-0338  
**E-Mail:** shek@alumni.princeton.edu

**\*B** Attorney  
955 South Orlando Avenue  
Winter Park, FL 32789  
(407) 740-7587 / F: (407) 740-5805

**Mr. Richard D. Connor, Jr. '82, *Vice President***

**H** 1627 Ensenada Drive  
Orlando, FL 32825-8617  
(407) 282-8881 / F: (407) 282-0338  
**E-Mail:** shek@alumni.princeton.edu

**\*B** Attorney  
955 South Orlando Avenue  
Winter Park, FL 32789  
(407) 740-7587 / F: (407) 740-5805

**Mr. Richard D. Connor, Jr. '82, *Secretary***

**H** 1627 Ensenada Drive  
Orlando, FL 32825-8617  
(407) 282-8881 / F: (407) 282-0338  
**E-Mail:** shek@alumni.princeton.edu

**\*B** Attorney  
955 South Orlando Avenue  
Winter Park, FL 32789  
(407) 740-7587 / F: (407) 740-5805

**Mr. Richard D. Connor, Jr. '82, *Treasurer***

**H** 1627 Ensenada Drive  
Orlando, FL 32825-8617  
(407) 282-8881 / F: (407) 282-0338  
**E-Mail:** shek@alumni.princeton.edu

**\*B** Attorney  
955 South Orlando Avenue  
Winter Park, FL 32789  
(407) 740-7587 / F: (407) 740-5805

**Mr. Richard D. Connor, Jr. '82, *Regional Technology Chair***

**H** 1627 Ensenada Drive  
Orlando, FL 32825-8617  
(407) 282-8881 / F: (407) 282-0338  
**E-Mail:** shek@alumni.princeton.edu

**\*B** Attorney  
955 South Orlando Avenue  
Winter Park, FL 32789  
(407) 740-7587 / F: (407) 740-5805

**Mr. D. Paul Dietrich, II '87, *Schools Committee Chair***

**\*H** 1231 Via Capri  
Winter Park, FL 32789-2635  
(407) 629-1963  
**E-Mail:** dpdkde@aol.com

**B** Attorney  
Stump, Storey, Callahan & Dietrich, P.A.  
Suite #200  
37 North Orange Avenue  
Orlando, FL 32801  
(407) 425-2571 / F: (407) 425-0827

**Princeton University - Confidential  
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**PAA 102 - PC of Central Florida**

**Mr. Richard D. Connor, Jr. '82, *Regional Membership Chair***

**H** 1627 Ensenada Drive  
Orlando, FL 32825-8617  
(407) 282-8881 / F: (407) 282-0338  
**E-Mail:** shek@alumni.princeton.edu

**\*B** Attorney  
955 South Orlando Avenue  
Winter Park, FL 32789  
(407) 740-7587 / F: (407) 740-5805

**Count for : 2**

**Count for PAA 102 - PC of Central Florida: 2**



**Princeton University - Confidential  
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**PAA 103 - PC of Vero Beach**

**Mr. Henry N. Tifft, III '49, *President***

**\*H** 2149 Via Fuentes  
Vero Beach, FL 32963-4302  
(772) 234-5994 / F: (772) 492-1072  
Start: 10/15  
**E-Mail:** htifft@earthlink.net

**Mr. R. Quintus Anderson '53, *Vice President***

**\*H** 65 East Terrace Avenue  
Lakewood, NY 14750-1322  
(716) 763-0509 / F: (716) 763-9487  
Start: 06/01  
**E-Mail:** rquintus@aol.com

**B** Chairman  
Aarque Capital Corporation  
20 West Fairmount Avenue  
P.O. Box 109  
Lakewood, NY 14750-0109  
(716) 763-4044 / F: (716) 763-3397

**Mr. Henry R. Blynn '49, *Vice President***

**\*H** 441 Wooded Way  
Newtown Square, PA 19073-2133  
(610) 325-1030  
Start: 06/02  
**E-Mail:** hnblynn@aol.com

**Mr. Stanley H. Rose, Jr. '41, *Secretary***

**\*H** 901 Ladybug Lane  
Vero Beach, FL 32963-2106  
(772) 231-7922  
**E-Mail:** stanp41@aol.com

**Mr. Thomas T. Rhodes '52, *Treasurer***

**\*H** 1516 Camino del Rio West  
Vero Beach, FL 32963-2212  
(772) 231-6624  
**E-Mail:** tomrhodes@driftwoodfruit.com

**B** President  
Driftwood Fruit Company  
P.O. Box 3502  
Vero Beach, FL 32964  
(772) 770-1520 / F: (772) 770-1520

**Mr. Henry N. Tifft, III '49, *Regional Administrator***

**\*H** 2149 Via Fuentes  
Vero Beach, FL 32963-4302  
(772) 234-5994 / F: (772) 492-1072  
Start: 10/15  
**E-Mail:** htifft@earthlink.net

**Princeton University - Confidential  
Regional Leadership**

**PAA 103 - PC of Vero Beach**

**Mr. G. Chester Irons '81, *Schools Committee Chair***

**\*H** 109 Hidden Oak Drive  
Vero Beach, FL 32963-3805  
(772) 234-4556 / F: (772) 234-4557  
**E-Mail:** gcirons@bellsouth.net

**B** President  
Irons and Associates  
109 Hidden Oak Drive  
Vero Beach, FL 32963-3805  
(772) 492-0500

**Count for : 6**

**Count for PAA 103 - PC of Vero Beach: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 105 - PAA of Palm Beach-Martin Cntys.**

**Mr. J. William Metzger, Jr. '71, *President***

**\*H** 277 Esplanade Way  
Palm Beach, FL 33480-3017  
(561) 842-0224  
**E-Mail:** bmetzger71@aol.com

**B** Film & Television Producer & Writer  
Premiere  
Suite #705  
500 Australian Avenue  
West Palm Beach, FL 33401  
(561) 835-6880

**Richard R. Golden, M.D. '60, *Vice President***

**\*H** 7458 Campo Florida  
Boca Raton, FL 33433-7450  
**E-Mail:** rgolden726@aol.com

**Mr. Gregory J. Shibley '77, *Schools Committee Chair***

**\*H** 556 Greenway Drive  
North Palm Beach, FL 33408-3720

**B** Attorney  
Suite #23  
784 U.S. Highway One  
North Palm Beach, FL 33408  
(561) 775-6025

**Count for : 3**

**Count for PAA 105 - PAA of Palm Beach-Martin Cntys.: 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 107 - PC of South Florida**

**Mr. Carl H. Kruse '86, *President***

**\*H** Apartment #206  
3109 Grand Avenue  
Miami, FL 33133-5103  
(305) 793-1821 / F: (413) 521-4845  
**E-Mail:** carl@alumni.princeton.edu

**Ms. Rachel S. Cohen '91, *Vice President***

**\*H** Apartment #300  
100 Edgewater Drive  
Coral Gables, FL 33133  
(305) 667-2139  
**E-Mail:** rachelcohen@alumni.princeton.edu

**B** Attorney  
Mase & Gassenheimer, P.A.  
Suite #1200  
1001 Brickell Avenue  
Miami, FL 33133  
(305) 377-3770

**Lara Muir Laitala, G.G. '98, *Secretary***

**\*H** 1304 Sorolla Avenue  
Coral Gables, FL 33134-3518  
(305) 725-6860  
**E-Mail:** laramuir@alumni.princeton.edu

**Ms. Nancy A. Copperthwaite '78, *Treasurer***

**\*H** 7165 S.W. 66th Street  
South Miami, FL 33143-3010  
(305) 661-2803  
**E-Mail:** ncopperthwaite@akerman.com

**B** Partner/Sharholder  
Akerman, Senterfitt & Eidson, P.A.  
2800 SunTrust International Center  
One S.E. Third Avenue  
Miami, FL 33131-1704  
(305) 374-5600 / F: (305) 374-5095

**Mr. Gerald F. DeMarco \*64, *Grad. Reg. Chair***

**H** 7900 S.W. 164th Street  
Miami, FL 33157  
(305) 255-7194  
**E-Mail:** gfdarch@aol.com

**\*B** Architect  
Suite #108  
8925 S.W. 148th Street  
Miami, FL 33176-8000  
(305) 255-2999 / F: (305) 255-4499

**Ms. Lucia A. Marin '99, *Young Alumni Chair***

**\*H** P.O. Box 491424  
Key Biscayne, FL 33149-1424  
(305) 361-1077  
**E-Mail:** lamarin@alumni.princeton.edu

**B** Analyst  
MapleWood Partners LP  
Suite #300  
255 Aragon Avenue  
Coral Gables, FL 33134  
(305) 350-6800 / F: (305) 350-6810

**Princeton University - Confidential  
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**PAA 107 - PC of South Florida**

**Mr. Richard B. Simring '88, Schools Committee Chair**

**\*H** 5400 LaGorce Drive  
Miami Beach, FL 33140  
(305) 867-0002  
**E-Mail:** rsimring@stroock.com

**B** Attorney  
Stroock & Stroock & Lavan LLP  
First Union Financial Center  
200 South Biscayne Blvd., Suite #3300  
Miami, FL 33131-2385  
(305) 789-9315 / F: (305) 789-9302

**Mr. Marshall R. Burack '71, Board Member**

**\*H** 10200 S.W. 71st Avenue  
Miami, FL 33156-3236  
(305) 665-1608  
**E-Mail:** burack@aol.com

**B** Attorney and Partner  
Akerman, Senterfitt & Eidson  
One S.E. Third Avenue  
Miami, FL 33131  
(305) 374-5600 / F: (305) 374-5095

**Mr. Alan S. Fine '79, Board Member**

**\*H** 10900 Snapper Creek Road  
Coral Gables, FL 33156  
(305) 665-8965 / F: (306) 665-8913  
**E-Mail:** afine@fine-law.com

**B** Attorney  
Fine & Martinez, P.A.  
The Colonnade, Suite #303  
2333 Ponce de Leon Boulevard  
Coral Gables, FL 33134  
(305) 424-2400 / F: (305) 424-2401

**Mr. Paul C. Huck, Jr. '88, Board Member**

**\*H** 4711 Alhambra Circle  
Coral Gables, FL 33146-1645

**B** Office of the Attorney General  
State of Florida  
Ft. Lauderdale, FL 33301  
(954) 712-4600

**John R. Kelso, Esq. '66, Board Member**

**\*H** 5946 S.W. 107th Street  
Miami, FL 33156-4139  
(305) 667-5339  
**E-Mail:** jkelso@alumni.Princeton.EDU

**B** Attorney  
Levey, Airan, Brownstein et al  
Penthouse Suite #1275  
1320 South Dixie Highway  
Coral Gables, FL 33146  
(305) 661-6664 / F: (305) 661-6477

**Ms. Aleida Martinez-Molina '85, Board Member**

**\*H** Apartment #502  
600 Biltmore Way  
Coral Gables, FL 33134  
(305) 443-4483  
**E-Mail:** martinez@alumni.princeton.edu

**B** Attorney  
Martinez Molina, P.A.  
Suite #440  
2121 Ponce de Leon  
Coral Gables, FL 33134  
(305) 441-1330 / F: (305) 441-0810

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**PAA 107 - PC of South Florida**

**Dean Elizabeth Plater-Zyberk '72, Board Member**

**\*H** 6612 Le Jeune Road  
Coral Gables, FL 33146-3552  
(305) 665-0649  
**E-Mail:** lizz@dpz.com

**B** Principal and Architect  
Duany Plater-Zyberk & Co.  
1023 S.W. 25th Avenue  
Miami, FL 33135  
(305) 644-1023 / F: (305) 644-1021

**Mr. Joseph H. Serota '75, Board Member**

**H** 10160 S.W. 57th Court  
Pinecrest, FL 33156  
(305) 284-0844  
**E-Mail:** jserota@wsh-law.com

**\*B** Weiss Serota & Helfman PA  
Suite #420  
2665 South Bayshore Drive  
Miami, FL 33133-5448  
(305) 854-0800

**Count for : 14**

**Count for PAA 107 - PC of South Florida: 14**

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**PAA 108 - PC of Southwest Florida**

**Mr. Scott E. Alexander '71, *President***

**\*H** 1516 Gormican Lane  
Naples, FL 34110-0920  
(941) 596-3325 / F: (941) 596-3319  
**E-Mail:** sea1@ntrs.com

**B** Managing Executive  
Northern Trust Bank  
375 Fifth Avenue South  
Naples, FL 34102  
(239) 262-5560 / F: (239) 434-6740

**Mr. John L. Stang '59, *Vice President***

**\*H** 638-C Vintage Reserve Circle  
Naples, FL 34119  
(239) 352-1119  
**E-Mail:** johnstang@swfla.rr.com

**Ms. Myrna Rivera '83, *Secretary***

**\*H** 5906 Via Lugano  
Naples, FL 34108-8137  
(239) 514-3355  
**E-Mail:** myrivera@earthlink.net

**Mr. Randolph E. Snow '71, *Treasurer***

**\*H** Unit #206  
7117 Pelican Bay Boulevard  
Naples, FL 34108  
(239) 254-9212 / F: (239) 254-9213  
**E-Mail:** randjsnow@aol.com

**B** First Vice Pres. and Financial Adv.  
Morgan Stanley  
Suite #300  
70 West Madison  
Chicago, IL 60602  
(312) 827-6594

**Clay C. Brooker, Esq. '91, *Schools Committee Chair***

**\*H** Unit #201  
7098 Pond Cypress Court  
Naples, FL 34109-7858  
(239) 593-3241  
**E-Mail:** ccbrooker@napleslaw.com

**B** Attorney  
Cheffy Passidomo Wilson & Johnson  
Suite #201  
821 Fifth Avenue South  
Naples, FL 34102  
(239) 261-9300 / F: (239) 261-9782

**Mr. Scott E. Alexander '71, *Board Member***

**\*H** 1516 Gormican Lane  
Naples, FL 34110-0920  
(941) 596-3325 / F: (941) 596-3319  
**E-Mail:** sea1@ntrs.com

**B** Managing Executive  
Northern Trust Bank  
375 Fifth Avenue South  
Naples, FL 34102  
(239) 262-5560 / F: (239) 434-6740

**Princeton University - Confidential  
Regional Leadership**

**PAA 108 - PC of Southwest Florida**

**Mr. H. Bacon Collamore, Jr. '50, Board Member**

**\*H** 899 Turtle Court  
Naples, FL 34108-8283  
(239) 596-1025  
**E-Mail:** bcollamore@aol.com

**Mr. David R. Craig '46, Board Member**

**\*H** PMB 261  
3104 North Tamiami Trail  
Naples, FL 34103-4103  
(239) 261-2624

**Mr. Charles E. Getler '47, Board Member**

**\*H** Apartment #209  
6855 San Marino Drive  
Naples, FL 34108  
(239) 598-1860

**Mr. Neil T. Haslett '47, Board Member**

**\*H** 479 Spinnaker Court  
Naples, FL 34102-5045  
(239) 649-6325  
**E-Mail:** nhaslett@earthlink.net

**Mr. Charles C. Hewitt, Jr. '40, Board Member**

**\*H** Apartment #1402  
761 Willow Brook Drive  
Naples, FL 34108  
(239) 596-3726

**Mr. Samuel F. Hinkle, Jr. '59, Board Member**

**\*H** 12888 Valewood Drive  
Naples, FL 34119-8501  
(239) 594-0894  
**E-Mail:** shinkle@ustrust.com

**B** Vice President  
U.S. Trust Company of Florida  
765 Seagate Drive  
Naples, FL 34103-2421  
(239) 566-8400 / F: (239) 566-3137

**Mr. Frank L. Klapperich, Jr. '56, Board Member**

**\*H** 345 Woodley Road  
Winnetka, IL 60093  
(847) 446-0329 / F: (847) 446-0984  
**E-Mail:** flknmtk@earthlink.net

**B** President  
Charter Capital Corporation  
Suite #300  
125 South Wacker Drive  
Chicago, IL 60606  
(312) 984-0984 / F: (312) 984-0984



**Princeton University - Confidential  
Regional Leadership**

**PAA 108 - PC of Southwest Florida**

**Mr. William R. MacIlvaine '52, Board Member**

**\*H** 522 Pine Grove Lane  
Naples, FL 34103-8537  
(941) 261-1933 / F: (941) 261-1969

**B** Consultant  
U.S. Trust Company of Florida  
765 Seagate Drive  
Naples, FL 34103  
(239) 566-8400 / F: (239) 566-3137

**Mr. Richard H. Miller '47, Board Member**

**\*H** 1216 Bentley Drive  
Naples, FL 34110-8067  
(239) 513-0441  
**E-Mail:** dmiller47@webtv.net

**Mr. Ralph Forrest Munyan '46, Board Member**

**\*H** 2213 Viewpoint Drive  
Naples, FL 34110-7949  
(239) 514-7710 / F: ( ) -  
**E-Mail:** rfmun@comcast.net

**Mr. Robert M. Wohlforth, II '47, Board Member**

**\*H** 6549 Marissa Loop #26  
Naples, FL 34108-7201  
(239) 513-1583 / F: (239) 513-0214  
**E-Mail:** rmw2nd@aol.com

**Count for : 16**

**Count for PAA 108 - PC of Southwest Florida: 16**

**Princeton University - Confidential  
Regional Leadership**

**PAA 109 - PAA Florida Suncoast**

**Dr. Robert G. Isbell '60, *President***

**\*H** 5111 South Nichol Street  
Tampa, FL 33611  
(813) 902-0750  
**E-Mail:** risbell@tampabay.rr.com

**Mr. David K. Milliken '88, *Vice President***

**\*H** 16212 Talavera De Avila  
Tampa, FL 33613-5209  
(813) 964-1294  
**E-Mail:** dmillike@tampabay.rr.com

**B** Chairman & Chief Executive Officer  
Blueline Solutions  
Suite #165  
311 Park Place Boulevard  
Clearwater, FL 33759  
(813) 335-1294

**Mr. Jeffrey C. Shannon '80, *Secretary***

**\*H** 3160 Lake Ellen Drive  
Tampa, FL 33618  
(813) 264-5783  
**E-Mail:** WalpiShan@aol.com

**B** Attorney and Shareholder  
Fowler White Gillen et al  
Suite #1700  
501 East Kennedy  
Tampa, FL 33602  
(813) 228-7411

**Mr. Charles H. Fisher, Jr., C.P.A. '90, *Treasurer***

**\*H** 4806 West Beach Park Drive  
Tampa, FL 33609-3620  
(813) 282-1917 / F: (801) 740-0939  
**E-Mail:** cfisher2@tampabay.rr.com

**B** Senior Tax Accountant  
Arthur Andersen LLP  
Suite #2200  
101 East Kennedy Boulevard  
Tampa, FL 33602  
(813) 222-4684 / F: (813) 222-4641

**Mrs. Elizabeth Street Graham '89, *Schools Committee Chair***

**\*H** 2433 West Watrous Avenue  
Tampa, FL 33629-5342  
(813) 258-5567 / F: (813) 258-9000  
**E-Mail:** betsyg@tampabay.rr.com

**Mr. Steven M. Tate '93, *Regional Activities Chair***

**\*H** 2915 West Alline Avenue  
Tampa, FL 33611-2801  
**E-Mail:** state@alumni.princeton.edu

**B** Blueline Solutions  
Suite #165  
311 Park Place Boulevard  
Clearwater, FL 33759

**Princeton University - Confidential  
Regional Leadership**

**PAA 109 - PAA Florida Suncoast**

**Mr. William A. Krusen, Jr. '70, Board Member**

**H** 3415 Morrison Avenue  
Tampa, FL 33629  
(813) 871-2446

**E-Mail:** akrusen@dfgmanagement.com

**\*B** President and Chief Exec. Officer  
DFG Management, Inc.  
Suite #200  
712 South Oregon Avenue  
Tampa, FL 33606  
(813) 837-3009 / F: (813) 835-4197

**Count for : 7**

**Count for PAA 109 - PAA Florida Suncoast: 7**

**Princeton University - Confidential  
Regional Leadership**

**PAA 111 - PC of Georgia**

**Dr. Heather R. Patrick '93, *President***

**\*H** Apartment #1104  
2881 Peachtree Road  
Atlanta, GA 30305  
(404) 816-3902  
**E-Mail:** heather.patrick@emory.edu

**B** Professor  
Oxford College  
Emory University  
Atlanta, GA 30322  
(770) 784-8396

**Ms. Laurie Killackey Buckley '87, *Secretary***

**\*H** 235 Bunratty Court  
Roswell, GA 30076-5102  
(770) 640-6480 / F: (770) 558-6875  
**E-Mail:** lbuckley@netfocuscorp.com

**B** Chief Financial Officer  
NetFocus, Corp.  
235 Bunratty Court  
Roswell, GA 30076-5102

**M. Russell Wofford, Jr. '83, *Treasurer***

**H** 1236 Lanier Boulevard, N.E.  
Atlanta, GA 30306-3341  
(404) 876-9586  
**E-Mail:** rwofford@alston.com

**\*B** Attorney  
Alston and Bird, L.L.P.  
One Atlantic Center  
1201 West Peachtree Street  
Atlanta, GA 30309-3424  
(404) 881-7524 / F: (404) 881-7777

**Mr. Corregan G. Brown '96, *Regional Technology Chair***

**\*H** Apartment #102  
400 Village Parkway, N.E.  
Atlanta, GA 30306-4361  
(404) 368-9276  
**E-Mail:** cgbrown@alumni.princeton.edu

**B** VP, Professional Services  
One Percent Software  
Suite #100  
7700 Mullen Drive  
Austin, TX 78757

**Mr. Rodney Ho '91, *Schools Committee Chair***

**\*H** 290 Sisson Avenue, N.E.  
Atlanta, GA 30317-1440  
(404) 373-0318  
**E-Mail:** rodneyho@aol.com

**B** Reporter  
Atlanta Journal Constitution  
Eighth Floor  
72 Marietta Street, N.W.  
Atlanta, GA 30303  
(404) 526-5688 / F: (452) 526-5099

**Mr. Livingstone J. Johnson '90, *Regional Activities Chair***

**\*H** Apartment #1205  
250 10th Street, N.E.  
Atlanta, GA 30309-3713  
(404) 575-4133  
**E-Mail:** livjohnson@biltmorecomm.com

**B** Counsel, Worldwide Licensing  
The Coca-Cola Company  
NAT 1538  
One Coca-Cola Plaza  
Atlanta, GA 30313  
(404) 676-3511 / F: (404) 598-3511

**Count for : 6**

**Count for PAA 111 - PC of Georgia: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 112 - PC of Savannah**

**Mr. W. Park Callahan '52, *President***

**\*H** 212 West Jones Street  
Savannah, GA 31401-4510  
(912) 236-0876  
**E-Mail:** user629064@aol.com

**Ms. LeeAnn Williams Aldridge '89, *Vice President***

**\*H** 113 Loyer Lane  
Savannah, GA 31411-3032  
(912) 598-5486  
**E-Mail:** laldridge@huntermaclean.com

**B** Partner  
Hunter, Maclean, Exley & Dunn, P.C.  
200 East St. Julian Street  
Savannah, GA 31401-2700  
(912) 236-0261 / F: (912) 236-4936

**Mr. J. Wilson Morris '61, *Secretary***

**\*H** 22 Captains Crossing  
Savannah, GA 31411  
(912) 598-8060 / F: ( ) -  
**E-Mail:** wmorris2@bellsouth.net

**Mr. Walter G. Culin '52, *Treasurer***

**\*H** Eight Marsh Tower Lane  
Savannah, GA 31411-1600  
(912) 598-7715 / F: (912) 598-7715  
**E-Mail:** wculin@att.net

**The Hon. Charles B. Mikell, Jr. '63, *Schools Committee Chair***

**H** 632 Rose Dhu Road  
Savannah, GA 31419  
(912) 921-0425  
**E-Mail:** cmikelljr@aol.com

**\*B** Judge  
Court of Appeals of Georgia  
334 State Judicial Building  
Atlanta, GA 30334-9003  
(404) 656-3459 / F: (404) 463-3027

**Ms. LeeAnn Williams Aldridge '89, *Board Member***

**\*H** 113 Loyer Lane  
Savannah, GA 31411-3032  
(912) 598-5486  
**E-Mail:** laldridge@huntermaclean.com

**B** Partner  
Hunter, Maclean, Exley & Dunn, P.C.  
200 East St. Julian Street  
Savannah, GA 31401-2700  
(912) 236-0261 / F: (912) 236-4936

**Mr. Eugene H. Buttle '49, *Board Member***

**\*H** Four Westferry Court  
Savannah, GA 31411-2703  
(912) 598-7827 / F: (912) 598-1556  
**E-Mail:** gabuttle@alumni.Princeton.EDU

**Princeton University - Confidential  
Regional Leadership**

**PAA 112 - PC of Savannah**

**Mr. Frederic S. Coffman, Jr. '53, Board Member**

**\*H** 22 Delegal Road  
Savannah, GA 31411-2623  
(912) 598-8307 / F: (912) 598-2741  
**E-Mail:** fcoffman@bellsouth.net

**Mr. Walter G. Culin '52, Board Member**

**\*H** Eight Marsh Tower Lane  
Savannah, GA 31411-1600  
(912) 598-7715 / F: (912) 598-7715  
**E-Mail:** wculin@att.net

**Mr. Evan O. Kane, III '53, Board Member**

**\*H** Nine Seawatch Drive  
Savannah, GA 31411-2600  
(912) 598-7456  
**E-Mail:** evanoka@aol.com

**The Hon. Charles B. Mikell, Jr. '63, Board Member**

**H** 632 Rose Dhu Road  
Savannah, GA 31419  
(912) 921-0425  
**E-Mail:** cmikelljr@aol.com

**\*B** Judge  
Court of Appeals of Georgia  
334 State Judicial Building  
Atlanta, GA 30334-9003  
(404) 656-3459 / F: (404) 463-3027

**Mr. Richard B. Miller '48, Board Member**

**\*H** 27 Sparnel Road  
Savannah, GA 31411  
(912) 598-0333 / F: (912) 598-8929  
**E-Mail:** kumquat2@aol.com

**Dr. G. Mennen Williams, Jr. '62, Board Member**

**\*H** Five Coventry Close  
Savannah, GA 31411-2601  
(912) 598-9991 / F: (912) 598-4851  
**E-Mail:** GERY11@AOL.COM

**Count for : 10**

**Count for PAA 112 - PC of Savannah: 10**

**Princeton University - Confidential  
Regional Leadership**

**PAA 151 - PAA of Indiana**

**Mr. George M. Plews '74, *President***

**H** 1035 Questover Circle  
Indianapolis, IN 46228  
(317) 255-9071  
**E-Mail:** gplews@psrb.com

**\*B** Partner  
Plews Shadley Racher & Braun  
1346 North Delaware Street  
Indianapolis, IN 46202-2415  
(317) 637-0700 / F: (317) 637-0710

**Mr. S. Curtis DeVoe '82, *Secretary***

**\*H** 7905 Morningside Drive  
Indianapolis, IN 46240  
(317) 257-0326  
**E-Mail:** cdevoe@psrb.com

**B** Attorney  
Plews Shadley Racher & Braun  
1346 North Delaware Street  
Indianapolis, IN 46202-2415  
(317) 637-0700 / F: (317) 637-0710

**Mr. James C. Smith, II '70, *Treasurer***

**\*H** 810 Shoreline Drive  
Columbus, IN 47201-8266  
**E-Mail:** jamcsmit@indiana.edu

**B** Economist  
Kelley School of Business, Suite #110  
Indiana Univ., Indiana U. Research Park  
501 North Morton  
Bloomington, IN 47404-3730  
(812) 855-7475 / F: (317) 274-3968

**Ms. Jordan S. Mossler '01, *Schools Committee Chair***

**\*E** 1005 Laurelwood  
Carmel, IN 46032-8743  
(317) 846-1937  
**E-Mail:** jordanmossler@hotmail.com

**Daniel J. Sattizahn, Esq. '99, *Schools Committee Chair***

**H** Apartment #3102  
5555 East Mockingbird Lane  
Dallas, TX 75254  
(214) 493-2729  
**E-Mail:** satizahn@alumni.princeton.edu

**\*B** Chief Financial Officer  
L & G Properties, Inc.  
Suite #472  
14114 Dallas Parkway  
Dallas, TX 75254  
(972) 850-0898 / F: (972) 850-0899

**Mr. S. Curtis DeVoe '82, *Board Member***

**\*H** 7905 Morningside Drive  
Indianapolis, IN 46240  
(317) 257-0326  
**E-Mail:** cdevoe@psrb.com

**B** Attorney  
Plews Shadley Racher & Braun  
1346 North Delaware Street  
Indianapolis, IN 46202-2415  
(317) 637-0700 / F: (317) 637-0710

**Princeton University - Confidential  
Regional Leadership**

**PAA 151 - PAA of Indiana**

**Mr. Peter P. Hawryluk '55, Board Member**

**\*H** 8155 Hunt Club Road  
P.O. Box 528  
Zionsville, IN 46077-0528  
(317) 873-5956 / F: (317) 873-0072  
**E-Mail:** Balamor@aol.com

**B** Owner and Director  
Dart Controls, Inc.  
Balamor Development Company  
P.O. Box 528  
Zionsville, IN 46077  
(317) 928-9159 / F: (317) 873-0072

**Mr. Scott C. Newman '82, Board Member**

**\*H** Apartment #304  
402 West New York Street  
Indianapolis, IN 46202-3264  
(317) 632-4898  
**E-Mail:** sneyman@btlaw.com

**B** Attorney  
Barnes & Thornburg  
11 South Meridian Street  
Indianapolis, IN 46204  
(317) 231-7700

**Mr. George M. Plews '74, Board Member**

**H** 1035 Questover Circle  
Indianapolis, IN 46228  
(317) 255-9071  
**E-Mail:** gplews@psrb.com

**\*B** Partner  
Plews Shadley Racher & Braun  
1346 North Delaware Street  
Indianapolis, IN 46202-2415  
(317) 637-0700 / F: (317) 637-0710

**Mr. James C. Smith, II '70, Board Member**

**\*H** 810 Shoreline Drive  
Columbus, IN 47201-8266  
**E-Mail:** jamcsmit@indiana.edu

**B** Economist  
Kelley School of Business, Suite #110  
Indiana Univ., Indiana U. Research Park  
501 North Morton  
Bloomington, IN 47404-3730  
(812) 855-7475 / F: (317) 274-3968

**Count for : 7**

**Count for PAA 151 - PAA of Indiana: 7**



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**PAA 182 - PAA of Louisville**

**Mrs. Jana Clanton Dowds '84, *President***

**\*H** 10610 U.S. Highway 42  
Prospect, KY 40059  
(502) 228-6520  
**E-Mail:** jdowds@insightbb.com

**Mr. Koleman E. Karleski '96, *Vice President***

**E** 1221 Girard Road  
Pittsburgh, PA 15227  
(412) 884-1982  
**E-Mail:** koleman@chrysalisventures.com

**\*B** Principal  
Chrysalis Ventures, LLC  
Suite #1650  
101 South Fifth Street  
Louisville, KY 40202-3131  
(502) 657-1274 x- / F: (502) 657-1194

**Mr. Koleman E. Karleski '96, *Treasurer***

**E** 1221 Girard Road  
Pittsburgh, PA 15227  
(412) 884-1982  
**E-Mail:** koleman@chrysalisventures.com

**\*B** Principal  
Chrysalis Ventures, LLC  
Suite #1650  
101 South Fifth Street  
Louisville, KY 40202-3131  
(502) 657-1274 x- / F: (502) 657-1194

**Ms. Cecilia Rey Hallisey '88, *Regional Administrator***

**\*H** 3141 Chickering Woods Drive  
Louisville, KY 40241  
(502) 426-6473  
**E-Mail:** cghallisey@aol.com

**B** Director of Communications  
Humana Inc.  
Second Floor  
500 West Main Street  
Louisville, KY 40202  
(502) 580-1285 / F: (502) 580-3424

**Ms. Geraldine Lee Harris '93, *Schools Committee Chair***

**\*H** Condominium #10  
2454 Glenmary Avenue  
Louisville, KY 40204  
(502) 649-7964  
**E-Mail:** leeroy@insightbb.com

**B** General Counsel  
Commonwealth of Kentucky  
Kentucky Real Estate Commission  
10200 Linn Station Road, Suite #201  
Louisville, KY 40223  
(502) 425-4273 / F: (502) 426-2717

**Charles C. Barr, M.D. '71, *Board Member***

**\*H** 3114 Boxhill Court  
Louisville, KY 40222-6167  
(502) 895-1182  
**E-Mail:** ccbarr@pol.net

**B** Physician  
Department of Ophthalmology  
University of Louisville  
301 East Muhammad Ali Boulevard  
Louisville, KY 40202  
(502) 852-5466 / F: (502) 852-7393

**Princeton University - Confidential  
Regional Leadership**

**PAA 182 - PAA of Louisville**

**Mr. Harold H. Helm, II '65, Board Member**

**\*H** 11902 Reading Room Road  
Prospect, KY 40059-9422  
(502) 228-3515 / F: (502) 228-3515  
**E-Mail:** slomosey@iglou.com

**B** Owner and Broker  
RE/MAX 100  
6006 Brownsboro Park Boulevard  
Louisville, KY 40207  
(502) 897-1200 / F: (502) 897-1295

**Mr. Gouverneur H. Nixon '50, Board Member**

**\*H** 4003 Flint Road  
Louisville, KY 40207-2026  
**E-Mail:** ghnixon@aol.com

**Mrs. Sarah T. O'Connor Steenrod '89, Board Member**

**\*H** 2904 Glen Hill Court  
Louisville, KY 40222  
(502) 425-4866  
**E-Mail:** rwsiii@mindspring.com

**Count for : 8**

**Count for PAA 182 - PAA of Louisville: 8**

**Princeton University - Confidential  
Regional Leadership**

**PAA 192 - PAA of New Orleans**

**Mindy Brickman Patron, Esq. '91, *President***

**H** 5023 Prytania Street  
New Orleans, LA 70115-4027  
(504) 891-5422

**\*B** Attorney  
McGlinchey Stafford  
643 Magazine Street  
New Orleans, LA 70130  
(504) 596-2855

**Mr. Erik H. Neil '86, *Schools Committee Chair***

**\*H** 5429 Prytania Street  
New Orleans, LA 70115  
(504) 896-8858  
**E-Mail:** eneil@tulane.edu

**B** Director  
Newcomb Art Gallery  
Tulane University  
New Orleans, LA 70118  
(504) 314-2224

**Mr. Kevin G. Mackey '71, *Board Member***

**H** 531 St. Ann Street  
New Orleans, LA 70116  
(504) 529-5236

**\*B** Account Executive  
Legg Mason Wood Walker, Inc.  
Suite #1900  
1100 Poydras Street  
New Orleans, LA 70163  
(504) 582-2839 / F: (504) 582-2488

**Mr. David L. Patron '90, *Board Member***

**\*H** 5023 Prytania Street  
New Orleans, LA 70115-4027  
(504) 891-5422

**B** Attorney  
Phelps Dunbar  
Suite #2000  
365 Canal Street  
New Orleans, LA 70130-6534  
(504) 584-9295 / F: (504) 568-9130

**Count for : 4**

**Count for PAA 192 - PAA of New Orleans: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 201 - PAA of Maine**

**Mr. James C. Pitney, Jr. '71, *President***

**\*H** P.O. Box 85  
South China, ME 04358  
(207) 445-4408  
**E-Mail:** jpitney@preti.com

**B** Attorney  
Preti Flaherty LLC  
45 Memorial Circle  
P.O. Box 1058  
Augusta, ME 04332-1058  
(207) 623-5300 / F: (207) 623-2914

**Mr. William R. Exley '76, *Secretary***

**\*H** 38 Birchvale Drive  
Portland, ME 04102-1303  
(207) 773-8083

**B** Senior Account Executive  
Turner Barker Insurance  
One India Street  
Portland, ME 04101  
(207) 773-8156 / F: (207) 773-6647

**Mr. William R. Exley '76, *Treasurer***

**\*H** 38 Birchvale Drive  
Portland, ME 04102-1303  
(207) 773-8083

**B** Senior Account Executive  
Turner Barker Insurance  
One India Street  
Portland, ME 04101  
(207) 773-8156 / F: (207) 773-6647

**Mr. James C. Pitney, Jr. '71, *Schools Committee Chair***

**\*H** P.O. Box 85  
South China, ME 04358  
(207) 445-4408  
**E-Mail:** jpitney@preti.com

**B** Attorney  
Preti Flaherty LLC  
45 Memorial Circle  
P.O. Box 1058  
Augusta, ME 04332-1058  
(207) 623-5300 / F: (207) 623-2914

**Mr. H. L. Jacob '49, *Board Member***

**\*H** 67 High Street  
Bath, ME 04530-1613  
(207) 443-5807  
Start: 05/15

**Count for : 3**

**Count for PAA 201 - PAA of Maine: 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 212 - PAA of Maryland**

**Mr. William S. Klarner '79, *President***

**\*H** 1207 Bolton Street  
Baltimore, MD 21217-4109  
(410) 225-3549  
**E-Mail:** scottklarner@msn.com

**B** Vice President  
Mercantile Bank  
Two Hopkins Plaza  
Baltimore, MD 21201  
(410) 237-5335 / F: (410) 230-9030

**Ms. Christine M. Espenshade '97, *Secretary***

**\*H** 5408 Springlake Way  
Baltimore, MD 21212  
(410) 323-2992  
**E-Mail:** savarese@alumni.princeton.edu

**B** Asset Manager  
Munimae Midland, LLC  
Suite #500  
218 North Charles Street  
Baltimore, MD 21201  
(443) 263-2971 / F: (410) 727-5387

**Mr. Harwood K. Smith '77, *Treasurer***

**\*H** Five Bridle Valley Road  
Glen Arm, MD 21057-9105

**B** Senior Vice President  
Morgan Stanley  
Suite #450  
11311 McCormick Road  
Hunt Valley, MD 21031  
(410) 229-8234

**Mr. Andrew L. Jiranek '84, *Community Service Chair***

**\*H** 10426 Falls Road  
Lutherville, MD 21093  
(410) 296-0050  
**E-Mail:** ajiranek@jjplegal.com

**B** Attorney  
Jiranek, Jennings & Patterson, LLP  
Suite #402  
606 Baltimore Avenue  
Baltimore, MD 21204  
(410) 769-9070 / F: (857) 769-9071

**Nelson H. Hendler, M.D., M.S. '66, *Careers Chair***

**\*H** 2734 Caves Road  
Owings Mills, MD 21117-2929  
(410) 363-4135 / F: (410) 363-9790  
**E-Mail:** docnelse@aol.com

**B** Clinical Director  
Mensana Clinic  
1718 Greenspring Valley Road  
Stevenson, MD 21153  
(410) 653-2403 / F: (410) 653-3633

**Princeton University - Confidential  
Regional Leadership**

**PAA 212 - PAA of Maryland**

**Mr. Joseph J. Czarnecki, Jr. '87, Schools Committee Chair**

***PAA DIFFERS FROM PREF.ADDRESS***

**\*H** 2717 Water Wheel Court  
Ellicott City, MD 21043-1940  
(410) 480-0033  
**E-Mail:** jczarnecki@comcast.net

**Count for : 6**

**Count for PAA 212 - PAA of Maryland: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 222 - PAA of Nantucket Island**

**Mr. J. Andrew Cowherd '74, *President***

**\*H** Six Pembroke Road  
Summit, NJ 07901-3009  
(908) 273-7266 / F: (908) 522-3227  
**E-Mail:** Cow1974@aol.com

**B** Managing Director  
Atlantic Medical Capital, L.P.  
Suite #1605  
156 West 56th Street  
New York, NY 10019-3800  
(212) 307-3580 / F: (212) 957-1586

**Mr. Duncan D. Sutphen, III '55, *Vice President***

**\*S** 78 West Chester Street  
Nantucket, MA 02554-2113  
(508) 228-1702  
Start: 06/01 Stop: 10/31  
**E-Mail:** dsutphen@earthlink.net

**Mr. Robert R. Gambée '64, *Secretary***

**\*H** 120 Wendover Road  
Rye, NY 10580-1938  
(914) 967-2424 / F: (914) 967-2424  
**E-Mail:** bobgambée@aol.com

**Mr. Edward O'Lear '73, *Treasurer***

**\*H** Apartment #4  
39 Inman Street  
Cambridge, MA 02139  
(617) 271-7003

**B** Suite #C-304  
25 Birch Street  
Milford, MA 01757-3585  
(617) 868-2399 x- 302

**Mr. George C. Thomas, II '57, *Schools Committee Chair***

**\*H** Eight Monomoy Creek Road  
Nantucket, MA 02554-2340  
(508) 228-5303

**B** Artist  
George Thomas Studio & Gallery  
One Candle Street  
Nantucket, MA 02554  
(508) 228-4086

**Mr. Mortimer H. Chute, Jr. '56, *Board Member***

**\*H** 27 Chestnut Street  
Garden City, NY 11530-6336  
(516) 741-2366 / F: (516) 741-2366  
**E-Mail:** mchute56@aol.com

**Mrs. Elizabeth Howe Constable W36, *Board Member***

**\*H** 10 Orchard Circle  
Princeton, NJ 08540-3026  
(609) 924-5819

**Princeton University - Confidential  
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**PAA 222 - PAA of Nantucket Island**

**Mr. Ralph D. DeNunzio '53, Board Member**

**\*H** Three Bridle Path Lane  
Riverside, CT 06878-2601  
(203) 637-3776 / F: (203) 637-5026  
**E-Mail:** rdenunzi@aol.com

**B** President  
Harbor Point Associates, Inc.  
Suite #2602  
375 Park Avenue  
New York, NY 10152  
(212) 486-4125 / F: (212) 751-7133

**William H. Frist, M.D. '74, Board Member**

**H** 2860 Woodland Drive, N.W.  
Washington, DC 20008  
(202) 667-0926  
**E-Mail:** ramona\_lessen@frist.senate.gov

**\*B** Senate Majority Leader  
U.S. Senate  
416 Russell Senate Office Building  
First & Constitution Avenues, N.E.  
Washington, DC 20510  
(202) 224-9562 / F: (202) 228-4637

**Mr. Peter E. Hoey '63, Board Member**

**\*H** P.O. Box 787  
Siasconset, MA 02564  
(508) 257-4367 / F: (508) 257-4401  
**E-Mail:** phoey63@comcast.net

**Benn W. Jesser, P.E. '36, Board Member**

**\*S** P.O. Box 829  
Siasconset, MA 02564-0829  
(508) 257-9682  
Start: 05/14 Stop: 10/15

**Mr. Jose W. Pincay-Delgado '77, Board Member**

**\*H** Apartment #44  
225 Central Park North  
New York, NY 10026  
(212) 749-4508 / F: (208) 979-1849  
**E-Mail:** jwpd@erols.com

**B** CFO & Executive Vice President  
Alex Donner Entertainment Corporation  
Suite #34-D  
429 East 52nd Street  
New York, NY 10022-6437  
(212) 752-2920 / F: (212) 832-9780

**Mr. H. Ward Reighley '41, Board Member**

**\*H** Four Wahackme Lane  
New Canaan, CT 06840-3928  
(203) 966-0304  
Start: 04/16

**Count for : 13**

**Count for PAA 222 - PAA of Nantucket Island: 13**



**Princeton University - Confidential  
Regional Leadership**

**PAA 223 - PA of New England**

**Gregg M. Duthaler, Ph.D. '92, *President***

**\*H** 40 Dunster Road  
Needham, MA 02494-1927  
(781) 453-9694  
**E-Mail:** duthaler@alumni.princeton.edu

**B** Senior Engineer  
E Ink Corporation  
733 Concord Avenue  
Cambridge, MA 02138  
(617) 499-6021 / F: (617) 499-6200

**Ms. Betsy Anne Seel '81, *Vice President***

**\*H** Apartment #503  
24 Mt. Vernon Street  
Boston, MA 02108-1441  
**E-Mail:** betsysee@alumni.Princeton.EDU

**B** Attorney  
Manufacturers Life Insurance Company  
73 Tremont Street  
Boston, MA 02108  
(617) 854-8628

**Paul D. Wilson, Esq. '75, *Secretary***

**H** 62 Staniford Street  
Newton, MA 02166  
(617) 965-7441  
**E-Mail:** pwilson@mintz.com

**\*B** Attorney  
Mintz Levin Cohn Ferris Glovsky & Popeo  
Suite #4100  
One Financial Center  
Boston, MA 02111-2621  
(617) 542-6000 / F: (617) 542-2241

**Mr. Thomas S. Roberts '85, *Treasurer***

**\*H** 106 Edmunds Road  
Wellesley, MA 02481-2940  
(781) 235-3040  
**E-Mail:** troberts@summitpartners.com

**B** Managing Partner  
Summit Partners  
Suite #1800  
222 Berkeley Street  
Boston, MA 02116  
(617) 824-1050 / F: (617) 824-1159

**Dr. Wesley L. Harris \*68, *Grad. Reg. Chair***

**H** Apartment #100  
471 Memorial Drive  
Cambridge, MA 02139-4319  
**E-Mail:** weslhar@mit.edu

**\*B** Head of Department  
Dept. of Aeronautics & Astronautics  
MIT, Room #33-207  
77 Massachusetts Avenue  
Cambridge, MA 02139  
(617) 253-0911 / F: (617) 258-0863

**Martin Crane, M.D. '65, *AC Regional Parent Representative***

**\*H** 6 Fulling Mill Lane  
Hingham, MA 02043  
(781) 740-1346  
**E-Mail:** cranium24@aol.com

**B** Physician  
571 Main Street  
South Weymouth, MA 02190  
(781) 331-6907 / F: (617) 331-6402

**Princeton University - Confidential  
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**PAA 223 - PA of New England**

**Mr. Andrew D. Hoffman '89, Community Service Chair**

**\*H** 25-B Medway Street  
Dorchester, MA 02124  
(617) 298-8713

**E-Mail:** andrewhoffman@excite.com

**B** Attorney  
Children and Family Law Program  
44 Bromfield Street  
Boston, MA 02108  
(617) 988-8441

**Dr. Johnson M. Hart '66, Regional Technology Chair**

**\*H** Seven Pond Brook Circle  
Weston, MA 02493-1425  
(781) 237-4387

**E-Mail:** jmhart@world.std.com

**Miss Tracy A. Prentiss '89, Regional Technology Chair**

**\*E** 314 Park Street  
North Reading, MA 01864-2715  
(978) 664-5344

**E-Mail:** prentiss@alumni.princeton.edu

**Mr. James R. McGarry '74, Careers Chair**

**\*H** 481 Curve Street  
Carlisle, MA 01741-1011  
(978) 369-4690

**B** Apple Computer  
171 Locke Drive  
Marlboro, MA 01752

**Prof. David A. Wirth '76, Schools Committee Chair**

**\*H** 59 Cleveland Road  
Wellesley Hills, MA 02481-2434  
(781) 235-3414

**E-Mail:** wirthd@bc.edu

**B** Professor of Law  
Boston College Law School  
885 Centre Street  
Newton, MA 02459  
(617) 552-1237 / F: (617) 552-2615

**Ms. Jean Y. Bae '95, Regional Membership Chair**

**\*H** Apartment #3  
Seven Roberts Street  
Brookline, MA 02445  
(617) 738-4992

**E-Mail:** jeanybae@alumni.princeton.edu

**B** Assistant Director of Admission  
Admissions Office  
Emerson College  
120 Boylston Street  
Boston, MA 02116  
(617) 824-8600 / F: (617) 824-8609

**Ms. Betsy Anne Seel '81, Regional Activities Chair**

**\*H** Apartment #503  
24 Mt. Vernon Street  
Boston, MA 02108-1441

**E-Mail:** betsysee@alumni.Princeton.EDU

**B** Attorney  
Manufacturers Life Insurance Company  
73 Tremont Street  
Boston, MA 02108  
(617) 854-8628

**Princeton University - Confidential  
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**PAA 223 - PA of New England**

**Ms. Kimberly J. Gallagher '80, *Princeton Women's Network Chair***

**\*H** Apartment #2  
226 Commonwealth Avenue  
Chestnut Hill, MA 02467-1142  
**E-Mail:** noblek@hmc.harvard.edu

**B** Director of Counterparty Risk  
Harvard Management Company  
600 Atlantic Avenue  
Boston, MA 02210  
(617) 523-4400 / F: (617) 523-1360

**Mrs. Vickery Hall Kehlenbeck '75, *Princeton Women's Network Chair***

**\*H** 39 Mayo Avenue  
Needham, MA 02192-3323  
(781) 444-8055  
**E-Mail:** vkehlenbec@bost.rc.com

**B** Attorney  
Robinson and Cole  
One Boston Place  
Boston, MA 02108  
(617) 557-5900 / F: (617) 557-5999

**Ms. Mary Ellen Ringo Alessandro '88, *Board Member***

**\*H** Nine Cutler Farm Road  
Lexington, MA 02421  
(781) 860-9534  
**E-Mail:** medavedan@aol.com

**Charles L. Anderson, Jr., M.D., M.P.H. '83, *Board Member***

**\*H** 35 Carleton Street  
Newton, MA 02458-1604  
(617) 969-1746 / F: (617) 969-1422  
**E-Mail:** cander83@alumni.princeton.edu

**B** Caritas Medical Group  
Suite #208  
280 Washington Street  
Brighton, MA 02135

**Ms. Jean Y. Bae '95, *Board Member***

**\*H** Apartment #3  
Seven Roberts Street  
Brookline, MA 02445  
(617) 738-4992  
**E-Mail:** jeanybae@alumni.princeton.edu

**B** Assistant Director of Admission  
Admissions Office  
Emerson College  
120 Boylston Street  
Boston, MA 02116  
(617) 824-8600 / F: (617) 824-8609

**Mr. Edwin W. Bragdon '43, *Board Member***

**\*H** 346 Highland Street  
Weston, MA 02493  
(781) 893-1231

**Mr. Richard L. Charlesworth '46, *Board Member***

**\*H** 121 Cherry Brook Road  
Weston, MA 02493-1347  
(781) 894-4345

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**PAA 223 - PA of New England**

**Ms. Pamela Dippel Choney '78, Board Member**

**\*H** 49 Pine Street  
Wellesley, MA 02481  
(781) 239-0675

**B** Partner  
Wellington Management Company, LLP  
75 State Street  
Boston, MA 02109  
(617) 951-5438

**Martin Crane, M.D. '65, Board Member**

**\*H** 6 Fulling Mill Lane  
Hingham, MA 02043  
(781) 740-1346  
**E-Mail:** cranium24@aol.com

**B** Physician  
571 Main Street  
South Weymouth, MA 02190  
(781) 331-6907 / F: (617) 331-6402

**Mr. Frederick E. Dashiell '76, Board Member**

**\*H** Six Codman Hill Avenue  
Boston, MA 02124-4616  
(617) 288-8511  
**E-Mail:** dashiell@alumni.princeton.edu

**B** Attorney  
Dashiell and Associates, P.C.  
Six Codman Hill Avenue  
Boston, MA 02124-4616  
(617) 288-6310 / F: (617) 288-6400

**Ms. Joan F. Della Penna P88, Board Member**

**\*H** 367 Blanketflower Lane  
West Windsor, NJ 08550-2437

**Gregg M. Duthaler, Ph.D. '92, Board Member**

**\*H** 40 Dunster Road  
Needham, MA 02494-1927  
(781) 453-9694  
**E-Mail:** duthaler@alumni.princeton.edu

**B** Senior Engineer  
E Ink Corporation  
733 Concord Avenue  
Cambridge, MA 02138  
(617) 499-6021 / F: (617) 499-6200

**Mr. Frank J. Giovino, Jr. '56, Board Member**

**\*H** 47 Spellman Road  
Westwood, MA 02090-2231  
(781) 326-8921 / F: (781) 329-7293  
**E-Mail:** fjgiovino56@aol.com

**B** Consultant  
H.P. Hood  
90 Everett Avenue  
Chelsea, MA 02150  
(617) 887-8331 / F: (781) 329-7293

**Mr. Christopher B. Godfrey '72, Board Member**

**\*H** Apartment #111-B  
343 Commercial Street  
Boston, MA 02109-1216  
(781) 888-2226  
**E-Mail:** cgodfrey@alumni.princeton.edu

**B** Senior Vice President  
Fleet Capital Corporation  
Seventh Floor  
One Federal Street  
Boston, MA 02110  
(617) 654-1158

**Princeton University - Confidential  
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**PAA 223 - PA of New England**

**Dr. Wesley L. Harris \*68, Board Member**

**H** Apartment #100  
471 Memorial Drive  
Cambridge, MA 02139-4319  
**E-Mail:** weslhar@mit.edu

**\*B** Head of Department  
Dept. of Aeronautics & Astronautics  
MIT, Room #33-207  
77 Massachusetts Avenue  
Cambridge, MA 02139  
(617) 253-0911 / F: (617) 258-0863

**Dr. Elliott Harrison, Jr. '74, Board Member**

**\*H** 73 South Flagg Street  
Worcester, MA 01602-1821  
(508) 753-4568

**B** Phy. and Associate General Counsel  
Blue Cross & Blue Shield of Mass., Inc.  
Suite #01/18  
100 Summer Street  
Boston, MA 02110  
(617) 956-3333

**Dr. Johnson M. Hart '66, Board Member**

**\*H** Seven Pond Brook Circle  
Weston, MA 02493-1425  
(781) 237-4387  
**E-Mail:** jmhart@world.std.com

**Mrs. Claire Hurley Hertan '82, Board Member**

**\*H** 40 Sewall Street  
West Newton, MA 02465-2613

**Mr. Andrew D. Hoffman '89, Board Member**

**\*H** 25-B Medway Street  
Dorchester, MA 02124  
(617) 298-8713  
**E-Mail:** andrewhoffman@excite.com

**B** Attorney  
Children and Family Law Program  
44 Bromfield Street  
Boston, MA 02108  
(617) 988-8441

**Todd R. Jackson, Ph.D. '94, Board Member**

**\*H** 11 Bemuth Road  
Newton, MA 02461-1314  
(617) 641-0022  
**E-Mail:** tjackson@alumni.princeton.edu

**B** Engineer  
Charles Stark Draper Laboratory  
555 Technology Square  
Mail Station 93  
Cambridge, MA 02139  
(617) 258-7799

**Princeton University - Confidential  
Regional Leadership**

**PAA 223 - PA of New England**

**Morton G. Kahan, M.D. '64, Board Member**

**\*H** 44 Hancock Street  
Lexington, MA 02420-3455  
(781) 861-0994  
**E-Mail:** mgkahan@alumni.princeton.edu

**B** Surgeon  
Newton-Wellesley Surgeons, Inc.  
Suite #365  
2000 Washington Street  
Newton, MA 02462  
(617) 244-5355 / F: (617) 244-8662

**Ms. Emily C. Kalkstein '98, Board Member**

**\*H** 1640-A Massachusetts Avenue  
Cambridge, MA 02138-2754  
(617) 491-0362  
**E-Mail:** emilyk@alumni.princeton.edu

**B** Director of Marketing  
Target Sport Adventures  
46 Birmingham Parkway  
Boston, MA 02135  
(617) 562-1300 / F: (617) 254-7277

**Dr. Alexander S. Kelso, Jr. '71, Board Member**

**\*H** 14 1/2 Fayette Street  
Cambridge, MA 02139-1112  
**E-Mail:** lexkelso@alumni.princeton.edu

**B** Principal  
Kelso International  
14 1/2 Fayette Street  
Cambridge, MA 02139-1112  
(617) 876-7606 / F: (787) 768-7686

**Ms. Mary Sweeney Koger '86, Board Member**

**\*H** 62 Herrick Road  
Newton, MA 02459-2220  
(617) 964-3495  
**E-Mail:** mkskoger@alumni.princeton.edu

**Dr. George Kovatch '55, Board Member**

**\*H** P.O. Box 562  
Cummaquid, MA 02637-0562  
(508) 362-3492 / F: ( ) -  
**E-Mail:** kovatch@comcast.net

**Ms. Jane A. Leifer '73, Board Member**

**\*H** Apartment #3  
424 Newtonville Avenue  
Newtonville, MA 02460-1925  
(617) 558-1458  
**E-Mail:** jaleifer@alumni.princeton.edu

**Mr. James R. McGarry '74, Board Member**

**\*H** 481 Curve Street  
Carlisle, MA 01741-1011  
(978) 369-4690

**B** Apple Computer  
171 Locke Drive  
Marlboro, MA 01752

**Princeton University - Confidential  
Regional Leadership**

**PAA 223 - PA of New England**

**Mr. John J. Nagorniak '66, Board Member**

**\*H** 31 Shoreline Drive  
Foxboro, MA 02035-1116  
(508) 543-9853  
**E-Mail:** [jjn@alumni.princeton.edu](mailto:jjn@alumni.princeton.edu)

**B** Chairman of the Board  
Franklin Portfolio Associates  
1600 Boston-Providence Highway  
Walpole, MA 02081  
(508) 660-0088 x- 2553

**Miss Tracy A. Prentiss '89, Board Member**

**\*E** 314 Park Street  
North Reading, MA 01864-2715  
(978) 664-5344  
**E-Mail:** [prentiss@alumni.princeton.edu](mailto:prentiss@alumni.princeton.edu)

**Mr. Thomas S. Roberts '85, Board Member**

**\*H** 106 Edmunds Road  
Wellesley, MA 02481-2940  
(781) 235-3040  
**E-Mail:** [troberts@summitpartners.com](mailto:troberts@summitpartners.com)

**B** Managing Partner  
Summit Partners  
Suite #1800  
222 Berkeley Street  
Boston, MA 02116  
(617) 824-1050 / F: (617) 824-1159

**Mr. Nicholas J. Rossettos '88, Board Member**

**\*H** Apartment #7-D  
449 West 56th Street  
New York, NY 10019-3675  
(646) 498-6078 / F: (253) 484-6256  
**E-Mail:** [njr@alumni.princeton.edu](mailto:njr@alumni.princeton.edu)

**B** Chief Financial Officer  
Manhattan Pharmaceuticals, Inc.  
48th Floor  
787 Seventh Avenue  
New York, NY 10019  
(212) 554-4555 / F: (212) 554-4545

**Ms. Anne Swinton Ruggles '89, Board Member**

**\*H** 22 Autumn Road  
Weston, MA 02493-2415  
(781) 891-4661  
**E-Mail:** [aruggles@alumni.princeton.edu](mailto:aruggles@alumni.princeton.edu)

**Mr. Robert H. Ruxin '76, Board Member**

**H** Eight Larchmont Lane  
Lexington, MA 02420-4418  
(781) 862-9917 / F: (781) 862-0403  
**E-Mail:** [rruxin@alumni.princeton.edu](mailto:rruxin@alumni.princeton.edu)

**\*B** Vice President and General Counsel  
Kazmaier Associates, Inc.  
676 Elm Street  
Concord, MA 01742-2101  
(978) 862-0403 / F: ( ) -

**Princeton University - Confidential  
Regional Leadership**

**PAA 223 - PA of New England**

**Ms. Betsy Anne Seel '81, Board Member**

**\*H** Apartment #503  
24 Mt. Vernon Street  
Boston, MA 02108-1441  
**E-Mail:** betsysee@alumni.Princeton.EDU

**B** Attorney  
Manufacturers Life Insurance Company  
73 Tremont Street  
Boston, MA 02108  
(617) 854-8628

**Mr. Thomas N. Trkla '81, Board Member**

**\*H** 52 Pine Swamp Road  
Ipswich, MA 01938-2910  
(978) 356-0896 / F: (978) 356-0485  
**E-Mail:** ttrkla@bfplp.com

**B** Chairman & Chief Executive Officer  
Brookwood Financial Partners, L.P.  
55 Tozer Road  
Beverly, MA 01915  
(978) 927-8300 / F: (978) 927-0499

**Mr. George E. Wakeman, Jr. '78, Board Member**

**\*H** 19 Maple Street  
Sherborn, MA 01770-1046  
(508) 653-2115  
**E-Mail:** gew@aachlaw.com

**B** Partner  
Anderson, Adler, Cohen & Harvey, L.L.P.  
230 Congress Street  
Boston, MA 02110  
(617) 423-6674 / F: (617) 423-7152

**Paul D. Wilson, Esq. '75, Board Member**

**H** 62 Staniford Street  
Newton, MA 02166  
(617) 965-7441  
**E-Mail:** pwilson@mintz.com

**\*B** Attorney  
Mintz Levin Cohn Ferris Glovsky & Popeo  
Suite #4100  
One Financial Center  
Boston, MA 02111-2621  
(617) 542-6000 / F: (617) 542-2241

**Count for : 38**

**Count for PAA 223 - PA of New England: 38**



**Princeton University - Confidential  
Regional Leadership**

**PAA 224 - PAA of Worcester County**

**F. Edward Gallagher, D.M.D. '67, *President***

**\*H** 81 Malden Street  
West Boylston, MA 01583-1018  
(508) 835-4840

**B** Partner  
Darvish & Gallagher, PC  
200 Lincoln Street  
Worcester, MA 01605  
(508) 756-6264

**Susan Yeomans Breen, M.D. '80, *Secretary***

**\*H** Six Greenleaf Farms  
Shrewsbury, MA 01545-5000  
(508) 842-4489

**B** Ophthalmologist  
The Fallon Clinic  
630 Plantation Street  
Worcester, MA 01605  
(508) 754-3086 / F: (508) 791-5732

**Susan Yeomans Breen, M.D. '80, *Treasurer***

**\*H** Six Greenleaf Farms  
Shrewsbury, MA 01545-5000  
(508) 842-4489

**B** Ophthalmologist  
The Fallon Clinic  
630 Plantation Street  
Worcester, MA 01605  
(508) 754-3086 / F: (508) 791-5732

**Stuart H. Bentkover, M.D. '70, *Schools Committee Chair***

**\*H** Five Lantern Lane  
Worcester, MA 01609-1158  
(508) 756-7967  
**E-Mail:** bentkover5@charter.net

**B** Bentkover Facial Plastic Surgery  
Ten Winthrop Street  
Worcester, MA 01604  
(508) 754-0505

**Count for : 3**

**Count for PAA 224 - PAA of Worcester County: 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 225 - PA of Western Massachusetts**

**Miss Katherine A. Robertson '75, *President***

**\*H** 201 Maple Street  
Conway, MA 01341-9727  
(413) 369-4000  
**E-Mail:** KRobertson@bulkley.com

**B** Partner  
Bulkley Richardson and Gelinas  
Suite #2700  
Tower Square  
Springfield, MA 01115-5507  
(413) 781-2820 / F: (413) 272-6804

**Mr. Jonathan D. Schimmel '88, *Vice President***

***PAA DIFFERS FROM PREF.ADDRESS***

**\*H** 22 Francesca Avenue  
Somerville, MA 02144  
(617) 623-3134

**B** President  
Capital Management Corp.  
200 West Pomeroy Lane  
Amherst, MA 01002-3260  
F: (413) 253-6444

**Dr. A. Richard Taylor P96, *AC Regional Parent Representative***

**\*H** 342 Forest Park Avenue  
Springfield, MA 01108  
(413) 746-9566

**B** Technical Director  
Rexam Image Products  
28 Gaylord Street  
South Hadley, MA 01075  
(413) 539-5667

**Mr. Silas W. Kopf '72, *Schools Committee Chair***

**\*H** 20 Stearns Court  
Northampton, MA 01060-4238  
(413) 586-6126  
**E-Mail:** thekopfs@rcn.com

**B** Owner  
Silas Kopf Woodwork, Inc.  
84 Union Street  
Easthampton, MA 01027  
(413) 527-0284

**Count for : 4**

**Count for PAA 225 - PA of Western Massachusetts: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 231 - PC of Michigan**

**Joseph F. Page III, Esq. '64, Treasurer**

**\*H** 4835 Dover Road  
Bloomfield, MI 48304-3630  
(248) 642-4259 / F: (248) 642-7556  
**E-Mail:** JPage@chglaw.com

**B** Attorney  
Cox, Hodgman & Giarmarco, P.C.  
10th Floor  
101 West Big Beaver Road  
Troy, MI 48084-5280  
(248) 457-7155 / F: (248) 457-7001

**Mr. C. Martin Trautschold '87, Regional Technology Chair**

**\*H** 927 Lakepointe Street  
Grosse Pointe, MI 48230-1709  
(313) 822-1330  
**E-Mail:** mtrautschold@wires-end.com

**B** Wires-End Consulting  
927 Lakepointe Street  
Grosse Pointe, MI 48230-1709  
(313) 410-1688

**Mr. John W. Teeter '97, Schools Committee Chair**

**\*H** 1312 Brooklyn  
Ann Arbor, MI 48104  
(734) 741-9542  
**E-Mail:** jteeter@firstmartin.com

**B** Manager  
First Martin Corporation  
115 Depot Street  
Ann Arbor, MI 48104  
(734) 994-5050 / F: (734) 761-6151

**Joseph F. Page III, Esq. '64, Regional Activities Chair**

**\*H** 4835 Dover Road  
Bloomfield, MI 48304-3630  
(248) 642-4259 / F: (248) 642-7556  
**E-Mail:** JPage@chglaw.com

**B** Attorney  
Cox, Hodgman & Giarmarco, P.C.  
10th Floor  
101 West Big Beaver Road  
Troy, MI 48084-5280  
(248) 457-7155 / F: (248) 457-7001

**William F. Crowley, M.D. '73, Board Member**

**\*H** 45910 North Valley Drive  
Northville, MI 48167-1780  
(248) 349-6585

**Mr. Edgar C. Howbert '59, Board Member**

**H** 354 Provencal Road  
Grosse Pointe Farms, MI 48236-2908  
**E-Mail:** ehowbert@dickinson-wright.com

**\*B** Member  
Dickinson Wright, P.L.L.C.  
Suite #4000, One Detroit Center  
500 Woodward Avenue  
Detroit, MI 48226-3423  
(313) 223-3517

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Regional Leadership**

**PAA 231 - PC of Michigan**

**Mr. John J. Loose '70, Board Member**

**\*H** 4950 Chipping Camden Lane  
Okemos, MI 48864-1349  
(517) 349-1648  
**E-Mail:** jloose@ftdf.com

**B** Attorney  
Fraser, Trebilcock, Davis & Foster PC  
1000 Michigan National Tower  
Lansing, MI 48933  
(517) 482-5800 / F: (517) 482-0887

**Joseph F. Page III, Esq. '64, Board Member**

**\*H** 4835 Dover Road  
Bloomfield, MI 48304-3630  
(248) 642-4259 / F: (248) 642-7556  
**E-Mail:** JPage@chglaw.com

**B** Attorney  
Cox, Hodgman & Giarmarco, P.C.  
10th Floor  
101 West Big Beaver Road  
Troy, MI 48084-5280  
(248) 457-7155 / F: (248) 457-7001

**Mr. Erich S. Schifter '77, Board Member**

**\*H** 1618 Briar Ridge Drive  
Ann Arbor, MI 48108-9400  
(734) 741-8864  
**E-Mail:** esschifter@aol.com

**B** Engineering Supervisor  
Ford Motor Company  
21175 Oakwood Boulevard  
MD 574, 1TJ15  
Dearborn, MI 48121-2053  
(313) 594-2738

**Mr. Drew J. Smith '92, Board Member**

**\*H** 3270 Kernway Court  
Bloomfield Hills, MI 48304-2402  
(248) 882-5100  
**E-Mail:** djsmith@alumni.princeton.edu

**B** Executive Vice President  
Forrester Company  
18717 East 14 Mile Road  
Clinton Township, MI 48035  
(586) 791-8700

**Mr. Richard C. Spina '83, Board Member**

**\*H** 4079 Far Hill Drive  
Bloomfield Hills, MI 48304-3218  
(248) 594-5514  
**E-Mail:** rspinachev@comcast.net

**B** Director Chassis Systems  
General Motors Corporation  
Mail Code 483-510-2F5  
2000 Centerpoint Parkway  
Pontiac, MI 48341-3147  
(248) 753-0878 / F: (248) 753-0215

**Count for : 9**

**Count for PAA 231 - PC of Michigan: 9**

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Regional Leadership**

**PAA 241 - PC of Minnesota**

**Mr. John B. Gordon '69, *President***

**\*H** 4505 Browndale Avenue  
Edina, MN 55424-1142  
(952) 920-4494  
**E-Mail:** jgordon@alumni.princeton.edu

**B** Attorney  
Faegre & Benson LLP  
2200 Wells Fargo Center  
90 South 7th Street  
Minneapolis, MN 55402-3901  
(612) 766-8407 / F: (612) 766-1600

**Mr. David G. Dayhoff '94, *Vice President***

**\*H** 14 East 49th Street  
Minneapolis, MN 55409-2613  
(612) 922-6256  
**E-Mail:** ddayhoff@alumni.princeton.edu

**B** Consultant  
Cargill, Incorporated  
Strategy and Business Dev. Department  
P.O. Box 9300, MS-31  
Minneapolis, MN 55440-9300  
(952) 742-5438 / F: (952) 742-4751

**Mr. Donald A. Smalley '72, *Secretary***

**\*H** 13475 Guild Avenue  
St. Paul, MN 55124-7373  
(952) 432-6802 / F: (952) 431-4830  
**E-Mail:** dsmalley@winternet.com

**B** President  
Design Accord, Inc.  
13475 Guild Avenue  
St. Paul, MN 55124-7373  
(651) 270-5056

**Mr. Jared N. Gustafson '95, *Treasurer***

**\*H** 5625 Chowen Avenue South  
Edina, MN 55410-2345  
(952) 929-0706  
**E-Mail:** jaredg@alumni.princeton.edu

**B** Marketing Manager  
General Mills, Inc.  
One General Mills Boulevard  
Minneapolis, MN 55426  
(763) 764-5299

**Ms. Gail L. Olorunsola '01, *Young Alumni Chair***

**\*H** Apartment #24  
2728 Humboldt Avenue South  
Minneapolis, MN 55408-1046  
(612) 821-1059  
**E-Mail:** gailo@alumni.princeton.edu

**B** Marketing Assistant  
General Mills  
P.O. Box 1113  
Minneapolis, MN 55440

**Ms. Dawn C. Perry '96, *Community Service Chair***

**\*H** Apartment #1702  
111 East Kellogg Boulevard  
St. Paul, MN 55101-1234  
(651) 298-0478  
**E-Mail:** dperry96@yahoo.com

**B** 3M Company  
3M Center  
St. Paul, MN 55144

**Princeton University - Confidential  
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**PAA 241 - PC of Minnesota**

**Ms. Elizabeth A. Massopust '03, *Regional Technology Chair***

**\*H** Apartment C  
2602 Park Lane Court North  
Mountain Brook, AL 35223  
(205) 871-7876

**Mr. Donald A. Smalley '72, *Schools Committee Chair***

**\*H** 13475 Guild Avenue  
St. Paul, MN 55124-7373  
(952) 432-6802 / F: (952) 431-4830  
**E-Mail:** dsmalley@winternet.com

**B** President  
Design Accord, Inc.  
13475 Guild Avenue  
St. Paul, MN 55124-7373  
(651) 270-5056

**Count for : 7**

**Count for PAA 241 - PC of Minnesota: 7**

**Princeton University - Confidential  
Regional Leadership**

**PAA 261 - PC of Kansas City**

**Mr. John K. Goodwin '82, *President***

**\*H** 6400 Verona Road  
Mission Hills, KS 66208-1833  
(913) 362-4240 / F: (913) 432-6490  
**E-Mail:** jgoodwin@thecoltgroup.com

**B** The Colt Group, LLC  
Suite #107  
3515 West 75th Street  
Prairie Village, KS 66208-4100  
(913) 385-5010 / F: (913) 385-0766

**Mr. John M. Novaria '80, *Vice President***

**\*H** 6240 West 123rd Street  
Overland Park, KS 66209-2716  
(913) 345-0540  
**E-Mail:** jnovaria@beap.com

**B** Vice President  
Barkley Evergreen and Partners, Inc.  
Suite #700  
423 West Eighth Street  
Kansas City, MO 64015  
(816) 512-9166

**Carolyn and Charles Kellogg P96, *AC Regional Parent Representative***

**\*H** 5620 West 85th Terrace  
Overland Park, KS 66207-1656  
(913) 383-3321

**B** Substitute Teacher  
Pembroke Hill School  
400 West 51st Street  
Kansas City, MO 64112  
(816) 753-1300

**Brian R. Markley, Esq. '90, *Schools Committee Chair***

**\*H** 12312 Nieman Road  
Overland Park, KS 66213-2124  
(913) 851-3537  
**E-Mail:** bmarkley@stinsonmoheck.com

**B** Attorney  
Stinson Morrison Hecker  
Suite #2800, 1201 Walnut  
P.O. Box 419251  
Kansas City, MO 64141-6251  
(816) 842-8600 / F: (816) 691-3495

**Count for : 4**

**Count for PAA 261 - PC of Kansas City: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 262 - PC of St Louis**

**Mr. R. Phillip Shinn '72, *President***

**\*H** 7010 Lindell Boulevard  
St. Louis, MO 63130-4401  
(314) 726-6368  
**E-Mail:** pu72@aol.com

**B** Director of Structural Engineering  
Jacobs Facilities, Inc.  
400 South Fourth Street  
St. Louis, MO 63102-1826  
(314) 552-8373 / F: (314) 552-8117

**Mr. Robert L. Newmark '88, *Secretary***

**\*H** 900 South Meramec Avenue  
St. Louis, MO 63105  
(314) 863-1910 / F: (734) 661-1960  
**E-Mail:** rlnewmark@bryancave.com

**B** Partner  
Bryan Cave LLP  
One Metropolitan Square, Suite #3600  
211 North Broadway  
St. Louis, MO 63102  
(314) 259-2000 / F: (314) 259-2020

**Mr. Peter D. Van Cleve '80, *Treasurer***

**\*H** Five Hillvale Drive  
St. Louis, MO 63105-3035  
(314) 726-6371  
**E-Mail:** pdvanclave@bryancave.com

**B** Bryan Cave McPheeters et al  
One Metropolitan Square  
Saint Louis, MO 63102-2750  
(314) 259-2769 / F: (314) 259-2020

**Mr. John G. Borders '69, *Community Service Chair***

**\*H** 12 Highgate Road  
St. Louis, MO 63132-4309  
(314) 997-2929  
**E-Mail:** jbborders@aol.com

**Mr. Adalbert K. Dietz '56, *Careers Chair***

**\*H** Four Treebrook Lane  
St. Louis, MO 63124-2030  
(314) 994-9075  
**E-Mail:** adie@alumni.princeton.edu

**Ronald N. Riner, M.D. '71, *Schools Committee Chair***

**H** 9847 Waterbury Drive  
St. Louis, MO 63124  
(314) 965-8302  
**E-Mail:** rriner@rinergroup.com

**\*B** Physician, President & CEO  
The Riner Group, Inc.  
Suite #1640  
1034 South Brentwood Boulevard  
St. Louis, MO 63117-1223  
(314) 727-7098 / F: (314) 727-2735



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**PAA 262 - PC of St Louis**

**Charles C. Allen, Jr., Esq. '45, Board Member**

**H** 10 Little Lane  
St. Louis, MO 63124-1914  
(314) 994-1336 / F: (314) 997-1475  
**E-Mail:** Callen@LewisRice.com

**\*B** Of Counsel  
Lewis Rice & Fingersh  
Suite #2000  
500 North Broadway  
St. Louis, MO 63102-2110  
(314) 444-7641 / F: (314) 612-7641

**Mr. Holston E. Black, III '89, Board Member**

**\*H** Piazza Ancilotto 10  
31100 Treviso VE  
ITALY  
39-335-784-6819  
**E-Mail:** hblack3@aol.com

**B** Manager  
The Boeing Company  
Officine Aeronavali Venezia Sp. A  
Via Triestina, 214  
30030 Tessera VE  
ITALY  
39-041054105642

**Mr. John G. Borders '69, Board Member**

**\*H** 12 Highgate Road  
St. Louis, MO 63132-4309  
(314) 997-2929  
**E-Mail:** jbborders@aol.com

**Mr. John R. Brightman '55, Board Member**

**\*H** Two Little Lane  
St. Louis, MO 63124-1914  
(314) 993-4312  
**E-Mail:** john.brightman@umb.com

**B** Vice Chrm. of St. Louis Trust Div.  
UMB Bank  
Nine Brentwood Promenade Court  
St. Louis, MO 63144  
(314) 612-8005 / F: (314) 968-8807

**Mr. H. Pharr Brightman '52, Board Member**

**\*H** 8024 Clayton Lane Court  
St. Louis, MO 63105  
(314) 727-1777  
**E-Mail:** hpharraway@aol.com

**B** Chairman of the Board  
The Brightman Company  
P.O. Box 12465  
St. Louis, MO 63124  
(314) 991-4770 / F: (314) 991-4254

**Mr. Peter H. Bunce '51, Board Member**

**\*H** 750 Barnes Road  
St. Louis, MO 63124-1640  
(314) 994-9987 / F: (314) 994-1242  
**E-Mail:** phbunce@yahoo.com

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**PAA 262 - PC of St Louis**

**Ralph and Christine Clermont P03, Board Member**

**\*H** 2311 Clifton Forge Drive  
St. Louis, MO 63131  
(314) 567-7470

**B** Managing Partner  
KPMG LLP  
10 South Broadway  
St. Louis, MO 63102  
(314) 444-1431

**Mr. Laurence C. Day '55, Board Member**

**\*H** One Watch Hill Road  
St. Louis, MO 63124-1335  
(314) 997-3226 / F: (314) 997-1360  
**E-Mail:** dcl5568@aol.com

**B** Partner  
Agora Investment Management, Inc.  
One Watch Hill Road  
St. Louis, MO 63124-1335  
(314) 997-1360 / F: (314) 997-1360

**Mr. Adalbert K. Dietz '56, Board Member**

**\*H** Four Treebrook Lane  
St. Louis, MO 63124-2030  
(314) 994-9075  
**E-Mail:** adie@alumni.princeton.edu

**Mr. John M. Drescher, Jr. '47, Board Member**

**\*H** 29 Foreway Drive  
St. Louis, MO 63124-1618  
(314) 993-9222  
**E-Mail:** jdrescher@lewisrice.com

**B** Counsel  
Lewis, Rice & Fingersh, L.C.  
Suite #2000  
500 North Broadway  
St. Louis, MO 63102-2147  
(314) 444-7644 / F: (314) 612-7644

**Mr. Harry F. Estill '55, Board Member**

**\*H** 27 Granada Way  
St. Louis, MO 63124-1731  
(314) 997-1073  
**E-Mail:** estill3@earthlink.net

**Ms. Nancy Ficca Glatz '96, Board Member**

**\*H** 509 Covington Road  
Havertown, PA 19083-5715  
**E-Mail:** nglatz@alumni.princeton.edu

**Mr. L. Shepley Hermann '75, Board Member**

**\*H** Three Mayfair Road  
St. Louis, MO 63124-1663  
(314) 991-3882  
**E-Mail:** LSHermann@AOL.com

**B** President  
Hermann Oak Leather Company  
4050 North First Street  
St. Louis, MO 63147  
(314) 421-1173 / F: (314) 421-6152

**Princeton University - Confidential  
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**PAA 262 - PC of St Louis**

**Mr. Robert R. Hermann, Jr. '75, Board Member**

**H** 30 Foreway Drive  
St. Louis, MO 63124  
(314) 997-6828  
**E-Mail:** rhermann@hermcos.com

**\*B** President & Chief Executive Officer  
Hermann Companies, Inc.  
10th Floor  
7701 Forsyth Boulevard  
St. Louis, MO 63105-1839  
(314) 863-9200 / F: (314) 863-9202

**Mr. Guy A. Hernandez '88, Board Member**

**\*H** 1339 Westbrook Street  
Portland, ME 04102  
(207) 780-6107  
**E-Mail:** guyhernandez@mac.com

**B** Executive Director  
Literacey Volunteers of Maine  
39 Deering Street  
Portland, ME 04101  
(207) 773-3191

**Mr. Henry G. Keeler, Jr. '42, Board Member**

**\*H** 1920 Cutlass Cove Drive  
Vero Beach, FL 32963-2862  
(772) 231-3182

**Mr. William N. Kelley '40, Board Member**

**\*Z** P.O. Box 266  
New Haven, MO 63068-0266  
(573) 237-2476 / F: (573) 237-3057

**Dr. William F. Kiefer, Jr. '67, Board Member**

**\*H** 1047 Tidewater Place  
St. Louis, MO 63017-5933  
(314) 434-6673  
**E-Mail:** wkieferjr@earthlink.net

**B** Optometrist  
Wm. F. Kiefer Associate, Inc.  
4305 Butler Hill Road  
St. Louis, MO 63128  
(314) 487-4744

**Mr. Clifford M. Kurrus '51, Board Member**

**\*H** 2115 Mason Green Drive  
Manchester, MO 63011-4419  
(314) 909-8797 / F: (314) 909-8798  
**E-Mail:** cliff87tiger@msn.com

**Mr. John T. Lamping, Jr. '85, Board Member**

**\*H** 2066 Willow Leaf Drive  
St. Louis, MO 63131-3944  
(314) 835-1211  
**E-Mail:** john.lamping@agedwards.com

**B** AG Edwards Inc.  
10401 Clayton Road  
P.O. Box 31903  
St. Louis, MO 63131  
(314) 991-7881

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**PAA 262 - PC of St Louis**

**Mr. John W. Lemkemeier '89, Board Member**

**\*H** 15 Briarcliff  
St. Louis, MO 63124-1738  
(314) 965-7892

**B** Associate  
Bryan Cave LLP  
One Metropolitan Square, Suite #3600  
211 North Broadway  
St. Louis, MO 63102-2733  
(314) 259-2000 / F: (314) 259-2772

**Mr. John K. Lilly '48, Board Member**

**\*H** Two Larkdale Drive  
St. Louis, MO 63124-1715  
(314) 432-0520

**B** President  
John K. Lilly & Associates, LTD  
Two Larkdale Drive  
St. Louis, MO 63124  
(314) 432-0520 / F: (314) 432-4904

**Ms. Maxine I. Lipeles '75, Board Member**

**\*H** 410 South Meramec Avenue  
St. Louis, MO 63105-2531  
(314) 721-3886  
**E-Mail:** milipele@wulaw.wustl.edu

**B** Professor  
Campus Box 1120  
Washington University  
One Brookings Drive  
St. Louis, MO 63130  
(314) 935-5837 / F: (314) 935-5171

**Mr. Douglas B. MacCarthy '54, Board Member**

**\*H** 555 Barnes Road  
St. Louis, MO 63124  
(314) 993-0555

**B** 1305 Baur Boulevard  
St. Louis, MO 63132  
(314) 993-8594

**Mr. Michael Morgan '72, Board Member**

**\*H** 25 Kentom Drive  
St. Louis, MO 63132  
(314) 995-7040  
**E-Mail:** mnmnmorgan@yahoo.com

**B** Attorney  
Michael Morgan, L.L.C.  
Suite #2  
11710 Administration Drive  
St. Louis, MO 63146  
(314) 983-9123 / F: (314) 983-9350

**Ronald N. Riner, M.D. '71, Board Member**

**H** 9847 Waterbury Drive  
St. Louis, MO 63124  
(314) 965-8302  
**E-Mail:** rriner@rinergroup.com

**\*B** Physician, President & CEO  
The Riner Group, Inc.  
Suite #1640  
1034 South Brentwood Boulevard  
St. Louis, MO 63117-1223  
(314) 727-7098 / F: (314) 727-2735

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**PAA 262 - PC of St Louis**

**Mr. R. Phillip Shinn '72, Board Member**

**\*H** 7010 Lindell Boulevard  
St. Louis, MO 63130-4401  
(314) 726-6368  
**E-Mail:** pu72@aol.com

**B** Director of Structural Engineering  
Jacobs Facilities, Inc.  
400 South Fourth Street  
St. Louis, MO 63102-1826  
(314) 552-8373 / F: (314) 552-8117

**Dr. Jamie Spencer '66, Board Member**

**\*H** 923 Ridgetree Lane  
St. Louis, MO 63131  
**E-Mail:** jspencer@alumni.princeton.edu

**B** Assistant Professor of English  
St. Louis Community College  
3400 Pershall Road  
St. Louis, MO 63135  
(314) 595-4445 / F: (314) 595-2143

**Mr. Donald H. Streett '57, Board Member**

**\*H** 9012 Haverford Terrace Lane  
St. Louis, MO 63117-1050  
(314) 994-1015  
**E-Mail:** don@dunckerstreett.com

**B** Chairman  
Duncker, Streett & Co.  
Suite #300  
8000 Maryland Avenue  
St. Louis, MO 63102  
(314) 726-2600 / F: (314) 726-2636

**Mr. Richard Keith Torbert '69, Board Member**

**\*H** 1400 Thomas Mason Place  
Manchester, MO 63011-4423  
(636) 256-3235

**B** Consultant  
System Services Enterprises  
795 Office Parkway Suite 101  
Saint Louis, MO 63141  
(314) 994-6586

**Mr. Peter D. Van Cleve '80, Board Member**

**\*H** Five Hillvale Drive  
St. Louis, MO 63105-3035  
(314) 726-6371  
**E-Mail:** pdvanclave@bryancave.com

**B** Bryan Cave McPheeters et al  
One Metropolitan Square  
Saint Louis, MO 63102-2750  
(314) 259-2769 / F: (314) 259-2020

**Mr. Brandon H. Wegge '97, Board Member**

**\*H** 8537 Douglas Court  
Brentwood, MO 63144-2008  
(314) 968-9129  
**E-Mail:** bhwegge@alumni.princeton.edu

**B** Engineer  
The Boeing Company  
McDonnell Boulevard  
St. Louis, MO 63108  
(314) 233-8398

**Princeton University - Confidential  
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**PAA 262 - PC of St Louis**

**Mr. Timothy R. Young '91, Board Member**

**\*H** 14447 Chellington Court  
Chesterfield, MO 63017-2517  
(314) 514-8255  
**E-Mail:** ctdiyoung@hotmail.com

**B** First Vice President of Investments  
Citigroup Global Markets Holdings Inc.  
Suite #200  
16052 Swingley Ridge Road  
Chesterfield, MO 63017  
(636) 733-7613 / F: (636) 733-7660

**Mr. David S. Zuckerman '77, Board Member**

**\*H** 12584 Villa Hill Lane  
Creve Coeur, MO 63141-6329  
(314) 576-3011 / F: (314) 434-3266

**B** President  
Customized Improvement Strategies LLC  
12584 Villa Hill Lane  
St. Louis, MO 63141-6329  
(314) 434-3232 / F: (314) 434-3266

**Count for : 35**

**Count for PAA 262 - PC of St Louis: 35**

**Princeton University – Confidential  
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**Princeton Alumni Council Association**

**Clyde E. Rankin, III, '72, *President***

**\*H** Apartment #18-F  
10 West 66<sup>th</sup> Street  
New York, NY 10023-6210  
(212) 595-4158  
**E-mail:** rankinc@coudert.com

**B** Partner  
Coudert Brothers LLP  
1114 Avenue of the Americas  
New York, NY 10036-7703  
(212) 826-4740

**Linda Francis Knights, '77, *Vice President***

**\*H** 57 West Broad Street  
Hopewell, NJ 08525-1901  
(609) 466-4425  
**E-mail:** lknight@alumni.princeton.edu

**B** Wickenden Associates  
1000 Herrontown Road  
Princeton, NJ 08540  
(609) 683-1355

**Anthony Santullo, '82, *Treasurer***

**\*H** 125 Twin Falls Road  
Berkeley Heights, NJ 07922-2720  
(908) 464-7407  
**E-mail:** santullot@dnd.com

**B** Director of Finance  
D&B  
103 JFK Parkway  
Short Hills, NJ 07078  
(973) 921-5316

**A. William Kapler, III, '73, *Assistant Treasurer***

**\*H** 310 Highland Avenue  
Montclair, NJ 07043-1011  
(973) 746-8143  
**E-mail:** bkapler@alumni.princeton.edu

**B** Partner  
Accenture  
310 Campus Drive  
P.O. Box 765  
Florham Park, NJ 07932  
(973) 301-1440

**Count for : 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 312 - PAA of Central New Jersey**

**Donna Marie Sotolongo, Psy.D. '77, Schools Committee Chair**

**\*H** Three Tiffany's Way  
Warren, NJ 07059-5666  
(732) 563-9724

**E-Mail:** donna77@msn.com

**Count for : 1**

**Count for PAA 312 - PAA of Central New Jersey: 1**



**Princeton University – Confidential  
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**Princeton Graduate Alumni Association**

**Robert J. Schaffhauser, \*64, *President***

**\*H** 189 Washington Corner Road  
Bernardsville, NJ 07924-1210  
(908) 766-3151  
**E-mail:** windbob@prodigy.net

**Angelique (Angel) Brunner, \*97, *Vice President***

**\*H** 402 10<sup>th</sup> Street, SE  
Washington, DC 20003-2133  
(202) 546-7040  
**E-mail:** brunnera@alumni.princeton.edu

**Robert Feldman, \*85, *Treasurer***

**\*H** Apartment #6-J  
400 East 89<sup>th</sup> Street  
New York, NY 10128-6734  
(212) 479-5319  
**E-mail:** bfeldman@fortressinv.com

**Count for : 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 313 - PAA of Northern New Jersey**

**Ms. Faye Isserow Landes '82, Schools Committee Chair**

**H** 513 Winthrop Road  
Teaneck, NJ 07666-2970  
(201) 862-0672  
**E-Mail:** filandes@aol.com

**\*B** Ziff Bros. Investments  
153 East 53rd Street  
New York, NY 10022  
(212) 292-6240

**Dr. Jeffrey Oppenheim '84, Schools Committee Chair**

**\*H** Seven Birchwood Lane  
Suffern, NY 10901-3322  
(914) 368-2636  
**E-Mail:** JOPPE@mail.creativeonline.com

**B** Neurosurgeon  
Jeffrey S. Oppenheim, MD, PC  
Suite #205  
222 Route 59  
Suffern, NY 10901  
(914) 368-0286

**Mr. Leigh Walzer '81, Schools Committee Chair**

**\*H** 40 Grandview Terrace  
Tenafly, NJ 07670-1120  
(201) 871-8992  
**E-Mail:** walzer@optonline.net

**B** Director  
Angelo Gordon & Co.  
26th Floor  
245 Park Avenue  
New York, NY 10167  
(212) 692-8251

**Count for : 3**

**Count for PAA 313 - PAA of Northern New Jersey: 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 315 - PC of Northwestern New Jersey**

**Mr. Christopher J. Monroe '73, *President***

**\*H** Apartment #N-14  
44 Center Grover Road  
Randolph, NJ 07869-4483  
(973) 537-9935

**Ms. Margaret M. Cannella '73, *Vice President***

**H** 62 Joanna Way  
Short Hills, NJ 07078-3241  
(973) 467-8637

**\*B** Managing Director  
J.P. Morgan Securities  
Ninth Floor  
270 Park Avenue  
New York, NY 10017  
(212) 834-5528 / F: (212) 834-6601

**Mr. Gregor L. Hetzel \*54, *Treasurer***

**\*H** 132 South Road  
Mendham, NJ 07945-2132  
(973) 584-0847  
**E-Mail:** ghetzel@alumni.princeton.edu

**Ms. Susan Katzmann Horner '86, *Schools Committee Chair***

**\*H** 37 Silver Lake Drive  
Summit, NJ 07901-3233  
(908) 522-0952  
**E-Mail:** susanjh@alumni.princeton.edu

**Count for : 4**

**Count for PAA 315 - PC of Northwestern New Jersey: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 316 - PAA of Monmouth & NE Ocean Cntys.**

**Mr. Robert B. Silverman '55, *President***

**\*H** 14 Spring Meadow Drive  
Lakewood, NJ 08701-7385  
(732) 451-1882

**B** Attorney  
Silverman & Rozier  
26 Pine Boulevard  
Lakewood, NJ 08701  
(732) 363-8900 / F: (732) 367-3319

**Miriam B. Garber, Ph.D. '88, *Vice President***

**\*H** Apartment #112  
373 East Main Street  
Somerville, NJ 08876-3132  
(908) 541-0483  
**E-Mail:** miriam@alumni.princeton.edu

**B** Teacher  
Hillsborough High School  
466 Raider Boulevard  
Hillsborough, NJ 08844  
(908) 874-4200

**Ms. Elizabeth Gores Reilly '81, *Secretary***

**\*H** Far Cry Farm  
24 Stony Brook Trail  
Howell, NJ 07731-1156  
(732) 308-0034 / F: (732) 901-4010  
**E-Mail:** lizgr@alumni.princeton.edu

**B** Principal Engineer  
Vero Systems  
Global Corporate Center  
4553 U.S. Highway 9 North  
Howell, NJ 07731  
(732) 730-1330 x- 145

**Barry A. Cruikshank, USN, Ret. '52, *Treasurer***

**\*H** 46 Berkshire Court  
Red Bank, NJ 07701-5413  
(732) 747-5441  
**E-Mail:** bacrlp@aol.com

**Barrie Riddle-Syby and Douglas Syby P96, *AC Regional Parent Representative***

**\*H** 2427 Riverside Terrace  
Manasquan Park, NJ 08736-1709  
(732) 223-9806

**B** Realtor  
The Folk Agency  
601 Higgins Avenue  
Brielle, NJ 08730  
(732) 528-7666

**Miriam B. Garber, Ph.D. '88, *Schools Committee Chair***

**\*H** Apartment #112  
373 East Main Street  
Somerville, NJ 08876-3132  
(908) 541-0483  
**E-Mail:** miriam@alumni.princeton.edu

**B** Teacher  
Hillsborough High School  
466 Raider Boulevard  
Hillsborough, NJ 08844  
(908) 874-4200

**Count for : 5**

**Count for PAA 316 - PAA of Monmouth & NE Ocean Cntys.: 5**

**Princeton University - Confidential  
Regional Leadership**

**PAA 317 - PC of Southern New Jersey**

**Mr. Frank R. Demmerly, Jr. '72, Treasurer**

**\*H** 216 East Oak Avenue  
Moorestown, NJ 08057-2018  
(856) 235-8691  
**E-Mail:** fdemmerly@archerlaw.com

**B** Attorney  
Archer Greiner  
One Centennial Square  
Haddonfield, NJ 08033  
(856) 354-3100 / F: (856) 795-0574

**John and Kathleen Turner P04, Regional Administrator  
Contact via Spouse**

**Joseph R. Dougherty, Esq. '86, Schools Committee Chair**

**\*H** Four North Dorset Avenue  
Ventnor, NJ 08406  
(609) 822-6318 / F: (609) 822-9236  
**E-Mail:** docksac1@aol.com

**B** Attorney  
Caring, Inc.  
P.O. Box 964  
Pleasantville, NJ 08232  
(609) 484-7050

**Miriam B. Garber, Ph.D. '88, Schools Committee Chair**

**\*H** Apartment #112  
373 East Main Street  
Somerville, NJ 08876-3132  
(908) 541-0483  
**E-Mail:** miriam@alumni.princeton.edu

**B** Teacher  
Hillsborough High School  
466 Raider Boulevard  
Hillsborough, NJ 08844  
(908) 874-4200

**Mr. Paul H. Zoubek '78, Schools Committee Chair**

**\*H** 120 Upland Way  
Haddonfield, NJ 08033

**B** Attorney  
Montgomery, McCracken, Walker & Rhoads  
Suite #600 Liberty View  
457 Haddonfield Road  
Cherry Hill, NJ 08002  
(856) 488-7731 / F: (856) 488-7720

**Evan S. Fieldston, M.D. '98, Regional Activities Chair**

**\*H** Apartment #642  
3131 Walnut Street  
Philadelphia, PA 19104-3425  
(215) 222-0903  
**E-Mail:** evan@fieldston.net

**B** Pediatrics Resident  
The Children's Hospital of Philadelphia  
34th & Civic Center Boulevard  
Philadelphia, PA 19104

**Count for : 6**

**Count for PAA 317 - PC of Southern New Jersey: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 321 - PC of New Mexico**

**Mrs. Dolores M. Chavez de Daigle '76, *President***

**\*H** 6412 Mitchell Road, S.E.  
Albuquerque, NM 87108-5123  
(505) 256-9124  
**E-Mail:** dmdaigle76@comcast.net

**B** Coordinator and Evaluator  
Albuquerque Public Schools/RDA  
Research, Development, & Accountability  
930-A Oak Street, S.E.  
Albuquerque, NM 87106  
(505) 848-8735 / F: (505) 848-8740

**John P. Eastham, Esq. '49, *Treasurer***

**\*H** 3936 Oxbow Village Lane, N.W.  
Albuquerque, NM 87120-1178  
(505) 266-1940  
**E-Mail:** jpe@nmcounsel.com

**B** Attorney  
Bannerman & Williams, P.A.  
Suite #200 West  
6400 Uptown Boulevard, N.E.  
Albuquerque, NM 87110  
(505) 837-1900 / F: (505) 837-1800

**Mrs. Dolores M. Chavez de Daigle '76, *Schools Committee Chair***

**\*H** 6412 Mitchell Road, S.E.  
Albuquerque, NM 87108-5123  
(505) 256-9124  
**E-Mail:** dmdaigle76@comcast.net

**B** Coordinator and Evaluator  
Albuquerque Public Schools/RDA  
Research, Development, & Accountability  
930-A Oak Street, S.E.  
Albuquerque, NM 87106  
(505) 848-8735 / F: (505) 848-8740

**Count for : 2**

**Count for PAA 321 - PC of New Mexico: 2**

**Princeton University - Confidential  
Regional Leadership**

**PAA 330 - PAA of Western New York**

**Mr. Keith N. Bond '80, *Treasurer***

**H** 70 Briarhill Road  
Buffalo, NY 14221-1851  
(716) 639-0618  
**E-Mail:** KeithBondo@aol.com

**\*B** Attorney  
Walsh Roberts & Grace  
400 Rand Building  
14 Lafayette Square  
Buffalo, NY 14203-1904  
(716) 856-1636 / F: (716) 816-1610

**Mr. J. Scott Hill '65, *Schools Committee Chair***

**\*H** 121 King Anthony Way  
Getzville, NY 14068-1415  
(716) 636-0577  
**E-Mail:** jsh23456@aol.com

**B** Senior Engineer  
E.I. du Pont de Nemours and Company  
Buffalo Avenue & Hyde Park Boulevard  
Niagara Falls, NY 14302  
(716) 278-5345 / F: (716) 278-5303

**Count for : 2**

**Count for PAA 330 - PAA of Western New York: 2**

**Princeton University - Confidential  
Regional Leadership**

**PAA 334 - PA of New York City**

**Ms. Tania N. Shinkawa '97, *President***

**\*H** Apartment #2-C  
409 East 74th Street  
New York, NY 10021  
(917) 214-1924  
**E-Mail:** shinkawa@alumni.princeton.edu

**B** Prgm. Mgr., NYC Teaching Fellows  
Office of Alternative Certification  
Room #320  
65 Court Street  
Brooklyn, NY 11201  
(718) 935-4092 / F: (718) 935-5427

**Mr. Bryan Lee Cummings '94, *Treasurer***

**\*H** Apartment #5-B  
313 West 105th Street  
New York, NY 10025  
(212) 678-8608  
**E-Mail:** cummings@alumni.princeton.edu

**B** Vice Chairman  
CENSA  
Apartment #5-B  
313 West 105th Street  
New York, NY 10025  
(212) 678-8608

**Miss Christine B. Brumback '95, *Community Service Chair***

**\*H** Apartment #3-H  
88 Lexington Avenue  
New York, NY 10016  
(212) 683-1028  
**E-Mail:** brumback@alumni.princeton.edu

**Mr. Bobson Wong '93, *Regional Technology Chair***

**\*E** 7820 Kneeland Avenue  
Elmhurst, NY 11373-4164  
(718) 505-8293  
**E-Mail:** littlepanda@alumni.princeton.edu

**B** Suite #497  
331 West 57th Street  
New York, NY 10019

**Ms. Heather M. Butts '94, *Schools Committee Chair***

**\*E** Apartment #4-H  
166-25 Powells Cove Boulevard  
Beechhurst, NY 11357-1508  
(718) 767-5678  
**E-Mail:** hmbutts@aol.com

**B** Regulatory Specialist  
Columbia University  
722 West 168th Street  
New York, NY 10032

**William J. Chambers, M.D. '67, *Schools Committee Chair***

**\*H** Apartment #9-C  
47 East 88th Street  
New York, NY 10128-1152  
(212) 860-0351 / F: (212) 289-2688  
**E-Mail:** wjcmd@hotmail.com

**B** Child Psychiatrist  
1120 Park Avenue  
New York, NY 10128  
(212) 860-0351 / F: (212) 289-2688



**Princeton University - Confidential  
Regional Leadership**

**PAA 334 - PA of New York City**

**Mr. Gary K. Pai '99, Schools Committee Chair**

**\*H** Apartment #5-F  
20 East 42nd Street  
New York, NY 10017  
(212) 681-6797  
**E-Mail:** garypai@alumni.princeton.edu

**B** Manager  
Netik, Inc.  
11th Floor  
40 Fulton Street  
New York, NY 10038  
(212) 450-1976 / F: (212) 450-1920

**Mr. Robert A. Wolf '73, Schools Committee Chair**

**\*H** Apartment #6-B  
1365 York Avenue  
New York, NY 10021-4038  
(212) 472-5482  
**E-Mail:** rwoolfer73@aol.com

**B** Partner  
Robinson Silverman et al  
1290 Avenue of the Americas  
New York, NY 10104  
(212) 541-2240 / F: (212) 541-1340

**Ms. Maureen M. Crough '83, Princeton Women's Network Chair**

**\*H** Apartment #11-H  
245 East 93rd Street  
New York, NY 10128-3965  
(212) 360-5035  
**E-Mail:** maureenandgreg@msn.com

**B** Partner  
Sidley Austin Brown & Wood LLP  
787 Seventh Avenue  
New York, NY 10019  
(212) 839-7323 / F: (212) 839-5599

**Mr. Bobson Wong '93, Board Member**

**\*E** 7820 Kneeland Avenue  
Elmhurst, NY 11373-4164  
(718) 505-8293  
**E-Mail:** littlepanda@alumni.princeton.edu

**B** Suite #497  
331 West 57th Street  
New York, NY 10019

**Count for : 9**

**Count for PAA 334 - PA of New York City: 9**

**Princeton University - Confidential  
Regional Leadership**

**PAA 336 - PAA of Northern New York**

**Mr. Paul A. Gillan, Jr. '92, *President***

**\*H** 14 Tintagel Way  
Rexford, NY 12148-1370

**B** Attorney  
Iseman, Cunningham, Riester & Hyde, LLP  
Nine Thurlow Terrace  
Albany, NY 12203  
(518) 462-3000 / F: (518) 462-4199

**Mauro J. Lapetina, Esq. '71, *Vice President***

**\*H** Four Myton Lane  
Menands, NY 12204-1310  
(518) 434-0522  
**E-Mail:** mlapet@global2000.net

**B** Assistant General Counsel  
New York State Dormitory Authority  
515 Broadway  
Albany, NY 12207  
(518) 257-3120

**Mr. Benjamin P. Whitaker, III '87, *Secretary***

**\*H** 1563 Valencia Road  
Niskayuna, NY 12309-4200  
(518) 347-1788  
**E-Mail:** bpwhit@alumni.princeton.edu

**B** Project Leader in Information Systems  
Mohawk Paper Mills, Inc.  
465 Saratoga  
Cohoes, NY 12047  
(518) 233-6210

**Mrs. Susan McGonigal Whitaker '88, *Secretary***

**\*H** 1563 Valencia Road  
Niskayuna, NY 12309-4200  
(518) 347-1788  
**E-Mail:** smwhit@alumni.princeton.edu

**Mr. Arthur F. Dicker, III '70, *Treasurer***

**\*H** 26 Parkwyn Drive  
Delmar, NY 12054-4135  
(518) 439-4247  
**E-Mail:** a.dicker@att.net

**B** Financial Planner  
The Center for Financial Planning  
Suite #100  
26 Vly Road  
Albany, NY 12205  
(518) 452-4394 / F: (518) 452-4482

**Mauro J. Lapetina, Esq. '71, *AC Regional Parent Representative***

**\*H** Four Myton Lane  
Menands, NY 12204-1310  
(518) 434-0522  
**E-Mail:** mlapet@global2000.net

**B** Assistant General Counsel  
New York State Dormitory Authority  
515 Broadway  
Albany, NY 12207  
(518) 257-3120

**Princeton University - Confidential  
Regional Leadership**

**PAA 336 - PAA of Northern New York**

**Dr. Richard W. Lachmann '77, *Schools Committee Chair***

**\*H** Six Birch Hill Road  
Ballston Lake, NY 12019-9370  
(518) 877-4946 / F: (518) 877-0906  
**E-Mail:** rl605@csc.albany.edu

**B** Associate Professor  
SUNY-Albany  
1400 Washington Avenue  
Albany, NY 12222  
(518) 442-4682 / F: (518) 442-4936

**Count for : 6**

**Count for PAA 336 - PAA of Northern New York: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 338 - PAA of Southern NY & Northern PA**

**Mr. John W. Van Zanten, III '62, *President***

**\*H** 29 Antler Road  
Big Flats, NY 14814-7946  
(607) 562-3472

**Mr. Stanley R. Panosian '61, *Vice President***

**\*H** 526 Greenaway Road  
Elmira, NY 14905-1211  
(607) 732-8639

**B** Vice President  
Panosian's, Inc.  
306 North Main Street  
Elmira, NY 14901  
(607) 733-3315 / F: (607) 734-2329

**Matthew R. Estill, M.D. '87, *Secretary***

**\*H** 111 Comstock Road  
Ithaca, NY 14850  
(607) 266-0666  
**E-Mail:** mrestill@msn.com

**B** Associate in Internal Medicine  
Guthrie Medical Group, P.C.  
1780 Hanshaw Road  
Ithaca, NY 14850  
(607) 257-5858 / F: (607) 257-1718

**Ms. Abby B. Westervelt '81, *Treasurer***

**\*H** 3650 Colegrove Road  
Trumansburg, NY 14886-9144  
(607) 387-5664  
**E-Mail:** abw4@cornell.edu

**B** Director of Corp. Fdn. Relations  
Cornell University  
Ithaca, NY 14850  
(607) 255-6135

**Mr. John T. Mannion '03, *Young Alumni Chair***

**\*H** 1403 Wichita Ridge Drive  
Lawton, OK 73505-9760  
**E-Mail:** jmannion@princeton.edu

**Mr. Stanley R. Panosian '61, *Community Service Chair***

**\*H** 526 Greenaway Road  
Elmira, NY 14905-1211  
(607) 732-8639

**B** Vice President  
Panosian's, Inc.  
306 North Main Street  
Elmira, NY 14901  
(607) 733-3315 / F: (607) 734-2329

**Mr. John W. Van Zanten, III '62, *Schools Committee Chair***

**\*H** 29 Antler Road  
Big Flats, NY 14814-7946  
(607) 562-3472

**Princeton University - Confidential  
Regional Leadership**

**PAA 338 - PAA of Southern NY & Northern PA**

**Dr. Peter C. Thomas '68, *Board Member***

**\*H** Apartment #3-2F  
600 Warren Road  
Ithaca, NY 14850-1809

**Count for : 6**

**Count for PAA 338 - PAA of Southern NY & Northern PA: 6**

**Princeton University - Confidential  
Regional Leadership**

**PAA 339 - PAA of Westchester County**

**Martin D. Sklar, Esq. '81, *President***

**\*H** 127 Euclid Avenue  
Ardsley, NY 10502  
(914) 693-8175  
**E-Mail:** MSklar@kkwc.com

**B** Attorney  
Kleinberg Kaplan Wolff & Cohen, PC  
551 Fifth Avenue  
New York, NY 10176  
(212) 986-6000 / F: (212) 986-8866

**Dr. Norman J. Jacknis '67, *Vice President***

**\*H** 39 Mountainside Trail  
Cortlandt Manor, NY 10567-6307  
(914) 737-9271  
**E-Mail:** norm@jacknis.com

**B** Chief Information Officer  
Westchester County  
Ninth Floor  
148 Martine Avenue  
White Plains, NY 10601  
(914) 995-2976

**Dr. David E. Langsam '74, *Vice President***

**\*H** 336 Lyncroft Road  
New Rochelle, NY 10804-4123  
(914) 632-7379 / F: (914) 632-7379  
**E-Mail:** dlangsam@alumni.princeton.edu

**B** Financial Advisor  
Merrill Lynch & Co., Inc.  
670 White Plains Road  
Scarsdale, NY 10583  
(914) 722-5221

**Mr. Pierre M. Gentin '89, *Secretary***

**\*H** 50 Baraud Road South  
Scarsdale, NY 10583  
**E-Mail:** pierre.gentin@csfb.com

**Mrs. E. Penney Joslin Klingman '84, *Schools Committee Chair***

**\*H** 35 Meeting House Road  
Bedford Corners, NY 10549  
(914) 244-4204 / F: (914) 244-1317  
**E-Mail:** pjkl Klingman@aol.com

**Mr. Gerard A. Klingman '83, *Schools Committee Chair***

**\*H** 35 Meeting House Road  
Bedford Corners, NY 10549  
(914) 244-4204 / F: (914) 244-1317  
**E-Mail:** gaklingman@aol.com

**Mr. Jeffrey L. Marston '69, *Schools Committee Chair***

**\*H** 260 Brevoort Lane  
Rye, NY 10580-1012  
(914) 670-5767 / F: (914) 670-5770  
**E-Mail:** jmarston@businesshelpusa.com

**B** President  
Resource Centers for Management, Inc.  
260 Brevoort Lane  
Rye, NY 10580-1012  
(914) 670-5767 / F: (914) 670-5770

**Princeton University - Confidential  
Regional Leadership**

**PAA 339 - PAA of Westchester County**

**Mrs. Wendy Gerber Friedman '80, *Regional Activities Chair***

**\*H** 110 North Salem Road  
Cross River, NY 10518-1028  
(914) 763-6381 / F: (914) 763-5209  
**E-Mail:** wolf21wolf@aol.com

**Ms. Florence DiStefano Hudson '80, *Regional Activities Chair***

|  |  |
|--|--|
| <b>*H</b> One Winsor Place<br>Purchase, NY 10577-1815<br>(914) 997-9318 / F: (914) 997-9156<br><b>E-Mail:</b> flo1980@alumni.princeton.edu | <b>B</b> Vice President<br>IBM Corporation<br>Global Industrial Sector<br>1133 Westchester Avenue<br>White Plains, NY 10604-3505<br>(914) 642-5701 |
|--|--|

**Count for : 9**

**Count for PAA 339 - PAA of Westchester County: 9**

**Princeton University - Confidential  
Regional Leadership**

**PAA 342 - Carolina Triangle PC**

**Mr. James B. Blackburn, III '69, *President***

**\*H** 1100 West Forest Hills Boulevard  
Durham, NC 27707-1626  
(919) 489-8955  
**E-Mail:** jim.blackburn@ncacc.org

**B** Attorney and General Counsel  
N.C. Assoc. of County Comm.  
P.O. Box 1488  
Raleigh, NC 27602-1488  
(919) 715-2893

**Mr. Airis A. Abolins '84, *Treasurer***

**\*H** 4914 Morehead Drive  
Raleigh, NC 27612-5721  
(919) 781-9028  
**E-Mail:** airis@alumni.princeton.edu

**B** Financial Consultant  
Wachovia Securities  
Suite #201  
3105 Glenwood Avenue  
Raleigh, NC 27612  
(919) 571-2839

**Mr. R. Marks Arnold '73, *Schools Committee Chair***

**\*H** Apartment #201  
2701 Glenwood Gardens Lane  
Raleigh, NC 27608-1239  
(919) 754-0629  
**E-Mail:** marnold@smithlaw.com

**B** Partner  
Smith Anderson Blount Dorsett  
Mitchell & Jernigan  
P.O. Box 2611  
Raleigh, NC 27602-2611  
(919) 821-6613 / F: (919) 821-6800

**Mr. Kabir S. Mahadeva '81, *Regional Activities Chair***

**\*H** 6-A Leeward Court  
P.O. Box 3188  
Bald Head Island, NC 28461-7000  
(910) 457-6423 / F: (360) 343-3466  
**E-Mail:** kabir@alumni.princeton.edu

**B** Mortgage Loan Officer  
National City Mortgage Company  
P.O. Box 3188  
Bald Head Island, NC 28461-7000  
(910) 454-0029 / F: (360) 343-3466

**Count for : 4**

**Count for PAA 342 - Carolina Triangle PC: 4**



**Princeton University - Confidential  
Regional Leadership**

**PAA 366 - Ohio Valley PA**

**Dr. James J. Menninger '75, *President***

**\*H** 7015 Rembold Avenue  
Cincinnati, OH 45227-3842  
(513) 271-7375  
**E-Mail:** jmenninger@cinci.rr.com

**B** Senior Pastor and Corporate Consult  
Mt. Washington Baptist Church  
2021 Sutton Avenue  
Cincinnati, OH 45230

**Mr. William F. Landrigan '76, *Treasurer***

**\*H** 1241 Paddock Hills Avenue  
Cincinnati, OH 45229-1219  
(513) 242-5869  
**E-Mail:** landrigan.wf@pg.com

**B** Mgr. of Global Scientific Relations  
The Procter and Gamble Company  
Health Care Research Center  
8700 Mason-Montgomery Road  
Mason, OH 45040-9462  
(513) 622-2155 / F: (513) 622-3335

**Mr. Ross E. Wales '69, *AC Regional Parent Representative***

**\*H** 2730 Walsh Road  
Cincinnati, OH 45208-3425  
(513) 321-8637  
**E-Mail:** wales@taftlaw.com

**B** Partner  
Taft Stettinius & Hollister  
1800 Firststar Tower  
425 Walnut Street  
Cincinnati, OH 45202-3957  
(513) 357-9351

**Ms. Melissa Schramm Burnett '87, *Schools Committee Chair***

**\*H** 10940 Arcaro Lane  
Union, KY 41091-7911  
(859) 384-7025  
**E-Mail:** msburnett@insightbb.com

**B** Director  
Creative Beginnings Christian Preschool  
8585 Old Toll Road  
Florence, KY 41042  
(859) 371-5433

**Mr. William B. Cyr '85, *Schools Committee Chair***

**\*H** 2709 Johnstone Place  
Cincinnati, OH 45206-1822  
(513) 221-4782  
**E-Mail:** cyr.wb@pg.com

**B** General Manager  
The Procter and Gamble Company  
One Procter and Gamble Plaza  
Cincinnati, OH 45202  
(513) 983-5531 / F: (513) 634-1444

**Count for : 5**

**Count for PAA 366 - Ohio Valley PA: 5**

**Princeton University - Confidential  
Regional Leadership**

**PAA 372 - PC of Tulsa**

**Mr. Terry L. Watt \*78, Vice President**

**\*H** 6437 South Richmond Avenue  
Tulsa, OK 74136-1669  
(918) 496-1473  
**E-Mail:** TERRYWATT@AOL.COM

**B** Attorney  
Fellers Snider Blankenship et al  
The Kennedy Building, Suite #800  
321 South Boston  
Tulsa, OK 74103-3318  
(918) 599-0621 / F: (918) 583-9659

**Mr. James C. Pinkerton '57, Treasurer**

**H** Apartment #21-F  
1502 South Boulder  
Tulsa, OK 74119  
(918) 599-7543 / F: (918) 582-1114

**\*B** Attorney  
Pinkerton and Pinkerton  
1722 South Boston Avenue  
Tulsa, OK 74119-4810  
(918) 582-1112 / F: (918) 582-1114

**George W. Schnetzer, III, M.D. '60, Schools Committee Chair**

**\*H** 2111 East 26th Street  
Tulsa, OK 74114-4212  
(918) 743-8004  
**E-Mail:** GSchnetzer@aol.com

**Count for : 3**

**Count for PAA 372 - PC of Tulsa: 3**

**Princeton University - Confidential  
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**PAA 394 - PC of Northeast Pennsylvania**

**Ms. Eileen A. Reilly '81, *President***

**\*H** 604 Susquehanna Avenue  
West Pittston, PA 18643-2421  
(570) 655-6664

**B** Attorney  
1460 Wyoming Avenue  
Forty Fort, PA 18704  
(570) 288-6441

**Ms. Kristin Dempsey O'Donnell '91, *Secretary***

**\*H** 49 Moosic Lakes  
Lake Ariel, PA 18436-3604  
(570) 487-3385  
**E-Mail:** kdsunbury@aol.com

**B** Vice President  
Dempsey Uniform & Linen Service  
1310 Clay Avenue  
Dunmore, PA 18510  
(570) 346-4668 x- 261

**Mr. Joseph S. Durkin '81, *Treasurer***

**\*H** 604 Susquehanna Avenue  
West Pittston, PA 18643-2421  
(570) 655-6664  
**E-Mail:** jdurkin@reillyengineering.com

**B** Vice President  
Reilly Associates  
222 Wyoming Avenue  
West Pittston, PA 18643  
(570) 654-2473 / F: (570) 654-6880

**Mr. Warren T. Acker '73, *Schools Committee Chair***

**\*H** 105 Stonegate Road  
P.O. Box 573  
Waverly, PA 18471-0573  
(570) 563-2493 / F: (570) 563-1317  
**E-Mail:** warrenac@alumni.princeton.edu

**B** Vice President  
Dockash Corp.  
P.O. Box 474  
Clark Summit, PA 18411  
(570) 586-3411 / F: (570) 586-7319

**Count for : 4**

**Count for PAA 394 - PC of Northeast Pennsylvania: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 396 - PC of Philadelphia**

**Mr. Stephen E. Stambaugh '77, *President***

**\*H** 880 Mercer Drive  
Haddonfield, NJ 08033-3944  
(856) 547-6751  
**E-Mail:** sstamba@aol.com

**B** Senior Vice President  
Citizens Bank of Pennsylvania  
Suite #300  
3025 Chemical Road  
Plymouth Meeting, PA 19462-1739  
(484) 530-6616 / F: (610) 941-4136

**Mr. Walter W. Schanbacher '73, *Vice President***

**\*H** 218 Valley Road  
Merion Station, PA 19066-1543  
(610) 668-8644  
**E-Mail:** wschanbacher@alumni.princeton.edu

**B** Senior Counsel  
Sunoco, Inc.  
1801 Market Street  
Philadelphia, PA 19103-1699  
(215) 977-6960 / F: (215) 977-6878

**Mr. Richard K. Stevens, Jr. '58, *Secretary***

**\*H** 7723 Crefeld Street  
Philadelphia, PA 19118-4022  
(215) 247-4285

**B** Partner  
Strong Stevens & Wyant  
Suite #300  
1250 Germantown Pike  
Plymouth Meeting, PA 19462  
(610) 832-5900

**Mr. Joseph P. McErlean '85, *Treasurer***

**\*H** 408 Picket Post Lane  
Phoenixville, PA 19460-5623  
(610) 415-0545  
**E-Mail:** jmcerlean@msn.com

**B** Vice President of Investments  
Janney Montgomery Scott  
Two Bala Plaza  
Bala Cynwyd, PA 19004  
(610) 667-7007 / F: (610) 667-9689

**Mr. Frank R. Donahue, Jr. '39, *Assistant Treasurer***

**\*H** 461 Glyn Wynne Road  
Haverford, PA 19041-1741  
(610) 649-6490

**B** Attorney/Senior Partner  
Donahue, Battle and Donahue  
Suite #1540  
1515 Market Street  
Philadelphia, PA 19102  
(215) 568-2100

**Mrs. MaryAnn deSante S76, *AC Regional Parent Representative***

**\*H** 447 Donalyn Lane  
Berwyn, PA 19312-1006  
(610) 296-4549

**B** Speech Therapist  
Montgomery County Intermediate Unit  
1605-B West Main Street  
Norristown, PA 19403-3286  
(610) 296-4549

**Princeton University - Confidential  
Regional Leadership**

**PAA 396 - PC of Philadelphia**

**Mr. Richard K. deSante, Jr. '76, AC Regional Parent Representative**

|  |  |
|--|--|
| <p><b>*H</b> 447 Donalyn Lane<br/>Berwyn, PA 19312-1006<br/>(610) 296-4549<br/><b>E-Mail:</b> desante@alumni.princeton.edu</p> | <p><b>B</b> Director<br/>Computer Science Corporation<br/>400 Commerce Drive<br/>Newark, DE 19713<br/>(302) 391-6820</p> |
|--|--|

**Evan S. Fieldston, M.D. '98, Young Alumni Chair**

|   |  |
|---|--|
| <p><b>*H</b> Apartment #642<br/>3131 Walnut Street<br/>Philadelphia, PA 19104-3425<br/>(215) 222-0903<br/><b>E-Mail:</b> evan@fieldston.net</p> | <p><b>B</b> Pediatrics Resident<br/>The Children's Hospital of Philadelphia<br/>34th &amp; Civic Center Boulevard<br/>Philadelphia, PA 19104</p> |
|---|--|

**Mrs. Katherine Rosefsky Leibowitz '89, Young Alumni Chair**

|   |   |
|---|---|
| <p><b>*H</b> 19 Thacher Court<br/>Haverford, PA 19041<br/>(610) 896-8499<br/><b>E-Mail:</b> krleibowitz@hhlaw.com</p> | <p><b>B</b> Attorney<br/>Hogan &amp; Hartson, L.L.P.<br/>Suite #1600<br/>1515 Market Street<br/>Philadelphia, PA 19102<br/>(215) 523-8333</p> |
|---|---|

**Robert J. Hotes, AIA '85, Community Service Chair**

|  |   |
|--|---|
| <p><b>*H</b> 324 South Fawn Street<br/>Philadelphia, PA 19107-5913<br/>(215) 790-0192<br/><b>E-Mail:</b> rhotes@dpka.com</p> | <p><b>B</b> Senior Associate<br/>DPK&amp;A Architects, LLP<br/>421 Chestnut Street<br/>Philadelphia, PA 19106-2415<br/>(215) 627-2700 / F: (215) 627-9113</p> |
|--|---|

**Evan S. Fieldston, M.D. '98, Regional Technology Chair**

|   |  |
|---|--|
| <p><b>*H</b> Apartment #642<br/>3131 Walnut Street<br/>Philadelphia, PA 19104-3425<br/>(215) 222-0903<br/><b>E-Mail:</b> evan@fieldston.net</p> | <p><b>B</b> Pediatrics Resident<br/>The Children's Hospital of Philadelphia<br/>34th &amp; Civic Center Boulevard<br/>Philadelphia, PA 19104</p> |
|---|--|

**John and Kathleen Turner P04, Regional Administrator  
Contact via Spouse**

**Mr. Sanford C. Nemitz '54, Schools Committee Chair**

|  |   |
|--|---|
| <p><b>*H</b> 332 Dorset Court<br/>Doylestown, PA 18901-2500<br/>(215) 348-0904 / F: (215) 348-2305<br/><b>E-Mail:</b> snemitz@bellatlantic.net</p> | <p><b>B</b> President<br/>Unified Capital<br/>332 Dorset Court<br/>Doylestown, PA 18901-2500<br/>(215) 348-0904 / F: (215) 348-2305</p> |
|--|---|

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**PAA 396 - PC of Philadelphia**

**Mr. Duncan W. Van Dusen '58, Schools Committee Chair**

**\*H** 415 Colebrook Lane  
Bryn Mawr, PA 19010-2903  
(610) 527-2523  
**E-Mail:** vandusen@alumni.princeton.edu

**B** Assoc. Dir. & Sr. Planning Assoc.  
112 Duhring Wing  
University of Pennsylvania  
Philadelphia, PA 19104-6382  
(215) 573-5958 / F: (215) 898-0103

**Ms. Linda F. Berman '73, Princeton Women's Network Chair**

**\*H** Apartment #Q-101  
219 Sugartown Road  
Wayne, PA 19087-5939  
(610) 225-2423  
**E-Mail:** bermanl@iopener.net

**B** Attorney  
Suite #1  
175 Strafford Avenue  
Wayne, PA 19087  
(610) 687-7740 / F: (610) 687-7860

**Mr. James A. Bennett '56, Board Member**

**\*H** 941 Merion Square Road  
Gladwyne, PA 19035-1509  
(610) 649-6436 / F: (610) 649-6439  
**E-Mail:** 720bigjim@comcast.net

**Mr. Thomas J. Colman '98, Board Member**

**\*H** Apartment #1502  
201 South 18th Street  
Philadelphia, PA 19103  
(215) 545-8199  
**E-Mail:** tjcolman@alumni.princeton.edu

**B** Wyeth Pharmaceuticals  
500 Arcola Road  
Collegeville, PA 19426  
(484) 865-9740 / F: (484) 865-0079

**Evan S. Fieldston, M.D. '98, Board Member**

**\*H** Apartment #642  
3131 Walnut Street  
Philadelphia, PA 19104-3425  
(215) 222-0903  
**E-Mail:** evan@fieldston.net

**B** Pediatrics Resident  
The Children's Hospital of Philadelphia  
34th & Civic Center Boulevard  
Philadelphia, PA 19104

**Dr. Lea Keil Garson '78, Board Member**

**\*H** 207 North Bowman Avenue  
Merion Station, PA 19066  
(610) 771-0721

**William M. Goldstein, Esq. '57, Board Member**

**\*H** 787 Trepahny Lane  
Wayne, PA 19087-1931  
(610) 687-8169  
**E-Mail:** Goldstwm@DBR.com

**B** Partner  
Drinker Biddle & Reath LLP  
One Logan Square  
18th & Cherry Streets  
Philadelphia, PA 19103  
(215) 988-2982 / F: (215) 988-2762

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**PAA 396 - PC of Philadelphia**

**Mr. Rush T. Haines, II '65, Board Member**

**\*H** 100 Buck Lane  
Haverford, PA 19041-1105  
(610) 896-8050 / F: (610) 896-6299  
**E-Mail:** hainesrt@dbr.com

**B** Partner  
Drinker Biddle & Reath LLP  
One Logan Square  
18th and Cherry Streets  
Philadelphia, PA 19103-6996  
(215) 988-2944 / F: (215) 988-2757

**Mr. George G. Hawke '51, Board Member**

**\*H** 848 Briarwood Road  
Newtown Square, PA 19073-2620  
(215) 356-6932

**B** Senior Vice President  
UBS Financial Services Inc.  
36th Floor  
1735 Market Street  
Philadelphia, PA 19103-7501  
(215) 496-2055 / F: (215) 496-2330

**Mr. John D. Hittson '71, Board Member**

**\*H** 120 Patton Lane  
Radnor, PA 19087-4513  
(610) 225-0561  
**E-Mail:** jhittson@kidde-fire.com

**B** President  
Kidde Fire Fighting  
150 Gordon Drive  
P.O. Box 695  
Exton, PA 19341  
(610) 594-4006 / F: (610) 363-6283

**Richard and Helen Koshgerian P00, Board Member**

**\*H** 1056 Edgewood Chase Drive  
Glen Mills, PA 19342-9503  
(610) 399-0587

**Mr. Robert H. Lee, Jr. '56, Board Member**

**\*H** Nine Llanalew Road  
Haverford, PA 19041-1515  
(610) 649-6032

**Mrs. Katherine Rosefsky Leibowitz '89, Board Member**

**\*H** 19 Thacher Court  
Haverford, PA 19041  
(610) 896-8499  
**E-Mail:** krleibowitz@hhlaw.com

**B** Attorney  
Hogan & Hartson, L.L.P.  
Suite #1600  
1515 Market Street  
Philadelphia, PA 19102  
(215) 523-8333

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**PAA 396 - PC of Philadelphia**

**Richard Frederick Limoges, M.D. '60, Board Member**

**\*H** 325 South Camac Street  
Philadelphia, PA 19107-5926  
(215) 546-6437  
**E-Mail:** limoges@alumni.princeton.edu

**B** Psychiatrist  
Suite #1-B  
822 Pine Street  
Philadelphia, PA 19107-6124  
(215) 627-5650

**Mr. Joseph P. McErlean '85, Board Member**

**\*H** 408 Picket Post Lane  
Phoenixville, PA 19460-5623  
(610) 415-0545  
**E-Mail:** jmcerlean@msn.com

**B** Vice President of Investments  
Janney Montgomery Scott  
Two Bala Plaza  
Bala Cynwyd, PA 19004  
(610) 667-7007 / F: (610) 667-9689

**Mr. George J. Moosburner '79, Board Member**

**\*H** 215 Avon Road  
Narberth, PA 19072-2307  
(610) 660-0585  
**E-Mail:** moosburner@aol.com

**B** President  
PA Capital Advisors  
215 Avon Road  
Narberth, PA 19072  
(215) 284-8553 / F: (215) 754-4830

**Mr. Matthew B. O'Brien '03, Board Member**

**\*E** 730 Harvard Avenue  
Swarthmore, PA 19081-1801  
(610) 328-6722  
**E-Mail:** mobrien@alumni.princeton.edu

**Mr. Donald H. Roberts, Jr. '70, Board Member**

**\*H** 539 Pine Street  
Philadelphia, PA 19106  
(215) 925-4239  
**E-Mail:** djtnr@aol.com

**B** Senior Vice President  
Brown Brothers Harriman & Co.  
1531 Walnut Street  
Philadelphia, PA 19102  
(215) 864-1874 / F: (215) 864-3989

**Mr. Charles S. Rockey, Jr. '57, Board Member**

**\*H** 136 Radnor Street  
Bryn Mawr, PA 19010-3507  
(610) 525-0710  
**E-Mail:** csrockey@alumni.princeton.edu



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**PAA 396 - PC of Philadelphia**

**Gordon Francis Schwartz, M.D. '56, Board Member**

**\*H** Apartment #21-D  
The Barclay  
237 South 18th Street  
Philadelphia, PA 19103-6144  
(215) 732-1836 / F: (215) 875-6749  
**E-Mail:** gordonschwartz@yahoo.com

**B** Professor of Surgery  
Jefferson Medical College  
Jefferson Building, Suite #510  
1015 Chestnut Street  
Philadelphia, PA 19107-4305  
(215) 627-8487 / F: (215) 627-3925

**Dr. Michael S. Smith '97, Board Member**

**\*H** Apartment #26-A  
2020 Walnut Street  
Philadelphia, PA 19103  
(215) 563-6393  
**E-Mail:** mssmith@alumni.princeton.edu

**B** Physician  
Department of Medicine  
Hospital of the University of PA  
Philadelphia, PA 19104

**Alan J. Wein, M.D. '62, Board Member**

**\*H** 1224 Mirabeau Lane  
Gladwyne, PA 19035  
(610) 525-5545

**B** Prof. & Chair, Division of Urology  
First Floor Rhoads Pavilion  
University of Pennsylvania  
3400 Spruce Street  
Philadelphia, PA 19104  
(215) 662-2891 / F: (215) 662-3955

**Count for : 31**

**Count for PAA 396 - PC of Philadelphia: 31**

**Princeton University - Confidential  
Regional Leadership**

**PAA 411 - PAA of South Carolina**

**Mr. James Y. Becker '79, *President***

**\*H** 3502 Heatherwood Road  
Columbia, SC 29205-1953  
(803) 799-2070  
**E-Mail:** jbecker@sinklerboyd.com

**B** Attorney  
Haynsworth Sinkler Boyd, P.A.  
P.O. Box 11889  
Columbia, SC 29211-1889  
(803) 540-7706 / F: (803) 765-1243

**Mr. R. Scott McClelland '82, *Treasurer***

**\*H** Five Waterway Trace  
Columbia, SC 29229-7325  
(803) 865-3320

**B** Partner  
Elliot Davis LLP  
P.O. Box 2227  
1901 Main Street, Suite #1650  
Columbia, SC 29202-2227

**Mr. C. Pinckney Roberts '61, *AC Regional Parent Representative***

**\*H** 201 Chimney Hill Road  
Columbia, SC 29209-1961  
(803) 783-4815  
**E-Mail:** proberts3@bellsouth.net

**Mrs. Risa Williams McMillan '85, *Schools Committee Chair***

**\*H** 16 Planters Wood Drive  
Hilton Head Island, SC 29928-4404  
(843) 671-6782 / F: (843) 671-5092  
**E-Mail:** p85risa@aol.com

**Count for : 4**

**Count for PAA 411 - PAA of South Carolina: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 432 - PAA of Knoxville & Eastern TN**

**A. Bernhard Kliefoth, III, M.D. '65, *President***

**\*H** 718 Westborough Road  
Knoxville, TN 37909-2133  
(865) 690-6226  
**E-Mail:** kliefoth@earthlink.net

**B** Neurosurgeon  
P.O. Box 51648  
Knoxville, TN 37950-1648  
(865) 524-9400

**Mr. Bruce McCarty '44, *Vice President***

**\*H** 1536 Lyons Bend Road  
Knoxville, TN 37919-8619  
(865) 588-2558  
**E-Mail:** bmccarty@mhmnc.com

**B** Chairman Emeritus and Founder  
McCarty Holsaple McCarty, Architects  
550 West Main Avenue  
Knoxville, TN 37902  
(865) 544-2000

**Dr. Cheuk-Yin Wong '61, *Secretary***

**\*H** 1043 West Outer Drive  
Oak Ridge, TN 37830-8634  
(865) 483-7870  
**E-Mail:** wongcor@netscape.net

**A. Bernhard Kliefoth, III, M.D. '65, *Treasurer***

**\*H** 718 Westborough Road  
Knoxville, TN 37909-2133  
(865) 690-6226  
**E-Mail:** kliefoth@earthlink.net

**B** Neurosurgeon  
P.O. Box 51648  
Knoxville, TN 37950-1648  
(865) 524-9400

**Miss Leah V. Handelsman '98, *Young Alumni Chair***

**\*H** Apartment #110  
8600 Olde Colony Trail  
Knoxville, TN 37923-6230  
(865) 694-9792  
**E-Mail:** leahh@alumni.princeton.edu

**B** English Teacher  
Webb School of Knoxville  
9800 Webb School Drive  
Knoxville, TN 37919  
(865) 693-0011 x- 243

**Dr. David E. Lee '62, *Schools Committee Chair***

**\*H** 4519 Owana Drive  
Knoxville, TN 37914-5036  
(865) 637-4133  
**E-Mail:** dlee@utk.edu

**B** Associate Professor  
Dept. of Germanic & Slavic Languages  
701 McClung Tower  
University of Tennessee  
Knoxville, TN 37996-0470  
(865) 974-7158 / F: (865) 974-7096

**Count for : 5**

**Count for PAA 432 - PAA of Knoxville & Eastern TN: 5**

**Princeton University - Confidential  
Regional Leadership**

**PAA 433 - PAA of Memphis (TN)**

**Mr. Jerrold J. Graber '61, *President***

**\*H** 5921 Brierhedge  
Memphis, TN 38120-2329  
(901) 767-9418  
**E-Mail:** jgoober1@aol.com

**B** Senior Vice President  
Citigroup Global Markets, Inc.  
Suite #200  
1661 International Drive  
Memphis, TN 38120  
(901) 818-4143 / F: (901) 818-4128

**Ms. Cristina Seeley Fockler '81, *Treasurer***

**\*H** 4714 Normandy Road  
Memphis, TN 38117-2526  
(901) 767-4682

**Ms. Shannon McGhee Hernandez '88, *Schools Committee Chair***

**H** 6825 Poplar Pike  
Memphis, TN 38119  
(901) 309-1542  
**E-Mail:** smhernandez@ftb.com

**\*B** Vice President and Counsel  
First Tennessee National Corp.  
Third Floor  
165 Madison Avenue  
Memphis, TN 38103  
(901) 523-5682

**Count for : 3**

**Count for PAA 433 - PAA of Memphis (TN): 3**

**Princeton University - Confidential  
Regional Leadership**

**PAA 441 - PAA of Austin**

**Mr. H. Grant Thomas, Jr. '67, *President***

**\*H** 4106 Avenue F  
Austin, TX 78751-4624  
(512) 454-7284 / F: (512) 450-0597  
**E-Mail:** hgthomas@peerassistance.org

**B** Executive Director  
Peer Assistance Network of America  
Suite #400  
4101 Guadalupe  
Austin, TX 78751  
(512) 407-9040 / F: (512) 407-9037

**Ms. Catherine McCartney Miller '78, *Vice President***

**\*H** 2905 Gilbert Street  
Austin, TX 78703-2217  
(512) 477-7020 / F: (512) 477-4932

**B** Attorney  
MEM & Associates, Inc.  
Suite #900  
823 Congress Avenue  
Austin, TX 78701  
(512) 480-8962

**Mr. Walter E. Bissex '72, *Secretary***

**\*H** 608 Rocky River Road  
Austin, TX 78746-5344  
(512) 327-5732 / F: (512) 327-5732  
**E-Mail:** walter@bissex.com

**B** Senior Counsel  
Fulbright & Jaworski L.L.P.  
Suite #2400  
600 Congress Avenue  
Austin, TX 78701-3271  
(512) 536-2407 / F: (512) 536-4598

**Ms. Kendyl Hanks Darby '97, *Regional Technology Chair***

**\*H** 5114 Purdue Avenue  
Dallas, TX 75209-3318  
(214) 352-5456  
**E-Mail:** kendyl.darby@haynesboone.com

**B** Attorney  
Haynes and Boone, LLP  
Suite #3100  
901 Main Street  
Dallas, TX 75202-3714  
(214) 651-5000

**Dr. Mikal K. Grimes '89, *Schools Committee Chair***

**\*H** 700 West 32nd Street  
Austin, TX 78705-2222  
(512) 459-7751  
**E-Mail:** grimes@alumni.princeton.edu

**B** Trous Technologies  
Building #1, Suite #350  
6300 Bridge Point Parkway  
Austin, TX 78730

**Count for : 5**

**Count for PAA 441 - PAA of Austin: 5**

**Princeton University - Confidential  
Regional Leadership**

**PAA 461 - PA of the Republic of Vermont**

**Prof. Patrick H. Hutton '60, Vice President**

**\*H** 34 Lang Drive  
Essex Junction, VT 05452-3379  
(802) 879-7988  
**E-Mail:** phutton@zoo.uvm.edu

**B** Professor  
Department of History  
Wheeler House  
University of Vermont  
Burlington, VT 05405-0164  
(802) 656-3180 / F: (802) 656-8794

**Mr. David G. Rahr '60, Secretary**

**\*H** 10 Ferry Road  
Old Lyme, CT 06371  
**E-Mail:** play2@adelphia.net

**B** President  
Vermont Community Foundation  
P.O. Box 30  
Middlebury, VT 05753  
(802) 388-1141 / F: (802) 388-3398

**Ms. Julie S. Brill '81, Schools Committee Chair**

**\*H** 500 Sunset Hill Road  
Randolph, VT 05060-9510  
**E-Mail:** jbrill@atg.state.vt.us

**B** Assistant Attorney General  
Office of the Attorney General  
109 State Street  
Montpelier, VT 05609-1001  
(802) 828-3171 / F: (802) 828-2154

**Ms. Linda J. Gilpin '80, Schools Committee Chair**

**\*H** 55 Georges Way  
Waterbury Center, VT 05677-9726  
(802) 244-1273  
**E-Mail:** lgilpin@adelphia.net

**B** Director of Development  
Audubon Vermont  
255 Sherman Hollow Road  
Huntington, VT 05477  
(802) 434-3068

**Count for : 4**

**Count for PAA 461 - PA of the Republic of Vermont: 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 471 - PA of Virginia**

**Mr. Arthur S. Brinkley, III '80, *President***

**\*H** 3906 Dover Road  
Richmond, VA 23221-3321  
(804) 353-3298  
**E-Mail:** asb3rd@aol.com

**B** First Vice President  
Davenport & Co.  
P.O. Box 85678  
Richmond, VA 23285  
(804) 780-2035 / F: (804) 697-2987

**Mr. Agustin E. Rodriguez '90, *Vice President***

**H** 1907 Grove Avenue  
Richmond, VA 23220  
(804) 355-9947  
**E-Mail:** agustin.rodriguez@altria.com

**\*B** Senior Counsel  
Altria Corporate Services, Inc.  
Richmond Law Department  
P.O. Box 26603, 2001 East Walmsley Blvd.  
Richmond, VA 23261-6603  
(804) 274-2822 / F: (804) 274-4780

**Mr. Daniel M. LeBey '87, *Secretary***

**\*H** Three Amphill Road  
Richmond, VA 23226-2232  
(804) 788-7366

**B** Partner  
Hunton & Williams  
Riverfront Plaza, East Tower  
951 East Byrd Street  
Richmond, VA 23219  
(804) 788-7366 / F: (804) 788-8218

**Mr. Scott O. Corwin '84, *Treasurer***

**\*H** 8009 Thom Road  
Richmond, VA 23229-8412  
(804) 673-3956  
**E-Mail:** socorwin@alumni.princeton.edu

**B** Johannas DesignGroup  
3313 West Cary Street  
Richmond, VA 23221  
(804) 358-4993

**Edward and Tovia Martirosian P05, *AC Regional Parent Representative***

**Contact via Spouse**

**John B. Hanks, M.D. '69, *Schools Committee Chair***

**\*H** P.O. Box 117  
North Garden, VA 22959-0117  
(434) 971-6804  
**E-Mail:** jbh@virginia.edu

**B** Professor of Surgery  
Department of Surgery  
University of Virginia  
Box 181  
Charlottesville, VA 22901  
(434) 924-0376

**Princeton University - Confidential  
Regional Leadership**

**PAA 471 - PA of Virginia**

**W. Taylor Reveley, III, Esq. '65, Schools Committee Chair**

**\*H** 2314 Monument Avenue  
Richmond, VA 23220-2604  
(804) 358-3449  
**E-Mail:** taylor@wm.edu

**B** Dean  
The College of William & Mary  
South Henry Street  
P. O. Box 8795  
Williamsburg, VA 23187  
(757) 221-1481

**Mr. W. Taylor Reveley, IV '96, Schools Committee Chair**

**\*H** 2408 Stuart Avenue  
Richmond, VA 23220-2604  
(804) 353-1992  
**E-Mail:** wtreveley@hunton.com

**B** Attorney  
Hunton & Williams  
951 East Byrd Street  
Richmond, VA 23219-4074  
(804) 788-8200 / F: (804) 788-8218

**Enrique A. Silberblatt, M.D. '74, Schools Committee Chair**

**\*H** 3505 Brambleton Avenue  
Roanoke, VA 24018-6521  
(540) 776-1600  
**E-Mail:** easplastic@aol.com

**Mr. William F. Etherington '68, Regional Activities Chair**

**H** 1312 Loch Lomond Lane  
Richmond, VA 23221-3807  
(804) 358-6648  
**E-Mail:** wetherington@bealelaw.com

**\*B** Partner and Shareholder  
Beale, Balfour, Davidson  
& Etherington, PC, Suite #1200  
701 East Franklin Street  
Richmond, VA 23219  
(804) 788-1500 / F: (804) 788-0135

**Count for : 10**

**Count for PAA 471 - PA of Virginia: 10**



**Princeton University - Confidential  
Regional Leadership**

**PAA 472 - PC of Hampton Roads (VA)**

**Mr. Robert L. Major '60, *President***

**\*H** 1144 Jamestown Crescent  
Norfolk, VA 23508-1235  
(757) 489-4301 / F: (757) 489-4301  
**E-Mail:** tigerbob60@yahoo.com

**Dr. Colin W. Hamilton '66, *Treasurer***

**\*H** 1304 East Bay Shore Drive  
Virginia Beach, VA 23451-3709  
(757) 425-0164  
**E-Mail:** colinham@pol.net

**B** Orthopaedic Surgeon  
Atlantic Orthopaedic Specialists  
Suite #124  
230 Clearfield Avenue  
Virginia Beach, VA 23462  
(757) 321-3300 / F: (757) 321-3330

**Ms. Susan C. Alper '73, *Schools Committee Chair***

**\*H** 808 Bishopsgate Lane  
Virginia Beach, VA 23452  
(757) 498-4423  
**E-Mail:** susan.alper@wilksalperlaw.com

**B** Attorney  
Wilks and Alper  
700 Town Point Center  
150 Boush Street  
Norfolk, VA 23510-1637  
(757) 623-6500

**Mr. Winthrop A. Short, Jr. '68, *Schools Committee Chair***

**\*H** 254 West Tazewell Street  
Norfolk, VA 23510-1232  
(757) 640-1278  
**E-Mail:** washort@kaufcan.com

**B** Attorney  
Kaufman & Canoles  
Suite #408  
11817 Canon Boulevard  
Newport News, VA 23606  
(757) 873-6301 / F: (757) 873-6359

**Count for : 4**

**Count for PAA 472 - PC of Hampton Roads (VA): 4**

**Princeton University - Confidential  
Regional Leadership**

**PAA 482 - PAA of Western Washington**

**Mr. Peter H. Weiss '78, *President***

**\*H** 8000 S.E. 22nd Street  
Mercer Island, WA 98040  
(206) 232-9003

**B** President  
American Outlook, Inc.  
Corporate Finance and CFO Services  
P.O. Box 1682  
Mercer Island, WA 98040  
(206) 365-0014 / F: (206) 365-0013

**Mr. Peter H. Weiss '78, *Treasurer***

**\*H** 8000 S.E. 22nd Street  
Mercer Island, WA 98040  
(206) 232-9003

**B** President  
American Outlook, Inc.  
Corporate Finance and CFO Services  
P.O. Box 1682  
Mercer Island, WA 98040  
(206) 365-0014 / F: (206) 365-0013

**Dr. Susan K. Jenkins \*73, *Schools Committee Chair***

**\*H** 6720 39th Avenue, S.W.  
Seattle, WA 98136-1903  
(206) 938-7952  
**E-Mail:** susan@quidnunc.net

**B** 320 West Galer Street  
Seattle, WA 98119  
(206) 285-7215

**Count for : 2**

**Count for PAA 482 - PAA of Western Washington: 2**

**Princeton University - Confidential  
Regional Leadership**

**PAA 491 - PAA of West Virginia**

**Robert E. O'Connor, M.D. '57, *President***

**\*H** 1216 Upper Ridgeway Road  
Charleston, WV 25314  
(304) 346-4047 / F: (304) 353-0215  
**E-Mail:** reo@thatscool.com

**B** Ophthalmologist  
Eye & Ear Clinic of Charleston  
P.O. Box 2271  
Charleston, WV 25328-2271  
(304) 353-0221 / F: (304) 353-0215

**Otis L. O'Connor, Esq. '57, *Secretary***

**\*H** 890 Chester Road  
Charleston, WV 25302-2817  
(304) 342-6248

**B** Attorney and Partner  
Steptoe & Johnson LLP  
700 Bank One Center  
Charleston, WV 25301  
(304) 353-8129

**Otis L. O'Connor, Esq. '57, *Treasurer***

**\*H** 890 Chester Road  
Charleston, WV 25302-2817  
(304) 342-6248

**B** Attorney and Partner  
Steptoe & Johnson LLP  
700 Bank One Center  
Charleston, WV 25301  
(304) 353-8129

**Callen and Thomas McJunkin P96, *AC Regional Parent Representative***

**\*H** 1509 Chafon Road  
Charleston, WV 25314-1602  
(304) 343-0421

**B** Art Consultant & Dealer  
Callen McJunkin Art Gallery  
819 Lee Street  
Charleston, WV 25301  
(304) 342-5647

**Mr. Douglas N. Stinson '70, *Schools Committee Chair***

**\*H** 229 Ashby Avenue  
Charleston, WV 25314-1009  
(304) 343-8985  
**E-Mail:** dstinson@intelos.net

**B** President  
Stinson Mortgage  
P.O. Box 6307  
Charleston, WV 25362-0307  
(304) 342-1100

**Mr. Thomas G. Montebell '74, *Board Member***

**\*H** R. R. 3, Box 220  
Hurricane, WV 25526-9585  
**E-Mail:** tommontebell@msn.com

**Count for : 5**

**Count for PAA 491 - PAA of West Virginia: 5**

**Princeton University - Confidential  
Regional Leadership**

**PAA 501 - PC of Wisconsin**

**Mr. Robert J. Vanden Noven '89, *President***

**\*H** 4873 North Navajo Avenue  
Milwaukee, WI 53217-5438  
(414) 964-0561  
**E-Mail:** rvandenoven@ci.port-washington.w

**B** Village Engineer  
City of Port Washington  
P.O. Box 307  
Port Washington, WI 53074

**Mr. James A. Boehlke '90, *Secretary***

**\*H** 127 North Highland Avenue  
Thiensville, WI 53092-1503  
(262) 512-0638  
**E-Mail:** jboehlke@execpc.com

**B** Clark Consulting  
Suite #250  
1249 West Liebaw Road  
Mequon, WI 53092  
(262) 243-5060 / F: (262) 243-5088

**Mr. Michael J. Mueller '70, *Treasurer***

**\*H** 410 East Calumet Road  
Fox Point, WI 53217-3205  
(414) 351-5690  
**E-Mail:** muellerautoco@powerweb.net

**B** Owner  
Mueller Auto Co., Inc.  
165 East Oak Street  
Juneau, WI 53039  
(920) 386-4431

**Mr. Ian R. Harper '00, *Regional Technology Chair***

**E** R.D. 4, Box 225  
Miller Road  
Franklin, PA 16323  
(814) 437-1666  
**E-Mail:** irharper@alumni.princeton.edu

**\*B** Freelance Writer  
Suite #114  
3715 Market Street  
Glendale, CA 91208

**Mr. Dennis M. Grzezinski '72, *Careers Chair***

**\*H** 3025 North Farwell Avenue  
Milwaukee, WI 53211-3307  
(414) 964-2161  
**E-Mail:** dennisglaw@execpc.com

**B** Attorney and Commissioner  
Law Office of Dennis M. Grzezinski  
Suite #210  
312 East Wisconsin Avenue  
Milwaukee, WI 53202  
(414) 289-9200 / F: (414) 289-0664

**Mr. Jesus J. Villa '94, *Schools Committee Chair***

**\*H** 1743 North 60th Street  
Milwaukee, WI 53208-1635  
(414) 607-3977  
**E-Mail:** villa38@attglobal.net

**B** Associate  
Gonzalez, Saggio & Harlan, LLP  
Fourth Floor  
225 East Michigan Street  
Milwaukee, WI 53202  
(414) 277-8500

**Count for : 6**

**Count for PAA 501 - PC of Wisconsin: 6**

**Princeton University – Confidential  
Regional Leadership**

**Latino Alumni Association**

**Patricia A. Garcia-Monet, '92, *President***

**\*H** Six Pitcher Way  
Hillsborough, NJ 08844-5298  
(908) 359-4403  
**E-mail:** trish@alumni.princeton.edu

**B** Director  
Automatic Data Processing, Inc.  
Mailstop 482  
One ADP Boulevard  
Roseland, NJ 07068  
(908) 974-5085

**Count for : 1**

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003 - June 30, 2004

Item H b) - Schedule of all Local Organizations within the Group

The mailing address of each of the organizations listed on the attachment is P.O. Box 291, Princeton, NJ 08544-0291, unless otherwise noted.

Item H c) - \* Organizations not included in the group return on Form 990.

July 1, 2003 – June 30, 2004  
**ALUMNI CLASS ORGANIZATIONS**

Princeton University Class of 1917  
22-2608467  
Date included: 1/15/85

Princeton University Class of 1924  
22-2517096  
Date included: 7/9/84

Princeton University Class of 1925  
22-2517106  
Date included: 7/9/84

Princeton University Class of 1926  
22-2527299  
Date included: 12/22/84

Princeton University Class of 1927  
22-2506469  
Date included: 7/10/84

Princeton University Class of 1928  
52-1593038  
Date included: 4/27/85

Princeton University Class of 1929  
22-2563747  
Date included: 6/28/85

Princeton University Class of 1930  
22-6060501  
Date included: 12/31/84

Princeton University Class of 1931  
22-2681015  
Date included: 12/6/85

Princeton University Class of 1932  
22-2501950  
Date included: 12/15/84

Princeton University Class of 1933  
22-2517522  
Date included: 7/9/84

Princeton University Class of 1934  
06-1094873  
Date included: 7/9/84

Princeton University Class of 1935  
22-2321467  
Date included: 6/1/84

Princeton University Class of 1936  
22-2672058  
Date included: 4/6/85

Princeton University Class of 1937  
13-6088959  
Date included: 7/9/84

Princeton University Class of 1938  
16-1123698  
Date included: 7/9/84

Princeton University Class of 1939  
22-3037703  
Date included: 6/5/89

Princeton University Class of 1940  
22-2517524  
Date included: 7/9/84

Princeton University Class of 1941  
22-2449933  
Date included: 12/13/84

Princeton University Class of 1942  
22-2517344  
Date included: 7/9/84

Princeton University Class of 1943



22-2517345  
Date included: 7/9/84

Princeton University Class of 1944  
22-2575244  
Date included: 6/7/85

Princeton University Class of 1945  
22-2517356  
Date included: 7/9/84

Princeton University Class of 1946  
22-2614635  
Date included: 6/10/85

Princeton University Class of 1947  
22-2423365  
Date included: 7/9/84

Princeton University Class of 1948  
22-3242731  
Date included: 5/26/93

Princeton University Class of 1949  
22-2517357  
Date included: 6/28/85

Princeton University Class of 1950  
22-2480620  
Date included: 7/1/97

Princeton University Class of 1951  
22-2184648  
Date included: 6/19/85

Princeton University Class of 1952  
52-1593039  
Date included: 11/15/85

Princeton University Class of 1953  
22-2517165  
Date included: 7/9/84

Princeton University Class of 1954  
22-2517168  
Date included: 7/9/84

Princeton University Class of 1955  
22-3258023  
Date included: 7/9/84

Princeton University Class of 1956  
06-1097334  
Date included: 6/6/86

Princeton University Class of 1957  
22-2220736  
Date included: 7/9/84

Princeton University Class of 1958  
52-1593042  
Date included: 6/16/86

Princeton University Class of 1959  
22-2202929  
Date included: 6/24/85

Princeton University Class of 1960  
52-1593047  
Date included: 7/1/85

Princeton University Class of 1961  
54-1154044  
Date included: 7/9/84

Princeton University Class of 1962  
22-2517203  
Date included: 7/9/84

Princeton University Class of 1963  
22-2503019  
Date included: 4/2/85

Princeton University Class of 1964

13-3143350  
Date included: 7/9/84

Princeton University Class of 1965  
22-2517200  
Date included: 7/9/84

Princeton University Class of 1966  
22-2517144  
Date included: 7/9/84

Princeton University Class of 1967  
22-2517148  
Date included: 7/9/84

Princeton University Class of 1968  
52-1593050  
Date included: 2/16/85

Princeton University Class of 1969  
13-3200534  
Date included: 7/9/84

Princeton University Class of 1970  
22-2575679  
Date included: 5/8/85

Princeton University Class of 1971  
22-2503021  
Date included: 6/8/85

Princeton University Class of 1972  
22-2685612  
Date included: 6/6/84

Princeton University Class of 1973  
22-2517755  
Date included: 7/9/84

Princeton University Class of 1974  
22-2503023  
Date included: 2/16/85

Princeton University Class of 1975  
52-1323770  
Date included: 7/9/84

Princeton University Class of 1976  
22-2567817  
Date included: 11/24/86

Princeton University Class of 1977  
22-2381699  
Date included: 6/7/86

Princeton University Class of 1978  
22-2695147  
Date included: 10/26/85

Princeton University Class of 1979  
52-1593055  
Date included: 11/25/85

Princeton University Class of 1980  
22-2612154  
Date included: 5/28/85

Princeton University Class of 1981  
22-2624073  
Date included: 6/1/85

Princeton University Class of 1982  
22-2428375  
Date included: 1/16/85

Princeton University Class of 1983  
22-2517757  
Date included: 7/9/84

Princeton University Class of 1984  
22-2621225  
Date included: 1/21/85

Princeton University Class of 1985

22-2611784  
Date included: 6/10/85

Princeton University Class of 1986  
22-2755970  
Date included: 6/10/86

Princeton University Class of 1987  
22-2954225  
Date included: 6/3/87

Princeton University Class of 1988  
22-2954227  
Date included: 5/28/88

Princeton University Class of 1989  
22-3037697  
Date included: 4/25/89

Princeton University Class of 1990  
22-3108794  
Date included: 6/11/90

Princeton University Class of 1991  
22-3141182  
Date included: 9/3/91

Princeton University Class of 1992  
22-3184250  
Date included: 6/8/92

Princeton University Class of 1993  
22-3250870  
Date included: 5/26/93

Princeton University Class of 1994  
22-3308538  
Date included: 6/20/94

Princeton University Class of 1995  
22-3431878  
Date included: 6/1/95

Princeton University Class of 1996  
22-3772055  
Date included: 6/27/00

Princeton University Class of 1997  
22-3616872  
Date included: 7/23/98

Princeton University Class of 1998  
22-3614107  
Date included: 10/9/98

Princeton University Class of 1999  
22-3667644  
Date included: 7/9/99

Princeton University Class of 2000  
30-0124273  
Date included: 10/18/02

Princeton University Class of 2001  
22-3829468  
Date included: 9/13/01

Princeton University Class of 2002  
76-0741697  
Date included: 4/10/03

July 1, 2003 - June 30, 2004  
**PRINCETON ALUMNI ASSOCIATION**

**ALABAMA**

Princeton Alumni Association of Alabama  
22-2954290  
Date included: 12/20/84

**ARKANSAS**

Princeton Alumni Association of Arkansas  
22-2630816  
Date included: 8/26/85

**CALIFORNIA**

Princeton Club of Northern California  
94-3042494  
Date included: 12/3/86

Princeton Club of San Diego  
52-1593012  
Date included: 11/22/85

Princeton Alumni Association of Santa Barbara  
84-1629579  
Date included: 4/10/03

Princeton Club of Southern California  
95-4432717  
Date included: 6/26/85

**COLORADO**

- \* Rocky Mountain Princeton Club  
52-1593022  
Date included: 12/21/84

**CONNECTICUT**

Princeton Alumni Association of Central Connecticut  
22-2597944

Date included: 12/15/84

**DISTRICT OF COLUMBIA**

- \* Princeton Club of Washington D.C.  
52-1039678  
Date included: 1/3/85

**FLORIDA**

Princeton Club of Central Florida  
58-1631350  
Date included: 6/23/85

Princeton Club of Ft. Lauderdale - Broward County  
22-2954230  
Date included: 5/13/86

Princeton Club of Southern Florida  
52-1593024  
Date included: 6/28/85

Princeton Suncoast Alumni Association  
52-1593026  
Date included: 5/29/85

Princeton Club of Vero Beach  
22-2651465  
Date included: 1/28/85

- \* Princeton Alumni Association of Palm Beach & Martin Counties  
59-2399046  
Date included: 5/30/85

Princeton Club of Southwest Florida  
22-3147230  
Date included: 1/14/92

**GEORGIA**

Princeton Alumni Association of Georgia  
52-1593027  
Date included: 8/4/85



Princeton Club of Savannah  
86-1106861  
Date included: 4/30/04

**INDIANA**

- \* Princeton Alumni Association of Indiana  
22-2764135  
Date included: 12/23/86

**KENTUCKY**

Princeton Alumni Association of Louisville  
62-1313898  
Date included: 6/24/87

**LOUISIANA**

- \* Princeton Alumni Association of New Orleans  
52-1593028  
Date included: 9/10/85

**MAINE**

Princeton Association of Maine  
01-0505213  
Date included: 10/12/99

**MARYLAND**

Princeton Alumni Association of Maryland, Inc.  
22-2517080  
Date included: 7/9/84

**MASSACHUSETTS**

- \* Princeton Alumni Association of Nantucket Island  
52-1593029  
Date included: 8/23/85

Princeton Association of New England  
04-2680860

Date included: 4/25/85

- \* Princeton Association of Western Massachusetts  
22-3363692  
Date included: 3/15/95

**MASSACHUSETTS** (cont'd)

Princeton Alumni Association of Worcester County  
04-2962601  
Date included: 6/3/87

**MICHIGAN**

Princeton Club of Michigan  
52-1593032  
Date included: 5/17/85

**MINNESOTA**

Princeton Alumni Association of the Northwest  
22-2517623  
Date included: 6/28/85

**MISSOURI**

- \* Princeton University Alumni Association of Greater Kansas City  
22-2954228  
Date included: 2/17/87

Princeton Club of St. Louis  
52-1593033  
Date included: 3/20/85

**NEW JERSEY**

Alumni Council of Princeton University  
22-2663447  
Date included: 12/23/85

- \* Princeton Club of Central New Jersey  
22-2503025  
Date included: 6/28/85

Princeton Alumni Association of Monmouth and Northeast Ocean Counties

52-1593034

Date included: 1/14/86

\* Princeton Alumni Association of Northern New Jersey

22-2517620

Date included: 7/9/84

**NEW JERSEY** (cont'd)

Princeton Club of Northwestern New Jersey

22-2509075

Date included: 5/8/85

Association of Princeton Graduate Alumni

22-2517077

Date included: 7/9/84

Princeton Club of Southern New Jersey

22-2628365

Date included: 6/28/85

**NEW MEXICO**

\* Princeton Club of New Mexico

85-0250294

Date included: 1/21/85

**NEW YORK**

Princeton Alumni Association of Northern New York

22-2627949

Date included: 7/2/85

Princeton Alumni Association of Southern New York and Northern  
Pennsylvania

06-1167452

Date included: 2/14/86

\* Princeton Alumni Association of Western New York

22-2954284

Date included: 12/16/86

Princeton Association of New York City  
22-3160809  
Date included: 3/12/92

Princeton University Alumni Association of Westchester  
22-3199146  
Date included: 12/1/91

**NORTH CAROLINA**

Carolina Triangle Princeton Club  
22-3602290  
Date included: 8/20/98

**OHIO**

Ohio Valley Princeton Club  
31-1040954  
Date included: 7/9/84

**OKLAHOMA**

Princeton Club of Tulsa  
22-2628367  
Date included: 7/24/85

**PENNSYLVANIA**

\* Princeton Alumni Association of Northeastern Pennsylvania  
23-2364961  
Date included: 8/9/85

Princeton Club of Philadelphia  
23-0988890  
Date included: 6/28/85

**SOUTH CAROLINA**

\* Princeton Alumni Association of South Carolina  
22-2502900  
Date included: 4/30/85

**TENNESSEE**

- \* Princeton University Alumni Association of Knoxville and Eastern Tennessee  
22-2609433  
Date included: 3/12/85

Princeton University Alumni Association of Memphis, Tennessee  
22-3684065  
Date included: October 4, 1999

**TEXAS**

Princeton Alumni Association of Austin  
22-3500357  
Date included: 2/5/97

**VERMONT**

The Princeton Association of The Republic of Vermont  
22-3079035  
Date included: 5/9/90

**VIRGINIA**

Princeton Club of Hampton Roads  
22-2503013  
Date included: 1/28/85

Princeton Association of Virginia  
54-1369010  
Date included: 6/3/86

**WASHINGTON**

Princeton Club of Western Washington  
22-2974291  
Date Included: 12/12/88

**WEST VIRGINIA**

Princeton University Alumni Association of West Virginia  
22-2503029

Date included: 1/30/85

**WISCONSIN**

Princeton Club of Wisconsin  
22-2620515  
Date included: 6/26/85

**OTHER**

Latino Alumni Association of Princeton  
22-3465262  
Date Included: 8/22/96

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003- June 30, 2004

Part I, Line 19 - Fund Balance at Beginning of Year  
Part IV - Balance Sheets

NOTE: This tax return provides financial information for those alumni organizations with revenues greater than \$25,000. Therefore, the data presented on the tax return each year relates to different organizations. Consequently, the beginning of year Balance Sheet will not tie to last year's total end of year Balance Sheet.

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003- June 30, 2004

Part II, Line 22 - Statement of Functional Expenses

Grants and Allocations

|   |                  |
|---|------------------|
| Princeton University<br>Princeton, NJ 08544                                       | \$ 326,557       |
| Class of 1969 Community Service Fund<br>12 Stockton Street<br>Princeton, NJ 08540 | 14,310           |
| The Americas Foundation<br>PO Box 6822<br>San Diego, CA 92166                     | 2,868            |
| Habitat for Humanity<br>601 North Clinton Ave<br>Trenton, NJ                      | 7,000            |
| LAPD Southwest Business Boosters<br>Los Angeles, CA                               | 481              |
| Ghana Education Project   | 481              |
|   | <hr/>            |
| Total   | <u>\$351,697</u> |



PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003 - June 30, 2004

Part III - Statement of Program Service Accomplishments

The primary exempt purpose of the Princeton University Alumni Organizations is to further the interests and welfare of Princeton University. The various organizations encourage support and help to promote the educational objectives, programs, and resources of the University. They keep alumni informed of current educational activities and help maintain close ties between the University and its alumni.

*Educational and General - The Alumni class and regional organizations included in this return have approximately 56,000 members. These organizations, with their regular meetings and reunions, support and further the interests and welfare of Princeton University, a privately endowed non-sectarian institution of higher learning with approximately 4,700 undergraduates and 2,000 graduate students.*

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003 - June 30, 2004

Part IV - Schedule Related to Item 54

Investments - Securities

June 30, 2004

Association of Princeton Graduate Alumni

Princeton University Primary Pool \$ 57,382

Association of Maryland

Princeton University Primary Pool 299,000

Class of 1949

Dreyfus Balanced Fund 36,505

Class of 1952

Vanguard Treasury Bond Fund 97,787

Class of 1969

Merrill Lynch Treasury Instruments 98,535

Class of 1984

T. Rowe Price Dividend Short Term Bond Fund 42,237  
T. Rowe Price Dividend Prime Reserve Fund 20,031

Total Investments

\$ 651,477

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003 - June 30, 2004

Part V - List of Officers, Directors, and Trustees

SEE ATTACHED

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 - Supporting Schedule  
July 1, 2003 - June 30, 2004

Part VIII - Relationship of Activities to the Accomplishments of Exempt Purposes

Line No.

- 93 This activity contributes importantly to further the interests and welfare of Princeton University by keeping alumni informed of current educational activities at the University and by helping to maintain a close tie between the University and its alumni.
- 94 This activity enables the members to maintain contact with each other which contributes importantly to promote the educational objectives, programs and resources of Princeton University, thereby encouraging support of the University.

PRINCETON UNIVERSITY ALUMNI ORGANIZATIONS  
Employer Identification Number: 22-2711242 (Group Number 9126)

Form 990 Schedule A - Supporting Schedule  
July 1, 2003- June 30, 2004

Part III - Statement related to Item 2

Other than the periodic reimbursement of expenses for officers and trustees, the alumni organizations know of no significant transactions with any trustee or officer, or an organization or corporation with which such person is affiliated, other than transactions in the normal conduct of its activities. Any such transactions are conducted at arms length and for good and sufficient consideration. Moreover, in such instances, the trustee or officer plays no significant role in the transaction.

Part III - Statement related to Item 3

The supporting alumni organizations made grant payments to the supported parent organization, the Trustees of Princeton University, a 501(c)(3) public charity. The Class of 1969 made a grant to the Class of 1969 Community Service Fund, The Class of 1979 made a grant to The Americas Foundation, The Class of 1989 made a grant to Habitat for Humanity, and The Princeton Club of Southern California made grants to the Ghana Education Project and the LAPD Southwest Business Boosters. All grants were to public charities in furtherance of Princeton's and the Alumni Associations' main charitable purpose, that of education.

Form 990 - Supporting Schedule  
 July 1, 2003 - June 30, 2004

Part I - Schedule Related to Item 8c

| <u>Date</u>                                     | <u>Purchased</u>                          | <u>Date</u> | <u>Sold</u> | <u>Cost</u> | <u>Sale</u>  | <u>Gain\</u>     |
|---|---|-------------|-------------|-------------|--------------|------------------|
|   |   |             |             |             | <u>Price</u> | <u>Loss</u>      |
| <u>Class of 1969</u>                            |   |             |             |             |              |                  |
| 05/29/98  | GMAC BE                                   | 6/18/04     |             | \$4,958     | \$5,000      | \$42             |
| 09/25/01  | Corp High Yield Fund                      | 10/14/03    |             | \$4,500     | \$4,401      | \$(99)           |
| <u>Association of Princeton Graduate Alumni</u> |   |             |             |             |              |                  |
|   | Princeton University Primary Pool various | 12/03       |             | \$44,088    | \$227,005    | \$182,917        |
|   |   |             |             |             |              | <u>\$182,860</u> |
|   |   |             |             |             |              | <u>\$182,860</u> |

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**PART I Automatic 3-Month Extension of Time-Only** submit original (no copies needed)

**Note: Form 990-T corporations requesting an automatic 6-month extension-check this box and complete Part I only**   
*All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.*

|   |  |  |
|---|--|--|
| <b>Type or print</b>  | Name of Exempt Organization<br>PRINCETON UNIVERSITY ALUMNI ORGANIZATION  | Employer identification number<br>22-2711242 |
| File by the due date for filing your return<br>See instructions | Number, street, and room or suite no. If a P.O. box, see instructions.<br>P.O. BOX 35                                |  |
|   | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br>PRINCETON, NJ 08540-0035 |  |

**Check type of return to be filed** (file a separate application for each return):

|  |   |                                    |
|--|---|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) 9126. If this is for the **whole** group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

**1** I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until 2/15/2005 to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶  calendar year \_\_\_\_\_ or

▶  tax year beginning 7/1/2003, and ending 6/30/2004

**2** If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period?

**3 a** If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ \_\_\_\_\_ 0

**b** If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ \_\_\_\_\_ 0

**c Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ \_\_\_\_\_ 0

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [Signature] Title ▶ CONTROLLER Date ▶ 11/8/04

(HTA) For Paperwork Reduction Act Notice, see Instruction Form **8868** (12-2000)